*Investment Status Definition Key

standing: Treasury's full investment is still outstanding emed - institution has repaid Treasury's investment Sold - by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

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Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full - all of Treasury's investment amount In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

to company and auctions) or Treasury did not receive a warrant to purchase additional stock

FootNote Institution Name City State Date **Original Investment** Outstanding Investment Status* (Realized Loss) / Warrant Proceeds Total Cash Back² Gain⁵ **Original Investment Type** Capital Repayment / Disposition / Auction Amount Investmen Amount Avg. Price (Write-off) (Fee)⁴ Shares Amoun T CONSTITUTION BANCORP CRANBURY NJ 23-Dec-08 Preferred Stock w/ Warrants \$12,000,000.0 \$0.00 \$13,433,242.67 Redeemed, in full; warrants not outstand T CONSTITUTION BANCORP CRANBURY NJ 27-Oct-10 \$12,000,000. \$1,000.0 12,000 CONSTITUTION BANCO NJ 22-Nov-11 \$326,576.00 231,782 8,14,18,44 Preferred Stock w/ Warrants \$11,748,156.44 LST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 \$4,400,000.00 \$0.00 Redeemed, in full; warrants not outstand T ENTERPRISE BANI LOS ANGELES 11-Dec-09 \$6.000.000.0 ENTERPRISE BANK \$220,000.0 LOS ANGELE 10,400 \$1,000.0 1-Sep-11 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLI NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.97 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16.369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstandin 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000.0 111.000 \$1.000.00 9-Mar-11 \$3,750,000.00 SOURCE CORPORATIO SOUTH BENI \$10,870,902.0 \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandi ST UNITED BANCORP, INC BOCA RATON 13-Mar-09 Preferred Stock w/ Exercised Warrants IST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000.0 10.000 \$1.000.00 \$500.000.00 500 NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 Sold, in full; warrants outstan AB&T FINANCIAL CORPORATIO GASTONIA \$815,100. AB&T FINANCIAL CORPORATION GASTONIA 2,964 \$275.00 (\$2,148,900.0 B&T FINANCIAL CORPORATIO ASTONIA 6-lan-14 (\$50,000 NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 AB&T FINANCIAL CORPORATION GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 ADBANC INC OGALLALA 30-Jan-09 Preferred Stock w/ Exercised Warrants \$12 720 000 0 \$0.00 \$15,071,769.0 Redeemed in full: warrants not outstan OGALLALA 21-Jul-11 \$12,720,000 12,720 \$1,000.0 \$636,000.0 636 ALARION FINANCIAL SERVICES, INC OCALA 23-Jan-09 Preferred Stock w/ Exercised Warrants \$6,514,000.00 \$0.00 \$7,674,004.73 Sold, in full; warrants not outstand LARION FINANCIAL SERVICES, IN 19-Jul-1 \$877,729. 893 \$982.90 (\$15,270.3 \$5,524,880 22-Jul-13 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 LASKA PACIFIC BANCSHARES, I JUNEAU 6-Feb-09 Preferred Stock w/ Warrants \$4,781,000.00 \$0.00 \$7,501,881.70 Sold, in full; warrants not outstan ALASKA PACIFIC BANCSHARES, IN JUNEAU AK 28-Nov-12 \$208,870. 234 \$892.60 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC JUNEAU AK 29-Nov-12 \$4,058,697. 4,547 \$892.60 (\$488,302.33 LASKA PACIFIC BANCSHARES, IT (\$42,675.6 JUNEAU 11-Jan-13 JUNEAU ALASKA PACIFIC BANCSHARES, INC AK 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175.772 GA 26-Jun-09 GA 27-Mar-13 Preferred Stock w/ Exercised Warrants \$2,986,000.00 \$0.00 \$3,581,397.27 Sold, in full; warrants not outstand ALLIANCE BANCSHARES, IN DALTON \$94,153.69 ALLIANCE BANCSHARES, INC DALTON 101 LLIANCE BANCSHARES, INC DALTON GA 28-Mar-13 \$2,856,437,4 2.986 \$956.60 (\$129,562,54 \$44,746,31 ALLIANCE BANCSHARES, IN DALTON GA 9-Apr-13 (\$25,000.0 \$26,918,000.0 LLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$0.00 \$28,356,360.00 Redeemed, in full; warrants not outstandi LIANCE FINANCIAL CORPORATION SYRACUS 13-May-09 \$26,918,000. 26 918 \$1,000,0 NY 17-Jun-09 \$900,000.00 173,069 ALLIANCE FINANCIAL CORPORATION \$12,000,000.00 \$0.00 \$9,806,136.60 ALLIANCE FINANCIAL SERVICES, INC. SAINT PAUL MN 26-Jun-09 Subordinated Debentures w/ Exercised Warrants Sold, in full; warrants not outstanding LUANCE FINANCIAL SERVICES INC SAINT PAUL 6-Feb-13 \$3 375 945 (4 500 000 \$0 7-Feb-13 LIANCE FINANCIAL SERVICES, IN SAINT PAUL \$5,626,575. 7,500,000 \$0.75 (\$1,873,425. \$504,900.00 600,000 MN ALLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 26-Mar-13 (\$90,025. 24-Apr-09 27-Mar-09 LLIED FIRST BANCORP. INC Preferred Stock w/ Exercised Warrants \$3,652,000,0 3 652 000 00 \$409 753 00 Full investment outstanding; warrants outstand LPINE BANKS OF COLORAD GLENWOOD SPRINGS Preferred Stock w/ Exercised Warrants \$0.00 \$73,129,160.69 Sold, in full; warrants not outsta ALPINE BANKS OF COLORADO GLENWOOD SPRINGS 18-Sep-12 \$280,115. 344 \$814.30 (\$63,884.24 LPINE BANKS OF COLORAD LENWOOD SPRINGS 19-Sep-12 \$6,559,920 8.056 \$814.30 (\$1,496,079,7 GLENWOOD SPRINGS \$50,160,264. (\$11,439,736.0 ALPINE BANKS OF COLORADO CO 20-Sep-12 61,600 \$814.30 3,500 ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 16-Nov-12 (\$570,003.0 45,8,14 MR EINANCIAL CORPORATIO MUNSTER 30-Jan-09 Preferred Stock w/ Exercised Warrants \$3,674,000.0 \$0.00 \$4,387,576.45 Redeemed, in full; warrants not outstar \$3,674,000. \$1,000.00 \$184,000.0 AMB FINANCIAL CORPORATION IN 22-Sep-11 MUNSTER 3,674 184 44.8.14 MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA COLLINSVILLE 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960.021.33 Redeemed, in full: warrants not outstar OK MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA \$2,492,000 \$1,000.0 \$125,00 15-Sep-11 2,492 Preferred Stock w/ Warrants \$3,388,890,000.00 \$0.00 \$3,803,257,308.33 Redeemed, in full; warrants not outstandi AMERICAN EXPRESS COMPANY NEW YORK NY 9-Jan-09 MERICAN EXPRESS COMPANY NEW YORK NY 17-Jun-09 \$3,388,890,000, 3,388,890 \$1,000.00 NY 29-Jul-09 24,264,129 MERICAN EXPRESS COMPAN NEW YORK AMERICAN PREMIER BANCORP ARCADIA CA 29-May-09 Preferred Stock w/ Exercised Warrants \$1,800,000.0 \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstar MERICAN PREMIER BANCOR \$1,800,000. \$1,000.0 \$90,000.0 ARCADU 26-Jan-1 1.80 11,8,14 Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.00 \$7,220,141 Redeemed, in full; warrants not outstand AMERICAN STATE BANCSHARES, IN GREAT BENE 9-Jan-09 \$6,000,000. MERICAN STATE BANCSHARES, INC. GREAT BEND KS 2-Nov-11 6,000 \$1,000.00 \$300,000.00 300 MERIS BANCORP MOULTRIE GA 21-Nov-08 Preferred Stock w/ Warrants \$52,000,000.0 \$0.00 \$59,637,438.0 Sold, in full; warrants not outstand \$48,391,200.00 (\$725,868.00) 52,000 \$930.60 (\$3,608,800.00 MOULTRIE GA 19-Jun-12 AMERIS BANCORP MOULTRIE GA 22-Aug-12 \$2,670,000.0 698,554 MERISERV FINANCIAL, IN Preferred Stock w/ Warrants \$21,000,000,0 \$0.00 \$24,601,666.6 Redeemed, in full; warrants not outstand 19-Dec-0 \$21,000,000 PA 11-Aug-11 \$1,000.00 AERISERV FINANCIAL, INC 21,000 AMERISERV FINANCIAL, INC. JOHNSTOWN PA 2-Nov-11 \$825,000.0 1 312 500 Subordinated Debentures w/ Exercised Warrants \$5,000,000.0 \$6,523,255.00 Sold, in full; warrants not outstar MFIRST FINANCIAL SERVICES. MCCOOK 21-Aug-09 \$0.00 MCCOOK \$359,040.0 AMFIRST FINANCIAL SERVICES, INC NE 26-Mar-13 374,000 \$0.96 (\$14,960.00 AMFIRST FINANCIAL SERVICES, INC MCCOOK 27-Mar-13 \$2,112,000.0 2,200,000 \$0.96 (\$88,000.00 MCCOOF 28-Mar-1 \$2,328,960. 2,426,000 \$0.96 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48,000. NCHOR BANCORP WISCONSIN, INC MADISON WI 30-Jan-09 Preferred Stock w/ Warrants \$110.000.000.0 \$0.00 \$6.000.000.00 Sold, in full: warrants not outsta WI 27-Sep-13 \$6,000,000. 60,000,000 \$0.10 (\$104,000,000.0 ANCHOR BANCORP WISCONSIN, IN MADISON \$8,152,000.00 \$9,643,136.33 Preferred Stock w/ Warrants \$0.00 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Redeemed, in full; warrants outstand NNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 18-Apr-12 \$4.076.000.0 4.076 \$1.000.00 \$4,076,000. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATIO 6-Mar-13 \$1,000.00 MD 4,076 SOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525,000,000.00 \$0.00 \$596,539,172.32 Redeemed, in full; warrants not outsta \$262,500,000.0 \$262,500,000.0 CIATED BANC-CO 6-Apr-11 262,500 \$1,000.0 ASSOCIATED BANC-CORE GREEN BAY WI 14-Sep-11 SOCIATED BANC-CORP GREEN BAY WI 6-Dec-11 \$3,435,005.65 3,983,308

\$2,000,000.0

\$0.0

Sold, in full; warrants not outstar

\$1,950,000.

\$50,000.0

1.950

\$1,150.00

\$1,150.00

\$292,500.00

\$7,500.00

\$10,798.98

29-Dec-09 7-Feb-14

10-Feb-14

19-Mar-14

BLUFFTON

BLUFFTON

BLUFFTON

Preferred Stock w/ Exercised Warrants

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending April 15, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition	n / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					onginal investment ripe	Amount	Investment	rotar cash back		Amount		Shares	Avg. Price	(Write-off)	Amoun	Int
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	4						
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
-	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO		31-Jul-13						\$6,000,000.00		6,000	\$1,000.00)		
8.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
0,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL.	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		43.000	\$1,000.00		\$410,000.00	
11	BANCORP FINANCIAL, INC.	PROVIDENCE	RI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,009,000.00		13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09						\$30,000,000.00		30,000	\$1,000.00			
11.8.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	RIDGELAND	RI	30-Sep-09 20-Feb-09		\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00)	\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13 29-Apr-13						\$98,267.00		8,500	\$982.70		\$426,338.55	430
	BANCSTAR, INC.	FESTUS		31-May-13							(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding							
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486	\$929.20 \$929.20		\$23,500.00	50
-	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		11-Jan-13						\$461,533.50	(\$9,329.37)	518	\$323.20	(330,004.04)	\$23,300.00	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		26-Mar-13							(\$15,670.63)					
6,7,11	BANK OF AMERICA RANK OF AMERICA	CHARLOTTE	NC	28-Oct-08 9-Jan-09	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			1
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10	Desformed Physics of Free 1	\$3,000,000.00		(3 007 F73	Calif to £10 company and a 11 to 11		F				\$305,913,040.28	121,792,790
0,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE		16-Jan-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						\$17,000,000.00		17,000	\$1,000.00		\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding							
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(020)00000)					
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00)	\$1,703,984.00	154,908
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK		23-100V-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00)		
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13.179.000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00		75,000	\$1,000.00)	\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	со	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							
44,8,14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		24-Apr-14 23-Jan-09		\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON	MS		Preferred Stock w/ Exercised warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00)	\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding							
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9.000.00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE		26-Mar-13							(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA		Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA		3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR		28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20.037.514.11	Redeemed, in full: warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
	BAR HARBOR BANKSHARES	BAR HARBOR		24-Feb-10		1.01.0.0				\$18,751,000.00		18,751	\$1,000.00)		
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding						\$250,000.00	52,455
**	BB&I CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	14-Nov-08 17-Jun-09	Preterred Stock w/ Warrants	əə,133,040,000.00	50.00	, <i>33,233,333,318.33</i>	Neueemen, in ruli; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09											\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1,706,000.00	<u>├</u>	1,706	\$1,000.00		\$85,000.00	84
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding							
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	26-Jan-11 19-Apr-13						\$10,800,000.00		10,800	\$1,000.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		19-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding						\$1,442,000.00	103,405
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11						\$1,500,000.00		1,500	\$1,000.00			+
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	19-Oct-11 7-Mar-12						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00			1
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00)		
11.14.0	BEACH BUSINESS BANK BERKSHIRE BANCORP. INC. / CUSTOMERS BANCORP. INC.	MANHATTAN BEACH PHOENIXVILLE	CA	27-Jun-12 12-Jun-09	Desfores d Photo d Francisco d	\$2,892,000.00	\$0.00	\$3.444.478.21	Redeemed in fr. ¹⁰	\$300,000.00		300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09 19-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$0.00		2,892	\$1,000.00			1
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11			-			\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			1
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD		24-Jun-09						240,000,000.00		. 3,000	\$2,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985,000.00		005	£4 000 00			+
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	MI	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00										
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00	4	\$82,000.00	82
13,17	BISCATINE BAINCSHARES, INC. BISCAYNE BAINCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13	Suborumated Debendures wy Exercised Warrants	30,400,000.00	50.00	, 30,211,713.28	solo, in full, warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97		\$140,347.75	140,000
8 14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)					
M147	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	Freiched Stock wy Excitised Wallants	210,000,000.00	30.00		solo, in fail, warrand not outstanding	\$186,550.00		205	\$910.00			1
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12				<u>↓</u>		\$8,913,450.00	(601.000.00)	9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO		11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)					1
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12		+=,===,==0.00	90.00		a second s	\$2,250,000.00		2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL INC.	FARGO	ND	12-Sep-12		1		1		\$2,750,000.00		2,750	\$1,000.00	0	\$250,000.00	250

bit Substrate Substrat Substrate Subst		Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction ³		(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proc	
D Description Description <thdescription< th=""> <thdesc< th=""><th>ANCSHAR</th><th>SHAPES INC</th><th>INDEPENDENCE</th><th>MO</th><th>6-Mar-09</th><th>Proformad Stock w/ Evercised Warrants</th><th></th><th></th><th>\$11 938 437 34</th><th>Sold in full-warrants not outstanding</th><th>Amount</th><th>(Fee)" Shares</th><th>Avg. Price</th><th>(write-on)</th><th></th><th>Amount</th><th></th></thdesc<></thdescription<>	ANCSHAR	SHAPES INC	INDEPENDENCE	MO	6-Mar-09	Proformad Stock w/ Evercised Warrants			\$11 938 437 34	Sold in full-warrants not outstanding	Amount	(Fee)" Shares	Avg. Price	(write-on)		Amount	
Main Solution Main Main Main Main <t< td=""><td></td><td></td><td>INDEPENDENCE</td><td>MO</td><td>29-Oct-12</td><td>Freieneu stock wy Exercised warrants</td><td>\$12,000,000.00</td><td>30.00</td><td>.511,530,437.34</td><td>300, in fuil, warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>			INDEPENDENCE	MO	29-Oct-12	Freieneu stock wy Exercised warrants	\$12,000,000.00	30.00	.511,530,437.34	300, in fuil, warrants not outstanding							
M M				MO							\$9,040,370.00		\$755.00	(\$2,933,630.00)		\$541,793.34	600
Image: state	ANCSHAR	SHARES, INC. SHARES. INC.		IN	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5.000.000.00	\$0.00	\$529.105.00	Currently not collectible		(\$90,600.00)					
Image Image <t< td=""><td>ANCSHAR</td><td>SHARES, INC.</td><td>SHELBYVILLE</td><td>IN</td><td>10-Feb-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$5,000,000.00)</td><td></td><td></td><td></td></t<>	ANCSHAR	SHARES, INC.	SHELBYVILLE	IN	10-Feb-12									(\$5,000,000.00)			
Second				KS		Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding	\$3 177 232 50	3 250	\$977.60	(\$72 767 50)			
Image: Section of the secti	BAN CORP	CORP	OVERLAND PARK	KS								18,500					
Image: stand	BAN CORF	CORP		KS								(\$212,630.18)				\$3,056.00	420.077
Image Image <t< td=""><td></td><td></td><td></td><td>NY</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,500,000.00</td><td>\$0.00</td><td>\$9,776,051.62</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$3,056.00</td><td>130,977</td></t<>				NY		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding						\$3,056.00	130,977
Image: state		ERVICES CORPORATION		NY							\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375
Bits State				NC		Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28 797 649 80	(\$431.954.75) 31.250	\$971.70	(\$2,462,350,20)			
Dim Normal Dim Dim<	Р		THOMASVILLE	NC	19-Sep-12						\$20,757,045.00	(3432,304.73) 32,200	<i>3321.20</i>	(32,402,330.20)		\$939,920.00	543,337
Image: state				СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4 707 000 00	4.707	£1.000.00			\$240,000.00	240
Math Math <th< td=""><td></td><td>NOOP, INC.</td><td></td><td>ND</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$20,093,000.00</td><td>\$0.00</td><td>\$26,941,865.35</td><td>Sold, in full; warrants not outstanding</td><td>34,757,000.00</td><td>4,737</td><td>\$1,000.00</td><td></td><td></td><td>3240,000.00</td><td>240</td></th<>		NOOP, INC.		ND		Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	34,757,000.00	4,737	\$1,000.00			3240,000.00	240
Num Num Num Num Num <td>C.</td> <td></td> <td>BISMARCK</td> <td>ND</td> <td>14-Mar-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$143,000.00</td> <td></td> <td>\$1,001.10</td> <td></td> <td>\$154.44</td> <td>\$29,737.13</td> <td>30</td>	C.		BISMARCK	ND	14-Mar-14						\$143,000.00		\$1,001.10		\$154.44	\$29,737.13	30
Bit Bit <td></td> <td></td> <td></td> <td>ND</td> <td>17-Mar-14 25-Apr-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$19,950,000.00</td> <td>(\$201.147.00)</td> <td>\$1,001.10</td> <td></td> <td>\$21,546.00</td> <td>\$966,456.56</td> <td>975</td>				ND	17-Mar-14 25-Apr-14						\$19,950,000.00	(\$201.147.00)	\$1,001.10		\$21,546.00	\$966,456.56	975
Math Math <t< td=""><td></td><td></td><td></td><td></td><td>6-Mar-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$11,783,777.44</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>N</td><td></td><td></td><td></td><td></td><td></td></t<>					6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding		N					
Norm Norm </td <td></td> <td></td> <td></td> <td>TX</td> <td></td> <td>Subordianted Debestures w/ Exercised Warrants</td> <td>ÉE E86 000 00</td> <td>\$0.00</td> <td>\$6 047 4E7 E0</td> <td>Sold in fully warrante not outstanding</td> <td>\$10,000,000.00</td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$500,000.00</td> <td>500</td>				TX		Subordianted Debestures w/ Exercised Warrants	ÉE E86 000 00	\$0.00	\$6 047 4E7 E0	Sold in fully warrante not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
Name Norma Name Name </td <td>NCORP, I</td> <td>DRP, INC.</td> <td>BOSCOBEL</td> <td></td> <td>8-Mar-13</td> <td>Subordinated Debentures w/ Exercised warrants</td> <td>\$3,380,000.00</td> <td>30.00</td> <td>\$0,547,437.30</td> <td>300, in fuil, warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$232,180.54</td> <td>179,000</td>	NCORP, I	DRP, INC.	BOSCOBEL		8-Mar-13	Subordinated Debentures w/ Exercised warrants	\$3,380,000.00	30.00	\$0,547,437.30	300, in fuil, warrants not outstanding						\$232,180.54	179,000
Image: stand	NCORP, I	JRP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		\$1.11		\$592,730.46	\$129,709.80	100,000
Image: stand			BOSTON	MA	9-Apr-13 21-Nov-08	Preferred Stock w/ Warrants	\$154,000.000.00	\$0.00	\$171,224.745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)					
n Normal Normal Normal Normal	ATE FINA	FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10	· · · · · · · · · · · · · · · · · · ·	,. , ,. ,				\$50,000,000.00						
D Normal and the sector of the s			BOSTON	MA	16-Jun-10 7-Feh-11						\$104,000,000.00	104,000	\$1,000.00			\$6,202,523.25	2,887,500
Image: Section of the sectin of the section of the sectin	AL HOLDI	HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,007,000
C Matrix and any and a set of the se				CA	23-Feb-11												
Image: sector Image:				CA							\$8,864,000.00	8,864	\$1,000.00			\$1,395,000.00	396,412
Image: stand	BANCORP	CORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding							
Name Name <th< td=""><td>BANCORP</td><td>CORP, INC.</td><td></td><td>IL.</td><td>19-Nov-13</td><td></td><td></td><td></td><td></td><td></td><td>\$10,450,000.00</td><td>(\$104 500 00)</td><td>\$275.00</td><td>(\$27,550,000.00)</td><td></td><td>\$709,155.81</td><td>1,900</td></th<>	BANCORP	CORP, INC.		IL.	19-Nov-13						\$10,450,000.00	(\$104 500 00)	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
Matrix Matrix<				12								(5104,500.00)					
And Bandram (and (b)) Bandram (b)	INANCIAL	NCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
Image: sector Sector <th< td=""><td>KSHARES,</td><td>ARES, INC.</td><td></td><td>WI</td><td>15-May-09</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$2,400,000.00</td><td>\$0.00</td><td>\$3,022,879.60</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	KSHARES,	ARES, INC.		WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
Alt Construction Construction <thconstruction< th=""> Construction</thconstruction<>	KSHARES,	ARES, INC.	KAUKAUNA	WI	26-Apr-13												
All Stand and and and and and and and and and				WI	29-Apr-13 31-May-13						\$2,340,000.00		\$1.05		\$117,023.40	\$125,135.60	120,000
Dial Dial <th< td=""><td>DD BANCS</td><td>ANCSHARES, INC.</td><td>KANSAS CITY</td><td>KS</td><td>17-Jul-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$11,000,000.00</td><td>\$0.00</td><td>\$12,845,586.01</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	DD BANCS	ANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
Image: space	DD BANCS	ANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11	Desferred Charles of Frenchard Microsoft	Car 000 000 00	ća 00	Can 707 700 04	Performent to 6.0 commute and automation	\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550
Non-stand <td></td> <td></td> <td></td> <td>MO</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$15,000,000.00</td> <td>\$0.00</td> <td>\$18,707,708.84</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$6,000,000.00</td> <td>6,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td> <td></td>				MO		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00				
Dial Dial <t< td=""><td></td><td></td><td>CLAYTON</td><td>MO</td><td>9-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>2,500</td><td></td><td></td><td></td><td></td><td></td></t<>			CLAYTON	MO	9-Jan-13							2,500					
Image: stand				MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607.000.00	\$0.00	\$724 123 53	Redeemed in full: warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00			\$750,000.00	750
diversection	T, INC.	ic.	CATLIN	IL	2-Nov-11						\$607,000.00	607	\$1,000.00			\$30,000.00	30
MainM				VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	£10,000,000,00	10.000	£1 000 00				
MALM Support Su				VA													
Mathematical<				VA												\$2,303,180.00	167,504
\begin{times}\begin				UT		Preferred Stock w/ Exercised Warrants		\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
Image: Normal stateNormal	Y BANKIN	INKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238
Al.1Sinde standardSinde standard<				MS		Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000,00	44.000	\$863.60	(\$6,000,000,00)			
11.1.10.10000 0.00000000000000000000000000000	BANK OF C	COF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding							
Image: space			LAFAYETTE	CA	15-Sep-11	Desferred Charles of Frenchard Microsoft	£3,300,000,00	ća 00	63 003 340 35	Performent to 6.0 commute and automation	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
Image: bit image: sector Marries (Marries) Marries (Marries) Marries (Marries) Marries) Marries (Marries) Marries) Marries Marries) Marries				CA	8-Dec-10	Freierieu stock wy Exercised Warrants	\$3,300,000.00	\$0.00	\$3,002,219.25	Recented, in ruii, warrants not outstanding	\$3,300,000.00	3,300	\$1,000.00			\$165,000.00	165
IAIAORTAL MOCE MCSOUND<				MO													
MCM																	
Image: And an and an and an antipact of the state of	CORP, INC	P, INC.	ROCKVILLE	MD	30-Dec-10						\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235
1 0 Processes 0 Processes <th< td=""><td></td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$41,279,000.00</td><td>\$0.00</td><td>\$45,252,104.25</td><td>Redeemed, in full; warrants not outstanding</td><td>\$41 279 000 00</td><td>d1 770</td><td>\$1.000.00</td><td> </td><td></td><td></td><td></td></th<>						Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41 279 000 00	d1 770	\$1.000.00				
Cartal der MancAle CodeCartal der Ma	IMERCE B	RCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09				\$304,973.00		, , , , , , , , , , , , , , , , , , ,	41,275	÷2,000.00				
DYTAL QRET MANDAL CORP OTTAL ADDRET MAND	FINANCIA	ANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3 555 100 000 00	3 555 100	\$1,000,00				
h1 Optimization Optimizat	FINANCIA	ANCIAL CORP	MCLEAN	VA	9-Dec-09						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,22,199	\$1,000.00			\$146,500,064.55	12,657,960
APMTA APACE MANCORP OPTIMANO OPTIMANO OPTIMANO OPTIMANO <td></td> <td></td> <td>PORTLAND</td> <td>OR</td> <td>23-Dec-08</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$4,000,000.00</td> <td>\$0.00</td> <td>\$4,742,850.89</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>			PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							
CAPTLA PARCE PARCE PARCE CAPTLA PARCE PARCE PARCE CAPTLA PARCE PARCE PARCE CAPTLA PARCE PARCE PARCE CAPTLA PARCE CAPTLA PARCE PARCE PARCE CAPTLA PARCE PARCE PARCE PARCE PARCE PARCE				OR												\$169,042.00	200
CAMDUNA BANCUPS INC. MOS MOS Band MOS MOS MOS MOS MOS	FIC BANCO	BANCORP	PORTLAND		11-Jan-13			-			<i>40/000/.</i> 20.00		÷==0.70	(0000,000,004)			
CARDUNA BAKE NGLINGS, INC. GRENBORD C 9.3rd Preferred Stock Warrants 5100,000 519,917,89 Sold, Inful, warrants on outsined C 1.5rd Sold, Sold, Sold, Sold				MO	23-Oct-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6 251 000 00	6 251 000	\$1 M			\$313,000.00	313,000
AMALINA BANK INCLINKS, INC. GREINBORD KC 3-2-bit S-2-bit <				NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding						\$313,000.00	515,000
AMOUNDAMAW NOLMORS, NC. GRENDADO				NC								15,534					
CARDUNA MAK KOLINGS, INC. Geneback Geneba			GREENSBORD	NC	21-FeD-13 26-Mar-13						\$435,756.60	466 (\$149,616.00)	\$935.10	(\$30,243.40)			
CARULTATUST BARK UNCURTON NC 03/99/2 Cance 0 0 53422000 5580,000 (558,000) (508,000) (518,000)	NK HOLDI	HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13											\$1,800,000.00	357,675
AMOUNT MUST BANG LNCOUTON NC 1-1-3				NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000,00	4 000	\$853.00	(\$588,000,00)			
CARULATUST BARK LUCLATION NC 364-13	UST BANK	BANK	LINCOLNTON	NC	11-Jan-13						\$3,412,000.00	(\$34,120.00)	\$653.00	(\$366,000.00)			
11 CANDUCTON BANCORP MD M124007 MD Prefered Stock // Warrants Sp0200000 Sp0211388358.51 Redemed, fn Lijt warrants not outstanding MD MD MD MD MD MD Sp0200000 Sp02000000 Sp0200000 Sp02000000 Sp0200000 Sp0200000 Sp0200000 Sp02000000 Sp0200000 Sp02000000 Sp02000000 Sp0200000000 Sp0200000000000000000000000000000000000	UST BANK	BANK	LINCOLNTON	NC	26-Mar-13											\$19,132.00	00.000
CAMPLICADP CAMPLIC				MD		Preferred Stock w/ Warrants	\$9,201.000.00	\$0.00	\$11,388.958.51	Redeemed, in full; warrants not outstanding						\$19,132.00	86,957
CANYE BANCORY, INC. BYONG W 27-U2 Image: Control of the control o	BANCORF	CORP	BALTIMORE		19-Apr-13						\$9,201,000.00	9,201	\$1,000.00			\$213,594.16	205,379
CASCADE FINANCIAL CORPORATION EVERET WA 21-Nov-38 Preferred Stock w/ Warrants \$38,970,000.00 \$10,572,900.00 Sold, in full; warrants not outstanding				NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000,00	18 080	\$1,000,00				
CASCADE FINANCIAL CORPORATION EVERETT WA 30-Jun-11	ANCIAL CO	IAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding							
	ANCIAL CO	IAL CORPORATION		WA	30-Jun-11	Performed Paral		** **		Deducered to full succession of the full	\$16,250,000.00	38,970	\$417.00	(\$22,720,000.00)			
11 CATHAY CONTRAL BANCORP CA 5 Sec.98 Preferred Stock // Warrants 5250,000,000 5328,874,84.56 Redeemed, In fully warrants not outstanding Image: Control of the sec. Not th				CA		Preterred Stock w/ Warrants	\$258,000,000.00	\$0.00	>329,874,444.96	Reueemeu, in Tull; warrants not outstanding	\$129,000,000.00	129.000	\$1,000.00				

