#### \*Investment Status Definition Key

Redeemed - institution has repaid Treasury's full investment is still outstanding Redeemed - institution has repaid Treasury's investment Sold - by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

ANTIC BANCSHARES, I

ATLANTIC BANCSHARES, INC

ANTIC BANCSHARE

LANTIC BANCSHARES, INC

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

#### Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

to company and auctions) or Treasury did not receive a warrant to purchase additional stock

#### FootNote Institution Name City State Date Original Investment Outstanding Total Cash Back<sup>2</sup> Investment Status\* (Realized Loss) / Gain⁵ Warrant Proceeds Original Investment Type<sup>1</sup> Capital Repayment / Disposition / Auction<sup>3,1</sup> Amount Investmen Amount Shares Avg. Price (Write-off) Amou (Fee)<sup>4</sup> Preferred Stock w/ Warrants \$12,000,00 \$13,433,242.67 Redeemed, in full; warrants not outsta TUTION BANCORP CRANBURY NJ 23-Dec-08 ST CONSTITUTION BANCORP CRANBURY 27-Oct-10 \$12,000,000 \$1,000. NJ 12 000 22-Nov-11 \$326,576.00 231,782 NJ 8,14,18,44 Preferred Stock w/ Warrants \$11,748,156.44 1ST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 \$4,400,000.00 \$0.00 Redeemed, in full; warrants not outstand LST ENTERPRISE BANK LOS ANGELES 11-Dec-09 \$6.000.000.0 OS ANGELI 1-Sep-11 \$10,400,000. 10,400 \$1,000. \$220,000.0 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLE NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.9 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16.369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$111,000,000.00 \$0.00 \$125,480,000.0 Redeemed, in full; warrants not outstanding 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000. 111.000 \$1.000.00 T SOURCE CORPORATIO 9-Mar-11 \$3,750.000.00 837.947 OUTH BEND T UNITED BANCORP, INC \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandin 13-Mar-09 Preferred Stock w/ Exercised Warrants LST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000. 10.000 \$1.000.00 \$500.000.00 500 AB&T FINANCIAL CORPORATION NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 \$1,274,909.59 Sold, in full; warrants outstand GASTONIA AB&T FINANCIAL CORPORATION GASTONIA \$815,100. 2,964 \$275.00 (\$2,148,900.0 AB&T FINANCIAL CORPORATION GASTONIA NC 6-Jan-14 (\$50.000.0 AB&T FINANCIAL CORPORATION NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 DRANC INC OGALLALA 30-lan-0 Preferred Stock w/ Exercised Warranty \$12 720 000 \$0.0r \$15,071,769 Redeemed in full: warrants not outsta NE 21-Jul-11 \$12,720,000. \$1,000. \$636,000.0 DBANC, INC. OGALLALA \$6,514,000.0 Preferred Stock w/ Exercised Warrants \$0.00 \$7,674,004.7 ALARION FINANCIAL SERVICES, INC 23-Jan-09 Sold, in full; warrants not outst ALARION FINANCIAL SERVICES, IN 19-Jul-13 \$877,729. 893 \$982.90 (\$15,270.3 \$5,524,880 22-Jul-13 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 ALASKA PACIFIC BANCSHARES, IN JUNEAU 6-Feb-09 Preferred Stock w/ Warrant \$4,781.000.0 \$0.00 \$7,501,881.3 Sold, in full: warrants not outs JUNEAU 28-Nov-12 \$208,870. \$892.6 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 29-Nov-12 \$4,058,697. 4,547 \$892.60 (\$488,302.33 (\$42,675.6 ASKA PACIFIC BANCSHARES, II JUNEAU 11-Jan-13 JUNEAU ALASKA PACIFIC BANCSHARES, INC 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175,772 LIANCE BANCSHARES, INC DALTON Preferred Stock w/ Exercised Warrants \$2,986,000.0 \$0.00 \$3,581,397.2 Sold, in full; warrants not outstar 26-Jun-09 ALLIANCE BANCSHARES, INC GA 27-Mar-13 \$94,153.69 DALTON 101 LLIANCE BANCSHARES, INC DALTON GA 28-Mar-13 \$2,856,437, 2.986 \$956.60 (\$129,562.5 \$44,746,31 ALLIANCE BANCSHARES, IN 9-Apr-13 (\$25,000.0 \$26,918,000.0 Redeemed, in full; warrants not outsta ALLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$0.00 \$28,356,360. LLIANCE FINANCIAL CORPORATION SYRACUSE NY 13-May-09 \$26,918,000. 26.918 \$1,000.00 \$900,000.00 173,069 ALLIANCE FINANCIAL CORPORATION NY 17-Jun-09 \$12,000,000.0 \$0.00 \$9,806,136.60 ALLIANCE FINANCIAL SERVICES, INC. SAINT PAUL MN 26-Jun-09 Subordinated Debentures w/ Exercised Warrants Sold, in full; warrants not outstandi LLIANCE FINANCIAL SERVICES INC SAINT PAUL 6-Eeb-13 \$3 375 945 ( 4 500 000 \$0 7-Feb-13 \$5,626,575. 7,500,000 \$0.75 (\$1,873,425.0 \$504,900.00 600,000 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 26-Mar-13 (\$90,025.20 LLIED FIRST BANCORP. INC SWEGO 24-Apr-09 Preferred Stock w/ Exercised Warrants \$3,652,000,0 3 652 000 00 \$409 753 0 Full investment outstanding; warrants outstand 27-Mar-09 Preferred Stock w/ Exercised Warrants LPINE BANKS OF COLORAD GLENWOOD SPRINGS \$0.00 Sold, in full; warrants not outsta ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 18-Sep-12 \$280,115. 344 \$814.30 (\$63,884.24 ALPINE BANKS OF COLORAD GLENWOOD SPRINGS CO 19-Sep-12 CO 20-Sep-12 \$6 559 920 8.056 \$814.30 (\$1.496.079.7 LPINE BANKS OF COLORAD LENWOOD SPRING \$50,160,264. \$814.30 (\$11,439,736. \$3,291,750.00 3,500 61,600 ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 16-Nov-12 (\$570,003. 45,8,14 AMB EINANCIAL CORPORA MUNSTER 30-Jan-09 Preferred Stock w/ Exercised Warrants \$3,674,000.0 \$0.00 \$4,387,576.45 Redeemed, in full: warrants not outst \$3,674,000. \$1,000.00 \$184,000.00 AMB FINANCIAL CORPORATION MUNSTER IN 22-Sep-11 3,674 184 44.8.14 AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA COLLINSVILLE OK 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960.021.3 Redeemed, in full: warrants not outsta MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOM COLUNSVII OK 15-Sep-11 \$2,492,000. 2.492 \$1,000.00 \$125.000.0 125 NEW YORK Preferred Stock w/ Warrants \$3,388,890,000.0 \$0.00 \$3,803,257,308. Redeemed, in full; warrants not outstand MERICAN EXPRESS COMPAN NY 9-Jan-09 MERICAN EXPRESS COMPANY NEW YORK NY 17-Jun-09 \$3,388,890,000. 3,388,890 \$1,000.00 29-Jul-09 \$340,000,000.0 24,264,129 AMERICAN EXPRESS COMPAN NEW YORK 11.8.14 AMERICAN PREMIER BANCORP ARCADIA CA 29-May-09 Preferred Stock w/ Exercised Warrants \$1,800,000.0 \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstar MERICAN PREMIER BANCOR ARCADIA 26-Jan-11 \$1,800.000. 1.800 \$1.000.00 \$90.000.0 AMERICAN STATE BANCSHARES, IN Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.0 \$7,220,14 Redeemed, in full; warrants not outstand GREAT BENE 9-Jan-09 \$6,000,000. MERICAN STATE BANCSHARES, INC. GREAT BEND KS 2-Nov-11 6,000 \$1,000.00 \$300,000.00 300 21-Nov-08 MERIS BANCORP MOULTRIE Preferred Stock w/ Warrants \$52,000,000.0 \$0.00 \$59,637,438.0 Sold, in full; warrants not outstand \$48,391,200.0 (\$725,868.00) \$930.60 (\$3,608,800.00 MOULTRIE GA 19-Jun-12 52,000 AMERIS BANCORP 698,554 MERIS BANCORP MOULTRIE GA 22-Aug-12 \$2,670,000.00 MERISERV FINANCIAL IN Preferred Stock w/ Warrant \$21,000,000,0 \$0.0r \$24,601,666.0 Redeemed, in full; warrants not outstand 19-Dec-0 \$21,000,000 \$1,000.00 MERISERV FINANCIAL, INC PA 11-Aug-11 21,000 AMERISERV FINANCIAL, INC. JOHNSTOWN PA 2-Nov-11 \$825,000.0 1,312,500 MCCOOK MCCOOK NE 21-Aug-09 NE 26-Mar-13 Subordinated Debentures w/ Exercised Warrants \$5,000,000.0 \$0.00 \$6,523,255.0 Sold, in full; warrants not outst AMFIRST FINANCIAL SERVICES, INC \$359,040.0 374,000 (\$14,960.0 \$0.96 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 27-Mar-13 \$2,112,000. 2,200,000 \$0.96 (\$88,000.00 28-Mar-1 \$2,328,960. 2,426,000 \$0.98 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48,000. ANCHOR BANCORP WISCONSIN, INC. MADISON WI 30-Jan-09 Preferred Stock w/ Warrants \$110.000.000.0 \$0.00 \$6.000.000.0 Sold, in full: warrants not outs NCHOR BANCORR WISCONSIN IN 27-Sep-13 \$6,000,000. 60,000,000 \$0.10 (\$104,000,000.0 \$8,152,000.0 \$0.00 \$9,643,136.33 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Preferred Stock w/ Warrants Redeemed, in full; warrants outstand ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 18-Apr-12 \$4.076.000.0 4.076 \$1.000.00 \$4,076,000. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATIO 6-Mar-13 \$1,000.00 4,076 SSOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525,000,000.0 \$0.00 \$596,539,172.32 Redeemed, in full; warrants not outsta SOCIATED BANC-CORP GREEN BAY 6-Apr-11 \$262,500.000. 262.500 \$1,000.00 ASSOCIATED BANC-CORI GREEN BAY WI 14-Sep-11 262,500 SOCIATED BANC-CORP GREEN BAY WI 6-Dec-11 \$3,435,005.65 3,983,308

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Sold, in full; warrants not outsta

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1,950

50

\$1,150.00

\$1,150.00

\$292,500.00

\$7,500.00

\$95,031.02

\$10,798.98

88

10

Preferred Stock w/ Exercised Warrants

BLUEFTON

BLUFFTON

BLUFFTON

29-Dec-0

10-Feb-14

19-Mar-14

SC

7-Feb-14

#### U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 17, 2015

#### CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposit	ion / Auction <sup>3,5</sup>	5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amour	int
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 27-Feb-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7.400	\$1,000,00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding			7,400	\$1,000.00		\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13						\$6,000,000.00		6,000	\$1,000.00	)	\$190.781.12	01.070
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	SHEFFIELD	CA 28-Aug-13 AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 14-Jul-11						\$21,100,000.00		21,100	\$1,000.00	)	\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 10-Jul-09 IL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding						J#10,000.00	410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 5-Aug-09 RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCORP KNODE ISLAND, INC. BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10						\$48,000,000.00		48,000	\$1,000.00	)	\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70	(\$1.733.00)		
	BANCSTAR, INC.	FESTUS	MO 29-Apr-13						\$8,352,695.00		8,500	\$982.70		\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 31-May-13 AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding					(44.4 44.4 44.4 44.4 44.4 44.4 44.4 44.		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 19-Dec-12 MN 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 11-Jan-13							(\$9,329.37)					
6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26.599.663.040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC 9-Jan-09	Free Stock wy Warrants	\$10,000,000,000.00	90.00	920,333,003,040.20	incoccinco, in fair, warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			121.792.790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	121,/92,790
	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12					· _ · · · · · · · · · · · · · ·	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC 11-Jan-13 CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA 27-Sep-11	Freieren Stock W/ Waltalits	\$27,000,000.00	30.00	\$15,50 <del>4</del> ,021.18	redeemed, in run, warrants for outstallung	\$17,000,000.00		17,000	\$1,000.00			
2	BANK OF COMMERCE HOLDINGS	REDDING	CA 26-Oct-11	Desferred Starlow ( Supplied Manager	63 CT3 000 00	<u>(0.00</u>	C1 222 040 00	Cold to 6.10						\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14							(\$25,000.00)					
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 23-Nov-11						\$20,000,000.00		20,000	\$2,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 17-Jun-09 NY 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14 AR 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 4-Nov-09	Preferred Stock wy Warrants	\$75,000,000.00	30.00	381,004,100.07	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00	)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09											\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1.000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00	)	\$775,000.00	775
0,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12	Preferred Stock wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12		+		,,,		\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
44,0,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11	Fielened Stock w/ Exercised Warrants	\$753,000.00	30.00	3542,411.42	Redeemed, in full, warrants not outstanding	\$795,000.00		795	\$1,000.00	)	\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09 AL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							13,302,373
	BCB HOLDING COMPANY, INC.	THEODORE	AL 1-Jul-14	Professed Physics 1999	C10 000				\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12						\$1,500,000.00	T	1,500	\$1,000.00	1		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6-Jun-12 CA 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11 PA 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-Maγ-09 MA 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	226,330
44,8,14	BERNSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	220,330
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		-					1
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		3,800,000	\$0.97		\$64,158.97 \$140,347.75	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	Produces from the first of the				And the Control of th		(\$62,329.60)					
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186.550.00		205	\$910.00	(\$18,450.00)		1
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12												
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12 WI 31-Oct-12						\$8,913,450.00		9,795	\$910.00		\$470,250.00	500
14 8 14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13	Drafarrad Stock w/ Experiend Werner	£5.000.000.00	éc	\$6 137 33C 3C	Redeemed in full upgrate out outstand	\$8,913,450.00	(\$91,000.00)		\$910.00		\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC.	BELOIT BELOIT FARGO FARGO	WI 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00 \$2,250,000.00 \$2,750.000.00	(\$91,000.00)		\$910.00 \$1,000.00 \$1,000.00	(\$881,550.00)	\$470,250.00 \$470,250.00 \$250,000.00	500

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proceed	ads
					onginal investment type	Amount	Investment	Total cash back		Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Guilt	Amount	-
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE		6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding							
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9,040,370.00	26 11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						\$5,040,570.00	(\$90,600.00)	\$155.00	(32,33,030.00)		JJ41,755.54	000
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(4			
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding				(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50	3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	21-Oct-13 6-Jan-14						\$18,085,785.00	(\$212,630.18)	\$977.60	(\$414,215.00)			
	BLUE VALLET BAR CORP	OVERLAND PARK	KS	7-Jan-15							(3212,030.18)				\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding							
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY	30-Aug-13 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12	Freieneu Stock wy Warrants	\$51,200,000.00	30.00	\$33,140,000.12	Sold, in full, warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12											\$939,920.00	543,337
	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	СТ	27-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding		-,					240
	BNCCORP, INC.	BISMARCK	ND	14-Mar-14						\$143,000.00	143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP. INC.	BISMARCK BISMARCK	ND	17-Mar-14 25-Apr-14						\$19,950,000.00	(\$201,147.00)	\$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BOH HOLDINGS, INC.	HOUSTON	тх	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
45.44	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11	Park and tasks of Dala and some out from the difference in	\$5,586,000.00	£0.00	60.047.457.50	Calif. In full community and a state address	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
13,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	20.000,086,66	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding			+			\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON		9-Apr-13 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)	+				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		21-Nov-08 13-Jan-10	Preterred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$1/1,224,745.48	receemen, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		16-Jun-10			-			\$104,000,000.00	104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding			+			\$6,202,523.25	2,887,500
<u> </u>	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	Freieneu stock w/ Walfants	\$23,004,000.00	30.00	\$21,012,302.22	incocernee, in fuil, warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			<u> </u>	·
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00	8,864	\$1,000.00				
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE BRIDGEVIEW	CA	20-Apr-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding						\$1,395,000.00	396,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL.	19-Nov-13	Contract Wallants	2.20,000,000.00	20.00	22.21	, init, warrants not outstanding	\$10,450,000.00	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14			*** *** ***				(\$104,500.00)					
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	14-Nov-08 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00	60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	29-Apr-13 31-May-13						\$2,340,000.00	2,340,000 (\$25,000.00)	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
11,8,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11	Desformed Stanland Provident March	645 000 005 TT	** **	CAD 202 205	Podesmad in 5.8 months and and	\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550
11,0,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00	2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00			\$750,000.00	750
11,6,14	BUTER POINT, INC.	CATLIN	IL	2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00	607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding							
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	27-Jul-11 11-Apr-12						\$10,000,000.00 \$10,000,000.00	10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT		14-May-14						\$10,000,000.00	10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	18-Dec-09 14-Jul-11		\$4,640,000.00				\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding			\$1,000.00			\$230,000.00	2.50
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00	44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding							
-	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00	3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MA		23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH		30-Dec-10	Produces of Provide conference	644 370 007 77	\$0.00	Car 252 10/ 55		\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235
33	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH		12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding		44,273					
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN		14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00	3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09 9-Dec-09						00.000,002,000,000	3,355,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04 \$3,505,712.96	264	\$938.40	(\$16,272.96)		6160.042.00	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	9-Nov-12 11-Jan-13						\$3,505,/12.96	3,736 (\$25,000.00)	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding							
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON	MO	8-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$19.941.788.94	Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORD	NC	20-Feb-13	Preterred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,341,788.94	aoio, in full; warrants not outstanding	\$14,525,843.40	15,534	\$935.10	(\$1,008,156.60)			+
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO		21-Feb-13						\$435,756.60	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC	26-Mar-13 19-Apr-13							(\$149,616.00)	+			\$1,800,000.00	357,675
	CAROLINA BANK HOLDINGS, INC.	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12	<u>1 + + + + + + + + + + + + + + + + + + +</u>					\$3,412,000.00	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13 26-Mar-13							(\$34,120.00) (\$15,880.00)					
-				11-Jun-13							(**********				\$19,132.00	86,957
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON				\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
11	CARDLINA TRUST BANK CARDLINA TRUST BANK CARDLINA BANCORP	LINCOLNTON BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	39,201,000.00										
11	CARQUINA TRUST BANK CARQUINA TRUST BANK CARQUINA TRUST BANK CARQUINA TRUST BANK CARQUINA DANA CORP CARQUINA BANCORP	LINCOLNTON BALTIMORE BALTIMORE	MD	19-Apr-13				\$20 511 580 55	Redeemed in full-warrants not outstanding	\$9,201,000.00	9,201	\$1,000.00		——————————————————————————————————————	\$213,594.16	205,379
11	CARQUINA TRUST BANK CARQUINA TRUST BANK CARROLITON BANCORP CARROLITON BANCORP CARVET BANCORP, NC. CARVET BANCORP, NC.	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK	MD MD NY NY	19-Apr-13 16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$9,201,000.00 \$18,980,000.00	9,201	\$1,000.00			\$213,594.16	205,379
11 11,9,36	CAROLINA TRUST BANK CAROLINA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVE BANCORP, INC CARVER BANCORP, INC CARVER BANCORP, INC CARVER BANCORD, INC CARVER BAN	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT	MD MD NY NY	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08					Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$18,980,000.00	18,980	\$1,000.00			\$213,594.16	205,379
11	CARQLINA TRUST BANK CARQUINA TRUST BANK CARROLITON BANCORP CARROLITON BANCORP CARVET BANCORP, INC. CARVET BANCORP, INC. CARVET BANCORE, INC. CASCARE FINANCIAL CORPORATION CASCARE FINANCIAL CORPORATION	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT EVERETT	MD MD NY WA WA	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08 30-Jun-11	Preferred Stock Preferred Stock w/ Warrants	\$18,980,000.00 \$38,970,000.00	\$0.00 \$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding				(\$22,720,000.00)		\$213,594.16	205,379
11 11,9,36 11	CAROLINA TRUST BANK CAROLINA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVE BANCORP, INC CARVER BANCORP, INC CARVER BANCORP, INC CARVER BANCORD, INC CARVER BAN	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT	MD MD NY WA WA CA CA	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08	Preferred Stock	\$18,980,000.00	\$0.00	\$17,678,900.00		\$18,980,000.00	18,980	\$1,000.00 \$417.00 \$1,000.00	(\$22,720,000.00)		\$213,594.16	205,379

