*Investment Status Definition Key

Redeemed – institution has repaid Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

ANTIC BANCSHARES, I

ATLANTIC BANCSHARES, INC

ANTIC BANCSHARE

LANTIC BANCSHARES, INC

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

to company and auctions) or Treasury did not receive a warrant to purchase additional stock

FootNote Institution Name City State Date Original Investment Outstanding Total Cash Back² Investment Status* (Realized Loss) / Gain⁵ Warrant Proceeds Original Investment Type¹ Capital Repayment / Disposition / Auction^{3,1} Amount Investmen Amount Shares Avg. Price (Write-off) Amou (Fee)⁴ Preferred Stock w/ Warrants \$12,000,00 \$13,433,242.67 Redeemed, in full; warrants not outsta TUTION BANCORP CRANBURY NJ 23-Dec-08 ST CONSTITUTION BANCORP CRANBURY 27-Oct-10 \$12,000,000 \$1,000. NJ 12 000 22-Nov-11 \$326,576.00 231,782 NJ 8,14,18,44 \$11,748,156.44 1ST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 Preferred Stock w/ Warrants \$4,400,000.00 \$0.00 Redeemed, in full; warrants not outstand LST ENTERPRISE BANK LOS ANGELES 11-Dec-09 \$6.000.000.0 OS ANGELI 1-Sep-11 \$10,400,000. 10,400 \$1,000. \$220,000.0 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLE NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.9 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16.369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$111,000,000.00 \$0.00 \$125,480,000.0 Redeemed, in full; warrants not outstanding 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000. 111.000 \$1.000.00 T SOURCE CORPORATIO 9-Mar-11 \$3,750.000.00 837.947 OUTH BEND T UNITED BANCORP, INC \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandin 13-Mar-09 Preferred Stock w/ Exercised Warrants LST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000. 10.000 \$1.000.00 \$500.000.00 500 AB&T FINANCIAL CORPORATION NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 \$1,274,909.59 Sold, in full; warrants outstan GASTONIA AB&T FINANCIAL CORPORATION GASTONIA \$815,100. 2,964 \$275.00 (\$2,148,900.0 AB&T FINANCIAL CORPORATION GASTONIA NC 6-Jan-14 (\$50.000.0 AB&T FINANCIAL CORPORATION NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 DRANC INC OGALLALA 30-lan-0 Preferred Stock w/ Exercised Warranty \$12 720 000 \$0.0r \$15,071,769 Redeemed in full: warrants not outsta NE 21-Jul-11 \$12,720,000. \$1,000. \$636,000.0 DBANC, INC. OGALLALA \$6,514,000.0 Preferred Stock w/ Exercised Warrants \$0.00 \$7,674,004.7 ALARION FINANCIAL SERVICES, INC 23-Jan-09 Sold, in full; warrants not outst ALARION FINANCIAL SERVICES, IN 19-Jul-13 \$877,729. 893 \$982.90 (\$15,270.3 \$5,524,880 22-Jul-13 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 ALASKA PACIFIC BANCSHARES, IN JUNEAU 6-Feb-09 Preferred Stock w/ Warrant \$4,781.000.0 \$0.00 \$7,501,881.3 Sold, in full: warrants not outs JUNEAU 28-Nov-12 \$208,870. \$892.6 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 29-Nov-12 \$4,058,697. 4,547 \$892.60 (\$488,302.33 (\$42,675.6 ASKA PACIFIC BANCSHARES, II JUNEAU 11-Jan-13 JUNEAU ALASKA PACIFIC BANCSHARES, INC 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175,772 LIANCE BANCSHARES, INC DALTON Preferred Stock w/ Exercised Warrants \$2,986,000.0 \$0.00 \$3,581,397.2 Sold, in full; warrants not outstar 26-Jun-09 ALLIANCE BANCSHARES, INC GA 27-Mar-13 \$94,153.69 DALTON 101 LLIANCE BANCSHARES, INC DALTON GA 28-Mar-13 \$2,856,437, 2.986 \$956.60 (\$129,562.5 \$44,746,31 ALLIANCE BANCSHARES, IN 9-Apr-13 (\$25,000.0 \$26,918,000.0 Redeemed, in full; warrants not outsta ALLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$0.00 \$28,356,360. LLIANCE FINANCIAL CORPORATION SYRACUSE NY 13-May-09 \$26,918,000. 26.918 \$1,000.00 \$900,000.00 173,069 ALLIANCE FINANCIAL CORPORATION NY 17-Jun-09 \$12,000,000.0 \$0.00 \$9,806,136.60 ALLIANCE FINANCIAL SERVICES, INC. SAINT PAUL MN 26-Jun-09 Subordinated Debentures w/ Exercised Warrants Sold, in full; warrants not outstandi LUANCE FINANCIAL SERVICES INC SAINT PAUL 6-Eeb-13 \$3 375 945 (4 500 000 \$0 7-Feb-13 \$5,626,575. 7,500,000 \$0.75 (\$1,873,425.0 \$504,900.00 600,000 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 26-Mar-13 (\$90,025.20 LLIED FIRST BANCORP. INC SWEGO 24-Apr-09 Preferred Stock w/ Exercised Warrants \$3,652,000,0 3 652 000 00 \$409 753 0 Full investment outstanding; warrants outstand 27-Mar-09 Preferred Stock w/ Exercised Warrants LPINE BANKS OF COLORAD GLENWOOD SPRINGS \$0.00 \$73,129,160.69 Sold, in full; warrants not outsta ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 18-Sep-12 \$280,115. 344 \$814.30 (\$63,884.24 ALPINE BANKS OF COLORAD GLENWOOD SPRINGS CO 19-Sep-12 CO 20-Sep-12 \$6 559 920 8.056 \$814.30 (\$1.496.079.7 LPINE BANKS OF COLORAD LENWOOD SPRING \$50,160,264. \$814.30 (\$11,439,736. \$3,291,750.00 3,500 61,600 ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 16-Nov-12 (\$570,003. 45,8,14 AMB EINANCIAL CORPORA MUNSTER 30-Jan-09 Preferred Stock w/ Exercised Warrants \$3,674,000.0 \$0.00 \$4,387,576.45 Redeemed, in full: warrants not outst \$3,674,000. \$1,000.00 \$184,000.00 AMB FINANCIAL CORPORATION MUNSTER IN 22-Sep-11 3,674 184 44.8.14 AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA COLLINSVILLE OK 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960.021.3 Redeemed, in full: warrants not outsta MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOM COLUNSVII OK 15-Sep-11 \$2,492,000. 2.492 \$1,000.00 \$125.000.0 125 NEW YORK Preferred Stock w/ Warrants \$3,388,890,000.0 \$0.00 \$3,803,257,308. Redeemed, in full; warrants not outstand MERICAN EXPRESS COMPAN NY 9-Jan-09 MERICAN EXPRESS COMPANY NEW YORK NY 17-Jun-09 \$3,388,890,000. 3,388,890 \$1,000.00 29-Jul-09 \$340,000,000.0 24,264,129 AMERICAN EXPRESS COMPAN NEW YORK 11.8.14 AMERICAN PREMIER BANCORP ARCADIA CA 29-May-09 Preferred Stock w/ Exercised Warrants \$1,800,000.0 \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstar MERICAN PREMIER BANCOR ARCADIA 26-Jan-11 \$1,800.000. 1.800 \$1.000.00 \$90.000.0 AMERICAN STATE BANCSHARES, IN Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.0 \$7,220,14 Redeemed, in full; warrants not outstand GREAT BENE 9-Jan-09 \$6,000,000. MERICAN STATE BANCSHARES, INC. GREAT BEND KS 2-Nov-11 6,000 \$1,000.00 \$300,000.00 300 21-Nov-08 MERIS BANCORP MOULTRIE Preferred Stock w/ Warrants \$52,000,000.0 \$0.00 \$59,637,438.0 Sold, in full; warrants not outstand \$48,391,200.0 (\$725,868.00) \$930.60 (\$3,608,800.00 MOULTRIE GA 19-Jun-12 52,000 AMERIS BANCORP 698,554 MERIS BANCORP MOULTRIE GA 22-Aug-12 \$2,670,000.00 MERISERV FINANCIAL IN Preferred Stock w/ Warrant \$21,000,000,0 \$0.0r \$24,601,666.0 Redeemed, in full; warrants not outstand 19-Dec-0 \$21,000,000 \$1,000.00 MERISERV FINANCIAL, INC PA 11-Aug-11 21,000 AMERISERV FINANCIAL, INC. JOHNSTOWN PA 2-Nov-11 \$825,000.0 1,312,500 MCCOOK MCCOOK NE 21-Aug-09 NE 26-Mar-13 Subordinated Debentures w/ Exercised Warrants \$5,000,000.0 \$0.00 \$6,523,255.0 Sold, in full; warrants not outst AMFIRST FINANCIAL SERVICES, INC \$359,040.0 374,000 (\$14,960.0 \$0.96 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 27-Mar-13 \$2,112,000. 2,200,000 \$0.96 (\$88,000.00 28-Mar-1 \$2,328,960. 2,426,000 \$0.98 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48,000. ANCHOR BANCORP WISCONSIN, INC. MADISON WI 30-Jan-09 Preferred Stock w/ Warrants \$110.000.000.0 \$0.00 \$6.000.000.0 Sold, in full: warrants not outs NCHOR BANCORR WISCONSIN IN 27-Sep-13 \$6,000,000. 60,000,000 \$0.10 (\$104,000,000.0 \$8,152,000.0 \$0.00 \$9,643,136.33 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Preferred Stock w/ Warrants Redeemed, in full; warrants outstand ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 18-Apr-12 \$4.076.000.0 4.076 \$1.000.00 \$4,076,000. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATIO 6-Mar-13 \$1,000.00 4,076 SSOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525,000,000.0 \$0.00 \$596,539,172.32 Redeemed, in full; warrants not outsta SOCIATED BANC-CORP GREEN BAY 6-Apr-11 \$262,500.000. 262.500 \$1,000.00 ASSOCIATED BANC-CORI GREEN BAY WI 14-Sep-11 262,500 SOCIATED BANC-CORP GREEN BAY WI 6-Dec-11 \$3,435,005.65 3,983,308

\$2,000,000.

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Sold, in full; warrants not outsta

\$1,950,000.0

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\$1,150.00

\$1,150.00

\$292,500.00

\$7,500.00

\$95,031.02

\$10,798.98

88

10

Preferred Stock w/ Exercised Warrants

BLUEFTON

BLUFFTON

BLUFFTON

29-Dec-0

10-Feb-14

19-Mar-14

SC

7-Feb-14

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending March 6, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposit	ion / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	int
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 27-Feb-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7.400	\$1,000,00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding			7,400	\$1,000.00		\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13						\$6,000,000.00		6,000	\$1,000.00)	\$190.781.12	01.070
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	SHEFFIELD	CA 28-Aug-13 AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 14-Jul-11						\$21,100,000.00		21,100	\$1,000.00)	\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 10-Jul-09 IL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding						J#10,000.00	410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 5-Aug-09 RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCORP KNODE ISLAND, INC. BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10						\$48,000,000.00		48,000	\$1,000.00)	\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70	(\$1.733.00)		
	BANCSTAR, INC.	FESTUS	MO 29-Apr-13						\$8,352,695.00		8,500	\$982.70		\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 31-May-13 AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding					(44.4 44.4 44.4 44.4 44.4 44.4 44.4 44.		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 19-Dec-12 MN 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 11-Jan-13							(\$9,329.37)					
6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26.599.663.040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC 9-Jan-09	Herened Stock wy Warrands	\$10,000,000,000.00	90.00	920,333,003,040.20	incoccinco, in fair, warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			121.792.790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	121,/92,790
	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12					· _ · · · · · · · · · · · · · ·	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC 11-Jan-13 CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA 27-Sep-11	Freieren Stock W/ Waltalits	\$27,000,000.00	30.00	\$15,50 4 ,021.18	redeemed, in run, warrants for outstallung	\$17,000,000.00		17,000	\$1,000.00			
2	BANK OF COMMERCE HOLDINGS	REDDING	CA 26-Oct-11	Desferred Starlow (Supplied Manager	63 CT3 000 00	<u>(0.00</u>	C1 222 040 00	Cold to 6.10						\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14							(\$25,000.00)					
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 23-Nov-11						\$20,000,000.00		20,000	\$2,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 17-Jun-09 NY 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14 AR 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 4-Nov-09	Preferred Stock wy Warrants	\$75,000,000.00	30.00	381,004,100.07	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09											\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1.000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00)	\$775,000.00	775
0,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12	Preferred Stock wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	Sold, In full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12		+		,,,		\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
44,0,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11	Fielened Stock w/ Exercised Warrants	\$753,000.00	30.00	\$542,411.42	Redeemed, in full, warrants not outstanding	\$795,000.00		795	\$1,000.00)	\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09 AL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							13,302,373
	BCB HOLDING COMPANY, INC.	THEODORE	AL 1-Jul-14	Professed Physics 1999	C10 000				\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12						\$1,500,000.00	T	1,500	\$1,000.00	1		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6-Jun-12 CA 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11 PA 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-Maγ-09 MA 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	226,330
44,8,14	BERNSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	220,330
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		-					1
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		3,800,000	\$0.97		\$64,158.97 \$140,347.75	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	Produces from the first of the				And the Control of th		(\$62,329.60)					
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186.550.00		205	\$910.00	(\$18,450.00)		1
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12												
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12 WI 31-Oct-12						\$8,913,450.00		9,795	\$910.00		\$470,250.00	500
14 8 14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13	Drafarrad Stock w/ Experiend Werner	ÉE 000 000 00	éc	\$6 137 33C 3C	Redeemed in full upgrate out outstand	\$8,913,450.00	(\$91,000.00)		\$910.00		\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC.	BELOIT BELOIT FARGO FARGO	WI 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00 \$2,250,000.00 \$2,750.000.00	(\$91,000.00)		\$910.00 \$1,000.00 \$1,000.00	(\$881,550.00)	\$470,250.00 \$470,250.00 \$250,000.00	500

Norm Norm Norm N	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Proceeds	s
Name Name </th <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>Amount</th> <th>Investment</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>(Write-off)</th> <th></th> <th></th>							Amount	Investment						(Write-off)		
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8,14					Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding						
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>26</td><td></td><td></td><td>É544 703 34</td><td></td></t<>												26			É544 703 34	
Image Image <th< td=""><td></td><td>BLUE RIDGE BANCSHARES, INC.</td><td>INDEPENDENCE</td><td>MO</td><td>11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td>\$9,040,370.00</td><td>(\$90,600.00)</td><td>\$755.00</td><td>(\$2,933,630.00)</td><td>\$541,793.34</td><td>600</td></th<>		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						\$9,040,370.00	(\$90,600.00)	\$755.00	(\$2,933,630.00)	\$541,793.34	600
Image Image <t< td=""><td>8,64,97</td><td>BLUE RIVER BANCSHARES, INC.</td><td>SHELBYVILLE</td><td>IN</td><td>6-Mar-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$5,000,000.00</td><td>\$0.00</td><td>\$529,105.00</td><td>Currently not collectible</td><td></td><td></td><td></td><td></td><td></td><td>-</td></t<>	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible						-
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td>Brofored Stock w/ Marcante</td><td>\$21,750,000,00</td><td>\$0.00</td><td>\$31 364 001 65</td><td>Sold in full-upgrants not outstanding</td><td></td><td></td><td></td><td>(\$5,000,000.00)</td><td></td><td></td></t<>						Brofored Stock w/ Marcante	\$21,750,000,00	\$0.00	\$31 364 001 65	Sold in full-upgrants not outstanding				(\$5,000,000.00)		
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td>Pretened Slock W/ Wallants</td><td>\$21,730,000.00</td><td>30.00</td><td>321,204,301.03</td><td>Sold, In full, warrants not outstanding</td><td>\$3,177,232.50</td><td>3,250</td><td>\$977.60</td><td>(\$72,767.50)</td><td></td><td></td></t<>						Pretened Slock W/ Wallants	\$21,730,000.00	30.00	321,204,301.03	Sold, In full, warrants not outstanding	\$3,177,232.50	3,250	\$977.60	(\$72,767.50)		
Normal		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00	18,500	\$977.60	(\$414,215.00)		
Matrix Matrix Matrix <td></td> <td></td> <td></td> <td>KS</td> <td>6-Jan-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$212,630.18)</td> <td></td> <td></td> <td>63.05C 00</td> <td>430.077</td>				KS	6-Jan-14							(\$212,630.18)			63.05C 00	430.077
Image Image <t< td=""><td>8</td><td></td><td></td><td>NY</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,500,000.00</td><td>\$0.00</td><td>\$9.776.051.62</td><td>Redeemed, in full: warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$3,030.00</td><td>130,977</td></t<>	8			NY		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9.776.051.62	Redeemed, in full: warrants not outstanding					\$3,030.00	130,977
Image Image <t< td=""><td></td><td>BNB FINANCIAL SERVICES CORPORATION</td><td>NEW YORK</td><td>NY</td><td>30-Aug-13</td><td></td><td></td><td></td><td></td><td></td><td>\$7,500,000.00</td><td>7,500</td><td>\$1,000.00</td><td></td><td>\$375,000.00</td><td>375</td></t<>		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
INTE INTE INTE INTE I		BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding		(4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.		(44, 144, 444, 441)		
Image Subset of the sector Subset of the sector <td></td> <td></td> <td></td> <td>NC</td> <td>29-Aug-12 19-Sep-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$28,797,849.80</td> <td>(5431,964.75) 31,260</td> <td>\$921.20</td> <td>(\$2,462,350.20)</td> <td>\$939.920.00</td> <td>543.337</td>				NC	29-Aug-12 19-Sep-12						\$28,797,849.80	(5431,964.75) 31,260	\$921.20	(\$2,462,350.20)	\$939.920.00	543.337
Image Image <t< td=""><td>44,8,14</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,797,000.00</td><td>\$0.00</td><td>\$5,673,920.75</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	44,8,14					Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding						
No No No No No <td></td> <td>\$4,797,000.00</td> <td>4,797</td> <td>\$1,000.00</td> <td></td> <td>\$240,000.00</td> <td>240</td>											\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
NAME NAME NAME NAME NA	8		BISMARCK	ND	16-Jan-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000,00	143	\$1,001,10		\$154.44 \$29.737.13	30
DMAD Deck DMAD DMAD DMAD DMAD DM			BISMARCK	ND	17-Mar-14							19,950	\$1,001.10			975
Image: state			BISMARCK	ND	25-Apr-14							(\$201,147.00)				
No. No. No. No. No.	44,8,14					Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000	61 000 00		\$500,000,00	500
Normal sector Normal	15,14					Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13											179,000
Image: Second			BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		\$1.11		\$592,730.46 \$129,709.80	100,000
Bis constraint Bis co	11					Preferred Stock w/ Warrants	\$154,000,000,00	\$0.00	\$171 224 745 48	Redeemed in full: warrants not outstanding		(\$61,787.30)				
Image: constraint of the sector of		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10	······································	,,,000.00	90.00			\$50,000,000.00	50,000	\$1,000.00			
N N	L	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00	104,000	\$1,000.00			
Image: sector Image: sector Image: sector Image: se	11		BOSTON SAN IOSE			Drafarrard Stock w/ Moreover	¢73 864 000 00	\$0.00	¢77 £77 5£7 77	Redeemed in full-warrants not outstanding					\$6,202,523.25	2,887,500
Image: Note of the section o	**	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	Freieneu Stock W/ Walfahts	\$23,004,000.00	\$0.00	321,012,382.22	Redeemed, in full, warrants not outstanding		15.000		+		
Image: second		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00	8,864	\$1,000.00			
Image: sector Image: sector Image: sector Image: sec	0	BRIDGE CAPITAL HOLDINGS		CA	20-Apr-11	Deeferred Staal of Superior 411	630,000,000		643 447 641 F	Cold in f. W.					\$1,395,000.00	396,412
Norm Norm <th< td=""><td>8</td><td></td><td></td><td>11</td><td>19-Dec-08</td><td>Preferred SLOCK W/ Exercised Warrants</td><td>\$38,000,000.00</td><td>\$0.00</td><td>\$13,447,811.37</td><td>Sold, in full; warrants not outstanding</td><td>\$10,450,000,00</td><td>38.000</td><td>\$275.00</td><td>(\$27,550,000,00)</td><td>\$709 155 81</td><td>1,900</td></th<>	8			11	19-Dec-08	Preferred SLOCK W/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000,00	38.000	\$275.00	(\$27,550,000,00)	\$709 155 81	1,900
Image Image <t< td=""><td></td><td></td><td></td><td>IL</td><td>6-Jan-14</td><td></td><td></td><td></td><td></td><td></td><td>+</td><td>(\$104,500.00)</td><td></td><td>(441) (441)</td><td></td><td></td></t<>				IL	6-Jan-14						+	(\$104,500.00)		(441) (441)		
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>																
Main Main </td <td>9,10,18,65,96,99</td> <td>BROADWAY FINANCIAL CORPORATION</td> <td>LOS ANGELES</td> <td>CA</td> <td>14-Nov-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$9,000,000.00</td> <td>\$15,000,000.00</td> <td>\$810,416.67</td> <td>Full investment outstanding; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding						
Image: sector Image: sector Image: sector Image: se	15,14					Subordinated Debentures w/ Exercised Warrants		\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding						
Image: sector				WI	26-Apr-13								\$1.05		\$3,000.60	
MA Main and Marcian (Marcian (Marc											\$2,340,000.00		\$1.05		\$117,023.40 \$125,135.60	120,000
Non-stand <td>8,44,14</td> <td>BROTHERHOOD BANCSHARES, INC.</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$11,000,000.00</td> <td>\$0.00</td> <td>\$12,845,586.01</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td>(323,000.00)</td> <td></td> <td></td> <td></td> <td></td>	8,44,14	BROTHERHOOD BANCSHARES, INC.				Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(323,000.00)				
Image State State <t< td=""><td></td><td>BROTHERHOOD BANCSHARES, INC.</td><td>KANSAS CITY</td><td>KS</td><td>15-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$11,000,000.00</td><td>11,000</td><td>\$1,000.00</td><td></td><td>\$550,000.00</td><td>550</td></t<>		BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00	11,000	\$1,000.00		\$550,000.00	550
Name Second Second </td <td>11,8,14</td> <td></td> <td>CLAYTON</td> <td>MO</td> <td>24-Apr-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$15,000,000.00</td> <td>\$0.00</td> <td>\$18,707,708.84</td> <td>Redeemed, in full; warrants not outstanding</td> <td>CC 000 000 00</td> <td>c 000</td> <td>64 000 00</td> <td></td> <td></td> <td></td>	11,8,14		CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	CC 000 000 00	c 000	64 000 00			
Name Second Second </td <td></td> <td></td> <td></td> <td>MO</td> <td>23-Way-12 9-Jan-13</td> <td></td>				MO	23-Way-12 9-Jan-13											
Image: Second		BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13										\$750,000.00	750
Image: Section of the sectin of the section of the section	11,8,14	BUTLER POINT, INC.		IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding						
bit bit< bit< bit< bit	11			VA	2-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$25 205 957 78	Redeemed in full: warrants not outstanding	\$607,000.00	607	\$1,000.00		\$30,000.00	30
Non-stand <td></td> <td></td> <td></td> <td>VA</td> <td>27-Jul-11</td> <td></td> <td></td> <td></td> <td>+======</td> <td></td> <td>\$10,000,000.00</td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>				VA	27-Jul-11				+======		\$10,000,000.00	10,000	\$1,000.00			
International Conditional and control of an analysis Conditional analysis Conditional analysis Conditional analysis Conditional analysis Conditional analysis Conditionan ananalysis Condit an analysis											\$10,000,000.00	10,000	\$1,000.00			
Matrix	0 14 10 44	C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14	Broformad Stock w/ Exercised Warrants	\$4,767,000,00	£0.00	¢10,674,222,80	Redeemed in fully warrants not outstanding					\$2,303,180.00	167,504
Mathematical	0,14,10,44		LOGAN	UT	18-Dec-09	Freieneu Stock w/ Exerciseu Warrants	\$4,640,000.00	30.00	\$10,074,555.80	Redeemed, in full, warrants not outstanding						
Normal				UT	14-Jul-11						\$9,407,000.00	9,407	\$1,000.00		\$238,000.00	238
black Control Contro Control						Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$28,000,000,00	44.000	6963.60	(\$6,000,000,00)		
10001	44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000	3003.00	(30,000,000.00)		
Image: space		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
Image: space	11,8,14					Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$2,200,000,00		¢1 000 00		¢165.000.00	165
ImageMatrixMatri	8					Preferred Stock w/ Exercised Warrants	\$1,037.000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00	3,300	\$1,000.00		\$105,000.00	C01
IA.M.OWEAD <th< td=""><td>8</td><td>CALWEST BANCORP</td><td>RANCHO SANTA MARGA</td><td>ARI' CA</td><td>23-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,656,000.00</td><td>\$4,656,000.00</td><td>\$396,163.67</td><td>Full investment outstanding; warrants outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8	CALWEST BANCORP	RANCHO SANTA MARGA	ARI' CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding						
D DMC AND CONSTRACT DMC M C DMC M C DMC M C DMC M DMC M <thdmc m<="" th=""> DMC M DMC M</thdmc>	11,8,14					Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	64 700 002 22		C+ 000		6335.000.00	
Image: space	39					Preferred Stock w/ Warrants	\$41,279.000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
1) Orthone Marce		CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41,279,000.00	41,279	\$1,000.00			
Image: bit of the stand of	8							\$5,100,000.00	\$304,973.00							
Image: And any and any	11			VA	17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Receemen, in full; warrants not outstanding	\$3,555,199,000.00	3 555 199	\$1,000.00			
11 OPTRA OPTRA OPTRA OPERAD OPERAD Space Space Space Space		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09						+=,===,000.00		+ -,		\$146,500,064.55	12,657,960
NormalNorma	8,14		PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding						
APRIADCAPRIADCOUNDAD <th< td=""><td></td><td></td><td>PORTLAND</td><td>OR</td><td>8-Nov-12 9-Nov-12</td><td></td><td></td><td></td><td></td><td></td><td>\$247,727.04</td><td>264</td><td>\$938.40</td><td>(\$16,272.96)</td><td>\$169.047.00</td><td>200</td></th<>			PORTLAND	OR	8-Nov-12 9-Nov-12						\$247,727.04	264	\$938.40	(\$16,272.96)	\$169.047.00	200
15.4 CARDINA NANCOPE IN C. CARDIN NANCOPE IN C. CARDINA NANCOPE IN C. </td <td></td> <td>CAPITAL PACIFIC BANCORP</td> <td>PORTLAND</td> <td>OR</td> <td>11-Jan-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,303,7 12.50</td> <td>(\$25,000.00)</td> <td>\$350.40</td> <td>(02.00,207.04)</td> <td>2403,041.00</td> <td>100</td>		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13						\$3,303,7 12.50	(\$25,000.00)	\$350.40	(02.00,207.04)	2403,041.00	100
CAROLINA BARK HOLDINGS, INC. ORTING BOAL ORTING BOAL Orte 1 30 Orte 1 54	15,45,14	CARDINAL BANCORP II, INC.		MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	-					
CARCURA NUM: NGLUMONS, INC. GRENBORD NC 27.49-13						Droformd Stock w/ 14/	\$16 000 000 00	60 m	¢10.041.700.04	Sold in full warrants not out the	\$6,251,000.00	6,251,000	\$1.00		\$313,000.00	313,000
CARDUNA BARN HOLDMRS, INC GREMBOR KC 24-b-3						Preierred SLOCK W/ Warrants	\$16,000,000.00	\$0.00	\$13,341,788.94	solo, in full; warrants not outstanding	\$14,525,843.40	15,534	\$935.10	(\$1,008,156.60)		
CANCURADANN HOLDIMPS, INC GREENBORD KC 254.0-3 <td></td> <td>CAROLINA BANK HOLDINGS, INC.</td> <td>GREENSBORO</td> <td>NC</td> <td>21-Feb-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$435,756.60</td> <td>466</td> <td>\$935.10</td> <td>(\$30,243.40)</td> <td></td> <td></td>		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60	466	\$935.10	(\$30,243.40)		
CARCURATUREST BARK LINCONTON NC 67-69 Preferred SOLV Warmant \$40,00,000 53,084,200 Sold, in fully warmants not outshand NC			GREENSBORO	NC	26-Mar-13							(\$149,616.00)			Č4 000 000 00	257 (77
CARQUINATUST BARK LINCOUTON NC 1 Jahr3 <				NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,000 000 00	\$0.00	\$3,994,452.00	Sold, in full: warrants not outstanding					\$1,800,000.00	357,675
CARGULNATUST BARK LIKOLOTION KC 1.31-31		CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12	······································	+ .,,000.00	90.00	40,00 .H3£.00		\$3,412,000.00		\$853.00	(\$588,000.00)		
CARGULTNST BARK LARGULTNG NC 13-4C S <td< td=""><td>L</td><td></td><td>LINCOLNTON</td><td>NC</td><td>11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$34,120.00)</td><td></td><td></td><td></td><td></td></td<>	L		LINCOLNTON	NC	11-Jan-13							(\$34,120.00)				
11 CARDICTING BANCORP BATIMORE M0 11-be1 Preferred Stock w/ Warnants 59,201,000.00 511,388,958.11 Redemed, in full, warrants not outstanding Cm		CAROLINA IRUSI BANK	LINCOLNTON	NC	2b-Mar-13							(\$15,880.00)			¢10 137 M	86,957
CARVER DANCORP CARVER DANCORP MO 154x09 (3 - 24) C C S12,000,00 9,00 9,00 S1,000,00 C S1,000,00	11		BALTIMORE			Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						
CANVER BANCORP, IAC. OPANOR NV 27-abc; C C C S58,270,000 S58			BALTIMORE	MD	19-Apr-13						\$9,201,000.00	9,201	\$1,000.00		\$213,594.16	205,379
CASCADE FINANCIAL COMPORATION EVERT WA 21 Nov-30 Preferred Stock w/ Warnants \$38,970,000.00 \$15,78,900.00 \$36d, in full, warrants not outstanding C	11,9,36					Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	¢10 000 000 00	10.000	¢1 000 00			
CARCAGE FINANCIAL CORPORATION EVERT WA 39-Un-11 C State St			EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$10,700,000.00	18,980	\$1,000.00			
11 CATHAY GENERAL BANCORP LOS ANGELES CA 5-Dec-08 Preferred Stock w/ Warrants 5258,000,000.00 \$0.00 \$329,874,444.96 Redeemed, in full; warrants not outstanding		CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00	38,970	\$417.00	(\$22,720,000.00)		
	11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00	129.000	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital R	epayment / Dispos	ition / Auction ³	,5	(Realized Loss) / Ga	n ⁵ Warrant Proceeds
		,			onginal investment rype	Amount	Investment	Total Cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00	()	129,000	\$1,000.00		
,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA	9-Dec-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30 1,846,374
8,18,14,44	CATSKILL HUDSON BARCORP, INC.	ROCK HILL	NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00		\$263,000.00 263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO	IL.	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)	
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(34,114,000.00)	
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00									
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	28-Nov-12 29-Nov-12						\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40) (\$205.740.14)	\$115.861.34 132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13						, _ /	(\$32,969.92)	4144			
-	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)				
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						\$287,213.85 315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24 756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00	(44444 4444 444)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76 144
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	MD	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(\$219,963.60)				
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding						
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13				*** *** ***		\$3,564,000.00		3,564	\$1,000.00		\$178,000.00 178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10.000.000.00		10,000	\$1,000.00		
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						
8 14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES MILFORD	CA OH	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00		
w, ±4	CENTERBANK	MILFORD	OH	29-Oct-12	Preferred Stock wy Exercised Warrants	32,230,000.00	30.00	<i>\$2,344,002.43</i>	solo, in full, warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)	
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43 113
	CENTERBANK	MILFORD		11-Jan-13 26-Mar-13							(\$18,562.50) (\$6,437.50)				
12,16	CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	FL	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$0,437.50)				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09		,,				\$27,875,000.00		27,875	\$1,000.00		
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09	Destanced P. J. Co. 1. 11		A	A	Pedermod to 6.2						\$212,000.00 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN		16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	15-Apr-09						\$23,000,000.00		10,000	¥\$,000.00		\$750,000.00 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.00 234,742
8,113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						32,323,000.00 234,742
	CENTRAL BANCORP, INC. (TX)	GARLAND	тх	29-Aug-14						\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00 1,125
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding						
8.14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	6-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22.000.000.00	\$0.00	\$25,797,528,80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00 290
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12	The stock wy Exception walland	, 222, 200, 200.00			and a second sec	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)	
Ľ	CENTRAL COMMUNITY CORPORATION	TEMPLE	ТХ	11-Dec-12				-		\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80 1,100
<u> </u>	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX	11-Jan-13	produces of Parallel and Mark	\$7,225,000.00	10.00	62 642 440 02	Cold in fr. ¹⁰		(\$203,764.00)				
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)	
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding			. 1223		(0,1)==0,0	
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00		
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ	1-Dec-10 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding						\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11	Freieneu Stock wy Warrants	\$155,000,000.00	30.00	\$75,030,051.42	Sold, in full, warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)	
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)	
45	CENTRAL PACIFIC FINANCIAL CORP.	FRESNO	HI	11-Jun-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding						\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11								. /200			\$185,016.80 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding					(40,000,000,00)	
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN HARRISBURG	PA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6.056.000.00	\$0.00	\$6,739,821,89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)	
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						\$6,056,000.00		6,056	\$1,000.00		\$182,000.00 182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	A					A375 444 44
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD	NH II	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	25-Sep-13	FOR THE STOCK WY WAITAILS	232,000,000.00			and a second sec	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	pL.	29-Oct-13 6-Jan-14							(\$82,114.50) (\$19,500.00)				
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	1.0	19-Mar-14							(\$5,776.38)				A
1			IL												\$2,000.00 508,320
15.14	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL NA		Subordinated Debentures w/ Evercised Worcosts	\$10,000,000,00	\$0.00	\$13 186 060 75	Sold in full-warrants not outritending						
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE SANTA FE	IL IL NM	15-Oct-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58 200,000
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE	NM	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)	\$198,635.58 200,000 \$297,953.37 300,000
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE	NM NM NM	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13							(\$98,500.00)	40,000 9,960,000		(\$600.00) (\$149,400.00)	\$198,635.58 200,000 \$297,953.37 300,000
15,14 15 8	CENTURY FINANCIAL SERVICES COMPORATION CENTURY FINANCIAL SERVICES COMPORATION CENTURY FINANCIAL SERVICES COMPORATION CENTURY FINANCIAL SERVICES COMPORATION CENTURY FINANCIAL SERVICES COMPORATION CAMMERES BACKSMERS, INC.	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILLE	NM NM NM	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00 \$19,817,000.00 \$0.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(\$98,500.00)	40,000 9,960,000		(\$600.00) (\$149,400.00)	\$198,635.58 200,000 \$297,953.37 300,000
15,14 15 8	ERTURY FINANCIAL SERVICES CORPORATION CENTURY CORPORATION CENTURY CORPORATION CENTURY CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILLE CHICAGO CHICAGO	NM NM NM	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14						\$9,810,600.00 \$257,660.00	(\$98,500.00)	9,960,000	\$0.99 \$991.00	(\$600.00) (\$149,400.00) (\$2,340.00)	\$297,953.37 300,000
15,14 15 8	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CUMURES BANCSAVRES, INC. CHICADI SHORE CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE DANVILLE CHICAGO CHICAGO CHICAGO	NM NM NM	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 17-Mar-14	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00		\$5,754,674.98	Full investment outstanding; warrants outstanding	\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$138,635,58 220,000 \$297,953,37 300,000 \$347,193,00 350
15,14 15 8	ERTURY FINANCIAL SERVICES CORPORATION ERTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CONTACT SERVICES CORPORATION CRICACO SHORE CORPORATION CRICACO SHORE CORPORATION CRICACO SHORE CORPORATION CRICACO SHORE CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO	NM NM AR IL IL IL IL	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 17-Mar-14 25-Apr-14	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00 \$0.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding	\$9,810,600.00 \$257,660.00	(\$98,500.00) (\$69,370.00)	9,960,000	\$0.99 \$991.00	(\$149,400.00)	\$297,953.37 300,000
15,14 15 8 23	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CUMURES BANCSAVRES, INC. CHICADI SHORE CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK	NM NM AR IL IL IL IL NY	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 17-Mar-14	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00 \$2,330,000,000.00	\$19,817,000.00 \$0.00 \$0.00	\$5,754,674.98 \$8,981,348.81 \$43,687,500.00	Full investment outstanding; warrants outstanding	\$9,810,600.00 \$257,660.00		9,960,000	\$0.99 \$991.00	(\$149,400.00)	\$297,953.37 300,000
15,14 15 8 23 19,30	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHILCAGO SHORE CORPORATION	OTTAWA SANTA FE SANTA FE SANTA FE DANVILLE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK	NM NM AR IL IL IL IL NY NY	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 17-Mar-14 25-Apr-14 31-Dec-08 10-Dec-09 28-Oct-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00 \$0.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding	\$9,810,600.00 \$257,660.00 \$6,679,340.00		9,960,000 260 6,740	\$0.99 \$991.00 \$991.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)	\$227,953.37 300,000
15,14 15 8 23 19,30	ERTURY FINANCIAL SERVICES CORPORATION ERTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHILGO SHORE CORPORATION CHILGOUP INC. CHILGOUP INC. CHILGOUP INC. CHILGOUP INC. CHILGOUP INC. CHILGOUP INC.	OTTAWA SANTA FE SANTA FE SANTA FE DAWTLE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK	NM NM AR IL IL IL IL NY NY	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 21-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 17-Mar-14 25-Apr-14 31-Dec-08 10-Dec-08 10-Dec-10	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$19,817,000.00 \$7,000,000.00 \$2,330,000,000.00	\$19,817,000.00 \$0.00 \$0.00	\$5,754,674.98 \$8,981,348.81 \$43,687,500.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited bankruptcy/receivership	\$9,810,600.00 \$257,660.00		9,960,000	\$0.99 \$991.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)	5297,951.37 300,000 5347,193.00 350 3344,7193.00 350 3354,700,93
15,14 15 8 23 19,30	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHAURY FINANCIAL SERVICES CORPORATION CHALAGO SHORE CORPORATION CHELAGO SHORE	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DAVILLE DAVILLE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK NEW YORK	NM NM AR IL IL IL IL NY NY	15-Oct-14 19-Dec-12 20-Dec-12 20-Dec-12 29-May-09 31-Jul-09 14-Mar-14 17-Mar-14 25-Apr-14 31-Dec-08 10-Dec-09 28-Oct-08 10-Dec-10 31-Jan-11	Subordinated Debentures w/ Exercised Warrants. Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$19,817,000,00 \$7,000,000,00 \$2,310,000,000,00 \$25,000,000,000,00	\$19,817,000.00 \$9.00 \$0.00 \$0.00 \$0.00	\$5,754,674.98 \$8,981,348.81 \$43,687,500.00 \$32,839,267,986.44	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Esited banknuptor/receiversho Redeemed, in full; warrants not outstanding	\$9,810,600.00 \$257,660.00 \$6,679,340.00		9,960,000 260 6,740	\$0.99 \$991.00 \$991.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)	\$227,953.37 300,000
15,14 15 8 23 19,30 11	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHAUMERS BANCES ASPROSED CHAUMERS BANCES CORPORATION CHAUMERS BANCES CORPORATION CHAUMERS CORPORATION CHAUMERS CORPORATION CHAUGO SHORE CORPORATION CHAUGO SHORE CORPORATION CIT GROUP INC. CITIRGOUP INC. CITIRGUP INC. CITIRGOUP INC. CITIRGOUP INC. CITIRGUP INC. CITIRGUP INC. CITIRGUP INC. CITIRGUP INC. <td>OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANTA FE OHCAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK</td> <td>NM NM AR IL IL IL IL NY NY NY NY NY PA PA</td> <td>15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-01 31-Jul-01</td> <td>Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants</td> <td>\$19,817,000.00 \$7,000,000.00 \$2,330,000,000.00</td> <td>\$19,817,000.00 \$0.00 \$0.00</td> <td>\$5,754,674.98 \$8,981,348.81 \$43,687,500.00</td> <td>Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited bankruptcy/receivership</td> <td>\$9,810,600.00 \$257,660.00 \$6,679,340.00</td> <td></td> <td>9,960,000 260 6,740</td> <td>\$0.99 \$991.00 \$991.00</td> <td>(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)</td> <td>5297,953.37 300,000 5297,953.37 300,000 5347,193.00 350 354,71,93.00 350 354,470.93 554,621,848.84 210,084,034</td>	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANTA FE OHCAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK	NM NM AR IL IL IL IL NY NY NY NY NY PA PA	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-01 31-Jul-01	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$19,817,000.00 \$7,000,000.00 \$2,330,000,000.00	\$19,817,000.00 \$0.00 \$0.00	\$5,754,674.98 \$8,981,348.81 \$43,687,500.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited bankruptcy/receivership	\$9,810,600.00 \$257,660.00 \$6,679,340.00		9,960,000 260 6,740	\$0.99 \$991.00 \$991.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)	5297,953.37 300,000 5297,953.37 300,000 5347,193.00 350 354,71,93.00 350 354,470.93 554,621,848.84 210,084,034
15,14 15 8 19,30 11 11 0,55,07 15 15 15 15 15 15 15 15 15 15	CENTURY FINANCIAL SERVICE SORPORATION CIAMUM FINANCIAL SERVICE SORPORATION CIAMUM FINANCIAL SERVICE SORPORATION CIAMUM FINANCIAL SERVICE SORPORATION CIALGO SHORE COMPORATION CHILGO SHORE COMPORATION CHILGON FIRE.	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK	NM NM AR IL IL IL IL NY NY NY NY NY PA PA	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 25-Apr-14 31-Dec-08 10-Dec-09 10-Dec-09 10-Dec-00 31-Jan-11 16-Jan-09 4-Aug-10 1-Sep-10	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	519,817,000.00 57,000,000.00 52,330,000,000.00 525,000,000,000 525,000,000,000	\$19,817,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	55,754,674.98 56,981,348.81 543,687,500.00 532,839,267,986.44 528,889,100.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00		9,960,000 260 6,740 7,692,307,692	\$0.99 \$991.00 \$991.00 \$991.01 \$4.14	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)	5297,951.37 300,000 5347,193.00 350 3344,7193.00 350 3354,700,93
15,14 15 8 23 19,30 11 8,55,97	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHAUMERS BANCES ARRONG CORPORATION CHAUMERS BANCES CORPORATION CHAUMERS BANCES CORPORATION CHAUMERS CORPORATION CHAUGO SHORE CORPORATION CHAUGO SHORE CORPORATION CHAUGO SHORE CORPORATION CHAUGO SHORE CORPORATION CIT GROUP INC. CITIRGOUP INC. <td< td=""><td>OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE SANTA FE DAWULE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO CHICAGO CTY</td><td>NM NM AR IL IL IL IL IL NY NY NY NY PA PA PA CA</td><td>15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 25-Apr-14 31-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 28-Oct</td><td>Subordinated Debentures w/ Exercised Warrants. Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants</td><td>\$19,817,000,00 \$7,000,000,00 \$2,310,000,000,00 \$25,000,000,000,00</td><td>\$19,817,000.00 \$9.00 \$0.00 \$0.00 \$0.00</td><td>\$5,754,674.98 \$8,981,348.81 \$43,687,500.00 \$32,839,267,986.44</td><td>Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Esited banknuptor/receiversho Redeemed, in full; warrants not outstanding</td><td>\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00</td><td></td><td>9,960,000 260 6,740 7,692,307,692</td><td>\$0.99 \$991.00 \$991.00 \$991.01 \$4.14</td><td>(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) \$56,85</td><td>5297,953.37 300,000 5297,953.37 300,000 5347,193.00 350 354,71,93.00 350 354,470.93 554,621,848.84 210,084,034</td></td<>	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE SANTA FE DAWULE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK WELLSBORO WELLSBORO CHICAGO CTY	NM NM AR IL IL IL IL IL NY NY NY NY PA PA PA CA	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 25-Apr-14 31-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 28-Oct	Subordinated Debentures w/ Exercised Warrants. Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$19,817,000,00 \$7,000,000,00 \$2,310,000,000,00 \$25,000,000,000,00	\$19,817,000.00 \$9.00 \$0.00 \$0.00 \$0.00	\$5,754,674.98 \$8,981,348.81 \$43,687,500.00 \$32,839,267,986.44	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Esited banknuptor/receiversho Redeemed, in full; warrants not outstanding	\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00		9,960,000 260 6,740 7,692,307,692	\$0.99 \$991.00 \$991.00 \$991.01 \$4.14	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) \$56,85	5297,953.37 300,000 5297,953.37 300,000 5347,193.00 350 354,71,93.00 350 354,470.93 554,621,848.84 210,084,034
15,14 15 8 23 19,30 11 8,55,97 8,14	ERTURY FINANCIAL SERVICE SOMPORATION ERTURY FINANCIAL SERVICE SOMPORATION ERTURY FINANCIAL SERVICE SOMPORATION CENTURY FINANCIAL SERVICE SOMPORATION CICINIUM FINANCIAL SERVICE SOMPORATION CILVILO E COMPORATION CILVILO E COMPORATION CILVILO E SOMPORATION CILVILO E SOMPORATION CILVILO SONDE COMPORATION CILVILO SONDE NEC. CILVILO SE A MORTHEIN COMPORATION CILVILLO SE ANORTHEIN COMPORATION CILVILLO SE ANORTHEIN COMPORATION CILVILLO SE ANORTHEIN COMPORATION CILVILLO SE ANORTHEIN COMPORATION CILVIL	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK OTT	NM NM AR IL IL IL IL NY NY NY NY NY PA PA PA CA	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 27-Mar-14 27-Mar-14 27-Mar-14 31-Dec-08 10-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 10-Dec-08 10-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 10-Dec-09 28-Oct-08 10-Dec-09 28-Dec-08 10-Dec-09 28-Dec-08 23-Sep-11	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	519,817,000.00 57,000,000.00 52,330,000,000.00 525,000,000,000 526,440,000.00 510,400,000.00	\$19,817,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	55,754,674.98 55,081,348.81 543,687,500.00 532,839,267,986.44 528,889,100.00 5223,571.11	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00		9,960,000 260 6,740 7,692,307,692	\$0.99 \$991.00 \$991.00 \$991.01 \$4.14	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000,00)	5297,953.37 300,000 5297,953.37 300,000 5347,193.00 350 354,71,93.00 350 354,470.93 554,621,848.84 210,084,034
15,14 15 8 23 19,30 11 8,55,97 8,14	ERTURY FINANCIAL SERVICE SOMPORATION ERTURY FINANCIAL SERVICE SOMPORATION ERTURY FINANCIAL SERVICE SOMPORATION CENTURY FINANCIAL SERVICE SOMPORATION CHAMER BANCSHARES, NCC. CHAMER SEANCESOMPORATION CHAMER SEANCE COMPORATION CHAMER SEANCESOMPORATION CHILGO SHORE COMPORATION CHILGON MC.	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK CHILIGOTHE CHILICOTHE CHILICOTHE	NM NM AR IL IL IL IL NY NY NY NY PA PA PA CA CA CA CA MO	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 28-Apr-14 31-Dec-08 10-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	519,817,000.00 57,000,000.00 52,330,000,000.00 525,000,000,000 525,000,000,000	\$19,817,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	55,754,674.98 56,981,348.81 543,687,500.00 532,839,267,986.44 528,889,100.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	59,810,600.00 5257,660.00 56,679,340.00 525,000,000,000.00 525,440,000.00 526,440,000.00 526,440,000.00 526,440,000.00 526,457,375.00		9,960,000 260 5,740 7,692,307,692 26,440 12,990	\$0.99 \$991.00 \$991.00 \$991.00 \$991.00 \$991.00 \$991.00 \$91.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$2,50,400,000.00) (\$10,400,000.00) (\$6,312,625.00)	\$237,953.37 300,000 \$347,953.37 300,000 \$347,191.00 350 354,470.93 210,084,034 \$54,621,848.84 210,084,034 \$440,000.00 194,794 \$440,000.00 194,794 \$400,000.00 194,794 \$400,000.00 594,575
15,14 15 8 23 19,30 11 8,55,97 8,14 9,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHAUMERE BANCSAMRES, INC. CHAUMERE BANCSAMRES CORPORATION CHAUMERE BANCSAMRES CONSTRAINTON CITTEROUP INC. CITTEROUP INC. CITTEROUP INC. CITTEROUP INC. CITTEROS & NORTHEIN CORPORATION CITTEROS BANCSAMRES CO. CITTERS BANCSAMRES CO. CITTERS BANCSAMRES CO. CITTERS BANCSAMRES CO. <td< td=""><td>OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE SANTA FE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY NEVADA CITY CHILLCOTHE CHILLCOTHE</td><td>NM NM AR IL IL IL IL NY NY NY NY PA PA PA CA CA CA CA MO</td><td>15-Oct.14 19-Jun-09 19-Dec-12 20-Dec-12 29-Dec-12 11-Jun-13 29-May-09 81-Jul-09 81-Jul-09 81-Jul-09 81-Jul-09 81-Jul-09 82-Oct.08 10-Dec-10 31-Jun-11 16-Jun-09 4-Aug-10 1-5-Sep-10 23-Dec-08 23-Sep-11 23-Dec-08 23-Sep-11 23-Sep-13 8-Feb-13 8-Feb-13</td><td>Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants</td><td>519,817,000.00 57,000,000.00 52,330,000,000.00 525,000,000,000 526,440,000.00 510,400,000.00</td><td>\$19,817,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00</td><td>55,754,674.98 55,081,348.81 543,687,500.00 532,839,267,986.44 528,889,100.00 5223,571.11</td><td>Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible</td><td>\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00 \$25,440,000.00</td><td>(569,370.00)</td><td>9,960,000 260 6,740 7,692,307,692 26,440</td><td>\$0.99 \$991.00 \$991.00 \$4.14 \$4.14</td><td>(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$10,400,000.00)</td><td>5297,953.37 300,000 5397,953.37 300,000 5397,193.00 350 354,470.93 554,621,848.84 210,084,034 5400,000.00 194,794</td></td<>	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE SANTA FE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK WELLSBORD WELLSBORD WELLSBORD WELLSBORD NEVADA CITY NEVADA CITY CHILLCOTHE CHILLCOTHE	NM NM AR IL IL IL IL NY NY NY NY PA PA PA CA CA CA CA MO	15-Oct.14 19-Jun-09 19-Dec-12 20-Dec-12 29-Dec-12 11-Jun-13 29-May-09 81-Jul-09 81-Jul-09 81-Jul-09 81-Jul-09 81-Jul-09 82-Oct.08 10-Dec-10 31-Jun-11 16-Jun-09 4-Aug-10 1-5-Sep-10 23-Dec-08 23-Sep-11 23-Dec-08 23-Sep-11 23-Sep-13 8-Feb-13 8-Feb-13	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	519,817,000.00 57,000,000.00 52,330,000,000.00 525,000,000,000 526,440,000.00 510,400,000.00	\$19,817,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	55,754,674.98 55,081,348.81 543,687,500.00 532,839,267,986.44 528,889,100.00 5223,571.11	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00 \$25,440,000.00	(569,370.00)	9,960,000 260 6,740 7,692,307,692 26,440	\$0.99 \$991.00 \$991.00 \$4.14 \$4.14	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$10,400,000.00)	5297,953.37 300,000 5397,953.37 300,000 5397,193.00 350 354,470.93 554,621,848.84 210,084,034 5400,000.00 194,794
15,14 15 8 13 15 8 15 30 11 11 8,15,97 8,14 11,9,36	ERTURY FINANCIAL SERVICE SOMPORATION ERTURY FINANCIAL SERVICE SOMPORATION ERTURY FINANCIAL SERVICE SOMPORATION CENTURY FINANCIAL SERVICE SOMPORATION CHAMER BANCSHARES, NCC. CHAMER SEANCESOMPORATION CHAMER SEANCE COMPORATION CHAMER SEANCESOMPORATION CHILGO SHORE COMPORATION CHILGON MC.	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK CHILIGOTHE CHILICOTHE CHILICOTHE	NM NM AR IL IL IL IL IL NY NY NY NY NY PA PA CA CA CA CA MO MO	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 11-Jan-13 29-May-09 31-Jul-09 14-Mar-14 28-Apr-14 31-Dec-08 10-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	519,817,000.00 57,000,000.00 52,300,000,000 525,000,000,000 525,000,000,00 526,440,000.00 510,400,000.00 524,990,000.00	\$19,817,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	55,754,674.98 55,081,348,81 543,687,500.00 532,839,267,986.44 528,889,100.00 5223,571.11 513,952,381.45	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	59,810,600.00 5257,660.00 56,679,340.00 525,000,000,000.00 525,440,000.00 526,440,000.00 526,440,000.00 526,440,000.00 526,457,375.00		9,960,000 260 5,740 7,692,307,692 26,440 12,990	\$0.99 \$991.00 \$991.00 \$991.00 \$991.00 \$991.00 \$991.00 \$91.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$2,50,400,000.00) (\$10,400,000.00) (\$6,312,625.00)	\$237,953.37 300,000 \$347,953.37 300,000 \$347,191.00 350 354,470.93 210,084,034 \$54,621,848.84 210,084,034 \$440,000.00 194,794 \$440,000.00 194,794 \$400,000.00 194,794 \$400,000.00 594,575
8,14	ERTURY FINANCIAL SERVICE SOMPORATION CIRCIDAD SHORE COMPORATION CIRTIBOLU INC. CIRTIBULT INCOMPORATION CIRTIBULT INCOMPORATION CIRTIBULT INCOMPORATION CIRTIBULT INCOMPORATION CIRTERING INCOMPORATION	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE DANVILE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK WELISBORO WELISBORO CHILLGOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHILLCOTHE CHI	NM NM NM AR IL IL IL NY NY NY NY NY NY PA PA CA MO MO MO MO MO MO MO MO MO	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 29-May-09 31-Jul-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	519.817,000.00 57.000,000.00 52.330,000,000.00 525,000,000,000 525,000,000,000 526,440,000.00 510,460,000.00 524,990,000.00 524,990,000.00 574,662,000.00	\$19,817,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	55,756,674.98 56,981,348,41 543,687,500,00 532,839,267,398,44 528,889,100,00 528,889,100,00 528,889,100,00 528,889,100,00 528,859,101,00 521,571,11 513,952,381,45 513,952,381,45	Full investment outstanding; warrants outstanding Sold, in full; warrants outstanding Esited bankrugstor/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	59,810,600.00 5257,660.00 56,679,340.00 525,000,000,000.00 525,440,000.00 526,440,000.00 526,440,000.00 526,440,000.00 526,457,375.00	(569,370.00)	9,960,000 260 5,740 7,692,307,692 26,440 12,990	\$0.99 \$991.00 \$991.00 \$991.00 \$991.00 \$991.00 \$991.00 \$91.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$2,50,400,000.00) (\$10,400,000.00) (\$6,312,625.00)	\$237,953.37 300,000 \$347,953.37 300,000 \$347,191.00 350 354,470.93 210,084,034 \$54,621,848.84 210,084,034 \$440,000.00 194,794 \$440,000.00 194,794 \$400,000.00 194,794 \$400,000.00 594,575
8,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CHARDING SERVICES CORPORATION CHARDING SERVICES CORPORATION CHARDING SERVICES CORPORATION CHARD SHORE SONG SHORE	OTTAWA SANTA FE SANTA FE SANTA FE SANTA FE SANTA FE CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO NEW YORK NEW Y	NM NM AR IL IL IL IL IL NY NY NY NY NY NY NY NY NY A CA CA CA CA CA MO MO MO GA GA GA	15-Oct-14 19-Jun-09 19-Dec-12 20-Dec-12 29-May-09 31-Jul-09 32-Jul-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	519,817,000.00 57,000,000.00 52,300,000,000 525,000,000,000 525,000,000,00 526,440,000.00 510,400,000.00 524,990,000.00	\$19,817,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	55,754,674.98 55,081,348,81 543,687,500.00 532,839,267,986.44 528,889,100.00 5223,571.11 513,952,381.45	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Exited banknuptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding	\$9,810,600.00 \$257,660.00 \$6,679,340.00 \$25,000,000,000.00 \$26,440,000.00 \$26,440,000.00 \$6,657,375.00 \$6,557,375.00 \$6,553,000.00	(569,370.00)	9,960,000 260 6,740 7,692,307,692 26,440 12,990 12,990	\$0.99 \$991.00 \$991.00 \$991.00 \$991.00 \$91.00 \$1,000.000 \$1,000.000 \$1,000.00000000000000000	(\$149,400.00) (\$2,340.00) (\$60,660.00) (\$2,330,000,000.00) (\$2,330,000,000.00) (\$2,50,400,000.00) (\$10,400,000.00) (\$6,312,625.00)	\$237,953.37 300,000 \$347,953.37 300,000 \$347,191.00 350 354,470.93 210,084,034 \$54,621,848.84 210,084,034 \$440,000.00 194,794 \$440,000.00 194,794 \$400,000.00 194,794 \$400,000.00 594,575

