To exestment Status Definition Key
Full investment outstanding. Treasury's full investment is still outstanding
Redeemed - institution has repaid interaury's investment
Sold - by auction, an offering, or through a restructuring
Exhet bankruptvereviewrehap's Treasury has no outstanding investment
Sold - by auction, an offering, or through a restructuring
Exhet bankruptvereviewrehap's Treasury has no outstanding investment
Interest the Sold - by auction of the Sold - Interesting the Sold - Interesting

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 13, 2015

CAPITAL PURCHASE PROGRAM

									Canits	l Repayment / Disp	osition / Auction ³	5	Warrant Proceeds
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding				2,	
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ N I	10/27/2010					\$12,000,000.00		12,000	\$1,000.00	\$326,576.00 231,782
8.14.18.44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00	\$11,748,156,44 Redeemed, in full: warrants not outstanding					9320,33333
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00						21 222 22	
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	NC.	9/1/2011	Preferred Stock w/ Warrants	\$16,369,000,00	\$0.00	\$9,229,948.97 Sold, in full: warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00	\$220,000.00 220
TOE	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013			\$6.00		\$8,000,000.00		16,369	\$488.73 (\$8,369,000.00	
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000,00 Redeemed, in full; warrants not outstanding					
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010 3/9/2011					\$111,000,000.00		111,000	\$1,000.00	\$3,750,000.00 837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding					
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00		10,000	\$1,000.00	\$500,000.00 500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding	\$815,100,00		2.064	\$275.00 (\$2,148,900.00	
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014					\$615,100.00	(\$50,000.00)	2,964	\$275.00 (\$2,146,900.00	+ + + + + + + + + + + + + + + + + + + +
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014					\$150,621.36		536	\$281.01 (\$385,378.64	,
	AB&T FINANCIAL CORPORATION ADRANC INC	GASTONIA OGALLALA	NC	3/19/2014	0 (10 1 (5 1 1))	\$12 720 000 00	\$0.00	A		(\$1,506.21)			
8.14.44	ADBANC INC		NF.		Preferred Stock w/ Exercised Warrants	\$12,720,000,00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding	\$12,720,000.00		12.720	\$1,000.00	\$636,000.00 636
8,14	ALARION FINANCIAL SERVICES, INC.	OGALLALA OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding					
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013					\$877,729.70		893	\$982.90 (\$15,270.30	
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES. INC.	OCALA OCALA	FL	7/22/2013 9/12/2013					\$5,524,880.90	(\$64.026.11)	5,621	\$982.90 (\$96,119.10	\$337,363.35 326
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70 Sold, in full; warrants not outstanding		(304.020.11)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012					\$208,870.74		234 4,547	\$892.61 (\$25,129.26 \$892.61 (\$488,302.33	,
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67	(P40 CTF CT)	4,547	\$892.61 (\$488,302.33	4
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES. INC.	JUNEAU	AK	1/11/2013 3/26/2013						(\$42,675.67) (\$7,324.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014						(67.52.4.33)			\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA		Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding					
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/27/2013					\$2,856,437.46		2.986	\$956.61 (\$129,562.54	\$94,153.69 101) \$44,746.31 48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013					92,000,437.40	(\$25,000,00)	2,900	(\$129,362.54	\$44,740.01 40
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00 Redeemed, in full; warrants not outstanding					
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009					\$26,918,000.00		26,918	\$1,000.00	8000 000 00
14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SYRACUSE SAINT PAUL	MN	6/17/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding					\$900,000.00 173,069
,	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013		V. 2/330/03330	93.03		\$3,375,945,00		4.500.000	\$0.75 (\$1.124.055.00	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575.00		7,500,000	\$0.75 (\$1,873,425.00	\$504,900.00 600,000
0	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL	MN	3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00 Full investment outstanding; warrants outstanding		(\$90,025.20)			
8.14	ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	CO		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$3,652,000.00	\$73,129,160.69 Sold, in full; warrants not outstanding					
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012		\$1.010001000000	9	Ţ-0,120,10000 Dang in dag in d	\$280,115,76		344	\$814.29 (\$63.884.24	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012					\$6,559,920.24		8,056	\$814.29 (\$1,496,079.76	
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/20/2012					\$50,160,264.00	(\$570.003.00)	61,600	\$814.29 (\$11,439,736.00	\$3,291,750.00 3,500
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN		Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding		(4070,000.00)			
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011					\$3,674,000,00		3,674	\$1,000.00	\$184,000.00 184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33 Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00	\$125,000.00 125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY		Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00	\$125,000.00 125
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009		\$5,000,000,000,000	93.03		\$3,388,890,000.00		3,388,890	\$1,000.00	
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009									\$340,000,000.00 24,264,129
8,11,14	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00	\$90,000.00 90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding					
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011					\$6,000,000.00		6,000	\$1,000.00	\$300,000.00 300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE	GA GA	11/21/2008		\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding	840 204 200 00	(8705.000.00)	52,000	\$930.60 (\$3,608,800.00	
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE		6/19/2012 8/22/2012					\$40,391,200.00	(\$725,868.00)	52,000	\$930.60 (\$3,608,800.00	\$2,670,000,00 698,554
45	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding					
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011					\$21,000,000.00		21,000	\$1,000.00	
14.15	AMERISERY FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN MCCOOK	PA NE	11/2/2011 8/21/2000	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding					\$825,000.00 1,312,500
14,10	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013		\$5,000,000.00	\$6.00	words, and the second s	\$359,040.00		374,000	\$0.96 (\$14,960.00	
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013					\$2,112,000.00		2,200,000	\$0.96 (\$88,000.00	
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/28/2013					\$2,328,960.00	(\$48,000,00)	2,426,000	\$0.96 (\$97,040.00	\$259,875.00 250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI		Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00 Sold, in full; warrants not outstanding		(440,000,00)			
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					\$6,000,000.00		60,000,000	\$0.10 (\$104,000,000.00	
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009 4/18/2012	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	\$4,076,000.00		4.076	\$1,000.00	
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	3/6/2013		1			\$4,076,000.00		4,076		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015							4.070		\$3,735,577.67 367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32 Redeemed, in full; warrants not outstanding					
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	4/6/2011 9/14/2011					\$262,500,000.00 \$262,500,000.00		262,500 262,500	\$1,000.00 \$1,000.00	
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011					9202,000,000.00		202,500	¥1,000.00	\$3,435,005,65 3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78 Sold, in full; warrants not outstanding					
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014					\$1,950,000.00		1,950		\$292,500.00 \$95,031.02 88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/10/2014 3/19/2014					\$50,000.00	(\$25,000.00)	50	\$1,150.00	\$7,500.00 \$10,798.98 10
8.14.44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415,33 Redeemed, in full: warrants not outstanding		,020,000.00)			
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011					\$7,400,000.00		7,400	\$1,000.00	\$370,000.00 370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	1/30/2009 7/31/2013	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6 000	\$1,000.00	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013					30,000,000.00		0,000	ψ+,000.00	\$190.781.12 81.670
8.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03 Redeemed, in full; warrants not outstanding					
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21,100,000.00	1	21,100	\$1,000.00	\$1,055,000.00 1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	II.	7/10/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00	\$410,000.00 410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$32,341,666,66 Redeemed, in full: warrants not outstanding			13,009		\$410,000.00 410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009					\$30,000,000.00		30,000	\$1,000.00	
8.11.14	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009	Destruct Charles (Francisco d'Monardo	\$48.000.000.00	****	CTA COT 200 22 Deduced in full contents and cuts.					\$1,400,000.00 192,967
0,11,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	9/29/2010	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00	\$2,400,000.00 2,400
8.14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460,58 Sold, in full: warrants not outstanding			40,000		2,400
	BANCSTAR, INC.	FESTUS	MO	4/26/2013					\$98,267.00		100	\$982.67 (\$1.733.00	
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	4/29/2013 5/31/2013					\$8,352,695.00	(\$84,509.62)	8,500	\$982.67 (\$147,305.00	\$426,338.55 430
	partonia, ito.	1. 20.00	WIC	3/3/1/2013						(404,008.02)			

83 8,14 6,7,11 8,14	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC. BANK FANACCIAL SERVICES, MC. BANK FANACCIAL SERVICES, MC.	MOBILE MOBILE EDEN PRAIRIE EDEN PRAIRIE	AL	2/15/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00		\$50,000,000.00		50.000	\$1,000.00	\$15,000.00	730.994
6,7,11	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE			Droformed Stock w/ Exercised Warmets									
6,7,11 8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE			Fielelieu Stock W Exerciseu Wallants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding						730,994
6,7,11 8,14		EDEN PRAIRIE	MN	12/19/2012					\$451,600,92 \$481,335.96		486 518	\$929.22 (\$34,399.08) \$929.22 (\$36,664.04)	\$23,500.00	50
6,7,11 8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012					\$401,000.00	(\$9,329.37)	010	(\$55,654.54)	\$25,500.00	- 50
8,14	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE		3/26/2013	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,670.63)				
8,14	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		\$10,000,000,000.00	***************************************							1
8,14	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	12/9/2009 3/9/2010					\$25,000,000,000.00		1,000,000	\$25,000.00	\$305.913.040.28	121,792,790
	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33 Sold, in full; warrants not outstanding					21011010	4
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	1/11/2013					\$2,502,000.00	(\$25,000.00)	3,000	\$834.00 (\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding						
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	9/27/2011					\$17,000,000.00		17,000	\$1,000.00	\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding						
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	1/6/2014					\$955,240.00	(\$25,000,00)	2,672	\$357.50 (\$1,716,760.00)	\$23,709.00	134
11		NOVATO NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding		(920,000.00)				
		NOVATO NOVATO		3/31/2009					\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67 Redeemed, in full; warrants not outstanding					\$1.703.304.00	134,500
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	6/17/2009 8/5/2009					\$3,000,000,000.00		3,000,000	\$1,000.00	\$136,000,000,00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding					\$130,000,000.00	14,310,125
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014			\$0.00	***************************************	\$3,294,750.00		13,179	\$250.00 (\$9,884,250.00)		4
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	11/4/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00		
	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR	1/24/2009		\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding					\$2,650,000.00	379,811
8,106	BANKERS BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12,639,000,00		12.639	\$1,000.00	\$632,000,00	632
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25 Redeemed, in full; warrants not outstanding						
8.14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS SC	9/8/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00	\$775,000.00	775
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/9/2012		\$.,u==,u=0.00	30.00		\$900,000.00		1,000	\$900.00 (\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	1/11/2013 3/26/2013						(\$9,000.00) (\$16,000.00)				
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA WA	4/3/2012 6/12/2013					\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.82 (\$14,282,320.00)	\$134,201.00	243,998
8.14.44	BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full: warrants not outstanding						
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE ME	7/28/2011	Preferred Stock w/ Warrants	\$18.751.000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00	\$40,000.00	4
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010	Preferred Stock W Warrants	\$18,751,000:00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00		
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	7/28/2010 11/14/2008	Preferred Stock w/ Warrants	\$3.133.640.000.00	0	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding					\$250,000.00	52,455
	BB&T CORP.	WINSTON-SALEM	NC	6/17/2009	Preferred Stock W Warrants	\$3,133,640,000.00	20.00	\$3,293,353,918,53 Redeemed, in full; warrants not obstanding	\$3,133,640,000.00		3,134	\$1,000,000.00		
	BB&T CORP.	WINSTON-SALEM	NC	7/22/2009			\$0.00						\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL AL	7/1/2014	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00	\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding						
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011 4/19/2013					\$10,800,000.00		10,800	\$1,000.00	\$1,442,000.00	183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	1/30/2009 7/6/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding						
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011					\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012					\$1,500,000.00		1,500	\$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6/6/2012 6/27/2012					\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00 \$1,000.00	\$300,000.00	300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding						
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD		12/28/2011	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding	\$2,892,000.00		2,892	\$1,000.00	\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009	Tolones Olock W Wartanis	\$40,000,000.00	\$0.00	941,517,777.70 Tedecines, in tall, waitans not outstanding	\$40,000,000.00		40,000	\$1,000.00		
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN		6/24/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding					\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	9/1/2011					\$985,000.00		985	\$1,000.00	\$50,000.00	5
8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67 Redeemed, in full; warrants not outstanding						
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011					\$3,379,000.00		3,379	\$1,000.00	\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding						
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/7/2013 2/8/2013					\$2,532,140,00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 (\$67.860.00) \$0.97 (\$99,180.00)	\$64.158.97 \$140,347.75	64,000 140,000
_	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL	3/26/2013						(\$62,329.60)				
0	BLACKHAWK BANCORP. INC.	BELOIT	WI	3/13/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding	\$186,550.00		205	\$910.00 (\$18,450.00)		+
	BI ACKHAWK BANCORP, INC	BELOIT	WI	10/29/2012 10/31/2012					\$8,913,450.00		9,795	\$910.00 (\$881,550.00)	\$470,250.00	500
8.14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI ND	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding		(\$91,000.00)				-
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND	6/27/2012 9/12/2012		\$ 2,000,000	30.00	111111111111111111111111111111111111111	\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00		
8.14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	MO	3/6/2012	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34 Sold, in full: warrants not outstanding			2,750	\$1,000.00	\$250,000.00	250
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	10/29/2012	THE RESERVE OF THE PARTY OF THE	w12.000.000.00	20.00	and the second s	\$19,630.00		26	\$755.00 (\$6,370.00)		4
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO	1/11/2013					\$9,040,370.00	(\$90,600.00)	11,974	\$755.00 (\$2,933,630.00)	\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible		(000,000.00)				1
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	2/10/2012	Preferred Stock w/ Warrants	\$21,750,000,00	\$0.00	\$21,264,901.65 Sold, in full; warrants not outstanding				(\$5,000,000,00)		+
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/18/2013	Clock in Francis	gz 1,730,000.00	30.00	42 - 125 T,00 1.00 Door, in tall, manufile flot outstationing	\$3,177,232.50		3,250	\$977.61 (\$72,767.50)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/6/2014					\$18,085,785.00	(\$212 630 18)	18,500	\$977.61 (\$414,215.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	1/7/2015						(9212,030.18)			\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00	\$375,000.00	
		NEW YORK THOMASVILLE	NC	8/30/2013 12/5/2008	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12 Sold, in full; warrants not outstanding					\$3/5,000.00	3/5
	BNC BANCORP	THOMASVILLE THOMASVILLE	NC	8/29/2012					\$28,797,649.80	(\$431,964.75)	31,260	\$921.23 (\$2,462,350.20)	\$939 920 00	543 337
8,14,44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75 Redeemed, in full; warrants not outstanding						543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	8/4/2011					\$4,797,000.00		4,797	\$1,000.00	\$240,000.00	240
0	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND	3/14/2014	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35 Sold, in full; warrants not outstanding	\$143,000.00		143	\$1,001.08	\$154.44 \$29,737.13	30
	BNCCORP, INC.	BISMARCK	ND	3/17/2014					\$19,950,000.00	(000)	19,950		\$21,546.00 \$966,456.56	
8,14,44	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND TX	4/25/2014 3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding		(\$201,147.00)				
	BOH HOLDINGS, INC.	HOUSTON	TX	7/14/2011	Preferred Stock w/ Exercised Warrants				\$10,000,000.00		10,000	\$1,000.00	\$500,000.00	500
14.15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	5/15/2009 3/8/2013	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding					\$232.180.54	179.000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/11/2013					\$5,586,000.00		5,586,000	\$1.11	\$592,730.46 \$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	MA	4/9/2013	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding		(\$61,787.30)				+
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	1/13/2010		¥104,000,000.00	90.00	The second of th	\$50,000,000.00		50,000			4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MΔ	6/16/2010 2/7/2011					\$104,000,000.00		104,000	\$1,000.00	\$6,202,523.25	2,887,500
	PRINCE CARITAL HOLDINGS	CAN IOCE	CA	12/23/2008	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding					90,202,023.25	2,007,000
11	BNIDGE CAFTIAE HOLDINGS	SAIN JUSE												
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE SAN JOSE	CA CA	2/23/2011					\$15,000,000.00 \$8,864,000,00		15,000 8.864			396,412

Factoria	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Coch Pack ² Investment Status* Amount	(Foo) ⁴	Charas	Avg Price (Pealized Loss) / Mirita off)	Gain ⁵ W/s Amount W/s Shares
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL State	12/19/2008	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding	(ree)	Shares	Avd. Price (Realized Loss) / (Write-off)	Gain Wt Amount Wt Shares
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	1/6/2014				\$10,450,000.0	(\$104,500.00)	38,000	\$275.00 (\$27,550,000.00)	\$709,155.81 1,90
9,10,18,65,96,99	9 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000,00	\$810,416.67 Full investment outstanding: warrants not outstanding				
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding				
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013				\$60,000.0		60,000	\$1.05 \$1.05	\$3,000.60 \$117,023.40 \$125,135.60 120,00
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/31/2013				\$2,340,000.0	(\$25,000,00)	2,340,000	\$1.03	\$117,023.40 \$123,133.00 120,00
8,14,44	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS	7/17/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding \$11,000,000.0		11.000	\$1,000.00	\$550,000,00 55
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding				\$330,000.00
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO	5/23/2012 1/9/2013				\$6,000,000.0 \$2,500,000.0		6,000 2,500		
	BUSINESS BANCSHARES, INC.	CLAYTON		4/24/2013				\$6,500,000.0		6,500	\$1,000.00	\$750,000.00 75
8,11,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding \$607,000.0		607	\$1,000.00	\$30,000.00
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957,78 Redeemed, in full; warrants not outstanding				\$30,000.00
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011				\$10,000,000.0 \$10,000,000.0)	10,000	\$1,000.00 \$1,000.00	
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	4/11/2012 5/14/2014					,	10,000	\$1,000:00	\$2,303,180.00 167,50
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding				
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	7/14/2011		\$4,640,000.00		\$9,407,000.0	0	9,407	\$1,000.00	\$238,000.00 23
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding \$38,000,000.0		44.000	\$863.64 (\$6.000.000.00)	
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding		44,000	\$003.04 (\$6,000,000.00)	
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011				\$4,000,000.0)	4,000	\$1,000.00	\$200,000.00
8,11,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA	12/8/2010	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding \$3,300,000.0)	3.300	\$1,000.00	\$165,000,00 16
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	MO	1/23/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 Full investment outstanding; warrants outstanding				
8 8.11.14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE	MD MD	12/23/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,656,000.00 \$4,700,000.00	\$4,656,000.00 \$0.00	\$396,163.67 Full investment outstanding; warrants outstanding \$5.452,281.19 Redeemed. in full; warrants not outstanding				
	ICAPITAL BANCORP INC	ROCKVILLE					-	\$4,700.000.0)	4,700	\$1,000.00	\$235,000.00 23
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC NC	1/28/2011	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding \$41,279,000.0		41,279	\$1,000.00	
8,128	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding				
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	VA VA	10/2/2015		\$3,555,199,000.00	\$0.00	\$2,455,328.0 \$3,806.873,702.13 Redeemed, in full: warrants not outstanding		1,227,664	\$2.00 (\$2,644,672.00)	
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	6/17/2009	Preferred Stock w/ Warrants	40,000,100,000.00	30.00	\$3,555,199,000.0)	3,555,199	\$1,000.00	
8 14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA OR	12/9/2009		\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding				\$146,500,064.55 12,657,96
U, 14	CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND PORTLAND	OR	11/8/2012		\$4,000,000.00	\$0.00	\$247.727.0	1	264	\$938.36 (\$16.272.96)	
	CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	11/9/2012				\$3,505,712.9	(\$25,000.00)	3,736	\$938.36 (\$230,287.04)	\$169,042.00 20
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding				
	CARDINAL BANCORP II, INC.	WASHINGTON GREENSBORO	MO	9/8/2011		\$16.000.000.00	60.00	\$6,251,000.0 \$19,941,788.94 Sold, in full: warrants not outstanding)	6,251,000	\$1.00	\$313,000.00 313,00
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	1/9/2009 2/20/2013	Preterred Stock w Warrants	\$16,000,000.00	\$0.00	\$14.525.843.4)	15,534	\$935.10 (\$1,008,156.60)	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013				\$435,756.6	(2112 212 22	466	\$935.10 (\$30,243.40)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	3/26/2013 4/19/2013					(\$149,616.00)			\$1,800,000.00 357,67
	CAROLINA TRUST BANK	LINCOLNTON	NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994.452.00 Sold, in full: warrants not outstanding				
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	1/1/2012				\$3,412,000.0	(\$34,120.00)	4,000	\$853.00 (\$588,000.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC	3/26/2013 6/11/2013					(\$15,880.00)			
11	CAROLINA TRUST BANK CARROLI TON BANCORP	BAI TIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9 201 000 00	\$0.00	\$11,388,958.51 Redeemed, in full: warrants not outstanding				\$19,132.00 86,95
	CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013				\$9,201,000,0		9,201	\$1,000.00	\$213,594.16 205,37
9,11,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY NY	1/16/2009 8/27/2010	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding \$18,980,000.0)	18,980	\$1,000.00	
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00 Sold, in full; warrants not outstanding				
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA.	6/30/2011		\$258.000.000.00	\$0.00	\$16,250,000.0 \$329,874,444.96 Redeemed, in full; warrants not outstanding	-	38,970	\$416.99 (\$22.720.000.00)	
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013		\$250,000,000.00	\$0.00	\$129,000,000.0 \$129,000,000.0)	129,000	\$1,000.00	
_	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	9/30/2013				\$129,000,000.0)	129,000	\$1,000.00	\$13,107,778.30 1,846,37
8.14.18.44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding				Ţ-G -0-1 -0-0
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NV	12/22/2009 7/21/2011		\$3,500,000.00		\$6,500,000.0	1	6.500	\$1,000.00	\$263,000.00 26
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible		0,000		9200,000.00
0.10	CB HOLDING CORP.	CARTERSVILLE	IL.	10/14/2011	Preferred Stock w/ Exercised Warrants	\$2,544,000,00	\$0.00	\$4,982,141.86 Sold, in full: warrants not outstanding	-		(\$4,114,000.00)	
0.10	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	2/20/2009	Preierred Stock W Exercised Warrants	\$2,644,000.00 \$1,753,000.00	30.00					
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA.	11/28/2012				\$1,268,825.6 \$2,831,259.8	0	1,360	\$932.96 (\$91,174.40) \$932.26 (\$205,740.14)	\$115.861.34
	GBB BANCORP GBB BANCORP GBB BANCORP	CARTERSVILLE	GA GA	1/11/2013				\$2,831,259.8	(\$32,969.92)	3,037	(\$205,740.14)	\$115,001.34 13
9.14	CBB BANCORP	CARTERSVILLE	GA Al	3/26/2013	Droformed Stock on Everning of Wasses	\$24,300,000.00	\$0.00	\$27.422.287.05 Sold in full unregate not out-to-dis-	(\$363.42)			
0,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/7/2012	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding				\$287,213.85
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	8/9/2012 8/10/2012				\$923,304.0 \$21,073,056.0		1,020 23,280	\$905.20 (\$96,696.00) \$905.20 (\$2,206,944.00)	\$689,313.24 75 \$131,297.76 14
	CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/2012					(\$219.963.60)	23,280	\$905.20 (\$2,206,944.00)	\$131,297.76
	CECIL BANCORP, INC.	ELKTON		12/23/2008	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89 Full investment outstanding; warrants outstanding				
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding \$3,564,000.0		3,564	\$1,000.00	\$178,000.00
44					Preferred Stock w/ Warrants	810 000 000 00	\$0.00	\$11,586,666.67 Redeemed, in full; warrants not outstanding		0,004		
	CENTER BANCORP, INC.	UNION	NJ			\$10,000,000.00	******	\$11,000,000.07 Reductined, in rail, warrants not detaining			\$1,000.00	\$245,000.00 86,70
	CENTER BANCORP, INC. CENTER BANCORP. INC.	UNION	NJ NJ NJ	9/15/2011		\$10,000,000.00	40.00	\$10,000,000.0)	10,000		
11,59	CENTER BANCORP, INC. CENTER BANCORP, INC. CENTER BANCORP, INC. CENTER BANCORP, INC. CENTER INANCIAL CORPORATION / BBCN BANCORP, INC.	UNION UNION UNION LOS ANGELES	NJ NJ NJ CA	9/15/2011 12/7/2011 12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00 \$55,000,000.00	\$0.00	\$10,000,000.0 \$65,855,083,33 Redeemed, in full: warrants not outstanding		10,000		3243,000.00 80,70
	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCOLP. CORPORATION / BBCN BANCORP. INC.	UNION UNION UNION LOS ANGELES LOS ANGELES	CA	9/15/2011 12/7/2011 12/12/2008 6/27/2012	Preferred Stock w/ Warrants			\$10,000,000.0		10,000 55,000	\$1,000.00	
	CENTER BANCORP. INC. CENTER FINANCIAL CORPOPATION / BBCN BANCORP. INC. CENTER BANK.	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MILFORD	CA CA OH	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants			\$10,000,000.0 \$65,855,083.33 Redeemed, in full; warrants not outstanding \$55,000,000.0 \$23,44,862,43 Sold, in full; warrants not outstanding		55,000		
8.14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER PRINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MILFORD MILFORD	CA CA OH OH	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015 5/1/2009 10/29/2012	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000.00	\$0.00	\$65,865,083.33 Redeemed, in full; warrants not outstanding \$55,000.000.0 \$55,000.000.0 \$234,682.43 Sold, in full; warrants not outstanding \$2,344,682.43 Sold, in full; warrants not outstanding \$2,4750.0		30		\$1,115,500.00 350,76
8.14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER INDICATE INC. CENTER INDICATE INC. CENTER INDICATE INC. CENTER INDICATE. CEN	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MIFORD MIFORD MIFORD MIFORD	CA CA OH OH	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015 5/1/2009 10/29/2012 11/1/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000.00	\$0.00	\$10,000,000.0 \$65,855,083.33 Redeemed, in full; warrants not outstanding \$55,000,000.0 \$23,44,862,43 Sold, in full; warrants not outstanding	(\$18,562.50)	55,000 30 2,220		
8,14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER PRIMARIAL CORPORATION / BBCN BANCORP. INC. CENTER PRIMARIAL CORPORATION / BBCN BANCORP. INC. CENTER PRIMARIAL CORPORATION / BBCN BANCORP. INC. CENTER BANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK CENTERBANK	UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MIFORD MIFORD MIFORD MIFORD MIFORD MIFORD	CA CA OH OH	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015 5/1/2009 10/29/2012 1/11/2013 3/26/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000.00 \$2,250,000.00	\$0.00 \$0.00	\$10,000,000.00 \$565,855,083.33 Redeemed, in full: warrants not outstanding \$55,000,000.00 \$2.344,862.43 Sold, in full: warrants not outstanding \$24,750.00 \$1.831,500.00		30		\$1,115,500.00 350,76
8,14	CENTER BANCORP. INC. CENTER PRIMARIAL CORPORATION / BBCN BANCORP. INC. CENTER PRIMARIAL CORPORATION / BBCN BANCORP. INC. CENTER PRIMARIAL CORPORATION / BBCN BANCORP. INC. CENTER BANK CENTER BANK CENTERBANK CENTERB	UNION UNION UNION UNION UNION LOS ANGELES LOS ANGELES LOS ANGELES MILFORD DAVENPORT	CA CA OH OH	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015 5/1/2009 10/29/2012 11/12/013 3/26/2013 11/21/2008 9/30/2009	Proferred Stock of Warrants Proferred Stock of Exercised Warrants Proferred Stock of Warrants	\$55,000,000.00	\$0.00	\$65,865,083.33 Redeemed, in full; warrants not outstanding \$55,000.000.0 \$55,000.000.0 \$234,682.43 Sold, in full; warrants not outstanding \$2,344,682.43 Sold, in full; warrants not outstanding \$2,4750.0	(\$18,562.50) (\$6,437.50)	30	\$825.00 (\$5,250.00) \$825.00 (\$388.500.00)	\$1,115,500,00 350,76 \$84,057,43 11
8.14	CENTER BANCORP. INC. CENTER INMANIAL CORPORATION / BBCN BANCORP. INC. CENTER INMANIAL CORPORATION / BBCN BANCORP. INC. CENTER INMANIAL CORPORATION / BBCN BANCORP. INC. CENTER BRANK CENTERBANK	UNION LINION LINION LINION LOS ANGELES LOS ANGELES LOS ANGELES MIFORD MIFORD MIFORD MIFORD MIFORD DAVENPORT DAVENPORT DAVENPORT	CA CA OH OH	9/15/2011 12/7/2011 12/7/2011 12/12/2008 6/27/2012 5/12/008 10/29/2012 11/1/2013 3/26/2013 11/21/2008 10/28/2009	Preferred Shock w/ Warrants Preferred Shock w/ Exercised Warrants Preferred Shock w/ Warrants	\$55,000,000,000 \$2,250,000,00 \$27,875,000,00	\$0.00 \$0.00	\$65,855,083.33 Redeemed, in full: warrants not outstanding \$55,000,000.00 \$2,344,662.43 Sold, in full: warrants not outstanding \$24,750.00 \$1,331,500.000 \$23,233.000000000000000000000000000000000	(\$18,562.50) (\$6,437.50)	30 2,220	\$825.00 (\$5,250.00) \$825.00 (\$388.500.00)	\$1,115,500,00 350,76 \$84,057,43 11
8,14	CENTER BANCORP. INC. CENTER INMALIAL CORPOPATION I BECN BANCORP. INC. CENTER INMALIAL CORPOPATION / BECN BANCORP. INC. CENTER RINANCIAL CORPOPATION / BECN BANCORP. INC. CENTER BRANK CENTERBANK	UNION LINION LINION LINION LOS ANGELES LOS ANGELES MEFORD	CA	9/15/2011 12/7/2011 12/7/2012 6/27/2012 5/27/2015 5/1/2005 10/29/2012 11/1/2013 3/26/2013 11/21/2008 9/30/2009 10/28/2009 3/31/2009 3/31/2009	Preferred Shock w/ Warrants Preferred Shock w/ Exercised Warrants Preferred Shock w/ Warrants Preferred Shock w/ Warrants Preferred Shock w/ Exercised Warrants	\$55,000,000.00 \$2,250,000.00	\$0.00 \$0.00	\$65,855,083.33 Redeemed, in full: warrants not outstanding \$55,000,000.00 \$2.344,662.43 Sold, in full: warrants not outstanding \$24,750.00 \$1.831,500.00 \$2.323.302.56 Redeemed, in full: warrants not outstanding	(\$18,562.50) (\$6,437.50)	30 2,220	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1.000.00	\$1,115,500.00 350,76 \$84,057.43 11 \$212,000.00 125,41
8,14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER INAMCHAEVER AND THE CONTROL OF T	UNION	CA	9/15/2011 12/7/2011 12/7/2012 6/27/2012 5/27/2015 5/1/2009 10/29/2012 1/11/2013 3/26/2013 11/21/2008 9/30/2009 1/16/2009 4/15/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000,000 \$2,250,000,000 \$27,875,000,000 \$15,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$65,855,083,33 Redeemed, in full; warrants not outstanding \$55,000,000,000 \$23,44,662,43 Sold, in full; warrants not outstanding \$24,750,000 \$18,815,000 \$28,750,000 \$29,283,302,56 Redeemed, in full; warrants not outstanding \$27,675,000,000 \$21,502,937,50 Redeemed, in full; warrants not outstanding \$27,675,000,000,000 \$215,002,937,50 Redeemed, in full; warrants not outstanding \$27,675,000,000,000,000,000,000,000,000,000,0	(\$18,562.50) (\$6,437.50)	30 2,220 27,875	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1.000.00	\$1,115,500,00 350,7(\$84,057,43 1:
8.14	CENTER BANCORP. INC. CENTER BANK CENTERBANK CENTERBAN	UNION	CA	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015 5/1/2009 10/29/2012 11/11/2013 11/12/008 9/30/2009 11/6/2009 3/31/2009 1/16/2009 1/15/2008	Preferred Shock w/ Warrants Preferred Shock w/ Exercised Warrants Preferred Shock w/ Warrants Preferred Shock w/ Warrants Preferred Shock w/ Exercised Warrants	\$55,000,000,000 \$2,250,000,00 \$27,875,000,00	\$0.00 \$0.00	\$65,865,083.33 Redeemed, in full: warrants not outstanding \$55,000.000.0 \$2.344,662.43 Sold, in full: warrants not outstanding \$2.344,662.43 Sold, in full: warrants not outstanding \$2.345,000.000.000.000.0000.0000.0000.0000.0	(\$18,562.50) (\$6,437.50)	30 2,220 27,875	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1.000.00	\$1,115,500,00 350,71 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 71
8.14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER RANCORP. INC. CENTER RINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER RINANCIAL RANKS OF FLORIDA INC. CENTER STATE BANKS OF FLORIDA INC. CENTER STANDALL HOLDINGS, INC. CENTER STANDALL HOLDINGS, INC. CENTER STANDALL HOLDINGS, INC. CENTER STANDALL HOLDINGS, INC. CENTER BANCORP, INC. (MA)	UNION LINGON LINGON LINGON LOS ANGELES LOS	CA CA OH OH OH OH OH OH WW WV WV WV MA MA	9/15/2011 12/7/2011 12/12/2008 6/27/2012 5/27/2015 5/1/2008 10/29/2012 11/1/2013 3/26/2013 11/21/2008 9/30/2009 11/6/2003 4/15/2008 12/5/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$55,000,000,00 \$2,250,000,00 \$27,675,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$55,585,083,33 Redeemed, in full: warrants not outstanding \$55,000,000.00 \$2,344,682,43 Sold, in full: warrants not outstanding \$24,750.00 \$1,831,500.00 \$1,831,500.00 \$1,831,500.00 \$1,831,500.00 \$1,932,937,50 Redeemed, in full: warrants not outstanding \$27,875,000.00 \$15,922,937,50 Redeemed, in full: warrants not outstanding \$15,000,000.00 \$15,888,111,11 Redeemed, in full: warrants not outstanding \$15,000,000.00	(\$18,562.50) (\$6,437.50)	30 2,220 27,875	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1,000.00 \$1,000.00	\$1,115,500,00 350,7 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7
5.14 12.16 5.11,14 45 8.113	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER INAMCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER RINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTER	UNION LINON LINON LINON LINON LINON LOS ANGELES LOS AN	CA CA OH OH OH OH OH OH WY WY WY MA MA MA TX	9/15/2011 12/7/2011 12/7/2011 12/12/2006 6/27/2012 5/17/2015 5/17/2015 5/17/2015 10/29/2012 1/11/2013 1/12/2008 9/30/2005 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/16/200 1/1	Profesred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00 \$10,000,000,00 \$27,850,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$55,855,083,33 Redeemed, in full; warrants not outstanding \$55,000,000,000 \$2,344,682,43 Sold, in full; warrants not outstanding \$24,750,000 \$1,804,802,43 Sold, in full; warrants not outstanding \$24,750,000 \$1,802,937,50 Redeemed, in full; warrants not outstanding \$27,875,000,000 \$115,022,937,50 Redeemed, in full; warrants not outstanding \$15,000,000,000,000,000,000,000,000,000,0	(\$18.562.50) (\$6,437.50)	30 2,220 27,875	\$825.00 (\$5.250.00) \$825.00 (\$385.500.00) \$1,000.00 \$1,000.00	\$1,115,500,00 350,7 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7 \$2,525,000,00 234,7
8.14	CENTER BANCORP. INC. CENTER INAMALIA, CORPORATION / BBCN BANCORP. INC. CENTER INAMALIA, CORPORATION / BBCN BANCORP. INC. CENTER INAMALIA, CORPORATION / BBCN BANCORP, INC. CENTERBANK CENTERBAN	UNION	CA CA OH OH OH OH OH OH WY WY WY MA MA MA TX	9/15/2011 12/7/2011 12/7/2011 12/12/208 6/27/2012 5/1/2005 5/1/2005 5/1/2005 10/29/2012 1/11/2013 3/28/2013 11/21/208 9/30/2005 10/28/2003 10/28/2003 1/15/2008 8/25/2011 1/15/2008 8/25/2011 1/15/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000,00 \$2,250,000,00 \$27,675,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$65,865,083.33 Redeemed, in full: warrants not outstanding \$55,000.000.0 \$2.344,662.43 Sold, in full: warrants not outstanding \$2.344,662.43 Sold, in full: warrants not outstanding \$2.4750.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,500.0 \$1.831,50	(\$18.562.50) (\$18.562.50) (\$6.437.50)	27,875 15,000 10,000	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1,000.00 \$1,000.00 \$1,000.00	\$1,115,500,00 380,7:43 1 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7, \$2,555,000,00 234,7 \$11,25,000,00 1.1:
5.14 12.16 5.11.14 45 8.113	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER RINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER RINANCIAL CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTE	UNION LINEON LINEON LINEON LINEON LINEON LINEON LINEON LINEON LIOS ANGELES LIOS ANG	CA CA OH OH OH OH OH OH WY WY WY MA MA MA TX	9/15/2011 12/7/2011 12/7/2011 12/12/2086 6/27/2012 5/12/2015 5/12/2015 5/12/2015 5/12/2015 10/29/2012 1/11/2013 3/26/2013 11/2012 1/12/2008 4/15/2008 4/15/2008 8/25/2011 10/28/2008 8/25/2011 10/28/2008 8/25/2011 10/28/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00 \$5,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$65,855,083,33 Redeemed, in full: warrants not outstanding \$55,000,000.00 \$2,344,682,43 Sold, in full: warrants not outstanding \$2,347,500.000.000 \$2,344,682,43 Sold, in full: warrants not outstanding \$34,750.000 \$1,831,500.000 \$1,831,500.0000.0000 \$1,831,831,831,831,830,831,831,831,831,831,831,831,831,831,831	(\$18.562.50) (\$18.562.50) (\$6.437.50)	27,875 15,000	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1,000.00 \$1,000.00 \$1,000.00	\$1,115,500,00 350,7 \$84,057,43 1 \$212,000,00 125,4 \$750,000,00 7, \$2,525,000,00 234,7 \$1,125,000,00 1.1
8.14 12.18 8.11.14 45 8.113	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER INAMCIAL ORPORATION / BBCN BANCORP. INC. CENTER INAMCIAL CORPORATION / BBCN BANCORP. INC. CENTER INAMCIAL CORPORATION / BBCN BANCORP. INC. CENTER INAMCIAL CORPORATION / BBCN BANCORP. INC. CENTER BRANK CENTERBANK CENT	UNION LINEON MILEORI MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE SOMERVILLE SOMERVILLE SOMERVILLE SOMERVILLE TEMPLE	CA CA OH OH OH OH OH OH FL FL FL WV WV WY MA MA MA TX TX TX TX	9/15/2011 12/7/2011 12/7/2011 12/12/2086 6/27/2012 5/12/2015 5/12/2015 5/12/2015 5/12/2015 10/29/2012 1/11/2013 3/26/2013 11/2012 1/12/2008 4/15/2008 4/15/2008 8/25/2011 10/28/2008 8/25/2011 10/28/2008 8/25/2011 10/28/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00 \$10,000,000,00 \$27,850,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$55,083.33 Redeemed, in full: warrants not outstanding \$55,000.000.00 \$2,344,652.43 Sold, in full: warrants not outstanding \$24,750.000.00 \$24,750.000.00 \$24,750.000.00 \$24,750.000.00 \$25,22,233.302.68 Redeemed, in full: warrants not outstanding \$27,876,000.00 \$21,838,5111,11 Redeemed, in full: warrants not outstanding \$15,000.000.000 \$13,886,111,11 Redeemed, in full: warrants not outstanding \$10,000.000.000 \$31,086,221,13 Redeemed in full: warrants not outstanding \$2,250.000.000.000 \$31,086,221,13 Redeemed in full: warrants not outstanding \$2,250.000.000.000 \$31,086,221,13 Redeemed in full: warrants not outstanding \$2,250.000.000.000.000 \$31,086,221,000.000.000.0000.0000.0000.0000.000	(\$18.562.50) (\$18.562.50) (\$6.437.50)	27,875 27,875 15,000 10,000 22,500 5,800	\$525.00 (\$5.550.00) \$525.00 (\$586.500.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$4,000.00	\$1,115,500,000 350,71 \$84,057,43 1; \$242,000,000 125,4; \$750,000,000 71 \$2,525,000,000 234,7; \$1,125,000,000 1.1;
8.14 12.16 8.11.14 45 8.11.3 8.11.14	CENTER BANCORP. INC. CENTER INAMALIA. CORPORATION / BBCN BANCORP. INC. CENTER INAMALIA. CORPORATION / BBCN BANCORP. INC. CENTER INAMALIA. CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTERBAN	UNION LINION LIN	CA CA CA OH OH OH OH OH FL FL FL WV WV WY MA MA TX TX TX TX TX TX TX	9/15/2011 9/15/2011 12/7/2011 12/12/2008 6/27/2012 12/12/2008 5/12/2015 5/12/2015 5/12/2015 5/12/2015 11/12/2013 11/12/2013 11/12/2013 11/12/2008 9/30/2009 10/28/2013 11/12/2008 9/30/2009 10/28/2009 11/15/2008 8/25/2011 10/19/2011 10/19/2011 10/19/2011 12/12/2008 8/25/2011 10/19/2011 12/12/2009 12/12/2009 12/12/2009 12/12/2009 12/12/2009 12/12/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00 \$5,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$65,855,083,33 Redeemed, in full: warrants not outstanding \$55,000,000.00 \$2,344,682,43 Sold, in full: warrants not outstanding \$2,347,500.000.000 \$2,344,682,43 Sold, in full: warrants not outstanding \$34,750.000 \$1,831,500.000 \$1,831,500.0000.0000 \$1,831,831,831,831,830,831,831,831,831,831,831,831,831,831,831	(\$18.562.50) (\$18.562.50) (\$6.437.50)	27,875 27,875 15,000 10,000 22,500 5,800	\$825.00 (\$5.250.00) \$825.00 (\$388.500.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,115,500,00 350,76 \$84,057,43 11 \$84,057,43 11 \$212,000,00 126,41 \$750,000,00 71 \$2,555,000,00 234,7-6 \$1,125,000,00 114 \$2,900,00 124
8.14 12.16 8.11.14 45 8.11.3 8.11.14	CENTER BANCORP. INC. CENTER INAMALIA. CORPORATION / BBCN BANCORP. INC. CENTER INAMALIA. CORPORATION / BBCN BANCORP. INC. CENTER INAMALIA. CORPORATION / BBCN BANCORP. INC. CENTERBANK CENTERBAN	UNION LINION LIN	CA CA CA OH OH OH OH OH FL FL FL WV WV WY MA MA TX TX TX TX TX TX TX	9/15/2011 9/15/2011 12/7/2011 12/12/2008 6/27/2012 12/12/2008 5/12/2015 5/12/2015 5/12/2015 5/12/2015 11/12/2013 11/12/2013 11/12/2013 11/12/2008 9/30/2009 10/28/2013 11/12/2008 9/30/2009 10/28/2009 11/15/2008 8/25/2011 10/19/2011 10/19/2011 10/19/2011 12/12/2008 8/25/2011 10/19/2011 12/12/2009 12/12/2009 12/12/2009 12/12/2009 12/12/2009 12/12/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00 \$10,000,000,00 \$22,500,000,00 \$5,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$55,855,083,33 Redeemed, in full; warrants not outstanding \$55,000,000,000 \$23,44,662,43 Sold, in full; warrants not outstanding \$24,750,000 \$1,831,831,500,000 \$29,233,302,56 Redeemed, in full; warrants not outstanding \$27,875,000,000 \$15,922,937,50 Redeemed, in full; warrants not outstanding \$15,922,937,50 Redeemed, in full; warrants not outstanding \$15,000,000,000,000 \$11,886,111,11 Redeemed, in full; warrants not outstanding \$10,000,000,000,000,000,000,000,000,000,	(\$18.562.50) (\$18.562.50) (\$6.437.50)	27,875 27,875 15,000 10,000 22,500 5,800 5,758 16,242	\$625.00 (\$5.250.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,115,500.00 350.76 \$84,057.43 11 \$242,000.00 125,41 \$750,000.00 75 \$2,555.000.00 234,74 \$1,125,000.00 1,12 \$2,900.00 0 1,12
8.14 12.16 8.11,14 45 8.113 8.11,14	CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER INANCIAL CORPORATION J BBCN BANCORP. INC. CENTER INNANCIAL CORPORATION J BBCN BANCORP. INC. CENTER INNANCIAL CORPORATION J BBCN BANCORP. INC. CENTER INANCIAL CORPORATION J BBCN BANCORP. INC. CENTER RIANNALIAL CORPORATION J BBCN BANCORP. INC. CENTERBANK CENTER	UNION LINGON LINGON LINGON LINGON LINGON LINGON LINGON LINGON LINGON MILEORD M	CA CA CA OH OH OH OH OH FL FL FL WV WV WY MA MA TX TX TX TX TX TX TX	9/15/2011 9/15/2011 12/12/2011 12/12/2008 6/27/2011 5/27/2015 5/27/2015 5/27/2015 5/27/2015 5/27/2015 10/29/2012 1/11/2013 1/12/2008 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2009 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013 1/16/2013	Profesred Stock of Exercised Warrants Profesred Stock of Exercised Warrants Profesred Stock of Exercised Warrants	\$55,000,000.00 \$2,250,000.00 \$2,250,000.00 \$27,875,000.00 \$15,000,000.00 \$10,000,000.00 \$22,500,000.00 \$5,800,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$65,865,083.33 Redeemed, in full: warrants not outstanding \$55,000.000.00 \$2.344,662.43 Sold, in full: warrants not outstanding \$24,750.00 \$1,831,500.00 \$2.345,600.000.00 \$1,831,500.000.00 \$1,831,500.000.000 \$15,831,500.000.000 \$15,831,500.000.000 \$15,831,831,831,830.000 \$15,831,831,831,831,831,831,831,831,831,831	(\$18.562.50) (\$18.562.50) (\$6.437.50)	27,875 27,875 15,000 10,000 22,500 5,800	\$525.00 (\$5.550.00) \$525.00 (\$586.500.00) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$4,000.00	\$1,115,500.00 350.76 \$84,057.43 11 \$242,000.00 125,41 \$750,000.00 75 \$2,555.000.00 234,74 \$1,125,000.00 1,12 \$2,900.00 0 1,12