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposition / Auction <sup>3,5</sup>	(1	Realized Loss) /	Gain <sup>5</sup> Warrant Pro	oceeds
					Amount	Investment			Amount		Avg. Price	(Write-off)	Amoun	
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA 9-Dec-13 NY 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding					\$13,107,778.30	1,846,374
0,10,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 22-Dec-09	Freiened Stock wy Exercised Warrants	\$3,500,000.00	30.00	\$7,440,071.47	Redeemed, in full, warrants not outstanding						
8 57 97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY 21-Jul-11 IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00	6,500	\$1,000.00		\$263,000.00	263
aja - ja -	CB HOLDING CORP.	ALEDO	IL 14-0ct-11									(\$4,114,000.00)		
8,18,18	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 20-Feb-09 GA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding						
	CBB BANCORP	CARTERSVILLE	GA 28-Nov-12		\$1,755,000.00				\$1,268,825.60	1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 29-Nov-12 GA 11-Jan-13						\$2,831,259.86	(\$32,969,92)	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)				
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 27-Mar-09 AL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding					\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL 9-Aug-12						\$923,304.00	1,020	\$905.20	(\$96,696.00)	\$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00	(\$219,963.60)	\$905.20	(\$2,206,944.00)	\$131,297.76	144
	CESI BANC-CORP. CECIL BANCORP, INC.	ELKTON	AL 11-Sep-12 MD 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(5219,963.60)				
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	TN 20-Nov-13 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding					3178,000.00	1/6
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 15-Sep-11						\$10,000,000.00	10,000	\$1,000.00		42-0-000	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ 7-Dec-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding					\$245,000.00	86,705
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES	CA 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	A	\$2,344,662.43		\$55,000,000.00	55,000	\$1,000.00			
8,14	CENTERBANK	MILFORD MILFORD	OH 1-May-09 OH 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00	30	\$825.00	(\$5,250.00)		
	CENTERBANK	MILFORD	OH 1-Nov-12			-			\$1,831,500.00	2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD	OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50) (\$6,437.50)				<u> </u>
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding			64.000.000			
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00	27,875	\$1,000.00		\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	645 000 CCC		64 000 00			
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV 31-Mar-09 WV 15-Apr-09						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP. INC. (MA)	SOMERVILLE	MA 25-Aug-11 MA 19-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						
11.8.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX 29-Aug-14 TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00	1,125
	CENTRAL BANCSHARES, INC.	HOUSTON	TX 6-Jul-11						\$5,800,000.00	5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 20-Feb-09 TX 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60	5.758	\$926.20	(\$424,940,40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Dec-12						\$15,043,340.40	16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX 11-Jan-13 OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)				
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 26-Sep-12						\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 23-Dec-08 NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11.300.000.00	11.300	\$1.000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-Dec-10						+//	,			\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 9-Jan-09 HI 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Apr-12						\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15	(\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 11-Jun-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11	Treferred Stock wy Warrants	\$7,000,000.00		50,011,520.41	incacement, in fail, warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA 28-Sep-11 VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding					\$185,016.80	79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 1-Oct-13						\$3,350,000.00	11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09 PA 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding						
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH 28-Jul-11 IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 25-Sep-13		+				\$8,211,450.00	25,266	\$325.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-13 IL 29-Oct-13						\$1,950,000.00	(\$82,114.50)	\$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14							(\$19,500.00)				
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10-Feb-14 IL 19-Mar-14		+				\$577,638.02	(\$5.776.38)	\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 15-Oct-14										\$2,000.00	508,320
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Jun-09 NM 19-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00	40,000	\$0.99	(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 20-Dec-12						\$9,810,600.00	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM 11-Jan-13 AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(\$98,500.00)				
8	CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$15,817,000.00	\$8,981,348.81	Sold, in full; warrants not outstanding						
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 14-Mar-14 IL 17-Mar-14		+				\$257,660.00 \$6,679,340.00	260 6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL 25-Apr-14							(\$69,370.00)	+-31.00	(000,000.00)		
23	CIT GROUP INC.	NEW YORK NEW YORK	NY 31-Dec-08 NY 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership				(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				(+=,===,500,000.00)		
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-10 NY 31-Jan-11						\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93 \$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding					, , , U21,040.04	210,004,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 4-Aug-10 PA 1-Sep-10						\$26,440,000.00	26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					,400,000.00	1,54,734
8 14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA 23-Sep-11 MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				(\$10,400,000.00)		
0327	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13	referred stock wy exercised Walfants	\$24,550,000.00	30.00	213,732,301.43	Join, in full, warrants not outstanding	\$6,657,375.00	12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13 MO 26-Mar-13						\$6,150,000.00	(\$128,073.75)	\$512.50	(\$5,850,000.00)	\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding						
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON	GA 13-Aug-10 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$680,583.00	Full investment outstanding; warrants outstanding	\$7,462,000.00	7,462	\$1,000.00			
8	CITIZENS COMMERCE BANCSHARES, INC.				\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding						
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding			I			

rootivote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	epayment / Dispo	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	t
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11 '	ITIZENS FIRST CORPORATION ITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	KY	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	LITIZENS SOUTH BANKING CORPORATION LITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11						\$20,300,000.00		20,300	\$1,000.00			\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK BEVERLY HILLS	NJ CA	10-Apr-09 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS		30-Dec-09	Freiened stock wy warrants	.3400,000,000.00	30.00	5442,410,000.07	Redeemed, in fail, warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	EITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18.500.000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,500,000.00	1,128,008
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12						\$955,825.50		1,095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	29-Nov-12 11-Jan-13						\$1,662,874.50	(\$25,000.00)	1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						\$3,730,000.00	(\$95,032.45)	0,000	\$555.10	(3205,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTAL BANKING COMPANY, INC.	HILTON HEAD ISLAND	SC	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							\$225,047.45	145,579
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
	COBIZ FINANCIAL INC.	DENVER	co	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(12.66,124.47)						
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00	895,968
44	COBIZ FINANCIAE INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	23-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,077.00	895,908
	EODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00				
8 14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	PA	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	co	22-Jul-13						\$8,990,505.00	(\$90.375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
11,8,14	COLORIAL AMERICAN BANK	WEST CONSHOHOCKE	N PA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE	N PA	26-Oct-11						\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	EOLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29		339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD		26-Mar-13 12-Jun-13							(\$218,990.80)					\$810,000.00	500,000
11,16	COLUMBIA BANKLORP, INC.	TACOMA		21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10						\$76,898,000.00		76,898	\$1,000.00				
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA CO	1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,647.00	398,023
	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11						\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		3 350 000	64 000 00				
	COMERICA INC.	DALLAS DALLAS	TX	17-Mar-10 12-May-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	7-Oct-09 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$130,500.00 \$1,469,250.00		174,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12 9-Aug-12						\$13,100,250.00		1,959,000	\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00		800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8.14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOS ANGELES	KY	11-Sep-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)						
5/2 -	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13		.,		++,+++		\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11,8,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA		Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)						
	COMMUNITY 1ST BANK	ROSEVILLE		16-Jan-09 19-Dec-12	Preferred Stock wy Exercised Warrants	\$2,530,000.00	30.00	32,035,035.07	Redeemed, in full, warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00							
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	MS	18-Jul-12 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
	COMMUNITY BANCSHARES, INC.	KINGMAN		24-Jul-09 11-Feb-15	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND		16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding							3110,000.00	110
	EOMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11												\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13						\$2,500,000.00		2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN		23-Apr-14			T			\$10,680,000.00		10,680	\$1,000.00			\$780,000.00	780,000
8,14	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN WEST SACRAMENTO	CA	4-Jun-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding							\$780,000.00	/80,000
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(\$25,000.00)	<u> </u>				+	
<u> </u>	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	9-Jan-13 15-May-09						\$12,643,000.00		12,643	\$1,000.00				
76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL.	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7-Feb-14						\$3,705,037.50		3,750	\$988.00	(\$44,962.50)		\$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON		10-Feb-14 19-Mar-14						\$8,867,389.75	(\$125,724.27)	8,975	\$988.00	(\$107,610.25)		\$544,614.34	550
								\$23,628,111.33	Redesigned to full commute and automatica		(24.27)	4				1	
4	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY		20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,028,111.33	Redeemed, in full; warrants not outstanding								
4	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY		18-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
4	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00 \$300.50 \$300.50	(\$3,078,499.50)		\$1,000,000.00 \$72,314.55	1,000 140 750

Image: state	FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Proceeds
Normal sector         Normal						onginal intestitient type		Investment	Total cash back					(Write-off)	
Description	8,67					Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding					
Image: Problem interverse         I											\$1,002,750.00	(\$10.027.50)	\$9,550.00	(\$47,250.00)	\$25,000.00 5
Norm         Norm <th< td=""><td>-</td><td>COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.</td><td>BRANDON</td><td></td><td>26-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	-	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		26-Mar-13										
N         Normal and a state of the s	8,14			OH		Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952.850.00	1.003	\$950.00	(\$50.150.00)	
Normal state		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12							1,597			\$105,000.00 130
Normal and second and			BUCYRUS									(\$24,700.00)			
Non-start         Normal         Normal        Normal         Normal         Norm	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding					
Image         Image <t< td=""><td></td><td></td><td></td><td>NJ</td><td>11-Aug-11</td><td></td><td></td><td></td><td></td><td></td><td>\$9,000,000.00</td><td>9,000</td><td>\$1,000.00</td><td></td><td>Č400.000 00 244.073</td></t<>				NJ	11-Aug-11						\$9,000,000.00	9,000	\$1,000.00		Č400.000 00 244.073
Non-state         <	15,17					Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					\$460,000.00 311,972
Dist         Dist <th< td=""><td></td><td></td><td>HAM LAKE</td><td>MN</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$4,400,000.00</td><td>4,400,000</td><td>\$1.11</td><td></td><td>\$484,924.00 \$177,716.96 132,000</td></th<>			HAM LAKE	MN							\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96 132,000
Image: state	44,8,14			LA		Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(\$48,849.24)			
Name         Name <th< td=""><td></td><td></td><td></td><td>LA</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$24,000,000.00</td><td>24,000</td><td>\$1,000.00</td><td></td><td>\$1,200,000.00 1,200</td></th<>				LA							\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00 1,200
Note         Note <t< td=""><td></td><td></td><td></td><td>CA</td><td>19-Dec-08 10-Dec-12</td><td>Preferred Stock w/ Warrants</td><td>\$15,600,000.00</td><td>\$0.00</td><td>\$14,341,140.33</td><td>Sold, in full; warrants not outstanding</td><td>\$2.172.000.00</td><td>3.000</td><td>\$724.00</td><td>(\$828.000.00)</td><td></td></t<>				CA	19-Dec-08 10-Dec-12	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2.172.000.00	3.000	\$724.00	(\$828.000.00)	
MMM		COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12							12,600	\$724.00		
Image: state of the s			GOLETA	CA	11-Jan-13 12-Jun-13							(\$112,944.00)			\$698.351.00 521.158
Image: state	53,110			NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					000,000
Image         Image <t< td=""><td>8.14</td><td></td><td></td><td>NC</td><td></td><td>Broformad Stock w/ Exercised Warrants</td><td>\$2,285,000,00</td><td>\$0.00</td><td>\$2 482 630 30</td><td>Sold in full warrants not outstanding</td><td>\$10,149,929.90</td><td>1,085,554</td><td>\$9.35</td><td>(\$41,350,070.10)</td><td></td></t<>	8.14			NC		Broformad Stock w/ Exercised Warrants	\$2,285,000,00	\$0.00	\$2 482 630 30	Sold in full warrants not outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)	
Image: sector         Image: sector        Image: sector        Image: se	0,14			SC		Preferred Stock W/ Exercised Warrants	\$3,285,000.00	50.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23,932.54	29	\$825.30	(\$5,067.46)	
Name         Name </td <td></td> <td>CONGAREE BANCSHARES, INC.</td> <td>CAYCE</td> <td>SC</td> <td>31-Oct-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,687,046.56</td> <td>3,256</td> <td>\$825.30</td> <td>(\$568,953.44)</td> <td>\$106,364.00 164</td>		CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.30	(\$568,953.44)	\$106,364.00 164
1         1	8,14		CORNING			Preferred Stock w/ Exercised Warrants	\$638.000 00	\$0.0N	\$659.705.04	Sold, in full: warrants not outstanding		(\$25,000.00)			
Name         Name </td <td></td> <td>CORNING SAVINGS AND LOAN ASSOCIATION</td> <td>CORNING</td> <td>AR</td> <td>30-Nov-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$548,680.00</td> <td></td> <td>\$860.00</td> <td>(\$89,320.00)</td> <td>\$3,960.00 32</td>		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		\$860.00	(\$89,320.00)	\$3,960.00 32
Name         Name </td <td></td> <td></td> <td>CORNING</td> <td>AR</td> <td>11-Jan-13 26-Mar-13</td> <td></td> <td>+ +</td> <td></td> <td></td> <td></td> <td></td> <td>(\$5,486.80) (\$19,513,20)</td> <td>   </td> <td></td> <td></td>			CORNING	AR	11-Jan-13 26-Mar-13		+ +					(\$5,486.80) (\$19,513,20)			
Normal bar	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(*=======0)			
Image: sector         Image: sector        Image: sector        Image: sec			MILFORD	NE	28-Nov-12							777	\$917.90		6273 340 00 375
NNormal and normal set of the			MILFORD								\$6,193,989.20		\$917.90	(\$554,010.80)	\$372,240.00 376
	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding					
Normal	8	COVENANT FINANCIAL CORPORATION		MS	30-Apr-14 20-Eeb-09	Preferred Stock w/ Evercised Warrants	\$3,100,000,00	\$0.00	\$4 225 732 08	Redeemed in full-warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
Normal control contro control contro control control control control control control c	0	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14	Freiched Stock Wy Excretice Warrants	\$3,100,000.00	<i></i>	\$7,22.5,7 S2.00	nedecined, in fail, warrants not outstanding		1,000			
Image: constrained	50					Destand Stark	£34,000,000,00	ćo 00	633 014 744 30	Deduced in 6.10 construction of a state diag	\$2,100,000.00	2,100	\$1,000.00		\$155,000.00 155
Normal protect matername         Normal	58					Preferred Stock W/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900	\$1,000.00		
Non-start <td>-</td> <td>CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.</td> <td>RALEIGH</td> <td>NC</td> <td>11-Jun-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$1,681,000.00 833,705</td>	-	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	11-Jun-14										\$1,681,000.00 833,705
Non-start <td>8,14</td> <td></td> <td></td> <td>MN</td> <td>23-Jan-09 19-Jul-13</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$10,650,000.00</td> <td>\$0.00</td> <td>\$13,498,324.83</td> <td>Sold, in full; warrants not outstanding</td> <td>\$343 794 50</td> <td>350</td> <td>\$982.30</td> <td>(\$6.205.50)</td> <td></td>	8,14			MN	23-Jan-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343 794 50	350	\$982.30	(\$6.205.50)	
Image: state		CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13							10,300			\$531,210.67 533
Image         State         State <t< td=""><td></td><td></td><td></td><td>MN</td><td>12-Sep-13</td><td>Desferred Check of Constant Mercente</td><td>£3.400.000.00</td><td>£3 400 000 00</td><td>£100.040.00</td><td>Full location of the state of t</td><td></td><td>(\$104,611.76)</td><td></td><td></td><td></td></t<>				MN	12-Sep-13	Desferred Check of Constant Mercente	£3.400.000.00	£3 400 000 00	£100.040.00	Full location of the state of t		(\$104,611.76)			
New Network	8 11,16		ONTARIO	GA	27-Mar-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,400,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
Name         Name <th< td=""><td></td><td></td><td></td><td>CA</td><td>26-Aug-09</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>				CA	26-Aug-09										
Name         Name </td <td></td> <td></td> <td></td> <td>CA</td> <td>2-Sep-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$32,500,000.00</td> <td>32,500</td> <td>\$1,000.00</td> <td></td> <td>\$1 307 000 00 834 761</td>				CA	2-Sep-09						\$32,500,000.00	32,500	\$1,000.00		\$1 307 000 00 834 761
Network         <	44,8,14	D.L. EVANS BANCORP	BURLEY		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					
NameN			BURLEY	ID	27-Sep-11	C. be directed Debasteries of Constant Mercenter	£3,530,000,00	ćo 00	£2,202,220,00	Deduced in 6.10 construction of a state diag	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00 995
Norm         Norm </td <td>15,44,14</td> <td></td> <td></td> <td></td> <td></td> <td>Subordinated Debentures W/ Exercised Warrants</td> <td>\$2,639,000.00</td> <td>\$0.00</td> <td>\$3,283,338.90</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$2,639,000.00</td> <td>2,639,000</td> <td>\$1.00</td> <td></td> <td>\$132,000.00 132,000</td>	15,44,14					Subordinated Debentures W/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.90	Redeemed, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00		\$132,000.00 132,000
NameN	8,14		DELMAR		4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding					
Name         Name </td <td></td> <td>DELMAR BANCORP</td> <td>DELMAR</td> <td></td> <td>7-Feb-13 8-Feb-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,293,527.28 \$215,462,72</td> <td>8,648</td> <td>\$612.10</td> <td>(\$3,354,472.72) (\$136,537,28)</td> <td>\$311,943.55 450</td>		DELMAR BANCORP	DELMAR		7-Feb-13 8-Feb-13						\$5,293,527.28 \$215,462,72	8,648	\$612.10	(\$3,354,472.72) (\$136,537,28)	\$311,943.55 450
SecondSeco			DELMAR	MD	26-Mar-13										
SecondSeco	8,18					Preferred Stock w/ Exercised Warrants		\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding					
No <td></td> <td>DESOTO COUNTY BANK</td> <td>HORN LAKE</td> <td>MS</td> <td>24-Sep-13</td> <td></td> <td>\$1,508,000.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$823.03</td> <td>(\$64,571.42)</td> <td>\$40,563.34 59</td>		DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13		\$1,508,000.00						\$823.03	(\$64,571.42)	\$40,563.34 59
AAA <th< td=""><td></td><td>DESOTO COUNTY BANK</td><td>HORN LAKE</td><td>MS</td><td>25-Sep-13</td><td></td><td></td><td></td><td></td><td></td><td>\$1,895,467.59</td><td>2,315</td><td>\$816.45</td><td>(\$419,532.41)</td><td></td></th<>		DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59	2,315	\$816.45	(\$419,532.41)	
Non-start <td>15,14</td> <td></td> <td></td> <td></td> <td></td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$20,445,000.00</td> <td>\$0.00</td> <td>\$21,101,618.19</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td>(\$33,333.34)</td> <td></td> <td></td> <td></td>	15,14					Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)			
NormalNorm			WASHINGTON	MO	8-Aug-12										
Normal Matrix         Normal M			WASHINGTON				+ +						\$0.73 \$0.73		\$688,041.09 902,000 \$91.535.40 120.000
AltCondent controlCondent controlC		DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12							(\$149,299.61)	<i>q</i> /d	(,)	110,000
NormalNorm	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09 7-Eeb-12	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8.035.555.03	14 533	\$552.60	(\$6.497.444.97)	\$3 377 10 5
10000000000000000000000000000000000				MO	8-Feb-13							131,530			
SolutionSoluti					26-Mar-13	Professed Charles 1999	(1 ) ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (		61 464 340 044 T	Redecand to £.8. comments and the		(\$807,103.48)			
Image: bit with the stand of the stand o	11		RIVERWOODS	IL IL	13-Mar-09 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,404,248,844.UU	Receemed, in full; warrants not outstanding	\$1,224,558,000.00	1,224.558	\$1,000.00		
Image: Non-Non-Non-Non-Non-Non-Non-Non-Non-Non-		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10										\$172,000,000.00 20,500,413
100 MENDADOR0 MENDADOR0 Mendor0 Mendor	44			PA PA		Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11 750 000 00	11 750	\$1.000.00		
Image: Normal constraint of the second constraint of th		DNB FINANCIAL CORPORATION	DOWNINGTOWN		21-Sep-11						<i>,,</i> ,	11,750	+ -,		\$458,000.00 186,311
Image: Normal conders in the	15					Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	£5,000,000,00	5 000 000	¢		
Due function constraint of the state s											\$5,000,000.00				
In <td>12.41</td> <td>DUKE FINANCIAL GROUP, INC.</td> <td>MINNEAPOLIS</td> <td>MN</td> <td>2-Apr-14</td> <td></td> <td></td> <td></td> <td>A</td> <td>Deducered in £ *</td> <td></td> <td></td> <td>\$1.00</td> <td></td> <td>\$600,000.00 600,000</td>	12.41	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	2-Apr-14				A	Deducered in £ *			\$1.00		\$600,000.00 600,000
Image: All stands of the st	12,44					Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000 00	15 000	\$1.000 00		
11       LXM ST BANCOP JNC,       CMSC SP ALCORP JNC,       CMS		EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00	23,235	\$1,000.00		
LAT WIST BWACORP INC.         CM         PASADRA         CA         P 29 hor.01         Control Inclusion (Control I	11.16	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11	Preferred Stock w/ Movement	\$206 546 000 00	\$0.00	\$352 722 420 00	Redeemed in full-warrants not outstanding					\$2,794,422.00 770,868
International system       PARADRA       P	11,10			CA		Preferred Stock w/ Warrants	\$300,340,000.00	ŞU.UU	3332,122,420.00	Neueenieu, in idii; Warrants not outstanding	\$306,546,000.00	306,546	\$1,000.00		
LATCRN WIGNA AWANKARES, NC.       APPAHANDCC       VA       13-02-13       APPAHANDCC       VA       13-02-13       APPAHANDC       VA       13-02-13       APPAHANDCA       APPAHANDCA       VA       13-02-13       APPAHANDCA       APPAHANDCA <t< td=""><td></td><td>EAST WEST BANCORP, INC.</td><td>PASADENA</td><td>CA</td><td>26-Jan-11</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$14,500,000.00 1,517,555</td></t<>		EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11										\$14,500,000.00 1,517,555
International Markan				VA	9-Jan-09 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000 00	3 900	\$1,104.10		\$406.029.00
Pictor         Description         Status         St		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00	20,100	\$1,104.10		\$2,092,611.00
ICB BANCORP, INC. / DESCENT FINANCIAL BANCSHARES, N.C. / VartageSouth Banchares, Inc.         Not.         Not.         Partial Status         Not.         Not.         Not.         Not.         Not.         Not.         Not.         Not.	89			VA		Preferred Stock of Movement	\$17.949.000.00	\$0.00	\$23 307 404 00	Redeemed in full-warrants not outstanding		(\$264,986.40)			
Image: Not and the state of the st		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14	Preferred Stock wy Waffants	\$17,545,000.00	30.00	÷+3,337,434.00	neucenico, in fair, warrants not outstanding	\$17,949,000.00	17,949	\$1,000.00		
	44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.		NC	11-Jun-14	Professed Parals and the	63 500 000	10.00	\$5 F 45 004 67	Padaamad in fr. <sup>11</sup>					\$871,000.00 514,693
	44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON	PA		Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	redeemed, in tull; warrants not outstanding	\$7,500,000.00	7,500	\$1.000 00		