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repa Amount	yment / Disposition , (Fee) ⁴ S		Avg. Price	(Realized Loss) / (Write-off)	Gain⁵	Warrant Pro Amoun	
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding		(
	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA	28-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08 16-Feb-11	Preferred Stock W/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in juli; warrants outstanding	\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERIT CORPORATION	BOWLING GREEN	KY	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00				
80	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13	Freiches stock wy warrants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	90.00		neacement, in fair, warrants outstanding	\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20.500	C1 000 00				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	22-Sep-11 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225.157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK BEVERLY HILLS	NJ	10-Apr-09 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00	\$9,439,000.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,410,000.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
8 14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA	7-Apr-10	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold in full upmate not outstanding							\$18,500,000.00	1,128,668
0,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09 28-Nov-12	Freieneu stock wy Exercised Warrants	\$3,000,000.00	30.00	\$3,318,383.03	Sold, in full; warrants not outstanding	\$955,825.50		1,095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,905	\$872.90 \$872.90	(\$242,125.50)		\$114,021.50	150
87	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00)						
0L	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13	Freiched Stock Wy Waltanta	\$3,330,000.00	90.00	\$11,100,057.75	Joid, in fail, warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	(1	6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	9-Apr-13 10-Apr-13							(\$95,032.45)					\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding						-		
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC SC	8-Mar-13 11-Mar-13						\$397,550.00 \$12,335,976.50		500 15,515	\$795.10 \$795.10	(\$102,450.00) (\$3.179.023.50)		\$389,857.05 \$25,990.47	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		9-Apr-13							(\$127,335.27)		- 1 J J. 20	(الادفارد الدروبي		\$23,330.47	
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	··· ··· ···		CA 477	<i></i>			+	
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	C0	8-Sep-11 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,077.00	0,008
	CODORUS VALLEY BANCORP, INC.	YORK		18-Aug-11						\$16,500,000.00		16,500	\$1,000.00				
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	CO	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR		22-Jul-13 12-Sep-13						\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
11,8,14	COLORAST BANKSHARES, INC.	WEST CONSHOHOCKEN		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	I PA	26-Oct-11						\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	9-Jan-09 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71		27.661	\$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29		27,661 339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13							(\$218,990.80)						
11.16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA	12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
11,10	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10	Pletened Stock w/ Waltants	\$70,838,000.00	30.00	300,021,413.22	Redeemed, in full, warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10												\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA		27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding							\$115,000.00	115
	COMERICA INC.	DALLAS	TX	17-Mar-10						\$2,250,000,000.00		2,250,000	\$1,000.00				
11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX	12-May-10 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							\$181,102,043.40	11,479,592
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09		(1),000,000		+=/===/====		\$5,000,000.00		5,000	\$1,000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13			\$0.00									\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174.000	\$0.75	(\$43,500,00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	0.1109.00						\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12 11-Sep-12						\$600,000.00	(\$153,000.00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	17-Jul-13						\$7,323,651.00	(1	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11.8.14	COMMUNITY 1ST BANK	ROSEVILLE	CA	12-Sep-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)						
	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09 19-Dec-12						\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF		6-Mar-09 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	75
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	18-Jul-12 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$300,000.00		500	\$1,000.00			\$25,000.00	
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN	AZ AZ	24-Jul-09 11-Feb-15	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$3,012,000.00		3,012	\$1,000.00			\$110,000.00	110
-	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						\$1,747,000.00	-	1,747	\$1,000.00	-			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00			+]
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY		19-Oct-11						¥×3,400,000.00		±-,+00	22,000.00			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	24-Jul-13 20-Nov-13						\$4,500,000.00 \$2,500,000.00		4,500 2,500	\$1,000.00 \$1,000.00			+	
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	20-N0V-13 23-Apr-14						\$10,680,000.00		10,680	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4-Jun-14	Destaura de la de la d				And in E and in a second							\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13							(\$25,000.00)			(0200,440.00)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1.05
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12.643.000.00		12 (12	\$1.000.00			+	
76,8,14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	9-Jan-13 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$12,643,000.00		12,643	\$1,000.00			+	
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN		21-Dec-12						\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09 7-Feb-14	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3 705 037 50		3 750	\$988.00	(\$44.962.50)		\$85 157 88	
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7-Feb-14 10-Feb-14						\$3,705,037.50 \$8,867,389.75		3,750 8,975	\$988.00 \$988.00	(\$44,962.50) (\$107,610.25)		\$85,157.88 \$544,614.34	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	19-Mar-14						ى د د د د د د د د د د د د د د د د	(\$125,724.27)		- 500.00	(دع.مده, امدي		<i></i>	
44.8.14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	20-Mar-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20.077	\$1,000.00			\$1,000,000.00	1,000
,.,												20,000					1.000
8	COMMUNITY FIRST INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			51,000,000.00	1

