Investment Status Definition Key
Full investment outstanding: Treasury is ful investment is still outstanding
Redeemed - institution has region! Treasury is meatment
Sold - by auction, an offering, or through a restructuring
Exted bankruptcy/receverahip - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all off Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock to through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury'del not roceive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending July 16, 2015

CAPITAL PURCHASE PROGRAM

								Сарі	tal Repayment / Disposition	/ Auction ^{3,5}				Warrant Proceeds
Footnote	Institution Name	CRANBURY	State	Date Original Investment Type ¹	Original Investment Amount \$12,000,000,00	Outstanding Investment Total	Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ NJ	12/23/2008 Preferred Stock w/ Warrants 10/27/2010	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding	\$12,000,000.00)	12,000	\$1,000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011				\$12,000,000.0t		12,000	\$1,000.00			\$326,576.00 231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding							
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA CA	9/1/2011	\$6,000,000.00			\$10,400,000.00		40.400	\$1,000.00			\$220,000.00 220
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding	\$10,400,000.00	,	10,400	\$1,000.00			\$220,000.00 220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013		*****		\$8,000,000.00)	16,369	\$488.73	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding							
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010				\$111,000,000.00)	111,000	\$1,000.00			
0 11 14	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	SOUTH BEND BOCA RATON	IN EI	3/9/2011 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding							\$3,750,000.00 837,947
0,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FI	11/18/2009	\$10,000,000.00	30.00	\$10,070,502.07 Redeemed, III fall, Wallants Not outstanding	\$10,000,000.00)	10,000	\$1,000.00			\$500,000.00 500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding	***************************************			***************************************			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013				\$815,100.00)	2,964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/6/2014				2450 004 00	(\$50,000.00)		\$281.01	(\$385,378.64)		
-	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	2/10/2014 3/19/2014				\$150,621.36	(\$1,506.21)	536	\$281.01	(\$385,378.64)		
8.14.44	ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(\$1,000.E1				_	
	ADBANC, INC.	OGALLALA	NE	7/21/2011				\$12,720,000.00)	12,720	\$1,000.00			\$636,000.00 636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding							
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013				\$877,729.70 \$5,524,880.90)	5.621	\$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35 326
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013 9/12/2013				\$5,524,880.90	(\$64,026.11)	5,621	\$982.90	(\$96,119.10)		\$337,363.35 326
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	FL AK	2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70 Sold, in full; warrants not outstanding		(907,020.11)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012				\$208,870.74	1	234		(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012				\$4,058,697.67	7	4,547	\$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK AK	1/11/2013 3/26/2013					(\$42,675.67 (\$7,324.33	1				
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014					(\$1,324.33)					\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC.	DALTON		6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding							173,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013							_			\$94,153.69 101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013				\$2,856,437.46		2,986	\$956.61	(\$129,562.54)		\$44,746.31 48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA NY	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009 Preferred Stock W/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00 Redeemed, in full, Warrants not outstanding	\$26,918,000.00)	26.918	\$1,000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009				\$20,510,000.0t	<u></u>	20,010	\$1,000.00			\$900,000.00 173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding							
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013				\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/7/2013 3/26/2013				\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00 600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	I	4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000,00	\$3,652,000.00	\$409.753.00 Full investment outstanding; warrants outstanding		(\$80,025.20)					
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	4/24/2009 Preferred Stock w/ Exercised Warrants 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$0.00	\$409,753.00 Full investment outstanding; warrants outstanding \$73,129,160.69 Sold, in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012				\$280,115.76	3	344	\$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		9/19/2012				\$6,559,920.24		8,056		(\$1,496,079.76)		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012 11/16/2012				\$50,160,264.00	(\$570,003.00)	61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00 3,500
8 14 45	AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding		(\$570,003.00)	1				
0,14,40	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011	90,014,000.00	90.00	44,007,070.40 Inducation, in fair, warranta not dutationing	\$3,674,000.00)	3.674	\$1,000.00			\$184.000.00 184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2,492,000.00	\$0.00	\$2,960,021.33 Redeemed, in full; warrants not outstanding							
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011				\$2,492,000.00)	2,492	\$1,000.00			\$125,000.00 125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding	\$3,388,890,000,00		3.388.890	21 000 00			
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY NY	6/17/2009				\$3,388,890,000.00)	3,388,890	\$1,000.00			\$340,000,000.00 24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	7/29/2009 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 Redeemed, in full; warrants not outstanding						_	
	AMERICAN PREMIER BANCORP	ARCADIA	LA	1/26/2011				\$1,800,000.00)	1,800	\$1,000.00			\$90,000.00 90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding							
	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	KS	11/2/2011 11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding	\$6,000,000.00)	6,000	\$1,000.00			\$300,000.00 300
	AMERIS BANCORP	MOULTRIE MOULTRIE	GA	6/19/2012	\$52,000,000.00	\$0.00	\$59,637,436.67 Solid, III full, Walfants flot outstanding	\$48,391,200.00	(\$725,868.00)	52.000	\$930.60	(\$3,608,800.00)		
	AMERIS BANCORP	MOULTRIE	GA	8/22/2012					(4.25,000.00	32,555	4000.00	(44)453		\$2,670,000.00 698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding							
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011				\$21,000,000.00		21,000	\$1,000.00			2005 000 00
14 15	AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN MCCOOK	PA NE	11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding							\$825,000.00 1,312,500
14,10	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013	93,000,000.00	30.00	GOLOLOGOU GOIU, III IUII, WAITAINS HOLOUISIAIIUITU	\$359,040.00)	374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013				\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/28/2013				\$2,328,960.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00 250,000
04	AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC.	MCCOOK MADISON	NE IAU	4/9/2013	\$110,000,000.00	80.00	\$6,000,000,00 Sold in full: warrants not outstandin-		(\$48,000.00)					
54	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	W	1/30/2009 Preferred Stock w/ Warrants 9/27/2013	\$110,000,000.00	\$0.00	\$6,000,000.00 Sold, in full; warrants not outstanding	\$6,000,000.00)	60,000,000	\$0.10	(\$104.000.000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	ψυ,υυυ,υυυ.υι		-00,000,000	ψ0.10	[9104,000,000.00]		
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	4/18/2012	, , , , , , , , , , , , , , , , , , , ,			\$4,076,000.00		4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013 5/28/2015				\$4,076,000.00)	4,076	\$1,000.00			00 705 577 07
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32 Redeemed, in full; warrants not outstanding							\$3,735,577.67 367,916
	ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	11/21/2008 Preferred Stock W/ Warrants 4/6/2011	\$525,000,000.00	\$0.00	good, ood, 172.32 [Redeemed, III luli, Warrants not outstanding	\$262,500,000.00)	262 500	\$1,000.00			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011				\$262,500,000.00)	262,500				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011										\$3,435,005.65 3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78 Sold, in full; warrants not outstanding	04.050.000			6/ 150 5		A000 500 -	205 201 20
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON		2/7/2014 2/10/2014				\$1,950,000.00 \$50,000.00		1,950			\$292,500.00 \$7,500.00	\$95,031.02 81 \$10,798.98 10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014				\$30,000,000	(\$25,000.00)	50	91,150.00		\$1,000.00	910,790.90 10
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33 Redeemed, in full; warrants not outstanding		(923,000.00					
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011				\$7,400,000.00)	7,400	\$1,000.00			\$370,000.00 37
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding	***************************************			21 000			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA CA	7/31/2013 8/28/2013				\$6,000,000.00	,	6,000	\$1,000.00			\$190.781.12 81.67
8.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03 Redeemed, in full; warrants not outstanding							\$150,701.12 81,871
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD OAK BROOK	AL	7/14/2011				\$21,100,000.00)	21,100	\$1,000.00			\$1,055,000.00 1,055
	BANCORP FINANCIAL, INC.	OAK BROOK	L	7/10/2009 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding							
8,17,44	BANCORP FINANCIAL, INC.													
8,17,44	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	L	8/18/2011 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding	\$13,669,000.00)	13,669	\$1,000.00			\$410,000.00 410

							Total Cash Back ² Investment Status*	Capital Re	epayment / Disposition / Auction ^{3,5}	ealized Loss) / (Write-off) Gain ⁵	Warrant Proceed	eds Wr Shares
Footnote	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 9/30/200	Original Investment Tybe	Original Investment Amount C	Jatotanama mirebinent	IIIVESTITETI OLUTO	Amount (Fe	Shares Avd. Price IRE	ealized Loss) / (Write-off) Gain	\$1,400,000.00	192,967
8,11,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS 2/20/200 MS 9/29/201	9 Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding	\$48,000,000,00	48.000 \$1.000.00		\$2.400.000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO 4/3/200	9 Preferred Stock w/ Exercised Warrants 3	\$8,600,000.00	\$0.00	\$10,701,460.58 Sold, in full; warrants not outstanding	¥ 331033133333			32,400,000.00	2,400
	BANCSTAR, INC. BANCSTAR INC	FESTUS FESTUS	MO 4/26/201	3				\$98,267.00 \$8,352,695.00	100 \$982.67 8,500 \$982.67	(\$1,733.00) (\$147,305.00)	\$426,338.55	430
	BANCSTAR, INC. BANCSTAR, INC. BANCSTIRIST FINANCIAL GROUP INC.	FESTUS FESTUS MOBILE	MO 4/29/201 MO 5/31/201	3	250 000 000 00		000 151 155 151 151 151 151 151 151 151	\$5,000	(\$84,509.62)	(0.11/000100)	Ţ.III,11111	
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/200 AL 2/15/201	8 Preferred Stock w/ Warrants 3	\$50,000,000.00	\$0.00	\$60,451,155.74 Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 8/14/200	9 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding	\$451,600,92	486 \$929.22	(\$34.399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 12/19/201 MN 12/20/201	2				\$481,335.96	518 \$929.22	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/201 MN 3/26/201	3					(\$9,329.37) (\$15,670.63)			\leftarrow
6,7,11	BANK OF AMERICA	CHARLOTTE	NC 10/28/200	8 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,070.05)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 1/9/200 NC 12/9/200	19	\$10,000,000,000.00			\$25,000,000,000,00	1,000,000 \$25,000.00			
	BANK OF AMERICA	CHARLOTTE	NC 3/9/201 NC 1/16/200	0				\$25,000,000,000.00	1,000,000 \$20,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE CHARLOTTE	NC 1/16/200 NC 11/30/201	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33 Sold, in full; warrants not outstanding	\$2,502,000.00	3,000 \$834.00	(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCE		NC 11/30/201	3				7,11,71111	(\$25,000.00)			
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/201	8 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.00			
_	BANK OF COMMERCE HOLDINGS	REDDING	CA 10/26/201	1 Preferred Stock w/ Exercised Warrants							\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS LAS VEGAS	NV 3/13/200 NV 10/21/201	9 Preferred Stock w/ Exercised Warrants 3	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00	134
44	BANK OF GEORGE	LAS VEGAS	NV 1/6/201	4	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/200	8 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30, 155,095.11 Redeemed, in full, warrants not outstanding	\$28,000,000.00	28,000 \$1,000.00			
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA 11/23/201	1 8 Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67 Redeemed, in full; warrants not outstanding				\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY 6/17/200 NY 8/5/200	9	φ3,000,000,000.00	şu.00	\$3,231,410,000.01 Tredeemed, in full, wallants not outsianding	\$3,000,000,000.00	3,000,000 \$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 8/5/200 NC 4/17/200	9 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding				\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 7/16/201	9 Preferred Stock w/ Warrants				\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/200 AR 11/4/200	8 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75.000 \$1.000.00			
0.400	BANK OF THE OZANIKS, INC. BANK OF THE OZANIKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK	AR 11/24/200	19	\$12,639,000.00		04700700000	ψ, υ, υυυ, υυυ, υυυ, υυυ, υυυ, υυυ, υυυ	15,000 \$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 1/30/200 CO 4/24/201		\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639 \$1,000.00		\$632,000.00	632
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS 1/23/200	9 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25 Redeemed, in full; warrants not outstanding					
8.14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/201 SC 2/13/200	1 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00		\$775,000.00	775
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11/9/201 SC 1/11/201	2		• • • • • • • • • • • • • • • • • • • •		\$900,000.00	(\$9,000,00) 1,000 \$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/201 SC 3/26/201	3					(\$9,000.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/200 WA 4/3/201	18 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 6/12/201	3				\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)	\$134,201.00	243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/200	9 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 1/16/200	9 Preferred Stock w/ Warrants 0	\$18,751,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding				\$40,000.00	-
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/201 ME 7/28/201	0				\$18,751,000.00	18,751 \$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/200	8 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding				\$250,000.00	02,400
	BB&T CORP. BB&T CORP. BC HOLDING COMPANY, INC.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/200 NC 7/22/200	19				\$3,133,640,000.00	3,134 \$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 4/3/200 AL 7/1/201	9 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding					
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	MD 12/23/200	4 18 Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,706 \$1,000.00		\$85,000.00	85
	BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/201	8 Preferred Stock w/ Warrants				\$10,800,000.00	10,800 \$1,000.00			
8,11,14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD 4/19/201	3 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding				\$1,442,000.00	183,465
	BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	MD 4/19/201 CA 1/30/200 CA 7/6/201 CA 10/19/201	1				\$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH						\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6/6/201	2				\$1,200,000.00 \$300,000.00	1,200 \$1,000.00 300 \$1,000.00		\$300,000.00	300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVII I E	PA 6/12/200	2 9 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding					300
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP. INC.	PHOENIXVILLE PITTSFIELD	PA 12/28/201	1 8 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,892 \$1,000.00		\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 5/27/200	19	Ţ			\$40,000,000.00	40,000 \$1,000.00			
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA 6/24/200 KS 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding				\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS 9/1/201	9 Preferred Stock w/ Exercised Warrants 1	\$1.635,000.00			\$985,000.00	985 \$1,000.00		\$50,000.00	5
8,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 12/18/200	9 Preferred Stock w/ Exercised Warrants	\$1,744,000.00	\$0.00	\$3,803,022.67 Redeemed, in full; warrants not outstanding					
15 47	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI 7/28/201	1 9 Subordinated Debentures w/ Exercised Warran	ts \$6,400,000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	\$3,379,000.00	3,379 \$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 2/7/201	3	\$6,400,000.00	\$0.00	\$0,271,973.20 [30l0, in full; Warrants not outstanding	\$2,532,140.00	2,600,000 \$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/8/201 FL 3/26/201	3				\$3,700,820.00	3,800,000 \$0.97 (\$62,329.60)	(\$99,180.00)	\$140,347.75	140,000
8	BLACKHAWK BANCORP, INC.	BELOIT	WI 3/13/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding					
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/29/201 WI 10/31/201	2				\$186,550.00 \$8,913,450.00	205 \$910.00 9,795 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00	E00
	BLACKHAWK BANCORP, INC.	BELOIT	WI 1/11/201	3				\$0,913,430.00	(\$91,000.00)	(9001,000,00)	\$470,250.00	500
8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL INC.	FARGO FARGO	ND 5/22/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2.250,000,00	2 250 \$1 000 00			
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/201 ND 9/12/201	2				\$2,250,000.00 \$2,750,000.00	2,250 \$1,000.00 2,750 \$1,000.00		\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 3/6/200 MO 10/29/201	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34 Sold, in full; warrants not outstanding	\$19,630.00	26 \$755.00	(\$6,370.00)		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/31/201	2				\$9,040,370.00	11,974 \$755.00	(\$2,933,630.00)	\$541,793.34	600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/201 IN 3/6/200	3 9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible		(\$90,600.00)			
919 1191	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 2/10/201	9 Preferred Stock w/ Exercised Warrants 2	\$21,750,000,00					(\$5,000,000.00)		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/200 KS 10/18/201	8 Preferred Stock w/ Warrants 3	\$21,750,000.00	\$0.00	\$21,264,901.65 Sold, in full; warrants not outstanding	\$3,177,232.50	3,250 \$977.61	(\$72,767.50)		
	BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/201	3				\$18,085,785.00	18,500 \$977.61 (\$212.630.18)	(\$414,215.00)		
	DILLE VALLEY DAN CORD		KS 1/6/201						(9212,630.18)		\$3,056.00	130,977
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/201	3								
8	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK	KS 1/7/201 NY 4/17/200	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7,500,000,00	7,500 84,000,00		\$275,000,00	275
8	BLIE VALLEY BAN CORP BLIE VALLEY BAN CORP SNB FINANCIAL SERVICES CORPORATION SNB FINANCIAL SERVICES CORPORATION SNC BANCORP SNC BANCORP SNC BANCORP	OVERLAND PARK NEW YORK NEW YORK THOMASVILLE	NY 4/17/200 NY 8/30/201 NC 12/5/200	9 Preferred Stock w/ Exercised Warrants 3 8 Preferred Stock w/ Warrants	\$7,500,000.00 \$31,260,000.00	\$0.00 \$0.00	\$9,776,051.62 Redeemed, in full; warrants not outstanding \$35,140,666.12 Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
8	BLUE VALLEY BAN COORP BUS FINANCIAL SERVICES CORPORATION BNS FINANCIAL SERVICES CORPORATION BNS FINANCIAL SERVICES CORPORATION BNC BANCORP BNC BANCORP	OVERLAND PARK NEW YORK NEW YORK THOMASVILLE THOMASVILLE	KS 1/7/201 NY 4/17/200 NY 8/30/201 NC 12/5/200 NC 8/29/201 NC 9/19/201	99 Preferred Stock w/ Exercised Warrants 3 88 Preferred Stock w/ Warrants 2				\$7,500,000.00 \$28,797,649.80	7,500 \$1,000.00 (\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)		375
8,14,44	SULE VALLEY BAN CORP SULE VALLEY BAN CORP SING FRANCH, SERVICES CORPORATION SING FRANCH, SERVICES CORPORATION SING FRANCH, SERVICES CORPORATION SINC BANCORP SINC BANCORP SINC BANCORP	OVERLAND PARK NEW YORK NEW YORK THOMASVILLE THOMASVILLE THOMASVILLE THOMASVILLE	KS 1/7/201 NY 4/17/200 NY 8/30/201 NC 12/5/200 NC 8/29/201 NC 9/19/201	99 Preferred Stock w/ Exercised Warrants 3 88 Preferred Stock w/ Warrants 2			\$35,140,666.12 Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)	\$939,920.00	375 543,337
8,14,44	BLUE VALLEY BAN COORP BUS FINANCIAL SERVICES CORPORATION BNS FINANCIAL SERVICES CORPORATION BNS FINANCIAL SERVICES CORPORATION BNC BANCORP BNC BANCORP	OVERLAND PARK NEW YORK NEW YORK THOMASVILE THOMASVILE THOMASVILE NEW CANAAN NEW CANAAN	KS 1/7/201 NY 4/17/202 NY 8/30/201 NC 12/5/200 NC 8/29/201 NC 9/19/201 CT 2/27/202 CT 8/4/201	Preferred Stock w/ Exercised Warrants	\$31,260,000.00 \$4,797,000.00	\$0.00 \$0.00	\$35,140,666.12 Sold, in full; warrants not outstanding \$5,673,920.75 Redeemed, in full; warrants not outstanding		1,100	(\$2,462,350.20)		375 543,337 240
8,14,44	SULE VALLEY BAN CORP SULE VALLEY BAN CORP SING FRANCH, SERVICES CORPORATION SING FRANCH, SERVICES CORPORATION SING FRANCH, SERVICES CORPORATION SINC BANCORP SINC BANCORP SINC BANCORP	OVERLAND PARK NEW YORK NEW YORK THOMASVILE THOMASVILE THOMASVILE NEW CANAAN NEW CANAAN	KS 1/7/201 NY 4/17/200 NY 8/30/201 NC 12/5/200 NC 8/29/201 NC 9/19/201 CT 2/27/200 CT 8/4/201	9 Preferred Stock w/ Exercised Warrants 3	\$31,260,000.00	\$0.00	\$35,140,666.12 Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350,20)	\$939,920.00	240

Footnote Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Capital Rep Amount (Fee	payment / Disposition / Auction ^{3,5}	ted Loss) / (Write-off) Gain ⁵	Wt Amo	Warrant Procee	eds Wt Shares
BNCCORP, INC. 8.14.44 BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND 4/25/2014 TX 3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding		(\$201,147.00)				_
BOH HOLDINGS, INC. 14,15 BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 7/14/2011	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	50
BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/8/2013		\$5,000,000.00	\$0.00	go,o-r,-tor.co colo, in ruin, wantana not odistanding	\$5 500 000 00	5,586,000 \$1.11		\$592,730.46	\$232,180.54 \$129,709.80	
BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 3/11/2013 WI 4/9/2013	Preferred Stock w/ Warrants				\$5,586,000.00	5,586,000 \$1.11		\$592,730.46	\$129,709.80	100,00
11 BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010		\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00				
BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 6/16/2010 MA 2/7/2011					\$104,000,000.00	104,000 \$1,000.00			\$6,202,523.25	5 2,887,50
11 BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22 Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00			***************************************	
BRIDGE CAPITA HOLDINGS BRIDGE CAPITAH HOLDINGS BRIDGE CAPITAH HOLDINGS	SAN JOSE SAN JOSE SAN JOSE	CA 3/16/2011 CA 4/20/2011					\$8,864,000.00	8,864 \$1,000.00				#
8 BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 12/19/2008	Preferred Stock W/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding					\$1,395,000.00	
BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 11/19/2013 IL 1/6/2014					\$10,450,000.00	(\$104,500.00) \$275.00	(\$27,550,000.00)		\$709,155.81	1,90
9.10.18.65.96.99 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 11/14/2008 CA 12/4/2009	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67 Full investment outstanding; warrants not outstanding		(\$13.13332)				_
14,15 BROGAN BANKSHARES, INC.	KAUKAUNA	WI 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding						
BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 4/26/2013 WI 4/29/2013					\$60,000.00 \$2,340,000.00	60,000 \$1.05 2,340,000 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,00
BROGAN BANKSHARES, INC. 8.14.44 BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI 5/31/2013	Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
8,14,44 BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC. 8,11,14. BUISINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 9/15/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00			\$550,000.00	5!
BUSINESS BANCSHARES, INC.	CLAYTON	MO 5/23/2012		\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00				
BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 1/9/2013 MO 4/24/2013					\$2,500,000.00 \$6,500,000.00	2,500 \$1,000.00 6,500 \$1,000.00			\$750,000,00	7
8,11,14 BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	II 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$607,000.00	607 \$1,000.00			\$30,000.00	أكبا
11 C&F FINANCIAL CORPORATION	WEST POINT	VA 1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding					φ30,000.00	4
C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 7/27/2011 VA 4/11/2012					\$10,000,000.00 \$10,000,000.00	10,000 \$1,000.00 10,000 \$1,000.00				
C&F FINANCIAL CORPORATION 8,14,18,44 CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA 5/14/2014 UT 12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding					\$2,303,180.00	167,50
CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 12/18/2009 UT 7/14/2011	The state of the s	\$4,640,000.00	30.00	2.2.2.4,000.00 reducined, in the minutes not obtaining	\$9,407,000.00	9,407 \$1,000.00			\$238,000.00	
CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding					\$238,000.00	23
CADENCE FINANCIAL CORPORATION 8,14,44 CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 3/4/2011 CA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)			+
CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 9/15/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	20
8,11,14 CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 12/8/2010	Preferred Stock W/ Exercised Warrants				\$3,300,000.00	3,300 \$1,000.00			\$165,000.00	10
8 CALVERT FINANCIAL CORPORATION 8 CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	MO 1/23/2009 CA 1/23/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 Full investment outstanding; warrants outstanding \$396,163.67 Full investment outstanding; warrants outstanding						
8,11,14 CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 12/23/2008 MD 12/30/2010	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00			\$235,000.00) 2
39 CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC 12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00			4=00,000000	
8 CAPITAL COMMERCE BANCORP, INC.	MII WALIKEE	WI 4/10/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00	\$304,973.00 Full investment outstanding; warrants outstanding \$3,806,873,702.13 Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279 \$1,000.00				
11 CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 11/14/2008 VA 6/17/2009	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding	\$3,555,199,000.00	3,555,199 \$1,000.00				+
CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 12/9/2009)	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding					\$146,500,064.55	12,657,96
8,14 CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 11/8/2012		\$4,000,000.00	30.00	\$4,742,650.08 Sold, III full, wallalits not odistallullig	\$247,727.04	264 \$938.36	(\$16,272.96)		*****	
CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 11/9/2012 OR 1/11/2013	s				\$3,505,712.96	3,736 \$938.36 (\$25,000.00)	(\$230,287.04)		\$169,042.00	20
14,15,45 CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00			\$313,000.00	313,00
CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS. INC.	GREENSBORO GREENSBORO	NC 1/9/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14.525.843.40	15.534 \$935.10	(\$1.008.156.60)			
CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 2/21/2013 NC 2/21/2013 NC 3/26/2013					\$435,756.60	466 \$935.10	(\$30,243.40)			#
CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 4/19/2013						(\$149,616.00)			\$1,800,000.00	357,67
CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 2/6/2009 NC 11/30/2012	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00	4,000 \$853.00	(\$588,000.00)			4
CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 1/11/2013 NC 3/26/2013					49,112,000.00	(\$34,120.00) (\$15,880.00)	(0000)0000			
CAROLINA TRUST BANK	LINCOLNTON	NC 6/11/2013						(\$15,000.00)			\$19,132.00	86,95
11 CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD 2/13/2009 MD 4/19/2013	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00			\$213,594.16	3 205,37
9,11,36 CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK	NY 1/16/2009 NY 8/27/2010	Preferred Stock Preferred Stock w/ Warrants	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.00				+
CARVER BANCORF, INC. CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT EVERETT	WA 11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00 Sold, in full; warrants not outstanding	\$16,250,000.00		(\$22.720.000.00)			\perp
11 CATHAY GENERAL BANCORP	LOS ANGELES	WA 6/30/2011 CA 12/5/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding		38,970 \$416.99	(\$22,720,000.00)			
CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 3/20/2013 CA 9/30/2013					\$129,000,000.00 \$129,000,000.00	129,000 \$1,000.00 129,000 \$1,000.00				\pm
CATHAY GENERAL BANCORP 8.14.18.44 CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA 12/9/2013		\$3,000,000,00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding					\$13,107,778.30	1,846,37
CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 12/22/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	THE PARTY OF THE P	\$0.500.000.00	6.500			\$000 000 00	
CATSKILL HUDSON BANCORP, INC. 8,57,97 CB HOLDING CORP.	ROCK HILL ALEDO	NY 7/21/2011 IL 5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$6,500,000.00	6,500 \$1,000.00			\$263,000.00	26
CB HOLDING CORP. 8,18 CBB BANCORP	ALEDO CARTERSVILLE	IL 10/14/2011 GA 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding			(\$4,114,000.00)			_
CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 12/29/2009 GA 11/28/2012		\$1,753,000.00	Ţ	1.00	\$1,268,825.60	1,360 \$932.96	(\$91,174.40)			\blacksquare
CBB BANCORP	CARTERSVILLE	GA 11/29/2012	1				\$2,831,259.86	3,037 \$932.26	(\$205,740.14)		\$115,861.34	1
CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 1/11/2013 GA 3/26/2013						(\$32,969.92) (\$363.42)				
8,14 CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 3/27/2009	Preterred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding					\$287,213.85	3
CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE	AL 8/7/2012 AL 8/9/2012					\$923,304.00	1,020 \$905.20	(\$96,696.00) (\$2,206,944.00)		\$689,313.24	7
CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 8/10/2012 AL 9/11/2012		_			\$21,073,056.00	23,280 \$905.20 (\$219,963.60)	(\$2,200,944.00)		\$131,297.76	4 1
CECIL BANCORP, INC. 8 CEDARSTONE BANK	ELKTON LEBANON	MD 12/23/2008 TN 2/6/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 Full investment outstanding; warrants outstanding \$4,672,098.50 Redeemed, in full; warrants not outstanding						
CEDARSTONE BANK 44 CENTER BANCORP, INC.	LEBANON UNION	TN 11/20/2013	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564 \$1,000.00			\$178,000.00	1
CENTER BANCORP, INC.	UNION	NJ 9/15/2011 NJ 12/7/2011	Olom W. Francisco	\$10,000,000.00	90.00	without outstaining	\$10,000,000.00	10,000 \$1,000.00			A0 16 00	
CENTER BANCORP, INC. 11,59 CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	CA 12/12/2008	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding					\$245,000.00	86,70
CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. 8,14 CENTERBANK	LOS ANGELES LOS ANGELES	CA 6/27/2012					\$55,000,000.00	55,000 \$1,000.00			\$1,115,500.00	350,76
8,14 CENTERBANK CENTERBANK	LOS ANGELES MILFORD	CA 5/27/2015 OH 5/1/2009 OH 10/29/2012	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00	30 \$825.00	(\$5,250.00)		¥.1aja.u.uu	4
OLIVI LINDANA.	MILFURD	UR 10/29/2012					\$24,750.00		(\$5,250.00)		\$84,057.43	_
CENTERBANK CENTERBANK	MILFORD MILFORD	OH 11/1/2012 OH 1/11/2013					\$1,831,500.00	2,220 \$825.00	(\$388,500.00)		\$04,007.43	+

