Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 25, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Procee	ads
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10 NJ 22-Nov-11						\$12,000,000.00		12,000	\$1,000.00			6226 576 00	224 702
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09	,	\$6,000,000.00		, , , , , ,									
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION		CA 1-Sep-11 NC 14-Nov-08	Preferred Stock w/ Warrants	\$16.369,000.00	\$0.00	\$9,229,948,97	Sold in full warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13	Preferred Stock W/ Warrants	\$10,309,000.00	30.00	\$5,225,540.57	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION		IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							\$3,730,000.00	637,547
			FL 18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 23-Jan-09 NC 19-Nov-13	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14							(\$50,000.00)	2,504	J27 3.00	(32,240,300.00)			
	AB&T FINANCIAL CORPORATION		NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
44.8.14	AB&T FINANCIAL CORPORATION ADBANC, INC.		NC 19-Mar-14 NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(\$1,506.21)						
1.767=1	ADBANC, INC.	OGALLALA	NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding				****				
—	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 19-Jul-13 FL 22-Jul-13						\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13						4-10 1,000.00	(\$64,026.11)	-,	4.02.50	(40.03-23.20)		***************************************	
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09 AK 28-Nov-12	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208.870.74		234	\$892.60	(\$25,129,26)			
<u> </u>	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74		4,547	\$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11-Jan-13						.,,	(\$42,675.67)			(, , , , , , , , , , , , , , , , , , ,			
	ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13							(\$7,324.33)					£2 270 000 2£	435 333
	ALIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	AK 1-Apr-14 GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13	·											\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		GA 28-Mar-13 GA 9-Apr-13						\$2,856,437.46	(\$25,000,00)	2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(323,000.00)						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09						\$26,918,000.00		26,918	\$1,000.00				
15.14	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.		NY 17-Jun-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9.806.136.60	Sold, in full; warrants not outstanding							\$900,000.00	173,069
13,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13	Subordinated Debentures wy Exercised Warrants	312,000,000.00	30.00	35,800,130.00	Sold, III luii, Wallants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN 26-Mar-13 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	63.674.000.00		2.674	£4 000 00			C404 000 00	404
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3.388.890.000.00		3,388,890	\$1,000.00				
			NY 29-Jul-09						<i>\$3,300,030,000.00</i>		3,300,030	72,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
11.8.14	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA 26-Jan-11 KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11	,	1.,,,				\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	¢40 204 200 ==	(\$735 0C0 ==)	53,000	£070.55	(\$2.000.000.000			
	AMERIS BANCORP AMERIS BANCORP		GA 19-Jun-12 GA 22-Aug-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							3823,000.00	1,312,300
	AMFIRST FINANCIAL SERVICES, INC		NE 26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES. INC		NE 27-Mar-13 NE 28-Mar-13						\$2,112,000.00 \$2,328,960.00		2,200,000 2,426,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 9-Apr-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$48,000.00)	2,420,000	30.30	(957,040.00)		- JEJJ07 J.00	230,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	fc 000 c== ==		50,000,000	***	(6404.000.000.000			$\overline{}$
11,90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 18-Apr-12	Turing and the second of the s	4-04-0-4-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	4.5.00	quyu.ruyuudiddd	,	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 6-Mar-13	Professoral Physics Communication Communicat	ćrar 000	** **	¢50¢ 530	Dedecard to fell connects and the fell	\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP		WI 21-Nov-08 WI 6-Apr-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
0.17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
0,1/	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09 SC 7-Feb-14	Preferred SLOCK W/ Exercised Warrants	\$2,000,000.00	\$0.00	\$4,505,554.78	soid, in full; warrants not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)						

Footbloto	Institution Name	City	State	Date		Original Investment	Outstanding	T . 10 1 5 12	Investment Status*	0 110	. / =:	/ 3.	5	(Realized Loss) /	Gain ⁵ Warrant Pr	rocoods
FOOTINOTE	institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	investment Status*	Capital Rep Amount		sition / Auction ^{3,}		(Write-off)	Gain ⁵ Warrant Pr	
44,8,14	AVENUE FINANCIAL HOLDINGS	MACHINIUS	711	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(WITE-OII)	Amou	nt
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	27-Feb-09 15-Sep-11	Preferred Stock Wy Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in Iuli; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						\$6,000,000.00		6,000	\$1,000.00			
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT. INCORPORATED	PALO ALTO SHEFFIELD	AI AI	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
97.7	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11		(40)200)00000	90.00	72 1,0 12,1 12.0		\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL BI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
**	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treteffed Stock Wy Walfullo	<i>\$30,000,000.</i> 00	30.00	\$32,341,000.00	nedectined, in fail, waitants not outstanding	\$30,000,000.00		30,000	\$1,000.00			$\overline{}$
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09											\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8.14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
	BANCSTAR, INC.	FESTUS	МО	26-Apr-13	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, . ,		\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE		31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
03	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13			90.00			\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding							
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN							\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)	\$23,500.00	F0
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						3401,333.30	(\$9,329,37)		3323.20	(330,004.04)	325,300.00	- 20
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$9,329.37) (\$15,670.63)					
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			+
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10								,,	, 20,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	A				/* · · ·	4.2.	
-	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(00.000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00	-	17,000	\$1,000.00			$\perp = -1$
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA NV	26-Oct-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						\$125,000.00	405,405
0	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09 21-Oct-13	rieleiled Stock W/ Exercised Warrants	\$2,072,000.00	\$0.00	\$1,255,940.00	Join, in full; Warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14						,	(\$25,000.00)				. , ,,	
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28.000	\$1,000.00			+
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1.703.984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
103	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14	Freiened Stock Wy Warrants	313,179,000.00	30.00	34,334,427.00	Joid, in full, warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		+
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding					(1-)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00	379,811
7	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	24-Apr-14		7-2/000/20000	73133	7-1,0-1,0-1		\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
244	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
5,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Preferred Stock Wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC	26-Mar-13 21-Nov-08	Professor d Character / Milesson ha	\$124,000,000.00	\$0.00	\$129,079,862.47	Cald in 6.11		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA		3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109.717.680.00	(\$1.645.765.20)	124.000	\$884.80	(\$14.282.320.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13						7.007.7.700.00	(0-70-1071-00120)	-2,550	700.000	(4)	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	*******						
12 16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	ME	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
,	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10		7-0/-0-/	7 3733	727,000		\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10											\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						,040,000.00		3,134	22,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding		-					
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	1-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
-1	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE		26-Jan-11	Freieneu Stock W/ Warrants	\$10,000,000.00	\$0.00	\$13,371,300.00	neueemeu, iii iuii, warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE		19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1.500,000.00		1.500	\$1,000.00			+
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
1	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00		****	
11.14.8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478,21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	THE STATE OF THE S	4-44-0000	y00	, ,, , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00		2,892	\$1,000.00			
-	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11				***	- 1 - 1 - 1 - 1	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			+
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09						y+0,000,000.00		40,000	72,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS M1	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
0,14,10,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	rieleiled Stock W/ Exercised Warrants	\$1,744,000.00	50.00	,35,8U3,U22.07	neueemeu, iii iuli; Warrants not outstanding							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	62 522 4 40 00		2.600.000	\$0.97	(\$67.860.00)	\$64.158.97	64.000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700.820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99.180.00)	\$64,158.97 \$140.347.75	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						4-1,1,00	(\$62,329.60)	5,000,000	40.57	(4)-00.00)	J240,347.73	2.1,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	********			****			+-
1	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13							(\$91,000.00)	3,,33	2310.00	(5004,550.00)	φ+ν J ₂ 230.00	330
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding							\bot
 	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	27-Jun-12 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00		\$250,000.00	350
	personness i mentone, me.	PARGO	IND	12-3ep-12		I .				32,730,000.00		4,/30	31,000.00		\$250,000.00	250

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	ds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12						\$9,040,370.00	(600 600 00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,600.00)						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	Freiened Stock W/ Wallants	321,730,000.00	30.00	321,204,301.03	Sold, III toll, wallants not outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 21-Oct-13 KS 6-Jan-14						\$18,085,785.00	(\$212.630.18)	18,500	\$977.60	(\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 7-Jan-15							(0.22,000.20)					\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY 17-Apr-09 NY 30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding		/4			/44			
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14		NEW CANAAN NEW CANAAN	CT 27-Feb-09 CT 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding			4,797					240
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 14-Mar-14 ND 17-Mar-14						\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.10 \$1,001.10		\$154.44 \$21,546.00	\$29,737.13 \$966,456.56	30 975
	BNCCORP, INC.	BISMARCK	ND 25-Apr-14						\$15,530,000.00	(\$201,147.00)	19,930	31,001.10		321,340.00	3900,430.30	9/3
44,8,14	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	31,000.00				
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 8-Mar-13 WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$232,180.54 \$129,709.80	179,000 100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 9-Apr-13						\$3,300,000.00	(\$61,787.30)	3,300,000	V		\$35£,730.40	J123,703.00	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 21-Nov-08 MA 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA 7-Feb-11 CA 23-Dec-08	Preferred Stock w/ Warrants	\$23.864.000.00	\$0.00	\$27.872.582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
**	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-11	Treefied Stock Wy Walfalls	\$23,004,000.00	yo.so		nedecines, in tall, warrants not obtaining	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Nov-13 IL 6-Jan-14						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
										(3204,300.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 14-Nov-08 CA 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						72,0.10,000.00	(\$25,000.00)	2,0.0,000	, , , , ,		,,.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
8,44,14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS 17-Jul-09 KS 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 23-May-12 MO 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	IL 13-Mar-09 IL 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding								
		WEST POINT WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00 \$10,000,000.00		10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14												\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 23-Dec-08 UT 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-11						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION		MS 9-Jan-09 MS 4-Mar-11	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE		CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	£4.000.000.00		4.000				£200.000.00	300
11,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA 15-Sep-11 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$1.037.000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MARGARI	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding							3233,000.00	233
	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH MILWAUKEE	NC 28-Jan-11 WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304.973.00	Full investment outstanding; warrants outstanding	\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP		VA 17-Jun-09 VA 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							7140,300,004.33	12,037,300
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264 3,736	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11-Jan-13						<i>43,303,112.30</i>	(\$25,000.00)	3,750	2330.40	(5230,207.04)		J203,042.00	200
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 23-Oct-09 MO 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								,
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13						ų, Jo.do	(\$149,616.00)		7	(444)= 13.40)			
-	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding				+		-	\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	Frenched Stock W/ Walldits	<i></i>	30.00	<i>\$3,33</i> -4,432.00	Join, in run, warrants not dustanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
-	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 11-Jan-13 NC 26-Mar-13							(\$34,120.00) (\$15.880.00)		+				
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jun-13							(213,000.00)					\$19,132.00	86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD 13-Feb-09 MD 19-Apr-13	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00		-	\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY 16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding							***********	
-			NY 27-Aug-10 WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11	·					\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	and the second s	1 Pingered							UU.UUU,UUU,UUU.UU	ı	123,000	74,000.00	1			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 30-Sep-13 CA 9-Dec-13						\$129,000,000.00		129,000	\$1,000.00			\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 22-Dec-09 NY 21-Jul-11						\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL 29-May-09 IL 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(54,114,000.00)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Dec-09 GA 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Nov-12 GA 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 27-Mar-09 AL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287.213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 10-Aug-12 AL 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD 23-Dec-08 TN 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4,672,098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
0	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						710,000,000.00		10,000	\$2,000.00			\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00			\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	OH 29-Oct-12 OH 1-Nov-12						\$24,750.00 \$1,831,500.00		2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50) (\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(50,437.30)						
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV 31-Mar-09 WV 15-Apr-09						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08 MA 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10.000.000.00		10.000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 19-Oct-11						310,000,000.00		10,000	31,000.00			\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND GARLAND	TX 27-Feb-09 TX 29-Aug-14	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00			\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding								
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX 6-Jul-11 TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 10-Dec-12 TX 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-13						\$15,043,340.40	(\$203,764.00)	10,242	\$926.20	(\$1,198,639.60)		\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH 5-Dec-08 OH 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7.225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding					(0.7=20)			
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 24-Nov-10 NJ 1-Dec-10						\$11,300,000.00		11,300	\$1,000.00			\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 9-Jan-09 HI 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36.337.500.00	(\$454,218.75)	2 950 000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,850,000 2,770,117	\$13.15	(\$30,113,532.58)			
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 11-Jun-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11	Treferred Stock Wy Waltanta	\$7,000,000.00	Ju.00	90,011,310.41	nedectives, in tail, warrants not odditariants	\$7,000,000.00		7,000	\$1,000.00				
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA 28-Sep-11 VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							\$185,016.80	79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 1-Oct-13				*******		\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION		PA 18-Dec-09 PA 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 6-Feb-09 NH 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding							<i>\$313,000.00</i>	3,5
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 25-Sep-13 IL 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 29-Oct-13							(\$82,114.50)						
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14 IL 10-Feb-14						\$577,638.02	(\$19,500.00)	1,402	\$412.00	(\$824,361.98)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14							(\$5,776.38)					\$2,000.00	508,320
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	IL 15-Oct-14 NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Dec-12 NM 20-Dec-12						\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)		\$198,635.58 \$297,953.37	200,000 300,000
45	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM 11-Jan-13 AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	\$19,817,000.00	\$5.754.674.98	Full because a state of the course of the co		(\$98,500.00)						
8	CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Jul-09	Subordinated Debentures W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 14-Mar-14 IL 17-Mar-14						\$257,660.00 \$6,679,340.00		260 6,740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)		\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL 25-Apr-14						70,075,540.00	(\$69,370.00)	0,740	\$331.00	(300,000.00)		J341,133.00	330
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 31-Dec-08 NY 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					(\$2,330,000,000.00)			
19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	A35 000		7.003.307.000	****		66 050 000 000		
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-10 NY 31-Jan-11						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 16-Jan-09 PA 4-Aug-10	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00		26.440	\$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 1-Sep-10						0,440,000.00		20,440	\$1,000.00			\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 23-Dec-08 CA 23-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13 MO 8-Feb-13						\$6,657,375.00 \$6,150,000.00		12,990 12,000	\$512.50 \$512.50	(\$6,332,625.00) (\$5,850,000.00)		\$258,018.75 \$387,028.12	500 750
44.0.35	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 26-Mar-13	Park Land	67.463.000.00	<u></u>	67.007.017.5	Delevery to full control to the		(\$128,073.75)	,					
11,9,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Mar-09 GA 13-Aug-10	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON	LA 20-Mar-09 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$680,583.00 \$180,258.50	Full investment outstanding; warrants outstanding								
10	CHIZERS COMMENCE DANCSHARES, INC.	VERSALLES	N1 0-FED-09	Preferred Stock W/ Exercised Warrants	\$0,000,000.00	\$0,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding			I					

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 23-Dec-08 VA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 19-Dec-08 KY 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00		62					
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13-Feb-13						\$3,300,904.00		94	\$35,116.00 \$35,116.00				
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	KY 15-Jan-14 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00				
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT	MI 12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08 NC 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov-11												\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 21-Nov-08 CA 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3-Mar-10 CA 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							318,300,000.00	1,128,008
-	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 28-Nov-12 SC 29-Nov-12						\$955,825.50 \$1,662,874.50		1,095 1,905	\$872.90 \$872.90	(\$139,174.50) (\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC 11-Jan-13 FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00)						
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08 FL 8-Mar-13	Preferred Stock W/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 11-Mar-13 FL 9-Apr-13						\$5,730,600.00	(\$95,032.45)	6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 10-Apr-13							(444)444					\$99,000.00	60,000
8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL 12-jun-13 SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							\$225,647.45	145,579
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 8-Mar-13 SC 11-Mar-13						\$397,550.00 \$12,335,976.50		500 15,515	\$795.10 \$795.10	(\$102,450.00) (\$2,170,033.50)		\$389,857.05 \$25,990.47	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 9-Apr-13						312,333,570.30	(\$127,335.27)	13,313	3793.10	(33,173,023.30)		323,590.47	30
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 19-Dec-08 CO 8-Sep-11	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO 23-Nov-11						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		- 7,20	,			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan-09 PA 18-Aug-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00				
9.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK	PA 28-Sep-11 CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							\$526,604.00	263,859
0,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13	Preferred Stock W/ Exercised Warrants	310,000,000.00	30.00	310,070,784.03	Sold, in fail, warrants not outstanding	\$46,995.00		52	\$903.80	(\$5,005.00)			
-	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 22-Jul-13 CO 12-Sep-13						\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding				4			4	
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	PA 26-Oct-11 GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 7-Feb-13 GA 8-Feb-13						\$21,633,944.71 \$265,135,29		27,661	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar-13						7203,233,23	(\$218,990.80)	333	J102.20	(575,004.71)			
11,16	COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA 12-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.		WA 11-Aug-10 WA 1-Sep-10						\$76,898,000.00		76,898	\$1,000.00			\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding								
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	CO 22-Sep-11 TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX 17-Mar-10 TX 12-May-10	,	. , , ,				\$2,250,000,000.00		2,250,000	\$1,000.00			\$181.102.043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							\$181,102,043.40	11,479,592
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA 7-Oct-09 CA 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							3300,030.30	07,203
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 7-Aug-12 KY 8-Aug-12						\$130,500.00 \$1,469,250.00		174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 9-Aug-12 KY 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 11-Sep-12						3000,000.00	(\$153,000.00)	800,000	30.73	(3200,000.00)		3103,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 23-Jan-09 CA 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Sep-13		44		44 444 444			(\$73,236.51)						
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA 16-Jan-09 CA 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 6-Mar-09 KS 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding								
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 29-Sep-10 AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN	AZ 11-Feb-15 CA 16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
11,5,50	COMMUNITY BANK OF THE BAY	OAKLAND	CA 29-Sep-10						\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 29-May-09 IN 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY	IN 19-Oct-11	- 6 12 1 60	4		*** *** ***		,,						\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 19-Dec-08 VA 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00				
<u> </u>	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 20-Nov-13 VA 23-Apr-14						\$2,500,000.00 \$10,680,000.00		2,500 10,680	\$1,000.00 \$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4-Jun-14						, , , , , , , , , , , , , , , , , , , ,			,			\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 27-Feb-09 CA 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA 11-Jan-13 VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719,94	Redeemed, in full; warrants outstanding		(\$25,000.00)				•		
-	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 9-Jan-13		, ,, ,,,,,,				\$12,643,000.00		12,643	\$1,000.00				
76,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL 15-May-09 IL 21-Dec-12	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCHARE, INC. (AR) COMMUNITY FIRST BANCHARE, INC. (AR)	HARRISON HARRISON	AR 3-Apr-09 AR 7-Feb-14	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50			\$988.00			\$85.157.88	
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 10-Feb-14						\$3,705,037.50 \$8,867,389.75		3,750 8,975	\$988.00 \$988.00	(\$44,962.50) (\$107,610.25)		\$85,157.88 \$544,614.34	86 550
44.8.14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)		AR 19-Mar-14 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)						
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 18-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 27-Feb-09 TN 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
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FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	S
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 14-Apr-14 TN 18-Jul-14						\$4,028,202.50	(\$53,507.03)	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 30-Nov-12 MS 11-Jan-13						\$1,002,750.00	(\$10,027.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 26-Mar-13			***	*******			(\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 23-Dec-08 OH 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)			-
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 20-Dec-12 OH 11-Jan-13						\$1,517,150.00	(\$24,700,00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 30-Jan-09 NJ 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11						35,000,000.00		3,000	31,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09 MN 12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4.400.000.00		4.400.000	\$1.11		\$484.924.00	\$177.716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Sep-13						<i>\$4,400,000.00</i>	(\$48,849.24)	4,400,000	74.41		\$404,324.00	Ç277,720.30	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 9-Jan-09 LA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding							91,200,000.00	1,200
-	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 10-Dec-12 CA 11-Dec-12					<u> </u>	\$2,172,000.00 \$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3.477.600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13						40,000,000	(\$112,944.00)		,	(44))			
53.110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 12-Jun-13 NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding							\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 23-May-14						\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09 SC 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23.932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC 11-Jan-13 AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)						
,	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	, .,	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11-Jan-13 AR 26-Mar-13							(\$5,486.80) (\$19.513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 28-Nov-12 NE 29-Nov-12						\$713,208.30 \$6,193,989.20		777 6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13						.,,,	(\$69,071.98)						
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 5-Jun-09 MS 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY 8-Jan-14 WY 19-Nov-14						\$1,000,000.00 \$2,100,000.00		1,000 2,100	\$1,000.00 \$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding								
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 19-Feb-14 NC 11-Jun-14						\$24,900,000.00		24,900	\$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13 MN 22-Jul-13						\$343,794.50 \$10,117,381.00		350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 12-Sep-13 GA 27-Mar-09		\$2,400,000.00					(\$104,611.76)						
11,16	CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	CA 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,400,000.00	\$2,400,000.00 \$0.00	\$180,940.00 \$136,046,583.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA 26-Aug-09						\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 2-Sep-09 CA 28-Oct-09						\$32,500,000.00		32,500	\$1,000.00			\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00							
15,44,14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID 27-Sep-11 WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	WI 8-Sep-11 MD 4-Dec-09	Defend Start of Francisco Williams			£6 500 224 45		\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09 MD 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 8-Feb-13						\$215,462.72	(\$55,089.90)	352	\$612.10	(\$136,537.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MD 26-Mar-13 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)						
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 29-Dec-09 MS 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	50
	DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)		\$40,303.34	
15.14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
23,24	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12	Subordinated Descritates Wy Exercised Warrants	9207437000.00	J 0.00	921,101,010.15	Sold, in fall, Walteria flot oddstallarily	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12					<u> </u>	\$10,197,941.25 \$350.520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$149,299.61)	,		(0.22).00100)			
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 16-Jan-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 8-Feb-13						\$72,684,793.30		131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 26-Mar-13 IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 21-Apr-10	,	., , , , , , , , , , , , , , , , , , ,				\$1,224,558,000.00		1,224,558	\$1,000.00				
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL 7-Jul-10 PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-11	,	, ,				\$11,750,000.00		11,750	\$1,000.00				
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA 21-Sep-11 MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							\$458,000.00	186,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-13		, ,,				\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 5-Mar-14 MN 2-Apr-14						\$2,000,000.00 \$5,000,000.00		2,000,000 5,000,000	\$1.00 \$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding								
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 23-Dec-09 MD 14-Jul-11						\$15,000,000.00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00				
44.45	EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11	- / - / - / / / / / / / / / / / / / / /		***	A322	Professional Staff							\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 5-Dec-08 CA 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA 26-Jan-11	Professoral Character (1997)	£24.000 === ==	A	£20 4F2 652 52	Cold to full comments and the							\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 9-Jan-09 VA 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 21-Oct-13 VA 6-Jan-14						\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		
89	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding		(5264,986.40)						
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 19-Feb-14						\$17,949,000.00		17,949	\$1,000.00			\$871,000.00	514,693
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 11-Jun-14							1			1		\$871,000.00	514,093

