*Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding emed - institution has repaid Treasury's investment Sold - by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

SOCIATED BANC-CORP

CIATED BANC-CORI

ATLANTIC BANCSHARES, INC

ANTIC BANCSHARE

LANTIC BANCSHARES, INC

GREEN BAY

GREEN BAY

BLUFFTON

BLUFFTON

WI 14-Sep-11

SC 29-Dec-09

SC

6-Dec-11

7-Feb-14

10-Feb-14

Preferred Stock w/ Exercised Warrants

\$2,000,000.0

\$0.00

\$2,503,554.78

Currently not collectible - investment is currently not collectible: therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full - all of Treasury's investment amount In part - part of the investment is no longer held by Treasury, but some remains

Varrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

empany and auctions) or Treasury did not receive a warrant to purchase additional stock

FootNote Institution Name City State Date Original Investment Outstanding Total Cash Back² Investment Status* (Realized Loss) / Gain⁵ Warrant Proceeds Original Investment Type¹ Capital Repayment / Disposition / Auction^{3,1} Amount Investmen Amount Shares Avg. Price (Write-off) Amou (Fee)⁴ Preferred Stock w/ Warrants \$13,433,242.67 Redeemed, in full; warrants not outsta TUTION BANCORP CRANBURY NJ 23-Dec-08 \$12,000,00 ST CONSTITUTION BANCORP CRANBURY 27-Oct-10 \$12,000,000 \$1,000. NJ 12 000 22-Nov-11 \$326,576.00 231,782 NJ 8,14,18,44 \$11,748,156.44 1ST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 Preferred Stock w/ Warrants \$4,400,000.0 \$0.00 Redeemed, in full; warrants not outstand 1ST ENTERPRISE BANK LOS ANGELES 11-Dec-09 \$6.000.000.0 OS ANGELI 1-Sep-11 \$10,400,000. 10,400 \$1,000. \$220,000.0 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLE NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.9 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16,369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$111,000,000.00 \$0.00 \$125,480,000.0 Redeemed, in full; warrants not outstanding 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000. 111.000 \$1.000.00 T SOURCE CORPORATIO 9-Mar-11 \$3,750.000.00 837.947 OUTH BEND T UNITED BANCORP, INC \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandin 13-Mar-09 Preferred Stock w/ Exercised Warrants LST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000. 10.000 \$1.000.00 \$500.000.00 500 NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 \$1,274,909.5 Sold, in full; warrants outstan AB&T FINANCIAL CORPORATIO GASTONIA AB&T FINANCIAL CORPORATION GASTONIA \$815,100. 2,964 \$275.00 (\$2,148,900.0 AB&T FINANCIAL CORPORATION GASTONIA NC 6-Jan-14 (\$50.000.0 AB&T FINANCIAL CORPORATION NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 DRANC INC OGALLALA 30-lan-0 Preferred Stock w/ Exercised Warranty \$12 720 000 \$0.0r \$15,071,769 Redeemed in full: warrants not outsta NE 21-Jul-11 \$12,720,000 \$1,000. \$636,000.0 DBANC, INC. OGALLALA \$6,514,000.0 \$0.00 \$7,674,004.7 ALARION FINANCIAL SERVICES, INC 23-Jan-09 Preferred Stock w/ Exercised Warrants Sold, in full; warrants not outst ALARION FINANCIAL SERVICES, IN 19-Jul-13 \$877,729. 893 \$982.90 (\$15,270.3 22-Jul-13 \$5,524,880. 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 ALASKA PACIFIC BANCSHARES, IN JUNEAU 6-Feb-09 Preferred Stock w/ Warrant \$4,781.000.0 \$0.00 \$7,501,881.3 Sold, in full: warrants not outs JUNEAU 28-Nov-12 \$208,870. \$892.6 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC JUNEAU AK 29-Nov-12 \$4,058,697 4,547 \$892.60 (\$488,302.33 (\$42,675.6 ASKA PACIFIC BANCSHARES, II JUNEAU 11-Jan-13 ALASKA PACIFIC BANCSHARES, INC JUNEAU 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175,772 HOUSTON 6-Mar-09 Preferred Stock w/ Exercised Warrant \$11.000.000.0 \$11,000,000.00 \$3,988,214.0 LEGIANCE BANCSHARES, INC Full investment outstanding; warrants outsta ALLIANCE BANCSHARES, INC DALTON GA 26-Jun-09 Preferred Stock w/ Exercised Warrants \$2,986,000.0 \$3,581,397 Sold, in full; warrants not outstar LLIANCE BANCSHARES, INC DALTON GA 27-Mar-13 \$94,153,69 101 ALLIANCE BANCSHARES, IN GA 28-Mar-13 \$2,856,437. 2,986 \$956.60 (\$129,562.5 \$44,746.31 ALLIANCE BANCSHARES, INC. DALTON GA 9-Apr-13 (\$25,000 LLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$26,918,000.0 \$0.00 \$28,356,360,00 Redeemed, in full: warrants not outstar \$26,918,000. \$1,000.0 ALLIANCE FINANCIAL CORPORATION NY 13-May-09 26,918 \$900,000.00 ALLIANCE FINANCIAL CORPORATION SYRACUSE NY 17-Jun-09 173,069 LI IANCE FINANCIAL SERVICES INC SAINT PAUL 26-lun-09 Subordinated Debentures w/ Exercised Warrants \$12,000,000,0 \$0.0r \$9,806,136,6 Sold, in full; warrants not outstar \$3,375,945.0 4,500,000 (\$1,124,055.0 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 6-Feb-13 \$0.75 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 7-Feb-13 \$5,626,575. 7,500,000 \$0.75 (\$1,873,425.00 \$504,900.00 600,000 LI JANCE FINANCIAL SERVICES IN SAINT PAUL 26-Mar-13 (\$90.02 LLIED FIRST BANCORP, IN 24-Apr-09 Preferred Stock w/ Exercised Warrants \$3,652,000.0 \$3,652,000.00 \$409,753.00 Full investment outstanding; warrants outsta ALPINE BANKS OF COLORADO GLENWOOD SPRINGS 27-Mar-09 Preferred Stock w/ Exercised Warrants \$70,000,000.0 \$0.0r \$73,129,160. Sold, in full; warrants not outs ALPINE BANKS OF COLORAD GLENWOOD SPRINGS 18-Sep-12 19-Sep-12 \$280 115 \$814 3 (\$63,884,2/ LPINE BANKS OF COLORAD \$6,559,920. 8,056 (\$1,496,079. \$814.30 CO ALPINE BANKS OF COLORADO GLENWOOD SPRINGS 20-Sep-12 \$50,160,264. 61,600 \$814.30 (\$11,439,736.0 \$3,291,750.00 3,500 GLENWOOD SPRINGS LPINE BANKS OF COLORADO CO 16-Nov-12 (\$570,003.0 \$3,674,000.00 \$0.00 \$4,387,576.45 AMB FINANCIAL CORPORATION IN 30-Jan-09 Preferred Stock w/ Exercised Warrants Redeemed, in full; warrants not outstand MUNSTER AMB FINANCIAL CORPORATION MUNSTER 22-Sep-11 \$3.674.000. 3.674 \$1.000.00 \$184.000.0 184 IN AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA 44,8,14 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960,021.33 Redeemed, in full; warrants not outsta \$2,492,000. \$1,000.00 \$125,000.0 COLLINSVILLE OK 15-Sep-11 2,492 MERICAN EXPRESS COMPANY NEW YORK 9-Jan-09 Preferred Stock w/ Warrants \$3,388,890,000.0 \$0.00 \$3,803,257,308.33 Redeemed, in full; warrants not outstandi 17-Jun-09 \$3,388,890,000. 3,388,890 \$1,000.00 AMERICAN EXPRESS COMPAN NEW YORK AMERICAN EXPRESS COMPANY NEW YORK NY 29-Jul-09 \$340,000,000.00 24,264,129 11.8.14 MERICAN PREMIER BANCORP ARCADIA 29-May-09 Preferred Stock w/ Exercised Warrants \$1.800.000.0 \$0.00 \$2.052.682.49 Redeemed, in full; warrants not outsta \$1,800,000 \$90,00 MERICAN PREMIER BANCOP 26-Jan-11 ARCADIA 1,80 11.8.14 \$6,000,000.0 \$7,220,141.67 AMERICAN STATE BANCSHARES, INC GREAT BEND KS 9-Jan-09 Preferred Stock w/ Exercised Warrants \$0.00 Redeemed, in full; warrants not outstandi MERICAN STATE BANCSHARES, INC GREAT BEND 2-Nov-1 \$6,000,000. 6,000 \$1,000.0 \$300,000.0 300 \$52,000,000.00 \$0.00 \$59,637,438.67 GA 21-Nov-08 Preferred Stock w/ Warrants Sold, in full; warrants not outstand AMERIS BANCORP MOULTRIE \$48,391,200. (\$725,868.00) 52,000 \$930.60 (\$3,608,800.0 MERIS BANCORP MOULTRIE GA 19-Jun-12 MERIS BANCORP MOULTRIE \$2,670,000.0 698,554 22-Aug-1 Preferred Stock w/ Warrants \$21,000,000.0 Redeemed, in full; warrants not outsta IERISERV FINANCIAL, IN \$24,601,666.66 PA 19-Dec-08 \$0.00 AMERISERV FINANCIAL, INC. JOHNSTOWN 11-Aug-11 \$21,000,000. \$1,000.00 21 000 MERISERV FINANCIAL, INC. MFIRST FINANCIAL SERVICES, INC JOHNSTOWN MCCOOK PA 2-Nov-11 NE 21-Aug-09 \$825,000.0 1,312,500 Subordinated Debentures w/ Exercised Warrants \$5,000,000.00 \$0.00 \$6,523,255.00 Sold, in full; warrants not outsta AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 26-Mar-13 \$359,040. 374,000 \$0.96 (\$14,960.0 MCCOOR 27-Mar-1 \$2,112,000 2,200,000 \$0.9 (\$88,000. AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 28-Mar-13 \$2,328,960. 2,426,000 \$0.96 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48.000.0 MADISON NCHOR BANCORP WISCONSIN IN WI 30-Jan-09 Preferred Stock w/ Warrant \$110,000,000.0 \$0.00 \$6,000,000.0 Sold, in full; warrants not outsta \$6,000,000. \$0.10 (\$104,000,000.0 ANCHOR BANCORP WISCONSIN, INC. MADISON WI 27-Sep-13 60,000,000 11 QC ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Preferred Stock w/ Warrants \$8.152.000.0 \$0.00 \$9,643,136,33 Redeemed, in full: warrants outst ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION 18-Apr-12 \$4,076,000. ANNAPOLIS MD 4,076 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 6-Mar-13 \$4,076,000.0 4,076 \$1,000.00 SOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525.000.000.0 \$0.00 \$596.539.172.32 Redeemed, in full: warrants not outsta ASSOCIATED BANC-CORI GREEN BAY WI 6-Apr-11 262,500

\$262,500,000.

\$1,950,000.

Sold, in full; warrants not outstan

262,500

1,950

\$1,000.00

\$1,150.00

3,983,308

3 435 005

\$95,031.02

\$10 798 98

\$292,500.00

\$7,500,00

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 22, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos		5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amoun	t
44,8,14	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE		19-Mar-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
8.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD		28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670
0,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD		14-Jul-11						\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL.	10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding							9410,000.00	410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	5-Aug-09 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding								
8,14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS	29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00		100	\$982.70	(\$1,733.00)			
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS		29-Apr-13 31-May-13						\$8,352,695.00	(\$84,509.62)	8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding			30,000				\$13,000.00	730,954
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						2461,553.50	(\$9,329.37)	516	\$525.20	(530,004.04)		\$23,300.00	30
6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15.000.000.000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
0,7,11	BANK OF AMERICA	CHARLOTTE		9-Jan-09	Freiches Stock wy Warrang	\$10,000,000,000.00	90.00	210,333,003,040.20	Redeemed, in fail, warrands not outstanding								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09 9-Mar-10						\$25,000,000,000.00		1,000,000	\$25,000.00			\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding								,
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12 11-Jan-13		+			<u> </u>	\$2,502,000.00	(\$25.000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING		14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(***,********)						
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING		27-Sep-11 26-Oct-11		+				\$17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(723,000.00)						
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00			\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							\$1,703,504.00	134,500
-	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	17-Jun-09 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00			\$136.000.000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE		17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding								
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	LITTLE ROCK		16-Jul-14 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09	Herened Stock Wy Wahang	\$15,000,000.00	,0.00	,01,004,100.07	incocence, in fair, women's not outstanding	\$75,000,000.00		75,000	\$1,000.00				
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	LITTLE ROCK DENVER	AR	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12.639.000.00	\$0.00	\$17.097.990.60	Redeemed, in full; warrants not outstanding							\$2,650,000.00	379,811
0,000	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		24-Apr-14						\$12,639,000.00		12,639	\$1,000.00			\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS	23-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9.000.00)	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE		26-Mar-13							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	21-Nov-08 3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)			
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA	12-Jun-13 6-Feb-09		\$795.000.00		\$942.411.42								\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG		6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants		\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR		16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751					
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,/51	\$1,000.00			\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		2424	C1 000 000 00				
	BB&T CORP.	WINSTON-SALEM	NC							\$3,133,640,000.00		3,134	\$1,000,000.00			\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE	AL	22-Jul-09 3-Apr-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00			\$85,000.00	00
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding							\$63,000.00	85
	BCSB BANCORP, INC. BCSB BANCORP. INC.	BALTIMORE BALTIMORE	MD	26-Jan-11 19-Apr-13					<u> </u>	\$10,800,000.00		10,800	\$1,000.00			\$1.442.000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							ş1,442,000.00	183,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6-Jun-12 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200	\$1,000.00 \$1,000.00			\$300,000.00	200
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE		12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding			300				\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE		19-Sep-11 28-Dec-11					<u> </u>	\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00 \$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding							\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	27-May-09 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding								220,330
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS	1-Sep-11	Draferrari Stock w/ European Women	¢1.635.000.00	¢0.00	\$2 002 022 07	Redeemed in full woments not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	5
0,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
13,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13	autorumated Depentures w/ Exercised Warrants	\$0,400,000.00	\$0.00	\$8,2/1,9/5.28	300, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(202,329.00)						
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12					<u> </u>	\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT		11-Jan-13						\$6,915,450.0U	(\$91,000.00)	a'\a2	\$910.00	(00.000)		4/0,250.00	UUC
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND	22-May-09 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00		2,250	\$1.000.00				T
L	DEPARTICULE FINANCIAL, INC.	FARGU	ND	27-Jun-12		1		1		\$2,250,000.00		2,250	\$1,000.00				

FootNote	Institution Name	City	Stat	e Date	Ordered Investment True ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Carrital Da		sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proce	oode
TOOLIVOLE	institution refire	city	5140	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴		Avg. Price	(Write-off)	Gain	Amount	eus
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00	(166)	2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9,040,370.00		26 11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						\$5,540,570.00	(\$90,600.00)	11,574	\$155.00	(02,000,000,000)		<i>\$341,733.34</i>	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	6-Mar-09 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible					(\$5,000,000.00)			
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13 6-Jan-14						\$18,085,785.00	(\$212.630.18)	18,500	\$977.60	(\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	7-Jan-15							(0111,000.10)					\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY	30-Aug-13 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12					····· · · · · · · · · · · · · · · · ·	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC	19-Sep-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							\$939,920.00	543,337
44,8,14	BINC FINANCIAL DROOP, INC. BINC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Peb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding								
	BNCCORP, INC. BNCCORP. INC.	BISMARCK BISMARCK		14-Mar-14 17-Mar-14						\$143,000.00 \$19.950.000.00		143 19.950	\$1,001.10 \$1.001.10		\$154.44 \$21.546.00	\$29,737.13 \$966.456.56	30 975
	BNCCORP, INC.	BISMARCK		25-Apr-14						+/	(\$201,147.00)				1241		
44,8,14	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOR HOLDINGS, INC.	BOSCOBEL	WI	14-Jul-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13												\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	11-Mar-13 9-Apr-13						\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(404,107.30)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		13-Jan-10 16-Jun-10						\$50,000,000.00 \$104,000,000.00		50,000 104,000	\$1,000.00 \$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON		16-Jun-10 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE		23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	23-Feb-11 16-Mar-11						\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11						30,004,000.00		0,004	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	19-Nov-13 6-Jan-14						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
											(020.00000)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00 \$6.000.000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15.14	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LUS ANGELES KAUKAUNA	CA	4-Dec-09 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$3.022.879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA		26-Apr-13		+=,,		+0/022/010100		\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00	(635,000,00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BRODAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	31-May-13 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON		24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11.8.14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607.000.00	\$0.00	\$724.123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL IL	13-Mar-09 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding								
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	27-Jul-11 11-Apr-12						\$10,000,000.00 \$10,000,000.00		10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14						\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE	MS	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding				4				
8	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	MO	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MA	rgari' ca	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE		23-Dec-08 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	735
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								233
	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP. INC.	RALEIGH	NC	28-Jan-11						\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	VA	10-Apr-09 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			<u> </u>					
	CAPITAL ONE FINANCIAL CORP	MCLEAN		17-Jun-09						\$3,555,199,000.00		3,555,199	\$1,000.00				
8 14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	PORTLAND	VA	9-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
0,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12	Freieneu Stock wy Exercised Walfants	\$+,000,000.00	50.00	24,142,830.89	sold, in ruil, warrants not outstanding	\$247,727.04		264	\$938.40	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96	(A	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	MO	11-Jan-13 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11						\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC	9-Jan-09 20-Feb-13	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BAIK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13 21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO		26-Mar-13						-	(\$149,616.00)						
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO	NC NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding			<u>├</u> ──				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12	Treated stock w/ warrants		30.00	<i>43,334</i> ,432.00	Joid, in rull, warrants not butstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13							(\$34,120.00)						
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13 11-Jun-13							(\$15,880.00)					\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
11.0.20	CARROLLTON BANCORP CARVER BANCORP. INC.	BALTIMORE NEW YORK	MD	19-Apr-13	Preferred Stock	\$18,980,000.00	A	\$20,511,580.55	Redeemed in fill	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,30	CARVER BANCORP, INC.	NEW YORK		16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA	30-Jun-11 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
L**		LOS ANGELES	CA.	J Dec-00	Freieneu stock wy Walfahls	\$2.36,000,000.00	30.00	\$343,014,444.90	neocence, miluit, warrants not outstanding	1		·					

Image: state	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Constant	Demonstration (Austin	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds
Norm Norm Norm Norm N	TOOLIVOLE	institution Neme	city	State Date	Original investment Type			Total Cash Back	investment status					
Name Name </td <td></td> <td></td> <td>LOS ANGELES</td> <td>CA 20-Mar-13</td> <td></td>			LOS ANGELES	CA 20-Mar-13										
DAM Description										\$129,000,000.00	129,000	\$1,000.00		\$13,107,778.30 1,846,374
Normal	8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding					313,107,776.30 1,840,374
Phi Phi <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,500,000.00</td> <td></td> <td></td> <td></td> <td>\$6 500 000 00</td> <td>6 500</td> <td>\$1,000,00</td> <td></td> <td>\$263,000,00 263</td>						\$3,500,000.00				\$6 500 000 00	6 500	\$1,000,00		\$263,000,00 263
Image Solution <	8,57,97	CB HOLDING CORP.	ALEDO	IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$0,500,000.00	0,500	\$1,000.00		
No No No No No No No No No No No	0 10 10	CB HOLDING CORP.	ALEDO	IL 14-Oct-11	Broformed Stock w/ Exercised Warrants	\$2,644,000,00	\$0.00	\$4.092.141.95	Sold in fully warrante not outstanding				(\$4,114,000.00)	
	0,10,10	CBB BANCORP	CARTERSVILLE	GA 29-Dec-09	Freieneu stock wy Exercised Warrants	\$1,753,000.00	30.00	\$4,582,141.00	Solo, in full, warrants not outstanding					
Non- Non-														fair 000 20
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$2,831,239.80</td><td></td><td>\$952.05</td><td>(\$205,740.14)</td><td>5115,801.34 132</td></t<>										\$2,831,239.80		\$952.05	(\$205,740.14)	5115,801.34 132
Second		CBB BANCORP		GA 26-Mar-13			** **				(\$363.42)			
No No No No No <td>8,14</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$24,300,000.00</td> <td>\$0.00</td> <td>\$27,432,357.95</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td>\$287,213.85 315</td>	8,14				Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding					\$287,213.85 315
Image: state				AL 9-Aug-12										
Name Name <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$21,073,056.00</td><td></td><td>\$905.20</td><td>(\$2,206,944.00)</td><td>\$131,297.76 144</td></th<>										\$21,073,056.00		\$905.20	(\$2,206,944.00)	\$131,297.76 144
Image: Second		CECIL BANCORP, INC.	ELKTON	MD 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		()			
Number Number Number<	8			TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3 564 000 00	2564	61 000 00		\$179,000,00 179
No. No. No. No. No.	44				Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,304,000.00	5,504	\$1,000.00		,110,000.00
Image Image <t< td=""><td></td><td></td><td>UNION</td><td>NJ 15-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$10,000,000.00</td><td>10,000</td><td>\$1,000.00</td><td></td><td>\$345.000.00 96.705</td></t<>			UNION	NJ 15-Sep-11						\$10,000,000.00	10,000	\$1,000.00		\$345.000.00 96.705
Phy Phy <td>11,59</td> <td></td> <td>LOS ANGELES</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$55,000,000.00</td> <td>\$0.00</td> <td>\$64,739,583.33</td> <td>Redeemed, in full; warrants outstanding</td> <td></td> <td></td> <td></td> <td></td> <td>3243,000.00 80,703</td>	11,59		LOS ANGELES		Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding					3243,000.00 80,703
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$55,000,000.00</td><td>55,000</td><td>\$1,000.00</td><td></td><td></td></t<>										\$55,000,000.00	55,000	\$1,000.00		
Image Image <t< td=""><td>0,14</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$2,250,000.00</td><td>\$0.00</td><td>\$2,344,bb2.43</td><td>solu, m iuli; warrants not outstanding</td><td>\$24,750.00</td><td>30</td><td></td><td>(\$5,250.00)</td><td></td></t<>	0,14				Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,bb2.43	solu, m iuli; warrants not outstanding	\$24,750.00	30		(\$5,250.00)	
Image Image <t< td=""><td></td><td>CENTERBANK</td><td>MILFORD</td><td>OH 1-Nov-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$84,057.43 113</td></t<>		CENTERBANK	MILFORD	OH 1-Nov-12										\$84,057.43 113
Matr Matr Matr Matr M		CENTERBANK	MILFORD	OH 26-Mar-13							(\$18,562.50) (\$6,437.50)			
Image: stand Stand <ttt>Stand <tt>Stand</tt></ttt>	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding					
Image Image <t< td=""><td></td><td></td><td></td><td>FL 30-Sep-09 FL 28-Oct-09</td><td></td><td></td><td></td><td></td><td></td><td>\$27,875,000.00</td><td>27,875</td><td>\$1,000.00</td><td></td><td>\$212,000.00 125,413</td></t<>				FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00	27,875	\$1,000.00		\$212,000.00 125,413
Image: bold in the sector of the se	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding					
No. No. No. No. No. <td></td> <td>CENTRA FINANCIAL HOLDINGS, INC.</td> <td></td> <td>WV 31-Mar-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$15,000,000.00</td> <td>15,000</td> <td>\$1,000.00</td> <td></td> <td>\$750.000.00 750</td>		CENTRA FINANCIAL HOLDINGS, INC.		WV 31-Mar-09						\$15,000,000.00	15,000	\$1,000.00		\$750.000.00 750
Normal and marked in a stand of the stand of t	45				Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					3730,000.00 730
Norm Norm Norm Norm N										\$10,000,000.00	10,000	\$1,000.00		\$2,525,000.00 234,742
Name Name </td <td>8,113</td> <td>CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)</td> <td>GARLAND</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$22,500,000.00</td> <td>\$0.00</td> <td>\$31,086,221.13</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td>32,525,000.00 234,742</td>	8,113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	GARLAND		Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding					32,525,000.00 234,742
Non-Normal Source Normal Source Norm		CENTRAL BANCORP, INC. (TX)	GARLAND	TX 29-Aug-14						\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00 1,125
New state <	11,8,14		HOUSTON	TX 30-Jan-09 TX 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00	5,800	\$1,000.00		\$290,000.00 290
New control New contro New contro	8,14				Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding					
Image <th< td=""><td></td><td>CENTRAL COMMUNITY CORPORATION</td><td>TEMPLE</td><td>TX 10-Dec-12 TX 11-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td>\$5,333,059.60 \$15,043,340,40</td><td>5,758</td><td>\$926.20</td><td>(\$424,940.40) (\$1.198.659.60)</td><td>\$1,058,725.80 1,100</td></th<>		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 10-Dec-12 TX 11-Dec-12						\$5,333,059.60 \$15,043,340,40	5,758	\$926.20	(\$424,940.40) (\$1.198.659.60)	\$1,058,725.80 1,100
Non-state <		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-13						+	(\$203,764.00)		(***	
Alt Alt <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$7,225,000.00</td> <td>\$0.00</td> <td>\$3,612,118.06</td> <td>Sold, in full; warrants not outstanding</td> <td>\$3,000,000,00</td> <td>7 225</td> <td>\$415.20</td> <td>(\$4.225.000.00)</td> <td></td>					Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000,00	7 225	\$415.20	(\$4.225.000.00)	
No. Normal way No. No. Normal way No.	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding				(+-,,	
D D		CENTRAL JERSEY BANCORP	OAKHURST	NJ 24-Nov-10						\$11,300,000.00	11,300	\$1,000.00		\$319,658.99 268,621
Non-standNormalN	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding					3313,030.39 200,021
Normal Normal<														
And National Matrix And Answer And Antional Matrix And										\$30,427,038.55	(\$387,810.38) 2,770,117	\$13.15	(\$30,113,532.58)	\$751,888.00 79,288
No <td>45</td> <td></td> <td>FRESNO</td> <td>CA 30-Jan-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$7,000,000.00</td> <td>\$0.00</td> <td>\$8,077,516.47</td> <td>Redeemed, in full; warrants not outstanding</td> <td>67,000,000,00</td> <td>7.000</td> <td>64 0000 000</td> <td></td> <td></td>	45		FRESNO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	67,000,000,00	7.000	64 0000 000		
Name			FRESNO	CA 28-Sep-11						\$7,000,000.00	7,000	\$1,000.00		\$185,016.80 79,067
AllA	93			VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding					
NameN	8 17 44				Preferred Stock w/ Exercised Warrants	\$6,056,000,00	\$0.00	\$6 739 821 89	Redeemed in full: warrants not outstanding	\$3,350,000.00	11,385	\$294.20	(\$8,035,000.00)	
NormalNorm	a) = 1 = 1	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-11						\$6,056,000.00	6,056	\$1,000.00		\$182,000.00 182
Sind regressionSind regressi	44,8,14				Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000,00	7 500	\$1,000,00		\$375,000,00 375
Indef constraint of the set		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding					
Indication of the set of th			OTTAWA							\$8,211,450.00			(\$17,054,550.00)	
Image: Sector		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13						\$2,555,000.00	(\$82,114.50)	\$323.00	[00100000]	
NMI MARKANNAL MONCHANNALNMINNN <td></td> <td></td> <td></td> <td>IL 6-Jan-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>6577 (20.02</td> <td>(\$19,500.00)</td> <td>6413 00</td> <td>(\$924.261.09)</td> <td></td>				IL 6-Jan-14						6577 (20.02	(\$19,500.00)	6413 00	(\$924.261.09)	
International UNIXE UNIXE COMMANDUNIXEUUU <th< td=""><td>-</td><td>CENTRUE FINANCIAL CORPORATION</td><td>OTTAWA</td><td>IL 19-Mar-14</td><td></td><td></td><td></td><td></td><td></td><td>\$577,638.02</td><td>(\$5,776.38)</td><td>\$412.00</td><td>(\$824,301.98)</td><td></td></th<>	-	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14						\$577,638.02	(\$5,776.38)	\$412.00	(\$824,301.98)	
Index outputIndex output<		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 15-Oct-14	Publication Parks 1 1 1 1			A	Pald 12 8.1					\$2,000.00 508,320
International systemInternational system <th< td=""><td>15,14</td><td>CENTURY FINANCIAL SERVICES CORPORATION</td><td>SANTA FE</td><td>NM 19-Jun-09 NM 19-Dec-12</td><td>Subordinated Depentures w/ Exercised Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$13,186,960.25</td><td>Sold, in tull; warrants not outstanding</td><td>\$39,400.00</td><td>40.000</td><td>\$0.99</td><td>(\$600.00)</td><td>\$198,635.58 200,000</td></th<>	15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Jun-09 NM 19-Dec-12	Subordinated Depentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in tull; warrants not outstanding	\$39,400.00	40.000	\$0.99	(\$600.00)	\$198,635.58 200,000
10 0AMARES MCS MARES, MC 0AMARES, MCS MARES, MCS M		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 20-Dec-12							9,960,000			
111	15				Subordinated Debentures w/ Exercised Warrants	\$19.817.000 00	\$0.00	\$32.098.302.62	Redeemed, in full: warrants not outstanding		(\$98,500.00)			
Image: Not control con		CHAMBERS BANCSHARES, INC.	DANVILLE	AR 1-Apr-15						\$19,817,000.00	19,817,000	\$1.00		\$991,000.00 991,000
Image Image <th< td=""><td>8</td><td>CHICAGO SHORE CORPORATION</td><td>CHICAGO</td><td>IL 31-Jul-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,000,000.00</td><td>\$0.00</td><td>\$8,981,348.81</td><td>Sold, in full; warrants not outstanding</td><td>\$257.660.00</td><td>046</td><td>\$991.00</td><td>(\$2,340,00)</td><td></td></th<>	8	CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257.660.00	046	\$991.00	(\$2,340,00)	
21 OTGROUP INC. NPU OK		CHICAGO SHORE CORPORATION		IL 17-Mar-14							6,740			\$347,193.00 350
1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	73		CHICAGO		Broformad Stock ui/ Mananak	\$7 220 000 000 00	¢0.00	\$43 697 500 00	Evited basknuster/meet		(\$69,370.00)			
10 CHIGROUP INC. NEW YOR NEW YOR NEW YOR YOU YOR	23	CIT GROUP INC.	NEW YORK	NY 10-Dec-09									(\$2,330,000,000.00)	<u> </u>
Ind Charged Machanges Concerned New York New York<	19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding			**		70.02
Image: Non-State Non-Sta				NY 10-Dec-10 NY 31-Jan-11						\$25,000,000,000.00	7,692,307,692	\$4.14	\$6,852,354,47	
Image: Normality Source Normation MLISSON MLISSON <td>11</td> <td>CITIZENS & NORTHERN CORPORATION</td> <td>WELLSBORO</td> <td>PA 16-Jan-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$26,440,000.00</td> <td>\$0.00</td> <td>\$28,889,100.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding					
S37 CTEXPS SANCOP NVADA CT/Y A 32-be-08 Preferred Sock werks 50.000,000		CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Aug-10 PA 1-Sen-10						\$26,440,000.00	26,440	\$1,000.00		\$400,000.00 194,794
CITZENS BANCORP OPEND	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					
CTIZENS BANCSHARES CO. CHILLOTHE M0 7.Feb-3 Control S58,025,075,00 S58,025,075,00 S58,025,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,00 S58,025,075,075,075,075,075,075,075,075,075,07	8.14			CA 23-Sep-11	Preferred Stork w/ Eversical Warrants	\$74 000 000 00	\$0.00	\$12 057 381 45	Sold in full-warrants not outstanding				(\$10,400,000.00)	
CTIZENS BANCSHARES CO. CHILLOTHE MØ 87eb-13 CM Status	0,17	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13	Freiched Stock wy Exercised Warrants	224,350,000.00	30.00	43,736,301.43	sold, in reli, warrants not outstanding					
Instance		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13						\$6,150,000.00	(\$128.073.75)	\$512.50	(\$5,850,000.00)	\$387,028.12 750
CITIZENS BANCSHARES CORPORATION ATLANTA GA 13-Aug-10 S1-Aug-200 S7,452,000.00 S1,000.00 S1 S1-Aug-200 S1-A	11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding					
		CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13-Aug-10						\$7,462,000.00	7,462	\$1,000.00		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
					Amount	Investment			Amount		Avg. Price	(Write-off)	Amount	nt
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$680,583.00	Full investment outstanding; warrants outstanding						
8 44.8.14	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 6-Feb-09 VA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00 \$0.00	\$180,258.50 \$3,574,645.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		l – – – – – – – – – – – – – – – – – – –				
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 28-Jul-11						\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 19-Dec-08 KY 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding	\$2,212,308.00	63	\$35,116.00			ł
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13-Feb-13						\$3,300,904.00	94	\$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 15-Jan-14						\$3,265,788.00	93	\$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN	KY 15-Apr-15 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding		t			\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Apr-13					······································	\$300,000,000.00	300,000	\$1,000.00			
4E	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI 13-May-15 NC 12-Dec-08		\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding		L			\$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 22-Sep-11	Preferred Stock wy Warrants	\$20,300,000.00	30.00	\$23,312,313.22	Redeemed, in full, warrants not outstanding	\$20,500,000.00	20,500	\$1,000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov-11										\$225,157.00	450,314
89	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281.859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 21-Nov-08		\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 30-Dec-09 CA 3-Mar-10						\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 3-Mar-10 CA 7-Apr-10						\$200,000,000.00	200,000	\$1,000.00		\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-Nov-12 SC 29-Nov-12						\$955,825.50 \$1,662,874.50	1,095	\$872.90 \$872.90		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 11-Jan-13						\$1,002,874.50	(\$25,000.00)	3872.30	(3242,123.30)	3114,021.30	130
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	** **			(1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 8-Mar-13 FL 11-Mar-13						\$3,772,645.00 \$5,730,600.00	3,950	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)	 	ł
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13						447.447.50.00	(\$95,032.45)		(*****,******)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 10-Apr-13 FL 12-Jun-13							<u>↓ </u>		<u> </u>	\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding				t		
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 8-Mar-13					······································	\$397,550.00		\$795.10		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 11-Mar-13 SC 9-Apr-13						\$12,335,976.50	(\$127,335.27)	\$795.10	(\$3,179,023.50)	\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER	CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding					t	
	COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11						\$64,450,000.00	64,450	\$1,000.00	↓		
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER YORK	CO 23-Nov-11 PA 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding		<u>├</u>		ł	\$143,677.00	895,968
	CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Aug-11		+		+		\$16,500,000.00	16,500	\$1,000.00			
9.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	PA 28-Sep-11 CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding		L			\$526,604.00	263,859
0,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13	Pieleireu Stock w/ Exerciseu Walfants	\$10,000,000.00	30.00	\$10,070,784.03	Sold, in full, warrants not outstanding	\$46,995.00	52	\$903.80	(\$5,005.00)		
	COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Jul-13						\$8,990,505.00	9,948	\$903.80	(\$957,495.00)	\$494,381.25	50
11.8.14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO 12-Sep-13 PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)				
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 26-Oct-11						\$574,000.00	574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding				(44, 447, 447, 447, 447, 447, 447, 447,		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13 GA 8-Feb-13						\$21,633,944.71 \$265,135.29		\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar-13							(\$218,990.80)				
11.16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA 12-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding		L			\$810,000.00	500,000
11,10	COLUMBIA BANKING STSTEM, INC.	TACOMA	WA 11-Aug-10	Preferred Stock wy Warrants	\$70,858,000.00	30.00	\$60,621,415.22	Redeemed, in full, warrants not outstanding	\$76,898,000.00	76,898	\$1,000.00			
-	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 1-Sep-10										\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO 27-Feb-09 CO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding						
	COMERICA INC.	DALLAS	TX 17-Mar-10 TX 12-May-10						\$2,250,000,000.00	2,250,000	\$1,000.00	<u>↓ </u>	\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding					5101,101,045.40	11,475,552
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 7-Oct-09						\$5,000,000.00	5,000	\$1,000.00			
15.14	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 1-Oct-13 KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding		t			\$566,858.50	87,209
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 7-Aug-12		,,	00.00		int outlanding	\$130,500.00	174,000	\$0.75			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY 8-Aug-12 KY 9-Aug-12						\$1,469,250.00 \$13.100.250.00	1,959,000	\$0.75 \$0.75	(\$489,750.00) (\$4.366,750.00)	\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-Aug-12 KY 10-Aug-12						\$13,100,250.00 \$600,000.00	800,000	\$0.75 \$0.75		\$192,990.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 11-Sep-12							(\$153,000.00)				
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 23-Jan-09 CA 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7.323.651.00	7.701	\$951.00	(\$377,349.00)	\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Sep-13						÷.,===,031.00	(\$73,236.51)		(*****)*******		
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00	<u></u>	\$1,000.00	⊢	\$128,000.00	128
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA 19-Dec-12 KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00	ł	\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-Jul-12						\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 11-Sep-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00	ł	\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding				t		2,000
44.0.77	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 11-Feb-15						\$3,872,000.00	3,872	\$1,000.00	+	\$116,000.00	116
11,9,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Jan-09 CA 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00	ł	+	
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 15-Sep-11 IN 19-Oct-11						\$19,468,000.00	19,468	\$1,000.00	├──── ┤	\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding			+	t		300,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-13						\$4,500,000.00	4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 20-Nov-13 VA 23-Apr-14						\$2,500,000.00 \$10.680.000.00	2,500	\$1,000.00 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 23-Apr-14 VA 4-Jun-14						\$10,080,000.00	10,080	21,000.00		\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding		<u></u>				
		WEST SACRAMENTO	CA 30-Nov-12 CA 11-Jan-13						\$3,717,560.00	(\$25,000.00)	\$935.00	(\$258,440.00)	\$167,035.00	199
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO			\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding						
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	Ĵ0.00								
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 19-Dec-08 VA 9-Jan-13				\$4.240.242.02	Sold in full upgenets not outpened	\$12,643,000.00	12,643	\$1,000.00			·
81	COMMUNITY BUSINESS BAINK COMMUNITY BUSINESS BAINK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON STAUNTON GLEN ELLYN	VA 19-Dec-08 VA 9-Jan-13 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding			\$1,000.00 \$450.00	(\$3,833,500.00)	\$157,050.00	349
81 76,8,14 8	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS FANK COMMUNITY FINANCIAL CORPORATION / CTY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CTY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. (AP)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON	VA 19-Dec-08 VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09	Preferred Stock w/ Exercised Warrants			\$4,240,743.82 \$16,441,884.63	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00		\$157,050.00	349
81 76,8,14 8	COMMUNITY BUSINESS BAINK COMMUNITY BUSINESS BAINK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN	VA 19-Dec-08 VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00						(\$44,962.50)	\$157,050.00 \$85,157.88 \$544,614.34	349 86 550