								Capital Rep	ayment / Disposition / Auction ^{3,5}		Warrant Procee	eeds
Footnote	Institution Name CENTERBANK	City MILFORD	State Date OH 3/26/201	Original Investment Type ¹	Original Investment Amount Outstanding	na Investment To	etal Cash Back ² Investment Status*	Amount (Fee	(\$6,437.50) Avg. Price (Re	ealized Loss) / (Write-off) Gain	n ³ Wt Amount	Wt Shares
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT DAVENPORT	FL 11/21/200 FL 9/30/200	8 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding	\$27.875,000.00	27,875 \$1,000.00			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 10/28/200	9 Preferred Stock w/ Exercised Warrants				\$27,073,000.00	27,073 \$1,000.00		\$212,000.00	0 125,413
8,11,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN MORGANTOWN	WV 1/16/200 WV 3/31/200 WV 4/15/200	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			
45	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN SOMERVILLE	WV 4/15/200 MA 12/5/200	9 R. Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11 Redeemed, in full; warrants not outstanding				\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 8/25/201	8 Preferred Stock w/ Warrants	\$10,000,000.00	30.00	\$15,000,111.111 Redeemed, in full, wallands not oddstanding	\$10,000,000.00	10,000 \$1,000.00			
8,113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA 10/19/201 TX 2/27/200	1 Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13 Redeemed, in full; warrants not outstanding				\$2,525,000.00	234,742
8.11.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX 8/29/201	4 9 Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83 Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500 \$1,000.00		\$1,125,000.00	1,125
0,11,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 7/6/201	1				\$5,800,000.00	5,800 \$1,000.00		\$290,000.00	0 290
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 2/20/200 TX 12/10/201 TX 12/11/201	9 Preferred Stock w/ Exercised Warrants 2	\$22,000,000.00	\$0.00	\$25,797,528.80 Sold, in full; warrants not outstanding	\$5,333,059.60	5,758 \$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 12/11/201 TX 1/11/201	2				\$15,043,340.40	(\$203,764.00) 16,242 \$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 12/5/200	8 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06 Sold, in full; warrants not outstanding					
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH 9/26/201 NJ 12/23/200	2 18 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225 \$415.22	(\$4,225,000.00)		
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 11/24/201 NJ 12/1/201	0		40.00	\$ -21 - 11 - 12 - 12 - 12 - 12 - 12 - 12	\$11,300,000.00	11,300 \$1,000.00			
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	HI 1/9/200	9 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding				\$319,658.99	9 268,621
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 6/22/201 HI 4/4/201	1				\$36,337,500.00 \$36,427,038.55	(\$454,218.75) 2,850,000 \$12.75 (\$387,816.38) 2,770,117 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 6/11/201	3				\$50,427,000.00	(9007,010.00) 2,770,117 910.10	(400,110,002.00)	\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 1/30/200 CA 8/18/201	9 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 9/28/201	1 9 Preferred Stock w/ Warrants				.,,,	1,100		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN POWHATAN HARRISBURG	VA 1/30/200 VA 10/1/201	9 Preferred Stock w/ Warrants 3 9 Preferred Stock w/ Exercised Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3,350,000.00	11,385 \$294.25	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA 12/18/200 PA 7/14/201	9 Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056 \$1,000.00		\$182,000.00	192
8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH 2/6/200	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding					102
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH 7/28/201	1 9 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 9/25/201 IL 10/18/201	3	\$02,000,000.00	90.00	911,200,001.14 Cold, Intidit, Waltania Hot Odistanding	\$8,211,450.00 \$1,950,000.00	25,266 \$325.00 6,000 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10/18/201					\$1,950,000.00	(\$82,114.50) \$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 1/6/201	4				\$577,638.02	(\$19,500.00) 1,402 \$412.01	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L 2/10/201 L 3/19/201	4				\$577,638.02	(\$5,776.38)	(\$024,361.90)		
14 15	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 10/15/201 NM 6/19/200	4 9 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding				\$2,000.00	508,320
,	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12/19/201 NM 12/20/201	2	Ç.1,111,1111		**************************************	\$39,400.00	40,000 \$0.99	(\$600.00)	\$198,635.58	
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 1/11/201	3				\$9,810,600.00	9,960,000 \$0.99 (\$98,500.00)	(\$149,400.00)	\$297,953.37	7 300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 5/29/200	9 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00		\$991,000.00	0 991,000
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	IL 7/31/200	5 9 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding				\$991,000.00	991,000
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 3/14/201 IL 3/17/201	4				\$257,660.00 \$6,679,340.00	260 \$991.00 6,740 \$991.00	(\$2,340.00) (\$60.660.00)	\$347,193.00	0 350
	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL 4/25/201	4 8 Preferred Stock w/ Warrants				43/310/010/3000	(\$69,370.00)	(400)00000	42.11.0000	
							0.40.007.500.00 5 1 11 1 1 7 70 1 11					
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 12/31/200 NY 12/10/200	8 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership			(\$2,330,000,000.00)		
19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 12/10/200 NY 10/28/200	9 Preferred Stock w/ Warrants	\$2,330,000,000.00 \$25,000,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership \$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000,00	7 692 307 692 \$4.14	(\$2,330,000,000.00)	\$6.852.354.470.95	
19,30	CIT GROUP NC. CITIGROUP NC. CITIGROUP NC. CITIGROUP NC. CITIGROUP NC.	NEW YORK NEW YORK NEW YORK NEW YORK	NY 12/10/200 NY 10/28/200 NY 12/10/201 NY 1/31/201	99 99 99 99 99 99 99 99	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692 \$4.14	(\$2,330,000,000.00)	\$6.852,354,470.95 \$54,621,848.84	4 210,084,034
19,30	CIT GROUP INC. CITIGROUP INC. CITIGR	NEW YORK NEW YORK NEW YORK	NY 12/10/200 NY 10/28/200 NY 12/10/201 NY 1/31/201 PA 1/16/200	98 Preferred Stock w/ Warrants				\$25,000,000,000.00 \$26,440,000.00		(\$2,330,000,000.00)	\$6,852,354,470.95 \$54,621,848.84	4 210,084,034
19,30	CITT GROUP INC. CITTIGROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO WELLSBORO	NY 12/10/200 NY 10/28/200 NY 12/10/201 NY 1/31/201 PA 1/16/200 PA 8/4/201 PA 9/1/201	9	\$25,000,000,000.00 \$26,440,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding		7,692,307,692 \$4,14 26,440 \$1,000.00	(\$2,330,000,000,00)	\$6,852,354,470.95 \$54,621,848.84 \$400,000.00	4 210,084,034 0 194,794
19,30 11 8,55,97	CITT GROUP INC. CITTISROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO WELSBORO NEVADA CITY NEVADA CITY	NY 12/10/200 NY 10/28/200 NY 10/28/200 NY 12/10/201 NY 1/31/201 PA 1/16/200 PA 8/4/201 PA 9/1/201 CA 12/23/200	9 8 Preferred Stock w/ Warrants 0 1 1 1 1 1 1 1 1 1	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$22,871,11 Currently Not Collectible			(\$2,330,000,000,00) (\$10,400,000,00)	\$54,621,848.84	
19,30 11 8,55,97 8,14	CIT GROUP INC. CITIGROUP INC. CITIGROUP INC. CITIGROUP INC. CITIGROUP INC. CITIERS & NORTHERN CORPORATION CITIERS & NANCORP CITIERS BANCORP	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELSBORO WELSBORO WELSBORO NEVADA CITY NEVADA CITY CHILLOTHE	NY 12/10/200 NY 10/28/200 NY 12/10/201 NY 1/31/201 NY 1/31/201 PA 1/16/200 PA 8/4/201 CA 12/23/200 CA 9/23/201 MO 5/29/200	9 B Preferred Stock w/ Warrants 0 1 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 0 0 B Preferred Stock w/ Exercised Warrants 1 1 1 1 1 1 1 1 1	\$25,000,000,000.00 \$26,440,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding	\$26,440,000.00	26.440 \$1,000.00	(\$10,400,000.00)	\$54.621,848.84 \$400.000.00	
19,30 11 8,55,97 8,14	CIT GROUP INC. CITIGROUP INC. CITIGROUP INC. CITIGROUP INC. CITIGROUP INC. CITIERS & NORTHERN CORPORATION CITIZENS BANGORP CITIZENS BANGORP CITIZENS BANGORP CITIZENS BANGORP CITIZENS BANGORP CITIZENS BANGORP CITIZENS BANGORPAES CO. CITIZENS BANGSHARES CO.	NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO WELLSBORO WELSBORO NEVADA CITY NEVADA CITY CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE	NY 12/10/200 NY 10/28/200 NY 12/10/201 NY 1/31/201 NY 1/31/201 PA 1/16/200 PA 8/4/201 PA 9/1/201 CA 12/23/200 MO 5/29/200 MO 27/201 MO 27/201 MO 27/201	Preferred Stock w/ Warrants OPerferred Stock w/ Warrants OPerferred Stock w/ Warrants OR Preferred Stock w/ Exercised Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$22,871,11 Currently Not Collectible		28,440 \$1,000,00 12,000 \$512,50 12,000 \$512,50		\$54,621,848.84	194,794
23 19,30 11 8,55,97 8,14	CITT GROUP INC. CITTIGROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLIOTHE C	NY 12/10/200 NY 10/28/200 NY 1/2/10/201 NY 1/31/201 PA 1/16/200 PA 8/4/201 CA 12/23/200 MO 5/29/200 MO 2/7/201 MO 3/26/201 MO 3/26/201 MO 3/26/201	Preferred Stock w/ Warrants Preferred Stock w/ Warrants O Referred Stock w/ Warrants O Referred Stock w/ Exercised Warrants De Preferred Stock w/ Exercised Warrants De Preferred Stock w/ Exercised Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00	\$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$223,571.11 Currently Not Collectible \$13,952,381.45 Sold, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00	25,440 \$1,000,00 12,900 \$512,50 12,000 \$512,50 (\$128,073,75)	(\$10,400,000.00) (\$6,332,625.00)	\$54.621.848.84 \$400.000.00	194,794
8,14	CITT GROUP INC. CITTIGROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO WELLSBORO WELSBORO WELSBORO WELSBORO WELDOR WELABORO WELSBORO WELABORO WELSBORO WE	NY 12/10/200 NY 10/28/200 NY 1/2/10/201 NY 1/31/201 PA 1/16/200 PA 8/4/201 CA 12/23/200 MO 5/29/200 MO 2/7/201 MO 3/26/201 MO 3/26/201 MO 3/26/201	Preferred Stock w/ Warrants Preferred Stock w/ Warrants O Referred Stock w/ Warrants O Referred Stock w/ Exercised Warrants De Preferred Stock w/ Exercised Warrants De Preferred Stock w/ Exercised Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$223,571.11 Currently Not Collectible \$13,962,381.45 Sold, in full; warrants not outstanding \$7,997,813.32 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00	28,440 \$1,000,00 12,000 \$512,50 12,000 \$512,50	(\$10,400,000.00) (\$6,332,625.00)	\$54.621.848.84 \$400.000.00	194,794
8,14	CITT GROUP INC. CITTIGROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO WELLSBORO WELLSBORO WELLSBORO CHILLOTHE CHILLOTHE CHILLOTHE ATLANTA ATLANTA ATLANTA COWNSTON COWNSTON COWNSTON COWNSTON	NY 12/10/200 NY 10/26/200 NY 12/10/201 NY 12/10/201 NY 13/12/01 PA 1/16/200 PA 8/4/201 PA 9/12/201 PA 9/12/201 PA 9/12/201 PA 9/12/201 MO 5/26/201 MO 2/20201 MO 2/20201 MO 3/26/201 GA 3/20/200 GA 8/13/201 LA 3/20/200 LA 6/26/201	Preferred Stock w/ Warrants Del Preferred Stock w/ Warrants Del Preferred Stock w/ Warrants Del Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Del Preferred Stock w/ Exercised Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00 \$2,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,381.45 Sold, in full; warrants not outstanding \$7,997,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00	25,440 \$1,000,00 12,900 \$512,50 12,000 \$512,50 (\$128,073,75)	(\$10,400,000.00) (\$6,332,625.00)	\$54.621.848.84 \$400.000.00	194,794
8,14	CITT GROUP INC. CITTISROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD NEYADA CITY NEYADA CITY CHILLOTHE COPMICTON COPMICT	NY 12/10/200 NY 10/28/200 NY 10/28/200 NY 12/10/20 NY 12/10/20 PA 11/16/200 PA 84/201 PA 91/20/20 CA 12/23/200 CA 9/23/201 MO 27/20/20 MO 27/20/20 MO 27/20/20 MO 3/26/201 MO 3/26/201 A 3/20/200 GA 8/13/201 LA 6/28/201 LA 6/28/201	Preferred Stock w/ Warrants Deferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Deferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock Preferred Stock w/ Exercised Warrants Preferred Stock Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$7,462,000,00 \$2,400,000,00 \$5,300,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.30,000,00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100,00 Redeemed, in full; warrants not outstanding \$23,571,11 Currently Not Collectible \$13,962,381.45 Sold, in full; warrants not outstanding \$7,997,813,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$18,028,80 Full investment outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00	28,440 \$1,000,00 12,990 \$512,50 12,000 \$412,50 (\$128,073,75) 7,462 \$1,000,00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$54.621.648.94 \$400.000.00 \$256.018.75 \$369.028.12	194,794
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD NEYADA CITY NEYADA CITY CHILLOTHE COPMICTON COPMICT	NY 12/10/200 NY 10/26/200 NY 10/26/200 NY 12/10/20 NY 12/10/20 NY 12/10/20 PA 14/10/20 PA 84/201 PA 14/10/20 PA 94/20 PA 94/20 PA 94/20 MO 5/26/20 MO 28/20 MO 28/20 MO 28/20 MO 3/26/20 MO 3/26/20 MO 3/26/20 LA 6/20/20 LA 6/20 LA 6/20/20 LA 6/20 LA 6/	Preferred Stock w/ Warrants Di Preferred Stock w/ Warrants Di Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Di Preferred Stock w/ Exercised Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00 \$2,400,000.00 \$5,200,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,381.45 Sold, in full; warrants not outstanding \$2,978,13,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,576,665.50 Full insestment outstanding warrants outstanding \$3,576,665.50 Full insestment outstanding warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00	28,440 \$1,000,00 12,990 \$512,50 12,000 \$412,50 (\$128,073,75) 7,462 \$1,000,00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$54.621.648.94 \$400.000.00 \$256.018.75 \$369.028.12	0 194,794 5 500 2 750 0 120
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW TORK NEW TORK NEW TORK NEW TORK WELLSBORD NEVADA CITY CHILLOTHE CHILLOTHE CHILLOTHE CHILLOTHE ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA SOUTHELL	NY 127102000 NY 12710201 NY 12710201 NY 12710201 NY 12710201 PA 17162000 PA 171620000 PA 171620000 PA 171620000 PA 171620000 PA 171620000 PA 1716200000 PA 1716200000000000000000000000000000000000	Preferred Stock w/ Warrants Display of the Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Display of the Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$7,462,000,00 \$2,400,000,00 \$5,300,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.30,000,00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100,00 Redeemed, in full; warrants not outstanding \$23,571,11 Currently Not Collectible \$13,962,381.45 Sold, in full; warrants not outstanding \$7,997,813,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$18,028,80 Full investment outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 7,462 \$1,000.00 2,400 \$650.13 3,000 \$1,000.00 63 \$35,116.00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$54.621.846.84 \$400,000.00 \$258.018.75 \$387.028.12 \$78.015.60	0 194,794 5 500 2 750 0 120
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLIOTHE SOUTHING ATLANTA OCOVINGTON OCOVINGTON SOUTHILL SOUTHIL	NY 12/10/200 NY 10/10/200 NY 10/10/201 NY 10/10/201 NY 12/10/201 NY 2/10/201 NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00 \$2,400,000.00 \$5,200,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,381.45 Sold, in full; warrants not outstanding \$2,978,13,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,576,665.50 Full insestment outstanding warrants outstanding \$3,576,665.50 Full insestment outstanding warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00 \$3,300,040.00	28,440 \$1,000,00 12,990 \$512,50 12,090 \$512,50 12,000 \$512,50 (\$128,073,75) 7,462 \$1,000,00 2,400 \$650,13 3,000 \$1,000,00 63 \$35,116,00 94 \$35,116,00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$54.621.846.84 \$400,000.00 \$258.018.75 \$387.028.12 \$78.015.60	0 194,794 5 500 2 750 0 120
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC. COMPANIENT INC	NEW YORK WELLSBORD WELLSBORD NEVADA CITY NEVADA CITY CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE COMMISTON COVINGTON COVINGTON COVINGTON OUTHBLL SOUTHHILL SOUTHING GREEN SOUTHHILL SOUTHHILL SOUTHING GREEN SOUTHHILL SOUTHING GREEN SOUTHHILL SOUTHING GREEN	NY 12/10/200 NY 10/10/200 NY 10/10/201 NY 10/10/201 NY 12/10/201 NY 2/10/201 NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00 \$2,400,000.00 \$3,000,000.00 \$8,300,000.00 \$8,779,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$7,997,813,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$180,258.50 Full investment outstanding warrants outstanding \$180,258.50 Full investment outstanding warrants outstanding \$12,236,725.59 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 7,462 \$1,000.00 2,400 \$650.13 3,000 \$1,000.00 63 \$35,116.00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$54.621.846.84 \$400,000.00 \$258.018.75 \$387.028.12 \$78.015.60	5 500 2 750 0 120
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC. CONTROUP INC. CITTISROUP INC. CITTISROUP INC. CONTROUP I	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY NEVADA CITY CHILLOCITIE COUNGTON COUNGTON SERSMALE SOUTHIG GREEN BOWLING GREEN	NY 12/10/200 NY 10/10/200 NY 10/10/201 NY 10/10/201 NY 12/10/201 NY 2/10/201 NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00 \$2,400,000.00 \$5,200,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,381.45 Sold, in full; warrants not outstanding \$2,978,13,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,576,665.50 Full insestment outstanding warrants outstanding \$3,576,665.50 Full insestment outstanding warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00 \$3,300,040.00	28,440 \$1,000,00 12,990 \$512,50 12,090 \$512,50 12,000 \$512,50 (\$128,073,75) 7,462 \$1,000,00 2,400 \$650,13 3,000 \$1,000,00 63 \$35,116,00 94 \$35,116,00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$400,000.00 \$400,000.00 \$256,016.75 \$367,026.12 \$78,015.60 \$150,000.00 \$1,705.602.76	0 194,794 5 500 5 500 2 750 0 120 0 150 8 254,218
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC. COMPANIENT INC	NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE COUNGTON COUNGTON COUNGTON COUNGTON COUNGTON SOUTHHILL SOUTHHI	NY 12/10/2005 NY 12/10/2005 NY 12/10/2015 NY 12/20/2005 NY 12/20/2005 NY 12/20/2015 NY 12/20	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$29,440,000,00 \$10,400,000,00 \$24,990,000,00 \$2,490,000,00 \$2,490,000,00 \$3,400,000,00 \$3,000,000,00 \$8,300,000,00 \$8,300,000,00 \$8,779,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,57,646.54 Redeemed, in full; warrants not outstanding \$12,236,725.90 Redeemed, in full; warrants not outstanding \$12,236,725.90 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00 \$3,300,004.00 \$3,265,788.00	26,440 \$1,000,00 12,900 \$512,50 12,000 \$512,50 12,000 \$512,50 (\$128,073,75) 7,462 \$1,000,00 2,400 \$550,13 3,000 \$1,000,00 63 \$35,116,00 94 \$35,116,00 99 \$35,116,00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$400,000.00 \$400,000.00 \$258.018.75 \$387.028.12 \$78.015.60 \$150,000.00	0 194,794 5 500 5 500 2 750 0 120 0 150 8 254,218
8,14 9,11,36 8	CITT GROUP INC. CITTIGROUP INC	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLICOTHE CHILLICOTHE CHILLICOTHE ATLANTA COUNIGTON COUNIGTON COUNIGTON VERSAILES SOUTHILL SO	NY	Preferred Stock w/ Warrants Or Preferred Stock w/ Warrants Or Preferred Stock w/ Exercised Warrants Or Preferred Stock w/ Exercised Warrants De Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$7,462,000.00 \$2,400,000.00 \$3,000,000.00 \$8,300,000.00 \$8,779,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$7,997,813,22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$180,258.50 Full investment outstanding warrants outstanding \$180,258.50 Full investment outstanding warrants outstanding \$12,236,725.59 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00 \$3,300,004.00 \$3,265,788.00	26,440 \$1,000,00 12,900 \$512,50 12,000 \$512,50 12,000 \$512,50 (\$128,073,75) 7,462 \$1,000,00 2,400 \$550,13 3,000 \$1,000,00 63 \$35,116,00 94 \$35,116,00 99 \$35,116,00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00)	\$54.621.846.84 \$400,000.00 \$256.018.75 \$387.028.12 \$78.015.60 \$150,000.00 \$1,705.602.78	0 194.794 5 500 2 790 0 120 0 150 8 254.218 4 2,571,998
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. CONTROUP	NEW YORK NEW	NY	Preferred Stock w/ Warrants Or Preferred Stock w/ Warrants Or Preferred Stock w/ Exercised Warrants Or Preferred Stock w/ Exercised Warrants De Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,900,000.00 \$7,462,000.00 \$2,400,000.00 \$3,000,000.00 \$8,779,000.00 \$8,779,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$28,571,11 Currently Not Collectible \$13,952,381.45 Sold, in full; warrants not outstanding \$7,997,813.22 Redeemed, in full; warrants not outstanding \$2,403,300,60 Sold, in full; warrants not outstanding \$180,258.50 Full investment outstanding, warrants outstanding \$180,258.50 Full investment outstanding, warrants outstanding \$12,236,725.99 Redeemed, in full; warrants not outstanding \$3,574,645.95 Redeemed, in full; warrants not outstanding \$381,395,557.08 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,265,788.00 \$3,265,788.00 \$3,265,788.00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 13,000 \$1,000.00 14,000 \$650.13 13,000 \$1,000.00 16,31,000.00 16,31,000.00 16,31,000.00 16,31,000.00 17,000.00 18	(\$10,400,000.00) (\$6.332,625.00) (\$5.850,000.00)	\$400,000.00 \$400,000.00 \$256,016.75 \$367,026.12 \$78,015.60 \$150,000.00 \$1,705.602.76	0 194.794 5 500 2 790 0 120 0 150 8 254.218 4 2,571,998
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEYADA CITY NEYADA CITY CHILLGOTHE CHILL	NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,900,000.00 \$7,462,000.00 \$2,400,000.00 \$3,000,000.00 \$8,779,000.00 \$8,779,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,57,646.54 Redeemed, in full; warrants not outstanding \$12,236,725.90 Redeemed, in full; warrants not outstanding \$12,236,725.90 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,300,001.00 \$3,265,786.00 \$300,000,000.00 \$20,500,000.00	26,440 \$1,000.00 12,900 \$512.50 12,000 \$512.50 12,000 \$512.50 2,400 \$550.13 2,400 \$550.13 3,000 \$1,000.00 63 \$35,116.00 94 \$35,116.00 93 \$35,116.00 93 \$35,116.00 93 \$35,116.00 93 \$35,116.00 93 \$35,116.00 93 \$35,116.00	(\$10,400,000.00) (\$6.332,625.00) (\$5.850,000.00)	\$54.621.846.84 \$400,000.00 \$256.018.75 \$387.028.12 \$78.015.60 \$150,000.00 \$1,705.602.78	0 194.794 5 500 2 790 0 120 0 150 8 254.218 4 2,571,998
8,14 9,11,36 8	CITT GROUP INC. CITTIGROUP INC	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY NEVADA CITY CHILLICOTHE	NY 12/10/200 NY 12/10/200 NY 12/10/201 NY 12	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$2,490,000.00 \$3,400,000.00 \$5,300,000.00 \$5,300,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$23,579,281.32 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,574,645,54 Redeemed, in full; warrants not outstanding \$12,236,725.90 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$335,7379,379,32 Redeemed, in full; warrants not outstanding \$335,7379,379,32 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,265,788.00 \$3,265,788.00 \$3,265,788.00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 13,000 \$1,000.00 14,000 \$650.13 13,000 \$1,000.00 16,31,000.00 16,31,000.00 16,31,000.00 16,31,000.00 17,000.00 18	(\$10,400,000.00) (\$6.332,625.00) (\$5.850,000.00)	\$140,000,00 \$400,000,00 \$278,018,75 \$387,028,12 \$78,015,60 \$150,000,00 \$1,705,602,76 \$12,150,120,44 \$225,157,00	0 194,794 5 500 2 750 0 120 0 150 8 254,218 4 2,571,998 4 2571,998
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. CONTROUP INC. CITTISROUP INC.	NEW YORK WELLSSORO NEVADA CITY NEW YORK	NY 12710200 NY 12710201 NY 127	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$2,400,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100,00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,381.45 Sold, in full; warrants not outstanding \$7,997,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$190,288.50 Full investment outstanding warrants outstanding \$192,266,725.99 Redeemed, in full; warrants not outstanding \$12,236,725.99 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$281,859,00 Full investment outstanding warrants not outstanding \$281,859,00 Full investment outstanding warrants not outstanding \$281,859,00 Full investment outstanding warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,265,788.00 \$3,200,000.00 \$2,205,000,000.00 \$2,205,000,000.00	28,440 \$1,000.00 12,900 \$512.50 12,900 \$512.50 12,000 \$512.50 (\$128,073.75) 7,462 \$1,000.00 2,400 \$650.13 3,000 \$1,000.00 63 \$35,116.00 94 \$35,116.00 95 \$35,116.00 95 \$35,116.00 95 \$35,116.00 96 \$35,116.00 97 \$35,116.00 98 \$35,116.00 99 \$35,116.00 99 \$35,116.00 90 \$35,116.00	(\$10,400,000.00) (\$6.332,625.00) (\$5.850,000.00)	\$54.621.846.84 \$400,000.00 \$256.018.75 \$387.028.12 \$78.015.60 \$150,000.00 \$1,705.602.78	0 194.794 5 500 2 790 0 120 0 150 8 254.218 4 2,571,998
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. COMPANIENT INC. CITTISROUP INC	NEW YORK WELLSBORD WELLSBORD WELLSBORD NEW YORK	NY 12/10/2008 NY 12/10/2008 NY 12/10/2008 NY 12/10/2018 NY 12/10	Deferred Stock w/ Warrants Deferred Stock w/ Warrants Deferred Stock w/ Exercised Warrants Deferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000.00 \$26,440,000.00 \$10,400,000.00 \$24,990,000.00 \$2,490,000.00 \$3,400,000.00 \$5,300,000.00 \$5,300,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$23,579,281.32 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,574,645,54 Redeemed, in full; warrants not outstanding \$12,236,725.90 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$335,7379,379,32 Redeemed, in full; warrants not outstanding \$335,7379,379,32 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,265,788.00 \$3,265,788.00 \$20,500,000.00	26,440 \$1,000.00 12,990 \$512.50 12,090 \$512.50 12,000 \$512.50 12,000 \$512.50 7,462 \$1,000.00 2,400 \$650.13 3,000 \$1,000.00 63 \$35.116.00 94 \$35.116.00 93 \$35.116.00 93 \$35.116.00 20,500 \$1,000.00 20,500 \$1,000.00 20,000 \$1,000.00 1,005 \$872.90	(\$10,400,000,00) (\$6,332,625,00) (\$6,530,000,00) (\$6,500,000,00) (\$6,500,000,00)	\$1400,000,000 \$400,000,000 \$258,0118,75 \$387,028,12 \$78,015,600 \$150,000,000 \$17,005,602,78 \$12,150,120,44 \$225,157,000 \$18,500,000,000	0 194,794 5 500 2 750 0 1120 0 150 0 150 0 450,314 0 450,314
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. CONTROUM INC	NEW YORK WELLSBORD WELLSBORD WELLSBORD NEW YORK	NY 12/10/2008 NY 10/20/2008 NY 20/20/2008 NY 20/2008	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants B Preferred Stock w/ Warrants B Preferred Stock w/ Warrants D Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$24,990,000,00 \$2,400,000,00 \$2,400,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,387.14 Solid, in full; warrants not outstanding \$29,797,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,574,645,54 Fell insentence outstanding, warrants outstanding \$12,296,725,99 Redeemed, in full; warrants not outstanding \$33,574,645,54 Redeemed, in full; warrants not outstanding \$32,935,557,08 Redeemed, in full; warrants not outstanding \$33,574,645,54 Feldeemed, in full; warrants not outstanding \$32,572,379,22 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,308.00 \$3,300,904.00 \$3,265,788.00 \$300,000,000.00 \$205,500,000.00 \$200,000,000.00	28,440 \$1,000.00 12,990 \$512.50 12,990 \$512.50 12,000 \$512.50 (\$128,073.75) 7,462 \$1,000.00 2,400 \$650.13 3,000 \$1,000.00 63 \$35,116.00 94 \$35,116.00 93 \$35,116.00 94 \$35,116.00 20,500 \$1,000.00 20,500 \$1,000.00 20,500 \$1,000.00 1,005 \$872.90 1,905 \$872.90	(\$10,400,000,00) (\$6,332,625,00) (\$5,850,000,00) (\$839,686,00)	\$140,000,00 \$400,000,00 \$278,018,75 \$387,028,12 \$78,015,60 \$150,000,00 \$1,705,602,76 \$12,150,120,44 \$225,157,00	0 194,794 5 500 2 750 0 1120 0 150 0 150 0 450,314 0 450,314
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC	NEW YORK WELLSBORD NEWADA CITY CHILLOTHE COVINGTON COVINGTON COVINGTON COVINGTON COVINGTON DERBAILES SOUTHHILL SOUTHHI	NY 12/10/2005 NY 12/10/2015 NY 12/20/2005 NY 12/2005 NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$2,400,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00 \$3,00,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100,00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,381.45 Sold, in full; warrants not outstanding \$7,997,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$190,288.50 Full investment outstanding warrants outstanding \$192,266,725.99 Redeemed, in full; warrants not outstanding \$12,236,725.99 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$281,859,00 Full investment outstanding warrants not outstanding \$281,859,00 Full investment outstanding warrants not outstanding \$281,859,00 Full investment outstanding warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,398.00 \$3,300,900.00 \$3,365,788.00 \$300,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$3,000,000.0	28,440 \$1,000.00 12,990 \$512.50 12,090 \$512.50 12,000 \$512.50 (\$128,073.75) 7,462 \$1,000.00 2,400 \$650.13 3,000 \$1,000.00 63 \$35,116.00 94 \$35,116.00 93 \$35,116.00 93 \$35,116.00 94 \$35,116.00 20,500 \$1,000.00 20,500 \$1,000.00 20,500 \$1,000.00 1,005 \$872.90 1,905 \$872.90 1,905 \$872.90	(\$10,400,000,00) (\$6,332,625,00) (\$6,860,000,00) (\$839,686,00) (\$839,688,00)	\$1400,000,000 \$400,000,000 \$258,0118,75 \$387,028,12 \$78,015,600 \$150,000,000 \$17,005,602,78 \$12,150,120,44 \$225,157,000 \$18,500,000,000	0 194,794 5 500 2 750 0 1120 0 150 0 150 0 450,314 0 450,314
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. COMPANIENT COMPANIENT COMPANIENT. COMPANIENT COMPANIENT COMPANIENT. COMPANIENT COMPANIENT COMPANIENT. COMPANIENT COMPANIENT. COMPANIENT COMPANIENT. COMPANIENT COMPANIENT. COMPANIENT COMPANIENT. COMPANIENT COMPANIENT. COMPANIENT COMPAN	NEW YORK WELLSBORD NEVADA CITY NEW YELLSBORD NEVADA CITY OHILICOTHE CHILICOTHE CHILICOTHE COHILICOTHE COHILICOTHE COHILICOTHE COHILICOTHE COHILICOTHE COHILICOTHE NEW YORK ATLANTA COVINGTON COWNGTON COWNGTON COWNGTON COWNGTON COWNGTON COWNGTON COWNGTON COWNGTON NERSABLES SOUTHHIL SOWLING GREEN SOWLING GREEN SOWLING GREEN SOWLING GREEN FUNT FUNT FUNT FUNT FUNT FUNT FUNT FUN	NY 127102001 NY 12710201 NY 127102	Preferred Stock w/ Warrants Ores of the stock w/ Warrants Ores of the stock w/ Warrants Ores of the stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Ores of the stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$24,990,000,00 \$2,400,000,00 \$2,400,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,387.14 Solid, in full; warrants not outstanding \$29,797,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,574,645,54 Fell insentence outstanding, warrants outstanding \$12,296,725,99 Redeemed, in full; warrants not outstanding \$33,574,645,54 Redeemed, in full; warrants not outstanding \$32,935,557,08 Redeemed, in full; warrants not outstanding \$33,574,645,54 Feldeemed, in full; warrants not outstanding \$32,572,379,22 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,265,788.00 \$3,265,788.00 \$20,500,000.00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 3,000 \$1,000.00 653 \$35,116.00 94 \$35,116.00 93 \$35,116.00 93 \$35,116.00 20,500 \$1,000.00 20,500 \$1,000.00 1,005 \$872.90 1,905 \$872.90 1,905 \$872.90 (\$25,000.00) \$1,005 \$872.90 (\$25,000.00) \$5,000.00	(\$10,400,000,00) (\$6,332,625,00) (\$6,530,000,00) (\$6,500,000,00) (\$6,500,000,00)	\$1400,000,000 \$400,000,000 \$258,0118,75 \$387,028,12 \$78,015,600 \$150,000,000 \$17,005,602,78 \$12,150,120,44 \$225,157,000 \$18,500,000,000	0 194,794 5 500 2 750 0 1120 0 150 0 150 0 450,314 0 450,314
8,14 9,11,36 8	CITT GROUP INC. CITTIGROUP INC	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE SOUTHORION OCOVINGTON OCOVING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN ROWLING GREEN OCOVING GREEN OCOVING GREEN OCOVING GREEN OCOVING GREEN BOWLING G	NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$24,990,000,00 \$2,400,000,00 \$2,400,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,387.14 Solid, in full; warrants not outstanding \$29,797,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,574,645,54 Fell insentence outstanding, warrants outstanding \$12,296,725,99 Redeemed, in full; warrants not outstanding \$33,574,645,54 Redeemed, in full; warrants not outstanding \$32,935,557,08 Redeemed, in full; warrants not outstanding \$33,574,645,54 Feldeemed, in full; warrants not outstanding \$32,572,379,22 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,306,785.00 \$3,306,785.00 \$300,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$3,065,825.50 \$1,662,874.50 \$3,772,645.00	26,440 \$1,000.00 12,900 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 7.462 \$1,000.00 2.400 \$650.13 3.000 \$1,000.00 4335.116.00 94 \$351.16.00 94 \$351.16.00 95 \$35,116.00 96 \$351.16.00 97 \$35.116.00 98 \$35.116.00 99 \$35.116.00 90	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00) (\$839,688.00) (\$133,174.50) (\$432,125.50)	\$140,000,00 \$400,000,00 \$258,018,75 \$387,028,12 \$78,015,60 \$15,705,802,76 \$12,150,120,44 \$12,150,120,44 \$12,150,120,40 \$115,000,000 \$115,000,000 \$115,000,000	0 194,794 5 500 2 750 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. COUPER INC. COMPANIE ON INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COUPER INC. C	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLICOTHE COVINGTON COVINGT	NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$3,400,000,00 \$5,300,000,00 \$5,300,000,00 \$5,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$23,003,381.45 Sold, in full; warrants not outstanding \$24,003,380.60 Sold, in full; warrants not outstanding \$34,003,380.60 Sold, in full; warrants not outstanding \$180,258,50 Full investment outstanding, warrants outstanding \$3,574,645,94 Redeemed, in full; warrants not outstanding \$12,236,725,99 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$23,176,379,379,379 Redeemed, in full; warrants not outstanding \$33,18,685,05 Full investment outstanding warrants not outstanding \$33,18,685,05 Sold, in full; warrants not outstanding \$33,318,685,05 Sold, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,306,785.00 \$3,306,785.00 \$300,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$3,065,825.50 \$1,662,874.50 \$3,772,645.00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 3,000 \$1,000.00 653 \$35,116.00 94 \$35,116.00 93 \$35,116.00 93 \$35,116.00 20,500 \$1,000.00 20,500 \$1,000.00 1,005 \$872.90 1,905 \$872.90 1,905 \$872.90 (\$25,000.00) \$1,005 \$872.90 (\$25,000.00) \$5,000.00	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00) (\$839,688.00) (\$133,174.50) (\$432,125.50)	\$1400,000,000 \$400,000,000 \$258,0118,75 \$387,028,12 \$78,015,600 \$150,000,000 \$17,005,602,78 \$12,150,120,44 \$225,157,000 \$18,500,000,000	0 194,794 5 500 2 750 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. CONTIST.	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEYADA CITY NEW YORK NEW YORK NEW YORK CHILLOOTHE CH	NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$24,990,000,00 \$2,400,000,00 \$2,400,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00 \$30,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,962,387.14 Solid, in full; warrants not outstanding \$29,797,813.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$3,574,645,54 Fell insentence outstanding, warrants outstanding \$12,296,725,99 Redeemed, in full; warrants not outstanding \$33,574,645,54 Redeemed, in full; warrants not outstanding \$32,935,557,08 Redeemed, in full; warrants not outstanding \$33,574,645,54 Feldeemed, in full; warrants not outstanding \$32,572,379,22 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding \$32,572,379,25 Redeemed, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306,00 \$3,300,000.00 \$2,212,306,00 \$3,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$3,000,500.00 \$3,000.00 \$3,000,500	26,440 \$1,000.00 12,960 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 2,400 \$659.13 3,000 \$1,000.00 63 \$35,116.00 94 \$35,116.00 94 \$35,116.00 95 \$35,116.00 96 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 20,000 \$1,000.00 1,005 \$872.90 1,905 \$872.90 (\$25,000.00) 3,399 \$855.10 (\$95,032.45)	(\$10,400,000.00) (\$6,332,625.00) (\$8,880,000.00) (\$839,688.00) (\$839,688.00) (\$139,174.50) (\$242,125.50) (\$177,365.00) (\$269,400.00)	\$400,000.00 \$400,000.00 \$225,018.75 \$387.028.12 \$78.015.60 \$150,000.00 \$17,005.802.78 \$12,150,120.44 \$12,150,120.44 \$12,150,120.45 \$114,021.50 \$114,021.50	0 194,794 5 500 2 750 0 120 0 150
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. COURTER INC. CO	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY CHILLOTHE CHILLOTHE CHILLOTHE CHILLOTHE CHILLOTHE CHILLOTHE COUNGTON	NY 12/10/2005 NY 12/10/2005 NY 12/10/2015 NY	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$3,400,000,00 \$5,300,000,00 \$5,300,000,00 \$5,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$23,003,381.45 Sold, in full; warrants not outstanding \$24,003,380.60 Sold, in full; warrants not outstanding \$34,003,380.60 Sold, in full; warrants not outstanding \$180,258,50 Full investment outstanding, warrants outstanding \$3,574,645,94 Redeemed, in full; warrants not outstanding \$12,236,725,99 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$23,176,379,379,379 Redeemed, in full; warrants not outstanding \$33,18,685,05 Full investment outstanding warrants not outstanding \$33,18,685,05 Sold, in full; warrants not outstanding \$33,318,685,05 Sold, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,000,000.00 \$2,212,306.00 \$3,306,785.00 \$3,306,785.00 \$300,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$3,065,825.50 \$1,662,874.50 \$3,772,645.00	26,440 \$1,000.00 12,900 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$12.50 12,000 \$12.50 12,000 \$1,000.00 12,000 \$1,000.00 12,000 \$1,000.00 12,000 \$1,000.00 12,000 \$1,000.00 13,000 \$1,000.00 14,005 \$3872.90 19,05 \$875.10	(\$10,400,000.00) (\$6,332,625.00) (\$5,850,000.00) (\$839,688.00) (\$133,174.50) (\$432,125.50)	\$140,000,00 \$400,000,00 \$258,018,75 \$387,028,12 \$78,015,60 \$15,705,802,76 \$12,150,120,44 \$12,150,120,44 \$12,150,120,40 \$115,000,000 \$115,000,000 \$115,000,000	0 194,794 5 500 2 750 0 120 0 150 0 150
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP IN BANKSHARES INC. COURT COMMAINITY BANKSHARES. COMPORATION CITTISROUP IN BANKSHARES. COMPORATION CITTISROUP IN BANKSHARES. CO. COURT COMMAINITY CANNSSHARES. CO. COURT COMPANIENT COURT. COURT COMMAINITY CANNSSHARES. CO.	NEW YORK WELLSBORO WELLSBORO WELLSBORO WELLSBORO NEVADA CITY CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE ATLANTA OOVINGTON COVINGTON OOVINGTON OOVINGTON SERSANLES SOUTHIEL SOUTHIE	NY	Preferred Stock w/ Warrants Or Preferred Stock w/ Warrants Or Preferred Stock w/ Warrants Or Preferred Stock w/ Exercised Warrants Or Preferred Stock w/ Exercised Warrants Or Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$3,400,000,00 \$5,300,000,00 \$5,300,000,00 \$5,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$23,003,381.45 Sold, in full; warrants not outstanding \$24,003,380.60 Sold, in full; warrants not outstanding \$34,003,380.60 Sold, in full; warrants not outstanding \$180,258,50 Full investment outstanding, warrants outstanding \$3,574,645,94 Redeemed, in full; warrants not outstanding \$12,236,725,99 Redeemed, in full; warrants not outstanding \$381,395,557,08 Redeemed, in full; warrants not outstanding \$23,176,379,379,379 Redeemed, in full; warrants not outstanding \$33,18,685,05 Full investment outstanding warrants not outstanding \$33,18,685,05 Sold, in full; warrants not outstanding \$33,318,685,05 Sold, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,300,000.00 \$2,212,306.00 \$3,300,000.00 \$3,300,000.00 \$3,300,000.00 \$3,300,000.00 \$3,300,000.00 \$3,00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 7.462 \$1,000.00 2.400 \$655.13 3.000 \$1,000.00 4.355.16.00 94 \$355.16.00 95 \$355.16.00 96 \$355.16.00 97 \$355.16.00 98 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.10.00 200,000 \$1,000.00 200,000 \$1,	(\$10,400,000,00) (\$6,332,625,00) (\$6,860,000,00) (\$839,686,00) (\$839,688,00) (\$138,174,50) (\$242,125,00) (\$277,355,00) (\$289,400,00)	\$16.000.000 \$400.000.00 \$400.000.00 \$260.018.75 \$387.008.12 \$78.015.60 \$150.000.00 \$1,705.602.78 \$12,150,120.44 \$225.157.00 \$115.500.000.00 \$115.500.000.00 \$115.500.000.00 \$115.500.000.00 \$225.647.46	0 194,794 5 500 2 750 0 120 0 150 0 150
8.14 9.11,36 8	CITT GROUP INC. CITTISROUP INC. COURTISROUP INC. CITTISROUP INC. CITTISROUP INC. COURTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COURTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COURTISROUP INC. COURTISROUP INC. CITTISROUP INC. COURTISROUP INC. C	NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEYADA CITY NEW LLCOTHE CHILLOTHE COUNTRIC ORE COUNTRIC SOUTHHEL	NY 12/10/200 NY 12/10/200 NY 12/10/200 NY 12/10/201 NY 12	Deferred Stock w/ Warrants Deferred Stock w/ Warrants Deferred Stock w/ Exercised Warrants Deferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$7,997,815.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$180,258.80 Full investment outstanding warrants outstanding \$180,258.80 Full investment outstanding warrants outstanding \$12,236,725.89 Redeemed, in full; warrants not outstanding \$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$23,572,379.25 Redeemed, in full; warrants not outstanding \$33,318,585.05 Sold, in full; warrants not outstanding \$33,318,585.05 Sold, in full; warrants not outstanding	\$26,440,000.00 \$8,150,000.00 \$6,150,000.00 \$1,560,312.00 \$3,300,000.00 \$3,360,788.00 \$3,300,900.00 \$2,212,308.00 \$3,300,900.00 \$2,212,308.00 \$3,300,900.00 \$3,366,788.00 \$300,000.000.00 \$200,000.000.00 \$200,000.000.00 \$200,000.000.00 \$3,772,845.00 \$3,772,845.00 \$5,730,640.00	26,440 \$1,000.00 12,900 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$12.50 12,000 \$12.50 12,000 \$1,000.00 12,000 \$1,000.00 12,000 \$1,000.00 12,000 \$1,000.00 12,000 \$1,000.00 13,000 \$1,000.00 14,005 \$3872.90 19,05 \$875.10	(\$10,400,000,00) (\$6,332,625,00) (\$6,860,000,00) (\$839,686,00) (\$839,688,00) (\$138,174,50) (\$242,125,00) (\$277,355,00) (\$289,400,00)	\$400,000.00 \$400,000.00 \$258,018,75 \$387,028,12 \$78,015,50 \$150,000.00 \$17,005,802,78 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44 \$12,150,120,44	0 194,794 5 500 2 750 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 160,000 5 145,579 5 450 7 30
8,14 9,11,36 8	CITT GROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP INC. CITTISROUP INC. COMPANIENT COMPORATION CITTISROUP IN BANKSHARES INC. COURT COMMAINITY BANKSHARES. COMPORATION CITTISROUP IN BANKSHARES. COMPORATION CITTISROUP IN BANKSHARES. CO. COURT COMMAINITY CANNSSHARES. CO. COURT COMPANIENT COURT. COURT COMMAINITY CANNSSHARES. CO.	NEW YORK WELLSBORO WELLSBORO WELLSBORO WELLSBORO NEVADA CITY CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE CHILLICOTHE ATLANTA OOVINGTON COVINGTON OOVINGTON OOVINGTON SERSANLES SOUTHIEL SOUTHIE	NY 12/10/200 NY 10/20/200 NY 10/20/200 NY 10/20/200 NY 12/10/201 NY 12/20/200 NY 11/20/200 NY 11	Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000,000,000 \$26,440,000,00 \$10,400,000,00 \$10,400,000,00 \$24,990,000,00 \$2,400,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding \$28,889,100.00 Redeemed, in full; warrants not outstanding \$23,571.11 Currently Not Collectible \$13,952,387.45 Sold, in full; warrants not outstanding \$7,997,815.22 Redeemed, in full; warrants not outstanding \$2,403,330.60 Sold, in full; warrants not outstanding \$180,258.80 Full investment outstanding warrants outstanding \$180,258.80 Full investment outstanding warrants outstanding \$12,236,725.89 Redeemed, in full; warrants not outstanding \$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$23,572,379.25 Redeemed, in full; warrants not outstanding \$33,318,585.05 Sold, in full; warrants not outstanding \$33,318,585.05 Sold, in full; warrants not outstanding	\$26,440,000.00 \$6,657,375.00 \$6,150,000.00 \$7,462,000.00 \$1,560,312.00 \$3,300,000.00 \$2,212,306.00 \$3,300,000.00 \$3,300,000.00 \$3,300,000.00 \$3,300,000.00 \$3,300,000.00 \$3,00	26,440 \$1,000.00 12,990 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 12,000 \$512.50 7.462 \$1,000.00 2.400 \$655.13 3.000 \$1,000.00 4.355.16.00 94 \$355.16.00 95 \$355.16.00 96 \$355.16.00 97 \$355.16.00 98 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.16.00 99 \$355.10.00 200,000 \$1,000.00 200,000 \$1,	(\$10,400,000,00) (\$6,332,625,00) (\$6,860,000,00) (\$839,686,00) (\$839,688,00) (\$138,174,50) (\$242,125,00) (\$277,355,00) (\$289,400,00)	\$16.000.000 \$400.000.00 \$400.000.00 \$260.018.75 \$387.008.12 \$78.015.60 \$150.000.00 \$1,705.602.78 \$12,150,120.44 \$225.157.00 \$115.500.000.00 \$115.500.000.00 \$115.500.000.00 \$115.500.000.00 \$225.647.46	0 194,794 5 500 2 750 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 160,000 5 145,579 5 450 7 30

		a.		A11 11				Capital Rep	payment / Disposition / Auction ^{3,5}	(B. E. 11. Martin (B. B. 13.	Warrant Proceeds	
Footnote	CODORUS VALLEY BANCORP, INC.	YORK	PA 9/28/2011	Oridinal Investment Type	Original investment Amount	Outstanding investment	Total Cash Back Investment Status*	Amount (Fee	Shares Avd. Price	(Realized Loss) / (Write-off) Gain	\$526,604.00 26	263,859
8,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR I AMAR	CO 2/13/2009 CO 7/19/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding	\$46,995.00	52 \$903.75	(\$5,005,00)		
	COLOEAST BANKSHARES, INC.		CO 7/22/2013 CO 9/12/2013					\$8,990,505.00	9,948 \$903.75	(\$957,495.00)	\$494,381.25	50
8.11.14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 3/27/2009	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding		(\$90,375.00)			_
	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK COLONY BANKCOR: INC.	WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD	PA 10/26/2011	Preferred Stock w/ Exercised Warrants				\$574,000.00	574 \$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA 1/9/2009 GA 2/7/2013	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding	\$21,633,944.71	27,661 \$782.11	(\$6,027,055.29)		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 2/8/2013 GA 3/26/2013					\$265,135.29	339 \$782.11 (\$218.990.80)	(\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA 6/12/2013						(\$218,990.80)		\$810,000.00 50	500,000
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA 11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding	\$76,898,000.00	76.898 \$1.000.00			_
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 9/1/2010					ψ10,000,000.00	70,000 \$1,000.00		\$3,301,647.00 39	398,023
8,14,44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO 2/27/2009 CO 9/22/2011	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260 \$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS	TX 11/14/2008 TX 3/17/2010	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding	\$2 250 000 000 00			***************************************	
	COMERICA INC.	DALLAS DALLAS	TX 3/17/2010 TX 5/12/2010					\$2,250,000,000.00	2,250,000 \$1,000.00		\$181,102,043.40 11,47	179,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	TX 5/12/2010 CA 1/9/2009 CA 10/7/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 10/1/2013					\$5,000,000.00	5,000 \$1,000.00		\$566,858.50 8	87,209
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 5/22/2009 KY 8/7/2012	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130,500.00	174,000 \$0.75	(\$43,500.00)		_
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 8/8/2012 KY 8/9/2012					\$1,469,250.00	1,959,000 \$0.75 17,467,000 \$0.75	(\$489.750.00)		
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/9/2012 KY 8/10/2012					\$13,100,250.00 \$600,000.00	17,467,000 \$0.75 800,000 \$0.75	(\$4,366,750.00) (\$200,000.00)	\$792,990.00 90 \$105,732.00 12	20,000
0.44	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9/11/2012		\$7,701,000.00	\$0.00	00 454 440 70 0 141 6 14		(\$153,000.00)			
0,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	\$7,323,651.00	7,701 \$951.00	(\$377,349.00)	\$362,427.91	385
8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 9/12/2013 CA 1/16/2009	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding		(\$73,236.51)			
	COMMUNITY 1ST BANK	ROSEVILLE	CA 12/19/2012					\$2,550,000.00	2,550 \$1,000.00		\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF GOFF	KS 3/6/2009 KS 7/18/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding	\$500,000.00	500 \$1,000.00		\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54 Redeemed, in full; warrants not outstanding					
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 9/29/2010 AZ 7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000 \$1,000.00		\$2,600,000.00	2,600
0.44.00	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 2/11/2015					\$3,872,000.00	3,872 \$1,000.00		\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA 1/16/2009 CA 9/29/2010	Preferred Stock w/ Warrants	\$1,747,000.00	\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747 \$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 5/29/2009	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468 \$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 10/19/2011	Preferred Stock w/ Warrants				\$19,468,000.00	19,468 \$1,000.00		\$1,100,869.50 38	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 12/19/2008 VA 7/24/2013	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding	\$4,500,000,00	4,500 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 11/20/2013					\$2,500,000.00	2,500 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 4/23/2014 VA 6/4/2014					\$10,680,000.00	10,680 \$1,000.00		\$780,000.00 78	80,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	\$3,717,560.00	0.000	10050 110 00		100
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/2012 CA 1/11/2013					\$3,717,560.00	3,976 \$935.00 (\$25,000.00)	(\$258,440.00)	\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	\$12.643.000.00	12,643 \$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 1/9/2013 VA 5/28/2015					\$12,843,000.00	12,843 \$1,000.00		\$873,485.00 6	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL 5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	\$3.136.500.00	6.970 \$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding					040
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/2014 AR 2/10/2014					\$3,705,037.50 \$8,867,389.75	3,750 \$988.01 8,975 \$988.01	(\$44,962.50) (\$107,610.25)	\$85,157.88 \$544,614.34	550
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/10/2014 AR 3/19/2014 TN 3/20/2009 TN 8/18/2011 TN 2/27/2009				\$23,628,111,33 Redeemed in full: warrants not outstanding		(\$125,724.27)	1,2,		
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 3/20/2009 TN 8/18/2011	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00		\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 2/27/2009 TN 4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding	\$1,322,500.50	4,401 \$300.50	(\$3,078,499.50)	\$72,314.55	440
	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/14/2014					\$1,322,500.50	13,405 \$300.50	(\$9,376,797.50)	\$387,399.37	750
8.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN 7/18/2014 MS 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(\$53,507.03)			_
0,07	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	BRANDON	MS 11/30/2012	Preferred Stock w/ Exercised Warrants	\$1,030,000.00	30.00	\$1,220,300.03 Solo, III full, wallants not outstanding	\$1,002,750.00	105 \$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 1/11/2013 MS 3/26/2013						(\$10,027.50) (\$14,972.50)			_
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	MS 3/26/2013 OH 12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/2012 OH 12/20/2012					\$952,850.00 \$1,517,150.00	1,003 \$950.00 1,597 \$950.00	(\$50,150.00) (\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 1/11/2013 OH 3/26/2013						(\$24,700.00) (\$300.00)			
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 1/30/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding					
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 8/11/2011 NJ 10/26/2011					\$9,000,000.00	9,000 \$1,000.00		\$460,000.00 31	311,972
15,17	COMMUNITY PARTIERS BANCORP COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 MN 8/12/2013	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding	2				
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 9/12/2013					\$4,400,000.00	4,400,000 \$1.11 (\$48,849.24)		\$484,924.00 \$177,716.96 13	32,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding	***********			2,200	4.000
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	CA 12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12/10/2012	Preferred Stock w/ Warrants				\$2,172,000.00	3,000 \$724.00			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES		CA 12/11/2012 CA 1/11/2013					\$9,122,400.00	12,600 \$724.00 (\$112,944.00)	(\$3,477,600.00)		
53 110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/2013 NC 2/13/2009	Preferred Stock w/ Warrants	\$51,500,000,00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding				\$698,351.00 52	21,158
55,.10	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 5/23/2014	Oloca III Trandito	901,000,000.00	30.00	Y 12,1 TO, OU 1.00 SOM, III 1011, WOI I OIL OU OU OIL	\$10,149,929.90	1,085,554 \$9.35	(\$41,350,070.10)		
8 14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO	NC 5/27/2015 SC 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding				\$10,356.69 2	22,071
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 1/9/2009 SC 10/29/2012		90,200,000.00	\$5.00	and the second s	\$23,932.54	29 \$825.26	(\$5,067.46)	***************************************	401
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/31/2012 SC 1/11/2013					\$2,687,046.56	3,256 \$825.26 (\$25,000.00)	(\$568,953.44)	\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 2/13/2009 AR 11/30/2012	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding	\$540.000.00	638 \$860.00	(\$89,320.00)	20,000,00	20
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 1/11/2013					\$548,680.00	(\$5,486.80) (\$19,513.20)	(\$89,320.00)	\$3,960.00	32
8 14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILEORD	AR 3/26/2013 NE 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8.781,205.02 Sold, in full: warrants not outstanding		(\$19,513.20)			
0,10	COUNTRY BANK SHARES, INC.	MILFORD	NE 11/28/2012		97,020,000.00	30.00	40,101,200.02 Sout, in rull, Wallanto Not Outstallully	\$713,208.30	777 \$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/29/2012 NE 1/11/2013					\$6,193,989.20	6,748 \$917.90 (\$69,071.98)	(\$554,010.80)	\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding	\$5,000,000.00			\$250,000.00	050
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding		5,000 \$1,000.00		\$250,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 1/8/2014 WY 11/19/2014					\$1,000,000.00	1,000 \$1,000.00		A166 000 07	455
-	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	wr 11/19/2014				<u> </u>	\$2,100,000.00	2,100 \$1,000.00	1	\$155,000.00	155