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amo	ount
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11 7-Dec-11						\$7,500,000.00		7,500	\$1,000.00		\$51,113.00	0 50,111
45	ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00			
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11						\$34,000,000.00		34,000	\$1,000.00		\$637,071.00	0 728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	МО	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO							\$35,000,000.00		35,000	\$1,000.00		\$1,006,100.00	0 324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding							
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK	PA	25-Aug-11	Preferred Stock w/ Exercised Warrants	60.750.000.00	ća m	\$10,394,872.56	Dedecard in fill accounts and a state disc	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	0 200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	30-Jan-09 11-Aug-11	Preferred Stock W/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.50	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	0 438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding							
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	3-Aug-12 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)	\$1,910,898.00	0 2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	7 126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	13-Aug-12 11-Sep-12						\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)		
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(,,					
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	6-Nov-09 6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50	0 230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)	, ,,,	
9.14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN	26-Mar-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)					
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12	THE CITE STOCK WY EXCISED WAITAINS	727,000,000.00	30.00	y20,220,7 TT.93	Joid, in rail, warrants not outstanding						\$136,813.05	5 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)	\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		14					
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)	4	
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	13-Nov-12 11-Jan-13						\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	0 150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN TN	19-Sep-12						6457.500.00		200	6707.50	(643 500 00)	\$96,465.60	0 112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50		17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)	\$645,975.00	0 750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12							(\$135,788.63)			(1-)-	71 72 1 1	
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11						\$100,000,000.00		100,000	31,000.00		\$690,100.00	0 651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$3,988,214.07	Full investment outstanding; warrants outstanding							
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS KS	20-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16.575.00)	(\$2,835.00	0) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						\$4£3,4£3.00	(\$25,000.00)	772	7302.30	(510,573.00)	(32,033.00	0) 22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding							
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA VA	9-Jan-13 31-Dec-13						\$3,063,000.00		3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	0 438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	40,000,000.00		0,000	7.7,000.00		, · · · · · · · · · · · · · · · · · · ·	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		
15.14	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KY KS	18-Jul-12 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						\$75,000.00	0 223,992
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12		7-2/00/2007		V-20/102/20010		\$96,290.00		100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	9-Nov-12 13-Nov-12						\$11,458,510.00		11,900,000	to or	(\$441,490.00)	\$37,387.14 \$552,936.00	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)	\$552,930.00	0 362,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(, ,, ,, ,,					
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS CO	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000,00	\$0.00	\$804 592 16	Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,000.00	0 4
13,17	FBHC HOLDING COMPANY	BOULDER	co	9-Mar-11	Subordinated Described Wy Exercised Warrants	.,,,,,,,,	30.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Joid, in fail, warrants not outstarraing	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding							
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	0 1,052
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding							
8 14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE	KY	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000,00	\$0.00	\$8.441.836.26	Sold. in full: warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00		\$465,000.00	0 465
5,14	FFW CORPORATION FFW CORPORATION	WABASH	IN	28-Nov-12	Preferred Stock W/ Exercised Warrants	\$7,289,000.00	\$0.00	38,441,830.20	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)		
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20	0 364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN I A	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)					+
-,,- /	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13	The second secon		Ç0.00			\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	0 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000				
8 17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	IN.	30-Nov-12 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13	TVIII MILE	4-1 J= 30.00	4.0.00	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	\$439,000.00		439	\$1,058.90		\$25,857.10	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00		6,218	\$1,058.90		\$366,240.20 \$242,302.50	0 200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	KS	12-Sep-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)					+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12	,	,,.,.,.			,	\$120,320.10		135	\$891.30	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12						\$26,737.80 \$298.572.10		30 335	\$891.30 \$891.30	(\$3,262.20) (\$36.427.90)		-
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12 7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)	\$170,227.93	3 179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)	\$167,374.94	4 176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	9-Aug-12 10-Aug-12						\$26,056,877.36 \$285,203.20		29,236 320	\$891.30 \$891.30	(\$3,179,122.64) (\$34,796.80)	\$1,210,615.36 \$176,884.89	6 1,273 9 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12					_	3203,203.20	(\$323,366.95)	320	3031.30	(334,730.80)	\$176,664.89	180
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding							
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)		+
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11	rielelieu stock wy Walfalls	,J,400,000,000.00	30.00	V-1004215(6+04+4	neacenica, in rail, wallants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00			
	FIFTH THIRD BANCORP	CINCINNATI	ОН	16-Mar-11							-				\$280,025,936.00	0 43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00			+
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00		5,002	\$5,000.00			
45.0.44	FINANCIAL INSTITUTIONS, INC.	WARSAW		11-May-11	Perferred Charles of France 1999	ćr 000	A	CC 044 F07	Professional In 6 III						\$2,079,962.50	0 378,175
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	0 250
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding			-,	4.4,000.00		30,000.00	
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER								\$3,742,000.00		3,742,000			\$112,000.00	0 112,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		ment / Dispos	sition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	Amount	(ree)	Sildies	Avgrinee	,,	Alliodil	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$690,723.49		769	\$898.20	(\$78,276.51)	\$2,979.49	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS		11-Dec-12 11-Jan-13						\$366,469.68	(\$10,571.93)	408	\$898.20	(\$41,530.32)	\$26,318.80	53
0.44	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN	26-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674,75	Sold, in full; warrants not outstanding		(\$14,428.07)					
0,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Juli-09 20-Dec-12	Freiened Stock W/ Exercised Warrants	33,422,000.00	30.00	33,003,074.73	Joid, III Idii, Walfants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	11-Jan-13 26-Mar-13							(\$23,957.42) (\$1.042.58)					-
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL.	21-Dec-11 11-Dec-12						\$15,000,000.00 \$35,000,000.00		15,000,000 35,000,000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding			35,000,000			\$2,500,000.00	2,500,000
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10	- () - () - ()					\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	9-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			-
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11											\$924,462.00	616,308
34,118	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	16-Jan-09 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	\$185,679,645.76	\$144,577,031.43	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		-
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	IL IL	5-Dec-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$22,063,492.11	(\$74,611.09)	4,388,888	\$5.03	(\$31,229,144.01)		-
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3,675,000.00		3,675	\$1,000.00			
45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	WV	24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	wv	21-Jul-11						\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST RANKERS TRUSTSHARES INC	QUINCY	IL.	16-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON		31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding							
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8-Aug-13 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO							62 200 702 24	(\$993,058.50)			(\$2,609,297.79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13 25-Sep-13						\$3,209,702.21 \$3,226,801.50		5,819 5,850	\$551.60 \$551.60	(\$2,623,198.50)		
_	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO	29-Oct-13 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)					
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL IL	5-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11	- () - () - ()										\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	10-Apr-09 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	20-Dec-12 11-Jan-13						\$2,510,399.84	(\$33,333.33)	2,743	\$915.60	(\$232,600.16)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(400)000000					
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	14-Jul-11 24-Aug-11						\$25,000,000.00		25,000	\$1,000.00		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	333,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	\$266.041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						3200,041.76	417,048
	FIRST CHOICE BANK	CERRITOS CERRITOS	CA	22-Dec-09		\$2,836,000.00				\$5,036,000.00		5,036	\$1,000.00		**************************************	110
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	SANDUSKY	OH	24-Sep-10 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,030,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
44,8,14	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	SANDUSKY COLEBROOK	NH	5-Sep-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding						\$563,174.00	469,312
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK		22-Sep-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	21-Nov-08 8-Jul-09	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00			
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11											\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	15-May-09 16-Jul-14	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	FL SC	31-May-11 21-Nov-08	Preferred Stock w/ Warrants	\$11.350.000.00	\$0.00	\$13,425,979,36	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12		77,000,000		4-07-0-07-0-00		\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON JOLIET	SC	1-Nov-12 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$297,500.00	195,915
•	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	8-Aug-12	Freiened Stock W/ Exercised Warrants	322,000,000.00	30.00	\$18,232,475.00	Sold, III Idii, Walfants not outstanding						\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	9-Aug-12											\$440,082.72 \$209,563.20	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12 19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)	3209,303.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	20-Sep-12 21-Sep-12						\$3,051,090.00 \$10,977,660.00		4,676 16,824	\$652.50 \$652.50	(\$1,624,910.00) (\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12						310,577,000.00	(\$143,550.00)	10,824	3032.30	(33,840,340.00)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00				(\$1,381,580.00)		
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	IL	19-Jun-12 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		-
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL.	17-Sep-10 6-Feb-09				********		\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE NE	15-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding							
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR OH	3-May-11 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
,	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	24-Feb-10		7447,4447,444		40.70.170.000		\$80,000,000.00		80,000	\$1,000.00			
15.17.44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI	OH	8-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						\$2,966,288.32	465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11 5-Dec-08						\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
<u> </u>	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	5-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		₩
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13						0.001,81/,000	(3031,072.25)	buu,ca	\$873.00	(30,221,830.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		30.000	\$542.10	(\$9.157.800.00)		+-
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13 31-May-13						\$10,642,200.00	(\$108,422.00)	20,000	\$342.10	(39,157,860)		
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	60.035.350.00		0.700	6022.52	(0.74.250.07)	***************************************	301
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12 11-Jan-13						\$8,025,750.00	(\$80,257.50)	8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.															
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	27-Feb-09 29-Oct-12 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		29	\$910.30	(\$2,601.01)		\vdash