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
					onginal intestitient type	Amount	Investment	Total cash back		Amount		Avg. Price	(Write-off)	Amount
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN		Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding					
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN TN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00 1,000
	COMMUNITY FIRST, INC.	COLUMBIA	TN	11-Apr-14		,				\$1,322,500.50	4,401	\$300.50	(\$3,078,499.50)	\$72,314.55 140
-	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA	TN	14-Apr-14 18-Jul-14						\$4,028,202.50	(\$53,507.03)	\$300.50	(\$9,376,797.50)	\$387,399.37 750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding		(***/******)			
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS S	30-Nov-12						\$1,002,750.00	(\$10,027.50)	\$9,550.00	(\$47,250.00)	\$25,000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13							(\$14,972.50)			
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	23-Dec-08 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00	1,003	\$950.00	(\$50,150.00)	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00	1,597		(\$79,850.00)	\$105,000.00 130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13 26-Mar-13							(\$24,700.00)			
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ .		Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(5366.66)			
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ							\$9,000,000.00	9,000	\$1,000.00		\$460,000.00 311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	12-Aug-13						\$4,400,000.00	4,400,000 (\$48,849.24)	\$1.11		\$484,924.00 \$177,716.96 132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding					
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA		6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00 1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12	Preferred Stock wy warrants	\$15,000,000.00	30.00	\$14,541,140.55	Solu, in full, warrants not outstanding	\$2,172,000.00	3,000	\$724.00	(\$828,000.00)	
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA CA	11-Dec-12						\$9,122,400.00	(\$112,944.00)	\$724.00	(\$3,477,600.00)	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13							(3112,344.00)			\$698,351.00 521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)	
8,14	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC		Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding		1,085,554			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54	29	\$825.30	(\$5,067.46) (\$568.953.44)	100 304 00
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC SC	31-Oct-12 11-Jan-13						\$2,687,046.56	(\$25,000.00)	\$825.30	(\$568,953.44)	\$106,364.00 164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding					
-	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12 11-Jan-13						\$548,680.00	(\$5,486.80)	\$860.00	(\$89,320.00)	\$3,960.00 32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							(\$19,513.20)			
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	30-Jan-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30	777	\$917.90	(\$63,791.70)	
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20	6,748	\$917.90	(\$554,010.80)	\$372,240.00 376
0	COUNTRY BANK SHARES, INC.	CLARKSDALE	NE MS	11-Jan-13	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6 594 635 27	Redeemed, in full; warrants not outstanding		(\$69,071.98)			
0	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14		41/101/101				\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1.000	\$1,000.00		
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		8-Jan-14 19-Nov-14						\$2,100,000.00	1,000 2,100			\$155,000.00 155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding					
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC NC	11-Jun-14						\$24,900,000.00	24,900	\$1,000.00		\$1,681,000.00 833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN							\$343,794.50 \$10,117,381.00	350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)	\$531,210.67 533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13							(\$104,611.76)			
8 11.16	CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	GA CA	27-Mar-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,400,000.00 \$130,000,000.00	\$2,400,000.00 \$0.00	\$180,940.00 \$136,046,583.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00	97,500			
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09 28-Oct-09						\$32,500,000.00	32,500	\$1,000.00		\$1,307,000.00 834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					
15,44,14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID WI 1	27-Sep-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00 995
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00	2,639,000	\$1.00		\$132,000.00 132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	4-Dec-09 7-Eeb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527,28	8,648	\$612.10	(\$3.354.472.72)	\$311,943.55 450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.10	(\$136,537.28)	
8 18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD :	26-Mar-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)			
0,10	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09	Pieleneu Stock w/ Exerciseu warrans	\$1,508,000.00	30.00	32,/01,331.37	Sold, in full, warrants not outstanding					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	24-Sep-13						\$301,428.58 \$1.895,467.59	366	\$823.03 \$816.45	(\$64,571.42) (\$419.532.41)	\$40,563.34 59
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13						,00,0407.35	(\$33,333.34)	5310.43	(22.22.41)	
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 2 MO		Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00	6,000,000	\$0.73	(\$1,618,500.00)	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25	13,965,000	\$0.73	(\$3,767,058.75)	\$688,041.09 902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						\$350,520.00	480,000 (\$149,299.61)	\$0.73	(\$129,480.00)	\$91,535.40 120,000
8,14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding					
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13			-			\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)	\$3,372.19 5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 3							\$72,684,793.30	(\$807,103.48)	\$552.60	(\$58,845,206.70)	\$4,922,044.87 7,298
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL :	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding					
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS		21-Apr-10 7-Jul-10						\$1,224,558,000.00	1,224,558	\$1,000.00		\$172,000,000.00 20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding					
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	4-Aug-11 21-Sep-11						\$11,750,000.00	11,750	\$1,000.00		\$458,000.00 186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding					
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 3							\$5,000,000.00 \$2,000,000.00	5,000,000 2,000,000	\$1.00 \$1.00		
		MINNEAPOLIS	MN	2-Apr-14						\$5,000,000.00	5,000,000	\$1.00		\$600,000.00 600,000
	DUKE FINANCIAL GROUP, INC.		MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15.000.000.00	15,000	\$1.000.00		
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec 00						00.000,000,015	15,000	\$1,000.00	1	1
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	23-Dec-09						\$23,235,000.00	23,235	\$1,000.00		
12,44	EAGL BNACOBP, INC. EAGL BNACOBP, INC. EAGL BNACOBP, INC. EAGL BNACOBP, INC.	BETHESDA BETHESDA BETHESDA	MD MD MD	23-Dec-09 14-Jul-11 23-Nov-11		\$305 EA6 000 00	éo 00	¢257 777 470 00	Redeemed in full unrenets not outstand	\$23,235,000.00	23,235	\$1,000.00		\$2,794,422.00 385,434
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	23-Dec-09 14-Jul-11 23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$23,235,000.00 \$306,546,000.00	23,235			\$2,794,422.00 385,434
12,44	EAGE BUNCORP, INC. EAGE BUNCORP, INC. EAGE BUNCORP, INC. EAGE BUNCORP, INC. EAGE BUNCORP, INC. EAGE ST BUNCORP, INC. EAST WEST BUNCORP, INC. EAST WEST BUNCORP, INC.	BETHESDA BETHESDA BETHESDA PASADENA PASADENA PASADENA	MD MD CA CA CA CA	23-Dec-09 14-Jul-11 23-Nov-11 5-Dec-08 29-Dec-10 26-Jan-11	Preferred Stock w/ Warrants									\$2,794,422.00 385,434
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAST WIST BANCORP, INC.	BETHESDA BETHESDA BETHESDA PASADENA PASADENA	MD MD CA CA	23-Dec-09 14-Jul-11 23-Nov-11 5-Dec-08 29-Dec-10 26-Jan-11 9-Jan-09		\$306,546,000.00 \$24,000,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding		306,546	\$1,000.00		

	Institution Name	City	54644	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*				(Realized Loss) /	ain ⁵ Warrant Proce	
						Amount	Investment			Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain ⁵ Warrant Proce Amount	
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14							(\$264,986.40)	0			
loo	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	13-May-15 16-Jan-09	Professed Charless / Manager	647.040.000.00	\$0.00	622 202 404 00	Dedaced is 6.8.					\$115,000.00	384,041
69	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD		10-Jan-09 19-Feb-14	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00	17,949	\$1,000.00			
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	11-Jun-14	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding					\$871,000.00	514,693
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON		23-Dec-08 18-Aug-11	Preterred SLOCK W/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.07	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11										\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,000	\$1,000.00			
	ENCORE BANCSHARES INC.	HOUSTON		23-Nov-11										\$637,071.00	364,026
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS		19-Dec-08 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00			J
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS		9-Jan-13						+				\$1,006,100.00	324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP. INC.	ALLISON PARK ALLISON PARK	PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200.000.00	200
	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	438
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12	Preferred Stock wy Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50	550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8-Aug-12						\$17,505,000.00 \$8,725,367,25	20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	2,000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA		9-Aug-12 10-Aug-12						\$8,725,367.25 \$420,995.25	9,969	\$875.20 \$875.20	(\$1,243,632.75) (\$60,004.75)	\$120,386.57 \$22,930.78	126 24
	EXCHANGE BANK	SANTA ROSA		13-Aug-12						\$10,503,000.00	12,000	\$875.20	(\$1,497,000.00)		i
8 14 18	EXCHANGE BANK F & M BANCSHARES. INC.	SANTA ROSA TREZEVANT	CA	11-Sep-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9.405.391.28	Sold, in full; warrants not outstanding		(\$376,357.50)]
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09	Herened Stock Wy Excreted Working	\$3,535,000.00	,0.00	\$5,405,551.20	Sold, in fail, warrand not outstanding						·
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00 \$2,734,192.50	5,090 2,901	\$942.50	(\$292,675.00)	\$222,007.50	
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT		8-Feb-13						\$2,734,192.50 \$144,202.50	153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							(\$76,757.21)				
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY		6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding					\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00	2,805	\$950.00	(\$140,250.00)		150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00)	\$950.00	(\$709,750.00)	\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding						
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)		I
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN		13-Nov-12 11-Jan-13						\$1,278,999.18	1,334,000 (\$25,000.00)	\$0.96	(\$55,000.82)	\$125,000.00	150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12 20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)	\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-3ep-12 21-Sep-12						\$13,421,362.50	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12		\$100,000,000.00		\$104,023,433.33			(\$135,788.63)				I
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11										\$690,100.00	651,042
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	20-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jul-13 26-Jul-13						\$425,423.00	(\$25,000.00)	\$502.30	(\$10,373.00)	(32,833.00)	
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	40 000 000 00					
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding						
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00	(\$332,950.50) 30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES. INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)	\$37.387.14	38.000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND		11-Jan-13		4	A				(\$115,548.00)				
	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON		20-Mar-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding						
	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	CO TX	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		ļ
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13		<i>422,0</i> .2,00.00				\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
45.8.14	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON	TX	26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)				
	FCB BANCORP, INC.	LOUISVILLE		22-Sep-11						\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	465
	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding				1000		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH		28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							(\$65,812.38)				
	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
	FIDELITY BANCORP, INC. (DA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33	Redeemed, in full; warrants not outstanding						151,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA	30-Nov-12 6-May-15						\$7,000,000.00	7,000	\$1,000.00		\$2,246,531.00	101,321
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						101,321
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00	439			\$25,857.10	
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13 12-Sep-13						\$6,218,000.00	(\$70,490.97)	\$1,058.90		\$366,240.20 \$242,302.50	200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		14.14.14.14.14				
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10 \$26,737.80	135	\$891.30 \$891.30	(\$14,679.90) (\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12 3-Aug-12						\$298,572.10	30	\$891.30	(\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66	3,591 2,635	\$891.30 \$891.30	(\$390,485.34)	\$170,227.93	179 176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.30	(\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	176 1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20	320	\$891.30	(\$34,796.80)	\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)				
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12	Preferred SLOCK W/ Warrants		ŞU.UÜ		solo, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)		
	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding						
11	CIETU TURD RANCORD									\$3,408,000,000.00	136,320	\$25,000.00			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11 16-Mar-11		1		1					1	\$280.025.936.00	43.617.747
11	IFITT THIRD BANCORP FITT THIRD BANCORP FITT THIRD BANCORP FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI WARSAW WARSAW	OH OH NY	2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00	2,501	\$5,000.00		\$280,025,936.00	43,617,747