CI	istitution Name RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bar	icshares RALEIGH	State NC	Date 1/9/200	Original Investment Type' 9 Preferred Stock w/ Warrants	Original Investment Amount Outsta \$24,900,000.00	snding Investment Total (sash Back* Investment Status* \$33,014,741.20 Redeemed, in full; warrants not outstanding	Amount (Fee	Shares Avg. Pri	(Realized Loss) / (Write-off) Gair	Wt Amount	WA S
IC	RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bar	cshares RALEIGH	NC	2/19/201-	4	, ,,	7	, and the same of	\$24,900,000.00	24,900 \$1	,000.00		00.00
CI	RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bar ROSSTOWN HOLDING COMPANY	schares RALEIGH BLAINE	NC MN	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding				\$1,681,00	0.00
C	ROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/201	9 Preferred Stock w/ Exercised Warrants 3	¥10,000,000.00	90.00	Total Control (Control of Control	\$343,794.50		\$982.27 (\$6,205.50)		
C	ROSSTOWN HOLDING COMPANY ROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN MN	9/12/201	3				\$10,117,381.00	(\$104.611.76)	\$982.27 (\$182,619.00)	\$531,21	0.67
C	SRA BANK CORP. SRA BANK CORP.	WRENS	GA	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,260,755.60 Sold, in full; warrants not outstanding					
C	SRA BANK CORP. VB FINANCIAL CORP.	WRENS ONTARIO	GA CA	6/29/2015	5 8 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	\$2,400,000.00	2,400 \$1	,213.75	\$513,000.00 \$166,81	.5.60
C'	VB FINANCIAL CORP.	ONTARIO	CA	8/26/2009	9	¥100,000,000.00	30.00	C. 25(2 TO,000.00 TOOGGINGS, III (UII), WAITAINS ITOT OUISIAIRUITU	\$97,500,000.00		.000.00		
C'	VB FINANCIAL CORP.	ONTARIO	CA	9/2/2009	9				\$32,500,000.00	32,500 \$1	,000.00	81 007 01	00.00
4 D.	VB FINANCIAL CORP. .L. EVANS BANCORP	ONTARIO BURLEY	ID	10/28/2009 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33 Redeemed, in full; warrants not outstanding				\$1,307,00	
D.	L. EVANS BANCORP	BURLEY	ID	9/27/201	1				\$19,891,000.00	19,891 \$1	,000.00	\$995,00	J0.00
	EERFIELD FINANCIAL CORPORATION EERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	9/8/201	9 Subordinated Debentures w/ Exercised Warrants 1	\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00	\$132,00	00.00
DI	ELMAR BANCORP	DELMAR	MD	12/4/200	9 Preferred Stock w/ Exercised Warrants 3	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding					
D	ELMAR BANCORP ELMAR BANCORP	DELMAR DELMAR	MD MD	2/7/201	3				\$5,293,527.28 \$215,462.72	352	\$612.11 (\$3,354,472.72) \$612.11 (\$136,537.28)	\$311,94	3.55
Di	ELMAR BANCORP	DELMAR	MD	2/8/201: 3/26/201:	3				****	(\$55,089.90)	· · · · · · · · · · · · · · · · · · ·		
DI	ESOTO COUNTY BANK ESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding					_
DI	ESOTO COUNTY BANK	HORN LAKE	MS	9/24/201	3	\$1,500,000.00			\$301,428.58	366	\$823.58 (\$64,571.42)	\$40,56	ð3.34
Di	ESOTO COUNTY BANK ESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/2013	3				\$1,895,467.59	(\$33,333.34)	\$818.78 (\$419,532.41)		-
Di	ESOTO COUNTY BANK IAMOND BANCORP, INC.	WASHINGTON	MS	5/22/200	3	\$20,445,000.00	\$0.00	\$21,101,618.19 Sold, in full; warrants not outstanding		(900,000.04)			\rightarrow
DI	IAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2013	2		*****		\$4,381,500.00	6,000,000	\$0.73 (\$1,618,500.00)		_
Di	IAMOND BANCORP, INC. IAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/9/201	2				\$10,197,941.25 \$350,520.00	13,965,000 480,000	\$0.73 (\$3,767,058.75) \$0.73 (\$129,480.00)	\$688,04 \$91,53	
D	IAMOND BANCORP, INC	WASHINGTON	MO	8/10/2013 9/11/2013	2				\$330,320.00	(\$149,299.61)	(9120,400.00)	\$91,53	
D	ICKINSON FINANCIAL CORPORATION II ICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	1/16/2009 2/7/2013	9 Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding	\$8,025,555.03		\$552.61 (\$6,497,444.97)	\$3,37	72 10
Di	ICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/201	3				\$8,025,555.03 \$72,684,793.30	131,530	\$552.61 (\$58,845,206.70)	\$3,31 \$4,922,04	44.87
DI	ICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/201: 3/26/201:	3	01 001		2 10 10 10 10 10 10 10 10 10 10 10 10 10		(\$807,103.48)		,	4
	ISCOVER FINANCIAL SERVICES ISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	L	3/13/200	9 Preferred Stock w/ Warrants 0 0 9 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding	\$1.224.558.000.00	1.224.558 \$1	,000.00		
	ISCOVER FINANCIAL SERVICES NB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	ì	7/7/201	0				V1,227,000,000.00	1,227,000 \$1		\$172,000,00	00.00 2
Di	NB FINANCIAL CORPORATION NB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	1/30/200	9 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00	14 750 64	000.00		4
Di	NB FINANCIAL CORPORATION NB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/201 9/21/201	1				\$11,750,000.00	11,750 \$1	,000.00	\$458,00	30.00
D	UKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2009	9 Subordinated Debentures w/ Exercised Warrants 3	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full; warrants not outstanding			21.00		
Di	UKE FINANCIAL GROUP, INC. UKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/201	4				\$5,000,000.00 \$2,000,000.00	5,000,000 2,000,000	\$1.00 \$1.00		
Di	UKE FINANCIAL GROUP, INC. UKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/201 4/2/201	4				\$2,000,000.00 \$5,000,000.00	2,000,000 5,000,000	\$1.00 \$1.00	\$600,00	00.00
	AGLE BANCORP, INC. AGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/5/2000	8 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000 \$1	,000.00		=
E/	AGLE BANCORP, INC.	BETHESDA	MD	7/14/201	1				\$23,235,000.00	23,235 \$1	,000.00		
E/	AGLE BANCORP, INC.	BETHESDA	MD	11/23/201	1 Conferred Steels of William	Page 5 10 000 00	80.00	2070 700 400 00 D-J i-/ "				\$2,794,42	22.00
E)	AST WEST BANCORP, INC. AST WEST BANCORP, INC.	PASADENA PASADENA	CA CA	12/5/200	8 Preferred Stock w/ Warrants 0 1 9 Preferred Stock w/ Warrants 3	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00	306,546 \$1	,000.00		\rightarrow
E	AST WEST BANCORP, INC.	PASADENA	CA	1/26/201	1	004		000 500 050 00 0 0 11 1 1 1				\$14,500,00	00.00
	ASTERN VIRGINIA BANKSHARES, INC. ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/9/2009	9 Preterred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding	\$3,900,000.00	3,900 \$1	.104.11	\$406,029.00	-
E	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK							\$20,100,000.00	20,100 \$1	.104.11	\$2,092,611.00	
E/	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	1/6/201 5/13/201	4					(\$264,986.40)		\$115,00	00.00
E	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	VA NC	1/16/2009	9 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08 Redeemed, in full; warrants not outstanding				\$115,00	.0.00
E	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009 2/19/201	4		• • • • • • • • • • • • • • • • • • • •		\$17,949,000.00	17,949 \$1	.000.00		_
	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. MCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC PA	12/23/200	8 Preferred Stock w/ Warrants	\$7.500.000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding				\$871,00	0.00
EI	MCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/201 12/7/201	1	\$7,500,000.00	30.00	yo,oro,or-or incucation, in ruin, warrants not outstaining	\$7,500,000.00	7,500 \$1	,000.00		
EI	MCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/201	1 Professed Stock w/ Warrants	\$24,000,000,00	80.00	\$20.415.050.90 Radoomed in f-111				\$51,11	3.00
EI	NCORE BANCSHARES INC. NCORE BANCSHARES INC.	HOUSTON	TX	12/5/2000 9/27/201	8 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,000 \$1	,000.00		
EI	NCORE BANCSHARES INC.	HOUSTON ST. LOUIS	TX	11/23/201	Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	2022				\$637,07	71.00
	NTERPRISE FINANCIAL SERVICES CORP. NTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS				\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000 \$1	,000.00		
	NTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/201	3				- JU,000,000.00	50,000 #1		\$1,006,10	00.00
4 E1	NTERPRISE FINANCIAL SERVICES GROUP, INC. NTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	6/12/200	3 9 Preferred Stock w/ Exercised Warrants 1	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding	\$4.000.000.00	4000 84	,000.00	\$200.00	00.00
3 E	QUITY BANCSHARES, INC.	WICHITA	KS	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full; warrants not outstanding				<u> </u>	
E	QUITY BANCSHARES, INC. XCHANGE BANK	WICHITA	KS	8/11/201	9 Preferred Stock w/ Exercised Warrants	\$43,000,000,00	\$0.00		\$8,750,000.00	8,750 \$1	,000.000	\$438,00	J0.00
	XCHANGE BANK XCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/3/201	8 Preferred Stock w/ Exercised Warrants 2	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding	\$481,387.50	550	\$875.25 (\$68,612.50)		
E	XCHANGE BANK	SANTA ROSA	CA	8/8/2011 8/9/2011	2				\$17,505,000,00	20,000	875.25 (\$2.495.000.00)	\$1,910,89 \$120,38	J8.00
E	XCHANGE BANK XCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/9/2011 8/10/2011	2				\$8,725,367.25 \$420,995.25		\$875.25 (\$1,243,632.75) \$875.25 (\$60,004.75)	\$120,38 \$22,93	30.78
E	XCHANGE BANK	SANTA ROSA	CA	8/13/2011	2				\$10,503,000.00	12.000	\$875.25 (\$1,497,000.00)	\$22,50	
. E	XCHANGE BANK	SANTA ROSA	CA	9/11/201: 1/30/200: 11/6/200:	2 Proformed Stock w/ Eversiand Warner	\$4,609,000.00	\$0.00	\$0.40£.204.29 Cold in full warttt		(\$376,357.50)			_
• F	& M BANCSHARES, INC. & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	11/6/200	9 Preferred Stock w/ Exercised Warrants	\$3,535,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding					-
F	& M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013	3				\$4,797,325.00	5,090	\$942.50 (\$292,675.00) \$942.50 (\$166,807.50)		07.50
	& M BANCSHARES, INC. & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	2/7/201	3				\$2,734,192.50 \$144,202.50	2,901 153	\$942.50 (\$166,807.50) \$942.50 (\$8,797.50)	\$222,00	11.50
F	& M BANCSHARES, INC.	TREZEVANT	TN	3/26/201	9 Preferred Stock w/ Exercised Warrants				ψ177,Z0Z.30	(\$76,757.21)	(40,, 87.30)		
F	& M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45 Sold, in full; warrants not outstanding				\$136.81	12 OF
F	& M FINANCIAL CORPORATION (NC) & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/18/2013	2				\$2,664,750.00		\$950.00 (\$140,250.00)		
F	& M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	9/20/2012	2				\$13,485,250.00	14,195	\$950.00 (\$709,750.00)	\$638,46	i0.90
F	& M FINANCIAL CORPORATION (NC) &C BANCORP. INC.	SALISBURY HOLDEN	NC MO	5/22/200	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)			
IF8	&C BANCORP. INC.	HOLDEN	MO	11/8/2013	2	, 1001		1 2010 1010 1010	\$1,590,599.43		\$0.96 (\$68,400.57)		
FE	&C BANCORP. INC. &C BANCORP. INC.	HOLDEN HOLDEN	MO	11/13/201	3				\$1,278,999.18	(\$25,000,00)	\$0.96 (\$55,000.82)	\$125,00	0.00
F	&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding		(920,000.00)			
F8	&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012	2				Aven con or	200	707.50	\$96,46	5.60
F	8M FINANCIAL CORPORATION (TN) 8M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	IN	9/20/201	2				\$157,500.00 \$13,421,362.50	200 17.043	\$787.50 (\$42,500.00) \$787.50 (\$3,621,637.50)	\$645,97	75.00
F	M FINANCIAL CORPORATION (TN) N.B. CORPORATION	CLARKSVILLE HERMITAGE	TN	11/16/2013	2					(\$135,788.63)	1,45102.100.1001	4040,01	
F.	N.B. CORPORATION N.B. CORPORATION	HERMITAGE HERMITAGE	PA DA	1/9/200 9/9/200	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding	\$100,000,000.00	100 000 \$1	.000.00		-
F.	N.B. CORPORATION	HERMITAGE	PA	11/23/201	1				\$100,000,000	100,000 \$1	.00.000	\$690,10	30.00
F	ARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON HOUSTON	TX	3/6/200 7/15/201	9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding			200.00		
F/	ARMERS & MERCHANTS BANCSHARES, INC. ARMERS & MERCHANTS FINANCIAL CORPORATION		TX	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1	,000.000	\$550,00	
F/	ARMERS & MERCHANTS FINANCIAL CORPORATION ARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/201	9 Preferred Stock w/ Exercised Warrants 3	9442,000.00	30.00	gaso, 100.14 Good, in run, multidito flot dutotaliuming	\$425,425.00	442	\$962.50 (\$16,575.00)	(\$2,83	35.00)
F/	ARMERS & MERCHANTS FINANCIAL CORPORATION ARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS	7/26/2013	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202,11 Redeemed, in full: warrants not outstanding		(\$25,000.00)			_

	Institution Name FARMERS BANK, WINDSOR, VIRGINIA	City WINDSOR	State VA	12/31/201	3 Original Investment Type	Ortuinal investment Amount Outsta	mama investment Total C	ash back Investment Status*	Amount (Fee) \$5,689,000,00	Shares Av	(Real	ized Loss) / (Write-off) Gain*	Wt Amount \$438,000.00	.00
F	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/200	99 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full; warrants not outstanding					\$100,000.00	#
F	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	6/19/201	2				\$22,196,700.00	(\$332,950.50) 30,000	\$739.89	(\$7,803,300.00)	\$75,000.00	-00
F	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/200	12 99 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding					\$75,000.00	4
F	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	11/8/201	2				\$96,290.00	100,000	\$0.96	(\$3,710.00)		\exists
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/13/201	12				\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$37,387.14 \$552,936.00	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/201	13				¥11,100,0100	(\$115,548.00)	4	(\$111)100100)		4
45 F	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	3/20/200	13 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding	\$700,000,00	700	\$1,000.00		\$40,000.00	-00
	FBHC HOLDING COMPANY	BOULDER	CO	12/29/200	9 Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16 Sold, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	9
	FBHC HOLDING COMPANY	BOULDER	co	3/0/201	11				\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
F	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$18,874,674.00	24.042	\$897.00	(\$2,167,326.00)	\$994,613.40	40
F	FC HOLDINGS, INC.	HOUSTON	TX	3/26/201	13				\$10,074,074.00	(\$188,746.74)	\$097.00	(\$2,107,320.00)	\$554,013.40	3
45 F	FC HOLDINGS, INC. FCB BANCORP, INC.	LOUISVILLE	KY	12/19/200	3 98 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full; warrants not outstanding						4
F	FOB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	KY IN	9/22/201	11 08 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	.0
F	FFW CORPORATION	WABASH	IN	11/28/201	2	91,200,000.00	90.00	40,441,000.E0 Cold, In rail, Waltano not odolarang	\$879,424.60 \$5,701,813.50	974	\$902.90	(\$94,575.40) (\$613,186.50)		
	FFW CORPORATION	WABASH	IN	11/30/201	12				\$5,701,813.50	6,315	\$902.90	(\$613,186.50)	\$358,558.20	20
	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN LA	5/29/200	3 9 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00	\$5.404.924.35 Redeemed, in full: warrants not outstanding		(\$65,812.38)				
F	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	3/27/201	13				\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	.00
- F	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA DA	12/12/200	08 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			4
F	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/201 5/6/201	15				97,000,000.00	7,000	g1,000.00		\$2,246,531.00	.00
F	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	5/6/201 11/13/200 7/19/201	9 Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding						ヸ
F	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN N	7/19/201	3				\$439,000.00 \$6,218,000.00	439 6.218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.50	50
F	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/22/201 9/12/201	3				\$0,210,000.00	(\$70,490.97)	ψ1,000.50		\$242,302.30	İ
F	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/200 8/1/201	08 Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding	2100 000 10		2004.00	(04 1 070 00)		J
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	8/1/201	12				\$120,320.10 \$26,737.80	135	\$891.26 \$891.26	(\$14,679.90) (\$3,262.20)		4
F	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/201 8/3/201	12				\$26,737.80 \$298,572.10	335	\$891.26 \$891.26	(\$3,262.20) (\$36,427.90)		4
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/7/201	12				\$3,200,514.66	3,591	\$891.26	(\$390,485.34)	\$170,227.93	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/8/201	12				\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.26 \$891.26	(\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	
F	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA		8/9/201 8/10/201					\$26,056,877.36 \$285,203.20	320	\$891.26 \$891.26	(\$3,179,122.64) (\$34,796.80)	\$1,210,615.36 \$176,884.89	ود
F	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS GA	9/11/201	12 08 Preferred Stock w/ Warrants	\$48,200,000,00	\$0.00	\$82,715,982.47 Sold, in full; warrants not outstanding		(\$323,366.95)				+
F	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA GA	7/3/201	12	940,200,000.00	\$0.00	yoz, 10,002.41 Jone, in run, warlattis not outstanding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)		
F	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/201 5/28/201	15	40.400		0.0000000000000000000000000000000000000					\$31,429,313.38	.8
F	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH	2/2/201	08 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320	\$25,000.00			4
F	FIFTH THIRD BANCORP	CINCINNATI	IOH	3/16/201	11					100,020	.==,===.00		\$280,025,936.00	JO
F	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/200	08 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding	\$40 F0F 000 00	0.504	PF 000 00			4
I F	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY NY	2/23/201 3/30/201	11				\$12,505,000.00 \$25,010,000.00	2,501 5.002	\$5,000.00 \$5,000.00			_
F	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY	5/11/201 5/13/200 7/21/201 7/31/200 9/1/201	11				42010.0100.000	-0,002			\$2,079,962.50	<i>5</i> 0
45 F	FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/200	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000,00		\$250,000.00	00
7,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/200	9 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding			\$1,000.00			
F	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/201	11				\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	JO
F	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS				\$1,177,000.00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$600.723.40	760	\$898.21	(\$78.276.51)	\$2,070.40	49
F	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/201 12/11/201	12				\$690,723.49 \$366,469.68	408	\$898.21 \$898.21	(\$78,276.51) (\$41,530.32)	\$2,979.49 \$26,318.80	.80
F	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/201	13					(\$10,571.93)				┛
F	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN TN	3/26/201	19 Preferred Stock w/ Exercised Warrants	\$3.422.000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding		(\$14,428.07)				4
F	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/201	9 Preferred Stock w/ Exercised Warrants		90.00	The state of the s	\$2,395,742.20	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	./1
- F	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/201	13					(\$23,957.42) (\$1,042.58)				4
15 F	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	IN IL	7/24/200	9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)				+
F	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	L	7/24/200 12/21/201	11				\$15,000,000.00	15,000,000	\$1.00			.00
, F	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP	ELK GROVE VILLAGE BROOKI YN	L	12/11/201 3/13/200 8/13/201	12 09 Preferred Stock	\$17,000,000,00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$2,500,000.00	0
	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY NY	8/13/201	10	V11,000,000			\$17,000,000.00	17,000	\$1,000.00			_+
	FIRST BANCORP (NC)	TROY				\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding						4
F	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	9/1/201	11				\$65,000,000.00	65,000	\$1,000.00		\$924,462.00	00
3,121 F	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/200	19 Preferred Stock w/ Warrants 3	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24 Sold, in part; warrants outstanding					φ224,402.00	
F	FIRST BANCORP (PR)	SAN JUAN	PR	8/16/201	13				\$81,000,000.00	12,000,000	\$6.75	(\$64,711,540.92)		4
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	9/13/201 12/5/201	4				\$8,514,153.00 \$22,063,492.11	1,261,356 (\$74,611.09) 4,388,888	\$6.75 \$5.03	(\$6,802,024.20) (\$31,229,144.01)		+
F	FIRST BANCORP (PR)	SAN JUAN	PR	3/6/201	5				\$29,708,351.90	(\$85,000.00) 5,000,000	\$5.94	(\$31,004,790.15)		土
	FIRST BANCTRUST CORPORATION	PARIS	IL	2/20/200	09 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$2.07F.000.00	0.000	\$1,000,00			4
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS		1/18/201	2				\$3,675,000.00 \$3,675,000.00	3,675	\$1,000.00 \$1,000.00		\$368,000.00	.00
15 F	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/200	99 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding						
Į.	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON	WV	7/21/201	11 09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	.0
- F	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	L	9/8/201	11				\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	.00
F	FIRST BANKS, INC.	CLAYTON	MO	12/31/200	11 18 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding	7.0,000					#
F	FIRST BANKS, INC.	CLAYTON	MO	8/8/201	3				\$105,000.00 \$12,171,950.00	300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2.430.181.71	71
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	8/9/201 8/12/201	13				\$12,171,950.00 \$87,028,900.00	248,654	\$350.00 \$350.00	(\$161,625,100.00)	\$2,430,181.71 \$5,919,151.59	
F	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/201 9/24/201	13					(\$993,058.50)				ゴ
F	FIRST BANKS, INC.	CLAYTON	MO MO	9/24/201	3				\$3,209,702.21 \$3,226,801.50	5,819 5,850	\$551.59 \$551.59	(\$2,609,297.79) (\$2,623,198.50)		4
F	FIRST BANKS, INC.	CLAYTON	MO	9/25/201	13				-U,EEU,001.00	(\$64,365.04)	4	(4=(0=0,100.00)		4
	FIRST BUSEY CORPORATION	URBANA	L	3/6/200	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding	6400 000 000 00		£4.000.00			4
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	-	11/23/201	11				\$100,000,000.00	100,000	\$1,000.00		\$63,677.00	.00
3 F	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	ČA	4/10/200	19 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61 Sold, in full; warrants not outstanding					ψ.3,011.00	4
F	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/11/200	09	\$2,032,000.00			\$4.070.00 4.00	1,500	\$04E 20	(\$126,916.00)	\$90,461.65	CE
F	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/20/201	2				\$1,373,084.00 \$2,510,399.84	2,743	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65	-
F	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/201	13					(\$33,333.33)		(9232,000.10)		4
Į.	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	12/19/200	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding	\$25,000,000.00	05.000	\$1,000,00			4
l F	FIRST CALIFORNIA FINANCIAL GROUP. INC.	WESTLAKE VILLAGE	CA	8/24/201	1				\$25,000,000.00	25,000	\$1,000.00		\$599.042.00	.00
F	FIRST CAPITAL BANCORP INC	GLEN ALLEN	VA	4/3/200	11 19 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding					ψ053,042.00	4
F	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	6/19/201 2/6/201	12				\$10,082,565.38	(\$151,238.48) 10,958	\$920.11	(\$875,434.62)		_
4,18,36 F	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK		VA CA	2/6/201	19 Preferred Stock w/ Exercised Warrants	\$2 200 000 00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding					\$266,041.78	5
F. 70,30	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA	12/22/200	99 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	30.00	40,770,074.09 [Noucellieu, III Iuli, wallano not outstanding						
	FIRST CHOICE BANK	CERRITOS SANDUSKY	CA	9/24/201	10 19 Preferred Stock w/ Warrants	\$23.184.000.00	\$0.00	\$25.245.684.71 Sold, in full: warrants not outstanding	\$5,036,000.00	5,036	\$1,000.00		\$110,000.00	.00
	FIRST CITIZENS BANC CORP													

ote	Institution Name FIRST CITIZENS BANC CORP	City SANDUSKY	State	Date 9/5/201	Original Investment Type ¹	Original Investment Amount Outs	tanding Investment Total C	sh Back* Investment Status*	Amount (F	ee) Shares Ava. Price (Rea	alized Loss) / (Write-off) Gain ⁵	Wt Amount \$563 174 0	Wt St
- 11	FIRST COLEBROOK BANCORP. INC.	COLEBROOK	NH	3/20/200	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding				-	
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/201	1				\$4,500,000.00	4,500 \$1,000.00		\$225,000.0	JO
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	11/21/200	8 Preferred Stock w/ Warrants 9	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,500 \$1,000.00			_
_#	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/201	1				φ-11,500,000.00	41,500 \$1,000.00		\$30,600.0	JO
7	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	11/22/201 5/15/200	9 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding	8/10000007	11000 0100			
- 1	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS FI	7/16/201	4 8 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8.499.249.92 Sold, in full: warrants not outstanding	\$14,800,000.00	14,800 \$1,000.00		\$740,000.0	U
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	5/31/201 11/21/200	1				\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)		ᆂ
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/200	8 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding	\$11,155,120.50		(\$194,879.50)		4
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	8/29/201	2				\$11,155,120.50	(\$167,326.81) 11,350 \$982.83	(\$194,879.50)	\$297,500.0	00
18	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	Ĺ	11/1/201 12/11/200 8/8/201	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding					
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	L.	8/8/201	2							\$70,727.5 \$440.082.7	<i>i</i> 8
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	Ĺ	8/9/201 8/10/201	2							\$209,563.2	20
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	L	9/19/201	2				\$326,250.00	500 \$652.50	(\$173,750.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET		9/20/201	2				\$3,051,090.00 \$10,977,660.00	4,676 \$652.50 16,824 \$652.50	(\$1,624,910.00) (\$5,846,340.00)		4-
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	Ĺ	9/21/201	2				\$10,077,000.00	(\$143,550.00)	(00,040,040)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	12/5/200	8 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$534.276.30) 37.000 \$962.66	(\$1,381,580,00)		_
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH	6/19/201	5				\$35,618,420.00	(\$534,276.30) 37,000 \$962.66	(\$1,381,580.00)	\$11,979,295.0	00
36 I	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	L	3/11/201 9/11/201 9/17/201	9 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21 Redeemed, in full; warrants not outstanding					
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK GERING	L	9/17/201	0	05 000 000 00	20.00		\$7,500,000.00	7,500,000 \$1.00		\$375,000.0	.00 :
	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NÉ NF	2/6/200	9 Preferred Stock w/ Exercised Warrants 2	\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.0	00
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/200	9 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding					
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/201	1 8 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00		\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		\perp
- 1	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI	OH	2/24/201	0 Preferred Stock W/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,000 \$1,000.00			
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/201 6/8/201	0							\$2,966,288.3	32 4
4 8	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	KS	6/12/200	9 Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756,000 \$1.00		\$113,000.0	00 1
	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	12/5/200	8 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding				\$113,000.0	0
- 1	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	4/3/201	8 Preferred Stock w/ Warrants 2		****	*	\$56,778,150.00	(\$851,672.25) 65,000 \$873.51	(\$8,221,850.00)		_
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	SC	5/22/201	9 Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding				\$1,400,000.0	00 2
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	4/29/201	3	QE0,000,000.00	90.00	C	\$10,842,200.00	20,000 \$542.11	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	5/31/201	3					(\$108,422.00)			20
	FIRST FINANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	KY TN	12/22/200	5 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding				\$2,500.0	00 2
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	11/9/201	2	\$0,700,000.00	90.00	and not outsiding	\$8,025,750.00	8,700 \$922.50	(\$674,250.00)	\$256,118.7	/5
	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON GOTHENBURG	TN	1/11/201	Preferred Stock w/ Exercised Warrants	\$7.570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding		(\$80,257.50)			4
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE NE	2/27/200	2	\$7,570,000.00	\$0.00	go, roz, uz 1.25 Solo, in ruii; warrants not outstanding	\$26,398.99	29 \$910.31	(\$2,601.01)		
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	10/31/201	2				\$6,864,647.71	7.541 \$910.31	(\$676,352.29)	\$362,118.9	,12
-	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG HAMMOND	NE I A	8/20/20/	Professed Stock w/ Evergland Warranta	\$20,699,000.00	\$0.00	\$24,059,476.66. Redeemed in full warrants not outstanding		(\$68,910.46)			4
	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA	9/22/201	9 Preferred Stock w/ Exercised Warrants 1			\$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070 \$10,000.00		\$1,030,000.0	30
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/200	1 8 Preferred Stock w/ Warrants 0	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding					
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	3/9/201	1				\$866,540,000.00	866,540 \$1,000.00		\$79,700,000.0	00 14,8
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/200	9 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding				\$19,100,000.0	14,8
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/201	2				\$2,336,675.00	3,223 \$725.00	(\$886,325.00)		_
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	3/26/201	3					(\$23,366.75) (\$26,633.25)			4
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/200	9 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding					
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/201 9/12/201	3				\$3,247,112.96	6,398 \$507.52	(\$3,150,887.04)	\$139,320.0	,0
	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA CT	12/12/201	8 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding		(\$25,000.00)			_
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	ICT	4/7/201	0				\$10,000,000.00	10,000 \$1,000.00		\$1,488,046.4	41 1
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/200 9/29/201	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding	\$30,000,000.00	30.000 \$1.000.00			_
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	8/30/201	3				\$30,000,000.00	30,000 \$1,000.00		\$4,089,510.6	61 5
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	8/30/201 1/16/200 5/27/200	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding					
	FIRST MANITOWOC BANCORP, INC. FIRST MARKET RANK ESR / INNON FIRST MARKET RANKSHARES CORPORATION	MANITOWOC RICHMOND	WI	5/27/200	9 Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.0	10
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA VA	12/7/201	1				\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00	
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/200	1 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding					_
5 1	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI	9/15/201	1 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11 Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.0	.0
	FIRST MERCHANTS CORPORATION	MUNCIE	IN.	9/22/201	1	\$110,000,000.00	30.00	VIOLOGO, COC. 11 INCOCCINCO, III IUII, WAITAINS NOT OUISIBIIUING	\$116,000,000.00	116,000 \$1,000.00			
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/201	1 Conference of Character of Williams	2400 000 000 00	20.00	Page 200 and an Dada-and in the				\$367,500.0	00 9
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	-	12/5/200	8 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000 \$1,000.00			_
	FIRST MIDWEST BANCORP, INC.	ITASCA	L	12/21/201	1				\$.50,000,000.00	150,000 \$1,000.00		\$900,000.0	00 1,3
	FIRST NATIONAL CORPORATION	STRASBURG				\$13,900,000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding	840 000 MEG 1	(2404.004.05)	(\$4.000 one on)		
	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA I A	3/20/201	9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 9 9	\$17.836.000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)	\$624,674.6	
1	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/201	1				\$17,836,000.00	17,836 \$1,000.00		\$892,000.0	00
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	11/21/200	8 Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full; warrants not outstanding	\$184,011,000.00	184,011 \$1,000.00			4
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT							\$164,011,000.00	184,011 \$1,000.00		\$2,700,000.0	00 9
1	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	3/13/200	9 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding					
- 1	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA CA	9/15/201	1				\$17,390,000.00	17,390 \$1,000.00		\$375,000.0	00 3
	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA	11/21/200	1 8 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding				\$375,000.0	3
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	12/15/201 1/5/201	0				\$19,300,000.00	19,300 \$1,000.00		24.00	00
	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA	3/13/201	9 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership				\$1,003,227.0	00 2
- 1	FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/29/201	2						(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding					—
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/7/201	3	\$4,596,000.00			\$6,682,192.50	7,575 \$882.14	(\$892,807.50)	\$48,083.6	ō0
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/201	3				\$1,410,831.60	1,600 \$881.77	(\$189,168.40)	\$176,633.6	52
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/201	3	\$15,349,000.00	\$0.00	\$42,004,050,00 Sold in full warrants and a state of a		(\$80,930.24)			_
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	\$10,431,333.89	15,349 \$679.61	(\$4,917,666.11)	\$624.632.4	45
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/201 4/9/201	3				\$12,121,230.00	(\$104,313.34)	74 .10 10	φοΣ-1,00Σ1	
44.45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding					_
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON	PA	9/15/201	1				\$5,017,000.00	5,017 \$1,000.00		\$130,000.0	JO
- 1	FIRST SECURITY GROUP, INC.	CHATTANOOGA			1 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding					4
	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN WA	4/11/201	8 Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)		+
	FIRST SOLIND BANK	SEATTLE	WA	2/20/201	3				\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)		
	FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	7/17/200 9/28/201	3 9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding	\$13,125,000.00				
	FIRST SOUTH BANCORP, INC.	LEXINGTON								13,125,000 \$1.00			

