Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 7, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Procee	ads
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10 NJ 22-Nov-11						\$12,000,000.00		12,000	\$1,000.00			6226 576 00	224 702
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09	,	\$6,000,000.00		, , , , , ,									
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION		CA 1-Sep-11 NC 14-Nov-08	Preferred Stock w/ Warrants	\$16.369,000.00	\$0.00	\$9,229,948,97	Sold in full warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13	Preferred Stock W/ Warrants	\$10,309,000.00	30.00	33,223,340.37	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION		IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							\$3,730,000.00	637,547
			FL 18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 23-Jan-09 NC 19-Nov-13	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14							(\$50,000.00)	2,504	J27 3.00	(32,240,300.00)			
	AB&T FINANCIAL CORPORATION		NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
44.8.14	AB&T FINANCIAL CORPORATION ADBANC, INC.		NC 19-Mar-14 NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(\$1,506.21)						
1.767=1	ADBANC, INC.	OGALLALA	NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding				****				
—	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 19-Jul-13 FL 22-Jul-13						\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13						4-10 1,000.00	(\$64,026.11)	-,	4.02.50	(40.03-23.20)		***************************************	
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09 AK 28-Nov-12	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208.870.74		234	\$892.60	(\$25,129,26)			
<u> </u>	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74		4,547	\$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11-Jan-13						.,,	(\$42,675.67)			(, , , , , , , , , , , , , , , , , , ,			
	ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13							(\$7,324.33)					£2 270 000 2£	435 333
	ALIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	AK 1-Apr-14 GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13	·											\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		GA 28-Mar-13 GA 9-Apr-13						\$2,856,437.46	(\$25,000,00)	2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(323,000.00)						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09						\$26,918,000.00		26,918	\$1,000.00				
15.14	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.		NY 17-Jun-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9.806.136.60	Sold, in full; warrants not outstanding							\$900,000.00	173,069
13,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13	Subordinated Dependines wy Exercised Warrants	312,000,000.00	30.00	35,800,130.00	Sold, III luii, Wallants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN 26-Mar-13 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	63.674.000.00		2.674	£4 000 00			C404 000 00	404
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3.388.890.000.00		3,388,890	\$1,000.00				
			NY 29-Jul-09						<i>\$3,300,030,000.00</i>		3,300,030	72,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
11.8.14	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA 26-Jan-11 KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11	,	1.,,,				\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	¢40 204 200 ==	(\$735 0C0 ==)	53,000	£070.55	(\$2.000.000.000			
	AMERIS BANCORP AMERIS BANCORP		GA 19-Jun-12 GA 22-Aug-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							3823,000.00	1,312,300
	AMFIRST FINANCIAL SERVICES, INC		NE 26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES. INC		NE 27-Mar-13 NE 28-Mar-13						\$2,112,000.00 \$2,328,960.00		2,200,000 2,426,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 9-Apr-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$48,000.00)	2,420,000	30.30	(957,040.00)		- JEJJJ07 J.00	230,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	fc 000 c== ==		50,000,000	***	(6404.000.000.000			$\overline{}$
11,90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 18-Apr-12	Turing and the second of the s	4-04-0-4-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	4.5.00	quyu.ruyuudiddd	,	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 6-Mar-13	Professoral Physics Communication Communicat	ćrar 000	** **	¢50¢ 530	Dedecard to fell connects and the fell	\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP		WI 21-Nov-08 WI 6-Apr-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
0.17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
0,1/	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09 SC 7-Feb-14	Preferred SLOCK W/ Exercised Warrants	\$2,000,000.00	\$0.00	\$4,505,554.78	soid, in full; warrants not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)						

Footbloto	Institution Name	City	State	Date	a :	Original Investment	Outstanding	W . 10 1 p 12	Investment Status*	0.710	. (= :	/ 3.	5	(Realized Loss) /	Gain ⁵ Warrant Pro	tracando
FOOTINOTE	institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	investment Status			sition / Auction ^{3,}		(Write-off)		
										Amount	(Fee) ⁴	Shares	Avg. Price	(write-oil)	Amou	unt
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	37,400,000.00		7,400	31,000.00		3370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13		1.,,,				\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13	- / 1- / /- / /-			44.4.4.4	- 1 11 / 11 / 11 / 11						\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding			21,100	72,000.00		\$2,033,000.00	1,033
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11						\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC	PROVIDENCE PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30.000	\$1,000.00			
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						22,400,000.00	132,307
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	*****			****	(4		
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	26-Apr-13 29-Apr-13						\$98,267.00 \$8,352,695.00		100 8,500	\$982.70 \$982.70	(\$1,733.00) (\$147,305.00)	\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13						\$6,532,053.00	(\$84,509.62)	8,300	3382.70	(3147,303.00)	3420,336.33	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding							
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13	- / 1- / /- / /-			4		\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	14-Aug-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92		496	\$929.20	(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN							\$481,335.96		518	\$929.20	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13 26-Mar-13							(\$9,329.37) (\$15,670.63)			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7 3,000	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$15,670.63)					
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC	28-Oct-08 9-Jan-09	Preferred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10						, , , , , , , , , , , , , , , , , , ,		2,222,300	423,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							1
-	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						\$2,502,000.00	(63F 000 00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					+
r -	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11	Freieneu Stock W/ Walfalls	\$17,000,000.00	30.00	7×3,304,041.10	neaccinea, in rail, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			1
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						. ,,,,,,,,,		7	. ,		\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding							
—	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	21-Oct-13 6-Jan-14			+			\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	NOVATO	CA	5-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09		7.20/0.00/0.00	7.555	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$28,000,000.00		28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11											\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	17-Jun-09 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,510,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14					, .,	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00	379,811
0,100	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	24-Apr-14	Treience Stock Wy Excresses Warrants	\$1E,033,000.00	30.00	\$11,031,J30.00	nedectined, in fail, waitand not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
	BANKFIRST CAPITAL CORPORATION	MACON	MS							\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	EO
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13						3900,000.00	(\$9,000.00)	1,000	3300.00	(3100,000.00)	\$21,000.30	30
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA		21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding							
	BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	\$134,201.00	243,998
44,8,14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	HARRISBURG	NF.	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
,.,.	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11		¥1.33,633.03	7.000	7,		\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	NC	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding						\$250,000.00	32,435
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	The second with the second win the second with the second with the second with the second with	45,255,5,000.00	30.00	4-1111		\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09		,					•				\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL.	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1,706,000.00		4.70*	C+ 000 ==		\$85,000.00	-
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	MD	1-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,706	\$1,000.00		\$85,000.00	85
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11	THE PARTY OF THE P	4-0,000,000	ŢW	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE		19-Apr-13	·				-						\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1.500.000.00		1.500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA CA	6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00			
11.14.8	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12	Desferred Paralett Francis Communication	\$2,892,000.00		\$3,444,478,21	Padamad In f. W	\$300,000.00		300	\$1,000.00		\$300,000.00	300
11,14,6	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	12-Jun-09 19-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$5,444,478.21	Redeemed, in full; warrants not outstanding	\$0.00		2.892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding							
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	27-May-09						\$40,000,000.00		40,000	\$1,000.00			
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	Kc.	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	226,330
,0,1+	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN	KS	1-Sep-11	THE COURT OF THE C	\$203,000.00	30.00	-4,172,002.30	neacence, milall, wallants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	МІ	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00										
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	28-Jul-11 19-Jun-09	Subardianted Dalantees of Francisco	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold to full	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,2/1,9/5.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2.600.000	\$0.97	(\$67,860.00)	\$64.158.97	64.000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13							(\$62,329.60)					
		BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding							↓
8,14	BLACKHAWK BANCORP, INC.									\$186,550.00		205	\$910.00	(\$18,450.00)		
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12						\$0.012.4E0.00		0.705		(¢001 EEO CO)	\$470,350.00	
8,14			WI	29-Oct-12 31-Oct-12 11-Jan-13						\$8,913,450.00	(\$91.000.nn)	9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