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Ro	payment / Dispo	cition / Austion	3,5	(Realized Loss) / G	iain⁵	Warrant Proceed	eds
TOOLIVOLE	institution wante	city	Juan	Date	Original Investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	ain	Amount	203
	COMMUNITY FIRST, INC.	COLUMBIA	TN	14-Apr-14						\$4,028,202.50	(ree)	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	
	COMMUNITY FIRST, INC.	COLUMBIA	TN	18-Jul-14							(\$53,507.03			(**)******			
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrant	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	30-Nov-12 11-Jan-13						\$1,002,750.00	(\$10.027.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BAINCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13							(\$10,027.50						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrant	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(12.70.2000)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00	(44 - mar an)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	1
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13 26-Mar-13							(\$24,700.00 (\$300.00						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NI	30-Jan-09	Preferred Stock w/ Warrant	\$9,000,000.00	\$0.00	\$10,598,750,00	Redeemed, in full; warrants not outstanding		(\$300.00						
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				-
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11												\$460,000.00	311,9
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrant	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	12-Aug-13 12-Sep-13						\$4,400,000.00	(\$48.849.24	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,0
44.8.14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON		9-Jan-09		\$24.000.000.00	\$0.00	\$28.459.100.00	Redeemed, in full: warrants not outstanding		(\$48,849.24						
44,0,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11	Therefore a stock wy excitated warrant	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		520,435,200.00	neucenica, in fail, waitants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,2
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrant	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00	/4	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Jan-13 12-Jun-13							(\$112,944.00)					\$698,351.00	521,1
53.110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrant	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding							3058,331.00	
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14						\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrant	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding						_		
I	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE		31-Oct-12 11-Jan-13		-				\$2,687,046.56	(\$25,000.00	3,256	\$825.30	(\$568,953.44)		\$106,364.00	
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		11-Jan-13 13-Feb-09		\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12		,v.s.,v.du.du		4433,143.44	ener, in this womants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							(\$19,513.20						
8,14	COUNTRY BANK SHARES, INC.	MILFORD		30-Jan-09		\$ \$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding			-		(*** *** ***			
H	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12 29-Nov-12	1					\$713,208.30 \$6,193,989.20		6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00	
-	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12 11-Jan-13						\$0,133,383.20	(\$69,071.98)		\$a11.a0	(3334,010.80)		3312,240.00	
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrant	\$ \$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding		(000,012.00)						
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrant	\$\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1,000,000.00		1,000	\$1,000.00				
50	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	19-Nov-14	Professed Charles (Masses	634 000 000 00	ćo m	622 044 744 20	Redesigned in 6.8 comments and substantian	\$2,100,000.00		2,100	\$1,000.00			\$155,000.00	
80	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09 19-Feb-14	Preferred Stock w/ Warrant	\$	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900.000.00		24,900	\$1.000.00				
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH		11-Jun-14						+2.1/000/00000		- 1/200	+ - /			\$1,681,000.00	833,7
8,14	CROSSTOWN HOLDING COMPANY	BLAINE		23-Jan-09	Preferred Stock w/ Exercised Warrant	\$\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	22-Jul-13						\$10,117,381.00	(\$104,611.76	10,300	\$982.30	(\$182,619.00)		\$531,210.67	5
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	WRENS	GA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrant	\$2,400,000.00	\$2,400,000.00	\$180.940.00	Full investment outstanding; warrants outstanding		(\$104,611.76						
11.16	CV5 FINANCIAL CORP.	ONTARIO	CA	5-Dec-08			\$0.00	\$136.046.583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09 27-Feb-09			\$0.00	\$23,686,592,33								\$1,307,000.00	834,7
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09 27-Sep-11		\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19.891.000.00		19,891	\$1,000.00			\$995.000.00	9
15.44.14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		15-May-09		\$2,639,000,00	\$0.00	\$3,283,338,96	Redeemed, in full; warrants not outstanding	\$15,851,000.00		19,091	\$1,000.00			\$555,000.00	3
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		8-Sep-11						\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,0
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrant	\$ \$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	4
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD MD							\$215,462.72	(\$55,089.90)	352	\$612.10	(\$136,537.28)			
8.18	DESOTO COUNTY BANK		MD			\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90						
	DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	29-Dec-09		\$1,508,000.00			and a start warrants for outstallung								
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13				-		\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)			
15.44	DESOTO COUNTY BANK	HORN LAKE		29-Oct-13	Coloradional Data in the second				Pala ta E Pala ta A Pala		(\$33,333.34						
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON		22-May-09 8-Aug-12		\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40	120
L	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12							(\$149,299.61				_		
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO		Preferred Stock w/ Exercised Warrant	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8,025,555.03			6773	(66 407 444 07)		63.333.45	
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	UNI MO	7-Feb-13 8-Feb-13		1				\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)		\$3,372.19 \$4,922,044.87	7,
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY		8-Feb-13 26-Mar-13						\$12,084,793.30	(\$807,103.48)	131,530	\$552.0U	(330,043,200.70)		24,742,044.87	
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrant	\$ \$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		10007,2007.40						-
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10			-									\$172,000,000.00	20,500
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrant	\$\$\$\$\$\$\$\$\$\$\$\$\$\$	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding								
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	4-Aug-11 21-Sep-11	1					\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	21-Sep-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrant	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding			-				2438,000.00	199
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	27-Nov-13	contract a contract we contract wallant	,		7-1747,403.02	warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00				
-	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		5-Mar-14						\$2,000,000.00		2,000,000	\$1.00		-		-
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN							\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,
12,44	EAGLE BANCORP, INC.	BETHESDA		5-Dec-08		\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	Car 000 007 77			C1 000				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	23-Dec-09 14-Jul-11	1					\$15,000,000.00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA		23-Nov-11						323,233,000.00		43,435	\$1,000.00			\$2,794,422.00	770
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrant	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding								
_	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						\$306,546,000.00		306,546	\$1,000.00			-	
-	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11				-		-						\$14,500,000.00	1,517
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrant	\$\$\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding				L				
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA			-				\$3,900,000.00 \$20,100,000.00		3,900	\$1,104.10		\$406,029.00 \$2,092,611.00		
		TAPPAHANNOCK		21-Oct-13 6-Jan-14						\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,011.0U		
											174.04,200.40	1					
89	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD				\$ \$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	1			1				
89			NC	16-Jan-09 19-Feb-14 11-Jun-14	Preferred Stock w/ Warrant	\$ \$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00			\$871.000.00	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F Amount	Repayment / Disposition / Auction ^{3,5} (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
44 F	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000,00	\$0.00	\$8.545.904.67	Redeemed, in full; warrants not outstanding	Amount	(Fee) Shares	Avg. Thee	(,	Anou	
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11	Herened stock wy warrang	\$7,500,000.00		\$0,545,564.07	Reaccined, in fail, wanter of outstanding	\$7,500,000.00	7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11										\$51,113.00	50,111
	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding	\$34,000,000.00	34,000	\$1,000.00			
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11						\$34,000,000.00	34,000	\$1,000.00		\$637,071.00	728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO							\$35,000,000.00	35,000	\$1,000.00			
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO	9-Jan-13 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding					\$1,006,100.00	324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11	Treated stock wy excepted warrants	\$4,000,000.00		\$4,000,203.30	neaccined, in fail, warrands not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	QUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	438
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50	550	\$875.20	(\$68,612.50)		
E	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00	20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	2,000
E	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25	9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25	481	\$875.20		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	13-Aug-12 11-Sep-12						\$10,503,000.00	(\$376,357.50)	\$875.20	(\$1,497,000.00)		
8,14,18 F	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	& M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00									
	& M BANCSHARES, INC. & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00 \$2,734.192.50	5,090	\$942.50 \$942.50	(\$292,675.00) (\$166.807.50)	\$222.007.50	230
	& M BANCSHARES, INC.	TREZEVANT		8-Feb-13						\$144,202.50	153	\$942.50	(\$8,797.50)	3222,007.30	230
F	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							(\$76,757.21)				
	& M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding						
	M FINANCIAL CORPORATION (NC) M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	18-Sep-12 19-Sep-12						\$7 664 750 00	2,805	\$050.00	(\$140.250.00)	\$136,813.05	150
F	& M FINANCIAL CORPORATION (NC)	SALISBURY		20-Sep-12						\$2,664,750.00 \$13,485,250.00	14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,460.90	700
F	5 & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12			-				(\$161,500.00)				
	SC BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding				78444 - 144		
F	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12 13-Nov-12						\$1,590,599.43 \$1,278,999.18	1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN		11-Jan-13						\$1,210,399.18	(\$25,000.00)	ş0.96	(\$33,000.82)	\$125,000.00	130,000
8,14 Få	&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						
	Sem FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12								4-1-1-1	(4.4.5.5.6.6.6)	\$96,465.60	112
	S&M FINANCIAL CORPORATION (TN) S&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50	200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)	\$645,975.00	750
	*&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12						010,421,002.00	(\$135,788.63)	\$101.50	(33,022,037.30)	3043,373,00	1.50
	N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding						
	N.B. CORPORATION	HERMITAGE		9-Sep-09						\$100,000,000.00	100,000	\$1,000.00			
8 120 F.	E.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA	23-Nov-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$3,988,214.07	Full investment outstanding; warrants outstanding					\$690,100.00	651,042
8,14 F	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding						
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS	26-Jul-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13	Preferred Stock wy Exercised Warrants	\$8,752,000.00	\$0.00	\$11,390,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063	\$1,000.00			
F/	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00	5,689	\$1,000.00		\$438,000.00	438
	ARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(1000 000 00)		(4		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00	(\$332,950.50) 30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992
	ARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					\$15,000.00	223,332
F/	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						\$11,458,510.00	44 000 000	60.05	(\$444,400,00)	\$37,387.14 \$552,936.00	38,000
	ARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00	(\$115,548.00)	\$0.96	(\$441,490.00)	\$552,936.00	562,000
45,8,14 F/	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(0-0)				
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00	700	\$1,000.00		\$40,000.00	4
	FBHC HOLDING COMPANY	BOULDER BOULDER	0	29-Dec-09 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000,00	3,035,000	\$0.21	(\$2,385,000,00)		
	FC HOLDINGS, INC.	HOUSTON		26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding		3,033,000	JU.11			
	FC HOLDINGS, INC.	HOUSTON		20-Feb-13						\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON	TX	26-Mar-13	Deeferred Stock w/ Everet	\$9,294,000.00	£0.00	611 1EE 224 2F	Redeemed in full uprents act		(\$188,746.74)				<u> </u>
	CB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	465
8,14 F	FW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding						
	FW CORPORATION	WABASH WABASH	IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40)	\$358,558.20	364
FI	FW CORPORATION FW CORPORATION	WABASH WABASH	IN	30-Nov-12 11-Jan-13						\$5,/01,813.50	(\$65,812.38)	\$902.90	(\$613,186.50)	\$358,558.20	364
15,11,14 FI	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding						
FI	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00	7,000	\$1,000.00			
	TIDELITY BANCORD INC (DA) / WESBANCO INC					44 444 444	ćo 00	\$7,220,908.83	Cold to 6.0	\$7,000,000.00	7,000	\$1,000.00			
	IDELITY BANCORP, INC. (PA) / WESBANCO, INC. IDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA IN		Preferred Stock w/ Exercised Warrants	56.657.000.00								\$25,857.10	
	IDELITY FEDERAL BANCORP	EVANSVILLE	IN IN	13-Nov-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00		Sold, in full; warrants not outstanding	\$439,000.00	439	\$1,058.90			
FI	IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE	IN IN IN	13-Nov-09 19-Jul-13 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00		solo, in full; warrants not outstanding	\$439,000.00 \$6,218,000.00	6,218	\$1,058.90 \$1,058.90		\$366,240.20 \$242,302.50	200
FI	IDELITY FEBRAL BANCORP IDELITY FEBRAL BANCORP IDELITY FEBRAL BANCORP IDELITY FEBRAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	PA IN IN IN	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13						\$439,000.00 \$6,218,000.00		\$1,058.90 \$1,058.90		\$366,240.20 \$242,302.50	200
FI FI 8,14 FI	IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE	PA IN IN IN KS KS	13-Nov-09 19-Jul-13 22-Jul-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$6,218,000.00	6,218	\$1,058.90 \$1,058.90 \$891.30		\$366,240.20 \$242,302.50	200
FI 8,14 FI FI FI FI	IDELITY FIDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORATION IDELITY FINANCIAL CORPORATION IDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12						\$6,218,000.00 \$120,320.10 \$26,737.80	(\$70,490.97) 135 30	\$1,058.90 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20)	\$366,240.20 \$242,302.50	200
FI FI 8,14 FI FI FI FI	IDELITY FEDERAL BANCORP IDELITY FEDERAL GARDATION IDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12						\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10	(\$70,490.97) (\$70,490.97) 135 30 335	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20) (\$36,427.90)	\$366,240.20 \$242,302.50	200
FI FI 8,14 FI FI FI FI FI	IDELITY FORMAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FINANCIAL COPEDATION IDELITY FINANCIAL COPEDATION IDELITY FINANCIAL COPEDATION IDELITY FINANCIAL COPEDATION IDELITY FINANCIAL COPEDATION IDELITY FINANCIAL COPEDATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12						\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66	6,218 (\$70,490.97) 135 30 335 3,591	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20) (\$36,427.90) (\$390,485.34)	\$366,240.20 \$242,302.50	200 179 176
FI 8,14 FI FI FI FI FI FI	IDELITY FIDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FIDERAL COPEDATION IDELITY FINANCIAL COPEDATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 8-Aug-12 9-Aug-12						\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10	(\$70,490.97) (\$70,490.97) 135 30 335	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90)	\$366,240.20 \$242,302.50	200 179 176 1,273
FI FI 8,14 FI FI FI FI FI FI FI FI FI FI	IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 8-Aug-12 9-Aug-12 10-Aug-12						\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10	6,218 (\$70,490.97) 135 30 333 1,591 2,635 29,236 320	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90)	\$366,240.20 \$242,302.50 \$170,227.93 \$170,227.93 \$167,374.94	200 179 176 1,273 186
FI FI 8,14 FI FI FI FI FI FI FI FI FI FI	IDEUTY FEBRAL BANCORP IDEUTY FEBRAL COPPORTION IDEUTY FEBRAL COP	EVANSVILE EVANSVILE EVANSVILE EVANSVILE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 8-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36	6,218 (\$70,490.97) 1135 305 335 3,591 2,635 29,236	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)	\$366,240.20 \$242,302.50 \$242,302.50 \$170,227.93 \$170,227.93 \$167,378.94 \$12,120,615.36	200 179 176 1,273 186
FI FI 8,14 FI FI FI FI FI FI FI FI FI FI FI FI FI F	IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	PA IN IN IN KS KS KS KS KS KS KS KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 2-Aug-12 7-Aug-12 8-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 11-Sep-12 19-Dec-08				\$40,966,780.82		\$6,218,000.00 \$120,320.10 \$226,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20	6,218 (\$70,490,97) 135 330 335 2,335 29,326 (\$323,366,95) 26,218 29,216 320	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	\$366,240.20 \$242,302.50 \$242,302.50 \$170,227.93 \$170,227.93 \$167,378.94 \$12,120,615.36	200 179 176 1,273 186
Fi Fi 8,14 Fi Fi Fi Fi Fi Fi Fi Fi Fi Fi	IDEUTY FEBRAL BANCORP IDEUTY FEBRAL COPPORTION IDEUTY FEBRAL COP	EVANSVILE EVANSVILE EVANSVILE EVANSVILE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN IN IN KS KS KS KS KS KS KS KS KS GA	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 9-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 3-Jul-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	540,966,780.82	Sold, in full; warrants not outstanding	\$6,218,000.00 \$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36	6,218 (\$70,490.97) 135 30 333 1,591 2,635 29,236 320	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$14,679.90) (\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)	\$366,240.20 \$242,302.50 \$242,302.50 \$170,227.93 \$170,227.93 \$167,378.94 \$12,120,615.36	200 179 176 1,273 186
FI	IDELITY FEBRAL BANCORP IDELITY FINANCIAL CORPORATION IDELITY FINANCIALO	EVANSVILE EVANSVILE EVANSVILE VANSVILE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA CHITA WICHITA CHITA ATLANTA CINCINNATI CINCINNATI	IN IN IN KS KS KS KS KS KS KS KS KS GA GA OH	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 13-Dec-08 1-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 10-Au	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$36,282,000.00 \$48,200,000.00	\$0.00 \$0.00	540,966,780.82	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding	\$6,218,000.00 \$120,320.10 \$226,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20	6,218 (\$70,490,97) 135 330 335 2,335 29,326 (\$323,366,95) 26,218 29,216 320	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	\$100,200,200,200,200,200,200,200,200,200,	176 1,273 186
FI	IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORATION IDELITY FINANCIAL C	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE VICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA ATUNITA ATUNITA CINCINNATI CINCINNATI	IN IN IN KS KS KS KS KS KS KS GA GA OH OH	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 19-Dec-06 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 11-Sep-12 13-Jul-12 3-Jul-12 3-Jul-12 3-Jul-12 16-Mar-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$46,200,000.00 \$3,408,000.000.00	<u>50.00</u> 50.00 50.00	540.965,780.82 551.285,640.09 551.025,640.09 54.043,972,602.67	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Redeemed, in full; warrants outstanding	\$6,218,000.00 \$120,320.10 \$226,737.80 \$286,727.10 \$3,200,514.66 \$2,348,470.10 \$26,05,877.36 \$285,203.20 \$43,408,920.00	6,218 (\$70,490,97) 135 335 3,391 2,353 29,326 (\$323,366,95) (\$551,133,80) 48,200	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	\$366,240.20 \$242,302.50 \$242,302.50 \$170,227.93 \$170,227.93 \$167,378.94 \$12,120,615.36	200 179 176 1,273 186 43,617,747
r r r r g r g r r r r r r r r r r r r r r r r r r r r r r r r r r r r r r r r r	IDELITY FEBRAL BANCORP IDELITY FINANCIAL CORPORTION IDELITY FINANCIAL	EVANSVILE EVANSVILE EVANSVILE EVANSVILE WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA ATLWTA ATLWTA ATLWTA CINCINNATI CINCINNATI CINCINNATI	IN IN IN KS KS KS KS KS KS KS KS GA GA OH OH OH NY	13-Nov-09 19-Uu-13 22-Uu-13 12-Sep-13 13-Sep-13 13-Dec-08 1-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 10-Aug-12 10-Aug-12 11-Sep-12 10-Dec-08 3-Uu-12 32-Dec-08 2-Feb-11 16-Mar-11 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$36,282,000.00 \$48,200,000.00	\$0.00 \$0.00	540.965,780.82 551.285,640.09 551.025,640.09 54.043,972,602.67	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding	\$6,218,000.00 \$120,320.10 \$25,777.80 \$3,200,514.66 \$2,348,771.10 \$3,200,514.66 \$2,48,771.10 \$36,656,877.86 \$38,270,370 \$34,656,977.86 \$38,270,370 \$34,408,920.00 \$34,408,920.00 \$34,408,920.00	6,218 (\$70,490,97) (\$70,490,97) (\$70,490,490,400,400,400,400,400,400,400,40	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$285.000.60	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	\$100,200,200,200,200,200,200,200,200,200,	176 1,273 186
FI F1	IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORATION IDELITY FINANCIAL C	EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE VICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA ATUNITA ATUNITA CINCINNATI CINCINNATI	IN IN IN KS KS KS KS KS KS KS KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 13-Dec-66 1-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 3-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 11-Sep-17 11-Sep-17 11-Sep-17 13-Dec-66 2-Feb-11 23-Feb-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$46,200,000.00 \$3,408,000.000.00	<u>50.00</u> 50.00 50.00	540.965,780.82 551.285,640.09 551.025,640.09 54.043,972,602.67	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Redeemed, in full; warrants outstanding	\$6,218,000.00 \$120,320.10 \$226,737.80 \$286,727.10 \$3,200,514.66 \$2,348,470.10 \$26,05,877.36 \$285,203.20 \$43,408,920.00	6,218 (\$70,490,97) 135 335 3,391 2,353 29,326 (\$323,366,95) (\$551,133,80) 48,200	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	\$100,200,200,200,200,200,200,200,200,200,	176 1,273 186
fi	IDELITY FIDERAL BANCORP IDELITY FIDERAL BANCORP IDELITY FIDERAL BANCORP IDELITY FIDERAL BANCORP IDELITY FINARCAL CORPORATION IDELITY FINANCIAL CORPORATION I	EVANSVILE EVANSVILE EVANSVILE EVANSVILE VINCHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI	IN IN IN KS KS KS KS KS KS KS KS KS KS KS KS KS	13-Nov-09 19-jul-13 22-jul-13 12-Sep-13 13-Dec-08 13-Aug-12 2-Aug-12 2-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 13-Aug-12 10-Au	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$35,282,000.00 \$48,200,000.00 \$3,408,000,000.00 \$3,408,000,000.00	50.00 50.00 50.00 50.00	540.965,780.82 551.285,669.09 551.285,669.09 554.945,972,602.67 543.787,611.61	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$6,218,000.00 \$120,120.10 \$26,737.80 \$328,777.10 \$3,200,514.66 \$2,34,477.10 \$26,056,877.36 \$285,703.20 \$43,408,920.00 \$43,408,920.00 \$43,408,920.00 \$14,505,000.00	6,218 (\$70,490,97) (\$70,490,97) (\$70,490,97) (\$73,55) (\$73,360 (\$73,366,95) (\$551,133,80) (\$651,133,80) (\$651,133,80) (\$651,133,80) (\$751,133,130) (\$751,133,130)	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$890.60 \$25,000.00 \$5,000.00	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	\$100,200,200,200,200,200,200,200,200,200,	176 1,273 186
fi fi	IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORTION IDELITY FINANCIAL CORPORTION I	EVANSVILE EVANSVILE EVANSVILE EVANSVILE EVANSVILE WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA ALLONTA ALLONTA CONNUTI CONNA CONNATI CONNATI CONNATI CONNATI CONNA	IN IN IN KS KS KS KS KS KS KS KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 13-Dec-08 1-Aug-12 2-Aug-12 2-Aug-12 2-Aug-12 3-Aug-12 3-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 11-Sep-12 13-Dec-08 2-Feb-11 16-Mar-11 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$46,200,000.00 \$3,408,000.000.00	<u>50.00</u> 50.00 50.00	540.965,780.82 551.285,660.09 541,972,602.67 541,787,611.61	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Redeemed, in full; warrants outstanding	56,218,000.00 5120,320.10 528,777.10 53,200,514.65 52,448,470.10 528,556,977.36 542,448,470.10 548,569,77.30 543,408,920.00 543,408,920.00 533,408,000.00 532,505,000.00 532,505,000.00 532,505,000.00	6,218 (\$70,490,97)	\$1,058.80 \$891.30 \$890.40 \$891.30 \$890.40 \$800.40 \$	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	5366,240,20 542,302,50 5170,227,91 5167,374,94 51,210,613,50 5170,884,89 5170,884,89 5170,884,89 5170,884,89 5170,884,89 5170,894,90 5170,894,90 5170,279,962,90 52,079,962,50	176 1,273 186 43,617,747 43,617,747 378,175
n n 6,14 n 8,14 n 8,14 n 9,16 n 10,17 n 11 n 12 n 13 n 14 n 15 n 16 n	IDELITY FIDERAL BANCORP IDELITY FIDERAL BANCORP IDELITY FIDERAL BANCORP IDELITY FIDERAL BANCORP IDELITY FINARCAL CORPORATION IDELITY FINANCIAL CORPORATION I	EVANSVILE EVANSVILE EVANSVILE EVANSVILE VINCHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI	IN IN IN KS KS KS KS KS KS KS KS KS KS KS KS KS	13-Nov-09 19-Jul-13 22-Jul-13 12-Sep-13 13-Dec-08 13-Jug-12 2-Aug-12 2-Aug-12 2-Aug-12 3-Aug-12 7-Aug-12 13-Aug-12 10-Au	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$35,282,000.00 \$48,200,000.00 \$3,408,000,000.00 \$3,408,000,000.00	50.00 50.00 50.00 50.00	540.965,780.82 551.285,669.09 551.285,669.09 554.945,972,602.67 543.787,611.61	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$6,218,000.00 \$120,120.10 \$26,737.80 \$328,777.10 \$3,200,514.66 \$2,34,477.10 \$26,056,877.36 \$285,703.20 \$43,408,920.00 \$43,408,920.00 \$43,408,920.00 \$14,505,000.00	6,218 (\$70,490,97) (\$70,490,97) (\$70,490,97) (\$73,55) (\$73,360 (\$73,366,95) (\$551,133,80) (\$651,133,80) (\$651,133,80) (\$651,133,80) (\$751,133,130) (\$751,133,130)	\$1,058.90 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$890.60 \$25,000.00 \$5,000.00	(514,679.90) (53,262.20) (536,272.90) (5390,485.34) (5286,529.90) (53,179,122.64) (534,796.80)	5366,240,20 542,302,50 5130,227,33 5130,227,33 5137,274 51,206,615,30 51,76,894,89 51,76,894,89 51,76,894,89 51,76,894,80 52,80,025,936,00 52,80,025,936,00	176 1,273 186 43,617,747

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction ³		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	
8 14	FIRST ADVANTAGE BANCSHARES. INC.	COON RAPIDS	MN 22-May-09	Preferred Stock w/ Exercised Warrants	\$1.177.000.00	\$0.00	\$1,289,436,37	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(write-on)	Amount	<u></u>
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 10-Dec-12	Herened Stock Wy Excelsion Warrang	\$1,17,000.00		\$2,205,450.57	Sold, in fail, wantants not outstanding	\$690,723.49	769	\$898.20		\$2,979.49	6
· · · · · · · · · · · · · · · · · · ·	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 11-Dec-12 MN 11-Jan-13						\$366,469.68	408 (\$10,571.93)	\$898.20	0 (\$41,530.32)	\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar-13							(\$10,571.93) (\$14,428.07)				
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 26-Jun-09 TN 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	2.02	6700 4	0 (\$1,026,257.80)	604 701 74	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 20-Dec-12 TN 11-Jan-13						\$2,395,/42.20	3,422 (\$23,957.42)	\$700.10	0 (\$1,020,257.80)	\$94,701.71	1/1
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13			** **				(\$1,042.58)				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 24-Jul-09 IL 21-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000.000	\$1.00	D		
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 11-Dec-12						\$35,000,000.00	35,000,000	\$1.00	D	\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 13-Mar-09 NY 13-Aug-10	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00	0		
45	FIRST BANCORP (NC)	TROY	NC 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding						
· · · · · · · · · · · · · · · · · · ·	FIRST BANCORP (NC)	TROY TROY	NC 1-Sep-11 NC 23-Nov-11						\$65,000,000.00	65,000	\$1,000.00	D	(024.462.02	646 200
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	SAN JUAN	PR 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,166,157.66	Sold, in part; warrants outstanding					\$924,462.00	616,308
	FIRST BANCORP (PR)	SAN JUAN	PR 16-Aug-13						\$81,000,000.00	12,000,000	\$6.75			
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 13-Sep-13 PR 5-Dec-14						\$8,514,153.00 \$22,063,492.11	1,261,356 (\$74,611.09) 4,388,888	\$6.75 \$5.03			
	FIRST BANCORP (PR)	SAN JUAN	PR 6-Mar-15						\$29,708,351.90	5,000,000	\$5.94	4 (\$31,004,790.15)		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL 20-Feb-09 IL 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3.675.000.00	3.675	\$1.000.00	n		
	FIRST BANCTRUST CORPORATION	PARIS	IL 24-Oct-12						\$3,675,000.00	3,675	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 6-Feb-09 WV 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANK OF CHARLESTON, INC.	QUINCY	IL 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00	5	\$167,000.00	167
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 8-Sep-11						\$10,000,000.00	10,000	\$1,000.00	D	\$500,000.00	500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 31-Dec-08 MO 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00	300	\$350.00	0 (\$195,000.00)		
	FIRST BANKS, INC.	CLAYTON	MO 9-Aug-13						\$12,171,950.00	34,777	\$350.00	0 (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO 12-Aug-13 MO 12-Sep-13						\$87,028,900.00	248,654 (\$993,058.50)	\$350.00	0 (\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO 24-Sep-13						\$3,209,702.21	5,819	\$551.60	0 (\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON	MO 25-Sep-13						\$3,226,801.50	5,850	\$551.60	0 (\$2,623,198.50)		
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO 29-Oct-13 IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)				
	FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-11						\$100,000,000.00	100,000	\$1,000.00	D		
	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL 23-Nov-11 CA 10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					\$63,677.00	573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Dec-09	Herened Stock wy Warrans	\$2,032,000.00		\$4,033,273.01	Sold, in fail, warrants for outstanding						
· · · · · · · · · · · · · · · · · · ·	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 19-Dec-12 CA 20-Dec-12						\$1,373,084.00 \$2,510,399.84	1,500 2,743	\$916.70 \$915.60	0 (\$126,916.00) 0 (\$232,600.16)	\$90,461.65	111
	FIRST BUSINESS BAINK, NATIONAL ASSOCIATION / BAINK OF SOUTHERIN CALIFORNIA, N.A. FIRST BUSINESS BAINK, NATIONAL ASSOCIATION / BAINK OF SOUTHERIN CALIFORNIA, N.A.	SAN DIEGO	CA 20-DeC-12 CA 11-Jan-13						\$2,510,399.84	(\$33,333.33)	\$915.66	0 (\$232,600.16)		
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding						
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 14-Jul-11 CA 24-Aug-11						\$25,000,000.00	25,000	\$1,000.00	D.	\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP. INC.	GLEN ALLEN GLEN ALLEN	VA 19-Jun-12 VA 6-Feb-13						\$10,082,565.38	(\$151,238.48) 10,958	\$920.10	0 (\$875,434.62)	\$266,041.78	417,648
	FIRST CHOICE BANK	CERRITOS	CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA 22-Dec-09 CA 24-Sep-10		\$2,836,000.00				\$5,036,000.00	5,036	\$1,000.00	0	\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding					\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul-12						\$21,004,704.00	(\$315,070.56) 23,184	\$906.00	0 (\$2,179,296.00)	(C) 474 (D)	469,312
	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	OH 5-Sep-12 NH 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding					\$563,174.00	409,312
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-11						\$4,500,000.00	4,500	\$1,000.00	Ð	\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 21-Nov-08 VA 8-Jul-09	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00	41,500	\$1,000.00	D		
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 22-Nov-11										\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 15-May-09 KS 16-Jul-14	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14,800,000.00	14,800	\$1,000.00	n	\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding						
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	FL 31-May-11 SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$7,754,267.48	10,685	\$725.70	0 (\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 29-Aug-12	Herened Stock wy Warrang	\$11,550,660.66	JU.U	0.00	Sold, in fail, waitants for outstanding	\$11,155,120.50	(\$167,326.81) 11,350	\$982.80	0 (\$194,879.50)		
-	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON JOLIET	SC 1-Nov-12 IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					\$297,500.00	195,915
•	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-12	Fielened Stock w/ Exercised Warrants	\$22,000,000.00	30.00	\$10,232,475.00	solu, in fuil, warrants not outstanding					\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL 9-Aug-12										\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12 IL 19-Sep-12						\$326,250.00	500	\$652.50	0 (\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-12						\$3,051,090.00	4,676	\$652.50	0 (\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-12 IL 16-Nov-12						\$10,977,660.00	(\$143,550.00)	\$652.50	0 (\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding						
	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH 19-Jun-12 IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30) 37,000	\$962.70	0 (\$1,381,580.00)		
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 17-Sep-10						\$7,500,000.00	7,500,000	\$1.00	D	\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-09 NE 15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					\$230,000.00	200
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3-May-11		600.000.000.000		607.040.000		\$6,000,000.00	16,500	\$363.60	0 (\$10,500,000.00)		
12,10	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08 OH 24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,000	\$1,000.00	D		
	FIRST FINANCIAL BANCORP	CINCINNATI	OH 8-Jun-10										\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09 KS 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756,000	\$1.00	D	\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding					,113,000.00	
· · · · · · · · · · · · · · · · · · ·			SC 3-Apr-12						\$56,778,150.00	(\$851,672.25) 65,000	\$873.50	0 (\$8,221,850.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 77_May, 12										\$1,400,000.00	241,050
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	SC 22-May-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						
	TIRST FINANCIAL HOLDINGS INC. TIRST FINANCIAL HOLDINGS INC. TIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION CONTRACT FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20,000	\$542.10	0 (\$9,157,800.00)		
9,17	TIRST FUNKCIAL HOLDINGS INC. TIRST FUNKCIAL HOLDINGS INC. TIRST FUNKCIAL SUBJECT CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBARCIALSHARES, INC.	CHARLESTON ELIZABETHTOWN	SC 22-May-13 KY 9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$20,000,000.00 \$8,700,000.00	\$0.00	\$12,333,778.00 \$9,522,346.17	Sold, in full; warrants outstanding Sold, in full; warrants not outstanding	\$10,842,200.00	20,000 (\$108,422.00)	\$542.10	0 (\$9,157,800.00)		
9,17	TIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL EDURISS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIRECTOM EDURISE CORPORATION FIRST FIRECOM BANCSHARES, INC. FIRST FIRECOM BANCSHARES, INC.	CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON	SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13 TN 22-Dec-09 TN 9-Nov-12	Preferred Stock w/ Exercised Warrants					\$10,842,200.00 \$8,025,750.00	(\$108,422.00) 8,700	\$542.10 \$922.50		\$256,118.75	261
9,17	TIRST FUNKCIAL HOLDINGS INC. TIRST FUNKCIAL HOLDINGS INC. TIRST FUNKCIAL SUBJECT CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBVICE CONFORMATION TIRST FUNKCIAL SUBARCIALSHARES, INC.	CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON	SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13 TN 22-Dec-09	Preferred Stock w/ Exercised Warrants						(\$108,422.00)				

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amoun	
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 31-Oct-12 NE 11-Jan-13						\$6,864,647.71	(\$68,910.46)	\$910.30	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding						
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA 22-Sep-11 TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 22-Dec-10	Preferred Stock w/ warrants	\$800,340,000.00	30.00	\$1,037,407,403.30	Redeemed, in full, warrants not outstanding	\$866,540,000.00	866,540	\$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 9-Mar-11	- 6 14 1	\$3,223,000.00		40 000 000 00						\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI 28-Aug-09 MI 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 11-Jan-13							(\$23,366.75) (\$26,633,25)				
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DORAVILLE	MI 26-Mar-13 GA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6.398.000.00	\$0.00	\$4.118.886.85	Sold, in full; warrants not outstanding		(\$26,633.25)				
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 12-Aug-13						\$3,247,112.96		\$507.50	(\$3,150,887.04)	\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE	GA 12-Sep-13 CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)				<u> </u>
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 7-Apr-10						\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS 27-Feb-09 MS 29-Sep-10	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			<u> </u>
	FIRST M&F CORPORATION	KOSCIUSKO	MS 30-Aug-13						\$30,000,000.00	50,000	\$2,000.00		\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 16-Jan-09 WI 27-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	000
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 7-Dec-11				42 212 222 22		\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 13-Feb-09 WI 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding						
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 22-Sep-11 IN 23-Nov-11						\$116,000,000.00	116,000	\$1,000.00		\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						552,433
	FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL 23-Nov-11						\$193,000,000.00	193,000	\$1,000.00		\$900,000.00	1,305,230
8,14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	STRASBURG	IL 21-Dec-11 VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding						
	FIRST NATIONAL CORPORATION	STRASBURG	VA 29-Aug-12						\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-Mar-09 LA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding						0.52
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09 NY 24-Jun-09				L		\$184,011,000.00	184,011	\$1,000.00		\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					\$2,700,000.00	953,090
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-Sep-11						\$17,390,000.00	17,390	\$1,000.00			
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA 16-Nov-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-10				+		\$19,300,000.00	19,300	\$1,000.00			
72.07	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan-11 OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					\$1,003,227.00	280,795
13,31	FIRST PLACE FINANCIAL CORP.	WARREN	OH 29-Oct-12	Preferred Stock wy Warrants	\$72,527,000.00	30.00	\$7,005,054.30	Exited bankruptcy/receivership				(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding						
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6,682,192.50	7,575	\$882.23	(\$892,807.50)	\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60	1,600	\$882.05	(\$189,168.40)	\$176,633.62	180
8.14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)				<u> </u>
0,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	Preferred Stock wy Exercised warrants	\$13,343,000.00	30.00	\$12,554,035.00	Solo, In fail, warrants not outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13	Desferred Charles of Excepted Mercenter	\$2,600,000.00	ća 20	\$5,731,793.60	Dedaced is full second as to state dis-		(\$104,313.34)				├ ────
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA 30-Jan-09 PA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,417,000.00	\$0.00	\$5,731,793.00	Redeemed, in full; warrants not outstanding						
	FIRST RESOURCE BANK	EXTON	PA 15-Sep-11						\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN 9-Jan-09 TN 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
79	FIRST SOUND BANK	SEATTLE	WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding						
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA 20-Feb-13 TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		<u> </u>
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Sep-11	Subordinated Dependites w/ Exercised Warrants	\$30,000,000.00	30.00	303/432/430.54	Redeemed, in full, warrants not outstanding	\$13,125,000.00	13,125,000	\$1.00			
	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN 28-Nov-12	Desferred Charles of Excepted Mercenter	£10,000,000,00	ća 20	642.262.469.24	Dedaced is full second as to state dis-	\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.00	2,500,000
11,0,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 30-Jan-09 FL 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding						
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 26-Mar-13 CO 27-Mar-13						\$315,007.00 \$2,835,063.00	350 3,150	\$900.00		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 28-Mar-13						\$1,800,040.00	2,000	\$900.00	(\$199,960.00)	\$45,788.48	225 50
44.8.14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO 9-Apr-13 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000,00	\$0.00	\$16.072.389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)				ł
· · · · · · · · · · · · · · · · · · ·	FIRST TEXAS BHC, INC.	FORT WORTH	TX 15-Sep-11						\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 20-Feb-13 LA 26-Mar-13						\$13,750,058.49	(\$137,500.58)	şu.//	(34,218,941.51)	>044,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding						+
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND	CA 22-Apr-09 MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD 3-Dec-14	······································	<i>,,</i> ,,	90.00	+		\$7,800,000.00	7,800	\$1,002.00		\$15,678.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD 4-Dec-14 MD 9-Jan-15						\$22,200,000.00	(\$300,603.00)	\$1,002.00		\$44,622.00	ł
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding						
8 14 10	FIRST VERNON BANCSHARES, INC.	VERNON	AL 29-Sep-10	Professed Paralised ***	60.550.005.00		(31.1.1.3.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
0,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-Feb-09 CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		<u>├</u> ───┼				
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12						\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	CO 10-Aug-12 CO 11-Sep-12						\$62,000.00	(\$62,000.00)	\$775.00	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 24-Jun-13						\$10,994,240.00	12,440	\$874.81	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 26-Jul-13	Professed Paral and the	633 000 00C	** **	630 ADT 555 37	Sold to 5.8		(\$109,942.41)		<u> </u>		⊢]
		ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)		ł
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	WII 3-JUI-12											578,947
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI 3-Jul-12 MI 18-Jul-12	- 6 1- 1- 1									\$1,946,670.00	
11	FIRSTBANK CORPORATION FIRSTBANK CORPORATION FIRSTMENT CORPORATION	ALMA ALMA AKRON	MI 18-Jul-12 OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125.000 000 00	125.000	\$1,000 00		\$1,946,670.00	
11	IRISTBANK CORPORATION IRISTBANK CORPORATION IRISTBANK CORPORATION IRISTMERIT CORPORATION IR	ALMA ALMA AKRON AKRON AKRON	MI 18-Jul-12 OH 9-Jan-09 OH 22-Apr-09 OH 27-May-09						\$125,000,000.00	125,000	\$1,000.00		\$1,946,670.00 \$5,025,000.00	952,260
11	IRISTIANK.CORPORATION IRISTANK.CORPORATION IRISTANK.CORPORATION IRISTANK.CORPORATION IRISTARTICORPORATION IRISTARTICORPORATION IRISTARTICORPORATION IRISTARTICORPORATION IRISTARTICORPORATION IRISTANTICORP.INC.	ALMA ALMA AKRON AKRON AKRON TROY	MI 18-Jul-12 OH 9-Jan-09 OH 22-Apr-09 OH 27-May-09 MI 30-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$125,000,000.00 \$266,657,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding				(\$120.74*.50)		
11	IRISTBANK CORPORATION IRISTBANK CORPORATION IRISTBANK CORPORATION IRISTMERIT CORPORATION IR	ALMA ALMA AKRON AKRON AKRON	MI 18-Jul-12 OH 9-Jan-09 OH 22-Apr-09 OH 27-May-09						\$125,000,000.00 \$1,439,258.50 \$228,401,847.00 \$13,216,750.00	125,000 1,579 250,578 14,500	\$1,000.00 \$911.50 \$911.50 \$911.50 \$911.50			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	ceeds
					Amount	Investment			Amount		Avg. Price	(Write-off)	Amount	t
	FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13							(\$2,430,578.56)				
8,84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	MI 12-Jun-13 FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	645,138
	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP. INC.	TAMPA TAMPA	FL 14-Aug-13 FL 20-Feb-09		\$9.495.000.00	\$0.00	\$11.309.750.50		\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-05 FL 22-Sep-11	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00	1	\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding						
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09 NY 30-Dec-09						\$70,000,000.00	70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09		\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1,300,000.00)		
45,8,14	FORTURE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(51,500,000.00)		
F0.07	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
30,31	FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11									(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 23-Jan-09 LA 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000	\$1,000.00			
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Jun-10						\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 22-May-09 MO 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00	940	\$632.50	(\$345,450.00)	\$126,798.62	100
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 13-Nov-12						\$2,629,302.50	4,157	\$632.50	(\$1,527,697.50)	\$126,798.62 \$45,188.88	188 67
	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES. INC.	WASHINGTON	MO 11-Jan-13 IL 8-May-09		** *** *** ***	\$0.00				(\$25,000.00)				
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-05 IL 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00	200,000	\$1.01		\$1,302.00 \$42,257.17	50,000
15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 18-Jul-14 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12						\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1.968.000.00	1.968	\$1.000.00		\$98.000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding					550,000,00	20
-	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00	1,600,000 1,400,000	\$1.00		\$150,000.00	150,000
11	FUTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	31.00		3130,000.00	150,000
-	FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 14-Jul-10						\$376,500,000.00	376,500	\$1,000.00		\$10,800,000.00	5,509,756
8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	RINGGOLD	PA 8-Sep-10 GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					\$10,800,000.00	5,509,750
11.8.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 13-Apr-12						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09 GA 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding						
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 10-Feb-14 GA 19-Mar-14						\$1,556,145.00	4,500 (\$25,000.00)	\$345.80	(\$2,943,855.00)	\$45,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding						
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 29-Oct-12 TN 31-Oct-12						\$26,393.77 \$4,494,221.94	29 4,938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13						.,	(\$25,000.00)		(0.10), 10,000)		
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
-	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					31,100,000,000.00	12,203,043
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		00.000	200
15	GRAND CAPITAL CORPORTION	HATTIESBURG	OK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,162,529.32	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09		\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11						\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 17-Jul-09 MN 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800.000.00	4.800.000	\$1.19		\$926.400.00	
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14						\$3,600,000.00	3,600,000	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN 18-Jul-14 MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)				
Ľ	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11	Freetree stock wy Wallalits	\$30,000,000.00		, , , , , , , , , , , , , , , , , , ,		\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP GREEN BANKSHARES. INC.	SPRINGFIELD	MO 21-Sep-11 TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74.642.857.78	Sold, in full; warrants not outstanding					\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 7-Sep-11						\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00		\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00	800	\$1,000.00			
11.8.14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13	Desface in the second				Redesered to 6 "	\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding						
-	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 19-Mar-14 SC 11-Jun-14						\$3,150,000.00 \$1,980,000.00	3,150	\$1,000.00 \$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER	SC 23-Jul-14						\$4,863,000.00	4,863			\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO 13-Feb-09 MO 13-Jul-12		\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding						
9 15 36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH 15-Sep-11 MS 25-Sep-00	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed in full-warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
	Constant Contraction Control	BELZONI	MS 25-Sep-09 MS 30-Jul-10 MO 30-Jan-09					Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
9,15,36	GUARANTY CAPITAL CORPORATION		30 log 00	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
9,15,36	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 12 Iu- 17						\$5,000,000.00		\$1,000.00 \$967.50			
9,15,3b 11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12 MO 26-Apr-13						\$96,750.00	100	\$507.30	(\$3,250.00)		
9,15,36	GUAANTY TEDERAL BANSHARS, INC. GUAANTY TEDERAL BANSHARS, INC. GUAANTY TEDERAL BANSHARS, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD	MO 13-Jun-12 MO 26-Apr-13 MO 29-Apr-13						\$96,750.00 \$11,513,250.00	100 11,900	\$967.50	(\$3,250.00) (\$386,750.00)	44 444 4 7 7 7 7 7	
9,15,36	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 13-Jun-12 MO 26-Apr-13						\$96,750.00 \$11,513,250.00	100 11,900 (\$116,100.00)	\$967.50	(\$3,230.00) (\$386,750.00)	\$2,003,250.00	459,459
9,15,36 11 11 17,28,70,97	GUARANTY FIDERAL BANCSHARES, INC. GUARANTY FIDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN	MO 13-Jun-12 MO 26-Apr-13 MO 29-Apr-13 MO 15-May-13 MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	\$96,750.00 \$11,513,250.00	11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	459,459
11	GUAANTY FEDRAL BANGSMARS, INC. GUAANTY FEDRAL BANGSMARS, INC. GUJAANTY FEDRAL BANGSMARS, INC. GUJSOUTH FINATE BANK	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD	MO 13-Jun-12 MO 26-Apr-13 MO 29-Apr-13 MO 15-May-13 MO 31-May-13 FL 25-Sep-05 FL 19-Oct-12	Preferred Stock w/ Exercised Warrants					\$96,750.00 \$11,513,250.00	11,900	\$967.50	(\$3,250.00) (\$386,750.00) (\$7,500,000.00)	\$2,003,250.00	459,459
11	GUARANTY FIDERAL BANCSHARES, INC. GUARANTY FIDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN	MO 13-Jun-12 MO 26-Apr-13 MO 29-Apr-13 MO 15-May-13 MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,500,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00	\$757,380.08 \$8,751,541.63 \$8,169,165.89	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$99,750.00 \$11,513,250.00 \$7,500,000.00	11,900	\$967.50 \$967.00 \$1,000.00	(\$386,750.00)	\$2,003,250.00 \$2,003,250.00 \$375,000.00	459,459 375