Normal Norma	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
Normal													Amoun	
Desc Desc Desc Desc D	45.8.14				Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$5 914 597 33	Redeemed in full: warrants not outstanding				\$2,079,962.50	378,175
Normal and set of the		FINANCIAL SECURITY CORPORATION	BASIN	WY 21-Jul-11						\$5,000,000.00	5,000	1,000.00	\$250,000.00	250
Phy Control Co	15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.			Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00	\$112,000.00	112,000
Normal and second an	8,14			MN 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding					
Image: state		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Dec-12							408			53
Image				MN 11-Jan-13 MN 26-Mar-13							(\$10,571.93) (\$14,428.07)			
Image Image <t< td=""><td>8,14</td><td>FIRST ALLIANCE BANCSHARES, INC.</td><td>CORDOVA</td><td>TN 26-Jun-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,422,000.00</td><td>\$0.00</td><td>\$3,003,674.75</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td></t<>	8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding					
No. No. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,395,742.20</td> <td></td> <td>\$700.10 (\$1,026,257.80)</td> <td>\$94,701.71</td> <td>1/1</td>										\$2,395,742.20		\$700.10 (\$1,026,257.80)	\$94,701.71	1/1
Normal state	15 11 14		CORDOVA ELK GROVE VILLAGE		Subordinated Debentures w/ Evercised Warrants	\$50,000,000,00	\$0.00	\$65 558 530 56	Redeemed in full-warrants not outstanding		(\$1,042.58)			
Image Image <t< td=""><td>13,11,14</td><td>FIRST AMERICAN BANK CORPORATION</td><td>ELK GROVE VILLAGE</td><td>IL 21-Dec-11</td><td>Subordinated Debentares W Exercised Warrants</td><td>2.50,000,000.00</td><td>90.00</td><td>00.000,000</td><td>Reacement, in fail, warrants for outstanding</td><td>\$15,000,000.00</td><td>15,000,000</td><td></td><td></td><td></td></t<>	13,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 21-Dec-11	Subordinated Debentares W Exercised Warrants	2.50,000,000.00	90.00	00.000,000	Reacement, in fail, warrants for outstanding	\$15,000,000.00	15,000,000			
No. No. No. No. No. <td>11.9.36</td> <td></td> <td></td> <td></td> <td>Preferred Stock</td> <td>\$17.000.000.00</td> <td>\$0.00</td> <td>\$18,204,166,78</td> <td>Redeemed. in full: warrants not outstanding</td> <td>\$35,000,000.00</td> <td>35,000,000</td> <td>\$1.00</td> <td>\$2,500,000.00</td> <td>2,500,000</td>	11.9.36				Preferred Stock	\$17.000.000.00	\$0.00	\$18,204,166,78	Redeemed. in full: warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00	\$2,500,000.00	2,500,000
No No No No No <td></td> <td></td> <td>BROOKLYN</td> <td>NY 13-Aug-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$17,000,000.00</td> <td>17,000</td> <td>1,000.00</td> <td></td> <td></td>			BROOKLYN	NY 13-Aug-10						\$17,000,000.00	17,000	1,000.00		
Norm Norm </td <td>45</td> <td>FIRST BANCORP (NC)</td> <td></td> <td>NC 1-Sep-11</td> <td>Preferred Stock w/ Warrants</td> <td>\$65,000,000.00</td> <td>\$0.00</td> <td>\$74,518,906.44</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$65,000,000.00</td> <td>65,000</td> <td>1,000.00</td> <td></td> <td></td>	45	FIRST BANCORP (NC)		NC 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00	65,000	1,000.00		
Norphy Norphy Norphy Norphy </td <td>34 118 171</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$400,000,000,00</td> <td>\$124 966 503 71</td> <td>\$174 125 772 24</td> <td>Sold in part-warrants outstanding</td> <td></td> <td></td> <td></td> <td>\$924,462.00</td> <td>616,308</td>	34 118 171				Preferred Stock w/ Warrants	\$400,000,000,00	\$124 966 503 71	\$174 125 772 24	Sold in part-warrants outstanding				\$924,462.00	616,308
Norm Norm </td <td>34,110,121</td> <td>FIRST BANCORP (PR)</td> <td>SAN JUAN</td> <td>PR 16-Aug-13</td> <td>Preferred Stock w/ Warrants</td> <td>\$400,000,000.00</td> <td>3124,500,303.71</td> <td>31/4,123,772.24</td> <td>Solo, in part, warrants outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	34,110,121	FIRST BANCORP (PR)	SAN JUAN	PR 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	3124,500,303.71	31/4,123,772.24	Solo, in part, warrants outstanding					
No. No. No. No. No. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$8,514,153.00 \$22.063.492.11</td> <td>1,261,356 (\$74,611.09) 4,388,888</td> <td>\$4.14 (\$6,802,024.20) \$5.03 (\$31,229,144.01)</td> <td></td> <td></td>										\$8,514,153.00 \$22.063.492.11	1,261,356 (\$74,611.09) 4,388,888	\$4.14 (\$6,802,024.20) \$5.03 (\$31,229,144.01)		
Normal symbol Normal		FIRST BANCORP (PR)	SAN JUAN	PR 11-Mar-15						\$29,708,351.90		\$5.94 (\$31,004,790.15)		
Image Image <t< td=""><td>8,11,14</td><td></td><td></td><td>IL 20-Feb-09 IL 18-Jan-12</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,350,000.00</td><td>\$0.00</td><td>\$9,050,516.50</td><td>Redeemed, in full; warrants not outstanding</td><td>\$3,675,000.00</td><td>3,675</td><td>1,000.00</td><td></td><td></td></t<>	8,11,14			IL 20-Feb-09 IL 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675	1,000.00		
Normal state	45.8.14			IL 24-Oct-12	Preferred Stock w/ Eversical Monostr	\$3.345.000.00	\$0.00	\$3 960 105 00	Redeemed in full-warrants not outstanding	\$3,675,000.00	3,675	1,000.00	\$368,000.00	368
n n		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-11						\$3,345,000.00	3,345	1,000.00	\$167,000.00	167
N N	45,8,14			IL 16-Jan-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$10.000.000 00	10.000	1,000.00	\$500.000 00	500
Norm Norm </td <td>8</td> <td></td> <td></td> <td>MO 31-Dec-08</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$295,400,000.00</td> <td>\$0.00</td> <td>\$119,071,500.97</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	8			MO 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding					
Image: state			CLAYTON	MO 8-Aug-13 MO 9-Aug-13							300		\$2,430,181.71	4,299
Network Norm Norm Norm Norm <		FIRST BANKS, INC.	CLAYTON	MO 12-Aug-13						\$87,028,900.00	248,654	\$350.00 (\$161,625,100.00)	\$5,919,151.59	10,471
Image Image <t< td=""><td></td><td>FIRST BANKS, INC.</td><td>CLAYTON</td><td>MO 24-Sep-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>5,819</td><td></td><td></td><td></td></t<>		FIRST BANKS, INC.	CLAYTON	MO 24-Sep-13							5,819			
Normal Normal<		FIRST BANKS, INC.	CLAYTON							\$3,226,801.50	5,850	\$551.60 (\$2,623,198.50)		
Normal	45	FIRST BUSEY CORPORATION	URBANA	IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding					
Name Non-state Name Name Name Name <				IL 25-Aug-11 IL 23-Nov-11						\$100,000,000.00	100,000	1,000.00	\$63,677.00	573,833
Normal 	8,14,18			CA 10-Apr-09	Preferred Stock w/ Warrants		\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
No <td></td> <td>FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.</td> <td></td> <td></td> <td></td> <td>\$2,032,000.00</td> <td></td> <td></td> <td></td> <td>\$1,373,084.00</td> <td>1,500</td> <td>\$916.70 (\$126,916.00)</td> <td>\$90,461.65</td> <td>111</td>		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.				\$2,032,000.00				\$1,373,084.00	1,500	\$916.70 (\$126,916.00)	\$90,461.65	111
A. S. Construction and an analysis of the second and and and analysis of the second and and analysis of the second and and analysis of the second and analysis of the second and analysis of the second and and analysis of the second and and and analysis of the second and and and and and and and and and a		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 20-Dec-12						\$2,510,399.84	2,743	\$915.60 (\$232,600.16)		
Image Image <t< td=""><td>45</td><td>FIRST CALIFORNIA FINANCIAL GROUP, INC.</td><td>WESTLAKE VILLAGE</td><td>CA 19-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$25,000,000.00</td><td>\$0.00</td><td>\$28,810,847.55</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td></t<>	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding					
Name Name </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$25,000,000.00</td> <td>25,000</td> <td>1,000.00</td> <td>\$599.042.00</td> <td>599.042</td>										\$25,000,000.00	25,000	1,000.00	\$599.042.00	599.042
Norm Norm </td <td></td> <td></td> <td>GLEN ALLEN</td> <td>VA 3-Apr-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$10,958,000.00</td> <td>\$0.00</td> <td>\$11,956,712.44</td> <td>Sold, in full; warrants not outstanding</td> <td>640.000.565.30</td> <td>(6454.220.40) 40.050</td> <td>(020.10) (027.121.02)</td> <td></td> <td></td>			GLEN ALLEN	VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	640.000.565.30	(6454.220.40) 40.050	(020.10) (027.121.02)		
Image Image <t< td=""><td></td><td>FIRST CAPITAL BANCORP, INC.</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$10,082,505.38</td><td>(\$151,238.48) 10,958</td><td>5920.10 (5875,434.62)</td><td>\$266,041.78</td><td>417,648</td></t<>		FIRST CAPITAL BANCORP, INC.								\$10,082,505.38	(\$151,238.48) 10,958	5920.10 (5875,434.62)	\$266,041.78	417,648
NameN	8,11,14,18,36				Preferred Stock w/ Exercised Warrants		\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					
No <td></td> <td>FIRST CHOICE BANK</td> <td>CERRITOS</td> <td>CA 24-Sep-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,036,000.00</td> <td>5,036</td> <td>1,000.00</td> <td>\$110,000.00</td> <td>110</td>		FIRST CHOICE BANK	CERRITOS	CA 24-Sep-10						\$5,036,000.00	5,036	1,000.00	\$110,000.00	110
AllA	-			OH 23-Jan-09 OH 3-Jul-12	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56) 23,184	\$906.00 (\$2,179,296.00)		
No <td></td> <td></td> <td></td> <td></td> <td>Desferred Check of Freedom Microsoft</td> <td>C4 500 000 00</td> <td><u>(0.00</u></td> <td>65 330 407 75</td> <td></td> <td></td> <td></td> <td></td> <td>\$563,174.00</td> <td>469,312</td>					Desferred Check of Freedom Microsoft	C4 500 000 00	<u>(0.00</u>	65 330 407 75					\$563,174.00	469,312
All Bit construction Bi	44,0,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-11						\$4,500,000.00	4,500	1,000.00	\$225,000.00	225
NNN <th< td=""><td>12</td><td>FIRST COMMUNITY BANCSHARES INC.</td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$41,500,000.00</td><td>\$0.00</td><td>\$42,839,002.78</td><td>Redeemed, in full; warrants not outstanding</td><td>\$41 500 000 00</td><td>41 500</td><td>1 000 00</td><td></td><td></td></th<>	12	FIRST COMMUNITY BANCSHARES INC.			Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41 500 000 00	41 500	1 000 00		
Normal Normal Normal Normal 		FIRST COMMUNITY BANCSHARES INC.		VA 22-Nov-11									\$30,600.00	88,273
Image: space	8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 16-Jul-14	Preferred Stock w/ Exercised Warrants					\$14,800,000.00	14,800	1,000.00	\$740,000.00	740
NormalNorm		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding		10.695	(\$2,020,722,52)		
Interpresent<		FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding					
111 <th< td=""><td></td><td>FIRST COMMUNITY CORPORATION</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$11,155,120.50</td><td>(\$167,326.81) 11,350</td><td>\$982.80 (\$194,879.50)</td><td>\$297,500.00</td><td>195.915</td></th<>		FIRST COMMUNITY CORPORATION								\$11,155,120.50	(\$167,326.81) 11,350	\$982.80 (\$194,879.50)	\$297,500.00	195.915
Inst Conduct Winders Sr.Inst Conduct Win	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					
Inst Conduct ManAnds, Marches, Mache and Marches,		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9-Aug-12									\$440,082.72	672
INST COMMENT PARCURA PARTINES, NCOURTISSolarSol				IL 10-Aug-12						\$376 750 00	500	\$652.50 (\$173.750.00)	\$209,563.20	320
IN INCOMPARIMENT, NATURE, NACL ADARTING, NATURE, SACE ADDARTOUT AND IN INOUT AND INFORMANT		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-12						\$3,051,090.00	4,676	\$652.50 (\$1,624,910.00)		
Instruct Pranker Auge Open and Pranker Auge		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET							\$10,977,660.00	16,824 (\$143,550.00)	\$652.50 (\$5,846,340.00)		
Instract FundAnce Reproduct Gene OPEN ME Instract and second method Gene			DEFIANCE	OH 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding			(ara an		
bits Instract BARCSAMES, INC. Indow Indo		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 11-Mar-15						\$35,618,420.00	(\$24,276.30) 37,000	\$9902.7U (\$1,381,580.00)	\$11,979,295.00	550,595
11.14 11.52 PRILES OF NEBRASA, N.C. CERNO. CERNO. <td>15,36,11</td> <td></td> <td></td> <td>IL 11-Sep-09</td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$7,500,000.00</td> <td>\$0.00</td> <td>\$8,514,738.21</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$7 500 000 00</td> <td>7 500 000</td> <td>\$1.00</td> <td></td> <td></td>	15,36,11			IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7 500 000 00	7 500 000	\$1.00		
Instrumentant	11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding					
Instrumentant			GERING HARRISON	NE 15-Feb-12 AR 6-Mar-09		\$16,500,000.00				\$5,000,000.00	5,000	1,000.00	\$250,000.00	250
INST FNANCAL BANCORP CNONATI Vi 24 reb I CNONATI Vi 24 reb I CONCAL Concent		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3-May-11						\$6,000,000.00	16,500	\$363.60 (\$10,500,000.00)		
Instrument Instrum	12,16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08 OH 24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,000	1,000.00		
Instrumentation Lowence Solution	15 17 44	FIRST FINANCIAL BANCORP	CINCINNATI	OH 8-Jun-10	Subardianted Debastures of Exercised Wessele	63 755 000 00	£0.00	\$4 562 200 24	Redeemed in full warrants and an international				\$2,966,288.32	465,117
IRST FNANCAL HOLDINGS MC CHARLESTON SC 3-be-c6 Preferred Stock w/Warants S65,00,00,00 S68,14,197.219 Sold, In full, warants not outstanding C <thc< th=""> C <thc< td=""><td>15,1/,44</td><td>FIRST FINANCIAL BANCSHARES, INC.</td><td>LAWRENCE</td><td>KS 22-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$3,756,000.00</td><td>3,756,000</td><td>\$1.00</td><td>\$113,000.00</td><td>113,000</td></thc<></thc<>	15,1/,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 22-Sep-11						\$3,756,000.00	3,756,000	\$1.00	\$113,000.00	113,000
PRIST FINANCIAL HOLDINGS MC CHARLESTON SC 22-May-13 C </td <td></td> <td>FIRST FINANCIAL HOLDINGS INC.</td> <td>CHARLESTON</td> <td>SC 5-Dec-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$65,000,000.00</td> <td>\$0.00</td> <td>\$68,141,972.19</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding					
FRIST FINANCIAL SERVICE CORPORATION KY 9-Jan-09 Preferred Stock w/ Warrants \$20,000,000.00 \$0.00 \$12,33,778.00 Sold, in full; warrants outstanding		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 22-May-13						\$20,778,150.00	(3031,072,23) 02,000	2012.20 (38,221,850.00)	\$1,400,000.00	241,696
		FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20.000	\$542.10 (\$9,157,800.00)		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
F	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							(\$108,422.00)			
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES. INC.	LEBANON	TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00	8,700	\$922.50	(\$674,250.00)	\$256,118.75 261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13						\$8,023,730.00	(\$80,257.50)	3322.30	(3074,230.00)	3230,118.73 201
8,14 F	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding				(40.002.02)	
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	29-Oct-12 31-Oct-12						\$26,398.99 \$6,864,647.71	29	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.92 379
	FIRST GOTHENBORG BANCSHARES, INC.	GOTHENBURG		11-Jan-13						50,004,047.71	(\$68,910.46)	\$510.30	(3070,332.23)	21022202
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND		28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding					
	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	TN	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00 103
F	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866,540,000.00	866,540	\$1,000.00		
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11	- /	40 000 000 00								\$79,700,000.00 14,842,321
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)	
F	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)			
F	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$26,633.25)			
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE		13-Mar-09 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00 320
F	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						\$5,247,112.50	(\$25,000.00)	\$307.30	(33,230,001,04)	3133,910,00
11 F	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding					
	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT	7-Apr-10 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41 199,203
11,50 r	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10	Fielened Stock w/ Wallants	\$30,000,000.00	30.00	\$50,472,043.54	Redeemed, in full, warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00		
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13										\$4,089,510.61 513,113
	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	£43,000,000,00	13.000	£4,000,00		¢coo ooo oo
	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00 600
F	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00	35,595	\$1,000.00	\$1,695,000.00	
44,8,14 F	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding					6240.000.00
	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI IN	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00		\$240,000.00 240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11	Treating stock by Wallalis	2110,000,000.00	20.00		in the working the outstanding	\$116,000,000.00	116,000	\$1,000.00		
F	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11						-				\$367,500.00 991,453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL.	5-Dec-08 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000	\$1,000.00		
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL.	23-W0V-11 21-Dec-11						\$155,000,000.00	193,000	\$1,000.00		\$900,000.00 1,305,230
8,14 F	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					
	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG	VA	29-Aug-12	Professed Charles of Freedow 100 methods	\$17,836,000.00	£0.00	\$21,033,989.56	Redesced to 6.0	\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69 695
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA	20-Mar-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17.836.000.00	17.836	\$1.000.00		\$892,000.00 892
12,16 F	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT		21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding					
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00	184,011	\$1,000.00		
44 F	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	NY CA	24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					\$2,700,000.00 953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11				4 - 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 / F . 0 /		\$17,390,000.00	17,390	\$1,000.00		
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11										\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA		21-Nov-08 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00		
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11						\$15,500,000.00	19,300	\$1,000.00		\$1,003,227.00 280,795
	FIRST PLACE FINANCIAL CORP.	WARREN		13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					
	FIRST PLACE FINANCIAL CORP.	WARREN MALVERN	OH	29-Oct-12	Professed Charles of Freedow 100 methods	\$4,579,000.00	60.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(\$72,927,000.00)	
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,596,000.00	\$0.00	\$9,948,009.38	sold, in full; warrants not outstanding					
F	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6,682,192.50	7,575	\$882.23	(\$892,807.50)	\$48,083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60	1,600	\$882.05	(\$189,168.40)	\$176,633.62 180
	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	PA	26-Mar-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)			
F	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13	Treated Stock wy Exclusion warrants	\$15,545,660.60		J12,754,855.00	500, in fail, warrands for outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45 767
F	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							(\$104,313.34)			
8,14,18,44,45 F	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON	PA	30-Jan-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417.000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding					
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11		\$2,417,000.00				\$5,017,000.00	5,017	\$1,000.00		\$130,000.00 130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					
	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN WA	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)	
F F	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08 20-Feb-13	Freieried Stock wy Walfants	\$7,400,000.00	30.00	24,030,244.44	solo, in full, warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)	
15,11,14 F	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding					
F	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11 28-Nov-12						\$13,125,000.00 \$36,875,000.00	13,125,000 36,875,000	\$1.00		\$2,500,000.00 2,500,000
11,8,14 F	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding					
F	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10						\$10,900,000.00	10,900	\$1,000.00		\$545,000.00 545
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007,00	350	\$900.00	(\$34,993.00)	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA		26-Mar-13 27-Mar-13						\$2,835,063.00	350	\$900.00	(\$34,993.00) (\$314,937.00)	\$206,048.21 225
F	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13				-		\$1,800,040.00	2,000	\$900.00	(\$199,960.00)	\$45,788.48 50
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA	CO T~	9-Apr-13	Benformed Provident Connectional Con	\$13,533,000.00	**	CAC 073 300	Redeemed in f. B		(\$49,501.10)			
		FORT WORTH	TX	6-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.00 677
15,14 F					Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding					
1 1	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	5-Jun-09						\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19 898,000
	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	20-Feb-13	····· · ···· ··· · · · · · · · · · · ·						(6427.500.50)			
F	FIRST TURS COMPORTION FIRST FIRST	NEW ORLEANS NEW ORLEANS NEW ORLEANS	LA	20-Feb-13 26-Mar-13		\$4 900 000 00	\$0.00	\$5 211 020 60	Redeemed in full: warrants not outstanding		(\$137,500.58)			
F 11,8,14 F	FIRST TURS GMPGNATION FIRST TURS COMPORATION FIRST TURS COMPORATION FIRST TURS COMPORATION FIRST TURS COMPORATION FIRST TURS COMP. FIRST TURS	NEW ORLEANS NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND	LA CA CA	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,900,000.00		\$1,000.00		\$245,000.00 245
F 11,8,14 F F F	FIRST TURS CORPORATION FIRST ULG CORP. FIRST UNITE CORPORATION FIRST UNITE CONFIRMATION FIRST UNITE COMPORATION FIRST UNITE CONFIRMATION FIRST FIRST UNITE CONFIRMATION FIRST FIRST UNITE CONFIRMATION FIRS	NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND	LA CA CA MD	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09		\$4,900,000.00	\$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding		4,900			\$245,000.00 245
F 11,8,14 F F F F	FIRST TURS CORPORATION FIRST USE CORP. FIRST USE CORPORATION FIRST USE CORP. F	NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND	LA CA CA MD	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09 3-Dec-14	Preferred Stock w/ Exercised Warrants					\$7,800,000.00	4,900	\$1,002.00	\$15,678.00 \$44.622.00	\$245,000.00 245
F 11,8,14 F F F F 11,8,14,36 F	RRST TURS OR JUNC - INFORMATION - INFORMATIN	NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND	LA CA CA MD	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00		\$40,066,558.91	Sold, in full; warrants outstanding		4,900	\$1,002.00 \$1,002.00	\$15,678.00 \$44,622.00	\$245,000.00 245
F 11,8,14 F F F 11,8,14,36 F F 11,8,14,36 F	FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST ULB CORP. FIRST UTITE CORPORATION FIRST UTITES FIRST FIRST UTITES FIRST FIRST UTITES FIRST UTITES FIRST FIR	NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND VERNON VERNON	LA CA CA MD MD MD AL	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09 3-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00	\$0.00	\$40,066,558.91 \$6,662,770.42	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,800,000.00	4,900	\$1,002.00		\$245,000.00 245 \$245,000.00 245
F 11,8,14 F F F 11,8,14,36 F 8,14,18 F	FIRST TURS OR PORTON FIRST TURS COMPORTION FIRST TURS COMPORTION FIRST TURS COMPORTION FIRST TURS COMPORTION FIRST USE CORP. FIRST UNITE CORPORTION FIRST UNITE	NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND VERNON VERNON DENVER	LA CA MD MD AL AL CO	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09 3-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$6,000,000.00 \$8,559,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$7,800,000.00 \$22,200,000.00	4,900 7,800 22,200	\$1,002.00 \$1,002.00		
F 11,8,14 F F F 11,8,14,36 F 8,14,18 F F	FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST ULB CORP. FIRST UTITED CORPORATION	NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND VERNON VERNON	LA CA MD MD AL AL CO	20-Feb-13 26-Mar-13 23-Jan-09 30-Jan-09 30-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00	\$0.00	\$40,066,558.91 \$6,662,770.42	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00	4,900 7,800 22,200	\$1,002.00 \$1,002.00		
F 11,8,14 F F F F 11,8,14,36 F 8,14,18 F F F F F F F F F F F F F F	FIRST TURS COMPORATION FIRST USE FIRST USE FIRST F	NEW ORLEANS NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND VERNON VERNON DENVER DENVER DENVER	LA CA CA MD MD AL AL CO CO CO CO	20-Feb-13 26-Mar-13 23-Jan-09 30-Jan-09 3-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09 11-Dec-09 9-Aug-12 10-Aug-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00 \$8,559,000.00	\$0.00	\$40,066,558.91 \$6,662,770.42	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00 \$6,000,000.00	4,900 7,800 22,200 6,000 7,920 80 80	\$1,002.00 \$1,002.00 \$1,000.00	\$44,622.00	\$245,000.00 245
F 11,8,14 F F F F F F F F F F F F F	RRST TURS OR PICA RRST TURS CORPORATION RRST TURS CORPORATION RRST TURS CORPORATION RRST UBL CORP. RRST U	NEW ORLEANS NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND VERNOM VERNOM DENVER DENVER DENVER DENVER DENVER	LA CA MD MD AL AL CO CO CO CO CO	20-Feb-13 26-Mar-13 23-Jan-09 22-Apf-09 30-Jan-09 3-Dec-14 4-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09 11-Dec-09 9-Aug-12 10-Aug-12 11-Sep-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00 \$8,559,000.00	\$0.00	\$40,066,558.91 \$6,662,770.42	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00 \$6,000,000.00 \$6,138,000.00 \$62,000.00	4,900 7,800 22,200 6,000 7,920 7,920 80 (552,000.00)	\$1,002.00 \$1,002.00 \$1,000.00 \$775.00 \$775.00	\$44,622.00 (\$1,782,000.00) (\$18,000.00)	\$245,000.00 245 \$311,681.70 380
F 11.8,14 F F F 11.8,14,36 F F 11.8,14,36 F F 8,14,18 F F F F F F F F F F F F F F	FIRST TURS COMPORATION FIRST USE FIRST USE FIRST F	NEW ORLEANS NEW ORLEANS NEW ORLEANS ORLEANS ORLEANS ORLEAND ORLEAND ORLEAND ORLEAND ORLEAND VERION VERION DENVER DENVER DENVER DENVER DENVER	LA CA MD MD AL AL CO CO CO CO CO	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09 3-Dec-14 4-Dec-14 4-Dec-14 29-Sep-10 6-Feb-09 9-Aug-12 10-Aug-12 11-Sep-12 24-Jun-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00 \$8,559,000.00	\$0.00	\$40,066,558.91 \$6,662,770.42	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00 \$6,000,000.00 \$6,138,000.00	4,900 7,800 22,200 6,000 7,920 80 80	\$1,002.00 \$1,002.00 \$1,000.00 \$1,000.00 \$775.00	\$44,622.00 (\$1,782,000.00)	\$245,000.00 245 \$311,681.70 380
r r 11,8,14 r r r r r 11,8,14,36 r 8,14,18 r r r	FIRST TURS COMPORATION FIRST USE COMPORTS FIRST USE COMPORATION FIRST USE COMPORTS FIRST USE COMPORTS FIRST USE COMPORTS FIRST USE COMPORATION FIRST USE COMPORTS FIRST USE COMPORTS FIRST USE COMPORATION FIRST USE COMPORTS FIRST USE COMPORTS FIRST USE COMPORATION FIRST USE COMPORTS FIRST USE FIRST FIRST USE FIRST FIRST USE FIRST FIRST USE FIRST FIRST FIRST USE FIRST	NEW ORLEANS NEW ORLEANS NEW ORLEANS ORLEANS ORLEANS ORLEAND ORLEAND ORLEAND ORLEAND ORLEAND VERION VERION DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER	LA CA MD MD AL AL CO CO CO CO CO	20-Feb-13 26-Mar-13 23-Jan-09 22-Apf-09 30-Jan-09 3-Dec-14 4-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09 11-Dec-09 9-Aug-12 10-Aug-12 11-Sep-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00 \$8,559,000.00	\$0.00	\$40,066,558.91 \$6,662,770.42	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00 \$6,000,000.00 \$6,138,000.00 \$62,000.00 \$62,000.00 \$10,994,240.00	4,900 7,800 2,2,00 6,000 7,520 (562,000,00) 80 (562,000,00) 12,440 (5109,942,41)	\$1,002.00 \$1,002.00 \$1,000.00 \$775.00 \$775.00 \$775.00 \$874.81	\$44,622.00 (\$1,782,000.00) (\$18,000.00) (\$1,445,760.00)	\$245,000.00 245 \$311,681.70 380
r 11.8,14 r 11.8,14 r r r r r r r r r r r r r r r r r r r	FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST TURS CORPORATION FIRST USE CORP. FI	NEW ORLEANS NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND OKLAND OENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER	LA CA MD MD AL AL CO CO CO CO CO	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jan-09 30-Jan-09 3-Dec-14 4-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09 11-Dec-09 9-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 3-Jul-13 30-Jan-09 3-Jul-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$6,000,000.00 \$6,559,000.00 \$8,559,000.00 \$11,881,000.00	\$0.00 \$0.00 \$0.00	\$40,066,558.91 \$6,662,770.42 \$21,142,314.80	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00 \$6,000,000.00 \$6,138,000.00 \$62,000.00	4,900 7,800 2,2,00 6,000 7,520 (562,000,00) 80 (562,000,00) 12,440 (5109,942,41)	\$1,002.00 \$1,002.00 \$1,000.00 \$775.00 \$775.00	\$44,622.00 (\$1,782,000.00) (\$18,000.00)	5245,000,00 245 5311,681,70 380 539,370,32 48
r r 11.8,14 F r r r r r r 11.8,14,36 F 8,14,18 F r r r r r r r r r r r r r r r r r r r r r r r r r r	FIRST TURS CONFORMATION FIRST USE CONFORM	NEW ORLEANS NEW ORLEANS NEW ORLEANS ORLEANS ORLEANS ORLEAND ORLEAND ORLEAND ORLEAND ORLEAND VERION VERION DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER DENVER	LA CA MD MD AL AL CO CO CO CO CO	20-Feb-13 26-Mar-13 23-Jan-09 22-Apr-09 30-Jec-14 4-Dec-14 4-Dec-14 12-Jun-09 29-Sep-10 6-Feb-09 11-Dec-09 9-Aug-12 10-Aug-12 11-Sep-12 24-Jun-13 26-Jul-13 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$6,000,000.00 \$6,559,000.00 \$8,559,000.00 \$11,881,000.00	\$0.00 \$0.00 \$0.00	\$40,066,558.91 \$6,662,770.42 \$21,142,314.80	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,800,000.00 \$22,200,000.00 \$6,000,000.00 \$6,138,000.00 \$62,000.00 \$62,000.00 \$10,994,240.00	4,900 7,800 2,2,00 6,000 7,520 (562,000,00) 80 (562,000,00) 12,440 (5109,942,41)	\$1,002.00 \$1,002.00 \$1,000.00 \$775.00 \$775.00 \$775.00 \$874.81	\$44,622.00 (\$1,782,000.00) (\$18,000.00) (\$1,445,760.00)	\$245,000.00 245 \$311,681.70 380

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proc	eeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding						\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	26-Mar-13	Preierred SLOCK W/ Warrants	\$200,057,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258.50	1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP. INC.	TROY	MI	27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00	250,578	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
	FLAGSTAR BAINCORP, INC.	TROY	MI	9-Apr-13						\$13,210,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13			** **	40.000.000.00							\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	24-Jul-09 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)			
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding							
	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL NY	22-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00			\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09	*					\$70,000,000.00	70,000	\$1,000.00				
45,8,14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISC	O CA	30-Dec-09 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						\$900,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCISC	O CA							\$12,000,000.00	12,000	\$1,000.00			\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL.	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership							
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)			
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00	3,100	\$1,000.00			\$155,000.00	155
	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding							
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00 \$1,000.00			\$162,000.00	162
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding		1,140			· · · · · · · · · · · · · · · · · · ·		101
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)		\$126,798.62 \$45,188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13						\$2,025,502.50	(\$25,000.00)	3032.30	(31,327,037.30)		343,100.00	
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL.	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	ć1 o1		\$18,228.00	\$84,514.33	100.000
	FREPORT BANCSHARES, INC.	FREEPORT	IL	11-Apr-14 14-Apr-14						\$2,800,000.00	2,800,000	\$1.01 \$1.01		\$18,228.00 \$1,302.00	\$42,257.17	100,000 50,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	18-Jul-14			** **				(\$25,000.00)					
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding							
	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN		1-Nov-12 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00			\$98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$1,600,000.00	1,600,000	\$1.00				
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	TX	6-Oct-10 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	\$1.00			\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10	Tretence stock wy warrants	\$\$76,566,560.00		3410,033,015.00	Redeemed, in fail, warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00				
	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	RINGGOLD	PA	8-Sep-10 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					\$	\$10,800,000.00	5,509,756
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12	Preferred Stock wy Exercised warrants				Redeemed, in full, warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		64 000 00				
8	GEORGIA PRIMARY BANK	ATLANTA		1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding		8,700	\$1,000.00			\$435,000.00	435
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14						\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA	19-Mar-14 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)					
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77 \$4.494.221.94	29	\$910.10 \$910.10	(\$2,606.23) (\$443.778.06)		\$214,595.28	
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12 11-Jan-13						\$4,494,221.94	(\$25,000.00)	\$910.10	(\$443,778.06)		\$214,595.28	248
	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership							
	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ	5-Apr-13 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding				(\$1,607,000.00)			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09	· · · · · · · · · · · · · · · · · · ·					\$10,000,000,000.00	10,000,000	\$1,000.00				
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	AZ	22-Jul-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					\$1,1	,100,000,000.00	12,205,045
	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding							
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK	8-Sep-11 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,162,529.32	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding							
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00	15,319	\$1,000.00			\$450,000.00	450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	17-Jul-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800.000.00	4.800.000	\$1.19		\$926.400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER		14-Apr-14						\$3,600,000.00	3,600,000	\$1.19		\$694,800.00	\$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	18-Jul-14 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)					
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11	Preierred SLOCK W/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11	- / 14 1 / 14				****************						\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES. INC.	GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding							
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12 23-Jan-13						\$800,000.00 \$800,000.00	800	\$1,000.00 \$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						\$800,000.00	800	\$1,000.00			\$120,000.00	120
	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO	27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00			\$33,000.00	22
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding						233,000.00	
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC	19-Mar-14						\$3,150,000.00 \$1,980,000.00	3,150	\$1,000.00 \$1,000.00				
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC	11-Jun-14 23-Jul-14						\$1,980,000.00 \$4,863,000.00	4,863	\$1,000.00			\$500,000.00	500
		OZARK	MO	13-Feb-09 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$825,000.00)			
8,68,97	GREGG BANCSHARES, INC.	OZARK		13-JUI-12		\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding							
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GURANTY BANCSROP, INC.	OZARK OZARK WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants					44 444 444 444		\$1,000.00	1		\$346,000.00	346
8,68,97 45,8,14	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GUARANT PANCORP, INC. GUARANT PANCORP, INC.	WOODSVILLE	NH	20-Feb-09 15-Sep-11						\$6,920,000.00	6,920	\$1,000.00			\$346,000.00	540
8,68,97 45,8,14	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GURANTY BANCSROP, INC.	WOODSVILLE WOODSVILLE BELZONI	NH NH MS	20-Feb-09 15-Sep-11 25-Sep-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						\$346,000.00	
8,68,97 45,8,14	GREGE BANCSHARES, INC. GREGE BANCSHARES, INC. GUARANTY BANCORP, INC. GUARANTY CHATAL CORPORATION GUARANTY CHATAL CORPORATION GUARANTY CHATAL CORPORATION GUARANTY FOREMA BANCSHARES, INC.	WOODSVILLE WOODSVILLE BELZONI BELZONI SPRINGFIELD	NH NH MS MS MO	20-Feb-09 15-Sep-11 25-Sep-09 30-Jul-10 30-Jan-09			\$0.00	\$14,913,299.33 \$21,887,871.44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			\$346,000.00	
8,68,97 45,8,14	GREGE BANCSHARES, INC. GREGE BANCSHARES, INC. GUARANT PANCORP, INC. GUARANT PANCORP, INC. GUARANT CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	WOODSVILLE WOODSVILLE BELZONI BELZONI SPRINGFIELD SPRINGFIELD	NH NH MS MO MO	20-Feb-09 15-Sep-11 25-Sep-09 30-Jul-10 30-Jan-09 13-Jun-12	Subordinated Debentures	\$14,000,000.00				\$14,000,000.00	14,000,000	\$1.00			\$346,000.00	
8,68,97 45,8,14	GREGE BANCSHARES, INC. GURBARTY PANCORP, INC. GURBARTY PANCORP, INC. GURBARTY CAPITAL CORPORATION GURBARTY CAPITAL CORPORATION GURBARTY FEDERAL BANCSHARES, INC. GURBARTY FEDERAL BANCSHARES, INC. GURBARTY FEDERAL BANCSHARES, INC.	WODDSVILLE WODDSVILLE BELZONI BELZONI SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD	NH NH MS MO MO MO MO	20-Feb-09 15-Sep-11 25-Sep-09 30-Jul-10 30-Jan-09 13-Jun-12 26-Apr-13 29-Apr-13	Subordinated Debentures	\$14,000,000.00				\$14,000,000.00	14,000,000	\$1.00	(\$3,250.00)			
8,68,97 45,8,14	GREGE BANCSHARES, INC. GREGE BANCSHARES, INC. GUABANTY BANCORP, INC. GUABANTY DANCORP, INC. GUADANTY CAPITAL CORPORATION GUADANTY FOERAL BANCSHARES, INC. GUADANTY FOERAL BANCSHARES, INC.	WOODSVILLE WOODSVILLE BELZONI BELZONI SPRINGFIELD SPRINGFIELD SPRINGFIELD	NH NH MS MO MO MO MO	20-Feb-09 15-Sep-11 25-Sep-09 30-Jul-10 30-Jan-09 13-Jun-12	Subordinated Debentures	\$14,000,000.00				\$14,000,000.00 \$5,000,000.00 \$96,750.00	14,000,000 5,000 100	\$1.00 \$1,000.00 \$967.50	(\$3,250.00)		\$2,003,250.00	459,459

Norm Norm </th <th>FootNote</th> <th>Institution Name</th> <th>City</th> <th>State</th> <th>Date</th> <th>Original Investment Type¹</th> <th>Original Investment</th> <th>Outstanding</th> <th>Total Cash Back²</th> <th>Investment Status*</th> <th>Canital</th> <th>Repayment / Disposition / Auction</th> <th>3,5</th> <th>(Realized Loss) /</th> <th>Gain⁵ Warrant Proceeds</th>	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
Image Second Seco			,			onginal investment type			Total cash back						Guilt
Norm Norm Norm Norm				FL										(\$7,500,000.00)	
M M	45,8,14			FL		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7 500 000 00	7 500	\$1,000,00		\$375 000 00 375
Normal Normal<	11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding		7,500			
Decision	29	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11						\$7,000,000.00	280	\$25,000.00		\$350,000.00 35
Diam Diam <th< td=""><td>38</td><td></td><td></td><td>VA</td><td></td><td>Preferred Stock W/ Warrants</td><td>\$80,347,000.00</td><td>\$0.00</td><td>\$5,790,008.79</td><td>solo, in full; warrants outstanding</td><td>\$3,279,764.54</td><td>2,089,022</td><td>\$1.57</td><td>(\$77,067,235.46)</td><td></td></th<>	38			VA		Preferred Stock W/ Warrants	\$80,347,000.00	\$0.00	\$5,790,008.79	solo, in full; warrants outstanding	\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)	
DAY Description D															
Image Image <t< td=""><td>8,9</td><td>HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.</td><td>HAVILAND</td><td>KS</td><td>17-Jul-09 13-Mar-09</td><td></td><td>\$6,800,000.00</td><td>\$6,800,000.00</td><td></td><td>Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td></t<>	8,9	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	HAVILAND	KS	17-Jul-09 13-Mar-09		\$6,800,000.00	\$6,800,000.00		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding					
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>		HAVILAND BANCSHARES, INC.	HAVILAND		29-Dec-10						\$425,000.00	425	\$1,000.00		\$21,000.00 21
Bind Bind </td <td>11</td> <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$30,255,000.00</td> <td>\$0.00</td> <td>\$36,849,504.67</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12,000,000,00</td> <td>13 000</td> <td>\$1,000,00</td> <td></td> <td></td>	11					Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000,00	13 000	\$1,000,00		
Problem Problem <t< td=""><td></td><td>HAWTHORN BANCSHARES, INC.</td><td>LEE'S SUMMIT</td><td></td><td>15-May-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT		15-May-13										
Image Image <t< td=""><td></td><td>HAWTHORN BANCSHARES, INC.</td><td>LEE'S SUMMIT</td><td>MO</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$540,000.00 287,134</td></t<>		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO											\$540,000.00 287,134
P P	8.17									Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding					
Image Image <t< td=""><td></td><td></td><td></td><td>IN</td><td>17-Jul-12</td><td></td><td></td><td></td><td></td><td></td><td>\$7,000,000.00</td><td>7,000</td><td>\$1,000.00</td><td></td><td>\$248,000.00 248</td></t<>				IN	17-Jul-12						\$7,000,000.00	7,000	\$1,000.00		\$248,000.00 248
Problem Problem <t< td=""><td>45</td><td>HEARTLAND FINANCIAL USA, INC.</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$81,698,000.00</td><td>\$0.00</td><td>\$94,686,087.22</td><td>Redeemed, in full; warrants not outstanding</td><td>\$81,698,000,00</td><td>81.698</td><td>\$1,000,00</td><td></td><td></td></t<>	45	HEARTLAND FINANCIAL USA, INC.				Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000,00	81.698	\$1,000,00		
DMA Control Co		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11						\$01,050,000.00	01,050	\$1,000.00		\$1,800,000.00 609,687
Normal	8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	40				
Image: bold interm Image:			NORFOLK												\$303,000.00 303
Name Name Name Name N	11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding					
Image Image <th< td=""><td></td><td>HERITAGE COMMERCE CORP.</td><td>SAN JOSE</td><td>CA</td><td>7-Mar-12</td><td></td><td></td><td></td><td></td><td></td><td>\$40,000,000.00</td><td>40,000</td><td>\$1,000.00</td><td></td><td>\$140,000.00 462,963</td></th<>		HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00	40,000	\$1,000.00		\$140,000.00 462,963
Image: stand	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00 402,903
Image Image <t< td=""><td></td><td></td><td></td><td>WA</td><td>22-Dec-10</td><td></td><td></td><td></td><td></td><td></td><td>\$24,000,000.00</td><td>24,000</td><td>\$1,000.00</td><td></td><td>6450.000.00 ····</td></t<>				WA	22-Dec-10						\$24,000,000.00	24,000	\$1,000.00		6450.000.00 ····
Image: stand	11					Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00 138,037
Image Image <t< td=""><td></td><td>HERITAGE OAKS BANCORP</td><td>PASO ROBLES</td><td>CA</td><td>17-Jul-13</td><td></td><td></td><td></td><td></td><td></td><td>\$21,000,000.00</td><td>21,000</td><td>\$1,000.00</td><td></td><td></td></t<>		HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00	21,000	\$1,000.00		
Image Image <t< td=""><td>11</td><td>HERITAGE OAKS BANCORP</td><td>PASO ROBLES</td><td>CA</td><td>7-Aug-13</td><td>Broformd Stock w/ Mr</td><td>\$75,000,000,00</td><td>¢0.00</td><td>\$75 345 555 57</td><td>Redeemed in full unrenote not out the</td><td></td><td></td><td> </td><td></td><td>\$1,575,000.00 611,650</td></t<>	11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13	Broformd Stock w/ Mr	\$75,000,000,00	¢0.00	\$75 345 555 57	Redeemed in full unrenote not out the					\$1,575,000.00 611,650
Inter Inter< Inter< Inter< Inter< <		HF FINANCIAL CORP.	SIOUX FALLS		3-Jun-09	Preferred Stock wy Warrants	\$25,000,000.00	şu.u0	¢∠0,310,000.07	Neucenieu, in iuli; warrants not outstanding	\$25,000,00	25,000	\$1,000.00		
Image: state		HF FINANCIAL CORP.	SIOUX FALLS		30-Jun-09										\$650,000.00 302,419
No. No. No. No. No. <td>8,18,21,44</td> <td>HIGHLANDS BANCORP, INC.</td> <td>VERNON</td> <td>NJ</td> <td>8-May-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$3,091,000.00</td> <td>\$0.00</td> <td>\$6,211,926.79</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					
Network Norm Norm Norm Norm <		HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						\$5,450,000.00	5,450	\$1,000.00		\$155,000.00 155
Name Name </td <td>8,111</td> <td></td> <td></td> <td>FL</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$6,700,000.00</td> <td>\$0.00</td> <td>\$6,165,312.00</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,111			FL		Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					
Name Name </td <td>11.8.14</td> <td></td> <td></td> <td>NJ</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$4.000.000.00</td> <td>\$0.00</td> <td>\$4.467.049.67</td> <td>Redeemed. in full: warrants not outstanding</td> <td>\$5,547,600.00</td> <td>6,700</td> <td>\$828.00</td> <td>(\$1,152,400.00)</td> <td></td>	11.8.14			NJ		Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4.467.049.67	Redeemed. in full: warrants not outstanding	\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)	
Image: state		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
Non-start <td></td> <td></td> <td>ROCHESTER</td> <td>MN</td> <td>23-Dec-08 7-Eeb-13</td> <td>Preferred Stock w/ Warrants</td> <td>\$26,000,000.00</td> <td>\$0.00</td> <td>\$21,034,187.78</td> <td>Sold, in full; warrants outstanding</td> <td>\$2 561 325 00</td> <td>3 550</td> <td>\$721.50</td> <td>(\$988.675.00)</td> <td></td>			ROCHESTER	MN	23-Dec-08 7-Eeb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2 561 325 00	3 550	\$721.50	(\$988.675.00)	
D Description De															
Image: state												(\$187,590.00)			
Normal	11	HOME BANCSHARES, INC.	CONWAY			Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000,00	50.000	\$1,000,00		
Substrain <		HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11										\$1,300,000.00 158,472
Diam Diam <t< td=""><td>8</td><td></td><td>ONEONTA</td><td>AL</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,250,000.00</td><td>\$0.00</td><td>\$4,214,202.31</td><td>Redeemed, in full; warrants not outstanding</td><td>\$3,250,000,00</td><td>3 250</td><td>\$1,000,00</td><td></td><td>\$163,000,00 163</td></t<>	8		ONEONTA	AL		Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000,00	3 250	\$1,000,00		\$163,000,00 163
New series New se	8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding		00.465	\$1,000.00		203,000.00
Normal-scale<			CORBIN	KY	28-Nov-12						\$608,170.50	645	\$942.90	(\$36,829.50)	\$70.005.00 05
Normal			CORBIN	KY	11-Jan-13						\$1,163,535.30	(\$17,915.11)	\$542.50	(371,000.30)	370,033.00 53
Image: Second		HOMETOWN BANCSHARES, INC.	CORBIN									(\$7,084.89)			
Main Matrix Matrix </td <td>8,17</td> <td></td> <td></td> <td></td> <td></td> <td>Preterred Stock w/ Exercised Warrants</td> <td>\$10,000,000.00</td> <td>\$0.00</td> <td>\$11,111,011.94</td> <td>Sold, in full; warrants not outstanding</td> <td>\$9 185 000 00</td> <td>10.000</td> <td>\$918.50</td> <td>(\$815.000.00)</td> <td>\$315.461.52 374</td>	8,17					Preterred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9 185 000 00	10.000	\$918.50	(\$815.000.00)	\$315.461.52 374
Name Name </td <td></td> <td>HOMETOWN BANKSHARES CORPORATION</td> <td>ROANOKE</td> <td>VA</td> <td>11-Jan-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><i><i><i>vxyzxxyzxxyzxxyzxxyz<i>xyzxyzxyzxyz<i>xyzxyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxxyzxyz<i>xyzxyz<i>xyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyzxyzxyzxyzxyzxyz<i>xyzxyzxyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyzxyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyz<i>xyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyzxyzxyzxyzxyzxyzxyzxyzz<i>xyzxyzxyzxyzxyzxyzz<i>yzz<i>yzxyzxyzxyzz<i>yzzz<i>xyzzxzzxyzz<i>xyzzzzz<i>yzzzz<i>xyzzz<i>xzzzzz<i>zz</i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></td> <td>(\$91,850.00)</td> <td></td> <td>(****)******)</td> <td></td>		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13						<i><i><i>vxyzxxyzxxyzxxyzxxyz<i>xyzxyzxyzxyz<i>xyzxyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyzxyz<i>xyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxyz<i>xyzxxyzxyz<i>xyzxyz<i>xyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyzxyzxyzxyzxyzxyz<i>xyzxyzxyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyzxyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyz<i>xyzxyzxyz<i>xyzxyzxyzxyz<i>xyzxyzxyzxyzxyzxyzxyzxyzxyzz<i>xyzxyzxyzxyzxyzxyzz<i>yzz<i>yzxyzxyzxyzz<i>yzzz<i>xyzzxzzxyzz<i>xyzzzzz<i>yzzzz<i>xyzzz<i>xzzzzz<i>zz</i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i>	(\$91,850.00)		(****)******)	
NameN	11			KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000,00	18 400	61 000 00		
NormalNorm		HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13						\$18,400,000.00	18,400	\$1,000.00		\$256,257.00 253,666
Non-NormNon-No	11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					
No <td></td> <td>HORIZON BANCORP</td> <td>MICHIGAN CITY MICHIGAN CITY</td> <td>IN</td> <td>10-Nov-10 25-Aug-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$6,250,000.00</td> <td>6,250</td> <td>\$1,000.00</td> <td></td> <td></td>		HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00	6,250	\$1,000.00		
Image <th< td=""><td></td><td>HORIZON BANCORP</td><td>MICHIGAN CITY</td><td>IN</td><td>23-Nov-11</td><td></td><td></td><td></td><td></td><td></td><td>,,</td><td>10,730</td><td></td><td></td><td>\$1,750,551.00 212,188</td></th<>		HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						,,	10,730			\$1,750,551.00 212,188
Name	44,8,14					Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	¢E 083 000 00	E 003	61.000.00		\$299,000.00 299
Image: Non-standNon-st	8,11,14,18		CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		,2299,000.00 299
1NumberNumberCounds <td></td> <td></td> <td>CHICAGO</td> <td>IL.</td> <td>13-Nov-09</td> <td></td> <td>\$5,000,000.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>			CHICAGO	IL.	13-Nov-09		\$5,000,000.00								
NameN	11		COLUMBUS	OH	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398.071.000.00	\$0.00	\$1,594.356.808.56	Redeemed, in full: warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00 344
NumberNumb		HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10		, ,,			and the second	\$1,398,071,000.00	1,398,071	\$1,000.00		
NameN	8 14	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11	Preferred Stock w/ Evercicad Warrante	\$1 552 000 00	\$0.00	\$1 337 166 77	Sold in full-warrants not outstanding					\$49,100,000.00 23,562,994
Image: Normal state of the	0,47	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12	Freieres Stock wy Exercised Walfants	\$1,332,000.00	30.00	\$1,337,100.22	solo, in full, warrants not outstanding	\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00 78
11AusACOPMConstraint<		HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							(\$10,088.00)			
IA NAMONDIA NAMONASUMNI May IControlControlControlSupportSupp	8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	PA NJ	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,912.00)			
Image: Note Note Name: Note Name: Note Name: Note Name:		IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14										
9.5.09.5.0 MCADOB MC0.6.0 MC0.6				NJ							\$3,145,438.66		\$981.10	(\$60,561.34)	\$186,513.52 179
Inclance Inclance <td< td=""><td>9,15,36</td><td>IBC BANCORP, INC.</td><td>CHICAGO</td><td>IL</td><td>15-May-09</td><td>Subordinated Debentures</td><td>\$4,205,000.00</td><td>\$0.00</td><td>\$4,632,216.32</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td></td<>	9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding					
Image: distance (specification) distanc	13.46	IBC BANCORP, INC.	CHICAGO	IL.	10-Sep-10						\$4,205,000.00	4,205,000	\$1.00		
Image: Note of the stand o	12,16					Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in tuil; warrants not outstanding	\$90.000.000 00	90.000	\$1.000 00		
In prod Winds Winds Winds Winds Vinds <		IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09						+==,===,000.00	50,000	÷-,-00.00		\$1,200,000.00 138,490
1.0 MNMACA CORPORTION MSMICM C MSMICM	8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$7 705 000 00	2 205	\$1,000,00		\$115,000,00 115
INVENCINCORPORT VASHINGT VC 35-p0	11,8,10			DC		Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,253,000.00	2,295	\$1,000.00		115
Image: Constraint of		IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10						\$6,000,000.00	6,000	\$1,000.00		
8.04 0.040 SMXCORP 0.05 0 0.10-00 Fredered Stock w/ Exercised Warma (\$ \$5,00,000) 5,00,000 5,124,36,52 Currently not clicitable 0 <td< td=""><td>44,8,14</td><td></td><td></td><td>CA</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$6,000,000.00</td><td>\$0.00</td><td>\$7,494,458.33</td><td>Redeemed, in full; warrants not outstanding</td><td>\$6,000,000,00</td><td>6.000</td><td>\$1,000,00</td><td></td><td>\$300.000.00 300</td></td<>	44,8,14			CA		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6.000	\$1,000,00		\$300.000.00 300
Image: Note of the state of the st	8,108	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	20,000,000.00	0,000	\$1,000.00		
ILINOIS STATE BANCORP, INC. OFINADO L 299e-09 SAGODO SAGODO D D D D D D D D D D D SAGODO SA		IDAHO BANCORP	BOISE	ID	24-Apr-14	Desferred Stanloud Forest, 1997				Productional for fully comparison of the fill				(\$6,900,000.00)	
ILLINDIS STATE BANCORP, INC. 01 L 22-Sep-11 2010 22-Sep-11 2010 22-Sep-11 2010 22-Sep-11 2010 2010 2010 2010 2010 2010 2010 2	0,14,16,44			IL.		Preferred Stock w/ Exercised Warrants		\$0.00	⇒11,85b,113.40	Receemed, in full; warrants not outstanding					
8 INDEPENDENCE BARY Fred 50,000 \$1,394,723.17 Redeemed, infully warrants not outstanding Image: Control of the control of		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						\$10,272,000.00	10,272	\$1,000.00		\$406,000.00 406
	8		EAST GREENWICH EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065	\$1.000.00		\$53,000,00 53