8,14 14,8,14	BLACHAWK BANCORP, INC. BLACHAWK BANCORP, INC. BLACHAWK BANCORP, INC. BLACHAWK BANCORP, INC.	BELOIT BELOIT BELOIT FARGO	WI ND	31-Oct-12 11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00	(\$91,000.00)		\$910.00	(\$881,550.00)	\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI ND	31-Oct-12 11-Jan-13	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00	(\$91,000.00)	9,795 2,250 2,750		(\$881,550.00)	\$470,250.00 \$250,000.00	500

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	ds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12						\$9,040,370.00	(600 600 00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,600.00)						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	Freiened Stock W/ Wallants	321,730,000.00	30.00	321,204,301.03	Sold, III toll, wallants not outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 21-Oct-13 KS 6-Jan-14						\$18,085,785.00	(\$212.630.18)	18,500	\$977.60	(\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 7-Jan-15							(0.22,000.20)					\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY 17-Apr-09 NY 30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding		/4			/44			
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14		NEW CANAAN NEW CANAAN	CT 27-Feb-09 CT 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding			4,797					240
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 14-Mar-14 ND 17-Mar-14						\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.10 \$1,001.10		\$154.44 \$21,546.00	\$29,737.13 \$966,456.56	30 975
	BNCCORP, INC.	BISMARCK	ND 25-Apr-14						\$15,530,000.00	(\$201,147.00)	19,930	31,001.10		321,340.00	3900,430.30	9/3
44,8,14	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	31,000.00				
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 8-Mar-13 WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$232,180.54 \$129,709.80	179,000 100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 9-Apr-13						\$3,300,000.00	(\$61,787.30)	3,300,000	71-11		\$35£,730.40	J123,703.00	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 21-Nov-08 MA 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA 7-Feb-11 CA 23-Dec-08	Preferred Stock w/ Warrants	\$23.864.000.00	\$0.00	\$27.872.582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
**	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-11	Treefied Stock Wy Walfalls	\$23,004,000.00	yo.so		nedecines, in tall, warrants not obtaining	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Nov-13 IL 6-Jan-14						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
										(3204,300.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 14-Nov-08 CA 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						72,0.10,000.00	(\$25,000.00)	2,0.0,000	, , , , ,		,,.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
8,44,14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS 17-Jul-09 KS 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 23-May-12 MO 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN CATLIN	IL 13-Mar-09 IL 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding								
		WEST POINT WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00 \$10,000,000.00		10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14						, . , ,						\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 23-Dec-08 UT 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-11						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION		MS 9-Jan-09 MS 4-Mar-11	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE		CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	£4.000.000.00		4.000				£300.000.00	300
11,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA 15-Sep-11 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$1.037.000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MARGARI	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding							3233,000.00	233
	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP. INC.	RALEIGH MILWAUKEE	NC 28-Jan-11 WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304.973.00	Full investment outstanding; warrants outstanding	\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP		VA 17-Jun-09 VA 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							7140,300,004.33	12,037,300
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264 3,736	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11-Jan-13						43,303,7 12.30	(\$25,000.00)	3,750	2330.40	(5230,207.04)		J203,042.00	200
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 23-Oct-09 MO 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								,
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13						ų, Jo.do	(\$149,616.00)		7	(444)= 13.40)			
-	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding				+		-	\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	Frenched Stock W/ Walldits	<i></i>	30.00	<i>\$3,33</i> -4,432.00	Join, in run, warrants not dustanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
-	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 11-Jan-13 NC 26-Mar-13							(\$34,120.00) (\$15.880.00)		+				
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jun-13							(213,000.00)					\$19,132.00	86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD 13-Feb-09 MD 19-Apr-13	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00		-	\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY 16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding							***********	
-			NY 27-Aug-10 WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11	·					\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	and the second s	1 Pingered							UU.UUU,UUU,UUU.UU	ı	123,000	74,000.00	1			

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		payment / Dispo	sition / Auction ^{3,1}		(Realized Loss) /	Gain ⁵ Warrant Pr	
			_			Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	int
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	30-Sep-13 9-Dec-13						\$129,000,000.00		129,000	\$1,000.00		\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible							
8,18,18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	GA GA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)		
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00		. , ,								
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	28-Nov-12 29-Nov-12						\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40) (\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13						12,002,000.00	(\$32,969.92)	9,000	,,,,,,,,,	(6200): 1010 (, , , , , , , , , , , , , , , , , , ,	
9.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)					
0,14	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12	Preferred Stock Wy Exercised Warrants	324,300,000.00	30.00	327,432,337.33	Sold, III fall, Walfallts flot dutstallding						\$287,213.85	
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	9-Aug-12 10-Aug-12						\$923,304.00 \$21,073,056.00		1,020 23,280	\$905.20 \$905.20	(\$96,696.00) (\$2,206,944.00)	\$689,313.24 \$131,297.76	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	144
	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD	23-Dec-08 6-Feb-09	Preferred Stock w/ Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4.672.098.50	Full investment outstanding; warrants outstanding							
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON	TN	6-Feb-09 20-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding							
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ NI	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						Ţ,	
9.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold in full ungrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			
0,14	CENTERBANK	MILFORD	OH	29-Oct-12	Preferred Stock by Exercised Walfants	32,230,000.00	\$0.00	32,344,002.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1-Nov-12						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13 26-Mar-13							(\$18,562.50) (\$6,437.50)			+		
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		,, , , , , , , , , , , , , , , , , , , ,					
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00		\$212.000.00	125.413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding						3212,000.00	123,413
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09						\$15,000,000.00		15,000	\$1,000.00		6750 000 00	750
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN SOMERVILLE	MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						\$750,000.00	/50
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11		, ,,,,,,		,,		\$10,000,000.00		10,000	\$1,000.00			
8 113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						\$2,525,000.00	234,742
0,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14						\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5.800	\$1,000.00			
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	6-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	11-Dec-12 11-Jan-13						\$15,043,340.40	(\$203,764.00)	16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(3203,704.00)					
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH	26-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
**	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10	Preferred Stock Wy Walfalls	311,300,000.00	30.00	312,704,143.10	nedeemed, in run, warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10											\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI	11-Jun-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding						\$751,888.00	79,288
~	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11	Treferred Stock Wy Warrants	\$7,000,000.00	30.00	30,011,310.41	nedecined, in fail, warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
0.2	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA VA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding						\$185,016.80	79,067
33	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA		Preferred Stock Wy Walfalls	311,383,000.00	30.00	\$3,000,030.00	Joid, III lail, Wallants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding							
44,8,14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA NH	14-Jul-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
-	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL II	9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00		25,266	\$325.00	(\$17.054,550.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13 29-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	29-Oct-13 6-Jan-14	·				· · · · · · · · · · · · · · · · · · ·		(\$82,114.50) (\$19,500.00)					+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14							(\$5,776.38)					
15,14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL NM	15-Oct-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding					-	\$2,000.00	508,320
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12	, , , , , , , , , , , , , , , , , , , ,	,,.				\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	20-Dec-12 11-Jan-13						\$9,810,600.00	(\$98,500.00)	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding; warrants outstanding		(4.50,500.00)					
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL	31-Jul-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		300	\$991.00	(\$2,340.00)		+
	CHICAGO SHORE CORPORATION	CHICAGO	IL IL	14-Mar-14 17-Mar-14						\$6,679,340.00		6,740	\$991.00 \$991.00	(\$60,660.00)	\$347,193.00	350
_	CHICAGO SHORE CORPORATION	CHICAGO	IL	25-Apr-14		4					(\$69,370.00)					$\perp = = =$
25	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY NY	31-Dec-08 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					(\$2,330,000,000.00)		+
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , , ,		
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY NY	10-Dec-10 31-Jan-11						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93 \$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						\$34,021,846.84	210,004,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10	-					\$26,440,000.00		26,440	\$1,000.00			404
8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA CA	1-Sep-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible						\$400,000.00	194,794
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12.990	\$512.50	(\$6.332.625.00)	\$258.018.75	son.