18 HAMPTON ROADS BAN 18 HAMPTON ROADS BAN 19 HORDED BANKSHARE 19 HORDED BANKSHARE 19 HORDED BANKSHARE 10 HAVIARD BANKSHARE 11 HAVITHORN BANKSHARE 12 HAVITHORN BANKSHARE 13 HAVITHORN BANKSHARE HAVITHORN BANKSHARE HAVITHORN BANKSHARE HAVITHORN BANKSHARE HAVITHORN BANKSHARE HAVITHORN BANKSHARE HAVITHORN BANKSHARE 14 HERTAGE BANSHARE 15 HERTAGE BANSHARE 16 HERTAGE BANSHARE 17 HERTAGE BANSHARE 18 HERTAGE BANSHARE 19 HERTAGE BANSHARE 11 HERTAGE COMMERCE 11 HERTAGE COMMERCE 11 HERTAGE COMMERCE 11 HERTAGE COMMERCE 11 HERTAGE FRANKHARE	AANSSHARES, INC. ARES, ONC. ARES, INC. ARES, INC. ARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CARUSA, INC. CARUSA, INC. CARUSA, INC. CARUSA, INC.	City NORFOLK NORFOLK BALTINORE HAVILAND LEFS SUMMIT LEFS SUMMIT LEFS SUMMIT LORS LORS FORMALIN FORMALIN FORMALIN DUBLOUF DUBLOUF DUBLOUF DUBLOUF	VA VA MD KS KS MO MO		Original Investment Type ¹ Preferred Stock w/ Warrants Preferred Stock w/ Derefised Warrants Preferred Stock w/ Derefised Warrants Preferred Stock w/ Warrants	Original Investment Amount \$80,347,000.00 \$6,800,000.00 \$425,000.00	Investment \$0.00 \$6,800,000.00 \$0.00	Total Cash Back ² \$5,790,608.79 \$282,744.47	Sold, in full; warrants outstanding	Amount \$3,279,764.54	Repayment / Disposition / Auction (Fee) ⁴ Shares 2,089,022	Avg. Price	(Realized Loss) / Gain ⁵ (Write-off) (\$77,067,235.46)	Amount
HAMPTON RADAS BAR 8,9 HARROR BANKSHARE 8,9 HARROR BANKSHARE HAVILAID BANKSHARE HAVILAID BANKSHARE HAVITHOR BANKSHAR HAVITHOR BANKSHAR HEARTAND FINANCIAL HEARTAND FINANCIAL HEARTAND FINANCIAL HEARTANG FINANCIAL HEARTANG FINANCIAL HEARTANG FINANCIAL	AANSSHARES, INC. ARES, ONC. ARES, INC. ARES, INC. ARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CARUSA, INC. CARUSA, INC. CARUSA, INC. CARUSA, INC.	NORFOLK BALTINORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE	VA MD KS KS MO MO MO	14-Apr-14 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13	Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$6,800,000.00			\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)	
8.9 HARBOR BANKSHARES 113,21.4 HAVILAND BANKSHARES HAVILAND BANKSHARES HAVILAND BANKSHARES 11 HAWTHORN BANKSHARES HAWTHORN BANKSHARES HAWTHORN BANKSHARES HAWTHORN BANKSHARES HEARTAND BANKSHARES HAWTHORN BANKSHARES HEARTAND BANKSHARES HEARTAND FINANCIAL CORP HEARTAND FINANCIAL HEARTAND FINANCIAL HEARTAND FINANCIAL 15 HEBTAGE BANKSHARE HEBTAGE BANKSHARE HEBTAGE BANKSHARE 11 HEBTAGE COMMERCE 11.1 HEBTAGE FINANCIAL 11.1 HEBTAGE COMMERCE 11.1 HEBTAGE FINANCIAL 11.1 HEBTAGE FINANCIAL	RES CORPORATION ARRES, INC. SHARES, INC. ARES, INC. ARES, INC. ARES, INC.	BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE	MO MO MO	17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00		\$282 744 47		\$3,279,704.54	2,089,022	\$1.57	(\$77,007,235.40)	
118.14 HAVILAND BANCSHARE HAVILAND BANCSHARE HAVILAND BANCSHARE HAVILAND BANCSHARE HAVITHORN BANCSHARE HAVITHORN BANCSHARE HAVITHORN BANCSHARE HAVITHORN BANCSHARE HEATTAND BANCSHARE HEATTAND BANCSHARE HEATTAND BANCSHARE HEATTAND FINANCIAL CODE HEATTAND FINANCIAL S HEATTAND FINANCIAL HEATTAND FINANCIAL HEATTAGE BANCSHARE HEATTAGE BANCSHARE HEATTAGE BANCSHARE HEATTAGE COMMERCE HEATTAGE COMMERCE 11 HEATTAGE FINANCIAL HEATTAGE FINANCIAL HEATTAGE FINANCIAL	ARRES, INC. SHARES, INC. SHARES	HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN OUBUQUE DUBUQUE DUBUQUE DUBUQUE	MO MO MO	13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00		\$282 744 47						
HAVLAND BANCSHARE HAVTTORN BANCSHARE HAVTTORN BANCSHAR HAVTTARD BANCSHAR HEATTARD BANCHAR HEATTARD HANCHAR HEATTARD HANCHAR	VARES, INC. VARES,	HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE	MO MO MO	29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13		\$425,000.00		\$487.524.22	Full investment outstanding; warrants not outstanding					
HAWTHORN BANCSHA HAWTHORN BANCSHA HAWTHORN BANCSHA HAWTHORN BANCSHA HAWTHORN BANCSHA HCST FINARCAL CORP 4,27 HEARTLAND BANCSHA HEARTLAND BANCSHA HEARTLAND FINARCAL HEARTLANG FINARCAL	SHARES, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CAUSA, INC. CARAUSA, INC. CARAU	LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE	M0 M0	9-May-12 15-May-13 12-Jun-13	Preferred Stock w/ Warrants		<i></i>	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	425	\$1,000.00		\$21,000.00 21
HAUTTIONI BANCSHA HAUTTIONI BANCSHA HOSE FINANCIAL CORE SIZ HEARTLAND BANCSHA HEARTLAND BANCSHA HEARTLAND BANCSHA HEARTLAND BANCSHA HEARTLAND FINANCIA HEARTLAND FINANCIA HEARTLAND FINANCIA HEARTLAND FINANCIA HEARTLAND FINANCIA HEARTLAND FINANCIA HEARTLAGE EMINSHARE HERTLAGE EMINSHARE HERTLAGE COMMERCE HERTLAGE COMMERCE HERTLAGE COMMERCE HERTLAGE FINANCIAL HERTLAGE FINANCIAL	SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. CALUSA, INC. CALUSA, INC. CALUSA, INC. CALUSA, INC. CALUSA, INC. CALUSA, INC. CARUSA, INC. CARUS	LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE	MO	15-May-13 12-Jun-13		\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding					
HAWTHORN BARCSLAN HOSB FINANCIAL CORP HOSB FINANCIAL CORP HEATTLAND BARCSHAN HEATTLAND BARCSHAN HEATTLAND FINANCIAL HEATTLANG FINANCIAL HEATTLANG FINANCIAL HEATTLANG FINANCIAL HEATTLANG FINANCIAL HEATTLANG FINANCIAL HEATTLANG FINANCIAL	SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. SHARES, INC. CAU USA, INC. CAU USA, INC. CAU USA, INC. CAU USA, INC. CARA USA, INC. CARA USA, INC. CARES, INC.	LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE	MO SC IN IN IA	12-Jun-13						\$12,000,000.00 \$18,255,000.00	12,000 18,255	\$1,000.00 \$1,000.00		
8.17 HEATTLAND BASSHAL HEATTLAND BASSHAL HEATTLAND BASSHAL HEATTLAND FINANCIA HEATTLAND FINANCIA	VMARS, INC. VMARS, INC. CCAL USA, INC. CCAL USA, INC. CCAL USA, INC. CCAL USA, INC. ARSS, INC. ARSS, INC. ARSS, INC. ARSS, INC. ARSS, INC. ARSS, INC.	FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE	SC IN IN IA							+-0/-00/00000		+ -/		\$540,000.00 287,134
H HATTLAND BANSSHAA 55 HHATTLAND TANSSHAA HHATTLAND TINNATCA 1 HHATTLAND TINNATCA 8,17.45 HHETTAGE BANSSHARE HHETTAGE BANSSHARE 11 HHETTAGE COMMERCE HHETTAGE COMMERCE 11.6 HHETTAGE FINANCIAL 16 HHETTAGE FINANCIAL	SHARES, INC. CAU USA, INC. CAU USA, INC. CAU USA, INC. ARES, INC. ARES, INC. ARES, INC.	FRANKLIN DUBUQUE DUBUQUE DUBUQUE	IN IN IA	6-Mar-09 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 \$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
HEARTAND FINANCIA HEARTAND FINANCIA 8,17,45 HERTAGE BANISHARE HERTAGE BANISHARE HERTAGE BANISHARE HERTAGE COMMERCE HERTAGE COMMERCE HERTAGE COMMERCE 11,16 HERTAGE FINANCIAL HERTAGE FINANCIAL	ICAU USA, INC. ICAU USA, INC. ARES, INC. ARES, INC. ARES, INC.	DUBUQUE DUBUQUE	IA	17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$6,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00 248
HEARTLAND FINANCIAL 8,17,45 HERITAGE BANKSHARE HERITAGE BANKSHARE HERITAGE BANKSHARE HERITAGE COMMERCE HERITAGE COMMERCE HERITAGE COMMERCE 11,16 HERITAGE FINANCIAL HERITAGE FINANCIAL	ICIAL USA, INC. ARES, INC. ARES, INC. ARES, INC.	DUBUQUE		19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding					
B.17,45 HERITAGE BANKSHARE HERITAGE BANKSHARE HERITAGE BANKSHARE HERITAGE COMMERCE HERITAGE COMMERCE HERITAGE COMMERCE HERITAGE COMMERCE HERITAGE FINNICAL C HERITAGE FINNICAL	ARES, INC. ARES, INC. ARES, INC.		IA	15-Sep-11 28-Sep-11						\$81,698,000.00	81,698	\$1,000.00		\$1,800,000.00 609,687
HERITAGE BANKSHARE 11 HERITAGE COMMERCE HERITAGE COMMERCE HERITAGE COMMERCE 11,16 HERITAGE FINANCIAL HERITAGE FINANCIAL	ARES, INC.		VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					**,,
11 HERITAGE COMMERCE HERITAGE COMMERCE HERITAGE COMMERCE 11,16 HERITAGE FINANCIAL HERITAGE FINANCIAL		NORFOLK		16-Mar-11 11-Aug-11						\$2,606,000.00 \$7,497,000.00	2,606 7,497	\$1,000.00 \$1,000.00		\$303,000.00 303
HERITAGE COMMERCE 11,16 HERITAGE FINANCIAL O HERITAGE FINANCIAL O		SAN JOSE		21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding					5303,000.00 303
11,16 HERITAGE FINANCIAL O HERITAGE FINANCIAL O	RCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00	40,000	\$1,000.00		
		SAN JOSE OLYMPIA	WA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26.953.333.33	Redeemed, in full; warrants not outstanding					\$140,000.00 462,963
		OLYMPIA	WA	22-Dec-10						\$24,000,000.00	24,000	\$1,000.00		
HERITAGE FINANCIAL O 11 HERITAGE OAKS BANCO		OLYMPIA PASO ROBLES	WA	17-Aug-11 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00 138,037
HERITAGE OAKS BANC	ANCORP	PASO ROBLES	CA	17-Jul-13	Preferred Stock wy Walfants	321,000,000.00	30.00	\$21,241,333.20	neucentee, in fuil, warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00		
HERITAGE OAKS BANCI		PASO ROBLES		7-Aug-13	- / 1 / /-	\$25,000,000,00			Pedecessed to 5.9					\$1,575,000.00 611,650
11 HF FINANCIAL CORP. HF FINANCIAL CORP.	P.	SIOUX FALLS SIOUX FALLS		21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		
HF FINANCIAL CORP.	P	SIOUX FALLS	SD	30-Jun-09										\$650,000.00 302,419
8,18,21,44 HIGHLANDS BANCORP, HIGHLANDS BANCORP,		VERNON	NJ	8-May-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					
HIGHLANDS BANCORP,	DRP, INC.	VERNON	NJ	22-Sep-11						\$5,450,000.00	5,450	\$1,000.00		\$155,000.00 155
	ENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,547,600.00	6 700	6030.00	(61 452 400 00)	
HIGHLANDS INDEPEND 11,8,14 HILLTOP COMMUNITY	ENDENT BANCSHARES, INC. IITY BANCORP, INC.	SEBRING SUMMIT	NJ	24-Oct-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)	
HILLTOP COMMUNITY	NTY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
HMN FINANCIAL, INC. HMN FINANCIAL, INC.		ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00	3,550	\$721.50	(\$988,675.00)	
HMN FINANCIAL, INC.	NC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00	22,450	\$721.50	(\$6,252,325.00)	
HMN FINANCIAL, INC.	NC.	ROCHESTER CONWAY	MN	26-Mar-13	Designed Standard (Manager	CE0 000 000 00	ćo 00	657 400 555 56	Redeemed, in full; warrants not outstanding		(\$187,590.00)			
11 HOME BANCSHARES, II HOME BANCSHARES, II	is, INC.	CONWAY	AR	16-Jan-09 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00		
HOME BANCSHARES, I	ES, INC.	CONWAY	AR	27-Jul-11										\$1,300,000.00 158,472
8 HOMETOWN BANCOR	CORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00		\$163,000.00 163
8,14 HOMETOWN BANCSH/		CORBIN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$5,230,000.00	3,230	\$1,000.00		3103,000.00 103
HOMETOWN BANCSH/	CSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50 \$1,183,339.50	645	\$942.90	(\$36,829.50)	
HOMETOWN BANCSH/ HOMETOWN BANCSH/		CORBIN	KY	30-Nov-12 11-Jan-13						\$1,183,339.50	(\$17.915.11)	\$942.90	(\$71,660.50)	\$70,095.00 95
HOMETOWN BANCSH/		CORBIN	KY	26-Mar-13							(\$7,084.89)			
	(SHARES CORPORATION (SHARES CORPORATION	ROANOKE	VA	18-Sep-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52 374
HOMETOWN BANKSH	ISHARES CORPORATION	ROANOKE	VA	11-Jan-13						\$5,183,000.00	(\$91,850.00)	3518.30	(3813,000.00)	\$313,401.32 374
11 HOPFED BANCORP HOPFED BANCORP		HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400.000.00				
HOPFED BANCORP HOPFED BANCORP		HOPKINSVILLE	KY	19-Dec-12 16-Jan-13						\$18,400,000.00	18,400	\$1,000.00		\$256,257.00 253,666
11,45 HORIZON BANCORP		MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					
HORIZON BANCORP		MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750.000.00	6,250	\$1,000.00 \$1.000.00		
HORIZON BANCORP	P	MICHIGAN CITY	IN	23-Nov-11						<i>,,</i>				\$1,750,551.00 212,188
44,8,14 HOWARD BANCORP, IN		ELLICOTT CITY		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00 299
HOWARD BANCORP, IN 8,11,14,18 HPK FINANCIAL CORPO	RPORATION	ELLICOTT CITY CHICAGO	IL	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		32.95,000.00 Z99
HPK FINANCIAL CORPO	RPORATION	CHICAGO	IL.	13-Nov-09		\$5,000,000.00								6344 000 CT
HPK FINANCIAL CORPO 11 HUNTINGTON BANCSH		CHICAGO	OH	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00 344
HUNTINGTON BANCSH	ICSHARES	COLUMBUS	OH	22-Dec-10 19-Jan-11						\$1,398,071,000.00	1,398,071	\$1,000.00		
HUNTINGTON BANCSH 8,14 HYPERION BANK	ICSMARES	COLUMBUS PHILADELPHIA	OH PA	19-Jan-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					\$49,100,000.00 23,562,994
HYPERION BANK		PHILADELPHIA	PA	20-Dec-12	Contraction of the second statistics	00.00	50.00	22.004,100,22	, ion, warrants not outstanding	\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00 78
HYPERION BANK HYPERION BANK		PHILADELPHIA PHILADELPHIA	PA	11-Jan-13 26-Mar-13							(\$10,088.00) (\$14,912.00)			l
8,17 IA BANCORP, INC / INC	INDUS AMERICAN BANK	ISELIN	NJ	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,912.00)			<u> </u>
IA BANCORP, INC / IND	INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14						\$2,717,674.70	2,770	\$981.10	(\$52,325.30)	
	INDUS AMERICAN BANK INDUS AMERICAN BANK	ISELIN	NI	17-Mar-14 25-Apr-14						\$3,145,438.66	3,206 (\$58,631.13)	\$981.10	(\$60,561.34)	\$186,513.52 179
9,15,36 IBC BANCORP, INC.		CHICAGO	IL.	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding					
IBC BANCORP, INC. 12,16 IBERIABANK CORPORA		CHICAGO	IL.	10-Sep-10 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00		l
IBERIABANK CORPORA	DRATION	LAFAYETTE	LA	31-Mar-09	Preterred Stock wy Warrants	\$90,000,000.00	şü.00	\$92,030,000.00	recented, in full; warrants not outstanding	\$90,000,000.00	90,000	\$1,000.00		
IBERIABANK CORPORA	DRATION	LAFAYETTE	LA	20-May-09										\$1,200,000.00 138,490
8,14 IBT BANCORP, INC. IBT BANCORP, INC.		IRVING	TX TX	27-Mar-09 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00 115
11,8,10 IBW FINANCIAL CORPO		WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding					
IBW FINANCIAL CORPO 44,8,14 ICB FINANCIAL	RPORATION	WASHINGTON	DC	3-Sep-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		
ICB FINANCIAL		ONTARIO	CA	1-Nov-12						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00 300
8,108 IDAHO BANCORP		BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible				(\$6,900,000.00)	
IDAHO BANCORP 8,14,18,44 ILLINOIS STATE BANCO	NCORP, INC.	BOISE CHICAGO	IL	24-Apr-14 22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding				(56,900,000.00)	
ILLINOIS STATE BANCO	NCORP, INC.	CHICAGO		29-Dec-09	in the second seco	\$4,000,000.00	- 2.00							
ILLINOIS STATE BANCO 8 INDEPENDENCE BANK		CHICAGO EAST GREENWICH	IL R/	22-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00 406
8 INDEPENDENCE BANK		EAST GREENWICH	RI	16-Oct-13	Telefice stock wy chercised Walfants		30.00	\$1,374,123.17	neucentee, in fuil, warrants not outstanding	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00 53
11 INDEPENDENT BANK C		ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding					
INDEPENDENT BANK C INDEPENDENT BANK C		ROCKLAND		22-Apr-09 27-May-09						\$78,158,000.00	78,158	\$1,000.00		\$2,200,000.00 481,664
29 INDEPENDENT BANK C	IK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					
INDEPENDENT BANK C	IK CORPORATION	IONIA	MI	30-Aug-13						\$72,000,000.00	72,000	\$1,000.00	\$2,426,000.00	II

Diam Desc Desc Desc D	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F Amount	Repayment / Dispos (Fee) ⁴	sition / Auction ³ Shares	3,5 (Avg. Price	(Realized Loss) / Ga (Write-off)	ain ^s	Warrant Procee	eds
No No No No No No No No No No No	8,22,92,97	NDIANA BANK CORP.	DANA	IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible		(ree)						
Normal					- / 14 / ///					L		└───	+	(\$1,312,000.00)			
Image: state			COLUMBUS		Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000,00		21.500	\$1,000.00			\$1.800.000.00	188,707
Non-stand Normal Nor	22,52,97	NTEGRA BANK CORPORATION	EVANSVILLE	IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	+							
Normal sector Normal s					Professed Charles / Microsoft	637,000,000,00	ćo 00	633.055.540.33	Dedacated in 6.10 contracts and automatical	++		├──── ′	+	(\$83,586,000.00)			
Name Name </td <td></td> <td></td> <td></td> <td></td> <td>Preierred Stock W/ Warrants</td> <td>\$27,000,000.00</td> <td>\$0.00</td> <td>\$33,955,519.23</td> <td>Redeemed, in fuil; warrants not outstanding</td> <td>\$27.000.000.00</td> <td></td> <td>27.000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td> <td></td>					Preierred Stock W/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in fuil; warrants not outstanding	\$27.000.000.00		27.000	\$1,000.00				
Image: state		NTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 31-Oct-14												\$10,635.00	65,323
Image Image <th< td=""><td>11 1</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$216,000,000.00</td><td>\$0.00</td><td>\$261,538,649.89</td><td>Redeemed, in full; warrants not outstanding</td><td>C 40, 000, 000, 00</td><td>!</td><td>40.000</td><td>C1 000 00</td><td></td><td></td><td></td><td></td></th<>	11 1				Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	C 40, 000, 000, 00	!	40.000	C1 000 00				
Normal sector Normal sector Normal sector Normal sec																	
Image: sector Image: sector Image: sector Image: se										\$131,000,000.00		131,000	\$1,000.00			· · · · · · · · · · · · · · · · · · ·	
Decomposition Decompo					Draformal Stock w/ Warrante	\$25,000,000,00	£0.00	622 027 621 56	Sold in full warrants not outstanding	++		├──── ′	+			\$4,018,511.00	1,326,238
Normal				NY 24-Jun-13	Freieneu Stock w/ Warrants	\$25,000,000.00	30.00	\$32,527,021.30	Solo, in full, warrants not outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
IMM IMM IMM IMM IMM			NEW YORK	NY 26-Jul-13							(\$242,500.00)						
Problem Problem <t< td=""><td></td><td></td><td></td><td></td><td>Subordinated Debastures of Exercised Warrants</td><td>\$4,000,000,00</td><td>£0.03</td><td>\$174 224 60</td><td>Currently not collectible</td><td>+</td><td></td><td><u> </u></td><td><u> </u></td><td></td><td></td><td>\$2,892,066.00</td><td>691,882</td></t<>					Subordinated Debastures of Exercised Warrants	\$4,000,000,00	£0.03	\$174 224 60	Currently not collectible	+		<u> </u>	<u> </u>			\$2,892,066.00	691,882
N Normal Normal Normal Normal	13,71,97	NVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.		MO 19-Oct-12	Subordinated bebendies w/ Exercised warrants	\$4,000,000.00	30.00	31/4,324.00	Currently not conectible			1		(\$4,000,000.00)			
Image Marcial and	11 J	PMORGAN CHASE & CO.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding			'					
Desc Desc <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$25,000,000,000.00</td><td></td><td>2,500,000</td><td>\$10,000.00</td><td></td><td></td><td>\$036.063.460.11</td><td>88,401,697</td></th<>										\$25,000,000,000.00		2,500,000	\$10,000.00			\$036.063.460.11	88,401,697
Image Image <th< td=""><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10,449,000.00</td><td>\$0.00</td><td>\$12,423,046.75</td><td>Redeemed, in full; warrants not outstanding</td><td>4</td><td></td><td>1</td><td></td><td></td><td></td><td>3330,003,403.11</td><td>88,401,057</td></th<>					Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	4		1				3330,003,403.11	88,401,057
Normal Normal<)	KATAHDIN BANKSHARES CORP.	HOULTON	ME 18-Aug-11						\$10,449,000.00	I	10,449	\$1,000.00			\$522,000.00	522
Image Image <t< td=""><td>11</td><td>(EYCORP</td><td>CLEVELAND</td><td>OH 14-Nov-08</td><td>Preferred Stock w/ Warrants</td><td>\$2,500,000,000.00</td><td>\$0.00</td><td>\$2,867,222,222.22</td><td>Redeemed, in full; warrants not outstanding</td><td>\$7,500,000,000,00</td><td></td><td>25.000</td><td>\$100,000,00</td><td></td><td></td><td></td><td></td></t<>	11	(EYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$7,500,000,000,00		25.000	\$100,000,00				
Image: state										32,300,000,000.00		23,000	\$100,000.00			\$70,000,000.00	35,244,361
M No No No No No <td>8 1</td> <td>(IRKSVILLE BANCORP, INC.</td> <td>KIRKSVILLE</td> <td>MO 20-Mar-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$470,000.00</td> <td>\$0.00</td> <td>\$622,228.44</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td>I</td> <td>ſ'</td> <td>í L</td> <td></td> <td></td> <td></td> <td></td>	8 1	(IRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding		I	ſ'	í L				
Norm Norm <th< td=""><td>814</td><td>(IRKSVILLE BANCORP, INC.</td><td>KIRKSVILLE</td><td></td><td>Draferred Stock w/ Experiend Westernet</td><td>\$4,000,000,000</td><td>én 00</td><td>\$4 137 336 64</td><td>Sold in full warrants not out-to-th-</td><td>\$470,000.00</td><td></td><td>470</td><td>\$1,000.00</td><td></td><td></td><td>\$24,000.00</td><td>24</td></th<>	814	(IRKSVILLE BANCORP, INC.	KIRKSVILLE		Draferred Stock w/ Experiend Westernet	\$4,000,000,000	én 00	\$4 137 336 64	Sold in full warrants not out-to-th-	\$470,000.00		470	\$1,000.00			\$24,000.00	24
Image Image <t< td=""><td></td><td></td><td>SMITHFIELD</td><td>NC 30-Nov-12</td><td>FIEIEITEU SLOCK W/ EXEICISED Walfants</td><td>34,000,000.00</td><td>\$0.00</td><td>24,107,000.04</td><td>solu, in ruii, warrants not outstanding</td><td>\$3,308,000.00</td><td></td><td>4,000</td><td>\$827.00</td><td>(\$692,000.00)</td><td></td><td>\$140,400.00</td><td>200</td></t<>			SMITHFIELD	NC 30-Nov-12	FIEIEITEU SLOCK W/ EXEICISED Walfants	34,000,000.00	\$0.00	24,107,000.04	solu, in ruii, warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
Image Image <t< td=""><td>)</td><td>KS BANCORP, INC</td><td>SMITHFIELD</td><td>NC 11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$25,000.00)</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>)	KS BANCORP, INC	SMITHFIELD	NC 11-Jan-13							(\$25,000.00)						
Image: Sector of the	8,11,14,18,36	AFAYETTE BANCORP, INC.	OXFORD	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding	<u>⊢</u>	I	├──── ′	<u>├───</u>				
Image: stand			OXFORD	MS 29-Sep-10						\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
Image Image <t< td=""><td>11 1</td><td>AKELAND BANCORP, INC.</td><td>OAK RIDGE</td><td>NJ 6-Feb-09</td><td>Preferred Stock w/ Warrants</td><td>\$59,000,000.00</td><td>\$0.00</td><td>\$68,260,833.33</td><td>Redeemed, in full; warrants not outstanding</td><td>z</td><td>I</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	11 1	AKELAND BANCORP, INC.	OAK RIDGE	NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	z	I						
Matrix		AKELAND BANCORP, INC.		NJ 4-Aug-10									\$1,000.00				
Share Sample share																	
III <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>'</td><td></td><td></td><td></td><td>\$2,800,000.00</td><td>997,050</td></th<>												'				\$2,800,000.00	997,050
m m	12 L	AKELAND FINANCIAL CORPORATION		IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	CCC 044 000 00	!	50.044	C1 000 00				
Image Image <t< td=""><td></td><td></td><td></td><td>IN 22-Nov-11</td><td></td><td></td><td></td><td></td><td></td><td>\$56,044,000.00</td><td></td><td>56,044</td><td>\$1,000.00</td><td></td><td></td><td>\$877.557.00</td><td>198,269</td></t<>				IN 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00			\$877.557.00	198,269
Image Image <t< td=""><td></td><td></td><td>MILWAUKEE</td><td>WI 18-Dec-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,000,000.00</td><td>\$0.00</td><td>\$2,932,162.50</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>			MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
network <										\$2,370,930.00	(633,700,20)		\$790.30	(\$629,070.00)		\$104,375.00	150
11 1<		AYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 26-Mar-13							(\$23,709.29) (\$1.290.71)						
Summa Summa <t< td=""><td>11 1</td><td>CNB CORP.</td><td>LEBANON</td><td>OH 9-Jan-09</td><td>Preferred Stock w/ Warrants</td><td>\$13,400,000.00</td><td>\$0.00</td><td>\$14,527,390.33</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td>· · · · · · · · · · · · · · · · · · ·</td><td></td></t<>	11 1	CNB CORP.	LEBANON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding							· · · · · · · · · · · · · · · · · · ·	
DAM Description				OH 21-Oct-09						\$13,400,000.00		13,400	\$1,000.00			\$603 557 00	217.062
Interpresent					Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	4		1				3002,337.00	217,063
Name Name </td <td></td> <td>EADER BANCORP, INC.</td> <td>ARLINGTON</td> <td>MA 24-Nov-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,830,000.00</td> <td></td> <td>5,830</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$292,000.00</td> <td>292</td>		EADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
Shi Shi <td></td> <td></td> <td></td> <td>WI 30-Jan-09</td> <td>Preferred Stock</td> <td>\$5,498,000.00</td> <td>\$0.00</td> <td>\$355,079.00</td> <td>Currently not collectible</td> <td>++</td> <td>!</td> <td>├────┘</td> <td>+</td> <td>(\$5.408.000.00)</td> <td></td> <td></td> <td></td>				WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	++	!	├ ────┘	+	(\$5.408.000.00)			
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$57,500,000.00</td><td>\$0.00</td><td>\$68,191,965.77</td><td>Redeemed, in full; warrants not outstanding</td><td>4</td><td></td><td>1</td><td></td><td>(33,438,000.00)</td><td></td><td></td><td></td></t<>					Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	4		1		(33,438,000.00)			
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>										\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
N Normal Normal Normal Normal		IBERTY BANCSHARES, INC. (MO)			Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$31,000,000,00		21.000	61 000 00			\$1.005.000.00	1,095
Network <	8,17	IBERTY BANCSHARES, INC. (WO)		TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	321,500,000.00		21,500	\$1,000.00			\$1,093,000.00	1,055
Image Image <t< td=""><td></td><td></td><td></td><td>TX 14-Jan-15</td><td></td><td></td><td></td><td></td><td></td><td>\$6,500,000.00</td><td></td><td>6,500</td><td>\$1,000.00</td><td></td><td></td><td>\$196,000.00</td><td>196</td></t<>				TX 14-Jan-15						\$6,500,000.00		6,500	\$1,000.00			\$196,000.00	196
Image: bit with the sector of the sector					Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5.645.000.00	J	5.645	\$1,000,00				
1) 0.00000000000000000000000000000000000	8 1	IBERTY SHARES, INC.	HINESVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	;		5,045	21,000.00			-	
And	11 1	INCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding			<u> </u>					
Image: Section of the sectin of the section of the section of th										\$950,000,000.00	J	950,000	\$1,000.00			\$213,671 319 20	13.049.451
111 <th< td=""><td>L</td><td>NB BANCORP, INC.</td><td>LORAIN</td><td>OH 12-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$25,223,000.00</td><td>\$0.00</td><td>\$26,893,046.60</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td>L</td><td></td><td></td><td></td><td>,</td><td></td></th<>	L	NB BANCORP, INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding			L				,	
1 0x104 0x1 0x104			LORAIN	OH 19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		6860.000.00	
Image: State sta			HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	,						2000,320.00	561,343
10 10000000 1000000 1000000 1000000 10000000 10000000 10000000 100000000 100000000 1000000000 1000000000 1000000000 1000000000 10000000000 100000000000 1000000000000000 100000000000000000000000000 1000000000000000000000000000000000000				TX 3-Dec-14					· · · · · · · · · · · · · · · · · · ·		I						
InConstant										\$712,573.75	(\$35,000,00)	1,147	\$621.20	(\$434,426.25)		\$67,401.54	154
A GOUNDASecond March M	11 1	SB CORPORATION	NORTH ANDOVER	MA 12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding		(325,000.00)		+				
Main product Main product <t< td=""><td>L</td><td>SB CORPORATION</td><td>NORTH ANDOVER</td><td>MA 18-Nov-09</td><td></td><td></td><td></td><td></td><td></td><td>\$15,000,000.00</td><td></td><td>15,000</td><td>\$1,000.00</td><td></td><td></td><td></td><td></td></t<>	L	SB CORPORATION	NORTH ANDOVER	MA 18-Nov-09						\$15,000,000.00		15,000	\$1,000.00				
M & BARCON Method Mode Mode </td <td></td> <td></td> <td></td> <td>MA 16-Dec-09</td> <td>Desformed the st</td> <td>611 725 000 00</td> <td>én 00</td> <td>\$13 400 763 50</td> <td>Redeemed in full warrants not out-the di-</td> <td>ł</td> <td></td> <td><u>├────</u>′</td> <td><u>├</u>───────</td> <td></td> <td></td> <td>\$560,000.00</td> <td>209,497</td>				MA 16-Dec-09	Desformed the st	611 725 000 00	én 00	\$13 400 763 50	Redeemed in full warrants not out-the di-	ł		<u>├────</u> ′	<u>├</u> ───────			\$560,000.00	209,497
Image of the stand concernance of the s	1	//&F BANCORP, INC.	DURHAM	NC 20-Aug-10						\$11,735,000.00		11,735	\$1,000.00				
Matt Mark Core Quark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark Mark	11 /	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	3	I						
Mat Jawa Mart Jawa	<u>⊢</u>	A&T BANK CORPORATION		NY 18-May-11													
Auconce instance constance instance insta				NY 17-Dec-12						2230,000,000.00		230,000	\$2,000.00	<u> </u>		\$31,838,761.34	1,218,522
MACREMENDAL CORPORATION Main Single Main					Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	+		'	+				
AMDSOFNANCAL CORPORATION Control Contro Control <t< td=""><td></td><td></td><td></td><td></td><td></td><td> </td><td></td><td></td><td></td><td>\$10,538,990.00</td><td>(\$158,084.85)</td><td>11,000</td><td>\$958.10</td><td>(\$461,010.00)</td><td></td><td>\$1 300 000 00</td><td>398,734</td></t<>										\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1 300 000 00	398,734
MARSON FNAMEAL CORPORATION Kindows	8 1	VADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								330,134
MARIAM Mark		VIADISON FINANCIAL CORPORATION	RICHMOND	KY 19-Nov-13						\$3,370,000.00			\$1,022.60		\$76,195.70	\$182,878.45	169
MARGA MAR MARMIN N 24 ord Control				KY 6-Jan-14 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000,00	\$0.00	\$16 146 467 87	Redeemed, in full: warrants not outstanding		(\$25,000.00)	I	├───┼─				
MARIAME Marking N Main N Main N Main <	,	VAGNA BANK	MEMPHIS	TN 24-Nov-09	refered block wy exclused warrants	\$25,155,000.00	.30.00	\$10,140,107.07		\$3,455,000.00		3,455	\$1,000.00				
AMANUME DANCORP, INC. MANUME DANCORP, INC. MANUME DANCORP, INC. Refereed for full, warrants not outstand Manume for full, warrants not outstand Manum for full	,	VIAGNA BANK	MEMPHIS	TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
MANUNE BANCORP, INC. Description BENSUNG PA 9-March Status				IN 18-Aug-11 PA 29-Dec-00	Preferred Stock w/ Evercicad Morroste	\$4.500.000.00	\$p. op	\$5 262 187 50	Redeemed in fully warrants not outstanding	\$6,885,000.00	l	6,885	\$1,000.00			\$690,000.00	690
MANGSURGE FRANKAG, GROUP, INC. GRESSING N 3.4 pc-1 Concernsion Concernsion Status Status <t< td=""><td></td><td>MAINLINE BANCORP, INC.</td><td></td><td></td><td>Freiched Stock wy Exercised Walfahls</td><td></td><td>.J.UU</td><td></td><td>neucement, in rul, warrants not outstanding</td><td>\$4,500,000.00</td><td></td><td>4,500</td><td>\$1,000.00</td><td></td><td></td><td>\$225,000.00</td><td>225</td></t<>		MAINLINE BANCORP, INC.			Freiched Stock wy Exercised Walfahls		.J.UU		neucement, in rul, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
MANGSUGE FINANCIAL GROUP, INC. GENERATION N 1.1 OF and the state of th		MAINSOURCE FINANCIAL GROUP, INC.			Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	+							
11 MANHATINA BANCORP ESCURDO CA 5 bee-oB Preferred Stock w/ Warmants Stock	1			UN 3-00r-12					I	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			E71.006
MANHATTAN BANCORP EL SEGUNDO CA 16-Sep-09	1	VAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-lun-12		1				1 1		1	1 1		1		
MANHATTAN BANCORP EL SEGUNDO CA 14-021-09		VAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-Jun-13	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	<u> </u>			<u>↓</u>		<u> </u>	\$1,512,177.00	571,906