INDEP: INTEM	ENDERT BANK CORP. ENDERT BANK CORP. ENDERT BANK CORP. ENDERT BANK CORPORATION ENDERT BANK CORPORATION AA BANK CORP. AA BANK CORP. AA BANK CORP. AA COMMUNITY BANCORP AA COMMUNITY BANCORP ENDERT BANCORP. ENDERT BANCORP.	ROCKLAND ROCKLAND ROCKLAND IONIA IONIA DANA COLUMBUS	MA 9-Jan-09 MA 22-Apr-09 MA 27-May-09 MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00	(Fee) ⁴	Shares 78,158	Avg. Price		
HDFPE PO HDFPE HDFPE L22.92.97 HDDAH HDDAH<	ENDERT BANK CORP. ENDERT BANK CORPORATION ENDERT BANK CORPORATION Ana Bank CORP. Ana Bank CORP. Ana Bank CORP. Ana Conf. An	ROCKLAND IONIA IONIA DANA DANA	MA 27-May-09 MI 12-Dec-08						\$78 158 000 00		70 100	\$1,000,00		
99 NDDPE NDDPE NDDPE 2,29,29 NDDAM NDIAN NDDAM NDIAN NDDAM 11 NDDAM NDIAN NDDAM NTEGR NTEGR 115 NTEBN NTEBN NTEBN	ENDERT BANK CORPORATION ENDERT BANK CORPORATION AA BANK CORP. AA BANK CORP. AA COMMUNITY BANCORP AA BANK CORPORATION AA BANK CORPORATION	IONIA IONIA DANA DANA	MI 12-Dec-08						\$70,130,000.00		78,138	\$1,000.00		
NORCE 22,25,27 NRUMANE NRUMANE NRUMANE NRUMANE	ENDERT BANK CORPORTION AN ADMX CORP. ANA BANK CORP. AN COMMUNITY BANCORP AN COMMUNITY BANCORP RA BANK CORPORTION RA BANK CORPORTION RA BANK CORPORTION	IONIA DANA DANA	MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding						\$2,200,000.00 481,664
INDUMN INDUMN II II INDUMN 22,52,97 INTEGR III NITEGR III NITEGR	NA BANK CORP. NA COMMUNITY BANCORP NA COMMUNITY BANCORP RA BANK CORPORTION RA BANK CORPORTION CARDATION	DANA DANA		Therefore stock wy manufic	\$72,000,000.00	,0.00	<i>703,430,000.00</i>	neacentea, in fail, warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00	\$2,426,000.00	
11 INDIANU INDIANU INDIANU 22,52,97 INTEGR. INTEGR. INTEGR. 115 INTERM. INTERM. INTERM. 11 INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERM. INTERV. INTERV. INTERV. INTERV.	NA COMMUNT BAKCOR NA COMUNT BAKCOR SA BAKC CORPORTON SA BAKC CORPORTON		IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible						
IND/AM. 22,52,97 INTEGR. INTEGR. INTEGR. 115 INTERM. INTERM. INTERM.	NA COMMUNITY BANCORP IRA BANK CORPORATION RA BANK CORPORATION		IN 9-Apr-13 IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(\$1,312,000.00)	
INTEGN INTERM INTERM INTERM INTERN INTERN INTERN INTERN INTERV INTERV INTERV INTERV	SRA BANK CORPORATION	COLUMBUS	IN 12-Sep-12						\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00 188,707
115 INTERM INTERM 11 INTERM 11 INTERM INTERM INTERM INTERM INTERV INTERV INTERV INTERV		EVANSVILLE	IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					(400 000 00)	
INTERM INTERM 11 INTERN INTERN INTERN INTERN INTERN INTERVI INTERVI	MOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27.000.000.00	\$0.00	\$33,955,519,23	Redeemed, in full; warrants not outstanding					(\$83,586,000.00)	
11 INTERN INTERN INTERN INTERN INTERN INTERVI INTERVI INTERVI	IMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 20-Nov-13		+2-7				\$27,000,000.00		27,000	\$1,000.00		
INTERN. INTERN. INTERN. INTERN. INTERVI INTERVI INTERVI INTERVI	IMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 31-Oct-14		\$216,000,000.00		\$261,538,649.89							\$10,635.00 65,323
INTERN INTERN INTERN INTERVI INTERVI INTERVI INTERVI	INATIONAL BANCSHARES CORPORATION INATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08 TX 11-Jul-12	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	5201,538,049.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		
INTERN INTERVI INTERVI INTERVI INTERVI	INATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00		
INTERVI INTERVI INTERVI INTERVI	INATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00		\$4,018,511.00 1,326,238
INTERVI	INATIONAL BANCSHARES CORPORATION IVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding						\$4,018,511.00 1,326,238
INTERVI	IVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13	·					\$24,250,000.00		25,000	\$970.00	(\$750,000.00)	
	IVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 26-Jul-13 NY 3-Sep-14							(\$242,500.00)				\$2,892,066.00 691,882
15,71,97 INVESTO	TOPS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible						\$2,892,006.00 091,882
INVEST	ITORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 19-Oct-12										(\$4,000,000.00)	
1 JPMOR	RGAN CHASE & CO. IRGAN CHASE & CO.	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00		
	IRGAN CHASE & CO. IRGAN CHASE & CO.	NEW YORK	NY 17-Jun-09 NY 16-Dec-09						\$25,000,000,000.00		2,500,000	\$10,000.00		\$936,063,469.11 88,401,697
44,8,14 KATAHE	HDIN BANKSHARES CORP.	HOULTON	ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding						
KATAHE 11 KEYCOR	HDIN BANKSHARES CORP.	HOULTON CLEVELAND	ME 18-Aug-11 OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00		\$522,000.00 522
11 KEYCOR		CLEVELAND	OH 14-Nov-08 OH 30-Mar-11	Preterred SLOCK W/ Warrants	32,300,000,000.00	50.00	32,001,222,222.22	Receenied, in rull; Warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00		
KEYCOR	DRP	CLEVELAND	OH 20-Apr-11								191.00			\$70,000,000.00 35,244,361
	VILLE BANCORP, INC. VILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO 20-Mar-09 MO 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00		\$24,000.00 24
	VILLE BANCORP, INC. NCORP, INC	SMITHFIELD	NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding			470	\$1,000.00		324,000.00 24
KS BANG	NCORP, INC	SMITHFIELD	NC 30-Nov-12						\$3,308,000.00		4,000	\$827.00	(\$692,000.00)	\$140,400.00 200
	NCORP, INC	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 998 000 00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	/ETTE BANCORP, INC.	OXFORD	MS 29-Dec-09	Preferred Stock W/ Exercised Warrants	\$2,453,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding						
	/ETTE BANCORP, INC.	OXFORD	MS 29-Sep-10						\$4,451,000.00		4,451	\$1,000.00		\$100,000.00 100
	AND BANCORP, INC. AND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 6-Feb-09 NJ 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		
	AND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00		
	AND BANCORP, INC.	OAK RIDGE	NJ 8-Feb-12						\$19,000,000.00		19,000	\$1,000.00		
	AND BANCORP, INC. AND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ 29-Feb-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding						\$2,800,000.00 997,050
LAKEL	AND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10	Therefore stock wy warrants	\$30,044,000.00	50.00	,00,517,715.55	neacentea, in fail, warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00		
	AND FINANCIAL CORPORATION DN PARK FINANCIAL GROUP. INC.	WARSAW MILWAUKEE	IN 22-Nov-11		\$3.000.000.00									\$877,557.00 198,269
	JN PARK FINANCIAL GROUP, INC. DN PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)	\$104,375.00 150
LAYTON	DN PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13							(\$23,709.29)				
LAYTON 11 LCNB CC	ON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)				
LCNB CO	CORP.	LEBANON	OH 21-Oct-09	Pretened Stock w/ warrants	\$13,400,000.00	\$0.00	\$14,327,350.33	Redeemed, in full, warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00		
LCNB CO		LEBANON	OH 22-Nov-11											\$602,557.00 217,063
	ER BANCORP, INC. ER BANCORP, INC.	ARLINGTON ARLINGTON	MA 23-Dec-08 MA 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830	\$1,000.00		\$292,000.00 292
9,48,97 LEGACY	CY BANCORP, INC.	MILWAUKEE	WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$3,830,000.00		3,830	\$1,000.00		3232,000.00 232
LEGACY	CY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11										(\$5,498,000.00)	
	TY BANCSHARES, INC. (AR) TY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.00 2,875
45,8,14 LIBERTY	TY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$37,300,000.00		57,500	71,000.00		52,015,000.00
LIBERT	TY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 18-Aug-11	Backsond Pr. J. Jackson Dr.				Paralaceneeral to 6.9	\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.00 1,095
B,17 LIBERTY	TY BANCSHARES, INC. (TX) TY BANCSHARES. INC. (TX)	FORT WORTH FORT WORTH	TX 4-Dec-09 TX 14-Jan-15	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00		\$196,000.00 196
	TY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding						150
	TY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10	Desferred Stanloyd Francis 1997	Ca7 200 Ca7	(17 300 0°C C	64 300 FC0 55	Full law shares a state of the supervised state of the	\$5,645,000.00		5,645	\$1,000.00		
	TY SHARES, INC. DLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
LINCOLI	DEN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10						\$950,000,000.00		950,000	\$1,000.00		
	DLN NATIONAL CORPORATION	RADNOR	PA 22-Sep-10	Produces of Providence 1997	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold to full						\$213,671,319.20 13,049,451
LNB BAI	ANCORP, INC.	LORAIN	OH 12-Dec-08 OH 19-Jun-12	Preferred Stock w/ Warrants	\$25,225,000.00	\$0.00	\$20,893,040.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)	
LNB BAI	ANCORP, INC.	LORAIN	OH 18-Jul-12											\$860,326.00 561,343
	STAR BANK STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25		1.025	6621.20	(\$729,093.75)	
	STAR BANK STAR BANK	HOUSTON	TX 3-Dec-14 TX 4-Dec-14						\$1,195,906.25 \$712,573.75		1,925 1,147	\$621.20 \$621.20	(\$729,093.75) (\$434,426.25)	\$67,401.54 154
LONE ST	STAR BANK	HOUSTON	TX 9-Jan-15							(\$25,000.00)	,			
	ORPORATION ORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		
LSB CO	ORPORATION	NORTH ANDOVER	MA 16-Dec-09						\$13,000,000.00		13,000	\$1,000.00		\$560,000.00 209,497
	BANCORP, INC.	DURHAM	NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						
	BANCORP, INC. BANK CORPORATION	DURHAM BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00		
M&T BA	BANK CORPORATION	BUFFALO	NY 18-May-11	Freered Joek wy Walfalls	- 200,000,000.00			warance not outstanding	\$370,000,000.00		370,000	\$1,000.00		
M&T B/	BANK CORPORATION	BUFFALO	NY 21-Aug-12						\$230,000,000.00		230,000	\$1,000.00		
	BANK CORPORATION	BUFFALO MANISTIQUE	NY 17-Dec-12 MI 24-Anr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding						\$31,838,761.34 1,218,522
MACKIN	KINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	FIGHTING ACCOUNT WORKING	\$11,000,000.00	<i></i>		, warrand not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)	
MACKI	KINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12	Desferred To 1 for 1 for				And the first of the second						\$1,300,000.00 398,734
MADISC	SON FINANCIAL CORPORATION SON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60	\$76,195.70	\$182,878.45 169
MADISC	SON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	- 4,022.00	2,3,193.70	105
44,11,8 MAGNA		MEMPHIS	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	63 AFF 005 55		3.45-	64 000 00		
	VA BANK VA BANK	MEMPHIS	TN 24-Nov-09 TN 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455 3,455	\$1,000.00 \$1,000.00		
MAGNA	NA BANK	MEMPHIS	TN 18-Aug-11						\$6,885,000.00		6,885	\$1,000.00		\$690,000.00 690
	LINE BANCORP, INC. LINE BANCORP, INC.	EBENSBURG EBENSBURG	PA 29-Dec-09 PA 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
	LINE BANCOKP, INC. SOURCE FINANCIAL GROUP, INC.		IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding			4,500	\$1,000.00		3223,000.00 225

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Au	uction ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
				onginal intestitient Type	Amount	Investment	rotal cash back		Amount	(Fee) ⁴ Share		e (Write-off)	Amoun	nt
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 3-Apr-12						\$53,073,270.00			31.10 (\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-Jun-13			** **							\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 5-Dec-08 CA 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700 \$1,0	00.00		
	MANHATTAN BANCORP	EL SEGUNDO	CA 14-Oct-09						11/		-)		\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$11,385.02	14,000
	MANDATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12						\$2,586,404.73	2,63	39,000	\$0.98 (\$52,595.27)	\$11,385.02 \$95,959.50	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Jan-13							(\$25,000.00)				
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504.820.00		2,246 \$1	570.00 (\$741.180.00)	\$55.870.00	111
	MARINE BARK & TRUST COMPARY	VERO BEACH	FL 2-Jul-14						\$483,740.00			570.00 (\$238,260.00)	\$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 3-Jul-14						\$21,440.00		32 \$1	570.00 (\$10,560.00)	\$503.33	1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION INC	VERO BEACH NEW MARKET	FL 26-Sep-14 MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000,00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(\$25,000.00)				
0	MARKET BANCORPORATION, INC.	NEW MARKET	MN 2-Jul-14	Treferred Stock wy Excrete a working	\$2,000,000.00	,0.00	<i>\$2,724,322.32</i>	sold, in tail, warrants not outstanding	\$2,060,000.00		2,060 \$1,3	10.00	\$432,661.80 \$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET	MN 26-Sep-14							(\$25,000.00)				
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10	10.0	31,000	\$0.90 (\$2,011,037.90)	\$727,225.54	895,000
-	MARKET STREET BARCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90	30	69,000	\$0.90 (\$2,011,037.50)	\$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 11-Sep-12							(\$182,517.30)				
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50		3,514 \$	(\$983,041.50)	\$142,974.56	475
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12 IL 9-Aug-12						\$2,530,958.50 \$5,904,609.50			20.20 (\$983,041.50) 20.20 (\$2,293,390.50)	\$1,054,743.77	175 1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 10-Aug-12						\$17,133,307.00		23,788 \$	720.20 (\$6,654,693.00)	\$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12							(\$255,688.75)				
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08 WI 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1.715.000.000.00	17	15.000 \$1.0	00.00	\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding						- 3,013,785
	MARYLAND FINANCIAL BANK	TOWSON	MD 2-Jul-14						\$527,000.00		1,700 \$	\$10.00 (\$1,173,000.00)	\$1,775.00	85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON	MD 26-Sep-14 IL 5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
**	MB FINANCIAL INC.	CHICAGO	IL 5-Dec-08	FIGHTED SLOCK W/ Walfalits	2150,000,000.00	şd.00	\$225,015,012.00	neucence, in fuil, warrants not outstanding	\$196,000,000.00	15	96,000 \$1,0	00.00		
	MB FINANCIAL INC.	CHICAGO	IL 2-May-12								4-1		\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN 20-Nov-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600 \$10.0	000.00	\$300,000.00	20
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SALT LAKE CITY	MN 18-Aug-11 UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		510,0	00.00	\$300,000.00	
	MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-09		\$9,698,000.00									
	MEDALLION BANK	SALT LAKE CITY	UT 21-Jul-11			40.00			\$21,498,000.00		21,498 \$1,0	00.00	\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 15-May-09 MI 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500 \$1,0	000.00		
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12						\$10,500,000.00		10,500 \$1,0	00.00		
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 3-Jul-12										\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA 6-Feb-09 MA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500 \$1,0	00.00	\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		5,500 \$2,		\$13,000.00	115
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881 \$1,0	00.00	\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510 \$1,0	00.00	\$176,000.00	470
8,18	MERCHARTS AND MANOFACTORERS BANK CORPORATION	DEVON	IL 8-Sep-11 PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$3,510,000.00		3,510 \$1,	00.00	\$176,000.00	1/6
	MERIDIAN BANK	DEVON	PA 11-Dec-09		\$6,335,000.00									
	MERIDIAN BANK MERIDIAN BANK	DEVON	PA 17-Mar-14						\$10,328,152.35	(\$103,281.52)	12,535 \$1	324.15 (\$2,206,847.65)	\$262,399.50	310
8 14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA 25-Apr-14 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(\$103,281.52)				
	METRO CITY BANK	DORAVILLE	GA 29-Oct-12		<i></i>		**/***/-**		\$26,102.90			00.10 (\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10		7,671 \$	00.10 (\$766,332.90)	\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)				
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12	Hereneu Stock wy Warrants	\$45,000,000.00	,0.00	\$33,400,0E0.ES	sold, in this, warrants not outstanding	\$44,152,650.00	(\$662,289.75)	45,000 \$9	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13										\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526 \$	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding	223,710,341.33		71,520 9.	(347,007,430.03)		
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 20-Nov-09		\$2,348,000.00									
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 19-Dec-08 PA 28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,0	00.00		
	MID PENN BANCORP, INC./ MID PENN BANK MID PENN BANCORP, INC./ MID PENN BANK	MILLERSBURG	PA 23-Jan-13						\$10,000,000.00		, \$1/		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00		22,000 \$1,0	00.00	\$301,001.00	104,101
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.00	104,101
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09						\$10,189,000.00		10,189 \$1,0	00.00	\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 9-Jan-09 LA 25-Aug-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000 \$1,0	00.00		
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11 LA 22-Nov-11						\$20,000,000.00		20,000 \$1,	00.00	\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13						\$3,133,200.00	(\$25.000.00)	5,222 \$1	600.00 (\$2,088,800.00)	\$136,833.05	261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 6-Jan-14 IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(\$25,000.00)				
		MELROSE PARK	IL 14-May-10									(\$84,784,000.00)		
11.0.11	MIDWEST BANC HOLDINGS, INC.			Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding						
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 13-Feb-09	Fielened Stock w/ Exercised Warrants					\$700,000.00	1	700 \$1,0	00.00	\$35,000.00	35
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO 10-Nov-09			\$0.00	\$18 933 333 33	Redeemed in full: warrants not outstanding						
11,8,14	MIDNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDNESTORE FINANCIAL GROUP, INC. MIDNESTORE FINANCIAL GROUP, INC.	FESTUS FESTUS IOWA CITY IOWA CITY	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000 \$1,0	000.00		
11,8,14	MIDVESTS REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDVEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDVESTORE FINANCIAL GROUP, INC. MIDVESTORE FINANCIAL GROUP, INC.	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00				\$16,000,000.00	:	16,000 \$1,0		\$1,000,000.00	198,675
11,8,14 11 11,8,14	MIDWSTS REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDWSTS REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDWSTSTORE FINANCIAL, GROUP, INC. MIDWSTSTORE FINANCIAL, GROUP, INC. MIDWSTSTORE FINANCIAL GROUP, INC. MIDWSTER FINANCIAL GROUP, INC. MIDWSTE	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY MEDFORD	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11 WI 20-Feb-09			\$0.00 \$0.00	\$18,933,333.33 \$12,844,226.31	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding				000.00		
11,8,14 11 11,8,14 8	MIDVESTS REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDVEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDVESTORE FINANCIAL GROUP, INC. MIDVESTORE FINANCIAL GROUP, INC.	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11 IA 20-Feb-09 WI 26-Apr-13 CO 3-Apr-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$16,000,000.00				\$1,000,000.00 \$500,000.00	198,675 500
11,8,14 11 11,8,14 8	MIDWEST BEGINALE BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST BEGINALE ABNCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC. MID WESCONER FINANCIAL GROUP, INC. MID WESCONER FINANCIAL GROUP, INC. MID WISCONER FINANCIAL GROUP, INC. MID WISCONER FINANCIAL GROUP, INC. MILENNUM BANCORP, INC. MILENNUM BANCORP, INC.	FESTUS FESTUS IOWA CITY IOWA CITY MEDFORD MEDFORD EDWARDS EDWARDS	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11 IA 20-Feb-09 WI 26-Apr-13 CO 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00	\$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding			10,000 \$1,0	000.00		
11,8,14 11 11,8,14 8 11,9	MIDNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDNESTORE FINANCIAL GROUP, INC. MIDNESTORE FINANCIAL GROUP, INC. MIDNESTORE FINANCIAL SERVICES, INC. MIDNESCORS IN FINANCIAL SERVICES, INC. MIDNESCORS IN FINANCIAL SERVICES, INC. MILENNUM BANCORP, INC. MILENNUM	FESTUS IOWA CITY IOWA CITY IOWA CITY IOWA CITY MEDFORD MEDFORD EDWARDS EOWARDS SAN LUS OBISPO	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11 WI 20-Feb-09 WI 26-Apr-13 CO 3-Apr-09 CO 14-Aug-12 CA 9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$16,000,000.00 \$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,0 7,260 \$-	000.00 000.00 (\$4,356,000.00)		
11,8,14 11 11,8,14 8 11,9 11,9,36	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MID WISCONSTIN FINANCIAL SERVICES, INC. MID WISCONSTIN FINANCIAL SERVICES, INC. MILLENNUM BANCORP, INC. MILLENNUM BANCORP, INC. MILLENNUM BANCORP, INC. MISSION COMMUNITY BANCORP MILENNUM BANCORP, INC. MISSION COMMUNITY BANCORP	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY IOWA CITY DOWA CITY DEDRARD EDWARDS EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11 WI 20-Feb-09 WI 26-Apr-13 CO 3-Apr-09 CO 14-Aug-12 CA 9-Jan-09 CA 28-Dec-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00	\$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,0 7,260 \$0	00.00		
11 11,8,14 8 11,9 11,9,36	MIDNEST REGIONAL BANCORP, INC. / THE BANC OF OTTERVILLE MIDNEST REGIONAL BANCORP, INC. / THE BANC OF OTTERVILLE MIDNESTONE FINANCIAL GROUP, INC. MIDNESTONE FINANCIAL GROUP, INC. MIDNESTONE FINANCIAL SERVICES, INC. MIDNESTONE FINANCIAL SERVICES, INC. MILLENNUM BANCORP, INC. MILLENNUM BANCORP, INC. MILLENNUM BANCORP, INC. MISSION COMMUNITY BANCORP MISSION VALILY BANCORP MISSION VALILY BANCORP MISSION VALILY BANCORP	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY MEEPORD EDWARDS EDWARDS EDWARDS EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SUN VALLEY SUN VALLEY	MO 10-Nov-09 IA 6-Feb-09 IA 6-Jul-11 IA 27-Jul-11 IA 27-Jul-11 WI 26-Apr-13 CO 3-Apr-09 CO 3-Apr-09 CA 9-Jan-09 CA 23-Dec-08 CA 20-Aug-10	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00 \$5,116,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89 \$5,956,041.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000 \$1,1 7,260 \$4 5,116 \$1,1	000.00 000.00 (\$4,356,000.00)		
11 11,8,14 8 11,9	MIDNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDNESTORE FINANCIAL GROUP, INC. MIDNESTORE FINANCIAL GROUP, INC. MIDNESTORE FINANCIAL GROUP, INC. MIDNESTORE FINANCIAL SERVICES, INC. MIDNESTORE FINANCIAL SERVICES, INC. MILENNUM BANCORP,	FESTUS FESTUS IOWA CITY EDWARDS EDWARDS SAN LUIS ONISPO SAN LUIS ONISPO SUN VALLEY SUN VALLEY PETERBORQUGH	MO 10-Nov-00 IA 6-Feb-09 IA 6-Fub-11 IA 27-Jul-11 IA 27-Jul-11 IA 26-Feb-09 WI 26-Apr-13 CO 3-Apr-09 CO 14-Aug-12 CA 9-Jan-09 CA 22-Bec-11 CA 23-Dec-08 CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00	\$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$2,904,000.00 \$5,116,000.00 \$5,500,000.00		10,000 \$1,1 7,260 \$ 5,116 \$1,1 5,500 \$1,1	000.00 000.00 000.00 (\$4,356,000.00) 000.00	5500,000.00	
11 11,8,14 8 11,9 11,9,36	MIDNEST REGIONALE BANCORP, INC. / THE BANK OF OTTERVILE MIDNEST REGIONALE BANCORP, INC. / THE BANK OF OTTERVILE MIDNESTSONE FINANCIAL GROUP, INC. MIDNESTONE FINANCIAL GROUP FINAN	FESTUS 109WA CITY 109WA	MO 10-Nov-09 IA 6-feb-09 IA 6-jul-11 IA 27-jul-11 IA 27-jul-11 VI 20-feb-09 WI 26-feb-09 WI 26-feb-09 CO 14-Aug-12 CO 14-Aug-12 CA 9-jan-09 CA 28-bec-11 CA 28-bec-08 CA 20-Aug-10 NH 19-bec-08 NH 28-bec-12	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$16,000.000.00 \$10,000.000.00 \$7,260.000.00 \$5,116,000.00 \$5,500.000.00 \$1,834,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89 \$5,956,041.66 \$2,339,348.60	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$2,904,000.00 \$5,116,000.00		10,000 \$1,1 7,260 \$ 5,116 \$1,1 5,500 \$1,1	000.00 000.00 000.00 (\$4,356,000.00) 000.00		
11 11,8,14 8 11,9 11,9,36	MIDNEST REGIONALE BANCORP, INC / THE BANK OF OTTERVILE MIDNEST REGIONALE BANCORP, INC / THE BANK OF OTTERVILE MIDNESTSTOR FINANCIAL GROUP, INC MIDNESTOR FINANCIAL GROUP, INC MIDNESTOR FINANCIAL GROUP, INC MIDNESTOR FINANCIAL SERVICES, INC MID WISCOSSIN FINANCIAL SERVICES, INC MID WISCOSSIN FINANCIAL SERVICES, INC MILLENNUM BANCORP, INC, MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC MIDLENNUM BANCORP, INC, MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC MIDLENNUM BANCORP, INC, MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC. MIDNESTOR FINANCIAL SERVI	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY IOWA CITY IOWA CITY EDWARD EDWARD EDWARD EDWARD EDWARD SAN LUS GUSPO SAN LUS GUSPO SAN LUS GUSPO SAN LUS GUSPO SAN LUS GUSPO FETEROROUGH PETEROROUGH COLDWARER	MO 10-Nov-00 IA 6-feb-00 IA 6-fub-11 IA 27-jul-11 IA 26-feb-00 WI 26-feb-00 WI 26-feb-00 O 3-Apr-00 CO 14-Aug-12 CA 23-04-00 CA 23-08-00 CA 23-08-00 CA 20-4ug-10 NH 19-08-02 NH 28-08-01 MI 5-feb-08 MI 5-feb-04	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00 \$6,785,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89 \$5,956,041.66 \$2,339,348.60 \$4,808,121.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$10,000,000.00 \$2,904,000.00 \$5,116,000.00 \$5,500,000.00		10,000 \$1,4 7,260 \$- 5,116 \$1,4 5,500 \$1,4 1,834 \$1,4	000.00 000.00 000.00 (\$4,356,000.00) 000.00	5500,000.00	
11 11,8,14 8 11,9 11,9,36	MIDWST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDWSTST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDWSTSTORE FINANCIAL GROUP, INC. MIDWSTSTORE FINANCIAL GROUP, INC. MIDWSTSTORE FINANCIAL SERVICES, INC. MILEWILD BANCORP, INC. MILEWILD BANCORP, INC. MILEWILD BANCORP, INC. MILEWILD BANCORP, INC. MISSION COMMUNTY BANCORP MISSION VALUEY BANCORP. MILEMILD BANCORP, INC. MONARCH COMMUNTY BANCORP, INC.	FESTUS FESTUS FOWA CITY IOWA CITY IOWA CITY MEDFORD MEDFORD EDWARDS EDWARDS SAN LUS OBSPO SAN LUS OBSPO SAN VUS OBSPO SAN VUS OBSPO SAN VUS OBSPO SAN VALLEY SAN VALLEY COLDWATER COLDWATER COLSPWARE CHSAPEARE	MG 10-Nov-09 IA 6-feb-00 IA 6-jul-11 IA 7-feb-00 WI 20-feb-00 VII 20-feb-00 CO 3-Apr-03 CO 3-Apr-03 CA 9-Jan-09 CA 20-Aug-10 CA 22-bec-08 CA 20-Aug-10 MH 28-Dec-12 MI 15-Nov-13 VA 19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$16,000.000.00 \$10,000.000.00 \$7,260.000.00 \$5,116,000.00 \$5,500.000.00 \$1,834,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89 \$5,956,041.66 \$2,339,348.60	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$2,904,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00 \$4,545,202.00	22	10,000 \$1,4 7,260 \$4 5,116 \$1,4 5,500 \$1,1 1,834 \$1,4 72,601	000.00 000.00 000.00 000.00 (54,356,000.00) 000.00 000.00 52.00 (52,239,798.00)	5500,000.00	
11 11,8,14 8 11,9 11,9,36	MIDNEST REGIONALE BANCORP, INC / THE BANK OF OTTERVILE MIDNEST REGIONALE BANCORP, INC / THE BANK OF OTTERVILE MIDNESTSTOR FINANCIAL GROUP, INC MIDNESTOR FINANCIAL GROUP, INC MIDNESTOR FINANCIAL GROUP, INC MIDNESTOR FINANCIAL SERVICES, INC MID WISCOSSIN FINANCIAL SERVICES, INC MID WISCOSSIN FINANCIAL SERVICES, INC MILLENNUM BANCORP, INC, MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC MIDLENNUM BANCORP, INC, MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC MIDLENNUM BANCORP, INC, MIDNESTOR FINANCIAL SERVICES, INC MIDNESTOR FINANCIAL SERVICES, INC. MIDNESTOR FINANCIAL SERVI	FESTUS FESTUS IOWA CITY IOWA CITY IOWA CITY IOWA CITY IOWA CITY EDWARD EDWARD EDWARD EDWARD EDWARD SAN LUS GUSPO SAN LUS GUSPO SAN LUS GUSPO SAN LUS GUSPO SAN LUS GUSPO FETEROROUGH PETEROROUGH COLDWARER	MO 10-Nov-00 IA 6-feb-00 IA 6-fub-11 IA 27-jul-11 IA 26-feb-00 WI 26-feb-00 WI 26-feb-00 O 3-Apr-00 CO 14-Aug-12 CA 23-04-00 CA 23-08-00 CA 23-08-00 CA 20-4ug-10 NH 19-08-02 NH 28-08-01 MI 5-feb-08 MI 5-feb-04	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00 \$6,785,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,844,226.31 \$4,296,561.73 \$5,875,583.89 \$5,956,041.66 \$2,339,348.60 \$4,808,121.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$10,000,000.00 \$2,904,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00	22	10,000 \$1,4 7,260 \$4 5,116 \$1,4 5,500 \$1,1 1,834 \$1,4 72,601	000.00 000.00 000.00 000.00 (54.356,000.00) 000.00 000.0	5500,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amour	
	MONEYTREE CORPORATION	LENOIR CITY	TN 15-Sep-11			** **	\$5,623,958.50		\$9,516,000.00	9,516	\$1,000.00)	\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA BETHESDA	MD 30-Jan-09 MD 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00	0	\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding						
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 17-Jun-09 NY 12-Aug-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS 20-Jul-11 TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 25-Apr-12						\$1,100,000.00	1,100	\$1,000.00	0		
8.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES. INC.	MOSCOW	TN 5-Dec-12 GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4.069.975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	311
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 22-Jul-13						\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	KINGWOOD	GA 12-Sep-13 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	MS FINANCIAL, INC.	KINGWOOD	TX 19-Oct-11						\$7,723,000.00	7,723	\$1,000.00	0	\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL INC.	MUNCIE	IN 23-Dec-08 IN 25-Aug-11	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00	1		
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 28-Sep-11 FL 27-Mar-09						,32,382,000.00	51,501	\$1,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09 FL 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00) (\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP. INC. / BBCN BANCORP. INC.	LOS ANGELES LOS ANGELES	CA 27-Jun-12 CA 8-Aug-12						\$67,000,000.00	67,000	\$1,000.00		\$2,189,317,20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					32,109,317.20	521,200
	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 19-Feb-13						\$2,438,182.50 \$16,064,996.94	3,250	\$750.20		\$342,841.95	500 733
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13 IA 26-Mar-13						310,004,990.94	(\$185,031.79)	\$750.20	(33,345,003.00)	\$502,606.30	/33
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00		\$1,000.00			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00		\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE 29-Dec-10 IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 10-Dec-14	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)		
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding			\$350.00	(00,100,000.00)		
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES. INC.	MADISON NEWPORT	MO 24-Apr-13 NH 16-Jan-09	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 25-Aug-11	Herened Stock wy Warrang	\$10,000,000.00		\$12,041,200.07	incoccines, in fair, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	0		
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH 15-Feb-12 NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding					\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00)	\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding						
	NEWBRIDGE BANCORP	GREENSBORD	NC 26-Apr-13 NC 29-Apr-13						\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 \$980.50			
	NEWBRIDGE BANCORP	GREENSBORO	NC 15-May-13										\$7,778,782.65	2,567,255
44.8.14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC 31-May-13 WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)				
	NICOLET BANKSHARES, INC.	GREEN BAY	WI 1-Sep-11						\$14,964,000.00	14,964	\$1,000.00	0	\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 9-Jan-09 IA 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00	1		
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 11-Jan-12								<i>,,,,,,,,,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 12-Dec-08 ME 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00	1		
	NORTHEAST BANCORP	LEWISTON	ME 28-Dec-12						J4,227,000.00		\$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 15-May-09 NJ 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 28-Mar-12						\$2,571,000.00	2,571	\$1,000.00	0	\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL 20-Feb-09 IL 30-Apr-14	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
11	NORTHERN STATES FINANCIAL CONFORMATION	CHICAGO	IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	30,023,830.00	20,079,300	30.30	(311,187,130.00)		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 17-Jun-09						\$1,576,000,000.00	1,576,000	\$1,000.00)	\$87,000,000.00	3,824,624
44,8,14	NORTHERR TRUST COMPORATION NORTHWAY FINANCIAL, INC.	BERLIN	IL 26-Aug-09 NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding						3,824,024
	NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-11			40.00			\$10,000,000.00	10,000	\$1,000.00)	\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 13-Feb-09 WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,032.10	0	\$64,220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 11-Mar-13						\$8,500,000.00	8,500	\$1,032.10)	\$64,220.00 \$272,935.00 \$587,634.55	525
11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 9-Apr-13 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)				
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13						\$1,992,000.00	1,992	\$1,000.00	0	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50) (\$604,450.00)		├ ─── ├
	DAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 11-Jan-13							(\$70,955.50)				
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC 6-Feb-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					\$122,887.50	163,830
	OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11	Freienen stock wy Waltalits	\$25,500,000.00	\$0.00	00.00 4,4 10,024		\$13,500,000.00	13,500	\$1,000.00	2		
12.16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA 28-Sep-11 NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-09	Freienen stock wy Wallallis		,0.00			\$38,263,000.00	38,263	\$1,000.00)		
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER	NJ 3-Feb-10 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					\$430,797.00	190,427
0	DJAI COMMUNITY BANK	IALO	CA 25-Sep-13						\$2,080,000.00	2,080	\$1,000.00	0	\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7.000	61.000.00			└─── ┤
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD 15-Jul-09 MD 2-Sep-09						\$7,000,000.00	7,000	\$1,000.00		\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	£400.000.000		\$1,000.00			
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 31-Mar-09 IN 8-May-09						\$100,000,000.00	100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding						
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24,684,870.00 \$452,424.00	70,028	\$352.50			├ ───┤
	OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13						\$668,079.44	1,772	\$377.00			
	OLD SECOND BANCORP, INC.	AURORA	IL 9-Apr-13 IL 11-Jun-13							(\$258,053.73)			\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding						010,035
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 19-Jul-13 CO 22-Jul-13						\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.25	141
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-JUI-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)	şı,142.90		\$139,880.23	141
						-								

