"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Rodermed - institution has rejeat Creasury's investment Sold - by auction, an offering, or through a restructuring Exited bankrucpstrectivership. Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Nome Interval Interval Nome	Warrant P	Warran	Warran	Morror	Warra	Way	5	Gain⁵		lized Loss) /	(P		4 3,		. (8)				Investment Status*	Total Cash Back ²	Outstanding	Original Investment		Date	State	City	Name	Institution Name	FootNote
Normal Normal<	Amou							Gain	/ /			Aug Drice						-	investment status	otal Cash Back			Original Investment Type	Date	June	city	Name	institution value	FOOLNOLE
Image: sector Image: sector Image: sector Image: sec	Amou	Am	Am	AIT	Ап	4			4	inte-onj	4	Avg. Price	nares	Shares	(Fee)	(Fe	Amount	tates all as	C2 Redecard is full upper to act automatic	(42,422,242,67			Desfaces of Chards of Alternation	33.011.00	4	CRANDURY			
Process Process <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td>10</td><td>\$1,000.0</td><td>12 000</td><td>1</td><td></td><td></td><td>\$12,000,000,00</td><td>tstanding</td><td>67 Redeemed, in full; warrants not outstandi</td><td>\$13,433,242.67</td><td>\$0.00</td><td>\$12,000,000.00</td><td>Preferred Stock w/ Warrants</td><td></td><td>NI</td><td></td><td></td><td></td><td>11</td></t<>									-		10	\$1,000.0	12 000	1			\$12,000,000,00	tstanding	67 Redeemed, in full; warrants not outstandi	\$13,433,242.67	\$0.00	\$12,000,000.00	Preferred Stock w/ Warrants		NI				11
Chiro Control Contro Control Contro Contro Contro Contro <	\$326,576.00	\$326,576	\$326.576	\$326.576	\$326.57	\$32f			+		-	\$1,000.0	12,000	-			\$12,000,000.00								NJ				
Image: state interpretation Image: state interpretatinterpretatinterpretation Image: state interpr											1							tstanding	44 Redeemed, in full; warrants not outstandi	\$11,748,156.44	\$0.00	\$4,400,000.00	Preferred Stock w/ Warrants		CA				8,14,18,44
Image Substrate Su																						\$6,000,000.00		11-Dec-09	CA	LOS ANGELES		1ST ENTERPRISE BANK	
NormalNorma	\$220,000.00	\$220,000.	\$220,000.	\$220,000	\$220,000	\$220			_		0	\$1,000.0	10,400	1/			\$10,400,000.00							1-Sep-11	CA			1ST ENTERPRISE BANK	
Image State State <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>_</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>itstanding</td><td>97 Sold, in full; warrants not outstandi</td><td>\$9,229,948.97</td><td>\$0.00</td><td>\$16,369,000.00</td><td>Preferred Stock w/ Warrants</td><td></td><td>NC</td><td></td><td></td><td></td><td>102</td></th<>									_									itstanding	97 Sold, in full; warrants not outstandi	\$9,229,948.97	\$0.00	\$16,369,000.00	Preferred Stock w/ Warrants		NC				102
Image: second									-0)	(\$8,369,000.00)	0	\$488.7	16,369				\$8,000,000.00	to the second second	00 Bedreved is 6.11 were to establish	6135 400 000 00	£0.00	Ć444 000 000 00	Destand the device Warrants		NC				
Number Number<						+					10	\$1,000,0	111.000	11			\$111,000,000,00	itstanding	00 Redeemed, in full; warrants not outstand	\$125,480,000.00	\$0.00	\$111,000,000.00	Preferred stock w/ warrants		IN				11
Image: Second	\$3,750,000.00	\$3,750,000	\$3,750,000	\$3 750 000	\$3,750,00'	\$3.75(-	\$1,000.0	111,000				\$111,000,000.00								IN				
Image: sector Image: s	\$3,130,000.00	23,130,000.	23,130,000.	\$3,130,000	\$3,130,000	23,130,			-	-	-			-				itstanding	67 Redeemed, in full; warrants not outstandi	\$10,870,902.67	\$0.00	\$10,000,000.00	Preferred Stock w/ Exercised Warrants	13-Mar-09	FL	BOCA RATON		1ST UNITED BANCORP, INC.	11,8,14
INorwardNor	\$500,000.00	\$500,000.	\$500,000	\$500,000	\$500,00r	\$500					JO	\$1,000.0	10,000	1			\$10,000,000.00								FL				
Non- Non- Non- Non- N																		itstanding	59 Sold, in full; warrants outstandi	\$1,274,909.59	\$0.00	\$3,500,000.00	Preferred Stock w/ Warrants	23-Jan-09	NC	GASTONIA		AB&T FINANCIAL CORPORATION	
Image: sector									JO)	(\$2,148,900.00)	-0	\$275.0	2,964				\$815,100.00								NC				
Name Name </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td>3)</td> <td>(\$50,000.00)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>NC</td> <td></td> <td></td> <td></td> <td></td>									_					3)	(\$50,000.00)										NC				
Number Numer Numer Numer <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>,4)</td> <td>(\$385,378.64)</td> <td>0</td> <td>\$281.0</td> <td>536</td> <td></td> <td>(4</td> <td></td> <td>\$150,621.36</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>NC</td> <td></td> <td></td> <td></td> <td></td>									,4)	(\$385,378.64)	0	\$281.0	536		(4		\$150,621.36								NC				
Image: sector Image: sector Image: sector Image: se						+								4	(\$1,506.21)			tate a dia a	00 Dedeemed is full succession activities	645 074 760 00	60.00	642 720 000 00	Desfaces of Charles of Consults of Microsofte		NC.				
NAME Constrained matrix Constrained matrix </td <td>\$636,000.00</td> <td>\$636.000</td> <td>\$636.000</td> <td>\$636.000</td> <td>\$636.00</td> <td>\$63/</td> <td></td> <td></td> <td></td> <td></td> <td>10</td> <td>\$1,000,0</td> <td>12 720</td> <td>1</td> <td></td> <td></td> <td>\$12 720 000 00</td> <td>itstanding</td> <td>00 Redeemed, in full; warrants not outstand</td> <td>\$15,071,769.00</td> <td>\$0.00</td> <td>\$12,720,000.00</td> <td>Preferred stock w/ Exercised warrants</td> <td></td> <td>NE</td> <td></td> <td></td> <td></td> <td>44,8,14</td>	\$636,000.00	\$636.000	\$636.000	\$636.000	\$636.00	\$63/					10	\$1,000,0	12 720	1			\$12 720 000 00	itstanding	00 Redeemed, in full; warrants not outstand	\$15,071,769.00	\$0.00	\$12,720,000.00	Preferred stock w/ Exercised warrants		NE				44,8,14
Non-stand Non-stand <t< td=""><td>3030,000.00</td><td>3030,000.0</td><td>3030,000.</td><td>3030,000.</td><td>3030,000</td><td>3030,</td><td></td><td></td><td></td><td></td><td>-</td><td>\$1,000.0</td><td>12,720</td><td></td><td></td><td></td><td>\$12,720,000.00</td><td>tstanding</td><td>73 Sold in full: warrants not outstand</td><td>\$7 674 004 73</td><td>\$0.00</td><td>\$6 514 000 00</td><td>Preferred Stock w/ Exercised Warrants</td><td>23-Jan-09</td><td>FI</td><td></td><td></td><td></td><td>8 14</td></t<>	3030,000.00	3030,000.0	3030,000.	3030,000.	3030,000	3030,					-	\$1,000.0	12,720				\$12,720,000.00	tstanding	73 Sold in full: warrants not outstand	\$7 674 004 73	\$0.00	\$6 514 000 00	Preferred Stock w/ Exercised Warrants	23-Jan-09	FI				8 14
Image: state Image: state<		-	-	-	-			-	30)	(\$15,270.30)	,0	\$982.9	893			l	\$877,729.70				23.00	<i>\$\$752.7000.00</i>			FL		· · · · · · · · · · · · · · · · · · ·		
Matrix Matrix<	\$337,363.35	\$337,363.	\$337,363	\$337,363	\$337,36	\$337					.0	\$982.9	5,621				\$5,524,880.90							22-Jul-13	FL			ALARION FINANCIAL SERVICES, INC.	
Non-state <														1)	(\$64,026.11)		-			-				12-Sep-13	FL	OCALA		ALARION FINANCIAL SERVICES, INC.	
Normal-symbolNorma						+			_		4							itstanding	70 Sold, in full; warrants not outstand	\$7,501,881.70	\$0.00	\$4,781,000.00	Preferred Stock w/ Warrants	6-Feb-09	AK				104
MAXCOMMENTMAXCOMMENTMAX <th< td=""><td></td><td></td><td></td><td></td><td></td><td>+</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>AK</td><td></td><td></td><td></td><td></td></th<>						+																			AK				
Image: sector						+			15)	(\$488,302.33)	<u>.</u>	\$892.6	4,547		(643.635.53)		\$4,058,697.67												
Non-startNormal (Normal<						+					+														AK				
Image Substrain S	\$2,370,908.26	\$7 370 009	\$7 370 009	\$7 370 000	\$7 370.00	\$7.27/			+		+			<u>a</u>	(\$7,324.33)	1			1						AK				
New NormalNew Normal	\$2,370,508.20	\$2,370,508.	\$2,370,908.	\$2,370,508	\$2,370,908	\$2,370					+							tstanding	07 Full investment outstanding: warrants outstandi	\$3 988 214 07	\$11,000,000,00	\$11,000,000,00	Preferred Stock w/ Exercised Warrants		TX				8 120
NormalNormal N		-							-	-	-			-				itstanding					Preferred Stock w/ Exercised Warrants	26-Jun-09	GA	DALTON		ALLIANCE BANCSHARES, INC.	0,110
NameN	\$94,153.69	\$94,153.	\$94,153	\$94,153	\$94,15	\$94					1														GA				
1Matrix and a standyMatrix and a standyMat	\$44,746.31	\$44,746.	\$44,746	\$44,746	\$44,74f	\$44			54)	(\$129,562.54)	.0	\$956.6	2,986				\$2,856,437.46							28-Mar-13	GA			ALLIANCE BANCSHARES, INC.	
NNormal Normal														J)	(\$25,000.00)										GA				
Non-stand <td></td> <td>itstanding</td> <td>00 Redeemed, in full; warrants not outstandi</td> <td>\$28,356,360.00</td> <td>\$0.00</td> <td>\$26,918,000.00</td> <td>Preferred Stock w/ Warrants</td> <td>19-Dec-08</td> <td>NY</td> <td>SYRACUSE</td> <td></td> <td>ALLIANCE FINANCIAL CORPORATION</td> <td>11</td>																		itstanding	00 Redeemed, in full; warrants not outstandi	\$28,356,360.00	\$0.00	\$26,918,000.00	Preferred Stock w/ Warrants	19-Dec-08	NY	SYRACUSE		ALLIANCE FINANCIAL CORPORATION	11
Normal Norma									_		0	\$1,000.0	26,918	26			\$26,918,000.00								NY				
Network<	\$900,000.00	\$900,000.0	\$900,000.	\$900,000	\$900,000	\$900												to the second second	cold is full warmate and automatic	60.000 430 50	£0.00	642,000,000,00	Colored Debastion (Provided Warrants						
Normal Norma						+			001	(\$1 134 OFF 00)		\$0.7	4 500 000	4.50			\$2.27E.04E.00	itstanding	50 Sold, IN Iuli; warrants not outstand	\$9,800,130.00	\$0.00	\$12,000,000.00	Subordinated Debentures w/ Exercised Warrants						15,14
Normal Normal	\$504,900.00	\$504 900	\$50.4.900	\$504.900	\$50.4.90	\$50/																			MN				
AllMathematical MatrixMathematical MatrixMathematical MatrixMathematical MatrixMathematical MatrixMa	2.04,00.00	3304,500.4	<i>\$304,500</i> .	<i>\$304,300</i>	\$304,500	2004				(01,010,423.00)	4	<i>90.1</i>	7,500,000		(\$90.025.20)		\$3,020,373.00								MN		· · · · · · · · · · · · · · · · · · ·		
AllMathematical MatrixMathematical MatrixMathematical MatrixMathematical MatrixMathematical MatrixMa											-			-				itstanding	00 Full investment outstanding; warrants outstandi	\$409,753.00	\$3,652,000.00	\$3,652,000.00	Preferred Stock w/ Exercised Warrants	24-Apr-09	IL	OSWEGO		ALLIED FIRST BANCORP, INC.	8
MatrixMatr										-				-											CO				8,14
Network N																									co			ALPINE BANKS OF COLORADO	
And and anomenon of the stand of the sta																									со				
All constantMathematical constant <t< td=""><td>\$3,291,750.00</td><td>\$3,291,750.0</td><td>\$3,291,750.</td><td>\$3,291,750</td><td>\$3,291,750</td><td>\$3,291</td><td><u>e</u></td><td></td><td>10)</td><td>(\$11,439,736.00)</td><td>0</td><td>\$814.3</td><td>61,600</td><td></td><td></td><td></td><td>\$50,160,264.00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>CO</td><td></td><td></td><td></td><td></td></t<>	\$3,291,750.00	\$3,291,750.0	\$3,291,750.	\$3,291,750	\$3,291,750	\$3,291	<u>e</u>		10)	(\$11,439,736.00)	0	\$814.3	61,600				\$50,160,264.00								CO				
NormalNorm									_					1)	(\$570,003.00)	(40 000 000 00			CO				
Algonal constraint of the state of the s	\$184,000.00		Cana 000								~	£4,000,0	2.674				63 674 000 00	itstanding	45 Redeemed, in full; warrants not outstand	\$4,387,576.45	\$0.00	\$3,674,000.00	Preferred Stock w/ Exercised Warrants		N				45,8,14
Image: Note:	\$184,000.00	\$184,000.0	\$184,000.	\$184,000.	\$184,000	\$184					1	\$1,000.0	3,074				\$3,674,000.00	tetanding	22 Redeemed in fully warrants not outstand	\$2,060,021,22	\$0.00	\$2,403,000,00	Broformed Stock w/ Exercised Warrants						44 9 14
11MEMORYMURCAM	\$125,000.00	\$125.000	\$125.000	\$125.000	\$125.00'	\$125			+		0	\$1.000.0	2,492	-			\$2,492,000.00	itstanuing	55 Redeemed, in fuil, warrants not outstand	\$2,500,021.33	30.00	\$2,452,000.00	Freieneu stock wy cherciseu warrants		OK				44,0,14
AllA														-				itstanding	33 Redeemed, in full; warrants not outstandi	\$3,803,257,308.33	\$0.00	\$3,388,890,000.00	Preferred Stock w/ Warrants		NY	NEW YORK		AMERICAN EXPRESS COMPANY	11
AllA											.0	\$1,000.0	3,388,890	3,38			\$3,388,890,000.00							17-Jun-09	NY	NEW YORK		AMERICAN EXPRESS COMPANY	
International MathematicanMathematican M	\$340,000,000.00	\$340,000,000.	\$340,000,000	\$340,000,000	\$340,000,000	\$340,000	\$3/		$ \rightarrow $		4														NY				
IAIAMathematical Mathematical M						+					+							itstanding	49 Redeemed, in full; warrants not outstandi	\$2,052,682.49	\$0.00	\$1,800,000.00	Preferred Stock w/ Exercised Warrants	29-May-09	CA			AMERICAN PREMIER BANCORP	11,8,14
MAREGAMES, BACC MARCES, BAC	\$90,000.00	\$90,000.0	\$90,000.	\$90,000	\$90,000	\$90			+-		3	\$1,000.0	1,800	+'			\$1,800,000.00	tate and	CT Dedecard 1. C. P	A		A	Desferred Dr. 1 (T. 1 199		CA	ARCADIA			
ARESARESARESAresA	\$300,000.00	\$200.000	\$200.000	\$300.007	\$300.00						<u>_</u>	£1.000 0	6.000	+			\$6,000,000,00	ustanding	 Kedeemed, in full; warrants not outstandi 	\$7,220,141.67	\$0.00	\$6,000,000.00	Preterred Stock w/ Exercised Warrants		- 15				11,8,14
AMES BANCOP MOLTINE GA 19-hol Inclusion Inclusion 54.8912/000 92.00	\$300,000.00	\$300,000.0	\$300,000.	\$300,000	\$300,000	\$300			+		4	\$1,000.0	0,000	+'		1	\$6,000,000.00	tstanding	57 Sold in full warrants not outstand	\$50 637 429 67	\$0.00	\$52,000,000,00	Proferred Stock w/ Moreoete		GA				
All						+			001	(\$3,608,800,00)	<u></u>	5930 A	52 000	0) 5	(\$725,868,00)	I.	\$48 391 200 00	Caralluling	3000, in run, warrants hot outstand	235,037,438.07	30.00	\$32,000,000.00	Freieneu stock W/ Waffants		GA				
AMESIAY NANCAL, NCMEMORYMOTONMONo </td <td>\$2,670,000.00</td> <td>\$2,670.000</td> <td>\$2,670.000</td> <td>\$2,670.000</td> <td>\$2,670.00</td> <td>\$2.670</td> <td></td> <td></td> <td></td> <td></td> <td>1</td> <td>\$330.0</td> <td>32,000</td> <td>1</td> <td>[37 23,003.00]</td> <td></td> <td>00.004,20,000</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>22-Aug-12</td> <td>GA</td> <td>MOULTRIE</td> <td></td> <td></td> <td></td>	\$2,670,000.00	\$2,670.000	\$2,670.000	\$2,670.000	\$2,670.00	\$2.670					1	\$330.0	32,000	1	[37 23,003.00]		00.004,20,000							22-Aug-12	GA	MOULTRIE			
AMERSY FNANCA, INC.AMERSY FNANCA, SERVICES, INC.OHNOTOWPA9.100.100.00000000000000000000000000000								-			1					1		itstanding	66 Redeemed, in full; warrants not outstandi	\$24,601,666.66	\$0.00	\$21,000,000.00	Preferred Stock w/ Warrants		PA		· · · · · · · · · · · · · · · · · · ·		45
AMESI FUNANCA, ISANCE, SINCE SANCE SAN											.0	\$1,000.0	21,000	2			\$21,000,000.00								PA			AMERISERV FINANCIAL, INC.	
AMISE FLANACAL SERVICES, INC MCORM NE 9.49-1	\$825,000.00	\$825,000.	\$825,000	\$825,000	\$825,000	\$825							-											2-Nov-11	PA	JOHNSTOWN		AMERISERV FINANCIAL, INC.	
AMERIFY MANCAL SERVICES, INC MUCOM NE 9.4001 Control Second						+			_		+		T					itstanding	00 Sold, in full; warrants not outstand	\$6,523,255.00	\$0.00	\$5,000,000.00	Subordinated Debentures w/ Exercised Warrants		NE				15,14
AMREY HWARLAS ENVEX. INC MCOM NE 9.4.9 Jender Meller Me						+										I													
AMISE NUMCOL SERVICES INC COOME NEC 9 9 AMISE NUMCOMS SERVICES INC Control MUSCOME NEC Second Services Second Services <td>6350.077.77</td> <td>6350 000</td> <td></td> <td>635- 0</td> <td></td> <td>-</td> <td></td> <td>NE</td> <td></td> <td></td> <td></td> <td></td>	6350.077.77	6350 000		635- 0		-																			NE				
ANCION BANCOP WISCOSIN, NC MADGO M	\$259,875.00	\$259,875.0	\$259,875.	\$259,875	\$259,875	\$259			101	(\$97,040.00)		\$0.9	2,426,000		(\$48,000,00)		\$2,328,960.00		-						NE				
ANARY WISCOME WILL OWN WILL AND WILL WILL WILL WILL WILL WILL WILL WIL						+			+		+				(\$48,000.00)	1		tstanding	00 Sold in full-warrants not outstand	\$6,000,000,00	\$n.nn	\$110,000,000,00	Proferred Stock w/ Warrante	5 Apr 15	146				94
13.0 ANNAPOLIS BANCORP, INC / IN BLORPORATION MOND MO Mond Preferred Stock // Warrants Status Redeemed, in full, warrants outstanding C						1			JO)	(\$104,000,000.00)	.0	\$0.1	60,000,000	60.00		1	\$6,000,000.00		Joid, III full, Waltants hut Dütstähdi	23,000,000.00	30.00	\$110,000,000.00	· crereu stock wy walfallts		wi				
ANNADOLS BANCORP. INC. IN BLORPORATION NANNADOLS Non Banchal Status						1					+					1	+ + + + + + + + + + + + + + + + + + + +	itstanding	33 Redeemed, in full; warrants outstandi	\$9,643,136.33	\$0.00	\$8,152,000.00	Preferred Stock w/ Warrants		MD				11,90
ANNAPOLIS BANCORP, INC./ INB. CORPORTION NONNO Mon Status S		-	-	-	-			-			0	\$1,000.0	4,076			l	\$4,076,000.00					, . , ,			MD		· · · · · · · · · · · · · · · · · · ·		
11 ASSOLATE DAVE-CORP GEEN BAY Vit 2.49.vol Preferred Stock Warrants 525,000,000 5565,331,72.3 Redeemed, in lit, warrants not outstanding Cont Co											.0	\$1,000.0	4,076				\$4,076,000.00								MD			ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	
ASSOCATE BANC-COMP GREN BAY M 64-11 SCOLATE BANC-COMP SSOCATE BANC-COMP SSOCATE BANC-COMP SSOCATE BANC-COMP SSOCATE BANC-COMP SSOCATE BANC-COMP 14-59-11 SSOCATE BANC-COMP SSOCATE BANC-COMP SSOC-SSOC-SSOC-SSOC-SSOC-SSOC-SSOC-SSOC						1										1		tstanding	32 Redeemed, in full; warrants not outstand	\$596,539,172.32	\$0.00	\$525,000,000.00	Preferred Stock w/ Warrants	21-Nov-08	WI	GREEN BAY		ASSOCIATED BANC-CORP	11
ASSOCIATED BANC-COMP GREEN BAY W 6 - Dec.1 8.17 ATLANTIC BANCSHARES, INC. BLIFFTON Sc 29-Dec.9 Preferred Stock // Exercised Warrants 52,000,00.00 52,003,554.78 Sold, in full, warrants not outstanding Image: Company outstanding <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>1</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>WI</td><td></td><td></td><td></td><td></td></td<>																1									WI				
8,17 ATLATIC BANCSHARES, INC. BLIFTON BLIFTON SC 29-Dec-09 Preferred Stock w/ Exercised Warrants 52,000,00.00 \$2,503,554.78 Sold, in full, warrants not outstanding						+					0	\$1,000.0	262,500	26			\$262,500,000.00								WI				
	\$3,435,005.65	\$3,435,005.0	\$3,435,005.	\$3,435,005	\$3,435,005	\$3,435			+-		+			+							44.11	An			WI				
	\$95.031.02	605 555		CO			202 500 00				-	<i></i>	4.052				C1 050 005	tstanding	/8 Sold, in full; warrants not outstandi	\$2,503,554.78	\$0.00	\$2,000,000.00	Preferred Stock w/ Exercised Warrants		SC				8,17
A LUMIT BANGAMAS, INC. 1200 31.1500 32.150000 32.15000000 32.150000 32.150000 32.15000000000000000000000000000000000000	\$95,031.02 \$10,798.98								+		20	\$1,150.0		+'		1			1					/-FeD-14 10-Feb-14	sc			AT LANTIC BANCSHARES, INC.	

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 6, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amoun	nt
	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE	SC	19-Mar-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)				<u> </u>
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00	7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13								<i>1110000000000000</i>		\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL.	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding			72,000.00			
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND. INC.	OAK BROOK PROVIDENCE	IL PI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00	\$32.341.666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treferred Stock wy Warrands	\$30,000,000.00		<i>\$51,541,000.00</i>	Reacement, in fail, warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	ROVIDENCE	RI	30-Sep-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding					\$1,400,000.00	192,967
11,0,14	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00	48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	M0 M0	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00	100	\$982.70	(\$1,733.00)		L
	BARCSTAR, INC.	FESTUS		26-Apr-13 29-Apr-13						\$8,352,695.00	8,500	\$982.70		\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13	- / 14 1 / 14		40.00				(\$84,509.62)				
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding						
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481.335.96	486	\$929.20 \$929.20		\$23,500,00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)				
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)				
-	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	, windits	\$10,000,000,000.00	20.00								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09 9-Mar-10						\$25,000,000,000.00	1,000,000	\$25,000.00		\$305.913.040.28	121.792.790
	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE		30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding						
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11 26-Oct-11						\$17,000,000.00	17,000	\$1,000.00		\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	21-Oct-13						\$955,240.00	(\$25,000.00)	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BARK OF GEORGE BANK OF MARIN BANCORP	NOVATO	CA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00	28,000	\$1,000.00		C4 703 004 00	154.000
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK		23-Nov-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding					\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00	3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding					\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00	13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	12-Dec-08 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK		24-Nov-09										\$2,650,000.00	379,811
	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding						
0.14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00	15,500	\$1,000.00		\$775,000.00	775
0,14	BARKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Freiened stock wy Exercised warrants	\$1,000,000.00	30.00	51,100,055.50	Joid, in full, waitants not outstanding	\$900,000.00	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11-Jan-13 26-Mar-13							(\$9,000.00) (\$16,000.00)				l
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20) 124,000	\$884.80	(\$14,282,320.00)	\$134,201.00	242.000
44,8,14	BAINTER COUNTY BAN CORPORATION	HARRISBURG	NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding					3134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11	- / 14 1 / 14	\$18,751,000.00	40.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00	795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00	18,751	\$1,000.00			
	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10 14-Nov-08	Professed Physics 1999	\$3.133.640.000.00	\$0.00	\$3,293,353,918,53	Redeemed, in full; warrants not outstanding					\$250,000.00	52,455
	BB&T CORP. BB&T CORP.	WINSTON-SALEM	NC		Preferred Stock w/ Warrants	\$3,133,040,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09	Destroyed 71 1 17 1 11			44 444 44	Dedeemed in C					\$67,010,401.86	13,902,573
	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding						\vdash
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	26-Jan-11 19-Apr-13						\$10,800,000.00	10,800	\$1,000.00		\$1,442,000.00	183,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	64 F00 CTT TT		CA 002 22			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00	1,500	\$1,000.00			├─── ┤
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00	1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jun-12 27-Jun-12						\$1,200,000.00 \$300,000.00	1,200	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding						
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00	2,892 2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		27-May-09 24-Jun-09						\$40,000,000.00	40,000	\$1,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						
	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1.635.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$985,000.00	985	\$1,000.00		\$50,000.00	5
0,14,10,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	Preferred stock wy exercised warrants	\$1,635,000.00	\$0.00	23,003,022.07	Redeemed, in fuil, warrants not outstanding						
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11	Subordinated Dehentures w/ Exercised Wessel	\$5 400 000 00	¢0.00	CO 371 075 30	Sold in full warmate not automate	\$3,379,000.00	3,379	\$1,000.00	<u> </u>	\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00	3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	140,000
8,14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)				<u> </u>
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12						\$186,550.00	205	\$910.00			
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT		31-Oct-12 11-Jan-13						\$8,913,450.00	9,795 (\$91,000.00)	\$910.00	(\$881,550.00)	\$470,250.00	500
-	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00	2.250				
	BLACKRIDGE FINANCIAL, INC.	FARGO										\$1,000.00			

