Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 11, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	/ T	Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding		()						
	1ST CONSTITUTION BANCORP		NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP		NJ 22-Nov-11	- / / - / - / - / - / - / - / - / -		***	*******								\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 13-Feb-09 CA 11-Dec-09	Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-11		30,000,000.00				\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC 31-Dec-13 IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	60.00	£4.35 400 000 00	Redesend to 6 III.	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	Preferred Stock W/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN 9-Mar-11						,, acc, acc, acc		,	,			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL 18-Nov-09 NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Cold to full comments authorities	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 19-Nov-13	Freierieu Stock Wy Wallants	\$3,300,000.00	30.00	31,274,303.33	Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14							(\$50,000.00)						
	AB&T FINANCIAL CORPORATION		NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
44.8.14	AB&T FINANCIAL CORPORATION ADBANC, INC.		NC 19-Mar-14 NE 30-Jan-09	Bushamed Sheek out Foundard Microsoft	\$12,720,000.00	\$0.00	\$15,071,769.00	Redecised to 6 III.		(\$1,506.21)						
44,8,14	ADBANC, INC. ADBANC, INC.		NE 30-Jan-09 NE 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding				,				
	ALARION FINANCIAL SERVICES, INC.		FL 19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13 FI 12-Sen-13						\$5,524,880.90	(604.000.00)	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
104	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.		FL 12-Sep-13 AK 6-Feb-09	Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7 501 881 70	Sold, in full; warrants not outstanding		(\$64,026.11)						
104	ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12	Frenched Stock W/ Wallants	,4,701,000.00	30.00	J1,100,1001.70	Joid, in los, warrants not dustanding	\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13							(\$42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13 AK 1-Apr-14							(\$7,324.33)					\$2,370,908.26	475 773
	ALLIANCE BANCSHARES, INC.		AK 1-Apr-14 GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$2,370,908.20	175,772
	ALLIANCE BANCSHARES, INC.		GA 27-Mar-13		7-77-007-00-00		40/00-/00-								\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26.918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09						\$20,510,000.00		20,320	22,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	OSWEGO	MN 26-Mar-13 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
8,14	ALPINE BANKS OF COLORADO		CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 20-Sep-12 CO 16-Nov-12						\$50,160,264.00	(\$570,003.00)	61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
45,8,14	AMB FINANCIAL CORPORATION		IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		(3370,003.00)						
,.,.	AMB FINANCIAL CORPORATION		IN 22-Sep-11		73,000,000		¥ .yaa.yaaa		\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 15-Sep-11					- 1 11 6 11 11 11	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY		NY 29-Jul-09						73,300,030,000.00		3,300,030	J2,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP		CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS 9-Jan-09 KS 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000,00	+		\$300,000.00	300
	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	30,000,000.00		0,000	\$1,000.00			3300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12	The state of the s	4-2//000.00	30.00	,	and a second sec	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP		GA 22-Aug-12												\$2,670,000.00	698,554
45	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL INC.		PA 19-Dec-08 PA 11-Aug-11	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	¢24 000 000 00		34.000	¢* 000 00				
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15.14	AMFIRST FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							5025,000.00	1,312,300
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES INC		NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000,00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC.		NE 9-Apr-13 WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(\$48,000.00)						
-	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.		WI 27-Sep-13	Treferred Stock W/ Wallalits	7110,000,000.00	30.00	,0,000,000.00	Joid, in fail, Martanes not Odistanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding								
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12						\$4,076,000.00		4,076	\$1,000.00				
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 6-Mar-13	Professor d Parish	¢rar 000 00= ==	** **	¢500 530 437 00	Redormed in f. II.	\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP		WI 21-Nov-08 WI 6-Apr-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANG-CORP		WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Dec-11												\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding								
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 7-Feb-14 SC 10-Feb-14			-			\$1,950,000.00 \$50,000.00		1,950	\$1,150.00 \$1,150.00	+	\$292,500.00 \$7,500.00	\$95,031.02 \$10,798.98	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14 SC 19-Mar-14						\$30,000.00	(\$25,000,00)	30	\$1,130.00		\$1,300.00	\$10,750.50	10
	•						-									

Footbloto	Institution Name	City	State	Data		Original Investment	Outstanding	T . 10 1 5 12	Investment Status*	0 110	. / =:	/ 3.	5	(Realized Loss) /	Gain ⁵ Warrant Pr	rocoods
FOOTINOTE	institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	investment Status*	Capital Rep Amount		sition / Auction ^{3,}		(Write-off)	Gain ⁵ Warrant Pr	
44,8,14	AVENUE FINANCIAL HOLDINGS	MACHINILE	711	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(WITE-OII)	Amou	nt
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	27-Feb-09 15-Sep-11	Preferred Stock Wy Exercised Warrants	\$7,400,000.00	\$0.00	\$6,796,415.33	Redeemed, in Iuli; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						\$6,000,000.00		6,000	\$1,000.00			
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT. INCORPORATED	PALO ALTO SHEFFIELD	AI AI	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
97.7	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11		(40)200)00000	90.00	72 1,0 12,1 12.0		\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL BI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
**	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treteffed Stock Wy Walfullo	<i>\$30,000,000.</i> 00	30.00	\$32,341,000.00	nedectined, in fail, waitants not outstanding	\$30,000,000.00		30,000	\$1,000.00			$\overline{}$
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09											\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8.14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
	BANCSTAR, INC.	FESTUS	МО	26-Apr-13	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, . ,		\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE		31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
03	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13			90.00			\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding							
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN							\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)	\$23,500.00	F0
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						3401,333.30	(\$9,329,37)		3323.20	(330,004.04)	325,300.00	- 20
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$9,329.37) (\$15,670.63)					
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			+
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10								,,	, 20,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	A				/* · ·	4.2.	
-	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(00.000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00	-	17,000	\$1,000.00			$\perp = -1$
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA NV	26-Oct-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						\$125,000.00	405,405
0	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09 21-Oct-13	rieleiled Stock W/ Exercised Warrants	\$2,072,000.00	\$0.00	\$1,255,940.00	Join, in rull; Warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14						,	(\$25,000.00)				. , ,,	
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28.000	\$1,000.00			+
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1.703.984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
103	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14	Freiened Stock Wy Warrants	313,179,000.00	30.00	34,334,427.00	Joid, in full, warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		+
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding					(1-)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00	379,811
7	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	24-Apr-14		7-2/000/20000	7 3733	7-1,0-1,0-1		\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
244	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
5,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Preferred Stock Wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC	26-Mar-13 21-Nov-08	Professor d Character / Milesson ha	\$124,000,000.00	\$0.00	\$129,079,862.47	Cald in 6.11		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA		3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109.717.680.00	(\$1.645.765.20)	124.000	\$884.80	(\$14.282.320.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13						7.007.7.700.00	(0-70-1071-00120)	-2,000	700.000	(4)	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	*******						
12 16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	ME	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
,	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10		7-0/-0-/	73133	727,000		\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10											\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						,040,000.00		3,134	22,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding		-					
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	1-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
-1	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE		26-Jan-11	Freieneu Stock W/ Warrants	\$10,000,000.00	\$0.00	\$13,371,300.00	neueemeu, iii iuii, warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE		19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1.500,000.00		1.500	\$1,000.00			+
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
1	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00		****	
11.14.8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478,21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	THE STATE OF THE S	4-44-0000	y00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00		2,892	\$1,000.00			
-	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11				***	- 1 - 1 - 1 - 1	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			+
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09						y+0,000,000.00		40,000	72,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS M1	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
0,14,10,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	Freieried Stock W/ Exercised Warrants	\$1,744,000.00	50.00	,35,8U3,U22.07	neueemeu, iii iuli; Warrants not outstanding							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	62 522 4 40 00		2.600.000	\$0.97	(\$67.860.00)	\$64.158.97	64.000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700.820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99.180.00)	\$64,158.97 \$140.347.75	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						4-1,1,00	(\$62,329.60)	5,000,000	40.57	(4)-00.00)	J240,347.73	2.1,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	*********			****			+-
1	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13							(\$91,000.00)	3,,33	2310.00	(5004,550.00)	φ+ν J ₂ 230.00	330
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding							\bot
 	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	27-Jun-12 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00		\$250,000.00	350
	personness i mentone, me.	PARGO	IND	12-3ep-12		l .				32,730,000.00		4,/30	31,000.00		\$250,000.00	250

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	ds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(350,000.00)						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	,	, , , , , , , , , , , , , , , , , , , ,				\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 21-Oct-13 KS 6-Jan-14						\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(\$414,215.00)			
0	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 7-Jan-15 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding							\$3,056.00	130,977
0	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13	·					\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 5-Dec-08 NC 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC 19-Sep-12						420,111,011.00	(0.00)00000		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(02) (02)		\$939,920.00	543,337
44,8,14		NEW CANAAN NEW CANAAN	CT 27-Feb-09 CT 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK BISMARCK	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00						\$29,737.13	
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 14-Mar-14 ND 17-Mar-14						\$143,000.00		19,950	\$1,001.10 \$1,001.10		\$154.44 \$21,546.00	\$29,737.13 \$966,456.56	30 975
****	BNCCORP, INC.	BISMARCK	ND 25-Apr-14	Desferred Charles of Francisco Western	\$10,000,000.00	£0.00	\$11,783,777.44	Delegand to fell connects and controlled		(\$201,147.00)						
44,8,14	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,/83,///.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 15-May-09 WI 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232.180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 9-Apr-13 MA 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10	Treteried stock w/ Walland	7134,000,000.00	50.00	<i>\$272,224,743.40</i>	nedecined, in tall, warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11		SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Feb-11 CA 16-Mar-11						\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-11	Desferred Charles of Francisco Western	£30,000,000,00	£0.00	£42.447.044.27	Cald to full comments and control to							\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Dec-08 IL 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
0.10.19.65.06.00	BRIDGEVIEW BANCORP, INC. BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW LOS ANGELES	IL 6-Jan-14 CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding		(\$104,500.00)						
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-09	·	\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 15-May-09 WI 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8.44.14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI 31-May-13 KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
9,1,72	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 15-Sep-11	·					\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 24-Apr-09 MO 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13 MO 24-Apr-13						\$2,500,000.00 \$6,500,000.00		2,500 6,500	\$1,000.00 \$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding			6,500					750
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL 2-Nov-11 VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11	Treteried stock w/ Walland	720,000,000.00	50.00	723,203,737.70	nedecined, in tall, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
		WEST POINT WEST POINT	VA 11-Apr-12 VA 14-May-14						\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00	167,504
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 18-Dec-09 UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION		MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding					(4			
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	MS 4-Mar-11 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
11 0 14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA 15-Sep-11 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,0,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-Dec-10						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARI	MO 23-Jan-09 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396.163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD 30-Dec-10 NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION	RALEIGH	NC 28-Jan-11						\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-09 VA 14-Nov-08 VA 17-Jun-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 17-Jun-09 VA 9-Dec-09		-				\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							3140,300,004.33	12,037,900
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264 3,736	\$938.40 \$938.40	(\$16,272.96) (\$230.287.04)		\$169.042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11-Jan-13						<i>43,363,</i> 7 12.30	(\$25,000.00)	3,750	9330.40	(3230,207.04)		Ç.203,042.00	200
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 23-Oct-09 MO 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13							(\$149,616.00)					£4 000 000 0C	357.675
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 30-Nov-12 NC 11-Jan-13						\$3,412,000.00	(\$34.120.00)	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC 26-Mar-13							(\$34,120.00) (\$15,880.00)						
11	CAROLINA TRUST BANK CARROLLTON BANCORP	LINCOLNTON BALTIMORE	NC 11-Jun-13 MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7					
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	LOS ANGELES	WA 30-Jun-11 CA 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-Mar-13						\$129,000,000.00 \$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00	l l	l l		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	ment / Dispos	ition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amoun	
8.18.14.44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA	9-Dec-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071,47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374
0,10,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09	Preferred Stock W/ Exercised Warrants	\$3,500,000.00	\$0.00	57,446,071.47	Redeemed, in full; warrants not outstanding							+
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	- IL	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)		+
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					. , , ,		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Dec-09 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$022.0E	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05 \$932.05	(\$205,740.14)	\$115,861.34	. 132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)					
8 14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA AI	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24.300.000.00	\$0.00	\$27,432,357,95	Sold, in full: warrants not outstanding		(\$363.42)					
0,14	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12	Treferred Stock wy Excressed Warrants	\$24,300,000.00	30.00	J217432,331.33	Joid, III Tall, Waltanto Hot Odestallaring						\$287,213.85	
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding							
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	6-Feb-09 20-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	176
44	CENTER BANCORP, INC.	UNION	NJ NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding						, , , , , , , , , , , , , , , , , , ,	170
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			
11 59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	CA CA	7-Dec-11 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						\$245,000.00	86,705
11,00	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00			•
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding					(Ar 350 00)		+
<u> </u>	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	29-Oct-12 1-Nov-12						\$24,750.00 \$1,831,500.00		30 2,220	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)	\$84,057.43	3 113
	CENTERBANK	MILFORD	ОН	11-Jan-13						. ,,	(\$18,562.50)	-,0	y.u.u.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)					+
12,10	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08 30-Sep-09	Preierred Stock W/ Warrants	\$27,875,000.00	\$0.00	323,283,302.38	Redeemed, in idii; warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00			+
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09											\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			+
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09 15-Apr-09						000,000,000		15,000	\$1,000.00		\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	25-Aug-11 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (IXI)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						32,323,000.00	
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14						\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON HOUSTON	TX	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding			3,000	72,000.00		J2.30,000.00	130
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	11-Dec-12 11-Jan-13						\$15,043,340.40	(\$203,764.00)	16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(ozee), e mee)					1
	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN	OH	26-Sep-12	Preferred Stock w/ Warrants	\$11.300.000.00	\$0.00	\$12,704,145,10	Redeemed. in full: warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ NJ	23-Dec-08 24-Nov-10	Preferred Stock W/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			+
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10						. , ,			.,		\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding				****	/4		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11 4-Apr-12						\$36,337,500.00 \$36,427,038.55	(\$454,218.75) (\$387,816.38)	2,850,000 2,770,117	\$12.75 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		+
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13											\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						\$7,000,000.00		7,000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							
8,17,44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA.	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
0,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	Fielened Stock W/ Exercised Wallants	30,030,000.00	30.00	30,733,821.83	neueemeu, in tuit, warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding							
—	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	II NH	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11.205.387.14	Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13	Tractica stock wy Wallants	<i>432,000,000.</i> 00	50.00		,, worrong not outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	29-Oct-13 6-Jan-14							(\$82,114.50) (\$19,500.00)					+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		1
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL II	19-Mar-14 15-Oct-14							(\$5,776.38)		-		\$2,000.00	508,320
15,14	CENTIRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	3 200,000
-	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE		20-Dec-12 11-Jan-13						\$9,810,600.00	(\$98.500.00)	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	7 300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(30,500,000)					+
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding							
—	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	II.	14-Mar-14 17-Mar-14						\$257,660.00 \$6,679,340.00		260 6.740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00	35/
	CHICAGO SHORE CORPORATION	CHICAGO	IL	25-Apr-14						, , , , , , , , , , , , , , , , , , ,	(\$69,370.00)	0,740	7331.00	[200,000.00]	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	330
23	CIT GROUP INC.	NEW YORK		31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership							
19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY NY	10-Dec-09 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				+	(\$2,330,000,000.00)		+
.,,,,	CITIGROUP INC.	NEW YORK	NY	10-Dec-10	The second was with the second was a second	+=====================================	ş0.00	400000000000000000000000000000000000000	, and a second s	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	1
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11	Professed Charle Communication	636 440	***	630 000 40C 55	Deducated to fell consists and the						\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	16-Jan-09 4-Aug-10	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00		26,440	\$1,000.00	-		+
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10 1-Sep-10						4-04		20,740	4-4-0-00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10.400,000,00)		+
8,14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	MO	23-Sep-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				-	(\$10,400,000.00)		+
	CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	МО	7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13 26-Mar-13						\$6,150,000.00	(\$128 N73 7E)	12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)					+
11,9,36		ATLANTA		13-Aug-10		. , . ,				\$7,462,000.00		7,462	\$1,000.00			
11,9,36	CITIZENS BANCSHARES CORPORATION															
11,9,36 8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS DANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$623,883.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							-