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO							\$6,057,375.00		12,990	\$512.50 \$512.50	(\$5,850,000.00)	\$387,028.12	750
44.0.36	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13			****	,	Redesend to 6 "		(\$128,073.75)					+-
11,9,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA GA	6-Mar-09 13-Aug-10	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00			+
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$623,883.00	Full investment outstanding; warrants outstanding			,				
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding							1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding				4				
	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA 28-Jul-11 KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Feb-11	,	40))		<i>Q-03/000/00000</i>		\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13-Feb-13						\$3,300,904.00		94	\$35,116.00				
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	KY 15-Jan-14 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00			+	
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding							+	
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 21-NOV-08 CA 30-Dec-09	Preferred Stock W/ Warrants	\$400,000,000.00	\$0.00	3442,410,000.07	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			+	
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA 7-Apr-10			***									\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09 SC 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955.825.50		1.095	\$872.90	(\$139.174.50)		+	
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 29-Nov-12						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER FERNANDINA BEACH	SC 11-Jan-13	- / - / - / - / - / - / - / - / - / - /		***				(\$25,000.00)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08 FL 8-Mar-13	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645,00		3,950	\$955.10	(\$177.355.00)		+	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 11-Mar-13						\$5,730,600.00		6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13							(\$95,032.45)						
1	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 10-Apr-13 FL 12-Jun-13							1					\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 11-Mar-13 SC 9-Apr-13						\$12,335,976.50	(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)	1	\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER	CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(3121,333,21)				<u> </u>		
	COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11	, , , , ,					\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER YORK	CO 23-Nov-11 PA 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding		-					\$143,677.00	895,968
***	CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan-09 PA 18-Aug-11	Freierred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$19,178,479.00	neucemeu, iii iuli; warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA 28-Sep-11						,,.						\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00			6003.00	(čr. por. po)		+	
	COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13 CO 22-Jul-13						\$46,995.00		9,948	\$903.80 \$903.80	(\$5,005.00)		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO 12-Sep-13						1.,,,	(\$90,375.00)						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN		Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding								
	COLONIAL AMERICAN BANK COLONY BANKCORP. INC.	WEST CONSHOHOCKEN	PA 26-Oct-11 GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13	Treferred Stock Wy Walland	720,000,000.00	50.00	\$20,400,005.20	Joid, III fail, Walland, Not outstalling	\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA 8-Feb-13						\$265,135.29		339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 26-Mar-13 GA 12-Jun-13							(\$218,990.80)					\$810,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							3010,000.00	300,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 11-Aug-10						\$76,898,000.00		76,898	\$1,000.00				
	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA 1-Sep-10 CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,647.00	398,023
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 22-Sep-11	Preferred Stock Wy Exercised Wallants		30.00		nedeeliled, iii luii, wallants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX 17-Mar-10 TX 12-May-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							3181,102,043.40	11,475,352
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 7-Oct-09	·					\$5,000,000.00		5,000	\$1,000.00				
15.14	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 1-Oct-13 KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21.575.016.54	Sold, in full; warrants not outstanding							\$566,858.50	87,209
13,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 7-Aug-12	Subordinated Dependings Wy Exercised Warrants	320,400,000.00	30.00	321,373,010.34	Sold, III full, warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-Aug-12						\$13,100,250.00		17,467,000	\$0.75 \$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug-12 KY 11-Sep-12						\$600,000.00	(\$153,000,00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 17-Jul-13						\$7,323,651.00	(4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-	7,701	\$951.00	(\$377,349.00))	\$362,427.91	385
	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 12-Sep-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)					+	
	COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec-12						\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS. INC.	GOFF	KS 6-Mar-09 KS 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000,00	-	500				\$25,000.00	
	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	MS 18-Jul-12 MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00	1	500	\$1,000.00			\$25,000.00	25
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 29-Sep-10						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$1,123,415.57	Full investment outstanding; warrants outstanding	· ·				·		+	
11,9,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA 16-Jan-09 CA 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00			+	
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding			1,177	- 4,000.00				
<u> </u>	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11						\$19,468,000.00		19,468	\$1,000.00				
11 101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN 19-Oct-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879,12	Redeemed, in full; warrants not outstanding		1					\$1,100,869.50	386,270
,	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-13	Freeze Jose W Wallalls	227,000,000.00	50.00	723,233,313.12	neacenea, milai, warana not butstanding	\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 20-Nov-13						\$2,500,000.00		2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 23-Apr-14 VA 4-Jun-14						\$10,680,000.00	-	10,680	\$1,000.00			\$780,000.00	780,000
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding						<u> </u>		
	COMMUNITY RUSINESS RANK	WEST SACRAMENTO	CA 30-Nov-12						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
		WEST SACRAMENTO	CA 11-Jan-13	gentlement the about 1994	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed is full assessment in		(\$25,000.00)					+	
01	COMMUNITY BUSINESS BANK			Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,/19.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00			+	
81		STAUNTON	VA 19-Dec-08 VA 9-Jan-13												+	
	COMMUNITY BUSINESS BANK COMMUNITY FUNDALLA CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON STAUNTON GLEN ELLYN	VA 9-Jan-13 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								
76,8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12						\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	ĺ	\$157,050.00	349
76,8,14 8	COMMUNITY FUNNICAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FUNNICAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FUNNICAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FUNNICAL SHARES, INC. COMMUNITY FUNNICAL SHARES, INC. COMMUNITY FUNNICAL SHARES, INC. COMMUNITY FUNNICAL SHARES, INC. (A)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,970,000.00 \$12,725,000.00	\$0.00	\$4,240,743.82 \$16,441,884.63	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00				
76,8,14 8	COMMUNITY FIRST BANCSHARES, INC. (A) COMMUNITY FRANCIA, CARPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIA, CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIA, CHARES, INC. COMMUNITY FRANCIA, SHARES, INC. COMMUNITY FRANCIA, SHARES, INC. COMMUNITY FRANCIA, SHARES, INC. COMMUNITY FRANCIA, SHARES, INC. (A) COMMUNITY FRAT BANCSHARES, INC. (A)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON HARRISON HARRISON	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09 AR 7-Feb-14 AR 10-Feb-14										(\$3,833,500.00) (\$44,962.50) (\$107,610.25)		\$157,050.00 \$85,157.88 \$544,614.34	349 86 550
76,8,14	COMMUNITY FIRMONIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FIRMONIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRST BANCSHAPES, INC. (AR)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON HARRISON HARRISON HARRISON HARRISON	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09 AR 7-Feb-14 AR 10-Feb-14 AR 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00 \$3,705,037.50	(\$125,724.27)	6,970 3,750	\$450.00	(\$44,962.50)		\$85,157.88	86
76,8,14	COMMUNITY FIRST BANCSHARS, INC. (A) COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL SHARES, INC. COMMUNITY FRANCIAL SHARES, INC. (A) COMMUNITY FRAT BANCSHARES, INC. (A)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON HARRISON HARRISON UNION CITY	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09 AR 7-Feb-14 AR 10-Feb-14 TN 20-Mar-09						\$3,136,500.00 \$3,705,037.50 \$8,867,389.75	(\$125,724.27)	6,970 3,750 8,975	\$450.00 \$988.00 \$988.00	(\$44,962.50)		\$85,157.88 \$544,614.34	86 550
76,8,14 8 44,8,14	COMMUNITY FIRMONIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FIRMONIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRMONIAL SHAPES, INC. COMMUNITY FIRST BANCSHAPES, INC. (AR)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON HARRISON HARRISON UNION CITY UNION CITY UNION CITY	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09 AR 7-Feb-14 AR 10-Feb-14 AR 19-Mar-14 TN 20-Mar-09 TN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00 \$3,705,037.50 \$8,867,389.75 \$20,000,000.00	(\$125,724.27)	6,970 3,750	\$450.00	(\$44,962.50) (\$107,610.25)		\$85,157.88 \$544,614.34 \$1,000,000.00	86
75,8,14 8 8 44,8,14	COMMUNITY FIRST BANCSHARS, INC. (RI) COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FRANCIAL SHARES, INC. COMMUNITY FRANCIAL SHARES, INC. COMMUNITY FRANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (RI) COMMUNITY FIRST BANCSHARES, INC. (RI)	STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN HARRISON HARRISON HARRISON UNION CITY UNION CITY UNION CITY	VA 9-Jan-13 IL 15-May-09 IL 21-Dec-12 AR 3-Apr-09 AR 7-Feb-14 AR 10-Feb-14 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,725,000.00 \$20,000,000.00	\$0.00	\$16,441,884.63 \$23,628,111.33	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,136,500.00 \$3,705,037.50 \$8,867,389.75	(\$125,724.27)	6,970 3,750 8,975	\$450.00 \$988.00 \$988.00	(\$44,962.50)		\$85,157.88 \$544,614.34	86 550