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*			sition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pr	
Marie Mari		THE CONTINUE DANGELINGS IN	COTUENDUDE	NE	44 (42		Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	nt
Company	8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)					
Companies Comp		FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103
March Marc	11		MEMPHIS	TN	22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		866,540	\$1,000.00			
March Marc				TN			********	***								\$79,700,000.00	14,842,321
Company	8,9			MI	28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675,00		3.223	\$725.00	(\$886.325.00)		
Company		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13						,,,,	(\$23,366.75)			(,,		
Part	8			MI		Preferred Stock w/ Exercised Warrants	\$6,398,000,00	\$0.00	\$4 118 886 85	Sold in full: warrants not outstanding		(\$26,633.25)					
March Marc		FIRST INTERCONTINENTAL BANK		GA	12-Aug-13		44,444,444	,,,,,,	4.922920000	2007	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
Comparison Com	11					Broformal Stock w/ Warrante	\$10,000,000,00	\$0.00	\$12.147.769.62	Redeemed in full warrants not outstanding		(\$25,000.00)					
March Marc	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10,000,000.00		10,000	\$1,000.00		\$1,488,046.41	199,203
Control Cont	11,36			MS		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	¢30,000,000,00		30,000	64.000.00			
ALT COMPANY OF THE PROPERTY OF				MS							\$30,000,000.00		30,000	\$1,000.00		\$4,089,510.61	513,113
Mathematical Control of the Contro	11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							
Control Cont	11,25			VA		Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
March Marc											\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00	
Column C	44,8,14			WI		Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4.797.000.00		4 797	\$1,000,00		\$240,000,00	240
Control Cont	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding							
Part		FIRST MERCHANTS CORPORATION EIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00		116,000	\$1,000.00		\$367 500 00	991.453
Marke Mark	11			IL		Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						\$367,300.00	551,433
1				IL	23-Nov-11						\$193,000,000.00		193,000	\$1,000.00		**************************************	1 205 220
Market M	8,14			VA VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					+	\$900,000.00	1,505,250
Part		FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
Second content of the property of the proper	44,8,14			LA LA		Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17.836.000.00		17.836	\$1,000 00	+	\$892,000,00	897
Marche M	12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	. ,					\$252,000.00	0.02
Control cont		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00		184,011	\$1,000.00		\$2,700,000,00	052.006
March Marc	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA		Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding						32,700,000.00	533,090
Part			DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00		6375 000 00	252.077
Part	11			CA		Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560,34	Redeemed, in full: warrants not outstanding						\$375,000.00	352,977
March Marc		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10	,			, , , , , , , ,		\$19,300,000.00		19,300	\$1,000.00			
Part	73 97	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11	Professed Stock w/ Warrants	\$77 977 000 00	\$n.nn	\$7,000,004,50	Evited hanknintry/receivershin						\$1,003,227.00	280,795
Content	13,31	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12										(\$72,927,000.00)		
Control Printed Section Control Printed	8,14,18	FIRST PRIORITY FINANCIAL CORP.		PA		Preferred Stock w/ Exercised Warrants		\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding							
Property		FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)	\$48,083.60	49
100 And A Marked Section 1985 1		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)	\$176,633.62	180
Part	8.14			SC		Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full: warrants not outstanding		(\$80,930.24)					
Marche M		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13		, .,,.		. ,,		\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
Part	8 14 18 44 45			SC PA		Professed Stock w/ Eversical Warrants	\$7,600,000,00	\$n.nn	\$5 721 702 60	Redeemed in full-warrants not outstanding		(\$104,313.34)					
Property	0,14,10,44,43	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09	Treferred Stock Wy Excressed Warrants	\$2,417,000.00	Ju.00	43,132,133.00	nedeemed, in fail, warrants not outstanding							
Property No. 1985 Prop	07			PA		Professor of Characters of Millianness to	£22,000,000,00	£0.00	Ć4C 245 2C2 00	Cold to full consists and automation	\$5,017,000.00		5,017	\$1,000.00		\$130,000.00	130
March Marc	87		CHATTANOOGA	TN		Preferred Stock W/ Warrants	\$33,000,000.00	\$0.00	\$10,315,302.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
March Marc	79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding					(40		
PROPERATION NAME AND ASSESSMENT OF THE PROPERATION NAME A	15,11,14			TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full: warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
Math		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11	, , , , , , , , , , , , , , , , , , , ,			, , , , , , , ,								
March Marc	11 8 14			TN		Professed Stock w/ Eversical Warrants	\$10,900,000,00	\$n.nn	\$17.763.468.31	Redeemed in full-warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00		\$2,500,000.00	2,500,000
Property Section 1985 19	,-,-	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10	·					\$10,900,000.00		10,900	\$1,000.00		\$545,000.00	545
March Marc	8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION INC		co	6-Mar-09 26-Mar-12	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315 007 00		350	¢ann nn	(\$34 003 DO)		
METOCOMPANY				co	27-Mar-13											\$206,048.21	225
Math STETMASHECK FOT NOTH To Show To To Show To To Show To To Show To				co	28-Mar-13						\$1,800,040.00	(\$40 E01 10)	2,000	\$900.00	(\$199,960.00)	\$45,788.48	50
1	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(345,301.10)					
PRIT TIGN COMPANDON SUCHAMS A 2 2 3 4 5 4 5 5 5 5 5 5 5			FORT WORTH	TX	15-Sep-11						\$13,533,000.00		13,533	\$1,000.00		\$677,000.00	677
MET MAT COMPARATION MET MAT COMPANDATION	15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA		Supportunated Depentures W/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)	\$644.726.19	898,000
PRILINGE STATE COMPANY COMPA		FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13			,	4			(\$137,500.58)				, , ,,,	,
RESTURITION COMPONENTON CALLAND Mo 30-bac Preferred Stock of Warrants 530,000,000 500 540,005,55891 564,000,000 7,000 510,000,000 7,000 510,000,000 7,000 510,000,000 7,000 510,000,000 7,	11,8,14	FIRST ULB CORP.	OAKLAND OAKLAND	CA CA		Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in Tull; warrants not outstanding	\$4,900.000.00		4.900	\$1,000,00	-	\$245 000 00	245
REF UNITED CORPORATION OALAND VIDEO VI		FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding							
PREF UNITED CORPORATION PREF NOT WAS NOT WELL PREF NOT WAS NOT WAS NOT WELL PREF NOT WAS NOT W	-				3-Dec-14 4-Dec-14						\$7,800,000.00 \$22,200,000.00			\$1,002.00 \$1,002.00		\$15,678.00 \$44.622.00	
11,14,16 FIRST VERNOM ANACCHARGS, NC. VERNOM ACC. 22-5-5-10 Preferred Stock of Exercised Warrants 5,00,000,000 50,00 56,06,7704,2 Redemed, in full, warrants not outstanding 5,000,000 5		FIRST UNITED CORPORATION	OAKLAND	MD	9-Jan-15							(\$300,603.00)		y-1,002.000		4 - 1	
FIRST WESTERN FRANCAL, IN.C. DENVER CO 6 Feb own Perferred Stock w) Warrants S\$5,550,000 S 21,142,314.80 Sold, in full, warrants not outstanding FIRST WESTERN FRANCAL, IN.C. DENVER CO 5-Aug-12 S 11,881,000	11,8,14,36	FIRST VERNON BANCSHARES, INC.		AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000	61 000 00		£3.45.000.00	245
FIRST WESTERN FRANKACAL, INC.	8,14,18			CO	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	,000,000,000		6,000	\$1,000.00		\$245,000.00	245
FIRST WESTERN FRANKOLA, INC. ONNER CO 10-Aug. 12	-			co	11-Dec-09		\$11,881,000.00				\$5 430 000 00		7.035	6375.00	(61 703 000 67)	A344 **** ***	300
FIRST WESTERN FRANKOLA, INC. DENVER O FIRST WESTERN FRANKOLA, INC. DENVER O SERVICE STANKER FRANKOLA, INC. DENVER SERVICE STANKER FRANKOLA, INC. DENVER O SERVICE STANKER FRANKOLA, INC. DENVER O SERVICE STANKER FRANKOLA, INC. DENVER SERVICE STANKER FRANKOLA			DENVER	co									7,920 80				380 48
FIRST WESTERN FRANKEONLA, INC. ONVER CO 25-10-13		FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Sep-12							(\$62,000.00)				737,51	
FISTRAMK CORPORATION AMA MI 30-lan-09 Preferred Stock w/ Warrants 533,000,000 50.00 538,185,560.05 50el, in full, warrants not outstanding 513,053,380.00 594.00 5,196,670.00 518,670.00 578,947 578,747 578	-		DENVER DENVER	co	24-Jun-13 26-Jul-13						\$10,994,240.00	(\$109.942.41)	12,440	\$874.81	(\$1,445,760.00)		
FISTRAM CORPORATION AMA M 18-Ju-12		FIRSTBANK CORPORATION	ALMA	МІ	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding							
11 FIRSTMERT CORPORATION ARRON OH 9-1a-09 Preferred Stock w/ Warrants \$125,000,000.00 \$5.00 \$5.131,813,194.4 Redeemed, in full, warrants not outstanding \$125,000,000.00 \$1,000 \$	-			MI							\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)	\$1.045.570.00	E70 047
FIRSTMENT CORPORATION	11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding						\$1,946,670.00	5/8,94/
FLAGSTAR BANCORP, INC. TROY MI 30-lan-09 Preferred Stock w/ Warrants 5266,657,000.00 50.00 5277,861,053.94 50ld, in full; warrants not outstanding FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. TROY MI 22-Mart-31 51.00 5		FIRSTMERIT CORPORATION	AKRON	ОН	22-Apr-09		, .,,.				\$125,000,000.00		125,000	\$1,000.00			
FLAGSTAR BANCORP, INC. TROY MI 26-Mar-13 S1.839 258.50 1,579 \$911.50 (\$189.741.50) FLAGSTAR BANCORP, INC. TROY MI 27-Mar-13 S27.83 (1,579.00) 25.78 (1,579.00) 51.50 (5.71,515.30) 51.50 (5.71,515.30) FLAGSTAR BANCORP, INC. TROY MI 27-Mar-13 S7.83 (1,579.00) 14,500 \$911.50 (52,176,153.00)				OH MI		Preferred Stock w/ Warrants	\$266.657.000 00	\$0 nn	\$277.861.053.94	Sold, in full: warrants not outstanding					-	\$5,025,000.00	952,260
FLAGSTAR BANCORP, INC. TROY MI 28-Mar-13 S13,216,750,00 14,500 5911.50 (51,283,250,00)		FLAGSTAR BANCORP, INC.			26-Mar-13	THIS ISSUED	/===j==. j=30.00	7.0.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ng ************************************							
	-	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578	\$911.50	(\$22,176,153.00) (\$1.283.250.00)		
				MI								(\$2,430,578.56)		\$311.30	(44,403,430.00)		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo			(Realized Loss) /	Gain ⁵ Warrant Pro	
	FLAGSTAR BANCORP, INC.	TROY		12-Jun-13		Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	\$12,905.00	
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	645,138
8.44.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	14-Aug-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	19-Dec-08 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00			
45,8,14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO	NY CA	30-Dec-09										\$900,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCISCO		27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	IL.	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership	\$15,000,000.00	13,000	31,000.00		\$750,000.00	730
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3.668.927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11				1.7.		\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding		1.000				
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	2,240	\$1,000.00 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON		22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding			4	(44.4-44.44)		
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON		9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188 67
45	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	MO	11-Jan-13	Colored State of Debugging on Colored Williams	£2,000,000,00	£0.00	Ć4 252 022 05	Cald to full comments and autobarding	(\$25,000.00)					
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL	8-May-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL.	14-Apr-14 18-Jul-14	· · · · · · · · · · · · · · · · · · ·					\$200,000.00 (\$25,000.00)	200,000	\$1.01		\$1,302.00 \$42,257.17	50,000
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						
44,8,14	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO	CA	25-Jul-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100,33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12				.,.,		\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	24-Apr-09 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10										\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA	8-May-09 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding						
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	16-Feb-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	10-Feb-14 19-Mar-14						\$1,556,145.00 (\$25,000.00)	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding						
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	29-Oct-12 31-Oct-12						\$26,393.77 \$4,494,221.94	29 4,938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.28	240
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13						\$4,494,221.94 (\$25,000.00)	4,938	\$910.10	(5443,778.06)	\$214,395.28	248
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ AZ	26-Jun-09 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding				(31,007,000.00)		
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	17-Jun-09 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					<u> </u>	
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,162,529.32	Full investment outstanding; warrants outstanding	¥ 1,550,550	7,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	SC	29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		\$6,319,000.00									
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	MN	8-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	11-Apr-14 14-Apr-14						\$4,800,000.00 \$3,600,000.00	4,800,000 3,600,000	\$1.19 \$1.19		\$926,400.00 \$694,800.00 \$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	18-Jul-14						(\$100,212.00)	3,000,000	31.19		3034,000.00 3020,007.03	420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO MO	5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11						Ulle-search search-search	30,000	31,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding				(
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	14-Nov-12 23-Jan-13						\$800,000.00 \$800,000.00	800 800	\$1,000.00 \$1,000.00			
44.044	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13	Brokers d Charles of France	forg	A	6722.027.02	Reduced to fell consists of the	\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO MO	27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00		\$1,000.00		,	
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	19-Mar-14 11-Jun-14						\$1,980,000.00	3,150 1,980	\$1,000.00			
8,68,97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC	23-Jul-14 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,863,000.00	4,863	\$1,000.00		\$500,000.00	500
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12									(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH	20-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	246
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding					3340,000.00	340
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD		30-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
**	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12	Preferred Stock W/ Warrants	317,000,000.00	\$0.00	321,007,071.44	Joid, III Idii, Walfalits Hot Outstanding	\$5,000,000.00	5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD		26-Apr-13 29-Apr-13						\$96,750.00 \$11,513,250.00	100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13							11,000	2207.30	(4300,130,00)	\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO FL	31-May-13 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	(\$116,100.00)					\vdash
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12									(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL FL	26-Jun-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding		.,				
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	13-Apr-11 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
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FootNote	Institution Name	City	State Dat	e Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	osition / Auction ³	1,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	unt
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-A	or-14					\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)		
8.9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-	ul-09 Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding						
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS 13-N	ar-09 Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding						
**	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES. INC.	HAVILAND	KS 29-D	ec-10	620 255 000 00	\$0.00	\$36,849,504.67	Dedesond to f. II.	\$425,000.00	425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 19-D MO 9-M	cc-08 Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$30,849,504.07	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-M						\$18,255,000.00	18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT	MO 12-J SC 6-N		\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding warrants outstanding					\$540,000.00	287,134
8.17	HEARTLAND BANCSHARES, INC.	FRANKLIN	N 11-S		\$12,895,000.00	\$12,895,000.00	\$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
.,	HEARTLAND BANCSHARES, INC.	FRANKLIN	N 17-	ul-12					\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	A 19-D		\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding						
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	A 15-S A 28-S						\$81,698,000.00	81,698	\$1,000.00		\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-S	p-09 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					\$2,000,000.00	003,007
	HERITAGE BANKSHARES, INC.	NORFOLK	VA 16-N	ar-11					\$2,606,000.00	2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA 11-A CA 21-N	ig-11 iv-08 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46.901.266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 7-N	ar-12	\$40,000,000.00	\$0.00	\$40,901,200.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-J	n-13									\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 21-N	v-08 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		\$1,000.00			
	HERITAGE FINANCIAL CORPORATION		WA 22-D WA 17-A	e-10					\$24,000,000.00	24,000	\$1,000.00		\$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA 20-N	ar-09 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					7.00,000	230/201
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 17-	ul-13					\$21,000,000.00	21,000	\$1,000.00			
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	EA 7-A SD 21-N	g-13 IV-08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding		1			\$1,575,000.00	611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 21-N	n-09 Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00	320,310,000.b/	neueemeu, m iuli; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00			1
	HF FINANCIAL CORP.	SIOUX FALLS	SD 30-J	n-09						1.77			\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ 8-M	y-09 Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding		1				-
—	HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 22-D NJ 22-S	p-11	\$2,359,000.00				\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 6-N	ar-09 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					2133,000.00	133
11,8,14	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 24-0	rt-14					\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)		1 -
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 30-J NJ 21- <i>I</i>	n-09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN 23-D	c-08 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding			\$1,000.00		3200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN 7-F	b-13					\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.		MN 8-F MN 26-N						\$16,197,675.00 (\$187,590.00	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.		AR 16-J		\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	(\$187,590.00).				
	HOME BANCSHARES, INC.	CONWAY	AR 6-	ul-11	744/444/444		48.7.00750000		\$50,000,000.00	50,000	\$1,000.00			
	HOME BANCSHARES, INC.		AR 27-	ul-11									\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 20-F AL 28-A		\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-F		\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,E30,000.00	3,230	\$2,000.00		\$103,000.00	103
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-N	v-12					\$608,170.50	645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 30-N KY 11-J	v-12					\$1,183,339.50 (\$17.915.11	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-N						(\$7,084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-S		\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding						
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-0	rt-12					\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-J KY 12-D	n-13 ec-08 Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	(\$91,850.00)				
	HOPFED BANCORP	HOPKINSVILLE	KY 19-D				. ,,		\$18,400,000.00	18,400	\$1,000.00			
	HOPFED BANCORP	HOPKINSVILLE	KY 16-J										\$256,257.00	253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	N 19-D N 10-N	ec-08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	N 25-A	g-11					\$18,750,000.00	18,750	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	N 23-N	v-11									\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-F MD 22-S		\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	L 1-M		\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	33,983,000.00	3,363	\$1,000.00		3259,000.00	255
	HPK FINANCIAL CORPORATION	CHICAGO	L 13-N	v-09	\$5,000,000.00									
	HPK FINANCIAL CORPORATION	CHICAGO	L 11-D		\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redecard in 6 II was not a state dis-	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	DH 14-N DH 22-D		\$1,398,071,000.00	\$0.00	\$1,594,350,808.50	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00	1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	DH 19-J	n-11						2,000,000	7.5,000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA 6-F	b-09 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,000,000,00	4.55	****	(45.43.300.50)		
—	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 20-D						\$1,008,800.00 (\$10,088.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA 26-N	ar-13					(\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-S	p-09 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	62.747.674		****	then any		1
l	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 14-N NI 17-N	sr-14					\$2,717,674.70 \$3,145,438.66	2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52	170
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 25-A						\$3,145,438.00 (\$58,631.13		2301.10	(300,301.34)	\$100,513.5Z	1/9
9,15,36	IBC BANCORP, INC.	CHICAGO	L 15-M	y-09 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding						
12.16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	L 10-S	p-10 cc-08 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			1
22,10	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA 31-N	ar-09 Preferred SLOCK W/ Warrants	\$90,000,000.00	50.00	342,000,000.00	neucemeu, iii iuli; warrants not outstanding	\$90,000,000.00	90,000	\$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA 20-M	ıy-09							. ,		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX 27-N		\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	4					
11,8,10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 12-J DC 13-M		\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3-S	p-10					\$6,000,000.00	6,000	\$1,000.00		<u> </u>	
44,8,14	ICB FINANCIAL	ONTARIO	CA 6-N	ar-09 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO	CA 1-N		\$5 000 000 00	¢0.00	\$124.205.02	Currently	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
	IDAHO BANCORP	BOISE BOISE	D 16-J D 24-A	n-09 Preferred Stock w/ Exercised Warrants or-14	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible				(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	L 22-M	y-09 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP, INC.	CHICAGO	L 29-D	c-09	\$4,000,000.00				640 272 000		4		4.22	
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	L 22-S RI 9-J		\$1,065,000,00	\$0.00	\$1.394.723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
	INDEPENDENCE BANK	EAST GREENWICH	RI 16-0	rt-13					\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA 9-J	n-09 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding						
	INDEPENDENT BANK CORP.		MA 22-A	or-09					\$78,158,000.00	78,158	\$1,000.00		***************************************	
	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-M							1			\$2,200,000.00	481,664
29		IONIA	MI 12.0	r-08 Professed Stock w/ Womente	\$77 000 000 00	¢n nn	\$83 430 000 00	Redeemed in full- warrants not outstanding						
29 8,22,92,97	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA IONIA	MI 12-D MI 30-A IN 24-A	g-13	\$72,000,000.00 \$1,312,000.00	\$0.00	\$83,430,000.00 \$165,139.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
				onginal intestinent type	Amount	Investment	Total cash back		Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amoun	unt
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA I COLUMBUS I	N 9-Apr-13 N 12-Dec-08		\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	-	1		(\$1,312,000.00)		-
11	INDIANA COMMUNITY BANCORP	COLUMBUS	N 12-Sep-12	12					\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE I	N 27-Feb-09 N 29-Jul-11	9 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible		+		(\$83,586,000.00)		+
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	D 19-Dec-08	18 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding				(303,300,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT I	D 20-Nov-13	3					\$27,000,000.00	27,000	\$1,000.00		\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08	08 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,033.00	03,323
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO 1	TX 11-Jul-12 TX 1-Nov-12						\$40,000,000.00 \$45,000,000.00	40,000 45,000	\$1,000.00 \$1,000.00			+
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO 1	TX 28-Nov-12						\$131,000,000.00	131,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO 1 NEW YORK	TX 11-Jun-13 NY 23-Dec-08		\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding					\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13	13	323,000,000.00	30.00	332,527,021.30	Sold, III Idii, Walfalits liot outstallding	\$24,250,000.00	25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK I	NY 26-Jul-13 NY 3-Sep-14						(\$242,500.00	3)			\$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 8-May-09	9 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		+			32,652,000.00	091,002
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO.	SEDALIA II NEW YORK	MO 19-Oct-12 NY 28-Oct-08	12 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding				(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.		NY 17-Jun-09		323,000,000,000.00	30.00	320,731,202,336.00	Redeemed, in ruii, warrants not outstanding	\$25,000,000,000.00	2,500,000	\$10,000.00			
44.8.14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.		NY 16-Dec-09 ME 30-Jan-09		\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					\$936,063,469.11	88,401,697
44,6,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME 18-Aug-11			\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449	\$1,000.00		\$522,000.00	522
11	KEYCORP	CLEVELAND	DH 14-Nov-08		\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00	35,000	£100 000 00			-
	KEYCORP KEYCORP	CLEVELAND (OH 30-Mar-11 OH 20-Apr-11	11					32,300,000,000.00	25,000	\$100,000.00		\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	9 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000.00		£4.000 ==			
8,14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE I SMITHFIELD I	MO 19-Mar-14 NC 21-Aug-09	79 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00	470	\$1,000.00	+	\$24,000.00	24
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD I	NC 30-Nov-12 NC 11-Jan-13	12	 				\$3,308,000.00 (\$25,000.00	4,000	\$827.00	(\$692,000.00)	\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.		MS 20-Feb-09		\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding	(\$25,000.00	9				\perp
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09	09	\$2,453,000.00				\$4.453.000.00		£4.000 ==		£200	
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	9 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451	\$1,000.00		\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10	10					\$20,000,000.00	20,000	\$1,000.00			$\perp = =$
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12	12		—			\$20,000,000.00 \$19,000,000.00	20,000 19,000	\$1,000.00 \$1,000.00			+
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 29-Feb-12	12									\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW I	N 27-Feb-09 N 9-Jun-10	09 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,044	\$1,000.00			+
	LAKELAND FINANCIAL CORPORATION	WARSAW	N 22-Nov-11	11									\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE N	WI 18-Dec-09 WI 29-Nov-12	99 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00	3,000	\$790.30	(\$629,070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13	13					(\$23,709.29	9)				
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 DH 9-Jan-09	13 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	(\$1,290.71	4)				-
	LCNB CORP.	LEBANON	DH 21-Oct-09	09	1-7,7				\$13,400,000.00	13,400	\$1,000.00			
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON (DH 22-Nov-11 MA 23-Dec-08	11 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding		+			\$602,557.00	217,063
	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10	10					\$5,830,000.00	5,830	\$1,000.00		\$292,000.00	292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE N	WI 30-Jan-09 WI 11-Mar-11		\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible		+		(\$5,498,000.00)		-
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO /	AR 23-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				(33,430,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO / SPRINGFIELD I	AR 21-Jul-11 MO 13-Feb-09		\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00	2,875
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 18-Aug-11	ii .					\$21,900,000.00	21,900	\$1,000.00		\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH 1	TX 4-Dec-09 TX 14-Jan-15	99 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00		\$196,000.00	196
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	9 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding						
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS I	IA 24-Sep-10 GA 20-Feb-09		\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00	5,645	\$1,000.00			+
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	9 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding						
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR F	PA 30-Jun-10 PA 22-Sep-10	.0	 				\$950,000,000.00	950,000	\$1,000.00		\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	DH 12-Dec-08	18 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						anga nagasa.
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN (DH 19-Jun-12 DH 18-Jul-12						\$21,923,074.91 (\$328,846.12	2) 25,223	\$869.20	(\$3,299,925.09)	\$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX 6-Feb-09	79 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding		1			,320.00	302,343
	LONE STAR BANK LONE STAR BANK	HOUSTON 1	TX 3-Dec-14 TX 4-Dec-14	4 4					\$1,195,906.25 \$712,573.75	1,925 1,147	\$621.20 \$621.20	(\$729,093.75) (\$434.426.25)	\$67,401.54	154
	LONE STAR BANK	HOUSTON	TX 9-Jan-15	15	<u> </u>				(\$25,000.00	3)	7.2.7.20	(9.10.1)		
11	LSB CORPORATION LSB CORPORATION		MA 12-Dec-08 MA 18-Nov-09		\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00	+		+
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09	09	<u> </u>					22,000	Ţ-,::3.00		\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM I	NC 26-Jun-09 NC 20-Aug-10	99 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735	\$1,000.00			+
11	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-08	18 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding						
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO I	NY 18-May-11 NY 21-Aug-12	11			_		\$370,000,000.00 \$230,000,000.00	370,000 230,000	\$1,000.00 \$1,000.00			+
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12	12					3230,000,000.00	230,000	\$1,000.00		\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	9 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00 (\$158,084.85	E) 11.000	5052.50	(6461 040 00)		\vdash
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE I	MI 29-Aug-12 MI 19-Dec-12	12					\$10,538,990.00 (\$158,084.85	5) 11,000	\$958.10	(\$461,010.00)	\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09		\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$2,270,000,00	2 270	61 022 50		\$76.105.70 \$403.070.45	169
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 19-Nov-13 KY 6-Jan-14	14					\$3,370,000.00 (\$25,000.00	3,370	\$1,022.60		\$76,195.70 \$182,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN 23-Dec-08	DB Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding			64.000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS 1	TN 24-Nov-09 TN 8-Jun-11						\$3,455,000.00 \$3,455,000.00	3,455 3,455	\$1,000.00 \$1,000.00			+
	MAGNA BANK	MEMPHIS	TN 18-Aug-11	11				- 1 1 5	\$6,885,000.00	6,885	\$1,000.00		\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG E	PA 29-Dec-09 PA 9-Mar-12		\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00	\longrightarrow	\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	N 16-Jan-09	9 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding					000000	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG I	N 3-Apr-12 N 11-Jun-13		ļ				\$53,073,270.00 (\$796,099.05	57,000	\$931.10	(\$3,926,730.00)	\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO (CA 5-Dec-08	18 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding		1			\$2000 LT 7.00	312,300
														1 1
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO (CA 16-Sep-09 CA 14-Oct-09	3					\$1,700,000.00	1,700	\$1,000.00		\$63,363.90	29,480

