Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repoid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucyfrecelevership: T-ressury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Witte-off) in full – all of Treasury's investment amount in a full part – are of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 13, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eds
Tootivote		,		Original investment Type	Amount	Investment	TOTAL CASIL DACK	micounicité status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gaiii	Amount	cus
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	Amount	(ree)	Silates	Avg. Frice	(11111111111111111111111111111111111111		Amount	
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10	Treferred Stock Wy Warrants	\$1E,000,000.00	30.00	J13,433,141.07	nedecined, in rail, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP		NJ 22-Nov-11												\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK		CA 13-Feb-09 CA 11-Dec-09	Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 11-Dec-09 CA 1-Sep-11		\$6,000,000.00				\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	, 20, 100, 200.00		20,100	7.7,000.00			Ç,000.00	
	1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13						\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 23-Jan-09 IN 29-Dec-10	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	£4 000 00				
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 23-Jan-09 NC 19-Nov-13	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION		NC 15-NOV-13						3813,100.00	(\$50,000.00)	2,904	3273.00	(32,146,500.00)			
	AB&T FINANCIAL CORPORATION		NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION		NC 19-Mar-14							(\$1,506.21)						
44,8,14	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE 30-Jan-09 NE 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	31,000.00			3030,000.00	030
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
<u> </u>	ALARION FINANCIAL SERVICES, INC.		FL 22-Jul-13						\$5,524,880.90	******	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
104	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES. INC.	OCALA	FL 12-Sep-13 AK 6-Feb-09	Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7 501 881 70	Sold, in full; warrants not outstanding		(\$64,026.11)			+			
107	ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12	reserved stock W/ Wallants	y-y, 02,000.00	30.00	\$7,504,081.70	Join, in rail, warrants not outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
-	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13 AK 26-Mar-13							(\$42,675.67) (\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13 AK 1-Apr-14							(\$7,324.33)					\$2,370,908.26	175,772
8,120	ALLEGIANCE BANCSHARES, INC.		TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$3,988,214.07	Full investment outstanding; warrants outstanding							\$2,370,500.20	1/3,//2
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.		GA 27-Mar-13												\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		GA 28-Mar-13 GA 9-Apr-13						\$2,856,437.46	(\$25,000.00)	2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION		NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(323,000.00)						
	ALLIANCE FINANCIAL CORPORATION		NY 13-May-09				,		\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09												\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09 MN 6-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3.375.945.00		4.500.000	\$0.75	(\$1.124.055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Mar-13							(\$90,025.20)						
8	ALLIED FIRST BANCORP, INC.	OSWEGO SPRINGS	IL 24-Apr-09 CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO		CO 27-Mar-09 CO 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	\$280.115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO		CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
45.8.14	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO 16-Nov-12 IN 30-Jan-09	Professor d Sharely and Essential of Manager	63.674.000.00	£0.00	64 307 576 45	Deduced to full consists and autotradical		(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY		NY 29-Jul-09						33,300,030,000.00		3,300,050	31,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP		CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA GREAT BEND	CA 26-Jan-11	- / /		***		- 1 1 (1) (1) (1)	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09 KS 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding			0,000	,000.00				500
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
45	AMERIS BANCORP AMERISERY FINANCIAL, INC.		GA 22-Aug-12 PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							\$2,670,000.00	698,554
45	AMERISERY FINANCIAL, INC.		PA 19-Dec-08 PA 11-Aug-11	Preferred Stock W/ Warrants	\$21,000,000.00	\$0.00	\$24,001,000.00	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11						. ,,		, , , ,				\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC		NE 26-Mar-13 NE 27-Mar-13						\$359,040.00 \$2,112,000.00		374,000 2,200,000	\$0.96 \$0.96	(\$14,960.00) (\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC		NE 9-Apr-13							(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	£5 000		50,000,005	****	(6404 000 007 77)			
11 90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9.643.136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
******	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12	FIEIEITEU STOCK WY WATTAITES	30,132,000.00	30.00	22,043,130.33	nedectined, III IUII, Wallants outstanding	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP		WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	****		202					
<u> </u>	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI 6-Apr-11			+			\$262,500,000.00 \$262,500,000.00		262,500	\$1,000.00	+			
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11 WI 6-Dec-11			+					262,500	\$1,000.00			\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding								
-	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 7-Feb-14 SC 10-Feb-14						\$1,950,000.00 \$50,000.00		1,950	\$1,150.00 \$1,150.00		\$292,500.00 \$7.500.00	\$95,031.02 \$10.798.98	88
L	ALDANTIC DANCSTRACS, INC.	DEUTTION	oc 10-rep-14						\$50,000.00	-	50	\$1,150.00		\$7,500.00	\$10,798.98	10

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proceeds	
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	
44,8,14	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE	SC 19-Mar-14 TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)						_
,.,.	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 15-Sep-11						\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09 CA 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				_
0.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA 28-Aug-13 AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$190,781.12 81	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 14-Jul-11						\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00 1	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 10-Jul-09 IL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000,00		13,669	\$1,000.00				410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	, ,						3410,000.00	410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 5-Aug-09 RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00			\$1,400,000.00 192	92,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding								
8.14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS 29-Sep-10 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8.600,000.00	\$0.00	\$10.701.460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00 2	2,400
	BANCSTAR, INC.	FESTUS	MO 26-Apr-13	,	1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$98,267.00		100	\$982.70	(\$1,733.00)			
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 29-Apr-13 MO 31-May-13						\$8,352,695.00	(\$84,509.62)	8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding								
8,14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL 15-Feb-13 MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00 730	30,994
	BANK FINANCIAL SERVICES, INC.		MN 19-Dec-12						\$451,600.92		486	\$929.20	(\$34,399.08)		622 500 00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 20-Dec-12 MN 11-Jan-13						\$481,335.96	(\$9,329.37)	518	\$929.20	(\$36,664.04)		\$23,500.00	50
6744	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000,00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
0,7,11	BANK OF AMERICA BANK OF AMERICA		NC 9-Jan-09	Preferred Stock Wy Warrants	\$10,000,000,000.00	\$0.00	\$20,599,063,040.28	Redeemed, in full; warrants not outstanding								_
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			620F 042 040 20 424 702	03.700
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							\$305,913,040.28 121,792	2,790
	BANK OF COMMERCE BANK OF COMMERCE		NC 30-Nov-12 NC 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS		CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)						_
	BANK OF COMMERCE HOLDINGS		CA 27-Sep-11 CA 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00			\$125,000.00 405	05,405
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE		CA 26-Oct-11 NV 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding							\$125,000.00 405	5,405
	BANK OF GEORGE	LAS VEGAS	NV 21-Oct-13 NV 6-Jan-14						\$955,240.00	(635,000,00)	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
11			NV 5-Jan-14 CA 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP		CA 31-Mar-09						\$28,000,000.00		28,000	\$1,000.00			4	
11		NOVATO NEW YORK	CA 23-Nov-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							\$1,703,984.00 154	54,908
	BANK OF NEW YORK MELLON	NEW YORK	NY 17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00				
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 5-Aug-09 NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							\$136,000,000.00 14,516	6,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 16-Jul-14			4	******		\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)			
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 12-Dec-08 AR 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				-
0.405	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.		AR 24-Nov-09 CO 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							\$2,650,000.00 379	79,811
8,100	BANKERS BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock Wy Exercised Warrants		\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00			\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500				\$775,000.00	
8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	//5
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12						\$900,000.00	(\$9,000.00)	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11-Jan-13 SC 26-Mar-13							(\$16,000.00)						_
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK		WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(4		444.44	(4			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 3-Apr-12 WA 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		\$134,201.00 243	43,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION		NE 6-Feb-09 NE 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							340,000.00	_
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00			\$250,000.00 52	52,455
11	BB&T CORP.		NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							3230,000.00 32	2,433
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09						\$3,133,640,000.00		3,134	\$1,000,000.00			\$67,010,401.86 13,902	02.572
8,112	BCB HOLDING COMPANY, INC.	THEODORE	NC 22-Jul-09 AL 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding								2,5/3
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL 1-Jul-14 MD 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13.371.500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00			\$85,000.00	85
	BCSB BANCORP, INC.	BALTIMORE	MD 26-Jan-11	Treferred Stock Wy Warrants	210,000,000.00	30.00	713,371,300.00	nedecined, in tall, warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00				
11 9 14	BCSB BANCORP, INC. BEACH BUSINESS BANK		MD 19-Apr-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							\$1,442,000.00 183	83,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jul-11	Preferred Stock W/ Exercised Warrants	\$6,000,000.00	50.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00				_
	BEACH BUSINESS BANK BEACH BUSINESS BANK		CA 19-Oct-11 CA 7-Mar-12						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00				_
	BEACH BUSINESS BANK		CA 6-Jun-12						\$1,200,000.00		1,200	\$1,000.00				
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.		CA 27-Jun-12 PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00			\$300,000.00	300
11,14,0	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11	Preferred Stock W/ Exercised Warrants	32,892,000.00	30.00	33,444,470.21	Redeemed, in fail, warrants not outstanding	\$0.00		2,892	\$1,000.00				_
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA 28-Dec-11 MA 19-Dec-08	Broformal Stock w/ Marrante	\$40,000,000,00	\$0.00	\$41,917,777.78	Redeemed in full warrants not outstanding	\$2,892,000.00		2,892	\$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	341,311,171.18	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA 24-Jun-09 KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding			+	+			\$1,040,000.00 226	26,330
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985	\$1,000.00			\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)		\$64,158.97 64	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)		\$64,158.97 64 \$140,347.75 140	40,000
8 14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE	FL 26-Mar-13 WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11.459.461.11	Sold, in full; warrants not outstanding		(\$62,329.60)						-1
0,14	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12	Freierieu Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,401.11	Join, in rall; warrants not outstanding	\$186,550.00		205	\$910.00	(\$18,450.00)			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13						\$8,913,450.00	(\$91,000.00)	9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)						
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 27-Jun-12						\$2,250,000.00		2,250	\$1,000.00				

March Marc	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		ment / Dispos	sition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Cum	Proceeds ount
Column		BLACKRIDGE FINANCIAL, INC.		ND								(ree)		0	, , , , ,		
Mathematical Content	8,14			MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$10,620,00		26	C755 00	(\$6.270.00)		
Martin M				MO	31-Oct-12								11,974			\$541,793.	34 600
Marchan Marc	9 64 07			MO	11-Jan-13	Desformed Stock ou/ Exercised Warrants	¢£ 000 000 00	\$0.00	\$530.105.00	Currently not collectible		(\$90,600.00)					
Control Cont	0,04,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12					·					(\$5,000,000.00)		
March Marc				KS		Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding	£2 177 727 E0		2.750	\$077.60	(\$72.767.50)		
Property 1 Pr				KS	21-Oct-13								18,500	\$977.60			_
Mathematical Content				KS	6-Jan-14							(\$212,630.18)				62.056	20.077
Part	8			NY		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding						\$3,056.	J 130,977
Part		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13	- / - / - / - / - / - / - / - / - / - /					\$7,500,000.00		7,500	\$1,000.00		\$375,000.	.0 375
Part		BNC BANCORP	THOMASVILLE	NC NC	29-Aug-12	Preferred Stock W/ Warrants	\$31,280,000.00	30.00	\$35,140,000.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		
Marie Mari	*****			NC		Professor d Standard (Considered Wesserte	64 707 000 00	£0.00	ĆE 673 030 7E	Deduced to fell consists and address						\$939,920.0	.0 543,337
Part	44,8,14			CT		Preferred Stock W/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.	JO 240
Part	8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding							
March Marc																	
Part				ND			*******		******			(\$201,147.00)					
March Marc	44,8,14	BOH HOLDINGS, INC.		TX		Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,/83,///.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.	30 500
Part	15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							
Market M				WI							\$5,586,000.00		5,586,000	\$1.11			
Market M	**			WI		Professional Const. (111)	**************************************		6474 334 745 15	Padamad to full comments are		(\$61,787.30)					+
1	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$1/1,224,745.48	Redeemed, in Tull; warrants not outstanding	\$50,000,000.00			\$1,000.00			
Mathematical part		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00			2.007.555
1	11			CA		Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding			+			\$6,202,523	2,887,500
				CA				7			\$15,000,000.00						\mp
Many Market Mark		BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	16-Mar-11 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00		\$1,395,000.	396,412
Marked M	8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding							
Marie Mari	-			IL.							\$10,450,000.00	(\$104 500 00)	38,000	\$275.00	(\$27,550,000.00)	\$709,155.	1 1,900
Member Me																	
Second	9,10,18,65,96,99		LOS ANGELES LOS ANGELES	CA CA	14-Nov-08 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							+
Second	15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
Marie Control Marie Contro				WI													50 120.000
Memory Controlled No. 19		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13						74/0.0/0	(\$25,000.00)	2,0.0,000	7.00		,	
Method M	8,44,14		KANSAS CITY KANSAS CITY	KS KS	17-Jul-09 15-Sen-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000,00		11 000	\$1,000,00		\$550,000	30 550
	11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding						-	
Marie Mari	-			MO													
Marche M		BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13											\$750,000.	.0 750
Section Sect	11,8,14	BUTLER POINT, INC.		IL.	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000,00		607	\$1,000,00		\$30,000	20
Manufacture	11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding						gargara.	
Manual Confession	-		WEST POINT WEST POINT	VA VA													
Control Cont		C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14						7-0/000/0000			7.7,000.00		\$2,303,180.	.0 167,504
Control Cont	8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
Section Sect		CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00		9,407	\$1,000.00		\$238,000.	.0 238
Math	-					Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000,00		44 000	\$863.60	(\$6,000,000,00)		
13.1 13.1	44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding					(44)444		
Manual Control Manu	11.8.14			CA		Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802.219.25	Redeemed in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.0	0 200
		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00		3,300	\$1,000.00		\$165,000.	.0 165
13.14 13.1	8			MO SARI CA										-			+
	11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08												
March Marc	39			MD NC	30-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$41.279 000 00	\$0.00	\$45,252,104 25	Redeemed, in full: warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00		\$235,000.0	0 235
14 15 15 15 15 15 15 15		CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11		. , ., ., .,				\$41,279,000.00		41,279	\$1,000.00			
CATE OF CONTRINGENCY CONTRING	11			WI VA													+
14		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09		, ,	,,,,,,			\$3,555,199,000.00		3,555,199	\$1,000.00			
CAPITAL PACIFIC MANCEOR CAPITAL PACIFIC	8.14			VA OR		Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$n nn	\$4.742.850.89	Sold, in full: warrants not outstanding				-		\$146,500,064.	5 12,657,960
CAPTILE PACTICE MARCHING PACE CARDINAL BANCORP PAC		CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12		<i>\$7,000,000.00</i>	,0.00	ψ-γ-γ-γ-γ	,, warrants not sucstanding							
SASTINA CARDINAL BANCORP IN. C. CARDIN	<u> </u>	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR				+			\$3,505,712.96	(\$25,000,nn)	3,736	\$938.40	(\$230,287.04)	\$169,042.	0 200
ABOULAN BANK HOLDINGS, INC. GRENBORD SC 20-Feb-13 S. 10,000,000 S. 10,000 S. 10,	15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		,. ,					
CAROLINA SAIN CLOUNCS, INC. CARO	-			MO	8-Sep-11 9-Jan-00	Preferred Stock w/ Warrants	\$16,000,000,00	\$n nn	\$19 941 788 94	Sold, in full: warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00		\$313,000.	313,000
CAROLINA BANK HOLDINGS, INC.		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13	FIGURE JOSE WY WILLIAMS	\$20,000,000.00	50.00	quad got that I had so the	and the constanting							
ABOULAN BAUK POLINOKS, NC. CABOULAN BAUK POLINOKS, NC. CABOU	<u> </u>	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS. INC.	GREENSBORO GREENSBORO	NC NC	21-Feb-13 26-Mar-13			+			\$435,756.60	(\$149.616.00)	466	\$935.10	(\$30,243.40)		+
ABOLIAN TRUST BAMN LOCATION NC 13-bit		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13							,,010.00)				\$1,800,000.	.0 357,675
ABOUNAT RIJST BANK ABOUNAT RIJST BANK BACOUNAT RIJST BANK BACOUNT	-		LINCOLNTON	NC NC	6-Feb-09 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000,00		4 000	\$853.00	(\$588,000,00)		+
AROLIAN STRUST BANK AROLI CAROLIAN STRUST BANK AROLI CAROLI CAROLIAN STRUST BANK AROLI CAROLIAN STRUST BANK AROLI CAROLI CAROLIAN STRUST BANK AROLI CAROLI CAROLIAN STRUST BANK AROLI CAROLIAN STRUST BANK AROLI CAROLI CAROLI CAROLIAN STRUST BANK AROLI CAROLI CAROL		CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						\$3,412,000.00		4,000	\$633.00	(300,000,000)		
11 CARROLLTON BANCORP CARROLLTON BANCORP SOUTH BANCORP NC. SAFE RANCORD, NC. SAFE RA	<u> </u>			NC NC								(\$15,880.00)				C10.123	00 000
ARROLLION BANCORP ALTHORS MIN 19-47-1	11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
CARVER BANCORP, INC.	11 0 26	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13			to on			\$9,201,000.00		9,201	\$1,000.00		\$213,594.	6 205,379
OSCADE FINANCIAL CORPORATION VERT VA 21-00-08 Preferred Stock of Warrant S\$8,970,000 S00 S\$1,678,900 S01,678,900 S01,678,9	11,7,30	CARVER BANCORP, INC.	NEW YORK		27-Aug-10						\$18,980,000.00		18,980	\$1,000.00			
SAS-AUGUS TERRITORNIANS AND CORP STATE S		CASCADE FINANCIAL CORPORATION				Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding			30.070	£447.5°	(\$22,220,000,000)		
	11	CATHAY GENERAL BANCORP				Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$10,230,000.00		38,970	\$417.00	(522,720,000.00)		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayme	nt / Disposition	/ Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					ongman mesament type	Amount	Investment	Total cash back		Amount (Fi	e) ⁴ Si	hares	Avg. Price	(Write-off)	Amour	
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						\$129,000,000.00	-,	129,000	\$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00		129,000	\$1,000.00		643 407 770 30	4.045.374
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA NY	9-Dec-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$3,500,000.00										
8.57.97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY 	21-Jul-11 29-May-09	Desferred Sheek of Street and Manager	\$4,114,000.00	ća na	\$271,579.53	Constant of the state of	\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL.	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)		+
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA.	29-Dec-09 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		+
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)					
0.14	CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)					+
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12	Preferred Stock W/ Exercised Warrants	\$24,300,000.00	50.00	\$27,432,357.95	Sold, in Itali; warrants not outstanding						\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00	240.052.50)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON	MD	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		219,963.60)					+
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding							
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13	- () - ()					\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ NI	9-Jan-09 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			+
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11						\$10,000,000.00		10,000	72,000.00		\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							4
8 14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2.344.662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			+
0,44	CENTERBANK	MILFORD	OH	29-Oct-12	FIGURE SLOCK WY EXELUSED WARRANTS	32,230,000.00	30.00	32,344,002.43	Joid, III Idii, Wallants not Outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		T
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD	OH	11-Jan-13							(\$18,562.50) (\$6,437.50)					+
12,16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	FL	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)					+
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09		42.70.0700000	70.00	7-3/2-03/3-0-00		\$27,875,000.00		27,875	\$1,000.00			
11,8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL	28-Oct-09 16-Jan-09	Profession 1 (a. 1)	\$15,000,000.00	\$0.00	\$15,922,937.50	Dedocated to 6."						\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			+
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09									7-70-0-10-0		\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	25-Aug-11 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (IVI)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						32,323,000.00	234,742
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14						\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
8.14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	6-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
.,	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12	, , , , , , , , , , , , , , , , , , , ,	,,·,-	78.88	\$-0): 0.7p.as.es		\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118,06	Sold, in full; warrants not outstanding	(203,764.00)					
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12	Freiened Stock W/ Wallants			40/0-12/0-0-0	Sold, in fall, warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding							
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00		\$319,658.99	268,621
40	CENTRAL JERSET BANCORP CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1-Dec-10 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding						\$319,058.99	208,021
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11	•	,						2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55 (387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	CA	11-Jun-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding						\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11		4.7000700000	75.55	44/411/444111		\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11											\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA	30-Jan-09 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		+
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					(40,033,000.00)		
44044	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11			44.0		Dedocated to 6."	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH NH	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding						53, 3,000.00	5/3
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	II.	18-Oct-13 29-Oct-13						\$1,950,000.00	(\$82,114.50)	6,000	\$325.00	(\$4,050,000.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14							(\$19,500.00)					
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	19-Mar-14							(\$5,776.38)	-			£2.000.00	E00 220
15,14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	NM	15-Oct-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding						\$2,000.00	508,320
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		19-Dec-12	, , , , , , , , , , , , , , , , , , , ,	,,.		. ,	,	\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM NM							\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE		11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding		(\$98,500.00)					+
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	1-Apr-15						\$19,817,000.00		19,817,000	\$1.00		\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL.	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	A25				the ere e		+
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	II.	14-Mar-14 17-Mar-14						\$257,660.00 \$6,679,340.00		260 6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	25-Apr-14							(\$69,370.00)	-,,740	2331.00	(200,000.00)	,193.00	330
23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					/44 444		
19 30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	10-Dec-09 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding			-		(\$2,330,000,000.00)		+
-2,00	CITIGROUP INC.	NEW YORK	NY	10-Dec-10	Freierieu Stock wy Wafrants	723,000,000,000,000.00	30.00	J. L. J. J. LU J. J. DU . 444	neacemea, in rail, warrants not outstanding	\$25,000,000,000.00	7,6	92,307,692	\$4.14		\$6,852,354,470.93	1
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11											\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26.440.000.00		36.440	\$1,000.00			+
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA PA	4-Aug-10 1-Sep-10						\$20,440,000.00	-	26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible						Ţ.II.,000.00	
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	29-May-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	6512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						\$6,150,000.00		12,000	\$512.50 \$512.50	(\$5,850,000.00)	\$387,028.12	
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							128,073.75)				, , , ,	
11,9,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA	6-Mar-09 13-Aug-10	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00		7,463	\$1,000,00			