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auctior	3,5	(Realized Loss) /	Gain⁵	Warrant Proceeds	s
					Amount	Investment		ļ ļ	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	F	Amount	
8,51,97	DNE GEORGIA BANK	ATLANTA ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership					(\$5.500.000.00)			
	INE GEORGIA BANK	AILANIA	GA 15-Jul-11				(· · · · · · · · · · · · · · · · · · ·	+	(\$5,500,000.00)			
8,9	DNE UNITED BANK DNEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 19-Dec-08 AR 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300.000.00	\$12,063,000.00 \$17,300.000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding			'	+				
8	DREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00		Sold, in full; warrants not outstanding				-				
	DREGON BANCORP, INC. DREGON BANCORP, INC.	SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00		100 3,116	\$1,000.00 \$1,000.00			\$9,459.13 \$128,988.07	11
	DREGON BANCORP, INC.	SALEM	OR 6-Jan-14						+++++++++++++++++++++++++++++++++++++++	(\$25,000.00)						
15,11,14	DSB FINANCIAL SERVICES, INC. DSB FINANCIAL SERVICES, INC.	ORANGE	TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
	ACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding					(4-2-22)			
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 23-Feb-11 CA 30-Nov-12						\$14.75 \$165,983,272.00		3,608,332	\$29.50	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16.200.000.00		16,200	\$1,215.20		\$3.485.754.00	\$1.156.636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14						\$10,200,000.00	(\$196,857.54)	10,200	\$1,215.20		\$3,483,734.00	\$1,130,030.30	
	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 23-Dec-08 CA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		11,000	\$1,000.00			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE LOS ANGELES	CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding			·'	+	(\$4,120,000.00)			
	ACIFIC COMMERCE BANK	LOS ANGELES	CA 10-Feb-14						\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA 19-Mar-14 WA 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000.00)	'					
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 15-Feb-13 WI 6-Mar-09	Defend the bull function differences		\$0.00		Cald to full comments and automation	\$6,500,000.00		6,500	\$1,000.00				
	ARK BANCORPORATION, INC.	MADISON MADISON	WI 6-Mar-09 WI 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	VARK BANCORPORATION, INC.	MADISON MADISON	WI 9-Aug-12 WI 10-Aug-12						\$4,048,506.00 \$11,216,640.00		5,544 15,360		(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
	ARK BANCORPORATION, INC.	MADISON	WI 11-Sep-12						,11,210,040.00	(\$169,418.00)	006,61	\$130.20	(00,00,00)			421
	PARK NATIONAL CORPORATION	NEWARK	OH 23-Dec-08 OH 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH 2-May-12									\$2,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 30-Jan-09 NJ 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ 29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ 11-Jan-13 NJ 12-Jun-13				r			(\$117,128.64)	·'	+			\$1.650.288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding								
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
	PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
44	PATAPSCO BANCORP, INC.	DUNDALK OSWEGO	MD 19-Dec-08 NY 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			'					
	PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Sep-11 NY 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	
	ALIFINDER BANCORP.	OSWEGO CAIRO	NY 1-Feb-12 NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
	PATHWAY BANCORP	CAIRO	NE 24-Jun-13 NE 26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
	PATRIOT BANCSHARES, INC.	HOUSTON	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00)	·'					
	PATRIOT BANCSHARES, INC.	HOUSTON	TX 11-Apr-14						\$12,000,000.00 \$14,038,000.00		12,000	\$1,142.00		\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 \$645,781.95	802
	ATRIOT BAINCSHARES, INC.	HOUSTON	TX 14-Apr-14 TX 18-Jul-14						\$14,038,000.00	(\$297,361.77)	14,038	\$1,142.00		\$1,993,817.14	\$045,781.95	500
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 17-Apr-09 LA 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00				
	ATTERSON BANCSHARES, INC.	PATTERSON	LA 22-Aug-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 5-Dec-12 LA 8-May-13				├───		\$250,000.00 \$500,000.00		250 500					
	ATTENSON BANCSHARES, INC.	PATTERSON	LA 5-Jun-13		-	-			\$2,440,000.00		2,440				\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 9-Jan-09 NJ 6-Jan-10	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 2-Mar-11						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 11-Jan-12 NJ 4-Apr-12						\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	MARIETTA	PA 1-Sep-11 OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2-Feb-11						\$21,000,000.00 \$18,000,000.00		21,000	\$1,000.00 \$1,000.00				
	EOPLES BANCORP (OH) YEOPLES BANCORP (OH)	MARIETTA	OH 28-Dec-11 OH 15-Feb-12						\$18,000,000.00		18,000	\$1,000.00			\$1,200,724.15	313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA 13-Feb-09 WA 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	NC 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding						t	\$ann'000'00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 3-Jul-12 NC 8-Aug-12						\$23,384,401.44	(\$350,766.02)) 25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding			<u> </u>					
	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC 24-Apr-12 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00		Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 31-Oct-12	Preferred Stock wy Exercised Waffahls	\$3,500,000.00	\$0.00	33,003,014.42	solu, in fuil, warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE COLQUITT	TN 11-Jan-13 GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00	\$15.985.994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)	<u> </u> '	+				
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI 11-Sep-09 WI 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	7!
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding								
	VGB HOLDINGS, INC. VIERCE COUNTY BANCORP	CHICAGO TACOMA	IL 13-Aug-10 WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00				
	PIERCE COUNTY BANCORP	TACOMA	WA 5-Nov-10 FL 6-Mar-09										(\$6,800,000.00)			
11	INNACLE BANK HOLDING COMPANY, INC. INNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	TN 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				<u>+</u>				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	INNACLE FINANCIAL PARTNERS, INC. INNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 20-Jun-12 TN 18-Jul-12						\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,455
	PLAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	607 C24 007 22		07.071	64 000 CC				
15,17	LAINS CAPITAL CORPORATION LATO HOLDINGS INC.	DALLAS SAINT PAUL	TX 27-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN 26-Apr-13				+		\$120,000.00	·	120,000	\$1.00		\$180.00		
		CALLY DATE:														
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 29-Apr-13 MN 31-May-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding	Total Cash Back ²	Investment Status*	Capital Re Amount	payment / Dispo			Realized Loss) / (Write-off)	Gain⁵	Warrant Proce	eeds
						Amount	investment			\$11,949,000.00	(Fee) ⁴		Avg. Price	(write-off)	\$1,088,673.39	Amount	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	29-Apr-13 22-May-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)					+	
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935.000.000.00		935.000	\$1.000.00				
	POPULAR, INC.	SAN JUAN	PR	2-Jul-14 23-Jul-14						\$935,000,000.00		935,000	\$1,000.00			\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding								
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	3-Dec-14						\$2,693,800.00		26,938	\$100.00	(\$24,244,200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14 9-Jan-15						\$806,200.00	(\$50,000.00)	8,062	\$100.00	(\$7,255,800.00)			
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding		((***)******)						
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
0.00.07	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	TALLAHASSEE	IL	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09 14-Aug-12	Preferred SLOCK W/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV							\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12 10-Aug-12						\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Adg-12 11-Sep-12						\$5,753,556.10	(\$200,497.20)	10,072	\$501.00	(\$1,070,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	6-May-15												\$5,675,000.00	636,378
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13 12-Sep-13						\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(370,303.00)						
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	A							
8 17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	UR CA	9-Apr-13 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12	Freiched Stock wy Exercised Warrants	\$10,000,000.00	30.00	444,077,034.03	solo, in row, warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
-	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)	-	\$195,295.20	228
75.07	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)						
/5,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON		23-Jan-09 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible					(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding					(323,003,000.00)			
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS		29-Dec-09		\$3,262,000.00									-		
	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC.	MINNEAPOLIS	MN			\$243.815.000.00		\$290.552.132.92	Dedeemed in full.	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL.	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243.815.000.00		243.815	\$1.000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12						\$245,015,000.00		243,013	\$2,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT BALTIMORE	NC	15-Sep-11	- /		40.00	****		\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13						\$131,500,000.00		151,500	\$2,000.00		\$71.62		-
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5.096.300.00		9,266	6550.00	(\$4,169,700.00)			
11.8.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	MANY	LA	30-Apr-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,096,300.00		9,200	\$550.00	(\$4,169,700.00)			
/ 0 / - 1	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10	,	<i><i><i>vvvvvvvvvvvvv</i></i></i>		<i><i><i>x</i> = 0<i>/</i> = 0</i></i>		\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	WA	11-Aug-11	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09 3-Jul-12	Pletened Stock w/ Waltants	\$32,538,000.00	\$0.00	\$33,153,047.13	30id, in full, warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12												\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding								
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL.	15-Sep-11 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding								522,000
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	6007.40	(\$826,721.00)		6252 202 25	200
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13						\$8,013,213.00	(\$80,732.79)	8,900	\$907.10	(3820,721.00)		\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA		21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	9-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8.114	REGINT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,555,000.00		2,333	\$1,000.00			\$130,000.00	130
	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14						\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	63 655 005		2.005	C1 000 00			6422.000.00	
8.17.62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	VANCOUVER	OK	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12	Contract stock wy Exercised Wallants				and the second s	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						-		
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES. INC.	HARTSVILLE	SC	8-Nov-12 9-Nov-12						\$246,975.00 \$1.140.525.00		267	\$925.00	(\$20,025.00) (\$92,475.00)		\$50.000.00	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	sc	9-Nov-12 11-Jan-13						\$1,140,525.00	(\$13,875.00)	1,255	\$925.00	(\$92,475.00)		\$50,000.00	
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding						-		
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000,00	49 353 (77
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							\$45,000,000.00	48,253,677
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13		÷,,	<i></i>	÷ -0,020,000.00		\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13							(\$401,960.00)	-		-	-		
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$933.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13 26-Mar-13						əa,966,340.00	(\$89,663,40)	10,900	\$822.60	(\$1,333,000.00)		24/b,20b.83	545
	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible								
8,116		RISING SUN	MD								-			(\$5,983,000.00)			
8,116	RISING SUN BANCORP		WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000,00		10 500 000	61 00				
8,116	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	1.0.0							\$10,500,000.00		10,500,000	\$1.00			\$750,000.00	750,000
8,116 15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12 15-May-13			1	1	1			4,500.000	\$1.00		1		,,
8,116 15,11,14 15	RIVER VALLEY BANCORPORATION, INC.		WI WI AR	6-Jun-12 15-May-13 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00				
8,116 15,11,14 15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERVISE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK	WI WI AR AR	15-May-13 15-May-09 14-May-14					Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			\$55,000.00	55,000
8,116 15,11,14 15 8,95,97	RYRE NALLEY BANCORPORTION, INC. RYRE NALLEY BANCORPORTION, INC. RYRE NALLEY BANCORPORTION, INC. RYREN CALLEY BANCORPORTION, INC. RYRENSIDE BANCSHARES, INC. RODERS BANCSHARES, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI WI AR AR AR	15-Мау-13 15-Мау-09 14-Мау-14 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$0.00 \$0.00	\$1,622,708.57 \$738,021.00	Redeemed, in full; warrants not outstanding Currently not collectible					(\$75,000,000,00)			55,000
8,116 15,11,14 15 8,95,97	RIVER VALLEY BANCORPORATION, INC. PRVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERS VALLEY BANCSHARES, INC. RIVERSUE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK	WI WI AR AR AR AR PA	15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					(\$25,000,000.00)			55,000
8,116 15,11,14 15 8,95,97	RYRE NALLEY BANCORPORTION, INC. RYRE NALLEY BANCORPORTION, INC. RYRE NALLEY BANCORPORTION, INC. RYREN CALLEY BANCORPORTION, INC. RYRENSIDE BANCSHARES, INC. RODERS BANCSHARES, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI WI AR AR AR AR PA PA	15-Мау-13 15-Мау-09 14-Мау-14 30-Jan-09										(\$25,000,000.00)	\$1,863,990.00		55,000
8,116 15,11,14 15 8,95,97	RYER VALLEY BANCERPORTON, INC. RYER VALLEY BANCERPORTON, INC. RYER VALLEY BANCERPORTON, INC. RYER VALLEY BANCERPORTON, INC. RYERSIDE BANCSHARES, INC. ROGERS BANCSHARE	WAUSAU WAUSAU LITTE ROCK LITTE ROCK LITTE ROCK LITTE ROCK NABERTH NABERTH NABERTH	WI WI AR AR AR AR PA PA PA PA	15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77		55,000
8,116 15,11,14 15 8,95,97 11	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHAR	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH		15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00	(\$367,045.94)	1,100,000 9,000	\$1.00	(\$25,000,000.00)			55,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds	łc
roomote		city	Suite Bute	Original investment Type	Amount	Investment	TOTAL CASH DACK	investment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	
	S&T BANCORP, INC.	INDIANA	PA 7-Dec-	1					\$108,676,000.00	108,676	\$1,000.00		Anounc	
	S&T BANCORP, INC.	INDIANA	PA 11-Jun-	3									\$527,361.00	517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA 23-Dec-		\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding				·		
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar- CT 25-Aug-	9 Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00	8,816	\$1,000.00			
	SALISBURY BANCORP, INC.	LAKEVILLE	CT 2-Nov-										\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec- MD 21-Jul-		\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00	41,547	\$1,000.00	· · · · · · · · · · · · · · · · · · ·		
	SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-			-			\$41,547,000.00	41,347 41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD 23-Feb-	1									\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 13-Feb CA 8-Mar		\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00	2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
	SANTA CONA VALLEY DANK, NA SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 9-Apr			-			\$2,403,025.00	(\$25,000.00)	3830.00	(5454,971.00)	\$30,231.43	143
	SANTA LUCIA BANCORP	ATASCADERO	CA 19-Dec-	18 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding						
44.9.14	SANTA LUCIA BANCORP SBT BANCORP. INC.	ATASCADERO SIMSBURY	CA 21-Oct- CT 27-Mar-	1 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,717,144,78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT 27-Mar-		\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000	\$1.000.00		\$200.000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-	9 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding					(confidence	
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 20-May-						\$64,779,000.00	64,779	\$1,000.00		42,000,000,00	
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC 24-Jun- FL 19-Dec-	8 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr	2			* 10/0 10/11 0100		\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-	2									\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 23-Dec- CA 1-Sep-		\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb-	9 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding		1,800			230,000.00	30
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 10-Dec-	2					\$174,537.72	252	\$692.60	(\$77,462.28)	· · · · · · · · · · · · · · · · · · ·	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec- MO 11-Jan-						\$1,315,959.00	(\$14.904.97)	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 26-Mar-	3	1					(\$14,904.97) (\$10,095.03)				
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan-	9 Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding						
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 14-Jul-	1			(0.4F2.0F2.7F	Deducered in £. II	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan- CA 15-Sep	9 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815	\$1,000.00		\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 26-Jun-	19 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding						
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep-	0					\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec- SC 29-Sep-	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00			
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 29-Sep- SC 31-Jul-	3	1	t			\$10,000,000.00	18,000	\$1,000.00		\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 20-Feb-	9 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding						
45.44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-		C40 750 000 00	ća 20	644 543 635 43	Calif. In 6.8. comments and automation	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 1-May- ND 24-Jun-		\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000	\$1.17	\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 26-Jul-	3					+	(\$125,346.08)				
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-		\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding						
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep- MD 29-Oct-						\$23,367,267.70	(\$233,672.68)	\$998.90	(\$25,732.30)		
11	SHORE BANCSHARES, INC.	EASTON	MD 9-Jan-		\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(3233,072.00)				
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr-	19					\$25,000,000.00	25,000	\$1,000.00			
15 11 14	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD 16-Nov- TX 26-Jun-	11 99 Subordinated Debentures w/ Exercised Warrants	\$1,700.000.00	\$0.00	\$1.994.587.59	Redeemed, in full; warrants not outstanding					\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-		\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY 12-Dec-	16 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 31-Mar-	19					\$120,000,000.00	120,000	\$1,000.00		644 450 000 74	505 030
11	SIGNALORE BANK SOMERSET HILLS BANCORP	BERNARDSVILLE	NY 16-Mar- NJ 16-Jan-	9 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					\$11,150,939.74	595,829
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 20-May-						\$7,414,000.00	7,414	\$1,000.00			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 24-Jun-										\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA 20-Feb CA 20-Aug		\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible				(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-	9 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding						
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov- NC 11-Jan-						\$2,832,412.70	3,070	\$922.60	(\$237,587,30)	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE										(\$237,387.30)		
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK				\$347.000.000.00	\$0.00	\$146.965.329.86	Sold, in full: warrants not outstanding		(\$25,000.00)		(3237,307.30)		
8,14		GREENVILLE	SC 5-Dec- SC 30-Sep-	8 Preferred Stock w/ Warrants 0		\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75	(\$25,000.00)	\$1,000.00	(\$237,387.30) (\$216,820,781.25)	\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 5-Dec- SC 30-Sep- GA 17-Jul-	8 Preferred Stock w/ Warrants 0 9 Preferred Stock w/ Exercised Warrants	\$347,000,000.00	\$0.00 \$0.00	\$146,965,329.86 \$13,109,014.25	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
1	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE	SC 5-Dec- SC 30-Sep- GA 17-Jul- GA 8-Mar-	Referred Stock w/ Warrants Preferred Stock w/ Exercised Warrants 3					\$1,814,620.00	130,179	\$1,000.00	(\$216,820,781.25) (\$185,380.00)		10,106,796
	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	SC 5-Dec. SC 30-Sep. GA 17-Jul. GA 8-Mar. GA 11-Mar. GA 9-Apr.	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants S S S	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00 \$588,264.19	
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA	SC 5-Dec. SC 30-Sep. GA 17-Jul. GA 8-Mar. GA 11-Mar. GA 9-Apr. AR 16-Jan.	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Perferred Stock w/ Exercised Warrants 3 3 9 Preferred Stock Preferred Stock					\$1,814,620.00 \$9,889,679.00	130,179 2,000 (\$117,042.99)	\$1,000.00 \$907.30 \$907.30	(\$216,820,781.25) (\$185,380.00)		
11,9,36	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA ARKADELPHIA	SC 5-Dec. SC 30-Sep- GA 17-Jul- GA 8-Mar. GA 11-Mar- GA 9-Apr- AR 16-Jan- AR 6-Aug-	Preferred Stock w/ Warrants 0 9 Preferred Stock w/ Exercised Warrants 3 3 3 3 3 9 9 Preferred Stock J	\$12,900,000.00	\$0.00 \$0.00	\$13,109,014.25 \$11,855,555.56	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620.00	130,179 2,000 10,900	\$1,000.00	(\$216,820,781.25) (\$185,380.00)		
11,9,36	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRIN BANCORP, INC. SOUTHCRIN CAMMUNITY FINANCIAL CORP. SOUTHCRIN CAMMUNITY FINANCIAL CORP.	GREENVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA ARKADELPHIA WINSTON-SALEM WINSTON-SALEM	SC S-Dec. SC 30-Sep. GA 17-Jul. GA 8-Mar. GA 11-Mar. GA 9-Apr. AR 16-Jan. AR 6-Aug. NC 5-Dec. NC 1-Oct.	Preferred Stock w/ Warrants O Preferred Stock w/ Karrants J Preferred Stock w/ Exercised Warrants J J Preferred Stock w/ Warrants Preferred Stock w/ Warrants Z	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555.56 \$51,088,046.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620.00 \$9,889,679.00	130,179 2,000 (\$117,042.99)	\$1,000.00 \$907.30 \$907.30	(\$216,820,781.25) (\$185,380.00)		
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCRE NAACOMP, INC. SOUTHCRE NAANCOMP, INC. SOUTHCRE N	GREENVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE ARKADELPHIA ARKADELPHIA WINSTON-SALEM WINSTON-SALEM GREENVILLE	SC 5-Dec. SC 30-Sep. GA 17-Jul. GA 8-Mar. GA 11-Mar. GA 9-Apr. AR 16-Jan. AR 6-Aug. NC 5-Dec. NC 1-Oct. SC 27-Feb.	Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Preferred Stock Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$0.00	\$13,109,014.25 \$11,855,555.56	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620.00 \$9,889,679.00 \$11,000,000.00 \$42,750,000.00	130,179 2,000 (\$117,042.99) 11,000 42,750	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)		
11,9,36	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRIST FINANCIAL GROUP, INC. SOUTHCRIST ANALORE, INC. SOUTHCRIST ANALORE, INC. SOUTHCRIST GAMMATTY FINANCIAL CORP. SOUTHCRIST (SANGARES, INC.	GREENVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE ARKADELPHIA ARKADELPHIA WINSTON-SALEM GREENVILE GREENVILE	SC 5-Dec. SC 30-Sep. GA 17-Jul. GA 8-Mar. GA 11-Mar. GA 9-Apr. AR 16-Jan. AR 6-Aug. NC 5-Dec. NC 1-Oct. SC 27-Feb. SC 3-Jul.	Preferred Stock w/ Warrants O Preferred Stock w/ Narrants J Preferred Stock w/ Exercised Warrants J O Preferred Stock w/ Narrants Preferred Stock w/ Warrants Z Preferred Stock w/ Warrants Z	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555.56 \$51,088,046.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620.00 \$9,889,679.00 \$11,000,000.00	130,179 2,000 (\$117,042.99) 11,000	\$1,000.00 \$907.30 \$907.30 \$907.30 \$1,000.00	(\$216,820,781.25) (\$185,380.00)	\$588,264.19	645
8,45,14	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRN BANCORP, INC. SOUTHCRN BANCORP, INC. SOUTHCRN COMMUNITY INNANCAL CORP. SOUTHCRN COMMUNITY INNANCAL CORP. SOUTHCRN FINAT BANCSHARZS, INC. SOUTHCRN FIRST BANCSHARZS, INC.	GREENVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE ARKADELPHIA ARKADELPHIA WINSTON-SALEM WINSTON-SALEM GREENVILE GREENVILE GREENVILE CLEVELAND	SC 5-Dec- SC 30-Sep- GA 17-Jui- GA 8-Mar. GA 11-Mar. GA 9-Apr. AR 16-Jan. NC 5-Dec- NC 1-Oct. SC 27-Feb- SC 27-Feb- SC 25-Jui- SC 25-Jui- TN 15-May.	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants J O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Derected Warrants Preferred Stock w/ Exercised Warrants	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014,25 \$11,855,555.56 \$51,088,046.14 \$19,401,361.89	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,814,620.00 \$9,889,679.00 \$11,000,000.00 \$42,750,000.00 \$15,638,296.00	130,179 2,000 (\$117,042.99) 11,000 42,750	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)		
11,9,36 	SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST BANCORP, INC. SOUTHERST BANCORP, INC. SOUTHERST BANCORP, INC. SOUTHERST COMMUNITY FINANCIAL CORP. SOUTHERST COMMUNITY FINANCIAL CORP. SOUTHERST REST BANCSHARES, INC.	GREENVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE ARKADELPHIA WINSTON-SALEM WINSTON-SALEM GREENVILE GREENVILE GREENVILE CLEVELAND CLEVELAND	SC 5-Dec. SC 30 Sep- GA 17-Jul- GA 8-Mar GA 11-Mar GA 8-Mar GA 9-Apr AR 16-Jan- AR 16-Jan- AR 10-Sizer NC 5-Dec. NC 10-Ct SC 27-Feb- SC 3-Juli SC 23-Juli SC 25-ULI TN 15-May TN 8-Sep-	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$4,862,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555 \$51,088,046.14 \$19,401,361.89 \$5,718,111.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620.00 \$9,889,679.00 \$11,000,000.00 \$42,750,000.00	130,179 2,000 (\$117,042.99) 11,000 42,750	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19	645
11,9,36 	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST ANALORED, INC. SOUTHCRST ANALORED, INC. SOUTHCRST ANALONALTY FINANCIAL CORP. SOUTHCRST ANALONALTY FINANCIAL CORP. SOUTHCRST INFORMATIVE FINANCIAL CORP. SOUTHCRST INFORMACIS, INC. SOUTHCRST INFORMACIS, INC. SOUTHCRST INFORMACIS ANACSIARES, I	GREENVILE FAVETTIVILE FAVETTIVILE FAVETTIVILE FAVETTIVILE ARKODEJPINA ARKODEJPINA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILE	SC 5-Dec. SC 30-Sep GA 17-Juli GA 8-Marr. GA 9-Apr. GA 9-Apr. GA 9-Apr. GA 9-Apr. AR 6-Aug. NC 5-Dec. SC 27-feb SC 25-Juli TN 15-May. TN 8-Sep IL 23-Jan.	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants J Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Prefe	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555 \$51,088,046.14 \$19,401,361.89 \$5,718,111.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,814,620,00 \$9,889,679,00 \$11,000,000,00 \$42,750,000,00 \$15,638,296,00 \$44,862,000,00	130,179 2,000 (5117,042.99) (5234,574.44) (5234,574.44) (5234,574.44) (5234,574.44)	\$1,000.00 \$907.30 \$1,000.00 \$1,000.00 \$3,000.00 \$3,000.00 \$3,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1,100,000.00 \$243,000.00	645 399,970 243
11,9,36 8,45,14 44,8,14 44	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRN ST ANNORAL GROUP, INC. SOUTHCRN ST ANNORAL GROUP, INC. SOUTHCRN ST ANNORAL GROP. SOUTHCRN STANDART, INC. SOUTHCRN	GREENVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE ARKADELPHIA ARKADELPHIA ARKADELPHIA MINITON-SALEM UNINTON-SALEM GREENVILE GREENVILE CLEVELAND CLEVELAND CLEVELAND CARMI CARMI CARMI POPLAR BLIFF	SC 5-Dec SC 30-Sep GA 17-Jul GA 18-Mar GA 11-Mar GA 16-Jan GA 16-Jan AR 16-Jan AR 16-Jan AR 16-Jan AR 5-Dec NC 5-Dec SC 3-Jul SC 25-Jul SC 25-Jul SC 25-Jul SC 25-Jul MO S-Dec	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants J O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$4,862,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555 \$51,088,046.14 \$19,401,361.89 \$5,718,111.14	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 515,638,236,00 54,862,000,00 54,862,000,00	11.1.1.1 130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4862 4862 5,000	\$1,000.00 \$5907.30 \$5907.30 \$1,000.00 \$1,000.00 \$5904.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$588,264.19 \$1,100,000.00	645 399,970
11.9.36 8,45,14 44,8,14 44	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRIN AMACORP, INC. SOUTHCRIN AMACORP, INC. SOUTHCRIN COMMONTY FINANCIAL CORP. SOUTHCRIN FINANCIAL GROUP. SOUTHCRIN FINANCIAL GROUP.SUCCESSION FINANCIAL GROUP. SOUTHCRIN FINANCIAL GROUP.SUCCESSION FINANCIAL GROUP. SOUTHCRIN FINANCIAL GROUP.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINAN	GREENVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE ARKAOELPHIA ARKAOELPHIA ARKAOELPHIA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND CLEVELAND CARMI POPUAR BLIFF POPUAR BLIFF	SC 5-Dec SC 30-Sep GA 17-Jul GA 8-Mar GA 13-Mar GA 13-Mar GA 13-Mar GA 13-Mar GA 13-Mar R 6-Deg NC 5-Deg SC 23-Jul SC 23-Jul SC 23-Jul SC 23-Jul SC 23-Jul SC 23-Jul MO S-Dec MO S-Dec	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Varrants Preferred Stock w/	\$12,900,000,00 \$11,000,000,00 \$42,750,000,00 \$17,299,000,00 \$4,862,000,00 \$5,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555.56 \$51,088,046.14 \$19,401,361,89 \$5,718,111.14 \$5,955,472.22	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620,00 \$9,889,679,00 \$11,000,000,00 \$42,750,000,00 \$15,638,296,00 \$44,862,000,00	130,179 2,000 (5117,042.99) (5234,574.44) (5234,574.44) (5234,574.44) (5234,574.44)	\$1,000.00 \$907.30 \$1,000.00 \$1,000.00 \$3,000.00 \$3,000.00 \$3,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$250,000.00	645 399,970 243 250
11.9.36 8,45,14 44,8,14 44	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRN ANACORP, INC. SOUTHCRN HEITAGE BANCSHARES, INC. SOUTHCRN HISTAGRARES, INC. SOUTHCRN HISTAGRARES, INC. SOUTHCRN HISTAGRARES, INC. SOUTHCRN HISTAGRARES, INC. SOUTHCRN HISTAGRARESHARES, INC. SOUTHCRN HISTAGRARESHAR	GREENVILLE FAVETTIVILLE FAVETTIVILLE FAVETTIVILLE FAVETTIVILLE ARKADELPHIA ARKADELPHIA ARKADELPHIA MINISTON-SALEM UNISTON-SALEM GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND CLEVELAND CARMI CARMI POPLAR BLIFF POPLAR BLIFF POPLAR BLIFF	SC 5-Dec SC 30-Sep GA 17-Jul GA 18-Mar GA 11-Mar GA 16-Jan AR 16-Jan AR 16-Jan AR 16-Jan AR 5-Dec NC 5-Dec SC 27-Feb SC 25-Jul TN 15-May IL 25-Jan IL 25-Jan MO 5-Dec MO 5-Dec MO 13-May	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants J Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Wa	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$4,862,000.00 \$5,5000,000.00 \$9,550,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	513,109,014.25 511,855,555 56 551,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 513,504,763,89	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 515,638,236,00 54,862,000,00 54,862,000,00	11.1.1.1 130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4862 4862 5,000	\$1,000.00 \$5907.30 \$5907.30 \$1,000.00 \$1,000.00 \$5904.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1,100,000.00 \$243,000.00	645 399,970 243
11.9.36 8.45.14 44.8.14 44 8 8 11	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRIN AMACORP, INC. SOUTHCRIN AMACORP, INC. SOUTHCRIN COMMONTY FINANCIAL CORP. SOUTHCRIN FINANCIAL GROUP. SOUTHCRIN FINANCIAL GROUP.SUCCESSION FINANCIAL GROUP. SOUTHCRIN FINANCIAL GROUP.SUCCESSION FINANCIAL GROUP. SOUTHCRIN FINANCIAL GROUP.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINANCIAL GROUPE.SUCCESSION FINAN	GREENVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE ARKAOELPHIA ARKAOELPHIA ARKAOELPHIA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND CLEVELAND CARMI POPUAR BLIFF POPUAR BLIFF	SC 5-Dec SC 30-Sep GA 17-Jul GA 8-Mar GA 13-Mar GA 13-Mar GA 13-Mar GA 13-Mar GA 13-Mar R 6-Deg NC 5-Deg SC 23-Jul SC 23-Jul SC 23-Jul SC 23-Jul SC 23-Jul SC 23-Jul MO S-Dec MO S-Dec	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Exercised Warrants	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$4,862,000.00 \$5,5000,000.00 \$9,550,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555.56 \$51,088,046.14 \$19,401,361,89 \$5,718,111.14 \$5,955,472.22	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 515,638,236,00 54,862,000,00 54,862,000,00	11.1.1.1 130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4862 4862 5,000	\$1,000.00 \$5907.30 \$5907.30 \$1,000.00 \$1,000.00 \$5904.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$250,000.00	645 399,970 243 250
11.9,36 8,45,14 44,8,14 44 8 11	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRIN AMACOPP, INC. SOUTHCRIN AMACOPP, INC. SOUTHCRIN COMMUNITY INNACIAL CORP. SOUTHCRIN INTER SOUTHCRINGER, INC. SOUTHCRIN INTERS SANCOPP, INC. SOUTHCRIN INTERS SANCOPP, INC. SOUTHCRIN INTERSOUTH SANCOPP, INC.	GREENVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE ARKADELPHAA ARKADELPHAA ARKADELPHAA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELA	SC 5-Dec SC 30 Sep. GA 17-July GA 8-Mar. GA 11-Mar. GA 11-Gat. GA 11-Gat. GA 1-Oct. SC 2-Jeb. SC 2-Jeb. SC 2-Jeb. SC 2-Jeb. TN 8-Sep. IL 2-Jan. MO 5-Dec. MO 5-Dec. MO 2-July. MO 12-July. OK 5-Dec.	Preferred Stock w/ Karrants Preferred Stock w/ Learched Warrants Preferred Stock w/ Learched Warrants Preferred Stock w/ Varrants Preferred Stock w/ Learched Warrants Preferred Stock w/ Learched Stock w/ Learched Warrants Preferred Stock w/ Learched Stock w/ Learched Warrants Preferred Stock w/ Learched Warrants Preferred Stock w/ Learched Stock w/ Lear	\$12,900,000,00 \$11,000,000,00 \$42,750,000,00 \$17,299,000,00 \$4,852,000,000 \$5,000,000,00 \$9,550,000,000 \$9,550,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555 56 \$511,855,555 56 \$510,88,046.14 \$19,401,361.89 \$5,718,111.14 \$5,955,477.22 \$13,504,766.39 \$364,796.34	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 515,638,236,00 54,862,000,00 54,862,000,00	11.1.1.1 130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4862 4862 5,000	\$1,000.00 \$5907.30 \$5907.30 \$1,000.00 \$1,000.00 \$5904.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$250,000.00 \$2,700,000.00	645 399,970 243 250 231,891
8,45,14 44,8,14 44 8	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRN STANCAL GROUP, INC. SOUTHCRN STANCORP, INC. SOUTHCRN COMMUNTY FINANCIAL CORP. SOUTHCRN COMMUNTY FINANCIAL CORP. SOUTHCRN COMMUNTY FINANCIAL CORP. SOUTHCRN FIRST BANCSHARZS, INC. SOUTHCRN HIETAGE BANSSHARZS, INC. SOUTHCRN HIETAGE BANSSHAR	GREENVILLE FAVETTIVILLE FAVETTIVILLE FAVETTIVILLE FAVETTIVILLE ARRADELPHIA ARRADELPHIA ARRADELPHIA MINISTON-SALTM WINISTON-SALTM WINISTON-SALTM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CARAMI CARAMI CARAMI CARAMI CARAMI CARAMI CARAMI CARAMI STILLWATER STILLWATER STILLWATER	SC 5-Dec SC 30-Sep GA 17-Juli GA 8-Mar GA 11-Mar R 6-Aug NC 5-Dec SC 23-Jan IL 23-Jan IL 23-Jan IL 23-Jan MO 5-Dec MO 13-Mar AL 12-Juli OK 5-Dec OK 8-Aug OK 8-Aug	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants J Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$4,862,000.00 \$4,862,000.00 \$5,000,000.00 \$9,950,000.00 \$2,760,000.00 \$70,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	513,109,014.25 511,855,555 56 551,088,046.14 519,401,361.89 55,718,111.14 55,955,472.22 513,504,768,38 5364,796,34 585,247,569,91	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620,00 \$9,889,679,00 \$11,000,000,00 \$42,750,000,00 \$15,638,296,00 \$4,862,000,00 \$5,500,000,00 \$9,550,000,00	130,179 130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4,862 5,000 9,550	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$904.00 \$1,000.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$250,000.00	645 399,970 243 250
11.9,36 8,45,14 44,8,14 44 11 44,8,14	SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRST FINANCIAL GROUP, INC. SOUTHCRIN BANCORP, INC. SOUTHCRIN ADMONTY INANCIAL CORP. SOUTHCRIN COMMUNITY INANCIAL CORP. SOUTHCRIN INST BANCSIPARIS, INC. SOUTHCRIN INST BANCSIPARIS, INC.	GREENVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE FAVETTOVILLE ARKADELPHAA ARKADELPHAA ARKADELPHAA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER	SC 5-Decc SC 30-Sep GA 37-Mith GA 8-Mar. GA 11-Mar. GA 12-Mar. NC 1-Oct. SC 22-fab. MO 5-Decc. MO 5-Decc. MO 21-Juith MO 12-Jun. OK 5-Decc. OK 5-Decc. OK 5-Decc. OK 5-Decc. OK 5-Decc. OK 5-Decc. OK 25-Mar. OK 25-Mar. OK 25-Mar. OK 25-Mar. OK 25-Mar.	Preferred Stock w/ Karrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Warrants Preferred S	\$12,900,000,00 \$11,000,000,00 \$42,750,000,00 \$17,299,000,00 \$4,852,000,000 \$5,000,000,00 \$9,550,000,000 \$9,550,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,109,014.25 \$11,855,555 56 \$511,855,555 56 \$510,88,046.14 \$19,401,361.89 \$5,718,111.14 \$5,955,477.22 \$13,504,766.39 \$364,796.34	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,00 544,862,000,00 54,862,000,00 55,000,000,00 59,550,000,000,00 570,000,000,00	130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 5,000 9,550 70,000	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00)	\$588,264.19 \$1.100,000.00 \$243,000.00 \$250,000.00 \$2,700,000.00 \$2,200,000.00 \$2,200,000.00	645 399,970 243 250 231,891 703,753
11.9,36 8,45,14 44,8,14 44 8 11 14,8,14 44 8 8	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRN STANCAL GROUP, INC. SOUTHCRN STANCORP, INC. SOUTHCRN COMMUNTY FINANCIAL CORP. SOUTHCRN COMMUNTY FINANCIAL CORP. SOUTHCRN COMMUNTY FINANCIAL CORP. SOUTHCRN FIRST BANCSHARZS, INC. SOUTHCRN HIETAGE BANSSHARZS, INC. SOUTHCRN HIETAGE BANSSHAR	GREENVILLE FAVETTIVILLE FAVETTIVILLE FAVETTIVILLE FAVETTIVILLE ARRADELPHIA ARRADELPHIA ARRADELPHIA MINISTON-SALTM WINISTON-SALTM WINISTON-SALTM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CARAMI CARAMI CARAMI CARAMI CARAMI CARAMI CARAMI CARAMI STILLWATER STILLWATER STILLWATER	SC 5-Dec SC 30-Sep GA 17-Juli GA 8-Mar GA 11-Mar R 6-Aug NC 5-Dec SC 23-Jan IL 23-Jan IL 23-Jan IL 23-Jan MO 5-Dec MO 13-Mar AL 12-Juli OK 5-Dec OK 8-Aug OK 8-Aug	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Forences Preferred Stock w/ Forences Preferred Stock w/ Forences Preferred Stock w/ Forences Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exerci	\$12,900,000.00 \$11,000,000.00 \$42,750,000.00 \$4,862,000.00 \$4,862,000.00 \$5,000,000.00 \$9,950,000.00 \$2,760,000.00 \$70,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	513,109,014.25 511,855,555 56 551,088,046.14 519,401,361.89 55,718,111.14 55,955,472.22 513,504,768,38 5364,796,34 585,247,569,91	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,814,620,00 \$9,889,679,00 \$11,000,000,00 \$42,750,000,00 \$15,638,296,00 \$4,862,000,00 \$5,500,000,00 \$9,550,000,00	130,179 130,179 2,000 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4,862 5,000 9,550	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$904.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$216,820,781,25) (\$185,380,00) (\$1,010,321,00) (\$1,660,704,00) (\$1,660,704,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$250,000.00 \$2,700,000.00	645 399,970 243 250 231,891 703,753 911
11.9.36 8.45.14 44.8.14 44 8 11 11 44.8.14 8	SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORN ADAMON INT FINANCIAL CORP. SOUTHORN ADAMON INT FINANCIAL CORP. SOUTHORN COMMONITY FINANCIAL CORP. SOUTHORN FINAT BANGSTANKES, INC. SOUTHORN FIRST BANGSTANKES, INC. SOUTHORN HIERTAGE BANGSTANKES, INC. SOUTHORN MISSIOUTI BANCORP, INC.	GREENVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE ARKADELPHIA ARKADELPHIA ARKADELPHIA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILE GREENVILE GREENVILE GREENVILE GREENVILE CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND SHLWATER STILLWATE	SC 5-Dec. SC 30-Sep. GA 13-Jul. GA 8-Mar. GA 11-Mar. GA 12-Mar. SC 25-Lul. SC 25-Lul. SC 25-Lul. MO 5-Dec. MO 5-Dec. MO 5-Dec. OK 22-Jul. MO 12-Jul. MO 22-Mar.	Preferred Stock w/ Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants Preferred Stock w	512,900,000.00 511,000,000.00 542,750,000.00 542,750,000.00 54,862,000.00 55,000,000.00 59,550,000.00 570,000,000.00 570,000,000.00 518,215,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	513,109,014.25 511,855,555 56 551,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 513,504,768,38 5364,796,34 585,247,569,91 521,632,668,61	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,00 544,862,000,00 54,862,000,00 55,000,000,00 59,550,000,000,00 570,000,000,00	(5117,042.99) (5117,042.99) (5117,042.99) (5234,574.44) (5234,574.44) (5234,570.44) (5234,	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$216,820,781.25) (\$185,380.00) (\$1,010.321.00) (\$1,660,704.00) (\$1,660,704.00)	\$588,264.19 \$1.100,000.00 \$243,000.00 \$250,000.00 \$2,700,000.00 \$2,200,000.00 \$2,200,000.00	645 399,970 243 250 231,891 703,753
11.9.36 11.9.36 8.45,14 44,8,14 44 8 11 44,8,14 8 44,8,14 8 8	SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHCRST FINANCAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY INNACIA. CORP. SOUTHERN COMMUNITY INNACIA. CORP. SOUTHERN COMMUNITY INNACIA. CORP. SOUTHERN COMMUNITY INNACIA. CORP. SOUTHERN INST BANCSHARES, INC. SOUTHERN INST BANCSHARES, INC.	GREENVILLE FAVETTRVILLE FAVETTRVILLE FAVETTRVILLE FAVETTRVILLE FAVETTRVILLE ARGADELPHA ARGADELPHA ARGADELPHA MINISTON SALEM WINISTON SALEM COMMUNICATION GREENVILLE GREENVILLE GREENVILLE CLEVELAND	SC 5-Decc SC 30-Sep GA 17-UL GA 8-Mar. GA 11-Mar. GA 12-Mar. NC 1-Oct. SC 22-Jan. IL 22-Jan. MO 31-Jul MO 31-Jul MO 31-Jul OK 22-Mar. OK 22-Mar. OK 22-Mar. OK 22-Mar. OK 22-Mar. OK 22-Mar. <	Preferred Stock w/ Karrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants Preferred Stock w	512,900,000,00 511,000,000,00 542,750,000,00 517,299,000,00 54,852,000,00 55,500,000,00 52,760,000,00 517,000,000,00 518,215,000,00 518,215,000,00 518,215,000,00	\$0.00 \$0.00 50.00 50.00 50.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	513,109,014.25 511,855,555,56 551,088,046,14 519,401,361,89 55,718,111,41 559,54,72,22 513,504,763,39 5364,796,34 585,247,569,31 531,632,668,61 511,803,691,75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,00 544,862,000,00 54,862,000,00 59,550,000,00 59,550,000,00 515,550,000,00 518,215,000,00	130,179 2,000 130,179 2,000 10,900 10,900 (\$117,042.99) 11,000 42,750 42,750 (\$224,574.44) 17,299 5,000 9,550 70,000 18,215	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$216,820,781,25) (\$185,380,00) (\$1,010,321,00) (\$1,660,704,00) (\$1,660,704,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$230,000.00 \$2,200,000.00 \$2,287,197,00 \$911,000.00	645 399,970 243 250 231,891 703,753 911
11.9.36 11.9.36 8.45.14 44.8.14 44.8.14 44.8.14 44.8.14 58 11 11 12 13 14 14 15 15 15 15 15 15 15 15 15 15	SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORN ADAMON INT FINANCIAL CORP. SOUTHORN ADAMON INT FINANCIAL CORP. SOUTHORN COMMONITY FINANCIAL CORP. SOUTHORN FINAT BANGSTANKES, INC. SOUTHORN FIRST BANGSTANKES, INC. SOUTHORN HIERTAGE BANGSTANKES, INC. SOUTHORN MISSIOUTI BANCORP, INC.	GREENVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE ARKADELPHIA ARKADELPHIA ARKADELPHIA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILE GREENVILE GREENVILE GREENVILE GREENVILE CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND SHLWATER STILLWATE	SC 5-Dec. SC 30-Sep. GA 13-Mul. GA 8-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 16-Jan. MR 6-Jang. NC 5-Dec. SC 22-Jul. SC 22-Jul. NC 5-Dec. MO 5-Dec. MO 5-Dec. MO 5-Dec. MO 12-Jun. DK 5-Dec. MO 12-Jun. DK 5-Dec. DK 5-Dec. DK 22-Jun. DK 22-Sep. DK 22-Dec. DK 22-Dec. DK 22-Dec. DK 22-Dec. DK 5-Dec.	Preferred Stock w/ Karrants O Preferred Stock w/ Learcised Warrants O Preferred Stock w/ Learcised Warrants O Preferred Stock w/ Learcised Warrants Preferred Stock w/ Karrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Learcised Warrats Preferred Stock w/ Learcised	\$12,980,060,00 \$11,000,000,00 \$42,750,000,00 \$17,299,000,00 \$4,862,000,00 99,350,000,00 \$12,760,000,00 \$12,760,000,00 \$13,000,000,00 \$13,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	513,109,014.25 511,855,555,56 551,088,046,14 519,401,361,89 55,718,111,41 559,54,72,22 513,504,763,39 5364,796,34 585,247,569,31 531,632,668,61 511,803,691,75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,00 544,862,000,00 54,862,000,00 59,550,000,00 59,550,000,00 515,550,000,00 518,215,000,00	(5117,042.99) (5117,042.99) (5117,042.99) (5234,574.44) (5234,574.44) (5234,570.44) (5234,	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$216,820,781,25) (\$185,380,00) (\$1,010,321,00) (\$1,660,704,00) (\$1,660,704,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$230,000.00 \$2,200,000.00 \$2,287,197,00 \$911,000.00	645 399,970 243 250 231,891 703,753 911
11,9,36 11,9,36 8,45,14 44,8,14 44,8,14 44 11 11 11 1 1 1 1 1 1 1 1 1 1 1 1	SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORN ADAMONTY INNACIAL CORP. SOUTHORN ADAMONTY INNACIAL CORP. SOUTHORN COMMONTY INNACIAL CORP. SOUTHORN INTER ADACSINGES, INC. SOUTHORN INTER ADACSINGES, INC. SOUTHORN INTER ADACSINGES, INC. SOUTHORN HEITAGE BANSSHARES, INC. SOUTHORN HEITAGE, INC. STANDAD BANSCARES, INC.	GREENVILE FAYETTOVILE FAYETTOVILE FAYETTOVILE FAYETTOVILE ARACOLEPHIA ARACOLEPHIA ARACOLEPHIA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLUVELAND CLUVELAND CLUVELAND CLUVELAND CLUVELAND CLUVELAND CLUVELAND CLUVELAND CLUVELAND STILLWATER STILLWATER STILLWATER STILLWATER DALLAS BISTOW BISTOW BISTOW BISTOW BISTOW BISTOW BISTOW	SC 5-Dec. SC 30-Sep. GA 35-Mar. GA 8-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 14-Mar. MG 6-Aug. NC 5-Dec. SC 22-forbit. SC 25-Mar. MO 5-Dec. MO 5-Dec. MO 5-Dec. MO 5-Dec. MO 13-Mar. NA 12-Jun. OK 5-Dec. OK 23-Mar. DOK 22-Mar. DOK 22-Mar. OK 22-Dec. OK 22-Dec. OK 22-Dec. OK 22-Dec. OK 22-Per. MO 13-Mar. L 22-Feb. <	Preferred Stock w/ Varrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants Preferred Stock w/ Varrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercise	512,980,060,00 511,000,000,00 542,750,000,00 542,750,000,000 543,762,000,000 543,662,000,000 570,000,000,00 518,215,000,000,00 530,000,000,00 530,000,000,00 530,000,000,00	\$0.00 \$0	513,109,014,25 511,855,555 56 511,855,555 56 511,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 513,504,763,89 516,796,14 585,247,569,91 516,296,14 521,632,688,61 511,803,691,75 51,058,283,00 575,757,163,03	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants out outstanding Sold, in full; warrants out outstanding Redeemed, in full; warrants out outstanding Redeemed, in full; warrants out outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,00 544,862,000,00 54,862,000,00 59,550,000,00 59,550,000,00 515,550,000,00 518,215,000,00	136,179 2,000 10,900 10,900 (\$117,042.99) 11,000 42,750 (\$234,574.44) 17,299 4,862 5,000 9,550 70,000 18,215 30,000	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$216,820,781,25) (\$185,380,00) (\$1,010,321,00) (\$1,660,704,00) (\$1,660,704,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$230,000.00 \$2,200,000.00 \$2,287,197,00 \$911,000.00	645 399,970 243 250 231,891 703,753 911
11.9,36 11.9,36 8,45,14 44,8,14 44 8 11 44 8 8 8 8 8 8 8 8 8 8 11 11,61	SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERN AMACOPP, INC. SOUTHERN AMACOPP, INC. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. STRUET BANCSHARES, INC.	GREENVILLE FAVETTRVILLE FAVETTRVILLE FAVETTRVILLE FAVETTRVILLE FAVETTRVILLE ARGADELPHA ARGADELPHA ARGADELPHA MINISTON-SALEM WINISTON-SALEM WINISTON-SALEM GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLIVELAND CLIVELAND CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI CARMI STILLWATER STILL	SC 5-Decc SC 30-Sep GA 17-Juli GA 8-Mar. GA 11-Mar. GA 12-Juli AR 6-Aug. NC 1-Oct. SC 23-Juli SC 23-Juli SC 23-Juli ND 3-Dec. MO 3-Dec. MO 22-Juli NL 22-Juli NL 22-Juli NL 22-Juli NL 22-Juli NL 22-Juli OK 22-Juli OK 22-Mar. OK 22-Mar. OK 22-Mar. OK 23-Apr. L 22-Apr. L 22-Apr. <	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$12,980,060,00 \$11,000,000,00 \$42,750,000,00 \$17,299,000,00 \$4,862,000,00 99,350,000,00 \$12,760,000,00 \$12,760,000,00 \$13,000,000,00 \$13,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,760,000,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	513,109,014.25 511,855,555 56 511,855,555 56 511,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 513,504,756,389 5164,796,34 5164,796,34 5164,796,34 521,632,688,61 511,803,691,75 51,058,283,00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,000 543,862,000,000,00 59,550,000,000,00 518,215,000,000 59,000,000,00 50,000,000,00	(5117,042.99) (5117,042.99) (5117,042.99) (5234,574.44) (5234,	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00) (51,010,321,00) (51,660,704,00) (51,660,704,00) (51,660,704,00) (521,000,000,00) (521,000,000,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$230,000.00 \$2,200,000.00 \$2,287,197,00 \$911,000.00	645 399,970 243 250 231,891 703,753 911
44 8 11 44,8,14 8 74,8,14 11,61	SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORN ADACORP, INC. SOUTHORN ADACORP, INC. SOUTHORN COMMONTY FINANCIAL CORP. SOUTHORN COMMONTY FINANCIAL CORP. SOUTHORN INTER BANCSINARS, INC. SOUTHORN INTER BANCSINARS, INC. SOUTHORN INTER BANCSINARS, INC. SOUTHORN HIERTAGE BANCSINARS, INC. SOUTHORN HIERTAGE, INC. SOUTHORN HIERTAGE, INC. SOUTHORN HIERTAGE, INC. SOUTHORN HIERTAGE, INC. SOUTHORN HIERTAGE, INC. STATE BANCORP, INC.	GREENVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE FAYETTIVILE ARACOLEPHIA ARACOLEPHIA ARACOLEPHIA WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM GREENVILE GREENVILE GREENVILE GREENVILE CLEVELAND STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER STILLWATER DALLAS BIRSTOW BIRSTOW BIRSTOW BIRSTOW BIRSTOW BIRSTOW BIRSTOW BIRSTOW ST. LOUIS HICCORF HILS HICKOR HILS HICKOR HILS HICKOR HILS HICKOR HILS	SC 5-Dec. SC 30-Sep. GA 35-Mar. GA 8-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 13-Mar. GA 12-Gr. NC 5-Dec. SC 22-feb. SC 22-feb. MC 5-Dec. SC 22-fub. MO 5-Dec. MO 5-Dec. MO 5-Dec. MO 13-Mar. DX 52-Dec. DX 23-feb. DX 23-feb. DX 22-feb. MO 13-Mar. DX 22-feb. MO 13-Mar. DX 22-feb. MO 13-Mar. IL 22-feb. MO 13-Mar. IL 22-feb.	Preferred Stock w/ Karrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warran	\$12,980,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$17,299,000.00 \$19,350,000.00 \$19,350,000.00 \$10,350,000.00 \$18,215,000.00 \$18,215,000.00 \$18,215,000.00 \$13,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0	513,109,014,25 513,109,014,25 511,855,555,56 531,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 513,504,706,389 	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,00 543,862,000,00 54,862,000,00 59,550,000,000 570,000,000,00 518,215,000,00 59,900,000,00	130,179 2,000 13,900 11,000 11,000 42,750 (5234,574.44) 17,299 4,862 5,000 9,550 9,550 18,215 30,000 (\$99,000.00)	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00) (51,010,321,00) (51,660,704,00) (51,660,704,00) (51,660,704,00) (521,000,000,00) (521,000,000,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$230,000.00 \$2,200,000.00 \$2,287,197,00 \$911,000.00	645 399,970 243 250 231,891 703,753 911
11.9.36 11.9.36 8.45.14 44.8.14 44.8.14 44.8.14 8 8 74.8.14 8 8 74.8.14 10 11.01 15.17,44	SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORST FINANCIAL GROUP, INC. SOUTHORN AMACORP, INC. SOUTHORN COMMONTY INNACIAL CORP. SOUTHORN COMMONTY INNACIAL CORP. SOUTHORN COMMONTY INNACIAL CORP. SOUTHORN COMMONTY INNACIAL CORP. SOUTHORN INTER AMACSMARS, INC. SOUTHORN INTER AMACSMARS, INC. SOUTHORN HEITINGE BANSSMARS, INC. STATE BANSCORP, INC. STATE BANSCORP, INC. STATE BANSCORP, INC. STATE BANSCORP, INC. STATE BANSCORP, INC. STATE BANSCORPARS, INC.	GREEWILLE FAYETTIOLLE FAYETTIOLLE FAYETTIOLLE FAYETTIOLLE ARGEOLPHIA ARGEOLPHIA ARGEOLPHIA WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM GREEWILLE GREEWILLE GREEWILLE GREEWILLE GREEWILLE GREEWILLE GREEWILLE GREEWILLE CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND CLIVELAND STALLAGA STILLIARTER STALLAGA STILLIARTER STALLAGA STILLIARTER STALLAGA STILLIARTER STALLAGA STILLIARTER STILLIARTE	SC 5-Dec. SC 30-Sep. GA 35-Mar. GA 8-Mar. GA 11-Mar. MC 1-Oct. SC 21-Mar. MO 5-Dec. MO 5-Dec. MO 5-Dec. MO 12-Jun. OK 23-Mar. OK 13-Mar. TX 13-Mar. OK 22-Mar. OK 21-Mar. OK 22-Mar. OK 12-Mar. UK 22-Mar. OK 12-Mar. UK 22-Mar. NY 5-Dec. NY 1-Dec.	Preferred Stock w/ Karrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Learcised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/	\$12,980,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$17,299,000.00 \$5,000,000.00 \$9,550,000.00 \$19,550,000.00 \$19,550,000.00 \$10,550,000.00 \$10,550,000.00 \$18,215,000.00 \$18,215,000.00 \$10,000,000.00 \$30,000,000 \$31,697,000,0000 \$31,697,000,000000 \$31,697,000,0000000000000000000000000000000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,760,000,00 \$0.000 \$0.000 \$0.000 \$0.0000\$00 \$0.0000\$00 \$0.000\$000\$	513,109,014,25 513,109,014,25 511,855,555,56 531,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 511,504,766,34 565,247,569,91 521,632,668,61 521,632,668,61 511,803,691,75 51,058,283,00 575,757,163,03 542,414,352,50 542,414,352,50 542,414,352,50	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,00 542,750,000,000,00 543,862,000,000,00 59,550,000,000,00 518,215,000,000,00 59,000,000,00 560,000,000,00	(5117,042.99) (5117,042.99) (5117,042.99) (5234,574.44) (5234,	\$1,000.00 \$907.30 \$907.30 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00) (51,010,321,00) (51,660,704,00) (51,660,704,00) (51,660,704,00) (521,000,000,00) (521,000,000,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$230,000.00 \$2,200,000.00 \$2,287,197,00 \$911,000.00	645 399,970 243 250 231,891 703,753 911
44 8 11 44,8,14 8 8 8 8 8 7,2,8,14 11,61 15,17,44 8,11	SOUTHERST FINANCAL GROUP, INC. SOUTHERST FINANCAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERN AMACORP, INC. SOUTHERN CAMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERS FIRST BANCSHARES, INC. STATE BANCSHA	GREENVILLE FAYETTIVILLE FAYETTIVILLE FAYETTIVILLE FAYETTIVILLE FAYETTIVILLE ARKADELPHIA ARKADELPHIA ARKADELPHIA MINISTON-SALTM WINISTON-SALTM WINISTON-SALTM GREENVILLE GREENVILLE CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CARMI CAR	SC 5-Decc SC 30-Sep GA 17-Juli GA 8-Mar. GA 11-Mar. AR 6-Aug. NC 1-Oct SC 23-Juli SC 23-Juli SC 23-Juli MO 5-Decc. MO 12-Mar. MO 12-Mar. NC 12-Mar. NC 12-Mar. NC 12-Mar. NC 12-Mar. NC 13-Mar. NC 13-Mar.	Preferred Stock w/ Exercised Warrants O Preferred Stock w/ Exercised Warrants J Preferred Stock w/ Exercised Warrants D Preferred Stock w/ Exercised Warrants Preferr	\$12,980,000.00 \$11,000,000.00 \$42,750,000.00 \$17,299,000.00 \$17,299,000.00 \$19,350,000.00 \$19,350,000.00 \$19,350,000.00 \$19,350,000.00 \$18,215,000.00 \$18,215,000.00 \$13,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00	\$0.00 \$0	513,109,014,25 513,109,014,25 511,855,555,56 531,088,046,14 519,401,361,89 55,718,111,14 55,955,472,22 513,504,706,34 532,475,60,91 521,632,668,61 5311,803,691,75 521,632,668,61 5311,803,691,75 51,058,283,00 575,757,163,03 542,414,352,50	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding	51,814,620,00 59,889,679,00 511,000,000,00 542,750,000,000 542,750,000,000,00 544,862,000,000 55,000,000,000 570,000,000,00 518,215,000,000 560,000,000,00 560,000,000,00 536,842,000,000	130,179 130,179 2,000 10,900 110,000 42,750 42,750 (5234,574.44) 17,299 4,862 5,000 9,550 18,215 30,000 (599,000,00) 22,903,226 36,842	\$1,000.00 \$907.30 \$907.30 \$1,000.00	(5216,820,781,25) (5185,380,00) (51,010,321,00) (51,010,321,00) (51,660,704,00) (51,660,704,00) (51,660,704,00) (521,000,000,00) (521,000,000,00)	\$588,264.19 \$1,100,000.00 \$243,000.00 \$250,000.00 \$2,200,000.00 \$2,200,000.00 \$2,287,197.00 \$911,000.00 \$631,941.75	645 399,970 243 250 231,891 703,753 911 1,500