								Capital Rep	ayment / Disposition / Auction ^{3,5}		Warrant Proce	eeds
Footnote	Institution Name FIRST SOUTH BANCORP, INC.	City LEXINGTON	State Date TN 11/28/2012	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee \$36.875,000.00	1)4 Shares Avg. Price (Realiz	zed Loss) / (Write-off) Gain ⁵	Wt Amount \$2,500,000,00	Wt Shares 0 2.500,000
8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding					
8 14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL 6/16/2010 CO 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding	\$10,900,000.00	10,900 \$1,000.00		\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION INC	ALAMOSA	CO 3/26/2013					\$315,007.00	350 \$900.02	(\$34,993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 3/27/2013 CO 3/28/2013					\$2,835,063.00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314,937.00) (\$199,960.00)	\$206,048.21 \$45,788.48	3 50
8 14 44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO 4/9/2013	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding		(\$49,501.10)			
0,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX 9/15/2011					\$13,533,000.00	13,533 \$1,000.00		\$677,000.00	o 677
14,15	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding	\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19	
	FIRST TRUST CORPORATION	NEW ORLEANS	LA 3/26/2013					\$13,750,056.49	(\$137,500.58)	(\$4,210,941.51)	\$044,720.19	896,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA 1/23/2009 CA 4/22/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding	\$4,900,000.00	4,900 \$1,000.00		\$245,000.00	0 245
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD 1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding					240
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD 12/3/2014					\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01		\$15,678.00 \$44,622.00	+
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD 12/4/2014 MD 1/9/2015					QL1,200,000.00	(\$300,603.00)			4
8 11 14 36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 5/27/2015 AL 6/12/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding				\$117,162.42	2 326,323
	FIRST VERNON BANCSHARES, INC.	VERNON	AI 9/29/2010					\$6,000,000.00	6,000 \$1,000.00		\$245,000.00) 245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 2/6/2009 CO 12/11/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full; warrants not outstanding					+
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 12/11/2009 CO 8/9/2012		4			\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)	\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 8/10/2012 CO 9/11/2012					\$62,000.00	(\$62,000.00) 80 \$775.00	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 6/24/2013					\$10,994,240.00	(\$109.942.41) \$883.78	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA	CO 7/26/2013 MI 1/30/2009		\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding					1
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 7/3/2012 MI 7/18/2012					\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)	\$1.946.670.00	0 578.947
11	FIRSTMERIT CORPORATION	AKRON	OH 1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding				\$1,946,670.00	5/0,94/
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 4/22/2009 OH 5/27/2009					\$125,000,000.00	125,000 \$1,000.00		\$5,025,000.00	0 952,260
	FLAGSTAR BANCORP, INC.	TROY	MI 1/30/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding				\$5,025,000.00	832,200
	FLAGSTAR BANCORP, INC.	TROY	MI 3/26/2013					\$1,439,258.50 \$228.401.847.00	1,579 \$911.50 250,578 \$911.50	(\$139,741.50) (\$22,176,153.00)		+
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI 3/27/2013 MI 3/28/2013					\$228,401,847.00 \$13,216,750.00	14.500 \$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI 4/9/2013 MI 6/12/2013						(\$2,430,578.56)		\$12,905.00	0 645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL 7/24/2009	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding				\$12,863.00	043,130
8,14,44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 8/14/2013	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)		+
0,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 9/22/2011	Preferred Stock w/ Warrants				\$9,495,000.00	9,495 \$1,000.00		\$475,000.00	0 475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 12/19/2008 NY 10/28/2009	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full; warrants not outstanding	\$70,000,000,00	70,000 \$1,000,00			
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 12/30/2009					<u> </u>	13,000		\$900,000.00	0 375,806
8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA 2/27/2009 CA 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	0 600
8,11,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 9/15/2011 IL 5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding					
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL 12/11/2012 NJ 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85 Exited bankruptcy/Receivership	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00	750
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 4/20/2012							(\$1,300,000.00)		
8,14,45	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD ARNOLD	MO 9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding	\$3,100,000.00	3,100 \$1,000.00		\$155,000.00	0 155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE PORT ST. LUCIE	FL 12/5/2008	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89 Currently Not Collectible			(\$5,800,000.00)		
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	HAMMOND	LA 1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		
	FPB FINANCIAL CORP.	HAMMOND	LA 12/16/2009 LA 6/16/2010					\$1,000,000.00	1,000 \$1,000.00		\$162,000.00	
8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	WASHINGTON	MO 5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00		\$162,000.00	162
	FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 11/9/2012					\$594,550.00 \$2,629,302.50	940 \$632.50 4,157 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 11/13/2012 MO 1/11/2013					92,028,302.30	(\$25,000.00)	(\$1,327,087.30)	\$40,100.00	- 07
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	L 5/8/2009 L 4/11/2014	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000 \$1.01		\$18,228.00 \$84,514.33	3 100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	L 4/14/2014 L 7/18/2014					\$200,000.00	200.000 \$1.01		\$1,302.00 \$42,257.17	7 50,000
11 14 15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 7/18/2014 CA 6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$35,000,000,00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding		(\$25,000.00)			4
	FREMONT BANCORPORATION	FREMONT	CA 7/25/2012					\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00	0 1,750,000
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 1/23/2009 CA 11/1/2012	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00	0 98
11,14,15	FRONTIER BANCSHARES, INC	AUSTIN	TX 4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding					
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 11/24/2009 TX 10/6/2010					\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00		\$150,000.00	0 150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$270 500 000 00	270 FAX 84 000 00			4
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 7/14/2010 PA 9/8/2010					\$376,500,000.00	376,500 \$1,000.00		\$10,800,000.00	0 5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD	GA 5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	\$6,000,000,00	6 000 \$1 000 00		\$300,000,00	0 200
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 4/13/2012 GA 2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	***************************************	4,000		4000/00000	
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 2/16/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00	435
	GEORGIA PRIMARY BANK	ATLANTA	GA 2/10/2014		34,300,000.00	gu.00	Gran of the control o	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)	\$45,312.50	225
0.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA 3/19/2014	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding		(\$25,000.00)			
0,17	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 10/29/2012 TN 10/31/2012	The state of the s	¥4,001,000.00	30.00	4=,250,100.70 Oom, in ruin, martano not occidifullig	\$26,393.77 \$4,494,221.94	29 \$910.13	(\$2,606.23) (\$443,778.06)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 10/31/2012 TN 1/11/2013					\$4,494,221.94	(\$25,000.00) 4,938 \$910.13	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership		(4==(1==1)			
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ 4/5/2013 NY 10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding			(\$1,607,000.00)		_
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 6/17/2009 NY 7/22/2009		¥.5,555,500.00	30.00		\$10,000,000,000.00	10,000,000 \$1,000.00		\$1,100,000,000.00	
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00 Full investment outstanding; warrants outstanding				\$1,100,000,000.00	0 12,205,045
8,14,44	GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA	OK 4/24/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding		4000		,	
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK 9/8/2011 MS 9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG GRANBY	MS 7/8/2015					\$2,443,320.00	2,443,320 \$1.00		\$122,000.00	0 122,000
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 1/9/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$17,625,917.08 Redeemed, in full; warrants not outstanding					
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 12/11/2009		\$6,319,000.00			84F 040 000 00	15,319 \$1,000.00		8480 000 00	0 450
15	GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	MN 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$15,319,000.00			\$450,000.00	0 450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 4/11/2014 MN 4/14/2014					\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19		\$926,400.00 \$694,800.00 \$626,007.69	9 420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 7/18/2014					93,000,000	(\$100,212.00)		\$020,007.09	-120,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 12/5/2008 MO 8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00	58 000 \$1 000 00			+
		,	o or rar2011	+			+	\$30,000,000.00	30,000 \$1,000.00		+	

Institution Name GREAT SOUTHERN BANCORP	City SPRINGFIELD	State Da	te Ori	ridinal investment Tybe	Original Investment Amount Outsta	anding investment Total C	Investment Status*	Amount (Fee)	Shares Ava. Price (Re	alized Loss) / (Write-off) Gain*	Wt Amount \$6,436,364.00
GREEN BANKSHARES, INC.	GREENEVILLE	TN 1	2/23/2008 Pre	referred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding				90,430,304.00
GREEN BANKSHARES, INC.	GREENEVILLE CLIVE	TN	9/7/2011					\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)	
GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA 1	2/27/2009 Pre	referred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00		
GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE CLIVE	IA IA	1/23/2013 4/24/2013					\$800,000.00 \$800,000.00 \$800,000.00	800 \$1,000.00		
GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA .	4/24/2013	referred Charles of Francisco Warrants	PCF4 000 00	80.00	6700 007 00 Padamad is full	\$800,000.00	800 \$1,000.00		\$120,000.00
GREEN CITY BANCSHARES, INC.	GREEN CITY	MO :	7/14/2010 Pre	referred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$651,000,00	651 \$1,000.00		\$33,000.00
GREER BANCSHARES INCORPORATED	GREER	SC	1/30/2009 Pre	referred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding				\$20,000.00
GREER BANCSHARES INCORPORATED	GREER	SC :	3/19/2014					\$3,150,000.00	3,150 \$1,000.00		
GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC SC	6/11/2014 7/23/2014					\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00		\$500,000.00
IGREGG BANCSHARES, INC.	OZARK	MO :	2/13/2009 Pre	referred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible	¥1,000,000.00	4,000 \$1,000.00		φ.500,000.00
GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK	MO	7/13/2012		\$6,920,000.00	20.00				(\$825,000.00)	
GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH NH	9/15/2011	referred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00		\$346,000.00
GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS	9/25/2009 Sul	ubordinated Debentures referred Stock w/ Warrants	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding				\$2.0,000.00
GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES INC	BELZONI SPRINGFIELD	MS :	7/30/2010	referred Charles of Manager	\$17,000,000.00	\$0.00		\$14,000,000.00	14,000,000 \$1.00		
GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO I	6/13/2012 Pre	referred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO .	4/26/2013					\$96,750.00	100 \$967.50	(\$3,250.00)	
GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	4/29/2013					\$11,513,250.00	11,900 \$967.50	(\$386,750.00)	20,000,000,00
GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	5/31/2013	referred Stock w/ Exercised Warrants referred Stock w/ Exercised Warrants					(\$116,100.00)		\$2,003,250.00
GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009 Pre	referred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership		(55,.00.00)		
GULFSOUTH PRIVATE BANK	DESTIN	FL 1	0/19/2012	referred Charles (Francis 1997		80.00				(\$7,500,000.00)	
GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL FI	8/18/2011	referred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00
HAMILTON STATE BANCSHARES, INC.	IHOSCHTON	GA	2/20/2009 Pre	referred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding				
HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 4	4/13/2011	referred Stock w/ Exercised Warrants	000 047 000 6			\$7,000,000.00	280 \$25,000.00		\$350,000.00
HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA 1:	2/31/2008 Pre 4/14/2014	referred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)	
HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	7/17/2009 Pre	referred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47 Full investment outstanding; warrants not outstanding	93,273,704.04	2,009,022 \$1.57	(977,007,233.40)	
HAVILAND BANCSHARES, INC.	HAVILAND	KS :	3/13/2009 Pre	referred Stock referred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding			·	
HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS 1:	2/29/2010 2/10/2009 Pro	referred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00		\$21,000.00
HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 1	5/9/2012	referred Stock W/ Warrants	\$30,255,000.00	\$0.00	\$50,048,504.07 Redeemed; in full; Warrants not outstanding	\$12,000.000.00	12,000 \$1,000.00		
HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO MO						\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00 18,255 \$1,000.00		
HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013	referred Stock w/ Warra-t-	\$12,895,000.00	\$12,895,000.00	\$1,000,702,00 Full investment and the second and th	 			\$540,000.00
HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	IN I	9/11/2009 Pre	referred Stock w/ Warrants referred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 Full investment outstanding; warrants outstanding \$8,321,471.08 Redeemed, in full; warrants not outstanding	+			
HEARTLAND BANCSHARES, INC.	FRANKLIN	IN .	7/17/2012	referred Stock w/ Exercised Warrants				\$7,000,000.00	7,000 \$1,000.00		\$248,000.00
HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 1:	2/19/2008 Pre	referred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81,698,000.00			
HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA IA	9/28/2011					\$61,098,000.00	81,698 \$1,000.00		\$1.800,000,00
HERITAGE BANKSHARES, INC.	NORFOLK	VA :	9/25/2009 Pre	referred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding				Ç.,,230,000.00
HERITAGE BANKSHARES, INC.	NORFOLK	VA :	3/16/2011					\$2,606,000.00	2,606 \$1,000.00		*****
HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP	NORFOLK SAN JOSE	VA CA 1	8/11/2011 1/21/2008 Pro	referred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497 \$1,000.00		\$303,000.00
HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	3/7/2012	referred Stock w/ Warrants	\$40,000,000.00	30.00	Incommon, in rall, Wallanto Not outstaining	\$40,000,000.00	40,000 \$1,000.00		
HERITAGE COMMERCE CORP.	SAN JOSE	CA (WA 1	6/10/2013				000 000 000 00 00 10 11 17 17				\$140,000.00
HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 1:	1/21/2008 Pre	referred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00		
HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA :	8/17/2011					924,000,000.00	24,000 \$1,000.00		\$450,000.00
HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	3/20/2009 Pre	referred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding				¥ .22,300.00
	PASO ROBLES PASO ROBLES	CA CA	7/17/2013					\$21,000,000.00	21,000 \$1,000.00		\$1,575,000.00
HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	SD 1	1/21/2013 Pre	referred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding				\$1,575,000.00
HF FINANCIAL CORP.	SIOUX FALLS	SD SD	6/3/2009		\$20,000,000.00	90.00	The state of the s	\$25,000,000.00	25,000 \$1,000.00		
HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009				20 044 000 70 11 11 17 17				\$650,000.00
HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ NJ 1:	2/22/2009 Pre	referred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding				
HIGHLANDS BANCORP, INC.	VERNON			referred Stock w/ Exercised Warrants	92,000,000			\$5,450,000.00	5,450 \$1,000.00		\$155,000.00
HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SERRING	FL	3/6/2009 Pre	referred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	\$5,547,600.00		(\$1,152,400.00)	
HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	NJ 1	0/24/2014 1/30/2009 Pre 4/21/2010	referred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding	\$0,047,000	6,700 \$828.00	(\$1,152,400.00)	
HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ -	4/21/2010		0.1,000,000	-		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00
HMN FINANCIAL, INC.	ROCHESTER	MN 1	2/23/2008 Pre	referred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding	\$0.564.005.00	2550 270150	(2000 675 00)	
HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN MN	2/8/2013					\$2,561,325.00 \$16,197,675.00	3,550 \$721.50 22.450 \$721.50	(\$988,675.00) (\$6,252,325.00)	
HMN FINANCIAL, INC.	ROCHESTER	MN	3/26/2013						(\$187,590.00)	(40,000,00)	
HMN FINANCIAL, INC.	ROCHESTER	MN MN	5/26/2015								\$1,843,194.00
HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN S	5/28/2015	referred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56 Redeemed, in full; warrants not outstanding				\$3,686,388.00
HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011	TOTAL CHOCK W/ TF GITGING	\$30,000,000.00	30.00	yor, 100,000.00 (Nodecined, In Idii, Warianto not odistaliding	\$50,000,000.00	50,000 \$1,000.00		
HOME BANCSHARES, INC.	CONWAY	AR :	7/27/2011								\$1,300,000.00
HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL AL	2/20/2009 Pre	referred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding	\$3,250,000,00	3.250 \$1.000.00		\$163,000,00
HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009 Pre	referred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03 Sold, in full; warrants not outstanding		0,000		\$103,000.00
HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 1	1/28/2012	referred Stock w/ Exercised Warrants				\$608,170.50	645 \$942.90 1,255 \$942.90	(\$36,829.50)	
HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES INC.	CORBIN	KY 1	1/30/2012					\$1,183,339.50	(\$17.915.11) 1,255 \$942.90	(\$71,660.50)	\$70,095.00
HOMETOWN BANCSHARES, INC.	CORBIN	KY :	3/26/2013					<u> </u>	(\$17,915.11) (\$7,084.89)		
HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA !	9/18/2009 Pre	referred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding				
HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 1	0/31/2012					\$9,185,000.00	(\$91,850.00) \$918.50	(\$815,000.00)	\$315,461.52
HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	KY 1	2/12/2008 Pre	referred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full; warrants not outstanding		(951,030.00)		
HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 1:	2/19/2012		. 01.00100000	40.00	10 1 10 1 10 1 10 1 10 1 10 1 10 1 10	\$18,400,000.00	18,400 \$1,000.00		
HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY IN	1/16/2013	referred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83 Redeemed, in full; warrants not outstanding				\$256,257.00
HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 1	2/19/2008 Pre 1/10/2010	referred Stock W/ Warrants	\$25,000,000.00	\$0.00	920,007,321.00 Intedeetiled, in full; Warrants not outstanding	\$6,250,000.00	6,250 \$1,000.00		
HORIZON BANCORP	MICHIGAN CITY	IN :	8/25/2011					\$18,750,000.00	18,750 \$1,000.00		
HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	IN 1	1/23/2011	referred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7.119.793.05 Redeemed, in full: warrants not outstanding				\$1,750,551.00
HOWARD BANCORP, INC. HOWARD BANCORP, INC.	FLUCOTT CITY	MD	9/22/2011	rererred Stock W/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983 \$1,000.00		\$299,000.00
HPK FINANCIAL CORPORATION	CHICAGO	L	5/1/2009 Pre	referred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding	\$0,000,000.00	5,555 \$1,000.00		Q2.35,000.00
HPK FINANCIAL CORPORATION	CHICAGO	L 1	1/13/2009		\$5,000,000.00						
HPK FINANCIAL CORPORATION	CHICAGO COLUMBUS	IL 1:	2/11/2012	referred Stock w/ Warrants	\$1,398.071,000.00	\$0.00	\$1.504.255.909.55 Padagmed in full: warrants not outst	\$9,000,000.00	9,000 \$1,000.00		\$344,000.00
HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 1:	2/22/2010	referred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56 Redeemed, in full; warrants not outstanding	\$1,398,071,000.00	1,398,071 \$1,000.00		
HUNTINGTON BANCSHARES	COLUMBUS	IOH I	1/19/2011					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$49,100,000.00
HYPERION BANK	PHILADELPHIA	PA	2/6/2009 Pre	referred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding	P4 000 000 00	A SEC BOOK	(0542.200.200	And Total
HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 1	2/20/2012 1/11/2013					\$1,008,800.00	1,552 \$650.00 (\$10,088.00)	(\$543,200.00)	\$25,700.00
	PHILADELPHIA PHILADELPHIA ISELIN	PA :	3/26/2013						(\$14,912.00)		
HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK		N.I	9/18/2009 Pre	referred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding			· · · · · · · · · · · · · · · · · · ·	
IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ :	3/14/2014 3/17/2014		+			\$2,717,674.70 \$3,145,438.66	2,770 \$981.11 3,206 \$981.11	(\$52,325.30) (\$60,561.34)	\$186.513.52
								33,145,438,66			

е	Institution Name IBC BANCORP, INC.	City CHICAGO	State	Date 5/15/200	Original Investment Type	Original Investment Amount Ou	tstanding Investment Total	Cash Back ² Investment Status* \$4,632,216.32 Redeemed, in full; warrants not outstanding	Amount (Fee	Shares Ava. Price (Re	ealized Loss) / (Write-off) Gain ⁵	Wt Amount	A VIII
	IBC BANCORP. INC.	CHICAGO	L	9/10/201	0 Subdiamated Depentures	\$4,200,000.00	-	•	\$4,205,000.00	4,205,000 \$1.00			+
	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/200	8 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding		7.55			#
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA LA	3/31/200 5/20/200	9				\$90,000,000.00	90,000 \$1,000.00		\$1,200,000.00	20
	IBERHABANK CORPORATION IBT BANCORP, INC. IBT BANCORP, INC.		TX	3/27/200	9 Preferred Stock w/ Exercised Warrants 3	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding					ᆂ
1	IBT BANCORP, INC.	IRVING IRVING	TX	6/12/201	3 Professor d Standard Miles				\$2,295,000.00	2,295 \$1,000.00		\$115,000.00	4
	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	3/13/200	9 Preferred Stock w/ Warrants 0	\$6,000,000.00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00			\pm
4	ICB FINANCIAL	ONTARIO	CA	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding					_
	ICB FINANCIAL	ONTARIO	CA	11/1/201	2				\$6,000,000.00	6,000 \$1,000.00		\$300,000.00	1
	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ū	4/24/204	9 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92 Currently Not Collectible			(\$6,900,000.00)		+
8,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	Ĺ	5/22/200	9 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding			(\$0,500,500.50)		
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	L.	12/29/200	9	\$4,000,000.00			\$10,272,000.00	10,272 \$1,000.00		\$406,000.00	
	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/200	1 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272 \$1,000.00		\$406,000.00	4
	INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/201	3				\$1,065,000.00	1,065 \$1,000.00		\$53,000.00	J
	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	IMA	1/9/200	9 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding	\$78,158,000.00	78,158 \$1,000.00			4
	INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/200 5/27/200	9				ψ/ 0, 100,000.00	70,100 \$1,000.00		\$2,200,000.00	۵
	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/200	8 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding				26.000.00	4
	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI	8/30/201	Preferred Stock w/ Evernised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Currently Not Collectible	\$72,000,000.00	72,000 \$1,000.00	\$2,4	26,000.00	+
2,07	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	4/9/201	9 Preferred Stock w/ Exercised Warrants						(\$1,312,000.00)		4
	INDIANA COMMUNITY BANCORP	COLUMBUS	IIN	12/12/200	8 Preferred Stock W/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding	201 500 000 00	01.500		01 000 000 00	
	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	EVANSVILLE	IN IN	9/12/201	9 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible	\$21,500,000.00	21,500 \$1,000.00		\$1,800,000.00	+
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/201	9 Preferred Stock w/ Warrants						(\$83,586,000.00)		4
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID.	12/19/200	8 Preferred Stock w/ Warrants 3	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding	607 000 000 00	07.000			4
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID ID	10/31/201	4				\$27,000,000.00	27,000 \$1,000.00		\$10,635.00	o+
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/200	4 8 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding				4.1,00.00	4
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	7/11/201 11/1/201	2				\$40,000,000.00 \$45,000,000.00	40,000 \$1,000.00 45,000 \$1,000.00			+
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	11/1/201	2				\$45,000,000.00 \$131,000,000.00	45,000 \$1,000.00 131,000 \$1,000.00			+
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	6/11/201	3					7,133,30		\$4,018,511.00	00
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	12/23/200	8 Preferred Stock w/ Warrants 3	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding	\$24,250,000,00	25.000 \$970.00	(\$750,000,00)		+
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK		7/26/201					φ24,230,000.00	(\$242,500.00)	(9730,000.00)		#
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/3/201	4			2/7/2010 2 4 1/10 7 77				\$2,892,066.00	4
.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO	5/8/200	9 Subordinated Debentures w/ Exercised Warrants 2	\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible			(\$4,000,000.00)		+
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	10/28/200	8 Preferred Stock w/ Warrants 9	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding			(\$4,000,000.00)		Ī
	JPMORGAN CHASE & CO.	NEW YORK	NY	6/17/200	9				\$25,000,000,000.00	2,500,000 \$10,000.00		8000 000 477	Æ
4	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	ME	12/16/200	9 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75 Redeemed, in full; warrants not outstanding				\$936,063,469.11	11 1
	KATAHDIN BANKSHARES CORP.	HOULTON	ME	8/18/201	8 Preferred Stock w/ Warrants				\$10,449,000.00	10,449 \$1,000.00		\$522,000.00	J
	KEYCORP	CLEVELAND	OH	11/14/200	8 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22 Redeemed, in full; warrants not outstanding					4
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH	3/30/201 4/20/201	1				\$2,500,000,000.00	25,000 \$100,000.00		\$70,000,000.00	00 :
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/20/200	9 Preferred Stock w/ Exercised Warrants 4 9 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44 Redeemed, in full; warrants not outstanding					I
	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO	3/19/201	9 Preferred Stock w/ Evergined Wagnests	\$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding	\$470,000.00	470 \$1,000.00		\$24,000.00	4
	KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC	11/30/201	2	\$4,000,000.00	\$0.00	Gord, in ruii, warrants not outstanding	\$3,308,000.00	4,000 \$827.00	(\$692,000.00)	\$140,400.00	٥
	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD	NC	1/11/201	3 9 Preferred Stock w/ Exercised Warrants			21010101010		(\$25,000.00)		, .,	
1,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/200 12/29/200	Preferred Stock W/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,818,134.50 Redeemed, in full; warrants not outstanding					4
	LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/201	0				\$4,451,000.00	4,451 \$1,000.00		\$100,000.00	٥
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/6/200	9 Preferred Stock w/ Warrants 0	\$59,000,000.00	\$0.00	\$68,260,833.33 Redeemed, in full; warrants not outstanding					4
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	N.I	8/4/201 3/16/201	1				\$20,000,000.00 \$20,000,000.00	20,000 \$1,000.00 20,000 \$1,000.00			+
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/8/201	2				\$19,000,000.00	19,000 \$1,000.00			4
	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ	2/29/201	2 9 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33 Redeemed, in full; warrants not outstanding				\$2,800,000.00	4
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN IN	6/9/201 11/22/201	0	\$56,044,000.00	\$0.00	goo, 517,713.33 Redeemed, in rull; Warrants not outstanding	\$56,044,000.00	56,044 \$1,000.00			+
	LAKELAND FINANCIAL CORPORATION	WARSAW								21111		\$877,557.00	1
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	12/18/200	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding	\$2,370,930.00	3,000 \$790.31	(\$629,070.00)	\$104,375.00	-
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	1/11/201	3				\$2,370,930.00	(\$23,709.29) (\$1,290.71)	(\$629,070.00)	\$104,375.00	
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/26/201	3			044 F07 000 00 D 1 11 17 7		(\$1,290.71)			4
	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	1/9/200	9 Preferred Stock w/ Warrants 9	\$13,400,000.00	\$0.00	\$14,527,390.33 Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,400 \$1,000.00			+
	LCNB CORP.	LEBANON	OH	11/22/201	1				¥10,400,000.00	15,400 \$1,000.00		\$602,557.00	٥
4	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/200	8 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding	PF 020 000 00	5.830 \$1.000.00		5000 000 00	4
,	LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA WI	1/30/200	0 9 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00		\$292,000.00	#
	LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/201	1						(\$5,498,000.00)		土
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	ΔR	1/23/200	Preferred Stock w/ Evercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding	\$57.500.000.00	F7 500 01 000 00		20.075.000.00	4
5	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES. INC. (MO)	JONESBORO SPRINGFIELD	AR MO	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08 Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00		\$2,875,000.00	#
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	8/18/201	1		•		\$21,900,000.00	21,900 \$1,000.00		\$1,095,000.00	j
	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH FORT WORTH	TX	12/4/200	9 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00		\$196,000.00	4
6	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/6/200	9 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding	\$0,500,000.00	6,500 \$1,000.00		\$196,000.00	檑
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS HINESVILLE	LA	9/24/201	9 Preferred Stock w/ Exercised Warrants				\$5,645,000.00	5,645 \$1,000.00			エ
	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE	GA BA	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 Full investment outstanding; warrants outstanding					4
	LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	6/30/201	9 Preferred Stock w/ Warrants 0	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000.00			4
	LINCOLN NATIONAL CORPORATION	RADNOR LORAIN	PA	9/22/201	8 Preferred Stock w/ Warrants							\$213,671,319.20	20
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN		12/12/200 6/19/201		\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)		+
	LNB BANCORP, INC.	LORAIN	OH	7/18/201	2				φ£ 1,020,074.01	20,220 9009.17	(90,200,020.00)	\$860,326.00	00
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	2/6/200	9 Preferred Stock w/ Exercised Warrants 4	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding	P4 105 000 05	1005	(8700 000 77)		Ŧ
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/201	4				\$1,195,906.25 \$712,573.75	1,925 \$621.25 1,147 \$621.25	(\$729,093.75) (\$434,426.25)	\$67,401.54	4
	LONE STAR BANK	HOUSTON	TX	12/4/201	5				\$1.12,010.10	(\$25,000.00)	(4.0.)(4.0)	P0.10F, 10P	4
	LSB CORPORATION	NORTH ANDOVER				\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	245 000 000	15,000 \$1,000,00			#
	LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	11/18/200	9				\$15,000,000.00	15,000 \$1,000.00		\$560,000.00	+
	LSB CORPORATION M&F BANCORP, INC.	DURHAM	NC	12/16/200 6/26/200	9 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding				\$300,000.00	4
	M&F BANCORP, INC.	DURHAM	INC.	8/20/201	0				\$11,735,000.00	11,735 \$1,000.00			┰
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NV	5/18/201	8 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding	\$370,000,000,00	370.000 \$1.000.00			+
	M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/201 8/21/201	2				\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230,000 \$1,000.00			4
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY	12/17/201	2					7.11		\$31,838,761.34	34
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/200 8/29/201 12/19/201	9 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$464.040.00)		#
		IMANIO I GUE	IVII	0/29/201	41				\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)	\$1,300,000,00	_
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	12/19/201	2								00

