Trivestment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redemend - institution has repair threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupe/vecelvership - Treasury has no outstanding investment
Ourrently not collectible - investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Use and the investment is no longer held by Treasury. but some remains
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending September 9, 2015

CAPITAL PURCHASE PROGRAM

									Capita	I Repayment / Disp	sition / Auction3.	5			Warrant Pro	oceeds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Ava. Price (Re	alized Loss) / (Write-off)	Gain <sup>5</sup>		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ		Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010					\$12,000,000.00		12,000	\$1,000.00			*****	201 200
8.14.18.44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	11/22/2011	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	Freiened Stock w Wallants	\$6,000,000.00	\$0.00	\$11,740,130.44 Redectiled, Illiuli, Walfalits flot outstallding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	0 ( 10 1 0)				\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00		\$111.000.000.00		111.000	\$1,000.00				
	1ST SOURCE CORPORATION	SOLITH REND	IN	3/9/2011					\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
8.11.14	1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding							40,700,000.00	100,100
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding								
	ABST FINANCIAL CORPORATION	GASTONIA	NC.	11/19/2013					\$815,100,00	(000 000 00)	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	1/6/2014 2/10/2014					\$150,621.36	(\$50,000.00)	526	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC.	3/19/2014					φ130,021.30	(\$1,506.21)	330	9201.01	(9000,370.04)			
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(0.1000.2.1)						
	ADBANC, INC.	OGALLALA	NE	7/21/2011					\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14		OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013					\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	200
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013					\$5,524,000.90	(\$64.026.11)	5,021	\$902.90	(\$90,119.10)		\$337,303.35	320
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK		Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881,70 Sold, in full: warrants not outstanding		(904,020.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012					\$208,870.74		234	\$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67		4,547	\$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013						(\$42,675.67) (\$7,324,33)						
	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	4/1/2014						(\$1,324.33)					\$2,370,908,26	175,772
	ALIANSA PAUTIC DANGSTARES, INC. ALIANS BANGSTARES, INC.	DALTON	GA		Preferred Stock w/ Exercised Warrants	\$2,986,000,00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding							32,370,300,20	119,112
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013		\$2,553,000.00	\$0.50								\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46		2,986	\$956.61	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013	0 ( 10 1 ())			200 000 000 00 00 00 00 00 00 00 00 00 0		(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00		\$26,918,000.00		26.918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION  ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009					920,910,UU0.UU		20,918	\$1,000.00			\$900,000,00	173.069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding							J. 1.0.00.00	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013					\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575,00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013	0 ( 10 ) (5 ) (10)		\$3,652,000.00	A444 PRA 44 PRA		(\$90,025.20)						
8 14	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00	\$409,753.00 Full investment outstanding; warrants outstanding \$73,129,160.69 Sold, in full; warrants not outstanding								
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012		\$70,000,000.00	\$0.00	\$73,125,100.05 Sold, III full, Walfailts flor outstanding	\$280,115,76		344	\$814.29	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012					\$6,559,920,24		8.056	\$814.29	(\$1,496,079,76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/20/2012					\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012						(\$570,003.00)						
8,14,45	AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	104
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	UK		Preferred Stock w/ Exercised Warrants	\$2,492,000,00	\$0.00	\$2,960,021.33 Redeemed, in full: warrants not outstanding	\$3,674,000.00		3,074	\$1,000.00			\$104,000.00	104
0.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011	Fieldled Stock w Exercised Wallants	32,452,000.00	30.00	32,300,021,33 Redealled, ill loi, wallants for outstanding	\$2,492,000.00		2.492	\$1,000.00			\$125,000,00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009				S	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009	0 ( 10: 1 (5 1 1))			20.000.000.00							\$340,000,000.00	24,264,129
8.11.14	AMERICAN PREMIER BANCORP  AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49 Redeemed, in full: warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	00
8 11 14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			\$30,000.00	
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011					\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800,00)			
45	AMERIS BANCORP  AMERISERY FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA DA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding							\$2,670,000.00	698,554
40	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011	Fielelied Stock W Wallants	\$21,000,000.00	30.00	\$24,001,000.00 Redeemed, in tall, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011							2.,300	/			\$825,000.00	1,312,500
14.15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013					\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK MCCOOK	NE	3/27/2013					\$2,112,000.00 \$2,328.960.00		2,200,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)		\$259.875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013					\$2,320,900.00	(\$48,000,00)	2,420,000	\$0.90	(397,040.00)		\$209,010.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI		Preferred Stock w/ Warrants	\$110,000,000,00	\$0.00	\$6,000,000,00 Sold, in full: warrants not outstanding		(\$15,555.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	64 070 000			64 000 00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012 3/6/2013		<del> </del>			\$4,076,000.00 \$4,076,000.00		4,076 4,076	\$1,000.00 \$1,000.00				_
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015					34,070,000.00		4,076	\$1,000.00			\$3,735,577,67	367.916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00									
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011			-		\$262,500,000.00		262,500		•			
_	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011					\$262,500,000.00		262,500	\$1,000.00			80 40F 00F 05	3.983.308
0.17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI	12/6/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,503,554,78 Sold, in full: warrants not outstanding							\$3,435,005.65	3,983,308
0.17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014	FIGURE SIGER W. EXPLOSED WAITAINS	\$2,000,000.00	\$0.00	az.303.334.76 Sold, In Iuli; Waltarits fice outstanding	\$1.950.000.00		1 950	\$1,150.00		\$292,500.00	\$95.031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014					\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014						(\$25,000.00)						
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33 Redeemed, in full; warrants not outstanding								
44	AVENUE FINANCIAL HOLDINGS  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE DALO ALTO	TN	9/15/2011	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	7/31/2013		\$6,000,000.00	\$0.00	gr,505,057.15   Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013					30,000,000.00		0,300	\$1,000.00			\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03 Redeemed, in full; warrants not outstanding					•			
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21,100,000.00		21,100	\$1,000.00			\$1,055,000,00	1.055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL INC.	OAK BROOK OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding	£40,000,000 ***		13.669	64 000 00			6440 000 00	410
11	BANCORP FINANCIAL, INC.  BANCORP RHODE ISLAND. INC.	PROVIDENCE	RI	8/18/2011	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
		PROVIDENCE	RI	8/5/2009		930,000,000.00	90.00	Value 1,000.00 (100001100), in on, wallants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.														\$1,400,000,00	192.967
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009												
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding								
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION BANCPLUS CORPORATION	PROVIDENCE RIDGELAND RIDGELAND	MS MS	2/20/2009 9/29/2010	Preferred Stock w/ Exercised Warrants		•		\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,11,14 8,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION BANCPLUS CORPORATION BANCPLUS CORPORATION BANCSTAR. INC.	PROVIDENCE RIDGELAND RIDGELAND FESTUS	MS MS MO	2/20/2009 9/29/2010 4/3/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,000,000.00 \$8,600,000.00	\$0.00 \$0.00						(\$1.722.00)			
8,11,14 8,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION BANCPLUS CORPORATION	PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS	MS MS MS MO MO	2/20/2009 9/29/2010 4/3/2009 4/26/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		•		\$98,267.00		48,000 100 8,500		(\$1,733.00) (\$147.305.00)			
8,11,14 8,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION BANCPLUS CORPORATION BANCSTAR. INC. BANCSTAR. INC. BANCSTAR. INC.	PROVIDENCE RIDGELAND RIDGELAND FESTUS	MS MS MO MO MO MO	2/20/2009 9/29/2010 4/3/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants		•			(\$84,509.62)	100	\$982.67			\$2,400,000.00	

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup>	Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup> Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Prefe AL 2/15/2013	erred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding \$50,000,000.00		50.000	\$1,000.00	\$15,000.0	.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding \$451.600.92					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600,92 \$481,335,96		486 518	\$929.22 \$929.22	(\$34,399,08) (\$36,664.04) \$23,500.0	.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)				4
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Prefe	erred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000,00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(0.0(0.0.00)				
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009		\$10,000,000,000.00		\$25,000,000,000.00		1,000,000	\$25,000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/2010	erred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding				\$305,913,040.2	.28 121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012	circa otock wi Excrased Warrans	\$0,000,000.00	\$0.00	\$2,502,000.00		3,000	\$834.00	(\$498,000.00) \$100,100.0	00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING		erred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.0	.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240,00	(\$25,000,00)	2,672	\$357.50	(\$1.716.760.00) \$23.709.0	00 134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Prefe	erred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	(\$20,000.00)				
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011				\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.0	.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Prefe NY 6/17/2009	erred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full: warrants not outstanding \$3,000,000,000.000		3,000,000			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009						3,000,000	\$1,000.00	\$136,000,000.0	.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC 4/17/2009 Prefe NC 7/16/2014	erred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00		13,179	\$250.00	(\$9,884,250.00)	
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Prefe	erred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$81,004,166.67	Redeemed, in full: warrants not outstanding				(\$0,004,600.00)	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.0	.00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		erred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding		12.639	\$1,000.00	\$632,000.0	
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		erred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00 \$18.492.469.25	\$12,639,000.00 Redeemed, in full: warrants not outstanding					
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Profe	erred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1.100.653.50	\$15,500,000.00 Sold, in full; warrants not outstanding		15,500	\$1,000.00	\$775,000.0	30 775
5,17	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013	Ended of Fallants	91,000,000.00	\$1,100,653.50	Sold, in ruli; warrants not outstanding \$900,000.00		1,000	\$900.00	(\$100,000.00) \$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				_
	BANNER CORPORATION/BANNER BANK		WA 11/21/2008 Prefe	erred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00			\$884.82	(\$14.282.320.00)	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 4/3/2012 WA 6/12/2013				Ţ135,1 1,0336.	(\$1,645,765.20)	124,000	\$884.82	(\$14,282,320.00) \$134,201.0	.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Prefe NE 7/28/2011	erred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00		795	\$1,000.00	\$40,000.6	
12,16	DANNER COUNT - DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16/2009 Prefe	erred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full: warrants not outstanding				\$40,000.0	<i>J</i> 0 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18,751,000.00		18,751	\$1,000.00	\$250,000,0	.00 52.455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Prefe	erred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009				\$3,133,640,000.00		3,134	\$1,000,000.00	\$67,010,401.8	.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Prefe AL 7/1/2014	erred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding \$1,706,000.00		1,706	\$1,000.00	\$85,000.0	
11	BCSB BANCORP, INC.	BALTIMORE	MD 12/23/2008 Prefe	erred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding				\$65,000.0	30 83
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000,00		10.800	\$1,000.00	\$1,442,000.0	.00 183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Prefe CA 7/6/2011	erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding				91,442,000.0	70 100,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012				\$1,500,000,00 \$1,200,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012				\$300,000.00		300		\$300,000.0	.00 300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Prefe PA 12/28/2011	erred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21	Redeemed, in full; warrants not outstanding \$2,892,000.00		2,892	\$1,000.00	\$145,000.0	
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Prefe	erred Stock w/ Warrants	\$40,000,000,00	\$0.00 \$41,917,777.78	Redeemed, in full: warrants not outstanding				\$140,000.0	/0 140
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40,000,000.00		40,000	\$1,000.00	\$1.040,000.0	.00 226.330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding \$985,000.00		005	\$1,000.00	\$50,000.0	00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67	Redeemed, in full: warrants not outstanding		900	\$1,000.00	\$50,000.0	30 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011		\$1,744,000.00		\$3,379,000.00		3,379	\$1,000.00	\$82,000.0	00 82
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL 6/19/2009 Subo	ordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28	Sold in full warrants not outstanding					
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013				\$2,532,140.00 \$3,700.820.00		2,600,000 3.800,000	\$0.97 \$0.97	(\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7	
•	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 3/26/2013	and Challes ( Francisco I Wasseste	\$10.000.000.00	\$0.00 \$11.459.461.11		(\$62,329.60)				
٥	BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012	erred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11	Sold, in full; warrants not outstanding \$186,550.00		205	\$910.00 \$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/31/2012 WI 1/11/2013				\$8,913,450.00	(\$91,000,00)	9,795	\$910.00	(\$881,550.00) \$470,250.0	30 500
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 5/22/2009 Prefe	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35	Redeemed, in full; warrants not outstanding	(401,000,00)				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/2012 ND 9/12/2012				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00	\$250,000.0	.00 250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34	Sold, in full; warrants not outstanding					
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19.630.00 \$9,040,370.00		11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00) \$541,793.3	.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00	Currently Not Collectible	(\$90,600.00)				4
0,0-,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012								(\$5,000,000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/2008 Prefe KS 10/18/2013	erred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65	Sold, in full: warrants not outstanding \$3,177,232.50		3,250	\$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/2013 KS 1/6/2014				\$18,085,785.00	(\$240.000.00)	18,500	\$977.61	(\$414,215.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015					(\$212,630.18)			\$3,056.0	.00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009 Prefe NY 8/30/2013	erred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9.776,051.62	Redeemed, in full: warrants not outstanding \$7,500,000.00		7,500	\$1,000.00	\$375,000.6	
	BNC BANCORP	NEW YORK THOMASVILLE	NC 12/5/2008 Prefe	erred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12	Sold, in full; warrants not outstanding					3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012 NC 9/19/2012					(\$431,964.75)	31,260	\$921.23	(\$2,462,350.20) \$939,920.0	.00 543,337
8.14.44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN		erred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75	Redeemed, in full: warrants not outstanding \$4.797,000.00		4.797	\$1,000.00	\$240,000.6	
8	BNCCORP, INC.		ND 1/16/2009 Prefe	erred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35	Sold, in full: warrants not outstanding					
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK BISMARCK	ND 3/14/2014 ND 3/17/2014				\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.08 \$1,001.08	\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	13 30 56 975
	BNCCORP, INC.	BISMARCK BISMARCK	ND 4/25/2014	18.1.15.1.110				(\$201,147.00)	15,300	2.,001.00	9E 1,070.00 9500,400.0	5.0
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$10,000,000.00		Redeemed, in full; warrants not outstanding \$10,000,000.00		10,000	\$1,000.00	\$500,000.0	.00 500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 5/15/2009 Subo WI 3/8/2013	ordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50	Sold, in full; warrants not outstanding				\$232,180.5	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/11/2013				\$5,586,000.00		5,586,000	\$1.11	\$232,180.5 \$592,730.46 \$129,709.8	
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Prefe	erred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48	Redeemed, in full; warrants not outstanding	(\$61,787.30)				4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010	erred Stock w/ Warrants	¥104,000,000.00	95.55 9111,224,745.46	\$50,000,000.00		50,000	\$1,000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 6/16/2010 MA 2/7/2011				\$104,000,000.00		104,000	\$1,000.00	\$6.202.523.2	25 2.887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008 Prefe	erred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011				\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00	\$1.395.000.0	.00 396,412
	BRIDGE CAPITAL HOLDINGS	SAN JOSE										

8 RRIDGEVIEW DANCORP, INC. 8 RRIDGEVIEW BANCORP, INC. 8 RRIDGEVIEW BANCORP, INC. 9 RRIDGEVIEW BANCORP,						- 4		Total Cash Back <sup>2</sup> Investment Status*				_			
Warring and Company	Vain Wt Amount Wt Share	Gain	Loss) / (Write-off)			(Fee)"	Amount		Outstanding Investment \$0.00	Original Investment Amount \$38,000,000.00	Original Investment Type  Preferred Stock w/ Exercised Warrants	Date 12/19/2008 F	State IL 1	City BRIDGEVIEW	Footnote Institution Name  BRIDGEVIEW BANCORP, INC.
Value   Control   Contro	\$709,155.81 1,		(\$27,550,000.00)	\$275.00	38,000	(\$104.500.00)	\$10,450,000.00					1/6/2013	IL 1	BRIDGEVIEW BRIDGEVIEW	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.
Communication   Communicatii   Communication   Communication   Communication   Communication								\$810.416.67 Full investment outstanding: warrants not outstanding	\$15,000,000.00		Preferred Stock w/ Warrants	11/14/2008 F	CA 1	LOS ANGELES	2.10.18.65.96.99 BROADWAY FINANCIAL CORPORATION
Company								\$3,022,879.60 Sold, in full; warrants not outstanding	\$0.00	\$2,400,000.00	Subordinated Debentures w/ Exercised Warrants	5/15/2009	WI	KAUKAUNA	14,15 BROGAN BANKSHARES, INC.
Company	\$3,000.60 117.023.40 \$125.135.60 120.0	\$3,000.60 \$117.023.40		\$1.05 \$1.05			\$60,000.00 \$2,340,000.00					4/26/2013	WI	KAUKAUNA KAUKAUNA	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.
Control of the Control of Contr						(\$25,000.00)			****	*		5/31/2013	WI	KAUKAUNA	BROGAN BANKSHARES, INC.
Column	\$550,000.00			\$1,000.00	11,000		\$11,000,000.00		•			9/15/2011	KS		BROTHERHOOD BANCSHARES INC
Martine   Mart		<del>                                     </del>	$\longrightarrow$	\$1,000,00	6,000		\$6,000,000,00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$0.00	\$15,000,000.00				CLAYTON	
March   Marc				\$1,000.00	2,500		\$2.500.000.00					1/9/2013	MO	CLAYTON	BUSINESS RANCSHARES INC
March   Marc	\$750,000.00				6,500			\$724,123.53 Redeemed, in full; warrants not outstanding	\$0.00	\$607,000.00	Preferred Stock w/ Exercised Warrants	3/13/2009 F	IIL III	CLAYTON	BUSINESS BANCSHARES, INC. 8,11,14 BUTLER POINT, INC.
Description   10   10   10   10   10   10   10   1	\$30,000.00			\$1,000.00	607		\$607,000.00				Desferred Charles of Minnesota	11/2/2011	IL.	CATLIN	BUTLER POINT, INC.
Auto-					10,000			\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$0.00	\$20,000,000.00	Preierred Stock w Warrants	7/27/2011	VA	WEST POINT	C&F FINANCIAL CORPORATION
Column	\$2,303,180.00 167,			\$1,000.00	10,000		\$10,000,000.00							WEST POINT	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION
Column   C	\$2,503,100.00							\$10,674,333.80 Redeemed, in full; warrants not outstanding	\$0.00	\$4,767,000.00	Preferred Stock w/ Exercised Warrants	12/23/2008 F	UT 1	LOGAN	3,14,18,44 CACHE VALLEY BANKING COMPANY
March   Marc	\$238,000,00			\$1,000,00	9 407		\$9 407 000 00			\$4,640,000.00					
March   Marc								\$41,984,062.50 Sold, in full; warrants not outstanding	\$0.00	\$44,000,000.00	Preferred Stock w/ Warrants	1/9/2009 F	MS	STARKVILLE	CADENCE FINANCIAL CORPORATION
Company			(\$6,000,000.00)					\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$0.00	\$4,000,000.00	Preferred Stock w/ Exercised Warrants	2/27/2009 F	CA	LAFAYETTE	3,14,44 CALIFORNIA BANK OF COMMERCE
Market   M	\$200,000.00			\$1,000.00	4,000		\$4,000,000.00	60 000 040 05 Padamad in fall consists and automotive	60.00	62 200 000 00	Desferred Charle of Francisco Williams				
Column	\$165,000.00			\$1,000.00	3,300		\$3,300,000.00					12/8/2010	CA	THOUSAND OAKS	CALIFORNIA OAKS STATE BANK  CALIFORNIA OAKS STATE BANK
Color   Colo								\$215,442.61 Full investment outstanding; warrants outstanding	\$1,037,000.00	\$1,037,000.00	Preferred Stock w/ Exercised Warrants	1/23/2009 F	MO	ASHLAND	CALVERT FINANCIAL CORPORATION
Column											Preferred Stock w/ Exercised Warrants	12/23/2008 F	MD 1	ROCKVILLE	3,11,14 CAPITAL BANCORP, INC.
Column	\$235,000.00			\$1,000.00	4.700		\$4,700,000,00	\$45,252,104,25 Redeemed, in full: warrants not outstanding	\$0.00	\$41 279 000 00	Preferred Stock w/ Warrants	12/30/2010	MD 1		CAPITAL BANCORP, INC.
Column Control Contr				\$1,000.00	41,279		\$41,279,000.00					1/28/2011	NC	RAI FIGH	CAPITAL BANK CORPORATION
Column Control Contr								\$3,806,873,702.13 Redeemed, in full; warrants not outstanding	\$5,100,000.00 \$0.00	\$5,100,000.00 \$3,555,199,00	Preferred Stock w/ Warrants	11/14/2008 F	VA I1	MCLEAN	GAPITAL COMMERCE BANCORP, INC.  CAPITAL ONE FINANCIAL CORP
Column   C	\$146.500.064.55 12.657.1			\$1,000.00	3,555,199		\$3,555,199,000.00					6/17/2009	VA	MCLEAN MCLEAN	CAPITAL ONE FINANCIAL CORP
March   Marc	\$140,500,084.55 12,657,							\$4,742,850.89 Sold, in full; warrants not outstanding	\$0.00	\$4,000,000.00	Preferred Stock w/ Exercised Warrants	12/23/2009 F	OR 1	PORTLAND	3,14 CAPITAL PACIFIC BANCORP
Column   C	\$169,042.00			\$938.36 \$938.36			\$247,727.04 \$3,505,712.96					11/8/2012	OR OR	PORTLAND PORTLAND	CAPITAL PACIFIC BANCORP
Control   Cont	¥100,042.00		(9200,201,04)	<b>\$555.55</b>	5,730	(\$25,000.00)	g0,000,1 12.00					1/11/2013	OR	PORTLAND	CAPITAL PACIFIC BANCORP
Column   C	\$313,000.00 313,			\$1.00	6,251,000		\$6,251,000.00					9/8/2011	MO I	WASHINGTON	14,15,45 GARDINAL BANCORP II, INC.  CARDINAL BANCORP II, INC.
March Service   March Servic			(\$4,000,450,00)					\$19,941,788.94 Sold, in full; warrants not outstanding	\$0.00	\$16,000,000.00	Preferred Stock w/ Warrants	1/9/2009 F	NC NC	GREENSBORO	CAROLINA BANK HOLDINGS, INC.
Column   C				\$935.10								2/21/2013	NC	GREENSBORO	CAROLINA BANK HOLDINGS, INC.
Contract	\$1,800,000,00 357.0					(\$149,616.00)						3/26/2013	NC NC	GREENSBORO	CAROLINA BANK HOLDINGS, INC.
Color   Colo	\$1,800,000.00 357,							\$3,994,452.00 Sold, in full; warrants not outstanding	\$0.00	\$4,000,000.00	Preferred Stock w/ Warrants	2/6/2009 F	NC	LINCOLNTON	CAROLINA TRUST BANK
Cold And Mind Cold			(\$588,000.00)	\$853.00	4,000	(\$34.120.00)	\$3,412,000.00					11/30/2012	NC 1	LINCOLNTON	CAROLINA TRUST BANK
1												3/26/2013	NC	LINCOLNTON	CAROLINA TRUST BANK
March   Marc	\$19,132.00 86,							\$11,388,958.51 Redeemed, in full: warrants not outstanding	\$0.00	\$9.201.000.00	Preferred Stock w/ Warrants	6/11/2013 2/13/2009 F	MD MD	BALTIMORE	CAROLINA TRUST BANK  11 CARROLLTON BANCORP
March Confession	\$213,594.16 205,			\$1,000.00	9,201		\$9,201,000.00					4/19/2013	MD	BALTIMORE	
Control   Cont				\$1,000.00	18,980		\$18,980,000.00		\$0.00			8/27/2010	NY	NEW YORK NEW YORK	2.11.36 CARVER BANCORP, INC.  CARVER BANCORP, INC.
1.			(\$22,720,000,00)	\$416.00	29 070		\$16.250,000,00	\$17,678,900.00 Sold, in full; warrants not outstanding	\$0.00	\$38,970,000.00	Preferred Stock w/ Warrants	11/21/2008 F	WA 1	EVERETT	CASCADE FINANCIAL CORPORATION
Color   Colo			(\$22,720,000.00)					\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$0.00	\$258,000,000.00	Preferred Stock w/ Warrants	12/5/2008 F	CA	LOS ANGELES	11 CATHAY GENERAL BANCORP
		<del>                                     </del>										3/20/2013	CA	LOS ANGELES	CATHAY GENERAL BANCORP
Column   March   Mar	\$13,107,778.30 1,846,			\$1,000.00	120,000		ψ125,000,000.00					12/9/2013	CA	LOS ANGELES	CATHAY GENERAL BANCORP
Column   Section   Secti								\$7,448,071.47 Redeemed, in full; warrants not outstanding	\$0.00	\$3,000,000.00 \$3,500,000.00	Preferred Stock w/ Exercised Warrants	2/27/2009 F 12/22/2009	NY 1	ROCK HILL ROCK HILL	3,14,18,44 CATSKILL HUDSON BANCORP, INC.  CATSKILL HUDSON BANCORP, INC.
A   Color	\$263,000.00			\$1,000.00	6,500		\$6,500,000.00	2001 500 50 00 11 11 10 11 111	***			7/21/2011	NY	ROCK HILL	CATSKILL HUDSON BANCORP, INC.
CREADCOOP			(\$4,114,000.00)									10/14/2011	IL 1	ALEDO	ICB HOLDING CORP.
Coll Section   Coll								\$4,982,141.86 Sold, in full; warrants not outstanding	\$0.00	\$2,644,000.00 \$1,753,000.00	Preferred Stock w/ Exercised Warrants	2/20/2009 F	GA 1	CARTERSVILLE	3,18 CBB BANCORP  CBR BANCORP
SERVICED   STATE   S			(\$91,174,40)	\$932.96	1.360		\$1,268,825.60			\$1,755,555.55		11/28/2012	GA 1	CARTERSVILLE	CBB BANCORP
CORD BANCORP	\$115,861.34		(\$205,740.14)	\$932.26	3,037	(\$32,969,92)	\$2,831,259.86					1/129/2012	GA 1	CARTERSVILLE CARTERSVILLE	CBB BANCORP  CBB BANCORP
CASE BANK-COMP								COT COLORED CALL IN CA	60.00	\$04.000.000.00	Desferred Charles of Francisco Warrants	3/26/2013	GA	CARTERSVILLE	CBB BANCORP
COLUMN   C	\$287,213.85							gar, 452, 557: 95   Solid, In full; Warrants not outstanding	\$0.00	\$24,300,000.00	Freieneu Glock W Exerciseu Warrants	8/7/2012	AL	RUSSELLVILLE	CBS BANC-CORP.
Company   Comp	\$689,313.24 \$131,297.76		(\$96,696.00)		1,020		\$923,304.00					8/9/2012	AL		CBS BANC-CORP.
CEDASTICAL SAME   1	\$151,201.70		(92,200,044.00)	ψ000.£0	23,200	(\$219,963.60)	gz.1,013,030.00					9/11/2012	AL	RUSSELLVILLE	CBS BANC-CORP.
CPURESTONE NAME   10,0000   10,000								\$516,988.89 Full investment outstanding; warrants outstanding \$4.672,098.50 Redeemed, in full; warrants not outstanding	\$11,560,000.00 \$0.00	\$11,560,000.00 \$3,564,000.00		12/23/2008 F	MD 1	LEBANON	GEGIL BANCORP, INC.  GEDARSTONE BANK
CENTER PANCED FOR INC.	\$178,000.00			\$1,000.00	3,564		\$3,564,000.00		22.00	\$40,000 and an		11/20/2013	TN 1	LEBANON	CEDARSTONE BANK
CENTER BANGOOR NG.				\$1,000.00	10,000		\$10,000,000.00	\$11,5d6,666.67 Redeemed, in full; warrants not outstanding	\$0.00	\$10,000,000.00		9/15/2011	NJ	UNION	CENTER BANCORP, INC.
CENTER PRIMACAL CONFORMATION BECH BANCOR IN.   C.   C.   C.   C.   C.   C.   C.	\$245,000.00 86,							\$65,855,083,33. Redgemed in full warrants not outstanding	80.00	\$55,000,000,00		12/7/2011	NJ	UNION	CENTER BANCORP, INC.
CENTREARM   MI-CRO				\$1,000.00	55,000		\$55,000,000.00	303,053,063,33 Tredeemed, in rull; warrants not ourstanding	\$0.00	\$55,000,000,00		6/27/2012	CA	LOS ANGELES	
CENTREARM   MI-CRO	\$1,115,500.00 350,							\$2,344,662,43. Solid in full: warrants not outstanding	\$0.00	\$2 250 000 00	Preferred Stock w/ Exercised Warrants	5/27/2015	CA	LOS ANGELES MILFORD	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.  3.14 CENTERBANK
CENTERBANK   MILFORD   CH   11/12/13					30			and the second s	<b>\$</b> 0.00	VE,E00,000.00		10/29/2012	OH 1	MILFORD	CENTERBANK
12.16   CENTERSTATE BANKS OF F. ORIDA INC.   DAVEMORT F.   11/2/2008   Perferred Stock w Tarrents   \$27.875,000,00   \$20.283,302.58   Redeemed, in the warrants not outstanding   \$27.875,000,00   \$27.875,000,0	\$84,057,43		(\$388,500.00)	\$825.00	2,220	(\$18,562.50)	\$1,831,500.00							MILFORD MILFORD	CENTERBANK CENTERBANK
CENTRA FIRMACIAL FLORMSS INC.   MARCANTOWN   WY   1162000   Perferred Stock w Exercised Warrants   \$15,000,000.00   \$0.00   \$15,922,937.50   Redeemed, in luft, warrants not outstanding   \$15,000.00						(\$6,437.50)		\$20,292,202.E8 Parksonned in f-15	80.00	207 07F 000 00	Denformed Stock w/ Warrents	2/26/2012	OH	MILFORD	CENTERBANK CENTERCATE DANIES OF ELODIDA INC
CENTRA FIRMACIAL FLORMSS INC.   MARCANTOWN   WY   1162000   Perferred Stock w Exercised Warrants   \$15,000,000.00   \$0.00   \$15,922,937.50   Redeemed, in luft, warrants not outstanding   \$15,000.00				\$1,000.00	27,875		\$27,875,000.00	\$29,203,302.58 [Redeemed, in full; warrants not outstanding	\$0.00	\$27,875,000.00	Preieried Stock W Warrants	9/30/2009	FL 1	DAVENPORT	CENTERSTATE BANKS OF FLORIDA INC.
CENTRAL PRIANCIAL HOLDINGS, INC.   MORGANTOVIN   VV 3/15/2009   15/000	\$212,000.00 125.							\$15 922 937 50 Redeemed in full warrants not outstanding	80.00	\$45,000,000,00		10/28/2009	FI 1	DAVENPORT	CENTERSTATE BANKS OF FLORIDA INC
45 CENTRAL BANCOEP, INC. (IAM)  SOMEYULE MA 195/2008 Preferred Stock w Warrants \$10,000,000,000 \$0.00 \$13,886.111.11 Redeemed, In lift warrants not outstanding \$10,000,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000 \$1,000,000 \$1,000				\$1,000.00	15,000		\$15,000,000.00	V10,022,001.00 [Nedectifed, III dill, Waltants Hot outstanding	\$0.00	φ13,000,000.00	TOTAL COOK WE EXCLUSED WESTERN	3/31/2009	WV	MORGANTOWN	CENTRA FINANCIAL HOLDINGS, INC.
CENTRAL BANCORP. INC. JAM   SOMERVILLE   MA   8/25/2011   S00.000000   10,000   10	\$750,000.00							\$13.886.111.11 Redeemed, in full: warrants not outstanding	\$0.00	\$10,000 000 00	Preferred Stock w/ Warrants			MORGANTOWN SOMERVILLE	I CENTRA FINANCIAL HOLDINGS, INC.  IS CENTRAL BANCORP, INC. (MA)
Strip   CENTRAL BANCORP, INC, ITX   CENTRAL BANCORP, INC				\$1,000.00	10,000		\$10,000,000.00	on the second se	\$3.00	ψ10,000,000.00		8/25/2011	MA	SOMERVILLE	CENTRAL BANCORP, INC. (MA)
CRITICAL BANCORP, INC. (TX)   GARLAND   TX   8/29/2014   S. 00.000   S. 0.000   S. 0.0	\$2,525,000.00 234,							\$31,086,221.13 Redeemed, in full: warrants not outstanding	\$0.00	\$22,500,000 00	Preferred Stock w/ Exercised Warrants			SOMERVILLE GARLAND	
CENTRAL DAMINITY CORPORATION  14 CENTRAL COMMUNITY CORPORATION  15 EMPLE  17 Z200000 Perferred Stock of Exercised Warrants  2000000 Perferred Stock of Exercised Warrants  200000000000000000000000000000000000	\$1,125,000.00 1,			\$1,000.00	22,500		\$22,500,000.00		\$3.00			8/29/2014	TX	GARLAND	CENTRAL BANCORP, INC. (TX)
Section   CENTRAL COMMANITY COMPORATION   TEMPLE   TX   2/20/2009   Petered Stock w Exercised Warrants   \$2/20,000,000   \$0.00   \$2/5.787.528.80   \$0.64.1 Mg. warrants not outstanding   \$5.333.059.90   \$5.785   \$9/2.20   \$6/24.940.40   \$6/24.94	\$290,000,00			\$1,000.00	5.800		\$5,800,000.00					7/6/2011	TX	HOUSTON	CENTRAL BANCSHARES, INC.
CENTRAL COMMANTY CORPORATION   TEMPLE   TX   12/11/2012			(\$424.040.40)					\$25,797,528.80 Sold, in full; warrants not outstanding	\$0.00	\$22,000,000.00	Preferred Stock w/ Exercised Warrants	2/20/2009 F	TX	TEMPLE	3,14 CENTRAL COMMUNITY CORPORATION
CENTRAL COMMUNITY CORPORATION   TEMPLE   TX   111/2013   S   (520,3764.00)   S   (52	\$1,058,725.80 1,		(\$1,198,659.60)	\$926.20	16,242							12/11/2012	TX 1	TEMPLE	CENTRAL COMMUNITY CORPORATION
CENTRAL FEDERAL CORPORATION   978-2012   \$3,000,000.00   7.225 \$415.22   \$4425,000.000   \$1.00						(\$203,764.00)		\$3.612.118.06. Solid in full: warrante not outstanding	\$0.00	\$7 225 000 00	Preferred Stock w/ Warrants			TEMPLE FAIRI AWN	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION
11 [CENTRAL_PERSY BANCORP   OAKHURST   N.   1/23/2008   Preferred Slock w Warrants   \$11,300,000,00   \$0,00   \$12,704,145,10   Redeemed, in lult warrants not outstanding   \$11,300,000,00   \$11,300   \$1,000,00   \$11,300   \$1,000,00   \$11,300   \$1,000,00   \$11,300   \$1,000,00   \$1,00			(\$4,225,000.00)	\$415.22	7,225		\$3,000,000.00					9/26/2012	OH		CENTRAL FEDERAL CORPORATION
				\$1,000.00	11,300		\$11,300,000.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$0.00	\$11,300,000.00				UAKHURST OAKHURST	IT UENTRAL JERSEY BANCORP  CENTRAL JERSEY BANCORP
CENTRAL JERSEY BANCORP OAKHURST NJ 12/1/2010	\$319,658.99 268,											12/1/2010	NJ	OAKHURST	CENTRAL JERSEY BANCORP

