*Investment Status Definition Key

Redeemed - institution has repaid Treasury's full investment is still outstanding Redeemed - institution has repaid Treasury's investment Sold - by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

ATLANTIC BANCSHARES, INC

ANTIC BANCSHARE

LANTIC BANCSHARES, INC

BLUFFTON

BLUFFTON

7-Feb-14

10-Feb-14

19-Mar-14

SC

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

to company and auctions) or Treasury did not receive a warrant to purchase additional stock

FootNote Institution Name City State Date Original Investment Outstanding Total Cash Back² Investment Status* (Realized Loss) / Gain⁵ Warrant Proceeds Original Investment Type¹ Capital Repayment / Disposition / Auction^{3,1} Amount Investmen Amount Shares Avg. Price (Write-off) Amou (Fee)⁴ Preferred Stock w/ Warrants \$12,000,00 \$13,433,242.67 Redeemed, in full; warrants not outsta TUTION BANCORP CRANBURY NJ 23-Dec-08 ST CONSTITUTION BANCORP CRANBURY 27-Oct-10 \$12,000,000 \$1,000. NJ 12 000 22-Nov-11 \$326,576.00 231,782 NJ 8,14,18,44 \$11,748,156.44 1ST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 Preferred Stock w/ Warrants \$4,400,000.00 \$0.00 Redeemed, in full; warrants not outstand LST ENTERPRISE BANK LOS ANGELES 11-Dec-09 \$6.000.000.0 OS ANGELI 1-Sep-11 \$10,400,000. 10,400 \$1,000. \$220,000.0 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLE NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.9 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16.369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$111,000,000.00 \$0.00 \$125,480,000.0 Redeemed, in full; warrants not outstanding 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000. 111.000 \$1.000.00 T SOURCE CORPORATIO 9-Mar-11 \$3,750.000.00 837.947 OUTH BEND T UNITED BANCORP, INC \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandin 13-Mar-09 Preferred Stock w/ Exercised Warrants LST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000. 10.000 \$1.000.00 \$500.000.00 500 AB&T FINANCIAL CORPORATION NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 \$1,274,909.59 Sold, in full; warrants outstan GASTONIA AB&T FINANCIAL CORPORATION GASTONIA \$815,100. 2,964 \$275.00 (\$2,148,900.0 AB&T FINANCIAL CORPORATION GASTONIA NC 6-Jan-14 (\$50.000.0 AB&T FINANCIAL CORPORATION NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 DRANC INC OGALLALA 30-lan-0 Preferred Stock w/ Exercised Warranty \$12 720 000 \$0.0r \$15,071,769 Redeemed in full: warrants not outsta NE 21-Jul-11 \$12,720,000. \$1,000. \$636,000.0 DBANC, INC. OGALLALA \$6,514,000.0 Preferred Stock w/ Exercised Warrants \$0.00 \$7,674,004.7 ALARION FINANCIAL SERVICES, INC 23-Jan-09 Sold, in full; warrants not outst ALARION FINANCIAL SERVICES, IN 19-Jul-13 \$877,729. 893 \$982.90 (\$15,270.3 \$5,524,880 22-Jul-13 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 ALASKA PACIFIC BANCSHARES, IN JUNEAU 6-Feb-09 Preferred Stock w/ Warrant \$4,781.000.0 \$0.00 \$7,501,881.3 Sold, in full: warrants not outs JUNEAU 28-Nov-12 \$208,870. \$892.6 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 29-Nov-12 \$4,058,697. 4,547 \$892.60 (\$488,302.33 (\$42,675.6 ASKA PACIFIC BANCSHARES, II JUNEAU 11-Jan-13 JUNEAU ALASKA PACIFIC BANCSHARES, INC 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175,772 LIANCE BANCSHARES, INC DALTON Preferred Stock w/ Exercised Warrants \$2,986,000.0 \$0.00 \$3,581,397.2 Sold, in full; warrants not outstar 26-Jun-09 ALLIANCE BANCSHARES, INC GA 27-Mar-13 \$94,153.69 DALTON 101 LLIANCE BANCSHARES, INC DALTON GA 28-Mar-13 \$2,856,437, 2.986 \$956.60 (\$129,562.5 \$44,746,31 ALLIANCE BANCSHARES, IN 9-Apr-13 (\$25,000.0 \$26,918,000.0 Redeemed, in full; warrants not outsta ALLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$0.00 \$28,356,360. LLIANCE FINANCIAL CORPORATION SYRACUSE NY 13-May-09 \$26,918,000. 26.918 \$1,000.00 \$900,000.00 173,069 ALLIANCE FINANCIAL CORPORATION NY 17-Jun-09 \$12,000,000.0 \$0.00 \$9,806,136.60 ALLIANCE FINANCIAL SERVICES, INC. SAINT PAUL MN 26-Jun-09 Subordinated Debentures w/ Exercised Warrants Sold, in full; warrants not outstandi LLIANCE FINANCIAL SERVICES INC SAINT PAUL 6-Eeb-13 \$3 375 945 (4 500 000 \$0 7-Feb-13 \$5,626,575. 7,500,000 \$0.75 (\$1,873,425.0 \$504,900.00 600,000 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 26-Mar-13 (\$90,025.20 LLIED FIRST BANCORP. INC SWEGO 24-Apr-09 Preferred Stock w/ Exercised Warrants \$3,652,000,0 3 652 000 00 \$409 753 0 Full investment outstanding; warrants outstand 27-Mar-09 Preferred Stock w/ Exercised Warrants LPINE BANKS OF COLORAD GLENWOOD SPRINGS \$0.00 Sold, in full; warrants not outsta ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 18-Sep-12 \$280,115. 344 \$814.30 (\$63,884.24 ALPINE BANKS OF COLORAD GLENWOOD SPRINGS CO 19-Sep-12 CO 20-Sep-12 \$6 559 920 8.056 \$814.30 (\$1.496.079.7 LPINE BANKS OF COLORAD LENWOOD SPRING \$50,160,264. \$814.30 (\$11,439,736. \$3,291,750.00 3,500 61,600 ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 16-Nov-12 (\$570,003. 45,8,14 AMB EINANCIAL CORPORA MUNSTER 30-Jan-09 Preferred Stock w/ Exercised Warrants \$3,674,000.0 \$0.00 \$4,387,576.45 Redeemed, in full: warrants not outst \$3,674,000. \$1,000.00 \$184,000.00 AMB FINANCIAL CORPORATION MUNSTER IN 22-Sep-11 3,674 184 44.8.14 AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA COLLINSVILLE OK 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960.021.3 Redeemed, in full: warrants not outsta MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOM COLUNSVII OK 15-Sep-11 \$2,492,000. 2.492 \$1,000.00 \$125.000.0 125 NEW YORK Preferred Stock w/ Warrants \$3,388,890,000.0 \$0.00 \$3,803,257,308. Redeemed, in full; warrants not outstand MERICAN EXPRESS COMPAN NY 9-Jan-09 MERICAN EXPRESS COMPANY NEW YORK NY 17-Jun-09 \$3,388,890,000. 3,388,890 \$1,000.00 29-Jul-09 \$340,000,000.0 24,264,129 AMERICAN EXPRESS COMPAN NEW YORK 11.8.14 AMERICAN PREMIER BANCORP ARCADIA CA 29-May-09 Preferred Stock w/ Exercised Warrants \$1,800,000.0 \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstar MERICAN PREMIER BANCOR ARCADIA 26-Jan-11 \$1,800.000. 1.800 \$1.000.00 \$90.000.0 AMERICAN STATE BANCSHARES, IN Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.0 \$7,220,14 Redeemed, in full; warrants not outstand GREAT BENE 9-Jan-09 \$6,000,000. MERICAN STATE BANCSHARES, INC. GREAT BEND KS 2-Nov-11 6,000 \$1,000.00 \$300,000.00 300 21-Nov-08 MERIS BANCORP MOULTRIE Preferred Stock w/ Warrants \$52,000,000.0 \$0.00 \$59,637,438.0 Sold, in full; warrants not outstand \$48,391,200.0 (\$725,868.00) \$930.60 (\$3,608,800.00 MOULTRIE GA 19-Jun-12 52,000 AMERIS BANCORP 698,554 MERIS BANCORP MOULTRIE GA 22-Aug-12 \$2,670,000.00 MERISERV FINANCIAL IN Preferred Stock w/ Warrant \$21,000,000,0 \$0.0r \$24,601,666.0 Redeemed, in full; warrants not outstand 19-Dec-0 \$21,000,000 \$1,000.00 MERISERV FINANCIAL, INC PA 11-Aug-11 21,000 AMERISERV FINANCIAL, INC. JOHNSTOWN PA 2-Nov-11 \$825,000.0 1,312,500 MCCOOK MCCOOK NE 21-Aug-09 NE 26-Mar-13 Subordinated Debentures w/ Exercised Warrants \$5,000,000.0 \$0.00 \$6,523,255.0 Sold, in full; warrants not outst AMFIRST FINANCIAL SERVICES, INC \$359,040.0 374,000 (\$14,960.0 \$0.96 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 27-Mar-13 \$2,112,000. 2,200,000 \$0.96 (\$88,000.00 28-Mar-1 \$2,328,960. 2,426,000 \$0.98 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48,000. ANCHOR BANCORP WISCONSIN, INC. MADISON WI 30-Jan-09 Preferred Stock w/ Warrants \$110.000.000.0 \$0.00 \$6.000.000.0 Sold, in full: warrants not outs NCHOR BANCORR WISCONSIN IN 27-Sep-13 \$6,000,000. 60,000,000 \$0.10 (\$104,000,000.0 \$8,152,000.0 \$0.00 \$9,643,136.33 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Preferred Stock w/ Warrants Redeemed, in full; warrants outstand ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 18-Apr-12 \$4.076.000.0 4.076 \$1.000.00 \$4,076,000. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATIO 6-Mar-13 \$1,000.00 4,076 SSOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525,000,000.0 \$0.00 \$596,539,172.32 Redeemed, in full; warrants not outsta SOCIATED BANC-CORP GREEN BAY 6-Apr-11 \$262,500.000. 262.500 \$1,000.00 ASSOCIATED BANC-CORI GREEN BAY WI 14-Sep-11 262,500 SOCIATED BANC-CORP GREEN BAY WI 6-Dec-11 \$3,435,005.65 3,983,308 Preferred Stock w/ Exercised Warrants \$2,000,000. \$0.0 Sold, in full; warrants not outsta ANTIC BANCSHARES, I BLUEFTON 29-Dec-0

\$1,950,000.0

\$50,000.0

1,950

50

\$1,150.00

\$1,150.00

\$292,500.00

\$7,500.00

\$95,031.02

\$10,798.98

88

10

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 28, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposit	ion / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	int
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 27-Feb-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7.400	\$1,000,00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding			7,400	\$1,000.00		\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13						\$6,000,000.00		6,000	\$1,000.00)	\$190.781.12	01.070
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	SHEFFIELD	CA 28-Aug-13 AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 14-Jul-11						\$21,100,000.00		21,100	\$1,000.00)	\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 10-Jul-09 IL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding						J#10,000.00	410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 5-Aug-09 RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCORP KNODE ISLAND, INC. BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10						\$48,000,000.00		48,000	\$1,000.00)	\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70	(\$1.733.00)		
	BANCSTAR, INC.	FESTUS	MO 29-Apr-13						\$8,352,695.00		8,500	\$982.70		\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 31-May-13 AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding					(44.4 44.4 44.4 44.4 44.4 44.4 44.4 44.		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 19-Dec-12 MN 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 11-Jan-13							(\$9,329.37)					
6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26.599.663.040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC 9-Jan-09	Free Stock wy Warrants	\$10,000,000,000.00	90.00	920,333,003,040.20	incoccinco, in fair, warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			121.792.790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	121,/92,790
	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12					· _ · · · · · · · · · · · · · ·	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC 11-Jan-13 CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA 27-Sep-11	Freieren Stock W/ Waltalits	\$27,000,000.00	30.00	\$15,50 4 ,021.18	redeemed, in run, warrants for outstallung	\$17,000,000.00		17,000	\$1,000.00			
2	BANK OF COMMERCE HOLDINGS	REDDING	CA 26-Oct-11	Desferred Starlow (Supplied Manager	63 CT3 000 00	<u>(0.00</u>	C1 222 040 00	Cold to 6.10						\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14							(\$25,000.00)					
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 23-Nov-11						\$20,000,000.00		20,000	\$2,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 17-Jun-09 NY 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14 AR 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 4-Nov-09	Preferred Stock wy Warrants	\$75,000,000.00	30.00	381,004,100.07	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09											\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1.000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00)	\$775,000.00	775
0,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12	Preferred Stock wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12		+		,,,		\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
44,0,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11	Fielened Stock w/ Exercised Warrants	\$753,000.00	30.00	3542,411.42	Redeemed, in full, warrants not outstanding	\$795,000.00		795	\$1,000.00)	\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09 AL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							13,302,373
	BCB HOLDING COMPANY, INC.	THEODORE	AL 1-Jul-14	Professed Physics 1999	C10 000				\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12						\$1,500,000.00	T	1,500	\$1,000.00	1		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6-Jun-12 CA 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11 PA 28-Dec-11						\$0.00		2,892 2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-Maγ-09 MA 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	226,330
44,8,14	BERNSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	220,330
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		-					1
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		3,800,000	\$0.97		\$64,158.97 \$140,347.75	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	Produces from the first of the				And the Control of th		(\$62,329.60)					
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186.550.00		205	\$910.00	(\$18,450.00)		1
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12												
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12 WI 31-Oct-12						\$8,913,450.00		9,795	\$910.00		\$470,250.00	500
14 8 14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13	Drafarrad Stock w/ Experiend Werner	ÉE 000 000 00	éc	\$6 137 33C 3C	Redeemed in full upgrate out outstand	\$8,913,450.00	(\$91,000.00)		\$910.00		\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC.	BELOIT BELOIT FARGO FARGO	WI 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00 \$2,250,000.00 \$2,750.000.00	(\$91,000.00)		\$910.00 \$1,000.00 \$1,000.00	(\$881,550.00)	\$470,250.00 \$470,250.00 \$250,000.00	500

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proceed	ads
					onginal investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Guilt	Amount	-
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE		6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding							
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9,040,370.00	26 11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						\$5,040,570.00	(\$90,600.00)	\$155.00	(32,33,030.00)		JJ41,755.54	000
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(4			
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding				(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50	3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	21-Oct-13 6-Jan-14						\$18,085,785.00	(\$212,630.18)	\$977.60	(\$414,215.00)			
	BLUE VALLET BAR CORP	OVERLAND PARK	KS	7-Jan-15							(3212,030.18)				\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding							
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY	30-Aug-13 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12	Freieneu Stock wy Warrants	\$51,200,000.00	30.00	\$33,140,000.12	Sold, in full, warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12											\$939,920.00	543,337
	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	СТ	27-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding		-,					240
	BNCCORP, INC.	BISMARCK	ND	14-Mar-14						\$143,000.00	143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP. INC.	BISMARCK BISMARCK	ND	17-Mar-14 25-Apr-14						\$19,950,000.00	(\$201,147.00)	\$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BOH HOLDINGS, INC.	HOUSTON	ТΧ	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
45.44	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11	Park and tasks of Dala and some out from the difference in	\$5,586,000.00	£0.00	60.047.457.50	Calif. In full community and a state address	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
13,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	20.000,086,66	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding			+			\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON		9-Apr-13 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)	+				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		21-Nov-08 13-Jan-10	Preterred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$1/1,224,745.48	receemen, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		16-Jun-10						\$104,000,000.00	104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding			+			\$6,202,523.25	2,887,500
<u> </u>	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	Freieneu stock w/ Walfants	\$23,004,000.00	30.00	\$21,012,302.22	incocernee, in fuil, warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			<u> </u>	·
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00	8,864	\$1,000.00				
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE BRIDGEVIEW	CA II	20-Apr-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding						\$1,395,000.00	396,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL.	19-Nov-13	Contract Wallants	2.20,000,000.00	20.00	22.21	, ion, warrants not outstanding	\$10,450,000.00	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14			*** *** ***				(\$104,500.00)					
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	14-Nov-08 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00	60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	29-Apr-13 31-May-13						\$2,340,000.00	2,340,000 (\$25,000.00)	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
11,8,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11	Desformed Stanland Provident March	645 000 005 TT	** **	CAD 202 205	Podesmad in 5.8 months and and	\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550
11,0,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00	2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00			\$750,000.00	750
11,6,14	BUTER POINT, INC.	CATLIN	IL	2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00	607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding							
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	27-Jul-11 11-Apr-12						\$10,000,000.00 \$10,000,000.00	10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT		14-May-14						\$10,000,000.00	10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	18-Dec-09 14-Jul-11		\$4,640,000.00				\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding			\$1,000.00			\$230,000.00	2.50
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00	44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding							
-	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00	3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MA		23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH		30-Dec-10	Produces of Provide conference	644 370 007 77	\$0.00	Car 252 10/ 55		\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235
33	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH		12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding		44,273					
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN		14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00	3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09 9-Dec-09						00.000,002,000,000	3,355,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04 \$3,505,712.96	264	\$938.40	(\$16,272.96)		6160.042.00	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	9-Nov-12 11-Jan-13						\$3,505,/12.96	3,736 (\$25,000.00)	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding							
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON	MO	8-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$16.000.000.00	\$0.00	\$19.941.788.94	Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORD	NC	20-Feb-13	Preterred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,341,788.94	aoio, in full; warrants not outstanding	\$14,525,843.40	15,534	\$935.10	(\$1,008,156.60)			+
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO		21-Feb-13						\$435,756.60	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC	26-Mar-13 19-Apr-13							(\$149,616.00)	+			\$1,800,000.00	357,675
	CAROLINA BANK HOLDINGS, INC.	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12	<u>1 t t 1</u>					\$3,412,000.00	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13 26-Mar-13							(\$34,120.00) (\$15,880.00)					
-				11-Jun-13							(**********				\$19,132.00	86,957
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON				\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
11	CARDLINA TRUST BANK CARDLINA TRUST BANK CARDLINA BANCORP	LINCOLNTON BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	39,201,000.00										
11	CARQLINA TRUST BANK CARQUITON BANCORP CARGOLITON BANCORP CARGOLITON BANCORP CARGOLITON BANCORP	LINCOLNTON BALTIMORE BALTIMORE	MD	19-Apr-13				\$20 511 580 55	Redeemed in full-warrants not outstanding	\$9,201,000.00	9,201	\$1,000.00		——————————————————————————————————————	\$213,594.16	205,379
11	CARQUINA TRUST BANK CARQUINA TRUST BANK CARROLITON BANCORP CARROLITON BANCORP CARVET BANCORP, NC. CARVET BANCORP, NC.	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK	MD MD NY NY	19-Apr-13 16-Jan-09 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$9,201,000.00 \$18,980,000.00	9,201	\$1,000.00			\$213,594.16	205,379
11 11,9,36	CAROLINA TRUST BANK CAROLINA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVE BANCORP, INC CARVER BAN	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT	MD MD NY NY	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08					Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$18,980,000.00	18,980	\$1,000.00			\$213,594.16	205,379
11	CARQLINA TRUST BANK CARQUINA TRUST BANK CARROLITON BANCORP CARROLITON BANCORP CARVET BANCORP, INC. CARVET BANCORP, INC. CARVET BANCORE, INC. CASCARE FINANCIAL CORPORATION CASCARE FINANCIAL CORPORATION	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT EVERETT	MD MD NY WA WA	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08 30-Jun-11	Preferred Stock Preferred Stock w/ Warrants	\$18,980,000.00 \$38,970,000.00	\$0.00 \$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding				(\$22,720,000.00)		\$213,594.16	205,379
11 11,9,36 11	CAROLINA TRUST BANK CAROLINA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP CARROLLTON BANCORP CARVE BANCORP, INC CARVER BANCORP, INC CARVER BANCORP, INC CARVER BANCORD, INC CARVER BAN	LINCOLNTON BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT	MD MD NY WA WA CA CA	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08	Preferred Stock	\$18,980,000.00	\$0.00	\$17,678,900.00		\$18,980,000.00	18,980	\$1,000.00 \$417.00 \$1,000.00	(\$22,720,000.00)		\$213,594.16	205,379

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
				onginar intestinent Type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares		(Write-off)	Amoun	
0 10 14 44	CATHAY GENERAL BANCORP	LOS ANGELES	CA 9-Dec-13 NY 27-Feb-09	Brefored Stock w/ Exercised Warrante	\$2,000,000,00	\$0.00	\$7,448,071.47	Redeemed in full warrants not outstanding					\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 27-Feb-09 NY 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						
8 57 07	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY 21-Jul-11 IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271.579.53	Currently not collectible	\$6,500,000.00	6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL 14-Oct-11									(\$4,114,000.00)		
8,18,18	CBB BANCORP	CARTERSVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding						
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 29-Dec-09 GA 28-Nov-12		\$1,753,000.00				\$1,268,825.60	1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA 29-Nov-12						\$2,831,259.86	3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 11-Jan-13 GA 26-Mar-13							(\$32,969.92) (\$363.42)				
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE	AL 7-Aug-12 AL 9-Aug-12						\$923.304.00	1.020	\$905.20	(\$96.696.00)	\$287,213.85 \$689.313.24	315 756
	CBS BANC-CORP.	RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00	23,280			\$131,297.76	144
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL 11-Sep-12 MD 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(\$219,963.60)				
8	CEDARSTONE BANK	LEBANON	TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding						
44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	TN 20-Nov-13 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00	3,564	\$1,000.00		\$178,000.00	178
	CENTER BARCORP, INC.	UNION	NJ 15-Sep-11	Pletened Stock w/ Waitants	\$10,000,000.00	30.00	311,380,000.07	Redeemed, in full, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00)		
	CENTER BANCORP, INC.	UNION	NJ 7-Dec-11										\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00	55,000	\$1,000.00)		
8,14	CENTERBANK	MILFORD	OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding						
	CENTERBANK	MILFORD	OH 29-Oct-12 OH 1-Nov-12						\$24,750.00 \$1.831.500.00	30 2,220	\$825.00		\$84.057.43	113
	CENTERBANK	MILFORD	OH 11-Jan-13						+-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$18,562.50)	÷3£3.00	(****/200.00)		
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	OH 26-Mar-13 FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)	+	+		
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 30-Sep-09	Freieneu Stock wy Walfants	321,613,000.00	30.00	347,403,304.38	neuconco, in fuil, warrants not outstanding	\$27,875,000.00	27,875	\$1,000.00			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 28-Oct-09	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	** **	645 033	Deducated in full commuters in the P			+		\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09 WV 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			ł
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 15-Apr-09										\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP. INC. (MA)	SOMERVILLE	MA 5-Dec-08 MA 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			ł
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 19-Oct-11						\$20,000,000.00	10,000	\$2,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND GARLAND	TX 27-Feb-09 TX 29-Aug-14	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding						
	CENTRAL BANCSHARES, INC.	HOUSTON	TX 6-Jul-11						\$5,800,000.00	5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 20-Feb-09 TX 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60	5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Dec-12						\$15,043,340.40	16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX 11-Jan-13 OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)				
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 26-Sep-12						\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 23-Dec-08 NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00	11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-Dec-10						\$11,300,000.00	11,000	\$1,000.00		\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding		(4		(444 - 444 - 444 - 444		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 22-Jun-11 HI 4-Apr-12						\$36,337,500.00 \$36,427,038.55	(\$454,218.75) 2,850,000 (\$387,816.38) 2,770,117	\$12.75 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 11-Jun-13										\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 30-Jan-09 CA 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 28-Sep-11										\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES. INC.	POWHATAN POWHATAN	VA 30-Jan-09 VA 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3.350.000.00	11.385	\$294.20	(\$8.035.000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding				(00)000(00000)		
44.9.14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA 14-Jul-11 NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056	\$1,000.00		\$182,000.00	182
44,0,14	CENTRIX BANK & TRUST	BEDFORD	NH 28-Jul-11	Freieneu Stock wy Exerciseu Warrants	\$7,300,000.00	30.00	30,007,751.42	Redeemed, in full, warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00	25,266	6335.00	(\$17,054,550.00)		r
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 25-Sep-13 IL 18-Oct-13						\$1,950,000.00	25,200	\$325.00			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 29-Oct-13			-				(\$82,114.50) (\$19,500.00)				
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14 IL 10-Feb-14						\$577,638.02	(\$19,500.00) 1,402	\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14							(\$5,776.38)				
15.14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 15-Oct-14 NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding			+		\$2,000.00	508,320
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Dec-12	the second se	+	23.00			\$39,400.00	40,000	\$0.95		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 20-Dec-12 NM 11-Jan-13						\$9,810,600.00	9,960,000 (\$98,500.00)	\$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(***/*******)				
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 31-Jul-09 IL 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00	200	\$991.00) (\$2,340.00)		Τ
	CHICAGO SHORE CORPORATION	CHICAGO	IL 17-Mar-14						\$257,660.00 \$6,679,340.00	6,740	\$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00	350
22	CHICAGO SHORE CORPORATION	CHICAGO	IL 25-Apr-14	- 1 - 1- 1	A					(\$69,370.00)				
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 31-Dec-08 NY 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00		Exited bankruptcy/receivership			1	(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding						
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-10 NY 31-Jan-11						\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93 \$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 4-Aug-10 PA 1-Sep-10						\$26,440,000.00	26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					\$400,000.00	194,794
	CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-11						-			(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00	12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13						\$6,150,000.00	12,000		(\$5,850,000.00)	\$387,028.12	750
11.9.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	MO 26-Mar-13 GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)				
,_,00	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13-Aug-10						\$7,462,000.00	7,462	\$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA 20-Mar-09 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$623,883.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding				<u> </u>		Τ
8 44,8,14	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-Dec-08			\$6,300,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						ł
	·				+5,000,000	<i>40.00</i>	40/01 1/0104			1		·		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA	28-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$3,000,000.00	3,000	\$1,000.0	0	\$150,000.00
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08 16-Feb-11	Preferred Stock W/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in fuil; warrants outstanding	\$2,212,308.00	63	\$35,116.0	0	
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00	94	\$35,116.0		
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	MI	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00	93	\$35,116.0	0	
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13						\$300,000,000.00	300,000	\$1,000.0	0	
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500	\$1,000.0	0	
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11						\$20,300,000.00	10,500	\$1,000.0		\$225,157.00 450,3
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK		10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00		Full investment outstanding; warrants not outstanding					
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS		21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.0	0	
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00	200,000	\$1,000.0		
9.14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES. INC.	BEVERLY HILLS CLOVER	CA	7-Apr-10 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding					\$18,500,000.00 1,128,6
0,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12	Freieneu stock wy Exerciseu warrants	\$3,000,000.00	30.00	\$5,516,363.03	30id, in full, warrants not outstanding	\$955,825.50	1,095	\$872.9	0 (\$139,174.50)	
-	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50	1,905	\$872.9	0 (\$242,125.50)	\$114,021.50
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC FI	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(\$25,000.00)			
-	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13		+-,,		***/***/*****		\$3,772,645.00		\$955.1		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	6,000 (\$95,032.45)	\$955.1	0 (\$269,400.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	9-Apr-13 10-Apr-13							(\$95,032.45)			\$99,000.00 60,0
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13										\$225,647.45 145,5
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES. INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		28-Aug-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00	500	\$795.1	0 (\$102.450.00)	\$389,857.05
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		11-Mar-13						\$12,335,976.50	15,515	\$795.1		\$389,857.05
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		9-Apr-13							(\$127,335.27)			
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	0	19-Dec-08 8-Sep-11	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000.00	64,450	\$1,000.0	0	
	COBIZ FINANCIAL INC.	DENVER	co	23-Nov-11						204,430,000.00	04,450	\$1,000.0	~	\$143,677.00 895,5
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK YORK		18-Aug-11 28-Sep-11						\$16,500,000.00	16,500	\$1,000.0	0	\$526,604.00 263,6
8,14	COLOEAST BANKSHARES, INC.	LAMAR	co	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					3320,004.00 203,0
	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13						\$46,995.00	52	\$903.8		
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	CO	22-Jul-13 12-Sep-13						\$8,990,505.00	9,948 (\$90.375.00)	\$903.8	0 (\$957,495.00)	\$494,381.25
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(390,373.00)			
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE	N PA	26-Oct-11						\$574,000.00	574	\$1,000.0	0	\$29,000.00
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	9-Jan-09 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71	27,661	\$782.1	0 (\$6,027,055.29)	
	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29	339	\$782.1	0 (\$73,864.71)	
	COLONY BANKCORP, INC.	FITZGERALD		26-Mar-13							(\$218,990.80)			
11.16	COLONY BANKCORP, INC.	FITZGERALD TACOMA		12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding					\$810,000.00 500,0
11,10	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10	Freieres stock wy warrants	\$70,050,000.00	,0.00	\$00,021,413.22	neacenica, in fail, warrants not outstanding	\$76,898,000.00	76,898	\$1,000.0	0	
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10										\$3,301,647.00 398,0
44,8,14	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	0	27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.0	0	\$113,000.00
11	COMERICA INC.	DALLAS		14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding			11/000	-	
	COMERICA INC. COMERICA INC.	DALLAS	TX	17-Mar-10						\$2,250,000,000.00	2,250,000	\$1,000.0	0	
11	COMERICA INC.	DALLAS NEWPORT BEACH	CA	12-May-10 9-Jan-09	Preferred Stock w/ Warrants	\$5.000.000.00	\$0.00	\$5.602.969.61	Redeemed, in full; warrants not outstanding					\$181,102,043.40 11,479,5
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						\$5,000,000.00	5,000	\$1,000.0	0	
	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH	CA	1-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding					\$566,858.50 87,2
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12	Subordinated Debentures W/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00	174,000	\$0.7	5 (\$43,500.00)	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	1,959,000	\$0.7	5 (\$489,750.00)	
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE	KY	9-Aug-12						\$13,100,250.00 \$600.000.00	17,467,000 800,000	\$0.7 \$0.7		\$792,990.00 900,0 \$105.732.00 120.0
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12 11-Sep-12						\$600,000.00	(\$153,000.00)	\$0.7	5 (\$200,000.00)	\$105,732.00 120,0
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding					
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	17-Jul-13 12-Sep-13						\$7,323,651.00	(\$73,236.51) 7,701	\$951.0	0 (\$377,349.00)	\$362,427.91
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$75,230.32)			
	COMMUNITY 1ST BANK	ROSEVILLE		19-Dec-12						\$2,550,000.00	2,550	\$1,000.0	0	\$128,000.00
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF		6-Mar-09 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00	500	\$1,000.0	0	\$25,000.00
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding					
-	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						\$52,000,000.00	52,000	\$1,000.0	0	\$2,600,000.00 2,6
8,17 11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN	CA	24-Jul-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00	\$3,872,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						\$1,747,000.00	1,747	\$1,000.0	0	
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding				-	
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	15-Sep-11 19-Oct-11						\$19,468,000.00	19,468	\$1,000.0	U	\$1,100,869.50 386,3
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding					
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						\$4,500,000.00	4,500	\$1,000.0		
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	20-Nov-13 23-Apr-14						\$2,500,000.00 \$10,680,000.00	2,500	\$1,000.0	0	
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4-Jun-14										\$780,000.00 780,0
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,976	\$935.0	0 (\$258,440.00)	\$167,035.00
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13						\$3,717,500.00	(\$25,000.00)	\$555.0	(3238,440.00)	3107,033.00
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding					
76.8.14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA	9-Jan-13	Dreferred Stock w/ Exercised Mount	\$6,970,000.00	én na	64 340 743 03	Sold in full warrants not outstand	\$12,643,000.00	12,643	\$1,000.0	0	
70,0,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL.	15-May-09 21-Dec-12	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.0	0 (\$3,833,500.00)	\$157,050.00
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding					
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7-Feb-14						\$3,705,037.50	3,750	\$988.0		\$85,157.88
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AK	10-Feb-14 19-Mar-14						\$8,867,389.75	(\$125,724.27)	\$988.0	0 (\$107,610.25)	\$544,614.34
	COMMUNITY FIRST BANCSHARES, INC. (AN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding					
44,8,14						1		1	1	\$20,000,000.00	20,000	\$1,000.0	0	\$1,000,000.00 1,0
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11	Benformed Street of Street and St	647 000 000 C	A	13 000 300 00	Sold is fill	+==1===1==	20,000	1,	-	
44,8,14 8			TN	27-Feb-09 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50	4,401	\$300.5		\$72,314.55
44,8,14 8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding				0 (\$3,078,499.50)	\$72,314.55 \$387,399.37