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp			(Realized Loss) /	Gain ⁵ Warrant Pro	
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	unt
8.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	COLUMBIA BRANDON	TN	18-Jul-14 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	(\$53,507.0	3)				+
0,07	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12	Treferred Stock Wy Excreted Warrants	71,030,000.00	yo.so.	y2,220,300.03	Joid, in fail, warrants not outstanding	\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	11-Jan-13 26-Mar-13						(\$10,027.5 (\$14,972.5	0)				
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	(314,572	0)				
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	19-Dec-12						\$952,850.00 \$1.517.150.00	1,003	\$950.00 \$950.00	(\$50,150.00) (\$79.850.00)	\$105,000.00	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12 11-Jan-13						\$1,517,150.00 (\$24,700.0		\$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13						(\$300.0	0)				
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS RANCORP	MIDDLETOWN	NJ NI	30-Jan-09 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9.000	\$1,000.00			+
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11						33,000,000.00	3,000	\$2,000.00		\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00	4 400 000	****		C404.034.00	422.00
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		12-Aug-13 12-Sep-13						\$4,400,000.00 (\$48,849.2	4,400,000	\$1.11		\$484,924.00 \$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding						
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA CA	6-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$15.600,000,00	\$0.00	\$14.341.140.33	Sold, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12	Freiened Stock wy Wallands	\$13,000,000.00	30.00	\$14,541,140.55	Solu, ili tuli, warrants not outstanding	\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13 12-Jun-13						(\$112,944.0	D)			\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					7000	
0.14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC SC	23-May-14 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		
0,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12	Freieried Stock Wy Exercised Warrants	\$3,283,000.00	30.00	33,463,023.20	Joid, III Idii, Walfalits Hot outstaliding	\$23,932.54	29	\$825.30	(\$5,067.46)		+
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC AR	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	(\$25,000.0	D)				+
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12		\$0.00U,000.00	50.00	,000,000.04	,, warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13					·	(\$5,486.8 (\$19,513.2	0)				+
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR NE	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	(\$19,513.4	U)				+
	COUNTRY BANK SHARES, INC.	MILFORD		28-Nov-12		4.,,,,	7	70).00,000		\$713,208.30	777	\$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	29-Nov-12						\$6,193,989.20 (\$69,071.5	6,748	\$917.90	(\$554,010.80)	\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	(509,071.5	D)				+
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14						\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	20-Feb-09 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000	\$1,000.00			+
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	19-Nov-14						\$2,100,000.00	2,100	\$1,000.00		\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC NC	19-Feb-14						\$24,900,000.00	24,900	\$1,000.00		\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	11-Jun-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					7-7-0-7-0-0-0	
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50	350	\$982.30	(\$6,205.50)	\$534.740.67	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	22-Jul-13 12-Sep-13						\$10,117,381.00 (\$104,611.7	10,300	\$982.30	(\$182,619.00)	\$531,210.67	533
8	CSRA BANK CORP.	WRENS ONTARIO		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	5-Dec-08 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00			+
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00	32,500	\$1,000.00			1
44.8.14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA	28-Oct-09 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09 27-Sep-11	Preferred Stock Wy Exercised Warrants	\$19,891,000.00	\$0.00	\$23,080,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						
8 14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	MD	8-Sep-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
0,14	DELMAR BANCORP	DELMAR	MD	7-Feb-13	Treferred Stock Wy Excretical Warrants	\$3,000,000.00	30.00	<i>\$0,530,531.13</i>	Joid, III Idii, Walfalles Hot outstalliding	\$5,293,527.28	8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.10	(\$136,537.28)		
8.18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD	26-Mar-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding	(\$55,089.5	U)				+
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00		.,,							
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13 25-Sep-13						\$301,428.58 \$1.895.467.59	366 2.315	\$823.03 \$816.45	(\$64,571.42) (\$419.532.41)	\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE		29-Oct-13						\$1,693,407.39		3810.43	(3415,332.41)		
15,14	DIAMOND BANCORP, INC.	WASHINGTON	МО		Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8-Aug-12 9-Aug-12						\$4,381,500.00 \$10,197,941.25	6,000,000 13,965,000	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058.75)	\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						\$350,520.00	480,000	\$0.73	(\$129,480.00)	\$91,535.40	
8 14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO MO		Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	(\$149,299.6	1)				+
0,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13	riciened Stock w/ Exercised Warrants	00.000,650,0416	\$0.00	30/,403,808.09	Joid, in rull; Warrants not outstanding	\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)	\$3,372.19	. 5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	8-Feb-13						\$72,684,793.30	131,530	\$552.60	(\$58,845,206.70)	\$4,922,044.87	7 7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	RIVERWOODS	MO	26-Mar-13 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000,00	\$0.00	\$1.464.248.844.00	Redeemed, in full; warrants not outstanding	(\$807,103.4	8)				+
<u> </u>	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10	Freiend Stock by Wallalls		Ju.00		,, wortened not outstanding	\$1,224,558,000.00	1,224,558	\$1,000.00			
44	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL.	7-Jul-10	Professor d Parada / ***	£44 7F0 0C2 ==	****	£13 C03 377 C4	Padagmed in full		+ -			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	30-Jan-09 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00	11,750	\$1,000.00			+
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11							22,130	y		\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	19-Jun-09 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,000	\$1.00			+
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	5-Mar-14						\$2,000,000.00	2,000,000	\$1.00 \$1.00			<u>+</u>
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	2-Apr-14						\$5,000,000.00	5,000,000	\$1.00		\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	5-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000,00	15,000	\$1,000.00			+
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00	23,235	\$1,000.00			
44.45	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11	- / 10 1 /		***	A355	Producered to 6.**		1			\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	5-Dec-08 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306.546.000.00	306,546	\$1,000.00			+
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11							300,340	y2,000.00		\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$2,000,000,00	3.000	£4.404		\$405.030.00	+
-	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	18-Oct-13 21-Oct-13						\$3,900,000.00 \$20,100,000.00	3,900 20,100	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00	+
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14						(\$264,986.4	D)	y-y-040			1
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00	17.949	£4 000 ==			+
0	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD		19-Feb-14 11-Jun-14						\$17,949,000.00	17,949	\$1,000.00		\$871,000.00	514,693

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp			(Realized Loss) /	Gain ⁵ Warrant P	
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11		Amount	Investment			Amount (Fee) ⁴ \$7,500,000.00	Shares 7500	Avg. Price \$1,000.00	(Write-off)	Amou	unt
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11						37,300,000.00	7,300	31,000.00		\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00	34,000	\$1,000.00			+
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11		4				44.//44/		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO MO	19-Dec-08 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00			+
8.44.14	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ALLISON PARK	MO PA	9-Jan-13										\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	0 438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding		8,730	\$1,000.00		3438,000.00	430
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	3-Aug-12 8-Aug-12						\$481,387.50 \$17.505.000.00	550 20.000	\$875.20 \$875.20	(\$68,612.50) (\$2.495,000.00)	\$1.910.898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25	9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	7 126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10,503,000.00	481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)	\$22,930.78	. 24
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						(\$376,357.50	11,000	J07 J.20	(31,437,000.00)		
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3.535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		<i>\$3,333,000.00</i>				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50	2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13						(\$76,757.21	133	3542.30	(36,737.30)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding					\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00	2,805	\$950.00	(\$140,250.00)		
-	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	14,195	\$950.00	(\$709,750.00)	\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	(3101,300.00	,				
	F&C BANCORP. INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO MO	8-Nov-12 13-Nov-12						\$1,590,599.43 \$1,278,999.18	1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13						\$1,276,555.16 (\$25,000.00	1,334,000	30.90	(333,000.82)	3123,000.00	130,000