Net and the set of t	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction ^{3,5} (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ^s	Warrant Pro Amoun	
Dim Constrained of the sector Constrained of the secto				CA	30-Sep-13						\$129,000,000.00						
D Diversion of the second of th	0 10 14 44			CA		Desformed Stock w/ Experienced Magnete	\$2,000,000,00	¢0.03	\$7.449.071.47	Redeemed in full warrants not outstanding						\$13,107,778.30	1,846,374
Desc Desc <thdesc< th=""> Desc Desc D</thdesc<>	8,18,14,44	CATSKILL HUDSON BANCORP, INC.		NY	27-Peb-09 22-Dec-09	Preferred SLOCK W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
Desc Desc Desc Desc De		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11							6,500	\$1,000.00			\$263,000.00	263
Math Math <th< td=""><td>8,57,97</td><td></td><td></td><td>IL.</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,114,000.00</td><td>\$0.00</td><td>\$271,579.53</td><td>Currently not collectible</td><td></td><td></td><td></td><td>(\$4 114 000 00)</td><td></td><td></td><td></td></th<>	8,57,97			IL.		Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible				(\$4 114 000 00)			
	8,18,18			GA		Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding				(34,114,000.00)			
Image: Construction Construction Construction Constru							\$1,753,000.00										
Image: Problem		CBB BANCORP	CARTERSVILLE	GA	28-Nov-12 29-Nov-12						\$1,268,825.60 \$2,831,259,86					\$115,861,34	132
N N </td <td></td> <td>CBB BANCORP</td> <td></td> <td>GA</td> <td></td>		CBB BANCORP		GA													
Non-state <				GA			*** *** ***					(\$363.42)					
Image Image <t< td=""><td>8,14</td><td></td><td></td><td>AL</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$24,300,000.00</td><td>\$0.00</td><td>\$27,432,357.95</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$287 213 85</td><td>315</td></t<>	8,14			AL		Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						\$287 213 85	315
Image: state		CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		\$905.20	(\$96,696.00)		\$689,313.24	756
New Network				AL							\$21,073,056.00		\$905.20	(\$2,206,944.00)		\$131,297.76	144
Image: Section of the secti						Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(5219,963.60)					
Normal Normal<	8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09												
Image Image <t< td=""><td></td><td>CEDARSTONE BANK</td><td>LEBANON</td><td>TN</td><td>20-Nov-13</td><td>Desferred Stanland Manager</td><td>640,000,000,00</td><td>60.00</td><td>644 FDC 666 67</td><td>Redecised in £.8</td><td>\$3,564,000.00</td><td>3,564</td><td>\$1,000.00</td><td></td><td></td><td>\$178,000.00</td><td>178</td></t<>		CEDARSTONE BANK	LEBANON	TN	20-Nov-13	Desferred Stanland Manager	640,000,000,00	60.00	644 FDC 666 67	Redecised in £.8	\$3,564,000.00	3,564	\$1,000.00			\$178,000.00	178
Note Note Note Note No	44			NJ		Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$11,580,000.07	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1.000.00				
Prime Prim Prime Prime <th< td=""><td></td><td></td><td></td><td>NJ</td><td>7-Dec-11</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$245,000.00</td><td>86,705</td></th<>				NJ	7-Dec-11											\$245,000.00	86,705
Image Image <th< td=""><td>11,59</td><td>CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.</td><td>LOS ANGELES</td><td>CA</td><td></td><td>Preferred Stock w/ Warrants</td><td>\$55,000,000.00</td><td>\$0.00</td><td>\$64,739,583.33</td><td>Redeemed, in full; warrants outstanding</td><td>\$55,000,000,00</td><td>55.000</td><td>\$1,000,00</td><td></td><td></td><td></td><td></td></th<>	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA		Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000,00	55.000	\$1,000,00				
Image Image <t< td=""><td>8,14</td><td>CENTER FINANCIAL CONFORMITOR / BBCH BANCORF, INC.</td><td>MILFORD</td><td>OH</td><td>1-May-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$2,250,000.00</td><td>\$0.00</td><td>\$2,344,662.43</td><td>Sold, in full; warrants not outstanding</td><td>\$33,000,000.00</td><td>33,000</td><td>\$1,000.00</td><td></td><td></td><td></td><td></td></t<>	8,14	CENTER FINANCIAL CONFORMITOR / BBCH BANCORF, INC.	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$33,000,000.00	33,000	\$1,000.00				
Image: state												30					
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$1,831,500.00</td><td></td><td>\$825.00</td><td>(\$388,500.00)</td><td></td><td>\$84,057.43</td><td>113</td></t<>											\$1,831,500.00		\$825.00	(\$388,500.00)		\$84,057.43	113
Discr Discr <t< td=""><td></td><td>CENTERBANK</td><td>MILFORD</td><td></td><td>26-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		CENTERBANK	MILFORD		26-Mar-13												
Description Summa Summa Summa Summa	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding							
NAME Notation of the sector of t				FL	30-Sep-09 28-Oct-09						\$27,875,000.00	27,875	\$1,000.00			\$212,000,00	125,413
Image: state	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding						JE12,000.00	110,413
Image: Construction of the second		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09		L				\$15,000,000.00	15,000	\$1,000.00				
N N	45	CENTRA FINANCIAL HULDINGS, INC. CENTRAL BANCORP. INC. (MA)		MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000 00	\$n nn	\$13,886,111 11	Redeemed, in full: warrants not outstanding						\$750,000.00	750
Image: problem Image: problem Image: problem Image: p		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00	10,000	\$1,000.00				
Desc Desc Desc Desc D				MA	19-Oct-11		*** *** ***									\$2,525,000.00	234,742
International Interna	8,113		GARLAND	TX	27-Feb-09 29-Aug-14	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22,500.000.00	22.500	\$1.000.00			\$1.125.000.00	1,125
NA NA NA NA NA <td>11,8,14</td> <td>CENTRAL BANCSHARES, INC.</td> <td>HOUSTON</td> <td>ТХ</td> <td>30-Jan-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$5,800,000.00</td> <td>\$0.00</td> <td>\$6,859,176.83</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	ТХ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
N N			HOUSTON	TX							\$5,800,000.00	5,800	\$1,000.00			\$290,000.00	290
N=	8,14		TEMPLE			Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059,60	5.758	\$926.20	(\$424,940,40)			
Image Image <t< td=""><td></td><td>CENTRAL COMMUNITY CORPORATION</td><td>TEMPLE</td><td>ТХ</td><td>11-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td>16,242</td><td></td><td></td><td></td><td>\$1,058,725.80</td><td>1,100</td></t<>		CENTRAL COMMUNITY CORPORATION	TEMPLE	ТХ	11-Dec-12							16,242				\$1,058,725.80	1,100
Image Image <t< td=""><td></td><td>CENTRAL COMMUNITY CORPORATION</td><td>TEMPLE</td><td>TX</td><td>11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$203,764.00)</td><td></td><td></td><td></td><td></td><td></td></t<>		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)					
Name Name </td <td></td> <td></td> <td></td> <td>OH</td> <td>26-Sep-12</td> <td>Preferred Stock w/ Warrants</td> <td>\$7,225,000.00</td> <td>\$0.00</td> <td>\$3,612,118.06</td> <td>Sold, in full; warrants not outstanding</td> <td>\$3,000,000,00</td> <td>7 225</td> <td>\$415.20</td> <td>(\$4,225,000,00)</td> <td></td> <td></td> <td></td>				OH	26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000,00	7 225	\$415.20	(\$4,225,000,00)			
Name Name </td <td>11</td> <td>CENTRAL JERSEY BANCORP</td> <td>OAKHURST</td> <td>NJ</td> <td>23-Dec-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$11,300,000.00</td> <td>\$0.00</td> <td>\$12,704,145.10</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td>(34,113,000.00)</td> <td></td> <td></td> <td></td>	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding				(34,113,000.00)			
D Distant decision <				NJ							\$11,300,000.00	11,300	\$1,000.00				
Image: state	40	CENTRAL JERSEY BANCORP	HONOLULU	NJ		Preferred Stock w/ Warrants	\$135,000,000,00	\$0.00	\$75.036.891.42	Sold in full: warrants not outstanding						\$319,658.99	268,621
NameN			HONOLULU	HI	22-Jun-11				+		\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75	(\$32,121,928.87)			
P P P				HI							\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15	(\$30,113,532.58)			79,288
bit bit< bit bit bit <td>45</td> <td></td> <td></td> <td>HI CA</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$7,000,000,00</td> <td>\$0.00</td> <td>\$8 077 516 47</td> <td>Redeemed in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$/51,888.00</td> <td>79,288</td>	45			HI CA		Preferred Stock w/ Warrants	\$7,000,000,00	\$0.00	\$8 077 516 47	Redeemed in full: warrants not outstanding						\$/51,888.00	79,288
D D </td <td></td> <td>CENTRAL VALLEY COMMUNITY BANCORP</td> <td>FRESNO</td> <td>CA</td> <td>18-Aug-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$7,000,000.00</td> <td>7,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td> <td></td>		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00	7,000	\$1,000.00				
Image Second Seco		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11											\$185,016.80	79,067
Index second	93			VA		Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3.350.000.00	11.385	\$294.20	(\$8.035.000.00)			
AllBuildB	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding							
Definition Definition <td></td> <td></td> <td></td> <td>PA</td> <td>14-Jul-11</td> <td></td> <td></td> <td></td> <td>40.000.000.00</td> <td></td> <td>\$6,056,000.00</td> <td>6,056</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$182,000.00</td> <td>182</td>				PA	14-Jul-11				40.000.000.00		\$6,056,000.00	6,056	\$1,000.00			\$182,000.00	182
Image: space	94,8,14		BEDFORD	NH	6-Feb-09 28-Jul-11	Preterred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500.000.00	7.500	\$1,000.00			\$375,000.00	375
Image: Constraint of the state of the st		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding							
Image: Non-standNon-st				IL.													
Image: Construct on the state of the sta		CENTRUE FINANCIAL CORPORATION		IL IL							\$1,950,000.00	(\$82,114.50)	\$325.00	(\$4,050,000.00)			
Image: Second secon		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14			-				(\$19,500.00)			-		
Image: Non-standSecond StandSecond St				IL.							\$577,638.02		\$412.00	(\$824,361.98)			
Image: Note: Not			OTTAWA	IL IL	15-Oct-14							(33,770.30)				\$2,000.00	508,320
Indus Markandows SubscriptionModeMo	15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
Image: Normal sector																	200,000 300,000
NAMES <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$9,810,000.00</td><td></td><td>\$0.99</td><td>(\$149,400.00)</td><td></td><td>3237,353.37</td><td>300,000</td></th<>											\$9,810,000.00		\$0.99	(\$149,400.00)		3237,353.37	300,000
Include Includ Include Include	15			AR		Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding							
Include Source Marce Ma	8			AR		Preferred Stock w/ Exerciced Warrants	\$7,000,000,00	\$0.00	\$8 081 348 91	Sold in full warrants not outstanding	\$19,817,000.00	19,817,000	\$1.00			\$991,000.00	991,000
bit bit<				IL IL		FIEIEITEU SLOCK WY EXERCISED WAITAILS	\$7,000,000.00	30.00	20,201,346.01	solu, in fuil, warrants not outstanding	\$257,660.00	260	\$991.00	(\$2,340.00)			
11 0 GROUP MC. NV 00K NV 0 hore Perfered Sock // Warm 0,000 53,03,0000 February NV NV NV NV NV 0,000 NV <		CHICAGO SHORE CORPORATION	CHICAGO	IL	17-Mar-14			-			\$6,679,340.00	6,740	\$991.00	(\$60,660.00)	-	\$347,193.00	350
In GROUP INC. NEW YORK	23			IL		Preferred Stock w/ Morrorts	\$2 330 000 000 00	\$0.00	\$43 687 500 00	Evited banknutze/recolumetric		(\$69,370.00)					
JPAC Condend Nervork	*.d	CIT GROUP INC.	NEW YORK	NY	10-Dec-09									(\$2,330,000,000.00)			
CTIDED CTIDED<	19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding							
ITURES ADDITIONATION CONFIGURATION VILLINGO PA 9.0 Prefered Sock Warmer Specified				NY							\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93	\$54 671 848 84	210,084,034
ITERDS NORTHER CORPORATION WELROROP WELR	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						<i>~~~,</i> 021,040.04	210,004,034
bit SharCoP Valua CV Cal 20 Perform Social of Control SharCoN	L	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA							\$26,440,000.00	26,440	\$1,000.00				
OTEXPS SWARGP NVADAGT CA 32-941	8.55.97	CITIZENS & NORTHERN CORPORATION	NEVADA CITY	PA	1-Sep-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000,00	\$0.00	\$223 571 11	Currently not collectible						\$400,000.00	194,794
5.14 OTTEXES BAXCHARRS CO.0 OHILLOTHE Mol 2 Mayory Preferred Stock y Larcciaed Warrants 5.40.900,000 5.00 5.13.93,238,45 Sold, in full, warrants not outstading Image: The Stack st	. Jaala .	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11									(\$10,400,000.00)			
OTZDS BANCHARSC GORDOWNICK OHLUCDTH M0 \$F+3] \$52,00,000,00,00,00,00,00,00,00,00,00,00,0	8,14			MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6 657 375 00	43,000	6613.00	(\$6.222.625.00)		\$359 010 Tr	F 00
OTZDS SANCSHARES CO. OHLICOTHE M0 26A+3				MO													750
CITZENS BANGSHARES CORPORATION ATLANTA GA 13.4ug-10 C 57.462,000.00 7.462 \$1,000.00 C 1 C <thc< th=""> C <thc< th=""> C <thc< th=""> C C <thc<< td=""><td></td><td>CITIZENS BANCSHARES CO.</td><td>CHILLICOTHE</td><td>MO</td><td>26-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$128,073.75)</td><td></td><td></td><td></td><td>,</td><td></td></thc<<></thc<></thc<></thc<>		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							(\$128,073.75)				,	
	11,9,36					Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	67.463.065.55		64 000 0C				
	8					Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$680,583.00	Full investment outstanding; warrants outstanding	\$7,462,000.00	/,462	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Disposition / Auction ^{3,4}		(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amoun	Int
	LITIZENS COMMERCE BANCSHARES, INC. LITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY	6-Feb-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00 \$0.00	\$180,258.50 \$3,574,645.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	LITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding	\$2,212,308.00	63	\$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00	94	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	15-Jan-14 15-Apr-15						\$3,265,788.00	93	\$35,116.00		\$1,705,802.78	254,218
	CITIZENS FINST CORPORATION	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding					\$1,703,802.78	234,210
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13			** **			\$300,000,000.00	300,000	\$1,000.00			
	LITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA		12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000,00	20.500	\$1.000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11						+==;;===;====		+ -/		\$225,157.00	450,314
	LITY NATIONAL BANCSHARES CORPORATION	NEWARK		10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding						
11 0	THY NATIONAL BRACSHARES CONFORMION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$9,435,000.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10						\$200,000,000.00	200,000	\$1,000.00		\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						-/
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1,662,874.50	1,095	\$872.90 \$872.90		\$114,021.50	150
	LLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						\$1,002,874.50	(\$25,000.00)	\$872.90	(\$242,125.50)	\$114,021.50	150
	EOASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding						
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00	3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)		+
	EOASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						\$5,750,000.00	(\$95,032.45)	\$333.20	(0200,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13										\$99,000.00	60,000 145,579
8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL SC	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					\$225,647.45	
0	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13		<i>v_10/010/00</i>	23.00			\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		11-Mar-13						\$12,335,976.50	(\$127,335.27)	\$795.10	(\$3,179,023.50)	\$25,990.47	30
	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)				
	COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11	, warang	<i>ver, reepeded</i>	-3.00			\$64,450,000.00	64,450	\$1,000.00			
44	COBIZ FINANCIAL INC.	DENVER YORK	CO PA	23-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					\$143,677.00	895,968
44 0	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11	Preferred Stock wy Warrants	\$10,500,000.00	30.00	,315,178,475.00	Redeemed, in full, warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00			1
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11										\$526,604.00	263,859
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	0	13-Feb-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00	52	\$903.80	(\$5,005.00)		
0	COLOEAST BANKSHARES, INC.	LAMAR	co	22-Jul-13						\$8,990,505.00	9,948	\$903.80	(\$957,495.00)	\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR WEST CONSHOHOCKE	со	12-Sep-13		\$574,000.00					(\$90,375.00)				
	CULONIAL AMERICAN BANK	WEST CONSHOHOCKE			Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574.000.00	574	\$1.000.00		\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding						
0	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265,135.29	27,661	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13						\$203,133.25	(\$218,990.80)	\$762.10	(\$73,804.71)		1
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13		4	** **							\$810,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA		21-Nov-08 11-Aug-10	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898	\$1,000.00			
0	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10										\$3,301,647.00	398,023
	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	co	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
	COMBINE CAPITAL CORP.	DALLAS	TX	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding					\$113,000.00	115
	COMERICA INC.	DALLAS	TX	17-Mar-10						\$2,250,000,000.00	2,250,000	\$1,000.00			
11 0	COMERICA INC.	DALLAS NEWPORT BEACH	TX	12-May-10 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding					\$181,102,043.40	11,479,592
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09	Helened Stock wy Warrands	\$5,000,000.00	50.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Reacement, in fail, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
0	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA	1-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding					\$566,858.50	87,209
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12	Subordinated Debentures W/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00	174,000	\$0.75	(\$43,500.00)		
0	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	1,959,000	\$0.75	(\$489,750.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12 10-Aug-12						\$13,100,250.00 \$600.000.00	17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200.000.00)	\$792,990.00 \$105.732.00	900,000 120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12						3000,000.00	(\$153,000.00)	90.75	(0200,000.00)	\$103,751.00	110,000
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding						
	COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	17-Jul-13 12-Sep-13						\$7,323,651.00	(\$73,236.51) 7,701	\$951.00	(\$377,349.00)	\$362,427.91	385
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding						
	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	CA KS	19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
0	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52.000	\$1.000.00		\$2,600,000.00	
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	KINGMAN		29-Sep-10 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	11-Feb-15						\$3,872,000.00	3,872	\$1,000.00		\$116,000.00	116
	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND		16-Jan-09 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00			┥────┤
44 0	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-Sep-10 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00			<u> </u>
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						\$19,468,000.00	19,468	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	GLEN ALLEN	IN	19-Oct-11 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding					\$1,100,869.50	386,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13	Freitrick Stock by Wallalits	217,000,000.00	50.00	\$23,233,075.12		\$4,500,000.00	4,500	\$1,000.00			
0	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	20-Nov-13 23-Apr-14						\$2,500,000.00 \$10.680.000.00	2,500	\$1,000.00			↓
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	23-Apr-14 4-Jun-14						\$10,080,000.00	10,680	\$1,000.00		\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding						
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	30-Nov-12 11-Jan-13						\$3,717,560.00	(\$25,000.00)	\$935.00	(\$258,440.00)	\$167,035.00	199
	COMMUNITY BUSINESS BANK	STAUNTON	VA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(22,000.00)				
81 0		STAUNTON	VA	9-Jan-13						\$12,643,000.00	12,643	\$1,000.00			
81 0	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY			15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding			\$450.00		\$157,050.00	349
81 0 76,8,14 0	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL.												
81 0 76,8,14 0 8 0	ZOMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINATCAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL IL AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970				
81 0 76,8,14 0 8 0	DOMMINITY TINANCIAL SHARES, INC. DOMMINITY TINANCIAL SHARES, INC. DOMMINITY TINST BANGSHARES, INC. (AR) DOMMINITY HIST BANGSHARES, INC. (AR)	GLEN ELLYN HARRISON HARRISON		21-Dec-12 3-Apr-09 7-Feb-14		\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50	3,750	\$988.00	(\$44,962.50)	\$85,157.88	86
81 0 76,8,14 0 8 0 0	ZOMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINATCAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR	21-Dec-12 3-Apr-09 7-Feb-14 10-Feb-14 19-Mar-14		\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding				(\$44,962.50)		86
81 0 76,8,14 0 8 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ZOMMUNTY FINANCIAL SHARES, INC. ZOMMUNTY FINANCIAL SHARES, INC. (AR) ZOMMUNTY FIRST BANCSHARES, INC. (AR) ZOMMUNTY FIRST BANCSHARES, INC. (AR) COMMUNTY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON HARRISON HARRISON	AR	21-Dec-12 3-Apr-09 7-Feb-14 10-Feb-14		\$12,725,000.00 \$20,000,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,705,037.50	3,750 8,975	\$988.00	(\$44,962.50)	\$85,157.88	86

Normal	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds	
Norm Norm Norm Norm N						onginal intestinent Type		Investment	Total cash back						Amount	
N Normal (Normal (Nor	8			TN		Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding						
Normal and any and any	-			TN												750
<th< th=""></th<>		COMMUNITY FIRST, INC.	COLUMBIA	TN	18-Jul-14						* ./==0/===	(\$53,507.03)		(0)	,,.	
Der solution of the so	8,67			MS		Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750,00	105	\$0.550.00	(\$47.350.00)	¢35.000.00	-
N N </td <td></td> <td>\$1,002,750.00</td> <td></td> <td>\$9,550.00</td> <td>(\$47,250.00)</td> <td>\$25,000.00</td> <td>2</td>											\$1,002,750.00		\$9,550.00	(\$47,250.00)	\$25,000.00	2
Image Image <t< td=""><td></td><td>COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.</td><td>BRANDON</td><td>MS</td><td>26-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$14,972.50)</td><td></td><td></td><td></td><td></td></t<>		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13							(\$14,972.50)				
D D	8,14			OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$052,850,00	1.002	6050.00	(\$50,150,00)		
Normal and any and any				OH	20-Dec-12						\$1,517,150.00				\$105,000.00	130
Image Image <t< td=""><td></td><td></td><td></td><td>OH</td><td>11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>				OH	11-Jan-13											
Normal	44			OH		Broforrod Stock w/ Warrante	\$0,000,000,00	\$0.00	\$10 508 750 00	Redeemed in full warrants not outstanding		(\$300.00)				
	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11	Preferred Stock wy Warrants	\$5,000,000.00	30.00	\$10,356,750.00	Redeemed, in full, warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00			
Image: Second		COMMUNITY PARTNERS BANCORP	MIDDLETOWN		26-Oct-11										\$460,000.00	311,972
Part of proving and proving an	15,17					Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000,00	4 400 000	\$1.11	\$484 924 00	\$177 716 96	132,000
N N											\$4,400,000.00		ý		<i>2177,710.00</i>	132,000
Second	44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding						
Norward Norward <t< td=""><td></td><td></td><td>RUSTON</td><td>LA</td><td>6-Jul-11 19-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$15,600,000,00</td><td>\$0.00</td><td>\$14 341 140 33</td><td>Sold in full warrants not outstanding</td><td>\$24,000,000.00</td><td>24,000</td><td>\$1,000.00</td><td></td><td>\$1,200,000.00</td><td>1,200</td></t<>			RUSTON	LA	6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000,00	\$0.00	\$14 341 140 33	Sold in full warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
No. No. No. No. No.				CA		Therefice Stock wy Warrands	\$15,000,000.00	90.00	<i>314,341,140.33</i>	Sold, in fail, warrants not outstanding	\$2,172,000.00	3,000				-
Desc Desc <thd< td=""><td></td><td></td><td></td><td>CA</td><td>11-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td>\$9,122,400.00</td><td></td><td>\$724.00</td><td>(\$3,477,600.00)</td><td></td><td></td></thd<>				CA	11-Dec-12						\$9,122,400.00		\$724.00	(\$3,477,600.00)		
Desc Desc <th< td=""><td></td><td>COMMUNITY WEST BANCSHARES</td><td>GOLETA</td><td>CA</td><td>11-Jan-13 12-Jun-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$112,944.00)</td><td></td><td></td><td>\$698 351 00</td><td>521,158</td></th<>		COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13 12-Jun-13							(\$112,944.00)			\$698 351 00	521,158
Image: Second	53,110			NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding						
Norm Norm Norm Norm				NC							\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		
B B	8,14			SC		Preterred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	¢72 027 E4	00	\$275.20	(\$5.067.46)		
Image: problem Image: problem Image: problem Image: p		CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12							3,256			\$106,364.00	164
		CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13							(\$25,000.00)				
Norm Norm </td <td>8,14</td> <td></td> <td>CORNING</td> <td>AR</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$638,000.00</td> <td>\$0.00</td> <td>\$659,705.04</td> <td>Sold, in full; warrants not outstanding</td> <td>CE 49 COO 00</td> <td></td> <td>6060.00</td> <td>(\$20,220,00)</td> <td>\$3.060.00</td> <td></td>	8,14		CORNING	AR		Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	CE 49 COO 00		6060.00	(\$20,220,00)	\$3.060.00	
m m			CORNING	AR							\$548,680.00		\$800.00	(\$89,320.00)	\$3,900.00	32
Dia Diase D		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							(\$19,513.20)				
Image Image <th< td=""><td>8,14</td><td></td><td>MILFORD</td><td>NE</td><td>30-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,525,000.00</td><td>\$0.00</td><td>\$8,781,205.02</td><td>Sold, in full; warrants not outstanding</td><td>6743 305</td><td></td><td>6017-0</td><td>(\$62.701.70)</td><td></td><td></td></th<>	8,14		MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	6743 305		6017-0	(\$62.701.70)		
Image: Second															\$372,240.00	376
Image: sector Image: sector Image: sector Image: se		COUNTRY BANK SHARES, INC.	MILFORD		11-Jan-13									(****)		
Image: second	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	4					
Image: state	8			MS WY	30-Apr-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000,00	\$0.00	\$4 225 732 08	Redeemed in full: warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
She She <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(0)-00)-0000</td> <td></td> <td>()</td> <td></td> <td>\$1,000,000.00</td> <td>1,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	-						(0)-00)-0000		()		\$1,000,000.00	1,000	\$1,000.00			
N N	-		BUFFALO	WY							\$2,100,000.00	2,100	\$1,000.00		\$155,000.00	155
Non-stand stand st	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900,000,00	24 900	\$1,000,00			
10.1 10.1		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH								\$24,500,000.00	14,500	\$2,000.00		\$1,681,000.00	833,705
Image Second Second<	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding						
Image Second Second<			BLAINE	MN	19-Jul-13 22-Jul-13										\$531 210 67	533
1 Subscription Subscripi Subscription Subscription </td <td></td> <td>CROSSTOWN HOLDING COMPANY</td> <td>BLAINE</td> <td>MN</td> <td>12-Sep-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,117,501.00</td> <td></td> <td><i>\$302.30</i></td> <td>(3101,015.00)</td> <td>2331,220.07</td> <td></td>		CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						\$10,117,501.00		<i>\$302.30</i>	(3101,015.00)	2331,220.07	
Second	8		WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding						
	11,16		ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97 500 000 00	97 500	\$1,000,00			
MAL NUMADE NUMADE Number And Num			ONTARIO	CA	2-Sep-09						\$32,500,000.00		\$1,000.00			
Image: stand				CA											\$1,307,000.00	834,761
DA14 Distance Distance <t< td=""><td>44,8,14</td><td>D.L. EVANS BANCORP</td><td>BURLEY</td><td>ID</td><td>27-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$19,891,000.00</td><td>\$0.00</td><td>\$23,686,592.33</td><td>Redeemed, in full; warrants not outstanding</td><td>£10 801 000 00</td><td>10.901</td><td>£1,000,00</td><td></td><td>\$005 000 00</td><td>995</td></t<>	44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	£10 801 000 00	10.901	£1,000,00		\$005 000 00	995
Image: stand	15,44,14		DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$15,851,000.00	19,091	\$1,000.00		\$555,000.00	333
Image Image <t< td=""><td></td><td>DEERFIELD FINANCIAL CORPORATION</td><td>DEERFIELD</td><td>WI</td><td>8-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$2,639,000.00</td><td>2,639,000</td><td>\$1.00</td><td></td><td>\$132,000.00</td><td>132,000</td></t<>		DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
No <td>8,14</td> <td></td> <td></td> <td>MD</td> <td>4-Dec-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$9,000,000.00</td> <td>\$0.00</td> <td>\$6,598,331.15</td> <td>Sold, in full; warrants not outstanding</td> <td>¢E 202 E 27 28</td> <td>0 640</td> <td>6612.10</td> <td>(\$2.254.472.72)</td> <td>\$211.042.55</td> <td>450</td>	8,14			MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	¢E 202 E 27 28	0 640	6612.10	(\$2.254.472.72)	\$211.042.55	450
NameN		DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.10	(\$136,537.28)	CC.CPC, 440.	430
NormalNorm		DELMAR BANCORP	DELMAR	MD	26-Mar-13			-				(\$55,089.90)				
Image: Sector	8,18					Preferred Stock w/ Exercised Warrants		\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
Image: space				MS	24-Sep-13		\$1,300,000.00					366		(\$64,571.42)	\$40,563.34	59
111000000000000000000000000000000000000		DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13							2,315				
Mode Machine	15.14	DESOTO COUNTY BANK	HORN LAKE WASHINGTON	MS	29-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000,00	\$n.nn	\$21 101 618 19	Sold in full: warrants not outstanding		(\$33,333.34)				
Monome Monome </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>Suboromates ocoertures w/ Exercised Walfalits</td> <td>\$20,443,000.00</td> <td>50.00</td> <td>\$21,101,010.19</td> <td>solo, in fuil, warrants not outstanding</td> <td></td> <td>6,000,000</td> <td>\$0.73</td> <td>(\$1,618,500.00)</td> <td></td> <td></td>						Suboromates ocoertures w/ Exercised Walfalits	\$20,443,000.00	50.00	\$21,101,010.19	solo, in fuil, warrants not outstanding		6,000,000	\$0.73	(\$1,618,500.00)		
Image: body matches and stands and stan	1			MO	9-Aug-12											902,000
Al Oxcoor invasci. concortanti State of the stat											\$350,520.00		\$0.73	(\$129,480.00)	\$91,535.40	120,000
Normal Concorrestance <td>8,14</td> <td>DICKINSON FINANCIAL CORPORATION II</td> <td>KANSAS CITY</td> <td>MO</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$146,053,000.00</td> <td>\$0.00</td> <td>\$87,459,858.69</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td>(\$145,235.01)</td> <td> </td> <td></td> <td></td> <td></td>	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO		Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$145,235.01)				
0xn0001 Mack 2000/0xn04 0xn0001 Mack 2000/0xn04 0xn001 Mack 2000/0xn04 0xn01 Mack 2000/0xn0		DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13								\$552.60		\$3,372.19	5
Image: Normal constraints Image											\$72,684,793.30		\$552.60	(\$58,845,206.70)	\$4,922,044.87	7,298
SCOVE NUMBER <name< th="">SURVED<!--</td--><td>11</td><td></td><td></td><td>IL</td><td></td><td>Preferred Stock w/ Warrants</td><td>\$1.224.558.000 00</td><td>\$n nn</td><td>\$1,464.248.844 00</td><td>Redeemed, in full: warrants not outstanding</td><td></td><td>(\$807,103.46)</td><td></td><td></td><td></td><td></td></name<>	11			IL		Preferred Stock w/ Warrants	\$1.224.558.000 00	\$n nn	\$1,464.248.844 00	Redeemed, in full: warrants not outstanding		(\$807,103.46)				
Add Description Downsprove Add Solution Solutin Solutin Soluti		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10		, jez (jess)es0.00	\$3.00			\$1,224,558,000.00	1,224,558	\$1,000.00			
Nore Hundback Conference DNUME INCOME A 4 Augit A 4 Augit Ander Ander Augit A 4 Augit Ander Augit And	44			IL.		Produces d Paralleles (1999)	Cat 750 005 55	** **	(40 cm mm -	Redeemed in 5.8 months and and a			├		\$172,000,000.00 20,	,500,413
DNM FLMANCAL CORPORTING DNM FL 20-01 Part of 20-01 Part						Preferred Stock w/ Warrants	\$11,/50,000.00	\$0.00	\$13,683,277.61	Representation in the second s	\$11,750,000 00	11 750	\$1.000 00			
DWE FWANCAL GROUP, INC. MINEAPOLY M	-	DNB FINANCIAL CORPORATION	DOWNINGTOWN		21-Sep-11						,,	11,750			\$458,000.00	186,311
DWE FWANCAL GROUP, MC. MINE APOLY	15	DUKE FINANCIAL GROUP, INC.		MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	65 000 005 TT		A			
Durk Funkcale Group Inc. Mink Apole. Mink					27-NOV-13 5-Mar-14											+
12.44 6AGLE MACCORP. MC 6 6												5,000,000			\$600,000.00	600,000
FARLE MACCOR, INC. BETISADA Mo Juli Cance MacCore, INC. Status Marcore, INC. Status Marc	12,44		BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	A					
Inder Adde MacOder, Nach Brite Mo 23-04-1			BETHESDA	MD	23-Dec-09 14-Iul-11						\$15,000,000.00	15,000	\$1,000.00			
11.6 CAT WET SHACCAP, IAC. PAC A Sole Prefered Slock Wrann Sole Sole Sole Sole Sole Sole Sole Sole		EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11						\$23,233,000.00	23,233	\$2,000.00		\$2,794,422.00	385,434
EAST WIST BANCE/MP CA Z6_10-11 CM CA Z6_10-11 CM CA Z6_10-11 Z6_10-11 <thz6_10-11< th=""> Z6_10-11 Z6_1</thz6_10-11<>	11,16			CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding						
CASTEN VIRINA BANKSHARES, INC. TAPPA MANDOC VA 9.4 org Preferred Slock will warrants 50.00 52.8,53.80 Sold, in full warrants outstanding <td></td> <td></td> <td></td> <td>CA CA</td> <td></td> <td></td> <td> </td> <td></td> <td></td> <td></td> <td>\$306,546,000.00</td> <td>306,546</td> <td>\$1,000.00</td> <td></td> <td>\$14 500 000 00 1</td> <td>,517,555</td>				CA CA							\$306,546,000.00	306,546	\$1,000.00		\$14 500 000 00 1	,517,555
EASTEN VIGINA BANKSHARES, INC. TAPPAIANNOCK VA 18-Oct.3 Gene 53,900,000.0 53,000,000.0 51,00.1 5406,023.0 EASTEN VIGINA BANKSHARES, INC. TAPPAIANNOCK VA 24-Oct.3 C 53,000,000.0 52,000.00 51,000.0 <td></td> <td></td> <td></td> <td>VA</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$24,000,000.00</td> <td>\$0.00</td> <td>\$28,453,653.60</td> <td>Sold, in full; warrants outstanding</td> <td> </td> <td>1</td> <td> </td> <td></td> <td>\$14,300,000.00 1,</td> <td>566,144</td>				VA		Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding		1			\$14,300,000.00 1,	566,144
EATERN VIRGINA BANKSHAES, INC. TAPPAHANNOCK VA 6-Jan-14		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	18-Oct-13			-			\$3,900,000.00					
				VA	21-Oct-13						\$20,100,000.00	(\$264.985.40)	\$1,104.10	\$2,092,611.00		
	89	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.		NC		Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding		(3204,300.40)				