Con 6,14 CO CO CO CO CO CO 44 CO CO 15,17 CO 44 CO CO 44 CO CO 44 CO CO 44 CO CO 44 CO CO 44 CO CO CO 44 CO CO CO CO CO CO CO CO CO CO	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	City BRANDON BRANDON BRANDON BUCKRUS	MS	30-Nov-12 11-Jan-13	Original Investment Type ¹	Amount	Investment	Total Cash Back ²		Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Amount
Con 6,14 CO CO CO CO CO CO 44 CO CO 15,17 CO 44 CO CO 44 CO CO 44 CO CO 44 CO CO 44 CO CO 44 CO CO CO 44 CO CO CO CO CO CO CO CO CO CO	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BRANDON	MS	30-Nov-12										
COU 8,14 COI COI COI	COMMUNITY INSTERIOS BARCORP, INC. COMMUNITY INSTERIOS BARCORP, INC. COMMUNITY INSTERIOS BARCORP, INC. COMMUNITY INSTERIOS BARCORP, INC.	BRANDON	1415							\$1,002,750.00	(\$10,027.50)	\$9,550.00	(\$47,250.00)	\$25,000.00
COL C	COMMUNITY INVESTORS BANCORP, INC.			26-Mar-13							(\$14,972.50)			
COI COI 44 COI 15,17 COI 15,17 COI 44,8,14 COI 44,8,14 COI COI COI COI	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00	1,003	\$950.00	(\$50,150.00)	-
COI 44 COI COI 15,17 COI 15,17 COI 44,8,14 COI 44,8,14 COI COI COI	COMMUNITY INVESTORS BANCORP. INC	BUCYRUS		20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00
44 COI COI 15,17 COI COI 44,8,14 COI 44,8,14 COI COI COI	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS		11-Jan-13 26-Mar-13							(\$24,700.00) (\$300.00)			
COI 15,17 COI COI 44,8,14 COI 44,8,14 COI COI	COMMUNITY PARTNERS BANCORP	MIDDLETOWN		30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding					
15,17 COI COI 44,8,14 COI COI COI COI	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11 26-Oct-11						\$9,000,000.00	9,000	\$1,000.00		\$460,000.00 311
COI 44,8,14 COI COI COI	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					
44,8,14 COI COI COI	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13 12-Sep-13						\$4,400,000.00	4,400,000 (\$48,849.24)	\$1.11	\$484,924.0	\$177,716.96 132
COL	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding					
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA	6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00 1
	COMMUNITY WEST BANCSHARES	GOLETA		10-Dec-12	Treteried Stock wy Warrants	\$15,000,000.00	,0.00	\$14,542,240.55	Sold, in fail, warrants not batstanding	\$2,172,000.00	3,000	\$724.00	(\$828,000.00)	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12 11-Jan-13						\$9,122,400.00	(\$112,944.00)	\$724.00	(\$3,477,600.00)	
COL	COMMUNITY WEST BANCSHARES	GOLETA		12-Jun-13							(0)			\$698,351.00 521
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO		13-Feb-09 23-May-14	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)	
8,14 COI	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding		2,003,234			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12 31-Oct-12						\$23,932.54 \$2,687,046.56	29 3,256	\$825.30 \$825.30	(\$5,067.46) (\$568,953.44)	\$106,364.00
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13						92,007,040.50	(\$25,000.00)	<i>401.3.30</i>	(000,000)	\$100,304.00
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00
COI	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						\$.545,080.00	(\$5,486.80)	,	(00.000)	\$3,300.00
	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING		26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)			
COL	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12	Therefied Stock wy Exclusion warrants	\$7,525,000.00	,0.00	50,702,205.02	Sold, in fail, warrants not batstanding	\$713,208.30	777	\$917.90	(\$63,791.70)	
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD		29-Nov-12 11-Jan-13						\$6,193,989.20	(\$69,071.98)	\$917.90	(\$554,010.80)	\$372,240.00
8 CO	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding					
	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS	30-Apr-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00
CRA	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		20-Feb-09 8-Jan-14	Freieneu stock w/ Exercised Waltants	\$5,100,000.00	30.00	34,223,732.08	Redeemed, in full, warrants not outstanding	\$1,000,000.00	1,000	\$1,000.00		
CR/	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY	19-Nov-14 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,100	\$1,000.00		\$155,000.00
CR CR	RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. RESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14	Freiened Stock w/ Warrants	\$24,500,000.00	30.00	\$33,014,741.20	Redeemed, in full, warrants not outstanding	\$24,900,000.00	24,900	\$1,000.00		
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE		11-Jun-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.650.000.00	\$0.00	\$13,498,324,83	Sold. in full: warrants not outstanding					\$1,681,000.00 833
CRC	CROSSTOWN HOLDING COMPANY	BLAINE		23-Jan-09 19-Jul-13	Preferred Stock wy Exercised Warrants	\$10,650,000.00	\$0.00	\$13,496,324.83	Sold, in full; warrants not outstanding	\$343,794.50	350	\$982.30	(\$6,205.50)	
	EROSSTOWN HOLDING COMPANY EROSSTOWN HOLDING COMPANY	BLAINE		22-Jul-13						\$10,117,381.00	10,300 (\$104,611.76)	\$982.30	(\$182,619.00)	\$531,210.67
	CSRA BANK CORP.	BLAINE WRENS	GA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(5104,611.76)			
	EVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00		
	zyb Financial Corp.	ONTARIO		26-Aug-09 2-Sep-09						\$32,500,000.00	32,500	\$1,000.00		
CVE	EVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09			40.00							\$1,307,000.00 834
44,8,14 D.L	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID	27-Feb-09 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00
	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00	2,639,000	ć1.00		\$132,000.00 132
	JEEKHELD FINANCIAL CORPORATION DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00		\$132,000.00 132
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28	8,648	\$612.10	(\$3,354,472.72)	\$311,943.55
	DELMAR BANCORP	DELMAR DELMAR	MD	8-Feb-13 26-Mar-13						\$215,462.72	(\$55,089.90)	\$612.10	(\$136,537.28)	
	DESOTO COUNTY BANK	HORN LAKE		13-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09 24-Sep-13		\$1,508,000.00				\$301,428.58	366	\$823.03	(\$64,571.42)	\$40,563.34
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	25-Sep-13						\$1,895,467.59	(\$33,333,34)	\$816.45	(\$419,532.41)	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	29-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$35,535.54)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12						\$4,381,500.00 \$10,197,941.25	6,000,000 13,965,000	\$0.73	(\$1,618,500.00) (\$3,767,058.75)	\$688,041.09 902
DIA	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12 10-Aug-12						\$350,520.00	480,000	\$0.73	(\$129,480.00)	\$688,041.09 902 \$91,535.40 120
	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	11-Sep-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)			
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13	Treferred Stock wy Excretised Warrants	\$140,035,000.00	,0.00	301,435,030.05	Sold, in fail, warrants not outstanding	\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)	\$3,372.19
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY		8-Feb-13 26-Mar-13						\$72,684,793.30	(\$807,103.48)	\$552.60	(\$58,845,206.70)	\$4,922,044.87 7
11 DIS	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding					
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL.	21-Apr-10 7-Jul-10						\$1,224,558,000.00	1,224,558	\$1,000.00		\$172,000,000.00 20,500
	DISCOVER FIRANCIAL SERVICES	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding					\$172,000,000.00 20,500
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11						\$11,750,000.00	11,750	\$1,000.00		\$458,000.00 186
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	21-Sep-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding					\$458,000.00 186
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		27-Nov-13 5-Mar-14						\$5,000,000.00 \$2,000.000.00	5,000,000	\$1.00 \$1.00		
DUI	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		2-Apr-14						\$5,000,000.00	5,000,000	\$1.00		\$600,000.00 600
	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	CAE 000 000 00	45.000	£4,000,00		
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	23-Dec-09 14-Jul-11						\$15,000,000.00 \$23,235,000.00	15,000 23,235	\$1,000.00 \$1,000.00		
EAG	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11				Augu	Deducated in 6 P					\$2,794,422.00 770
EAS	EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	5-Dec-08 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00	306,546	\$1,000.00		
EAS	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11						-				\$14,500,000.00 1,517
EAS	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	9-Jan-09 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000.00	3,900	\$1,104.10	\$406,029.0	0
EAS	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00	20,100	\$1,104.10	\$2,092,611.0	
	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA NC	6-Jan-14 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding		(\$264,986.40)			
ECE	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14						\$17,949,000.00	17,949	\$1,000.00		
44 FN	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD	PA	11-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding					\$871,000.00 514
EM	MICLAIRE FINANCIAL CORP. IMICLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11 7-Dec-11			4.000d	, <i>ge repe</i>		\$7,500,000.00	7,500	\$1,000.00		\$51.113.00 50

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction		(Realized Loss) /	Gain ⁵ Warrant Proce	
	ENCORE BANCSHARES INC.	HOUSTON			Preferred Stock w/ Warrants	Amount \$34,000,000,00	Investment \$0.00	\$39,415,959,89		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00	34,000	\$1,000.00			
		HOUSTON	TX	23-Nov-11										\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	19-Dec-08 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00			
-		ST. LOUIS	MO	9-Jan-13										\$1,006,100.00	324,074
8,44,14		ALLISON PARK ALLISON PARK		12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
8.14	EQUITY BANCSHARES, INC.	WICHITA SANTA ROSA	KS	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000,00	\$0.00	\$47 294 527 29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	438
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50	550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA		8-Aug-12 9-Aug-12						\$17,505,000.00 \$8,725,367.25	20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25	481	\$875.20	(\$60,004.75)	\$120,380.57 \$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00	12,000	\$875.20	(\$1,497,000.00)		
8.14.18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA TN	11-Sep-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)				
		TREZEVANT	TN	6-Nov-09		\$3,535,000.00									
-	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00 \$2,734,192.50	5,090	\$942.50 \$942.50	(\$292,675.00) (\$166,807.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT		8-Feb-13						\$144,202.50	153	\$942.50	(\$8,797.50)	9222,007.30	
		TREZEVANT		26-Mar-13	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)				
8,14		SALISBURY SALISBURY		6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding					\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00	2,805	\$950.00	(\$140,250.00)		
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00)	\$950.00	(\$709,750.00)	\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding						
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43 \$1,278,999.18	1,659,000	\$0.96 \$0.96	(\$68,400.57)	\$125,000.00	150,000
		HOLDEN	MO	13-Nov-12 11-Jan-13						\$1,278,999.18	1,334,000 (\$25,000.00)	\$0.96	(\$55,000.82)	\$125,000.00	150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE		19-Sep-12 20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)	\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12	- / 14 / ///	*****					(\$135,788.63)				
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE		23-Nov-11										\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$3,861,164.07 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Preferred Stock Wy Exercised Warrants	,9442,000.00	30.00	3300,135.14	Sold, in full, warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA		26-Jul-13		\$8,752,000.00					(\$25,000.00)				
11,8		WINDSOR WINDSOR	VA	23-Jan-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063	\$1,000.00			
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00	5,689	\$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50) 30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12						322,190,700.00	(\$552,930.30) 30,000	\$735.50	(37,803,300.00)	\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding				(44 - 14 - 14)		
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)	\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
45.8.14		GREAT BEND	KS	11-Jan-13 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)				
43,0,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11	Freienes stock wy exercises warrants		50.00	3030,173.07		\$700,000.00	700	\$1,000.00		\$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding				(44, 444, 444, 441)		
8,14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	TX	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
	FC HOLDINGS, INC.	HOUSTON		20-Feb-13						\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
45.8.14		HOUSTON LOUISVILLE		26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)				
43,0,14	FCB BANCORP. INC.	LOUISVILLE		22-Sep-11						\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60	974	6003.00	(\$94,575.40)		
		WABASH	IN	28-Nov-12 30-Nov-12						\$8/9,424.60 \$5,701,813.50	6,315	\$902.90 \$902.90	(\$613,186.50)	\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							(\$65,812.38)				
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH		12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding						
8 17		PITTSBURGH EVANSVILLE		30-Nov-12 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
0y±1	FIDELITY FEDERAL BANCORP	EVANSVILLE		19-Jul-13	Freiend Stock wy Exercised Walfallts	20,037,000.00	30.00	÷1,220,500.03	solo, in fail, warrants not outstanding	\$439,000.00	439	\$1,058.90		\$25,857.10	
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00	(\$20,400,07)	\$1,058.90		\$366,240.20 \$242,302.50	200
8,14		EVANSVILLE WICHITA	KS	12-Sep-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)				
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10	135	\$891.30	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298,572.10	30	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66	335 3,591	\$891.30	(\$390,485.34)	\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10 \$26.056.877.36	2,635	\$891.30	(\$286,529.90) (\$3.179.122.64)	\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12 10-Aug-12						\$26,056,877.36 \$285,203.20	29,236	\$891.30 \$891.30	(\$3,179,122.64) (\$34,796.80)	\$1,210,615.36 \$176,884.89	1,273 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12	•						(\$323,366.95)				
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA	19-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)		
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding				(0.1.04,000.00)		
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH	2-Feb-11 16-Mar-11						\$3,408,000,000.00	136,320	\$25,000.00		\$280.025.936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding					\$280,025,936.00	43,01/,/4/
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$12,505,000.00	2,501	\$5,000.00			
		WARSAW		30-Mar-11 11-May-11						\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						
15 17 44		BASIN	WY	21-Jul-11	Subordinated Datasets of Provided	63 743 005 TT		64 403 333 40	Redeemed in fill warman and and	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
15,1/,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN		Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding						
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68	769	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)	\$2,979.49 \$26.318.80	53
ι	p mar normations on the realized III.	LCOOK INCIDS	LAU 4	11-Det-12		1 1				\$300,409.08	408	2098.20	(341,330.32)	\$20,318.80	

FootNote	Institution Name	City	Stat	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auctio		(Realized Loss) /	Gain ⁵ Warrant Proc	
	FIRST ADVANTAGE BANCSHARES. INC.	COON RAPIDS		11-Jan-13		Amount	Investment			Amount	(Fee) ⁴ Shares (\$10.571.93)	Avg. Price	(Write-off)	Amount	t
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS		26-Mar-13							(\$10,571.93) (\$14,428.07)				
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,42	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13						\$2,553,742.20	(\$23,957.42)	3700.10	(\$1,020,237.80)	\$54,701.71	1/1
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLA	TN SE II	26-Mar-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)				
13,11,13	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLA	GE IL	21-Dec-11	Subordinated Debentares wy Exercised Warrants	\$30,000,000.00	30.00	202,202,202,20	Reaccines, in tail, warrants not bastantaing	\$15,000,000.00	15,000,000				
11 9 36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLA BROOKLYN	SE IL NY	11-Dec-12 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,001	\$1.00		\$2,500,000.00	2,500,000
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00	17,00	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC	9-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00	65,00	\$1,000.00			
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11										\$924,462.00	616,308
34,118	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	16-Jan-09 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	\$185,679,645.76	\$144,577,031.43	Sold, in part; warrants outstanding	\$81,000,000.00	12,000,000	\$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00	1,261,35	\$6.75	(\$6,802,024.20)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	PR	5-Dec-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$22,063,492.11	(\$74,611.09) 4,388,881	\$5.03	(\$31,229,144.01)		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL.	18-Jan-12						\$3,675,000.00 \$3,675,000.00	3,67	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BARCINGST CORPORATION FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding		3,67	\$1,000.00		\$368,000.00	
45.8.14	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	wv	21-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,34	\$1,000.00		\$167,000.00	167
43,0,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	8-Sep-11						\$10,000,000.00	10,00	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00	30	\$350.00	(\$195,000.00)		
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00	34,77	\$350.00	(\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON		12-Aug-13 12-Sep-13						\$87,028,900.00	(\$993.058.50)	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21	5,81	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON		25-Sep-13 29-Oct-13						\$3,226,801.50	(\$64,365.04)	\$551.60	(\$2,623,198.50)		
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	4					
-	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL IL	25-Aug-11 23-Nov-11						\$100,000,000.00	100,000	\$1,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00	1,50	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84	(\$33,333.33)	\$915.60	(\$232,600.16)		
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAG	E CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)				
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAG	E CA	14-Jul-11 24-Aug-11						\$25,000,000.00	25,00	\$1,000.00		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					\$355,042.00	355,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48) 10,951	\$920.10	(\$875,434.62)	\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					5100,041.70	417,040
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS		22-Dec-09 24-Sep-10		\$2,836,000.00				\$5,036,000.00	5,03	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding						
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56) 23,18	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000,00	4.50	\$1.000.00		\$225.000.00	
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding		4,50	\$1,000.00		\$225,000.00	225
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	8-Jul-09 22-Nov-11						\$41,500,000.00	41,50	\$1,000.00		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding						
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS	16-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00	14,80	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						\$7,754,267.48	10,68	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC SC	21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81) 11,35	\$982.80	(\$194,879.50)		
-	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12										\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	9-Aug-12										\$440,082.72	108 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	10-Aug-12 19-Sep-12						\$326,250.00	50	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	20-Sep-12 21-Sep-12						\$3,051,090.00 \$10,977,660.00	4,67	\$652.50]
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12						,000.00	(\$143,550.00)	3032.30	(33,040,340.00)		
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00	(\$534,276.30) 37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding						
11.8.14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL NF	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,001	\$1.00		\$375,000.00	375,000
L	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						\$5,000,000.00	5,00	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00	16,50	\$363.60	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding						
				24-Feb-10						\$80,000,000.00	80,001	\$1,000.00		\$2,966,288.32	465,117
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10		\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3,756,001	\$1.00		\$113,000.00	113,000
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI	OH KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,7 30,000.00	1							\$113,000.00	113,000
15,17,44	TRST FINANCIAL BANCORP PRST FINANCIAL BANCORP PRST FINANCIAL BANCORP PRST FINANCIAL BANCSHARES, INC. PRST FINANCIAL BANCSHARES	CINCINNATI LAWRENCE LAWRENCE CHARLESTON	OH KS KS SC	12-Jun-09 22-Sep-11 5-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding						
15,17,44	TRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON	OH KS KS SC SC	12-Jun-09 22-Sep-11 5-Dec-08 3-Apr-12				\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25) 65,001			\$1.400.000.00	241 605
15,17,44	THST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL MOLDINGS INC.	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN	OH KS KS SC SC SC KY	12-Jun-09 22-Sep-11 5-Dec-08 3-Apr-12 22-May-13 9-Jan-09				\$68,141,972.19 \$12,333,778.00	Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$56,778,150.00	(\$851,672.25) 65,000	\$873.50	(\$8,221,850.00)	\$1,400,000.00	241,696
15,17,44	TRST FINARCIAL BANCORP FIRST FINARCIA BANCORP FIRST FINARCIA BANCORP FIRST FINARCIA BANCSHARES, INC. FIRST FINARCIAL BOLOMISS INC. FIRST FINARCIAL HOLDINGS FIRC. FIRST FINARCIAL HOLDINGS FIRC. FIRST FINARCIAL HOLDINGS FIRC. FIRST FIRMARCIAL FIRCH F	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	OH KS KS SC SC SC KY KY	12-Jun-09 22-Sep-11 5-Dec-08 3-Apr-12 22-May-13 9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00				(\$851,672.25) 65,000		(\$8,221,850.00)	\$1,400,000.00	241,696
9,17	THST FINANCIAL BANCORP THIST FINANCIAL BANCORP THIST FINANCIAL BANCORP THIST FINANCIAL BANCORP THIST FINANCIAL BANCOMES, INC. FIRST FINANCIAL BANCOMES, INC. FIRST FINANCIAL BANCOMES, INC. FIRST FINANCIAL BANCIADINGS INC. FIRST FINANCIAL SERVICE COMPONITION FIRST FIRANCIAL SERVICE F	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON	OH KS KS SC SC SC KY KY KY TN	12-Jun-09 22-Sep-11 5-Dec-08 3-Apr-12 22-May-13 9-Jan-09 29-Apr-13 31-May-13 22-Dec-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00			\$56,778,150.00 \$10,842,200.00	(\$851,672.25) 65,000 20,000 (\$108,422.00)	\$873.50	(\$8,221,850.00) (\$9,157,800.00)		
9,17	THIST FINANCIAL BANCORP THIST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FIRMENCIAL SERVICE CORPORATION	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	OH KS KS SC SC SC KY KY KY TN TN TN	12-Jun-09 22-Sep-11 5-Dec-08 3-Арг-12 22-Мау-13 9-Jan-09 29-Арг-13 31-Мау-13 31-Мау-13 22-Dec-09 9-Nov-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$65,000,000.00 \$20,000,000.00	\$0.00 \$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$56,778,150.00	(5851,672.25) 65,001 20,001 (5108,422.00) 8,701	\$873.50	(\$8,221,850.00) (\$9,157,800.00)	\$1,400,000.00 \$1,400,000.00 \$256,118.75	241,696 261
9,17	THST FINANCIAL BANCORP THST FINANCIAL BANCORP THST FINANCIAL BANCORP THST FINANCIAL BANCSHARES, INC. THST FINANCIAL HOLDINGS INC. THST FINANCIAL HOLDINGS INC. THST FINANCIAL SERVICE CORPORATION THST FINANCIAL SERVICE SE	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON	OH KS KS SC SC SC KY KY KY TN TN TN NE	12-Jun-09 22-Sep-11 5-Dec-08 3-Apr-12 22-May-13 9-Jan-09 29-Apr-13 31-May-13 22-Dec-09 9-Nov-12 11-Jan-13 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$65,000,000.00 \$20,000,000.00	\$0.00 \$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$56,778,150.00 \$10,842,200.00 \$8,025,750.00	(\$851,672.25) 65,000 20,000 (\$108,422.00)	\$873.50 \$542.10 \$922.50	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00)		
9,17	THST FINANCIAL BANCORP THIST FINANCIAL BANCORP THIST FINANCIAL BANCORP THIST FINANCIAL BANCORP THIST FINANCIAL BANCORPARES, INC. THIST FINANCIAL HACDINGS INC. THIST FINANCIAL HACDINGS INC. THIST FINANCIAL HACDINGS INC. THIST FINANCIAL SERVICE COMPONITION FIRST FINANCIAL SERVICE COMPONATION FIRST FIREEDIM BANCSHARES, INC. FIRST FIREEDIM BANCSHARES, INC.	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON	OH KS KS SC SC SC KY KY KY TN TN TN TN NE NE	12-jun-09 22-Sep-11 5-Dec-08 3-Apr-12 22-May-13 9-Jan-09 29-Apr-13 31-May-13 32-Dec-09 9-Nov-12 11-Jan-13 27-Feb-09 29-Oct-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$0.00 \$0.00	\$12,333,778.00 \$9,522,346.17	Sold, in full; warrants outstanding Sold, in full; warrants not outstanding	\$56,778,150.00 \$10,842,200.00	(5851,672.25) 65,001 20,001 (5108,422.00) 8,701	\$873.50 \$542.10 \$922.50 \$920.30	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		
9,17 8,14,44	THST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORMES, INC. FIRST FINANCIAL BANCHARES, INC. FIRST FINANCIAL STRUCTURE CONFIDENCE FIRST FINANCIAL STRUCTURE CONFIDENCE FIRST FINANCIAL STRUCTURE CONFIDENCE FIRST FINANCIAL STRUCTURE CONFIDENCE FIRST FIRENCIAL STRUCTURE CONFIDENCE FIRST FIRENCIAL STRUCTURE CONFIDENCE FIRST FIRENCIAL STRUCTURE CONFIDENCE FIRST FIRENCIAL STRUCTURE FIRST FIRST FIRENCIAL STRUCTU	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG	NE	12-Jun-09 22-Sep-11 5-Dec-08 3-Apr-12 22-May-13 9-Jan-09 29-Apr-13 31-May-13 22-Dec-09 9-Nov-12 11-Jan-13 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$0.00 \$0.00	\$12,333,778.00 \$9,522,346.17	Sold, in full; warrants outstanding Sold, in full; warrants not outstanding	\$56,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,398.99	(\$851,672.25) 65,001 20,000 (\$108,422.00) (\$80,257.50) 22	\$873.50 \$542.10 \$922.50 \$920.30	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)	\$256,118.75	261