Column									Capital Repa	yment / Disposition / Auction ^{3,5}		Warrant Proceeds
Column	Footnote	Institution Name MADISON FINANCIAL CORPORATION			Original Investment Type ¹ Ori	riginal Investment Amount C	Outstanding Investment 1	Total Cash Back ² Investment Status*	Amount (Fee) ⁴	4 Shares Avg. Price (Realize	ed Loss) / (Write-off) Gain ⁵	Wt Amount Wt Shares \$76 195 70 \$182 878 45 169
Company		MADISON FINANCIAL CORPORATION	RICHMOND	KY 1/6/2014	4				\$0,070,000.00	(\$25,000.00)		\$10,100.70 \$102,070.40 100
Column	8,11,44			TN 12/23/2008 TN 11/24/2009	B Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	\$3,455,000,00	3.455 \$1.000.00		
Column		MAGNA BANK	MEMPHIS 1	TN 6/8/2011	1					3,455 \$1,000.00		2000.000.00
Property of the content of the con	8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	PA 12/29/2009	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding				
Company of the Comp		MAINLINE BANCORP, INC.	EBENSBURG F	PA 3/9/2012 N 1/16/2000	2 Preferred Stock w/ Warrants	\$57,000,000,00	\$0.00	\$62,040,121,28. Solid in full: warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		\$225,000.00 225
The content of the		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	N 4/3/2012	2	00.000,000	\$0.00	goz,o-to, re-recommendation for outstanding	\$53,073,270.00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)	
Column	11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG I	N 6/11/2013 CA 12/5/2008	B Preferred Stock w/ Warrants	\$1 700 000 00	\$0.00	\$1 829 711 12 Redeemed in full: warrants not outstanding				\$1,512,177.00 571,906
Company		MANHATTAN BANCORP	EL SEGUNDO (CA 9/16/2009	9	\$ 11.00,000.00	Q 5.55	, in the same of t	\$1,700,000.00	1,700 \$1,000.00		
Column C	14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	L 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding				
Company		MANHATTAN BANCSHARES, INC.	MANHATTAN	L 12/10/2012	2				PO FOC 404 70	2 020 000	(850 505 0T)	\$11,385.02 14,000
The content of the		MANHATTAN BANCSHARES, INC.	MANHATTAN	L 1/11/2013	3				\$2,300,404.73		(\$52,595.27)	\$95,959.30 118,000
Company	8		VERO BEACH	FL 3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	\$1 504 920 00	2 246 \$670.00	(\$741.190.00)	\$EE 970.00 111
Column		MARINE BANK & TRUST COMPANY	VERO BEACH	FL 7/2/2014	4				\$483,740.00	722 \$670.00	(\$238,260.00)	\$19,126.67 38
Column			VERO BEACH	FL 7/3/2014	4				\$21,440.00	(\$25,000,00)	(\$10,560.00)	\$503.33 1
Column	8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding				
Column		MARKET BANCORPORATION, INC. MARKET BANCORPORATION INC	NEW MARKET	MN 7/2/2014 MN 9/26/2014	4				\$2,060,000.00	(\$25,000,00) 2,060 \$1,210.03		\$432,661.80 \$108,471.52 103
March Marc	14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	L 5/15/2009	9 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding				
Part		MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES INC		L 8/9/2012 I 8/10/2012	2							
Column		MARKET STREET BANCSHARES, INC.	MT. VERNON	L 9/11/2012	2					(\$182,517.30)	(40.1200.10)	, , , , , , , , , , , , , , , , , , ,
Company Comp	8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO I	L 12/19/2008 L 8/7/2012	8 Preferred Stock w/ Exercised Warrants 2	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding	\$2,530,958.50	3,514 \$720.25	(\$983,041.50)	\$142,974.56 175
March Marc		MARQUETTE NATIONAL CORPORATION	CHICAGO						\$5,904,609.50			
Column C		MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO I	L 8/10/2012 L 9/11/2012	2				\$17,133,307.00	23,788 \$720.25 (\$255,688.75)	(\$6,654,693.00)	\$252,452.23 309
March Marc	43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 11/14/2008	B Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding	84 745 000 000 00			\$2.0F0.000.00 10.015 TO
Company Comp	8	MARYLAND FINANCIAL BANK	TOWSON I	MD 3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding				
The content of the		MARYLAND FINANCIAL BANK	TOWSON	MD 7/2/2014	4				\$527,000.00		(\$1,173,000.00)	\$1,775.00 85
Column C	11	MB FINANCIAL INC.	CHICAGO	L 12/5/2008	B Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding				
Column C		MB FINANCIAL INC.	CHICAGO	L 3/14/2012	2				\$196,000,000.00	196,000 \$1,000.00		P4 F40 070 00 F00 004
1.00 1.00	8,14,45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 11/20/2009	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding				
March Marc	0 14 10 44	MCLEOD BANCSHARES, INC.	SHOREWOOD I	MN 8/18/2011	Desformed Stock w/ Evernised Warrants	\$11,900,000,00	\$0.00	\$24.450.674.94 Redeemed in full: warrants not outstanding	\$6,000,000.00	600 \$10,000.00		\$300,000.00 30
Company of the Comp	0,14,10,44	MEDALLION BANK	SALT LAKE CITY	UT 12/22/2009	9		30.00	324,400,074.01 Redeemed, in ruli, warrants not outstanding				
March Marc	11		SALT LAKE CITY I	UT 7/21/2011	Desferred Stock w/ Warrants	\$24,000,000,00	\$0.00	\$21.621.120.66 Redeemed in full: warrants not outstanding	\$21,498,000.00	21,498 \$1,000.00		\$645,000.00 645
March Marc		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4/4/2012	2	321,000,000.00	30.00	\$51,051,120.00 Redeemed, in ruli, warrants not outstanding	\$10,500,000.00	10,500 \$1,000.00		
Minor Mino					2				\$10,500,000.00	10,500 \$1,000.00		\$7.465.100.00 616.438
March Marc	8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding				
March Marc	0 14 EC		BOSTON I	MA 8/4/2011	Preferred Stock w/ Exercised Warrants	\$1,001,000,00	\$0.00	20 004 ECO 00 Dede-med in full manners and automatical	\$3,500,000.00	3,500 \$1,000.00		\$175,000.00 175
Part												
March Control Contro		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 9/7/2011	1				\$1,881,000.00	1,881 \$1,000.00		\$94,000.00 94
A Company Co		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET I	TN 9/7/2011 L 6/19/2009	9 Preferred Stock w/ Exercised Warrants		\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding				
A Company Co		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET JOLIET DEVON JOURN	TN 9/7/2011 L 6/19/2009 L 9/8/2011 PA 2/13/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding				
WITHOUT AND WAS ALL		MERCHANT'S & PLANTERS BANCSHARES, INC. MERCHANT'S AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDAN BANK MERIDAN BANK	TOONE JOLIET JOLIET DEVON JOURN	TN 9/7/2011 L 6/19/2009 L 9/8/2011 PA 2/13/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00	(\$2,206.847.65)	\$176,000.00 176
## 150 CF 1906 100 CF 1906		MERCHANT'S & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERDIAN BANK MERDIAN BANK MERDIAN BANK MERDIAN BANK	TOONE	TN 9/7/2011 L 6/19/2005 L 9/8/2011 PA 2/13/2005 PA 12/11/2005 PA 3/17/2014 PA 4/25/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00 12,535 \$823.95	(\$2,206,847.65)	\$176,000.00 176
## CHICAGO MAN CHANGE SELECTION 10 10 10 10 10 10 10 1		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANT AND MANUFACTURERS BANK	TOONE JOLIET JOLIET DEVON DEVON DEVON DEVON DEVON DEVON DORAVILLE ODGRAVILLE	TN 9/7/2011 L 6/19/2006 L 9/8/2011 PA 2/13/2006 PA 12/11/2009 PA 3/17/2014 PA 4/25/2014 SA 1/30/2006	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants 4 4 Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35	3,510 \$1,000.00 12,535 \$823.95 (\$103.281.52)		\$176,000.00 176 \$262,399.50 310
## CENTROLOGY AND		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERTO CITY BANK METRO CITY BANK	TOONE JOLIET JOLIET DEVON DEVON DEVON DEVON DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE	TN 9/7/2011 L 6/19/2005 L 9/8/2011 PA 2/13/2005 PA 12/11/2005 PA 3/17/2014 PA 4/25/2014 GA 1/30/2005 GA 11/1/2012 GA 11/1/2012	Preferred Slock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35 \$26,102.90	3,510 \$1,000,00 12,535 \$423,95 (\$103,281,52) 29 \$900,10 7,671 \$300,10	(\$2,897.10)	\$176,000.00 176 \$262,399.50 310
March Miller Mi		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK MERIDIAN BANK MERCHAN BANK	TOONE JOLIET JOLIET DEVON DEVON DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE	TN 9/7/2011 L 6/19/2006 L 9/8/2011 PA 2/13/2006 PA 12/11/2006 PA 3/17/2014 PA 4/25/2014 GA 1/30/2006 GA 1/11/2012 GA 1/11/2012	Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200.000.00 \$6,335,000.00 \$7,700,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35 \$26,102.90 \$6,904,667.10	3,510 \$1,000,00 12,535 \$423,95 (\$103,281,52) 29 \$900,10 7,671 \$300,10	(\$2,897.10) (\$766,332.90)	\$176,000.00 176 \$262,399.50 310
Microstric Market Micr		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERIDIAN BANKSHARES, INC.	TOONE JOLIET JOLIET DEVON DEVO	TN 9/7/2011 L 6/19/2005 L 9/8/2011 PA 2/13/2006 PA 12/13/2006 PA 3/17/2014 PA 4/25/2014 GA 1/0/29/2015 GA 1/11/2015 GA 1/11/2015 TX 1/16/2005 TX 1/3/2016	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,200.000.00 \$6,335,000.00 \$7,700,000.00	\$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35 \$26,102.90 \$6,904,667.10	3,510 \$1,000,00 12,535 \$423,95 (\$103,281,52) \$29 \$500,10 7,671 \$900,10 (\$69,307,70)	(\$2,897.10) (\$766,332.90)	\$176,000.00 175 \$282,399.50 310 \$389,348.00 385
Company Comp		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERIDAN BANK BANK BANK MERIDAN BANK MERIDAN BANK BANK BANK MERIDAN BANK BANK BANK MERIDAN BANK BANK BANK BANK MERIDAN BANK BANK BANK BANK MERIDAN BANK BANK BANK BANK BANK BANK BANK BA	TOONE JOLIET JOLIET DEVON DORAVILE ODRAVILE ODRAVILE HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON	TN 9/7/2011 L 6/19/2005 L 9/8/2011 PA 2/13/2006 PA 1/11/2006 PA 3/17/2014 PA 4/25/2011 GA 1/10/2006 GA 10/29/2012 GA 11/1/2013 TX 1/16/2006 TX 7/3/2014 TX 6/11/2015	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,200.000.00 \$6,335,000.00 \$7,700,000.00	\$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582.165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35 \$26,102.90 \$8,904.667.10 \$44,152.650.00	3,510 \$1,000,00 12,535 \$823,96 (\$103,281,52) 29 \$900,10 7,671 \$900,10 (\$693,907,70) 45,000 \$981,17	(\$2,897.10) (\$766,332.90) (\$847,350.00)	\$176,000.00 175 \$282,399.50 310 \$389,348.00 385
Moderate National Personal Conference on Management of Statistics Moderate of Statistics M		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERDIAN BANK MERCHAN BANK METRO CITY	TOONE JOUET JOUET JOUET JOUET JOUET JOUET JOUEN DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE HOUSTON	TN 9/7/2011 L 6/19/2006 L 9/8/2011 L 9/8/2011 PA 2/13/2006 PA 12/11/2006 PA 3/17/2011 GA 1/30/2006 GA 1/30/2006 GA 1/30/2007 GA 1/1/2013 TX 1/16/2006 TX 7/3/2011 TX 6/12/2013 L 6/26/2006 L 6/26/2006 L 6/26/2006 L 6/26/2001	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$45,000,000.00 \$71,526,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582.165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35 \$26,102.90 \$8,904.667.10 \$44,152.650.00	3,510 \$1,000,00 12,535 \$823,96 (\$103,281,52) 29 \$900,10 7,671 \$900,10 (\$693,907,70) 45,000 \$981,17	(\$2,897.10) (\$766,332.90) (\$847,350.00)	\$176,000.00 175 \$282,399.50 310 \$389,348.00 385
MODES MODE		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK METRO CITY BANK METRO CORP BANCSHARES, INC. METRO CORP BANK BANK GROUP, INC. METRO CORP BANK GAPTAL BANCORP, INC.	TOONE JOUET JOUET JOUET JOUET JOUET JOUET JOUEN DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE HOUSTON HOUSTON HOUSTON HOUSTON CHICAGO CHICAGO CHICAGO	IN 97/2011 L 6/9/2011 L 6/9/2011 L 6/9/2011 L 6/9/2011 L 9/8/2011 PA 2/1/2012 PA 3/17/2011 PA 4/2/2011 GA 1/30/2005 A 1/30/2005 GA 1/1/2011 GA 1/1/2011 GA 1/1/2011 L 6/2/2006 L 6/2/2006 L 6/2/2006 L 6/2/2001 L 4/10/2001	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582.165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.35 \$28,102.90 \$6,504.697.10 \$44,152,650.00 \$23,718,541.95	3,510 \$1,000,00 12,535 \$823.95 (\$103,281.52) 29 \$900.10 7,671 \$800.10 (\$69,307.70) (\$698,289.75) 45,000 \$981.17 71,526 \$331.61	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$369,946.00 365 \$2,087,368.00 771,429
MODERAGE		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERIDAN BANK MERIDAN BANK MERIDAN BANK MERIDAN BANK MERTOCITY BANK METROCITY BANK METROCORP BANCSHARES, INC. METROPOUTAN BANK GROUP INC. METROPOUTAN CAPITAL BANCORP, INC. METROPOUTAN CAPITAL BANCORP, INC.	TOONE 30LET	IN 9/7/2011 L 6/19/2016 L 6/19/2016 L 6/19/2016 L 6/19/2016 L 6/19/2016 PA 2/13/2006 PA 12/11/2006 PA 3/17/2016 PA 4/25/2016 SA 10/29/2012 SA 10/29/2012 SA 10/29/2012 SA 11/12/2015 SA 1/11/2015 SA 1/1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,246,000.00 \$2,246,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726,72 Sold, in full; warrants not outstanding \$5,713,197,28 Sold, in full; warrants not outstanding	\$3.510,000.00 \$10,328,192.25 \$26,102.90 \$8,904,697.10 \$44,152,650.00 \$23,718,541.95 \$41,135,655.24	3,510 \$1,000,00 12,535 \$823.95 (\$103,281.52) 29 \$900.10 7,671 \$800.10 (\$69,307.70) (\$698,289.75) 45,000 \$981.17 71,526 \$331.61	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$369,946.00 365 \$2,087,368.00 771,429
MISSERIAGE CERTIFICATION MISSERIAGE CERTIFIC		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK METOR OF MARKEN METOR OF BANK BANK BANK METOR OF BANK BANK BANK METOR OF BANK METOR	TOONE JOLIET JOLIET DEVON DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE HOUSTON HOUSTON HOUSTON HOUSTON CHICAGO	ITN 9/72/201 L 6/19/2005 L 6/19/2005 L 6/19/2005 L 6/19/2005 L 6/19/2005 L 6/19/2005 L 7/19/2005 L 7/19/2005 L 7/19/2005 L 7/19/2005 L 7/19/2005 L 7/19/2005 L 6/19/2005 L 1/19/2005 L 1/1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$6,335,000.00 \$7,700,000.00 \$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,246,000.00 \$2,246,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726,72 Sold, in full; warrants not outstanding \$5,713,197,28 Sold, in full; warrants not outstanding	\$3.510,000.00 \$10,328,192.25 \$26,102.90 \$8,904,697.10 \$44,152,650.00 \$23,718,541.95 \$41,135,655.24	3,510 \$1,000,00 12,535 \$82,395 (\$103,281,52) 29 \$900,10 7,671 \$900,10 (\$69,307,70) 45,000 \$981,17 71,526 \$331,61 4,386 \$942,49	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$369,948.00 385 \$2,087,388.00 771,429 \$101,112.60 192
MISSULT BANCAPP RC		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIDAN BANK MERDIDAN BANK BANK MERDIDAN BANK ME	TOONE JOUET JOUET JOUET JOUET JOUET DEVON DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE LOORAVILE HOUSTON HOUSTON CHICAGO CHIC	IN 9772011 E 6192005 L 982011 E 6192005 L 982011 PA 2:132005 PA 1:2112005 PA 3:172011 PA 3:172011 PA 4:252011 PA 1:2120206 PA 1:2120206 PA 1:2120206 PA 1:2120206 PA 1:2202011 PA 1:220206 PA 1:220206 PA 1:2202011 PA 1:220206 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,510,000,000 \$6,200,000,000 \$7,700,000,000 \$7,700,000,000 \$7,760,000,000 \$7,760,000,000 \$1,2040,000,000 \$2,346,000,000 \$10,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,10,668.47 Redeemed, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$53,406,628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$57,13,197.28 Sold, in full: warrants not outstanding \$5,713,197.28 Redeemed, in full: warrants not outstanding	\$3,510,000.00 \$10,328,152,35 \$26,102.90 \$8,904,807.10 \$44,152,650.00 \$23,718,541,95 \$41,135,695,24 \$10,000,000.00	3,510 \$1,000,00 12,535 \$823,95 (\$103,281,52) 29 \$500,10 7,671 \$500,10 (\$69,307,70) (\$692,289,75) 45,000 \$981,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$369,948.00 385 \$2,087,388.00 771,429 \$101,112.60 192
MISSULT BANCAPP RC		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK M	TOONE JOLIET JORAVILLE	ITN 97/2011 L 6/192005 L 6/192006	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,510,000,000 \$6,200,000,000 \$7,700,000,000 \$7,700,000,000 \$7,760,000,000 \$7,760,000,000 \$1,2040,000,000 \$2,346,000,000 \$10,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,10,668.47 Redeemed, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$53,406,628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$57,13,197.28 Sold, in full: warrants not outstanding \$5,713,197.28 Redeemed, in full: warrants not outstanding	\$3,510,000.00 \$10,328,152,35 \$26,102.90 \$8,904,807.10 \$44,152,650.00 \$23,718,541,95 \$41,135,695,24 \$10,000,000.00	3,510 \$1,000,00 12,535 \$823,95 (\$103,281,52) 29 \$500,10 7,671 \$500,10 (\$69,307,70) (\$692,289,75) 45,000 \$981,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$389,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$58,479.20 73,099
MESOUTH ABANE TRUST COUPANY	8,14,44 8,18 8,14 8,14 8,42 8,18 11	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION METRO CITY BANK METRO CORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROPOLITAR BANK GROUP, INC. METROPOLITAR CAPITAL BANCORP, INC. METROPOLITAR CAPITAL BANCORP INC. METRO	TOONE JOLIET JORAVILLE	IN 97/2011 L 6/92005 L 6/92005 PA 2/32010 PA 2/32010 PA 2/32010 PA 3/72011 PA 3/72011 PA 3/72010 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00 \$2,000,000.00 \$2,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$5,713,197.28 Sold, in full; warrants not outstanding \$12,070.979.20 Redeemed, in full; warrants not outstanding	\$1,510,000.00 \$10,328,152.25 \$26,102.20 \$2,61.02.20 \$8,904.667.10 \$44,152,650.00 \$23,718,541.95 \$41,35,655.24 \$10,000,000.00	3,510 \$1,000.00 12,535 \$623.95 (\$103.281.52) 29 \$000.10 7,671 \$900.10 (\$69.307.70) (\$692.289.75) 45,000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$369,948.00 385 \$2,087,388.00 771,429 \$101,112,60 102 \$58,479.20 73,099 \$301,001.00 104,101
MOTOWN BMAK TRUST COMPANY	8,14,44 8,18 8,14 8,14 8,42 8,15 11	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERDON BANK MERCHANTS BANK MERCHANTS BANK METRO CITY BANK METRO CORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROPOLITAN CAPITAL BANCORP, INC. MICHAND STATES BANCORP, INC. MICHAND STATES BANCORP, INC. MICHAND STATES BANCORP, INC.	TOONE JOLIET JORAVILLE	IN 97/2011 L 6/92005 L 6/92005 PA 2/32010 PA 2/32010 PA 2/32010 PA 3/72011 PA 3/72011 PA 3/72010 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000,000 \$6,335,000,000 \$7,700,000,000 \$7,700,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000 \$71,526,000 \$71,526,000 \$71,52	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$37,172,726.72 Sold, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$13,006,989.34 Redeemed, in full; warrants not outstanding	\$1,510,000.00 \$10,328,152.25 \$26,102.20 \$2,61.02.20 \$8,904.667.10 \$44,152,650.00 \$23,718,541.95 \$41,35,655.24 \$10,000,000.00	3,510 \$1,000.00 12,535 \$623.95 (\$103.281.52) 29 \$000.10 7,671 \$900.10 (\$69.307.70) (\$692.289.75) 45,000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$369,948.00 385 \$2,087,388.00 771,429 \$101,112,60 102 \$58,479.20 73,099 \$301,001.00 104,101
MOTION'S BANK TRUST COMPANY	8,14,44 8,18 8,14 8,14 8,42 8,15 11	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERDIAN BANK MERCHANTS BANK METRO CITY BANK METRO COTY BANK BANK GROUP, NG. METRO POLITA BANK GROUP, NG. METRO POLITA BANK GROUP, NG. METRO POLITA CAPITAL BANCORP, NG. METR	TOONE JOUET JOUET JOUET DEVON DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE HOUSTON HO	IN 97/2011 L 69/2001 L 69/2001 L 69/2001 PA 21/2000 PA 21/2001 PA 21/2000 PA 11/2000 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000,000 \$6,335,000,000 \$7,700,000,000 \$7,700,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000,000 \$71,526,000 \$71,526,000 \$71,526,000 \$71,52	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$37,172,726.72 Sold, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$13,006,989.34 Redeemed, in full; warrants not outstanding	\$1,510,000.00 \$10,308,152.25 \$26,102.20 \$26,102.20 \$8,904.667.10 \$44,152,650.00 \$23,718.541.95 \$41,152,650.00 \$23,718.545.95 \$41,000,000.00 \$10,189,000.00	3,510 \$1,000.00 12,535 \$623.95 (\$103.281.52) 29 \$000.10 7,671 \$900.10 (\$69.307.70) (\$6962.289.75) 45,000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$369,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$591,001.00 104,101 \$509,000.00 509
MOTION'S BANK TRUST COMPANY	8,14,44 8,18 8,14 8,14 8,42 8,15 11	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHAND BANK METRO CITY BANK METRO COLT BANK BANK SINC METRO BANK BANK BANK BANK BANK BANK BANK BANK	TOONE JOUET	IN 97/2011 L 6192005 L 6192005 PA 98/2011 PA 1/202005 PA 1/202005 PA 1/202001 PA 1/202005 PA 1/20200	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13.582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$57,13,197.28 Sold, in full; warrants not outstanding \$12,070.979.20 Redeemed, in full; warrants not outstanding \$23,287,945.11 Redeemed, in full; warrants not outstanding \$11,006.989.34 Redeemed, in full; warrants not outstanding \$22,834,334.78 Redeemed, in full; warrants not outstanding	\$1,510,000.00 \$10,308,152.25 \$26,102.20 \$26,102.20 \$8,904.667.10 \$44,152,650.00 \$23,718.541.95 \$41,152,650.00 \$23,718.545.95 \$41,000,000.00 \$10,189,000.00	3,510 \$1,000.00 12,535 \$623.95 (\$103.281.52) 29 \$000.10 7,671 \$900.10 (\$69.307.70) (\$6962.289.75) 45,000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$369,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$591,001.00 104,101 \$509,000.00 509
MOVEST REGIONAL MACKORP, NR. C MERIOSE PARK S. 5/14/2010 S. 5/	8,14,44 8,18 8,14 8,14 8,42 8,15 11	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERDIAN BANK MERDIAN BANK MERDIAN BANK METRO CITY BANK METRO CORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PENI BANCORP, INC., IND PENIN BANK MID CENING FRANKOLL CORPORATION MIDLEBURG FRANKOLL CORPORATION MIDLEBURG FRANKOLL CORPORATION MIDLAND STATES BANCORP, INC. MIDSOLTH BANCORP, INC. MIDSOLTH BANCORP, INC. MIDSOLTH BANCORP, INC. MIDSOLTH BANCORP, INC. MIDTOWN BANK A TRUST COMPANY MIDTOWN BANK A TRUST COMPANY	TOONE JOUET	IN 97/2011 L 69/2005 L 69/2005 PA 98/2011 PA 12/2011 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13.582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$57,13,197.28 Sold, in full; warrants not outstanding \$12,070.979.20 Redeemed, in full; warrants not outstanding \$23,287,945.11 Redeemed, in full; warrants not outstanding \$11,006.989.34 Redeemed, in full; warrants not outstanding \$22,834,334.78 Redeemed, in full; warrants not outstanding	\$1,510,000,000 \$10,328,152,35 \$26,102,30 \$5,904,667,10 \$44,152,650,00 \$23,718,541,95 \$41,135,655,24 \$10,000,000,00 \$10,189,000,00	3,510 \$1,000,00 12,535 \$23,95 (\$103,281,52) 29 \$500,10 7,671 \$500,10 (\$69,307,70) (\$662,289,75) 45,000 \$581,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00 22,000 \$1,000,00 10,189 \$1,000,00 20,000 \$1,000,00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05) (\$47.807.458.05)	\$176,000.00 176 \$176,000.00 176 \$262,396,50 310 \$369,948,00 385 \$2,087,388,00 771,429 \$101,112,60 102 \$504,782,00 73,099 \$391,001,00 104,101 \$509,000,00 500 \$206,557,00 104,384
MOWESTER REGIONAL BANCORP, No. THE BANK OF OTTERVILE FESTUS MO 11/10/2009 Preferred Stock will Warrants \$16,000,000.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding \$100,000.00 \$18,000.00 \$	8:14,44 8:18 8:18 8:14 8:14 8:14 8:11 11 12 8:11,14 64	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK MERDIAN BANK MERDIAN BANK MERDIAN BANK METRO CITY BANK METRO CORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PENI BANCORP, INC., IND PENIN BANK MID CENING FRANKOLL CORPORATION MIDLEBURG FRANKOLL CORPORATION MIDLEBURG FRANKOLL CORPORATION MIDLAND STATES BANCORP, INC. MIDSOLTH BANCORP, INC. MIDSOLTH BANCORP, INC. MIDSOLTH BANCORP, INC. MIDSOLTH BANCORP, INC. MIDTOWN BANK A TRUST COMPANY MIDTOWN BANK A TRUST COMPANY	TOONE JOUET	TN 97/2011 L 69/2001 PA 98/2011 PA 1/2010 PA 1/2020 PA 1/	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,200,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00 \$71,526,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$2,200,000.00 \$10,000.00 \$22,000.000.00 \$10,189,000.00 \$20,000.000.00 \$20,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110,668.47 Redeemed, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$53,406,628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$5,713,197,28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$23,387,945.11 Redeemed, in full: warrants not outstanding \$11,006,989.34 Redeemed, in full: warrants not outstanding \$22,534,334.78 Redeemed, in full: warrants not outstanding \$22,534,334.78 Redeemed, in full: warrants not outstanding	\$1,510,000,000 \$10,328,152,35 \$26,102,30 \$5,904,667,10 \$44,152,650,00 \$23,718,541,95 \$41,135,655,24 \$10,000,000,00 \$22,000,000,00 \$20,000,000,00	3,510 \$1,000,00 12,535 \$23,95 (\$103,281,52) 29 \$500,10 7,671 \$500,10 (\$69,307,70) (\$662,289,75) 45,000 \$581,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00 22,000 \$1,000,00 10,189 \$1,000,00 20,000 \$1,000,00	(\$2.897.10) (\$766.332.90) (\$847.350.00) (\$47.807.458.05) (\$47.807.458.05)	\$176,000.00 176 \$176,000.00 176 \$262,396,50 310 \$369,948,00 385 \$2,087,388,00 771,429 \$101,112,60 102 \$504,782,00 73,099 \$391,001,00 104,101 \$509,000,00 500 \$206,557,00 104,384
MOWESTONE FINANCIAL GROUP, INC. OWA CITY IA 26/2009 Preferred Stock w/ Warrants \$16,000,000 \$0.00 \$15,893,3333 Redeemed, in full; warrants not outstanding \$16,000,000 \$16,000	8.14,44 8.18 8.18 8.14 8.14 8.14 11 12 8.11,14 44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK METRO CITY BANK METR	TOONE JOUET	IN 97/2011 L 69/2005 L 69/2005 PA 98/2011 PA 12/2011 PA 13/2011 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,395,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,1526,000.00 \$7,1526,000.00 \$10,000,000 \$10,000,000 \$10,180,000.00 \$22,000,000.00 \$22,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full: warrants not outstanding \$13.582.165.84 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$55,406.628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$3,713,197.28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$23,287.045.11 Redeemed, in full: warrants not outstanding \$33,287.045.11 Sedeemed, in full: warrants not outstanding \$3,520,137.56 Sold, in full: warrants not outstanding \$3,520,137.56 Sold, in full: warrants not outstanding	\$1,510,000,000 \$10,328,152,35 \$26,102,30 \$5,904,667,10 \$44,152,650,00 \$23,718,541,95 \$41,135,655,24 \$10,000,000,00 \$22,000,000,00 \$20,000,000,00	3,510 \$1,000,00 12,535 \$23,95 (\$103,281,52) 29 \$500,10 7,671 \$500,10 (\$69,307,70) (\$662,289,75) 45,000 \$581,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00 22,000 \$1,000,00 10,189 \$1,000,00 20,000 \$1,000,00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76)	\$176,000.00 176 \$176,000.00 176 \$262,396,50 310 \$369,948,00 385 \$2,087,388,00 771,429 \$101,112,60 102 \$504,782,00 73,099 \$391,001,00 104,101 \$509,000,00 500 \$206,557,00 104,384
MOWESTONE FINANCIAL GROUP, INC. IA 78:2011 IA 78:20	8:14,44 8:18 8:18 8:14 8:14 8:14 8:11 11 12 8:11,14 64	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION METRO CITY BANK METRO CORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC.MID PENN BANK MID DENN BANCORP, INC.MID PENN BANK MID DENN BANCORP, INC. MID SOUTH BANCORP, INC. MID MOLEBURG FERNANCIAL CORPORATION MIDLAND STATES BANCORP, INC. MID MOLD BANCORP, INC. MID MONOTHE BANCORP, INC. MID MOLD BANCORP, INC. MID MONOTHE BANC	TOONE JOUET	IN 97/2011 L 69/2001 L 69/2001 L 69/2001 L 69/2001 L 20/2001 L 20/	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,395,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,1526,000.00 \$7,1526,000.00 \$10,000,000 \$10,000,000 \$10,180,000.00 \$22,000,000.00 \$22,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full: warrants not outstanding \$13.582.165.84 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$55,406.628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$3,713,197.28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$23,287.045.11 Redeemed, in full: warrants not outstanding \$33,287.045.11 Sedeemed, in full: warrants not outstanding \$3,520,137.56 Sold, in full: warrants not outstanding \$3,520,137.56 Sold, in full: warrants not outstanding	\$1,510,000.00 \$10,328,192.25 \$26,102.00 \$8,904,697.10 \$44,152,650.00 \$43,718,541.95 \$41,135,655.24 \$10,000,000.00 \$22,000,000.00 \$20,000,000.00 \$31,133,200.00	3,510 \$1,000.00 12,535 \$823.96 (\$103,281.52) 29 \$900.10 7,671 \$900.10 (\$99,307.70) 45,000 \$981.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 (\$25,500.00) \$5,222 \$600.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76)	\$176,000.00 176 \$282,399.50 310 \$282,399.50 310 \$369,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$501,001.00 104,101 \$509,000.00 509 \$206,557.00 1104,384 \$136,833.06 261
St.1.1.4 MD-WISCONSIN FNANCIAL SERVICES, NC. MEPFORD WI 2/20/2009 Perferred Stock w Exercised Warrants \$10,000,000 \$0.0 \$1,284.226.31 Redeemed, in luft, warrants not outstanding \$10,000,000 \$1,000	8.14,44 8.18 8.18 8.14 8.14 8.14 11 12 8.11,14 44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANT BANK METRO COTT WANK METRO COTT BANK BANK BANK METRO COTT BANK METRO COTT BANK METRO COTT BANK METRO CORP BANK SHARES, INC. METRO POLITA BANK GROUP, NO. METRO POLITA CAPITAL BANCORP, NO. METRO POLIT	TOONE JOLIET JORNALLE JO	N	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13.582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$57,13.197.28 Sold, in full; warrants not outstanding \$11,070.979.20 Redeemed, in full; warrants not outstanding \$23,287.945.11 Redeemed, in full; warrants not outstanding \$23,287.945.11 Redeemed, in full; warrants not outstanding \$22,334.334.78 Redeemed, in full; warrants not outstanding \$22,634.334.78 Sold, in full; warrants not outstanding \$22,634.334.78 Eedeemed, in full; warrants not outstanding \$3,500.137.55 Sold, in full; warrants not outstanding \$24,288.89 Exited bankruptcy/Receivenship \$763.294.14 Redeemed, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.25 \$26,102.90 \$6,904,657.10 \$6,904,657.10 \$44,152,650.00 \$23,718,541.95 \$41,35,655.24 \$10,000,000.00 \$22,000,000.00 \$20,000,000.00 \$310,189,000.00 \$313,32.00.00 \$313,32.00.00	3,510 \$1,000.00 12,535 \$823.96 (\$103,281.52) 29 \$900.10 7,671 \$900.10 (\$69,307.70) 45,000 \$981.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 (\$25,000.00) 700 \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76)	\$176,000.00 176 \$282,399.50 310 \$282,399.50 310 \$369,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$501,001.00 104,101 \$509,000.00 509 \$206,557.00 1104,384 \$136,833.06 261
MID-WISCONSIN FINANCIAL SERVICES, NC. MEDPORD WI] 4/28/2013 MILENNIMB ANCOPP, NC. EDVIARDS GO 4/2009 Preferred Stock will Exercised Warrants \$7,260,000.00 \$0.00 \$4,266,561,73 \$50d, in full: warrants not outstanding \$10,000,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.00 \$1,000.0	8:14,44 8:18 8:18 8:14 8:14 8:14 8:11 11 12 8:11,14 64	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANT BANK METRO COTT WANK METRO COTT BANK BANK BANK METRO COTT BANK METRO COTT BANK METRO COTT BANK METRO CORP BANK SHARES, INC. METRO POLITA BANK GROUP, NO. METRO POLITA CAPITAL BANCORP, NO. METRO POLIT	TOONE JOLIET JORNALLE JO	N	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13.582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$57,13.197.28 Sold, in full; warrants not outstanding \$11,070.979.20 Redeemed, in full; warrants not outstanding \$23,287.945.11 Redeemed, in full; warrants not outstanding \$23,287.945.11 Redeemed, in full; warrants not outstanding \$22,334.334.78 Redeemed, in full; warrants not outstanding \$22,634.334.78 Sold, in full; warrants not outstanding \$22,634.334.78 Eedeemed, in full; warrants not outstanding \$3,500.137.55 Sold, in full; warrants not outstanding \$24,288.89 Exited bankruptcy/Receivenship \$763.294.14 Redeemed, in full; warrants not outstanding	\$3,510,000.00 \$10,328,152.25 \$26,102.90 \$6,904,657.10 \$6,904,657.10 \$44,152,650.00 \$23,718,541.95 \$41,35,655.24 \$10,000,000.00 \$22,000,000.00 \$20,000,000.00 \$310,189,000.00 \$313,32.00.00 \$313,32.00.00	3,510 \$1,000.00 12,535 \$823.96 (\$103,281.52) 29 \$900.10 7,671 \$900.10 (\$69,307.70) 45,000 \$981.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 (\$25,000.00) 700 \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76)	\$176,000.00 175 \$262,399.50 310 \$262,399.50 310 \$369,948.00 365 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$301,001.00 104,101 \$506,000.00 509 \$206,557.00 104,384 \$136,833.05 261
MILENNIM BANCORP, NC. SDVARDS SPANCE SPA	8.14,44 8.18 8.18 8.14 8.14 8.14 11 12 8.11,14 44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION METRO CITY BANK METRO CORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC. MID DEBNIB BANCORP, INC. MID DEBNIB BANCORP, INC. MID MODLEBURG FRANCIAL CORPORATION MID MID STATES BANCORP, INC. MID MID STATES BANCORP, INC. MID MID MANUFAL BANCORP, INC. MID MID MID STATES BANCORP, INC. MID MID MANUFAL BANCORP, INC. MID MODLEBURG FRANCIAL CORPORATION MID MID MANUFAL BANCORP, INC. MID MID MANUFAL BANCORP, INC. MID MODLEBURG FRANCIAL CORPORATION MID MID MANUFAL BANCORP, INC. MID MODLEBURG FRANCIAL CORPORATION MID MID MANUFAL BANCORP, INC. MID MONTE SHANCORP,	TOONE JOUET JOUE JOUET JOUE JOUET JOUET JOUET JOUE JOUET JOUET JOUE JOUET JOUE JOUET JOUE JOUET JOUE JOUET JOUE JOUE JOUET JOUE JOUET JOUE JOUE JOUE JOUE JOUE JOUE JOUE JOUE	IN 97/2011 L 69/2001 L 69/2001 PA 98/2011 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,200,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$22,000,000.00 \$10,000.00 \$22,000,000.00 \$10,000.00 \$20,000.00 \$10,000.00 \$20,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110,668.47 Redeemed, in full; warrants not outstanding \$13,582,165.84 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$8,806,297.80 Sold, in full; warrants not outstanding \$53,406,628.25 Sold, in full; warrants not outstanding \$27,172,726,72 Sold, in full; warrants not outstanding \$5,713,197.28 Sold, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$23,287,945.11 Redeemed, in full; warrants not outstanding \$11,206,989.34 Redeemed, in full; warrants not outstanding \$22,834,334.78 Redeemed, in full; warrants not outstanding \$3,520,137,55 Sold, in full; warrants not outstanding \$3,520,137,55 Sold, in full; warrants not outstanding \$3,520,137,55 Redeemed, in full; warrants not outstanding \$3,520,137,55 Redeemed, in full; warrants not outstanding \$3,53,333,33 Redeemed, in full; warrants not outstanding	\$1.510,000.00 \$10,328,192.25 \$26,102.00 \$8,004,697.10 \$44,152,650.00 \$44,152,650.00 \$44,152,650.00 \$22,718,541.95 \$4,135,695.24 \$10,000,000.00 \$20,000,000.00 \$20,000,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00	3,510 \$1,000.00 12,535 \$823.95 (\$103,281.52) 29 \$900.10 (\$69,307.70) \$900.10 (\$69,307.70) 45,000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 (\$25,000.00) \$5,222 \$600.00 (\$25,000.00) \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76)	\$176,000,00 175 \$282,399,50 310 \$282,399,50 310 \$389,948,00 385 \$2,087,368,00 771,429 \$101,112,60 102 \$58,479,20 73,099 \$391,001,00 104,101 \$509,000,00 104,01 \$509,000,00 104,01 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001
MISSION COMMUNITY BANCORP SAN LUIS OBISPO CA 1/2/2009 Petered Stock \$5,116,000,00 \$0.00 \$5,875,983,89 Redeemed, in bift, warrants not outstanding \$5,116,000,00 \$5,116,000,00 \$5,875,983,89 Redeemed, in bift, warrants not outstanding \$5,116,000,00 \$5,875,983,89 Redeemed, in bift, warrants not outstanding \$5,116,000,00 \$5,966,041,66 Redeemed, in bift, warrants not outstanding \$5,960,000,00 \$5,966,041,66 Redeemed, in bift, warrants not outstanding \$5,960,000,00 \$5,966,041,66 Redeemed, in bift, warrants not outstanding \$5,960,000,00 \$6,966,041,66 Redeemed, in bift, warrants not outstanding \$6,960,000,000,000,000,000,000,000,000,00	8.14,44 8.18 8.18 8.14 8.14 8.14 11 12 8.11,14 44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANT BANK METRO CITY BANK METRO COLOR BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC. METROPOLITAN CAPITAL BANCORP, NC. MID PRIN BANCORP, INC. MID DESIN BANK MID PRIN BANCORP, INC. MID DESIN BANK MID DERIN BANCORP, INC. MID DESIN BANK MID DERIN BANCORP, INC. MID DESIN BANK MID DERIN BANCORP, INC. MID DESIN BANK MID DEBURG FRANCIAL CORPORATION MIDDLEBURG FRANCIAL CORPORATION MID WIS TORRO FRANCIAL CORPORATION MID WIS TORRO FRANCIAL CORPORATION MID WIS TORRO FRANCIAL C	TOONE JOUET	IN 97/2011 L 69/2001 L 69/	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,355,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$10,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,110.668.47 Redeemed, in full: warrants not outstanding \$13.582.165.84 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$53,406.628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$3,713,197.28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$23,287.045.11 Redeemed, in full: warrants not outstanding \$33,287.045.11 Redeemed, in full: warrants not outstanding \$22,834,334.78 Redeemed, in full: warrants not outstanding \$33,520,137.55 Sold, in full: warrants not outstanding \$824,288.89 Exited bankruptcy/fleceivership \$783,294.14 Redeemed, in full: warrants not outstanding \$18,033,333.33 Redeemed, in full: warrants not outstanding \$18,033,333.33 Redeemed, in full: warrants not outstanding	\$1.510,000.00 \$10,328,192.25 \$26,102.00 \$8,004,697.10 \$44,152,650.00 \$44,152,650.00 \$44,152,650.00 \$22,718,541.95 \$4,135,695.24 \$10,000,000.00 \$20,000,000.00 \$20,000,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00 \$310,189,000.00	3,510 \$1,000.00 12,535 \$823.95 (\$103,281.52) 29 \$900.10 (\$69,307.70) \$900.10 (\$69,307.70) 45,000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 (\$25,000.00) \$5,222 \$600.00 (\$25,000.00) \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76)	\$176,000,00 175 \$282,399,50 310 \$282,399,50 310 \$389,948,00 385 \$2,087,368,00 771,429 \$101,112,60 102 \$58,479,20 73,099 \$391,001,00 104,101 \$509,000,00 104,01 \$509,000,00 104,01 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001
13.13 6 MSSION VALLEY BANCORP SIN VALLEY CA 1272/2008 Peterted Stock \$5.500,000 \$0.00 \$5,566,041.68 Redeemed, in full; warrants not outstanding \$5.500,000 \$1.000,000 \$5.500,000 \$1.000,000 \$1.14,000 \$1.1	8.14,44 8.18 8.14 8.14 8.14 8.14 11 12 8.11,14 44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHAND BANK MERCHAND BANK MERCHAND BANK METRO CITY BANK METRO COLTY BANK BANK CORP. INC. METRO COLTY BANK BANK GROUP, INC. METRO COLTA BANK GROUP, INC. METRO COLTA BANK GROUP, INC. METRO COLTA CAPITAL BANCORP, INC. METRO COLTA CAPITAL BANCORP, INC. METRO COLTA CAPITAL BANCORP, INC. METRO POLTA MORRO P. INC. MORRO METRO BANK MID PENN BANCORP, INC. MID PENN BANK MID PENN BANCORP, INC. MID PENN BANK MID PENN BANCORP, INC. MID PENN BANK MID DEBURG FRANCIAL CORPORATION MID LEBURG FRANCIAL CORPORATION MID DEBURG FRANCIAL CORPORATION MID MERCHAND STATES BANCORP, INC. MID SOUTH BANCORP, INC. MID SOUTH BANCORP, INC. MID MONEST REGIONAL BANCORP, INC. ITHE BANK OF OTTERVILE MID MET STATES TO COMPANY MID MONEST REGIONAL BANCORP, INC. ITHE BANK OF OTTERVILE MID MET STATES TO COMPANY MID ONLY BANK A TRUST COMPA	TOONE JOURT JOURT JOURT JOURT JOURN JOURN JOURN DEVON DEVON DEVON DEVON DORAVILE DOR	TN 97/2011 L 69/2001 L 69/2001 PA 98/2011 PA 1/202000 PA 1/2/20201 PA 1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,355,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,1,520,000.00	\$0.00 \$0.00	\$4,110.668.47 Redeemed, in full: warrants not outstanding \$13.682.165.84 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$55,406.628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$57,13.197.28 Sold, in full: warrants not outstanding \$57,13.197.28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$23,287.045.11 Redeemed, in full: warrants not outstanding \$22,334,334.78 Redeemed, in full: warrants not outstanding \$22,834,334.78 Redeemed, in full: warrants not outstanding \$33,620.137.55 Sold, in full: warrants not outstanding \$34,204.88.89 Evited bankruptcy/Receivenship \$783,294.14 Redeemed, in full: warrants not outstanding \$18,833,333.33 Redeemed, in full: warrants not outstanding	\$1,510,000,000 \$10,328,152,25 \$26,102,00 \$5,904,667,10 \$44,152,650,00 \$44,152,650,00 \$41,135,655,24 \$10,000,000,00 \$22,000,000,00 \$20,000,000,00 \$31,33,200,00 \$41,000,000,00 \$510,000,000,00	3,510 \$1,000.00 12,535 \$823.96 (\$103,281.52) 29 \$900.10 (\$69,307.70) 45,000 \$381.17 (\$69,307.70) 45,000 \$381.17 71,526 \$331.61 4,386 \$442.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 (\$25,000.00) \$5,222 \$600.00 (\$25,000.00) \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76) (\$2.088.800.00) (\$2.088.800.00)	\$176,000,00 175 \$282,399,50 310 \$282,399,50 310 \$389,948,00 385 \$2,087,368,00 771,429 \$101,112,60 102 \$58,479,20 73,099 \$391,001,00 104,101 \$509,000,00 104,01 \$509,000,00 104,01 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001
1.11.4 MONADOKC BANCORP, NC. PETERBORUGH NH 12/19/2008 Preferred Stock w/ Exercised Warrants \$1.83.00.00 \$0.00 \$2.339.348.60 Redeemed, in full; warrants not outstanding \$1.83.00.00 \$1.834 \$1.00.00 \$9.20.	8.14,44 8.18 8.14 8.14 8.14 8.14 11 12 8.11,14 44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHAND BANK MERCHAND BANK MERCHAND BANK METRO CITY BANK METRO COLTY BANK BANK CORP. INC. METRO COLTY BANK BANK GROUP, INC. METRO COLTA BANK GROUP, INC. METRO COLTA BANK GROUP, INC. METRO COLTA CAPITAL BANCORP, INC. METRO COLTA CAPITAL BANCORP, INC. METRO COLTA CAPITAL BANCORP, INC. METRO POLTA MORRO P. INC. MORRO METRO BANK MID PENN BANCORP, INC. MID PENN BANK MID PENN BANCORP, INC. MID PENN BANK MID PENN BANCORP, INC. MID PENN BANK MID DEBURG FRANCIAL CORPORATION MID LEBURG FRANCIAL CORPORATION MID DEBURG FRANCIAL CORPORATION MID MERCHAND STATES BANCORP, INC. MID SOUTH BANCORP, INC. MID SOUTH BANCORP, INC. MID MONEST REGIONAL BANCORP, INC. ITHE BANK OF OTTERVILE MID MET STATES TO COMPANY MID MONEST REGIONAL BANCORP, INC. ITHE BANK OF OTTERVILE MID MET STATES TO COMPANY MID ONLY BANK A TRUST COMPA	TOONE JOURT JOURT JOURT JOURT JOURN JOURN JOURN DEVON DEVON DEVON DEVON DORAVILE DOR	TN 97/2011 L 69/2001 L 69/2001 PA 98/2011 PA 1/202000 PA 1/2/20201 PA 1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$10,000,000 \$10,000,000 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$0.00	\$4,110.668.47 Redeemed, in full: warrants not outstanding \$13.682.165.84 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$8,806.297.80 Sold, in full: warrants not outstanding \$55,406.628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$57,13.197.28 Sold, in full: warrants not outstanding \$57,13.197.28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$23,287.045.11 Redeemed, in full: warrants not outstanding \$22,334,334.78 Redeemed, in full: warrants not outstanding \$22,834,334.78 Redeemed, in full: warrants not outstanding \$33,620.137.55 Sold, in full: warrants not outstanding \$34,204.88.89 Evited bankruptcy/Receivenship \$783,294.14 Redeemed, in full: warrants not outstanding \$18,833,333.33 Redeemed, in full: warrants not outstanding	\$1,000,000,00 \$10,028,152,05 \$26,102,90 \$8,904,667,10 \$44,152,650,00 \$23,718,541,95 \$41,135,655,24 \$10,000,000,00 \$22,000,000,00 \$310,189,000,00 \$310,189,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00	3,510 \$1,000.00 12,535 \$823.96 (\$103,281.52) 29 \$900.10 7,671 \$900.10 (\$69,307.70) 45,000 \$981.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 10,189 \$1,000.00 10,189 \$1,000.00 (\$20,000 \$1,000.00 7,260 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76) (\$2.088.800.00) (\$2.088.800.00)	\$176,000,00 175 \$282,399,50 310 \$282,399,50 310 \$389,948,00 385 \$2,087,368,00 771,429 \$101,112,60 102 \$58,479,20 73,099 \$391,001,00 104,101 \$509,000,00 104,01 \$509,000,00 104,01 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001
MONADIOCK BANCORP, INC. PETERBOROUGH NH 12/28/2012	8,14,44 8,18 8,14 8,14 8,14 8,14 8,18 11 12 22,27,97 8,11,14 11 11 8,11,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14 8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION METRO CITY BANK METRO CORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. MID PENN BANCORP, INC. MID PENN BANK MID DENN BANCORP, INC. MID PENN BANK MID BERN BANCORP, INC. MID BANCH BANCORP, INC. MID BANCH BANCORP, INC. MID BANCH BANCORP, INC. MID BOOLTH BANCORP, INC. MID BOOLTH BANCORP, INC. MID METROPOLITAN BANK & TRUST COMPANY MID METROPOLITAN BANK & TRUST COMPANY MID METROPOLITAN BANC & TRUST COMPANY MID METROPOLITAN BA	TOONE JOLET	TN 97/2011 L 69/2005 PA 98/2011 PA 11/2011 P	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,305,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$10,000,000 \$10,000,000 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$10,180,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13.582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53.406.628.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$5,713.197.28 Sold, in full; warrants not outstanding \$11,070.979.20 Redeemed, in full; warrants not outstanding \$12,070.979.20 Redeemed, in full; warrants not outstanding \$23,287.945.11 Redeemed, in full; warrants not outstanding \$22,334.334.78 Redeemed, in full; warrants not outstanding \$22,834.334.78 Redeemed, in full; warrants not outstanding \$3,500.137.55 Sold, in full; warrants not outstanding \$24,288.89 Exited bankrupticy/Receivership \$763.294.14 Redeemed, in full; warrants not outstanding \$18,833.333.33 Redeemed, in full; warrants not outstanding \$19,844.226.31 Redeemed, in full; warrants not outstanding \$19,844.226.33 Redeemed, in full; warrants not outstanding \$10,844.226.33 Redeemed, in full; warrants not outstanding \$10,844.226.33 Redeemed, in full; warrants not outstanding	\$10,328,152,000,000 \$10,328,152,35 \$26,102,30 \$8,904,667,10 \$44,152,650,00 \$23,718,541,35 \$41,35,655,24 \$10,000,000,00 \$10,180,000,00 \$20,000,000,00 \$31,133,200,00 \$700,000,000 \$10,000,000 \$10,000,000,000 \$20,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	3,510 \$1,000,00 12,535 \$823,96 (\$103,281,52) 29 \$900,10 7,671 \$990,10 (\$69,307,70) 45,000 \$91,17 (\$692,289,75) 45,000 \$81,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00 22,000 \$1,000,00 10,189 \$1,000,00 (\$22,000 \$1,000,00 10,189 \$1,000,00 10,189 \$1,000,00 5,222 \$600,00 (\$25,000,00) \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76) (\$2.088.800.00) (\$2.088.800.00)	\$176,000,00 175 \$282,399,50 310 \$282,399,50 310 \$389,948,00 385 \$2,087,368,00 771,429 \$101,112,60 102 \$58,479,20 73,099 \$391,001,00 104,101 \$509,000,00 104,01 \$509,000,00 104,01 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001 \$509,000,00 104,001
12,16 MONARCH FINANCIA, HOLDINGS, NC. CHESAPEARE VIA 127/92/089 Preferred Stock w Warrants \$14,700,000.00 \$0.00 \$15,703,166.66 Redeemed, in bill; warrants not outstanding \$14,700,000.00 \$14,700 \$14,700 \$1,000.00 \$14,700 \$1,000.00 \$14,700 \$1,000.00 \$14,700 \$1,000.00 \$14,700 \$14,700 \$1,000.00 \$14,700 \$14,700 \$1,000.00 \$14,700 \$1	8.14,44 8.19 8.14 8.14 8.14 8.14 8.11 11 12 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION METRO CITY BANK METRO COTY BAN	TOONE JOUET	IN 97/2011 L 69/2005 L 69/2005 PA 98/2011 PA 1/2/2011 PA 1/2/2011 PA 98/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,385,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00 \$71,526,000.00 \$71,526,000.00 \$10,000,000 \$10,000,000 \$10,100,000.00 \$10,100,000.00 \$10,100,000.00 \$10,100,000.00 \$10,100,000.00 \$10,100,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$11,000,000.00	\$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13.582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.628.25 Sold, in full; warrants not outstanding \$27,172.726.72 Sold, in full; warrants not outstanding \$57,13,197.28 Sold, in full; warrants not outstanding \$11,070.979.20 Redeemed, in full; warrants not outstanding \$12,070.979.20 Redeemed, in full; warrants not outstanding \$23,287,945.11 Redeemed, in full; warrants not outstanding \$11,056.999.34 Redeemed, in full; warrants not outstanding \$22,834.334.78 Redeemed, in full; warrants not outstanding \$22,834.334.78 Redeemed, in full; warrants not outstanding \$22,834.334.78 Redeemed, in full; warrants not outstanding \$22,834.338.75 Sold, in full; warrants not outstanding \$33,501.337.55 Sold, in full; warrants not outstanding \$24,268.89 Evited bankruptcy/Receivership \$753,294.14 Redeemed, in full; warrants not outstanding \$18,933.333.33 Redeemed, in full; warrants not outstanding \$12,844.263.31 Redeemed, in full; warrants not outstanding \$4,266.561.73 Sold, in full; warrants not outstanding \$4,265.56.841.66 Redeemed, in full; warrants not outstanding	\$10,328,152,05 \$10,328,152,35 \$26,102,30 \$6,904,667,10 \$44,152,650,00 \$4,135,655,24 \$10,000,000,00 \$22,000,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,000,000 \$310,000,000,000,000 \$310,000,000,000,000 \$310,000,000,000,000 \$310,000,000,000,000,000,000,000,000,000,	3,510 \$1,000,00 12,535 \$823,96 (\$103,281,52) 29 \$900,10 7,671 \$990,10 (\$69,307,70) 45,000 \$91,17 (\$692,289,75) 45,000 \$81,17 71,526 \$331,61 4,388 \$942,49 10,000 \$1,000,00 22,000 \$1,000,00 10,189 \$1,000,00 (\$22,000 \$1,000,00 10,189 \$1,000,00 10,189 \$1,000,00 5,222 \$600,00 (\$25,000,00) \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76) (\$2.088.800.00) (\$2.088.800.00)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$389,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$301,001.00 104,101 \$509,000.00 509 \$206,557.00 104,364 \$136,833.05 261 \$316,003,000 35 \$31,000,000,00 196,675 \$800,000.00 500
12,16 MONARCH FINANCIA, HOLDINGS, NC. CHESAPEARE VIA 127/92/089 Preferred Stock w Warrants \$14,700,000.00 \$0.00 \$15,703,166.66 Redeemed, in bill; warrants not outstanding \$14,700,000.00 \$14,700 \$14,700 \$1,000.00 \$14,700 \$1,000.00 \$14,700 \$1,000.00 \$14,700 \$1,000.00 \$14,700 \$14,700 \$1,000.00 \$14,700 \$14,700 \$1,000.00 \$14,700 \$1	8.14,44 8.19 8.14 8.14 8.14 8.14 8.11 11 12 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERDIAN BANK METRO CITY BANK METRO CORP BANCSHARES, INC. METRO COLTA BANK GROUP, INC. METRO POLITAN BANK GROUP, INC. METRO POLITAN BANK GROUP, INC. METRO POLITAN CAPITAL BANCORP, INC. MID PENIB BANCORP, INC. MID DERIN BANCORP, INC. MID DERIN BANCORP, INC. MID LEBURG FINANCIAL CORPORATION MID LEBUR	TOONE JOLIET JOL	TN 97/2011 L 6192006 PA 98/2001 P	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,385,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$7,700,000.00 \$1,000,000.00	\$0.00 \$0.00	\$4,110.668.47 Redeemed, in full; warrants not outstanding \$13,582.165.84 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$8,806.297.80 Sold, in full; warrants not outstanding \$53,406.608.25 Sold, in full; warrants not outstanding \$27,172,726.72 Sold, in full; warrants not outstanding \$5,713,197.28 Sold, in full; warrants not outstanding \$5,713,197.28 Sold, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$12,070,979.20 Redeemed, in full; warrants not outstanding \$23,287,945.11 Redeemed, in full; warrants not outstanding \$23,387,945.11 Redeemed, in full; warrants not outstanding \$11,206.989.34 Redeemed, in full; warrants not outstanding \$22,834,334.78 Redeemed, in full; warrants not outstanding \$35,20,137.55 Sold, in full; warrants not outstanding \$24,288.89 Exited bankruptcy/ficecivership \$763,294.14 Redeemed, in full; warrants not outstanding \$18,033,333,33 Redeemed, in full; warrants not outstanding \$18,033,333,33 Redeemed, in full; warrants not outstanding \$12,842,26,31 Redeemed, in full; warrants not outstanding \$2,505,041,66 Redeemed, in full; warrants not outstanding \$2,505,041,66 Redeemed, in full; warrants not outstanding \$2,39,348,60 Redeemed, in full; warrants not outstanding	\$10,328,152,05 \$10,328,152,35 \$26,102,30 \$6,904,667,10 \$44,152,650,00 \$4,135,655,24 \$10,000,000,00 \$22,000,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,189,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,000,000 \$310,000,000,000,000 \$310,000,000,000,000 \$310,000,000,000,000 \$310,000,000,000,000,000,000,000,000,000,	3,510 \$1,000.00 12,535 \$823.95 (\$103.281.52) 29 \$900.10 7,671 \$900.10 (\$69.307.70) (\$69.307.70) 45.000 \$881.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 10,189 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00	(\$2.897.10) (\$768.332.90) (\$847.350.00) (\$47.807.458.05) (\$252.344.76) (\$2.088.800.00) (\$2.088.800.00)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$389,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$301,001.00 104,101 \$509,000.00 509 \$206,557.00 104,364 \$136,833.05 261 \$316,003,000 35 \$31,000,000,00 196,675 \$800,000.00 500
MONARCH FRANCIA HOLDINGS, INC. CHESAPEAKE VA 2/20210	8.14,44 8.19 8.14 8.14 8.14 8.11 11 12 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACE MANUF	TOONE JOLIET JORAVILLE J	TN 97/2011 L 69/2005 L 69/2005 PA 98/2005 PA 98/2005 PA 98/2007 PA 98/2005 PA 19/2005 PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,510,000.00 \$6,300,000.00 \$6,335,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00	\$0.00 \$0.00	\$4,110,668.47 Redeemed, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$53,406,628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$5,713,197,28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,08,989.34 Redeemed, in full: warrants not outstanding \$22,834,334.78 Redeemed, in full: warrants not outstanding \$24,288.89 Exited bankrupticy/freceiveraling \$53,520,137,55 Sold, in full: warrants not outstanding \$18,933,333,33 Redeemed, in full: warrants not outstanding \$18,933,333,33 Redeemed, in full: warrants not outstanding \$18,933,333,33 Redeemed, in full: warrants not outstanding \$18,944,263,31 Redeemed, in full: warrants not outstanding \$18,975,583,89 Redeemed, in full: warrants not outstanding \$5,975,583,89 Redeemed, in full: warrants not outstanding \$5,975,683,89 Redeemed, in full: warrants not outstanding \$5,975,683,89 Redeemed, in full: warrants not outstanding \$5,975,983,89 Redeemed, in full: warrants not outstanding \$5,975,983,89 Redeemed, in full: warrants not outstanding \$5,975,983,89 Redeemed, in full: warrants not outstanding	\$1,510,000,000 \$10,328,152,25 \$26,102,20 \$8,904,667,10 \$44,152,650,00 \$23,718,541,95 \$41,35,655,24 \$10,000,000,00 \$10,180,000,00 \$20,000,000,00 \$31,33,200,00 \$10,000,000,00 \$10,000,000,00 \$20,000,000,00 \$31,150,000,000,00 \$10,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00 \$31,150,000,000,00	3,510 \$1,000.00 12,535 \$623.95 (\$103.281.52) 29 \$000.10 7,671 \$900.10 (\$699.307.70) (\$698.299.75) \$45,000 \$1,000 \$1,000.00 10,189 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 20,000 \$1,000.00 (\$255,000.00) \$5,222 \$600.00 (\$255,000.00) 10,000 \$1,000.00 10,000 \$1,000.00 51,000.00 51,000.00 55,222 \$600.00 700 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	(\$2.897.10) (\$769.332.90) (\$847.350.00) (\$47.607.458.05) (\$252.344.76) (\$252.344.76) (\$2.088.800.00) (\$4.784.000.00)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$389,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$301,001.00 104,101 \$509,000.00 509 \$206,557.00 104,364 \$136,833.05 261 \$316,003,000 35 \$31,000,000,00 196,675 \$800,000.00 500
	8.14,44 8.19 8.14 8.14 8.14 8.14 8.11 11 12 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK METRO CITY BANK METRO CORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. MID PENIS BANCORP, INC. MID DEBURG FRANCIAL CORPORATION MIDDLEBURG FR	TOONE JOUET	TIN 97/2011 L 69/2001 L 69/2001 PA 98/2011 PA 1/22/2011 PA 1/22/	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,510,000.00 \$6,300,000.00 \$6,335,000.00 \$7,700,000.00 \$7,700,000.00 \$71,526,000.00	\$0.00 \$0.00	\$4,110,668.47 Redeemed, in full: warrants not outstanding \$13,582,165.84 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$8,806,297.80 Sold, in full: warrants not outstanding \$53,406,628.25 Sold, in full: warrants not outstanding \$27,172,726.72 Sold, in full: warrants not outstanding \$5,713,197,28 Sold, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,070,979.20 Redeemed, in full: warrants not outstanding \$12,08,989.34 Redeemed, in full: warrants not outstanding \$22,834,334.78 Redeemed, in full: warrants not outstanding \$24,288.89 Exited bankrupticy/freceiveraling \$53,520,137,55 Sold, in full: warrants not outstanding \$18,933,333,33 Redeemed, in full: warrants not outstanding \$18,933,333,33 Redeemed, in full: warrants not outstanding \$18,933,333,33 Redeemed, in full: warrants not outstanding \$18,944,263,31 Redeemed, in full: warrants not outstanding \$18,975,583,89 Redeemed, in full: warrants not outstanding \$5,975,583,89 Redeemed, in full: warrants not outstanding \$5,975,683,89 Redeemed, in full: warrants not outstanding \$5,975,683,89 Redeemed, in full: warrants not outstanding \$5,975,983,89 Redeemed, in full: warrants not outstanding \$5,975,983,89 Redeemed, in full: warrants not outstanding \$5,975,983,89 Redeemed, in full: warrants not outstanding	\$3.510,000.00 \$10,328,192.35 \$26,102.00 \$8,004,697.10 \$44,152,690.00 \$48,004,697.10 \$44,152,690.00 \$44,152,690.00 \$41,152,690.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$2,004,000,00 \$10,000,000 \$2,004,000,00 \$3,153,200.00 \$3,153,200.00 \$3,153,200.00 \$3,153,200.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00 \$3,154,000.00	3,510 \$1,000.00 12,535 \$823.95 (\$103.281.52) 29 \$900.10 (\$69.307.70) 45,000 \$901.17 (\$69.307.70) 45,000 \$981.17 71,526 \$331.61 4,388 \$942.49 10,000 \$1,000.00 22,000 \$1,000.00 10,189 \$1,000.00 20,000 \$1,000.00 10,189 \$1,000.00 700 \$1,000.00 15,100.00 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 5,100.00 \$1,000.00 10,000 \$1,000.00	(\$2.897.10) (\$769.332.90) (\$847.350.00) (\$47.607.458.05) (\$252.344.76) (\$252.344.76) (\$2.088.800.00) (\$4.784.000.00)	\$176,000.00 176 \$262,399.50 310 \$262,399.50 310 \$389,948.00 385 \$2,087,368.00 771,429 \$101,112.60 102 \$584,79.20 73,099 \$301,001.00 104,101 \$509,000.00 509 \$206,557.00 104,364 \$136,833.05 261 \$316,003,000 35 \$31,000,000,00 196,675 \$800,000.00 500