Company	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	osition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
Part Section of the Control of t							Investment							(Write-off)		Amount	
December Company Com	8	CITIZENS COMMERCE BANCSHARES, INC.		KY 6-Feb-09		\$2,400,000.00 \$6,300,000.00	\$2,400,000.00	\$180,258.50									
Control of the cont	44,8,14	CITIZENS COMMUNITY BANK		VA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	£2 000 000 00		2,000	\$1,000,00			\$150,000,00	150
Company	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding			3,000				3130,000.00	130
March Marc										\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00				
Column C		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 15-Jan-14						\$3,265,788.00		93	\$35,116.00			4	
Control of the cont	86		FLINT	KY 15-Apr-15 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding							\$1,705,802.78	254,218
Company				MI 12-Apr-13						\$300,000,000.00		300,000	\$1,000.00			612 150 120 44	2,571,998
Proceedings	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding							312,130,120.44	2,371,330
		CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION		NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225.157.00	450,314
Part Propress Pr					- 6 12 1											,,	
March Marc	8,9 11					\$9,439,000.00											
Column C		CITY NATIONAL CORPORATION		CA 30-Dec-09						\$200,000,000.00		200,000	\$1,000.00				
March Marc		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 7-Apr-10						3200,000,000.00		200,000	31,000.00			\$18,500,000.00	1,128,668
Marie Mari	8,14				Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955.825.50		1.095	\$872.90	(\$139.174.50)			
Column C		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 29-Nov-12												\$114,021.50	150
March Marc	82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.		SC 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00))					
March Marc																	
Marchester Mar										\$5,730,800.00	(\$95,032.45)	6,000	\$955.10	(\$269,400.00)			
Property of the property of		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 10-Apr-13 FI 12-lun-13												\$99,000.00 \$225,647,45	60,000 145,579
March Marc	8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
Part																	450 30
Part		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 9-Apr-13						4-2/000/01-01-01	(\$127,335.27))		(00)=10)			
Control Cont			DENVER	CO 19-Dec-08 CO 8-Sep-11	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00				
March Marc		COBIZ FINANCIAL INC.	DENVER	CO 23-Nov-11				**********								\$143,677.00	895,968
Martine Mart			YORK		Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00				
Marie Controlled State Marie Mar	0.14		YORK		Desformed Stock w/ Exercised Marrante	\$10,000,000,00	\$0.00	\$10,670,794,02	Sold in full unrenets not outstanding							\$526,604.00	263,859
March Marc	8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13	Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00		52	\$903.80				
Marie Control Contro				CO 22-Jul-13						\$8,990,505.00	(¢00.275.00)		\$903.80	(\$957,495.00)		\$494,381.25	50
Conference of	11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(390,373.00)						
Contract of the Contract of		COLONIAL AMERICAN BANK COLONY RANKCORP, INC			Preferred Stock w/ Warrants	\$28,000,000,00	\$0.00	\$26,480,089.20	Sold in full: warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
Control of the Cont		COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13	,	, ,,,,,,,,		, ., .,		\$21,633,944.71							
March Marc			FITZGERALD	GA 8-Feb-13 GA 26-Mar-13						\$265,135.29	(\$218,990.80)	339	\$782.10	(\$73,864.71)			
Comment of the comm	44.45		FITZGERALD		Professor of Charles of Wassers	676 000 000 00	ća m	COC 024 440 22	Dedecated in fell control and address							\$810,000.00	500,000
Marie Mari	11,10	COLUMBIA BANKING SYSTEM, INC.	TACOMA		Preferred Stock W/ Warrants	\$76,898,000.00	\$0.00	\$80,821,419.22	Redeemed, in Juli; warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00				
Company	44.8.14	COLUMBIA BANKING SYSTEM, INC.	TACOMA BLIENA VISTA	WA 1-Sep-10	Preferred Stock w/ Eversical Warrants	\$2.260,000,00	\$n.nn	\$2,689,478,64	Redeemed in full-warrants not outstanding							\$3,301,647.00	398,023
Control of Control o		COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 22-Sep-11	,			. ,		\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
Company Comp					Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000,00		2 250 000	\$1,000,00				
Control Control Library Co		COMERICA INC.	DALLAS	TX 12-May-10						42,200,000,000		2,200,000	7.7,000.00			\$181,102,043.40	11,479,592
	11				Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
Configuration of the Configu						*** *** ***		******								\$566,858.50	87,209
Conference Con	15,14	COMMONWEALTH BANCSHARES, INC.		KY 7-Aug-12	Subordinated Debentures W/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
Company Comp		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12						\$1,469,250.00		1,959,000		(\$489,750.00)		\$702,000,00	000,000
March Conference Conferen		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug-12								800,000					120,000
Conformation Registers SAME Conf	8 14			KY 11-Sep-12	Preferred Stock w/ Exercised Warrants	\$7.701.000.00	\$0.00	\$8.451.110.79	Sold in full-warrants not outstanding		(\$153,000.00))					
1.5		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 17-Jul-13		Ų. j. 0.2j.		40/102/223113		\$7,323,651.00			\$951.00	(\$377,349.00)		\$362,427.91	385
Commont present	11,8,14			CA 12-Sep-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51))					
COMMANT MACKNESS OF MASSAGE MEDICAL MISSISSPER (COMMANT MAKE MISSISSPER MISSISSPER MEDICAL MISSISSPER MISSISSPER MEDICAL MISSISSPER MISSISSPE			ROSEVILLE	CA 19-Dec-12				CC4C 744		\$2,550,000.00		2,550	\$1,000.00	-		\$128,000.00	128
13.4.1		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-Jul-12						\$500,000.00		500	\$1,000.00			\$25,000.00	25
EXAMPLE NUMBER INC. SIGNAM A I 1/4-15 SI	11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000,00		E2 000	£1 000 00			\$2,600,000,00	2,600
19.36 COMMANITY BANK OF THE BAY	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	,							
COMMANDET BANK STO PRICADA INC. NEW ALLAWY N. 23-96-91 Preferred Stock w/ Warrants 513,48,000.00 522,802,281.62 Redeemed, in full, warrants not outstanding 51,27,000.00 1,277 51,000.00	11 9 36				Preferred Stock	\$1.747.000.00	\$0.00	\$1.823.188.61	Redeemed in full: warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
COMMUNITY BANK SHARKS OF NODAM, NC. NEW ALBANY N 15-5-p11	,-,-	COMMUNITY BANK OF THE BAY	OAKLAND	CA 29-Sep-10						\$1,747,000.00		1,747	\$1,000.00				
COMMUNITY BANKS 1-MARTS FIRST CORPORATION NEW ALLIAN NA 19-0c-18	44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY NEW ALBANY	IN 29-May-09 IN 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19.468.000.00		19.468	\$1,000.00				
COMMUNITY BANKER TRUST CORPORATION CLIN ALLEN VA 24-10-13 VA 24-10-14 VA 24-10		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 19-Oct-11		4		*** *** ***		,,						\$1,100,869.50	386,270
COMMUNITY BANKER TRUST CORPORATION	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN		Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	кедеетед, in tull; warrants not outstanding								
COMMUNITY BANKER TRAITS CORPORATION		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 20-Nov-13						\$2,500,000.00		2,500	\$1,000.00	-		\vdash	
COMMUNITY BUSINESS BANK WEST SAKEMENTO CA 30 - 30 - 30 - 30 CA 30 - 30 CA 30 - 30 - 30 CA 3		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4-Jun-14						\$10,680,000.00		10,680	\$1,000.00			\$780,000.00	780,000
COMMUNITY BUSINESS BANK WEST SACRAMENTO CA 1.1-a-1.3	8,14				Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3 717 560 00		3 976	\$035.00	(\$258 440 nn)		\$167.035.00	100
COMMUNITY FINANCIAL CORPORATION / CITY PLOLINGS COMPANY		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-13						00.000 د ۱ ۱ بردچ	(\$25,000.00))	\$233.00	(3230,440.00)		, , , , , , , , , , , , , , , , , , ,	177
26,14 COMMUNITY FINANCIAL SHARES, INC. GEN ELL'N L 15-May-09 Preferred Stock w/ Exercised Warrants \$6,970,000.0 \$4,240,743.82 \$50l, in full; warrants not outstanding \$3,136,500.0 \$6,970 \$540.00 \$53,333,500.0 \$517,050.00 \$177	81		STAUNTON STAUNTON	VA 19-Dec-08 VA 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$17 643 000 00		12 642	\$1,000,00				
II COMMUNITY FIRST BANCSHARES, INC. (AR) HABRISON AR 3.4gx-05 Preferred Stock w/ Exercised Warrants \$12,725,000.00 \$0.00 \$16,441,884.63 \$50d, in full; warrants not outstanding \$1,705,007.50 \$1,	76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								
COMMUNITY FIRST AMSCHARES, NC. (AB)	8				Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding			6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
COMMUNITY FIRST BRINGS, BRING SAN (SAR) COMMUNITY FIRST BRINGS BRING BR		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 7-Feb-14									\$988.00	(\$44,962.50)		\$85,157.88	86
Visite 1 1 1 1 1 1 1 1 1		COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 10-Feb-14 AR 19-Mar-14						\$8,867,389.75	(\$125,724.27)	8,975	\$988.00	(\$107,610.25)		5544,b14.34	550

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
	COMMUNITY FIRST BANCSHARES. INC. (TN)				\$20,000,000.00	investment \$0.00	\$23,628,111,33		Amount	(Fee) ⁴	Shares	Avg. Price	(write-orr)		Amount	
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES. INC. (TN)	UNION CITY UNION CITY	TN 20-Mar-09 TN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20.000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	,		23,000				. ,	
	COMMUNITY FIRST, INC.	COLUMBIA	TN 11-Apr-14						\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA	TN 14-Apr-14 TN 18-Jul-14						\$4,028,202.50	(\$53,507.03)	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	/50
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding		1						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov-12						\$1,002,750.00	(640.037.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 11-Jan-13 MS 26-Mar-13							(\$10,027.50) (\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(4-7,8-2-00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 20-Dec-12 OH 11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH 26-Mar-13							(\$300.00)						-
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 11-Aug-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	211 072
15.17	COMMUNITY PRIOR BANK CORPORATION	HAM LAKE	NJ 26-Oct-11 MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045,14	Sold, in full; warrants not outstanding							3400,000.00	311,972
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Aug-13	·					\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN 12-Sep-13 LA 9-Jan-09	Desferred Sheet of Superiord Monarch	\$24,000,000.00	£0.00	\$28,459,100.00	Redermed to full comments and automatical		(\$48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000,00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	, ,,,,,,,,						.,,,	
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Dec-12 CA 11-Jan-13						\$9,122,400.00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12-Jun-13							(322,344.00)					\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding								
8 14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 23-May-14 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$10,149,929.90	 	1,085,554	\$9.35	(\$41,350,070.10)			
U, 14	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12	Freierieu Stock Wy Exercised Walffalits	33,203,000.00	30.00	23,403,029.20	Joid, III Idii, Warrants not Outstanding	\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
244	CONGAREE BANCSHARES, INC.	CAYCE	SC 11-Jan-13	Professional Co. 1 Co. 1 Co. 1	****		****	Cold to 6 "	· · · · · · · · · · · · · · · · · · ·	(\$25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 13-Feb-09 AR 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	37
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11-Jan-13							(\$5,486.80)	0.50	2000.00	(202,220.00)		93,300.00	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713.208.30		777	\$917.90	(\$63.791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE 28-NOV-12 NE 29-NOV-12						\$713,208.30 \$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13						.,,,	(\$69,071.98)			(),,			
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding								
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 30-Apr-14 WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-14	Treferred Stock Wy Excressed Warrants	\$3,100,000.00	50.00	J4,EEJ,7 JE 00	nedectined, in tall, waitants not outstanding	\$1,000,000.00		1,000	\$1,000.00				-
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 19-Nov-14						\$2,100,000.00		2,100	\$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 9-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	£34 000 000 00		34.000	£4 000 00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 19-Feb-14 NC 11-Jun-14						\$24,900,000.00		24,900	\$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding							V-7-00-7-00-00-00-00-00-00-00-00-00-00-00	
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)		******	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 22-Jul-13 MN 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(5104,011.70)						-
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 26-Aug-09 CA 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-09						\$32,300,000.00		32,300	\$1,000.00			\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
15,44,14	D.L. EVANS BANCORP	BURLEY DEERFIELD	ID 27-Sep-11 WI 15-May-09	Coloradianted Debantons of Constant Manager	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-09 WI 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.90	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding			2,000,000	,				
	DELMAR BANCORP	DELMAR	MD 7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 8-Feb-13 MD 26-Mar-13						\$215,462.72	(\$55,089.90)	352	\$612.10	(\$136,537.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(233,003.30)						
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09		\$1,508,000.00											
1	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 24-Sep-13 MS 25-Sep-13						\$301,428.58 \$1,895,467.59		366 2,315	\$823.03 \$816.45	(\$64,571.42) (\$419,532.41)		\$40,563.34	59
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS 29-Oct-13						\$2,073,407.59	(\$33,333.34)	2,313	3010.43	(2417,334.41)			$\overline{}$
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding								
1	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12						\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)		\$500.044.05	003.0==
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12					+	\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12						7	(\$149,299.61)	,	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,	
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	****						,	
-	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 7-Feb-13 MO 8-Feb-13						\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19 \$4,922,044.87	5 7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 26-Mar-13						J12,004,133.3U	(\$807,103.48)	231,330	3332.00	(-3,043,200.70)		<i>↓7,7£2,</i> 044.07	1,430
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding					,			
-	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 21-Apr-10 IL 7-Jul-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							3172,000,000.00	20,300,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-11	3, 11, 11, 11, 11, 11, 11, 11, 11, 11, 1		,			\$11,750,000.00		11,750	\$1,000.00				
ar.	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 21-Sep-11	Cohardinated Dahama	\$12,000,000.00	\$0.00	\$17.424.285.82	Producered to 6 "							\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 19-Jun-09 MN 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00				-
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 5-Mar-14						\$2,000,000.00		2,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 2-Apr-14						\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 5-Dec-08 MD 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15.000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11								7.1				\$2,794,422.00	385,434
11,16	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$200 F40 000		200 540	£4 000 00				
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 29-Dec-10 CA 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding							. ,,	,,
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 18-Oct-13 VA 21-Oct-13						\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	LAPPAHANNOCK	va 21-Oct-13						\$20,100,000.00	1	20,100	\$1,104.10		\$2,092,611.00		