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	13-Feb-09 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding					\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)		
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50 (\$135,788.63	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Sep-09 23-Nov-11						\$100,000,000.00	100,000	\$1,000.00		\$690,100.00	0 651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$3,861,164.07	Full investment outstanding; warrants outstanding					3050,100.00	031,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	20-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	3) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						(\$25,000.00		7.50250	(310,373.00)	(32,003.00	,
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063	\$1,000.00			+
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00	5,689	\$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00 (\$332,950.50	0) 30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12						322,190,700.00 (3332,930.30	30,000	\$735.50	(37,803,300.00)	\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	19-Jun-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00	100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12										\$37,387.14	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00 (\$115,548.00	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		7				
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS CO	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	4
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX TX	26-Jun-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13						(\$188,746.74			10.7		
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	9 465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding						
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13						(\$65,812.38	3)				
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding						
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA IN	30-Nov-12 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			+
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00	439	\$1,058.90		\$25,857.10	
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	22-Jul-13 12-Sep-13						\$6,218,000.00 (\$70,490.97	6,218	\$1,058.90		\$366,240.20 \$242,302.50	200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		6001	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	1-Aug-12 2-Aug-12						\$26,737.80	135 30	\$891.30 \$891.30	(\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12	-					\$298,572.10	335	\$891.30	(\$36,427.90)	232	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	7-Aug-12 8-Aug-12						\$3,200,514.66 \$2,348,470.10	3,591 2,635	\$891.30 \$891.30	(\$390,485.34) (\$286,529.90)	\$170,227.93 \$167,374.94	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						\$26,056,877.36 \$285,203.20	29,236	\$891.30 \$891.30	(\$3,179,122.64)	\$1,210,615.36	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	10-Aug-12 11-Sep-12						\$285,203.20 (\$323,366.95	320	\$891.30	(\$34,796.80)	\$176,884.89	9 186
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding			****	(64		$\perp = = = = = = = = = = = = = = = = = = =$
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00 (\$651,133.80	9) 48,200	\$900.60	(\$4,791,080.00)		+
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00	136,320	\$25,000.00		\$280,025,936.00	3,617,747
11	FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	16-Mar-11 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding		<u></u>			\$280,025,936.00	45,b1/,/47
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY	23-Feb-11 30-Mar-11						\$12,505,000.00 \$25,010,000.00	2,501 5.002	\$5,000.00 \$5,000.00			$\perp = = = = = = = = = = = = = = = = = = =$
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY NY	30-Mar-11 11-May-11						\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding					\$250,000.00	
0.14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	1-Sep-11				\$1,289,436.37		\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,000
0,14	FIRST ADVANTAGE BANCSTIARES, INC.	LOON KAPIDS	IMN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,43b.37	Sold, in full; warrants not outstanding						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposi	tion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	is
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES. INC.	COON RAPIDS COON RAPIDS	MN 10-Dec-12						\$690,723.49 \$366.469.68		769 408	\$898.20 \$898.20	(\$78,276.51) (\$41.530.32)		\$2,979.49 \$26.318.80	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Dec-12 MN 11-Jan-13						\$300,409.08	(\$10,571.93)	408	\$898.20	(\$41,530.32)		\$20,318.80	33
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar-13							(\$14,428.07)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding							******	
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 20-Dec-12 TN 11-Jan-13						\$2,395,742.20	(\$23,957.42)	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13							(\$1.042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		1, , , , , ,						
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 21-Dec-11						\$15,000,000.00		15,000,000	\$1.00				
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	IL 11-Dec-12 NY 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,5,50	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 13-Aug-10	Fielelied Stock	\$17,000,000.00	30.00	310,204,100.70	Redeemed, III Idii, Warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC 1-Sep-11						\$65,000,000.00		65,000	\$1,000.00				
24.440	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC 23-Nov-11 PR 16-Jan-09	Desferred Steel of Manager	£400,000,000,00	\$185,679,645.76	\$144,577,031.43	Cold to control or control of the							\$924,462.00	616,308
34,118	FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	\$185,679,645.76	\$144,577,031.43	Sold, in part; warrants outstanding	\$81,000,000,00		12,000,000	\$6.75	(\$64.711.540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR 13-Sep-13						\$8,514,153.00		1,261,356		(\$6,802,024.20)			
	FIRST BANCORP (PR)	SAN JUAN	PR 5-Dec-14						\$22,063,492.11	(\$74,611.09)	4,388,888	\$6.75 \$5.03	(\$31,229,144.01)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 18-Jan-12 IL 24-Oct-12						\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00			\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3.345.000.00	\$0.00	\$3,960,105,00	Redeemed, in full; warrants not outstanding	33,073,000.00		3,073	\$1,000.00			3308,000.00	306
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 21-Jul-11						\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY	IL 8-Sep-11	Desferred Steel of Success 1999	\$295,400,000.00	\$0.00	\$119,071,500.97	Calif to fell comments and the fell	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	FIRST BANKS, INC. FIRST BANKS, INC.		MO 31-Dec-08 MO 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105.000.00		300	\$350.00	(\$195,000,00)			
	FIRST BANKS, INC.	CLAYTON	MO 8-Aug-13 MO 9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO 12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO 12-Sep-13						×	(\$993,058.50)						
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO 24-Sep-13						\$3,209,702.21 \$3,226,801.50		5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623.198.50)		 	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 25-Sep-13 MO 29-Oct-13						\$3,220,801.50	(\$64,365.04)	5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-11						\$100,000,000.00		100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL 23-Nov-11												\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 10-Apr-09 CA 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CACIFORNIA, N.A.	SAN DIEGO	CA 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Jan-13							(\$33,333.33)						
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 14-Jul-11 CA 24-Aug-11						\$25,000,000.00		25,000	\$1,000.00			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							3399,042.00	355,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-12		7-0/100/1000	73,133	7-4,000,000		\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)			
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 6-Feb-13												\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding								
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA 22-Dec-09 CA 24-Sep-10		\$2,836,000.00				\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	73,030,000.00		3,030	72,000.00			9110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul-12		, ,, , , , , , , , , , , , , , , , , , ,		, ., .		\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 5-Sep-12												\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH 20-Mar-09 NH 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
**	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 8-Jul-09	Treetied Stock Wy Walland	\$42,300,000.00	30.00	342,033,002.70	neactives, in rail, warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 22-Nov-11												\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS 16-Jul-14 FL 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00			\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-11	Freiened Stock Wy Warrants	\$10,063,000.00	30.00	30,433,243.32	Solu, in full, warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 29-Aug-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
		JOLIET JOLIET	SC 1-Nov-12 IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							\$297,500.00	195,915
0	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-09 IL 8-Aug-12	rieleneu stock wy exercised warrants	\$22,000,000.00	\$0.00	\$18,252,479.Ub	Joid, iii iuli; warrants not outstanding							\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9-Aug-12												\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12												\$209,563.20	320
		JOLIET	IL 19-Sep-12 IL 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)			
		JOLIET	IL 20-Sep-12 IL 21-Sep-12						\$3,051,090.00		16,824	\$652.50	(\$1,624,910.00) (\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 16-Nov-12						, 10,011,000	(\$143,550.00)	,	,,,,,,,,	(,),0 .0,0 .0.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding								
45.26.41	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 19-Jun-12	Cohordonted Deband	d= === == · · ·	Acces 1	*****	made-mod to f "	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL 11-Sep-09 IL 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,300,000.00		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	31.00			2373,000.00	3/3,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 15-Feb-12						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	×			A	****			
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR 3-May-11 OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		 	