	stitution Name IONEYTREE CORPORATION	City LENOIR CITY	State	3/13/200	Original Investment Type ¹ 9 Preferred Stock w/ Exercised Warrants	Original Investment Amount Outs	standing Investment Total	Cash Back ⁴ Investment Status* \$11,291,481.00 Redeemed, in full; warrants not outstanding	Amount (Fee)	Shares Avg. Price (Realize	zed Loss) / (Write-off) Gain	Wt Amount	W
- 10	IONEYTREE CORPORATION	LENOIR CITY	TN	9/15/201	1	90,010,000.00	90.00		\$9,516,000.00	9,516 \$1,000.00		\$476	,000.00
	ONUMENT BANK ONLIMENT BANK	BETHESDA	MD	1/30/200	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding					
	ORGAN STANLEY	BETHESDA NEW YORK	MD NY	8/11/201 10/28/200	1 8 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$4,734,000.00	4.5.		\$237	,000.00
	ORGAN STANLEY IORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/200 8/12/200	9				\$10,000,000,000.00	10,000,000 \$1,000.00		\$950,000	000 00
	IORRILL BANCSHARES, INC.	MERRIAM	NY KS	1/16/200	9 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding					
	IORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/200 7/20/201	1				\$13,000,000.00	13,000 \$1,000.00		\$650	,000.00
	IOSCOW BANCSHARES, INC. IOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	1/23/200 4/25/201	9 Preferred Stock w/ Exercised Warrants 2	\$6,216,000.00	\$0.00	\$7,803,377.38 Redeemed, in full; warrants not outstanding	\$1.100.000.00	1.100 \$1.000.00			
	IOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/201	2				\$5,116,000.00	5,116 \$1,000.00		\$311	,000.00
	OUNTAIN VALLEY BANCSHARES, INC. IOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA	9/25/200	9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding	\$3,267,000.00	3,300 \$990.00	(\$33,000.00)		,034.65
- /	OUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	7/22/201 9/12/201	3				\$3,267,000.00	(\$25,000.00)	(\$33,000.00)	\$140	,034.65
	IS FINANCIAL, INC.	KINGWOOD	TX	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding					
- !	IS FINANCIAL, INC. IUTUALFIRST FINANCIAL, INC.	KINGWOOD	TX	10/19/201	9 Professor Stock w/ Warrants	\$32,382,000.00	80.00	\$27,609,790,00. Redocmed in full: warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386	,000.00
	UTDALFIRST FINANCIAL, INC. IUTUALFIRST FINANCIAL, INC. IUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN IN	8/25/201	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Exercised Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382 \$1,000.00			
,	UTUALFIRST FINANCIAL, INC.	MUNCIE	N	9/28/201	1							\$900	,194.00
	APLES BANCORP, INC. APLES BANCORP, INC.	NAPLES NAPLES	FL FI	7/12/201	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding	\$600,000.00	4,000 \$150.00	(\$3,400,000.00)		
1	ARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	11/21/200	2 8 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding			(40) 100(00000)		
1	ARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/201 8/8/201	2				\$67,000,000.00	67,000 \$1,000.00		\$2,189	217.20
- 1	ARA BANCORP, INC. / BBCN BANCORP, INC. ATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	IA IA	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding				\$2,100	.317.20
1	ATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/200	3			· · · · · · · · · · · · · · · · · · ·	\$2,438,182.50 \$16,064,996.94	3,250 \$750.21	(\$811,817.50) (\$5,349,003.06)	\$342	,841.95
	ATIONAL BANCSHARES, INC. ATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	2/20/201 3/26/201	3				\$16,064,996.94	21,414 \$750.21 (\$185,031.79)	(\$5,349,003.06)	\$502	,606.30
	ATIONAL BANCSHARES, INC. ATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/200	8 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding					
	ATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/201	8 Preferred Stock w/ Warrants				\$150,000,000.00	150,000 \$1,000.00		\$1.000	000 00
5 1	ATIONAL PENN BANCSHARES, INC. ATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA NF	12/11/201	1 9 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding				\$1,000	,000.00
1	ATIONWIDE BANKSHARES, INC.	WEST POINT	NE.	12/29/201	9 Preferred Stock w/ Warrants				\$2,000,000.00	2,000,000 \$1.00		\$100	,000.00
	C BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	L	6/26/200	9 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2.004.4F0.0F		(\$4.500.544.05)		
	C BANCORP, INC. / METROPOLITAN BANK GROUP, INC. CAL BANCORP	CHICAGO LOS ANGELES	IL CA	6/28/201	8 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding	\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		
	CAL BANCORP EMO BANCSHARES, INC.	LOS ANGELES	CA	12/10/201	4 Subordinated Debentures w/ Exercised Warrants				\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
15	EMO BANCSHARES, INC. EMO BANCSHARES, INC.	MADISON				\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000 \$1.00		644	,000.00
	EMU BANCSHARES, INC. EW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	NH	4/24/201 1/16/200	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding				\$11/	,500.00
1	EW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/201	1				\$10,000,000.00	10,000 \$1,000.00			
1 1	EW HAMPSHIRE THRIFT BANCSHARES, INC. FW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NH NV	2/15/201	9 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding					,100.00
	EW YORK PRIVATE BANK & TRUST CORPORATION EW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	7/24/201	9 Preferred Stock w/ Exercised Warrants 3				\$267,274,000.00	267,274 \$1,000.00		\$13,364	,000.00
1	EWBRIDGE BANCORP	GREENSBORO	NC	12/12/200	8 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$2,709,121.50	2.763 \$980.50	(850 070 50)		
	EWBRIDGE BANCORP EWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	4/26/201 4/29/201	3				\$2,709,121.50 \$48,641,624.50	2,763 \$980.50 49,609 \$980.50	(\$53,878.50) (\$967,375.50)		
1	EWBRIDGE BANCORP	GREENSBORO	NC	4/29/201 5/15/201	3				¥ .0,011,021.00		(000.1010.00)	\$7,778	,782.65
	EWBRIDGE BANCORP ICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC	5/31/201 12/23/200 9/1/201 1/9/200 12/14/201	8 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding		(\$513,507.46)			
1	ICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	9/1/201	1				\$14,964,000.00	14,964 \$1,000.00		\$748	,000.00
	ORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/200	9 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding					
	ORTH CENTRAL BANCSHARES, INC. ORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	12/14/201	1				\$10,200,000.00	10,200 \$1,000.00		200	.000.00
	ORTHEAST BANCORP ORTHEAST BANCORP	LEWISTON	ME	12/12/200	8 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding				\$600	,500.00
		LEWISTON	ME	11/28/201	8 Preferred Stock w/ Warrants				\$4,227,000.00	4,227 \$1,000.00			000
	ORTHEAST BANCORP ORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME	12/28/201	2 9 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding				\$95	,000.00
1	ORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/200	9	\$1,230,000.00	90.00	42,501,102.00 Industries, in all, wallants not outstanding					
	ORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ -	3/28/201	2 Professor d Standard Wasserste	847.044.000.00	80.00	CC 440 470 CO Cold in full comments and automatical	\$2,571,000.00	2,571 \$1,000.00		\$67	,000.00
- !	ORTHERN STATES FINANCIAL CORPORATION ORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN		4/30/201	9 Preferred Stock w/ Warrants 4	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
1	ORTHERN TRUST CORPORATION	CHICAGO	Ĩ.	11/14/200	8 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding			,4,,		
	ORTHERN TRUST CORPORATION ORTHERN TRUST CORPORATION	CHICAGO CHICAGO	L	8/26/200	9				\$1,576,000,000.00	1,576,000 \$1,000.00		\$87,000	000.00
1	ORTHWAY FINANCIAL, INC.	BERLIN	NH	8/26/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding					
	ORTHWAY FINANCIAL, INC.	BERLIN	NH	9/15/201	1				\$10,000,000.00	10,000 \$1,000.00		\$500	,000.00
- !	ORTHWEST BANCORPORATION, INC. ORTHWEST BANCORPORATION. INC.	SPOKANE SPOKANE	WA WA	3/8/201	9 Preferred Stock w/ Exercised Warrants 3	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,032.11		\$64,220.00	-
	ORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/201 3/11/201	3				\$8,500,000.00	8,500 \$1,032.11		\$64,220.00 \$272,935.00 \$587	,634.55
	ORTHWEST BANCORPORATION, INC. ORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	4/9/201	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2.290.202.00 Redeemed in fr.**		(\$108,371.55)			
- 1	ORTHWEST COMMERCIAL BANK ORTHWEST COMMERCIAL BANK	LAKEWOOD	WA WA	1/9/201	3			\$2,380,393.00 Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00		\$100	,000.00
C	AK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/200	3 9 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding				Ţ	
	AK RIDGE FINANCIAL SERVICES, INC. AK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	10/31/201	2				\$7,095,550.00	7,700 \$921.50 (\$70,955.50)	(\$604,450.00)		
(AK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	2/6/201	3 8 Preferred Stock w/ Warrants					(5. 8,000.00)		\$122	.887.50
	AK VALLEY BANCORP	OAKDALE	CA	12/5/200	8 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding	A10				
	AK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	8/11/201 9/28/201 1/16/200	1				\$13,500,000.00	13,500 \$1,000.00		· eco	.000.00
	AK VALLEY BANCORP CEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	NJ	1/16/200	9 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding				\$300	
(CEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	12/30/200	9				\$38,263,000.00	38,263 \$1,000.00		A.00	,797.00
	CEANFIRST FINANCIAL CORP. UAI COMMUNITY BANK	OJAI	CA	2/3/201 1/30/200	9 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding				\$430	,,,91.00
	JAI COMMUNITY BANK	OJAI	CA	9/25/201	8 Preferred Stock w/ Warrants				\$2,080,000.00	2,080 \$1,000.00		\$104	,000.00
9	LD LINE BANCSHARES, INC.	BOWIE	MD	12/5/200	8 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000 \$1.000.00			
- 6	LD LINE BANCSHARES, INC. ILD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	7/15/200 9/2/200	9				\$7,000,000.00	7,000 \$1,000.00		\$225	,000.00
(LD NATIONAL BANCORP	EVANSVILLE	IN	12/12/200	8 Preferred Stock w/ Warrants 9	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding	0400	40			
9	ILD NATIONAL BANCORP ILD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	5/8/200	9				\$100,000,000.00	100,000 \$1,000.00		\$1,200	000 00
	LD SECOND BANCORP, INC.	AURORA	L	1/16/200	9 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding				\$1,200	,500.00
	LD SECOND BANCORP, INC. LD SECOND BANCORP, INC.	AURORA AURORA	L	3/11/201 3/26/201	3				\$24,684,870.00	70,028 \$352.50 1,200 \$377.02	(\$45,343,130.00)		
	LD SECOND BANCORP, INC. LD SECOND BANCORP, INC.	AURORA AURORA	-	3/26/201	3				\$452,424.00 \$668,079.44	1,200 \$377.02 1,772 \$377.02	(\$747,576.00) (\$1,103,920.56)		
(LD SECOND BANCORP, INC.	AURORA	ĩ	3/27/201 4/9/201	3				2000,070.77	(\$258,053.73)	(4-1,-2-020-00)		
	LD SECOND BANCORP, INC.	AURORA	IL.	6/11/201	3	80.010.000.00	20.00	20 400 200 45				\$106	,891.00
0	MEGA CAPITAL CORP. MEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/19/201	9 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1,239,000,00	1 239 \$1 142 90		\$177.053.10	
	MEGA CAPITAL CORP. MEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	7/19/201 7/22/201	3				\$1,239,000.00 \$1,577,000.00	1,239 \$1,142.90 1,577 \$1,142.90		\$177,053.10 \$225,353.30 \$159	,886.25
	MEGA CAPITAL CORP. NE GEORGIA BANK	LAKEWOOD ATLANTA	ICO	9/12/201	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	CO OO Fritad baskingto (Darakingto)		(\$25,000.00)			
- (INE GEORGIA BANK INE GEORGIA BANK	ATLANTA ATLANTA	GA GA	7/15/201	1			\$0.00 Exited bankruptcy/Receivership			(\$5,500,000.00)		
10	NE UNITED BANK	BOSTON	MA	12/19/200	1 8 Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding					
				0/5/000		\$17,200,000,00	\$17,300,000.00	\$3.782.000.50 Full investment outstanding warrants outstanding					Г
	NEFINANCIAL CORPORATION	EN TEM	AR	4/04/200	9 Subordinated Depentures W Exercised Warrants 0 Professed Stock W Exercised Warrants	\$17,000,000.00	917,300,000.00	\$4.146.904.02 Cold in full warrents and authorities					
0	NEFINANCIAL CORPORATION REGON BANCORP, INC. REGON BANCORP, INC. REGON BANCORP, INC. REGON BANCORP, INC.	LITTLE ROCK SALEM SALEM SALEM	OR OR	4/24/200 10/18/201 10/21/201	9 Subordinated Debentures w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 3	\$17,300,000.00 \$3,216,000.00	\$0.00	\$3,782,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding	\$100,000.00 \$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00		22	,459.13 i,988.07

								Capital Rep	payment / Disposition / Auction ^{3,5}			Warrant Proceed	ds
Footnote 11 14 15	Institution Name OSB FINANCIAL SERVICES, INC.	City	State Date	Original Investment Type ¹ 9 Subordinated Debentures w/ Exercised Warrants	Original Investment Amount C \$6,100,000,00	Outstanding Investment T	Total Cash Back ² Investment Status*	Amount (Fee	e) ⁴ Shares Avg. Price (Reali	ized Loss) / (Write-off) Gain ⁵	Wt Amo	ount	Wt Shares
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX 10/5/2011	1			\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00			\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP		CA 11/21/2008 CA 2/23/2011	8 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75	1 \$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 11/30/2012	2				\$165,983,272.00	3,608,332 \$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 12/19/2008	8 Preferred Stock w/ Exercised Warrants 3	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000.00	16,200 \$1,215.17		\$3,485,754.00	\$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES	CA 1/6/2014	Preferred Stock w/ Exercised Warrants				\$10,200,000.00	(\$196,857.54)		40,400,704.00	\$1,100,000.00	010
8,14,45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 12/23/2008 CA 7/28/2011	8 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600 \$1,000.00			\$580,000.00	590
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 1/16/2009	9 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,000,000.00	11,000 \$1,000.00			\$300,000.00	300
0	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 2/11/2010	0 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding			(\$4,120,000.00)			
0	PACIFIC COMMERCE BANK	LOS ANGELES	CA 2/10/2014	4	\$4,000,000.00	30.00	\$2,551,010.00 Sold, III full, walrants not outstanding	\$2,519,960.80	4,060 \$620.68	(\$1,540,039.20)		\$109,487.50	203
95	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES	CA 3/19/2014	4 Professor Stock w/ Wassants	\$6.500,000,00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)				
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA 2/15/2013	8 Preferred Stock w/ Warrants 3				\$6,500,000.00	6,500 \$1,000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI 3/6/2009	9 Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1.676.664.00	2,296 \$730.25	(\$640.246.00)		\$88 059 01	114
	PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/7/2012 WI 8/9/2012 WI 8/10/2012	2				\$1,676,654.00 \$4,048,506.00	2,296 \$730.25 5,544 \$730.25 15,360 \$730.25	(\$619,346.00) (\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/10/2012 WI 9/11/2012	2				\$11,216,640.00	(\$169,418.00) \$730.25	(\$4,143,360.00)		\$325,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	OH 12/23/2008	8 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 4/25/2012 OH 5/2/2012	2				\$100,000,000.00	100,000 \$1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ 1/30/2009 NJ 11/28/2012	9 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding					32,042,400.00	227,370
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11/28/2012	2				\$394,072.28 \$11,318,791.40	548 \$719.11 15,740 \$719.11	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ 11/29/2012 NJ 1/11/2013	3				\$11,310,791.40	(\$117,128.64)	(\$4,421,200.00)			
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ 6/12/2013	8 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding					\$1,650,288.00	438,906
00	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 1/3/2012 PA 5/27/2015	2	331,702,000.00	30.00	\$42,350,003.35 Redeemed, in fall, warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00				
8 11 21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 5/27/2015	5 0 Preferred Stock w/ Evergised Warrants	\$3,756,000,00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding					\$6,025,649.70	819,640
0,11,21	PASCACK BANCORP, INC.	WESTWOOD	NJ 10/19/2011	9 Preferred Stock w/ Exercised Warrants				\$3,756,000.00	3,756 \$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC. PATHEINDER BANCORP, INC.	DUNDALK	MD 12/19/2008 NY 9/11/2009	8 Preferred Stock w/ Exercised Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00	\$377,866.67 Full investment outstanding; warrants outstanding \$7.976,328.84 Redeemed, in full: warrants not outstanding						
44	PATHFINDER BANCORP, INC.				\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,771 \$1,000.00				
0.44	PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 9/1/2011 NY 2/1/2012	2 9 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding					\$537,633.00	154,354
0,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE 6/24/2013	3	\$3,727,000.00	\$0.00	\$4,626,662.77 Sold, In full, Walfanis not outstanding	\$3,727,000.00	3,727 \$1,167.01		\$622,446.27	\$226,565.00	186
•	PATHWAY BANCORP	CAIRO HOUSTON	NE 7/26/2013	3 8 Preferred Stock w/ Exercised Warrants	200 000 000 00	20.00	000 001 507 05		(\$25,000.00)				
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 12/19/2008	8 Preferred Stock w/ Exercised Warrants 4	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000,00	12.000 \$1.142.03		\$1,704,360,00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 4/11/2014 TX 4/14/2014	4				\$12,000,000.00 \$14,038,000.00	14,038 \$1,142.03		\$1,704,360.00 \$1,993,817.14	\$645,781.95	500
8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX 7/18/2014 LA 4/17/2009	9 Preferred Stock w/ Exercised Warrants	\$3.690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$297,361.77)				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 3/7/2012 LA 8/22/2012	2	V 0,000,000	Ç0.00	<u> </u>	\$250,000.00	250 \$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8/22/2012	2				\$250,000.00 \$250,000.00	250 \$1,000.00 250 \$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 12/5/2012 LA 5/8/2013	3				\$250,000.00 \$500,000.00	250 \$1,000.00 500 \$1,000.00				
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA 6/5/2013 NJ 1/9/2009	3 9 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,440 \$1,000.00			\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	N.I 1/6/2010	0	\$20,000,000.00	\$0.00	GOZ, OT O, TOS. OT TROUGHING, WITHING THE OUTSIAN GING	\$7,172,000.00	7,172 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 3/2/2011 NJ 1/11/2012	1				\$7,172,000.00 \$14,341,000.00	7,172 \$1,000.00 14,341 \$1,000.00				_
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 4/4/2012	2				\$14,541,000.00	14,041			\$110,000.00	150,296
8,14,44	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA 4/17/2009 PA 9/1/2011	9 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH 1/30/2009	9 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding					Ψ400,000.00	450
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2/2/2011	1				\$21,000,000.00 \$18,000,000.00	21,000 \$1,000.00 18,000 \$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA	OH 12/28/2011 OH 2/15/2012	2				\$10,000,000.00	18,000 \$1,000.00			\$1,200,724.15	313,505
8,14,56	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA 2/13/2009 WA 8/3/2011	9 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding	\$18.000.000.00	18.000 \$1.000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 12/23/2008	8 Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding		10,000			ψ500,000.00	500
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 7/3/2012	2				\$23,384,401.44	(\$350,766.02) 25,054 \$933.36	(\$1,669,598.56)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC 4/24/2009	2 9 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding						337,234
0.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN. INC.	EASLEY MADISONVILLE	SC 4/24/2012	2 9 Preferred Stock w/ Exercised Warrants	\$3.900.000.00	\$0.00	\$3,809.874.42 Sold, in full: warrants not outstanding	\$12,660,000.00	12,660 \$1,000.00			\$633,000.00	633
0,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 10/31/2012 TN 1/11/2013	2	\$0,000,000.00	\$0.00	GOID, IT THE, WATTERIA NOT OUTSIANDING	\$2,944,500.00	3,900 \$755.00	(\$955,500.00)		\$122,225.00	195
0	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN 1/11/2013	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding		(\$25,000.00)				_
0	PEOPLESSOUTH BANCSHARES, INC.	COLOUITT	GA 0/19/2011	2				\$12,325,000.00	12,325 \$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI 9/11/2009	9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			\$71,000.00	71
9,11,36	PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL 2/6/2009	9 Preferred Stock 0	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding					φ. 1,000.00	7.1
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL 8/13/2010 WA 1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible	\$3,000,000.00	3,000 \$1,000.00				
16,04,0	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA								(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL 3/6/2009	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000,00	\$4,389,000.00	\$284,999.00 Full investment outstanding; warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding						
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12/28/2011	1	953,000,000.00	\$0.00	VIII,010,104.40 Inducation, in full, walland not outstanding	\$23,750,000.00	23,750 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 6/20/2012	2				\$71,250,000.00	71,250 \$1,000.00			\$755.000.00	207 455
8,14,44	PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TX 12/19/2008	2 8 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding						267,455
16 17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX 9/27/2011	1 9 Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding	\$87,631,000.00	87,631 \$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN 4/26/2013	3	\$2,500,000.00	\$0.00	\$3,103,618.40 Sold, In full, Walrants not outstanding	\$120,000.00	120,000 \$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN 4/29/2013	3				\$2,380,000.00	2,380,000 \$1.00 (\$25,000.00)		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLUMAS BANCORP	QUINCY	MN 5/31/2013 CA 1/30/2009	9 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY QUINCY	CA 4/29/2013 CA 5/22/2013	3				\$11,949,000.00	11,949 \$1,091.11		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA 5/31/2013	3					(\$130,376.73)			\$234,500.00	237,712
20	POPULAR, INC.	SAN JUAN	PR 12/5/2008	3 8 Preferred Stock w/ Warrants 4 4	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$00E 000 00C 00					
	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR 7/2/2014	4				\$935,000,000.00	935,000 \$1,000.00			\$3,000,000.00	2,093,284
	PORTER BANCORP, INC (PBI) LOUISVILLE KY	LOUISVILLE	KY 11/21/2008	8 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding	\$0.000.00	20 020 0400 00	(\$24.244.000.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/3/2014 KY 12/4/2014	4				\$2,693,800.00 \$806,200.00	26,938 \$100.00 8,062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 1/9/2015	5 Conferred Ottobary Francis Con	***************************************	20.0	20 040 F70 00 Cold in full.		(\$50,000.00)				
8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS 6/29/2015	9 Preferred Stock w/ Exercised Warrants 5	\$2,800,000.00	\$0.00	\$3,646,579.20 Sold, in full; warrants not outstanding	\$2,800,000.00	2,800 \$1,187.61		\$525,308.00	\$189,018.20	140
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL 5/8/2009	9 Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding	\$6,784,000.00	6.784.000 \$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	IL 8/13/2010 FL 3/20/2009	9 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000 \$1.00				
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 8/14/2012	2						(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	vv V 10/2/2009	9 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding	1					