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Ro	epayment / Dispo	sition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pr	Proceeds
		, i				Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	unt
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14							(\$264,986.40)					1
00	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK ENGELHARD	VA	13-May-15	Desferred Sheet w/ Missesses	647.040.000.00	ća m	622 207 404 00	Dedesoned to 6.81 comments and automatical						\$115,000.00	0 384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC NC	16-Jan-09 19-Feb-14	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00			+
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	11-Jun-14						, , , , , , , , , , , , , , , , , , , ,			.,		\$871,000.00	0 514,693
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA	23-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			-
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11						\$7,300,000.00		7,300	31,000.00		\$51,113.00	0 50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding							
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00		\$637,071.00	0 364,026
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	MO	23-Nov-11 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						\$637,071.00	304,020
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12		740,000,000	90,00	4 12/402/3 00100		\$35,000,000.00		35,000	\$1,000.00			1
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO												\$1,006,100.00	0 324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	0 200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	72,000.00		3230,000.00	200
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	0 438
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481.387.50		550	\$875.20	(\$68.612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	0 2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	7 126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	3 20
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	13-Aug-12 11-Sep-12						\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)		+
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(3370,337.30					
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00										
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)	4	
——	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	0 230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13						3144,202.50	(\$76,757.21	133	3542.30	(30,757.30)		1
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12						£2.004.300.00		3.00-	coro co	(C4 40 350 C2)	\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	19-Sep-12 20-Sep-12						\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709.750.00)	\$638,460.90	0 700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY		16-Nov-12	_					223/103/230.00	(\$161,500.00)		2230.00	(57.05,7.50.00)	3038,400.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding							
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	£435,000,00	450.00
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	13-Nov-12 11-Jan-13						\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	0 150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		1929,000.00					1
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12											\$96,465.60	0 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)	6645.075.00	0 750
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50	(\$135,788.63)	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	/ /50
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(5133,766.63					1
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00			
0.14	F.N.B. CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HERMITAGE ARGONIA	PA	23-Nov-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding						\$690,100.00	0 651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Preferred Stock W/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, In Itali; Warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	0) 2
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						Ų 1287 12810E	(\$25,000.00)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(6.20)0.0000)	(4-)00000	1
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding							
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	0 438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$3,083,000.00		3,069	31,000.00		3438,000.00	430
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12				*** *** *** ***							\$75,000.00	0 223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS KS	19-Jun-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						\$30,£30.00		100,000	JU. 30	(53,720.00)	\$37,387.14	4 38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	0 562,000
45.8.14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	11-Jan-13 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)					
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09 21-Jul-11	Preferred Stock W/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.07	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,000.00	0 /
15,17	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding						1 3,000	
	FBHC HOLDING COMPANY	BOULDER	co	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TY	26-Jun-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18.874.674.00		21,042	\$897.00	(\$2.167.326.00)	\$994.613.40	0 1.052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13						\$10,074,074.00	(\$188,746.74	21,042	3037.00	(32,107,320.00)	2334,013.40	1,032
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding							
8 14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	KY	22-Sep-11 19-Dec-08	Droforred Stock w/ Evacuicad Warner	67 700 000 00	ėn on	\$8,441,836.26	Sold in full warrants not out-to-dis-	\$9,294,000.00		9,294	\$1,000.00	-	\$465,000.00	0 465
U, 44	FFW CORPORATION FFW CORPORATION	WABASH	IN	28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	30,441,030.20	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)		+
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20	0 364
45.44.41	FFW CORPORATION	WABASH	IN	11-Jan-13	Colombia de de la colombia de la col	## ### ## T			and the second second		(\$65,812.38)	1				+
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	0 197,000
77	FIDELITY BANCORP, INC. (DA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33	Redeemed, in full; warrants not outstanding	23,542,000.00		3,342,000	31.00	+	\$157,000.00	157,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00	-	7,000	\$1,000.00			4
0 17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA	6-May-15 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						\$2,246,531.00	0 101,321
0,1/	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09 19-Jul-13	Preferred SLOCK W/ Exercised Warrants	\$0,057,000.00	\$0.00	\$7,220,308.83	sold, in full; warrants not outstanding	\$439,000.00		439	\$1,058.90	+	\$25,857.10	+
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13	_					\$6,218,000.00		6,218	\$1,058.90		\$366,240.20 \$242,302.50	0 200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13							(\$70,490.97					
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	19-Dec-08 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		120	\$891.30	(\$14,679.90)		+
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12 2-Aug-12						\$120,320.10 \$26,737.80		135	\$891.30 \$891.30	(\$14,679.90)		+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						\$298,572.10		335	\$891.30	(\$36,427.90)		1
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66	· ·	3,591	\$891.30	(\$390,485.34)	\$170,227.93	
—	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36		2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12 10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)	\$1,210,015.36 \$176,884.89	9 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12							(\$323,366.95			0.7	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding					***		
1	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)		+
11	The second secon	CINCINNATI	OH	31-Dec-08 2-Feb-11	Preferred Stock W/ Warrants	33,408,000,000.00	\$0.00	34,043,972,0UZ.07	neucemieu, iii idii; Warrants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00			+
11	FIFTH THIRD BANCORP											,				-T
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI		16-Mar-11											\$280,025,936.00	0 43,617,74.
11	HELTE HIRD BANCORY FIFTH THIRD BANCORY FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW WARSAW	NY	16-Mar-11 23-Dec-08 23-Feb-11 30-Mar-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2.501	\$5,000.00		\$280,025,936.00	0 43,617,747

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dis	position / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amoun	unt
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	IY 11-May VY 13-Feb	-11 O9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding					\$2,079,962.50	378,175
	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN	VY 21-Jul	-11		\$0.00			\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.		MN 31-Jul MN 1-Sep		\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	IN 22-May	-09 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding		3,742,000				
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES. INC.	COON RAPIDS	IN 10-Dec	-12					\$690,723.49 \$366.469.68	769 408	\$898.20 \$898.20	(\$78,276.51) (\$41.530.32)	\$2,979.49 \$26,318.80	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.		MN 11-Dec MN 11-Jan	-12					\$300,409.08 (\$10,571		\$898.20	(\$41,530.32)	\$20,318.80	33
0.44	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar	13	\$3,422,000.00	\$0.00	\$3,003,674.75	Cold to full connects and extending	(\$14,428	07)				
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	N 26-Jun N 20-Dec	-09 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.		N 11-Jan						(\$23,957	42)				_
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	N 26-Mar 24-Jul		\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	(\$1,042	58)				+
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	21-Dec	11	,		¥ 50/330/35550	,	\$15,000,000.00	15,000,000	\$1.00			
11.9.36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	. 11-Dec	-12 -09 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$2,500,000.00	2,500,000
11,5,50	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	Y 13-Aug	10					\$17,000,000.00	17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY TROY	IC 9-Jan IC 1-Sep		\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00	65,000	\$1,000.00			 '
	FIRST BANCORP (NC)	TROY	IC 23-Nov	-11					303,000,000.00	03,000	\$2,000.00		\$924,462.00	616,308
34,118,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	R 16-Jan R 16-Aug	09 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding	\$81,000,000,00	12.000.000	\$4.14	(\$64.711.540.92)		
	FIRST BANCORP (PR)	SAN JUAN	R 13-Sep	-13					\$8,514,153.00	1,261,356	\$4.14	(\$6,802,024.20)		<u> </u>
	FIRST BANCORP (PR)	SAN JUAN	R 10-Dec	-14					\$22,063,492.11 (\$74,611		\$5.03	(\$31,229,144.01)		<u> </u>
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	R 11-Mar 20-Feb	-15 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$29,708,351.90	5,000,000	\$5.94	(\$31,004,790.15)		+
	FIRST BANCTRUST CORPORATION	PARIS	. 18-Jan	-12					\$3,675,000.00	3,675	\$1,000.00			
45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	. 24-Oct	-12 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675	\$1,000.00		\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	VV 21-Jul	-11					\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	L 16-Jan	-09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding			\$1,000.00			
8	EIRST BANKS INC	QUINCY CLAYTON	. 8-Sep 4O 31-Dec	-08 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000			\$500,000.00	500
	FIRST BANKS, INC.	CLAYTON	10 8-Aug	13					\$105,000.00	300	\$350.00	(\$195,000.00)	44.00	-
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9-Aug MO 12-Aug	13					\$12,171,950.00 \$87,028,900.00	34,777 248,654	\$350.00 \$350.00	(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 \$5,919,151.59	4,299
	FIRST BANKS, INC.	CLAYTON	4O 12-Sep	-13					(\$993,058	50)			1,0,0	
	FIRST BANKS, INC. FIRST BANKS, INC.		MO 24-Sep MO 25-Sep						\$3,209,702.21 \$3,226,801.50	5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623,198.50)		+
	FIRST BANKS, INC.	CLAYTON	4O 29-Oct	-13					(\$64,365	04)	3331.00	(92,023,230.30)		
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	. 6-Mar 25-Aug	-09 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			<u> </u>
	FIRST BUSEY CORPORATION	URBANA	23-Nov						\$100,000,000.00	100,000	\$1,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	A 10-Apr	-09 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	A 11-Dec A 19-Dec		\$2,032,000.00				\$1,373,084.00	1,500	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	A 20-Dec	-12					\$2,510,399.84	2,743	\$915.60	(\$232,600.16)		
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	A 11-Jan A 19-Dec	-13 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	(\$33,333	33)				+
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	A 14-Jul	11	, ,				\$25,000,000.00	25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	A 24-Aug A 3-Apr	-11 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	'A 19-Jun	-12	\$20,530,000.00	30.00	VAA, J. J. V. J. A. T. T.	Joid, III fall, Waltarity for outstanding	\$10,082,565.38 (\$151,238	48) 10,958	\$920.10	(\$875,434.62)		
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	A 6-Feb A 13-Feb	-13	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					\$266,041.78	417,648
0,11,14,10,30	FIRST CHOICE BANK	CERRITOS	A 22-Dec	09	\$2,836,000.00	30.00	33,440,042.54	Redeemed, in ruii, warrants not outstanding						
	FIRST CHOICE BANK	CERRITOS	A 24-Sep	10	622 404 000 00	£0.00	C25 245 C04 74	Cold to full connects and autobarding	\$5,036,000.00	5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 23-Jan OH 3-Jul	-09 Preferred Stock w/ Warrants -12	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070	56) 23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 5-Sep										\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	IH 20-Mar IH 22-Sep		\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	A 21-Nov	-08 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
-	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD S BLUEFIELD	A 8-Jul A 22-Nov						\$41,500,000.00	41,500	\$1,000.00		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	S 15-May	-09 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding						
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	S 16-Jul L 23-Dec		\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00	14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	L 31-May	-11					\$7,754,267.48	10,685	\$725.70	(\$2,930,732.52)		
<u> </u>	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON :	C 21-Nov C 29-Aug		\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50 (\$167,326	81) 11,350	\$982.80	(\$194,879.50)		+
	FIRST COMMUNITY CORPORATION	LEXINGTON	C 1-Nov	12					744,430,440.30 (\$107,320	, 11,350	2302.80	(3134,073.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS INC	JOLIET JOLIET	. 11-Dec	09 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					\$70,727,58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	9-Aug										\$70,727.58 \$440,082.72	
1	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	. 10-Aug	-12					*****				\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	. 19-Sep . 20-Sep						\$326,250.00 \$3,051,090.00	500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)		+
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	. 21-Sep	-12					\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)		
-	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	. 16-Nov		\$37,000,000,00	\$0.00	\$53.610.300.92	Sold. in full: warrants not outstanding	(\$143,550	00)				+
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	H 19-Jun	-12		20.00		and,	\$35,618,420.00 (\$534,276	30) 37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	0H 11-Mar 11-Sep	-15 O9 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		_			\$11,979,295.00	550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	. 17-Sep	-10					\$7,500,000.00	7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	IE 6-Feb	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding				-		
-	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	IE 15-Feb IR 6-Mar		\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	R 3-May	11					\$6,000,000.00	16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec	-08 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80.000	\$1,000.00			+
	FIRST FINANCIAL BANCORP	CINCINNATI	H 8-Jun	-10						80,000	\$1,000.00		\$2,966,288.32	465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	S 12-Jun		\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756,000	\$1.00		\$113,000.00	113.000
15,17,44			S 22-Sep	141	1				\$3,750,000.00	3,756,000	\$1.00		\$113,000.00	113,000
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	C 5-Dec	-08 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding			l l			
15,17,44	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	C 5-Dec C 3-Apr	-08 Preferred Stock w/ Warrants -12	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00 (\$851,672	25) 65,000	\$873.50	(\$8,221,850.00)		
15,17,44	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON CHARLESTON	C 5-Dec	08 Preferred Stock w/ Warrants 12 13	\$65,000,000.00 \$20,000,000.00	\$0.00	\$68,141,972.19 \$12,333,778.00	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$56,778,150.00 (\$851,672	25) 65,000	\$873.50	(\$8,221,850.00)	\$1,400,000.00	241,696

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction ³	Avg. Price	(Realized Loss) / (Write-off)	Gain ^S Warrant Pro	
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13		1				Amount	(\$108,422.00)	Silares	Avg. Frice	(11110 011)	Amoun	
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding							
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES. INC.	LEBANON LEBANON	TN	9-Nov-12 11-Jan-13						\$8,025,750.00	(\$80,257.50	8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding							
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NE	29-Oct-12 31-Oct-12						\$26,398.99 \$6,864,647.71		29 7,541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13						40,000,000	(\$68,910.46)	.,,,,,,	,,,,,,,,,	(60.0)000000	7002,130.13	
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA	28-Aug-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding						\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	22-Dec-10 9-Mar-11						\$866,540,000.00		866,540	\$1,000.00		\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding						379,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2,336,675.00		3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	11-Jan-13 26-Mar-13							(\$23,366.75 (\$26,633.25					
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding							
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA.	12-Aug-13 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(323,000.00)					
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10	- () - ()	\$30,000,000.00	\$0.00	\$36,472,843.94		\$10,000,000.00		10,000	\$1,000.00		\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO		27-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13									.,		\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI	16-Jan-09 27-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding							550
44.8.14	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11		64 707 000 00		ĆE 743 0CF 00		\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00	\vdash
	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	13-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding							
H	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	22-Sep-11 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00	+	\$367.500.00	991.453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						,100.00	321,433
—	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	II.	23-Nov-11 21-Dec-11					·	\$193,000,000.00		193,000	\$1,000.00		\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding						\$900,000.00	1,305,230
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA	20-Mar-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00		\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding						7002/30000	
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00		4	
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding						\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00			
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA CA	16-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding						\$375,000.00	352,977
**	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10	Treteried Stock Wy Walland	\$25,500,000.00	30.00	7LL,L37,300.34	nedecined, in fail, warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00			
72.07	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA	5-Jan-11 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership						\$1,003,227.00	280,795
73,37	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12	Preferred Stock W/ Warrants	\$72,527,000.00	30.00	\$7,005,054.30	Exited Daliki upiccy/receivership					(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding							
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	18-Dec-09 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)	\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)	\$176,633.62	180
8 14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA sc	26-Mar-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)					
0,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13	Treferred Stock Wy Excressed Warrants	723,343,000.00	30.00	712,554,055.00	Joid, in fail, warrants not outstanding	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
0.44.40.44.45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC	9-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)					
0,14,10,44,43	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09	Fielened Stock Wy Exercised Warrants	\$2,417,000.00	30.00	\$3,731,753.00	neucerneu, in luii, warrants not outstanding							
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5,017,000.00		5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN	9-Jan-09 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding							
15.11.14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
13,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09 28-Sep-11	Suborumated Dependines W/ Exercised Warrants	\$30,000,000.00	50.00	303,432,430.94	neueemeu, iii iuli; Warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00			
11 9 14	FIRST SOUTH BANCORP, INC.	LEXINGTON PACON	TN	28-Nov-12	Desformed Standard Superiord	£40,000,00====	źn	642 252 450 24	Redormed in full	\$36,875,000.00		36,875,000	\$1.00		\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	30-Jan-09 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding							
-	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	26-Mar-13 27-Mar-13						\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)	\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)	\$200,046.21 \$45,788.48	
44.8.14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA	CO TV	9-Apr-13 6-Mar-09	Dreferred Stock w/ Experiend Warman	\$43 E33 000 00	én oo	\$16.072.200.00	Redeemed in full warrants not outstanding		(\$49,501.10)	 				
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX	6-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding		-					
-	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	20-Feb-13 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		famor to appropri					
-	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA	22-Apr-09 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40.066.558.91	Sold, in full; warrants outstanding	\$4,900,000.00		4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	3-Dec-14	Preferred Stock Wy Warrants	\$30,000,000.00	50.00	34U,U00,D38.91	soru, in iuii; warrants outstanding	\$7,800,000.00		7,800	\$1,002.00		\$15,678.00	
*****	FIRST UNITED CORPORATION	OAKLAND	MD	4-Dec-14	Profession 1 to 1 to 1	*******	***	Ac	Deduced to 6.5	\$22,200,000.00		22,200	\$1,002.00		\$44,622.00	-
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00	-	\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	co	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	, 0,000,000			4-9-0-00		ŢZ.:,300.00	2.0
-	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	11-Dec-09 9-Aug-12		\$11,881,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	10-Aug-12						\$62,000.00		80	\$775.00	(\$1,782,000.00)	\$39,370.32	
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	11-Sep-12							(\$62,000.00)					
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	24-Jun-13 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)		
			1	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(0,					
	FIRSTBANK CORPORATION	ALMA	MI		Treferred Stock W/ Waltants	\$33,000,000.00	\$0.00	338,183,300.03	Joid, in fail, warrants not outstanding							
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12	Treated stock wy warrants	233,000,000.00	\$0.00	\$38,163,300.03	Joid, III full, Wallants not outstanding	\$31,053,330.00	(\$465,799.95	33,000	\$941.00	(\$1,946,670.00)	\$1 946 670 00	578 947
11			MI MI OH		Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95	33,000 125,000	\$941.00 \$1,000.00	(\$1,946,670.00)	\$1,946,670.00	578,947