bit bit<	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auctio	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	oceeds
No. No. No. No. No. <th>roomote</th> <th></th> <th>city</th> <th>State Date</th> <th>Original investment Type</th> <th></th> <th></th> <th>TOLAT CASH DACK</th> <th>investment status</th> <th></th> <th></th> <th></th> <th></th> <th>Amou</th> <th></th>	roomote		city	State Date	Original investment Type			TOLAT CASH DACK	investment status					Amou	
No No No No No No <td></td> <td></td> <td></td> <td>ND 29-Jun-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$37,500,000.00</td> <td></td> <td>\$1,000.00</td> <td>)</td> <td>\$2,500,000.00</td> <td>250</td>				ND 29-Jun-11						\$37,500,000.00		\$1,000.00)	\$2,500,000.00	250
Image: state Image: state<	8,36,11				Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000	\$1,000.00		\$750,000.00	750
Norward <	12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding						
No. Control Contro Contro Contro Contro Contro Contro Contro Contro Contro Co										\$2,000,000,000.00	20,000	\$100,000.00		\$60,000,000.00	2,788,104
IDM IDM IDM IDM IDM <td>15,11,14</td> <td>STEARNS FINANCIAL SERVICES, INC.</td> <td>ST. CLOUD</td> <td>MN 26-Jun-09</td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$24,900,000.00</td> <td>\$0.00</td> <td>\$31,495,442.29</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						
Normal	15 17 45	STEARNS FINANCIAL SERVICES, INC.			Subordinated Debentures w/ Exercised Warrants	\$11,019,000,00	\$0.00	\$13,078,672,60	Redeemed in full: warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
No No No No No <td></td> <td>STEELE STREET BANK CORPORATION</td> <td>DENVER</td> <td>CO 1-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$11,019,000.00</td> <td>11,019,000</td> <td>\$1.00</td> <td>)</td> <td>\$331,000.00</td> <td>331,000</td>		STEELE STREET BANK CORPORATION	DENVER	CO 1-Sep-11						\$11,019,000.00	11,019,000	\$1.00)	\$331,000.00	331,000
Norm Norm <t< td=""><td>11</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$30,000,000.00</td><td>\$0.00</td><td>\$37,191,875.00</td><td>Redeemed, in full; warrants not outstanding</td><td>\$7 500 000 00</td><td>7.50</td><td>\$1,000,00</td><td></td><td></td><td></td></t<>	11				Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7 500 000 00	7.50	\$1,000,00			
Image Image <t< td=""><td></td><td>STELLARONE CORPORATION</td><td>CHARLOTTESVILLE</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		STELLARONE CORPORATION	CHARLOTTESVILLE												
Image Image <t< td=""><td>11</td><td></td><td></td><td></td><td>Brofored Stock w/ Warrante</td><td>\$42,000,000,00</td><td>00.03</td><td>¢ 47 960 109 22</td><td>Redeemed in full warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$2,920,000.00</td><td>302,623</td></t<>	11				Brofored Stock w/ Warrante	\$42,000,000,00	00.03	¢ 47 960 109 22	Redeemed in full warrants not outstanding					\$2,920,000.00	302,623
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>Herened Stock wy Warrands</td><td>\$42,000,000.00</td><td></td><td>\$47,005,100.55</td><td>incocenter, in fair, warrants not outstanding</td><td>\$42,000,000.00</td><td>42,000</td><td>\$1,000.00</td><td></td><td></td><td></td></t<>					Herened Stock wy Warrands	\$42,000,000.00		\$47,005,100.55	incocenter, in fair, warrants not outstanding	\$42,000,000.00	42,000	\$1,000.00			
Net of the set of th				NY 18-May-11	Desferred Charless / Manager	CARE 400,000,00	ća 00	6120 512 405 01	Dedaced is fill where the estimate					\$945,775.00	516,817
N N </td <td>11</td> <td></td> <td></td> <td></td> <td>Preferred Stock W/ Warrants</td> <td>\$125,198,000.00</td> <td>\$0.00</td> <td>\$130,542,485.91</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$125,198,000.00</td> <td>125,198</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	11				Preferred Stock W/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00			
Norm Norm Norm Norm				TX 15-Jun-10	- /									\$2,857,914.52	2,615,557
Image Image <t< td=""><td>31</td><td></td><td>SPOKANE</td><td></td><td>Preferred Stock W/ Warrants</td><td>\$303,000,000.00</td><td>\$0.00</td><td>\$121,757,209.03</td><td>sold, in full; warrants not outstanding</td><td>\$114,772,740.00</td><td>(\$1,434,659.25) 5,738,637</td><td>\$20.00</td><td>(\$188,227,260.00)</td><td></td><td></td></t<>	31		SPOKANE		Preferred Stock W/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.03	sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)		
····································				WA 19-Sep-12										\$825,000.00	97,541
Name Name </td <td>44</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$10,000,000.00</td> <td>\$0.00</td> <td>\$11,400,453.22</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$10.000.000.00</td> <td>10.000</td> <td>\$1.000.00</td> <td></td> <td></td> <td></td>	44				Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1.000.00			
Norm Norm </td <td></td> <td>STEWARDSHIP FINANCIAL CORPORATION</td> <td>MIDLAND PARK</td> <td>NJ 26-Oct-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$107,398.00</td> <td>133,475</td>		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11										\$107,398.00	133,475
Non-stand Normal Normal Normal Normal Norm	11,8,14				Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4.000.000.00	4 000	\$1.000.00			├
Name Name Name Name N		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11										\$778,000.00	778
Network Norm Norm Norm Norm <	8,14		WEST CHESTER WEST CHESTER		Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1 706 200 02	10.251	¢172 E/	(\$8 554 700 07)	\$130,704.17	516
Image Image <t< td=""><td></td><td>STONEBRIDGE FINANCIAL CORP.</td><td>WEST CHESTER</td><td>PA 27-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td>\$107,935.66</td><td>622</td><td>\$173.50</td><td>(\$514,064.34)</td><td>\$130,704.17 \$8,358.99</td><td>33</td></t<>		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66	622	\$173.50	(\$514,064.34)	\$130,704.17 \$8,358.99	33
Normal Normal </td <td>15</td> <td></td> <td></td> <td>PA 9-Apr-13</td> <td>Subordinated Debratement / Provide d 11</td> <td>CAE 000 005 55</td> <td>Car 000 000 00</td> <td>63 003 F36 37</td> <td>Full investment outstand in a second second</td> <td></td> <td>(\$25,000.00)</td> <td></td> <td> </td> <td></td> <td>⊢]</td>	15			PA 9-Apr-13	Subordinated Debratement / Provide d 11	CAE 000 005 55	Car 000 000 00	63 003 F36 37	Full investment outstand in a second second		(\$25,000.00)				⊢]
Normal	44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08											
N N		SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00	8,500	\$1,000.00			
Normal Normal Normal Normal Normal Normal Normal 	11			CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000 00	\$0.00	\$92,513,970 83	Redeemed, in full: warrants not outstanding			1		\$315,000.00	239,212
Name State State <th< td=""><td>-</td><td>SUN BANCORP, INC.</td><td>VINELAND</td><td>NJ 8-Apr-09</td><td></td><td></td><td></td><td>+//</td><td></td><td>\$89,310,000.00</td><td>89,310</td><td>\$1,000.00</td><td>)</td><td></td><td></td></th<>	-	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09				+//		\$89,310,000.00	89,310	\$1,000.00)		
Image <th< td=""><td>11</td><td></td><td></td><td></td><td>Brofored Stock w/ Marcante</td><td>\$3 500 000 000 00</td><td>0.03</td><td>\$5 449 0E2 772 E1</td><td>Redeemed in full warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$2,100,000.00</td><td>1,620,545</td></th<>	11				Brofored Stock w/ Marcante	\$3 500 000 000 00	0.03	\$5 449 0E2 772 E1	Redeemed in full warrants not outstanding					\$2,100,000.00	1,620,545
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>Preferred Stock wy Warrants</td><td></td><td>30.00</td><td>33,440,032,772.31</td><td>Redeemed, in full, warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>					Preferred Stock wy Warrants		30.00	33,440,032,772.31	Redeemed, in full, warrants not outstanding						
And And <td></td> <td></td> <td></td> <td>GA 30-Mar-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$4,850,000,000.00</td> <td>48,500</td> <td>\$100,000.00</td> <td>)</td> <td></td> <td></td>				GA 30-Mar-11						\$4,850,000,000.00	48,500	\$100,000.00)		
Name Name </td <td>24,49,97</td> <td></td> <td></td> <td>GA 28-Sep-11 AL 5-Dec-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$69,000,000.00</td> <td>\$0.00</td> <td>\$4,983,333.33</td> <td>Currently not collectible</td> <td></td> <td></td> <td></td> <td></td> <td>\$30,066,661.40</td> <td>17,900,182</td>	24,49,97			GA 28-Sep-11 AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					\$30,066,661.40	17,900,182
New Sector New Se			BIRMINGHAM										(\$69,000,000.00)		
All Base worksing All All< All All All	11,8,14				Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000,00	3.000	\$1,000,00		\$100,000.00	100
NameN	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding					·····	
Norm Norm </td <td></td> <td></td> <td></td> <td>PA 21-Apr-10 PA 22-Dec-10</td> <td></td>				PA 21-Apr-10 PA 22-Dec-10											
Image Image <t< td=""><td></td><td></td><td>LITITZ</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$100,000,000.00</td><td>100,000</td><td>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</td><td></td><td>\$5,269,179.36</td><td>3,028,264</td></t<>			LITITZ							\$100,000,000.00	100,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$5,269,179.36	3,028,264
Non-stand <	11,8,14				Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	£4,000,000,00	4.007	(1 000 or		(300 000 00	200
Image <th< td=""><td>12,16</td><td>SV FINANCIAL, INC. SVB FINANCIAL GROUP</td><td>SANTA CLARA</td><td>CA 12-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$235,000,000.00</td><td>\$0.00</td><td>\$253,929,027.78</td><td>Redeemed, in full; warrants not outstanding</td><td>\$4,000,000.00</td><td>4,000</td><td>\$1,000.00</td><td></td><td>\$200,000.00</td><td>200</td></th<>	12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	SANTA CLARA	CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
AllA				CA 23-Dec-09						\$235,000,000.00	235,000	\$1,000.00)		
In State of the state of t	15,44,14				Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					\$6,820,000.00	354,058
Non-state <		SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep-11		•				\$13,644,000.00	13,644,000	\$1.00)	\$682,000.00	682,000
AndA	11		COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967.870	\$1.000.00			
Image: ConstructionConstr	8,103	SYRINGA BANCORP		ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible						
NormalNorm					Proferred Stock w/ Warrants	\$104 823 000 00	\$0.00	\$120 845 120 80	Sold in full-warrants not outstanding				(\$8,000,000.00)		
10101000000000000000000000000000000000000		TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12	Herened Stock wy Warrang	\$104,013,000.00		\$120,043,170.00	Sold, in fail, warrants not bustanaing	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		
111 <th< td=""><td>15 17 45</td><td></td><td></td><td>IL 18-Jul-12</td><td>Subordinated Debestures w/ Exercised Waggate</td><td>\$0,000,007,00</td><td>0.03</td><td>\$11 611 201 24</td><td>Redeemed in full warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$9,839,273.00</td><td>1,462,647</td></th<>	15 17 45			IL 18-Jul-12	Subordinated Debestures w/ Exercised Waggate	\$0,000,007,00	0.03	\$11 611 201 24	Redeemed in full warrants not outstanding					\$9,839,273.00	1,462,647
Image: Construct on the	13,17,43			SC 8-Sep-11	Subordinated Dependency wy Exercised warrants				Redeemed, in full, warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00)	\$292,000.00	292,000
111 <th< td=""><td>8,97,100</td><td></td><td></td><td>TX 16-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$11,730,000.00</td><td>\$0.00</td><td>\$690,832.08</td><td>Currently not collectible</td><td></td><td></td><td></td><td>(\$11 720 000 00)</td><td></td><td>⊢]</td></th<>	8,97,100			TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible				(\$11 720 000 00)		⊢]
10 7 Praced constraints of the straints of th	11	TCF FINANCIAL CORPORATION	WAYZATA	MN 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding			1			
14.113.213.214.21										\$361,172,000.00	361,172	\$1,000.00			3 400 555
Image: Non-standing standing st	11,8,14				Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding			1		\$9,449,980.56	3,199,988
111 <th< td=""><td></td><td>TCNB FINANCIAL CORP</td><td>DAYTON</td><td>OH 3-Aug-11</td><td></td><td></td><td></td><td></td><td></td><td>\$2,000,000.00</td><td>2,000</td><td>\$1,000.00</td><td></td><td>\$100,000.00</td><td>100</td></th<>		TCNB FINANCIAL CORP	DAYTON	OH 3-Aug-11						\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
1111000 <th< td=""><td>63,97</td><td>TENNESSEE COMMERCE BANCORP, INC.</td><td>FRANKLIN</td><td>IN 19-Dec-08 TN 27-Jan-17</td><td>Preferred Stock w/ Warrants</td><td>\$30,000,000.00</td><td>\$0.00</td><td>\$3,233,333.33</td><td>Currently not collectible</td><td></td><td></td><td>1</td><td>(\$30.000.000 00)</td><td></td><td> </td></th<>	63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	IN 19-Dec-08 TN 27-Jan-17	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible			1	(\$30.000.000 00)		
Image: Normal state of the	8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
InDescription <t< td=""><td></td><td></td><td></td><td>TN 26-Apr-13 TN 29-Apr 12</td><td></td><td></td><td></td><td> </td><td></td><td>\$298,000.00</td><td>298</td><td>\$1,022.10</td><td></td><td>\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63</td><td>20</td></t<>				TN 26-Apr-13 TN 29-Apr 12						\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	20
Image: Note: State S		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 31-May-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$25,000.00)			3124,522.03	130
IndTota AucControlOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloTotOutloOutloTotOutloTotOutloOutloTotOutlo <t< td=""><td>11</td><td>TEXAS CAPITAL BANCSHARES, INC.</td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$75,000,000.00</td><td>\$0.00</td><td>\$82,777,816.21</td><td>Redeemed, in full; warrants not outstanding</td><td>CTC 000 007 77</td><td></td><td>64 mm</td><td></td><td></td><td>⊢]</td></t<>	11	TEXAS CAPITAL BANCSHARES, INC.			Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	CTC 000 007 77		64 mm			⊢]
13.4 TXX MURL BARCEPPORTION INC. ACKNOWLE Y 9-leng Perferes Stack Version	-	TEXAS CAPITAL BANCSHARES, INC.								\$75,000,000.00	75,000	\$1,000.00		\$6,559,066.21	758,086
A14 Name Name Parter Name Performance State Performance	11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						
Image Note Note Note Note Note Note Note Not	44,8,14				Preferred Stock w/ Exercised Warrants	\$20.000.000 nn	\$n nn	\$23,234,499 98	Redeemed, in full: warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
In Hawkorp, NC. Willington (Mich Villington) Villing		THE AND CORPORATION	TERRELL	TX 25-Aug-11						\$20,000,000.00	20,000	\$1,000.00)	\$1,000,000.00	1,000
Ind BARCORP, INC.	12,16	THE BANCORP, INC.	WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000,00	15 230	\$1,000.00			
He MANG CURRENCOC NANCION NOVC No Description Sector		THE BANCORP, INC.		DE 8-Sep-10						343,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
11 11 <th< td=""><td>8</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,021,000.00</td><td>\$0.00</td><td>\$1,912,684.00</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td>(A= · · · ·</td><td></td><td></td></th<>	8				Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding				(A= · · · ·		
International Control Contervice Contervice Control Control Control Control Con	11				Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,/42,850.00	4,021	\$433.40	(\$2,278,150.00)		
HE BANGO PARAMON, COPIOARDA CESTVE WHILS VI 29-May 3		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 22-Dec-10											
8,14 It B ANABOO BANCORPORATION, INC. BABBOO W Is an opposite of the state of the s										\$17,000,000.00	17,000	\$1,000.00		\$2,150,648.55	276,078
THE BARABOO BANCORPORATION, INC. BARABOO WI 11-Dec-12 \$11,577,672.70 \$17,479 \$552.30 \$(\$6,171,327.30) \$455	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						
		THE BARABOO BANCORPORATION, INC.	BARABOO							\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00) (\$6.171.327.20)	\$403,161.92 \$455,316.35	487 550
THE BARABOO BANCORPORATION, INC. BARABOO WI 11-Jan-33										\$11,511,012.70		2032.30	130,171,327.30]	30.35,دد+د	066