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep Amount	payment / Dispos (Fee) ⁴		Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Warrant Pro Amoun	
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14						\$17,949,000.00		17,949	\$1,000.00			
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC	11-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding						\$871,000.00	514,693
44	EMICLAIRE FINANCIAL CORP. EMICLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08 18-Aug-11	Preierred Stock W/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11											\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding	\$34,000,000.00		34,000	\$1,000.00			
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11						\$34,000,000.00		54,000	\$1,000.00		\$637,071.00	364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12 9-Jan-13						\$35,000,000.00		35,000	\$1,000.00		\$1,006,100,00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding						(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(0 - 1 - 1 - 1
8.44.72	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11			44.44			\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding							
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	3-Aug-12						\$481,387.50 \$17,505,000,00		550	\$875.20	(\$68,612.50) (\$2,495,000.00)		
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12 9-Aug-12						\$8,725,367.25		20,000 9,969	\$875.20 \$875.20	(\$1,243,632.75)	\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	13-Aug-12						\$10,503,000.00	(\$376.357.50)	12,000	\$875.20	(\$1,497,000.00)		
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	11-Sep-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)					
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00										
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)	6222.007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							(\$76,757.21)					
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding						\$136,813.05	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	18-Sep-12 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)	\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	NC	16-Nov-12	Subardinated Dahasturas u/ Suardand Warnate	\$2,993.000.00	\$0.00	\$2 942 276 / 5	Sold to fully warrants not contraction		(\$161,500.00)					
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN		22-May-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	ŞU.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)	-	
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,000
9.14	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13	Depformed Standard Francisco d Mar	647.545.005.55	£0.00	617 572 762 07	Cold in full		(\$25,000.00)					
0,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50	(4	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	16-Nov-12 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$135,788.63)					
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09	Therefield Stock wy Warrants	\$100,000,000.00	<i>\$0.00</i>	J104,023,433.33	neacement, in fail, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11											\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	TX	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$3,988,214.07 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Herened Stock wy Excretice warrants	<i>(</i> 112,000.00	<i>\$0.00</i>	\$500,155.14	Sold, in fail, warrands not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							(\$25,000.00)					
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00			
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding							
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992
15,14	FARMERS CAPITAL BARK CORPORATION	GREAT BEND	KS	18-Jul-12 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						\$75,000.00	223,992
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						644 459 549 99		44,000,000	60.00	(6444 400 00)	\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding							
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,000.00	4
13,17	FBRC HOLDING COMPANY	BOULDER	co	9-Mar-11	Suborumated bebendures w/ Exercised warrants	\$3,033,000.00	30.00	3804,392.10	solu, in full, warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC.	HOUSTON	ТΧ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding							
	FC HOLDINGS, INC. FC HOLDINGS. INC.	HOUSTON	TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188.746.74)	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(0100,740.74)					
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00		\$465,000.00	465
8,14	FFW CORPORATION	WABASH WABASH	IN	19-Dec-08 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879.424.60		974	\$902.90	(\$94.575.40)		
L	FW CORPORTION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							(\$65,812.38)					
	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding						3157,000.00	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00		7,000	\$1,000.00			
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	13-Nov-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00		439	\$1,058.90	\$25,8	57.10	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00		6,218	\$1,058.90	\$25,4 \$366,7		200
				12-Sep-13		-					(\$70,490.97)					
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN					\$40,966,780.82	Sold, in full; warrants not outstanding			1	1	1		
0,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00		sold, in fail, warrants not outstanding	\$120 320 10		125	\$801.30	(\$14.679.90)		
0,14			KS KS KS	19-Dec-08 1-Aug-12 2-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00		Sold, in fail, wonders net outstanding	\$120,320.10 \$26,737.80		135 30	\$891.30 \$891.30	(\$14,679.90) (\$3,262.20)		
	TIDULTY TINNALA: CORPORATION	WICHITA WICHITA WICHITA WICHITA	KS KS KS KS	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00			\$26,737.80 \$298,572.10		30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		
	IRULITY INANCIAL CORPORATION PIDELITY FINANCIAL CORPORATION RELITY FINANCIAL CORPORATION RELITY FINANCIAL CORPORATION RELITY FINANCIAL CORPORATION RELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA WICHITA WICHITA	KS KS KS KS KS	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00			\$26,737.80 \$298,572.10 \$3,200,514.66		30 335 3,591	\$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34)	\$170,227.93 \$167,374,94	179
	TIDULTY TINNALA: CORPORATION	WICHITA WICHITA WICHITA WICHITA	KS KS KS KS KS KS KS	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00			\$26,737.80 \$298,572.10		30 335 3,591 2,635	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)	\$170,227.93 \$167,374.94 \$1,210,615.36	179 176 1,273
	TIDULTY INANCIAL CORPORATION	WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN KS KS KS KS KS KS KS	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 8-Aug-12 9-Aug-12 10-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00			\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10		30 335 3,591	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90)	\$167,374.94	179 176 1,273 186
	TIDELITY INNANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN KS KS KS KS KS KS KS KS KS	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 8-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12						\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36	(\$323,366.95)	30 335 3,591 2,635 29,236	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	1,273
	TIDELITY TINNALAL CORPORATION	WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN KS KS KS KS KS KS KS KS KS GA GA	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 8-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$48,200,000.00	\$0.00 50.00 \$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20		30 335 3,591 2,635 29,236 320	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$31,79,122.64) (\$34,796.80)	\$167,374.94 \$1,210,615.36	1,273
11	TIDULTY TINNALA CORPORATION TIDULTY SUTHER CORPORATION	WICHITA WICHITA <td< td=""><td>IN KS KS KS KS KS KS KS GA GA OH</td><td>19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 3-Jul-12 31-Dec-08</td><td></td><td></td><td></td><td></td><td></td><td>\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20 \$43,408,920.00</td><td>(\$323,366.95) (\$651,133.80)</td><td>30 335 3,591 2,635 29,236 320 48,200</td><td>\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30</td><td>(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)</td><td>\$167,374.94 \$1,210,615.36</td><td>1,273</td></td<>	IN KS KS KS KS KS KS KS GA GA OH	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 3-Jul-12 31-Dec-08						\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20 \$43,408,920.00	(\$323,366.95) (\$651,133.80)	30 335 3,591 2,635 29,236 320 48,200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	1,273
11	TIDELLY TINNACIAL CORPORATION TIDELLY SUMTERNA CORPORATION TIDELLY SUMMER CORPORATION TIPELT TINNACIAL CORPORATION TIPELT TIPEL CORPORATION	WICHITA CINCINATI CINCINATI	IN KS KS KS KS KS KS KS KS GA GA OH OH	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 3-Jul-12 31-Dec-08 2-Feb-11	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669,09	Sold, in full; warrants outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20		30 335 3,591 2,635 29,236 320	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$31,79,122.64) (\$34,796.80)	\$167,374.94 \$1,210,615.36 \$176,884.89	1,273 186
11	TIDELITY TINNATAL CORPORATION TIDELITY SUMMERIA CORPORATION TIDELITY SUMMERIA CORPORATION TIDELITY SUMMERIA CORPORATION TIPITI TINING DANCORP TIPITITING DANCORP <	WICHITA MICHITA ATLANTA ATLANTA CINCINNATI CINCINNATI	IN KS KS KS KS KS KS KS KS KS GA GA OH OH OH	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 8-Aug-12 10-Aug-12 10-Aug-12 11-Seo-12 19-Dec-08 3-Jul-12 31-Dec-08 2-Feb-11 16-Mar-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00	\$0.00 \$0.00	\$51,286,669.09 \$4,043,972,602.67	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20 \$43,408,920.00		30 335 3,591 2,635 29,236 320 48,200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$31,79,122.64) (\$34,796.80)	\$167,374.94 \$1,210,615.36	1,273
11	TieLLTY TIANACAL CORPORATION TIETTI TIHLB DANCORP TIETTI TIHLB CORPORTION TIENACAL INSTITUTIONS, INC. TIRANCAL INSTITUTIONS, INC.	WICHTA CONNATI CINCNNATI CINCNNATI CINCNNATI WARSAW WARSAW	IN KS KS KS KS KS KS KS KS KS GA GA OH OH OH NY NY	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Dec-08 3-Jul-12 31-Dec-08 3-Jul-12 31-Dec-08 2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669,09	Sold, in full; warrants outstanding	526,737.80 \$298,572.10 \$3,200,514.66 \$2,248,470.10 \$26,05,877.36 \$285,203.20 \$43,408,920.00 \$3,408,000,000.00 \$3,408,000,000.00 \$3,2505,000.00		30 335 3,591 2,635 29,236 320 48,200 136,320 2,501	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$255,000.00 \$5,000.00	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$31,79,122.64) (\$34,796.80)	\$167,374.94 \$1,210,615.36 \$176,884.89	1,273 186
11	TIGULTY TINANCIAL CORPORATION TIGULTY TINANCIAL CORPORATION	WICHTA WI	NY NY NY	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Dec-08 2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11 30-Mar-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00	\$0.00 \$0.00	\$51,286,669.09 \$4,043,972,602.67	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$26,737.80 \$28,572.10 \$3,200,514.66 \$2,348,470.10 \$36,6056,977.36 \$285,203.20 \$43,408,920.00 \$3,408,000,000.00		30 335 3,591 2,635 29,236 320 48,200 48,200 136,320	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$990.60 \$25,000.00	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$31,79,122.64) (\$34,796.80)	5167374.94 51,210,015.36 5176,884.89 5280,025,936.00 5280,025,936.00	1,273 186 43,617,747
11	TieLLTY TIANACAL CORPORATION TIETTI TIHLB DANCORP TIETTI TIHLB CORPORTION TIENACAL INSTITUTIONS, INC.	WICHTA CHCONATA CINCONATI CINCONATI CINCONATI WARSAW WARSAW	NY NY NY	19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Dec-08 3-Jul-12 31-Dec-08 3-Jul-12 31-Dec-08 2-Feb-11 16-Mar-11 23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00	\$0.00 \$0.00	\$51,286,669.09 \$4,043,972,602.67	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	526,737.80 \$298,572.10 \$3,200,514.66 \$2,248,470.10 \$26,05,877.36 \$285,203.20 \$43,408,920.00 \$3,408,000,000.00 \$3,408,000,000.00 \$3,2505,000.00		30 335 3,591 2,635 29,236 320 48,200 136,320 2,501	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$255,000.00 \$5,000.00	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$31,79,122.64) (\$34,796.80)	\$167,374.94 \$1,210,615.36 \$176,884.89	1,273 186

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	n ^{3,5}	(Realized Loss) / Ga	in ⁵ Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN		Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00		\$112,000.00 112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding				(444 444 44)	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68	408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)	\$2,979.49 6 \$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							(\$10,571.93)			
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA		26-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)			
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		20-Dec-12						\$2,395,742.20	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	11-Jan-13 26-Mar-13							(\$23,957.42) (\$1,042.58)			
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding					
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL IL	21-Dec-11 11-Dec-12						\$15,000,000.00 \$35,000,000.00	15,000,000 35,000,000	\$1.00		\$2,500,000.00 2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	647,000,000,00	17.000	C1 000 00		
45		BROOKLYN TROY	NC	13-Aug-10 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00		
		TROY TROY	NC							\$65,000,000.00	65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	PR	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding					\$924,462.00 616,308
	FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	16-Aug-13						\$81,000,000.00 \$8.514.153.00	12,000,000	\$6.75	(\$64,711,540.92) (\$6.802,024.20)	
		SAN JUAN SAN JUAN		13-Sep-13 5-Dec-14						\$8,514,153.00 \$22,063,492.11	(\$74,611.09) 4,388,888		(\$6,802,024.20) (\$31,229,144.01)	
8.11.14		SAN JUAN	PR	6-Mar-15	- /	12 000 000 00				\$29,708,351.90	(\$85,000.00) 5,000,000	\$5.94	(\$31,004,790.15)	
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL IL	20-Feb-09 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675	\$1,000.00		
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00	3,675	\$1,000.00		\$368,000.00 368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON	wv	6-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00 167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding					
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	IL MO	8-Sep-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00 500
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00	300	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON		9-Aug-13 12-Aug-13						\$12,171,950.00 \$87,028,900.00	34,777 248,654		(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							(\$993,058.50)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	24-Sep-13 25-Sep-13						\$3,209,702.21 \$3,226,801.50	5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623,198.50)	
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$64,365.04)		(+-))	
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL.	6-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00		
	FIRST BUSEY CORPORATION	URBANA	IL.	23-Nov-11						+,		+-,		\$63,677.00 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	10-Apr-09 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO		19-Dec-12		,_,,				\$1,373,084.00	1,500	\$916.70	(\$126,916.00)	\$90,461.65 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	20-Dec-12 11-Jan-13						\$2,510,399.84	(\$33,333.33)	\$915.60	(\$232,600.16)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding					
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	14-Jul-11 24-Aug-11						\$25,000,000.00	25,000	\$1,000.00		\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					3333,042.00 333,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48) 10,958	\$920.10	(\$875,434.62)	\$266,041.78 417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09 24-Sep-10		\$2,836,000.00				\$5,036,000.00	5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding					
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56) 23,184	\$906.00	(\$2,179,296.00)	\$563,174.00 469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding					
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD		22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00 225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09	Treating stock by warrang	\$41,500,000.00	<i>90.00</i>	542,035,002.70	Reaccinea, in fail, wantand not outstanding	\$41,500,000.00	41,500	\$1,000.00		
8 73	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	22-Nov-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding					\$30,600.00 88,273
0,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	16-Jul-14						\$14,800,000.00	14,800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL	23-Dec-08 31-May-11	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48	10,685	\$725.70	(\$2,930,732.52)	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding					
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC SC	29-Aug-12 1-Nov-12		++				\$11,155,120.50	(\$167,326.81) 11,350	\$982.80	(\$194,879.50)	\$297.500.00 195.915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					
		JOLIET	IL.	8-Aug-12 9-Aug-12		+								\$70,727.58 108 \$440,082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	10-Aug-12										\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	19-Sep-12 20-Sep-12		+				\$326,250.00 \$3,051,090.00	500 4,676	\$652.50	(\$173,750.00) (\$1,624,910.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	21-Sep-12						\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)	
		JOLIET DEFIANCE	IL OH	16-Nov-12 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding		(\$143,550.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12	Freieneu Stock wy Walfallts	\$57,000,000.00	30.00	<i>\$33,</i> 010,300.32	Joid, in dir, warrants not outstanding	\$35,618,420.00	(\$534,276.30) 37,000	\$962.70	(\$1,381,580.00)	
15.36.11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	11-Mar-15 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding					\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK		17-Sep-10						\$7,500,000.00	7,500,000	\$1.00		\$375,000.00 375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09 15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					230
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON	AR	3-May-11 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00	16,500	\$363.60	(\$10,500,000.00)	
12,10	FIRST FINANCIAL BANCORP	CINCINNATI		24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	ŞU.UU	207,044,000.10	Receined, in idil; warrants not outstanding	\$80,000,000.00	80,000	\$1,000.00		
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI	OH	8-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding					\$2,966,288.32 465,117
13,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						\$3,756,000.00	3,756,000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56.778.150.00	(\$851.672.25) 65.000	\$873.50	(\$8.221.850.00)	
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC.	22-May-13						\$56,778,150.00	(3851,072.25) 65,000	\$8/3.50	(38,221,850.00)	\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20,000	\$542.10	(\$9,157,800.00)	
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13						\$10,842,200.00	(\$108,422.00)	\$542.10	(33,137,800.00)	
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8.025.750.00	8.700	\$922.50	(\$674,250.00)	\$256.118.75 261
L	n man i necelom enveananca, me.	CLONING/N	119	3-1VUV-12		ι				\$8,025,750.00	8,700	\$922.50	(2074,250.00)	3230,118.75 2b1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo (Fee) ⁴	sition / Auction Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount	
	IRST FREEDOM BANCSHARES, INC.	LEBANON	TN 11-Jan-13							(\$80,257.50)						
	IRST GOTHENBURG BANCSHARES, INC. IRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE 27-Feb-09 NE 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.30	(\$2,601.01)			
	IRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
8 14 44	IRST GOTHENBURG BANCSHARES, INC. IRST GUARANTY BANCSHARES, INC.	GOTHENBURG HAMMOND	NE 11-Jan-13 LA 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)						
	IRST GUARANTY BANCSHARES, INC.	HAMMOND	LA 22-Sep-11						\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
	IRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		000 540	C4 000 00				
	IRST HORIZON NATIONAL CORPORATION IRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN 22-Dec-10 TN 9-Mar-11						\$806,540,000.00		866,540	\$1,000.00			\$79,700,000.00	14,842,321
	IRST INDEPENDENCE CORPORATION	DETROIT	MI 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding								
	IRST INDEPENDENCE CORPORATION IRST INDEPENDENCE CORPORATION	DETROIT	MI 20-Dec-12 MI 11-Jan-13						\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)			
	IRST INDEPENDENCE CORPORATION	DETROIT	MI 26-Mar-13							(\$26,633.25)						
8	IRST INTERCONTINENTAL BANK	DORAVILLE	GA 13-Mar-09 GA 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
	IRST INTERCONTINENTAL BANK	DORAVILLE	GA 12-Sep-13						\$5,247,112.50	(\$25,000.00)	0,358	\$307.30	(\$5,130,887.04)		3135,320.00	320
	IRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
	IRST LITCHFIELD FINANCIAL CORPORATION IRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
	IRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep-10						\$30,000,000.00		30,000	\$1,000.00				
	IRST M&F CORPORATION IRST MANITOWOC BANCORP. INC.	KOSCIUSKO MANITOWOC	MS 30-Aug-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$12.837.983.33	Redeemed, in full; warrants not outstanding							\$4,089,510.61	513,113
	IRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 27-May-09	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	IRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
44.8.14	IRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION IRST MENASHA BANCSHARES. INC.	RICHMOND NEENAH	VA 7-Dec-11 WI 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
	IRST MENASHA BANCSHARES, INC.	NEENAH	WI 15-Sep-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	IRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
	IRST MERCHANTS CORPORATION IRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 22-Sep-11 IN 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00	991,453
11	IRST MIDWEST BANCORP, INC.	ITASCA	IL 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding			L			-		
	IRST MIDWEST BANCORP, INC.	ITASCA	IL 23-Nov-11 IL 21-Dec-11						\$193,000,000.00		193,000	\$1,000.00			\$900.000.00	1.305.230
8,14	IRST NATIONAL CORPORATION	STRASBURG	VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding								
	IRST NATIONAL CORPORATION	STRASBURG	VA 29-Aug-12	Desfaces of Characteria (Conserved and Manageria	647.030.000.00	<u>(0.00</u>	C2 000 CC 10	Productional in \$10,000 million and an above alternation	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,0,14	IRST NBC BANK HOLDING COMPANY IRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-Mar-09 LA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
	IRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding								
	IRST NIAGARA FINANCIAL GROUP IRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09 NY 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00	953,096
44	IRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							<i>\$2,700,000.00</i>	555,050
	IRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA 15-Sep-11 CA 16-Nov-11						\$17,390,000.00		17,390	\$1,000.00				
	IRST NORTHERN COMMUNITY BANCORP	CHULA VISTA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$19.300.000.00	\$0.00	\$22,297,560,34	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
	IRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-10						\$19,300,000.00		19,300	\$1,000.00				
73.07	IRST PACTRUST BANCORP, INC. IRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan-11 OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership							\$1,003,227.00	280,795
13,51	IRST PLACE FINANCIAL CORP.	WARREN	OH 29-Oct-12	Herened Stock wy Warrands	\$72,527,000.00	90.00	01,003,054.30	Exited building egy received ship					(\$72,927,000.00)			
	IRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	IRST PRIORITY FINANCIAL CORP. IRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
	IRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
	IRST PRIORITY FINANCIAL CORP.	FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)						
	IRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	Freiches Stock Wy Exclosed Wahants	\$25,545,000.00	50.00	512,554,055.00	Solo, in fair, waitants not outstantaing	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	IRST RELIANCE BANCSHARES, INC. IRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13	Preferred Stock w/ Exercised Warrants	£3,000,000,00	<u>(0.00</u>	\$5,731,793.60	Productional in \$10,000 million and an above alternation		(\$104,313.34)	1					
8,14,18,44,45	IRST RESOURCE BANK	EXTON	PA 30-Jan-09 PA 11-Dec-09	Preferred Stock W/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.00	Redeemed, in full; warrants not outstanding								
	IRST RESOURCE BANK	EXTON	PA 15-Sep-11						\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
	IRST SECURITY GROUP, INC. IRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09 TN 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	IRST SOUND BANK	SEATTLE	WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
	IRST SOUND BANK	SEATTLE	WA 20-Feb-13	Coloradia ata di Daharata any Constra di Manazata	650,000,000,00	<u>(1)</u>	605 400 450 04	Productional in \$10,000 million and an above alternation	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	IRST SOUTH BANCORP, INC. IRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 17-Jul-09 TN 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00				
	IRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Nov-12						\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
11,8,14	IRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL 30-Jan-09 FL 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
8,14	IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding							÷=,000.00	J~J
	IRST SOUTHWEST BANCORPORATION, INC. IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 26-Mar-13 CO 27-Mar-13						\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)		\$206,048.21	225
	IRST SOUTH WEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-13 CO 28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	225 50
	IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 9-Apr-13							(\$49,501.10)	1					
	IRST TEXAS BHC, INC. IRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX 6-Mar-09 TX 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
15,14	IRST TRUST CORPORATION	NEW ORLEANS	LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding								
	IRST TRUST CORPORATION IRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	IRST ULB CORP.	OAKLAND	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(2137,300.38)						
	IRST ULB CORP.	OAKLAND	CA 22-Apr-09						\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
	IRST UNITED CORPORATION IRST UNITED CORPORATION	OAKLAND	MD 30-Jan-09 MD 3-Dec-14	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$7,800,000.00		7,800	\$1,002.00		\$15,678.00		
	IRST UNITED CORPORATION	OAKLAND	MD 4-Dec-14						\$22,200,000.00		22,200	\$1,002.00		\$44,622.00		
11,8,14,36	IRST UNITED CORPORATION IRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 9-Jan-15 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding		(\$300,603.00)	4	-				
1	IRST VERNON BANCSHARES, INC.	VERNON	AL 29-Sep-10						\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding			+	T				
	IRST WESTERN FINANCIAL, INC. IRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Dec-09 CO 9-Aug-12		\$11,881,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 10-Aug-12						\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12 CO 24-Jun-13				<u> </u>		\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)			
	IRST WESTERN FINANCIAL, INC.	DENVER	CO 24-Jun-13 CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$8/4.81	(21,443,700.00)			
		ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)			_
	IRSTBANK CORPORATION														1	
1	IRSTBANK CORPORATION	ALMA	MI 3-Jul-12						\$31,033,330.00	(0-00,700.00)	55,000	\$941.00	(31,340,070.00)		\$1,946.670.00	578,947
11	IRSTBANK CORPORATION IRSTBANK CORPORATION IRSTMENT CORPORATION	ALMA ALMA AKRON	MI 3-Jul-12 MI 18-Jul-12 OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding		(0400,000)			(31,340,070.00)		\$1,946,670.00	578,947
11	IRSTBANK CORPORATION IRSTBANK CORPORATION	ALMA ALMA	MI 3-Jul-12 MI 18-Jul-12	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00	(3403,3333)	125,000	\$1,000.00	(31,340,010.00)		\$1,946,670.00	578,947 952,260