March Marc	Footnote	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee)⁴	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
Company	40	CENTRAL JERSEY BANCORP	OAKHURST NJ	12/1/2010 1/9/2009 Preferred Stock w/ Warrante	\$135,000,000,00	\$0.00 \$75.036.801.42	Sold in full warrante not outstanding					\$319,658.99	268,621
Column	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	6/22/2011	\$100,000,000.00	go.oo	\$36,337,500.00						
Column C		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI	6/11/2013				(\$387,816,38)	2,770,117	\$13.15	(\$30,113,532,58)	\$751,888.00	79,288
Company of the comp	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA	8/18/2011	\$7,000,000.00	\$0.00 \$8,077,516.47	Redeemed, in full; warrants not outstanding \$7,000,000.00		7,000	\$1,000.00			
Column	93				\$11 385 000 00	\$0.00 \$3.800.656.00	Sold in full warrants not outstanding					\$185,016.80	79,067
Column	9 17 44	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA	10/1/2013	\$6.056.000.00	\$0.00 \$6.720.924.90	\$3,350,000.00		11,385	\$294.25	(\$8,035,000.00)		4
Column		CENTRIC FINANCIAL CORPORATION	HARRISBURG PA	7/14/2011			\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
Column	8,14,44	CENTRIX BANK & TRUST	BEDFORD NE	7/28/2011			\$7.500,000.00		7.500	\$1,000.00		\$375,000.00	375
March 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1			OTTAWA	1/9/2009 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00 \$11,205,387.14			25.266	\$325.00	(\$17.054.550.00)		
Column C		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	10/18/2013			\$1,950,000.00	(000 444 50)	6,000	\$325.00	(\$4,050,000.00)		=
Column C		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	1/6/2014									
Company Comp		CENTRUE FINANCIAL CORPORATION	OTTAWA IL	3/19/2014			\$577,638.02	(\$5,776.38)	1,402	\$412.01	(\$824,361.98)		_
Column C	14.15		OTTAWA IL	10/15/2014 6/19/2009 Subordinated Debentures w/ Everylead Warrante	\$10,000,000,00	\$0.00 \$13.186.960.25	Sold in full warrante not outstanding					\$2,000.00	508,320
Part	14.10	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NN	A 12/19/2012	w10.000.000.00	W.M. WIN, INDUMERAL	\$39,400.00						
Part		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NI	M 1/11/2013				(\$98,500.00)	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000
Part	15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE	5/29/2009 Subordinated Debentures w/ Exercised Warrants 4/1/2015	\$19,817,000.00	\$0.00 \$32,098,302.62			19.817.000	\$1.00		\$991.000.00	991.000
Part	8	CHICAGO SHORE CORPORATION	CHICAGO IL	7/31/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00 \$8,981,348.81	Sold, in full; warrants not outstanding \$257,660,00		260	\$991.00	(\$2.340.00)		
Column		CHICAGO SHORE CORPORATION	CHICAGO IL	3/17/2014				(200 000 00	6,740			\$347,193.00	350
Marie Mari	23	CIT GROUP INC.	NEW YORK NY	12/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000,00	\$0.00 \$43.687.500.00	Exited bankruptcy/Receivership	(\$69,370.00)					4
	19,30	CIT GROUP INC.	NEW YORK NY		\$25,000,000,000.00	\$0.00 \$32,839.267.986.46	Redeemed, in full; warrants not outstanding						
1.		CITIGROUP INC.	NEW YORK NY	12/10/2010	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$25,000,000,000.00		7,692,307,692	\$4.14	\$6,852,354,470.95	\$54 621 8A9 9A	210 084 024
Act	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00 \$28,889,100.00	Redeemed, in full; warrants not outstanding					ψυ-τ,υε 1,040.04	210,004,034
Act		CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO PA	8/4/2010 9/1/2010					26,440	\$1,000.00		\$400,000.00	194,794
Column	8,55,97	CITIZENS BANCORP	NEVADA CITY CA	12/23/2008 Preferred Stock w/ Exercised Warrants 9/23/2011	\$10,400,000.00	\$0.00 \$223,571.11	Currently Not Collectible				(\$10,400,000.00)		
Commonweight Comm	8.14	CITIZENS BANCSHARES CO.	CHILLICOTHE MC	5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00 \$13,952,381.45			10,000	\$540.50		2000 040 ===	
The content of the		CITIZENS BANCSHARES CO.	CHILLICOTHE MC) 2/8/2013) 2/8/2013			\$6,057,375.00		12,990	\$512.50 \$512.50	(\$5,850,000.00)	\$387,028.12	750
Company Comp	9,11,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA GA	3/6/2009 Preferred Stock	\$7,462,000.00	\$0.00 \$7,997,813.22	Redeemed, in full; warrants not outstanding	(\$128,073.75)					+
Column C	8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	ATLANTA GA	8/13/2010 3/20/2009 Preferred Stock w/ Eversieed Warrants	\$2,400,000,00	\$0.00 \$2.353.330.60	\$7,462,000.00 Sold in full warrants not outstanding		7,462	\$1,000.00			-
Part	0	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA	6/29/2015	\$2,400,000.00	\$2,533,530.00	\$1,560,312.00	(800 000 000	2,400	\$650.13	(\$839,688.00)	\$53,015.60	120
Company Comp	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY	2/6/2009 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00 \$180,258.50	Full investment outstanding; warrants outstanding	(\$25,000.00)					
Company	8.14.44	CITIZENS COMMUNITY BANK	SOUTH HILL VA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00 \$3,574,645.84	Redeemed, in full; warrants not outstanding \$3,000,000,00		3,000	\$1,000,00		\$150,000,00	150
Company Comp	11	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	12/19/2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00 \$12,236,725.89	Redeemed, in full; warrants not outstanding					¥,	
Control Cont		CITIZENS FIRST CORPORATION	BOWLING GREEN KY	2/13/2013			\$3,300,904.00		94	\$35,116.00			
A		CITIZENS FIRST CORPORATION	BOWLING GREEN KY	4/15/2015					93	\$35,116.00		\$1,705,802.78	3 254,218
	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION		12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$381,395,557.08	Redeemed, in full; warrants not outstanding \$300,000,000,000		300.000	\$1,000,00			4
Column C									000,000	\$1,000.00		\$12,150,120.44	2,571,998
The first indicated connection Section S	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NO	9/22/2011	\$20,500,000.00	\$0.00 \$23,572,379.22	Redeemed, in full; warrants not outstanding \$20,500,000.00		20,500	\$1,000.00			
The first indicated connection Section S	8.9.124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NO NEWARK NJ	11/9/2011 4/10/2009 Preferred Stock	\$9,439,000,00	\$0.00 \$2.508.609.00	Sold, in full: warrants not outstanding					\$225,157.00	450,314
Control Cont	11		NEWARK NJ	8/7/2015	\$400,000,000,00	\$0.00 \$442.446.666.67	\$2,226,750.00		9,439	\$235.91	(\$7,212,250.00)		
Control Cont		CITY NATIONAL CORPORATION	BEVERLY HILLS CA	12/30/2009 Prefetted Stota W Waltania	2400,000,000,00	30.00 3442.410.000.07	\$200,000,000.00		200,000	\$1,000.00			
CAPPE COMMAND MANDESCRIPT SALES CAPPE CAPPE COMMAND SALES CAPPE CAPPE COMMAND SALES CAPPE COMMAND		CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA	3/3/2010 4/7/2010					200,000	\$1,000.00		\$18,500,000.00	1,128,668
Control Cont	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,318,585.05	Sold, in full; warrants not outstanding \$955.825.50		1 095	\$872.90	(\$139 174 50)		
COMPAND COMPANY INC.		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	11/29/2012			\$1,662,874.50	(805.000.00)	1,905	\$872.90	(\$242,125.50)	\$114,021.50	150
CONSTITUTION CONS	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	12/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00 \$11,166,897.79	Sold, in full; warrants not outstanding	(\$25,000.00)					
CONSTITUTION CONS		COASTAL BANKING COMPANY INC	FERNANDINA BEACH FL FERNANDINA BEACH FL	3/8/2013									
COMPANDED COMP		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	4/9/2013				(\$95,032.45)				\$99,000,00	60,000
CAMERIA GOVERNA MARCHARDER INC.	0.17	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	6/12/2013	P40 045 000 00	\$0.00	Sold in full unrends not outstanding						145,579
CONTRACTOR INVESTOR CONTRACTOR CONTRAC	0,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SO	3/8/2013	\$10,000,010,016	\$14,257,487.71	\$397,550,00						
Company Comp		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	4/9/2013				(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	30
COMPANIES CONTINUES CONT	45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER CO	0 12/19/2008 Preferred Stock w/ Warrants 0 9/8/2011	\$64,450,000.00	\$0.00 \$73,357,086.72	Redeemed, in full; warrants not outstanding \$64.450.000.00		64,450	\$1,000.00			+
CODEST SALVEY S	44	COBIZ FINANCIAL INC.	DENVER CO	11/23/2011	P40 F00 000 00	\$0.00			2.,700			\$143,677.00	895,968
COLORATE MANISHERE, NC. AMAR. CO. 271,2000 Peterol Stock of Exercised Warrants \$10,000,000 \$0,00 \$10,007,784.03 \$04,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,000,00 \$46,0	44	CODORUS VALLEY BANCORP, INC.	YORK PA	8/18/2011	\$16,500,000.00	\$0.00 \$19,178,479.00	**Sedeemed, in rull; warrants not outstanding \$16,500,000.00		16,500	\$1,000.00			
COLOR AMERICAN A	8,14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK PA	9/28/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,670,784.03	Sold, in full; warrants not outstanding					\$526,604.00	263,859
COLONIAL MARKEN COLONIAL M		COLOFAST BANKSHARES, INC.	LAMAR CC	7/19/2013			\$46.995.00		52		(\$5,005,00) (\$957,495,00)	\$404 381 26	5 50
COLOMP BANKORP INC.	0 11 14	COLOEAST BANKSHARES, INC.	LAMAR CO	9/12/2013 2/27/2000 Brefored Stock of Francis Washington	PF74 000 00	20.00		(\$90,375.00)	5,840	Q000.70	19501,750.001	¥1,04,001.20	- 30
COLOWY BANCORP INC. FITZEFRALD GA 27/2013 FOLIOWY BANCORP INC. FITZEFRALD GA 27/2013 FITZEFRALD GA 37/86/21) FITZEFRALD GA 27/2013 FITZEFRALD GA 37/86/21) FITZEFRALD GA 27/2013 FITZEFRALD GA 37/86/21) FITZEFRALD GA 27/2013 FITZEFR	3,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	10/26/2011	***************************************		\$574,000.00		574	\$1,000.00		\$29,000.00	29
COLONY BANKCORP, NC. FITZGERALD GA 3/26/2013 S10,000.00 S0,000.00 S0		COLONY BANKCORP, INC.	FITZGERALD GA	2/7/2013	\$28,000,000.00	\$0.00 \$26,480,089,20	\$21,633,944.71		27,661	\$782.11	(\$6,027,055.29)		_
11-16 COLUMBIA BANKING SYSTEM INC		COLONY BANKCORP, INC.	FITZGERALD GA	A 2/8/2013			\$265,135.29	(\$218 990 80)	339	\$782.11	(\$73,864.71)		_
COLUMBIA BANKING \$YSTEM MC	44.40	COLONY BANKCORP, INC.	FITZGERALD GA	6/12/2013	Ame and and	80.00	Defend is fell assessment at the f	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$810,000.00	500,000
Supervision	11.18	COLUMBIA BANKING SYSTEM, INC.	TACOMA W.	A 8/11/2010 Preletted Stock W/ Warrants	\$76.898,000,00	au.uu a86,821,419,22	\$76,898,000.00		76,898	\$1,000.00			
COLUMBINE CAPITAL CORP SUPERA NISTA CO 92/22011 COLUMBINE CAPITAL CORP SUPERA NISTA CO 92/22011 COLUMBINE CAPITAL CORP SUPERA NISTA CO 92/22011 SUPERA NISTA	8,14,44	ICOLUMBINE CAPITAL CORP.	BUENA VISTA CO	2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00 \$2,689,478.64	Redeemed, in full; warrants not outstanding						
COMERICA INC. DALLAS TX 3/17/2010 S2.250,000.0000.00 2.250,000 51,000.00 S1,000.00 S1,0100.00 S1,0100.	11	COLUMBINE CAPITAL CORP.	BUENA VISTA CO	9/22/2011 11/14/2008 Preferred Stock w/ Wormsto			\$2,260,000,00		2,260	\$1,000.00		\$113,000.00	113
11 COMMERCE NATIONAL BANK NEWPORT BEACH CA 107/2009 [Inflormed Stock of Warrants 55,000,000 0 50.0 \$5,002,969.61 [Industrian In July warrants not outstanding S.5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50.0 \$5,000,000 0 50	-	COMERICA INC.	DALLAS TX	3/17/2010	az.250,000,000.00	32,002,039,543.40	\$2,250,000,000.00		2,250,000	\$1,000.00			
COMMERCE NATIONAL BANK NEWPORT BEACH CA 1017/2009 S.000.000.00 S.000 S.0	11	COMMERCE NATIONAL BANK	DALLAS	5/12/2010	\$5,000,000.00	\$0.00 \$5,602,969.61	Redeemed, in full; warrants not outstanding					\$181,102,043.40	11,479,592
14.15 COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHA		COMMERCE NATIONAL BANK	NEWPORT BEACH CA	10/1/2013			\$5,000,000.00		5,000	\$1,000.00		\$566 858 50	87 200
COMMONWEALTH BANCSHARES, INC. LOUISVILLE IXY 8/9/2012 \$13,100,250,00 \$17,467,000 \$0.75 (\$4,366,750,00) \$792,990,00 900,000	14,15	COMMONWEALTH BANCSHARES, INC.		5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00 \$21,575,016.54	Sold, in full; warrants not outstanding		171,000	20.75	(\$43 FAN AN)	WAR, 1080, 30	U1,208
COMMONWEALTH BANCSHARES, INC. LOUISVILLE IXY 8/9/2012 \$13,100,250,00 \$17,467,000 \$0.75 (\$4,366,750,00) \$792,990,00 900,000		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	8/8/2012			\$130,500.00 \$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)		
			LOUISVILLE KY	8/9/2012 8/10/2012			\$13,100,250,00 \$600,000,00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750,00) (\$200,000,00)	\$792,990.00 \$105,732.00	900,000

Column	Footnote	Institution Name	City	State	Date	Original Investment Type 1	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Column	8 14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOS ANGELES	KY CA	9/11/2012	Preferred Stock w/ Exercised Warrants	\$7 701 000 00	\$0.00	\$8 451 110 79 Sold in full warrants not outstanding	(\$153,000.00)			
Column	0,17	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2013	Tidened Glock W. Exclused Walland	\$1,751,000.00	\$0.00	\$7,323,651.0	0 (673 226 54)	7,701	\$951.00 (\$377,349.00)	\$362,427.91 385
Column	8,11,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding	(\$73,236,51)			
Column C	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS KS	3/6/2009	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616.741.75 Redeemed, in full: warrants not outstanding	0	2,550		
Comparison Com	8 11 14	COMMUNITY BANCSHARES OF MISSISSIPPL INC /COMMUNITY BANK OF MISSISSIPPL		KS MS			\$52,000,000,00	\$0.00		0	500	\$1,000.00	\$25,000.00 25
Company	0.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI		MS	9/29/2010		\$2,972,000,00	20.00	\$52,000,000.0	0	52,000	\$1,000.00	\$2,600,000.00 2,600
Company Comp	0,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015			•	\$3,872,000.0	0	3,872	\$1,000.00	\$116,000.00 116
Column C	9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010				\$1,747,000.0	0	1.747	\$1,000.00	
Column	44	COMMUNITY BANK SHARES OF INDIANA, INC.		IN	5/29/2009	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00		0	19.468	\$1,000.00	
Column		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011			***				***************************************	\$1,100,869.50 386,270
Column	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA VA	7/24/2013	Preferred Stock w Warrants	\$17,680,000.00	\$0.00	\$4,500,000.0	0	4,500	\$1,000.00	
Column		COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION		VA VA	11/20/2013 4/23/2014								
Column	0.44	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014		62.070.000.00	80.00					\$780,000.00 780,000
Column C	8.14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012	Preferred Stock W Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Solid, in full; warrants not outstanding \$3,717,560.0		3,976	\$935.00 (\$258,440.00)	\$167,035.00 199
Column C	81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	VA.	1/11/2013	Preferred Stock w/ Warrants	\$12.643.000.00	\$0.00	\$16.080,204.94 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
Column C		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	1/9/2013				\$12,643,000.0	0	12,643	\$1,000.00	\$873,485.00 61,796
Company Comp	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL.	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding				
Marche M	8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16 441 884 63 Sold in full: warrants not outstanding	0			
Note 1		COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST RANCSHARES INC. (AR)	HARRISON HARRISON	AR AR					\$3,705,037.5	0		\$988.01 (\$44,962.50) \$988.01 (\$407.040.05)	\$85,157.88 86 \$544.544.24 550
Column C		COMMUNITY FIRST BANCSHARES INC. (AR)	HARRISON	AR						(\$125,724.27)	0,8/5	(\$107,610.25)	a344,014,34 550
Column C	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	3/20/2009 8/18/2011	Preterred Stock w/ Exercised Warrants			\$20,000,000.0	0	20,000	\$1,000.00	\$1,000,000.00 1,000
Column C	8	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7.665.362.89 Sold. in full: warrants not outstanding				
Column C		COMMUNITY FIRST, INC.	COLUMBIA	TN	4/14/2014				\$4,028,202.5	0	13,405	\$300.50 (\$9,376,797.50)	\$387,399.37 750
Company Comp	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPLING	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,00	<u>\$</u> 0.00	\$1,220,300.65 Sold, in full; warrants not outstanding				
Company Comp		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/30/2012				\$1,002,750.0		105	\$9,550.00 (\$47,250.00)	\$25,000.00 5
March Marc		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013					(\$14,972.50)			
Column C	8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/19/2012	Preterred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$952,850.0	0	1,003		
March Marc		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012				\$1,517,150.0	0	1,597		\$105,000.00 130
Company Comp		COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH	3/26/2013								
Company Comp	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011		\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding \$9,000,000.0	0	9,000	\$1,000.00	
March 1985 Mar	15 17			NJ MN	10/26/2011	Subordinated Debentures w/ Eversicad Warrante	\$4.400.000.00	\$n.nn	\$5.462.045.14 Sold in full: warrante not outstanding				\$460,000.00 311,972
Section Sect	10,11	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013	STROTHINGS SOSOHIMISS IN EXCISED THE THE	94.400.000.00	40.00	\$4,400,000.6	0	4,400,000	\$1.11	\$484,924.00 \$177,716.96 132,000
Column C	8,14,44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00					
Control of the Cont		COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST RANCSHAPES	RUSTON	LA C4	7/6/2011	Proferred Stock w/ Warranto	\$15,600,000,00	\$0.00	\$24,000,000.0 \$14,341,140,33 Sold in full: warrante not outstanding	0	24,000	\$1,000.00	\$1,200,000.00 1,200
Control Cont		COMMUNITY WEST BANCSHARES	GOLETA	CA		I MARINGE CREATE IT STREET	910,000,000,00	40.00	\$2,172,000.0	0		\$724.00 (\$828,000.00)	
Control Cont		COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	1/11/2013				\$9,122,400.0		12,600	\$724.00 (\$3,477,600.00)	
Column C	53 110	COMMUNITY WEST BANCSHARES	GOLETA	CA	6/12/2013		\$51 500 000 00	\$n.nn	\$12.749.501.50 Sold in full: warrante not outstanding				\$698,351.00 521,158
Control Cont	00,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO		5/23/2014	I MARIE STANKE IT MEMBER	901.000.000.00	40.00	\$10,149,929.5	0	1,085,554	\$9.35 (\$41,350,070.10)	
Control Microsoft Micros	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding				\$10,356.69 22,071
Control Marches Marc			CAYCE	SC	10/29/2012				\$23,932.5	4	3 256	\$825.26 (\$5,067.46) \$825.26 (\$568.953.44)	\$106.364.00 164
Control Author Associations Cont		CONGAREE BANCSHARES, INC.	CAYCE	SC	1/11/2013		*********					3020.20	ETM/METMA
Company Comp	8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012	Preferred Stock W Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Solid, in full; warrants not outstanding \$548,680.0	0	638	\$860.00 (\$89,320.00)	\$3,960.00 32
Conference And Security Acc.		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	1/11/2013					(\$5,486.80)			
COMPANY NAME PARTIES AND COMPANY NAME PARTIE	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding				
COMPAND AND ADDRESS		COUNTRY BANK SHARES, INC.	MILFORD	NE NE	11/28/2012				\$713,208.3 \$6,193,989.2	0	6,748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)	\$372,240.00 376
CONTRIVENT PROMOTED CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT CONTRIVENT	8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD	NE MS	1/11/2013 6/5/2000	Preferred Stock w/ Exercised Warrante	\$5,000,000,00	\$0.00		(\$69,071.98)			
Control Cont		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/2014			30.00	\$5,000,000.0	0	5,000	\$1,000.00	\$250,000.00 250
OFFICIAL PLANCAN ANCIONES ACCOUNTY CONTROL AND CONTROL CONTROL ANCIONATION CONTR	8	ICRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014		\$3,100,000.00	\$0.00	\$1,000,000,0	0		\$1,000.00	
CHISCONT FRANCIAL AMERICAN STATE OF S	58			WY NC			\$24 900 000 00	\$n.nn		0	2,100	\$1,000.00	\$155,000.00 155
14 Constitution		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC NC	2/19/2014		WE-7,5000,000,000	20.00		0	24,900	\$1,000.00	\$1,681,000,00 833,705
Constitution Cons	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00					\$1,681,000.00 833,705
CONSTRUMENT DISPOSITION CONTROL		CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013				\$343,794.5	0	350 10 300		\$531 210 67 533
CSM BANK COPP	0	CROSSTOWN HOLDING COMPANY	BLAINE	MN		Droforrod Stock w/ Everoing - 1 Warran	PO 400 000 00	80.00		(\$104,611.76)	10,000	10 10 2 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1 5 3 1	2001,210,001
CSRA BANK CORP. WERES CA 892/015 CA 152/0000 Perfect Block w Warmins \$150,000 (000 to 0.0 \$10,0046,005 33, 8 Reference in bif, warmins not authinoring \$25,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00 \$32,000.00	0	CSRA BANK CORP.	WRENS	GA	6/29/2015	Preferred Stock W Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,735.00 S000, in full; Warrants not outstanding \$2,400,000.0	0	2,400	\$1,213.75	\$513,000.00 \$141,815.60 120
CVER PINAMORAL CORP	11.16			GA CA		Preferred Stock w/ Warrants	\$130,000,000,00	\$0.00	\$136,046.583.33 Redeemed, in full: warrants not outstanding	(\$25,000.00)			
CVE PINANCIAL CORP		CVB FINANCIAL CORP.	ONTARIO	CA	8/26/2009	THE PARTY OF THE P	w.1502,5502,000.00	30.00	\$97,500,000.0	0	97,500	\$1,000.00	
D. L. F.VAMS BANCORP			ONTARIO	CA	10/28/2009					U	32,500	\$1,000,000	\$1,307,000.00 834,761
14.15.44	8,14,44	D.L. EVANS BANCORP	BURI FY	ID ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33 Redeemed, in full; warrants not outstanding	0	19 801	\$1,000,00	\$995,000,00
DELMAR BANCORP DELM	14,15,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/2009		\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding		15.551	91,000.00	900000000
DELMAR BANCORP DELM	8,14	DELMAR BANCORP	DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6.598.331.15 Sold, in full: warrants not outstanding				
DELMAR MACORP DELMAR MACOR		DELMAR BANCORP	DELMAR DELMAR	MD MD	2/7/2013				\$5,293,527.2				\$311,943.55 450
DESCRITO COUNTY BANK	0.40	DELMAR BANCORP	DELMAR	MD	3/26/2013		#4 cma aa * * * *	A		(\$55,089.90)	352	(6130,537,20)	
DESCRITO COUNTY BANK	8,18	DESOTO COUNTY BANK	HORN LAKE		12/29/2009		\$1,173,000.00 \$1,508,00	\$0.00					
DESCRIPTION AND PRINCE MS 1029/2013 S20,445,000 S0,000 S21,101,618.19 Sod, in full warrants not outstanding S20,445,000 S0,000 S21,101,618.19 Sod, in full warrants not outstanding S20,445,000 S0,000 S21,101,618.19 Sod, in full warrants not outstanding S20,445,000 S0,000 S21,101,618.19 Sod, in full warrants not outstanding S20,445,000 S0,000 S21,101,618.19 S0,000 S21,101,618.19 S0,000 S21,101,618.19 S21,012,618.19 S21,012,		DESOTO COUNTY BANK	HORN LAKE	MS	9/24/2013				\$301.428.5	8	366	\$823.58 (\$64.571.42) \$818.78 (\$440.522.44)	\$40.563.34 59
DIAMOND BANCORP, INC. WASHINGTON MO 88/2012 S.1381,90.00 S.00,00.000 S.07.3 (\$1.618,500.00)		DESOTO COUNTY BANK	HORN LAKE	MS	10/29/2013					(\$33,333.34)	2,015	(9413,532,41)	
DIAMOND BANCORP. INC. WASHINGTON MO 8/10/2012 \$10.197.041/25 1.985.000 \$0.73 \$3.767.08575 \$888.041.00 90	14,15	DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	5/22/2009 8/8/2012	subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19 Sold, in full; warrants not outstanding \$4,381,500.0	0	6,000,000	\$0.73 (\$1,618,500.00)	
DIAMOND BANCORP, INC. WASHINGTON W. SHINGTON W. SH		DIAMOND BANCORP, INC.	WASHINGTON	MO MO	8/9/2012				\$10.197.941.2	5	13,965,000	\$0.73 (\$3.767.058.75)	\$688.041.09 902.000 \$91.535.40 120.000
DICKINSON FINANCIAL CORPORATION II KANSAS CITY MO 2/8/2013 \$4,922,044.87		DIAMOND BANCORP, INC.	WASHINGTON	MO	9/11/2012		A. (a and			(\$149,299.61)	400,000	(\$129,480.00)	231,353,40 120,000
DICKINSON FINANCIAL CORPORATION II KANSAS CITY MO 2/8/2013 \$4,922,044.87	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO MO	1/16/2009 2/7/2013	Preterred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$8,025,555.0	3	14,523		
		DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013				\$72.684.793.3	0 (\$807.102.49)	131,530		