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant	t Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Arr	nount
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding						
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10 9-Mar-11						\$866,540,000.00	866,540	\$1,000.00		\$79,700,000.	.00 14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT		28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding					\$75,765,666.	14,042,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2,336,675.00	3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13 26-Mar-13							(\$23,366.75) (\$26,633.25)				
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.	.00 320
	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE	GA	12-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	СТ	7-Apr-10						\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.	.41 199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding						
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10 30-Aug-13						\$30,000,000.00	30,000	\$1,000.00		\$4,089,510.	.61 513,113
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding						
	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND		27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.	.00 600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11	Preferred Stock wy Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding						
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH	WI	15-Sep-11 20-Feb-09	Professed Charles (1995-1995)	£115 000 000 00	60.00	(434,303,055,44	Dedaced in 6.8. second and established in	\$4,797,000.00	4,797	\$1,000.00		\$240,000.	.00 240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000	\$1,000.00			
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11								1.1/010110		\$367,500.	.00 991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP. INC.	ITASCA	μ. μ	23-Nov-11 21-Dec-11						\$193,000,000.00	193,000	\$1,000.00		\$900,000.	.00 1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG		13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding						
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.	.69 695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA	20-Mar-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.	.00 892
12,16	FIRST NIBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,630,000.00	1/,836	\$1,000.00		\$892,000.	~ 692
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00	184,011	\$1,000.00			
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09	Professed Physics 1999	\$17,390,000.00	\$0.00	\$19,943,580.33	Deducated in full supervises in the					\$2,700,000.	.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00	17,390	\$1,000.00			
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11							1,390	\$2,000.00		\$375,000.	.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding						
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	15-Dec-10 5-Jan-11						\$19,300,000.00	19,300	\$1,000.00		\$1,003,227.1	.00 280,795
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					31,003,227.	30 200,753
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12									(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding						_
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09 7-Feb-13		\$4,596,000.00				\$6.682.192.50	7.575	\$882.23	(\$892,807,50)	\$48.083.	.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60	1,600	\$882.05	(\$189,168.40)	\$176,633.	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							(\$80,930.24)				
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.	45 767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13						\$10,451,555.05	(\$104,313.34)	\$075.00	(34,517,000.11)		10
	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON	PA	11-Dec-09 15-Sep-11		\$2,417,000.00				\$5,017,000.00	5,017	\$1,000.00		\$130,000.	00 130
87	FIRST RESOURCE BINK	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$3,017,000.00	3,017	\$1,000.00		5130,000.	30 130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE		23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700.000.00	7,400	\$500.00	(\$3,700,000,00)		
	FIRST SOUND BARK	LEXINGTON	TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00	13,125,000	\$1.00			
	FIRST SOUTH BANCORP, INC.	LEXINGTON BOCA BATON	TN	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$12,263,468.31	Dedaced in 6.8. second and established in	\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.0	.00 2,500,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10	Preferred SLOCK W/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,203,408.31	Redeemed, in full; warrants not outstanding	\$10,900.000.00	10,900	\$1.000.00		\$545.000.	.00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding						
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	со	26-Mar-13						\$315,007.00	350	\$900.00			
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	0	27-Mar-13 28-Mar-13						\$2,835,063.00 \$1,800,040.00	3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)	\$206,048. \$45,788.	.21 225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	9-Apr-13						\$1,000,040.00	(\$49,501.10)		(2223,500.00)	\$43,788.	
	FIRST TEXAS BHC, INC.	FORT WORTH	ТХ	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding						
15.14	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.	.00 677
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13		227,505,000.00	30.00	06.004,049		\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.	.19 898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13							(\$137,500.58)				
	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND	CA CA	23-Jan-09 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900.000.00	4.900	\$1.000.00		\$245.000.	.00 245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,367,161.91	Sold, in full; warrants outstanding		4,900	\$1,000.00			243
	FIRST UNITED CORPORATION	OAKLAND		3-Dec-14						\$7,800,000.00	7,800	\$1,002.00		\$15,678.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	4-Dec-14	Deeferred Stack of Examined 21	60 000 000 T	A	AC (CO 375	Redeemed in 6-18	\$22,200,000.00	22,200	\$1,002.00		\$44,622.00	
	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$245,000.	.00 245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	<i><i><i><i>x</i>xxxxxxxxxxx</i></i></i>	0,000	+-,-30.00			
	FIRST WESTERN FINANCIAL, INC.	DENVER		11-Dec-09		\$11,881,000.00						Aug. 11			
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	0	9-Aug-12 10-Aug-12						\$6,138,000.00 \$62,000.00	7,920	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681. \$39,370.	.70 380
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Sep-12			L				(\$62,000.00)			\$39,370.	40
	FIRST WESTERN FINANCIAL, INC.	DENVER		24-Jun-13						\$10,994,240.00	12,440	\$874.81	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA	CO	26-Jul-13 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(\$109,942.41)				
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12	Preferred Stock wy Warrants	\$35,000,000.00	30.00	\$20,103,300.05	Joid, in fail, waitants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12										\$1,946,670.	.00 578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00		C+ 000			
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON		22-Apr-09 27-May-09						\$125,000,000.00	125,000	\$1,000.00		\$5,025,000.	.00 952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					<i>\$3,023,000</i> .	
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50	1,579	\$911.50	(\$139,741.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP. INC.	TROY TROY	MI	27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00	250,578	\$911.50 \$911.50			
-	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13 9-Apr-13						\$13,210,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)		+
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13										\$12,905.	.00 645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	£0.000.005		£300	(642 474 000		
8.44.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	14-Aug-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9.495.000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
Location .		1	11.5				30.00	06.06 0,000,000	warrants not outstanding				•		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amoun	nt
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	19-Dec-08 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00	1		
45.8.14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO	NY	30-Dec-09 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding					\$900,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCISCO		15-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	IL.	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	/50
45.8.14	FORT LEE FEDERAL SAVINGS BANK, FSB FORT UNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$3.668.927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)		
-3,0,14	FORTURE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND		16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding				(44.45.450.450)		
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	940	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188 67
	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES. INC.	WASHINGTON	MO	11-Jan-13 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding		(\$25,000.00)				
15	FREEPORT BANKSHARES, INC.	FREEPORT	IL	8-May-09 11-Apr-14	Subordinated Depentures w/ Exercised Warrants	\$3,000,000.00	50.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL.	14-Apr-14						\$200,000.00	(\$25,000,00)	\$1.01		\$1,302.00 \$42,257.17	50,000
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	18-Jul-14 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding		(\$23,000.00)				
44.8.14	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT	CA	25-Jul-12	Preferred Stock w/ Exercised Warrants	\$1.968.000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
,0,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09 1-Nov-12						\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN	TX TX	24-Apr-09 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			⊢
L	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER		23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376.500.000.00	376,500	\$1.000.00			
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10						\$370,000,000	370,300	\$1,000.00		\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding						
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA		16-Feb-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
	GEORGIA PRIMARY BANK	ATLANTA		10-Feb-14					, .,	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA	19-Mar-14 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)				
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77	29	\$910.10	(\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12 11-Jan-13						\$4,494,221.94	(\$25,000.00)	\$910.10	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(41, 557, 559, 55)		
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ NY	5-Apr-13 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding				(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	17-Jun-09 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					31,100,000,000.00	12,203,043
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding	,4,000,000.00	4,000	91,000.00		\$200,000.00	100
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE		29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		\$6,319,000.00									
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC MN	8-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
	GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	11-Apr-14 14-Apr-14						\$4,800,000.00	4,800,000			\$926,400.00 \$694,800.00 \$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER	MN							\$3,600,000.00	3,600,000 (\$100,212.00)	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11						\$35,000,000.00	50,000	\$1,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding						
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	14-Nov-12 23-Jan-13						\$800,000.00 \$800,000.00	800				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13			40.00	Anna 444 - 1		\$800,000.00	800			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY		27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	30-Jan-09 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000,00	3,150	\$1,000,00			
	GREER BANCSHARES INCORPORATED	GREER	SC	11-Jun-14						\$1,980,000.00	1,980	\$1,000.00			
8.68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC MO	23-Jul-14 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,863,000.00	4,863	\$1,000.00		\$500,000.00	500
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12									(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH	20-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding					000.00	540
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS MO	30-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			┝────┤
		SPRINGFIELD	MO	13-Jun-12		,,				\$5,000,000.00	5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.			26-Apr-13						\$96,750.00 \$11,513,250.00	100	\$967.50 \$967.50			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13						, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,				\$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13 15-May-13							(CAAC 400 CT)				
17,28,70,97	GUAAANTY FEDERAL BANCSHARES, INC. GUAAANTY FEDERAL BANCSHARES, INC. GUAAANTY FEDERAL BANCSHARES, INC. GUAAANTY FEDERAL BANCSHARES, INC. GUAAANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN	MO MO MO	15-May-13 31-May-13 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(\$116,100.00)				
	CUARANY FEDERAL BANCSHARES, INC CUARANY FEDERAL BANCSHARES, INC CUARANY FEDERAL BANCSHARES, INC CUARANY FEDERAL BANCSHARES, INC CUARANY FEDERAL BANCSHARES, INC CULVSOUTH FRIVATE BANK	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN	MO MO MO	15-May-13 31-May-13 25-Sep-09 19-Oct-12			\$0.00		Exited bankruptcy/receivership		(\$116,100.00)		(\$7,500,000.00)		
45,8,14	CUARANY FOERAL BARCSHARES, INC CUARANY FOERAL BARCSHARES, INC CUARANY FOERAL BARCSHARES, INC CUARANY FOERAL BARCSHARES, INC CUUSTOUTH PRIVATE BARK CUUSTOUTH PRIVATE BARK CUUSTOUTH PRIVATE BARK CUUSTOUTH PRIVATE BARK	SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART	MO MO FL FL FL	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00	(\$116,100.00)	\$1,000.00		\$375,000.00	375
	CUARANY FEDERAL BANCSHARES, INC. CUARANY FEDERAL BANCSHARES, INC. CUARANY FEDERAL BANCSHARES, INC. GULARANY FEDERAL BANCSHARES, INC. GULSOUTH FINIATE BANK	SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART HOSCHTON	MO MO FL FL FL	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09							7,500				375
45,8,14	CUARANY FEDERAL BANCSHARES, INC. CUARANY FEDERAL BANCSHARES, INC. CUARANY FEDERAL BANCSHARES, INC. GUARANY FEDERAL BANCSHARES, INC. GUARANY FEDERAL BANCSHARES, INC. GUUSTOTH FINIATE BANK MILTON STATE BANCSHARES, INC. MAMILTON STATE BANKSHARES, INC. MAMILTON STATE BANKSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART HOSCHTON HOSCHTON NORPOLK	MO MO FL FL FL	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,500	\$25,000.00		\$375,000.00 \$350,000.00	375 35
45,8,14	CUARANY FOERAL BANCSHARES, INC. CUARANY FOERAL BANCSHARES, INC CUARANY FOERAL BANCSHARES, INC CUARANY FOERAL BANCSHARES, INC CULVSOUTH FRIVATE BANK CULVSTUTH FRIVATE BANK CULVSTUTH FRIVATE BANK CULVSTUTH FRIVATE BANK CULVSTUTH FRIVATE BANK CULVSTUTE BANKSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART HOSCHTON HOSCHTON NORFOLK	MO MO FL FL FL GA GA VA VA	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 14-Apr-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00	\$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding		7,500				375
45,8,14	CUARANY FEDERAL BANCSHARES, INC. CUARANY FEDERAL BANCSHARES, INC CUARANY FEDERAL BANCSHARES, INC CUARANY FEDERAL BANCSHARES, INC CULSUCHT FRIVATE BANK CULSUCHT FRIVATE BANK CULSUCHT FRIVATE BANK CULSUSUTH FRIVATE BANK CULSUSUH CULSUSUH FRIVATE CULSUSUH CULSUSU	SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART HOSCHTON HOSCHTON NORPOLK	MO MO FL FL FL GA GA VA VA VA KS	15-May-13 31-May-13 25-Sep-09 19-Oct-12 26-Jun-09 18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00	\$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,500	\$25,000.00			375