No No No No No No <th>FootNote</th> <th>Institution Name</th> <th>City</th> <th>State</th> <th>Date</th> <th>Original Investment Type¹</th> <th>Original Investment Amount</th> <th>Outstanding Investment</th> <th>Total Cash Back²</th> <th>Investment Status*</th> <th>Capital Amount</th> <th>Repayment / Disposition / Auction (Fee)⁴ Shares</th> <th>Avg. Price</th> <th>(Realized Loss) / (Write-off)</th> <th>Gain⁵</th> <th>Warrant Procee</th> <th>ds</th>	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	ds
N N	15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding		(100)	0				
Norm Norm Norm Norm N				IL							40			(4-4-5-4-5)			14,000
Image: Solution		MANHATTAN BANCSHARES, INC.	MANHALIAN	IL.							\$2,586,404.73		\$0.98	(\$52,595.27)		\$95,959.50	118,000
H H	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding							
Normal and antion antite antion antion antion antion antion antion antion a				FL	1-Jul-14								\$670.00				111
Image Image <t< td=""><td></td><td></td><td></td><td>FL</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>32</td><td></td><td></td><td></td><td></td><td>1</td></t<>				FL								32					1
I No No No No No No <td>-</td> <td></td> <td></td> <td>FL</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$25,000.00)</td> <td></td> <td></td> <td></td> <td></td> <td></td>	-			FL								(\$25,000.00)					
Name Name </td <td>8</td> <td></td> <td></td> <td>MN</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$2,060,000.00</td> <td>\$0.00</td> <td>\$2,714,911.32</td> <td>Sold, in full; warrants not outstanding</td> <td>\$2,050,000,00</td> <td>2.060</td> <td>\$1,210,00</td> <td></td> <td>\$432 661 80</td> <td>\$108 471 52</td> <td>103</td>	8			MN		Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,050,000,00	2.060	\$1,210,00		\$432 661 80	\$108 471 52	103
Image: state		MARKET BANCORPORATION, INC.	NEW MARKET	MN	26-Sep-14						+=/===	(\$25,000.00)					
Image: state	15,14			IL.		Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	647 010 002 40	40.034.000	60.00	(62.014.027.00)		6777 775 54	005.000
Image Image <t< td=""><td></td><td></td><td></td><td>IL</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>				IL													
Norwer Norwer Norwer Norwer <td></td> <td>MARKET STREET BANCSHARES, INC.</td> <td>MT. VERNON</td> <td>IL</td> <td>11-Sep-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$182,517.30)</td> <td></td> <td></td> <td></td> <td></td> <td></td>		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12							(\$182,517.30)					
Norm Norm Norm Norm	8,14		CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$3 530 058 50	2 514	6730.30	(\$082.041.E0)		\$143.074.56	175
Image Image <t< td=""><td></td><td></td><td>CHICAGO</td><td>IL.</td><td>9-Aug-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$720.20</td><td></td><td></td><td></td><td></td></t<>			CHICAGO	IL.	9-Aug-12								\$720.20				
Image Image <t< td=""><td></td><td>MARQUETTE NATIONAL CORPORATION</td><td>CHICAGO</td><td>IL</td><td>10-Aug-12</td><td></td><td></td><td></td><td></td><td></td><td>\$17,133,307.00</td><td></td><td>\$720.20</td><td>(\$6,654,693.00)</td><td></td><td>\$252,452.23</td><td>309</td></t<>		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00		\$720.20	(\$6,654,693.00)		\$252,452.23	309
Image: state	43	MARQUETTE NATIONAL CORPORATION	CHICAGO MII WALIKEE	IL	11-Sep-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000,00	\$0.00	\$1 944 772 916 66	Redeemed in full: warrants not outstanding		(\$255,688.75)					
New sector New se	-5	MARSHALL & ILSLEY CORPORATION		WI	5-Jul-11	Freiches Stock wy Warrants	<i>\$1,115,000,000.00</i>	,0.00	<i>\$1,544,112,510.00</i>	incocerned, in fair, warrants for outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
A A	8					Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	4			(41.100.000.00)			
N N </td <td></td> <td>\$527,000.00</td> <td></td> <td>\$310.00</td> <td>(\$1,173,000.00)</td> <td></td> <td>\$1,775.00</td> <td>85</td>											\$527,000.00		\$310.00	(\$1,173,000.00)		\$1,775.00	85
Norm Norm Norm Norm	11	MB FINANCIAL INC.	CHICAGO		5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding							
Normal		MB FINANCIAL INC.	CHICAGO	IL.	14-Mar-12						\$196,000,000.00	196,000	\$1,000.00			\$1 518 073 00	506.024
Name Name </td <td>8,45,14</td> <td>MCLEOD BANCSHARES, INC.</td> <td>SHOREWOOD</td> <td></td> <td>20-Nov-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$6,000,000.00</td> <td>\$0.00</td> <td>\$6,870,433.33</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>300,024</td>	8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD		20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							300,024
N N		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN							\$6,000,000.00	600	\$10,000.00			\$300,000.00	30
Name Name </td <td>8,14,18,44</td> <td>MEDALLION BANK</td> <td>SALT LAKE CITY</td> <td>UT</td> <td></td> <td>Preterred Stock w/ Exercised Warrants</td> <td>\$11,800,000.00</td> <td>\$0.00</td> <td>\$24,460,674.81</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT		Preterred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding							
1 Substrate Substrate <td></td> <td>MEDALLION BANK</td> <td>SALT LAKE CITY</td> <td>UT</td> <td>21-Jul-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$21,498,000.00</td> <td>21,498</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$645,000.00</td> <td>645</td>		MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00	21,498	\$1,000.00			\$645,000.00	645
Non-stand Norm Norm Norm Norm	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding			64 000 m				
Network <																	
New number of the sector Norm of the sector		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12						+//-					\$7,465,100.00	616,438
Main Main <t< td=""><td>44,8,14</td><td></td><td>BOSTON</td><td>MA</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,500,000.00</td><td>\$0.00</td><td>\$4,150,815.03</td><td>Redeemed, in full; warrants not outstanding</td><td>63 500 000 00</td><td>3.500</td><td>61.000.00</td><td></td><td></td><td>64.75 000 00</td><td>475</td></t<>	44,8,14		BOSTON	MA		Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	63 500 000 00	3.500	61.000.00			64.75 000 00	475
Non-stand Normal Nor	56.8.14		TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00	\$2.231.560.00	Redeemed, in full: warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00			\$175,000.00	1/5
Name Name </td <td></td> <td></td> <td></td> <td>TN</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$1,881,000.00</td> <td>1,881</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$94,000.00</td> <td>94</td>				TN							\$1,881,000.00	1,881	\$1,000.00			\$94,000.00	94
Alt Alt <td>8,44,14</td> <td>MERCHANTS AND MANUFACTURERS BANK CORPORATION</td> <td>JOLIET</td> <td>IL.</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$3,510,000.00</td> <td>\$0.00</td> <td>\$4,110,668.47</td> <td>Redeemed, in full; warrants not outstanding</td> <td>63 540 000 00</td> <td>2540</td> <td>61.000.00</td> <td></td> <td></td> <td>CA 75 000 00</td> <td>470</td>	8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL.		Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	63 540 000 00	2540	61.000.00			CA 75 000 00	470
NameN	8,18		DEVON	PA	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$3,510,000.00	3,510	\$1,000.00			\$176,000.00	1/6
Name Name </td <td></td> <td>MERIDIAN BANK</td> <td>DEVON</td> <td>PA</td> <td>11-Dec-09</td> <td></td>		MERIDIAN BANK	DEVON	PA	11-Dec-09												
Alt Alt <td></td> <td></td> <td></td> <td>PA</td> <td>17-Mar-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,328,152.35</td> <td></td> <td>\$824.15</td> <td>(\$2,206,847.65)</td> <td></td> <td>\$262,399.50</td> <td>310</td>				PA	17-Mar-14						\$10,328,152.35		\$824.15	(\$2,206,847.65)		\$262,399.50	310
Image Image <t< td=""><td>8,14</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,700,000.00</td><td>\$0.00</td><td>\$8,806,297.80</td><td>Sold, in full; warrants not outstanding</td><td></td><td>(3103,281.32)</td><td></td><td></td><td></td><td></td><td></td></t<>	8,14					Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(3103,281.32)					
Name Name </td <td></td> <td></td> <td></td> <td>GA</td> <td>29-Oct-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$26,102.90</td> <td>29</td> <td>\$900.10</td> <td></td> <td></td> <td></td> <td></td>				GA	29-Oct-12						\$26,102.90	29	\$900.10				
New Network New Network New New Network New											\$6,904,667.10		\$900.10	(\$766,332.90)		\$369,948.00	385
1 1		METROCORP BANCSHARES, INC.	HOUSTON	TX		Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding							
No No No No No <td></td> <td>METROCORP BANCSHARES, INC.</td> <td>HOUSTON</td> <td>TX</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$44,152,650.00</td> <td>(\$662,289.75) 45,000</td> <td>\$981.20</td> <td>(\$847,350.00)</td> <td></td> <td>63 007 368 00</td> <td>774 430</td>		METROCORP BANCSHARES, INC.	HOUSTON	TX							\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)		63 007 368 00	774 430
NormalNorm	8.42			IX IL	11-Jun-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00	\$27.172.726.72	Sold, in full: warrants not outstanding						\$2,087,368.00	//1,429
Normal sectorNormal sectorNorma		METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)			
1 1 </td <td>8,18</td> <td></td> <td></td> <td>IL.</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td></td> <td>\$4,388,000.00</td> <td>\$1,326,014.44</td> <td>Full investment outstanding; warrants outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,18			IL.		Preferred Stock w/ Exercised Warrants		\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding							
Image Image <t< td=""><td>11</td><td></td><td></td><td>PA</td><td>19-Dec-08</td><td>Preferred Stock w/ Warrants</td><td></td><td>\$0.00</td><td>\$12,070,979.20</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	11			PA	19-Dec-08	Preferred Stock w/ Warrants		\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							
1 1 </td <td></td> <td></td> <td></td> <td>PA</td> <td>28-Dec-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,000,000.00</td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td> <td></td>				PA	28-Dec-12						\$10,000,000.00	10,000	\$1,000.00				
NameN	12			PA		Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00	\$73 287 945 11	Redeemed in full-warrants not outstanding						\$58,479.20	73,099
111 <th< td=""><td></td><td></td><td></td><td>VA</td><td>23-Dec-09</td><td>Freieneu Stock wy Warrang</td><td>\$22,000,000.00</td><td><i></i></td><td><i>\$23,207,343.</i>22</td><td>incocerned, in fail, warrands for outstanding</td><td>\$22,000,000.00</td><td>22,000</td><td>\$1,000.00</td><td></td><td></td><td></td><td></td></th<>				VA	23-Dec-09	Freieneu Stock wy Warrang	\$22,000,000.00	<i></i>	<i>\$23,207,343.</i> 22	incocerned, in fail, warrands for outstanding	\$22,000,000.00	22,000	\$1,000.00				
No <td></td> <td></td> <td></td> <td>VA</td> <td></td> <td>\$301,001.00</td> <td>104,101</td>				VA												\$301,001.00	104,101
11000 <th< td=""><td>11,8,14</td><td></td><td>EFFINGHAM</td><td>IL</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10,189,000.00</td><td>\$0.00</td><td>\$11,206,989.34</td><td>Redeemed, in full; warrants not outstanding</td><td>\$10.189.000.00</td><td>10.189</td><td>\$1.000.00</td><td></td><td></td><td>\$509.000.00</td><td>509</td></th<>	11,8,14		EFFINGHAM	IL		Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10.189.000.00	10.189	\$1.000.00			\$509.000.00	509
Image: Non-standNon-st	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding							
Image: Constraint of the state of the s				LA	25-Aug-11						\$20,000,000.00	20,000	\$1,000.00			\$206 557 00	104 384
NameN	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							104,304
2.7 Month Kandowski, Contraction Kandowski,		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
Image: Normal sector	22 27 97	MIDLOWN BANK & IRUST COMPANY MIDWEST BANC HOLDINGS INC		GA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000,00	\$0.00	\$874 788 89	Exited hanknuntry/receivershin		(\$25,000.00)					
Image: Normal state of the		MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL.	14-May-10									(\$84,784,000.00)			
1MUMBER <td>11,8,14</td> <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$700,000.00</td> <td>\$0.00</td> <td>\$763,294.14</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>635 0FF FF</td> <td></td>	11,8,14					Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding						635 0FF FF	
Image: Notice field with the stand of th	11					Preferred Stock w/ Warrante	\$16,000,000,00	\$0.00	\$18 933 333 33	Redeemed, in full: warrants not outstanding	\$700,000.00	700	\$1,000.00			\$35,000.00	35
Image: Notice instruction instructin instruction instruction instruction i		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11	Treated Stock wy Wallants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		ي ال ک د ک ک کر ک ک کر و به ه بې		\$16,000,000.00	16,000	\$1,000.00				
Image: Non-Non-Non-Non-Non-Non-Non-Non-Non-Non-	11.0.44	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	AI	27-Jul-11	Depformed Prestored Providend 111	640.000.00C	10.00	612 044 225 24	Redeemed in full sectors at a full						\$1,000,000.00	198,675
AMunun AuxOrg, NC.Muntop <th< td=""><td>11,0,14</td><td></td><td>MEDFORD</td><td>WI</td><td></td><td>Preierred Stock w/ Exercised Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$12,844,22b.31</td><td>Receemed, in full; warrants not outstanding</td><td>\$10.000.000 00</td><td>10.000</td><td>\$1.000 00</td><td></td><td></td><td>\$500,000.00</td><td>500</td></th<>	11,0,14		MEDFORD	WI		Preierred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,22b.31	Receemed, in full; warrants not outstanding	\$10.000.000 00	10.000	\$1.000 00			\$500,000.00	500
10 MUSING MAURUPT MANCORP SAILUS 08050 A 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 -	8	MILLENNIUM BANCORP, INC.	EDWARDS	со	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding							
MISSION COMMUNITY MACRAP SMULUS 008/00 SMULUS 008/008/00 SMULUS 008/00 SMULUS 008/00/00 SMULUS 008/00/00 SMULUS 008/00/00 SMULUS 008/00/00/00 SMULUS 008/00/00/00/00 SMULUS 008/00/00/00/00/00 SMULUS 008/00/00/00/00/00/00/00/00 SMULUS 008/00/00/00/00/00/00/00/00/00/00/00/00/	11.0		EDWARDS	CO	14-Aug-12					Redeemed in full warrants act	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)]
J13.50 JUNY LIP MARCEP SUNY MLIP SUNY MLIP SUNY MLIP MARCEP	11,9			CA		Preferred Stock	\$5,110,000.00	50.00	\$2,6,0,0,089	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5.116	\$1,000.00				
13.4 MAMANOX SANCOP, NC. MC TestBORDIGH MC Perform Solution (Second Marrine Marrina Marrine Marrina Marrine Marrine Marrine	11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding							
MOMADRACE NANCORP, INC. MCMARCE NANCORP, INC.	11.0.14					Deeferred Stock w/ Everstand Warman	¢1 934 000 00	\$0.00	\$2,220,249,50	Redeemed in full warrants ast	\$5,500,000.00	5,500	\$1,000.00				
9 MOARCH COMMUNITY ANACORP, INC. OLDWATE M 67-e69 Operation State (State (Sta	11,0,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH		Preierred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,539,548.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00			\$92,000.00	92
12.26 MOMACH FINANCAL HOLDINGS, INC. OFESAPE ME VA 19-bee ME Preferred Stock w/ Warrants \$14,700,000 \$515,703,166 Redemed, in full, warrants not outstanding C Image: Control State	98	MONARCH COMMUNITY BANCORP, INC.			6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding							
MONAGE / INANCIAL HOLDINGS, INC. OHISAPPLANE Vial 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	12.16					Benformd Stock w/ W	\$14,700,000,000	to or	\$15 703 166 66	Redeemed in full warrants not out-to-	\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)			
Image: Monormal (Marging) (Margin	12,10		CHESAPEAKE			Preierred SLOCK W/ Warrants	\$14,700,000.00	ŞU.UU	313,/03,100.00	weueemen, minuit; warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00				
MONEYTREE CORPORATION LENDIR CITY N 15 Sep 11 Control Sep 01 Control Sep 01		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10											\$260,000.00	132,353
4.1 MONUNENT BANK BETH#SDA MO Jolan-09 Preferred Stock w/ Exercised Warrants S4,734,000.0 S5,023,558.5 Redeemed, in fully warrants not outstanding Image: Control outstanding Image:	45,8,14		LENOIR CITY			Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000,00	0.516	\$1,000,00			\$476.000.00	476
MONUMENT BANK BETHESDA MD 11-Aug-11 5237,000.00 4,734 51,000.00 23	44,8,14			MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$5,310,000.00	9,510	\$1,000.00			2410,000.00	470
13 MUMANS JANLEY NW OR 2.9 Ordered Slock v/Warrants \$10,000,000,000,000 \$0.00 \$11,268,055,555.11 Redeemed, in fully warrants not outstanding Image: Company outstanding				MD	11-Aug-11						\$4,734,000.00	4,734	\$1,000.00			\$237,000.00	237
	11		NEW YORK NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000,00				

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amoun	int
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09										\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09 20-Jul-11	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00	n	\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding						
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12 5-Dec-12						\$1,100,000.00 \$5,116,000.00	1,100 5,116	\$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding						
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND		22-Jul-13						\$3,267,000.00	3,300 (\$25,000.00)	\$990.00	0 (\$33,000.00)	\$140,034.65	165
	MODINIAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	KINGWOOD	TX	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	MS FINANCIAL, INC.	KINGWOOD	ТХ	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00	D	\$386,000.00	386
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00	D		
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11										\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP. INC.	NAPLES	FL	27-Mar-09 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	0 (\$3.400.000.00)		<u>├</u> ────┤
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	27-Jun-12 8-Aug-12						\$67,000,000.00	67,000	\$1,000.00	D	\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					\$2,189,317.20	521,200
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						\$2,438,182.50	3,250	\$750.20	0 (\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES. INC.	BETTENDORF BETTENDORF	IA IA	20-Feb-13 26-Mar-13						\$16,064,996.94	(\$185.031.79)	\$750.20	0 (\$5,349,003.06)	\$502,606.30	733
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	16-Mar-11 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00	Ð	\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding					51,000,000.00	733,254
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00	2,000,000	\$1.00	D	\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	26-Jun-09 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	0 (\$4,598,541.95)	ł	<u>├</u> ───┤
8,119	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding						
	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES	CA	10-Dec-14			¢0.00			\$3,900,000.00	10,000	\$390.00	0 (\$6,100,000.00)		<u> </u>
	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00	D	\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding						
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT		25-Aug-11 15-Feb-12						\$10,000,000.00	10,000	\$1,000.00	U III	\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK	NY	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00		Sold, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00	D	\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	26-Apr-13	Preferred SLOCK W/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	\$980.50	0 (\$53,878.50)		<u>├</u>
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	0 (\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	15-May-13 31-May-13							(\$513,507.46)			\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(3313,307.40)				
	NICOLET BANKSHARES, INC.	GREEN BAY FORT DODGE	WI	1-Sep-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00	D	\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09 14-Dec-11	Preferred SLOCK W/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00	D		<u>├</u>
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12										\$600,000.00	99,157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4.227	\$1.000.00	n		───┤
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12						\$4,227,000.00	7,117	\$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						↓ ↓
-	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00	D	\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding						
	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL.	30-Apr-14 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	0 (\$11,187,150.00)		───┤
	NORTHERN TRUST CORPORATION	CHICAGO	IL.	17-Jun-09	Tretence stock wy warrants	\$1,576,000,000.00		\$2,705,023,335.35	Redeemed, in fail, warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00	D		
44.8.14	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$11,930,624.67	Redecard to 6.00 comments and a state of the					\$87,000,000.00	3,824,624
	NORTHWAT FINANCIAL, INC.	BERLIN		15-Sep-11	Preferred SLOCK W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,024.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	D	\$500,000.00	500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding						
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	8-Mar-13 11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000 8,500	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							(\$108,371.55)				
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00	0	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding			\$1,000.00		3100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09 31-Oct-12						\$7,095,550.00	7,700	\$921.50	0 (\$604,450.00)		+]
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	11-Jan-13 6-Feb-13							(\$70,955.50)			\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding						
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE		11-Aug-11 28-Sep-11						\$13,500,000.00	13,500	\$1,000.00	D	\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding						550,340
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00	38,263	\$1,000.00	D		100.477
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	CA	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					\$430,797.00	190,427
	OJAI COMMUNITY BANK	IALO	CA	25-Sep-13						\$2,080,000.00	2,080	\$1,000.00	D	\$104,000.00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE		5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00	n	ł	├ ───┤
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09						\$7,000,000.00	7,000	\$2,000.00		\$225,000.00	141,892
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100 000	\$1,000.00			⊢]
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding						
	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Mar-13 26-Mar-13						\$24,684,870.00 \$452,424.00	70,028				<u>├</u>
			195	27-Mar-13						\$668,079.44	1,772	\$377.00	0 (\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL	27-Wid1-13							(\$258,053.73)				815,339
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL IL	9-Apr-13							(()				
	0.0 SECON BANCOPP, INC. 0.0 SECON BANCOPP, INC. 0.0 SECON BANCOPP, INC. 0.0 SECON BANCOPP, INC.	AURORA AURORA AURORA	IL	9-Apr-13 11-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,816.000.00	\$0.00	\$3,403.603.15	Sold, in full; warrants not outstanding		(****)			\$106,891.00	815,339
8,14	0LD SECOND BANCOPP, INC. OLD SECOND BANCOPP, INC. OMEGA CAPTIAL CORP. OMEGA CAPTIAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD	IL	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1,239	\$1,142.90	D	\$177,053.10	815,339
8,14	0LD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPTIAL CORP. OMEGA CAPTIAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD	IL	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90	D D		815,339
8,14	0LD SECOND BANCOPP, INC. OLD SECOND BANCOPP, INC. OMEGA CAPTIAL CORP. OMEGA CAPTIAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA	IL	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,816,000.00 \$5,500,000.00	\$0.00		Sold, in full; warrants not outstanding Exited bankruptcy/receivership	\$1,239,000.00 \$1,577,000.00	1,239	\$1,142.90 \$1,142.90	D	\$177,053.10	141
8,14	0LD SECOND BANCOPP, INC. OLD SECOND BANCOPP, INC. OLD SECOND BANCOPP, INC. OLD SECOND BANCOPP, INC. OLD SECOND BANCOPP, INC. OMEGA CAPTIAL CORP. OMEGA CAPTIAL CORP. OMEGA CAPTIAL CORP. OMEGA CAPTIAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD	IL	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13						\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90	0 0 0 (\$5,500,000.00)	\$177,053.10	141
8,14	0LD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPTAL CORP. OMEGA CAPTAL CORP. OMEGA CAPTAL CORP. OMEGA CAPTAL CORP. OMEGA CAPTAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA	IL	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09						\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90	D	\$177,053.10	815,339 141