FootNote	Institution Name	City	State Dat	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares		(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eds
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 12-56	-12					\$2,750,000.00	(Fee) 3111123 2,75		(\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 6-M	-09 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding							
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-0 MO 31-0	-12					\$19,630.00 \$9,040,370.00	11,9	26 \$755.00 74 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Ja	-13	\$5.000.000.00					(\$90,600.00)					
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-M IN 10-Fe	-09 Preferred Stock w/ Exercised Warrants -12	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 5-De		\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding							
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 18-0 KS 21-0	-13					\$3,177,232.50 \$18,085,785.00	3,2		(\$72,767.50) (\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 6-Ja	-14					\$10,003,703.00	(\$212,630.18)	<i>9377.00</i>	(3414,213.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 7-Ja NY 17-A		\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding						\$3,056.00	130,977
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-AL	-13					\$7,500,000.00	7,5	00 \$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 5-De	-08 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,20	60 \$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC 29-AL NC 19-Se	-12					\$26,757,045.80	(3431,304.73) 31,21	5521.20	(32,402,330.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Fe		\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							
8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT 4-Au ND 16-Ja		\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$4,797,000.00	4,7	97 \$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND 14-M	-14					\$143,000.00	14			\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 17-M ND 25-A						\$19,950,000.00	(\$201.147.00)	50 \$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX 6-M	-09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
15.44	BOH HOLDINGS, INC.	HOUSTON	TX 14-J		CT 500 000 00	ća 20	66 047 457 50	cald to full comments and extended	\$10,000,000.00	10,0	00 \$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 15-Ma WI 8-M	-09 Subordinated Debentures w/ Exercised Warrants -13	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding						\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-M	-13					\$5,586,000.00	5,586,0	00 \$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 9-A MA 21-No	-08 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)	+				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Ja	-10	<i>41.347,000,000.00</i>				\$50,000,000.00	50,0	00 \$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Ju MA 7-Fé	-10					\$104,000,000.00	104,0	00 \$1,000.00			\$6,202,523.25	2,887,500
11	BOSTON PRIVATE FINANCIAL POLDINGS INC. BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-De		\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding						20,202,323.23	2,007,300
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Fe						\$15,000,000.00	15,0					
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-M CA 20-A	-11					\$8,864,000.00	8,8	64 \$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-De	-08 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding							
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP. INC.	BRIDGEVIEW	IL 19-No IL 6-Ja						\$10,450,000.00	(\$104.500.00)	00 \$275.00	(\$27,550,000.00)		\$709,155.81	1,900
										(3104,300.00)					
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-No	-08 Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
15,14	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA	CA 4-De WI 15-Ma	-09 Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 26-A	-13					\$60,000.00	60,0			\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-A WI 31-Ma						\$2,340,000.00	(\$25,000.00)	00 \$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-J	-09 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
11.8.14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Se MO 24-A	-11 -09 Preferred Stock w/ Exercised Warrants	\$15.000.000.00	\$0.00	\$18,707,708,84	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,0	00 \$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-Ma	-12	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,0					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Ja	-13					\$2,500,000.00	2,5	00 \$1,000.00				
11.8.14	BUSINESS BANCSHARES, INC. BUTLER POINT. INC.	CLAYTON	MO 24-A	-13 -09 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,51	00 \$1,000.00			\$750,000.00	/50
	BUTLER POINT, INC.	CATLIN	IL 2-No	-11					\$607,000.00	6	07 \$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Ja VA 27-J		\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,0	00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 11-A	-12					\$10,000,000.00	10,0	00 \$1,000.00				
8,14,18,44	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-Ma		C4 767 000 00	ća 00	\$10,674,333.80	Dedeement in £.10						\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-De UT 18-De	-08 Preferred Stock w/ Exercised Warrants -09	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-J			A			\$9,407,000.00	9,4	07 \$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Ja MS 4-M	-09 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00	44,0	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 27-Fe	-09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding							
11.8.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA 15-Se CA 23-Ja		\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,0	00 \$1,000.00			\$200,000.00	200
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-De	-10					\$3,300,000.00	3,3	00 \$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGA	MO 23-Ja Rí CA 23-Ja	-09 Preferred Stock w/ Exercised Warrants		\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding							
8 11,8,14	CAEWEST BANCORP, INC.	ROCKVILLE	MD 23-Ja MD 23-De	-09 Preferred Stock w/ Exercised Warrants -08 Preferred Stock w/ Exercised Warrants	\$4,556,000.00 \$4,700,000.00	\$4,656,000.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	CAPITAL BANCORP, INC.	ROCKVILLE RALEIGH	MD 30-De	-10	\$41,279,000.00		\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,7	00 \$1,000.00			\$235,000.00	235
33	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12-De NC 28-Ja		\$41,279,000.00	\$0.00	\$45,252,104.25	receemed, in full; warrants not outstanding	\$41,279,000.00	41,2	79 \$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 10-A	-09 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding							
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 14-No VA 17-Ju		\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00	3,555,19	99 \$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 9-De	-09						. دول ال کیوک	+-,0.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-De	-08 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04	20	64 \$938.40	(\$16,272.96)			
		PORTIAND			1				\$3,505,712.96	3,7:	36 \$938.40	(\$230,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-No OR 9-No	-12								(3230,287.04)			
15 45 14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 9-No OR 11-Ja	-12 -13	£5 354 000 00	¢0.00	\$7.547.470.FC	Redeemed in full warrants not a state dia		(\$25,000.00)		(3230,287.04)			
15,45,14	CARTIAL PACIFIC BANCORP CARTIAL PACIFIC BANCORP CARTIAL PACIFIC BANCORP CARTIAL SANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	PORTLAND PORTLAND WASHINGTON WASHINGTON	OR 9-No OR 11-Ja MO 23-O MO 8-Se	12 13 09 Subordinated Debentures w/ Exercised Warrants 11	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00	(\$25,000.00) 6,251,00	00 \$1.00	(3230,287.04)		\$313,000.00	313,000
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTALA ADALICORP I, INC. CARDINAL BANCORP I, INC. CARDINAL BANCORP I, INC.	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSBORO	OR 9-No OR 11-Ja MO 23-O MO 8-Se NC 9-Ja	12 13 09 Subordinated Debentures w/ Exercised Warrants 11 09 09 Preferred Stock w/ Warrants		\$0.00 \$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding		6,251,0				\$313,000.00	313,000
15,45,14	CARTIAL PACIFIC BANCORP CARTIAL PACIFIC BANCORP CARTIAL PACIFIC BANCORP CARTIAL SANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	PORTLAND PORTLAND WASHINGTON WASHINGTON	OR 9-No OR 11-Jz MO 23-O MO 8-Se NC 9-Jz NC 20-Fe	12 13 09 Subordinated Debentures w/ Exercised Warrants 11					\$6,251,000.00 \$14,525,843.40 \$435,756.60		34 \$935.10	(\$230,287.04) (\$1,008,156.60) (\$30,243.40)		\$313,000.00	313,000
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINA BANK INCLOINSS, INC. CARDUNA BANK INCLIDINSS, INC. CARDUNA BANK INCLIDINSS, INC.	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO	OR 9-Nc OR 11-Jz MO 23-O MO 8-Se NC 9-Jz NC 20-Fe NC 21-Fe NC 26-M	12 13 09 Subordinated Debentures w/ Exercised Warants 11 09 09 Preferred Stock w/ Warants 13 11 13 12 13 13					\$14,525,843.40	6,251,0	34 \$935.10	(\$1,008,156.60)			
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINA BANCHORP II, INC. CARDINA BANCHORP II, INC. CARDINA BANCHORP II, INC. CARDINA BANCHOLDINGS, INC.	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO GREENSBORO	OR 9-Nc OR 11-Jz MO 23-O MO 8-Se NC 9-Jz NC 20-Fe NC 21-Fe NC 21-Fe NC 26-M NC 19-Aq	12 13 18 50 Subordinated Debentures w/ Exercised Warrants 11 69 Preferred Stock w/ Warrants 13 13 13 13 13 13	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40	6,251,00 15,5: 4	34 \$935.10	(\$1,008,156.60)		\$313,000.00	313,000 357,675
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINA BANK HOLINGS, INC. CARDUNA TRUST BANK. CARDUNA TRUST BANK	PORTLAND PORTLAND WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO GREENSBORO LINCOLITON LINCOLITON	OR 9-NK OR 11-Jz MO 23-O MO 8-Se NC 9-Jz NC 20-Fe NC 20-Fe NC 20-Fe NC 26-M NC 19-A_N NC 6-Fe NC 30-Nc	12	\$16,000,000.00				\$14,525,843.40	6,251,0 15,5: 4 (\$149,616.00) 4,0	34 \$935.10 66 \$935.10	(\$1,008,156.60)			
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINAL BANCORP I, INC. CARDINA BANK INCOLINGS, INC. CARDINA BANK INCOLINGS, INC. CARDINA BANK INCOLINGS, INC. CARDINA BANK INCOLINGS, INC. CARDINAL TRUST BANK CARDINAL TRUST BANK CARDINAL TRUST BANK CARDINAL TRUST BANK	PORTLAND PORTLAND WASHINGTON WASHINGTON GEEENSBORO GEEENSBORO GEEENSBORO GEEENSBORO LINCOLITON LINCOLITON LINCOLITON	OR 9-NK OR 11-1/2 MO 23-O MO 8-56 NC 9-1/2 NC 20-Fe NC 20-Fe NC 21-Fe NC 19-A NC 19-A NC 6-Fe NC 30-Nc NC 11-3/2	12 13 59 59 50 69 70 71 73 73 73 73 73 74 75 76 77 78 79 70 71 72 73	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60	6,251,0 15,5 4 (5149,616.00) (534,120.00) 4,0	34 \$935.10 66 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDANA BANC NOLTHORY CARDANA BANC NOLTHORY, INC. CARDANA BANK NOLTHORY, INC. CARDANA TRUST BANK CARDANA TRUST BANK	PORTLAND PORTLAND WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO GREENSBORO LINCOLITON LINCOLITON	OR 9-NK OR 11-Jz MO 23-O MO 8-Se NC 9-Jz NC 20-Fe NC 20-Fe NC 20-Fe NC 26-M NC 19-A_N NC 6-Fe NC 30-Nc	12	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60	6,251,0 15,5: 4 (\$149,616.00) 4,0	34 \$935.10 66 \$935.10	(\$1,008,156.60) (\$30,243.40)		\$1,800,000.00	357,675
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDANA BANCHORP II, INC. CARDANA BANK HOLININGS, INC. CARDANA TRUST BANK CARINA TRUST BANK	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD UNCONTON LINCONTON LINCONTON UNCONTON BATHORE	OR 9-No. OR 11-Ji MO 23-O MO 858 NC 9-Ji NC 20-Fe NC 21-Fe NC 21-Fe NC 21-Fe NC 26-M NC 19-A NC 6-Fe NC 30-N NC 13-Fe MD 13-Fe	12	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60 \$3,412,000.00	6,251,0 15,5 (\$149,616.00) (\$149,616.00) (\$15,880.00) (\$15,880.00)	34 \$935.10 66 \$935.10 00 \$853.00	(\$1,008,156.60) (\$30,243.40)		\$1,800,000.00 \$19,132.00	357,675
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINAL BANCORP I, INC. CARDUNAL BANCORP I, INC. CARDUNAL BANCORP I, INC. CARDUNA BANK INCLOINGS, INC. CARDUNA BANK INCLINGS, INC. CARDUNA BANK INCLINGS, INC. CARDUNA BANK INCLINGS, INC. CARDUNA BANK INCLINGS, INC. CARDUNA TRUST BANK	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSIGNO GREENSIGNO GREENSIGNO GREENSIGNO GREENSIGNO LINCOLATON LINCOLATON LINCOLATON LINCOLATON LINCOLATON BALTIMORE BALTIMORE	OR 9-No. OR 11-Jit MO 23-O MO 8-SE NC 23-D NC 20-Fe NC 20-Fe NC 21-Fe NC 19-Ja NC 19-JA NC 10-N NC 11-Jit MD 13-Fe MD 13-Ja	12 13 569 509 511 69 69 7 7 73 73 73 73 73 73 74 75 76 77 78 79 79 70 70 71 71 72 73 74 74 75 76 77 78 79 79 70 70 71 71 72 73 74 74 75 76 77 78 79 70 70 70	\$16,000,000.00 \$4,000,000.00 \$4,000,000.00 \$9,201,000.00	50.00 50.00 50.00	519,941,788.94 53,994,452.00 53,994,452.00 511,388.958.51	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60	6,251,0 15,5 4 (5149,616.00) (534,120.00) 4,0	34 \$935.10 66 \$935.10 00 \$853.00	(\$1,008,156.60) (\$30,243.40)		\$1,800,000.00	357,675
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINAL BANCORP I, INC. CARDUNA BANK INCLOINGS, INC. CARDUNA TRUST BANK CARRULTON BANCORP CARRULTON BANCORP, INC.	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSIORO GREENSIORO GREENSIORO GREENSIORO GREENSIORO UNCOLATON UNCOLATON UNCOLATON UNCOLATON UNCOLATON BATTMORE BATTMORE BATTMORE	OR 9-No. OR 19-No. OR 12-No. MO 23-O MO 23-O MO 8-SE NC 23-No. NC 20-FF NC 20-FF NC 20-FF NC 26-M NC 10-No. NC 11-No. NC 11-No. MD 13-FF. MD 13-PA. NY 16-JL. NY 27-Au.	12 13 14 15 16 17 18 19 13 13 14 15 16 17 18 19 19 11 12 13 14 15 16 17 18 19 10 10	\$16,000,000.00 \$4,000,000.00 \$9,201,000.00 \$18,980,000.00	50.00 50.00 50.00 50.00 50.00	519.941,788.94 53.994.452.00 511.388.958.51 520.511.580.55	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60 \$3,412,000.00	6,251,0 15,5 (\$149,616.00) (\$149,616.00) (\$15,880.00) (\$15,880.00)	34 \$935.10 66 \$935.10 00 \$8853.00 01 \$1,000.00	(\$1,008,156.60) (\$30,243.40)		\$1,800,000.00 \$19,132.00	357,675
15,45,14	CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARTAL PACIFIC BANCORP CARDINAL BANCORP I, INC. CARDINAL BANCORP I, INC. CARDINAL BANCORP I, INC. CARDINAL BANCORP I, INC. CARDINAL BANCHORP I, INC. CARDINAL BANK HOLINGS, INC. CARDINAL BANK HOLINGS, INC. CARDUNA TRUST BANK. CARDUNA TRUST BANK CARDUNA TRUST BANK <td>PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD LINCOLATON LINCOLATON UNCOLATON BATTMORE BATTMORE MEW YORK</td> <td>OR 9-No. OR 11-3. MO 23-O MO 23-O MO 8-56 NC 9-33 NC 20-67 NC 20-76 NC 20-76 NC 21-76 NC 26-94 NC 10-40 NC 10-14 NC 10-14 NC 11-16 MD 113-76 MD 11-36 MD 11-37 MD 11-36 MD 11-36 MD 11-36</td> <td>12 </td> <td>516,000,000,00 54,000,000,00 59,201,000,00 59,201,000,00 518,980,000,00</td> <td>50.00 50.00 50.00</td> <td>519,941,788.94 53,994,452.00 53,994,452.00 511,388.958.51</td> <td>Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>\$14,525,843.40 \$435,756.60 \$3,412,000.00 \$9,201,000.00</td> <td>6,251,0 15,5 (5149,616.00) (514,120.00) (515,880.00) 9,20</td> <td>34 \$935.10 66 \$935.10 00 \$853.00 01 \$1,000.00 80 \$1,000.00</td> <td>(\$1,008,156,60) (\$30,243,40) (\$588,000,00)</td> <td></td> <td>\$1,800,000.00 \$19,132.00</td> <td>357,675</td>	PORTLAND PORTLAND WASHINGTON WASHINGTON GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD GREENSGORD LINCOLATON LINCOLATON UNCOLATON BATTMORE BATTMORE MEW YORK	OR 9-No. OR 11-3. MO 23-O MO 23-O MO 8-56 NC 9-33 NC 20-67 NC 20-76 NC 20-76 NC 21-76 NC 26-94 NC 10-40 NC 10-14 NC 10-14 NC 11-16 MD 113-76 MD 11-36 MD 11-37 MD 11-36 MD 11-36 MD 11-36	12	516,000,000,00 54,000,000,00 59,201,000,00 59,201,000,00 518,980,000,00	50.00 50.00 50.00	519,941,788.94 53,994,452.00 53,994,452.00 511,388.958.51	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60 \$3,412,000.00 \$9,201,000.00	6,251,0 15,5 (5149,616.00) (514,120.00) (515,880.00) 9,20	34 \$935.10 66 \$935.10 00 \$853.00 01 \$1,000.00 80 \$1,000.00	(\$1,008,156,60) (\$30,243,40) (\$588,000,00)		\$1,800,000.00 \$19,132.00	357,675

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds
TOOLIVOLE	instructor Harre	city	State	Date	Original Investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						\$129,000,000.00	(100) 129,000	\$1,000.00		
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00	129,000	\$1,000.00		
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA	9-Dec-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding					\$13,107,778.30 1,846,374
0,10,14,44		ROCK HILL	NY	22-Dec-09	Treated stock wy exclused warrants	\$3,500,000.00	,0.00	1,000	Redeemed, in fail, warrands not outstanding					
8.57.97		ROCK HILL ALEDO	NY	21-Jul-11 29-May-09		\$4,114,000.00	\$0.00	\$271,579.53		\$6,500,000.00	6,500	\$1,000.00		\$263,000.00 263
8,57,97		ALEDO	IL IL	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$2/1,5/9.53	Currently not collectible				(\$4,114,000.00)	
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00				\$1,268,825.60	1,360	\$932.05	(\$91.174.40)	
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12 29-Nov-12						\$2,831,259.86	3,037	\$932.05	(\$91,174.40) (\$205,740.14)	\$115,861.34 132
	CBB BANCORP	CARTERSVILLE		11-Jan-13							(\$32,969.92)			
9.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE	GA	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)			
0,14		RUSSELLVILLE	AL	7-Aug-12	Pielened Stock w/ Exercised warrants	\$24,300,000.00	30.00	\$21,432,331.53	Sold, in fail, warrants not outstanding					\$287,213.85 315
		RUSSELLVILLE	AL	9-Aug-12						\$923,304.00	1,020	\$905.20	(\$96,696.00)	\$689,313.24 756
		RUSSELLVILLE	AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	\$905.20	(\$2,206,944.00)	\$131,297.76 144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(0-0)			
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	63 564 000 00	2564	64,000,00		6170 000 00 170
44		UNION	NI	20-Nov-13 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11.586.666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564	\$1,000.00		\$178,000.00 178
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00	10,000	\$1,000.00		
11 50	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ	7-Dec-11 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding					\$245,000.00 86,705
11,35	CENTER FINANCIAL CORPORATION / BBCN BARCORP, INC.	LOS ANGELES	CA	27-Jun-12	Pretened Stock w/ Warrants	\$33,000,000.00	30.00	\$04,735,383.33	Redeemed, in full, warrants outstanding	\$55,000,000.00	55,000	\$1,000.00		
8,14		MILFORD		1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding					
		MILFORD		29-Oct-12 1-Nov-12						\$24,750.00 \$1,831,500.00	30 2,220	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)	\$84,057.43 113
	CENTERBANK	MILFORD		11-Jan-13						\$1,00.00	(\$18,562.50)	9013.00	(5505,500,007	304,037.43
12.15	CENTERBANK	MILFORD	OH	26-Mar-13					Dedeemed in £ P		(\$6,437.50)	<u>↓</u>		↓
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08 30-Sep-09	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00	27,875	\$1,000.00		<u>├</u> ───┤
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT		28-Oct-09										\$212,000.00 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS. INC.	MORGANTOWN	WV	31-Mar-09 15-Apr-09						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					
		SOMERVILLE	MA	25-Aug-11						\$10,000,000.00	10,000	\$1,000.00		\$2,525,000.00 234,742
8.113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	GARLAND	TX	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding					\$2,525,000.00 234,742
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14						\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00 1,125
11,8,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5.800.000.00	5.800	\$1.000.00		\$290,000.00 290
8,14	CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00	5,800	\$1,000.00		\$290,000.00 290
	CENTRAL COMMUNITY CORPORATION	TEMPLE	ТΧ	10-Dec-12						\$5,333,059.60	5,758	\$926.20	(\$424,940.40)	
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12 11-Jan-13						\$15,043,340.40	(\$203,764.00)	\$926.20	(\$1,198,659.60)	\$1,058,725.80 1,100
		FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(3203,704.00)			
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12						\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)	
11		OAKHURST OAKHURST	NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00	11,300	\$1,000.00		
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10						\$11,300,000.00	11,500	\$1,000.00		\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding					
		HONOLULU HONOLULU	HI	22-Jun-11 4-Apr-12						\$36,337,500.00 \$36,427,038.55	(\$454,218.75) 2,850,000 (\$387,816.38) 2,770,117	\$12.75 \$13.15	(\$32,121,928.87) (\$30,113,532.58)	
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	11-Jun-13						\$30,427,030.33	(5507,010.50) 2,770,117	\$13.13	(00.2010)	\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	18-Aug-11 28-Sep-11						\$7,000,000.00	7,000	\$1,000.00		\$185,016.80 79,067
93		POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding					
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13			40.00			\$3,350,000.00	11,385	\$294.20	(\$8,035,000.00)	
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056	\$1,000.00		\$182,000.00 182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding					
		BEDFORD	NH 	28-Jul-11	Produced Paralised Street	633 669 000 77	10.00	C14 207 207 44		\$7,500,000.00	7,500	\$1,000.00		\$375,000.00 375
		OTTAWA OTTAWA	IL IL	9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00	25,266	\$325.00	(\$17,054,550.00)	<u>├</u> ───┤
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00	6,000	\$325.00	(\$4,050,000.00)	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	29-Oct-13							(\$82,114.50) (\$19,500.00)			<u>↓ </u>
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	6-Jan-14 10-Feb-14						\$577,638.02	(\$19,500.00) 1,402	\$412.00	(\$824,361.98)	<u>├</u> ───┤
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14							(\$5,776.38)			
15.14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL NA.4	15-Oct-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding					\$2,000.00 508,320
13,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		19-Jun-09 19-Dec-12	suboramated begentures wy exercised warrants	\$10,000,000.00	ŞU.UU	\$13,180,900.23	Joid, in full; Warrants not outstanding	\$39,400.00	40,000	\$0.99	(\$600.00)	\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						\$9,810,600.00	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37 300,000
15		SANTA FE DANVILLE		11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding		(\$98,500.00)			
1.5	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	1-Apr-15	suborumated Depentures w/ Exercised Warrants				Neurenneu, in iuli; Warrants not outstanding	\$19,817,000.00	19,817,000	\$1.00		\$991,000.00 991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding				(40.000.00)	
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL.	14-Mar-14 17-Mar-14						\$257,660.00 \$6,679,340.00	260 6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00 350
	CHICAGO SHORE CORPORATION	CHICAGO	IL.	25-Apr-14						<i>\$0,075,340.00</i>	(\$69,370.00)	\$551.00	(200,000.00)	330
23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership				(42 cm cm cm cm	
19,30	CIT GROUP INC.	NEW YORK NEW YORK	NY	10-Dec-09 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				(\$2,330,000,000.00)	<u>↓ </u>
10,00	CITIGROUP INC.	NEW YORK	NY	10-Dec-10	received stock W/ Waltants	223,000,000,000.00	,0.00			\$25,000,000,000.00	7,692,307,692	\$4.14	\$6,852,354,470.93	
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11					Dedeement in £ 2					\$54,621,848.84 210,084,034
11		WELLSBORO WELLSBORO	PA	16-Jan-09 4-Aug-10	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00	26,440	\$1,000.00		<u> </u> − − −
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10						220,440,000.00	20,440	\$2,000.00		\$400,000.00 194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					
8.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA MO	23-Sep-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				(\$10,400,000.00)	<u> </u>
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13		\$24,550,000.00			content and the second se	\$6,657,375.00	12,990	\$512.50	(\$6,332,625.00)	\$258,018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						\$6,150,000.00	12,000	\$512.50	(\$5,850,000.00)	\$387,028.12 750
11,9,36		CHILLICOTHE ATLANTA	GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)			<u> </u>
12,0,00		ATLANTA	GA	6-Mar-09 13-Aug-10	. referred stock	<i>\$7,462,000.00</i>	50.00	22.64.00		\$7,462,000.00	7,462	\$1,000.00		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}	Ave. Deles	(Realized Loss) / (Write-off)	Gain ^s Warrant Pro	
0	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	1.0	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400.000.00	\$2,400,000.00	\$680.583.00	Full investment outstanding; warrants outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(write-oir)	Amou	nt
	CITIZENS DANK & TROST COMPARY ESTABLISHED 1943 CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding						
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding						
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA KY	28-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11		40,000,000		,,,		\$2,212,308.00	63	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	13-Feb-13 15-Jan-14						\$3,300,904.00 \$3,265,788.00	94	\$35,116.00 \$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14 15-Apr-15						\$3,205,788.00	93	\$35,116.00		\$1,705,802.78	254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding						
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI	12-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$20.500.000.00	\$0.00	\$23.572.379.22	Redeemed, in full: warrants not outstanding	\$300,000,000.00	300,000	\$1,000.00	0		
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA		22-Sep-11	Treferred Stock wy warrants	\$20,500,000.00	,0.00	\$23,372,373.22	Redeemed, in fail, warrants not outstanding	\$20,500,000.00	20,500	\$1,000.00	0		
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11										\$225,157.00	450,314
8.9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10						\$200,000,000.00	200,000	\$1,000.00	,	\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1.662.874.50	1,095	\$872.90 \$872.90		\$114.021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						\$1,002,874.30	(\$25,000.00)	\$672.50	(3242,123.30)	\$114,021.30	130
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding						
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY. INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00	3,950 6,000	\$955.10 \$955.10	0 (\$177,355.00) 0 (\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						\$3,730,000.00	(\$95,032.45)	<i>\$333.20</i>	(0203,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13						-				\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					\$225,647.45	145,579
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13		+,,000.00	50.00			\$397,550.00	500	\$795.10		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127.335.27)	\$795.10		\$25,990.47	
	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	DENVER	SC CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)				-
	COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11	Freichen Stock W/ Waltalits		50.00	<i></i>	in the second se	\$64,450,000.00	64,450	\$1,000.00)		
	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER	co	23-Nov-11	Desferred Charless (Manager	\$16,500,000.00	ća 00	640 470 470 00	Deducered to full comments and extended					\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00	0		
	CODORUS VALLEY BANCORP, INC.	YORK		28-Sep-11										\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	C0	13-Feb-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00		\$903.80	(\$5,005.00)		J
	COLOEAST BANKSHARES, INC.	LAMAR		22-Jul-13						\$8,990,505.00	9,948	\$903.80		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	co	12-Sep-13							(\$90,375.00)				
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCK		27-Mar-09 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000.00	574	\$1,000.00		\$29,000.00	30
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding					323,000.00	23
	COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13						\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13 26-Mar-13						\$265,135.29	(\$218,990.80)	\$782.10	(\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13							(3218,330.80)			\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding						
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA	11-Aug-10 1-Sep-10						\$76,898,000.00	76,898	\$1,000.00		\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding						
	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11			\$0.00	\$2,582,039,543.40		\$2,260,000.00	2,260	\$1,000.00	0	\$113,000.00	113
	COMERICA INC.	DALLAS	TX	14-Nov-08 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS	TX	12-May-10						+=/===/===/===				\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5.000	\$1,000.00			I
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13						\$5,000,000.00	5,000	\$1,000.00	,	\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$130,500.00	174,000	\$0.75			I
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12 9-Aug-12						\$1,469,250.00 \$13,100,250.00	1,959,000 17,467,000	\$0.75		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00	800,000	\$0.75	5 (\$200,000.00)	\$105,732.00	120,000
9.14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	KY	11-Sep-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)				
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13	Herened Stock Wy Exclusion Warrants	\$7,701,000.00	50.00	\$0,451,110.75	Joid, in fail, warrants not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)	\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13	Desfaced Paraly of Press	() FFC	** **	63.000	Deducered in 6.8		(\$73,236.51)		<u> </u>		□
	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00)	\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding		0664				110
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	KS	18-Jul-12	Preferred Stock w/ Exercised Warrants	\$52,000,000,00	\$0.00	\$57,575,699,54	Badaamad in full warrants act substantian	\$500,000.00	500	\$1,000.00		\$25,000.00	25
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON		11-Sep-09 29-Sep-10	Preferred Stock wy Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND		11-Feb-15 16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872	\$1,000.00		\$116,000.00	116
11,9,30	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10	Preferred Stock	\$1,747,000.00	50.00	\$1,823,188.01	Redeemed, in fuil; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00	0		
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	15-Sep-11 19-Oct-11						\$19,468,000.00	19,468	\$1,000.00)	\$1,100,869.50	386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding		<u> </u>			\$1,100,869.50	380,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						\$4,500,000.00	4,500	\$1,000.00			11
1	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN		20-Nov-13 23-Apr-14						\$2,500,000.00 \$10.680.000.00	2,500	\$1,000.00			<u> </u>
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4-Jun-14						\$10,000,000.00	10,080	\$1,000.00		\$780,000.00	780,000
		WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding						
	COMMUNITY BUSINESS BANK			30-Nov-12						\$3,717,560.00	(\$25,000.00)	\$935.00) (\$258,440.00)	\$167,035.00	199
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA CA	11-Jan-13					Badasered in full concerns a state of a		(423,000.00)		+		1
8,14		WEST SACRAMENTO WEST SACRAMENTO STAUNTON	CA VA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding						
8,14 81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON STAUNTON	CA VA VA	19-Dec-08 9-Jan-13					Redeemed, in full; warrants outstanding	\$12,643,000.00	12,643	\$1,000.00	0		
8,14 81	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	WEST SACRAMENTO STAUNTON STAUNTON GLEN ELLYN	CA VA VA IL	19-Dec-08 9-Jan-13 15-May-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,643,000.00 \$6,970,000.00	\$0.00		Sold, in full; warrants outstanding					\$157.050.00	240
8,14 81 76,8,14	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON STAUNTON	CA VA VA IL IL AR	19-Dec-08 9-Jan-13				\$4,240,743.82		\$12,643,000.00 \$3,136,500.00	12,643	\$1,000.00 \$450.00		\$157,050.00	349
8,14 81 76,8,14 8	COMMUNITY BUSINESS BANK COMMUNITY SUBNESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SINARS, INC. COMMUNITY FINATACIAL SINARS, INC. COMMUNITY FINAT BANCSHARS, INC. (AR)	WEST SACRAMENTO STAUNTON GLEN ELLYN GLEN ELLYN HARRISON HARRISON	CA VA VA IL IL AR AR	19-Dec-08 9-Jan-13 15-May-09 21-Dec-12 3-Apr-09 7-Feb-14	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00 \$3,705,037.50	6,970 3,750	\$450.00) (\$3,833,500.00)) (\$44,962.50)	\$85,157.88	86
8,14 81 76,8,14 8	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	WEST SACRAMENTO STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON	AR	19-Dec-08 9-Jan-13 15-May-09 21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970 3,750	\$450.00) (\$3,833,500.00)) (\$44,962.50)		86

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	ceeds
					ongine investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares		(Write-off)	Amount	Ł
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY		18-Aug-11						\$20,000,000.00	20,000		D	\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09 11-Apr-14		\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50	4,401	\$300.5	0 (\$3,078,499.50)	\$72,314.55	140
	COMMUNITY FIRST, INC.	COLUMBIA		14-Apr-14						\$4,028,202.50	13,405			\$387,399.37	140 750
8,67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN MS	18-Jul-14 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding		(\$53,507.03)				
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		30-Nov-12						\$1,002,750.00	105	\$9,550.0	0 (\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON		11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)				
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding						
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	19-Dec-12 20-Dec-12						\$952,850.00 \$1,517,150.00	1,003			\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13						<i>\$2,227,230.00</i>	(\$24,700.00)	<i>\$350.0</i>	(373,030.00)	5105,000.00	130
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH	26-Mar-13 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)				
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11		35,000,000.00	30.00	\$10,358,750.00	Redeemed, in full, warrants not outstanding	\$9,000,000.00	9,000	\$1,000.0	D		
45.47	COMMUNITY PARTNERS BANCORP	MIDDLETOWN HAM LAKE	NJ	26-Oct-11 13-Nov-09		\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00	4,400,000	\$1.1	1	\$484,924.00 \$177,716.96	132,000
44.8.14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE	MN	12-Sep-13	Desferred Stanland Franks of Franks at Manager	634,000,000,00	ća 00	630 450 400 00	Dedecard in £.10.		(\$48,849.24)				
44,6,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.0	D	\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA		19-Dec-08		\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding						
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA		10-Dec-12 11-Dec-12						\$2,172,000.00 \$9,122,400.00	3,000				
	COMMUNITY WEST BANCSHARES	GOLETA		11-Jan-13						<i>vs/222/100100</i>	(\$112,944.00)				
53.110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000,00	\$0.00	\$12,739,234,90	Sold, in full; warrants outstanding					\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14						\$10,149,929.90	1,085,554	\$9.3	5 (\$41,350,070.10)		
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09 29-Oct-12		\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54	00	\$825.3	0 (\$5,067.46)]
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.3	0 (\$568,953.44)	\$106,364.00	164
9.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)]]
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		30-Nov-12		\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.0	0 (\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)				
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)				
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30	777	\$917.9			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12 11-Jan-13						\$6,193,989.20	(\$69,071.98)	\$917.9	0 (\$554,010.80)	\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding						
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS	30-Apr-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.0	D	\$250,000.00	250
0	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14 19-Nov-14	Preferred Stock wy Exercised warrants	\$5,100,000.00	30.00	\$4,223,732.08	Redeemed, in full, warrants not outstanding	\$1,000,000.00	1,000	\$1,000.0	D		
50	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY	19-Nov-14 9-Jan-09	Professed Stanlaud Message	634,000,000,00	<u>(0.00</u>	633.044.744.30	Dedecard in £.8.	\$2,100,000.00	2,100	\$1,000.0	D	\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900	\$1,000.0	D		
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	11-Jun-14										\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343.794.50	350	\$982.3	0 (\$6,205,50)		
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00	10,300	\$982.3	0 (\$182,619.00)	\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS		12-Sep-13 27-Mar-09		\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$104,611.76)				
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding						
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO		26-Aug-09						\$97,500,000.00 \$32,500,000.00	97,500				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09 28-Oct-09						\$32,300,000.00	52,500	\$1,000.0	5	\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	£40.001.000.00	10.000	C1 000 0		too: 000 00	
15,44,14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	WI	27-Sep-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.0	5	\$995,000.00	995
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		8-Sep-11						\$2,639,000.00	2,639,000	\$1.0	D	\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR		4-Dec-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28	8,648	\$612.1	0 (\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.1			
8.18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD	26-Mar-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1.173.000.00	\$0.00	\$2,781,331,97	Sold, in full; warrants not outstanding		(\$55,089.90)				
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00									
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE		24-Sep-13 25-Sep-13						\$301,428.58 \$1,895,467.59	366 2,315			\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13						44,000,000	(\$33,333.34)				
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09 8-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00	6 000 000	\$0.7	3 (\$1,618,500.00)		
	DIAMOND BANCORP, INC.	WASHINGTON		9-Aug-12						\$10,197,941.25	13,965,000			\$688,041.09	902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON		10-Aug-12 11-Sep-12						\$350,520.00	(\$149,299.61) 480,000	\$0.7	3 (\$129,480.00)	\$91,535.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(3143,233.01)				
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13						\$8,025,555.03 \$72 684 793 30	14,523	\$552.6		\$3,372.19	5
-	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY		8-Feb-13 26-Mar-13						\$72,684,793.30	(\$807.103.48)	\$552.6	0 (\$58,845,206.70)	\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09		\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL.	21-Apr-10 7-Jul-10						\$1,224,558,000.00	1,224,558	\$1,000.0	D	\$172,000,000.00	20,500,413
44		DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding					5172,000,000.00	20,300,413
	DNB FINANCIAL CORPORATION		PA	4-Aug-11						\$11,750,000.00	11,750	\$1,000.0	D	\$458,000.00	186,311
1	DNB FINANCIAL CORPORATION	DOWNINGTOWN	pΛ			\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding			1	1	\$436,000.00	100,311
15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DUKE FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA MN	21-Sep-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00									
15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORTION DURE FINANCIAL CROUP, INC. DURE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS	PA MN MN	19-Jun-09 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00				\$5,000,000.00	5,000,000	\$1.0			
15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DULE FINANCIAL GROUP, INC. DULE FINANCIAL GROUP, INC. DULE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS	PA MN MN MN	19-Jun-09 27-Nov-13 5-Mar-14	Subordinated Debentures w/ Exercised Warrants				¥	\$5,000,000.00 \$2,000,000.00 \$5,000,000.00	2,000,000	\$1.0	D	\$600,000 00	600.000
15	DNB FINANCIAL COREDATION DNB FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. EAGLE BANCROW, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA	PA MN MN MN MN MD	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$5,000,000.00	2,000,000 5,000,000	\$1.0	D	\$600,000.00	600,000
15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DUB FINANCIAL CROUP, INC. DUB KET INANCIAL CROUP, INC. DUB KET INANCIAL CROUP, INC. DUB KET INANCIAL CROUP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA	PA MN MN MN MD MD	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08 23-Dec-09	Preferred Stock w/ Warrants					\$2,000,000.00 \$5,000,000.00 \$15,000,000.00	2,000,000 5,000,000 15,000	\$1.0 \$1.0 \$1,000.0	D D	\$600,000.00	600,000
15	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORTION DUB FINANCIAL CROUP, INC. DUE FINANCIAL GROUP, INC. DUE FINANCIAL GROUP, INC. DUE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA BETHESDA BETHESDA	PA MN MN MN MD MD MD	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08 23-Dec-09 14-Jul-11 23-Nov-11	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$5,000,000.00	2,000,000 5,000,000	\$1.0 \$1.0 \$1,000.0	D D	\$600,000,00 \$2,794,422.00	600,000
15 12,44 11,16	DNB FINANCIAL COREDATION DNB FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC. EAGLE BANCORP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA	PA MN MN MN MD MD MD	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08 23-Dec-09 14-Jul-11 23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants					\$2,000,000.00 \$5,000,000.00 \$15,000,000.00 \$23,235,000.00	2,000,000 5,000,000 15,000 23,235	\$1.0 \$1.0 \$1,000.0 \$1,000.0	D D D D D		
15 12,44 11,16	DNB FINANCIAL COREPORTION DNB FINANCIAL COREPORTION DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. EAGLE BARCORP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA BETHESDA BETHESDA PASADENA PASADENA	PA MN MN MD MD MD MD CA CA CA	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08 23-Dec-09 14-Jul-11 23-Nov-11 5-Dec-08 29-Dec-10 26-Jan-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$38,235,000.00 \$306,546,000.00	\$0.00 \$0.00	\$44,847,153.76 \$352,722,420.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$5,000,000.00 \$15,000,000.00	2,000,000 5,000,000 15,000	\$1.0 \$1.0 \$1,000.0 \$1,000.0	D D D D D		
15 12,44 11,16	DNB FINNKCAL CORPORATION DNB FINNKCAL CORPORATION DUER FINNKCAL GROUP, INC. DUER FINNKCAL GROUP, INC. DUER FINNKCAL GROUP, INC. DUER FINNKCAL GROUP, INC. EAGE BANCORP, INC. EAGE BANCORP, INC. EAGE BANCORP, INC. EAGE BANCORP, INC. EAGE BANCORP, INC. EAST WEST BANCORP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA BETHESDA BETHESDA BETHESDA BETHESDA PASADENA PASADENA PASADENA TAPPAHANNOCK	PA MN MN MN MD MD MD CA CA CA CA CA	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08 23-Dec-09 14-Jul-11 23-Nov-11 5-Dec-08 29-Dec-10 26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 \$352,722,420.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$5,000,000.00 \$15,000,000.00 \$23,235,000.00 \$306,546,000.00	2,000,000 5,000,000 23,235 306,546	\$1.0 \$1.0 \$1,000.0 \$1,000.0 \$1,000.0		\$2,794,422.00 \$14,500,000.00	385,434
15 12,44 11,16	DNB FINANCIAL COREPORTION DNB FINANCIAL COREPORTION DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC. EAGLE BARCORP, INC.	DOWNINGTOWN MINNEAPOLIS MINNEAPOLIS MINNEAPOLIS BETHESDA BETHESDA BETHESDA BETHESDA BETHESDA PASADENA PASADENA	PA MN MN MD MD MD CA CA CA CA CA CA VA VA	19-Jun-09 27-Nov-13 5-Mar-14 2-Apr-14 5-Dec-08 23-Dec-09 14-Jul-11 23-Nov-11 3-Nov-11 5-Dec-08 29-Dec-10 26-Jan-11 9-Jan-09 18-Oct-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$38,235,000.00 \$306,546,000.00	\$0.00 \$0.00	\$44,847,153.76 \$352,722,420.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,000,000.00 \$5,000,000.00 \$15,000,000.00 \$23,235,000.00	2,000,000 5,000,000 15,000 23,235	\$1.0 \$1.00.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0		\$2,794,422.00	385,434