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital F	Repayment / Dispos	sition / Auction ³	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds
		,		onginal investment rype	Amount	Investment	Total cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding		(****)				
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12 MO 15-May-13						\$12,000,000.00 \$18,255,000.00		12,000	\$1,000.00 \$1,000.00		
	HAWTHORN BARCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13						\$18,255,000.00		18,255	\$1,000.00		\$540,000.00 287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding						
	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09 IN 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$248,000.00 248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding						
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00		\$1,800,000.00 609,687
	HERATORIO FINANCIAE DOR, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding						31,800,000.00 005,087
	HERITAGE BANKSHARES, INC.	NORFOLK	VA 16-Mar-11						\$2,606,000.00		2,606	\$1,000.00		
	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA 11-Aug-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,000.00 303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 7-Mar-12	Treteried Stock wy Warrants	\$40,000,000.00	<i></i>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	neacenta, in fair, warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-Jun-13											\$140,000.00 462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 21-Nov-08 WA 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24.000	\$1.000.00		
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		- 1,000			\$450,000.00 138,037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	631 000 000 00		24.000	£4,000,00		
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 17-Jul-13 CA 7-Aug-13						\$21,000,000.00		21,000	\$1,000.00		\$1,575,000.00 611,650
	HF FINANCIAL CORP.	SIOUX FALLS	SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 3-Jun-09 SD 30-Jun-09						\$25,000,000.00		25,000	\$1,000.00		\$650,000.00 302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						3030,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09		\$2,359,000.00									
8.111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES. INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700.000.00	\$0.00	\$6.165.312.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00 155
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 24-Oct-14						\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)	
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding						
	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ 21-Apr-10 MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 200
	HIMIN FINANCIAL, INC.	ROCHESTER	MN 7-Feb-13	Freieneu stock wy warrants	\$20,000,000.00	30.00	4×1,034,10/./0	solo, in full, waitants outstanding	\$2,561,325.00		3,550 22,450	\$721.50	(\$988,675.00)	
	HMN FINANCIAL, INC.	ROCHESTER	MN 8-Feb-13						\$16,197,675.00		22,450	\$721.50 \$721.50	(\$6,252,325.00)	
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)				
	HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11		***/***/****				\$50,000,000.00		50,000	\$1,000.00		
	HOME BANCSHARES, INC.	CONWAY	AR 27-Jul-11		40 000 000 00									\$1,300,000.00 158,472
	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09 AL 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.00 163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding			0,000			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17.915.11)	1,255	\$942.90	(\$71,660.50)	\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-Mar-13							(\$7,084.89)				
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	60 405 000 00		10.000	6010 50	(2015-000-00)	\$315.461.52 374
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12 VA 11-Jan-13						\$9,185,000.00	(\$91,850.00)	10,000	\$918.50	(\$815,000.00)	\$315,461.52 374
11	HOPFED BANCORP	HOPKINSVILLE	KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding						
<u> </u>														
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12 KY 16-Jao-13						\$18,400,000.00		18,400	\$1,000.00		\$256 257.00 253 666
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 19-Dec-12 KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00		\$256,257.00 253,666
11,45	HOPFED BANCORP HORIZON BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00		\$256,257.00 253,666
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						
11,45	HOPFED BANCOBP HORIZON BANCOBP HORIZON BANCOBP HORIZON BANCOBP HORIZON BANCOBP HORIZON BANCOBP	HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 25-Aug-11 IN 23-Nov-11 MD 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$25,000,000.00 \$5,983,000.00	\$0.00	\$29,857,321.83 \$7,119,793.05	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00		\$1,750,551.00 212,188
11,45	HOPFED BANCOBP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 25-Aug-11 IN 23-Nov-11 MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00		
11,45	HOPFED BANCOBP HORIZON BANCOBP HORIZON BANCOBP HORIZON BANCOBP HORIZON BANCOBP HORIZON BANCOBP	HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY CHICAGO	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 25-Aug-11 IN 23-Nov-11 MD 27-Feb-09 MD 22-Sep-11 IL 1-May-09						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00		\$1,750,551.00 212,188
11,45	HOPFED BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP, INC. HORIXAB BANCORP, INC. HORIXAB BANCORP, INC. HEY KINANCAL CORPORATION HEY KINANCAL CORPORATION HEY KINANCAL CORPORATION	HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO CHICAGO	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 23-Nov-11 IN 23-Nov-11 MD 27-Feb-09 MD 22-Sep-11 IL 1-May-09 IL 11-Dec-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$4,000,000.00 \$5,000,000.00	\$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00		\$1,750,551.00 212,188
11,45	HOPFED DANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP, INC. HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 23-Nov-11 IN 23-Nov-11 MD 27-Feb-09 MD 22-Sep-11 IL 1-May-09 IL 13-Nov-08 IL 14-Nov-08	Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$4,000,000.00	\$0.00	\$7,119,793.05 \$10,940,554.65	Redeemed, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00 \$5,983,000.00 \$9,000,000.00		6,250 18,750 5,983 9,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,750,551.00 212,188 \$299,000.00 299
11,45 44,8,14 8,11,14,18 11	HOPFED BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP HORIZON BANCORP, INC. HORIXAB BANCORP, INC. HORIXAB BANCORP, INC. HEY KINANCAL CORPORATION HEY KINANCAL CORPORATION HEY KINANCAL CORPORATION	HOPRINSTULE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLIMBUS COLIMBUS COLIMBUS	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 25-Aug-11 IN 25-Aug-11 IN 22-Sep-11 IL 1-May-09 IL 1-May-09 IL 11-Nev-12 OH 14-Nov-08 OH 22-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,983,000.00 \$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65 \$1.594,356,808.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00 \$5,983,000.00		6,250 18,750 5,983	\$1,000.00 \$1,000.00 \$1,000.00		\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344
11,45 44,8,14 8,11,14,18 11	HOPFED BANCOBP HORIZON BANCOBP.NC. HORIXON BANCOBP. HOR	HOPKINSVILE MICHIGAN GTY MICHIGAN GTY MICHIGAN GTY ELILGOTT GTY ELILGOTT GTY ELILGOTT GTY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS PHILAUGHNA	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 25-Aug-11 IN 25-Aug-11 MD 22-5ep-11 IL 1-May-00 IL 1-May-00 IL 11-Dec-12 OH 14-Nov-00 IL 11-Dec-12 OH 12-Dec-10 OH 19-Jan-11 PA 6-feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$4,000,000.00 \$5,000,000.00	\$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00 \$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00		6,250 18,750 5,983 9,000 1,398,071	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,750,551.00 212,188 \$299,000.00 239 \$344,000.00 344 \$344,000.00 344 \$49,100,000.00 23,562,394
11,45 44,8,14 8,11,14,18 11 8,14	HOPFED BANCOBP HORIZON BANCOBP, INC. HORIXADD BANCOBP, INC. HORIXADD BANCOBP, INC. HORIXADD BANCOBP, INC. HORIXADD BANCOBP, INC. HINTINGTOB BANCSHARES HINTINGTOB BANC	HOPKINSVILE MICHGAN GTY MICHGAN GTY MICHGAN GTY MICHGAN GTY FILLIGOT GTY ELLIGOT GTY CHICAGO CHICAGO GUIMMUS COLUMMUS COLUMMUS COLUMMUS PHILADELPHA	KY 16-Jan-13 IN 19-Dec-08 IN 10-Nov-10 IN 25-Aug-11 IN 25-Aug-11 IN 23-Nov-11 MD 22-Sep-11 IL 1-May-09 IL 11-Nec-12 OH 12-Nev-10 OH 12-Dec-10 OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,983,000.00 \$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65 \$1.594,356,808.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00 \$5,983,000.00 \$9,000,000.00	(\$10.088.00)	6,250 18,750 5,983 9,000 1,398,071 1,552	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(5543,200.00)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344
11,45 44,8,14 8,11,14,18 11 8,14	HOPED BANCOBP HORIZON BANK HYPERION BANK HYPERION BANK HYPERION BANK HYPERION BANK HYPERION BANK H	HOPKINSVILE MICHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILAOELPHAA PHILAOELPHAA PHILAOELPHAA	KY 16-Jan-13 IN 19-Dec-08 IN 19-Dec-08 IN 23-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IL 1-May-09 IL 1-May-09 IL 11-dec-12 OH 14-Akov-08 OH 22-dec-10 OH 23-dec-11 PA 6-feb-09 PA 11-Jan-13 PA 25-Aka-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	55.983.000.00 54.000.000.05 55.000.000.00 51.396.071.000.00 51.552.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$6,250,000.00 \$18,750,000.00 \$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00	(\$10.088.00) (\$14.912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$543,200.00)	\$1,750,551.00 212,188 \$299,000.00 239 \$344,000.00 344 \$344,000.00 344 \$49,100,000.00 23,562,394
11,45 44,8,14 8,11,14,18 11 8,14	HOPFED BANCOBP HORIZON BANCOBP.NC. HORIXON BANCOBP. HORIXON BANC	H HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELIPHA PHILADELIPHA PHILADELIPHA SILIN	KY 16-Jan-13 IN 19-Dec-08 IN 19-Dec-08 IN 25-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IN 23-Aug-11 IL 1-May-00 IL 1-Aug-00 IL 1-Aug-00 IL 1-Dec-12 OH 12-Dec-10 OH 19-Jan-11 PA 6-feb-00 PA 20-Dec-12 PA 1-Jan-13 PA 26-Mar-13 NI 18-Sep-07	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00	\$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,900,000,00 51,388,071,000,00 51,388,071,000,00 51,008,800,00	(\$10.088.00) (\$14.912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,750,551.00 212,188 \$299,000.00 239 \$344,000.00 344 \$344,000.00 344 \$49,100,000.00 23,562,394
11,45 44,8,14 8,11,14,18 11 8,14	HOPED BANCOBP HORZON BANCOBP HORZON BANCOBP HORZON BANCOBP HORZON BANCOBP HORZON BANCOBP HORZON BANCOBP, INC. HORZON BANCORPACING HYPERION BANK HYPERION BANK HYPERION BANK HYPERION BANK HYPERION BANK HYPERION BANK HORZON BANK HARCORP, INC. HYPERION BANK HARCORP, INC, MORS AMERICAN BANK BANCORP, INC, MORS AMERICAN BANK	HOPKINSVILE MCHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS PHILADELPHA PHILADELPHA PHILADELPHA HILADELPHA SELIN	NY 16-Jan-31 N 12-Dec:08 N 12-Dec:08 N 23-Mgr-11 N 23-Mgr-11 N 23-Mgr-11 MD 27-Feb-09 MD 27-Feb-09 L 1-MayrOB L 1-MayrOB DH 12-Dec:12 DH 12-More/OB DH 12-Dec:12 DH 12-Dec:12 PA 12-Dec:12 PA 12-Dec:12 PA 12-Dec:12 PA 12-Dec:12 PA 12-Dec:13 NU 13-Sep.00 NU 14-Mar:14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	55.983.000.00 54.000.000.05 55.000.000.00 51.396.071.000.00 51.552.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,000,000,00 51,398,071,000,00 51,008,000,00 51,008,000,00 51,008,771,70	(\$10,088.00) (\$14,912.00)	6,250 18,750 5,983 9,000 1,396,071 1,552 2,770	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00	(\$52,325.30)	\$1,750,551.00 \$212,188 \$299,000.00 \$344,000.00 \$44 \$49,100,000.00 \$23,562,994 \$25,700.00 78
11,45 44,8,14 8,11,14,18 11 8,14 8,14 8,17	HOPED BANCOBP HORIZON BANCOBP, INC. HORIZON BANCARD, HORIZON BANK HORIZON BANK HYPEIRON BANK HARCOBP, INC / MUDS AMRIRCON BANK	HOPKINSVILE MCHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHA PHILADELPHA PHILADELPHA SELIN ISELIN	IV 16-Jan-13 IN 12-Dec 68 IN 13-Nev-10 IN 23-Nev-11 IN 23-Nev-11 IN 23-Nev-11 IN 23-Nev-11 IN 23-Nev-11 IN 13-Nev-60 IL 1-Mer-20 IN 14-Nev-60 INI 14-Nev-60 INI 12-Nev-10 PA 26-Dec-12 PA 26-Mar-13 NU 13-Sep-00 NU 13-Sep-00 NU 13-Sep-04 NU 12-Mar-14 NU 12-Sep-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	55.983.000.00 54.000.000.00 55.000.000.00 51.398.071.000.00 51.552.000.00 51.552.000.00 55.976,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,900,000,00 51,388,071,000,00 51,388,071,000,00 51,008,800,00	(\$10,088,00) (\$14,912,00) (\$58,631,13)	6,250 18,750 5,983 9,000 1,398,071 1,552	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,750,551.00 212,188 \$299,000.00 239 \$344,000.00 344 \$344,000.00 344 \$49,100,000.00 23,562,394
11,45 44,8,14 8,11,14,18 11 8,14 8,14 8,17 9,15,36	HOPFED BANCORP HORIZON BANCORPONTION HYRETBINIAGUA CORPORATION HYRETBINIAGUA CORPORATION HURTINGTION BANCSHARES HURTINGTON BANCSHARESHARESHARESHARESHARESHARESHARESHARE	H HOPKINSVILLE MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELIPHIA PHILADELIPHIA PHILADELIPHIA ISELIN ISELIN ISELIN	IV 16 Jan-13 IN 19 Dec 08 IN 10 Necv-10 IN 23 Nev-11 IN 23 Nev-11 IN 23 Nev-11 IN 23 Nev-11 IL 14May 00 L 13 Nev-00 UL 14 Nev-01 OH 22 Oec-10 OH 13 Nev-02 OH 22 Oec-10 OH 13 Nev-02 PA 14 Nev-04 PA 20 Dec-12 PA 14 Nev-04 PA 25 Mar-13 NU 12 S-Mar-14 NU 12 Am-14 NU 12 Am-14 NU 12 S-Mar-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	55.983.000.00 54.000.000.05 55.000.000.00 51.396.071.000.00 51.552.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,000,000 51,398,071,000,00 51,398,071,000,00 51,088,800,00 51,058,800,00 51,058,858,000 53,145,438,66	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$550.00 \$5550.00 \$5650.00 \$5651.00 \$5851.10	(\$52,325.30)	\$1,750,551.00 \$212,188 \$299,000.00 \$344,000.00 \$44 \$49,100,000.00 \$23,562,994 \$25,700.00 78
11,45 44,8,14 8,11,14,18 11 8,14 8,17 9,15,36	HOPED BANCOBP HORIZON BANCOBP, INC. HORIZON BANCARD, HORIZON BANK HORIZON BANK HYPEIRON BANK HARCOBP, INC / MUDS AMRIRCON BANK	H HOPKINSVILLE MICHIGAN GTY MICHIGAN GTY MICHIGAN GTY MICHIGAN GTY ELLICOTT CTY ELLICOTT CTY ELLICOTT CTY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADCEPHA PHILADCEPHA PHILADCEPHA SELIN ISELIN ISELIN SELIN CHICAGO CHICAGO CHICAGO CHICAGO	IV 16-Jan-13 IN 12-Dec 68 IN 13-Nev-10 IN 23-Nev-11 IN 23-Nev-11 IN 23-Nev-11 IN 23-Nev-11 IN 23-Nev-11 IN 13-Nev-60 IL 1-Mer-20 IN 14-Nev-60 INI 14-Nev-60 INI 12-Nev-10 PA 26-Dec-12 PA 26-Mar-13 NU 13-Sep-00 NU 13-Sep-00 NU 13-Sep-04 NU 12-Mar-14 NU 12-Sep-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	55.983.000.00 54.000.000.00 55.000.000.00 51.398.071.000.00 51.552.000.00 51.552.000.00 55.976,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,000,000,00 51,398,071,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 52,717,70 53,145,488,65	(\$14,912.00)	6,250 18,750 5,983 9,000 1,396,071 1,552 2,770	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00	(\$52,325.30)	\$1,750,551.00 \$212,188 \$299,000.00 \$344,000.00 \$44 \$49,100,000.00 \$23,562,994 \$25,700.00 78
11,45 44,8,14 8,11,14,18 11 8,14 8,14 8,17 9,15,36 12,16	HOPED BANCORP HORIZON BANCORPON	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS CO	IV 16-Jan-13 IN 13-Dec 68 IN 10-Nor-10 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 14-Aug-08 IL 11-Aug-09 IL 11-Aug-09 IL 11-Aug-09 IL 11-Aug-09 IA 25-Aug-11 ID 27-Aug-14 ID 11-Aug-09 IA 25-Aug-14 IL 12-Aug-14 IL 12-Aug-14 <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures</td> <td>55.983.000.00 54.000.000.00 55.000.000.00 51.396.071.000.00 51.552.000.00 55.576.000.00 55.576.000.00 54.205.000.00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$6,907,223.22 \$4,632,216.32</td> <td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>56,250,000,00 518,750,000,00 55,983,000,00 59,000,000 51,398,071,000,00 51,398,071,000,00 51,088,800,00 51,058,800,00 51,058,858,000 53,145,438,66</td> <td>(\$14,912.00)</td> <td>6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206</td> <td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$550.00 \$5550.00 \$5650.00 \$5651.00 \$5851.10</td> <td>(\$52,325.30)</td> <td>\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$49,100,000.00 23,562,594 \$25,700.00 78 \$186,513.52 179</td>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures	55.983.000.00 54.000.000.00 55.000.000.00 51.396.071.000.00 51.552.000.00 55.576.000.00 55.576.000.00 54.205.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$6,907,223.22 \$4,632,216.32	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,000,000 51,398,071,000,00 51,398,071,000,00 51,088,800,00 51,058,800,00 51,058,858,000 53,145,438,66	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$550.00 \$5550.00 \$5650.00 \$5651.00 \$5851.10	(\$52,325.30)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$49,100,000.00 23,562,594 \$25,700.00 78 \$186,513.52 179
11.45 44,8,14 8,11,14,18 11 8,14 9,15,36 12,16	HOPED BANCORP HORZON BANCHARD HORZON BANCHARD HORZON BANC HORZON BANK HORZO	HOPKINSVILE MICHGAN GTY MICHGAN GTY MICHGAN GTY HILLIGAN GTY ELLIGOTT GTY ELLIGOTT GTY ELLIGOTT GTY CHICAGO COLUMBUS COLUMBUS COLUMBUS PHILAOELPHA PHILAOELPHA PHILAOELPHA PHILAOELPHA SELIM ISELM ISELM COLUMBUS	NY 16-Jan-13 N 15-Dec 08 N 15-Dec 08 N 15-Dec 08 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 L 15-More 04 L 1-More 04 L 1-More 04 MD 27-46-01 MD 27-46-02 ML 1-More 04 MD 27-46-02 ML 1-More 04 MD 27-46-02 ME 12-More 04 MD 27-46-02 MD 12-More 04 MD 27-46-02 MD 12-Dec 12 PA 20-Dec 12 MD 12-More 04 MD 12-Dec 04	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants	55,983,000.00 54,000,000.00 55,000,000.00 51,398,071,000.00 51,398,071,000.00 51,552,000.00 55,976,000.00 54,205,000.00 590,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 510,840,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$4,632,216.32 \$92,650,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,000,000,00 51,398,071,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 52,717,70 53,145,488,65	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206 4,205,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00 \$651.00 \$981.10 \$981.10 \$581.10	(\$52,325.30)	\$1,750,551.00 \$212,188 \$299,000.00 \$344,000.00 \$44 \$49,100,000.00 \$23,562,994 \$25,700.00 78
11,45 144,8,14 8,11,14,18 11 8,14 8,17 9,15,36 12,16 8,14	HOPED BANCORP HORIZON BANCORPON	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS CO	IV 16-Jan-13 IN 13-Dec 68 IN 10-Nerv 50 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 25-Aug-11 IN 14-Aug-08 IL 11-Aug-00 IL 11-Aug-01 IL 11-Aug-01 IA 12-Aug-11 IA 12-Aug-12 IA 12-Aug-12 IA 12-Aug-12 IA 12-Aug-12 IA 12-Aug-12 IA 12-Aug-12 IA 13-Aug-12 IA 13-Aug-12 IA 13-Aug-12 <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures</td> <td>55.983.000.00 54.000.000.00 55.000.000.00 51.396.071.000.00 51.552.000.00 55.576.000.00 55.576.000.00 54.205.000.00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>57,119,793.05 510,840,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$4,632,216.32 \$92,650,000.00</td> <td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>56,250,000,00 518,750,000,00 55,983,000,00 59,900,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 53,271,674,70 53,145,438,66 54,205,000,00</td> <td>(\$14,912.00)</td> <td>6,250 18,750 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000</td> <td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00</td> <td>(\$52,325.30)</td> <td>\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$9,100,000.00 23,562,594 \$58,100,000.00 23,562,594 \$185,513.52 179 \$185,513.52 179 \$18,513.52 179 \$12,52,000,000 138,490</td>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures	55.983.000.00 54.000.000.00 55.000.000.00 51.396.071.000.00 51.552.000.00 55.576.000.00 55.576.000.00 54.205.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 510,840,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$4,632,216.32 \$92,650,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,900,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 53,271,674,70 53,145,438,66 54,205,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00	(\$52,325.30)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$9,100,000.00 23,562,594 \$58,100,000.00 23,562,594 \$185,513.52 179 \$185,513.52 179 \$18,513.52 179 \$12,52,000,000 138,490
11.45 44.8,14 8,11,14,18 11 8,14 9,15,36 12,16 8,14 8,14	HOPED BANCORP HORIZON BANCORPON HORIZON BANK HORIZON HORIZON HORIZON BANK HORIZON HORIZON HORIZON BANK HORIZON HOR		IV 16-Jan-13 IN 13-Dec 68 IN 15-Ner-50 IN 25-Aug-11 IN 25-Aug-11 IN 25-Neg-11 IN 25-Neg-11 IN 25-Neg-11 IN 25-Neg-11 IN 14-Ner-60 IL 11-Mer-70 IN 15-Ner-60 IN 25-Neg-11 IN 20-Dec-10 IN 15-Ner-60 IN 15-Ner-60 <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants</td> <td>55,983,000.00 54,000,000.00 55,000,000.00 51,398,071,000.00 51,398,071,000.00 51,552,000.00 55,976,000.00 54,205,000.00 590,000,000.00</td> <td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td> <td>57,119,793.05 510,840,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$4,632,216.32 \$92,650,000.00</td> <td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>56,250,000,00 \$18,750,000,00 55,983,000,00 55,983,000,00 51,398,071,000,00 51,008,000,00 51,008,000,00 52,271,674,70 53,145,438,66 54,205,000,00 590,000,000,00 52,255,000,00</td> <td>(\$14,912.00)</td> <td>6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000 2,235</td> <td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00 \$1,000.00</td> <td>(\$52,325.30)</td> <td>\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$59,100,000.00 23,562,594 \$518,510.00 78 \$518,511.52 179 \$518,511.52 179 \$51,200,000.00 138,450</td>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants	55,983,000.00 54,000,000.00 55,000,000.00 51,398,071,000.00 51,398,071,000.00 51,552,000.00 55,976,000.00 54,205,000.00 590,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 510,840,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$4,632,216.32 \$92,650,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 \$18,750,000,00 55,983,000,00 55,983,000,00 51,398,071,000,00 51,008,000,00 51,008,000,00 52,271,674,70 53,145,438,66 54,205,000,00 590,000,000,00 52,255,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000 2,235	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00 \$1,000.00	(\$52,325.30)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$59,100,000.00 23,562,594 \$518,510.00 78 \$518,511.52 179 \$518,511.52 179 \$51,200,000.00 138,450
11.45 44,8,14 8,11,14,18 11 8,14 9,15,36 12,16 8,14 11,8,10	HOPED BANCOP HORZON BANCOP ORIZON BANCOP ORIZON BANCOP INDIZON BANK INTERION BANK INTERI	HOPKINSVILE MCHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY CHILCOTT CITY CHICAGO C	NY 16-Janc 31 N 12-Dec 68 N 13-Nev; 01 N 25-Aug; 11 N 13-Aug; 02 N 13-Aug; 02 N 13-Aug; 02 MD 27-Aug; 04 MD 27-Aug; 04 MI 22-Be; 04 MI 13-Aug; 02 PA 20-Dec; 12 PA 13-Aug; 03 MI 14-Aug; 14 MI 25-Be; 04 MI 14-Aug; 14 MI 25-Aug;	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	55,983,000,00 54,000,000,00 55,000,000,00 51,398,071,000,00 51,352,000,000,00 55,976,000,000 54,205,000,000,00 590,000,000,00 52,295,000,000,00 55,500,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 510,940,554.65 51,594,356,408.56 51,337,166.22 56,807,223.22 54,632,216.12 592,650,000.00 52,936,462.50 56,453,067.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,00 59,900,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 53,271,674,70 53,145,438,66 54,205,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00	(\$52,325.30)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$9,100,000.00 23,562,594 \$58,100,000.00 23,562,594 \$185,513.52 179 \$185,513.52 179 \$18,513.52 179 \$12,52,000,000 138,490
11,45 14,8,14 8,11,14,18 11 8,14 8,17 9,15,36 12,16 11,8,10 44,8,14	HOPED BANCOP HORZON BANCOP HYPERION BANC HYPERION BANK HYPERION BANK HYP	HOPKINSVILE MCHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS FPHLADELPHA PHLADELPHA PHLADELPHA PHLADELPHA SILIN SI	NY 16-Janc 31 N 12-Dec 68 N 13-Nev; 04 N 25-Aug; 11 N 13-Aug; 02 N 13-Aug; 02 N 13-Aug; 02 N 13-Aug; 02 MD 22-Be; 03 MI 22-Be; 04 N 13-Bu; 02 PA 20-Dec; 12 PA 13-Bu; 03 NU 14-Aug; 44 NU 13-Sep; 04 L 15-Sep; 04 L 15-Sep; 04 L 15-Sep; 04 L 13-Bu; 04	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	55,983,000,00 54,000,000,00 55,3000,000,00 51,398,071,000,00 51,353,000,00 51,353,076,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 55,000,00 55,000,000,000,000,000,000,000,000,000,	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	57,119,793.05 510,940,554.65 51,594,356,408.56 51,337,166.22 56,807,223.22 54,632,216.12 592,650,000.00 52,336,462.50 56,463,067.00 56,463,067.00 57,494,458.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 \$18,750,000,00 55,983,000,00 55,983,000,00 51,398,071,000,00 51,008,000,00 51,008,000,00 52,271,674,70 53,145,438,66 54,205,000,00 590,000,000,00 52,255,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000 2,235	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00 \$1,000.00	(\$52,325.30)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$9,100,000.00 23,562,594 \$58,100,000.00 23,562,594 \$185,513.52 179 \$185,513.52 179 \$18,513.52 179 \$12,52,000,000 138,490
11.45 144.8,14 8,11,14,18 11 8,14 8,17 9,15,36 12,16 11,8,10 44,8,14	HOPED BANCORP HORIZON BANC HORIZON HORIZON BANC HORIZON BANC HORIZON HORIZON BANC	HOPKINSVILLE MICHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHA PHILADELPHA PHILADELPHA PHILADELPHA DHILADELPHA GSLIM GSLIM GSLIM CHICAGO CHICA	NY 16-Jan-13 N 12-bec-68 N 12-Nev-10 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 14-Nev-60 L 13-Nev-60 MU 14-Nev-64 PA 15-Jan-13 PA 25-Dec-10 PA 15-Jan-13 PA 25-Dec-10 PA 15-Jan-13 PA 25-Dec-10 PA 15-Jan-13 PA 25-Dec-10 PA 15-Aug-14 U 25-Dec-14 <	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	55,983,000,00 54,000,000,00 55,000,000,00 51,398,071,000,00 51,352,000,000,00 55,976,000,000 54,205,000,000,00 590,000,000,00 52,295,000,000,00 55,500,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 510,940,554.65 51,594,356,408.56 51,337,166.22 56,807,223.22 54,632,216.12 592,650,000.00 52,936,462.50 56,453,067.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 \$18,750,000,00 \$5,983,000,00 \$9,000,000,00 \$1,388,071,000,00 \$1,388,071,000,00 \$1,008,800,00 \$1,008,800,00 \$3,155,438,66 \$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$5,000,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 2,770 3,206 4,205,000 9,0000 9,0000 2,295 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	\$1,750,551.00 \$299,000.00 \$344,000.00 \$344,000.00 \$44 \$344,000.00 \$44 \$344,000.00 \$344,0
11.45 44,8,14 8,11,14,18 11 8,14 9,15,36 12,16 8,14 11,8,10 8,14 11,8,10 44,8,14 8,108	HOPED BANCOP HORZON BANCOP HYPERION BANC HYPERION BANK HYPERION BANK HYP	HOPKINSVILE MOHLGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO PHILADELPHAA PHILADELPHAA PHILADELPHAA PHILADELPHAA PHILADELPHAA PHILADELPHAA SELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHIC	NY 16-Janc 31 N 12-Dec 68 N 13-Nev; 04 N 25-Aug; 11 N 23-Nev; 11 N 23-Nev; 11 N 23-Nev; 11 N 25-Nev; 11 N 13-Nev; 60 N 13-Nev; 60 N 13-Nev; 60 N 25-Nev; 11 N 13-Nev; 60 MD 27-Nev; 10 MD 27-Nev; 10 MD 13-Nev; 60 MI 14-Nev; 60 MI 14-Nev; 10 PA 20-Dec; 22 PA 13-Nev; 60 MI 14-Mar; 14 MI 25-Ape; 14 L 15-Mar; 10 C 13-Mar; 10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Prefer	55,983,000,00 54,000,000,00 55,000,000,00 51,198,071,000,00 51,353,000,00 51,353,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 55,000,00 55,000,000,000,000,000,000,000,000,000,	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 510,940,554.65 51,594,356,808.56 51,387,166.22 56,807,223.22 54,632,216.52 592,650,000 00 52,936,642.50 56,453,267.00 57,484,458.33 5124,305.92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 \$18,750,000,00 \$5,983,000,00 \$9,000,000,00 \$1,388,071,000,00 \$1,388,071,000,00 \$1,008,800,00 \$1,008,800,00 \$3,155,438,66 \$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$5,000,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0000 9,0000 2,295 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$52,325.30)	\$1,750,551.00 \$299,000.00 \$344,000.00 \$344,000.00 \$44 \$344,000.00 \$44 \$344,000.00 \$344,0
11.45 44,8,14 8,11,14,18 11 8,14 9,15,36 12,16 8,14 11,8,10 44,8,14 8,14 8,14 8,14 8,14 8,14 8,14 8	HOPED BANCOBP HORIZON BANK HORIZON B	HOPKINSVILE MOHLGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO PHILAOLIPHA PHILAOLIPHA PHILAOLIPHA PHILAOLIPHA PHILAOLIPHA PHILAOLIPHA SELIN ISELIN ISEL	NY 16-Jan-13 N 12-bec-68 N 12-Nev-10 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 25-Aug-11 N 14-Nev-60 L 13-Nev-60 MU 14-Nev-64 PA 15-Jan-13 PA 25-Dec-10 PA 15-Jan-13 PA 25-Dec-10 PA 15-Jan-13 PA 25-Dec-10 PA 15-Jan-13 PA 25-Dec-10 PA 15-Aug-14 U 25-Dec-14 <	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	55,983,000,00 54,000,000,00 51,306,000,00 51,306,071,000,00 51,352,000,00 51,352,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,205,000,00 54,000,000,00 54,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 55,000,000,00 54,000,000,00 55,000,00,00 55,000,00,00 55,000,00,00 55,000,00,00 55,000,000,000,000,000,000,000,000,000,	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	57,119,793.05 510,940,554.65 51,594,356,808.56 51,387,166.22 56,807,223.22 54,632,216.52 592,650,000 00 52,936,642.50 56,453,267.00 57,484,458.33 5124,305.92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,000 51,398,771,000,00 51,398,771,000,00 51,398,771,000,00 51,008,800,00 52,2717,574,70 53,145,438,66 54,205,000,000 54,205,000,000 55,000,000,00 56,000,000,00 56,000,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 2,770 3,206 4,205,000 90,000 90,000 6,000 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	\$1,750.551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$40,100,000 21,562,994 \$40,100,000 21,562,994 \$515,700.00 78 \$518,513.52 179 \$518,513.52 179 \$512,000,000 138,490 \$512,000,000 138,490 \$513,000,000 138,490 \$513,000,000 138,490 \$510,000,000 138,490
11.45 44.8,14 8,11,14,18 11 8,14 9,15,36 12,16 11,8,10 11,8,10 44,8,14 8,14 8,14 8,10 8,14,18,44	HOPED BANCORP HORIZON BANCORP, INC. HORIXAB DARGORP, I	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT ELLICOTT CITY ELLICOTT CITY CHCAGO CHCAGO CHCAGO COLUMBUS CO	NY 16-Jane 13 N 15-Dec 08 N 15-Dec 08 N 15-Dec 08 N 25-Aug 11 N 16-March 14 N 16-March 14 N 17-March 14 N 14-March 1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stoc	55,983,000,00 54,000,000,00 55,000,000,00 51,398,071,000,00 51,552,000,000 55,976,000,00 54,205,000,00 54,205,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 56,900,000,00 55,900,000,00 56,900,000,000,000,00 56,900,000,000,00 56,900,000,000,00 56,900,000,000,000,00 56,900,000,000,00 56,900,000,000,00 56,900,000,000,000,00 56,900,000,000 56,900,000,000 56,900,000,000,000,000 56,900,000,000,000,000,000,000,000,000,00	\$0.00 \$0	57,119,793.05 \$10,940,554.65 \$11,944,356,808.56 \$1,594,356,808.56 \$1,337,166.22 \$6,907,233.22 \$4,632,216.32 \$92,650,000.00 \$22,936,463.20 \$6,453,067.00 \$6,453,3067.00 \$7,494,458.33 \$7,494,458.33 \$124,305.92 \$13,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 \$18,750,000,00 \$5,983,000,00 \$9,000,000,00 \$1,388,071,000,00 \$1,388,071,000,00 \$1,008,800,00 \$1,008,800,00 \$3,155,438,66 \$4,205,000,00 \$90,000,000,00 \$2,295,000,00 \$5,000,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0000 9,0000 2,295 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	\$1,750,551.00 \$299,000.00 \$344,000.00 \$344,000.00 \$44 \$344,000.00 \$44 \$344,000.00 \$344,0
11.45 14.8,14 8,11,14,18 11 5,14 8,17 12,16 12,16 12,16 11,8,10 44,8,14 11,8,10 44,8,14 8,14,18,44 8	HOPED BANCOBP HORIZON BANK HORIZON B	HOPKINSVILE MCHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS SEIN SEIN SEIN SEIN SEIN SEIN SEIN CHICAGO	NY 16-Janc 31 NN 12-Dec 68 NN 12-Dec 68 NN 12-Nev 74 NN 22-Nev 74 NN 22-Nev 74 ND 27-4e-50 MD 27-4e-50 MD 27-4e-50 MD 27-4e-50 MD 14-10-4e-12 OH 12-Nov 60 MD 14-Nov 60 PA 20-Dec 712 PA 20-Dec 712 PA 12-Marc 70 NU 14-Marc 44 NU 12-Sep 74 U 13-Marc 60 L 13-Sep 74 L 13-Sep 74 <tr< td=""><td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Prefer</td><td>55,983,000,00 54,000,000,00 55,000,000,00 51,398,071,000,00 51,552,000,00 53,976,000,00 54,205,000,00 54,205,000,00 54,205,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,970,000,00 55,970,000,000 55,970,000,000,000,000 55,970,000,000,000,000,000,000,000,000,000</td><td>\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00</td><td>57,119,793.05 \$10,940,554.65 \$11,944,356,808.56 \$1,594,356,808.56 \$1,337,166.22 \$6,907,233.22 \$4,632,216.32 \$92,650,000.00 \$22,936,463.20 \$6,453,067.00 \$6,453,3067.00 \$7,494,458.33 \$7,494,458.33 \$124,305.92 \$13,836,113.40</td><td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td><td>56,250,000,00 518,750,000,00 55,983,000,000 51,398,771,000,00 51,398,771,000,00 51,398,771,000,00 51,008,800,00 52,2717,574,70 53,145,438,66 54,205,000,000 54,205,000,000 55,000,000,00 56,000,000,00 56,000,000,00</td><td>(\$14,912.00)</td><td>6,250 18,750 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0,000 2,295 6,000 6,000 6,000</td><td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</td><td>(552,225.30) (560,561.34)</td><td>\$1,750.551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$40,100,000 21,562,994 \$40,100,000 21,562,994 \$515,700.00 78 \$518,513.52 179 \$518,513.52 179 \$512,000,000 138,490 \$512,000,000 138,490 \$513,000,000 138,490 \$513,000,000 138,490 \$510,000,000 138,490</td></tr<>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Prefer	55,983,000,00 54,000,000,00 55,000,000,00 51,398,071,000,00 51,552,000,00 53,976,000,00 54,205,000,00 54,205,000,00 54,205,000,00 55,000,000,00 55,000,000,00 55,000,000,00 55,970,000,00 55,970,000,000 55,970,000,000,000,000 55,970,000,000,000,000,000,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	57,119,793.05 \$10,940,554.65 \$11,944,356,808.56 \$1,594,356,808.56 \$1,337,166.22 \$6,907,233.22 \$4,632,216.32 \$92,650,000.00 \$22,936,463.20 \$6,453,067.00 \$6,453,3067.00 \$7,494,458.33 \$7,494,458.33 \$124,305.92 \$13,836,113.40	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 55,983,000,000 51,398,771,000,00 51,398,771,000,00 51,398,771,000,00 51,008,800,00 52,2717,574,70 53,145,438,66 54,205,000,000 54,205,000,000 55,000,000,00 56,000,000,00 56,000,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0,000 2,295 6,000 6,000 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$981.10 \$981.10 \$981.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	\$1,750.551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$40,100,000 21,562,994 \$40,100,000 21,562,994 \$515,700.00 78 \$518,513.52 179 \$518,513.52 179 \$512,000,000 138,490 \$512,000,000 138,490 \$513,000,000 138,490 \$513,000,000 138,490 \$510,000,000 138,490
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11,45 44,8,14 8,11,14,18 11 8,14 9,15,36 12,16 11,8,10 44,8,14 8,14 8,14,10 8,14,18,44 8,14,18,44 8	HOPED BANCORP HORIZON BANC HORIZ	HOPKINSVILE MICHGAN GTY MICHGAN GTY MICHGAN GTY MICHGAN GTY FILLIGOTT GTY FILLIGOTT GTY FILLIGOTT GTY CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILAGELPHA PHILAGELPHA PHILAGELPHA PHILAGELPHA PHILAGELPHA SELIMING SELIMING S	NY 15-Jane 13 N 15-Dec 08 N 15-Dec 08 N 15-Dec 08 N 15-Dec 08 N 25-Aug 11 N 14-Dec 12 N 15-Dec 12 PA 10-Dec 12 PA 12-Dec 12 N 15-Sep 00 L 17-Mer 14 N 15-Sep 00 L 17-Sep 10 L <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised War</td> <td>55,983,000.00 54,000,000.00 51,398,071,000.00 51,398,071,000.00 51,352,000.00 51,522,000.00 54,205,000.00 54,205,000.00 54,205,000.00 54,000,000.00 54,000,000.00 55,970,000.00 54,000,000.00 54,000,000.00 54,000,000.00 55,970,0000 55,970,0000,000 55,970,0000 55,970,0000 55</td> <td>50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00</td> <td>57,119,793.05 510.940.554.65 51.594.356.308.56 51.594.356.308.56 51.337.166.22 56.907.223.22 54.632.216.32 592.650.000 52.936.462.50 56.433.067.00 57.494.458.33 5124.305.92 511.836.113.40 51.394.723.17</td> <td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>56,250,000,00 518,750,000,00 518,750,000,00 53,000,000,00 51,398,071,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 52,277,674,70 53,345,438,66 54,205,000,00 54,205,000,00 56,000,000,00 510,000,000,00 510,000,000,00 510,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,000,00 50,000,000,000,000,000,000,000,000,000,</td> <td>(\$14,912.00)</td> <td>6,250 18,750 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0,000 2,295 6,000 6,000 6,000</td> <td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</td> <td>(552,225.30) (560,561.34)</td> <td>51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$399,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 1300 \$115,000,000 300 \$100,000,000 300 \$100,000,000 406 \$13,000,000 53</td>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised War	55,983,000.00 54,000,000.00 51,398,071,000.00 51,398,071,000.00 51,352,000.00 51,522,000.00 54,205,000.00 54,205,000.00 54,205,000.00 54,000,000.00 54,000,000.00 55,970,000.00 54,000,000.00 54,000,000.00 54,000,000.00 55,970,0000 55,970,0000,000 55,970,0000 55,970,0000 55	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	57,119,793.05 510.940.554.65 51.594.356.308.56 51.594.356.308.56 51.337.166.22 56.907.223.22 54.632.216.32 592.650.000 52.936.462.50 56.433.067.00 57.494.458.33 5124.305.92 511.836.113.40 51.394.723.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 518,750,000,00 53,000,000,00 51,398,071,000,00 51,398,071,000,00 51,008,800,00 51,008,800,00 52,277,674,70 53,345,438,66 54,205,000,00 54,205,000,00 56,000,000,00 510,000,000,00 510,000,000,00 510,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,00 50,000,000,000,00 50,000,000,000,000,000,000,000,000,000,	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0,000 2,295 6,000 6,000 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$399,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 1300 \$115,000,000 300 \$100,000,000 300 \$100,000,000 406 \$13,000,000 53
11,45 44,8,14 8,11,14,18 11 8,14 9,15,36 12,16 11,8,10 44,8,14 8,14 8,14,10 8,14,18,44 8,14,18,44 8	HOPED BANCOBP HORIZON BANCOBP, INC. HORIZON BANC HYPEIRON BANK HINDY HYPEIRON BANK HYPEIRON BANK HYPEIRON BANK HYPEIRON BANK HYPEIRON BANK HYPEIRON BA	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT CITY CHCAGO CHCAGO CHCAGO CCLUMBUS DFILADELPHA PHILADELPHA PHILADELPHA ISEUN ISEUN ISEUN CHCAGO CHCA	IV 16-Janc.31 N 12-Dec.68 N 12-Nev.50 N 22-Nev.11 N 22-Nev.11 N 22-Nev.11 N 22-Nev.11 N 22-Nev.11 N 22-Nev.11 N 23-Nev.10 L 1-Mary.00 L 1-Mary.00 L 1-Mary.01 L 1-Mary.01 L 1-Mary.01 L 1-Mary.01 L 1-Mary.01 DM 22-Nev.12 PA 22-Dec.12 PA 12-Dec.12 PA 12-Dec.12 PA 12-Dec.12 PA 12-Mary.14 U 12-Sep.14 U 12-Sep.14 U 12-Mary.02 D 14-Mary.02 D 14-Mary.02 D 14-Mary.02 D 14-Mary.02 D 14-Mary.02	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised War	55.983.000.00 54.000.000.00 51.396.071.000.00 51.352.000.00 51.552.000.00 51.552.000.00 54.205.000.00 54.205.000.00 54.205.000.00 54.000.000.00 54.000.000.00 54.000.000.00 54.000.000.00 54.000.000.00 54.770.000.00 54.770.000.00 54.770.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 55.776.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 55.776.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 55.776.000.00 55.776.000.00 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.00000 55.775.00000 55.775.00000 55.775.00000000000000000000000000000000	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$7,119,793.05 \$10,940,554.65 \$1,594.356,808.56 \$1,387,166.22 \$6,907,223.22 \$4,632,216.52 \$94,632,216.52 \$94,632,216.52 \$94,632,216.52 \$92,650,000,00 \$22,936,462.50 \$6,453,067.00 \$7,494,458.33 \$124,405.92 \$11,836,113.40 \$13,394,723.17 \$81,476,093.61	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 519,750,000,00 51,398,071,000,00 51,398,071,000,00 51,398,071,000,00 51,008,800,00 52,2717,674,70 53,345,438,66 54,205,000,00 54,205,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 510,272,000,00 51,065,000,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0,000 2,295 6,0000 6,0000 6,000 6,000 6,0000 6,00000000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	\$1,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$59,100,000.00 23,562,594 \$518,513.52 279 \$186,513.52 179 \$512,000,000 138,450 \$512,000,000 138,450 \$512,000,000 138,450 \$512,000,000 138,450 \$513,000,000 300 \$300,000,00 300 \$406,000,00 405
11,45 44,8,14 8,11,14,18 11 5,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14 8,108 8,14,18,44 11 12,16	HOPED BANCORP HORIZON BANCORPONICON HORI	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO CCLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CHICAGO	IV 16-Janc.31 N 13-Decc.68 IN 12-Decc.68 IN 12-Aug.21 IN 22-Aug.21 IN 22-Aug.21 IN 22-Aug.21 IN 22-Aug.21 IN 22-Aug.21 IN 22-Aug.21 IL 1-Aug.26 IL 1-Aug.27 IL 1-Aug.27 IN 12-Aug.27	Prefered Stock w/ Exercised Warrants Subordinated Debentures Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants Prefered St	55.983,000.00 54,000,000.00 51,396,071,000.00 51,355,070,000.00 51,552,000.00 55,576,000.00 54,205,000.00 59,000,000.00 56,000,000.00 56,000,000.00 56,000,000.00 54,000,000.00 55,000,000 55,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000 55,000,000,000,000 55,000,000,000 55,000,000,000 55,000,000,0000 55,000,000,0000 55,000,000,00000 55,000,000,0000 55,000,0000,0	\$0.00 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000\$000\$	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,466.22 \$6,907,223.22 \$4,632,216.32 \$2,936,462.50 \$2,936,462.50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$13,989,723.17 \$11,836,113.40 \$13,989,723.17 \$13,436,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 519,750,000,00 51,398,071,000,00 51,398,071,000,00 51,398,071,000,00 51,008,800,00 52,2717,674,70 53,345,438,66 54,205,000,00 54,205,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 56,000,000,00 510,272,000,00 51,065,000,000,00	(\$14,912.00)	6,250 18,750 9,000 1,398,071 1,552 1,552 2,770 3,206 4,205,000 9,0,000 2,295 6,0000 6,0000 6,000 6,000 6,0000 6,00000000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,225.30) (560,561.34)	51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$399,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 1300 \$115,000,000 300 \$100,000,000 300 \$100,000,000 406 \$13,000,000 53
11.45 14.4,8,14 8,11,14,18 11 8,14 8,17 9,15,36 12,16 11,8,10 44,8,14 8,108 8,14,18,44 8,108 8,14,18,44 11 12 12 13 14,8,44 11 13 14 14 14 14 15 16 16 17 18 19 19 19 19 19 19 19 19 19 19	HOPED BANCOBP HORZON	HOPKINSVILLE MICHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHA PHILADELPHA PHILADELPHA PHILADELPHA SELIN SE	NY 16-Janc.31 NI 12-Dec.68 NI 12-Dec.64 NI 12-Dec.64 NI 22-Aug.31 IN 22-Aug.31 IN 22-Aug.31 IN 22-Aug.31 IN 22-Aug.31 IN 22-Aug.31 IL 1.Mary.60 IL 1.Mary.31 IL 1.Mary.60 IL 1.Mary.60 IL 1.Mary.60 IL 22-Dec.51 PA 26-Mar.31 NU 12-Sep.74 IL 12-Mary.60 IL 12-Mary.61 IL 22-Mary.61 IL 22-Mary.61	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised War	55.983.000.00 54.000.000.00 51.396.071.000.00 51.352.000.00 51.552.000.00 51.552.000.00 54.205.000.00 54.205.000.00 54.205.000.00 54.000.000.00 54.000.000.00 54.000.000.00 54.000.000.00 54.000.000.00 54.770.000.00 54.770.000.00 54.770.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 55.776.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 55.776.000.00 54.775.000.00 54.775.000.00 54.775.000.00 54.775.000.00 55.776.000.00 55.776.000.00 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.0000 55.775.00000 55.775.00000 55.775.00000 55.775.00000000000000000000000000000000	\$0.00 \$0	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,466.22 \$6,907,223.22 \$4,632,216.32 \$2,936,462.50 \$2,936,462.50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$13,989,723.17 \$11,836,113.40 \$13,989,723.17 \$13,436,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 518,750,000,00 53,860,000,00 51,388,071,000,00 51,388,071,000,00 51,388,071,000,00 51,058,000,000,00 54,205,000,000 56,000,000,00 56,000,000,00 51,0272,000,00 51,0272,000,00 51,0272,000,00 51,0272,000,00 51,025,000,00 52,025,000,00 52,025,000,00 52,025,000,00 54,000,000,000,000,000,000,000,000,000,0	(\$14,912.00)	6,250 18,750 5,983 9,000 1,388,071 1,552 2,770 3,206 9,000 9,0000 2,235 6,000 6,000 6,000 6,000 10,272 10,272 10,272 10,555	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30) (560,561.34) (56,960,000,00) (55,960,000,00) (55,960,000,00) (52,425,000,00,00)	51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$399,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 1300 \$115,000,000 300 \$100,000,000 300 \$100,000,000 406 \$13,000,000 53
11.45 144.8,14 8,11,14,18 11 11 8,14 8,17 9,15,36 12,16 12,16 11,8,10 44,8,14 8,14 8,14,18,10 44,8,14 8,14,18,10 11,8,10	HOPED BANCORP HORIZON BANCORPONICON HORI	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO CCLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CHICAGO	NY 16-Janc.31 NN 13-Decc 68 NN 15-Decc 68 NN 15-Decc 68 NN 25-Aug.11 N 25-Aug.11 N 25-Aug.11 N 25-Aug.11 N 25-Aug.11 N 25-Aug.11 N 13-Auc 60 N 13-Auc 60 MD 27-Feb 60 MU 14-Auc 60 MD 27-Feb 70 MD 27-Feb 70 MD 13-Auc 70 MD 27-Feb 70 MU 14-Auc 70 MD 27-Feb 70 MU 14-Feb 70	Prefered Stock w/ Exercised Warrants Subordinated Debentures Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants Prefered St	55.983,000.00 54,000,000.00 51,396,071,000.00 51,355,070,000.00 51,552,000.00 55,576,000.00 54,205,000.00 59,000,000.00 56,000,000.00 56,000,000.00 56,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 55,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 54,000,000.00 55,000,000 55,0000,000 55,000000 55,000000 55,0000000 55,0000000000	\$0.00 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000\$000\$	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,466.22 \$6,907,223.22 \$4,632,216.32 \$2,936,462.50 \$24,632,216.32 \$22,936,462.50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$13,94,723.17 \$11,836,113.40 \$13,94,723.17 \$11,836,723.65 \$14,476,093.61 \$51,476,093.61 \$51,430,000.00 \$165,139.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 518,750,000,00 53,860,000,00 51,398,071,000,00 51,398,071,000,00 51,398,071,000,00 51,058,000,000,00 54,205,000,000 56,000,000,00 56,000,000,00 510,272,000,00 510,072,000,000,000,000,000,000,000,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,388,071 1,552 2,770 3,206 9,000 9,0000 2,235 6,000 6,000 6,000 6,000 10,272 10,272 10,272 10,555	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30) (560,561.34)	51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$399,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 138,499 \$115,000,000 1300 \$115,000,000 300 \$100,000,000 300 \$100,000,000 406 \$13,000,000 53
11.45 11.45 44.8,14 8,11,14,18 11 11 8,14 9,15,36 12,16 13,15,36 12,16 8,14 44,8,14 44,8,14 44,8,14 44,8,14 11,8,10 44,8,14 8,108 8,14,18,44 8 11 12 13 8,12 13 14 15 15 16 11 11 12 15 15 15 15 15 15 15 15 15 15	HOPED BANCORP HORIZON HORIZON BANCORP HORIZON HORIZON BANCORP HORIZON HORIZON BANCORP	HOPKINSVILE MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY MCHGAN CITY ELLICOTT CITY ELLICOTT CITY ELLICOTT CITY CHCAGO COLUMBUS COLUMBUS COLUMBUS PHILADELIPHA PHILADELIPHA PHILADELIPHA PHILADELIPHA PHILADELIPHA SELIN SELIN SELIN SELIN SELIN SELIN SELIN SELIN SELIN CHCAGO C	IV 16-Janc.31 N 12-Barc.34 N 12-Barc.34 N 12-Barc.34 N 12-Barc.34 N 22-Barc.11 N 22-Barc.14 N 22-Barc.14 N 13-Barc.30 MD 27-Feb.20 MD 12-Feb.20 ML 11-Marc.30 MD 12-Feb.20 ML 11-Marc.30 MD 22-Sep.11 ML 12-Marc.30 MA 22-Dec.12 PA 12-Marc.34 NU 12-Barc.34 NU 12-Barc.34 NU 12-Barc.34 L 13-Sep.20 L 13-Sep.20 L 13-Sep.20 L 13-Sep.20 L 13-Sep.20 L 13-Sep.20 L 22-Marc.30 L 22-Marc.30 L 22-Marc.30 L 22-Marc.30 </td <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Prefer</td> <td>5,983,000,00 5,000,000,00 5,000,000,00 51,058,071,000,00 51,552,000,000,00 53,976,000,00 54,205,000,000,00 590,0000,00 590,0000,00 55,000,000,00 55,000,000,00 55,000,000,00 54,000,000,00 51,056,000,00 578,156,000,00 578,156,000,00 572,000,000,00 51,312,000,000 51,312,000,000 51,312,000,000,00 51,312,000,000,00 51,312,000,000,000,00 51,312,000,000,00 51,312,000,000,00 51,312,000,000,000,00 51,312,000,000,000,000,000,000,000,000,000,0</td> <td>\$0.00 \$0.000 \$0.00 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000\$000 \$0.0000\$000 \$0.0000\$000\$</td> <td>\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,166.22 \$6,6907,223.22 \$4,632,216.32 \$92,650,000.00 \$22,936,462,50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$1,394,723.17 \$81,476,933.61 \$583,430,000.00 \$583,430,000.00 \$1465,113.00</td> <td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>56,250,000,00 518,750,000,00 518,750,000,00 53,860,000,00 51,398,071,000,00 51,398,071,000,00 51,398,071,000,00 51,058,000,000,00 54,205,000,000 56,000,000,00 56,000,000,00 510,272,000,00 510,072,000,000,000,000,000,000,000,000,00</td> <td>(\$14,912.00)</td> <td>6,250 18,750 5,983 9,000 1,388,071 1,552 2,770 3,206 9,000 9,0000 2,235 6,000 6,000 6,000 6,000 10,272 10,272 10,272 10,555</td> <td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</td> <td>(552,325.30) (560,561.34) (56,960,000,00) (55,960,000,00) (55,960,000,00) (52,425,000,00,00)</td> <td>51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$49,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000.00 138,499 \$115,000.00 138,499 \$135,000.00 300 \$145,000.00 136,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 130 \$15,000.00 300 \$15,000.00 300</td>	Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Prefer	5,983,000,00 5,000,000,00 5,000,000,00 51,058,071,000,00 51,552,000,000,00 53,976,000,00 54,205,000,000,00 590,0000,00 590,0000,00 55,000,000,00 55,000,000,00 55,000,000,00 54,000,000,00 51,056,000,00 578,156,000,00 578,156,000,00 572,000,000,00 51,312,000,000 51,312,000,000 51,312,000,000,00 51,312,000,000,00 51,312,000,000,000,00 51,312,000,000,00 51,312,000,000,00 51,312,000,000,000,00 51,312,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.000 \$0.00 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000\$000 \$0.0000\$000 \$0.0000\$000\$	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,166.22 \$6,6907,223.22 \$4,632,216.32 \$92,650,000.00 \$22,936,462,50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$1,394,723.17 \$81,476,933.61 \$583,430,000.00 \$583,430,000.00 \$1465,113.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 518,750,000,00 53,860,000,00 51,398,071,000,00 51,398,071,000,00 51,398,071,000,00 51,058,000,000,00 54,205,000,000 56,000,000,00 56,000,000,00 510,272,000,00 510,072,000,000,000,000,000,000,000,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,388,071 1,552 2,770 3,206 9,000 9,0000 2,235 6,000 6,000 6,000 6,000 10,272 10,272 10,272 10,555	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30) (560,561.34) (56,960,000,00) (55,960,000,00) (55,960,000,00) (52,425,000,00,00)	51,750,551.00 212,188 \$299,000.00 299 \$344,000.00 344 \$49,100,000.00 21,562,394 \$49,100,000.00 21,562,394 \$25,700.00 78 \$15,200,000.00 135,499 \$15,200,000.00 138,499 \$115,000.00 138,499 \$115,000.00 138,499 \$135,000.00 300 \$145,000.00 136,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 138,499 \$15,000.00 130 \$15,000.00 300 \$15,000.00 300
13,45 13,45 44,8,34 44,8,34 13 14 13 14 14 14 14 15 15 15 15 16 17 12,16 13 13,536 12,16 13,536	HOPED BANCOBP HORIZON BANCA HORIZON HORIZON BANCA HORIZON BANCA HORIZON BANCA HORIZON HO	HOPKINSVILE MCHGAN CITY MICHGAN CITY MICHGAN CITY MICHGAN CITY HILLOTT ELILCOTT CITY ELILCOTT CITY CHICAGO CHICAGO CHICAGO CHICAGO COLUMBUS	NY 15-bits NI 15-bits NI 15-bits NI 25-bits NI 15-bits NI 15-bits NI 12-bits NI 12-bits PA 26-bits NI 13-bits NI 15-bits NI 12-bits NI 12-bits </td <td>Prefered Stock w/ Exercised Warrants Prefered Stock w/ Exercised Warrants Subordinated Debentures Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants</td> <td>55,983,000,00 54,000,000,00 55,000,000,00 51,358,071,000,00 51,552,000,000,00 54,205,000,00 54,205,000,00 54,205,000,00 55,000,000,00 56,000,000,00 54,000,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,000,00 54,000,000,000,000,000,000,000,000,000,0</td> <td>\$0.00 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000 \$0.000 \$0.00000 \$0.0000 \$0.0000 \$0.00000 \$0.00000 \$0.00000 \$0.00000 \$0.000000 \$0.00000000</td> <td>\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,166.22 \$6,6907,223.22 \$4,632,216.32 \$92,650,000.00 \$22,936,462,50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$1,394,723.17 \$81,476,933.61 \$583,430,000.00 \$583,430,000.00 \$1465,113.00</td> <td>Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>56,250,000,00 518,750,000,00 518,750,000,00 53,000,000,00 51,388,071,000,00 51,388,071,000,00 51,388,071,000,00 51,008,800,00 51,008,800,00 54,005,000,00 55,000,000,00 56,000,000,00 56,000,000,00 510,272,000,00 51,055,000,00 510,578,158,000,00 578,158,000,00</td> <td>(\$14,912.00)</td> <td>6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206 4,205,000 9,000 2,235 6,000 6,000 6,000 10,272 1,065 78,158</td> <td>\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00</td> <td>(552,325.30) (560,561.34) (56,960,000,00) (55,960,000,00) (55,960,000,00) (52,425,000,00,00)</td> <td>\$1,750,551.00 2121.88 \$299,000,00 299 \$344,000,00 34 \$349,100,000,00 23,562,99 \$25,700,00 71 \$25,700,00 71 \$186,513,52 177 \$186,513,52 177 \$115,000,00 118,499 \$115,000,00 138,499 \$115,000,00 138,499 \$115,000,00 138,499 \$115,000,00 130 \$300,000,00 300 \$300,000,00 300 \$406,000,00 400 \$53,000,000 51 \$22,200,000,00 481,66</td>	Prefered Stock w/ Exercised Warrants Subordinated Debentures Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants Prefered Stock w/ Exercised Warrants Prefered Stock w/ Warrants	55,983,000,00 54,000,000,00 55,000,000,00 51,358,071,000,00 51,552,000,000,00 54,205,000,00 54,205,000,00 54,205,000,00 55,000,000,00 56,000,000,00 54,000,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,00 54,000,000,000,00 54,000,000,000,000,000,000,000,000,000,0	\$0.00 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000 \$0.000 \$0.00000 \$0.0000 \$0.0000 \$0.00000 \$0.00000 \$0.00000 \$0.00000 \$0.000000 \$0.00000000	\$7,119,793.05 \$10,940,554.65 \$1,594,356,808.56 \$1,387,166.22 \$6,6907,223.22 \$4,632,216.32 \$92,650,000.00 \$22,936,462,50 \$6,453,067.00 \$7,494,458.33 \$124,305.92 \$11,836,113.40 \$1,394,723.17 \$81,476,933.61 \$583,430,000.00 \$583,430,000.00 \$1465,113.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	56,250,000,00 518,750,000,00 518,750,000,00 53,000,000,00 51,388,071,000,00 51,388,071,000,00 51,388,071,000,00 51,008,800,00 51,008,800,00 54,005,000,00 55,000,000,00 56,000,000,00 56,000,000,00 510,272,000,00 51,055,000,00 510,578,158,000,00 578,158,000,00	(\$14,912.00)	6,250 18,750 5,983 9,000 1,398,071 1,552 2,770 3,206 4,205,000 9,000 2,235 6,000 6,000 6,000 10,272 1,065 78,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30) (560,561.34) (56,960,000,00) (55,960,000,00) (55,960,000,00) (52,425,000,00,00)	\$1,750,551.00 2121.88 \$299,000,00 299 \$344,000,00 34 \$349,100,000,00 23,562,99 \$25,700,00 71 \$25,700,00 71 \$186,513,52 177 \$186,513,52 177 \$115,000,00 118,499 \$115,000,00 138,499 \$115,000,00 138,499 \$115,000,00 138,499 \$115,000,00 130 \$300,000,00 300 \$300,000,00 300 \$406,000,00 400 \$53,000,000 51 \$22,200,000,00 481,66