PREMIE	ION Name ER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/201	12	Ontaina investment Amount Outstan	omo mvestment 10tal i	asir back investment Status	\$1,678,618.89	1,863 \$901.03	(\$184,381.11)	Wt Ame	ount
PREMIE	ER FINANCIAL BANCORP. INC.	HUNTINGTON	wv	8/9/201	12				\$8.575.102.51	9.517 \$901.03	(\$941.897.49)		
PREMIE	ER FINANCIAL BANCORP, INC. ER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/10/201	12				\$9,795,998.16	10,872 \$901.03 (\$200.497.20)	(\$1,076,001.84)		
PREMIE	ER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/201 5/6/201	15					(\$200,497.20)			\$5,675,000.00
PREMIE	ER FINANCIAL CORP. ER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA	5/22/200	09 Subordinated Debentures w/ Exercised Warrants 13	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding				\$1.507.379.58	
PREMIE	ER FINANCIAL CORP.	DUBUQUE	IA.	9/12/201	13				\$6,349,000.00	(\$78,563.80) \$1.24		\$1,507,379.58	\$478,590.75
PREMIE	R SERVICE BANK	RIVERSIDE	CA	2/20/200	19 Preferred Stock w/ Exercised Warrants 14 19 Preferred Stock w/ Warrants 13 19 Preferred Stock w/ Warrants 14 19 Preferred Stock w/ Warrants 15 19 19 19 19 19 19 19 19 19 19 19 19 19	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding					
PREMIE	R SERVICE BANK	RIVERSIDE	CA	1/31/201	14				\$4,000,000.00	4,000 \$1,000.00			\$200,000.00
	ERWEST BANCORP ERWEST BANCORP	MEDFORD MEDFORD	OR	4/9/201	09 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00 Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400 \$1,000.00			
	DIO BANK	SAN FRANCISCO	CA	11/20/200	U9 Preferred Stock W/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding					
PRESID	DIO BANK DIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/201	12				\$262,635.10 \$8,887,232.90	310 \$847.21 10,490 \$847.21	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 \$195,295.20
PRESID	DIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	1/11/201	13				\$8,887,232.90	(\$91,498.68)	(\$1,602,767.10)		\$195,295.20
PRINCE	TON NATIONAL BANCORP, INC.	PRINCETON	L	1/23/200	13 09 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible		(40.11.00.00)			
	ETON NATIONAL BANCORP, INC. E BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	L	11/2/201	12 09 Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71 Redeemed, in full; warrants not outstanding			(\$25,083,000.00)		
PRIVAT	E BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/200	09 Preferred Stock W/ Exercised Warrants	\$3,262,000.00	\$0.00	\$10,636,260.71 Redeemed, in full, warrants not outstanding					
	E BANCORPORATION, INC.	MINNEAPOLIS	MN	6/25/201	14				\$8,222,000.00	8,222 \$1,000.00			\$248,000.00
	EBANCORP, INC. EBANCORP. INC.	CHICAGO CHICAGO	-	1/30/200	09 Preferred Stock w/ Warrants 12	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding	\$243.815.000.00	243,815 \$1,000.00			
PRIVAT	EBANCORP, INC.	CHICAGO	1	11/14/201	12				\$240,010,000.00	240,010 \$1,000.00			\$1,225,000.00
PROVID	DENCE BANK DENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC	10/2/200	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding	\$4,000,000.00	1000 010000			\$175,000.00
PROVID	DENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/200	Preferred Stock w/ Exercised Warrants 11 10 Preferred Stock w/ Warrants 12	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding		4,000 \$1,000.00			\$175,000.00
PROVID	DENT BANCSHARES CORP. / M&T BANK CORPORATION DENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/201	12				\$151,500,000.00	151,500 \$1,000.00			
PROVID	DENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/201	13							\$71.62	
PROVID	DENT BANCSHARES CORP. / M&T BANK CORPORATION DENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	SC	3/13/200	13 09 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding				\$19,047,005.12	
PROVID	DENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/201	14 09 Preferred Stock w/ Exercised Warrants				\$5,096,300.00	9,266 \$550.00	(\$4,169,700.00)		
PSB FIN	NANCIAL CORPORATION NANCIAL CORPORATION	MANY MANY	LA	9/20/204	us Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270 \$1,000.00			\$464,000.00
PUGET	SOUND BANK	BELLEVUE	WA	1/16/200	10 09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75 Redeemed, in full; warrants not outstanding					
PUGET	SOUND BANK	BELLEVUE	WA	8/11/201	11				\$4,500,000.00	4,500 \$1,000.00			\$225,000.00
	KI FINANCIAL CORP.	CREVE COEUR	MO	7/3/201	09 Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13 Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16) 32,538 \$888.00	(\$3,644,256.00)		
PULASI	KI FINANCIAL CORP. KI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	7/3/201 8/8/201	12				9E0,030,7 -4.00	3000.00	(90,011,200,00)		\$1,100,000.00
QCR H	OLDINGS, INC. OLDINGS, INC.	MOLINE MOLINE	L	2/13/200	09 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding	\$38,237,000.00	38.237 \$1.000.00			
QCR H	OLDINGS, INC.	MOLINE MOLINE	IL.	9/15/201	11				\$38,237,000.00	38,237 \$1,000.00			\$1,100,000.00
RANDO	DLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/200	09 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding					
RANDO	DLPH BANK & TRUST COMPANY NANCIAL CORPORATION	ASHEBORO ROME	NC GA	9/30/201	13 09 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding	\$6,229,000.00	6,229 \$1,000.00			\$311,000.00
RCB FII	NANCIAL CORPORATION	ROME	GA	9/25/201	13	40,900,000.00	\$0.00	45,158,005.01 Solu, in ruii, warrants not outstanding	\$8,073,279.00	8,900 \$907.11	(\$826,721.00)		\$253,383.25
RCB FII	NANCIAL CORPORATION	ROME	GA	10/20/201	13			245420000 2 4 44 47		(\$80,732.79)			
REDWO	DOD CAPITAL BANCORP DOD CAPITAL BANCORP	EUREKA EUREKA	CA CA	7/24/200	09 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800 \$1,000.00			\$190,000.00
REDWO	DOD FINANCIAL, INC. DOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	1/9/200	11 Op Preferred Stock w/ Exercised Warrants 11 Op Preferred Stock w/ Exercised Warrants 14 Op Preferred Stock w/ Exercised Warrants 14 Op Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding					
REDWO	DOD FINANCIAL, INC. IT BANCORP, INC.	REDWOOD FALLS	MN	8/18/201	11 OO Professed Stock of Everyland Manager	\$9,982,000.00			\$2,995,000.00	2,995 \$1,000.00			\$150,000.00
REGEN	IT BANCORP, INC.	DAVIE DAVIE	FL FL	10/17/201	14 Preieneu Stock W/ Exercised Warrants		\$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)		
REGEN	IT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/200	09 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding			(4=)011(E0E.00)		
REGEN	IT CAPITAL CORPORATION, INC. / REGENT BANK ITS BANCSHARES, INC.	NOWATA VANCOUVER	OK	7/21/201	11 Professor Stock w/ Ever-1 W	\$12,700,000,00	\$0.00	\$14.594.338.99 Redeemed, in full: warrants not outstanding	\$2,655,000.00	2,655 \$1,000.00			\$133,000.00
	ITS BANCSHARES, INC. ITS BANCSHARES, INC.	VANCOUVER	WA	1/26/201	09 Preferred Stock w/ Exercised Warrants 12				\$12,700,000.00	12,700 \$1,000.00			\$381,000.00
REGIO	NAL BANKSHARES, INC.	HARTSVILLE	SC	2/13/200	09 Preferred Stock w/ Exercised Warrants 12	\$1,500,000.00	\$0.00	\$1,718,159.50 Sold, in full; warrants not outstanding					
REGIO	NAL BANKSHARES, INC. NAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/8/201	12				\$246,975.00 \$1,140,525.00	267 \$925.00 1,233 \$925.00	(\$20,025.00) (\$92.475.00)		\$50,000.00
REGION	NAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/201	13				¥1,140,323.00	(\$13,875.00)	(402,410.00)		\$30,000.00
REGION	NAL BANKSHARES, INC.	HARTSVILLE	SC	3/26/201	13 08 Preferred Stock w/ Warrants	40.500	6	0.100.000.000.000		(\$11,125.00)			
REGION	NS FINANCIAL CORPORATION NS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AI	4/4/200	us Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding	\$3,500,000,000.00	3,500,000 \$1,000.00			
	NS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/201 5/2/201	12				40,000,000,000.00	91,000.00			\$45,000,000.00
RELIAN	ICE BANCSHARES, INC. ICE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	2/13/200	09 Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80 Sold, in full; warrants not outstanding	\$40,000,000,00	40,000 \$1,004.90		\$196,000.00	\$2 199 799 80
	ICE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	9/25/201	13				\$40,000,000.00	(\$401,960.00) \$1,004.90		\$190,000.00	\$2,199,799.80
	STONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/27/200	09 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding					
RIDGES	STONE FINANCIAL SERVICES, INC. STONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	2/20/201 3/26/201	13				\$8,966,340.00	10,900 \$822.60 (\$89,663.40)	(\$1,933,660.00)		\$476,206.83
RISING	SUN BANCORP	RISING SUN	MD	1/9/200	09 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible		(303,003.40)			
RISING	SUN BANCORP	RISING SUN	MD	10/17/201	09 Preferred Stock w/ Exercised Warrants	0.00.000.000		0.0000000000000000000000000000000000000			(\$5,983,000.00)		
	VALLEY BANCORPORATION, INC. VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/12/200	09 Subordinated Debentures w/ Exercised Warrants 12	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,000 \$1.00			
RIVER	VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU LITTLE ROCK	WI	5/15/201	12 13 09 Subordinated Debentures w/ Exercised Warrants				\$4,500,000.00	4,500,000 \$1.00 4,500,000 \$1.00			\$750,000.00
	SIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/200	09 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding	81 100 000 00				
	SIDE BANCSHARES, INC.	LITTLE ROCK	ΔR	5/14/201	00 Professed Stock w/ Everoleed Warrante	\$25,000,000.00	\$0.00	\$738.021.00 Currently Not Collectible	\$1,100,000.00	1,100,000 \$1.00			\$55,000.00
ROGER	RS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/201	13						(\$25,000,000.00)		
ROYAL	BANCSHARES OF PENNSYLVANIA, INC. BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA	7/5/201 2/20/200 7/1/201	09 Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding	\$9.000,000,00	9.000 \$1.207.11		\$1,863,990.00	
ROYAL	BANCSHARES OF PENNSYLVANIA, INC. BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	7/1/201	14				\$9,000,000.00 \$21,407,000.00	21,407 \$1,207.11		\$1,863,990.00 \$4,433,603.77	
ROYAL	BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	7/2/201 9/26/201	14				,,	(\$367,045.94)		. , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	NCORP, INC.	INDIANA INDIANA	PA DA	1/16/200	09 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding	\$108,676,000.00	108,676 \$1,000.00			
S&T BA	NCORP. INC.	INDIANA	PA	12/7/201 6/11/201	13				\$100,070,000.00	100,076 \$1,000.00			\$527,361.00
SAIGO	N NATIONAL BANK URY BANCORP, INC.	WESTMINSTER LAKEVILLE	CA	12/23/200	08 Preferred Stock w/ Exercised Warrants 09 Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960.44 Redeemed, in full; warrants not outstanding					,,
SALISB SALICE	URY BANCORP, INC. URY BANCORP, INC.	LAKEVILLE	CT	8/25/204	09 Preterred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8,816,000.00	8,816 \$1,000.00			
SALISB	URY BANCORP, INC.	LAKEVILLE	ст	8/25/201 11/2/201	11				φ0,010,000.00	5,010 \$1,000.00			\$205,000.00
SANDY	SPRING BANCORP, INC.	OLNEY	MD	12/5/200	08 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding					
SANDY	SPRING BANCORP, INC.	OLNEY OLNEY	MD	7/21/201	10				\$41,547,000.00 \$41,547,000.00	41,547 \$1,000.00 41,547 \$1,000.00			
	SPRING BANCORP, INC. SPRING BANCORP, INC.	OLNEY OLNEY	MD	12/15/201	11				g+1,547,000.00	41,547 \$1,000.00			\$4,450,000.00
SANTA	CLARA VALLEY BANK, N.A	SANTA PAULA	CA	2/13/200	11 09 Preferred Stock w/ Exercised Warrants 13	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding					
	CLARA VALLEY BANK, N.A CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA CA	3/8/201 4/9/201	13				\$2,465,029.00	(\$25,000.00) \$850.01	(\$434,971.00)		\$98,251.45
SANTA	LUCIA BANCORP	ATASCADERO	CA	12/19/200	08 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding		(923,000.00)			
SANTA	LUCIA BANCORP INCORP, INC.	ATASCADERO SIMSBURY	CA	10/21/201 3/27/200	11				\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)		
SBT BA	INCORP, INC.	SIMSBURY SIMSBURY	CT	8/11/201	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000 \$1.000.00			\$200.000.00
SCBT F	INANCIAL CORPORATION	COLUMBIA	SC	1/16/200	09 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding	. , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,			Q200,000.00
SCBT F	INANCIAL CORPORATION	COLUMBIA	SC	5/20/200 6/24/200	09				\$64,779,000.00	64,779 \$1,000.00			
ISCBT F	INANCIAL CORPORATION IAST BANKING CORPORATION OF FLORIDA IAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC	12/10/200	09 08 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding					\$1,400,000.00
SEACO	ACT DATE OF THE PROPERTY OF TH	STUART STUART	IFI	4/3/201	12	\$30,000,000.00	30.00	gro, oro, rr c.30 Solu, III full, Wallants Not outstanding	\$41,020,000.00	(\$615,300.00) 2,000 \$20,510.00	(\$8,980,000.00)		
SEACO	AST BANKING CORPORATION OF FLORIDA												
SEACO	AST BANKING CORPORATION OF FLORIDA AST BANKING CORPORATION OF FLORIDA AST COMMERCE BANK	STUART CHULA VISTA	FL	5/30/201	12 08 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2.153.780.00 Redeemed, in full: warrants not outstanding					\$55,000.00

	Institution Name	City	State	Date	Original Investment Type ¹ Origi	nal Investment Amount	Outstanding Investment Total C	ash Back ² Investment Status*	Amount	(Fee) ⁴ Shares	Ava. Price (Re	alized Loss) / (Write-off)	Gain ⁵ Wt Amount
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	A171 COT TO		2000.01	(277 100 00)	
- 1	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	12/10/201	2				\$174,537.72 \$1,315,959.00	25	52 \$692.61 00 \$692.61	(\$77,462.28) (\$584.041.00)	\$69,186.80
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/201:	3					(\$14,904.97)	1	(600.101.100)	
- 1	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE SAN DIEGO	MO	3/26/2013	Desformed Stock or/ Eversised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	4	(\$10,095.03)	+		
	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	7/14/201	9 Preferred Stock w/ Exercised Warrants				\$5,803,000.00	5,86	03 \$1,000.00		\$290,000.00
	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	1/9/200 9/15/201	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding	\$6,815,000.00	6.81	15 \$1,000.00		\$341.000.00
	SECURITY CAPITAL CORPORATION	BATESVILLE			9 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,81	5 \$1,000.00		\$341,000.00
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/201	B Preferred Stock w/ Warrants				\$17,388,000.00	17,38	88 \$1,000.00		\$522,000.00
	SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	9/29/201	B Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$18,000,000,00	18.00	00 \$1,000.00		
- 1	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	IAIKEN	SC	7/31/201	3				\$10,000,000.00	18,00	3 \$1,000.00		\$50,000.00
44 \$	SECURITY STATE BANCSHARES, INC.	CHARLESTON		7/31/201: 2/20/200		\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding	4				
	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO	9/22/201	9 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding	\$12,500,000.00	12,50	00 \$1,000.00		\$625,000.00
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/201	3	\$10,730,000.00	\$0.00	\$14,343,033.13 Solid, III full, Walfalls flot outstanding	\$10,750,000.00	10,750,00	00 \$1.17		\$1,784,607.50 \$720,368.55
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN	ND ND	6/24/201: 7/26/201: 11/21/200	3	**********	2000	200 045 400 05 0 11 1 4 1	4	(\$125,346.08)	4		
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/201	B Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding	\$23,367,267,70	23.39	93 \$998.90	(\$25,732.30)	
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013	3					(\$233,672.68)			
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	1/9/200	9 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,00	00 \$1,000.00		
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/200 11/16/201	1				\$23,000,000.00	23,00	3 \$1,000.00		\$25,000.00
5 5	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	9 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,00	00 \$1.00		\$85,000.00
	SIGNATURE BANK SIGNATURE BANK	DALLAS NEW YORK	NY	12/15/201	B Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,00	J \$1.00		\$85,000.00
4	SIGNATURE BANK	NEW YORK	NY	3/31/200	8 Preferred Stock w/ Warrants 9				\$120,000,000.00	120,00	00 \$1,000.00		
	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY	3/16/201	Preferred Stock w/ Warrante	\$7.414.000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding			+		\$11,150,939.74
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/200 6/24/200	9	91,414,000.00	\$0.00	gr., 5-3,003.33 (Neucenieu, in rull, Waltarits flot outstatiding	\$7,414,000.00	7,41	14 \$1,000.00		
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ CA	6/24/200	Defend State of Francisco Western	P0 0F0 000 00	20.00	COAT 404 00 Companie New College in In-	4		4		\$275,000.00
	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	8/20/201	9 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible				(\$8,653,000.00)	
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/200	9 Preferred Stock w/ Exercised Warrants 2	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding					
- 1	SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	11/13/2013	2				\$2,832,412.70	(\$25,000,00)	70 \$922.61	(\$237,587.30)	\$124,412.34
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	SC	1/11/201	B Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding		(\$25,000.00)			
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/201	9 Preferred Stock w/ Exercised Warrants				\$130,179,218.75	130,17	79 \$1,000.00	(\$216,820,781.25)	\$400,000.00
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	3/8/201	9 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding	\$1,814,620.00	2,00	00 \$907.31	(\$185,380.00)	
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013	3				\$1,814,620.00	10,90	00 \$907.31	(\$1,010,321.00)	\$588,264.19
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADELPHIA	GA	4/9/201 1/16/200	3			044 055 555 50 0 1 1 1 1 1 1 1		(\$117,042.99)			
	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	8/6/200	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11.00	00 \$1,000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC.	12/5/200	B Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding					
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/201	2 9 Preferred Stock w/ Warrants				\$42,750,000.00	42,75	50 \$1,000.00		
- 3	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/200	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234,574.44) 17,29	99 \$904.00	(\$1,660,704.00)	
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2011 7/25/2011	2				\$10,000,200.00	(9207,014,94) 17,28	\$304.00	(\$4,000,104.00)	\$1,100,000.00
	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN	5/15/200	9 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding	\$4,862,000.00	4.86	62 \$1,000.00		\$243,000.00
	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	IL IN	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,86	2 \$1,000.00		\$243,000.00
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	L	8/25/201	1				\$5,000,000.00	5,00	00 \$1,000.00		\$250,000.00
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	12/5/200	B Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding	\$9,550,000.00	9.55	50 \$1,000.00		
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/201	5				\$9,550,000.00	9,55	\$1,000.00		\$2,700,000.00
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/200	9 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,252,464.28 Sold, in full; warrants not outstanding			4		
	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL	6/29/201	B Preferred Stock w/ Warrants	\$70.000.000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	\$2,722,050.00	2,76	60 \$986.25	(\$37,950.00)	\$165,617.94
	SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8/8/201	2	\$10,000,000.00	\$0.00	god,247,569.91 Redeemed, in rull; Warrants not outstanding	\$70,000,000.00	70,00	00 \$1,000.00		
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2011 5/29/2011	3			201 200 200 21 2 1 1 1 7			4		\$2,287,197.00
	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	3/13/200 9/22/201	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding	\$18.215.000.00	18.21	15 \$1,000.00		\$911.000.00
	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/200	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding					
	SPIRIT BANKCORP, INC.	BRISTOW	OK	10/21/201	3				\$9,000,000.00	30,00	00 \$300.00	(\$21,000,000.00)	\$631,941.75
	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	3/13/200	Preferred Stock w/ Everoised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,129,158.00 Full investment outstanding; warrants outstanding		(\$90,000.00)	_		
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL.	4/24/200	9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 3	\$60,000,000.00	\$3,000,000.00	\$75,757,163.03 Redeemed, in full; warrants not outstanding					
- 1	STANDARD BANCSHARES, INC.	HICKORY HILLS	L ANY	2/22/2013	Broformed Stock w/ Warrante	\$30 040 000 00	80.00	\$42.514.010.10. Pedesmed in f. #	\$60,000,000.00	12,903,22	26 \$4.65		\$3,000,000.00
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	12/14/201	B Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding	\$36,842,000.00	36,84	42 \$1,000.00		
-	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/201	5				, , , , , , , , , , , , , , , , , , , ,				\$100,566.69
4 5	STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE NE	9/4/200	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,00	00 \$1.00		\$51,000.00
	STATE BANKSHARES, INC.	FARGO	ND	1/16/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding					\$51,000.00
	STATE BANKSHARES, INC.	FARGO	ND	8/12/2009	9				\$12,500,000.00	12,50	00 \$1,000.00		
	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	MS MS	6/29/201 2/13/200	Preferred Stock w/ Exercised Warranto	\$15.000.000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding	\$37,500,000.00	37,50	00 \$1,000.00		\$2,500,000.00
	STATE CAPITAL CORP.	GREENWOOD	MS	9/29/201	Preferred Stock w/ Exercised Warrants				\$15,000,000.00	15,00	00 \$1,000.00		\$750,000.00
	ISTATE STREET CORPORATION	BOSTON	MA	10/28/200	8 Preferred Stock w/ Warrants 9	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding					
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	7/8/200	9				\$2,000,000,000.00	20,00	00 \$100,000.00		\$60,000,000.00
	STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MN	6/26/200	9 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding			4 4		
	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN	1/18/201	2 Subordinated Debentures w/ Exercised Warrants	\$11,019,000,00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,00	00 \$1.00		\$1,245,000.00
,			CO	9/25/200	Subururnated Depentures W/ Exercised Warrants				\$11,019,000.00	11,019,00	00 \$1.00		\$331,000.00
	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	VA	12/19/2000	B Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00 Redeemed, in full; warrants not outstanding					\$551,000.00
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	4/13/201 12/28/201	1				\$7,500,000.00 \$22,500,000.00	7,50 22.50			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/201	3				\$22,500,000.00	22,50	3 \$1,000.00		\$2,920,000.00
	STERLING BANCORP	NEW YORK	NY	12/23/200	3 B Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding			4		\$2,020,000.00
- 1	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	4/27/201 5/18/201	1				\$42,000,000.00	42,00	00 \$1,000.00		\$945,775.00
	STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	12/12/200	B Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding	+		<u> </u>		\$945,775.00
	STERLING BANCSHARES, INC.								\$125,198,000.00	125,19	98 \$1,000.00		
	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX WA	6/15/201	B Preferred Stock w/ Warrants	\$303 000 000 00	\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding			+		\$2,857,914.52
						\$303,000,000.00	30.00	VIET, 101, 200.00 Gott, III full, walland not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,63	37 \$20.00	(\$188,227,260.00)	
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	8/20/2013 9/19/2013	2			211 102 102 10 11 11 12	4		4		\$825,000.00
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ N I	1/30/200 9/1/201	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.00	00 \$1,000.00		
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	10/26/201	1				\$10,000,000.00	10,00	Ţ.,J00.00		\$107,398.00
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding	0.000		21 22 22		
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	1/12/201 3/16/201	1				\$4,000,000.00 \$11,568,000.00	4,00 11,56	00 \$1,000.00 68 \$1,000.00		\$778,000.00
				4.000.000	9 Preferred Stock w/ Exercised Warrants 3	\$10,973,000.00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding	¥,===,000.00	11,00			
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	1/23/200	Preferred Stock W/ Exercised Warrants	\$10,573,000.00	\$0.00	\$2,002,010.00 Cold, Illian, Waltanto Hot Oddstanding	\$1,796,209.03	10.35	51 \$173.53	(\$8.554.790.97)	\$130.704.17

	Institution Name STONEBRIDGE FINANCIAL CORP.	City WEST CHESTER	State PA	Date 4/9/2013	Ondinal Investment Tybe	Ortuinal Investment Amount Outstar	mama investment Total C	ash back Investment Status*	Amount (Fee) (S:	Shares Avg. Price (Realize 25,000,00)	a Lossif (Write-off) Gain*	Wt Amount
	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	L	6/19/200	9 Subordinated Debentures w/ Exercised Warrants 5	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding	(6.			
	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL CA	12/19/2001	B Preferred Stock w/ Warrants	\$8.500,000.00	\$0.00	\$9,930,625.00 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000 \$1.00		\$750,000.00
	SUMMIT STATE BANK	SANTA ROSA	CA	8/4/201		90,000,000.00	40.00	4-10-11-13-30 Productined, in this, waithing the obtaining	\$8,500,000.00	8,500 \$1,000.00		
	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	NJ	9/14/201	Preferred Stock w/ Warrants	\$89.310.000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding	1			\$315,000.00
	SUN BANCORP, INC.	VINELAND VINELAND	NJ	4/8/2009 5/27/2009	9		*****		\$89,310,000.00	89,310 \$1,000.00		
	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ GA	11/14/200	B Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding				\$2,100,000.00
	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/200	В	\$1,350,000,000.00	*****					
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	9/28/201	1				\$4,850,000,000.00	48,500 \$100,000.00		\$30,066,661.40
.97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/200	B Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible				930,000,031.40
4	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL NC	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding			(\$69,000,000.00)	
	SURREY BANCORP	MOUNT AIRY	NC	12/29/201	9 Preferred Stock w/ Exercised Warrants				\$2,000,000.00	2,000 \$1,000.00		\$100,000.00
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES INC.	LITITZ	PA PA	4/21/200	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00		
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	12/22/201					\$200,000,000.00	100,000 \$1,000.00		
4	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA	4/10/200	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding				\$5,269,179.36
	SV FINANCIAL, INC.	STERLING	IL.	8/31/201	1				\$4,000,000.00	4,000 \$1,000.00		\$200,000.00
	SVB FINANCIAL GROUP	SANTA CLARA	CA CA	12/12/2000	B Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000 \$1,000.00		
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/23/200 6/16/201					\$235,000,000.00	235,000 \$1,000.00		\$6,820,000.00
,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	5/8/2009 9/15/201	9 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2000	B Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding				\$002,000.00
	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS	GA.	7/26/2013	Preferred Stock w/ Exercised Warrants	\$8,000,000,00	\$0.00		\$967,870,000.00	967,870 \$1,000.00		
	ISYRINGA BANCORP	BOISE BOISE	ID ID	1/31/200	4 Preierieu Stock W/ Exercised Warrants			\$253,122.22 Currently Not Collectible	<u> </u>		(\$8,000,000.00)	
	TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	L	11/21/200	B Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding	\$02.000.000.00	04 900 20) 104 922 5002 50		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	L L	6/19/2011 7/18/2011	2				\$93,659,350.50 (\$1,4)	04,890.26) 104,823 \$893.50	(\$11,163,649.50)	\$9,839,273.00
.45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/200	9 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding	20 700 000 00	0.700.000		
	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	TX	9/8/201	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible	\$9,720,000.00	9,720,000 \$1.00		\$292,000.00
	TCB HOLDING COMPANY TCB HOLDING COMPANY TCB FINANCIAL COMPANY	THE WOODLANDS THE WOODLANDS	TX	12/13/201	9 Preferred Stock w/ Exercised Warrants						(\$11,730,000.00)	
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	4/22/200	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00		
	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/200	9					7.12222		\$9,449,980.56
4	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	8/3/201	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00
	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	TN	12/19/2000	B Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33 Currently Not Collectible		7.133.33	4700 000 000 000	Ţ.::J::30.00
	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN TN	1/27/201	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding			(\$30,000,000.00)	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/201	3	/5==1			\$298,000.00	298 \$1,022.11 2,702 \$1,022.11	\$6,588. \$59,741.	78 \$19,218.87 22 \$124,922.63
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	5/31/201	3				\$2,702,000.00	2,702 \$1,022.11	\$59,741.	22 \$124,922.63
	TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	5/31/201	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding				
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/200	9 Preferred Stock w/ Exercised Warrants				\$75,000,000.00	75,000 \$1,000.00		\$6.559.066.21
4	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/200	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding				
14	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELL	TX	5/19/201	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full: warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00		\$199,000.00
	THE ANB CORPORATION	TERRELL	TX	8/25/201	9 Preferred Stock w/ Exercised Warrants				\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.00
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	12/12/2000	B Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220 \$1,000.00		
	THE BANCORP, INC.	WILMINGTON	DE	9/8/201	9 Preferred Stock w/ Exercised Warrants				\$15,EE3,000.00	70,220 91,000.00		\$4,753,984.55
	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC NC	2/6/200 12/3/201	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44	(\$2,278,150.00)	
	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/200	9 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding			(92,210,130.00)	
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY KY	12/22/201	1				\$17,000,000.00 \$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/201	3				\$11,000,000.00	17,000 \$1,000.00		\$2,150,648.55
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	5/29/2013 1/16/2009 12/10/2013	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding	\$4.050,000,00	2,000 8050.00	(\$1,043,100.00)	
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/10/201	2				\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 17,749 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403,161.92 \$455,316.35
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI	1/11/201	B Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	(\$1:	35,345.73)		
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/201	2 B Preferred Stock w/ Warrants				\$5,448,000.00	5,448 \$1,000.00		\$792,783.00
	THE ELMIRA SAVINGS BANK, FSB THE FLMIRA SAVINGS BANK FSB	ELMIRA FI MIRA	NY	12/19/2000	B Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$0.000.000.00			
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY NY	8/25/201 5/6/201	5				\$9,090,000.00	9,090 \$1,000.00		\$1,486,292.07
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	1/9/200 8/24/201	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	640 500 000 00	42.500		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME ME	8/24/201 3/27/201	3				\$12,500,000.00 \$2,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2011	3				\$10,000,000.00	10,000 \$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME MS	5/28/201 2/6/200 9/29/201	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding				\$389,077.67
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	9/29/201			90.00	The state of the s	\$5,000,000.00	5,000 \$1,000.00		
4	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS	5/13/201	9 Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding				\$302,410.00
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	4/14/201	0				\$731,000.00	731 \$1,000.00		\$37,000.00
	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS KS	12/19/204	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding	\$301,000.00	301 \$1,000.00		\$15,000.00
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	6/26/200	9 Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding				\$15,000.00
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	9/27/201					\$3,400,000,000.00	3,400,000 \$1,000.00		\$706,264,559.89
4	THE LANDRUM COMPANY	HARTFORD COLUMBIA	MO	5/22/200	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding				
	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO	8/18/201	B Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$9,232,652,17 Sold, in full: warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON KINSTON	NC	10/31/201	2	şr,500,000.00	\$0.00	GO, EOZ, GOZ. 11 GOIG, III TOII, WAITBINS NOT OUTSIANDING	\$7,359,000.00	7,500 \$981.20	(\$141,000.00)	\$371,250.00
	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC DA	1/11/2013	2 3 8 Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding	(\$	73,590.00)		
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	2/10/201	D TOTAL STOCK W/ WAITHERS	φ1,310,200,000.00	\$0.00	40,020,000,000.00 Redeemed, in idli, wallants not outstanding	\$7,579,200,000.00	75,792 \$100,000.00		
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5/5/201	0	06 150 000 00	20.00	90 474 750 44 Dadamad in 6 "				\$320,372,284.16
9	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA CA	9/1/201	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		\$273,000.00
	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA.	9/1/201	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding			Gr 375 00	
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA GA	3/8/2013	3				\$244,225.00 \$11,478,575.00	250 \$976.90 11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/201	9 Preferred Stock w/ Exercised Warrants				(\$1	17,228.00)		4011,007.00
1,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	12/11/200	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding				
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA PA	9/22/201	i e				\$2,046,000.00	2,046 \$1,000.00		\$61,000.00
Т	THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	1/23/200	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding	\$1.165.528.32	1.312 \$888.36	(\$146.471.68)	
-	THREE SHORES BANCORPORATION, INC.											

Conference of									Conit	al Renaument / Disposition	(Austion3.5				Warrant Proceeds
No. 1997	Footnote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total (Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	3ain ⁵	Wt Amount Wt Shares
Column		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL		P27 000 000 00	80.00	242 444 250 50 Cold in 6db		(\$50,432.20)					
Column		TIB FINANCIAL CORP	NAPLES	FL	9/30/2010				\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
March Marc	9.47.07	TIDELANDS BANCSHARES, INC.		SC	12/19/2008 Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33 Full investment outstanding; warrants outstanding							
Company		TIFTON BANKING COMPANY	TIFTON	GA	11/12/2010								(\$3,800,000.00)		
Company Comp				WA	12/23/2008 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding	\$3.290.437.50		3 815	\$862.50	(\$524 562 50)		
March Marc		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012				\$1,580,962.50		1,833	\$862.50	(\$252,037.50)		
The content of the				WA	11/13/2012				\$9,481,462.50	(\$4.42 E20 E2)	10,993	\$862.50	(\$1,511,537.50)		
Column		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013					(3143,320.03)					\$1,301,856.00 370,899
Column	8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA.	4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding	\$2 117 000 00		2 117	\$1,000,00			
Column			HOPKINSVILLE			\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding			2,117				
Company	45	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013	P7C 4E0 000 00	60.00	COLUMN TO THE CO	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
Company Comp		TOWNEBANK	PORTSMOUTH	VA	9/22/2011	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full, warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			
Control Cont		TOWNEBANK TREATY OAK BANCODD INC	PORTSMOUTH	VA	5/15/2013 1/16/2000 Professed Stock w/ Warrants	\$2.250,000,00	\$0.00	\$942.416.02. Sold in full: warrants outstanding							\$1,500,000.00 554,330
March Marc	0	TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011	\$3,268,000.00	\$0.00	\$842,415.03 Solu, in ruii, warrants outstanding	\$500,000.00				(\$2,618,000.00)		
March Marc			AUSTIN	TX	12/21/2012	60 700 000 00	60.00	64 206 204 C4 Dedocard is full warrants and substanting	\$150,000.00		150,000	\$1.00			
The content of the		TRIAD BANCORP, INC.	FRONTENAC	MO	9/22/2011		\$0.00		\$3,700,000.00		3,700	\$1,000.00			\$185,000.00 185
The content of the	8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding	\$15.540.000.00		15 540				\$777,000,00
March Marc	8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding			15,540				
1967 1967		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012				\$2,639,379.50		3,518	\$750.25	(\$878,620.50)		\$163,062.90 175 \$1,300,776.05 1,396
Company Comp		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012						22,639	\$750.25 \$750.25	(\$5,654,090.25)		\$1,300,776.05 1,396 \$191,948.33 206
Part			LOS ALAMOS	NM	9/11/2012	\$2.70£.000.00	80.00	CO ONE DAE AA Deducated in full warments and automatical		(\$266,631.35)					
Control Cont	0,9,11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010				\$2,795,000.00		2,795	\$1,000.00			
Month Mont	8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33 Redeemed, in full; warrants not outstanding			00.000				84 450 000 00
March Marc	8,14,18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
March Marc		TRISUMMIT BANK	KINGSPORT	TN	12/22/2009	\$4,237,000.00	****								010107
Part			KINGSPORT KINGSPORT	TN	11/29/2012				\$5,251,500.00	(\$52.515.00)	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75 138
Miller M	11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008 Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding		1,11,11					
March Control (Control (Co		TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	12/9/2009				\$215,000,000.00		215,000	\$1,000.00			\$10,000,000.00 1,647,931
		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding							
	11	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON MINNEAPOLIS	IA MN	9/1/2011 11/14/2008 Preferred Stock w/ Warrants	\$6,500,000,000,00	\$0.00	\$6,033,220,416,67 Redeemed in full: warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 60
		U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009	40,000,000,000.00	90.00	\$0,000,EE0,910.01 Productined, Illian, Waltania Hot oddstanding	\$6,599,000,000.00		6,599,000	\$1,000.00			
A CONTINUE NO. A CO						\$50,226,000,00	80.00	\$12,070,400,40. Sold in full warrants not outstanding							\$139,000,000.00 32,679,102
		U.S. CENTURY BANK	MIAMI	FI	3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40 Solid, In full, warrants not outstanding	\$11,738,143.76		50,236	\$233.66	(\$38,497,856.24)		\$586,953.92 2,512
	8,14,44	UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$9.050.000.00		9.050	\$1,000,00			\$450,000,00
March Marc	22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
March Marc	10.10	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009	80444040000							(\$298,737,000.00)		
March Marc		UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00			
Accordance Acc	0.4440.4445	UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010	20.101.000.00	00.00	67 004 004 00 D 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							\$4,500,000.00 1,110,898
Address Addr		UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009 Preferred Stock W/ Warrants		\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding							
Mode		UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011	00 170 000 00	20.00	000000000000000000000000000000000000000	\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
Ministration Mini				NM	7/25/2012 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	\$600.000.00		600	\$1,000.00			
Control of the Control of Contr		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/2/2013				\$1,579,000.00		1,579	\$1,000.00			\$65,000.00 65
Author Control Contr	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN			\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000,00		59.000	\$1,000.00			
MITCH MATCH MATC			BOWLING GREEN	VA	12/23/2009				***************************************			V 1,000.00			\$450,000.00 211,318
MITE DANCOON IN. 1 1 1 1 1 1 1 1 1	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding	\$3.319.050.00		8 700	\$381.50	(\$5.380.050.00)		\$138 607 85 435
MITCH SANCOPER March Mar		UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014				0,0.0.0,000.00	(\$25,000.00)		700110	(00)000,0000,000		Ţ100/100 III
Company Comp		UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	1/16/2009 Preferred Stock w/ Warrants 6/19/2012	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	\$17,005,300,00	(\$255,079,50)	20 600	\$825.50	(\$3.594.700.00)		
INTEL BANCAPATE FOR ALMAN, NC.		UNITED BANCORP, INC.	TECUMSEH	MI	7/18/2012				***	(4223)51230		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(44)44 11 4444		\$38,000.00 311,492
INTEL BANCAPATE FOR ALMAN, NC. ALMOSE A. C. C. C. C. C. C. C.	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10,300,000,00		10 300	\$1,000,00			
1.4 METE DAKK CONCACTOR MANUAL 1.4 52000 Informat Society Formation (Information of the Community of the Control of the Community of the Control o		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AI	5/13/2015				¥10,000,000.00		10,000	ψ1,000.00			\$10,125.00 111,258
MATERIOLOGAMANT VANCES IN: 1.000	11,14,15	UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA GA	5/22/2009 Subordinated Debentures w/ Exercised Warrants 7/3/2012	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding	\$14.400.000.00		14 400 000	\$1.00			\$720,000.00 720,000
MITTER COMMANY 19665 S.C.		UNITED COMMUNITY BANKS, INC.		GA	12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding							7.20,000
MATER COMMANT SAME CA 200201 CA 20		UNITED COMMUNITY BANKS, INC.		GA	3/26/2013				\$1,516,900.00			\$962.50			
Company Comp		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013				\$159,145,525.00			\$962.50			
UNITED PRANCING DEADWISE, NO. UNITED UNITED PRANCING UNI				GA GA	4/9/2013 6/10/2013					(\$1,732,500.00)					\$6,677.00 219,908
UNITED PRINCENTS NO.	8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding							90,011.00 210,900
Second Price CAPTON No. 1250000 Performed Stock or Wirament Second Holls of Second Warrants Second Holls of Second Holls of Second Warrants Second Holls of Second Holls o		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010				\$3,000,000.00			\$1,000.00			\$283,000.00 283
UNITY BANCORP NC.	11	UNITY BANCORP, INC.	CLINTON	NJ	12/5/2008 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50 Redeemed, in full; warrants not outstanding							\$203,000.00 283
8 UNIVERSAL BANCORP 8. COMPELO N. 8. 6222002 Preferred Spock or Exercised Warrants \$9,00,000,00 \$0.00 \$12,086,688.65 Sool. In full warrants not outstanding \$227,575,5 \$0.00 \$50.00 \$12,086,886.05 \$0.00 \$1.00 \$10.00 \$1		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013				\$10,324,000.00					·	
8 UNIVERSAL BANCORP 8. COMPELO N. 8. 6222002 Preferred Spock or Exercised Warrants \$9,00,000,00 \$0.00 \$12,086,688.65 Sool. In full warrants not outstanding \$227,575,5 \$0.00 \$50.00 \$12,086,886.05 \$0.00 \$1.00 \$10.00 \$1		UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON	NJ NJ	7/3/2013 8/28/2013				\$10,325,000.00		10,325	\$1,000.00			\$2,707,314.00 764,778
LINN/ERSAL BANCORP SLOOMFIELD N 91/20/13 SHOOMFIELD SHOOMFIE	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding	Anna er		,	A050	(0.0.100		
UNIVERSITY FANOLAL CORP. ST. PAUL INN FIND INN FIN		UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	8/12/2013						250 9,650		(\$12,472.50) (\$481.438.50)		\$476,573.62 495
S		UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013				401.001031.00	(\$94,060.89)	2,300	4000.11	(\$ 10.1,123.00)		455
S	9,11,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN	6/19/2009 Subordinated Debentures 7/30/2010			\$12,948,886.40 Redeemed, in full; warrants not outstanding	\$11.926.000 00		11.926,000	\$1,00			
UWHARRIC CAPITAL CORP	8	US METRO BANK	GARDEN GROVE	CA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$2,861,000.00		\$432,678.00 Full investment outstanding; warrants outstanding	ψ11,020,030.00		,020,000	ψ1.30			
St.1.14 VALLEY COMMERCE BANCORP VISAL CA 150/2009 Preferred Slock w Exercised Warrants S7,700,000 S9,403,400,50 Redeemed, in full, warrants not outstanding S7,700,000 S7,700,000 S9,403,400,50 S9,4	8,11	UWHARRIE CAPITAL CORP		NC NC	12/23/2008 Preferred Stock w/ Exercised Warrants 4/3/2013	\$10,000,000.00	\$0.00	\$12,916,040.83 Redeemed, in full; warrants not outstanding	\$7.742.000.00		7 749	\$1,000,00			
St.1.14 VALLEY COMMERCE BANCORP VISALIA C.A 13/0/2009 Perferred Stock w Exercised Warrants \$7,700,000,0 \$0.00 \$9,403,400.50 Redeemed, in full, warrants not outstanding \$7,700,000,0 \$7,700,000 \$7,700,0		UWHARRIE CAPITAL CORP	ALBEMARLE	NC	10/16/2013				\$2,258,000.00		2,258	\$1,000.00			\$500,000.00 500
8 VALEY COMMUNIT PANK PLEASANTON CA 19/2009 Preferred Stock w Ferroised Warrants \$5,500,000,0 \$0.0 \$2,947,900.75 \$500, in full, warrants not outstanding \$2,26,800,0 \$2,26,800,0 \$5,000,0 \$4,000	8,11,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	\$7,700,000,00		7 700				\$385,000,00
VALEY COMMUNITY BANK PLEASANTON CA 16/2014	8	VALLEY COMMUNITY BANK	PI FASANTON	CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75 Sold, in full; warrants not outstanding							
VALLEY FINANCIAL CORPORATION ROANOKE VA 12/12/2008 Preferred Stock w/ Warrants \$16,019,000,0 \$0.00 \$21,311,670.48 Redeemed, in full, warrants not outstanding \$1,600,000,0 \$1,00		VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	10/21/2013				\$2,296,800.00	/\$25.000.000	5,500	\$417.60	(\$3,203,200.00)		\$45,815.25 275
VALLEY FINANCIAL CORPORATION ROANGE VA 5/15/2013	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
VALLEY FINANCIAL CORPORATION ROANGE VA 5/15/2013		VALLEY FINANCIAL CORPORATION	ROANOKE	VA VA	11/14/2012				\$1,600,000.00		1,600	\$1,000.00			
VALLEY FINANCIAL CORPORATION ROANOKE VA 81/4/2013 \$1,600,000.00 1,600 \$1,000.00		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/2013				\$1,600,000.00		1,600	\$1,000.00			
VALLET FRANCIUL LOUTOURNI DATA TUTISANTS 1/4 TUTISANTS 1/4		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013				\$1,600,000.00		1,600	\$1,000.00			
	<u> </u>	VALLET FINANCIAL CORPURATION	ROANUKE	VA	10/10/2013	1	 		\$9,619,000.00	1	9,619	\$1,000.00	+		+