12,10	FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08 OH 24-Feb-10	Preferred Stock W/ Warrants	\$80,000,000.00	\$0.00	\$87,044,056.10	Redeemed, in rull; warrants not outstanding	\$80,000,000.00		80,000	\$1,000.00				
	FIRST FINANCIAL BANCORP	CINCINNATI	OH 8-Jun-10		_				,,,		,	. ,			\$2,966,288.32	465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding								
15,17,44		LAWRENCE	KS 22-Sep-11	g. 2	A	Mario C.	A	Call lad "	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
15,17,44	FIRST FINANCIAL BANCSHARES, INC.		SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON							0.00,770,130.00	(-0.31,072.23)	33,000	20/3.30	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,400,000.00	241,696
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC 3-Apr-12				1	u de la companya de		1		1				
	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLLOWGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding							\$2,400,000.00	241,050
	FIRST FINANCIAL BANGSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE (ORPODATION FIRST FINANCIAL SERVICE (ORPODATION	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		<i>\$2,</i> 400,000.00	241,090
	FIRST FINANCIAL BANCHARES, INC FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13						\$10,842,200.00	(\$108,422.00)		\$542.10	(\$9,157,800.00)		<i>\$2,7400,000.00</i>	241,030
	FIRST FIRMACIAL BANGSHARES, INC. FIRST FIRMACIAL HOLDINGS INC. FIRST FIRMACIAL HOLDINGS INC. FIRST FIRMACIAL HOLDINGS INC. FIRST FIRMACIAL SERVICE CORPORATION	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13 TN 22-Dec-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00 \$9,522,346.17	Sold, in full; warrants outstanding Sold, in full; warrants not outstanding		(\$108,422.00)	20,000					241,090
9,17	FIRST FINANCIAL BANCHARES, INC FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 XY 31-May-13 TN 22-Dec-09 TN 9-Nov-12						\$10,842,200.00 \$8,025,750.00	(, , , , , , , , , , , , , , , , , , ,		\$542.10 \$922.50	(\$9,157,800.00) (\$674,250.00)		\$256,118.75	241,090
9,17	FIRST FINANCIAL BANCSHARES, INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON GOTHENBURG	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13 TN 22-Dec-09 TN 9-Nov-12 TN 11-Jan-13 NE 27-Feb-09						\$8,025,750.00	(\$108,422.00) (\$80,257.50)	20,000	\$922.50	(\$674,250.00)			241,090
9,17	FIRST FRANCAL BANCSHARES, INC. FIRST FRANCAL HOLDINGS INC. FIRST FRANCAL HOLDINGS INC. FIRST FRANCAL HOLDINGS INC. FIRST FRANCAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GETPELOM BANCSHARES, INC. FIRST GETPELOM BANCSHARES, INC. FIRST GETPELOM BANCSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON GOTHENBURG	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13 TN 22-Dec-09 TN 9-Nov-12 TN 11-Jan-13 NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00 \$26,398.99	(, , , , , , , , , , , , , , , , , , ,	20,000 8,700 29	\$922.50	(\$674,250.00) (\$2,601.01)		\$256,118.75	261
9,17	FIRST FINANCIAL BANCSHARES, INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL HOLDINGS INC FIRST FINANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC.	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON LEBANON GOTHENBURG	SC 3-Apr-12 SC 22-May-13 KY 9-Jan-09 KY 29-Apr-13 KY 31-May-13 TN 22-Dec-09 TN 9-Nov-12 TN 11-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00	(, , , , , , , , , , , , , , , , , , ,	20,000	\$922.50	(\$674,250.00)			261

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	1,5	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
8.14.44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	1A	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	Amount (Fee) ⁴	Shares	Avg. Price	(write-oil)	Amour	nt
.,.,.,	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS		14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540	\$1,000.00			+
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11						3000,340,000.00	000,540	72,000.00		\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,226,675,00	2 222	6775.00	(\$886,325.00)		-
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12 11-Jan-13						\$2,336,675.00 (\$23,366.7	3,223	\$725.00	(3680,323.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	MI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	(\$26,633.2	i)				
0	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13	Preferred Stock W/ Exercised Warrants	\$0,398,000.00	\$0.00	54,118,880.85	Sold, in full; warrants not outstanding	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						(\$25,000.0	0)				
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding						
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	29-Sep-10 30-Aug-13						\$30,000,000.00	30,000	\$1,000.00		\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding						
11 25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI	27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
11,23	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding		4,797				
33,44,45	FIRST MERCHANTS CORPORATION		IN	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00		\$1,000.00		\$240,000.00	240
	FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	22-Sep-11						\$116,000,000.00	116,000	\$1,000.00			
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IIL	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	+	1			\$367,500.00	991,453
Ĺ	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11	FIGURE Stock by WallallS	\$233,000,000.00	50.00		,, warrants not oustaining	\$193,000,000.00	193,000	\$1,000.00			
8 14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL VA	21-Dec-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					\$900,000.00	1,305,230
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12			30.00		Joid, in roll, Wallants not outstanding	\$12,266,750.00 (\$184,001.2	i) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding						
12,16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	NY NY	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	THE STATE OF THE S	,	¥3.00		ny manana na additrian'i kao	\$184,011,000.00	184,011	\$1,000.00			
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	NY CA	24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	+				\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11	Tractice stock W/ Wallands	الانانانانان در ده ب	30.00	V10,070,000.33		\$17,390,000.00	17,390	\$1,000.00			
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	21-Nov-08 15-Dec-10	Preferred Stock W/ Warrants	\$19,300,000.00	\$0.00	\$22,297,500.34	Redeemed, In Iuli; Warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00			+
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11										\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership				(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(372,327,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09 7-Feb-13		\$4,596,000.00				\$6,682,192.50	7,575	6002.22	(\$892,807.50)	640,003,00	40
	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	8-Feb-13						\$0,082,192.50 \$1,410,831.60	1,600	\$882.23 \$882.05	(\$189,168.40)	\$48,083.60 \$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13	- 7 12 1 7 1 1 1 1 1		***			(\$80,930.2	1)				
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13						(\$104,313.3			. , . , ,		
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA	30-Jan-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11		32,417,000.00				\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	64.50	(\$18,087,138.00)		\vdash
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE		23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	514,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		+
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
15,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	17-Jul-09 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000,00	13.125.000	\$1.00			
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding					\$545,000.00	343
ļ	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	26-Mar-13						\$315,007.00	350	\$900.00	(\$34,993.00)	£305	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13 28-Mar-13						\$2,835,063.00 \$1,800,040.00	3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)	\$206,048.21 \$45,788.48	
****	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13	Buddened Steel of Steel	643 533		£45.073.300.77	Redecard to f. H	(\$49,501.1	0)				\perp
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding						
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	20-Feb-13 26-Mar-13						\$13,750,058.49 (\$137,500.5	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding						 '
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA	22-Apr-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40.367.161.91	Sold, in full; warrants outstanding	\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09 3-Dec-14	Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	540,507,101.91	SOID, ITI IUII; WARTANUS OUTSTANDING	\$7,800,000.00	7,800	\$1,002.00		\$15,678.00	
*****	FIRST UNITED CORPORATION	OAKLAND	MD	4-Dec-14	Bushing to the state of			AC	Redermed to 6.*	\$22,200,000.00	22,200	\$1,002.00		\$44,622.00	+
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER		6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		2,000	yy30.000		, 12-45, part . do	245
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER		11-Dec-09 9-Aug-12		\$11,881,000.00				\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00	7,920 80	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 \$39,370.32	380 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Sep-12						(\$62,000.0	0)				
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	24-Jun-13 26-Jul-13						\$10,994,240.00 (\$109,942.4	12,440	\$874.81	(\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding						
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	3-Jul-12 18-Jul-12						\$31,053,330.00 (\$465,799.9	33,000	\$941.00	(\$1,946,670.00)	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					\$1,940,070.00	370,947
	FIRSTMERIT CORPORATION	AKRON		22-Apr-09						\$125,000,000.00	125,000	\$1,000.00			
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH	27-May-09 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY		26-Mar-13			,,,,,,	. ,,		\$1,439,258.50	1,579	\$911.50	(\$139,741.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY		27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00	250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)		+
	FLAGSTAR BANCORP, INC.	TROY		9-Apr-13						\$13,216,750.00 (\$2,430,578.5)		\$311.50	(31,203,230.00)		
	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY	MI	12-Jun-13 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding		1 -		-	\$12,905.00	645,138
0.04															

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
				original investment Type	Amount	Investment	Total cash back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Guii.	Amount	
	FLORIDA BANK GROUP, INC.	TAMPA	FL 14-Aug-13						\$8,000,000.00	(1.00)	20,471	\$390.80	(\$12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 20-Feb-09 FL 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding								