		A1:			211.11			W. 10 10 13		1 ⁴ 01		Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Share
Footnote 11	Institution Name DISCOVER FINANCIAL SERVICES	RIVERWOODS City	State IL	3/13/2009	Original Investment Type' Preferred Stock w/ Warrants	Original Investment Amount \$1,224,558,000.00	Outstanding Investment \$0.00	Total Cash Back* Investment Status* Ame \$1,464,248,844.00 Redeemed, in full; warrants not outstanding	unt (Fe				Gain Wt Amount Wt Share
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL II	4/21/2010 7/7/2010				\$1,224,5	58,000.00	1,	,224,558	\$1,000.00	\$172,000,000.00 20,500
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000,00	\$0.00	\$13,683,277.61 Redeemed, in full: warrants not outstanding					\$172,000,000.00 £0,000
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	8/4/2011 9/21/2011					50,000.00		11,750	\$1,000.00	\$458,000.00 186
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding	00.000.00		.000.000	\$1.00	
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014				\$2.0	00,000,00		.000,000	\$1.00	
12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN	4/2/2014	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding	00,000.00	5,	,000,000	\$1.00	\$600,000.00 600
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/23/2009	Fielding Stock W Wallants	\$30,233,000.00	\$0.00	\$15,0	00.000.00		15,000	\$1,000.00	
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	7/14/2011				\$23,2	35,000.00		23,235	\$1,000.00	\$2.794.422.00 385
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding					WAIT ST. TAXIST 5000
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	1/26/2010					46,000.00		306,546	\$1,000.00	\$14,500,000.00 1,517
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding	00,000,00			\$1 104 11	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/18/2013					00,000.00		3,900	\$1,104.11 \$1,104.11	\$406,029.00 \$2,092,611.00
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014 5/13/2015					(\$264	,986.40)			\$115,000.00 384
89	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc.	TAPPAHANNOCK ENGELHARD	NC NC		Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494,08 Redeemed, in full: warrants not outstanding					\$115,000.00 384
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC NC	2/19/2014				\$17,9	49,000.00		17,949	\$1,000.00	\$871.000.00 514
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding					\$671,000.00 514
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA PA	8/18/2011 12/7/2011				\$7,5	00,000.00		7,500	\$1,000.00	\$51,113.00 50
45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding					231,113.00
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON ST. LOUIS		9/27/2011				\$34,0	00,000.00		34,000	\$1,000.00	\$637,071.00 364
11	ENTERPRISE FINANCIAL SERVICES CORP.		MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding					
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	1/7/2012					00.000.00		35,000	\$1,000.00	\$1,006,100.00 324
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding	00.000.00		4 000	64 000 00	\$200,000,00
8,44,73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	KS	8/25/2011 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding			4,000	\$1,000.00	
0.4.4	FOLITY BANCSHARES INC	WICHITA	KS	8/11/2011			\$0.00	\$8.7	50,000.00		8,750	\$1,000.00	\$438,000.00
0,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/3/2012	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding \$4	81,387.50		550	\$875.25 (\$68,612.50)	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/8/2012 8/9/2012				\$17.5	05,000.00 25,367.25		20,000 9,969	\$875.25 (\$2,495,000.00) \$875.25 (\$1,243,632.75)	\$1,910,898.00 2 \$120,386.57
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA SANTA ROSA	CA	8/9/2012 8/10/2012 8/13/2012				\$4	20 995 25		481	\$875.25 (\$60.004.75)	\$120,386.57 \$22,930.78
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	9/11/2012					03,000.00 (\$376	357 50	12,000	\$875.25 (\$1,497,000.00)	
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	9/11/2012	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding	(6010	,007.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	11/6/2009 2/6/2013		\$3,535,000.00			97.325.00		5.090	\$942.50 (\$292.675.00)	
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013				\$2,7	34,192.50 44,202.50		2,901	\$942.50 (\$166,807.50) \$942.50 (\$8,797.50)	\$222,007.50
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/8/2013 3/26/2013				\$1	44,202.50 (\$76	.757.21)	153	\$942.50 (\$8,797.50)	
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding					
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY		9/18/2012				\$2.6	64,750.00		2,805	\$950.00 (\$140,250.00)	\$136,813.05
	F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC:	9/20/2012				\$13,4	85,250.00 (\$161	500.00\	14,195	\$950.00 (\$709,750.00)	\$638,460.90
14,15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	HOLDEN	MO	11/16/2012 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding		,			
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	11/8/2012 11/13/2012				\$1.5	90,599,43 78,999.18		,659,000	\$0.96 (\$68.400.57) \$0.96 (\$55,000.82)	\$125,000.00 150
	F&C BANCORP. INC.	HOLDEN	MO	1/11/2013					(\$25		,334,000	\$0.50 (\$55,000.82)	\$123,000.00
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	2/13/2009 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding					\$96,465.60
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012					57,500.00		200	\$787.50 (\$42,500.00)	
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE		9/21/2012				\$13,4	21,362.50	,788.63)	17,043	\$787.50 (\$3,621,637.50)	\$645,975.00
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION F.N.B. CORPORATION F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	11/16/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		,100.00)			
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9/9/2009				\$100,0	00.000.00		100,000	\$1,000.00	\$690,100,00 651
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding	00,000.00		11,000	\$1,000.00	\$550,000.00
8,14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/15/2015 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199,14 Sold, in full: warrants not outstanding			11,000		
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/2013 7/26/2013				\$4	25,425.00	.000.00)	442	\$962.50 (\$16,575.00)	(\$2,835.00)
8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding		.000.000)			
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013					53,000.00 89,000.00		3,063	\$1,000.00	\$438,000.00
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full; warrants not outstanding			0,005	Ţ.,,50.00	9430,000.00
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	6/19/2012 7/18/2012				\$22.1	96,700.00 (\$332	(.950.50)	30,000	\$739.89 (\$7,803,300.00)	\$75,000.00 223
14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00						\$15,000.00 223
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS KS	11/8/2012					96,290.00		100,000	\$0.96 (\$3,710.00)	\$37,387.14 38
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/2012				\$11.4	58,510.00		.900.000	\$0.96 (\$441,490.00)	\$552,936.00 562
8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	1/11/2013 3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding	(\$115	,548.00)			
15 17	FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON BOULDER	KS	7/21/2011				\$7	00,000.00		700	\$1,000.00	\$40,000.00
10,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO	3/9/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00		50,000.00		.035.000	\$0.21 (\$2.385,000.00)	
8,14				cincinoon	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19.836.630.66 Sold in full warrants not outstanding	74,674.00		21.042	\$897.00 (\$2,167,326.00)	\$994,613.40 1
	FC HOLDINGS, INC.	HOUSTON	TX	2/20/2009							21,042	(\$2,167,326.00)	\$994,013.40 1
	FC HOLDINGS, INC. FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON HOUSTON	TX TX TX	2/20/2013					(\$188	,746.74)			
8,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX TX TX KY	2/20/2013	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding	(\$188	,746.74)	9.204	\$1,000,00	\$46E 000 00
8,14,45 8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION	HOUSTON LOUISVILLE LOUISVILLE WABASH	TX KY KY IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,294,000.00 \$7,289,000.00	\$0.00 \$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding \$9.2 \$8,441,836.26 Sold, in full; warrants not outstanding	94,000.00	,746.74)	9,294	01.000.00	\$465,000.00
	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION	HOUSTON LOUISVILLE LOUISVILLE WABASH	TX KY KY IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008				\$11,156,234.25 Redeemed, in full; warrants not outstanding \$9.2 \$8.441,836.26 Sold, in full; warrants not outstanding \$5.25	(\$188 94,000.00 79,424.60	,746.74)	9,294 974 6,315	01.000.00	
8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION	HOUSTON LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH WABASH	TX KY KY IN IN IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 1/11/2013	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$11,156,234.25 Redeemed, in fult warrants not outstanding \$2.25 \$3.441,836.26 Sold, in fult warrants not outstanding \$5.55 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.25 \$6.	(\$188 94.000.00 79,424.60 01,813.50	.746.74)	9,294 974 6,315	91,000,00	\$465,000.00 \$358,558.20
	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FFF CO	HOUSTON LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH WABASH BATON ROUGE	TX KY KY IN IN IN IN IN LA LA	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 1/11/2013 5/29/2009 3/27/2013	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$7,289,000.00 \$3,942,000.00	\$0.00	\$11,156,234.25 Redeemed, in fult: warrants not outstanding \$9.2 £ \$8,441,836.26 Sold, in fult: warrants not outstanding \$9.2 £ \$5,404,924.35 Redeemed, in fult: warrants not outstanding \$5,54,046,924.35 Redeemed, in fult: warrants not outstanding \$3.3 \$5	(\$188 94.000.00 79,424.60 01,813.50	,812.38)	9,294 974 6,315	01.000.00	
8,14	FC HOLDINGS, INC. IFC BANCORP, INC. FFW CORPORATION FFW CORPOR	HOUSTON LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH BATON ROUGE BATON ROUGE PITTSBURGH	TX KY KY IN IN IN IN IN LA LA	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 1/11/2013 5/29/2009 3/27/2013	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$11,156,234.25 Redeemed, in helt warrants not outstanding \$8.241,836.26 Sold, in Mit warrants not outstanding \$8.441,836.26 Sold, in Mit warrants not outstanding \$8.57 \$8.404,924.36 Redeemed, in helt warrants not outstanding \$3.53,644,924.36 Redeemed, in helt warrants not outstanding \$3.53,654,924.36 Redeemed, in helt warrants not outstanding	(\$188 94,000.00 79,424.60 01,813.50 (\$65	,812.38)	,942,000	\$902.90 (\$94.575.40) \$902.90 (\$613.186.50) \$1.00	\$358,558.20
8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FFF CO	HOUSTON LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH WABASH BATON ROUGE	TX KY KY IN IN IN IN LA LA PA PA	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 1/11/2013 5/29/2009 3/27/2013	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$9.2	(\$188 94,000.00 79,424.60 01,813.50 (\$65	,812.38)		\$902.90 (\$94.575.40) \$902.90 (\$613,186.50)	\$358,558.20 \$197,000,00 197
8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FFW CO	HOUSTON LOUISVILLE LOUISVILLE WABASH WASASH WABASH WASASH	TX KY KY IN IN IN IN LA LA PA PA	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 1/11/2013 5/29/2009 3/27/2013 12/12/2008 11/30/2012 5/6/2015	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$7,289,000.00 \$3,942,000.00	\$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$9,25,8441,836.26 Sold, in full: warrants not outstanding \$1,54,441,836.26 Sold, in full: warrants not outstanding \$1,54,04,924.35 Redeemed, in full: warrants not outstanding \$1,034,864.33 Redeemed, in full: warrants not outstanding \$7,20,908.83 Sold, in full: warrants not outstanding	(\$188 94,000.00 79,424.60 01,813.50 (\$65 42,000.00	,812.38)	,942,000	\$902.90 (\$94,575.40) \$902.90 (\$813,186.50) \$1.00 \$1.000.00	\$358,558.20 \$197,000.00 1977 \$2,246,531.00 101
8,14	FC HOLDINGS, INC. FC BANCORP. INC. FFW CORPORATION FFW	HOUSTON LOUISVILLE LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH WABASH PURBASH WABASH EATON ROUGE BATON ROUGE EVANSVILLE EVANSVILLE EVANSVILLE	TX KY KY IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 11/13/2012 1/11/2013 3/27/2013 12/12/2008 11/30/2012 5/6/2015 11/13/2009 7/19/2013	Preferred Stock w Exercised Warrants Subordinated Debenhures w Exercised Warrants Preferred Stock w Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$9.2 (2.5 st. 41,836.26 Sold, in full: warrants not outstanding \$9.2 (2.5 st. 41,836.26 Sold, in full: warrants not outstanding \$5.5 (2.5 st. 41,836.26 Sold, in full: warrants not outstanding \$5.5 (2.5 st. 41,836.26 Sold, in full: warrants not outstanding \$1.0 (2.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$1.0 (2.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$7.2 (2.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$7.2 (2.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 41,836.23 Redeemed, in full: warrants not outstanding \$4.5 st. 4	(\$188 34.000.00 79.424.60 01.813.50 (\$65 42,000.00 00,000.00	.812.38)	,942,000	\$902.90 (\$94.575.40) \$902.90 (\$613.186.50) \$1.00	\$358,558.20 \$197,000,00 197
8,14	IFC HOLDINGS, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFFW CORPORATION IFFW CORPORATION IFFW CORPORATION IFFW CORPORATION IFFW CORPORATION IFFU CORPORAT	HOUSTON LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH WABASH WABASH BATON ROLUGE PITTSBURGH PITTSBURGH EVARSVILLE EVARSVILLE EVARSVILLE EVARSVILLE EVARSVILLE	TX KY KY IN IN IN IN IN LA LA PA PA IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 1/11/2013 5/29/2009 11/30/2012 5/6/2015 11/13/2012 11/13/2012 11/13/2013 7/19/2013 9/12/2013	Preferred Stock w Exercised Warrants Subcordinated Dehentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000.000.00 \$6,657,000.00	\$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in fult warrants not outstanding \$8.241,836.26 Sold, in fult warrants not outstanding \$8.25 Sold, in fult warrants not outstanding \$8.25 Sold, in full warrants not outstanding \$8.25 Sold, in full warrants not outstanding \$1.25 Sold, in full warrants not outstanding	(\$188 34.000.00 79.424.60 01.813.50 (\$65 42,000.00 00,000.00	,812.38)	7,000	\$002.00	\$358,558.20 \$197,000.00 1977 \$2,246,531.00 101
8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) I WESSANCO, INC. FIDELITY BANCORP, INC. (PA) I WESSANCO, INC. FIDELITY BANCORP, INC. (PA) I WESSANCO, INC. FIDELITY FERRAL BANCORP FIDELITY FIDELITY FERRAL BANCORP FIDELITY FIDELITY FERRAL BANCORP FIDELITY FIDELITY FERRAL BANCORP FIDELITY FI	HOUSTON LOUISVILE LOUISVILE LOUISVILE LOUISVILE WARASH WARASH WARASH WARASH BATON ROUGE PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH WARASH	TX KY KY IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 11/130/2012 5/29/2009 3/27/2013 12/12/2008 11/30/2012 5/6/2015 11/13/2009 7/19/2013 9/12/2013 9/12/2013	Preferred Stock w Exercised Warrants Subordinated Debenhures w Exercised Warrants Preferred Stock w Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$9.25 \$9.441,836.26 Sold, in full: warrants not outstanding \$1.55,404,924.35 Redeemed, in full: warrants not outstanding \$5.5,404,924.35 Redeemed, in full: warrants not outstanding \$1.0,634,864.33 Redeemed, in full: warrants not outstanding \$7.65 \$7.220,908.83 Sold, in full: warrants not outstanding \$4.65,804,904,804,904,904,904,904,904,904,904,904,904,9	(\$188 24.000.00 79.424.60 1)1.813.50 (\$65 42.000.00 10,000.00 18,000.00 (\$70 20.320.10	.812.38)	7,000	\$002.00 (\$94.575.40) \$902.90 (\$613.186.50) \$1.00 \$1.000.00 \$1.000.00 \$1.000.80 \$1.008.90 \$1.008.90 \$1.008.90	\$358,558.20 \$197,000.00 1977 \$2,246,531.00 101
8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) WESBANCO, INC. FIDELITY BANCORP, INC. (PA) WESBANCO, INC. FIDELITY FERDAN, INC. FIDELITY FERDAN, INC. FIDELITY FERDAN, BANCORP FIDELITY FIDELITY BANCORP FIDELITY FERDAN, BANCORP FIDELITY FIDELITY BANCORP	H-OUSTON LOUISVILE LOUISVILE LOUISVILE LOUISVILE LOUISVILE WABASH WABASH WABASH WABASH BATON ROWGE BATON ROWGE PITTSBURGH FUNNSVILE EVANSVILE EVANSVILE EVANSVILE WASHIE	TX KY KY IN	2/0/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/30/2012 11/30/2012 11/30/2012 5/29/2009 7/19/2013 11/30/2012 5/20/2013 11/30/2012 5/20/2013 11/30/2012 5/20/2013 11/30/2012 5/20/2013 11/30/2012 5/20/2013 11/30/2012 5/20/2013	Preferred Stock w Exercised Warrants Subcordinated Dehentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000.000.00 \$6,657,000.00	\$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$9.2 \$8.441,836.26 Sold, in full: warrants not outstanding \$9.2 \$8.441,836.27 Sold, in full: warrants not outstanding \$5.5 \$5.404.924.35 Redeemed, in full: warrants not outstanding \$10,634,894.33 Redeemed, in full: warrants not outstanding \$10,634,894.33 Redeemed, in full: warrants not outstanding \$7.20.908.83 Sold, in full: warrants not outstanding \$4.4 \$5.60.908.780.82 Sold, in full: warrants not outstanding	(\$188 44,000,00 179,424,60 101,813,50 (\$65 42,000,00 00,000,00 18,000,00 (\$70 20,320,10 20,373,80	.812.38)	7,000	\$002.90 (\$94.575.40) \$902.90 (\$813.186.50) \$1.00 \$1.000.00 \$1.000.00 \$1.008.90 \$1.068.90 \$1.068.90 \$1.068.90 \$1.068.90 \$1.068.90 \$1.068.90 \$1.068.90 \$1.068.90 \$1.068.90	\$358,558.20 \$197,000.00 1977 \$2,246,531.00 101
8,14	IFC HOLDINGS, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FIREITY BANCORP, INC. (LAI. FIREITY FEDERAL BANCORP FIREITY FIREIT BANCORP FIREITY FIREITY BANCORP FIREITY FIREI	H-OUSTON LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE WABASH WABASH WABASH WABASH BATOM ROLIGE BATOM ROLIGE PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTIA WICHTIA	TX KY KY IN	2/20/2013 3/26/2013 12/19/2008 12/19/2008 12/19/2008 11/28/2012 11/19/2012 11/19/2012 11/19/2012 11/19/2012 11/19/2012 11/19/2012 11/19/2012 11/19/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013	Preferred Stock w Exercised Warrants Subcordinated Dehentures w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000.000.00 \$6,657,000.00	\$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$9.22 \$9.441,836.26 Sold, in full: warrants not outstanding \$9.23 \$5.404,924.35 Redeemed, in full: warrants not outstanding \$5.5,049,924.35 Redeemed, in full: warrants not outstanding \$10,634,864.33 Redeemed, in full: warrants not outstanding \$10,634,864.33 Redeemed, in full: warrants not outstanding \$7.20,908.83 Sold, in full: warrants not outstanding \$4.40,966,780.82 Sold, in full: warrants not outstanding \$4.50,906,780.82 Sold, in full: warrants not outstanding \$4.50,906,780.82 Sold, in full: warrants not outstanding \$5.50,906,780.82 Sold, in full: warrants not outstanding	(\$188 42,000,00 19,124,260 19,124,350 12,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10,000,00 10	.812.38)	,942,000 7,000 439 6,218 135 30 335 3,591	\$002.90 (\$94.575.40) \$902.90 (\$813.186.50) \$1.00 \$1.00 \$1.000.00 \$1.000.00 \$1.069.90 \$1.069.90 \$1.069.90 \$801.26 (\$34.6779.00) \$801.26 (\$3.62.20) \$801.26 (\$3.62.20) \$801.26 (\$3.62.20) \$801.26 (\$3.62.20)	\$356,558.20 \$197,000.00 197 \$2,246,531.00 101 \$25,657.10 \$366,240.20 \$242,302.50 \$170,227.93
8,14	FC HOLDINGS, INC. FCB BANCEDE, INC. FFW CORPORATION	H-OUSTON LOUISVILE LOUISVILE LOUISVILE LOUISVILE LOUISVILE LOUISVILE LOUISVILE LOUISVILE WARASH WARA	TX KY KY IN	2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/18/2012 11/18/2012 11/18/2012 11/18/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 11/30/2012 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188.772.10	3,490.97)	,942,000 7,000 439 6,218 135 30 335 3,591 2,635	\$002.90 (\$94.575.40) \$902.90 (\$813.186.50) \$1.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.	\$358.558.20 \$197.000.00 197 \$2,246.531.00 101 \$25.857.10 \$366.240.20 \$242,302.50 \$170.227.93 \$167.374.94
8,14	FC HOLDINGS, INC. FCB BANCORP, INC. FCB BANCORP, INC. FCB BANCORP, INC. FFW CORPORATION FIDELITY BANCORP, INC. (E.A.) FIDELITY BANCORP, INC. (E.A.) FIDELITY BANCORP, INC. (FA) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIDELITY FIDELITY FOR THE STATEMENT OF THE STATEME	H-OUSTON LOUISVILLE RATON ROUSE RATON ROUSE PITTSBURGH FVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE LOUISVILLE	TX KY KY N N N N N N N N N N N N N N N K A PA PA PA N N N N N K S K S K S K S K S K S K S K	2/20/2013 2/20/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 11/26/2012 11/12/2013 11/26/2012 11/12/2013 11/26/2012 11/12/2013 11/26/2015 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 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outstanding \$7.60 Sold, in full: warrants not outstanding \$1.50 Sold, in full: warrants not outstanding	(\$188 24.000.00 79.424.60 1)1.613.50 (\$65 42.000.00 39.000.00 39.000.00 (\$70 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 20.320.10 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439 6,218 135 30 335 3,591	\$002.90 (\$94.575.40) \$902.90 (\$813.186.50) \$1.00 \$1.00 \$1.000.00 \$1.000.00 \$1.069.90 \$1.069.90 \$1.069.90 \$801.26 (\$34.6779.00) \$801.26 (\$3.62.20) \$801.26 (\$3.62.20) \$801.26 (\$3.62.20) \$801.26 (\$3.62.20)	\$358.558.20 \$197.000.00 197 \$2,246.531.00 101 \$25.857.10 \$366.240.20 \$242,302.50 \$170.227.93 \$167.374.94
8,14	IFC HOLDINGS, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFFW CORPORATION FFW CORPORATION FFW CORPORATION FFW CORPORATION FIRELITY BANCORP, INC. (LA) FIRELITY FEDERAL BANCORP FIRELITY FEDERAL BANCORP FIRELITY FEDERAL BANCORP FIRELITY FEDERAL BANCORP FIRELITY FIRELITY FEDERAL BANCORP FIRELITY FIRELITY FEDERAL BANCORP FIRELITY	H-OUSTON LOUISVILLE BATOM ROLIGE BATOM ROLIGE BATOM ROLIGE PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE LOUISVILLE LOUISVI	TX KY KY N N N N N N N N N N N N N N N K A PA PA PA N N N N N K S K S K S K S K S K S K S K	2/20/2013 3/26/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 8/38/2012 8/38/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012	Preferred Stock w/ Exercised Warrants Subordinated Debenhares w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,289,000.00 \$3,942,000.00 \$7,000.000.00 \$6,657,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$92.2 \$9.441,836.26 Sold, in full: warrants not outstanding \$9.5 \$9.441,836.26 Sold, in full: warrants not outstanding \$9.5 \$9.21 \$9.5 \$9.21 \$9.5 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21	(\$188 244.000.00 279.424.60 21.1613.50 (\$65 42.000.00 20,000.00 39.000.00 39.000.00 (\$70 20.320.10 26.737.80 38.672.10 20.514.68 36.673.68 36.673.68 36.673.68 36.673.68	3, 490.97)	,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236	\$002.90 (\$94.575.40) \$002.90 (\$813.186.50) \$1.00 \$1.00 \$1.000.00 \$1.059.90 \$1.059.90 \$1.059.90 \$891.26 (\$34.679.90) \$991.26 (\$36.627.90) \$991.26 (\$26.52.90) \$991.26 (\$36.627.90) \$991.26 (\$36.627.90) \$991.26 (\$36.627.90) \$991.26 (\$36.627.90) \$991.26 (\$36.627.90) \$991.26 (\$36.627.90) \$991.26 (\$36.627.90)	\$356,558.20 \$197,000.00 197 \$2,246,531.00 101 \$25,857.10 \$366,240.20 \$242,302.50 \$170,227.93 \$167,374.94 \$1210,161.58 1
8,14	IFC HOLDINGS, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFCB BANCORP, INC. IFFW CORPORATION IFFW CORPORATION IFFW CORPORATION IFFW CORPORATION IFFW CORPORATION IFFU CORPORATION IFDELITY BANCORP, INC. (LAI. IFDELITY BANCORP, INC. (LAI. IFDELITY BANCORP, INC. (PAI.) WESBANCO, INC. IFDELITY BANCORP, INC. (PAI.) WESBANCO, INC. IFDELITY FEDERAL BANCORP IFFU CORPORATION IFFU CORPORATION IFFU CORPORATION IFFU FEDERAL BANCORP IFFU CORPORATION	H-OUSTON LOUISVILE RATOR ROUGE PHITSBURGH PHITSBURGH PHITSBURGH EVANSVILE EVANSVILE EVANSVILE EVANSVILE LOUISVILE LO	TX KY KY N N N N N N N N N N N N N N N K A PA PA PA N N N N N K S K S K S K S K S K S K S K	2/20/2013 3/26/2013 3/26/2013 12/19/2008 9/22/2011 12/19/2008 9/22/2011 12/19/2008 11/28/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 11/38/2012 8/38/2012 8/38/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,289,000,00 \$3,942,000,00 \$7,000,000,00 \$8,657,000,00 \$38,282,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding \$92.2 \$9.441,836.26 Sold, in full: warrants not outstanding \$9.5 \$9.441,836.26 Sold, in full: warrants not outstanding \$9.5 \$9.21 \$9.5 \$9.21 \$9.5 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 \$9.21 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Footnote	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI C	DH 12/31/2008 Preferred Stock w/ Warrants DH 2/2/2011	\$3,408,000,000.00	\$0.00 \$4,043,972,602.67	Redeemed, in full; warrants not outstanding \$3,408,000,000.00)	136,320	\$25,000.00			
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI C WARSAW N	H 3/16/2011 Y 12/23/2008 Preferred Stock w/ Warrants	\$37.515.000.00	\$0.00 \$43,787,611.61	Redeemed, in full: warrants not outstanding					\$280,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW N	Y 2/23/2011 IY 3/30/2011			\$12,505,000.00 \$25,010,000.00		2,501 5,002	\$5,000.00 \$5,000.00			
8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW N	Y 5/11/2011 IY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5.914.597.33	Redeemed, in full; warrants not outstanding	,	0,002	\$0,000.00		\$2,079,962.50	378,175
	FINANCIAL SECURITY CORPORATION	BASIN V	/Y 7/21/2011			\$5,000,000,00)	5.000	\$1,000.00		\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER M WINGER M	IN 7/31/2009 Subordinated Debentures w/ Exercised Warrants IN 9/1/2011	\$3,742,000.00		Redeemed, in full; warrants not outstanding \$3,742,000.00)	3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	1N 5/22/2009 Preferred Stock w/ Exercised Warrants IN 12/10/2012	\$1,177,000.00	\$0.00 \$1,289,436.37	Sold, in full; warrants not outstanding \$690,723.49		769	\$898.21	(\$78,276.51)	\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M COON RAPIDS M	IN 12/11/2012 IN 1/11/2013			\$366,469.68	(\$10.571.93)	408	\$898.21	(\$41.530.32)	\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS M	IN 3/26/2013				(\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA T	N 6/26/2009 Preferred Stock w/ Exercised Warrants N 12/20/2012 N 1/11/2013	\$3,422,000.00	\$0.00 \$3,003,674.75	Sold, in full; warrants not outstanding \$2.395.742.20)	3,422	\$700.10	(\$1,026,257.80)	\$94,701,71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TI	N 1/11/2013 N 3/26/2013				(\$23,957.42)					
11,14,15	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	7/24/2009 Subordinated Debentures w/ Exercised Warrants 12/21/2011	\$50,000,000.00	\$0.00 \$65,558,530.56	Redeemed, in full; warrants not outstanding \$15,000,000 or)	15 000 000	\$1.00			
9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE IL BROOKLYN N	12/11/2012	\$17.000.000.00	\$0.00 \$18.204.166.78	\$35,000,000.00)	35,000,000	\$1.00		\$2,500,000.00	2,500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN N	Y 3/13/2009 Preferred Stock Y 8/13/2010			Redeemed, in full; warrants not outstanding \$17,000,000.00)	17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY N	C 1/9/2009 Preferred Stock w/ Warrants C 9/1/2011	\$65,000,000.00	\$0.00 \$74,518,906.44	Redeemed, in full; warrants not outstanding \$65,000,000.00)	65,000	\$1,000.00			
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY N SAN JUAN P	C 11/23/2011 R 1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding					\$924,462.00	616,308
	FIRST BANCORP (PR)	SAN JUAN P	R 8/16/2013	***************************************	\$12 (100)	\$81,000,000,00		12,000,000	\$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN P	R 9/13/2013 R 12/5/2014			\$8,514,153.00 \$22,063,492.11	(\$74,611.09)	1,261,356 4,388,888	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN P PARIS III	R 3/6/2015 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00 \$9,050,516.50	\$29,708,351.90 Redeemed, in full; warrants not outstanding	(\$85,000,00)	5,000,000	\$5.94	(\$31.004.790.15)		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS II. PARIS III.	1/18/2012 - 10/24/2012			\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00		\$368,000.00	36R
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON VI	VV 2/6/2009 Preferred Stock w/ Exercised Warrants VV 7/21/2011	\$3,345,000.00	\$0.00 \$3,960,105.00	Redeemed, in full; warrants not outstanding \$3,345,000.00)	3.345	\$1,000.00		\$167,000.00	167
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL QUINCY IL	// //21/2011 1/16/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$10,000,000.00	\$0.00 \$11,941,222.22	Redeemed, in full: warrants not outstanding						10/
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	IO 12/31/2008 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00 \$119,071,500.97	\$10,000,000.00 Sold, in full; warrants not outstanding	,	10,000			\$500,000.00	500
	FIRST BANKS INC.	CLAYTON M CLAYTON M	IO 8/8/2013 IO 8/9/2013			\$105,000.00 \$12.171.950.00)	34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181,71	4.299
	FIRST BANKS, INC.	CLAYTON M	10 8/12/2013 10 0/12/2012			\$87,028,900.00	(\$993.058.50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	4,299 10,471
	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON M CLAYTON M	10 9/12/2013 10 9/24/2013 10 9/25/2013			\$3,209,702.21 \$3,226,801.50	(4000)	5,819 5.850	\$551.59 \$551.59	(\$2,609,297.79) (\$2,623.198.50)		
	FIRST BANKS, INC.	CLAYTON M	IO 10/29/2013				(\$64,365,04)	5,850	\$551.59	(\$2,623,198.50)		
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA IL URBANA IL	3/6/2009 Preferred Stock w/ Warrants 8/25/2011	\$100,000,000.00	\$0.00 \$112,410,898.89	Redeemed, in full; warrants not outstanding \$100,000,000.000		100.000	\$1,000.00			
8,14,18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA IL SAN DIEGO C	11/23/2011 A 4/10/2009 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00 \$4,693,275.61	Sold, in full; warrants not outstanding					\$63,677.00	573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C	A 12/11/2009	\$2,032,000.00	¥ 11881E1 8181			4.500	6045.00	(8400.040.00)	\$00.404.0F	444
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C SAN DIEGO C	A 12/19/2012 A 12/20/2012 A 1/11/2013			\$1,373,084.00 \$2,510,399.84	1	1,500 2,743	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65	111
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO C WESTLAKE VILLAGE C	A 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$28,810,847.55	Redeemed, in full; warrants not outstanding	(\$33,333.33)					
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE C	A 7/14/2011 A 8/24/2011			\$25,000,000.00)	25,000	\$1,000.00		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN V GLEN ALLEN V	A 4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00 \$11,956,712.44	Sold, in full; warrants not outstanding \$10,082,565.38	(\$151,238.48)	10,958	\$920.11	(\$875,434.62)	422212	
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN V	A 6/19/2012 A 2/6/2013				(\$151,236.46)	10,800	3520.11	(\$075,454.02)	\$266,041.78	417,648
8.11.14.18.36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS C	A 2/13/2009 Preferred Stock w/ Exercised Warrants A 12/22/2009	\$2,200,000,00 \$2,836,000.00	\$0.00 \$5.446.642.94	Redeemed, in full: warrants not outstanding						
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS C SANDUSKY C	A 9/24/2010 DH 1/23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71	\$5,036,000.00 Sold, in full; warrants not outstanding)	5,036			\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY C	0H 7/3/2012 0H 9/5/2012			\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563.174.00	469.312
8,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK N COLEBROOK N	H 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,339,487.75	Redeemed, in full; warrants not outstanding \$4.500,000 or	,	4,500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V BLUEFIELD V	A 11/21/2008 Preferred Stock w/ Warrants A 7/8/2009	\$41,500,000.00	\$0.00 \$42,839,002.78	Redeemed, in full: warrants not outstanding					\$223,000.00	225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD V WICHITA K	A //8/2009 A 11/22/2011 S 5/15/2009 Preferred Stock w/ Exercised Warrants			\$41,500,000.00	,	41,500	\$1,000.00		\$30,600.00	88,273
8,72	I FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA K	S 5/15/2009 Preferred Stock w/ Exercised Warrants S 7/16/2014	\$14,800,000.00	\$0.00 \$19,957,763.30	Redeemed, in full; warrants not outstanding \$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA K PINELLAS PARK F PINELLAS PARK F	S 7/16/2014 L 12/23/2008 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00 \$8,499,249.92	Sold, in full; warrants not outstanding \$7,754,267.48	1	10.685	\$725.72	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON S	L 5/31/2011 C 11/21/2008 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00 \$13,425,979.36	Sold, in full: warrants not outstanding \$11,155,120.50	(2122222					
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON S LEXINGTON S	C 8/29/2012 C 11/1/2012				(\$167,326.81)	11,350	\$982.83	(\$194,879.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	12/11/2009 Preferred Stock w/ Exercised Warrants 8/8/2012	\$22,000,000.00	\$0.00 \$18,252,479.06	Sold, in full; warrants not outstanding					\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET II. JOLIET II.	8/9/2012 8/10/2012								\$440,082,72 \$209,563.20	672 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	9/19/2012 - 9/20/2012			\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)	J_00,000.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	9/21/2012			\$3,051,090.00 \$10,977,660.00	0	16,824	\$652.50	(\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET II. DEFIANCE C	11/16/2012 H 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00 \$53,610,300.92	Sold, in full; warrants not outstanding	(S143.550.00)					
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE C	0H 6/19/2012			\$35,618,420.00	(\$534,276.30)	37,000	\$962.66	(\$1,381,580.00)	\$11,979,295.00	550,595
11,15,36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES. INC.	HANOVER PARK II. HANOVER PARK II.	9/11/2015 9/11/2009 Subordinated Debentures w/ Exercised Warrants 9/17/2010	\$7,500,000.00	\$0.00 \$8,514,738.21	Redeemed, in full; warrants not outstanding \$7.500,000.00	1	7.500.000	\$1.00		\$375,000,00	375,000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING N	E 2/6/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,074,313.00	Redeemed, in full: warrants not outstanding	<u></u>					
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING N HARRISON A	E 2/15/2012 R 3/6/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00 \$6,570,625.00	\$5,000,000.00 Sold, in full; warrants not outstanding)	5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON A CINCINNATI C	R 5/3/2011 PH 12/23/2008 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00 \$87,644,066.10)	16,500	\$363.64	(\$10,500,000.00)		
12.16		CINCINNATI	0H 2/24/2010			\$80,000,000.00		80,000	\$1,000.00		\$2,966,288,32	465.117
12.16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	H 6/8/2010			Redeemed, in full; warrants not outstanding					\$113,000,00	113.000
12.16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI C LAWRENCE K	S 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,563,280.34	92 772 222 A	1	3 756 000	64.00			113,000
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI C LAWRENCE K LAWRENCE K CHARLESTON S	H 6/8/2010 S 6/12/2009 Subordinated Debentures w/ Exercised Warrants S 9/22/2011 C 12/5/2008 Preferred Stock w/ Warrants	\$3,756,000.00 \$65,000,000.00		\$3,756,000.00 Sold, in full: warrants not outstanding		3,756,000	\$1.00	(00.0016	***************************************	
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCOHARES, INC. FIRST FINANCIAL BANCOHARES, INC. FIRST FINANCIAL HAUDINGS INC. FIRST FINANCIAL HAUDINGS INC.	CINCINNATI	H 6/8/2010 S 6/12/2008 Subordinated Debentures w/ Exercised Warrants S 9/22/2011 C 12/5/2008 Preferred Stock w/ Warrants C 4/3/2012	\$65,000,000.00	\$0.00 \$68,141,972.19	\$3,756,000.00 Sold. in full: warrants not outstanding \$56,778,150.00	(\$851,672.25)	3,756,000 65,000	\$1.00 \$873.51	(\$8,221,850.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHAPES, INC. FIRST FINANCIAL BANCSHAPES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CINCINNATI	HH 6/8/2010 Subcrotinated Debentures w Exercised Warrants S 6/12/2001 Subcrotinated Debentures w Exercised Warrants C 12/5/2001 Preferred Stock w Warrants C 5/2/2013 V 16/2/2001 Preferred Stock w Warrants C 5/2/2013 V 16/2/2013 V 16/2/201		\$0.00 \$68,141,972.19	Sold, in full: warrants not outstanding \$5,778,150.00 \$56,778,150.00	(\$851,672.25)	65,000	\$873.51			241,696
	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL HOLDINGS INC FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMANTY BANKSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMANTY BANKSHARES, INC.	CINCINNATI O	HH 6/8/2010 Subordinated Debentures w/ Exercised Warrants \$ 6/12/2009 Subordinated Debentures w/ Exercised Warrants \$ 9/22/2011 C	\$65,000,000.00	\$0.00 \$68,141,972.19	\$3,756,000.00 Sold. in full: warrants not outstanding \$56,778,150.00	(\$851,672.25) (\$108.422.00)			(\$8.221.850.00) (\$9.157.800.00)	\$1,400,000.00	
	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMAINTY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMAINTY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMAINTY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMAINTY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMAINTY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMAINTY BANKSHARES, INC.	CINCINNATI	HH 6/8/2010 Subordinated Debertures w/ Exercised Warrants S 9/2/2001 Subordinated Debertures w/ Exercised Warrants C 1/25/2008 Perferred Slock w/ Warrants C 4/3/2012 C 5/2/2009 Perferred Slock w/ Warrants V 4/3/2001 Slock w/ Warrants V 5/3/2001 Slock w/ Warrants V 5/3/2001 Slock w/ Warrants V 7/3/2001 Slock w/ Warrants	\$65,000,000.00	\$0.00 \$68.141.972.19 \$0.00 \$12.336.278.00	\$3.756,000.00	(\$108.422.00)	65,000	\$873.51 \$542.11	(\$9,157,800.00)	\$1,400,000.00 \$2,500.00	241,696 215,983
	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL FIRANCIAL FIRANCIAL FIRANCIAL FIRANCIAL FIRANCIAL FIRANCIAL FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES, INC. FIRST FIRECOM BANCSHARES, INC.	CINCINNATT O CINCINNATT O LAWRENCE K LAWRENCE K CHARLESTON S CHARLESTON S CHARLESTON S CHARLESTON S ELIZABETHTOWN ELIZABETHTOWN K ELIZABETHTOW	HH 6/8/2010 Subordinated Debertures w/ Exercised Warrants S 9/2/2001 Company Subordinated Debertures w/ Exercised Warrants C 4/3/2012 C 5/2/2012 C 5/2/	\$85,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$88.141.972.19 \$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17	\$3.756,000.00 Sold, in full: warrants not outstanding \$56,778,150.00 Sold, in full: warrants not outstanding \$10,842,200.00 \$10,842,200.00 \$10,842,200.00 \$60,000,000,000,000,000,000,000,000,000,	(\$108.422.00)	65,000	\$873.51		\$1,400,000.00	
	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST STANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST STANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST STANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CINCIRNATI	H	\$65.000.000.00 \$20.000,000.00	\$0.00 \$88.141.972.19 \$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17	\$3.756,000.00 Sold, in full: warrants not outstanding \$56,778,150.00 Sold, in full: warrants not outstanding \$10,842,200.00 \$10,842,200.00 \$10,842,200.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$	(\$108.422.00) (\$80.257.50)	8,700 29,000	\$873.51 \$542.11 \$922.50 \$910.31	(\$8,157,800,00) (\$674,250,00) (\$2,601,01)	\$1,400,000.00 \$2,500.00 \$256,118.75	215,983 261
	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST STANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST STANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST STANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CINCIRNATI	H	\$85,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$88.141.972.19 \$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17	Sa756,000.00	(\$108.422.00) (\$80.257.50)	65,000	\$873.51 \$542.11 \$922.50 \$910.31	(\$9.157.800.00)	\$1,400,000.00 \$2,500.00	
	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORPES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIREEDOM BANGSHARES, INC. FIRST FIREEDOM BANGSHARES, INC.	CINCINATI C LAWRENCE K LAWRENCE K LAWRENCE K LAWRENCE K LAWRENCE K CHARLESTON S CHARLESTON S CHARLESTON S CHARLESTON S ELIZABETHTOWN K ELIZABETHTOWN K ELIZABETHTOWN K ELIZABETHTOWN K ELIZABETHTOWN K LEBANON T LEBANON T LEBANON T ELBANON T COTHENBURG N T	HH 6/8/2010 Subcodinated Debentures w Exercised Warrants S 6/12/2009 Subcodinated Debentures w Exercised Warrants C 12/2009 Preferred Stock w Warrants C 5/22/2013 Y 1/8/2009 Preferred Stock w Warrants Y 4/28/2013 Y 4/28/2013 Y 5/31/2013 Y 5/31/2013 Y 1/12/2009 Preferred Stock w Exercised Warrants N 1/22/2009 Preferred Stock w Exercised Warrants N 1/11/2013 N 1/11/2013 D 1/11/2013 D 2/27/2009 Preferred Stock w Exercised Warrants	\$85,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$88.141.972.19 \$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17 \$0.00 \$8.702.021.25	\$3.756,000.00 Sold, in full: warrants not outstanding \$56,778,150.00 Sold, in full: warrants not outstanding \$10,842,200.00 \$10,842,200.00 \$10,842,200.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$0.05,750.00 \$	(\$108.422.00) (\$80.257.50)	8,700 29,000	\$873.51 \$542.11 \$922.50 \$910.31	(\$8,157,800,00) (\$674,250,00) (\$2,601,01)	\$1,400,000.00 \$2,500.00 \$256,118.75	215,983 261