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amount
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding					
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14 11-Jun-14						\$17,949,000.00	17,94	9 \$1,000.00		\$871,000.00 514,6
44	EMCLAIRE FINANCIAL CORP.	EMLENTON		23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding					3001,000.00
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00	7,50	0 \$1,000.00		\$51,113.00 50,1
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA	7-Dec-11 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding					\$51,113.00 50,1
	ENCORE BANCSHARES INC.	HOUSTON	ΤХ	27-Sep-11		***/				\$34,000,000.00	34,00	0 \$1,000.00		
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11	Desferred Charles / Manager	C35 000 000 00	<u>(0.00</u>	642.001.022.22	Dedacated in £.8					\$637,071.00 364,0
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS		19-Dec-08 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,00	0 \$1,000.00		
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO											\$1,006,100.00 324,0
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK		12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,00	0 \$1,000.00		\$200,000.00
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding		4,00	51,000.00		3200,000.00
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00	8,75	0 \$1,000.00		\$438,000.00
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50	55	0 \$875.20	(\$68,612.50)	
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00	20,00		(\$2,495,000.00)	\$1,910,898.00 2,0
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25	9,96	9 \$875.20	(\$1,243,632.75)	\$120,386.57
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10,503,000.00	48		(\$60,004.75) (\$1,497,000.00)	\$22,930.78
	EXCHANGE BANK	SANTA ROSA		11-Sep-12						\$10,505,500.00	(\$376,357.50)	5075.20	(91,457,000.00)	
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding					
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09 6-Feb-13		\$3,535,000.00				\$4,797,325.00	5,09	0 \$942.50	(\$292,675.00)	
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50	2,90		(\$166,807.50)	\$222,007.50
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50	1	3 \$942.50	(\$8,797.50)	
8.14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN	26-Mar-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)			
0,17	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12	Freichen Stock w/ Exercised Walfahls	\$17,000,000.00	30.00	¥20,117,/44.43	Joid, in fail, warrants not outstanding					\$136,813.05
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00	2,80	5 \$950.00	(\$140,250.00)	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161.500.00)	5 \$950.00	(\$709,750.00)	\$638,460.90
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding					
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43	1,659,00	0 \$0.96	(\$68,400.57)	
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN		13-Nov-12 11-Jan-13						\$1,278,999.18	1,334,00 (\$25.000.00)	0 \$0.96	(\$55,000.82)	\$125,000.00 150,0
8,14	F&L BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(223,000.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		19-Sep-12										\$96,465.60
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00 \$13,421,362.50	20		(\$42,500.00) (\$3,621,637.50)	\$645,975.00
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50	(\$135,788.63)	5 5/8/.50	(\$3,021,037.50)	\$645,975.00
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding					
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00	100,00	0 \$1,000.00		
8.14	F.N.B. CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HERMITAGE ARGONIA	PA	23-Nov-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding					\$690,100.00 651,0
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Herened Stock Wy Exclused Warrants	,1112,000.00	JU.UU	\$300,133.14	Sold, in fail, warrants not outstanding	\$425,425.00	44	2 \$962.50	(\$16,575.00)	(\$2,835.00)
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							(\$25,000.00)			
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,06	3 \$1,000.00		
	FARMERS BANK, WINDSON, VIRGINIA	WINDSOR		31-Dec-13						\$5,689,000.00	5,68			\$438,000.00
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding					
-	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00	(\$332,950.50) 30,00	0 \$739.90	(\$7,803,300.00)	\$75,000.00 223,5
15,14	FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					373,000.00 223,
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00	100,00	0 \$0.96	(\$3,710.00)	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	9-Nov-12 13-Nov-12						\$11,458,510.00	11,900,00	0 \$0.96	(\$441,490.00)	\$37,387.14 38,0 \$552,936.00 562,0
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						\$11,438,510.00	(\$115,548.00)	30.50	(3441,450.00)	3332,930.00 302,0
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON		20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding					
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER		21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00	70	0 \$1,000.00		\$40,000.00
15,17	FBHC HOLDING COMPANY	BOULDER		9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,033,000.00	30.00	3804,332.10	3010, In full, warrants not outstanding	\$650,000.00	3,035,00	0 \$0.21	(\$2,385,000.00)	
8,14	FC HOLDINGS, INC.	HOUSTON	тх	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding					
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188,746.74)	2 \$897.00	(\$2,167,326.00)	\$994,613.40 1,0
45,8,14	FCB BANCORP, INC.	HOUSTON	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding					
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11					*****	\$9,294,000.00	9,25	4 \$1,000.00		\$465,000.00
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	19-Dec-08 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60	97	4 \$902.90	(\$94,575,40)	
	FFW CORPORATION	WABASH		30-Nov-12						\$5,701,813.50	6,31		(\$613,186.50)	\$358,558.20
	FFW CORPORATION	WABASH	IN	11-Jan-13							(\$65,812.38)			
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE		29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,00	0 \$1.00		\$197,000.00 197,0
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding					3137,000.00 1971
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00	7,00	0 \$1,000.00		
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00	43	9 \$1,058.90		\$25,857.10
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00	6,21			\$25,857.10 \$366,240.20 \$242,302.50
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13					*****		(\$70,490.97)			
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA		19-Dec-08 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120.320.10	13	5 \$891.30	(\$14.679.90)	
	FIDELITY FINANCIAL CORPORATION	WICHITA		2-Aug-12						\$26,737.80			(\$3,262.20)	
	FIDELITY FINANCIAL CORPORATION	WICHITA		3-Aug-12			-			\$298,572.10	33	5 \$891.30	(\$36,427.90)	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12 8-Aug-12						\$3,200,514.66 \$2,348,470.10	3,59 2,63	1 \$891.30 5 \$891.30	(\$390,485.34) (\$286,529.90)	\$170,227.93 1 \$167,374.94 1
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						\$26,056,877.36	2,0		(\$3,179,122.64)	\$1,210,615.36
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12				-		\$285,203.20	32	0 \$891.30	(\$34,796.80)	\$176,884.89
11	FIDELITY FINANCIAL CORPORATION	WICHITA ATLANTA	KS	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)			
			GA	19-Dec-08 3-Jul-12	Preterred SLOCK W/ Warrants	\$48,200,000.00	şu.00	231,280,009.09	3010, In Iuli; warrants outstanding	\$43,408,920.00	(\$651,133.80) 48,20	\$900.60	(\$4,791,080.00)	
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA			Basfarrad Charles (11/2000)	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding				(1 1 1 1 1 1 3 ¹⁰)	
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI		31-Dec-08	Preferred Stock w/ Warrants									
11	FIGELTY SOUTHERN CORPORATION FIFTH THIND BANCORP FIFTH THIND BANCORP	CINCINNATI	OH	2-Feb-11	Preferred Stock W/ Warrants					\$3,408,000,000.00	136,32	\$25,000.00		
11	IDELITY SOUTHERN CORPORATION FIFTY THIED BANCORP FIFTY THIED BANCORP FIFTY THIED BANCORP FIFTY THIED BANCORP	CINCINNATI CINCINNATI CINCINNATI	OH	2-Feb-11 16-Mar-11		\$37 515 000 00	\$0.00	\$43 787 611 61	Redeemed, in full-warrants not outstanding	\$3,408,000,000.00	136,32	\$25,000.00		\$280,025,936.00 43,617,7
11	IDEUTY SOUTHER COPPORT IFIT THISO BANCOP	CINCINNATI CINCINNATI CINCINNATI WARSAW	OH	2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding		2,50	1 \$5,000.00		\$280,025,936.00 43,617,
11	I PIELTY SQUTHERN CORPORATION I PITH THIED RANCORP IFTH THIED RANCORP IFTH THIED RANCORP IFTH THIRD RANCORP	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW	OH OH NY NY	2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11 30-Mar-11		\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00	136,32 2,50 5,00	1 \$5,000.00		
11	TRE UTY SOUTHERN CORPORATION FIFTH THIED BANCORP FIFTH THIED DANCORP FIFTH THIED DANCORP FIFTH THIED DANCORP FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW	OH OH NY NY	2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11 30-Mar-11 11-May-11		\$37,515,000.00 \$5,000,000.00	\$0.00 \$0.00	\$43,787,611.61 \$5,914,597.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$12,505,000.00	2,50	1 \$5,000.00		\$280,025,936.00 43,617, 52,079,962.50 378,1

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	n ^{3,5}	(Realized Loss) / Ga	in ⁵ Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN		Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00		\$112,000.00 112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding				(444 444 44)	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68	408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)	\$2,979.49 6 \$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							(\$10,571.93)			
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA		26-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)			
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		20-Dec-12						\$2,395,742.20	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	11-Jan-13 26-Mar-13							(\$23,957.42) (\$1,042.58)			
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding					
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL IL	21-Dec-11 11-Dec-12						\$15,000,000.00 \$35,000,000.00	15,000,000 35,000,000	\$1.00		\$2,500,000.00 2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	647,000,000,00	17.000	C1 000 00		
45		BROOKLYN TROY	NC	13-Aug-10 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00		
		TROY TROY	NC							\$65,000,000.00	65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	PR	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding					\$924,462.00 616,308
	FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	16-Aug-13						\$81,000,000.00 \$8.514.153.00	12,000,000	\$6.75	(\$64,711,540.92) (\$6.802,024.20)	
		SAN JUAN SAN JUAN		13-Sep-13 5-Dec-14						\$8,514,153.00 \$22,063,492.11	(\$74,611.09) 4,388,888		(\$6,802,024.20) (\$31,229,144.01)	
8.11.14		SAN JUAN	PR	6-Mar-15	- /	12 000 000 00				\$29,708,351.90	(\$85,000.00) 5,000,000	\$5.94	(\$31,004,790.15)	
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL IL	20-Feb-09 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675	\$1,000.00		
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00	3,675	\$1,000.00		\$368,000.00 368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON	wv	6-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00 167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding					
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	IL MO	8-Sep-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00 500
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00	300	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON		9-Aug-13 12-Aug-13						\$12,171,950.00 \$87,028,900.00	34,777 248,654		(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							(\$993,058.50)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	24-Sep-13 25-Sep-13						\$3,209,702.21 \$3,226,801.50	5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623,198.50)	
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$64,365.04)		(+-)	
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL.	6-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00		
	FIRST BUSEY CORPORATION	URBANA	IL.	23-Nov-11						+		+-,		\$63,677.00 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	10-Apr-09 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO		19-Dec-12		,_,,				\$1,373,084.00	1,500	\$916.70	(\$126,916.00)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	20-Dec-12 11-Jan-13						\$2,510,399.84	(\$33,333.33)	\$915.60	(\$232,600.16)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding					
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	14-Jul-11 24-Aug-11						\$25,000,000.00	25,000	\$1,000.00		\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					3333,042.00 335,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48) 10,958	\$920.10	(\$875,434.62)	\$266,041.78 417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09 24-Sep-10		\$2,836,000.00				\$5,036,000.00	5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding					
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56) 23,184	\$906.00	(\$2,179,296.00)	\$563,174.00 469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding					
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD		22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00 225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09	Treating stock by warrang	\$41,500,000.00	<i>90.00</i>	542,035,002.70	Reaccinea, in fail, wantand not outstanding	\$41,500,000.00	41,500	\$1,000.00		
8 73	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	22-Nov-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding					\$30,600.00 88,273
0,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	16-Jul-14						\$14,800,000.00	14,800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL	23-Dec-08 31-May-11	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48	10,685	\$725.70	(\$2,930,732.52)	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding					
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC SC	29-Aug-12 1-Nov-12		++				\$11,155,120.50	(\$167,326.81) 11,350	\$982.80	(\$194,879.50)	\$297.500.00 195.915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					
		JOLIET	IL.	8-Aug-12 9-Aug-12		+								\$70,727.58 108 \$440,082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	10-Aug-12										\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	19-Sep-12 20-Sep-12		+				\$326,250.00 \$3,051,090.00	500 4,676	\$652.50	(\$173,750.00) (\$1,624,910.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	21-Sep-12						\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)	
		JOLIET DEFIANCE	IL OH	16-Nov-12 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding		(\$143,550.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12	Freieneu Stock wy Walfallts	\$37,000,000.00	30.00	<i>\$33,</i> 010,300.32	Joid, in dir, warrants not outstanding	\$35,618,420.00	(\$534,276.30) 37,000	\$962.70	(\$1,381,580.00)	
15.36.11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	11-Mar-15 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding					\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK		17-Sep-10						\$7,500,000.00	7,500,000	\$1.00		\$375,000.00 375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09 15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					230
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON	AR	3-May-11 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00	16,500	\$363.60	(\$10,500,000.00)	
12,10	FIRST FINANCIAL BANCORP	CINCINNATI		24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	ŞU.UU	207,044,000.10	Receined, in idil; warrants not outstanding	\$80,000,000.00	80,000	\$1,000.00		
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI	OH	8-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding					\$2,966,288.32 465,117
13,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						\$3,756,000.00	3,756,000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56.778.150.00	(\$851.672.25) 65.000	\$873.50	(\$8.221.850.00)	
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC.	22-May-13						\$56,778,150.00	(3851,072.25) 65,000	\$8/3.50	(38,221,850.00)	\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20,000	\$542.10	(\$9,157,800.00)	
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13						\$10,842,200.00	(\$108,422.00)	\$542.10	(33,137,800.00)	
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8.025.750.00	8.700	\$922.50	(\$674,250.00)	\$256.118.75 261
L	n man i necesimi enveanimea, inc.	CLONING/N	119	3-1VUV-12		ι				\$8,025,750.00	8,700	\$922.50	(2074,250.00)	3230,118.75 2b1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo (Fee) ⁴	sition / Auction Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount	
	IRST FREEDOM BANCSHARES, INC.	LEBANON	TN 11-Jan-13							(\$80,257.50)						
	IRST GOTHENBURG BANCSHARES, INC. IRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 27-Feb-09 NE 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.30	(\$2,601.01)			
	IRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
8 14 44	IRST GOTHENBURG BANCSHARES, INC. IRST GUARANTY BANCSHARES, INC.	GOTHENBURG HAMMOND	NE 11-Jan-13 LA 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)						
	IRST GUARANTY BANCSHARES, INC.	HAMMOND	LA 22-Sep-11						\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
	IRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		000 540	C4 000 00				
	IRST HORIZON NATIONAL CORPORATION IRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 22-Dec-10 TN 9-Mar-11						\$806,540,000.00		866,540	\$1,000.00			\$79,700,000.00	14,842,321
	IRST INDEPENDENCE CORPORATION	DETROIT	MI 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding								
	IRST INDEPENDENCE CORPORATION IRST INDEPENDENCE CORPORATION	DETROIT	MI 20-Dec-12 MI 11-Jan-13						\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)			
	IRST INDEPENDENCE CORPORATION	DETROIT	MI 26-Mar-13							(\$26,633.25)						
8	IRST INTERCONTINENTAL BANK	DORAVILLE	GA 13-Mar-09 GA 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
	IRST INTERCONTINENTAL BANK	DORAVILLE	GA 12-Sep-13						\$5,247,112.50	(\$25,000.00)	0,358	\$307.30	(\$5,130,887.04)		3135,320.00	320
	IRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
	IRST LITCHFIELD FINANCIAL CORPORATION IRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
	IRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep-10						\$30,000,000.00		30,000	\$1,000.00				
	IRST M&F CORPORATION IRST MANITOWOC BANCORP. INC.	KOSCIUSKO MANITOWOC	MS 30-Aug-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$12.837.983.33	Redeemed, in full; warrants not outstanding							\$4,089,510.61	513,113
	IRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 27-May-09	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	IRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
44.8.14	IRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION IRST MENASHA BANCSHARES. INC.	RICHMOND NEENAH	VA 7-Dec-11 WI 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
	IRST MENASHA BANCSHARES, INC.	NEENAH	WI 15-Sep-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	IRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
	IRST MERCHANTS CORPORATION IRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 22-Sep-11 IN 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00	991,453
11	IRST MIDWEST BANCORP, INC.	ITASCA	IL 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding			L			-		
	IRST MIDWEST BANCORP, INC.	ITASCA	IL 23-Nov-11 IL 21-Dec-11						\$193,000,000.00		193,000	\$1,000.00			\$900.000.00	1.305.230
8,14	IRST NATIONAL CORPORATION	STRASBURG	VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding								
	IRST NATIONAL CORPORATION	STRASBURG	VA 29-Aug-12	Desfaces of Characteria (Conserved and Manageria	£47,030,000,00	<u>(0.00</u>	C2 000 CC 10	Productional in \$10,000 million and an above alternation	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	IRST NBC BANK HOLDING COMPANY IRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-Mar-09 LA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
	IRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding								
	IRST NIAGARA FINANCIAL GROUP IRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09 NY 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00	953,096
44	IRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							<i>\$2,700,000.00</i>	555,050
	IRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA 15-Sep-11 CA 16-Nov-11						\$17,390,000.00		17,390	\$1,000.00				
	IRST NORTHERN COMMUNITY BANCORP	CHULA VISTA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$19.300.000.00	\$0.00	\$22,297,560,34	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
	IRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-10						\$19,300,000.00		19,300	\$1,000.00				
73.07	IRST PACTRUST BANCORP, INC. IRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan-11 OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership							\$1,003,227.00	280,795
13,51	IRST PLACE FINANCIAL CORP.	WARREN	OH 29-Oct-12	Herened Stock wy Warrands	\$72,527,000.00	90.00	01,003,054.30	Exited building egy received ship					(\$72,927,000.00)			
	IRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	IRST PRIORITY FINANCIAL CORP. IRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
	IRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
	IRST PRIORITY FINANCIAL CORP.	FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)						
	IRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	Freiches Stock Wy Exclosed Wahants	\$25,545,000.00	50.00	512,554,655.00	Solo, in fair, waitants not outstantiang	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	IRST RELIANCE BANCSHARES, INC. IRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13	Preferred Stock w/ Exercised Warrants	£3,000,000,00	<u>(0.00</u>	\$5,731,793.60	Productional in \$10,000 million and an above alternation		(\$104,313.34)	1					
8,14,18,44,45	IRST RESOURCE BANK	EXTON	PA 30-Jan-09 PA 11-Dec-09	Preferred Stock W/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.00	Redeemed, in full; warrants not outstanding								
	IRST RESOURCE BANK	EXTON	PA 15-Sep-11						\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
	IRST SECURITY GROUP, INC. IRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09 TN 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	IRST SOUND BANK	SEATTLE	WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
	IRST SOUND BANK	SEATTLE	WA 20-Feb-13	Coloradia ata di Daharata any Constra di Manazata	650,000,000,00	<u>(1)</u>	605 400 450 04	Productional in \$10,000 million and an above alternation	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	IRST SOUTH BANCORP, INC. IRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 17-Jul-09 TN 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00				
	IRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Nov-12						\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
11,8,14	IRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL 30-Jan-09 FL 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
8,14	IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding							÷=,000.00	J~J
	IRST SOUTHWEST BANCORPORATION, INC. IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 26-Mar-13 CO 27-Mar-13						\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)		\$206,048.21	225
	IRST SOUTH WEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-13 CO 28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	225 50
	IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 9-Apr-13							(\$49,501.10)	1					
	IRST TEXAS BHC, INC. IRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX 6-Mar-09 TX 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
15,14	IRST TRUST CORPORATION	NEW ORLEANS	LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding								
	IRST TRUST CORPORATION IRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	IRST ULB CORP.	OAKLAND	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(2137,300.38)						
	IRST ULB CORP.	OAKLAND	CA 22-Apr-09						\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
	IRST UNITED CORPORATION IRST UNITED CORPORATION	OAKLAND	MD 30-Jan-09 MD 3-Dec-14	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$7,800,000.00		7,800	\$1,002.00		\$15,678.00		
	IRST UNITED CORPORATION	OAKLAND	MD 4-Dec-14						\$22,200,000.00		22,200	\$1,002.00		\$44,622.00		
11,8,14,36	IRST UNITED CORPORATION IRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 9-Jan-15 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding		(\$300,603.00)	4	-				
1	IRST VERNON BANCSHARES, INC.	VERNON	AL 29-Sep-10						\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding			+	T				
	IRST WESTERN FINANCIAL, INC. IRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Dec-09 CO 9-Aug-12		\$11,881,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 10-Aug-12						\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12 CO 24-Jun-13				<u> </u>		\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)			
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 24-Jun-13 CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$8/4.81	(21,443,700.00)			
		ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)			_
	IRSTBANK CORPORATION														1	
1	IRSTBANK CORPORATION	ALMA	MI 3-Jul-12						\$31,033,330.00	(0-00,700.00)	55,000	\$941.00	(31,340,070.00)		\$1,946.670.00	578,947
11	IRSTBANK CORPORATION IRSTBANK CORPORTION IRSTMENT CORPORTION	ALMA ALMA AKRON	MI 3-Jul-12 MI 18-Jul-12 OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding		(0400,000)			(32,340,070.00)		\$1,946,670.00	578,947
11	IRSTBANK CORPORATION IRSTBANK CORPORATION	ALMA ALMA	MI 3-Jul-12 MI 18-Jul-12	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00	(3403,333.33)	125,000	\$1,000.00	(31,340,010.00)		\$1,946,670.00	578,947 952,260