		_												
Footnote 40	CENTRAL PACIFIC FINANCIAL CORP.	City HONOLULU	State	Date 1/9/2009	Original Investment Type <sup>1</sup> Preferred Stock w/ Warrants	Original Investment Amount \$135,000,000.00	Outstanding Investment \$0.00	Total Cash Back <sup>2</sup> Investment Status* Amount \$75,036,891.42 Sold, in full; warrants not outstanding	(Fee) <sup>4</sup>		Ava. Price (Realized Loss) / (Write-off)		Wt Amount W	Wt Shares
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/2011		Ţ	<b>*****</b>	\$36,337,5			\$12.75 (\$32,121,928.8)	7)		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	4/4/2012 6/11/2013				\$36,427,0	8.55 (\$387,816.3	3) 2,770,117	\$13.15 (\$30,113,532.5)	5)	\$751.888.00	79.288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	0.00	7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO FRESNO	CA	9/28/2011				V.1000	0.00	7,000	\$1,000:00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN		1/30/2009		\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding \$3,350.0	0.00	11.385	\$294.25 (\$8.035.000.0	2)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding				,,		
8.14.44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA	7/14/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$6,056,0 \$8,887,791,42 Redeemed, in full: warrants not outstanding	0.00	6,056	\$1,000.00		\$182,000.00	182
0,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011			\$0.00	\$7,500.0	0.00	7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	1/9/2009		\$32,668,000.00	\$0.00	\$11,205,387,14   Sold, in full: warrants not outstanding		25,266	\$325.00 (\$17,054,550.00	2)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	9/25/2013				\$8,211,4 \$1,950,0	0.00	6.000	\$325.00 (\$17,054,550.00 \$325.00 (\$4,050,000.00	0)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	1/6/2013					(\$82,114.5 (\$19,500.0	0)				
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA	II.	2/10/2014				\$577.6	(\$19,500.0	1 402	\$412.01 (\$824.361.9)	8)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	ΪĹ	3/19/2014					(\$5,776.3	3)				
14 15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	NM NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding					\$2,000.00	508,320
- 11.0	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012		¥10,000,000		\$39.4		40,000	\$0.99 (\$600.0)	0)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	1/11/2013				\$9.810.6	(\$98.500.0	9,960,000	\$0.99 (\$149,400.0)	2)	\$297,953,37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding		4				
0	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR	4/1/2015 7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000,00	\$0.00	\$19,817,0 \$8,981,348.81 Sold, in full; warrants not outstanding	0.00	19,817,000	\$1.00		\$991,000.00	991,000
0	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014		\$1,000,000.00	30.00	\$257.6	0.00	260	\$991.00 (\$2.340.0)	0)		
	CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL	3/17/2014				\$6,679,3	(\$69.370.0	6,740	\$991.00 (\$60,660.0)	0)	\$347,193.00	350
23	CHICAGO SHORE CORPORATION  CIT GROUP INC.	NEW YORK	NY	4/25/2014		\$2,330,000,000,00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership	(\$69,370.0	))				
	CIT GROUP INC.	NEW YORK	NY	12/10/2009							(\$2,330,000,000.0)	0)		
19.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	10/28/2008 12/10/2010	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32.839.267,986.46 Redeemed, in full: warrants not outstanding \$25,000,000,0	0.00	7,692,307,692	\$4.14	\$6,852,354,470.95		
	CITIGROUP INC.	NEW YORK	NY	1/31/2011						. ,,, ,,	****	20,000,000	\$54,621,848.84 2	210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	8/4/2010	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding \$26,440,0	0.00	26.440	\$1,000.00			
	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP CITIZENS BANCORP	WELLSBORO	PA	9/1/2010	Preferred Stock w/ Exercised Warrants					20,740			\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible			(\$10,400,000.0)	2)		
8,14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	MO	9/23/2011 5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding				4		
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/7/2013 2/8/2013				\$6,657,3 \$6,150,0	5.00	12,990	\$512.50 (\$6,332,625.0) \$512.50 (\$5.850,000.0)	0)	\$258,018.75 \$387,028.12	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE ATLANTA	MO	3/26/2013					(\$128,073.7	12,000	3012.50 (\$5,850,000.0)	77	\$387.028.12	/50
9,11,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding			0			
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON	LA	8/13/2010	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$7,462,0 \$2,353,330.60 Sold, in full; warrants not outstanding	0.00	7,462	\$1,000.00			
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	6/29/2015				\$1,560,3		2,400	\$650.13 (\$839,688.0)	0)	\$53,015.60	120
R	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	8/6/2015	Preferred Stock w/ Exercised Warrants	\$6,300,000,00	\$6,300,000.00	\$180,258.50 Full investment outstanding; warrants outstanding	(\$25,000.0	0)				
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3.574,645.84 Redeemed, in full: warrants not outstanding						
**	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA	7/28/2011		\$8,779,000,00	\$0.00	\$3,000.0 \$12,236,725.89 Redeemed, in full; warrants not outstanding	0.00	3,000	\$1,000.00		\$150,000.00	150
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011		\$6,779,000.00	30.00	\$2,212,3	8.00	63	\$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN		2/13/2013				\$3,300.9	4.00	94	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN		1/15/2014 4/15/2015				\$3,265,7	8.00	93	\$35,116.00		\$1,705,802,78	254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding						
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT		4/12/2013 5/13/2015				\$300,000,0	0.00	300,000	\$1,000.00		\$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding					\$12,100,120.44	2,071,000
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	9/22/2011				\$20,500,0	0.00	20,500	\$1,000.00		\$225.157.00	450.314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ		Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding					3223,137.00	430,3141
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ CA	8/7/2015		\$400,000,000,00	60.00	\$2,226,7 \$442,416,666.67 Redeemed, in full; warrants not outstanding	0.00	9,439	\$235.91 (\$7,212,250.0)	0)		
11	CITY NATIONAL CORPORATION  CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	12/30/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$200,000,0	0.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010				\$200,000,0	0.00	200,000	\$1,000.00			
8 14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	4/7/2010 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3,318,585.05 Sold, in full; warrants not outstanding					\$18,500,000.00	1,128,668
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012		\$5,000,000.00	*****	\$955,8		1,095	\$872.90 (\$139,174.5)	0)		
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	1/1/29/2012				\$1,662,8	4.50	1,905	\$872.90 (\$242,125.5)	0)	\$114,021.50	150
82	I COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	(323,000.0	"				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	3/8/2013				\$3,772,6 \$5,730,6	5.00	3,950	\$955.10 (\$177,355.0) \$955.10 (\$269.400.0)	0)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013 4/9/2013				\$5,730,6	(\$95,032.4	6,000	\$269,400.0i	21		
	COASTAL BANKING COMPANY, INC.	FERNANDINA REACH	FL	4/10/2013									\$99,000,00	60,000
8.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	SC	6/12/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71 Sold, in full; warrants not outstanding					\$225,647.45	145,579
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/8/2013		\$ -2 2 -2 000.00	\$0.00	\$397,5		500	\$795.10 (\$102,450.0) \$795.10 (\$3,179,023.5)	0)	\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/11/2013				\$12,335,9	(\$127.225.2	15,515	\$795.10 (\$3,179,023.5)	0)	\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER	co	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding	Q121335.2					
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	9/8/2011				\$64,450,0	0.00	64,450	\$1,000.00		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding					¥1-10,011.00	555,500
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	8/18/2011 9/28/2011				\$16,500.0	0.00	16,500	\$1,000.00	<del>                                     </del>	\$526.604.00	263.859
8,14	CODOROS VALLE I DANCORP, INC.	LAMAR	CO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding					\$520,004.00	∠63,859
	COLOEAST BANKSHARES, INC.			7/19/2013				\$46,9		52	\$903.75 (\$5,005.0)	0)	6404 801 00	
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	co	7/10/2010				\$8,990,5	15.00	9,948	\$903.75 (\$957,495.0)	J)	\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO	7/22/2013 9/12/2013				75,035,0	(\$90.375.0	0)				
8,11,14	COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO PA	7/22/2013 9/12/2013 3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668.142.53 Redeemed in full warrants not outstanding	(\$90,375.0	0)				
8,11,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	LAMAR  LAMAR  WEST CONSHOHOCKEN  WEST CONSHOHOCKEN  EITZGERALD	CO CO PA	7/22/2013 9/12/2013 3/27/2009 10/26/2011	Preferred Stock w/ Exercised Warrants			\$668,142.53 Redeemed, in full: warrants not outstanding \$574.0	(\$90,375.0	574			\$29,000.00	29
8,11,14	COLICEAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAIL, AMERICAN BANK COLONIAL, AMERICAN BANK COLONIAL, BANKEICAN BANK COLONIAL BANKSCOPP, INC. COLONIAL BANKSCOPP, INC.	LAMAR  LAMAR  WEST CONSHOHOCKEN  WEST CONSHOHOCKEN  FITZGERALD  FITZGERALD	CO CO PA PA GA GA	7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$574,000.00 \$28,000,000.00	\$0.00 \$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding \$574,0 \$26,480,089.20 Sold, in full; warrants not outstanding \$21,633,9	(\$90,375.0 0.00 4.71	27,661	\$782.11 (\$6,027,055.2)	9)	\$29,000.00	29
8,11,14	COLUCE AST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, CAMERICAN BANK COLORAIA, CAMERICAN BANK COLORAIA, CAMERICAN BANKS	LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD EITZGERALD	CO CO PA PA GA GA	7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants			\$668,142.53 Redeemed, in full: warrants not outstanding \$574.0	(\$90,375.0 0.00 4.71 5.29	27,661		9)	\$29,000.00	29
8,11,14	COLUCE AST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, COLORA	LAMAR  LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD	CO CO PA PA GA GA GA GA GA	7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 2/8/2013 3/26/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$688.142.53 Redeemed, in full; warrants not outstanding \$574.0 \$28.480.089.20 Sold, in full; warrants not outstanding \$21,833,8 \$28.51.0	(\$90,375.0 0.00 4.71	27,661	\$782.11 (\$6,027,055.2)	9)	\$29,000.00 \$810,000.00	29
8,11,14	COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAS BANKSHARES, INC.	LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD	CO CO PA PA GA GA GA GA GA GA WA	7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 2/8/2013 3/26/2013 6/12/2013 11/21/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants			\$668,142.53 Redeemed, in full: warrants not outstanding \$574.0 \$26,480.089.20 Sold, in full: warrants not outstanding \$21,633.8 \$26,533.8 \$265.1 \$22 Redeemed, in full: warrants not outstanding \$21,633.8 \$265.1 \$20.0	(\$90.375.0 0.00 4.71 55.29 (\$218,990.8)	27,661 339	\$782.11 (\$6,027,055.2) \$782.11 (\$73.864.7)	9)		500,000
11,16	COLUCE AST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, AMERICAN BANK COLORAIA, COLORA	LAMAR  LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD	CO CO PA PA GA GA GA GA GA GA WA	7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 6/12/2013 11/21/2008 8/11/2010	Preferred Stock w/ Exercised Warrants Perferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$688.142.53 Redeemed, in full; warrants not outstanding \$574.0 \$28.480.089.20 Sold, in full; warrants not outstanding \$21,833,8 \$28.51.0	(\$90.375.0 0.00 4.71 55.29 (\$218,990.8)	27,661	\$782.11 (\$6,027,055.2)	9)	\$810,000.00	
11,16	COLUE AST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAS, AMERICAN BANK COLORY BANKCORP, INC. COLORY BANKORP, INC.	LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD TACOMA TACOMA TACOMA BUENA VISTA	CO CO PA PA GA GA GA GA GA GA WA	7/22/2013 9/12/2013 9/12/2019 10/26/2011 1/9/2009 2/7/2013 2/8/2013 3/26/2013 6/12/2013 11/21/2008 8/11/2010	Preferred Stock w/ Exercised Warrants Perferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$666.142.53 Redeemed, in full; werrants not outstanding \$574.08	(\$90.375.0 0.00 4.71 5.29 (\$218.990.8	27,661 339	\$782.11 \$8.027.055.25 \$782.11 \$782.11 \$73.864.7 \$1,000.00	9)	\$810,000.00 \$3.301,647.00	500,000 398.023
11,16	COLUE AST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORY BANKSCOPE, INC. COLORISE BANKS SYSTEM, INC.	LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD TITZGERALD TITZGERALD TITZGERALD TITZGERALD TAGOMA TACOMA TACOMA TACOMA BUENA VISTA	CO CO PA PA GA GA GA GA GA GA WA	7/22/2013 9/12/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 2/8/2013 6/12/2013 11/21/2008 8/11/2010 9/1/2010 9/1/2010 9/2/2/2009	Preferred Stock w Exercised Warrants Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$28,000,000,000 \$76,898,000,00 \$2,260,000,00	\$0.00 \$0.00	\$668,142.53 Redeemed, in full: warrants not outstanding \$574.05 \$26,480,089.20 Sold, in full: warrants not outstanding \$21,635,3 \$21,635	(\$90.375.0 10.00 4.71 15.29 (\$218.990.8 10.00	27,661 339	\$782.11 (\$6,027,055.2) \$782.11 (\$73.864.7)	9)	\$810,000.00	
11,16	COLUE AST BANKSHARES, INC. COLUEAST BANKSHARES, INC. COLORAL AMERICAN BANK COLORAL AMERICAN BANK COLORAL AMERICAN BANK COLORAL AMERICAN BANK COLORY BANKSCOPE, INC. COLORIS BANKS SYSTEM, INC. COLUMBS, BANKSING SYSTEM, INC.	LAMAR LAMMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN EFIZGERALD EFIZGERALD EFIZGERALD EFIZGERALD FIZGERALD FIZGERA	CO CO PA PA PA GA GA GA GA WA WA WA CO CO TX	7/22/2013 9/12/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 1/9/2013 3/26/2013 6/12/2013 11/21/2008 8/11/2010 9/1/2010 9/22/2011 11/14/2008 3/17/2010	Preferred Stock of Exercised Warrants Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$28,000,000.00 \$76,898,000.00	\$0.00 \$0.00	\$666.142.53 Redeemed, in full; werrants not outstanding \$574.08	(\$90.375.0 10.00 4.71 15.29 (\$218.990.8 10.00	27,661 339	\$782.11 (\$6.027.055.2: \$782.11 (\$73.864.7: \$1,000.00	9)	\$810,000.00 \$3.301.647.00 \$113,000.00	398,023 113
11,16	COLUE AST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORY BANKSCOPP, INC.  COLORIST BANKSCOPP, INC.  COLUMBRIS BANKS SYSTEM, INC.  COLUMBRIS CAPITAL CORP	LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD TIZGERALD TIZGERALD TIZGERALD TIZGERALD TACOMA SUENA VISTA BUENA VISTA BUENA VISTA DALLAS DALLAS DALLAS	CO CO PA PA PA GA GA GA GA WA WA WA CO CO TX	7/2/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 2/8/2013 6/12/2013 11/21/2008 8/11/2010 9/1/2010 9/1/2010 9/2/2/2009 9/22/2011 11/14/2008 3/17/2010	Preferred Stock of Exercised Warrants Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants	\$28,000,000.00 \$76,898,000.00 \$2,260,000.00 \$2,250,000.000.00	\$0.00 \$0.00 \$0.00	\$668,142.53 Redeemed, in full: warrants not outstanding \$574.05 \$26,480,089.20 Sold, in full: warrants not outstanding \$21,633,5 \$26,533	(\$90.375.0 10.00 4.71 15.29 (\$218.990.8 10.00	27,661 339 0) 76,898	\$782.11 (\$6.027.055.2: \$782.11 (\$73.864.7: \$1,000.00	9)	\$810,000.00 \$3.301.647.00 \$113,000.00	
11,16	COLUEAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORAST BANKSHARES, INC. COLORY BANKCOPP. INC. COLORY BANKSOPP. INC. COLORY BANKSOPP. INC. COLORY BANKSOPP. INC. COLUMBER BANKS SYSTEM. INC. COLUMBER CAPITAL CORP. COLUMBER CARIORAL BANK COLUMBER CAPITAL CORP.	LAMAR LAMBROUNDHOCKEN WEST CONSHICHCOKEN WEST CONSHICHCOKEN WEST CONSHICK CONSTRUCTOR WITZERALD FITZERALD	CO CO PA PA PA GA GA GA GA WA WA WA CO CO TX	7/22/2013 3/27/2009 10/26/2011 1/9/2009 2/8/2013 2/8/2013 3/26/2013 6/12/2013 11/21/2008 8/11/2010 2/27/2009 9/22/2011 1/1/4/2008 3/17/2010 5/12/2019 1/9/2009 1/9/2009 1/9/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$28,000,000,000 \$76,898,000,00 \$2,260,000,00	\$0.00 \$0.00	\$666.142.53 Redeemed, in full: warrants not outstanding \$74.480.089.20 Sold, in full: warrants not outstanding \$26.480.089.20 Sold, in full: warrants not outstanding \$21.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.533.50 \$22.50 \$2	(\$90.375.0 10.00 4.71 15.29 (\$218.990.8 10.00 10.00	27,661 339 0) 76,898	\$782.11 (\$6.027.055.2: \$782.11 (\$73.864.7: \$1,000.00	9)	\$810,000.00 \$3,301,647.00 \$113,000.00 \$181,102,043.40	398.023 113 11.479.592
11,16	COLOR SAT BANKSHARES, INC. COLOR SAN SAT	LAMAR LAMBROUSHCHOCKEN WEST CONSHICHCOCKEN WEST CONSTRUCTION WEST CONSTR	CO CO PA PA PA GA GA GA GA GA WA WA WA TX TX CA CA CA	7/22/2013 3/27/2009 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 6/12/2013 6/12/2013 11/21/2008 8/11/2010 9/1/2010 9/1/2010 1/9/2009 10/7/2009 10/7/2009	Preferred Stock of Exercised Warrants Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants	\$28,000,000,00 \$76,898,000,00 \$2,260,000,00 \$2,250,000,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$668.142.53 Redeemed, in full: warrants not outstanding \$574.05 \$26.490.089.20 Sold, in full: warrants not outstanding \$21.533 \$2.553.03 \$26.51.419.22 Redeemed, in full: warrants not outstanding \$76.895.03 \$2.680.478.64 Redeemed, in full: warrants not outstanding \$2.2553.03 \$2.582.039.643.40 Redeemed, in full: warrants not outstanding \$2.560.050.05 \$2.582.039.643.40 Redeemed, in full: warrants not outstanding \$2.500.050.050.050.050.050.050.050.050.05	(\$90.375.0 10.00 4.71 15.29 (\$218.990.8 10.00 10.00	27.661 339 76.898 2,260 2,250,000	\$782.11 (\$6.027.055.2: \$782.11 (\$73.864.7) \$1.000.00 \$1.000.00 \$1.000.00	9)	\$810,000.00 \$3.301.647.00 \$113,000.00	398,023 113
8.11,14 11,16 8.14,44 11 11 14,15	COLUEAST BANKSHARES, INC. COLOCAST BANKSCOPP, INC. COLOLINGBAR BANKS SYSTEM, INC. COLUMBIA BANKS SYSTEM, INC. COLUMBIA BANKS SYSTEM, INC. COLUMBIA BANKS SYSTEM, INC. COLUMBIA COPP. COLUMBIA BANKS SYSTEM, INC. COLUMBIA COPP. COLUMBIA BANKS SYSTEM, INC. COLUMBIA COPP. COMPRICA INC. COMMENCE ANTIONAL BANK COMMENCE ANTIONAL BANK COMMONIVE ALT HEANCSHARES, INC.	LAMAR LAMBROUNDHOCKEN WEST CONSHICHCOKEN WEST CONSHICHCOKEN WEST CONSHICK CONSTRUCTOR WITZERALD FITZERALD	CO CO PA PA PA GA GA GA GA WA WA TX TX CA CA KY	7/22/2013 3/27/2009 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 3/26/2013 3/26/2013 11/21/2008 3/11/2010 9/1/2019 9/2/2011 11/4/2008 3/17/2010 5/12/2010 19/1/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009	Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Subcordinated Debentures of Exercised Warrants  Subcordinated Debentures of Exercised Warrants	\$28,000,000.00 \$76,898,000.00 \$2,260,000.00 \$2,250,000.000.00	\$0.00 \$0.00 \$0.00	\$668.142.53 Redeemed, in full: warrants not outstanding \$574.05 \$26.490.089.20 Sold, in full: warrants not outstanding \$21.533.3 \$26.51 \$26.89.21.419.22 Redeemed, in full: warrants not outstanding \$76.896.05 \$26.894.78.64 Redeemed, in full: warrants not outstanding \$2.265.1 \$2.569.379.64 In Redeemed, in full: warrants not outstanding \$2.260.00 \$2.560.2999.81 Redeemed, in full: warrants not outstanding \$2.260.00 \$2.500.00 \$	(\$90.375.0 0.00 4.71 5.29 (\$218.990.8 0.00 0.00	27.661 339 76.898 2,260 2,250,000	\$782.11 (\$6.027.055.2; \$782.11 (\$73.864.7. \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	20	\$810,000.00 \$3,301,647.00 \$113,000.00 \$181,102,043.40	398.023 113 11,479.592
11,16	COLUEAST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORAST BANKSHARES, INC.  COLORY BANKSCOPP, INC.  COLORY BANKSCOPP, INC.  COLORY BANKSCOPP, INC.  COLORY BANKSCOPP, INC.  COLUMBAS BANKS SYSTEM, INC.  COMERCE ANTIONAL BANK  COMMERCE NATIONAL BANK  COMMONWEAL THE BANCSHARES, INC.	LAMAR WEST CONSHONCOREN WEST CONSHONCOREN WEST CONSHONCOREN WEST CONSHONCOREN FITZGERALD	CO	7/22/2013 3/27/2009 9/12/2013 3/27/2009 10/26/2011 1/9/2009 27//2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/12/2010 1/12/12/000 9/22/2011 1/14/2000 1/14/2010 1/9/2009 10/7/2009 9/27/2009 10/7/2009 9/27/2009 9/27/2009 10/7/2009 9/27/2009 9/7/2012	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subcordinated Debentures w Exercised Warrants	\$28,000,000,00 \$76,898,000,00 \$2,260,000,00 \$2,250,000,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$666,142.53 Redeemed, in full: werrants not outstanding \$574,08.089.20 Sold, in full: werrants not outstanding \$574,08.089.20 Sold, in full: werrants not outstanding \$526,880.089.20 Sold, in full: werrants not outstanding \$526,880.089.20 Sold, in full: werrants not outstanding \$76,890.0 \$2,689.478.64 Redeemed, in full: werrants not outstanding \$2,260.09.20 Sold, in full: werrants not outstanding \$2,260.00 Sold, in full: werrants not outstanding \$2,260.00 Sold, in full: werrants not outstanding \$3,000.00 Sold, in full: werrants not outstanding	(\$80.375.0 ) 0.00 4.771 5.5.22 (\$218.990.8 ) 0.00 0.00 0.00	27,661 339 339 76,898 2,260 2,250,000 5,000	\$782.11 (\$6.027.055.2; \$782.11 (\$73.864.7) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	000	\$810,000.00 \$3,301,647.00 \$113,000.00 \$181,102,043.40 \$566,858.50	398.023 113 11.479.592 87,209
11,16	COLUEAST BANKSHARES, INC. COLOCAST BANKSCOPP, INC. COLOLINGBAR BANKS SYSTEM, INC. COLUMBIA BANKS SYSTEM, INC. COLUMBIA BANKS SYSTEM, INC. COLUMBIA BANKS SYSTEM, INC. COLUMBIA COPP. COLUMBIA BANKS SYSTEM, INC. COLUMBIA COPP. COLUMBIA BANKS SYSTEM, INC. COLUMBIA COPP. COMPRICA INC. COMMENCE ANTIONAL BANK COMMENCE ANTIONAL BANK COMMONIVE ALT HEANCSHARES, INC.	LAMAR LAMBROSCHOCKEN WEST CONSTICUTORIC WEST CONSTICUTORIC FITZGERALD ON TOTAL FITZGERALD ON TOTAL FITZGERALD ON TOTAL	CO CO PA	7/22/2013 3/27/2009 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 3/26/2013 3/26/2013 11/21/2008 3/11/2010 9/1/2019 9/2/2011 11/4/2008 3/17/2010 5/12/2010 19/1/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009 10/7/2009	Preferred Stock of Exercised Warrants Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Subordinated Debentures of Exercised Warrants  Subordinated Debentures of Exercised Warrants	\$28,000,000,00 \$76,898,000,00 \$2,260,000,00 \$2,250,000,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$668.142.53 Redeemed, in full: warrants not outstanding \$574.05 \$26.490.089.20 Sold, in full: warrants not outstanding \$21.533.3 \$26.51 \$26.89.21.419.22 Redeemed, in full: warrants not outstanding \$76.896.05 \$26.894.78.64 Redeemed, in full: warrants not outstanding \$2.265.1 \$2.569.379.64 In Redeemed, in full: warrants not outstanding \$2.260.00 \$2.560.2999.81 Redeemed, in full: warrants not outstanding \$2.260.00 \$2.500.00 \$	(\$90.375.0 ) 0.00   4.71   5.29   (\$218.990.8 ) 0.00   0.0	27,661 339 319 76,898 2,260 2,250,000 5,000	\$782.11 (\$6.027.055.2; \$782.11 (\$73.864.7) \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$3.75 (\$43.500.00	000	\$810,000.00 \$3,301,647.00 \$113,000.00 \$181,102,043.40	398.023 113 11.479.592

		Ol.	0		A11.11			Total Cash Back <sup>2</sup> Investment Status*		on 14		Ava. Price (Realize	d Loss) / (Write-off)	- 1	Wt Amount	
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	S0.00		Amount	(Fee)	Shares 7.701		(\$377.349.00)	Gain		Wt Shares
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA CA	9/12/2013					\$7,323,651.00	(\$73,236.51)	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
8.11.14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA CA	1/16/2009		\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full: warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	126
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding	\$500,000.00		500				\$25,000.00	21
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.  COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON			Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54 Redeemed, in full; warrants not outstanding			500	\$1,000.00				25
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS AZ	9/29/2010	Preferred Stock w/ Exercised Warrants	\$3.872.000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
9 11 36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ	2/11/2015		\$1,747,000.00	\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
5,11,30	COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010					\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN IN	5/29/2009 9/15/2011	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				+
11 101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY	IN VA	10/19/2011		\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding							\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	12/19/2008 7/24/2013	Frederica Stock W Wallants	\$17,000,000.00	\$0.00	\$23,133,078.12 Nedeelined, in ruli, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	11/20/2013 4/23/2014					\$2,500,000.00 \$10,680,000.00		2,500 10,680	\$1,000.00 \$1,000.00				_
8 14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA CA	6/4/2014 2/27/2009		\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding							\$780,000.00	780,000
0,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012	Tricino Clore W Exclosed Walteria	\$5,570,000.00	\$0.00	ga,ora,oso.ro Gold, irridii, warranta not oddadriding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	VA VA	1/11/2013	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2013 5/28/2015					\$12,643,000.00		12,643	\$1,000.00			\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL.	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding					(\$3.833.500.00)			
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR	12/21/2012 4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00			\$157,050.00	
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR AR	2/7/2014					\$3,705,037.50 \$8,867,389,75		3,750 8,975	\$988.01 \$988.01	(\$44,962.50) (\$107.610.25)		\$85,157.88 \$544,614.34	86 550
8 14 44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON LINION CITY	AR	3/19/2014	Preferred Stock w/ Exercised Warrants	\$20,000,000,00	\$0.00	\$23,628,111,33. Redeemed in full: warrants not outstanding	***************************************	(\$125,724.27)	0,010	400000	(0.0.10.000)		40.110.110.	
0.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011					\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA		2/27/2009 4/11/2014		\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding	\$1,322,500.50		4,401		(\$3,078.499.50)		\$72,314.55	
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014					\$4,028,202.50	(\$53 507 03)	13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY FIRST, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(\$53,507.03)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	11/30/2012					\$1,002,750.00	(\$10,027.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
0.44	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS	3/26/2013		\$2.600,000.00	\$0.00	\$3.115.616.28 Sold, in full: warrants not outstanding		(\$14,972.50)						
8.14	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS BUCYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616,28   Sold, in full; warrants not outstanding	\$952,850.00 \$1,517,150.00		1,003	\$950.00	(\$50,150.00) (\$79,850.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013					\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	3/26/2013	2 ( 12 1 1111					(\$300.00)						
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ NJ	8/11/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10.598,750.00 Redeemed, in full: warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00				
15 17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	NJ MN	10/26/2011 11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding							\$460,000.00	311,972
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013		* 1,100,000	******	<u> </u>	\$4,400,000.00	(\$48.849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	LA LA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding		(\$48.849.24)						
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA CA	7/6/2011	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012		***************************************	<b>Q</b>		\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/11/2012					\$9,122,400,00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)			
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA GOLETA ASHEBORO	NC NC	6/12/2013 2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding							\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	5/23/2014 5/27/2015			•		\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)		\$10.356.69	22 071
8,14	CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding							310,356,69	22,0/1
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012					\$23,932.54 \$2,687,046.56		29 3,256	\$825.26 \$825.26	(\$5,067.46) (\$568,953.44)		\$106,364.00	164
0.44	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CAYCE	SC	1/11/2013	Preferred Stock w/ Exercised Warrants	\$638,000,00	\$0.00	\$659,705.04 Sold, in full: warrants not outstanding		(\$25,000.00)						
0.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11/30/2012	Preferred Stock w Exercised Warrants	3636,000.00	\$0.00	5659,705.04 Solid, In Idli, Warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR AR	1/11/2013 3/26/2013						(\$5,486.80) (\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63.791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/29/2012					\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	1/11/2013 6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding		(\$69,071.98)						
•	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS	4/30/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000,00	\$0.00	\$4,225,732.08 Redeemed, in full: warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
•	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014		\$5,100,000.00	\$0.00	\$4,225,732.06 Redeemed, in full, warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	NC NC	1/9/2014	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	\$2,100,000.00		2,100				\$155,000.00	155
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH		2/19/2014					\$24,900,000.00		24,900	\$1,000.00			\$1 681 000 00	833 705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding							\$1,001,000.00	0.53,700
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE BLAINE	MN	7/19/2013 7/22/2013					\$343,794.50 \$10,117,381.00		350 10,300	\$982.27 \$982.27	(\$6,205.50) (\$182,619.00)		\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS	MN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$0.00	\$3,210,755.60 Sold, in full: warrants not cutstanding		(\$104,611.76)						+
	ICSRA BANK CORP.	WRENS	GA GA	6/29/2015		32,900,000.00	\$0.00	SOLETA, 150,00 SOID, III OII, WAITAND HOL GOLDANIUNG	\$2,400,000.00		2,400	\$1,213.75		\$513,000.00	\$141,815.60	120
11,16	CSRA BANK CORP.  CVB FINANCIAL CORP.	WRENS ONTARIO	CA	12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/26/2009 9/2/2009					\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO	CA	10/28/2009					932,000,000,00		32,300	91,000,00			\$1,307,000.00	834,761
8,14,44	ID.L. EVANS BANCORP	BURLEY BURLEY	ID	9/27/2011	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33 Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
14,15,44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	5/15/2009 9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	\$2,639,000.00		2.639.000	\$1.00			\$132,000.00	132.000
8,14	DELMAR BANCORP	DELMAR DELMAR	MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding					(80.001.000			132,000
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	2/7/2013 2/8/2013					\$5,293,527.28 \$215,462.72		8,648 352	\$612.11 \$612.11	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
8 18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD MS	3/26/2013		\$1.173.000.00	\$0.00	\$2.781.331.97. Sold in full warrants not outstanding		(\$55,089.90)						
v. 10	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	12/29/2009		\$1,508,000.00	\$0.00	Sec. 21,521,521 Subj. III luli, wallanto not constanting								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS MS	9/24/2013					\$301,428.58 \$1,895,467.59		366 2,315	\$823.58 \$818.78	(\$64,571.42) (\$419,532.41)		\$40,563.34	5
14.15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS	10/29/2013	Subordinated Debentures w/ Exercised Warrants	\$20,445,000,00	\$0.00	\$21,101,618.19 Sold, in full: warrants not outstanding		(\$33,333.34)						
17.10	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012	SONS SUBJECT PROPERTY OF STREET STREET	320,443,000,00	20.00	SELECTION OF SOME INTOIN WAITHING THE CHISARIUM	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC.  DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON		8/9/2012 8/10/2012					\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,00
R 14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	9/11/2012		\$146.053.000.00	\$0.00	\$87.459.858.69 Sold, in full: warrants not outstanding		(\$149,299.61)						
W. 176	DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013		£140,U53,UUU.UU	20.00	SAT, -35,000.05 SOID, III IOII, WAITHINS FICE OUTSIGNING	\$8,025,555.03		14,523	\$552.61	(\$6,497,444.97)		\$3,372.19	
			MO	2/8/2013					\$72,684,793,30		131.530	\$552.61	(\$58.845.206.70)		\$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II  DISCOVER FINANCIAL SERVICES	KANSAS CITY KANSAS CITY RIVERWOODS	MO	3/26/2013	Preferred Stock w/ Warrants	\$1,224,558,000.00		\$1,464,248,844.00 Redeemed, in full; warrants not outstanding		(\$807,103.48)						