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding \$866,540,000.0	0	866 540	\$1,000.00	
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011		\$3,223,000.00	20.00			000,040	\$1,000.00	\$79,700,000.00 14,842,321
8.9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT DETROIT	MI	8/28/2009 12/20/2012	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full: warrants not outstanding \$2,336,675.0	0	3,223	\$725.00 (\$886,325.00)	
	IFIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013					(\$23,366.75) (\$26,633.25)			
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA.	3/13/2009 8/12/2013		\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding \$3,247,112.9	6	6 308	\$507.52 (\$3.150.887.04)	\$139,320,00 320
	FIRST INTERCONTINENTAL BANK	DORAVILLE		9/12/2013		\$10,000,000.00			(\$25,000.00)	0,350	3307.32 (33,130,007.34)	\$ 135,320,00
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT	4/7/2010	Preferred Stock w/ Warrants		\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0	0	10,000	\$1,000.00	\$1,488,046.41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009 9/29/2010	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000,000.0	0	30 000	\$1,000.00	
8.11.14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS	8/30/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$12.000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding				\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC		5/27/2009			\$0.00	\$12,000,000.0	0	12,000	\$1,000.00	\$600,000.00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA VA	2/6/2009 12/7/2011		\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0	0	35,595	\$1,000.00	\$1,695,000.00
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH		2/13/2009 9/15/2011		\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding \$4,797,000.0	0	4,797	\$1,000.00	\$240,000.00 240
33,44,45		MUNCIE	IN	2/20/2009		\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding				9240,000.00
	FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN IN	9/22/2011				\$116,000,000.0	0	116,000	\$1,000.00	\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.0	0	193.000	\$1,000.00	
	FIRST MIDWEST BANCORP, INC.	ITASCA STRASBURG	IL.	12/21/2011	Preferred Stock w/ Exercised Warrants	\$13,900,000,00	\$0.00	\$15,329,326,44 Sold, in full: warrants not outstanding				\$900,000.00 1,305,230
	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012				\$12,266,750.0	0 (\$184,001.25)	13,900	\$882.50 (\$1,633,250.00)	\$624,674.69 695
8,14,44	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS NEW ORLEANS	LA LA	3/20/2009 8/4/2011 11/21/2008	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$17,836,000.0	0	17,836	\$1,000.00	\$892,000.00 892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT LOCKPORT	NY NY	11/21/2008 5/27/2009	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding \$184,011,000.0	0	184.011	\$1,000.00	
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT		6/24/2009						104.011	¥135533V	\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000.0	0	17,390	\$1,000.00	
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA CA	11/16/2011	Preferred Stock w/ Warrants	\$19.300.000.00	\$0.00	\$22,297,560,34 Redeemed, in full: warrants not outstanding		<u></u>		\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	12/15/2010 1/5/2011	-			\$19,300,000.0	0	19,300	\$1,000.00	\$1,003,227.00 280,795
73,97	FIRST PLACE FINANCIAL CORP	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership				φ1,003,227.00 280,795
		WARREN MALVERN	PA.	10/29/2012		\$4,579,000.00	\$0.00	\$9,948,069,58 Sold, in full: warrants not outstanding			(\$72,927,000.00)	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/20/2009 12/18/2009 2/7/2013		\$4,596,000.00		\$6.682.192.5	0	7 575	\$882.14 (\$892.807.50)	\$48.083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	2/8/2013				\$1,410,831.6	(\$80.930.24)	1,600	\$881.77 (\$189,168.40)	\$176,633.62 180
8,14	FIRST RELIANCE BANGSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(000)0000			
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013				\$10,431,333.8	9 (\$104,313.34)	15,349	\$679.61 (\$4,917,666.11)	\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	1/30/2009 12/11/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(0.0.1,0.0.0.)			
	FIRST RESOURCE BANK	EXTON	PA	9/15/2011				\$5,017,000.0	0	5.017	\$1,000.00	\$130,000.00 130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN	4/11/2013	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding \$14,912,862.0	0	9,941,908	\$1.50 (\$18,087,138.00)	
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA WA	12/23/2008 2/20/2013	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0	0	7,400	\$500.00 (\$3,700,000.00)	
11,14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450,94 Redeemed, in full: warrants not outstanding \$13,125,000.0		13,125,000	\$1.00	
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011 11/28/2012				\$36,875,000.0	0	13,125,000 36,875,000	\$1.00	\$2,500,000.00 2,500,000
8,11,14		BOCA RATON BOCA RATON	FL FL	6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0	0	10,900	\$1,000.00	\$545,000.00 545
8.14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding \$315,007.0	0	250	\$900.02 (\$34.993.00)	
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	3/27/2013				\$3,5,063.0 \$2,835,063.0 \$1,800,040.0	0	3,150	\$900.02 (\$314,937.00)	\$206,048.21 225 \$45,788.48 50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/28/2013 4/9/2013					(\$49,501.10)	2,000	\$900.02 (\$199,960.00)	\$45,788.48 50
8.14.44	IFIRST TEXAS BHC, INC.	FORT WORTH		3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0	0	13,533	\$1,000.00	\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00			17,969,000		\$644,726.19 898,000
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013 3/26/2013					(\$137,500.58)	17,969,000	\$0.77 (\$4,216,941.51)	\$644,726.19 898,000
8.11.14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0	0	4,900	\$1,000.00	\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding \$7,800,000.0		7 800	\$1,002.01	\$15,678.00
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/4/2014				\$22,200,000.0	0	22,200	\$1,002.01	\$44,622.00
	FIRST LINITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST VERNON BANGSHARES, INC.	OAKLAND OAKLAND VERNON	MD MD	1/9/2015 5/27/2015	Preferred Stock w/ Exercised Warrants				(\$300,603,00)			\$117,162.42 326,323
8,11,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	6/12/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding \$6,000,000.0	0	6,000	\$1,000.00	\$245,000.00 245
8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL INC.	VERNON DENVER DENVER	co	9/29/2010 2/6/2009 12/11/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding		2,200		2-70
	FIRST WESTERN FINANCIAL INC.	DENVER	co	8/9/2012		\$11,001,000,000		\$6,138,000.0		7,920	\$775.00 (\$1,782,000.00)	\$311,681.70 380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/10/2012 9/11/2012				\$62,000.0	(\$62,000.00)	80	\$775.00 (\$18,000.00)	\$39,370.32 48
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	6/24/2013				\$10,994,240.0	(\$109.942.41)	12,440	\$883.78 (\$1,445,760.00)	
	FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0		22.000	\$041.01	
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	7/3/2012 7/18/2012					0 (\$465,799.95)	33,000	\$941.01 (\$1,946,670.00)	\$1,946,670.00 578,947
11	FIRSTMERIT CORPORATION	AKRON AKRON	OH	1/9/2009		\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding \$125,000,000.0	0	125.000	\$1,000.00	
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON	OH	5/27/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00					\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013	FIGURE CHOCK W/ FFEITHER	9200,007,000.00	\$0.00	\$1,439,258.5		1,579	\$911.50 (\$139,741.50)	
		TROY	MI	3/27/2013				\$228,401,847.0 \$13,216,750.0	0	250,578 14,500	\$911.50 (\$22,176,153.00) \$911.50 (\$1,283,250.00)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013 6/12/2013					(\$2,430,578.56)			\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL		Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding \$8,000.000.0	0	20.471	\$390.80 (\$12,471,000.00)	¥12,555.55 545,136
8.14.44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9.495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding				
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	NY	9/22/2011 12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$9,495,000.0 \$73,904,166.66 Redeemed, in full; warrants not outstanding		9,495		\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS		10/28/2009 12/30/2009				\$70,000,000.0	0	70,000	\$1,000.00	\$900,000,00 375,806
8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14.267,700.00 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12,000	\$1,000.00	\$600,000.00 600
8,11,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding				
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL NJ	12/11/2012 5/22/2009		\$1,300,000.00	\$0.00	\$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership	U	15,000	\$1,000.00	\$750,000.00 750
8.14.45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	4/20/2012	Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding			(\$1,300,000.00)	
50.07	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO	9/15/2011	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$3,100,000.0 \$273,888.89 Currently Not Collectible \$3,100,000.0	0	3,100	\$1,000.00	\$155,000.00 155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	7/15/2011	Preferred Stock W Warrants		\$0.00				(\$5,800,000,00)	
	FPB FINANCIAL CORP.	HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000,00	\$0.00	\$3.623.721.50 Redeemed, in full: warrants not outstanding				

Factoria	Institution Nama	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cach Back ² Investment Status* Amou	(Foo) ⁴	Charac	Avg Price (Pealized Less) / (Write off)	Gain ⁵ Wit Amount	We Shares
Pootnote	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009 6/16/2010	Oridinal investment Type	Original investment Amount	Outstanding investment	Total Cash Back investment Status amount \$1,000 \$2,241	000.00	1,000 2,240	\$1,000.00 \$1,000.00	Gain Wt Amount	wt shares
8 14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA MO	6/16/2010	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding \$2,24	00.00	2,240	\$1,000.00	\$162,000.00	3 162
0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012		\$0,007,000.00	\$0.00	\$59		940	\$632.50 (\$345.450.00	\$126,798.62	
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	1/13/2012				\$2,62	302.50	4,157	\$632.50 (\$1,527,697.50)	\$45,188.88	38 67
15	FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	(\$25,000.9	10)			_
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT		4/11/2014				\$2,80	00.00	2,800,000	\$1.01 \$1.01	\$18,228.00 \$84,514.33 \$1,302.00 \$42.257.17	
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	7/18/2014					(\$25,000.0	200,000	\$1.01	\$1,302.00 \$42,257.17	50,000
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA	6/26/2009 7/25/2012	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding \$35,00	200.00	35 000 000	\$1.00	\$1,750,000,00	00 1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding		35,000,000			
11.14.15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO	CA	11/1/2012	Subordinated Debentures w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3,408.191.65 Redeemed, in full: warrants not outstanding	00.00	1,968	\$1,000.00	\$98,000.00	0 98
11,14,15	FRONTIER BANCSHARES, INC	AUSTIN AUSTIN		11/24/2009	Subordinated Debentures W Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding \$1,600	00.00	1,600,000	\$1.00		_
	FRONTIER BANCSHARES, INC	AUSTIN	TX	10/6/2010		\$376 500 000 00		\$1,40		1,400,000	\$1.00	\$150,000.00	00 150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	12/23/2008 7/14/2010	Preferred Stock w/ Warrants	\$376,500,000,00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding \$376,500	200 00	376,500	\$1,000.00		+
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010								\$10,800,000.00	00 5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	5/8/2009 4/13/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding \$6.00	00.00	6.000	\$1,000.00	\$300.000.00	0 300
8.11.14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding					
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATI ANTA		2/16/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	00.00	8,700	\$1,000.00	\$435,000.00	3 435
	GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	2/10/2014				\$1,55		4,500	\$345.81 (\$2,943,855.00)	\$45,312.50	0 225
8 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	TN	3/19/2014	Preferred Stock w/ Exercised Warrants	\$4 967 000 00	\$0.00	\$5,699,100,75 Sold, in full: warrants not outstanding	(\$25,000.0	10)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	10/29/2012			*****	\$2	393.77	29	\$910.13 (\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/2012				\$4,49	(\$25,000.0	4,938	\$910.13 (\$443,778.06)	\$214,595.28	3 248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership	,923,000.1				
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	NY	4/5/2013	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11.418.055.555.44 Redeemed, in full: warrants not outstanding			(\$1,607,000.00)		_
		NEW YORK NEW YORK	NY	6/17/2009		Ç.J.000,000,000.00	\$3.00	\$11,416,055,355.44 Redeemed, in fall, warrants not obtaining \$10,000,000	00.00	10,000,000	\$1,000.00		
8.127	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	AZ	7/22/2009 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding				\$1,100,000,000.00	12,205,045
	GOLDWATER BANK N.A.	SCOTTSDALE	AZ				93.00	\$1.34	00.00	2,568	\$524.92 (\$1,220,000.00)		4
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	9/8/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,000	000 00	4,000	\$1,000.00	\$200,000.00	10 200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding					
8	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG GRANBY	MS	7/8/2015	Preferred Stock w/ Exercised Warrants	\$3,076,000,00	\$3,076,000,00	\$2,44: \$0.00 Full investment outstanding: warrants outstanding	320.00	2,443,320	\$1.00	\$122,000.00	00 122,000
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	1/9/2009	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding					4
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC	12/11/2009 9/8/2011		\$6,319,000.00		\$15,31!	000 00	15,319	\$1,000.00	\$450,000.00	10 450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11.306.571.15 Sold, in full: warrants not outstanding					3 430
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/11/2014				\$4,80 \$3,60	000.00	4,800,000 3,600,000	\$1.19 \$1.19	\$926,400.00 \$694.800.00 \$626.007.69	9 420.000
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014					(\$100,212.0	3,600,000	\$1.19	\$694,000.00 \$626,007.69	3 420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	12/5/2008 8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding \$58,000	200.00	58.000	\$1,000.00		
		SPRINGFIELD	MO	9/21/2011				\$38,000	500.00	36,000	\$1,000.00	\$6,436,364,00	00 909.091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding \$68,70	200.00	70.070	\$950.50 (\$3,578,000.00)		4
8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE	IA IA	9/7/2011	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3.036.021.12 Redeemed, in full: warrants not outstanding		72,278			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013				\$80	00.00	800	\$1,000.00 \$1,000.00		+
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	4/24/2013				\$80	00.00	800		\$120,000.00	0 120
8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009 7/14/2010	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037,33 Redeemed in full: warrants not outstanding	000.00	651			
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	SC	1/30/2009	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13.693.111.07 Redeemed, in full: warrants not outstanding		651		\$33,000.00	J 33
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER		3/19/2014				\$3.15 \$1.98	00.00	3,150 1,980			
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER		6/11/2014 7/23/2014				\$4,86	00.00	1,980 4,863		\$500,000.00	0 500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK	MO	2/13/2009 7/13/2012	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825,000.00)		4
8.14.45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000,00	\$0.00	\$8,235,040,33 Redeemed, in full; warrants not outstanding					
9 15 36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH	9/15/2011	Subordinated Debentures	\$14,000,000.00	\$0.00	\$6,92 \$14,913,299.33 Redeemed, in full; warrants not outstanding	00.00	6,920	\$1,000.00	\$346,000.00	0 346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	7/30/2010	Subordinated Depentures		\$0.00	\$14.00	00.00	14,000,000	\$1.00		+
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MO	1/30/2009	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding		5,000			4
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	6/13/2012 4/26/2013				\$5,00 \$9	750.00	100	\$1,000.00 \$967.50 (\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013				\$11,51	250.00	11,900	\$967.50 (\$386,750.00)	\$2.003.250.00	
	IGUARANTY FEDERAL BANCSHARES INC	SPRINGFIELD	MO	5/31/2013					(\$116,100.0	10)		\$2,003,250.00	00 459,459
17.28.70.97	GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757.380.08 Exited bankruptcy/Receivership			AND MAY 1997		4
8.14.45	GULFSUCH PRIVALE BANK. GULFSTREAM BANCSHARES. INC.	DESTIN STUART	FL	10/19/2012 6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding			(\$7,500,000.00)		_
8.11.14	IGULFSTREAM BANCSHARES, INC.	STUART	FL	8/18/2011				\$7.50	00.00	7,500	\$1,000.00	\$375,000.00	0 375
0,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA	4/13/2011		\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding \$7,00	00.00	280	\$25,000.00	\$350,000,00	.0 35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	12/31/2008	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding \$3.27	204.54	0.000.000	\$1.57 (\$77.067.235.46)		4
8,9	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	MD	4/14/2014 7/17/2009	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$3,279 \$282,744.47 Full investment outstanding; warrants not outstanding	104.04	2,089,022	\$1.57 (\$77,067,235.46)		
8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding	00.00		21 000 00	\$21,000.00	
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/29/2010 12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding		425	\$1,000.00	\$21,000.00	J 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012		\$00,200,000	\$3.00	\$12,00	00.00	12,000	\$1,000.00		4
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/15/2013 6/12/2013				\$18,25	JUU.UU	18,255	\$1,000.00	\$540,000.00	00 287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000,00	\$1,090,702.00 Full investment outstanding: warrants outstanding					_
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN		9/11/2009 7/17/2012	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full; warrants not outstanding \$7,000	00.00	7,000	\$1,000.00	\$248,000.00	0 248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	12/19/2008	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94.686.087.22 Redeemed, in full: warrants not outstanding				2240,000.00	
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011				\$81,690	00.000	81,698	\$1,000.00	\$1.800.000.00	00 609.687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding				*1,555,500,00	- VJJ.,001
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK		3/16/2011 8/11/2011				\$2,60 \$7,49		2,606 7,497	\$1,000.00 \$1,000.00	\$303,000.00	10 301
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008		\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding				\$555,500.00	36.
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	3/7/2012				\$40,00	00.00	40,000	\$1,000.00	\$140,000,00	00 462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding				\$140,000.00	402,903
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA		12/22/2010 8/17/2011				\$24,000	00.00	24,000	\$1,000.00	\$450,000,00	00 138.03
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	3/20/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding				5450,000.00	130,03
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	7/17/2013 8/7/2013				\$21,000	00.00	21,000	\$1,000.00	\$1,575,000.00	00 611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	11/21/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding				\$1,070,000.00	. 011,03
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2009				\$25,00	00.00	25,000	\$1,000.00	\$650,000,00	00 302,419
8,18,21,44	HIGHLANDS BANCORP INC	VERNON	NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding				3050,000,00	302,419
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ N I	12/22/2009 9/22/2011		\$2,359,000.00		\$5,45	200.00	5,450	\$1,000.00	\$155,000.00	10 155
				JIELIZUII				\$5,45		J,40U	,000.00	\$100,000.00	. 155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full: warrants not outstanding					

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
8,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding \$4,000.0	00.00	4.000	\$1,000.00	\$200,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00					\$250,000.00
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN	2/7/2013				\$2,561.3 \$16,197,1	5.00	3,550 22,450	\$721.50 (\$988.675.00) \$721.50 (\$6,252,325.00)	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	3/26/2013 5/26/2015					(\$187,590.0)	0)		\$1.843.194.00 277.778
	HIND FINANCIAL, INC. HOME BANCSHARES INC	ROCHESTER	MN	5/28/2015		\$50,000,000,00	\$0.00					\$1,843,194.00 277,778 \$3,686,388.00 555,555
11	HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011		\$50,000,000.00	30.00	\$57.480.555.56 Redeemed, in full: warrants not outstanding \$50,000,0	00.00	50,000	\$1,000.00	
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AR AL	7/27/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000,00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding				\$1,300,000.00 158,472
0.44	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL	8/28/2013 2/13/2009		\$1,900,000.00	60.00	\$3,250.0 \$2,229.801.03 Sold, in full: warrants not outstanding	00.00	3,250	\$1,000.00	\$163,000.00 163
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012		\$1,900,000.00	\$0.00	\$608,		645		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/1/2012				\$1,183,	(\$17,915.1	1,255	\$942.90 (\$71,660.50)	\$70,095.00 95
0 17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY	3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding	(\$7,084.8)	9)		
0,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	10/31/2012		\$10,000,000.00	\$0.00	\$9,185,0		10,000	\$918.50 (\$815,000.00)	\$315,461.52 374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	HOPKINSVILLE	KY	1/11/2013		\$18,400,000.00	\$0.00		(\$91,850.0)))		
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	1/16/2013				\$18,400.0	00.00	18,400	\$1,000.00	\$256.257.00 253.666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83 Redeemed, in full; warrants not outstanding \$6,250.1	20.00	6.250	\$1.000.00	, , , , , , , , , , , , , , , , , , ,
	HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011				\$18,750,1		18,750		
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY	IN MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding				\$1,750,551.00 212,188
8,11,14,18	HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	9/22/2011			\$0.00	\$5,983,	00.00	5,983	\$1,000.00	\$299,000.00 299
0,11,14,10	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL.		Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00					
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO	OH	12/11/2012	Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00	\$9,000,0 \$1,594,356,808.56 Redeemed, in full: warrants not outstanding		9,000	\$1,000.00	\$344,000.00 344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS		12/22/2010		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00	\$1,398,071,	00.00	1,398,071	\$1,000.00	\$49,100,000.00 23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding				
	HYPERION BANK	PHILADELPHIA PHILADELPHIA PHILADELPHIA	PA PA	12/20/2012 1/11/2013 3/26/2013				\$1,008.	(\$10,088.0) (\$14,912.0)	1,552	\$650.00 (\$543,200.00)	\$25,700.00 78
0.17	HYPERION BANK IA BANCORP, INC. / INDUS AMERICAN BANK	PHILADELPHIA	PA	3/26/2013 9/18/2009	Preferred Stock w/ Exercised Warrants	\$5.976.000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding	(\$14,912.0)	0)		
0,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014		40,570,000.00	\$0.00	\$2,717,0	4.70	2,770	\$981.11 (\$52,325.30)	
	I A BANCORP INC / INDI IS AMERICAN BANK	ISELIN ISELIN	NJ NJ	3/17/2014 4/25/2014				\$3.145.	38.66 (\$58,631.1)	3,206	\$981.11 (\$60.561.34)	\$186,513.52 179
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL.	5/15/2009 9/10/2010	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding \$4,205,1		4,205,000	\$1.00	
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92.650.000.00 Redeemed, in full: warrants not outstanding				
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA LA	3/31/2009 5/20/2009				\$90,000.0	00.00	90,000	\$1,000.00	\$1,200,000.00 138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX	3/27/2009 6/12/2013	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding \$2,295,0	00.00	2 295	\$1,000.00	\$115,000.00 115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding \$6,000.0				¥1.11000000
8,14,44	ICB FINANCIAL	WASHINGTON ONTARIO ONTARIO	CA	9/3/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding		6,000		
8.108	ICB FINANCIAL	ONTARIO BOISE	CA ID	11/1/2012	Preferred Stock w/ Exercised Warrants	\$6,900,000,00	\$0.00	\$6,000,0 \$555,673.08 Currently Not Collectible	00.00	6,000		\$300,000.00 300
8.14.18.44	IDAHO BANCORP	BOISE	ID.	4/24/2014		\$6.272.000.00	\$0.00	\$11,836,113.40 Redeemed, in full: warrants not outstanding			(\$6,900,000.00)	
0,14,10,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	12/29/2009		\$4,000,000.00	\$0.00					
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL RI	9/22/2011	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$10,272,0 \$1,394,723.17 Redeemed, in full; warrants not outstanding	00.00	10,272	\$1,000.00	\$406,000.00 406
44	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI	10/16/2013	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$1,065,0 \$81,476,093,61 Redeemed, in full: warrants not outstanding	00.00	1,065	\$1,000.00	\$53,000.00 53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009		\$70,150,000.00	30.00	\$78,158,	00.00	78,158	\$1,000.00	
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MA	5/27/2009	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00					\$2,200,000.00 481,664
8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI	8/30/2013		\$1,312,000.00	\$0.00	\$72,000.0 \$165.139.00 Currently Not Collectible	00.00	72,000	\$1,000.00	\$2,426,000.00
0.22.52.51	INDIANA BANK CORP.	DANA COLUMBUS	IN	4/9/2013		\$21,500,000,00					(\$1,312,000.00)	
11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS	IN IN	9/12/2012	Preferred Stock w/ Warrants		\$0.00	\$21.500.	0.00	21,500	\$1,000.00	\$1,800,000.00 188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible			(\$83,586,000,00)	
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding				
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID ID	10/31/2014				\$27,000.0	00.00	27,000	\$1,000.00	\$10,635.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	7/11/2012	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding \$40,000.	00.00	40.000	\$1,000.00	
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	11/1/2012				\$45,000,0 \$131,000,0	0.00	45,000	\$1,000.00	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	6/11/2013					00.00	131,000	\$1,000.00	\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	6/24/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding \$24,250.0	0.00	25 000	\$970.00 (\$750.000.00)	
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	7/26/2013				324,230,1	(\$242,500.0)	0)		\$2,892,066.00 691,882
15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	MO	9/3/2014 5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible				\$2,892,066.00 691,882
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA NEW YORK	MO NY	10/19/2012	Preferred Stock w/ Warrants	\$25,000,000,000,00		\$26,731,202,358,00 Redeemed, in full; warrants not outstanding			(\$4,000,000.00)	
	JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	6/17/2009				\$25,000,000,0	00.00	2,500,000	\$10,000.00	\$936,063,469.11 88,401,697
8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75 Redeemed, in full; warrants not outstanding				
11	KEYCORP	HOULTON CLEVELAND	OH	8/18/2011	Preferred Stock w/ Warrants	\$2.500.000.000.00	\$0.00			10,449	\$1,000.00	\$522,000.00 522
	KEYCORP	CLEVELAND CLEVELAND	OH	3/30/2011 4/20/2011				\$2,500,000,0	00.00	25,000	\$100,000.00	\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00					
0.4.4		KIRKSVILLE	MO	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$470,t \$4,137,336.64 Sold, in full; warrants not outstanding		470	\$1,000.00	\$24,000.00 24
0.14		SMITHFIELD	NC					\$3,308,	00.00	4,000	\$827.00 (\$692,000.00)	\$140,400.00 200
0.14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD SMITHFIELD	NC NC	11/30/2012					(\$25,000.0)			
8,11,14,18,36	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LEFAYETTE BANCORP, INC.	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD	NC NC NC MS	11/30/2012 1/11/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50 Redeemed, in full; warrants not outstanding	(\$25,000.0)	J) .		
8,11,14,18,36	IKS BANCORP, INC KS BANCORP, INC LFAYETE BANCORP, INC LFAYETE BANCORP, INC. LFAYETE BANCORP, INC.	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD	NC NC NC MS MS	11/30/2012 1/11/2013 2/20/2009 12/29/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$2,453,000.00		\$4.451.1	(0.00)00000	4,451	\$1,000.00	\$100,000,00 100
8,11,14,18,36	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFACTE BANCORP, INC LAFACTE BANCORP, INC LAFACTE BANCORP, INC LAFACTE BANCORP, INC	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OAFORD OAK RIDGE	NC NC MS MS MS NJ NJ	11/30/2012 1/11/2013 2/20/2009 12/29/2009 9/29/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00 \$59,000,000.00	\$0.00 \$0.00	\$4.451.1 \$68,260,833.33 Redeemed, in full; warrants not outstanding	00.00	4.451		\$100,000.00 100
8,11,14,18,36	KS BANCORP, INC. KS BANCORP, INC. KS BANCORP, INC. LAFAYETE BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD OAK RIGGE OAK RIGGE OAK RIGGE OAK RIGGE	NC NC NC MS MS MS NJ NJ	11/30/2012 1/11/2013 2/20/2009 12/29/2009 9/29/2010 2/6/2009 8/4/2010 3/16/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,453,000.00		\$4.451.3 \$68,260,833.33 Redeemed, in full; warrants not outstanding \$20,000.	00.00	20,000	\$1,000.00 \$1,000.00	\$100,000,00 100
8,11,14,18,36	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC. LAFELAND BANCORP, INC.	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD OAK RIDGE	NC NC NC NC MS MS MS NJ NJ NJ NJ NJ	11/30/2012 1/11/2013 2/20/2009 12/29/2009 9/29/2010 2/6/2009 8/4/2011 3/16/2011 2/8/2012 2/29/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,453,000.00 \$59,000,000.00	\$0.00	\$4.451.1 \$68,260.833.33 Researed, in full warrants not outstanding \$20,000.1 \$20,000.0 \$10,000.0	00.00	20,000	\$1,000.00 \$1,000.00	\$100,000,00 100 \$2,800,000 097,050
8,11,14,18,36	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFAYETE BANCORP, INC LAFAYETH BANCORP, INC LAFAYETH BANCORP, INC LAFELAND FANANCIAL CORPORATION	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW	NC NC NC NS MS MS NJ	11/30/2012 1/11/2013 2/20/2009 12/29/2009 9/29/2010 2/6/2009 8/4/2011 3/16/2011 2/8/2012 2/29/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$2,453,000.00		\$4.451.1 \$88.260.833.33 Redeemed, in full; warrants not outstanding \$20,000. \$20,000. \$20,000. \$19,000.1 \$19,000.1	00.00	20,000	\$1,000.00 \$1,000.00 \$1,000.00	\$2,800,000.00 997.050
8,11,14,18,36	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFEAND BANCORP, INC LA	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW	NC NC NC NC MS MS MS NJ	11/30/2012 1/11/2013 2/20/2009 12/29/2009 9/29/2010 2/6/2009 8/4/2010 3/16/2011 2/8/2012 2/27/2009 6/9/2010 11/22/2011	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$2,453,000.00 \$59,000,000.00 \$56,044,000.00	\$0.00 \$0.00	\$4.451.1 \$68.260.833.33 Redeemed, in full, warrants not cutstanding \$2.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03 \$20.000,0.03	00.00	20,000 20,000 19,000	\$1,000.00 \$1,000.00 \$1,000.00	
8.11,14,18,36 11 12 8.14	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC HAPKETE BANCORP, INC LAFACTE BANCORP, INC LAFACTE BANCORP, INC LAFACTE BANCORP, INC LAFACATE BANCORP, INC LAFACATE BANCORP, INC LAFACATE BANCORP, INC LAFACAD FRANKCIAL GORDORATION LAFACAD FRANKCIAL GORDORATION LAYTON PARK FRANKCIAL GROUP, INC LAYTON PARK FRANKCIAL GROUP, INC	SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW MILWAUKEE	NG NC NC NC MS MS MS MS NJ	11/30/2012 1/11/2013 2/20/2009 9/29/2011 2/6/2009 8/4/2011 3/16/2011 2/8/2012 2/27/2009 6/9/2011 11/22/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$2,453,000.00 \$59,000,000.00	\$0.00	\$4.451.1 \$68.260.833.33 Redeemed, in full: warrants not outstanding \$20.000. \$20.000. \$19.000.1 \$19.000.1 \$560.517.713.33 Redeemed, in full: warrants not outstanding \$560.644.1	00.00 00.00 00.00 00.00 00.00	20,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$1,000.00	\$2,800,000.00 997.050
8.11,14,18.36 111 12 8.14	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFAYEATTE BANCORP, INC LAFEAND BANCORP, INC	SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD SMITHFIELD ONEOPID ONEOPID ONEOPID ONEOPID OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE MARSAW WARSAW	NC NC NC NC NC NS MS MS MS NJ	11/30/2012 1/11/2013 2/20/2009 9/29/2010 2/6/2009 8/4/2011 2/8/2012 2/29/2012 2/29/2012 2/27/2009 6/9/2011 11/22/2011 12/18/2009 11/29/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$2,453,000.00 \$59,000,000.00 \$56,044,000.00 \$3,000,000.00	\$0.00 \$0.00	\$4.451.1 \$68,260.833.33 Redeemed, in full: warrants not outstanding \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.00 \$20,000.0	00.00 00.00 00.00 00.00 00.00 00.00 (\$23,709.2)	20,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$2,800,000,00 997,050 \$877,557,00 198,269
8.11,14,18.36 111 12 8.14	KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC KS BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFAYETTE BANCORP, INC LAFEAND BANCORP, INC LAFEAND BANCORP, INC LAKELAND FRANCOLAL CORPORATION LAKELAND FRANCOLAL CORPORATION LAYTON PARK FRANCOLAL CORPORATION LAYTON PARK FRANCOLAL GOOLP, INC LAYTON PARK FRANCOLAL GROUP, INC	SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD OXFORD OXFORD OAK RIDGE OAK RIDGE OAK RIDGE WARSAW WARSAW WARSAW WARSAW MILWAUKEE MILWAUKEE	NC N	11/30/2012 1/11/2013 2/20/2009 9/29/2011 2/6/2009 8/4/2011 3/16/2011 2/8/2012 2/27/2009 6/9/2011 11/22/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,453,000.00 \$59,000,000.00 \$56,044,000.00	\$0.00 \$0.00	\$68,290,833,33 Redeemed, in full warrants not outstanding \$20,000. \$20,000. \$20,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000. \$10,000.	00.00 00.00 00.00 00.00 00.00 00.00 00.00 (\$23,709.2 (\$1,290.7	20,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$790.31 (\$629,070.00)	\$2,800,000,00 997,050 \$877,557,00 198,269

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee)⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON		12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding \$5,830,000.0	0	5.830	\$1,000.00	\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible			(\$5.498.000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	3/11/2011 1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding					
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR MO	7/21/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$57,500,000.0 \$25,995,452.08 Redeemed, in full; warrants not outstanding	0	57,500	\$1,000.00	\$2,875,000.00	2,875
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD SPRINGFIELD FORT WORTH		8/18/2011		\$6,500,000,00	\$0.00	\$21,900,000.0	0	21,900	\$1,000.00	\$1,095,000.00	1,095
8.17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015	Preferred Stock w/ Exercised Warrants			\$8,447.271.11 Redeemed, in full: warrants not outstanding \$6,500,000.0	0	6,500	\$1,000.00	\$196,000.00	196
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA LA	2/6/2009 9/24/2010	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding \$5,645,000.0	0	5 645	\$1,000.00	-	
8	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock W/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00 Full investment outstanding; warrants outstanding					
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR		6/30/2010	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding \$950,000,000.0	0	950,000	\$1,000.00		1
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA OH	9/22/2010	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding		4		\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	6/19/2012		\$20,223,000.00	30.00	\$20,093,040.00 Sold, in fair, warrants not constanding \$21,923,074.9	1 (\$328,846.12)	25,223	\$869.17 (\$3,299,925.09)		
8	LONE STAR BANK	LORAIN HOUSTON	OH TX	7/18/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding				\$860,326.00	561,343
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014		***************************************	4	\$1,195,906.2 \$712,573.7		1,925	\$621.25 (\$729,093.75) \$621.25 (\$434,426.25)	\$67,401.54	
	LONE STAR BANK	HOUSTON	TX	1/9/2014					(\$25,000,00)	1,147	\$621.25 (\$434,426.25)	\$67,401.54	154
11		NORTH ANDOVER		12/12/2008		\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding \$15,000,000.0	0	15,000	\$1,000.00	-	-
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12/16/2009					0	13,000	\$1,000.00	\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM	NC NC	8/20/2010	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding	0	11 735	\$1,000,00		
11	M&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding \$370,000,000.0			\$1,000.00		
	MST BANK CORPORATION MST BANK CORPORATION MST BANK CORPORATION	BUFFALO BUFFALO BUFFALO	NY	5/18/2011 8/21/2012 12/17/2012				\$370,000,000.0	0	370,000 230,000	\$1,000.00		f
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY	12/17/2012	Preferred Stock w/ Warrants	\$11,000,000.00	60.00	\$13,521,828,15 Sold, in full: warrants not outstanding		4		\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012		311,000,000,00	30.00	\$13,321,028,13 Sold, III ldii, Walfallis Hot Golstarioling \$10,538,990.0	0 (\$158,084.85)	11,000	\$958.09 (\$461,010.00)		
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	MI KY	3/13/2019	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding		+		\$1,300,000.00	398,734
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/19/2013		¥2,0.1,030.00	Ç0.00	\$3,370,000.0	0	3,370	\$1,022.61	\$76,195.70 \$182,878.45	169
8,11,44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS MEMPHIS	TN	1/6/2014 12/23/2008		\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	11/24/2009				\$3,455,000.0 \$3,455,000.0	0	3,455 3,455			-
	MAGNA BANK	MEMPHIS	TN	8/18/2011				\$6,885,000.0	0	3,455 6,885		\$690,000.00	690
8.14	MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA	12/29/2009 3/9/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000,00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding \$4,500,000.0	0	4,500	\$1,000.00	\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62.949.121.28 Sold. in full: warrants not outstanding				9220,000.00	
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	4/3/2012 6/11/2013				\$53,073,270.0	0 (\$796,099.05)	57,000	\$931.11 (\$3,926,730.00)	\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	12/5/2008 9/16/2009	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full: warrants not outstanding \$1,700,000.0		1 700	\$1,000,00		-
	MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009					0	1,700	\$1,000.00	\$63,363.90	29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding				\$11,385.02	
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/11/2012				\$2,586,404.7	3	2,639,000	\$0.98 (\$52,595,27)	\$95,959.50	118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FI	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	(\$25,000.00)	4			
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014 7/2/2014				\$1,504,820.0		2,246	\$670.00 (\$741,180.00) \$670.00 (\$238,260.00)	\$55,870.00 \$19,126.67	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/3/2014				\$483,740.0 \$21,440.0	0	722 32	\$670.00 (\$236,260.00) \$670.00 (\$10.560.00)	\$19,126.67 \$503.33	1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL	9/26/2014	Preferred Stock w/ Exercised Warrants	\$2,060,000,00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding	(\$25,000.00)	4			
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009 7/2/2014	STATE OF THE PROPERTY OF THE P	92,000,000.00	90.00	\$2,714,911.32 Soid, in full; warrants not outstanding \$2,060,000.0	0	2,060	\$1,210.03	\$432,661.80 \$108,471.52	103
14.15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN	9/26/2014 5/15/2009		\$20,300,000,00	\$0.00	\$24,429,245.84 Sold, in full: warrants not outstanding	(\$25,000.00)				
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/9/2012				\$17,919,962.1		19,931,000	\$0.90 (\$2,011,037.90)	\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL	8/10/2012 9/11/2012				\$331,767.9	(\$182,517.30)	369,000	\$0.90 (\$37,232.10)	\$97,505.10	120,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO		12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding \$2,530,958.5	0	3.514	\$720.25 (\$983.041.50)	\$142.974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	8/9/2012				\$5,904,609.5 \$5,904,609.5 \$17,133,307.0	0	8,198	\$720.25 (\$983.041.30) \$720.25 (\$2,293,390.50) \$720.25 (\$6,654,693.00)	\$1,054,743.77 \$1,054,743.77 \$252,452.23	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL IL	8/10/2012 9/11/2012					(\$255,688.75)	23,788	\$720.25 (\$6,654,693.00)	\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & LISLEY CORPORATION	CHICAGO MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding \$1,715,000,000.0		1 715 000	\$1,000.00	\$3 250 000 00	13.815.789
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding	0	1.715,000			13,815,789
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	7/2/2014 9/26/2014				\$527,000.0	(\$25,000.00)	1,700	\$310.00 (\$1,173,000.00)	\$1,775.00	85
11	IMB FINANCIAL INC.	CHICAGO CHICAGO	IL	12/5/2008		\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding					
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL.	3/14/2012 5/2/2012				\$196,000,000,0	0	196,000	\$1,000.00	\$1,518,072.00	506,024
8,14,45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding		4			555,024
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	UT	8/18/2011 2/27/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$6,000,000.0 \$24,460,674.81 Redeemed, in full; warrants not outstanding	U	600	\$10,000.00	\$300,000.00	30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	12/22/2009 7/21/2011		\$9,698,000.00		\$21,498,000.0	0	21,498	\$1,000.00	\$645,000.00	0.45
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31.631.120.56 Redeemed, in full; warrants not outstanding				\$645,000.00	645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4/4/2012 6/6/2012				\$10,500,000.0 \$10,500,000.0	0	10,500 10,500	\$1,000.00 \$1,000.00		
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	7/3/2012						10,000		\$7,465,100.00	616,438
8,14,44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding \$3,500,000.0	0	3,500	\$1,000.00	\$175,000.00	175
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES. INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full; warrants not outstanding \$1,881,000.0		1 881	\$1,000.00	\$94,000.00	
8.14.44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET		6/19/2009	Preferred Stock w/ Exercised Warrants	\$3,510,000,00	\$0.00	\$4,110,668.47 Redeemed, in full: warrants not outstanding		- 100			94
8 18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL	9/8/2011		\$6,200,000.00	\$0.00	\$3,510,000.0 \$13,582,165.84 Sold, in full; warrants not outstanding	0	3,510	\$1,000.00	\$176,000.00	176
3,10	MERIDIAN BANK	DEVON		12/11/2009	TOTAL STOCK W. EXERCISED WAITHINS	\$6,335,000.00	\$0.00						
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON		3/17/2014				\$10,328,152.3	(\$103.281.52)	12,535	\$823.95 (\$2,206,847.65)	\$262,399.50	310
8,14	METRO CITY BANK	DORAVILLE		1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding					
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	11/1/2012				\$26,102.9 \$6,904,667.1	0	7,671	\$900.10 (\$2,897.10) \$900.10 (\$766,332.90)	\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	1/11/2013	Desformed Stock of Marrant-	\$45,000,000,00	\$0.00		(\$69,307.70)	4			1
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	7/3/2012	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53.406.628.25 Sold, in full; warrants not outstanding \$44,152,650.0	0 (\$662,289.75)	45,000	\$981.17 (\$847,350.00)		
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX	6/11/2013	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding		+		\$2,087,368.00	771,429
0,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013				\$23,718,541,9	5	71,526	\$331.61 (\$47.807,458.05)		
8.18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL.	4/10/2009 11/20/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding		+			
	IMETROPOLITAN CAPITAL BANCORP. INC.	CHICAGO	TIL.	6/29/2015		92,010,000.00		\$4,135,655.2	4	4,388	\$942.49 (\$252,344.76)	\$84,445.94	102
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO MILLERSBURG	PA	8/6/2015 12/19/2008	Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00		(\$33,333.34)				
11	MID PENN BANCORP, INC./MID PENN BANK												
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/28/2012				\$10,000,000.0	0	10,000	\$1,000.00	\$50,470.00	72 000
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK MIDLEBURG FINANCIAL CORPORATION	MILLERSBURG MILLERSBURG MIDDLEBURG	PA PA VA	12/28/2012 1/23/2013 1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23 287 945 11 Redeemed in full warrants not outstanding	0			\$58,479.20	73,099
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA PA VA VA	1/23/2013 1/23/2013 1/30/2009 12/23/2009 11/18/2011	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00		0	22,000		\$58,479.20 \$301.001.00	