FootNote	Institution Name	City State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dis	oosition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	unt
	CITIZENS COMMUNITY BANK	SOUTH HILL VA	20 301 11						\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	15
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00	63	\$35,116.00			+
	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	13-Feb-13						\$3,300,904.00	94	\$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN KY FLINT MI	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00	93	\$35,116.00			+
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	12-Apr-13						\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500	\$1,000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	9-Nov-11						320,300,000.00	20,300	31,000.00		\$225,157.00	450,31
8,9	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK NJ BEVERLY HILLS CA	10-Apr-09 21-Nov-08	Preferred Stock	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION		21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200.000	\$1,000.00			+
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	3-Mar-10						\$200,000,000.00	200,000	\$1,000.00			
8 14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CA CLOVER SC	7-Apr-10 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding					\$18,500,000.00	1,128,66
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	28-Nov-12		40,000,000	7	40/0-0/00000		\$955,825.50	1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES. INC.	CLOVER SC CLOVER SC	29-Nov-12						\$1,662,874.50	1,905	\$872.90	(\$242,125.50)	\$114,021.50	15
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	(\$25,000.	(U)				+
<u> </u>	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	8-Mar-13						\$3,772,645.00	3,950	\$955.10	(\$177,355.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	11-Mar-13 9-Apr-13						\$5,730,600.00 (\$95,032.	6,000	\$955.10	(\$269,400.00)		+
,	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	10-Apr-13						(400)000				\$99,000.00	
0.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	12-Jun-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					\$225,647.45	145,57
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	28-Aug-09 8-Mar-13	rieleiled Stock W/ Exercised Warrants	00.000,c10,01¢	\$0.00	314,437,487.71	Joid, iii iuli; Warrants not outstanding	\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05	
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	
	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND SC DENVER CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	(\$127,335.	(7)				+
	COBIZ FINANCIAL INC.	DENVER CO	8-Sep-11	THE STATE OF THE S	7-7-1-0-00			, any management and statements	\$64,450,000.00	64,450	\$1,000.00			
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER CO	23-Nov-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					\$143,677.00	895,96
	CODORUS VALLEY BANCORP, INC.	YORK PA YORK PA	9-Jan-09 18-Aug-11	Preierred Stock W/ Warrants	00.000,000,001¢	\$0.00	313,178,479.00	neucemen, in full; Warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00			
	CODORUS VALLEY BANCORP, INC.	YORK PA	28-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Call to Call					\$526,604.00	263,85
5,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR CO LAMAR CO	13-Feb-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00	52	\$903.80	(\$5,005.00)		+
	COLOEAST BANKSHARES, INC.	LAMAR CO	22-Jul-13						\$8,990,505.00	9,948	\$903.80	(\$957,495.00)	\$494,381.25	5
11.8.14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR CO WEST CONSHOHOCKEN PA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	(\$90,375.	00)				
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	26-Oct-11						\$574,000.00	574	\$1,000.00		\$29,000.00	. 2
	COLONY BANKCORP, INC.	FITZGERALD GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding			*****	(44 444 444		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265,135.29	27,661 339	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)		+
	COLONY BANKCORP, INC.	FITZGERALD GA	26-Mar-13						(\$218,990.			(, ,,,,		
	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD GA TACOMA WA	12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding					\$810,000.00	500,00
11,10	COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	11-Aug-10	Treferred Stock Wy Warrants	\$70,030,000.00	50.00	J00/0E1/413.EE	nedectified, in fail, warrants not outstanding	\$76,898,000.00	76,898	\$1,000.00			<u> </u>
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA WA	1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2.689.478.64	Redeemed, in full; warrants not outstanding					\$3,301,647.00	398,02
,0,2.	COLUMBINE CAPITAL CORP.	BUENA VISTA CO	27-Feb-09 22-Sep-11	Preferred Stock Wy Exercised Warrants	\$2,260,000.00	\$0.00	\$2,089,478.04	Redeemed, In Iuli; Warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	11
11	COMERICA INC.	DALLAS TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding						
	COMERICA INC. COMERICA INC.	DALLAS TX DALLAS TX	17-Mar-10 12-May-10						\$2,250,000,000.00	2,250,000	\$1,000.00		\$181,102,043.40	11,479,59
11	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding					3101,101,043.40	11,473,33
	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	7-Oct-09						\$5,000,000.00	5,000	\$1,000.00		\$566,858.50	87,20
	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH CA LOUISVILLE KY	1-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding					\$300,838.30	87,20
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	7-Aug-12						\$130,500.00	174,000	\$0.75	(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE KY LOUISVILLE KY	8-Aug-12 9-Aug-12						\$1,469,250.00 \$13.100.250.00	1,959,000 17.467.000	\$0.75 \$0.75	(\$489,750.00) (\$4.366,750.00)	\$792.990.00	900.00
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	10-Aug-12						\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$105,732.00	
10.44	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE KY	11-Sep-12	Desferred Sheet of Superiord Manager	Ć7 701 000 00	ća m	60 454 440 70	Cold to 6 III.	(\$153,000)	00)				
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA LOS ANGELES CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)	\$362,427.91	. 38
	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	12-Sep-13					- 1 1 6 -	(\$73,236.	51)				
	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE CA ROSEVILLE CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	12
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding						
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF KS BRANDON MS	18-Jul-12	Preferred Stock w/ Exercised Warrants	\$52,000,000.00		\$57,575,699.54	Redgemed in full unresists not outstand	\$500,000.00	500	\$1,000.00		\$25,000.00	2
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	11-Sep-09 29-Sep-10			\$0.00		Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,60
	COMMUNITY BANCSHARES, INC.	KINGMAN AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	63.033.000 55				4	
11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN AZ OAKLAND CA	11-Feb-15 16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872	\$1,000.00		\$116,000.00	11
	COMMUNITY BANK OF THE BAY	OAKLAND CA	29-Sep-10						\$1,747,000.00	1,747	\$1,000.00			1
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN NEW ALBANY IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00			+
,	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	19-Oct-11						72770000000	19,408	31,000.00		\$1,100,869.50	386,27
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4 E00 000 C0	4.500	\$1,000.00			+
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION		24-Jul-13 20-Nov-13				+		\$4,500,000.00 \$2,500,000.00	4,500 2,500	\$1,000.00 \$1,000.00			+
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	23-Apr-14						\$10,680,000.00	10,680	\$1,000.00			1
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN VA WEST SACRAMENTO CA	4-Jun-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding					\$780,000.00	780,00
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	30-Nov-12	The second secon	4-7	4.3.00	y .jeje.0.20	and the state of t	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	15
01	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA STAUNTON VA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	(\$25,000.	00)				+
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	9-Jan-13			\$0.00			\$12,643,000.00	12,643	\$1,000.00			
76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding					4	+
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN IL HARRISON AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16.441.884.63	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	34
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	7-Feb-14	The second secon		4.3.00	y.esyeyee4.00	and the state of t	\$3,705,037.50	3,750	\$988.00	(\$44,962.50)	\$85,157.88	
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	10-Feb-14 19-Mar-14						\$8,867,389.75 (\$125,724.	8,975	\$988.00	(\$107,610.25)	\$544,614.34	55
		TARRISON AR	19-Mar-14		\$20,000,000.00	40.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	(\$125,724.	-7)				+
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00								
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN UNION CITY TN	18-Aug-11			\$0.00			\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,00
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN UNION CITY TN COLUMBIA TN		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00 \$1,322,500.50	20,000	\$1,000.00 \$300.50	(\$3.078.499.50)	\$1,000,000.00 \$72,314.55	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / D Amount (Fee) ⁴	sposition / Auction Shares	a,s Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	(ree)	Silares	Augittice	, , , ,	Allou	T
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		11-Jan-13						(\$10,02					
8.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	OH	26-Mar-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	(\$14,97	.50)				+
-,-	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12		7-//		73,2-3,0-3-3		\$952,850.00	1,003	\$950.00	(\$50,150.00)		1
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13						(\$24,70					-
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	NI NI	26-Mar-13 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	(\$30	.00)				+
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11	Treetied stock wy Waltania	\$3,000,000.00	yu.uu	\$10,530,730.00	nedectified, in fail, waitants not outstanding	\$9,000,000.00	9,000	\$1,000.00			1
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11										\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96	132,000
44 9 14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE	MN	12-Sep-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed in full warrants not outstanding	(\$48,84	.24)				+
44,0,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	I.A	6-Jul-11	Freieried Stock W/ Exercised Walfairts	324,000,000.00	\$0.00	328,439,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	42-7,000,000	- 7,555	7-700000		7-7-2-7	-,
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Jan-13						(\$112,94	.00)				
E2 110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	LA NC	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					\$698,351.00	521,158
33,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14	Freieried Stock W/ Walfalits	331,300,000.00	30.00	312,/35,234.50	30id, III idii, warrants outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		+
8,14	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	420,230,230	-74.09/00 1	73.00	(4.12/20070101010)		+
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54	29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13	Desferred to the state of	Acces on 1 1 1	***	A	rold to 6."	(\$25,00	.00)				+
0,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	27
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						\$548,080.00 (\$5,48		3000.00	(303,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13						(\$19,51					
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding			-			1
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12			`			\$713,208.30 \$6,193,989.20	777	\$917.90 \$917.90	(\$63,791.70)		
—	COUNTRY BANK SHARES, INC.	MILFORD		29-Nov-12						\$6,193,989.20 (\$69,07	6,748	\$917.90	(\$554,010.80)	\$372,240.00	376
	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NE MC	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	(\$69,07	.98)				+
0	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14	Preferred Stock Wy Exercised Warrants	\$5,000,000.00	\$0.00	\$0,394,033.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY		Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	72,000.00		\$230,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		8-Jan-14	, , , , , , , , , , , , , , , , , , , ,					\$1,000,000.00	1,000	\$1,000.00			
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		19-Nov-14						\$2,100,000.00	2,100	\$1,000.00		\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14						\$24,900,000.00	24,900	\$1,000.00		£4 504 000 00	022.705
8 14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	MN	11-Jun-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					\$1,681,000.00	833,705
0,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09 19-Jul-13	THE TELEVISION WY EXCEPTED WATERING	220,030,000.00	yu.uu	713/130/314.03	Joid, in fail, waitants not outstanding	\$343,794.50	350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY	BLAINE	MN							\$10,117,381.00	10,300	\$982.30	(\$182,619.00)	\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						(\$104,61	.76)				
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00			+
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09 2-Sep-09						\$32,500,000.00	32,500	\$1,000.00			+
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09						\$32,300,000.00	32,300	72,000.00		\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					.,,,	
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						
0 14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DELMAR	MD	8-Sep-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
0,14	DELMAR BANCORP	DELMAR	MD		Freieried Stock W/ Exercised Walfairts	\$5,000,000.00	30.00	30,356,331.13	Sold, III Idii, Wallants not outstanding	\$5,293,527.28	8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.10	(\$136,537.28)	4344,043.33	430
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						(\$55,08	.90)				
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00									
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	24-Sep-13						\$301,428.58 \$1.895,467.59	366 2,315	\$823.03 \$816.45	(\$64,571.42) (\$419.532.41)	\$40,563.34	59
 	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13 29-Oct-13						\$1,895,407.59		3610.45	(3417,332.41)		
15,14	DIAMOND BANCORP, INC.	WASHINGTON		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
	DIAMOND BANCORP, INC.	WASHINGTON	МО	8-Aug-12						\$4,381,500.00	6,000,000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25	13,965,000	\$0.73	(\$3,767,058.75)	\$688,041.09	902,000
-	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON	MO							\$350,520.00	480,000	\$0.73	(\$129,480.00)	\$91,535.40	120,000
8 14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	11-Sep-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	(\$149,29	.01)				+
-,	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO		received Stock by Exercised Walffalits	3140,033,000.00	30.00	,,+,32,030.U3	Solo, III IOII, Wallants not outstanding	\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)	\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						\$72,684,793.30	131,530	\$552.60	(\$58,845,206.70)	\$4,922,044.87	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13	-					(\$807,10					\perp
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding						
-	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL.	21-Apr-10						\$1,224,558,000.00	1,224,558	\$1,000.00		A	20,500,413
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL DA	7-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding					\$172,000,000.00	20,500,413
-	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11	Freieneu Stock W/ Waffalits	\$11,730,000.00	30.00	313,003,277.01	wedeemed, in ruii, warrants not outstanding	\$11,750,000.00	11,750	\$1,000.00			
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11										\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding						
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		27-Nov-13						\$5,000,000.00	5,000,000	\$1.00			
-	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	5-Mar-14						\$2,000,000.00 \$5,000,000.00	2,000,000 5,000,000	\$1.00 \$1.00		fc00.000.00	500,000
12.44	EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MD	2-Apr-14 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$3,000,000.00	5,000,000	\$1.00		\$600,000.00	600,000
,	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09	FIGURE JOSK W/ WallallS	230,000,00	J0.00	J44,047, 1233.70	neucenea, in ian, warrants outstanding	\$15,000,000.00	15,000	\$1,000.00			1
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00	23,235	\$1,000.00			
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11										\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding						
—	EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	29-Dec-10						\$306,546,000.00	306,546	\$1,000.00			
—	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 1/A	26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28.453.653.60	Sold, in full; warrants outstanding					\$14,500,000.00	1,517,555
-	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK	VA	9-Jan-09 18-Oct-13	Preferred Stock W/ Warrants	\$24,000,000.00	\$0.00	\$28,433,033.60	Soid, in full; warrants outstanding	\$3,900,000.00	3.900	\$1.104.10		\$406.029.00	+
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00	20,100	\$1,104.10		\$2,092,611.00	1
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14						(\$264,98	.40)				
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding						
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD		19-Feb-14						\$17,949,000.00	17,949	\$1,000.00			
	TOR DANGERS MIC / CRESCRIT FINANCIAL DANGELLARGE MIC (** * * * * * * * * * * * * * * * * *														514,693
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC DA	11-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding				-	\$871,000.00	314,033

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo			(Realized Loss) /	Gain ⁵ Warrant Pr	
	THE HIS THANKS COR	FAMI FAITON	24	7 Dec 44		Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	TX	7-Dec-11 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding					\$51,113.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	27-Sep-11 23-Nov-11						\$34,000,000.00	34,000	\$1,000.00		\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	£37, 000, 000, 00	35,000	64 000 00		, , , , , , , , , , , , , , , , , , ,	
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO MO	9-Jan-13						\$35,000,000.00	35,000	\$1,000.00		\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
8 14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS CA	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	438
95.	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12		Ţ.0,000,000				\$481,387.50	550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8-Aug-12 9-Aug-12						\$17,505,000.00 \$8,725,367.25	20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	2,000 126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10,503,000.00	481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)	\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						\$10,503,000.00 (\$376,357.50	12,000	\$875.20	(\$1,497,000.00)		
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						-
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		<i>\$3,333,000.00</i>				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50	2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13			***			(\$76,757.21)	7.5.5	(40):0:00)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding					\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	19-Sep-12						\$2,664,750.00 \$13,485,250.00	2,805	\$950.00	(\$140,250.00) (\$709.750.00)		
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00 (\$161,500.00	14,195	\$950.00	(\$709,750.00)	\$638,460.90	700
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	22-May-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)		+
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18	1,334,000	\$0.96 \$0.96	(\$55,000.82)	\$125,000.00	150,000
8 14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00	\$17.573.762.97	Sold, in full: warrants not outstanding	(\$25,000.00)				
w, 14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12	FIGURE STOCK WY EXERCISED WARRANTS	317,243,000.00	30.00	317,373,702.97	Joid, III Idii, Wallants not Outstanding					\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50	200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)	\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12						(\$135,788.63)		(00/022)001300/	, , , , , , , , , , , , , , , , , , ,	
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE	PA	23-Nov-11										\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	KS	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$3,861,164.07 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	24-Jun-13 26-Jul-13						\$425,425.00 (\$25,000.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		,				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding					J-10,000.00	4.00
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00 (\$332,950.50	30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)	\$37,387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00 (\$115.548.00	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
45,8,14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , ,)				
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	4
13,17	FBHC HOLDING COMPANY	BOULDER	co	9-Mar-11						\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18.874.674.00	21,042	\$897.00	(\$2.167.326.00)	\$994.613.40	1.052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13						(\$188,746.74		, , ,	(92/201/020100)		-,
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding				(cos car car		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	(\$65,812.38					$\perp = = = = = = = = = = = = = = = = = = =$
4.024.4	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13	·					\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00	7.000	\$1,000.00			
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00	439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13		400.00	2			(\$70,490.97)	. ,		72	
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	19-Dec-08 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	135	\$891.30	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$120,320.10 \$26,737.80 \$298,572.10	30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		+
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS KS	7-Aug-12						\$3,200,514.66	3,591	\$891.30	(\$390,485.34)	\$170,227.93	179
H	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20	320	\$891.30	(\$34,796.80)	\$176,884.89	186
-	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS GA	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	(\$323,366.95)				++
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12						\$43,408,920.00 (\$651,133.80	48,200	\$900.60	(\$4,791,080.00)		
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08 2-Feb-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320	\$25,000.00			+
	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11				40	- 1 11.6-			,=0,000.00		\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY NY	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00	2,501	\$5,000.00			+
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS. INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00	5,002	\$5,000.00		£3.070 === ==	270.475
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN		11-May-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding					\$2,079,962.50	378,175
15.17.44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	WY	21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
13,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11	•					\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	22-May-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	769	\$898.20	(\$78,276,51)	\$2,979.49	
	I not retrieve antestance, inc.	COON KAPIDS	ININ	10-Dec-12		I .	L			3030,743.49	/69	\$898.20	(3/8,2/0.31)	\$4,979.49	_ 0