Image: state	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
Normal and second and	1 oottote		city	Suite Buie	Original investment Type			TOTAL CASIL DACK	incontent status			Avg. Price	(Write-off)	Amour	
No No No No No No No No No No No No <td></td> <td></td> <td>TROY</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$911.50</td> <td></td> <td></td> <td></td>			TROY									\$911.50			
Image: state s				MI 27-Mar-13							250,578	\$911.50			<u> </u>
No. No. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$13,216,750.00</td> <td>(\$2,430,578.56)</td> <td>\$911.50</td> <td>(\$1,283,250.00)</td> <td></td> <td></td>										\$13,216,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)		
No. No. No. No. No. <td></td> <td>FLAGSTAR BANCORP, INC.</td> <td>TROY</td> <td>MI 12-Jun-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$12,905.00</td> <td>645,138</td>		FLAGSTAR BANCORP, INC.	TROY	MI 12-Jun-13										\$12,905.00	645,138
No. No. No. No. No. <td>8,84</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$20,471,000.00</td> <td>\$0.00</td> <td>\$9,180,793.08</td> <td>Sold, in full; warrants not outstanding</td> <td>\$8,000,000,00</td> <td>20.471</td> <td>\$390.80</td> <td>(\$12,471,000.00)</td> <td></td> <td> </td>	8,84				Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000,00	20.471	\$390.80	(\$12,471,000.00)		
M <td>8,44,14</td> <td>FLORIDA BUSINESS BANCGROUP, INC.</td> <td>TAMPA</td> <td>FL 20-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$9,495,000.00</td> <td>\$0.00</td> <td>\$11,309,750.50</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td>(\$11,471,000.00)</td> <td></td> <td></td>	8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding				(\$11,471,000.00)		
No No No No No <td></td> <td></td> <td></td> <td>FL 22-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$9,495,000.00</td> <td>9,495</td> <td>\$1,000.00</td> <td>)</td> <td>\$475,000.00</td> <td>475</td>				FL 22-Sep-11						\$9,495,000.00	9,495	\$1,000.00)	\$475,000.00	475
Phy Phy <td>12,16</td> <td></td> <td></td> <td>NY 19-Dec-08 NY 28-Oct-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$70,000,000.00</td> <td>\$0.00</td> <td>\$73,904,166.66</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$70.000.000.00</td> <td>70.000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	12,16			NY 19-Dec-08 NY 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70.000.000.00	70.000	\$1,000.00			
Norm Norm </td <td></td> <td>FLUSHING FINANCIAL CORPORATION</td> <td>LAKE SUCCESS</td> <td>NY 30-Dec-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$900,000.00</td> <td>375,806</td>		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09										\$900,000.00	375,806
No. No. <td>45,8,14</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$12,000,000.00</td> <td>\$0.00</td> <td>\$14,267,700.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12,000,000,00</td> <td>13.000</td> <td>\$1,000.00</td> <td></td> <td>\$600,000.00</td> <td>600</td>	45,8,14				Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000,00	13.000	\$1,000.00		\$600,000.00	600
No. No. <td>11,8,14</td> <td>FORESIGHT FINANCIAL GROUP, INC.</td> <td>ROCKFORD</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$15,000,000.00</td> <td>\$0.00</td> <td>\$18,670,291.67</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12,000,000.00</td> <td>12,000</td> <td>\$1,000.00</td> <td></td> <td>3000,000.00</td> <td>000</td>	11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		3000,000.00	000
Normal ControlNormal ControlNormal ControlNormal 		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00	15,000	\$1,000.00)	\$750,000.00	750
No. Normal and south and	8,66,97				Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1,300,000.00)		
bit Note of a local of a	45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding						
Norm Norm </td <td>50.07</td> <td>FORTUNE FINANCIAL CORPORATION</td> <td>ARNOLD</td> <td>MO 15-Sep-11</td> <td>Desferred Charless (Marrata</td> <td>ćr. 000.000.00</td> <td><u>(0.00</u></td> <td>6272.000.00</td> <td>Constable and as the stills</td> <td>\$3,100,000.00</td> <td>3,100</td> <td>\$1,000.00</td> <td>)</td> <td>\$155,000.00</td> <td>155</td>	50.07	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 15-Sep-11	Desferred Charless (Marrata	ćr. 000.000.00	<u>(0.00</u>	6272.000.00	Constable and as the stills	\$3,100,000.00	3,100	\$1,000.00)	\$155,000.00	155
N N	50,97			FL 5-Dec-08	Preferred Stock W/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectuble				(\$5,800,000.00)		
Name Name </td <td>11,8,14</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$3,240,000.00</td> <td>\$0.00</td> <td>\$3,623,721.50</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8,14				Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
Image: bold of the set of t											1,000	\$1,000.00		tac2 000 00	10
Image Norm <	8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
Normal sectorNormal sectorNorma			WASHINGTON	MO 9-Nov-12								\$632.50		\$126,798.62	188
NNN <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$2,629,302.50</td><td></td><td>\$632.50</td><td>(\$1,527,697.50)</td><td>\$45,188.88</td><td>67</td></th<>										\$2,629,302.50		\$632.50	(\$1,527,697.50)	\$45,188.88	67
NameN	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,00	<u>\$</u> 0.00	\$4,363,022.95	Sold, in full; warrants not outstanding						<u> </u>
Network <		FREEPORT BANCSHARES, INC.	FREEPORT	IL 11-Apr-14						\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
NAMESubstratement<				IL 14-Apr-14						\$200,000.00	(\$25,000,00)	\$1.01		\$1,302.00 \$42,257.17	50,000
NameN	15,11,14				Subordinated Debentures w/ Exercised Warrants	\$35,000,00	<u>\$</u> 0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						
Normal Normal Normal Normal Normal Normal Normal 						4				\$35,000,000.00	35,000,000	\$1.00)	\$1,750,000.00	1,750,000
Normal ConstructureNormal Co	44,8,14			CA 23-Jan-09 CA 1-Nov-12	Preterred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1.968.000 nn	1 968	\$1,000.00		\$98,000.00	QR.
Image: sectionMathematical sectionMathe	15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding					+===,000.00	
Name Name </td <td></td> <td>\$1.00</td> <td></td> <td></td> <td></td>												\$1.00			
No <td>11</td> <td></td> <td>LANCASTER</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$376,500,000.00</td> <td>\$0.00</td> <td>\$416,635,625.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$1,400,000.00</td> <td>1,400,000</td> <td>\$1.00</td> <td></td> <td>\$150,000.00</td> <td>150,000</td>	11		LANCASTER		Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
AllSolution <td></td> <td>FULTON FINANCIAL CORPORATION</td> <td>LANCASTER</td> <td>PA 14-Jul-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$376,500,000.00</td> <td>376,500</td> <td>\$1,000.00</td> <td>)</td> <td></td> <td></td>		FULTON FINANCIAL CORPORATION	LANCASTER	PA 14-Jul-10						\$376,500,000.00	376,500	\$1,000.00)		
NormalNorm	0.44				Desferred Deads of Events of Managers	ĆC 000 000 00	<u>(0.00</u>	67 200 704 07	Redenand is £.8.					\$10,800,000.00	5,509,756
NameN	8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 13-Apr-12	Preferred SLOCK W/ Exercised Warrants		\$0.00			\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
100 <th< td=""><td>11,8,14</td><td>GEORGIA COMMERCE BANCSHARES, INC.</td><td></td><td>GA 6-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$8,700,000.00</td><td>\$0.00</td><td>\$10,096,470.83</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	11,8,14	GEORGIA COMMERCE BANCSHARES, INC.		GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding						
AndConstraintCon	8			GA 16-Feb-11	Depformed Stock w/ Experienced Warrante	\$4 500 000 00	£0.00	\$1 E76 4E7 E0	Sold in full warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
NResult <td>8</td> <td></td> <td></td> <td>GA 10-Feb-14</td> <td>Freieneu stock wy Exerciseu warrants</td> <td>34,300,000.00</td> <td>30.00</td> <td>\$1,570,437.30</td> <td>Solo, in fail, warrants not outstanding</td> <td>\$1,556,145.00</td> <td>4,500</td> <td>\$345.80</td> <td>(\$2,943,855.00)</td> <td>\$45,312.50</td> <td>225</td>	8			GA 10-Feb-14	Freieneu stock wy Exerciseu warrants	34,300,000.00	30.00	\$1,570,437.30	Solo, in fail, warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
Normal ConstraintNormal ConstraintNormal ConstraintNormal 	-										(\$25,000.00)				
Image: A set of the set of	8,14				Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26 393 77	29	\$910.10	(\$2,606.23)		-
NameN		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN							\$4,494,221.94	4,938	\$910.10	(\$443,778.06)	\$214,595.28	248
NoNotational stateNo		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13		A					(\$25,000.00)				+
11Signal stands and stands an	8,17,91,97			AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
Image: A startMark and Mark and	11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
100 <th< td=""><td></td><td>GOLDMAN SACHS GROUP, INC.</td><td>NEW YORK</td><td>NY 17-Jun-09</td><td></td><td></td><td></td><td></td><td></td><td>\$10,000,000,000.00</td><td>10,000,000</td><td>\$1,000.00</td><td></td><td>\$1,100,000,000.00</td><td>12,205,045</td></th<>		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
AltMax or Machine Martine Ma	8				Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					\$1,100,000,000.00	12,205,045
SNOSNOPSALCOMPACTORSNOPSAL<	44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09					Redeemed, in full; warrants not outstanding						
1222333 <th< td=""><td>15</td><td></td><td></td><td></td><td>Subordinated Debentures w/ Evercised Warrants</td><td>\$2,443,320,00</td><td>\$2,443,320,00</td><td>\$1 167 579 37</td><td>Full investment outstanding warrants outstanding</td><td>\$4,000,000.00</td><td>4,000</td><td>\$1,000.00</td><td>)</td><td>\$200,000.00</td><td>200</td></th<>	15				Subordinated Debentures w/ Evercised Warrants	\$2,443,320,00	\$2,443,320,00	\$1 167 579 37	Full investment outstanding warrants outstanding	\$4,000,000.00	4,000	\$1,000.00)	\$200,000.00	200
AltSubscienceSub	8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09		\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
Image: Non-standing controlStanding control </td <td>8,14,18,44</td> <td>GRANDSOUTH BANCORPORATION</td> <td>GREENVILLE</td> <td>SC 9-Jan-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$9,000,000.00</td> <td>\$0.00</td> <td>\$17,625,917.08</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>L</td>	8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						L
1Rest with scores constraints with scores with score						\$6,319,000.00				\$15.319.000 00	15,319	\$1,000.00		\$450,000.00	450
Barb entry shows Company Barb e	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding						-
Image: Normal systemImage: Normal system <th< td=""><td></td><td>GREAT RIVER HOLDING COMPANY</td><td>BAXTER</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$1.19</td><td></td><td>\$926,400.00 \$694,800.00 \$626,007.69</td><td>120.000</td></th<>		GREAT RIVER HOLDING COMPANY	BAXTER									\$1.19		\$926,400.00 \$694,800.00 \$626,007.69	120.000
bBirlandBirl			BAXTER	MN 18-Jul-14						\$3,000,000.00	(\$100,212.00)	\$1.19		\$694,800.00 \$626,007.69	420,000
Image: Barrier Barrie	45				Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding						+
deten MaxSunds, NicdetenvilueN32-bccPrefered Sock yfacus, warmen, Sock ymarmen, Sock yfacus, Sock in the warmen, no dostanding() <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$58,000,000.00</td><td>58,000</td><td>\$1,000.00</td><td>4</td><td>\$6,436,364.00</td><td>909,091</td></th<>										\$58,000,000.00	58,000	\$1,000.00	4	\$6,436,364.00	909,091
Ins.14ORELY MAXS/MEX, BACORE WELLORE WELLYellIns.14ORE MAXS/MEX, BACORE WELLState MAXState MAX<		GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					ş0,430,304.00	505,091
dest Dest <th< td=""><td></td><td>GREEN BANKSHARES, INC.</td><td>GREENEVILLE</td><td>TN 7-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$68,700,000.00</td><td>72,278</td><td>\$950.50</td><td>(\$3,578,000.00)</td><td></td><td>L</td></th<>		GREEN BANKSHARES, INC.	GREENEVILLE	TN 7-Sep-11						\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		L
Instrume Genere (Next Inversitue/SS, INC. Curve A V V V V	11,8,14				Preterred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Receemed, in full; warrants not outstanding	\$800.000.00	200	\$1.000.00			
14.14 GREEN CTV ANXSHARS, NC.										\$800,000.00	800	\$1,000.00			
Image: Note:				IA 24-Apr-13	Desferred Charles of Desert	eera	** **	6333 C	Dedeemed in full succession in the full	\$800,000.00	800	\$1,000.00		\$120,000.00	120
Image: Note:	11,8,14			MO 14-Jul-10	Preterred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Receemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
Image Image SEE $1 \pm 1 \pm$	8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding						
Image: Note Name: Note Name: Note Name: Note Name: Note Name: Note Name: Nam											3,150	\$1,000.00			<u>⊢</u>
807 $907400000000000000000000000000000000000$												\$1,000.00		\$500,000.00	500
53.4 GUAANYY NACCOP JNC. NM VOODY/LE NH D2 reform 50 cold warms for second warms for	8,68,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible						1
Glasser Standarft Sakkode NM 19.5 Sep 1 Concerned Sep 20,000 Sep 20,000 </td <td>45.8.14</td> <td></td> <td></td> <td></td> <td>Dreferred Stock w/ Eversion 110</td> <td>\$6 000 000 00</td> <td>ć0 00</td> <td>CO 335 040 33</td> <td>Redeemed in full warrants not outstand</td> <td></td> <td> </td> <td></td> <td>(\$825,000.00)</td> <td></td> <td></td>	45.8.14				Dreferred Stock w/ Eversion 110	\$6 000 000 00	ć0 00	CO 335 040 33	Redeemed in full warrants not outstand				(\$825,000.00)		
51.36 GUARNY CAPTIAL CORPORATION BELDON 52 - 56-p0 Schemotian	****	GUARANTY BANCORP, INC.	WOODSVILLE	NH 15-Sep-11						\$6,920,00	6,920	\$1,000.00		\$346,000.00	346
In GUARANY FIDERAL BANCSHARES, INC. SPIRINGFILD MO 30-Jan OB Operating Status (MV arrants) Spill of Line (MV arrants)	9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						+
GLUARNYT FEDRAL BANCHARES, INC. SPRINGFILD MO 13-lun-l2 Control SpringFill SpringFill <t< td=""><td>11</td><td></td><td>SPRINGELED</td><td></td><td>Drafarrari Stock w/ Morroots</td><td>\$17,000,000,00</td><td>\$0.00</td><td>¢71 887 871 44</td><td>Sold in full-warrants not outstanding</td><td>\$14,000,000.00</td><td>14,000,000</td><td>\$1.00</td><td>1</td><td></td><td></td></t<>	11		SPRINGELED		Drafarrari Stock w/ Morroots	\$17,000,000,00	\$0.00	¢71 887 871 44	Sold in full-warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00	1		
GUARNY FIDERAL BANSHARS, INC. SPRINGFILD MO 254-bpt 3] 556,70.00 100 556,70.00 100 100 556,70.00 100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 1100 551,512,50.01 551					FIEIEITEU SLOCK W/ WAITAILS	\$17,000,000.00		221,007,071.44	Joid, in full, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			<u> </u>
GUADAMY FTDERAL BANSAMES, INC. SPRINGFILD MO 15 May 13				MO 26-Apr-13							100	\$967.50			+
GUARANTY FEDERAL BANCSHARES, INC. SPRINGFIELD MO 31-May-13 (\$116,100.00)										\$11,513,250.00	11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	459,459
17 28 20 97 GUILISCULTH BRIVATE RANK EVEN BRIVATE RANK EVEN W Francisco Warrant Strele W Francisco W Francis		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 31-May-13							(\$116,100.00)			÷=;003;=;00	
	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	-			142 200 0		+
GULSSTUM PRIVATE BANK DSTIN FL 19/20-12	45.8.14				Preferred Stock w/ Exercised Warrants	\$7,500 000 00	\$0.00	\$8,751,541 63	Redeemed, in full: warrants not outstanding				(\$7,500,000.00)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	m ^{3,5}	(Realized Loss) / Gai	5 Warrant Proceeds														
10011012		city	Suite Bute	Original investment Type	Amount	Investment	TOTAL CASH DACK	incontent status	Amount	(Fee) ⁴ Shares		(Write-off)	Amount														
	GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11						\$7,500,000.00	(****) 7,5			\$375,000.00 375														
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA 20-Feb-09 GA 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	21	0 \$25,000.00		\$350,000.00 35														
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding					330,000.00 33														
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,279,764.54	2,089,02	2 \$1.57	(\$77,067,235.46)															
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding																			
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	4:	5 \$1,000.00		\$21,000.00 21														
11	HAVIDAND BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00	4.	5 \$1,000.00		\$21,000:00 21														
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12						\$12,000,000.00	12,0																	
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13 MO 12-Jun-13						\$18,255,000.00	18,2	5 \$1,000.00		\$540,000.00 287,134														
-	HCSB FINANCIAL CORPORATION	LORIS	SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding																			
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09 IN 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,0	0 \$1,000.00		\$248,000.00 248														
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding																			
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00	81,6	8 \$1,000.00		\$1,800,000.00 609,687														
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					\$1,000,000.00														
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES. INC.	NORFOLK	VA 16-Mar-11 VA 11-Aug-11						\$2,606,000.00 \$7,497,000.00	2,6	6 \$1,000.00 7 \$1,000.00		\$303,000.00 303														
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,457,000.00	7,4:	51,000.00		5305,000.00 505														
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 7-Mar-12						\$40,000,000.00	40,0	0 \$1,000.00		\$140,000.00 462,963														
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 10-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00 462,963														
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 22-Dec-10						\$24,000,000.00	24,0	0 \$1,000.00																
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA 17-Aug-11 CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding			1		\$450,000.00 138,037														
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 17-Jul-13						\$21,000,000.00	21,0	0 \$1,000.00		A														
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA 7-Aug-13 SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding			+		\$1,575,000.00 611,650														
	HF FINANCIAL CORP.	SIOUX FALLS	SD 3-Jun-09		,,			8	\$25,000,000.00	25,0	0 \$1,000.00																
8.18.21.44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09 NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6.211.926.79	Redeemed, in full; warrants not outstanding			+		\$650,000.00 302,419														
0,10,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09	FIGHER STOCK WY EXERCISED WARRANTS	\$2,359,000.00	\$0.00	30,211,520.79	incucement, in ruit, warrants not outstanding																			
8 11 1	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,4	0 \$1,000.00		\$155,000.00 155														
0,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 24-Oct-14	Preferred Stock w/ Exercised warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Solo, in full; warrants not outstanding	\$5,547,600.00	6,7	0 \$828.00	(\$1,152,400.00)															
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding																			
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 21-Apr-10 MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00	4,0	0 \$1,000.00		\$200,000.00 200														
	HMN FINANCIAL, INC.	ROCHESTER	MN 7-Feb-13						\$2,561,325.00	3,5		(\$988,675.00)															
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 8-Feb-13 MN 26-Mar-13						\$16,197,675.00	(\$187,590.00)	0 \$721.50	(\$6,252,325.00)															
11	HOME BANCSHARES, INC.	CONWAY	AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding																			
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11 AR 27-Jul-11						\$50,000,000.00	50,0	0 \$1,000.00		\$1,300,000.00 158,472														
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding																			
8.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES. INC.	ONEONTA CORBIN	AL 28-Aug-13 KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00	3,2	0 \$1,000.00		\$163,000.00 163														
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12	Treated Stock Wy Exclusion Warrand	\$1,500,000.00	50.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Sold, in fail, warrants not outstanding	\$608,170.50	6	5 \$942.90	(\$36,829.50)															
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	5 \$942.90	(\$71,660.50)	\$70,095.00 95														
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-Mar-13							(\$7,084.89)																	
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9.185.000.00			(4000 000 00)	\$315.461.52 374														
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12 VA 11-Jan-13						\$9,185,000.00	(\$91,850.00)	0 \$918.50	(\$815,000.00)	\$315,461.52 374														
11	HOPFED BANCORP	HOPKINSVILLE	KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding																			
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 19-Dec-12 KY 16-Jan-13						\$18,400,000.00	18,4	0 \$1,000.00		\$256,257.00 253,666														
11,45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding																			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750.000.00	6,2																	
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11						\$10,750,000.00	10,7	\$1,000.00		\$1,750,551.00 212,188														
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,9	3 \$1,000.00		\$299,000.00 299														
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$3,763,000.00	5,9			299														
	HPK FINANCIAL CORPORATION	CHICAGO	IL 13-Nov-09		\$5,000,000.00				\$9,000,000,00		0 \$1.000.00		\$344,000.00 344														
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding		9,0			\$344,000.00 344														
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10			-			\$1,398,071,000.00	1,398,0	1 \$1,000.00		640.400 mm														
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding			+		\$49,100,000.00 23,562,994														
	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12						\$1,008,800.00	1,5	2 \$650.00	(\$543,200.00)	\$25,700.00 78														
			PA 11-Jan-13							(\$10,088.00) (\$14,912.00)	+																
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA					\$6,907,223.22	Sold, in full; warrants not outstanding		100.000/																	
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA	PA 26-Mar-13 NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	<i><i>vvvvvvvvvvvvv</i></i>	Joid, in fail, warrants not outstanding					1 1														
8,17	HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN ISELIN	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00		Solo, in fail, warrants not butstanding	\$2,717,674.70	2,7		(\$52,325.30)	\$186 513 52 170														
8,17	INVERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANC	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14 NJ 17-Mar-14 NJ 25-Apr-14						\$2,717,674.70 \$3,145,438.66	2,7 3,2 (\$58,631.13)	0 \$981.10 6 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52 179														
8,17 9,15,36	INFERION BANK I BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK I BANCORP, INC / INUUS AMERICAN BANK BANCORP, INC / INUUS AMERICAN BANK I	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN CHICAGO	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14 NJ 17-Mar-14 NJ 25-Apr-14 IL 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$5,976,000.00 \$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66	3,20 (\$58,631.13)	6 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52 179														
8,17 9,15,36 12,16	INVERION BANK IA BANCORP, INC / INDUS AMERICAN BANK IA BANC	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO LAFAYETTE	PA 26-Mar-13 NI 18-Sep-09 NI 14-Mar-14 NI 17-Mar-14 NI 17-Mar-14 NI 25-Apr-14 IL 15-May-09 IL 10-Sep-10 LA 5-Dec-08	Subordinated Debentures		\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00	3,2	00 \$1.00	(\$52,325.30) (\$60,561.34)	\$186,513.52 179														
8,17 9,15,36 12,16	MYPERION BANK IA BANCORP, INC, I INDUS AMERICAN BANK DA BANCORP, INC, I INDUS AMERICAN BANK IA BANCORP, INC, I INDUS AMERICAN BANK DA BANCORP, INC, I NOUS AMERICAN BANK IA BANCORP, INC, I NOUS AMERICAN BANK DA BANCORP, INC, I NOUS AMERICAN BANK IB BANCORP, INC, I NOUS AMERICAN BANK DIE CLARCORP, INC, I NOUS AMERICAN BANK IB BENARBANK CORPORATION BERNABANK CORPORATION IBERNABANK CORPORATION	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO LAFAYETTE LAFAYETTE	PA 26-Mar-13 NI 18-sep.09 NI 14-Mar-14 NI 17-Mar-14 NI 25-Apr-14 IL 15-May-09 IL 10-Sep-10 LA 5-Dec-08 LA 31-Mar-09		\$4,205,000.00		\$4,632,216.32		\$3,145,438.66	3,20 (\$58,631.13)	00 \$1.00	(\$52,325,30) (\$60,561,34)															
8,17 9,15,36 12,16 8,14	INPERION BANK INFORMATION FACTOR IN BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IA BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS C BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS C BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK IS C BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN BANK INUUS AMERICAN BANK ISC BANCORP, INC / INUUS AMERICAN	PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO LAFAYETTE	PA 26-Mar-13 NI 18-Sep-09 NI 14-Mar-14 NI 17-Mar-14 NI 17-Mar-14 NI 25-Apr-14 IL 15-May-09 IL 10-Sep-10 LA 5-Dec-08	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00	3,21 (\$58,631.13) 4,205,00	00 \$1.00	(552,225.30) (560,561.34)	\$126,513,52 179 51200,000,00 138,490														
8,17 9,15,36 12,16 8,14	INTERION BANK INTERNATION INTERNATIONI INTERNATIONI INTERNATIONI INTERNATIONI INTERNATIONI INTERNATION	PHILADELPHIA ISELIN ISELIN ISELIN CHICAGO CHICAGO CHICAGO LAFAYETTE LAFAYETTE IRVING IRVING	PA 26-Mar-13 NI 18-Sep.09 NI 14-Mar-14 NI 17-Mar-14 NI 17-Mar-14 NI 17-Mar-16 NI 16-Mar-16 NI 17-Mar-16 NI 17-Mar-14 NI 10-Sep-10 L 15-May-09 L 10-Sep-10 LA 3-Dec-08 LA 20-May-09 TX 22-Jun-13	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000.00 \$90,000,000.00 \$2,295,000.00	\$0.00 \$0.00 \$0.00	\$4,632,216.32 \$92,650,000.00 \$2,936,462.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00	3,21 (\$58,631.13) 4,205,00	6 \$981.10 0 \$1.00 0 \$1,000.00	(\$2,225.30) (\$60,561.34)															
8,17 9,15,36 12,16 8,14 11,8,10	INVERION BANK INVERSION BANK INVERSI	PHLADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LAFAYETTE LAFAYETTE IRVING IRVING IRVING WASHINGTON	PA 26-Mar-13 NJ 18-Sep-09 NJ 14-Mar-14 NJ 17-Mar-14 NJ 25-Apr-14 L 15-May-09 L 10-Sep-10 LA 5-Dec-08 LA 31-Mar-09 TX 27-Mar-09 TX 27-Mar-09 TX 12-Jun-13 DC 13-Mar-09	Subordinated Debentures Preferred Stock w/ Warrants	\$4,205,000.00 \$90,000,000.00	\$0.00 \$0.00	\$4,632,216.32 \$92,650,000.00 \$2,936,462.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00	3,21 (558,631.13) 4,205,0 90,0 2,21	6 \$981.10 0 \$1.00 0 \$1,000.00 5 \$1,000.00	(52,253.0) (560,561.34)	51,200,000.00 138,490														
8,17 9,15,36 12,16 8,14 11,8,10 44,8,14	INFERION BANK INFERION BANK INFERION BANK INFERIOR BANK IN	PHILDOEPHIA SELIN SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAPAYETTE LAPAYETTE VASHINGTON WASHINGTON WASHINGTON	PA 26-Mar-13 NI 1.8-Sep-09 NI 1.8-Mar-14 NI 1.2-Mar-14 NI 1.2-Mar-16 NI 1.2-Mar-16 NI 1.2-Mar-16 IL 1.0-Sep-10 LA 5-Dec-08 LA 3.1-Mar-09 DC 1.3-Mar-09 DC 3-Sep-10 DC 3-Sep-10 DC 3-Sep-10	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000.00 \$90,000,000.00 \$2,295,000.00	\$0.00 \$0.00 \$0.00	\$4,632,216.32 \$92,650,000.00 \$2,936,462.50 \$6,453,067.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$2,295,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00	(53,235.30) (560,561.34)	\$1,200,000.00 138,490 \$115,000.00 115														
	INTERIO NAMK INTERNATION INTER	PHLDAELPHIA ISELIN INTARIO ONTARIO	PA 26-Mar-13 NU 14-Sep-09 NU 14-Mar-14 NU 12-Mar-14 NU 12-Adar-14 NU 25-Apr-14 L 15-Sep-09 L 10-Sep-10 LA 5-Dec-08 LA 20-May-09 TX 27-Mar-09 TX 12-Jun-13 DC 13-Sep-10 CA 6-Mar-09 CA 1-Nov-12	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000.00 \$99,000,000.00 \$2,295,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,652,216.32 592,650,000,00 52,936,462,50 56,453,067,00 57,494,458,33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00	3,21 (558,631.13) 4,205,0 90,0 2,21	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00	(52,233,30) (560,561,34)	\$1,200,000.00 138,490														
44,8,14 8,108	INTERIO NAMK INTERIO NAMK INTERION ANK INTERION INTE	PHLDOELPHIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAFAYETTE LAFAYETTE JAYING JRVING WASHINGTON ONTARIO ONTARIO BOISE	PA 26-Mar-13 NU 18-Sep-09 NU 14-Mar-14 NU 25-Apr-14 NU 25-Apr-14 NU 25-Apr-14 L 15-Mar-09 IL 25-Mar-10 DC 13-Sep-10 CA 1-Mar-09 CA 1-Mar-09 ID 15-Jan-03 ID 16-Jan-04	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Dercised Warrants Preferred Stock w/ Usercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000.00 \$99,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,650,000.00 52,936,462,50 56,453,067.00 57,494,458.33 5124,305,92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$2,295,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00	(52,253,00 (560,561,34)	\$1,200,000.00 138,490 \$115,000.00 115														
	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION	PHILDOEPHIA ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAYAYETTE LAYAYETTE JAYANG WASHINGTON WASHINGTON ONTARIO ONTARIO GOSE GOSE CHICAGO	PA 26 Marci 12 NI 15 Sep 07 NI 12 Marci 41 NI 27 Marci 41 NI 20 Marci 60 NI 27 Marci 60 NI 27 Marci 60 NI 27 Marci 60 CI 3 Marci 60 DC 3 Sep-10 CA 4 Marci 60 CA 4 Marci 60 CA 5 Marci 60 DC 3 Sep-10 CA 6 Marci 60 CA 1 Mora 12 U 15 Marci 60 D 15 Jam 60 D 24 April 41 22 Mary 60	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$5,900,000,00 \$5,900,000,00 \$5,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,652,216.32 592,650,000,00 52,936,462,50 56,453,067,00 57,494,458,33 5124,305,92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$2,295,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00		\$1,200,000.00 138,490 \$115,000.00 115														
44,8,14 8,108	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERIONAL INFERIONALINALINALINI INFERIONALINI	PHILADEUHIA PHILADEUHIA SELIN SELIN SELIN SELIN CHICAGO LIAFANTITE LIAFANTITE LIAFANTITE MARGINGTON MARGINGTON MARGINGTON MORE BOSE CHICAGO CHICAGO CHICAGO CHICAGO	PA 26 March 12 W1 18 Sep 07 NU 14 March 4. NU 17 March 4. NU 17 March 4. NU 12 Sep 14. U 15 March 9. U 15 March 9. U 15 Sep 10. M 5 Sep 10. M 5 Sep 10. M 10 Sep 10. M 10 Sep 10. M 10 Sep 10. C 13 Marc 90. M 13 Marc 90. C 13 Marc 90. C 13 Sep 10. C 6 Marc 90. C 5 Sep 10. D 15 Sep 10. U 24 Ager 4. U 24 Sep 11.	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$5,5900,000,00 \$5,572,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000.00 52,936,462.30 56,453,067.00 57,484,458.33 5124,305.92 5114,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$1,145,488,66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00	3,20 (558,631.13) 4,205,0 90,0 2,21 6,00	6 \$981.10 0 \$1.00 0 \$1.00.00 5 \$1.00.00 0 \$1.00.00 0 \$1.000.00		\$1,200,000.00 138,490 \$115,000.00 115														
44,8,14 8,108	INTERIO NAMA INTERIO NAMA INTERIO NAMA INTERIO NOLSA MERICAN BANK IA BANCORP, INC, I NUUS AMERICAN BANK IA BANCORP, INC, I NUUS AMERICAN BANK IA BANCORP, INC, I NUUS AMERICAN BANK IA CANCORP, INC, I NUUS AMERICAN BANK IA CANCORP, INC, I IA CANCORP, INC, I IST VI FINANCIAL COBPORATION IST VI FINANCIAL COB	PHILADQUPIA PHILADQUPIA SELIN SELIN SELIN SELIN GELIN SELIN CHICAGO JAPATETT JAPATETT <tr tr=""> <td< td=""><td>PA 26 Mur: 13 10 18 Sep: 07 NI 17 Mur: 14 NI 15 Mur: 00 L 15 Mur: 00 L 15 Mur: 00 NI 27 Mur: 00 NI 27 Mur: 00 CA 13 Mur: 00 CA 14 Mur: 10 CA 13 Mur: 00 CA 4 Mur: 10 D 15 Jam: 01 CA 14 Mur: 12 D 15 Jam: 01 D 24 Apr: 14 L 22 Mur: 01 L 22 Mur: 01 L 22 Mur: 01 L 22 Sep: 01 L 22 Sep: 01 R 9 Jam: 01</td><td>Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Dercised Warrants Preferred Stock w/ Usercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants</td><td>\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$5,900,000,00 \$5,900,000,00 \$5,900,000,00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>54,632,216.32 592,850,000.00 52,936,462.30 56,453,067.00 57,484,458.33 5124,305.92 5114,836,113.40</td><td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible</td><td>\$1.45,438.66 \$4.205,000.00 \$90,000,000.00 \$2,295,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00</td><td>3.2 (558.631.3) 4.205,0 90,0 2.2 2.2 6,0 6,0 6,0 6,0 1 2.2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0</td><td>6 5981.10 0 51.00 0 51.00 0 51.000 00 5 51.000 00 0 51.000 00 0 51.000 00 2 51.000 00</td><td></td><td>5115,000,00 138,490 5115,000,00 115 5300,000,00 300 5405,000,00 405</td></td<></tr> <tr><td>44,8,14 8,108</td><td>INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERIONAL INFERIONALINALINALINI INFERIONALINI INFERIONALINI</td><td>PHILADQUPIA PHILADQUPIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAPAYETTE LAPAYETTE MASHINGTON MASHINGTON MASHINGTON MOSEN GOVE GOVE GOVE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LAST GREENWICH</td><td>PA 26 March 12 W1 18 Sep 07 NU 14 March 4. NU 17 March 4. NU 17 March 4. NU 12 Sep 14. U 15 March 9. U 15 March 9. U 15 Sep 10. M 5 Sep 6. A 31 March 9. C 13 Sep 10. C 6 March 9. C 5 Sep 10. D 15 Sep 0. D 12 Sep 0. U 22 Asery 0. U 22 Sep 0.</td><td>Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants</td><td>\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$5,5900,000,00 \$5,572,000,00 \$4,000,000,00</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>54,632,216.32 592,850,000,00 52,936,462.50 56,453,067,00 57,494,458,33 5124,305,32 5114,36,113.40 51,394,723.17</td><td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding</td><td>\$1,145,488,66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00</td><td>3,2 (558,631,3) 4,205,0 90,0 2,2 2,2 6,0 6,0 6,0</td><td>6 5981.10 0 51.00 0 51.00 0 5 51.000.00 0 51.000.00 0 51.000.00 0 51.000.00 2 51.000.00</td><td></td><td>\$1,200,000.00 \$1,200,000.00 \$115,000.00 115 5300,000.00 300</td></tr>	PA 26 Mur: 13 10 18 Sep: 07 NI 17 Mur: 14 NI 15 Mur: 00 L 15 Mur: 00 L 15 Mur: 00 NI 27 Mur: 00 NI 27 Mur: 00 CA 13 Mur: 00 CA 14 Mur: 10 CA 13 Mur: 00 CA 4 Mur: 10 D 15 Jam: 01 CA 14 Mur: 12 D 15 Jam: 01 D 24 Apr: 14 L 22 Mur: 01 L 22 Mur: 01 L 22 Mur: 01 L 22 Sep: 01 L 22 Sep: 01 R 9 Jam: 01	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Dercised Warrants Preferred Stock w/ Usercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$5,900,000,00 \$5,900,000,00 \$5,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000.00 52,936,462.30 56,453,067.00 57,484,458.33 5124,305.92 5114,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$1.45,438.66 \$4.205,000.00 \$90,000,000.00 \$2,295,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00	3.2 (558.631.3) 4.205,0 90,0 2.2 2.2 6,0 6,0 6,0 6,0 1 2.2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0	6 5981.10 0 51.00 0 51.00 0 51.000 00 5 51.000 00 0 51.000 00 0 51.000 00 2 51.000 00		5115,000,00 138,490 5115,000,00 115 5300,000,00 300 5405,000,00 405	44,8,14 8,108	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERIONAL INFERIONALINALINALINI INFERIONALINI	PHILADQUPIA PHILADQUPIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAPAYETTE LAPAYETTE MASHINGTON MASHINGTON MASHINGTON MOSEN GOVE GOVE GOVE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LAST GREENWICH	PA 26 March 12 W1 18 Sep 07 NU 14 March 4. NU 17 March 4. NU 17 March 4. NU 12 Sep 14. U 15 March 9. U 15 March 9. U 15 Sep 10. M 5 Sep 6. A 31 March 9. C 13 Sep 10. C 6 March 9. C 5 Sep 10. D 15 Sep 0. D 12 Sep 0. U 22 Asery 0. U 22 Sep 0.	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$5,5900,000,00 \$5,572,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000,00 52,936,462.50 56,453,067,00 57,494,458,33 5124,305,32 5114,36,113.40 51,394,723.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$1,145,488,66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00	3,2 (558,631,3) 4,205,0 90,0 2,2 2,2 6,0 6,0 6,0	6 5981.10 0 51.00 0 51.00 0 5 51.000.00 0 51.000.00 0 51.000.00 0 51.000.00 2 51.000.00		\$1,200,000.00 \$1,200,000.00 \$115,000.00 115 5300,000.00 300
PA 26 Mur: 13 10 18 Sep: 07 NI 17 Mur: 14 NI 15 Mur: 00 L 15 Mur: 00 L 15 Mur: 00 NI 27 Mur: 00 NI 27 Mur: 00 CA 13 Mur: 00 CA 14 Mur: 10 CA 13 Mur: 00 CA 4 Mur: 10 D 15 Jam: 01 CA 14 Mur: 12 D 15 Jam: 01 D 24 Apr: 14 L 22 Mur: 01 L 22 Mur: 01 L 22 Mur: 01 L 22 Sep: 01 L 22 Sep: 01 R 9 Jam: 01	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Dercised Warrants Preferred Stock w/ Usercised Warrants Preferred Stock w/ Leercised Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$5,900,000,00 \$5,900,000,00 \$5,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000.00 52,936,462.30 56,453,067.00 57,484,458.33 5124,305.92 5114,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$1.45,438.66 \$4.205,000.00 \$90,000,000.00 \$2,295,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00 \$6.000,000.00	3.2 (558.631.3) 4.205,0 90,0 2.2 2.2 6,0 6,0 6,0 6,0 1 2.2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 2 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0 1,0	6 5981.10 0 51.00 0 51.00 0 51.000 00 5 51.000 00 0 51.000 00 0 51.000 00 2 51.000 00		5115,000,00 138,490 5115,000,00 115 5300,000,00 300 5405,000,00 405																	
44,8,14 8,108	INFERION BANK INFERION BANK INFERION BANK INFERION BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION A BANCORP, INC / INUUS AMERICAN BANK INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERION BANKORP, INC / INUUS AMERICAN BANK INFERION INFERIONAL INFERIONALINALINALINI INFERIONALINI	PHILADQUPIA PHILADQUPIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAPAYETTE LAPAYETTE LAPAYETTE LAPAYETTE MASHINGTON MASHINGTON MASHINGTON MOSEN GOVE GOVE GOVE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LAST GREENWICH	PA 26 March 12 W1 18 Sep 07 NU 14 March 4. NU 17 March 4. NU 17 March 4. NU 12 Sep 14. U 15 March 9. U 15 March 9. U 15 Sep 10. M 5 Sep 6. A 31 March 9. C 13 Sep 10. C 6 March 9. C 5 Sep 10. D 15 Sep 0. D 12 Sep 0. U 22 Asery 0. U 22 Sep 0.	Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Leercised Warrants	\$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$5,5900,000,00 \$5,572,000,00 \$4,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	54,632,216.32 592,850,000,00 52,936,462.50 56,453,067,00 57,494,458,33 5124,305,32 5114,36,113.40 51,394,723.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$1,145,488,66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00 \$6,000,000.00	3,2 (558,631,3) 4,205,0 90,0 2,2 2,2 6,0 6,0 6,0	6 5981.10 0 51.00 0 51.00 0 5 51.000.00 0 51.000.00 0 51.000.00 0 51.000.00 2 51.000.00		\$1,200,000.00 \$1,200,000.00 \$115,000.00 115 5300,000.00 300														