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / I			(Realized Loss) /	Gain ⁵ Warrant Pr	
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09		Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	\$5,025,000.00	
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50	1,579	\$911.50	(\$139,741.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00	250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						(\$2,430,5	8.56)				
8.84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	FL	12-Jun-13 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	645,138
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
8,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding					7.13,1111	
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	28-Oct-09 30-Dec-09						\$70,000,000.00	70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	D CA	15-Sep-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
11,6,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12	Preferred Stock W/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in Iuli; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership						
45.8.14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3.668.927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding				(55,000,000.00)		
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000	\$1,000.00 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	32,240,000.00	2,240	31,000.00		3102,000.00	102
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						\$594,550.00	940	\$632.50	(\$345,450.00)	\$126,798.62	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	13-Nov-12 11-Jan-13						\$2,629,302.50 (\$25.0	4,157	\$632.50	(\$1,527,697.50)	\$45,188.88	67
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	17 - 72					
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL II	11-Apr-14 14-Apr-14						\$2,800,000.00 \$200.000.00	2,800,000 200.000	\$1.01 \$1.01	-	\$18,228.00 \$84,514.33 \$1.302.00 \$42.257.17	
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	18-Jul-14						\$200,000.00 (\$25,0		\$1.01		\$1,302.00 \$42,237.17	30,000
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	625 000 000 0	35 000 000	64.00		£4.7F0.000.00	4.750.000
44,8,14	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO	CA	25-Jul-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	24-Apr-09 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10						\$370,300,000.00	370,300	31,000.00		\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		\$1,000.00		\$300,000.00	300
11,8,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA GA	13-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	1-May-09 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14						(\$25,0		75.535	(0-7) -0)000-007	Ţ 13,52E	
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77	20	6010.10	(62.505.22)		
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12 31-Oct-12						\$4,494,221.94	4,938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52		(\$25,0	0.00)				
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ	26-Jun-09 5-Apr-13	Preferred Stock W/ Exercised Warrants	\$1,807,000.00	\$0.00	\$33,839.32	Exited bankruptcy/receivership				(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	17-Jun-09 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					.,.,.,	
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,162,529.32	Full investment outstanding; warrants outstanding	<u> </u>	1,000	7.7,000.00			
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO	29-May-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
0,27,20,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09 11-Dec-09	rielelieu stock wy Walfants	\$6,319,000.00	30.00	717,023,317.00	neaccinea, in rail, wallants not outstanding						
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC MN	8-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
13	GREAT RIVER HOLDING COMPANY	BAXTER	MN	11-Apr-14	Suppromated Depentures by Exercised Warrants	\$8,400,000.00	\$0.00	311,300,371.15	soid, in rull; warrants not outstanding	\$4,800,000.00	4,800,000	\$1.19		\$926,400.00	
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	14-Apr-14						\$3,600,000.00	3,600,000	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	18-Jul-14 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	(\$100,2	2.00)		+		
	GREAT SOUTHERN BANCORP	SPRINGFIELD	МО	18-Aug-11	,	,,.				\$58,000,000.00	58,000	\$1,000.00		*******	
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE		21-Sep-11 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding		+			\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	7-Sep-11						\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	27-Feb-09 14-Nov-12	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	800				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						\$800,000.00	800	\$1,000.00			
11 0 17	GREEN CITCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA A	24-Apr-13	Desformed Standard Standard St	fera ner	***	£733.037.33	Bodoomed in full	\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO	27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding						
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	19-Mar-14 11-Jun-14						\$3,150,000.00 \$1,980,000.00	3,150 1,980	\$1,000.00 \$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER	SC	23-Jul-14						\$4,863,000.00	4,863	\$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$825,000.00)		
45,8,14	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	NH	13-Jul-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(5825,000.00)		
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11						\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS	25-Sep-09 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding						
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD		13-Jun-12 26-Apr-13						\$5,000,000.00 \$96,750.00	5,000 100	\$1,000.00 \$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13						\$11,513,250.00	11,900		(\$386,750.00)		
1	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13						(\$116,1	2 001			\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	FL	31-May-13 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		0.001				
								1 - 1						•	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	ds
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	
45,8,14	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL 19-Oct-12 FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding					(\$7,500,000.00)			
11,8,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
11,0,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 13-Apr-11						\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA 31-Dec-08 VA 14-Apr-14	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
			MD 17-Jul-09						.,,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8,9 11,8,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND	MD 17-Jul-09 KS 13-Mar-09	Preferred Stock W/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding								
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.		KS 29-Dec-10 MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12	Freiened Stock Wy Warrants	330,233,000.00	30.00	330,043,304.07	redeemed, in rail, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00				
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 15-May-13 MO 12-Jun-13						\$18,255,000.00		18,255	\$1,000.00			\$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding							3340,000.00	207,234
	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09 IN 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00	609,687
	HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		3.000	£4 000 00				
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA 16-Mar-11 VA 11-Aug-11						\$7,497,000.00		2,606 7,497	\$1,000.00 \$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 21-Nov-08 CA 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-Jun-13						340,000,000.00		40,000	31,000.00			\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 21-Nov-08 WA 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11						224,000,000.00		14,000	72,000.00			\$450,000.00	138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21.000.000.00		21,000	\$1,000.00				
	HERITAGE OAKS BANCORP		CA 7-Aug-13												\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 21-Nov-08 SD 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09		4		*****								\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 8-May-09 NJ 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								
0.444	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Desferred Charles of Francisco d Microsche	\$6,700,000.00	\$0.00	\$6.165.312.00	Cold to full connects and automotive	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 24-Oct-14	Preferred Stock w/ Exercised Warrants				Sold, in full; warrants not outstanding	\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)			
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 30-Jan-09 NJ 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding							2200,000.00	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 7-Feb-13 MN 8-Feb-13						\$2,561,325.00 \$16.197.675.00		3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN 26-Mar-13						220,237,073.00	(\$187,590.00)	12,430	7/22.30	(30,232,323.00)			
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 16-Jan-09 AR 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR 27-Jul-11						<i>\$30,000,000.00</i>		50,000	72,000.00			\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 20-Feb-09 AL 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding			3,230				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	103
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 28-Nov-12 KY 30-Nov-12						\$608,170.50 \$1,183,339.50		645 1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)		\$70,095.00	20
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 11-Jan-13						71,103,333.30	(\$17,915.11)	1,233	7542.50	(\$72,000.30)		\$70,033.00	
	HOMETOWN BANKSHARES, INC. HOMETOWN BANKSHARES CORPORATION		KY 26-Mar-13 VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)						
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12	Treered stock wy Excressed Warrants	\$10,000,000.00	30.00	<i>\$44,444,044.54</i>	Joid, III Idii, Walland Not Odditanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)						
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12		7 - 07 - 10 - 10 - 10 - 10 - 10 - 10 - 1		7-4,00 /2-1000		\$18,400,000.00		18,400	\$1,000.00				
	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							\$256,257.00	253,666
	HORIZON BANCORP	MICHIGAN CITY	IN 10-Nov-10		,,,		7-7,00-7,00-0		\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 25-Aug-11 IN 23-Nov-11						\$18,750,000.00		18,750	\$1,000.00			\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD 22-Sep-11 IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
	HPK FINANCIAL CORPORATION	CHICAGO	IL 13-Nov-09		\$5,000,000.00							4			4	
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL 11-Dec-12 OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10	,					\$1,398,071,000.00		1,398,071	\$1,000.00			£40.400.000.00	22 562 222
8,14	HUNTINGTON BANCSHARES HYPERION BANK	PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							\$49,100,000.00	23,562,994
<u> </u>	HYPERION BANK HYPERION BANK		PA 20-Dec-12 PA 11-Jan-13						\$1,008,800.00	(\$10.088.00)	1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK HYPERION BANK		PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)						
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 18-Sep-09 NJ 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70		2,770	\$981.10	(\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 14-Mar-14 NJ 17-Mar-14						\$3,145,438.66		3,206	\$981.10	(\$60,561.34)		\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 25-Apr-14 IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)						
	IBC BANCORP, INC.	CHICAGO	IL 10-Sep-10						\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 5-Dec-08 LA 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA 20-May-09						20000,000.00		30,000	21,000.00			\$1,200,000.00	138,490
8,14	IBT BANCORP, INC. IBT BANCORP. INC.	IRVING IRVING	TX 27-Mar-09 TX 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2.295.000.00		2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								113
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC 3-Sep-10 CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
77,0,27	ICB FINANCIAL	ONTARIO	CA 1-Nov-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID 16-Jan-09 ID 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible				+	(\$6.900,000,00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding					(4=)=====00.00)			
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 29-Dec-09 IL 22-Sep-11		\$4,000,000.00			+	\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding								400
	INDEPENDENCE BANK	EAST GREENWICH	RI 16-Oct-13						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09	- ()- ()		***	*** *** ***		, ,			. ,			\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible					(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(\$1,312,000.00)		
22 52 97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 12-Sep-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$83.586.000.00	\$0.00	\$1.950.340.00	Currently not collectible	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00 188,707
22,32,57	INTEGRA BANK CORPORATION	EVANSVILLE	IN 29-Jul-11										(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 19-Dec-08 ID 20-Nov-13	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 31-Oct-14						42.,000,000			7.7,000.00			\$10,635.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 23-Dec-08 TX 11-Jul-12	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40.000	\$1,000.00			
		LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 28-Nov-12 TX 11-Jun-13						\$131,000,000.00		131,000	\$1,000.00			\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	624 250 000 00		35,000	6070.00	(6750,000,00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 24-Jun-13 NY 26-Jul-13						\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)		
45.74.07		NEW YORK	NY 3-Sep-14	Cohodisated Debastes of Especial Manager	£4 000 000 00	£0.00	6474 334 60	Constitute and an illestibility							\$2,892,066.00 691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 8-May-09 MO 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)		
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00			
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09						\$25,000,000,000.00		2,500,000	\$10,000.00			\$936,063,469.11 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		40.440	£4 000 00			\$522,000.00 522
11	KATAHDIN BANKSHARES CORP. KEYCORP	CLEVELAND	ME 18-Aug-11 OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding			10,449	\$1,000.00			\$522,000.00 522
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							\$70,000,000.00 35,244,361
9.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00 24
0,14	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12	Freiened Stock wy Exercised Warrants	34,000,000.00	30.00	34,137,330.04	Sold, III tali, warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00 200
0 11 14 10 26	KS BANCORP, INC LAFAYETTE BANCORP. INC.	SMITHFIELD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4.818.134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
8,11,14,18,30	LAFAYETTE BANCORP, INC.		MS 29-Dec-09	Preferred Stock W/ Exercised Warrants	\$2,453,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding							
	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD	MS 29-Sep-10	Desferred Steels of Wisserste	¢50,000,000,00	£0.00	¢ca 2ca a22 22	Dedecard to 6.8.	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00 100
11	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 6-Feb-09 NJ 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	CEC 044 000 00		55.044	£4 000 00			
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10 IN 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00			\$877,557.00 198,269
8,14		MILWAUKEE MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13						32,570,530.00	(\$23,709.29)	3,000	\$750.50	(3025,070.00)		3104,573.00
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)					
11	LCNB CORP.	LEBANON	OH 21-Oct-09	Preferred Stock W/ Wallants	313,400,000.00	30.00	\$14,327,390.33	Redeemed, in fail, warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00			
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00 217,063
	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00 292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(33,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00 2,875
43,0,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 18-Aug-11						\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 4-Dec-09 TX 14-Jan-15	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$196,000.00 196
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding							
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00		5,645	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							
-	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH 19-Jun-12 OH 18-Jul-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860,326.00 561,343
8	LONE STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	4						
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX 3-Dec-14 TX 4-Dec-14						\$1,195,906.25 \$712.573.75		1,925 1,147	\$621.20 \$621.20	(\$729,093.75) (\$434,426.25)		\$67,401.54 154
	LONE STAR BANK	HOUSTON	TX 9-Jan-15							(\$25,000.00)					
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09			40.00									\$560,000.00 209,497
8,9,1/	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC 26-Jun-09 NC 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00			
11		BUFFALO	NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding							
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11 NY 21-Aug-12						\$370,000,000.00 \$230,000,000.00		370,000 230,000	\$1,000.00 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12			***	A	Cold to E							\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12	Professional Co. 1. Co.	*******	***	******	Cold to E							\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45 169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14			40.00	******	-1.116		(\$25,000.00)				,	
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00			
			TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00			**************************************
8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00 690
	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
L	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*			sition / Auction ³		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	
Marke Mark		MAINSCHIRES EINANCIAL GROUP INC	CREENCHING	IN.	2 Apr 12		Amount	investment			Amount \$52,072,270,00	(Fee) ⁴	Shares	Avg. Price		Amou	int
Control Cont		MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN							\$53,073,270.00	(\$790,099.05)	57,000	\$931.10	(\$3,926,730.00)	\$1,512,177.00	571,906
March Marc	11			CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	4						
March Marc				CA	16-Sep-09 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00		\$63,363.90	29,480
Part	15,14			IL		Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							
Marie Mari		MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.		IL IL	10-Dec-12 11-Dec-12						\$2.586.404.73		2.639.000	\$0.98	(\$52.595.27)	\$11,385.02 \$95,959.50	14,000
Part		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13							(\$25,000.00)			(, , , , , , , , , , , , , , , , , , ,		, , , , ,
Part	8			FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1 504 820 00		2 246	\$670.00	(\$741 180 00)	\$55,870.00	111
Martin				FL													
Part				FL							\$21,440.00	/4	32	\$670.00	(\$10,560.00)	\$503.33	1
Part	8			MN	26-Sep-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000,00	\$0.00	\$2,714,911,32	Sold, in full: warrants not outstanding		(\$25,000.00)					
Part		MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14						\$2,060,000.00		2,060	\$1,210.00		\$432,661.80 \$108,471.52	103
Company	15.14			MN		Subardianted Dehentures w/ Eversical Warrants	\$20,200,000,00	¢0.00	\$24,420,245,94	Sold in full warrants not outstanding		(\$25,000.00)					
Part	13,14			IL.		Subordinated Debentures Wy Exercised Warrants	320,300,000.00	30.00	324,425,243.84	Sold, III Idii, Wallants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	\$727,225.54	895,000
1		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)	\$97,505.10	120,000
March Marc	8.14			IL.	11-Sep-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000,00	\$0.00	\$33,835,943,42	Sold, in full: warrants not outstanding		(\$182,517.30)					
March Marc	,		CHICAGO	IL		,	,,,										
Part			CHICAGO	IL.							\$5,904,609.50		8,198	\$720.20		\$1,054,743.77	1,291
March Marc		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	3720.20	(30,034,093.00)	3232,432.23	309
March Marc	43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding							
March Marc	8			MD		Preferred Stock w/ Exercised Warrants	\$1,700,000,00	\$0.00	\$817.240.50	Sold, in full: warrants not outstanding	\$1,715,000,000.00		1,/15,000	\$1,000.00		\$3,250,000.00	13,815,789
March Marc		MARYLAND FINANCIAL BANK	TOWSON		2-Jul-14	TYMI MIN	4-1	94.000	year.y= 10100	ny managamana anadamana	\$527,000.00		1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
Part	11	MARYLAND FINANCIAL BANK MB FINANCIAL INC	TOWSON	MD	26-Sep-14 5-nec-ne	Professed Stock w/ Wassents	\$106.000.000.00	\$n.nn	\$779 613 077 nn	Redeemed in full-warrants not outstanding		(\$25,000.00)					
Part		MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12	Freieneu Stock wy Walfants	2250,000,000.00	30.00	\$22,013,012.00	neaccinea, in rail, wallants not outstanding	\$196,000,000.00		196,000	\$1,000.00			
				IL												\$1,518,072.00	506,024
Column	8,45,14					Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300.000.00	30
Martin	8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding				,			
Part				UT	22-Dec-09		\$9,698,000.00				\$21,409,000,00		21.400	\$1,000,00		\$645,000,00	645
Part	11			MI		Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	545
1		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI							\$10,500,000.00			\$1,000.00			
An			GRAND RAPIDS	MI	6-Jun-12 3-Jul-12						\$10,500,000.00		10,500	\$1,000.00		\$7.465.100.00	616.438
Marche M	44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						27,403,100.00	010,430
Manual Control Authors (1988) Manual Control Authors (1988	50.044		BOSTON						£2.224.550.00		\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	175
March Marc	50,8,14					Preferred Stock W/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in Iuli; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
Manufacture	8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding							
Marche M	0.10	MERCHANTS AND MANUFACTURERS BANK CORPORATION		IL.	8-Sep-11	Denformed Stock out Experience Management	\$6 200 000 00	¢0.00	\$12 E92 16E 94	Sold in full warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
Marchane Control Contr	0,10	MERIDIAN BANK	DEVON	PA	11-Dec-09	Preferred Stock W/ Exercised Warrants		30.00	\$15,582,103.84	Sold, III Idii, warrants not outstanding							
Marchen Marc				PA							\$10,328,152.35	/4	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
Marie Control Marie Contro	8.14			GA GA		Preferred Stock w/ Exercised Warrants	\$7,700,000,00	\$0.00	\$8.806.297.80	Sold, in full: warrants not outstanding		(\$103,281.52)					
Marticular Mar		METRO CITY BANK	DORAVILLE	GA	29-Oct-12	,	, , ,		,,,,,,,		\$26,102.90		29	\$900.10			
Miller M				GA GA							\$6,904,667.10	(\$60 307 70)	7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
Management of the control of the c		METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding							
Control Cont		METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		
STREAM PROBLEM NEW CONTROL N	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						\$2,087,368.00	//1,429
Control Cont				IL							\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
Decomposition Decompositio	8,18			IL II		Preferred Stock w/ Exercised Warrants		\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding							
No. State Augustus Miles	11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants		\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							
MODERNIA MANAGE MANAG	-	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00		10,000	\$1,000.00		650 470 20	72.000
MINISTRANCE MANAGE MA	12			VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						\$58,479.20	73,099
Mode			MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00			
MICHAND PART STANDARD PART MARCH PART PART PART PART PART PART PART PART	11,8,14			VA IL		Preferred Stock w/ Exercised Warrants	\$10.189,000 nn	\$0.00	\$11.206.989.34	Redeemed, in full: warrants not outstanding						\$301,001.00	104,101
MSCOUNT BACKOR NC.		MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
MISSING MARKED MISS	44			LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000,00		30,000	£1 000 00			+
MITTAND A TAMPA A TA		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11						\$20,000,000.00		20,000	\$1,000.00		\$206,557.00	104,384
MITTORN NAME AND ADDRESS MITTORN NAME AND AD	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	40.000.00				***************************************		
MONTST TANK (NOLOMS), INC. MILLION FROM NEW S. Social Perferred Stock of Warrant SAPA, MACCOR SAPA, MACCOR NO. SAPA, MACCOR SAPA, SA		MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	19-Nov-13 6-lan-14						\$3,133,200.00	(\$25 nnn nn)	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
Mignets Mign	22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(+=3,000.00)					
MIDWEST REGIONAL BANCOUP, INC. THE BANK OF OTTENLILE STUDO, CO. S. S. S. S. S. S. S.	11,8,14			IL		Denformed Stock w/ Every's We	\$700,000,00		\$762.704.44	Redeemed in full warrants not automotive					(\$84,784,000.00)		
MIDWISTORE FINANCIAL GROUP, INC.	11,0,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO		rielened Stock wy Exercised Warrants	\$700,000.00	\$0.00	\$703,294.14	neucemeu, iii iuli; Warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	35
MOWESTOME NAMACUAL SERVICES, INC.	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding							
MILENNIUM BANCORD, NR. C. METORIO MI 26-feb-19 Perferred Stock w Exercised Warrants S100,000,000 S12,844,226.31 Redeemed, in Full, warrants not outstanding S100,000,000 S1,000 S1,000,000 S0,000 S1,000,000 S0,000 S1,000,000 S1,000,000 S0,000 S1,000,000 S0,000 S1,000,000 S0,000 S0,000 S1,000,000 S0,000 S1,000,000 S0,000 S1,000,000 S1,000 S1,000,000 S			IOWA CITY	IA IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00	+	\$1,000,000,00	108 675
MILENNIUM BANCORP, INC. EDWARDS CO 3-Apr-09 Preferred Stock Exercised Warrants S7,20,000.00 S,000 S,4,396,51.73 Sold, in full, warrants not outstanding S,2,04,000.00 T,260 S400.00 S,4,356,000.00 S,4,356,000.00 S,4,356,500.00 S,	11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding							1,0,013
MILENNIUM BANCORP, INC. MANUE SUBSPO MANUE SU		MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13	Denformed Charle and Communication	£7.750.00° **	***	64 300 504 73	Sold to full	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
SAM MISSION COMMUNITY BANCORP SAM US 018970 CA 9-Jan-09 Preferred Stock S.11,600.00 S.00 S.587,538.88 Redeemed, in full, warrants not outstanding S.11,600.00	0			CO	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
MISSION MALEY BANCORP	11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding					(, , , , , , , , , , , , , , , , , , ,		
MISSION VAILEY BANCORP C. A 20-Jug D.	11,9,36			CA		Drafarend Stack	\$5.500.000.00	¢n nn	\$5.056.0M1.66	Redeemed in full-warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00	+		
MONADONC SANACOR, INC. PETRABOROUGH NH 19-0e-08 Preferred Stock w/ Warrants \$1,84,000.00 \$0.00 \$2,339,346.0 Redeemed, in full, warrants not outstanding \$1,834,000.00 \$1,834 \$5,000.00 \$92,		MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00		5,500	\$1,000.00			
MONARCH COMMUNITY BANCORP, INC. COLUMATR MI 6-Feb-09 Preferred Stock w/ Warrants \$5,785,000 5,00 \$4,808,121.00 Sold, in full, warrants not outstanding \$4,545,202.00 2,272,601 \$2.00 \$52,297,980.00 \$2,297,980.00	11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding						427	
MONARCH FINANCEAL HOLDINGS, INC. CHESPHERE VA 19-be-08 Preferred Stock w/ Warrants S14,700,000 0 S15,703,166.66 Redeemed, in full, warrants not outstanding S14,000,000 0 S14,000,000 0 S15,703,166.66 Redeemed, in full, warrants not outstanding S14,000,000 0 S14,000,000 0 S14,000,000 0 S15,000,000 S14,000,000 0 S14	98			MI		Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
MONARCH FINANCIAL HOLDINGS, INC.		MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13		.,,.,,				\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
MONARCH FINANCIAL HOLDINGS, INC. CHESAPEAKE VA 10-Feb-10 \$250,000.00 132,333	12,16			VA		Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14 700 000 00		14 700	\$1,000.00	+		
LENDIR CITY TN 13-Mar-09 Preferred Stock w/ Exercised Warrants \$9,516,000.00 \$0.00 \$11,291,481.00 Redeemed, in full: warrants not outstanding		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						\$14,700,000.00		14,700	\$1,000.00		\$260,000.00	132,353
	45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN		Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding							