Image: state	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
Normal and second and	1 oottote		city	Suite Buie	Original investment Type			TOTAL CASIL DACK	incontent status			Avg. Price	(Write-off)	Amour	
No No No No No No No No No No No No <td></td> <td></td> <td>TROY</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$911.50</td> <td></td> <td></td> <td></td>			TROY									\$911.50			
Image: state s				MI 27-Mar-13							250,578	\$911.50			<u> </u>
No. No. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$13,216,750.00</td> <td>(\$2,430,578.56)</td> <td>\$911.50</td> <td>(\$1,283,250.00)</td> <td></td> <td></td>										\$13,216,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)		
No. No. No. No. No. <td></td> <td>FLAGSTAR BANCORP, INC.</td> <td>TROY</td> <td>MI 12-Jun-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$12,905.00</td> <td>645,138</td>		FLAGSTAR BANCORP, INC.	TROY	MI 12-Jun-13										\$12,905.00	645,138
No. No. No. No. No. <td>8,84</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$20,471,000.00</td> <td>\$0.00</td> <td>\$9,180,793.08</td> <td>Sold, in full; warrants not outstanding</td> <td>\$8,000,000,00</td> <td>20.471</td> <td>\$390.80</td> <td>(\$12,471,000.00)</td> <td></td> <td> </td>	8,84				Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000,00	20.471	\$390.80	(\$12,471,000.00)		
M <td>8,44,14</td> <td>FLORIDA BUSINESS BANCGROUP, INC.</td> <td>TAMPA</td> <td>FL 20-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$9,495,000.00</td> <td>\$0.00</td> <td>\$11,309,750.50</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td>(\$11,471,000.00)</td> <td></td> <td></td>	8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding				(\$11,471,000.00)		
No No No No No <td></td> <td></td> <td></td> <td>FL 22-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$9,495,000.00</td> <td>9,495</td> <td>\$1,000.00</td> <td>)</td> <td>\$475,000.00</td> <td>475</td>				FL 22-Sep-11						\$9,495,000.00	9,495	\$1,000.00)	\$475,000.00	475
Name Name </td <td>12,16</td> <td></td> <td></td> <td>NY 19-Dec-08 NY 28-Oct-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$70,000,000.00</td> <td>\$0.00</td> <td>\$73,904,166.66</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$70.000.000.00</td> <td>70.000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	12,16			NY 19-Dec-08 NY 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70.000.000.00	70.000	\$1,000.00			
Norm Norm </td <td></td> <td>FLUSHING FINANCIAL CORPORATION</td> <td>LAKE SUCCESS</td> <td>NY 30-Dec-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$900,000.00</td> <td>375,806</td>		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09										\$900,000.00	375,806
No. No. <td>45,8,14</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$12,000,000.00</td> <td>\$0.00</td> <td>\$14,267,700.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12,000,000,00</td> <td>13.000</td> <td>\$1,000.00</td> <td></td> <td>\$600,000.00</td> <td>600</td>	45,8,14				Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000,00	13.000	\$1,000.00		\$600,000.00	600
No. No. <td>11,8,14</td> <td>FORESIGHT FINANCIAL GROUP, INC.</td> <td>ROCKFORD</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$15,000,000.00</td> <td>\$0.00</td> <td>\$18,670,291.67</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12,000,000.00</td> <td>12,000</td> <td>\$1,000.00</td> <td></td> <td>3000,000.00</td> <td>000</td>	11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		3000,000.00	000
Normal ControlNormal ControlNormal ControlNormal 		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00	15,000	\$1,000.00)	\$750,000.00	750
No. Normal and south and	8,66,97				Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1,300,000.00)		
bit Note of a local of a	45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding						
Norm Norm </td <td>50.07</td> <td>FORTUNE FINANCIAL CORPORATION</td> <td>ARNOLD</td> <td>MO 15-Sep-11</td> <td>Desferred Charless (Manuarta</td> <td>ćr. 000.000.00</td> <td><u>(0.00</u></td> <td>6272.000.00</td> <td>Constable and as the stills</td> <td>\$3,100,000.00</td> <td>3,100</td> <td>\$1,000.00</td> <td>)</td> <td>\$155,000.00</td> <td>155</td>	50.07	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 15-Sep-11	Desferred Charless (Manuarta	ćr. 000.000.00	<u>(0.00</u>	6272.000.00	Constable and as the stills	\$3,100,000.00	3,100	\$1,000.00)	\$155,000.00	155
N N	50,97			FL 5-Dec-08	Preferred Stock W/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
Name Name </td <td>11,8,14</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$3,240,000.00</td> <td>\$0.00</td> <td>\$3,623,721.50</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8,14				Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
Image: bold of the set of t											1,000	\$1,000.00		tac2 000 00	10
Image Norm <	8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
NormalNormal Normal Normal Normal Normal Normal Normal 			WASHINGTON	MO 9-Nov-12								\$632.50		\$126,798.62	188
NNN <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$2,629,302.50</td><td></td><td>\$632.50</td><td>(\$1,527,697.50)</td><td>\$45,188.88</td><td>67</td></th<>										\$2,629,302.50		\$632.50	(\$1,527,697.50)	\$45,188.88	67
NameN	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,00	<u>\$</u> 0.00	\$4,363,022.95	Sold, in full; warrants not outstanding						<u> </u>
Network <		FREEPORT BANCSHARES, INC.	FREEPORT	IL 11-Apr-14						\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
NAMESubstratement<				IL 14-Apr-14						\$200,000.00	(\$25,000,00)	\$1.01		\$1,302.00 \$42,257.17	50,000
NameN	15,11,14				Subordinated Debentures w/ Exercised Warrants	\$35,000,00	<u>\$</u> 0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						
Normal Norma						4				\$35,000,000.00	35,000,000	\$1.00)	\$1,750,000.00	1,750,000
Normal ConstructureNormal Co	44,8,14			CA 23-Jan-09 CA 1-Nov-12	Preterred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1.968.000 nn	1 968	\$1,000.00		\$98,000.00	QR.
Image: space	15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding					÷==;000.00	
Name Name </td <td></td> <td>\$1.00</td> <td></td> <td></td> <td></td>												\$1.00			
No <td>11</td> <td></td> <td>LANCASTER</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$376,500,000.00</td> <td>\$0.00</td> <td>\$416,635,625.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$1,400,000.00</td> <td>1,400,000</td> <td>\$1.00</td> <td></td> <td>\$150,000.00</td> <td>150,000</td>	11		LANCASTER		Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
AllSolution <td></td> <td>FULTON FINANCIAL CORPORATION</td> <td>LANCASTER</td> <td>PA 14-Jul-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$376,500,000.00</td> <td>376,500</td> <td>\$1,000.00</td> <td>)</td> <td></td> <td></td>		FULTON FINANCIAL CORPORATION	LANCASTER	PA 14-Jul-10						\$376,500,000.00	376,500	\$1,000.00)		
NormalNorm	0.44				Desferred Deads of Events of Managers	ĆC 000 000 00	<u>(0.00</u>	67 200 704 07	Redenand is £.8.					\$10,800,000.00	5,509,756
NameN	8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 13-Apr-12	Preferred SLOCK W/ Exercised Warrants		\$0.00			\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
1Sample <td>11,8,14</td> <td>GEORGIA COMMERCE BANCSHARES, INC.</td> <td></td> <td>GA 6-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$8,700,000.00</td> <td>\$0.00</td> <td>\$10,096,470.83</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8,14	GEORGIA COMMERCE BANCSHARES, INC.		GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding						
AndConstraintCon	8			GA 16-Feb-11	Depformed Stock w/ Experienced Warrante	\$4 500 000 00	£0.00	\$1 E76 4E7 E0	Sold in full warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
NResult <td>8</td> <td></td> <td></td> <td>GA 10-Feb-14</td> <td>Freieneu stock wy Exerciseu warrants</td> <td>34,300,000.00</td> <td>30.00</td> <td>\$1,570,437.30</td> <td>Solo, in fail, warrants not outstanding</td> <td>\$1,556,145.00</td> <td>4,500</td> <td>\$345.80</td> <td>(\$2,943,855.00)</td> <td>\$45,312.50</td> <td>225</td>	8			GA 10-Feb-14	Freieneu stock wy Exerciseu warrants	34,300,000.00	30.00	\$1,570,437.30	Solo, in fail, warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
Normal ConstraintNormal ConstraintNormal ConstraintNormal 	-										(\$25,000.00)				
Image: A set of the set of	8,14				Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26 393 77	29	\$910.10	(\$2,606.23)		
NameN		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN							\$4,494,221.94	4,938	\$910.10	(\$443,778.06)	\$214,595.28	248
NoNotational stateNo		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13		A					(\$25,000.00)				+
11Signal stands and stands an	8,17,91,97			AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
Image: A startMark and Mark and	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
100 <th< td=""><td></td><td>GOLDMAN SACHS GROUP, INC.</td><td>NEW YORK</td><td>NY 17-Jun-09</td><td></td><td></td><td></td><td></td><td></td><td>\$10,000,000,000.00</td><td>10,000,000</td><td>\$1,000.00</td><td></td><td>\$1,100,000,000.00</td><td>12,205,045</td></th<>		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
AltMaxMathematical Mathematical Mat	8				Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					\$1,100,000,000.00	12,205,045
SNOSNOPSALCOMPACTORSNOPSAL<	44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09					Redeemed, in full; warrants not outstanding						
1222333 <th< td=""><td>15</td><td></td><td></td><td></td><td>Subordinated Debentures w/ Evercised Warrants</td><td>\$2,443,320,00</td><td>\$2,443,320,00</td><td>\$1 167 579 37</td><td>Full investment outstanding, warrants outstanding</td><td>\$4,000,000.00</td><td>4,000</td><td>\$1,000.00</td><td>)</td><td>\$200,000.00</td><td>200</td></th<>	15				Subordinated Debentures w/ Evercised Warrants	\$2,443,320,00	\$2,443,320,00	\$1 167 579 37	Full investment outstanding, warrants outstanding	\$4,000,000.00	4,000	\$1,000.00)	\$200,000.00	200
AltSubscienceSub	8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09		\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
Image: Non-standing controlStanding control </td <td>8,14,18,44</td> <td>GRANDSOUTH BANCORPORATION</td> <td>GREENVILLE</td> <td>SC 9-Jan-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$9,000,000.00</td> <td>\$0.00</td> <td>\$17,625,917.08</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>L</td>	8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						L
1Rest with scores constraints with scores with score						\$6,319,000.00				\$15.319.000 00	15,319	\$1,000.00		\$450,000.00	450
Barb entry shows Company Barb e	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding						-
Image: Normal systemImage: Normal system <th< td=""><td></td><td>GREAT RIVER HOLDING COMPANY</td><td>BAXTER</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$1.19</td><td></td><td>\$926,400.00 \$694,800.00 \$626,007.69</td><td>120.000</td></th<>		GREAT RIVER HOLDING COMPANY	BAXTER									\$1.19		\$926,400.00 \$694,800.00 \$626,007.69	120.000
bBirlandBirl			BAXTER	MN 18-Jul-14						\$3,000,000.00	(\$100,212.00)	\$1.19		\$694,800.00 \$626,007.69	420,000
Image: Barrier Barrie	45				Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding						+
deten MaxSunds, NicdetenvintN32-bcPrefered Sock // secisied Warets57.278.00050.0057.46.278.7Socia, In Elevanten notatalentIIN7.278.00014.0GERN MAXSUNDS, NicCERNVILLNN7.278.000Stable 20.0000Stable 20.0000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$58,000,000.00</td> <td>58,000</td> <td>\$1,000.00</td> <td>4</td> <td>\$6,436,364.00</td> <td>909,091</td>										\$58,000,000.00	58,000	\$1,000.00	4	\$6,436,364.00	909,091
Ins.14ORELY MAXS/MEX, BACORE WELLORE WELLYellIns.14ORE MAXS/MEX, BACORE WELLState MAXState MAX<		GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					ş0,430,304.00	505,091
dest Dest <th< td=""><td></td><td>GREEN BANKSHARES, INC.</td><td>GREENEVILLE</td><td>TN 7-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$68,700,000.00</td><td>72,278</td><td>\$950.50</td><td>(\$3,578,000.00)</td><td></td><td>L</td></th<>		GREEN BANKSHARES, INC.	GREENEVILLE	TN 7-Sep-11						\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		L
Instrume Genere (Next Inversitue/SS, INC. Curve A V V V V	11,8,14				Preterred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Receemed, in full; warrants not outstanding	\$800.000.00	200	\$1.000.00			
14.14 GREEN CTV ANXSHARS, NC.										\$800,000.00	800	\$1,000.00			
Image: Note:				IA 24-Apr-13	Desferred Charles of Desert	eera	** **	6333 C	Dedeemed in full succession in the full	\$800,000.00	800	\$1,000.00		\$120,000.00	120
Image: Note:	11,8,14			MO 14-Jul-10	Preterred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Receemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
Image Image SEE $1 \pm 1 \pm$	8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding						
Image: Note Name: Note Name: Note Name: Note Name: Note Name: Note Name: Nam											3,150	\$1,000.00			<u>⊢</u>
807 $907400000000000000000000000000000000000$												\$1,000.00		\$500,000.00	500
53.4 GUAANYY SANCORP JNC. NODOSYLLE NH 207eby G Preferred Sock Wrarns 552,0000 50,003 Redeemed, hully surarns not outsland Control 6,000 <	8,68,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible						1
Glasser Standarft Sakkode NM 19.5 Sep 1 Concernent Sep 1 Concernent Sep 20,000	45.8.14				Dreferred Stock w/ Eversion 110	\$6 000 000 00	ć0 00	60 335 040 33	Redeemed in full warrants not outstand				(\$825,000.00)		
51.36 GUARNY CAPTIAL CORPORATION BELDON 52 - 56-p0 Schemotian	****	GUARANTY BANCORP, INC.	WOODSVILLE	NH 15-Sep-11						\$6,920,00	6,920	\$1,000.00		\$346,000.00	346
In GUARANY FIDERAL BANCSHARES, INC. SPIRINGFILD MO 30-Jan OB Operating Status (MV arrants) Spill (M a	9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						+
GLUARNYT FEDRAL BANCHARES, INC. SPRINGFILD MO 13-lun-12 Control SpringFill SpringFill <t< td=""><td>11</td><td></td><td>SPRINGELED</td><td></td><td>Drafarrari Stock w/ Morroots</td><td>\$17,000,000,00</td><td>\$0.00</td><td>¢71 887 871 44</td><td>Sold in full-warrants not outstanding</td><td>\$14,000,000.00</td><td>14,000,000</td><td>\$1.00</td><td>1</td><td></td><td></td></t<>	11		SPRINGELED		Drafarrari Stock w/ Morroots	\$17,000,000,00	\$0.00	¢71 887 871 44	Sold in full-warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00	1		
GUARNY FIDERAL BANSHARS, INC. SPRINGFILD MO 254-bpt 3] 556,70.00 100 556,70.00 100 100 556,70.00 100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 551					FIEIEITEU SLOCK W/ WAITAILS	\$17,000,000.00		221,007,071.44	Joid, in full, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			<u> </u>
GUADAMY FTDERAL BANSAMES, INC. SPRINGFILD MO 15 May 13				MO 26-Apr-13							100	\$967.50			+
GUARANTY FEDERAL BANCSHARES, INC. SPRINGFIELD MO 31-May-13 (\$116,100.00)										\$11,513,250.00	11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	459,459
17 28 20 97 GUILISCULTH BRIVATE RANK EVEN BRIVATE RANK EVEN W Francisco Warrant Strele W Francisco W Francis		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 31-May-13							(\$116,100.00)			÷=;003;=;00	
	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	-			142 200 0		+
GULSSTUM PRIVATE BANK DSTIN FL 19/20-12	45.8.14				Preferred Stock w/ Exercised Warrants	\$7,500 000 00	\$0.00	\$8,751,541 63	Redeemed, in full: warrants not outstanding				(\$7,500,000.00)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	m ^{3,5}	(Realized Loss) / Gai	5 Warrant Proceeds
10011012		city	Suite Bute	Original investment Type	Amount	Investment	TOTAL CASH DACK	incontent status	Amount	(Fee) ⁴ Shares		(Write-off)	Amount
	GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11						\$7,500,000.00	(****) 7,5			\$375,000.00 375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA 20-Feb-09 GA 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	21	0 \$25,000.00		\$350,000.00 35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding					330,000.00 33
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,279,764.54	2,089,02	2 \$1.57	(\$77,067,235.46)	
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding					
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	4:	5 \$1,000.00		\$21,000.00 21
11	HAVIDAND BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00	4.	5 \$1,000.00		\$21,000:00 21
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12						\$12,000,000.00	12,0			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13 MO 12-Jun-13						\$18,255,000.00	18,2	5 \$1,000.00		\$540,000.00 287,134
-	HCSB FINANCIAL CORPORATION	LORIS	SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding					
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 11-Sep-09 IN 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,0	0 \$1,000.00		\$248,000.00 248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding					
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00	81,6	8 \$1,000.00		\$1,800,000.00 609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					\$1,000,000.00
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES. INC.	NORFOLK	VA 16-Mar-11 VA 11-Aug-11						\$2,606,000.00 \$7,497,000.00	2,6	6 \$1,000.00 7 \$1,000.00		\$303,000.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,457,000.00	7,4:	51,000.00		5305,000.00 505
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 7-Mar-12						\$40,000,000.00	40,0	0 \$1,000.00		\$140,000.00 462,963
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 10-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00 462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 22-Dec-10						\$24,000,000.00	24,0	0 \$1,000.00		
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA 17-Aug-11 CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding			1		\$450,000.00 138,037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 17-Jul-13						\$21,000,000.00	21,0	0 \$1,000.00		A
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA 7-Aug-13 SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding			+		\$1,575,000.00 611,650
	HF FINANCIAL CORP.	SIOUX FALLS	SD 3-Jun-09		,,			8	\$25,000,000.00	25,0	0 \$1,000.00		
8.18.21.44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09 NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6.211.926.79	Redeemed, in full; warrants not outstanding			+		\$650,000.00 302,419
0,10,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09	FIGHER STOCK WY EXERCISED WARRANTS	\$2,359,000.00	\$0.00	30,211,520.79	incucement, in ruit, warrants not outstanding					
8 11 1	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,4	0 \$1,000.00		\$155,000.00 155
0,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 24-Oct-14	Preferred Stock w/ Exercised warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Solo, in full; warrants not outstanding	\$5,547,600.00	6,7	0 \$828.00	(\$1,152,400.00)	
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding					
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 21-Apr-10 MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00	4,0	0 \$1,000.00		\$200,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN 7-Feb-13						\$2,561,325.00	3,5		(\$988,675.00)	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 8-Feb-13 MN 26-Mar-13						\$16,197,675.00	(\$187,590.00)	0 \$721.50	(\$6,252,325.00)	
11	HOME BANCSHARES, INC.	CONWAY	AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding					
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11 AR 27-Jul-11						\$50,000,000.00	50,0	0 \$1,000.00		\$1,300,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding					
8.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES. INC.	ONEONTA CORBIN	AL 28-Aug-13 KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00	3,2	0 \$1,000.00		\$163,000.00 163
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12	Treated Stock Wy Exclusion Warrand	\$1,500,000.00	50.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Sold, in fail, warrants not outstanding	\$608,170.50	6	5 \$942.90	(\$36,829.50)	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	5 \$942.90	(\$71,660.50)	\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-Mar-13							(\$7,084.89)			
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9.185.000.00			(4000 000 00)	\$315.461.52 374
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12 VA 11-Jan-13						\$9,185,000.00	(\$91,850.00)	0 \$918.50	(\$815,000.00)	\$315,461.52 374
11	HOPFED BANCORP	HOPKINSVILLE	KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding					
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 19-Dec-12 KY 16-Jan-13						\$18,400,000.00	18,4	0 \$1,000.00		\$256,257.00 253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750.000.00	6,2			
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11						\$10,750,000.00	10,7	\$1,000.00		\$1,750,551.00 212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,9	3 \$1,000.00		\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$3,763,000.00	5,9			299
	HPK FINANCIAL CORPORATION	CHICAGO	IL 13-Nov-09		\$5,000,000.00				\$9,000,000,00		0 \$1.000.00		\$344,000.00 344
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding		9,0			\$344,000.00 344
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10			-			\$1,398,071,000.00	1,398,0	1 \$1,000.00		640.400 mm
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding			+		\$49,100,000.00 23,562,994
	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12						\$1,008,800.00	1,5	2 \$650.00	(\$543,200.00)	\$25,700.00 78
			PA 11-Jan-13							(\$10,088.00) (\$14,912.00)	+		
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA					\$6,907,223.22	Sold, in full; warrants not outstanding		100.000			
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA	PA 26-Mar-13 NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	<i><i>vvvvvvvvvvvvv</i></i>	Joid, in fail, warrants not outstanding					1 1
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN ISELIN	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00		Solo, in fail, warrants not butstanding	\$2,717,674.70	2,7		(\$52,325.30)	\$186 513 52 170
8,17	INVERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANC	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14 NJ 17-Mar-14 NJ 25-Apr-14						\$2,717,674.70 \$3,145,438.66	2,7 3,2 (\$58,631.13)	0 \$981.10 6 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52 179
8,17 9,15,36	INFERION BANK I BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK BANC BANCORP, INC / INUUS AMERICAN BANK BANC BANCORP, INC / INUUS AMERICAN BANK BANC	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN CHICAGO	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14 NJ 17-Mar-14 NJ 25-Apr-14 IL 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$5,976,000.00 \$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66	3,20 (\$58,631.13)	6 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52 179
8,17 9,15,36 12,16	INVERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANC	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO LAFAYETTE	PA 26-Mar-13 NI 18-Sep-09 NI 14-Mar-14 NI 17-Mar-14 NI 17-Mar-14 NI 25-Apr-14 IL 15-May-09 IL 10-Sep-10 LA 5-Dec-08	Subordinated Debentures		\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00	3,2	00 \$1.00	(\$52,325.30) (\$60,561.34)	\$186,513.52 179
8,17 9,15,36 12,16	MYPERION BANK IA BANCORP, INC, I INDUS AMERICAN BANK DA BANCORP, INC, I INDUS AMERICAN BANK IA BANCORP, INC, I INDUS AMERICAN BANK DA BANCORP, INC, I NOUS AMERICAN BANK IA BANCORP, INC, I NOUS AMERICAN BANK DA BANCORP, INC, I NOUS AMERICAN BANK IB BANCORP, INC, I NOUS AMERICAN BANK DIE CLARCORP, INC, I NOUS AMERICAN BANK IB BENARBANK CORPORATION BERNABANK CORPORATION IBERNABANK CORPORATION	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO LAFAYETTE LAFAYETTE	PA 26-Mar-13 NI 18-sep.09 NI 14-Mar-14 NI 17-Mar-14 NI 25-Apr-14 IL 15-May-09 IL 10-Sep-10 LA 5-Dec-08 LA 31-Mar-09		\$4,205,000.00		\$4,632,216.32		\$3,145,438.66	3,20 (\$58,631.13)	00 \$1.00	(\$52,325.30) (\$60,561.34)	
8,17 9,15,36 12,16 8,14	INPERION BANK INFORMATION FACTOR IN BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IA BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS C BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS C BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS C BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO LAFAYETTE	PA 26-Mar-13 NI 18-Sep-09 NI 14-Mar-14 NI 17-Mar-14 NI 17-Mar-14 NI 25-Apr-14 IL 15-May-09 IL 10-Sep-10 LA 5-Dec-08	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00	3,21 (\$58,631.13) 4,205,00	00 \$1.00	(552,225.30) (560,561.34)	\$126,513,52 179 51200,000,00 138,490
8,17 9,15,36 12,16 8,14	INTERION BANK INTERNATION INTERNATIONI INTERNATIONI INTERNATIONI INTERNATIONI INTERNATIONI INTERNATION	PHILADELPHIA ISELIN ISELIN ISELIN CHICAGO CHICAGO CHICAGO LAFAYETTE LAFAYETTE IRVING IRVING	PA 26-Mar-13 NI 18-Sep.09 NI 14-Mar-14 NI 17-Mar-14 NI 17-Mar-14 NI 17-Mar-16 NI 16-Mar-16 NI 17-Mar-14 NI 17-Mar-14 NI 10-Sep-10 L 15-May-09 L 10-Sep-10 LA 3-Dec-08 LA 20-May-09 TX 22-Jun-13	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000.00 \$90,000,000.00 \$2,295,000.00	\$0.00 \$0.00 \$0.00	\$4,632,216.32 \$92,650,000.00 \$2,936,462.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00	3,21 (\$58,631.13) 4,205,00	6 \$981.10 0 \$1.00 0 \$1,000.00	(\$2,225.30) (\$60,561.34)	
8,17 9,15,36 12,16 8,14 11,8,10	INVERION BANK INVERSION BANK ID BANCORP, INC, I INDUS AMERICAN BANK ID BANCORP, INC, ID BANK	PHLADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LAFAYETTE LAFAYETTE IRVING IRVING IRVING WASHINGTON	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14 NJ 17-Mar-14 NJ 25-Apr-14 L 15-May-09 L 10-Sep-10 LA 5-Dec-08 LA 31-Mar-09 TX 27-Mar-09 TX 27-Mar-09 TX 12-Jun-13 DC 13-Mar-09	Subordinated Debentures Preferred Stock w/ Warrants	\$4,205,000.00 \$90,000,000.00	\$0.00 \$0.00	\$4,632,216.32 \$92,650,000.00 \$2,936,462.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00	3,21 (558,631.13) 4,205,0 90,0 2,21	6 \$981.10 0 \$1.00 0 \$1,000.00 5 \$1,000.00	(52,253.0) (560,561.34)	51,200,000.00 138,490
8,17 9,15,36 12,16 8,14 11,8,10 44,8,14	INFERION BANK INFERION BANK INFERION BANK INFERIOR BANK IN	PHILADELPHIA SELIN SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAPAYETTE LAPAYETTE VASHINGTON WASHINGTON WASHINGTON	PA 26-Mar-13 NI 1.8-Sep-09 NI 1.8-Mar-14 NI 1.2-Mar-14 NI 1.2-Mar-16 NI 1.2-Mar-16 NI 1.2-Mar-16 IL 1.0-Sep-10 LA 5-Dec-08 LA 3.1-Mar-09 DC 1.3-Mar-09 DC 3-Sep-10 DC 3-Sep-10 DC 3-Sep-10	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000.00 \$90,000,000.00 \$2,295,000.00	\$0.00 \$0.00 \$0.00	\$4,632,216.32 \$92,650,000.00 \$2,936,462.50 \$6,453,067.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$2,295,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00	(53,235.30) (560,561.34)	\$1,200,000.00 138,490 \$115,000.00 115
	INTERIO NAMA INTERIO NAMA IL BANCORP, INC / INUS AMERICAN BANK ILA CANCORP, INC / INUS AMERICAN BANK ILA CANCORP, INC / INUS AMERICAN BANK ILA CANCORP, INC / INUS AMERICAN BANK ILE REMARKNE CORPORATION ILE REMARKNE CORPORATION ILE REMARKNE CORPORATION ILE TANCORP, INC. ILE TANCORP, INC. ILE TANCORP, INC. ILE TANCORP, INC. ILE TANCORP, INC.	PHLDAELPHIA ISELIN INTARIO ONTARIO	PA 26-Mar-13 NU 14-Sep-09 NU 14-Mar-14 NU 12-Mar-14 NU 12-Adar-14 NU 25-Apr-14 L 15-Sep-09 L 10-Sep-10 LA 5-Dec-08 LA 20-May-09 TX 27-Mar-09 TX 12-Jun-13 DC 13-Sep-10 CA 6-Mar-09 CA 1-Nov-12	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000.00 \$99,000,000.00 \$2,295,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,652,216.32 592,650,000,00 52,936,462,50 56,453,067,00 57,494,458,33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00	3,21 (558,631.13) 4,205,0 90,0 2,21	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00	(52,233,30) (560,561,34)	\$1,200,000.00 138,490
44,8,14 8,108	INTERIO NAMK INTERNATION AND AND AND AND AND AND AND AND AND AN	PHLDOELPHIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAFAYETTE LAFAYETTE JAYING JRVING WASHINGTON ONTARIO ONTARIO BOISE	PA 26-Mar-13 NU 18-Sep-09 NU 14-Mar-14 NU 25-Apr-14 NU 25-Apr-14 NU 25-Apr-14 L 15-Mar-09 IL 25-Mar-10 DC 13-Sep-10 CA 1-Mar-09 CA 1-Mar-09 ID 15-Jan-03 ID 16-Jan-04	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Dercised Warrants Preferred Stock w/ Usercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,650,000.00 52,936,462,50 56,453,067.00 57,494,458.33 5124,305,92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$2,295,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00	(52,253,00 (560,561,34)	\$1,200,000.00 138,490 \$115,000.00 115
	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION	PHILDOEPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAYAYETTE LAYAYETTE MONGO ONTARIO ONTARIO ONTARIO GOSE GOSE CHICAGO	PA 26 Marci 12 NI 15 Sep 07 NI 12 Marci 41 NI 27 April 42 NI 12 Marci 41 NI 27 April 42 L 15 Marc 40 L 15 Marc 40 A 10 Sep 10 LA 5 Dec 04 A 31 Marc 40 LA 20 Marc 60 CI 3 Marc 40 DC 3 Sep -10 CA 6 Marc 40 CA 1 Marc 40 DC 3 Sep -10 CA 1 Marc 40 D 1 Samo 70 D 1 Samo 70 D 1 Samo 70 D 1 Samo 70 D 2 April 41 2 Z April 42	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$5,900,000,00 \$5,900,000,00 \$5,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,652,216.32 592,650,000,00 52,936,462,50 56,453,067,00 57,494,458,33 5124,305,92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$2,295,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00		\$1,200,000.00 138,490 \$115,000.00 115
44,8,14 8,108	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INTERNATION BANKORP, INC / INTERNATION INFERIONAL INFERIONALINALINALINI INFERIONALINI	PHILADEUHIA PHILADEUHIA SELIN SELIN SELIN SELIN CHICAGO LIAFANTITE LIAFANTITE LIAFANTITE MORENTON CHICAGO CHICAGO CHICAGO	PA 26 March 12 W1 18 Sep 07 NU 14 March 4. NU 17 March 4. NU 17 March 4. NU 12 Sep 14. U 15 March 9. C6 6 March 9. C6 15 March 9. D 15 Iam 9. D 15 Jam 9. D 12 March 9. U 24 Agert 4. U 24 Agert 4. U 25 Agert 9. U 25 Agert 4.	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$5,5900,000,00 \$5,572,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000.00 52,936,462.30 56,453,067.00 57,484,458.33 5124,305.92 5114,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$1,145,488,66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00 0 \$1.000.00		\$1,200,000.00 138,490 \$115,000.00 115
44,8,14 8,108	INTERIO NAMA INTERIO NAMA INTERIO NAMA INTERIO NUEL ANTERICAN BANK IN BANCORP, INC, I NUUS AMERICAN BANK IN BANCORP, INC, I NUUS AMERICAN BANK IN BANCORP, INC, I NUUS AMERICAN BANK INC BANCORP, INC, I NUUS AMERICAN BANK INC BANCORP, INC, I BERMABANK CORPORATION BERMABANK CORPORATION BER	PHILADQUPIA PHILADQUPIA SELIN SELIN SELIN SELIN GELIN GHIGAO JAPATETE JAPATETE <tr tr=""> JAPATETE</tr>	PA 26 Mur: 13 10 18 Sep: 07 NI 17 Mur: 14 NI 15 Mur: 00 L 15 Mur: 00 L 15 Mur: 00 L 15 Mur: 00 L 12 Mur: 00 L 22 Mur: 00 L 15 Jun: 13 DC 13 Mur: 00 CA 1-Mov: 12 D 15 Jun: 01 CA 1-Mov: 12 D 15 Jun: 01 L 22 Mur: 00 L 22 Mur: 01 L 22 Mur: 01 L 22 Sep: 01 L 22 Sep: 02 L 22 Sep: 03 R 9 Jain: 01	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Dercised Warrants Preferred Stock w/ Usercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$5,900,000,00 \$5,900,000,00 \$5,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000.00 52,936,462.30 56,453,067.00 57,484,458.33 5124,305.92 5114,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$1.145,438.66 \$4.205,000.00 \$90,000,000.00 \$2,295,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00	3.2 (558.631.3) 4.205,0 90,0 2.2 2.2 6,0 6,0 6,0 6,0 1 2.2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0	6 5981.10 0 51.00 0 51.00 0 51.000 00 5 51.000 00 0 51.000 00 0 51.000 00 2 51.000 00		5115,000,00 138,490 5115,000,00 115 5300,000,00 300 5405,000,00 405
44,8,14 8,108	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INTERNATION BANKORP, INC / INTERNATION INFERIONAL INFERIONALINALINALINI INFERIONALINI	PHILADQUPIA PHILADQUPIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAPAYETTE LAPAYETTE MASHINGTON MASHINGTON MASHINGTON MOSEN GOVE GOVE GOVE CHICAGO CHICAGO LAST GREENWICH LAST GREENWICH	PA 26 March 12 W1 18 Sep 07 NU 14 March 4. NU 17 March 4. NU 17 March 4. NU 12 Sep 14. U 15 March 9. C6 March 9. U 15 March 9. D 15 March 9. U 24 Ager 4. U 24 Sep - 11. U 25 Sep - 11.	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$5,5900,000,00 \$5,572,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000,00 52,936,462.50 56,453,067,00 57,494,458,33 5124,305,32 5114,36,113.40 51,394,723.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$1,145,488,66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00	3,2 (558,631,3) 4,205,0 90,0 2,2 2,2 6,0 6,0 6,0	6 5981.10 0 51.00 0 51.00.00 5 51.000.00 0 51.000.00 0 51.000.00 0 51.000.00 2 51.000.00		\$1,200,000.00 \$1,200,000.00 \$115,000.00 115 5300,000.00 300

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Au	ction ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
. ootiiote		city	51010	Dute	Original investment Type	Amount	Investment	TOTAL CASIL DACK	incouncil status	Amount	(Fee) ⁴ Share			Amour	
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09							()			\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		2,000 \$1	000.00	\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		2,000 9.		31,410,000.00	
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	9-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding				(\$1,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00		1,500 \$1	000.00	\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible				(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding						
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00		7,000 \$1	000.00	610 C27 C0	(5.333
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT	TX	31-Oct-14 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,635.00	65,323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	ТΧ	11-Jul-12	*					\$40,000,000.00		0,000 \$1	000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12 28-Nov-12						\$45,000,000.00 \$131,000,000.00	1	5,000 \$1 1,000 \$1	000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13										\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00		5,000	970.00 (\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						<i>4-1,2-1,2-1,2-1,2-1,2-1,2-1,2-1,2-1,2-1,2</i>	(\$242,500.00)	.,	(****)*****		
15.71.97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC.	NEW YORK SEDALIA	MO	3-Sep-14 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					\$2,892,066.00	691,882
13,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA		19-Oct-12									(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	20	0.000			
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	17-Jun-09 16-Dec-09						\$25,000,000,000.00	2,5	0,000 \$10	000.00	\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding						
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON	OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		0,449 \$1	000.00	\$522,000.00	522
	KEYCORP	CLEVELAND		30-Mar-11		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			and the second sec	\$2,500,000,000.00		5,000 \$100	000.00		
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding		<u> </u>			\$70,000,000.00	35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14						\$470,000.00		470 \$1	000.00	\$24,000.00	24
8,14	KS BANCORP, INC	SMITHFIELD		21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00			827.00 (\$692,000.00)		
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	827.00 (\$692,000.00)	\$140,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding						
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09 29-Sep-10		\$2,453,000.00				\$4,451,000.00		4,451 \$1	000.00	\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding						
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	4-Aug-10 16-Mar-11						\$20,000,000.00 \$20,000,000.00		0,000 \$1 0,000 \$1	000.00		
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		9,000 \$1	000.00		
12	LAKELAND BANCORP, INC.	OAK RIDGE WARSAW		29-Feb-12 27-Feb-09	Professed Stanley (1999-1994)	\$56.044.000.00	\$0.00	\$60.517.713.33	Redeemed, in full; warrants not outstanding					\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.0L	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		6,044 \$1	000.00		
-	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11										\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	790.30 (\$629,070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13 26-Mar-13						+=/++++++++++++++++++++++++++++++++++++	(\$23,709.29)		(****)*****		
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI	26-Mar-13 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)				
11	LCNB CORP.	LEBANON	OH	21-Oct-09	Preferred Stock wy Warrants	\$15,400,000.00	30.00	\$14,327,350.33	Redeemed, in full, warrants not outstanding	\$13,400,000.00		3,400 \$1	000.00		
	LCNB CORP.	LEBANON	OH	22-Nov-11		42 000 000 00								\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830 \$1	000.00	\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE		30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible						
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	WI	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				(\$5,498,000.00)		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		7,500 \$1	000.00	\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		1,900 \$1	000.00	\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding						
	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH	TX	14-Jan-15	- 6 14 1	\$5,645,000.00	\$0.00	\$6,106,008.58		\$6,500,000.00		6,500 \$1	000.00	\$196,000.00	196
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	6-Feb-09 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.0C	\$6,100,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645 \$1	000.00		
8	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA	20-Feb-09 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09 30-Jun-10	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	9	0,000 \$1	000.00		
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10										\$213,671,319.20	13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN		12-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12)	5,223	869.20 (\$3,299,925.09)		
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12										\$860,326.00	561,343
8	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	6-Feb-09 3-Dec-14	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25	<u> </u>	1,925	621.20 (\$729,093.75)		<u> </u>
	LONE STAR BANK	HOUSTON	TX	4-Dec-14						\$712,573.75		1,147	621.20 (\$434,426.25)	\$67,401.54	154
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX MA	9-Jan-15 12-Dec-08	Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)				<u> </u>
**	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$10,200,000.0U	Recented, in full; warrants not outstanding	\$15,000,000.00		5,000 \$1	000.00		
0.0.47	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09		644 TO		642 402 707 77	Pederman in full communications in the	-				\$560,000.00	209,497
6,9,1/	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC	26-Jun-09 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		1,735 \$1	000.00		
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding						
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO		18-May-11 21-Aug-12						\$370,000,000.00			000.00		<u>├</u> .
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12										\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	1,000	958.10 (\$461,010.00)		<u> </u>
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						\$10,000,000	(4200,004.03)	-,	(3401,010.00)	\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	63 370 007 55		2 270	022.60	\$76,195.70 \$182,878.45	
-	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370 \$1	022.60	\$76,195.70 \$182,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding						
	MAGNA BANK MAGNA BANK	MEMPHIS	TN	24-Nov-09 8-Jun-11						\$3,455,000.00			000.00		<u> </u>
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00			000.00	\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	<u> </u>	4,500 \$1	000.00	\$225,000.00	310
	MAINLINE BANCOKP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		-,		\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12	· · · · · · · ·					\$53,073,270.00	(\$796,099.05)	7,000	931.10 (\$3,926,730.00)		
L	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13		1		I			I	I		\$1,512,177.00	571,906