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	epayment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amoun	nt
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11											\$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding							
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	27-Sep-11 23-Nov-11						\$34,000,000.00		34,000	\$1,000.00		\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						3037,071.00	728,032
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS		7-Nov-12						\$35,000,000.00		35,000	\$1,000.00			
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ALLISON PARK	MO		Desferred Check of Exercised Mersente	64 000 000 00	ća 20	64 000 205 50	Deduced in 6.8 comments and a state dia a						\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding							
	EQUITY BANCSHARES, INC.	WICHITA		11-Aug-11						\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	438
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50		550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK	SANTA ROSA		8-Aug-12						\$481,387.50		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	13-Aug-12 11-Sep-12						\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)		
8.14.18	F & M BANCSHARES, INC.	TREZEVANT		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)					
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00										
	F & M BANCSHARES, INC.	TREZEVANT		6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT		26-Mar-13						\$144,202.30	(\$76,757.21)	155	\$542.30	(30,757.30)		
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12											\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY		19-Sep-12 20-Sep-12						\$2,664,750.00 \$13.485.250.00		2,805	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,460.90	700
-	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12 16-Nov-12						913,485,230.0U	(\$161,500.00)	14,195	\$920.00	(3703,730.00)	\$038,460.90	/00
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding							
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)		
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12 11-Jan-13						\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,000
8,14	F&C BANCURP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(325,000.00)	1				
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12		+ - · /= · • /= • • • •		y ar je raj radiar							\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50	(\$135.788.63)	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(3133,788.03)					
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11											\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$3,988,214.07 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09 24-Jun-13	Preferred SLOCK W/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						+	(\$25,000.00)			(444)(-1444)		-
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding							
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	31-Dec-13 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding			3,089	\$1,000.00		,3438,000.00	430
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12											\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	19-Jun-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						\$50,250.00		100,000	30.50	(33,710.00)	\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13							(\$115,548.00)					
45,8,14	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,000.00	
15.17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		540,000.00	
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC.	HOUSTON		26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding					(40.000.000.00)		
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(3100,140.14)					
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00		\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		-		(60		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	28-Nov-12 30-Nov-12						\$8/9,424.60 \$5,701,813.50		974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	36/
	FFW CORPORATION	WABASH	IN	11-Jan-13						\$5,702,023.50	(\$65,812.38)	0,525	2502.50	(3013,100.30)		
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding							
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP. INC. (PA) / WESBANCO. INC.	BATON ROUGE PITTSBURGH		27-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$7.000.000.00	\$0.00	\$8.388.333.33	Redeemed, in full; warrants outstanding	\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH		12-Dec-08 30-Nov-12	Preierred SLOCK W/ Warrants	\$7,000,000.00	ŞU.UÜ	20,300,333.33	receemen, in rull; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00			
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						<u> </u>	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00	(\$70,490.97)	6,218	\$1,058.90		\$366,240.20 \$242,302.50	200
8,14	FIDELITY FIDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	KS	12-Sep-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(370,490.97)	1				
	FIDELITY FINANCIAL CORPORATION	WICHITA		1-Aug-12	Contraction and the second and second s			+ .3,500,700.0Z	and a second sec	\$120,320.10		135	\$891.30	(\$14,679.90)	<u> </u>	
1	FIDELITY FINANCIAL CORPORATION	WICHITA		2-Aug-12						\$26,737.80		30	\$891.30	(\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						\$298,572.10 \$3,200,514.66		335 3,591	\$891.30 \$891.30	(\$36,427.90) (\$390,485,34)	\$170.227.93	
1	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12 8-Aug-12						\$3,200,514.66 \$2,348.470.10		3,591 2,635	\$891.30	(\$390,485.34) (\$286,529.90)	\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA		9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)	\$1,210,615.36	1,273
-	FIDELITY FINANCIAL CORPORATION	WICHITA		10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)	\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA ATLANTA	KS	11-Sep-12	Broformad Stack	\$49,200,000,00	\$0 m	651 395 660 00	Sold to fully uprenets and the		(\$323,366.95)				ł	
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)		
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding		(+334,433.00)			(* .,. 34)000.003		i
1	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08 2-Feb-11				-		\$3,408,000,000.00		136,320	\$25,000.00			
I	FIFTH THIRD BANCORP	CINCINNATI		16-Mar-11	Desferred Checky (11)	637.545.000.00	A	642 707 646 51	Productional to \$100 comparison of the State						\$280,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00			
11	FINANCIAL INSTITUTIONS, INC.	WARSAW		30-Mar-11						\$25,010,000.00		5,002	\$5,000.00			
11	FINANCIAL INSTITUTIONS, INC.			11-May-11											\$2,079,962.50	378,175
11	FINANCIAL INSTITUTIONS, INC.	WARSAW														1
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	CE 000 005 55			64.000.00			
11 45,8,14	EINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY WY	13-Feb-09 21-Jul-11						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
11 45,8,14 15,17,44	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	BASIN	WY WY MN	13-Feb-09 21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00 \$3,742,000.00			\$1,000.00			
11 45,8,14 15,17,44 8,14	TINARCAL SISTITUTIONS, INC. TINARCAL SIGNITY CORPORATION TINARCAL SIGNITY CORPORATION TINARCAL SIGNITY CORPORATION TINARCAL SIGNITY OF WINGER, INC.	BASIN BASIN WINGER	WY WY MN MN	13-Feb-09 21-Jul-11								5,000 3,742,000 769		(\$78.276.51)	\$250,000.00 \$112,000.00 \$2,979.49	250

Normal and the set of	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Conital	Renoument / Dispesiti	ion / Austion <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	oceeds
Norm         Norm        Norm        Norm	roomote		city	State Bate	Original investment Type			TOTAL CASH DACK	investment status				Avg. Price			
Normal		FIRST ADVANTAGE BANCSHARES, INC.								\$366,469.68				(\$41,530.32)	\$26,318.80	53
N         N																
Normal	8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.		TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)					
1         1		FIRST ALLIANCE BANCSHARES, INC.		TN 20-Dec-12						\$2,395,742.20	(633.057.43)	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
Image         Description         Descrint         Description         D																
International and and any and any and any	15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding							
Image         Image <t< td=""><td></td><td>FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION</td><td>ELK GROVE VILLAGE</td><td>IL 21-Dec-11 IL 11-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td>\$15,000,000.00</td><td></td><td></td><td>\$1.00 \$1.00</td><td></td><td>\$2.500.000.00</td><td>2,500,000</td></t<>		FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 21-Dec-11 IL 11-Dec-12						\$15,000,000.00			\$1.00 \$1.00		\$2.500.000.00	2,500,000
Pho         Pho        Pho        Pho        Pho<	11,9,36		BROOKLYN	NY 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding							
Image         Image <t< td=""><td>45</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$65,000,000,00</td><td>\$0.00</td><td>\$74 518 906 44</td><td>Redeemed in full-warrants not outstanding</td><td>\$17,000,000.00</td><td></td><td>17,000</td><td>\$1,000.00</td><td></td><td></td><td></td></t<>	45				Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00	\$74 518 906 44	Redeemed in full-warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
Norm         Norm        Norm        Norm	45	FIRST BANCORP (NC)		NC 1-Sep-11	Preferred Stock wy Warrants	\$03,000,000.00	30.00	\$74,518,500.44	Redeemed, in full, warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			
Image         Image <t< td=""><td></td><td>FIRST BANCORP (NC)</td><td></td><td>NC 23-Nov-11</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$924,462.00</td><td>616,308</td></t<>		FIRST BANCORP (NC)		NC 23-Nov-11											\$924,462.00	616,308
Matrix         Matrix        Matrix        Matrix </td <td>34,118,121</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$400,000,000.00</td> <td>\$124,966,503.71</td> <td>\$1/4,166,15/.66</td> <td>Sold, in part; warrants outstanding</td> <td>\$81.000.000.00</td> <td></td> <td>12.000.000</td> <td>\$6.75</td> <td>(\$64,711,540,92)</td> <td></td> <td></td>	34,118,121				Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$1/4,166,15/.66	Sold, in part; warrants outstanding	\$81.000.000.00		12.000.000	\$6.75	(\$64,711,540,92)		
Image         Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>																
Number         Number<	-	FIRST BANCORP (PR)	SAN JUAN	PR 5-Dec-14 PR 6-Mar-15						\$22,063,492.11	(\$74,611.09)	4,388,888	\$5.03	(\$31,229,144.01)		
Norm         Norm        Norm        Norm         N	8,11,14	FIRST BANCTRUST CORPORATION	PARIS		Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$25,700,551.50		5,000,000	23.54	(\$51,004,750.15)		
Image: bold of the set of the s				IL 18-Jan-12												
Name         Name </td <td>45.8.14</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$3,345,000.00</td> <td>\$0.00</td> <td>\$3.960.105.00</td> <td>Redeemed, in full: warrants not outstanding</td> <td>\$3,675,000.00</td> <td></td> <td>3,675</td> <td>\$1,000.00</td> <td></td> <td>\$368,000.00</td> <td>368</td>	45.8.14				Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3.960.105.00	Redeemed, in full: warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
Image         Image <t< td=""><td></td><td>FIRST BANK OF CHARLESTON, INC.</td><td>CHARLESTON</td><td>WV 21-Jul-11</td><td></td><td></td><td></td><td></td><td></td><td>\$3,345,000.00</td><td></td><td>3,345</td><td>\$1,000.00</td><td></td><td>\$167,000.00</td><td>167</td></t<>		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-11						\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
Norm         Norm </td <td>45,8,14</td> <td></td> <td></td> <td>IL 16-Jan-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$10,000,000.00</td> <td>\$0.00</td> <td>\$11,941,222.22</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$10,000,000,00</td> <td></td> <td>10,000</td> <td>\$1,000,00</td> <td></td> <td>\$500,000,00</td> <td>500</td>	45,8,14			IL 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10,000	\$1,000,00		\$500,000,00	500
No.         No.        No.         No.         No. <td>8</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$295,400,000.00</td> <td>\$0.00</td> <td>\$119,071,500.97</td> <td>Sold, in full; warrants not outstanding</td> <td>310,000,000.00</td> <td></td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td>5300,000.00</td> <td>500</td>	8				Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	310,000,000.00		10,000	\$1,000.00		5300,000.00	500
Normal         Normal<				MO 8-Aug-13						\$105,000.00		300				
Norm         Norm        Norm        Norm		FIRST BANKS, INC.								\$12,171,950.00 \$87,028,900.00			\$350.00 \$350.00	(\$22,605,050.00) (\$161.625,100.00)	\$2,430,181.71 \$5,919.151.59	4,299 10,471
Image         Image <t< td=""><td></td><td>FIRST BANKS, INC.</td><td>CLAYTON</td><td>MO 12-Sep-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$993,058.50)</td><td></td><td></td><td></td><td></td><td></td></t<>		FIRST BANKS, INC.	CLAYTON	MO 12-Sep-13							(\$993,058.50)					
Normal				MO 24-Sep-13												
N     N </td <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,226,801.50</td> <td>(\$64,365.04)</td> <td>5,850</td> <td>\$551.60</td> <td>(\$2,623,198.50)</td> <td></td> <td></td>	-									\$3,226,801.50	(\$64,365.04)	5,850	\$551.60	(\$2,623,198.50)		
Image         Image <t< td=""><td>45</td><td>FIRST BUSEY CORPORATION</td><td>URBANA</td><td>IL 6-Mar-09</td><td>Preferred Stock w/ Warrants</td><td>\$100,000,000.00</td><td>\$0.00</td><td>\$112,410,898.89</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	45	FIRST BUSEY CORPORATION	URBANA	IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding							
bit         bit<         bit<         bit<         bit<         bit         bit<         bit<         bit<         bit< </td <td></td> <td></td> <td></td> <td>IL 25-Aug-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$100,000,000.00</td> <td></td> <td>100,000</td> <td>\$1,000.00</td> <td></td> <td>\$62,677,00</td> <td>573,833</td>				IL 25-Aug-11						\$100,000,000.00		100,000	\$1,000.00		\$62,677,00	573,833
Normal	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.			Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						303,077.00	373,833
Normal and anotabe interval						\$2,032,000.00				A				(4105.015.00)		
Name         Name <th< td=""><td>-</td><td>FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.</td><td>SAN DIEGO SAN DIEGO</td><td>CA 19-Dec-12 CA 20-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td>\$1,3/3,084.00 \$2,510,399.84</td><td></td><td>2,743</td><td>\$916.70</td><td>(\$126,916.00) (\$232.600.16)</td><td>\$90,461.65</td><td>111</td></th<>	-	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 19-Dec-12 CA 20-Dec-12						\$1,3/3,084.00 \$2,510,399.84		2,743	\$916.70	(\$126,916.00) (\$232.600.16)	\$90,461.65	111
Normal control         Normal contro         Normal control         Normal		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Jan-13						10/000/00100	(\$33,333.33)	- 10 · 10		(4202/00000)		
Norm         Norm </td <td>45</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$25,000,000.00</td> <td>\$0.00</td> <td>\$28,810,847.55</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$75,000,000,00</td> <td></td> <td>35,000</td> <td>£1 000 00</td> <td></td> <td></td> <td></td>	45				Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$75,000,000,00		35,000	£1 000 00			
Normal and second se										323,000,000.00		23,000	\$1,000.00		\$599,042.00	599,042
Norm         Norm </td <td></td> <td>FIRST CAPITAL BANCORP, INC.</td> <td>GLEN ALLEN</td> <td>VA 3-Apr-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$10,958,000.00</td> <td>\$0.00</td> <td>\$11,956,712.44</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							
Number         Number        Number        Number </td <td></td> <td>FIRST CAPITAL BANCORP, INC.</td> <td>GLEN ALLEN</td> <td>VA 19-Jun-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,082,565.38</td> <td>(\$151,238.48)</td> <td>10,958</td> <td>\$920.10</td> <td>(\$875,434.62)</td> <td>\$266.041.78</td> <td>417,648</td>		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-12						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	\$266.041.78	417,648
Norm         Norm </td <td>8,11,14,18,36</td> <td>FIRST CHOICE BANK</td> <td></td> <td>CA 13-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td></td> <td>\$0.00</td> <td>\$5,446,642.94</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,11,14,18,36	FIRST CHOICE BANK		CA 13-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
Network         Normal         Norma						\$2,836,000.00				ÉE 036 000 00		5.036	£1.000.00		<u> </u>	110
Name         Name </td <td></td> <td></td> <td>SANDUSKY</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$23,184,000.00</td> <td>\$0.00</td> <td>\$25,245,684.71</td> <td>Sold, in full; warrants not outstanding</td> <td>\$5,038,000.00</td> <td></td> <td>5,036</td> <td>\$1,000.00</td> <td></td> <td>\$110,000.00</td> <td>110</td>			SANDUSKY		Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,038,000.00		5,036	\$1,000.00		\$110,000.00	110
A     Solution     Solution <td></td> <td></td> <td>SANDUSKY</td> <td>OH 3-Jul-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$21,004,704.00</td> <td>(\$315,070.56)</td> <td>23,184</td> <td>\$906.00</td> <td>(\$2,179,296.00)</td> <td></td> <td></td>			SANDUSKY	OH 3-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
Norm         Norm        Norm        Norm	44.8.14				Preferred Stock w/ Exercised Warrants	\$4,500,000,00	\$0.00	\$5 339 487 75	Redeemed in full: warrants not outstanding						\$563,174.00	469,312
Non-stand         <		FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
Normal	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	CAL 500 000 00		44.500	£1.000.00			
Normal     Normal </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$41,500,000.00</td> <td></td> <td>41,500</td> <td>\$1,000.00</td> <td></td> <td>\$30,600.00</td> <td>88,273</td>										\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273
1     1 </td <td>8,72</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$14,800,000.00</td> <td>\$0.00</td> <td>\$19,957,763.30</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,72				Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding							
NormalNorm					Preferred Stock w/ Warrants	\$10,685,000,00	\$0.00	\$8,499,749,97	Sold in full: warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
Normal     Normal </td <td></td> <td>FIRST COMMUNITY BANK CORPORATION OF AMERICA</td> <td>PINELLAS PARK</td> <td>FL 31-May-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$7,754,267.48</td> <td></td> <td>10,685</td> <td>\$725.70</td> <td>(\$2,930,732.52)</td> <td></td> <td></td>		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-11						\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
1     1 </td <td>-</td> <td></td> <td>LEXINGTON</td> <td>SC 21-Nov-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$11,350,000.00</td> <td>\$0.00</td> <td>\$13,425,979.36</td> <td>Sold, in full; warrants not outstanding</td> <td>¢11 1EE 130 EO</td> <td>(\$167.226.91)</td> <td>11 350</td> <td>6093.90</td> <td>(\$104.970.50)</td> <td></td> <td></td>	-		LEXINGTON	SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	¢11 1EE 130 EO	(\$167.226.91)	11 350	6093.90	(\$104.970.50)		
Image: Second Secon	-									311,133,120.30	(3107,320.81)	11,550	\$582.00	(\$154,675.30)	\$297,500.00	195,915
Image: Construction framework information framework informatio framework information framewor	8				Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							
Normal 		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-12 IL 9-Aug-17												108 672
NameN		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12												320
MC 100004 FMAURA LAMES, MC       MC       MC       M. W       M. W      <																
INTERPRODUCT<		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-12												
INDI			JOLIET	IL 16-Nov-12	Professed Physics 1999	637.000		653 C40	Calif. In full comments at 1 1 1		(\$143,550.00)					
Instrumentation       Instrumentation <td< td=""><td></td><td></td><td></td><td>OH 5-Dec-08 OH 19-Jun-17</td><td>Preferred Stock w/ Warrants</td><td>\$37,000,000.00</td><td>\$0.00</td><td>\$53,610,300.92</td><td>solu, in full; warrants not outstanding</td><td>\$35.618.420 00</td><td>(\$534.276.30)</td><td>37.000</td><td>\$962 70</td><td>(\$1.381.580 00)</td><td></td><td></td></td<>				OH 5-Dec-08 OH 19-Jun-17	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	solu, in full; warrants not outstanding	\$35.618.420 00	(\$534.276.30)	37.000	\$962 70	(\$1.381.580 00)		
Instant serviceInstant servi		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 11-Mar-15						,,				(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$11,979,295.00	550,595
141       INST DRUKSAV NGCAUNCAUNCAUNCAUNCAUNCAUNCAUNCAUNCAUNCAUN	15,36,11		HANOVER PARK	IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	67 500 000 00		7 500 000	¢1 00		6375 000 00	375,000
INST DURRAUMA, NC. MEMORA, NC.INST NUMBER, NC.INST NUMBER, NC. MEMORA, NC.INST NUMBER, NC. MARCHARG, NC. MARGINA, NC.INST NUMBER, NC. MARGINA, NC.INST NUMBER, NC. MARGINA, NC.INST NUMBER, NC. <thi< td=""><td>11,8,14</td><td>FIRST EXPRESS OF NEBRASKA, INC.</td><td>GERING</td><td>NE 6-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$5,000,000.00</td><td>\$0.00</td><td>\$6,074,313.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></thi<>	11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding							
INST PRACEALMENCY AND/ANSA NGC, OPARAMENA, SINC, CONCOMANTO         MB 805/M         MB 3/bit         Concomany         Concomany         MB 3/bit         MB 3/b			GERING							\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
1.5.1       FIRST FUNACIAL BANCORP       CMCNMAT       0H       2.94-06       Prefered Stock Warrants       SB0,000,000       SB0,406,00       SB0,406,00       SB0,000,000					Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6.000.000.00		16.500	\$363.60	(\$10,500,000.00)		
Image         Image <th< td=""><td>12,16</td><td>FIRST FINANCIAL BANCORP</td><td>CINCINNATI</td><td>OH 23-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$80,000,000.00</td><td>\$0.00</td><td>\$87,644,066.10</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>,,,,</td><td></td><td></td></th<>	12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding					,,,,		
15.14       19.15 PMARCIA BMCSAMRS, NC.       0.4MRE       65       3.10 model disclosed										\$80,000,000.00		80,000	\$1,000.00		CT 000 330 CS	465,117
Instrum         Instrum <t< td=""><td>15,17,44</td><td></td><td></td><td>KS 12-Jun-09</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$3,756,000.00</td><td>\$0.00</td><td>\$4,563,280.34</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$2,900,288.32</td><td>405,11/</td></t<>	15,17,44			KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						\$2,900,288.32	405,11/
Instrumental holomes INC.         Order ISS MC.         Order ISS MC.         Operation ISS MC.         OperatisS MC.         Operatis MC.         Op				KS 22-Sep-11						\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
Instrument weight w				SC 3-Anr-12	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851.672.25)	65.000	\$873.50	(\$8,221,850.00)		
FIRST FUNACIAL SERVIC CORPORATION       ULZMETTOWN       V       9-30-90       Prefered Stock // Warm       \$20,000,000       \$00       \$12,33,780       \$00,11,11,11,11,11,11,11,11,11,11,11,11,1		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 22-May-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(0.2.2,0,2.2.2)	33,000	2013.30		\$1,400,000.00	241,696
INST FIREMOND SWORKSWARES, INC.       ELAMENTOWN       V       3.04 Margin 3		FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding							
91.7         PRST PREDOM BANCSHARES, NC.         CEANOM         N         220-cr/g         Prefered Stock // Exercised Warrants         \$8,700,000         \$00         \$9,522,36.7         \$0d, in full, warrants not outstanding         FC         C				KY 31-May-13						\$10,842,200.00	(\$108,422.00)	20,000	\$542.10	(\$9,157,800.00)		
First FREEDOM BANCSHARES, INC.       LEBANON       TN       11-Jah-13	9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding							
8.1         FIRST CONTENDING AMCSAMES, INC.         OTHEN UNIG         MC         274-b-09         Prefered Stock or factoridation (stock or factoridatio)))			LEBANON	TN 9-Nov-12						\$8,025,750.00	(\$90.357.50)	8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
FIRST GOTHENBURG BAKESHARES, INC.         GOTHENBURG         Ne         29 Oct-12         Gotten Section         S56,388.39         29         S910.30         (\$2,600.01)         Gotten Section         Gotten Section <thgote< td=""><td>8,14</td><td></td><td></td><td>NE 27-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,570,000.00</td><td>\$0.00</td><td>\$8,702,021.25</td><td>Sold, in full; warrants not outstanding</td><td></td><td>(280,237.30)</td><td></td><td></td><td></td><td></td><td></td></thgote<>	8,14			NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(280,237.30)					
		FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.		NE 29-Oct-12 NE 31-Oct-12						\$26,398.99 \$6,864,647.71		29 7,541	\$910.30 \$910.30		\$362,118.92	

FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Disposition / Au		(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	
						Amount	Investment			Amount	(Fee) <sup>4</sup> Share	s Avg. Price	(Write-off)	Amoun	nt
	IRST GOTHENBURG BANCSHARES, INC. IRST GUARANTY BANCSHARES, INC.	GOTHENBURG HAMMOND	NE LA	11-Jan-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)			rł	
	IRST GUARANTY BANCSHARES, INC.	HAMMOND		22-Sep-11						\$20,699,000.00		2,070 \$10,00	0.00	\$1,030,000.00	103
	IRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	86	6,540 \$1,00	0.00		
	IRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11										\$79,700,000.00	14,842,321
	IRST INDEPENDENCE CORPORATION IRST INDEPENDENCE CORPORATION	DETROIT		28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00		3,223 \$7.	5.00 (\$886,325.00)		
	IRST INDEPENDENCE CORPORATION	DETROIT		11-Jan-13						\$2,330,075.00	(\$23,366.75)	J,LLJ	(3000,323.00)		
	IRST INDEPENDENCE CORPORATION	DETROIT DORAVILLE	MI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6 398 000 00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)				
	IRST INTERCONTINENTAL BANK	DORAVILLE		12-Aug-13	Herened Stock wy Excrement warrants	\$0,330,000.00	<i>50.00</i>	54,110,000.05	Joid, in fail, warrands not outstanding	\$3,247,112.96		6,398 \$50	7.50 (\$3,150,887.04)	\$139,320.00	320
	IRST INTERCONTINENTAL BANK IRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE		12-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)			<b>⊢−−−−</b> ↓	
	IRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD		7-Apr-10			\$0.00			\$10,000,000.00	1	0,000 \$1,00	0.00	\$1,488,046.41	199,203
	IRST M&F CORPORATION IRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	£30,000,000,00				<b>⊢−−−−</b> ↓	
	IRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	29-Sep-10 30-Aug-13						\$30,000,000.00	3	0,000 \$1,00	0.00	\$4,089,510.61	513,113
11,8,14	IRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09 27-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00		2,000 \$1,00	0.00	\$600,000.00	600
11,25	IRST MANITOWOC BANCORP, INC. IRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND		6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	1	2,000 \$1,0	0.00	\$600,000.00	600
	IRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00	3	5,595 \$1,00	0.00	\$1,695,000.00	
	IRST MENASHA BANCSHARES, INC. IRST MENASHA BANCSHARES, INC.	NEENAH		13-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797 \$1,00	0.00	\$240,000.00	240
33,44,45	IRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding						
	IRST MERCHANTS CORPORATION IRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11 23-Nov-11						\$116,000,000.00	11	6,000 \$1,00	0.00	\$367,500.00	991,453
11	IRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding					00.006, 1069	
	IRST MIDWEST BANCORP, INC. IRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL.	23-Nov-11 21-Dec-11						\$193,000,000.00	19	3,000 \$1,00	0.00	\$900,000.00	1,305,230
8,14	IRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding						
	IRST NATIONAL CORPORATION	STRASBURG NEW ORLEANS	VA	29-Aug-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 1	3,900 \$8	2.50 (\$1,633,250.00)	\$624,674.69	695
	IRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						\$17,836,000.00	т	7,836 \$1,00	0.00	\$892,000.00	892
	IRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding						
	IRST NIAGARA FINANCIAL GROUP IRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09 24-Jun-09						\$184,011,000.00	18	4,011 \$1,00	0.00	\$2,700,000.00	953,096
44	IRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding						
	IRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	15-Sep-11 16-Nov-11						\$17,390,000.00	1	7,390 \$1,00	0.00	\$375,000.00	352,977
11	IRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding						
	IRST PACTRUST BANCORP, INC. IRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	15-Dec-10 5-Jan-11						\$19,300,000.00	1	9,300 \$1,00	0.00	\$1,003,227.00	280,795
73,97	IRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					31,003,117.00	200,755
	IRST PLACE FINANCIAL CORP. IRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH	29-Oct-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(\$72,927,000.00)		
	IRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09	Herened Stock wy Excreted warrang	\$4,596,000.00	90.00	99,9 <del>4</del> 0,000,00	Joid, in fail, warrands not outstanding						
	IRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6,682,192.50			2.23 (\$892,807.50)	\$48,083.60	49
	IRST PRIORITY FINANCIAL CORP. IRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	8-Feb-13 26-Mar-13						\$1,410,831.60	(\$80,930.24)	1,600 \$88	2.05 (\$189,168.40)	\$176,633.62	180
	IRST RELIANCE BANCSHARES, INC. IRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding			5,349 \$65		\$624,632.45	767
	IRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13 9-Apr-13						\$10,431,333.89	(\$104,313.34)	5,349 \$6.	9.60 (\$4,917,666.11)	\$624,632.45	/6/
8,14,18,44,45	IRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
	IRST RESOURCE BANK	EXTON	PA	11-Dec-09 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017 \$1,00	0.00	\$130,000.00	130
	IRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding						
	IRST SECURITY GROUP, INC. IRST SOUND BANK	CHATTANOOGA SEATTLE	TN	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00	9,94	1,908	1.50 (\$18,087,138.00)	l	++
	IRST SOUND BANK	SEATTLE		20-Feb-13						\$3,700,000.00		7,400 \$50	0.00 (\$3,700,000.00)		
	IRST SOUTH BANCORP, INC. IRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON		17-Jul-09 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00	13,12	5.000	1.00		
1	IRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00	36,87		1.00	\$2,500,000.00	2,500,000
	IRST SOUTHERN BANCORP, INC. IRST SOUTHERN BANCORP. INC.	BOCA RATON BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		0,900 \$1,00		\$545,000.00	545
	IRST SOUTHERN BANCORP, INC.	ALAMOSA	CO	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$10,900,000.00	1	0,500 31,0	0.00	3343,000.00	545
	IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13						\$315,007.00		350 \$90			
	IRST SOUTHWEST BANCORPORATION, INC. IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13 28-Mar-13						\$2,835,063.00 \$1,800,040.00			0.00 (\$314,937.00) 0.00 (\$199,960.00)	\$206,048.21 \$45,788.48	225
	IRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13 6-Mar-09	Bucksond W. J. Str. 1.	\$13,533,000.00		\$16.072.389.00	Productional for 5 Physics and the		(\$49,501.10)				
	IRST TEXAS BHC, INC. IRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX		Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	1	3,533 \$1,00	0.00	\$677,000.00	677
	IRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding						
+ +	IRST TRUST CORPORATION IRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	20-Feb-13 26-Mar-13						\$13,750,058.49	(\$137,500.58)	9,000	0.77 (\$4,218,941.51)	\$644,726.19	898,000
11,8,14	IRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding						
	IRST ULB CORP. IRST UNITED CORPORATION	OAKLAND	CA	22-Apr-09 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$4,900,000.00		4,900 \$1,00	0.00	\$245,000.00	245
	IRST UNITED CORPORATION	OAKLAND OAKLAND	MD	3-Dec-14	Treterica Stock wy Warrand	\$30,000,000.00	90.00	\$40,000,550.51	Sold, in fail, Warrants outstanding	\$7,800,000.00		7,800 \$1,00	2.00	\$15,678.00	
	IRST UNITED CORPORATION IRST UNITED CORPORATION	OAKLAND	MD	4-Dec-14 9-Jan-15						\$22,200,000.00	(\$300,603.00)	2,200 \$1,00	2.00	\$44,622.00	<u>↓</u>
11,8,14,36	IRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding						
	IRST VERNON BANCSHARES, INC. IRST WESTERN FINANCIAL. INC.	VERNON DENVER	AL	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$8.559.000.00	\$0.00	\$21.142.314.80	Sold, in full: warrants not outstanding	\$6,000,000.00		6,000 \$1,00	0.00	\$245,000.00	245
	IRST WESTERN FINANCIAL, INC.	DENVER		11-Dec-09	Preterred Stock W/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	sold, in full; warrants not outstanding						
	IRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						\$6,138,000.00			5.00 (\$1,782,000.00)	\$311,681.70	380
	IRST WESTERN FINANCIAL, INC. IRST WESTERN FINANCIAL, INC.	DENVER	co	10-Aug-12 11-Sep-12						\$62,000.00	(\$62,000.00)	au \$7	5.00 (\$18,000.00)	\$39,370.32	48
	IRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13						\$10,994,240.00	1	2,440 \$8	4.81 (\$1,445,760.00)		
	IRST WESTERN FINANCIAL, INC.	ALMA	CO	26-Jul-13 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(\$109,942.41)		-		+
	IRSTBANK CORPORATION									\$31,053,330.00	(\$465,799.95) 3	3,000 \$94	1.00 (\$1,946,670.00)		
	IRSTBANK CORPORATION IRSTBANK CORPORATION	ALMA	MI					1				1	1	\$1,946,670.00	578,947
1	IRSTBANK CORPORATION	ALMA	MI	18-Jul-12	Preferred Stork w/ Warrants	\$125.000.000.00	\$n nn	\$131 813 194 44	Redeemed, in full: warrants not outstanding					l	
11	INSTANK CORPORATION INSTANK CORPORATION INSTANK CORPORATION INSTANKI CORPORATION	ALMA ALMA AKRON AKRON	MI OH	18-Jul-12 9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00	12	5,000 \$1,00	0.00		
11	INSTANK.CORPORTON INSTANK.CORPORTON ISTANK.CORPORTON ISTANK.CORPORTON ISTANK.CORPORTON ISTANKITCORPORTON ISTANKITON	ALMA ALMA AKRON AKRON AKRON	MI OH	18-Jul-12 9-Jan-09 22-Apr-09 27-May-09						\$125,000,000.00	12	5,000 \$1,00	0.00	\$5,025,000.00	952,260
11	INSTANK.CORPORATION INSTANK.CORPORATION INSTANK.CORPORATION INSTANK.CORPORATION INSTANK.ICORPORATION INSTANKITCORPORATION INSTANKITCORPORATIONI	ALMA ALMA AKRON AKRON AKRON TROY TROY	MI OH OH OH MI MI	18-Jul-12 9-Jan-09 22-Apr-09 27-May-09 30-Jan-09 26-Mar-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$125,000,000.00 \$266,657,000.00	\$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,439,258.50		1,579 \$9:	1.50 (\$139,741.50)		952,260
	INSTANK CORPORATION INSTANK CORPORATION INSTANK CORPORATION INSTANK CORPORATION INSTANK CORPORATION INSTANKIT CORPORATION INSTANKIT CORPORATION INSTANKIT CORPORATION INSTANKIT, NORMORAL CORP	ALMA ALMA AKRON AKRON AKRON TROY	MI OH OH OH MI MI	18-Jul-12 9-Jan-09 22-Apr-09 27-May-09 30-Jan-09							250	1,579 \$9:			952,260

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	
	FLAGSTAR BANCORP. INC.	TROY			Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amoun \$12,905.00	
8,84	FLAGSTAR BANLORP, INC. FLORIDA BANK GROUP, INC.	TAMPA	MI 12-Jun-13 FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	645,138
	FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 14-Aug-13	- /	40.000.000.00				\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		L
8,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09 FL 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00	)	\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding						
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09 NY 30-Dec-09						\$70,000,000.00	70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
11.8.14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12		+20,000,000				\$15,000,000.00	15,000	\$1,000.00	)	\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1,300.000.00)		<u> </u>
45,8,14	FORTURE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding						
50.07	FORTUNE FINANCIAL CORPORATION FPB BANCORP. INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11		ćr. 000.000.00				\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL 5-Dec-08 FL 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00					
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09 LA 16-Jun-10						\$1,000,000.00 \$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12 MO 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50		\$126,798.62 \$45,188.88	188 67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13						\$2,023,302.30	(\$25,000.00)	2032.30	(31,327,037.30)		0,
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	£3,000,000,00	2 000 000	ć1.01		C10.220 00 00 00 00 00 00 00 00 00 00 00 00	100.000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 11-Apr-14 IL 14-Apr-14						\$2,800,000.00 \$200,000.00	2,800,000 200,000	\$1.01 \$1.01		\$18,228.00 \$84,514.33 \$1,302.00 \$42,257.17	100,000 50,000
45.47.55	FREEPORT BANCSHARES, INC.	FREEPORT	IL 18-Jul-14			<u>*</u> ****		Productional for 5 th and a second		(\$25,000.00)				
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT	CA 26-Jun-09 CA 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding						
15.11.14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA 1-Nov-12 TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3.408.191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
13,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09		\$3,000,000.00	50.00	\$3,408,191.65	Neucenneu, ini full; warrants not outstanding	\$1,600,000.00		\$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN	TX 6-Oct-10					Productional for 5 th and a second	\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 23-Dec-08 PA 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			<u>├</u> ───┤
	FULTON FINANCIAL CORPORATION	LANCASTER	PA 8-Sep-10										\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding						
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11						\$8,700,000.00	8,700	\$1,000.00	)	\$435,000.00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 1-Maγ-09 GA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA 19-Mar-14							(\$25,000.00)				
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12		\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77	20	\$910.10	(\$2,606.23)		+
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 31-Oct-12						\$4,494,221.94	4,938	\$910.10		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13		\$1,607,000.00		444 444 44			(\$25,000.00)				L]
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00	)	\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						
44,8,14	GRAND CAPITAL CORPORATION	TULSA TULSA	OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		(100 000 00	200
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG	OK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,162,529.32	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11						\$15,319,000.00	15,319	\$1,000.00	)	\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 17-Jul-09 MN 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000	\$1.19		\$926,400.00	+
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14						\$3,600,000.00	3,600,000	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY	BAXTER	MN 18-Jul-14	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	672 274 440 55	Redeemed, in full; warrants not outstanding		(\$100,212.00)				<b>├</b> ────
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00	)		
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11										\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11		\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		<u>├</u> ───┤
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding						
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00 \$800,000.00	800	\$1,000.00 \$1,000.00			<b>├───</b> ┤
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding						<u> </u>
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO 14-Jul-10 SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
	GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14		+++++++++++++++++++++++++++++++++++++++	20.00	+		\$3,150,000.00	3,150	\$1,000.00			
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC 11-Jun-14 SC 23-Jul-14						\$1,980,000.00 \$4,863,000.00	1,980 4,863	\$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,003,000.00	4,003	\$1,000.00		\$50,00.00	500
45.0.14	GREGG BANCSHARES, INC.	OZARK	MO 13-Jul-12		66 000 000 T		60.335.045.55	Padaamad is full		l		(\$825,000.00)		$\vdash$
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIFI D	MS 30-Jul-10 MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44		\$14,000,000.00	14,000,000	\$1.00			<b>├───</b> ┤
**	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 13-Jun-12		\$17,000,000.00	30.00	\$21,007,071.44	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
		SPRINGFIELD	MO 26-Apr-13						\$96,750.00	100	\$967.50	(\$3,250.00)		F
	GUARANTY FEDERAL BANCSHARES, INC.		MO 29-Apr-13						\$11,513,250.00	11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	459,459
	GUARNITY FEDERAL BANCSHARES, INC. GUARNITY FEDERAL BANCSHARES, INC. GUARNITY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 15-May-13											
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 15-May-13 MO 31-May-13							(\$116,100.00)				++
17,28,70,97	GUARANY FEDERAL BANCSHARES, INC. GUARANY FEDERAL BANCSHARES, INC. GUARANY FEDERAL BANCSHARES, INC. GUARANY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD DESTIN	MO 15-May-13 MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(\$116,100.00)		(\$7 500 000 00)		
17,28,70,97	GUAAANY FEDERAL BANCSHARES, INC. GUAAANY FEDERAL BANCSHARES, INC. GUAAANY FEDERAL BANCSHARES, INC. GUAABANY FEDERAL BANCSHARES, INC. GULYSOUTH FINIATE BANK GULYSOUTH FINIATE BANK GULYSTEAM BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART	MO         15-Maγ-13           MO         31-Maγ-13           FL         25-Sep-09           FL         19-Oct-12           FL         26-Jun-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,500,000.00	\$0.00	\$757,380.08 \$8,751,541.63	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding				(\$7,500,000.00)		
45,8,14	GUAANTY FEDERAL BANCSHARES, INC. GUAANTY FEDERAL BANCSHARES, INC. GUAANTY FEDERAL BANCSHARES, INC. GUUSOUTH PRIVATE BANK GUUSOUTH PRIVATE BANK GUUSTERAM BANCSHARES, INC. GUUSTERAM BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART	MO         15-May-13           MO         31-May-13           FL         25-Sep-09           FL         19-Oct-12           FL         26-Jun-09           FL         18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00	(\$116,100.00)	\$1,000.00	(\$7,500,000.00)	\$375,000.00	375
17,28,70,97 45,8,14 11,8,14	GUAAANY FEDERAL BANCSHARES, INC. GUAAANY FEDERAL BANCSHARES, INC. GUAAANY FEDERAL BANCSHARES, INC. GUAABANY FEDERAL BANCSHARES, INC. GULYSOUTH FINIATE BANK GULYSOUTH FINIATE BANK GULYSTEAM BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD DESTIN STUART STUART HOSCHTON HOSCHTON	MO         15-Maγ-13           MO         31-Maγ-13           FL         25-Sep-09           FL         19-Oct-12           FL         26-Jun-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00		\$8,751,541.63 \$8,169,165.89		\$7,500,000.00		\$1,000.00 \$25,000.00	(\$7,500,000.00)	\$375,000.00 \$350,000.00	375