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispo	osition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proc	oceeds
			4			Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	ıt
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM		21-Oct-13						\$3,116,000.00		3,116	\$1,000.00			\$128,988.07	150
15 11 14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES. INC.	SALEM ORANGE	OR	6-Jan-14 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6.100.000.00	\$0.00	\$7.662.314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00))					
13,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE		5-Oct-11						\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA		21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75			630.50	(640.30)			
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	23-Feb-11 30-Nov-12						\$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding						40.000.000.000		
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	19-Nov-13 6-Jan-14						\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08		\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding								
8.26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA CA	28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4.120.000.00	\$0.00	\$18.087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE		11-Feb-10										(\$4,120,000.00)	-		
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES		23-Dec-08 10-Feb-14		\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14						\$2,525,500.00	(\$25,000.00)	4,000	3020.70	(01,040,035.20)		9103,407.30	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE		12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
8,14	PACIFIC INTERNATIONAL BANCORF / BECK BANCORF, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	30,300,000.00		0,500	\$1,000.00		·		
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						\$1,676,654.00		2,296	\$730.20	(\$619,346.00)	-	\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12							(\$169,418.00))		(0.1/2.0/000000)			
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK		23-Dec-08		\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	£100.000.000.00		100.000	61.000.00				
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK		25-Apr-12 2-May-12						\$100,000,000.00		100,000	\$1,000.00		+	\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC. PARKE BANCORP. INC.	SEWELL	NJ	28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40		548 15.740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)	+		
	PARKE BANCORP, INC.	SEWELL		11-Jan-13							(\$117,128.64)			(0.7.22,220.00)			
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL		12-Jun-13 23-Dec-08		\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding			↓			T	\$1,650,288.00	438,906
00	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08 3-Jan-12			\$0.00	\$30,570,413.89	Redeemed, in fuil; warrants outstanding	\$31,762,000.00		31,762	\$1,000.00		t		
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding								
8	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	MD	19-Oct-11 19-Dec-08		\$6,000,000.00	\$6,000,000.00	\$377.866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding							-	
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154.354
8,14	PATHFINDER BANCORP	OSWEGO CAIRO	NE	27-Mar-09		\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,033.00	154,354
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	TY	26-Jul-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00))					
0	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14		920,030,000.00	,0.00	\$33,024,307.33	Sold, in fail, warrands not outstanding	\$12,000,000.00		12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00	(44444 444 444	14,038	\$1,142.00		\$1,993,817.14	\$645,781.95	500
8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	LA	18-Jul-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3.690.000.00	\$0.00	\$4,692,022,77	Redeemed, in full: warrants not outstanding		(\$297,361.77))					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	22-Aug-12 5-Dec-12						\$250,000.00 \$250,000.00		250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500	\$1,000.00		·		
	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON	LA	5-Jun-13		\$28,685,000.00	\$0.00			\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSIONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	9-Jan-09 6-Jan-10	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	IJ	2-Mar-11						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	11-Jan-12 4-Apr-12						\$14,341,000.00		14,341	\$1,000.00			\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE		1-Sep-11		\$39,000,000.00			Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA		30-Jan-09 2-Feb-11		\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
56.8.14	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH	15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18.000.000.00	\$0.00	\$21.325.250.00	Redeemed, in full; warrants not outstanding			+ +			ł	\$1,200,724.15	313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						\$18,000,000.00		18,000	\$1,000.00		t	\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)) 25,054	\$933.40	(\$1,669,598.56)	T	T	T
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC							\$23,384,401.44	(\$350,766.02)	1 25,054	\$933.40	(\$1,009,598.56)	+	\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding			1					
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC TN	24-Apr-12 20-Mar-09		\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		ł	\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12		\$3,300,000.00	<i></i> 00	+=,000,00,7.7E	and a second sec	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)	, t	\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	TN	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00))			ł		
0	PEOPLESSOUTH BARCHARES, INC.	COLQUITT	GA	18-Sep-13	Preferred Stock W/ Exercised Warrants	\$12,525,000.00	30.00	\$13,583,554.00	Redeemed, in full, warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding								
11.9.36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO		25-Aug-11 6-Feb-09		\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
///**	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA	WA		Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000.00)			
8,69	PIERCE COUNT FBANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	FL	5-Nov-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00		+	+	
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,00	y2,000.00		†	\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08		\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	607 634 065 55			64 000 07			£4.303.005.55	
15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	MN	27-Sep-11 17-Jul-09		\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		 	\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13 31-May-13						\$2,380,000.00	(\$25.000.00)	2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY		30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		1923,000.00)	1			+		
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	29-Apr-13				-		\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
		QUINCY	CA	22-May-13												\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13	1		1		I		(\$130,376.73))		1	·	1	
20	EUMAS INVECOR POPULAR, INC. POPULAR, INC.	QUINCY SAN JUAN SAN JUAN	PR	31-May-13 5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935.000.000.00	(\$130,376.73)	935.000	\$1.000.00		·		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amour	
	POPULAR, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR	23-Jul-14 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding					\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	3-Dec-14		\$35,000,000.00	30.00	ۍ د . د د د و و و مروکې	Sold, in fail, warrand backanang	\$2,693,800.00	26,938	\$100.00	(\$24,244,200.00)		
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14 9-Jan-15						\$806,200.00	(\$50,000.00)	\$100.00	(\$7,255,800.00)		
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding						
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL IL	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,784,000	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership				(40,000,000,00)		
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding				(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51	1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		10-Aug-12						\$9,795,998.16	9,517	\$901.00			
15.14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV	11-Sep-12 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6.349.000.00	\$0.00	\$8,778,669,11	Sold, in full; warrants not outstanding		(\$200,497.20)				
13,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13	Subordinated Debendates wy Excretised warrand	\$6,545,560.00	30.00	50,110,005.11	Sold, in fail, warrand not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	RIVERSIDE	IA CA	12-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)				
5	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41.400	\$1.000.00			
8,17	PRESIDIO BANK	SAN FRANCISCO		20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding						
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	10-Dec-12 11-Dec-12						\$262,635.10 \$8,887,232.90	310 10,490	\$847.20 \$847.20	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 \$195,295.20	97 228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)				
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL.	23-Jan-09 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible				(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding						
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS		29-Dec-09 25-Jun-14		\$3,262,000.00				\$8,222,000.00	8,222	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL.	24-Oct-12 14-Nov-12						\$243,815,000.00	243,815	\$1,000.00		\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding						
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	15-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$175,000.00	175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00	151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	20-Mar-13 25-Mar-13										\$71.62 \$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL		13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						
11,8,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC LA	30-Apr-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
44.8.14	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00	9,270	\$1,000.00		\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA	16-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR		16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding						
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	3-Jul-12 8-Aug-12						\$28,893,744.00	(\$433,406.16) 32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL.	13-Feb-09 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	38.237	\$1.000.00			
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11 16-Nov-11						\$38,237,000.00	38,237	\$1,000.00		\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO		30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00		\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	30-Sep-13 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding			\$1,000.00			311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00	(\$80,732.79)	\$907.10	(\$826,721.00)	\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	29-Oct-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(380,732.79)				
44.8.14	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA	21-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800	\$1,000.00		\$190,000.00	190
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
8,114	REGENT BANCORP, INC. REGENT BANCORP. INC.	DAVIE	FL	6-Mar-09 17-Oct-14	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$7.970.737.50	1.449.225	\$5.50	(\$2,011,262.50)		
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding				(02/022/202007)		
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	OK WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
	REGENTS BANCSHARES, INC.	VANCOUVER HARTSVILLE		26-Jan-12						\$12,700,000.00	12,700	\$1,000.00			381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.					AL 200 01 1	A.A	A	- 11 - C		11,700	\$1,000.00		\$381,000.00	
		HARTSVILLE	SC SC	13-Feb-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding				(\$20,025.00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC SC	8-Nov-12 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00	267 1,233	\$1,000.00 \$925.00 \$925.00	(\$20,025.00) (\$92,475.00)	\$381,000.00 \$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE	SC SC SC SC SC	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13									(\$20,025.00) (\$92,475.00)		75
11	REGIONAL BANKSHARES, INC REGIONAL BANKSHARES, INC REGIONAL BANKSHARES, INC REGIONS FINANCAL CORPORATION	HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM	SC SC SC SC AL	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,500,000.00	\$0.00 \$0.00	\$1,718,159.50 \$4,138,055,555.55	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00	267 1,233 (\$13,875.00) (\$11,125.00)	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		75
11	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM	SC SC SC SC SC AL AL AL	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-08 4-Apr-12 2-May-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		267 1,233 (\$13,875.00)		(\$20,025.00) (\$92,475.00)		48,253,677
11	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORPORATION REGIONS FINANCAL CORPORATION REGIONS FINANCAL CORPORATION REGIONS FINANCAL CORPORATION	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC		8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-08 4-Apr-12 2-May-12 13-Feb-09						\$246,975.00 \$1,140,525.00 \$3,500,000,000.00	267 1,233 (513,875.00) (511,125.00) 3,500,000	\$925.00 \$925.00 \$925.00 \$1,000.00	(\$20,025.00) (\$92,475.00)	\$45,000,000.00	48,253,677
8	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL COBPORATION REGIONS FINANCIAL COBP	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC	M0 M0	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-08 4-Apr-12 2-May-12 13-Feb-09 25-Sep-13 29-Oct-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,500,000,000.00 \$40,000,000.00	\$0.00 \$0.00	\$4,138,055,555.55 \$45,820,950.80	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00	267 1,233 (\$13,875.00) (\$11,125.00)	\$925.00 \$925.00	(\$20,025,00) (\$92,475,00)	\$50,000.00	75
8.14	IRGIONIL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	M0 M0	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-08 4-Apr-12 2-May-12 13-Feb-09 25-Sep-13 29-Oct-13 27-Feb-09	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$3,500,000,000.00 \$40,000,000.00	267 1,233 (513,875.00) (511,125.00) 3,500,000 40,000 (5401,960.00)	\$925.00 \$925.00 \$1,000.00 \$1,004.90		550,000.00 545,000,000 5196,000.00 5196,000.00 52,199,799.80	48,253,677
8.14	IRGIONAL BANKSHARES, INC. IRGIONAL BANKSHARES, INC. IRGIONAL BANKSHARES, INC. IRGIONAL BANKSHARES, INC. IRGIONS FINANCIAL CORPORATION IRGIONS FINANCIAL CORPORATION IRGIONS FINANCIAL CORPORATION IRGIONS FINANCIAL CORPORATION IRGINST FINANCIAL CORPORATION IRGINST FINANCIAL CORPORATION IRGINST FINANCIAL CORPORATION IRGINST FINANCIAL STRUCKS, INC. IRGISTONE FINANCIAL SERVICES, INC. IRGINTER FINANCIAL SERVICES	HARTSVILE HARTSVILE HARTSVILE HARTSVILE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD	MO MO WI WI	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-08 4-Apr-12 2-May-12 13-Feb-09 25-Sep-13 29-Oct-13 27-Feb-09 20-Feb-13 26-Mar-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,500,000,000,00 \$40,000,000,00 \$10,900,000,00	\$0.00 \$0.00 \$0.00	\$4,138,055,555.55 \$45,820,950.80 \$9,630,106.93	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00	267 1,233 (\$13,875.00) (\$11,125.00) 3,500,000 40,000	\$925.00 \$925.00 \$925.00 \$1,000.00	(\$20,025.00) (\$92,475.00) (\$1,933,660.00)	\$45,000,000.00	48,253,677
11 8 8,14 8,116	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORFORATION REGIONS FINANCAL CORFORATION REGIONS FINANCAL CORFORATION RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. REGIONSTOR FINANCAL SERVICES, INC. REGISTOR FINANCAL SERVICES, INC. RIGGISTOR FINANCAL SERVICES, INC. RIGGISTOR FINANCAL SERVICES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE MATSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROCKTELD BROCKTELD BROCKTELD BROCKTELD	MO MO WI WI	8-Nov-12 9-Nov-12 11-jan-13 26-Mar-13 14-Nov-08 4-Apr-12 2-May-12 13-Feb-09 25-Sep-13 29-Oct-13 29-Oct-13 20-Feb-13 26-Mar-13 9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,500,000,000.00 \$40,000,000.00	\$0.00 \$0.00	\$4,138,055,555.55 \$45,820,950.80	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$3,500,000,000.00 \$40,000,000.00	267 1,233 (\$11,275.00) (\$11,275.00) 3,500,000 40,000 (\$401,960.00)	\$925.00 \$925.00 \$1,000.00 \$1,004.90	(\$1,933,660.00)	550,000.00 545,000,000 5196,000.00 5196,000.00 52,199,799.80	48,253,677
11 8 8,14 8,116 15,11,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORFORATION REGIONS FINANCAL CORFORATION REGIONS FINANCAL CORFORATION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. REGIONST FINANCAL SERVICES, INC. REGISTROM FINANCAL SERVICES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROKKTELD BROKKTELD BROKKTELD	MO MO WI WI	8 Nov-12 9 Nov-12 11 Jan-13 26 Mar-13 26 Mar-13 14 Nov-68 4 Apr-12 2 May-12 13 Feb-09 25 Sep-13 29 Oct-13 27 Feb-09 20 Feb-13 26 Feb-13 26 Feb-13 26 Mar-13 9 Jan-09 17 Oct-14 12 Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,500,000,000,00 \$40,000,000,00 \$10,900,000,00	\$0.00 \$0.00 \$0.00	\$4,138,055,555.55 \$45,820,950.80 \$9,630,106.93	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$246,975,00 \$1,140,575,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$8,966,340,00	267 1,233 (511,275,00) (511,275,00) 3,500,000 (5401,960,00) (5401,960,00) (589,663,40) (589,663,40)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60		550,000.00 545,000,000 5196,000.00 5196,000.00 52,199,799.80	48,253,677
8,14 8,116 15,11,14	IR GIONIL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. REGISTORE FINANCIAL SERVICES, INC. RIDGESTORE FINANCIAL SERVICES, INC. RIDGESTORE FINANCIAL SERVICES, INC. RIDGESTORE FINANCIAL SERVICES, INC. RISING SUN BANKORP RISING SUN BANKORP	HARTSULE HARTSULE HARTSULE BIRNINGHAM BIRNINGHAM BIRNINGHAM BIRNINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROCKTELD BROCKTELD BROCKTELD RSING SUN RSING SUN	MO MO WI WI MD MD WI WI	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 26-Mar-13 14-Nov-08 4-Ago-12 2-May-12 13-Feb-09 25-Sep-13 29-Qct-14 29-Qct-14	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,500,000,000,00 \$40,000,000,00 \$10,900,000,00 \$10,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555.55 \$45,820,950.80 \$9,630,106.93 \$195,637.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$3,500,000,000.00 \$40,000,000.00	267 1,233 (\$11,275.00) (\$11,275.00) 3,500,000 40,000 (\$401,960.00)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$822.60	(51,933,660,00) (55,983,000,00)	550,000.00 545,000,000 5196,000.00 5196,000.00 52,199,799.80	75 48,253,677 2,000 545
11 8 8,14 8,116 15,11,14 15	IR GIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORFORATION REGIONS FINANCIAL CORFORATION REGIONS FINANCIAL CORFORATION RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. REGISTOR FINANCIAL SERVICES, INC. RESING SUN BANCOPP RESING SUN BANCOPP RESING SUN BANCOPP REVER VALLEY BANCORPORATION, INC. RVER VALLEY BANCORPORATION, INC.	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM FRONTENAC FRONTENAC FRONTENAC BROCKTELD BROCKTELD BROCKTELD BROCKTELD RISING SUN WALSAU WALSAU WALSAU UTLE ROCK	MO MO WI WI MD MD WI WI WI AR	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 26-Mar-13 26-Mar-13 26-Mar-13 24-May-12 2-May-12 2-May-12 2-May-12 2-May-12 2-May-12 2-May-13 2-5-Sep-13 2-5-	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,500,000,000,00 \$40,000,000,00 \$10,900,000,00 \$10,900,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555.55 \$45,820,950.80 \$9,630,106.93 \$195,637.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$8,966,340.00 \$8,966,340.00 \$10,500,000.00 \$1,500,000.00 \$4,500,000.00	267 1,233 (513,875,00) (511,125,00) (511,125,00) (511,125,00) (5401,960,00) (5401,960,00) (589,663,40) (589,663,40) (589,663,40) (589,663,40) (589,663,40)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$1.00 \$1.00	(\$1,933,660.00) (\$5,983,000.00)	550,000.00 545,000,000 5196,000.00 5196,000.00 5476,206.83 5476,206.83 5476,206.83	75 48,253,677 2,000 545 750,000
11 11 8 8,14 8,116 15,11,14 15 8,95,97	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORPORATION REGIONS FINANCAL CORPORATION REGIONS FINANCAL CORPORATION RELANCE BANCSHARES, INC. RELANCE BANCSHARES, INC. RELANCE BANCSHARES, INC. RELANCE BANCSHARES, INC. RESINS SIN BANCORPORATION, INC. RESINS SIN BANCORPORATION, INC. REVENUE ALLY BANCBROPORATION, INC.	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD UWAJSAU WAJSAU WAJSAU UTLE ROCK	MO MO WI WI MD MD WI WI WI WI AR AR	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 14-Nov-68 4-Apr-12 2-May-12 13-Feb-59 20-Feb-13 27-Feb-59 20-Feb-13 26-Mar-13 9-Jan-69 17-Oct:14 12-Jan-69 17-Oct:14 12-Jan-69 15-May-16 15-May-16 15-May-16 14-May-16	Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$5,983,000,00 \$15,000,000 00 \$11,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555,55 \$45,820,950,80 \$96,80,106,93 \$195,637,00 \$19,928,275,00 \$18,928,275,00 \$16,22,708,57	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$8,966,340.00 \$10,500,000.00	267 1,233 (513,875,00) (511,125,00) (511,125,00) (511,125,00) (511,125,00) (511,125,00) (511,125,00) (511,125,00) (511,125,00) (511,675	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$822.60	(\$1,933,660.00) (\$5,983,000.00)	550,000.00 545,000,000.00 5196,000.00 5196,000.00 5476,206.83 5476,206.83	75 48,253,677 2,000 545
8,14 8,116 15,11,14 15 8,95,97	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCAL COPROPATION REGIONS FINANCAL STRUCES, INC. REGIONS FINANCAL STRUCES, INC. REGISTOR FINA	HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD BROOKFIELD RSING SUN WAJSAU WAJSAU WAJSAU LITTLE ROCK LITTLE FROCK LITTLE FROCK	MO MO WI WI MD MD WI WI WI WI AR AR	8 Nov-12 9 Nov-12 11 Jan-13 26 Mar-13 26 Mar-13 26 Mar-13 24 Apr-12 2 Amy-12 2	Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Exercised Warrants	\$3,500,000,000.00 \$40,000,000.00 \$10,900,000.00 \$55,983,000.00 \$15,000,000.00 \$15,000,000.00 \$4,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555,55 \$45,820,950,80 \$96,830,106,93 \$195,637,00 \$19,928,275,00 \$1,622,708,57 \$738,021,00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$8,966,340.00 \$8,966,340.00 \$10,500,000.00 \$1,500,000.00 \$4,500,000.00	267 1,233 (513,875,00) (511,125,00) (511,125,00) (511,125,00) (5401,960,00) (5401,960,00) (589,663,40) (589,663,40) (589,663,40) (589,663,40) (589,663,40)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$1.00 \$1.00	(\$1,933,660.00) (\$5,983,000.00)	550,000.00 545,000,000 5196,000.00 5196,000.00 5476,206.83 5476,206.83 5476,206.83	75 48,253,677 2,000 545 750,000
8,14 8,116 15,11,14 15,15,17,14	IR GIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINAVGLAC CORPORATION REGIONS FINAVGLAC CORPORATION REGIONS FINAVGLAC CORPORATION RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. REGISTOR FINAVGLACUS SERVICES, INC. REGISTOR FINAVGLACUS SERVICES, INC. RESINGST NOT RAVGLACUS SERVICES, INC. RESING SIN BANKCORP RESING SIN BANKCORPORTION, INC. RESING SIN BANKCORPORTION, INC. REVENTLY BANKCORPORTION, INC. REVESING BANKSHARES, INC. REVENTIONE BANKSHARES, INC. REVESING BANKSHARES, INC. REVENTIONE BANKSHARES, INC. REVENTI	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM FRONTENAC FRONTENAC BIODOFFED BIODOFF	MO MO WI WI MD MD WI WI WI WI AR AR	8-Nov-12 9-Nov-12 11-Jan-13 26-Mar-13 26-Mar-13 26-Mar-13 26-Mar-13 26-Mar-13 2-May-12 2-May-12 2-May-12 2-May-12 2-May-12 2-May-12 2-May-13 2-May-13 9-Jan-09 15-May-13 15-May-13 15-May-13 15-May-13 15-May-13 15-May-13 15-May-19 15-May-13 15-May-19	Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$5,983,000,00 \$15,000,000 00 \$11,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555,55 \$45,820,950,80 \$96,80,106,93 \$195,637,00 \$19,928,275,00 \$18,928,275,00 \$1,622,708,57	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$8,966,340.00 \$8,966,340.00 \$10,500,000.00 \$1,500,000.00 \$4,500,000.00	267 1,233 (513,875,00) (511,125,00) (511,125,00) (511,125,00) (5401,960,00) (5401,960,00) (589,663,40) (589,663,40) (589,663,40) (589,663,40) (589,663,40)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$1.00 \$1.00	(51,933,660.00) (55,983,000.00)	550,000.00 545,000,000 5196,000.00 5196,000.00 5476,206.83 5476,206.83 5476,206.83	75 48,253,677 2,000 545 750,000
11 11 8 8,114 15,11,14 15 8,95,97 	IR GIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELIANCE BANKSHARES, INC. RELIANCE BANKSHARES, INC. REGISTOR FINANCIALS SERVICES, INC. REGISTOR FINANCIALS SERVICES, INC. RESINS SIN BANKCORP RESINS SIN BANKCORPORTION, INC. RESINS SIN BANKCORPORTION SIN SIN SIN SIN B	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM FRONTENAC FRONTENAC BROOKTELD BROOKTE	MO MO WI WI MD MD WI WI WI WI AR AR	8 Nov-12 9 Nov-12 11 Jan-13 26 Mar-13 26 Mar-13 26 Mar-13 26 Mar-13 26 Mar-13 26 Mar-13 27 Feb-09 27 Sep-13 29 Oct-13 29 Oct-13 29 Oct-13 20 Feb-09 20 Feb-03 20 Feb-13 20 Feb-03 20 Feb-13 20 Feb-03 20 Feb-03 20 Feb-09 5 Jul-13 20 Feb-09 1 Jul-14	Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Exercised Warrants	\$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$5,983,000 00 \$15,000,000 00 \$11,000,000 00 \$1,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555,55 \$45,820,950,80 \$96,830,106,93 \$195,637,00 \$19,928,275,00 \$1,622,708,57 \$738,021,00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$246,975.00 \$1,140,525.00 \$3,000,000,000 \$40,000,000.00 \$40,000,000.00 \$40,540,000,000 \$40,540,000,000 \$1,0500,000.00 \$4,500,000,00 \$1,100,000,00	267 1,233 (\$11,25.00) (\$11,25.00) (\$11,25.00) (\$401,960.00) (\$401,960.00) (\$595,661.40	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$1,004.90 \$1,00 \$1,00 \$1,00 \$1,00	(51,933,660.00) (55,983,000.00)	550,000.00 545,000,000.00 5196,000.00 5196,000.00 5196,000.00 5476,208.83 5476,208.83 5476,208.83 5476,208.83	75 48,253,677 2,000 545 750,000
8,14 8,116 15,11,14 15 8,95,97	REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORPORATION REGIONS FINANCAL STRUCCES, INC. REGISTIONE FINANCAL SERVICES, INC. REGISTIONE FINANCES, INC. REGISTIONE FINANC	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM FRONTENAC BROCKTELD BROCK	MO MO WI WI MD MD WI WI WI WI AR AR	8 Nov-12 9 Nov-12 11 Jan-13 26 Mar-13 26 Mar-13 14 Nov-68 4 Apr-12 2 Mar-13 13 Feb 99 20 Feb-13 20 Feb-13 20 Feb-13 20 Feb-13 20 Feb-13 15 Mar-14 12 Jun-69 6 Jun-12 15 Mar-16 15 Ma	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$55,983,000 00 \$11,000,000 00 \$11,000,000 00 \$11,000,000 00 \$30,407,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$4,138,055,555,55 \$45,820,950,80 \$96,830,106,93 \$195,637,00 \$195,637,00 \$19,627,500 \$1,622,708,57 \$1,622,708,57 \$738,071,00 \$738,071,00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants outstanding	\$246,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,500,000,00 \$510,500,000,00 \$1,300,000,00 \$1,300,000,00 \$9,900,000,00	267 1,233 (511,75,00) (511,75,00) (511,75,00) 40,000 (5401,960,00) (589,663,40) (589,663,40) 10,500,000 4,550,000 4,550,000 1,100,000 9,000	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$100 \$1.00 \$1.00 \$1.00 \$1.00	(51,933,660.00) (55,983,000.00)	\$45,000,00 \$44,000,000,00 \$44,000,000,00 \$196,000,00 \$196,000,00 \$196,000,00 \$196,000,00 \$176,206,83 \$476,206,83 \$476,206,83 \$476,206,83 \$575,000,00 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000,000 \$555,000,000,000 \$555,000,000,000,000,000 \$555,000,000	75 48,253,677 2,000 545 750,000
8.14 8.14 8.116 15,11,14 15 8.95,97	REGIONAL BANKSHARES, INC. REGIONS FINANCAL COPROPATION REGIONS FINANCAL STRUCCES, INC. REGISTOR FINANCAL SERVICES, INC. REGISTOR FINANCES, INC. REGISTOR FINANCES, REC. REGISTOR FINC. REGISTOR FINANCES, REC. REGISTOR FINANCES, R	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMOKTRED BIOOKTRED NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH NABERTH	MO MO WI WI MD MD WI WI WI AR AR AR AR AR PA PA PA PA PA PA PA	8 Nov-12 9 Nov-12 11.1.an-13 26 Mar-13 26 Mar-13 14 Nov-08 4 Apr-12 2 May-12 13 Freb-09 20 Feb-13 27 Feb-09 20 Feb-13 27 Feb-09 12 OF Feb-13 27 Feb-09 12 OF Feb-13 17 Feb-09 17 O-Ct-14 12 Jun-09 6 Jun-12 15 May-13 15 May-14 30 Jan-09 5 Jul-13 30 Jul-13 20 May-14 20 May-14 20 May-14 20 May-14 20 Jul-14 20 May-14 20 May-14 20 May-14 20 Jul-14 20 Jul-1	Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Prefered Stock w/ Exercised Warrants	\$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$5,983,000 00 \$15,000,000 00 \$11,000,000 00 \$1,000,000 00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,138,055,555,55 \$45,820,950,80 \$96,830,106,93 \$195,637,00 \$19,928,275,00 \$1,622,708,57 \$738,021,00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible	\$246,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$40,500,000,00 \$510,500,000,00 \$1,300,000,00 \$1,300,000,00 \$9,900,000,00	267 1,233 (\$11,25.00) (\$11,25.00) (\$11,25.00) (\$401,960.00) (\$401,960.00) (\$595,661.40	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$822.60 \$822.60 \$100 \$1.00 \$1.00 \$1.00 \$1.00	(51,933,660.00) (55,983,000.00)	\$45,000,00 \$45,000,00,00 \$196,000,00 \$196,000,00 \$2,199,799,80 \$476,206,83 \$476,206,83 \$476,206,83 \$476,206,83 \$476,206,83 \$55,000,00 \$51,863,990,00 \$4,433,603,77 \$	75 48,253,677 2,000 545 750,000 55,000
8.14 8.14 15.11,14 15.11,14 15 15 11 8.05,07	REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORFORATION REGIONS FINANCAL SUBJECT SINC REGIONS FINANCAL SUBJECT SINC REGIONS FINANCAL SUBJECT SINC REGIONS FINANCAL SUBJECT SINC REGISTRICT REMARKAL SUBJECT SINC REMARKAL SUBJECT SINC REGISTRICT REMARKAL SUBJECT SINC REGISTRICT REMARKAL SUBJECT SINC REMARKAL SUBJECT SINCL REMARKAL SU	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM FRONTENAC FRONTENAC BROOKTELD BROOKTE	MO MO WI WI MD MD WI WI WI AR AR AR AR AR AR PA PA PA PA PA PA PA	8 Nov-12 9 Nov-12 11-Jan-13 26 Mar-13 26 Mar-13 26 Mar-13 26 Mar-13 26 Mar-13 26 Mar-13 27 Feb-09 25 Sep-13 20 Feb-09 25 Sep-13 20 Feb-09 20 Feb-09 12 Oct-14 20 Jan-09 12 Oct-04 12 Jan-09 15 Mar-13 20 Feb-09 14 Mary-14 20 Jan-09 5 Jan-09 5 Jan-09 5 Jan-09 5 Jan-09 13 Jan-09 5 Jan-09 13 Jan-09 7 Dec-11 16 Jan-09 7 Dec-11 16 Jan-09 7 Dec-11 17 Jan-08 17 Jan-09 7 Dec-11 17 Jan-08 7 Dec-11 17 Jan-09 7 Dec-11 17 Jan-09 7 Dec-11 17 Jan-08 7 Dec-11 17 Jan-08 7 Dec-11 17 Jan-08 7 Dec-11 17 Jan-09 7 Dec-11 17 Jan-08 7 Dec-11 17 Jan-13 7 Dec-11 7 Dec-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$1,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$55,983,000 00 \$11,000,000 00 \$11,000,000 00 \$11,000,000 00 \$30,407,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$4,138,055,555,55 \$45,820,950,80 \$96,830,106,93 \$195,637,00 \$195,637,00 \$19,627,500 \$1,622,708,57 \$1,622,708,57 \$738,071,00 \$738,071,00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants out outstanding Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$246,975,00 \$1,140,525,00 \$3,500,000,000,00 \$40,000,000,00 \$40,000,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$1,100,000,00 \$21,407,000,00 \$21,867,600,00,00	267 1,233 (\$13,575.00) (\$11,25.00) (\$11,25.00) (\$401,960.00) (\$401,960.00) (\$89,663.40) (\$89,663.40) (\$89,663.40) (\$89,663.40) (\$89,663.40) (\$9,000) 1,1100,000 1,1100,000 (\$89,663.40) (\$30,000) 21,467 (\$367,045.94)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$1,004.90 \$1,00\$\$1,00\$\$1	(51,933,660.00) (55,983,000.00)	\$45,000,00 \$44,000,000,00 \$44,000,000,00 \$196,000,00 \$196,000,00 \$196,000,00 \$196,000,00 \$176,206,83 \$476,206,83 \$476,206,83 \$476,206,83 \$575,000,00 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000 \$555,000,000,000 \$555,000,000,000 \$555,000,000,000,000,000 \$555,000,000	75 48,253,677 2,000 545 750,000
11 11 8 8 8 14 5 15 15 8 95 97 11 11 12 8 8 8 4 4	REGIONAL BANKSHARES, INC. REGIONS FINANCAL CORFORATION REGIONS FINANCAL SERVICES, INC. REGIONST FINANCAL SERVICES, INC. REGISTOR FINANCAL SERVICES, INC. REVEX VALUE TANCORPORATION, INC. REVEX VALUE TANCORPORATION, INC. REVEX VALUE TANCORPORATION, INC. REVEX VALUE TANCORPORATION, INC. REVEX VALUE TANCERPORATION, INC. REVEX VALUE TANCES PRESSIVAVIAL, INC. REVEX VALUE TANCES PRESSIVAVIAL, INC. REVEX VALUE TANCS PRESSIVAVIAL, INC. REVEX VALUE TANCS PRESSIVAVIAL, INC. REVEX SERVICES PRESSIVA	HARTSVILLE HARTSVILLE HARTSVILLE BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM BIMMINGHAM FRONTENAC FRONTENAC BROOKTELD BROOKTE	MO MO WI WI MD MD MD WI WI WI WI WI AR AR AR AR AR PA PA PA PA PA PA PA CT	8 Nov-12 9 Nov-12 11.1.an-13 26 Mar-13 26 Mar-13 14 Nov-08 4 Apr-12 2 May-12 13 Freb-09 20 Feb-13 27 Feb-09 20 Feb-13 27 Feb-09 12 OF Feb-13 27 Feb-09 12 OF Feb-13 17 Feb-09 17 O-Ct-14 12 Jun-09 6 Jun-12 15 May-13 15 May-14 30 Jan-09 5 Jul-13 30 Jul-13 20 May-14 20 May-14 20 May-14 20 May-14 20 Jul-14 20 May-14 20 May-14 20 May-14 20 Jul-14 20 Jul-1	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,500,000,000 00 \$40,000,000 00 \$10,900,000 00 \$5,983,000 00 \$55,983,000 00 \$11,000,000 00 \$13,100,000,00 \$33,407,000 00 \$30,407,000 00 \$108,675,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$4,138,055,555,55 \$45,220,950,80 \$96,530,106,93 \$195,637,00 \$195,637,00 \$195,637,00 \$19,628,275,00 \$14,622,708,57 \$738,021,00 \$38,669,518,83 \$38,669,518,83 \$124,916,099,34	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants outstanding	\$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$40,000,000.00 \$4,500,000.00 \$4,500,000.00 \$4,500,000.00 \$4,500,000.00 \$1,100,000.00 \$21,407,000.00 \$21,867,600.00	267 1,233 (\$13,575.00) (\$11,25.00) (\$11,25.00) (\$401,960.00) (\$401,960.00) (\$89,663.40) (\$89,663.40) (\$89,663.40) (\$89,663.40) (\$89,663.40) (\$9,000) 1,1100,000 1,1100,000 (\$89,663.40) (\$30,000) 21,467 (\$367,045.94)	\$925.00 \$925.00 \$1,000.00 \$1,004.90 \$1,004.90 \$1,00\$\$1,00\$\$1	(51,933,660.00) (55,983,000.00)	\$45,000,00 \$45,000,00,00 \$196,000,00 \$196,000,00 \$2,199,799,80 \$476,206,83 \$476,206,83 \$476,206,83 \$476,206,83 \$476,206,83 \$55,000,00 \$51,863,990,00 \$4,433,603,77 \$	75 48,253,677 2,000 545 750,000 55,000

	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition /	Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
				ongina intestiticit type	Amount	Investment	Total cash back		Amount			vg. Price	(Write-off)	Amou	unt
	SANDY SPRING BANCORP, INC.		MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 21-Jul-10 MD 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00			
	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD 23-Feb-11 CA 13-Feb-09		\$2,900.000.00	\$0.00	40.000.000.00							\$4,450,000.00	0 651,547
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 13-Feb-09 CA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)	\$98,251.45	5 145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 9-Apr-13							(\$25,000.00)					
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA 19-Dec-08 CA 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding					(0-2)(0-0-0-0-2)		
	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT 11-Aug-11 SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	0 200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 20-May-09	Freiches Stock wy Warrants	304,775,800.00	,0.00	,01,254,050.04	neacement, in fair, warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
I	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC 24-Jun-09 FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr-12	Freiches Stock wy Warrants	\$35,000,000.00	,0.00	<i>\$45,645,410.30</i>	Sold, in fail, warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL 30-May-12 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding						\$55,000.00	589,623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA 1-Sep-11						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 13-Feb-09 MO 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)	\$69,186.80	0 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.		MO 11-Jan-13 MO 26-Mar-13							(\$14,904.97) (\$10,095.03)					
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)					
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 14-Jul-11	Desferred Charles of Events and Manager	CC 015 000 00	ćo 00	60.453.600.33	Dedaced is 6.8. second as to state disc	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	0 341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	A						
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS 29-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	SC 29-Sep-10						\$18,000,000.00		18,000	\$1,000.00			
44.8.14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES. INC.	AIKEN CHARLESTON	SC 31-Jul-13 MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000,00	\$0.00	\$14.888.679.86	Redeemed, in full; warrants not outstanding						\$50,000.00	0 137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-11						\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	0 625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 1-Maγ-09 ND 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	4/	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	5 538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 26-Jul-13						510,750,000.00	(\$125,346.08)	10,7 50,000	91.17		\$120,007.30	5 550,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 21-Nov-08 MD 25-Sep-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)		
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 29-Oct-13						323,307,207.70	(\$233,672.68)	23,333	3558.50	(323,732.30)		
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON	MD 9-Jan-09 MD 15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding							
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 15-Apr-09 MD 16-Nov-11						\$25,000,000.00		25,000	\$1,000.00		\$25,000.00	0 172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS NEW YORK	TX 15-Dec-10 NY 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	0 85,000
	SIGNATURE BANK	NEW YORK	NY 31-Mar-09						\$120,000,000.00		120,000	\$1,000.00			
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY 16-Mar-10 NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding						\$11,150,939.74	4 595,829
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 20-May-09			+0.00	+. //		\$7,414,000.00		7,414	\$1,000.00			
8 22 07	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ 24-Jun-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible						\$275,000.00	0 163,065
0,52,57	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10										(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 9-Jan-09 NC 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34	4 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11-Jan-13						\$2,632,412.70	(\$25,000.00)	3,070	3922.00	(\$257,587.30)	3124,412.34	• 134
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10.105 705
8,14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	SC 30-Sep-10 GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding			130,179	\$1,000.00	(\$210,820,781.25)	\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13 GA 9-Apr-13						\$9,889,679.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	9 645
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding							
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR 6-Aug-10 NC 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 1-Oct-12						\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 27-Feb-09 SC 3-Jul-12	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Jul-12						0.00 2,000,220	(**********			(==,000,104.00)	\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES. INC.	CLEVELAND	TN 15-May-09 TN 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000,00		4.862	\$1.000.00		\$243.000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	IL 25-Aug-11 MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 21-Jul-11	Therefield Stock wy Waltanta	\$3,330,000.00	30.00	\$10,004,703.05	neacenica, in tail, warrants outstantaing	\$9,550,000.00		9,550	\$1,000.00			
8	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP. INC.	SYLACAUGA STILLWATER	AL 12-Jun-09 OK 5-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,760,000.00 \$70.000.000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding							
**	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			
	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK 29-May-13 TX 13-Mar-09	Desfaces of Charak and Facesaria	640.345.000.00		634 G23	Pedermed to full comments of the second			-	_		\$2,287,197.00	0 703,753
	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09 TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding							
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14						\$9,000,000.00	(\$90,000.00)	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	5 1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,058,283.00	Full investment outstanding; warrants outstanding							
74,8,14	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00	47	12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding						+	
15.17.44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO BARTLEY	NY 14-Dec-11 NE 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$36,842,000.00		36,842	\$1,000.00			+
	STATE BANK OF BARTLEY, THE	BARTLEY	NE 22-Sep-11						\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES. INC.	FARGO FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00			\$1.000.00			+
	STATE BANKSHARES, INC.	FARGO	ND 29-Jun-11						\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00	0 250
		GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding				-			_
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS 20 C		1										
8,36,11	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS 29-Sep-10 MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	0 750
8,36,11	STATE CAPITAL CORP.	GREENWOOD BOSTON	MS 29-Sep-10		\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		20,000	\$1,000.00		\$750,000.00	0 750

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proc	
						Amount	Investment			Amount \$24,900,000,00	(Fee) ⁴ Shares 24.900.000	Avg. Price	(Write-off)		Amount \$1.245.000.00	-
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	CO	18-Jan-12 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding			\$1.00				1,245,000
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11						\$11,019,000.00	11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA VA	19-Dec-08 13-Apr-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00	22,500	\$1,000.00				
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding						\$2,920,000.00	302,623
	STERLING BANCORP	NEW YORK		27-Apr-11						\$42,000,000.00	42,000	\$1,000.00				
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	TX	18-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$125.198.000.00	\$0.00	\$130,542,485,91	Redeemed, in full; warrants not outstanding						\$945,775.00	516,817
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						\$125,198,000.00	125,198	\$1,000.00				
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX WA	15-Jun-10 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						\$2,857,914.52	2,615,557
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)			
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA NJ	19-Sep-12 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding						\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10,000,000.00	10,000	\$1,000.00				
11,8,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ SD	26-Oct-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00	4,000	\$1,000.00				
8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00			\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	27-Mar-13 9-Apr-13						\$107,935.66	(\$25,000.00)	\$173.50	(\$514,064.34)		\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding							
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11											\$315,000.00	239,212
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00				
	SUN BANCORP, INC.	VINELAND		27-May-09											\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA		14-Nov-08 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						+	
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11						\$4,850,000,000.00	48,500	\$100,000.00				
24.49.97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA	28-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible						\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11									(\$69,000,000.00)			
	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC	9-Jan-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding							
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10 22-Dec-10						\$200,000,000.00 \$100,000,000.00	200,000 100,000	\$1,000.00 \$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11						\$100,000,000.00	100,000	22,000.00			\$5,269,179.36	3,028,264
	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL II	10-Apr-09 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding						,,200,000.00	100
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	23-Dec-09 16-Jun-10						\$235,000,000.00	235,000	\$1,000.00			\$6.820.000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding							
	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI	15-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000	\$1.00			\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967,870,000.00	967,870	\$1,000.00		· · · · · · · · · · · · · · · · · · ·	-	
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID ID	16-Jan-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding							
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL.	19-Jun-12 18-Jul-12						\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							
	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC TX	8-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00	9,720,000	\$1.00			\$292,000.00	292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13									(\$11,730,000.00)			
11	TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09											\$9,449,980.56	3,199,988
	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$2,000.00		· · · · · · · · · · · · · · · · · · ·	\$100,000.00	100
8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding				(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13	the second	44,444,450,00			in the second seco	\$298,000.00	298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE		29-Apr-13 31-May-13						\$2,702,000.00	(\$25.000.00)	\$1,022.10		\$59,741.22	\$124,922.63	130
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS		16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding							
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	ТХ	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							
	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TERRELL	TX TX	19-May-10 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00			\$199,000.00	199
	THE ANB CORPORATION	TERRELL	ТХ	25-Aug-11						\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000
	THE BANCORP, INC. THE BANCORP. INC.	WILMINGTON	DE	12-Dec-08 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45.220	\$1,000.00			+	
	THE BANCORP, INC.	WILMINGTON		8-Sep-10	-						43,220	+ 4,000.00			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		+	
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding							
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11						\$17,000,000.00 \$17,000,000.00	17,000	\$1,000.00 \$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13						÷17,000,000.00	17,000	+ 2,000.00			\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	16-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$1,530,500.00	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI CT	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)					
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	СТ	19-Apr-12						\$5,448,000.00	5,448	\$1,000.00		E	\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			Ŧ	
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding							
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00	12,500 2,500	\$1,000.00 \$1.000.00				
L	THE FIRST BARGORE, INC.	DAMARISCOTTA	ME	27-miar-13				I		\$2,500,000.00	2,500	\$1,000.00		L		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
TOOLIVOLE	institution rearie	city	Juli	Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴ Shares		(Write-off)	Amour	
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						\$10,000,000.00	10,000	\$1,000.00	0		
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09 29-Sep-10		\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00			I
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	TX	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	731	\$1,000.00	0	\$37,000.00	37
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301,000.00	301	\$1,000.00	0	\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00	1		ļ]
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10						\$3,400,000,000.00	3,400,000	91,000.0		\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00	1	\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK. INCORPORATED	KINSTON	NC	31-Oct-12 11-Jan-13						\$7,359,000.00	(\$73,590,00)	\$981.20	0 (\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding						
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	10-Feb-10 5-May-10						\$7,579,200,000.00	75,792	\$100,000.00	0	\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244,225.00	250	\$976.90		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117,228.00)	\$976.90) (\$271,425.00)	\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(****)==****				
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP. INC.	LIMERICK		11-Dec-09 22-Sep-11		\$1,505,000.00				\$2.046.000.00	2,046	\$1.000.0		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding						
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	8-Nov-12 9-Nov-12						\$1,165,528.32 \$3,877,691.40	1,312 4,365	\$888.40 \$888.40		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							(\$50,432.20)				
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120	\$1,000.00	0 (\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00		Full investment outstanding; warrants outstanding						
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09 12-Nov-10	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership				(\$3,800,000.00)		<u> </u>
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding						
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP. INC.	HOQUIAM		8-Nov-12 9-Nov-12						\$3,290,437.50 \$1,580.962.50	3,815				
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50	10,993	\$862.50	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13 11-Jun-13							(\$143,528.63)			\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding						
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA KY	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00	0	\$106,000.00	106
-	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00	4,000	\$1,000.00	0	\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458	\$1,000.00	1		ļ]
	TOWNEBANK	PORTSMOUTH		15-May-13						,			-	\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00	3,118	\$155.4	7 (\$2,618,000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN	ТΧ	21-Dec-12						\$150,000.00	150,000				
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00	1	\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding						777
8.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	NM	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50	3,518	\$750.20		\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	9-Aug-12 10-Aug-12						\$7,038,845.50 \$16.984.909.75	9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5.654.090.25)	\$1,300,776.05 \$191,948.33	1,396 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							(\$266,631.35)				
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00	0		++
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS. INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000,00	23.000	\$1.000.00		\$1.150.000.00	
8,14,18	TRISTATE CAPITAL HOLDINGS, INC.	KINGSPORT	TN	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		\$4,237,000.00							(41		138
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12 11-Jan-13						\$5,251,500.00	(\$52,515.00)	\$750.00) (\$1,750,500.00)	\$124,665.75	138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09						\$213,000,000.00	215,000	\$1,000.00		\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA	29-May-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding					\$600,000.00	80
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS		17-Jun-09 15-Jul-09						\$6,599,000,000.00	6,599,000	\$1,000.00	0	\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00		Full investment outstanding; warrants outstanding					\$135,000,000.00	52,075,102
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$5,535,000.00	8,930	\$2,000.00		.5430,000.00	45
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	6-Nov-09 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding				(\$298,737,000.00)		ļ]
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10		÷227,202,000.00	30.00	00. - 0 <i>0,004,40</i> _+		\$214,181,000.00	214,181	\$1,000.00)		
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OXFORD	OR	31-Mar-10 1-May-09	Preferred Stock w/ Warrants	\$3.194.000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding					\$4,500,000.00	1,110,898
	UNION BANK & TRUST COMPANY	OXFORD		18-Dec-09	······································	\$2,997,000.00									
8,17,11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD		22-Sep-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12		\$2,275,000.00	30.00	50.0100		\$600,000.00	600	\$1,000.00	0		1
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	VA	2-Oct-13 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1,579	\$1,000.00		\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09	······································	<i>,,</i> ,,	50.00			\$59,000,000.00	59,000	\$1,000.00	0		1
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding					\$450,000.00	211,318
	UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-14		<i>447.00100</i>	50.00			\$3,319,050.00	8,700	\$381.50) (\$5,380,950.00)	\$138,607.85	435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA	26-Sep-14 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding		(\$25,000.00)				<u>├</u> ────┤
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12			50.00			\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)		
11,36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	MI	18-Jul-12 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding				1	\$38,000.00	311,492
Canton			1.14		Treating stock wy Waltants	÷20,000,000.00	,0.00	50.000,212,224			e I			1	·