Column	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}	Ave Delea	(Realized Loss) /	Gain ⁵	Warrant Proce	eds
Column C		MANUATTAN DANCCUARC INC	*************	U 40 Dec 43		Amount	mvestment			Amount	(Fee) ⁴	Shares	Avg. Price	(write-oil)		Amount	44.000
Marie No. 1964 1964				IL 10-Dec-12						\$2.586.404.73		2.639.000	\$0.98	(\$52.595.27)			14,000 118,000
Column C										.,,	(\$25,000.00)			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,	
Control Cont	В				Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	£1 E04 930 00		2.246	\$670.00	(\$741.190.00)		CEE 970.00	111
Mary				FL 2-Jul-14						\$483,740.00		722	\$670.00			\$19,126.67	38
March Marc			VERO BEACH	FL 3-Jul-14						\$21,440.00		32	\$670.00	(\$10,560.00)		\$503.33	1
March Marc					Denformed Stock w/ Experiend Magrante	\$2,060,000,00	\$0.00	\$2.714.011.22	Sold in full unrenet not outstanding		(\$25,000.00)						
Marked Property of the Prope					Preferred Stock Wy Exercised Warrants	\$2,000,000.00	\$0.00	\$2,714,911.32	Sold, in full; Warrants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
Company Comp		MARKET BANCORPORATION, INC.	NEW MARKET	MN 26-Sep-14							(\$25,000.00)						
Column				IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	Ć47.010.0C2.40		40.034.000	60.00	(62.044.027.00)		6727.225.54	005 000
Martin				II 9-Aug-12									\$0.90				895,000 120,000
Company		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 11-Sep-12						, , , , , , , , , , , , , , , , , , ,	(\$182,517.30)		9 0 0 0	(601)202100)		40.7000.00	
Part	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
Company				IL 7-Aug-12													175 1,291
March Marc		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 10-Aug-12													309
Property Server Property S		MARQUETTE NATIONAL CORPORATION		IL 11-Sep-12							(\$255,688.75)						
Control of Control o	43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1.715.000.000.00		1 715 000	\$1,000,00			\$3.250,000,00	13,815,789
March Marc	8	MARYLAND FINANCIAL BANK		MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$1,713,000,000.00		1,713,000	\$2,000.00			\$3,£30,000.00	13,013,703
Color Colo										\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
March Marc					Droformal Stock w/ Marranto	\$106,000,000,00	60.00	\$220,612,022,00	Redoomed in full warrants not outstanding		(\$25,000.00)						
March Marc		MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12	Preferred Stock wy Warrants	3130,000,000.00	30.00	3229,013,072.00	Redeemed, in full, warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00				
Control Cont		MB FINANCIAL INC.	CHICAGO	IL 2-May-12												\$1,518,072.00	506,024
Marche M					Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	¢¢ 000 000 00		600	\$10,000,00			\$300,000,00	30
Marke Mark					Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	.00.000,000,000		600	\$10,000.00			3300,000.00	30
Marchest		MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-09	,	\$9,698,000.00		. , ,									
March proposed		MEDALLION BANK	SALT LAKE CITY	UT 21-Jul-11	B. C. 181 1 (11)			,	Podesonal In 6 "	\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
Control of the cont					Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10.500.000 nn		10.500	\$1.000.00				
		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12													•
March Control Contro		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 3-Jul-12						·						\$7,465,100.00	616,438
Manufacture	44,8,14	MERCANTILE CAPITAL CORPORATION		MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	¢2 E00 000 00		2 500	61 000 00			£175 000 00	175
Authors Auth				TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding			3,300	31,000.00			3173,000.00	173
March Marc		MERCHANTS & PLANTERS BANCSHARES, INC.								\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
Decomposition Control					Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	£3.540.000.00		3.540	£4 000 00			£47C 000 00	176
Control Cont	8.18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000,00	\$0.00	\$13.582.165.84	Sold, in full: warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	1/6
Marche March Mar			DEVON		, , , , , , , , , , , , , , , , , , , ,	\$6,335,000.00											
Process										\$10,328,152.35	(4.44.44.44)	12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
Control Cont	R 14	METRO CITY BANK	DORAVILLE	PA 25-Apr-14	Preferred Stock w/ Eversised Warrants	\$7,700,000,00	so on	\$8 806 707 80	Sold in full-warrants not outstanding		(\$103,281.52)						
Miles						7.7.00700000	7.7.7	40,000,000		\$26,102.90		29	\$900.10	(\$2,897.10)			
Column C										\$6,904,667.10	***********	7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
MINISTER MANIFEST MINI					Preferred Stock w/ Warrants	\$45,000,000,00	so on	\$53.406.628.25	Sold in full-warrants not outstanding		(\$69,307.70)						
					Treferred Stock by Waltania	\$45,000,000.00	yu.uu	\$33,400,0E0.E3	Sold, in fall, warrants not ductariang	\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
		METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13												\$2,087,368.00	771,429
Management Man	8,42				Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$32.710.E41.0E		71 526	\$221.60	(\$47.907.4E9.0E)			
	8,18				Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding	323,710,341.53		71,320	3331.00	(347,007,436.03)			
Company Comp					·												
Second Control Contr	11		MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	£1,000,00				
Manual Properties Manu										\$10,000,000.00		10,000	31,000.00			\$58,479.20	73,099
MODERN PRINCE MODERN PRINC	12				Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								
		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09						\$22,000,000.00		22,000	\$1,000.00			£204 004 00	404.404
March Miles Mile	11.8.14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.189.000.00	\$0.00	\$11,206,989,34	Redeemed, in full: warrants not outstanding							\$301,001.00	104,101
MODESTIME MANAGED BY ALL AND	***	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09		,,				\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
MINISTRATE MARCHINE MARCHIN					Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding								
No. Marche Marc										\$20,000,000.00		20,000	\$1,000.00			\$206.557.00	104,384
MOTOWN MAKE TRUST COMMAN MATERIAL FOR STATE AND ADDRESS OF STATE ADDRESS OF STATE AND ADDRE		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding								
				GA 19-Nov-13						\$3,133,200.00	(625.055.55)	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
MINISTER SAME AND CONTROLLED MANUFACT MANUFACTURE AND CONTROLLED MANUFACT MANUFACTURE AND CONTROLLED MANUFACTURE AND CONTROL					Preferred Stock w/ Warrants	\$84 784 NNN NN	\$0.00	\$874 788 89	Exited hanknintry/receivershin		(\$25,000.00)						$\overline{}$
13.14 MONEYST REGIONAL BOOKED MC, THE MAN OF OTTRIBLIT MONEYST REGIONAL BOOKED MC, THE MAN OF THE MEMBERS AND		MIDWEST BANC HOLDINGS, INC.		IL 14-May-10										(\$84,784,000.00)			
1	11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
MONESTED FRANKLIG (ROUP) NC. CON ACTY A 2-juil February (a CON ACTY A CON ACTY	11				Professed Stock w/ Womants	\$16,000,000,00	\$n.nn	\$18 032 322 22	Redeemed in full: warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00	35
MOMESTOR FRANCIAL SERVEC, IN C. MCFOTOR WILL 27-bit 13 Preferred Stock of Exercised Warrants S10,000,000 S11,244,228-11 Redumend, in life, warrants not outstanding S10,000,000 S10,000 S10,		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY		Telefied Stock wy walfants	210,000,000.00	30.00	-10,733,333.33	nedectives, in rall, warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00				
MILENIAL MANCAGE SERVICE, INC.		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11												\$1,000,000.00	198,675
MILLENNIUM BANCORP, INC. CDWARDS CD 3-8p-69 Preferred Stock w/ Exercised Warrants S7,20,000.0 S4,285,517 Sold, in full, warrants not outstanding S2,204,000.0 S2,204,000.0 S2,204,000.0 S4,000.0 S					Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	£1 000 00			\$500,000,00	500
MILLENINAL BANCORP INC. CDUMATE MILLENINAL BANCORP MILLENINAL BA				CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	920,000,000,000		10,000	\$1,000.00			3.300,000.00	300
MISSION MARKEN PRINCE MISS		MILLENNIUM BANCORP, INC.		CO 14-Aug-12						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,3,6 MISSION WALLEY BANCORP SUN VALLEY CA 22-96-68 Preferred Stock \$5,500,000.0 \$5,055,001.66 Redeemed, in fully warrants not outstanding \$5,500,000.0 \$5,000.0 \$	11,9		SAN LUIS OBISPO	CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	CF 44C 000 00		5.446	64 000 00				
MISSION VALLEY BANCORP N. MISS	11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	00.000,011,00		3,110	\$1,000.00				$\overline{}$
13,14 MONAMONC BANCOR INC. PETEROROUGH NH 19-bc-08 Preferred Stock w/ Exercised Warrants 51,834,000.0 50,0 52,333,348.60 Redeemed, in full, warrants not outstanding 51,834,000.0 1,834 51,000.0 52,000.0 51,000.0 5		MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10						\$5,500,000.00		5,500	\$1,000.00				
MONARCH COMMUNITY BANCORP, INC. COLDWATE MI 5-Fe-Do Preferred Stock w/ Warrants S6,785,000.0 S0,00 \$4,808,121.0 Sold, in full; warrants not outstanding S4,545,200.0 \$2,272,601 \$2,00 \$2,239,780.0 \$1,216	11,8,14			NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	A							
MONAGE M	98				Preferred Stock w/ Warrants	\$6.785.000.00	\$0.00	\$4.808.121.00	Sold, in full: warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
12.16 MOMARCH FINANCIAL HOLDINGS, INC.		MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 15-Nov-13						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
MONAGEN FINANCIAL HOLDINGS, INC.	12,16	MONARCH FINANCIAL HOLDINGS, INC.		VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding		·						
45,8,14 MONETREE CORPORATION LENGERTY TN 13-May-02 Preferred Stock w/ Exercised Warrants 59,516,000.0 50.0 531,291,481.00 Redeemed, in full; warrants not outstanding. 44,8,14 MONUMENT BANK SETHESDA MD 30-as-05 Preferred Stock w/ Exercised Warrants 54,734,000.0 50.0 55,623,958.50 Redeemed, in full; warrants not outstanding. 47,14 MONUMENT BANK SETHESDA MD 11-May-11 SETHE										\$14,700,000.00		14,700	\$1,000.00			\$260,000,00	132,353
MONEMETE CORPORATION LENGICITY TN 15-Sp-11 S. 15					Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding							320U,UUU.UU	132,333
44,14 MONUMENT DANK SETHESDA MD 30-lan-09 Preferred Stock w/ Exercised Warrants 54,734,000.0 \$0.0 \$5,623,985.0 Redeemed, in full; warrants not outstanding. MONUMENT DANK SETHESDA MD 11-lug-11 \$ \$4,734,000.0 \$0.0 \$5,623,985.0 Redeemed, in full; warrants not outstanding. MORGAN STANLEY \$ \$4,734,000.0 \$4,73 \$1,000.0 \$5,000.0 \$		MONEYTREE CORPORATION	LENOIR CITY	TN 15-Sep-11						\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
11 MORGAN STANLEY NEW YORK NY 25-0-68 Preferred Stock w/ Warrants 1 \$10,000,000,000 \$0.0 \$11,288,055,555.11 Redeemed, in fully warrants not outstanding. MORGAN STANLEY \$10,000,000,000,000 \$10,000,000,000 \$10,000,000,000 \$	14,8,14	MONUMENT BANK		MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding				£4 000 00				22-
MORGAN STANLEY				NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000	\$0.00	\$11.268.055.555 11	Redeemed, in full: warrants not outstanding			4,/54	\$1,000.00			\$237,000.00	237
MORGANSTANLEY NEW YORK NY 12-Jug-09 \$550,000,000,00		MORGAN STANLEY	NEW YORK	NY 17-Jun-09			Ç.3.00		- Oddanning	\$10,000,000,000.00		10,000,000	\$1,000.00				
· · · · · · · · · · · · · · · · · · ·		MORGAN STANLEY	NEW YORK	NY 12-Aug-09												\$950,000,000.00	65,245,759

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dis	oosition / Auction Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant P	
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding				, , ,		
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	0 650
11,0,14	MOSCOW BANCSHARES, INC.	MOSCOW		25-Apr-12	Freiened Stock Wy Exercised Wallants	30,210,000.00	30.00	\$7,003,377.30	nedeemed, iii idii, warrants not outstanding	\$1,100,000.00	1,100	\$1,000.00			
0.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN	5-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975,55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	0 311
0,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09 22-Jul-13	Freiened Stock Wy Exercised Wallants	33,300,000.00	30.00	34,005,573.33	Sold, III Idii, Wallants not outstanding	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	i5 165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13		4				(\$25,000.0	10)				
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding						
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900.194.00	00 625.135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					7300,134.00	023,133
E0.11	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
35,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	Preferred Stock Wy Walfalls	307,000,000.00	30.00	301,245,317.20	nedeemed, in ruii, warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00			+
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12										\$2,189,317.20	20 521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	27-Feb-09 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	35 500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	
11,16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA.	26-Mar-13	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167 958 333 33	Redeemed, in full; warrants not outstanding	(\$185,031.	9)				
11,10	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock W/ Warrants	\$150,000,000.00	\$0.00	\$107,958,533.33	Redeemed, In Iuli; Warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00			+
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	13-Apr-11										\$1,000,000.00	00 735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding						100,000
8.119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL C^	28-Jun-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		+
	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14	riciened Stock w/ Exercised Warrants		50.00			\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)	<u> </u>	\pm
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding						
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO	24-Apr-13 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00	H	\$117,000.00	00 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11	Frence Stock W/ Wallants	\$20,000,000.00	Ç0.00	,12,041,E00.07	Acacemea, in rail, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			
11,8,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT	NH	15-Feb-12				\$346,794,005.83	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					\$737,100.00	00 184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	00 13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding						
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	26-Apr-13 29-Apr-13						\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 \$980.50	(\$53,878.50) (\$967,375.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13								3560.30	(3907,373.30)	\$7,778,782.65	65 2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13						(\$513,507.4	6)				
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	00 748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding						
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00		\$600,000.00	00 99,157
11	NORTH CENTINE BRICSHARS, INC. NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					3000,000.00	3 33,137
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00	4,227	\$1,000.00			
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	NJ.	28-Dec-12 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					\$95,000.00	00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00		.,,							
100	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ II	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172,50	Sold, in full; warrants not outstanding	\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	0 67
103	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	30-Apr-14	Treferred Stock Wy Warrants		30.00		Joid, III fail, Walland Hot outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		+
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding						
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL IL	17-Jun-09 26-Aug-09						\$1,576,000,000.00	1,576,000	\$1,000.00		\$87,000,000.00	00 3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding						
8 14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	NH WA	15-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	00 500
0,17	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13	Treferred Stock Wy Excressed Warrants	\$10,300,000.00	30.00	711,031,041.30	Joid, III fail, Walland Hot outstanding	\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	+
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	11-Mar-13						\$8,500,000.00 (\$108.371.)	8,500	\$1,032.10		\$272,935.00 \$587,634.55	.5 525
11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	9-Apr-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		J)		+		+
	NORTHWEST COMMERCIAL BANK	LAKEWOOD		9-Jan-13	,	. , ,		. ,		\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	00 100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	30-Jan-09 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		+
	DAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13						(\$70,955.	0)	7321.30	(3007,730.00)		
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC C^	6-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redgemed in full unresists not outstanding		+			\$122,887.50	50 163,830
?	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08 11-Aug-11	Preferred Stock W/ Warrants	\$13,500,000,000	50.00	313,871,430.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00		<u> </u>	\pm
42.46	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11	- 2 (- 1 - 2			A	Padamad to C =			-		\$560,000.00	00 350,346
12,1b	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ NJ	16-Jan-09 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263	\$1,000.00			+
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10							30,203	72,007.00		\$430,797.00	00 190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	IALO IALO	CA	30-Jan-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	00 104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding					\$104,000.00	104
_	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						\$7,000,000.00	7,000	\$1,000.00			
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	2-Sep-09 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full: warrants not outstanding		1		H	\$225,000.00	00 141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09	THE PART OF THE PA	,,,	9.00.000	,	any source on the south things	\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					\$1,200,000.00	00 813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	16-Jan-09 11-Mar-13	Preferred Stock W/ Warrants	\$73,000,000,000	50.00	331,423,238.49	Joid, iii iuli; Warrants not outstanding	\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		\pm
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00	1,200	\$377.00	(\$747,576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	27-Mar-13 9-Apr-13						\$668,079.44 (\$258,053.)	1,772	\$377.00	(\$1,103,920.56)		+
	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Jun-13						Q436,033				\$106,891.00	00 815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1.239.000.00	1.239	\$1.142.90		\$177.053.10	+
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13						\$1,577,000.00	1,577	\$1,142.90 \$1,142.90	+	\$177,053.10 \$225,353.30 \$159,886.25	25 141
	OMEGA CAPITAL CORP.	LAKEWOOD	co	12-Sep-13						(\$25,000.0		4-44-1-1-1-1			-72
	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		+		(\$5,500,000.00)		+
8,51,97		ATEMNIA	JA.	13-30-11							+		(00.000,000,000		+
8,51,97								l l							
8,51,97	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding						+