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Dispo	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	ceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)		Amount	1
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK		14-Apr-14						\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
8,9 11,8,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND	MD KS	17-Jul-09 13-Mar-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding			<u>├</u>			·		
11,0,14	HAVILAND BANCSHARES, INC.	HAVILAND		29-Dec-10						\$425,000.00		425	\$1,000.00	-		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding								
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12 15-May-13						\$12,000,000.00 \$18,255,000.00		12,000	\$1,000.00 \$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13												\$540,000.00	287,134
0.47	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding			<b>├</b> ───┼					
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES. INC.	FRANKLIN	IN	11-Sep-09 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE		15-Sep-11						\$81,698,000.00		81,698	\$1,000.00				
8.17.45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	VA	28-Sep-11 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding			+				\$1,800,000.00	609,687
	HERITAGE BANKSHARES, INC.	NORFOLK		16-Mar-11						\$2,606,000.00		2,606	\$1,000.00				
	HERITAGE BANKSHARES, INC.	NORFOLK		11-Aug-11						\$7,497,000.00		7,497	\$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE		21-Nov-08 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13						,,000,000.00	· · · ·	40,000	\$2,000.00			\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding			<u> </u>					
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10 17-Aug-11						\$24,000,000.00		24,000	\$1,000.00			\$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	-			-	-		3430,000.00	130,037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00		21,000	\$1,000.00				
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA	7-Aug-13	Broformal Stack w/ W	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed in full unrenote not outer-			┝───┼				\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$20,310,000.07	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09												\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding	T		<b>├</b> ─────────	T			T	
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NI	22-Dec-09 22-Sep-11		\$2,359,000.00		++	+	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$3,430,000.00		5,450	\$2,000.00	-		5155,000.00	100
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	24-Oct-14						\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)			
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
-	HILLIOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	ROCHESTER		21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	ə+,000,000.00		4,000	\$1,000.00			3200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13						\$2,561,325.00		3,550	\$721.50	(\$988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER		8-Feb-13						\$16,197,675.00	(4	22,450	\$721.50	(\$6,252,325.00)			
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	CONWAY		26-Mar-13 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)	+					
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11	Therefore stock wy warrants	\$30,000,000.00	,0.00	<i>\$31,000,000.00</i>	Reaccined, in fail, warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00	-		-	
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11												\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3.250.000.00		3,250	\$1.000.00			\$163.000.00	163
8.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	CORBIN		28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,230,000.00		3,250	\$1,000.00			\$163,000.00	163
	HOMETOWN BANCSHARES, INC.	CORBIN		28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)			-
	HOMETOWN BANCSHARES, INC.	CORBIN		30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13 26-Mar-13							(\$17,915.11) (\$7,084.89)	+					
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	-	(37,004.03)		-	-		-	
	HOMETOWN BANKSHARES CORPORATION	ROANOKE		31-Oct-12						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA	11-Jan-13 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)	<b>├</b> ────					
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08 19-Dec-12	Preierred Stock W/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13												\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY		19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11									+ = /= = = = = =			\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding			L					
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$10.940.554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00		· · · · · · · · · · · · · · · · · · ·	\$299,000.00	299
0,11,14,10	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09	Herened Stock wy Excepted warrang	\$5,000,000.00	,0.00	\$10,540,554.05	Reaccined, in fail, warrants not outstanding	-			-	-		-	
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12					-	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH							<i>\$1,330,011,000.00</i>		1,330,071	\$2,000.00	-		\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding			L					
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	20-Dec-12 11-Jan-13						\$1,008,800.00	(\$10,088.00)	1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							(\$14,912.00)	+	<u> </u>			+	
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding								
-	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN		14-Mar-14 17-Mar-14						\$2,717,674.70 \$3.145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30)		\$186,513.52	1-00
-	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	17-Mar-14 25-Apr-14					·	23,143,438.00	(\$58,631.13)	3,200	\$981.10	(\$60,561.34)		2100,313.32	1/9
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	-				-		-	
	IBC BANCORP, INC.	CHICAGO	IL.	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09								50,000				\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	тх	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding			↓↓					
11.8.10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX	12-Jun-13 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09 3-Sep-10	Preierred Stock W/ Warrants	\$0,000,000.00	\$0.00	30,433,067.00	Redeemed, in ruil; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding								
0.400	ICB FINANCIAL	ONTARIO	CA	1-Nov-12	Performed Physics of Parents 1999	65 005			Constant of the second	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	מו	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible			<u>├</u> ───┼		(\$6,900,000.00)		+	
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
-	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	29-Dec-09		\$4,000,000.00						+F					
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11	Desformed Stock w/ Examined Minester	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed in fully warrants not a state of a	\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
0	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI	9-Jan-09 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,394,/23.1/	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	.53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding								
1	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78,158,000.00		78,158	\$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND		27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding			<u>├</u> ───┼				\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA															-
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA		30-Aug-13				· <u></u>		\$72,000,000.00	I	72,000	\$1,000.00		\$2,426,000.00		
29 8,22,92,97			MI		Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00	(\$1,312,000.00)	\$2,426,000.00		

FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Disposition / Auction <sup>3,</sup>		(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proceeds
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	Amount \$21,500.000.00	Investment \$0.00	\$27.331.250.00	Redeemed, in full: warrants not outstanding	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount
11	INDIANA COMINIUNITI BANCORP	COLUMBUS	IN	12-Dec-08 12-Sep-12	Preierred Stock W/ Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$21,500,000.00	21,500	\$1,000.0	0	\$1,800,000.00 188,70
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	ID	29-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding				(\$83,586,000.00)	
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00	27,000	\$1,000.0	0	
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	31-Oct-14	- /		40.00							\$10,635.00 65,32
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08 11-Jul-12	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,000.0	0	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00	45,000	\$1,000.0	0	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO		28-Nov-12						\$131,000,000.00	131,000	\$1,000.0	0	
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK		11-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding					\$4,018,511.00 1,326,23
	INTERVEST BANCSHARES CORPORATION	NEW YORK		24-Jun-13	Treated stock w/ Warrang	\$25,000,000.00	,0.00	<i><b>J</b>32,527,021.30</i>	Sold, in fail, warrand not outstanding	\$24,250,000.00	25,000	\$970.0	0 (\$750,000.00)	
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							(\$242,500.00)			
15 71 97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	MO	3-Sep-14 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently and calls within					\$2,892,066.00 691,88
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA		19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$1/4,324.00	Currently not collectible				(\$4.000.000.00)	
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00	2,500,000	\$10,000.0	0	
44,8,14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY	16-Dec-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					\$936,063,469.11 88,401,693
44,0,14	KATAHDIN BANKSHARES CORP.	HOULTON		18-Aug-11		\$10,445,000.00	<b>JU.UU</b>	\$12,423,040.73	nedecined, in fail, warrants not outstanding	\$10,449,000.00	10,449	\$1,000.0	0	\$522,000.00 523
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding					
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00	25,000	\$100,000.0	0	\$70,000,000.00 35,244,36
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding					\$70,000,000.00 35,244,36
Ĺ	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14						\$470,000.00	470	\$1,000.0	0	\$24,000.00 24
8,14	KS BANCORP, INC	SMITHFIELD		21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding					
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD		30-Nov-12 11-Jan-13						\$3,308,000.00	4,000 (\$25,000.00)	\$827.0	0 (\$692,000.00)	\$140,400.00 200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(323,000.00)		1	
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10	- 1 100 1 10	Ann 200 211		Acc acc at	Deducered to 1.9	\$4,451,000.00	4,451	\$1,000.0	0	\$100,000.00 100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	6-Feb-09 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.0	0	
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11		1				\$20,000,000.00	20,000	\$1,000.0	0	
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00	19,000	\$1,000.0		
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12	- /									\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,044	\$1,000.0	0	
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11						550,014,000.00	50,044	22,000.0	~	\$877,557.00 198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding					
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						\$2,370,930.00	3,000	\$790.3	0 (\$629,070.00)	\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE		11-Jan-13 26-Mar-13							(\$23,709.29) (\$1.290.71)			
11	LCNB CORP.	LEBANON		9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(01,200.71)			
	LCNB CORP.	LEBANON	OH	21-Oct-09						\$13,400,000.00	13,400	\$1,000.0	0	
11 8 14	LCNB CORP.	LEBANON	OH	22-Nov-11	- /	4								\$602,557.00 217,06
11,8,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00	5,830	\$1,000.0	n	\$292,000.00 293
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE		30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,030,000.00	5,050	22,000.0	~	3232,000.00 233
	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11									(\$5,498,000.00)	
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES. INC. (AR)	JONESBORO JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000,00	57,500	\$1.000.0		\$2,875,000.00 2,875
45.8.14	LIBERTY BANCSHARES, INC. (AR)	SPRINGFIELD	MO	21-Jul-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900.000.00	\$0.00	\$25.995.452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.0	0	\$2,875,000.00 2,875
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD		18-Aug-11						\$21,900,000.00	21,900	\$1,000.0	0	\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH		4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding					
11.0.26	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	TX	14-Jan-15 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.0	0	\$196,000.00 19
11,5,50	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10	Fielened Stock	\$3,043,000.00	30.00	30,100,008.38	Redeemed, in full, warrants not outstanding	\$5,645,000.00	5,645	\$1,000.0	0	
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding					
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding					
	LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	30-Jun-10						\$950,000,000.00	950,000	\$1,000.0	0	\$213,671,319.20 13,049,45
	LNB BANCORP. INC.	LORAIN	OH	22-Sep-10 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding					3213,0/1,315.20 13,045,43.
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12		, .,				\$21,923,074.91	(\$328,846.12) 25,223	\$869.2	0 (\$3,299,925.09)	
	LNB BANCORP, INC.	LORAIN		18-Jul-12										\$860,326.00 561,34
8	LONE STAR BANK LONE STAR BANK	HOUSTON	TX	6-Feb-09 3-Dec-14	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25	1,925	\$621.2	0 (\$729,093.75)	
	LONE STAR BANK	HOUSTON	TX	4-Dec-14						\$712,573.75	1,923	\$621.2		\$67,401.54 154
	LONE STAR BANK	HOUSTON	ТХ								(\$25,000.00)			
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.0		
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER		18-Nov-09 16-Dec-09						\$15,000,000.00	15,000	\$1,000.0		\$560,000.00 209,493
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00	11,735	\$1,000.0	0	
11	M&T BANK CORPORATION	BUFFALO		23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	£370.000.000 T		£1.000	0	
-	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	18-May-11 21-Aug-12						\$370,000,000.00 \$230,000,000.00	370,000 230,000	\$1,000.0		
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12		<u> </u>				,,,,,,,				\$31,838,761.34 1,218,52
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding					
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE		29-Aug-12 19-Dec-12						\$10,538,990.00	(\$158,084.85) 11,000	\$958.1	0 (\$461,010.00)	\$1.300.000.00 398.734
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND		19-Dec-12 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding				+	\$1,300,000.00 398,734
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13		<i>4.1,2.1.3,000.00</i>	,0.00	40,000,000		\$3,370,000.00	3,370	\$1,022.6	0	\$76,195.70 \$182,878.45 165
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14							(\$25,000.00)			
44.11.8		MEMPHIS	TN		Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	An app		<i></i>	~	
	MAGNA BANK		IN	24-Nov-09 8-Jun-11						\$3,455,000.00 \$3,455,000.00	3,455 3,455	\$1,000.0 \$1,000.0	0	
	MAGNA BANK	MEMPHIS	TN			1	i		<u> </u>	\$6,885,000.00	6,885	\$1,000.0	0	\$690,000.00 690
	MAGNA BANK MAGNA BANK MAGNA BANK	MEMPHIS	TN	18-Aug-11										
8,14	MAGNA MAK MAGNA MAK MAGNA AMK MARUNE BANKORPI, INC.	MEMPHIS MEMPHIS EBENSBURG	TN	18-Aug-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding					
8,14	MAGNA BANK MAGNA BANK MAGNA BANK MARURE BANCORP, INC. MARURE BANCORP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG	TN PA PA	18-Aug-11 29-Dec-09 9-Mar-12						\$4,500,000.00	4,500	\$1,000.0	0	\$225,000.00 225
8,14	MAGNA MAK MAGNA MAK MAGNA AMK MARUNE BANKORPI, INC. MARUNE BANKORPI, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG	TN	18-Aug-11 29-Dec-09 9-Mar-12 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding					\$225,000.00 22
8,14	MAGNA AMK MAGNA AMK MAGNA AMK MAGNA AMK MARLINE BANCORPI, INC. MAINLINE BANCORPI, INC. MAINSOURCE TRINANCLA GROUP, INC. MAINSOURCE TRINANCLA GROUP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG GREENSBURG	TN PA PA	18-Aug-11 29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13		\$57,000,000.00		\$62,949,121.28		\$4,500,000.00 \$53,073,270.00	4,500 (\$796,099.05) 57,000	\$1,000.0		\$225,000.00 222 \$1,512,177.00 571,90
8,14	MAGNA BANK MAGNA BANK MAGNA BANK MARUNE BANCORP, INC. MARUNE BANCORP, INC. MARUSURE FINANCIAL GROUP, INC. MARUSURE FINANCIAL GROUP, INC. MARUSURE FINANCIAL GROUP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO	TN PA PA	18-Aug-11 29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08				\$62,949,121.28		\$53,073,270.00	(\$796,099.05) 57,000	\$931.1	0 (\$3,926,730.00)	
8,14	MAGNA MAK MAGNA MAK MAGNA MAK MAGNA MAK MAGNA MAK MARMINE BANCROPI, INC. MAINLINE BANCROPI, INC. MAINSURCE TRINARCLA GROUP, INC. MAINSOURCE TRINARCLA GROUP, INC. MAI	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO	TN PA PA	18-Aug-11 29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding				0 (\$3,926,730.00)	\$1,512,177.00 571,90
8,14	MAGNA BANK MAGNA BANK MAGNA BANK MARUNE BANCORP, INC. MARUNE BANCORP, INC. MARUSURE FINANCIAL GROUP, INC. MARUSURE FINANCIAL GROUP, INC. MARUSURE FINANCIAL GROUP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO	TN PA PA	18-Aug-11 29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05) 57,000	\$931.1	0 (\$3,926,730.00)	

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposition	n / Auction <sup>3,5</sup> Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Pro	
	MANHATTAN BANCSHARES, INC.	MANHATTAN	- IL	11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
-	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13							(\$25,000.00)				+		
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	- FL	6-Mar-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)	t'	\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14						\$483,740.00		722	\$670.00	(\$238,260.00)	('	\$19,126.67	38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	3-Jul-14 26-Sep-14						\$21,440.00		32	\$670.00	(\$10,560.00)	<u> </u>	\$503.33	1
8	MARINE BANK & IRUSI COMPANY MARKET BANCORPORATION, INC.	NEW MARKET	MN	26-Sep-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(\$25,000.00)					<u> </u>	ł
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14						\$2,060,000.00	)	2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
15.14	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES. INC.	NEW MARKET MT. VERNON	MN	26-Sep-14 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)				'		I
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12	Subordinated Debentures W/ Exercised Warrants	\$20,300,000.00	50.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8.14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL	11-Sep-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)				'		I
0,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL IL	7-Aug-12	Treferred Stock wy Excreted Warrants	\$33,300,000.00	,0.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Sold, in fail, warrants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	[	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12 11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)	'	\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(9233,000.13)			-			
-	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						\$1,715,000,000.00		1,715,000	\$1,000.00		ļ'	\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	27-Mar-09 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD	26-Sep-14 5-Dec-08						\$317,000.00	(\$25,000.00)	1,700	\$510.00	(\$1,175,000.00)		\$1,175.00	
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								I
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL	14-Mar-12 2-May-12						\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD		20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								500,024
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	4	600	\$10,000.00	7	+	\$300,000.00	30
0,14,16,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	27-Feb-09 22-Dec-09	Preferred Stock W/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,4bU,b74.81	Redeemed, in idil; warrants not outstanding							<u>+</u> +	ł
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding						+	+∓	I
	MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4-Apr-12 6-Jun-12						\$10,500,000.00 \$10,500,000.00		10,500	\$1,000.00 \$1,000.00			<u>├</u> ────┼	ł
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12												\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	6-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		·'	\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding			3,500	\$1,000.00			\$175,000.00	1/5
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						\$1,881,000.00	)	1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00		'	\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$5,510,000.00		5,510	\$1,000.00			3170,000.00	1/0
	MERIDIAN BANK	DEVON	PA	11-Dec-09		\$6,335,000.00											
	MERIDIAN BANK MERIDIAN BANK	DEVON	PA	17-Mar-14 25-Apr-14						\$10,328,152.35	(\$103,281.52)	12,535	\$824.15	(\$2,206,847.65)	'	\$262,399.50	310
8,14	MERIDIAN BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(\$105,281.52)						
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA	1-Nov-12 11-Jan-13						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)	<u> </u>	\$369,948.00	385
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)	ļ'		t
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX	11-Jun-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							\$2,087,368.00	771,429
54 - <b>2</b>	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL .	28-Jun-13						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding						'	L	<b>⊢</b>
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	PA	20-Nov-09 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							<u> </u>	ł
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12		+				\$10,000,000.00		10,000	\$1,000.00	-			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDI FRUIRG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA	23-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Pederand in £.8						·'	\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG		23-Dec-09	Pielened Stock w/ Warrants	\$22,000,000.00	30.00	\$25,267,543.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11												\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09 23-Dec-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00		·'	\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00				
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	GA	22-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding		+ +				· · · · · · · · · · · · · · · · · · ·	\$206,557.00	104,384
-	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,0.00	لال. الدغرينغانيوب	Joid, in fair, warrand hot butstanding	\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC.	ATLANTA MELROSE PARK	GA	6-Jan-14 5-Dec-08	Produces d Parale and Street	\$84.784.000.00	\$0.00	\$824,288.89	Salard frankrister der state i 199		(\$25,000.00)			]	t'	<u>↓</u>	<b>┌────</b> ┤
22,21,91	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK		5-Dec-08 14-May-10	Preferred Stock w/ Warrants	>84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership	1				(\$84,784,000.00)		<u>├</u> ────┼	ł
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	10-Nov-09 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		'	\$35,000.00	35
**	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11	Freierred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$10,733,333.33	Recented, in full, warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00		'		t
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11												\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		'	\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	со	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	MILLENNIUM BANCORP, INC.	EDWARDS	co	14-Aug-12						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		L	
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	9-Jan-09 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00		'	++	ł
11,9,36	MISSION COMMUNITY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding			-,110	y 2,000.00		[]		
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10	Destance of the Later of the				Dedesment in £ "	\$5,500,000.00	4	5,500	\$1,000.00		+	+	L
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	19-Dec-08 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	<u> </u>	1,834	\$1,000.00		· · · · · · · · · · · · · · · · · · ·	\$92,000.00	67
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding							\$32,000.00	
12.16	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		<u> </u>	T
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	<u> </u>	14,700	\$1,000.00		· · · · · · · · · · · · · · · · · · ·	<u>├</u> ────┼	ł
	MONARCH FINANCIAL HOLDINGS, INC.									42.17.25,000.00						\$260,000.00	132,353
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10													
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	10 F1C 000 00		0.545	61 000 00			6470 000 00	
45,8,14	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA TN TN MD		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 \$5,623,958.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		<u> </u>	\$476,000.00	476
	MONARCH FINANCIAL HOLINIS, INC. MONEYTRE CORPORATION MONEYTRE CORPORATION MONUMENT BANK MONUMENT BANK	CHESAPEAKE LENOIR CITY LENOIR CITY BETHESDA BETHESDA	MD	13-Mar-09 15-Sep-11 30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00 \$4,734,000.00	)     	9,516	\$1,000.00			\$476,000.00 \$237,000.00	476
	MORARCH FINANCIAL HOLINGS, INC. MORHETREE CORPORATION MORHETREE CORPORATION MORUMENT EANK MORUMENT EANK MORIGNET STANK	CHESAPEAKE LENOIR CITY LENOIR CITY BETHESDA BETHESDA NEW YORK	MD NY	13-Mar-09 15-Sep-11 30-Jan-09 11-Aug-11 28-Oct-08						\$4,734,000.00		4,734	\$1,000.00				
	MONARCH FINANCIAL HOLINIS, INC. MONEYTRE CORPORATION MONEYTRE CORPORATION MONUMENT BANK MONUMENT BANK	CHESAPEAKE LENOIR CITY LENOIR CITY BETHESDA BETHESDA	MD NY	13-Mar-09 15-Sep-11 30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dispo	sition / Auction <sup>3,5</sup>		(Realized Loss) / Gain <sup>5</sup>	Warrant Procee	eds
					Amount	Investment			Amount (Fee) <sup>4</sup>		Avg. Price	(Write-off)	Amount	
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS 20-Jul-11 TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
11,0,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN 25-Apr-12	Hereneu stock wy excreted warrants	30,210,000.00	90.00	\$1,003,311.30	Redeemed, in fail, working not outstanding	\$1,100,000.00	1,100	\$1,000.00			
8.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW	TN 5-Dec-12 GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLE' BANCSHARES, INC.	CLEVELAND	GA 22-Jul-13	Preferred Stock wy Exercised warrants	\$3,300,000.00	30.00	34,005,573.33	solu, in fuir, warrants not outstanding	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 12-Sep-13		\$7,723,000.00				(\$25,000.00)					
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 27-Mar-09 TX 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding						
-	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL. INC.	MUNCIE	IN 25-Aug-11 IN 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	625.135
8	NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						
59.11	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL 12-Jul-12 CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-12						\$67,000,000.00	67,000	\$1,000.00			
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES. INC.	LOS ANGELES BETTENDORF	CA 8-Aug-12 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000,00	\$0.00	\$21.471.087.90	Sold, in full; warrants not outstanding					\$2,189,317.20	521,266
0,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13	Hereneu stock wy excreted warrants	\$14,004,000.00	90.00	<i>ŞLI,411,50</i> 50	Sold, in fail, womands not outstanding	\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13 IA 26-Mar-13						\$16,064,996.94 (\$185,031.79)	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	(\$185,031.79)					
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11						\$150,000,000.00	150,000	\$1,000.00			
15,11,14	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA 13-Apr-11 NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding					\$1,000,000.00	735,294
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 29-Dec-10						\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP. INC. / METROPOLITAN BANK GROUP. INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	(2.20) 450 05	C 000	6334 60	(\$4.598.541.95)		
8,119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60			
	NCAL BANCORP	LOS ANGELES	CA 10-Dec-14	Publication Public Control 1		<u>.</u>			\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)		
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding						22.,200
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 25-Aug-11 NH 15-Feb-12						\$10,000,000.00	10,000	\$1,000.00		\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 24-Jul-13						\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12-Dec-08 NC 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 15-May-13 NC 31-May-13						(\$513,507.46)				\$7,778,782.65	2,567,255
44,8,14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREEN BAY	WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	(\$513,507.40)					
	NICOLET BANKSHARES, INC.	GREEN BAY	WI 1-Sep-11						\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 9-Jan-09 IA 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 11-Jan-12						****				\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 12-Dec-08 ME 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00			
	NORTHEAST BANCORP	LEWISTON	ME 28-Nov-12 ME 28-Dec-12 NJ 15-May-09						34,227,000.00	4,227	\$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER		Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
-	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 18-Dec-09 NJ 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding						
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 30-Apr-14 IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576.000.000.00	\$0.00	\$1.709.623.333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
	NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09	Herened Stock wy Warrang	<i>\$1,570,000,000.00</i>	90.00	\$1,705,025,355.55	Redeemed, in fail, warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00			
	NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09										\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 30-Jan-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding						
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 8-Mar-13 WA 11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000 8,500	\$1,032.10 \$1,032.10	\$64,220.00 \$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 9-Apr-13						(\$108,371.55)	0,000	\$1,052.20	00.000,200	\$307,034.33	SES
11,8,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 13-Feb-09 WA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000,00	1.992	\$1,000.00		\$100.000.00	100
	DAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 31-Oct-12						\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 11-Jan-13 NC 6-Feb-13						(\$70,955.50)				\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding						
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11 CA 28-Sep-11						\$13,500,000.00	13,500	\$1,000.00		\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					2500,000.00	330,340
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 30-Dec-09 NJ 3-Feb-10						\$38,263,000.00	38,263	\$1,000.00		\$430,797.00	190,427
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	OJAI	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					3430,797.00	130,427
	OJAI COMMUNITY BANK	IALO	CA 25-Sep-13						\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 5-Dec-08 MD 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
	OLD LINE BANCSHARES, INC.	BOWIE	MD 2-Sep-09										\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09							100,000	\$2,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan-09 IL 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	624 694 920 00	70,028	6262.60	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24,684,870.00 \$452,424.00	1,200	\$352.50	(\$45,343,130.00) (\$747,576.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13						\$668,079.44	1,772	\$377.00	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 9-Apr-13 IL 11-Jun-13						(\$258,053.73)				\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding					2200,002.00	010,000
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13						\$1,239,000.00	1,239	\$1,142.90	\$177,053.10	CATO 000 37	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00 (\$25,000.00)	1,577	\$1,142.90	\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	(v=3,000.00)					
89	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA BOSTON	GA 15-Jul-11 MA 19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding				(\$5,500,000.00)		
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding						
8	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100.000.00	100	61 000 00		\$9,459.13	
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00	100 3,116	\$1,000.00 \$1,000.00		\$9,459.13 \$128,988.07	11
							1	1						