Feetpote	Inclitation Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cach Rook <sup>2</sup> Investment Status* Amount	/F00) <sup>4</sup>	Charee	Avg. Price (Realized Loss) / (Write-off)	Coin <sup>5</sup>	Wt Amount Wt Chares
rodulote	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL	4/21/2010 7/7/2010	Official investment 1750	Original Investment Amount	Oddarding investment	\$1,224,558,000	.00	1,224,558	\$1,000.00	- Juli	\$172,000,000.00 20,500,413
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding					\$172,000,000.00 20,500,413
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	8/4/2011 9/21/2011				\$11,750,000	.00	11,750	\$1,000.00		\$458,000.00 186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding					\$430,000.00 180,311
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/2014				\$5,000,000 \$2,000,000	.00	5,000,000	\$1.00 \$1.00		
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/2/2014				\$5,000,000		5,000,000	\$1.00		\$600,000.00 600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding \$15,000,000	.00	15,000	\$1,000.00		
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	7/14/2011				\$23,235,000	.00	23,235	\$1,000.00		\$2,794,422.00 385,434
11.16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full: warrants not outstanding					\$2,794,422.00 385,434
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	1/26/2010				\$306,546,000	.00	306,546	\$1,000.00		\$14,500,000.00 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding					\$14,300,000.00
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	10/18/2013				\$3,900,000 \$20,100,000		3,900 20,100	\$1,104.11 \$1,104.11	\$406,029.00 \$2.092.611.00	
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014				320.100.000	(\$264,986.40)	20,100	31,104,11	32,052,011.00	
89	EASTERN VIRGINIA BANKSHARES, INC.  FCB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantaneSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD		5/13/2015		\$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding					\$115,000.00 384,041
-	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014		\$17,545,000.00	\$0.00	\$17,949,000	.00	17,949	\$1,000.00		
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON		6/11/2014	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding					\$871,000.00 514,693
	EMCLAIRE FINANCIAL CORP	EMI ENTON	PA	8/18/2011			•	\$7,500,000	.00	7,500	\$1,000.00		\$51,113.00 50,111
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	TX	12/7/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding					\$51,113.00 50,111
	ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	9/27/2011				\$34,000,000	.00	34.000	\$1,000.00		\$637.071.00 364.026
11	ENLOWE BANGSPARES INC. ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding					\$637,071:00 364,026
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2012				\$35,000,000	.00	35,000	\$1,000.00		\$1,006,100.00 324,074
8.14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding					
8,44,73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA KS	8/25/2011	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$4,000,000 \$10,394,872.56 Redeemed, in full; warrants not outstanding	.00	4,000	\$1,000.00		\$200,000.00 200
	EQUITY BANCSHARES, INC.  EXCHANGE BANK	WICHITA	KS	8/11/2011			•	\$8.750.000	.00	8,750	\$1,000.00		\$438,000.00 438
8,14	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	12/19/2008 8/3/2012	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding \$481.387		550	\$875.25 (\$68.612.50)		
		SANTA ROSA	CA	8/8/2012				\$17,505,000	00	20,000	\$875.25 (\$2.495.000.00)		\$1,910,898.00 2,000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/9/2012 8/10/2012				\$8,725,361 \$420,995	.25	9,969 481	\$875.25 (\$1,243,632.75) \$875.25 (\$60,004.75)		\$120,386.57 126 \$22,930.78 24
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012				\$10,503,000	.00 (\$376.357.50)	12,000	\$875.25 (\$1,497,000.00)		
8,14,18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	TN	9/11/2012	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding	(3376,357.50)				
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	11/6/2009		\$3,535,000.00		\$4.797.325	00	5.090	\$942.50 (\$292.675.00)		
	F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013 2/7/2013				\$2,734,192	.50	2,901	\$942.50 (\$166,807.50)		\$222,007.50 230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/8/2013 3/26/2013				\$144,202	(\$76,757.21)	153	\$942.50 (\$8,797.50)		
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding	(0/0,/0/121)				
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/18/2012				\$2,664,750	00	2,805	\$950.00 (\$140,250.00)		\$136,813.05 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012				\$13,485,250	.00	14.195	\$950.00 (\$709.750.00)		\$638,460.90 700
14.15	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY HOLDEN	MO	11/16/2012 5/22/2009	Subordinated Dehentures w/ Exercised Warrants	\$2.993.000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding	(\$161,500.00)				
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN HOLDEN	MO	11/8/2012			• • • • • • • • • • • • • • • • • • • •	\$1,590,596 \$1,278,996	.43	1,659,000	\$0.96 (\$68,400.57) \$0.96 (\$55,000.82)		\$125,000.00 150,000
	F&C BANCORP, INC.	HOLDEN	MO	1/11/2012				\$1,278,996	(\$25.000.00)	1,334,000	\$0.96 (\$55,000.82)		\$125,000.00 150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding					000 100 00
		CLARKSVILLE CLARKSVILLE	TN	9/19/2012				\$157,500		200	\$787.50 (\$42,500.00)		\$96,465.60 112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE		9/21/2012				\$13,421,362	(\$135 788 63)	17,043	\$787.50 (\$3,621,637.50)		\$645,975.00 750
11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding	(9100.700.00)				
	F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA	9/9/2009				\$100,000,000	.00	100,000	\$1,000.00		\$690,100.00 651,042
8,120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding					
8 14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX KS	7/15/2015	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$11,000,000 \$500,199.14   Sold, in full; warrants not outstanding	.00	11.000	\$1,000.00		\$550,000.00 550
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/2013		\$442,000.00	\$0.00	\$425,425	.00	442	\$962.50 (\$16,575.00)		(\$2,835.00) 22
8 11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	VA.	7/26/2013 1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	1/9/2013	Preferred Stock w/ Exercised Warrants		•	\$3,063,000	00	3.063			
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$5,689,000 \$27,105,349.50 Sold, in full; warrants not outstanding	.00	5,689	\$1,000.00		\$438,000.00 438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012 7/18/2012		***************************************	40.00	\$22,196,700	.00 (\$332,950.50)	30,000	\$739.89 (\$7,803,300.00)		
14.15	FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$15,452,669,34   Sold, in full: warrants not outstanding					\$75,000.00 223,992
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012		-		\$96,290	.00	100,000	\$0.96 (\$3,710.00)		\$37.387.14 38.000
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/9/2012 11/13/2012				\$11,458,510		11,900,000	\$0.96 (\$441,490.00)		\$37,387.14 38,000 \$552,936.00 562,000
8.14.45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	1/11/2013	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$830.173.67 Redeemed, in full: warrants not outstanding	(\$115,548.00)				
	FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON BOULDER	KS	7/21/2011				\$700.000	.00	700	\$1,000.00		\$40,000.00 4
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO	3/9/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16 Sold, in full; warrants not outstanding \$650,000	00	3,035,000	\$0.21 (\$2,385,000.00)		
8,14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding					
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON		2/20/2013 3/26/2013				\$18,874,674	(\$188,746.74)	21,042	\$897.00 (\$2,167,326.00)		\$994.613.40 1.052
8,14,45	FCB BANCORP, INC.	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding					
8,14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	IN IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$9,294,000 \$8,441,836.26 Sold, in full; warrants not outstanding	.00	9,294	\$1,000.00		\$465,000.00 465
	FFW CORPORATION	WARASH	IN	11/28/2012		2 7 7 3400000	<b>Q</b>	\$879.424		974	\$902.90 (\$94.575.40)		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	11/30/2012				\$5,701.813	.50 (\$65,812.38)	6,315	\$902.90 (\$613,186.50)		\$358,558.20 364
11,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding \$3,942,000		3.942.000	\$1.00		\$197,000.00 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10.634,864,33 Redeemed, in full: warrants not outstanding					\$197,000.00 197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012		-		\$7,000,000	.00	7,000	\$1,000.00		\$2,246,531.00 101,321
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE		5/6/2015 11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding					92,240,531.00 101,321
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	7/19/2013				\$439,000 \$6,218,000	00	439 6.218		\$25,857.10 \$366,240.20	\$242.302.50 200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	9/12/2013					(\$70,490.97)		21,000,90	\$300,240.20	ac42.302.50 200
8,14	IFIDELITY FINANCIAL CORPORATION	WICHITA	IKS	12/19/2008	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding \$120.320	10	195	\$891.26 (\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/1/2012 8/2/2012				\$120,320 \$26,731	.80	30	\$891.26 (\$3.262.20)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	8/3/2012 8/7/2012				\$298.572 \$3.200.514	10	335 3,591	\$891.26 (\$36.427.90) \$891.26 (\$390.485.34)		\$170,227.93 179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/8/2012				\$2,348,47( \$26,056,87)	10	2,635	\$891.26 (\$286,529.90)		\$167,374.94 176 \$1,210,615.36 1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012 8/10/2012				\$26,056,871 \$285,203	.20	29,236 320	\$891.26 (\$3,179,122.64) \$891.26 (\$34,796.80)		\$1,210,615.36 1,273 \$176,884.89 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9/11/2012	2 ( 12 1 111				(\$323,366,95)	1	1,00.00		
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA	7/3/2012	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding \$43,408,920	.00 (\$651,133.80)	48,200	\$900.60 (\$4,791,080.00)		
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA	GA	5/28/2015	Desformed Stook w/ Worroot	\$2 400 000 000 00	Br ***	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding					\$31,429,313.38 2,693,747

	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status	Amount	(Foo) <sup>4</sup>	Charas	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> We Amount 16	Wt Charge
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011 3/16/2011	Original investment Tybe	Original investment Amount	Outstanding investment	Total Cash back Investment Status	\$3,408,000,000.00	(ree)	136,320	\$25,000.00	Gain Wt Amount W	, Wt Shares
11	FIRANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	12/23/2008	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding					\$280,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011 3/30/2011					\$12,505,000,00		2,501 5,002	\$5,000.00 \$5,000.00		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011					\$25,010,000.00		5,002	\$5,000.00	\$2,079,962.50	378,175
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000.00		E 000	\$1,000.00	\$250,000,00	250
15.17.44	FINANCIAL SERVICES OF WINGER, INC.	WINGER		7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322,46 Redeemed, in full: warrants not outstanding			3,000			230
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011	Preferred Stock w/ Exercised Warrants	\$1.177.000.00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00	\$112,000.00	112,000
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/2012		\$1,177,000.00	\$0.00	91,200,400.01 Cold, ill tall, walterin het oddstallding	\$690,723.49		769	\$898.21 (\$78,276.51	\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469.68	(\$10.571.93)	408	\$898.21 (\$41,530.32	2) \$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013						(\$14,428.07)				
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.80	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013						(\$23,957.42)				
11,14,15	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	IL IL	3/26/2013 7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042,58)				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/21/2011					\$15,000,000.00 \$35,000,000.00		15,000,000	\$1.00 \$1.00	\$2,500,000,00	2 500 000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	12/11/2012 3/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding	0001000100000		00,000,000		\$2,500,000.00	2,500,000
45	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00	+	
40	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC	9/1/2011	Fidelied Stock w Wallants	\$83,000,000.00	30.00	\$74,516,500.44 Redefiled, illituit, warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00		
34 118 121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC PR	11/23/2011 1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$124.966.503.71	\$174,125,772,24 Sold, in part; warrants outstanding					\$924,462.00	616,308
	FIRST BANCORP (PR)	SAN JUAN	PR	8/16/2013		\$400,000,000.00	\$124,000,000.71	G174,120,172.24 Gold, in part, Wartania Collaborating	\$81,000,000.00		12,000,000	\$6.75 (\$64.711.540.92	3	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	9/13/2013					\$8,514,153.00	(\$74,611.09)	1,261,356 4,388,888	\$6.75 (\$6,802,024.20 \$5.03 (\$31.229.144.01	4	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	12/5/2014 3/6/2015					\$22,063,492.11 \$29,708,351.90	(\$85,000.00)	5,000,000	\$5.03 (\$31,229,144.01 \$5.94 (\$31,004,790.15	4	
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL.	2/20/2009		\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3.675.000.00		3.675	\$1,000.00		
	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL	10/24/2012					\$3,675,000.00		3,675	\$1,000.00	\$368,000.00	368
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00	\$167,000.00	167
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON QUINCY	IL.	1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000		\$500,000,00	
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	MO	9/8/2011	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding			10,000	\$1,000.00		500
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8/8/2013 8/9/2013					\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 (\$195,000.00 \$350.00 (\$22,605,050.00	() () () () () () () () () () () () () (	4.000
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013					\$12,171,950.00 \$87,028,900.00		34,777 248,654	\$350.00 (\$22,605,050.00 \$350.00 (\$161,625,100.00	(i) \$2,430,181.71 (ii) \$5,919,151.59	4,299 10,471
	FIRST BANKS, INC.	CLAYTON	MO	9/12/2013					\$3,209,702,21	(\$993,058,50)	5.819	\$551.59 (\$2.609.297.79		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON		9/25/2013					\$3,226,801.50		5,850	\$551.59 (\$2,603,198.50	Á	
	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO	10/29/2013 3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		(\$64,365.04)				
	FIRST BUSEY CORPORATION	URBANA	IL.	8/25/2011		\$100,000,000.00	\$0.00	G112,410,000.00 Producting, III tall, Hallanto Not Oddstarting	\$100,000,000.00		100,000	\$1,000.00		
8 14 18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL CA	11/23/2011	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61 Sold, in full; warrants not outstanding					\$63,677.00	573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		\$2,032,000.00	\$0.00	94,000,270.01 Cold, in tall, walterin fice coldenning						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/19/2012					\$1,373,084.00 \$2,510,399.84		1,500	\$915.39 (\$126,916.00 \$915.20 (\$232.600.16	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013		\$25,000,000,00	\$0.00			(\$33,333.33)				
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	12/19/2008 7/14/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00	+ + + + + + + + + + + + + + + + + + + +	
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011			\$0.00						\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	6/19/2012	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.62		
0 11 14 10 20	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	VA	2/6/2013		\$2,200,000,00	\$0.00	\$5,446,642.94 Redeemed, in full: warrants not outstanding					\$266,041.78	417,648
	FIRST CHOICE BANK	CERRITOS	CA	12/22/2009		\$2,836,000.00	\$0.00	\$5,446,042.94 Redeemed, in full, warrants not outstanding						
	FIRST CHOICE BANK	CERRITOS	CA	9/24/2010	Broformal Stock of Warranto	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00	\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	7/3/2012	Preferred Stock w/ Warrants	\$23,164,000.00	30.00	\$25,245,004.71 Sold, III till, Wallants flot outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00 (\$2,179,296.00	4	
8.14.44	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	OH	9/5/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding					\$563,174.00	469,312
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011	Preferred Stock w/ Warrants				\$4,500,000,00		4.500	\$1,000.00	\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC	BLUEFIELD BLUEFIELD	VA VA	7/8/2009	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	11/22/2011					0.11000100000			¥ 1,555.00	\$30,600.00	88,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS		Preferred Stock w/ Exercised Warrants									
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA		KS	7/16/2014		\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding	\$14.800.000.00		14.800	\$1,000.00	\$740,000.00	740
		PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14,800,000.00 \$10,685,000.00	\$0.00 \$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding \$8,499,249.92 Sold, in full; warrants not outstanding			14,800		\$740,000.00	740
	FIRST COMMUNITY CORPORATION	PINELLAS PARK PINELLAS PARK LEXINGTON	FL	12/23/2008	Preferred Stock w/ Warrants				\$7,754,267.48		10,685	\$725.72 (\$2,930,732.52	2)	740
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON	FL FL SC SC	12/23/2008 5/31/2011 11/21/2008 8/29/2012	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding		(\$167,326.81)	10,685		2)	740
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	FL FL SC SC SC IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full: warrants not outstanding \$13,425,979.36 Sold, in full: warrants not outstanding	\$7,754,267.48	(\$167,326.81)	10,685	\$725.72 (\$2,930,732.52	2)	740 195,915
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	FL FL SC SC SC IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00	\$8,499,249.92 Sold, in full: warrants not outstanding \$13,425,979.36 Sold, in full: warrants not outstanding	\$7,754,267.48	(\$167,326.81)	10,685	\$725.72 (\$2,930,732.52	2) ))   \$297.500.00   \$70.727.58	195,915 108
8	FIRST COMMAINTY CORPORATION FIRST COMMAINTY FIRANCIAL PARTINESS. INC.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET	FL FL SC SC SC IL IL IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2009 8/8/2012 8/9/2012 8/9/2012	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00	\$8,499,249.92 Sold, in full: warrants not outstanding \$13,425,979.36 Sold, in full: warrants not outstanding	\$7,754,267.48 \$11,155,120.50	(\$167,326.81)	10,685	\$725.72 (\$2,930,732.52 \$982.83 (\$194,879.50	2) \$297.500.00 \$70,727.56 \$440,082.72 \$299.563.20	740 195,915 108 672 320
8	FIRST COMMUNITY FORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FIRANCIAL PARTNERS, INC.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET	FL FL SC SC SC IL IL IL IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2009 8/8/2012 8/9/2012 8/10/2012 9/19/2012	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00	\$8,499,249.92 Sold, in full: warrants not outstanding \$13,425,979.36 Sold, in full: warrants not outstanding	\$7,754,267.48 \$11,155,120.50 \$326,250.00	(\$167,326.81)	10,685 11,350 500	\$725.72 (\$2,930,732,52 \$982.83 (\$194,879.50 \$652.50 (\$173,750.00	2) \$297.500.00 \$70.727.58 \$440.082.72 \$209.563.20	740 195,915 108 672 320
8	FIRST COMMAINTY FIRANCIAL PARTNERS, INC.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	FL FL SC SC SC IL IL IL IL IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2009 8/8/2012 8/9/2012 8/10/2012 9/20/2012 9/21/2012	Preferred Stock wt Warrants Preferred Stock wt Warrants Preferred Stock wt Exercised Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00	\$8,499,249.92 Sold, in full: warrants not outstanding \$13,425,979.36 Sold, in full: warrants not outstanding	\$7,754,267.48 \$11,155,120.50		10,685	\$725.72 (\$2,930,732.52 \$982.83 (\$194,879.50	2) \$297.500.00 \$70.727.58 \$440.082.72 \$209.563.20	195,915 108 672 320
8	FIRST COMMUNITY FORMOLA PARTNERS. INC. FIRST COMMUNITY FIRANCIAL PARTNERS. INC.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET	FL FL SC SC SC IL IL IL IL IL IL IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/11/2012 12/11/2009 8/8/2012 8/9/2012 8/10/2012 9/19/2012 9/20/2012 11/16/2012	Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants	\$10,685,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding	\$7,754,267.48 \$11,155,120.50 \$13,051.090.00	(\$167,326.81) (\$143,550.00)	10,685 11,350 500 4,676	\$725.72 (\$2.990.732.55) \$992.83 (\$194.879.50) \$982.80 (\$194.879.50) \$882.50 (\$17.878.00) \$882.50 (\$17.878.00)	2) \$297.500.00 \$70.727.58 \$440.082.72 \$209.563.20	195,915 108 672 320
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FORMOLIA PARTNERS, INC. FIRST COMMUNITY FIRANCIAL CORP.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLIET JEFIANCE	FL FL SC SC SC IL IL IL IL IL IL IL OH	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/17/2018 12/11/2009 8/8/2012 8/9/2012 8/10/2012 9/19/2012 9/20/2012 9/21/2012 11/16/2012 12/5/2008 6/19/2012	Preferred Stock wf Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants	\$10,685,000.00 \$11,350,000.00	\$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding	\$7,754,267.48 \$11,155,120.50 \$13,051.090.00		10,685 11,350 500 4,676	\$725.72 (\$2.990.732.55) \$992.83 (\$194.879.50) \$982.80 (\$194.879.50) \$882.50 (\$17.878.00) \$882.50 (\$17.878.00)	50 S297.500.00 S297.500.00 S70.727.58 S440.082.72 S500.565.30 S500.50	108 672 320
8	FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCIAL PARTNERS. INC. FIRST COMMAINTY FINANCIAL CORP. FIRST DEFANCE FINANCIAL CORP. FIRST DEFANCE FINANCIAL CORP. FIRST DEFANCE FINANCIAL CORP.	PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON JOUET JOLIET JOLI	FL FL SC SC SC IL IL IL IL IL IL IL OH OH	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2009 8/8/2012 8/9/2012 9/19/2012 9/20/2012 9/21/2012 11/16/2012 12/5/2008 6/19/2012 3/11/2015	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$10,685,000,00 \$11,350,000,00 \$22,000,000,00 \$22,000,000,00 \$37,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,552,479.06 Sold, in full; warrants not outstanding	\$7,754,267.48 \$11,155,120.50 \$11,155,120.50 \$3,051,090.00 \$10,977.660.00	(\$143,550.00)	10,685 11,350 500 4,676 16,824	\$725.72	2) \$297.500.00 \$70.727.58 \$440.082.72 \$209.563.20	740 195,915 108 672 320 550,595
11,15,36	FIRST COMMUNITY FORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FORNOCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST FINANCIAL CORP.	PINELLAS PARK PINELLAS PARK LEXINGTON LECTROTON LOCATION LOCATION JOLET JOLET JOLET JOLET JOLET JOLET JOLET HORIZON BORRANCE DEFANNCE DEFANNCE DEFANNCE HANOYER PARK	FL FL SC SC SC IL IL IL IL IL OH OH	12/23/2008 13/21/2011 11/21/2008 8/29/2012 11/1/2012 12/11/2012 8/8/2012 8/8/2012 8/9/2012 9/19/2012 9/20/2012 11/16/2012 11/16/2012 11/16/2012 3/11/2015 9/11/2019 9/11/2019	Preferred Stock wi Warrants  Preferred Stock wi Warrants  Preferred Stock wi Exercised Warrants  Preferred Stock wi Exercised Warrants  Preferred Stock wi Warrants  Subordinated Debentures wi Exercised Warrants	\$10.685,000.00 \$11.360,000.00 \$22.000,000.00 \$22.000,000.00 \$37,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.499.249.92 Sold, in full; warrants not outstanding \$13.425.979.36 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$53.610.300.92 Sold, in full; warrants not outstanding \$8.514.738.21 Redeemed, in full; warrants not outstanding	\$7,754,267.48 \$11,155,120.50 \$11,155,120.50 \$3,051,090.00 \$10,977.660.00	(\$143,550.00)	10,685 11,350 500 4,676 16,824	\$725.72	50 S297.500.00 S297.500.00 S70.727.58 S440.082.72 S500.565.30 S500.50	108 672 320
11,15,36	FIRST COMMAINTY CORPORATION FIRST COMMAINTY FIRANCIAL PARTINES. INC. FIRST COMMAINTY FIRANCIAL CORP. FIRST COMMAINT FIRANCIAL CORP. FIRST EPARCE FIRANCIAL CORP. FIRST EPARCE FIRANCIAL CORP. FIRST EPARCE FORMACIAL CORP.	PINELLAS PARK PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON JOLET JOLET JOLET JOLET JOLET JOLET JOLET HANDYER PARK HANDYER PARK HANDYER PARK	FL FL SC SC SC IL	12/23/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 11/1/2012 8/9/2012 8/9/2012 8/9/2012 9/19/2012 9/20/2012 11/16/2012 11/16/2012 11/16/2012 3/11/2015 9/11/2009 9/17/2010 9/17/2010	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Exercised Warrants	\$10.685.000.00 \$11.560.000.00 \$22.000.000.00 \$22.000.000.00 \$37.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.86 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,000,000,000,000,000,000,000,000,000,0	\$7,754,267.48 \$11,155,120.50 \$11,155,120.50 \$326,250.00 \$3,051,090.00 \$10,977,660.00	(\$143,550.00)	10,685 11,350 500 4,676 16,824	\$725.72 (\$2,930.732.52) \$982.83 (\$194.879.50) \$982.80 (\$194.879.50) \$662.60 (\$172.750.00) \$662.50 (\$1624.910.00) \$862.50 (\$5.846.940.00) \$862.50 (\$5.846.940.00)	5297,500,00 \$297,500,00 \$70,727,58 \$440,082,72 \$209,563,20 01 01 01 \$11,979,295,00	108 672 320 550,595
11,15,36	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FIRST CORPORATION FIRST COMMAINTY FIRST FIRS	PINELLAS PARK LERINGTON LERINGTON JOLIET HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK GERING GERING GERING GERING	FL SC SC SC II. II. II. II. II. II. II. II. II. II	12/23/2008 12/23/2008 12/23/2008 12/23/2008 12/23/2008 12/23/2008 12/23/2008 13/23/2008 13/23/2008 13/23/2008 13/23/2008 13/23/2008 13/23/23/23/23/23/23/23/23/23/23/23/23/23	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$10.685,000.00 \$11.360,000.00 \$22.000,000.00 \$22.000,000.00 \$37,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.499.249.92 Sold, in full; warrants not outstanding \$13.425.979.36 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$53.610.300.92 Sold, in full; warrants not outstanding \$8.514.738.21 Redeemed, in full; warrants not outstanding	\$17.54.267.48 \$11.155.120.50 \$11.155.120.50 \$326.250.00 \$3.051.090.00 \$10.977.660.00 \$35.618.420.00 \$7.500.000.00	(\$143,550.00)	10,685 11,350 500 4,676 16,824 37,000 7,500,000	\$725.72 (\$2.930.732.52 \$982.83 (\$194.879.50 \$982.83 (\$194.879.50 \$882.50 (\$173.750.00 \$882.50 (\$1.624.910.00 \$882.50 (\$1.624.910.00 \$3646.940.00 \$1.00 \$1.00	\$297,500,00 \$70,727.58 \$440,082.72 \$209,563.20 \$10,00 \$11,979,295.00 \$375,000.00	108 672 320 550,595
11,15,36	FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCIAL PARTNERS. INC. FIRST COMMAINTY FINANCIAL CORP. FIRST DEFANCE FINANCIAL CORP. FIRST DEFANCE FINANCIAL CORP. FIRST EDEFANCE FINANCIAL CORP. FIRST FINANCIAL CORP.	PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON LOUISINGTON JOLIET JO	FL SC SC SC III. III. III. III. III. III.	12/23/2008 15/31/2011 11/21/2008 15/31/2011 11/21/2008 15/31/2011 11/21/2008 15/31/2011 11/2012 11/11/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$10.685.000.00 \$11.560.000.00 \$22.000.000.00 \$22.000.000.00 \$37.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.86 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,000,000,000,000,000,000,000,000,000,0	\$17.754.267.48 \$11.155.120.59 \$11.155.120.59 \$326.250.00 \$3.051.090.00 \$10.977.860.00 \$35.618.420.00 \$7.500.000.00 \$5.000.000.00	(\$143,550.00)	10,685 11,350 11,350 500 4,676 16,824 37,000 7,500,000 5,000	\$725.72	\$297,500,00 \$70,727.58 \$440,082.72 \$209,563.20 \$10,00 \$11,979,295.00 \$375,000.00	108 672 320 320 550,595
11,15,36 8,11,14 12,16	FIRST COMMAINTY CORPORATION  FIRST COMMAINTY CORPORATION  FIRST COMMAINTY FINANCIAL PARTNERS, INC. FIRST EXPERSES OF HERRASKA, INC. FIRST EXPERSES OF HERRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	PINELLAS PARK PINELLAS PARK LÉMINGTON LÉMINGTON JOLET HANDICE PARK HA	FL SC SC SC LL	12/23/2008 15/31/2011 11/21/2008 15/31/2011 11/21/2008 18/29/2012 11/1/2012 11/1/2012 12/11/2009 18/2012 12/11/2009 18/2012 12/11/2009 19/12/2012 11/16/2012	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$10,685,000,000 \$11,360,000,000 \$22,000,000,000 \$22,000,000,000 \$37,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499.249.92 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$18,252.479.06 Sold, in full; warrants not outstanding \$18,252.479.06 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,570,625.00 Sold, in full; warrants not outstanding	\$17.54.267.48 \$11.155.120.50 \$11.155.120.50 \$326.250.00 \$3.051.090.00 \$10.977.660.00 \$35.618.420.00 \$7.500.000.00	(\$143,550.00)	10,685 11,350 500 4,676 16,824 37,000 7,500,000	\$725.72 (\$2.930.732.52 \$982.83 (\$194.879.50 \$982.83 (\$194.879.50 \$882.50 (\$173.750.00 \$882.50 (\$1.624.910.00 \$882.50 (\$1.624.910.00 \$3646.940.00 \$1.00 \$1.00	20 \$297,500,00 \$70,727.58 \$440,082.72 \$200,585.20 \$300,00 \$310,970,295.00 \$311,970,295.00 \$375,000.00 \$250,000.00 \$375,000.00	108 672 320 320 550,595 375,000
8 11,15,36 8,11,14 12,16	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCIAL PARTNERS INC. FIRST SEPERADE FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL RANCSHARES INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF BANCSHARES INC.	PNELLAS PARK PNELLAS PARK LEENGYON LEENGYON LEENGYON JOLET J	FL SC SC SC SC III. III. III. III. III. II	12/23/2008 15/31/2011 11/21/2008 8/29/2012 11/1/2008 8/29/2012 11/1/2012 8/9/2012 8/9/2012 8/9/2012 8/10/2012 9/11/2012 9/11/2012 11/16/2012 11/16/2012 11/16/2012 11/16/2012 12/15/2012 3/11/2012	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$10,685,000,000 \$11,360,000,000 \$22,000,000,000 \$22,000,000,000 \$37,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499.249.92 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$18,252.479.06 Sold, in full; warrants not outstanding \$18,252.479.06 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,570,625.00 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$1.051.090.00 \$1.0577.660.00 \$7.500.000.00 \$5.000.000.00 \$6.000.000.00	(\$143,550.00)	10,885 111,350 500 4,676 16,824 37,000 7,500,000 5,000 80,000	\$725.72	\$297,500,00 \$70,727.58 \$440,082.72 \$209,563.20 \$10 \$11,979,295.00 \$375,000,00 \$250,000,00	108 672 320 320 550,595 375,000 250
11.15.36 8.11.14 12.16	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCIAL PARTNERS INC. FIRST SEPERADE FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL RANCSHARES INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF BANCSHARES INC.	PINELLAS PARK PINELLAS PARK PINELLAS PARK PINELAS PARK LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET HANDYER PARK HARDYER PAR	FL SC SC SC SC IL II. II. II. II. II. II. II. II. II.	1223/2008 5/31/2011 11/21/2008 5/31/2011 11/21/2008 5/31/2011 11/21/2008 5/32/2012 11/1/2012 11/1/2012 11/1/2012 5/3/2012 5/3/2012 11/1/2012	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Subordinated Debentures wf Exercised Warrants	\$10,685,000,000 \$11,360,000,000 \$22,000,000,000 \$27,000,000,000 \$7,500,000,000 \$5,000,000,000 \$6,000,000,000 \$80,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$8,514,738.21 Redeemed, in full; warrants not outstanding \$8,514,738.21 Redeemed, in full; warrants not outstanding \$8,574,313.00 Redeemed, in full; warrants not outstanding \$8,576,625.00 Sold, in full; warrants not outstanding \$8,576,625.00 Redeemed, in full; warrants not outstanding \$8,576,625.00 Redeemed, in full; warrants not outstanding	\$17.754.267.48 \$11.155.120.59 \$11.155.120.59 \$326.250.00 \$3.051.090.00 \$10.977.860.00 \$35.618.420.00 \$7.500.000.00 \$5.000.000.00	(\$143,550.00)	10,685 11,350 11,350 500 4,676 16,824 37,000 7,500,000 5,000	\$725.72	20 \$297,500,00 \$70,727.58 \$440,082.72 \$200,585.20 \$300,00 \$310,970,295.00 \$311,970,295.00 \$375,000.00 \$250,000.00 \$375,000.00	108 672 320 320 550,595 375,000
11,15,36 5,11,14 12,16 15,17,44	FIRST COMMAINTY CORPORATION  FIRST COMMAINTY CORPORATION  FIRST COMMAINTY FINANCIAL PARTNERS. INC.  FIRST FIRANCIAL PARTNERS. INC.  FIRST FIRANCIAL SON COMMAINTY FINANCIAL PARTNERS. INC.  FIRST FIRANCIAL SON COMMAINTY FINANCIAL PARTNERS. INC.  FIRST FIRANCIAL SON COMMAINTY FINANCIAL PARTNERS. INC.  FIRST FIRANCIAL BANCORP	PINELLAS PARK PINELLAS PARK PINELLAS PARK PINELLAS PARK LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK GERING	FL SC	1223/2008 5/31/2011 11/21/2008 5/31/2011 11/21/2008 5/2012 11/1/2012 11/1/2012 11/1/2012 5/3/	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants	\$10.685,000.00 \$11.560,000.00 \$22.000,000.00 \$22.000,000.00 \$27.000,000.00 \$7.500,000.00 \$5.000,000.00 \$16.500,000.00 \$80,000.00.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,536,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$8,514,738,21 Redeemed, in full; warrants not outstanding \$8,074,913,00 Redeemed, in full; warrants not outstanding \$6,570,825,00 Sold, in full; warrants not outstanding \$8,57,644,066,10 Redeemed, in full; warrants not outstanding	\$7.754.267.48 \$11.155.120.50 \$11.155.120.50 \$1.051.090.00 \$1.0577.660.00 \$7.500.000.00 \$5.000.000.00 \$6.000.000.00	(\$143,550.00)	10,885 111,350 500 4,676 16,824 37,000 7,500,000 5,000 80,000	\$725.72	0 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$10,00 \$11,979.295.00 \$375,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$113,00	108 672 320 320 550,595 375,000 250 465,117 113,000
11,15,36 6,11,14 12,16	FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT FIRNACIAL PARTNERS, INC. FIRST SEPARACIAL CORP. FIRST SEPARACIAL CORP. FIRST FIRNACIAL BANCSHARES (INC. FIRST FIRNACIAL BANCSHARES) (INC. FIRST FIRN	PNELLAS PARK PNELLAS PARK PNELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLET JOLET JOLET JOLET JOLET JOLET JOLET JOLET HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK LAWERNER LAWRENCE CHARLESTON CONCINNATI	FL SC	12232008 5312011 11212008 5312011 11212008 8292012 11/1/2012	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$27,000,000,000 \$7,500,000,000 \$16,500,000,000 \$16,500,000,000 \$3,756,000,000 \$3,756,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$8,514,738.21 Redeemed, in full; warrants not outstanding \$6,570,625.00 Sold, in full; warrants not outstanding \$87,544,096.10 Redeemed, in full; warrants not outstanding \$87,644,096.10 Redeemed, in full; warrants not outstanding \$84,653,280,34 Redeemed, in full; warrants not outstanding \$88,141,972.19 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3,051.090.00 \$1,0917.660.00 \$7.500.000.00 \$6.000.000.00 \$8.000.000.00	(\$143,550.00) (\$534,276.30)	10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000 80,000	\$725.72 (\$2.930.732.52 \$992.83 (\$194.879.50 \$992.83 (\$194.879.50 \$992.80 (\$173.750.00 \$852.50 (\$1.73.750.00 \$602.50 (\$1.381.560.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00	\$297.500,00 \$70.727.58 \$440,082.72 \$209.563.20 \$11,979.295.00 \$11,979.295.00 \$275,000,00 \$250,000,00 \$29,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00 \$20,000,00	108 672 320 320 550,595 375,000 250
11,15,36 6,11,14 12,16 15,17,44	FIRST COMMAINTY CORPORATION  FIRST COMMAINTY CORPORATION  FIRST COMMAINTY FIRNACIAL PARTNERS, INC.  FIRST STEPARS OF FIRNACIAL CORP.  FIRST FIRNACIAL PARTNERS, INC.  FIRST FIRNACIAL SON, COMMAINTY FIRNACIAL CORP.  FIRST FIRNACIAL SON, COMMAINTY FIRNACIAL PARTNERS, INC.  FIRST FIRNACIAL BANCORP  FIRST FIRNACIAL BANCORP  FIRST FIRNACIAL BANCORP  FIRST FIRNACIAL BANCORP  FIRST FIRNACIAL BANCORP.  FIRST FIRNACIAL HOLDINGS INC.	PRIELLAS PARK PRIELAS PARK PRIELAS PARK LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK CHENNAM HARRISON HARRISON HARRISON HARRISON CHCHNAM HARRISON	FL F	1223/2008 5/31/2011 11/21/2008 5/31/2011 11/21/2008 5/202012 11/1/2012	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants	\$10,685,000,000 \$11,360,000,000 \$22,000,000,000 \$27,000,000,000 \$7,500,000,000 \$5,000,000,000 \$6,000,000,000 \$80,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$8,514,738.21 Redeemed, in full; warrants not outstanding \$6,570,625.00 Sold, in full; warrants not outstanding \$87,544,096.10 Redeemed, in full; warrants not outstanding \$87,644,096.10 Redeemed, in full; warrants not outstanding \$84,653,280,34 Redeemed, in full; warrants not outstanding \$88,141,972.19 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3,051.090.00 \$1,0917.660.00 \$7.500.000.00 \$6.000.000.00 \$8.000.000.00	(\$143.560.00) (\$534.276.30)	10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000 80,000	\$725.72 (\$2.930.732.52 \$992.83 (\$194.879.50 \$992.83 (\$194.879.50 \$992.80 (\$173.750.00 \$852.50 (\$1.73.750.00 \$602.50 (\$1.381.560.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00	0 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$10,00 \$11,979.295.00 \$375,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$113,00	108 672 320 550,595 375,000 250 465,117 113,000
8 11.15.36 8.11.14 12.16 15.17.44	FIRST COMMAINTY CORPORATION  FIRST COMMAINTY CORPORATION  FIRST COMMAINTY FINANCIAL PARTNERS. INC.  FIRST FINANCIAL SANCHERS. INC.  FIRST FINANCIAL SANCHERS. INC.  FIRST FINANCIAL BANCORP  F	PRIELLAS PARK PRIELAS PARK PRIELAS PARK LEXINGTON LEXINGTON JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET JOLIET HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK HANDYER PARK CHENNAM HARRISON HARRISON HARRISON HARRISON CHCHNAM HARRISON	FL F	1223/2008 5/31/2011 11/21/2008 5/31/2011 11/21/2008 5/202012 11/1/2012	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$27,000,000,000 \$7,500,000,000 \$16,500,000,000 \$16,500,000,000 \$3,756,000,000 \$3,756,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,53,610,300.92 Sold, in full; warrants not outstanding \$8,514,739.21 Redeemed, in full; warrants not outstanding \$8,517,625,00 Sold, in full; warrants not outstanding \$8,517,644,056.10 Redeemed, in full; warrants not outstanding \$4,563,280,34 Redeemed, in full; warrants not outstanding \$4,563,280,34 Redeemed, in full; warrants not outstanding \$12,336,278.00 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3.051.090.00 \$3.051.090.00 \$10,977.690.00 \$35.618.420.00 \$7.500.000.00 \$6.000.000.00 \$8.000.000.00 \$3.756.000.00	(\$143,550.00) (\$534,276.30)	10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000 80,000	\$725.72	\$297.500.00 \$70.727.58 \$440.082.72 \$209.563.20 \$11,979.295.00 \$11,979.295.00 \$275.000.00 \$275.000.00 \$275.000.00 \$275.000.00 \$11,000.00 \$275.000.00	108 672 320 320 550,595 375,000 250 465,117 113,000
8 11.15.38 8.11.14 12.19 15.17.44	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCIAL PARTNERS INC. FIRST STEPANCIAL CORP. FIRST STEPANCIAL CORP. FIRST FINANCIAL CORP. FIRST FINANCIAL SERVICE CORP. FIRST FINANCIAL SANCSHARES INC. FIRST FINANCIAL BANCSHARES INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES INC. FIRST FINANCIAL BANCSCHARES I	PNELLAS PARK PNELLAS PARK PNELLAS PARK LEXINGTON LEXINGTON LEXINGTON JOLET JOL	FL F	12/23/2008 15/31/2011 11/21/2008 15/31/2011 11/21/2008 18/20012 11/11/2008 18/20012 11/11/2008 18/20012 11/11/2008 18/20012 11/11/2008 18/20012 11/11/2008 18/2009 11/2008	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$27,000,000,000 \$7,500,000,000 \$16,500,000,000 \$16,500,000,000 \$3,756,000,000 \$3,756,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$8,514,738.21 Redeemed, in full; warrants not outstanding \$6,570,625.00 Sold, in full; warrants not outstanding \$87,544,096.10 Redeemed, in full; warrants not outstanding \$87,644,096.10 Redeemed, in full; warrants not outstanding \$84,653,280,34 Redeemed, in full; warrants not outstanding \$88,141,972.19 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3.26.250.00 \$3.051.090.00 \$10,977.850.00 \$3.56.18.420.00 \$7.500.000.00 \$6.000.000.00 \$5.000.000.00 \$5.775.150.00	(\$143.560.00) (\$534.276.30)	10,685 11,350 11,350 4,676 16,024 37,000 5,000 16,500 80,000 3,756,000 65,000	\$725.72 (\$2.930.732.52 \$992.83 (\$194.879.50 \$992.83 (\$194.879.50 \$992.80 (\$173.750.00 \$852.50 (\$1.373.750.00 \$952.20 (\$5.646.340.00 \$1.00	\$297,500.00 \$297,500.00 \$70,727.58 \$440.082.72 \$500,569.30 \$11,979,295.00 \$11,979,295.00 \$275,000.00 \$250,000.00 \$250,000.00 \$11,979,295.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	108 672 320 320 550,595 375,000 250 465,117 113,000
8 11.15.38 5.11.14 12.16 15.17,44 15.17,44	FIRST COMMAINTY CORPORATION  FIRST COMMAINTY CORPORATION  FIRST COMMAINTY FINANCIAL PARTNERS, INC.  FIRST FINANCIAL CORP.  FIRST FINANCIAL PARTNERS, INC.  FIRST FINANCIAL SON THE PARTNERS, INC.  FIRST FINANCIAL BANCSHARES, INC.  FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC.  FIRST FINANCIAL BANCSHARES, INC.  FIRST FINAN	PRIELLAS PARK PRIELAS PARK LEXINGTON LEXINGTON JOLIET JOLI	FL F	1223/2008 5/31/2011 11/21/2008 5/31/2011 11/21/2008 5/202012 11/1/2012	Preferred Stock wf Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Warrants  Subordinated Debentures wf Exercised Warrants  Preferred Stock wf Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$22,000,000,000 \$7,500,000,000 \$7,500,000,000 \$16,500,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.499.249.92 Sold, in full; warrants not outstanding \$13.425.979.36 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$53.610.300.92 Sold, in full; warrants not outstanding \$8.514.738.21 Redeemed, in full; warrants not outstanding \$8.514.738.21 Sold, in full; warrants not outstanding \$8.57.431.30.0 Redeemed, in full; warrants not outstanding \$8.57.644.066.10 Redeemed, in full; warrants not outstanding \$87.644.066.10 Redeemed, in full; warrants not outstanding \$81.533.20.34 Redeemed, in full; warrants not outstanding \$81.338.278.00 Sold, in full; warrants not outstanding \$81.338.278.00 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3.051.090.00 \$3.051.090.00 \$10,977.690.00 \$35.618.420.00 \$7.500.000.00 \$6.000.000.00 \$8.000.000.00 \$3.756.000.00	(\$143,550,00) (\$534,276,30) (\$634,276,30) (\$851,672,25) (\$108,422,00)	10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000 80,000	\$725.72	\$297.500.00 \$70.727.58 \$440.082.72 \$209.563.20 \$11,979.295.00 \$11,979.295.00 \$275.000.00 \$275.000.00 \$275.000.00 \$275.000.00 \$11,000.00 \$275.000.00	108 672 320 320 550.598 375.000 250 465.117 113.000
8	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FINANCIAL PARTNERS INC. FIRST STEPANCIAL CORP. FIRST DEFANCE FINANCIAL CORP. FIRST STEPANCIAL BANCSHARES OF ARKANSAS, INC. FIRST STEPANCIAL BANCSHARES INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CORPORATION I YOUR COMMAINITY BANCSHARES. INC. FIRST STEPANCIAL SERVICE CO	PNELLAS PARK PNELLAS PARK LENGYON LENGYON JOLET	FL. SC	1223/2008 1531/2011 1121/2008 1531/2011 1121/2008 1121/2008 1121/2008 1121/2008 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1121/2009 1122/2009	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$22,000,000,000 \$37,500,000,000 \$7,500,000,000 \$5,000,000,000 \$16,500,000,000 \$37,500,000,000 \$37,500,000,000 \$37,500,000,000 \$37,500,000,000 \$37,750,000,000,000 \$37,750,000,000,000 \$37,750,000,000,000 \$37,750,000,000,000 \$37,750,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,53,610,300.92 Sold, in full; warrants not outstanding \$53,610,300.92 Sold, in full; warrants not outstanding \$8,514,738.21 Redeemed, in full; warrants not outstanding \$8,570,431.30.0 Redeemed, in full; warrants not outstanding \$8,570,825.00 Sold, in full; warrants not outstanding \$87,644.966.10 Redeemed, in full; warrants not outstanding \$87,644.966.10 Redeemed, in full; warrants not outstanding \$88,141,972.19 Sold, in full; warrants not outstanding \$12,336,278.00 Sold, in full; warrants not outstanding \$12,336,278.00 Sold, in full; warrants not outstanding \$12,336,278.00 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3.051.090.00 \$3.051.090.00 \$10,977.680.00 \$35.618.420.00 \$7.500,000.00 \$8.600.000.00 \$8.600.000.00 \$55.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00 \$3.756.000.00	(\$143.560.00) (\$534.276.30)	10,685 11,350 11,350 4,676 16,024 37,000 5,000 16,500 80,000 3,756,000 65,000	\$725.72	\$297,500.00 \$297,500.00 \$70,727.58 \$440.082.72 \$500,569.30 \$11,979,295.00 \$11,979,295.00 \$275,000.00 \$250,000.00 \$250,000.00 \$11,979,295.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	108 672 320 320 550.598 375.000 250 465.117 113.000
8 11.15.38 8.11.14 12.19 15.17.44	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FORWORD AND THE PRIST COMMAINTY FORWORD AND THE PRIST COMMAINTY FINANCIAL PARTNERS INC. FIRST STEPANCIAL CORP. FIRST FINANCIAL BANCSHARES INC. FIRST FINANCIAL BANCSHARES INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES INC. FIRST FIRANCIAL BANCSHARES INC. FIRST FIRANC	PNELLAS PARK PNELLAS PARK PNELLAS PARK LEXINGTON LEXINGTON JOLET J	FL. SC SC SC SC II. II. III. III. III. III. III. III.	12/23/2006 15/31/2011	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subcordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subcordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$22,000,000,000 \$7,500,000,000 \$7,500,000,000 \$16,500,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8.499.249.92 Sold, in full; warrants not outstanding \$13.425.979.36 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$18.252.479.06 Sold, in full; warrants not outstanding \$53.610.300.92 Sold, in full; warrants not outstanding \$8.514.738.21 Redeemed, in full; warrants not outstanding \$8.514.738.21 Sold, in full; warrants not outstanding \$8.57.431.30.0 Redeemed, in full; warrants not outstanding \$8.57.644.066.10 Redeemed, in full; warrants not outstanding \$87.644.066.10 Redeemed, in full; warrants not outstanding \$81.533.20.34 Redeemed, in full; warrants not outstanding \$81.338.278.00 Sold, in full; warrants not outstanding \$81.338.278.00 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155.120.50 \$11,155.120.50 \$3.26.250.00 \$3.051.090.00 \$10,977.850.00 \$3.56.18.420.00 \$7.500.000.00 \$6.000.000.00 \$5.000.000.00 \$5.775.150.00	(\$143,550,00) (\$534,276,30) (\$534,276,30) (\$851,672,25) (\$108,422,00) (\$80,257,50)	10,685 11,350 11,350 4,676 16,024 37,000 5,000 16,500 80,000 3,756,000 65,000	\$725.72 (\$2.930.732.52 \$992.83 (\$194.879.50 \$992.83 (\$194.879.50 \$992.80 (\$173.750.00 \$852.50 (\$1.373.750.00 \$952.20 (\$5.646.340.00 \$1.00	\$297,500.00 \$297,500.00 \$70,727.58 \$440.082.72 \$500,569.30 \$11,979,295.00 \$11,979,295.00 \$275,000.00 \$250,000.00 \$250,000.00 \$11,979,295.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00	108 672 320 320 550,595 375,000 250 465,117 113,000
8 11,15,36 6,11,14 12,16 15,17,44 15,17,44 6,14 6,14	FIRST COMMAINTY CORPORATION FIRST COMMAINTY CORPORATION FIRST COMMAINTY FORWORD AND THE PRIST COMMAINTY FORWORD AND THE PRIST COMMAINTY FINANCIAL PARTNERS INC. FIRST STEPANCIAL CORP. FIRST FINANCIAL BANCSHARES INC. FIRST FINANCIAL BANCSHARES INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES INC. FIRST FIRANCIAL BANCSHARES INC. FIRST FIRANC	PNELLAS PARK PNELLAS PARK PNELLAS PARK LEXINGTON LEXINGTON JOLET J	FI	1223/2008 15/31/2011 11/21/2008 15/31/2011 11/21/2008 11/21/21/2008 11/21/21/2008 11/21/21/21/21/21/21/21/21/21/21/21/21/2	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subcordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$10,685,000,000 \$11,360,000,000 \$22,000,000,000 \$22,000,000,000 \$37,500,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,7500,000,000 \$5,7500,000,000 \$5,7500,000,000 \$5,7500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,553,610,300.92 Sold, in full; warrants not outstanding \$8,514,738,21 Redeemed, in full; warrants not outstanding \$8,514,738,21 Redeemed, in full; warrants not outstanding \$8,514,736,20 Redeemed, in full; warrants not outstanding \$8,576,500,500 Sold, in full; warrants not outstanding \$8,576,500,500 Sold, in full; warrants not outstanding \$12,336,278,00 Sold, in full; warrants not outstanding	\$7.754.267.48 \$11,155,120.50 \$11,155,120.50 \$11,155,120.50 \$3,051.090.00 \$10,977.680.00 \$7.500.000.00 \$7.500.000.00 \$5,000.000.00 \$6,000.000.00 \$5,000.000.00 \$10,977.850.00 \$10,977.850.00 \$10,977.850.00 \$2,000.000.00 \$10,977.850.00 \$2,000.000.000.00 \$2,000.000.000.00 \$2,000.000.000.000.000.000 \$2,000.000.000.000.000.000.000.000.000.00	(\$143,550,00) (\$534,276,30) (\$634,276,30) (\$851,672,25) (\$108,422,00)	10,685 11,350 11,350 4,676 16,024 37,000 5,000 16,500 80,000 3,756,000 65,000	\$725.72 (\$2,930.732.52 (\$2,930.732.52 (\$2,930.732.52 (\$2,930.732.52 (\$3,948.779.50 (\$194.879.50	\$297,500.00 \$297,500.00 \$70,727.58 \$440,082.72 \$490,565.30 \$11,979,295.00 \$11,979,295.00 \$375,090.00 \$256,000.00 \$113,000.00 \$114,000.00 \$114,000.00 \$256,000.00 \$256,000.00	108 672, 320 320 550,595 375,000 250 465,117 113,000
8	FIRST COMMAINTY CORPORATION  FIRST COMMAINTY CORPORATION  FIRST COMMAINTY FINANCIAL PARTNERS, INC. FIRST COMMAINTY FINANCIAL CORP. FIRST FINANCIAL BANCORP FIRST FINAN	PRIELLAS PARK PRIELAS PARK PRIELAS PARK LEXINGTON LEXINGTON JOLIET JOLIE	FI. E.	1223/2008 15/31/2011 11/21/2008 15/31/2011 11/21/2008 11/21/21/2008 11/21/21/2008 11/21/21/21/21/21/21/21/21/21/21/21/21/2	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$22,000,000,000 \$7,500,000,000 \$7,500,000,000 \$16,500,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000 \$3,756,000,000,000 \$3,756,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$18,536,10,300.92 Sold, in full; warrants not outstanding \$5,536,10,300.92 Sold, in full; warrants not outstanding \$6,574,313.00 Redeemed, in full; warrants not outstanding \$6,576,250 Sold, in full; warrants not outstanding \$6,576,250 Sold, in full; warrants not outstanding \$4,563,280,348 Redeemed, in full; warrants not outstanding \$4,563,280,349 Redeemed, in full; warrants not outstanding	\$7.754.267.48 \$11,155,120.50 \$11,155,120.50 \$11,155,120.50 \$3,051.090.00 \$10,977.680.00 \$7.500.000.00 \$7.500.000.00 \$5,000.000.00 \$6,000.000.00 \$5,000.000.00 \$10,977.850.00 \$10,977.850.00 \$10,977.850.00 \$2,000.000.00 \$10,977.850.00 \$2,000.000.000.00 \$2,000.000.000.00 \$2,000.000.000.000.000.000 \$2,000.000.000.000.000.000.000.000.000.00	(\$143,550,00) (\$534,276,30) (\$534,276,30) (\$851,672,25) (\$108,422,00) (\$80,257,50)	10,685 11,350 11,350 4,676 16,024 37,000 5,000 16,500 80,000 3,756,000 65,000	\$725.72 (\$2,930.732.52 (\$2,930.732.52 (\$2,930.732.52 (\$2,930.732.52 (\$3,948.779.50 (\$194.879.50	\$297,500.00 \$297,500.00 \$70,727.58 \$440,082.72 \$490,565.30 \$11,979,295.00 \$11,979,295.00 \$375,090.00 \$256,000.00 \$113,000.00 \$114,000.00 \$114,000.00 \$256,000.00 \$256,000.00	108 672 320 320 550,595 375,000 250 465,117 113,000