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15.13.14 UNITED AR UNITED AR UNITED AR UNITED CO UNITED CO UNITED CO VALLEY CO VALEY CO VALEY CO	IANK CORPORTION IANK CORPORTION IANK CORPORTION COMMUNITY BANKS, INC. COMMUNITY BANKS, I	BANNESYILLE BANNESYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE BLARSYILLE CLINTON CL	GA 22. GA 22. GA 23. GA 5. GA 5. GA 5. GA 26. GA 27. GA 26. GA 27. GA 28. GA 26. GA 27. GA 28. VA 19. NN 19. NC 11. NC 12. CA 20. CA 11. CA 11. CA 11. VA 11. VA 11. VA 11. <tr< th=""><th>Jay OB Subordinated Debentures. bil/12 Prefer bil/13 Prefer bil/14 Prefer bil/13 Prefer bil/13 Prefer bil/13 Prefer bil/13 Prefer bil/14 Prefer bil/15 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefered Stock bil/17 Prefered Stock bil/18 Prefered Stock bil/19 Prefered Stock bil/10 Prefered Stock bil/10 Prefered Stock bil/11 Prefered Stock bil/12 Prefered Stock bil/13 P</th><th>eed Stock w/ Warrants w/ Exercised Warrants</th><th>\$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$19,900,000,00 \$11,926,000,00 \$11,926,000,00 \$10,200,000,00 \$7,700,000,00 \$5,500,000,00</th><th>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,851,000.00 \$52,851,000.00 \$50,00 \$52,851,000.00 \$50,00</th><th>\$210,367,527,00 \$66,49,963,92 \$28,013,814,50 \$12,066,668,65 \$12,948,866,40 \$12,948,866,40 \$12,915,040,80 \$12,915,040,80</th><th>Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</th><th>\$14,400,000.00 \$1,515,900.00 \$12,587,575.00 \$159,145,525.00 \$1,000,000 \$10,326,000.00 \$10,326,000.00 \$10,326,000.00 \$10,325,000.00 \$11,926,000.00 \$11,926,000.00 \$7,722,000.00 \$7,722,000.00 \$7,720,000.00</th><th>10,300 14,400,000 1,576 1,577 1,578 1,578 1,578 1,578 1,578 1,578 1,578 1,0375 10,</th><th>\$1.00 \$962.50 \$962.50 \$562.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</th><th>(559,100,00) (\$490,425,00) (\$6,200,475,00) (\$6,200,475,00) (\$6,200,475,00) (\$6,200,475,00) (\$6,200,475,00) (\$481,438,50) (\$481,438,50)</th><th>\$475,77.02 \$283,000.00 \$283,000.00 \$283,000.00 \$2,707,314.00 \$476,773.62 \$476,573.62 \$476,573.62 \$476,573.62 \$476,573.62 \$495 \$495 \$495 \$495 \$495 \$495 \$495 \$495</th></tr<>	Jay OB Subordinated Debentures. bil/12 Prefer bil/13 Prefer bil/14 Prefer bil/13 Prefer bil/13 Prefer bil/13 Prefer bil/13 Prefer bil/14 Prefer bil/15 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefer bil/16 Prefered Stock bil/17 Prefered Stock bil/18 Prefered Stock bil/19 Prefered Stock bil/10 Prefered Stock bil/10 Prefered Stock bil/11 Prefered Stock bil/12 Prefered Stock bil/13 P	eed Stock w/ Warrants w/ Exercised Warrants	\$180,000,000,00 \$5,658,000,00 \$20,649,000,00 \$19,900,000,00 \$11,926,000,00 \$11,926,000,00 \$10,200,000,00 \$7,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,851,000.00 \$52,851,000.00 \$50,00 \$52,851,000.00 \$50,00	\$210,367,527,00 \$66,49,963,92 \$28,013,814,50 \$12,066,668,65 \$12,948,866,40 \$12,948,866,40 \$12,915,040,80 \$12,915,040,80	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,400,000.00 \$1,515,900.00 \$12,587,575.00 \$159,145,525.00 \$1,000,000 \$10,326,000.00 \$10,326,000.00 \$10,326,000.00 \$10,325,000.00 \$11,926,000.00 \$11,926,000.00 \$7,722,000.00 \$7,722,000.00 \$7,720,000.00	10,300 14,400,000 1,576 1,577 1,578 1,578 1,578 1,578 1,578 1,578 1,578 1,0375 10,	\$1.00 \$962.50 \$962.50 \$562.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(559,100,00) (\$490,425,00) (\$6,200,475,00) (\$6,200,475,00) (\$6,200,475,00) (\$6,200,475,00) (\$6,200,475,00) (\$481,438,50) (\$481,438,50)	\$475,77.02 \$283,000.00 \$283,000.00 \$283,000.00 \$2,707,314.00 \$476,773.62 \$476,573.62 \$476,573.62 \$476,573.62 \$476,573.62 \$495 \$495 \$495 \$495 \$495 \$495 \$495 \$495
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UNITED CO UNITED	COMMUNIT BANS, INC. COMMUNIT BANS, INC. COMMUNIT BANS, INC. COMMUNIT BANS, INC. COMMUNIT BANS, INC. COMMUNIT BANS, INC. COMMUNIT BANS, INC. INFRACUAL BANKING COMPARIES, INC. INFRACUAL BANKING BANKING P. INC. BANKING COMP. SAL BANCORP SAL BANKING SAL	ELARSYILE ELARSYILE ELARSYILE ELARSYILE BLARSYILE BLARSYILE BLARSYILE BLARSYILE BLARSYILE BLARSYILE UVENA VVENA VVENA CLIMTON CLIMTON CLIMTON ELOMMFLD BLOOMFLD BLOOMFLD BLOOMFLD BLOOMFLD ST. PAUL ST. PAUL ST. PAUL GARDEN GROVE ALBEMARLE ALBEMARLE ALBEMARLE VVSALA VVSALA VSALA VSALA REMARLE ROAMORE	GA 26 GA 27 GA 27 GA 28 GA 28 GA 28 GA 32 GA 28 GA 32 VA 15 VA 15	tar.13 tar.09 tar.14 tar.09 tar.17 tar.09 tar.18 tar.19 tar.19 tar.11 tar.11 tar.11 tar.11 tar.11 tar.13 tar.14 tar.15 tar.16 tar.17 tar.18 tar.19 tar.19 tar.11 tar.12 tar.13 tar.14 tar.14 tar.14 tar.14 tar.14 tar.14	w/ Exercised Warrants reed Stock w/ Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	55.658,000.00 520,649,000.00 59.900,000.00 511.926,000.00 511.926,000.00 510,000,000.00 57.700,000.00 55.500,000.00	50.00 50.00 50.00 50.00 52.861,000.00 50.00 50.00 50.00 50.00	56,649,963,92 528,013,814,50 512,046,668,65 512,948,886,40 512,916,808,63 512,916,808,03 512,916,808,03 532,916,808,03	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$12,587,575,00 \$159,145,525,00 \$1,50,145,525,00 \$10,324,000,00 \$10,324,000,00 \$10,325,000,00 \$10,325,000,00 \$11,926,000,00 \$7,742,000,00 \$7,742,000,00 \$7,7700,000,00	13,078 165,346 (\$1,732,500,00) 	\$962.50 \$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	[\$490,425.00] (\$6,200,475.00] (\$12,472.50] (\$12,472.50] (\$481,438.50]	\$283,000,00 283 \$283,000,00 283 \$2,707,314,00 764,778 \$475,573,62 405 \$475,573,62 405 \$475,573,62 405 \$475,573,62 405 \$475,573,62 405 \$475,573,62 500,000,00 500 \$5385,000,00 385 \$385,000,00 385
UNITED CO UNITED CO UNITED CO UNITED CO UNITED FIN UNITED FIN UNIT	COMMUNIT BANKS, INC. COMMUNIT BANKS, INC. COMMUNIT BANKS, INC. FINANCIA, BANKING COMPANIES, INC. FINANCIA, BANKING SAL BANCOP SAL SAL SAL SAL SAL SAL SAL SAL SAL SAL	ELARSYNLE ELARSYNLE ELARSYNLE ELARSYNLE ELARSYNLE VIENNA VIENNA CLINTON ELGOMFIED ELGOMFIED ELGOMFIED ALEMARE ALEMARE ALEMARE ALEMARE ALEMARE ALEMARE ALEMARE BOANCE ROANCE ROANCE ROANCE ROANCE ROANCE ROANCE ROANCE ROANCE	GA 28 GA 28 GA 54 GA 54 GA 10 VA 11 VA 15 VA 15	tar.13 up.13 up.13 an:09 preferred Stock bc:01 up.13 up.13 up.14 up.13 up.14 up.13 up.14 up.15 up.16 up.17 up.18 up.19 up.11 up.12 up.13 up.14 up.14 up.15 up.16 up.17 up.18	red Stock w/ Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$10,000,000 \$10,000,000 \$10,000,000 \$7,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$2,861,000.00 \$0.00 \$0.00 \$0.00	528,013,814.50 512,065,668.65 512,948,886.40 512,915,040.88 512,915,040.83 532,915,040.83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$159,145,525,00 \$3,000,000,00 \$2,658,000,00 \$10,124,000,00 \$10,125,000,00 \$10,125,000,00 \$11,126,000,00 \$11,926,000,00 \$11,926,000,00 \$7,742,000,00 \$7,720,000,00	165,346 (51,732,500,00) 2,658 2,2658 10,325 2,2658 2,2658 2,2658 2,2658 2,2658 2,250 (594,060,89) 11,925,000 2,2258 2,225	\$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$990.10 \$990.10 \$990.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(56,200,475.00) (512,472.50) (5481.438.50) (5481.438.50)	\$283,000,00 283 \$223,000,00 283 \$2,707,314,00 764,778 \$476,573,62 495 \$476,573,62 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575,575 495 \$476,575 495 \$476,575 4
UNITE CC 44.1.1.8 UNITE CT 44.1.1.8 UNITE CT UNITE CT	COMMUNPT BANKS, INC. FRANKLAB, BANCING COMPARIES, INC. FRANKLAB, BANCING COMPARIES, INC. FRANKLAB, BANCING COMPARIES, INC. ARACORP, INC. BANCORP, INC.	BLARSYNLE BLARSYNLE BLARSYNLE VIENNA VIENNA VIENNA LUNTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD CARDEN GROVE ALSEMARL ALSEMARL VISALIA PLEASANTON PLEASANTON PLASANTON PLASANTON PLASANTON ROANKE	GA G GA 15 GA 13 VA 13 VA 14 VA 15 NU 55 NU 55 NU 15 NU 15 NU 15 NU 16 NU 16 NU 16 NN 17 NN 18 NN 18 NN 18 NN 10 NC 22 CA 12 CA 21 CA 22 CA 12 CA <t< td=""><td>up:13 up:13 up:03 Deferred Stock up:04 Perferred Stock up:05 Perferred Stock up:01 Perferred Stock up:01 Perferred Stock up:03 Perferred Stock up:03 Perferred Stock up:09 Sult up:01 Perferred Stock up:09 Sult up:01 Perferred Stock up:02 Sult up:03 Sult up:04 Perferred Stock up:05 Sult up:06 Perferred Stock up:07 Perferred Stock up:08 Sult up:09 Perferred Stock up:01 Perferred Stock up:02 Perferred Stock up:03 Perferred Stock up:04 Perferred Stock up:04 Perferred Stock up:04 Perferred Stock up:04 Perferred Stock</td><td>red Stock w/ Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants</td><td>\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$10,000,000 \$10,000,000 \$10,000,000 \$7,700,000.00 \$5,500,000.00</td><td>\$0.00 \$0.00 \$0.00 \$2,861,000.00 \$0.00 \$0.00 \$0.00</td><td>528,013,814.50 512,065,668.65 512,948,886.40 512,915,040.88 512,915,040.83 532,915,040.83</td><td>Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td><td>\$1,000,000,000 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00 \$310,325,000,00 \$310,325,000,00 \$311,926,000,00 \$11,926,000,00 \$7,742,000,00 \$2,258,000,00 \$7,700,000,00</td><td>(\$1,732,500.00) </td><td>\$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</td><td>(512.472.50) (5481.438.50)</td><td>\$283,000,00 283 \$2283,000,00 283 \$22,707,314,00 764,778 \$476,573,62 495 \$476,573,62 495 \$476,573,62 495 \$476,573,62 495 \$476,573,62 495 \$476,573,62 500 \$500,000,00 500 \$500,000,00 385</td></t<>	up:13 up:13 up:03 Deferred Stock up:04 Perferred Stock up:05 Perferred Stock up:01 Perferred Stock up:01 Perferred Stock up:03 Perferred Stock up:03 Perferred Stock up:09 Sult up:01 Perferred Stock up:09 Sult up:01 Perferred Stock up:02 Sult up:03 Sult up:04 Perferred Stock up:05 Sult up:06 Perferred Stock up:07 Perferred Stock up:08 Sult up:09 Perferred Stock up:01 Perferred Stock up:02 Perferred Stock up:03 Perferred Stock up:04 Perferred Stock up:04 Perferred Stock up:04 Perferred Stock up:04 Perferred Stock	red Stock w/ Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$20,649,000.00 \$9,900,000.00 \$11,926,000.00 \$10,000,000 \$10,000,000 \$10,000,000 \$7,700,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$2,861,000.00 \$0.00 \$0.00 \$0.00	528,013,814.50 512,065,668.65 512,948,886.40 512,915,040.88 512,915,040.83 532,915,040.83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,000,000,000 \$2,658,000,00 \$10,324,000,00 \$10,325,000,00 \$310,325,000,00 \$310,325,000,00 \$311,926,000,00 \$11,926,000,00 \$7,742,000,00 \$2,258,000,00 \$7,700,000,00	(\$1,732,500.00) 	\$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(512.472.50) (5481.438.50)	\$283,000,00 283 \$2283,000,00 283 \$22,707,314,00 764,778 \$476,573,62 495 \$476,573,62 495 \$476,573,62 495 \$476,573,62 495 \$476,573,62 495 \$476,573,62 500 \$500,000,00 500 \$500,000,00 385
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UNITE OF UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITERSA. UNITERS	FINANCIAL BANKING COMPANIES, INC. MARCORP, INC. MARCORP, INC. MARCORP, INC. MARCORP, INC. MARCORP, INC. MARCORP, INC. MARCORP, INC. MARCORP, INC. MARCORP SAL, BANCORP SAL, COMPACING SAL, SAL, SAL, SAL, SAL, SAL, SAL, SAL,	VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. FAUL GAROEN GROVE ALIEMARLE ALIEMARLE ALIEMARLE ALIEMARLE VISIALA VISIAN PLASANTON FLASANTON FLASANTON FLASANTON BLONKE BOANK	VA 15 N 15 N 57 N 15 N 15 N 15 N 15 N 28 N 18 N 18 IN 12 VA 12 VA 14 VA 14 VA 14	ap.11	w/ Exercised Warrants ordinated Debentures w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$9,900,000,00 \$11,926,000,00 \$2,861,000,00 \$10,000,000,00 \$7,700,000,00 \$55,500,000,00	\$0.00 \$0.00 \$2,861,000.00 \$0.00 \$0.00 \$0.00	\$12,056,658.65 \$12,948,886.40 \$432,678.00 \$12,916,040.83 \$9,403,400.50	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,558,000.00 \$10,324,000.00 \$10,325,000.00 \$310,325,000.00 \$311,325,000.00 \$11,926,000.00 \$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	2,658 10,324 10,325 250 (594,000.89) (594,000.89) 10,955 (594,000.89) 10,955 10,95	\$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(512.472.50) (5481.438.50) (5481.438.50)	\$2,707,314.00 \$2,707,314.00 764,778 \$476,573,62 495 5476,573,62 495 5476,573,62 495 5476,573,62 495 5476,573,62 495 5476,573,62 495 5476,573,62 5476,573,57 5476,573,57 5476,573,57 5476,573,57 5476,575,573,57 5476,575,575,57 5476,575,575,575,575,575,575,575,575,575,5
UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITY BAN UNITERSAL UNITER	AACORP, INC. MARCORP, INC. SAL BARCORP, INC. SAL BARCORP SAL S	CLINTON CLINTON CLINTON ELCOMPTELD BLOOMPTELD BLOOMPTELD BLOOMPTELD BLOOMPTELD ST. FAUL GABORN GROVE ALBEMARLE ALBEMARLE ALBEMARLE VISALA VISALA VISALA VISALA VISALA VISALA DANOKE BOANOKE BOANOKE BOANOKE BOANOKE BOANOKE BOANOKE BOANOKE BOANOKE BOANOKE	NI 15- NI 15- NI 22- IN 82 IN 22- IN 8 IN 12 MN 15 MN 15 MN 3 CA 6 NC 23 NC 16 CA 21 CA 22 CA 21 CA 21 CA 21 CA 22 CA 21 CA 21 CA 21 CA 21 CA 21 CA 21 CA 22 VA 14 VA 20 VA 14 VA 14 VA 14	Jap 13 Juli 3 Juli 3 Jug 13 Jug 13 Set 10 Sp 13 Sp 13 Set 10 Sp 13 Set 13 Set 14 Set 14 Set 15 Set 16 Set 13 Set 13 Set 14 Set 13 Set 13 Set 14 Set 13 Set 14 Set 14 Set 15 Set 14 Set 14 Set 15 Set 14 Set 14 Set 14 Set 15 Set 14 Set 14 Set 15 Set 14 Set 15 Set 16 Set 16 Set 16 Set 17 Set 18 Set 18 Set 18 Set 18 Set 18 Set 18 Set 1	w/ Exercised Warrants ordinated Debentures w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$9,900,000,00 \$11,926,000,00 \$2,861,000,00 \$10,000,000,00 \$7,700,000,00 \$55,500,000,00	\$0.00 \$0.00 \$2,861,000.00 \$0.00 \$0.00 \$0.00	\$12,056,658.65 \$12,948,886.40 \$432,678.00 \$12,916,040.83 \$9,403,400.50	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,325,000.00 \$227,527,50 \$9,168,561,50 \$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	10.325 250 (594,060.89) (594,060.89) 11,925,000 2,225 2,225 2,225 7,700 7,700 5,500	\$1,000.00 \$950.10 \$950.10 \$1.00 \$1,000.00 \$1,000.00 \$1,000.00	(512,472,50) (5481,438,50)	5476,573.62 495 5500,000.00 500 5385,000.00 385
UNITY SAM UNITY SAM 8 UNIVERSAL UNIVERSAL UNIVERSAL UNIVERSAL 11.0.15 UNIVERSAL 11.0.15 UNIVERSAL 10.0.15 UNIVERSAL 10	JARCORP, INC. AARCORP, INC. SAL, BARCORP SAL, BARCORP COMMARCE SALCORP COMMARCE SALCORP COMMARCES SALCORPORTON FINANCIAL CORPORATION FINANCIAL COMPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION	CUNTON CLINTON BLOOMFIED BLOOMFIED BLOOMFIED ST ADU GROOMFIED GROOMFIED GROOMFIED GROOMFIED GROOMFIED GROOMFIED GROOMFIED GROOMFIED GROOMFIED GROOMFIED CONTROL VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA PELSANTON PELSANTON PELSANTON ROAMORE BOAMORE	NI NI 28 IN 22 IN 22 IN 12 IN 12 MN 15 CA 6 MC 23 MC 3 MC 16 CA 20 CA 21 CA 22 CA 23 MC 16 VA 14 VA 20 VA 14 VA 14 VA 15 VA 14 VA 14	Jul-13 up:31 up:03 up:03 up:03 up:03 up:03 up:03 up:03 up:04 up:05 up:06 vp:07 up:08 up:09 vp:01 up:09 vp:01 up:01 up:02 up:03 up:03 up:04 up:05 up:05 up:06 up:07 up:08 up:09 up:09 up:01 up:02 up:03	ordinated Debentures w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$0.00 \$2,861,000.00 \$0.00 \$0.00	\$12,948,886.40 \$432,678.00 \$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,325,000.00 \$227,527,50 \$9,168,561,50 \$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	10.325 250 (594,060.89) (594,060.89) 11,925,000 2,225 2,225 2,225 7,700 7,700 5,500	\$1,000.00 \$950.10 \$950.10 \$1.00 \$1,000.00 \$1,000.00 \$1,000.00	(512,472,50) (5481,438,50)	5476,573.62 495 5500,000.00 500 5385,000.00 385
UNITY SAM. 8 UNIVERSA. UNIVERSA. UNIVERSA. UNIVERSA. UNIVERSA. UNIVERST	JARCORP, INC. SKL BANCORP SKL	CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. FAUL GARDEN GROVE ALBEMARLE ALBEMARLE ALBEMARLE VISALA VISALA VISALA FLASANTON FLASANTON FLASANTON FLASANTON BLOANCKE BOANCKE	NI 28 IN 22- IN 82 IN 12 IN 12 IN 12 MN 12 MN 12 MN 13 CA 6 CA 16 CA 12 CA 12 CA 12 CA 12 CA 12 VA 14 VA 20 VA 14 VA 14 VA 14 VA 14 VA 14	uig 13 preferred Stock uig 13 preferred Stock uig 13 uig 13 uig 13 uig 13 uig 13 uig 13 uig 13 soft uig 10 soft uig 10 soft uig 13 soft uig 14 soft uig 15 preferred Stock uig 13 preferred Stock uig 14 preferred Stock uig 13 preferred Stock uig 14 preferred Stock uig 13 preferred Stock uig 14 preferred Stock	ordinated Debentures w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$0.00 \$2,861,000.00 \$0.00 \$0.00	\$12,948,886.40 \$432,678.00 \$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$237,527.50 \$9,168,561.50 \$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	250 9,650 (594,660.89) 11,926,000 7,742 2,258 2,258 7,700 7,700 5,500	\$950.10 \$950.10 \$1.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$481,438.50)	\$476,573,62 495 5476,573,62 495 5500,000,00 500 5385,000,00 385
8 UNIVERSA. UNIVERSA. UNIVERSA. UNIVERSA. UNIVERSA. 11.0,15 UNIVERSA. 11.0,15 UNIVERSA. 11.1,8 UNIVERSA. 11.2 UNIVERSA. 11.3 UNIVERSA. 11.4 UNIVERSA. 11.3 UNIVERSA. 11.3 UNIVERSA. 11.3 UNIVERSA. 11.3 UNIVERSA. VALLY CO. VALLY CO. VALLY CO. VALLY CO. VALLY CO. VALLY CO. VALLY CO. VALLY TO. VALLY TO. VALLY TO. VALLY CO. VALLY TO. VALLY TO. VALY TO. VALY TO. VALY	SAL BARCOP SAL BARCOP SAL BARCOP SAL BARCOP SAL BARCOP SAL BARCOP SIT FINANCUL COP. TO BARC TO BARC TO BARC TO BARCA TO BARCA TO BARCA SAL BARCOP SAL COPP SAL COPP S	BLOOMFELD BLOOMFELD BLOOMFELD ST. AAUL ST. AAUL ST. AAUL ST. AAUL ST. AAUL ST. AAUL ALEMARE ALEMARE ALEMARE ALEMARE VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA PELSANTON PELSANTON ROAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE BOAMOLE	IN 22- IN 8 IN 12 IN 12 IN 12 IN 12 MN 15 MN 15 MC 23 NC 23 NC 16 CA 30 CA 22 CA 22 CA 22 VA 12 VA 14 VA 15 VA 14 VA 14 VA 14	Jay OB Preferred Stock urg 31 urg 33 urg 33 urg 34 urb 09 Sut urb 09 Sut urb 09 Sut urb 09 Preferred Stock urb 10 Preferred Stock urb 13 Preferred Stock urb 14 Preferred Stock urb 12 Preferred Stock urb 12 Preferred Stock urb 14 Preferred Stock	ordinated Debentures w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$11,926,000.00 \$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$0.00 \$2,861,000.00 \$0.00 \$0.00	\$12,948,886.40 \$432,678.00 \$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,168,561.50 \$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	9,650 (594,060.89) 11,926,000 7,742 2,228 7,700 7,700 5,500	\$950.10 \$1.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$481,438.50)	\$476,573,62 495 5476,573,62 495 5500,000,00 500 5385,000,00 385
UNIVERSA. 11,0.15 UNIVERSA. 11,0.15 UNIVERST. 8 USAUTORST. 11,8 UNIVERST. 8 USAUTORST. 11,4 UNIVERST. 11,4 UNIVERST. 8 USAUTORST. 8 USAUTORST. 8 USAUTORST. 9 USAUTORST. 11 USAUTORST. 12 USAUTORST. 13 USAUTORST. 14 USAUTORST. 15 USAUTORST. 16 USAUTORST. 17 USAUTORST. 18 USAUTORST. 19 USAUTORST. 10 USAUTORST. 11 USAUTORST. 12 USAUTORST. 13 USAUTORST. 14 USAUTORST. 15 USAUTORST. 16 USAUTORST. 17 USAUTORST. 18 USAUTORST. USAUTORST. U	SAL BANCORP SAL BANCORP SAL BANCORP SITY FINANCIAL CORP. SITY FINANCIAL CORP. RO BANK BIE CAPTAL CORP BIE CAPTAL CORP BIE CAPTAL CORP COMMERCE BANCORP COMMERCE COMMERCE BANCORP COMMERCE BANCORP COMMERCE COMMERCE COMMERCE BANCORP COMMERCE COMMERC	BLOOMFILD BLOOMFILD ST. PAUL ST. PAUL GADEN GROVE ALEMARE ALEMARE ALEMARE ALEMARE VISALIA PLEASANTON PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW	IN 12 IN 12 MN 19 MN 15 CA 6 NC 23 NC 16 CA 6 CA 30 CA 31 CA 12 CA 12 CA 12 VA 14 VA 14 VA 15 VA 14 VA 14 VA 14	up; 31 un:09 Suit un:09 Suit ub:10 Preferred Stock eb:09 Preferred Stock up:13 Optimized Stock up:14 Optimized Stock up:13 Optimized Stock up:14 Optimized Stock up:12 Optimized Stock up:14 Optimized Stock up:15 Optimized Stock up:14 Optimized Stock up:15 Optimized Stock up:13 Optimized Stock up:14 Optimized Stock up:15 Optimized Stock up:14 Optimized Stock up:15 Optimized Stock up:16 Optimized Stock up:17 Optimized Stock up:18 Optimized Stock up:19 Optimized Stock	w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$2,861,000.00 \$0.00 \$0.00	\$432,678.00 \$12,916,040.83 \$9,403,400.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,168,561.50 \$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	9,650 (594,060.89) 11,926,000 7,742 2,228 7,700 7,700 5,500	\$950.10 \$1.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$481,438.50)	5500,000.00 500 5385,000.00 385
UNIVERSIT UNIVERSIT 11,9,15 UNIVERSIT 8 US METRIG 11,8 UNIVARBIT UNIVARBIT UNIVARBIT UNIVARBIT UNIVARBIT UNIVARBIT UNIVERSIT VALLY CO VALLY CO UNILY C	SAL BARCORP SAL BARCORP SAT FRANKULA CORP. STY STANLE CONTRACT SALESS SAL	BLOOMFELD ST. PAUL ST. PAUL GARDEN GROVE ALEEMARLE ALEEMARLE ALEEMARLE VISALIA VISALIA VISALIA VISALIA VISALIA VISALIA PLESANTON PLESANTON ROMOKE BOMOKE BOMOKE BOMOKE BOMOKE BOMOKE BOMOKE BOMOKE SCRINAW	IN 12 MN 15 MN 3 CA 6 NC 3 NC 12 MR 3 NC 12 CA 6 CA 23 CA 21 CA 22 CA 23 CA 20 VA 14 VA 14 VA 15 VA 14 VA 14	unr09 Skild unr09 Skild ub/10 Preferred Stock ub/11 Preferred Stock ub/12 Preferred Stock ub/13 Preferred Stock	w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$2,861,000.00 \$0.00 \$0.00	\$432,678.00 \$12,916,040.83 \$9,403,400.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,926,000.00 \$7,742,000.00 \$2,258,000.00 \$7,700,000.00	(\$94,060.89) 11,926,000 7,742 2,258 7,700 5,500	\$1.00 \$1,000.00 \$1,000.00 \$1,000.00		5500,000.00 500 5385,000.00 385
UNIVERST. 8 US METRO 11,8 UWHARRE UWHARRE UWHARRE 11,5,14 UWHARRE 11,5,14 UWHARRE 11,5,14 UWHARRE 11,5,14 UWHARRE 11,1,5,14 UWHARRE 11,1	SITY FEMAVOLA CORP. SITS ANK. SIER CAPTAL CORP SIER CAPTAL CORP SIER CAPTAL CORP COMMERCE SANCORP COMMERCE ANACORP COMMUNITY SANK. COMMUNITY SANK. COM	ST. PAUL ST. PAUL GARDEN GROVE ALEEMARE ALEEMARE VISALIA PLEASANTON PLEASANTON PLEASANTON PLEASANTON ROAMOKE ROAMOKE ROAMOKE ROAMOKE ROAMOKE ROAMOKE ROAMOKE SAGINAW	MN 15 MN 3 CA 6 NC 23 NC 16 CA 21 CA 22 CA 22 CA 21 CA 22 CA 22 VA 12 VA 14 VA 14 VA 14 VA 14	un-09 Sut ui-10 Preferred Stock veb.09 Preferred Stock up:13 Deferred Stock sco.08 Preferred Stock up:13 Deferred Stock sco.09 Preferred Stock sco.01 Deferred Stock sco.02 Preferred Stock sco.03 Preferred Stock sco.04 Deferred Stock sco.03 Preferred Stock sco.04 Deferred Stock sco.04	w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$2,861,000.00 \$0.00 \$0.00	\$432,678.00 \$12,916,040.83 \$9,403,400.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,742,000.00 \$2,258,000.00 \$7,700,000.00	11,926,000 7,742 2,258 7,700 5,500	\$1,000.00 \$1,000.00 \$1,000.00	2 2 3 4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$385,000.00 385
8 US METRO 11.8 UWHARRE UWHARRE UWHARRE 11.8.1 UWHARRE 11.8.1 UWHARRE 11.8.1 UWHARRE 11.8.1 UWHARRE 11.8.1 UWHARRE 11.8.1 UWHARRE 11.1 VALLYT ON VALLYT NN VALLYT NN	ND BANK ND BAN	GARDEN GROVE ALEENAREE ALEENAREE VISALIA PELASANTON PELASANTON PELASANTON PELASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW	CA 6 NC 23 NC 16 CA 33 CA 21 CA 22 CA 21 CA 22 CA 21 CA 22 VA 12 VA 14 VA 20 VA 15 VA 14 VA 16	eb:09 Preferred Stock ex:08 Preferred Stock tpr:13 tpr:14 an:09 Preferred Stock tpr:12 an:09 Preferred Stock tpr:13 tpr:14 tpr:15 tpr:16 tpr:17	w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$0.00	\$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,742,000.00 \$2,258,000.00 \$7,700,000.00	7,742 2,258 7,700 5,500	\$1,000.00 \$1,000.00 \$1,000.00	2 2 3 4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$385,000.00 385
13.8 UVMARBIE UVMARBIE UVMARBIE JJ.3.14 VALUY CO VALUY CO VALUY CO	NIE CAPTAL CORP SIEL CAPTAL CORP SIEL CAPTAL CORP SIEL CAPTAL CORP COMMERCE NARCORP COMMERCE NARCORP COMMUNET SANK COMPORTATION FINANCIAL CORPORATION FINANCIAL	ALEMARE ALEMARE ALEMARE ALEMARE VISALA VISALA PLEASANTON PLEASANTON ROANCE BOAN	NC 23 NC 3 CA 33 CA 21 CA 22 CA 21 CA 22 CA 21 CA 22 CA 6 VA 12 VA 14 VA 20 VA 15 VA 14 VA 16	Preferred Stock Preferred Stock 0pro13	w/ Exercised Warrants w/ Exercised Warrants w/ Exercised Warrants	\$10,000,000.00 \$7,700,000.00 \$5,500,000.00	\$0.00	\$12,916,040.83 \$9,403,400.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258 7,700 5,500	\$1,000.00	2 	\$385,000.00 385
UWMARRIE 11.8. 1.4 VALLEY CO. 8 VALLEY CO. 11.8. 1.4 VALLEY CO. 12.1 VALLEY CO. 13.1 VALLEY CO. 13.1 VALLEY CO. 14.1 VALLEY CO. 15.1 VALLEY CO. VALLEY CO. VALLEY TM. VALLEY TM. VALLEY TM.	BIEL CAPTAL CORP BIEL CAPTAL CORP COMMUNET RANKCORP COMMUNET SANKCORP COMMUNET SANKCORP COMMUNET SANKCORP COMMUNET SANK COMMUNET	ALEEMARLE ALEEMARLE VISALIA PELASANTON PELASANTON PELASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW	NC 3 NC 16 CA 33 CA 21 CA 22 CA 23 CA 24 VA 12 VA 14 VA 20 VA 15 VA 16	up:13 20:13 an:09 Preferred Stock an:09 Preferred Stock 20:13 Order Stock 20:13 Order Stock 20:13 Order Stock 20:13 Order Stock 20:00 Preferred Stock 20:01 Order Stock 20:02 Order Stock 20:02 Order Stock 20:02 Order Stock	w/ Exercised Warrants w/ Exercised Warrants	\$7,700,000.00 \$5,500,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258 7,700 5,500	\$1,000.00	2 	\$385,000.00 385
11,8,14 VALUEY CO. 8 VALUEY CO. 8 VALUEY CO. 9 VALUEY CO. 11 VALUEY CO. 12 VALUEY CO. 13 VALUEY CO. 14 VALUEY CO. 15 VALUEY CO. 16 VALUEY CO. 17 VALUEY CO. 18 VALUEY CO. 11 VALUEY CO. 12 VALUEY CO. 13 VALUEY CO. 14 VALUEY CO. 15 VALUEY CO. 16 VALUEY CO. 17 VALUEY CO. 18 VALUEY CO. 19 VALUEY CO. 11 VALUEY CO. 12 VALUEY CO. 13 VALUEY CO. 14 VALUEY CO. 15 VALUEY CO. 16 VALUEY CO. 17 VALUEY CO. 18 VALUEY CO. 19 VALUEY CO. 10	COMMERCE BANCORP COMMERCE BANCORP COMMUNITY BANK FINANCEL CORPORATION FINANCEL FINANCEL CORPORATION FINANCEL FINANCEL CORPORATION FINANCEL FINAN	VISALIA VISALIA PLEASANTON PLEASANTON PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	CA 33 CA 21 CA 21 CA 22 CA 21 CA 22 VA 12 VA 14 VA 20 VA 15 VA 14 VA 16	an-09 Preferred Stock far-12 Preferred Stock Dct-13 an-14 an	w/ Exercised Warrants	\$5,500,000.00				\$7,700,000.00	7,700	\$1,000.00		\$385,000.00 385
VALLEY CO. 8 VALLEY CO. VALLEY CO. VALLEY CO. VALLEY CO. VALLEY CO. VALLEY CO. VALLEY TM. VALLEY TM. VALLEY TM.	COMMERCE NANCORP COMMUNITY BANK COMMUNITY BANK COMMUNITY BANK COMMUNITY BANK FINANCIAL CORPORATION FINANCIAL FINANCIAL FINANCIAL FIN	VISALIA PLEASANTON PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	CA 21 CA 22 CA 23 CA 21 CA 21 VA 12 VA 14 VA 20 VA 15 VA 16	tar-12 an-09 Preferred Stock tct-13	w/ Exercised Warrants	\$5,500,000.00					5,500			
8 VALEY CO VALEY CO VALEY CO 13 VALEY CO VALEY IN VALEY IN VALEY IN VALEY IN VALEY IN VALEY IN VALEY IN 8.44,14 VALEY IN VALEY IN	COMMUNITY BANK COMMUNITY BANK COMMUNITY BANK COMMUNITY BANK COMMUNITY BANK INTRACEAL CORPORATION FINANCEAL CORPORATION FINANCEAL CORPORATION FINANCEAL CORPORATION FINANCEAL CORPORATION FINANCEAL CONFORATION FINANCEAL FINANCEACONFORATION FINANCEAL CONFORATION FINAN	PLEASANTON PLEASANTON PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	CA S CA 21 CA 22 VA 12 VA 12 VA 14 VA 14 VA 16	Ian-09 Preferred Stock Dct-13 Ian-14 Vec-08 Prefer Vov-12 Veb-13 Ian-14 Vec-08 Prefer Vov-12 Veb-13 Veb-13 Vec-08			\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding		5,500			
VALLY CO 12 VALLY FN VALLY FN VALLY FN 13 VALLY FN VALLY FN VALLY FN 14 VALLY FN VALLY FN VALLY NN VALLY FN VALLY NN VALLY FN VALLY NN VALLY NN VALLY NN VALLY NN VALLY NN VALLY NN VALLY NN	COMMUNITY BANK COMMUNITY BANK COMPORTION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CONFORMATION FINANCIA	PLEASANTON ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW SAGINAW	CA 6 VA 12 VA 14 VA 20 VA 15- VA 14 VA 14 VA 16	Dct-13 Tan-14 Prefer toc-08 Prefer toc-12 eb-13 Tan-14 Prefer toc-12 Prefer toc-12 Prefer Pre		\$16.019.000.00				\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815,25 275
11 VALLEY FIN VALLEY FIN VALLEY FIN VALLEY AND VALLEY AND	FINANCIAL CORPORATION FINANCIAL SAUCORP	ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	VA 12 VA 14 VA 20 VA 15- VA 14 VA 14 VA 15- VA 14 VA 14	Dec-08 Prefer lov-12 ieb-13 lav-13	red Stock w/ Warrants	\$16,019,000,00								
VALLEY FIN 8,44,14 VALLEY FIN 11 VALLEY FIN VALLEY FIN VALLEY FIN VALLEY FIN VALLEY AND	FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CONPORATION FINANCIAL CONPORATION FINANCIAL GIOUP, ITO F	ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	VA 14 VA 20 VA 15- VA 14 VA 16	lov-12 eb-13 lav-13	CO BLOCK WY WARRANTS		\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)		+	
VALLEY FIN VALLEY ANA VALLEY NA	FINANCIAL CORPORATION FINANCIAL GROUP, IT.D. FINANCIAL GROUP, IT.D. FINANCIAL GROUP, GROUP ANTIQUAL BANCORP ANTIQUAL BANCORP ANTIQUAL BANCORP	ROANOKE ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	VA 20 VA 15- VA 14 VA 16	eb-13 lav-13			50.00	\$21,311,070.48	Receined, in full; warrants not outstanding	\$1,600,000.00	1,600	\$1,000.00		
VALLEY FIN VALLEY FIN 8,44,14 VALLEY FIN 8,44,14 VALLEY FIN 11 VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA	FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPUT FINANCIAL GROUP, IT.D FINANCIAL GROUP, IT.D FINANCIAL GROUP, GROUP ANATOALL BANCORP ANATOALL BANCORP ANATOALL BANCORP	ROANOKE ROANOKE ROANOKE ROANOKE SAGINAW SAGINAW	VA 15- VA 14 VA 16	av-13						\$1,600,000.00	1,600	\$1,000.00)	
VALLEF FIN VALLEY FIN VALLEY FIN VALLEY FIN VALLEY NA	FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL CORPORATION FINANCIAL GROUP, ITD FINANCIAL GROUP, ITD ANTONAL BARCORP ANTONAL BARCORP ANTONAL BARCORP	ROANOKE ROANOKE SAGINAW SAGINAW	VA 16							\$1,600,000.00	1,600	\$1,000.00		
VALLEY FIN 8,44,14 VALLEY FIN 11 VALLEY MA VALLEY MA VALLEY MA	FINANCIA. CORPORATION FINANCIA. CORPUE, TLD FINANCIA. GROUP, LTD FINANCIA. GROUP, LTD ANTONAL BANCORP ANTONAL BANCORP ANTONAL BANCORP ANTONAL BANCORP	ROANOKE SAGINAW SAGINAW		Dct-13						\$1,600,000.00 \$9,619,000.00	1,600 9,619	\$1,000.00 \$1,000.00		
VALLEY FIN 11 VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA	FRANKCU, GROUP, LTD. ANTONAL BANCORP NATIONAL BANCORP NATIONAL BANCORP	SAGINAW SAGINAW	5	lov-13						***************************************	5,025	+ -,00		\$1,547,891.58 344,742
11 VALLEY NA VALLEY NA VALLEY NA	NATIONAL BANCORP NATIONAL BANCORP NATIONAL BANCORP		MI 18		w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding					
VALLEY NA VALLEY NA VALLEY NA VALLEY NA VALLEY NA 8,41,44 VERITEX HO	NATIONAL BANCORP NATIONAL BANCORP		MI 22 NJ 14	ep-11 lov-08 Prefer	red Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00 65
VALLEY NA VALLEY NA 8,41,44 VERITEX HO	NATIONAL BANCORP	WAYNE	NJ 3		CO Stock W/ Warrants	\$300,000,000.00		5510,400,701.54	Redeemed, in tail, warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00)	
VALLEY NA 8,41,44 VERITEX HO		WAYNE	NJ 23	iep-09						\$125,000,000.00	125,000	\$1,000.00)	
8,41,44 VERITEX HO	NATIONAL BANCORP NATIONAL BANCORP	WAYNE WAYNE	NJ 23 NJ 24-	0ec-09						\$100,000,000.00	100,000	\$1,000.00		\$5,421,615.27 2,532,542
	K HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26	un-09 Preferred Stock	w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					\$3,421,013.27 2,332,342
VERITEA PI	X HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25	ug-11						\$3,000,000.00	3,000	\$1,000.00)	\$150,000.00 150
VILLAGE B/	E BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-	lay-09 Prefer	red Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding				(44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	
	E BANK AND TRUST FINANCIAL CORP. E BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 19 VA 6	lov-13 lan-14						\$5,672,361.44	(\$56,723.61) 14,738	\$384.90	(\$9,065,638.56)	
11 VIRGINIA C	IA COMMERCE BANCORP, INC.	ARLINGTON	VA 12	Dec-08 Prefer	red Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding					
	IA COMMERCE BANCORP, INC.	ARLINGTON	VA 11							\$71,000,000.00	71,000	\$1,000.00		
8 17 VIRGINIA (IA COMMERCE BANCORP, INC. IA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA 31	an-14 un-09 Preferred Stock	w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					\$33,263,000.00 2,696,203
	IA COMPANY BANK	NEWPORT NEWS	VA 8	ug-13	w/ excremed warrants	\$4,760,000.00		\$5,654,44£.50	Sold, in fail, warrants not outstanding	\$325,353.86	533	\$610.40	(\$207,646.14)	
	IA COMPANY BANK	NEWPORT NEWS	VA 12							\$2,543,620.14	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25 143
	IA COMPANY BANK BANK - TEXAS	RICHARDSON	VA 12 TX 24		w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
VISION BA	BANK - TEXAS	RICHARDSON	TX 28	Dec-12	w/ Exercised warrants	\$1,500,000.00	30.00	\$1,070,230.35	Redeemed, in full, warrants not outstanding	\$787,500.00	788	\$1,000.00		
	BANK - TEXAS	RICHARDSON	TX 1	Jul-13						\$712,500.00	713	\$1,000.00)	\$75,000.00 75
	VANCIAL CORP. VANCIAL CORP.	WYOMISSING	PA 19		red Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25.000	\$1,000.00		\$1,189,813.00 367,984
	FINANCIAL CORPORATION	SPOKANE	PA 1 WA 30	an-09 Preferred Stock	w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	323,000,000.00	25,000	\$1,000.00		\$1,105,013.00 307,504
W.T.B. FIN	FINANCIAL CORPORATION	SPOKANE	WA 15	ep-11						\$110,000,000.00	110,000	\$1,000.00)	\$5,500,000.00 5,500
	ISETT FINANCIAL SERVICES, INC. ISETT FINANCIAL SERVICES. INC.	CLINTON	MA 11	Dec-09 Preferred Stock	w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3,000	\$1.000.00		
	ISET FINANCIAL SERVICES, INC. ISETT FINANCIAL SERVICES, INC.	CLINTON	MA 4 MA 30							\$3,000,000.00		\$1,000.00		
	ISETT FINANCIAL SERVICES, INC.	CLINTON	MA 23	\pr-14						\$5,000,000.00	5,000	\$1,000.00)	\$478,000.00 478
	/RIGHT BANK & TRUST COMPANY /RIGHT BANK & TRUST COMPANY	BOSTON	MA 19	Prefer Prefer Prefer	red Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		CA 000		
	IRIGHT BANK & TRUST COMPANY IRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 24 MA 16	Dec-09						\$22,000,000.00	22,000	\$1,000.00	+	\$568,700.00 390,071
	NGTON BANKING COMPANY	OAK HARBOR	WA 16	lan-09 Prefer	red Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding					
	NGTON BANKING COMPANY	OAK HARBOR	WA 12 WA 2							\$26,380,000.00	26,380	\$1,000.00	4	\$1,625,000.00 246,082
11 WASHING	NGTON BANKING COMPANY NGTON FEDERAL, INC.	OAK HARBOR SEATTLE	WA 2 WA 14	Iov-08 Prefer	red Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding				<u> </u>	\$1,625,000.00 246,082
WASHINGT	NGTON FEDERAL, INC.	SEATTLE	WA 27-	lay-09	,	, 200,000,000	<i></i>	, 200, 10, 20, 20		\$200,000,000.00	200,000	\$1,000.00		
WASHINGT	NGTON FEDERAL, INC.	SEATTLE	WA 15	far-10				Aug aug ()			<u>↓ </u>			\$15,388,874.07 1,707,456
	NGTONFIRST BANKSHARES, INC. NGTONFIRST BANKSHARES, INC.	RESTON	VA 30	an-us Prefer	red Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding		<u> </u>		+ +	
WASHINGT	NGTONFIRST BANKSHARES, INC.	RESTON	VA 30 VA 4	ug-11						\$13,475,000.00	13,475	\$1,000.00		\$332,000.00 332
8,17 WAUKESHA	SHA BANKSHARES, INC.	WAUKESHA	WI 26	un-09 Preferred Stock	w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding					
	SHA BANKSHARES, INC. SHA BANKSHARES. INC.	WAUKESHA	WI 6							\$4,831,002.80 \$92,690.00	5,212	\$926.90 \$926.90		\$18,644.66 19 \$147,194.69 150
	SHA BANKSHARES, INC. SHA BANKSHARES, INC.	WAUKESHA	WI 7							\$92,690.00 \$290,119.70	313	\$926.90		\$147,194.09 150
WAUKESHA	SHA BANKSHARES, INC.	WAUKESHA	WI 26	far-13							(\$52,138.13)			
	ER FINANCIAL CORPORATION ER FINANCIAL CORPORATION	WATERBURY	CT 21	lov-08 Prefer	red Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	£100.000.007.77		£4.000		
	ER FINANCIAL CORPORATION ER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3	far-10 Dct-10						\$100,000,000.00	100,000 100,000	\$1,000.00		
WEBSTER F	ER FINANCIAL CORPORATION	WATERBURY	CT 29							\$200,000,000.00	200,000	\$1,000.00		
	ER FINANCIAL CORPORATION	WATERBURY	CT 8	un-11	and the should be	A			Performent in C.W		+			\$20,388,842.06 3,282,276
	FARGO & CO. FARGO & CO.	MINNEAPOLIS	MN 28 MN 23	JCT-US Prefer	red Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	25,000	\$1,000,000.00	+	
WELLS FAF	FARGO & CO.	MINNEAPOLIS	MN 26-	lay-10						yz.,000,000,000.00	23,000	21,000,000.00		\$840,374,891.73 110,261,688
11 WESBANCO	NCO, INC.	WHEELING	WV 5	Dec-08 Prefer	red Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding					
WESBANCO		WHEELING	WV 9	iep-09						\$75,000,000.00	75,000	\$1,000.00	-	\$950,000.00 439,282
	NCO, INC IANCORPORATION, INC.	WHEELING WEST DES MOINES	IA 31		red Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding					\$950,000.00 439,282
WEST BANK	IANCORPORATION, INC.	WEST DES MOINES	IA 25	un-11						\$36,000,000.00	36,000	\$1,000.00		
	ANCORPORATION, INC.	WEST DES MOINES	IA 31	ug-11	rod Stock w/ Warnet	CO3 73C 005 55	\$0.00	607 300 330 S	Redeemed in 6.9 second set of a		<u>↓ </u>		<u>↓</u>	\$700,000.00 474,100
	MERICA BANCORPORATION MERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 13 CA 2		red Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41.863	\$1.000.00	<u> </u>	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposit	tion / Auction ^{3,}	5	(Realized Loss) /	Gain⁵	Warrant Proce	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11												\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11												\$415,000.00	787,107
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 7-Nov-14										(\$7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								-
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 26-Sep-14							(\$178,619.28)						-
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								-
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 13-May-11						\$330,000,000.00		330,000	\$1,000.00				-
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								-
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			-
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								-
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 14-Feb-11												\$25.600.564.15	1.643.295
8.14	WORTHINGTON FINANCIAL HOLDINGS. INC.	HUNTSVILLE	AL 15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720.000.00	\$0.00	\$2,780,391,21	Sold, in full; warrants not outstanding								-
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA 14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 5-Dec-12												\$7,666,418.51	5,789,909
-				TOTALS	\$204.894.726.320.00	\$399.183.823.71	\$226.446.528.411.06		\$199.476.749.775.37	(\$37,809,524.85)			(\$5,018,792,720.92)	\$6,905,694,752.42	\$7,972,185,995.89	