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	n ^{3,5}	(Realized Loss) / Gain ⁵	Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding		X X			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00	27,000	\$1,000.00		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT		31-Oct-14 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,635.00 65,323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00	40,000	\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO		1-Nov-12 28-Nov-12						\$45,000,000.00 \$131,000,000.00	45,000	\$1,000.00		
	INTERNATIONAL BANCSHORES CORPORATION	LAREDO		11-Jun-13						\$131,000,000.00	151,000	\$1,000.00		\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding					
	INTERVEST BANCSHARES CORPORATION	NEW YORK		24-Jun-13						\$24,250,000.00	(\$242,500.00)	\$970.00	(\$750,000.00)	
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13 3-Sep-14							(3242,300.00)			\$2,892,066.00 691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA		8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO	19-Oct-12 28-Oct-08	Preferred Stock w/ Warrants	\$25.000.000.000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding				(\$4,000,000.00)	
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09	Pielened Stock w/ Warrants	\$25,000,000,000.00	30.00	\$20,751,202,538.00	Redeemed, in full, warrants not outstanding	\$25,000,000,000.00	2,500,000	\$10,000.00		
	JPMORGAN CHASE & CO.	NEW YORK		16-Dec-09										\$936,063,469.11 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10.440	\$1,000.00		\$522,000.00 522
11	KEYCORP	CLEVELAND	OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,445,000.00	10,449	\$1,000.00		\$522,000.00 522
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00	25,000	\$100,000.00		
	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH	20-Apr-11	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed in fully warrants not outstanding					\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09 19-Mar-14	Preferred stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000.00	470	\$1,000.00		\$24,000.00 24
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding					
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12						\$3,308,000.00	4,000	\$827.00	(\$692,000.00)	\$140,400.00 200
8,11,14.18.36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD		11-Jan-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)	1	<u> </u>	
., ,.,.,.,.,.	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00	20.00							
11	LAFAYETTE BANCORP, INC.	OXFORD		29-Sep-10	Deeformed Stock/ Management	\$59,000,000.00	ćo 00	¢68 360 033 33	Redeemed in full upgrate ant automatic	\$4,451,000.00	4,451	\$1,000.00		\$100,000.00 100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	6-Feb-09 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		
	LAKELAND BANCORP, INC.	OAK RIDGE		16-Mar-11						\$20,000,000.00	20,000	\$1,000.00		
	LAKELAND BANCORP, INC.	OAK RIDGE		8-Feb-12						\$19,000,000.00	19,000	\$1,000.00		(2 000 000 00
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW		29-Feb-12 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding			1	<u> </u>	\$2,800,000.00 997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10	reserve stock wy Wallands	\$30,044,030.00	,0.00			\$56,044,000.00	56,044	\$1,000.00		
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11										\$877,557.00 198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00	3,000	\$790.30	(\$629,070.00)	\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE		11-Jan-13						42,370,35.00	(\$23,709.29)	\$150.50	(3023,010.00)	
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13							(\$1,290.71)			
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,400	\$1,000.00		
	LCNB CORP.	LEBANON	OH	22-Nov-11 23-Dec-08						\$13,400,000.00	13,400	\$1,000.00		\$602,557.00 217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					
9.48.97	LEADER BANCORP, INC.	ARLINGTON MILWAUKEE	MA	24-Nov-10 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00	5,830	\$1,000.00		\$292,000.00 292
5,40,51	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11	Treated Stock		JU.UU						(\$5,498,000.00)	
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD		21-Jul-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00 2,875
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21,900,000.00	21,900	\$1,000.00		\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6.500.000.00				
11.9.36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	IX IA	14-Jan-15 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00		\$196,000.00 196
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS		24-Sep-10						\$5,645,000.00	5,645	\$1,000.00		
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding					
11	LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	10-Jul-09 30-Jun-10	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000	\$1,000.00		
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10						*****				\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding					
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN		19-Jun-12 18-Jul-12						\$21,923,074.91	(\$328,846.12) 25,223	\$869.20	(\$3,299,925.09)	\$860,326.00 561,343
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$2,000,881.54	Sold, in full; warrants not outstanding					
	LONE STAR BANK	HOUSTON	TX	0 200 21						\$1,195,906.25	1,925		(\$729,093.75)	(0) (0) (0)
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER		4-Dec-14 12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$712,573.75	1,147	\$621.20	(\$434,426.25)	\$92,401.54 154
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09	, warang	+	20.00			\$15,000,000.00	15,000	\$1,000.00		
8017	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA	16-Dec-09 26-Jun-09	Preferred Stock	\$11,735,000.00	ćo 00	\$12,409,762.50	Redeemed in full upgrate ant automatic		l	1		\$560,000.00 209,497
0,3,1/	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09 20-Aug-10	Preierféd Stock	\$11,735,000.00	\$0.00	\$12,409,702.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735	\$1,000.00	<u> </u>	
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding					
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	18-May-11 21-Aug-12						\$370,000,000.00	370,000 230,000	\$1,000.00		
	M&T BANK CORPORTION	BUFFALO	NY	17-Dec-12						\$230,000,000.00	230,000	\$1,000.00		\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	-		1		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE		29-Aug-12						\$10,538,990.00	(\$158,084.85) 11,000	\$958.10	(\$461,010.00)	\$1,300,000.00 398,734
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND		19-Dec-12 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding			1	<u> </u>	\$1,300,000.00 398,734
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						\$3,370,000.00	3,370	\$1,022.60	\$76,19	5.70 \$182,878.45 169
44.11.8	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND	KY	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000,00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
**,11,8	MAGNA BANK MAGNA BANK	MEMPHIS		24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,793,000.00	\$0.00	\$10,140,407.87	neueemeu, in full; warrants not outstanding	\$3,455,000.00	3,455	\$1,000.00	<u> </u>	
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00	3,455	\$1,000.00		
	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN	18-Aug-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5 763 197 50	Redeemed, in full; warrants not outstanding	\$6,885,000.00	6,885	\$1,000.00		\$690,000.00 690
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12	Freieneu stock wy exercised Warrants	,>+,>∪0,000.00	\$0.00	\$5,263,187.50	Recented, in ruii, warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00 225
8,14		GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding					
8,14	MAINSOURCE FINANCIAL GROUP, INC.		IN	3-Apr-12						\$53,073,270.00	(\$796,099.05) 57,000	\$931.10	(\$3,926,730.00)	\$1,512,177.00 571,906
0,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IM			1		\$1,829,711.12	Redeemed, in full; warrants not outstanding		1 1	1		\$1,312,177.00 571,906
11	MANSQUREE FINANCIAL GROUP, INC. MAINSQUREE FINANCIAL GROUP, INC. MAINSQUREE FINANCIAL GROUP, INC.	GREENSBURG	IN CA	11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants	\$1,700.000.00	\$0.00							
5,14 11	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSTTAN BAACOP MAINTATTAN BAACOP	GREENSBURG EL SEGUNDO EL SEGUNDO	IN CA CA	5-Dec-08 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	neacenica, in fair, warrand not bactanoing	\$1,700,000.00	1,700	\$1,000.00		
0,14 11	MANESOURCE FINANCIAL GROUP, INC. MANESOURCE FINANCIAL GROUP, INC. MANESOURCE FINANCIAL GROUP, INC. MANINATTAN BANCORP MANINATTAN BANCORP MANINATTAN BANCORP	GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO	IN CA CA CA	5-Dec-08 16-Sep-09 14-Oct-09						\$1,700,000.00	1,700	\$1,000.00		\$63,363.90 29,480
b,14 11 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINTAN BANCORP MAINTAN BANCORP MAINTATTAN BANCORP	GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANHATTAN	IN CA CA IL IL	5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00 \$2,639,000.00	\$0.00	\$1,829,711.12 \$3,438,793.11	Sold, in full; warrants not outstanding	\$1,700,000.00	1,700	\$1,000.00		
8,14 11 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINATTAN BANCOBP MAINATTAN BANCOBP MAINATTAN BANCOBP MAINATTAN BANCOBP MAINATTAN BANCOBP, INC.	GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN	IN CA CA IL IL IL	5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Dec-12						\$1,700,000.00 \$2,586,404.73	2,639,000	\$1,000.00	(\$52,595.27)	\$63,363.90 29,480 \$11,385.02 14,000 \$95,959.50 118,000
0,14 11 15,14	MANESUURCE FINANCIAL GROUP, INC. MANESUURCE FINANCIAL GROUP, INC. MANESUURCE FINANCIAL GROUP, INC. MANIARTTAN BANCORP MANIARTTAN BANCORP MANIARTTAN BANCORP MANIARTTAN BANCORP MANIARTTAN BANCORPS, INC. MANIARTTAN BANCSARES, INC.	GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN	IN CA CA IL IL IL IL	5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Dec-12 11-Jan-13	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding				(552,595.27)	\$11,385.02 14,000
0,14 11 15,14 8	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINATTAN BANCOBP MAINATTAN BANCOBP MAINATTAN BANCOBP MAINATTAN BANCOBP MAINATTAN BANCOBP, INC.	GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN	IN CA CA IL IL IL FL FL	5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Dec-12				\$3,438,793.11			2,639,000		(552,595.27) (5741,180.00)	\$11,385.02 14,000