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Proce	eeds
		,		onginal investment rype	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	C1 700 000 00	4 700	£1 000 00			
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00	1,700	\$1,000.00		\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$11.385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12						\$2,586,404.73	2,639,000	\$0.98	(\$52,595.27)	\$11,385.02 \$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Jan-13			40.00		****		(\$25,000.00)				
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	2,246	\$670.00	(\$741,180.00)	\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14						\$483,740.00	722	\$670.00	(\$238,260.00)	\$19,126.67	38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 3-Jul-14 FL 26-Sep-14						\$21,440.00	(\$25,000.00)	\$670.00	(\$10,560.00)	\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding						
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 2-Jul-14 MN 26-Sep-14						\$2,060,000.00	(\$25,000.00)	\$1,210.00		\$432,661.80 \$108,471.52	103
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding						
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 9-Aug-12 IL 10-Aug-12						\$17,919,962.10 \$331,767.90	19,931,000 369,000	\$0.90	(\$2,011,037.90) (\$37,232.10)	\$727,225.54 \$97,505.10	895,000 120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 11-Sep-12						\$551,707.50	(\$182,517.30)	30.50	(337,232.10)	10.10	120,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 19-Dec-08 IL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,514	\$720.20	(\$983,041.50)	\$142,974.56	175
	MARQUETE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12						\$5,904,609.50	8,198	\$720.20	(\$2,293,390.50)	\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 10-Aug-12 IL 11-Sep-12						\$17,133,307.00	(\$255,688.75)	\$720.20	(\$6,654,693.00)	\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,088.75)				
	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE	WI 5-Jul-11 MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1.700.000.00	\$0.00			\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09 MD 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD 26-Sep-14							(\$25,000.00)				
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL 5-Dec-08 IL 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL 2-May-12										\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 20-Nov-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	30,000,000.00	600	\$10,000.00			30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 22-Dec-09 UT 21-Jul-11		\$9,698,000.00				\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
11	MECANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,458,000.00	21,490	\$1,000.00		3043,000.00	043
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 4-Apr-12						\$10,500,000.00 \$10,500,000.00	10,500				
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12 MI 3-Jul-12						\$10,500,000.00	10,500	\$1,000.00		\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						
56.8.14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES. INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding						
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14		\$6,335,000.00				\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
	MERIDIAN BANK	DEVON	PA 25-Apr-14						\$10,520,152.55	(\$103,281.52)	5014.15	(32,200,047.03)	3202,333.30	510
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 30-Jan-09 GA 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	20	\$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10	7,671		(\$766,332.90)	\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45.000.000.00	\$0.00	\$53,406,628,25	Sold, in full: warrants not outstanding		(\$69,307.70)				
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12	Preferred Stock wy Warrants	\$43,000,000.00	30.00	\$33,400,028.23	300, in full, warrants not outstanding	\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON	TX 11-Jun-13	Preferred Stock w/ Exercised Warrants	671 576 000 00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred stock w/ Exercised warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding						
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-09 PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12						\$10,000,000.00	10,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22.000.000.00	\$0.00	\$23,287,945,11	Redeemed, in full; warrants not outstanding					\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09					······································	\$22,000,000.00	22,000	\$1,000.00			
11.8.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG	VA 18-Nov-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09						\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20.000	£1 000 00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11 LA 22-Nov-11						\$20,000,000.00	20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	C2 + 22 202 22		6000	(\$2,000,000,00)	6436 033	
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 19-Nov-13 GA 6-Jan-14						\$3,133,200.00	(\$25,000.00)	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership						
11.8.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763.294.14	Redeemed, in full; warrants not outstanding				(\$84,784,000.00)		
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09						\$700,000.00	700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11						+//				\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES. INC.	MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1.000.00		\$500.000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding					\$300,000.00	
11.0	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-12 CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09 CA 28-Dec-11	Preferred Stock	\$5,110,000.00	\$0.00	>>,8/>,383.89	Redeemed, in ruit; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00			
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12						\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4.545.202.00	2.272.601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding				(United 1) (United (Un		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00	14,700	\$1,000.00		\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
44.9.14	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5.623.958.50		\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
44,8,14		DETRESUA	טואין 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,/34,000.00	\$U.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding		I			I	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / D			(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
						Amount	Investment			Amount (Fee) ⁴ \$4,734,000.00	Shares	Avg. Price	(Write-off)		Amount \$237.000.00	
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	NY	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00			\$237,000.00	237
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00				
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00	13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding			A				
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12 5-Dec-12						\$1,100,000.00 \$5,116,000.00	1,100	\$1,000.00 \$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding							
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00 (\$25.00	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11.8.14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	KINGWOOD	GA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7.723.000.00	\$0.00	\$9,206,289,90	Redeemed, in full; warrants not outstanding	(\$25,00	0.00)					
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	22.202	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							
50.44	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)			
29,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-W0V-08 27-Jun-12	Preterred SLOCK W/ Warrants	\$67,000,000.00	50.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12											\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182,50	3.250	\$750.20	(\$811.817.50)		\$342.841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$2,438,182.50 \$16,064,996.94	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,03						
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11						2130,000,000.00	130,000	\$1,000.00			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							
8.47	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL IL	26-Jun-09 28-Jun-13	Preferred Stock W/ Warrants	>0,880,000.00	\$0.00	\$2,013,/14.25	sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)			
8,119	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding							
15 14 44	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14		\$2,330,000.00	A	\$3,199,347.39		\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding							
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00	10,000	\$1,000.00				
11.8.14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH	15-Feb-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						\$737,100.00	184,275
11,0,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13	Tretence stock wy excreted warrants		,0.00		Redeemed, in fair, warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding							
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	26-Apr-13 29-Apr-13						\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 \$980.50	(\$53,878.50) (\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORD	NC	15-May-13								\$560.30	(3907,373.30)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13						(\$513,50	7.46)					
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,304,000.00	14,504	\$1,000.00			\$740,000.00	740
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00	10,200	\$1,000.00				
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding						\$600,000.00	99,157
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12		+		+++++++++++++++++++++++++++++++++++++++		\$4,227,000.00	4,227	\$1,000.00				
8.11.14.18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON	ME	28-Dec-12 15-May-09	- / 14 / 14	\$1 341 000 00	\$0.00	\$2,987,782.33							\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12						\$2,571,000.00	2,571	\$1,000.00			\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding				(4			
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL IL	30-Apr-14 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)			
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00	1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09	Defend Chall of Eventual Manager	£10,000,000,00	ća 20	644.030.634.63	Dedaced in 6.8. second to the standard						\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding				-			
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION. INC.	SPOKANE		8-Mar-13 11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE		11-Mar-13 9-Apr-13						\$8,500,000.00 (\$108,37		\$1,032.10		3212,935.00	,2307,034.33	343
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding							
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09 31-Oct-12	Freieneu Stock W/ Warrants	\$1,100,000.00	\$0.00	20,332,330.00	solo, in ruii, warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13				-		(\$70,95			-			
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC	6-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding						\$122,887.50	163,830
43	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08 11-Aug-11	Preferred Stock wy Warrants	\$13,500,000.00	50.00	\$15,871,250.00	Neueenieu, in iuli; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11											\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	628 262 000 00	20.202	6 m m				
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	30-Dec-09 3-Feb-10						\$38,263,000.00	38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							
	OJAI COMMUNITY BANK	IALO	CA	25-Sep-13				A	Deducered to 6 "	\$2,080,000.00	2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000	\$1.000.00				
	OLD LINE BANCSHARES, INC.	BOWIE		2-Sep-09							,000	+ 4,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	£400.000.007.55						
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	L.	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							
	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Mar-13						\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)]
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA		26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44	1,200	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	L.	9-Apr-13						(\$258,05		2377.00	(+-,-33,320.30)			
	OLD SECOND BANCORP, INC.	AURORA	L	11-Jun-13				40.000						-	\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	0	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13						\$1,577,000.00	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13						(\$25,00						
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA		8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership				(\$5 500 000 00)			
L	DUE OFORGAS BARK	ALDANIA	GA	13-30-11		1	L			1	- I		(00.00,00,00)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee Amount	ads
8.0	ONE UNITED BANK	BOSTON	ма	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding		(
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK		5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding							
8		SALEM SALEM	OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00	100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	3,116	\$1,000.00			\$128,988.07	150
15,11,14		SALEM ORANGE		6-Jan-14 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
25.44	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE	TX	5-Oct-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20		\$6,100,000.00	6,100,000	\$1.00			\$305,000.00	305,000
35,11		SANTA BARBARA SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock W/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)			
0	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES		30-Nov-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13	Freieneu Stock w/ Exerciseu warrants	\$10,200,000.00	30.00	\$21,003,357.50	Solo, in full, warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45.8.14	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)					
40,0,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00	11,600	\$1,000.00			\$580,000.00	580
8,26		SAN CLEMENTE SAN CLEMENTE	CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding							
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14 19-Mar-14						\$2,519,960.80	4,060 (\$25,000.00)	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding							
8.14		SEATTLE MADISON		15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00				
0,14	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12		\$25,200,000.00	50.00	J11,010,004.10	Sold, In fair, Warrants for Outstanding	\$1,676,654.00	2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
		MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						÷11,210,040.00	(\$169,418.00)	\$150.20	(÷ .,143,300.00)			764
11		NEWARK		23-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12						+,000.00	100,000				\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394.072.28	548	\$719.10	(\$153,927,72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40	15,740	\$719.10	(\$4,421,208.60)			
		SEWELL	NJ	11-Jan-13 12-Jun-13							(\$117,128.64)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						+ -, J,£00.00	.30,500
8 31 11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP. INC.	MONROEVILLE	PA	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756.000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00				
0,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11	Freered Stock Wy Warrants	\$0,772,000.00	<i>\$0.00</i>	\$7,570,510.04	Reactines, in fair, warrants not outstanding	\$6,771,000.00	6,771	\$1,000.00				
8.14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	1-Feb-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						\$537,633.00	154,354
0,14	PATHWAY BANCORP	CAIRO	NE	24-Jun-13	Trefered Stock Wy Exclused Warrands	\$3,727,000.00	20.00	\$4,020,002.77	Joid, in fail, warrants not outstanding	\$3,727,000.00	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE	26-Jul-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00)					
0	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14	Treferred Stock Wy Exclused Warrands	\$20,030,000.00	90.00	230,00,00,00	Sold, in fail, warrants not outstanding	\$12,000,000.00	12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802
		HOUSTON	TX	14-Apr-14 18-Jul-14						\$14,038,000.00	(\$297,361.77)	\$1,142.00		\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding							
		PATTERSON PATTERSON	LA	7-Mar-12 22-Aug-12						\$250,000.00 \$250,000.00	250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00	250	\$1,000.00				
		PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00	500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7,172,000.00	7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,341	\$1,000.00				
44.8.14		GLADSTONE WAYNE	PA	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding						\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11	- /					\$9,960,000.00	9,960	\$1,000.00			\$498,000.00	498
11		MARIETTA MARIETTA	OH	30-Jan-09 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00				
		MARIETTA		28-Dec-11						\$18,000,000.00	18,000	\$1,000.00				
56,8,14		MARIETTA LYNDEN		15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						\$1,200,724.15	313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11		\$25.054.000.00	\$0.00	\$27,877,966.16		\$18,000,000.00	18,000	\$1,000.00			\$900,000.00	900
		NEWTON	NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	ŞU.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)			
9.14		NEWTON	NC	8-Aug-12	Desformed Stanland Eventsed VC	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed in fritteness and and a						\$425,000.00	357,234
0,14	PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	20-Mar-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)		\$122,225.00	
		MADISONVILLE		31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	\$755.00	(2922,200.00)		\$122,225.00	195
8		COLQUITT	GA	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00			\$616,000.00	£15
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							010
11.9.36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS CHICAGO	WI	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00			\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO	IL IL	13-Aug-10						\$3,000,000.00	3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA		23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible				(\$6,800,000.00)]
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				(30,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000,00	23.750	\$1.000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$23,750,000.00 \$71,250,000.00	23,750 71,250	\$1,000.00 \$1,000.00				
44,8,14		NASHVILLE	TN	18-Jul-12	Desformed Stanland Events of Vic	607 634 000	10.00	\$105 353 030 35	Redeemed in fritteness and and a						\$755,000.00	267,455
99,0,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		17-Jul-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00	120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$120,000.00 \$2,380,000.00	2,380,000	\$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
		SAINT PAUL QUINCY	MN	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)					
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13 22-May-13	Preferred Stock W/ Waffants	\$11,545,000.00	30.00	\$13,704,140.41	solo, in fail, warrants not outstanding	\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13								1			\$234,500.00	237,712

FootNote	Institution Name	City	Stat		Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capita Amount	I Repayment / Disposition / Auction ^{3,5} (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain⁵	Warrant Pro Amoun	
20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	CA	31-May-13 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding		(\$130,376.73)					
20	POPULAR, INC.	SAN JUAN	PR	2-Jul-14	Freieneu stock wy warrants	\$555,000,000.00		\$1,220,200,000.00	Reaccines, in fair, warrants not outstanding	\$935,000,000.00	935,000	\$1,000.00				
	POPULAR, INC.	SAN JUAN	PR	23-Jul-14	Desferred Check of Wesserb	\$35,000,000.00	ća 20	\$8,233,333.33	Cold to full support a state after						\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08 3-Dec-14	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	\$2,693,800.00	26,938	\$100.00	(\$24,244,200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14						\$806,200.00	8,062	\$100.00	(\$7,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE	KY	9-Jan-15	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	 If the state of th		(\$50,000.00)					
8 9.15.36	PRAIRE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	IL IL	3-Apr-09 8-May-09	Subordinated Debentures	\$6,784,000.00	\$2,800,000.00	\$7,444,215.12	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00	6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership				(\$9,500,000.00)			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding				(39,500,000.00)			
-	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV							\$1,678,618.89	1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12 10-Aug-12						\$8,575,102.51 \$9,795,998.16	9,517	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		11-Sep-12						\$3,733,530.20	(\$200,497.20)	2501.00	(01,070,001.04)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		6-May-15											\$5,675,000.00	636,378
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA IA	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						<i>4<i>41141141111111111111</i></i>	(\$78,563.80)			+ 2/100 /01000		
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding							
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA	31-Jan-14 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
66	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00	41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding							
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	10-Dec-12 11-Dec-12						\$262,635.10 \$8,887,232.90	310	\$847.20 \$847.20	(\$47,364.90) (\$1.602,767.10)		\$83,086.12 \$195.295.20	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13						,00,007,232.30	(\$91,498.68)	2047.20	(91,002,107.10)			228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL.	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		+					
8 18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL MN	2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding		+ +		(\$25,083,000.00)			
0,10	PRIVATE BARCORPORATION, INC. PRIVATE BARCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09	Preferred Stock wy Exercised Warrants	\$3,262,000.00	30.00	\$10,030,200./1	Recented, in full, warrants not outstanding							
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS		25-Jun-14						\$8,222,000.00	8,222	\$1,000.00			\$248,000.00	248
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	11.	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00	243,815	\$1,000.00				
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL IL	24-Oct-12 14-Nov-12						\$243,815,000.00	243,815	\$1,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11				**** *** ***		\$4,000,000.00	4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	14-Nov-08 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00	151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13						+				\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13										\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	13-Mar-09 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)			
11,8,14	PROVIDENT COMMONT PRANSTARES, INC.	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$3,050,500.00	5,200	\$330.00	(34,105,700.00)			
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00	9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE BELLEVUE	WA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4.500	\$1,000.00			(335.000.00	335
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	CREVE COEUR	MO	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO							\$28,893,744.00	(\$433,406.16) 32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12 13-Feb-09	Desferred Stark (Managete	630 337 000 00	ća 20	644 200 507 22	Redecised in £.8						\$1,100,000.00	778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL IL	15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11											\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC	30-Oct-09 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	30,229,000.00	0,223	\$1,000.00			3311,000.00	511
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00	8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44,8,14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA	29-Oct-13	Professed Stanlauf Functional Memory	\$3,800,000.00	ća 20	64 540 636 30	Redecised in £.8		(\$80,732.79)					
44,0,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN		Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding							
8.114	REDWOOD FINANCIAL, INC. REGENT BANCORP. INC.	REDWOOD FALLS DAVIE	MN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982.000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,995,000.00	2,995	\$1,000.00			\$150,000.00	150
0,114	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14	Freieried stock wy Exercised Warrants	\$5,562,000.00	.JU.UU	30,733,019.00	solu, in fuil, warrants not outstanding	\$7,970,737.50	1,449,225	\$5.50	(\$2,011,262.50)	-		
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding							
0.47.62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11	Desfaces of Chards of French, 1999	C42 700 CT2 T2		CA 4 504 335 35	Deducered in full comments as in the	\$2,655,000.00	2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00	12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding							
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00		\$925.00	(\$20,025.00)		650.000 00	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC SC	9-Nov-12 11-Jan-13						\$1,140,525.00	(\$13,875.00)	\$925.00	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$13,873.00) (\$11,125.00)					
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding							
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	4-Apr-12 2-May-12						\$3,500,000,000.00	3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8 14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC	MO	29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)					
		BROOKFIELD	WI	20-Feb-13	FIGHTER STOR WY EXCLUSED WAITAILS	\$20,500,000.00	,0.00	<i>43,030,10</i> ,23	Joid, in fail, warrands not outstanding	\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.			26-Mar-13					· · ·		(\$89,663.40)					
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI			\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		+ +		(\$5,983,000.00)			
8,116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD MD	9-Jan-09	Preferred Stock w/ Exercised Warrants					1						
8,116 15,11,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI MD MD WI		Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding				(33,563,668.66)			
8,116 15,11,14	INDESTONE FINANCIAL SENGLES, INC. RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU	WI MD WI WI	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12		\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,000	\$1.00	(33,000,000,00)			
8,116 15,11,14	INDESTORE FINANCIAL SERVICES, INC. INSING SUN BANCORP INSING SUN BANCORP INVER VALLEY BANCORPORATION, INC. INVER VALLEY BANCORPORATION, INC.	BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU	WI MD WI WI WI	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13	Subordinated Debentures w/ Exercised Warrants					\$10,500,000.00 \$4,500,000.00	10,500,000 1 4,500,000	\$1.00 \$1.00	(33,363,663,667		\$750,000.00	750,000
8,116 15,11,14 15	INDESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP RISING SUN BANCORP RIVER MALCY BANCORPORATION, INC. RIVER MALLY BANCORPORATION, INC. RIVER MALLY BANCORPORATION, INC. RIVER MALLY BANCORPORATION, INC. RIVER MALLY BANCORPORATION, INC.	BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU LITTLE ROCK	WI MD WI WI AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-09		\$15,000,000.00 \$1,100,000.00	\$0.00 \$0.00	\$19,928,275.00 \$1,622,708.57	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500,000	\$1.00	(33,303,000.00)			
8,116 15,11,14 15 8,95,97	INDESTSONE FINANCIAL SERVICES. INC. ISSING SUB ADACORP ISSING SUB ADACORP INVER VALLEY ENANCORPORATION, INC. INVER VALLEY ENANCORPORATION, INC. INVER VALLEY ENANCORPORATION, INC. INVER VALLEY ENANCORPORATION, INC. INVERVALLEY ENANCORPORATION, INC. INVERVALLEY ENANCORPORATION, INC. INVESTOR ENANCEMARES, INC. INC. INC. INC. INC. INC. INC. INC.	BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI MD WI WI AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09	Subordinated Debentures w/ Exercised Warrants										\$750,000.00 \$55,000.00	750,000
15	INDESTSORE FINANCIAL SERVICE, INC. ISSING SUN AUXCORP ISSING SUN AUXCORP INSING SUN AUXCORP INVER VALLEY MARCORPORATION, INC. INVER VALLEY MARCORPORATION, INC. INVER VALLEY MARCORPORATION, INC. INVER VALLEY MARCORPORATION, INC. INVERVIEW AUXELY AUXELY MARCORPORATION, INC. INVERVIEW AUXELY MARCORPORATION, INC. INVERVIEW AUXELY MARCORPORATION, INC. INVERVIEW AUXELY MARCORPORATION, INC. INVERVIEW AUXELY MARCORPORATION, INVERVIEW AUXELY MARCORPORATION, INVERVIEW AUXELY AUXELY MARCORPORAT	BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI MD WI WI AR AR AR AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$0.00	\$1,622,708.57 \$738,021.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$4,500,000.00	4,500,000	\$1.00	(\$25,000,000.00)			
15	INDESTSORE FINANCIAL SERVICES, INC. ISSING SUB ADACORP ISSING SUB ADACORP ISSING SUB ADACORP INVER VALLEY BANCORPORATION, INC. INVER VALLEY BANCORPORATION, INC. INVER VALLEY BANCORPORATION, INC. INVERSIDE BANCSHARES, INC. INVERSIDE BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	BROOKFIELD RISING SUN RISING SUN WAUSAU WAUSAU UTTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH	WI MD WI WI AR AR AR AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-19 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00 \$1,100,000.00	0 4,500,000 0 1,100,000	\$1.00 \$1.00		\$1.863.990.00		
15	INDESTSOR FINANCIAL SERVICES, INC. ISSING SUB ADACORP ISSING SUB ADACORP ISSING SUB ADACORP ISSING SUB ADACORPORATION, INC. INVER VALLEY BANCORPORATION, INC. INVER VALLEY BANCORPORATION, INC. INVERSIDE BANCSHARES, INC. INVERSIDE BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	BROCKFIELD RISING SUN RISING SUN WAUSAU WAUSAU UTILE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	WI MD WI WI AR AR AR AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$0.00	\$1,622,708.57 \$738,021.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$4,500,000.00	2 4,500,000 1,100,000 9 9,000 9 9,000 21,407	\$1.00		\$1,863,990.00 \$4,433,603.77		
15	IDDGSTDRE FINANCIAL SERVICE, INC. ISSING SUR AUXCORP ISSING SURVEY ISSING AUXCORP ISSING	BROCKFIELD RISING SUN RISING SUN WAUSAU WAUSAU WAUSAU UTLE ROCK LITLE ROCK LITLE ROCK LITLE ROCK LITLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH	WI MD WI WI AR AR AR AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,100,000.00 \$25,000,000.00 \$30,407,000.00	\$0.00 \$0.00 \$0.00	\$1,622,708.57 \$738,021.00 \$36,696,518.83	Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants outstanding	\$4,500,000.00 \$1,100,000.00 \$9,000,000.00	2 4,500,000 2 1,100,000 9 9,000	\$1.00 \$1.00 \$1,207.10				
15	INDESTSOR FINANCIAL SERVICES, INC. ISSING SUB ADACORP ISSING SUB ADACORP ISSING SUB ADACORP ISSING SUB ADACORPORATION, INC. INVER VALLEY BANCORPORATION, INC. INVER VALLEY BANCORPORATION, INC. INVERSIDE BANCSHARES, INC. INVERSIDE BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	BROCKFIELD RISING SUN RISING SUN WAUSAU WAUSAU UTILE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	WI MD WI WI AR AR AR AR AR	9-Jan-09 17-Oct-14 12-Jun-09 6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$0.00	\$1,622,708.57 \$738,021.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$4,500,000.00 \$1,100,000.00 \$9,000,000.00	2 4,500,000 1,100,000 9 9,000 9 9,000 21,407	\$1.00 \$1.00 \$1,207.10				

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction		(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proc	
	AIGON NATIONAL BANK	WESTMINSTER	64	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000,00	\$1.549.000.00	\$0.00	Full investment outstanding warrants outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(write-off)		Amount	
	ALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Exercised warrants Preferred Stock w/ Warrants	\$1,549,000.00	\$1,549,000.00	\$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	ALISBURY BANCORP, INC. ALISBURY BANCORP, INC.	LAKEVILLE	СТ	25-Aug-11						\$8,816,000.00	8,816	\$1,000.00		·	\$205,000.00	
	ALISBURT BARCORY, INC. ANDY SPRING BANCORP, INC.	LAKEVILLE OLNEY	MD	2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding						\$205,000.00	57,671
S	ANDY SPRING BANCORP, INC. ANDY SPRING BANCORP. INC.	OLNEY	MD MD	21-Jul-10						\$41,547,000.00 \$41,547,000.00	41,547 41.547	\$1,000.00				
S	ANDY SPRING BANCORP, INC.	OLNEY		23-Feb-11						341,347,000.00	45,247	\$1,000.00			\$4,450,000.00	651,547
	ANTA CLARA VALLEY BANK, N.A ANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00	3,000	\$850.00	(\$434,971.00)	·	\$98,251.45	145
	ANTA CLARA VALLET BARK, N.A ANTA CLARA VALLEY BARK, N.A	SANTA PAULA	CA	9-Apr-13						\$2,465,029.00	(\$25,000.00)	\$850.00	(\$434,971.00)		\$98,251.45	145
	ANTA LUCIA BANCORP ANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)	·		
	BT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding		4,000	\$700.00	(\$1,200,000.00)			
11 5	BT BANCORP, INC. CBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
S	CBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	Presened Stock w/ warrants	\$04,775,000.00	30.00	,207,254,030.04	Recented, in fail, warrants not outstanding	\$64,779,000.00	64,779	\$1,000.00				
	CBT FINANCIAL CORPORATION EACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA	SC	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						\$1,400,000.00	303,083
S	EACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12	Pretened Stock w/ warrants	\$30,000,000.00	30.00	.545,043,470.36	3010, IT full, warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)			
44,8,14 S	EACOAST BANKING CORPORATION OF FLORIDA EACOAST COMMERCE BANK	STUART CHULA VISTA	FL	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding						\$55,000.00	589,623
S	EACOAST COMMERCE BANK	CHULA VISTA		1-Sep-11						\$1,800,000.00	1,800	\$1,000.00			\$90,000.00	90
	ECURITY BANCSHARES OF PULASKI COUNTY, INC. ECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE		13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72	252	\$692.60	(\$77,462.28)			
S	ECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00	1,900	\$692.60			\$69,186.80	108
S	ECURITY BANCSHARES OF PULASKI COUNTY, INC. ECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	11-Jan-13 26-Mar-13							(\$14,904.97) (\$10,095.03)					
44,8,14 S	ECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding							
	ECURITY BUSINESS BANCORP ECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		—	\$290,000.00	290
S	ECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00	6,815	\$1,000.00			\$341,000.00	341
	ECURITY CAPITAL CORPORATION ECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS	26-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388	\$1,000.00			\$522,000.00	522
11,36 5	ECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding						\$322,000.00	322
5	ECURITY FEDERAL CORPORATION ECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10 31-Jul-13						\$18,000,000.00	18,000	\$1,000.00			\$50,000.00	137,966
44,8,14 S	ECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							
	ECURITY STATE BANCSHARES, INC. ECURITY STATE BANK HOLDING COMPANY	CHARLESTON	MO	22-Sep-11		\$10,750,000.00	\$0.00		Cold to 6.0	\$12,500,000.00	12,500	\$1,000.00		·	\$625,000.00	625
	ECURITY STATE BANK HOLDING COMPANY ECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	ECURITY STATE BANK HOLDING COMPANY EVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(\$125,346.08)			·		
S	EVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13	Pretened Stock w/ warrants	\$25,555,000.00	30.00	\$20,513,403.63	Sold, in full, wairants outstanding	\$23,367,267.70	23,393	\$998.90	(\$25,732.30)			
	EVERN BANCORP, INC. HORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD	29-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(\$233,672.68)					
S	HORE BANCSHARES, INC.	EASTON	MD	15-Apr-09	Pretened Stock w/ warrants	\$25,000,000.00	30.00	.,223,330,333.33	Recement, in full, warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00				
S	HORE BANCSHARES, INC. IGNATURE BANCSHARES, INC.	EASTON DALLAS	MD	16-Nov-11	Colored and Debastion of December 10	\$1,700,000.00	\$0.00	\$1,994,587.59	Padaman in 6.00 comments and automotive					·	\$25,000.00	172,970
S	IGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00			\$85,000.00	85,000
11 S	IGNATURE BANK IGNATURE BANK	NEW YORK NEW YORK	NY	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00		·		
S	IGNATURE BANK	NEW YORK	NY	16-Mar-10						\$120,000,000.00	120,000	\$1,000.00			\$11,150,939.74	595,829
11 5	OMERSET HILLS BANCORP OMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414	\$1,000.00				
S	OMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09						\$7,414,000.00	7,414	\$1,000.00			\$275,000.00	163,065
	ONOMA VALLEY BANCORP ONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible				(\$8,653,000.00)			
8,14 S	OUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
S	OUND BANKING COMPANY OUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC	13-Nov-12 11-Jan-13						\$2,832,412.70	3,070 (\$25,000.00)	\$922.60	(\$237,587.30)		\$124,412.34	154
S	OUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding							
	OUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK OUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC GA	30-Sep-10 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
S	OUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13	Herened Stock wy Excrement warrants	211,500,000.00	50.00	\$15,105,014.25	Sold, in fail, warrants not outstanding	\$1,814,620.00	2,000	\$907.30	(\$185,380.00)			
	OUTHCREST FINANCIAL GROUP, INC. OUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13 9-Apr-13						\$9,889,679.00	(\$117.042.99)	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11,9,36 \$	OUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding							
	OUTHERN BANCORP, INC. OUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR	6-Aug-10 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00				
S	OUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42,750,000.00	42,750	\$1,000.00				
5	OUTHERN FIRST BANCSHARES, INC. OUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09 3-Jul-12	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)			
	OUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12						, 19700920200	1	+== 1.00	(<i>julient</i>) - 2,000		\$1,100,000.00	399,970
8,45,14 S	OUTHERN HERITAGE BANCSHARES, INC. OUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00		·	\$243,000.00	243
	OUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							
	OUTHERN ILLINOIS BANCORP, INC. OUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	IL MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550.000.00	\$0.00	\$10.804.763.89	Redeemed, in full: warrants outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
S	OUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11						\$9,550,000.00	9,550	\$1,000.00				
8 S	OUTHFIRST BANCSHARES, INC. OUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00 \$0.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					·		
s	OUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12	· · · · · · · · · · · · · · · · · · ·		20.00		in the second seco	\$70,000,000.00	70,000	\$1,000.00				
	OUTHWEST BANCORP, INC. OVEREIGN BANCSHARES. INC.	STILLWATER DALLAS	OK TX	29-May-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000,00	\$0.00	\$21.632.668.61	Redeemed, in full; warrants not outstanding						\$2,287,197.00	703,753
S	OVEREIGN BANCSHARES, INC.	DALLAS		22-Sep-11						\$18,215,000.00	18,215	\$1,000.00			\$911,000.00	911
	PIRIT BANKCORP, INC. PIRIT BANKCORP, INC.	BRISTOW BRISTOW		27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00	30,000	\$300.00	(\$21,000,000.00)	·	\$631,941.75	1,500
	PIRT BANKCORP. INC.	BRISTOW	OK	6-Jan-14							(\$90,000.00)	+	(, capeoperiod)			-,
				13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60.000.000.00	\$3,000,000.00	\$1,058,283.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					 		
8 S	T. JOHNS BANCSHARES, INC. T. JOHNS BANCSHARES, INC. TANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants				,							
8 S 74,8,14 S	T. JOHNS BANCSHARES, INC. TANDARD BANCSHARES, INC. TANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL IL	24-Apr-09 22-Feb-13						\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00		
8 5 74,8,14 5 11,61 5	T. JOHIS BARCSHARS, INC. TARDARD BARCSHARS, INC. TARDARD BARCSHARS, INC. TARDARD BARCSHARS, INC. TARDARD BARCSHARS, INC.	HICKORY HILLS HICKORY HILLS JERICHO	IL IL NY	24-Apr-09 22-Feb-13 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding					\$3,000,000.00		
8 S 74,8,14 S 11,61 S 15,17,44 S	T. JOHIS BARCSHARES, INC. TANDADB BANCSHARES, INC. TANDADB BANCSHARES, INC. TARE BANCBR, INC. VALLEY NATIONAL BANCORP TATE BANCORP, INC. / VALLEY NATIONAL BANCORP TATE BANCORP BANC, / VALLEY NATIONAL BANCORP TATE BANC OF BANCHTURY. THE DESCRIPTION OF A DESCRIPTION OF A D	HICKORY HILLS HICKORY HILLS JERICHO JERICHO BARTLEY	IL IL NY NY NE	24-Apr-09 22-Feb-13 5-Dec-08 14-Dec-11 4-Sep-09				\$42,414,352.50 \$2,030,299.18	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$36,842,000.00	36,842	\$1,000.00		\$3,000,000.00		
8 S 74,8,14 S 11,61 S 15,17,44 S	T, UNHS BANGSHARES, NC. TANDARDB BANGSHARES, INC. TANDARDB BANGSHARES, INC. TANDARDB DANGSHARES, INC. TATE BANGOR, INC. / VALLEY NATIONAL BANCORP TATE BANCOR, BANCEY, THE TATE BANCOR, BANCEY, THE TATE BANCOR BANCEY, THE TATE BANK OF BANCEY, THE	HICKORY HILLS HICKORY HILLS JERICHO JERICHO BARTLEY BARTLEY	IL IL NY NY NE	24-Apr-09 22-Feb-13 5-Dec-08 14-Dec-11 4-Sep-09 22-Sep-11	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$36,842,000.00	\$0.00 \$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding					\$3,000,000.00	\$51,000.00	51,000
8 S 74,8,14 S 11,61 S 15,17,44 S 8,11 S	T. JOHNS BANGSHARES, INC. TANDARDB BANGSHARES, INC. TANDARDB BANGSHARES, INC. TANDARDB BANGSHARES, INC. TATE BANGCOP, INC. / VALLEY NATIONAL BANCORP TATE BANGCOP BATLEY, THE TATE BANGCO BANTLEY, THE TATE BANGCO BANTLEY, THE TATE BANGSHARES, INC. TATE BANGSHARES, INC.	HICKORY HILLS HICKORY HILLS JERICHO JERICHO BARTLEY BARTLEY FARGO FARGO	IL IL NY NE NE ND ND	24-Apr-09 22-Feb-13 5-Dec-08 14-Dec-11 4-Sep-09 22-Sep-11 16-Jan-09 12-Aug-09	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00			\$36,842,000.00 \$1,697,000.00 \$12,500,000.00	36,842 1,697,000 12,500	\$1,000.00 \$1.00 \$1,000.00		\$3,000,000.00		
8 S 74,8,14 S 11,61 S 15,17,44 S 8,11 S 8,11 S S S	T. OHIS BARCSHARES, INC. TANDADB BARCSHARES, INC. TANDADB BARCSHARES, INC. TARDADB BARCSHARES, INC. TART BARCSH, INC.	HICKORY HILLS HICKORY HILLS JERICHO JERICHO BARTLEY BARTLEY FARGO	IL IL NY NE NE ND ND	24-Apr-09 22-Feb-13 5-Dec-08 14-Dec-11 4-Sep-09 22-Sep-11 16-Jan-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$36,842,000.00	\$0.00 \$0.00	\$2,030,299.18 \$58,008,472.23	Redeemed, in full; warrants not outstanding	\$36,842,000.00 \$1,697,000.00	36,842	\$1,000.00		\$3,000,000.00	\$51,000.00 \$2,500,000.00	51,000