FootNote	Institution Name	City S	tate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*			sition / Auction ^{3,}		(Realized Loss) /	Gain ⁵ Warrant Pro	
	FIRST ADVANTAGE DANGELADES INC	COOM BARRIOS	44 Per 4		Amount	Investment			Amount \$366,469.68	(Fee) ⁴	Shares	Avg. Price \$898.20	(Write-off)	Amoun	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MI COON RAPIDS MI	11-Dec-1	3					\$300,409.08	(\$10,571.93)	408	\$898.20	(\$41,530.32)	\$26,318.80	33
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.		1 26-Mar-1	3			******			(\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN CORDOVA TN	26-Jun-0 20-Dec-1	Preferred Stock w/ Exercised Warrants 2	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN CORDOVA TN	11-Jan-1							(\$23,957.42) (\$1,042.58)					
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL	26-Mar-1 24-Jul-0	9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	21-Dec-1 11-Dec-1	1					\$15,000,000.00 \$35,000,000.00		15,000,000 35.000.000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN NY	13-Mar-0	9 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
ar.	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN NY	13-Aug-1		\$55 000 000 00	£0.00	£74.540.00¢.44	Dedocard to f. II.	\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY NO	9-Jan-0 1-Sep-1		\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			
34.118	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY NO SAN JUAN PR	23-Nov-1 16-Jan-0	1	\$400,000,000,00	\$185,679,645,76	\$144.577.031.43	Sold, in part; warrants outstanding						\$924,462.00	616,308
34,118	FIRST BANCORP (PR)	SAN JUAN PR	16-Jan-C		\$400,000,000.00	\$185,079,045.70	\$144,577,031.43	Solo, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN PR	13-Sep-1						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PR PARIS IL	5-Dec-1 20-Feb-0	9 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$22,063,492.11	(\$74,611.09)	4,388,888	\$5.03	(\$31,229,144.01)		
	FIRST BANCTRUST CORPORATION	PARIS IL	18-Jan-1	2					\$3,675,000.00		3,675	\$1,000.00			
45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS IL CHARLESTON W	24-Oct-1 / 6-Feb-0		\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.		/ 21-Jul-1						\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL	16-Jan-0 8-Sep-1	9 Preferred Stock w/ Exercised Warrants 1	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON MI	31-Dec-0	8 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding							
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	9-Aug-1	3					\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON MG	12-Aug-1	3					\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	4,299 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	12-Sep-1 24-Sep-1	3					\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON M	25-Sep-1	3					\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON MO URBANA IL	29-Oct-1 6-Mar-0		\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)					
	FIRST BUSEY CORPORATION	URBANA IL	25-Aug-1	1			. , , , , , , , , , , , , , , , , , , ,		\$100,000,000.00		100,000	\$1,000.00			
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA IL SAN DIEGO CA	23-Nov-1 10-Apr-0		\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						\$63,677.00	573,833
9,2 1,20	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	11-Dec-0	9	\$2,032,000.00	7	4.75507								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	19-Dec-1 20-Dec-1						\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$916.70 \$915.60	(\$126,916.00) (\$232,600.16)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	11-Jan-1	3					42,020,0000	(\$33,333.33)	7, 17		(0.007)000000)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA WESTLAKE VILLAGE CA	19-Dec-0	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	24-Aug-1						\$£3,000,000.00		23,000	72,000.00		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA GLEN ALLEN VA	3-Apr-0 19-Jun-1		\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	6-Feb-1	3					910,001,003.30	(9191,130.40)	10,550	J310.10	(30737434.01)	\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA CERRITOS CA	13-Feb-0 22-Dec-0	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
	FIRST CHOICE BANK	CERRITOS CA	24-Sep-1	0	, , , , , , , , , , , , , , , , , , , ,				\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OF SANDUSKY OF	23-Jan-0 3-Jul-1		\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY OF	5-Sep-1	2					321,004,704.00	(3313,070.30)	23,184	3300.00	(32,179,290.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH	20-Mar-0 22-Sep-1	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4.500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA	21-Nov-0	8 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding						9223,000.00	12.5
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	8-Jul-0 22-Nov-1						\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	15-May-0	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding							00,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA KS PINELLAS PARK FL	16-Jul-1 23-Dec-0		\$10,685,000,00	\$0.00	\$8.499.249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL	31-May-1	1	,				\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	21-Nov-0 29-Aug-1		\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		
	FIRST COMMUNITY CORPORATION	LEXINGTON SC	1-Nov-1	2					V11,133,120.30	(5107,520.01)	11,550	7302.00	(3134,013.30)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	11-Dec-0 8-Aug-1	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$70.727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9-Aug-1	2										\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	10-Aug-1 19-Sep-1	2 2					\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	20-Sep-1	2					\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	21-Sep-1 16-Nov-1	2					\$10,977,660.00	(\$143.550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OF	5-Dec-0	8 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		,,					
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE OF HANOVER PARK IL	19-Jun-1 11-Sep-0	2 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK IL	17-Sep-1	0					\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING NE GERING NE	6-Feb-0 15-Feb-1	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR	6-Mar-0	9 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding						3230,000.00	2.50
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON AR CINCINNATI OH	3-May-1	1 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed in full ungrante not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
44,40	FIRST FINANCIAL BANCORP	CINCINNATI OF	23-Dec-0 24-Feb-1	0	\$80,000,000.00	30.00	50,044,000.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000	\$1,000.00			
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI OF LAWRENCE KS	8-Jun-1 12-Jun-0	0	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding			\vdash			\$2,966,288.32	465,117
-3,21,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	22-Sep-1	1				-	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	5-Dec-0 3-Apr-1	8 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)		\$873.50	(\$8,221,850.00)		I
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC	22-May-1	3					330,//8,100.00	(30.31,072.25)	000,00	\$8/3.50	(30,221,630.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN KY ELIZABETHTOWN KY	9-Jan-0 29-Apr-1		\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		I
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN KY	31-May-1	3					\$20,04E,200.00	(\$108,422.00)	20,000	3342.10	(000.00)		
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN LEBANON TN	22-Dec-0 9-Nov-1	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00		8.700	\$922.50	(\$674,250.00)	\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON TN	11-Jan-1						30,023,730.00	(\$80,257.50)	6,700	3342.30	(3074,230.00)	3236,118.73	201
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	27-Feb-0 29-Oct-1		\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		30	\$910.30	(\$2,601.01)		I
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	31-Oct-1						\$6,864,647.71		7,541	\$910.30 \$910.30	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG NE HAMMOND LA	11-Jan-1	3	\$20,699,000.00	\$0.00	\$24,059,476,66	Redeemed, in full; warrants not outstanding		(\$68,910.46)	1				
3,14,44	ji mar dominir i dancanarca, nic.	I DAMINIOND LA	28-Aug-0	rielened Stock wy exercised Warrants	\$20,099,000.00	\$0.00	324,U39,470.00	neucemeu, m run; Warrants not outstanding			ı			1	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					ongar investment type	Amount	Investment	Total cash back		Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	unt
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540	\$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS		9-Mar-11										\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13						(\$23,366.7	5)	7.200	(0000)02000)		
	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	MI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	(\$26,633.2	5)				
0	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13	Freiened Stock W/ Exercised Warrants	30,358,000.00	30.00	34,118,880.83	Joid, III luii, Wallants not outstanding	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA	12-Sep-13	Desferred Street of Microsoft	\$10,000,000.00	\$0.00	\$12,147,768.63	Redecard to full consists and automatical	(\$25,000.0	0)				
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.000	\$1,000.00		\$1.488.046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding					.,	
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	29-Sep-10 30-Aug-13						\$30,000,000.00	30,000	\$1,000.00		\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding					\$4,003,310.01	313,113
	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC	WI	27-May-09 6-Feb-09	Preferred Stock w/ Warrants			\$40.834.859.35		\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA	7-Dec-11	Preferred Stock W/ Warrants	\$33,900,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding						
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	IN	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
	FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	22-Sep-11		4-2-70-0-7		4204,000,000	, , , , , , , , , , , , , , , , , , , ,	\$116,000,000.00	116,000	\$1,000.00			
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IN	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding					\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL.	23-Nov-11	Preferred Stock Wy Warrants	3153,000,000.00	30.00	3222,326,333.33	Redeemed, in run, warrants not outstanding	\$193,000,000.00	193,000	\$1,000.00			
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11							1			\$900,000.00	1,305,230
5,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA VA	13-Mar-09 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00 (\$184,001.2	5) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding						
12 16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA NV	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
-2,20	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	Freieneu Stock W/ Walfallis	J104,U11,UUU.UU	30.00	\$2.52,404,010.00	neacenes, in rail, warrants not outstanding	\$184,011,000.00	184,011	\$1,000.00			
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09			***	\$19,943,580.33						\$2,700,000.00	953,096
144	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	13-Mar-09 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$12,943,580.53	Redeemed, in full; warrants not outstanding	\$17,390,000.00	17,390	\$1,000.00	+		
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11										\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	21-Nov-08 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00			
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11						\$15,300,000.00	15,500	72,000.00		\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership				(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	29-Oct-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09		\$4,596,000.00									
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	7-Feb-13 8-Feb-13						\$6,682,192.50 \$1,410,831.60	7,575 1,600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)	\$48,083.60 \$176,633.62	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13						(\$80,930.2	4)	9001.03	(5105,100.40)	7270,033.02	100
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10.431.333.89	15.349	\$679.60	(\$4.917.666.11)	\$624.632.45	262
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13						\$10,431,533.89 (\$104,313.3		\$679.60	(\$4,917,000.11)	\$024,032.45	767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	11-Dec-09 15-Sep-11		\$2,417,000.00				\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	33,017,000.00	3,017	72,000.00		7130,000.00	150
70	FIRST SECURITY GROUP, INC.	CHATTANOOGA SEATTLE		11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE		20-Feb-13	Preferred Stock W/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding						
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	28-Sep-11 28-Nov-12						\$13,125,000.00 \$36,875,000.00	13,125,000 36,875,000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						
9.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
0,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13	Freiened Stock W/ Exercised Warrants	\$3,300,000.00	30.00	\$3,539,772.39	Joid, III tuli, Wallants not outstanding	\$315,007.00	350	\$900.00	(\$34,993.00)		
ļ	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	27-Mar-13					·	\$2,835,063.00	3,150	\$900.00	(\$314,937.00)	\$206,048.21	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	28-Mar-13 9-Apr-13				+		\$1,800,040.00 (\$49,501.1	2,000	\$900.00	(\$199,960.00)	\$45,788.48	50
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding						
15,14	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA LA	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	, , , , , , ,	. , ,				\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
11,8,14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA	26-Mar-13	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	(\$137,500.5	8)				+
44,0,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09 22-Apr-09						\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
ļ	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$7,800,000,00	7.800	\$1,002.00		\$15.678.00	1
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	3-Dec-14 4-Dec-14				+		\$7,800,000.00 \$22,200,000.00	7,800 22,200	\$1,002.00 \$1,002.00	+	\$15,678.00 \$44,622.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	9-Jan-15					- 1 - 1 - 7 -	(\$300,603.0					
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES. INC.	VERNON VERNON	AL AI	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00	+	\$245,000.00	7,45
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER		6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	4-11	0,000	72,000.00		Ş=-3,000.00	243
ļ	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER		11-Dec-09		\$11,881,000.00			·	\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	200
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12 10-Aug-12						\$6,138,000.00 \$62,000.00	7,920 80	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 \$39,370.32	380 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Sep-12		-				(\$62,000.0					
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	24-Jun-13 26-Jul-13						\$10,994,240.00 (\$109,942.4	12,440	\$874.81	(\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding						
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	3-Jul-12 18-Jul-12						\$31,053,330.00 (\$465,799.9	5) 33,000	\$941.00	(\$1,946,670.00)	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					\$1,540,070.00	3/0,54/
	FIRSTMERIT CORPORATION	AKRON		22-Apr-09		-				\$125,000,000.00	125,000	\$1,000.00			
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH MI	27-May-09 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding		+ +			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY		26-Mar-13		,,	,	. ,,		\$1,439,258.50	1,579	\$911.50	(\$139,741.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY		27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00	250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)		
		INDI										2211.30	(44,403,430.00)		1
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13	<u> </u>					(\$2,430,578.5	5)				
204	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TROY	MI	9-Apr-13 12-Jun-13 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	(\$2,430,578.5	5)			\$12,905.00	645,138

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	nsition / Auction ^{3,}		(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
		2,			Oliginal investment Type	Amount	Investment	Total Cash Dack		Amount (Fee)4	Shares	Avg. Price	(Write-off)	Amount	
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13	- 6 12 1 6 1 10		***			\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
8,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding						
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	28-Oct-09 30-Dec-09						\$70,000,000.00	70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA	15-Sep-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12	·					\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ	22-May-09 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1,300,000.00)		
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(31,300,000.00)		
50.07	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO	15-Sep-11	Professional Charles (Wassester	¢r 000 000 00	***	6272 000 00	C	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	4.157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13						(\$25,000.00)				
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL.	8-May-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	14-Apr-14						\$200,000.00	200,000	\$1.01		\$1,302.00 \$42,257.17	50,000
15.11.14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	CA	18-Jul-14 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066,36	Redeemed, in full; warrants not outstanding	(\$25,000.00	0				
-, ,	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12						\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	23-Jan-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	00
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding					\$30,000.00	38
<u> </u>	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	24-Nov-09 6-Oct-10						\$1,600,000.00	1,600,000	\$1.00		\$270,000,00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						\$376,500,000.00	376,500	\$1,000.00			5,509,756
8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	GA	8-Sep-10 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					\$10,800,000.00	5,509,756
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA	6-Feb-09 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding						
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	10-Feb-14 19-Mar-14						\$1,556,145.00 (\$25,000.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		,				
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	29-Oct-12 31-Oct-12						\$26,393.77 \$4,494,221.94	29 4,938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13						(\$25,000.00	1,550	7310.10	(5445,776.00)	JE-0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	240
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ AZ	26-Jun-09 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1.607.000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding				(31,007,000.00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	22-Jul-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					\$1,100,000,000.00	12,205,045
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding						
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	MS	8-Sep-11 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC	9-Jan-09 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	17-Jul-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000	\$1.19		\$926,400.00	
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	14-Apr-14						\$3,600,000.00	3,600,000	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN		Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419,56	Redeemed, in full; warrants not outstanding	(\$100,212.00	0				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11	FIGURE SLOCK W/ WARRANTS	\$30,000,000.00	30.00	J. 2,274,415.30	nedecined, in rail, wallants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
<u> </u>	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD	MO	21-Sep-11	Professor d Parada	673 270 002 22	***	\$74.543.057.75	Sold to fine		+			\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS. INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	14-Nov-12 23-Jan-13						\$800,000.00 \$800,000.00	800	\$1,000.00 \$1,000.00			+
*****	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	24-Apr-13	Budden to the state	4427.44	***	A-00 00-01	Redesand to 6 "	\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO	27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding					¥23/300.00	23
<u> </u>	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC SC	19-Mar-14 11-Jun-14						\$3,150,000.00 \$1,980,000.00	3,150 1,980	\$1,000.00 \$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER	SC	23-Jul-14						\$4,863,000.00	4,863	\$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO	13-Feb-09 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible		1		(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(3023,000.00)		
9 15 36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI		15-Sep-11 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10						\$14,000,000.00	14,000,000	\$1.00			
3,13,30		SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding						
11	GUARANTY FEDERAL BANCSHARES, INC.		MO	13-Jun-12			+			\$5,000,000.00 \$96,750.00 \$11,513,250.00	5,000 100	\$1,000.00 \$967.50 \$967.50	(\$3,250.00)	+	+
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO							\$11 513 250 00	11,900	COE7 E0	(\$386.750.00)		
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	26-Apr-13 29-Apr-13			-			J11,J13,130.00	11,500	3307.30	(5300,730.00)		
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.		MO	29-Apr-13 29-Apr-13 15-May-13 31-May-13						(\$116,100.00		\$307.30	(3300,730.00)	\$2,003,250.00	459,459
17,28,70,97	GUARANT FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN	MO	15-May-13 31-May-13 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership			\$307.30	(3300)	\$2,003,250.00	459,459
	GUARANT FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN	MO	15-May-13 31-May-13 25-Sep-09 19-Oct-12	•							2307.30	(\$7,500,000.00)	\$2,003,250.00	459,459
45,8,14	GUARANT FEDERAL BANCSHARES, INC. GUARANT FERRAL BANCSHARES, INC. GUARANT FERRAL BANCSHARES, INC. GUARANT FERRAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART	MO MO FL FL FL	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding			\$1,000.00	(\$7,500,000.00)	\$2,003,250.00 \$375,000.00	459,459 375
	GUARANT FEDERAL BANCSHARES, INC. GUARANT BANCSHARES, INC. GUARANT BANCSHARES, INC. GUARANT BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART HOSCHTON	MO FL FL FL FL GA	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09	•					(\$116,100.00 \$7,500,000.00	7,500	\$1,000.00	(\$7,500,000.00)	\$375,000.00	459,459 375
45,8,14	GUARANT FEDERAL BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART HOSCHTON HOSCHTON NORPOLK	MO FL FL FL FL GA	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	(\$116,100.00 \$7,500,000.00 \$7,000,000.00	7,500				459,459 375 35
45,8,14	GUARANT FEDERAL BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STLUART HOSCHITON HOSCHITON	MO MO FL FL FL GA GA VA	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	(\$116,100.00 \$7,500,000.00	7,500	\$1,000.00	(\$7,500,000.00) (\$7,500,000.40)	\$375,000.00	459,459 375 35