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,}		(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amour	nt
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	3-Jul-14 26-Sep-14						\$21,440.00	(\$25,000.00)	\$670.00	(\$10,560.00)	\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET		20-Feb-09	Preferred Stock w/ Exercised Warrants	ts \$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding						
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN							\$2,060,000.00	2,060 (\$25,000.00)	\$1,210.00		\$432,661.80 \$108,471.52	103
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	ts \$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding						
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL.	9-Aug-12 10-Aug-12						\$17,919,962.10 \$331,767.90	19,931,000 369,000	\$0.90		\$727,225.54 \$97,505.10	895,000 120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12						\$351,101.50	(\$182,517.30)	<i>px</i>	(037,232.20)	04.000,100	110,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	19-Dec-08 7-Aug-12	Preferred Stock w/ Exercised Warrants	ts \$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,514	\$720.20	(\$983,041.50)	\$142 974 56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50	8,198	\$720.20		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	10-Aug-12 11-Sep-12						\$17,133,307.00	(\$255.688.75)	\$720.20	(\$6,654,693.00)	\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	ts \$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding						
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	MD	5-Jul-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	ts \$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
0	MARYLAND FINANCIAL BANK	TOWSON		2-Jul-14		3 91,700,000.00			Sold, in fail, warrants not butstanding	\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD	26-Sep-14 5-Dec-08	Preferred Stock w/ Warrants	ts \$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
**	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12	Therefore Stock Wy Warrance	3 9199,000,000.00		7117,013,071.00	Redeemen, in fail, warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
8.45.14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL MN	2-May-12 20-Nov-09	Preferred Stock w/ Exercised Warrants	ts \$6.000.000.00	\$0.00	\$6.870.433.33	Redeemed, in full; warrants not outstanding					\$1,518,072.00	506,024
	MCLEOD BANCSHARES, INC.	SHOREWOOD		18-Aug-11						\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	ts \$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding						
	MEDICLON BANK	SALT LAKE CITY	UT	22-Dec-03		\$5,050,000.00				\$21,498,000.00	21,498	\$1,000.00)	\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrant	ts \$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10 500	\$1,000.00			<u> </u>
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12 6-Jun-12						\$10,500,000.00	10,500 10,500	\$1,000.00	j		
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI	3-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	ts \$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09 7-Sep-11	Preferred Stock w/ Exercised Warrants	ts \$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding						
9.19	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	ts \$6,200,000.00	0.03	\$13,582,165.84	Sold in full warrants not outstanding	\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
0,10	MERIDIAN BANK	DEVON	PA	13-Peo-09	Fielened Stock wy Exercised warrand	\$6,335,000.00	\$0.00	\$15,362,103.64	Sold, in full; warrants not outstanding						
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA	17-Mar-14 25-Apr-14						\$10,328,152.35	(\$103,281.52)	\$824.15	(\$2,206,847.65)	\$262,399.50	310
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	ts \$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(3103,281.32)				
	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90 \$6,904,667.10	29 7,671	\$900.10) (\$2,897.10)) (\$766,332.90)	\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12 11-Jan-13						\$6,904,667.10	(\$69,307.70)	\$900.10	(\$766,332.90)	\$309,948.00	365
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	ts \$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00	(\$552,200,75) 45,000	6001.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12 11-Jun-13						\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)	\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP. INC.	CHICAGO	IL	26-Jun-09 28-Jun-13	Preferred Stock w/ Exercised Warrants	ts \$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541,95	71.526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants		\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding	,223,710,341.53	71,520	\$331.00	(347,807,438.03)		
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL	20-Nov-09 19-Dec-08	Preferred Stock w/ Warrant:	\$2,348,000.00 ts \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12	Preferred Stock Wy Warrand	310,000,000.00	30.00	\$12,070,575.20	Redeemed, in full, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00)		
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG	PA	23-Jan-13 30-Jan-09	Preferred Stock w/ Warrant:	ts \$22,000,000.00	\$0.00	633 307 045 44	Dedaced is fill where the estimate					\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09	Preferred Stock Wy Warrand	322,000,000.00	30.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00)		
11,8,14	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG EFFINGHAM	VA	18-Nov-11 23-Jan-09	Desferred Charles of Constant Manage	ts \$10,189,000.00	ća 00	\$11,206,989.34	Dedaced is full second and a state disc					\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09 23-Dec-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,969.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	ts \$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11						320,000,000.00	20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09 19-Nov-13	Preferred Stock w/ Exercised Warrants	ts \$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14						\$3,133,200.00	(\$25,000.00)	3000.00	132,000,000.00)	0.658,0615	201
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL.	5-Dec-08 14-May-10	Preferred Stock w/ Warrants	ts \$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership				(\$24,724,000,00)		
11,8,14	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	ts \$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding				(\$84,784,000.00)		
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	10-Nov-09 6-Feb-09	Preferred Stock w/ Warrant:	ts \$16.000.000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11			90.00		and the second s	\$16,000,000.00	16,000	\$1,000.00)		
11,8,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA WI	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding				+	\$1,000,000.00	198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	k \$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding						
11.9.36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA	28-Dec-11 23-Dec-08	Preferred Stock	k \$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00	5,500	\$1,000.00)		
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08 28-Dec-12	Preferred Stock w/ Exercised Warrants	ts \$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	97
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER		6-Feb-09	Preferred Stock w/ Warrants	ts \$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding					,000.00	
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	VA	15-Nov-13 19-Dec-08	Preferred Stock w/ Warrants	ts \$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09			<i>20.00</i>			\$14,700,000.00	14,700	\$1,000.00			
45.8.14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA TN	10-Feb-10 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding				+	\$260,000.00	132,353
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA		30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	ts \$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding					000.00 دو. يو	£.31
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK		17-Jun-09 12-Aug-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	ts \$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						
11.8.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS TN	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	ts \$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12			90.00		and the second sec	\$1,100,000.00	1,100	\$1,000.00)		
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN	5-Dec-12 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	311
and a construction of the second s			1			10,000.00	90.00	a special production	,				• •		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction ^{3,5}	i	(Realized Loss) /	Gain⁵	Warrant Procee	eds
						Amount	Investment		F	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND KINGWOOD	GA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							\$500,154.00	023,133
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP. INC. / BBCN BANCORP. INC.	LOS ANGELES LOS ANGELES	CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12												\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.20	(\$811,817.50)		\$342,841.95 \$502,606.30	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						+	(\$185,031.79)			(00/010/00000)			
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP. INC. / METROPOLITAN BANK GROUP. INC.	CHICAGO	IL	26-Jun-09 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4.598.541.95)			
8,119	NCAL BANCORP	LOS ANGELES		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding								
15 44 44	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14	Coloradiante d'Dalametera au l'Evente ed Managera	£2,220,000,00	60.00	62 400 247 20	Dedaced is fill ware to estimate a file	\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON		19-Jun-09 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	15-Feb-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding							\$131,100.00	184,275
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50		3.763	\$980.50	(\$53,878.50)]
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13 29-Apr-13						\$2,709,121.50 \$48,641,624.50		2,763 49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13						-	-					\$7,778,782.65	2,567,255
44.8.14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC	31-May-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)						
44,0,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11	Preferred Stock wy Exercised warrants		30.00		Redeemed, in full, warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	14-Dec-11 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON		12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding							,000,000.00	55,157
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00		4,227	\$1,000.00				67.958
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON	ME	28-Dec-12 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							\$95,000.00	67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00		<i>, , , , , , , , , , , , , , , , , , , </i>									
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12						\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL IL	20-Feb-09 30-Apr-14	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL.	17-Jun-09 26-Aug-09						\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
44,8,14	NORTHERN TROST CORPORATION NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,024
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION. INC.	SPOKANE SPOKANE	WA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2.000.000.00		2.000	\$1.032.10		\$64.220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00		8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE		30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding								
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12						\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	11-Jan-13 6-Feb-13							(\$70,955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00				
12.16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA NI	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09	······································	<i>,</i>	50.00	<i></i>		\$38,263,000.00		38,263	\$1,000.00				
8	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	NJ	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							\$430,797.00	190,427
0	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	IALO	CA	25-Sep-13	Freieneu Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,054,758.89	Neueemeu, in idii; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09 2-Sep-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	EVANSVILLE	IN	2-Sep-09 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							3223,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09				, . , .,		\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE AURORA	IN	8-May-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	T						\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL IL	16-Jan-09 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	solu, in iúli; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	27-Mar-13						\$668,079.44	(\$250.052.55)	1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL IL	9-Apr-13 11-Jun-13							(\$258,053.73)					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	со	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13						\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30	C150 996 37	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,5/7	\$1,142.90		9440,303.3U	\$159,886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership								
	ONE GEORGIA BANK	ATLANTA		15-Jul-11						T				(\$5,500,000.00)			
8,9 15.17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	AR	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								-
8	OREGON BANCORP, INC.	SALEM		24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13						\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	21-Oct-13 6-Jan-14						\$3,116,000.00	(\$25,000.00)	3,116	\$1,000.00			\$128,988.07	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(*==)=50.00)						
25.11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX	5-Oct-11	Produced Provident -	6400 C34 000 00	A	\$100 top 00	Sold to fit	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
l		Las estas managed	100				· 1			C 1.744			463.00	10.001			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Pa	epayment / Dispos	ition / Austion ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proc	reeds
TOOLNOLE		city	Jun	Date	Original Investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00	(ree)	3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding								
-	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	19-Nov-13 6-Jan-14						\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(9190,097.94)				-	-	
0.35	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE		28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE		16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership					(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding								
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES		10-Feb-14 19-Mar-14						\$2,519,960.80	(\$25,000.00)	4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC ONTIMINAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(323,000.00)				-		
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE		15-Feb-13						\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00		2 296	\$730.20	(\$619 346 00)		\$88.059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)	-	\$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON		10-Aug-12						\$11,216,640.00	(\$169,418.00)	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON		11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)						
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12						\$100,000,000.00		100,000	\$1,000.00			· · · · · · · · · · · · · · · · · · ·	
	PARK NATIONAL CORPORATION PARKE BANCORP. INC.	NEWARK	OH	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12	Preferred Stock W/ Warrants	\$10,288,000.00	\$0.00	\$10,303,554.76	sold, in full; warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP. INC.	SEWELL	NJ	11-Jan-13 12-Jun-13							(\$117,128.64)					\$1,650,288.00	438,906
60	PARKE BUILDRY, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							\$1,030,288.00	438,900
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE		3-Jan-12						\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	00.000		3,730	24,000.00			\$130,000.00	404
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP. INC.	OSWEGO OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	TX	26-Jul-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26.038.000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00)						
	PATRIOT BANCSHARES, INC.	HOUSTON		11-Apr-14		(\$12,000,000.00		12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802 500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00	(4444 444 444	14,038	\$1,142.00		\$1,993,817.14	\$645,781.95	500
8 11 14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	IA	18-Jul-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		(\$297,361.77)						
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12		++,+++,++++++++++++++++++++++++++++++++		* .)===/===		\$250,000.00		250	\$1,000.00		-		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	22-Aug-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12 8-May-13						\$500,000.00		500	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	67 477 000 00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00		14,341	\$1,000.00				
44.9.14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
44,0,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11	Freieneu Stock w/ Exerciseu warrants		30.00	\$11,743,005.55	Redeemed, in full, warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA		30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA		2-Feb-11 28-Dec-11						\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA		15-Feb-12						,10,000,000.00		10,000	22,000.00		-	\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA. INC.	LYNDEN		3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00	\$27,877,966,16	Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12	Herened Stock wy Warrang	\$25,054,000.00	,0.00	521,011,500.20	Sold, in fail, warrants for outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)	-	-	
-	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12												\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE		20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00	(122 222 22)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS		11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1.500.000.00		1.500	\$1.000.00			\$71,000.00	
11,9,36	PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	CHICAGO	IL	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding			1,000	\$1,000.00			\$71,000.00	/1
	PGB HOLDINGS, INC.	CHICAGO		13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000.00)			
8,69	PIERCE COUNTY BARCORP PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(20,000,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE		12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding					-			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						, , , , , , , , , , , , , , , , , , ,		,1,230	\$2,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL		27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL		26-Apr-13		\$2,500,000.00		\$3,203,028.40	ere, iai, waranta not outidifuling	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL QUINCY	CA	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)						
	PLUMAS BANCORP	QUINCY QUINCY	CA	29-Apr-13 22-May-13		÷==;=:5,000.00	20.00	+		\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	22-May-13							(\$130,376.73)				T	\$234,500.00	237,712
	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	PR	31-May-13 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding		(\$130,376.73)						
	POPULAR, INC.	SAN JUAN	PR	2-Jul-14	, within a	<i><i><i><i>v</i>iiiiiiiiiiiii</i></i></i>	23.00	, ,===;===;==3.00		\$935,000,000.00		935,000	\$1,000.00				
20		SAN JUAN	PR	23-Jul-14		\$35,000,000.00	\$0.00	\$8,283,333.33	Fold to fully compared at 1 1							\$3,000,000.00	2,093,284
20	POPULAR, INC.		NM.	74 Mars 24				\$8,283,333.33	Sold, in full; warrants outstanding								
20	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$33,000,000.00	10.00	1		\$2,693.800.00		26.938	\$100.00	(\$24,244.200.00)		T	
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE LOUISVILLE	KY KY KY	21-Nov-08 3-Dec-14 4-Dec-14						\$2,693,800.00 \$806,200.00		26,938 8,062	\$100.00 \$100.00	(\$24,244,200.00) (\$7,255,800.00)			
8	PORTER BANCORP, INC. (PBI) LOUISVILLE, FY PORTER BANCORP, INC. (PBI) LOUISVILLE, FY PORTER BANCORP, INC. (PBI) LOUISVILLE, FY PORTER BANCORP, INC. (PBI) LOUISVILLE, FY PAIRIE STAR BANCORARES, INC.	LOUISVILLE LOUISVILLE LOUISVILLE OLATHE	KY KY KY KS	21-Nov-08 3-Dec-14 4-Dec-14 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding					(\$24,244,200.00) (\$7,255,800.00)			
8 9,15,36	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE LOUISVILLE	KY KY KS IL IL	21-Nov-08 3-Dec-14 4-Dec-14				\$132,253.00 \$7,444,215.12	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					(\$24,244,200.00) (\$7,255,800.00)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amount
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 14-Aug-12									(\$9,500,000.00)	
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	£1 CT0 C10 00	1000	6001.00	(\$104.201.44)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 8-Aug-12 WV 9-Aug-12						\$1,678,618.89 \$8.575.102.51	1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)	
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 10-Aug-12						\$8,575,102.51 \$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)	
15.1.4	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	DUBUQUE	WV 11-Sep-12 IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)			
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-May-09	Subordinated Depentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,009.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75 317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA 12-Sep-13							(\$78,563.80)			
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
80	PREMIER SERVICE BANK	MEDFORD	CA 31-Jan-14 OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
	PREMIERWEST BANCORP	MEDFORD	OR 9-Apr-13						\$41,400,000.00	41,400	\$1,000.00		
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262.635.10	310	\$847.20	(\$47,364.90)	\$83,086.12 97
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Dec-12						\$8,887,232.90	10,490	\$847.20	(\$1,602,767.10)	\$195,295.20 228
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Jan-13							(\$91,498.68)			
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 23-Jan-09 IL 2-Nov-12	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible				(\$25,083,000.00)	
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding				(\$25,083,000.00)	
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09		\$3,262,000.00			· · ·					
	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC.	MINNEAPOLIS	MN 25-Jun-14	- /	\$243,815,000.00				\$8,222,000.00	8,222	\$1,000.00		\$248,000.00 248
12	PRIVATEBANCORP, INC.	CHICAGO	IL 30-Jan-09 IL 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00	243,815	\$1,000.00		
	PRIVATEBANCORP, INC.	CHICAGO	IL 14-Nov-12						\$245,015,000.00	143,013	\$1,000.00		\$1,225,000.00 645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 15-Sep-11 MD 14-Nov-08	Preferred Stock w/ Warrants	\$151.500.000.00	\$0.00	\$199.100.113.41	Sold, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$175,000.00 175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 21-Aug-12	Freierieu Stock W/ Waffahts	\$131,300,000.00	\$0.00	\$155,100,113.41	solu, in fuil, warrants not outstanding	\$151,500,000.00	151,500	\$1,000.00		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13										\$71.62
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD 25-Mar-13 SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	ć0 00	\$5,639,391.00	Sold in full upgrants not outstand					\$19,047,005.12
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC 13-Mar-09 SC 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)	
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding				(* .,===;. :0.00)	
	PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10						\$9,270,000.00	9,270	\$1,000.00		\$464,000.00 464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00 225
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	CREVE COEUR	MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$4,300,000.00	4,500	\$1,000.00		3223,000.00 223
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 3-Jul-12						\$28,893,744.00	(\$433,406.16) 32,538	\$888.00	(\$3,644,256.00)	
	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO 8-Aug-12 IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding					\$1,100,000.00 778,421
44	QCR HOLDINGS, INC.	MOLINE	IL 15-Sep-11	Preferred Stock w/ warrants	\$38,237,000.00	\$0.00	\$44,280,507.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,237	\$1,000.00		
	QCR HOLDINGS, INC.	MOLINE	IL 16-Nov-11										\$1,100,000.00 521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					
9.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC 30-Sep-13 GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00		\$311,000.00 311
	RCB FINANCIAL CORPORATION	ROME	GA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,803.01	Sold, in full; warrants not outstanding	\$8,073,279.00	8,900	\$907.10	(\$826,721.00)	\$253,383.25 268
	RCB FINANCIAL CORPORATION	ROME	GA 29-Oct-13							(\$80,732.79)			
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding					
44.8.14	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL INC.	EUREKA REDWOOD FALLS	CA 21-Jul-11 MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995.000.00	\$0.00	\$3,570,810,92	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800	\$1,000.00		\$190,000.00 190
44,0,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 18-Aug-11	Herened Stock Wy Exclused Warrang		\$0.00			\$2,995,000.00	2,995	\$1,000.00		\$150,000.00 150
8,114	REGENT BANCORP, INC.	DAVIE	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding					
44.8.14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 17-Oct-14 OK 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225	\$5.50	(\$2,011,262.50)	
44,0,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 21-Jul-11	Fieleneu Stock w/ Exerciseu Waltants	\$2,033,000.00	30.00	\$3,133,320.00	Redeemed, in full, warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000.00 133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding					
	REGENTS BANCSHARES, INC.	VANCOUVER	WA 26-Jan-12						\$12,700,000.00	12,700	\$1,000.00		\$381,000.00 381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 13-Feb-09 SC 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00	267	\$925.00	(\$20,025.00)	
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 9-Nov-12						\$1,140,525.00	1,233	\$925.00	(\$92,475.00)	\$50,000.00 75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 11-Jan-13							(\$13,875.00)			
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	BIRMINGHAM	SC 26-Mar-13 AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4-Apr-12	Therefore a stock wy warrants	\$3,300,000,000.00		55.55555555555555555555555555555555555	neucenica, in fail, warrants not outstanding	\$3,500,000,000.00	3,500,000	\$1,000.00		
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 2-May-12										\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	£40.000.000.00	10.000	\$1,004.90		\$196,000.00 \$2,199,799.80 2,000
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO 25-Sep-13 MO 29-Oct-13						\$40,000,000.00	40,000 (\$401,960.00)	\$1,004.90		\$196,000.00 \$2,199,799.80 2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	MO 29-Oct-13 WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding					
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 20-Feb-13 WI 26-Mar-13						\$8,966,340.00	(\$89,663.40)	\$822.60	(\$1,933,660.00)	\$476,206.83 545
8,116	RIDGESTORE FINANCIAL SERVICES, INC. RISING SUN BANCORP	RISING SUN	MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		(\$89,003.40)			
	RISING SUN BANCORP	RISING SUN	MD 17-Oct-14									(\$5,983,000.00)	
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding			A		
									\$10,500,000.00 \$4,500,000.00	10,500,000 4,500,000	\$1.00 \$1.00		\$750,000.00 750,000
15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6-Jun-12								31.00		\$750,000.00 T30,000
1				Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	54,300,000.00	4,300,000			
	RVFE VALLEY BANCBPOATION, INC. PVFEVALLEY BANCBPOATION, INC. PVFEVALLEY BANCBPOATION, INC. PVFEVEVALUE PARKARES, INC. PVFEVENDE BANCSARES, INC. PVFE	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK	WI 6-Jun-12 WI 15-May-13 AR 15-May-09 AR 14-May-14						\$1,100,000.00	1,100,000	\$1.00		\$55,000.00 55,000
8,95,97	RVER VALLEY BANCORPORATION, INC. RVER VALLEY BANCORPORATION, INC. RVERSIDE BANCSHARES, INC. ROVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI 6-Jun-12 WI 15-May-13 AR 15-May-09 AR 14-May-14 AR 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$0.00	\$1,622,708.57 \$738,021.00	Redeemed, in full; warrants not outstanding Currently not collectible			\$1.00		\$55,000.00 55,000
8,95,97	RVFE VALLEY BANCBPOATION, INC. PVFEVALLEY BANCBPOATION, INC. PVFEVALLEY BANCBPOATION, INC. PVFEVEVALUE PARKARES, INC. PVFEVENDE BANCSARES, INC. PVFE	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH	WI 6-Jun-12 WI 15-May-13 AR 15-May-09 AR 14-May-14 AR 30-Jan-09 AR 5-Jul-13	Preferred Stock w/ Exercised Warrants				Currently not collectible	\$1,100,000.00	1,100,000	\$1.00	(\$25,000,000.00)	
8,95,97	RVER VALLEY BANCERPOATION, INC. RVERSIDE BANCSHARES, INC. RVERSIDE BANCSHARES, INC. RVERSIDE BANCSHARES, INC. ROGERS BANCSHARE	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH	WI 6-Jun-12 WI 15-May-13 AR 15-May-09 AR 14-May-14 AR 30-Jan-09 AR 5-Jul-13 PA 20-Feb-09 PA 1-Jul-14		\$25,000,000.00	\$0.00	\$738,021.00		\$1,100,000.00	1,100,000	\$1,207.10		\$1,863,990.00
8,95,97	RVER VALLEY BANCERPORTON, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. RVERSIGE BANCSHARES, INC. R	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK UTTLE ROCK NABERTH NABERTH NABERTH	WI 6-Jun-12 WI 15-May-09 AR 15-May-09 AR 4-May-14 AR 30-Jan-09 AR 5-Jul-13 PA 20-Feb-09 PA 1-Jul-14 PA 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00	1,100,000 9,000 21,407	\$1,207.10		
8,95,97	RIVER VALLEY BANCERPOATION, INC. RIVER VALLEY BANCERPOATION, INC. RIVERSUE BANCSHARES, INC. RIVERSUE BANCSHARES, INC. ROCKES BANCSHARES, INC. ROCKE BANCSHARES, INC. ROCKES BA	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH	WI 6-un-12 WI 15-May-03 AR 15-May-04 AR 15-May-04 AR 30-Jan-09 AR 5-Jul-13 PA 20-Feb-09 PA 1-Jul-14 PA 25-Sep-14 PA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00	1,100,000	\$1,207.10		\$1,863,990.00
8,95,97	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROCKER BANCSHARES, INC. ROCK	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NABBERTH NABBERTH NABBERTH NABBERTH NABBERTH NABBERTH NABBERTH NABABERTH	WI 6-Jun-12 WI 15-May-03 AR 15-May-03 AR 16-May-14 AR 30-Jan-09 AR 5-Jul-13 PA 20-Feb-09 PA 1-Jul-14 PA 26-Sep-14 PA 26-Sep-14 PA 16-Jan-09 PA 16-Jan-09 PA 7-Dec-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00	\$0.00 \$0.00	\$738,021.00 \$36,696,518.83	Currently not collectible Sold, in full; warrants outstanding	\$1,100,000.00	1,100,000 9,000 21,407	\$1,207.10		51,653,990.00 54,433,663.77
8,95,97	RVYER VALLEY PARCERPORTON, INC. RVYERSUE PARCENDERPORTON, INC. RVYERSUE PARCENDERPORTON, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE P	WAUSAU WUSAU UTTLE ROCK UTTLE ROCK UTTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA	WI 6-Jun-12 WI 15-May-13 AR 15-May-09 AR 14-May-14 AR 14-May-16 AR 30-Jan-09 AR 5-Jul-13 PA 20-Feb-09 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Sep14 PA 16-Jan-09 PA 7-Dec11 PA 16-Jan-19	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00	\$0.00 \$0.00 \$0.00	\$738,021.00 \$36,696,518.83	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	1,100,000 9,000 (\$367,045.94) 21,407	\$1,207.10 \$1,207.10		\$1,863,990.00
8,95,97	RIVER VALLEY BANCORPORTADIX, INC. RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROCKER BANCSHARES, INC. ROCK	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NABERTH NABERTH NABERTH NABERTH INDIANA INDIANA UKSTMINSTER	WI 6-Jun-12 WI 15-May-03 AR 15-May-03 AR 14-May-14 AR 30-Jan-03 AR 5-Jul-13 PA 20-Feb-09 PA 1-Jul-14 PA 20-Feb-09 PA 2-Jul-14 PA 2-5-Sep-14 PA 2-0-ce-11 PA 1-Jul-14 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$11,549,000.00	\$0.00 \$0.00	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$124,916,099.34	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	1,100,000 9,000 (\$367,045.94) 21,407	\$1,207.10 \$1,207.10		51,653,990.00 54,433,663.77
8,95,97 11 8 44	RVYER VALLEY PARCERPORTON, INC. RVYERSUE PARCENDERPORTON, INC. RVYERSUE PARCENDERPORTON, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE PARCENTRARES, INC. RVYERSUE P	WAUSAU WUSAU UTTLE ROCK UTTLE ROCK UTTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA	WI 6-Jun-12 WI 15-May-13 AR 15-May-09 AR 14-May-14 AR 14-May-16 AR 30-Jan-09 AR 5-Jul-13 PA 20-Feb-09 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Sep14 PA 16-Jan-09 PA 7-Dec11 PA 16-Jan-19	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00	\$0.00 \$0.00 \$0.00	\$738,021.00 \$36,696,518.83	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00	1,100,000 9,000 (\$367,045.94) 21,407	\$1,207.10 \$1,207.10		51,653,990,00 54,433,603,77 \$527,361,00 \$527,361,00 \$517,012
8,95,97 11 8 44	RVER VALLEY BANCERPOATION, INC. RVER VALLEY BANCERPOATION, INC. RVERSIDE BANCSHARES, INC. RVERSIDE BANCSHARES, INC. RVORTSIDE BANCSHARES, INC. RVORTSIDE BANCSHARES, INC. RVORTSIDE RVS. RVORTSIDE RVS.	WAISAU WAISAU UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK UTTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NOMAN INDIANA INDIANA NOMAN INDIANA UKISTAMINISTER LAREVILLE LAREVILLE LAREVILLE	WI 6-Jun-12 WI 15-May-03 AR 14-May-14 AR 14-May-16 AR 14-May-16 AR 20-Jan-09 PA 20-Jeb-09 PA 1-Jul-14 PA 20-Jeb-09 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 1-Jul-14 Ca 2-Sep-14 PA 1-Jul-14 Ca 2-Jul-14 PA 1-Jul-14 Ca 2-Sep-14 Ca 2-Jul-14 PA 1-Jul-14 Ca 2-Jul-14 PA 1-Jul-13 Ca 2-Jul-14 PA 1-Jul-14 Ca 2-Jul-14 PA 1-Jul-13 Ca 2-Jul-14 PA 1-Jul-13 Ca 2-Jul-14 Ca 2-Jul-14 C	Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants	\$15,000,000.00 \$30,407,000.00 \$108,676,000.00 \$11,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$0.00 \$1,549,000.00 \$0,000 \$0,000	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$0.00 \$10,100,960.44	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00 \$108,676,000.00	1,100,000 9,000 (\$367,045,94) 108,676	\$1,207.10 \$1,207.10 \$1,000.00		51,663,990.00 54,433,603.77
8,95,97 11 8 44 11,44	RIVER VALLEY BANCORPORTADIX, INC. RIVERSUG EANNCHARES, INC. RIVERSUG EANNCHARES, INC. RIVERSUG EANNCHARES, INC. ROCKER BANCSHARES, INC. SAT BANCORP, INC. SAT BANCORP, INC. SALSBURY BANCORP, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH INDIANA INDIANA INDIANA WESTMINSTER LAREVILLE LAREVILLE LAREVILLE OLNEY	WI 6-Jun-12 AR 15-May-03 AR 14-May-14 AR 30-Jan-09 AR 5-Jan-09 PA 20-Feb-09 PA 2-Jul-14 PA 2-Sep-14 PA 1-5-Jan-09 CT 2-S-Mo-11 CT 2-S-Mo-21 CT 2-S-Mo-21 CT 2-S-Mo-21 CT 2-S-Mo-21 CT 2-S-Mo-21	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$11,549,000.00	\$0.00 \$0.00 \$0.00	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$124,916,099.34	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$1,100,000,00 \$9,000,000,00 \$21,407,000,00 \$108,676,000,00 \$108,676,000,00 \$8,816,000,00	1,100,000 9,000 21,407 (5367,045,94) 108,676 8,816	\$1,207.10 \$1,207.10 \$1,000.00 \$1,000.00		51,663,990.00 54,433,603.77 5527,361.00 517,012
8.95,97 11 8 44 11,44	RVER VALLEY BANCBROPARTON, INC. RVERVALLEY BANCBROPARTON, INC. RVERVALLEY BANCBROPARTON, INC. RVERVALLEY BANCBROPARTON, INC. RVERVALE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROZAL BANCSHARES OF PENNSY VANIA, INC. SATER STATUS OF PENNSY VANI	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH LINENNAN INDIANA NICOLANA NICOLANA NICOLANA NICOLANA LINENULE LINEVILLE LINEVILLE OLNEY	WI 6-Jun-12 WI 15-May-03 AR 14-May-14 AR 14-May-16 AR 14-May-16 AR 5-Jun-03 PA 10-Jul-14 PA 1-Jul-14 Ch 25-dep-16 PA 1-Jul-14 CA 2-Jul-14 CT 1-Mar-09 CT 2-Mag-11 MD 2-Jul-14	Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants	\$15,000,000.00 \$30,407,000.00 \$108,676,000.00 \$11,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$0.00 \$1,549,000.00 \$0,000 \$0,000	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$0.00 \$10,100,960.44	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding	51,100,000.00 59,000,000.00 521,407,000.00 5108,676,000.00 58,816,000.00 58,816,000.00	1,100,000 6,000 21,407 (5367,045,94) 108,676 8,816 41,547	\$1,207.10 \$1,207.10 \$1,000.00		51,653,990,00 54,433,603,77 \$527,361,00 \$527,361,00 \$517,012
8,95,97 11 8 44 11,44	RIVER VALLEY BANCORPORTADIX, INC. RIVERSUG EANNCHARES, INC. RIVERSUG EANNCHARES, INC. RIVERSUG EANNCHARES, INC. ROCKER BANCSHARES, INC. SAT BANCORP, INC. SAT BANCORP, INC. SALSBURY BANCORP, INC.	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH INDIANA INDIANA INDIANA WESTMINSTER LAREVILLE LAREVILLE LAREVILLE OLNEY	WI 6-Jun-12 AR 15-May-03 AR 14-May-14 AR 30-Jan-09 AR 5-Jan-09 PA 20-Feb-09 PA 2-Jul-14 PA 2-Sep-14 PA 1-5-Jan-09 CT 2-S-Mo-11 CT 2-S-Mo-21 CT 2-S-Mo-21 CT 2-S-Mo-21 CT 2-S-Mo-21 CT 2-S-Mo-21	Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants	\$15,000,000.00 \$30,407,000.00 \$108,676,000.00 \$11,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$0.00 \$1,549,000.00 \$0,000 \$0,000	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$0.00 \$10,100,960.44	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000,00 \$9,000,000,00 \$21,407,000,00 \$108,676,000,00 \$108,676,000,00 \$8,816,000,00	1,100,000 9,000 21,407 (5367,045,94) 108,676 8,816	\$1,207.10 \$1,207.10 \$1,000.00 \$1,000.00 \$1,000.00		51,653,990,00 54,433,603,77 \$527,361,00 \$527,361,00 \$517,012
8,95,97 11 8 44 11,44 8,14	RIVER VALLEY BANCORPORTADIN, INC. RIVERSUGE DANCSHARES, INC. RIVERSUGE DANCSHARES, INC. RIVERSUGE DANCSHARES, INC. ROCKER BANCSHARES, INC. ROCKER BANCSHARE, INC. SAT BANCSHARES, O PENNSYLVANIA, INC. ROCKER BANCSHARE, INC. SAT BANCSHARES, O PENNSYLVANIA, INC. ROCKER BANCSHARE, INC. SAT BANCSHARES, O PENNSYLVANIA, INC. ROCKER BANCSHARE, INC. SAT BANCORP, INC. SAT BANCSHARES, INC. SAT BANCSHARE, INC. SAT BANCSHARE, INC. SANDY SPIRING BANCORP, INC. SANDY SPIRING BANCORP	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK UTTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NOVANA INDIANA NOVANA NOVANA NOVANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA	WI 6-Jun-12 WI 15-May-03 AR 14-May-14 AR 14-May-14 AR 15-May-07 AR 14-May-14 AR 5-Jul-13 PA 20-Feb-07 PA 1-Jul-14 PA 2-Jul-14 PA 2-Sep-14 PA 15-Jan-07 PA 7-Dec-11 PA 1-Jul-14 PA 2-Sep-14 PA 2-Sep-16 PA 7-Dec-11 P	Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Warants	\$15,000,000.00 \$30,407,000.00 \$108,676,000.00 \$11,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$0.00 \$1,549,000.00 \$0,000 \$0,000	\$738,021.00 \$36,696,518.83 \$124,916,099.34 \$0.00 \$10,100,960.44	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00 \$108,676,000.00 \$108,676,000.00 \$41,547,000.00 \$41,547,000.00 \$41,547,000.00	1,100,000 9,000 21,407 (5367,045.94) 108,676 8,816 41,547 41,547	\$1,207.10 \$1,207.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(525,000,000,00)	51,653,990,00 54,433,603,77 \$527,361,00 \$527,361,00 \$205,000,00 \$77,671 \$205,000,00 \$7,671
8,95,97 11 8 44 11,44 8,14	RVER VALLEY BANCOBPOATION, INC. RVERSUE DANCSHARES, INC. RVERSUE BANCSHARES, INC. RVERSUE BANCSHARES, INC. ROCKES BANCSHARES,	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NODANA NO	WI 6-Jun-12 WI 15-May-03 AR 14-May-14 AR 15-May-03 AR 14-May-14 AR 5-Jul-13 PA 12-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-14 PA 2-Jul-16 MO 2-Jere-11 PA 2-Jul-16 MO 2-Jere-11 PA 2-Jere-11 PA 2-Jere-11 PA 2-Jere-11 PA 2-Jere-11 PA 2-Jere-11 PA 2-Jere-11 PA </td <td>Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants</td> <td>\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00 \$88,816,000.00</td> <td>\$0.00 \$0.00 \$1,549,000.00 \$0.00 \$0.00</td> <td>5738,021.00 536,696,518.83 5124,916,099.34 510,100,960.44 595,137,668.33</td> <td>Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding</td> <td>51,100,000.00 59,000,000.00 521,407,000.00 5108,676,000.00 58,816,000.00 58,816,000.00</td> <td>1,100,000 3,000 (5367,045,94) 108,676 40,547 41,5</td> <td>\$1,207.10 \$1,207.10 \$1,000.00 \$1,000.00 \$1,000.00</td> <td></td> <td>51,863,990,00 54,433,603,77 \$527,361,00 \$5257,361,00 \$205,000,00 \$7,671</td>	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00 \$88,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00 \$0.00	5738,021.00 536,696,518.83 5124,916,099.34 510,100,960.44 595,137,668.33	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	51,100,000.00 59,000,000.00 521,407,000.00 5108,676,000.00 58,816,000.00 58,816,000.00	1,100,000 3,000 (5367,045,94) 108,676 40,547 41,5	\$1,207.10 \$1,207.10 \$1,000.00 \$1,000.00 \$1,000.00		51,863,990,00 54,433,603,77 \$527,361,00 \$5257,361,00 \$205,000,00 \$7,671
8,95,97 11 8 8 44 11,44 8,14 	RIVER VALLEY BANCORPORTADIN, INC. RIVERSUGE DANCSHARES, INC. RIVERSUGE DANCSHARES, INC. RIVERSUGE DANCSHARES, INC. ROCKER BANCSHARES, INC. ROCKER BANCSHARE, INC. SAT BANCSHARES, O PENNSYLVANIA, INC. ROCKER BANCSHARE, INC. SAT BANCSHARES, O PENNSYLVANIA, INC. ROCKER BANCSHARE, INC. SAT BANCSHARES, O PENNSYLVANIA, INC. ROCKER BANCSHARE, INC. SAT BANCORP, INC. SAT BANCSHARES, INC. SAT BANCSHARE, INC. SAT BANCSHARE, INC. SANDY SPIRING BANCORP, INC. SANDY SPIRING BANCORP	WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK UTTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH NOVANA INDIANA NOVANA NOVANA NOVANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA UNDIANA	WI 6-Jun-12 WI 15-May-03 AR 14-May-14 AR 14-May-14 AR 15-May-07 AR 14-May-14 AR 5-Jul-13 PA 20-Feb-07 PA 1-Jul-14 PA 2-Jul-14 PA 2-Sep-14 PA 15-Jan-07 PA 7-Dec-11 PA 1-Jul-14 PA 2-Sep-14 PA 2-Sep-16 PA 7-Dec-11 P	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00 \$88,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00 \$0.00	5738,021.00 536,696,518.83 5124,916,099.34 510,100,960.44 595,137,668.33	Currently not collectible Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,100,000.00 \$9,000,000.00 \$21,407,000.00 \$108,676,000.00 \$108,676,000.00 \$41,547,000.00 \$41,547,000.00 \$41,547,000.00	1,100,000 9,000 21,407 (5367,045.94) 108,676 8,816 41,547 41,547	\$1,207.10 \$1,207.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(525,000,000,00)	51,653,990,00 54,433,603,77 \$527,361,00 \$527,361,00 \$205,000,00 \$77,671 \$205,000,00 \$7,671