Name Name Name Name N	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	
Normal						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amour	nt
Diam Diam <th< td=""><td>12,16</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$2,000,000,000.00</td><td>\$0.00</td><td>\$2,123,611,111.12</td><td>Redeemed, in full; warrants not outstanding</td><td>\$2,000,000,000.00</td><td>20,000</td><td>\$100,000.00</td><td>)</td><td></td><td></td></th<>	12,16				Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000	\$100,000.00)		
Phy Substrain Phy Phy Phy Phy<					Coloradiante d'Dala este con colorad Managata	634 000 000 00	ća 00	624 405 442 20	Deducered in 6.8.					\$60,000,000.00	2,788,104
Image Image <th< td=""><td>15,11,14</td><td>STEARNS FINANCIAL SERVICES, INC.</td><td>ST. CLOUD</td><td>MN 18-Jan-12</td><td></td><td></td><td></td><td></td><td></td><td>\$24,900,000.00</td><td>24,900,000</td><td>\$1.00</td><td>)</td><td>\$1,245,000.00</td><td>1,245,000</td></th<>	15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12						\$24,900,000.00	24,900,000	\$1.00)	\$1,245,000.00	1,245,000
No No No No No <td>15,17,45</td> <td></td> <td></td> <td>CO 25-Sep-09</td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$11,019,000.00</td> <td>\$0.00</td> <td>\$13,078,672.60</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td>\$1.00</td> <td></td> <td>\$331,000,00</td> <td></td>	15,17,45			CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding			\$1.00		\$331,000,00	
I I	11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	331,000
Norm Norm Norm Norm	-		CHARLOTTESVILLE							\$7,500,000.00 \$22,500,000.00					
Image Image <t< td=""><td></td><td>STELLARONE CORPORATION</td><td>CHARLOTTESVILLE</td><td>VA 18-Dec-13</td><td></td><td></td><td></td><td></td><td></td><td>12,000,0000</td><td></td><td></td><td></td><td>\$2,920,000.00</td><td>302,623</td></t<>		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13						12,000,0000				\$2,920,000.00	302,623
	11				Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00	42,000	\$1,000.00)		I
Norm Norm </td <td></td> <td>\$945,775.00</td> <td>516,817</td>														\$945,775.00	516,817
Image: state	11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.		TX 12-Dec-08 TX 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00)		(
Network <	21				Broformd Stock w/ Warrants	\$202.000.000.00	\$0.00	\$121 757 200 62	Sold in full upgrants not outstanding					\$2,857,914.52	2,615,557
Normal control Normal	51			WA 20-Aug-12	Preferred SLOCK W/ Warrants	\$303,000,000.00	30.00	\$121,757,205.05	3010, in full, warrants not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)		
Non-stand <td>44</td> <td></td> <td>SPOKANE MIDLAND PARK</td> <td>WA 19-Sep-12 NI 30-Jan-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$10,000,000,00</td> <td>\$0.00</td> <td>\$11 400 453 22</td> <td>Redeemed in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td>\$825,000.00</td> <td>97,541</td>	44		SPOKANE MIDLAND PARK	WA 19-Sep-12 NI 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00	\$11 400 453 22	Redeemed in full: warrants not outstanding					\$825,000.00	97,541
DAT Description		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00	10,000	\$1,000.00)		
Image: second	11.8.14				Preferred Stock w/ Exercised Warrants	\$15 568 000 00	\$0.00	\$18 101 553 84	Redeemed in full: warrants not outstanding					\$107,398.00	133,475
No. 000000000000000000000000000000000000		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11)		
Image: sector Image: sector Image: sector Image: se	8.14		RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.973.000.00	\$0.00	\$2,652,816.96	Sold, in full: warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
Norward <		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13				,		\$1,796,209.03		\$173.50	(\$8,554,790.97)		516
Part Part Part Part P		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 9-Apr-13						\$107,935.66		\$173.50	(\$514,064.34)	\$8,358.99	33
NameN	15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding	-					
Matrix	44		SANTA ROSA	CA 19-Dec-08 CA 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
Image Image <t< td=""><td></td><td>SUMMIT STATE BANK</td><td>SANTA ROSA</td><td>CA 14-Sep-11</td><td></td><td>Ann</td><td>±2.11</td><td>And 110 And 11</td><td>Redesigned to 5.9</td><td></td><td></td><td></td><td></td><td>\$315,000.00</td><td>239,212</td></t<>		SUMMIT STATE BANK	SANTA ROSA	CA 14-Sep-11		Ann	±2.11	And 110 And 11	Redesigned to 5.9					\$315,000.00	239,212
Image: state	11	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09	Preterred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00			
Image: sector of the sector	11	SUN BANCORP, INC.	VINELAND	NJ 27-May-09	Professional Principal Control	63 500 000 005 77		CE 440.053 775	Redeemed in 6.9					\$2,100,000.00	1,620,545
Image Image <th< td=""><td>11</td><td>SUNTRUST DAWKS, INC.</td><td>ATLANTA</td><td>GA 31-Dec-08</td><td>Preterred Stock w/ Warrants</td><td>\$1,350,000,000.00</td><td>\$0.00</td><td>\$5,448,052,772.51</td><td>Recented, in Tull; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	11	SUNTRUST DAWKS, INC.	ATLANTA	GA 31-Dec-08	Preterred Stock w/ Warrants	\$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Recented, in Tull; warrants not outstanding						
Diam Diam </td <td></td> <td></td> <td></td> <td>GA 30-Mar-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$4,850,000,000.00</td> <td>48,500</td> <td>\$100,000.00</td> <td>)</td> <td>500 pro cc4 40</td> <td>17.000 103</td>				GA 30-Mar-11						\$4,850,000,000.00	48,500	\$100,000.00)	500 pro cc4 40	17.000 103
Image Image <t< td=""><td>24,49,97</td><td>SUPERIOR BANCORP INC.</td><td>BIRMINGHAM</td><td>AL 5-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$69,000,000.00</td><td>\$0.00</td><td>\$4,983,333.33</td><td>Currently not collectible</td><td></td><td></td><td></td><td></td><td>\$30,000,001.40</td><td>17,900,182</td></t<>	24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					\$30,000,001.40	17,900,182
Norm Norm <th< td=""><td></td><td>SUPERIOR BANCORP INC.</td><td></td><td>AL 15-Apr-11</td><td>Desferred Charles / Evented Merson</td><td>63 000 000 00</td><td>£0.00</td><td>62.244.072.22</td><td>Testerned to 6.0.</td><td></td><td></td><td></td><td>(\$69,000,000.00)</td><td></td><td>H</td></th<>		SUPERIOR BANCORP INC.		AL 15-Apr-11	Desferred Charles / Evented Merson	63 000 000 00	£0.00	62.244.072.22	Testerned to 6.0.				(\$69,000,000.00)		H
Dim Dim <td>11,6,14</td> <td></td> <td></td> <td>NC 9-Jan-09 NC 29-Dec-10</td> <td>Preferred SLOCK W/ Exercised Warrants</td> <td>\$2,000,000.00</td> <td>\$0.00</td> <td>\$2,314,972.22</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$2,000,000.00</td> <td>2,000</td> <td>\$1,000.00</td> <td></td> <td>\$100,000.00</td> <td>100</td>	11,6,14			NC 9-Jan-09 NC 29-Dec-10	Preferred SLOCK W/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
b b	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	£300.000.000.00		£4,000,00			H
Number Numer Numer Numer <td></td> <td>SUSQUEHANNA BANCSHARES, INC.</td> <td>LITITZ</td> <td>PA 22-Dec-10</td> <td></td> <td>(</td>		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10											(
Image: stand		SUSQUEHANNA BANCSHARES, INC.		PA 19-Jan-11	Desferred Charles / Evendend Mennete	£4,000,000,00	(a. co	64 724 202 00	Deducered in 6.8.					\$5,269,179.36	3,028,264
Name Name </td <td>11,8,14</td> <td>SV FINANCIAL, INC.</td> <td>STERLING</td> <td>IL 10-Apr-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$4,000,000.00</td> <td>4,000</td> <td>\$1,000.00</td> <td>)</td> <td>\$200,000.00</td> <td>200</td>	11,8,14	SV FINANCIAL, INC.	STERLING	IL 10-Apr-09						\$4,000,000.00	4,000	\$1,000.00)	\$200,000.00	200
Name Name Name Name	12,16				Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000,00	235.000	\$1,000,00			
Image Image <t< td=""><td></td><td>SVB FINANCIAL GROUP</td><td>SANTA CLARA</td><td>CA 16-Jun-10</td><td></td><td></td><td></td><td></td><td></td><td>3233,000,000.00</td><td>233,000</td><td>\$1,000.00</td><td></td><td>\$6,820,000.00</td><td>354,058</td></t<>		SVB FINANCIAL GROUP	SANTA CLARA	CA 16-Jun-10						3233,000,000.00	233,000	\$1,000.00		\$6,820,000.00	354,058
Dist Dist <t< td=""><td>15,44,14</td><td>SWORD FINANCIAL CORPORATION</td><td></td><td>WI 8-May-09</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$13,644,000.00</td><td>\$0.00</td><td>\$17,019,233.91</td><td>Redeemed, in full; warrants not outstanding</td><td>\$13,644,000,00</td><td>13.644.000</td><td>\$1.00</td><td></td><td>\$682.000.00</td><td>682.000</td></t<>	15,44,14	SWORD FINANCIAL CORPORATION		WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000,00	13.644.000	\$1.00		\$682.000.00	682.000
Name Name </td <td>11</td> <td>SYNOVUS FINANCIAL CORP.</td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$967,870,000.00</td> <td>\$0.00</td> <td>\$1,190,614,526.39</td> <td>Redeemed, in full; warrants outstanding</td> <td></td> <td></td> <td></td> <td></td> <td>2002;000:00</td> <td>002,000</td>	11	SYNOVUS FINANCIAL CORP.			Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding					2002;000:00	002,000
Name Name </td <td>8 103</td> <td></td> <td></td> <td></td> <td>Professed Stock w/ Eversiced Warrants</td> <td>\$8,000,000,00</td> <td>\$0.00</td> <td>\$253 122 22</td> <td>Currently not collectible</td> <td>\$967,870,000.00</td> <td>967,870</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	8 103				Professed Stock w/ Eversiced Warrants	\$8,000,000,00	\$0.00	\$253 122 22	Currently not collectible	\$967,870,000.00	967,870	\$1,000.00			
NormalNorm	0,103	SYRINGA BANCORP	BOISE	ID 31-Jan-14									(\$8,000,000.00)		
No <td>-</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$104,823,000.00</td> <td>\$0.00</td> <td>\$120,845,170.80</td> <td>Sold, in full; warrants not outstanding</td> <td>\$93.659.350.50</td> <td>(\$1.404.890.26) 104.823</td> <td>\$893.50</td> <td>(\$11.163.649.50)</td> <td></td> <td></td>	-				Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93.659.350.50	(\$1.404.890.26) 104.823	\$893.50	(\$11.163.649.50)		
Network Network <t< td=""><td></td><td>TAYLOR CAPITAL GROUP</td><td>ROSEMONT</td><td>IL 18-Jul-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(**/***/******</td><td>1010100</td><td>(***/****/*</td><td>\$9,839,273.00</td><td>1,462,647</td></t<>		TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12							(**/***/******	1010100	(***/****/*	\$9,839,273.00	1,462,647
Norm	15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK			Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9.720.000.00	9.720.000	\$1.00		\$292.000.00	292.000
Index or product of the state of the sta	8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	<i>427.227230.00</i>		\$1.00		¢212,000.00	
NameN	11				Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(\$11,730,000.00)		I
black Control Contro Contr		TCF FINANCIAL CORPORATION	WAYZATA	MN 22-Apr-09		,			······································	\$361,172,000.00	361,172	\$1,000.00			
NameN	11,8,14	TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
Image: Section of the sectin of the section of the section of th	62.07		DAYTON	OH 3-Aug-11						\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
And Marting M	03,97												(\$30,000,000.00)	<u> </u>	
Image: Constraint of the stand of the st	8,14			TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	6308 000 00	200	£1.033.40		CC E00 70 640 340 07	
Image: Non-Stand Stand St		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13						\$298,000.00 \$2,702,000.00	2,702			\$59,741.22 \$124,922.63	130
Trans Gent LandScrutch Succession Data Trans Gent LandScrutch Succession State State </td <td>11</td> <td></td> <td></td> <td>TN 31-May-13</td> <td>Benformd Stock w/ Warnate</td> <td>675 000 000 00</td> <td>¢0.00</td> <td>CO1 777 01C 14</td> <td>Barlaamad in full-unresets not outstand</td> <td></td> <td>(\$25,000.00)</td> <td></td> <td></td> <td></td> <td></td>	11			TN 31-May-13	Benformd Stock w/ Warnate	675 000 000 00	¢0.00	CO1 777 01C 14	Barlaamad in full-unresets not outstand		(\$25,000.00)				
Index of the Auge and the Au	**	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09	Preierred SLOCK W/ Warrants	\$75,000,000.00	ş0.00	\$82,777,810.21	neueemeu, mituli; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
Image: And the Analysic And Construction Matrix Constructin Matrix Construction Matrix Construction Matrix Construc	11.8.14		DALLAS	TX 17-Mar-10	Preferred Stock w/ Evercical Warrant	\$3 081 000 00	¢0.00	\$4 475 207 67	Redeemed in full-warrants not outstanding					\$6,559,066.21	758,086
Alg. The Maccorport Tell Tell<	44,0744	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
121 INLEMACORP. NC. NUMBEM E 12.0 Prefered Sock // Warrals 54.220,000 55.278,72.4 Redeemed, Indig warrants on custom 54.50 54.00	44,8,14		TERRELL		Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000,00		\$1,000,00		\$1,000,000,00	1,000
International Internat International International	12,16	THE BANCORP, INC.	WILMINGTON	DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					\$1,000,000.00	1,000
8 Interance Moritory NC 6 $6^{+}6^{+}6^{-}$ Preferent Sock will read with sock with read with sock with read with sock with read with read with sock with read w				DE 10-Mar-10 DF 8-Sep 10						\$45,220,000.00	45,220	\$1,000.00		\$4 753 004 EE	020 707
Intel BARK OF CLINETTICS North CA North	8	THE BANK OF CURRITUCK	MOYOCK	NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					۶۰۰,۲۵۵۲, <i>۵۵۰,۰۵۰, «چ</i>	560,203
Internation (Network Network N	11			NC 3-Dec-10						\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		I
Integrate Integrate <t< td=""><td></td><td>THE BANK OF KENTUCKY FINANCIAL CORPORATION</td><td>CRESTVIEW HILLS</td><td>KY 22-Dec-10</td><td>reserved stock w/ warrants</td><td>\$34,000,000.00</td><td>30.00</td><td>,342.33</td><td>neaccinea, in fair, warrants for butstanding</td><td>\$17,000,000.00</td><td>17,000</td><td>\$1,000.00</td><td></td><td></td><td></td></t<>		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 22-Dec-10	reserved stock w/ warrants	\$34,000,000.00	30.00	,342.33	neaccinea, in fair, warrants for butstanding	\$17,000,000.00	17,000	\$1,000.00			
A.1 THE BAABOO BANCORPORTION INC MARADO WI J.B.4-05 Prefered Stock w/ Exercised Warrants S.0.04 (no. 10) Sold, in full, warrants not suitaning Image: Sold with with with with with with with with				KY 23-Nov-11 KY 20-May 12						\$17,000,000.00	17,000	\$1,000.00		\$7 150 540 55	276.079
Intel BAABGO BANCORPORATION, INC BAABGO Wi Jobe-12 Control (1) Control (1) Specific (2) Specific (2) <td>8,14</td> <td>THE BARABOO BANCORPORATION, INC.</td> <td>BARABOO</td> <td>WI 16-Jan-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$20,749,000.00</td> <td>\$0.00</td> <td>\$18,023,831.85</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						
Integrades DavkCodProduction, INC BAABOO VII Jillian-13 Control (1) Control (1) <td></td> <td></td> <td></td> <td>WI 10-Dec-12</td> <td></td> <td>487</td>				WI 10-Dec-12											487
THE CONNECTIVE BANK AND TUST COMPANY MATTORD CT 19-0e-c8 Preferred Sock // Warrants 55,48,00.00 56,902,866.33 Redeemed, in full, warrants not outstanding <td></td> <td>THE BARABOO BANCORPORATION, INC.</td> <td>BARABOO</td> <td>WI 11-Jan-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><i>422,577,072.1</i>0</td> <td>(\$135,345.73)</td> <td>2032.30</td> <td>(00.120,20,20)</td> <td>د.11<i>.</i>۲۰٬۰۰۰</td> <td></td>		THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Jan-13						<i>422,577,072.1</i> 0	(\$135,345.73)	2032.30	(00.120,20,20)	د.11 <i>.</i> ۲۰٬۰۰۰	
Het EUMIRA SAVINGS BANK, FSB ELMAR Y 19-Dec (58) 50,000,000,000 51,075,587.07 Redeemed, In full, warrants not outstanding Jew <		THE CONNECTICUT BANK AND TRUST COMPANY		CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5.448.000.00	5.442	\$1,000,00		¢707 783 M	175 742
	44			NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	<i>437446,030.00</i>		\$1,000.00		<i>4132,183.00</i>	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	1,5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
						Amount	Investment		1 1	Amount	(Fee) ⁴ Shares		(Write-off)	Amount	nt
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11			+			\$9,090,000.00	9,090	\$1,000.00			
	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	ME	6-May-15 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	1				\$1,486,292.07	151,030
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11		,,				\$12,500,000.00	12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13			·'		tI	\$2,500,000.00 \$10,000,000.00	2,500	\$1,000.00			+
	THE FIRST BANCORF, INC.	HATTIESBURG	MS		Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	310,000,000.00	10,000	\$1,000.00			
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10					Į [\$5,000,000.00	5,000	\$1,000.00			4
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE		27-Feb-09 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00	731	\$1,000.00		\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	,		91,000.00			31
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12					L	\$301,000.00	301	\$1,000.00		\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	ст	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			1
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	27-Sep-10							5,400,000	22,000.00		\$706,264,559.89	52,093,973
	THE LANDRUM COMPANY	COLUMBIA		22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15.000.000.00		\$1.000.00			L
	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	KINSTON		18-Aug-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12		(), (), (), (), (), (), (), (),		++)===		\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON	NC	11-Jan-13	Professed Stanlow (Warrante	\$7,579,200,000.00	£0.00	60 220 620 050 02	Deducted in 6.8 control out a table dire	+	(\$73,590.00)				ł
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	75,792	\$100,000.00			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10			1							\$320,372,284.16	16,885,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	42 122 222 22					
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000.000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13	the second s					\$244,225.00	250	\$976.90		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE		11-Mar-13]	I	\$11,478,575.00	11,750	\$976.90	(\$271,425.00)	\$571,967.55	595
	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE	GA PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	<u> </u>	(\$117,228.00)			+	
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09	THE STOCK WE EXCLUSE WITHIN	\$1,505,000.00		02.504,445,44							
	THE VICTORY BANCORP, INC.	LIMERICK	PA C'	22-Sep-11	Benformed Physics of Provident 411	\$5,677,000.00	A		Cold in 5.10 contracts and a 1	\$2,046,000.00	2,046	\$1,000.00		\$61,000.00	61
0,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION. INC.	ORLANDO	FL	23-Jan-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	56,449,130.64	Sold, in full; warrants not outstanding	\$1.165.528.32	1.312	\$888.40	(\$146.471.68)	+	
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40	4,365	\$888.40		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13	- /					l	(\$50,432.20)				└──── ┤
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	0 \$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding				(*= 1/000)002100/		
8,47,97	TIFTON BANKING COMPANY	TIFTON		17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership		I				1]
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	t			(\$3,800,000.00)		<u> </u>
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12	,					\$3,290,437.50	3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12			1	-	Į]	\$1,580,962.50	1,833	\$862.50	(\$252,037.50)		l
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12 11-Jan-13			(++	l	\$9,481,462.50	(\$143,528.63)	\$862.50	(\$1,511,537.50)		<u>├───</u> ┤
	TIMBERLAND BANCORP, INC.	HOQUIAM		11-Jun-13					1		(5145,510.05)			\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding						
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA	IA KV	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$5,210,672,22	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
	TODD BANGSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13	Fielened Stock wy Exercised Warrants	34,000,000.00	30.00	\$5,210,072.22	Redeemed, in full, warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding						
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	22-Sep-11 15-May-13			· · · · · · · · · · · · · · · · · · ·	++	l [\$76,458,000.00	76,458	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						334,330
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11			I		ĮJ	\$500,000.00	3,118	\$155.47			ļ
	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC		21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00		ł	<u>├</u> ───┤
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding						1]
	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	Herened Stock wy Exclused Warrang	\$35,555,000.00	\$0.00	\$34,044,470.74	Sold, in fail, warrants not outstanding	\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12			I		ĮJ	\$7,038,845.50	9,382	\$750.20	(\$2,343,154.50)	\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	10-Aug-12 11-Sep-12			(+	l	\$16,984,909.75	(\$266,631.35)	\$750.20	(\$5,654,090.25)	\$191,948.33	206
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS		3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding						
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10					Į [\$2,795,000.00	2,795	\$1,000.00			
	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH		27-Feb-09 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	,	23,000	\$1,000.00		\$1,130,000.00	0,1,1
		KINGSPORT	TN	22-Dec-09		\$4,237,000.00		L				4	(As man +		L
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12 11-Jan-13			'	+	l	\$5,251,500.00	(\$52,515,00)	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding						
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00	215,000	\$1,000.00			L
	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP. INC.	JACKSON BURLINGTON	MS	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	0 \$14,075,133.27	Redeemed, in full; warrants not outstanding	<u> </u>				\$10,000,000.00	1,647,931
	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09 1-Sep-11	Freieneu Stock w/ Exercised Warrants		50.00		Neureonieu, in fuil; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS		14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding						(
	U.S. BANCORP	MINNEAPOLIS	MN				'	+	l	\$6,599,000,000.00	6,599,000	\$1,000.00		\$139,000,000,00	32,679,102
	U.S. GENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	t				3135,000,000.00	
	U.S. CENTURY BANK	MIAMI	FL	17-Mar-15				+		\$11,738,143.76	50,236	\$233.70	(\$38,497,856.24)	\$586,953.92	2,512
	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1,000,00		\$450,000.00	45
	UBI BANCSHARES, INC. UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$6,900,000,000	8,950	\$1,000.00		5450,000.00	45
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09									(\$298,737,000.00)		
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding						⊢]
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10 31-Mar-10			(+	l	\$214,181,000.00	214,181	\$1,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						1,110,030
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00	+			+					+
	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE	NC	22-Sep-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2.179.000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
		ALBUQUERQUE	NM	29-Dec-09 25-Jul-12	Preierreu Stock w/ Exercised Warrants	\$2,1/9,000.00		\$2,639,873.33	neueemeu, in tull; warrants not outstanding	\$600,000.00	600	\$1,000.00			
	UNION FINANCIAL CORPORATION					1				\$1,579,000.00	1,579	\$1,000.00		\$65,000.00	65
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,379,000.00	1,3/9	\$1,000.00		203,000.00	
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	0 \$62,145,972.22	Redeemed, in full; warrants not outstanding						
12,16,25	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM VA VA	2-Oct-13 19-Dec-08 18-Nov-09 23-Dec-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,575,000,000.00	59,000	\$1,000.00		\$450,000.00	211,318