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	IS
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
44,8,14	MONEYTREE CORPORATION MONUMENT BANK		TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
- 1,0,2	MONUMENT BANK	BETHESDA	MD 11-Aug-11						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11		NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY 12-Aug-09 KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS 20-Jul-11						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 23-Jan-09 TN 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000,00		1.100	\$1,000.00				-
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 5-Dec-12	- 6 12 1 6 1 10	4				\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 25-Sep-09 GA 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA 12-Sep-13 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
11,0,14	MS FINANCIAL, INC.	KINGWOOD	TX 19-Oct-11						\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45		MUNCIE MUNCIE	IN 23-Dec-08 IN 25-Aug-11	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00		32,382	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 28-Sep-11												\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL 27-Mar-09 FL 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 21-Nov-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 8-Aug-12						201,000,000.00		07,000	\$2,000.00			\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 27-Feb-09 IA 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 20-Feb-13						\$16,064,996.94	(\$185.031.79)	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
11,16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	IA 26-Mar-13 PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE 29-Dec-10 IL 26-Jun-09	Preferred Stock w/ Warrants	\$6.880.000.00	\$0.00	\$2,613,714,23	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO	IL 28-Jun-13	Preferred Stock w/ Exercised Warrants	*	\$0.00			\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8,119	NCAL BANCORP	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 10-Dec-14		\$10,000,000.00		\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.		MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2.330.000.00		2,330,000	\$1.00			\$117.000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	.,						3117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 25-Aug-11 NH 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 26-Apr-13						\$2,709,121.50 \$48,641,624.50		2,763 49,609	\$980.50 \$980.50	(\$53,878.50) (\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13 NC 15-May-13						340,041,024.30		49,009	3500.30	(3907,373.30)		\$7,778,782.65	2,567,255
44.8.14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC 31-May-13 WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14.964.000.00	\$0.00	\$17.904.842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)						
- 1,0,2	NICOLET BANKSHARES, INC.	GREEN BAY	WI 1-Sep-11						\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 9-Jan-09 IA 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE	IA 11-Jan-12 ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding							\$600,000.00	99,157
11	NORTHEAST BANCORP		ME 28-Nov-12	Preferred Stock W/ Warrants	\$4,227,000.00	30.00	\$5,159,181.33	redeemed, in full; warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00				-
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME 28-Dec-12 NJ 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							\$95,000.00	67,958
.,.,.,.	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 18-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$1,230,000.00	7.00	44,007,0000									
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ 28-Mar-12 IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 30-Apr-14 IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
11	NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09	Presented Stock Wy Walfalits	31,370,000,000.00	30.00	\$1,709,023,333.33	Redeemed, in fail, warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				-
44.8.14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL 26-Aug-09 NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.		WA 13-Feb-09 WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.		WA 11-Mar-13 WA 9-Apr-13						\$8,500,000.00	(\$108,371.55)	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(5100,571.55)						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.		WA 9-Jan-13 NC 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 31-Oct-12		, , . ,		.,,,		\$7,095,550.00	(4	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.		NC 11-Jan-13 NC 6-Feb-13							(\$70,955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 5-Dec-08 CA 11-Aug-11	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13.500.000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA 28-Sep-11						\$15,300,000.00		13,300	31,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 16-Jan-09 NJ 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 3-Feb-10	- 6 12 1 6 1 10	4				,						\$430,797.00	190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI	CA 30-Jan-09 CA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.		MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000					— □
	OLD LINE BANCSHARES, INC.	BOWIE	MD 2-Sep-09						00.000,000,1چ		7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09						00.000,000,000±ç		100,000	\$4,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 16-Jan-09 IL 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL 26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 27-Mar-13 IL 9-Apr-13						\$668,079.44	(\$258,053.73)	1,772	\$377.00	(\$1,103,920.56)			
9.14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 11-Jun-13 CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	-						\$106,891.00	815,339
5,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13	Preferred Stock Wy Exercised Warrants	\$2,810,000.00	\$0.00	\$3,403,003.15	Solo, In Iuli; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
L.	omeon on the com .	LPNC WOOD	CO 12-3ep-13				1			(323,000.00)	1					

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Amount (Fee) ⁴			(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	Amount (Fee)	Silares	Avg. Frice	(Allioui	1
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11									(\$5,500,000.00)		1
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding					.	
15,17	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR OR	5-Jun-09 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						-
0	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13	Freiened Stock W/ Exercised Warrants	33,210,000.00	30.00	34,110,001.32	Sold, ill full, wallants not outstanding	\$100,000.00		100 \$1,000	.00	\$9,459.13	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	21-Oct-13 6-Jan-14						\$3,116,000.00	.000.00)	116 \$1,000	.00	\$128,988.07	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding						
35.11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX CA	5-Oct-11 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,0	000 \$1	.00	\$305,000.00	305,000
33,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11	Treferred Stock Wy Warrants	\$200,034,000.00	30.00	9100/403/004.E0	Joid, III tall, Walfalls not outstanding	\$14.75		1 \$29			
	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES	CA	30-Nov-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21.003.597.96	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,3	332 \$46	5.00 (\$14,650,702.97)	\$393,120.78	8 15,120
٥	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock W/ Exercised Warrants	\$16,200,000.00	50.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,2	200 \$1,215	.20	\$3,485,754.00 \$1,156,636.50	810
45.8.14	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	(\$196,	357.54)				
43,6,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11					nedeemed, in tuil, warrants not outstanding	\$11,600,000.00	11,6	500 \$1,000	٨.00	\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)		-
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding						
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	10-Feb-14 19-Mar-14						\$2,519,960.80	.000.00)	060 \$620	0.70 (\$1,540,039.20)	\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding						
0.14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION. INC.	SEATTLE MADISON	WA	15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold in full warrants not outstanding	\$6,500,000.00	6,5	500 \$1,000	.00		
0,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	Freieried Stock W/ Exercised Warrants	\$25,200,000.00	50.00	\$22,020,004.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,2			\$88,059.01	
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00 \$11,216,640.00	5,5	544 \$730		\$482,779.69 \$325,200.40	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	10-Aug-12 11-Sep-12						\$11,216,640.00 (\$169,	418.00)	> \$/30	(34,143,300.00)	\$323,200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	23-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100.0	000 \$1.000	100		+
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12 2-May-12						\$100,000,000.00	100,0	30 \$1,000	.00	\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28	5	548 \$719	9.10 (\$153,927.72)		+
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$394,072.28 \$11,318,791.40	15,7	740 \$719	9.10 (\$4,421,208.60)		+
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13						(\$117,	128.64)	<u> </u>			
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	PA	12-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding			+	+	\$1,650,288.00	438,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12			***			\$31,762,000.00	31,7	762 \$1,000	.00		1
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,7	756 \$1,000	1.00	\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding						
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY NY	11-Sep-09 1-Sep-11	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,7	771 \$1,000	1.00		+
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12										\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE NF	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,7	727 \$1,167	7.00	\$622,446.27 \$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						(\$25,	,000.00)				
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	19-Dec-08 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00	12,0	000 \$1,142	00	\$1,704,360.00 \$1,035,834.25	5 802
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00	14,0			\$1,993,817.14 \$645,781.95	5 500
8 11 14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX LA	18-Jul-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	(\$297,	361.77)				+
0,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12	Treferred Stock W/ Exercised Warrants	23,030,000.00	30.00	\$4,03E,0EE.77	nedecined, in tall, warrants not oddstanding	\$250,000.00		250 \$1,000			
-	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	22-Aug-12 5-Dec-12						\$250,000.00 \$250,000.00	2	250 \$1,000 250 \$1,000			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00	5	500 \$1,000	0.00		
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA NI	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,4	440 \$1,000	.00	\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10		7-0/100/100	,,,,,			\$7,172,000.00	7,1				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NI	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00	7,1 14,3				+
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						7.47,341,000.00	17,5	¥1 \$1,000		\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,9	960 \$1,000	100	\$498,000.00	0 498
11	PEOPLES BANCORP (OH)	MARIETTA	ОН	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding					Ç-1000.00	+50
-	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2-Feb-11 28-Dec-11						\$21,000,000.00 \$18,000,000.00	21,0				+
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12						720,000,000.00	18,0	71,000		\$1,200,724.15	5 313,505
56,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA	13-Feb-09 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,0	000 \$1.000	1.00	\$900,000,00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON		23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$300,000.00	1 200
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12 8-Aug-12						\$23,384,401.44 (\$350,	766.02) 25,0	054 \$933	3.40 (\$1,669,598.56)	\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	sc	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						
8 14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00	12,6	560 \$1,000	.00	\$633,000.00	633
My 4.7	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12	Freezied Stock wy Exercised Walfants	\$3,500,000.00	30.00		John, in full, Waltants flot outstanding	\$2,944,500.00	3,9	900 \$755	5.00 (\$955,500.00)	\$122,225.00	195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN GA	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	(\$25,	.000.00)	+			+
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						\$12,325,000.00	12,3	325 \$1,000	.00	\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1.5	500 \$1.000	100	\$71,000.00	+
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding					\$71,000.00	71
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL WA	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00	3,0	000 \$1,000	.00		+
0,40,37	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10									(\$6,800,000.00)		
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY	FL	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
**	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12-Dec-08 28-Dec-11	Preierred Stock Wy Warrants	\$20,000,000	50.00	3111,918,194.45	neucemeu, in iuli; Warrants not outstanding	\$23,750,000.00	23,7				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12	-					\$71,250,000.00	71,2	250 \$1,000	.00		20
44,8,14	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TX	18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding					\$755,000.00	
	PLAINS CAPITAL CORPORATION	DALLAS		27-Sep-11						\$87,631,000.00	87,6	531 \$1,000	.00	\$4,382,000.00	4,382
15.47				17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding				1	1 '	
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	26-Apr-13	Substituted Descritates w/ Excressed Warrants	92,300,000.00	J 0.00			\$120,000.00	120,0	000 \$1	.00	\$180.00	
15,17			MN		Judoralitace deterrated w/ Exercises Warrants	¥£,500,000.00	20.00			\$2,380,000.00	120,0 2,380,0 ,000.00)			\$180.00 \$3,570.00 \$90,582.47	7 107,000