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL.	12/23/2009	Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189		\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011		\$20,000,000.00	\$0.00	\$22,634,334.76 Redeemed, in full, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00	
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	ATI ANTA	GA.	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding					\$206,557.00 104,384
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	11/19/2013		* 0,1===1,000.000	40.00		\$3,133,200.00	(202 200 20)	5,222	\$600.00 (\$2,088,800.00)	\$136,833.05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	IL.	1/6/2014	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership		(\$25,000.00)			
8,11,14	MIDWEST BANC HOLDINGS. INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS		5/14/2010	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding				(\$84,784,000.00)	
0,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	11/10/2009			30.00		\$700,000.00		700	\$1,000.00	\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA IA	2/6/2009 7/6/2011	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00	
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY		7/27/2011					¥.0,000,000				\$1,000,000.00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD		2/20/2009 4/26/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00	\$500,000.00 500
8	MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO		Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding	\$2 904 000 00		7.000	\$400.00 (\$4.356.000.00)	
9,11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA		Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding			7,260	,-,,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,-,	
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY		12/28/2011	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00	
		SUN VALLEY	CA	8/20/2010					\$5,500,000.00		5,500	\$1,000.00	
8.11.14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH NH	12/19/2008 12/28/2012	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60 Redeemed, in full; warrants not outstanding	\$1 834 000 00		1 834	\$1,000,00	\$92,000,00 92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding	0.100.1000.00		1,00	4.1,000.00	\$52,000.00 S2
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	VA VA	11/15/2013	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00 (\$2,239,798.00)	
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/23/2009					\$14,700,000.00		14,700	\$1,000.00	
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN	2/10/2010 3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding					\$260,000.00 132,353
8.14.44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00	\$476,000.00 476
0,14,44	MONUMENT BANK	BETHESDA	MD	8/11/2011					\$4,734,000.00		4,734	\$1,000.00	\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00	
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/2009 8/12/2009					\$10,000,000,000.00		10,000,000	\$.,550.00	\$950,000,000.00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS KS	7/20/2011	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding	\$13,000,000,00		13.000	\$1,000.00	\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding					
	MOSCOW BANCSHARES INC	MOSCOW	TN	12/5/2012					\$1,100,000.00 \$5,116,000.00		1,100 5,116	\$1,000.00 \$1,000.00	\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$3.267.000.00		3 300	\$990.00 (\$33.000.00)	\$140.034.65 165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	7/22/2013 9/12/2013					\$3,267,000,00	(\$25,000.00)	3,300		\$140,034.65 165
8,11,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7,723,000.00		7 722	\$1,000.00	\$386,000.00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding			1,123		\$300,000.00
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN IN	8/25/2011 9/28/2011					\$32,382,000.00		32,382	\$1,000.00	\$900.194.00 625.135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding					9300,134.30 020,133
11.59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL CA	7/12/2012 11/21/2008	Preferred Stock w/ Warrants	\$67,000,000,00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00 (\$3,400,000.00)	
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012			•		\$67,000,000.00		67,000	\$1,000.00	
8,14		LOS ANGELES BETTENDORF	IA	8/8/2012 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding					\$2,189,317.20 521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013					\$2,438,182.50 \$16,064,996.94		3,250	\$750.21 (\$811,817.50) \$750.21 (\$5,349,003.06)	\$342,841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	2/20/2013 3/26/2013					\$16,064,996.94	(\$185.031.79)	21,414	\$750.21 (\$5,349,003.06)	\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	12/12/2008 3/16/2011	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding	\$150,000,000.00		150,000	\$1,000,00	
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/2011					\$130,000,000.00		130,000	\$1,000.00	\$1,000,000.00 735,294
11,14,15		WEST POINT WEST POINT		12/11/2009		\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding	\$2,000,000.00		2.000.000	\$1.00	\$100,000,00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding					9150356350 1553350
8 119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	CA CA	6/28/2013	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$5.211.027.78 Sold, in full: warrants not outstanding	\$2,281,458.05		6,880	\$331.61 (\$4,598,541.95)	
	NCAL BANCORP	LOS ANGELES	CA	12/10/2014			40.00		\$3,900,000.00		10,000	\$390.00 (\$6,100,000.00)	
11.14.15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON		6/19/2009 4/24/2013		\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00	\$117,000.00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT			Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding			10,000		
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	2/15/2011					\$10,000,000.00		10,000	\$1,000.00	\$737,100.00 184,275
8.11.14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full: warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00	\$13,364,000.00 13,364
	NEW YORK PRIVATE BANCARP NEWBRIDGE BANCARP NEWBRIDGE BANCARP	GREENSBORO GREENSBORO	NC NC	12/12/2008	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding					\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC NC	4/26/2013					\$2,709,121.50 \$48,641,624.50		2,763 49,609	\$980.50 (\$53,878.50) \$980.50 (\$967,375.50)	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/29/2013 5/15/2013					Q-0,041,024.3U		45,009	(4507,375.50)	\$7,778,782.65 2,567,255
8.14.44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC	5/31/2013	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding	_	(\$513,507.46)			
44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY FORT DODGE	WI	9/1/2011	Preferred Stock w/ Warrants		\$3.00		\$14,964,000.00		14,964	\$1,000.00	\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IIA .	12/14/2011		\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000,00		10.200	\$1,000.00	
**	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012		\$4,227,000.00	W. 77	65 450 404 00 Padamad la 6."					\$600,000.00 99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12/12/2008 11/28/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00	
8.11.14.18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME	12/28/2012 5/15/2009		\$1,341,000.00	\$0.00	\$2,987,782,33 Redeemed, in full: warrants not outstanding					\$95,000.00 67,958
0.11.14.18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/2009		\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,907,702.33 Regeemed, in full: warrants not outstanding					
100	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER CLOSTER WAUKEGAN	NJ	3/28/2012	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$2,571,000.00		2,571	\$1,000.00	\$67,000.00 67
105	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	4/30/2014					\$6,023,850.00		20,079,500	\$0.30 (\$11,187,150.00)	
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO		11/14/2008 6/17/2009	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full: warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00	
	NORTHERN TRUST CORPORATION	CHICAGO	IL	8/26/2009					\$1,370,000,000.00		1,370,000	¥1,000.00	\$87,000,000.00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN		1/30/2009 9/15/2011		\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00	\$500,000.00 500
8.14	NORTHWEST PANCORDORATION, INC.	CDOMANE	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,500,000,00	\$0.00	\$11.891.847.50 Sold, in full: warrants not outstanding					
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	3/8/2013					\$2,000,000.00 \$8,500,000.00		2,000 8,500	\$1,032.11 \$1,032.11	\$64,220.00 \$272,935.00 \$587,634.55 525
8 11 14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$1,992,000,00	\$0.00	\$2.380.393.00 Redeemed, in full: warrants not outstanding		(\$108,371.55)			
0,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013			•		\$1,992,000.00		1,992	\$1,000.00	\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE		1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding	\$7,095,550.00		7 700	\$921.50 (\$604,450.00)	
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	1/11/2013					\$1,000,000	(\$70,955.50)	7,700	\$604,450.00	
AE	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC CA	2/6/2013	Preferred Stock w/ Warrants	\$13,500,000,00	\$0.00	\$15.871.250.00 Redeemed, in full: warrants not outstanding					\$122,887.50 163,830
	OAK VALLEY BANCORP	OAKDALE	CA	8/11/2011		\$13,500,000.00	20.00	w.r.y. 1,230.00 (redefined, in rull, Wallants for outstanding	\$13,500,000.00		13,500	\$1,000.00	
40	OAK VALLEY BANCORP	OAKDALE TOMS RIVER	CA N.I	9/28/2011		\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding					\$560,000.00 350,346
12 16	OCEANEIRST FINANCIAL CORP			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		900,200,000.00	30.00	incocomos, in ruis, warranto not outsidifully	\$38 263 000 00				
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	12/30/2009					\$30,263,000,00		38,263	\$1,000.00	
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OLIAI COMMINITY BANK		NJ CA	2/3/2010	Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00	\$2,654,758.89 Redeemed, in full warrants not outstanding	\$36,263,000.00		38,263	\$1,000.00	\$430,797.00 190,427
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP. OLIAI COMMINITY BANK	TOMS RIVER TOMS RIVER OJAI	NJ CA	2/3/2010	Preferred Stock w/ Exercised Warrants			\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00	\$430,797.00 190,427 \$104,000.00 104
12,16	OCEANIEST FINANCIAL CORP. CEANIEST FINANCIAL CORP. CEANIEST FINANCIAL CORP. COAL COMMUNITY BANK. COAL COMMUNITY BANK.	TOMS RIVER	CA CA MD	2/3/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,080,000.00 \$7,000,000.00	\$0.00 \$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding \$7,438,888.89 Redeemed, in full; warrants not outstanding					

		-					4					
Footnote 11	OLD NATIONAL BANCORP	EVANSVILLE IN	State Date Original Investment Type (12/12/2008 Preferred Stock w/ Warrants	Original Investment Amount \$100,000,000.00	Outstanding Investment Total Cash Back \$0.00 \$102,713,888.89	Investment Status* Amount Redeemed, in full; warrants not outstanding	(Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain*	Wt Amount	Wt Shares
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE IN EVANSVILLE IN	3/31/2009 5/8/2009			\$100,000,000	00	100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	1/16/2009 Preferred Stock w/ Warrants 3/11/2013	\$73,000,000.00	\$0.00 \$31,423,238.49	Sold, in full: warrants not outstanding \$24,684,870.	20	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA IL	3/26/2013			\$452,424	00	1,200	\$377.02	(\$747,576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	3/27/2013 4/9/2013			\$668,079.	(\$258,053.73)	1,772	\$377.02	(\$1,103,920.56)		
8.14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA IL LAKEWOOD CO	6/11/2013 O 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00 \$3.403.603.15	Sold, in full; warrants not outstanding					\$106,891.00	815,339
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD CO	0 7/19/2013 0 7/22/2013	72,000,000	43 , 118, 128, 128, 128, 128, 128, 128, 128	\$1,239,000 \$1,577,000	00	1,239 1,577	\$1,142.90 \$1,142.90	\$177,053.10 \$225,353.30	\$159.886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD C	0 9/12/2013		00.02		(\$25,000.00)	1,377	\$1,142.50	\$223,333.30	\$139,000.23	141
	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA G. ATLANTA G.	A 5/8/2009 Preferred Stock w/ Exercised Warrants A 7/15/2011	\$5,500,000.00	40.00	Exited bankruptcy/Receivership				(\$5,500,000.00)		
8,9 15,17,129	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON M LITTLE ROCK AI	A 12/19/2008 Preferred Stock R 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00		Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding						
8	OREGON BANCORP, INC.	SALEM O	R 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,216,000.00		Sold, in full: warrants not outstanding	20	400	64 000 00		60 450 40	44
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM O	R 10/18/2013 R 10/21/2013			\$100,000 \$3,116,000	00	3,116	\$1,000.00 \$1,000.00		\$9,459.13 \$128,988.07	150
11,14,15	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM OI ORANGE TO	R 1/6/2014 K 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00 \$7,662,314.53	Redeemed, in full; warrants not outstanding	(\$25,000.00)					
11.35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE TO SANTA BARBARA CO	X 10/5/2011 A 11/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00 \$168,483,804.20	\$6,100,000. Sold, in full; warrants not outstanding	00	6,100,000	\$1.00		\$305,000.00	305,000
- 1,00	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA C. SANTA BARBARA C.	A 2/23/2011 A 11/30/2012	V-004[00-1[000-00	\$100 \$100 ISSUED	\$14. \$165,983,272.	75	3.608.332	\$29.50 \$46.00	(\$10.28) (\$14.650,702.97)	\$393,120,78	15.120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES CA	A 12/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00 \$21,003,597.96	Sold, in full; warrants not outstanding	50					15,120
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS BANCSHARES	LOS ANGELES C. LOS ANGELES C. SAN FRANCISCO C.	A 11/19/2013 A 1/6/2014 A 12/23/2008 Preferred Stock w/ Exercised Warrants			\$16,200,000.	(\$196,857.54)	16,200	\$1,215,17	\$3,485,754.00	\$1,156,636,50	810
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO CO SAN FRANCISCO CO	A 12/23/2008 Preferred Stock w/ Exercised Warrants A 7/28/2011	\$11,600,000.00	\$0.00 \$13,821,963.89	Redeemed, in full; warrants not outstanding \$11,600,000.		11.600	\$1,000.00		\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE C	A 7/28/2011 A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00 \$18,087.94	Exited bankruptcy/Receivership			* 11000000	(\$4.120.000.00)	***************************************	
8	PACIFIC COMMERCE BANK	LOS ANGELES C.	A 2/11/2010 A 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00 \$2,991,670.80	Sold, in full; warrants not outstanding						
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES Co	A 2/10/2014 A 3/19/2014			\$2,519,960.	(\$25,000.00)	4,060	\$620.68	(\$1,540,039.20)	\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W SEATTLE W		\$6,500,000.00	\$0.00 \$7,937,744.97	Redeemed, in full; warrants outstanding \$6,500,000.	00	6.500	\$1,000.00			
8,14	PARK BANCORPORATION, INC.	MADISON	3/6/2009 Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00 \$22,020,064.10	Sold, in full: warrants not outstanding	20			(2010 010 00)	\$88,059.01	4
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON W MADISON W	1 8/7/2012 1 8/9/2012			\$1,676,654 \$4,048,506	00	2,296 5,544	\$730.25 \$730.25	(\$619,346.00) (\$1,495,494.00)	\$482,779.69	114 625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON W MADISON W	9/11/2012 9/11/2012			\$11,216,640.	(\$169,418,00)	15,360	\$730.25	(\$4,143,360.00)	\$325,200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK O	H 12/23/2008 Preferred Stock w/ Warrants H 4/25/2012	\$100,000,000.00	\$0.00 \$119,536,844.44	Redeemed, in full; warrants not outstanding \$100,000,000.		100,000	\$1,000.00			
	PARK NATIONAL CORPORATION	NEWARK O	H 5/2/2012				70	100,000	\$1,000.00		\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N. SEWELL N.	J 1/30/2009 Preferred Stock w/ Warrants J 11/28/2012	\$16,288,000.00	\$0.00 \$16,365,554.76	Sold, in full; warrants not outstanding \$394,072.		548	\$719.11	(\$153,927.72)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N. SEWELL N.	J 11/29/2012 J 1/11/2013			\$11,318,791.	(\$117,128.64)	15,740	\$719.11	(\$4,421,208.60)		
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL N. MONROEVILLE P.	J 6/12/2013 A 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00 \$42.596.063.59	Redeemed, in full: warrants not outstanding					\$1,650,288.00	438,906
00	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA	A 1/3/2012	\$51,76£,000.00	\$42,000,000.00	\$31,762,000	00	31,762	\$1,000.00			
8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE PA WESTWOOD N.	A 5/27/2015 J 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00 \$4,497,312.67	Redeemed, in full; warrants not outstanding					\$6,025,649.70	
8,126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD N. DUNDALK M	J 10/19/2011 D 12/19/2008 Preferred Stock w/ Exercised Warrants	\$6,000,000.00		\$3,756,000. Redeemed, in full; warrants not outstanding	00	3,756	\$1,000.00		\$188,000.00	188
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK M OSWEGO N	D 8/28/2015	\$6,771,000.00		\$6,000,000. Redeemed, in full; warrants not outstanding	00	6,000	\$1,000.00		\$300,000.00	300
	PATHFINDER BANCORP, INC.	OSWEGO N'	Y 9/1/2009 Preferred Stock w/ Warrants Y 9/1/2011 Y 9/1/2011	\$6,771,000.00	\$0.00	\$6,771,000	00	6,771	\$1,000.00		\$537,633.00	454.054
8,14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO N' CAIRO N	Y 2/1/2012 E 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00 \$4,628,862.77	Sold, in full; warrants not outstanding						154,354
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO NI CAIRO NI	E 6/24/2013 E 7/26/2013			\$3,727,000.	(\$25,000.00)	3,727	\$1,167.01	\$622,446.27	\$226,565.00	186
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	12/19/2008 Preferred Stock w/ Evergland Warrante			Cold to fell comments and existentials						
		HOUSTON TO	(4/11/2014	\$26,038,000.00	\$0.00 \$33,824,567.35	Sold, in full; warrants not outstanding \$12,000,000	20	12 000	\$1 142 03	\$1,704,360,00	\$1.035.834.25	802
	PATRIOT BANCSHARES, INC.	HOUSTON TO	X 12/19/2008 Preferred Stock w/ Exercised Warrants X 4/11/2014 X 4/14/2014	\$26,038,000.00	\$0.00 \$33,824,567.35	Solo, in ruii, warrams not outstanding \$12,000,000. \$14,038,000.		12,000 14,038	\$1,142.03 \$1,142.03	\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 \$645,781.95	802 500
8,11,14	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATIERSON BANCSHARES, INC.	HOUSTON TO HOUSTON TO PATTERSON LA	X 4/14/2014 X 7/18/2014 A 4/17/2009 Preferred Stock w/ Exercised Warrants	\$26,038,000.00 \$3,690,000.00		\$12,000,000. \$14,038,000. Redeemed, in full; warrants not outstanding	(\$297.361.77)		\$1,142.03	\$1,704,360.00 \$1,993,817.14		802 500
8,11,14	PATRICT BANGSHARES, INC. PATRICT BANGSHARES, INC. PATRICTS AND SANGSHARES, INC. PATRICTS OF AND SANGSHARES, INC.	HOUSTON T)	X 4/14/2014 X 7/18/2014 A 4/17/2009 Preferred Stock w/ Exercised Warrants A 3/7/2012			\$12,000,000 \$14,038,000 Redeemed, in full; warrants not outstanding \$250,000 \$250,000	(\$297,361,77)	14,038 250 250	\$1,142.03 \$1,000.00 \$1,000.00	\$1,704,360.00 \$1,993,817.14		802 500
8,11,14	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON	X 4/14/2014 7/18/2019 Preferred Stock w/ Exercised Warrants 4/17/2009 Preferred Stock w/ Exercised Warrants 4/17/2001 Preferred Stock w/ Exercised Warrants 4/17/2001 Preferred Stock w/ Exercised Warrants 4/17/2001 Preferred Stock w/ Exercised Warrants			\$12,000,000. \$14,030,000. \$14,030,000. \$14,030,000. \$14,030,000. \$14,030,000. \$250,000. \$250,000. \$250,000.	(\$297,361.77) 00 00 00	250 250 250 250	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00	\$1,704,360,00		802 500
8,11,14	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TO	\(\) 4/14/2014 \(\) 4/14/2014 \(\) 4/14/2014 \(\) 4/14/2014 \(\) 4/14/2014 \(\) 4/17/2009 Prefered Stock w/Exercised Warrants \(\) 4/17/2009 4/17/2009 4/17/2012 \(\) 4/17/2012 \(\) 4/17/2012 \(\) 4/17/2012 \(\) 4/17/2012 \(\) 4/17/2012 \(\) 4/17/2013 \(\) 6/5/2013 \(\)	\$3,690,000.00	\$0.00 \$4,692,022.77	\$12,000,000 \$12,000,000 \$14,038,000 \$14,038,000 \$240,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000	(\$297,361.77)	14,038 250 250	\$1,142.03 \$1,000.00 \$1,000.00	\$1,704,360,00 \$1,993,817.14		802 500
8,11,14	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICIS OF BANCSHARES, INC. PERPACK GLADSTONE FIRMACIAL CORPORATION PERPACK GLADSTONE FIRMACIAL CORPORATION	HOUSTON T) HOUSTON T) HOUSTON T) PATTERSON U	4		\$0.00 \$4,692,022.77	\$12,000,0000 \$12,000,0000 \$14,038,000 \$14,038,000 \$250,0000 \$250,0000 \$250,0000 \$250,0000 \$500,0000 \$500,0000 \$500,0000 \$500,0000 \$500,0000 \$24,0000 \$500,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000	(\$297.361.77) 00 00 00 00 00 00	250 250 250 250 500 2,440	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1.704.380.00 \$1.923.817.14	\$645,781.95	802 500
8,11,14	PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PATRICION BA	HOUSTON D HOUSTON D PATTERSON D PATTERSON D PATTERSON D PATTERSON D PATTERSON D PATTERSON D GLADSTONE N	\(\) 4/14/2014 \(\) 4/14/2014 \(\) 4/14/2014 \(\) 4/14/2019 Preferred Stock w/ Exercised Warrants \(\) 4/1/2009 Preferred Stock w/ Exercised Warrants \(\) 4/1/2009 Preferred Stock w/ Exercised Warrants \(\) 4/1/2009 Preferred Stock w/ Warrants \(\) 4/1/2009 Preferred Stock w	\$3,690,000.00	\$0.00 \$4,692,022.77	\$12,000,000 \$12,000,000 \$14,030,000 \$14,030,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000	(\$297.361.77) 00 00 00 00 00 00	250 250 250 250 250 2,440	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1.093.817.14	\$645,781.95 \$185,000.00	185
8,11,14	PATRICI SANCSHARES, INC. PATRICI SANCSHARES, INC. PATRICI SANCSHARES, INC. PATRICI SANCSHARES, INC. PATRICISON BANCSHARES, INC. PARACKICALISOTION FINANCIAL CORPOPATION PERACKICALISOTION FINANCIAL CORPORATION	HOUSTON D PATTERSON D PATTERSO	K 4/14/2014 A/14/2014 A/14	\$3,690,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67	\$12,000,000 \$12,000,000 \$14,030,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000	(\$297.361.77)	14,038 250 250 250 500 2,440 7,172 7,172 14,341	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,704,360,00 \$1,990,817.14	\$645,781.95 \$185,000.00 \$110,000.00	185
11	PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PATRICION BA	HOUSTON D HOUSTON D PATTERSON D PATTERSON D PATTERSON D PATTERSON D PATTERSON D PATTERSON D GLADSTONE N		\$3,690,000.00	\$0.00 \$4.692,022.77 \$0.00 \$32,075,739.67 \$0.00 \$11,745,889.33	\$12,000,000 \$14,000,000 \$14,000,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000	(\$297.361.77)	250 250 250 250 500 2,440 7,172 7,172	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1.704.390.00. \$1.993.817.14	\$645,781.95 \$185,000.00	185
11	PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PATRICION BA	HOUSTON TO PATTERSON U RATTERSON U RATTER	A 414/2014	\$3,690,000,00	\$0.00 \$4.692,022.77 \$0.00 \$32,075,739.67 \$0.00 \$11,745,889.33	\$12,000,000 \$14,038,000 \$14,038,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$27,172,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,000 \$71,72,	(\$297.361.77)	14,038 250 250 250 500 2,440 7,172 14,341 9,960 21,000	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1.704.380.00 \$1.923.817.14	\$645,781.95 \$185,000.00 \$110,000.00	185
8,14,44	PATRICI SANC-SHARES, INC. PATRICIN	HOUSTON TO HOUSE OF THE PART O	A 414/2014	\$3,690,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11.745.699.33 \$0.00 \$44.926.557.48	\$12,000,0000 \$12,000,0000 \$12,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,000,0000 \$14,	(\$297.361.77)	250 250 250 500 2,440 7,172 7,172 14,341	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1.704.360.00 \$1.983.817.14	\$645,781.95 \$185,000.00 \$110,000.00	185 185 150,296
11	PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PARANCKI GLADIONE FINANCIAL CORPORATION PERANCKI GLADIONE FINANCIAL CORPORATION PERANCKI GLADIONE FINANCIAL CORPORATION PERANCE GLADIONE FINANCIAL CORPORATION PEROPLES BANCORP (PM) PEOPLES BANCORP (PM) PEOPLES BANCORP (PM)	HOUSTON TO HOUSTON TO PATTERSON U PATTERSO	A 14/2014 A 14/2019 A 14	\$3,690,000.00 \$28,685,000.00 \$9,000,000.00 \$39,000,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32,075,739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.557.48 \$0.00 \$21,325.250.00	\$12,000,000 Radeemed, in full, warrants not outstanding \$290,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250	(\$297.361.77)	14,038 250 250 250 500 2,440 7,172 14,341 9,960 21,000	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1.093.817.14	\$645,781.95 \$185,000.00 \$110,000.00 \$496,000.00	185 185 150,296
8,14,44	PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICIS ON BANCSHARES, INC. PATRESON BANCSHARES, INC. PERAPACK-GLADSTONE FINANCIAL CORPORATION PERAPACK-GLADSTONE FINANCIAL CO	HOUSTON TO HOUSE TO THE MARKET A COMMENT A COM	A 14/2014 A 14	\$3,690,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32,075,739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.557.48 \$0.00 \$21,325.250.00	\$12,000,000 \$14,038 (000) \$14,038 (000) \$250,000 \$250,000 \$250,000 \$250,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$7,172,000 \$	(\$297.361.77) 000 000 000 000 000 000 000 000 000	14,038 250 250 250 2,440 7,172 7,172 14,341 9,960 21,000 18,000	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,993,817.14	\$645,781.95 \$185,000.00 \$110,000.00 \$498,000.00 \$1,200,724.15 \$900,000.00	185 185 150,296 498 313,505 900
8,14,44	PATRICI BANCSHARES, INC. PATRICION BA	HOUSTON TO HOUSEN TO THE MAINTEN TO THE MAINTEN TO THE MAINTEN TO THE MAINTEN	A 14/2014 A 14/2014 A 14/2014 A 14/2014 A 14/2014 A 14/2014 A 14/2012 A 14	\$3,690,000,00 \$28,685,000,00 \$9,960,000,00 \$39,000,000,00 \$18,000,000,00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.567.46 \$0.00 \$21,355.250.00 \$0.00 \$27.877.966.16	\$12,000,000 Redeemed, in full, warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250	(\$297.361.77) 000 000 000 000 000 000 000 000 000	14,038 250 250 250 2,440 7,172 14,341 9,960 18,000	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,763,867,00 \$1,923,817,14	\$645,781.95 \$185,000.00 \$110,000.00 \$498,000.00	185 185 150,296
5,14,44 11 8,14,56	PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PEROPLES BANCSHARES, INC. PEROPLES BANCSHARES, INC. PROPIES BANCSHARES, INC. PROPIES BANCSHOP (INC.) PROPIES BANCSHOP (INC.) PROPIES BANCSHOP (INC.) PROPIES BANCSHOP (INC.) PROPIES BANCSHOP INC. PROPIES BANCSHOP INC. PROPIES BANCSHOP INC. PEOPLES BANCSHOP INC. PEO	HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOU	A 414/2014 A A A A A A A A A	\$3,690,000.00 \$28,685,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,660,000.00	\$0.00 \$4,692,022.77 \$0.00 \$32,075,739,67 \$0.00 \$31,745,689,33 \$0.00 \$44,926,567,48 \$0.00 \$22,877,966,16 \$0.00 \$22,877,966,16	\$12,000,000 Redeemed, in full, warrants not outstanding \$290,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250	(\$297.361.77) 000 000 000 000 000 000 000 000 000	14,038 250 250 250 2,440 7,172 14,341 9,960 18,000	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,993,817.14	\$645,781.95 \$185,000.00 \$110,000.00 \$498,000.00 \$1,200,724.15 \$900,000.00	185 185 150,296 498 313,505 900
8,14,44	PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PARAPACK GLADSTONE FINANCIAL CORPORATION PERAPACK GLADSTONE FINANCIAL CORPORATI	HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE	A 1/4/2014 A 1/4/2014 A 1/4/2014 A 1/4/2014 A 1/17/2009 Preferred Stock w Exercised Warrants A 1/2/2009 A 1/2/2019 A	\$3,690,000,00 \$28,685,000,00 \$9,960,000,00 \$39,000,000,00 \$18,000,000,00	\$0.00 \$4,692,022.77 \$0.00 \$32,075,739,67 \$0.00 \$31,745,689,33 \$0.00 \$44,926,567,48 \$0.00 \$22,877,966,16 \$0.00 \$22,877,966,16	\$12,000,000 \$14,038,000 \$14,038,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$1,172,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,000,000 \$22,00	(\$297.361.777) 0.00 0.00 0.00 0.00 0.00 0.00 0.00	14,038 250 250 250 500 240 2,440 2,440 14,341 14,341 9,960 18,000 18,000 18,000 25,054	\$1,142.03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,993,817.14	\$645,781.95 \$185,000.00 \$110,000.00 \$498.000.00 \$1,200,724.15 \$900.000.00	185 185 150,296 498 313,505 900
5,14,44 11 8,14,56	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICI SANCSHARES, INC. PATRICISON BANCSHARES, INC. PATRIESON BANCSHARES, INC. PERAPOK GLADSTONE FINANCIAL CORPORATION PEOPLES BANCORP (VM) PEOPLES BANCORPOR (VM) PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCORPORTATION INC. PEOPLES BANCORPORATION INC. PEOPLES BANCORPORTATION IN	HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON	A 1/4/2014	\$3,690,000.00 \$28,685,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,660,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.567.46 \$0.00 \$21.325.250.00 \$0.00 \$27.877.966.16 \$0.00 \$31.582.909.75 \$0.00 \$3.809.874.42	\$12,000,000 \$14,038,000 \$14,038,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$14,341,000 \$1,712,000 \$14,341,000 \$1,712,000 \$14,341,000 \$1,712,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,0	(\$297.361.77) (\$297.361.77) (\$297.361.77) (\$200.0000000000000000000000000000000000	14,038 250 250 250 500 500 7,172 7,172 14,341 9,960 21,000 18,000 18,000 12,660 12,660 3,900	\$1,142,03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,993,817.14	\$185,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00 \$110,000,00	185 185 150,296 498 313,505 900
5,14,44 11 8,14,56	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATTERSON BANCSHARES, INC. DATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PEDPLES BANCSHARES, INC. PEDPLES BANCSHOP (PH.) PEOPLES BANCSHOP (PN.) PEOPLES BANCSHOP (PN.)	HOUSTON TO HOUSEN TO THE STATE OF THE STATE	A 14/2014 A 14/2012 A 14	\$3,690,000,00 \$28,685,000,00 \$9,960,000,00 \$18,000,000,00 \$18,000,000,00 \$12,560,000,00 \$12,660,000,00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$31.745.689.33 \$0.00 \$44.926.557.49 \$0.00 \$27.877.966.16 \$0.00 \$31.582.909.75 \$0.00 \$3.809.874.42	\$12,000,000 Redeemed, in full, warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250	(\$297.361.77) (\$297.361.77) (\$297.361.77) (\$200.0000000000000000000000000000000000	250 250 500 112,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 12,660 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\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	\$1,993,817.14	\$185,000,00 \$185,000,00 \$110,000,00 \$498,000,00 \$112,000,724,15 \$900,000,00 \$425,000,00	185 185 150,296 498 313,505 900
8.14.44 11 6.14.56 8.14 8.14 8.14	PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICI PANCSHARES, INC. PATRICION BANCSHARES, INC. PERAPACKI GLASSTONE FINANCIAL CORPORATION PERAPACKI GLASSTONE FINANCIAL CORPORATION INC. PEGOPLES BANCORPORATION INC. PEGOPLES BANC	HOUSTON TO HOUSEN TO THE STATE OF THE STATE	A 14/2014 A 14/2019 Preferred Stock w/ Exercised Warrants A 27/2009 Preferred Stock w/ Exercised Warrants A 27/2009 Preferred Stock w/ Exercised Warrants A 27/2009 Preferred Stock w/ Exercised Warrants A 27/2009 Preferred	\$3,690,000.00 \$28,695,000.00 \$9,960,000.00 \$39,000,000.00 \$18,000,000.00 \$25,054,000.00 \$12,655,000.00 \$12,255,000.00 \$11,2325,000.00 \$11,2325,000.00	\$0.00 \$44.692.022.77 \$0.00 \$32.075,739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.925.557.48 \$0.00 \$21,325.250.00 \$0.00 \$15.382.909.75 \$0.00 \$15.382.909.75 \$0.00 \$15.882.909.75 \$0.00 \$15.882.909.75	\$12,000,000 Radeemed, in full, warrants not outstanding \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$280,000 \$11,200,000 \$14,341,000 \$17,172,000 \$14,341,000 \$14,341,000 \$15,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 \$18,000,000 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5,14,44 11 5,14,56 5,14 5,14 5,14 5,17,45 5,17,45 5,11,36	PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRIESON BANCSHARES, INC. PEROPES BANCSTORE PRINACIAL CORPORATION PERAPACKI GLOSTORE PRINCIPLO	HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON	A 14/2014 A 14	\$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$39,000.000.00 \$18,000.000.00 \$12,260,000.00 \$12,250,000.00 \$11,200,000.00 \$11,200,000.00	\$0.00 \$46,692,022.77. \$0.00 \$32,075,739,67. \$0.00 \$11,745,689.33. \$0.00 \$44,926,557.49. \$0.00 \$21,325,250.00. \$0.00 \$227,877,966,16. \$0.00 \$35,862,969,75. \$0.00 \$35,862,969,75. \$0.00 \$15,362,969,76.	\$12,000,000 Radeemed, in full: warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 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8,14,44 11 9,14,56 9,14 8,14 8,17,45 9,11,36 8,46,97	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICI SAN SHARES, INC. PATRIESON BANCSHARES, INC. PERPACKED, I	HOUSTON TO HOUSEN TO THE STATE OF THE STATE	A 114/2014	\$3,690,000.00 \$28,695,000.00 \$9,960,000.00 \$18,000,000.00 \$18,000,000.00 \$12,660,000.00 \$12,250,000.00 \$12,350,000.00 \$13,000,000.00 \$13,000,000.00 \$13,000,000.00	\$0.00 \$44.692.022.77 \$0.00 \$32.075.736.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.557.46 \$0.00 \$21,325.250.00 \$0.00 \$15,382.909.75 \$0.00 \$315.882.909.75 \$0.00 \$315.985.994.68 \$0.00 \$1.730.162.66 \$0.00 \$3.227.916.67 \$0.00 \$3.227.916.67	\$12,000,000 Redeemed, in full: warrants not outstanding \$290,000 \$290,000 \$290,000 \$290,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$500,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 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5,14,44 11 5,14,56 5,14 5,14 5,14 5,17,45 5,17,45 5,11,36	PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICIS MANUSCHARES, INC. PATRIESON BANCSHARES, INC. PERAPACK GLADSTONE PINANCIAL CORPORATION PERAPACK G	HOUSTON TO PHOUSTON TO PHOUSTON TO PHOUSTON TO PATTERSON UPATTERSON UPATTERSO	A 114/2014 A 174/2014 A 174/2012 A 174/2014 A 174/2019 Preferred Stock w/ Warrants A 174/2019 A 174/2019 A 174/2019 A 174/2014 A 174/2019 A 174/2019 A 174/2014 A 174/2019 A 174/2014 A 174/2019 A 174/2014 A 174/2014 A 174/2019 A 174/2014 A 174/2009 Preferred Stock w/ Exercised Warrants A 174/2009 A 174/2014 A 174/2014 A 174/2019 A 174/2014 A 174/2019 A 174/2014 A 174/2019 A 174/2014 A 174/2019	\$3,690,000.00 \$28,685,000.00 \$9,960,000.00 \$39,000.000.00 \$18,000.000.00 \$12,260,000.00 \$12,250,000.00 \$11,200,000.00 \$11,200,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$51,745.689.33 \$0.00 \$44.926.567.48 \$0.00 \$27.877.966.16 \$0.00 \$15.362.909.75 \$0.00 \$15.362.909.75 \$0.00 \$1.720.162.66 \$0.00 \$3.279.16.77 \$0.00 \$3.279.16.77 \$0.00 \$3.279.16.77	\$12,000,000 Redeemed, in full, warrants not outstanding \$250,000 \$250,000 \$250,000 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8,14,44 11 9,14,56 9,14 8,14 8,17,45 9,11,36 8,46,97	PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICISON BANCSHARES, INC. PERAPACK GLADSTONE FIRMACIAL CORPORATION PERAPACK GLADSTONE FIRMACIAL CORPORATION	HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON THE	A 1/4/2014 A 1/4/2019 Preferred Stock of Exercised Warrants A 1/4/2019 A	\$3,690,000,00 \$28,685,000,00 \$39,000,000,00 \$39,000,000,00 \$18,000,000,00 \$12,650,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,00 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 \$11,205,000,000 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\$11,205,000,000,000,000 \$11,205,000,000,000,000,000,000,000,000,000	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$51,745.689.33 \$0.00 \$44.926.567.48 \$0.00 \$27.877.966.16 \$0.00 \$15.362.909.75 \$0.00 \$15.362.909.75 \$0.00 \$1.720.162.66 \$0.00 \$3.279.16.77 \$0.00 \$3.279.16.77 \$0.00 \$3.279.16.77	S12,000,000 Radeemed, in full, warrants not outstanding S280,000 S280,000 S280,000 S280,000 S280,000 S280,000 S280,000 S280,000 S280,000 Radeemed, in full, warrants not outstanding S17,172,000 S14,341,000 Radeemed, in full, warrants not outstanding S21,000,000 Radeemed, in full, warrants not outstanding S21,000,000 S31,000,000 Radeemed, in full, warrants not outstanding S21,000,000 S31,000,000 S3	(\$297.361.777 000 000 000 000 000 000 000	14,038 250 250 250 250 250 250 250 250 260 2,440 2,440 2,172 14,341 4,341 4,341 15,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 11,000 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5,14,44 11 5,14,56 5,14 5,14 5,14 5,17,45 5,41,36 5,46,97 5,69 11	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICIS ON BANCSHARES, INC. PATRESON BANCSHARES, INC. PEPAPECK GLASSTONE FINANCIAL CORPORATION PEPAPECK BANCORP (PM) PEOPLES BANCORPORATION INC. PEOPLES BA	HOUSTON TO HOUSE ON THE STATE OF THE STATE O	A 114/2014	\$3,690,000.00 \$28,695,000.00 \$9,660,000.00 \$39,000,000.00 \$11,600,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00	\$0.00 \$44.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11.745.689.33 \$0.00 \$44.926.557.48 \$0.00 \$21.825.250.00 \$0.00 \$227.877.966.16 \$0.00 \$3.809.874.42 \$0.00 \$3.809.874.42 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62 \$0.00 \$3.809.874.62	\$12,000,000 Radeemed, in full: warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$14,341,000 \$15,712,000 \$14,341,000 \$15,000,000 \$15,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,0000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000	(\$297.361.777 000 000 000 000 000 000 000	14,038 250 250 250 250 250 250 250 240 250 250 240 240 250 240 250 250 240 250 250 240 250 250 250 250 250 250 250 250 250 25	\$1,42,03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,993,817.14 \$1,993,817.14 (\$1,669,598,56) (\$1,669,598,56)	\$185,000,00 \$110,000,00 \$496,000,00 \$1200,724.15 \$990,000,00 \$425,000,00 \$425,000,00 \$425,000,00 \$436,000,00 \$436,000,00	185 185,296 498 313,505
8,14.44 11 8,14.56 8,14.56 9,14 9,14 8,17.45 9,11.36 8,46,97 9,69 11	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICIS ON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PERPACK GLASSTONE FIRMACIAL CORPORATION PERPACES BANCORP (PM) PEOPLES BANCORPOR (PM) PEOPLES BANCORPORTION INC. PEOPLES BANCORPORTION INC. (PM) PEOPLES BANCORPORTION INC.	HOUSTON TO HOUSE ON THE STATE OF THE STATE O	A 14/2014	\$3,690,000,00 \$28,695,000,00 \$9,960,000,00 \$18,000,000,00 \$18,000,000,00 \$12,660,000,00 \$12,660,000,00 \$11,300,000,00 \$11,300,000,00 \$13,000,000,00 \$14,389,000,00 \$43,889,000,00 \$81,500,000,00 \$81,500,000,00 \$1,500,000,00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$11,745.689.33 \$0.00 \$21,355.250.00 \$0.00 \$27,377.966.16 \$0.00 \$3.009.874.766.16 \$0.00 \$3.009.874.76 \$0.00 \$3.009.74.26 \$0.00 \$1.701.62.66 \$0.00 \$3.027.947.78 \$0.00 \$3.027.947.78 \$0.00 \$3.009.874.78 \$0.00 \$3.009.874.78	\$12,000,000 Redeemed, in full, warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 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\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	\$1,993,817.14 \$1,993,817.14 (\$1,669,598,56) (\$1,669,598,56)	\$185,000.00 \$110,000.00 \$496,000.00 \$496,000.00 \$425,000.00 \$425,000.00 \$425,000.00 \$633,000.00 \$612,225.00 \$616,000.00	150,296 498 498 313,505 900 357,234 633 195 616 71
5,14,44 11 5,14,56 5,14,56 5,14 8,14 8,17,45 9,11,36 5,46,97 8,69 11	PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICISON BANCSHARES, INC. PERPACK, GLADSTONE FIRMACIAL CORPORATION PERPACK, GLADSTONE, GLA	HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON TO HOUSTON TO HOUSTON TO HOUSTON THE HOUSTON TO HOUSTON TO HOUSTON THE HOUSTON	A 1/4/2014 A 1/4/2019 Preferred Stock w/ Warrants J 1/4/2019 A 1/4/2019	\$3,690,000.00 \$28,695,000.00 \$9,660,000.00 \$39,000,000.00 \$11,600,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00 \$11,235,000.00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$11,745.689.33 \$0.00 \$21,355.250.00 \$0.00 \$27,377.966.16 \$0.00 \$3.009.874.766.16 \$0.00 \$3.009.874.76 \$0.00 \$3.009.74.26 \$0.00 \$1.701.62.66 \$0.00 \$3.027.947.78 \$0.00 \$3.027.947.78 \$0.00 \$3.009.874.78 \$0.00 \$3.009.874.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$27,172,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,341,000 \$11,34	(\$297.361.777.000.000.000.000.000.000.000.000.00	14,038 250 250 250 250 250 250 250 250 250 240 240 250 250 250 240 240 250 250 250 250 250 250 250 250 250 25	\$1,42,03 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	\$1,993,817.14 \$1,993,817.14 (\$1,669,598,56) (\$1,669,598,56)	\$145,000.00 \$110,000.00 \$110,000.00 \$495,000.00 \$120,0724.15 \$900,000.00 \$425,000.00 \$122,225.00 \$71,000.00	150,296 498 498 313,505 900 357,234 633 195 616 71
3.14.44 11 3.14.56 3.14 3.14 3.14 3.17.45 9.11.36 3.46,97 3.69 11	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICISON BANCSHARES, INC. PATRESON BANCSHARES, INC. PERAPCK GLASSTONE FINANCIAL CORPORATION PEOPLES BANCORP (INC.) PEOPLES BANCORPORATION INC. PEOPLES BANCORPORATI	HOUSTON TO HOUSE ON THE STATE OF THE STATE O	A 1/4/2014	\$3,690,000,00 \$28,695,000,00 \$9,960,000,00 \$18,000,000,00 \$18,000,000,00 \$12,660,000,00 \$12,660,000,00 \$11,300,000,00 \$11,300,000,00 \$13,000,000,00 \$14,389,000,00 \$43,889,000,00 \$81,500,000,00 \$81,500,000,00 \$1,500,000,00	\$0.00 \$4.692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$11,745.689.33 \$0.00 \$21,355.250.00 \$0.00 \$27,377.966.16 \$0.00 \$3.009.874.766.16 \$0.00 \$3.009.874.76 \$0.00 \$3.009.74.26 \$0.00 \$1.701.62.66 \$0.00 \$3.027.947.78 \$0.00 \$3.027.947.78 \$0.00 \$3.009.874.78 \$0.00 \$3.009.874.78	S12,000,000 Radeemed, in full, warrants not outstanding S280,000 S290,000 S143,341,000 S21,712,000 S21,000,000 S21,000,000 S21,000,000 S20,000,000 S20,000 S20,000,000 S20,000,000 S20,000,000 S20,000,000 S20,000,000 S20,000	(\$297.361.777 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 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\$425,000.00 \$122,225.00 \$71,000.00	150,296 499 499 313,505 900 357,294 633 195 616 71
3.14.44 11 3.14.56 3.14 3.14 3.14 3.17.45 9.11.36 3.46,97 3.69 11	PATRICI BANCSHARES, INC. DATRICI BANCSHARES, INC. PATRICIS ON BANCSHARES, INC. PATRESON BANCSHARES, INC. PEPARCKGLADSTONE FINANCIAL CORPORATION PERAPCKS BANCORP (Ph.) PEOPLES BANCORP (Ph. INC. PEOPLES BANCORPORTION, INC. (PIGEON FALLS STATE BANK PESB BANC	HOUSTON TO HOUSE THE HOUSE TO HOUSE TO HOUSE TO HOUSE TO HOUSE TO HOUSE TO HOUSE THE HOUSE TO HOUSE TO HOUSE TO HOUSE TO HOUSE TO HOUSE TO HOUSE THE HOUSE TO HOUSE TO HOUSE THE HOUSE TO HOUSE THE HOUSE TO HOUSE TO HOUSE THE HOUSE TO HOUSE THE	A 14/2014 A 14	\$3,690,000,00 \$28,695,000,00 \$9,960,000,00 \$18,000,000,00 \$18,000,000,00 \$12,660,000,00 \$12,660,000,00 \$11,300,000,00 \$11,300,000,00 \$13,000,000,00 \$14,389,000,00 \$43,889,000,00 \$81,500,000,00 \$81,500,000,00 \$1,500,000,00	\$0.00 \$4,692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.567.48 \$0.00 \$21,335.250.00 \$0.00 \$21,335.250.00 \$0.00 \$15,362.990.75 \$0.00 \$15,562.990.75 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67	\$12,000,000 Redeemed, in full, warrants not outstanding \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250,000 \$250	(\$297.361.77) (\$297.361.77) (\$297.361.77) (\$200.00 (\$200.00 (\$25.000.00) (\$25.000.00) (\$25.000.00) (\$25.000.00)	14,038 250 250 250 250 250 250 250 250 240 250 240 240 250 240 240 250 240 250 240 250 240 250 240 250 250 240 250 250 250 250 250 250 250 250 250 25	\$1,42,03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,669,598,56) (\$1,669,598,56) (\$955,590,00) (\$8,800,000,00)	\$185,000.00 \$110,000.00 \$496,000.00 \$496,000.00 \$425,000.00 \$425,000.00 \$4122,225.00 \$616,000.00 \$71,000.00 \$755,000.00	185 150,296 498 313,505 900 357,234 633 195 616 71 4,382
3.14.44 11 3.14.56 3.14 3.14 3.14 3.17.45 9.11.36 3.46,97 3.69 11	PATRICI BANCSHARES, INC. PATRICI BANCSHARES, INC. PATRICI SANCSHARES, INC. PATRICISON BANCSHARES, INC. PATRIESON BANCSHARES, INC. PERPACKICAL SOTTON: FINANCIAL CORPORATION PERPACES BANCSORP (INC.) PEOPLES BANCSORPOR (INC.) PEOPLES BANCSORPOR (INC.) PEOPLES BANCSORPOR (INC.) PEOPLES BANCSORPOR (INC.) PEOPLES BANCSORPORTON INC. PEOPL	HOUSTON TO HOUSE ON THE STATE OF THE STATE O	A 14/2014 A 14	\$3,690,000,00 \$28,685,000,00 \$39,000,000,00 \$39,000,000,00 \$18,000,000,00 \$12,660,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	\$0.00 \$4,692.022.77 \$0.00 \$32.075.739.67 \$0.00 \$11,745.689.33 \$0.00 \$44.926.567.48 \$0.00 \$21,335.250.00 \$0.00 \$21,335.250.00 \$0.00 \$15,362.990.75 \$0.00 \$15,562.990.75 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67 \$0.00 \$3,227.916.67	Redeemed, in full, warrants not outstanding	(\$297.361.77) (\$297.361.77) (\$297.361.77) (\$200.00 (\$200.00 (\$25.000.00) (\$25.000.00) (\$25.000.00) (\$25.000.00)	14,038 250 250 250 250 250 250 250 250 250 250	\$1,42,03 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,669,598,56) (\$1,669,598,56) (\$955,500,00)	\$185,000.00 \$110,000.00 \$496,000.00 \$496,000.00 \$425,000.00 \$425,000.00 \$4122,225.00 \$616,000.00 \$71,000.00 \$755,000.00	185 150,296 498 313,505 900 357,234 633 195 616 71 4,382