	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Dispo	sition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proce	eeds
					ongina investment type	Amount	Investment	rotar cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	
	UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-1	4					\$3,319,050.00	(100)	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435
	UNITED AMERICAN BANK	SAN MATEO	CA	26-Sep-1			** **				(\$25,000.00)					
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH		16-Jan-0 19-Jun-1		\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-1	2						(0-00/01000)		1020100	(0),0000/	\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-0		\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00			\$1,000.00			
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	GA	3-Sep-1 22-May-0		\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00			
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-1	2					\$14,400,000.00		14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	5-Dec-0	B Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100,00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	26-Mar-1 27-Mar-1	3					\$12,587,575.00		1,576	\$962.50	(\$490,425.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-1	3					\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA		3						(\$1,732,500.00)				44 477 44	
44 11 8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA	10-Jun-1 16-Jan-0	Preferred Stock w/ Exercised Warrants	\$5.658.000.00	\$0.00	\$6.649.963.92	Redeemed, in full; warrants not outstanding						\$6,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA		15-Dec-1		10/000/00000		**!***!*****		\$3,000,000.00		3,000	\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-1						\$2,658,000.00		2,658	\$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-0 15-May-1		\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00		10,324	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-1	3					\$10,325,000.00		10,325	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-1	3										\$2,707,314.00	764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	22-May-0 8-Aug-1	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50		250	\$950.10	(\$12,472.50)		
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-1						\$9,168,561.50		9,650	\$950.10	(\$12,472.30) (\$481.438.50)	\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-1	3						(\$94,060.89)					
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL		19-Jun-0 30-Jul-1		\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00		11,926,000	<u>(100</u>		+	
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	GARDEN GROVE	CA			\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00		+ +	
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE		23-Dec-0	8 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$2,001,000.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding							
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-1	3					\$7,742,000.00		7,742	\$1,000.00			
11.8.14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC CA	16-Oct-1 30-Jan-0	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00		\$500,000.00	500
****	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-1	2			<i>\$3,403,400.30</i>	neucence, in fail, warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-0		\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding							
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	21-Oct-1 6-Jan-1						\$2,296,800.00	(\$25,000.00)	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-0	B Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(225,000.00)				+ +	
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-1	2		÷00			\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-1	3					\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-1 14-Aug-1	3					\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-1	3					\$9,619,000.00		9,619	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-1	3										\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	18-Dec-0 22-Sep-1	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1 200	\$1,000.00		\$65,000.00	
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	WAYNE		14-Nov-0		\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	6:
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-0	9					\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-0	9					\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-0 24-May-1	9					\$100,000,000.00		100,000	\$1,000.00		\$5.421.615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-0	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	ТΧ	25-Aug-1	1					\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-0 19-Nov-1	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-1	4					\$3,072,301.44	(\$56,723.61)	14,738	\$304.50	(39,003,038.30)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-0	B Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding							
				11-Dec-1 31-Jan-1						\$71,000,000.00		71,000	\$1,000.00		\$33,263,000.00	2,696,203
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA													2,696,203
8.17	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON				\$4,700.000.00	\$0.00	\$3.694.442.50	Sold, in full: warrants not outstanding							
8,17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS NEWPORT NEWS	VA VA VA VA	12-Jun-0 8-Aug-1	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325,353.86		533	\$610.40	(\$207,646.14)		
8,17	VRIGNA COMMERCE BANCORP. INC. VINGNA COMPARY BANK VRIGNA COMPARY BANK VRIGNA COMPARY BANK	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS	VA VA VA VA	12-Jun-0 8-Aug-1 12-Aug-1	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325,353.86 \$2,543,620.14	(4-2-0-0-0)	533 4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)	\$63,481.25	143
8,17	VIRGINA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS	VA VA VA VA VA	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1	Preferred Stock w/ Exercised Warrants 3 3 3						(\$25,000.00)	333				143
8,17	VIRGINA COMMERCE BARCORP. INC. VIRGINA COMPARY BARK VIRGINA COMPANY BARK VIRGINA COMPANY BARK VIRGINA COMPANY BARK VIRGINA COMPANY BARK VISON BARK - TEAS VISON BARK - TEAS	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON	VA VA VA VA VA TX	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$0.00	\$3,694,442.50 \$1,898,258.59	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00	(\$25,000.00)	333	\$610.40		\$63,481.25	143
8,17	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY PANK VIRGINA PARK	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON	VA VA VA VA VA TX TX TX	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants S	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$2,543,620.14	(\$25,000.00)	4,167	\$610.40			143
8,17	VIRGINA COMMERCE BARCORP. INC. VIRGINA COMPANY BANK VIRGINA COMPANY BANK VIRGINA COMPANY BANK VIRGINA COMPANY BANK VIRGINA BANK - TEAS VISON BANK - TEAS VISON BANK - TEAS VISON BANK - TEAS	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON WYOMISSING	VA VA VA VA VA TX	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants					\$2,543,620.14 \$787,500.00 \$712,500.00	(\$25,000.00)	4,167 788 713	\$610.40 \$1,000.00 \$1,000.00		\$63,481.25	75
8,17 11,8,14 45,8,14	VIRGINA COMMERCE BARCORP. INC. VIRGINA COMPARY BARK VIRGINA COMPARY BARK VIRGINA COMPARY BARK VIRGINA COMPARY BARK VIRGINA COMPARY BARK VISON BARK - TEAS VISON BARK - TEAS VISON BARK - TEAS VISON BARK - TEAS VISON BARK - COPE VISON BARK - COPE	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON WYOMISSING SPOKANE	VA VA VA VA VA TX TX TX PA PA WA	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 1-Aug-1 30-Jan-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Pre	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$25,000,000.00	(\$25,000.00)	4,167 788 713 25,000	\$1,000.00 \$1,000.00 \$1,000.00		\$63,481.25 \$75,000.00 \$1,189,813.00	75 367,984
	VIRGINA COMMERCE BARCORP. INC. VIRGINA COMPARY PANK VISION BANK - TEAJS VISION BANK - TEAJS VISION BANK - TEAJS VISION BANK - TEAJS VIST FINANCIAL CORP. VIST FINANCIAL CORP. VIT. TI NINACIAL CORPORTION VIT. TI NINACIAL CORPORTION	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON RICHARDSON WYOMISSING SPOKANE SPOKANE	VA VA VA VA VA VA TX TX TX TX PA PA WA	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 1-Aug-1 30-Jan-0 15-Sep-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$1,500,000.00 \$25,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00	\$1,898,258.59 \$30,710,646.33 \$131,236,874.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00	(\$25,000.00)	4,167 788 713	\$610.40 \$1,000.00 \$1,000.00		\$63,481.25	75
	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY <	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON WYOMISSING SPOKANE SPOKANE CLINTON	VA VA VA VA VA TX TX TX PA PA WA WA	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 1-Aug-1 30-Jan-0 15-Sep-1 11-Dec-0	Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Exercised Warants Preferred S	\$1,500,000.00	\$0.00 \$0.00	\$1,898,258.59 \$30,710,646.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00	(\$25,000.00)	4,167 788 713 25,000 110,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$63,481.25 \$75,000.00 \$1,189,813.00	75 367,984
	VIRGINA COMMERCE BARCORP. INC. VIRGINA COMPARY PANK VISON BANK - TEAS VISON BANK - TEAS VISON BANK - TEAS VIST PANKCLA CORP. VIST FINANCIAL CORP. VIT. FINANCIAL CORPORTON VIT. FINANCIAL CORPORTON	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON RICHARDSON WYOMISSING SPOKANE SPOKANE	VA VA VA VA VA VA TX TX PA WA MA MA	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 1-Aug-1 30-Jan-0 15-Sep-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,500,000.00 \$25,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00	\$1,898,258.59 \$30,710,646.33 \$131,236,874.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$25,000,000.00	(\$25,000.00)	4,167 788 713 25,000	\$1,000.00 \$1,000.00 \$1,000.00		\$63,481.25 \$75,000.00 \$1,189,813.00	75 367,984
	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY <	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON CLINTON CLINTON	VA PA PA WA MA MA MA MA	12-Jun-0 8-Aug-1 12-Sep-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 1-Aug-1 30-Jan-0 15-Sep-1 11-Dec-0 4-Apr-1 30-Jan-1 23-Apr-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$1,500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,236,874,33 \$14,731,826,23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 5787,500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00 \$3,000,000.00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$63,481.25 \$75,000.00 \$1,189,813.00	75 367,984
	VIRGINA COMMERCE BARCORP. INC. VIRGINA COMPARY BARK VIRGINA COMPARY	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RECHAROSOM RECHAROSOM RECHAROSOM WTOMISSING WTOMISSING UTOMISSING UTOMISSING CLINTON CLINTON CLINTON CLINTON CLINTON	VA WA MA MA MA MA	12-Jun-0 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 1-Aug-1 30-Jan-0 15-Sep-1 11-Dec-0 4-Apr-1 30-Jan-1 23-Apr-1 19-Dec-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,500,000.00 \$25,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00	\$1,898,258.59 \$30,710,646.33 \$131,236,874.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787.500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00 \$5,000,000.00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000 4,000 5,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		563,481.25 575,000.00 51,189,813.00 55,500,000.00	75 367,984 5,500
	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY <	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RICHARDSON RICHARDSON RICHARDSON RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON CLINTON CLINTON	VA VA VA VA VA VA TX TX PA WA WA MA	12-Jun-0 8-Aug-1 12-Sep-1 12-Sep-1 24-Apr-0 28-Dec-1 19-Dec-0 19-Dec-0 19-Dec-0 10-Jul-1 30-Jan-0 15-Sep-1 11-Dec-0 4-Apr-1 30-Jan-1 23-Apr-1 19-Dec-0 24-Nov-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$1,500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,236,874,33 \$14,731,826,23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$4,000,000.00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000 4,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		553,881,23 575,000,00 51,189,813,00 55,500,000,00 5478,000,00	75 367,984 5,500 478
	VIREINA COMMERCE BARCORP. INC. VIREINA COMPARY BARK VISION BARK - TEAJS VISION BARK - TEAJS VISION BARK - TEAJS VIST FINARCIAL COPP. VIST FINARCIAL COPS. VIT. T. INANCIAL COPSONITON VIT. T. INANCIAL COPSONITON VIACHUSTT FINARCIAL COPSONITON VIACHUSTT FINARCIAL COPSONITON VIACHUSTT FINARCIAL SERVICES, INC. VIACHUST FINARCIAL SERVICES, INC. VIACHUST FINARCIAL SERVICES, INC. VIACHUST BARK & TEUST COMPARY VIALWING MER MARK & TEUST COMPARY VIALWINGKI BARK & TEUST COMPARY VIALWINGKI BARK & TEMIST COMPARY VIALWINGKI BARK & TEMIST COMPARY	ARLINGTON HE VEYPORT NEWS HE VEYPORT N	VA WA WA MA MA MA MA MA MA MA WA	12-Jun-0 8-Aug-1 12-Aug-7 12-Sep-1 24-Apr-0 28-Dec-1 10-Jul-1 19-Dec-0 15-Sep-1 11-Dec-0 4-Apr-1 30-Jan-1 23-Apr-1 11-Dec-0 24-Nov-0 16-Dec-0 16-Dec-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w	\$1,500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,236,874,33 \$14,731,826,23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500,00 \$772,500,00 \$10,000,000,00 \$10,000,000,00 \$4,000,000,00 \$5,000,000,00 \$2,2,000,000,00 \$22,000,000,00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000 4,000 5,000 22,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		563,481.25 575,000.00 51,189,813.00 55,500,000.00	75 367,984 5,500
	VIREINA COMMERCE BANCOR, INC. VIREINA COMPARCE PARK VIREINA COMPARY BARK VIREINA COMPARY VIREINA COMPARY VIREINA COMPARY VIREINA COMPARY VIREINA COMPARY VIREINA COMPARY VIREINA STRUCTS, INC. VIREINST FINANCIAL SEPRICES, INC. VIREINST FINANCIAL SERVICES, INC. VIREINST BARK& TRUST COMPARY VIREI	ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWARDSON NEWARDSON SCIENCE SCIENCE NEWPORTSNIC SCIENCE NEWFORT NEWF	VA WA MA MA MA MA MA MA MA WA	12-Jun-G 8-Aug-1 12-Aug-1 12-Aug-1 24-Apr-G 28-Dec-1 10-Jul-1 10-Jul-1 10-Jul-1 10-Dec-G 4-Apr-1 30-Jan-1 30-Jan-1 23-Apr-1 19-Dec-G 16-Dec-G 16-Jan-G 16-Jan-G	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1.500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00 \$12,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258.59 \$30,710,646.33 \$131,236,874.33 \$14,731,826.23 \$14,731,826.23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787.500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00 \$5,000,000.00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000 4,000 5,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		563,481,25 575,000,00 51,189,811,00 55,500,000,00 5478,000,00 5568,700,00	75 367,984 5,500 478 390,071
	VIREINA COMMERCE BANCORP. INC. VIREINA COMPARY BANK VISION BANK - TEAJS VISION BANK - TEAJS VISION BANK - TEAJS VIST FINANCIAL COPP. VIT FINANCIAL COPP. VIT T. B. INANCIAL COPPORTION VIACHUST TI FINANCIAL COPROTION VIACHUST TI FINANCIAL SERVICES, INC. VIACHUST BANKE TA TUSI TO COMPARY VIALWING MARK & TUSI TO COMPARY VIALWING MARK & TUSI TO COMPARY VIALWINGT MARK & TUSI TO COMPARY VIALWINGTON BANKING COMPARY VIALWINGTON BANKING COMPARY VIALWINGTON BANKING COMPARY VIALWINGTON BANKIN	AILUNCTON HE VLYPGET NEWS NE VLYPGET NEWS SPOKANE SPOKANE CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON OSTON BOSTON BOSTON DAK HARBOR DAK HARBOR	VA WA WA MA MA MA MA MA MA WA WA	12-Jun-G 8-Aug-1 12-Aug-1 12-Aug-1 12-Aug-1 10-Jul-1 10-Jul-1 10-Dec-C 1-Aug-1 10-Dec-C 1-Aug-1 10-Dec-C 10-Dec-C 10-Dec-C 24-Avor-C 10-Dec-C 10-De	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,500,000.00 525,000,000.00 5110,000,000.00 512,000,000.00 512,000,000.00 522,5380,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	51,898,258,59 530,710,646,33 5131,236,874,33 514,731,826,23 523,592,311,11 5230,628,344,45	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500,00 \$772,500,00 \$10,000,000,00 \$10,000,000,00 \$4,000,000,00 \$5,000,000,00 \$2,2,000,000,00 \$22,000,000,00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000 4,000 5,000 22,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		553,881,23 575,000,00 51,189,813,00 55,500,000,00 5478,000,00	75 367,984 5,500 478
	VIREINA COMMERCE BARCORP. INC. VIREINA COMPARTY BARK VIREINA COMPARY BARK VISON BARK - TEAJS VISON BARK - TEAJS VIST FINANCIAL CORP. VIT. TIANCIAL CORPORTON VIT. T. INNARCIAL CORPORTON VIRCHIST FINANCIAL SERVICES, INC. VIRCHIST BARK & TUSJS COMPARY VIANTRONE MARK & TUSJS COMPARY VIANTRICHT BARK & TUSJS COMPARY VIANTRICTON BARKING COMPARY VIANTRIGTON BARKING COMPARY VIANTR	ARLINGTON ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORTS NEWPORT	VA PA PA WA MA MA MA MA MA MA MA MA WA WA WA	12-Jun-0 8-Aug-1 12-Aug-1 12-Aug-1 12-Aug-1 12-Aug-1 12-Aug-1 10-Jul-1 10-Jul-1 10-Jul-1 10-Jul-2 10-Jul-1 10-Jul-2 10-Jul-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1.500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00 \$12,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258.59 \$30,710,646.33 \$131,236,874.33 \$14,731,826.23 \$14,731,826.23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500,00 \$772,500,00 \$10,000,000,00 \$10,000,000,00 \$4,000,000,00 \$5,000,000,00 \$2,2,000,000,00 \$22,000,000,00	(\$25,000.00)	4,167 788 713 25,000 110,000 3,000 4,000 5,000 22,000	\$610.40 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		51,481,25 575,000,00 51,189,811,00 55,550,000,00 5478,000,00 5478,000,00 5478,000,00 5478,000,00	75 367,984 5,500 478 390,071 246,082
45.8,14 45.8,14 11 11,16 11	VIREINA COMMERCE BARCOR, INC. VIREINA COMMERCE PARCOR, INC. VIREINA COMPARY BARK VISON BARK - TEAS VISON BARK - TEAS VIST FINANCIAL CORP. VIST FINANCIAL CORP. VIT T. INNACIAL CORPORATION VIT T. INNACIAL CORPORATION VIT T. INNACIAL CORPORATION VIRCENST FINANCIAL CORPORATION VIRCENST FINANCIAL CORPORATION VIT T. INNACIAL CORPORATION VIT T. INNACIAL CORPORATION VIT T. INNACIAL CORPORATION VIRCENST FINANCIAL SCORPORATION VIRCENST FINANC	ARLINGTON ARLYOPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RECHARDSON RECHARDSON RECHARDSON SPECAME S	VA PA WA MA WA WA WA WA	12-Jun-G 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-C 28-Dec-1 28-Dec-1 28-Dec-1 19-Dec-C 19-Dec-C 19-Dec-C 19-Dec-C 19-Dec-C 23-Apr-1 19-Dec-C 19-Dec-C 19-Dec-C 23-Apr-1 19-Dec-C 19-D	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Prefered Stock w/ Warrants Preferred Stock w/ Warrants Preferre	\$1.500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$222,000,000,00 \$263,380,000,00 \$200,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,268,874,33 \$14,731,826,23 \$14,731,826,23 \$14,731,826,23 \$14,731,826,23 \$14,731,826,23 \$14,673,26,24,344,45 \$220,749,985,18	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$713,500.00 \$713,500.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000 \$4,000,000 \$4,000,000.00 \$2,0,000,000 \$22,000,000,00 \$20,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,	(\$25,000.00)	4,167 788 713 25,000 110,000 4,000 5,000 22,000 22,000	\$11,000,00 \$1,000,000 \$1,000,0000 \$1,000,0000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000		563,481,25 575,000,00 51,189,811,00 55,500,000,00 5478,000,00 5568,700,00	75 367,984 5,500 478 390,071
	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY VIRG	ARLINGTON ARLINGTON REWARDER NEWS NEWARDER NEWS NEWARDER NEWS NEWARDER NEWS NEWARDER NEWS NEWARDER NEWARDEN SCHARDSON WYOMSSING WYOMSSING SPOKANE SPOKANE CLINTON CLINTO	VA TX TX PA PA MA WA WA WA WA WA WA	12-Jun-0 8-Aug-1 12-Aug-1 12-Aug-1 12-Aug-1 12-Aug-1 12-Sep-1 10-Jul-1 10-Jul-1 10-Jul-1 10-Jul-1 10-Jul-1 10-Dec-0 4-Apr-1 10-Dec-0 16-Dec-0 16-Dec-0 16-Dec-0 16-Dec-0 16-Jul-1 2-Amar-1 12-Jul-1 2-Amar-1 12-Jul-1 12-Jul-1 12-Jul-1 12-Dec-0 16-Dec-0 16-Jul-1 2-Amar-1 12-Jul-1 12-Jul-1 12-Jul-1 12-Dec-0 16-Jul-1 12-Jul-1 12-Jul-1 12-Jul-1 12-Dec-0 16-Jul-1 12-Jul-1 12-Jul-1 12-Jul-1 12-Jul-1 12-Dec-0 16-Jul-1 12-Ju	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$22,000,000,00 \$22,000,000,00 \$2300,000,000 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$255,500,000,000,00 \$255,500,000,000,00 \$255,500,000,000,00 \$255,500,000,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000 \$255,500,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000,000,000 \$255,500,000,000,000,000,000,000,000 \$255,500,000,000,000,000,000,000,000,000,	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	51,898,258,59 530,710,646,33 5131,236,874,33 514,731,826,23 523,592,311,11 5230,628,344,45	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$713,500.00 \$713,500.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000 \$4,000,000 \$4,000,000.00 \$2,0,000,000 \$22,000,000,00 \$20,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,	(525,000.00)	4,167 788 713 25,000 110,000 4,000 5,000 22,000 22,000	\$11,000,00 \$1,000,000 \$1,000,0000 \$1,000,0000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000		51,481,25 575,000,00 51,189,811,00 55,550,000,00 5478,000,00 5478,000,00 5478,000,00 5478,000,00	75 367,984 5,500 478 390,071 246,082
45.8,14 45.8,14 11 11,16 11	VIRGINA COMMERCE BANCOR, INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY	ARLINGTON ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NECHARGSON NECHARGSON NECHARGSON NECHARGSON NECHARGSON SECONS SE	VA TX TX PA PA MA WA WA WA WA WA WA	12-Jun-G 8-Aug-1 12-Aug-1 12-Sep-1 24-Apr-C 28-Dec-1 28-Dec-1 28-Dec-1 19-Dec-C 19-Dec-C 19-Dec-C 19-Dec-C 19-Dec-C 23-Apr-1 19-Dec-C 19-Dec-C 19-Dec-C 23-Apr-1 19-Dec-C 19-D	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferr	\$1.500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00 \$222,000,000.00 \$222,000,000.00 \$200,000,000 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000,000,000,000 \$200,000,000,000,000,000,000,000,000,000	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	51,898,258,59 530,710,646,33 5131,236,874,33 514,731,826,23 514,731,826,23 523,592,311,11 530,528,344,45 5220,749,985,18 515,317,317,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$713,500.00 \$713,500.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000 \$4,000,000 \$4,000,000.00 \$2,0,000,000 \$22,000,000,00 \$20,000,000,00 \$20,000,000,00 \$20,000,000,000,000,000,000,000,000,000,	(\$25,000.00)	4,167 788 713 25,000 110,000 4,000 5,000 22,000 22,000	\$11,000,00 \$1,000,000 \$1,000,0000 \$1,000,0000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000		51,481,25 575,000,00 51,189,811,00 55,550,000,00 5478,000,00 5478,000,00 5478,000,00 5478,000,00	75 367,984 5,500 478 390,071 246,082
45.8,14 45.8,14 11 11,16 11	VIRGINA COMMERCE DANCORP. INC. VIRGINA COMPARY PANK VIRGINA COMPARY PANK VIST PANKALA COPPARIA VIST PANKALA COPPARIA	ARLINGTON ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS INCLARDSON RECHARDSON RECHARDSON RECHARDSON SPORAME SPORAME SPORAME SPORAME CLINTON SPORAME SPO	VA WA WA MA WA WA WA VA	12-Jun-0 8-Aug: 12-Aug-1 12-Sep-1 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 24-Apr-0 16-Dec-C 13-Oug-1 20-Dec-C 20-Dec-C 14-Apr-1 13-Oug-1 20-Dec-C 20-Dec-C 14-Apr-1 13-Oug-1 20-Dec-C	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$22,000,000,00 \$22,000,000,00 \$2300,000,000 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$240,000,000,00 \$255,500,000,000,00 \$255,500,000,000,00 \$255,500,000,000,00 \$255,500,000,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000 \$255,500,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000,000 \$255,500,000,000,000,000,000 \$255,500,000,000,000,000,000,000,000 \$255,500,000,000,000,000,000,000,000,000,	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,268,874,33 \$14,731,826,23 \$14,731,826,23 \$14,731,826,23 \$14,731,826,23 \$14,731,826,23 \$14,673,26,24,344,45 \$220,749,985,18	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$717,500.00 \$712,500.00 \$110,000,000.00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,000,000,000,000,000,0	(\$25,000.00)	4,167 788 713 25,000 110,000 5,000 22,000 22,580 20,000 20,000 13,475	\$11,000,00 \$1,000,000 \$1,000,0000 \$1,000,000,000 \$1	(\$1,623,379.86)	513,481,25 575,000,00 511,899,811,00 51,899,811,00 55,500,000,00 5478,000,00 5478,000,00 51,625,000,00 51,625,000,00 51,625,000,00 513,388,874,07 513,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8,14 45.8,14 11 11,16 11	VIRGINA COMMERCE BARCOR, INC. VIRGINA COMMERCE BARCOR, INC. VIRGINA COMPARY BARK VIRGINA COMPARY VIRCINA SERVICES, INC. VIRCINA SERVICES SERVICES, INC. VIRCINA SERVICES SE	ARLINGTON ARLINGTON REVEPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORTS NEWPORT NEWPORTS NEWPORTS NEWPORT NEWPORTS NEWPORT N	VA WA WA MA WA WA WA VA	12-Jun-0 8-Aug: 12-Jun-2 12-Sep-1 12-Sep-1 12-Sep-1 12-Sep-1 12-Sep-1 12-Sep-1 13-Duc-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferr	\$1.500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00 \$222,000,000.00 \$222,000,000.00 \$200,000,000 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000,000,000,000 \$200,000,000,000,000,000,000,000,000,000	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	51,898,258,59 530,710,646,33 5131,236,874,33 514,731,826,23 514,731,826,23 523,592,311,11 530,528,344,45 5220,749,985,18 515,317,317,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$110,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$2,000,000.00 \$2,2,000,000.00 \$2,2,000,000.00 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,00,000,000 \$2,2,000,000,000,000 \$2,2,000,000,000,000 \$2,2,000,000,000,000 \$2,2,000,000,000,000 \$2,2,000,000,000,000,000,000 \$2,2,000,000,000,000,000,000,000,000,000	(525,000.00)	4,167 788 713 22,000 110,000 4,000 22,000 22,000 22,000 200,000 200,000 13,475 5,212	\$1,000,00 \$1,000,000 \$1,000,0000 \$1,000,0000 \$1,000,0000 \$1,000,000 \$1,000,000 \$1	(\$1,623,379,56)	51,481,25 575,000,00 51,189,813,00 55,580,000,00 5478,000,00 5478,000,00 5478,000,00 51,675,000,00 51,675,000,00 51,675,000,00 515,388,874,07 515,388,874,07 515,388,874,07 515,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8,14 45.8,14 11 11,16 11	VIRGINA COMMERCE DANCORP. INC. VIRGINA COMPARY PANK VIRGINA COMPARY PANK VIST PANKALA COPPARIA VIST PANKALA COPPARIA	ARLINGTON ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS INCLARDSON RECHARDSON RECHARDSON RECHARDSON SPORAME SPORAME SPORAME SPORAME CLINTON SPORAME SPO	VA WA WA MA WA WA WA VA	12-June 8-Aug: 12-Aug: 12-Aug: 12-Sep: 24-Apr: 24-Apr: 24-Apr: 24-Apr: 10-June 10-J	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exerci	\$1.500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00 \$222,000,000.00 \$222,000,000.00 \$200,000,000 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000,000,000,000 \$200,000,000,000,000,000,000,000,000,000	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	51,898,258,59 530,710,646,33 5131,236,874,33 514,731,826,23 514,731,826,23 523,592,311,11 530,528,344,45 5220,749,985,18 515,317,317,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$717,500.00 \$712,500.00 \$110,000,000.00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$22,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$23,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,00 \$24,000,000,000,000,000,000,000,000,000,0		4,167 788 713 25,000 110,000 5,000 22,000 20,0000 20,0000 20,0000 20,0000 20,00000000	540.40 540.40 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 51,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 53,000.00 54,000	(\$1,623,379.86)	513,481,25 575,000,00 511,899,811,00 51,899,811,00 55,500,000,00 5478,000,00 5478,000,00 51,625,000,00 51,625,000,00 51,625,000,00 513,388,874,07 513,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8.14 45.8.14 11 11,16 11	VIRGINA COMMERCE DANCORP. INC. VIRGINA COMMARCE PANC VIRGINA COMPARY PANK VIRGINA COMPARY VIRGINA COMPARY VIRG	ARLINGTON ARLYOPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS EICHARDSON EICHARDSON EICHARDSON EICHARDSON EICHARDSON EICHARDSON SPOKARE CLURTON CLURTON CLURTON CLURTON CLURTON CLURTON CLURTON CLURTON CLURTON CLURTON EICHARDSON SPOKARE SPO	VA VA VA VA VA VA VA VA VA VA VA VA MA MA MA MA MA MA MA MA MA MA WA VA VA VA VA VA VA VA VA VA VA VA VA VA	12-June 8-Aug: 12-Aug: 12-Aug: 12-Aug: 12-Sep: 12-Sep: 10-Jul- 10-J	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$22,000,000,00 \$22,000,000,00 \$200,000,000,00 \$200,000,000,00 \$4,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,256,874,33 \$14,731,826,23 \$44,731,826,23 \$23,592,311,11 \$230,628,344,45 \$2200,749,985,18 \$2200,749,985,18 \$15,317,317,366	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$772,500.00 \$712,500.00 \$110,000,000.00 \$4,000,000.00 \$4,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000 \$24,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000 \$24,0000	(52,000.00)	4,167 788 713 25,000 110,000 5,000 22,000 20,0000 20,0000 20,0000 20,0000 20,00000000	\$1,000,00 \$1,000,000 \$1,000,0000 \$1,000,0000 \$1,000,0000 \$1,000,000 \$1,000,000 \$1	(\$1,623,379,86)	51,481,25 575,000,00 51,189,813,00 55,580,000,00 5478,000,00 5478,000,00 5478,000,00 51,675,000,00 51,675,000,00 51,675,000,00 515,388,874,07 515,388,874,07 515,388,874,07 515,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8.14 45.8.14 11 11,16 11	VIRGINA COMMERCE BANCORE, INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPA	ARLINGTON NEWPORT NEWS NECHABOSON NOTASSING JOROMER LOLATON CLINTON CLINTON GOSTON MARDON MARDEN MARDIN MARSHA MARSHA MARSHA MARESHA MARESHA	VA VA VA VA VA VA VA VA VA VA VA VA MA MA MA MA MA MA MA MA MA MA WA VA VA VA VA VA VA VA VA VA VA VA VA VA	12-June 12-June 18-June 12-Sepi 12-Sepi 24-Apr-G 24-Apr-G 24-Apr-G 28-Dec: 13-Sepi 19-Dec-G 19-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferr	\$1.500,000.00 \$25,000,000.00 \$110,000,000.00 \$12,000,000.00 \$222,000,000.00 \$222,000,000.00 \$200,000,000 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000,000,000,000 \$200,000,000,000,000,000,000,000,000,000	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	51,898,258,59 530,710,646,33 5131,236,874,33 514,731,826,23 514,731,826,23 523,592,311,11 530,528,344,45 5220,749,985,18 515,317,317,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$212,500,000 \$110,000,000.00 \$1,000,000,000 \$1,000,000,000 \$4,000,000,000 \$220,000,000,00 \$200,000,000,000,000,00 \$200,000,000,000,000,000,000,000,000,000		4,167 788 713 25,000 110,000 5,000 22,000 26,380 200,000 200,000 13,475 5,212 100 313	\$10.00 \$1,000.00 \$1,	(\$1,623,379,86)	51,481,25 575,000,00 51,189,813,00 55,580,000,00 5478,000,00 5478,000,00 5478,000,00 51,675,000,00 51,675,000,00 51,675,000,00 515,388,874,07 515,388,874,07 515,388,874,07 515,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8.14 45.8.14 11 11,16 11	VIRGINA COMMERCE BANCOR, INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY	ARLINGTON ARLYOPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS ARLYADSON ARLYADSON ARLYADSON ARLYADSON ARLYADSON ARLYADSON SPECANE SPE	VA VA VA VA VA VA VA VA VA VA VA VA MA MA MA MA MA MA MA MA MA MA WA VA VA VA VA VA VA VA VA VA VA VA VA VA	12-June 12-June 8-Jule 12-Aug- 12-Aug- 12-Sep- 24-Apro 24-Apro 24-Apro 28-Deci 10-Jul- 10-J	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Prefered Stock w/ Warrants Preferred Stock w/ Warrants Preferre	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$22,000,000,00 \$22,000,000,00 \$200,000,000,00 \$200,000,000,00 \$4,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,256,874,33 \$14,731,826,23 \$44,731,826,23 \$23,592,311,11 \$230,628,344,45 \$2200,749,985,18 \$2200,749,985,18 \$15,317,317,366	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00 \$1,000,000.00 \$4,000,000.00 \$22,000,000.00 \$220,000,000.00 \$220,000,000,00 \$13,475,000.00 \$44311,002.80 \$222,990.00 \$2290,119.70 \$290,119.70 \$290,119.70 \$290,119.70 \$200,000,000.00		4,167 788 713 25,000 4,000 4,000 22,000 22,000 22,000 22,000 22,000 20,000 20,000 113,475 5,212 100 100 113,131	541.00 541.00.00 51,000.00 51,	(\$1,623,379,86)	51,481,25 575,000,00 51,189,813,00 55,580,000,00 5478,000,00 5478,000,00 5478,000,00 51,675,000,00 51,675,000,00 51,675,000,00 515,388,874,07 515,388,874,07 515,388,874,07 515,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8.14 45.8.14 11 11,16 11	VIRCING COMMERCE BANCOR, INC. VIRCING COMPARY BANK VIRCING BANK TEASS VIRCING COMPARY VIRCING BANK TEASS VIRCING BANK TEASS	ARLINGTON ARLINGTON REWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RECHARDSON RICHARDSON RICHARDSON RICHARDSON CHARDS	VA VA VA VA VA VA VA VA VA VA VA VA MA MA MA MA MA MA MA MA MA MA WA VA VA VA VA VA VA VA VA VA VA VA VA VA	12-June 8-Aug: 12-Aug: 12-Aug: 12-Sep: 12-Sep: 10-June 12-Sep: 10-June 10-J	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferr	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$22,000,000,00 \$22,000,000,00 \$200,000,000,00 \$200,000,000,00 \$4,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,256,874,33 \$14,731,826,23 \$44,731,826,23 \$23,592,311,11 \$230,628,344,45 \$2200,749,985,18 \$2200,749,985,18 \$15,317,317,366	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,243,620.14 \$787,500.00 \$712,500.00 \$21,000,000,00 \$110,000,000,00 \$1,00,000,000 \$1,00,000,000 \$2,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000,000,0		4,167 788 713 25,000 110,000 5,000 22,000 200,000 200,000 200,000 200,000 200,000 10,000 100,000	5410.40 5410.40 51,000.00 50,000,000 50,000,000 50,000,000 50,000,000,000 50,000,000 50,000,000,000,000 50,000,000,000 50,000,000 50,000,000 50,000,000 50,0000	(\$1,623,379,86)	51,481,25 575,000,00 51,189,813,00 55,580,000,00 5478,000,00 5478,000,00 5478,000,00 51,675,000,00 51,675,000,00 51,675,000,00 515,388,874,07 515,388,874,07 515,388,874,07 515,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45.8,14 45.8,14 11 11,16 11	VIRGINA COMMERCE BANCOR, INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA CO	ARLINGTON ARLINGTON REWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS RECHARDSON RECHARDSON RECHARDSON CHARDSON SPCARAE SPCA	VA VA VA VA VA VA VA VA VA VA VA VA VA V	12-June 8-Aug: 12-Aug: 12-Aug: 12-Aug: 12-Sep: 12-Sep: 10-June 12-Sep: 10-June 10-J	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Prefered Stock w/ Warrants Preferred Stock w/ Warrants Preferre	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$222,000,000,00 \$222,000,000,00 \$265,380,000,00 \$266,513,000,00 \$56,525,000,00 \$5400,000,000,00 \$400,000,000,00	50.00 30.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$1,898,258.59 \$30,710,646.33 \$131,286,874.33 \$147,718,286.23 \$14,718,286.23 \$24,592,311.11 \$30,628,344.45 \$220,749,985.16 \$15,317,317.86 \$56,398,893.44 \$66,398,893.44	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$25,000,000.00 \$110,000,000.00 \$1,000,000.00 \$4,000,000.00 \$22,000,000.00 \$220,000,000.00 \$220,000,000,00 \$13,475,000.00 \$44311,002.80 \$222,990.00 \$2290,119.70 \$290,119.70 \$290,119.70 \$290,119.70 \$200,000,000.00		4,167 788 713 25,000 4,000 4,000 22,000 22,000 22,000 22,000 22,000 20,000 20,000 113,475 5,212 100 100 113,131	541.00 541.00.00 51,000.00 51,	(\$1,623,379,86)	51,481,25 575,000,00 51,189,813,00 55,580,000,00 5478,000,00 5478,000,00 5478,000,00 51,675,000,00 51,675,000,00 51,675,000,00 515,388,874,07 515,388,874,07 515,388,874,07 515,388,874,07	75 367,988 5,500 478 390,071 246,083 1,707,456
45,8,14 8,17,11 11 11,16 11	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY VIRG	ARLINGTON ARLINGTON REWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS ACCARDSON ACCA	VA VA VA VA VA VA VA VA VA VA VA VA VA V	12-June 8-June 8-June 8-June 12-Auge 12-Auge 12-Sept 13-Sept 13-Sept 13-Sept 10-June 13-Sept 10-June 10-Jun	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$22,000,000,00 \$22,000,000,00 \$200,000,000,00 \$200,000,000,00 \$4,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,00 \$5,643,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,898,258,59 \$30,710,646,33 \$131,256,874,33 \$14,731,826,23 \$44,731,826,23 \$23,592,311,11 \$230,628,344,45 \$2200,749,985,18 \$2200,749,985,18 \$15,317,317,366	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$712,500.00 \$110,000,000.00 \$1,000,000.00 \$4,000,000.00 \$220,000,000.00 \$220,000,000.00 \$220,000,000.00 \$24,813,002.80 \$24,813,002.80 \$24,813,002.80 \$24,900.00 \$24,913,100 \$24,900.00 \$24,913,100 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$24,913,000 \$250,000,000,0000 \$250,000,000,000,0000 \$250,000,000,000,00		4,167 788 713 25,000 110,000 4,000 22,000 22,000 22,000 22,000 200,000 113,475 5,212 100,000 110,000 110,000 100,000 200,000	540.40 540.40 51,000.00 51,000	(\$1,623,379,86)	51,481,23 575,000,00 51,189,813,00 55,500,000,00 5478,000,000 5478,000,000,000,000,000,000,000,000,000,0	75 367,384 5,500 390,071 246,083 1,707,456 335 335 1,707,456 335 335 15 150
45.8,14 45.8,14 11 11,16 11	VIRGINA COMMERCE BANCOR, INC. VIRGINA COMPARY BANK VIRGINA COMPARIATION VIST BANKACAL COBPORATION VIST FINANCIAL COMPORATION VIST FINANCIAL COMPORATION VIST FINANCIAL COMPORATION VIST BANKACAL COMPORATION VIST BANKA	ARLINGTON ARLINGTON NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS NEWPORT NEWS SCHLANGESON NEWPORTSNIC SCHLANGESON S	VA VA VA VA VA VA VA TX VA TX TX TX TX PA VA VA VA VA VA VA VA VA VA VA VA VA VA	12-June 8-Aug: 12-Aug: 12-Aug: 12-Aug: 12-Sepi- 24-Aug: 10-June 12-Sepi- 12-Sepi- 10-June 1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$222,000,000,00 \$222,000,000,00 \$265,380,000,00 \$266,513,000,00 \$56,525,000,00 \$5400,000,000,00 \$400,000,000,00	50.00 30.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$1,898,258.59 \$30,710,646.33 \$131,286,874.33 \$147,718,286.23 \$14,718,286.23 \$24,592,311.11 \$30,628,344.45 \$220,749,985.16 \$15,317,317.86 \$56,398,893.44 \$66,398,893.44	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,243,620.14 \$787,500.00 \$712,500.00 \$21,000,000,00 \$110,000,000,00 \$1,00,000,000 \$1,00,000,000 \$2,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000 \$2,000,000,000,000,000,000,000,000,000,0		4,167 788 713 25,000 110,000 5,000 22,000 200,000 200,000 200,000 200,000 200,000 10,000 100,000	5410.40 5410.40 51,000.00 50,000,000 50,000,000 50,000,000 50,000,000,000 50,000,000 50,000,000,000,000 50,000,000,000 50,000,000 50,000,000 50,000,000 50,0000	(\$1,623,379,86)	513,481,25 575,000,00 51,189,811,00 53,500,000,00 5478,000,00 5478,000,00 5478,000,00 5478,000,00 5478,000,00 54,675,000,00 54,755,000,000 54,755,000,000 54,755,000,000 54,755,000,000 54,755,000,000 54,755,000,000 54,755,000,000 54,755,000,000 54,755,000,000,000 54,755,000,000,000,000,000,000,000,000,000	73 367,388 478 330,077 246,085 1,707,456 333 352 155 3,282,276
45,8,14 8,17,11 11 11,16	VIRGINA COMMERCE BANCORP. INC. VIRGINA COMPARY BANK VIRGINA COMPARY VIRGINA COMPARY VIRG	ARLINGTON ARLINGTON REWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS NEWYDGT NEWS ACCARDSON ACCA	VA VA VA VA VA VA VA VA VA VA VA VA VA V	12-June 8-June 8-June 8-June 12-Auge 12-Auge 12-Sept 13-Sept 13-Sept 13-Sept 10-June 13-Sept 10-June 10-Jun	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w	\$1,500,000,00 \$25,000,000,00 \$110,000,000,00 \$12,000,000,00 \$222,000,000,00 \$222,000,000,00 \$265,380,000,00 \$266,513,000,00 \$56,525,000,00 \$5400,000,000,00 \$400,000,000,00	50.00 30.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$1,898,258.59 \$30,710,646.33 \$131,286,874.33 \$147,718,286.23 \$14,718,286.23 \$24,592,311.11 \$30,628,344.45 \$220,749,985.16 \$15,317,317.86 \$56,398,893.44 \$66,398,893.44	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,543,620.14 \$787,500.00 \$712,500.00 \$712,500.00 \$110,000,000.00 \$1,000,000.00 \$4,000,000.00 \$220,000,000.00 \$220,000,000.00 \$220,000,000.00 \$24,813,002.80 \$24,813,002.80 \$24,813,002.80 \$24,900.00 \$24,913,107 \$20,900,000,00 \$24,913,107 \$20,900,000,00 \$24,913,107 \$20,900,000,00 \$24,913,107 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,00 \$20,900,000,000,000,00 \$20,900,000,000,000 \$20,900,000,000,000 \$20,900,000,000,000 \$20,900,000,000,000 \$20,900,000,000,000,000,000 \$20,900,000,000,000,000,000,000,000,000,0		4,167 788 713 25,000 110,000 4,000 22,000 22,000 22,000 22,000 200,000 113,475 5,212 100,000 110,000 110,000 100,000 200,000	540.40 540.40 51,000.00 51,000	(\$1,623,379,86)	51,481,23 575,000,00 51,189,813,00 55,500,000,00 5478,000,000 5478,000,000,000,000,000,000,000,000,000,0	75 367,384 5,500 390,071 246,083 1,707,456 335 335 1,707,456 335 335 15 150

ootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain⁵	Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amour	unt
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												\$950,000.00	4
	WESBANCO, INC.	WHEELING	WV	6-May-15												\$2,246,531.00	1
L	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	
1	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				T
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878,256.00	
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV		Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	
117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14										(\$7,290,000.00)			T
14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA		Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	
14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL							\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE							\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE													\$1,800,000.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC		Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	
8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA							\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
_	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								1
	ZIONS BANCORPORATION	SALT LAKE CITY		28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
_	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12			-			\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418,51	

ote	Footnote Description
1 All pricing is at par.	
2 Total Cash Back inclu	udes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments	includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placeme	nt fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,00
ů ,	of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid
approximately one m	
"Gain" column. Note	ales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the that "(Fee)" is a negative number.
	included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate leferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
	on proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 page of this report.
⁸ Privately-held qualifie	ed financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote commun million or less.	ity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$5
10 Treasury cancelled th	ne warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant	to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuan	t to a qualified equity offering.
13 This amount does no	t include accrued and unpaid dividends, which must be paid at the time of capital repayment.
	ated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corpora	ation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity half.	offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced b
17 This institution partici	pated in the expansion of CPP for small banks.
	ed an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2009, ⁻ Series H (CPP Share for Series M Commo	separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, es) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP sha n Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of ne associated warrant terminated on receipt of certain shareholder approvals.
	ury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus stee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution conve	rted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank The institution in which Treasury's original investment was made is shown in parentheses.
noiding companies.	

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighte

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ^o On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	4 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	16 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	17 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
:	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
:	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
:	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
:	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
:	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
:	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
:	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
:	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. Bancorp, Inc. entered into on 11/30/2011.