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repaym	nent / Dispos	ition / Auction ^{3,5}	5	(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
						Amount	Investment			The state of the s	Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	t
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY QUINCY	CA	29-Apr-13 22-May-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)					\$234,500.00	237,712
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000,00		935.000	\$1,000.00				
	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	2-Jul-14 23-Jul-14						\$935,000,000.00		935,000	\$1,000.00			\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	\$2,693,800.00		26,938	\$100.00	(\$24,244,200.00)			
	PORTER BANCORP, INC. [PBI) LOUISVILLE, KY PORTER BANCORP, INC. [PBI) LOUISVILLE, KY	LOUISVILLE	KY	3-Dec-14 4-Dec-14						\$806,200.00		8,062	\$100.00	(\$7,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	9-Jan-15		********					(\$50,000.00)						
9.15.36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	IL IL	3-Apr-09 8-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$2,800,000.00 \$6,784,000.00	\$2,800,000.00 \$0.00	\$132,253.00 \$7,444,215.12	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	wv	8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)			-
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	11-Sep-12 6-May-15							(\$200,497.20)					\$5.675.000.00	636,378
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding							33,073,000.00	030,378
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00	(4-000-)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	CA	12-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)						
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD MEDFORD	OR OR	13-Feb-09 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41.400.000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	. ,		42,400					
<u> </u>	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	10-Dec-12 11-Dec-12	·				·	\$262,635.10 \$8,887,232.90		310 10,490	\$847.20 \$847.20	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 \$195,295.20	97 228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13						30,007,232.30	(\$91,498.68)	10,490	3047.20	(31,002,707.10)		223,653.20	
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible					(*25			
8.18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL MN	2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding				+	(\$25,083,000.00)		+	
-,	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS		29-Dec-09		\$3,262,000.00		7-0,000,000	, , , , , , , , , , , , , , , , , , ,								
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	MN	25-Jun-14 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12	Freience Stock Wy Warrants	3143,013,000.00	30.00	7£30,33£,£3£.3£	nedectined, in tall, warrants not odestarially	\$243,815,000.00		243,815	\$1,000.00				
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL.	14-Nov-12 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT	NC NC	2-0ct-09 15-Sep-11	Preferred Stock Wy Exercised Warrants	\$4,000,000.00	\$0.00	\$4,590,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	21-Aug-12 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE		25-Mar-13											\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	13-Mar-09 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00		9,266	ć	(\$4,169,700.00)			
11,8,14	PROVIDENT COMMONTY BANCSHARES, INC. PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,090,300.00		9,200	\$550.00	(\$4,169,700.00)			
44,8,14	PSB FINANCIAL CORPORATION	MANY	LA WA	29-Sep-10	Preferred Stock w/ Exercised Warrants					\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA	16-Jan-09 11-Aug-11	Preferred Stock Wy Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	МО		Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO MO	3-Jul-12 8-Aug-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							7.7,-0.7,000.00	
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL.	15-Sep-11 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding								
0.47	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC CA	30-Sep-13 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
0,17	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13	Freieneu Stock Wy Exercised Warrants	\$8,500,000.00	30.00	35,135,003.01	30id, ili tuli, waltants not outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13							(\$80,732.79)						
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								
8.114	REDWOOD FINANCIAL, INC. REGENT BANCORP. INC.	REDWOOD FALLS DAVIE	MN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8.755.019.00	Sold, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
,	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK OK	27-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	122
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								133
0.44	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES. INC.	VANCOUVER HARTSVILLE	WA		Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1.718.159.50	Sold, in full: warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
0,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09 8-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,/18,159.50	Solo, in full; warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
-	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	11-Jan-13 26-Mar-13							(\$13,875.00) (\$11,125.00)					+	
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , , ,						
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AI	4-Apr-12 2-May-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00	(6404 050 50)	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO WI	29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)						
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13	THE STATE OF THE S	\$20/500/E30.00	\$2.30	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
8 116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI MD	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		(\$89,663.40)		+			-	
	RISING SUN BANCORP	RISING SUN	MD	17-Oct-14										(\$5,983,000.00)			
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12 15-May-13						\$10,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding								
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	14-May-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00	55,000
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13										(\$25,000,000.00)			
-	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	20-Feb-09 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000.00		9,000	\$1,207.10		\$1,863,990.00	+	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2-Jul-14						\$21,407,000.00		21,407	\$1,207.10		\$4,433,603.77		
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA PA	26-Sep-14 16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding		(\$367,045.94)					-	
**	par serious y iro.	Habiaiaa	IFM.	10-3811-09	Freieneu Stock W/ Waffaffts	3100,070,000.00	.00	3124,710,077.34	cueenieu, in iuii, warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Di	sposition / Auction	3,5	(Realized Loss) /	Gain ^S Warrant Pro	roceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	unt
	S&T BANCORP, INC.		PA	7-Dec-11						\$108,676,000.00	108,676	\$1,000.00			
	S&T BANCORP, INC. SAIGON NATIONAL BANK	INDIANA WESTMINSTER		11-Jun-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding					\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE		13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding						+
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	25-Aug-11						\$8,816,000.00	8,816	\$1,000.00			
11 44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	LAKEVILLE OLNEY	MD	2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding					\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY		21-Jul-10	Treteried Stock Wy Waltanies	303,034,000.00	30.00	733,137,000.33	neacemea, in rail, warrants not outstanding	\$41,547,000.00	41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY		15-Dec-10						\$41,547,000.00	41,547	\$1,000.00			
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD CA	23-Feb-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding					\$4,450,000.00	651,547
0,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13	THE TELEVISION WE EXCEDED WITHING	92,300,000.00	30.00	\$2,037,200.32	Joid, III Idii, Walland Hot Oddstallang	\$2,465,029.00	2,900	\$850.00	(\$434,971.00)	\$98,251.45	5 145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA		9-Apr-13						(\$25,000	.00)				
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO		19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		+
44.8.14	SBT BANCORP, INC.	SIMSBURY		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		+
	SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA		16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding						
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA		20-May-09 24-Jun-09						\$64,779,000.00	64,779	\$1,000.00		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					44,00,000	300,000
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41,020,000.00 (\$615,300	.00) 2,000	\$20,510.00	(\$8,980,000.00)		
44.8.14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA		30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding					\$55,000.00	589,623
44,0,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11	Freiened Stock wy Exercised Warrants		30.00		neucerneu, in full, wallants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding						1
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						\$174,537.72 \$1.315.959.00	252	\$692.60	(\$77,462.28) (\$584.041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.		MO	11-DeC-12 11-Jan-13						\$1,315,959.00 (\$14,904	.97)	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	мо	26-Mar-13						(\$10,09					1
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO		9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	65 003 005 55		4		4447 ****	
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
,0,47	SECURITY CALIFORNIA BANCORP	RIVERSIDE		15-Sep-11	Treating Stock Wy Exercised Walfalls	30,013,000.00	30.00	-U,134,030.33	neacemea, in rail, warrants not outstanding	\$6,815,000.00	6,815	\$1,000.00		\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding						
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS	29-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
44,00	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08 29-Sep-10	Preferred Stock Wy Warrants	\$18,000,000.00	50.00	\$13,030,000.00	neueemeu, iii iuli; Warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00			+
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13							7			\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.		MO		Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY		MO ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
13,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13	Subordinated Debendaries Wy Exercised Waltering	\$10,730,000.00	30.00	714,343,033.13	Joid, III fail, Walfalls flot outstallaing	\$10,750,000.00	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	5 538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13						(\$125,346	.08)				
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD	21-Nov-08 25-Sep-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70	23,393	\$998.90	(\$25,732.30)		+
	SEVERN BANCORP, INC.			29-Oct-13						\$23,507,207.70		3338.30	(323,732.30)		+
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding						
	SHORE BANCSHARES, INC.	EASTON		15-Apr-09						\$25,000,000.00	25,000	\$1,000.00			
15.11.14	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD TX	16-Nov-11 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding					\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10	·					\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	31-Mar-09 16-Mar-10						\$120,000,000.00	120,000	\$1,000.00		\$11,150,939.74	4 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					311,130,535.74	353,025
	SOMERSET HILLS BANCORP	BERNARDSVILLE		20-May-09						\$7,414,000.00	7,414	\$1,000.00			
0.33.07	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA		24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	£0.00	\$347,164.00	Constant of the section					\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA		20-Peb-09 20-Aug-10	Preferred Stock W/ Exercised Warrants	\$8,053,000.00	\$0.00	\$347,104.00	Currently not collectible				(\$8,653,000.00)		+
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding						
	SOUND BANKING COMPANY	MOREHEAD CITY		13-Nov-12						\$2,832,412.70 (\$25.00)	3,070	\$922.60	(\$237,587.30)	\$124,412.34	4 154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE		11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	(\$25,000	.00)				+
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding						
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE		8-Mar-13 11-Mar-13						\$1,814,620.00 \$9,889,679.00	2,000 10,900	\$907.30 \$907.30	(\$185,380.00) (\$1,010,321.00)	\$588,264.19	9 645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE		9-Apr-13						(\$117,04)		7307.30	(51,010,521.00)	3300,204.23	043
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding						+
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AK NC	6-Aug-10 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51.088.046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			+
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM		1-Oct-12	Freierieu Stock W/ Waffafits		30.00	331,000,040.14	neueemeu, iii iuii, wariants not outstanding	\$42,750,000.00	42,750	\$1,000.00			+
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding						
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	3-Jul-12 25-Jul-12						\$15,638,296.00 (\$234,574	.44) 17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND		25-Jul-12 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	+				\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND		8-Sep-11						\$4,862,000.00	4,862	\$1,000.00		\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding						
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11	Treating Stock W/ Wallalls	<i>\$2,230,</i> 000.00	J0.00	713,304,703.03		\$9,550,000.00	9,550	\$1,000.00			
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	13-May-15	-									\$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER		12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
11	SOUTHWEST BANCORP, INC.	STILLWATER		5-Dec-08 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,509.91	nedeemed, in idii; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00			1
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13							.,	. ,		\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	640 245 000 00		4		44	+
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW		22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00		\$911,000.00	911
	SPIRIT BANKCORP, INC.	BRISTOW	OK	21-Oct-13	Treating Stock W/ Exercised Walfalls	\$30,000,000.00	30.00	¥11,0U3,U31.73	Joio, iii idii, Wariants not outstanding	\$9,000,000.00	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	5 1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14						(\$90,000	.00)				
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,058,283.00	Full investment outstanding; warrants outstanding						+
74,8,14	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS		24-Apr-09 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00	+
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding						
11,61	CTATE DANGED DING AVAILED NATIONAL DANGED	JERICHO	NY	14-Dec-11						\$36,842,000.00	36,842	\$1,000.00			4
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP														
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1 E07 000 00	4 007 000	A		Ara	F4.000
		BARTLEY BARTLEY	NE NE		Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,697,000.00 \$50,000,000.00	\$0.00	\$2,030,299.18 \$58,008,472.23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disp Amount (Fee) 4	osition / Auction ³ Shares	S Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11		Amount	investment			\$37,500,000.00 (Fee)	37,500	\$1,000.00	(write-on)	\$2,500,000.00	
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding						
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS	29-Sep-10 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	17-Jun-09 8-Jul-09						\$2,000,000,000.00	20,000	\$100,000.00		\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN	18-Jan-12 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
13,17,43	STEELE STREET BANK CORPORATION	DENVER	co	1-Sep-11						\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA VA	19-Dec-08 13-Apr-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			+
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00	22,500	\$1,000.00			
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA NY	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding					\$2,920,000.00	302,623
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						\$42,000,000.00	42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	TX	18-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding					\$945,775.00	516,817
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						\$125,198,000.00	125,198	\$1,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE		15-Jun-10 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding					\$2,857,914.52	2,013,337
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE		20-Aug-12 19-Sep-12						\$114,772,740.00 (\$1,434,659.29	5,738,637	\$20.00	(\$188,227,260.00)	\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NI	1-Sep-11 26-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding					5207,398.00	133,473
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD sn	12-Jan-11 16-Mar-11						\$4,000,000.00 \$11,568,000.00	4,000 11,568	\$1,000.00 \$1,000.00		\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding						
-	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	26-Mar-13 27-Mar-13						\$1,796,209.03 \$107,935.66	10,351 622	\$173.50 \$173.50	(\$8,554,790.97) (\$514,064.34)	\$130,704.17 \$8,358.99	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13						(\$25,000.00		72, 3.30	(43.47,004.34)	,u,338.33	
15 44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL CA	19-Jun-09 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11	FIEIGIEU SLOCK W/ WAITAILS	30,300,000.00	30.00	\$5,530,023.00	neacemen, in rail, warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA NI	14-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00	239,212
**	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09	Treferred Stock Wy Warrants	703,310,000.00	J 0.50	<i>\$32,323,310.03</i>	nedectined, in rail, warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00			
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ GA	27-May-09 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding					\$2,100,000.00	1,620,545
**	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08	Treferred Stock Wy Warrants	\$1,350,000,000.00	J 0.00	JJ/140/032/172.32	redectried, in rail, warrants not outstanding						
	SUNTRUST BANKS, INC. SUNTRUST BANKS. INC.	ATLANTA ATLANTA	GA GA	30-Mar-11 28-Sep-11						\$4,850,000,000.00	48,500	\$100,000.00		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible						.,,,
11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL NC	15-Apr-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(\$69,000,000.00)		
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	12-Dec-08 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00	100,000	\$1,000.00			
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA IL	19-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00			
15.44.14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA	CA	16-Jun-10		4			Redeemed, in full; warrants not outstanding					\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA	19-Dec-08 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00			-
8,103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	3307,870,000.00	307,870	31,000.00			-
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		-
	TAYLOR CAPITAL GROUP	ROSEMONT	IL.	19-Jun-12	Freiened Stock W/ Warrants	3104,823,000.00	30.00	3120,643,170.80	Solu, III Iuli, Wallants not outstanding	\$93,659,350.50 (\$1,404,890.20	5) 104,823	\$893.50	(\$11,163,649.50)		-
15.17.45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL SC	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11	Substituted Describers Wy Excressed Warrants			711,011,101.J4	neactives, in rail, warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX	16-Jan-09 13-Dec-13	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible				(\$11,730,000.00)		+
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(311,730,000.00)		
-	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	22-Apr-09 21-Dec-09						\$361,172,000.00	361,172	\$1,000.00		\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding					137 32-11-1	
63,97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	TN	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12									(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	23-Dec-08 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00	2,702	\$1,022.10		\$59,741.22 \$124,922.63	
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	(\$25,000.00	7)				+
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09	, , ,					\$75,000,000.00	75,000	\$1,000.00			
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					\$6,559,066.21	
44,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding						
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	10-Mar-10 8-Sep-10						\$45,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					. , , , , , ,	
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	3-Dec-10 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10		, , , , , , , , , , , , , , , , , , , ,				\$17,000,000.00 \$17,000,000.00	17,000 17,000	\$1,000.00 \$1,000.00			==
			KY	23-Nov-11 29-May-13						\$17,000,000.00	17,000	\$1,000.00		\$2,150,648.55	276,078
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS													
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	64.056.000			10,	4.00.	
8,14					Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00 \$11,577,672.70 (\$135,345.7:	3,000 17,749	\$652.30 \$652.30	(\$1,043,100.00) (\$6,171,327.30)	\$403,161.92 \$455,316.35	