-	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 28-Oct-09 NY 30-Dec-09	+					\$70,000,000.00		70,000	\$1,000.00			\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							,	
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership					(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION		MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(31,300,000.00)			
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
30,57	FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11	Preferred Stock Wy Wallants		30.00		Currently not conectible					(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 23-Jan-09 LA 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA 16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.		MO 22-May-09 MO 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00		040	6533.50	(\$345,450.00)		\$126,798.62	400
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.		MO 9-Nov-12 MO 13-Nov-12						\$2,629,302.50		940 4,157	\$632.50 \$632.50	(\$1,527,697.50)		\$45,188.88	188 67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13			***				(\$25,000.00)						
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 8-May-09 IL 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00		200,000	\$1.01		\$1,302.00	\$42,257.17	50,000
15.11.14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 18-Jul-14 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00		1,600,000	\$1.00 \$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding							ÿ230,000.00	150,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 14-Jul-10 PA 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding							\$10,800,000.00	3,309,736
11.8.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES. INC.	RINGGOLD ATLANTA	GA 13-Apr-12 GA 6-Feb-09		\$8,700,000.00		\$10,096,470.83		\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,0,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.		GA 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,090,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK		GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding								
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 10-Feb-14 GA 19-Mar-14						\$1,556,145.00	(\$25,000.00)	4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 29-Oct-12 TN 31-Oct-12	+					\$26,393.77 \$4,494,221.94		29 4,938	\$910.10 \$910.10	(\$2,606.23) (\$443.778.06)		\$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13						¥ 1,7 10 1,2 20 11 1	(\$25,000.00)	,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(6 1 10) 1 1000)			
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership					(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(51,007,000.00)			
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	NY 22-Jul-09 AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							31,100,000,000.00	12,203,043
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION		OK 24-Apr-09 OK 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.		CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 \$17.625.917.08	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11			***	******		\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY		MN 17-Jul-09 MN 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14						\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP		MN 18-Jul-14 MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)						
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11				. , , ,		\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.		MO 21-Sep-11 TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding							\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 7-Sep-11						\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09 IA 14-Nov-12	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 23-Jan-13						\$800,000.00		800	\$1,000.00				
11.8.14	GREEN CITCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA 24-Apr-13 MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			\$120,000.00	120
11,0,17	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 14-Jul-10						\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 30-Jan-09 SC 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00		3,150	\$1,000.00				
		GREER	SC 19-Mar-14 SC 11-Jun-14						\$1,980,000.00		1,980	\$1,000.00				
8.68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER	SC 23-Jul-14	Desformed Stanton / Francisco MV	\$825,000.00	£0.55	\$45.190.00	Constitution and additional	\$4,863,000.00		4,863	\$1,000.00			\$500,000.00	500
8,08,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09 MO 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825,000.00)			
45,8,14			NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding								
9.15.36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH 15-Sep-11 MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
	GUARANTY CAPITAL CORPORATION	BELZONI	MS 30-Jul-10						\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 30-Jan-09 MO 13-Jun-12	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 26-Apr-13						\$96,750.00		100	\$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 29-Apr-13 MO 15-May-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)		\$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 31-May-13							(\$116,100.00)					32,003,230.00	433,439
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	-				(\$7 FOR ORD ==)			
45,8,14	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL 19-Oct-12 FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding				<u> </u>	(\$7,500,000.00)			<u> </u>
44.04:	GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11	Professional Control Control		***	******	Podermed to 6 "	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.		GA 20-Feb-09 GA 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding								
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.		KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding							424,000	
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 9-May-12 MO 15-May-13						\$12,000,000.00 \$18,255,000.00		12,000 18,255	\$1,000.00 \$1,000.00				
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO 12-Jun-13 SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding							\$540,000.00 287	7,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding				4				_
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IN 17-Jul-12 IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00 609	9,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 25-Sep-09 VA 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			, , , , , , , , , , , , , , , , , , , ,	=
	HERITAGE BANKSHARES, INC.	NORFOLK	VA 11-Aug-11						\$7,497,000.00		7,497	\$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 21-Nov-08 CA 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				-
11.16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA 10-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding							\$140,000.00 462	2,963
14,10	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 22-Dec-10	Freience Stock Wy Walteria	<i>\$24,000,000.00</i>	50.00	QE0,733,333.33	redeemed, in rail, warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00				_
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA 17-Aug-11 CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding							\$450,000.00 138	3,037
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 17-Jul-13 CA 7-Aug-13						\$21,000,000.00		21,000	\$1,000.00			\$1,575,000.00 611	1,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding							92,07.5,000.00	,000
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 3-Jun-09 SD 30-Jun-09						\$25,000,000.00		25,000	\$1,000.00			\$650,000.00 302	2,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 8-May-09 NJ 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								4
	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Sep-11						\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SEBRING	FL 6-Mar-09 FL 24-Oct-14	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)			-
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 30-Jan-09 NJ 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	-	4,000	\$1,000.00		-	\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding							<i>\$200,000.00</i>	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 7-Feb-13 MN 8-Feb-13						\$2,561,325.00 \$16,197,675.00		3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)			-
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)						=
	HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11	Freience Stock Wy Walteria	<i>\$30,000,000.00</i>	50.00	<i>\$31,700,733.30</i>	redeemed, in rail, warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				_
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY ONEONTA	AR 27-Jul-11 AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								3,472
8 14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA	AL 28-Aug-13 KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12	Treferred Stock Wy Exercised Waltering	<i>\$1,700,000.00</i>	50.00	42,223,002.03	Jone, Illian, Walteria Hot Outstanding	\$608,170.50		645	\$942.90	(\$36,829.50)			_
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
8 17	HOMETOWN BANKSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 26-Mar-13 VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)						4
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12		7-0,000,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4-2/2-2/4-2-10	,	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)						\exists
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 19-Dec-12 KY 16-Jan-13						\$18,400,000.00		18,400	\$1,000.00			\$256,257.00 253	3,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00				
44.8.14	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11 MD 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7.119.793.05	Redeemed, in full; warrants not outstanding							\$1,750,551.00 212	2,188
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 22-Sep-11						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL 11-Dec-12 OH 14-Nov-08	Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00	\$1.594.356.808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10		1-70	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	02/00//000/00000		\$1,398,071,000.00		1,398,071	\$1,000.00				
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							\$49,100,000.00 23,562	,994
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 20-Dec-12 PA 11-Jan-13						\$1,008,800.00	(\$10,088.00)	1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
0.47	HYPERION BANK	PHILADELPHIA	PA 26-Mar-13	Professed Street of Street or 1	65 076 C	***	66 007	Cold to full warmate and the full		(\$14,912.00)						_
6,1/	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 18-Sep-09 NJ 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70		2,770	\$981.10	(\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 17-Mar-14 NJ 25-Apr-14						\$3,145,438.66	(\$58,631.13)	3,206	\$981.10	(\$60,561.34)		\$186,513.52	179