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain⁵	Wt Amount	Wt Shares
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	12/22/2010 3/9/2011				\$866,540,000	.00	866,540	\$1,000.00		\$79,700,000.00	14.842.321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding					\$15,700,000.00	14,042,021
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT DETROIT	MI	1/11/2013				\$2,336,679	(\$23,366.75	3,223	\$725.00 (\$886.325.00)			
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT	MI GA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$6.398.000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26,633.25	)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA	8/12/2013 9/12/2013		<b>Q</b> 0[000]00000	<b>4</b>	\$3,247,112	.96 (\$25,000,00	6,398	\$507.52 (\$3,150,887.04)		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding						
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	MS	4/7/2010 2/27/2009	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$10,000,000 \$36,472,843.94 Redeemed, in full; warrants not outstanding		10,000	\$1,000.00		\$1,488,046.41	199,203
	FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	9/29/2010 8/30/2013				\$30,000,000	.00	30,000	\$1,000.00		\$4,089,510,61	513,113
8,11,14	FIRST MANTOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding						513,113
11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	VA.	5/27/2009 2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$12,000,000 \$40,834,859.35 Redeemed, in full; warrants not outstanding		12,000	\$1,000.00		\$600,000.00	600
8.14.44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND		12/7/2011		\$4,797,000.00	\$0.00	\$33,900,000	.00	35,595	\$1,000.00	\$1,695,000.00		
	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	9/15/2011				\$5.713.865.00 Redeemed, in full: warrants not outstanding \$4,797,000	.00	4,797	\$1,000.00		\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE		2/20/2009 9/22/2011	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding \$116,000,000	00	116 000	\$1,000.00			
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011		\$193,000,000,00	\$0.00	\$222.528.333.33 Redeemed, in full: warrants not outstanding			***************************************		\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA		11/23/2011	Preferred Stock w Warrants	\$193,000,000,00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000	.00	193,000	\$1,000.00			
8.14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding					\$900,000.00	1,305,230
8.14.44	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA	8/29/2012	Desferred Charles of Francisco Warrants	\$17.836.000.00	\$0.00	\$12,266,751 \$21,033,989,56 Redeemed, in full: warrants not outstanding	.00 (\$184,001.25	13,900	\$882.50 (\$1,633,250.00)		\$624,674.69	695
	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA		Preferred Stock w/ Exercised Warrants			\$17.836.00	.00	17,836	\$1,000.00		\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding \$184,011,000	.00	184,011	\$1,000.00			
	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	NY	6/24/2009		\$17.390.000.00	\$0.00	\$19.943.580.33 Redeemed, in full: warrants not outstanding					\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON DIXON	CA	9/15/2011		\$17,390,000,000	\$0.00	\$19,943,580,33 Redeemed, in full; warrants not outstanding \$17,390,000	.00	17,390	\$1,000.00			
11	FIRST PACTRUST RANCORP INC	CHULA VISTA	CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560,34 Redeemed, in full: warrants not outstanding					\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	12/15/2010		¥.5,555,555	<b>40.00</b>	\$19,300,00	.00	19,300	\$1,000.00		\$1,003,227,00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN		3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00	280,795
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH PA	10/29/2012	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)			
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	12/18/2009		\$4,596,000.00	Ţ5.00	\$6.682.19	50	7.575	\$882.14 (\$892.807.50)		\$48,083,60	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/8/2013				\$6,682,19. \$1,410,83	.60	1,600	\$882.14 (\$892.807.50 \$881.77 (\$189,168.40)		\$176,633.62	180
8.14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013	Preferred Stock w/ Exercised Warrants	\$15,349,000,00	\$0.00	\$12.994.059.00   Sold. in full: warrants not outstanding	(\$80,930.24	)				
-	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013		¥ 10   0 10   0 10   0 10	<b>4</b>	\$10,431,333	.89 (\$104.313.34	15,349	\$679.61 (\$4,917,666.11)		\$624,632.45	767
	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104,313,34	)				
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	12/11/2009 9/15/2011		\$2,417,000.00		\$5,017,000	00	5.017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP INC	CHATTANOOGA CHATTANOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding			\$1.50 (\$18.087.138.00)		<b>V</b> - 0 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	SEATTLE	WA	4/11/2013 12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding	.00	9,941,908	91.00			
11.14.15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA	2/20/2013	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$3,700,001 \$65,432,450.94 Redeemed, in full; warrants not outstanding	.00	7,400	\$500.00 (\$3,700,000.00)			
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	9/28/2011		4001000100000	<b>4</b>	\$13,125,00		13,125,000	\$1.00		\$2.500.000.00	2.500.000
8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	FL	1/28/2012 1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$36.875,000 \$12,263,468.31 Redeemed, in full; warrants not outstanding		36,875,000	\$1.00			
8 14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL	6/16/2010	Preferred Stock w/ Exercised Warrants	\$5.500,000,00	\$0.00	\$10,900,000 \$5,359,772.59 Sold, in full: warrants not outstanding	.00	10,900	\$1,000.00		\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	3/26/2013		\$0,000,000.00	\$0.00	\$315,00		350	\$900.02 (\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/27/2013 3/28/2013				\$2,835,06; \$1,800,04	.00	3,150 2,000			\$206,048,21 \$45,788.48	225 50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	4/9/2013	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding	(\$49,501.10	)				
0,14,44	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH FORT WORTH		9/15/2011				\$13,533,00	.00	13,533	\$1,000.00		\$677,000.00	677
14.15	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	6/5/2009 2/20/2013	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,05i	.49	17,969,000	\$0.77 (\$4,218,941.51)		\$644,726.19	898,000
8.11.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA CA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	(\$137,500.58	)				
0,11,14	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA	4/22/2009	Preferred Stock w Warrants	\$30,000,000.00	•	\$4,900,000	.00	4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND.	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40.183.721.33 Sold, in full: warrants not outstanding \$7.800.000 \$22.200.000	.00	7,800	\$1,002.01	\$15,678.00 \$44,622.00		$\overline{}$
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014				\$22,200,000	(\$300.603.00	22,200	\$1,002.01	\$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/9/2015 5/27/2015					(\$300,003.00				\$117,162.42	326,323
8,11,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL	9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6.662,770.42 Redeemed, in full: warrants not outstanding \$6,000,000	.00	6,000	\$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding						
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	8/9/2012		\$11,001,000.00		\$6,138,000		7,920	\$775.00 (\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/10/2012 9/11/2012				\$62,001	(\$62,000.00)	80	\$775.00 (\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	6/24/2013				\$10,994,24	.00 (\$109,942.41	12,440	\$883.78 (\$1,445,760.00)			=
	FIRSTBANK CORPORATION	ALMA	MI	1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00							
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	7/3/2012 7/18/2012				\$31,053,33	00 (\$465,799.95	33,000	\$941.01 (\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding \$125,000.00	00	125 000	\$1.000.00			
	FIRSTMERIT CORPORATION	AKRON	OH	5/27/2009						120,000	\$1,000.00		\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY		1/30/2009 3/26/2013		\$266,657,000.00	\$0.00	\$277.861,053.94 Sold, in full: warrants not outstanding \$1,439,251	.50	1,579	\$911.50 (\$139,741.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013				\$228,401,841 \$13,216,75(	.00	250,578 14,500	\$911.50 (\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013 4/9/2013				\$13,216,75	(\$2,430,578.56	14,500	\$911.50 (\$1,283,250.00)		-	
8.84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	MI FL	6/12/2013 7/24/2009	Preferred Stock w/ Exercised Warrants	\$20.471.000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding					\$12,905.00	645,138
	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	8/14/2013	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$8,000,000	.00	20,471	\$390.80 (\$12,471,000.00)			
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	9/22/2011				\$9,495,000	.00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS  LAKE SUCCESS		12/19/2008 10/28/2009	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full: warrants not outstanding \$70,000,000		70,000				
0 14 45	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS				£40.000.000.00	g			. 2,000			\$900,000.00	375,806
8,14,45	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding \$12,000,000	.00	12,000	\$1,000.00		\$600,000.00	600
8.11.14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding \$15,000,000	.00	15.000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership		10,000	(\$1,300,000.00)		Ç. 20,000.00	
8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO		Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding						
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST LUCIE	MO	9/15/2011		\$5.800.000.00	\$0.00	\$3,100,000 \$273,888.89 Currently Not Collectible	00	3,100	\$1,000.00		\$155,000.00	155
		PORT ST. LUCIE PORT ST. LUCIE	FL	7/15/2011	Preferred Stock w/ Warrants						(\$5,800,000.00)			
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding		4.000	\$1,000,00			
0,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	12/10/2009				\$1,000,000	.00	1,000	\$1,000.00			

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>		Avg. Price (Realized Loss) / (Write-	ff) Gain <sup>5</sup>	Wt Amount	Wt Shares
8 14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA MO	6/16/2010	Preferred Stock w/ Exercised Warrants	\$5,097,000,00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00		\$162,000.00	162
0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012	Tricined clock will excluded Walland	\$0,001,000.00	\$0.00	g-1,000, 100.01 Ond, in ruin, warrants not catalanting	\$594,550.00		940	\$632.50 (\$345.4 \$632.50 (\$1.527.6		\$126,798.62	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	1/11/2012					\$2,629,302.50	(\$25,000.00)	4,157	\$632.50 (\$1.527.6	7.50)	\$45,188.88	6/
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT		5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00		2,800,000	\$1.01	\$18,228.0 \$1,302.0	\$84,514.33	100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT		4/14/2014 7/18/2014					\$200,000.00	(\$25,000,00)	200,000	\$1.01 \$1.01	\$1,302.0	\$42,257.17	100,000 50,000
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT			Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$35,000,000,00	(92.0.000.00)	35.000.000	\$1.00		\$1,750,000.00	1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009		\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding							1,750,000
11.14.15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN		11/1/2012 4/24/2009		\$3,000,000,00	\$0.00	\$3,408,191.65 Redeemed, in full: warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.00	98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	11/24/2009				-	\$1,600,000.00 \$1,400,000.00		1,600,000	\$1.00 \$1.00		\$150,000,00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$376,500,000.00		1,400,000			\$100,000.00	100,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA	9/8/2010					\$376,500,000.00		376,500	\$1,000.00		\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD		5/8/2009 4/13/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00		\$435,000.00	425
8	GEORGIA PRIMARY BANK	ATLANTA	GA	2/16/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding							433
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	2/10/2014 3/19/2014					\$1,556,145.00	(\$25,000.00)	4,500	\$345.81 (\$2,943,8	5.00)	\$45,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	\$26,393.77		29	\$910.13 (\$2,6	6 23)		
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	1/11/2013					\$4,494,221,94	(\$25,000,00)	4,938	\$910.13 (\$443.7		\$214,595,28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership		(\$25,000.00)					
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	NEW YORK	AZ NY	4/5/2013 10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding				(\$1,607,0	0.00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009					\$10,000,000,000.00		10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDMAN SACHS GROUP, INC. GOLDMATER BANK, N.A.	NEW YORK SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00 Full investment outstanding; warrants outstanding						\$1,100,000,000.00	12,200,040
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	9/8/2011		\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320,00	\$0.00	\$3,868.471.61 Redeemed, in full; warrants not outstanding	\$2,443,320.00		2,443,320	\$1.00		\$122,000.00	122,000
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO	5/29/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 Full investment outstanding; warrants outstanding	,		2,			Ţ.ZZ,250.00	
0,14,16,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/2009		\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08 Redeemed, in full; warrants not outstanding							
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC MN	9/8/2011 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00		\$450,000.00	450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER		4/11/2014					\$4,800,000.00 \$3,600,000.00		4,800,000 3,600,000	\$1.19 \$1.19	\$926,400.0 \$694,800.0	\$626.007.69	420.000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	7/18/2014					\$5,000,000.00	(\$100,212.00)	0,000,000	<b>9</b> 1.13	φοσ-4,000.0	9020,001.00	420,000
45	GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full: warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO	9/21/2011 12/23/2008		\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding						\$6,436,364.00	909,091
8 11 14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE	TN	9/7/2011	Preferred Stock w/ Exercised Warrants	£0.400.000.00	\$0.00	\$3,036,021,12 Redeemed, in full: warrants not outstanding	\$68,700,000.00		72,278	\$950.50 (\$3,578,0	0.00)		
0,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	11/14/2012	Preieried Stock W Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Regeemed, in full, warrants not outstanding	\$800,000.00		800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013 4/24/2013					\$800,000.00 \$800,000.00		800 800	\$1,000.00 \$1,000.00		\$120,000.00	120
8,11,14		GREEN CITY GREEN CITY		2/27/2009 7/14/2010	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$651.000.00		651	\$1.000.00		\$33.000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	1/30/2009		\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$3,150,000.00					900,000.00	<u> </u>
		GREER GREER	SC	3/19/2014 6/11/2014					\$1,980,000.00		3,150 1,980	\$1,000.00			
8.68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC MO	7/23/2014 2/13/2009		\$825,000.00	\$0.00	\$45.190.00 Currently Not Collectible	\$4,863,000.00		4,863			\$500,000.00	500
8.14.45	GREGG BANCSHARES, INC. GUARANTY BANCORP. INC.	OZARK WOODSVILLE	MO	7/13/2012 2/20/2009	Preferred Stock w/ Exercised Warrants	\$6.920,000.00	\$0.00	\$8,235,040,33 Redeemed, in full: warrants not outstanding				(\$825,0	0.00)		
9.15.36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH	9/15/2011		\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/2009 7/30/2010	Preferred Stock w/ Warrants		****		\$14,000,000,00		14.000.000	\$1.00			
11	IGUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO MO	1/30/2009 6/13/2012	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$5.000.000.00		5.000	\$1,000,00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/26/2013					\$5,000,000.00 \$96,750.00 \$11,513,250.00		100 11.900	\$1,000.00 \$967.50 (\$3,2 \$967.50 (\$386,7	0.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013					\$11,513,230.00		11,500	\$507.50 (\$300,7	0.00)	\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO FL	5/31/2013 9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership		(\$116,100.00)					
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL	10/19/2012 6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding				(\$7,500,0	0.00)		
8,11,14	GULFSTREAM BANCSHARES, INC.	STUART	IFL	8/18/2011		\$7,000,000.00	\$0.00		\$7,500,000,00		7,500	\$1,000.00		\$375,000.00	375
0,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON NORFOLK	GA	4/13/2011	Preferred Stock w/ Exercised Warrants			\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014		\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding	\$3,279,764.54		2,089,022	\$1.57 (\$77,067,2	5.46)		
8.9 8.11.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND			Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000,00 \$425,000,00	\$6,800,000,00 \$0,00	\$282,744.47 Full investment outstanding: warrants not outstanding \$487,524.22 Redeemed, in full; warrants not outstanding							$\vdash$
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND HAVILAND LEE'S SUMMIT	KS	12/29/2010	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,000.00	21
. 1	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012	I received Stock W Trainants	\$30,255,000.00	\$0.00	900,040,004.01 (Neusenneu, in full, Waltarits not outstanding	\$12,000,000.00		12,000	\$1,000.00			
		LEE'S SUMMIT LEE'S SUMMIT	MO	5/15/2013 6/12/2013					\$18,255,000.00		18,255	\$1,000.00		\$540,000.00	287,134
8 17	HCSB FINANCIAL CORPORATION	LORIS FRANKLIN	SC	3/6/2009 9/11/2009	Preferred Stock w/ Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 Full investment outstanding; warrants outstanding \$8,321,471.08 Redeemed, in full; warrants not outstanding							
45	HEARTLAND BANCSHARES, INC.	FRANKLIN DUBLIQUE	IN	7/17/2012		\$81 698 000 00	\$0.00	\$94,686,087.22 Redeemed, in full warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA IA	12/19/2008 9/15/2011	Preferred Stock w warrants	\$81,698,000.00	\$0.00	394,006,087.22   Redeemed. In rull: warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
8,17,45	HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	VA.	9/28/2011 9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding						\$1,800,000.00	609,687
	HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA	3/16/2011 8/11/2011					\$2,606,000.00 \$7,497,000.00		2,606 7,497			\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008 3/7/2012	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding						2202,000.00	303
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	6/10/2013					\$40,000,000.00		40,000	\$1,000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	12/22/2010	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24.000.000.00		24.000	\$1.000.00			_
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA	8/17/2011	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding			2200			\$450,000.00	138,037
.,	HERITIAGE OAKS BANCORP HERITIAGE OAKS BANCORP HERITIAGE OAKS BANCORP	PASO ROBLES PASO ROBLES PASO ROBLES	CA	7/17/2013 8/7/2013	FIGURE STOCK W TRAILERS	\$21,000,000.00	\$0.00	92.,2-1,000.20 (redefined, in full, Waltarits not outstanding	\$21,000,000.00		21,000	\$1,000.00			
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	8/7/2013 11/21/2008	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$26.316.666.67 Redeemed, in full; warrants not outstanding						\$1,575,000.00	611,650
	HF FINANCIAL CORP.	SIQUX FALLS	SD	6/3/2009					\$25,000,000.00		25,000	\$1,000.00		\$650,000.00	302,419
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON VERNON	NJ NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding						9000,000.00	552,415
	HIGHLANDS BANCORP, INC.	VERNON	NJ NJ	9/22/2011					\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SEBRING	FL	10/24/2014	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00		\$5,547,600.00		6,700	\$828.00 (\$1,152,4	0.00)		$\vdash$
8,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ N I	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000,00		\$200,000,00	200
	THEETOT COMMONT FORMOONE, INC.	[COmmitt	1140	→/Z1/ZU1U					34,000,000.00		4,000	¥1,000.00		9200,000.00	200