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction ^{3,5}	Aug. Daine	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
44.8.14	SBT BANCORP. INC.	SIMSBURY	CT 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4,717,144,78	Redeemed, in full: warrants not outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(write-oil)	Amour	nt
	SBT BANCORP, INC.	SIMSBURY	CT 11-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09 SC 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779	\$1,000.00			
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 24-Jun-09						***/				\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 19-Dec-08 FL 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-12							(000)		(00/000/00000)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 23-Dec-08 CA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000,00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding			\$1,000.00		\$36,000.00	~~
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 10-Dec-12 MO 11-Dec-12						\$174,537.72 \$1,315,959.00	252	\$692.60 \$692.60	(\$77,462.28) (\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-13						\$1,515,535.00	(\$14,904.97)	\$092.00	(\$384,041.00)	303,180.80	105
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	SAN DIEGO	MO 26-Mar-13 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)				
44,0,14	SECURIT BUSINESS BANCORP	SAN DIEGO	CA 14-Jul-11	Preferred Stock wy Exercised warrants	\$3,803,000.00	30.00	30,666,017.80	Redeemed, in full, warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00				40.00 000 000	
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA 15-Sep-11 MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding		6,815	\$1,000.00		\$341,000.00	341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE	MS 29-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$18.000.000.00	\$0.00	\$19.650.000.00	Deduced in 6.8.	\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
11,30	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08 SC 29-Sep-10	Preferred Stock W/ Warrants	\$18,000,000.00	\$0.00	\$19,630,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00			
	SECURITY FEDERAL CORPORATION	AIKEN	SC 31-Jul-13	Professoral Physics of Providenced Mitchings in	642 500 000 00	60.00	644,000,070,00	Pada and to full compate ant estate data					\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO 20-Feb-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding						
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 24-Jun-13 ND 26-Jul-13						\$10,750,000.00	10,750,000 (\$125,346.08)	\$1.17		\$1,784,607.50 \$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding						
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep-13 MD 29-Oct-13						\$23,367,267.70	23,393 (\$233,672.68)	\$998.90	(\$25,732.30)		<u>├</u> ───┤
11	SHORE BANCSHARES, INC.	EASTON	MD 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding						
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 15-Apr-09 MD 16-Nov-11						\$25,000,000.00	25,000	\$1,000.00		\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-10	Desferred Charless / Manager	£4.20.000.000.00	ćo 00	6122.057.505.44	Deduced in 6.8.	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00			
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10	- /									\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 16-Jan-09 NJ 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414	\$1,000.00			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 24-Jun-09										\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA 20-Feb-09 CA 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible				(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding						
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 13-Nov-12 NC 11-Jan-13						\$2,832,412.70	(\$25,000.00)	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding						
8 14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 30-Sep-10 GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
0,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13	Freieneu stock wy excretseu warrants	\$12,500,000.00	<i>90.00</i>	\$15,205,014.25	Joid, in fail, warrants not outstanding	\$1,814,620.00	2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13						\$9,889,679.00	10,900 (\$117,042.99)	\$907.30	(\$1,010,321.00)	\$588,264.19	645
11,9,36	SOUTHEREST FINANCIAL GROUP, INC.	ARKADELPHIA	GA 9-Apr-13 AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)				
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug-10	- / 10 / ///	\$42,750,000.00				\$11,000,000.00	11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec-08 NC 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00			(\$1,660,704.00)		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12 SC 25-Jul-12						\$15,638,296.00	(\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						
44.8.14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND	TN 8-Sep-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00		\$243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11						\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP. INC.	POPLAR BLUFF POPLAR BLUFF	MO 5-Dec-08 MO 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9,550.000.00	9,550	\$1,000.00			<u>├</u> ───┤
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	**/***/***					
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 5-Dec-08 OK 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00			├ ───┤
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May-13							. 0,000			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX 13-Mar-09 TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding						
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14						\$9,000,000.00	30,000 (\$90,000.00)	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$987,408.00	Full investment outstanding; warrants outstanding		1990,000.001				
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding			<i></i>		63 000 000 00	
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 22-Feb-13 NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00	
15 17 44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11	Probabilization Probability of Provide State					\$36,842,000.00	36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-09 NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding						
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	ND 12-Aug-09 ND 29-Jun-11						\$12,500,000.00 \$37,500,000.00	12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding						
12.16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD	MS 29-Sep-10 MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00			Referred in full-warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
12,10	STATE STREET CORPORATION	BOSTON BOSTON	MA 28-Oct-08 MA 17-Jun-09	Preferred Stock W/ Walfants	\$2,000,000,000.00	\$0.00	32,123,011,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000	\$100,000.00			
15,11,14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA 8-Jul-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding			T		\$60,000,000.00	2,788,104
13,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09 MN 18-Jan-12	suuorumateu pepentures w/ exercised Warrants	\$24,900,000.00	ŞU.00	\$31,495,442.29	Neueemeu, in ruii; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding			\$1.00		\$331,000.00	331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11						\$7,500,000.00	7,500	\$1,000.00			
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11 VA 18-Dec-13						\$22,500,000.00	22,500	\$1,000.00		\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK	NY 23-Dec-08 NY 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00	42.000				
		NEW YORK									\$1,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,7}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	ceeds
		,		onginal investment rype	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	
	STERLING BANCORP	NEW YORK	NY 18-May-11							(100)	0		\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding						
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09 TX 15-Jun-10						\$125,198,000.00	125,198	\$1,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12 WA 19-Sep-12						\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)	\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					3023,000.00	57,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00	10,000	\$1,000.00			
11.8.14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ 26-Oct-11 SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000,00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding					\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11						\$4,000,000.00	4,000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
6,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,052,810.90	Sold, in full; warrants not outstanding	\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66	622	\$173.50	(\$514,064.34)	\$8,358.99	33
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA 9-Apr-13 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)				
	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK SUN BANCORP. INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09				+//		\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09	Destant d Physics (1986-1986)	63 500 000 000 00	ća 20	65 440 052 772 54	Dedamand in full succession and automation					\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 14-Nov-08 GA 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA	GA 30-Mar-11						\$4,850,000,000.00	48,500	\$100,000.00			
24.49.97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA 28-Sep-11 AL 5-Dec-08	Preferred Stock w/ Warrants	\$69.000.000.00	\$0.00	\$4,983,333,33	Currently not collectible					\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr-11									(\$69,000,000.00)		
11,8,14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding						
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC 29-Dec-10 PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00	<u>↓</u>	\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10	Freieres Stock W/ Waltants	\$300,000,000.00	30.00	<i>\$320,331,40</i> 1.38	neucenica, in rai, warante not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00	100,000	\$1,000.00			
11.8.14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING	IL 31-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00					
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 23-Dec-09 CA 16-Jun-10						\$235,000,000.00	235,000	\$1,000.00		\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON	WI 15-Sep-11	Designed the should be as a first	COCT 070 000 00	ća 20	CA 400 CA4 53C 30	Deducered in full concerts automatical	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00			
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible						
	SYRINGA BANCORP	BOISE	ID 31-Jan-14	Professed Stanley (1989-1999)	\$104,823,000.00	ća 20	\$120,845,170.80	Cold to full comments and automation				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 21-Nov-08 IL 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12										\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09 SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$5,720,000.00	5,710,000	91.00		9292,000.00	252,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX 13-Dec-13	- /			\$378,547,699.45					(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						,,,				\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 3-Aug-11 TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan-12									(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298.000.00	298	\$1.022.10		\$6.588.78 \$19.218.87	30
	TENNESSEE VALLET FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr-13 TN 29-Apr-13						\$2,702,000.00	2,702	\$1,022.10		\$59,741.22 \$124,922.63	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 31-May-13							(\$25,000.00)				
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES. INC.	DALLAS	TX 16-Jan-09 TX 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75.000	\$1,000.00			
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 17-Mar-10						<i>\$13,000,000.00</i>	.3,000	¥2,000.00		\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	63 003 005 55		64 00C		fam.co	
44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TERRELL	TX 19-May-10 TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
	THE ANB CORPORATION	TERRELL	TX 25-Aug-11						\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
	THE BANCORP, INC. THE BANCORP. INC.	WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220	\$1,000.00			
	THE BANCORP, INC.	WILMINGTON	DE 8-Sep-10						345,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding						-
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC 3-Dec-10 KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 13-Feb-09 KY 22-Dec-10	Preferred Stock wy Warrants	\$34,000,000.00	50.00	\$40,091,342.55	neueemeu, in ruii; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov-11						\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 10-Dec-12	refered stock wy Exception warrants	\$20,745,000.00	30.00	\$10,02,031.0J	Joid, in rull, warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Dec-12						\$11,577,672.70	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI 11-Jan-13 CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)				
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Apr-12						\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
		ELMIRA	NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding						
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 25-Aug-11 ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP. INC.	DAMARISCOTTA				20.00	11.00.11		\$12,500,000.00	12,500	\$1,000.00			
44	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 24-Aug-11	Preferred Stock w/ Warrants										
44	THE ELIMIRA SAVINGS BANK, FSB THE INIST BANCORP, INC. THE INIST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 24-Aug-11 ME 27-Mar-13	Preferied Stock w/ Warrans					\$2,500,000.00	2,500	\$1,000.00			
44	THE ELIMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA	ME 24-Aug-11 ME 27-Mar-13 ME 8-May-13		\$5,000 000 00	\$0.00	\$5,411,805,56	Redeemed, in full: warrants outstanding	\$2,500,000.00 \$10,000,000.00	2,500 10,000	\$1,000.00 \$1,000.00			
44	THE ELIMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG	ME 24-Aug-11 ME 27-Mar-13 ME 8-May-13 MS 6-Feb-09 MS 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00		Redeemed, in full; warrants outstanding						
44 11 11,36 11,8,14	THE ELIMIRA SAVINGS BANK, FSB THE FIRIST BANCORP, INC. THE INIST BANCORP, INC. THE INIST BANCORP, INC. THE INIST BANCORP, INC. THE INIST BANCORPARE, INC. THE INIST BANCORPARES, INC. THE INIST BANCORPARES, INC. THE INIST BANCORPARES, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE	ME 24-Aug-11 ME 27-Mar-13 ME 8-May-13 MS 6-Feb-09 MS 29-Sep-10 TX 27-Feb-09		\$5,000,000.00 \$731,000.00	\$0.00 \$0.00		Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00	10,000 5,000	\$1,000.00			
44 11 11,36 11,8,14	THE ELIMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTIE THE FIRST STATE BANK OF MOBERTIE	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG	ME 24-Aug-11 ME 27-Mar-13 ME 8-May-13 MS 6-Feb-09 MS 29-Sep-10	Preferred Stock w/ Warrants			\$813,086.56		\$10,000,000.00	10,000	\$1,000.00		\$37,000.00	37
44 11 11,36 11,8,14 11,8,14	THE ELIMIRA SAVINGS BANK, FSB THE FIRIST BANCORP, INC. THE INIST BANCORP, INC. THE INIST BANCORP, INC. THE INIST BANCORP, INC. THE INIST BANCORPARE, INC. THE INIST BANCORPARES, INC. THE INIST BANCORPARES, INC. THE INIST BANCORPARES, INC.	DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE MOBEETIE	ME 24-Aug-11 ME 27-Mar-13 ME 8-May-13 MS 6-Feb-09 MS 29-Sep-10 TX 27-Feb-09 TX 14-Apr-10	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 \$379,458.89	Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$5,000,000.00	10,000 5,000	\$1,000.00		\$37,000.00 \$15,000.00	37

Normal and and any and any and any	FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	
Image Image <t< th=""><th></th><th></th><th>HARTEORD</th><th>CT.</th><th>27 500 10</th><th></th><th>Amount</th><th>Investment</th><th></th><th></th><th>Amount</th><th>(Fee)⁴ Shares</th><th>Avg. Price</th><th>(Write-off)</th><th></th><th></th></t<>			HARTEORD	CT.	27 500 10		Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		
No. No. No. No. No.	8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						32,093,973
No. No. No. No. No. <td>8,14</td> <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$7,500,000.00</td> <td>\$0.00</td> <td>\$9,232,652.17</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td>15,000</td> <td>\$1,000.00</td> <td>)</td> <td></td> <td>750</td>	8,14					Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding		15,000	\$1,000.00)		750
N N			KINSTON	NC	31-Oct-12						\$7,359,000.00		\$981.20	(\$141,000.00)	\$371,250.00	375
Normal and any and any	11			PA		Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$73,590.00)				r
NA Substrate Substrat Substrate Subst			PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00	75,792	\$100,000.00		22.0.00	40.005.403
Name	44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						
Image Image <t< td=""><td>8.14</td><td></td><td></td><td>CA</td><td></td><td>Broformd Stock w/ Exerciced Warrants</td><td>\$13,000,000,00</td><td>0.03</td><td>\$12.055.346.00</td><td>Sold in full warrants not outstanding</td><td>\$5,450,000.00</td><td>5,450</td><td>\$1,000.00</td><td></td><td>\$273,000.00</td><td>273</td></t<>	8.14			CA		Broformd Stock w/ Exerciced Warrants	\$13,000,000,00	0.03	\$12.055.346.00	Sold in full warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
Name Name </td <td>0,14</td> <td>THE QUEENSBOROUGH COMPANY</td> <td>LOUISVILLE</td> <td>GA</td> <td>8-Mar-13</td> <td>Freieneu Stock wy Exercised Warrants</td> <td>\$12,000,000.00</td> <td>30.00</td> <td>515,005,240.00</td> <td>Sold, in full, warrants not outstanding</td> <td></td> <td>250</td> <td></td> <td></td> <td></td> <td>5</td>	0,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13	Freieneu Stock wy Exercised Warrants	\$12,000,000.00	30.00	515,005,240.00	Sold, in full, warrants not outstanding		250				5
N Normal N N N N			LOUISVILLE	GA	11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117.228.00)	\$976.90	(\$271,425.00)	\$571,967.55	595
Norm Norm </td <td>8,18,21,44</td> <td>THE VICTORY BANCORP, INC.</td> <td>LIMERICK</td> <td>PA</td> <td>27-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td></td> <td>\$0.00</td> <td>\$2,322,183.20</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td>(****)</td> <td></td> <td></td> <td></td> <td></td>	8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(****)				
No. No. <td></td> <td></td> <td></td> <td>PA</td> <td></td> <td></td> <td>\$1,505,000.00</td> <td></td> <td></td> <td></td> <td>\$2.046.000.00</td> <td>2.046</td> <td>\$1,000,00</td> <td></td> <td>\$61,000,00</td> <td>61</td>				PA			\$1,505,000.00				\$2.046.000.00	2.046	\$1,000,00		\$61,000,00	61
	8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding						
Norm Norm Norm Norm N				FL											\$282,284.64	284
Norm Norm Norm Norm			ORLANDO	FL	11-Jan-13		442 444 444	** **		*****		(\$50,432.20)				1
Image Norm Norm Norm Norm <th< td=""><td></td><td>TIB FINANCIAL CORP TIB FINANCIAL CORP</td><td>NAPLES</td><td>FL</td><td>5-Dec-08 30-Sep-10</td><td>Preferred stock w/ Warrants</td><td>\$37,000,000.00</td><td>\$0.00</td><td>\$13,444,359.59</td><td>Sold, in full; warrants not outstanding</td><td>\$12,119,637.37</td><td>12,120</td><td>\$1,000.00</td><td>(\$24,880,362.63)</td><td>\$40,000.00</td><td>1,106,389</td></th<>		TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08 30-Sep-10	Preferred stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
Image: sector Image: sector Image: sector Image: sec	0.47.07	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00									
Network Normal Norma	8,47,97						\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership				(\$3,800,000.00)		t
Norward <						Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	63 200 437 50	2005	6062.50	(653456350)		
New off <		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50	1,833	\$862.50	(\$252,037.50)		
Normal			HOQUIAM				+				\$9,481,462.50	(\$143 528 62)				
Norm Norm </td <td></td> <td>TIMBERLAND BANCORP, INC.</td> <td>HOQUIAM</td> <td></td> <td>11-Jun-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(3143,320.03)</td> <td></td> <td></td> <td>\$1,301,856.00</td> <td>370,899</td>		TIMBERLAND BANCORP, INC.	HOQUIAM		11-Jun-13							(3143,320.03)			\$1,301,856.00	370,899
N N	11,8,14		TITONKA	IA IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$7 117 000 00	3 44 7	\$1.000.00		\$105.000.00	106
N N	8	TODD BANCSHARES, INC.	HOPKINSVILLE		6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding						
Image Image <th< td=""><td>45</td><td></td><td></td><td></td><td></td><td>Broformal Stock w/ Warrants</td><td>\$76 458 000 00</td><td>0.03</td><td>699 577 166 67</td><td>Redeemed in full warrants not outstanding</td><td>\$4,000,000.00</td><td>4,000</td><td>\$1,000.00</td><td></td><td>\$200,000.00</td><td>200</td></th<>	45					Broformal Stock w/ Warrants	\$76 458 000 00	0.03	699 577 166 67	Redeemed in full warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
Index Index Index <	43		PORTSMOUTH		22-Sep-11	Freiened stock wy warrants	\$76,438,000.00	30.00	\$88,577,100.07	Redeemed, in full, warrants not outstanding	\$76,458,000.00	76,458	\$1,000.00)		
Image Image <t< td=""><td>0</td><td></td><td>PORTSMOUTH</td><td>VA</td><td>15-May-13</td><td>Broformal Stock w/ Warrants</td><td>\$2,258,000,00</td><td>0.03</td><td>\$943 415 02</td><td>Sold in fully warrants outstanding</td><td></td><td></td><td></td><td></td><td>\$1,500,000.00</td><td>554,330</td></t<>	0		PORTSMOUTH	VA	15-May-13	Broformal Stock w/ Warrants	\$2,258,000,00	0.03	\$943 415 02	Sold in fully warrants outstanding					\$1,500,000.00	554,330
Name Name </td <td>0</td> <td>TREATY OAK BANCORP, INC.</td> <td></td> <td>TX</td> <td>15-Feb-11</td> <td>Freiened stock wy warrants</td> <td>\$3,208,000.00</td> <td>30.00</td> <td>3642,413.03</td> <td>300, in full, warrants outstanding</td> <td>\$500,000.00</td> <td>3,118</td> <td>\$155.47</td> <td>(\$2,618,000.00)</td> <td></td> <td></td>	0	TREATY OAK BANCORP, INC.		TX	15-Feb-11	Freiened stock wy warrants	\$3,208,000.00	30.00	3642,413.03	300, in full, warrants outstanding	\$500,000.00	3,118	\$155.47	(\$2,618,000.00)		
Norm Norm </td <td>44.9.14</td> <td></td> <td></td> <td></td> <td></td> <td>Broformd Stock w/ Exorciced Warrants</td> <td>\$2,700,000,00</td> <td>0.03</td> <td>\$4 396 334 64</td> <td>Redeemed in full warrants not outstanding</td> <td>\$150,000.00</td> <td>150,000</td> <td>\$1.00</td> <td></td> <td></td> <td></td>	44.9.14					Broformd Stock w/ Exorciced Warrants	\$2,700,000,00	0.03	\$4 396 334 64	Redeemed in full warrants not outstanding	\$150,000.00	150,000	\$1.00			
Name Name </td <td></td> <td>TRIAD BANCORP, INC.</td> <td>FRONTENAC</td> <td>MO</td> <td>22-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,700,000.00</td> <td>3,700</td> <td>\$1,000.00</td> <td>)</td> <td>\$185,000.00</td> <td>185</td>		TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00	3,700	\$1,000.00)	\$185,000.00	185
Name Name </td <td>44,8,14</td> <td>TRI-COUNTY FINANCIAL CORPORATION</td> <td>WALDORF</td> <td>MD</td> <td>19-Dec-08 22-Sep-11</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$15,540,000.00</td> <td>\$0.00</td> <td>\$18,653,115.75</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$15 540 000 00</td> <td>15 540</td> <td>\$1,000,00</td> <td></td> <td>\$777.000.00</td> <td>777</td>	44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15 540 000 00	15 540	\$1,000,00		\$777.000.00	777
image image <t< td=""><td>8,14</td><td>TRINITY CAPITAL CORPORATION</td><td>LOS ALAMOS</td><td>NM</td><td>27-Mar-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$35,539,000.00</td><td>\$0.00</td><td>\$34,644,476.74</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding						
Name Name </td <td></td> <td></td> <td></td> <td>NM</td> <td>7-Aug-12 9-Aug-12</td> <td></td> <td>175 1,396</td>				NM	7-Aug-12 9-Aug-12											175 1,396
Name Name Name Name		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12							22,639	\$750.20	(\$5,654,090.25)		206
Network Norm Norm Norm Norm <	11.8.9		LOS ALAMOS MEMPHIS	NM TN	11-Sep-12 3-Apr-09	Preferred Stock	\$2 795 000 00	\$0.00	\$2 985 215 11	Redeemed in full: warrants not outstanding		(\$266,631.35)				
No <td></td> <td>TRI-STATE BANK OF MEMPHIS</td> <td>MEMPHIS</td> <td>TN</td> <td>13-Aug-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,795,000.00</td> <td>2,795</td> <td>\$1,000.00</td> <td>)</td> <td></td> <td></td>		TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00	2,795	\$1,000.00)		
Name State State <	11,8			PA			\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000,00	23,000	\$1,000,00		\$1 150 000 00	1,150
Image Image <t< td=""><td>8,14,18</td><td>TRISUMMIT BANK</td><td>KINGSPORT</td><td>TN</td><td>3-Apr-09</td><td>Preferred Stock w/ Warrants</td><td>\$2,765,000.00</td><td>\$0.00</td><td>\$6,496,417.16</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding						
NameN	-	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00	7.002	\$750.00	(\$1,750,500,00)	\$124.665.75	138
NameN		TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			(02)/ 00/000000)		
NameN	11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION		MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215.000.000.00	215.000	\$1.000.00			ł
Image: Section of the sectin of the section of the section of th		TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09										\$10,000,000.00	1,647,931
111 <th< td=""><td>44,8,14</td><td></td><td></td><td>IA</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$12,000,000.00</td><td>\$0.00</td><td>\$14,075,133.27</td><td>Redeemed, in full; warrants not outstanding</td><td>\$12,000,000.00</td><td>12,000</td><td>\$1,000.00</td><td>)</td><td>\$600,000.00</td><td>60</td></th<>	44,8,14			IA		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00)	\$600,000.00	60
Image: A sectorImage: A sect	11					Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding						L
11000 <th< td=""><td></td><td>U.S. BANCORP</td><td>MINNEAPOLIS</td><td>MN</td><td>15-Jul-09</td><td></td><td></td><td></td><td></td><td></td><td>\$6,599,000,000.00</td><td>6,599,000</td><td>\$1,000.00</td><td></td><td>\$139,000,000.00</td><td>32,679,102</td></th<>		U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						\$6,599,000,000.00	6,599,000	\$1,000.00		\$139,000,000.00	32,679,102
Image: A standImage: A standImage	8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						1
111 <th< td=""><td>44,0,14</td><td></td><td>MARYSVILLE</td><td>KS</td><td>11-Aug-11</td><td></td><td></td><td></td><td></td><td>neueemeu, minui; warrants not outstanding</td><td>\$8,950,000.00</td><td>8,950</td><td>\$1,000.00</td><td></td><td>\$450,000.00</td><td>45</td></th<>	44,0,14		MARYSVILLE	KS	11-Aug-11					neueemeu, minui; warrants not outstanding	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
1114 <td>22,97</td> <td></td> <td></td> <td>CA</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$298,737,000.00</td> <td>\$0.00</td> <td>\$7,509,920.07</td> <td>Currently not collectible</td> <td></td> <td></td> <td></td> <td>(\$200 727 000 00)</td> <td></td> <td> </td>	22,97			CA		Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible				(\$200 727 000 00)		
Image Image <th< td=""><td>12,16</td><td>UMPQUA HOLDINGS CORP.</td><td>PORTLAND</td><td>OR</td><td>14-Nov-08</td><td>Preferred Stock w/ Warrants</td><td>\$214,181,000.00</td><td>\$0.00</td><td>\$232,156,554.58</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding						
14.44 000000000000000000000000000000000000				OR							\$214,181,000.00	214,181	\$1,000.00		\$4 500 000 00	1.110.898
Image: Normal constraint co	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD		1-May-09	Preferred Stock w/ Warrants		\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding					,,300,000.00	1,110,000
11 UNDERVACE ORDORATION Allow CRUCK Mode Allow CRUCK Mode Product Ordoration Allow CRUCK Mode Product Ordoration Allow CRUCK Allow CRUCK <th< td=""><td></td><td></td><td></td><td>NC</td><td></td><td></td><td>\$2,997,000.00</td><td></td><td></td><td></td><td>\$6 191 000 00</td><td>6 191</td><td>\$1,000,00</td><td></td><td>\$150,000,00</td><td>160</td></th<>				NC			\$2,997,000.00				\$6 191 000 00	6 191	\$1,000,00		\$150,000,00	160
11.10011.000 (NNNACCOPPORTION11.000 (NNNACCOPPORTION <t< td=""><td>8,17,11</td><td>UNION FINANCIAL CORPORATION</td><td>ALBUQUERQUE</td><td>NM</td><td>29-Dec-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$2,179,000.00</td><td>\$0.00</td><td>\$2,639,873.33</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>310,00.00</td><td>100</td></t<>	8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding					310,00.00	100
10-25 UNIN PIRT MARKT MAXSMAS COPONTON DNUM OR CREW Vis 9 dec Perferes Sock Vision 5 5000 (0000) 5 5000 (0000) 5 5000 (00															\$65,000,00	65
Image: Norman Sector Norma Sector Norma Sector Secto	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding						
AND AND AND A Description Performation of participant of particip		UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA VA	18-Nov-09 23-Dec-09						\$59,000,000.00	59,000	\$1,000.00		\$450.000.00	211,318
Image: Note of the system Number of the system Numb	8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding						
INTED BANCORP, INC. ICUMENT IC											\$3,319,050.00		\$381.50	(\$5,380,950.00)	\$138,607.85	435
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		UNITED BANCORP, INC.	TECUMSEH		16-Jan-09		\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding						
13.6 UNTD BANCORPORTATION CP ALABAMA, INC. ATMORE A.10 Perform Service And				MI	19-Jun-12 18-Jul-12						\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	\$38,000.00	311,492
151.14 UNTED BANK CORPORATION BAMESYLLE GA 2.24 Aby-03 Subordinated Debentures // Exercised Warrans 514,400,000 518,822,79.63 Redeend, in full, warrants not outstand, war	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						
UNTED COMMUNITY BANKS, INC. BLARKS/LIE BLARKS/LIE See-06 Perferred Stock //Warrants S180,000,000 S201,357,570 Sold, In full, warrants not outstanding Image: Company State //Single State //Sing	15,11.14		BARNESVILLE	AL GA		Subordinated Debentures w/ Exercised Warrants	\$14,400,000 00	\$n nn	\$18.882.079.62	Redeemed, in full: warrants not outstanding						ł
UNITE COMMUNITY BANKS, INC. BLANKS/ILE GA 24-March C C Sector		UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
UNITED COMMUNITY BANKS, INC. BLARESVILE GA 27-Mar-13 UNITED COMMUNITY BANKS, INC. BLARESVILE GA 28-Mar-13 UNITED COMMUNITY BANKS, INC. BLARESVILE GA 28-Mar-13		UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.		GA	5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00	1.576	\$962.50	(\$59,100.00)		ł
UNITED COMMUNITY BANKS, INC. BLAIRSVILE GA 9-4pr.13		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	13,078	\$962.50	(\$490,425.00)		
UNITED COMMUNITY BANKS, INC. BLARSYILLE GA 10-Jun-13				GA	9-Apr-13						\$159,145,525.00		\$962.50	(\$6,200,475.00)		·
			BLAIRSVILLE	GA	10-Jun-13										\$6,677.00	219,908