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Au	ction ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
. ootiiote		city	51010	Dute	Original investment Type	Amount	Investment	TOTAL CASIL DACK	incouncil status	Amount	(Fee) ⁴ Share			Amour	
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09							()			\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		2,000 \$1	000.00	\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		2,000 9.		31,410,000.00	
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	9-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding				(\$1,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00		1,500 \$1	000.00	\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN	27-Feb-09 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible				(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding						
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00		7,000 \$1	000.00	610 C27 C0	(5.333
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT	TX	31-Oct-14 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,635.00	65,323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	ТΧ	11-Jul-12	*					\$40,000,000.00		0,000 \$1	000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12 28-Nov-12						\$45,000,000.00 \$131,000,000.00	1	5,000 \$1 1,000 \$1	000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13										\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00		5,000	970.00 (\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						<i>4-1,2-1,2-1,2-1,2-1,2-1,2-1,2-1,2-1,2-1,2</i>	(\$242,500.00)	.,	(****)*****		
15.71.97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC.	NEW YORK SEDALIA	MO	3-Sep-14 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					\$2,892,066.00	691,882
13,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA		19-Oct-12									(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	20	0.000			
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	17-Jun-09 16-Dec-09						\$25,000,000,000.00	2,5	0,000 \$10	000.00	\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding						
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON	OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		0,449 \$1	000.00	\$522,000.00	522
	KEYCORP	CLEVELAND		30-Mar-11		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			and the second sec	\$2,500,000,000.00		5,000 \$100	000.00		
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding		<u> </u>			\$70,000,000.00	35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14						\$470,000.00		470 \$1	000.00	\$24,000.00	24
8,14	KS BANCORP, INC	SMITHFIELD		21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00			827.00 (\$692,000.00)		
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	827.00 (\$692,000.00)	\$140,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding						
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09 29-Sep-10		\$2,453,000.00				\$4,451,000.00		4,451 \$1	000.00	\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding						
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	4-Aug-10 16-Mar-11						\$20,000,000.00 \$20,000,000.00		0,000 \$1 0,000 \$1	000.00		
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		9,000 \$1	000.00		
12	LAKELAND BANCORP, INC.	OAK RIDGE WARSAW		29-Feb-12 27-Feb-09	Professed Stanley (1999-1994)	\$56.044.000.00	\$0.00	\$60.517.713.33	Redeemed, in full; warrants not outstanding					\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.0L	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		6,044 \$1	000.00		
-	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11										\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	790.30 (\$629,070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13 26-Mar-13						+=/++++++++++++++++++++++++++++++++++++	(\$23,709.29)		(****)*****		
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI	26-Mar-13 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)				
	LCNB CORP.	LEBANON	OH	21-Oct-09	Preferred Stock wy Warrants	\$15,400,000.00	30.00	\$14,527,550.55	Redeemed, in full, warrants not outstanding	\$13,400,000.00		3,400 \$1	000.00		
	LCNB CORP.	LEBANON	OH	22-Nov-11		42 000 000 00								\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830 \$1	000.00	\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE		30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible						
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	WI	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				(\$5,498,000.00)		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		7,500 \$1	000.00	\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		1,900 \$1	000.00	\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	ТΧ	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding						
	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH	TX	14-Jan-15	- 6 14 1	\$5,645,000.00	\$0.00	\$6,106,008.58		\$6,500,000.00		6,500 \$1	000.00	\$196,000.00	196
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	6-Feb-09 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.0C	\$6,100,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645 \$1	000.00		
8	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA	20-Feb-09 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09 30-Jun-10	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	9	0,000 \$1	000.00		
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10										\$213,671,319.20	13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN		12-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12)	5,223	869.20 (\$3,299,925.09)		
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12										\$860,326.00	561,343
8	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	6-Feb-09 3-Dec-14	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25	<u> </u>	1,925	621.20 (\$729,093.75)		<u> </u>
	LONE STAR BANK	HOUSTON	тх	4-Dec-14						\$712,573.75		1,147	621.20 (\$434,426.25)	\$67,401.54	154
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX MA	9-Jan-15 12-Dec-08	Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)				<u> </u>
**	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$10,200,000.0U	Recented, in full; warrants not outstanding	\$15,000,000.00		5,000 \$1	000.00		
0.0.47	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09		644 TO		642 402 707 77	Pederman in full commuters in the P	-				\$560,000.00	209,497
6,9,1/	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC	26-Jun-09 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		1,735 \$1	000.00		
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding						
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO		18-May-11 21-Aug-12						\$370,000,000.00			000.00		<u>├</u> .
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12										\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	1,000	958.10 (\$461,010.00)		<u> </u>
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						\$10,000,000	(4200,004.03)	-,	(3401,010.00)	\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	63 370 007 55		2 270	022.60	\$76,195.70 \$182,878.45	
-	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370 \$1	022.60	\$76,195.70 \$182,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding						
	MAGNA BANK MAGNA BANK	MEMPHIS	TN	24-Nov-09 8-Jun-11						\$3,455,000.00			000.00		<u> </u>
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00			000.00	\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	<u> </u>	4,500 \$1	000.00	\$225,000.00	310
	MAINLINE BANCOKP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		-,		\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12	· · · · · · · ·					\$53,073,270.00	(\$796,099.05)	7,000	931.10 (\$3,926,730.00)		
L	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13		1		I			I	I		\$1,512,177.00	571,906

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Proce	eeds
		,		onginal investment rype	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	C1 700 000 00	4 700	£1 000 00			
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00	1,700	\$1,000.00		\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					\$11.385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12						\$2,586,404.73	2,639,000	\$0.98	(\$52,595.27)	\$11,385.02 \$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Jan-13			40.00		****		(\$25,000.00)				
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	2,246	\$670.00	(\$741,180.00)	\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14						\$483,740.00	722	\$670.00	(\$238,260.00)	\$19,126.67	38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 3-Jul-14 FL 26-Sep-14						\$21,440.00	(\$25,000.00)	\$670.00	(\$10,560.00)	\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding						
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 2-Jul-14 MN 26-Sep-14						\$2,060,000.00	(\$25,000.00)	\$1,210.00		\$432,661.80 \$108,471.52	103
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding						
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 9-Aug-12 IL 10-Aug-12						\$17,919,962.10 \$331,767.90	19,931,000 369,000	\$0.90	(\$2,011,037.90) (\$37,232.10)	\$727,225.54 \$97,505.10	895,000 120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 11-Sep-12						\$551,707.50	(\$182,517.30)	30.50	(337,232.10)	10.10	120,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 19-Dec-08 IL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,514	\$720.20	(\$983,041.50)	\$142,974.56	175
	MARQUETE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12						\$5,904,609.50	8,198	\$720.20	(\$2,293,390.50)	\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 10-Aug-12 IL 11-Sep-12						\$17,133,307.00	(\$255,688.75)	\$720.20	(\$6,654,693.00)	\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,088.75)				
	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE	WI 5-Jul-11 MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700.000.00	\$0.00			\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09 MD 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD 26-Sep-14							(\$25,000.00)				
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL 5-Dec-08 IL 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL 2-May-12										\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 20-Nov-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	30,000,000.00	600	\$10,000.00			30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 22-Dec-09 UT 21-Jul-11		\$9,698,000.00				\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
11	MECANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,458,000.00	21,490	31,000.00		3043,000.00	043
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 4-Apr-12						\$10,500,000.00 \$10,500,000.00	10,500				
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12 MI 3-Jul-12						\$10,500,000.00	10,500	\$1,000.00		\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						
56.8.14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES. INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding						
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14		\$6,335,000.00				\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
	MERIDIAN BANK	DEVON	PA 25-Apr-14						\$10,520,152.55	(\$103,281.52)	5014.15	(32,200,047.03)	3202,333.30	510
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 30-Jan-09 GA 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	20	\$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10	7,671		(\$766,332.90)	\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45.000.000.00	\$0.00	\$53,406,628,25	Sold, in full: warrants not outstanding		(\$69,307.70)				
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12	Preferred Stock wy Warrants	\$43,000,000.00	30.00	\$33,400,028.23	300, in full, warrants not outstanding	\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON	TX 11-Jun-13	Preferred Stock w/ Exercised Warrants	671 576 000 00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred stock w/ Exercised warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding						
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-09 PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12						\$10,000,000.00	10,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22.000.000.00	\$0.00	\$23,287,945,11	Redeemed, in full; warrants not outstanding					\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09					······································	\$22,000,000.00	22,000	\$1,000.00			
11.8.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG	VA 18-Nov-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09						\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20.000	£1 000 00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11 LA 22-Nov-11						\$20,000,000.00	20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	C2 + 22 202 22		6000	(\$2,000,000,00)	6436 033	
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 19-Nov-13 GA 6-Jan-14						\$3,133,200.00	(\$25,000.00)	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership						
11.8.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763.294.14	Redeemed, in full; warrants not outstanding				(\$84,784,000.00)		
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09						\$700,000.00	700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11						+//				\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES. INC.	MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1.000.00		\$500.000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding					\$300,000.00	
11.0	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO 14-Aug-12 CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09 CA 28-Dec-11	Preferred Stock	\$5,110,000.00	\$0.00	>>,8/>,383.89	Redeemed, in ruit; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00			
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12						\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP. INC.	COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4.545.202.00	2.272.601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding				(United 1) (United (Un		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00	14,700	\$1,000.00		\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
44.9.14	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5.623.958.50		\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
44,8,14		DETRESUA	טואין 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,/34,000.00	\$U.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding		I			I	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / D			(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
						Amount	Investment			Amount (Fee) ⁴ \$4,734,000.00	Shares	Avg. Price	(Write-off)		Amount \$237.000.00	
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	NY	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00			\$237,000.00	237
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00				
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00	13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding			A				
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12 5-Dec-12						\$1,100,000.00 \$5,116,000.00	1,100	\$1,000.00 \$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding							
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00 (\$25.00	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11.8.14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	KINGWOOD	GA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7.723.000.00	\$0.00	\$9,206,289,90	Redeemed, in full; warrants not outstanding	(\$25,00	0.00)					
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	22.202	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							
50.44	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)			
29,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-W0V-08 27-Jun-12	Preterred SLOCK W/ Warrants	\$67,000,000.00	50.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12											\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182,50	3.250	\$750.20	(\$811.817.50)		\$342.841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$2,438,182.50 \$16,064,996.94	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,03						
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11						2130,000,000.00	130,000	\$1,000.00			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							
8.47	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL IL	26-Jun-09 28-Jun-13	Preferred Stock W/ Warrants	>0,880,000.00	\$0.00	\$2,013,/14.25	sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)			
8,119	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding							
15 14 44	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14		\$2,330,000.00	A	\$3,199,347.39		\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding							
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00	10,000	\$1,000.00				
11.8.14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH	15-Feb-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						\$737,100.00	184,275
11,0,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13	Tretence stock wy excreted warrants		,0.00		Redeemed, in fair, warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding							
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	26-Apr-13 29-Apr-13						\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 \$980.50	(\$53,878.50) (\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORD	NC	15-May-13								\$560.30	(3907,373.30)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13						(\$513,50	7.46)					
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,304,000.00	14,504	\$1,000.00			\$740,000.00	740
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00	10,200	\$1,000.00				
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding						\$600,000.00	99,157
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12		+		+++++++++++++++++++++++++++++++++++++++		\$4,227,000.00	4,227	\$1,000.00				
8.11.14.18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON	ME	28-Dec-12 15-May-09	- / 14 / 14	\$1 341 000 00	\$0.00	\$2,987,782.33							\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12						\$2,571,000.00	2,571	\$1,000.00			\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding				(4			
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL IL	30-Apr-14 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)			
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00	1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09	Defend Chall of Eventual Manager	£10,000,000,00	ća 20	644.030.634.63	Dedaced in 6.8. second to the standard						\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding				-			
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION. INC.	SPOKANE		8-Mar-13 11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE		11-Mar-13 9-Apr-13						\$8,500,000.00 (\$108,37		\$1,032.10		3212,935.00	,2307,034.33	343
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding							
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09 31-Oct-12	Freieneu Stock W/ Warrants	\$1,100,000.00	\$0.00	20,332,330.00	solo, in ruii, warrants not butstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13				-		(\$70,95			-			
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC	6-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding						\$122,887.50	163,830
43	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08 11-Aug-11	Preferred Stock wy Warrants	\$13,500,000.00	50.00	\$15,871,250.00	Neueenieu, in iuli; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11											\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	628 262 000 00	20.202	6 m m				
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	30-Dec-09 3-Feb-10						\$38,263,000.00	38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							
	OJAI COMMUNITY BANK	IALO	CA	25-Sep-13				A	Deducered to 6 "	\$2,080,000.00	2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000	\$1.000.00				
	OLD LINE BANCSHARES, INC.	BOWIE		2-Sep-09							,000	+ 4,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	£400.000.005						
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	L.	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							
	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Mar-13						\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)]
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA		26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44	1,200	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	L.	9-Apr-13						(\$258,05		2377.00	(+-,-33,320.30)			
	OLD SECOND BANCORP, INC.	AURORA	L	11-Jun-13				40.000						-	\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	0	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13						\$1,577,000.00	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13						(\$25,00						
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA		8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership				(\$5 500 000 00)			
L	Due deorder seine	ALDANIA	GA	13-30-11		1	L			1	- I		(00.00,00,00)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee Amount	ads
8.0	ONE UNITED BANK	BOSTON	ма	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding		(
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK		5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding							
8		SALEM SALEM	OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00	100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	3,116	\$1,000.00			\$128,988.07	150
15,11,14		SALEM ORANGE		6-Jan-14 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
25.44	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE	TX	5-Oct-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20		\$6,100,000.00	6,100,000	\$1.00			\$305,000.00	305,000
35,11		SANTA BARBARA SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock W/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)			
0	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES		30-Nov-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13	Freieneu Stock w/ Exerciseu warrants	\$10,200,000.00	30.00	\$21,003,357.50	Solo, in full, warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45.8.14	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)					
40,0,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00	11,600	\$1,000.00			\$580,000.00	580
8,26		SAN CLEMENTE SAN CLEMENTE	CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding							
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14 19-Mar-14						\$2,519,960.80	4,060 (\$25,000.00)	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding							
8.14		SEATTLE MADISON		15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00				
0,14	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12		\$25,200,000.00	50.00	J11,010,004.10	Sold, In fair, Warrants for Outstanding	\$1,676,654.00	2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
		MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						÷11,210,040.00	(\$169,418.00)	\$150.20	(÷ .,143,300.00)			764
11		NEWARK		23-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12						+,000.00	100,000				\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394.072.28	548	\$719.10	(\$153,927,72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40	15,740	\$719.10	(\$4,421,208.60)			
		SEWELL	NJ	11-Jan-13 12-Jun-13							(\$117,128.64)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						+ -, J,£00.00	.30,500
8 31 11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP. INC.	MONROEVILLE	PA	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756.000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00				
0,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11	Freered Stock Wy Warrants	\$0,772,000.00	<i>\$0.00</i>	\$7,570,510.04	Reactines, in fair, warrants not outstanding	\$6,771,000.00	6,771	\$1,000.00				
8.14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	1-Feb-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						\$537,633.00	154,354
0,14	PATHWAY BANCORP	CAIRO	NE	24-Jun-13	Trefered Stock Wy Exclused Warrands	\$3,727,000.00	20.00	\$4,020,002.77	Joid, in fail, warrants not outstanding	\$3,727,000.00	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE	26-Jul-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00)					
0	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14	Treferred Stock Wy Exclused Warrands	\$20,030,000.00	90.00	230,000,000,000	Sold, in fail, warrants not outstanding	\$12,000,000.00	12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802
		HOUSTON	TX	14-Apr-14 18-Jul-14						\$14,038,000.00	(\$297,361.77)	\$1,142.00		\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding							
		PATTERSON PATTERSON	LA	7-Mar-12 22-Aug-12						\$250,000.00 \$250,000.00	250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00	250	\$1,000.00				
		PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00	500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7,172,000.00	7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,341	\$1,000.00				
44.8.14		GLADSTONE WAYNE	PA	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding						\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11	- /					\$9,960,000.00	9,960	\$1,000.00			\$498,000.00	498
11		MARIETTA MARIETTA	OH	30-Jan-09 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00				
		MARIETTA		28-Dec-11						\$18,000,000.00	18,000	\$1,000.00				
56,8,14		MARIETTA LYNDEN		15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						\$1,200,724.15	313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11		\$25.054.000.00	\$0.00	\$27,877,966.16		\$18,000,000.00	18,000	\$1,000.00			\$900,000.00	900
		NEWTON	NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	ŞU.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)			
9.14		NEWTON	NC	8-Aug-12	Desformed Stanland Events of Vic	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed in fritteness and and a						\$425,000.00	357,234
0,14	PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	20-Mar-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)		\$122,225.00	
		MADISONVILLE		31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	\$755.00	(2922,200.00)		\$122,225.00	195
8		COLQUITT	GA	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00			\$616,000.00	£15
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							010
11.9.36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS CHICAGO	WI	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00			\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO	IL IL	13-Aug-10						\$3,000,000.00	3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA		23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible				(\$6,800,000.00)]
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				(30,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000,00	23.750	\$1.000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$23,750,000.00 \$71,250,000.00	23,750 71,250	\$1,000.00 \$1,000.00				
44,8,14		NASHVILLE	TN	18-Jul-12	Desformed Stanland Events of Vic	607 634 000	10.00	\$105 353 030 35	Redeemed in fritteness and and a						\$755,000.00	267,455
99,0,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		17-Jul-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00	120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$120,000.00 \$2,380,000.00	2,380,000	\$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
		SAINT PAUL QUINCY	MN	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)					
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13 22-May-13	Preferred Stock W/ Waffants	\$11,545,000.00	30.00	\$13,704,140.41	solo, in fail, warrants not outstanding	\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13								1			\$234,500.00	237,712