	Institution Mana	Clare	Cirta	Date	Ordered Investment Trans	Original Investment America	standle a levestor set	Total Cook Book 2	(F)4	Channe	Ave Peles (Destined Less) (Ottober 16)	0-1-5	We Assessed the Channel
Pootnote	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding	(ree)	Snares	Avd. Price (Realized Loss) / (Write-off)	Gain	Wt Amount Wt Shares
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/7/2013				\$2,561,325 \$16,197,675	00	3,550 22,450	\$721.50 (\$988,675.00) \$721.50 (\$6,252,325.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013				010,101,010	(\$187,590.00)	)	ψι, ευτ., σεσ., σε		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	5/26/2015									\$1,843,194.00 277,778 \$3,686,388.00 555,555
11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56 Redeemed, in full; warrants not outstanding					\$0,000,000.00
	HOME BANCSHARES, INC. HOME BANCSHARES INC	CONWAY	AR AR	7/6/2011				\$50,000,000	00	50,000	\$1,000.00		\$1 300 000 00 158 472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding					
8 14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL KY	8/28/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$3,250,000 \$2,229,801.03 Sold, in full; warrants not outstanding	00	3,250	\$1,000.00		\$163,000.00 163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012		\$1,000,000		\$608,170	50	645	\$942.90 (\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	1/30/2012				\$1,183,339	(\$17.915.11)	1,255	\$942.90 (\$71.660.50)		\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013					(\$7,084.89)	Ś			
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	9/18/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding \$9,185,000	00	10 000	\$918.50 (\$815,000.00)		\$315,461.52 374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	1/11/2013					(\$91,850.00)	).	(0.010)		44.0,10.100
11	HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12/12/2008	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full; warrants not outstanding \$18,400,000	20	18.400	\$1,000.00		
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013					~	10,400	\$1,000.00		\$256,257.00 253,666
11,45	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83 Redeemed, in full; warrants not outstanding \$6,250,000	20	6.250	\$1,000,00		
	HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011				\$18,750,000		18,750	\$1,000.00		
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY	IN	2/27/2000	Professed Stock w/ Eversieed Warrante	\$5,983,000.00	\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding					\$1,750,551.00 212,188
	HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	9/22/2011	Preferred Stock w/ Exercised Warrants			\$5,983,000	00	5,983	\$1,000.00		\$299,000.00 299
8.11.14.18	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO	IL.	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00 \$5,000,000,00	\$0.00	\$10,940,554.65 Redeemed, in full: warrants not outstanding					
	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL		Preferred Stock w/ Warrants			\$9,000,000	00	9,000	\$1,000.00		\$344,000.00 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56 Redeemed, in full; warrants not outstanding \$1,398,071,000	20	1 398 071	\$1,000.00		
	HUNTINGTON RANCSHARES	COLLIMBUS	ОН	1/19/2011						.,550,071			\$49,100,000.00 23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding \$1,008,800	00	1.552	\$650.00 (\$543,200.00)		\$25,700.00 78
	IT I'E RUUN DAINK HYPERION BANK HYPERION BANK		PA	1/11/2013				\$1,006,800	(\$10,088.00)	1,352	(4043,200.00)		V20,700.00 /8
8 17	HYPERION BANK  IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN	PA N I	3/26/2013 9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000,00	\$0.00	\$6,907,223,22 Sold, in full; warrants not outstanding	(\$14,912.00)	)			
Mark II	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014	Transport Stock or Exercised Wallants	23,970,000.00	30.00	\$2,717,674	70	2,770	\$981.11 (\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ N I	3/17/2014 4/25/2014				\$3,145,438	(\$58,631.13)	3,206	\$981.11 (\$60,561.34)		\$186,513.52 179
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding	(\$50,031.13)				
12.16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	IL.	9/10/2010	Preferred Stock w/ Warrants	\$90,000,000	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding	00	4,205,000	\$1.00		
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009	Pretened Stock w Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full, warrants not outstanding \$90,000,000	00	90,000	\$1,000.00		
8 14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE IRVING	LA	5/20/2009		\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding					\$1,200,000.00 138,490
	IBT BANCORP, INC.	IRVING	TX	6/12/2013				\$2.295.000	00	2.295	\$1,000.00		\$115,000,00 115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding \$6,000,000	20	0.000	64 000 00		
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO ONTARIO	CA	9/3/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458,33 Redeemed, in full: warrants not outstanding		6,000	\$1,000.00		
8 108	ICB FINANCIAL	ONTARIO	CA	1/1/2012		00 000 008 88		\$6,000,000 \$552,150,21 Currently Not Collectible	00	6,000	\$1,000.00		\$300,000.00 300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE	ID ID	4/24/2014		\$6,900,000.00	\$0.00	S552.150.21 Currently Not Collectible			(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL.	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding					
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	9/22/2011		\$4,000,000.00		\$10,272,000	00	10,272	\$1,000.00		\$406,000.00 406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full: warrants not outstanding \$1,065,000		1 065	\$1,000,00		\$53,000,00 53
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	ROCKLAND	MA		Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093,61 Redeemed, in full: warrants not outstanding		1,065	\$1,000.00		\$53,000.00 53
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009 5/27/2009				\$78,158,000	00	78,158	\$1,000.00		\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MI	12/12/2008		\$72,000,000,00	\$0.00	\$83,430,000.00 Redeemed, in full: warrants not outstanding					\$2,200,000.00 481,064
8.22.92.97	INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$72,000,000	00	72,000	\$1,000.00	\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.												
11	INDIANA BANK CORP.	DANA DANA	IN IN	4/24/2009	Preferred Stock w Exercised Warrants		\$0.00	\$165,139.00 Currently Not Collectible			(\$1,312,000.00)		
	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN IN	4/9/2013	Preferred Stock w/ Warrants	\$1,312,000.00 \$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)		21 22 22 22
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	DANA DANA COLUMBUS COLUMBUS EVANSVILLE	IN IN	4/9/2013	Preferred Stock w/ Warrants	\$21,500,000.00			30	21,500	\$1,000.00		\$1.800,000.00 188,707
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE	IN IN IN IN	4/9/2013 12/12/2008 9/12/2012 2/27/2009 7/29/2011	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding \$21,500.000 \$1,950,340.00 Currently Not Collectible	30				\$1.800,000.00 188,707
22,52,97	INDIANA COMMUNITY BARACORP INTERIA BARK CORPORATION INTERIA BARK CORPORATION INTERIA BARK CORPORATION INTERIA CONTRACTOR CONTRACTOR INTERIA CONTRACTOR COMMUNITY BARACORP INTERIA COMMUNITY BARACORP	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT	IN IN IN IN IN	4/9/2013 12/12/2008 9/12/2012 2/27/2009 7/29/2011 12/19/2008	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding \$21,500.000		21,500	\$1.000.00 (\$83,586,000.00)		
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT	IN IN IN IN IN	4/9/2013 12/12/2008 9/12/2012 2/27/2009 7/29/2011 12/19/2008 11/20/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00	\$0.00 \$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$1,500,000 \$21,500,000 \$1,950,340.00 Currently Not Collectible \$33,955,519.23 Redeemed, in full: warrants not outstanding \$27,000,000		21,500	\$1,000.00		\$1.800.000.00 188.707 \$10.635.00 65.323
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO	IN IN IN IN IN ID ID ID TX TX	4/9/2013 12/12/2006 9/12/2012 2/27/2009 7/29/2011 12/19/2006 11/20/2013 10/31/2014 12/23/2006 7/11/2012	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$21,500,000.00 \$83,586,000.00	\$0.00 \$0.00	\$27.331,250.00 Redeemed, in full: warrants not outstanding \$1.950.340.00 Currently Not Collectible \$33.956,519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$27.000.000 \$27.000.000 \$281,538,649.89 Redeemed, in full: warrants not outstanding	00	21,500	\$1,000.00 (\$83,586,000.00) \$1,000.00		
22,52,97 115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO	IN IN IN IN IN ID ID ID TX TX	4/9/2013 12/12/2006 9/12/2012 2/27/2009 7/29/2011 12/19/2006 11/20/2013 10/31/2014 12/23/2006 7/11/2012	Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00	\$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full: warrants not outstanding \$1.950.340.00 Currently Not Collectible \$33.956,519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$27.000.000 \$27.000.000 \$281,538,649.89 Redeemed, in full: warrants not outstanding	00	21,500	\$1,000.00 (\$83,586,000.00) \$1,000.00		
22.52.97 115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO	IN IN IN IN IN ID ID ID TX TX	4/9/2013 12/12/2008 9/12/2012 2/27/2009 7/29/2011 12/19/2008 11/20/2013 10/31/2014 12/23/2008 7/11/2012 11/1/2012 11/1/2013 6/11/2013	Preferred Stock wi Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00 \$216,000,000,00	\$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full; warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519.23 Redeemed, in full; warrants not outstanding \$27,000,000 \$281,538,649.89 Redeemed, in full; warrants not outstanding \$45,000,000 \$33,955,519.23 Redeemed, in full; warrants not outstanding \$45,000,000 \$33,538,649.89 Redeemed, in full; warrants not outstanding \$45,000,000 \$33,000,000 \$33,000,000 \$33,000,000 \$33,000,000 \$33,000,000 \$3,000,000 \$33,000	00	21.500	\$1,000.00 (\$83,586,000.00) \$1,000.00		
22,52,97 115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOLINIAN COMMUNITY BANCORP INTERMOLINIAN COMMUNITY BANCORP INTERMOLINIAN COMMUNITY BANCORP INTERMOLINIAN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS EVANSVILE EVANSVILE EVANSVILE EVANSVILE EVANSVILE LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2013 12/12/2008 9/12/2013 2/27/2009 7/29/2011 12/19/2008 11/20/2013 10/31/2014 11/2012 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/2013 11/2013 11/2013 11/2013	Preferred Stock w Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00	\$0.00 \$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$21.500.000 \$1.950.340.00 Currently Not Collectible \$21.500.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$261.536.649.89 Redeemed, in full: warrants not outstanding \$40.000.000 \$450.000.000 \$151.000.000 \$151.000.000 \$151.000.000 \$151.000.000 \$151.000.000 \$151.000.000 \$150.000 \$150.000 \$	000	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323
22,52,97 115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2013 12/12/2008 9/12/2013 2/27/2008 7/29/2011 12/19/2008 11/20/2013 10/31/2014 12/23/2008 7/11/2013 11/12/013 11/23/2018 6/11/2013 7/26/2013	Preferred Stock wi Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00 \$216,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full; warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519.23 Redeemed, in full; warrants not outstanding \$27,000,000 \$281,538,649.89 Redeemed, in full; warrants not outstanding \$45,000,000 \$33,955,519.23 Redeemed, in full; warrants not outstanding \$45,000,000 \$33,538,649.89 Redeemed, in full; warrants not outstanding \$45,000,000 \$33,000,000 \$33,000,000 \$33,000,000 \$33,000,000 \$33,000,000 \$3,000,000 \$33,000	000	21.500 27,000 40,000 45,000 131,000	\$1,000.00 (\$83,586,000.00) \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238
115	INDIANA COMMUNITY BANCORP INTERRA BANK CORPORATION INTERRA BANK CORPORATION INTERRA COMMUNITY BANCORP INTERROUTERA COMMUNITY BANCORP INTERROUTERA COMMUNITY BANCORP INTERROUTERA COMMUNITY BANCORP INTERROUTERA COMMUNITY BANCORP INTERRATIONAL BANCSHARES CORPORATION INTERRATIONAL BANCSHARES CORPORATION INTERRATIONAL BANCSHARES CORPORATION INTERRATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSVILE EVANSVILE EVANSVILE SAADPOINT SAADPOINT LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2013 12/12/2008 9/12/2012 2/27/2009 7/29/2011 12/19/2008 11/20/2013 10/31/2014 12/23/2008 11/12/01/2013 11/12/01/2013 11/28/2013 12/23/2008 6/24/2013 7/26/2013 9/3/2014	Proferred Stock of Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$26,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$21,500.000 \$1,650.340.00 Currently Not Collectible \$21,500.000 \$33,955,519.23 Redeemed, in full: warrants not outstanding \$27,000.000 \$27,	30 30 30 30 30 30 30	21.500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323
22,52,97 115 11 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPOR	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSVILLE SANDPOINT SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2013 12/12/2006 9/12/2013 2/27/2009 7/29/2011 12/19/2009 11/20/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 11/12/2013 12/23/2009 12/23/2009 12/23/2009 13/2014 14/2013	Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$1.950.340.00 Currently Not Collectible \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$261.536.649.89 Redeemed, in full: warrants not outstanding \$40.000.000 \$450.000.000 \$121.000.000 \$32.927.621.56 Sedd, in full: warrants not outstanding	30 30 30 30 30 30 30	21.500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238
115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNT COMPONITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERMOUNT COMPONITION COMPONITION INTERMOUNT COMPONITION COMPONITION INTERMOUNT COMPONITION COMPONITION INTERMOUNT COMPONITION COMPON	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA NEW YORK	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2015 12/12/2006 9/12/2011 2/27/2006 11/20/2011 11/20/2011 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 6/11/2015 11/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015 7/20/2015 6/24/2015	Preferred Stock w Warrants  Subordinated Stock w Warrants  Subordinated Debentures w Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$26,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full: warrants not outstanding \$1.950,340.00 Currently Not Collectibile \$33.955,519.23 Redeemed, in full: warrants not outstanding \$21.500.000 \$3261,538,649.89 Redeemed, in full: warrants not outstanding \$40.000.000 \$44.000.000 \$131.000.000 \$133.000.000 \$329,27,621.56 Sold, in full: warrants not outstanding \$24.250.000 \$329,27,621.56 Sold, in full: warrants not outstanding \$24.250.000 \$329,27,621.56 Sold, in full: warrants not outstanding \$24.250.000	00 00 00 00 00 00 (\$242,500,00)	21.500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238
115	INDIANA COMMUNITY BANCORP INTERIA BANC CORPORATION INTERIA BANCE CORPORATION INTERIAL COMPONENT SANCORP INTERIOLINA COMMUNITY BANCORP INTERIOLINA COMMUNITY BANCORP INTERIOLINA COMMUNITY BANCORP INTERIAL COMMUNITY BANCORP INTERIAL COMMUNITY BANCORPORATION INTERIAL BANCSHARES CORPORATION INTERIOLINA BANCSHARES CORPORATION BANCSHARES BANCSHARES CORPORATION BANCSHARES BANCSHA	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSYNLE EVANSYNLE SANDPOINT SANDPOINT SANDPOINT LAREDO LARED	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2015 12/12/2008 9/12/2011 2/27/2008 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 11/20/2015 9/3/2014 5/8/2008 6/17/20/2015 10/19/2015 10/19/2015 10/19/2015	Proferred Stock w Warrants  Subordinated Debentures w Exercised Warrants  Proferred Stock w Warrants	\$21,500,000.00 \$85,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full: warrants not outstanding \$21.500.000 \$1,850.340.00 Currently Not Collectible \$21.500.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$281.538.649.89 Redeemed, in full: warrants not outstanding \$44.000.000 \$46.000.000 \$131.000.000 \$33.957.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$33.957.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$33.957.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$33.957.621.50 Currently Not Collectible \$367.31.202.356.00 Redeemed, in full: warrants not outstanding \$25.000.000.000	00 00 00 00 00 00 (\$242,500,00)	21.500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238
115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETILS COUNTY. INC. INVESTORS FIRMORIAL CORPORATION OF PETILS COUNTY. INC. INVESTIGE FIR	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE LAREDO LARE	IN IN IN IN IN IN IN ID ID ID TX TX TX TX TX TX TX	4/9/2015 4/9/2015 9/12/2015 9/12/2015 9/12/2015 12/12/2006 11/20/2015 1	Preferred Stock wi Warrants  Subordinated Stock wi Warrants  Subordinated Debentures wi Exercised Warrants  Preferred Stock wi Warrants  Preferred Stock wi Warrants  Preferred Stock wi Warrants  Preferred Stock wi Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331.250.00 Restermed, in full: warrants not outstanding \$21.500.000 \$1.950.340.00 Currently Not Collectible \$21.500.000 \$2.1500.000 Currently Not Collectible \$21.500.000 \$2.1500.000	20 20 20 20 20 20 20 20 20 20 20 20 20 2	21,500 27,000 40,000 131,000 25,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.086.00 691.892 \$2.895.063.469.11 88.401.697
115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERNATIONAL COMMANTE BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETITS COUNTY. INC. INVESTIORS FIRMACIAL CORPORATION OF PETITS COUNTY. IN	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE LAREDO LARE	IN	4/9/2015 4/9/2015 9/12/2016 9/12/2015 9/12/2015 12/12/2008 1/29/2011 12/19/2008 11/20/2015 11/20/20/2015 11/20/20/20/2015 11/20/20/20/20/20/20/20/20/20/20/20/20/20/	Preferred Stock w Warrants  Subordinated Debentures of Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$21,500,000.00 \$85,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full: warrants not outstanding \$21.500.000 \$1.950.340.00 Currently Not Collectible \$21.500.000 \$2.950.000 Currently Not Collectible \$27.000.000 \$27.000 \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$27.000 \$2	00 00 00 00 00 00 00 00 00 00 00 00 00	21.500 27,000 40,000 45,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882
115	INDIANA COMMUNITY BARCORP  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTERMOUNTAIN COMMUNITY BANCORP  INTERMOUNTAIN COMMUNITY BANCORP  INTERMOUNTAIN COMMUNITY BANCORP  INTERMATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INVESTIONS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  INVESTIGNS FI	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSYILE SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO NEW YORK NEW	IN	4/9/2013 4/9/2013 9/12/2012 9/12/2012 2/27/2006 7/29/2011 12/19/2008 10/31/2011 10/31/2011 11/12/2013 10/31/2011 11/12/2013 11/12/2013 11/12/2013 9/3/2014 5/8/2005 12/16/2008 12/16/2008 13/16/	Preferred Stock w/ Warrants  Sabordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$40,000,000.00 \$50,000,000.00 \$510,449,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$21,500.000 \$1,950.340.00 Currently Not Collectible \$21,500.000 \$2,000.00	00 00 00 00 00 00 00 00 00 00 00 00 00	21.500 27,000 40,000 45,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$936.063.469.11 88.401.897 \$522.000.00 522
115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMATIONAL CORPORATION INTERMOUNT OF THE COMMUNICATION OF THE COMMUNIC	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE LAREDO LARE	IN	4/9/2013 4/9/2012 4/12/2008 9/12/2012 2/27/2006 7/29/2011 12/19/2008 10/31/2011 10/31/2011 11/12/2013 10/31/2011 11/12/2011 11/12/2011 11/12/2011 9/3/2011 9/3/2011 5/8/2001 10/19/2011 10/19/2011 11/14/2008 8/18/2011 11/14/2008 8/18/2011 1/30/2008 8/18/2011 1/30/2008	Preferred Stock wi Warrants  Subcodinated Debentures wi Exercised Warrants  Preferred Stock wi Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$40,000,000.00 \$50,000,000.00 \$510,449,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$1.950.340.00 Currently Not Collectible \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$261.535.649.99 Redeemed, in full: warrants not outstanding \$40.000.000 \$450.000.000 \$132.927.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$132.927.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$112.423.046.0 Currently Not Collectible \$26.731.202.355.00 Redeemed, in full: warrants not outstanding \$12.423.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$12.423.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$2.667.222.222.22 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$2.667.222.232.44 Redeemed, in full: warrants not outstanding \$25.000.000.000	(\$242,500,00)	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.381
115	INDIANA COMMUNITY BANCORP  INTERNA BANC CORPORATION  INTERNA COMPONENT ON THE STANDARD OF THE	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO CALEDELAND CALEDELAND CALEVELAND CALEVEL	IN	4/9/2013 4/9/2013 9/12/2012 9/12/2012 9/12/2012 12/12/2002 12/12/2012 12/19/2002 11/12/01 11/12/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/11 11/12/02/02/02/11 11/12/02/02/02/11 11/12/02/02/02/11 11/12/02/02/02/11 11/12/02/02/02/11 11/12/02/02/02/02/11 11/12/02/02/02/02/11 11/12/02/02/02/02/02/11 11/12/02/02/02/02/02/02/02/02/02/02/02/02/02	Preferred Stock of Warrants  Subordinated Debectures of Exercised Warrants  Preferred Stock of Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$5,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$2,500,000,000.00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519,23 Redeemed, in full: warrants not outstanding \$27,000,000 \$261,538,649.89 Redeemed, in full: warrants not outstanding \$40,000,000 \$450,000,000 \$450,000,000 \$131,000,0	(\$242,500,00)	21.500 27,000 40,000 45,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$936.063.469.11 88.401.897 \$522.000.00 522
115	INDIANA COMMUNITY BARCORP  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTEGRA BANK CORPORATION  INTERMONTAN COMMUNITY BANCORP  INTERMONTAN COMMUNITY BANCORP  INTERMONTAN COMMUNITY BANCORP  INTERMATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INVESTIONS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  INVESTIGNS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  INVESTICAL PROPERTION OF THE PETTIS COUNTY, INC.  INVESTIGNS FINANCIAL C	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSVILE SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT LAREBO CARBON NEW YORK CLEVELAND C	IN	4/9/2013/ 4/9/2013/ 9/12/2010/ 9/12/2010/ 9/12/2010/ 7/29/2011/ 1/29/201	Preferred Stock of Warrants  Subordinated Debentures of Exercised Warrants  Preferred Stock of Exercised Warrants	\$21,500,000.00 \$35,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$4,000,000.00 \$4,000,000.00 \$10,440,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$1.950.340.00 Currently Not Collectible \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$261.535.649.99 Redeemed, in full: warrants not outstanding \$40.000.000 \$450.000.000 \$132.927.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$132.927.621.56 Sold, in full: warrants not outstanding \$24.250.000 \$112.423.046.0 Currently Not Collectible \$26.731.202.355.00 Redeemed, in full: warrants not outstanding \$12.423.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$12.423.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$2.667.222.222.22 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$2.667.222.232.44 Redeemed, in full: warrants not outstanding \$25.000.000.000	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.381
115 11 15.71.97 11 18.14.44 11	INDIANA COMMUNITY BANCORP INTERNA COMPORATION INTERNA COMPORATION INTERNAL COMPORATION OF PETTIS COUNTY. INC. INTERNAL COUNTY. INC. INTERNA	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSYNLE EVANSYNLE SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO LA	IN	4/9/2013 4/9/2013 4/12/2019 9/12/2019 9/12/2019 9/12/2019 9/12/2019 1/2/2019	Proferred Stock w Warrants  Subordinated Debendures w Exercised Warrants  Subordinated Debendures w Exercised Warrants  Proferred Stock w Exercised Warrants	\$21,500,000.00 \$355,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$4,000,000.00 \$4,000,000.00 \$10,440,000.00 \$25,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full: warrants not outstanding \$21.500.000 \$1,850.340.00 Currently Not Collectible \$21.500.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$281.538.649.89 Redeemed, in full: warrants not outstanding \$40.000.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$40.000.000 \$45.000.000 \$131.000.000 \$131.000.000 \$131.000.000 \$131.000.000 \$124.324.60 Currently Not Collectible \$267.731.000.300 \$267.731.200.350.00 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$124.23.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$2.067.22.222.22 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$40.000.000 \$20.000.000	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 45,000 131,000 25,000 10,449 25,000 470	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.236 \$2.892.066.00 691.882 \$22.892.066.00 691.882 \$236.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 24
115 11 15.71.97 11 18.14.44 11	INDIANA COMMUNITY BANCORP  INTERIA BANK CORPORATION  INTERIOR CORPORATION  INTERIOR CORPORATION  INTERIOR COMMUNITY BANCORP  INTERIOR BANCSHARES CORPORATION  INTERIOR BANCORP BAN	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS ELMASYULE SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO	IN	4/9/2013 4/9/2013 4/12/2019 9/12/2019 9/12/2019 9/12/2019 9/12/2019 1/2/2019	Proferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Proferred Stock or Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$5,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$2,500,000,000.00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$21,500.000 \$1,650.340.00 Currently Not Collectible \$21,500.000 \$2,000.00	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 131,000 25,000 2,500,000 10,449 25,000 470 470 4,000	\$1,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$396.063.489.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 200
115 11 15.71.97 11 18.14.44 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMUNITY BANCORP INTERMUNITY BANCORP INTERMUNITY BANCORP INTERMUNITY BANCORP INTERMUNITY BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMED INTERMATIONAL BANCSHARES CORPORATION INTERMED INTERMEDIAL CORPORATION OF PETTIS COUNTY. INC. INVESTIONS PIRMOLIAL CORPORATION OF PETTIS COUNTY. INC.	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE LAREDO LARE	IN	49/2013 49/2014 49/201	Preferred Stock w Warrants  Subcodinated Debertures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$25,	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519,23 Redeemed, in full: warrants not outstanding \$27,000,000 \$261,535,649,99 Redeemed, in full: warrants not outstanding \$27,000,000 \$261,535,649,99 Redeemed, in full: warrants not outstanding \$40,000,000 \$151,000,000 \$132,000,000 \$132,000,000 \$134,324,90 Currently Not Collectible \$26,731,202,355,00 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$12,423,046,05 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$12,423,046,05 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$2,667,222,222,22 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$2,667,222,222,22 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$2,667,222,222,23 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$2,667,232,644 Redeemed, in full: warrants not outstanding \$3,308,000 \$4,137,338,64 Sold, in full: warrants not outstanding \$4,137,338,000 \$4,818,134,50 Redeemed, in full: warrants not outstanding	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 45,000 131,000 25,000 10,449 25,000 470	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.236 \$2.892.066.00 691.882 \$22.892.066.00 691.882 \$236.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 24
115 11 15.71.97 11 18.14.44 11	INDIANA COMMUNITY BANCORP INTERNA COMMUNITY CANACORP INTERNA COMPORATION INTERNAL COMPORATION INTERNAL COMMUNITY BANCORP INTERNAL COMMUNITY BANCORP INTERNAL COMMUNITY BANCORP INTERNAL COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETILS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETILS COUNTY,	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSYLLE SANDPOINT SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO SEDALÍA SEDAL	IN   IN   IN   IN   IN   IN   IN   IN	49/2013 49/2013 49/2014 20/12/2019 9/12/2019 9/12/2019 9/12/2019 7/29/2011 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/12/2013	Proferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Proferred Stock or Warrants  Proferred Stock or Warrants  Proferred Stock or Warrants  Proferred Stock or Exercised Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00 \$27,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27.331,250.00 Redeemed, in full; warrants not outstanding \$1.950,340.00 Currently Not Collectible \$33.956,519.23 Redeemed, in full; warrants not outstanding \$27.000.000 \$281,538,649.89 Redeemed, in full; warrants not outstanding \$40.000.000 \$31.000.000 \$46.000.000 \$11.43.24.60 Currently Not Collectible \$26.731,002.358.00 Redeemed, in full; warrants not outstanding \$24.250,000 \$11.43.24.60 Currently Not Collectible \$26.731,002.258.00 Redeemed, in full; warrants not outstanding \$2.867.22.222.22 \$2.22.22.22 Redeemed, in full; warrants not outstanding \$2.867.22.222.22 Redeemed, in full; warrants not outstanding \$2.867.23.06.65 Redeemed, in full; warrants not outstanding \$2.867.23.06.00 Redeemed, in full; warrants not outstanding \$2.868.260.83.33.33 Redeemed, in full; warrants not outstanding \$3.308.000 \$4.81.13.40 Redeemed, in full; warrants not outstanding \$4.451.000 \$4.80.83.33 Redeemed, in full; warrants not outstanding	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 40,000 131,000 25,000 2,500,000 10,449 470 4,000 470 4,000	\$1,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$396.063.489.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 200
115 11 15.71.97 11 18.14.44 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCORP INC.	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS SANDPOINT SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO MEW YORK NEW YORK	IN   IN   IN   IN   IN   IN   IN   IN	4/9/2013 4/9/2013 4/9/2014 4/9/2013 4/2/2019 4/2	Preferred Stock of Warrants  Subcridinated Debentures of Exercised Warrants  Subcridinated Debentures of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$25,	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519,23 Redeemed, in full: warrants not outstanding \$27,000.000 \$261,536,649.89 Redeemed, in full: warrants not outstanding \$40,000.000 \$27,000.000 \$27,000.000 \$28,000.000 \$28,000.000 \$3174,324.60 Currently Not Collectible \$28,731,202,358.00 Redeemed, in full: warrants not outstanding \$24,000.000 \$174,324.60 Currently Not Collectible \$28,731,202,358.00 Redeemed, in full: warrants not outstanding \$28,000.000 \$12,423,046.75 Redeemed, in full: warrants not outstanding \$2,000.000 \$3,000.000 \$4,137,336.64 Sold, in full: warrants not outstanding \$3,000.000 \$4,137,336.64 Sold, in full: warrants not outstanding \$4,137,336.64 Sold, in full: warrants not outstanding \$4,451.000 \$4,451.000 \$2,000.000 \$2,000.000 \$2,000.000 \$2,000.000	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 40,000 131,000 25,000 2,500,000 10,449 4,000 4,000 4,000 4,451 4,451	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$10,000.00  \$10,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$396.063.489.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 200
115 11 15,71.97 11 18,14.44 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMANDIAN COMMUNITY BANCORP INTERMANDIAN COMMUNITY BANCORP INTERMANDIAN BANCSHARES CORPORATION INTERNATIONAL CORPORATIONAL CORPORATION INTERNAT	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS SANDPOINT S	IN   IN   IN   IN   IN   IN   IN   IN	4/9/2013 4/9/2013 4/9/2013 4/12/2012 4/2/2020 4/12/2013 4/2/2013 4	Proferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Proferred Stock or Exercised Warrants	\$21,500,000 00 \$83,585,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519,23 Redeemed, in full: warrants not outstanding \$26,1538,649.89 Redeemed, in full: warrants not outstanding \$27,000,000 \$26,1538,649.89 Redeemed, in full: warrants not outstanding \$40,000,000 \$450,000,000 \$1174,324.60 Currently Not Collectible \$26,731,002,358.00 Redeemed, in full: warrants not outstanding \$24,250,000 \$212,423,046.75 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$25,007,202,222.22 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$25,000,000,000 \$25,000,000,000 \$25,000,000,000 \$25,000,000,000 \$25,000,000,000 \$25,000,000,000 \$25,000,000,000 \$25,000,000 \$25,000,000,000 \$25,000,000	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 40,000 131,000 25,000 2,500,000 10,449 470 4,000 470 4,000	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$10,000.00  \$10,000.00  \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.892 \$396.063.489.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 200
115 11 15,71,97 11 11 11 11 8,14,44 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMANDIAN COMMUNITY BANCORP INTERMANDIAN COMMUNITY BANCORP INTERMANDIAN BANCSHARES CORPORATION INTERNATIONAL CORPORATIONAL CORPORATION INTERNAT	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS SANDPOINT S	IN   IN   IN   IN   IN   IN   IN   IN	4/9/2013 4/9/2013 4/9/2013 4/12/2012 4/27/2009 4/12/2012 4/27/2009 4/2013 4/2013 4/2013 4/2013 4/2013 4/2013 4/2013 4/2013 4/2013 4/2020 4/202	Proferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Proferred Stock or Exercised Warrants	\$21,500,000,00 \$83,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$25,	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$21,500.000 \$1,950.340.00 Currently Not Collectible \$21,500.000 \$2,000.00	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 27,000 40,000 45,000 131,000 25,000 2,500,000 470 4,000 4,451 20,000 10,000	\$1,000.00 \$1,000.00		\$10,835.00 65.323 \$4,018.511.00 1.326.238 \$2,892.066.00 691.892 \$236,063.469.11 88.401.697 \$522.000.00 522 \$70,000.000.00 35.244.381 \$24,000.00 200 \$140,400.00 200
115 11 15,71,97 11 18,14,44 111	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION OF PETTIS COUNTY. INC. IPPROGRAN CHASE & CO. IPPROGRAN CHASE &	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT LAREGO CARGO SEDALA	IN   IN   IN   IN   IN   IN   IN   IN	49(20) 19	Preferred Stock of Warrants  Subordinated Debentures of Exercised Warrants  Subordinated Debentures of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Exercised Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants  Preferred Stock of Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$470,000.00 \$470,000.00 \$470,000.00 \$470,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500.00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$21,500.000 \$33,956,519,23 Redeemed, in full: warrants not outstanding \$27,000.000 \$33,956,519,23 Redeemed, in full: warrants not outstanding \$27,000.000 \$27,000.0	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 40,000 131,000 25,000 2,500,000 10,449 4,000 4,000 4,000 4,451 4,451	\$1,000.00  \$1,000.00		\$10,835.00 65.323 \$4,018.511.00 1.326.238 \$2,892.066.00 691.892 \$236,063.469.11 88.401.697 \$522.000.00 522 \$70,000.000.00 35.244.381 \$24,000.00 200 \$140,400.00 200
115 11 15,71,97 11 11 11 11 8,14,44 11	INDIANA COMMUNITY BANCORP INTERNA DEMOCRATION INTERNATIONAL COMPONATION INTERNATIONAL COMPONATION INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL CORPORATION INTERNATIONAL CORPORATION INTERNATIONAL CORPORATION OF PETTIS COUNTY. INC. INVESTORS FIRMACIAL CORPORATION OF PETTIS	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS ELANGOONT SANDPOINT SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO LAR	N   N   N   N   N   N   N   N   N   N	49(2017) 49(	Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Warrants  Proferred Stock of Warrants  Proferred Stock of Warrants  Subordinated Debendures of Exercised Warrants  Subordinated Debendures of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Warrants	\$21,500,000 00 \$83,585,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00	\$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$21.500.000 \$1.650.340.00 Currently Not Collectible \$21.500.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$312.423.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$32.67.222.222.22 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$32.67.222.222.22 Redeemed, in full: warrants not outstanding \$25.000.000 \$313.000.000 \$32.67.222.84. Redeemed, in full: warrants not outstanding \$25.000.000 \$313.000.000 \$31	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 45,000 151,000 25,000 2,500,000 470 4,000 4,451 4,451 4,500 2,000,000 2,000,000 19,	\$1,000.00  \$1,000.00		\$10.835.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882 \$2.892.066.00 691.882 \$77.090.000.00 35.244.361 \$24.000.00 20 \$140.400.00 200 \$140.000.00 100 \$2.890.000.00 997.050
115 11 15,71,97 11 11 11 11 8,14,44 11	INDIANA COMMUNITY BANCORP INTERNA BANK CORPORATION INTERNA CORPORATION INTERNA COMMUNITY BANCORP INTERNA COMMUNITY BANCORP INTERNA COMMUNITY BANCORP INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL SHARES CORPORATION INTERNATIONAL SHARES CORPORATION INTERNATIONAL CORPORATION OF PETTIS COUNTY. INC. INVESTIONS FINANCIAL CORPORATION OF PETTIS COUNTY. INC. INVESTIGATION BANCSHARES CORP. INVESTIONS FINANCIAL CORPORATION OF PETTIS COUNTY. INC. INVESTIGATION BANCSHARES CORP.	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO LARE	N   N   N   N   N   N   N   N   N   N	49(2017) 49(	Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Warrants Proferred Stock of Warrants  Proferred Stock of Warrants  Proferred Stock of Warrants  Subordinated Debendures of Exercised Warrants  Subordinated Debendures of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Exercised Warrants  Proferred Stock of Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$470,000.00 \$470,000.00 \$470,000.00 \$470,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500.00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$21,500.000 \$33,956,519,23 Redeemed, in full: warrants not outstanding \$27,000.000 \$33,956,519,23 Redeemed, in full: warrants not outstanding \$27,000.000 \$27,000.0	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 131,000 25,000 2,500,000 10,449 26,000 4,000 4,000 4,000 10,449 10,44	\$1,000.00 \$1,000.00		\$10.635.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882 \$23.892.066.00 592 \$70.000.000 522 \$70.000.000 00 35.244.361 \$24.000.00 24 \$140.400.00 200 \$100.000.00 100
115 11 15,71.97 11 18,14.44 11	INDIANA COMMUNITY BANCORP INTERNA COMPORATION INTERNAL COMPORATION OF PETTIS COUNTY. INC. INTERNAL COMPORATION COMPORATION INTERNAL COMPORATION INTERNAL COMPORATION COMPORATION INTERNAL COMPORATION COMPORATION INTERNAL COMPORATION INTERN	DANA COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS COLLIMBUS EVANSVILLE SANDPOINT SANDEDONT LAREDO SEDALÍA SEDAL	N   N   N   N   N   N   N   N   N   N	49(20) 19(2)	Proferred Stock or Warrants  Subordinated Debentures or Exercised Warrants  Subordinated Debentures or Exercised Warrants  Proferred Stock or Exercised Warrants  Proferred Stock or Warrants	\$21,500,000,00 \$31,560,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$4,000,000,00 \$5,000,000,00 \$10,460,000,00 \$25,000,000,00 \$4,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$0.00	\$27.331,250.00 Redeemed, in full; warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,956,519.23 Redeemed, in full; warrants not outstanding \$27,000.000 \$281,538,649.89 Redeemed, in full; warrants not outstanding \$40,000.000 \$46,000.000 \$46,000.000 \$131,000.0000 \$131,000.0000 \$131,000.0000 \$131,000.0000 \$131,000.0000 \$131,000.0000 \$131,000.0000 \$124,233,046.75 Redeemed, in full; warrants not outstanding \$28,000.000 \$124,233,046.75 Redeemed, in full; warrants not outstanding \$28,000.000 \$14,000.0000 \$14,000.0000 \$14,000.0000 \$14,000.0000 \$15,000.0000 \$15,000.000000000000000000000000000000000	00 00 00 00 00 00 00 00 00 00 00 00 00	21,500 27,000 40,000 131,000 25,000 2,500,000 10,449 26,000 4,000 4,000 4,000 10,449 10,44	\$1,000.00  \$1,000.00		\$10.835.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882 \$2.892.066.00 691.882 \$77.090.000.00 35.244.361 \$24.000.00 20 \$140.400.00 200 \$140.000.00 100 \$2.890.000.00 997.050
115 11 15.71.97 11 18.14.44 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMONIAN COMMUNITY BANCORP INTERMONIAN COMMUNITY BANCORP INTERMONIAN COMMUNITY BANCORP INTERMONIAN BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETTIS COUNTY, INC. INFORMATION BANCORP, INC. INTERNATIONAL CORPORATION OF PETTIS COUNTY, INC. INFORMATION BANCORP, INC. INTERNATIONAL BAN	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO CARGEO SANDPONT	N   N   N   N   N   N   N   N   N   N	49931 4172000000000000000000000000000000000000	Preferred Stock of Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Subordinated Debenfures of Exercised Warrants  Subordinated Debenfures of Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000.00 \$4,000,000.00 \$470,000.00 \$470,000.00 \$470,000.00 \$470,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500,000.00 \$54,500.00	\$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$21.500.000 \$1.650.340.00 Currently Not Collectible \$21.500.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$27.000.000 \$27.000.000 \$27.000.000 \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$313.000.000 \$312.423.046.75 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$32.67.222.222.22 Redeemed, in full: warrants not outstanding \$25.000.000.000 \$32.67.222.222.22 Redeemed, in full: warrants not outstanding \$25.000.000 \$313.000.000 \$32.67.222.84. Redeemed, in full: warrants not outstanding \$25.000.000 \$313.000.000 \$31	00 (\$242.500.00) 00 (\$242.500.00) 00 (\$25.000.00) 00 (\$25.000.00) 00 (\$25.000.00) 00 (\$25.000.00)	21,500 27,000 40,000 131,000 25,000 2,500,000 10,449 26,000 4,000 4,000 4,000 10,449 10,44	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$10,000.00  \$1,000.00		\$10.835.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882 \$2.892.066.00 691.882 \$77.000.000.00 35.244.361 \$24.000.00 20 \$140.400.00 200 \$140.400.00 200 \$32.890.000.00 997.050 \$377.557.00 198.269 \$104.375.00 150
115 11 15,71.97 11 18,14.44 11	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMONTAN COMPONITY BANCORP INTERMONTAN COMMUNITY BANCORP INTERMONTAN COMMUNITY BANCORP INTERMONTAN BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCORP INC. INTERVEST BANCORP INC	DANA COCUMBUS COCUMBU	N   N   N   N   N   N   N   N   N   N	49(20) 49	Proferred Stock or Warrants  Subcordinated Debentures or Exercised Warrants  Subcordinated Debentures or Exercised Warrants  Proferred Stock or Warrants	\$21,500,000,00 \$83,585,586,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00 \$25,000,000,000,00	\$0.00 \$0.00	\$27.331.250.00 Redeemed, in full: warrants not outstanding \$1.950.340.00 Currently Not Collectible \$33.955.519.23 Redeemed, in full: warrants not outstanding \$27.000.000 \$261.538.649.89 Redeemed, in full: warrants not outstanding \$40.000.000 \$32.927.621.56 Sold, in full: warrants not outstanding \$32.900.000.000 \$32.867.222.222.22 Redeemed, in full: warrants not outstanding \$4.137.336.64 Sold, in full: warrants not outstanding \$4.137.336.64 Sold, in full: warrants not outstanding \$4.451.000 \$4.137.336.64 Sold, in full: warrants not outstanding \$4.451.000 \$5.000.0000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.0000 \$5.000.00000 \$5.000.0000000000	00 (\$242.500.00) 00 (\$242.500.00) 00 (\$25.000.00) 00 (\$25.000.00) 00 (\$25.000.00) 00 (\$25.000.00)	21,500 27,000 40,000 131,000 25,000 2,500,000 2,500,000 4,000 4,000 4,000 4,000 10,449 4,000 4,000 4,000 10,000	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$10,000.00  \$1,000.00		\$10.835.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882 \$2.892.066.00 691.882 \$77.090.000.00 35.244.361 \$24.000.00 20 \$140.400.00 200 \$140.000.00 100 \$2.890.000.00 997.050
115 115 115 115 115 115 115 115 115 115	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMONIAN COMMUNITY BANCORP INTERMONIAN COMMUNITY BANCORP INTERMONIAN COMMUNITY BANCORP INTERMONIAN BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETTIS COUNTY, INC. INFORMATION BANCORP, INC. INTERNATIONAL CORPORATION OF PETTIS COUNTY, INC. INFORMATION BANCORP, INC. INTERNATIONAL BAN	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT SANDPONT LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO LAREGO CARGEO SANDPONT	N   N   N   N   N   N   N   N   N   N	49(20) 49	Preferred Stock of Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Subordinated Debenfures of Exercised Warrants  Subordinated Debenfures of Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants	\$21,500,000,00 \$31,560,000,00 \$27,000,000,00 \$216,000,000,00 \$216,000,000,00 \$25,000,000,00 \$4,000,000,00 \$4,000,000,00 \$5,000,000,00 \$10,460,000,00 \$25,000,000,00 \$4,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$0.00	\$27,331,250.00 Redeemed, in full: warrants not outstanding \$1,950,340.00 Currently Not Collectible \$33,955,519,23 Redeemed, in full: warrants not outstanding \$27,000,000 \$261,538,649.80 Redeemed, in full: warrants not outstanding \$27,000,000 \$27,000,000 \$28,000,000 \$313,000,000 \$313,000,000 \$313,000,000 \$313,000,000 \$313,000,000 \$314,324.80 Currently Not Collectible \$26,731,202,358.00 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$312,423,046.75 Redeemed, in full: warrants not outstanding \$25,000,000,000 \$32,867,222,222.22 Redeemed, in full: warrants not outstanding \$4,437,336.64 Sold, in full: warrants not outstanding \$4,437,336.64 Sold, in full: warrants not outstanding \$4,437,336.64 Sold, in full: warrants not outstanding \$4,451,000,000 \$4,818,134.00 Redeemed, in full: warrants not outstanding \$4,451,000 \$5,000,000 \$5,000,000 \$6,	00 (\$242.500.00) 00 (\$242.500.00) 00 (\$25.000.00) 00 (\$25.000.00) 00 (\$25.000.00) 00 (\$25.000.00)	21,500 27,000 40,000 131,000 25,000 2,500,000 2,500,000 4,000 4,000 4,000 4,000 10,449 4,000 4,000 4,000 10,000	\$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$10,000.00  \$1,000.00		\$10.835.00 65.323 \$4.018.511.00 1.326.238 \$2.892.066.00 691.882 \$2.892.066.00 691.882 \$77.000.000.00 35.244.361 \$24.000.00 20 \$140.400.00 200 \$140.400.00 200 \$32.890.000.00 997.050 \$377.557.00 198.269 \$104.375.00 150