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00 21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08 MO 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13						\$18,255,000.00		18,255	\$1,000.00 \$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO 12-Jun-13 SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding							\$540,000.00 287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	£7,000,000,00		7.000	£4 000 00			6240,000,00
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IN 17-Jul-12 IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00 248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00 609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding							32,000,000.00
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 16-Mar-11 VA 11-Aug-11						\$2,606,000.00 \$7,497,000.00		2,606 7,497	\$1,000.00 \$1,000.00			\$303,000.00 303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.		CA 21-Nov-08 CA 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-Jun-13						\$40,000,000.00		40,000	\$1,000.00			\$140,000.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION		WA 21-Nov-08 WA 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11												\$450,000.00 138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA 7-Aug-13 SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding							\$1,575,000.00 611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD 3-Jun-09	Freiened Stock W/ Wallants	323,000,000.00	30.00	320,310,000.07	redeemed, in tall, wallants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09 NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							\$650,000.00 302,419
3,20,20,1	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09		\$2,359,000.00	7.000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		4						
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00 155
11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 24-Oct-14 NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,467,049,67	Redeemed, in full; warrants not outstanding	\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)		
11,0,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 21-Apr-10	·	. , ,				\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
-	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 23-Dec-08 MN 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN 8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)		
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.		MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)					
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11 AR 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							
8 14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL 28-Aug-13 KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00 163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12		4-77-007-00-00	7	,-,,		\$608,170.50 \$1.183.339.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00 95
0.17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 26-Mar-13 VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)					
0,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12	Treferred Stock Wy Excretsed Walfand	\$20,000,000.00	20.00	722,222,722.37	Joid, III tall, Waltants not outstallaring	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52 374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12		, ,, .,,,		, ,,		\$18,400,000.00		18,400	\$1,000.00			
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							\$256,257.00 253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11						220,730,000.00		10,750	92,000.00			\$1,750,551.00 212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000.000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	IL 11-Dec-12						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH 14-Nov-08 OH 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH 19-Jan-11						, , , , , , , , , , , , , , , , , , ,		7,000,000	42,000			\$49,100,000.00 23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 6-Feb-09 PA 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00 78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(727,722.00)					
-	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 14-Mar-14 NJ 17-Mar-14						\$2,717,674.70 \$3,145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)		\$186,513.52 179
9,15,36	IA BANCORP, INC. / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 25-Apr-14 IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)	7	***	(, ,		
3,13,30	IBC BANCORP, INC.	CHICAGO	IL 10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 5-Dec-08 LA 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA 20-May-09						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		77,000	7.7,000.00			\$1,200,000.00 138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX 27-Mar-09 TX 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00 115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC 13-Mar-09 DC 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00	-		
44,8,14	ICB FINANCIAL	ONTARIO	CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding							
8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 1-Nov-12 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00 300
	IDAHO BANCORP	BOISE	ID 24-Apr-14	·				·					(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL 22-Sep-11 RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00		-	\$406,000.00 406
	INDEPENDENCE BANK	EAST GREENWICH	RI 16-Oct-13	·					\$1,065,000.00		1,065	\$1,000.00			\$53,000.00 53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00			
20	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09	- / 1- / 1-	A	Au . ·	Ann	Deduced to 6 "	Ţ. aj==aja00.00		,	yy			\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible					(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(31,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Sep-12						\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00 188,707

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment		on ^{3,5} Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	(ree)	Silares	Augittice		74110411	
445	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	29-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding				(\$83,586,000.00)		
113	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13	Preferred Stock W/ Warrants	327,000,000.00	30.00	333,333,313.23	Redeemed, in fail, warrants not outstanding	\$27,000,000.00	27,0	00 \$1,000.00)		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID	31-Oct-14 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,635.00	65,323
**	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12	Treferred Stock Wy Warrants	7£10,000,000.00	30.00	9E02,330,043.03	nedeemed, in tall, warrants not outstanding	\$40,000,000.00	40,0				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	1-Nov-12 28-Nov-12						\$45,000,000.00 \$131,000,000.00	45,0 131,0	00 \$1,000.00 00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-NOV-12 11-Jun-13						\$131,000,000.00	151,0	51,000.00		\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00	25.0	00 \$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							25,0 2,500.00)	3970.00	(\$750,000.00)		
15.71.97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY	3-Sep-14 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174.324.60	Currently not collectible					\$2,892,066.00	691,882
13,71,37	INVESTORS FINANCIAL CORPORATION OF PETTS COUNTY, INC.	SEDALIA	MO	19-Oct-12	Subordinated Debentures Wy Exercised Warrants			. ,					(\$4,000,000.00)		
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	2,500,0	00 \$10,000.00			
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09						\$25,000,000,000.00	2,500,0	510,000.00		\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,4	19 \$1,000.00		\$522,000.00	522
11	KEYCORP	CLEVELAND	OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding		10,4	31,000.00		3322,000.00	322
	KEYCORP KEYCORP	CLEVELAND CLEVELAND		30-Mar-11 20-Apr-11						\$2,500,000,000.00	25,0	00 \$100,000.00)	\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding						33,244,361
0.44	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO	19-Mar-14	Preferred Stock w/ Exercised Warrants	£4.000.000.00		\$4,137,336.64		\$470,000.00	4	70 \$1,000.00)	\$24,000.00	24
0,14	KS BANCORP, INC	SMITHFIELD	NC NC	21-Aug-09 30-Nov-12	Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,330.04	Sold, in full; warrants not outstanding	\$3,308,000.00	4,0	00 \$827.00	(\$692,000.00)	\$140,400.00	200
8 11 14 10 25	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC MAC	11-Jan-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding	(\$2)	5,000.00)				
0,11,14,18,30	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09	Freiened Stock W/ Exercised Warrants	\$1,998,000.00	\$0.00	9,618,134.3U	neucerneu, in iuli; Warrants not outstanding						
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS	29-Sep-10 6-Feb-09	Professed Physics and Pro-	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed in fine	\$4,451,000.00	4,4	\$1,000.00		\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ NJ	4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$08,260,835.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,0				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00 \$19,000,000.00	20,0 19,0	00 \$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	8-Feb-12 29-Feb-12						\$19,000,000.00	19,0	00 \$1,000.00)	\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding						
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN IN	9-Jun-10 22-Nov-11						\$56,044,000.00	56,0	14 \$1,000.00)	\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding						
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	29-Nov-12 11-Jan-13						\$2,370,930.00	3,0 3,709.29)	00 \$790.30	(\$629,070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13						(\$:	1,290.71)				
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,4	00 \$1,000.00			
	LCNB CORP.	LEBANON	ОН	22-Nov-11										\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	23-Dec-08 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00	5,8	30 \$1,000.00	1	\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible						
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	JONESBORO	WI AR	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				(\$5,498,000.00)		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00	57,5	00 \$1,000.00)	\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	13-Feb-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000,00	21,9	00 \$1,000.00		\$1.095.000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding						
11.9.36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	TX LA	14-Jan-15 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,5	00 \$1,000.00)	\$196,000.00	196
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00	5,6	15 \$1,000.00)		
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA PA	20-Feb-09 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	LINCOLN NATIONAL CORPORATION	RADNOR		30-Jun-10	,			.,.,.,		\$950,000,000.00	950,0	00 \$1,000.00)		
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA OH	22-Sep-10 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding					\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	ОН	19-Jun-12	,			,,.		\$21,923,074.91 (\$32)	3,846.12) 25,2	23 \$869.20	(\$3,299,925.09)		
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH TX	18-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding					\$860,326.00	561,343
	LONE STAR BANK	HOUSTON	TX	3-Dec-14	,			, , ,		\$1,195,906.25	1,9		(\$729,093.75)		
	LONE STAR BANK LONE STAR BANK	HOUSTON	TX	4-Dec-14 9-Jan-15						\$712,573.75	5,000.00)	17 \$621.20	(\$434,426.25)	\$67,401.54	154
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding						
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	18-Nov-09 16-Dec-09						\$15,000,000.00	15,0	00 \$1,000.00		\$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM		26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					,,	
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NC NY	20-Aug-10 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,7	35 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11		,			, , , , , , , , , , , , , , , , , , , ,	\$370,000,000.00	370,0	00 \$1,000.00			
1	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	21-Aug-12 17-Dec-12			+			\$230,000,000.00	230,0	00 \$1,000.00		\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding						-,,
1	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	29-Aug-12 19-Dec-12			+			\$10,538,990.00 (\$15)	3,084.85) 11,0	00 \$958.10	(\$461,010.00)	\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding						
-	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	19-Nov-13 6-Jan-14			+			\$3,370,000.00 (\$2	3,3	70 \$1,022.60		\$76,195.70 \$182,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	-					
1	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	24-Nov-09 8-Jun-11			+			\$3,455,000.00 \$3,455,000.00	3,4 3,4	55 \$1,000.00 55 \$1,000.00			-
	MAGNA BANK	MEMPHIS EBENSBURG	TN	18-Aug-11						\$6,885,000.00	6,8	35 \$1,000.00	i e	\$690,000.00	690
8,14			PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,5	00 \$1,000.00		\$225,000.00	225
	MAINLINE BANCORP, INC.		PA			\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	4./	7,-	, .,ooo.oo		J223,000.00	
	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	JUL,343,121.20							
	MANNUR BANCORP, INC. MANNUR BANCORP, INC. MANNURC BANCORP, INC. MANNURC SENDER OR OUT, INC. MANNUAL CONTRACTOR OF INC. MANNUAL CONTRACTOR OF INC.	EBENSBURG GREENSBURG GREENSBURG	PA IN IN	16-Jan-09 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	50.00	المعتدر والمروعات		\$53,073,270.00 (\$79)	5,099.05) 57,0	00 \$931.10	(\$3,926,730.00)	\$1 512 177 00	571 906
11	MANN.NE BANCORP, INC. MANN.NE BANCORP, INC. MANSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO	PA IN IN IN CA	16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding					\$1,512,177.00	571,906
11	MANNINE BANCORP, INC. MANINE BANCORP, INC. MANINSOURCE FINANCIAL GROUP, INC. MANISOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO	PA IN IN IN CA CA	16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09						\$53,073,270.00 (\$79) \$1,700,000.00	5,099.05) 57,0				
11 15,14	MANNINE BANCORP, INC. MANING DEL STANCIA, GROUP, INC. MANINGUINCE FINANCIAL GROUP, INC. MANINGUINCE SANCORP MANINGUIN	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN	PA IN IN IN CA CA CA IL	16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09										\$63,363.90	29,480
11 15,14	MANN.NE BANCORP, INC. MANN.NE MANCORP, INC. MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC. MANHAUTAR BANCORP MANHAUTAR BANCORP MANHAUTAR BANCORP MANHAUTAR BANCORP	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO	PA IN IN IN CA CA CA IL II	16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding			00 \$1,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceed	eds
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-oil)		Amount	
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 1-Jul-14	Treferred Stock Wy Excretsed Warrants	<i>\$3,000,000.00</i>	- Ju.ou	Q2,230,223.00	Joid, III rail, Warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$55,870.00	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14 FL 3-Jul-14						\$483,740.00 \$21,440.00		722 32	\$670.00 \$670.00	(\$238,260.00) (\$10,560.00)		\$19,126.67 \$503.33	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 26-Sep-14						\$21;F40.00	(\$25,000.00)	34	3070.00	(510,300.00)		2303.33	
8			MN 20-Feb-09 MN 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET	MN 26-Sep-14						72,000,000.00	(\$25,000.00)	2,000	92,220.00		Ç+52,001.00	Q200,47 2.32	103
15,14		MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17.919.962.10		19.931.000	\$0.90	(\$2.011.037.90)		\$727.225.54	895.000
		MT. VERNON	IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8 14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12		***************************************				\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12 IL 10-Aug-12			-			\$5,904,609.50 \$17.133.307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6.654,693.00)		\$1,054,743.77 \$252.452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12						. , , ,	(\$255,688.75)			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
43		MILWAUKEE MILWAUKEE	WI 14-Nov-08 WI 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding								
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK		MD 2-Jul-14 MD 26-Sep-14			-			\$527,000.00	(\$25,000.00)	1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
11	MB FINANCIAL INC.	CHICAGO	IL 5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(420)00000)						
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12 IL 2-May-12	+					\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.		MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
8.14.18.44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN 18-Aug-11 UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11.800.000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
	MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-09		\$9,698,000.00	7.0.00	, ,	ay to a constitution	4-							
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT 21-Jul-11 MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12	· · · · · · · · · · · · · · · · · · ·	parjacejac0.00	7.0.00	,,	, , , , , , , , , , , , , , , , , , ,	\$10,500,000.00		10,500	\$1,000.00				
-	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION		MI 6-Jun-12 MI 3-Jul-12						\$10,500,000.00		10,500	\$1,000.00			\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
56,8,14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.		MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14		JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	.,,							
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14	+	\$6,335,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
	MERIDIAN BANK	DEVON	PA 25-Apr-14						7-0/0-0/1-0-00	(\$103,281.52)	,	7,00	(00)200)0			
8,14	METRO CITY BANK METRO CITY BANK		GA 30-Jan-09 GA 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12		* .0,000,000				\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX 11-Jun-13 IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							\$2,087,368.00	771,429
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 10-Apr-09 IL 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding								
11		MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
			PA 28-Dec-12 PA 23-Jan-13	+					\$10,000,000.00		10,000	\$1,000.00			\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								,
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00			\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding								
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11		, ,,,,,,,				\$20,000,000.00		20,000	\$1,000.00				
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							\$206,557.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 6-Jan-14 IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(\$25,000.00)				-		
11,8,14	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Professor d Charles of Connectical Microscope	\$700,000.00	\$0.00	\$763,294.14	Deduced in fall					(\$84,784,000.00)			
11,6,14			MO 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11						310,000,000.00		10,000	31,000.00			\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.		WI 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC.		WI 26-Apr-13 CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding			10,000	\$1,000.00			\$500,000.00	500
44.0	MILLENNIUM BANCORP, INC.	EDWARDS	CO 14-Aug-12	Desferred Steel	\$5,116,000.00	\$0.00	\$5,875,583.89	Deduced in fall constants at a transfer	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA 9-Jan-09 CA 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
11,9,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00		-		
00	MONADNOCK BANCORP, INC.		NH 28-Dec-12		£6 705 000 00	40	£4.000.434.55		\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 19-Dec-08 VA 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000,00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 10-Feb-10						\$14,700,000.00		14,/00	\$1,000.00			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	A							
44,8,14	MONEYTREE CORPORATION MONUMENT BANK		TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
11	MONUMENT BANK	BETHESDA	MD 11-Aug-11 NY 28-Oct-08		\$10,000,000,000.00	\$0.00	\$11,268,055,555,11		\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,208,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
	MORGAN STANLEY	NEW YORK	NY 12-Aug-09	Perferred C. 1. C.											\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM MERRIAM MOSCOW	KS 16-Jan-09 KS 20-Jul-11 TN 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$13,000,000.00 \$6,216,000.00	\$0.00	\$15,429,122.22 \$7,803,377.38	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
				0 1 11 11 11	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 25-Apr-12 TN 5-Dec-12						\$1,100,000.00 \$5,116,000.00		1,100 5,116	\$1,000.00 \$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 22-Jul-13 GA 12-Sep-13						\$3,267,000.00	(\$25,000.00)	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 27-Mar-09 TX 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	205
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding							\$380,000.00	380
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 25-Aug-11 IN 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00			\$900.194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							\$300,134.00	023,133
59 11	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL 12-Jul-12 CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-12		70.,000,000	7.00	700/200/200		\$67,000,000.00		67,000	\$1,000.00				
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES. INC.	LOS ANGELES BETTENDORF	CA 8-Aug-12 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21.471.087.90	Sold, in full; warrants not outstanding							\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13	,	, , , , , , , , , , , , , , , , , , , ,				\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 20-Feb-13 IA 26-Mar-13						\$16,064,996.94	(\$185,031.79)	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	£450 000 000 00		450,000	64 000 00				
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 11-Dec-09 NE 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	64.00			\$100,000.00	100,000
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				\$1.00			\$100,000.00	100,000
9.110	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
0,115	NCAL BANCORP	LOS ANGELES	CA 10-Dec-14	Preferred Stock Wy Exercised Wallants	\$10,000,000.00	30.00	33,211,027.78	Joid, ill full, warrants not outstanding	\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								11,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES. INC.	NEWPORT NEWPORT	NH 25-Aug-11 NH 15-Feb-12				+		\$10,000,000.00		10,000	\$1,000.00			\$737.100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 26-Apr-13	Treferred Stock W/ Waltanta	<i>\$32,372,000.00</i>	J0.00	\$10,001,000.33	Joid, il fail, warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 29-Apr-13 NC 15-May-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7.778.782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC 31-May-13							(\$513,507.46)					37,770,702.03	2,307,233
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI 23-Dec-08 WI 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding							\$7.40,000.00	7-0
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 14-Dec-11 IA 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding								33,131
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 28-Nov-12 ME 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							\$33,000.00	07,530
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 18-Dec-09 NJ 28-Mar-12		\$1,230,000.00				\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding							307,000.00	- 07
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 30-Apr-14 IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
**	NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09	Treteried Stock Wy Waltania	\$2,370,000,000.00	yo.so.	\$1,F03,0E3,333.33	nedecined, in tall, warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				
44,8,14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL 26-Aug-09 NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
77,0,27	NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 13-Feb-09 WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 11-Mar-13						\$8,500,000.00		8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK		WA 9-Apr-13 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)						
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13	·					\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 11-Jan-13						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$70,955.50)						
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC 6-Feb-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							\$122,887.50	163,830
	OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11		, .,,				\$13,500,000.00		13,500	\$1,000.00				
12,16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA 28-Sep-11 NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-09	·					\$38,263,000.00		38,263	\$1,000.00				
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	NJ 3-Feb-10 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA 25-Sep-13						\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 5-Dec-08 MD 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE EVANSVILLE	MD 2-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock Wy Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09		********		*** *** ***								\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 16-Jan-09 IL 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL 26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 27-Mar-13 IL 9-Apr-13						\$668,079.44	(\$258,053.73)	1,772	\$377.00	(\$1,103,920.56)			
0.14	OLD SECOND BANCORP, INC.	AURORA	IL 11-Jun-13	Denformed Stanton / Francisco d W	63.046.000	****	£2.402.602.1-	Sold in fr."							\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 17-Apr-09 CO 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.		CO 22-Jul-13						\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO 12-Sep-13 GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		(\$25,000.00)						
e n	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA BOSTON	GA 15-Jul-11 MA 19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93.823.33		-				(\$5,500,000.00)			
15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION		MA 19-Dec-08 AR 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.		OR 24-Apr-09 OR 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00		400	\$1,000.00	-		\$9,459.13	
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR 21-Oct-13						\$100,000.00 \$3,116,000.00		100 3,116	\$1,000.00 \$1,000.00			\$9,459.13 \$128,988.07	150
15.11.14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM	OR 6-Jan-14	Subordinated Deboot	£5 400 000 00	****	\$7,662,314.53	Padaomad in fr."	-	(\$25,000.00)			-			
15,11,14	O3D FINANCIAL SERVICES, INC.	UNANUE	TX 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding								