Column	Francis	Institution Name	Chr	State Date Original Investment Type ¹	Ordered Investment Amount	Outstanding Investment Total Cash Back ²	Investment Clatus	(F)4	Channe	Ave. Delay	(Dealler of Learn) / (Males of C)	18/4 Average	We Channe
Column	20	POPULAR, INC.	SAN JUAN PE		\$935,000,000.00		Redeemed, in full; warrants not outstanding	(ree)	Snares	AVG. Price	(Realized Loss) / (Write-off) Gain	vvt Amount	wt Shares
Control Cont		POPULAR, INC.	SAN JUAN PF				\$935,000,000.00		935,000	\$1,000.00			
Column		PORTER BANCORP, INC. (PBI) I OUISVILLE KY	LOUISVILLE KO	Y 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00 \$8.233.333.33	Sold in full: warrants outstanding					\$3,000,000.00	2,093,284
March Marc		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	Y 12/3/2014			\$2,693,800.00				(\$24,244,200.00)		
Column C		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE KY	Y 12/4/2014 Y 1/9/2015			\$806,200.00	(\$50,000,00)	8,062	\$100.00	(\$7,255,800.00)		
Column	8	PRAIRIE STAR BANCSHARES, INC.	OLATHE KS	S 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20	Sold, in full; warrants not outstanding	(0.0100000					
Column C		PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS	S 6/29/2015 S 8/6/2015			\$2,800,000.00	(\$25,000,00)	2,800	\$1,187.61	\$525,308.00	\$164,018,20	140
Column C	9,15,36	PREMIER BANCORP, INC.	WILMETTE IL	5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00 \$7,444,215.12	Redeemed, in full; warrants not outstanding	(\$23,000.00)					
Column	0.00.07	PREMIER BANCORP, INC.	WILMETTE IL	8/13/2010			\$6,784,000.00		6,784,000	\$1.00			4
Column		PREMIER BANK HOLDING COMPANY	TALLAHASSEE FL	8/14/2012	\$9,500,000.00	\$0.00 \$467,412.50	Exited bankrupicy/receiversnip				(\$9.500.000.00)		
1		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	V 10/2/2009 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00 \$28,727,240.29	Sold, in full; warrants not outstanding						
Column C		PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	V 8/8/2012 V 8/9/2012			\$1,678,618.89 \$8 575 102 51				(\$184,381.11) (\$941.897.49)		
The content of the		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	V 8/10/2012									
The content of the			HUNTINGTON W	V 9/11/2012				(\$200,497.20)				\$F.67F.000.00	606 070
Column	14,15	PREMIER FINANCIAL CORP.	DUBUQUE	5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11	Sold, in full; warrants not outstanding						
Column				7/22/2013			\$6,349,000.00		6,349,000	\$1.24	\$1,507,379.58	\$478,590.75	317,000
Column	0				\$4,000,000,00	\$0.00 \$4.200.522.22	Redeemed in full warrants not outstanding	(\$78,563,80)					
Comment		PREMIER SERVICE BANK	RIVERSIDE	A 1/31/2014			\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Company	80			R 2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00			44 400	64 000 00			4
The content of the	8.17		SAN FRANCISCO CA		\$10.800.000.00	\$0.00 \$11.077.694.89	Sold, in full: warrants not outstanding		41,400	\$1,000.00			
The content		PRESIDIO BANK	SAN FRANCISCO CA	A 12/10/2012		7 7	\$262,635.10						97
March Marc			SAN FRANCISCO CA	A 12/11/2012 A 1/11/2013			\$8,887,232.90	(\$91 498 68)	10,490	\$847.21	(\$1,602,767.10)	\$195,295.20	228
No. Control Contro	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON IL	1/23/2009 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00 \$2,271,405.00	Currently Not Collectible	(00.1)					
Part	0.40	PRINCETON NATIONAL BANCORP, INC.	PRINCETON IL	11/2/2012	00 000 000 00	60.00 640.000.000.74	Dedesond is fell assessment and automatical				(\$25,083,000.00)		
Company of the first	0,10	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MI	N 12/29/2009 Preferred Stock W Exercised Warrants		\$0.00 \$10,836,280.71	Redeemed, in full, warrants not outstanding						
Company Comp	40	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MI	N 6/25/2014		60.00			8,222	\$1,000.00		\$248,000.00	248
Miles	12	PRIVATEBANCORP, INC.	CHICAGO IL	1/30/2009 Preterred Stock W/ Warrants	\$243,815,000.00	\$0.00 \$290,552,132.92	requerried, in full; warrants not outstanding \$243.815.000.00		243.815	\$1,000,00			_
March Marc		PRIVATEBANCORP, INC.	CHICAGO IL	11/14/2012								\$1,225,000.00	645,013
Proceedings Procedure Pr	8,17,44	PROVIDENCE BANK	ROCKY MOUNT NO	C 10/2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,596,311.80	Redeemed, in full; warrants not outstanding		4 000	\$1,000,00			
Proceedings Procedure Pr	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MI	D 11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00 \$199,100,113.41	Sold, in full; warrants not outstanding					g1/5,000.00	1/5
Proceedings		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE MI	D 8/21/2012			\$151.500,000.00		151,500	\$1,000.00			\perp
Control Cont			BALTIMORE MI BALTIMORE MI	D 3/25/2013							\$71.62 \$19.047.005.12		
The control of the	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL SO	C 3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00 \$5,639,391.00	Sold, in full; warrants not outstanding						
Marches Marc	0.44.44	PROVIDENT COMMUNITY BANCSHARES, INC.			60 070 000 00	\$0.00 \$40.500.000.00			9,266	\$550.00	(\$4,169,700.00)		
A Company Co	8.11.14	PSB FINANCIAL CORPORATION	MANY LA	A 9/29/2010 Preferred Stock W Exercised Warrants			\$9,270,000,00		9.270	\$1,000.00		\$464,000,00	464
A 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500	8,14,44	PUGET SOUND BANK	BELLEVUE W	A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,355,156.75	Redeemed, in full; warrants not outstanding						
A 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500 1500		PUGET SOUND BANK PULL ASKLEINANCIAL CORP	CREVE COFUR M	A 8/11/2011 0 1/16/2009 Preferred Stock w/ Warrante	\$32 538 000 00	\$0.00 \$35.195.847.13	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
Company Comp		IPULASKI FINANCIAL CORP.	CREVE COEUR M	O 7/3/2012	\$52,555,555.55	90.00 900,100,047.10		(\$433,406,16)	32,538	\$888.00	(\$3.644.256.00)		
Company Comp		PULASKI FINANCIAL CORP.	CREVE COEUR M	O 8/8/2012								\$1,100,000.00	778,421
Column C	44				\$38,237,000.00	\$0.00 \$44,286,567.33	Redeemed, in full, warrants not outstanding \$38,237,000.00		38.237	\$1,000.00			
Company Comp		QCR HOLDINGS, INC.	MOLINE IL	11/16/2011								\$1,100,000.00	521,888
The contractive Contractive Contractive Control Cont	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO NO	C 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7,190,593,33			6 220	\$1,000,00		\$211,000,00	211
Company Comp	8,17		ROME G		\$8,900,000.00	\$0.00 \$9,139,863.61	Sold, in full; warrants not outstanding		0,225				311
March Miles Mile		RCB FINANCIAL CORPORATION	ROME G	A 9/25/2013			\$8,073,279.00	(200 200 20)	8,900	\$907.11	(\$826,721.00)	\$253,383.25	268
March Marc	8 14 44	REDWOOD CAPITAL BANCORP	FURFKA CA	A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000,00	\$0.00 \$4.510.626.39	Redeemed in full: warrants not outstanding	(\$00,732.79)					
Second Concess Seco		REDWOOD CAPITAL BANCORP	EUREKA CA	A 7/21/2011			\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
March Ministry M	8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS MI	N 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.92	Redeemed, in full; warrants not outstanding		2 005	\$1,000,00		\$4E0 000 00	150
March Control Cont	8,114	REGENT BANCORP, INC.	DAVIE FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00	Sold, in full; warrants not outstanding		2,000			\$130,000.00	130
Miles Mile		REGENT BANCORP, INC.	DAVIE FL	10/17/2014					1,449,225	\$5.50	(\$2.011,262.50)		4
1		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA OF				\$2.655,000,00		2.655	\$1,000.00		\$133,000.00	133
A	8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER W	A 10/23/2009 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding						
Second Marked	0.14				\$1 500 000 00	\$0.00 \$1.719.150.50			12,700	\$1,000.00		\$381,000.00	381
Company Comp	2.14	REGIONAL BANKSHARES, INC.	HARTSVILLE SO	C 11/8/2012	W1.000.000.00	90.00	\$246,975.00		267	\$925.00	(\$20,025.00)		
STOCK AMERICAN Company Compa		REGIONAL BANKSHARES, INC.	HARTSVILLE SC	C 11/9/2012			\$1,140,525.00	(842.075.00)	1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
Manual Processor Confession Manual Confess		REGIONAL BANKSHARES, INC.						(\$11,125.00)					$\overline{}$
STOCKE PRINCIPATION PRINCIPATI	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL	L 11/14/2008 Preferred Stock w/ Warrants	\$3,500,000,000,00	\$0.00 \$4.138.055.555.55	Redeemed, in full; warrants not outstanding			01.0007			4
		REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL	4/4/2012 L 5/2/2012					3,500,000	\$1,000.00		\$45,000,000 00	48.253.677
## MARCH DELIVER SECTION SECTI	8	RELIANCE BANCSHARES, INC.	FRONTENAC M	O 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45,820,950.80	Sold, in full; warrants not outstanding						
A.			FRONTENAC M				\$40,000,000.00	(\$401.960.00)	40,000	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
Projection Pro	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD W	1 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$9,630,106.93	Sold, in full; warrants not outstanding	(2-10 7.000.00)					
1.14.15 TRUER CARDITACOPPORTION, INC.		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD W	1 2/20/2013			\$8,966,340.00	(600 000 10)	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
Mission State MacCorpic Mission State MacCorpic Mission State Mission	8,116	RISING SUN BANCORP	RISING SUN MI	D 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$195.637.00	Currently Not Collectible	(\$09,003.40)					
Fig.	44.44.15	RISING SLIN BANCORP	RISING SUN MI	D 10/17/2014	A						(\$5,983,000.00)		
Fig.	11,14,15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	1 6/6/2012 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$19,928,275.00	Redeemed, in full; warrants not outstanding \$10.500.000.00		10.500 000	\$1.00			
RIVERSIDE BANCEMARES INC.		RIVER VALLEY BANCORPORATION, INC.	WAUSAU W	1 5/15/2013			\$4,500,000,00			\$1.00		\$750,000.00	750,000
8.98 FOOCHES BANCSHARES, INC.	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK AF	R 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57	Redeemed, in full; warrants not outstanding		1 100 000	\$1.00		\$EE 000 00	EE 000
ROCKER SANCSHAMES, INC.	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK AF	R 1/30/2009 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00 \$738,021.00			1,100,000	\$1.00		235,000,00	00,000
ROYAL BANCSHARES OF PENSYLVANA INC. NARBERTH PA 71/2014 S0.000.000.00 5.00 5.207 11 S1.635.000.00		ROGERS BANCSHARES, INC.	LITTLE ROCK AF	R 7/5/2013							(\$25,000,000.00)		\perp
ROYAL BANCSHARES OF PENNSYLVANIA, INC. NABERETH PA 772/2016		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	A 7/1/2014	\$30,407,000.00	\$0.00 \$36,696,518.83	\$9,000,000.00						
SAT BANCORP, INC.		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	A 7/2/2014									4
SAT BANCORP.INC. INDUMAN PA 12772011 INDUMANCE	11	KUYAL BANUSHARES OF PENNSYLVANIA, INC.	INDIANA PA	A 9/26/2014 A 1/16/2009 Preferred Stock w/ Warrants	\$108 676 000 00	\$0.00 \$124.916.099.34	Redeemed in full: warrants not outstanding	(\$367,045.94)					_
8 SAIGON NATIONAL BANK WESTIMISTER CA 21/23/2008 Proferent Shock will Exercised Warrants \$1.54.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00.00 \$1.59.00 \$1.59.00.00 \$1.59.00 \$1.59.00 \$1.59.00.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.59.00 \$1.		S&T BANCORP, INC.	INDIANA PA	A 12/7/2011	Ç100,010,000.00	\$2.00 \$124,013,055.34	\$108,676,000.00		108,676	\$1,000.00			
4 SALISBURY BANCORP, INC. LAKEVILE CT 3/3/2009 Preferred Stock w/ Warrants S8.816,000.0 S10,100,080,44 Redeemed, in life, warrants not outstanding S8.816,000.0 S.816 S1,000.0 S7.671	0				\$4.540,000.00	\$1 540 000 00 80 00	Full investment outstanding verments outstanding					\$527,361.00	517,012
SALISBURY BANCORP, INC. SALISBURY SARRORP, INC. SALISBURY SALISBURY SALISBURY, INC. SALISBURY SALI	44	SALISBURY BANCORP, INC.					Redeemed, in full; warrants not outstanding						
1.44 SAMPY SPRING BANCORP, INC. OLNEY MD 172/12010 Told To		SALISBURY BANCORP, INC.	LAKEVILLE C1	T 8/25/2011			\$8,816,000.00		8,816	\$1,000.00		200= 000	
SANDY SPRING BANCORP, INC. OLNEY MD 12/15/2010 SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP STANDARD SPRING BA	11.44				\$83 094 000 00	\$0.00 \$95.137.868.33	Redeemed, in full: warrants not outstanding					\$205,000.00	5/,6/1
SAND SPRING BANCORP INC. OLIVEY MD 273/2011 S. SANTA CLARA VALLEY BANK, N.A SANTA DELIAR BANCORP SANTA LUCIA BANCORP SANTA DELIAR BANCO		SANDY SPRING BANCORP, INC.	OLNEY MI	D 7/21/2010		==== =================================	\$41.547.000.00						
SANTA CLARA VALLEY BANK. NA				D 12/15/2010 D 2/23/2011			\$41,547,000.00		41,547	\$1,000.00		\$4.450.000.00	RE1 547
SANTA CLARA VALLEY BANK NA SANTA PAULA CA 38/2013 SANTA CLARA VALLEY BANK NA SANTA PAULA CA 48/2013 SANTA CLARA VALLEY BANK NA SANTA PAULA CA 48/2013 SANTA ULCA BANCORP ATSCACERO CA 12/12/2015 Preferred Stock w/ Warrants SANTA ULCA BANCORP ATSCACERO CA 12/12/2011 SANTA LUCIA BANCORP SANTA ULCIA BANCORP SANTA ULCI	8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	A 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00 \$2,697,208.51	Sold, in full; warrants not outstanding						301,047
SANTA_LUCIA BANCORP		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	A 3/8/2013			\$2,465,029.00	(825 000 00)	2,900	\$850.01	(\$434,971.00)	\$98,251,45	145
SANTA LUCIA BANCORP ATASCADERO CA 1021/2011 \$2,000,000,000 \$4,000 \$700,00 \$1,000,000,000 \$3,000,000 \$4,000 \$700,00 \$1,000,000,000 \$4,000 \$700,00 \$1,000,000,000 \$4,000 \$1,000,000,000 \$4,000 \$1,000,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$1,000,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,000 \$4,00		SANTA LUCIA BANCORP	ATASCADERO CA	A 12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	<u>\$0</u> .00 \$3,131.111.11	Sold, in full; warrants not outstanding	(325,000.00)					
SBT BANCORP, INC. S4,000,000,00 4,000 \$1,000,00 \$200,000,00 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,000 \$200,0	0446	SANTA LUCIA BANCORP	ATASCADERO CA	A 10/21/2011			\$2,800,000,00		4,000	\$700.00	(\$1,200,000.00)		
11 SCRT FINANCIAL CORPORATION COLUMBIA SC 1716/2009 Pretented Stock or Warrants \$64.779,000.00 \$67.294.638.84 Residemed, in Jult warrants not outstanding	8,14,44			I S/2/72009 Preterred Stock W/ Exercised Warrants T 8/11/2011	\$4,000,000.00	\$0.00 \$4,717,144.78	redeemed, in full; warrants not outstanding \$4,000,000,00		4 000	\$1,000,00		\$200,000,00	200
	11	SCBT FINANCIAL CORPORATION	COLUMBIA SC	C 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00 \$67,294,638.84	Redeemed, in full; warrants not outstanding		4.000				200

Footnote	Institution Name	City	State Date Original Investment Type 1 O	riginal Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 5/20/2009 SC 6/24/2009			\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	303.083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$49,045,470.38	Sold, in full; warrants not outstanding					\$1,400,000.00	303,063
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 4/3/2012 FL 5/30/2012			\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000,00)	\$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 9/1/2011	\$1,800,000.00		Redeemed, in full; warrants not outstanding \$1,800,000,00		1.800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 2/13/2009 Preferred Stock w/ Exercised Warrants MO 12/10/2012	\$2,152,000.00	\$0.00 \$1,983,756.24	Sold, in full; warrants not outstanding \$174.537.72		252	\$692.61	(\$77.462.28)		4
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/11/2012 MO 1/11/2013			\$1,315,959.00		1,900	\$692.61	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 3/26/2013				(\$14,904.97) (\$10,095.03)					
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 7/14/2011	\$5,803,000.00	\$0.00 \$6,888,017.86	Redeemed, in full; warrants not outstanding \$5,803,000,00		5 803	\$1,000.00		\$290,000,00	290
8,14,44	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011	\$6,815,000.00	\$0.00 \$8,152,698.33	Redeemed, in full; warrants not outstanding \$6,815,000.00		6,815			\$341,000.00	241
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00 \$19,063,111.00	Redeemed, in full; warrants not outstanding		17 388			\$592,000.00	341
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS 9/29/2010 SC 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00 \$19,650,000.00	Redeemed, in full: warrants not outstanding		17.000	W1.000.00		\$522,000.00	522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC 9/29/2010 SC 7/31/2013			\$18,000,000.00		18,000	\$1,000.00		\$50,000.00	137.966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO 2/20/2009 Preferred Stock w/ Exercised Warrants MO 9/22/2011	\$12,500,000.00	\$0.00 \$14,888,679.86	Redeemed, in full; warrants not outstanding \$12.500.000.00		12.500	\$1,000.00		\$625,000.00	605
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,635.13	Sold in full: warrants not outstanding						625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 6/24/2013 ND 7/26/2013			\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17	\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 11/21/2008 Preferred Stock w/ Warrants MD 9/25/2013	\$23,393,000.00	\$0.00 \$26,915,463.85	Sold, in full; warrants outstanding \$23,367,267,70		23 393	\$998.90	(\$25.732.30)		
	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD 10/29/2013 MD 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$25.358.333.33	Redeemed, in full; warrants not outstanding	(\$233,672.68)	20.000	5000.00	(MASS, F. SMASS).		
11	SHORE BANCSHARES, INC.	EASTON EASTON EASTON	MD 17/16/2011 MD 11/16/2011	\$25,000,000.00	\$0.00 \$25,356,333.33	Redeemed, in full; warrants not outstanding \$25,000,000.00		25,000	\$1,000.00			
11.14.15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	IMD 11/16/2011 TX 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$1.994.587.59	Redeemed, in full: warrants not outstanding					\$25,000.00	
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS NEW YORK		\$120,000,000.00		\$1,700,000.00 Redeemed, in full; warrants not outstanding		1,700,000	\$1.00		\$85,000.00	85,000
	SIGNATURE BANK SIGNATURE BANK	NEW YORK	12/15/2010	Ç.20,000,000.00	\$100,007,000.41	\$120,000,000.00		120,000	\$1,000.00		\$11.150.939.74	595,829
11	SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY 3/16/2010 NJ 1/16/2009 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00 \$7,816,685.55	Redeemed, in full; warrants not outstanding					\$11,100,939.74	595,629
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 5/20/2009 NJ 6/24/2009			\$7,414,000.00		7,414	\$1,000.00		\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	NJ 6/24/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 8/20/2010	\$8,653,000.00	\$0.00 \$347,164.00	Currently Not Collectible				(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 1/9/2009 Preferred Stock w/ Exercised Warrants NC 11/13/2012	\$3,070,000.00	\$0.00 \$3,575,224.44	Sold, in full: warrants not outstanding \$2,832,412.70		3.070	\$922.61	(\$237.587.30)	\$124,412.34	
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 1/11/2013				(\$25,000.00)	3,070	\$922.61	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC 12/5/2008 Preferred Stock w/ Warrants SC 9/30/2010	\$347,000,000.00		Sold, in full; warrants not outstanding \$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8.14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 7/17/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,900,000.00	\$0.00 \$13,109,014,25	Sold, in full: warrants not outstanding \$1.814,620.00		2.000	\$907.31	(\$185.380.00)		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 3/11/2013			\$9,889,679.00		10,900	\$907.31	(\$1,010,321.00)	\$588,264.19	645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA 4/9/2013 AR 1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,555.56	Redeemed, in full; warrants not outstanding	(\$117,042.99)					
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR 8/6/2010 NC 12/5/2008 Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51.088.046.14	\$11,000,000,00 Redeemed, in full; warrants not outstanding		11.000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 10/1/2012	\$17,299,000.00		\$42,750,000.00 Sold, in full; warrants not outstanding		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 2/27/2009 Preferred Stock w/ Warrants SC 7/3/2012	\$17,255,000.00	\$15,401,301.05	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND CLEVELAND	SC 7/25/2012 TN 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00 \$5,718,111.14	Redeemed, in full; warrants not outstanding					\$1,100,000,00	
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN 9/8/2011 IL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,955,472.22	\$4,862,000.00 Redeemed, in full; warrants not outstanding		4,862	\$1,000.00		\$243,000.00	243
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	IL 8/25/2011 MO 12/5/2008 Preferred Stock w/ Warrants	\$9.550.000.00		\$5,000,000.00 Redeemed, in full: warrants not outstanding		5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 7/21/2011	\$9,550,000.00	\$0.00 \$13,304,763.89	Redeemed. In full: Warrants not outstanding \$9,550,000.00		9,550	\$1,000.00			
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 5/13/2015 AL 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3,202,464.28	Sold, in full; warrants not outstanding					\$2,700,000.00	231,891
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL 6/29/2015 AL 8/6/2015			\$2,722,050.00	(\$25,000,00)	2,760	\$986.25	(\$37,950.00)	\$140,617.94	138
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 12/5/2008 Preferred Stock w/ Warrants OK 8/8/2012	\$70,000,000.00	\$0.00 \$85,247,569.91	Redeemed, in full; warrants not outstanding \$70,000,000.00	(923,300,00)	70 000	\$1,000.00			
	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER STILLWATER DALLAS	OK 5/29/2013 TX 3/13/2009 Preferred Stock w/ Exercised Warrants					70,000	\$1,000.00		\$2,287,197.00	703,753
8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES. INC.	DALLAS	TX	\$18,215,000.00		Redeemed, in full; warrants not outstanding \$18.215.000.00		18,215	\$1,000.00		\$911,000.00	911
8	ISPIRIT BANKCORP, INC.	BRISTOW	OK 3/27/2009 Preferred Stock w/ Exercised Warrants OK 10/21/2013	\$30,000,000.00	\$0.00 \$11,803,691.75	Sold, in full; warrants not outstanding \$9,000,000.00		30.000	\$300.00	(\$21,000,000.00)	\$631,941.75	1.500
0	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW BRISTOW ST. LOUIS	OK 10/21/2013 OK 1/6/2014 MO 3/13/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$3,000,000.00 \$1,200,033,00	Full investment outstanding; warrants outstanding	(\$90,000.00)					
8.14.74	STANDARD BANCSHARES INC	HICKORY HILLS	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00 \$75,757,163.03	Redeemed, in full: warrants not outstanding						
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 2/22/2013 NY 12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00 \$42,514,919.19	\$60,000,000.00 Redeemed, in full; warrants not outstanding		12,903,226	\$4.65	\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY 12/14/2011 NY 5/27/2015			\$36,842,000.00		36,842	\$1,000.00		\$100,566.69	488,847
15,17,44	STATE BANK OF BARTLEY. THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 9/4/2009 Subordinated Debentures w/ Exercised Warrants NE 9/22/2011	\$1,697,000.00	\$0.00 \$2,030,299.18	Redeemed, in full; warrants not outstanding \$1,697,000.00		1,697,000	\$1.00		\$51,000.00	
8,11	STATE BANKSHARES, INC.	FARGO FARGO	ND 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$58,008,472.23	Redeemed, in full: warrants not outstanding					ψο1,000.00	31,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	ND 8/12/2009 ND 6/29/2011			\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00	250
8.11.36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 2/13/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$15,000,000.00	\$0.00 \$17,080,708.67	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION STATE STATE TORPORATION	BOSTON	MA 10/28/2008 Preferred Stock w/ Warrants MA 6/17/2009	\$2,000,000,000.00	\$0.00 \$2,123,611,111.12	Redeemed, in full; warrants not outstanding \$2,000,000,000.00		20,000	\$100,000.00			+
44.44.15	STATE STREET CORPORATION	BOSTON BOSTON	MA 7/8/2009	99 - 222 - 222	80.00			20,000	J.22,000.00		\$60,000,000.00	2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants MN 1/18/2012	\$24,900,000,00		Redeemed, in full: warrants not outstanding \$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 9/25/2009 Subordinated Debentures w/ Exercised Warrants CO 9/1/2011	\$11,019,000.00		Redeemed, in full; warrants not outstanding \$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 12/19/2008 Preferred Stock w/ Warrants VA 4/13/2011	\$30,000,000.00	\$0.00 \$37,191,875.00	Redeemed, in full; warrants not outstanding \$7,500,000,00		7 500	\$1,000,00			+
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 12/28/2011 VA 12/18/2013			\$22,500,000.00		22,500			\$2,920,000,00	302.623
11	STERLING BANCORP	NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00 \$47,869,108.33	Redeemed, in full; warrants not outstanding					\$2,920,000.00	302,623
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 4/27/2011 NY 5/18/2011			\$42,000,000.00		42,000	\$1,000.00		\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 12/12/2008 Preferred Stock w/ Warrants TX 5/5/2009	\$125,198,000.00	\$0.00 \$130,542,485.91	Redeemed, in full; warrants not outstanding \$125,198,000.00		125,198	\$1,000.00			
24	STERLING BANCSHARES, INC.	HOUSTON	TX 6/15/2010	\$202.000.00° **	80.00			120,180	Ç.,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 12/5/2008 Preferred Stock w/ Warrants WA 8/20/2012	\$303,000,000,00	\$0.00 \$121,757,209.63	Sold, in full: warrants not outstanding \$114,772,740.00	(\$1,434,659,25)	5,738,637	\$20.00	(\$188,227,260.00)		
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA 9/19/2012 NJ 1/30/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$11,400,453.22	Redeemed, in full; warrants not outstanding					\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 9/1/2011 NJ 10/26/2011			\$10,000,000.00		10,000	\$1,000.00		\$107.398.00	133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 2/6/2009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00 \$18,101,553.84	Redeemed, in full; warrants not outstanding			04		2107,330,00	199,475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STONEBRIGGE FINANCIAL CORP.	RAPID CITY RAPID CITY WEST CHESTER	SD			\$4,000,000.00 \$11,568,000.00		4,000 11,568			\$778,000.00	778
8,14	ISTONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 3/26/2013	\$10,973,000.00	\$0.00 \$2,652,816.96	Sold, in full; warrants not outstanding \$1,796,209.03		10.351		(\$8.554.790.97)	\$130,704,17	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 3/27/2013			\$107,935.66		622	\$173.53	(\$514,064.34)	\$8,358,99	33