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Bank <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	Amount	11 007	Onares	(\$5,498,000.00)	Oun	Tr Amount Tr Gnares
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR		Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding				(\$5,496,000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MC)	JONESBORO SPRINGFIELD	AR MO	7/21/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08 Redeemed, in full; warrants not outstanding	\$57,500,000.00		57.500	\$1,000.00		\$2,875,000.00 2,875
0.47	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD SPRINGFIELD FORT WORTH	MO	8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015					\$6,500,000.00		6,500	\$1,000.00		\$196,000.00 196
9.11.36		NEW ORLEANS NEW ORLEANS	LA	2/6/2009 9/24/2010	Preferred Stock	\$5,645,000,00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00		
8	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA	2/20/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00 Full investment outstanding; warrants outstanding \$1,209,851,873.70 Redeemed, in full; warrants not outstanding	4010.0100000			Ţ.,,		
11	LINCOLN NATIONAL CORPORATION	RADNOR		6/30/2010	Preierred Stock w Warrants	\$950,000,000.00	\$0.00		\$950,000,000.00		950,000	\$1,000.00		
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA OH	9/22/2010	Preferred Stock w/ Warrants	\$25,223,000,00	\$0.00	\$26.893.046.60 Sold, in full: warrants not outstanding						\$213,671,319,20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH	6/19/2012	Preferred Stock w/ Warrants	<del>-</del>	<b>\$</b>		\$21,923,074.91	(\$328,846.12)	25,223	\$869.17 (\$3,299,925.09)		\$860,326.00 561,343
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	TX	7/18/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding						\$860,326.00 561,343
	ILONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014					\$1.195.906.25 \$712.573.75		1,925	\$621.25 (\$729.093.75) \$621.25 (\$434,426.25)		\$67.401.54 154
		HOUSTON NORTH ANDOVER	TX	1/9/2015		\$15,000,000,00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	¥1.12(0.10110	(\$25,000.00)	.,	(**************************************		
11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008 11/18/2009		\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		
8 9 17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM		6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding						\$560,000.00 209,497
	IM&F BANCORP. INC.	DURHAM	NC	8/20/2010		\$600,000,000.00	\$0.00		\$11,735,000.00		11,735	\$1,000.00		
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/2011	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00		
	M&T BANK CORPORATION	BUFFALO BUFFALO	NY	8/21/2012					\$230,000,000.00		230,000	\$1,000.00		\$31.838.761.34 1.218.522
	MacKinac Financial Corporation  MacKinac Financial Corporation  MacKinac Financial Corporation	MANISTIQUE MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding						931,030,701.34 1,210,322
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012 12/19/2012					\$10,538,990.00	(\$158,084.85)	11,000	\$958.09 (\$461,010.00)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KV	3/13/2000	Professed Stock w/ Eversieed Warrante	\$3,370,000,00	\$0.00	\$3,773,495.65 Sold, in full: warrants not outstanding	62 270 000 00		2.270	64 000 04	\$70.40F.70	
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013					\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.61	\$76,195.70	\$182,878.45 169
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00		
	MAGNA BANK	MEMPHIS	TN	6/8/2011 8/18/2011					\$3,455,000.00 \$6,885,000.00		3,455	\$1,000.00		
8,14	MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	PA	8/18/2011 12/29/2009 3/9/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding			6,885			\$690,000.00 690
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA	3/9/2012	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00	\$62,949,121,28 Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/3/2012		\$37,000,000.00	\$0.00	302,345,121.20 Sold, iff foli, waitants flot constanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.11 (\$3,926,730.00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	CA CA	6/11/2013	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding						\$1,512,177.00 571,906
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	9/16/2009		\$1,100,000.00	40.00	* (100)	\$1,700,000.00		1,700	\$1,000.00		
14.15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL		Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793,11 Sold, in full: warrants not outstanding						\$63,363.90 29,480
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL	12/10/2012					\$2,586,404.73		2,639,000	\$0.98 (\$52,595.27)		\$11,385.02 14,000 \$95,959.50 118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	1/11/2013					\$2,000,404.73	(\$25,000.00)	2,035,000	\$0.50 (\$52,555.27)		\$50,535.30
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	3/6/2009 7/1/2014	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	\$1 504 820 00		2 246	\$670.00 (\$741.180.00)		\$55.870.00 111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014 7/3/2014					\$483,740.00		722	\$670.00 (\$238,260.00) \$670.00 (\$10.560.00)		\$19,126.67 38 \$503.33 1
	MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	9/26/2014					\$21,440.00	(\$25,000.00)	32	\$670.00 (\$10,560.00)		\$503.33 1
8		NEW MARKET NEW MARKET	MN	2/20/2009 7/2/2014		\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding	\$2,060,000,00		2.060	\$1,210.03	\$432.661.80	\$108,471.52 103
	MARKET BANCORPORATION, INC.	NEW MARKET		9/26/2014					32,000,000.00	(\$25,000.00)	2.000	31.210.03	3432,001.00	3100,471,32
14,15	MARKET STREET BANCSHARES, INC.  MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL IL	5/15/2009 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	\$17.919.962.10		19.931.000	\$0.90 (\$2.011.037.90)		\$727.225.54 895.000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL.	8/10/2012 9/11/2012					\$331,767.90	(\$182 517 30)	369,000	\$0.90 (\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding		(\$182,517.30)				
	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO	IL.	8/7/2012					\$2,530,958.50 \$5,904,609.50		3,514 8 198	\$720.25 (\$983,041.50) \$720.25 (\$2.293.390.50)		\$142,974.56 175 \$1,054,743.77 1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	8/9/2012 8/10/2012					\$5,904,609.50 \$17,133,307.00	(\$255 688 75)	23,788	\$720.25 (\$2,293,390.50) \$720.25 (\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	WI	9/11/2012	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding		(\$255,688,75)				
0	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI	7/5/2011	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00 13,815,789
0	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	7/2/2014	Friedried Stock W. Exercised Walfalits	\$1,700,000.00	\$0.00	3017,240.30 Sold, III full, wallants flot constanding	\$527,000.00		1,700	\$310.00 (\$1,173,000.00)		\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD	9/26/2014	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	iL	3/14/2012		***************************************	<b>Q</b>	<u></u>	\$196,000,000.00		196,000	\$1,000.00		\$1,518,072.00 506,024
8,14,45	MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding						
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	IMN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81 Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00 30
0,14,10,44	MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	12/22/2009	Trouted otobic to Exclused Warrand	\$9,698,000.00	\$0.00							
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56 Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498			\$645,000.00 645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4/4/2012 6/6/2012					\$10,500,000.00 \$10,500,000.00		10,500 10,500	\$1,000.00 \$1,000.00		
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6/6/2012 7/3/2012					\$10,000,000.00		10,500	¥1,000.00		\$7,465,100.00 616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00	_	\$175,000.00 175
8.14.56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full: warrants not outstanding			4.00			
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	IL.	9/7/2011	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00 94
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION  MERIDIAN BANK	JOLIET DEVON	IL PA	9/8/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84 Sold, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00		\$176,000.00 176
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA	12/11/2009 3/17/2014	The state of the s	\$6,335,000.00	\$3.00	and the substitution of th	*** *** *** ***					
	MERIDIAN BANK	DEVON	PA	4/25/2014					\$10,328,152.35	(\$103,281.52)	12,535	\$823.95 (\$2,206,847.65)		\$262,399.50 310
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding	\$26,102.90		20	\$900.10 (\$2.897.10)		
	METRO CITY BANK	DORAVILLE	GA	11/1/2012					\$6,904,667,10	1001	7,671	\$900.10 (\$766,332.90)		\$369,948.00 385
	METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	TX	1/11/2013	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding		(\$69,307.70)				
	METROCORP BANCSHARES, INC.	HOUSTON HOUSTON		7/3/2012 6/11/2013			.,,,,,,		\$44,152,650.00	(\$662,289.75)	45,000	\$981.17 (\$847,350.00)		\$2,087,368.00 771,429
8.42	METROPOLITAN BANK GROLIP INC	CHICAGO		6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding						92,007,300.00 771,429
8.18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL.	6/28/2013	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.61 (\$47,807,458.05)		
	METROPOLITAN CAPITAL BANCORP, INC.  METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL.	11/20/2009		\$2,348,000.00	<b>\$3.00</b>	and the constant	\$4,135,655.24			\$942.49 (\$252,344.76)		\$84,445.94 102
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	8/6/2015					\$4,135,655.24	(\$33,333,34)	4,388	9342.49 (\$252,344.76)		\$04,445.94 102
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILL FRSBLIRG		12/19/2008 12/28/2012	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		
40	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA	1/23/2013		**********	Az		,,,		10,000			\$58,479.20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA	12/23/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding	\$22,000,000,00		22,000	\$1,000.00		
	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	11/18/2011	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34 Redeemed, in full; warrants not outstanding						\$301,001.00 104,101
		ET HYOLIAWI	III.	1123/2009	I I I GIGING GLOCK WE EXCICISED WAITAINS	\$10,109,000.00	\$U.UU	y 11,200,000.04 [Neucerned, III ruii, Wallants not outstanding			10.189	\$1.000.00		\$509.000.00 509
8,11,14	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL	12/23/2009	Preferred Stock w/ Warrants			\$22,834,334.78 Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,109	\$1,000.00		\$509,000.00 509

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Footilote	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	8/25/2011	Original investment Type	Original investment Amount	Outstanding investment	S20,000,000.0	00	20,000	\$1,000.00	Gaiii	\$206,557.00 104,384
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding					
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATI ANTA	GA GA	11/19/2013				\$3,133,200.0	(\$25,000.00)	5,222	\$600.00 (\$2.088,800.00		\$136,833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008		\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership	(323,000.00)	"			
8.11.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS		5/14/2010 2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full; warrants not outstanding			(\$84,784,000.00		
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS IOWA CITY	MO	11/10/2009		\$16,000,000.00	\$0.00	\$18,933,333.33 Redeemed, in full; warrants not outstanding	00	700	\$1,000.00		\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA IA	7/6/2011	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,953,353.55 Redeemed, in ruli, warrants not outstanding \$16,000,000.0	00	16,000	\$1,000.00		
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	WI	7/27/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31 Redeemed, in full; warrants not outstanding					\$1,000,000.00 198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD		4/26/2013				\$10,000,000,0	00	10,000	\$1,000.00		\$500,000.00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	4/3/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding \$2,904,000.0	00	7.260	\$400.00 (\$4,356,000.00		
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding \$5,116,000.0	20	5.116	\$1,000.00		
9.11.36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/28/2011	Preferred Stock	\$5,500,000,00	\$0.00	\$5,956,041,66 Redeemed, in full: warrants not outstanding					
8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY		8/20/2010	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$5,500,000.0 \$2,339,348.60 Redeemed, in full; warrants not outstanding	00	5,500	\$1,000.00		
0,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	12/28/2012				\$1.834.000.0	00	1,834	\$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER		2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding \$4,545.202 (	00	2 272 601	\$2.00 (\$2.239.798.00		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA		Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding \$14,700,000.0		14,700	\$1,000.00		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE LENOIR CITY	VA	2/10/2010					00	14,700	\$1,000.00		\$260,000.00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY			Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding \$9,516,000.0	20	9.516	\$1,000.00		\$476.000.00 476
8,14,44	MONUMENT BANK	BETHESDA	MD	9/15/2011 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5.623.958.50 Redeemed, in full: warrants not outstanding	N.				
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD	8/11/2011	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$4,734,000.0 \$11,268,055,555.11 Redeemed, in full; warrants not outstanding	00	4,734	\$1,000.00		\$237,000.00 237
	MORGAN STANLEY	NEW YORK	NY	6/17/2009		\$10,000,000,000.00	\$0.00	\$10,000,000,000.00	00	10,000,000	\$1,000.00		
8,11,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	KS NY	8/12/2009 1/16/2009		\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding					\$950,000,000,00 65,245,759
8 11 14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	7/20/2011		\$6,216,000.00	\$0.00	\$13,000,000.0	00	13,000	\$1,000.00		\$650,000.00 650
0,11,19	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	4/25/2012	Preferred Stock w/ Exercised Warrants	\$0,210,000.00	\$0.00	\$1,100,000.0	00	1,100	\$1,000.00		
8.14	MOSCOW BANCSHARES INC	MOSCOW CLEVELAND	TN	12/5/2012	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$5,116,000.0 \$4,069,975.55 Sold, in full; warrants not outstanding	00	5,116	\$1,000.00		\$311,000.00 311
0,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013		\$3,300,000.00	\$0.00	\$3,267,000.0	00	3,300	\$990.00 (\$33,000.00		\$140,034.65 165
8,11,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	TX	9/12/2013	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding	(\$25,000.00)	)			
45	MS FINANCIAL, INC.	KINGWOOD MUNCIE	TX	10/19/2011		\$32.382.000.00	\$0.00	\$7.723.000.0	20	7,723	\$1,000.00		\$386,000,00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding \$32,382,000.0	00	32,382	\$1,000.00		
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN	9/28/2011		\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding					\$900,194.00 625,135
0	NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012				\$600,000,0	00	4,000	\$150.00 (\$3,400,000.00		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	11/21/2008 6/27/2012	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding \$67,000,000.0	20	67,000	\$1,000.00		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8/8/2012						07,000	\$1,000.00		\$2,189,317.20 521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding \$2,438.182.5	50	3,250	\$750.21 (\$811.817.50		\$342.841.95 500
	NATIONAL BANCSHARES, INC.	BETTENDORF		2/20/2013				\$16,064,996.9	94	21,414			\$502,606.30 733
11,16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	PA	3/26/2013	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding	(\$185,031.79)	0			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	3/16/2011 4/13/2011				\$150,000,000.0	00	150,000	\$1,000.00		\$1,000,000.00 735,294
11,14,15	NATIONAL PENN BANCSTARES, INC. NATIONALDE BANKSHARES, INC.	WEST POINT WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding					
8 42	NATIONWIDE BANKSHARES, INC.  NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE	12/29/2010	Preferred Stock w/ Warrants	\$6.880,000,00	\$0.00	\$2,000,000.0 \$2,613.714.23   Sold, in full: warrants not outstanding	00	2,000,000	\$1.00		\$100,000.00 100,000
0,1-2	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/2013			*****	\$2,281,458.0	05	6,880	\$331.61 (\$4,598,541.95		
8.119		LOS ANGELES LOS ANGELES		12/19/2008		\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full: warrants not outstanding \$3,900,000.0	00	10,000	\$390.00 (\$6,100,000.00		
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding \$2,330,000.0		2,330,000	\$1.00		\$117,000.00 117,000
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding					\$117,000.00
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/2011 2/15/2012				\$10,000,000.0	20	10,000	\$1,000.00		\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding					
	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEWBRIDGE BANCORP	REENSBORO	NY NC	7/24/2013	Preferred Stock w/ Warrants	\$52,372,000,00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding \$267,274,000.0		267,274			\$13,364,000.00 13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/26/2013	Preferred Stock w/ Warrants			\$2,709.121.5	50	2.763	\$980.50 (\$53.878.50		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/29/2013 5/15/2013				\$48.641,624.5		49,609	\$980.50 (\$967,375.50		\$7,778,782.65 2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	INC	5/31/2013	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding	(\$513,507.46)	)			
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011				\$14.964.000.0	20	14,964	\$1,000.00		\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding \$10,200,000.0	00	10.200	\$1,000.00		
.,	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA.	1/11/2012	Destant of Charles (Williams)	\$4.227.000.00	***	\$5.159.181.33 Redeemed, in full: warrants not outstanding		.5,200			\$600,000.00 99,157
	NORTHEAST BANCORP	LEWISTON LEWISTON	ME	11/28/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding \$4,227,000.0	00	4,227	\$1,000.00		
8.11.14.18	NORTHEAST BANCORP	LEWISTON CLOSTER	ME	12/28/2012	Preferred Stock w/ Warrants	P4 044 000 00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding					\$95,000.00 67,958
0,11,14,10	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/2009		\$1,341,000.00 \$1,230,000.00	\$0.00						
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ II	3/28/2012	Preferred Stock w/ Warrants	\$17.211.000.00	\$0.00	\$2,571,000.0 \$6,442.172.50   Sold, in full: warrants not outstanding	00	2,571	\$1,000.00		\$67,000.00 67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	iL.	4/30/2014				\$6,023,850.0	00	20,079,500	\$0.30 (\$11,187,150.00		
11	NORTHERN TRUST CORPORATION  NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$1.576,000,000.0	00	1.576.000	\$1,000.00		
8 14 44	NORTHERN TRUST CORPORATION	CHICAGO BERLIN	IL	8/26/2009		\$10,000,000,00	\$0.00			,5. 5,500			\$87,000,000.00 3,824,624
0.14.44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	9/15/2011			20.00	\$10,000,000.0	00	10,000	\$1,000.00		\$500,000.00 500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	2/13/2009 3/8/2013	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding \$2,000,000.0		2,000	\$1,032.11	\$64,220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE		3/11/2013				\$2,000,000.0	00	8,500	\$1,032.11 \$1,032.11	\$272,935.00	\$587,634.55 525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	4/9/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000,00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding	(\$108,371.55)	0			
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013		\$7,700.000.00	•	\$1,992,000.0	00	1,992	\$1,000.00		\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE		1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding \$7,095,550.0	00	7,700	\$921.50 (\$604,450.00		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	1/11/2013				7.133	(\$70,955,50)	)			8400.007.50
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA	2/6/2013 12/5/2008	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding					\$122,887.50 163,830
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	8/11/2011 9/28/2011				\$13,500,000.0	00	13,500	\$1,000.00		\$560,000.00 350,346
12.16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918,61 Redeemed, in full: warrants not outstanding					9000,000.00
12,10	I OCEANFIRST FINANCIAL CORP	TOMS RIVER	NJ NJ	12/30/2009	Preferred Stock w/ Exercised Warrants			\$38,263,000.0	00	38,263	\$1,000.00		\$430,797.00 190,427
12,10	OCEANFIRST FINANCIAL CORP.				9 ( 18: 1 15 ) 1111	\$2.080.000.00	\$0.00	\$2,654,758.89 Redeemed, in full: warrants not outstanding		1			150,421
8	OCEANFIRST FINANCIAL CORP.  OJAI COMMUNITY BANK	TOMS RIVER OJAI	CA	1/30/2009	Preferred Stock w Exercised Warrants	\$2,080,000.00	\$0.00		20		64 000 00		6404.000.00
8	OJAI COMMUNITY BANK OLD LINE BANCSHARES INC	OJAI OJAI BOWIF	MD CA	9/25/2013	Preferred Stock w/ Warrants	\$2,080,000.00	\$0.00	\$2,080,000.0 \$7.438,888.89 Redeemed, in full: warrants not outstanding		2,080	\$1,000.00		\$104,000.00 104
8	OJAI COMMUNITY BANK OLD LINE BANCSHARES INC	OJAI OJAI BOWIF	MD CA	9/25/2013	Preferred Stock w/ Warrants		\$0.00	\$2,080,000.0		7,000			
8 11	O.JAI COMMUNITY BANK  OLD LINE BANCSHAPES, INC.  OLD LINE BANCSHAPES, INC.  OLD LINE BANCSHAPES, INC.	OJAI OJAI	MD MD MD	9/25/2013 12/5/2008 7/15/2009 9/2/2009	Preferred Stock w/ Warrants		\$0.00	\$2,080,000.00 \$7,438,888.89 Redeemed. In full: warrants not outstanding \$7,000,000.0					\$104,000.00 104 \$225,000.00 141,892

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
Toomote	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE	IN	5/8/2009	Dedama d Charles (Warman)	\$73,000,000,00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	Amount	11 007	Onares	Ard. Fried Mediazed 2003/7 (Wite Off)	Oun	\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	3/11/2013	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49   Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50 (\$45,343,130.00			
	OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/26/2013					\$452,424.00		1,200	\$377.02 (\$747.576.00 \$377.02 (\$1,103,920.56			$\overline{}$
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	3/27/2013 4/9/2013					\$668,079.44	(\$258,053.73)	1,772	\$377.02 (\$1,103,920.56			
8 14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	CO	6/11/2013		\$2.816.000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	co	7/19/2013		<u> </u>		\$1,000 miles	\$1,239,000.00		1.239	\$1,142.90	\$177,053.10		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/22/2013 9/12/2013					\$1,577,000.00	(\$25,000,00)	1,577	\$1,142.90	\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA	5/8/2009 7/15/2011		\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5,500,000.00			-
8.9	ONE UNITED BANK	BOSTON		12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93.823.33 Full investment outstanding: warrants not outstanding				(\$5,500,000.00			
15,17	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding							
	OREGON BANCORP, INC.	SALEM SALEM	OR	10/18/2013	Trouted Glock W. Excluded Warrang	\$5,210,000.00	90.00	94,110,001.02 Gold, in tall, warrants not detectaining	\$100,000.00		100	\$1,000.00		\$9,459.13	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR OR	1/6/2014					\$3,116,000.00	(\$25,000,00)	3,116	\$1,000.00		\$128,988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding				0.00			
11,35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	CA	10/5/2011		\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00		\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011					\$14.75 \$165 983 272 00		3 608 332	\$29.50 (\$10.28 \$46.00 (\$14.650.702.97		\$393 120 78	15 120
8	PACIFIC CHY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding			0.000.002				15,120
	PACIFIC CITY FINANCIAL CORPORATION  PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	1/6/2014					\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.17	\$3,485,754.00	\$1,156,636.50	810
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$150,051.54)					
8 26	PACIFIC COAST BANKERS' BANCSHARES  PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA CA	7/28/2011	Preferred Stock w/ Exercised Warrants	\$4,120,000,00	\$0.00	\$18,087,94 Exited bankruptcv/Receivership	\$11,600,000.00		11,600	\$1,000.00		\$580,000.00	580
0,22	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	2/11/2010	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding				(\$4,120,000.00			
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014	Preferred Stock w Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80   Sold, in full; warrants not outstanding	\$2,519,960.80		4,060	\$620.68 (\$1,540,039.20		\$109,487.50	203
85	PACIFIC COMMERCE BANK	LOS ANGELES	CA WA	3/19/2014		\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)					
03	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008 2/15/2013					\$6,500,000.00		6,500	\$1,000.00			
8,14	PARK BANCORPORATION, INC.  PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009 8/7/2012	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.25 (\$619,346.00		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/9/2012					\$4,048,506.00 \$11,216,640.00		5,544	\$730.25 (\$1,495,494.00		\$482,779,69 \$325,200.40	625
	PARK BANCORPORATION INC	MADISON	WI	9/11/2012					\$11,216,640.00	(\$169,418.00)	15,360	\$730.25 (\$4,143,360.00		\$325,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100,000,000,00	(\$122,113.00)	100 000	64 000 00			
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012					\$100,000,000.00		100,000	\$1,000.00		\$2.842,400,00	227.376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	\$394,072.28		540	\$719.11 (\$153,927.72			-
	PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012					\$394,072.28 \$11,318,791.40		15,740	\$719.11 (\$153,927.72 \$719.11 (\$4,421,208.60			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ NJ	1/11/2013 6/12/2013						(\$117,128.64)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding						31,030,200.00	430,500
	I PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA PA	1/3/2012 5/27/2015					\$31,762,000.00		31,762	\$1,000.00		\$6,025,649.70	819,640
8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding							
8.126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK	MD MD	12/19/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00		\$188,000.00	188
	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK	MD	8/28/2015					\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
44	PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	9/1/2011	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00		-	
0.44	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	2/1/2012	Preferred Stock w/ Exercised Warrants	\$3 727 000 00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding						\$537,633.00	154,354
0,14	PATHWAY BANCORP	CAIRO	NE	6/24/2013		\$3,727,000.00	\$0.00	\$4,628,662.77 Sold, in full; warrants not dustanding	\$3,727,000.00		3,727	\$1,167.01	\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE TY	7/26/2013	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding		(\$25,000.00)					
Ü	PATRIOT BANCSHARES INC	HOUSTON		4/11/2014		\$20,000,000.00	\$0.00	goo,oz-4,oor.oo Gold, iir laii, warranta nee datatariding	\$12,000,000.00		12,000		\$1,704,360.00		802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014					\$14,038,000.00	(\$297.361.77)	14,038	\$1,142.03	\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(0237,001.77)					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012 8/22/2012					\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			
	I PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012 12/5/2012					\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			-
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	6/5/2013					\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00		\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	1/9/2009	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$7,172,000,00		7,172	\$1,000.00			<del></del>
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	3/2/2011 1/11/2012					\$7,172,000.00 \$7,172,000.00 \$14,341,000.00		7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION  PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ N.I	4/4/2012					\$14,341,000.00		14,341	\$1,000.00		\$110,000,00	150,296
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding							.50,250
11	PENN LIBERTY FINANCIAL CORP.  PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA OH	9/1/2011	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00	498
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2/2/2011		ψου,ουυ,ουθ.00	<b>\$0.00</b>	and the second s	\$21,000,000.00		21,000	\$1,000.00			
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/15/2012					\$18,000,000.00		18,000	\$1,000.00		\$1,200,724.15	313,505
8.14.56	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009 8/3/2011	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full: warrants not outstanding	\$18,000,000,00		18.000	\$1.000.00		\$900.000.00	000
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	NC	12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding						9500,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	7/3/2012 8/8/2012					\$23,384,401.44	(\$350,766.02)	25,054	\$933.36 (\$1,669,598.56		\$425,000.00	357,234
8.14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909,75 Redeemed, in full: warrants not outstanding							307,204
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC TN	4/24/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	10/31/2012		<b>Q</b> 0 000 000	20.00		\$2,944,500.00	(\$25,000.00)	3,900	\$755.00 (\$955,500.00		\$122,225.00	195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	GA	1/11/2013	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
8 17 45	PEOPLESSOUTH BANCSHARES, INC. PESR BANCORPORATION INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA	9/18/2013	Preferred Stock w/ Exercised Warrants	\$1,500,000,00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00		\$616,000.00	616
.,,,,,,,	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	8/25/2011		\$1,000,000	40.00		\$1,500,000.00		1,500	\$1,000.00		\$71,000.00	71
9,11,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL II	2/6/2009 8/13/2010	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$3,000,000,00		3,000	\$1,000.00		+	
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible	90,000,000,00		3,000				
8.69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA FL	11/5/2010	Preferred Stock w/ Exercised Warrants	\$4.389.000.00	\$4,389,000.00	\$284.999.00 Full investment outstanding; warrants outstanding				(\$6,800,000.00		-	
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45 Redeemed, in full; warrants not outstanding							
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN TN	12/28/2011 6/20/2012					\$23,750,000,00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00			
0 14 44	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC. BIANIC ADMITAL CORDODATION.	NASHVILLE	TN	7/18/2012		\$07.004.000.00	80.00	\$105.252.020.77 Redomed in the						\$755,000.00	267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX	9/27/2011	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00		\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00	4,382
15.17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	7/17/2009		\$2,500,000.00	\$0.00	\$3.103.618.40 Sold, in full; warrants not outstanding	\$120,000.00		120.000	\$1.00	\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013					\$2,380,000.00		2,380,000	\$1.00	\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	SAINT PAUL QUINCY	MN CA	5/31/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding		(\$25,000.00)					
	PLUMAS BANCORP	QUINCY	CA	4/29/2013		¥11,545,550.00	90.00	The second secon	\$11,949,000.00		11.949	\$1,091.11	\$1,088,673,39	4	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	5/22/2013 5/31/2013						(\$130,376.73)				\$234,500.00	237,712
20	POPULAR, INC. POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$935,000,000,00			64 000 00			
20															