20 OPULAR POPULAR POPULAR SJSJS PREMER PPEMER PPEMER PPEMER PREMER SPREMER PREMER SPREMER PREMER SO PREMER	N, INC. N, INC. N, INC. IBANCORP, INC, IPBI LOUISNULE, KY BANCORP, INC, IPBI LOUISNULE, KY BANCORP, INC, IPBI LOUISNULE, KY BANCORP, INC, IPBI LOUISNULE, KY STAR BANCORP, INC. BANCHOLING COMPANY	GUINCY GUINCY SAN LUAN SAN LUAN SAN LUAN SAN LUAN SAN SUAN LOUSYILE LO	State Date CA 31 May-13 PR 5 Decc60 PR 23-01-14 PR 23-01-16 PR 22-01-13 A 22-01-13 A 22-01-13 A 22-01-13 A 22-01-13 A 22-01-13 A 25-02-13 A 25-02-13 A	Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	Original Investment Amount \$955,000,000.00 \$53,000,000.00 \$5,784,000.00 \$9,500,000.00 \$22,252,000.00 \$22,252,000.00	Outstanding investment 50.00 50.00 52,800,000 00 50.00 50.00 50.00	Total Cash Back ² 51.220,280,000.00 58,231,331 33 5112,251,00 57,444,215 12 5467,412.50 523,052,240.28	Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding Redeemed, in full; warrants outstanding Exited bankruptcy/receivership Sold, in full; warrants outstanding	Amount 5935,000,000,00 52,693,800,000 5806,200,00 56,784,000,00	Repayment / Disposition / Auction ^{3,5} (Fee) ⁸ Shares (\$130,376,73) 935,000 26,938 8,062 (\$50,000,00) 6,784,000 6,784,000 1,863	Avg. Price \$1,000.00 \$100.00 \$100.00 \$1.00 \$1.00	0 (\$7,255,800.00)	Gain ⁵ Warrant Prc Amoun Store Stor	
20 OPULAR POPULAR POPULAR SJSJS PREMER PPEMER PPEMER PPEMER PREMER SPREMER PREMER SPREMER PREMER SO PREMER	N, NC. N, NC. N, NC. BANCORP, INC, PBUI LOUISVILLE, KY BANCORP, INC, PBUI LOUISVILLE, KY BANCORP, INC, PBUI LOUISVILLE, KY STAL ANACSANAES, INC. BANCORP, INC, PBUI LOUISVILLE, KY STAL ANACSANAES, INC. B BANC PBUI, PBUI LOUISVILLE, KY STAL ANACSANAES, INC. B BANC HOLINIS COMPANY B BANK HOLINIS COMPANY B BANK HOLINIS COMPANY B BANK HOLINIS COMPANY B RANK HOLINIS COMPANY B R	Snn JUAN Snn JUAN Snn JUAN Snn JUAN LOUSYILE LOUSYILE <t< th=""><th>PR 5 Dec dds PR 23-01-34 PR 3-06-14 PR 9-30n-15 S 3-40-00 L 3-440-00 L 3-440-00 L 13-440-02 WV 6-440-02 WV 9-440-12 WV 9-440-12 WV 10-440-02 MA 22-04-13 CA 20-76-00 CA 20-76-00</th><th>Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debertrures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants</th><th>\$33,000,000,00 \$2,800,000,00 \$6,784,000,00 \$9,500,000,00 \$22,252,000,00</th><th>\$0.00 \$2,800,000.00 \$0.00 \$0.00</th><th>\$8,233,333,33 \$132,253.00 \$7,444,215.12 \$467,412.50</th><th>Sold, in full; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership</th><th>\$2,693,800.00 \$806,200.00 \$6,784,000.00</th><th>935,000 26,938 8,662 (\$56,000.00) 6,784,000</th><th>\$100.00 \$100.00 \$1.00</th><th>0 (\$7,255,800.00)</th><th>\$1,000,000.00</th><th>2,093,284</th></t<>	PR 5 Dec dds PR 23-01-34 PR 3-06-14 PR 9-30n-15 S 3-40-00 L 3-440-00 L 3-440-00 L 13-440-02 WV 6-440-02 WV 9-440-12 WV 9-440-12 WV 10-440-02 MA 22-04-13 CA 20-76-00 CA 20-76-00	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debertrures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$33,000,000,00 \$2,800,000,00 \$6,784,000,00 \$9,500,000,00 \$22,252,000,00	\$0.00 \$2,800,000.00 \$0.00 \$0.00	\$8,233,333,33 \$132,253.00 \$7,444,215.12 \$467,412.50	Sold, in full; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership	\$2,693,800.00 \$806,200.00 \$6,784,000.00	935,000 26,938 8,662 (\$56,000.00) 6,784,000	\$100.00 \$100.00 \$1.00	0 (\$7,255,800.00)	\$1,000,000.00	2,093,284
OPULAR POTTRE PREMIER	N, INC. N, INC. N, INC. IBANCORP, INC, IPBI LOUISNULE, KY BANCORP, INC, IPBI LOUISNULE, KY BANCORP, INC, IPBI LOUISNULE, KY BANCORP, INC, IPBI LOUISNULE, KY STAR BANCORP, INC. BANCHOLING COMPANY	SN1 JUAN SN1 JUAN LOUSYILE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE SAN FRANCEGO <td>PR 2-a-b-t & PR 23-a-b-t & VY 3-Dec-t & KY 4-Dec-t & R 13-Aug-to R 14-Aug-to WV 9-Aug-to WV 9-Aug-to WV 15-Bp-to A 22-auhra CA 3-auhra CA 3-auhra</td> <td>Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debertrures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants</td> <td>\$33,000,000,00 \$2,800,000,00 \$6,784,000,00 \$9,500,000,00 \$22,252,000,00</td> <td>\$0.00 \$2,800,000.00 \$0.00 \$0.00</td> <td>\$8,233,333,33 \$132,253.00 \$7,444,215.12 \$467,412.50</td> <td>Sold, in full; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership</td> <td>\$2,693,800.00 \$806,200.00 \$6,784,000.00</td> <td>26,938 8,052 (550,000.00) 6,784,000</td> <td>\$100.00 \$100.00 \$1.00</td> <td>0 (\$7,255,800.00)</td> <td>\$3,000,000.00</td> <td>2,093,284</td>	PR 2-a-b-t & PR 23-a-b-t & VY 3-Dec-t & KY 4-Dec-t & R 13-Aug-to R 14-Aug-to WV 9-Aug-to WV 9-Aug-to WV 15-Bp-to A 22-auhra CA 3-auhra CA 3-auhra	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debertrures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$33,000,000,00 \$2,800,000,00 \$6,784,000,00 \$9,500,000,00 \$22,252,000,00	\$0.00 \$2,800,000.00 \$0.00 \$0.00	\$8,233,333,33 \$132,253.00 \$7,444,215.12 \$467,412.50	Sold, in full; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership	\$2,693,800.00 \$806,200.00 \$6,784,000.00	26,938 8,052 (550,000.00) 6,784,000	\$100.00 \$100.00 \$1.00	0 (\$7,255,800.00)	\$3,000,000.00	2,093,284
POTTR B POTTR B POTTR B POTTR B POTTR B PREMER PREM	BANCORP, INC, JPBI LOUIS/ULE, RY BANCORF, INC, JPBI LOUIS/ULE, RY BANCORF, INC, JPBI LOUIS/ULE, RY BANCORF, INC, JPBI LOUIS/ULE, RY STAR BANCORF, INC, JPBI LOUIS/ULE, RY BANCHOLING, COMPANY BANCHOLING, COMPANY BANCHOLING, COMPANY BANCHOLING, COMPANY RIMANCAL BANCORF, INC. RIMANCAL, BANCORF, INC. RIMANCAL, CORPO RIMANCORF RIMA	LOUSYILLE LOUSYILLE LOUSYILLE LOUSYILLE LOUSYILLE LOUSYILLE LOUSYILLE UNITHOUSE WILMETTE TALLAHASSEE TALLAHASSEE TALLAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE DUBUQUE DUBUQUE DUBUQUE DUBUQUE MEDFORD SAN FRANCISCO	IV 21.Norc64 IV 3-Dec.14 IV 4-Dec.14 IV 4-Dec.14 IV 4-Dec.14 IV 4-Dec.14 IV 4-Dec.14 IV 4-Dec.14 IS 3-Ager00 IL 13-Aug-10 IL 2-Det.06 IV 2-Det.07 IV 2-Det.02 IV 2-Det.02 IV 3-Aug-12 IV 3-Aug-12 IV 3-Aug-12 IV 3-Aug-12 IV 3-Aug-12 IV 3-Aug-12 IV 1-Duag-12 IV 1-Duag-12 IV 1-Duag-12 IV 1-Duag-12 IV 1-Duag-12 IV 2-Duag-13 IV 2-Duag-14 IV 2-Duag-14 IV 2-Duag-14 IV 2-Duag-14 IV 2-Duag-14 IV	Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	52,800,000.00 56,784,000.00 59,500,000.00 522,252,000.00	\$2,800,000.00 \$0.00 \$0.00	\$132,253.00 \$7,444,215.12 \$467,412.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership	\$2,693,800.00 \$806,200.00 \$6,784,000.00	26,938 8,052 (550,000.00) 6,784,000	\$100.00 \$1.00	0 (\$7,255,800.00)	\$3,000,000.00	2,093,284
POTTER B POTTER B <t< td=""><td>BANCORP, INC, JPBI LOUISNULL, KY BANCORP, INC, JPBI LOUISNULL, KY BANCORP, INC, JPBI LOUISNULL, KY STAR BANCSHARES, INC. BANCORP, INC, JPBI LOUISNULL, KY BANCORP, INC. BANCORP, INC. BANK LOUING COMPANY BANK HOLING COMPANY BANGK HOLING COMPANY <td>LOUSYILLE LOUSYILLE LOUSYILLE OLATHE OLATHE WILMETTE TALLAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBLOOF DUBLOOF DUBLOOF REVERSOE REVERSOE MEDFORD SAN FRANCISCO</td><td>KY 3-Dec:14 KY 4-Dec:14 KY 9-Jan-15 KS 3-Aqr-09 B. 3-Ang-10 B. 3-Ang-10 FL 20-Mar-00 FL 20-Mar-00 FL 4-Ang-12 WV 2-Oct-09 WV 9-Ang-12 WV 9-Ang-12 WV 1-5-ep-12 MV 1-5-ep-12 A 22-Jul-13 IA 12-5-ep-13 CA 20-feb-09</td><td>Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants</td><td>52,800,000.00 56,784,000.00 59,500,000.00 522,252,000.00</td><td>\$2,800,000.00 \$0.00 \$0.00</td><td>\$132,253.00 \$7,444,215.12 \$467,412.50</td><td>Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership</td><td>\$806,200.00 \$6,784,000.00</td><td>8,062 (\$50,000.00) 6,784,000</td><td>\$100.00 \$1.00</td><td>0 (\$7,255,800.00)</td><td></td><td></td></td></t<>	BANCORP, INC, JPBI LOUISNULL, KY BANCORP, INC, JPBI LOUISNULL, KY BANCORP, INC, JPBI LOUISNULL, KY STAR BANCSHARES, INC. BANCORP, INC, JPBI LOUISNULL, KY BANCORP, INC. BANCORP, INC. BANK LOUING COMPANY BANK HOLING COMPANY BANGK HOLING COMPANY <td>LOUSYILLE LOUSYILLE LOUSYILLE OLATHE OLATHE WILMETTE TALLAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBLOOF DUBLOOF DUBLOOF REVERSOE REVERSOE MEDFORD SAN FRANCISCO</td> <td>KY 3-Dec:14 KY 4-Dec:14 KY 9-Jan-15 KS 3-Aqr-09 B. 3-Ang-10 B. 3-Ang-10 FL 20-Mar-00 FL 20-Mar-00 FL 4-Ang-12 WV 2-Oct-09 WV 9-Ang-12 WV 9-Ang-12 WV 1-5-ep-12 MV 1-5-ep-12 A 22-Jul-13 IA 12-5-ep-13 CA 20-feb-09</td> <td>Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants</td> <td>52,800,000.00 56,784,000.00 59,500,000.00 522,252,000.00</td> <td>\$2,800,000.00 \$0.00 \$0.00</td> <td>\$132,253.00 \$7,444,215.12 \$467,412.50</td> <td>Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership</td> <td>\$806,200.00 \$6,784,000.00</td> <td>8,062 (\$50,000.00) 6,784,000</td> <td>\$100.00 \$1.00</td> <td>0 (\$7,255,800.00)</td> <td></td> <td></td>	LOUSYILLE LOUSYILLE LOUSYILLE OLATHE OLATHE WILMETTE TALLAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBLOOF DUBLOOF DUBLOOF REVERSOE REVERSOE MEDFORD SAN FRANCISCO	KY 3-Dec:14 KY 4-Dec:14 KY 9-Jan-15 KS 3-Aqr-09 B. 3-Ang-10 B. 3-Ang-10 FL 20-Mar-00 FL 20-Mar-00 FL 4-Ang-12 WV 2-Oct-09 WV 9-Ang-12 WV 9-Ang-12 WV 1-5-ep-12 MV 1-5-ep-12 A 22-Jul-13 IA 12-5-ep-13 CA 20-feb-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	52,800,000.00 56,784,000.00 59,500,000.00 522,252,000.00	\$2,800,000.00 \$0.00 \$0.00	\$132,253.00 \$7,444,215.12 \$467,412.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership	\$806,200.00 \$6,784,000.00	8,062 (\$50,000.00) 6,784,000	\$100.00 \$1.00	0 (\$7,255,800.00)		
PORTS PORTS PPARTS S1536 PPARTS PREMER PPEMMER R2297 PREMER PREMER PREMER	BANCORP, INC, PBI, DUUSINULE, KY BANCORP, INC, PBI, DUUSINULE, KY STAR BANCSHARS, INC. BANCORP, INC, PBI, DUUSINULE, KY BANCORP, INC, PBI, DUUSINULE, KY BANCORP, INC. R BANCORP, INC. R BANCORP, INC. R BANCORP, INC. R FINAVICULA BANCORP R FINAVICULA BANCORP S STANCE BANK S STANCE BANK S STANCE BANK S STANCE BANK S BANCORP G BANK O BANK O BANK O BANK	LOUSYILLE LOUSYILLE LOUSYILLE OLATHE WILMETTE TALLAHASSEE TALLAHASSEE TALLAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE DUBUQUE DUBUQUE DUBUQUE DUBUQUE MEDFORD SAN FRANCISCO	KY 4-bec:14 KY 9-Jan:15 KS 3-Apr:09 L 8-May:09 L 13-Aug:00 FL 20-Mar:09 FL 20-Mar:09 WV 2-Oct:09 WV 9-Aug:12 WV 10-Aug:12 WV 10-Aug:12 WV 10-Aug:12 WV 10-Aug:12 WV 10-Aug:12 WV 11-Sep:13 IA 22-Aug:09 IA 22-Aug:04 IA 22-Aug:05 CA 20-Feb:05	Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$6,784,000.00 \$9,500,000.00 \$22,252,000.00	\$0.00 \$0.00	\$7,444,215.12 \$467,412.50	Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership	\$806,200.00 \$6,784,000.00	8,062 (\$50,000.00) 6,784,000	\$100.00 \$1.00	0 (\$7,255,800.00)		
8 PPARTES 9,15.36 PPEMMER 9,15.36 PPEMMER 9,15.36 PPEMMER 9,15.36 PPEMMER 8,22.97 PPEMMER 9,15.36 PPEMMER 9,15.36 PPEMMER 9,15.36 PPEMMER 9,15.31 PPEMMER 9,15.32 PPEMMER 9,13.36 PPEMMER 9,14 PPEMMER 9,15 PPEMMER 9,16 PPESDID 10,17 PPESDID 11,18 PPEMMER 12 PPEMMER	STAR BANCSHARES, INC. BANCORP, INC. R BANCORP, INC. R BANCHOLINNE COMPANY R BANC HOLINNE COMPANY R BANC HOLINNE COMPANY R BANC HOLINNE COMPANY R FINANCIAL BANCORP, INC. R FINANCIAL BANCORP, INC. R FINANCIAL BANCORP, INC. R FINANCIAL COMP. R FINANCIAL COMP. R FINANCIAL COMP. R FINANCIAL COMP. R FINANCIAL COMP. R FINANCIAL COMP. R SERVICE BANK R SERVICE BANK	DATHE WILMETTE TALLAHASSEE TALLAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE DUBUQUE DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE RIVERSIDE SAN FRANCISCO	KS 3-Apr-09 IL 8-May-09 IL 13-Aug-10 FL 20-Mar-09 FL 20-Mar-09 WV 8-Mag-12 WV 9-Aug-12 WV 9-Aug-12 WV 10-Aug-12 WV 10-Aug-12 WV 10-Aug-12 MV 10-Aug-12 MV 10-Aug-12 Au 12-2-11 IA 12-2-10-13 IA 12-2-10-13 IA 12-5ep-13 CA 20-feb-09 CA 11-3a-14	Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$6,784,000.00 \$9,500,000.00 \$22,252,000.00	\$0.00 \$0.00	\$7,444,215.12 \$467,412.50	Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership		6,784,000		(\$9,500,000.00)		
9.15.36 PPEMMER 9.25.36 PPEMMER 8.22.97 PPEMMER 9.22.97 PPEMMER 9.25.97 PPEMMER 9.26.97 PPEMMER 9.97.016 PPEMMER 9.97.016 PPEMMER 9.97.016 PPEMMER 8 PPEMMER 9.7 PPEMMER 8.17 PPEMMER 9.17 PPEMMER 9.17 PPEMMER 10 PPEMMER 11 PPMMER	B BANCORP, INC. B BANCORP, INC. B BANC HOLDING COMPANY B BANC HOLDING COMPANY B ROME HOLDING B RINARCALL BANCORP, INC. B RINARCALL BANCORP, INC. B RINARCALL CORP. B RINARCAL CORP. B RINARCALL CORP. B RINARCALL CORP. B RINARCAL CORP.	WILMETTE WILMETTE TALLAMASSEE TALLAMASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBIQUE DUBIQUE DUBIQUE REVERSIOE REVERSIOE REVERSIOE MEDFORD SAN FRANCISCO	L 8-May-00 L 13-Aug-10 FL 20-Mar-00 FL 14-Aug-12 WW 2-Oct-05 WW 8-Aug-12 WW 9-Aug-12 WW 9-Aug-12 WW 10-Aug-12 WV 10-Aug-12 WV 10-Aug-12 IA 22-Aday-00 IA 22-Sep-13 CA 20-Feb-05 CA 20-Feb-05	Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$6,784,000.00 \$9,500,000.00 \$22,252,000.00	\$0.00 \$0.00	\$7,444,215.12 \$467,412.50	Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership				(\$9,500,000.00)		
8.22,97 PPEMME PPEMME PPEMME PPEMME PPEMME PPEMME PPEMME 15,14 PPEMME 15,14 PPEMME 15,14 PPEMME 15,14 PPEMME 15,14 PPEMME 15,14 PPEMME 16 PPEMME 17 PPEMME 17 PPESIDIO 17 PPESIDIO 17 PPESIDIO 17 PPESIDIO 18 PPMMET 19 PPEMICT 10 PPMICT 11 PPMICT 12 PPMICT	II BAM HOLONG COMPANY II BAM HOLONG COMPANY II FINANCIAL BANCORP, INC. II FINANCIAL BANCORP, INC. II FINANCIAL BANCORP, INC. II FINANCIAL BANCORP, INC. II FINANCIAL CORP. II FINANCIAL FINANCIAL FINANCIAL FINANCIAL FINANCIA	TALAMASSEE TALAMASSEE TALAMASSEE TALAMASSEE TALAMASSEE TALAMASSEE HUNTINGTON HUNTINGTON UNIXOUE DUBUQUE DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE RIVERSIDE RIVERSIDE RIVERSIDE SAN FRANCSCO	FL 20-Mar-09 FL 14-Aug-12 WW 2-Oct-08 WW 8-Aug-12 WV 9-Aug-12 WV 10-Aug-12 WV 11-Sep-12 IA 22-May-09 IA 22-Jul-13 IA 12-Sep-13 CA 20-Feb-09 CA 31-Jan-14	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$22,252,000.00							(\$9,500,000.00)		
DD/D/ PPEMDER PPEMDER PPEMDER PPEMDER PPEMDER PPEMDER PPEMDER Statue PPEMDER	R BANK HOLINING COMPANY R BANK HOLINING COMPANY R FINANCIAL BANCORP, INC. R FINANCIAL COMP. R FINANCIAL CO	TALAHASSEE HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE RIVERSIDE MEDFORD SAN FRANCSCO	FL 14-Aug-12 WV 2-Oct-09 WV 8-Aug-12 WV 9-Aug-12 WV 10-Aug-12 WV 10-Aug-12 WV 11-Sep-12 IA 22-2-May-09 IA 22-2-May-09 IA 12-Sep-13 IA 12-Sep-13 CA 20-Feb-09 CA 31-Jan-14	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$22,252,000.00					4,000	£001 00			
PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE 15.14 PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE S0 PREMIRE S17 PREMIRE S0 PREMIRE S0 PREMIRE S17 PREMIRE S1800 PREMIRE PREMIRE S17 PREMIRE PREMIRE S1800 PREMIRE	R FINANCIAL BANCORP, INC. R FINANCIAL BANCORP, INC. R FINANCIAL BANCORP, INC. R FINANCIAL BANCORP, INC. R FINANCIAL COPP. R FINANCIAL COPP.	HUNTINGTON HUNTINGTON HUNTINGTON UURUQUE DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE MEDFORD SAN FRANCISCO	WV 8-Aug-12 WV 9-Aug-12 WV 10-Aug-12 WV 11-Sep-12 IA 22-May-09 IA 22-Jul-13 IA 12-Sep-13 CA 20-Feb-09 CA 31-Jan-14	Subordinated Debentures w/ Exercised Warrants		\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding			C001 00	(41414)		
PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE PREMIRE BO PREMIRE SJ.7 PRESIDIO PRESIDIO PRESIDIO PRESIDIO ZS.97 PRINCTIC SJ.8 PROVATEI PROVATEI PROVATEI PROVATEI PROVATEI 12 PRESIDIO	R FINANCIAL BANCORP, INC. R FINANCIAL BANCORP, INC. R FINANCIAL CORP, INC. R FINANCIAL CORP. R FINANCIAL CORP. R FINANCIAL CORP. S FINANCIAL S FINANCIAL CORP. S FINANCIAL CORP. S FINANCIAL S FI	HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE MEDFORD MEDFORD SAN FRANCISCO	WV 9-Aug-12 WV 10-Aug-12 WV 11-Sep-12 IA 22-May-09 IA 22-Jul-13 IA 12-Sep-13 CA 20-Feb-09 CA 31-Jan-14		\$6,349,000.00									
976/0018 15.14 976/0018 15.14 976/0018 16.17 976/0018 17 976/0018 18 976/0018 19 976/0018 19 976/0018 10 976/0018 10 976/0018 11 976/0018 12 990/0018	R FINANCIAL CORP. R FINANCIAL CORP. R FINANCIAL CORP. R FINANCIAL CORP. R FINANCIAL CORP. R SERVICE BANK R SERVICE BANK R SERVICE BANK R SERVICE BANK R SERVICE BANK O BANK O BANK O BANK	HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE MEDFORD SAN FRANCISCO	WV 10-Aug-12 WV 11-Sep-12 IA 22-May-09 IA 22-Jul-13 IA 12-Sep-13 IA 12-Sep-13 IA 20-Feb-09 CA 31-Jan-14		\$6,349,000.00				\$1,678,618.89 \$8,575,102.51	9,517	\$901.00) (\$184,381.11)) (\$941,897.49)		
15.1.4 PPEMDER 1.4 PPEMDER PPEMDER PPEMDER 8 PPEMDER PREMDER PPEMDER 20 PPEMDER PREMDER PREMDER 8,17 PRESDIO PRESDIO PRESDIO 25,27 PPINCTC 26,38 PPINCTE 27 PPINCTE 28 PPINCTE 29 PPINCTE 12 PPINCTE	R FINNELL COP R FINNELL COP R FINNELL COP S FINNEL SAME S SERVICE BANK NVEST BANCOP O BANK O BANK O BANK	DUBUQUE DUBUQUE DUBUQUE RIVERSIDE RIVERSIDE MEDFORD MEDFORD SAN FRANCISCO	IA 22-May-09 IA 22-Jul-13 IA 12-Sep-13 CA 20-Feb-09 CA 31-Jan-14		\$6,349,000.00				\$9,795,998.16	(\$200,497.20)	\$901.00	(\$1,076,001.84)		
PREMIRE 8 PPEMIRE 90 PREMIRE 80 PREMIRE 817 PRESIDIO PRESIDIO PRESIDIO 75.97 PRINCITC 8,18 PRINCITC 8,18 PRINCITC 9,18 PRINCITC 9,18 PRINCITC 12 PRINCITC	R FINANCIAL CORP. S ESINCE BANK S ESINCE BANK RIVEST BANCORP RIVEST BANCORP D BANK 0 BANK 0 BANK 0 BANK	DUBUQUE RIVERSIDE RIVERSIDE MEDFORD MEDFORD SAN FRANCISCO	IA 12-Sep-13 CA 20-Feb-09 CA 31-Jan-14			\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)				
8 PREMIER PREMIER PREMIER 80 PREMIER 1 PRESIDIO PRESIDIO PRESIDIO 75.97 PRINCETC 8.18 PRINCETC 9.18 PRINCETC 12 PRINTET	R SERVICE BANK R SERVICE BANK RWEST BANCORP RWEST BANCORP 0 BANK 0 BANK 0 BANK 0 BANK 0 BANK 0 BANK	RIVERSIDE RIVERSIDE MEDFORD MEDFORD SAN FRANCISCO	CA 20-Feb-09 CA 31-Jan-14						\$6,349,000.00	6,349,000 (\$78,563.80)	\$1.24	1	\$1,507,379.58 \$478,590.75	317,000
80 PREMIER PRESIDIO PRESIDIO PRESIDIO PRESIDIO 75.97 PRINCETC PRINCETC PRINCETC	RWEST BANCORP RWEST BANCORP 0 BANK 0 BANK 0 BANK 0 BANK 0 BANK 0 BANK	MEDFORD MEDFORD SAN FRANCISCO		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,585.80)				
PREMIER 8,17 PRESIDIO PRESIDIO 75,97 PRINCETC PRINCETC 8,18 PRIVATE I PRIVATE I PRIVATE I PRIVATE I	RWST BANCORP O DANK O DANK O DANK O DANK O DANK O DANK	MEDFORD SAN FRANCISCO	OR 13-Feb-09						\$4,000,000.00	4,000	\$1,000.00	0	\$200,000.00	200
8,17 PRESIDO PRESIDIO PRESIDIO PRESIDIO PRESIDIO PRINCETC PRINCETC 8,18 PRIVATE I PRIVATE I PRIVATE I 12 PRIVATE I	0 BANK 0 BANK 0 BANK 0 BANK	SAN FRANCISCO	OR 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			
PRESIDIO PRESIDIO 75.97 PRINCETC PRINCETC 8,18 PRIVATE I PRIVATE I 12 PRIVATE	O BANK O BANK		CA 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding						
PRESIDIO 75,97 PRINCETC PRINCETC PRINCETC 8,18 PRIVATE I PRIVATE I PRIVATE I 12 PRIVATE I	O BANK	SAN FRANCISCO SAN FRANCISCO	CA 10-Dec-12 CA 11-Dec-12						\$262,635.10 \$8,887,232.90	310 10,490	\$847.20 \$847.20		\$83,086.12 \$195,295.20	97
PRINCETC 8,18 PRIVATE I PRIVATE I PRIVATE I 12 PRIVATES		SAN FRANCISCO	CA 11-Jan-13						22.30 هـ (20,00 -	(\$91,498.68)		(01,002,101.10)		220
8,18 PRIVATE I PRIVATE I PRIVATE I 12 PRIVATES	TON NATIONAL BANCORP, INC. TON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL 23-Jan-09 IL 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		<u>├</u> ──┼		(\$25,083,000.00)		+
PRIVATE I PRIVATE I 12 PRIVATEB	E BANCORPORATION, INC.	MINNEAPOLIS	MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding				(223,003,000.00)		
12 PRIVATEB	E BANCORPORATION, INC. E BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09 MN 25-Jun-14		\$3,262,000.00				\$8,222,000.00	8.222	\$1.000.00		\$248.000.00	248
PRIVATES	EBANCORP, INC.	CHICAGO	IL 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding					\$248,000.00	248
	EBANCORP, INC.	CHICAGO	IL 24-Oct-12						\$243,815,000.00	243,815	\$1,000.00		A 117	C45.017
8,17,44 PROVIDER	EBANCORP, INC. ENCE BANK	CHICAGO ROCKY MOUNT	IL 14-Nov-12 NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					\$1,225,000.00	645,013
PROVIDE	ENCE BANK	ROCKY MOUNT	NC 15-Sep-11		\$151,500,000,00				\$4,000,000.00	4,000	\$1,000.00		\$175,000.00	175
	ENT BANCSHARES CORP. / M&T BANK CORPORATION ENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 14-Nov-08 MD 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00	151,500	\$1,000.00)		
PROVIDER	ENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13										\$71.62	
107 PROVIDE	ENT BANCSHARES CORP. / M&T BANK CORPORATION ENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD 25-Mar-13 SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5.639.391.00	Sold, in full; warrants not outstanding		t +			\$19,047,005.12	+
PROVIDE	ENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 30-Apr-14						\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
	ANCIAL CORPORATION ANCIAL CORPORATION	MANY MANY	LA 27-Feb-09 LA 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270	\$1,000.00		\$464,000.00	464
44,8,14 PUGET SC	SOUND BANK	BELLEVUE	WA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding						
	SOUND BANK I FINANCIAL CORP.	BELLEVUE	WA 11-Aug-11 MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	ća 20	\$35.195.847.13	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
PULASKI F	I FINANCIAL CORP.	CREVE COEUR	MO 3-Jul-12	Preferred Stock W/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	solo, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16) 32,538	\$888.00	(\$3,644,256.00)		
	I FINANCIAL CORP. ILDINGS, INC.	CREVE COEUR	MO 8-Aug-12	Desferred Charles (1997-1997)	\$38,237,000.00	ća 20	\$44,286,567.33	Redeemed, in full; warrants not outstanding		↓ ↓			\$1,100,000.00	778,421
	LDINGS, INC.	MOLINE	IL 13-Feb-09 IL 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,280,507.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,237	\$1,000.00)		
QCR HOLI	LDINGS, INC.	MOLINE	IL 16-Nov-11			40.00				· · · · · · · · · · · · · · · · · · ·			\$1,100,000.00	521,888
	LPH BANK & TRUST COMPANY LPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC 30-Oct-09 NC 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00)	\$311,000.00	311
8,17 RCB FINAL	ANCIAL CORPORATION	ROME	GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding						
RCB FINA RCB FINA	ANCIAL CORPORATION ANCIAL CORPORATION	ROME	GA 25-Sep-13 GA 29-Oct-13						\$8,073,279.00	(\$80,732.79)	\$907.10	(\$826,721.00)	\$253,383.25	268
44,8,14 REDWOO	OD CAPITAL BANCORP	EUREKA	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding						
	OD CAPITAL BANCORP OD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA 21-Jul-11 MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800	\$1,000.00)	\$190,000.00	190
REDWOO	OD FINANCIAL, INC.	REDWOOD FALLS	MN 18-Aug-11						\$2,995,000.00	2,995	\$1,000.00)	\$150,000.00	150
	BANCORP, INC.	DAVIE	FL 6-Mar-09 FL 17-Oct-14	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$7,970,737.50	1,449,225		(\$2,011,262.50)		
44,8,14 REGENT C	CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding		1,4452,223	\$5.50	192,011,202.30)		
	CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 21-Jul-11	Desformed Shareh and Exceptional 11	\$12,700,000.00		\$14,594,338.99	Redeemed in f-8	\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
REGENTS	'S BANCSHARES, INC. 'S BANCSHARES, INC.	VANCOUVER	WA 23-Oct-09 WA 26-Jan-12	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$12,700,000.00	12,700	\$1,000.00		\$381,000.00	381
8,14 REGIONA	AL BANKSHARES, INC. AL BANKSHARES, INC.	HARTSVILLE	SC 13-Feb-09 SC 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246.975.00		\$925.00			\vdash
	IAL BANKSHARES, INC. IAL BANKSHARES, INC.	HARTSVILLE	SC 8-Nov-12 SC 9-Nov-12						\$246,975.00 \$1,140,525.00	1,233	\$925.00 \$925.00		\$50,000.00	75
	AL BANKSHARES, INC.	HARTSVILLE	SC 11-Jan-13							(\$13,875.00)				+
	IAL BANKSHARES, INC. IS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC 26-Mar-13 AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)				1
REGIONS	IS FINANCIAL CORPORATION	BIRMINGHAM	AL 4-Apr-12						\$3,500,000,000.00	3,500,000	\$1,000.00	0		
	EF FINANCIAL CORPORATION CE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL 2-May-12 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding		<u>├</u> ──┼─			\$45,000,000.00	48,253,677
RELIANCE	EE BANCSHARES, INC.	FRONTENAC	MO 25-Sep-13		240,000,000.00			ease, or has, warrands not outstanding	\$40,000,000.00	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
	CE BANCSHARES, INC. TONE FINANCIAL SERVICES, INC.	FRONTENAC	MO 29-Oct-13 WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)				<u>├</u>
RIDGESTC	TONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 20-Feb-13	Freiter stort wy Exclused Waltants	\$20,500,000.00	,0.00	\$3,030,200.33	solo, in idii, warrants fot outstanding	\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
	TONE FINANCIAL SERVICES, INC. SUN BANCORP		WI 26-Mar-13 MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		(\$89,663.40)		+		───────────────────────
RISING SL	SUN BANCORP	RISING SUN	MD 17-Oct-14									(\$5,983,000.00)		
15,11,14 RIVER VAI	ALLEY BANCORPORATION, INC. ALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09 WI 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10.500.000	\$1.00			\vdash
	ALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 6-Jun-12 WI 15-May-13						\$10,500,000.00 \$4,500,000.00	10,500,000 4,500,000	\$1.00	0	\$750,000.00	750,000
	DE BANCSHARES, INC.	LITTLE ROCK	AR 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding						
	DE BANCSHARES, INC. 5 BANCSHARES, INC.	LITTLE ROCK	AR 14-May-14 AR 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00	1,100,000	\$1.00	,	\$55,000.00	55,000
ROGERS E	S BANCSHARES, INC.	LITTLE ROCK	AR 5-Jul-13							· · · · · · · · · · · · · · · · · · ·		(\$25,000,000.00)		
	BANCSHARES OF PENNSYLVANIA, INC. BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 20-Feb-09 PA 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000.00	9,000	\$1,207.10		\$1,863,990.00	+
ROYAL BA	BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 2-Jul-14						\$21,407,000.00	21,407	\$1,207.10		\$4,433,603.77	
11 S&T BAN	BANCSHARES OF PENNSYLVANIA, INC. NCORP, INC.	NARBERTH	PA 26-Sep-14 PA 16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding		(\$367,045.94)				<u>├</u> ───┤
S&T BANG	NCORP, INC.	INDIANA	PA 7-Dec-11	reserved block w/ wallants	,100,070,000.00	,0.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	neacened, in ray, warrants for outstanding	\$108,676,000.00	108,676	\$1,000.00)		
	NCORP, INC.	INDIANA WESTMINSTER	PA 11-Jun-13 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding		<u>⊢−−−</u> ∓		+	\$527,361.00	517,012