PAGES COTY FINA 45.8.14 PACIFIC COTY FINA PACIFIC CONST BA PACIFIC COMMER	ORP, INC. SERVICES, INC. SERVICES, INC. LE BANCORP LE BANCORP LE BANCORP LE BANCORP LE BANCORP ANANCAL CORPORATION NANCAL CORPORATION ANANCAL CORPORATION L. CORPORATIO	CITY SALEM SAL	OR O	Date 18-0x1-13 21-0x1-13 21-0x1-13 1-44ny-09 5-0x1-11 21-10x-06 13-4-eb.1 13-4-eb.1 13-4-eb.1 13-4-eb.1 13-4-eb.1 13-4-eb.1 13-4-eb.1 14-10x-06 11-16-10x 1	Original Investment Type ¹ Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	Original Investment Amount \$6,100,000.00 \$180,634,000.00 \$11,600,000.00 \$11,600,000.00 \$4,120,000.00 \$4,000.00 \$5,500,000.00	Outstanding Investment \$0.00 \$	\$7,662,314.53 \$168,483,804.20 \$21,003,597.96 \$13,821,963.89 \$18,087.94 \$2,991,670.80	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Eaited bankruptcy/receivership	Amount (Fe \$100,000.00 \$3,116,000.00 (\$5,100,000.00 \$56,100,000.00 \$1475 \$155,983,272.00 \$16,200,000.00	\$25,000.00) 6,1 3,6		Avg. Price \$1,000.00 \$1,000.00 \$1.00 \$29.50 \$46.00 \$1,215.20	(Realized Loss) / (Write-off) (Write-off) (\$10.28) (\$14,650,702.97)	\$3,485,754.00 \$	\$9,459.13 \$128,988.07 \$305,000.00 \$393,120.78 \$11,156,636.50 \$580,000.00	11 150 305,000 15,120 810
OREGON BANCOR 15.11,14 OS FINANCIALS SI 15.11,14 OS FINANCIALS SI 35.11 PAGIFIC CAPITAL II PAGIFIC CONTROL PAGIFIC C	ORP, INC. SERVICES, INC. SERVICES, INC. LE BANCORP LE BANCORP LE BANCORP LE BANCORP LE BANCORP ANANCAL CORPORATION NANCAL CORPORATION ANANCAL CORPORATION L. CORPORATIO	SALEM SALEM ORANGE ORANGE SANTA BARRARA LOS ANGELES SANTLE MADISON M	OR O	21-Oct-13 6-lan-14 1-May-69 5-Oct-11 21-Nov-68 23-feb-11 30-Nov-12 19-ne-68 19-Nov-13 6-lan-14 23-0e-68 19-Nov-13 16-lan-14 23-0e-68 11-feb-10 11-feb-14 12-Occ-68 13-Mar-14 13-	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$180,634,000.00 \$16,200,000.00 \$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$168,483,804.20 \$21,003,597.96 \$13,821,963.89 \$18,087.94	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,116,000.00 \$6,100,000.00 \$14.75 \$165,983,272.00 \$16,200,000.00	\$25,000.00) 6,1 3,6	3,116 .00,000 1 .608,332 16,200	\$1,000.00 \$1.00 \$29.50 \$46.00 \$1,215.20	(\$14,650,702.97)	\$3,485,754.00 \$	\$128,988.07 \$305,000.00 \$393,120.78 \$1,156,636.50	15,120 810
DISCOND NANCON 15.11.14 OSS FINNANCIAS. SOS FINNANCIAS. PACIFIC CAPITAL IS PACIFIC CONTENTA PACIFIC CONTEN	GRE, INC. SERVICES, INC. LE ANACORP LE BANCORP LE BANCORP LE BANCORP ANAVCAL CORPODATION MANCAL CORPODATION / F. M.B. CORPOBATION MANCAL CORPORATION / F. M.B. CORPOBATION MANCAL CORPOBATION / F. M.B. CORPOBATION	SALEM ORANGE ORANGE ORANGE ORANGE ORANGE ORANGE SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES SAN FRANCISCO SAN PERMISCO SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE LOS ANGELES LOS AN	TX TX TX CA	6-Jan-14 1-May-00 5-00:11 1-May-00 5-00:11 21-Nov-08 23-reb-11 30-Nov-12 19-00:08 19-Nov-13 19-00:08 19-Nov-13 10-00:08 19-Nov-13 10-10-10 11-reb-10 12-00:08 11-reb-10 11-reb-10 11-reb-11 19-May-14 11-Nov-13 11-reb-11 10-May-12 11-S-00:08 11-	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$180,634,000.00 \$16,200,000.00 \$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$168,483,804.20 \$21,003,597.96 \$13,821,963.89 \$18,087.94	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,100,000.00 \$14.75 \$165,983,272.00 \$16,200,000.00	\$25,000.00) 6,1 3,6	1 608,332 16,200	\$1.00 \$29.50 \$46.00 \$1,215.20	(\$14,650,702.97)	\$3,485,754.00 \$	\$305,000.00 \$393,120.78 \$1,156,636.50	15,120 810
15.1.1.14	SERVICES, INC. LB ANCORP LB ANCORP LB ANCORP LB ANCORP LB ANCORP ANACKAL CORPORATION ANACKAL CORPORATION ANACKAL CORPORATION BANKERS BANCSHARSS BANKERS BANCSHARSS BANKERS BANCSHARSS ANATIONAL BANCORP ANATIONAL BANCORP NATIONAL BANCORP ERCE BANK RECE BANK REC	ORANGE ORANGE SANTA BARRARA SANTA BARRARA SANTA BARRARA SANTA BARRARA SANTA BARRARA LOS ANGELES SEATTLE MADISON MA	TX TX TX CA	1.May-00 5-0ci-11 21.Nov-08 23-reb-11 30-Nov-12 19-0c-08 19-Nov-13 6-lan-14 23-0c-08 23-lul-11 12-lul-12 10-reb-13 1	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$180,634,000.00 \$16,200,000.00 \$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$168,483,804.20 \$21,003,597.96 \$13,821,963.89 \$18,087.94	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,100,000.00 \$14.75 \$165,983,272.00 \$16,200,000.00	3,6 3,6 1196,857.54)	1 608,332 16,200	\$29.50 \$46.00 \$1,215.20	(\$14,650,702.97)	\$3,485,754.00	\$393,120.78 \$1,156,636.50	15,120 810
55.11 PACIFIC CAPITAL IS PACIFIC CONT BIN PACIF	IL BANCORP LE BANCORP LE BANCORP BANCAR CORPODATION NANCAL CORPODATION MANCAL CORPODATION BANKERS BANCSHARES BANKERS BANCSHARES BANKERS BANCSHARES MATIONAL BANCORP NATIONAL BANCORP NATIONAL BANCORP RECE BANK ERCE BANK ERCE BANK ERCE BANK CONTONION BANCORP NOTONION BANCORP LO CONTONION INC. OCATION INC. OCAT	SANTA BARBARA SANTA BARBARA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE LOS ANGELES SEATTLE MADISCON MADIS	WA WI WI WI WI WI OH OH NJ	21-Nov-08 23-Feb-11 30-Nov-12 19-Dec 08 19-Nov-13 6-Jan-14 23-Dec 08 28-Jul-11 16-Jan-09 11-Feb-10 22-Dec-08 10-Feb-14 19-Mar-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 10-Aug-12 11-Sep-12 23-Dec-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$16,200,000.00 \$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00	\$21,003,597.96 \$13,821,963.89 \$18,087.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14.75 \$165,983,272.00 \$16,200,000.00 (5	3,6	1 608,332 16,200	\$29.50 \$46.00 \$1,215.20	(\$14,650,702.97)	\$3,485,754.00	\$393,120.78 \$1,156,636.50	15,120 810
PACIFIC CAPITAL E PACIFIC CONT BIN P	LE BANCORP LE BANCORP NANCAL CORPORATION NANCAL CORPORATION NANCAL CORPORATION NANCAL CORPORATION SANCKISS BANCASS SANCKISS SANCKISS SANCKISS SANCKISS SANCASS SANCKISS SANCK	SANTA BARBARA SANTA BARBARA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE LOS ANGELES SEATTLE MADISCON MADIS	WA WI WI WI WI WI OH OH NJ	23-Feb-11 30-Nov-12 19-Dec-08 19-Nov-13 6-Jan-14 23-Dec-08 28-Jul-11 16-Jan-09 11-Feb-10 23-Dec-08 10-Feb-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$16,200,000.00 \$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00	\$21,003,597.96 \$13,821,963.89 \$18,087.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$165,983,272.00 \$16,200,000.00 (\$	196,857.54)	16,200	\$46.00 \$1,215.20	(\$14,650,702.97)	\$3,485,754.00 \$	\$1,156,636.50	810
B PACIFIC COTY FINA PACIFIC COTY FINA PACIFIC COTY FINA PACIFIC COTY SINA PACIFIC COST SIN B PACIFIC COST SI	NANCHAL CORPORATION NANCHAL CORPORATION NANCHAL CORPORATION NANCHAL CORPORATION NANCHAL CORPORATION NANCHAL CORPORATION NANCHAL NANCHA	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE LOS ANGELES SEATTLE MADISON MEMARK NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MONORCYULE MONORCYULE MONORCYULE MONORCYULE MONORCYULE	WA WI WI WI WI WI OH OH NJ	19-Dec-08 19-Nov-13 6-Jan-14 23-Dec-08 28-Jul-11 16-Jan-09 11-Feb-10 23-Dec-08 10-Feb-14 19-Mar-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 10-Aug-12 11-Sep-12 23-Dec-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00 \$0.00	\$13,821,963.89 \$18,087.94	Redeemed, in full; warrants not outstanding	\$16,200,000.00	196,857.54)	16,200	\$1,215.20	V	\$3,485,754.00 \$	\$1,156,636.50	810
PAGES COTY FINA 45.8.14 PACIFIC COTY FINA PACIFIC CONST BA PACIFIC COMMER	NANCIAL CORPORATION BANKERS PANCIAMES BANKERS PANCIAMES BANKERS PANCIAMES NATIONAL BANKORP NATIONAL BANKORP RECE BANK RECE BA	LOS ANGELES LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN CLEMENTE LOS ANGELES L	WA WI WI WI WI WI OH OH NJ	19-Nov-13 6-Jan-14 23-Dec-08 28-Jul-11 16-Jan-09 11-Feb-10 23-Dec-08 10-Feb-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$11,600,000.00 \$4,120,000.00 \$4,060,000.00	\$0.00 \$0.00	\$13,821,963.89 \$18,087.94	Redeemed, in full; warrants not outstanding	(\$	196,857.54)						
6.8.3.14 PACIFIC CONST BIN PACIFIC CONST BIN BACHIC CONST NO PACIFIC COMMERS PACIF	BANKERS BANCSHARES BANKERS BANCSHARES NATIONAL BANCORP RECE BANK REC BANK RECE BANK	SAN FRANCISCO SAN PENNISCO SAN CLEMENTE SAN CLEMENTE LOS ANGELES MADISON MADIS	WA WI WI WI WI WI OH OH NJ	6-Jan-14 23-Dec-08 28-Jul-11 16-Jan-09 11-Feb-10 23-Dec-08 10-Feb-14 19-Mar-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,120,000.00	\$0.00	\$18,087.94		(\$		11,600					58
BACIFIC COAST BILL BACIFIC COAST BILL BACIFIC COAST NO BACIFIC COAST NO BACIFIC COAST NO BACIFIC COMMER BACIFIC	BANKERS BANCSHARES NATIONAL BANCORP NATIONAL BANCORP REFEE BANK REFEE BANK REFEE BANK REFEE BANK RATIONAL BANCORP / BECN BANCORP, INC. VATIONAL BANCORP / BECN BANCORP, INC. ORATION, INC. ORATION, INC. ORATION, INC. ORATION, INC. CORROBATION, INC. CORROBATION L CORPORATION N.C. L CORPORATION N.C. L CORPORATION N.C. L CORPORATION N.C.	SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SEATLE MADISON MEMARE SEWELL SEWELL SEWELL MONORIVELL MONORIVELLE MON	WA WI WI WI WI WI OH OH NJ	28-Jul-11 16-Jan-09 11-Feb-10 23-Dec-08 10-Feb-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,120,000.00	\$0.00	\$18,087.94		\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	58
B26 PACIFIC CONST NO PACIFIC CONST NO PACIFIC CONST NO PACIFIC COMMEN PACIFIC COM	NATIONAL BANCORP RECE BANK ATTOMAL BANCORP / BECN BANCORP, INC. WATTOMAL BANCORP / BECN BANCORP, INC. OMATON, INC. OMATON, INC. OMATON, INC. OMATON, INC. CORPORATION C. C	SAN CLEMENTE SAN CLEMENTE LOS ANGELES LOS	WA WI WI WI WI WI OH OH NJ	16-Jan-09 11-Feb-10 23-Dec-08 10-Feb-14 19-Mar-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,060,000.00			Exited bankruptcy/receivership	7-7,7-7,7-1		,					
8 PACIFIC COMMER PACIFIC COMMER PACIFIC COMMER PACIFIC COMMER PACIFIC COMMER 85 PACIFIC COMMER 85 PACIFIC COMMER 8,14 PARE BANCORPOT PARE BAN	ERREE BANK ERREE BANK ERREE BANK ERREE BANK ANTONAL BANCORP / BECN BANCORP, INC. VATIONAL BANCORP / BECN BANCORP, INC. ONATON, INC. ONATON, INC. ONATON, INC. ONATON, INC. CORTONATION CORPORATION / F.N.B. CORPORATION NICIAL CORPORATION / F.N.B. CORPORATION CORP. INC. CORPORATION / F.N.B. CORPORATION / F.N.B. CORPORATION CORPORATION / F.N.B. CORPORATION /	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SARTILE SLATTLE SLATTLE MADISON MADISO	WA WI WI WI WI WI OH OH NJ	23-Dec-08 10-Feb-14 19-Mar-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants		\$0.00	\$2.991.670.80									
PACIFIC COMMERS PACIFIC COMMER	IRREE BANK HEREE BANK WATHOMAL BANCORP / BECN BANCORP, INC. WATHOMAL BANCORP / BECN BANCORP, INC. ORATION, INC. ORATION ORAT	LOS ANGELES LOS ANGELES SEATTLE SEATTLE MADISON MEMBER MEMAR	WA WI WI WI WI WI OH OH NJ	10-Feb-14 19-Mar-14 12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants		30.00		Sold in full warrants not outstanding					(\$4,120,000.00)			
BACIFIC COMMERS BY PACIFIC INTERNAL PACIFIC INTERNAL PACIFIC INTERNAL PACIFIC INTERNAL PACIFIC INTERNAL PACIFIC INTERNAL PARE BANCORPO PARE B	RECE BANK ATTOMAL BANCORP / BECN BANCORP, INC. ATTOMAL BANCORP / BECN BANCORP, INC. ORATON, INC. ORATON, INC. ORATON, INC. ORATON, INC. ORATON, INC. COROTONATION C. CORPORATION C. C. CORPORATION C. C	SEATTLE SEATTLE MARISON MARISO	WA WI WI WI WI WI OH OH NJ	12-Dec-08 15-Feb-13 6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08		\$6,500,000.00		V=10.0-10.0-000	Sold, in full; warrants not outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	20
PACE INTERNAL B14 PARE BANCEROR PARE BANCERO	VATIONAL BANCORP / BECN BANCORP, INC. OMATON, INC. LODROMATION LCORPORATION LCORPORATION LCORPORATION LCORPORATION LCORPORATION LCORPORATION LODROMATON LODROMATON LODROMATON LODROMATON M. INC. B. I	SEATILE MADISON MEWARK MEWAR	WA WI WI WI WI WI OH OH NJ	15-Feb-13 6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08		\$6,500,000.00				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$25,000.00)						
5.14 PARK BANCORPO B	PORATION, INC. ORATION, INC. ORATION, INC. ORATION, INC. ORATION, INC. LORPORATION LORPORATION LORPORATION LORPORATION LORPORATION B, INC. D, INC	MADISON MADISON MADISON MADISON MADISON MADISON MADISON MEWARK NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE MONROEVILLE	WI WI WI WI OH OH OH	6-Mar-09 7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08	Preferred Stock w/ Exercised Warrants		\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
PARK BANCORPOT PARK BANCORPOT	PORATION, INC. ORATION, INC. ORATION, INC. ORATION, INC. LORPORATION J. N.C. J. N.C	MADISON MADISON MADISON MADISON MADISON NEWARK NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MORROEVILLE MORROEVILLE	OH OH NJ	7-Aug-12 9-Aug-12 10-Aug-12 11-Sep-12 23-Dec-08		\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	30,300,000.00		0,300	31,000.00				
PARE BANCORPO PARE BANCORPO PARE BANCORPO PARE NATIONAL C. PARE BANCORP. PAR	POMATION, INC. CORPORATION L CORPORATION L CORPORATION L CORPORATION L CORPORATION L CORPORATION B. INC. B. INC. B. INC. I	MADISON MADISON NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE MONROEVILLE	OH OH NJ	10-Aug-12 11-Sep-12 23-Dec-08						\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	11
PARE BANCORPO 11 PARE NATIONAL C. PARE	CORATION, INC. L CORPORATION L CORPORATION L CORPORATION IP, INC.	NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE	OH OH NJ	11-Sep-12 23-Dec-08						\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	62 42
11	L CORPORATION L CORPORATION L CORPORATION L CORPORATION P, INC. P, INC. P, INC. P, INC. P, INC. P, INC. NO. NO. NO. NO. NO. NO. NO. NO. NO. NO	NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE	OH OH NJ	23-Dec-08						\$11,210,040.00	169,418.00)	13,300	\$750.20	(54,143,368.66)		3323,200.40	
PARE NATIONAL C. PARE BANCORP. BANCALE BANCORP. BANCORP	L CORPORATION IP, INC. I	NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE	OH		Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding								
PARTE BANCORP, B. 12,111 PARTE BANCORP, PARTHWAY BANCORP, PARTHWAY BANCORP, PARTHWAY BANCORP, PARTHWAY BANCORP, PARTHWAY BANCORP, PARTHOT BANCORP, PARTHOT BANCORP, PARTHOT BANCORP, PARTE	JP, JNC. JNCAL CORPORATION / F.N.B. CORPORATION NICAL CORPORATION / F.N.B. CORPORATION ONCI. JNC. JNC. JNC. JNC. JNC. JNC. JNC. JNC	SEWELL SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE	NJ NJ	25-Apr-12 2-May-12						\$100,000,000.00	1	.00,000	\$1,000.00			\$2,842,400.00	227,37
PARTE BANCORP, PARTE BANCORP, PARTE BANCORP, PARTE BANCORP, PARTE BANCORP, PARTE BANCORP, PARTICIPATOR PARTICIPATOR PARTICIPATOR PARTICIPATOR PARTICIPATOR E. PARTICIPATOR PARTICIPATOR E. PATAPSCO BANCOR PATAPHENDE BANCORP PATAMENT BANCORP PATAM	IP, INC. P, INC. P, INC. P, INC. NO.AL CORPORATION / F.N.B. CORPORATION NICALA CORPORATION / F.N.B. CORPORATION NICALA CORPORATION / F.N.B. CORPORATION ORE, INC.	SEWELL SEWELL SEWELL MONROEVILLE MONROEVILLE	NJ NI	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding								
PARE BANCORP,	IP, INC. IP, INC. INCIAL CORPORATION / F.N.B. CORPORATION NICIAL CORPORATION / F.N.B. CORPORATION ORD, INC. ORD, INC.	SEWELL SEWELL MONROEVILLE MONROEVILLE		28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40		548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)		+	
PAREE BANCORP.	IP, INC. INCIAL CORPORATION / F.N.B. CORPORATION INCIAL CORPORATION / F.N.B. CORPORATION ORP, INC.	SEWELL MONROEVILLE MONROEVILLE	NJ	11-Jan-13	·					\$11,310,731.40	117,128.64)	23,740	3/15.10	(34,421,200.00)			
PARTICLE FINANC	NCIAL CORPORATION / F.N.B. CORPORATION ORP, INC.	MONROEVILLE	NJ	12-Jun-13						-						\$1,650,288.00	438,90
B21.11	ORP, INC.		PA PA	23-Dec-08 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00		31,762	\$1,000.00			+	
PASCACE BANCOR		WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding								
44 PATHFINGE RAW PATHFINGE RAW PATHFINGE RAW PATHFINGE RAW PATHWAY BANCO PATHWAY BANCO PATHWAY BANCO PATHWAY BANCO PATHWAY BANCO PATHWAY BANCO PATHOT BANCO PATHOT BANCO PATHOT BANCO PATHOT BANCO PATHOT BANCO PATH ROOM BANC		WESTWOOD	NJ	19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	18
PATHFINGER BANK PATHFINGER BAN	ILUKP, INC. ANCORP. INC.	DUNDALK OSWEGO	MD	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771.000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7.976.328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				+			+	
S.14	ANCORP, INC.	OSWEGO	NY	1-Sep-11	Frenchica Stock Wy Wallallis	,u,r,1,ud0.00	Ju.00		, warrang not outstanding	\$6,771,000.00		6,771	\$1,000.00				
PATHWAY BANCO		OSWEGO	NY	1-Feb-12	Broform of Charles of Francisco	63 737 067 07	****	64 520 052 77	Sold to full transaction to the							\$537,633.00	154,354
PATHWAY BANCO S PATHOT BANCSH, PATTERSON BANC PATERSON BANC PATERSON BANC PATERSON BANC PAPARAC GLOST PAPARAC SLOST PARAC SLOST PAPARAC SLOST P	CORP	CAIRO CAIRO	NE NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8 PATHOT BANCSH. PATHOT SANCH. PATHOT SANCH. PATHOT SANCH. PATHOT SANCH. PATHOT SANCH. 8,11,14 PATTERON BANC. PATTERON	CORP	CAIRO	NE	26-Jul-13							\$25,000.00)						
PATRICT BANCSH. PATRICT BANCSH. PATRICT SANCSH. PATRICTON BANC. II PERANC. GLADST PERANC. GLADST	SHARES, INC.	HOUSTON HOUSTON	TX	19-Dec-08 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802
PATRISTO BANCSH. \$11,14 PATTERSON BANC PATRISTON BANC PEPAPACK-GLADST PEPAPACK-GLADST PEPAPACK-GLADST PEPAPACK-GLADST PEPAPACK-GLADST		HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00		14,038	\$1,142.00			\$645,781.95	500
PATTERSON BANC 11 PEAPACK-GLOST PEAPACK-GLOST PEAPACK-GLOST PEAPACK-GLOST PEAPACK-GLOST PEAPACK-GLOST	SHARES, INC.	HOUSTON	TX	18-Jul-14							297,361.77)						
PATTERSON BANC PATTERSON BANC PATTERSON BANC PATTERSON BANC 11 PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST	NCSHARES, INC.	PATTERSON PATTERSON	LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000,00		250	\$1,000.00				
PATTERSON BANC PATTERSON BANC PATTERSON BANC 11 PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST	NCSHARES, INC.	PATTERSON	LA	7-Mar-12 22-Aug-12					<u></u>	\$250,000.00		250	\$1,000.00				
PATTERSON BANC 11 PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST	NCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00				
11 PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST PEAPACK-GLADST	NCSHARES, INC.	PATTERSON PATTERSON	LA LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	
PEAPACK-GLADSTI PEAPACK-GLADSTI PEAPACK-GLADSTI	INCSHARES, INC. ISTONE FINANCIAL CORPORATION	GLADSTONE	NJ	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	32,440,000.00		2,440	\$1,000.00			2403,000.UU	185
PEAPACK-GLADST	STONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00		7,172	\$1,000.00				
PEAPACK-GLADST	STONE FINANCIAL CORPORATION STONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00 \$1,000.00				
	STONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12					<u> </u>	717,772,000.00		,574	72,000.00			\$110,000.00	150,296
44,8,14 PENN LIBERTY FIN	FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9.960	\$1,000.00			\$498,000.00	498
PENN LIBERTY FIN 11 PEOPLES BANCOR		MARIETTA MARIETTA	OH	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	00.000,000,00		9,900	\$1,000.00			2498,UUU.UU	498
PEOPLES BANCOR	ORP (OH)	MARIETTA	ОН	2-Feb-11		, , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$21,000,000.00		21,000	\$1,000.00				
PEOPLES BANCOR PEOPLES BANCOR	ORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11 15-Feb-12						\$18,000,000.00		18,000	\$1,000.00			\$1,200,724,15	313,505
56,8,14 PEOPLES BANCOR		LYNDEN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							-,,13	313,503
PEOPLES BANCOR		LYNDEN		3-Aug-11			4			\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	ORP OF NORTH CAROLINA, INC. ORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44 (\$	350,766.02)	25,054	\$933.40	(\$1,669,598.56)		+	
PEOPLES BANCOR	ORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12							,, 00.02)		2333.40	(00.300,200)		\$425,000.00	357,234
8,14 PEOPLES BANCOR	ORPORATION, INC.	EASLEY EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$17.550,000.00		13.660	61 000 00				
PEOPLES BANCOR 8,14 PEOPLES BANCSH	ORPORATION, INC. SHARES OF TN, INC.	MADISONVILLE	TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	63
PEOPLES BANCSH.	SHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12	THE THE PERSON NAMED IN COLUMN TO SERVICE AND SERVICE	4-1		,	, and a second thing	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	19
PEOPLES BANCSH	SHARES OF TN, INC. HRANCSHARES INC	MADISONVILLE	TN	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		\$25,000.00)						
	H BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	Preferred Stock W/ Exercised Warrants	\$12,323,000.00	\$0.00	94.985,539,00	neueemed, in itui; warrants not outstanding	\$12,325,000.00	- 	12,325	\$1,000.00	+		\$616,000.00	61
	ORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding								
PFSB BANCORPOR 11,9,36 PGB HOLDINGS, IN	ORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS CHICAGO	WI	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	7
PGB HOLDINGS, IN	i, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97 PIERCE COUNTY B		TACOMA		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible								
PIERCE COUNTY B 8.69 PINNACLE BANK H	I BANCURP	TACOMA ORANGE CITY		5-Nov-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(\$6,800,000.00)			
11 PINNACLE FINANC	K HOLDING COMPANY, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
PINNACLE FINANC	INCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	NCIAL PARTNERS, INC. INCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12					+	\$71,250,000.00	+	71,250	\$1,000.00			\$755,000.00	267,45
44,8,14 PLAINS CAPITAL C	INCIAL PARTNERS, INC.	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
PLAINS CAPITAL C 15,17 PLATO HOLDINGS	NCAL PARTNES, INC. CORPORATION	DALLAS	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,38
PLATO HOLDINGS PLATO HOLDINGS	NICAL PARTIES, INC. LOBPORATION	CAINT DALII		17-Jul-09 26-Apr-13	autordinated Depentures W/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,018.40	Sold, in full; warrants not outstanding	\$120,000.00	1	20,000	\$1.00	+	\$180.00	-+	
PLATO HOLDINGS	NICAL PARTNERS, INC. NICAL PARTNERS, INC. NICAL PARTNERS, INC. NICAL PARTNERS, INC. LORPORATION LORPORATION LORPORATION	SAINT PAUL SAINT PAUL		29-Apr-13						\$2,380,000.00		180,000	\$1.00		\$3,570.00	\$90,582.47	107,00
PLATO HOLDINGS PLUMAS BANCOR	NICAL PARTNESS, INC. NICAL PARTNESS, INC. NICAL PARTNESS, INC. NICAL PARTNESS, INC. CORPORATION CORPORATION CORPORATION GOSINC. GSINC. GSINC. GSINC.	SAINT PAUL SAINT PAUL SAINT PAUL		31-May-13 30-Jan-09													
PLUMAS BANCOR	NICAL PARTIES, INC. NICAL PARTIES, INC. NICAL PARTIES, INC. NICAL PARTIES, INC. LORDFORATION L CORPORATION GS INC. GS INC. GS INC. GS INC.	SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL		30-3411-09	Preferred Stock w/ Movembr	\$11 040 000 00	co oo	\$13.764.140.44	Sold in full-warrants not outstanding		\$25,000.00)					+	
PLUMAS BANCOR	NICAL PATRIES, INC. NICAL PATRIES, INC. NICAL PATRIES, INC. NICAL PATRIES, INC. LORPORATION L CORPORATION GS INC.	SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY	MN CA CA	29-Apr-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
PLUMAS BANCORI 20 POPULAR INC	NICAL PARTNESS, INC. NICAL PARTNESS, INC NICAL PARTNESS, INC NICAL PARTNESS, INC L CORPORATION C CORPORATION C ST INC. SIS INC. S	SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY	MN CA CA CA	29-Apr-13 22-May-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,71
20 POPULAR, INC. POPULAR, INC. POPULAR, INC.	NICAL PATRIES, INC. NICAL PATRIES, INC. NICAL PATRIES, INC. NICAL PATRIES, INC. LORDFORATION CORPORATION GS INC. DRPP DRP DRP DRP	SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY	MN CA CA CA	29-Apr-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$11,949,000.00 \$935,000,000.00	\$0.00	\$13,764,140.41 \$1,220,280,000.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disp Amount (Fee) ⁴	osition / Auction ³ Shares	Avg. Price	(Realized Loss) / (Write-off)		nt Proceeds
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	(166)	5113133				T
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	3-Dec-14						\$2,693,800.00	26,938	\$100.00	(\$24,244,200.00)		
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14 9-Jan-15						\$806,200.00 (\$50,000.0	8,062	\$100.00	(\$7,255,800.00)		
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding	(530,000.0	7				
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL.	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding			***			
8.22.97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	FL	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00	6,784,000	\$1.00			-
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12									(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	64 670 640 00	4.053	6001.00	(0404.304.44)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51	1,863 9.517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		10-Aug-12						\$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)		_
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12						(\$200,497.2	0)				
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA.	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590	0.75 317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						(\$78,563.8	0,343,000	V1.24		24,007,070.00	75 317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding						
00	PREMIER SERVICE BANK	RIVERSIDE MEDFORD	CA	31-Jan-14	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Deducated to full control out to the disc	\$4,000,000.00	4,000	\$1,000.00		\$200,000	0.00 200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09 9-Apr-13	Preferred Stock W/ Warrants	\$41,400,000.00	\$0.00	\$42,440,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding						
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10	310	\$847.20	(\$47,364.90)	\$83,086	
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Dec-12 11-Jan-13						\$8,887,232.90 (\$91,498.6	10,490	\$847.20	(\$1,602,767.10)	\$195,295	.20 228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible	(554,450.0	,				
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12									(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding		1				
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS		29-Dec-09 25-Jun-14		\$3,262,000.00				\$8,222,000.00	8,222	\$1,000.00		\$248,000	1.00 248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00	243,815	\$1,000.00			100
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	NC NC	14-Nov-12 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					\$1,225,000	0.00 645,013
··,*/,**	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$175,000	0.00 175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding						
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	21-Aug-12 20-Mar-13						\$151,500,000.00	151,500	\$1,000.00	-	\$71.62	
	PROVIDENT BANKSTARES CORP. / MAT BANK CORPORATION	BALTIMORE	MD	25-Mar-13										\$19.047.005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14	- () - () - ()				- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA LA	27-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270	\$1,000.00		\$464,000	100 464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding		3,270	72,000.00		J-10-1,000	404
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00	4,500	\$1,000.00		\$225,000	0.00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO		Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00 (\$433,406.1	22.520	£000.00	(\$3,644,256.00)		
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	3-Jul-12 8-Aug-12						\$28,893,744.00 (\$433,406.1	5) 32,538	\$888.00	(\$3,044,250.00)	\$1,100,000	0.00 778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding					+7,3,	,
	QCR HOLDINGS, INC.	MOLINE	IL.	15-Sep-11						\$38,237,000.00	38,237	\$1,000.00			
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC NC	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					\$1,100,000	0.00 521,888
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13	Treating stock wy Excressed Wallands				nedecined, in fail, warrand not outstanding	\$6,229,000.00	6,229	\$1,000.00		\$311,000	0.00 311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding						
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	25-Sep-13 29-Oct-13						\$8,073,279.00 (\$80,732.7	8,900	\$907.10	(\$826,721.00)	\$253,383	3.25 268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	(380,732.1	7)				
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11	·					\$3,800,000.00	3,800	\$1,000.00		\$190,000	0.00 190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN		Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	63.005.000.00	3.005	64 000 00		6450.00	100 450
8.114	REGNT BANCORP. INC.	REDWOOD FALLS DAVIE	MN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,995,000.00	2,995	\$1,000.00		\$150,000	0.00 150
	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14	·					\$7,970,737.50	1,449,225	\$5.50	(\$2,011,262.50)		
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding						
8 17 62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES. INC.	NOWATA VANCOUVER	OK WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000,00	\$0.00	\$14,594,338,99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000	.00 133
0,17,02	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12	Treated Stock Wy Excreted Walland			. ,,	nedecined, in fail, warrand not outstanding	\$12,700,000.00	12,700	\$1,000.00		\$381,000	0.00 381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00 \$1,140,525.00	267	\$925.00	(\$20,025.00) (\$92,475.00)	ėra na	200
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	9-Nov-12 11-Jan-13						\$1,140,525.00 (\$13,875.0	1,233	\$925.00	(\$92,475.00)	\$50,000	00 /5
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13						(\$11,125.0	0)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	14-Nov-08 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000	3,500,000	\$1,000.00	-		
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12 2-May-12						00.000,000,000	3,500,000	\$1,000.00	+	\$45,000,000	0.00 48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding						
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00	40,000	\$1,004.90		\$196,000.00 \$2,199,799	9.80 2,000
8.14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	WI	29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	(\$401,960.0	7)				+
-y-/	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13	Treating Stock Wy Exercised Walland	Ç.XV,700,000.00	50.00	<i>\$3,030,</i> 100.33	Joid, in rail, warrants not outstalluling	\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206	5.83 545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13						(\$89,663.4	0)				
8,116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	MD	9-Jan-09 17-Oct-14	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		1		(\$5,983,000.00)		
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU		17-Uct-14 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding				(20,000,000)		
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU		6-Jun-12	,	, ,,,				\$10,500,000.00	10,500,000	\$1.00			
45	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13	Cohordontal Debantas of Francis	Ć4 400	40.00	64 622 700	Dedocard to full consists on the first	\$4,500,000.00	4,500,000	\$1.00		\$750,000	0.00 750,000
1.7	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	15-May-09 14-May-14	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100,000	\$1.00		\$55,000	0.00 55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	4-9	2,232,000	Ç.1.00		\$33,000	23,000
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13									(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	20-Feb-09 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000.00	9.000	\$1,207.10		\$1,863,990.00	+
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA	1-Jul-14 2-Jul-14						\$9,000,000.00 \$21,407,000.00	21,407	\$1,207.10 \$1,207.10		\$1,863,990.00 \$4,433,603.77	_
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	26-Sep-14						(\$367,045.9	1)				
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	6400 676 005		A			
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	7-Dec-11 11-Jun-13						\$108,676,000.00	108,676	\$1,000.00		\$527,361	1.00 517,012
	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding				+	3527,361	317,012
8				13-Mar-09		\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding						·
8 44	SALISBURY BANCORP, INC.	LAKEVILLE	CI		Preferred Stock w/ Warrants	38,810,000.00	50.00	710,100,300.44	neacemea, in rail, warrants not outstanding						
8 44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE LAKEVILLE	CT	25-Aug-11 2-Nov-11	Preierred Stock W/ Warrants	\$5,510,000.00	, v	J.10J.100J.00.44	neacemed, in rail, warrants not outstanding	\$8,816,000.00	8,816	\$1,000.00		\$205,000	0.00 57,671