F	Institution Name	City	Chris	D-4-		Onlain al Inventor ant	Outstanding		Investment Status*			3	5	(Dlid I) /	5	Warrant Proceed	-
FootNote	institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	investment status	Capital Repa	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Amount	S
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11						\$6,100,000.00	(166)	6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00 \$	51,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14						4-0,2-0,0-0	(\$196,857.54)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		10,000,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
45,8,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	4-7,000,000		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)			
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	,			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA WA	19-Mar-14 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7.937.744.97	Redeemed, in full; warrants outstanding		(\$25,000.00)						
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE		15-Feb-13				.,,,,,		\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	6-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625
—	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	10-Aug-12 11-Sep-12						\$11,216,640.00	(\$169,418.00)	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(, , , , , , , , , , , , , , , , , , ,						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12 2-May-12						\$100,000,000.00		100,000	\$1,000.00		,	\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding						The state of the s	-,0.2,1.0.0	
—	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	28-Nov-12 29-Nov-12						\$394,072.28 \$11.318.791.40		548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13						. , , , , ,	(\$117,128.64)						
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	PA PA	12-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding					+	\$	1,650,288.00	438,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	,,		., **				7	
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	11-Sep-09 1-Sep-11	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12												\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NF	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						40,100,000	(\$25,000.00)	3,72	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	19-Dec-08 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000,00		12.000	\$1,142.00		\$1.704.360.00 \$	51.035.834.25	802
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00		14,038	\$1,142.00		\$1,993,817.14	\$645,781.95	500
8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX LA	18-Jul-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		(\$297,361.77)						
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12	,			.,,,,,		\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	22-Aug-12 5-Dec-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500	\$1,000.00				
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA NJ	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NI	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						427,000,000		- 7,0	7.7,000			\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	ОН	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2-Feb-11 28-Dec-11						\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	ОН	15-Feb-12											\$	1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA	13-Feb-09 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON		23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)			(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12 8-Aug-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	*** *** ***			4				
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
<u> </u>	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(325,000.00)						
8,17,45	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	Desferred Standard Streeterd Meanwh	£4 F00 000 00	\$0.00	64 730 463 66	Redesend to 6.0.	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09 13-Aug-10	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	31,000.00				
9.60	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	5-Nov-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4.389.000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding warrants outstanding					(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Exercised Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						371,230,000.00		71,230	31,000.00			\$755,000.00	267,455
	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX	19-Dec-08 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87.631.000.00		87.631	\$1,000.00			\$4.382.000.00	4.382
44,8,14		SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding				\$1,000.00			,z,000.00	4,382
15,17	PLATO HOLDINGS INC.			26-Apr-13						\$120,000.00 \$2,380,000.00		120,000 2,380,000	\$1.00 \$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MN	70 Apr 12						34,38U,UUU.UU						y3U,304.4/	107,000
	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN MN MN	29-Apr-13 31-May-13							(\$25,000.00)	2,300,000	31.00		33,370.00		1
	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY	MN	29-Apr-13 31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,040,000,00	(\$25,000.00)						
	PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY QUINCY	MN	29-Apr-13 31-May-13 30-Jan-09 29-Apr-13 22-May-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712
	PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY QUINCY QUINCY	MN	29-Apr-13 31-May-13 30-Jan-09 29-Apr-13 22-May-13 31-May-13			\$0.00			\$11,949,000.00	(\$25,000.00) (\$130,376.73)				\$1,088,673.39	\$234,500.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP POPULAR, INC.	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY QUINCY QUINCY QUINCY SAN JUAN SAN JUAN	MN	29-Apr-13 31-May-13 30-Jan-09 29-Apr-13 22-May-13 31-May-13 5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$11,949,000.00 \$935,000,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,949,000.00 \$935,000,000.00					\$1,088,673.39		237,712
	PART O HOLIMOS INC. PARTO HOLIMOS INC. PARTON BANCORP PULMAS BANCORP PULMAS BANCORP PULMAS INC. POPULAR, INC. POPULAR, INC.	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY QUINCY QUINCY SAN JUAN SAN JUAN SAN JUAN	MN	29-Apr-13 31-May-13 30-Jan-09 29-Apr-13 22-May-13 31-May-13 5-Dec-08 2-Jul-14 23-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding			11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP PLUMAS BANCORP POPULAR, INC.	SAINT PAUL SAINT PAUL SAINT PAUL QUINCY QUINCY QUINCY QUINCY QUINCY QUINCY SAN JUAN SAN JUAN	MN	29-Apr-13 31-May-13 30-Jan-09 29-Apr-13 22-May-13 31-May-13 5-Dec-08 2-Jul-14			\$0.00 \$0.00 \$0.00					11,949	\$1,091.10	(\$24,244,200.00) (\$7,255,800.00)	\$1,088,673.39		237,712

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Di	sposition / Auction	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding	(ree)	Shares	Avgirnee	,,	Amount	
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding						
8 22 97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL.	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00	6,784,000	\$1.00			
0,22,57	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12	Freieneu Stock Wy Exercised Wallants		30.00		Exited Dalikidptcy/Tecelvership				(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding						
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51	1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12						\$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12						(\$200,49	.20)				
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA.	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						(\$78,56.		31.24		\$1,307,575.36 3476,350.73	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding						
20	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA	31-Jan-14 13-Feb-09	Preferred Stock w/ Warrants	\$41.400.000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13	Preferred Stock Wy Warrants	\$41,400,000.00	\$0.00	\$42,440,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding		,	7.5,000.00			
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10	310	\$847.20 \$847.20	(\$47,364.90) (\$1.602.767.10)	\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Dec-12 11-Jan-13						\$8,887,232.90 (\$91,49)	10,490	\$847.20	(\$1,602,767.10)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible	(434,43					
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12									(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding						
-	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	29-Dec-09 25-Jun-14		\$3,262,000.00				\$8,222,000.00	8,222	\$1,000.00	+	\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						2.0
<u> </u>	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00	243,815	\$1,000.00			
8 17 44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL NC	14-Nov-12 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					\$1,225,000.00	645,013
320,000	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding						
-	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		21-Aug-12 20-Mar-13						\$151,500,000.00	151,500	\$1,000.00		\$71.62	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		20-Mar-13 25-Mar-13						+				\$71.62 \$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						
44.044	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14						\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270	\$1,000.00		\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	23,270,000.00	5,270	72,000.00		<i>3404,000.00</i>	404
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	620 002 744 00 (6422 40	45) 22.520	6000.00	(63 644 356 00)		
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	3-Jul-12 8-Aug-12						\$28,893,744.00 (\$433,40	.16) 32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding					7,733,733	,
	QCR HOLDINGS, INC.	MOLINE	IL.	15-Sep-11						\$38,237,000.00	38,237	\$1,000.00			
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL.	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					\$1,100,000.00	521,888
U	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13	Treferica Stock Wy Excressed Warrants		Ju.00		nedeemed, in rail, warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00		\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding						
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	25-Sep-13 29-Oct-13						\$8,073,279.00 (\$80,73	8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	(380,73	.73]				
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00	3,800	\$1,000.00		\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	9-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000,00	2.995	\$1,000.00		\$150,000,00	150
8,114	REGENT BANCORP, INC.	DAVIE	FI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14	,					\$7,970,737.50	1,449,225	\$5.50	(\$2,011,262.50)		
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION. INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding			4			
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
972.702	REGENTS BANCSHARES, INC.	VANCOUVER		26-Jan-12		,, · · · · · · ·	70.00	42.900.900000		\$12,700,000.00	12,700	\$1,000.00		\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
H	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	sc	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00	267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						(\$13,87	.00)	4323.00	(40-4)	, , , , , , , , , , , , , , , , , , ,	
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13						(\$11,12	.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	14-Nov-08 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000	3,500,000	\$1,000.00			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12						-3,300,000,000.00	3,300,000	72,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding						
—	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	25-Sep-13 29-Oct-13						\$40,000,000.00	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding						
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
8 116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not cells with	(\$89,66	.40)		+		
0,110	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09 17-Oct-14	rielened Stock W/ exercised Warrants	00.00u,car,cç	\$0.00	\$195,037.00	Currently not collectible	+			(\$5,983,000.00)	+	-
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU		12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding						
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12 15-May-13						\$10,500,000.00 \$4,500,000.00	10,500,000 4,500,000	\$1.00 \$1.00		\$750,000.00	750,000
15	mirch victor anaconomy inc.	LITTLE ROCK	AR	15-May-13 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,300,000.00	4,500,000	\$1.00	+	\$750,000.00	/50,000
	RIVERSIDE BANCSHARES, INC.			, 55	The second was an arrangement of the second					\$1,100,000.00	1,100,000	\$1.00		\$55,000.00	55,000
	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14			\$0.00	\$738,021.00	Currently not collectible						
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	7.0.00						(635 000 000 55)		
8,95,97	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR AR AR PA		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants			\$36,696,518.83	Sold, in full; warrants outstanding				(\$25,000,000.00)		
8,95,97	RIVERIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH	AR AR AR PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14		\$25,000,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000.00	9,000	\$1,207.10	(\$25,000,000.00)	\$1,863,990.00	
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSTLVANIA, INC. ROYAL BANCSHARES OF PENNSTLVANIA, INC. ROYAL BANCSHARES OF PENNSTLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	AR AR AR PA PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14				\$36,696,518.83	Sold, in full; warrants outstanding	\$21,407,000.00	21,407	\$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	
8,95,97	RIVERIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NABBERTH NARBERTH NARBERTH	AR AR AR PA PA PA PA PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00			\$9,000,000.00 \$21,407,000.00 (\$367,04	21,407	\$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	
8,95,97	RIVERSOE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROFAL BANCSHARES, INC. ROFAL BANCSHARES, INC. ROFAL BANCSHARES OF PENISTIVANIA, INC. ROFAL BANCSHARES OF PENISTIVANIA, INC. ROFAL BANCSHARES OF PENISTIVANIA, INC. SOFT BANCSHARES OF PENISTIVANIA, INC. SET BANCORP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	AR AR AR PA PA PA PA PA PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11				\$36,696,518.83	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00	21,407	\$1,207.10 \$1,207.10 \$1,000.00	(\$25,000,000.00)	\$4,433,603.77	
8,95,97	BIVERSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOYAL BANCSHARES OF PENNSYLVANIA, INC. SET BANCOEP, INC. SET BANCOEP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA	AR AR AR PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$21,407,000.00 (\$367,04)	.94)	\$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77 \$527,361.00	517,012
11	BIVETSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOTAL BANCSHARES OF PERMISTIVANIA, INC. SOFT BANCSORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK MARBERTH NARBERTH NARBERTH NARBERTH INDIANA INDIANA INDIANA INDIANA WESTMINSTER	AR AR AR PA PA PA PA PA PA PA CA CT	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00	\$0.00	\$124,916,099.34 \$0.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$21,407,000.00 (\$367,04)	.94)	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	517,012
8,95,97 11 8 44	BIVERSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOYAL BANCSHARES OF PENNSYLVANIA, INC. SET BANCOEP, INC. SET BANCOEP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA	AR AR AR PA PA PA PA PA PA CA CT CT	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$21,407,000.00 (\$367,04)	.94)	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	517,012
8,95,97 11 8 44	INVERSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOYAL BANCSHARES, INC. BOYAL BANCSHARES OF PENNSYLVANIA, INC. STATANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SALEBURY BANCORP, INC. SALEBURY BANCBORP, INC. SALEBURY BANCBORP, INC. SALEBURY BANCBORP, INC. SALEBURY BANCBORP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NINDAMA NINDAMA NINDAMA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE LAKEVILLE LAKEVILLE	PA PA PA CA CT CT	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00	\$124,916,099.34 \$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00 (\$367,04 \$108,676,000.00	21,407	\$1,207.10 \$1,000.00	(\$25,000,000.00)	\$4,433,603.77	517,012 57,671
8,95,97 11 8 44 11,44	BIVERSIDE BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOTAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA INDIANA INDIANA LAKEVILLE	PA PA PA CA CT CT MD	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00	\$0.00	\$124,916,099.34 \$0.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$21,407,000.00 [\$367,04 \$108,676,000.00	21,407 .94) 108,676 8,816	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	
11 8 8 44	RIVERSIDE BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGYAL BANCSHARES OF PENNSTUANIA, INC. STAT BANCORD, INC. SAT BANCORD, INC. SAT BANCORD, INC. SALISBUT RANCORD, INC. SANIOS PRINC BANCORD, INC. SANIOS PRINC BANCORD, INC. SANIOS PRINC BANCORD, INC. SANIOS PRINC BANCORD, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NOMMA INDIAMA INDIAMA VESTMINSTEL LAKEVILE LAKEVILE LAKEVILE OLINEY	PA PA PA PA CA CT CT MD MD	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08 21-Jul-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00	\$124,916,099.34 \$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00 [\$367,04 \$108,676,000.00 \$8,816,000.00 \$41,547,000.00	21,407 .94) 108,676 8,816	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	
11 8 8 44 11,44	BIVERSIDE BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOTAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA INDIANA INDIANA LAKEVILLE	PA PA PA PA CA CT CT MD MD MD MD MD	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08 21-Jul-10 15-Dec-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00	\$124,916,099.34 \$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00 [\$367,04 \$108,676,000.00	21,407 .94) 108,676 8,816	\$1,207.10	(\$25,000,000,00)	\$4,433,603.77	