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	(3 000 000 00	3 000	64.000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10 15-Sep-11						\$3,000,000.00 \$2,658,000.00	3,000 2,658	\$1,000.00 \$1,000.00		\$283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON		5-Dec-08 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10.324.000.00	10.324	\$1,000.00		
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13 3-Jul-13						\$10,324,000.00	10,324			
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13										\$2,707,314.00 764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD		22-May-09 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50	250	\$950.10	(\$12,472.50)	
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50	9,650	\$950.10	(\$481,438.50)	\$476,573.62 495
11.0.15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	IN MN	12-Sep-13 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)			
**,0,*0	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10					incocentee, in fair, warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00		
8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE	CA	6-Feb-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00 \$12,916,040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13	Treated Stock wy Exercised Warrands	\$10,000,000.00	<i>50.00</i>	511,510,540.03	Redeemed, in fail, waitants not outstanding	\$7,742,000.00	7,742	\$1,000.00		
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13	Desferred Charles of Described Management	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258	\$1,000.00		\$500,000.00 500
11,8,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA	30-Jan-09 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00 385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	62 205 000 00	5 500	6417.00	(62 202 202 00)	\$45,815.25 275
	VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	21-Oct-13 6-Jan-14						\$2,296,800.00	(\$25,000.00)	\$417.60	(\$3,203,200.00)	\$45,815.25 275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding					
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA VA	14-Nov-12 20-Feb-13						\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00	1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE		14-Aug-13 16-Oct-13						\$1,600,000.00 \$9,619,000.00	1,600 9,619	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13	-					+=,===,000.00	5,015			\$1,547,891.58 344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW		18-Dec-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00 65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding					
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00 \$125.000.000.00	75,000	\$1,000.00 \$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09 23-Dec-09						\$125,000,000.00	125,000	\$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding					\$5,421,615.27 2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	TX	26-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding					
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13 6-Jan-14						\$5,672,361.44	(\$56,723.61)	\$384.90	(\$9,065,638.56)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding					
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12 31-Jan-14						\$71,000,000.00	71,000	\$1,000.00		\$33,263,000.00 2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					233,000.00 2,030,203
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13 12-Aug-13						\$325,353.86 \$2,543,620.14	533 4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)	\$63,481.25 143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13						<i>\$1,343,810.14</i>	(\$25,000.00)	3010.40	(51,615,515,50)	303,401.13
11,8,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787.500.00	788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12 10-Jul-13						\$712,500.00	788	\$1,000.00		\$75,000.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding					\$1,189,813.00 367,984
45,8,14	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	WA	1-Aug-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00 5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES. INC.	CLINTON		11-Dec-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3.000	\$1.000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00	4,000	\$1,000.00		
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA	23-Apr-14 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$478,000.00 478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09		+				\$22,000,000.00	22,000	\$1,000.00		
11.16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR		16-Dec-09 16-Jan-09	Preferred Stock w/ Warrants	\$26.380.000.00	\$0.00	\$30.628.344.45	Redeemed. in full: warrants not outstanding					\$568,700.00 390,071
11,10	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11	Freieneu stock wy warrants	\$20,380,000.00	30.00	\$30,028,544.43	Redeemed, in full, warrants not outstanding	\$26,380,000.00	26,380	\$1,000.00		
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11	Desferred Charles / Manager	¢200.000.000.00	<u> </u>	6330 740 005 40	Redecised to £.0.					\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00		
0.40.20.11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10	- / 1- /				Reduced to 6 *					\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					<u> </u>
0.47	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11	Desferred Steels of Freed, 199	\$5,625,000.00		\$6,398,893.44	field in full commute as in the	\$13,475,000.00	13,475	\$1,000.00		\$332,000.00 332
a,1/	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	26-Jun-09 6-Feb-13	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$b,398,893.44	Sold, in full; warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00	100	\$926.90	(\$7,310.00)	\$147,194.69 150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	8-Feb-13 26-Mar-13						\$290,119.70	(\$52,138.13)	\$926.90	(\$22,880.30)	
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding					
	WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	3-Mar-10						\$100,000,000.00	100,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	13-Oct-10 29-Dec-10						\$100,000,000.00 \$200,000,000.00	100,000 200,000	\$1,000.00 \$1,000.00		
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT	8-Jun-11 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					\$20,388,842.06 3,282,276
<u> </u>	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09	Freieneu stock wy Walfants	223,000,000,000.00	30.00	CC.CL1,/+C,L04,14V	reconcer, in rail, warrants not outstanding	\$25,000,000,000.00	25,000	\$1,000,000.00		
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS	MN	26-May-10	Preferred Stock w/ Warrants	\$75,000,000.00	¢0.00	\$78,804,166.67	Redeemed in full warrants not out-to-					\$840,374,891.73 110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING	wv		Preterred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,100.07	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00		
	WESBANCO, INC.	WHEELING	wv	23-Dec-09	- / 1 /				Reduced to 6 *					\$950,000.00 439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA IA	31-Dec-08 29-Jun-11	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,000	\$1,000.00		
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11						2002002000	30,000			\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	13-Feb-09 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863	\$1,000.00		
	WESTAMERICA BANCORPORATION	SAN RAFAEL		18-Nov-09						\$41,863,000.00	41,863	\$1,000.00		
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA	21-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding					\$878,256.00 246,698
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11	Freiched Stock wy Walfalls	\$240,000,000.00	30.00		waranta not outstanding	\$140,000,000.00	140,000	\$1,000.00		
8117	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS PALM DESERT	NV	23-Nov-11	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible					\$415,000.00 787,107
011/	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA	23-Dec-08 7-Nov-14	Preierreu Stock w/ Exercised Warrants		\$0.00						(\$7,290,000.00)	
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00		1						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispositi	ion / Auction ³	1,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			-
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250.000.000.00		250.000	\$1.000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564,15	1.643.295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
					TOTALS	\$204,894,726,320.00	\$463,768,965.76	\$226,412,845,472.29		\$199,443,169,423.47	(\$37,433,921.85)			(\$4,987,787,930.77)	\$6,905,694,752.42	\$7,972,094,995.89	

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 5 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All su

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

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- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

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² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pure	chase Details				Disposition De	tails
									Pricing			Remaining Investment
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Mechanism	Date	Amount	Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 6	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock Preferred Stock	\$ 7,462,000 \$ -	\$-	• • • • • • • • •	Par			
2a 1	9/17/2010 8/13/2010	PGB Holdings, Inc.	Chiaoga	IL	Preferred Stock	\$ - \$ 3,000,000	\$ 4,379,000 \$ -	\$ 11,841,000 \$ 3,000,000	Par Par			
1	8/13/2010	First American International Corp.	Chicago Brooklyn		Preferred Stock	\$ 3,000,000 \$ 17.000.000	s -	\$ 3,000,000 \$ 17.000.000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	ş - S -	\$ 2,795,000	Par			
1	8/20/2010				Preferred Stock	\$ 5,500,000	\$ -	φ 2,750,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$-	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$-	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$-	\$-	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$-	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	L L	Subordinated Debentures	\$-	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures Subordinated Debentures	\$- \$-	\$- \$-	\$ 4,520,000	Par			
1	9/17/2010 9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$- \$7.875.000	\$ -	\$ 300,000 \$ 7.875,000	Par			
1, 2	9/17/2010	First Eagle Bancshares, Inc. Liberty Financial Services, Inc.	Hanover Park New Orleans	LA	Preferred Stock	\$	\$ - \$ 5.689,000	\$ 7,875,000 \$ 11,334,000	Par Par			
1, 2	9/24/2010	First Choice Bank	Cerritos		Preferred Stock	\$ 5,146,000	\$ 3,009,000	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
						, .,	φ -			9/10/2014 6	\$2,372,000	\$1,000,00
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$ -	\$ 3,372,000	Par	1/7/2015 6	\$1,000,000	¢1,000,00
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	s -	\$ -	\$ 1,915,000	Par	1112010	\$1,000,000	
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$-	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$-	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$-	\$-	\$ 2,234,000	Par			
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	ТХ	Subordinated Debentures	\$-	\$-	\$ 435,000	Par	4/2/2014 6	\$87,000	\$348,00
			· · ·			\$ -			_	12/31/2014 6	\$87,000	\$261,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	Ψ	\$-	\$ 743,000 \$ 1,000,000	Par	9/4/2013 6	\$743,000	\$
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	Ŧ	\$ -	φ 1,000,000	Par	12/31/2014 6	\$1,000,000	\$
	9/24/2010 9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union Phenix Pride Federal Credit Union	Olympia Phenix City	WA AL	Subordinated Debentures Subordinated Debentures	Ŧ	<u>s -</u>	\$ 75,000 \$ 153,000	Par Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AL	Subordinated Debentures	Ŧ	ş - \$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	ş - S -	ş - \$ -	\$ 2,799,000 \$	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	ş -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$-	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$-	\$-	\$ 1,096,000	Par	10/3/2012 6	\$1,096,000	\$
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$-	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco		Subordinated Debentures	Ŷ	\$-	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax		Subordinated Debentures	\$-	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000		Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	0/1	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par	a /a a /a - · - 7	A	
1		First M&F Corporation	Kosciusko	_	Preferred Stock	\$ 30,000,000 \$ 15,750,000	\$ -	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood		Preferred Stock Preferred Stock	φ 10,100,000	<u>s</u> -	\$ 15,750,000 \$ 4,551,000	Par			
1 1, 7	9/29/2010 9/29/2010	Lafayette Bancorp, Inc. PSB Financial Corporation	Oxford Many	-	Preferred Stock	\$ 4,551,000 \$ 9,734,000	\$- \$-	\$ 4,551,000 \$ 9,734,000	Par Par	12/28/2012 7	\$9,734,000	¢.
	9/29/2010 9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 9,734,000 \$ 54,600,000	1	\$ 9,734,000 \$ 54,600,000	Par Par	12/20/2012	\$9,734,000	\$
1												

		Seller		Pur		Disposition Details						
Footnote	Purchase Date	Name of Institution	City	State		Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ΤX	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$-	\$-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$-	\$-	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$-	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

\$107,408,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,960,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	al Investment					Exchange/Transfer/Oth	er Details		Treasury In	vestmer	nt After Exchange/I	ransfer/Other			Payment or Disposition	1	
							Prici					Pricing								Remaining Investment	Remaining Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/ Exercised	Amount	Mecha	nism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceed	s Description	Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants Convertible Preferred Stock	\$ 5,000,000,00	-		12/30/2009	preferred stock Partial conversion of preferred	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$ 5,925,000	,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,00	0 Par	22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750	,000 Common Stock	36.96%
																	4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000	,000 Common Stock	17.09%
																	5/14/2014	Partial Disposition42	\$ 181,141	,750 Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,00	0 Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$ 218,680	700 Common Stock	13.40%
																	10/16/2014	Partial Disposition44	\$ 245,492	605 Common Stock	11.40%
																	12/24/2014	Partial Disposition45	\$ 1,277,036	382 Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,00	0 Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,000	,000 N/A	\$ 0
<u> </u>		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,13	1 Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,00	0 Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,00	0 Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406	,778 N/A	\$ 0
												7					11/18/2010	Partial Disposition 25	\$ 11,743,303	,903 Common Stock	36.9%
																	11/26/2010	Partial Disposition 25	\$ 1,761,495	577 Common Stock	32.04%
																	12/21/2012	Partial Disposition 33	\$ 5,500,000	,000 Common Stock	21.97%
		5/00/0000		General Motors	Debt Obligation w/ Additional	A (000 000 00		-	7/10/0000	Exchange for preferred and	• • • • • • • • • • • • • • • • • • •		General Motors	10,	0	00.00/	4/11/2013	Partial Disposition 34	\$ 1,637,839	,844 Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,00	0 Par	5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company	11, 25	Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$ 1,031,700	,000 Common Stock	13.80%
																	9/13/2013	Partial Disposition 36	\$ 3,822,724	,832 Common Stock	7.32%
General Motors	Detroit, MI																11/20/2013	Partial Disposition 37	\$ 2,563,441	,956 Common Stock	2.24%
																	12/9/2013	Partial Disposition 39	\$ 1,208,249	,982 Common Stock	0.00%
																	7/10/2009	Partial Repayment	\$ 360,624	,198 Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,000	,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,19	8 Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084	421 Debt Obligation	\$ 5,676,779,986
																	3/31/2010	Partial Repayment	\$ 1,000,000	,000 Debt Obligation	\$ 4,676,779,986
																	4/20/2010	Repayment	\$ 4,676,779	,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,00	0 Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000	,000 Right to recover proceeds	N/A
																	4/5/2011	Partial Repayment	\$ 45,000	Right to recover	N/A
																	5/3/2011	Partial Repayment	\$ 15,887	Pight to recover	N/A
																	12/16/2011	Partial Repayment	\$ 144	A44 Right to recover proceeds	N/A
																	12/23/2011	Partial Repayment	\$ 18,890	Diskt to an environ	N/A
																	1/11/2012	Partial Repayment	\$ 6,713	Pight to recover	N/A
																	10/23/2012	Partial Repayment	\$ 435	Dight to receiver	N/A
																	5/22/2013	Partial Repayment	\$ 10,048	Dight to recover	N/A
																	9/20/2013	Partial Repayment	\$ 11,832	Diskt to an environ	N/A

	[12/27/2013	Partial Repayment	\$ 410,705	Right to recover	N/A
																Partial Repayment	\$ 470,269	Right to recover	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	remination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$-	- 14									payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 3 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ C
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	1	
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,863,703,573

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000.00. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 Ioan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding LLC", General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining orinicipal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.443 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. When the sale to new Chrysler was completed. Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19 Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liguidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liguidation Plan"). Under the Liguidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without recoverent. and all assets of Old Chrysler were transferred to a liguidation trust. Treasury retained the right to recover the proceeds from the liguidation Plan. from time to time of the specified collateral security attached to such loan

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010. Treasury converted \$5,500.000.000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531.850 shares of common stock of Ally. Following this conversion. Treasury holds \$5,937.500.000 of convertible preferred stock.

27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2 667,000.000 in aggregate liquidation oreference of its Ally trust preferred securities so to facilitate a public underwrite of freedom. At the time of amendment and restatement. Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170.000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000,

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details			Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000	
· ·	4/3/2003	Givi Supplier Receivables LLC	winnington	DL	Fuicilase	Additional Note	\$ 3,300,000,000	IN/A				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000	
									6	:	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735	
		-	-			Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054	
INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 4								413,076,735		Tota	al Proceeds fr	om Additional Notes	\$	101,074,947			

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC, The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009: the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	ayment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities				2					
1			New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	ITAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	itial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	9 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000	_		Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds ⁸	Pricing Mechanism	Remainir Investmen Shares, or	t Amount,
		F	Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	s		N/A	\$	0 10
							_,,,,		2/14/2011	Pavment	s	185,726,192	Par	Ŧ	
									3/8/2011	Payment	\$	5.511.067.614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	¢	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	¢	0 8
					AIA Preferred Offics	φ	10,910,003,508		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange				167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
								_						77%	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,248,14	
														70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924.546.133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	1,084,20	
							924,546,133	_						63%	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	1,059,61	
								-						895,682	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$	4,999,999,993	N/A	55%	13
								-						871,092	
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	53%	13
														317,246	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	22%	14
									0/11/0010	Readial Disessabilit	¢	0.000.000.005	N1/A	234,169	,156 14
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	16%	
									12/14/2012	Final Disposition	\$	7 610 407 570	N/A	234,169	,156 15
						1			12/14/2012	Final Disposition	Ф	7,610,497,570	IN/A	0%	

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	_	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			1/15/0010	4			12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	* \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014 3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	¢ Þ	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	¢ ¢	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵

t Amount ⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5,6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,65 [,]
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,34 ²
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,41
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16.383.544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

TOTAL INVESTMENT AMOUNT \$ 368,145,452

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller								nary Adjusted mitment ³		nmitment Amount ⁷	Final Investment Amount ⁹		epayment Details		fter Capital Repayment		Distribution or Dispo	
		-	Sener							Con	imitment	Final Con	imitment Amount	Amount	Repayment	epayment Details	Investment A	ter Capital Repayment		Distribution or Dispos	sition
Footnote	,	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/:	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/3	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution	\$ 502,302
	_				_														2/24/2010	Final Distribution 5	\$ 1,223
1	9/:	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingtor	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	\$ 2,444,347		Membership Interest 10			
															4/15/2010 \$	\$ 3,533,199		Membership Interest 10			
															9/15/2010 \$	\$ 30,011,187		Membership Interest 10			
															11/15/2010 \$	\$ 66,463,982		Membership Interest 10			
															12/14/2010 \$	\$ 15,844,536		Membership Interest 10			
															1/14/2011 \$	\$ 13,677,726		Membership Interest 10			
															2/14/2011 \$	48,523,845		Membership Interest 10			
															3/14/2011 \$	68,765,544		Membership Interest 10			
															4/14/2011 \$	\$ 77,704,254		Membership Interest 10			
															5/20/2011 \$	28,883,733		Membership Interest 10			
															6/14/2011 \$	\$ 9,129,709		Membership Interest 10			
															7/15/2011	\$ 31,061,747		Membership Interest 10			
															8/12/2011 \$	\$ 10,381,214		Membership Interest 10			
															10/17/2011	6,230,731		Membership Interest 10			
															12/14/2011	\$ 1,183,959		Membership Interest 10			
															1/17/2012	\$ 1,096,185		Membership Interest 10			
															2/14/2012	\$ 1,601,688		Membership Interest ¹⁰ Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest	20000040	Distribution 5	\$ 56,390,209
																			8/9/2012	Distribution 5	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution 5	\$ 1,056,751
																				Adjusted Distribution ^{5, 13}	
																				Distribution 5, 14	\$ 64,444
2	9/3	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4 888 718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds	110/2013	Distribution	
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent	t		
															9/15/2010 \$	60,022,674		Debt Obligation w/ Contingent	t		
															11/15/2010			Debt Obligation w/ Contingent	t		
															12/14/2010	\$ 31,689,230		Debt Obligation w/ Contingent	t		
															1/14/2010	27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
															2/14/2011 \$	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
															3/14/2011 \$	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
															4/14/2011 \$	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
															5/20/2011 \$	\$ 75,085,485		Debt Obligation w/ Contingent Proceeds	t		
															6/14/2011 \$	18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds	1		
															7/15/2011 \$	62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds	t		
															8/12/2011	20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent	1		
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds	1		
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent	t		

	Seller					Prelin	ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution	or Disposition	
		Transaction		Commitment	Pricing						Repayment					
Footno	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Descri	otion	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds			
I														3/29/2012 Distribution 5	s	3,434,460
														8/9/2012 Distribution 5	s	40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribut	on ⁵ \$	469
														6/4/2013 Adjusted Distr		1,735
														7/8/2013 Distribution ^{5,}	¹⁴ \$	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	3/13/2013 Distribution 5	s	479,509,240
														7/11/2013 Distribution 5,	¹¹ \$	2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	Debt Obligation w/ Contingent 2,173,974,000 Proceeds			
											9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
											12/21/2012	\$ 630,000,000	438,974,000 Debt Obligation w/ Contingent Proceeds			
											1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent 341,479,690 Proceeds			
											1/24/2013		\$ - Contingent Proceeds	4/17/2013 Distribution 5,	¹¹ \$	6,195,771
											112-112010	• ••••,••••,••••	Contingent Froceeds	7/11/2013 Distribution 5,	¹¹ \$	69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰			
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
											3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest ¹⁰			
											4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
											5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest ¹⁰			
											6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
											7/16/2012	\$ 68.749.656	\$ 653,702,674 Membership Interest ¹⁰			
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
													· · · · · · · · · · · · · · · · · · ·	8/30/2012 Distribution 5,	11 s	75,278,664
														9/12/2012 Distribution ^{5,}		5 79,071,633
													10	9/19/2012 Distribution ^{5,}		106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution ^{5,}		25,909,972
														12/21/2012 Distribution 5,		678,683
														8/13/2013 Distribution Re		(18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	Gri3/2013 Distribution Re	indrid \$	(10,405)
													Debt Obligation w/ Contingent			
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
											5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
											5/23/2012		\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
											6/14/2012		\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
											6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
											7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
											7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
											8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		11	
I			1	1		1		I	1					10/3/2012 Distribution 5,	'' \$	12,012,957

										ninary Adjusted	1	-	Final Investment							
		Seller							Co	ommitment ³	Final Comr	nitment Amount ⁷	Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																			Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632		Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
																		12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingen Proceeds	t		
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen	t		
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen	t		
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingen	t		
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$-	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																			Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1.030.299.606	Membership Interest 10			
														3/14/2012	\$ 99,462,003		Membership Interest 10			
														5/14/2012	\$ 74,999,625		Membership Interest 10			
														7/16/2012	\$ 18,749,906		Membership Interest ¹⁰			
														8/14/2012	\$ 68,399,658		Membership Interest 10			
														9/17/2012	\$ 124,999,375		Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825		Membership Interest			
														12/14/2012	\$ 24,588,926		Membership Interest ¹⁰			
														1/15/2013	\$ 30,470,429		Membership Interest 10			
														2/14/2013	\$ 295,328,636		Membership Interest 10			
														2/14/2013	\$ 235,520,030	φ 0,002,423	wendersnip merest	2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
																			Distribution 5, 11	\$ 156,174,219
														2/21/2013	\$ 6,862,425	s -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			Distribution 5, 11	\$ 42,099,442
																			Distribution 5, 11	\$ 49,225,244
																			Final Distribution ^{5, 11}	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingen	9/30/2014 t	n mati pistribution	9 1,740,633
																	Debt Obligation w/ Contingen	t	<u></u>	1
														3/14/2012 5/14/2012 5/14/2012	\$ 198,925,000 \$ 150,000,000		Debt Obligation w/ Contingen	t		1
														5/14/2012 S	\$ 150,000,000 \$ 37,500,000		Debt Obligation w/ Contingen	t		1
														8/14/2012	\$ 37,500,000 \$ 136,800,000		Debt Obligation w/ Contingen	t		1
															\$ 136,800,000 \$ 250,000,000		Debt Obligation w/ Contingen	t		+
														9/17/2012		\$ 1,287,373,340	Debt Obligation w/ Contingen	t		+
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen	t		+
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingen	t		+
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingen	t		+
I	I	I	1 1			I	1	1	I		I		1	1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds	1		1

										Preli	minary Adjusted		7	Final Investment						
		-	Seller							с	ommitment ³	Final Cor	mmitment Amount ⁷	Amount ⁹		Repayment Details	Investment After Capital Repayment		Distribution or Dispos	ition
Fo	otnote	Date	Name of Institution	City	Tr State	ansaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																		4/19/2013	Distribution 5, 11	\$ 17,118,005
															2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
																,,	+ Contingent Hooded		Distribution 5, 11	\$ 1,230,643
																		9/30/2014 F	Final Distribution 5, 11	\$ 41,556
	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest ¹⁰			
															8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest ¹⁰			
															10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest ¹⁰			
																		10/19/2012 E	Distribution 5, 11	\$ 147,464,888
																			Distribution 5, 11	\$ 148,749,256
															10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 549,997
																		12/11/2013 F	Final Distribution 5, 11	\$ 75,372
																		1/28/2015	Distribution 5, 15	\$ 61,767
	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	Debt Obligation w/ Continge \$ 1,227,468,470 Proceeds			
															7/31/2012	\$ 618,750,000	Debt Obligation w/ Continge \$ 608,718,470 Proceeds			
															8/9/2012	\$ 151,006,173	Debt Obligation w/ Continge \$ 457,712,297 Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds			
															8/23/2012	\$ 160,493,230	Debt Obligation w/ Continge 286,210,415 Proceeds			
															8/29/2012	\$ 103,706,836	Debt Obligation w/ Continge 182,503,579 Proceeds			
															9/17/2012	\$ 20,637,410	Debt Obligation w/ Continge 161,866,170 Proceeds			
																			Distribution 5, 11	\$ 6,789,287
																		11/2/2012	Distribution 5, 11	\$ 3,718,769
															9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds		Distribution 5, 11	\$ 13,750
																			Final Distribution 5, 11	\$ 1,884
									_									1/28/2015 E	Distribution 5, 15	\$ 1,544
	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012		\$ 400,050,373 Membership Interest 10			
															11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest 10			
															12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
															1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
															1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest 10	+ +		
															2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		5 11	
																			Distribution 5, 11	\$ 164,629,827
																			Distribution 5, 11	\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ • Membership Interest ¹⁰		Distribution 5, 11	\$ 38,536,072
																			Distribution 5, 11	\$ 29,999,850
																		9/5/2013	Distribution ^{5, 11}	\$ 3,999,980 \$ 5,707,723
	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE I	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	0/47/0010		Debt Obligation w/ Continge		JISUIDUUON	\$ 5,707,723
							-								9/17/2012 11/15/2012		\$ 800,000,000 Proceeds Debt Obligation w/ Continger \$ 680,424,484 Proceeds	nt		
															11/15/2012		580,424,484 Proceeds Debt Obligation w/ Continge 485,424,484 Proceeds	nt		
															12/14/2012	\$ 195,000,000 \$ 47,755,767	485,424,484 Proceeds Debt Obligation w/ Continge 437,668,717 Proceeds	nt		
															1/15/2013	\$ 62,456,214	\$ 437,668,717 Proceeds Debt Obligation w/ Continge \$ 375,212,503 Proceeds	nt		
															1/10/2013	φ 02,400,214 3		4/16/2013	Distribution 5, 11	\$ 7,143,340
1				- I - I	- I		l .	I	1	1	1.1	(I	1		1	1	1	4/10/2013	2130 IDUUUUI	

											inary Adjusted		_	Final Investment							
			Seller							Co	nmitment ³	Final Comm	itment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnot	te	Date	Name of Institution	City	State	Transaction Type	Investment Description Amount	t Prici Mecha		Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															1/24/2013	\$ 375,212,503				Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	÷ ۰	Contingent Proceeds		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 750,004
																				Distribution 5, 11	\$ 100,001 \$ 142,168
1	12	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$ 1,111,111,	111 Pa	ar 3	/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012			Membership Interest 10			
															11/15/2012			Membership Interest 10			
															12/14/2012			Membership Interest ¹⁰ Membership Interest ¹⁰			
															4/12/2013			Membership Interest			
															5/14/2013			Membership Interest ¹⁰			
															5/28/2013	\$ 119,769,362		Membership Interest 10			
																			6/3/2013	Distribution 5, 11	\$ 46,575,750
																			6/14/2013	Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$	Membership Interest 10		Distribution 5, 11	\$ 27,999,860
																			6/26/2013	Distribution 5, 11	\$ 11,749,941
																				Distribution 5, 11	\$ 40,974,795
								1	1										12/12/2013	Final Distribution 5, 11	\$ 539,009

								Preliminary Adjusted				Final Investment						
		Seller						Commitment 3		Final Commitment Amount 7		Amount ⁹	Amount ⁹ Capital		Investment After Capital Repayment	Distribution or Disposition		
Footnote	Da	ate Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18	3/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901				
													9/17/2012	\$ 44,224,144				
													10/15/2012	\$ 64,994,269				
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608				
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent 311,134,469 Proceeds			
													5/14/2013		\$ - Contingent Proceeds	5/28/2013 Distrit 6/3/2013 Distrit 6/14/2013 Distrit 6/24/2013 Distrit 6/26/2013 Distrit 7/9/2013 Distrit 12/12/2013 Final	bution ^{5, 11} bution ^{5, 11} bution ^{5, 11} bution ^{5, 11} bution ^{5, 11}	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital reposition relation considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$267 million and \$267 million of obligation and \$267 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$ The SSSE million of the Tory time is a second and the second and t

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/On 675/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Lefferies LLC and Invesco Advisors, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.