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction ^{3,}		(Realized Loss) /	Gain ⁵ Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09 CT 25-Aug-11	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00	8,816	\$1,000.00		
	SALISBURY BANCORP, INC.	LAKEVILLE	CT 2-Nov-11						+ + + + + + + + + + + + + + + + + + + +				\$205,000.00 57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding					
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 21-Jul-10 MD 15-Dec-10						\$41,547,000.00 \$41,547,000.00) 41,547) 41,547	\$1,000.00 \$1,000.00		
	SANDY SPRING BANCORP, INC.	OLNEY	MD 23-Feb-11										\$4,450,000.00 651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 13-Feb-09 CA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00	2,900	\$850.00	(\$434,971.00)	\$98,251.45 145
	SANTA CLARA VALLE'I DAVA, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 9-Apr-13						\$2,403,025.00	(\$25,000.00)	\$850.00	(3434,571.00)	336,231.43
	SANTA LUCIA BANCORP	ATASCADERO	CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding				(41	
	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA 21-Oct-11 CT 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)	
	SBT BANCORP, INC.	SIMSBURY	CT 11-Aug-11	Herened Stock wy Excrement warrants				Redeemed, in fair, warrants for outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64.779.000.00	64,779	\$1,000.00		
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 20-May-09 SC 24-Jun-09						\$64,779,000.00	54,779	\$1,000.00		\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr-12 FL 30-May-12						\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)	\$55,000.00 589,623
44,8,14	SEACOAST BANKING CORPORATION OF FEDRIDA SEACOAST COMMERCE BANK	CHULA VISTA	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding					\$55,000.00 589,623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA 1-Sep-11						\$1,800,000.00	1,800	\$1,000.00		\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 13-Feb-09 MO 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72	252	\$692.60	(\$77,462.28)	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec-12						\$1,315,959.00	1,900	\$692.60		\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-13							(\$14,904.97)			
44.8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO 26-Mar-13 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)		<u> </u>	
17,0,27	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan-09 CA 14-Jul-11	Treferred Stock wy exercised Warrants	\$3,803,000.00	30.00	20,000,017.80	incocerned, in full, warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00 290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding					44.1.444
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA 15-Sep-11 MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815	\$1,000.00	+	\$341,000.00 341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep-10						\$17,388,000.00	17,388	\$1,000.00		\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding					
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 29-Sep-10 SC 31-Jul-13						\$18,000,000.00	18,000	\$1,000.00	-	\$50,000.00 137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding					
45.44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON	MO 22-Sep-11 ND 1-May-09	Colored acts of Data antiques of December of Managements	\$10,750,000.00	\$0.00	\$14,543,635.13	Cold to 6.0	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00 625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 1-May-09 ND 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10.750.000.00	10,750,000	\$1.17	r	\$1,784,607.50 \$720,368.55 538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 26-Jul-13							(\$125,346.08)			+
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$22,267,267,70	22.202	6008.00	(\$25,732.30)	
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep-13 MD 29-Oct-13						\$23,367,267.70	23,393 (\$233,672.68)	\$998.90	(\$25,732.30)	
11	SHORE BANCSHARES, INC.	EASTON	MD 9-lan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding					
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 15-Apr-09 MD 16-Nov-11						\$25,000,000.00	25,000	\$1,000.00		\$25,000.00 172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding					323,000.00 172,570
	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-10						\$1,700,000.00	1,700,000	\$1.00)	\$85,000.00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00		
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10						9120,000,000.00	110,000	\$1,000.00		\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 20-May-09 NJ 24-Jun-09						\$7,414,000.00	7,414	\$1,000.00)	\$275,000.00 163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10			4	**					(\$8,653,000.00)	
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 9-Jan-09 NC 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	3,070	\$922.60	(\$237,587.30)	\$124,412.34 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11-Jan-13						+2/002/122010	(\$25,000.00)		(4-01)001100)	
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75	120.170	£4,000,00	(6316 030 701 35)	\$400,000.00 10,106,796
8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 30-Sep-10 GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	5 130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13	· · · · · · · · · · · · · · · · · · ·					\$1,814,620.00	2,000	\$907.30		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13 GA 9-Apr-13						\$9,889,679.00	(\$117,042.99)	\$907.30	(\$1,010,321.00)	\$588,264.19 645
11,9,36	SOUTHCREST FINANCIAL GROOP, INC.	ARKADELPHIA	AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(3117,042.33)			
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug-10						\$11,000,000.00	11,000	\$1,000.00)	
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec-08 NC 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00	-	
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding					
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12						\$15,638,296.00) (\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)	
8.45.14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC 25-Jul-12 TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding				<u> </u>	\$1,100,000.00 399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 8-Sep-11	* 					\$4,862,000.00	4,862	\$1,000.00		\$243,000.00 243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	65 000 0C2 22		64 00C		
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	IL 25-Aug-11 MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10.804.763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00	+	\$250,000.00 250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 21-Jul-11						\$9,550,000.00	9,550	\$1,000.00		
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA STULIMATER	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding		┼───┤────┤		+	
11		STILLWATER	OK 5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00		
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER								. 0,000			\$2,287,197.00 703,753
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12 OK 29-May-13				\$21.632.668.61	Redeemed, in full: warrants not outstanding				1	
44,8,14	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC. SOUTERIEN BANCSHARES, INC.	STILLWATER DALLAS	OK 29-May-13 TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00					A		Ann
11 44,8,14 8	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER DALLAS DALLAS	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11				\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00)	\$911,000.00 911
11 44,8,14 8	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHERION BANCSHARES, INC. SOUTHERION BANCSHARES, INC. SOUTHERION BANCSHARES, INC. SIVIET BANKCORP, INC.	STILLWATER DALLAS DALLAS BRISTOW BRISTOW	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$18,215,000.00 \$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00	30,000	\$1,000.00	(\$21,000,000.00)	\$911,000.00 911 \$631,941.75 1,500
11 44,8,14 8	SOUTHWIST BANCORP, INC. SOUTHWIST BANCORP, INC. SOUTHEIGN BANCSHARES, INC. SOUTHEIGN BANCSHARES, INC. SOUTHEIGN BANCSHARES, INC. SPIRIT BANCORP, INC. SPIRIT BANCORP, INC.	STILLWATER DALLAS DALLAS BRISTOW BRISTOW BRISTOW	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13 OK 6-Jan-14	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00) (\$21,000,000.00)	
8	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHERION BANCSHARES, INC. SOUTHERION BANCSHARES, INC. SOUTHERION BANCSHARES, INC. SIVIET BANKCORP, INC.	STILLWATER DALLAS DALLAS BRISTOW BRISTOW	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13				\$11,803,691.75 \$1,058,283.00 \$75,757,163.03	Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$9,000,000.00	30,000		(\$21,000,000.00)	\$631,941.75 1,500
8 8 74,8,14	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCHARES, INC. SOUTHINGT BANCHARES, INC. SOUTHINGT BANCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	STILLWATER DALLAS DALLAS BRISTOW BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$3,000,000.00 \$50,000,000.00	\$0.00 \$3,000,000.00 \$0.00	\$1,058,283.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		30,000			
8 8 74,8,14	SOUTHWIST BANCOPP, INC. SOUTHWIST BANCOPP, INC. SOUTHWIST BANCHARES, INC. SOUTHWIST BANCOPP, INC. SOUTHEANCOPP, INC. SPIRT BANCOPP, INC. SPIRT BANCOPP, INC. STADARDB BANCSHARES, INC. STADARDB BANCSHARES, INC. STADARDB BANCSHARES, INC.	STILWATER DALLAS DALLAS BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS HICKORY HILLS	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$3,000,000.00	\$0.00	\$1,058,283.00 \$75,757,163.03	Full investment outstanding; warrants outstanding	\$9,000,000.00 \$60,000,000.00	30,000 (\$90,000.00) 12,903,226	\$300.00 \$1,432.56	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$631,941.75 1,500
8 8 74,8,14 11,61	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCHARES, INC. SOUTHINGT BANCHARES, INC. SOUTHINGT BANCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	STILLWATER DALLAS DALLAS BRISTOW BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$3,000,000.00 \$50,000,000.00	\$0.00 \$3,000,000.00 \$0.00	\$1,058,283.00 \$75,757,163.03 \$42,414,352.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$9,000,000.00	30,000 (\$90,000.00) 12,903,226	\$300.00	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$631,941.75 1,500
8 8 74,8,14 11,61	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SIVIET BANKCORP, INC. SIVIET BANKCORP, INC. SIVIET BANKCORP, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATA EMAKORP, INC. / VALUEY NATIONAL BANCORP STATE BANKORP, INC. / VALUEY NATIONAL BANCORP STATE BANKORP, INC. / VALUEY NATIONAL BANCORP STATE BANKORP, INC. / VALUEY NATIONAL BANCORP	STILLWATER DALAS DALAS BIRSTOW BIRSTOW BIRSTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO BATTLEY BATTLEY	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 22-Oct-13 OK 22-Oct-13 OK 6-Jan-14 MO 13-Mar-09 L 22-Apr-09 L 22-Apr-09 NY 5-Dec-08 NY 14-Dec-11 NE 4-Sep-09 NE 22-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$30,000,000.00 \$3,000,000.00 \$60,000.00.00 \$36,842,000.00 \$36,842,000.00	\$0.00 \$3,000,000.00 \$0.00 \$0.00 \$0.00	\$1,058,283.00 \$75,757,163.03 \$42,414,352.50 \$2,030,299.18	Full Investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants out outstanding	\$9,000,000.00 \$60,000,000.00	30,000 (\$90,000.00) 12,903,226	\$300.00 \$1,432.56		\$631,941.75 1,500
8 8 74,8,14 11,61	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINST BANCORP, INC. SPIRT BANCORP, INC. SPIRT BANCORP, INC. SIT BANCORP, INC. STATE BANCSHARES, INC.	STILLWATER DALAS DALAS BRISTOW BRISTOW BRISTOW ST. LOUIS MICCORY HILS JERICHO JERICHO JERICHO BRATLEY DATLEY FARGO	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 22-Oct-13 OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 22-Feb-13 NY 5-Dec-08 NY 5-Dec-01 NE 4-Sep-09 NE 22-Sep-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,000,000.00 \$3,000,000.00 \$50,000,000.00 \$36,842,000.00	\$0.00 \$3,000,000.00 \$0.00 \$0.00	\$1,058,283.00 \$75,757,163.03 \$42,414,352.50 \$2,030,299.18	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$9,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00) 30,000 (\$90,000.00) 12,903,226 36,842 0 36,842	\$300.00 \$1,432.56 \$1,000.00 \$1.00		\$631,941.75 1,500 \$3,000,000.00
8 8 74,8,14 11,61	SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINSTS BANCORP, INC. SOUTHINST BANCORP, INC. SIPIRT BANCORP, INC.	STILLWATER DALAS DALAS BRISTOW BRISTOW BRISTOW ST. LOUIS HICCORY HILS JERICHO JERICHO BRITLEY BATTLEY FARGO FARGO FARGO FARGO FARGO	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 22-Sep-11 OK 22-Oct-13 OK 6-Jan-14 MO 13-Mar-09 L 22-Feb-13 NY 5-Dec-08 NY 5-Dec-11 NE 4-Sep-01 NE 4-Sep-01 ND 16-Jan-19 ND 12-Jau-10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 53,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$3,000,000.00 \$0.00 \$0.00 \$0.00	\$1,058,283.00 \$75,757,163.03 \$42,414,352.50 \$2,030,299.18 \$58,008,472.23	Full Investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$9,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00) 30,000 (\$90,000.00) 12,903,226 36,842 0 36,842	\$300.00 \$1,432.56 \$1,000.00		\$631,941.75 1,500 \$3,000,000.00
8 8 74,8,14 11,61	SOUTHINSTS ANACORP, INC. SOUTHINSTS ANACORP, INC. SOUTHINSTS ANACORP, INC. SOUTHINSTS ANACORP, INC. SPIRIT DANACORP, INC. SPIRIT DANACORP, INC. SPIRIT DANACORP, INC. SPIRIT DANACORP, INC. STATE SANACORP, INC. STATE SANACORP, INC./ VALUEY NATIONAL BANCORP STATE SANACORP INC./ VALUEY NATIONAL BANCORP STATE SANAKOF BANTLEY, THE STATE SANACOR SANACOR SANACORP STATE SANAKOF BANTLEY, THE STATE BANKOF BANTLEY, THE STATE BANKOF BANTLEY, THE STATE BANKOF BANTLEY, THE	STILLWATER DALLAS DALLAS BIRSTOW BIRSTOW BIRSTOW ST. LOUIS HICCOM HALS HICCOM HALS HICCOM ST. HICCOM BIRSTOW BIRSTOW BARTLEY BARTLEY FARGO FARGO	OK 29-May-13 TX 13-Mar-09 TX 22-Sep-11 OK 27-Mar-09 OK 21-Oct-13 OK 21-Adar-09 OK 21-Adar-09 IL 22-Feb-13 NY 5-Dec-68 NY 5-Dec-61 NE 22-Sep-11 NE 4-Sep-09 NE 22-Sep-11 ND 16-Jan-09 ND 12-Jang-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$30,000,000.00 \$3,000,000.00 \$60,000.00.00 \$36,842,000.00 \$36,842,000.00	\$0.00 \$3,000,000.00 \$0.00 \$0.00 \$0.00	\$1,058,283.00 \$75,757,163.03 \$42,414,352.50 \$2,030,299.18 \$58,008,472.23	Full Investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants out outstanding	\$9,000,000.00 \$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$12,500,000.00 \$37,500,000.00	30,000 (590,000,00) 12,903,226 3,842 3,642 1,697,000 12,500	\$300.00 \$1,432.56 \$1,000.00 \$1.00 \$1,000.00		5631,941,75 1,500 53,000,000.00 53,000,000,000,000,000,000,000,000,000,0

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,5}	1	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
roomote		city	Suite Suite	Original investment Type	Amount	Investment	TOTAL CASH DACK	investment status	Amount		Avg. Price	(Write-off)	Amoun	
	STATE STREET CORPORATION	BOSTON	MA 17-Jun-09						\$2,000,000,000.00	20,000	\$100,000.00			
	STATE STREET CORPORATION	BOSTON	MA 8-Jul-09			40 m	*** *** ***						\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 26-Jun-09 MN 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding						
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO 1-Sep-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11	Herened stock wy warrands	\$35,000,000.00	50.00	\$57,151,075.00	Reaccined, in fair, warrants not outstanding.	\$7,500,000.00	7,500	\$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11						\$22,500,000.00	22,500	\$1,000.00			
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA 18-Dec-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108,33	Redeemed, in full; warrants not outstanding					\$2,920,000.00	302,623
	STERLING BANCORP	NEW YORK	NY 27-Apr-11	······································	+ -=/+==/+==			s	\$42,000,000.00	42,000	\$1,000.00			
	STERLING BANCORP	NEW YORK	NY 18-May-11	Destand the down (Managers)	C4.35 400 000 00	ć0.00	6120 542 405 01	made and to full commute and a data disc					\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08 TX 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00			
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10										\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08 WA 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)		
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12 WA 19-Sep-12						\$114,772,740.00	(\$1,434,059.25) 5,738,037	\$20.00	(\$188,227,200.00)	\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding						
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 1-Sep-11 NJ 26-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding					\$107,336.00	133,473
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11	*					\$4,000,000.00	4,000	\$1,000.00			
9.14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
0,17	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13	included stock wy exercised Warrants	\$10,575,000.00	30.00	\$2,032,010.90	Joid, in full, warrants not outstanding	\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66	622	\$173.50	(\$514,064.34)	\$8,358.99	33
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA 9-Apr-13 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)				L
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08		\$15,000,000.00	\$15,000,000.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00	8,500	\$1,000.00		4	
11	SUMMIT STATE BANK SUN BANCORP. INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09	Hereires stock w/ warrants	\$05,510,000.00	30.00	\$32,22,370.83	neacened, in the warrants life outstanding	\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ 27-May-09	- /			· · · · · · · · · · · · · · · · · · ·	Redesired to C.M		<u>↓ </u>			\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 14-Nov-08 GA 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						<u> </u>
	SUNTRUST BANKS, INC.	ATLANTA	GA 30-Mar-11		+-)				\$4,850,000,000.00	48,500	\$100,000.00			
24.49.97	SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11	- /	\$69,000,000.00	\$0.00	\$4,983,333.33						\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 5-Dec-08 AL 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible				(\$69,000,000.00)		
11,8,14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding						
	SURREY BANCORP SUSQUEHANNA BANCSHARES. INC.	MOUNT AIRY LITITZ	NC 29-Dec-10	- /	\$300.000.000.00	** **	\$328.991.401.58		\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08 PA 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00	100,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 19-Jan-11	Preferred Stock w/ Exercised Warrants	C4 000 000 00	ć0.00	C4 731 303 00	made and to full commute and a data disc					\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL 10-Apr-09 IL 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding						
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 23-Dec-09 CA 16-Jun-10						\$235,000,000.00	235,000	\$1,000.00		\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					30,820,000.00	334,038
	SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep-11						\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967.870.000.00	967,870	\$1.000.00			
8,103	STRUCTURE CONF.	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	3507,870,000.00	307,870	\$1,000.00			
	SYRINGA BANCORP	BOISE	ID 31-Jan-14									(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 21-Nov-08 IL 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12						***/***/***	(0) (0) (0) (0) (0) (0) (0) (0) (0) (0)		(***/***/* *****)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding						
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC 8-Sep-11 TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
0,57,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 13-Dec-13									(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding						
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 22-Apr-09 MN 21-Dec-09						\$361,172,000.00	361,172	\$1,000.00		\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
62.07	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 3-Aug-11	Produces of Parallelet 1991	£30,000,007,77	A		Processing and the second second second	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08 TN 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible				(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr-13						\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 29-Apr-13 TN 31-May-13						\$2,702,000.00	2,702 (\$25,000.00)	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09 TX 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6.559.066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1.002
12,16	THE AND CORPORATION THE BANCORP, INC.	WILMINGTON	TX 25-Aug-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE 10-Mar-10						\$45,220,000.00	45,220	\$1,000.00			
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 8-Sep-10 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					\$4,753,984.55	980,203
0	THE BANK OF CORRITOCK THE BANK OF CURRITOCK	MOYOCK	NC 6-Feb-09 NC 3-Dec-10	Freierred Stock wy Exercised Warrants	\$4,021,000.00	ş0.00	\$1,912,084.00	solu, ini full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding						
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 22-Dec-10 KY 23-Nov-11						\$17,000,000.00 \$17,000,000.00	17,000 17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-NOV-11 KY 29-May-13						\$17,000,000.00	17,000	\$1,000.00		\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 10-Dec-12 WI 11-Dec-12						\$1,956,900.00 \$11.577.672.70	3,000	\$652.30 \$652.30	(\$1,043,100.00) (\$6,171.327.30)	\$403,161.92 \$455.316.35	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Dec-12 WI 11-Jan-13						7.11,2/10/2.70	(\$135,345.73)	\$052.30	(30,1/1,32/.30)	\$455,316.35	UCC
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding						
44	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD ELMIRA	CT 19-Apr-12	Desformed Stack/Warman	\$9,090,000.00	£0.00	\$10,309,575.00	Redeemed in full upgrach subtraction	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
99	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB		NY 19-Dec-08 NY 25-Aug-11	Preferred Stock w/ Warrants	29,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			<u> </u>
L			10 7005-11						\$5,650,600.00	5,090	\$\$,000.00			

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	Proceeds
		,			onginal investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amour	
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME			\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding						
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00	12,500	\$1,000.0 \$1,000.0			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						\$10,000,000.00	10,000	\$1,000.0	0		
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG	MS MS	6-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.0	0		
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	ТΧ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	TX	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	731	\$1,000.0	0	\$37,000.00	37
11,0,14	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301,000.00	301	\$1,000.0	0	\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.0	0		
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD		27-Sep-10						\$3,400,000,000.00	3,400,000	\$1,000.0	0	\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	*** *** ***			-		
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	NC	18-Aug-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.0	0	\$750,000.00) 750
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12						\$7,359,000.00	(\$73,590.00)	\$981.2	0 (\$141,000.00)	\$371,250.00	375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	11-Jan-13 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$73,590.00)				-
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00	75,792	\$100,000.0	0		
44,8,14	THE PRUCTINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	5-May-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					\$320,372,284.16	5 16,885,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES		1-Sep-11						\$5,450,000.00	5,450	\$1,000.0	0	\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250	\$976.9	0 (\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	11,750	\$976.9		\$571,967.55	5 595
8.18.21.44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP. INC.	LOUISVILLE	GA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541.000.00	\$0.00	\$2,322,183,20	Redeemed, in full; warrants not outstanding		(\$117,228.00)				
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00	,0.00	42,322,203.20							1
8.21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA	22-Sep-11 23-Jan-09		\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00	2,046	\$1,000.0	0	\$61,000.00	61
W2 & A	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12		\$3,077,000.00	30.00	30,445,130.04	solo, in full, warrants not outstanding	\$1,165,528.32	1,312	\$888.4			1
		ORLANDO	FL	9-Nov-12 11-Jan-13						\$3,877,691.40	4,365	\$888.4	0 (\$487,308.60)	\$282,284.64	1 284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding						1
	TIB FINANCIAL CORP	NAPLES MT. PLEASANT	FL	30-Sep-10		\$14,448,000.00	\$14,448,000.00	\$1,195,973,33		\$12,119,637.37	12,120	\$1,000.0	0 (\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97		TIFTON	GA	19-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00	\$14,448,000.00		Full investment outstanding; warrants outstanding Exited bankruptcy/receivership						-
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10									(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM		23-Dec-08 8-Nov-12		\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3,290,437.50	3,815	\$862.5	0 (\$524,562.50)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50	1,833	\$862.5	0 (\$252,037.50)		
		HOQUIAM		13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63)	\$862.5	0 (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM		11-Jun-13							(3143,310.03)			\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.0	0	\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding						100
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13		\$76,458,000.00	40.00			\$4,000,000.00	4,000	\$1,000.0	0	\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458	\$1,000.0	0		
-	TOWNEBANK	PORTSMOUTH	VA	15-May-13				40.00.000						\$1,500,000.00	554,330
8		AUSTIN AUSTIN	TX	16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00	3,118	\$155.4	7 (\$2,618,000.00)		-
-	TREATY OAK BANCORP, INC.	AUSTIN FRONTENAC	ТΧ	21-Dec-12 27-Mar-09						\$150,000.00	150,000	\$1.0	0		
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.0	0	\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding						
8.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.0	0	\$777,000.00	777
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12		\$33,333,000.00	0.00	534,044,470.74	Solo, in fail, warrants not outstanding	\$2,639,379.50	3,518			\$163,062.90	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		9-Aug-12 10-Aug-12						\$7,038,845.50 \$16,984,909.75	9,382 22,639	\$750.2 \$750.2		\$1,300,776.05 \$191,948.33	5 1,396 8 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12						\$10,584,505.75	(\$266,631.35)	\$730.2	(33,034,090.23)	\$151,940.33	200
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.0			
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	13-Aug-10 27-Feb-09		\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.0	0		-
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00	23,000	\$1,000.0	0	\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	3-Apr-09 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding						-
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						\$5,251,500.00	7,002	\$750.0	0 (\$1,750,500.00)	\$124,665.75	i 138
11		KINGSPORT JACKSON		11-Jan-13 21-Nov-08		\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)		1		+
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09		,,	20.00		and the second sec	\$215,000,000.00	215,000	\$1,000.0	0		1
44.8.14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding				1	\$10,000,000.00	1,647,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00	12,000	\$1,000.0	0	\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.0	0		+
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						30,333,000,000.00	6,599,000	\$1,000.0		\$139,000,000.00	32,679,102
8,122	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09 17-Mar-15	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11.738.143.76			0 (\$38.497.856.24)	\$586.953.92	
44,8,14		MARYSVILLE	KS	17-Mar-15 30-Jan-09		\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$11,/38,143.76	50,236	\$233.7	(\$38,497,856.24)	\$586,953.92	2 2,512
		MARYSVILLE		11-Aug-11						\$8,950,000.00	8,950	\$1,000.0	0	\$450,000.00) 45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA	14-Nov-08 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible				(\$298,737,000.00)		+
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding						1
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10 31-Mar-10						\$214,181,000.00	214,181	\$1,000.0	0	\$4,500,000.00	0 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD		1-May-09		\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						1,110,030
		OXFORD OXFORD		18-Dec-09		\$2,997,000.00				\$6,191,000.00	6,191	\$1,000.0	0	\$160,000.00	160
8,17,11	UNION BANK & IRUS I COMPANY UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	22-Sep-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$0,191,000.00	6,191	\$1,000.0	~	\$100,000.00	160
		ALBUQUERQUE	NM	25-Jul-12			-			\$600,000.00	600				+
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	VA	2-Oct-13 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1,579	\$1,000.0		\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09			-			\$59,000,000.00	59,000	\$1,000.0	0		
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding				1	\$450,000.00	211,318
-	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-14						\$3,319,050.00	8,700	\$381.5	0 (\$5,380,950.00)	\$138,607.85	5 435
		SAN MATEO		26-Sep-14	1						(\$25.000.00)	1			

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction		(Realized Loss) / Gai (Write-off)	
	UNITED BANCORP. INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	Amount \$20.600.000.00	Investment \$0.00	\$20.315.924.72	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12	Freieneu stock wy warrants	\$20,000,000.00	30.00	320,313,324.72	Sold, In full, warrants not outstanding	\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12										\$38,000.00 311,492
11,36		ATMORE	AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00	10,300	\$1,000.00		
15,11,14	UNITED BARCORPORATION OF ADABAMA, INC.	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding		10,300	\$1,000.00		
		BARNESVILLE	GA	3-Jul-12						\$14,400,000.00	14,400,000	\$1.00		\$720,000.00 720,000
		BLAIRSVILLE BLAIRSVILLE		5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00	1,576	\$962.50	(\$59,100.00)	
		BLAIRSVILLE		27-Mar-13						\$12,587,575.00	1,576	\$962.50		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00		\$962.50	(\$6,200,475.00)	
		BLAIRSVILLE BLAIRSVILLE		9-Apr-13 10-Jun-13							(\$1,732,500.00)			\$6,677.00 219,908
44.11.8		VIENNA		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding					\$6,677.00 219,908
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00	3,000	\$1,000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11	- /					\$2,658,000.00	2,658	\$1,000.00		\$283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON	NJ	5-Dec-08 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10.324.000.00	10,324	\$1.000.00		
		CLINTON	NJ	3-Jul-13						\$10,325,000.00	10,324	\$1,000.00		
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13										\$2,707,314.00 764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237 527 50	250	\$950.10	(\$12,472,50)	
		BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50				\$476,573.62 495
		BLOOMFIELD	IN	12-Sep-13							(\$94,060.89)			
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL		19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	644.035.000.00	11.020.000	£1.00		
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	CA	30-Jul-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00	11,926,000	\$1.00	1	
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding					
		ALBEMARLE	NC	3-Apr-13						\$7,742,000.00	7,742	\$1,000.00	l	
11,8,14		ALBEMARLE VISALIA	NC CA	16-Oct-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258	\$1,000.00		\$500,000.00 500
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00	7,700	\$1,000.00		\$385,000.00 385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding					
		PLEASANTON		21-Oct-13						\$2,296,800.00	(\$25,000,00)	\$417.60	(\$3,203,200.00)	\$45,815.25 275
11		ROANOKE		6-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)	1		
	VALLEY FINANCIAL CORPORATION	ROANOKE		14-Nov-12						\$1,600,000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13 14-Aug-13						\$1,600,000.00 \$1.600.000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13										\$1,547,891.58 344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP. LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00 65
11		SAGINAW WAYNE	NI	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding		1,300	\$1,000.00		\$65,000.00 65
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00		\$1,000.00		
		WAYNE	NJ	23-Sep-09						\$125,000,000.00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	23-Dec-09 24-May-10						\$100,000,000.00	100,000	\$1,000.00		\$5,421,615.27 2,532,542
8,41,44		DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3,000,000.00	3,000	\$1,000.00		\$150,000.00 150
		MIDLOTHIAN MIDLOTHIAN	VA	1-May-09 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)	
		MIDLOTHIAN	VA	6-Jan-14						\$3,012,302.44	(\$56,723.61)		(33,003,030,30)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding					
		ARLINGTON	VA	11-Dec-12 31-Jan-14						\$71,000,000.00	71,000	\$1,000.00		\$33,263,000.00 2,696,203
8.17		NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					333,203,000.00 2,030,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						\$325,353.86	533	\$610.40	(\$207,646.14)	
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13 12-Sep-13						\$2,543,620.14	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25 143
11,8,14		RICHARDSON		24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00		\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	ТХ	10-Jul-13						\$712,500.00	713	\$1,000.00		\$75,000.00 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA	19-Dec-08 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00 367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding		15,000	÷ -, 500.00		
		SPOKANE								\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00 5,500
8,17,11		CLINTON		11-Dec-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00	1	
	WACHOSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00	4,000	\$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14						\$5,000,000.00		\$1,000.00		\$478,000.00 478
11		BOSTON BOSTON		19-Dec-08 24-Nov-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00		
		BOSTON		24-Nov-09 16-Dec-09						\$22,000,000.00	22,000	\$1,000.00	1	\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding					
		OAK HARBOR	WA	12-Jan-11		<u> </u>				\$26,380,000.00	26,380	\$1,000.00		(1 C) 000 00
11		OAK HARBOR SEATTLE		2-Mar-11 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding			1		\$1,625,000.00 246,082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09	······································	<i></i>	20.00		in the second seco	\$200,000,000.00	200,000	\$1,000.00		
8.18.21.44	WASHINGTON FEDERAL, INC.	SEATTLE		15-Mar-10					Dedeemed in 6 "			+		\$15,388,874.07 1,707,456
8,18,21,44		RESTON		30-Jan-09 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding			1		
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00	13,475	\$1,000.00		\$332,000.00 332
H	WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA		26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding				(4000 000 00)	
8,17			WI	6-Feb-13 7-Feb-13						\$4,831,002.80 \$92,690.00	5,212	\$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.66 19 \$147,194.69 150
8,17	WAUKESHA BANKSHARES, INC.									\$92,690.00		\$926.90		100 100
8,17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	8-Feb-13							(\$52,138.13)	1		
8,17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA WAUKESHA	WI	8-Feb-13 26-Mar-13										
8,17	WAUKESHA BANISHARES, INC. WAUKESHA BANISHARES, INC. WAUKESHA BANISHARES, INC. WAUKESHA BANISHARES, INC. WAUKESHA BANISHARES, INC.	WAUKESHA WAUKESHA WAUKESHA WATERBURY	WI WI CT	8-Feb-13 26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100.000.000.00		£1.000 m		
8,17	WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WEBSTER FINANCIAL, COPPORATION	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY	WI WI CT CT CT	8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00 \$100,000,000.00	100,000	\$1,000.00 \$1,000.00		
8,17	WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WESTER FINANCIAL, CORPORATION WESTER FINANCIAL, CORPORATION WESTER FINANCIAL, CORPORATION	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY WATERBURY WATERBURY	WI WI CT CT CT CT	8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10 13-Oct-10 29-Dec-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00 \$100,000,000.00 \$200,000,000.00	100,000	\$1,000.00 \$1,000.00 \$1,000.00		
8,17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC. WRESTER INNACIAL CORPORATION WRESTER INNACIAL CORPORATION WRESTER INNACIAL CORPORATION WRESTER INNACIAL CORPORATION	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY WATERBURY WATERBURY WATERBURY		8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10 13-Oct-10 29-Dec-10 8-Jun-11						\$100,000,000.00	100,000 100,000	\$1,000.00		\$20,388,842.06 3,282,276
	WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WAUK25HA BANKSHARES, INC. WEBSTER FINANCIAL, COPPORATION WEBSTER FINANCIAL, COPPORATION WEBSTER FINANCIAL, COPPORATION WEBSTER FINANCIAL, COPPORATION WEBSTER FINANCIAL, COPPORATION WEBSTER FINANCIAL, COPPORATION	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY WATERBURY WATERBURY MINNEAPOLIS	MN	8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10 13-Oct-10 29-Dec-10 8-Jun-11 28-Oct-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$400,000,000.00 \$25,000,000,000.00	\$0.00 \$0.00	\$457,333,286.51 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$100,000,000.00 \$200,000,000.00	100,000 100,000 200,000	\$1,000.00		\$20,388,842.06 3,282,276
8.17 11 11 11 11	WAUKSHA BANKSHARES, INC. WAUKSHA BANKSHARES, INC. WAUKSHA BANKSHARES, INC. WAUKSHA BANKSHARES, INC. WEISSTER FINANCIAL, CORPORATION WEISSTER FINANCIAL, CORPORATION	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY WATERBURY WATERBURY WATERBURY MINNEAPOLIS MINNEAPOLIS	MN	8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10 13-Oct-10 29-Dec-10 8-Jun-11 28-Oct-08 23-Dec-09 26-May-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 100,000	\$1,000.00		\$20,388,842.06 3,282,276 \$840,374,891.73 110,261,688
8,17 11 11 11 11 11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL, COBEQUATION WEBSTER FINANCIAL WEBSTER FINANCIAL	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY WATERBURY WATERBURY MINNEAPOLIS MINNEAPOLIS WHEELING	MN MN MN WV	8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10 13-Oct-10 29-Dec-10 8-Jun-11 28-Oct-08 23-Dec-09 26-May-10 5-Dec-08						\$100,000,000.00 \$200,000,000.00 \$25,000,000,000.00	100,000 100,000 200,000 25,000	\$1,000.00 \$1,000.00 \$1,000,000.00		
	WAUKSHA BANKSHARES, INC. WAUKSHA BANKSHARES, INC. WAUKSHA BANKSHARES, INC. WAUKSHA BANKSHARES, INC. WESSTER INNACIAL, CORPORATION WESSTER INNACIO, INC.	WAUKESHA WAUKESHA WAUKESHA WATERBURY WATERBURY WATERBURY WATERBURY WATERBURY MINNEAPOLIS MINNEAPOLIS	MN MN WV WV	8-Feb-13 26-Mar-13 21-Nov-08 3-Mar-10 13-Oct-10 29-Dec-10 8-Jun-11 28-Oct-08 23-Dec-09 26-May-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$100,000,000.00 \$200,000,000.00	100,000 100,000 200,000 25,000	\$1,000.00 \$1,000.00 \$1,000,000.00		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposi	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				-
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	47
1	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA							\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA													\$878,256.00	2
4	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								-
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				-
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	
,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								-
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14										(\$7,290,000.00)			-
.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6.855.000.00	\$0.00	\$13.053.910.87	Sold, in full; warrants not outstanding								-
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4.567.000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		8-Nov-12						\$1.050.524.72		1.117	\$940.38	(\$66.475.28)			-
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	hi .	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	VESTERVILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13						\$5,013,013.31	(\$107,235.41)	10,303	2232.33	(3031,304.03)		2000,411.00	
78.11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding		(,,						
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12		+		40/0 -2/201102	8	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR		Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	\$4,700,000.00		4,700	\$2,000.00			2233,000.00	-
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AP	1-Jul-14	Treferred Stock wy Exclused Warrants	\$10,000,000.00	50.00	\$20,215,421.10	Sold, In fail, Warrants not outstanding	\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR							\$15 500 000 00		15.500	\$1,063.20		\$979,755.00	\$1,002,535.38	
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR							\$15,300,000.00	(\$178.619.28)	15,500	\$1,003.20		\$313,133.00	\$1,002,333.38	
	WHITE REAL STARES COMPARE WHITE HOLDING CORPORATION	NEW ORLEANS	LA		Preferred Stock w/ Warrants	\$300.000.000.00	\$0.00	\$343.733.333.33	Redeemed, in full: warrants not outstanding		(3178,013.28)						
		NEW ORLEANS	LA	3-Jun-11	Preferred SLOCK W/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000.00		300.000	ć1 000 00			CC 000 000 00	2.
	WHITNEY HOLDING CORPORATION		LA	12-Dec-08	Professed Charles (Mission	\$330,000,000.00	ćo 00	\$369,920,833.33	Redesigned to 6.0 compares a state attac	\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,0
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08 13-May-11	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$309,920,833.33	Redeemed, in full; warrants outstanding	6330 000 000 00		220.000	ća 000.00				
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	LOS ANGELES			Professed Charles (Mission	662 450 000 00	\$0.00	600,000,470,52	Calif. In 6.10 commute and a state after	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.			12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding		(4000 000 00)		40.00 -00	(40			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,
14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE		Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC			\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	
,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
-	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding	-							
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00	1			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418,51	5.7
					TOTALS	\$204,894,726,320.00	\$329,130,823,71	\$226,498,841,848,74		\$199,508,304,919.13	(\$37,894,524.85)			(\$5,057,290,577.16)	\$6,905,694,752.42	\$7,987,449,047,59	

ote	Footnote Description
1 All pricing is at par.	
2 Total Cash Back inclu	udes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments	includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placeme	nt fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,00
ů ,	of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid
approximately one m	
"Gain" column. Note	ales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the that "(Fee)" is a negative number.
	included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate leferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
	on proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 page of this report.
⁸ Privately-held qualifie	ed financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote commun million or less.	ity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$5
10 Treasury cancelled th	ne warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant	to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuan	t to a qualified equity offering.
13 This amount does no	t include accrued and unpaid dividends, which must be paid at the time of capital repayment.
	ated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corpora	ation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity half.	offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced b
17 This institution partici	pated in the expansion of CPP for small banks.
	ed an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2009, ⁻ Series H (CPP Share for Series M Commo	separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, es) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP sha n Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of ne associated warrant terminated on receipt of certain shareholder approvals.
	ury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus stee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution conve	rted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank The institution in which Treasury's original investment was made is shown in parentheses.
noiding companies.	

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighte

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ^o On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

	43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
	4 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	16 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	17 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
4	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
:	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
:	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
:	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
:	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
:	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
:	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
:	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
:	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. Bancorp, Inc. entered into on 11/30/2011.