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Dispo	sition / Auction ³	,S	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
					,	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	unt
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00 \$41,547,000.00		41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10 23-Feb-11						\$41,547,000.00		41,547	\$1,000.00		\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)	\$98,251.45	445
	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	9-Apr-13						\$2,465,029.00	(\$25,000.00)	2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding							
44.8.14	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA CT	21-Oct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144,78	Redeemed, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		+
.,,,,,	SBT BANCORP, INC.	SIMSBURY	СТ	11-Aug-11						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09						304,773,000.00		04,773	71,000.00		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12 30-May-12						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(56,980,000.00)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding							
0.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
0,14	SECURITY BANCSHARES OF PULSKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12	Preferred Stock Wy Exercised Warrants	32,132,000.00	30.00	31,583,730.24	Sold, III lail, Wallants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO							\$1,315,959.00		1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13 26-Mar-13							(\$14,904.97) (\$10,095.03)					
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(4-0)00000					
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
44,0,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11	Prefered Stock Wy Exercised Wallants	30,813,000.00	30.00	36,132,036.33	nedeemed, in run, warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding							
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS SC	29-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00	+	\$522,000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	sc	29-Sep-10	· · · · · · · · · · · · · · · · · · ·	¥		,,	any seement and distribution	\$18,000,000.00		18,000	\$1,000.00			
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC	31-Jul-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding						\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09 22-Sep-11	Preferred Stock Wy Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,079.80	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	24-Jun-13 26-Jul-13						\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(3123,340.00)					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70		23,393	\$998.90	(\$25,732.30)		
11	SEVERN BANCORP, INC. SHORE BANCSHARES. INC.	ANNAPOLIS EASTON	MD	29-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333,33	Redeemed, in full; warrants not outstanding		(\$233,672.68)					
	SHORE BANCSHARES, INC.	EASTON		15-Apr-09	Treteried Stock Wy Walland	\$23,000,000.00	30.00	713,330,333.33	nedecined, in fail, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	SHORE BANCSHARES, INC.	EASTON		16-Nov-11											\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding						400,000	00,000
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00			
11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY NJ	16-Mar-10 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding						\$11,150,939.74	595,829
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		. , ,		\$7,414,000.00		7,414	\$1,000.00			
8,32,97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ CA	24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible						\$275,000.00	163,065
0,32,37	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10	Preferred Stock Wy Exercised Warrants	36,033,000.00	30.00	3347,104.00	Carrellay not collectible					(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	13-Nov-12 11-Jan-13						\$2,832,412.70	(\$25,000.00)	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(4-0)					
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE	SC	30-Sep-10 17-Jul-09	Desferred Sheet of Francisco Mercents	\$12,900,000.00	£0.00	Ć43 400 044 3F	Cald to full consists and automation	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
5,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA AR	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)					
11,5,50	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	SC	1-Oct-12 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	SC TN	25-Jul-12 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000			\$250,000.00	300
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding				\$1,000.00		\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	МО	21-Jul-11						\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12	Freiened Stock Wy Walfants	\$70,000,000.00	30.00	,003,E47,303.31	neacement, in rail, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			
44 9 14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER	OK	29-May-13	Desformed Paralter of Proceedings	\$18,215,000.00	***	£24 C22 CC0 C	Padagmed in fr. 11						\$2,287,197.00	703,753
44,6,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	13-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding							
<u> </u>	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK	21-Oct-13 6-Jan-14						\$9,000,000.00	(\$90,000,00)	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,058,283.00	Full investment outstanding; warrants outstanding		(290,000,000)				<u> </u>	
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	***********						1
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL MV	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	+
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11	Freiened Stock W/ Walffalls					\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE	JERICHO BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding						4	
8.11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY FARGO	NE ND	22-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09	TOTAL STORY BY ENGINEE WAITING	<i>\$30,000,000,000</i>	Ju.00	\$-0,000,47 £.£3		\$12,500,000.00		12,500	\$1,000.00			
8.36.11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO	ND	29-Jun-11	Desformed Paralter of Proceedings	\$15,000,000.00	\$0.00	\$17,080,708.67	Padagmed in fr. 11	\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
0,30,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS MS	13-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
1	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding						Ţ. 23,000.00	.50
12,16										\$2,000,000,000.00		20,000	£400,000,00		1	1 7
12,16	STATE STREET CORPORATION	BOSTON		17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00	-	**************************************	2 700
12,16		BOSTON BOSTON ST. CLOUD	MA	17-Jun-09 8-Jul-09 26-Jun-09 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.00	2,788,104

March Marc	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	osition / Auction ³ Shares	,s Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	
Marke Mark	15,17,45	STEELE STREET BANK CORPORATION	DENVER	со		Subordinated Debentures w/ Exercised Warrants			\$13,078,672.60	Redeemed, in full; warrants not outstanding	(1-2)		Avg. Frice	(iiiiiii)		
March Marc		STEELE STREET BANK CORPORATION	DENVER	со	1-Sep-11						\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
Column	11		CHARLOTTESVILLE	VA VA		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7.500,000,00	7.500	\$1,000.00			
Martin M			CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00	22,500	\$1,000.00			
March Marc	11			VA NV		Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00	\$47.860.108.33	Redeemed in full-warrants not outstanding					\$2,920,000.00	302,623
Column		STERLING BANCORP	NEW YORK	NY	27-Apr-11	Treferred Stock Wy Warrants	\$4£,000,000.00	J0.00	347,003,200.33	nedectined, in tall, waitants not outstanding	\$42,000,000.00	42,000	\$1,000.00			
Column	11		NEW YORK	NY	18-May-11	Broformal Stock w/ Warrante	\$175 109 000 00	\$0.00	\$130 E43 49E 01	Redoomed in fully waveants not outstanding					\$945,775.00	516,817
March Marc	11			TX		Preferred SLOCK W/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in Idii; Warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00			
March Marc				TX	15-Jun-10										\$2,857,914.52	2,615,557
March Marc	31					Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114 772 740 00 (\$1 434 659 25	5 738 637	\$20.00	(\$188 227 260 00)		
March State Company		STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12						(07,00,000	3,130,001	,	(4-00)	\$825,000.00	97,541
Marie Mari	44			NJ		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000	10.000	£1 000 00			
March Marc				NJ	26-Oct-11						310,000,000.00	10,000	31,000.00		\$107,398.00	133,475
Commonwealth property Comm	11,8,14		RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						
Control Cont			RAPID CITY	SD	12-Jan-11 16-Mar-11						\$4,000,000.00				\$778,000.00	778
March Marc	8,14		WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding						
Control Cont				PA											\$130,704.17 \$8,358.99	516 33
Authorstrate Auth		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13						(\$25,000.00	022	3173.30	(3314,004.34)	\$0,330.39	- 33
Marie Mari	15			IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants				Full investment outstanding; warrants outstanding						
Montemark Mont	44			CA		Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	кедеетед, in tull; warrants not outstanding	\$8,500,000.00	8.500	\$1,000,00			
Content		SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11							5,550	yyo		\$315,000.00	239,212
Marche March Mar	11			NJ NI		Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89.310.000.00	80 310	\$1,000,00			
Marche March Mar		SUN BANCORP, INC.	VINELAND	NJ	27-May-09						365,310,000.00	65,310	31,000.00		\$2,100,000.00	1,620,545
Married No.	11			GA		Preferred Stock w/ Warrants		\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						
Martine Mart				GA			\$1,350,000,000.00				\$4,850,000,000.00	48.500	\$100.000.00	+		
Process Proc		SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11						. , , , , , , , , , , , , , , , , , , ,	,500	+		\$30,066,661.40	17,900,182
Second Control Seco	24,49,97	SUPERIOR BANCORP INC.		AL		Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible				(650,000,000,00)		
Marches Marc	11,8,14			NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(569,000,000.00)		
1000000000000000000000000000000000000			MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
Company No.	11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES INC	LITITZ	PA PA	12-Dec-08 21-Anr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200,000	\$1,000,00			
		SUSQUEHANNA BANCSHARES, INC.		PA	22-Dec-10						\$100,000,000.00	100,000				
Part	11 0 14			PA	19-Jan-11	Denformed Stock w/ Eversiond Magrante	\$4,000,000,00	\$0.00	£4 721 202 00	Redormed in fully warrants not outstanding					\$5,269,179.36	3,028,264
Marches Conference C	11,0,14			IL		Preferred Stock Wy Exercised Wallants			34,721,302.03	Redeemed, in fail, warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
Marchine	12,16	SVB FINANCIAL GROUP		CA		Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding						
Control Cont			SANTA CLARA	CA	23-Dec-09 16-Jun-10						\$235,000,000.00	235,000	\$1,000.00		\$6,820,000.00	354,058
Contract	15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
Month production Month produ				WI		Desferred Steel / Mercente	200 000 000	ća na	Ć4 400 C44 F3C 30	Dedesond to fell consists a state of the	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
March Marc	11			GA		Preferred Stock Wy Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; Warrants outstanding	\$967,870,000.00	967,870	\$1,000.00			
	8,103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible						
Company				ID	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00	\$120.845.170.80	Sold in full: warrants not outstanding				(\$8,000,000.00)		
March The Composition of March M		TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12		720.7000700000	7.555	70,00,00	,	\$93,659,350.50 (\$1,404,890.26	104,823	\$893.50	(\$11,163,649.50)		
Total Control Contro	15 17 15	TAYLOR CAPITAL GROUP	ROSEMONT	IL		Coloradiants of Park and transport (Consultant Microsoft	60 730 000 00	ća na	C44 C44 304 34	Dedecated to 6.81 comments and a state of the					\$9,839,273.00	1,462,647
15 15 15 15 15 15 15 15	15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11	Subordinated Debentures W/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,011,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
1	8,97,100			TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible						
Commonwealth	11					Preferred Stock w/ Warrants	\$361 172 000 00	\$0.00	\$378 547 699 45	Redeemed in full: warrants not outstanding				(\$11,730,000.00)		
The contract contract The contra		TCF FINANCIAL CORPORATION	WAYZATA		22-Apr-09		***************************************	7.555	,		\$361,172,000.00	361,172	\$1,000.00			
Cold Frances Counter	11 0 14	TCF FINANCIAL CORPORATION TCNR FINANCIAL CORP	WAYZATA	MN	21-Dec-09	Denformed Stock w/ Evarcined Minerante	\$2,000,000,00	\$0.00	\$2.204.611.11	Redormed in fully unresent and outstanding					\$9,449,980.56	3,199,988
1937 TRANSPORT COMMANDE MACK TRANSPORT AND COMMANDE AND COMMAND AND C	11,0,14		DAYTON	ОН	3-Aug-11	Preferred Stock Wy Exercised Wallants	32,000,000.00	30.00	32,364,011.11	Redeemed, in fail, warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	63,97		FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible						
	8,14		FRANKLIN OAK RIDGE	TN	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3.000.000 nn	\$0.00	\$3.331.713.17	Sold, in full: warrants not outstanding				(\$30,000,000.00)		
THE PRINCES FULLY FRANCES ROLL RECORD FOR THE STATE OF THE PRINCES FOR THE STATE OF THE STATE		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13	,				,	\$298,000.00				\$6,588.78 \$19,218.87	20
TASA CAPITAL BANKSOMES, INC.				TN	29-Apr-13								\$1,022.10		\$59,741.22 \$124,922.63	130
TRUE CAPTINE AMENGAMES, INC. ACCOUNTING TY 3-93x-09 Preferred Stock of Exercised Warrants 5,381,000.00 54,473,0727 Redeemed, in full, warrants not outstanding 5,381,000.00 5,4873,0727 Redeemed, in full, warrants not outstanding 5,4873,000.00 5,4873,	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
18.54 TASA NATIONAL BANCEPORDATION INC. ACKSOWNILE TX 59.May 10 Preferred Stock of Exercised Warrants 53,81,000 50.00 54,675,007 of Pedermed, in full, warrants not outstanding 53,81,000 3.81 5,000 on 5,000 52,234,469 of Redeemed, in full, warrants not outstanding 50,000,000 50,000 522,234,469 of Redeemed, in full, warrants not outstanding 50,000,000 50,000 522,234,469 of Redeemed, in full, warrants not outstanding 50,000,000 50,000 522,234,469 of Redeemed, in full, warrants not outstanding 50,000,000 50,000 522,234,469 of Redeemed, in full, warrants not outstanding 50,000,000 50,000 522,234,469 of Redeemed, in full, warrants not outstanding 50,000,000 50,000 522,234,469 of Redeemed, in full, warrants not outstanding 54,000,000 54,000		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX							\$75,000,000.00	75,000	\$1,000.00			750.000
## PERSONATION N.C. JACKSONNILE TX 39-May-10 Federal Stock w/ Exercised Warrants \$20,000,000.00 \$3,234,899 Redeemed, in full, warrants not outstanding \$5,000,000.00 \$1,00	11,8,14	TEXAS CAPITAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981.000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					\$6,559,066.21	758,086
THE ANNICE OR PROMETON TERRILL TX 25-May-11 12-Dec 08 Perferred Stock w/ Warrants 545,220,000 50,00 532,787,673.44 Redeemed, in fully warrants not outstanding 545,220,000 540,000 5		TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
THE BANKORP, INC.	44,8,14			TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20.000	\$1,000,00		\$1,000,000.00	1,000
THE BANKORP, INC.	12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					\$2,000,000.00	2,000
THE BANK OF CURRITUCK MOYOCK NC 6+6+09 Preferred Stock w/ Exercised Warrants SA,021,000.0 SA,000.0 SA,000		THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10						\$45,220,000.00	45,220	\$1,000.00		4	
THE BANK OF EXERTLICKY FRANKALL CORPORATION	8			NC	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4.021.000 00	\$0,00	\$1.912.684.00	Sold, in full: warrants not outstanding					\$4,753,984.55	980,203
THE BANK OF KENTLUCK PIRANALAL CORPOPATION		THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
THE BANK OF KENTUCK FIRMANIAL CORPONATION	11			KY		Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000,00	17 000	\$1,000.00			+
THE BANKO DENTICUT FIRMAN/LIA CORPORATION CRESTVIEW HILLS KY 29-My-13		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00	17,000	\$1,000.00			
THE BARABOO BANCORPORATION, INC.	9.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARBARON BANKORPORATION INC.	CRESTVIEW HILLS	KY	29-May-13	Denformed Paralle of Proceedings	620 740 000 00	***	610 022 024 05	Sold in fall					\$2,150,648.55	276,078
THE BARABOD ANCORPORATION, INC.	6,14			WI	10-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$16,025,851.85	Solid, III IUII; Warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
THE CONNECTIOUT BANK AND TRUST COMPANY		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70				\$455,316.35	550
THE CONNECTICUT BANK AND TRUST COMPANY				CT		Preferred Stock w/ Warrants	\$5,448,000,00	¢n nn	\$6.002.866.22	Redeemed in full-warrants not outstanding	(\$135,345.73)	1				
THE ELMIRA SAVINGS BANK, FSB ELMIRA NY 2.5-Mg-11 \$9,090,000.00 9,090 \$1,000.00		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
	44			NY		Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	60,000,000,00	0.555	64.000 ==			\vdash
	11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			
THE FIRST BANCORP, INC. DAMARISCOTTA ME 24-Aug-11 \$12,500,000.00 12,500 \$1,000.00		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11		, .,,	,,,,,,			\$12,500,000.00	12,500	\$1,000.00			
THE FIRST BANCORP, INC. DAMARISCOTT ME 27-May-13	-			ME	27-Mar-13 8-May-12											