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 3 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were general

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Purc	chase Details				ails	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	\$ -	\$ 14.000.000	Par	Duto		
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10.189.000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	¢
1, 2, 7	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	φ22,110,000	Ŷ
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL.	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 7	\$79.900	\$
1, 4, 7	8/13/2010				Preferred Stock	· · · · · · · · · · · · · · · · · · ·	\$ -	φ 0,704,000	Par	1/20/2010	¢10,000	Ŷ
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,402,000	\$ 4,379,000	\$ 11.841.000	Par			
<u>2</u> α 1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 3,000,000 \$ 17,000,000	\$ -	\$ <u>17.000.000</u>	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	ş -	\$ 2,795,000	Par			
1	8/20/2010		Wemphis		Preferred Stock	\$ 5,500,000	φ - •	\$ 2,795,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ 4,836,000	\$ 10.336.000	Par			
2a 1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ 4,030,000	\$ 11,735,000	Par			
1, 3	8/27/2010		New York	NY	Common Stock	\$ 18,980,000	¢	\$ 18.980.000	Par			
1, 3		Carver Bancorp, Inc		MS	Subordinated Debentures	\$	\$ -					
4	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael			Ŧ	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	φ 10,000,000	<u>\$</u> -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	φ 0,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL.	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$-	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$-	\$-	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	φ -	\$-	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$-	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$-	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	9
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	s -	s -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,00
-		5,	Ballibridge			•	7	+		1/7/2015 6	\$1,000,000	\$
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$-	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$-	\$-	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$ -	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	9
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
0						ć	s -		D	4/2/2014 6	\$87,000	\$348,00
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	тх	Subordinated Debentures	\$-	\$ -	\$ 435,000	Par	12/31/2014 6	\$87,000	\$261,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	s -	\$ -	\$ 743.000	Par	9/4/2013 6	\$743,000	ç
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 6	\$1,000,000	9
0, 11	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$-	\$ -	\$ 75,000	Par	12/01/2011	\$1,000,000	4
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	Ŧ	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	Ŧ	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	ş - S -	s -	\$ 2,799,000 \$	Par	1		
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	ş - S -	s -	\$ 2,799,000 \$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	ş - S -	s -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	Ŧ	ş - S -	\$ 2,050,000 \$ 1,096,000	Par	10/3/2012 6	\$1,096,000	d
U	9/24/2010		Ketchikan	AK	Subordinated Debentures	ş - S -	ş - S -	\$ 1,600,000	Par	10/3/2012	\$1,090,000	
	9/24/2010	Tongass Federal Credit Union				\$ - \$ -	φ - ¢	1	Par Par			
	9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures	Ŧ	s - s -	\$ 2,828,000 \$ 350,000	Par Par			
		Northeast Community Federal Credit Union Fairfax County Federal Credit Union	San Francisco Fairfax		Subordinated Debentures	\$ - \$ -	φ -	\$ 350,000 \$ 8,044,000	Par			
4.0	0/2 1/2010		1 diffdx		ouborainated Debentares	Ψ	» -	¢ 0,011,000	1 61			
1, 2	9/29/2010	Security Federal Corporation	Aiken			\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1,2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1, 7	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$-	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$-	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	φ 1,001,000	\$-	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$-	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$-	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller		Pur		Disposition Details						
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$ -	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par	2/25/2015 6	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$-	\$-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$-	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

Amount \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	al Investment					Exchange/Transfer/Oth	er Details		Treasury Ir	vestmer	nt After Exchange/I	ransfer/Other			Payment or Dispositio	1	
							Prici					Pricing								Remainin Investmer	nt Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/ Exercised	Amount	Mecha	nism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Procee	ls Descriptio	n Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants Convertible Preferred Stock	\$ 5,000,000,00			12/30/2009	preferred stock Partial conversion of preferred	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,00	0,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,00	0 Par	22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,75	0,000 Common Stock	x 36.96%
																	4/15/2014	Partial Disposition41	\$ 2,375,00	0,000 Common Stock	k 17.09%
																	5/14/2014	Partial Disposition ⁴²	\$ 181,14	,750 Common Stoc	k 15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,00	0 Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$ 218,68	0,700 Common Stock	k 13.40%
																	10/16/2014	Partial Disposition44	\$ 245,49	2,605 Common Stock	k 11.40%
																	12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,03	6,382 Common Stock	k 0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,00	0 Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,00	0,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,13	1 Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,00	0 Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,00	0 Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,40	5,778 N/A	\$ 0
												7					11/18/2010	Partial Disposition 25	\$ 11,743,30	3,903 Common Stock	x 36.9%
																	11/26/2010	Partial Disposition ²⁵	\$ 1,761,49	5,577 Common Stock	x 32.04%
																	12/21/2012	Partial Disposition 33	\$ 5,500,00	0,000 Common Stock	k 21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,00	0 Par	5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10,	Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,83	9,844 Common Stock	x 17.69%
		0/20/2000	T divinase	Corporation	Note	φ 4,000,000,00	0 10	0	1110/2003	common stock in New GM	φ 4,000,000,000	1973	Company	/ 11,25	5	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,70	0,000 Common Stock	k 13.80%
																	9/13/2013	Partial Disposition 36	\$ 3,822,72	I,832 Common Stock	K 7.32%
General Motors	Detroit, MI																11/20/2013	Partial Disposition 37	\$ 2,563,44	,956 Common Stock	x 2.24%
																	12/9/2013	Partial Disposition 39	\$ 1,208,24	9,982 Common Stock	k 0.00%
																	7/10/2009	Partial Repayment	\$ 360,62	I,198 Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,00	0,000 Debt Obligation	n \$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,19	8 Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,08	I,421 Debt Obligation	n \$ 5,676,779,986
													-				3/31/2010	Partial Repayment	\$ 1,000,00	0,000 Debt Obligation	h \$ 4,676,779,986
																	4/20/2010	Repayment	\$ 4,676,77	9,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,00	0 Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	Note				7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidatior Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,00	0,000 Right to recove	r N/A
				1													4/5/2011	Partial Repayment	\$ 45,00	Pight to recove	r N/A
													I				5/3/2011	Partial Repayment	\$ 15,88	Pight to recover	r N/A
																	12/16/2011	Partial Repayment	\$ 14	Right to recove proceeds	r N/A
																	12/23/2011	Partial Repayment	\$ 18,89	Diskt to an enviro	r N/A
																	1/11/2012	Partial Repayment	\$ 6,71	8,489 Right to recove proceeds	r N/A
																	10/23/2012	Partial Repayment	\$ 43	5,097 Right to recove proceeds	r N/A
																	5/22/2013	Partial Repayment	\$ 10,04	Dight to recover	r N/A
																	9/20/2013	Partial Repayment	\$ 11,83	Diskt to an enviro	r N/A

	[12/27/2013	Partial Repayment	\$ 410,705	Right to recover	N/A
																Partial Repayment	\$ 470,269	Right to recover	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	remination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$-	- 14									payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 3 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ C
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	1	
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,863,703,573

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000.00. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 Ioan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding LLC", General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining orinicipal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.443 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. When the sale to new Chrysler was completed. Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19 Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liguidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liguidation Plan"). Under the Liguidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without recoverent. and all assets of Old Chrysler were transferred to a liguidation trust. Treasury retained the right to recover the proceeds from the liguidation Plan. from time to time of the specified collateral security attached to such loan

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010. Treasury converted \$5,500.000.000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531.850 shares of common stock of Ally. Following this conversion. Treasury holds \$5,937.500.000 of convertible preferred stock.

27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2 667,000.000 in aggregate liquidation oreference of its Ally trust preferred securities so to facilitate a public underwrite of freedom. At the time of amendment and restatement. Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170.000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of the elimination of the elimination or relinquishment of an aggregate price of the elimination of t common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000,

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details			Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3.500.000.000	N/A	7/8/2009	³ \$ (1,000,000,000) \$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000	
	1/0/2000			52	T dicitase	Additional Note	\$ 0,000,000,000					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000	
										Б	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000) \$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735	
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054	
	INITIAL TOT	AL \$ 5,000,000,000			ADJUSTED TOTAL	\$	413,076,735	Total Repayme	ents	413,076,735		To	al Proceeds fr	om Additional Notes	\$	101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC, The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009: the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	ayment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities				2					
1			New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	ITAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	itial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	9 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000	_		Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds ⁸	Pricing Mechanism	Remainir Investmen Shares, or	t Amount,
		F	Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	s		N/A	\$	0 10
							_,,,,		2/14/2011	Pavment	s	185,726,192	Par	Ŧ	
									3/8/2011	Payment	\$	5.511.067.614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	¢	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	¢	0 8
					AIA Preferred Offics	φ	10,910,003,508		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange				167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
								_						77%	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,248,14	
														70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924.546.133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	1,084,20	
							924,546,133	_						63%	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	1,059,61	
								-						895,682	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$	4,999,999,993	N/A	55%	13
								-						871,092	
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	53%	13
														317,246	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	22%	14
									0/11/0010	Readial Disessabilit	¢	0.000.000.005	N1/A	234,169	,156 14
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	16%	
									12/14/2012	Final Disposition	\$	7 610 407 570	N/A	234,169	,156 15
						1			12/14/2012	Final Disposition	Ф	7,610,497,570	IN/A	0%	

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	_	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			1/15/0010	4			12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	* \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014 3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	¢ Þ	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	¢ ¢	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵

t Amount ⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5,6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,65 [,]
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,34 ²
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,41
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16.383.544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

TOTAL INVESTMENT AMOUNT \$ 368,145,452

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller								nary Adjusted mitment ³		nmitment Amount ⁷	Final Investment Amount ⁹		epayment Details		fter Capital Repayment		Distribution or Dispo	
		-	Sener							Con	imitment	Final Con	imitment Amount	Amount	Repayment	epayment Details	Investment A	ter Capital Repayment		Distribution or Dispos	sition
Footnote	,	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/:	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/3	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution	\$ 502,302
	_				_														2/24/2010	Final Distribution 5	\$ 1,223
1	9/:	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingtor	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	\$ 2,444,347		Membership Interest 10			
															4/15/2010 \$	\$ 3,533,199		Membership Interest 10			
															9/15/2010 \$	\$ 30,011,187		Membership Interest 10			
															11/15/2010 \$	\$ 66,463,982		Membership Interest 10			
															12/14/2010 \$	\$ 15,844,536		Membership Interest 10			
															1/14/2011 \$	\$ 13,677,726		Membership Interest 10			
															2/14/2011 \$	48,523,845		Membership Interest 10			
															3/14/2011 \$	68,765,544		Membership Interest 10			
															4/14/2011 \$	\$ 77,704,254		Membership Interest 10			
															5/20/2011 \$	28,883,733		Membership Interest 10			
															6/14/2011 \$	\$ 9,129,709		Membership Interest 10			
															7/15/2011	\$ 31,061,747		Membership Interest 10			
															8/12/2011 \$	\$ 10,381,214		Membership Interest 10			
															10/17/2011	6,230,731		Membership Interest 10			
															12/14/2011	\$ 1,183,959		Membership Interest 10			
															1/17/2012	\$ 1,096,185		Membership Interest 10			
															2/14/2012	\$ 1,601,688		Membership Interest ¹⁰ Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest	20000040	Distribution 5	\$ 56,390,209
																			8/9/2012	Distribution 5	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution 5	\$ 1,056,751
																				Adjusted Distribution ^{5, 13}	
																				Distribution 5, 14	\$ 64,444
2	9/3	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4 888 718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds	110/2013	Distribution	
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent	t		
															9/15/2010 \$	60,022,674		Debt Obligation w/ Contingent	t		
															11/15/2010			Debt Obligation w/ Contingent	t		
															12/14/2010	\$ 31,689,230		Debt Obligation w/ Contingent	t		
															1/14/2010	27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
															2/14/2011 \$	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
															3/14/2011 \$	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
															4/14/2011 \$	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
															5/20/2011 \$	\$ 75,085,485		Debt Obligation w/ Contingent Proceeds	t		
															6/14/2011 \$	18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds	1		
															7/15/2011 \$	62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds	t		
															8/12/2011	20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent	1		
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds	1		
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent	t		

	Seller					Prelin	ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution	or Disposition	
		Transaction		Commitment	Pricing						Repayment					
Footno	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Descri	otion	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds			
I														3/29/2012 Distribution 5	s	3,434,460
														8/9/2012 Distribution 5	s	40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribut	on ⁵ \$	469
														6/4/2013 Adjusted Distr		1,735
														7/8/2013 Distribution ^{5,}	¹⁴ \$	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	3/13/2013 Distribution 5	s	479,509,240
														7/11/2013 Distribution 5,	¹¹ \$	2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	Debt Obligation w/ Contingent 2,173,974,000 Proceeds			
											9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingent 1,868,974,000 Proceeds			
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
											12/21/2012	\$ 630,000,000	438,974,000 Debt Obligation w/ Contingent Proceeds			
											1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent 341,479,690 Proceeds			
											1/24/2013		\$ - Contingent Proceeds	4/17/2013 Distribution 5,	¹¹ \$	6,195,771
											112-112010	• ••••,••••,••••	Contingent Froceeds	7/11/2013 Distribution 5,	¹¹ \$	69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰			
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
											3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest ¹⁰			
											4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
											5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest ¹⁰			
											6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
											7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
													· · · · · · · · · · · · · · · · · · ·	8/30/2012 Distribution 5,	11 s	75,278,664
														9/12/2012 Distribution ^{5,}		5 79,071,633
													10	9/19/2012 Distribution ^{5,}		106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution ^{5,}		25,909,972
														12/21/2012 Distribution 5,		678,683
														8/13/2013 Distribution Re		(18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	Gri3/2013 Distribution Re	indrid \$	(10,405)
													Debt Obligation w/ Contingent			
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
											5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
											5/23/2012		\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
											6/14/2012		\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
											6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
											7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
											7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
											8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		11	
I			1	1		1		I	1					10/3/2012 Distribution 5,	'' \$	12,012,957

										ninary Adjusted		7	Final Investment							
		Seller							Co	ommitment ³	Final Comr	itment Amount ⁷	Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																			Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632		Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
																		12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingen Proceeds	t		
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen	t		
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen	t		
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingen	t		
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$-	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																			Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1.030.299.606	Membership Interest 10			
														3/14/2012	\$ 99,462,003		Membership Interest 10			
														5/14/2012	\$ 74,999,625		Membership Interest 10			
														7/16/2012	\$ 18,749,906		Membership Interest ¹⁰			
														8/14/2012	\$ 68,399,658		Membership Interest ¹⁰			
														9/17/2012	\$ 124,999,375		Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825		Membership Interest			
														12/14/2012	\$ 24,588,926		Membership Interest ¹⁰			
														1/15/2013	\$ 30,470,429		Membership Interest 10			
														2/14/2013	\$ 295,328,636		Membership Interest 10			
														2/14/2013	\$ 235,520,030	φ 0,002,423	Weinberanip Intereat	2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
																			Distribution 5, 11	\$ 156,174,219
														2/21/2013	\$ 6,862,425	s -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			Distribution 5, 11	\$ 42,099,442
																			Distribution 5, 11	\$ 49,225,244
																			Final Distribution ^{5, 11}	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingen	9/30/2014 t	n mati pistribution	<i>q</i> 1,740,033
																	Debt Obligation w/ Contingen	t	<u></u>	1
														3/14/2012 5/14/2012 5/14/2012	\$ 198,925,000 \$ 150,000,000		Debt Obligation w/ Contingen	t		
																	Debt Obligation w/ Contingen	t		1
														7/16/2012	\$ 37,500,000		Debt Obligation w/ Contingen	t		+
														8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingen	t		+
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingen	t		+
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen	t		+
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingen	t		+
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingen	t		+
I	I					I	1	1	I		I		1	1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds	1		L

										Preli	minary Adjusted		7	Final Investment						
		-	Seller							C	ommitment ³	Final Cor	mmitment Amount ⁷	Amount ⁹		Repayment Details	Investment After Capital Repayment	D	istribution or Dispos	ition
Fo	otnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																		4/19/2013 Di	istribution 5, 11	\$ 17,118,005
															2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Di	istribution 5, 11	\$ 1,052,497
																,,	+ Contingent + roosed	5/29/2013 Di		\$ 1,230,643
																		9/30/2014 Fi	inal Distribution 5, 11	\$ 41,556
	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301 Membership Interest 10			
															4/14/2011	\$ 3,521,835	615,853,465 Membership Interest 10			
															8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	438,253,970 Membership Interest 10			
															9/28/2012	\$ 180,999,095	S 257,254,875 Membership Interest 10			
															10/15/2012	\$ 134,999,325	122,255,550 Membership Interest 10			
																		10/19/2012 Di	istribution 5, 11	\$ 147,464,888
																		11/2/2012 Di		\$ 148,749,256
															10/19/2012	\$ 122,255,550	Membership Interest ¹⁰	12/21/2012 Di		\$ 549,997
																		12/11/2013 Fi	inal Distribution 5, 11	\$ 75,372
																		1/28/2015 Di	istribution 5, 15	\$ 61,767
	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	Debt Obligation w/ Continger \$ 1,227,468,470 Proceeds			
															7/31/2012	\$ 618,750,000	Debt Obligation w/ Continger 608,718,470 Proceeds			
															8/9/2012	\$ 151,006,173	Debt Obligation w/ Continger \$ 457,712,297 Proceeds			
															8/14/2012	\$ 11,008,652	Debt Obligation w/ Continger \$ 446,703,645 Proceeds			
															8/23/2012	\$ 160,493,230	Debt Obligation w/ Continger \$ 286,210,415 Proceeds			
															8/29/2012	\$ 103,706,836	Debt Obligation w/ Continger 182,503,579 Proceeds			
															9/17/2012	\$ 20,637,410	Debt Obligation w/ Continger \$ 161,866,170 Proceeds	nt		
																		10/19/2012 Di	istribution 5, 11	\$ 6,789,287
																		11/2/2012 Di	istribution 5, 11	\$ 3,718,769
															9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/21/2012 Di	istribution 5, 11	\$ 13,750
																			inal Distribution 5, 11	\$ 1,884
																		1/28/2015 Di	istribution 5, 15	\$ 1,544
	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		5.44	
																		3/25/2013 Di		\$ 164,629,827
																		4/16/2013 Di		\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Di		\$ 38,536,072
																		7/11/2013 Di		\$ 29,999,850
																		9/5/2013 Di		\$ 3,999,980
	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488.875.000	7/16/2010	\$ 949,100,000	\$ 949,000,000			Debt Obligation w/ Continger	12/27/2013 Di	istribution ", "	\$ 5,707,723
					-	2.2.1000		, <u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>							9/17/2012		Debt Obligation w/ Continger	nt		
															11/15/2012		\$ 680,424,484 Proceeds Debt Obligation w/ Continger	nt		
															11/20/2012		\$ 485,424,484 Proceeds Debt Obligation w/ Continger	nt		
															12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds Debt Obligation w/ Continger	nt		
															1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds	4/16/2013 Di	5. 11	\$ 7 143 340
1				1 1					I	I	11		1		l		1	4/16/2013 Di	istribution "' '	\$ 7,143,340

											ninary Adjusted		_	Final Investment							
		-	Seller							Co	mmitment ³	Final Comm	itment Amount ⁷	Amount ⁹	Capital I	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footno	te	Date	Name of Institution	City	State	Transaction Type		ommitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																				Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																				Distribution 5, 11	\$ 100,001
1	1:	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516 404 830	Membership Interest 10	12/27/2013	Distribution 5, 11	\$ 142,168
															3/14/2012			Membership Interest			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012			Membership Interest 10			
															12/14/2012			Membership Interest 10			
															4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest ¹⁰ Membership Interest ¹⁰			
															5/14/2013			Membership Interest ¹⁰			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																				Distribution 5, 11	\$ 46,575,750
																				Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution 5, 11	\$ 27,999,860
																				Distribution 5, 11	\$ 11,749,941
																				Distribution 5, 11 Final Distribution ^{5, 11}	\$ 40,974,795 \$ 539,009

								Preliminary Adjusted				Final Investment						
		Seller						Commitment 3		Final Commitment Amount 7		Amount ⁹ Capital		Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
Footnote	Da	ate Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date De	escription	Proceeds
2	12/18	3/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901				
													9/17/2012	\$ 44,224,144				
													10/15/2012	\$ 64,994,269				
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608				
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent 311,134,469 Proceeds			
													5/14/2013		\$ - Contingent Proceeds	5/28/2013 Distributii 6/3/2013 Distributii 6/14/2013 Distributii 6/24/2013 Distributii 6/26/2013 Distributii 7/9/2013 Distributii 12/12/2013 Final Dist	on 5, 11 \$ on 5, 11 \$	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5 / Distributions after capital repayments will be considered profit and are paid yo rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$267 million and \$267 million of obligation and \$267 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$ The SSSE million of the Tory time is a second and the second and t

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

10/ The AntOlin Its adjusted to tence provide equipace to generate a construction or to decent contract, provide to the construction or the constr