Manual	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	ment / Dispos	sition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
Part							Amount	Investment				(Fee) ⁴		0	(Write-off)		
Marche M		SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	8-Mar-13 9-Apr-13						\$2,465,029.00	(\$25,000.00)	2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
March Marc		SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	62,000,000,00		4.000	6700.00	(64 300 000 00)		
Part	44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding					(\$1,200,000.00)		
Part	11			CT SC		Professed Stock w/ Warrants	\$64 779 000 00	\$0.00	\$67 704 638 84	Redeemed in full-warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Mathematical Content	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	Freieneu Stock Wy Wallants	304,779,000.00	30.00	307,254,036.64	Redeemed, in fail, warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
Part				SC FL	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49.045.470.38	Sold, in full: warrants not outstanding						\$1,400,000.00	303,083
Column		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12		4.00,000,000		Ţ.0,0.0,		\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
March Marc	44,8,14			FL CA		Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2,153,780,00	Redeemed, in full: warrants not outstanding						\$55,000.00	589,623
Part	.,,,,,,	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
Part	8,14			MO		Preferred Stock W/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
Part				MO							\$1,315,959.00	(644.004.07)	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
Property of the content of the con		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)					
1	44,8,14			CA		Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000,00		5.803	\$1,000,00		\$290,000,00	200
Mary	44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Part	11,8,14,36			CA		Professed Stock w/ Eversical Warrants	\$17 388 000 00	\$0.00	\$19.063.111.00	Redeemed in full-warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
Manuface Manuface	11,0,14,30	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
Property Property	11,36			SC SC	19-Dec-08 29-Sen-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000,00		18 000	\$1,000,00			
March Marc		SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						,,		20,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$50,000.00	137,966
March Marc	44,8,14		CHARLESTON CHARLESTON	MO		Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625.000.00	625
Marie Mari	15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							
Part				ND ND							\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
Property of the column Property of the col		SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	A33	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		****	/***		
Marie Mari			ANNAPOLIS ANNAPOLIS	MD							\$25,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)		+
	11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding				4			
Part				MD	15-Apr-09 16-Nov-11						\$25,000,000.00		25,000	\$1,000.00		\$25,000.00	172,970
Marche M	15,11,14		DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding				***			
March Marc	11	SIGNATURE BANK	NEW YORK	NY	15-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
Part		SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00		£44.450.030.74	505 030
Marie Mari	11		BERNARDSVILLE	NY	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding						\$11,150,939.74	595,829
Control Cont				NJ							\$7,414,000.00		7,414	\$1,000.00		6277 000 00	462.005
Control Cont	8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible						\$275,000.00	163,065
Company	9.14		SONOMA	CA	20-Aug-10	Denformed Stock ou/ Experiend Magnate				Sold in full unrespet not outstanding					(\$8,653,000.00)		
Part	5,14			NC	13-Nov-12	Preferred Stock W/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	soid, in idii; warrants not outstanding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
Property of the Control of the Con				NC		Broformed Stock w/ Wassants	\$247,000,000,00	\$0.00	\$146 DEE 220 RE	Sold in full unreasts not outstanding		(\$25,000.00)					
Configuration Configuratio		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
Control Cont	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA.	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding					(\$185.380.00)		+
1		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13											\$588,264.19	645
Process Proc	11,9,36	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADELPHIA	GΑ		Professed Stock	\$11,000,000,00	\$0.00	\$11.855.555.56	Redeemed in full-warrants not outstanding		(\$117,042.99)					+
Control Cont	11,5,50	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00			
Comment to Comment t				NC NC		Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42.750.000.00		42.750	\$1,000.00			
Concess professed by Concess				SC		Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding							
				SC							\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
March Control March Control Control	8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.		TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	4			4			
Software Software	44,8,14			IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,802	\$1,000.00		\$243,000.00	243
Software Software	44		CARMI DODI AD DILIES	IL	25-Aug-11	Broformed Stock w/ Wassants	\$0.550,000,00	00.00	\$10.904.762.90	Redeemed in full unvente outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
SOUTHWEST SANCHAMES, N. 10,000 10		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11					-	\$9,550,000.00		9,550	\$1,000.00			
Comment backers MCC MCC	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants				Full investment outstanding; warrants outstanding							+
1.1 1.1	**	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12	Freieneu Stock W/ Waffants	\$70,000,000.00	30.00	303,247,303.91	receeined, in rail, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			
Overline NanoColum N.C. Superiment Column Str. Superiment Column	44,8,14			OK TX		Preferred Stock w/ Exercised Warrants	\$18 715 000 00	\$0.00	\$21 637 668 61	Redeemed, in full: warrants not outstanding				+	+	\$2,287,197.00	703,753
PHPT BANCOON INC.	- year	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
SPIRET DEMONDERS INC. SPIR	8		BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000,00			\$300.00	(\$21,000,000,001	\$621 QM1 75	1 500
STANDARD BANKS/BARES, NC HICKORY HILLS L 22-6p-09 Preferred Stock of Description Warrants for Obstanding Sport Spo		SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14						4-,500,000.00	(\$90,000.00)	30,000	2300.00	(4=-000,000.00)	- 1.14 PE (2.4 may)	2,000
STANDARD BANCAPAMES, INC. HICKORY HILLS L 2.7 eb; 13 The MACKED INC. MACKE	74,8,14		ST. LOUIS HICKORY HILLS	MO IL	13-Mar-09 24-Apr-09		\$3,000,000.00 \$60,000.000.00	\$3,000,000.00 \$0.00									+
STATE BANCORP, NR. / VALIET MATIONAL BANCORP STATE BANCORP, NR. / VALIET MATIONAL BANCORP STATE BANCORP BATTLEY, THE BATTLEY NE 45-690 Subdridinated Debentures w/ Exercised Warrants S1,697,0000 S2,030,2991 Redeemed, in full, warrants not outstanding S1,697,0000 S1,697,000 S1,697,000 S1,697,000 S1,000 S1		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
17.14 STATE BANK OF BARTLEY, THE SATELY NE 25-59-11 SHORT BANK OF BARTLEY, THE BANK SHARES, INC. FARGO NO 16-Jan of Perferred Stock w/ Exercised Warrants S5,000,000.000 S5,000 S	11,61			NY	5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00		36,842	\$1,000.00			+
STATE BANKSHARES, INC. FARCO NO 15-lan of Preferred Stock w Exercised Warrants S50,000,000 S50,008,472,2 Redeemed, in full, warrants not outstanding S12,500,000 S	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding						4	
STATE BANKSHAMES, NC. FARCO NO 23-bugs	8,11	STATE BANKSHARES, INC.	FARGO	NE ND		Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
STATE CAPITAL CORP GREENWOOD M5 13-feb-09 Preferred Stock w/ Exercised Warrants S1,000,000.00 S1,080,708.67 Redeemed, in full, warrants not outstanding S1,000,000.00 S1,000.00 S1,000,000.00 S1,000.00 S1,000.0		STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09	,					\$12,500,000.00		12,500	\$1,000.00		42.22	
STATE CAPITAL CORP. STATE STREET CORPORATION SOTTON MA 25 dev. Section S	8,36,11			MS		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$47,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
STATE STREET CORPORDATION BOSTON MA 17-lun-9		STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
STATE STREET CORPORATION SOUTH S	12,16					Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	кедеетед, in tull; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00			
STARNS FIRMANCIAS STRUCES, INC. ST. G.O.U.D. MN 18-lan-12 STARNS FIRMANCIAS STRUCES, INC. ST. G.O.U.D. MN 18-lan-12 STARNS FIRMANCIAS STRUCES, INC. ST. G.O.U.D. ST.	15.11.14	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09	Subordinated Debrotom of Francisco de Control	£24.000.00= ==	£0.55	(21 405 443 30	Padagonal in fr						\$60,000,000.00	2,788,104
		STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD			Supportinated Debentures W/ Exercised Warrants	, ,,,,,,,,,,		, ,	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
STELIANONE CORPORATION CHARLOTTESVILLE VA 19-Dec-08 Preferred Stock w/ Warrants \$30,000,000.00 \$0.00 \$37,191,875.00 Redeemed, in full; warrants not outstanding	15,17,45	STEELE STREET BANK CORPORATION	DENVER		25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding		-					
	11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding						\$351,000.00	331,000
		STELLARONE CORPORATION	CHARLOTTESVILLE	VA			-			-	\$7,500,000.00		7,500	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Di	sposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
					, ,	Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	nt
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA VA	28-Dec-11 18-Dec-13						\$22,500,000.00	22,500	\$1,000.00		\$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding					32,520,000.00	302,023
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	27-Apr-11 18-May-11						\$42,000,000.00	42,000	\$1,000.00		\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding					3543,773.00	310,817
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	5-May-09 15-Jun-10						\$125,198,000.00	125,198	\$1,000.00		\$2,857,914.52	2,615,557
31	STERLING BANCSTARES, INC. STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding					\$2,657,914.52	2,015,557
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00 (\$1,434,659	.25) 5,738,637	\$20.00	(\$188,227,260.00)		
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA NJ	19-Sep-12 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11				. , ,		\$10,000,000.00	10,000	\$1,000.00			
11.8.14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ SD	26-Oct-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15.568.000.00	\$0.00	\$18.101.553.84	Redeemed, in full; warrants not outstanding					\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11	,					\$4,000,000.00	4,000	\$1,000.00			
8 14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13	, , , , , , , , , , , , , , , , , , , ,	\$-0j1.0j20000	7	12/002/02000		\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	27-Mar-13 9-Apr-13						\$107,935.66 (\$25,000	622	\$173.50	(\$514,064.34)	\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding	(223)000	.00)				
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11						\$8,500,000.00	8,500	\$1,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding			4,			
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ	8-Apr-09 27-May-09						\$89,310,000.00	89,310	\$1,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding			-			$\perp = = = = = = = = = = = = = = = = = = =$
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	31-Dec-08 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00	48,500	\$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11							.,,,,,,			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL	5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible		+	 	(\$69,000,000,00)		$\overline{}$
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(303,000,000.00)		
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC DA	29-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10	Freieneu Stock W/ Warrants	3300,000,000.00	30.00	3328,391,401.38	neueenieu, iii iuii, warrants not outstanung	\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA	22-Dec-10 19-Jan-11						\$100,000,000.00	100,000	\$1,000.00		\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$3,209,179.30	3,028,204
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10										\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding					, , , , , , , , , , , , , , , , , , ,	
8 103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA	26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253.122.22	Currently not collectible	\$967,870,000.00	967,870	\$1,000.00			
0,103	SYRINGA BANCORP	BOISE	ID	31-Jan-14									(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL.	21-Nov-08 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50 (\$1,404,890	.26) 104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12						\$55,035,530.30 (\$1,404,650	.20) 104,823	3053.30	(311,103,045.30)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC	28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000,00	9.720.000	\$1.00		\$292,000.00	
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13									(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00			$\overline{}$
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09										\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	42,000,000	2,000	7.700000		723/32	
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding				(\$30,000,000.00)		
5,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13	Treferred Stock Wy Excreted Warrants	\$3,000,000.00	Ju.00	43,332,723.21	Joid, Ill Idil, Walterid Not Sutstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	29-Apr-13						\$2,702,000.00 (\$25,000	2,702	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6,559,066,21	758,086
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding		+			\$6,559,066.21	/58,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					7-,3,000.00	-,
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	10-Mar-10						\$45,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					34,/33,964.33	300,203
11	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10 13-Feb-09	Desformed Stock / Warman	634 000 000 00	\$0.00	\$40,091,342.55	Redormed in full unreports not a state of the	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		─ ───
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00	17,000	\$1,000.00			
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	WI	29-May-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12	,	, ., .,			,	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	
-	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	11-Dec-12 11-Jan-13						\$11,577,672.70 (\$135,345	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding						
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT	19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
***	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00	9,090	\$1,000.00			
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00	12.500	\$1,000.00			-
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00	2,500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						\$10,000,000.00	10,000	\$1,000.00			
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	6-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00	731	\$1,000.00		\$37,000.00	37