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction (Fee) ⁴ Shares		(Realized Loss) / Gain ⁵ (Write-off)	Warrant Proceeds
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants		\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	Amount	(Fee) Shares	Avg. The	(
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Apr-12	- / 1 1 /					\$5,448,000.00	5,448	\$1,000.00		\$792,783.00 175,
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 19-Dec-08 NY 25-Aug-11	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	\$9,090,000.00	9,090	\$1,000.00		
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 6-May-15	- / 1- 1 /	444 444 444	** **							\$1,486,292.07 151,
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 9-Jan-09 ME 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00	12,500	\$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 27-Mar-13						\$2,500,000.00	2,500			
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8-May-13 MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 29-Sep-10		+=,===				\$5,000,000.00	5,000	\$1,000.00		
11.8.14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS 13-May-15 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding					\$302,410.00 54,
11,0,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 14-Apr-10						\$731,000.00	731	\$1,000.00		\$37,000.00
11,8,14	THE FREEPORT STATE BANK	HARPER	KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding			4		
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP. INC.	HARPER HARTFORD	KS 19-Dec-12 CT 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00		\$15,000.00
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 31-Mar-10						\$3,400,000,000.00	3,400,000	\$1,000.00		
8 44 14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	CT 27-Sep-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding					\$706,264,559.89 52,093,
0,44,24	THE LANDRUM COMPANY	COLUMBIA	MO 18-Aug-11						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK. INCORPORATED	KINSTON	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7.359.000.00	7.500		(\$141.000.00)	\$371.250.00
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 31-Oct-12 NC 11-Jan-13						\$7,359,000.00	(\$73,590.00)	\$981.20	(\$141,000.00)	\$371,250.00
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding					
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 10-Feb-10 PA 5-May-10						\$7,579,200,000.00	75,792	\$100,000.00		\$320,372,284.16 16,885,
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					
8 14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11			\$0.00		Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00
0,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,065,246.00	Solid, in full; Warrants not outstanding	\$244,225.00	250	\$976.90	(\$5,775.00)	\$4,806.45
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 11-Mar-13				· · · · · · · · · · · · · · · · · · ·		\$11,478,575.00	11,750	\$976.90	(\$271,425.00)	\$571,967.55
8.18.21.44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP. INC.	LOUISVILLE	GA 9-Apr-13 PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541.000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)	+		
0,10,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA 11-Dec-09	Freieneu stock wy Exercised Warrants	\$1,505,000.00	\$0.00	\$2,322,103.20	Acceenter, in fuil, warrants not outstanding					
0.74	THE VICTORY BANCORP, INC.	LIMERICK	PA 22-Sep-11	Desface 141 1 14 1				Fold to 6	\$2,046,000.00	2,046	\$1,000.00		\$61,000.00
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32	1,312	\$888.40	(\$146,471.68)	
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 9-Nov-12						\$3,877,691.40	4,365	\$888.40	(\$487,308.60)	\$282,284.64
	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)			
	TIB FINANCIAL CORP	NAPLES	FL 30-Sep-10					3010, In full, warrants not outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00 1,106,
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding					
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA 17-Apr-09 GA 12-Nov-10	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership				(\$3,800,000.00)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12 WA 9-Nov-12				L		\$3,290,437.50 \$1,580,962.50	3,815	\$862.50 \$862.50	(\$524,562.50) (\$252,037.50)	
	TIMBELOND BARCOR, INC.	HOQUIAM	WA 13-Nov-12						\$9,481,462.50	10,993	\$862.50	(\$1,511,537.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13							(\$143,528.63)			
11.8.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					\$1,301,856.00 370,
	TITONKA BANCSHARES, INC.	TITONKA	IA 4-Apr-12						\$2,117,000.00	2,117	\$1,000.00		\$106,000.00
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY 6-Feb-09 KY 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00
45	TOWNEBANK	PORTSMOUTH	VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding		4,000	\$1,000.00		3200,000.00
	TOWNEBANK	PORTSMOUTH	VA 22-Sep-11						\$76,458,000.00	76,458	\$1,000.00		
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA 15-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					\$1,500,000.00 554,
	TREATY OAK BANCORP, INC.	AUSTIN	TX 15-Feb-11		+++++++++++++++++++++++++++++++++++++++				\$500,000.00	3,118	\$155.47	(\$2,618,000.00)	
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX 21-Dec-12 MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00		
44,0,14	TRIAD BANCORP, INC.	FRONTENAC	MO 22-Sep-11	Freieneu stock wy Exercised warrand	\$3,700,000.00	30.00	34,380,324.04	Redeemed, in full, warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00		\$185,000.00
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding					\$777,000.00
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD 22-Sep-11 NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12						\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90 \$1,300,776.05 1,
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 9-Aug-12 NM 10-Aug-12						\$7,038,845.50 \$16,984,909.75	9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 1, \$191,948.33
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 11-Sep-12						\$10,304,309.75	(\$266,631.35)	\$130.20	(63.060,60)	دد.٥٩٥ پنۍ د يې
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795.000.00	2.795	\$1.000.00	├ ────	
11,8	TRISTATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	TN 13-Aug-10 PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00		
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 26-Sep-12						\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00 1,
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 3-Apr-09 TN 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding			1		
	TRISUMMIT BANK	KINGSPORT	TN 29-Nov-12						\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75
11	TRISUMMIT BANK	KINGSPORT	TN 11-Jan-13	Produces of Paralleline from the	\$215,000,000.00	A	\$236,287,500.00	Podesmed in fr. ¹⁰		(\$52,515.00)		<u>├───</u>	
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 21-Nov-08 MS 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$23b,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00	<u> </u>	
	TRUSTMARK CORPORATION	JACKSON	MS 30-Dec-09								1		\$10,000,000.00 1,647,
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP. INC.	BURLINGTON	IA 29-May-09 IA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00
11	U.S. BANCORP	MINNEAPOLIS	MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding					
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN 17-Jun-09 MN 15-Jul-09		+		<u>⊢</u>		\$6,599,000,000.00	6,599,000	\$1,000.00	<u>├ </u>	\$139,000,000.00 32,679,
8,122	U.S. CENTURY BANK	MIAMI	FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding			1		
	U.S. CENTURY BANK	MIAMI	FL 17-Mar-15						\$11,738,143.76	50,236	\$233.70	(\$38,497,856.24)	\$586,953.92 2,
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1.000.00		\$450,000.00
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	6,530	\$1,000.00		
12.45	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA 6-Nov-09 OR 14-Nov-08					Deducered in £. II				(\$298,737,000.00)	
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND	OR 14-Nov-08 OR 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181	\$1,000.00		
	UMPQUA HOLDINGS CORP.	PORTLAND	OR 31-Mar-10						. , . ,				\$4,500,000.00 1,110,
	UNION BANK & TRUST COMPANY	OXFORD	NC 1-May-09 NC 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding			1		
8,14,18,44,45					000.00						+	I	
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC 22-Sep-11						\$6,191,000.00	6,191	\$1,000.00		\$160,000.00
8,14,18,44,45		OXFORD ALBUQUERQUE ALBUQUERQUE	NC 22-Sep-11 NM 29-Dec-09 NM 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00 \$600,000.00	6,191	\$1,000.00		\$160,000.00