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation (FY.N.B.³) of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation (Parkvale) for a purchase price § 33, 762,000 plus accurded dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into an 12/23/2011 in connection with the mergar of Parkvale and F.N.B. effective 0/10/12/012. 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquired company and the acquired company on 12/5/2008 was exchanged for allke security of the acquired presenting the paramount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. 82 On 1/27/2012, Durusant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214.858.00 (representing the paramount or preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. 83 On 1/27/2012, Durussee Commerce Bank, Franklin, Th, the banking subsidiary of Transessee Commerce Bancorp, Inc., was closed by the Office of the Currency, which appointed the Everal Deposit Insurance Corporation (FDIC) as receiver. 84 On 2/10/2012, SCB Bank, SB, Fort Lee, New Hersey needware, Statowary S15,000.000 of preferred stock for community Hondawy Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 85 On 4/20/2012, Fort Lee Foderal Savings Bank, FSB, Fort Lee, New Hersey needhang the Savissippi, Inc. (the acquired company of Preferred stock and exercised warrant issued by the acquired company and the acquired company of 2012, OB as neediver. 86	
 As a result of the acquisition of state bancorp, inc. (the acquired company by Valley National sequence) (the acquired), the warrant issued by the acquired company and the acquired compan	the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
 amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. 30 nn 127/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 40 nn 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 50 nn 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Currency, which appointed the Federal Deposit Insurance Corporation of Community Holding Company of Florida, Inc. (the acquired oronpany) by Community Bancshares of Mississippi, Inc. (the acquired oronpany on 2/6/2009 were exchanged for a like amount of securities of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 80 on 7/3/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 80 on 1/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasu	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 64 On 21/02/012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Ble River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 65 On 21/02/012, Treasury entered into an agreement with Braadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into an 7/14/2012. 68 On 7/12/2012, Treasury entered into an agreement with Pinacle Bank Holding Company, Inc. ("Pinacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinacle at a discound subject to the satisfaction of the odirions specified in the agreement. 70 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Petits County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as rec	amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by
 Federal Deposit Insurance Corporation (FDIC) as receiver. 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. 68 On 7/13/2012, Clasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at aliscount subject to the satisfaction of the conditions specified in the agreement. 70 on 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Petits County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Petits County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial
 subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquire on on 7/19/2012. 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bank	
 Corporation (FDIC) as receiver. 67 As a result of the acquisition of Community Holding Company or Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at discount subject to the satisfaction of the conditions specified in the agreement. 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc. and immediate	
 and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at discount subject to the satisfaction of the conditions specified in the agreement. 70 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc common stock, pursuant to an exchange agreement, each	
 Deposit Insurance Corporation (FDIC) as receiver. 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was cl	and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among
 Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the 	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal
 receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the 	
 appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. ⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the 	
 preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. ⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the 	
 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. ⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the 	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the	
	Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

_		
Fo	ntn	ote
	uu	ULC

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
			Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller	-			Pur	n	Disposition Details					
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount	
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$-	\$ 14,000,000	Par				
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	9	
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par				
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$-	\$ 6,784,000	Par	1/29/2013 7	\$79,900	ey	
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$-		Par				
2a	9/17/2010			_	Preferred Stock	\$-	\$ 4,379,000	\$ 11,841,000	Par				
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par				
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par				
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$-	\$ 2,795,000	Par				
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$-	• • • • • • • • •	Par				
2a	9/24/2010		D	10	Preferred Stock	\$- \$11,735,000	\$ 4,836,000	\$ 10,336,000 • 11,705,000	Par				
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	¢ 11,100,000	\$-	\$ 11,735,000 • 10,000,000	Par				
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock Subordinated Debentures	\$ 18,980,000 \$ -	\$ -	\$ 18,980,000	Par				
4	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael		Preferred Stock	Ý	\$ -	\$ <u>3,154,000</u>	Par				
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc. IBW Financial Corporation	Atmore Washington	AL DC	Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ -	\$ 10,300,000 \$ 6,000,000	Par Par				
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	1	Subordinated Debentures	\$ 6,000,000	\$ 3,881,000	\$ 8,086,000	Par				
1, 2	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,001,000	\$ 5,781,000	Par				
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook		Subordinated Debentures	\$- \$-	э - с	\$ 5,457,000	Par				
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	ş - S -	φ - ¢	\$ 4,520,000	Par				
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par				
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park		Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par				
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par				
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000		
							¢			9/10/2014 6	\$2,372,000	\$1,000,0	
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$-	\$ 3,372,000	Par	1/7/2015 6	\$1,000,000		
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$-	\$-	\$ 1,915,000	Par		, ,,.		
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 898,000	Par				
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	ç	
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 283,000	Par				
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	5	
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par				
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$-	\$ 145,000	Par				
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$-	\$ 424,000	Par				
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$-	\$-	\$ 2,234,000	Par				
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	тх	Subordinated Debentures	s -	\$-	\$ 435,000	Par	4/2/2014 6	\$87,000	\$348,0	
						·	,			12/31/2014 6	\$87,000	\$261,00	
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$-	\$ 743,000	Par	9/4/2013 6	\$743,000		
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$-	Ŷ	\$ 1,000,000	Par	12/31/2014 6	\$1,000,000		
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	Ŷ	\$ 75,000	Par				
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	Ŷ	\$ 153,000	Par				
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par				
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ - \$ -	<u> </u>	\$ 2,799,000	Par				
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	Ψ.	\$ -	\$ 273,000	Par				
6	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	Ÿ	\$ - ¢	\$ 2,650,000 \$ 1,006,000	Par	10/2/2010 6	£4.000.000		
6	9/24/2010	Brewery Credit Union	Milwaukee Ketchikan	AK	Subordinated Debentures Subordinated Debentures	Ŧ	\$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012 ⁶	\$1,096,000		
	9/24/2010	Tongass Federal Credit Union		CA	Subordinated Debentures Subordinated Debentures		\$ - ¢	\$ 1,600,000 \$ 2,828,000	Par Par				
	9/24/2010 9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - ¢	\$ 2,828,000 \$ 350,000	Par Par				
	9/24/2010	Fairfax County Federal Credit Union	San Francisco Fairfax		Subordinated Debentures	\$ - \$ -	φ - ¢	\$ 350,000 \$ 8.044.000					
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4,000,000	\$ 8,044,000 \$ 22,000,000	Par Par				
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000		\$ <u>22,000,000</u> \$ 4.060.000	Par				
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000		\$ 4,080,000 \$ 17,123,000	Par				
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par				
1, 2	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ 30,314,000	\$ 30,000,000		8/30/2013 7	\$30,000,000		
1,7	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$	\$ 15,750,000	Par	0,00,2010	<i>4</i> 30,000,000		
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par				
1,7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	9	
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par		\$5,101,000		
1	9/29/2010	First Vernon Bancshares. Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000		\$ 6,245,000					

		Seller		Pur	chase Details			Disposition Details					
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount	
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par				
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0	
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 6	\$3,700,000	\$4,222,000	
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0	
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par				
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par				
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par				
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par				
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000	
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0	
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par				
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par				
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par				
	9/29/2010	Border Federal Credit Union	Del Rio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0	
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par				
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0	
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par				
	9/29/2010	Southside Credit Union	San Antonio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0	
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par				
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par				
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0	
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par				
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$-	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0	
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par				
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par	2/25/2015 6	\$491,600	\$737,400	
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par				
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$-	\$ 698,000	Par				
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$-	\$ 300,000	Par				

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

t \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Ir	nvestmen	t After Exchange/T	ransfer/Other			Paymen	t or Disposition ¹			
							Pricing				Pricing									Remaining Investment	Remaining Investment	
<u> </u>	City, State	Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	A	mount/ Proceeds	Description	Amount/Equity %	
		12/29/2008	Purchase	GMAC	Warrants	\$ 5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)		Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%	
																4/15/2014	Partial Disposition41	\$	2,375,000,000	Common Stock	17.09%	
0.000													0.00			5/14/2014	Partial Disposition ⁴²	\$	181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$	218,680,700	Common Stock	13.40%	
																10/16/2014	Partial Disposition ⁴⁴	\$	245,492,605	Common Stock	11.40%	
																12/24/2014	Partial Disposition ⁴⁵	\$	1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$	2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³											
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7											
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0	
				Corporation	Noto						7		,			11/18/2010	Partial Disposition 25	\$	11,743,303,903	Common Stock	36.9%	
																11/26/2010	Partial Disposition 25	\$	1,761,495,577	Common Stock	32.04%	
																	12/21/2012	Partial Disposition 33	\$	5,500,000,000	Common Stock	21.97%
		- / /		General Motors	Debt Obligation w/ Additional				Exchange for preferred and			General Motors	s 10,			4/11/2013	Partial Disposition 34	\$	1,637,839,844	Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company		Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$	1,031,700,000	Common Stock	13.80%	
																9/13/2013	Partial Disposition 36	\$	3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013	Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%	
																12/9/2013	Partial Disposition 39	\$	1,208,249,982	Common Stock	0.00%	
																7/10/2009	Partial Repayment	\$	360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009	Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421	Debt Obligation	\$ 5,676,779,986	
												· · · · · · · · · · · · · · · · · · ·				3/31/2010	Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9											
				Corporation	Note			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9										-	
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	in 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$		Right to recover	N/A	
												company				4/5/2011	Partial Repayment	\$		Right to recover	N/A	
											1	1				5/3/2011	Partial Repayment	\$		Right to recover	N/A	
								1		1	1	t				12/16/2011	Partial Repayment	\$		Right to recover proceeds	N/A	
											1	1				12/23/2011	Partial Repayment	\$	18 890 294	Right to recover proceeds	N/A	
											1	1				1/11/2012	Partial Repayment	\$	6 712 490	Right to recover proceeds	N/A	
								1		1	1	t				10/23/2012	Partial Repayment	\$	435 097	Right to recover proceeds	N/A	
								1		1	1	t				5/22/2013	Partial Repayment	\$	10 048 968	Right to recover	N/A	
	·																Partial Repayment	\$	11 922 977	proceeds Right to recover proceeds	N/A	

I I				T T			r		r		r						Right to recover	
														12/27/2013	Partial Repayment	\$ 410,70	⁵ proceeds	N/A
														1/9/2014	Partial Repayment	\$ 470,26	9 Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,05	Debt Obligation w/ 5 Additional Note	\$ 1,496,500,94
														4/17/2009	Partial Repayment	\$ 31,810,12	Debt Obligation w/ 2 Additional Note	\$ 1,464,690,82
Chrysler Farmington														5/18/2009	Partial Repayment	\$ 51,136,08	Debt Obligation w/ 4 Additional Note	\$ 1,413,554,73
FinCo Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,71	Debt Obligation w/ 0 Additional Note	\$ 1,369,197,02
														7/14/2009	Repayment	\$ 1,369,197,02	9 Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,00	0 N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,00	0 N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14									payment ²⁰			
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,64	2 N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,52	proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,78	4 Right to recover proceeds	N/A
a Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,40	9 Right to recover proceeds	N/A
Chrysler MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,18	5 Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,00	0	
														5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,00	0 N/A	\$
														5/24/2011	Repayment* - Additional Note	\$ 288,000,00	0	
					_									5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,00	0	
											Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,00	0 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,863,703,573

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 Ioan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of General Motors LC)", General Motors LC is a wholly owned subsidiary of General Motors Holdings LLC; and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler July executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasurys 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan"). Under the Liquidation Plan".

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting in additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's agregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities (the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the excluding the excluding the excluding the toolsing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest for \$0%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Fiat paid \$60 million, Fiat paid \$60 million, Fiat sunds on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retrievent trust schares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013, as a mended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 20, 2013, Ally completed a private placement of an aggregate of 15,667 shares of its common stock from time to time during the eprivate placement of an aggregate of 16,667 shares of its common stock from time to the elimination (Sovertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to estimate of the elimination of the sale under the epirote back, scies F-2, held by Treasury, including shares of the Series F-2 Preferred Stock and the elimination of the Sale was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

4. On Apriladay 201, 501-51, Treasury 3010 95,000, 000 shares of Ally common stock in a IPPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails	Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	³ \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
	4/3/2003	Givi Supplier Receivables LLC	Winnington		Fulchase	Additional Note	φ 0,000,000,000					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054
	INITIAL TOT	INITIAL TOTAL \$ 5,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,0								101,074,947						

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC an will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Receivables SPV LLC an 3/7 treasure in the institution of the permanent reduced commitment on 7/7/2009. The reductive on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - ⁴ 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ymen			nt Remaining After Capital epayment		Final	Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Invest	tment Amount	Pricing Mechanism	Capital Repayment Date	Сар	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date		nal Disposition Description		sposition ceeds
						Trust Preferred Securities													· · · ·
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009 2	\$	20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 19	90,386,428
		Bank of America				Preferred Stock w/				2									
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,23	36,804,513
						TOTAL	\$	40,000,000,000	TOTAL CAPI	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	t Proc	eeds	\$ 1,42	27,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

	1		Init	ial Investment			Prei	mium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
		Seller																Remaining Premium	
Footnote	Date	Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Description	Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$0
					TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3 On 12/32/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$300 million of Trust Preferred Securities to "\$24,000,000 in aggregate liquidation preference of the subject to the aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preference of trust preference aggregate liquidation preference of trust

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

3 On 29/20/12, as contemplated by the Termination Agreement dated 12/23/2003, between Treasury network from the Tourn or the function of the Cost of t

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purcha	se Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mech	anism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bel	ow for exchange/transf	er details in connection with the recap		1/14/2011.
													Final Dispositio	n	
						TOTAL	\$	69,835,000,000				Date	Investment	Transaction Type	Proceeds
												3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.

Total Warrant Proceeds \$ 25,156,690.60

Repurchase

\$

5,767.50

Warrants (Series F)

3/1/2013

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Fixed Rate Cumulative Preferred Shares with no change to Treasury initial investment amount. 2/The investment amount reflected Treasury's commitment to invest up to \$30 billion payment was received by Treasury to the Series E Pretered Shares (in the Series E Pretered Shares with the Change date 2)/The investment amount reflected Treasury's million representing retention of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Am	nount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or E	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2.000.000.000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
						1		2/14/2011	Payment	\$ 185,726,192	Par		_
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	s	0 8
						Ŷ	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ŷ	Ŭ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,9 77%	962 ₉
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,4 70%	410 11
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,9 63%)84 ₁₂
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,8 61%	321 ₁₂
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	95 13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	78 14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	56 14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

states or no outprimer above a level and end of the state of the previous of the state of the st

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	Trans	ction			Adjusted I	Investment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State Ty	e Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	Amount
								7/19/2010 6/28/2012	² \$ 4,300,000,000 ³ \$ 1,400,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
								0/20/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
											3/6/2013	Contingent Interest Proceeds	
											4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
											5/6/2013	Contingent Interest Proceeds	
											6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
											7/5/2013	Contingent Interest Proceeds	
											8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
											9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
											10/4/2013	Contingent Interest Proceeds	
1	3/3/2009	TALF LLC	Wilmington	DE Purc	ase Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000		Contingent Interest Proceeds	
			3.4] g	•					12/5/2013	Contingent Interest Proceeds	
								1/15/2013	⁴ \$ 100,000,000		1/7/2014	Contingent Interest Proceeds	
											2/6/2014	Contingent Interest Proceeds	
											3/6/2014	Contingent Interest Proceeds	
											4/4/2014	Contingent Interest Proceeds	
											5/6/2014	Contingent Interest Proceeds	
											6/5/2014	Contingent Interest Proceeds	
											7/7/2014	Contingent Interest Proceeds	\$ 27,005,139 \$ 14,050,074
											8/6/2014	Contingent Interest Proceeds	
											9/5/2014	Contingent Interest Proceeds	
											10/6/2014	Contingent Interest Proceeds	
		1									11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000

Total Repayment Amount 5 \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000.000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	•	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	•	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	•	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	•	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334.924.711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

							LEGA	ICT DECORTE		PRIVATE INVESTMENT	TROORAM	(6411)								
										minary Adjusted		7	al Investment							
		Seller							С	ommitment 3	Final Co	nmitment Amount ⁷	 Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/200	09 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000 \$	0	Membership Interest		Distribution 5	\$ 20,091,872
2	9/30/200	09 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000 \$	166,000,000	Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution	\$ 48,922
														1/12/2010	\$ 166,000,000 \$	0	Contingent Proceeds	1/29/2010 2/24/2010	Distribution 5	\$ 502,302
1	9/30/200	109 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347 \$	578,515,653	Membership Interest ¹⁰	2/24/2010	Final Distribution	\$ 1,223
														4/15/2010	\$ 3,533,199 \$	574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187 \$		Membership Interest 10			
														11/15/2010	\$ 66,463,982 \$	478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536 \$		Membership Interest 10			
														1/14/2011	\$ 13,677,726 \$		Membership Interest 10			
														2/14/2011	\$ 48,523,845 \$		Membership Interest 10			
														3/14/2011	\$ 68,765,544 \$	331,695,634	Membership Interest 10			
														4/14/2011	\$ 77,704,254 \$		Membership Interest 10			
														5/20/2011	\$ 28,883,733 \$	225,107,647	Membership Interest 10			
														6/14/2011	\$ 9,129,709 \$	215,977,938	Membership Interest 10			
														7/15/2011	\$ 31,061,747 \$	184,916,192	Membership Interest 10			
														8/12/2011	\$ 10,381,214 \$	174,534,977	Membership Interest 10			
														10/17/2011	\$ 6,230,731 \$	168,304,246	Membership Interest 10			
														12/14/2011	\$ 1,183,959 \$	167,120,288	Membership Interest 10			
														1/17/2012	\$ 1,096,185 \$	166,024,103	Membership Interest 10			
														2/14/2012	\$ 1,601,688 \$	164,422,415	Membership Interest 10			
														3/14/2012	\$ 3,035,546 \$	161,386,870	Membership Interest 10			
																	-	3/29/2012	Distribution 5	\$ 56,390,209
																		8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	\$ 161,386,870 \$	0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																	-		Adjusted Distribution ^{5, 13}	\$ 69,399
																	Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/200	109 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718 \$	1,157,031,282	Proceeds Debt Obligation w/ Contingent			
														4/15/2010	\$ 7,066,434 \$	1,149,964,848	Proceeds Debt Obligation w/ Contingent			
														9/15/2010	\$ 60,022,674 \$	1,089,942,174	Proceeds Debt Obligation w/ Contingent			
														11/15/2010	\$ 132,928,628 \$	957,013,546	Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230 \$	925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590 \$	897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138 \$	805,668,588	Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536 \$	677,641,052	Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286 \$	522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485 \$	447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513 \$		Proceeds Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809 \$	365,906,960	Proceeds Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532 \$	345,144,428	Proceeds Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$	307,759,854	Proceeds Debt Obligation w/ Contingent			
I	1					l	I	1	I	11				12/14/2011	\$ 7,103,787 \$	300,656,067	Proceeds			

	Seller						ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution or D	sposition
		Transaction		Commitment	Pricing						Repayment				
Footnote	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Description	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent		
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds	3/29/2012 Distribution 5	
														Distribution	\$ 3,434,460
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds		\$ 40,556
											3/14/2012	\$ 204,400,730	¢ 0 Contingent in Oceasias	9/28/2012 Final Distribution 5	
														6/4/2013 Adjusted Distributio	
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000				7/8/2013 Distribution 5, 14	\$ 1,611
	10/1/2003 Weinington Wanagement Legacy decunites in in Wastern und, En	Pulchase	Weinberanip Intereat	φ 1,111,111,111	1 di	5/22/2010	0 0 1,202,001,000	//10/2010	÷ 1,143,407,000	\$ 1,143,407,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest 10		
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest 10		
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest 10		
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰	3/13/2013 Distribution 5	
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	Distribution	\$ 479,509,240
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524.075.000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000			Debt Obligation w/ Contingent	7/11/2013 Distribution 5, 11	\$ 2,802,754
		5.					. , , , ,				6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds Debt Obligation w/ Contingent		
											9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds Debt Obligation w/ Contingent		
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds Debt Obligation w/ Contingent		
											12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds Debt Obligation w/ Contingent		
											1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds	4/17/2013 Distribution 5, 11	\$ 16,195,771
											1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013 Distribution 7/11/2013 Distribution ^{5, 11}	
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰	7/11/2013 Distribution	\$ 69,932
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰		
											3/14/2011	\$ 6,716,327			
											4/14/2011	\$ 0,710,327 \$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰		
											5/14/2012	\$ 7,118,388	\$ 1,009,550,894 Membership Interest 10		
											6/14/2012	\$ 39,999,800 \$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰		
											7/16/2012	\$ <u>68,749,656</u>	\$ 653,702,674 Membership Interest ¹⁰		
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰		
											01112012	001,210,101		8/30/2012 Distribution 5, 11	\$ 75,278,664
														9/12/2012 Distribution 5, 11	\$ 79,071,633
													10	9/19/2012 Distribution 5, 11	\$ 106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution 5, 11	\$ 25,909,972
														12/21/2012 Distribution 5, 11	\$ 678,683
														8/13/2013 Distribution Refund	
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds		
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds		
											5/3/2012	\$ 80,000,000	Debt Obligation w/ Contingent 2,017,667,339 Proceeds		
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds		
											5/23/2012		\$ 1,487,667,339 Proceeds		
											6/14/2012		Debt Obligation w/ Contingent 1,443,467,339 Proceeds		
											6/25/2012	\$ 120,000,000	Debt Obligation w/ Contingent 1,323,467,339 Proceeds		
											7/16/2012	\$ 17,500,000	Debt Obligation w/ Contingent 1,305,967,339 Proceeds		
											7/27/2012	\$ 450,000,000	Debt Obligation w/ Contingent 855,967,339 Proceeds		
											8/14/2012	\$ 272,500,000	Debt Obligation w/ Contingent \$ 583,467,339 Proceeds		
														10/3/2012 Distribution 5, 11	\$ 12,012,957

Image: state											minary Adjusted		7	Final Investment							
Image Image <th< th=""><th></th><th></th><th>Seller</th><th></th><th></th><th></th><th></th><th></th><th></th><th>Co</th><th>ommitment</th><th>Final Com</th><th>mitment Amount</th><th>Amount -</th><th></th><th>Repayment Details</th><th>Investment At</th><th>ter Capital Repayment</th><th></th><th>Distribution or Dispos</th><th>tion</th></th<>			Seller							Co	ommitment	Final Com	mitment Amount	Amount -		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispos	tion
1 Norm Norm <t< th=""><th>Footnote</th><th>Date</th><th>Name of Institution</th><th>City St</th><th>Trar tate 1</th><th>saction ype</th><th>Investment Description</th><th>Commitment Amount</th><th>Pricing Mechanism</th><th>Date</th><th>Amount</th><th>Date</th><th>Amount</th><th>Amount</th><th></th><th>Repayment Amount</th><th>Amount</th><th>Description</th><th>Date</th><th>Description</th><th>Proceeds</th></t<>	Footnote	Date	Name of Institution	City St	Trar tate 1	saction ype	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount		Repayment Amount	Amount	Description	Date	Description	Proceeds
1 No. 2															8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
1 10000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000																					\$ (460)
N No Main Mark Mark Mark Mark Mark Mark Mark Mark	1	10/2/20	09 Blackrock PPIF, L.P.	Wilmington [DE Pu	rchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
Normage															9/17/2012	\$ 8,833,632					
1 1 </td <td></td> <td>10/15/2012</td> <td>\$ 10,055,653</td> <td></td> <td></td> <td></td> <td></td> <td></td>															10/15/2012	\$ 10,055,653					
1 2 1 121 1 12																			11/5/2012	Distribution 5, 11	\$ 297,511,708
 															11/5/2012	\$ 419,026,439	\$-	Membership Interest 10			\$ 57,378,964
 Normal bands, Normal band, Normal bands, Normal bands, Normal bands, Normal bands, Nor																					\$ 1,609,739
1 1	2	10/2/20	09 Blackrock PPIF, L.P.	Wilmington [DE Pu	rchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds	t		
N 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															8/14/2012	\$ 5,539,055	\$ 872.460.945	Debt Obligation w/ Contingent Proceeds	t		
 N 1 N 20 Normal Sector N 20 Normal																		Debt Obligation w/ Contingent	t		
P P </td <td></td> <td>Debt Obligation w/ Contingent</td> <td>t</td> <td></td> <td></td>																		Debt Obligation w/ Contingent	t		
1 1 100000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 <																		Debt Obligation w/ Contingent	t		
1 Norma According to the property of the property																		Debt Obligation w/ Contingent	t		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															10/13/2012	\$ 23,334,210	φ 134,433,314	11006003	11/5/2012	Distribution 5, 11	\$ 8 280 431
Image: Normal state															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds			
 1 100000 N 1000000 N 10000000 N 10000000 N 10000000 N 10000000000 N 10000000000000 N 1000000000000000000000000000000000000																					
Normal series and series of the series o	1	10/30/20	09 AG GECC PPIF Master Fund, L.P.	Wilmington [DE Pu	rchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	¢ 97.000.565	£ 1,020,200,606	Momborphin Internet ¹⁰	12/0/2013	Distribution	\$ 141,034
1 1				-																	
A subscription of the standard																					
A P A P A P A P A P A P A P A P A P																					
A Partial problem pro																					
A P A P A P A P A P A P A P A P A P																					
A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1																					
A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1																					
Names and series a																					
 Name <l< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></l<>																					
1 1																					
A Partial problem pro															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
Normation in the series of																					
Nervice service se																					\$ 20,999,895
N N N A C A C A C <td></td> <td>2/21/2012</td> <td>¢ 6 960 405</td> <td>¢</td> <td></td> <td></td> <td></td> <td>\$ 156,174,219</td>															2/21/2012	¢ 6 960 405	¢				\$ 156,174,219
Image: Normal state Image: Normal st															2/21/2013	φ 0,802,420	÷ ډ	Membership Interest			\$ 105,620,441
Image: Normal state																					\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmingen Det Det/ Obligation wil Contingent Proceeds \$ 2,222,222,22 Par 3/22/201 6 \$ 2,248,6550,000 7/16/201 \$ 1,74,200,000 Both Obligation wil Contingent Det De De Det																					\$ 49,225,244
1 1002200 NO 02001 10 masked role, L1. 1		-																Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3 / 4/2012 \$ 198.025.00 \$ 1.361.673.04 Proceeds 0 0 0 6 / 4/2012 \$ 1.361.673.04 Proceeds 0	2	10/30/20	IO9 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Pu	rchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
1/12/12/2 1/11/13/32/14 Proceed/bigsion 0 0 1/12/12/12 37/50000 1/11/13/32/14 Proceed/bigsion 0 0 1/11/13/2012 37/50000 1/11/13/32/14 Proceed/bigsion 0 0 0 1/11/13/2012 37/50000 1/11/13/32/14 Proceed/bigsion 0 0 0 0 1/11/13/2012 1/11/13/32/14 Proceed/bigsion 1/11/13/32/14 Proceed/bigsion 0 0 0 1/11/13/2012 1/11/13/32/14 Proceed/bigsion 1/11/13/2012 1/11/11/13/2012 1/11/13/2012 <td></td> <td>3/14/2012</td> <td>\$ 198,925,000</td> <td>\$ 1,861,673,340</td> <td>Proceeds</td> <td></td> <td></td> <td></td>															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
7/6/2012 \$ 37,50,000 \$ 1,674,173,240 Proceeds Image: Control of															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/4/2012 \$ 136,80,000 \$ 1,577,373 Proceeds															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds			
9/17/2012 \$ 250,000,000 \$ 1.287,373.04 Proceedis Octobalis Octoba															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Proceeds			
10/15/2012 \$ 481,350,000 \$ 080,023,40 Proceeds 0 11/15/2012 \$ 274,590,324 \$ 531,433 Proceeds 0 11/15/2012 \$ 274,590,324 \$ 531,433 Proceeds 0 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds 0															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds	t		
11/15/2012 \$ 274.590.324 \$ 531.433.016 Proceedbing Contingent 12/14/2012 \$ 147.534.295 \$ 383.898.721 Proceedbing our Contingent															10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds	t		
12/14/2012 \$ 147.534.295 \$ 383.898.721 Proceeds / Octobed / Deet Obleads															11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds	1		
1/1/5/2013 \$ 182,823,401 \$ 2/0/75,20 Proceeds															12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds	t		
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

		Seller						minary Adjusted ommitment ³	5. 10	itment Amount ⁷	Final Investment Amount ⁹				Distribution or Dis	
		Seller					C	ommitment	Final Comm	itment Amount	Amount -		Repayment Details	Investment After Capital Repayment	Distribution or Dis	sposition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
															4/19/2013 Distribution 5, 11	\$ 17,118,005
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Distribution 5, 11	\$ 1,052,497
														•	5/29/2013 Distribution 5, 11	\$ 1,230,643
															9/30/2014 Final Distribution 5,	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase M	Aembership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰		
												4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest ¹⁰		
												8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰		
												9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest ¹⁰		
												9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest ¹⁰		
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest 10		
															10/19/2012 Distribution 5, 11	\$ 147,464,888
														. 10	11/2/2012 Distribution 5, 11	\$ 148,749,256
												10/19/2012	\$ 122,255,550	Membership Interest ¹⁰	12/21/2012 Distribution 5, 11	\$ 549,997
															12/11/2013 Final Distribution 5,	
-					• • • • • • • • • • • • •		0.000.0004.0		7/10/00/0					Debt Obligation w/ Contingen	1/28/2015 Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase L	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingen	t	
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds Debt Obligation w/ Contingen	t	
												8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds Debt Obligation w/ Contingen	t	
												8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contingen	t	
												8/23/2012		\$ 286,210,415 Proceeds Debt Obligation w/ Contingen	t	
												8/29/2012		\$ 182,503,579 Proceeds Debt Obligation w/ Contingen	t	
												9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	10/19/2012 Distribution 5, 11	
															10/19/2012 Distribution 11/2/2012 Distribution ^{5, 11}	\$ 6,789,287
												9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/21/2012 Distribution 5, 11	\$ 3,718,769 \$ 13,750
															12/11/2012 Distribution	
															1/28/2015 Distribution 5, 15	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase M	Nembership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰	1/20/2013 Distribution	φ 1,544
												11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰		
												12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest ¹⁰		
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest ¹⁰		
												1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰		
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		
															3/25/2013 Distribution 5, 11	\$ 164,629,827
															4/16/2013 Distribution 5, 11	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Distribution 5, 11	\$ 38,536,072
															7/11/2013 Distribution 5, 11	\$ 29,999,850
															9/5/2013 Distribution 5, 11	\$ 3,999,980
															12/27/2013 Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase E	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000			
												11/15/2012	\$ 119,575,516	Bebt Obligation w/ Contingen 680,424,484 Proceeds Debt Obligation w/ Contingen		
												11/20/2012	\$ 195,000,000	Bebt Obligation w/ Contingen 485,424,484 Proceeds Debt Obligation w/ Contingen	*	
												12/14/2012	\$ 47,755,767	437,668,717 Proceeds Debt Obligation w/ Contingen Debt Obligation w/ Contingen		
												1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds		
					1										4/16/2013 Distribution 5, 11	\$ 7,143,340

											inary Adjusted			Final Investment							
			Seller							Cor	nmitment ³	Final Comm	tment Amount ⁷	Amount ⁹	Capital I	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	te	Date	Name of Institution	City	State	Transaction Type	Commitmen Investment Description Amount	Pricin Mechan		Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	_			Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																				Distribution ^{5, 11} Distribution ^{5, 11}	\$ 100,001 \$ 142,168
1	12	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$ 1,111,111,	I11 Par	3/2	22/2010	6 \$ 1,244,437,500	7/16/2010	1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10	12/27/2013	Distribution	\$ 142,100
															3/14/2012	\$ 39,387,753		Membership Interest 10			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012			Membership Interest 10			
															11/15/2012			Membership Interest ¹⁰ Membership Interest ¹⁰			
															1/15/2013			Membership Interest			
															4/12/2013			Membership Interest ¹⁰			
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																				Distribution 5, 11	\$ 46,575,750
																				Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$	Membership Interest ¹⁰		Distribution 5, 11	\$ 27,999,860
																				Distribution 5, 11	\$ 11,749,941
																			1	Distribution 5, 11	\$ 40,974,795 \$ 539,009
										1									12/12/2013	Final Distribution 5, 11	\$ 539

								Preliminary Adjusted				Final Investment					
		Seller						Commitment ³		Final Commitment Amount 7		Amount ⁹ Capital		Repayment Details	Investment After Capital Repayment	Distribution or Disposition	
Footnote	Ð	Date Name of Institution	City S	Transaction tate Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
2	13	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent \$ 1,032,000,000 Proceeds		
													3/14/2012	\$ 78,775,901			
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Proceeds		
													10/15/2012	\$ 64,994,269	Debt Obligation w/ Contingent 844,005,687 Proceeds		
													11/15/2012	\$ 223,080,187	Debt Obligation w/ Contingent 620,925,500 Proceeds		
													12/14/2012	\$ 111,080,608			
													1/15/2013	\$ 89,099,906			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent 311,134,469 Proceeds		
													5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds	5/28/2013 Distribution 5, 11 6/3/2013 Distribution 5, 11 6/14/2013 Distribution 5, 11 6/24/2013 Distribution 5, 11 6/26/2013 Distribution 5, 11 6/26/2013 Distribution 5, 11 7/9/2013 Distribution 5, 11 12/12/2013 Final Distribution 5, 11	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 1 \$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2 The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5 Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equily capital ebligation and \$267 million of maximum det obligation and \$267 million of maximum det obligation and \$26.9 million and \$26.9 million equily capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury is total maximum s-PPIP investment amount. 7 Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

10 00 09/20/2011, the General Party in noticipal Treasury is debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

10/10/11/2010/

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.