	1 16 17 14	Ali:						Total Cach Back <sup>2</sup> Investment Status*		(Fee) <sup>4</sup>		Avg. Price (Realized Los	) ( OH ) - 40	- 1.5	Wt Amount Wt Shares
Footnote	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN	State PR	7/23/2014	Original Investment Type'	Original Investment Amount	Outstanding Investment	Total outsi back	Amount	(Fee)	Shares	Ava. Price (Realized Los	s) / (Write-off)	Gain	Wt Amount Wt Shares \$3,000,000.00 2,093,284
-	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding	\$2,693,800.00		26,938	\$100.00	(\$24,244,200.00)		
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/4/2014 1/9/2015					\$806,200.00	(\$50.000.00)	8,062	\$100.00	(\$7,255,800,00)		
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding		(\$50,000.00)					
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	6/29/2015 8/6/2015					\$2,800,000.00	(\$25,000,00)	2,800	\$1,187.61		\$525,308.00	\$164,018.20 140
9.15.36	PREMIER BANCORP. INC. PREMIER BANCORP. INC.	WILMETTE	IL.	5/8/2009 8/13/2010	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full: warrants not outstanding	\$6.784.000.00		6.784.000	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00		0,764,000	\$1.00			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL WV	8/14/2012	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding					(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012		<del></del>	<b>4</b>	, and a second s	\$1,678,618,89		1.863	\$901.03	(\$184,381,11)		
-	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/2012 8/10/2012					\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.03 \$901.03	(\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9/11/2012 5/6/2015						(\$200,497.20)					\$5,675,000.00 636,378
14.15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669,11 Sold, in full: warrants not outstanding							
	PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.	DUBUQUE	IA IA	7/22/2013 9/12/2013					\$6,349,000.00	(\$78.563.80)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75 317,000
8	PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding	\$4.000.000.00	(0.01000.00)					\$200.000.00 200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR OR	1/31/2014 2/13/2009		\$41,400,000,00	\$0.00	\$42,446,500,00 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
0.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR	4/9/2013 11/20/2009		\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			
0,17	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012	Preierred Stock w Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.69 Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.21	(\$47,364.90) (\$1,602.767.10)		\$83,086.12 97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	1/11/2012					\$8,887,232.90	(\$91,498,68)	10,490	\$847.21	(\$1,602,767.10)		\$195,295.20 228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	1/23/2009		\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible		(251,450.00)					
8.18	PRINCETON NATIONAL BANCORP, INC.  PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000,00	\$0.00	\$10.836.280.71 Redeemed, in full: warrants not outstanding					(\$25,083,000.00)		
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009		\$3,262,000.00									
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO CHICAGO	IL	6/25/2014 1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00 248
	PRIVATERANCORP INC	CHICAGO	JL.	10/24/2012					\$243,815,000.00		243,815	\$1,000.00			\$1,225,000.00 645,013
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding							
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	9/15/2011 11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$175,000.00 175
	PROVIDENT BANCSHARES CORP. / MAT BANK CORPORATION PROVIDENT BANCSHARES CORP. / MAT BANK CORPORATION PROVIDENT BANCSHARES CORP. / MAT BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012	The state of the s	ψ.01;000,000.00	φυ.00	G. S. J. T. G. T. T. G. G. Warner to flor outstanding	\$151,500,000.00		151,500	\$1,000.00			
	IPROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013										\$71.62 \$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES INC	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding	er 000 000			\$550.00	(0.4.400 200 / **		
8,11,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	ILA	9/29/2010	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75 Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00 464
0,14,44	PUGET SOUND BANK	BELLEVUE	WA	8/11/2011					\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	1/16/2009 7/3/2012	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13 Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32.538	\$888.00	(\$3,644,256.00)		
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012					\$20,000,144.00	(\$455,455.10)	02,000	\$000.00	(\$0,044,250.00)		\$1,100,000.00 778,42
44	QCR HOLDINGS, INC.	MOLINE MOLINE	IL.	2/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38 237 000 00		38 237	\$1,000,00			
	QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011					000,201,000,00		555,257	91,000,00			\$1,100,000.00 521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC NC	10/30/2009 9/30/2013	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00 31
8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding							
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	9/25/2013					\$8,073,279.00	(\$80,732.79)	8,900	\$907.11	(\$826,721.00)		\$253,383.25 268
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	1/16/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3,800,000.00		3.800	\$1,000.00			\$190,000.00
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding			3,000				
8.114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00 150
	REGENT BANCORP INC	IDAVIE	FL	10/17/2014					\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)		
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK OK	2/27/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00 133
8.17.62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full: warrants not outstanding	\$12,700,000.00		12,700				\$381,000.00 38
8,14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	SC	1/26/2012 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50 Sold, in full; warrants not outstanding			12,700	\$1,000.00			\$381,000.00 38
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE	SC	11/8/2012					\$246,975.00 \$1,140,525.00		267 1 233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/11/2013					\$1,140,020.00	(\$13,875,00)	1,233	\$52J.UU	(352,473.00)		\$30,000.00
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE	SC	3/26/2013 11/14/2008	Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding		(\$11,125.00)					
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	4/4/2012		***************************************		¥ 11 - 12 - 12 - 12 - 12 - 12 - 12 - 12	\$3,500,000,000.00		3,500,000	\$1,000.00			\$45.000.000.00 48.253.677
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	FRONTENAC	MO	5/2/2012 2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000,00	\$0.00	\$45,820,950,80 Sold, in full: warrants not outstanding							
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013					\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80 2,000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	WI	10/29/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding		(\$401,960.00)					
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD		2/20/2013					\$8,966,340.00	(\$89 663 40)	10,900	\$822.60	(\$1,933,660.00)		\$476,206.83 545
8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible		(400,003,40)					
11,14,15	RISING SUN BANCORP	RISING SUN WAUSAU	MD	10/17/2014	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding					(\$5,983,000.00)		
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/6/2012	LAGORDO FIGURES	÷10,000,000.00	90.00	The second secon	\$10,500,000.00		10,500,000	\$1.00			
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	AR AR	5/15/2013 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00 750,000
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	5/14/2014	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00		\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,000
0,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	7/5/2013			\$0.00	\$738,021.00 Currently Not Collectible					(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA DA	2/20/2009 7/1/2014	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full: warrants outstanding	\$9,000,000,00		9.000	\$1 207 11		£1 9£2 000 0°	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA	7/2/2014					\$9,000,000.00 \$21,407,000.00		9,000	\$1,207.11 \$1,207.11		\$1,863,990.00 \$4,433,603.77	
		NARBERTH	PA	9/26/2014 1/16/2009		\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding		(\$367,045.94)					
11	IROYAL BANCSHARES OF PENNSYLVANIA. INC.	INDIANA				ψ.00,070,000.0U	90.00	C. S.	\$108,676,000.00		108,676	\$1,000.00			
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC. S&T BANCORP. INC.	INDIANA INDIANA	PA	12/7/2011											\$527,361.00 517,012
11 8	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC.	INDIANA INDIANA	PA PA	12/7/2011 6/11/2013		\$1.549,000 00	\$1,549,000.00	\$0.00 Full investment outstanding; warrants outstanding						j	
8 44	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAIGON NATIONAL BANK SALUSBURY BANCORP, INC.	INDIANA INDIANA WESTMINSTER LAKEVILLE	PA PA CA CT	12/7/2011 6/11/2013 12/23/2008 3/13/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960.44 Redeemed, in full; warrants not outstanding	20.010.000			64 000 00			
8 44	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAIGNON NATIONAL BANK SALUSBURY BANCORP, INC. SALUSBURY BANCORP, INC. SALUSBURY BANCORP, INC. SALUSBURY BANCORP, INC.	INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE	PA PA CA CT CT	12/7/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00			\$205.000.00 57.67
8 44 11,44	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC. SALSBLINY BANCORP, INC.	INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE LAKEVILLE OLNEY	PA PA CA CT CT	12/7/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00 \$83,094,000.00	\$1,549,000.00 \$0.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960,44 Redeemed, in full; warrants not outstanding \$95,137,868.33 Redeemed, in full; warrants not outstanding							\$205,000.00 57.67
8 8 44 11,44	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC. SALESHARY BANCORP, INC. SALESHARY BANCORP, INC. SALESHARY SANECORP, INC. SALESHARY SANECORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE OLNEY OLNEY OLNEY	PA PA CA CT CT CT MD MD MD	12/7/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2011 12/5/2008 7/21/2010 12/15/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000.00 \$41,547,000.00 \$41,547,000.00		8,816 41,547 41,547	\$1,000.00 \$1,000.00 \$1,000.00			
	ROYAL BANCSHARES OF PENNSYLVANIA. INC. SAT BANCORP. INC. SAT BANCORP. INC. SAT DANCORP. INC. SAT DANCORP. INC. SALOND SAL	INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE OLNEY OLNEY OLNEY OLNEY	PA PA CA CT CT CT MD MD MD MD MD	12/7/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2011 12/5/2008 7/21/2010 12/15/2010 2/23/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$8,816,000.00 \$83,094,000.00	\$0.00	\$10,100,080.44 Redeemed, in full: warrants not outstanding.  \$95,137,666.33 Redeemed, in full: warrants not outstanding.	\$41,547,000.00		41,547	\$1,000.00			\$205.000.00 57.67 \$4.450.000.00 651.54
8 44 11,44 8.14	ROYAL BANCSHARES OF PENNSYLVANIA. INC. SAT BANCORP. INC. SALGEN SAT BANCORP. INC. SALISBURY BANCORP. INC. SANDY SPRING BANCORP. INC.	INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE OLNEY OLNEY OLNEY OLNEY SANTA PAULA SANTA PAULA	PA PA CA CT CT CT MD MD MD MD MD CA	12/7/2011 6/11/2013 12/23/2008 8/25/2011 11/2/2011 12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00	(\$434,971.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SST BANCORP, INC. SST BANCORP, INC. SST BANCORP, INC. SAIT BANCORP, INC. SAIGON INTONIAL BANK SAUGRING SAIGON, INC. SAIGON INTONIAL BANK SAUGRING SAIGON, INC. SAIGON STORM SAIGON, INC. SAIGON, SAIGON, SAIGON, SAIGON, INC. SAIGON, SAIGO	INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE OLNEY OLNEY OLNEY OLNEY SANTA PAULA SANTA PAULA	PA PA CA CT CT CT MD MD MD MD CA CA CA CA CA	12/7/2011 6/11/2013 12/23/2008 8/25/2011 11/2/2011 12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$8.816,000.00 \$83,094,000.00 \$2,900.000.00	\$0.00	\$10,100,960.44 Redeemed, in full: warrants not outstanding \$96,137,868.33 Redeemed, in full: warrants not outstanding \$2,697,208,51 Sold: in full: warrants not outstanding	\$41,547,000.00 \$41,547,000.00	(\$25,000.00)	41,547 41,547	\$1,000.00 \$1,000.00	(\$434,971.00)		\$4,450,000.00 651,54
8,14	ROYAL BANCSHARES OF PENNSYLVANIA. INC. SAT BANCORP. INC. SAT BANCORP. INC. SAT BANCORP. INC. SAT BANCORP. INC. SALISBURY BANCORP. INC. SANDY SPRING BANCORP. INC.	INDIANA INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE OLNEY OLNEY OLNEY SANTA PAULA SANTA PAULA ATASCADERO ATASCADERO	PA PA CA CT CT CT MD MD MD MD CA CA CA CA CA CA CA CA	12/7/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2011 12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013 4/9/2013 12/19/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$8,816,000,00 \$83,094,000,00 \$2,900,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00	\$10,100,060.44 Redeemed, in full: warrants not outstanding \$95,137,668.33 Redeemed, in full: warrants not outstanding \$2,507,008.51 Sold in full: warrants not outstanding \$2,507,008.51 Sold in full: warrants not outstanding \$3,131,111,11 Sold, in full: warrants not outstanding	\$41,547,000.00 \$41,547,000.00	(\$25,000.00)	41,547 41,547	\$1,000.00 \$1,000.00	(\$434,971.00) (\$1,200,000.00)		\$4,450,000.00 651,54
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. SAT BANCORP, INC. SALSBLINY BANCORP, INC. SANDY SPRING BANCORP, INC. SANTA LIARD VAILE Y BANK, IN A SANTA SAN	INDIANA INDIANA INDIANA INDIANA IVESTMINSTER LAKEVILE LAKEVILE LAKEVILE OLNEY OLNEY OLNEY OLNEY SANTA PAULA SANTA PAULA SANTA PAULA ASANTA PAULA ATASCADERO ATASCADERO SIMSBURY	PA PA CA CT CT CT MD MD MD MD CA CA CA CA CA CA CA CA	12/7/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2011 12/5/2008 7/21/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013 12/19/2008 10/21/2011 3/27/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$8.816,000.00 \$83,094,000.00 \$2,900.000.00	\$0.00	\$10,100,960.44 Redeemed, in full: warrants not outstanding \$96,137,868.33 Redeemed, in full: warrants not outstanding \$2,697,208,51 Sold: in full: warrants not outstanding	\$41,547,000.00 \$41,547,000.00 \$2,465,029.00 \$2,800,000.00	(\$25,000,00)	41,547 41,547 2,900	\$1,000.00 \$1,000.00 \$850.01			\$4,450,000.00 651,541 \$98,251.45 144
8.14	ROYAL BANCSHARES OF PENNSYLVANIA. INC. SAT BANCORP. INC. SAT BANCORP. INC. SAT BANCORP. INC. SAT BANCORP. INC. SALISBURY BANCORP. INC. SANDY SPRING BANCORP. INC.	INDIANA INDIANA INDIANA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE OLNEY OLNEY OLNEY SANTA PAULA SANTA PAULA ATASCADERO ATASCADERO	PA PA PA CA CT CT CT MD MD MD MD CA CA CA CA CA CA CT	12/T/2011 6/11/2013 12/23/2008 3/13/2009 8/25/2011 11/2/2010 12/15/2010 12/15/2010 2/23/2011 2/13/2009 3/8/2013 12/19/2008 10/21/2011 3/27/2009 8/11/2011	Preferred Stock w Exercised Warrants Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$8,816,000,00 \$83,094,000,00 \$2,900,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00	\$10,100,080.44 Redeemed, in full: warrants not outstanding \$95,137,666.33 Redeemed, in full: warrants not outstanding \$2,697,208.51 Sold, in full: warrants not outstanding \$3,131,111,11 Sold, in full: warrants not outstanding \$3,131,111,11 Redeemed, in full: warrants not outstanding	\$41,547,000.00 \$41,547,000.00 \$2,465,029.00	(\$25,000,00)	41,547 41,547 2,900	\$1,000.00 \$1,000.00 \$850.01 \$700.00 \$1,000.00			\$4,450,000.00 651,54

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Todatote	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding \$41,020,000.	0 (\$615,300.00)	2.000		Odin	TA Allouit TA Oldres
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012					(3013,300.00)	2,000	\$20,510.00 (\$8,980,000.00		\$55,000.00 589,623
8.14.44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA CA	9/1/2011		\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full: warrants not outstanding \$1,800,000.	10	1,800	\$1,000.00		\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding \$174.537.	72	252	\$692.61 (\$77.462.28		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012 12/11/2012				\$1,315,959.	00	1,900	\$692.61 (\$77,462.28 \$692.61 (\$584,041.00		\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE		1/11/2013 3/26/2013					(\$14,904,97) (\$10,095.03)				
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding \$5.803,000.	10	5.803	\$1,000.00		\$290.000.00 290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding \$6.815.000.					
8,14,36,111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE BATESVILLE	MS		Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding	10	6,815	\$1,000.00		\$341,000.00 341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$17,388,000. \$19,650,000.00 Redeemed, in full; warrants not outstanding	10	17,388	\$1,000.00		\$522,000.00 522
11,00	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010	Tricined Grook W Walteria	\$10,000,000.00	\$0.00	\$18,000,000.	10	18,000	\$1,000.00		
8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	MO	7/31/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding					\$50,000.00 137,966
14.15	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO	9/22/2011	Subordinated Debentures w/ Exercised Warrants	\$10,750,000,00	\$0.00	\$12,500,000. \$14,543,635.13 Sold, in full; warrants not outstanding	10	12,500	\$1,000.00		\$625,000.00 625
14,10	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013		ψ10,700,000.00	\$0.00	\$10,750,000.	10	10,750,000	\$1.17	\$1,784,607.50	\$720,368.55 538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD	7/26/2013 11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding	(\$125,346.08)				
	SEVERN BANCORP, INC. SEVERN BANCORP INC.	ANNAPOLIS ANNAPOLIS		9/25/2013				\$23,367,267.	(\$233,672.68)	23,393	\$998.90 (\$25,732.30		
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON		1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding			21.000.00		
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009 11/16/2011				\$25,000,000.	Ю.	25,000	\$1,000.00		\$25,000.00 172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding \$1,700,000.	10	1.700.000	\$1.00		\$85,000.00 85,000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding \$120,000,000		11.001000	\$1,000,00		
	SIGNATURE BANK SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK NEW YORK	NY	3/31/2009 3/16/2010	Preferred Stock w/ Warrants				10	120,000	\$1,000.00		\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ NJ	1/16/2009 5/20/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding \$7.414,000.	10	7 414	\$1,000.00		
	SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ	6/24/2009						7,414			\$275,000.00 163,065
8.32.97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	2/20/2009 8/20/2010		\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible			(\$8,653,000.00		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC:	1/9/2009 11/13/2012	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding \$2,832,412.	70	3 070	\$922.61 (\$237,587.30		\$124,412.34 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/11/2013					(\$25,000.00)	3,070	(9237,567.30		J127,712.07 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	9/30/2010	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding \$130,179,218.	75	130,179	\$1,000.00 (\$216,820,781.25		\$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	7/17/2009 3/8/2013	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding \$1.814,620.	10	2 000	\$907.31 (\$185.380.00		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013				\$9,889,679.	00	10,900	\$907.31 (\$1,010,321.00		\$588,264.19 645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA AR	4/9/2013 1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	(\$117,042.99)				
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR NC	8/6/2010 12/5/2008		\$42,750,000,00	\$0.00	\$11,000,000. \$51,088,046.14 Redeemed, in full; warrants not outstanding	10	11,000	\$1,000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012			\$0.00	\$42.750.000.	10	42,750	\$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012	Preferred Stock w/ Warrants	\$17,299,000,00	\$0.00	\$19.401,361.89 Sold, in full: warrants not outstanding \$15,638,296.	0 (\$234,574.44)	17,299	\$904.00 (\$1,660,704.00		
8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC	7/25/2012	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding					\$1,100,000.00 399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011				\$4,862,000.	00	4,862	\$1,000.00		\$243,000.00 243
8.14.44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI		8/25/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full: warrants not outstanding \$5,000,000.	10	5,000	\$1,000.00		\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding \$9.550.000.	10	9.550	\$1,000.00		
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015						5,000	\$1,000.00		\$2,700,000.00 231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA SYLACAUGA		6/12/2009 6/29/2015		\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full: warrants not outstanding \$2,722,050.	10	2,760	\$986.25 (\$37,950.00		\$140,617.94 138
11	SOLITHFIRST BANCSHARES INC	SYLACAUGA	Δ1	8/6/2015		\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$70,000,000.	00	70,000	\$1,000.00		
8,14,44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	5/29/2013	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding					\$2,287,197.00 703,753
0	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX	9/22/2011	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$18,215,000. \$11,803,691.75 Sold, in full; warrants not outstanding	10	18,215	\$1,000.00		\$911,000.00 911
0	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	10/21/2013	Preferred Stock with Exercised Warrants	\$30,000,000.00	30.00	\$11,665,691.75 Sold, in fall, warrants not oddstariding \$9,000,000.	10	30,000	\$300.00 (\$21,000,000.00		\$631,941.75 1,500
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	1/6/2014 3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,200,033,00 Full investment outstanding: warrants outstanding	(\$90,000.00)				
8,14,74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$0.00	\$1,200,033.00 Full investment outstanding; warrants outstanding \$75,757,163.03 Redeemed, in full; warrants not outstanding \$60,000.000.		12.903.226	64.05	\$3,000,000,00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding			\$4.65	\$3,000,000.00	
	STATE BANCORP. INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	INY	12/14/2011 5/27/2015				\$36,842,000.	10	36,842	\$1,000.00		\$100,566.69 488,847
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE		Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding \$1,697,000.	10	1,697,000	\$1.00		\$51,000.00 51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding					931,000.00 51,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	8/12/2009 6/29/2011				\$12.500,000 \$37,500,000	10	12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00 250
8,11,36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding \$15,000,000.					\$750,000.00 750
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	BOSTON BOSTON	MA	9/29/2010 10/28/2008	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding		15,000	\$1,000.00		gr 50,000.00 /50
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA MA	6/17/2009 7/8/2009				\$2,000,000,000	10	20,000	\$100,000.00		\$60,000,000.00 2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN		Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding \$24,900,000.		24 900 000	\$1.00		
15,17,45	STEELE STREET BANK CORPORATION	DENVER	co	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding	N.	24,900,000			
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE		9/1/2011	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37.191.875.00 Redeemed, in full: warrants not outstanding	10	11.019.000	\$1.00		\$331,000.00 331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011		<del>-</del>	\$3.00	\$7,191,673.00 Redefined, ill full, waitalts not outstanding \$7,500,000. \$22,500,000.	10	7,500	\$1,000.00		
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/28/2011 12/18/2013					~	22,500	\$1,000.00		\$2,920,000.00 302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding \$42,000,000.	10	42.000	\$1,000.00		
	STERLING BANCORP	NEW YORK	NY	5/18/2011	Destart Cont. of Wiscont.	840= 100 000				42,000	5.,000.00		\$945,775.00 516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	5/5/2009	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding \$125,198,000.	10	125,198	\$1,000.00		
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE		6/15/2010	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121 757 209 63 Sold in full: warrants not outstanding					\$2,857,914.52 2,615,557
	ISTERLING FINANCIAL CORPORATION	SPOKANE	WA	8/20/2012		\$503,000,000.00	90.00	\$114,772,740.	00 (\$1,434,659.25)	5,738,637	\$20.00 (\$188,227,260.00		
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	NJ NJ		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00						\$825,000.00 97,541
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ N I	9/1/2011				\$10,000,000.	10	10,000	\$1,000.00		\$107,398.00 133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding					3101,000.00 103,475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	3/16/2011				\$4,000,000. \$11,568,000.	10	4,000 11,568	\$1,000.00 \$1,000.00		\$778,000.00 778
8.14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA PA	1/23/2009 3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2 652 816 96 Sold in full: warrants not outstanding		10.351	\$173.53 (\$0.554.700.07		
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/27/2013				\$1,796,209. \$107,935.	66	622	\$173.53 (\$8,554,790.97 \$173.53 (\$514,064.34		\$130,704.17 516 \$8,358.99 33
15,123	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA IL	4/9/2013 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding	(\$25,000.00)				

_				-		Original Investment Amount		Total Cach Rack <sup>2</sup> Invastment Status*		4		Ava. Price (Realized Loss) / (Write-off)		Wt Amount	
Footnote	Institution Name SUBURBAN ILLINOIS BANCORP, INC.	City ELMHURST	State IL	7/16/2015	Original Investment Type'	Original investment Amount	Outstanding Investment	Total oddir odd	Amount \$15,000,000.00	(Fee)"	Shares 15,000,000	Ava. Price (Realized Loss) / (Write-off) \$1.00	Gain	\$750,000.00	Wt Shares 750,000
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA		12/19/2008 8/4/2011	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00 Redeemed, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00			
		SANTA ROSA VINELAND		9/14/2011	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding						\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	4/8/2009	Preferred Stock w Warrants	\$69,310,000.00	\$0.00	\$92,513,970.63 Redeemed, in full; warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00			
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ GA	5/27/2009	Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding						\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	12/31/2008 3/30/2011		\$1,350,000,000.00			\$4.850.000.000.00		40.500	\$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA	9/28/2011					\$4,850,000,000.00		40,500	\$100,000.00		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM		12/5/2008 4/15/2011	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible				(\$69,000,000.0	0)		
8.11.14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972,22 Redeemed, in full: warrants not outstanding	\$2,000,000.00		2.000	\$1,000.00		\$100,000.00	400
11	SUSQUEHANNA BANCSHARES INC.	LITITZ	PA		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding						\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	4/21/2010 12/22/2010					\$200,000,000.00 \$100,000,000.00		200,000 100,000	\$1,000.00 \$1,000.00			
8.11.14	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011	2 ( 10 1 (5 1 1))	\$4,000,000,00	\$0.00		***************************************					\$5,269,179.36	3,028,264
	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL IL	8/31/2011	Preferred Stock w/ Exercised Warrants		****	\$4,721,382.89 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	STERLING SANTA CLARA SANTA CLARA	CA CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000.00		235.000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010					\$250,000,000.00		200,000	91,000.00		\$6,820,000.00	354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON		5/8/2009 9/15/2011	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008 7/26/2013	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding	\$967 870 000 00		067 970	\$1,000,00			
8.103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253.122.22 Currently Not Collectible	\$507,070,000.00		507,070	V.1000.00			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID	1/31/2014	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding				(\$8,000,000.0	0)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012		<b>\$10.000</b>	40.00		\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50 (\$11,163,649.5	0)	\$9,839,273.00	1,462,647
15,17,45		ROSEMONT GREENWOOD	SC	7/18/2012 8/28/2009		\$9,720,000.00	\$0.00	\$11,611,381,34 Redeemed, in full; warrants not outstanding							
8 97 100	TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	9/8/2011	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690.832.08 Currently Not Collectible	\$9,720,000.00		9,720,000	\$1.00		\$292,000.00	292,000
44	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX	12/13/2013			<b>Q</b> 0.00					(\$11,730,000.0	0)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008 4/22/2009	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding	\$361,172,000,00		361,172	\$1,000,00			
8 11 14	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009 12/21/2009	Professed Stock of Evereined Warrants	\$2,000,000.00	\$0.00	\$2 294 511 11 Dedocmed in full suprempts not out-to-di-						\$9,449,980.56	3,199,988
0,11,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	8/3/2011	Preferred Stock w/ Exercised Warrants			\$2,384,611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100
63,97	ITENNESSEE COMMERCE BANCORP. INC.	FRANKLIN FRANKLIN	TN	1/27/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33 Currently Not Collectible				(\$30,000,000.0	n)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008 4/26/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding							
	ITENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/29/2013					\$298,000.00 \$2,702,000.00		2,702	\$1,022.11 \$1,022.11	\$6,588.78 \$59,741.22		130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN	5/31/2013	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816,21 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009	FIGURE SIGN W WAITING	3/3.000.000.00	30.00	302,777,810.21 Redection, in this warrants not obtaining	\$75,000,000.00		75,000	\$1,000.00			
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	3/17/2010 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3.981.000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding						\$6,559,066.21	758,086
8.14.44	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELI		5/19/2010	Preferred Stock w/ Exercised Warrants	\$20,000,000,00	\$0.00	\$23,234,499.98. Redeemed in full: warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00		\$199,000.00	199
8.14.44	THE AND CORPORATION	TERRELL	TX	8/25/2011		920,000,000,00	20.00		\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON		12/12/2008 3/10/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00			
	THE BANCORP, INC.	WILMINGTON	DE	9/8/2010					\$45,EE0,000.00		40,EE0	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC NC	2/6/2009 12/3/2010	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684,00 Sold, in full; warrants not outstanding	\$1,742,850.00		4.021	\$433.44 (\$2,278.150.0	0)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011					\$17,000,000.00		17,000	\$1,000.00			
8.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO		5/29/2013	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding						\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/10/2012		72011 10100000	<b>Q</b>	,	\$1,956,900.00 \$11,577,672.70		3,000 17 749	\$652.30 (\$1,043,100.0 \$652.30 (\$6,171.327.3	0)	\$403,161.92 \$455,316,35	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013					\$11,577,672.70	(\$135,345.73)	17,749	\$652.30 (\$6,171,327.3	0)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	12/19/2008 4/19/2012	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9.090.000.00					Q1 0231 00100	
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011 5/6/2015					\$9,090,000.00		9,090	\$1,000.00		\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP INC.	DAMARISCOTTA	ME	1/9/2009 8/24/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full: warrants not outstanding	\$12.500.000.00		12.500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	3/27/2013					\$2,500,000.00		2,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	5/8/2013					\$10,000,000.00		10,000	\$1,000.00		\$389,077.67	226,819
11.36	THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	2/6/2009 9/29/2010	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full: warrants not outstanding	\$5,000,000,00		5 000	\$1.000.00			
		HATTIESBURG MOBEETIE	MS	5/13/2015					\$5,000,000.00		3,000	\$1,000.00		\$302,410.00	54,705
8,11,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE		2/27/2009 4/14/2010	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00		\$37,000.00	37
8.11.14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full: warrants not outstanding			201			\$15,000.00	-
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	CT		Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00		\$10,000,01	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	3/31/2010 9/27/2010					\$3,400,000,000.00		3,400,000	\$1,000.00	_	\$706,264,559.89	52,093,973
8.14.44	THE LANDRUM COMPANY	COLUMBIA	MO	5/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17.580,291.55 Redeemed, in full: warrants not outstanding	64			64 000 00			
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO NC	8/18/2011 12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON KINSTON	NC NC	10/31/2012					\$7,359,000.00	(\$72 E00 CO)	7,500	\$981.20 (\$141,000.0	0)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP INC	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000,00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding		(913,350.00)					
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	2/10/2010 5/5/2010					\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,284.16	16,885,192
8,14,44	ITHE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding	\$F 4F0 000 00		r 1r-	\$1,000,00		\$273,000.00	000
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13.065.246.00 Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			2/3
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	3/8/2013				-	\$244,225.00 \$11,478,575.00		250 11.750	\$976.90 (\$5,775.0 \$976.90 (\$271,425.0	0)	\$4,806.45 \$571,967.55	505
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013					\$11,470,073.00	(\$117,228.00)	11,730	192/1,425.0	-,	90.1,007.00	350
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding							
0.21	THE VICTORY BANCORP, INC.	LIMERICK ORI ANDO	PA	9/22/2011 1/23/2009	Dreferred Steek w/ Evereined Wassels	\$5,677,000,00	\$0.00	SC 440 120 C4 Sold in full up	\$2,046,000.00		2,046	\$1,000.00		\$61,000.00	61
0,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11/8/2012	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.36 (\$146,471.6	8)		
	THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	11/9/2012 1/11/2013					\$3,877,691.40	(\$50,432.20)	4,365	\$888.36 (\$487,308.6	0)	\$282,284.64	284
	THREE SHORES BANCORPORATION INC		-	101112013	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding		(900,402,20)					
	TIB FINANCIAL CORP	NAPLES	FL		Fieldieu Stock W Wallants	Ψ07,000,000.00								0.17	
	TIB FINANCIAL CORP TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES NAPLES MT. PLEASANT	FL SC	9/30/2010 12/19/2008	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33 Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00 (\$24,880,362.6	3)	\$40,000.00	1,106,389
8,47,97	TIB FINANCIAL CORP TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	NAPLES NAPLES MT. PLEASANT TIFTON	FL SC GA	9/30/2010 12/19/2008 4/17/2009			\$14,448,000.00 \$0.00	\$1,195,973.33 Full investment outstanding; warrants outstanding \$223,208.00 Exited bankruptcy/Receivership	\$12,119,637.37		12,120			\$40,000.00	1,106,389
8,47,97	TRE FINANCIAL CORP TRE FINANCIAL CORP TRE FINANCIAL CORP TRESHAVE TRESHAVES BANCEMPES INC. TRESHAVES BANCEMPES INC. TRESHAVES BANCEMPES INC. TRESHAVES BANCEMPES INC.	NAPLES NAPLES MP. PLEASANT TIFTON TIFTON HOQUIAM	FL SC GA GA WA	9/30/2010 12/19/2008 4/17/2009 11/12/2010 12/23/2008	Preferred Stock w/ Warrants	\$14,448,000.00					12,120	(\$3,800,000.0	0)	\$40,000.00	1,106,389
8,47,97	TIS FINANCIAL CORP TIS FINANCIAL CORP TIDELANDS BANCSHARES, INC. TFETON BANKING COMPANY TIFTON BANKING COMPANY TIFTON BANKING COMPANY TIFTON BANKING COMPANY	NAPLES NAPLES MT. PLEASANT TIFTON TIFTON	FL SC GA GA WA	9/30/2010 12/19/2008 4/17/2009 11/12/2010	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14,448,000.00 \$3,800,000.00	\$0.00	\$223,208.00 Exited bankruptcy/Receivership	\$12,119,637.37 \$3,290,437.50 \$1,580,962.50 \$9,481,462.50		12,120 3,815 1,833	(\$3,800,000.0	0)	\$40,000.00	1,106,389

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Touriote	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	1/11/2013	Ordinal investment 1100	Original investment Amount	Odtotanoma investment	TOTAL OUST EACH INTERNET OUTUS AND	(\$143,528.63)		Ava. Filed Incanzed coss) (Time on)	Odm	\$1,301,856.00 370,899
8,11,14	TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	IA	6/11/2013 4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding					
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA	4/4/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$2,117,000.0 \$5,210,672.22 Redeemed, in full; warrants not outstanding	00	2,117	\$1,000.00		\$106,000.00 106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY					\$4,000,000.	00	4,000	\$1,000.00		\$200,000.00 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	9/22/2011	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding \$76,458,000.00	00	76.458	\$1,000.00		
	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA	5/15/2013		\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding					\$1,500,000.00 554,330
0	ITREATY OAK BANCORP. INC.	AUSTIN	TX	2/15/2011	Preferred Stock w/ Warrants	\$3,266,000.00	\$0.00	\$500,000	00	3,118	\$160.36 (\$2,618,000.00)		
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX TX	12/21/2012 8/6/2015				\$150,000.	00	150,000	\$1.00		\$1,570,287.00
8.14.44	TRIAD BANCORP, INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding					
8,14,44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF		9/22/2011 12/19/2008	Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00	\$3,700,000.0 \$18,653,115.75 Redeemed, in full; warrants not outstanding		3,700	\$1,000.00		\$185,000.00 185
	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	9/22/2011		\$35 539 000 00	\$0.00	\$15.540.000.	00	15,540	\$1,000.00		\$777,000.00 777
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding \$2.639.379.	50	3,518	\$750.25 (\$878.620.50)		\$163,062.90 175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		8/9/2012 8/10/2012				\$7,038,845; \$16,984,909;		9,382 22,639			\$1,300,776.05 1,396 \$191,948.33 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012					(\$266,631.35)	22,039	\$750.25 (\$5,654,090.25)		\$191,940.33 200
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	4/3/2009 8/13/2010	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding \$2,795,000	20	2 795	\$1,000,00		
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28.642.402.33 Redeemed, in full: warrants not outstanding	~				
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT		9/26/2012	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$23,000,000.0 \$6,496,417.16 Sold, in full; warrants not outstanding	00	23,000	\$1,000.00		\$1,150,000.00 1,150
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	12/22/2009		\$4,237,000.00	•						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	1/1/29/2012				\$5,251,500.0	(\$52,515.00)	7.002	\$750.00 (\$1,750,500.00)		\$124,665.75 138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding \$215,000,000.	20	215.000	\$1,000.00		
	TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009						213,000	\$1,000.00		\$10,000,000.00 1,647,931
8.14.44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA IA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full: warrants not outstanding \$12,000,000.	00	12,000	\$1,000.00		\$600,000.00 60
11	U.S. BANCORP	BURLINGTON MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding					9000,000.00
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	6/17/2009 7/15/2009				\$6,599,000,000.	N)	6,599,000	\$1,000.00		\$139,000,000.00 32,679,102
8.122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409,40 Sold, in full; warrants not outstanding	70	F0.000	\$000.00 (\$00.000.000.000.000.000.000.000.000.000		
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	KS	3/17/2015 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$11,738,143. \$10,634,911.78 Redeemed, in full; warrants not outstanding	76	50,236			\$586,953.92 2,512
22.07	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS CA	8/11/2011	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$8,950,000. \$7,509,920.07 Currently Not Collectible	00	8,950	\$1,000.00		\$450,000.00 45
££,01	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009							(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	11/14/2008 2/17/2010	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding \$214,181,000.	00	214,181			
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010						214,101	91,000.00		\$4,500,000.00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding					
	UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011				\$6,191,000.	00	6,191	\$1,000.00		\$160,000.00 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE ALBUQUERQUE	NM NM	7/25/2012	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding \$600,000. \$1,579,000.	00	600	\$1,000.00		
	UNION FINANCIAL CORPORATION	ALBUQUERQUE BOWLING GREEN	NM	10/2/2013		\$50,000,000,00	***	\$1,579,000.	00	1,579	\$1,000.00		\$65,000.00 65
12.16.25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA VA	12/19/2008 11/18/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full: warrants not outstanding \$59,000,000.	00	59,000	\$1,000.00		
0	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA	12/23/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding					\$450,000.00 211,318
0	UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014		38,700,000.00	30.00	\$3,432,007.00 Sold, in fail, warrants not odistanding \$3,319,050.	00	8,700	\$381.50 (\$5,380,950.00)		\$138,607.85 435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECHMSEH	CA	9/26/2014 1/16/2009	Preferred Stock w/ Warrants	\$20,600,000,00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	(\$25,000.00)				
	UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012		Ψ20,000,000.00	\$0.00	\$17,005,300.	00 (\$255,079.50)	20,600	\$825.50 (\$3,594,700.00)		
11,36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	AL	7/18/2012	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding					\$38,000.00 311,492
	IUNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010				\$10,300,000.	00	10,300	\$1,000.00		010 100 00
11,14,15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	GA	5/13/2015	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding					\$10,125.00 111,258
	UNITED BAIK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA	7/3/2012	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$14,400,000. \$210,367,527.00 Sold, in full; warrants not outstanding	00	14,400,000	\$1.00		\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/26/2013 3/27/2013	Freiened Stock W Wallans	\$180,000,000.00	30.00	\$1.516.900.	00	1,576	\$962.50 (\$59.100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/27/2013				\$12,587,575. \$159,145,525.	00	13,078 165,346	\$962.50 (\$490,425.00) \$962.50 (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/28/2013 4/9/2013				ψ100,140,020.	(\$1,732,500.00)	100,040	φ302.50		
8.11.44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	VA VA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000,00	\$0.00	\$6,649,963,92 Redeemed, in full: warrants not outstanding					\$6,677.00 219,908
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA	12/15/2010 9/15/2011				\$3,000,000.00.00.00.00.00.00.00.00.00.00.0	00	3,000	\$1,000.00 \$1,000.00		\$283.000.00 283
11	UNIT BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28.013.814.50 Redeemed, in full: warrants not outstanding		2,658			\$283,000.00 283
	UNITY BANCORP, INC.	CLINTON CLINTON CLINTON	NJ	5/15/2013 7/3/2013				\$10,324,000. \$10,325,000	00	10,324	\$1,000.00 \$1,000.00		
	LINITY BANCORP, INC.	CLINTON	NJ	8/28/2013					~	10,325	w.,3000.00		\$2,707,314.00 764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding \$237,527.	50	250	\$950.11 (\$12,472.50)		
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013				\$9,168,561.	50	9,650	\$950.11 (\$481,438.50)		\$476,573.62 495
9,11,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	MN	9/12/2013 6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding	(\$94,060,89)				
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/2010				\$11,926,000.	00	11,926,000	\$1.00		
8,11	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	NC	12/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 Full investment outstanding; warrants outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding					
	UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC	4/3/2013 10/16/2013				\$7.742.000 \$2,258,000.		7,742 2,258			\$500,000.00 500
8,11,14	UWHARRIE CAPITAL CORP  VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9.403.400.50 Redeemed, in full: warrants not outstanding					
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA	3/21/2012	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$7,700,000.0 \$2,947,090.75 Sold, in full; warrants not outstanding	00	7,700	\$1,000.00		\$385,000.00 385
	VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013		90,000,000.00	<b>\$3.00</b>	\$2,547,050.75 Sold, if full, warrants not detacarding \$2.296,800.	00	5,500	\$417.60 (\$3,203,200,00)		\$45.815.25 275
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE		1/6/2014 12/12/2008		\$16,019,000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	11/14/2012				\$1,600,000. \$1,600,000.	00	1,600 1,600	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013				\$1,600,000.	00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	8/14/2013				\$1,600,000 \$9,619,000.	00	1,600 9,619	\$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013 11/13/2013						9,619	\$1,000.00		\$1,547,891.58 344,742
8,14,44	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	12/18/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding \$1,300,000.	20	1.300	\$1,000,00		\$65,000.00 65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318 400 781 94 Redeemed in full: warrants not outstanding					300.000.00 85
	IVALLEY NATIONAL BANCORP	WAYNE		6/3/2009 9/23/2009				\$75,000,000	00	75,000 125,000	\$1,000.00 \$1,000.00		
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	12/23/2009				\$125,000,000. \$100,000,000.	00	125,000 100,000	\$1,000.00 \$1,000.00		
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	TX	5/24/2010 6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding					\$5,421,615.27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX	8/25/2011		\$14,738,000.00	\$0.00	\$3,000,000	00	3,000	\$1,000.00		\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013		\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants outstanding \$5,672,361.		14,738	\$384.88 (\$9,065,638.56)		
11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN ARLINGTON	VA VA	1/6/2014	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstanding	(\$56,723,61)				
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA	12/11/2012	From Court W Hallans	φ11,000,000.00	\$0.00	\$116,453,136.69 Redeemed, in full; warrants not outstanding \$71,000,000.	00	71,000	\$1,000.00		
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA	1/31/2014	Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$3,694,442.50 Sold, in full; warrants not outstanding					\$33,263,000.00 2,696,203