							,	Capital Rep	syment / Disposition / Auction ^{3,5}	Warrant Proceeds
Footnote	Institution Name VALLEY FINANCIAL CORPORATION	ROANOKE	VA 11/13/2013	Original Investment Type'	Original Investment Amount Outs	standing Investment	Fotal Cash Back* Investment Status*	Amount (Fee	Shares Avα. Price (Realized Loss) / (N	Write-off) Gain Wt Amount Wt Shares \$1,547,891.58 344,742
8,14,44	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	VA 11/13/2013 MI 12/18/2009	9 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding	\$1 300 000 00	1.300 \$1.000.00	\$65,000.00 65
11	VALLEY NATIONAL BANCORP	WAYNE	MI 9/22/2011 NJ 11/14/2008	8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94 Redeemed, in full; warrants not outstanding	¥.1,000,000.00		\$65,000.00 65
	VALLEY NATIONAL BANCORP	WAYNE	NJ 6/3/2009	9				\$75,000,000.00	75,000 \$1,000.00	
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 9/23/2009 NJ 12/23/2009	9				\$125,000,000.00 \$100,000,000.00	125,000 \$1,000.00 100,000 \$1,000.00	
8.41.44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 5/24/2010 TX 6/26/2009	0 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding			\$5,421,615.27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 8/25/2011	1	\$14,738,000.00			\$3,000,000.00	3,000 \$1,000.00	\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 5/1/2009 VA 11/19/2013	9 Preferred Stock w/ Warrants 3	\$14,738,000.00	\$0.00	\$6,933,870.05 Sold, in full; warrants outstanding	\$5,672,361.44	14,738 \$384.88 (\$9,	.065,638.56)
44	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP. INC.	MIDLOTHIAN ARLINGTON	VA 1/6/2014	4 8 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89 Redeemed, in full; warrants not outstanding		(\$56,723.61)	
111	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/11/2012	2	371,000,000.00	30.00	\$110,455,150.05 Redeemed, in tall, wallants not outstanding	\$71,000,000.00	71,000 \$1,000.00	
8 17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA 1/31/2014	4 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50 Sold, in full; warrants not outstanding			\$33,263,000.00 2,696,203
0,11	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013	3	Q-1,700,000.00	\$0.00	40,004,442.00 Ook, in fall, waitand not outstanding	\$325,353.86		\$207,646.14)
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8/12/2013 VA 9/12/2013	3				\$2,543,620.14	4,167 \$610.42 (\$1, (\$25,000.00)	.623,379.86) \$63,481.25 143
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009	9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59 Redeemed, in full; warrants not outstanding	\$787,500.00	788 \$1,000.00	
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 7/10/2013	3				\$787,500.00 \$712,500.00	788 \$1,000.00 713 \$1,000.00	\$75,000.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008	8 Preferred Stock w/ Warrants 2 9 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00	\$1,189,813.00 367,984
8,14,45	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	WA 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33 Redeemed, in full; warrants not outstanding			
8 11 17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA 9/15/2011 MA 12/11/2009	1	\$12,000,000.00	\$0.00	\$14,731,826.23 Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00	\$5,500,000.00 5,500
0,11,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012	2	\$12,000,000.00	\$0.00	\$14,701,020.20 Inductined, in tall, waltering not odd-undring	\$3,000,000.00	3,000 \$1,000.00	
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA 1/30/2013 MA 4/23/2014	3				\$4,000,000.00 \$5,000,000.00	4,000 \$1,000.00 5,000 \$1,000.00	\$478,000.00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 MA 11/24/2009	8 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11 Redeemed, in full; warrants not outstanding	\$22,000,000.00		\$410,000.00 410
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 11/24/2009 MA 12/16/2009	9				\$22,000,000.00	22,000 \$1,000.00	\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009	9 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45 Redeemed, in full; warrants not outstanding	200 000 000 00	20.000	
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/12/2011 WA 3/2/2011	1				\$26,380,000.00	26,380 \$1,000.00	\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 11/14/2008 WA 5/27/2008	8 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18 Redeemed, in full; warrants not outstanding	\$200,000,000,00	200,000 \$1,000.00	
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010	0				\$200,000,000.00	200,000 \$1,000.00	\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009	9 Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86 Redeemed, in full; warrants not outstanding			
	WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 10/30/2009 VA 8/4/2011	1				\$13,475,000.00	13,475 \$1,000.00	\$332,000.00 332
8,17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 6/26/2009 WI 2/6/2013	9 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44 Sold, in full; warrants not outstanding	\$4.831.002.80	5.212 \$926.90 (\$	\$380.997.20) \$18.644.66 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA						\$92,690.00	100 \$926.90	(\$7,310.00) \$147,194.69 150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 2/8/2013 WI 3/26/2013	3				\$290,119.70	(\$52,138.13) \$926.90 ((\$22,880.30)
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008	8 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51 Redeemed, in full; warrants not outstanding			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3/3/2010 CT 10/13/2010	0				\$100,000,000.00 \$100,000,000.00	100,000 \$1,000.00 100,000 \$1,000.00	
	WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 12/29/2010 CT 6/8/2011	0				\$200,000,000.00	200,000 \$1,000.00	
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95 Redeemed, in full; warrants not outstanding			\$20,388,842.06 3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009	9				\$25,000,000,000.00	25,000 \$1,000,000.00	\$840,374,891.73 110,261,688
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING WHEELING	MN 5/26/2010 WV 12/5/2008	8 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67 Redeemed, in full; warrants not outstanding			\$840,374,891.73 110,261,688
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV 9/9/2009 WV 12/23/2009	9				\$75,000,000.00	75,000 \$1,000.00	\$950,000.00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008	8 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00 Redeemed, in full; warrants not outstanding			\$950,000.00 439,262
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 6/29/2011	1				\$36,000,000.00	36,000 \$1,000.00	\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAFI	CA 2/13/2009	9 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61 Redeemed, in full; warrants not outstanding			\$7.00,000.00
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 9/2/2009 CA 11/18/2009	9 Preferred Stock w/ Warrants 9				\$41,863,000.00 \$41.863,000.00	41,863 \$1,000.00 41,863 \$1,000.00	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011	1						\$878,256.00 246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS			\$140,000,000.00	\$0.00	\$160,365,000.00 Redeemed, in full; warrants not outstanding	\$140,000,000.00	140,000 \$1,000.00	
0.447	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS PALM DESERT	NV 9/27/2011 NV 11/23/2011	1 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00 Currently Not Collectible			\$415,000.00 787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014	4			·		(\$7,	,290,000.00)
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 12/23/2008	8 Preferred Stock w/ Exercised Warrants	\$6,855,000.00 \$4,567,000.00	\$0.00	\$13,053,910.87 Sold, in full; warrants not outstanding			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012	2	\$4,557,555.55			\$1,050,524.72	1,117 \$940.49 ((\$66,475.28)
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 11/9/2012	2				\$9,673,015.37	(\$107,235.41) \$938.67 (\$	\$631,984.63) \$335,417.06 343
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 5/15/2009	9 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92 Redeemed, in full; warrants not outstanding			
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	OH 11/30/2012 AR 2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10 Sold, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00	\$235,000.00 235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014	4	,,	\$2.50		\$1,300,000.00	1,300 \$1,063.21	\$82,173.00
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE	AR 7/2/2014 AR 9/26/2014	4				\$15,500,000.00	15,500 \$1,063.21 (\$178,619.28)	\$979,755.00 \$1,002,535.38 840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LA 12/19/2008	8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33 Redeemed, in full; warrants not outstanding	\$300,000,000.00		\$6,900,000.00 2,631,579
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008	8 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33 Redeemed, in full; warrants outstanding			\$6,900,000.00 2,631,579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	WILMINGTON LOS ANGELES	DE 5/13/2011	1 8 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52 Sold, in full; warrants not outstanding	\$330,000,000.00	330,000 \$1,000.00	
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES LOS ANGELES	CA 12/12/2006 CA 4/3/2012 CA 6/20/2012	2	\$62,156,000.00	\$0.00	\$66,609,170.52 Sold, In full, Walfants not outstanding	\$58,646,694.58	(\$879,700.42) 62,158 \$943.51 (\$3,	,511,305.42)
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA 6/20/2012	2 8 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81 Redeemed, in full; warrants not outstanding			\$760,000.00 949,460
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/22/2010	0	3230,000,000.00	30.00	\$500,704,750.01 Redeemed, in ruli, warrants not outstanding	\$250,000,000.00	250,000 \$1,000.00	
8 14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	IL 2/14/2011 AL 5/15/2009	9 Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00	\$2,780,391.21 Sold, in full; warrants not outstanding			\$25,600,564.15 1,643,295
	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL 5/15/2008 AL 6/24/2013 AL 7/26/2013	3	92,120,000.00	90.00	Wasternaming and the state of t	\$2,343,851.20	2,720 \$861.71 (\$	\$376,148.80) \$90,940.00 136
	WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION	HUNTSVILLE WILMINGTON	DF 1/23/2009	9 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64 Sold, in full; warrants not outstanding		(\$24,999.99)	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 4/3/2012	2	302,020,000.00	\$5.50	gorie reposes - and market for outstanding	\$48,157,663.75	(\$722,364.96) 52,625 \$915.11 (\$4,	,467,336.25)
	WSFS FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON ELKIN	DE 9/12/2012 NC 1/16/2009	9 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$52,383,419.85 Sold, in full; warrants not outstanding			\$1,800,000.00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009	9	\$13,312,000.00	QU.30	and the second s		(0.000 0.000	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC 9/18/2012 NC 6/10/2013	3				\$44,149,056.00	(\$662,235.84) 49,312 \$895.30 (\$5,	(162,944.00) \$55,677.00 91,178
0.44.45	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 6/11/2013	3	0.1071.007.77	94	25 TO 100 AL 11 AL			\$20,000.00 128,663
8,14,45	YORK TRADITIONS BANK YORK TRADITIONS BANK	YORK YORK	PA 4/24/2009 PA 7/14/2011	9 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14 Redeemed, in full; warrants not outstanding	\$4,871,000.00	4,871 \$1,000.00	\$244,000.00 244
11	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 11/14/2008	8 Preferred Stock w/ Warrants 2	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62 Redeemed, in full; warrants not outstanding	\$700,000,000,00	700.000 \$1.000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY	UT 9/26/2012 UT 9/26/2012 UT 12/5/2012	2				\$700,000,000.00 \$700,000,000.00	700,000 \$1,000.00 700,000 \$1,000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 12/5/2012	Z TOT.	N S \$204 904 726 220 00	\$285,939,503.71	\$226,626,053,690.41	\$199,550,366,256.37		\$7,666,418.51 5,789,909 (420,559.92) \$6,906,733,060.44 \$8,063,585,877.26
				101.	ALS \$204,894,726,320.00	9200,039,303.71	9220,020,000,000.41	\$1.00,300,200,Z00.3/	(\$5,058,	,420,559.92) \$6,906,733,060.44 \$8,063,585,877.26

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote Footnote Description
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies.
The institution in which Treasury's original investment was made is shown in parentheses.
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.

Footnote Footnote Description
Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanle discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 share of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchant Capital Trust III.
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of

common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in

respect of its common stock and \$393,121 in respect of its warrant.

Footnote Footnote Description
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the
terms of the CDCI program. See "Community Development Capital Initiative" below.
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed
	the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB officed entered into on 00/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on
	6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and
	the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed
	the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which
	occurred at a later date. 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on
	1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were
	exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on
	11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase
	price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	entered into on 12/29/2011 in connection with the merger of Farkvale and F.N.B. enective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like
	security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with
	accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	62 On 1/27/2012 Tannassas Commerce Bank Franklin TN, the hanking subsidiary of Tannassas Commerce Bancera, Inc., was closed by the Tannassas Danastment of Financial Institutions, and the
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit
	Insurance Corporation (FDIC) as receiver.

Footnote Footnote Description
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.

Footnote Footnote Description
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote Footnote Description
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "prepackaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

Footnote Footnote Description
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Travestment Status Definition Key
Full investment outstanding. Treasury's full investment is still outstanding
Redemed --institution has repaid Treasury's investment
Sold -- by auction, anotifering, or through a restructuring
Exited bankruptcyheceivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a
corresponding (Realized Loss) ((Write-df)
In full -- all of Treasury's investment amount
In part -- part of the investment is no longer held by Treasury, but some remains

						Outstanding Investment	Total Cash Back ² Investment Status*	Capital Repayment	/ Disposition / Auction / Auction / Shares	on	(Realized Loss) / (Write-off) Gain
Footnote Institution Name Alternatives Federal Credit Union	City	State	Date Original Investment Type ¹ 9/24/2010 Subordinated Debentures	Exchange From CPP	Original Investment Amount \$2,234,000.00	Outstanding Investment \$2,234,000.00	Total Cash Back* Investment Status* \$207,389.67 Full investment outstanding	Amount (Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain
American Bancorp of Illinois, Inc.	Oak Brook	II II	9/17/2010 Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$788,506.18 Full investment outstanding				
9 Atlantic City Federal Credit Union	Lander	WY	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full				
Atlantic City Federal Credit Union	Lander	WY	9/26/2012					\$2,500,000.00	2,500,000	\$1.00	
9 Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full			4	
Bainbridge Bancshares, Inc. Bainbridge Bancshares, Inc.	Bainbridge Bainbridge	GA GA	9/10/2014 1/7/2015					\$2,372,000.00 \$1,000,000.00	2,372 1,000	\$1,000.00 \$1,000.00	
11 Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	\$1,000,000.00	1,000	\$1,000.00	
Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013					\$3,297,000.00	3,297,000	\$1.00	
3,4 BancPlus Corporation	Ridgeland	MS	9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$7,489,040.22 Full investment outstanding				
9,12 BankAsiana	Palisades Park	NJ	9/29/2010 Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	#F 0F0 000 00	5.050	84 000 00	
BankAsiana Bethex Federal Credit Union	Palisades Park	NJ	10/1/2013 9/29/2010 Subordinated Debentures		\$502,000,00	\$502,000,00	\$46,462.89 Full investment outstanding	\$5,250,000.00	5,250	\$1,000.00	
Border Federal Credit Union	Del Rio	TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full				
Border Federal Credit Union	Del Rio	TX	10/15/2014					\$3,260,000.00	3,260,000	\$1.00	
9 Brewery Credit Union	Milwaukee	WI	9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full				
Brewery Credit Union	Milwaukee	WI	10/3/2012					\$1,096,000.00	1,096,000	\$1.00	
Brooklyn Cooperative Federal Credit Union Buffalo Cooperative Federal Credit Union	Brooklyn Buffalo	NY	9/30/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$300,000.00 \$145,000.00	\$300,000.00 \$145,000.00	\$27,750.00 Full investment outstanding				
9,11 Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$1,000,000.00	\$145,000.00	\$13,460.83 Full investment outstanding \$1,085,388.88 Redeemed, in Full				
Butte Federal Credit Union	Biggs	CA	12/31/2014		\$1,000,000.00	\$0.00	\$1,000,000.00 Productined, III all	\$1,000,000.00	1,000,000	\$1.00	
9 Carter Federal Credit Union	Springhill	LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$2,969,350.00 Redeemed, in part				
Carter Federal Credit Union	Springhill	LA	2/6/2013					\$2,500,000.00	2,500,000	\$1.00	
3,6 Carver Bancorp, Inc	New York	NY	8/27/2010 Common Stock 9/17/2010 Preferred Stock	\$18,980,000.00	\$5.704.000.00	\$18,980,000.00	\$446,512.41 Full investment outstanding				
CFBanc Corporation 3.5 Citizens Bancshares Corporation	Washington Atlanta	GA	8/13/2010 Preferred Stock 8/13/2010 Preferred Stock	\$7,462,000.00	\$5,781,000.00	\$5,781,000.00 \$11,841,000.00	\$538,917.67 Full investment outstanding \$1,117,939.22 Full investment outstanding				
Citizens Bancshares Corporation	Atlanta	GA	9/17/2010 9/17/2010	97,732,300.00	\$4,379,000.00	ψ11,0-1,000.00					
3 Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$5,053,533.33 Full investment outstanding				
3,4 Community Bank of the Bay	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$355,475.56 Full investment outstanding				
Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$246,008.33 Full investment outstanding	+			
Community Plus Federal Credit Union Cooperative Center Federal Credit Union	Rantoul Berkeley	CA.	9/29/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$450,000.00 \$2,799,000.00	\$450,000.00 \$2,799,000.00	\$41,650.00 Full investment outstanding \$259,840.50 Full investment outstanding				
D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$259,840.50 Full investment outstanding \$140,869.56 Full investment outstanding				
East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$647.89 Full investment outstanding				
Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordingted Debentures		\$100,000.00	\$100,000.00	\$9,255.56 Full investment outstanding				
Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$746,751.33 Full investment outstanding				
Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$30,000.00	\$2,776.67 Full investment outstanding				
Fidelis Federal Credit Union 3 First American International Corp.	New York Brooklyn	NY	9/29/2010 Subordinated Debentures 8/13/2010 Preferred Stock	\$17,000,000,00	\$14,000.00	\$14,000.00 \$17,000,000.00	\$1,295.78 Full investment outstanding \$1,632,975.79 Full investment outstanding				
3,10 First Choice Bank	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full				
First Choice Bank	Cerritos	CA	5/1/2013					\$5,146,000.00	5,146	\$1,000.00	
3 First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,137,893.75 Full investment outstanding				
9 First Legacy Community Credit Union	Charlotte	NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
First Legacy Community Credit Union 3.10 First M&F Corporation	Charlotte Kosciusko	NC MC	4/2/2014 9/29/2010 Preferred Stock	\$30,000,000,00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$1,000,000.00	1,000,000	\$1.00	
First M&F Corporation	Kosciusko	MS	8/30/2013 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,000.07 Redeemed, III Full	\$30,000,000,00	30.000	\$1,000,00	
3 First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90 Full investment outstanding	\$50,500,500	00,000	\$1,000.00	
9 Freedom First Federal Credit Union	Roanoke	VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full				
Freedom First Federal Credit Union	Roanoke	VA	6/12/2013					\$9,278,000.00	9,278,000	\$1.00	
9 Gateway Community Federal Credit Union	Missoula	MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	#4 0F7 000 00	4.057.000	84.00	
Gateway Community Federal Credit Union Genesee Co-op Federal Credit Union	Missoula Rochester	MI	10/17/2012 9/17/2010 Subordinated Debentures		\$300,000.00	\$300,000.00	\$27,966.67 Full investment outstanding	\$1,657,000.00	1,657,000	\$1.00	
9 Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360.714.44 Redeemed, in Full				
Greater Kinston Credit Union	Kinston	NC	4/10/2012					\$350,000.00	350,000	\$1.00	
3 Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,079,583.33 Full investment outstanding				
Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00	\$9,255.56 Full investment outstanding				
Hope Federal Credit Union 3,4 IBC Bancorp, Inc.	Jackson Chicago	MS	9/17/2010 Subordinated Debentures 9/10/2010 Subordinated Debentures	\$4,205,000.00	\$4,520,000.00 \$3.881.000.00	\$4,520,000.00 \$8,086,000.00	\$421,364.44 Full investment outstanding \$1,173,256.14 Full investment outstanding				
3 IBW Financial Corporation	Washington	DC	9/3/2010 Preferred Stock	\$6,000,000.00	\$3,001,000.00	\$6,000,000.00	\$564,000.00 Full investment outstanding				
Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010 Subordinated Debentures	931333133333	\$698,000.00	\$698,000.00	\$64,603.78 Full investment outstanding				
Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$3,154,000.00	\$459,537.80 Full investment outstanding				
3 Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$4,551,000.00	\$421,220.33 Full investment outstanding				
9 Liberty County Teachers Federal Credit Union	Liberty	TY	9/24/2010 Subordinated Debentures 4/2/2014		\$435,000.00	\$261,000.00	\$211,787.00 Redeemed, in part	\$87,000.00	87 000	\$1.00	
Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00	87,000	\$1.00 \$1.00	
3,4 Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,052,173.00 Full investment outstanding	40.1003.00	000,10	\$1.50	
Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$898,000.00	\$86,560.16 Full investment outstanding				
3 M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$11,735,000.00	\$1,111,565.28 Full investment outstanding				
3,5 Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00	A	\$10,336,000.00	\$969,914.22 Full investment outstanding				
Mission Valley Bancorp Neighborhood Trust Federal Credit Union	Sun Valley New York	CA NY	9/24/2010 9/24/2010 Subordinated Debentures		\$4,836,000.00 \$283,000.00	\$283,000,00	\$26 273 01 Full investment outstand				
Neighborhood i rust Federal Credit Union North Side Community Federal Credit Union	Chicago	IL.	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$283,000.00	\$283,000.00 \$325,000.00	\$26,273.01 Full investment outstanding \$30,080.56 Full investment outstanding				
Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$32,491.67 Full investment outstanding				
Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$100,978.11 Full investment outstanding				
3 PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$291,291.95 Full investment outstanding				
Phenix Pride Federal Credit Union 3.7.10 Premier Bancorp, Inc.	Phenix City Wilmette	AL	9/24/2010 Subordinated Debentures 8/13/2010 Subordinated Debentures	\$6,784,000.00	\$153,000.00	\$153,000.00 \$0.00	\$14,203.50 Full investment outstanding \$79,900.00 Sold, in full				
3,7,10 Premier Bancorp, Inc. Premier Bancorp, Inc.	Wilmette	The second	1/29/2013 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, IN TUII	\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
Prince Kuhio Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$273,000.00	\$25,343.50 Full investment outstanding	\$15,500.00	0,704,000	30.01	(90,104,100.00)
3,10 PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
PSB Financial Corporation	Many	LA	12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$2,500,000.00	\$232,083.33 Full investment outstanding				
Renaissance Community Development Credit Union Santa Cruz Community Credit Union	Somerset Santa Cruz	NJ CA	9/29/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$31,000.00 \$2,828,000.00	\$31,000.00 \$2,828,000.00	\$2,869.22 Full investment outstanding \$262,532.67 Full investment outstanding				
3 Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00	\$2,028,000.00	\$2,828,000.00 \$17,910,000.00	\$1,657,670.00 Full investment outstanding				
3,4 Security Capital Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00	\$2,036,222.22 Full investment outstanding				
Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$244,902.00 Full investment outstanding				
3,4 Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,227,900.00 Full investment outstanding				
Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$158,176.64 Full investment outstanding				
Southside Credit Union Southside Credit Union	San Antonio San Antonio	TX	9/29/2010 Subordinated Debentures 10/30/2013		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	\$1,100,000.00	1.100.000	\$1.00	
3 State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,457,750.00 Full investment outstanding	\$1,100,000.00	1,100,000	91.00	
The state of the s	,	,		Ţ.=,.==,500.00		Ţ.=j.==j000.00	7.11 p				

										Ca	pital Repayment	/ Disposition / Auction	n		
Footnote Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain
3,4 The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,584,828.78	Full investment outstanding						1
9 The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,789,344.48	Redeemed, in part						
The Magnolia State Corporation	Bay Springs	MS	12/17/2014	4						\$3,700,000.00		3,700,000	\$1.00		1
Thurston Union of Low-Income People (TULIP) Cooperative Credit Unio		WA		Subordinated Debentures		\$75,000.00	\$75,000.00	\$6,962.50	Full investment outstanding						
Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$148,533.33	Full investment outstanding						1
3 Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
Tulane-Loyola Federal Credit Union	New Orleans	LA		Subordinated Debentures		\$424,000.00	\$424,000.00	\$39,361.33	Full investment outstanding						4
Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00		Full investment outstanding						
10 Union Settlement Federal Credit Union	New York	NY		Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding						4
3 United Bancorporation of Alabama, Inc.	Atmore	AL		Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$968,200.00	Full investment outstanding						
9 UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	i) New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						/
UNITEHERE Federal Credit Union(Workers United Federal Credit Union) New York	NY	3/20/2013	3						\$57,000.00		57,000	\$1.00		
3,4,10 University Financial Corp, Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						1
University Financial Corp, Inc.	St. Paul	MN	11/28/2012	2						\$22,115,000.00		22,115,000	\$1.00		
9 UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full						1
UNO Federal Credit Union	New Orleans	LA	9/4/2013	3						\$743,000.00		743,000	\$1.00		
9 Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$737,400.00	\$603,165.89	Redeemed, in part						4
Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015	5						\$491,600.00		491,600	\$1.00		
Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$177,775.83	Full investment outstanding						
				TOTA	ALS \$363,290,000.00	\$206,783,000.00	\$455,468,400.00	\$158,025,034.63	3	\$107,900,500.00	\$0.00			(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an
	3 equivalent amount of investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock,
	pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the
	6 exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation -
	Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of
	7 distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side),
	Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated
	13 securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior
	14 subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to
	Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on
	15 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial Ir	nvestment				Exchange/Transfer/Other	Details		Treasury Inve	stment After Exchange/Trans	sfer/Other	Р	ayment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants \$	5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
									Partial conversion of preferred stock for common stock				3, 26, 32, 38 Common Stock		5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	1,250,000,000	Par 22,	12/30/2010		\$ 5,500,000,000	N/A 26	GMAC (Ally)		63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMINION CLOCK IN THOSE CAM		7				11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
						4,000,000,000			Exchange for preferred and common stock in New GM			General Motors Company General Motors Holdings LLC	. 25	60.8%	12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional						NI/A				4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$		Par 5	7/10/2009		\$ 4,000,000,000	N/A				6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%
Wiotors															12/9/2013 Partial Disposition ³⁹	\$ 1,208,249,982	Common Stock	0.00%
								7/10/2009	Exchange for preferred and common stock in New GM						7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	360,624,198	Par 6			\$ 360,624,198	N/A 7			\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation	Note				COMMON SLOCK IN NEW GIVI						3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							
				Corporation	Note			7/10/2009	common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A
												Company			4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A
															1/11/2012 Partial Repayment		Right to recover	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
															12/27/2013 Partial Repayment		Right to recover	N/A
															1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A
															5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover	N/A
				1								1			o, EE, EO TO TI dittal (Nopayilletti	- 0,020,100	proceeds	14/7

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499.0	Debt Obligation w/ 5 Additional Note	\$ 1,496,500,945
					1100										4/17/2009	Partial Repayment		Debt Obligation w/ 2 Additional Note	\$ 1,464,690,823
	Farmington														5/18/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,7	Debt Obligation w/ 0 Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,02	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,00	0 N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,00	0 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14									20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,64	2 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,52	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,78	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,40	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,18	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,00	10	
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,0	10 N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,0	10	
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,00	10	
											-	Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,00	10 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

32,551

Total Payments \$ 63,935,860,583

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/20/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC". General Motors Company on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid
- interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
 - 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
 - 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Flan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished the right to recover the proceeds from the liquidation from time to time of the
 - 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
 - 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
 - 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
 - 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but
 - excluding the closing date that Treasury will receive separately at settlement.

 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury
 - 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$886 million loan to Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation frusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
 - 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$5.00 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
 - 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
 - 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009
 - 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000
 - 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
 - 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000
 - 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
 - 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the
 - "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Solid Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right.
 - 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
 - 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
 - 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
 - 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
 - 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 12, 2014 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
 - 44. 4 Or Depember 12, 2014, Treasury save dominant search substantial production the sale under this admining occurred on October 16, 20
 45. On Depember 24, 2014, Treasury sold 54,976.296 shares of Ally common stock in an underwritten officering at \$23.25 per share for net proceeds of \$1.777.038.382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment Deta		Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
'	4/3/2003	Givi Supplier Receivables EEC	vviiiiiiigtoii	ÜL.	Fulchase	Additional Note	3,300,000,000	INA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000	
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735	
		. ,	Ů			Additional Note		·	7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054	

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC assumed Chrysler Receivable SPV LLC ass
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	e Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other I	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		cancellation for early ation of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Dispos	ition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011 Warrar	nt Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Dispos	ition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Letter Agreement date of 1/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the TruPs was received at the time of the exchange approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Deposit and Treasury exceeded on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase De	etails				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	low for exchange/trans	fer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	A	amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or	t Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ů	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	_			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock		+	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	10

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		T							minary Adjusted	1		Final Investment	1						
		Seller							ommitment 3	Final Commitment	Amount ⁷	Amount 9	Capital Re	payment Details	Investment A	ter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City	Transac State Typ		Commitment Amount	Pricing Mechanism	Date	Amount	Date A	mount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purcha	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010 4 \$	156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purcha	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010 4 \$	200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010	Distribution ⁵	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds		Final Distribution 5	\$ 502,302
1	0/20/2000	Invesco Legacy Securities Master Fund, L.P.	Milminaton	DE Durch	se Membership Interest	\$ 1,111,111,111	Par	2/22/2010	6 6 1 244 427 500	7/16/2010 \$	856,000,000	\$ 580,960,000				-	2/24/2010	Final Distribution	\$ 1,223
'	9/30/2009	Investo Legaty Securities Master Purio, E.F.	vviiiniington	DE Purch	ge Iwembership interest	3 1,111,111,111	Fai	3/22/2010	0 \$ 1,244,437,300	7/10/2010	836,000,000	\$ 380,960,000	2/18/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
													4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
													5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
													7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
													8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
													10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
													12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
													1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
													2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																	3/29/2012	Distribution ⁵	\$ 56,390,209
																	8/9/2012	Distribution ⁵	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution ⁵	\$ 18,772
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																		Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8 \$ 1,	161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546				
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011			Debt Obligation w/ Contingent			
1	1	I control of the cont	1 1	1	T.	1	1	1	1 1	1 11		1 1	12/14/2011	Ψ 1,103,787	ψ 300,000,007	i ioceaus	1	1	

									iminary Adjusted			Final Investment					1		
		Seller	1 1					С	ommitment ³	Final Com	mitment Amount ⁷	Amount ⁹		epayment Details	Investment A	ter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent			
																	3/29/2012	Distribution ⁵	\$ 3,434,460
																	8/9/2012	Distribution ⁵	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																		Adjusted Distribution ^{5, 13}	
																		Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238		Membership Interest 10			
													1/15/2013	\$ 254,581,112		Membership Interest 10			
													2/13/2013	\$ 436,447,818		Membership Interest ¹⁰			
																	3/13/2013	Distribution ⁵	\$ 479,509,240
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent		Distribution	2,002,101
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
															s -		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1.064.097.694	Membership Interest 10	77172010	Distribution	00,002
													2/14/2011	\$ 712,284		Membership Interest 10			
													3/14/2011	\$ 6,716,327		Membership Interest 10			
													4/14/2011	\$ 7,118,388		Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest 10			
													6/14/2012	\$ 287,098,565		Membership Interest 10			
													7/16/2012	\$ 68,749,656		Membership Interest 10			
													8/14/2012	\$ 361,248,194		Membership Interest 10			
																	8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																		Distribution ^{5, 11}	\$ 79,071,633
															_	10		Distribution ^{5, 11}	\$ 106,300,357
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																		Distribution 5, 11	\$ 678,683
																		Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	2320.13		(10,100)
													6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
													7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent			
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent			
													51-72012	212,500,000	\$ 550, 10F,000		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957
1		I	1 1	I	T .	1	1		1 1		I .	1 1		į		į.	10/3/2012	Diomodilori	¥ 12,012,837

	1										minary Adjusted			Final Investment							
		-	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	te N	Name of Institution	City	State 1	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
																				Distribution Refund	\$ (460)
1	10/2/20	2009 B	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
															10/15/2012	\$ 10,055,653		Membership Interest 10			
																			11/5/2012	Distribution 5, 11	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																			12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/20	2009 B	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent			
																			11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
																			12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2	/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636		Membership Interest 10			
																			2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																				Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
																				Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																				Final Distribution 5, 11	\$ 1,748,833
2	10/30/2	/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent	5.55/25/17		1,140,000
															3/14/2012	\$ 174,200,000 \$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent			1
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent			1
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent			1
																\$ 250,000,000	\$ 806,023,340	Debt Obligation w/ Contingent			1
															10/15/2012	\$ 481,350,000	\$ 531,433,016	Debt Obligation w/ Contingent			†
																	¢ 202 000 724	Debt Obligation w/ Contingent			1
															1/15/2013	\$ 147,534,295 \$ 182,823,491	\$ 201.07F.220	Proceeds Debt Obligation w/ Contingent Proceeds			†
1	1	- 1		1 1	1		I .	I	l	l	1 1	1 11	l l	1 1 1	1/15/2013	a 182,823,491	a 201,075,230	PTUC660S	1	I	

				\top					minary Adjusted			Final Investment												
		Seller						-					С	ommitment ³	Final Commitment Amount 1		Amount ⁹		epayment Details	Investment A	Investment After Capital Repayment		Distribution or Dispositi	
Footnote	Date	Name of Institution	City	State T	action /pe	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds				
																		4/19/2013	Distribution 5, 11	\$ 17,118,005				
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/25/2013	Distribution ^{5, 11}	\$ 1,052,497				
																			Distribution 5, 11	\$ 1,230,643				
																		9/30/2014	Final Distribution 5, 11	\$ 41,556				
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Pui	chase Mer	embership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10							
														4/14/2011	\$ 3,521,835		Membership Interest 10							
														8/14/2012	\$ 104,959,251		Membership Interest 10							
														9/17/2012	\$ 72,640,245		Membership Interest 10							
														9/28/2012	\$ 180,999,095		Membership Interest 10			+				
														10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			+				
																			Distribution 5, 11	\$ 147,464,888				
														10/19/2012	\$ 122,255,550	•	- Membership Interest 10		Distribution 5, 11	\$ 148,749,256				
												 		10/10/2012	122,255,550	•	Membership Interest		Distribution 5, 11	\$ 549,997				
																			Final Distribution 5, 11	\$ 75,372				
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Pur	hase Deb	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767				
					AIGOU - S		-,,			1	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent							
														7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent							
														8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent							
														8/14/2012 8/23/2012	\$ 11,008,652 \$ 160,493,230	\$ 446,703,645 \$ 286,210,415	Debt Obligation w/ Contingent							
														8/29/2012	\$ 100,493,230 \$ 103,706,836	\$ 286,210,415 \$ 182,503,579	Debt Obligation w/ Contingent							
														9/17/2012	\$ 20,637,410	\$ 164,966,470	Debt Obligation w/ Contingent Proceeds							
														9/17/2012	\$ 20,037,410	\$ 101,000,170	Floceeus		Distribution ^{5, 11}	\$ 6,789,287				
																			Distribution 5, 11	\$ 3,718,769				
														9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750				
																			Final Distribution 5, 11	\$ 1,884				
																			Distribution 5, 15	\$ 1,544				
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pur	chase Mer	embership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest 10							
														11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest 10							
														12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest 10							
														1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest 10							
														1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10							
														2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10							
																			Distribution ^{5, 11}	\$ 164,629,827				
																			Distribution ^{5, 11}	\$ 71,462,104				
														3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072				
																			Distribution 5, 11	\$ 29,999,850				
																			Distribution 5, 11	\$ 3,999,980				
								_									Debt Obligation w/ Contingent	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723				
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Pui	chase Deb	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent	1		+				
														11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds Debt Obligation w/ Contingent							
														11/20/2012	\$ 195,000,000	\$ 485,424,484	Proceeds Debt Obligation w/ Contingent							
														12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds Debt Obligation w/ Contingent			+				
														1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds		F 44	+				
1	l						I	l	l	H			1 1					4/16/2013	Distribution 5, 11	\$ 7,143,340				

	Seller										minary Adjusted ommitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Capital R	epayment Details	Investment At	fter Capital Repayment	Distribution or Disposition		
			Tra	ransaction		Commitment	Pricing						Repayment								
Footnote Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
													1/24/2013	\$ 375,212,503	e	Contingent Proceeds		Distribution ^{5, 11}	\$ 963,411		
													1/24/2013	\$ 375,212,503	•	Contingent Proceeds		Distribution ^{5, 11}	\$ 750,004		
																		Distribution ^{5, 11}	\$ 100,001		
1 12/18/2009	Oaktree PPIP Fund. L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1.160.784.100	\$ 555,904,633		\$ 39.499.803	•	Membership Interest 10	12/27/2013	Distribution ^{5, 11}	\$ 142,168		
					·								7/15/2011 3/14/2012	\$ 39,499,803		Membership Interest					
													9/17/2012	\$ 22,111,961		Membership Interest					
													10/15/2012	\$ 32,496,972		Membership Interest 10					
													11/15/2012	\$ 111,539,536		Membership Interest 10					
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10					
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10					
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10					
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10					
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10					
																		Distribution ^{5, 11}	\$ 46,575,750		
																		Distribution ^{5, 11}	\$ 54,999,725		
													6/3/2013	\$ 31,835,008	\$	Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860		
																		Distribution ^{5, 11}	\$ 11,749,941		
																		Distribution 5, 11	\$ 40,974,795		
2 12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011			Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009		
					•								7/15/2011 3/14/2012	\$ 79,000,000 \$ 78,775,901	\$ 1,032,000,000 \$ 953,224,099	Debt Obligation w/ Contingent					
													9/17/2012	\$ 44,224,144	\$ 953,224,099	Debt Obligation w/ Contingent					
													10/15/2012	\$ 64,994,269	\$ 908,999,956	Debt Obligation w/ Contingent					
															\$ 620,925,500	Debt Obligation w/ Contingent					
													11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds					
													12/14/2012			Debt Obligation w/ Contingent					
													1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent					
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds		5.11			
																		Distribution 5, 11	\$ 444,393		
																		Distribution 5, 11	\$ 1,960,289		
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,375,007		
																- Contingent Proceeds		Distribution ^{5, 11}	\$ 700,004		
							 											Distribution ^{5, 11}	\$ 293,751		
																		Distribution 5, 11	\$ 1,024,380		
																	12/12/2013	Final Distribution 5, 11	\$ 13,475		

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT TOTAL DISTRIBUTIONS 5

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's belt anaximum S-PIPI investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Lornal Agreement.

8/ On 09/26/2011, the General Partner notified Treasury's that the Investment Period was terminated in the Emitted Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

				Prelin	inary Adjusted			Final Investment												
	Seller						Co	mmitment ³	Final Com	nmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion		
Footnote	Date 1	Name of Institution	City	Sta	Transaction	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
/ Distribution re	oresents a gain	flect pro-rata equity distributions that have been deemed to be capital repayments on funded capital and is subject to revision pending any additional fundings of it stelin agreed to de-obligate its unused debt commitment. The Final Investment A	ne outstand	ding cor		apital drawn as of the de-oblination														
n, 6/5/2013, n 7/8/2013,	Invesco Mortga nvesco Mortga	age Recovery Master Fund L.P. made a distribution to Treasury that is the result ge Recovery Master Fund L.P. made a distribution to Treasury arising from the	of adjustm Settlement	nents m Agreer	nade to positions p ment between Jef	previously held by the Invesco Legacy Securities		artnership", of which	ch The U.S. D	epartment of the Treasu	ry is a Limited I	Partner. The adjusted d	listribution was made 18 mo	nths after the Fina	Distribution on 9/28/2012.					
On 1/28/2015	Western Asse	et Management Company made a distribution to Treasury in respect of certain se	ttlement pr	oceeds	S.															