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital F	Repayment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceed	ds
				ongina investment type	Amount	Investment	rotal cash back		Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	
	DREGON BANCORP, INC.	SALEM	OR 6-Jan-14							(\$25,000.00)	)					
	DSB FINANCIAL SERVICES, INC. DSB FINANCIAL SERVICES, INC.	ORANGE	TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding			0/200/000					
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 23-Feb-11 CA 30-Nov-12						\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding					(***)/***/			
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Nov-13 CA 6-Jan-14						\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(3130,037.34)	/					
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 28-Jul-11						\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA 16-Jan-09 CA 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership					(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding							-	
	PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 10-Feb-14 CA 19-Mar-14						\$2,519,960.80	(\$25.000.00)	4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
	PACIFIC COMMERCE BARK	SEATTLE	WA 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(323,000.00)	,					
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 15-Feb-13						\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 6-Mar-09 WI 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI 9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12						\$11,216,640.00	(\$169,418.00)	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON	WI 11-Sep-12 OH 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)	)					
	PARK NATIONAL CORPORATION	NEWARK	OH 25-Apr-12						\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH 2-May-12 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							\$2,842,400.00	227,376
	ARKE BANCORP, INC.	SEWELL	NJ 28-Nov-12	Preferred Stock wy Walfants	\$10,200,000.00	\$0.00	0/.40,606,024	Joid, in fail, warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)		<u> </u>	
	PARKE BANCORP, INC.	SEWELL	NJ 29-Nov-12		-				\$11,318,791.40	/******	15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 11-Jan-13 NJ 12-Jun-13							(\$117,128.64)	1	<u> </u>		+	\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP. INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09		\$3.756.000.00				\$31,762,000.00		31,762	\$1,000.00				
	PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding								
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP. INC.	OSWEGO OSWEGO	NY 11-Sep-09 NY 1-Sep-11	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6.771.000.00		6,771	\$1,000.00		+		
	PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Feb-12						\$0,772,000.00		0,771	\$1,000.00		-	\$537,633.00	154,354
	PATHWAY BANCORP	CAIRO	NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE 24-Jun-13 NE 26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	185
	PATRIOT BANCSHARES, INC.	HOUSTON	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding								
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 11-Apr-14 TX 14-Apr-14						\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.00 \$1,142.00		\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 \$645,781.95	802
	PATRIOT BAINCSHARES, INC.	HOUSTON	TX 18-Jul-14						\$14,038,000.00	(\$297,361.77)	14,038	\$1,142.00		\$1,993,817.14	\$045,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 7-Mar-12 LA 22-Aug-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 8-May-13						\$500,000.00		500	\$1,000.00				
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA 5-Jun-13 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 6-Jan-10		+===				\$7,172,000.00	· · · · · · · · · · · · · · · · · · ·	7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 2-Mar-11						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan-12 NJ 4-Apr-12						\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA 1-Sep-11 OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44.926.557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	OH 2-Feb-11	Hereited Stock wy Warrands	\$35,000,000.00		,,, <u>,,</u> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	neacentea, in fail, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			-	
	PEOPLES BANCORP (OH)	MARIETTA	OH 28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
56,8,14	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 15-Feb-12 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							\$1,200,724.15	313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA 3-Aug-11						\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 23-Dec-08 NC 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	) 25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 3-Jul-12 NC 8-Aug-12						223,304,401.44	(\$550,788.02)	23,054	\$755.40	(\$1,003,330.30)		\$425,000.00	357,234
	PEOPLES BANCORPORATION, INC.	EASLEY	SC 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding			1					
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN. INC.	EASLEY MADISONVILLE	SC 24-Apr-12 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900.000.00	\$0.00	\$3,809,874,42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 31-Oct-12			23.00	,	,,	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	TN 11-Jan-13 GA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)	)					
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 18-Sep-13			50.00			\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding								-
	2FSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK 2GB HOLDINGS, INC.	PIGEON FALLS CHICAGO	WI 25-Aug-11 IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO	IL 13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
	PIERCE COUNTY BANCORP	TACOMA	WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					160 000 000 000			
	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA 5-Nov-10 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding			-	<u> </u>	(\$6,800,000.00)	+		
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 28-Dec-11 TN 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 18-Jul-12						<i>\$11,230,000.00</i>		/1,250	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding			1					
	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX 27-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		+	\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN 17-Jul-09 MN 26-Apr-13	calorentice begenrates wy excessed wallants	\$2,500,000.00	30.00	, , , , , , , , , , , , , , , , , , ,	Joid, in fail, warrants not bustanullig	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN 29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL QUINCY	MN 31-Maγ-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)		<u> </u>				
	PLUMAS BANCORP	QUINCY	CA 29-Apr-13		,,	23.00	,	, and the second s	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY QUINCY	CA 22-May-13							(\$130,376.73)		<u> </u>		T	\$234,500.00	237,712
			CA 31-May-13							(\$130,376.73)	/	1				
	POPULAR, INC.		PR 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding				1 1				
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR 5-Dec-08 PR 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00		935,000	\$1,000.00				
20	POPULAR, INC.	SAN JUAN	PR         5-Dec-08           PR         2-Jul-14           PR         23-Jul-14           KY         21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding	\$935,000,000.00		935,000	\$1,000.00			\$3,000,000.00	2,093,284

FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep Amount	ayment / Dispo	sition / Auction <sup>3,5</sup> Shares		(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Pro	
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14						\$806,200,00	(Fee)	8.062	\$100.00	(\$7,255,800,00)		Amoun	
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	9-Jan-15							(\$50,000.00)	0,002		(01)=00)000000)			
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$0,104,000.00		0,704,000					
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12										(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51		1,863 9.517	\$901.00 \$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORF, INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998,16		10,872	\$901.00	(\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	11-Sep-12							(\$200,497.20)						
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00	(1	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA CA	12-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14	Freieneu Stock wy Exerciseu Warrants	34,000,000.00	30.00	34,300,322.22	Redeemed, in full, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	• .,,						1200/00000	
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding			310	40.00 00	(4			
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	10-Dec-12 11-Dec-12						\$262,635.10 \$8,887,232.90		310	\$847.20 \$847.20	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 \$195,295.20	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13						30,007,232.50	(\$91,498.68)		3847.20	(31,002,707.10)		\$155,255.20	220
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(****) *******						
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00				00 000 000			61 000 00			¢340.000.07	
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC.	CHICAGO	MN	25-Jun-14 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
	PRIVATEBANCORP, INC.	CHICAGO	IL.	24-Oct-12	received stock W/ Wallants	JL-3,013,000.00	-0.00	4630,336,632.32	Addenied, in full, warrants not dustanding	\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12												\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11	and the second second			£405	Paid to \$10 and a second	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		14-Nov-08 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BAINCSHARES CORP. / M&T BAINK CORPORATION PROVIDENT BAINCSHARES CORP. / M&T BAINK CORPORATION	BALTIMORE	MD	21-Aug-12 20-Mar-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		*21,300	74,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14						\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
11,8,14	PSB FINANCIAL CORPORATION	MANY MANY		27-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44.8.14	PSB FINANCIAL CORPORATION PUGET SOUND BANK	BELLEVUE		29-Sep-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,0,14	PUGET SOUND BANK	BELLEVUE		11-Aug-11	Treferred Stock Wy Exclused Warrants	\$4,500,000.00		0.000	incaccined, in fail, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12												\$1,100,000.00	778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	11	16-Nov-11						\$36,237,000.00		30,237	\$1,000.00			\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							+-/	0-0/000
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO		30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44.8.14	REB FINANCIAE CORPORATION REDWOOD CAPITAL BANCORP	EUREKA	CA	29-Oct-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)						
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								
-	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09 17-Oct-14	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$7,576,757.50		1,443,223	43.30	(02,012,202.00)			
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12	Destand C. J. Co. 1. 19		A	A	Paid to \$4P	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
0,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	13-Feb-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025,00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							(\$13,875.00)			() ()			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12 2-May-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							,40,000,000.00	-0,233,077
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
_	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13							(\$401,960.00)						
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	AD				14			
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	20-Feb-13 26-Mar-13						\$8,966,340.00	(\$89,663.40)	10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
8,116	RIDGESTONE FINANCIAL SERVICES, INC.	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		(235,005.40)						
	RISING SUN BANCORP	RISING SUN		9-Jan-09 17-Oct-14										(\$5,983,000.00)			
				12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding		-						
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI							\$10,500,000.00		10,500,000					750,000
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12		1				C4 500 000 75		1 500 000	\$1.00				
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6-Jun-12 15-May-13	Subordinated Debentures w/ Everylead Womente	\$1.100.000.00	¢n no	\$1 677 702 57	Redeemed in full-warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00 \$1,100,000.00		4,500,000				\$750,000.00	55,000
15,11,14 15 8,95,97	BREF VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSDUE BANCSHARES, INC. RIVERSDUE BANCSHARES, INC. RIVERSDUE BANCSHARES, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI	6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$0.00 \$0.00	\$1,622,708.57 \$738,021.00	Redeemed, in full; warrants not outstanding Currently not collectible			4,500,000	\$1.00				
15	IRVER VALLTY BANCOPPORATON, INC. IRVERVALLTY BANCOPPORATON, IN	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI	6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible			4,500,000	\$1.00	(\$25,000,000.00)			
15	IBRER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSULE BANCSHARDS, INC. RIVERSULE BANCSHARDS, INC. RIVERSULE BANCSHARES, INC. ROGERIS BANCSHARES, IN	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH	WI	6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09						\$1,100,000.00		4,500,000	\$1.00	(\$25,000,000.00)			
15	IRVER VALLTY BANCOPPORATION, INC. IRVERVALLTY BANCOPPORATION, INC. IRVERVALUE, I	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK INARBERTH NARBERTH	WI	6-Jun-12 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		4,500,000 1,100,000 9,000	\$1.00 \$1.00 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603,77		
15	IBRER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSULE BANCSHARDS, INC. RIVERSULE BANCSHARDS, INC. RIVERSULE BANCSHARES, INC. ROGERIS BANCSHARES, IN	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH	WI AR AR AR AR PA PA PA PA	6-Jun-12 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00	(\$367,045.94)	4,500,000	\$1.00	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77		
15	INTER VALUET BANCORPORATION, INC. INTERVALUE DANCORPORATION, INC. INTERVALUE DANCORPORATION, INC. INTERVALUE DANCSHARES, INC. INCORTS BANCSHARES, INC. INCORTS BANCSHARES, INC. INCORTS BANCSHARES, INC. INCOLA BANCSHARES OF PENNSYLVANIA, INC. INCAL BANCS	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	WI AR AR AR AR PA PA PA PA	6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 2-Sep-14 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000 21,407	\$1.00 \$1.00 \$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77		
15	INTER VALUE DANCORPORATION, INC. INTER VALUE DANCORPORATION, INC. INTERSUE DANCARDERDATION, INC. INTERSUE DANCARDERDATION, INC. INTERSUE DANCSHARES, INC. INFORCE DANCSHARES, INC. INFORCE DANCSHARES, INC. INFORCE DANCSHARES, OF PRINSTUNIA, INC. INFORCE DANCSHARES DANCSHARES OF PRINSTUNIA, INC. INFORCE DANCSHARES DANCSHARES DANCSHARES DANCSHARES DANCSHARES DANCSHARES DANCSHARES DANCSHARES DANCSHA	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NABERTH NABERTH NABERTH NABERTH NABERTH INDIANA INDIANA	WI AR AR AR AR PA PA PA PA	6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 2-Sep-14 16-Jan-09 7-Dec-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00	\$0.00 \$0.00	\$738,021.00 \$36,696,518.83	Currently not collectible	\$1,100,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000	\$1.00 \$1.00 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	\$55,000.00	55,000
15	INTER VALLEY BANCORPORATION, INC. INTER VALLEY BANCORPORATION, INC. INTER VALLEY BANCORPORATION, INC. INTERSUE BANCSHARES, INC. INC. INTERSUE BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH INDUMA INDUMA INDUMA	WI AR AR AR AR PA PA PA PA	6-Jun-12 15-May-09 15-May-09 14-May-09 14-May-04 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 2-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00	\$0.00 \$0.00 \$0.00	\$738,021.00 \$36,696,518.83	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000 21,407	\$1.00 \$1.00 \$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77		
15	INTER VALUE DANCORFORMATION, INC. INTERVALUE DANCORFORMATION, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH INDIANA INDIANA INDIANA WESTMINSTER	WI AR AR AR AR PA PA PA PA	6-Jun-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00	\$0.00 \$0.00 \$0.00 \$1.549,000.00	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$124,016,099.34	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000 21,407	\$1.00 \$1.00 \$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	\$55,000.00	55,000
15	INTER VALLEY BANCORPORATION, INC. INTER VALLEY BANCORPORATION, INC. INTER VALLEY BANCORPORATION, INC. INTERSUE BANCSHARES, INC. INC. INTERSUE BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH INDUMA INDUMA INDUMA	WI AR AR AR AR PA PA PA PA	6-Jun-12 15-May-09 15-May-09 14-May-09 14-May-04 30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 2-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00	\$0.00 \$0.00 \$0.00	\$738,021.00 \$36,696,518.83	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000 21,407	\$1.00 \$1.00 \$1,207.10 \$1,207.10 \$1,207.00 \$1,000.00	(\$25,000,000.00)	51,863,990.00 54,433,603.77	\$55,000.00	55,000
15	INTER VALLEY BANCORFORMATION, INC. INTER VALLEY BANCORFORMATION, INC. INTERSUE ADJUSTICATION, INC. INTERSUE BANCSHARES, INC. INTERSUE BANCSHARES, INC. INCOMES BANCSHARES, INC. INCOMES BANCSHARES, INC. INCOMES BANCSHARES, OF PRINTLY ANNA, INC. INCOME BANCSHARES OF PRINTLY ANNA, INC. INCOMES INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES SAUGUST BANCSOFF, INC. SAUGUST BANCSOFF, INC.	WAUSAU WAUSAU UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK NABBERTH	WI WI AR AR PA PA PA PA PA PA CA CT CT	6-1un-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-feb-09 1-Jul-14 2-Jul-14 2-Jul-14 2-5-5ep-14 16-Jan-09 7-Decc-11 11-Jun-13 22-Dec-08 13-Mar-09 25-Aug-11 2-Mar-09 25-Aug-10 2-Mar-09 2-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$1,549,000.00 \$0.00	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$10,100,360.44	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00 \$108,676,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000 21,407 108,676	\$1.00 \$1.00 \$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	\$55,000.00	55,000
15	INDER VALLTY BANCORPORTON, INC. INDER VALLTY BANCORPORTON, INC. INDERSUE ADVCAMPERATION, INC. INDERSUE BANCSHARES, INC. INTERSUE BANCSHARES, INC. INDERSUB BANCSHARES, INC. INDERSUB BANCSHARES, INC. INDERSUB BANCSHARES, INC. INDERSUB BANCSHARES, INC. INDERSUB BANCSHARES, OF PENNSYLVANIA, INC. INDERSUB BANCSHARES, INC. INDERSUB	WAUSAU WAUSAU UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH UNDANA NDDANA NDDANA NDDANA NDDANA NDDANA NDDANA NDDANA NDDANA NDDANA NDDANA	WI WI AR AR PA PA PA PA PA PA CA CT CT	6-1un-12 15-May-03 15-May-04 14-May-14 30-Jan-09 5-1ul-13 20-Feb-09 1-1ul-14 20-Feb-09 1-1ul-14 20-Feb-09 1-1ul-14 20-Feb-09 1-1ul-14 20-Feb-09 1-1ul-14 16-Jan-09 7-Dec-11 11-1un-13 23-Dec-06 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00	\$0.00 \$0.00 \$0.00 \$1.549,000.00	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$124,016,099.34	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00 \$108,676,000.00 \$8,816,000.00	(5367,045.94)	4,500,000 1,100,000 9,000 21,407 108,676 8,816	\$1.00 \$1.00 \$1,207.10 \$1,207.10 \$1,207.00 \$1,000.00 \$1,000.00	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	\$55,000.00 \$557,361.00	55,000
15	INTER VALLEY BANCORFORMATION, INC. INTER VALLEY BANCORFORMATION, INC. INTERSUE ADJUSTICATION, INC. INTERSUE BANCSHARES, INC. INTERSUE BANCSHARES, INC. INCOMES BANCSHARES, INC. INCOMES BANCSHARES, INC. INCOMES BANCSHARES, OF PRINTLY ANNA, INC. INCOME BANCSHARES OF PRINTLY ANNA, INC. INCOMES INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES AND INCOMES SAUGUST BANCSOFF, INC. SAUGUST BANCSOFF, INC.	WAUSAU WAUSAU UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK NABBERTH	WI WI AR AR AR PA PA PA PA PA PA CA CT CT CT CT MD	6-1un-12 15-May-13 15-May-09 14-May-14 30-Jan-09 5-Jul-13 20-feb-09 1-Jul-14 2-Jul-14 2-Jul-14 2-5-5ep-14 16-Jan-09 7-Decc-11 11-Jun-13 22-Dec-08 13-Mar-09 25-Aug-11 2-Mar-09 25-Aug-10 2-Mar-09 2-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$1,549,000.00 \$0.00	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$10,100,360.44	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00 \$108,676,000.00	(\$367,045.94)	4,500,000 1,100,000 9,000 21,407 108,676	\$1.00 \$1.00 \$1,207.10 \$1,207.10 \$1,207.00 \$1,000.00	(\$25,000,000.00)	\$1,863,990.00 \$4,433,663.77	\$55,000.00 \$557,361.00	55,000