Column						Original Investment Type <sup>1</sup>					4			zed Loss) / (Write-off)	5		
Column	Footnote	Institution Name	NEWDORT NEWS	State			Original Investment Amount	Outstanding Investment	Total Cash Back Investment Status'	Amount	(Fee)					Wt Amount	Wt Shares
Control   Cont		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013					\$2 543 620 14		4 167	\$610.42	(\$1,623,379,86)		\$63.481.25	143
Column   C		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA						-	(\$25,000.00)	-,,,,,		101100010101007		700,101.20	
Company   Comp	8.11.14	VISION BANK - TEXAS		TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full: warrants not outstanding								4
Company   Comp				TX	12/28/2012					\$787,500.00		788					
March   Marc				TX		P ( 10: 1 ())	***********		***************************************	\$712,500.00		713	\$1,000.00			\$75,000.00	75
10   10   10   10   10   10   10   10	$\overline{}$	VIST FINANCIAL CORP.		PA DA		Preferred Stock w Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33 Redeemed, in full; warrants not outstanding	\$25,000,000,00		25 000	\$1,000,00			61 100 012 00	267 004
1	0 14 45	WIST FINANCIAL CORPORATION		WA		Broformal Stock w/ Eversinal Warranta	\$110,000,000,00	\$0.00	\$121 226 974 22 Redeemed in full ungreate not outstanding	\$25,000,000.00		25,000	\$1,000.00			\$1,109,013.00	307,904
Column   C	0.14.40	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011	TOURIST CHOICE IN EXCITATION OF THE PROPERTY.	w110,300,300,30	50.00	VIOI.200.014.00 Inconcentrat, in tall, marterial rich detections	\$110,000,000,00		110 000	\$1,000,00			\$5,500,000,00	5.500
Control of the cont	8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA			\$12,000,000.00	\$0.00	\$14,731,826.23 Redeemed, in full; warrants not outstanding	¥						00,000,000	
Column   C		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012					\$3,000,000.00		3,000	\$1,000.00				
Commonwealth   Comm		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA									\$1,000.00				
December   1985   198				MA						\$5,000,000.00		5,000	\$1,000.00			\$478,000,00	478
Commonweal   Com	11		BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11 Redeemed, in full; warrants not outstanding								
December		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009					\$22,000,000.00		22,000	\$1,000.00				200.004
Description of the content of the	11 16		DAY HARROR	MA	1/16/2009	Broformed Stock w/ Warrants	\$26,380,000,00	20.00	\$20,629,244.45 Redeemed in full: warrants not outstanding							\$568,700.00	390,071
Company   Comp	11,10					Freiend Stock W Wallants	\$20,300,000.00	30.00	\$30,020,344.43 Redeemed, in fail, warrants not outstanding	\$26.380,000,00		26.380	\$1,000,00				
The property of the property		WASHINGTON BANKING COMPANY	OAK HARBOR		3/2/2011							20,000	51,555.55			\$1,625,000,00	246,082
Conference of	11		SEATTLE				\$200,000,000,00	\$0.00	\$220,749,985,18 Redeemed, in full: warrants not outstanding							0.1020100000	
Section   Sect		WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009					\$200,000,000.00		200,000	\$1,000.00				/
March   Marc				WA												\$15,388,874.07	1,707,456
Marie Control Section   Marie   Mari	8.18.21.44			VA		Preferred Stock w/ Warrants		\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstanding								4
Company   Comp				VA			\$6,842,000.00										
Marche Medicandes   March	0.47	WASHINGTONFIRST BANKSHÄRES, INC.	RESTON	VA	8/4/2011	Desferred Charles of Francis 1997	80 000 007	A/ **	PO 200 DOD 44 Polid in falls at 11 a	\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
Marie Mari	8,1/	WAUKESHA BANKSHAKES, INC.	WAUKESHA	WI	6/26/2009	Preterred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44   Sold, in full; warrants not outstanding	61 001 000 00		F 0/0	ense on	(\$000.007.00)		210.011.00	<del></del>
Company   Comp				WI								5,212					
Martin State   Mart				WI										(\$22,880,20)		3147,194,69	150
Second Control Contr				WI						9250,119.70	(\$52 138 13)	313	φ320.30	(922,000.30)			
March Professor Confessor   March Professor	11			CT		Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
March of Anthone Anthone Anthone   March of March   March of March of March   March of March of March of March   March of Marc				CT						\$100,000,000.00		100,000	\$1,000.00				
Marie Notice Control		WEBSTER FINANCIAL CORPORATION		CT	10/13/2010					\$100,000,000.00		100,000					
Control   Cont		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010					\$200,000,000.00		200,000	\$1,000.00				
March   Marc		WEBSTER FINANCIAL CORPORATION		CT												\$20,388,842.06	3,282,276
Mathematical Mat	11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding								
				MN						\$25,000,000,000.00		25,000	\$1,000,000.00				
Control   Cont	t			MN		0 ( 10 1 ())										\$840,374,891,73	110,261,688
Column   C	11			WV			\$75,000,000.00	\$0.00	\$78,804,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000,00		75 000	\$1,000,00				-
1	$\overline{}$			WV						\$75,000,000.00		75,000	\$1,000.00			\$950,000,00	439,282
Medical Confession   Medical	11			IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41 195 000 00 Redeemed in full: warrants not outstanding							\$550,000.00	400,202
WEST AND CONTINUES   MET				IA	6/29/2011		***************************************		, , , , , , , , , , , , , , , , , , , ,	\$36,000,000,00		36,000	\$1,000,00				
15   15   15   15   15   15   15   15				IA												\$700,000.00	474,100
NETAMEN AND AND AND AND AND AND AND AND AND AN	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding								
METALONICAL MATERIAL AND CONTROLL   METALONICAL   METALO		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009					\$41,863,000.00		41,863	\$1,000.00				
## PRESENTAL ALLEYS EXCORPOSITION   1.0.1.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0				CA						\$41,863,000.00		41,863	\$1,000.00				4
Part				CA												\$878,256,00	246,698
	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding								
13.17	$\overline{}$			NV	9/27/2011					\$140,000,000.00		140,000	\$1,000.00			6445 000 00	707.407
MINISTERN CAMPAGNESS ACC.	0.117	WESTERN ALLIANCE DANCEURORA HON	DALM DECEDT	CA	12/22/2011	Broformed Stock on Evernined Warrants	\$7,200,000,00	20.00	SEE 4 092 00 Currently Not Collectible							\$415,000.00	707,107
1.1.1	0,117					Freiened Stock W Exercised Wallants	\$7,250,000.00	30.00	\$554,065.00 Currently Not Collectible					(\$7 290 000 00)			
MINISTER ALADIS DANCES AND   MINISTER ALADI	8 14 18			II.		Preferred Stock w/ Exercised Warrants	\$6.855,000,00	\$0.00	\$13,053,910.87 Sold in full: warrants not outstanding					(97.220.000.00)			
MARCHES   MARC		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,567,000.00		¥-3(-3)-3-3-3-4								
MINISTER   MACROSPE SIGNAL		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012							1,117					
NETERN RESERVE MANCEN   MCDMA				IL						\$9,673,015.37		10,305	\$938.67	(\$631,984.63)		\$335,417.06	343
WESTERN RESIDENCE AND CORPORATION   FACTOR   F				IL							(\$107,235,41)						
WHITE ROVER BANCESSEES COMPANY	8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH		Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92 Redeemed, in full; warrants not outstanding								
MINISTER PRICE BACKS DUMPAY		IWESTERN RESERVE BANCURP, INC.	MEDINA EAVETTEVILLE	UH		Professed Stock of Eversiand Wasseste	\$46,900,000,00	20.00	\$20.275 427 10. Sold in full: upgrants not outstand!:	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
WHITE BAY CREATE COMPANY		WHITE RIVED BANCSHAPES COMPANY WHITE BIVED BANCSHAPES COMPANY	FAVETTEVILLE	ΔR	7/1/2014	Freiened Stock W Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10   Solid, III Iuli; Warrants not outstanding	\$1 300 000 00		1 200	\$1.063.21		\$82 172 00		
WHITE PARKED COMPANY		WHITE BUFF BANCHARES COMPANY WHITE BUFF BANCHARES COMPANY	FAVETTEVILLE	ΔR	7/2/2014					\$1,500,000.00						\$1 002 535 20	940
WHITEN PARCINAC CORPORATION			FAYETTEVILLE	AR						910,300,300,00	(\$178,619.28)	10,300	¥1,003.21		9212,193,00	91,002,000,00	040
WHITNEY PLANS CORPORATION			NEW ORLEANS	LA			\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding		(05,5.5.2.0)						
WILMINGTON LINEST CORPORATION   WILMINGTON   PE   5132011   WILMINGTON   PE   513201	$\vdash$	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
WILMINGTON LINEST CORPORATION   WILMINGTON   PE   5132011   WILMINGTON   PE   513201	11			DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33 Redeemed, in full; warrants outstanding								
WILSHEE BANCORP, INC.   LOS ANGELES   CA 4/3/2012   S56,646.094.50   S57/30.42   S56,046.094.50   S57		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011					\$330,000,000.00		330,000	\$1,000.00				
WILSHIER BANCORP INC.   LOS ANGELES   CA   80/007012		IWILSHIRE BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52   Sold, in full; warrants not outstanding	Ann a (a ( * * * * * * * * * * * * * * * *	/Acres 200		*****				$\leftarrow$
I	$\overline{}$	WILSHIRE BANCORY, INC.	LOS ANGELES	CA						\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)		6700 000 00	040 100
WINTRUST FRANCIAL CORPORATION   LAKE FOREST   L. 2742001   L. 2742001   S25,000,000 0. 25,000	11			LA.		Preferred Stock w/ Warrante	\$250,000,000,00	\$0.00	\$300 704 730 81 Redeemed in full warrants not outstanding							\$700,000.00	949,460
WINTRUST FRANCIAL CORPORATION   LAKE FOREST   L. 214/2011   S. 25,600,684.15   1,648	<u> </u>			II.		TOURISH WINDOWS	\$2.00,000,000.00	\$0.00	4000,704,700.01 Repetition, in full, warrants not outstartding	\$250,000,000,00		250 000	\$1,000,00				
## WORTHINGTON FINANCIAL (FOLDINGS, INC. ##UNTSYLLE AL 6,240731   Sept. In Milk. warrants not outstanding   \$2,44,86120   \$2,248,86120   \$2,2				liL						wayy,yyy,yyy,yy		200.000	-1.000.00			\$25,600,564 15	1,643,295
WORTHINSTON FINANCIAL FOLDINGS, INC.	8,14		HUNTSVILLE	AL		Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21 Sold, in full; warrants not outstanding								.,5.5,250
WORTHINSTON FINANCIAL CORPORATION   WIMINGTON   DE   1/23/2009   Preferred Stock w/ Varianth   S52 625 000.00   S0.00   S57,664.0866.4   Sold. in left. warranth not outstanding   S67,869.989   S78,869.989   S78		WORTHINGTON FINANCIAL HOLDINGS, INC.		AL	6/24/2013					\$2,343,851.20		2,720	\$861.71	(\$376,148.80)		\$90,940.00	136
WISSE FINANCIAL CORPORATION   WILMINGTON   DE   43/2012			HUNTSVILLE	AL	7/26/2013						(\$24,999.99)						4
WISTS FINANCIAL CORPORATION   WILMINGTON DE 91/20/12   91/20/12   91/20/12   91/20/12   91/20/12   91/20/12   91/20/12   91/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/12   91/20/20/20/12   91/20/20/20/12   91/20/20/20/12   91/20/20/20/20/20/20/20/20/20/20/20/20/20/			WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856,64 Sold, in full: warrants not outstanding								-
YADKIN YALLEY FIRMACIAL CORPORATION   FIRMACIAL CORPORATION   ELKIN N.C   11/8/2009   Perferred Stock w Warrants   \$8,000,000,000   \$52,383,419.85   \$56,10 ft, sements not outstanding   \$1,000,000		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012					\$48,157,663.75	(\$722,364.96)	52,625	\$915.11	(\$4,467,336.25)		64 000 000	
YADKIN YALLEY FIRMACIAL CORPORATION   FIRMACIAL CORPORATION   ELKIN N.C   724/2009   \$13,312,000.00   \$13,312,000.00   \$4,4140,060   (5662.25,84)   49,312   \$885.00   (55,162.944.00)   \$55,677.00   \$1,700.00   \$1,400.00	$\overline{}$	WSFS FINANCIAL CORPORATION VADVINAL EX ENANCIAL CORPORATION / VADVIN ENANCIAL CORPORATION	WILMINGTON	DE	9/12/2012	Desformed Stock on Warrants	\$26,000,000,00	20.00	\$52,393,440.95 Cold in full: upgrouts not outstand!:							\$1,800,000.00	175,105
VADRIN VALEF FIRANCIAL CORPORATION   SANCAPE (APPROACH ON YADRIN FIR	$\overline{}$	VADKIN VALEET FINANCIAL CORPORATION / TRUNIN FINANCIAL CORPORATION  VADKIN VALEE VINANCIAL CORPORATION / VADKIN FINANCIAL CORPORATION	ELKIN	NC NC	7/24/2000	FIGURE GLOCK W WAITANTS	\$30,000,000.00	\$0.00	goz,363,418.00   Solo, III Iuli; Warrants not outstanding								
VADMIN VALLEY FINANCIAL CORPORATION   VADMIN FINANCIAL CORPORATION   ELMIN   NC   61/20213				NC			\$13,312,000.00			\$44 149 050 00	(\$662 235 94)	40 242	\$805.30	(\$5.162.044.00)			
YADKIN YADKIN YADKIN FINANCIAL CORPORATION   ELKIN   N.C   81/120/13   N.C   81/12										244,142,030,00	(9002,200,04)	40,012	9000.30	(40.102.044.00)		\$55,677.00	91 178
S.14.45   YORK TRADITIONS BANK   YORK   PA   4/24/2009   Perferred Stock or Exercised Warrants   54.871,000,00   \$0.0   \$5.705,022.14   Redeemed, in left warrants not outstanding   \$4.871,000,00   \$4.871   \$1.000,00   \$2.44,000,00   \$2.44,000,00   \$2.4871   \$1.000,00   \$2.44,000,00   \$2.44,000,00   \$2.44,000,00   \$2.44,000,00   \$2.44,000,00   \$2.44,000,00   \$2.44,000,00   \$2.4871   \$1.000,00   \$2.44,000,00																	
YORK TRADITIONS BANK YORK 7 71/42011 7 (2008 BANCOPPORTION) SATI-AGE CITY UT 11/4/2008 [Preferred Slock wf Warneth 1 (2008 BANCOPPORTION) SATI-AGE CITY UT 3/28/2012 1 (2008 BANCOPPORTION) SATI-AGE CITY UT 1/28/2012	8,14,45	YORK TRADITIONS BANK	YORK	PA	4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding							420100000	
11 ZIONS BANCORPORATION SAT LAKE CITY UT 11/14/2008 Preferred Stock w Variants \$1,400,000,000,000 \$0.00 \$1,661,027.529.62 Redeemed, in bilt warrants not outstanding \$700,000,000,000 \$700,000 \$1,000,00 \$1,00		YORK TRADITIONS BANK		PA	7/14/2011					\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
ZIONS BANCORPORATION   SALT LAKE CITY   UT   3282012   \$700,000,000,00   700,000   \$1,000.00   \$1,00	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62 Redeemed, in full: warrants not outstanding								
2/CMS BANCORPORATION		ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012							700,000	\$1,000.00				
2   12   12   12   12   12   12   12		ZIONS BANCORPORA IUN	SALI LAKE CITY	UT	9/26/2012					\$700,000,000.00		700,000	\$1,000.00			67 CCC 44C = 1	F 700 000
		ZIONO DANGORPORATION	SALI LAKE CITY	UI	12/5/2012	TOTALS	\$204,894,726,320.00	\$270 500 500 74	\$226 629 092 404 20	\$400 EE9 E03 COC 07	(\$20 027 0E0 40)			(\$E 05E 533 900 00)	\$6 006 722 060 11		5,789,909

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
;	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
;	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
;	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
:	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.  43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
· · · · · · · · · · · · · · · · · · ·	First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into	,
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by F ("Starbuck") entered into on 12/11/2012.	PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
the preferred stock that had been issued by Community Financial to Treasure held by Treasury for a like City Holding warrant, pursuant to the terms of an	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2 agreement, it was terminating the transaction and, therefore, Treasury did r	
Corporation ("Trustmark") entered into on 02/11/2013.	BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bankagreement between Treasury and FBG entered into on 2/12/13.	Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
(representing the par amount together with accrued and unpaid dividends the exchanged its Pacific International warrant for an equivalent warrant issued	
· · · · · · · · · · · · · · · · · · ·	ns Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and rece shares of common stock on 3/19/2013.	ved (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	ncshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp	, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, , Inc., and F.N.B. Corporation entered into on 4/6/2013.
	e Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.	S. Bankruptcy Court for the Southern District of Indiana.
	ntral Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote Footnote Description
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to impleme
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuan
which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury solo
the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference
the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon
receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/finances
stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and \$6,785,000 of preferred stock for common stock.
and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as or 11/15/2015.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of a contraction of the
agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
Treasury agreed to sell to FCBTC the CFF preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.  107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
Idaho Bancorp's amended plan of reorganization. On 8/5/2015, UST received a net distribution of \$427,844.29 from Idaho Bancorp (after payment to the Department of Justice of a 3%
litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
1	25 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
1	26 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

										Canital	Danaum ant /	Disposition / A	unting		
Footnote	In all collection Manage	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)			(Realized Loss) / (Write-off)	Gain
Footnote	Institution Name Alternatives Federal Credit Union		NY		Subordinated Debentures	Exchange From CPP	\$2,234,000.00	\$2,234,000.00	\$218,559.67 Full investment outstanding		(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	American Bancorp of Illinois, Inc.	Oak Brook	II		Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$830,797.93 Full investment outstanding						+
9	Atlantic City Federal Credit Union		WY		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012						\$2,500,000.00		2,500,000	\$1.00		
9	Bainbridge Bancshares, Inc.		GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full						
	Bainbridge Bancshares, Inc.		GA	9/10/2014						\$2,372,000.00		2,372	\$1,000.00		
	Bainbridge Bancshares, Inc.		GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00		4
11	Bancorp of Okolona, Inc.		MS MS	3/13/2013	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	\$3,297,000.00		3,297,000	\$1.00		_
3.4	Bancorp of Okolona, Inc. BancPlus Corporation		MS		Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$7,893,610.22 Full investment outstanding			3,297,000	\$1.00		+
9.12	BankAsiana	Palisades Park			Preferred Stock	ψ50,400,000.00	\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full						
	BankAsiana	Palisades Park		10/1/2013			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,	\$5,250,000.00		5,250	\$1,000.00		
	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$502,000.00	\$48,972.89 Full investment outstanding						
	Border Federal Credit Union		TX		Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full						
	Border Federal Credit Union			10/15/2014						\$3,260,000.00		3,260,000	\$1.00		4
9	Brewery Credit Union		WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	*********			21.00		
	Brewery Credit Union		WI NY	10/3/2012			\$300,000,00	\$300,000.00	\$20,250,00. Full investment systemating	\$1,096,000.00		1,096,000	\$1.00		4
	Brooklyn Cooperative Federal Credit Union  Buffalo Cooperative Federal Credit Union		NY	9/30/2010	Subordinated Debentures Subordinated Debentures		\$300,000.00 \$145,000.00	\$145,000.00	\$29,250.00 Full investment outstanding \$14,185.83 Full investment outstanding						
9.11	Butte Federal Credit Union		CA		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full						
4,11	Butte Federal Credit Union	Biggs		12/31/2014			***	*****	* 1,111,111	\$1,000,000.00		1,000,000	\$1.00		
9	Carter Federal Credit Union		LA		Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$2,988,350.00 Redeemed, in part						
	Carter Federal Credit Union		LA	2/6/2013	3					\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc		NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding						
0.5	CFBanc Corporation		DC	9/17/2010	Preferred Stock	67 400 000 00	\$5,781,000.00	\$5,781,000.00	\$567,822.67 Full investment outstanding						4
3,5	Citizens Bancshares Corporation		GA GA	9/17/2010	Preferred Stock	\$7,462,000.00	\$4,379,000.00	\$11,841,000.00	\$1,177,144.22 Full investment outstanding						_
3	Citizens Bancshares Corporation Community Bancshares of Mississippi, Inc.		MS		Preferred Stock	\$54,600,000.00	\$4,379,000.00	\$54,600,000.00	\$5,326,533.33 Full investment outstanding						+
3.4	Community Bank of the Bay		CA		Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$375,775.56 Full investment outstanding						
-,-	Community First Guam Federal Credit Union		GU		Subordinated Debentures	¥ 1,1 11,100 110	\$2,650,000.00	\$2,650,000.00	\$259,258.33 Full investment outstanding						-
	Community Plus Federal Credit Union	Rantoul	IL		Subordinated Debentures		\$450,000.00	\$450,000.00	\$43,900.00 Full investment outstanding						
	Cooperative Center Federal Credit Union		CA		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$273,835.50 Full investment outstanding						
	D.C. Federal Credit Union		DC		Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$148,479.56 Full investment outstanding						4
	East End Baptist Tabernacle Federal Credit Union		CT		Subordinated Debentures		\$7,000.00	\$7,000.00	\$682.89 Full investment outstanding						
	Episcopal Community Federal Credit Union Fairfax County Federal Credit Union		CA VA		Subordinated Debentures Subordinated Debentures		\$100,000.00 \$8.044.000.00	\$100,000.00 \$8,044,000.00	\$9,755.56 Full investment outstanding \$786,971.33 Full investment outstanding						+
9	Faith Based Federal Credit Union		CA		Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full						
-	Faith Based Federal Credit Union		CA	8/19/2015			700,000	70.00	7-2,00000	\$30,000.00		30,000	\$1.00		-
	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$14,000.00	\$1,365.78 Full investment outstanding						
3	First American International Corp.		NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$1,717,975.79 Full investment outstanding						
3,10	First Choice Bank		CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full						4
	First Choice Bank		CA	5/1/2013				**********	04.400.005.00 5.83	\$5,146,000.00		5,146	\$1,000.00		
3	First Eagle Bancshares, Inc.	Hanover Park Charlotte	NC NC	9/17/2010	Subordinated Debentures Subordinated Debentures	\$7,875,000.00	\$1,000,000.00	\$7,875,000.00 \$0.00	\$1,198,925.00 Full investment outstanding \$1,070,166.67 Redeemed, in Full						_
9	First Legacy Community Credit Union First Legacy Community Credit Union		NC	4/2/2014			\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, III Full	\$1,000,000.00		1.000.000	\$1.00		
3.10	First M&F Corporation		MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	ψ1,000,000.00		1,000,000	\$1.00		
4,14	First M&F Corporation		MS	8/30/2013		<b>V</b>		*****	***************************************	\$30,000,000.00		30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90 Full investment outstanding						
9	Freedom First Federal Credit Union		VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full						
0	Freedom First Federal Credit Union		VA	6/12/2013			**	***	64 705 007 07   D	\$9,278,000.00		9,278,000	\$1.00		$\perp$
9	Gateway Community Federal Credit Union		MT MT	10/17/2012	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$1,657,000.00		1,657,000	\$1.00		4
	Gateway Community Federal Credit Union Genesee Co-op Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$300,000.00	\$29,466.67 Full investment outstanding			1,007,000	\$1.00		_
9	Greater Kinston Credit Union		NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full						
-	Greater Kinston Credit Union		NC	4/10/2012			***************************************	*****		\$350,000.00		350,000	\$1.00		
3	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,188,083.33 Full investment outstanding						
	Hill District Federal Credit Union		PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$9,755.56 Full investment outstanding						
	Hope Federal Credit Union		MS		Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$443,964.44 Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL DC	9/10/2010	Subordinated Debentures	\$4,205,000.00 \$6,000,000.00	\$3,881,000.00	\$8,086,000.00 \$6,000,000.00	\$1,235,922.64 Full investment outstanding						4
3	IBW Financial Corporation Independent Employers Group Federal Credit Union	Washington Hilo	DC		Preferred Stock Subordinated Debentures	\$6,000,000.00	\$698,000.00	\$6,000,000.00	\$594,000.00 Full investment outstanding \$68,093.78 Full investment outstanding						_
	Kilmichael Bancorp, Inc.		MS		Subordinated Debentures  Subordinated Debentures		\$3,154,000.00	\$3,154,000.00	\$483,981.30 Full investment outstanding						_
3	Lafayette Bancorp, Inc.	Oxford	MS		Preferred Stock	\$4,551,000.00	\$5,10 H000.00	\$4,551,000.00	\$443,975.33 Full investment outstanding						
9	Liberty County Teachers Federal Credit Union		TX	9/24/2010	Subordinated Debentures	Ţ.,,zz.,,300.00	\$435,000.00	\$261,000.00	\$213,092.00 Redeemed, in part						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014	1		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , ,		\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union		TX	12/31/2014						\$87,000.00		87,000	\$1.00		
3,4	Liberty Financial Services, Inc.		LA		Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,108,843.00 Full investment outstanding						4
0	Lower East Side People's Federal Credit Union		NY		Subordinated Debentures	644 705 600 00	\$898,000.00	\$898,000.00	\$92,525.16 Full investment outstanding						
3 5	M&F Bancorp, Inc.		NC CA		Preferred Stock	\$11,735,000.00 \$5,500,000.00		\$11,735,000.00 \$10,336,000.00	\$1,170,240.28 Full investment outstanding						4
3,5	Mission Valley Bancorp Mission Valley Bancorp	Sun Valley Sun Valley	CA	9/24/2010	Preferred Stock	φο,ουυ,υυυ.υυ	\$4,836,000.00	\$10,000,000.00	\$1,021,594.22 Full investment outstanding						_
	IVIIOGIOTI VAIICY DATICULE	Juli valley	UA	J12412010	/		φ4,030,000.00								

Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00		Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding					ĺ
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$106,433.11	Full investment outstanding					
1	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$3,000,000.00		Full investment outstanding					ĺ
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$153,000.00		Full investment outstanding					
3,7,10	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full					ĺ
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013						\$79,900.00	6,784,0	0 \$0.01	(\$6,704,100.00)	i
	Prince Kuhio Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full					í
	Prince Kuhio Federal Credit Union	Honolulu	HI	9/9/2015						\$273,000.00	273,0	0 \$1.00		i
3,10	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full					ĺ
	PSB Financial Corporation	Many	LA	12/28/2012						\$9,734,000.00	9,73	\$1,000.00		i
	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$2,500,000.00		Full investment outstanding					
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding					
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$276,672.67	Full investment outstanding					
3	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$8,660,000.00	\$11,009,553.33	Redeemed, in part					
	Security Capital Corporation	Batesville	MS	9/9/2015						\$9,250,000.00	9,2	\$1,000.00		ĺ
3,4	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00	\$2,146,222.22	Full investment outstanding					
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$258,132.00	Full investment outstanding					
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,396,900.00	Full investment outstanding					
	Southern Chautaugua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000,00	\$1,709,000,00	\$166,721,64	Full investment outstanding					
	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000,00	\$0.00	\$1,167,894,44	Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013			****			\$1,100,000,00	1,100,0	0 \$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,536,500,00	Full investment outstanding	. , ,	, , .			
3.4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000,00	\$12,123,000,00	\$17,123,000,00	\$1,670,443,78	Full investment outstanding					
9	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$7,922,000,00	\$4,222,000,00	\$4,822,064,98	Redeemed, in part					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014		, ,, ,,,,,,	, , , , , , , , , , , , , , , , , , , ,	. , ,		\$3,700,000,00	3,700.0	0 \$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$7,337,50	Full investment outstanding	, ,	-, -, -, -			
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000,00	\$1,600,000,00		Full investment outstanding					
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000,00	, ,,	\$2,795,000.00	\$209,935,56	Full investment outstanding					
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures	, , ,	\$424,000.00	\$424,000,00	\$41,481,33	Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$978.33	Full investment outstanding					
10	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000,00	\$295,000.00	\$24,124,45	Full investment outstanding					
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000,00	,,	\$10,300,000,00	\$1.019.700.00	Full investment outstanding					
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$57,000,00	\$0.00	\$59.821.50	Redeemed, in Full					
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013		,,,,,,,,,,,	•	, ,		\$57,000,00	57.0	0 \$1.00		
3.4.10	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11.926.000.00	\$10,189,000,00	\$0.00	\$23,710,842,97	Redeemed, in Full					
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012		****	*****			\$22,115,000,00	22.115.0	0 \$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000,00	\$0.00	\$786,754,45	Redeemed, in Full	, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,.	*****		
	UNO Federal Credit Union	New Orleans	LA	9/4/2013			*****			\$743,000,00	743.0	0 \$1.00		
)	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000,00	\$737,400,00	\$606.852.89	Redeemed, in part			*****		
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015		7.1	****	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$491,600,00	491.6	0 \$1.00		
	Virginia Community Capital, Inc.	Christiansburg	ı VA	9/24/2010 Subordinated Debentures		\$1,915,000,00	\$1,915,000,00	\$187,350,83	Full investment outstanding			*****		
	W			TOTALS	\$363,290,000,00	\$206,783,000.00	\$445,915,400.00	\$169.845.664.13		\$117,453,500.00	\$0.00		(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the
	13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	15 Wilshire and BankAsiana.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial Ir	nvestment				Exchange/Transfer/Other	Details		Treasury Inve	estment After Exchange/Tran	sfer/Other	Р	ayment or Disposition <sup>1</sup>		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	y 10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMISSION STATE OF THE STATE O		7				11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and				10, 11, Common Stock		4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Compan	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%
Wiotors															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation	Note				COMMON SLOCK IN NEW CIVI						3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A
												Company			4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294		N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A
														+	10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
															1/9/2014 Partial Repayment		Right to recover	N/A
															5/22/2015 Partial Repayment		Right to recover	N/A
	1			1						1		1	1	1		-,,	proceeds	

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional \$	1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
					1100									4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
	Farmington													5/18/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A	Chrysler Holding	<ol> <li>Debt obligation w/ additional note</li> </ol>	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A	23 Old Carco Liquidation Trust 2	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI													4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, Chrysler Group LLC	31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000	)	
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	)	
											Chrysler Group LLC 3	O Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,855,378,388

Total Payments \$ 63,935,860,583

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended not 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the final formation of the Share Adjustment Right's. All you adjust or Treasury a total of approximately \$3.53 billion for the Perivate Adjustment Right's. As a result of the orivate approximately \$3.35 bencefor the own 981.97 is absenced, a share of common stock own 981.97 is absenced to own
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

#### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

			Seller							Adjustment Details		Adjustment Details			Payment or Disposition <sup>4</sup>			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount			
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000			
,		Cin Cappilor (Cocovabios ELCO	J		r dronase	Additional Note	* -,,,					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000			
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893			
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)		3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735			
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054			

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares		Proceeds <sup>2</sup>	
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$	218,680,700	
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,6		

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other D	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3.207.197.045

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup under Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase D	etails				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Investment Shares, or	t Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Teleffed Offics	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	_			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037, 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141, 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206, 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616, 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1	10

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

## CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted			Final Investment							
		Seller						С	ommitment 3	Fin	al Commitment Amount 7	Amount <sup>9</sup>		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Da	te Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	,000 1/4/2	010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	,000 1/4/2	010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		-	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
				25 -				0.00.0040		500 740	2010 \$ 856,000,000	\$ 580,960,000					2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	,500 //16/	2010 \$ 856,000,000	\$ 580,960,000	2/10/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			+
													6/14/2011	\$ 9,129,709		Membership Interest 10			+
													7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10 Membership Interest 10			+
													10/17/2011						+
													12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			+
													1/17/2012	\$ 1,163,959		Membership Interest			
													2/14/2012	\$ 1,601,688		Membership Interest			
													3/14/2012	\$ 3,035,546		Membership Interest 10			
													3/14/2012	\$ 3,033,340	\$ 101,300,070	Membership interest	2/20/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution 5, 1	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	,000 9/26/	2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller								iminary Adjusted	Final Com-	mitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City		nsaction	Investment Description	Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
														2/14/2012	9,010,173	\$ 204,400,730	Ticceds	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution 5, 13	\$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	ırchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			+
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup> Distribution <sup>5, 11</sup>	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE P	ırchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	¢ 1.064.007.604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																				\$ 25,909,972
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/20/2040	0 6 0 400 075 000	7/40/20040	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebemstein Legacy Securities master Fund, L.P.	vviimington	DE P	ırcnase	Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,466,675,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012			Debt Obligation w/ Contingent			
																		10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comn	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
			·				·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviii iii iigtori	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

									minary Adjusted	- IO	7	Final Investment Amount <sup>9</sup>						Distribution or Disposit	
		Seller		Transactio	n	Commitment	Pricing		ommitment	Final Comn	mitment Amount <sup>7</sup>	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 1,052,497
																		Distribution 5, 11	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• • • • • • • • • • • • • • • • • • • •		9/30/2014	Final Distribution 5, 11	\$ 41,556
													3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10  Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
																40		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Bureboos	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
	1174/2003	NED Western Asset I dulich I water waster I dird, E.I.	vviii i ii i i giori	DL Fulcilase	Debt Obligation w Contangent 1 Toceas	\$ 2,222,222,222	1 di	3/22/2010	2,400,073,000	7710/2010	1,241,130,310	1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds  Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Burehoos	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000				40	1/28/2015	Distribution 5, 15	\$ 1,544
,	11/23/2009	maration Legacy Securities 1 dulic-1 fivate investment 1 affership, E.i	vviii i iii i giori	Pulcilase	Wellbership interest	1,111,111,111	i di	3/22/2010	0 0 1,244,437,300	7710/2010	474,550,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459 \$ 40,459,092		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																	3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723
			minigroil	I dicilase		,,,		32222010	2,400,010,000		- 5-10,100,000	5 5-10,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds  Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516 \$ 195,000,000	\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			+
													12/14/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484 \$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																	4/16/2013	Distribution 5, 11	\$ 7,143,340

									minary Adjusted			Final Investment							
	Seller							С	ommitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital F	tepayment Details	Investment Af	fter Capital Repayment		Distribution or Disposit	ion
Footnote Date	Name of Institution	City	Transa State Ty		Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
													1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	<b>5</b>	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Member	ership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																21.015 6 10 6	12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Debt Ob	bligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956				
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289
																	6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000