		-:			standing Investment Total Cash Back ²		- 4					
Footnote	Institution Name STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER P ELMHURST II	State Date Original Investment Type Orig	idinal Investment Amount Out	standing investment Total Sustitution	Investment Status* Amount	(\$25,000.00)	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain*	Wt Amount	Wt Shares
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST II.	6/19/2009 Subordinated Debentures w/ Exercised Warrants 7/16/2015	\$15,000,000.00	\$0.00 \$24,929,429.70	Redeemed, in full; warrants not outstanding \$15,000,000.00		15.000.000	\$1.00		\$750,000.00	750,000
44	SUMMIT STATE BANK	SANTA ROSA C	A 12/19/2008 Preferred Stock w/ Warrants A 8/4/2011	\$8,500,000.00	\$0.00 \$9,930,625.00	Redeemed, in full; warrants not outstanding \$8,500,000.00		8,500	\$1,000.00			
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA C	A 9/14/2011					8,500	\$1,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND N	J 1/9/2009 Preferred Stock w/ Warrants J 4/8/2009	\$89,310,000.00	\$0.00 \$92,513,970.83	Redeemed, in full; warrants not outstanding \$89,310,000.00		89.310	\$1,000.00			
44	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND N ATLANTA G	J 5/27/2009 A 11/14/2008 Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00 \$5.448.052.772.51	Redeemed, in full; warrants not outstanding					\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA G ATLANTA G	A 12/31/2008	\$1,350,000,000.00	\$0.00 \$5,448,052,772.51							
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA G	A 3/30/2011 A 9/28/2011			\$4,850,000,000.00		48,500	\$100,000.00		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	ATLANTA G BIRMINGHAM A	12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33	Currently Not Collectible					***************************************	
8,11,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM A MOUNT AIRY N	L 4/15/2011 IC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,314,972.22	Redeemed, in full; warrants not outstanding				(\$69,000,000.00)		
44	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY N	C 12/29/2010 A 12/12/2008 Preferred Stock w/ Warrants	\$300.000.000.00		\$2,000,000.00 Redeemed, in full: warrants not outstanding		2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ P	A 4/21/2010	\$300,000,000.00	\$0.00 \$328,991,401.38	\$200,000,000.00		200,000	\$1,000.00			
		LITITZ P	A 12/22/2010 A 1/19/2011			\$100,000,000.00		100,000	\$1,000.00		\$5,269,179.36	3,028,264
8,11,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ P STERLING II	4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,721,382.89	Redeemed, in full; warrants not outstanding						0,020,204
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING II SANTA CLARA C	8/31/2011 A 12/12/2008 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78	\$4,000,000.00 Redeemed, in full; warrants not outstanding		4.000	\$1,000.00		\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA C SANTA CLARA C	A 12/23/2009 A 6/16/2010			\$235,000,000.00		235,000	\$1,000.00		\$6,820,000.00	354,058
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	HORICON V	VI 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91	Redeemed, in full; warrants not outstanding						354,056
	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON V COLUMBUS G	VI 9/15/2011 A 12/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1,190,614,526.39	\$13,644,000.00 Redeemed, in full; warrants outstanding		13,644,000	\$1.00		\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	A 7/26/2013			\$967.870.000.0		967,870	\$1,000.00			
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE II	1/16/2009 Preferred Stock w/ Exercised Warrants 1/31/2014	\$8,000,000.00	\$0.00 \$253,122.22	Currently Not Collectible				(\$8,000,000,00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	11/21/2008 Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00 \$120,845,170.80	Sold, in full; warrants not outstanding	(\$1 404 890 26)		\$893.50	(\$11 163 649 50)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT II.	- 6/19/2012 - 7/18/2012			430,000,000	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD S	C 8/28/2009 Subordinated Debentures w/ Exercised Warrants C 9/8/2011	\$9,720,000.00	\$0.00 \$11,611,381.34	Redeemed, in full; warrants not outstanding \$9,720,000.00		9,720,000	\$1.00		\$292,000.00	292,000
8.97.100	TCB HOLDING COMPANY	THE WOODLANDS T	X 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$690,832.08	Currently Not Collectible		5,720,000	\$1.00		\$252,000.00	292,000
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS T WAYZATA N	X 12/13/2013 IN 11/14/2008 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00 \$378.547.699.45	Redeemed, in full: warrants not outstanding				(\$11,730,000.00)		
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA N	IN 4/22/2009	9501,112,000.00	\$0.00 \$0.00,047,000.40	\$361,172,000.00		361,172	\$1,000.00			
8.11.14	TCR FINANCIAL CORPORATION TCNB FINANCIAL CORP	DAYTON N	IN 12/21/2009	\$2.000.000.00	\$0.00 \$2.384.611.11	Redeemed, in full; warrants not outstanding					\$9,449,980.56	3,199,988
	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON C	H 8/3/2011			\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN T	N 12/19/2008 Preferred Stock w/ Warrants N 1/27/2012	\$30,000,000.00	\$0.00 \$3,233,333.33	Currently Not Collectible				(\$30,000,000.00)		
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T OAK RIDGE T	N 12/23/2008 Preferred Stock w/ Exercised Warrants N 4/26/2013	\$3,000,000.00	\$0.00 \$3,331,713.17	Sold, in full; warrants not outstanding \$298,000.00		298	\$1,022.11	\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE T	N 4/29/2013 N 4/29/2013 N 5/31/2013			\$2,702,000.0		2,702	\$1,022.11	\$59,741.22	\$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE T	N 5/31/2013 X 1/16/2009 Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00 \$82.777.816.21	Redeemed, in full; warrants not outstanding	(\$25,000.00)					
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS T DALLAS T	X 5/13/2009	\$73,000,000.00	\$0.00 \$82,777,610.21	\$75,000,000.00		75,000	\$1,000.00			
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS T JACKSONVILLE T	X 3/17/2010 X 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4.475.307.67	Redeemed, in full; warrants not outstanding					\$6,559,066,21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE T	X 5/19/2010			\$3,981,000.00		3,981	\$1,000.00		\$199,000.00	199
	THE AND CORPORATION THE AND CORPORATION	TERRELL T	X 8/7/2009 Preferred Stock w/ Exercised Warrants X 8/25/2011	\$20,000,000.00	\$0.00 \$23,234,499.98	Redeemed, in full; warrants not outstanding \$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1.000
12.16	THE BANCORP, INC.	WILMINGTON	E 12/12/2008 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00 \$52.787.673.44	Redeemed, in full: warrants not outstanding						
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON D	E 3/10/2010 E 9/8/2010			\$45,220,000.00		45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK N	C 2/6/2009 Preferred Stock w/ Exercised Warrants C 12/3/2010	\$4,021,000.00	\$0.00 \$1,912,684.00	Sold, in full; warrants not outstanding \$1.742.850.0		4.021	\$433.44	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K	Y 2/13/2009 Preferred Stock w/ Warrants	\$34,000,000,00	\$0.00 \$40.091.342.55	Redeemed, in full: warrants not outstanding				(\$2,276,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	V 12/22/2010			\$17,000,000.00 \$17,000,000.00		17,000 17,000	\$1,000.00 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS K CRESTVIEW HILLS K	Y 11/23/2011 Y 5/29/2013					17,000	\$1,000.00		\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO V BARABOO V	/I 1/16/2009 Preferred Stock w/ Exercised Warrants /I 12/10/2012	\$20,749,000.00	\$0.00 \$18,023,831.85	Sold, in full; warrants not outstanding \$1,956,900.0		3,000	\$652.30	(\$1,043,100,00)	\$403.161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO V BARABOO V	VI 12/11/2012 VI 1/11/2013			\$11,577,672.70	(2100 010 00)	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD C	T 12/19/2008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00 \$6,902,866.33	Redeemed, in full; warrants not outstanding	(\$135,345.73)					
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD C	T 4/19/2012	\$9 090 000 00	\$0.00 \$11.795.867.07	\$5,448,000.0		5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA N	Y 8/25/2011	35.050.000.00	30.00 311.753.007.07	\$9,090,000.01		9,090	\$1,000.00			
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA N DAMARISCOTTA N	Y 5/6/2015 E 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,722,063.78	Redeemed, in full; warrants not outstanding					\$1,486,292.07	151,030
	THE FIRST BANCORP, INC.	DAMARISCOTTA N	ME 8/24/2011		721,122,303.10	\$12,500,000.00		12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA N	ME 3/27/2013 ME 5/8/2013			\$2,500,000,00 \$10,000,000,00		2,500	\$1,000.00 \$1,000.00			
44.00	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA N HATTIESBURG N	IE 5/28/2015	\$5,000,000.00	\$0.00 \$5,714,215.56	Redeemed, in full; warrants not outstanding					\$389,077.67	226,819
	THE FIRST BANCSHARES, INC.	HATTIESBURG M	IS 2/6/2009 Preferred Stock w/ Warrants IS 9/29/2010	\$0,000,000.00	90.00 93,714,215.50	Redeemed, in ruli; warrants not outstanding \$5,000,000.00		5,000	\$1,000.00			
8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG N	IS 5/13/2015								\$302,410,00	54,705
				\$731,000,00	\$0.00 \$813 086 56	Redeemed, in full: warrants not outstanding			\$1,000.00		\$37,000.00	37
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE T MOBEETIE T	X 2/27/2009 Preferred Stock w/ Exercised Warrants X 4/14/2010 S	\$731,000.00		Redeemed, in full; warrants not outstanding \$731,000.0I		731	\$1,000.00		1	
	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK THE FREEPORT STATE BANK	MOBEETIE T HARPER K HARPER K	X 4/14/2010 S 2/6/2009 Preferred Stock w/ Exercised Warrants S 12/19/2012	\$301,000.00	\$0.00 \$379,458.89	Redeemed, in full; warrants not outstanding \$331,000.01		731			\$15,000.00	151
11	THE FIRST STATE BANK OF MOBELETE THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE FREEPORT DINANCIAL SERVICES GROUP, INC.	MOBEETIE T HARPER K HARPER K HARTFORD C	4/14/2010		\$0.00 \$379,458.89	Redeemed, in full; warrants not outstanding \$331,000.0i Redeemed, in full; warrants not outstanding \$301,000.0i		301	\$1,000.00		\$15,000.00	15
	THE FIRST STATE BANK OF MOBELTIE THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE FREEPORT STATE BANK THE HARTFORD FINNONIAL SERVICES GROUP, INC. THE HARTFORD FINNONIAL SERVICES GROUP, INC. THE HARTFORD FINNONIAL SERVICES GROUP, INC.	MOBEETIE	X 4/14/2010 S 2/6/2009 Preferred Stock w/ Exercised Warrants S 12/19/2012 CT 6/26/2009 Preferred Stock w/ Warrants CT 3/31/2010	\$301,000.00 \$3.400.000.000.00	\$0.00 \$379,458.89 \$0.00 \$4.236.125.671.00	Redeemed, in full: warrants not outstanding \$731,000.01 Redeemed, in full: warrants not outstanding \$301,000.00 \$3,400,000,000.00		731 301 3,400,000			\$15,000.00 \$706,264,559.89	52,093,973
8,14,44	THE FIRST STATE BANK OF MOBER TE HE PRESENT STATE BANK OF MOBER TE THE PRESENT STATE BANK THE PRESENT STATE BANK THE HASTEROP FINANCIAL SERVICES GROUP, INC.	MOBEETIE	X 4/14/2010 S 2/6/2009 Preferred Stock w/ Exercised Warrants S 12/19/2012 CT 6/26/2009 Preferred Stock w/ Warrants CT 3/31/2010	\$301,000.00	\$0.00 \$379,458.89	Redeemed, in full: warrants not outstanding \$731,000.01 Redeemed, in full: warrants not outstanding \$301,000.01 Redeemed, in full: warrants not outstanding \$3,400,000,000.00 Saddeemed in full: warrants not outstanding		731 301 3,400,000	\$1,000.00 \$1,000.00		\$706,264,559.89	52,093,973 750
8,14,44 8,14	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK THE FIREPORT STATE BANK THE FIREPORT STATE BANK THE FIREPORT STATE BANK THE FIREPORT STATE BANK THE HAPTFORD FIRMANIAL SERVICES GROUP, INC. THE HARTFORD FIRMANIAL SERVICES GROUP, INC. THE HARTFORD FIRMANIAL SERVICES GROUP, INC. THE LANGERUM COMPANY THE LANDERUM COMPANY THE LANDERUM COMPANY THE LITTER BANK INCORPORATED.	MOBETTE T HARPER K HARPER K HARTEORD C HARTFORD C HARTFORD C COLUMBIA M COLUMBIA M KINSTON N	X 4/14/2010 S 28/2009 Preferred Stock of Exercised Warrants S 12/19/2012 T 6-26/2009 Preferred Stock of Warrants T 92/2/2010 S 22/2010 S 22/2010 S 5/22/2010 S 5/22/2009 Preferred Stock of Warrants S 18/2011 S 18/20010 Preferred Stock of Exercised Warrants S 18/2011 S 18/20010 Preferred Stock of Exercised Warrants	\$301,000.00 \$3.400.000.000.00	\$0.00 \$379,458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55	Redeemed, in full: warrants not outstanding		15,000	\$1,000.00 \$1,000.00 \$1,000.00		\$706,264,559.89 \$750,000.00	750
8,14,44 8,14	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE PRESENCE AS TATE BANK THE FIRST STATE BANK OF THE BANK O	MOBETTE T HARPER K HARTEGE C C C C LIMBIA M KINSTON N KINSTON N	X 4.14.2010 S 2.202000 Preferred Stock w/ Exercised Warrants S 2.202000 Preferred Stock w/ Exercised Warrants S 2.202000 Preferred Stock w/ Warrants S 3.12010 S 3.12010 S 3.202010 S 5.222000 Preferred Stock w/ Exercised Warrants S 5.182011 S 5.1822011 S 5.1822012 S 5.18220200 Preferred Stock w/ Exercised Warrants	\$301,000.00 \$3,400.000.00 \$15,000.000.00 \$7,500.000.00	\$0.00 \$379.458.89 \$0.00 \$4.236.126.671.00 \$0.00 \$17,580.291.55 \$0.00 \$9.232.652.17	Redeemed, in full: warrants not outstanding \$313,000.00 Redeemed, in full: warrants not outstanding \$300,000.000.00 Redeemed, in full: warrants not outstanding \$3.400,000.000.00 Sold, in full: warrants not outstanding \$15,000,000.00 \$15,000,000.00 \$7.359,000.00	(\$73.590 00)	731 301 3,400,000 15,000 7,500	\$1,000.00 \$1,000.00	(\$141,000.00)	\$706,264,559.89	52,093,973 750
8,14,44 8,14	THE FIRST STATE BANK OF MOBERTE HER PRESENT STATE BANK THE PRESENT STATE BANK THE PRESENT STATE BANK THE STATE STATE BANK THE STATE STATE BANK THE STATE STATE STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	MOBEETIE T HARPER K HARPER K HARTFORD C HARTFORD C COLUMBIA K KINSTON K KINSTON K KINSTON K KINSTON K KINSTON K K K K K K K K K K K K K K K K K K K	X. 4.14.2010 S. 28/2000 Preferred Stock w/ Exercised Warrants S. 28/2000 Preferred Stock w/ Exercised Warrants S. 28/2001 S	\$301,000.00 \$3,400,000,000.00 \$15,000,000.00	\$0.00 \$379.458.89 \$0.00 \$4.236.126.671.00 \$0.00 \$17,580.291.55 \$0.00 \$9.232.652.17	Redeemed, in full: warrants not outstanding \$731,000.00 Redeemed, in full: warrants not outstanding \$301,000.00 Redeemed, in full: warrants not outstanding \$3,400,000,000.00 Redeemed, in full: warrants not outstanding \$15,000,000.00 Sold, in full: warrants not outstanding \$7,359,000.00 Redeemed, in full: warrants not outstanding \$7,359,000.00	(\$73,590.00)	15,000 7,500	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20	(\$141,000.00)	\$706,264,559.89 \$750,000.00	750
8,14,44 8,14	THE FIRST STATE BANK OF MOBERTE HER PRESENT STATE BANK THE PRESENT STATE BANK THE PRESENT STATE BANK THE STATE STATE BANK THE STATE STATE BANK STATE BANK THE STATE STATE BANK STATE BANK STATE THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES STATE THE LATTER BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE STATE BANK SERVICES GROUP, INC. THE PRESENTATION SERVICES GROUP, INC. THE PRESENTATION SERVICES GROUP, INC.	MOSE TIE T HARPER K HARPER K HARPER K HARREGOD C COLUMBIA D COLUMBIA M KINSTON K KINSTON N KINST	X	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.880.291.55 \$0.00 \$17.880.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83	Redeemed, in full: warrants not outstanding \$731,000.00 Redeemed, in full: warrants not outstanding \$30,000.00 Redeemed, in full: warrants not outstanding \$3,400,000.000.00 Redeemed, in full: warrants not outstanding \$15,000,000.00 Sold, in full: warrants not outstanding \$7,359,000.00 Redeemed, in full: warrants not outstanding \$7,579,200,000.00	(\$73,590.00)	15,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$141,000.00)	\$706,264,559.89 \$750,000.00	750
8,14,44 8,14 11	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LYBE BANK, INCORPORATED THE PENC FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC.	MORE TIE THAPPER HARPER HARPER HARPFORD COLUMBIA OCOLUMBIA NINSTON KINSTON KINSTON KINSTON KINSTON KINSTON KINSTON KINSTON FITTSBURGH PITTSBURGH P	X	\$301,000.00 \$3,400.000.00 \$15,000.000.00 \$7,500.000.00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.880.291.55 \$0.00 \$17.880.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83	Redeemed, in full: warrants not outstanding \$731,000.00 Redeemed, in full: warrants not outstanding \$340,000.000.00 Redeemed, in full: warrants not outstanding \$3,400.000.000.00 Redeemed, in full: warrants not outstanding \$15,000.000.0 Sold, in full: warrants not outstanding \$7,359.000.0 Redeemed, in full: warrants not outstanding \$7,759.200.000.0 Redeemed, in full: warrants not outstanding \$7,579.200.000.0	(\$73,590.00)	15,000 7,500 75,792	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100,000.00	(\$141,000.00)	\$706,264,559.89 \$750,000.00 \$371,250.00 \$320,372,284.16	750 375
8.14,44 8.14 11 8.14,44 8.14	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE MEREPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE PROFE FINANCIAL SERVICES GROUP, INC.	MOSECTIE	X. 4.1.4.2010 S. 20/2009 Preferred Stock w/ Exercised Warrants S. 20/2009 Preferred Stock w/ Exercised Warrants S. 31.2010 F. 30.1.2010 S. 30.1.20	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.126.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.374.752.14	Redeemed, in full: warrants not outstanding \$731,000.00 Redeemed, in full: warrants not outstanding \$300,000.00 Redeemed, in full: warrants not outstanding \$3,400,000.000.00 Redeemed, in full: warrants not outstanding \$15,000.000.00 Sold, in full: warrants not outstanding \$7,359.000.00 Redeemed, in full: warrants not outstanding \$7,579.200.000.00 Redeemed, in full: warrants not outstanding \$6,450.000.00 Sold, in full: warrants not outstanding \$6,450.000.00	(\$73,590,00)	15,000 7,500	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100,000.00		\$706,264,559.89 \$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14,44 8,14 11 8,14,44 8,14	THE FIRST STATE BANK OF MOBERTE THE PRESPORT STATE BANK THE STATE BANK THE STATE BANK BANK THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM STATE THE LITTLE BANK, INCORPORATED THE PRICE STATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE CURENSBOROUGH COMPANY	MOBERTE T	X 4/14/2010 S 28/20/2012 Preferred Stock w/ Exercised Warrants S 12/19/2012 V 6-02/2020 Preferred Stock w/ Warrants V 6-02/20/2012 V 6-02/20/2010 V 6-02/201	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.126.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.374.752.14	Redeemed, in full: warrants not outstanding \$73,000.00	(\$73,590,00)	15,000 7,500 75,792 5,450	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100,000.00 \$1,000.00	(\$5,775.00)	\$706,264,559.89 \$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14,44 8,14 11 3,14,44 8,14	THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDROWN COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK OF CAUFORNIA THE PROVED SERVICES GROUP, INC. THE PICK FINANCIAL SERVICES GROUP, INC. THE FINANCIAL SERVICES GROUP, IN	MOBEET TE	X	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00 \$12,000,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.095.246.00	Redeemed, in full, warrants not outstanding \$731,000.00 Redeemed, in full, warrants not outstanding \$340,000.000.00 Redeemed, in full, warrants not outstanding \$3,400,000.000.00 Redeemed, in full, warrants not outstanding \$15,000.000.00 Sold, in full, warrants not outstanding \$7,399,000.00 Redeemed, in full, warrants not outstanding \$7,579,200.000.00 Redeemed, in full, warrants not outstanding \$6,450,000.00 Sold, in full, warrants not outstanding \$3,442,000 \$6,450,000.00 \$2,442,25.00 \$11,478,673.00 \$11,478,673.00	(\$73.590.00) (\$117.228.00)	15,000 7,500 75,792	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100,000.00		\$706,264,559.89 \$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14,44 8,14 11 8,14,44 8,14,44	THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK DEATH OF THE FREEPORT STATE STATE BANK DEATH OF THE FREEPORT STATE STATE BANK DEATH OF THE FREE FREEPORT SERVICES GROUP INC. THE FREE FREE STATE SERVICES GROUP INC. THE FREE FREE STATE SERVICES GROUP INC. THE FREE FREEPORT SERVICES GROUP INC. THE FREE FREE STATE SERVICES GROUP INC. THE FREE FREEPORT SERVICES GROUP INC. THE FREE FREE STATE SERVICES GROUP INC. THE FREE FREE S	MOSECTIE	X. 4.1.4.2010 S. 128/2012 Determed Stock of Exercised Warrants S. 128/2012 Determed Stock of Warrants T. 1.281/2011 T. 1.281/2010 T. 1.281/2010 T. 1.281/2010 T. 1.281/2010 T. 1.281/2011 T. 281/2011 T. 281/2	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.095.246.00	Redeemed, in full: warrants not outstanding \$73,000.00		15,000 7,500 75,792 5,450	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100,000.00 \$1,000.00	(\$5,775.00)	\$706,264,559.89 \$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14,44 8,14 11 8,14,44 8,14,44 8,14,44	THE FIRST STATE BANK OF MOBERTIE THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUG HORNARY THE LITTLE BANK, INCORPORATED THE LITTLE BANK OF COMPANY THE POWER FINANCIAL SERVICES GROUP, INC. THE POWER FINANCIAL SERVICES GROUP INC. THE POWER SERVICES GROUP INC. THE POWER FINANCIAL SERVICES GROUP INC. THE POWER SERVICES GROUP INC. THE WORLD SERVIC	MOBERTIE THAPPER IN HAPPER	X 4/14/2010 S 26/2009 Preferred Stock of Exercised Warrants S 12/19/2012 T 6-02/2020 Preferred Stock of Warrants T 92/2010 D 5/2/20010 D 5/2/2000 Preferred Stock of Warrants D 8/18/2011 D 19/2/2010	\$301,000,00 \$3,490,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$2.322.183.20	Redeemed, in full: warrants not outstanding \$73,000.00		15,000 7,500 75,792 5,450	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100,000.00 \$1,000.00	(\$5,775.00)	\$706,264,559.89 \$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14,44 8,14 11 8,14,44 8,14,44 8,14,44	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LITTLE BANK, INCORPORATED THE LITTLE BANK OF CALIFORNIA THE PINANCIAL SERVICES GROUP, INC. THE OUSENSCOROCHET COMPANY THE VICTORY BANCORP, INC. THE VICTORY BANCORP INC.	MOBEET TE THAMPER IN T	X	\$301,000,00 \$3,400,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$512,000,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$2.322.183.20	Redeemed, in full, warrants not outstanding \$731,000.00 Redeemed, in full, warrants not outstanding \$340,000.000.00 Redeemed, in full, warrants not outstanding \$3,400,000.000.00 Redeemed, in full, warrants not outstanding \$15,000.000 Redeemed, in full, warrants not outstanding \$7,359.000.00 Redeemed, in full, warrants not outstanding \$7,579.000.000.00 Redeemed, in full, warrants not outstanding \$3,450.000.00 Redeemed, in full, warrants not outstanding \$3,412.00 Redeemed, in full, warrants not outstanding \$2,046.000.00 Sold, in full, warrants not outstanding \$2,046.000.00 Sold in full, warrants not outstanding \$3,165.528.30		15,000 7,500 75,792 5,450 250 11,750 2,046	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$1,000.00 \$976.90 \$976.90 \$276.90	\$5,775.000 (\$271.426.00)	\$706,264,559,89 \$750,000,00 \$371,250,00 \$320,372,284,16 \$273,000,00 \$4,806,45 \$571,967,55	750 375
8,14,44 8,14 11 8,14,44 8,14 8,14,44	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE MEREPORT STATE BANK THE PROPERTY OF STATE BANK THE STATE STATE BANK THE STATE STATE BANK THE HARTFORD FINNACIAL SERVICES GROUP, INC. THE HARTFORD FINNACIAL SERVICES GROUP, INC. THE HARTFORD FINNACIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE COMPANY THE STATE BANK OF CAUTORNIA THE POR FINNACIAL SERVICES GROUP, INC. THE POR FINNACIAL SERVICES GROUP, INC. THE POR FINNACIAL SERVICES GROUP INC. THE CULTERS GROUP INC. THE COMPANY THE GUEENSGROUPH COMPANY THE SHOPE SHORE SHANDER POR ATTOR INC. THE SHOPE SHORE SHANDER POR ATTOR INC. THERE SHOPES BANCORPORATION INC. THRESE SHORE SHANDER POR ATTOR INC.	MOSECTIE T	X	\$301,000,00 \$3,490,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$2.322.183.20	Redeemed, in full: warrants not outstanding \$731,000.00 Redeemed, in full: warrants not outstanding \$3,000,000,000.00 Redeemed, in full: warrants not outstanding \$3,400,000,000.00 Redeemed, in full: warrants not outstanding \$15,000,000,000.00 Sold, in full: warrants not outstanding \$7,359,000.00 Redeemed, in full: warrants not outstanding \$2,7579,200,000.00 Sold, in full: warrants not outstanding \$344,225.00 Redeemed, in full: warrants not outstanding \$344,225.00 Redeemed, in full: warrants not outstanding \$2,450,000.00 Redeemed, in full: warrants not outstanding \$2,400,000.00 Sold, in full: warrants not outstanding \$2,046,000.00 Sold, in full: warrants not outstanding \$2,046,000.00		15,000 7,500 75,792 5,450 250 11,750	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$100.000.00 \$976.90 \$976.90	(\$5,775,00) (\$271,425,00)	\$706.264.559.89 \$750.000.00 \$371.250.00 \$371.250.00 \$320.372.284.16 \$273.000.00 \$4.806.45 \$571.967.55	750 375
8.14,44 8.14 11 11 8.14,44 8.14,44 8.18,21,44	THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK LINCORPORATED THE LITTLE BANK LINCORPORATED THE LITTLE BANK LINCORPORATED THE PROFE FRANCIAL SERVICES GROUP, INC. THE PROFE FRANCIAL SERVICES GROUP, INC. THE PROFE FRANCIAL SERVICES GROUP INC. THE PROFE GROUP INC. THE ULTORY BANKCORP, INC. THE ULTORY BANKCORP, INC. THE VICTORY BANKCORP, INC. THE FREE SHORES BANKCORPORATION, INC. THREE SHORES BANKCORPORATION, INC. THE STANCIAL CORP.	MOBEET E	X	\$301,000,00 \$3,490,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$13,000,000,00	\$0.00 \$379.458.89 \$0.00 \$4.26.125.671.00 \$0.00 \$17.680.291.55 \$0.00 \$5.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$2.322.183.20 \$0.00 \$5.449.130.64	Redeemed. in full: warrants not outstanding \$33,000.00		15,000 7,500 75,792 75,792 5,450 11,750 11,750 2,046 4,365	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$1,000.00 \$976.90 \$176.90 \$1,000.00 \$1,000.00	(\$5,775.00) (\$271.425.00) (\$271.425.00) (\$146.471.68) (\$467.308.60)	\$706.264.559.89 \$750.000.00 \$371.250.00 \$371.250.00 \$320.372.284.16 \$273.000.00 \$4.806.45 \$571.967.55	750 375 16,885,192 273 5 5,596
8.14,44 8.14 11 11 8.14,44 8.14,44 8.18,21,44	THE FIRST STATE BANK OF MOBERTE THE TREST STATE BANK OF MOBERTE THE TRESPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRIM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK OF CALIFORNIA THE POWER SERVICES GROUP, INC. THE POWER SERVICES GROUP, INC. THE DUELENSEROUGH COMPANY THE OLDERSEROUGH COMPANY THE OLDERSEROUGH COMPANY THE OLDERSEROUGH COMPANY THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC. THE SERVICES BANCORPORATION, INC. THERE SERVICES BANCORPORATION, INC. THERE SERVICES BANCORPORATION, INC.	MOSECTIE T	X	\$301,000.00 \$3,400,000.000.00 \$15,000,000.00 \$7,500,000.00 \$7,500,000.00 \$7,5700,000.00 \$7,5700,000.00 \$1,5700,000.00 \$1,5700,000.00 \$1,5700,000.00 \$1,5700,000.00 \$1,5700,000.00 \$1,5700,000.00 \$1,5700,000.00 \$1,5700,000.00	\$0.00 \$379.458.89 \$0.00 \$4 226.126.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.330.638.950.83 \$0.00 \$8.330.638.950.83 \$0.00 \$8.374.752.14 \$0.00 \$13.065.246.00 \$0.00 \$5.322.183.20 \$0.00 \$5.344.359.59	Redeemed, in full: warrants not outstanding \$331,000.00 Redeemed, in full: warrants not outstanding \$340,000.000.00 Redeemed, in full: warrants not outstanding \$3,400,000.000.00 Sold, in full: warrants not outstanding \$15,000.000.00 Redeemed, in full: warrants not outstanding \$7,359,000.00 Redeemed, in full: warrants not outstanding \$7,579,200.000.01 Sold, in full: warrants not outstanding \$11,478,575.01 Redeemed, in full: warrants not outstanding \$11,478,575.01 Redeemed, in full: warrants not outstanding \$2,046,000.00 Sold, in full: warrants not outstanding \$1,055,523.31 Sold, in full: warrants not outstanding \$1,165,523.31 Sold, in full: warrants not outstanding \$1,165,523.31 Sold, in full: warrants not outstanding \$1,165,523.31		15,000 7,500 75,792 5,450 250 11,750 2,046	\$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$1,000.00 \$976.90 \$976.90 \$276.90	\$5,775.000 (\$271.426.00)	\$706,264,559,89 \$750,000,00 \$371,250,00 \$320,372,284,16 \$273,000,00 \$4,806,45 \$571,967,55	750 375
8,14,44 8.14 11 11 8,14,44 8,14 8,15,21,44 8,21	THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE MARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM SERVICES GROUP, INC. THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE UTITLE BANK, SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC. THE PINC SERVICES GROUP INC. THE PINC SERVICES GROUP INC. THE OLIESTS GROUP INC. THE OLIESTS GROUP INCORPANY THE OLIESTS GROUP INC. THE UTITLE SHANCE OR INC. THE SERVICES BANCORPORATION INC. THE SERVICES BANCORPORATION INC. THESE SHORES BANCORPORATION INC. THESE SHORES BANCORPORATION INC. THERE SHORES BANCORPORATION INC. THERE SHORES BANCORPORATION INC. THERE SHORES BANCORPORATION INC. THE SHORES BANCORPORATION INC.	MOSECTIE T	X	\$301,000,000 \$3,400,000,000 \$15,000,000,000 \$7,500,000,000 \$7,579,200,000,000 \$7,579,200,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$15,005,000,000 \$5,677,000,000 \$5,677,000,000	\$0.00 \$379.458.89 \$0.00 \$4.236.125.671.00 \$0.00 \$17.580.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$5.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$13.444.590.59 \$0.00 \$6.449.130.64	Redeemed. in full: warrants not outstanding \$33,000.00		15,000 7,500 75,792 75,792 5,450 11,750 11,750 2,046 4,365	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$1,000.00 \$976.90 \$176.90 \$1,000.00 \$1,000.00	(\$5,775,00) (\$271,425,00) (\$271,425,00) (\$146,471,68) (\$467,308,60) (\$24,860,362,63)	\$706.264.559.89 \$750.000.00 \$371.250.00 \$371.250.00 \$320.372.284.16 \$273.000.00 \$4.806.45 \$571.967.55	750 375 16,885,192 273 5 5,596
8,14,44 8,14 11 8,14,44 8,14,44 8,18,21,44 8,18,21,44	THE FIRST STATE BANK OF MOBERTE THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP. INC. THE HARTFORD COMPANY THE LITTLE BANK. INCORPORATED THE LITTLE BANK OF COMPANY THE CHITTLE BANK OF CAUFORNIA THE PORT FANANCIAL SERVICES GROUP. INC. THE CUSTOM SERVICES GROUP. INC. THE USER SHORE SERVICES GROUP. INC. THE UNITED SERVICES GROUP. INC. THE UNITED SERVICES GROUP. INC. THE UNITED SERVICES GROUP. INC. THE SERVICES SERVIC	MOBERTIE T HARPER N H	X	\$301,000,00 \$3,400,000,000 \$15,000,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$12,000,000,00 \$15,000,000,00 \$5,677,000,000 \$5,677,000,000 \$314,446,000,00 \$14,446,000,00	\$0.00 \$379.458.89 \$0.00 \$4.26.125.671.00 \$0.00 \$17.680.291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320.638.950.83 \$0.00 \$6.474.752.14 \$0.00 \$13.085.246.00 \$0.00 \$2.322.183.20 \$0.00 \$5.434.450.50 \$0.00 \$13.444.555.59 \$0.00 \$13.444.555.59 \$0.00 \$13.444.555.59 \$0.00 \$1.156.973.33	Redeemed, in full: warrants not outstanding S231,000.00 Redeemed, in full: warrants not outstanding \$340,000,000.01 Redeemed, in full: warrants not outstanding \$3400,000,000.01 Redeemed, in full: warrants not outstanding \$15,000,000.01 \$7,399,000.00 Redeemed, in full: warrants not outstanding \$7,379,000,000.01 Redeemed, in full: warrants not outstanding \$7,379,000,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,000.01 \$7,399,00		15,000 7,500 75,792 75,792 5,450 11,750 11,750 2,046 4,365	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.20 \$100.000.00 \$1,000.00 \$976.90 \$176.90 \$1,000.00 \$1,000.00	(\$5,775.00) (\$271.425.00) (\$271.425.00) (\$146.471.68) (\$467.308.60)	\$706.264.559.89 \$750.000.00 \$371.250.00 \$371.250.00 \$320.372.284.16 \$273.000.00 \$4.806.45 \$571.967.55	750 375 16,885,192 273 5 5,596

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
Toothole	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012		Oriental investment Amount	Odistandina mrestinent	Total dash basis	\$1,580,962.50 \$9,481,462.50	11 007	1,833	\$862.50 (\$252,037.50) \$862.50 (\$1,511,537.50)	Juli W. Zeriodiit	Titonales
	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	1/11/2013					\$9,481,462.50	(\$143,528.63)	10,993	\$862.50 (\$1,511,537.50)		
8 11 14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA	6/11/2013	Destruerd Charles of Francisco d Wilconsols	\$2,117,000,00	\$0.00	CO CO 400 OC Dedecard is fell warrant and autotralian					\$1,301,856.00	370.899
0,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA IA	4/4/2012	Preferred Stock w/ Exercised Warrants			\$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00	\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	2/6/2009 9/25/2013	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00	\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166,67 Redeemed, in full: warrants not outstanding			4,000		9250,000.00	
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	9/22/2011				s	76,458,000.00		76,458	\$1,000.00	\$1.500.000.00	554.330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	1/16/2009		\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding					\$1,550,550.55	004,000
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	2/15/2011					\$500,000.00 \$150,000.00		3,118 150,000	\$160.36 (\$2,618,000.00) \$1.00		_
	TREATY OAK BANCORP, INC.	AUSTIN	TX	8/6/2015 3/27/2009					0100.000.00		100,000	91.00	\$1,570,287.00	
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00	\$185,000.00	185
8.14.44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115,75 Redeemed, in full: warrants not outstanding						100
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	9/22/2011		\$35 539 000 00	\$0.00	S	15,540,000.00		15,540	\$1,000.00	\$777,000.00	777
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012		\$33,338,000.00	30.00	75 (6 1 (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$2,639,379.50		3,518		\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	8/9/2012					\$7,038,845.50 16,984,909.75		9,382	\$750.25 (\$2,343,154.50) \$750.25 (\$5.654.090,25)	\$1,300,776.05 \$191.948.33	1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM NM	8/10/2012 9/11/2012					10,904,909,75	(\$266,631.35)	22,639	\$750.25 (\$5,654,090.25)	\$191,940.33	
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	4/3/2009 8/13/2010	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding	\$2,795,000,00		2.795	\$1,000.00		
8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA		Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33 Redeemed, in full; warrants not outstanding			2,795	\$1,000.00		
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	9/26/2012				S	23,000,000.00		23,000	\$1,000.00	\$1,150,000.00	1.150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	12/22/2009	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	11/29/2012					\$5,251,500.00		7,002	\$750.00 (\$1,750,500.00)	\$124,665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	JACKSON JACKSON	MS	1/11/2013	Preferred Stock w/ Warrants	\$215,000,000,00	\$0.00	\$236,287,500.00 Redeemed, in full: warrants not outstanding		(\$52,515.00)				
	TRUSTMARK CORPORATION	JACKSON		12/9/2009		WE 1 0,0000,0000,000	20.00	\$2	15,000,000.00		215,000	\$1,000.00		
8,14,44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS IA	12/30/2009 5/29/2000	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding					\$10,000,000.00	1,647,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011			•	l s	12,000,000.00		12,000	\$1,000.00	\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	6/17/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding	99,000,000.00		6,599,000	\$1,000.00		
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	6/17/2009 7/15/2009					00.000,000.00		0,399,000	\$1,000.00	\$139,000,000.00	32,679,102
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI	FL	8/7/2009 3/17/2015	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding	11,738,143.76		50,236	\$233.66 (\$38,497,856.24)	\$586,953.92	2,512
8.14.44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000,00	\$0.00	\$10.634.911.78 Redeemed, in full: warrants not outstanding						2,512
00.07	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS	8/11/2011	Preferred Stock w/ Warrants	\$298.737.000.00	\$0.00	\$7.509.920.07 Currently Not Collectible	\$8,950,000.00		8,950	\$1,000.00	\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock W Warrants		\$0.00					(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR		Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding						
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	2/17/2010 3/31/2010				S2	14,181,000.00		214,181	\$1,000.00	\$4.500,000,00	1.110.898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding					Ţ. E53 C53 C5	
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC NC	12/18/2009 9/22/2011		\$2,997,000.00			\$6,191,000.00		6.191	\$1,000.00	\$160,000.00	160
8.11.17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding					Ţ	
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	7/25/2012					\$600,000.00 \$1,579,000.00		1,579	\$1,000.00 \$1,000.00	\$65,000.00	- CE
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62.145.972.22 Redeemed, in full: warrants not outstanding					\$65,000.00	
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	11/18/2009				s	59,000,000.00		59,000	\$1,000.00	\$450,000,00	211.318
8	LINITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding						211,310
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014					\$3,319,050.00	(\$25,000.00)	8,700	\$381.50 (\$5,380,950.00)	\$138,607.85	435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	MI	9/26/2014	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding						
	UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012				S	17.005,300.00	(\$255,079,50)	20,600	\$825.50 (\$3,594,700.00)		
11.36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	Al	7/18/2012	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding					\$38,000.00	311,492
,	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	9/3/2010		Q-101010100000	******	\$	10,300,000.00		10,300	\$1,000.00		
11.14.15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL GA	5/13/2015	Subordinated Debentures w/ Exercised Warrants	\$14,400,000,00	\$0.00	\$18.882.079.62 Redeemed, in full: warrants not outstanding					\$10,125.00	111,258
11,14,10	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE	GA	7/3/2012					14,400,000.00		14,400,000	\$1.00	\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA GA	12/5/2008 3/26/2013	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210.367.527.00 Sold in full: warrants not outstanding			1 576			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/27/2013				S S	\$1,516,900.00 12,587,575.00		13,078	\$962.50 (\$59,100.00) \$962.50 (\$490,425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/28/2013 4/9/2013				S1	59.145.525.00	(\$1.732.500.00)	165,346	\$962.50 (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013						(\$1,732,300.00)			\$6,677.00	219,908
8,11,44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00		\$3.000.000.00		3.000	\$1,000.00		_
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA VIENNA	V/A	9/15/2011					\$2,658,000.00		2,658		\$283.000.00	283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28.013.814.50 Redeemed, in full: warrants not outstanding	10,324,000.00		10,324			
	UNITY BANCORP, INC.	CLINTON	NJ	7/3/2013				3	10,324,000.00		10,324	\$1,000.00 \$1,000.00		
•	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ	8/28/2013		******	****	fan oen een ee Cald la fall warman ee ee					\$2,707,314.00	764,778
ő	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	5/22/2009 8/8/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding	\$237,527.50		250	\$950.11 (\$12,472.50)		
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013					\$9,168,561.50	(0.0	9,650	\$950.11 (\$481,438.50)	\$476,573.62	495
9.11.15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	MN	9/12/2013	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding		(\$94,060.89)				
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010				S	11.926.000.00		11,926,000	\$1.00		
8 11	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA NC	2/6/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 Full investment outstanding; warrants outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding						
J.11	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/2013	The state of the s	\$10,000,000.00	gU.UU		\$7,742,000.00		7,742	\$1,000.00		
8.11.14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC CA	1/30/2013	Preferred Stock w/ Exercised Warrants	\$7,700,000,00	\$0.00	\$9.403.400.50 Redeemed, in full: warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00	\$500,000.00	500
W.11.19	VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/2012					\$7,700,000.00		7,700	\$1,000.00	\$385,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2.947.090.75 Sold. in full: warrants not outstanding	\$2,296,800.00		5.500	\$417.60 (\$3,203,200.00)	\$45,815.25	075
	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014					92,290,6UU.UÜ	(\$25,000.00)	5,500	\$417.00 (\$3,203,200.00)	\$45,815.25	275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00		84 COO COO O			64 000 00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	11/14/2012					\$1,600,000.00 \$1,600,000.00		1,600	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013					\$1,600,000.00		1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	8/14/2013 10/16/2013					\$1,600,000.00 \$9,619,000.00		1,600 9,619	\$1,000.00 \$1,000.00		_
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/13/2013							0,019		\$1,547,891.58	344,742
8,14,44	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00	\$65,000.00	co
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318 400 781 94 Redeemed in full: warrants not outstanding					\$00,000.00	- 0:
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ NJ	6/3/2009					75.000.000.00			\$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009				\$1 \$1	25,000,000.00 00,000,000.00		125,000 100,000	\$1,000.00 \$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/2010									\$5,421,615.27	2,532,542
8.41.44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	TX	8/25/2011	Preferred Stock w/ Exercised Warrants	\$3.000,000.00	\$0.00		\$3.000.000.00		3.000	\$1,000.00	\$150,000.00	150
	VERITEX HOLDINGS. INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDI OTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants outstanding						
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	1/1/19/2013					\$5,672,361.44	(\$56,723.61)	14,738	\$384.88 (\$9,065,638.56)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00							
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	IVA	12/11/2012				\$	71.000.000.00		71,000	\$1,000.00		