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	t
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding						
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	18-Nov-09 23-Dec-09						\$59,000,000.00	59,000	\$1,000.00	D	\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding						
	UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-14						\$3,319,050.00	8,700	\$381.50	0 (\$5,380,950.00)	\$138,607.85	435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	MI	26-Sep-14 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding		(\$25,000.00)				
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12				+		\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	0 (\$3,594,700.00)		
44.35	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	MI	18-Jul-12	Desferred Stark (1995-1995)	\$10,300,000.00	\$0.00	\$11,182,763.89	Padarand in full compared and a state day					\$38,000.00	311,492
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,500,000.00	\$0.00	\$11,182,703.89	Redeemed, in full; warrants not outstanding	\$10,300,000.00	10,300	\$1,000.00	0		
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	13-May-15										\$10,125.00	111,258
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	£14,400,000,00	44.400.000	ć1 00		C 000 000	730.000
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA	3-Jul-12 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE		26-Mar-13						\$1,516,900.00	1,576	\$962.50			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE		27-Mar-13						\$12,587,575.00	13,078	\$962.50			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE		28-Mar-13 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	\$962.50	0 (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13							(**)***			\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA	15-Dec-10						\$3,000,000.00 \$2,658,000.00	3,000 2,658	\$1,000.00		\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON	NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding		2,038	\$1,000.00		\$283,000.00	203
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						\$10,324,000.00	10,324	\$1,000.00	D		
	UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON	NJ	3-Jul-13 28-Aug-13						\$10,325,000.00	10,325	\$1,000.00	D	\$2,707,314.00	764,778
	UNITY BANCORP, INC. UNIVERSAL BANCORP	BLOOMFIELD	IN	28-Aug-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$9.900.000.00	\$0.00	\$12.066.668.65	Sold, in full; warrants not outstanding					\$2,707,314.00	/64,//8
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13	, and the second s	++++===================================	,,,,,,,			\$237,527.50	250	\$950.10			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50	9,650	\$950.10	0 (\$481,438.50)	\$476,573.62	495
11 9 15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	IN	12-Sep-13 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)				
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10	Subordinated Debentures	\$11,520,000.00	30.00	\$12,740,000.40	neucence, in fuil, warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00	D		
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding						
11,8	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	67 742 00C	7,742	£4.005.00			
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13 16-Oct-13						\$7,742,000.00 \$2,258,000.00	2,258	\$1,000.00	0	\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding		2,230	\$\$,000.00		2300,000.00	500
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00	7,700	\$1,000.00	D	\$385,000.00	385
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	9-Jan-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00	5,500	\$417.60	0 (\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14						\$2,296,800.00	(\$25,000.00)	\$417.60	(\$3,203,200.00)	\$45,815.25	2/5
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(1-1)				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13 15-May-13						\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00	9,619	\$1,000.00	D		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE	VA	13-Nov-13	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	60.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding					\$1,547,891.58	344,742
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	18-Dec-09 22-Sep-11	Preferred Stock w/ Exercised warrants	\$1,500,000.00	\$0.00	\$1,469,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00	0	\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding						
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00	75,000	\$1,000.00	D		
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09 23-Dec-09						\$125,000,000.00 \$100.000.000.00	125,000	\$1,000.00	0		
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10						\$100,000,000.00	100,000	\$1,000.00		\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS		26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS		25-Aug-11	Preferred Stock w/ Warrants	£14 730 000 00	60.00	66 033 070 05	Calif. In full commute autoine dire	\$3,000,000.00	3,000	\$1,000.00	D	\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09 19-Nov-13	Preferred SLOCK W/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.90	(\$9.065.638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14							(\$56,723.61)				
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding						
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12 31-Jan-14						\$71,000,000.00	71,000	\$1,000.00		\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding						2/000/200
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13				L		\$325,353.86	533	\$610.40			
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13 12-Sep-13						\$2,543,620.14	4,167 (\$25,000.00)	\$610.40	0 (\$1,623,379.86)	\$63,481.25	143
	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(323,000.00)				
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00	788	\$1,000.00			
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON	TX	10-Jul-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$30.710.646.33	Redeemed, in full; warrants not outstanding	\$712,500.00	713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12	Freieried Stock wy Walfants		30.00		neucence, in fuil, warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00	D	\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding						
9 17 11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE	WA MA	15-Sep-11	Benformed Provident Connectional Con	£43,000,007	A	C44 774 070 77	Redeemed in fill comments and and the	\$110,000,000.00	110,000	\$1,000.00	D	\$5,500,000.00	5,500
0,1/,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON		11-Dec-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		+	
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00	4,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14 19-Dec-08						\$5,000,000.00	5,000	\$1,000.00	D	\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	19-Dec-08 24-Nov-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00	n		
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09						<i>422,000,000.00</i>	22,000	\$1,000.00		\$568,700.00	390,071
		OAK HARBOR		16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
11,16	WASHINGTON BANKING COMPANY					1				\$26,380,000.00	26,380	\$1,000.00	D	\$1,625,000.00	246,082
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11										\$1,025,000.00	240,062
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	2-Mar-11	Preferred Stock w/ Warrants	\$200.000.000 00	\$0.00	\$220.749.985 18	Redeemed, in full: warrants not outstanding						
11,16	WASHIRGTON BARKING COMPANY WASHIRGTON BARKING COMPANY WASHIRGTON BARKING COMPANY WASHIRGTON FEDERAL, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE	WA WA WA	2-Mar-11 14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00	D		
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY WASHINGTOR TERERA, INC. WASHINGTOR TERERA, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE SEATTLE	WA WA WA	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10						\$200,000,000.00	200,000	\$1,000.00	D	\$15,388,874.07	1,707,456
11,16 11 8,18,21,44	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE SEATTLE	WA WA WA	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants		\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00	D	\$15,388,874.07	1,707,456
11,16 11 8,18,21,44	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEITERAL, INC. WASHINGTON FIETE BANKSHARES, INC. WASHINGTONFIET BANKSHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE SEATTLE RESTON RESTON RESTON	WA WA WA WA VA VA VA	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding	\$200,000,000.00 \$13,475,000.00	200,000	\$1,000.00		\$15,388,874.07	1,707,456
11,16 11 8,18,21,44 8,17	WASHINGTON BARKING COMPANY WASHINGTON BANKING COMPANY WASHINGTON ANDREG COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTONFIEST BANKSHARES, INC. WASHINGTONFIEST BANKSHARES, INC. WASHINGTONFIEST BANKSHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE RESTON RESTON RESTON WAUKESHA	WA WA WA WA VA VA VA	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09				\$15,317,317.86		\$13,475,000.00	13,475	\$1,000.00	D	\$332,000.00	332
11,16 11 8,18,21,44 8,17	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WAJKINGTAN BARKSHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE RESTON RESTON WAUKESHA WAUKESHA	WA WA WA WA VA VA VA WI WI	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09 6-Feb-13	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding	\$13,475,000.00 \$4,831,002.80	13,475 5,212	\$1,000.00 \$926.90	0 (\$380,997.20)	\$332,000.00	332
11,16 11 8,18,21,44 8,17	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FIST BARKSHARES, INC. WASHINGTON FIST BARKSHARES, INC. WASHINGTON FIST BARKSHARES, INC. WASHINGTON FIST BARKSHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE RESTON RESTON WAUKESHA WAUKESHA WAUKESHA	WA WA WA WA VA VA VA	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09 6-Feb-13 7-Feb-13	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding	\$13,475,000.00 \$4,831,002.80 \$92,690.00	13,475	\$1,000.00 \$926.90 \$926.90	0 0 0 (\$380,997.20) 0 (\$7,310.00)	\$332,000.00	332
11,16 11 8,18,21,44 8,17 	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON/FIST BANISHARES, INC. WASHINGTON/FIST BANISHARES, INC. WASHINGTON/FIST BANISHARES, INC. WALESHA BANISHARES, INC. WALESHA BANISHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE RESTON RESTON WAUKESHA WAUKESHA WAUKESHA WAUKESHA	WA WA WA WA VA VA VA WI WI	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09 6-Feb-13 7-Feb-13 8-Feb-13 26-Mar-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,633,000.00 \$6,842,000.00 \$5,625,000.00	\$0.00	\$15,317,317.86 56,398,893.44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$13,475,000.00 \$4,831,002.80	13,475 5,212	\$1,000.00 \$926.90	0 0 0 (\$380,997.20) 0 (\$7,310.00)	\$332,000.00	332
11,16 11 8,18,21,44 8,17 	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEISTERAL, INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE SEATTLE RESTON RESTON WAUKESHA WAUKESHA WAUKESHA WAUKESHA WAUKESHA	WA WA WA WA VA VA VA WI WI	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09 6-Feb-13 7-Feb-13 8-Feb-13 26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86 \$6,398,893.44	Redeemed, in full; warrants not outstanding	\$13,475,000.00 \$4,831,002.80 \$92,690.00 \$290,119.70	13,475 5,212 100 313 (552,138.13)	\$1,000.00 \$926.90 \$926.90 \$926.90	0 0 (\$380,997.20) 0 (\$7,310.00) 0 (\$22,880.30)	\$332,000.00	332
11,16 11 8,18,21,44 8,17 11	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON RENKING COMPANY WASHINGTON TEDRAL, INC. WASHINGTON TEDRAL, INC. WASHINGTON TEDRAL, INC. WASHINGTON TERRAL, INC. WASHINGTON TERRAL BANISHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE SEATTLE WALKESHA WALKESHA WALKESHA WALKESHA WALKESHA WALKESHA	WA WA WA WA VA VA VA WI WI	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09 6-Feb-13 26-Jun-09 6-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,633,000.00 \$6,842,000.00 \$5,625,000.00	\$0.00 \$0.00	\$15,317,317.86 \$6,398,893.44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$13,475,000.00 \$4,831,002.80 \$92,590.00 \$290,119.70 \$100,000,000.00	13,475 5,212 100 313 (552,138,13) 100,000	\$1,000.00 \$926.90 \$926.90 \$926.90 \$926.90 \$926.90	0 0 (\$380,997,20) 0 (\$7,310.00) 0 (\$22,880.30) 0	\$332,000.00	332
11,16 11 8,18,21,44 8,17 11 11	WASHINGTON BARKING COMPANY WASHINGTON BARKING COMPANY WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC. WASHINGTON FEISTERAL, INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC. WALKISHA BANKSHARES, INC.	OAK HARBOR OAK HARBOR SEATTLE SEATTLE SEATTLE RESTON RESTON WAUKESHA WAUKESHA WAUKESHA WAUKESHA WAUKESHA	WA WA WA WA VA VA VA WI WI	2-Mar-11 14-Nov-08 27-May-09 15-Mar-10 30-Jan-09 30-Oct-09 4-Aug-11 26-Jun-09 6-Feb-13 7-Feb-13 8-Feb-13 26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,633,000.00 \$6,842,000.00 \$5,625,000.00	\$0.00 \$0.00	\$15,317,317.86 \$6,398,893.44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$13,475,000.00 \$4,831,002.80 \$92,690.00 \$290,119.70	13,475 5,212 100 313 (552,138.13)	\$1,000.00 \$926.90 \$926.90 \$926.90	0 0 0 (\$380,997.20) 0 (\$7.310.00) 0 (\$22,880.30) 0	\$332,000.00	332

ootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Disposition	on / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	ıt
	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840,374,891.73	11
	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												\$950,000.00	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	
1	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878,256.00	
1	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	
117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14										(\$7,290,000.00)			
14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00								(444, 199, 44)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37	(4	10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding				\$1.000.00			\$235.000.00	
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AK	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	£4,300,000,00		4 300	64.052.20		602.472.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00	(4	15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE NEW ORLEANS	AR	26-Sep-14 19-Dec-08	Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$343,733,333,33	Redeemed, in full; warrants not outstanding		(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11	Preferred SLOCK W/ Warrants	\$300,000,000.00	50.00	\$343,/33,333.33	Redeemed, in full; warrants not outstanding	\$300.000.000.00		300.000	\$1.000.00			\$6.900.000.00	
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	LA	12-Dec-08	Preferred Stock w/ Warrants	\$330.000.000.00	\$0.00	\$369.920.833.33	Redeemed, in full: warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred SLOCK W/ Warrants	\$330,000,000.00	50.00	\$309,920,833.33	Redeemed, in full; warrants outstanding	\$330.000.000.00		330.000	\$1.000.00				
	WILMINGTON TROST CORPORTION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	LOS ANGELES	DE	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68.809.170.52	Sold, in full; warrants not outstanding	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	3-Apr-12	Preferred SLOCK W/ Warrants	\$62,158,000.00	50.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12						338,040,054.38	(3875,700.42)	02,138	\$543.30	(33,311,303.42)		\$760,000.00	
	WILSTINE BARCORF, INC. WINTRUST FINANCIAL CORPORATION	LAKE FOREST		19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							\$700,000.00	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	12	22-Dec-10	Fielefied Stock wy Waltants	3230,000,000.00	30.00	\$500,704,750.81	Redeemed, in full, warrants not outstanding	\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	12	14-Feb-11						3230,000,000.00		230,000	\$1,000.00			\$25,600,564.15	
14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							\$23,000,304.13	
14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	recence stock wy excepted warrants	\$2,720,000.00	50.00	52,700,331.21	Joid, in fail, warrants not outstanding	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13						72,545,051.20	(\$24,999,99)	2,720	2001.70	(5570,140.00)		\$30,340.00	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(224,555.55)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12	Treferred Stock wy Warrands	\$32,025,000.00	50.00	557,040,050.04	Joid, in fail, warrants not outstanding	\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12						\$40,157,005.75	(3722,304.30)	52,023	\$313.10	(34,401,530.23)		\$1,800,000.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							+ -,000,000000	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00		+									
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056,00	(\$662,235.84)	49.312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13							(****)=*****			(00/202/01100)		\$55.677.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	
5.8.14	YORK TRADITIONS BANK	YOBK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding							+ z = , = = 3.00	
	YORK TRADITIONS BANK	YOBK	PA	14-Jul-11		+	<i></i>	101.001000010	, contract of the second se	\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	÷ 1,07 1,000.00		4,071	\$2,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	. Telefica stock wy waitants	÷=,400,000,000.00	20.00			\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12						÷. ==,===,= 30.00			+ -,- 30.00			\$7.666.418.51	
		SHET DARE CITT	101	0 200 12	TOTALS	\$204.894.726.320.00	\$329,130,823.71	\$226.523.527.327.25		\$199,508,304,919.13	(\$37,508,921.85)			(\$5,057,290,577.16)	\$6,905,694,752.42	\$8.012.134.526.10	

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 3 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally m

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller			Purc		Disposition Details					
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	\$ -	\$ 14.000.000	Par	Duto		
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10.189.000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	¢
1, 2, 7	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	φ22,110,000	Ŷ
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL.	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 7	\$79.900	\$
1, 4, 7	8/13/2010				Preferred Stock	· · · · · · · · · · · · · · · · · · ·	\$ -	φ 0,704,000	Par	1/20/2010	¢10,000	Ŷ
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,402,000	\$ 4,379,000	\$ 11.841.000	Par			
<u>2</u> α 1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 3,000,000 \$ 17,000,000	\$ -	\$ <u>17.000.000</u>	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	ş -	\$ 2,795,000	Par			
1	8/20/2010		Wemphis		Preferred Stock	\$ 5,500,000	φ - •	\$ 2,795,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ 4,836,000	\$ 10.336.000	Par			
2a 1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ 4,030,000	\$ 11,735,000	Par			
1, 3	8/27/2010		New York	NY	Common Stock	\$ 18,980,000	¢	\$ 18.980.000	Par			
1, 3		Carver Bancorp, Inc		MS	Subordinated Debentures	\$	\$ -					
4	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael			Ŧ	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	φ 10,000,000	<u>\$</u> -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	φ 0,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL.	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$-	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$-	\$-	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	φ -	\$-	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$-	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$-	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	s -	s -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,00
-		5,	Ballibridge			•	7	+		1/7/2015 6	\$1,000,000	\$
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$-	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$-	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	9
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
0						ć	s -		D	4/2/2014 6	\$87,000	\$348,00
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	тх	Subordinated Debentures	\$-	\$ -	\$ 435,000	Par	12/31/2014 6	\$87,000	\$261,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	s -	\$ -	\$ 743.000	Par	9/4/2013 6	\$743,000	ç
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 6	\$1,000,000	9
0, 11	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$-	\$ -	\$ 75,000	Par	12/01/2011	\$1,000,000	4
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	Ŧ	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	Ŧ	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	ş - S -	s -	\$ 2,799,000 \$	Par	1		
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	ş - S -	s -	\$ 2,799,000 \$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	ş - S -	s -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	Ŧ	ş - S -	\$ 2,050,000 \$ 1,096,000	Par	10/3/2012 6	\$1,096,000	d
U	9/24/2010		Ketchikan	AK	Subordinated Debentures	ş - S -	ş - S -	\$ 1,600,000	Par	10/3/2012	\$1,090,000	
	9/24/2010	Tongass Federal Credit Union				\$ - \$ -	φ - ¢	1	Par Par			
	9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures	Ŧ	s - s -	\$ 2,828,000 \$ 350,000	Par Par			
		Northeast Community Federal Credit Union Fairfax County Federal Credit Union	San Francisco Fairfax		Subordinated Debentures	\$ - \$ -	ф -	\$ 350,000 \$ 8,044,000	Par			
4.0	0/2 1/2010		1 diffdx		ouborainated Debentares	Ψ	» -	¢ 0,011,000	1 61			
1, 2	9/29/2010	Security Federal Corporation	Aiken			\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1,2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1, 7	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$-	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$-	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	φ 1,001,000	\$-	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$-	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$-	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller		Pur		Disposition Details						
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$ -	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par	2/25/2015 6	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$-	\$-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$-	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

Amount \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	al Investment					Exchange/Transfer/Oth	er Details		Treasury Ir	vestmer	nt After Exchange/I	ransfer/Other			Payment or Dispositio	1	
							Prici					Pricing								Remainin Investmer	nt Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/ Exercised	Amount	Mecha	nism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Procee	ls Descriptio	n Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants Convertible Preferred Stock	\$ 5,000,000,00			12/30/2009	preferred stock Partial conversion of preferred	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,00	0,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,00	0 Par	22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,75	0,000 Common Stock	x 36.96%
																	4/15/2014	Partial Disposition41	\$ 2,375,00	0,000 Common Stock	k 17.09%
																	5/14/2014	Partial Disposition ⁴²	\$ 181,14	,750 Common Stoc	k 15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,00	0 Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$ 218,68	0,700 Common Stock	k 13.40%
																	10/16/2014	Partial Disposition44	\$ 245,49	2,605 Common Stock	k 11.40%
																	12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,03	6,382 Common Stock	k 0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,00	0 Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,00	0,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,13	1 Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,00	0 Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,00	0 Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,40	5,778 N/A	\$ 0
												7					11/18/2010	Partial Disposition 25	\$ 11,743,30	3,903 Common Stock	x 36.9%
																	11/26/2010	Partial Disposition ²⁵	\$ 1,761,49	5,577 Common Stock	x 32.04%
																	12/21/2012	Partial Disposition 33	\$ 5,500,00	0,000 Common Stock	k 21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,00	0 Par	5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10,	Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,83	9,844 Common Stock	x 17.69%
		0/20/2000	T divinase	Corporation	Note	φ 4,000,000,00	0 10	0	1/10/2003	common stock in New GM	1 \$ 4,000,000,000		Company	11, 25	25	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,70	0,000 Common Stock	k 13.80%
																	9/13/2013	Partial Disposition 36	\$ 3,822,72	I,832 Common Stock	K 7.32%
General Motors	Detroit, MI																11/20/2013	Partial Disposition 37	\$ 2,563,44	,956 Common Stock	x 2.24%
																	12/9/2013	Partial Disposition 39	\$ 1,208,24	9,982 Common Stock	k 0.00%
																	7/10/2009	Partial Repayment	\$ 360,62	I,198 Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,00	0,000 Debt Obligation	n \$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,19	8 Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,08	I,421 Debt Obligation	n \$ 5,676,779,986
													-				3/31/2010	Partial Repayment	\$ 1,000,00	0,000 Debt Obligation	h \$ 4,676,779,986
																	4/20/2010	Repayment	\$ 4,676,77	9,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,00	0 Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	Note				7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidatior Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,00	0,000 Right to recove	r N/A
				1													4/5/2011	Partial Repayment	\$ 45,00	Pight to recove	r N/A
													I				5/3/2011	Partial Repayment	\$ 15,88	Pight to recover	r N/A
																	12/16/2011	Partial Repayment	\$ 14	Right to recove proceeds	r N/A
																	12/23/2011	Partial Repayment	\$ 18,89	Diskt to an enviro	r N/A
																	1/11/2012	Partial Repayment	\$ 6,71	8,489 Right to recove proceeds	r N/A
																	10/23/2012	Partial Repayment	\$ 43	5,097 Right to recove proceeds	r N/A
																	5/22/2013	Partial Repayment	\$ 10,04	Dight to recover	r N/A
																	9/20/2013	Partial Repayment	\$ 11,83	Diskt to an enviro	r N/A

1	[12/27/201	B Partial Repayment	\$ 410,705	Right to recover	N/A
																1/9/2014	Partial Repayment	\$ 470,269	Distant	N/A
																5/22/2015	Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$1	,500,000,000	Par	13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
	_															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
	-															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
											_					7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$4	,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note \$3,500,00	,000 5/14/2010	remination and settlement	\$ 1,900,000,000) N/A	-
	_	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	-	-	14								payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note		280,130,642	Par	15							7/10/2009	Repayment	\$ 280,130,642		\$0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$1	,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover N/A proceeds	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	-	17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills, -															12/29/201	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI															4/30/2012	Proceeds from sale of collateral	\$ 9,302,18	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$6	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 31 LLC	Debt obligation w/ additional note & \$ 7,142,00 zero coupon note	,000 5/24/2011	Repayment - Principal	\$ 5,076,460,000)	
																5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 288,000,000)	
																5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000)	
														Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000) N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,935,860,583

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,855,378,388

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

Chrysler Findo refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC". "Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760.624,198. The \$360.624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's obligation to lend funds commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.642 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation result of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation result of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010. Treasury acreed to sell 358.546.795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1.761.495.577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting aggregate total \$13.504.799.480.

26. On 12/30/2010. Treasury converted \$5,500.000.000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531.850 shares of common stock of Ally. Following this conversion. Treasury holds \$5,937.500.000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012. Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013. Treasury sold 30.000.000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1.031.700.000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Prefered Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of common stock in the elimination of the Share Adjustment Right.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014. Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44, 4/ On September 12, 2014. Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014. Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3.500.000.000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
						Additional Note	• •,•••,•••,•••					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054
	INITIAL TOT	AL \$ 5,000,000,000			ADJUSTED TOTAL	\$	413,076,735	Total Repaym	ents \$	413,076,735		Tot	al Proceeds fr	om Additional Notes	\$	101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009: the reduction was effective on 7/1/2009

4/ Does not include accrued and uppaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 hillion (see note 3). As of 4/7/2010 Treasury's commitment to lend under the credit agreement had terminated and the horrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan all of which have been repaid

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	ayment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities				2					
1			New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	ITAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	itial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	9 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000	_		Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds ⁸	Pricing Mechanism	Remainir Investmen Shares, or	t Amount,
		F	Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	s		N/A	\$	0 10
							_,,,,		2/14/2011	Pavment	s	185,726,192	Par	Ŧ	
									3/8/2011	Payment	\$	5.511.067.614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	¢	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	¢	0 8
					AIA Preferred Offics	φ	10,910,003,508		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange				167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
								_						77%	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,248,14	
														70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924.546.133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	1,084,20	
							924,546,133	_						63%	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	1,059,61	
								-						895,682	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$	4,999,999,993	N/A	55%	13
								-						871,092	
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	53%	13
														317,246	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	22%	14
									0/11/0010	Readial Disessabilit	¢	0.000.000.005	N1/A	234,169	,156 14
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	16%	
									12/14/2012	Final Disposition	\$	7 610 407 570	N/A	234,169	,156 15
						1			12/14/2012	Final Disposition	Ф	7,610,497,570	IN/A	0%	

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	_	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			1/15/0010	4			12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	* \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014 3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	¢ Þ	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	¢ ¢	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵

t Amount ⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5,6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,65 [,]
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,34 ²
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,41
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16.383.544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

TOTAL INVESTMENT AMOUNT \$ 368,145,452

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller								nary Adjusted mitment ³		nmitment Amount ⁷	Final Investment Amount ⁹		epayment Details		fter Capital Repayment		Distribution or Dispo	
		-	Sener							Con	imitment	Final Con	imitment Amount	Amount	Repayment	epayment Details	Investment A	ter Capital Repayment		Distribution or Dispos	sition
Footnote	,	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/:	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/3	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution	\$ 502,302
	_				_														2/24/2010	Final Distribution 5	\$ 1,223
1	9/:	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingtor	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	\$ 2,444,347		Membership Interest 10			
															4/15/2010 \$	\$ 3,533,199		Membership Interest 10			
															9/15/2010 \$	\$ 30,011,187		Membership Interest 10			
															11/15/2010 \$	\$ 66,463,982		Membership Interest 10			
															12/14/2010 \$	\$ 15,844,536		Membership Interest 10			
															1/14/2011 \$	\$ 13,677,726		Membership Interest 10			
															2/14/2011 \$	48,523,845		Membership Interest 10			
															3/14/2011 \$	68,765,544		Membership Interest 10			
															4/14/2011 \$	\$ 77,704,254		Membership Interest 10			
															5/20/2011 \$	28,883,733		Membership Interest 10			
															6/14/2011 \$	\$ 9,129,709		Membership Interest 10			
															7/15/2011	\$ 31,061,747		Membership Interest 10			
															8/12/2011 \$	\$ 10,381,214		Membership Interest 10			
															10/17/2011	6,230,731		Membership Interest 10			
															12/14/2011	\$ 1,183,959		Membership Interest 10			
															1/17/2012	\$ 1,096,185		Membership Interest 10			
															2/14/2012	\$ 1,601,688		Membership Interest ¹⁰ Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest	20000040	Distribution 5	\$ 56,390,209
																			8/9/2012	Distribution 5	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution 5	\$ 1,056,751
																				Adjusted Distribution ^{5, 13}	
																				Distribution 5, 14	\$ 64,444
2	9/3	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4 888 718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds	110/2013	Distribution	
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent	t		
															9/15/2010 \$	60,022,674		Debt Obligation w/ Contingent	t		
															11/15/2010			Debt Obligation w/ Contingent	t		
															12/14/2010	\$ 31,689,230		Debt Obligation w/ Contingent	t		
															1/14/2010	27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
															2/14/2011 \$	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
															3/14/2011 \$	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
															4/14/2011 \$	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
															5/20/2011 \$	\$ 75,085,485		Debt Obligation w/ Contingent Proceeds	t		
															6/14/2011 \$	18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds	1		
															7/15/2011 \$	62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds	t		
															8/12/2011	20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent	1		
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds	1		
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent	t		

	Seller					Prelin	ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution	or Disposition	
		Transaction		Commitment	Pricing						Repayment					
Footno	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Descri	otion	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds			
I														3/29/2012 Distribution 5	s	3,434,460
														8/9/2012 Distribution 5	s	40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribut	on ⁵ \$	469
														6/4/2013 Adjusted Distr		1,735
														7/8/2013 Distribution ^{5,}	¹⁴ \$	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	3/13/2013 Distribution 5	s	479,509,240
														7/11/2013 Distribution 5,	¹¹ \$	2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	Debt Obligation w/ Contingent 2,173,974,000 Proceeds			
											9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingent 1,868,974,000 Proceeds			
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
											12/21/2012	\$ 630,000,000	438,974,000 Debt Obligation w/ Contingent Proceeds			
											1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent 341,479,690 Proceeds			
											1/24/2013		\$ - Contingent Proceeds	4/17/2013 Distribution 5,	¹¹ \$	6,195,771
											112-112010	• ••••,••••,••••	Contingent Froceeds	7/11/2013 Distribution 5,	¹¹ \$	69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰			
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
											3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest ¹⁰			
											4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
											5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest ¹⁰			
											6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
											7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
													· · · · · · · · · · · · · · · · · · ·	8/30/2012 Distribution 5,	11 s	75,278,664
														9/12/2012 Distribution ^{5,}		5 79,071,633
													10	9/19/2012 Distribution ^{5,}		106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution ^{5,}		25,909,972
														12/21/2012 Distribution 5,		678,683
														8/13/2013 Distribution Re		(18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	Gri3/2013 Distribution Re	indrid \$	(10,405)
													Debt Obligation w/ Contingent			
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
											5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
											5/23/2012		\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
											6/14/2012		\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
											6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
											7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
											7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
											8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		11	
I			1	1		1		I	1					10/3/2012 Distribution 5,	'' \$	12,012,957

										ninary Adjusted		7	Final Investment							
		Seller							Co	ommitment ³	Final Comr	itment Amount ⁷	Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																			Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632		Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
																		12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingen Proceeds	t		
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen	t		
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen	t		
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingen	t		
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$-	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																			Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1.030.299.606	Membership Interest 10			
														3/14/2012	\$ 99,462,003		Membership Interest 10			
														5/14/2012	\$ 74,999,625		Membership Interest 10			
														7/16/2012	\$ 18,749,906		Membership Interest ¹⁰			
														8/14/2012	\$ 68,399,658		Membership Interest ¹⁰			
														9/17/2012	\$ 124,999,375		Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825		Membership Interest			
														12/14/2012	\$ 24,588,926		Membership Interest ¹⁰			
														1/15/2013	\$ 30,470,429		Membership Interest 10			
														2/14/2013	\$ 295,328,636		Membership Interest 10			
														2/14/2013	\$ 235,520,030	φ 0,002,423	Weinberanip Intereat	2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
																			Distribution 5, 11	\$ 156,174,219
														2/21/2013	\$ 6,862,425	s -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			Distribution 5, 11	\$ 42,099,442
																			Distribution 5, 11	\$ 49,225,244
																			Final Distribution ^{5, 11}	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingen	9/30/2014 t	n mati pistribution	<i>q</i> 1,740,033
																	Debt Obligation w/ Contingen	t	<u></u>	1
														3/14/2012 5/14/2012 5/14/2012	\$ 198,925,000 \$ 150,000,000		Debt Obligation w/ Contingen	t		
																	Debt Obligation w/ Contingen	t		1
														7/16/2012	\$ 37,500,000		Debt Obligation w/ Contingen	t		+
														8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingen	t		+
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingen	t		+
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen	t		+
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingen	t		+
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingen	t		+
I	I					I	1	1	I		I		1	1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds	1		L

										Preli	minary Adjusted		7	Final Investment						
		-	Seller							C	ommitment ³	Final Cor	mmitment Amount ⁷	Amount ⁹		Repayment Details	Investment After Capital Repayment	D	istribution or Dispos	ition
Fo	otnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																		4/19/2013 Di	istribution 5, 11	\$ 17,118,005
															2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Di	istribution 5, 11	\$ 1,052,497
																,,	+ Contingent + roosed	5/29/2013 Di		\$ 1,230,643
																		9/30/2014 Fi	inal Distribution 5, 11	\$ 41,556
	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301 Membership Interest 10			
															4/14/2011	\$ 3,521,835	615,853,465 Membership Interest 10			
															8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	438,253,970 Membership Interest 10			
															9/28/2012	\$ 180,999,095	S 257,254,875 Membership Interest 10			
															10/15/2012	\$ 134,999,325	122,255,550 Membership Interest 10			
																		10/19/2012 Di	istribution 5, 11	\$ 147,464,888
																		11/2/2012 Di		\$ 148,749,256
															10/19/2012	\$ 122,255,550	Membership Interest ¹⁰	12/21/2012 Di		\$ 549,997
																		12/11/2013 Fi	inal Distribution 5, 11	\$ 75,372
																		1/28/2015 Di	istribution 5, 15	\$ 61,767
	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	Debt Obligation w/ Continger \$ 1,227,468,470 Proceeds			
															7/31/2012	\$ 618,750,000	Debt Obligation w/ Continger 608,718,470 Proceeds			
															8/9/2012	\$ 151,006,173	Debt Obligation w/ Continger \$ 457,712,297 Proceeds			
															8/14/2012	\$ 11,008,652	Debt Obligation w/ Continger \$ 446,703,645 Proceeds			
															8/23/2012	\$ 160,493,230	Debt Obligation w/ Continger \$ 286,210,415 Proceeds			
															8/29/2012	\$ 103,706,836	Debt Obligation w/ Continger 182,503,579 Proceeds			
															9/17/2012	\$ 20,637,410	Debt Obligation w/ Continger \$ 161,866,170 Proceeds	nt		
																		10/19/2012 Di	istribution 5, 11	\$ 6,789,287
																		11/2/2012 Di	istribution 5, 11	\$ 3,718,769
															9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/21/2012 Di	istribution 5, 11	\$ 13,750
																			inal Distribution 5, 11	\$ 1,884
																		1/28/2015 Di	istribution 5, 15	\$ 1,544
	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		5.44	
																		3/25/2013 Di		\$ 164,629,827
																		4/16/2013 Di		\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Di		\$ 38,536,072
																		7/11/2013 Di		\$ 29,999,850
																		9/5/2013 Di		\$ 3,999,980
	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488.875.000	7/16/2010	\$ 949,100,000	\$ 949,000,000			Debt Obligation w/ Continger	12/27/2013 Di	istribution ", "	\$ 5,707,723
					-	2.2.1000		, <u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>							9/17/2012		Debt Obligation w/ Continger	nt		
															11/15/2012		\$ 680,424,484 Proceeds Debt Obligation w/ Continger	nt		
															11/20/2012		\$ 485,424,484 Proceeds Debt Obligation w/ Continger	nt		
															12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds Debt Obligation w/ Continger	nt		
															1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds	4/16/2013 Di	5. 11	\$ 7 143 340
1				1 1					I	I	11		1		l		1	4/16/2013 Di	istribution "' '	\$ 7,143,340

											ninary Adjusted		_	Final Investment							
		-	Seller							Co	mmitment ³	Final Comm	itment Amount ⁷	Amount ⁹	Capital I	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footno	te	Date	Name of Institution	City	State	Transaction Type		ommitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																				Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																				Distribution 5, 11	\$ 100,001
1	1:	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516 404 830	Membership Interest 10	12/27/2013	Distribution 5, 11	\$ 142,168
															3/14/2012			Membership Interest			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012			Membership Interest 10			
															12/14/2012			Membership Interest 10			
															4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest ¹⁰ Membership Interest ¹⁰			
															5/14/2013			Membership Interest ¹⁰			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																				Distribution 5, 11	\$ 46,575,750
																				Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution 5, 11	\$ 27,999,860
																				Distribution 5, 11	\$ 11,749,941
																				Distribution 5, 11 Final Distribution ^{5, 11}	\$ 40,974,795 \$ 539,009

								Preliminary Adjusted				Final Investment						
		Seller						Commitment 3		Final Commitment Amount 7		Amount ⁹ Capital		Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
Footnote	Da	ate Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date De	escription	Proceeds
2	12/18	3/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901				
													9/17/2012	\$ 44,224,144				
													10/15/2012	\$ 64,994,269				
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608				
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent 311,134,469 Proceeds			
													5/14/2013		\$ - Contingent Proceeds	5/28/2013 Distributii 6/3/2013 Distributii 6/14/2013 Distributii 6/24/2013 Distributii 6/26/2013 Distributii 7/9/2013 Distributii 12/12/2013 Final Dist	on 5, 11 \$ on 5, 11 \$	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5 / Distributions after capital repayments will be considered profit and are paid yo rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$267 million and \$267 million of obligation and \$267 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$ The SSSE million of the Tory time is a second and the second and t

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

10/ The AntOlin Its adjusted to tence provide equipace to generate a construction or to decent contract, provide to the construction or the constr