FootNote	Institution Name	City	Ctate	Date	211111111111111	Original Investment	Outstanding	T . 10 1 D 12	Investment Status*	0.710	. / =:	/ 3.	5	(Realized Loss) /	Gain ⁵ Warrant Pro	Drocoods
FOOTNOTE	institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	investment Status	Capital Rep Amount	payment / Dispos			(Write-off)	Gain ⁵ Warrant Pro	
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT.	40 0 00	Burface d Shade of Missesses	\$5,448,000.00		¢c 002 0cc 22	Redermed to 6.8 comments and automatical	Amount	(Fee) ⁴	Shares	Avg. Price	(write-on)	Amour	unt
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	19-Dec-08 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding				\$2,000.00		3732,703.00	113,142
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00		9,090	\$1,000.00			
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY	6-May-15 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding						\$1,486,292.07	7 151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11	Freiened Stock wy Warrants	323,000,000.00	30.00	329,332,900.11	Redeemed, in fail, warrants outstanding	\$12,500,000.00		12,500	\$1,000.00			+
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						\$2,500,000.00		2,500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						\$10,000,000.00		10,000	\$1,000.00			
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC	HATTIESBURG HATTIESBURG	MS	6-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding	\$5,000,000,00		5,000	\$1,000.00			
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	13-May-15						\$5,000,000.00		5,000	\$1,000.00		\$302,410.00	0 54,705
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding							
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00		731	\$1,000.00		\$37,000.00	J 37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	£301 000 00		301	£4.000.00		Č45 000 00	
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	CT	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00		\$15,000.00	1 15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	747,347,444,444	73.33			\$3,400,000,000.00		3,400,000	\$1,000.00			+
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD		27-Sep-10											\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	£45 000 000 00		45.000	£4.000.00		Ć7F0 000 00	750
8 14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	18-Aug-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	/30
-,	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12		41,7119,11111	73.33	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$7,359,000.00		7,500	\$981.20	(\$141,000.00)	\$371,250.00	0 375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13							(\$73,590.00)					
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding							
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA DA	10-Feb-10 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,284.16	6 16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						3320,372,284.10	10,003,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11	TYMINIS		¥2.00	, 4,00 - 4,000000		\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	10 273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding							
-	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA.	8-Mar-13						\$244,225.00		250	\$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45	
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA.	11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$2/1,425.00)	\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(,,,,,,,,,					
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09	,	\$1,505,000.00	1.7									
	THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11				40 0 00		\$2,046,000.00		2,046	\$1,000.00		\$61,000.00) 61
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	23-Jan-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)	 '	+
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40		4,365	\$888.40	(\$487,308.60)	\$282,284.64	4 284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13						33,011,031.40	(\$50,432.20)	4,303	7000.40	(5407,300.00)	J202,204.04	204
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding							
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8 47 97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC	19-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership							
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09 12-Nov-10	Preferred Stock W/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receiversnip					(\$3,800,000.00)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(40)000)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA							\$1,580,962.50		1,833	\$862.50	(\$252,037.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63)	10,993	\$862.50	(\$1,511,537.50)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13							[3143,320.03]				\$1,301,856.00	10 370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						\$2,117,000.00		2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	10 200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11				,		\$76,458,000.00		76,458	\$1,000.00			1
	TOWNEBANK	PORTSMOUTH	VA	15-May-13											\$1,500,000.00	10 554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding				\$155.47	(\$2,618,000.00)		
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	15-Feb-11 21-Dec-12						\$500,000.00 \$150,000.00		3,118 150,000	\$1.00	(52,018,000.00)		+
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	7-33/33333		20.7,000	7-7-7			+
	TRIAD BANCORP, INC.	FRONTENAC	МО	22-Sep-11						\$3,700,000.00		3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15.540.000.00			4			10 777
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00		\$777,000.00	111
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	The second of th	,,,,oooo	30.00	40.70.77.074	,, outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50		9,382	\$750.20	(\$2,343,154.50)	\$1,300,776.05	1,396
-	TRINITY CAPITAL CORPORATION	LOS ALAMOS		10-Aug-12						\$16,984,909.75	(6365 555 5	22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	3 206
11.8.9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	TN	11-Sep-12 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)	-				+
7070	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00		2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding							4
8 14 18	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12	- / /	An				\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.00	1,150
5,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	I'N TN	3-Apr-09 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							+
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12		, coo.oo				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	5 138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							(\$52,515.00)					4
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	****						
1	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	9-Dec-09 30-Dec-09						\$215,000,000.00		215,000	\$1,000.00	\longrightarrow	\$10,000,000.00	0 1.647.931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding			+			310,000,000.00	1,047,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11	·					\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	0 60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							
<u> </u>	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	17-Jun-09 15-Jul-09						\$6,599,000,000.00		6,599,000	\$1,000.00		\$139,000,000.00	0 32,679,102
8.122	U.S. CENTURY BANK	MINNEAPOLIS	FI	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding			-			\$139,000,000.00	32,0/9,102
.,	U.S. CENTURY BANK	MIAMI	FL	17-Mag-05	THE PROPERTY LACTORED WAITING	y.xv,x.xv,v00.00	50.00		esse, an, manufactor outstanding	\$11,738,143.76		50,236	\$233.70	(\$38,497,856.24)	\$586,953.92	2,512
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding							
22 97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS	11-Aug-11 14-Nov-08		\$298.737.000.00	\$0.00	\$7.509.920.07		\$8,950,000.00		8,950	\$1,000.00		\$450,000.00	J 45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA CA	14-Nov-08 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	<u> </u>				(\$298.737.000.00)	-	+
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00	\$232.156.554.58	Redeemed, in full; warrants not outstanding					(3236,737,000.00)		+
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10	THE STATE OF THE S	,,,	7.30			\$214,181,000.00		214,181	\$1,000.00			1
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10											\$4,500,000.00	0 1,110,898
			INC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							+
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	pic.	18 Dec 00												
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09 22-Sep-11		\$2,997,000.00				\$6 191 000 00		6 191	\$1,000,00		\$160,000,00) 160
	UNION BANK & TRUST COMPANY		NC NM	22-Sep-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,997,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00		\$160,000.00	160
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NM	22-Sep-11			\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00 \$600,000.00 \$1,579,000.00		6,191 600	\$1,000.00 \$1,000.00		\$160,000.00 \$65,000.00	0 160

A	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
Column C										Amount	(Fee)*	Shares	Avg. Price	(write-on)		Amount	
Column					Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$50,000,000,00		59,000	\$1,000,00				
March Marc										<i>\$35,000,000.00</i>		33,000	72,000.00			\$450,000.00	211,318
March Marc	8				Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding								
Company Comp		UNITED AMERICAN BANK	SAN MATEO							\$3,319,050.00	(\$25,000,00)	8,700	\$381.50	(\$5,380,950.00)		\$138,607.85	435
Column			TECUMSEH	MI 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding		(723,000.00)						
The content of the			TECUMSEH	MI 19-Jun-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)			
Column																\$38,000.00	311,492
Column	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE		Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding	\$10,300,000,00		10 300	\$1,000,00				
Martin M		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 13-May-15						720,300,000.00		10,500	72,000.00			\$10,125.00	111,258
March Marc	15,11,14	UNITED BANK CORPORATION		GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding								
Marked					- 7 12 1 70					\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
March Marc		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1 516 900 00		1 576	\$962.50	(\$59,100,00)			
Column		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)			•
Manufacture										\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)			
Column											(\$1,732,500.00)					\$6,677.00	219,908
March Marc	44.11.8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000,00	\$0.00	\$6,649,963,92	Redeemed, in full: warrants not outstanding							\$0,077.00	219,908
Column		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Dec-10	,	.,,,		.,, .,									
Marche										\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
Marked 1968 1969					Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	640 334 000 00		40.334	£4 000 00				
Column C																	
March Marc		UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13												\$2,707,314.00	764,778
March 1965			BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding								
Monte Mont																\$476,573.62	495
March Marc										39,100,801,50	(\$94,060.89)	9,000	\$950.10	(3481,438.50)		34/0,3/3.0Z	495
March Marc	11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(1.7,						
				MN 30-Jul-10						\$11,926,000.00		11,926,000	\$1.00				
									Full investment outstanding; warrants outstanding			-	-				
March Marc	44,0				rieleileu slock W/ Exercised warrants	\$10,000,000.00	50.00	\$12,910,040.83	neucemeu, iii idli; Warrants not outständing	\$7,742,000.00		7,742	\$1,000.00				$\overline{}$
A		UWHARRIE CAPITAL CORP	ALBEMARLE	NC 16-Oct-13						\$2,258,000.00			\$1,000.00			\$500,000.00	500
Company	11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding								
A CONTRACTORS					Professed Charles (Francisco d Microsoph	ĆE 500 000 00	£0.00	63.047.000.75	Cald to full comments and automorphism	\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	385
Manufacture					Preferred Stock W/ Exercised Warrants	\$5,500,000.00	30.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800,00		5.500	\$417.60	(\$3,203,200,00)		\$45,815.25	275
March Control Contro		VALLEY COMMUNITY BANK	PLEASANTON	CA 6-Jan-14						.,,,	(\$25,000.00)			(1.1, 1.1, 1.1,			
Marie Control Marie Mari	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding								
Marked Commonweal																	
Mary Property Services Mary Property Servi				VA 20-Peb-13 VA 15-May-13								1,600					
Part		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00		1,600	\$1,000.00				
Manual Control Manu			ROANOKE							\$9,619,000.00		9,619	\$1,000.00				
WAST PRODUCT OF COLUMN 1997 WAST					Desformed Stock w/ Exercised Warrants	£1 200 000 00	\$0.00	£1 490 774 72	Radoomed in full warrants not outstanding							\$1,547,891.58	344,742
	8,44,14		SAGINAW	MI 22-Sep-11	Preferred Stock W/ Exercised Warrants	\$1,300,000.00	30.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000,00		1.300	\$1,000.00			\$65,000.00	65
March Anthrops According March St. M		VALLEY NATIONAL BANCORP	WAYNE	NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding							,	
Mark		VALLEY NATIONAL BANCORP	WAYNE	NJ 3-Jun-09						\$75,000,000.00		75,000					
Mark			WAYNE	NJ 23-Sep-09						\$125,000,000.00		125,000					
										\$100,000,000.00		100,000	\$1,000.00			\$5,421,615.27	2,532,542
Marie Size And Print P	8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)			Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding								
Mode State Control Mode Contr		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)								\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
March Land Anne Print Printed Corp. March Land Anne Printe		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	CF C77 7C4 44		44770	6304.00	(CO OCT COO TC)			
Segment Content Section March Ma		VILLAGE BANK AND TRUST FINANCIAL CORP.		VA 19-NOV-13						\$3,072,301.44	(\$56,723,61)	14,/38	\$384.90	(59,005,038.50)			
Miles Mile	11				Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		11						
A		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON							\$71,000,000.00		71,000	\$1,000.00				
Miles Mile	0.47		ARLINGTON		Professed Charles (Francisco d Microsoph	£4.700.000.00	£0.00	63 604 443 50	Cald to full comments and automorphism							\$33,263,000.00	2,696,203
March Marc	8,17	VIRGINIA COMPANY BANK		VA 12-Jun-09 VA 8-Aug-13	Preferred Stock W/ Exercised Warrants	\$4,700,000.00	30.00	\$3,094,442.50	Sold, in full; warrants not outstanding	\$325,353,86		533	\$610.40	(\$207.646.14)			
1			NEWPORT NEWS							\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)		\$63,481.25	143
SOUR MANN TIDE SOUR MANN											(\$25,000.00)						
SCHEMBER			RICHARDSON		Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	6707 500 00		700	\$1,000.00				
VOT TRANSICA COPE VOT			RICHARDSON	TX 10-Jul-13						\$712,500.00			\$1,000.00			\$75,000.00	75
SALE W. T. F. ROWANG CORPORATION STATE Profession of State S			WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding								
## I REPORT PROPERTY OF THE PR								*******	-1.1.68	\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
ACCURATE MACHINEST PRIMACULA SERVICES, NC. CLINTON MA 4,00-12			SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000,00		110.000	\$1,000.00			\$5,500,000.00	5,500
MACHUSETT FINANCIAL SEWICES, INC.	8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	3110,000,000.00		110,000	\$1,000.00			\$3,300,000.00	3,300
MACHINEST PRIMACRA, SERVICE, BIC. CLINTON MA. \$2,040-19 \$4,000,000 \$4,000 \$5,000		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12	,												
MANAWRIFF TAWK & TRUST COMPANY SOTION MA 2-90-09 Preferred Stock w/ Warrants \$2,200,000,00 \$0.00 \$23,000,1131 Redeemed, in fig. warrants not outstanding \$2,000,000 \$2,000 \$2,000 \$2,000,000 \$2				MA 30-Jan-13												********	
WANNING COMPANY BOSTON MA 24-No-O					Preferred Stock w/ Warrants	\$22,000,000,00	\$n.nn	\$73 507 311 11	Redeemed in full-warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$478,000.00	478
MAININGENT STRUCT COMPANY STATUT COM		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09	, referred Stock wy walfalits	322,000,000.00	30.00		neacened, in idii, waitants not outstanding	\$22,000,000.00		22,000	\$1,000.00				
MASHINGTON MAKING COMPANY			BOSTON	MA 16-Dec-09												\$568,700.00	390,071
MASHINGTON BARRIANS (DAMAN MASHINGTON REPORT, INC. SATTLE WA 2749/49 Preferred Stock w/ Warrants S200,000,000 S,00 S20,749,985 Redeemed, in full, warrants not outstanding S200,000,000 S0,00 S1,000,000 S	11,16				Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	A			A				
MASHINGTON FEDERAL, INC. SATTLE WA 14-Wo-08 Preferred Stock w/ Warrants S200,000,000 S20,074,985.18 Redeemed, in full, warrants not outstanding S200,000,000 S20,000,000 S20,000					+					\$26,380,000.00		26,380	\$1,000.00			\$1,625,000.00	246,082
MASHINGTON FEDERAL INC. SATILE WA 27-May-09	11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding							y2,023,000.00	2-40,002
SASTAL MACHINIST EMPRISHABLES, INC. ISTON VA. 30-0a-09 Preferred Stock w/ Warrants SASTALOON S. 56,812,000 S. 515,317,317.86 Redeemed, in full; warrants not outstanding SASTALOON S. 56,812,000 S. 56		WASHINGTON FEDERAL, INC.	SEATTLE	WA 27-May-09						\$200,000,000.00		200,000	\$1,000.00				
MASHINGTONINES BANISHARES, INC RISTON VA 30-01-09 S-6,840,000 S-6,348,000 S-7,331,000									-1.1.68							\$15,388,874.07	1,707,456
MASHINGTONNIST BANKSHAMES, INC					Preferred Stock w/ Warrants		\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding				+				$\overline{}$
State WALKESHA BANKSHARES, INC. WALKESHA BANKSHARES,						\$0,842,000.00				\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
WALKESHA BANKSHARES, INC. WALKESHA BANKSHARES, INC. S926,000 S10,000 S14,000	8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding								
MAJESHA BANKSHARES, INC				WI 6-Feb-13												\$18,644.66	19
WAJUESHA BANKSHARES, INC. WAJUESHA WIS JAMES WI 28-Mr-13 WAJUESHA WIS JAMES WASTER PRINAVCLA (ORPOMATION WATERBURY CT 23-Mr-10 S400,00,000 S.00 S457,333,285.5 Redeemed, in full, warrants no dustanding (S2,188.13) S.00																\$147,194.69	150
11 WEBSTER FINANCIAL CORPORATION					+				+	\$290,119.70	(\$52.138.13)	515	\$926.90	(\$22,880.30)			
WESTER FRANCIAL CORPORATION WATEBURY CT 3-May-10 S100,000,000.00 100.00 51,00.00 S1,00.00 S1,	11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding		(400,000,43)						
WEBSTER FINANCIAL CORPORATION		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3-Mar-10													
				CT 13-Oct-10													
WESTER FINANCIAL CORPORATION WATERBURY CT 29-0e-10 S200,000,000.00 200,000 \$1,000.00 WHESTER FINANCIAL CORPORATION WATERBURY CT 29-0e-10 \$20,000 \$1,000.00 \$1,000.00 \$20,388,8**			WATERBURY							\$200,000,000.00		200,000	\$1,000.00			\$20,388,842.06	3,282,276

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	ıt .
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding		(122)		-				
	WELLS FARGO & CO.	MINNEAPOLIS	MN							\$25,000,000,000.00		25.000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840,374,891.73	110,261,6
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												\$950,000.00	439,2
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	474,1
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA													\$878,256.00	246,6
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	787,1
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14										(\$7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		****	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL .	9-Nov-12						\$9,673,015.37	(4.00.00.00	10,305	\$939.53	(\$631,984.63)		\$335,417.06	3
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL .	11-Jan-13	- / 14. / /		40.00	4	- 1 11 (8		(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE RANCORP, INC.	MEDINA MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	4		4.700	\$1,000,00			4000 000 00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AP.	30-Nov-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16.800,000.00	\$0.00	\$20.275.427.10	Seld to fell consents and automatical	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	2
0	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14	Preferred Stock W/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	\$1.300.000.00		1.300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$1,300,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	8
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14						\$15,500,000.00	(\$178,619.28)	15,500	\$1,003.20		\$979,755.00	\$1,002,535.38	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	AR	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333,33	Redeemed, in full; warrants not outstanding		(\$178,019.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11	Preferred Stock W/ Warrants	\$300,000,000.00	50.00	\$343,/33,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000,00		300.000	\$1,000.00			\$6,900,000,00	2.631.5
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369.920.833.33	Redeemed, in full: warrants outstanding	3300,000,000.00		300,000	31,000.00			30,500,000.00	2,031,3
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11	Freieried Stock Wy Warrants	3330,000,000.00	30.00	3309,920,033.33	Redeemed, in full, warrants outstanding	\$330.000.000.00		330.000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000,00	\$0.00	\$68.809.170.52	Sold, in full: warrants not outstanding	2330,000,000.00		330,000	72,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12	Treferred Stock Wy Warrants	702,230,000.00	50.00	300,003,170.32	Joid, in fail, warrants not outstarraing	\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSTINE BANCORP, INC. WILSTINE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12						330,040,034.38	(3675,700.42)	02,138	3543.30	(33,311,303.42)		\$760,000.00	949,4
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	11	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	11	22-Dec-10	The state of the s	,				\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	11	14-Feb-11						1200,000,000		200,000	4-7000.00			\$25,600,564.15	1,643,2
8 14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	Al	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	The state of the s			427.00700		\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	1
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000,00	\$0.00	\$57,640,856,64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,6
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	·			,		\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	2
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00		·		
1	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,9