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation (FY.N.B.³) of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation (Parkvale) for a purchase price § 33, 762,000 plus accurded dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into an 12/23/2011 in connection with the mergar of Parkvale and F.N.B. effective 0/10/12/012. 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquired company and the acquired company on 12/5/2008 was exchanged for allke security of the acquired presenting the paramount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. 82 On 1/27/2012, Durusant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214.858.00 (representing the paramount or preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. 83 On 1/27/2012, Durussee Commerce Bank, Franklin, Th, the banking subsidiary of Transessee Commerce Bancorp, Inc., was closed by the Office of the Currency, which appointed the Everal Deposit Insurance Corporation (FDIC) as receiver. 84 On 2/10/2012, SCB Bank, SB, Fort Lee, New Hersey needware, Statowary S15,000.000 of preferred stock for community Hondawy Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 85 On 4/20/2012, Fort Lee Foderal Savings Bank, FSB, Fort Lee, New Hersey needhang the Savissippi, Inc. (the acquired company of Preferred stock and exercised warrant issued by the acquired company and the acquired company of 2012, OB as neediver. 86	
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 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 64 On 21/02/012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Ble River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 65 On 21/02/012, Treasury entered into an agreement with Braadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into an 7/14/2012. 68 On 7/12/2012, Treasury entered into an agreement with Pinacle Bank Holding Company, Inc. ("Pinacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinacle at a discound subject to the satisfaction of the odiritons specified in the agreement. 70 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Petits County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as re	amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by
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 receiver. 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the 	
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Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
			Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller	-			Pur	chase Details		n	Disposition Details					
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount			
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$-	\$ 14,000,000	Par						
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	9			
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par						
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$-	\$ 6,784,000	Par	1/29/2013 7	\$79,900	ey			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$-		Par						
2a	9/17/2010			_	Preferred Stock	\$-	\$ 4,379,000	\$ 11,841,000	Par						
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par						
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par						
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par						
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	•	Par						
2a	9/24/2010		D	10	Preferred Stock	\$- \$11,735,000	\$ 4,836,000	\$ 10,336,000	Par						
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	¢ 11,100,000	\$ -	\$ 11,735,000	Par						
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock Subordinated Debentures	\$ 18,980,000 \$ -	\$ -	\$ 18,980,000	Par						
4	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael		Preferred Stock	Ý	\$ -	\$ 3,154,000	Par						
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc. IBW Financial Corporation	Atmore Washington	AL DC	Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ - ¢	\$ 10,300,000 \$ 6,000,000	Par Par						
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	1	Subordinated Debentures	\$ 6,000,000	\$ 3,881,000	\$ 8,086,000	Par						
1, 2	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,001,000	\$ 5,781,000	Par						
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook		Subordinated Debentures	\$- \$-	ş -	\$ 5,457,000	Par						
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	ş - S -	у - С	\$ 4,520,000	Par						
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	ş -	\$ -	\$ 300,000	Par						
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park		Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par						
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par						
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000				
							¢			9/10/2014 6	\$2,372,000	\$1,000,0			
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$ -	\$ 3,372,000	Par	1/7/2015 6	\$1,000,000				
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$-	\$ -	\$ 1,915,000	Par		, ,,.				
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 898,000	Par						
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	ç			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 283,000	Par						
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	5			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par						
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$-	\$ 145,000	Par						
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$-	\$ 424,000	Par						
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$-	\$-	\$ 2,234,000	Par						
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	тх	Subordinated Debentures	s -	\$ -	\$ 435,000	Par	4/2/2014 6	\$87,000	\$348,0			
						·	,			12/31/2014 6	\$87,000	\$261,00			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000				
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$-	Ŷ	\$ 1,000,000	Par	12/31/2014 6	\$1,000,000				
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	Ψ	\$ 75,000	Par						
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	Ŷ	\$ 153,000	Par						
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$-	\$ -	\$ 2,500,000	Par						
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ - \$ -	<u> </u>	\$ 2,799,000	Par						
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	Ψ.	\$ -	\$ 273,000	Par						
6	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	Ÿ	\$ -	\$ 2,650,000 \$ 1,006,000	Par	10/2/2010 6	£4.000.000				
6	9/24/2010	Brewery Credit Union	Milwaukee Ketchikan	AK	Subordinated Debentures Subordinated Debentures	Ŧ	\$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012 ⁶	\$1,096,000				
	9/24/2010	Tongass Federal Credit Union		CA	Subordinated Debentures Subordinated Debentures		\$ - ¢	\$ 1,600,000 \$ 2,838,000	Par Par						
	9/24/2010 9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ -	\$ 2,828,000 \$ 350,000	Par Par						
	9/24/2010	Fairfax County Federal Credit Union	San Francisco Fairfax		Subordinated Debentures	s - s -	φ - \$	\$ 350,000 \$ 8.044.000							
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ <u>4,000,000</u>	\$ 22,000,000	Par Par						
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 22,000,000 \$ 4.060.000	Par						
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000		\$ 4,080,000 \$ 17,123,000	Par						
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par						
1, 2	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ 30,314,000	\$ 30,000,000		8/30/2013 7	\$30,000,000				
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	<u> </u>	\$ 15,750,000	Par	0,00,2010	<i>4</i> 30,000,000				
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par						
1,7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	9			
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par		\$5,101,000				
1	9/29/2010	First Vernon Bancshares. Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	Ŧ	\$ 6,245,000							

		Seller		Pur		Disposition Details						
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 6	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$-	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par	2/25/2015 6	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$-	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$-	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

t \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Ir	nvestmen	t After Exchange/T	ransfer/Other			Paymen	t or Disposition ¹		
							Pricing				Pricing									Remaining Investment	Remaining Investment
	City, State	Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised	Amount	Mechanism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	A	mount/ Proceeds	Description	Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants	\$ 5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)		Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	2 12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%
																4/15/2014	Partial Disposition41	\$	2,375,000,000	Common Stock	17.09%
													0.00			5/14/2014	Partial Disposition ⁴²	\$	181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$	218,680,700	Common Stock	13.40%
																10/16/2014	Partial Disposition44	\$	245,492,605	Common Stock	11.40%
																12/24/2014	Partial Disposition ⁴⁵	\$	1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$	2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³										
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷										
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0
				Corporation	Noto						7		,			11/18/2010	Partial Disposition 25	\$	11,743,303,903	Common Stock	36.9%
																11/26/2010	Partial Disposition 25	\$	1,761,495,577	Common Stock	32.04%
								5 7/10/2009	Exchange for preferred and common stock in New GM							12/21/2012	Partial Disposition 33	\$	5,500,000,000	Common Stock	21.97%
		- / /		General Motors	Debt Obligation w/ Additional							General Motors	s 10,			4/11/2013	Partial Disposition 34	\$	1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5			\$ 4,000,000,000	00 N/A	Company		Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$	1,031,700,000	Common Stock	13.80%
																9/13/2013	Partial Disposition 36	\$	3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013	Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%
																12/9/2013	Partial Disposition 39	\$	1,208,249,982	Common Stock	0.00%
																7/10/2009	Partial Repayment	\$	360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009	Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010	Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par ⁸	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A ⁹										
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A ⁹										
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidatior	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$		Right to recover	N/A
																4/5/2011	Partial Repayment	\$		Right to recover	N/A
																5/3/2011	Partial Repayment	\$		Right to recover	N/A
																12/16/2011	Partial Repayment	\$		Right to recover proceeds	N/A
																12/23/2011	Partial Repayment	\$	18 890 294	Right to recover proceeds	N/A
																1/11/2012	Partial Repayment	\$	6 712 490	Right to recover proceeds	N/A
																10/23/2012	Partial Repayment	\$	435 097	Right to recover proceeds	N/A
																5/22/2013	Partial Repayment	\$	10 048 968	Right to recover proceeds	N/A
								1				1				9/20/2013	Partial Repayment	\$	11 922 977	Right to recover proceeds	N/A

I I				T I			r		r							T	Right to recover	
														12/27/2013	Partial Repayment	\$ 410,7	proceeds	N/A
														1/9/2014	Partial Repayment	\$ 470,2	69 Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,0	Debt Obligation w/ 55 Additional Note	\$ 1,496,500,94
														4/17/2009	Partial Repayment	\$ 31,810,7	Debt Obligation w/ 22 Additional Note	\$ 1,464,690,82
Chrysler Farmington														5/18/2009	Partial Repayment	\$ 51,136,0	Debt Obligation w/ Additional Note	\$ 1,413,554,73
FinCo Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,7	Debt Obligation w/ 10 Additional Note	\$ 1,369,197,02
														7/14/2009	Repayment	\$ 1,369,197,0	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,0	00 N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,0	00 N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14									payment ²⁰			
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,6	42 N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,5	proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,7	Right to recover proceeds	N/A
a Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,4	D9 Right to recover proceeds	N/A
Chrysler MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,7	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, \$ Equity	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,0	00	
														5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,0	00 N/A	\$
														5/24/2011	Repayment* - Additional Note	\$ 288,000,0	00	
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,0	00	
											Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,0	00 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,863,703,573

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 Ioan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of General Motors LC)", General Motors LC is a wholly owned subsidiary of General Motors Holdings LLC; and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler July executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasurys 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan"). Under the Liquidation Plan".

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriting in additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's agregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities (the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the excluding the excluding the excluding the toolsing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest for \$0%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Fiat paid \$60 million, Fiat paid \$60 million, Fiat sunds on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$1.268 billion, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retrievent trust schares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013, as a mended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 20, 2013, Ally completed a private placement of an aggregate of 15,667 shares of its common stock from time to time during the eprivate placement of an aggregate of 16,667 shares of its common stock from time to the elimination (Sovertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to estimate of the elimination of the sale under the epirote back, scies F-2, held by Treasury, including shares of the Series F-2 Preferred Stock and the elimination of the Sale was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

4. On Apriladay 201, 501-51, Treasury 3010 95,000, 000 shares of Ally common stock in a IPPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails	Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	³ \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
	4/3/2003		Winnington		Fulchase	Additional Note	φ 0,000,000,000					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054
INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes								rom Additional Notes	\$	101,074,947						

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC an will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Receivables SPV LLC an 3/7 treasure in the institution of the permanent reduced commitment on 7/7/2009. The reductive on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - ⁴ 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ymen			nt Remaining After Capital epayment		Final	Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Invest	tment Amount	Pricing Mechanism	Capital Repayment Date	Сар	pital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date		nal Disposition Description		sposition ceeds
						Trust Preferred Securities													· · · ·
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$	20,000,000,000	Par	12/23/2009 2	\$	20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 19	90,386,428
		Bank of America				Preferred Stock w/				2									
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$	20,000,000,000	Par	12/9/2009	\$	20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,23	36,804,513
						TOTAL	\$	40,000,000,000	TOTAL CAPI	TAL REPAYMENT	\$	40,000,000,000			Total Warrant	t Proc	eeds	\$ 1,42	27,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

	1		Init	ial Investment			Prei	mium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
		Seller																Remaining Premium	
Footnote	Date	Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Description	Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$0
					TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3 On 12/32/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$300 million of Trust Preferred Securities to "\$24,000,000 in aggregate liquidation preference of the subject to the aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preferred securities to "\$24,000,000 in aggregate liquidation preference of trust preference of trust preference aggregate liquidation preference of trust

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

3 On 29/20/12, as contemplated by the Termination Agreement dated 12/23/2003, between Treasury network from the Tourn or the function of the Cost of t

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purcha	se Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mech	anism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bel	ow for exchange/transf	er details in connection with the recap		1/14/2011.
													Final Dispositio	n	
						TOTAL	\$	69,835,000,000				Date	Investment	Transaction Type	Proceeds
												3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.

Total Warrant Proceeds \$ 25,156,690.60

Repurchase

\$

5,767.50

Warrants (Series F)

3/1/2013

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Fixed Rate Cumulative Preferred Shares with no change to Treasury initial investment amount. 2/The investment amount reflected Treasury's commitment to invest up to \$30 billion payment was received by Treasury to the Series E Pretered Shares (in the Series E Pretered Shares with the Change date 2)/The investment amount reflected Treasury's million representing retention of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Am	nount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or E	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2.000.000.000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
						1		2/14/2011	Payment	\$ 185,726,192	Par		_
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	s	0 8
						Ŷ	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ŷ	Ŭ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,9 77%	962 ₉
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,4 70%	410 11
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,9 63%)84 ₁₂
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,8 61%	321 ₁₂
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	95 13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	78 14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	56 14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

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8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er	Trans	ction			Adjusted I	Investment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State Ty	e Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	Amount
								7/19/2010 6/28/2012	² \$ 4,300,000,000 ³ \$ 1,400,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
								0/20/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
											3/6/2013	Contingent Interest Proceeds	
											4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
											5/6/2013	Contingent Interest Proceeds	
											6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
											7/5/2013	Contingent Interest Proceeds	
											8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
											9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
											10/4/2013	Contingent Interest Proceeds	
1	3/3/2009	TALF LLC	Wilmington	DE Purc	ase Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000		Contingent Interest Proceeds	
			3.4] g	•					12/5/2013	Contingent Interest Proceeds	
								1/15/2013	⁴ \$ 100,000,000		1/7/2014	Contingent Interest Proceeds	
											2/6/2014	Contingent Interest Proceeds	
											3/6/2014	Contingent Interest Proceeds	
											4/4/2014	Contingent Interest Proceeds	
											5/6/2014	Contingent Interest Proceeds	
											6/5/2014	Contingent Interest Proceeds	
											7/7/2014	Contingent Interest Proceeds	\$ 27,005,139 \$ 14,050,074
											8/6/2014	Contingent Interest Proceeds	
											9/5/2014	Contingent Interest Proceeds	
											10/6/2014	Contingent Interest Proceeds	
		1									11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000

Total Repayment Amount 5 \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000.000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	•	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	•	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	•	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	•	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334.924.711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

							LEGA	ICT DECORTE		PRIVATE INVESTMENT	TROORAM	(6411)								
										minary Adjusted		7	al Investment							
		Seller							С	ommitment 3	Final Co	nmitment Amount ⁷	 Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposition	on
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/200	09 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000 \$	0	Membership Interest		Distribution 5	\$ 20,091,872
2	9/30/200	09 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000 \$	166,000,000	Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution	\$ 48,922
														1/12/2010	\$ 166,000,000 \$	0	Contingent Proceeds	1/29/2010 2/24/2010	Distribution 5	\$ 502,302
1	9/30/200	109 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347 \$	578,515,653	Membership Interest ¹⁰	2/24/2010	Final Distribution	\$ 1,223
														4/15/2010	\$ 3,533,199 \$	574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187 \$		Membership Interest 10			
														11/15/2010	\$ 66,463,982 \$	478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536 \$		Membership Interest 10			
														1/14/2011	\$ 13,677,726 \$		Membership Interest 10			
														2/14/2011	\$ 48,523,845 \$		Membership Interest 10			
														3/14/2011	\$ 68,765,544 \$	331,695,634	Membership Interest 10			
														4/14/2011	\$ 77,704,254 \$		Membership Interest 10			
														5/20/2011	\$ 28,883,733 \$	225,107,647	Membership Interest 10			
														6/14/2011	\$ 9,129,709 \$	215,977,938	Membership Interest 10			
														7/15/2011	\$ 31,061,747 \$	184,916,192	Membership Interest 10			
														8/12/2011	\$ 10,381,214 \$	174,534,977	Membership Interest 10			
														10/17/2011	\$ 6,230,731 \$	168,304,246	Membership Interest 10			
														12/14/2011	\$ 1,183,959 \$	167,120,288	Membership Interest 10			
														1/17/2012	\$ 1,096,185 \$	166,024,103	Membership Interest 10			
														2/14/2012	\$ 1,601,688 \$	164,422,415	Membership Interest 10			
														3/14/2012	\$ 3,035,546 \$	161,386,870	Membership Interest 10			
																	-	3/29/2012	Distribution 5	\$ 56,390,209
																		8/9/2012	Distribution 5	\$ 1,056,751
														3/29/2012	\$ 161,386,870 \$	0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																	-		Adjusted Distribution ^{5, 13}	\$ 69,399
																	Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/200	109 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718 \$	1,157,031,282	Proceeds Debt Obligation w/ Contingent			
														4/15/2010	\$ 7,066,434 \$	1,149,964,848	Proceeds Debt Obligation w/ Contingent			
														9/15/2010	\$ 60,022,674 \$	1,089,942,174	Proceeds Debt Obligation w/ Contingent			
														11/15/2010	\$ 132,928,628 \$	957,013,546	Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230 \$	925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590 \$	897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138 \$	805,668,588	Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536 \$	677,641,052	Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286 \$	522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485 \$	447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513 \$		Proceeds Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809 \$	365,906,960	Proceeds Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532 \$	345,144,428	Proceeds Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$	307,759,854	Proceeds Debt Obligation w/ Contingent			
I	1					l	I	1	I	11				12/14/2011	\$ 7,103,787 \$	300,656,067	Proceeds			

	Seller						ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution or D	sposition
		Transaction		Commitment	Pricing						Repayment				
Footnote	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Description	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent		
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds	3/29/2012 Distribution 5	
														Distribution	\$ 3,434,460
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds		\$ 40,556
											3/14/2012	\$ 204,400,730	¢ 0 Contingent in Oceasias	9/28/2012 Final Distribution 5	
														6/4/2013 Adjusted Distributio	
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000				7/8/2013 Distribution 5, 14	\$ 1,611
	10/1/2003 Weinington Wanagement Legacy decunites in in Wastern und, En	Pulchase	Weinberanip Intereat	φ 1,111,111,111	1 di	5/22/2010	0 0 1,202,001,000	//10/2010	÷ 1,143,407,000	\$ 1,143,407,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest 10		
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest 10		
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest 10		
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰	3/13/2013 Distribution 5	
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	Distribution	\$ 479,509,240
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524.075.000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000			Debt Obligation w/ Contingent	7/11/2013 Distribution 5, 11	\$ 2,802,754
		5.					. , , , ,				6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds Debt Obligation w/ Contingent		
											9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds Debt Obligation w/ Contingent		
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds Debt Obligation w/ Contingent		
											12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds Debt Obligation w/ Contingent		
											1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds	4/17/2013 Distribution 5, 11	\$ 16,195,771
											1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	4/17/2013 Distribution 7/11/2013 Distribution ^{5, 11}	
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰	7/11/2013 Distribution	\$ 69,932
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰		
											3/14/2011	\$ 6,716,327			
											4/14/2011	\$ 0,710,327 \$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰		
											5/14/2012	\$ 7,118,388	\$ 1,009,550,894 Membership Interest 10		
											6/14/2012	\$ 39,999,800 \$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰		
											7/16/2012	\$ <u>68,749,656</u>	\$ 653,702,674 Membership Interest ¹⁰		
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰		
											01112012	001,210,101		8/30/2012 Distribution 5, 11	\$ 75,278,664
														9/12/2012 Distribution 5, 11	\$ 79,071,633
													10	9/19/2012 Distribution 5, 11	\$ 106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution 5, 11	\$ 25,909,972
														12/21/2012 Distribution 5, 11	\$ 678,683
														8/13/2013 Distribution Refund	
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds		
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds		
											5/3/2012	\$ 80,000,000	Debt Obligation w/ Contingent 2,017,667,339 Proceeds		
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds		
											5/23/2012		\$ 1,487,667,339 Proceeds		
											6/14/2012		Debt Obligation w/ Contingent 1,443,467,339 Proceeds		
											6/25/2012	\$ 120,000,000	Debt Obligation w/ Contingent 1,323,467,339 Proceeds		
											7/16/2012	\$ 17,500,000	Debt Obligation w/ Contingent 1,305,967,339 Proceeds		
											7/27/2012	\$ 450,000,000	Debt Obligation w/ Contingent 855,967,339 Proceeds		
											8/14/2012	\$ 272,500,000	Debt Obligation w/ Contingent \$ 583,467,339 Proceeds		
														10/3/2012 Distribution 5, 11	\$ 12,012,957

Image: state											minary Adjusted		7	Final Investment							
Image Image <th< th=""><th></th><th></th><th>Seller</th><th></th><th></th><th></th><th></th><th></th><th></th><th>Co</th><th>ommitment</th><th>Final Com</th><th>mitment Amount</th><th>Amount -</th><th></th><th>Repayment Details</th><th>Investment At</th><th>ter Capital Repayment</th><th></th><th>Distribution or Dispos</th><th>tion</th></th<>			Seller							Co	ommitment	Final Com	mitment Amount	Amount -		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispos	tion
1 Norm Norm <t< th=""><th>Footnote</th><th>Date</th><th>Name of Institution</th><th>City St</th><th>Trar tate 1</th><th>saction ype</th><th>Investment Description</th><th>Commitment Amount</th><th>Pricing Mechanism</th><th>Date</th><th>Amount</th><th>Date</th><th>Amount</th><th>Amount</th><th></th><th>Repayment Amount</th><th>Amount</th><th>Description</th><th>Date</th><th>Description</th><th>Proceeds</th></t<>	Footnote	Date	Name of Institution	City St	Trar tate 1	saction ype	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount		Repayment Amount	Amount	Description	Date	Description	Proceeds
1 No. 2															8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
1 10000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000000 000																					\$ (460)
N No Main Mark Mark Mark Mark Mark Mark Mark Mark	1	10/2/20	09 Blackrock PPIF, L.P.	Wilmington [DE Pu	rchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
Normage															9/17/2012	\$ 8,833,632					
1 1 </td <td></td> <td>10/15/2012</td> <td>\$ 10,055,653</td> <td></td> <td></td> <td></td> <td></td> <td></td>															10/15/2012	\$ 10,055,653					
1 2 1 121 1 12																			11/5/2012	Distribution 5, 11	\$ 297,511,708
 															11/5/2012	\$ 419,026,439	\$-	Membership Interest 10			\$ 57,378,964
 Normal bands, Normal band, Normal bands, Normal bands, Normal bands, Normal bands, Nor																					\$ 1,609,739
1 1	2	10/2/20	09 Blackrock PPIF, L.P.	Wilmington [DE Pu	rchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds	t		
N 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															8/14/2012	\$ 5,539,055	\$ 872.460.945	Debt Obligation w/ Contingent Proceeds	t		
 N 1 N 20 Normal Sector N 20 Normal																		Debt Obligation w/ Contingent	t		
P P </td <td></td> <td>Debt Obligation w/ Contingent</td> <td>t</td> <td></td> <td></td>																		Debt Obligation w/ Contingent	t		
1 1 100000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 0.00000 0 <																		Debt Obligation w/ Contingent	t		
1 Norma According to the property of the property																		Debt Obligation w/ Contingent	t		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1															10/13/2012	\$ 23,334,210	φ 134,433,314	11006003	11/5/2012	Distribution 5, 11	\$ 8 280 431
Image: Normal state															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds			
 1 100000 N 1000000 N 10000000 N 10000000 N 10000000 N 10000000000 N 10000000000000 N 1000000000000000000000000000000000000																					
Normal series and series of the series o	1	10/30/20	09 AG GECC PPIF Master Fund, L.P.	Wilmington [DE Pu	rchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	¢ 97.000.565	£ 1,020,200,606	Momborphin Internet ¹⁰	12/0/2013	Distribution	\$ 141,034
1 1				-																	
A subscription of the standard																					
A P A P A P A P A P A P A P A P A P																					
A Partial problem pro																					
A P A P A P A P A P A P A P A P A P																					
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A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1																					
Names and series a																					
 Name <l< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></l<>																					
1 1																					
A Partial problem pro															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
Normation in the series of																					
Nervice service se																					\$ 20,999,895
N N N A C A C A C <td></td> <td>2/21/2012</td> <td>¢ 6 960 405</td> <td>¢</td> <td></td> <td></td> <td></td> <td>\$ 156,174,219</td>															2/21/2012	¢ 6 960 405	¢				\$ 156,174,219
Image: Normal state Image: Normal st															2/21/2013	φ 0,802,420	÷ ډ	Membership Interest			\$ 105,620,441
Image: Normal state																					\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmingen Det Det/ Obligation wil Contingent Proceeds \$ 2,222,222,22 Par 3/22/201 6 \$ 2,248,6550,000 7/16/201 \$ 1,74,200,000 Both Obligation wil Contingent Det De De Det																					\$ 49,225,244
1 1002200 NO 02001 10 masked role, L1. 1		-																Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3 / 4/2012 \$ 198.025.00 \$ 1.361.673.04 Proceeds 0 0 0 6 / 4/2012 \$ 1.361.673.04 Proceeds 0	2	10/30/20	IO9 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Pu	rchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
1/12/12/2 1/11/13/32/14 Proceed/bigsion 0 0 1/12/12/12 37/50000 1/11/13/32/14 Proceed/bigsion 0 0 1/11/13/2012 37/50000 1/11/13/32/14 Proceed/bigsion 0 0 0 1/11/13/2012 37/50000 1/11/13/32/14 Proceed/bigsion 0 0 0 0 1/11/13/2012 1/11/13/32/14 Proceed/bigsion 1/11/13/32/14 Proceed/bigsion 0 0 0 1/11/13/2012 1/11/13/32/14 Proceed/bigsion 1/11/13/2012 1/11/11/13/2012 1/11/13/2012 <td></td> <td>3/14/2012</td> <td>\$ 198,925,000</td> <td>\$ 1,861,673,340</td> <td>Proceeds</td> <td></td> <td></td> <td></td>															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
7/6/2012 \$ 37,50,000 \$ 1,674,173,240 Proceeds Image: Control of															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/4/2012 \$ 136,80,000 \$ 1,577,373 Proceeds															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Proceeds			
9/17/2012 \$ 250,000,000 \$ 1.287,373.04 Proceedis Octobalis Octoba															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Proceeds			
10/15/2012 \$ 481,350,000 \$ 080,023,40 Proceeds 0 11/15/2012 \$ 274,590,324 \$ 531,433 Proceeds 0 11/15/2012 \$ 274,590,324 \$ 531,433 Proceeds 0 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds 0															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds	t		
11/15/2012 \$ 274.590.324 \$ 531.433.016 Proceedbing Contingent 12/14/2012 \$ 147.534.295 \$ 383.898.721 Proceedbing our Contingent															10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds	t		
12/14/2012 \$ 147.534.295 \$ 383.898.721 Proceeds / Octobed / Deet Obleads															11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds	1		
1/1/5/2013 \$ 182,823,401 \$ 2/0/75,20 Proceeds															12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds	t		
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

		Seller						minary Adjusted ommitment ³	5. 10	itment Amount ⁷	Final Investment Amount ⁹				Distribution or Dis	
		Seller					C	ommitment	Final Comm	itment Amount	Amount -		Repayment Details	Investment After Capital Repayment	Distribution or Dis	sposition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
															4/19/2013 Distribution 5, 11	\$ 17,118,005
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Distribution 5, 11	\$ 1,052,497
														•	5/29/2013 Distribution 5, 11	\$ 1,230,643
															9/30/2014 Final Distribution 5,	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase M	Aembership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰		
												4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest ¹⁰		
												8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰		
												9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest ¹⁰		
												9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest ¹⁰		
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest 10		
															10/19/2012 Distribution 5, 11	\$ 147,464,888
														. 10	11/2/2012 Distribution 5, 11	\$ 148,749,256
												10/19/2012	\$ 122,255,550	Membership Interest ¹⁰	12/21/2012 Distribution 5, 11	\$ 549,997
															12/11/2013 Final Distribution 5,	
-					• • • • • • • • • • • • •		0.000.0004.0		7/10/00/0					Debt Obligation w/ Contingen	1/28/2015 Distribution 5, 15	\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase L	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470 Proceeds Debt Obligation w/ Contingen	t	
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds Debt Obligation w/ Contingen	t	
												8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds Debt Obligation w/ Contingen	t	
												8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contingen	t	
												8/23/2012		\$ 286,210,415 Proceeds Debt Obligation w/ Contingen	t	
												8/29/2012		\$ 182,503,579 Proceeds Debt Obligation w/ Contingen	t	
												9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	10/19/2012 Distribution 5, 11	
															10/19/2012 Distribution 11/2/2012 Distribution ^{5, 11}	\$ 6,789,287
												9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/21/2012 Distribution 5, 11	\$ 3,718,769 \$ 13,750
															12/11/2012 Distribution	
															1/28/2015 Distribution 5, 15	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase M	Nembership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰	1/20/2013 Distribution	φ 1,544
												11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰		
												12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest ¹⁰		
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest ¹⁰		
												1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰		
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		
															3/25/2013 Distribution 5, 11	\$ 164,629,827
															4/16/2013 Distribution 5, 11	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Distribution 5, 11	\$ 38,536,072
															7/11/2013 Distribution 5, 11	\$ 29,999,850
															9/5/2013 Distribution 5, 11	\$ 3,999,980
															12/27/2013 Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase E	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000			
												11/15/2012	\$ 119,575,516	Bebt Obligation w/ Contingen 680,424,484 Proceeds Debt Obligation w/ Contingen		
												11/20/2012	\$ 195,000,000	Bebt Obligation w/ Contingen 485,424,484 Proceeds Debt Obligation w/ Contingen	*	
												12/14/2012	\$ 47,755,767	437,668,717 Proceeds Debt Obligation w/ Contingen Debt Obligation w/ Contingen		
												1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds		
					1										4/16/2013 Distribution 5, 11	\$ 7,143,340

											inary Adjusted			Final Investment							
			Seller							Cor	nmitment ³	Final Comm	tment Amount ⁷	Amount ⁹	Capital I	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	te	Date	Name of Institution	City	State	Transaction Type	Commitmen Investment Description Amount	Pricin Mechan		Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	_			Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																				Distribution ^{5, 11} Distribution ^{5, 11}	\$ 100,001 \$ 142,168
1	12	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$ 1,111,111,	I11 Par	3/2	22/2010	6 \$ 1,244,437,500	7/16/2010	1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10	12/27/2013	Distribution	\$ 142,100
															3/14/2012	\$ 39,387,753		Membership Interest 10			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012			Membership Interest 10			
															11/15/2012			Membership Interest ¹⁰ Membership Interest ¹⁰			
															1/15/2013			Membership Interest			
															4/12/2013			Membership Interest ¹⁰			
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																				Distribution 5, 11	\$ 46,575,750
																				Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$	Membership Interest ¹⁰		Distribution 5, 11	\$ 27,999,860
																				Distribution 5, 11	\$ 11,749,941
																			1	Distribution 5, 11	\$ 40,974,795 \$ 539,009
										1									12/12/2013	Final Distribution 5, 11	\$ 539

								Preliminary Adjusted				Final Investment					
		Seller						Commitment ³		Final Commitment Amount 7		Amount ⁹ Capital		Repayment Details	Investment After Capital Repayment	Distribution or Disposition	
Footnote	Ð	Date Name of Institution	City S	Transaction tate Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
2	13	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent \$ 1,032,000,000 Proceeds		
													3/14/2012	\$ 78,775,901			
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Proceeds		
													10/15/2012	\$ 64,994,269	Debt Obligation w/ Contingent 844,005,687 Proceeds		
													11/15/2012	\$ 223,080,187	Debt Obligation w/ Contingent 620,925,500 Proceeds		
													12/14/2012	\$ 111,080,608			
													1/15/2013	\$ 89,099,906			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent 311,134,469 Proceeds		
													5/14/2013	\$ 311,134,469	\$ - Contingent Proceeds	5/28/2013 Distribution 5, 11 6/3/2013 Distribution 5, 11 6/14/2013 Distribution 5, 11 6/24/2013 Distribution 5, 11 6/26/2013 Distribution 5, 11 6/26/2013 Distribution 5, 11 7/9/2013 Distribution 5, 11 12/12/2013 Final Distribution 5, 11	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 1 \$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2 The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5 Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equily capital ebligation and \$267 million of maximum det obligation and \$267 million of maximum det obligation and \$26.9 million and \$26.9 million equily capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury is total maximum s-PPIP investment amount. 7 Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

10 00 09/20/2011, the General Party in noticipal Treasury is debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

10/10/11/2010/

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.