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding			-	, , , ,	7411041	
11,8,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS TX	29-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10	Preferred Stock W/ Exercised Warrants		\$0.00		Redeemed, in full; Warrants not outstanding	\$731,000.00	731	\$1,000.00		\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	6203 000 00	301	£4.000.00		645 000 00	45
11	THE PREEFORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00		\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10						\$3,400,000,000.00	3,400,000	\$1,000.00		6705 354 550 00	52,093,973
8,44,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	MO	27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding					\$706,264,559.89	52,093,973
	THE LANDRUM COMPANY	COLUMBIA	МО	18-Aug-11						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7.359,000,00	7.500	\$981.20	(\$141,000.00)	\$371.250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13						(\$73,590.00))		(, ,,,		
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	75,792	\$100,000.00			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10						77. 77. 17. 17. 17. 17. 17. 17. 17. 17.				\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	20-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000,00	273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding		3,430			,	
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13 11-Mar-13						\$244,225.00 \$11,478,575.00	250 11.750	\$976.90 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13						(\$117,228.00		\$976.90	(\$271,425.00)	\$5/1,90/.55	293
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding						
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	11-Dec-09 22-Sep-11		\$1,505,000.00				\$2,046,000.00	2,046	\$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding						
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	8-Nov-12 9-Nov-12						\$1,165,528.32 \$3.877.691.40	1,312 4.365	\$888.40 \$888.40	(\$146,471.68) (\$487.308.60)	\$282.284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13						(\$50,432.20		J000-40	(3407,300.00)	,/202,204.04	204
	TIB FINANCIAL CORP	NAPLES NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$17 110 637 27	12 120	61 000 00	(\$24,000,262,63)	£40,000,00	1 106 200
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	SC	30-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership				(44		
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA WA	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12	THE STATE OF THE S	,,- ·-,0.00		, year yearse	, , , , , , , , , , , , , , , , , , ,	\$3,290,437.50	3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA							\$1,580,962.50 \$9,481,462.50	1,833 10.993	\$862.50 \$862.50	(\$252,037.50) (\$1.511.537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13						(\$143,528.63	10,553	3802.30	(31,311,337.30)		
11,8,14	TIMBERLAND BANCORP, INC.	HOQUIAM	WA		Professor d Stock on Conventor d Manager	63.447.000.00	ća na	\$2,569,490.36	Dedesonal in fall comments and authoristical					\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA IA	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding						
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	VA.	25-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11	•	, , , , , , , , , , , , , , , , , , , ,		,		\$76,458,000.00	76,458	\$1,000.00			
0	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA	15-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					\$1,500,000.00	554,330
0	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11	Preferred Stock Wy Wallants	33,208,000.00	30.00	3842,413.03	30id, in fair, warrants outstanding	\$500,000.00	3,118	\$155.47	(\$2,618,000.00)		
44.8.14	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12					- 1 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$150,000.00	150,000	\$1.00			
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC		27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding						
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS		22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
4,2.	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	, , , , , , , , , , , , , , , , , , , ,	700,000,000	7	40.70.77.00.	2007,27,120.00	\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	9-Aug-12 10-Aug-12						\$7,038,845.50 \$16,984,909.75	9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12						(\$266,631.35	22,039	3730.20	(33,034,030.23)	3131,340.33	200
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00			
11,8	TRISTATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA PA	13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00			
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding		+				
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12		ų . jau. jau. 10000				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN	11-Jan-13 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	(\$52,515.00	0)				
11	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09	Preferred Stock Wy Wallants	3213,000,000.00	30.00	3230,287,300.00	Redeemed, in run, warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00			
44.8.14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS	30-Dec-09 29-May-09	Professor d Stanton / Francisco d Managara	£43,000,000,00	60.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					\$10,000,000.00	1,647,931
14,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA IA	29-May-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding						
	U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	17-Jun-09 15-Jul-09						\$6,599,000,000.00	6,599,000	\$1,000.00		\$139,000,000.00	32,679,102
3	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding					, , , , , , , , , , , , , , , , , , ,	,,
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09				\$232,156,554.58					(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214.181.000.00	214.181	\$1,000.00			
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10						. , , , , , , ,				\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	1-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding						+ − − ₹
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	25-Jul-12 2-Oct-13						\$600,000.00 \$1,579,000.00	600 1,579	\$1,000.00 \$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding						
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA VA	18-Nov-09 23-Dec-09						\$59,000,000.00	59,000	\$1,000.00		\$450,000,00	211,318
ı	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding						
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA C^	2-Jul-14 26-Sep-14	·					\$3,319,050.00 (\$25,000.00	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	TECUMSEH	MI	26-Sep-14 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	(\$25,000.00	7				
	UNITED BANCORP, INC.	TECUMSEH		19-Jun-12						\$17,005,300.00 (\$255,079.50	0) 20,600	\$825.50	(\$3,594,700.00)		
	UNITED BANCORP, INC.	TECUMSEH	IMI	18-Jul-12							11			\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding				j		

Amount A	14,400,000 1,576 13,078 165,346 165,346 3,000 2,658 10,324 10,325 250 9,650 11,926,000 7,742 2,258 5,500 5,500 1,600 1,600	\$1.00 \$1.00 \$962.50 \$962.50 \$962.50 \$962.50 \$962.50 \$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(Write-off) (559,100,000) (5490,425,00) (54,200,475,00) (56,200,475,00) (512,472,50) (5481,438,50)		\$720,000.00 \$5,677.00 \$5,677.00 \$283,000.00 \$2,707,314.00 \$476,573.62	720,000 219,908 283 764,778 495
WHITE DAMES (INC. CALLANDOLIS CALLANDO	1,576 13,078 165,346 165,346 3,000 2,658 10,324 10,324 10,325 250 9,650 11,926,000 7,742 2,258 7,742 2,258 5,500 1,600 1,600	\$962.50 \$962.50 \$962.50 \$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$490,425.00) (\$6,200,475.00)		\$6,677.00 \$283,000.00 \$2,707,314.00	219,908 283 764,778 495
## ONTE COMMUNITY MARS, INC. ALANSYLLE GA 5-9c-68	1,576 13,078 165,346 165,346 3,000 2,658 10,324 10,324 10,325 250 9,650 11,926,000 7,742 2,258 7,742 2,258 5,500 1,600 1,600	\$962.50 \$962.50 \$962.50 \$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$490,425.00) (\$6,200,475.00)		\$6,677.00 \$283,000.00 \$2,707,314.00	219,908 283 764,778 495
WHITE COMMANY TAMAS, INC.	13,078 165,346 165,346 3,000 2,658 10,324 10,325 250 9,650 11,926,000 11,926,000 7,742 2,258 5,500 5,500	\$962.50 \$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$490,425.00) (\$6,200,475.00)		\$283,000.00 \$2,707,314.00	764,778 495
WINTED COMMANTY BANKS, INC. SLAWSVILLE GA 26-Mort 3] School Sch	165,346 3,000 2,558 10,334 10,325 250 9,650 11,926,000 11,926,000 7,742 2,58 7,700 5,500 1,600	\$962.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6,200,475.00)		\$283,000.00 \$2,707,314.00	764,778 495
SURTICE COMMUNITY BANKS INC. SURSYLLE GA Special Sursylle Surs	3,000 2,658 10,324 10,325 250 9,659 11,926,000 1,742 2,258 2,258 2,500 5,500 5,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00	(\$12,472.50)		\$283,000.00 \$2,707,314.00	764,778 495
UNITED CRAMACHINE COMPANES, INC.	2,658 10,324 10,325 230 250 9,050 11,926,000 7,742 2,256 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00			\$283,000.00 \$2,707,314.00	764,778 495
UNITED PRINANCIAL SURVINENCE COMPANES, INC.	2,658 10,324 10,325 230 250 9,050 11,926,000 7,742 2,256 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00			\$2,707,314.00	764,778 495
ONTED PRINCIPAL MANINE COMPANES, INC. SURFACE SURF	2,658 10,324 10,325 230 250 9,050 11,926,000 7,742 2,256 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00 \$1,000.00 \$950.10 \$950.10 \$1,000.00 \$1,000.00 \$1,000.00			\$2,707,314.00	764,778 495
UNITY BANCORP, INC.	10,325 250 9,650 11,926,000 11,926,000 7,742 2,258 7,700 5,500 1,600 1,600	\$1,000.00 \$950.10 \$950.10 \$1.00 \$1,000.00 \$1,000.00				495
UNITY BANCORP INC.	10,325 250 9,650 11,926,000 11,926,000 7,742 2,258 7,700 5,500 1,600 1,600	\$1,000.00 \$950.10 \$950.10 \$1.00 \$1,000.00 \$1,000.00				495
Section Control Cont	250 9,650 11,926,000 11,926,000 7,742 2,258 7,700 5,500 1,600	\$950.10 \$950.10 \$1.00 \$1,000.00 \$1,000.00)		495
UNIVERSAL BANCORP BLOOMFELD N 22-Aug-13	9,650 11,926,000 7,742 2,258 7,700 5,500 1,600 1,600	\$1.00 \$1,000.00 \$1,000.00 \$1,000.00			\$476,573.62	
NUMERSEA BANCEP SLOWNETCH NATURE SLOWNETCH NA	9,650 11,926,000 7,742 2,258 7,700 5,500 1,600 1,600	\$1.00 \$1,000.00 \$1,000.00 \$1,000.00)	\$476,573.62	
NAMERISH BANCORP N 12-56-13 Shoodinated Debenture S11,955,000.00 S0.00 S12,948,886.40 Redeemed, in full; warrants not outstanding S11,956,000.00	11,926,000 7,742 2,258 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00 \$1,000.00				
STAND NOT STAN	7,742 2,258 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00 \$1,000.00				
8 US METRO BANK GADEN GROVE CA 6-Fe-09 Preferred Stock w/ Exercised Warrants 51,286,1,000.00 \$2,281,000.00 \$13,2,578.00 Full investment outstanding. Winkappil Caphral CoRP ABBER CAPITAL CORP ABBER CAPITAL CORP ABBER CAPITAL CORP ABBRE CAPITAL CORP CAPITAL CAPITAL CORP CAPITAL CAPITAL CORP	7,742 2,258 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00 \$1,000.00				
1.8 Winkarker Capital CoRP	2,258 7,700 5,500 1,600 1,600	\$1,000.00				
ASSEMBLY ASSESSMENT ASSES	2,258 7,700 5,500 1,600 1,600	\$1,000.00				
13,14 VALLEY COMMERCE BANCORP VISALIA CA 30-36-59 Preferred Stock wy Exercised Warrants 57,700,000.0 50.0 59,013,00.50 Redeemed, in full; warrants not outstanding 57,700,000.0 50.0 59,013,00.50 Redeemed, in full; warrants not outstanding 57,700,000.0 50.0 52,947,990.75 50.0 10,100,000.0 50.0 52,947,990.75 50.0 10,100,000.0 50.0	7,700 5,500 1,600 1,600	\$1,000.00			\$500,000.00	500
VALEY COMMUNITY BANK CA 21-Ms-12 S,700,000.00	5,500 1,600 1,600					300
VALEY COMMUNITY BANK	1,600 1,600	\$417.60			\$385,000.00	385
VALEY FORMALIST DEPORATION CA 6-1sin-14 CALEY FORMALIST CORPORATION CA 12-0e-06 Preferred Stock w/ Warrants S16,019,000.00 S0.00 S21,311,670.48 Redeemed, in full; warrants not outstanding S25,000.00 VALEY FIRMACIAL CORPORATION S0,000 S0,000 S21,311,670.48 Redeemed, in full; warrants not outstanding S1,600,000.00 VALEY FIRMACIAL CORPORATION S0,0000 S0,000 S21,311,670.48 Redeemed, in full; warrants not outstanding S1,600,000.00 S0,000	1,600 1,600	\$417.0U	(\$3,203,200.00)	1	\$45.815.25	275
11 VALLEY FINANCIAL CORPORATION ROANOKE VA 12-De-C8B Preferred Stock w/ Warrants \$16,019,000.00 \$0.00 \$21,311,670.48 Redeemed, in full, warrants not outstanding VALLEY FINANCIAL CORPORATION ROANOKE VA 14-De-C13 \$1,600,000.00 \$1,000,000.00	1,600		(33,203,200.00)	1	\$43,813.43	2/5
VALLEY FINANCIAL CORPORATION ROANOKE VA 20-Feb-13 \$1,600,000.00	1,600					
		\$1,000.00 \$1,000.00		-		
	1,600	\$1,000.00				
VALLEY FINANCIAL CORPORATION ROANOKE VA 14-Aug-13 \$1,600,000,000	1,600	\$1,000.00				
VALLEY FINANCIAL CORPORATION	9,619	\$1,000.00		-	\$1,547,891.58	344,742
VALLEY FINANCIAL CONFUNCIATION					\$1,34/,891.36	344,742
VALLEY FINANCIAL GROUP, LTD. SAGINAW MI 22-Sep-11 \$1,300,000.00	1,300	\$1,000.00			\$65,000.00	65
13 VALLEY NATIONAL BANCORP	75,000	\$1,000.00				
VALLEY NUTLIANDER SMCCRP	125,000	\$1,000.00				
VALLEY NATIONAL BANCORP WAYNE NU 23-Dec-09 \$100,000,000.00	100,000	\$1,000.00				
VALLEY NATIONAL BANCORP WAYNE 1U 24-May-10 B Company S3,000,000.00 S.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding					\$5,421,615.27	2,532,542
8,12,44 VENTEX PROJUMNS, TMC, [FIGURITY SCOUNCES COMPANY] UNLAS 1X 25-Jug-11 S1, 25-Ju	3,000	\$1,000.00			\$150,000.00	150
VILLAGE BANK AND TRUST FINANCIAL CORP. MIDLOTHIAN VA 1-May-09 Preferred Stock w/ Warrants \$14,738,000.00 \$0.00 \$6,933,870.05 Sold, in full; warrants outstanding					, ,	
VILAGE BANK AND TRUST FINANCIAL CORP. MIDLOTHIAN VA 19-No-13 55,572,361.44 55,572,361.44 VILAGE BANK AND TRUST FINANCIAL CORP. MIDLOTHIAN VA 6-Jan-14 536-72.851	14,738	\$384.90	(\$9,065,638.56))		
VILAGE BANK AND TRUST FINANCIAL CORP. MIXCOTHIAN VA 6-1ab-14 5-1ab-14 5-1ab-14 571,000,000.00 50.00 518,653,318.89 Redeemed, in full; warrants not outstanding (556,723.61) 11 VIRGINAN COMMERCE BANCORR, INC. ARILINGTON VA 12-0e-08 Preferred Stock w/ Warrants 571,000,000.00 50.00 518,653,318.89 Redeemed, in full; warrants not outstanding (556,723.61)						
VIRGINIA COMMERCE BANCORP, INC. ARLINGTON VA 11-Dec-12 \$71,000,000.00	71,000	\$1,000.00				
VIRGINIA COMMERCE BANCORP, INC. ARLINGTON VA 31-Jan-14					\$33,263,000.00	2,696,203
8,7 VIRGINAL COMPANY BANK NEWPORT NEWS VA 12,100-9 Preferred Stock w/ Exercised Warrants \$4,700,000.00 \$0.00 \$3,694,442.50 \$0.01, in full; warrants not outstanding VIRGINAL COMPANY BANK NEWPORT NEWS VA 8-Aug.13 \$4.00.00 \$5.00 \$3,694,442.50 \$0.00 \$5.00 \$3,694,442.50 \$0.00 \$5.00 \$5.253,533.56 \$5.253,533.56 \$1.00	533	\$610.40	(\$207,646.14))		
VIRGINIA COMPANY BANK NEWPORT NEWS VA 12-Aug-13 \$2,543,620.14	4,167	\$610.40	(\$1,623,379.86)	Ó	\$63,481.25	143
VIRGINIA COMPANY BANK NEWPORT NEWS VA 12-Sep-13 (\$25,000.00)						
13,14 VISON BAWK - TEAS RICHARDSON TX 24-0p-09 Preferred Stock w/ Exercised Warrants 51,500,000.00 50.00 51,888,258.59 Redeemed, in full: warrants not outstanding VISON BAWK - TEAS V	788	\$1,000.00				
VISION BANK - TEXAS RICHARDSON TX 10-101-13 \$712,500.00	713	\$1,000.00			\$75,000.00	75
VIST FINANCIAL CORP. WYOMISSING PA 19-Dec-08 Preferred Stock w/ Warrants \$25,000,000.00 \$0.00 \$30,710,646.33 Redeemed, in full; warrants not outstanding						
VIST FINANCIAL CORP. VIST OF A 1-Aug-12 S25,000,000.00 S25,000.00 S25,000.00 S25,000.00 S25,000.00 S25,000.00 S25,000.00 S25,000.00 S25,000.00 S25,000	25,000	\$1,000.00			\$1,189,813.00	367,984
W.T.R. FINANCIAL CORPORATION SPOKANE WA 15-Sep-11 S110,000,000.00	110,000	\$1,000.00			\$5,500,000.00	5,500
8,17,11 WACHUSETT FINANCIAL SERVICES, INC. CLINTON MA 11-Dec-09 Preferred Stock w/ Exercised Warrants \$12,000,000,00 \$0.00 \$14,731,826.23 Redeemed, in full; warrants not outstanding						
WACHUSETT INMACIA SERVICES, INC. CLINTON MA 4-Apr-12 S5,000,000.00	3,000 4,000	\$1,000.00 \$1,000.00				
WACHUSETT FINANCIAL SERVICES, INC. CLINTON MA 23-Apr-18 \$5,000,000.00	5,000	\$1,000.00			\$478,000.00	478
11 WAINWRIGHT BANK & TRUST COMPANY BOSTON MA 19-Dec-08 Preferred Stock w/ Warrants \$22,000,000.00 \$0.00 \$23,592,311.11 Redeemed, in fully warrants not outstanding						
VALANINGERT BANK & TRUST COMPANY 80510n MA 24-09-59 VALANINGERT BANK & TRUST COMPANY 80510n MA 24-09-69	22,000	\$1,000.00		1	\$568,700.00	390,071
11,16 WASHINGTON BANKING COMPANY OAK HARBOR WA 16-Jan-09 Preferred Stock w/ Warrants \$26,380,000.00 \$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding						
WASHINGTON BANKING COMPANY	26,380	\$1,000.00		1	\$1,625,000.00	246,082
WASHINGTON BANKING COMPANY					\$1,025,000.00	246,082
WASHINGTON FEDERAL, INC. \$EATTLE WA 27-May-09 \$200,000,000,000	200,000	\$1,000.00				
MASHINITOTREDEBLAIN,				1	\$15,388,874.07	1,707,456
8,83,1,44 WASHINGTORINET BANKSHARES, INC. 8ESTON VA 30-36-69 Preferred Stock w/ Warrants 55,633,000.00 5.00 515,317,317.86 Redeemed, in full; warrants not outstanding WASHINGTORINET BANKSHARES, INC. 8ESTON VA 30-04-69 S5,842,000.00						
WASHINGTONFIRST BANKSHARES, INC. RESTON VA 4-Nug-11 S13,475,000.00	13,475	\$1,000.00			\$332,000.00	332
8,17 WAJUESHA BANDSHARES, INC. WAJUESHA W 25-19-05 Preferred Stock of Exercised Warrants 55,625,000.00 \$0.00 \$6,398,893.44 \$0.01, in full; warrants not outstanding WAJUESHA W 56-19-10 \$0.00 \$0	5,212	\$926.90	(\$380.997.20)	1	\$18.644.66	
WAJKESHA BANGSHARES, INC. WAJKESHA W 6*r6-13	5,212 100	\$926.90 \$926.90	(\$380,997.20) (\$7.310.00))	\$18,644.66 \$147,194.69	19
WALKESHA BANDSHARES, INC. WALKESHA WI 8-Feb-13 520,119,70	313	\$926.90	(\$22,880.30))	,pes	
WALKESHA BANGSHAMES, INC						
11 WESTETE FINANCIAL CORPORATION WATEBURY CT 21.400-68 Preferred Stock w/ Warrants 5400,000,000.00 \$0.00 \$457,333,286.51 Redeemed, in full; warrants not outstanding \$100,000,000.00 \$100,000.00 \$100,000.	100,000	\$1,000.00				
WEBSTER FINANCIAL CORPORATION WATERBURY CT 13-Oct-10 S100,000,000.00	100,000	\$1,000.00				
WESTER FINANCIAL COMPORATION WATERBURY CT 29-Dec-10 **** COMPORATION **** COMPORATION **** COMPORATION **** COMPORATION	200,000	\$1,000.00			630 300 000	3
WESTER FINANCIAL CORPORATION VATEBURY CT 8-Jun-11 9-VESTER FINANCIAL CORPORATION S 52,000,000,000.00 50.00 527,281,347,113.95 Redeemed, In full; warrants not outstanding 11 WELLS FARGO GC. MINNEAPOLIS N. 28-Oc-08 Preferred stock w/ Warrants \$55,000,000,000.00 50.00 \$57,281,347,113.95 Redeemed, In full; warrants not outstanding					\$20,388,842.06	3,282,276
WELLS FARGO & CO. MINNEAPOLIS MN 23-Dec-09 \$25,000,000,000.00	25,000	\$1,000,000.00				
WELLS FARGO & CO. MINNEAPOLLS MN 26-May-10			-		\$840,374,891.73	110,261,688
11 WESANCO, INC. WHEELING IVV 5-Dec-08 Preferred Stock w/ Warrants 575,000,000.00 50.00 578,804,166.67 Redeemed, In full; warrants not outstanding WESANCO, INC. WHEELING IVV 9-Sec-09 575,000,000.00 578,000,166.67 Redeemed, In full; warrants not outstanding STS,000,000.00 578,000,166.67 Redeemed, In full; warrants not outstanding WESANCO, INC.	75,000	\$1,000.00				
WESBANCO, INC. WHEELING WV 23-Dec-09	73,000	31,000.00		<u> </u>	\$950,000.00	439,282
11 WEST BANCORPORATION, INC. WEST DES MOINES IA 31-Dec-08 Preferred Stock w/ Warrants \$36,000,000.00 \$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding						
WEST DESINDED MEST DESINDE	36,000	\$1,000.00		-	\$700,000,00	474 100
11 WESTAMERICA BANCORPORATION SAN RAFAEL CA 13-Feb-09 Preferred Stock w/ Warrants \$83,726,000.00 \$0.00 \$87,360,236.61 Redeemed, in full, warrants not outstanding					\$700,000.00	474,100
WESTAMERICA BANCORPORATION SAN RAPAEL CA 2-Sep-09 S41,865,000.00	41,863	\$1,000.00				
WESTAMERICA BANCORPORATION SAN RAFAEL CA 18-Nov-09 S41,863,000.00	41,863	\$1,000.00		1		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
					Amount	Investment			Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)		Amount	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov	-11						,,					\$878,256.00	246
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov	-08 Preferred Stock w/ Warrants	\$140,000,000,00	\$0.00	\$160.365,000.00	Redeemed, in full: warrants not outstanding							1,	
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 27-Sep						\$140,000,000.00		140.000	\$1,000.00				-
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov												\$415,000,00	787
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec	-08 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 7-Nov	-14									(\$7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec	-08 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov						\$1,050,524.72		1.117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-Nov						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jar	-13						(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May	-09 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-Nov						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb		\$16,800,000,00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 1-Ju	-14					\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2-Ju	-14					\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 26-Sep	-14						(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec	-08 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 3-Jur	-11					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,63
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12-Dec	-08 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 13-May	-11					\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12-Dec	-08 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 3-Ap	-12					\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20-Jur												\$760,000.00	949
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 19-Dec	-08 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 22-Dec	-10					\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 14-Feb	-11											\$25,600,564.15	1,64
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 15-May	-09 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 24-Jur	-13					\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 26-Ju	-13						(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 23-Jan	-09 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 3-Ap	-12					\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 12-Sep	-12											\$1,800,000.00	175
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 16-Jar		\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 24-Ju		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 18-Sep						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 10-Jur												\$55,677.00	9:
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 11-Jur	-13											\$20,000.00	12
45,8,14	YORK TRADITIONS BANK	YORK	PA 24-Ap		\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA 14-Ju						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 14-Nov		\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 28-Mai						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 26-Sep						\$700,000,000.00		700,000	\$1,000.00				
1	ZIONS BANCORPORATION	SALT LAKE CITY	UT 5-Dec	-12											\$7,666,418.51	5,78