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09 KS 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 26-Jun-09 CT 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3 400 000				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10						\$3,400,000,000.00		3,400,000	\$1,000.00			\$706,264,559.89 52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY		MO 22-May-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding							
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 31-Oct-12 NC 11-Jan-13						\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)		\$371,250.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding							
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 10-Feb-10 PA 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00			\$320,372,284.16 16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY		CA 1-Sep-11 GA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding			5,450				
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 8-Mar-13 GA 11-Mar-13						\$244,225.00 \$11,478,575.00		250 11,750	\$976.90 \$976.90	(\$5,775.00) (\$271,425.00)		\$4,806.45 5 \$571,967.55 595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Apr-13						\$11,476,273.00	(\$117,228.00)	11,730	\$570.50	(3271,423.00)		3371,507.33
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA 27-Feb-09 PA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
	THE VICTORY BANCORP, INC.	LIMERICK	PA 22-Sep-11						\$2,046,000.00		2,046	\$1,000.00			\$61,000.00 61
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 9-Nov-12 FL 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)		\$282,284.64 284
	TIB FINANCIAL CORP	NAPLES	FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)					
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL 30-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership							
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.		GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12		7-07,0-07	,,,,,	7-0/00-/		\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.		WA 11-Jan-13							(\$143,528.63)					\$1,301,856.00 370,899
11,8,14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							
	TITONIKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4-Apr-12 KY 6-Feb-09	Desformed Stock w/ Exercised Morrante	\$4,000,000.00	\$0.00			\$2,117,000.00		2,117	\$1,000.00			\$106,000.00 106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY 25-Sep-13	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12-Dec-08 VA 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			
	TOWNEBANK	PORTSMOUTH	VA 15-May-13						\$70,430,000.00		70,430	71,000.00			\$1,500,000.00 554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 16-Jan-09 TX 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000,00		3.118	\$155.47	(\$2.618.000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12						\$150,000.00		150,000	\$1.00	(02/010)00000)		
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.		MO 27-Mar-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00			\$185,000.00 185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding							
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION		MD 22-Sep-11 NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00			\$777,000.00 777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12		,		,		\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90 175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 9-Aug-12 NM 10-Aug-12						\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)		\$1,300,776.05 1,396 \$191,948.33 206
11.8.9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM 11-Sep-12 TN 3-Apr-09	- ()	\$2,795,000.00		\$2,985,215.11			(\$266,631.35)					
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS		TN 3-Apr-09 TN 13-Aug-10	Preferred Stock	. , ,	\$0.00		Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
8,14,18	TRISUMMIT BANK		PA 26-Sep-12 TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09 TN 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7.003	\$750.00	(\$1,750,500.00)		\$124,665.75 138
	TRISUMMIT BANK	KINGSPORT	TN 11-Jan-13						33,231,300.00	(\$52,515.00)	7,002	\$730.00	(31,730,300.00)		\$124,665.75 138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 21-Nov-08 MS 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000,00		215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON	MS 30-Dec-09						7227,000,000.00		213,000	71,000.00			\$10,000,000.00 1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA 29-May-09 IA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 60
11	U.S. BANCORP	MINNEAPOLIS	MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							,000,000.00
	U.S. BANCORP U.S. BANCORP		MN 17-Jun-09 MN 15-Jul-09						\$6,599,000,000.00		6,599,000	\$1,000.00			\$139,000,000.00 32,679,102
8	U.S. CENTURY BANK	MIAMI	FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding							
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO	CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(6200		
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	PORTLAND	CA 6-Nov-09 OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					(\$298,737,000.00)		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.		OR 17-Feb-10 OR 31-Mar-10						\$214,181,000.00		214,181	\$1,000.00	-		\$4,500,000.00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							\$4,500,000.00 1,110,898
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC 18-Dec-09		\$2,997,000.00				CC 404 000 00		5 404	C4 000 00			\$450 000 00 450
8,17,11	UNION FINANCIAL CORPORATION		NC 22-Sep-11 NM 29-Dec-09 NM 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION		NM 25-Jul-12 NM 2-Oct-13						\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00			\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							900/0000-000 03
-	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 18-Nov-09 VA 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00 211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA 2-Jul-14 CA 26-Sep-14						\$3,319,050.00	(\$25,000.00)	8,700	\$381.50	(\$5,380,950.00)		\$138,607.85 435
	UNITED BANCORP, INC.	TECUMSEH	MI 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
-	UNITED BANCORP, INC. UNITED BANCORP, INC.		MI 19-Jun-12 MI 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		\$38,000.00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding							7-0,
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 3-Sep-10 GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00			
,,47	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 5-Dec-08 GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00	1	1,576	\$962.50	(\$59,100.00)		
	* *					-	1		,-,,0.00			4.0.000	(400)-00/00		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pr	
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	int
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 27-Ma A 28-Ma						\$12,587,575.00 \$159,145,525.00	13,078 165,346	\$962.50	(\$490,425.00) (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.		A 28-M2						\$159,145,525.00 (\$1,732,500.00		\$962.50	(\$6,200,475.00)		+
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 10-Ju	-13					1, 7, 7, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V VIENNA V	A 16-Ja A 15-De	-09 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000,00	3,000	\$1,000.00			+
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V	A 15-Se	-11					\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON N	J 5-De	-08 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding						
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N CLINTON N	J 15-Ma J 3-Ju						\$10,324,000.00 \$10.325,000.00	10,324 10,325	\$1,000.00 \$1,000.00			+
	UNITY BANCORP, INC.	CLINTON	28-Au						\$10,323,000.00	10,323	31,000.00		\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	1 22-Ma	-09 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						
	UNIVERSAL BANCORP	BLOOMFIELD IN	8-Au						\$237,527.50	250	\$950.10	(\$12,472.50)	6476 577 67	401
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN	1 12-Au 1 12-Se						\$9,168,561.50 (\$94,060.89	9,650	\$950.10	(\$481,438.50)	\$476,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL N	IN 19-Ju	-09 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding						
	UNIVERSITY FINANCIAL CORP.		IN 30-Ju	-10					\$11,926,000.00	11,926,000	\$1.00			
8 11.8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE C ALBEMARLE N	A 6-Fe C 23-De		\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 \$12.916.040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE N	C 3-Ap	-13	\$10,000,000.00	30.00	312,510,040.83	Redeemed, in full, warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00			1
	UWHARRIE CAPITAL CORP	ALBEMARLE N	C 16-0c	-13					\$2,258,000.00	2,258	\$1,000.00		\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA C	A 30-Ja	-09 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00	7 700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON C	A 21-Ma A 9-Ja	-12 -09 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	383
-	VALLEY COMMUNITY BANK	PLEASANTON C	A 21-00	-13	7-77	70100	42/2.07/2000.0		\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON C	A 6-Ja	-14	******		*******		(\$25,000.00	1				
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V ROANOKE V	A 12-De A 14-No	-08 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600	\$1,000.00			+
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION		A 20-Fe	-13					\$1,600,000.00	1,600	\$1,000.00			1
	VALLEY FINANCIAL CORPORATION	ROANOKE V	A 15-Ma						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE V	A 14-Au	-13					\$1,600,000.00	1,600	\$1,000.00			+
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V ROANOKE V	A 16-00 A 13-No	-13					\$9,619,000.00	9,619	\$1,000.00		\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	II 18-De	-09 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	II 22-Se	-11		\$0.00			\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE N	J 14-No J 3-Ju	-08 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			+
	VALLEY NATIONAL BANCORP	WAYNE N	23-Se	-09					\$125,000,000.00	125,000	\$1,000.00			†
	VALLEY NATIONAL BANCORP	WAYNE	J 23-De	-09					\$100,000,000.00	100,000	\$1,000.00			
8.41.44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE N DALLAS T.	J 24-Ma C 26-Ju		\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					\$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS T.	25-Au		\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	A 1-Ma	-09 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding					, , , , , , , , , , , , , , , , , , , ,	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN V	A 19-No	-13					\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)		
11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN V ARLINGTON V	A 6-Ja A 12-De		\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	(\$56,723.61					+
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON V	A 11-De		\$71,000,000.00	30.00	3110,433,130.03	Redeemed, in full, warrants not outstanding	\$71,000,000.00	71,000	\$1,000.00			+
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON V	A 31-Ja	-14									\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Ju A 8-Au		\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325.353.86	533	\$610.40	(\$207.646.14)		+
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Au						\$25,553.86	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Se	-13					(\$25,000.00)				
11,8,14	VISION BANK - TEXAS	RICHARDSON T.	(24-Ap	-09 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding						_
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON T.	28-De	-12 -13					\$787,500.00 \$712,500.00	788 713	\$1,000.00 \$1,000.00		\$75,000.00	71
	VIST FINANCIAL CORP.	WYOMISSING P	A 19-De		\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding			7.700000		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	VIST FINANCIAL CORP.	WYOMISSING P.							\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION		/A 30-Ja /A 15-Se		\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON N	IA 11-De	-09 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	31,000.00		33,300,000.00	3,300
	WACHUSETT FINANCIAL SERVICES, INC.		IA 4-Ap	-12					\$3,000,000.00	3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.		IA 30-Ja IA 23-Ap						\$4,000,000.00 \$5,000,000.00	4,000 5,000	\$1,000.00 \$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	IA 19-De	-08 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding					\$478,000.00	4/8
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON N	IA 24-No	-09			900-900-000	, , , , , , , , , , , , , , , , , , ,	\$22,000,000.00	22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON N	IA 16-De	-09	\$26,380,000.00		620 620 244 :-	Dedesond to fell consists and the					\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR V OAK HARBOR V	/A 16-Ja /A 12-Ja		\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00	26,380	\$1,000.00			+
	WASHINGTON BANKING COMPANY	OAK HARBOR W	/A 2-Ma	-11						20,300	72,000.00		\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE W	/A 14-No	-08 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	£300 000 000 ==		4			
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.		/A 27-Ma /A 15-Ma						\$200,000,000.00	200,000	\$1,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC.	RESTON V	A 30-Ja	-09 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					727,000,014.07	1,707,430
	WASHINGTONFIRST BANKSHARES, INC.	RESTON V	A 30-00		\$6,842,000.00									
8 17	WASHINGTONFIRST BANKSHARES, INC. WALKESHA BANKSHARES INC	RESTON V WAUKESHA W	A 4-Au /I 26-Ju	-11 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
w, a /	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA W	/I 26-Ju		\$5,025,000.00	\$0.00	30,398,893.44	Join, in rull; Warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	15
	WAUKESHA BANKSHARES, INC.	WAUKESHA	/I 7-Fe	-13					\$92,690.00	100	\$926.90	(\$7,310.00)	\$147,194.69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA W	/I 8-Fe	-13					\$290,119.70	313	\$926.90	(\$22,880.30)		
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA W WATERBURY C	/I 26-Ma	-13 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	(\$52,138.13	1				+
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY C	T 3-Ma		,,	50.00		, worden outstailding	\$100,000,000.00	100,000	\$1,000.00		<u> </u>	
	WEBSTER FINANCIAL CORPORATION	WATERBURY C	T 13-00	-10					\$100,000,000.00	100,000	\$1,000.00			1
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY C WATERBURY C	T 29-De						\$200,000,000.00	200,000	\$1,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS N	IN 28-00	-08 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					320,388,842.00	3,202,270
	WELLS FARGO & CO.	MINNEAPOLIS N	IN 23-De	-09	, , , , , , , , , , , , , , , , , , , ,				\$25,000,000,000.00	25,000	\$1,000,000.00			1
	WELLS FARGO & CO.	MINNEAPOLIS N	IN 26-Ma	-10	A	A	Age	Dedecard to 6."					\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING W WHEELING W	/V 5-De /V 9-Se	-08 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			+
	WESBANCO, INC.	WHEELING	/V 23-De	-09					T	73,000	72,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	31-De	-08 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding						1
	WEST BANCORPORATION, INC.	WEST DES MOINES	29-Ju	-11					\$36,000,000.00	36,000	\$1,000.00		4-11	
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES I/ SAN RAFAEL C	31-Au A 13-Fe	-11 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding					\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL C	A 2-Se	-09	,,. <u></u>	Ç0.00	V 0. 10.00 / 0.0		\$41,863,000.00	41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL C	A 18-No	-09					\$41,863,000.00	41,863	\$1,000.00			4
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL C LAS VEGAS N	A 21-No		\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding					\$878,256.00	246,698
***	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS N	V 21-No V 27-Se	-tio Preierred Stock W/ Warrants	\$140,000,000.00	\$0.00	\$100,305,000.00	neueemed, in ruii; warrants not outstanding	\$140,000,000.00	140,000	\$1,000.00			+
			V 23-No										\$415,000.00	787,107

FootNote	Institution Name	City	State D	ate Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proce	eds
					Amount	Investment			Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)		Amount	
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23	Dec-08 Preferred Stock w/ Exercised Warrants	\$7,290,000,00	\$0.00	\$554.083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 7-	Nov-14									(\$7.290.000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23	Dec-08 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29	Dec-09	\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-	Nov-12					\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-	Nov-12					\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11	-Jan-13						(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-	May-09 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-	Nov-12					\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20	Feb-09 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	-Jul-14					\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	-Jul-14					\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 26	Sep-14						(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19	Dec-08 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 3	Jun-11					\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12	Dec-08 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 13-	May-11					\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12	Dec-08 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 3	Apr-12					\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20	Jun-12											\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST		Dec-08 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 22	Dec-10					\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 14	Feb-11											\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE		May-09 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE		Jun-13					\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 2	i-Jul-13						(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON		-Jan-09 Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 3	Apr-12					\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON		Sep-12											\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 16	-Jan-09 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		I-Jul-09	\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 18	Sep-12					\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 10	Jun-13											\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		Jun-13											\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK		Apr-09 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK		-Jul-11					\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY		Nov-08 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 28-	Mar-12					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY		Sep-12					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 5	Dec-12											\$7,666,418.51	5,789,909
				TOTALS	\$204,894,726,320.00	\$459,896,965.76	\$226,416,518,611.29		\$199,447,041,423.47	(\$37,809,524.85)			(\$4,987,787,930.77)	\$6,905,694,752.42	\$7,972,185,995.89	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

1 7/3 1, 2, 7 7/3 1, 2 8/6 1, 4, 7 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 8/2 1 9/2 1 9/2 1 9/1 1 9/1 1 1, 2 9/1 1 9/1 1 1, 2 9/1 1 9/1 1 9/1 1 9/1 1 9/1 1 9/1 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/13/2010 8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010	Name of Institution Guaranty Capital Corporation University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesse Co-op Federal Credit Union First Eagle Bancshares, Inc.	City Belzoni St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	State MS MN AR IL GA IL NY TN CA NC NY MS AL DC IL DC	Investment Description Subordinated Debentures Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Subordinated Debentures	\$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	Additional Investment \$	Investment Amount	Pricing Mechanism Par Par Par Par Par Par Par Pa	Date 11/28/2012 7 1/29/2013 7	\$22,115,000 \$79,900	Remaining Investment Amount \$(
1 7/3 1, 2, 7 7/3 1, 2 8/6 1, 4, 7 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 8/2 1 9/2 1 9/2 1 9/1 1 9/1 1 1, 2 9/1 1 9/1 1 1, 2 9/1 1 9/1 1 9/1 1 9/1 1 9/1 1 9/1 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	7/30/2010 7/30/2010 7/30/2010 8/6/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 9/24/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010	Guaranty Capital Corporation University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Belzoni St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	MS MN AR IL GA IL NY TN CA NC NY MS AL DC IL	Subordinated Debentures Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 14,000,000 \$ 11,926,000 \$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ -0.000	\$ 14,000,000 \$ 22,115,000 \$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par	11/28/2012 7	\$22,115,000	Amount \$0
1 7/3 1, 2, 7 7/3 1, 2 8/6 1, 4, 7 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 8/2 1 9/2 1 9/2 1 9/1 1 9/1 1 1, 2 9/1 1 9/1 1 1, 2 9/1 1 9/1 1 9/1 1 9/1 1 9/1 1 9/1 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	7/30/2010 7/30/2010 7/30/2010 8/6/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 9/24/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010	Guaranty Capital Corporation University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Belzoni St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	MS MN AR IL GA IL NY TN CA NC NY MS AL DC IL	Subordinated Debentures Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 14,000,000 \$ 11,926,000 \$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ -0.000	\$ 14,000,000 \$ 22,115,000 \$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par	11/28/2012 7	\$22,115,000	\$0
1, 2, 7 7/3 1, 2 8/6 1, 4, 7 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1, 3 8/2 1, 9/3 1 9/3 1, 2 9/1 9/1 1, 2 9/1 1, 3 8/2 2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2	7/30/2010 8/6/2010 8/13/2010 8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 9/24/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010	University Financial Corp, Inc. Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	St. Paul Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	MN AR IL GA IL NY TN CA NC NY MS AL DC IL	Subordinated Debentures Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 11,926,000 \$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ 22,800,000 \$ - \$ 4,379,000 \$ - \$ - \$ - \$ 5 \$ 4,836,000 \$ - \$ - \$ -	\$ 22,115,000 \$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par			\$
1, 2 8/6 1, 4, 7 8/1 1 8/1 2a 9/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 8/2 2 9/2 1 9/3 1 9/3 1, 2 9/1 1 9/1 1 9/1 1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/6/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 9/24/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/24/2010	Southern Bancorp, Inc. Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Arkadelphia Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	AR IL GA IL NY TN CA NC NY MS AL DC IL	Preferred Stock Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 11,000,000 \$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ 22,800,000 \$ - \$ 4,379,000 \$ - \$ - \$ - \$ 5 \$ 4,836,000 \$ - \$ - \$ -	\$ 33,800,000 \$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par			\$
1, 4, 7 8/1 1 8/1 2a 9/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1, 3 8/2 1, 3 8/2 1, 9/3 1 9/3 1 9/3 1, 2 9/1 9/1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/13/2010 8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 9/3/2010 9/3/2010 9/3/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010	Premier Bancorp, Inc. Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc Klimichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Wilmette Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	IL GA IL NY TN CA NC NY MS AL DC IL	Subordinated Debentures Preferred Stock Common Stock Subordinated Debentures Preferred Stock	\$ 6,784,000 \$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ 4,379,000 \$ - \$ - \$ - \$ - \$ 4,836,000 \$ - \$ -	\$ 6,784,000 \$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par	1/29/2013 7	\$79,900	\$
1 8/1 2a 9/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 9/3 1 9/3 1 9/3 1 9/3 1 9/3 1 9/1 9/1 1 9/1 9/1 1 9/1 1 9/1 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/13/2010 9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 8/20/2010 8/20/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	Citizens Bancshares Corporation PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Atlanta Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	IL NY TN CA NC NY MS AL DC IL	Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 7,462,000 \$ - \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ 4,379,000 \$ - \$ - \$ - \$ - \$ 4,836,000 \$ - \$ - \$ -	\$ 11,841,000 \$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par		\$10,000	
2a 9/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 9/2 1 9/3 1 9/3 1 9/3 1 9/3 1 9/1 9/1 1 9/1 1 1,2 9/1 1 9/1 9/1 9/1 2 1,7 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/17/2010 8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	PGB Holdings, Inc. First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Chicago Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Oak Brook Jackson	IL NY TN CA NC NY MS AL DC IL	Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ 5,500,000 \$ 11,735,000 \$ 18,980,000 \$ 10,300,000	\$ - \$ - \$ - \$ 4,836,000 \$ - \$ - \$ -	\$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par Par Par Par Par Par Par Par Par			
1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/1 1 8/2 2a 9/2 1 8/2 1 9/2 1,3 8/2 1 9/3 1 9/3 1 9/3 1 9/1 9/1 9/1 1 9/1 1,2 9/1 1 9/1 1,7 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/13/2010 8/13/2010 8/13/2010 8/13/2010 8/20/2010 9/24/2010 8/20/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	First American International Corp. Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	NY TN CA NC NY MS AL DC	Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 17,000,000 \$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ - \$ - \$ 4,836,000 \$ - \$ - \$ -	\$ 3,000,000 \$ 17,000,000 \$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par Par Par Par Par Par Par			
1 8/1 1 8/2 2a 9/2 1 8/2 1 8/2 1 9/2 1,3 8/2 1 9/3 1 9/3 1 9/3 1 9/3 1,2 9/1 9/1 9/1 1 9/1 1,2 9/2 1,7 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/13/2010 8/20/2010 9/24/2010 9/24/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010	Tri-State Bank of Memphis Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Brooklyn Memphis Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	TN CA NC NY MS AL DC IL	Preferred Stock Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 2,795,000 \$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ 4,836,000 \$ - \$ -	\$ 2,795,000 \$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par Par Par Par Par			
1 8/2 2a 9/2 1 8/2 1 8/2 1 9/2 1 9/3 1 9/3 1 9/3 1 9/3 1 9/3 1 9/1 9/1 9/1 1 9/1 1 9/1 1 9/1 6 9/2 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2	8/20/2010 9/24/2010 8/20/2010 8/27/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	Mission Valley Bancorp M&F Bancorp, Inc. Carver Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Sun Valley Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	CA NC NY MS AL DC IL	Preferred Stock Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 5,500,000 \$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ - \$ -	\$ 10,336,000 \$ 11,735,000 \$ 18,980,000	Par Par Par Par			
2a 9/2 1 8/2 1,3 8/2 1,3 8/2 1 9/3 1 9/3 1 9/3 1,2 9/1 9/1 9/1 9/1 1,2 9/2 1,7 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/24/2010 8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	M&F Bancorp, Inc. Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	NC NY MS AL DC	Preferred Stock Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ - \$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ - \$ -	\$ 11,735,000 \$ 18,980,000	Par Par Par			
1 8/2 1, 3 8/2 9/3 1 9/3 1 9/3 1, 2 9/1 1, 2 9/1 9/1 9/1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/20/2010 8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	M&F Bancorp, Inc. Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Durham New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	NC NY MS AL DC	Preferred Stock Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 11,735,000 \$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ - \$ -	\$ 11,735,000 \$ 18,980,000	Par Par			
1, 3 8/2 9/3 1 9/3 1, 9 9/3 1, 2 9/1 9/1 9/1 1 9/1 1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	8/27/2010 9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	Carver Bancorp, Inc Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	New York Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	MS AL DC	Common Stock Subordinated Debentures Preferred Stock Preferred Stock	\$ 18,980,000 \$ - \$ 10,300,000	\$ - \$ -	\$ 18,980,000	Par			
9/3 1 9/3 1 9/3 1 9/3 1, 2 9/1 9/1 9/1 9/1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/3/2010 9/3/2010 9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Kilmichael Atmore Washington Chicago Washington Oak Brook Jackson	MS AL DC	Subordinated Debentures Preferred Stock Preferred Stock	\$ - \$ 10,300,000	\$ -					
1 9/3 1 9/3 1, 2 9/1 9/1 9/1 9/1 9/1 1 9/1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2	9/3/2010 9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	United Bancorporation of Alabama, Inc. IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Atmore Washington Chicago Washington Oak Brook Jackson	AL DC IL	Preferred Stock Preferred Stock	., .,,	\$ -	\$ 3,154,000	Dor			
1 9/3 1, 2 9/1 9/1 9/1 9/1 1 9/1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/3/2010 9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	IBW Financial Corporation IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Washington Chicago Washington Oak Brook Jackson	DC IL	Preferred Stock	., .,,			Fal			
1, 2 9/1 9/1 9/1 9/1 9/1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/10/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010	IBC Bancorp, Inc. CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Chicago Washington Oak Brook Jackson	IL		0 000 000	\$ -	\$ 10,300,000	Par			
9/1 9/1 9/1 1 9/1 1 1,2 9/2 1,7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	CFBanc Corporation American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Washington Oak Brook Jackson		Subordinated Debentures	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
9/1 9/1 9/1 9/1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/17/2010 9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union Genesee Co-op Federal Credit Union	Oak Brook Jackson	DC		Ψ -1,200,000	\$ 3,881,000	\$ 8,086,000	Par			
9/1 9/1 1 9/1 1,2 9/2 1,7 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/17/2010 9/17/2010 9/17/2010 9/24/2010 9/24/2010	Hope Federal Credit Union Genesee Co-op Federal Credit Union	Jackson		Preferred Stock	¥	\$ -	\$ 5,781,000	Par			
9/1 1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/17/2010 9/17/2010 9/24/2010 9/24/2010	Genesee Co-op Federal Credit Union		IL	Subordinated Debentures	, ,	\$ -	\$ 5,457,000	Par			
1 9/1 1, 2 9/2 1, 7 9/2 6 9/2 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/17/2010 9/24/2010 9/24/2010			MS	Subordinated Debentures	ļ V	\$ -	\$ 4,520,000	Par			
1, 2 9/2 1, 7 9/2 6 9/2 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2 9/2	9/24/2010 9/24/2010	First Eagle Bancshares, Inc.	Rochester	NY	Subordinated Debentures	, ,	\$ -	\$ 300,000	Par			
1,7 9/2 6 9/2 9/2 9/2 6 9/2 6 9/2 9/2 9/2 9/2 9/2 9/2	9/24/2010		Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
6 9/2 9/2 9/2 6 9/2 6 9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2		Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par	7		
9/2 9/2 6 9/2 9/2 6 9/2 6 9/2 9/2 9/2	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 /	\$5,146,000	\$
9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,00
9/2 6 9/2 9/2 6 9/2 9/2 9/2 9/2	2/24/2242			1.44			•			1/7/2015	\$1,000,000	\$
6 9/2 9/2 6 9/2 9/2 9/2 9/2	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA NY	Subordinated Debentures	\$ -	\$ - \$ -	\$ 1,915,000 \$ 898,000	Par			
9/2 6 9/2 9/2 9/2 9/2	9/24/2010 9/24/2010	Lower East Side People's Federal Credit Union Atlantic City Federal Credit Union	New York Lander	WY	Subordinated Debentures Subordinated Debentures	-	\$ -	\$ 898,000 \$ 2,500,000	Par Par	9/26/2012 6	\$2,500,000	\$
6 9/2 9/2 9/2 9/2		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012	\$2,500,000	, p
9/2 9/2 9/2	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 263,000	Par	10/17/2012 ⁶	\$1,657,000	\$
9/2 9/2	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures		\$ -	\$ 10,000	Par	10/17/2012	\$1,007,000	Ψ
9/2	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
- 0/2	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
						7	•			4/2/2014 ⁶	\$87,000	\$348,00
6 9/2	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	12/31/2014 ⁶	\$87,000	\$261,00
6 9/2	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$
		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 ⁶	\$1,000,000	\$
9/2	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
9/2	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
9/2	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par		· ·	
9/2	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
9/2	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			<u>-</u>
9/2	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	ļ V	\$ -	\$ 2,650,000	Par			
6 9/2	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$
9/2	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	T	\$ -	\$ 1,600,000	Par			
9/2	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	Ÿ	\$ -	\$ 2,828,000	Par			
		Northeast Community Federal Credit Union	San Francisco	CA		\$ -	\$ -	\$ 350,000	Par			
		Fairfax County Federal Credit Union	Fairfax	VA		\$ -	\$ -	\$ 8,044,000	Par			
	9/29/2010	Security Federal Corporation	Aiken	SC		\$ 18,000,000	, ,,,,,,,,	. , , , , , , , , , , , , , , , , , , ,	Par			
		Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000			Par			
		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000			Par -			
		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
		First M&F Corporation	Kosciusko	MS		\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	
	0/20/2040	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	1		
		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par	10/00/02 12 7	60 -01	
	9/29/2010	PSB Financial Corporation Community Bancshares of Mississippi, Inc.	Many	LA	Preferred Stock	\$ 9,734,000	,	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$
1 9/2 1 9/2	9/29/2010 9/29/2010		Brandon Vernon	MS AL	Preferred Stock Preferred Stock	\$ 54,600,000 \$ 6,245,000		\$ 54,600,000 \$ 6,245,000	Par Par	1		