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanl
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	¢ .	\$ 14.000.000	Par	Dute		
1, 2, 7		University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	\$0
1, 2, 7		Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	ΨΖΖ, 110,000	φυ
1, 4, 7		Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 7	\$79,900	\$0
1	8/13/2010	·	İ	C A	Preferred Stock	\$ 7,462,000	\$ -	7	Par		4.0,000	**
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par	1		
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	· ·			Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
		Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000 \$ 4,205,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010 9/17/2010	IBC Bancorp, Inc.	Chicago Washington	DC	Subordinated Debentures Preferred Stock	\$ 4,205,000 \$ -	\$ 3,881,000	\$ 8,086,000 \$ 5,781,000	Par Par			
	9/17/2010	CFBanc Corporation American Bancorp of Illinois, Inc.	Oak Brook	DC II	Subordinated Debentures	\$ -	\$ -	\$ 5,781,000 \$ 5,457,000	Par Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000 \$ 4,520,000	Par Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
1		First Eagle Bancshares, Inc.	Hanover Park	II	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7		First Choice Bank	Cerritos	CA		\$ 5,146,000	\$ 3,009,000	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
,							•			9/10/2014 6	\$2,372,000	\$1,000,000
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	1/7/2015	\$1,000,000	\$0
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par	,	4.,000,000	***
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014	\$87,000	\$348,000
			-							12/31/2014 ⁶	\$87,000	\$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
6, 11		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ - \$ -	\$ -	\$ 1,000,000 \$ 75,000	Par	12/31/2014 ⁶	\$1,000,000	\$0
	9/24/2010 9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union Phenix Pride Federal Credit Union	Olympia Phenix City	WA AL	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 75,000 \$ 153,000	Par Par			
		Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - ¢	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6		Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	Ÿ	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par		\$1,000,000	Ψ
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
		Northeast Community Federal Credit Union	San Francisco	CA		\$ -	\$ -	\$ 350,000	Par			
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			<u> </u>
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1, 7		First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	7	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller				Pur	chase Details				Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautaugua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6.300.000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			•
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par	2/25/2015 ⁶	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL., the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (BHECU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹															
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	De	escription	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %											
	Only, Graid	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21 22 Conv	vertible	\$ 5,937,500,000		Disposition 38	\$ 5,925,000,000	N/A	\$ 0											
GMAC		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	0.11310 (7.113)	Prefe	erred Stock	Ψ 0,007,000,000					'											
		3/21/2003	Turchase	GW/KO	w/ Exercised Warrants	7,000,000,000	1 41 22	12/30/2003	stock for common stock	Ψ 3,000,000,000	1973						Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%											
																4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%											
	Detroit, MI											GMAC (Ally)	3, 26,	mmon Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%											
(Ally)	Detroit, Wil	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26		32, 38	on Glock	30.1070	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%											
																10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%											
																12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%											
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		t Preferred urities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0											
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3																				
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7																				
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Prefe	erred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0											
				Corporation	Note				COMMON SLOCK IN NEW GIVI		7	Company	11, 24			11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%											
	Detroit, MI															11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%											
																12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%											
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and			General Motors	3 10.		60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%											
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company	11, 25 Con	mmon Stock	60.8%	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%											
																9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%											
General Motors																11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%											
																12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%											
						al \$ 360,624,198					N/A 7		11, 12 Debt Obligation			7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407											
										\$ 360,624,198						12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407											
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note		Par 6	7/10/2009	Exchange for preferred and common stock in New GM			General Motors Holdings LLC		Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986											
				I		-	*	F	p=:=:=!!	p=:=:=!!	1	1	1	p=:=:=!!													3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0											
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9																				
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9																				
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	n 29 Debt	Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A											
																4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A											
																5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A											
																12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A											
																12/23/2011	Partial Repayment	\$ 18,890,294	proceeds	N/A											
																1/11/2012	Partial Repayment	\$ 6,713,489	proceeds	N/A											
																10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A											
																5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A											
																9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A											

												•				T				
															12/27/2013	Partial Repayment	\$	410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par	13								3/17/2009	Partial Repayment	s		Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	s	-,,	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington															5/18/2009	Partial Repayment	s		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI															6/17/2009	Partial Repayment	s	. , ,	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	-	14									payment ²⁰				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
Auburn Hills.															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
Chrysler MI															4/30/2012	Proceeds from sale of collateral	\$		Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Treasury Investment Amount \$ 11,863,703,573

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company. "New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM. 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company) on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC", General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chryster Holdco received from Chryster FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chryster Holdco, and upon receipt of such payment to terminate all such obligations.
- and accruded and unipaid interest) of Crityster Floridco, and upon receipt of Sucri payment to terminate an sucri obligat
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation plan to fine of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion. Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Feducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013. Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of
- common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount		
												11/20/2009		Debt Obligation w/ Additional Note	\$ 140,000,00		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,00		
	17072000	OW Supplier Receivables EES	TTIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	52	ruichasc	Additional Note	\$ 0,000,000,000	N/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,00		
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,89		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,73		
			_			Additional Note				7	\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,05		

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	З	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Canital Rena	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	e Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount		Remaining Capital			Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

TOTAL 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 \$ 1,427,190,941 **Total Warrant Proceeds** TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	tial Investment			Pre	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early ermination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011 V	Varrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extenanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement, with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may treasury at the close of Citigroup's participation in of Trust Preferred Securities to Treasury at the close of Citigroup's participation in of Treasury at the close of Citigroup's participation in the FDIC's Engagement with Conditions agreement with

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

3 On 2/4/2013, Treasury excursed the target seven for the State of the City of

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	
2, 3	4/17/2009	AIG	New York	NY	Durchaca	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 17 On 47172009, Treasury exchanged its Series Derived Rate Cumulative Preferred Shares are two recurrence of the Series Derived Rate Cumulative Preferred Shares are two recurrence of the Series Derived Rate Cumulative unpaid dividends for the Series Derived Rates of the Series of the Series Derived Rates of the Series of t

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					A LINE TO SOLICE CHILD	• • • • • • • • • • • • • • • • • • • •	9/2/2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock	-	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
	6 1/14/2011						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r	Transaction				Adjusted In	vestment			Repayment ⁵		
Footnote	Date	Name of Institution	City State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	/	Amount
									\$ 4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
								6/28/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
											3/6/2013	Contingent Interest Proceeds	\$	97,594,053
											4/4/2013	Contingent Interest Proceeds	\$	6,069,968
											5/6/2013	Contingent Interest Proceeds	\$	4,419,259
											6/6/2013	Contingent Interest Proceeds	\$	96,496,772
											7/5/2013	Contingent Interest Proceeds	\$	11,799,670
											8/6/2013	Contingent Interest Proceeds	\$	66,072,965
											9/6/2013	Contingent Interest Proceeds	\$	74,797,684
											10/4/2013	Contingent Interest Proceeds	\$	1,114,074
4	3/3/2009	TALELLO	Wilmington DE	Donahaaa	Daha Ohlissatian aad Additional Nata	\$ 20,000,000,000	NI/A			\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	Wilmington DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
								1/15/2013 4	\$ 100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
											2/6/2014	Contingent Interest Proceeds	\$	1,107,574
											3/6/2014	Contingent Interest Proceeds	\$	1,225,983
											4/4/2014	Contingent Interest Proceeds	\$	11,597,602
											5/6/2014	Contingent Interest Proceeds	\$	1,055,556
											6/5/2014	Contingent Interest Proceeds	\$	1,343,150
											7/7/2014	Contingent Interest Proceeds	\$	27,005,139
											8/6/2014	Contingent Interest Proceeds	\$	14,059,971
											9/5/2014	Contingent Interest Proceeds	\$	262,036
											10/6/2014	Contingent Interest Proceeds	\$	17,394,583
											11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fin	al Disposition		
												•	Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333			\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482			\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173		\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

-										ATE INVESTMENT		(0 ,	T	1						
			Seller							ary Adjusted mitment ³	Final Cor	nmitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispos	sition
Footnote	Da	ate N	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1				'ilmington DE			\$ 1,111,111,111	Par		\$ 156,250,000	1/4/2010				\$ 156,250,000		Membership Interest		Distribution ⁵	\$ 20,091,872
																	Data Obligation and Continuous	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2	2009 U	JST/TCW Senior Mortgage Securities Fund, L.P. Wil	ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds		Distribution 5	\$ 502,302
1	9/30/	2009 Ir	nvesco Legacy Securities Master Fund, L.P. Wilr	Imington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1 244 437 500	7/16/2010	\$ 856,000,000	\$ 580,960,000				40	2/24/2010	Final Distribution ⁵	\$ 1,223
i i	3/30/2	2003 11	INVESCO EEGACY Securities Waster Fund, C.F.	inington DE	Fulcilase	Wellbership Interest	Ψ 1,111,111,111	i di	3/22/2010 0	\$ 1,244,457,500	7710/2010	\$ 050,000,000	300,300,000	2/10/2010	\$ 2,444,347		Membership Interest 10			+
														4/15/2010 9/15/2010	\$ 3,533,199 \$ 30,011,187		Membership Interest 10 Membership Interest 10			+
														11/15/2010	\$ 30,011,187		Membership Interest Membership Interest			
														12/14/2010	\$ 15,844,536		Membership Interest 10			+
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
														6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
														7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
														8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
														10/17/2011	\$ 6,230,731		Membership Interest 10			
														12/14/2011	\$ 1,183,959		Membership Interest 10			
														1/17/2012	\$ 1,096,185		Membership Interest 10			
														2/14/2012	\$ 1,601,688		Membership Interest 10			+
														3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		-	-
																			Distribution ⁵	\$ 56,390,209
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Distribution ⁵	\$ 1,056,751
																•	Wellbership Interest		Final Distribution 5	\$ 18,772
																			Adjusted Distribution ^{5, 13} Distribution ^{5, 14}	\$ 69,399 \$ 64,444
2	9/30/2	2009 Ir	nvesco Legacy Securities Master Fund, L.P. Wil	'ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	£ 4 000 740	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/8/2013	Distribution	\$ 64,444
														4/15/2010		\$ 1,149,964,848	Debt Obligation w/ Contingent			
														9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
														11/15/2010			Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316				
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
														2/14/2011	\$ 92,300,138	\$ 805,668,588				
														3/14/2011	\$ 128,027,536	\$ 677,641,052				
														4/14/2011	\$ 155,409,286	\$ 522,231,766				
														5/20/2011	\$ 75,085,485	\$ 447,146,281				
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809	\$ 365,906,960	Proceeds Debt Obligation w/ Contingent			+
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Proceeds Debt Obligation w/ Contingent			+
														10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds Debt Obligation w/ Contingent			+
							ļ							12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

		Seller									_								
		Seller						Com	mitment ³	Final Con	nmitment Amount 1	Amount ⁹		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent			
																	3/29/2012	Distribution ⁵	\$ 3,434,460
•																	8/9/2012	Distribution ⁵	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																		Adjusted Distribution ^{5, 13}	
																		Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10	170/2010	Distribution	1,011
1													9/17/2012	\$ 152,499,238		Membership Interest 10			
													1/15/2013	\$ 254.581.112		Membership Interest 10			
													2/13/2013	\$ 436,447,818		Membership Interest 10			
																	3/13/2013	Distribution ⁵	
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013	Distribution ^{5, 11}	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000				Debt Obligation w/ Contingent		Distribution	\$ 2,802,754
													6/26/2012		\$ 2,173,974,000	Debt Obligation w/ Contingent			+
													9/17/2012			Debt Obligation w/ Contingent			+
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			+
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		E 11	+
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1	10/2/2000	AlliancePeratois Legacy Cognition Master Fund L.D.	Wilmington	DE Durches	Membership Interest	\$ 1,111,111,111	Par	2/2/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738					7/11/2013	Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	wimington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,004,141,738	1/15/2010			Membership Interest 10			
													2/14/2011	\$ 712,284		Membership Interest 10			
													3/14/2011			Membership Interest 10			
													4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest 10			
													6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest 10			
													7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		Distribution 5, 11	\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
													8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10			\$ 106,300,357
																_	10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																	12/21/2012	Distribution ^{5, 11}	\$ 678,683
																	8/13/2013	Distribution Refund	\$ (18,405
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000 12	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
													6/14/2011	\$ 88,087	\$ 2,097,667,339				
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339				
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
													7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent			
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent			
	1		1 1				1	1	1		1	1		2,000,000				Distribution ^{5, 11}	7

								Prelimi	nary Adjusted			Final Investment							
		Seller							nmitment ³	Final Com	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City Sta	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
																	8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																	11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000				
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
																	12/6/2013	Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			
													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			
													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			
													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			
													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			
													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																	2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																	2/27/2013	Distribution 5, 11	\$ 20,999,895
																	3/14/2013	Distribution 5, 11	\$ 156,174,219
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																		Distribution 5, 11	\$ 49,225,244
																Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DI	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds Debt Obligation w/ Contingent			
													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340				
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340				
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340				
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340				
													10/15/2012	\$ 481,350,000	\$ 806,023,340				
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
							[l l		 	1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

								Prelimi	Preliminary Adjusted			Final Investment							
		Seller						Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition								
Footnote	Date	Name of Institution	City State	nsaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	4/19/2013	Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	•	Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
													2/14/2013	201,073,230	•	Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
																		Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pu	rchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
													4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest 10			
													8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest 10			
													9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest 10			
													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10	12/21/2012	Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
				_		\$ 2,222,222,222	_				\$ 1,241,156,516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution ^{5, 15}	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pu	irchase L	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Proceeds Debt Obligation w/ Contingent			
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			+
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent			+
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			+
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			+
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5.11	
																		Distribution 5, 11	\$ 6,789,287
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 3,718,769 \$ 13,750
																		Final Distribution 5, 11	\$ 13,750
																		Distribution ^{5, 15}	\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pu	rchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74.499.628	\$ 400.050.373	Membership Interest 10	1/20/2010	Distribution	1,044
													11/15/2012			Membership Interest 10			
													12/14/2012	\$ 40,459,092		Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																	4/16/2013	Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
																Dobt Obligation of Contin	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE PL	rchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000				
													11/15/2012	\$ 119,575,516	\$ 680,424,484				
													11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds Debt Obligation w/ Contingent			
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds			
1						1			1								4/16/2013	Distribution 5, 11	\$ 7,143,340

	1						1	Proli	minary Adjusted		1	Final Investment	I					
		Seller							ommitment 3	Final Comr	nitment Amount 7	Amount 9	Capital Repayme	ent Details	Investment After Capital Repayment		Distribution or Dispositi	ion
Footnote	Date	Name of Institution	City St	Transaction tate Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repay	yment Amount	Amount Description	Date	Description	Proceeds
													1/24/2013 \$	375,212,503	\$ - Contingent Proceeds		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 963,411 \$ 750,004
																9/5/2013	Distribution ^{5, 11}	\$ 100,001
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington E	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$	39.499.803	\$ 516,404,830 Membership Interest ¹⁰	12/27/2013	Distribution ^{5, 11}	\$ 142,168
													3/14/2012 \$	39,387,753	40			
													9/17/2012 \$	22,111,961				
													10/15/2012 \$ 11/15/2012 \$	32,496,972	\$ 422,408,144 Membership Interest 10 \$ 310,868,608 Membership Interest 10			
													12/14/2012 \$	55,540,026	\$ 255,328,581 Membership Interest ¹⁰			
													1/15/2013 \$	14,849,910				
													4/12/2013 \$ 5/14/2013 \$	70,605,973	10			
													5/28/2013 \$	119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																		\$ 46,575,750
															- 10			\$ 54,999,725 \$ 27,999,860
													6/3/2013 \$ 31,835,008	\$ - Membership Interest 10			\$ 11,749,941	
																	Distribution 5, 11	\$ 40,974,795
				1												12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller							nary Adjusted mitment ³	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Capital	al Repayment Details Invest		Investment After Capital Repayment		Distribution or Dispos	ition
Footnote	Date	Name of Institution	City Star	Transactio	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012	\$ 64.994.269		Debt Obligation w/ Contingent Proceeds			
													11/15/2012			Debt Obligation w/ Contingent Proceeds			
													12/14/2012			Debt Obligation w/ Contingent Proceeds			
													1/15/2013			Debt Obligation w/ Contingent			
													4/12/2013			Debt Obligation w/ Contingent			
															011,101,100		5/28/2013	Distribution ^{5, 11}	\$ 444,39
																		Distribution 5, 11	\$ 1,960,28
																		Distribution ^{5, 11}	\$ 1,375,00
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 700,00
																		Distribution ^{5, 11}	\$ 293,75
																		Distribution 5, 11	\$ 1.024.38
																		Final Distribution 5, 11	\$ 13.47

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2 The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/Distributions after capital repayments will be considered profit and are paid prorata (subject to prior distribution of Contingent Proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$26.9 million and \$

8/On 09/28/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

101 The Amount is adjusted to femicy pro-late adjust against adjust and its subject to revision pending any additional fundings of the outstanding commitment.
1/2 On 8/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents a again any additional fundings of the outstanding commitment.
1/2 On 8/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
1/3 On 8/52/3012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
1/3 On 8/52/3012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents a gain and the subject of the de-obligation.
1/3 On 8/52/3012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents a gain and the subject of the de-obligation.
1/4 On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Advisers, Inc. dated as of 3/20/2013.
1/4 On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies L.C and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 2,645,169,622