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition De	ails
Faatnata	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
Footnote 1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	¢	\$ 14.000.000	Par	Date	Amount	Amount
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	\$(
1, 2, 7	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	Ψ22,113,000	Ψ
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 7	\$79,900	\$0
1	8/13/2010			GA	Preferred Stock		\$ -	4	Par	.,,_,	4.0,000	-
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par	1		
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	• •	,		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	ψ,	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par -			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par -			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	Ψ 10,000,000	\$ -	\$ 10,300,000	Par			
1 1, 2	9/3/2010	IBW Financial Corporation IBC Bancorp, Inc.	Washington	DC II	Preferred Stock Subordinated Debentures	\$ 6,000,000	\$ 3.881.000	\$ 6,000,000 \$ 8,086,000	Par Par			
1, 2	9/10/2010 9/17/2010	IBC Bancorp, Inc. CFBanc Corporation	Chicago Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000 \$ 5,781,000	Par Par	 		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	II.	Subordinated Debentures	\$ -	\$ -	\$ 5,781,000 \$ 5.457.000	Par Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000 \$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures		\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
U	3/24/2010	Daliblinge Dalicshares, Ilic.	Ballibridge	OA.	Treferred Stock	Ψ	Ψ	φ 3,372,000	i ai	1/7/2015 ⁶	\$1,000,000	\$0
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par -			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans Ithaca	LA NY	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ -	\$ 424,000 \$ 2,234,000	Par Par			
	9/24/2010	Alternatives Federal Credit Union	itnaca			-	<u>-</u>			4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	12/31/2014	\$87,000	\$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$201,000
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 ⁶	\$1,000,000	\$(
0, 11	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par	12/01/2011	ψησοσίσσο	Ψ
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	ΑZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par	ļ		
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	7	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	 		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA		\$ -	\$ -	\$ 350,000	Par	 		
1.0		Fairfax County Federal Credit Union	Fairfax Aiken	VA SC		\$ 18,000,000	Ψ -	\$ 8,044,000	Par Par	 		
1, 2 1, 2	9/29/2010 9/29/2010	Security Federal Corporation Community Bank of the Bay	Aiken Oakland		Preferred Stock	\$ 18,000,000 \$ 1,747,000	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	Par Par	 		
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 1,747,000			Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1, 7	9/29/2010	First M&F Corporation	Kosciusko	MS		\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$(
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,2010	\$00,000,000	Ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	•	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller				Pur	chase Details					Disposition De	aile
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Inv	estment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$	17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$	5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$	7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$	3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$	1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$	502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$	2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$	6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$	325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$	7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$	450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$	3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$	1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$	1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$	1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$	1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$	30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$	350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$	9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$	1,229,000	Par	2/25/2015 ⁶	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$	31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$	698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$	300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

- 1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
- 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.
- 2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.
- 3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
- 4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
- 5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
- 6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
- 7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
- 8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
- 9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
- 10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.
- 11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
- 12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Part		Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹											
March Marc		City State	Dato	Transaction Type	Sollar	Doscription	Amount		Date	Type	Amount		Obligar		Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Investment	Investment							
Part		City, State				Preferred Stock w/ Exercised				Exchange for convertible					Convertible						\$ 0							
Part			5/21/2000	Purchasa	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/20/2000	Partial conversion of preferred	\$ 3,000,000,000	N/A	OWING (Pary)	21,22	Preferred Stock	Ψ 3,337,300,000	11/20/2010	Disposition		14/74	\$							
Purple			3/21/2009	Fulcilase	GIVIAC	w/ Exercised Warrants	7,300,000,000	Fai 22	12/30/2009	stock for common stock	\$ 3,000,000,000	19/A	1				1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%							
Column C																	4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%							
Part		Dotroit MI											GMAC (Ally)	3, 26,	Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%							
Part	(Ally)	Detroit, Wil	12/30/2009	Purchase	GMAC		\$ 1,250,000,000	Par 22, 26	12/30/2010		\$ 5,500,000,000	N/A 26		32, 38	Common Stock	00.4070	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%							
																	10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%							
March Marc										Evolution for amonded and							12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%							
Part			12/30/2009	Purchase			\$ 2,540,000,000	Par	3/1/2011	restated Trust Preferred Securities		2	GMAC (Ally)			\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0							
Purpose Purp			12/29/2008	Purchase	Corporation	_	\$ 884,024,131	Par 2	5/29/2009	GMAC	\$ 884,024,131	N/A 3																
Purchase			12/31/2008	Purchase	Corporation	Note	\$ 13,400,000,000	Par	7/10/2009	common stock in New GM	\$ 13,400,000,000	N/A ⁷																
Purchase			4/22/2009	Purchase			\$ 2,000,000,000	Par 4	7/10/2009		\$ 2,000,000,000	N/A ⁷			Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0							
Purchase												7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%							
Purple																	11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%							
Departure Depa																	12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%							
Centrol Motors Debt Companies Centrol Motors Ce			5/20/2009	Purchase			\$ 4,000,000,000	Par 5	7/10/2009		\$ 4.000.000.000	N/A			Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%							
Part Misses Part Misses Part Misses Part Part Misses Part			0.20,200		Corporation	Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			common stock in New GM	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Company	11, 25		22.2.72	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%							
March Marc																	9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%							
Purchase Purchase Comprision Purchase Purchase Comprision Purchase Purc		Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%							
Septend Purchase Sement Motors Coponation Copon																	12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%							
Fig. 2017/2009 Purchase Composition Note Composition Note Composition Note Composition Note Composition Note																bbligation \$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407							
Copporation Note									7/10/2009								12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407							
Accordance Acc			5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6			\$ 360,624,198	N/A 7		11, 12 Debt Obligation	Debt Obligation		1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986							
Furchase Comparation Com								•	•	•	•	•	I	1											3/31/2010 Partial Repayment \$ 1,		\$ 1,000,000,000	Debt Obligation
03/20/09 Putruse Corporation Note \$30/100/00/00/00 Pai 7/10/20/09 Transfer of debt to New GM \$7,072,488,605 N/A 9 Motors Liquidation 29 Company Debt Obligation \$985,805,085 3/31/2011 Partial Repayment \$50,000,000 Right to recover proceeds NA Patrial Repayment \$15,887,795 Right to recover proceeds NA Right to recover proceeds Right to recover p																	4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0							
17/10/2009 Debt left at Old GM \$ 985,805.085 N/A 9 Motors Liquidation 29 Debt Obligation \$ 985,805,085 3/31/2011 Partial Repayment \$ 50,000.000 Right to recover proceeds N/A			6/3/2009	Purchase			\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9																
Miles									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9																
1/3/2011 Partial Repayment 3 15,887,795 Partial Repayment 3 15,887,795 Partial Repayment 3 15,887,795 Partial Repayment 3 14,444 Right to recover proceeds N/A									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9		n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000		N/A							
S3/2011 Partial Repayment S 13,687,799 proceeds N/A																	4/5/2011	Partial Repayment	\$ 45,000,000		N/A							
12/23/2011 Partial Repayment \$ 18,890,294 Right to recover proceeds N/A																	5/3/2011	Partial Repayment	\$ 15,887,795	nroceeds	N/A							
1/11/2012 Partial Repayment \$ 10,000,000 N/A																	12/16/2011	Partial Repayment		proceeds	N/A							
1/11/2012 Partial Repayment \$ 6,713,489 Right to recover proceeds N/A p																	12/23/2011	Partial Repayment	Ψ 10,030,234	proceeds	N/A							
10/23/2012 Partial Repayment \$ 435,097 Right to recover proceeds N/A																	1/11/2012	Partial Repayment	\$ 6,713,469	Right to recover proceeds	N/A							
5/22/2013 Partial Repayment \$ 10,046,968 Right to recover N/A																	10/23/2012	Partial Repayment		Right to recover	N/A							
9/20/2013 Partial Repayment \$ 11,832,877 Right to recover proceeds N/A																	5/22/2013	Partial Repayment	\$ 10,048,968		N/A							
														Ī			9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A							

	_																,		ī	
															12/27/2013	Partial Repayment	\$	410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	13								3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington															5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI															6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	-	14									payment ²⁰				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
Chrysler MI	,														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		İ
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Treasury Investment Amount \$ 11,863,703,573

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

 $\hbox{$"$Chrysler Holding"$ refers to CGI Holding LLC, the company formerly known as $$"$Chrysler Holding LLC".}$

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

- 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate, liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment D		Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17072000	OW Supplier Reservables EES	· · · · · · · · · · · · · · · · · · ·	52	i dichase	Additional Note	Ψ 0,000,000,000	WA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment [']	None	\$ 44,533,054

INITIAL TOTAL ADJUSTED TOTAL \$ 5.000.000.000 413,076,735 Total Repayments 413.076.735 Total Proceeds from Additional Notes 101.074.947

- 1/The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC and 4/9/2009. Chrysler
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/}The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				_	Purchase	Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
			Exchange				3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
	1/14/2011 Co						9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted li	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
· ·	0/0/2000	TALL LLO	vviiinington		1 dionasc	Debt Obligation W/ Additional Note	Ψ 20,000,000,000	14// 1				100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds		14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution ⁵	\$ 56,390,209
																		8/9/2012	Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 1}	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	I	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount ⁷	Final Investment Amount	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10 Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

1 1000000 Balance FMTLP. 1000000 Balance FMTLP. 1000000 10000000000000000000000000								Prelim	inary Adjusted	1		Final Investment					1		
Part			Seller					Con	nmitment 3	Final Com	mitment Amount ⁷	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 00000 Managery (E Prime Pouls Prime Prim	Footnote	Date	Name of Institution	City State T	action pe Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 1000000 10000000000000000000000													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1 1000000 1 1000000 1 1000000 1 1																	8/13/2013	Distribution Refund	\$ (460)
1 1000000 10000000 10000000 100000000	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
1000000 10000000 10000000 10000000 100000000													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
2 1000000 GARGAN PRILES AND PRINCES AND PR													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 NS200 MANS TY LT ARYON D A																	11/5/2012	Distribution 5, 11	\$ 297,511,708
Part													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
1 1000000 1000000 10000000 10000000 10000000 100000000																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
1 1000000 00 0000 FF Made Fund LP 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1 1000000 A0 05C PPF Nace Fuel P. Newgor CE Purple Newgor CE Purple CE CE CE CE CE CE CE C													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
1 1000/2000 A 1000/2000 B 1000/200													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
Section Sect													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1 10000000 A DECC PRF Mater Prod. LP Printed P													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1 10000000 AG GETC PPP Memor Fund L.P. Witergram CE Puchase Management CE Puchase S L11/L11/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
1 1 1 1 1 1 1 1 1 1																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1 1 1 1 1 1 1 1 1 1																	12/6/2013	Distribution 5, 11	\$ 141,894
Part	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			l
Public P													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			l
Purchase													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			
### 17/2012 \$ 124.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 263.00.00 Mem													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
10150072 \$ 240.673.797 \$ 403.075.242 Membership Interest ¹⁰													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
1/1/52072 \$ 45,764,825 \$ 357,250,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 265,306,838 \$ 302,661,661 Membership Inserted TO 2/1/40713 \$ 265,306,838 \$ 6,862,425 Membership Inserted TO 2/1/40713 \$ 265,306,838 \$ 6,862,425 Membership Inserted TO 2/1/20713 \$ 6,862,425 \$ Membership Inserted TO 4/1/20713 \$ 224,785,400 Membership Inserted TO 4/1/20713 \$ 6,862,425 \$ Membership Inserted TO 4/1/20713 \$ 1,11,11,11,11,11,11,11,11,11,11,11,11,1													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			
1/2 1/2													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			
1/16/2013 \$ 30,470,42 \$ 302,191,06 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 4/12/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/201													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
2 10092009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 32222010 6 \$ 2,542,675,000 7162010 \$ 2,486,550,000 \$ 2,234,788,30													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ Membership Interest 10 2/21/2013 \$ 6,862,425 \$ Membership Interest 10 4/18/2013 4/18/2													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/202013 4/202013 4/202014 4/202013 4/202013 4/202013 4/202013 4/202014 4/202014 4/202015 4/2020													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/2013 4/2013 4/2013 4/2013 5/																	2/21/2013	Distribution 5, 11	\$ 184,431,858
2 1030/2009 AG GECC PPIF Master Fund, L.P. Wilmington De Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,788,340 Proceeds 3/14/2012 \$ 198,925,000 \$ 1,861,673,340 Proceeds 5/14/2012 \$ 136,800,000 \$ 1,171,673,340 Proceeds 8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 8,06,033,340 Proceeds													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Obligation w/ Contingent Part Obligation w																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Obligation w/ Contingent Part Obligation w																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3/14/2012 \$ 198.925,000 \$ 1.881.673,340 Proceeds	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
S/14/2012 \$ 150,000,000 \$ 1,711,673,340 Proceeds													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
10/15/2012 \$ 37,500,000 \$ 1,674,173,340 Proceeds													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds Debt Obligation w/ Contingent													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds			
Dakt Oklination w/ Continuant													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds			
11/t5/2012 \$ 274,590,324 \$ 531,433,016 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Disignion w/ Contingent 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contingent 1/15/2013 182,823,491 201,075,230 Proceeds															\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

								Preliminary Adjusted				Final Investment								
		Seller						Con	Commitment ³ Final Commitment Amount ⁷		Final Commitment Amount ⁷ Amount ⁹		Capital I	Repayment Details	Investment A	Investment After Capital Repayment		Distribution or Dispo	sition	
Footnote	Date	Name of Institution	City State	nsaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005	
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,497	
																J		Distribution 5, 11	\$ 1,230,643	
																	9/30/2014	Final Distribution 5, 11	\$ 41,556	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pu	rchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10				
													4/14/2011	\$ 3,521,835		Membership Interest 10				
													8/14/2012	\$ 104,959,251		Membership Interest 10				
													9/17/2012	\$ 72,640,245 \$ 180,999,095		Membership Interest 10 Membership Interest 10			+	
													10/15/2012			Membership Interest Membership Interest				
													10/13/2012	\$ 134,888,323	9 122,233,330	wembership interest	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888	
																		Distribution 5, 11	\$ 148,749,256	
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution ^{5, 11}	\$ 549,997	
																	12/11/2013	Final Distribution 5, 11	\$ 75,372	
																	1/28/2015	Distribution 5, 15	\$ 61,767	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pu	rchase [Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen				
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Proceeds Debt Obligation w/ Contingen				
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingen	t			
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Proceeds Debt Obligation w/ Contingen	t			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingen	t			
													8/29/2012 9/17/2012	\$ 103,706,836 \$ 20,637,410	\$ 182,503,579 \$ 161,866,170	Debt Obligation w/ Contingen	t			
													9/11/2012	\$ 20,037,410	\$ 101,000,170	Pioceeds	10/19/2012	Distribution 5, 11	\$ 6,789,287	
																		Distribution ^{5, 11}	\$ 3,718,769	
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750	
																	12/11/2013	Final Distribution 5, 11	\$ 1,884	
																	1/28/2015	Distribution 5, 15	\$ 1,544	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE PL	rchase M	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628		Membership Interest 10				
					İ					i II			11/15/2012			Membership Interest 10				
													12/14/2012			Membership Interest 10				
													1/15/2013	\$ 10,409,317 \$ 219,998,900		Membership Interest 10 Membership Interest 10			+	
													2/25/2013			Membership Interest 10				
													2/23/2013	33,020,400	9 30,303,130	Weinbership interest	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827	
																		Distribution 5, 11	\$ 71,462,104	
													3/25/2013	\$ 30,369,198	s .	Membership Interest 10		Distribution 5, 11	\$ 38,536,072	
													0/20/2010	\$ 00,000,100	•	wembership interest	7/11/2013	Distribution 5, 11	\$ 29,999,850	
																		Distribution ^{5, 11}	\$ 3,999,980	
																Debt Obligation w/ Contingen	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Pu	rchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingen				
													11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds Debt Obligation w/ Contingen				
													11/20/2012	\$ 195,000,000	\$ 485,424,484	Proceeds Debt Obligation w/ Contingen			+	
													12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds Debt Obligation w/ Contingen			+	
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds	4/46/2012	Distribution ^{5, 11}	\$ 7,143,340	
1			1 1 1	l.		I	1	ı l	1	I	ļ	Į į		ļ		T	4/16/2013	Distribution ",	\$ 7,143,340	

								Preli	minary Adjusted		I	Final Investment	1					
		Seller							ommitment 3	Final Comm	nitment Amount ⁷	Amount ⁹	Capital Repaym	nent Details	Investment After Capital Repayment		Distribution or Dispositi	ion
Footnote	Date	Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repa	ayment Amount	Amount Description	Date	Description	Proceeds
													1/24/2013 \$	375,212,503	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 963,411
																	Distribution ^{5, 11} Distribution ^{5, 11}	\$ 750,004 \$ 100,001
4	12/19/2000	09 Oaktree PPIP Fund, L.P.	Wilmington	DE Burahasa	Membership Interest	\$ 1,111,111,111	Par	2/22/2010	6 \$ 1,244,437,500	7/16/2010	£ 1460 794 100	\$ 555,904,633			40	12/27/2013	Distribution ^{5, 11}	\$ 142,168
'	12/18/2009	Oaktree PPIP Fund, L.P.	vviimington	DE Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010	5 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$ 3/14/2012 \$	39,499,803				
													9/17/2012 \$	22,111,961				
													10/15/2012 \$	32,496,972				
													11/15/2012 \$ 12/14/2012 \$	111,539,536	\$ 310,868,608 Membership Interest 10 \$ 255,328,581 Membership Interest 10			
													1/15/2013 \$	14,849,910				
													4/12/2013 \$ 5/14/2013 \$	18,268,328 70,605,973				
													5/28/2013 \$	119,769,362				
																		\$ 46,575,750
															- 10			\$ 54,999,725 \$ 27,999,860
													6/3/2013 \$	31,835,008	\$ - Membership Interest 10			\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
																12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller						Preliminary Adjusted Commitment ³		ed Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposi		tion
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Vilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901		Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44.224.144		Debt Obligation w/ Contingent Proceeds			
													10/15/2012	, ,		Debt Obligation w/ Contingent			
													11/15/2012		, , , , , , , , , , , , , , , , , , , ,	Debt Obligation w/ Contingent			
														,		Debt Obligation w/ Contingent			
													12/14/2012			Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516	\$ 311,134,469				
																		Distribution 5, 11	\$ 444,39
												ı				ļ		Distribution 5, 11	\$ 1,960,28
																	6/14/2013	Distribution 5, 11	\$ 1,375,00
													5/14/2013 \$ 311,13	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,00
																	6/26/2013	Distribution ^{5, 11}	\$ 293,75
																	7/9/2013	Distribution 5, 11	\$ 1,024,38
																	12/12/2013	Final Distribution 5, 11	\$ 13,47

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallicated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital realications from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively.

The SSM in glamination of the Text in July, the S2.55 und will remain a part of resource to the remaining legisly control to the rem

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.