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		Seller				Pur	chase Details					Disposition De	tails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Inv	estment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$	17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$	\$	5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$	7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$	\$	3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$	\$	1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$	502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$	2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$	6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$	325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$	7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$	\$	450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$	3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$	\$	1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$	\$	1,000,000	Par	4/2/2014 6	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$	\$	295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$	1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$	1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$	\$	30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$	350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$	9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$	1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$	31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$	698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$	300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$107,408,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,960,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (Butte) with Self-Help

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %		
	City, State	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants		Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)		Convertible	\$ 5,937,500,000		Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	OWING (Pary)	21,22	Preferred Stock	Ψ 3,337,300,000	11/20/2010	Disposition		14/74	3 0		
		3/21/2009	Fulcilase	GIVIAC	w/ Exercised Warrants	7,300,000,000	Fal 22	12/30/2009	stock for common stock	\$ 3,000,000,000	19/A	1				1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%		
																4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%		
GMAC	Datasit MI											GMAC (Ally)	3, 26,	Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%		
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26		32, 38	Common Stock	03.4076	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%		
																10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%		
																12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%		
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0		
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3											
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷											
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0		
											7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%		
																11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%		
																12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%		
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors		Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%		
		0,20,2000	T drondoo	Corporation	Note	1,000,000,000			common stock in New GM	ψ 1,000,000,000		Company	11, 25	Common Clock	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%		
																9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%		
General Motors	Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%		
																12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%		
																7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407		
						al \$ 360,624,198						General Motors Holdings LLC	11, 12 Debt Obligation		\$ 7,072,488,605	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407		
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note		Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7			Debt Obligation		1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986		
																3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986		
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0		
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9											
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9											
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A		
																4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A		
																5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A		
																12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A		
																12/23/2011	Partial Repayment		Right to recover proceeds	N/A		
																1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A		
																10/23/2012	Partial Repayment		Right to recover proceeds	N/A		
																5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A		
		_		_							_				_	9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A		
-				•	•	•	•	•	•	•		•										

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															12/27/2013	Partial Repayment	\$	410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	13								3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington															5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI															6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	-	14									payment ²⁰				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
Chrysler MI	,														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		İ
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Treasury Investment Amount \$ 11,863,703,573

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

 $\hbox{$"$Chrysler Holding"$ refers to CGI Holding LLC, the company formerly known as $$"$Chrysler Holding LLC".}$

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the *Chrysler DIP Loan*). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

- 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan in the liquidation trust.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM/s common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler froup LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat; sownership in chrysler Group LLC (Chrysler). In January and April 2011, Chrysler from the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of the part of the pa
- common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment D	etails	Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	ıt
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140	40,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100	00,000,000
	17072000	Givi Supplier Receivables LLC		52	i dichase		φ 0,000,000,000	NA				3/4/2010	Repayment ⁵	Additional Note	\$ 50	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123	23,076,735
			_			Additional Note	, ,,,,			7	\$ 123,076,735	4/7/2010	Payment ⁷	None		14,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Repayments \$ 413,076,735

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				_	Purchase	Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	6 1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted li	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
· ·	0/0/2000	TALL LLO	vviiinington		1 dionasc	Debt Obligation W/ Additional Note	Ψ 20,000,000,000	14// 1				100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds		14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution ⁵	\$ 56,390,209
																		8/9/2012	Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 1}	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	1	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount ⁷	Final Investment Amount 9	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10 Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			1
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

								Prelimi	nary Adjusted			Final Investment							
		Seller	1					Con	nmitment 3	Final Comr	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
																	8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																	11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																Debt Obligation w/ Contingent	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds Debt Obligation w/ Contingent			
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds Debt Obligation w/ Contingent			
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds Debt Obligation w/ Contingent			
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds			
													10/18/2012	\$ 794,459,374	٠ .	Contingent Proceeds		Distribution 5, 11	\$ 8,289,431
													10/10/2012	704,400,074	•	Contangent i recodes		Distribution 5, 11	\$ 1,433,088
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	F Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1 271 337 500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	10/30/2009	AG GEOGRA II Waster Fullo, E.I.	Willington DE	L Turchase	Weinbership interest	ψ 1,111,111,111	1 di	3/22/2010	Ψ 1,271,337,300	7710/2010	9 1,243,273,000	ų 1,117,339,170	2/14/2012			Membership Interest 10			+
													3/14/2012			Membership Interest 10			-
													5/14/2012			Membership Interest 10			
													7/16/2012 8/14/2012	\$ 18,749,906 \$ 68,399,658		Membership Interest 10 Membership Interest 10			+ 1
													9/17/2012			Membership Interest			+
													10/15/2012			Membership Interest			
													11/15/2012			Membership Interest			
													12/14/2012			Membership Interest 10			
													1/15/2013	\$ 30,470,429		Membership Interest 10			
													2/14/2013	\$ 295,328,636		Membership Interest 10			
																	2/21/2013	Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
																		Distribution 5, 11	\$ 156,174,219
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																		Distribution 5, 11	\$ 49,225,244
																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340				
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340				
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340				
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340				
													10/15/2012	\$ 481,350,000	\$ 806,023,340				
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds Debt Obligation w/ Contingent			
							1						1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds			

									Prelimi	Preliminary Adjusted			Final Investment			·				
			Seller						Com	mitment 3	Final Commitment Amount ⁷		Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment	Distribution or Disposi		sition
Footnote		Date N	Name of Institution	City Sta	Transa	ction los	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
														2/14/2013	\$ 201,075,230	s -	Contingent Proceeds	4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
															20.,0.0,200	•	Commigant Freedoas	5/29/2013	Distribution 5, 11	\$ 1,230,643
																		9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purch	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest 10			
														8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest 10			
														9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest 10			
														9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
														10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																		10/19/2012	Distribution 5, 11	\$ 147,464,888
																		11/2/2012	Distribution 5, 11	\$ 148,749,256
														10/19/2012	\$ 122,255,550	\$ -	Membership Interest 10	12/21/2012	Distribution ^{5, 11}	\$ 549,997
																		12/11/2013	Final Distribution 5, 11	\$ 75,372
																	Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
2	11/4	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purch	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
														7/31/2012	\$ 618,750,000	\$ 608,718,470	Proceeds Debt Obligation w/ Contingent			
														8/9/2012	\$ 151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
														8/14/2012	\$ 11,008,652	\$ 446,703,645	Proceeds Debt Obligation w/ Contingent			
														8/23/2012	\$ 160,493,230	\$ 286,210,415	Proceeds Debt Obligation w/ Contingent			
														8/29/2012	\$ 103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds			
																			Distribution ^{5, 11}	\$ 6,789,287
														9/21/2012	\$ 161,866,170	٠	Contingent Proceeds		Distribution ^{5, 11}	\$ 3,718,769
														0/2 1/2012	101,000,170	•	Contingent Frocesus		Distribution ^{5, 11}	\$ 13,750
										1									Final Distribution 5, 11	\$ 1,884
1	11/2	25/2009 1	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	F Durch	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1 244 437 500	7/16/2010	\$ 474,550,000	\$ 474,550,000				10	1/28/2015	Distribution ^{5, 15}	\$ 1,544
	11/2	23/2003	walauton Legacy deculines i ubito-i iivate iiivesunent i attielsinp, c.i .	Willington B	Purchase I	ase Membership interest	4 1,111,111,111	1 41	GZEGEOTO	\$ 1,244,437,300	7710/2010	474,330,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
														11/15/2012	\$ 59,787,459		Membership Interest 10			
														12/14/2012	\$ 40,459,092		Membership Interest 10			
														1/15/2013	\$ 10,409,317 \$ 219,998,900		Membership Interest 10 Membership Interest 10			
														1/30/2013			Membership Interest 10			
														2/25/2013	\$ 39,026,406	a 30,369,198	ivierripership interest	2/25/2042	Distribution ^{5, 11}	\$ 164,629,827
																			Distribution 5, 11	\$ 164,629,827
																			Distribution 5, 11	\$ 71,462,104
														3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																			Distribution 5, 11	\$ 29,999,850
																			Distribution 5, 11	\$ 5,707,723
2	11/2	25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purch	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	122.72013		9 0,101,123
														11/15/2012			Debt Obligation w/ Contingent			
														11/20/2012		\$ 485,424,484	Debt Obligation w/ Contingent			
														12/14/2012	\$ 47,755,767		Debt Obligation w/ Contingent			
														1/15/2013	\$ 62,456,214		Debt Obligation w/ Contingent			
																-,-,-,500		44400040	Distribution ^{5, 11}	\$ 7,143,340

									Preli	minary Adjusted			Final Investment					
		Seller		T					Commitment ³		Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details	Investment After Capital Repayment		Distribution or Disposition	
ootnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount Description	Date	Description	Proceeds
														1/24/2013 \$ 375,212,503	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 963,4
															Comminguity 1000000		Distribution ^{5, 11}	\$ 750, \$ 100,
																	Distribution ^{5, 11}	\$ 142,
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$ 39,499,803				
														3/14/2012 \$ 39,387,753				
														9/17/2012 \$ 22,111,961 10/15/2012 \$ 32,496,972				
														11/15/2012 \$ 32,496,972	40			
														12/14/2012 \$ 55,540,026	40			
														1/15/2013 \$ 14,849,910				
														4/12/2013 \$ 18,268,328				
														5/14/2013 \$ 70,605,973 5/28/2013 \$ 119,769,362				
														5/26/2013 \$ 119,769,362	\$ 31,033,000 Membership Interest	6/3/2013	Distribution ^{5, 11}	\$ 46,575
																	Distribution 5, 11	\$ 54,999
														6/3/2013 \$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999
																	Distribution 5, 11	\$ 11,749,
																	Distribution 5, 11 Final Distribution ^{5, 11}	\$ 40,974 \$ 539
I		Į.				I		1	I	1-1	1 1	I				12/12/2013	Final Distribution 5, 11	\$ 50

		Seller						Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment Af	ter Capital Repayment	Distribution or Disposition		
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012			Debt Obligation w/ Contingent			
													11/15/2012			Debt Obligation w/ Contingent			
													12/14/2012			Debt Obligation w/ Contingent			
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent			
													4/12/2013			Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,010,516	\$ 311,134,469		E/20/2012	Distribution ^{5, 11}	\$ 444,39
																		Distribution 5, 11	\$ 1,960,28
																		Distribution 5, 11	\$ 1,375,00
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	
																		5 44	\$ 700,00
i																			\$ 293,75
																			Distribution 5, 11 Final Distribution ^{5, 11}

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallicated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital realications from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively.

The SSM in glamination of the Text in July, the S2.55 und will remain a part of resource to the remaining legisly control to the rem

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

10/ The Artford its adjusted to retrect profiled equity destinuouslis that there does do not described in the Artford its adjusted and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.