Factoria	Institution Name	Oltri	State Date Original Investment	Cololled Investment Amount	Outstanding Investment Total Cash Back ²	Investment Clatus?	(F) ⁴	Channe	Avg. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	We Channe
Footnote	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2014 Original investment	I Voe Original Investment Amount	Outstanding Investment Total Cash Back	investment Status* Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Gain	\$33,263,000.00	
8.17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009 Preferred Stock w/ Exercised Warn	ints \$4,700,000,00	\$0.00 \$3.694.442.50	Sold, in full; warrants not outstanding					400,200,000.00	2,000,200
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013			\$325,353.86	i i	533		(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013			\$2.543.620.14		4.167	\$610.42	(\$1,623,379.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 9/12/2013				(\$25,000.00)					_
8,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warn TX 12/28/2012	ints \$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding \$787,500.00		700	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013			\$712,500.00		713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$30.710.646.33	Redeemed, in full: warrants not outstanding						
	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012			\$25,000,000.00	1	25,000	\$1,000.00		\$1,189,813.00	367,984
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warra	ints \$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding						
8 11 17	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 9/15/2011			\$110,000,000.00	1	110,000	\$1,000.00		\$5,500,000.00	5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warn	ints \$12,000,000.00	\$0.00 \$14,731,826.23	Redeemed, in full; warrants not outstanding \$3,000,000,00		3,000	\$1,000,00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012 MA 1/30/2013			\$3,000,000.00		4,000				+
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/23/2014			\$5,000,000.00		5,000			\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,592,311.11	Redeemed, in full; warrants not outstanding						
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009			\$22,000,000,00	1	22,000	\$1,000.00			4
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009								\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding			_			4
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/12/2011 WA 3/2/2011			\$26,380,000.00	1	26,380	\$1,000.00		\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/2/2011 WA 11/14/2008 Preferred Stock w/ Warrants	\$200.000.000.00	\$0.00 \$220.740.095.15	Redeemed, in full; warrants not outstanding					\$1,025,000.00	240,002
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009	3200,000,000,00	30.00 3220,745,563,10	\$200,000,000.00		200.000	\$1,000.00			
	WASHINGTON FEDERAL INC.	SEATTLE	WA 3/15/2010			\$250,550,550.50		200,000	\$1,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding						
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 10/30/2009	\$6,842,000.00								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011			\$13,475,000.00	1	13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warn	ints \$5,625,000.00	\$0.00 \$6,398,893.44	4 Sold, in full; warrants not outstanding \$4.831,002.80		5010	6000 **	(\$200.007.00)	640.011.00	
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 2/6/2013		 			5,212 100	\$926.90 \$926.90	(\$380,997.20) (\$7.310.00)	\$18,644.66 \$147,194.69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013 WI 2/8/2013			\$92,690.00 \$290.119.70		313		(\$7,310.00) (\$22.880.30)	\$147,134.09	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013			9250,115.70	(\$52,138,13)	313	3020.00	14==1000.007		$\overline{}$
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.000	\$0.00 \$457,333,286.51	1 Redeemed, in full; warrants not outstanding						4
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010			\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010			\$100,000,000.00	1	100,000				4
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010			\$200,000,000.00	1	200,000	\$1,000.00		*********	
44	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT 6/8/2011 MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$07.004.047.440.00	5 Redeemed, in full; warrants not outstanding					\$20,388,842.06	3,282,276
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009 Preferred Stock W Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	\$25,000,000,000,000		25 000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN 5/26/2010			\$20,000,000,000		20,000	ψ1,000,000.00		\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78,804,166.67	Redeemed, in full; warrants not outstanding						
	WESBANCO, INC.	WHEELING	WV 9/9/2009			\$75,000,000,00	1	75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV 12/23/2009								\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding						
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 6/29/2011 IA 8/31/2011			\$36,000,000.00	1	36,000	\$1,000.00		\$700,000.00	474,100
11	WEST BANCORPORATION, INC.	SAN RAFAFI	CA 2/13/2009 Preferred Stock w/ Warrants	\$83 726 000 00	\$0.00 \$87.360.236.61	1 Redeemed, in full; warrants not outstanding					\$700,000.00	474,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEI	CA 9/2/2009	303,720,000,00	30.00 307,300,230.01	\$41.863.000.00		41 863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009			\$41.863.000.00		41.863				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011								\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00	Redeemed, in full; warrants not outstanding						4
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011			\$140,000,000.00	1	140,000	\$1,000.00			
0.447	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS PALM DESERT	NV 11/23/2011	ints \$7,290,000.00	20.00 2554.000.00	A Comment Mad Collegelle					\$415,000.00	787,107
0,117	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercised Warm CA 11/7/2014	ms \$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible				(\$7,290,000.00)		
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercised Warn	ints \$6,855,000.00	\$0.00 \$13,053,910.87	7 Sold, in full; warrants not outstanding				(\$1,250,000.00)		_
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/29/2009	\$4.567.000.00								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012			\$1,050,524.72		1,117	\$940.49	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012			\$9,673,015.37		10,305	\$938.67	(\$631,984.63)	\$335,417.06	. 343
0.11.00	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013 OH 5/15/2009 Preferred Stock w/ Exercised Warm	ints \$4,700,000.00		2 Redeemed, in full: warrants not outstanding	(\$107,235.41)					_
8,11,78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA	OH 5/15/2009 Preferred Stock W Exercised Warn OH 11/30/2012	ints \$4,700,000.00	\$0.00 \$5,842,197.92	Redeemed, in full; warrants not outstanding \$4.700.000.00		4,700	\$1,000,00		\$235,000.00	200
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercised Warn	ints \$16,800,000,00	\$0.00 \$20.275.427.10	Sold, in full; warrants not outstanding		4.700	\$1,000.00		\$235,000.00	235
-	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014	0.01000100000	***************************************	\$1,300,000,00	1	1.300	\$1.063.21	\$82.173.00		1
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014			\$15,500,000.00	1	15,500		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014				(\$178,619.28)					
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrants	\$300,000,000	\$0.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding						
44	WHITNEY HOLDING CORPORATION	NEW ORLEANS WILMINGTON	LA 6/3/2011	\$330,000,000,00	\$0.00 \$369.920.833.33	\$300,000,000.00	<u> </u>	300,000	\$1,000.00		\$6,900,000.00	2,631,579
-	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants DE 5/13/2011	\$330,000,000.00	\$0.00 \$369,920,833.33	Redeemed, in full; warrants outstanding \$330,000,000.00		330.000	\$1,000.00			_
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00 \$68.809.170.52	2 Sold, in full; warrants not outstanding	1	330,000	\$1,000.00			_
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 4/3/2012	\$3£,100,000.00	500,000,110.02	\$58.646.694.58	(\$879,700,42)	62,158	\$943.51	(\$3.511.305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/20/2012								\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00 \$300,704,730.81	1 Redeemed, in full; warrants not outstanding						
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/22/2010			\$250,000,000.00	4	250,000	\$1,000.00		PAF 600 501	4
0.14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	IL 2/14/2011 AL 5/15/2009 Preferred Stock w/ Exercised Warm	ints \$2.720.000.00	\$0.00 \$2.780.391.21	1 Sold, in full: warrants not outstanding	1	-			\$25,600,564.15	1,643,295
0.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 5/15/2009 Preferred Stock W Exercised Warn AL 6/24/2013	\$2,720,000.00	SU.UU S2,780,391,21	Soid, in full: warrants not outstanding \$2,343,851,20	1	2.720	\$861.71	(\$376,148.80)	\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 7/26/2013			\$2,343,851.20	(\$24,999,99)	2,120	3001.71	1907 0, 140.00)	φου,σ=υ.00	130
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 1/23/2009 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00 \$57,640,856.64	4 Sold, in full; warrants not outstanding						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 4/3/2012			\$48,157,663.75	(\$722,364.96)	52,625	\$915.11	(\$4,467,336.25)		4
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 9/12/2012								\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$52,383,419.85	5 Sold, in full; warrants not outstanding						4
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN FI KIN	NC 7/24/2009 NC 9/18/2012	\$13,312,000.00		g	(\$662,235.84)	49,312	\$895.30	(\$5.162.944.00)	+	+
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/10/2013			\$44,149,056.00	(\$002,235.84)	49,312	\$090.30	(\$5,162,944.00)	\$55,677,00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/10/2013								\$35,677.00	
8,14,45	YORK TRADITIONS BANK	YORK	PA 4/24/2009 Preferred Stock w/ Exercised Warn	ints \$4,871,000.00	\$0.00 \$5,705,022.14	4 Redeemed, in full; warrants not outstanding						
	YORK TRADITIONS BANK	YORK	PA 7/14/2011			\$4,871,000.00	1	4,871	\$1,000.00		\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00 \$1,661,027,529.62	Redeemed, in full; warrants not outstanding						
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 3/28/2012			\$700,000,000.00	-	700,000	\$1,000.00			_
	ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 9/26/2012 UT 12/5/2012			\$700,000,000,000	1	700,000	\$1,000.00		\$7,666,418.51	5,789,909
	ZIONS BANCORPORATION	ONLI LAKE CITY	12/5/2012	TOTALS \$204.894.726.320.00	\$262,832,503.71 \$226,646,673,888.56	5 \$199,562,396,334.37	(\$38 027 858 40)			(\$5,069,497,481.92) \$6,906,733,060.44	\$8,065,339,407,60	5,789,909
	T. Company of the Com		· · · · · · · · · · · · · · · · · · ·	. C.ALS \$204,034,720,320.00	\$202,032,303.11 \$220,040,013,000.30	\$199,502,390,334.31	1,400,021,000.19]			(\$3,000,401,401.02) \$0,000,733,000.44	1 40,000,000,407.00	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted aver
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
First Merchants Capital Trust III.
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investme
under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
Therefore this disposition amount does not represent cash proceeds to Treasury.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasu
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40 O - 0/40/44 Transport of the #405 000 000 of a referred by the Health of the Health
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
acquired company on 0/20/2000 were exchanged for a like amount of securities of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
Omaii busiiloss Londing Fund.

Footnote	Footnote Description
4	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
4	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
4	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
4	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
4	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
,	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
;	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
!	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700.	,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	· · ·
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuc ("Starbuck") entered into on 12/11/2012.	k Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.	
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the place agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.	
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Tru Corporation ("Trustmark") entered into on 02/11/2013.	ustmark
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to th agreement between Treasury and FBG entered into on 2/12/13.	
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,47 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	I. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the ex warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens R	_
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as o between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the thereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treas shares of common stock on 3/19/2013.	sury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged fo securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. ent. 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N. pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	B. Corporation,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (Federal Receiver.	FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Tr sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.	easury agreed to

Footnote Footnote Description	
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to imp	lement
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pu	
which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury	y sold
the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.	
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.	
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation prefered	
the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock	upon the
receipt of certain shareholder approvals.	
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference	
appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/	inancial-
stability/reports/Pages/Monthly-Report-to-Congress.aspx.	
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for containing the state of the containing and the co	
stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP value of the	/arrant
and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.	
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.	
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller	of the
Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia con	
(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the term	s of an
agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.	
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services (FFSC) pursuant to vice the company (FCBTC) and 1st Financial Services (FFSC) pursuant to vice the company (FFSC) pursuant to vice	
Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/201	3.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance	e
Corporation (FDIC) as receiver.	
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been iss	ued to
Treasury by Alaska Pacific Bancshares, Inc.	
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and the Carolinas Corporation ("BCAR") pursuant to which Treasure ("BCAR") pursuant to which the Carolinas Corporation ("BCAR") pursuant to which the Caro	ck to
BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.	
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to sec	ırıtıes
purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.	hiob
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to various Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30	
Treasury agreed to sell to Fark Sterling the OFF preferred stock and warrant issued by FOBS, subject to the conditions specified in such agreement. The sale was completed on 4/30	2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirm	ed
Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after	
to the Department of Justice of a 3% litigation fee).	

ootnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote Footnote Description
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for
aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patap
Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. and CPP preferred stock is sell all of its CPP preferred stock is sell all
Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreeme
of the same date with Capital Commerce Bancorp, Inc. As part of that transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers
pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trus
of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcyfreceivership – Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Part												Capital	Repayment / Disposition / A	uction		
March Confidency March Confi	Footnote	Institution Name	City	State	Date	Original Investment Type1	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back2	Investment Status*				(Realized Loss) / (Write-off)	Gain
Proceedings		Alternatives Federal Credit Union	Ithaca	NY	9/24/2010				\$2,234,000.00							
Part of the Manufacture Ma			Oak Brook	IL				\$5,457,000.00	\$5,457,000.00							
March Carlot State 1940 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970 1970	9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full					4
Description 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960 1960												\$2,500,000.00	2,500,000	\$1.00		
March Marc	9					Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full					4
Descriptions of the Control of the																
Proceed Processor Company Comp												\$1,000,000.00	1,000	\$1,000.00		4
Authority Auth	11					Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full					
Part						B (18: 1		***********	********			\$3,297,000.00	3,297,000	\$1.00		4
Marchan Part Marchan	3,4						\$50,400,000.00									
March Carlot From Process 10 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 100,000 1	9,12					Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full	es 250 000 00	5 250	£4 000 00		4
Control Cont						Subardinated Debartures		\$503,000,00	\$503,000,00	£40 072 00	Full investment outstanding	\$5,250,000.00	5,250	\$1,000.00		_
South Foundation																+
Part						Oubordinated Depentares		ψ5,200,000.00	\$0.00	ψ0,020,001.70	reacemed, iii i dii	\$3,260,000,00	3 260 000	\$1.00		
The content of the	9					Subordinated Debentures		\$1,096,000,00	\$0.00	\$1.140.388.00	Redeemed, in Full	\$0,200,000.00	0,200,000	ψ1.00		
Product Commands Federal State Product Commands						Cuboraliated Boboritares		\$1,500,500.50	\$0.00	ψ1,110,000.00	rtodoomod, iii i dii	\$1,096,000,00	1.096.000	\$1.00		_
### Subsection of Control Cont						Subordinated Debentures		\$300,000,00	\$300,000.00	\$29.250.00	Full investment outstanding	\$1,000,000.00	1,000,000	ψ1.00		_
Description Property Company																
Am Process (Control of State Control o	9,11															
Conference Con				CA								\$1,000,000.00	1,000,000	\$1.00		
Color Februs Care University	9			LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$2,988,350.00	Redeemed, in part					
Common per				LA								\$2,500,000.00	2,500,000	\$1.00		
Common	3,6			NY	8/27/2010		\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding					
Common Security Company Common Security Co		CFBanc Corporation			9/17/2010	Preferred Stock		\$5,781,000.00								4
Courte Reschance Concessed Marco Color	3,5	Citizens Bancshares Corporation				Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1,177,144.22	Full investment outstanding					
Committe Bark of the Bay Committe Bark of the Bay Committed Bark of the Bay Committed Bark of the Bay Committed Bark of the Bark of								\$4,379,000.00								
Commonth Fire Quart Feeter Cred Lines	3				9/29/2010	Preferred Stock										
Commonth Plan Feed Cred Uncom Design Commont Plan Feed Cred Uncom Design Commont Common	3,4				9/29/2010	Preferred Stock	\$1,747,000.00									4
Degree Company Compa				GU												
1.0 Parked Central International Control International Control International Control International Control International Central International Control				IL.		Subordinated Debentures										4
East End Septial Delivers (Annual Number Control (Annual Number Co				CA					\$2,799,000.00	\$2/3,835.50	Full investment outstanding					
Second Community Federal Chred Union		D.C. Federal Credit Union		DC		Subordinated Debentures			\$1,522,000.00	\$148,479.56	Full investment outstanding					4
Fartic Count Finder Count Fartin										\$682.89	Full investment outstanding					_
Pain Search Federal Credit Urion									\$100,000.00	\$9,700.00 6706.074.00	Full investment outstanding					4
Fair Based French Credit Union	q									\$32,933,34	Redeemed in Full					
9 Fishel Related Carbot Union New York MY 2002001 Suborhanded Delevatives 514,000.00 \$10,000 \$15,001 \$1,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$10,000 \$1						Cabbranatoa Bobontaroo		\$00,000.00	\$0.00	Q02,000.01	rtodoomod, arr da	\$30,000,00	30,000	\$1.00		
Fight Federal Cried Linear 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016 1014-2016	9					Subordinated Debentures		\$14,000.00	\$0.00	\$15.411.67	Redeemed, in Full	ψου,ουσ.σσ	00,000	ψ1.00		
Section Process Proc		Fidelis Federal Credit Union				Cuboraliated Bobontares		\$11,000.00	\$0.00	ψ10,111.07	rtodoomod, iii i dii	\$14,000.00	14.000	\$1.00		_
First Choice Bank	3	First American International Corp.				Preferred Stock	\$17,000,000.00		\$17.000.000.00	\$1,717,975,79	Full investment outstanding	****	,	*****		
First Choice Blank	3,10			CA						\$5,413,877.89	Redeemed, in Full					
First Eagle Benchment, Inc. Hamoset Park I. 91770101 Subcriminate Debentures \$1,800,0000 \$3,787,5000 \$1,189,8250. Fall insellection (and including a property of the property		First Choice Bank	Cerritos	CA								\$5,146,000.00	5,146	\$1,000.00		
Perfect Lapper/Community Credit Union	3		Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,198,925.00	Full investment outstanding					
10 First MMF Corporation	9	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full					4
First Mar Composition Moderate Moderat		First Legacy Community Credit Union	Charlotte	NC								\$1,000,000.00	1,000,000	\$1.00		
First Vennor Bancahares, Inc. Vennor AL 29/20/10 Perferred Stock \$8,245,000.00 \$9,278,000.00 \$50,00 \$57,713.50 Full Investment outstanding	3,10	First M&F Corporation				Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full					
Freedom First Federial Credit Union Roanoke VA 9/22/010 Subordinated Debentures \$9,278,000.0 \$9,000 \$9,779,627.44 Redeemed, in Full \$9,278,000.0 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00	_			MS							<u></u>	\$30,000,000.00	30,000	\$1,000.00		
Freedom First Federal Credit Union	3			AL			\$6,245,000.00									
Gateway Community Federal Credit Union Missoula MT 1017/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/2012 101/20	9					Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full					
Cateway Community Federal Credit Union	0	Freedom First Federal Credit Union				0.1		04.057.000	***	04 705 607 07	Deduced in Edi	\$9,278,000.00	9,278,000	\$1.00		4
Censes Co-op Federal Credit Union	9					Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full	64 CE7 000 00	4.657.000	64.00		
Season Creater Kinston Credit Union Kinston NC 9/28/2010 Subordinated Debentures \$350,000.00 \$30,0714.44 Redeemed, in Full \$350,000.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$1.00 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$30,000 \$						Cub andinated Dahanturas		#200 000 00	\$200,000.00	600 400 07	Full investment systems #5 =	\$1,557,000.00	1,657,000	\$1.00		4
Greater Kinston Credit Union	0	Greater Kington Credit Union			9/17/2010	Subordinated Debentures				\$29,466.67	Podopped in Full					
Substitution Section MS 730/2010 Substordinated Debentures \$14,000,000,00 \$1,000,000 \$2,188,083.3 Full investment outstanding Substitution State Substitution Su	J					Suborumated Depentures		\$350,000.00	\$0.00	\$30U,714.44	Neucettleu, III Full	\$350,000,00	350,000	\$1.00		+
Hill District Federal Credit Union	3					Subordinated Debentures	\$14,000,000,00		\$14,000,000,00	\$2 188 002 22	Full investment outstanding	φοου,υυυ.υυ	330,000	φ1.00		+
Hope Federal Credit Union	3	Hill Dietrict Federal Credit Union					φ14,000,000.00	\$100,000,00		φ <u>ε, ιου, υου. 33</u> \$0 755 56	Full investment outstanding					+
3.4 IBC Bancorp, Inc.										\$443,964.44	Full investment outstanding					
Second Composition Second	3.4			11			\$4.205.000.00									+
Independent Employers Group Federal Credit Union	3	IBW Financial Corporation		DC				ψο,σο 1,000.00								
Klimichael Bancorp, Inc. Klimichael Bancorp, Inc. Climichael MS 9/32/010 Subordinated Debentures \$3,154,000.00 \$43,154,000.00 \$443,975.35 Full investment outstanding \$9			Hilo	HI			72,222,300.00	\$698.000.00								1
Sample Control Contr			Kilmichael	MS				\$3,154,000.00								
Destry County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures \$435,000.00 \$213,092.00 Redeemed, in part \$87,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00 \$70,000.00	3						\$4,551,000.00									
Liberty County Teachers Federal Credit Union Liberty TX 4/2/2014 S87,000.00 S1,00 S1,0	9		Liberty				, , , , , , ,	\$435,000.00								
Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 S47,000.00 S7,000 S			Liberty	TX								\$87,000.00	87,000	\$1.00		
Lower East Side People's Federal Credit Union New York NY 9/24/2010 Subordinated Debentures \$898,000.00 \$988,000.00 \$92,525.16 Full investment outstanding Subordinated Debentures			Liberty	TX						<u> </u>		\$87,000.00	87,000	\$1.00		4
3 M&F Bancorp, Inc. Durham NC 8/20/2010 Peterted Stock \$11,735,000.00 \$11,735,000.00 \$1,170,240.28 Full investment outstanding	3,4						\$5,645,000.00									
3 M&F Bancorp, Inc. Durham NC 8/20/2010 Preferred Stock \$11,735,000.00 \$11,735,000.00 \$11,735,000.00 \$1,170,240.28 Full investment outstanding					9/24/2010	Subordinated Debentures		\$898,000.00		\$92,525.16	Full investment outstanding					
Mission Valley Bancorp Sun Valley CA 9/24/2010 \$4,836,000.00	3	M&F Bancorp, Inc.														
Mission Valley Bancorp Sun Valley CA 9/24/2010 \$4,836,000.00	3,5	Mission Valley Bancorp				Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,021,594.22	Full investment outstanding					
Neighborhood Trust Federal Credit Union New York NY 9/24/2010 Subordinated Debentures \$283,000.00 \$27,688.01 Full investment outstanding		Mission Valley Bancorp								00= (: : : :						
		Neignbornood Trust Federal Credit Union	New York	NY	9/24/2010	Supordinated Debentures		\$283,000.00	\$283,000.00	\$27,688.01	Full investment outstanding					

Footnote	Institution Name	City	State	Date	Original Investment Type1	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back2	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000,00	\$325,000.00	\$31,705,56	Full investment outstanding						1
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$34,241.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$106,433.11	Full investment outstanding						
3	PGB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000,00		\$3,000,000.00	\$306,291,95	Full investment outstanding						
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures	, ,,, , , , , , , , , , , , , , , , , ,	\$153,000.00	\$153,000.00		Full investment outstanding						
3,7,10	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full						
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00))
	9 Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full						1
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015							\$273,000.00		273,000	\$1.00		
3,10	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full						
	PSB Financial Corporation	Many	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00		1
	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$2,500,000.00	\$244,583.33	Full investment outstanding						1
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,024.22	Full investment outstanding						
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$276,672.67	Full investment outstanding						
3,10	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$8,660,000.00	\$11,009,553.33	Redeemed, in part						
	Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00		
3,4	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00	\$2,146,222.22	Full investment outstanding						
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$258,132.00	Full investment outstanding						
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,396,900.00	Full investment outstanding						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$166,721.64	Full investment outstanding						
	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,536,500.00	Full investment outstanding						
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,670,443.78	Full investment outstanding						
9	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,822,064.98	Redeemed, in part						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$75,000.00	\$7,337.50	Full investment outstanding						1
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$156,533.33	Full investment outstanding						
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$41,481.33	Full investment outstanding						T .
	Union Baptist Church Federal Credit Union	Fort Wayne	IN		Subordinated Debentures		\$10,000.00	\$10,000.00	\$978.33	Full investment outstanding						
10	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding						
3	United Bancorporation of Alabama, Inc.	Atmore	AL		Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$1,019,700.00	Full investment outstanding						
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00		57,000	\$1.00		
3,4,10	University Financial Corp, Inc.	St. Paul	MN		Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012							\$22,115,000.00		22,115,000	\$1.00	-	
9	UNO Federal Credit Union	New Orleans	LA		Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full						4
	UNO Federal Credit Union	New Orleans	LA	9/4/2013							\$743,000.00		743,000	\$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN		Subordinated Debentures		\$1,229,000.00	\$737,400.00	\$606,852.89	Redeemed, in part						4
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							\$491,600.00		491,600	\$1.00	<u> </u>	
	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$1,915,000.00		Full investment outstanding						A
					TOTALS	\$363,290,000.00	\$206,783,000.00	\$445,901,400.00	\$169,859,710.02		\$117,467,500.00	\$0.00			(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an
	3 equivalent amount of investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common
	stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the
	6 date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the
	7 total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	•
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior
	13 subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	10 caso cantalog occasion in the cities of the cities can all caso cantalog occasions and cities can all caso
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior
	14 subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to
	Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into
	15 on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹			
Cit	, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Troising Glock		1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally) De	roit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
	Ī	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
	Ī	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		F 100 10000		General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	D 5	7/40/0000	Exchange for preferred and		N 1/A		. 10, 11, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	roit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
	Ī														7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Обіроївної	Note				COMMON SLOCK IN NEW CIVI			220			3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
	İ	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
	İ			Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
	İ							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
	ŀ											Company			4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A
	ŀ														5/3/2011 Partial Repayment	\$ 15,887,795	Proceeds Right to recover	N/A
	ŀ														12/16/2011 Partial Repayment		Proceeds Right to recover	N/A
	ŀ														12/23/2011 Partial Repayment	\$ 18,890,294	Proceeds Right to recover	N/A
	ŀ														1/11/2012 Partial Repayment	\$ 6,713,489	Proceeds Right to recover	N/A
	ŀ														10/23/2012 Partial Repayment	\$ 435.097	Right to recover	N/A
	ŀ														5/22/2013 Partial Repayment	\$ 10.048.968	Right to recover	N/A
	ŀ														9/20/2013 Partial Repayment	\$ 11.832.877	Right to recover	N/A
	ŀ														12/27/2013 Partial Repayment		proceeds Right to recover proceeds	N/A
	ŀ														1/9/2014 Partial Repayment	\$ 470,269	proceeds Right to recover proceeds	N/A
	ŀ														5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
				1				l				1					proceeds	

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499	Debt Obligation w/ 055 Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment		Debt Obligation w/ 122 Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136	Debt Obligation w/ 084 Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357	Debt Obligation w/ 710 Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197	029 Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000	000 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N	/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000	000 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par ¹⁵								7/10/2009	Repayment	\$ 280,130		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of		/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666	784 Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	\$ 7,844	Right to recover proceeds	N/A
	Auburn Hills,														4/30/2012	Proceeds from sale of collateral	\$ 9,302	Right to recover proceeds	N/A
Chrysler	MI														9/21/2015	Proceeds from sale of collateral	\$ 93,871	Right to recover proceeds	N/A
															9/29/2015	Proceeds from sale of collateral	\$ 6,341	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N	/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460	000	
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540	000 N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000	000	
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000	000	
												Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000	000 N/A	-

 Total Initial Investment Amount
 \$ 81,344,932,551

 Additional Proceeds *
 \$ 403,000,000

Total Treasury Investment Amount \$ 11,755,165,656

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors Company (the ultimate parent company) of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC". Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treas
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid
- interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidatio retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$500 million. In addition, Flat paid \$600 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of example 10 payment for the elimination or relinquishment of any right to receive additional shares of its common stock to be issued (the "Share Adjustment Right") Ally paid to Treasury a total of approximately \$5.93 hillion for the requirchase of the Series E-2 Preferred Stock and the elimination of the Share Adjustment Right As a result of the private placement. Treasury continues to own 981 971 shares of common stock in Ally
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller			Seller								Adjustment Details			Payment or Disposition ⁴				
Footnot	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount					
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000					
	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000					
'	4/9/2009	Givi Supplier Receivables LLC	Willington	DE.	Pulchase	Additional Note	3,300,000,000	IN/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000					
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893					
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735					
		,	, and the second			Additional Note	· ·		7	\$	123,076,735	4/7/2010	Payment'	None	\$ 44,533,054					

INITIAL TOTAL ADJUSTED TOTAL Total Proceeds from Additional Notes \$ 5.000.000.000 413.076.735 Total Repayments 413.076.735 101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on 6/10/2009. Untwas made effective as of 4/7/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		0-11								OIt-l B	Datalla		nt Remaining After Capital		Floral Bloom and Man	
		Seller								Capital Repa	yment Details	R	epayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investm	nent Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities										
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 2	20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 2	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

TOTAL TREASURY TIP INVESTMENT AMOUNT

ASSET GUARANTEE PROGRAM

			In	itial Investmen	t		Pre	mium			Exchange/Transfer/Other I	Details				Payment or I	Disposition		
Footnote	Date	Seller Name of Instituti	on City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date T	Гуре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	or Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancel termination of	llation for early f guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition		\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011 Warrant Auct	ion	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition		\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12(22)2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the other parties to the Master Agreement with the early termination of the guarantee. Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase D	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	efer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					Auth tolehed office	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 ₁₂ 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
	6 1/14/2011						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Treferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,599 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted	Inves	tment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010 6/28/2012	2 \$	4,300,000,000 1,400,000,000	-	2/6/2013	Principal Repayment	\$ 100,000,000
									0/20/2012	, A	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
4	3/3/2009	TALF LLC	Wilmington	DE	Durchoos	Daht Ohlisation/ Additional Nata	¢ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
'	3/3/2009	TALF LLC	wiimington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
										7/7/2014	Contingent Interest Proceeds	\$ 27,005,139			
													8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036
													10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement De	tails				Fi	nal Disposition		
														Life-to-date	
		Pu	ırchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	•	\$ 2,184	6/21/2011	-	\$ 4,070,000			\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617		, , , , ,	* -, -, -
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000		7- 7	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000			\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382			\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996			\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	1	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	1	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	,	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	•	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/}Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted		Final Investment	1				T	
		Seller							ommitment 3	Final Commitment Amount ⁷	Amount 9	Capital R	epayment Details	Investment At	ter Capital Repayment	Distribution or Disposition	on
Footnote	Date	Name of Institution	City	Transacti State Type		Commitment	Pricing Mechanism	Date	Amount	Date Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
1		UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	.,,,,,		\$ 1,111,111,111	Par	1/4/2010				1/15/2010	\$ 156,250,000		Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010 4 \$ 200,000,00	0 \$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	2/24/2010 Final Distribution ⁵	\$ 48,922
												1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010 Distribution ⁵ 2/24/2010 Final Distribution ⁵	\$ 502,302
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$ 856,000,00	0 \$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10	Tiral Distribution	\$ 1,223
												4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10		
												9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10		
												11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10		
												12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10		
												1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10		
												2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10		
												3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10		
												4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10		į .
												5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10		
												6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10		
												7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10		
												8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10		
												10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10		
												12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10		
												1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10		
												2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10		
												3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		
																3/29/2012 Distribution ⁵	\$ 56,390,209
																8/9/2012 Distribution ⁵	\$ 1,056,751
												3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012 Final Distribution ⁵	\$ 18,772
																6/4/2013 Adjusted Distribution ^{5, 13}	\$ 69,399
																7/8/2013 Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8 \$ 1,161,920,00	0 \$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds		
												4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds		
												9/15/2010	\$ 60,022,674	\$ 1,089,942,174			
												11/15/2010	\$ 132,928,628	\$ 957,013,546			
												12/14/2010	\$ 31,689,230	\$ 925,324,316			
												1/14/2010	\$ 27,355,590	\$ 897,968,726			
												2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds		1
												3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds		
												4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds		
												5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Contingent		
												6/14/2011	\$ 18,259,513	\$ 428,886,768			
												7/15/2011	\$ 62,979,809	\$ 365,906,960			
												8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds		
												10/17/2011	\$ 37,384,574	\$ 307,759,854			
												12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds		

		Seller								minary Adjusted ommitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Capital Re	epayment Details	Investment A	iter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City		ansaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
						·								1/17/2012	\$ 6,577,144	\$ 294.078.924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173		Debt Obligation w/ Contingent			
														DINE	0,010,170	201,100,100	11000000	3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE F	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	¢ 1.086.087.313	Membership Interest 10	770/2013	Distribution	1,011
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818		Membership Interest 10			
																		3/13/2013	Distribution ⁵	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013	Distribution ^{5, 11}	\$ 479,509,240 \$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE F	urchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
																	Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690			Distribution ^{5, 11}	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds			\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DF F	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
				.	didiado		.,,,					1,100,120,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																			Distribution ^{5, 11}	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
																		10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution 5, 11	\$ 678,683
2	10/2/2000	Allianna Permetain Lorenzy Sequitition Mester Fired L. D.	Wilmington	DE -		Dobt Obligation w/ Continues Description	\$ 2,222,222,222	Par	9/99/994	6 6 2400 075 000	7/46/0040	e 2200 047 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	vviimington	DE	ruichase	Debt Obligation w/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010	φ 2,488,875,000	7/10/2010	\$ 2,300,847,000	12 9 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Proceeds Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Proceeds Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Proceeds Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Proceeds Debt Obligation w/ Contingent			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds			
			1						<u> </u>									10/3/2012	Distribution 5, 11	\$ 12,012,957

		Seller							iminary Adjusted	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital P	epayment Details	Investment A	iter Capital Repayment	Di	stribution or Disposi	ition
Footnote	Date	Name of Institution	City	Transa State Typ		Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description Description	Proceeds
roomoto	Dute	Traine of mendadin	J.,	, , , , , , , , , , , , , , , , , , ,		Amount	mediamon	Date	Autount	Butte	Amount	Zanount	8/22/2012		s -	Contingent Proceeds	12/21/2012 Dis		\$ 16,967
							_										8/13/2013 Dis	tribution Refund	\$ (460)
1	10/2/200	Blackrock PPIF, L.P.	Wilmington	DE Purch	se Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10			
													9/17/2012	\$ 8,833,632		Membership Interest 10			
													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
													11/5/2012	\$ 419,026,439	•	10	11/5/2012 Dis	tribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	•	Membership Interest 10	12/5/2012 Dis		\$ 57,378,964
																Debt Obligation w/ Contingent	12/6/2013 Dis	tribution ^{5, 11}	\$ 1,609,739
2	10/2/200	Blackrock PPIF, L.P.	Wilmington	DE Purch	Se Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds Debt Obligation w/ Contingent			P
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
													9/28/2012	\$ 35,000,000	\$ 819,793,592				
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																	11/5/2012 Dis	tribution ^{5, 11}	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	12/5/2012 Dis	tribution 5, 11	\$ 1,433,088
																	12/6/2013 Dis	tribution 5, 11	\$ 141,894
1	10/30/20	9 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purch	se Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012	\$ 99,462,003		Membership Interest 10			
													5/14/2012	\$ 74,999,625		Membership Interest 10			
													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			ļ
													9/17/2012	\$ 124,999,375		Membership Interest 10			
													10/15/2012	\$ 240,673,797		Membership Interest 10			
													11/15/2012	\$ 45,764,825		Membership Interest 10			
													12/14/2012	\$ 24,588,926		Membership Interest 10			
													1/15/2013	\$ 30,470,429		Membership Interest 10			
													2/14/2013	\$ 295,328,636		Membership Interest 10			
													2/14/2010	250,020,000	0,002,420	monocomp moreo:	2/21/2013 Dis	tribution 5, 11	\$ 184.431.858
																	2/27/2013 Dis		\$ 20,999,895
																	3/14/2013 Dis		\$ 156,174,219
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013 Dis		\$ 105,620,441
																	4/19/2013 Dis		
																			\$ 42,099,442
																	5/29/2013 Dis 9/30/2014 Fin	tribution 5, 11 al Distribution 5, 11	\$ 49,225,244 \$ 1,748,833
2	10/30/20	9 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purch	se Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/5		• • • • • • • • • • • • • • • • • • • •	Debt Obligation w/ Contingent	9/30/2014 Fin	ai distribution	
				. 31011							, , , , , , , , , , , , , , , , , , , ,		2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent			+
												[3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent			+
												[5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds Debt Obligation w/ Contingent			+
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds Debt Obligation w/ Contingent			+
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Proceeds Debt Obligation w/ Contingent			+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent			+
													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds Debt Obligation w/ Contingent			_
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds Debt Obligation w/ Contingent			
							1						1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds			

		Seller							iminary Adjusted	Final Comr	nitment Amount ⁷	Final Investment Amount 9	Capital R	epayment Details	Investment A	fter Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City S	Transactio	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
roomote	Duto	Table of Hadidalor	0.09	1,700	arresultent seconquer	Allouik	moonamoni	Dute	Allouin	Dute	Amount	Zulodik					4/19/2013 Di		\$ 17,118,005
																		stribution 5, 11	\$ 1,052,497
													2/14/2013	\$ 201,075,230	\$.	Contingent Proceeds		stribution 5, 11	\$ 1,230,643
																		nal Distribution 5, 11	\$ 41.556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			11,1000
													4/14/2011	\$ 3,521,835		Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest 10			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012 Di	stribution 5, 11	\$ 147,464,888
																	11/2/2012 Di	stribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	- Membership Interest 10	12/21/2012 Di		\$ 549,997
																		nal Distribution 5, 11	\$ 75,372
																Debt Obligation w/ Contingent	1/28/2015 Di	istribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Proceeds Debt Obligation w/ Contingent			
												-	8/9/2012	\$ 151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Proceeds Debt Obligation w/ Contingent			
												-	8/23/2012	\$ 160,493,230	\$ 286,210,415	Proceeds Debt Obligation w/ Contingent			+
												-	8/29/2012	\$ 103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent			+
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11	+
																	10/19/2012 Di		\$ 6,789,287
													9/21/2012	\$ 161,866,170	\$.	- Contingent Proceeds	11/2/2012 Di		\$ 3,718,769 \$ 13,750
																		nal Distribution 5, 11	\$ 13,750
																		stribution 5, 15	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74.499.628	\$ 400.050.373	Membership Interest 10	1/20/2013	SUIDUIOI	1,544
													11/15/2012	\$ 59,787,459		Membership Interest 10			
													12/14/2012	\$ 40,459,092		Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																		stribution 5, 11	\$ 164,629,827
																		stribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		stribution 5, 11	\$ 38,536,072
																		stribution 5, 11	\$ 29,999,850
																		stribution 5, 11	\$ 3,999,980
			1477	25 2 1			-	0.000.000	0.0.0000=	7/10/0045						Debt Obligation w/ Contingent	12/27/2013 Di	stribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds Debt Obligation w/ Contingent			+
													11/20/2012	\$ 195,000,000	\$ 485,424,484	Proceeds Debt Obligation w/ Contingent			+
													12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds Debt Obligation w/ Contingent			+
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds		5, 11	+
							1	1									4/16/2013 Di	stribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Capital R	epayment Details	Investment A	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
																		5/16/2013 Distribution ^{5, 11}	\$ 963,411
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013 Distribution ^{5, 11}	\$ 750,004
																		9/5/2013 Distribution ^{5, 11}	\$ 100,001
																		12/27/2013 Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10		
													-	3/14/2012	\$ 39,387,753		Membership Interest 10		
													-	9/17/2012	\$ 22,111,961		Membership Interest 10		
														10/15/2012	\$ 32,496,972		Membership Interest 10		
													-	11/15/2012	\$ 111,539,536		Membership Interest 10		
														12/14/2012	\$ 55,540,026		Membership Interest 10		
													-	1/15/2013	\$ 14,849,910		Membership Interest 10		
													-	4/12/2013	\$ 18,268,328		Membership Interest 10		
														5/14/2013	\$ 70,605,973		Membership Interest 10		
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10	5 11	
																		6/3/2013 Distribution ^{5, 11}	\$ 46,575,750
																		6/14/2013 Distribution ^{5, 11} 6/24/2013 Distribution ^{5, 11}	\$ 54,999,725
														6/3/2013	\$ 31,835,008	\$	Membership Interest 10	6/24/2013 Distribution ^{5, 11} 6/26/2013 Distribution ^{5, 11}	\$ 27,999,860
																			\$ 11,749,941
																		7/9/2013 Distribution 5, 11 12/12/2013 Final Distribution ^{5, 11}	\$ 40,974,795 \$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent	12/12/2013 Final Distribution	\$ 539,009
													-	3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent		
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent		
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds		
														11/15/2012	\$ 223,080,187	\$ 620.925.500	Debt Obligation w/ Contingent		
														12/14/2012	\$ 111,080,608	\$ 509.844.892	Debt Obligation w/ Contingent		
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent		
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent		
																		5/28/2013 Distribution ^{5, 11}	\$ 444,393
																		6/3/2013 Distribution ^{5, 11}	\$ 1,960,289
																		6/14/2013 Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013 Distribution ^{5, 11}	\$ 700,004
																		6/26/2013 Distribution ^{5, 11}	\$ 293,751
																		7/9/2013 Distribution 5, 11	\$ 1,024,380
																		12/12/2013 Final Distribution ^{5, 11}	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2 The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

37 Distributions are required as presentations from the CVM fund, the \$3.75 billion of displayed as present and the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract of the contract o

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10) The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunioue capital and is subject to revision period gray abadiconal fundings of the outstanding commitment.

12/ On 08/22/012/2, AllianceBenstrein agreed to do-obligate its unused debt commitment. The Final Investment Around tressents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of business the curriculative capital drawn as of the de-obligation.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.