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Disposition / Auction <sup>3,5</sup>	(Realized I		t Proceeds
	SANDY SPRING BANCORP. INC.	OLNEY			Amount	Investment			Amount	(Fee) <sup>4</sup> Shares A	vg. Price (Write-	ff) Am \$4.450.000	00 651.547
8,14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	MD 23-Feb-11 CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding					
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 8-Mar-13 CA 9-Apr-13						\$2,465,029.00	(\$25,000.00)	\$850.00 (\$	34,971.00) \$98,251.	45 145
	SANTA LUCIA BANCORP	ATASCADERO	CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding					
44.8.14	SANTA LUCIA BANCORP SBT BANCORP. INC.	ATASCADERO SIMSBURY	CA 21-Oct-11 CT 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00 (\$1,	00,000.00)	
	SBT BANCORP, INC.	SIMSBURY	CT 11-Aug-11						\$4,000,000.00	4,000	\$1,000.00	\$200,000.	00 200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09 SC 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779	\$1,000.00		
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA	SC 24-Jun-09 FL 19-Dec-08	Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00	\$49.045.470.38	Sold, in full; warrants not outstanding				\$1,400,000.	00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr-12	Prefetted Stock wy waitants	\$30,000,000.00	30.00	545,043,470.38	. 3010, In full, warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00 (\$8,	80,000.00)	
44.8.14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL 30-May-12 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding				\$55,000.	00 589,623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA 1-Sep-11						\$1,800,000.00	1,800	\$1,000.00	\$90,000.	JO 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb-09 MO 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174.537.72	252	\$692.60 (	77,462.28)	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec-12						\$1,315,959.00	1,900		84,041.00) \$69,186.	80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-13 MO 26-Mar-13							(\$14,904.97) (\$10,095.03)			
44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA 9-Jan-09 CA 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5.803.000.00	5,803	\$1,000.00	\$290,000.	00 290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding					
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA 15-Sep-11 MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815	\$1,000.00	\$341,000.	00 341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 29-Sep-10						\$17,388,000.00	17,388	\$1,000.00	\$522,000.	00 522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08 SC 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00		+
44.8.14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC 31-Jul-13 MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding				\$50,000.	00 137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-11						\$12,500,000.00	12,500	\$1,000.00	\$625,000.	00 625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 1-May-09 ND 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000	\$1.17	\$1,784,607.50 \$720,368.	
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 26-Jul-13						\$10,700,000.00	(\$125,346.08)	21.11	\$1,104,007.50 \$720,368.	5 538,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08 MD 25-Sep-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70	23,393	\$998.90 (	25,732.30)	
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 29-Oct-13						223,307,207.70	(\$233,672.68)	10000	ka a fa a dhead U f	
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 9-Jan-09 MD 15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		
	SHORE BANCSHARES, INC.	EASTON	MD 16-Nov-11									\$25,000.	00 172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-09 TX 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00	\$85,000.	00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120.000.000.00	120,000	\$1,000.00		
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10						\$120,000,000.00	120,000	\$1,000.00	\$11,150,939.	74 595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 16-Jan-09 NJ 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414	\$1,000.00		
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 24-Jun-09						\$7,414,000.00	7,414	\$1,000.00	\$275,000.	00 163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA	CA 20-Feb-09 CA 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible			(\$8.	53.000.00)	
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 13-Nov-12 NC 11-Jan-13						\$2,832,412.70	3,070 (\$25,000.00)	\$922.60 (\$	37,587.30) \$124,412.	14 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP. INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08 SC 30-Sep-10	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130.179.218.75	130,179	\$1,000.00 (\$216,	20,781.25) \$400,000.	00 10,106,796
8,14	SOUTH FINANCIAL GROUP, INC. SOUTH A FIRST BANK	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179	\$1,000.00 (\$216,	20,781.25) \$400,000.	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13 GA 11-Mar-13						\$1,814,620.00 \$9,889,679.00	2,000		85,380.00) 10,321.00) \$588,264.	19 645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr-13						\$5,005,075.00	(\$117,042.99)	<i>4301.30</i> (31,		5 045
11,9,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP. INC.	ARKADELPHIA	AR 16-Jan-09 AR 6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding					
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 1-Oct-12 SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12 SC 25-Jul-12						\$15,638,296.00	(\$234,574.44) 17,299	\$904.00 (\$1,	60,704.00) \$1,100,000.	00 399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding					
44,8.14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN 8-Sep-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00	\$243,000.	00 243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11						\$5,000,000.00	5,000	\$1,000.00	\$250,000.	JO 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 5-Dec-08 MO 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9,550,000.00	9,550	\$1,000.00		+
8	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL 12-Jun-09 OK 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00 \$0.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
**	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12		\$70,000,000.00	50.00	\$85,247,509.91	Reueemeu, in full; Warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00		
44,8,14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK 29-May-13 TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding				\$2,287,197.	00 703,753
44,0,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 22-Sep-11						\$18,215,000.00	18,215	\$1,000.00	\$911,000.	00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09 OK 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00	30,000	\$300.00 (\$21,	00,000.00) \$631,941.	75 1,500
-	SPIRIT BANKCORP, INC.	BRISTOW	OK 6-Jan-14						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$90,000.00)	(***)		
8 74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO 13-Mar-09 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$0.00	\$1,058,283.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+
44.61	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 22-Feb-13						\$60,000,000.00	12,903,226	\$1,432.56	\$3,000,000.00	
11,01	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY 5-Dec-08 NY 14-Dec-11		\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00	36,842	\$1,000.00		
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY	NE 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding				651.000	00 51.000
8,11	STATE BANKSHARES, INC.	BARTLEY FARGO	NE 22-Sep-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00	\$51,000.	00 51,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 12-Aug-09 ND 29-Jun-11						\$12,500,000.00 \$37,500,000.00	12,500 37,500	\$1,000.00 \$1,000.00	\$2,500,000.	00 250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding					
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS 29-Sep-10 MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00	\$750,000.	00 750
	STATE STREET CORPORATION	BOSTON	MA 17-Jun-09						\$2,000,000,000.00	20,000	\$100,000.00		
15,11,14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA 8-Jul-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding				\$60,000,000.	
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12						\$24,900,000.00	24,900,000	\$1.00	\$1,245,000.	00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00	\$331,000.	00 331,000
							1						

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain <sup>5</sup>	Warrant Proce	eds
					- One of the	Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	(7 500 000 00	3.500	£1 000 00			
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11 28-Dec-11						\$7,500,000.00 \$22,500,000.00	7,500 22,500	\$1,000.00 \$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE		18-Dec-13										\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	23-Dec-08 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00	42,000	\$1,000.00			
	STERLING BANCORP	NEW YORK	NY	18-May-11						+ -2/000/00000				\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00			
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10							113,190	\$2,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)		
	STERLING FINANCIAL CORPORATION	SPOKANE		19-Sep-12						\$114,772,740.00	(31,434,035.23) 3,738,037	\$20.00	(\$188,227,200.00)	\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ	30-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			I
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						I
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD SD	12-Jan-11 16-Mar-11						\$4,000,000.00 \$11,568,000.00	4,000	\$1,000.00 \$1,000.00		\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding						
-	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	26-Mar-13 27-Mar-13						\$1,796,209.03 \$107,935.66	10,351 622	\$173.50 \$173.50	(\$8,554,790.97) (\$514,064.34)	\$130,704.17 \$8,358.99	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							(\$25,000.00)		(****)	40,0000	
15	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL	19-Jun-09 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11	Herened Stock wy Warrang	30,300,000.00	<i>50.00</i>	\$5,550,025.00	incocence, in fair, warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK SUN BANCORP. INC.	SANTA ROSA	CA	14-Sep-11	Professional Charles of Management	\$89.310.000.00	<u> </u>	603 543 070 03	Dedeement in £.10.					\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND		9-Jan-09 8-Apr-09	Preferred Stock w/ Warrants	\$89,510,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09	- 1 14. 1 1.				Productional for 5 Pt					\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	14-Nov-08 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11						\$4,850,000,000.00	48,500	\$100,000.00			
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA	28-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11									(\$69,000,000.00)		
11,8,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC	9-Jan-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding					9200,000.00	100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10 22-Dec-10						\$200,000,000.00 \$100,000,000.00	200,000 100,000	\$1,000.00 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11						\$100,000,000.00	100,000	\$2,000.00		\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING	IL.	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	C4 000 000 00	4.000	£1.000.00		6300.000.00	200
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	SANTA CLARA	CA	31-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00	235,000	\$1,000.00			
15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	WI	16-Jun-10 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967.870.000.00	967.870	\$1.000.00			
8,103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible						
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12	Herened Stock wy Warrands	\$104,013,000.00	90.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Sold, in fail, warrants not butstanding	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		
15 17 45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11.611.381.34	Redeemed, in full; warrants not outstanding					\$9,839,273.00	1,462,647
13,17,43	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11	Subordinated Dependics w/ Excreted warrants		<i>50.00</i>	\$11,011,501.54	neacentes, intoir, warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX	16-Jan-09 13-Dec-13	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA		14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(311,730,000.00)		
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA		22-Apr-09 21-Dec-09						\$361,172,000.00	361,172	\$1,000.00		\$9.449.980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
63.07	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	<u> </u>	(2,222,222,22	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12	Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectable				(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	26-Apr-13 29-Apr-13						\$298,000.00 \$2,702,000.00	298 2,702	\$1,022.10 \$1,022.10	\$6,588.78 \$59,741.22	\$19,218.87 \$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN	31-May-13		\$75,000,000.00		\$82,777,816.21			(\$25,000.00)				I
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,///,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10										\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09 19-May-10	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding						
12.16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX	25-Aug-11	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
**,**	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08 10-Mar-10	Prefetted Stock wy Walfallts	343,220,000.00	30.00	\$32,101,013.44	neaccinea, in fuil, warrants not outstanding	\$45,220,000.00	45,220	\$1,000.00			
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					\$4,753,984.55	980,203
0	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00					
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11						\$17,000,000.00	17,000	\$1,000.00 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13										\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	16-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1.956.900 00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	wi	11-Dec-12						\$1,956,900.00 \$11,577,672.70	17,749	\$652.30 \$652.30	(\$6,171,327.30)	\$455,316.35	487 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI CT	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)				
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD		19-Apr-12						\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$5,050,000.00	9,090	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						\$12,500,000.00	12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13						\$2,500,000.00 \$10,000,000.00	2,500	\$1,000.00 \$1,000.00			]
11.26	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00					
11,30	THE FIRST BANCSHARES, INC.	HATTIESBURG		29-Sep-10							5,000	\$1.000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		epayment / Dispos			(Realized Loss) / (Write-off)	Gain⁵	Warrant Proc	
	THE FIRST STATE BANK OF MOBEETIE					Amount \$731,000.00				Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	t
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	27-Feb-09 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding								
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	KS CT	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD		31-Mar-10						\$3,400,000,000.00		3,400,000	\$1,000.00			· · · ·	-
8,44,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	COLUMBIA		27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding							\$706,264,559.89	52,093,973
a) - 1/2 -	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13						\$7,539,000.00	(\$73,590.00)	7,300	\$561.20	(3141,000.00)		\$371,230.00	3/3
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH		31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding							<b>├</b>	
-	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	10-Feb-10 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00			\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								
8 14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE		1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
0,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE		8-Mar-13	Freieneu Stock wy Exercised Warrand	\$12,000,000.00	<i>50.00</i>	\$13,003,140.00	Joid, in fail, warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
8,18,21,44	THE QUEEKSBORGOGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE LIMERICK	PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(3117,228.00)					í – – – – – – – – – – – – – – – – – – –	
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00										401 000 00	
8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		I	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)		\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(+30,+32.20)					, t	
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL	30-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership							+	
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10						_				(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08 8-Nov-12	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		+	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50		1,833	\$862.50	(\$252,037.50)			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63)	10,993	\$862.50	(\$1,511,537.50)		÷	
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13 11-Jun-13							(2143,528.63)					\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding								
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA KY	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76.458.000.00		76.458	\$1.000.00				
	TOWNEBANK	PORTSMOUTH		15-May-13						\$70,430,000.00		70,450	\$1,000.00			\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding				A	(44)		<b>├</b>	
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11 21-Dec-12						\$500,000.00 \$150,000.00		3,118 150,000	\$155.47 \$1.00	(\$2,618,000.00)		F	
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding								i
44.8.14	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF		22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00			\$185,000.00	185
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50		9,382	\$750.20	(\$2,343,154.50)		\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	(44.44.44.44)	22,639	\$750.20	(\$5,654,090.25)		\$191,948.33	206
11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS		11-Sep-12 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)						
	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS INC	MEMPHIS PITTSBURGH	TN	13-Aug-10 27-Feb-09		\$23,000,000,00	\$0.00			\$2,795,000.00		2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH		27-Feb-09 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23.000.000.00		23,000	\$1.000.00			\$1.150.000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							· · · · · · · · · · · · · · · · · · ·	
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT		22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							(\$52,515.00)						
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09 29-May-09						\$215,000,000.00		215,000	\$1,000.00			\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA IA	29-May-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							3000,000.00	
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6,599,000,000.00		6,599,000	\$1,000.00			6470	
8,122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN FL	15-Jul-09 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding							\$139,000,000.00	32,679,102
	U.S. CENTURY BANK	MIAMI	FL	17-Mar-15						\$11,738,143.76		50,236	\$233.70	(\$38,497,856.24)		\$586,953.92	2,512
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		0,230	\$2,000.00				43
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	6-Nov-09 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00		Redeemed, in full; warrants not outstanding					(\$298,737,000.00)			
12,10	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10	Preferred SLOCK W/ Warrants	\$214,181,000.00	\$0.00	\$232,100,004.58	Recented, in full; Warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00			+	
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10										-		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD		1-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							·	]
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00			÷	
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00		1,579	\$1,000.00			\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00				-			
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN		18-Nov-09 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding								
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA	2-Jul-14 26-Sep-14						\$3,319,050.00	(\$25,000.00)	8,700	\$381.50	(\$5,380,950.00)		\$138,607.85	435
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding							\$38,000.00	311,492
1	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10 22-May-09						\$10,300,000.00		10,300	\$1,000.00				i
	UNITED BANK CORPORATION	BARNESVILLE			Subordinated Debentures w/ Exercised Warrants	\$14,400,000,00	\$0.00	\$18,882,079,62	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Ga	n <sup>5</sup> Warrant Proceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup> Shares		(Write-off)	Amount
	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12 GA 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	<u>(0.00</u>	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	sold, in full; warrants not outstanding	\$1,516,900.00	1,576	\$962.50	(\$59,100.00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00	13,078	\$962.50	(\$490,425.00)	
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 28-Mar-13 GA 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	\$962.50	(\$6,200,475.00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 10-Jun-13										\$6,677.00 219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 16-Jan-09 VA 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11						\$2,658,000.00	2,658	\$1,000.00		\$283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON	NJ 5-Dec-08 NJ 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10.324.000.00	10.324	\$1.000.00		
	UNITY BANCORP, INC.	CLINTON	NJ 3-Jul-13						\$10,325,000.00	10,324			
	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON BLOOMFIELD	NJ 28-Aug-13 IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding					\$2,707,314.00 764,778
0	UNIVERSAL BANCORP	BLOOMFIELD	IN 8-Aug-13	Freieneu Stock wy Exerciseu Warrands	\$9,900,000.00	30.00	\$12,000,008.03	3010, in full, warrants not outstanding	\$237,527.50	250	\$950.10	(\$12,472.50)	
	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Aug-13						\$9,168,561.50	9,650	\$950.10	(\$481,438.50)	\$476,573.62 495
11,9,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	IN 12-Sep-13 MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)			
-	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-Jul-10						\$11,926,000.00	11,926,000	\$1.00		
8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 6-Feb-09 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 \$12,916,040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13						\$7,742,000.00	7,742			
11,8,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 16-Oct-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258	\$1,000.00		\$500,000.00 500
	VALLEY COMMERCE BANCORP	VISALIA	CA 21-Mar-12						\$7,700,000.00	7,700	\$1,000.00		\$385,000.00 385
8	VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 9-Jan-09 CA 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25 275
	VALLEY COMMUNITY BANK	PLEASANTON	CA 6-Jan-14						22,200,00	(\$25,000.00)	2411.00	(***=*********	213
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12-Dec-08 VA 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13						\$1,600,000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 15-May-13 VA 14-Aug-13						\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-Oct-13						\$1,600,000.00 \$9,619,000.00	1,600 9,619	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Nov-13	Desferred Stanland From 1	£1.300		CA 400 774	Badesmad to £18 community on the St			<u>                                     </u>		\$1,547,891.58 344,742
0,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI 18-Dec-09 MI 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00 65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00				
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 3-Jun-09 NJ 23-Sep-09						\$75,000,000.00 \$125,000,000.00	75,000	\$1,000.00 \$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Dec-09						\$100,000,000.00	100,000	\$1,000.00		
8 41 44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					\$5,421,615.27 2,532,542
0,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11						\$3,000,000.00	3,000	\$1,000.00		\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14						\$3,072,301.44	(\$56,723.61)	\$304.30	(55,005,050)	
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA 12-Dec-08 VA 11-Dec-12	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,000	\$1,000.00		
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 31-Jan-14						371,000,000.00	71,000	\$1,000.00		\$33,263,000.00 2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding				(1000 000 00)	
-	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13 VA 12-Aug-13						\$325,353.86 \$2,543,620.14	533 4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)	\$63,481.25 143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Sep-13							(\$25,000.00)			
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09 TX 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787,500.00	788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 10-Jul-13						\$712,500.00	713	\$1,000.00		\$75,000.00 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA 19-Dec-08 PA 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00 367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding					
9 17 11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA 15-Sep-11 MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00 5,500
0,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12	Freieneu Stock wy Exercised Warrands	\$12,000,000.00	30.00	\$14,751,820.25	Recented, in full, warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES. INC.	CLINTON	MA 30-Jan-13 MA 23-Apr-14						\$4,000,000.00 \$5,000,000.00	4,000	\$1,000.00 \$1,000.00		\$478,000.00 478
11	WALNOSET F HIMMEDIC SERVICES, INC.	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		3478,000.00 478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09						\$22,000,000.00	22,000	\$1,000.00		6760 700 00
11,16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR	MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding					\$568,700.00 390,071
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11	· · · · ·					\$26,380,000.00	26,380	\$1,000.00		
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR SEATTLE	WA 2-Mar-11 WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding					\$1,625,000.00 246,082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 27-May-09 WA 15-Mar-10	······································	+200,000,000			, see a second s	\$200,000,000.00	200,000	\$1,000.00		
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	SEATTLE RESTON	WA 15-Mar-10 VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					\$15,388,874.07 1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Oct-09	Freichen Brock w/ Wallalits	\$6,842,000.00	50.00	قاها، الشاعر الشاليواني ب						
8 17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	VA 4-Aug-11 WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5.625.000.00	\$0.00	\$6,398,893,44	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475	\$1,000.00		\$332,000.00 332
W2 # 7	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13	Freichen stock wy exercised Warrants	\$3,023,000.00	30.00	20,330,033.44	solo, in rull, warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66 19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$92,690.00 \$290,119.70	100		(\$7,310.00)	\$147,194.69 150
	WAURESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 8-Feb-13 WI 26-Mar-13						\$290,119.70	(\$52,138.13)	\$926.90	(\$22,880.30)	
11	WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00		\$1,000.00		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3-Mar-10 CT 13-Oct-10						\$100,000,000.00	100,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10			-	-		\$200,000,000.00	200,000	\$1,000.00		
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT 8-Jun-11 MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					\$20,388,842.06 3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN 23-Dec-09	······································		30.00		,	\$25,000,000,000.00	25,000	\$1,000,000.00		
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING	MN 26-May-10 WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding					\$840,374,891.73 110,261,688
**	WESBANCO, INC.	WHEELING	WV 9-Sep-09	Freehoustock w/ warants	\$15,000,000.00	30.00	210,004,200.07		\$75,000,000.00	75,000	\$1,000.00		
11	WESBANCO, INC. WEST BANCORPORATION. INC.	WHEELING WEST DES MOINES	WV 23-Dec-09 IA 31-Dec-08	Preferred Stock w/ Warrants	\$36.000.000.00	\$0.00	\$41,195,000,00	Redeemed, in full: warrants not outstanding					\$950,000.00 439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11	Freehoustock w/ warants	2.50,000,000.00	30.00	, a a a a da d		\$36,000,000.00	36,000	\$1,000.00		
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	IA 31-Aug-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding			╡───────────		\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$67,3b0,23b.b1	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863	\$1,000.00		
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09 CA 21-Nov-11						\$41,863,000.00	41,863	\$1,000.00		A010
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11		1				1	L I	1	I	\$878,256.00 246,698

FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	ition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	eds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	787,1
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14										(\$7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	2
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	8
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,5
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,4
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,2
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	1
	WORTHINGTON FINANCIAL HOLDINGS. INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999,99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding						-		-
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000,00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)	-		-
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,6
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT													\$7,666,418.51	5,789,9
					TOTALS	\$204.894.726.320.00	\$348.947.823.71	\$226,470,832,803,74			(\$37,809,524,85)			(\$5.057.290.577.16)	\$6.905.694.752.42	\$7,984,752,244,81	

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
<sup>8</sup> Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 3 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

### Footnote Description

- <sup>23</sup> On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- <sup>29</sup> On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All su

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

## Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- <sup>35</sup> On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- <sup>38</sup> On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

<sup>2</sup> As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

<sup>&</sup>lt;sup>9</sup> Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

<ul> <li>60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.</li> <li>61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.</li> </ul>
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
<sup>74</sup> On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

## Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- <sup>81</sup> In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

<sup>82</sup> On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- <sup>86</sup> On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- <sup>93</sup> On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- <sup>94</sup> On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - <sup>1</sup> 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - <sup>2</sup> 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - <sup>3</sup> 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

#### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pure	chase Details				ails	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$-	\$ 14,000,000	Par			
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$-	\$ 6,784,000	Par	1/29/2013 7	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$-		Par			
2a	9/17/2010		/ titai ita	0/1	Preferred Stock	\$-	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$-	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$-	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$-		Par			
2a	9/24/2010			_	Preferred Stock	\$-	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$-	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$-	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$-	\$-	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$-	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	Ψ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$-	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par	7	+- · · · · · · ·	
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$-	\$ 5,146,000	Par	5/1/2013 /	\$5,146,000	\$(
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$-	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
							•			1/7/2015 6	\$1,000,000	\$0
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 1,915,000 \$ 898,000	Par			
<u>^</u>	9/24/2010 9/24/2010	Lower East Side People's Federal Credit Union Atlantic Citv Federal Credit Union	New York	NY WY	Subordinated Debentures	ф л	Ψ	\$ 898,000 \$ 2,500,000	Par	0/00/0010 6	\$2,500,000	¢.
6			Lander	NY			\$ - \$ -	1	Par Par	9/26/2012 6	\$2,500,000	\$(
6	9/24/2010 9/24/2010	Neighborhood Trust Federal Credit Union	New York Missoula	MT	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ -	\$ 283,000	Par	40/47/0040 6	\$1,657,000	¢.
6	9/24/2010	Gateway Community Federal Credit Union Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	Ŷ	s -	\$ 1,657,000 \$ 10,000	Par Par	10/17/2012 *	\$1,657,000	2(
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	ş - S -	φ - \$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	ş - \$ -	ş - S -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	Ŷ	- د	\$ 2,234,000	Par			
						T	φ -			4/2/2014 6	\$87,000	\$348,000
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	ТΧ	Subordinated Debentures	\$-	\$-	\$ 435,000	Par	12/31/2014 6	\$87,000	\$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743.000	Par	9/4/2013 6	\$743,000	φ201,000 \$(
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 6	\$1,000,000	\$( \$(
0, 11	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$-	\$ -	\$ 75,000	Par	12/01/2011	\$1,000,000	ψ
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	Ŧ	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	Ŧ	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$-	\$-	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$-	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$-	\$-	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$-	\$ -	\$ 1,096,000	Par	10/3/2012 6	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$-	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$-	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$-	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1, 7	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$-	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$(
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$-	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$-	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$-	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares. Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller		Pur		Disposition Details						
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 <sup>6</sup>	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$ -	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par	2/25/2015 6	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$-	\$-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$-	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

Amount \$107,900,500

#### TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	al Investment					Exchange/Transfer/Oth	er Details		Treasury Ir	vestmer	nt After Exchange/I	ransfer/Other			Payment or Dispositio	1	
							Prici					Pricing								Remainin Investmer	nt Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/ Exercised	Amount	Mecha	nism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Procee	ls Descriptio	n Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants Convertible Preferred Stock	\$ 5,000,000,00			12/30/2009	preferred stock Partial conversion of preferred	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$ 5,925,00	0,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,00	0 Par	22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,75	0,000 Common Stock	x 36.96%
																	4/15/2014	Partial Disposition41	\$ 2,375,00	0,000 Common Stock	k 17.09%
																	5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,14	,750 Common Stoc	k 15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,00	0 Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$ 218,68	0,700 Common Stock	k 13.40%
																	10/16/2014	Partial Disposition44	\$ 245,49	2,605 Common Stock	k 11.40%
																	12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,03	6,382 Common Stock	k 0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,00	0 Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,00	0,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,13	1 Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A <sup>3</sup>									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,00	0 Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,00	0 Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A <sup>7</sup>	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,40	5,778 N/A	\$ 0
												7					11/18/2010	Partial Disposition 25	\$ 11,743,30	3,903 Common Stock	x 36.9%
																	11/26/2010	Partial Disposition <sup>25</sup>	\$ 1,761,49	5,577 Common Stock	x 32.04%
																	12/21/2012	Partial Disposition 33	\$ 5,500,00	0,000 Common Stock	k 21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,00	0 Par	5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10,	Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,83	9,844 Common Stock	x 17.69%
		0/20/2000	T divinase	Corporation	Note	φ 4,000,000,00	0 10	Ū		common stock in New GM	φ 4,000,000,000	1973	Company	11, 25	Common Clock	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,70	0,000 Common Stock	k 13.80%
																	9/13/2013	Partial Disposition 36	\$ 3,822,72	I,832 Common Stock	K 7.32%
General Motors	Detroit, MI																11/20/2013	Partial Disposition 37	\$ 2,563,44	,956 Common Stock	x 2.24%
																	12/9/2013	Partial Disposition 39	\$ 1,208,24	9,982 Common Stock	k 0.00%
																	7/10/2009	Partial Repayment	\$ 360,62	I,198 Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,00	0,000 Debt Obligation	n \$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,19	8 Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,08	I,421 Debt Obligation	n \$ 5,676,779,986
													-				3/31/2010	Partial Repayment	\$ 1,000,00	0,000 Debt Obligation	h \$ 4,676,779,986
																	4/20/2010	Repayment	\$ 4,676,77	9,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,00	0 Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	Note				7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidatior Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,00	0,000 Right to recove	r N/A
				1													4/5/2011	Partial Repayment	\$ 45,00	Pight to recove	r N/A
													I				5/3/2011	Partial Repayment	\$ 15,88	Pight to recover	r N/A
																	12/16/2011	Partial Repayment	\$ 14	Right to recove proceeds	r N/A
																	12/23/2011	Partial Repayment	\$ 18,89	Diskt to an enviro	r N/A
																	1/11/2012	Partial Repayment	\$ 6,71	8,489 Right to recove proceeds	r N/A
																	10/23/2012	Partial Repayment	\$ 43	5,097 Right to recove proceeds	r N/A
																	5/22/2013	Partial Repayment	\$ 10,04	Dight to recover	r N/A
																	9/20/2013	Partial Repayment	\$ 11,83	Diskt to an enviro	r N/A

	[														12/27/2013	Partial Repayment	\$ 410,705	Right to recover	N/A
																Partial Repayment	\$ 470,269	Right to recover	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A <sup>19</sup>	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	remination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$-	- 14									payment <sup>20</sup>			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 3 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000	N/A	\$ C
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	1	
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

403,000,000

Additional Proceeds \* \$

Total Treasury Investment Amount \$ 11,863,703,573

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

\*New GM\* refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000.00. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 Ioan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding LLC", General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining orinicipal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.443 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. When the sale to new Chrysler was completed. Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19 Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liguidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liguidation Plan"). Under the Liguidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without recoverent. and all assets of Old Chrysler were transferred to a liguidation trust. Treasury retained the right to recover the proceeds from the liguidation Plan. from time to time of the specified collateral security attached to such loan

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010. Treasury converted \$5,500.000.000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531.850 shares of common stock of Ally. Following this conversion. Treasury holds \$5,937.500.000 of convertible preferred stock.

27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2 667,000.000 in aggregate liquidation oreference of its Ally trust preferred securities so to facilitate a public underwrite of freedom. At the time of amendment and restatement. Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170.000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of the elimination of the elimination or relinquishment of an aggregate price of the elimination of t common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000,

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details				Payment or Disposition <sup>4</sup>					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount		
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3.500.000.000	N/A	7/8/2009	<sup>3</sup> \$ (1,000,000,000	) \$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000		
	1/0/2000			52	T dicitase	Additional Note	\$ 0,000,000,000					3/4/2010	Repayment <sup>5</sup>	Additional Note	\$	50,000,000		
										Б	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$	56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000	) \$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$	123,076,735		
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054		
	INITIAL TOT	AL \$ 5,000,000,000			ADJUSTED TOTAL	\$	413,076,735	Total Repayme	ents	413,076,735		Tot	al Proceeds fr	om Additional Notes	\$	101,074,947		

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC, The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009: the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – <sup>3</sup> 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	ayment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date <sup>3</sup>	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities				2					
1			New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	ITAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	itial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	9 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

#### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000	_		Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds <sup>8</sup>	Pricing Mechanism	Remainir Investmen Shares, or	t Amount,
		F	Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	s		N/A	\$	0 10
							_,,,,		2/14/2011	Pavment	s	185,726,192	Par	Ŧ	
									3/8/2011	Payment	\$	5.511.067.614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	¢	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	¢	0 8
					AIA Preferred Offics	φ	10,910,003,508		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange				167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
								_						77%	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,248,14	
														70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924.546.133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	1,084,20	
							924,546,133	_						63%	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	1,059,61	
								-						895,682	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$	4,999,999,993	N/A	55%	13
								-						871,092	
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	53%	13
														317,246	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	22%	14
									0/11/0010	Readial Disessabilit	¢	0.000.000.005	N1/A	234,169	,156 14
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	16%	
									12/14/2012	Final Disposition	\$	7 610 407 570	N/A	234,169	,156 15
						1			12/14/2012	Final Disposition	Ф	7,610,497,570	IN/A	0%	

### AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	Invest	tment			Repayment <sup>5</sup>		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010 6/28/2012	<sup>2</sup> \$	4,300,000,000	_	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			1/15/0010	4			12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	<b>*</b> \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014 3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	¢ Þ	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	¢ ¢	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup>

t Amount <sup>5</sup> \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5,6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,65 <sup>,</sup>
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,34 <sup>2</sup>
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,41
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16.383.544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

TOTAL INVESTMENT AMOUNT \$ 368,145,452

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller								nary Adjusted mitment <sup>3</sup>		nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>		epayment Details		fter Capital Repayment		Distribution or Dispo	
		-	Sener							Con	imitment	Final Con	imitment Amount	Amount	Repayment	epayment Details	Investment A	ter Capital Repayment		Distribution or Dispos	sition
Footnote	,	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/:	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/3	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution	\$ 502,302
	_				_														2/24/2010	Final Distribution 5	\$ 1,223
1	9/:	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingtor	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	\$ 2,444,347		Membership Interest 10			
															4/15/2010 \$	\$ 3,533,199		Membership Interest 10			
															9/15/2010 \$	\$ 30,011,187		Membership Interest 10			
															11/15/2010 \$	\$ 66,463,982		Membership Interest 10			
															12/14/2010 \$	\$ 15,844,536		Membership Interest 10			
															1/14/2011 \$	\$ 13,677,726		Membership Interest 10			
															2/14/2011 \$	48,523,845		Membership Interest 10			
															3/14/2011 \$	68,765,544		Membership Interest 10			
															4/14/2011 \$	\$ 77,704,254		Membership Interest 10			
															5/20/2011 \$	28,883,733		Membership Interest 10			
															6/14/2011 \$	\$ 9,129,709		Membership Interest 10			
															7/15/2011	\$ 31,061,747		Membership Interest 10			
															8/12/2011 \$	\$ 10,381,214		Membership Interest 10			
															10/17/2011	6,230,731		Membership Interest 10			
															12/14/2011	\$ 1,183,959		Membership Interest 10			
															1/17/2012	\$ 1,096,185		Membership Interest 10			
															2/14/2012	\$ 1,601,688		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest	20000040	Distribution 5	\$ 56,390,209
																			8/9/2012	Distribution 5	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution 5	\$ 1,056,751
																				Adjusted Distribution <sup>5, 13</sup>	
																				Distribution 5, 14	\$ 64,444
2	9/3	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4 888 718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds	110/2013	Distribution	
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent	t		
															9/15/2010 \$	60,022,674		Debt Obligation w/ Contingent	t		
															11/15/2010			Debt Obligation w/ Contingent	t		
															12/14/2010	\$ 31,689,230		Debt Obligation w/ Contingent	t		
															1/14/2010	27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
															2/14/2011 \$	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
															3/14/2011 \$	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
															4/14/2011 \$	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
															5/20/2011 \$	\$ 75,085,485		Debt Obligation w/ Contingent Proceeds	t		
															6/14/2011 \$	18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds	1		
															7/15/2011 \$	62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds	t		
															8/12/2011	20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent	1		
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds	1		
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent	t		

	Seller					Prelin	ninary Adjusted mmitment <sup>3</sup>	Final Com	mitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital	Repayment Details	Investment After Capital Repayment	Distribution	or Disposition	
		Transaction		Commitment	Pricing						Repayment					
Footno	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Descri	otion	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds			
I														3/29/2012 Distribution 5	s	3,434,460
														8/9/2012 Distribution 5	s	40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribut	on <sup>5</sup> \$	469
														6/4/2013 Adjusted Distr		1,735
														7/8/2013 Distribution <sup>5,</sup>	<sup>14</sup> \$	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest <sup>10</sup>			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest <sup>10</sup>			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest <sup>10</sup>			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest <sup>10</sup>	3/13/2013 Distribution 5	s	479,509,240
														7/11/2013 Distribution 5,	<sup>11</sup> \$	2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	Debt Obligation w/ Contingent     2,173,974,000     Proceeds			
											9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingent     1,868,974,000     Proceeds			
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
											12/21/2012	\$ 630,000,000	438,974,000     Debt Obligation w/ Contingent     Proceeds			
											1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent     341,479,690     Proceeds			
											1/24/2013		\$ - Contingent Proceeds	4/17/2013 Distribution 5,	<sup>11</sup> \$	6,195,771
											112-112010	• ••••,••••,••••	Contingent Froceeds	7/11/2013 Distribution 5,	<sup>11</sup> \$	69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest <sup>10</sup>			
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest <sup>10</sup>			
											3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest <sup>10</sup>			
											4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest <sup>10</sup>			
											5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest <sup>10</sup>			
											6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest <sup>10</sup>			
											7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest <sup>10</sup>			
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest <sup>10</sup>			
													· · · · · · · · · · · · · · · · · · ·	8/30/2012 Distribution 5,	11 s	75,278,664
														9/12/2012 Distribution <sup>5,</sup>		5 79,071,633
													10	9/19/2012 Distribution <sup>5,</sup>		106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest <sup>10</sup>	10/1/2012 Distribution <sup>5,</sup>		25,909,972
														12/21/2012 Distribution 5,		678,683
														8/13/2013 Distribution Re		(18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	Gri3/2013 Distribution Re	indrid \$	(10,405)
													Debt Obligation w/ Contingent			
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
											5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
											5/23/2012		\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
											6/14/2012		\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
											6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
											7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
											7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
											8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		11	
I			1	1		1		I	1					10/3/2012 Distribution 5,	'' \$	12,012,957

										ninary Adjusted		7	Final Investment							
		Seller							Co	ommitment <sup>3</sup>	Final Comr	itment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																			Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632		Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
																		12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingen Proceeds	t		
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen	t		
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen	t		
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingen	t		
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$-	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																			Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1.030.299.606	Membership Interest 10			
														3/14/2012	\$ 99,462,003		Membership Interest 10			
														5/14/2012	\$ 74,999,625		Membership Interest 10			
														7/16/2012	\$ 18,749,906		Membership Interest <sup>10</sup>			
														8/14/2012	\$ 68,399,658		Membership Interest <sup>10</sup>			
														9/17/2012	\$ 124,999,375		Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825		Membership Interest			
														12/14/2012	\$ 24,588,926		Membership Interest <sup>10</sup>			
														1/15/2013	\$ 30,470,429		Membership Interest 10			
														2/14/2013	\$ 295,328,636		Membership Interest 10			
														2/14/2013	\$ 235,520,030	φ 0,002,423	Weinberanip Intereat	2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
																			Distribution 5, 11	\$ 156,174,219
														2/21/2013	\$ 6,862,425	s -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			Distribution 5, 11	\$ 42,099,442
																			Distribution 5, 11	\$ 49,225,244
																			Final Distribution <sup>5, 11</sup>	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingen	9/30/2014 t	n mati pistribution	<i>q</i> 1,740,033
																	Debt Obligation w/ Contingen	t	<u></u>	1
														3/14/2012 5/14/2012 5/14/2012	\$ 198,925,000 \$ 150,000,000		Debt Obligation w/ Contingen	t		
																	Debt Obligation w/ Contingen	t		1
														7/16/2012	\$ 37,500,000		Debt Obligation w/ Contingen	t		+
														8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingen	t		+
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingen	t		+
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen	t		+
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingen	t		+
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingen	t		+
I	I					I	1	1	I		I		1	1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds	1		L

										Preli	minary Adjusted		7	Final Investment						
		-	Seller							C	ommitment <sup>3</sup>	Final Cor	mmitment Amount <sup>7</sup>	Amount <sup>9</sup>		Repayment Details	Investment After Capital Repayment	D	istribution or Dispos	ition
Fo	otnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																		4/19/2013 Di	istribution 5, 11	\$ 17,118,005
															2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Di	istribution 5, 11	\$ 1,052,497
																,,	+ Contingent + roosed	5/29/2013 Di		\$ 1,230,643
																		9/30/2014 Fi	inal Distribution 5, 11	\$ 41,556
	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301 Membership Interest 10			
															4/14/2011	\$ 3,521,835	615,853,465 Membership Interest 10			
															8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest <sup>10</sup>			
															9/17/2012	\$ 72,640,245	438,253,970 Membership Interest 10			
															9/28/2012	\$ 180,999,095	S 257,254,875 Membership Interest 10			
															10/15/2012	\$ 134,999,325	122,255,550 Membership Interest 10			
																		10/19/2012 Di	istribution 5, 11	\$ 147,464,888
																		11/2/2012 Di		\$ 148,749,256
															10/19/2012	\$ 122,255,550	Membership Interest <sup>10</sup>	12/21/2012 Di		\$ 549,997
																		12/11/2013 Fi	inal Distribution 5, 11	\$ 75,372
																		1/28/2015 Di	istribution 5, 15	\$ 61,767
	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	Debt Obligation w/ Continger \$ 1,227,468,470 Proceeds			
															7/31/2012	\$ 618,750,000	Debt Obligation w/ Continger 608,718,470 Proceeds			
															8/9/2012	\$ 151,006,173	Debt Obligation w/ Continger \$ 457,712,297 Proceeds			
															8/14/2012	\$ 11,008,652	Debt Obligation w/ Continger \$ 446,703,645 Proceeds			
															8/23/2012	\$ 160,493,230	Debt Obligation w/ Continger \$ 286,210,415 Proceeds			
															8/29/2012	\$ 103,706,836	Debt Obligation w/ Continger     182,503,579 Proceeds			
															9/17/2012	\$ 20,637,410	Debt Obligation w/ Continger \$ 161,866,170 Proceeds	nt		
																		10/19/2012 Di	istribution 5, 11	\$ 6,789,287
																		11/2/2012 Di	istribution 5, 11	\$ 3,718,769
															9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/21/2012 Di	istribution 5, 11	\$ 13,750
																			inal Distribution 5, 11	\$ 1,884
																		1/28/2015 Di	istribution 5, 15	\$ 1,544
	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest <sup>10</sup>			
															11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest <sup>10</sup>			
															12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest <sup>10</sup>			
															1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest <sup>10</sup>			
															1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest <sup>10</sup>			
															2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest <sup>10</sup>		5.44	
																		3/25/2013 Di		\$ 164,629,827
																		4/16/2013 Di		\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Di		\$ 38,536,072
																		7/11/2013 Di		\$ 29,999,850
																		9/5/2013 Di		\$ 3,999,980
	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488.875.000	7/16/2010	\$ 949,100,000	\$ 949,000,000			Debt Obligation w/ Continger	12/27/2013 Di	istribution ", "	\$ 5,707,723
					-	2.2.1000		, <u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>							9/17/2012		Debt Obligation w/ Continger	nt		
															11/15/2012		\$ 680,424,484 Proceeds Debt Obligation w/ Continger	nt		
															11/20/2012		\$ 485,424,484 Proceeds Debt Obligation w/ Continger	nt		
															12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds Debt Obligation w/ Continger	nt		
															1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds	4/16/2013 Di	5. 11	\$ 7 143 340
1				1 1					I	I	11		1		l		1	4/16/2013 Di	istribution "' '	\$ 7,143,340

											ninary Adjusted		_	Final Investment							
		-	Seller							Co	mmitment <sup>3</sup>	Final Comm	itment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital I	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footno	te	Date	Name of Institution	City	State	Transaction Type		ommitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																				Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																				Distribution 5, 11	\$ 100,001
1	1:	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516 404 830	Membership Interest 10	12/27/2013	Distribution 5, 11	\$ 142,168
															3/14/2012			Membership Interest			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012			Membership Interest 10			
															12/14/2012			Membership Interest 10			
															4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
															5/14/2013			Membership Interest <sup>10</sup>			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																				Distribution 5, 11	\$ 46,575,750
																				Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution 5, 11	\$ 27,999,860
																				Distribution 5, 11	\$ 11,749,941
																				Distribution 5, 11 Final Distribution <sup>5, 11</sup>	\$ 40,974,795 \$ 539,009

								Preliminary Adjusted				Final Investment						
		Seller						Commitment 3		Final Commitment Amount 7		Amount <sup>9</sup> Capital		Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
Footnote	Da	ate Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date De	escription	Proceeds
2	12/18	3/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent     1,032,000,000     Proceeds			
													3/14/2012	\$ 78,775,901				
													9/17/2012	\$ 44,224,144				
													10/15/2012	\$ 64,994,269				
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608				
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent     311,134,469 Proceeds			
													5/14/2013		\$ - Contingent Proceeds	5/28/2013 Distributii 6/3/2013 Distributii 6/14/2013 Distributii 6/24/2013 Distributii 6/26/2013 Distributii 7/9/2013 Distributii 12/12/2013 Final Dist	on 5, 11 \$ on 5, 11 \$	\$         444,393           \$         1,960,289           \$         1,375,007           \$         700,004           \$         293,751           \$         1,024,380           \$         13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital reposition relation considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$267 million and \$267 million of obligation and \$267 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$ The SSSE million of the Tory time is a second and the second and t

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/On 675/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Lefferies LLC and Invesco Advisors, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.