9,15,36	IBC BANCORP, INC.	CHICAGO	IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4.20F.000 ==		4 205 000	***				7
12,16	IBC BANCORP, INC. IBERIABANK CORPORATION	LAFAYETTE	IL 10-Sep-10 LA 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				\exists
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 31-Mar-09 LA 20-May-09						\$90,000,000.00		90,000	\$1,000.00			\$1,200,000.00 138	3,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX 27-Mar-09 TX 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2.20F.000 ==		3 305	¢4 000 00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	113
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC 3-Sep-10 CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				\dashv
8.108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 1-Nov-12 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	IDAHO BANCORP	BOISE	ID 24-Apr-14	·									(\$6,900,000.00)			
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								\dashv
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11	Professed Street of Street or 1		***	C4 204	Redesard to full secretary	\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8		EAST GREENWICH EAST GREENWICH	RI 9-Jan-09 RI 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00	<u> </u>	78,158	\$1,000.00				\dashv
20	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09	Professional Charles (1997)	677.000.000	***	£03.430.555 ===	Redesard to full secretary	, .,,0.00			, ,,,,,,,,,,,			\$2,200,000.00 481	1,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		\exists
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible			\vdash		(\$1,312,000.00)			\dashv
			2 rgs 22										(+4,344,000.00)		· · · · · · · · · · · · · · · · · · ·	

Marie Mari	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Di	position / Auction	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr Amou	
Column C	11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN		Preferred Stock w/ Warrants			\$27,331,250.00	Redeemed, in full; warrants not outstanding	(1-2-)	Silares	Avg. Frice	(
Marche M		INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
1	22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION		IN		Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible				(\$83,586,000.00)		
Marie Mari	115			ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding			4			
Column				ID							\$27,000,000.00	27,000	\$1,000.00		\$10,635.00	65,323
March Marc	11		LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding						
Marie				TX	11-Jul-12 1-Nov-12						\$40,000,000.00 \$45,000.000.00		\$1,000.00 \$1,000.00			
Company			LAREDO	TX	28-Nov-12						\$131,000,000.00	131,000	\$1,000.00			
March Marc				TX		Preferred Stock w/ Warrants	\$75,000,000,00	so on	\$37,977,671,56	Sold in full-warrants not outstanding					\$4,018,511.00	1,326,238
March Marc		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13	Treferica stock wy Warrants	\$£3,000,000.00	yo.oo	\$31,321,021.30	Joid, III fall, Walfall, Thot Gatstallally	\$24,250,000.00	25,000	\$970.00	(\$750,000.00)		
Decompose Property Property				NY							(\$242,500	00)			\$2,902,056,00	691,882
Company	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.		MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					32,632,000.00	091,002
Part				MO	19-Oct-12	- / - / - / - / - / - / - / - / - / - /								(\$4,000,000.00)		
Column	11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK	NY	28-Uct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,/31,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	2,500,000	\$10,000.00			
Column C			NEW YORK												\$936,063,469.11	88,401,697
Mary	44,8,14					Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10.449.000.00	10.449	\$1,000.00		\$522,000.00	522
March Marc	11	KEYCORP	CLEVELAND	ОН	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding						
Column C				OH							\$2,500,000,000.00	25,000	\$100,000.00		\$70,000,000,00	35,244,361
Column C	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding						33,244,302
Marche M	0.44			MO		Desferred Sheet of Superiord Manager	£4.000.000.00	£0.00	C4 427 22C C4	Cald to full comments and authoristic	\$470,000.00	470	\$1,000.00		\$24,000.00	24
March Marc	0,14	KS BANCORP, INC	SMITHFIELD	NC NC	30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	54,157,556.64	Soid, in full; warrants not outstanding	\$3,308,000.00		\$827.00	(\$692,000.00)	\$140,400.00	200
	0.44.44	KS BANCORP, INC	SMITHFIELD		11-Jan-13	Professor 1 - 1 - 1 - 1		***		Parlament to 6.**	(\$25,000	00)				
Marie Mari	8,11,14,18,36		OXFORD OXFORD			Preferred Stock w/ Exercised Warrants		\$0.00	\$4,818,134.50	кедеетед, in full; warrants not outstanding						
Manufacture 1905 1		LAFAYETTE BANCORP, INC.	OXFORD		29-Sep-10		. , ,				\$4,451,000.00	4,451	\$1,000.00		\$100,000.00	100
Manual Control Manu	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ NJ		Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20,000	61 000 00			
Contraction Contract Contra			OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00	20,000	\$1,000.00			
Second S		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00	19,000	\$1,000.00			
Marie Mari	12			NJ IN		Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60.517.713.33	Redeemed, in full: warrants not outstanding					\$2,800,000.00	997,050
		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10		,,.				\$56,044,000.00	56,044	\$1,000.00			
	0.14		WARSAW	IN	22-Nov-11	Denformed Stock w/ Eversired Warrants	\$2,000,000,00	\$0.00	¢2 022 162 E0	Sold in full unreasts not outstanding					\$877,557.00	198,269
Marie Mari	0,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12	Freiened Stock Wy Exercised Wallands	\$3,000,000.00	30.00	32,532,102.30	Joid, III full, Walfallts flot outstanding	\$2,370,930.00		\$790.30	(\$629,070.00)	\$104,375.00	150
Modern				WI	11-Jan-13						(\$23,709					
Column	11			OH		Preferred Stock w/ Warrants	\$13,400,000,00	\$0.00	\$14.527.390.33	Redeemed, in full: warrants not outstanding	(\$1,290	/1)				
Act Controlled Controlled		LCNB CORP.	LEBANON	ОН	21-Oct-09		, .,,		. , , ,		\$13,400,000.00	13,400	\$1,000.00			
Coll Deptity Coll	11 8 14	LCNB CORP.		OH	22-Nov-11	Preferred Stock w/ Eversical Warrants	\$5,830,000,00	\$0.00	\$6.731.961.06	Redeemed in full- warrants not outstanding					\$602,557.00	217,063
March September March Sept				MA	24-Nov-10	Treience Stock Wy Excresses Warrants		30.00	30,731,301.00	nedeemed, in rail, warrants not outstanding	\$5,830,000.00	5,830	\$1,000.00		\$292,000.00	292
Control Cont	9,48,97			WI		Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible				(4		
March Marc	45.8.14			AR		Preferred Stock w/ Exercised Warrants	\$57,500,000,00	\$0.00	\$68.191.965.77	Redeemed, in full: warrants not outstanding				(\$5,498,000.00)		
Company of the comp		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00	2,875
March Marc	45,8,14				20.00.00	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21 900 000 00	21 900	\$1,000,00		\$1,005,000,00	1,095
March Marc	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09		\$6,500,000.00	\$6,500,000.00	\$1,695,116.22	Full investment outstanding; warrants outstanding	322,300,000.00	21,500	71,000.00		72,033,000.00	2,033
	11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	Cr. C4F. 000 00	5.045	64 000 00			
December Control Con	8		HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	33,043,000.00	3,043	31,000.00			
Secondary Seco	11					Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding						
MEMORY R.C. 1500 70											\$950,000,000.00	950,000	\$1,000.00		\$213.671.319.20	13,049,451
Mathematical Control of the Section of the Sectio		LNB BANCORP, INC.	LORAIN	ОН	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding					,	. /40./ -0
Part March March	<u> </u>			OH							\$21,923,074.91 (\$328,844	12) 25,223	\$869.20	(\$3,299,925.09)	\$250,335,000	561,343
Control of Control o	8	LONE STAR BANK		TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$2,000,881.54	Sold, in full; warrants not outstanding					\$800,320.00	302,343
1 15 15 15 15 15 15 15	-	LONE STAR BANK		TX	3-Dec-14					<u> </u>	\$1,195,906.25 \$717,572.75	1,925	\$621.20	(\$729,093.75)	502 404 54	154
SECONOMINATION CONTINUENCY CONTINUENCY	11	LSB CORPORATION	NORTH ANDOVER		12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	(دا.داد,عداد			(3434,420.23)	392,401.34	134
Second Process Company Company		LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09				-		\$15,000,000.00	15,000	\$1,000.00			
MAI MANCED C. MAI MANCED	8.9.17					Preferred Stock	\$11,735 000 00	\$0.00	\$12,409,762 50	Redeemed, in full: warrants not outstanding		-	-		\$560,000.00	209,497
Mat Same Conference Mat Same Conference		M&F BANCORP, INC.	DURHAM		20-Aug-10		, , , , , , , , , , , , , , , , , , , ,		. , . ,		\$11,735,000.00	11,735	\$1,000.00			
Mat To Aux CORPORATION 1,774.0 1,74 1,75	11	M&T BANK CORPORATION M&T RANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000,00	270,000	¢1 nnn nn			
MAT TAMAC COPPORATION		M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00	230,000	\$1,000.00			
MACHINE PRIMACULA CORPORATION MANUSCRIP ME 19-04-12 19-04-		M&T BANK CORPORATION		NY	17-Dec-12	Professor d Parada / ***	£44 000 00° °°	£0	\$43.534.030.45	Sold in full					\$31,838,761.34	1,218,522
MACROSOF INMACIAL CORPORATION MAINSTRUCK (CORPORATION 1906-12 Perferred Stock of Exercised Warrants 53,370,000 50,000 53,773,8555 50,000 in lig. warrants not outstanding 53,000 53,0				MI		Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$15,521,828.15	Solu, in iull; warrants not outstanding	\$10,538,990.00 (\$158.084	85) 11.000	\$958.10	(\$461,010.00)		
MADSON PRANCIAL CORPORATION RICHMOND RY 19-Nov-13		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,			\$1,300,000.00	398,734
MADSON PRINANCIAL CORPORATION RICHMOND KT 6-10-16 Redeemed, in full: warrants not outstanding S25,000.00 S25	8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY		Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3.370.000 00	3 270	\$1.022.60		\$76.195.70 \$182.878.45	169
MAGNA ABANK MEMPILE Th. 24-04-09		MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14						(\$25,000	00)	V-1,022.00		7.0,-0.0	-33
MAGNA BANK	44,11,8			TN		Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3.455.000.00	2 455	61 000 00			
MAGNA ABAW MANINE BANCORP, IRC. BENEBURG PA 29-Dec. 09 Preferred Stock w/ Exercised Warrants S4,500,000.00 S2,53,187.50 Redeemed, in full, warrants not outstanding S4,850,000.00 S2,500,000.00 S2,500		MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00	3,455	\$1,000.00			
MANISURE FINANCIA GROUP, INC. SERSURG PA 3-94x-12	0.44	MAGNA BANK	MEMPHIS	TN	18-Aug-11	Bushing to the state of	******	***	A	Badanand In 6.**		6,885	\$1,000.00		\$690,000.00	690
MANSCRIEF INANCIAL GROUP, INC. GEENSURG N 1-94-009 Preferred Stock wy Marrants S7,000,0000 S0,000 S5,049,121.28 Sold, in full, warrants not outstanding S1,000,000 S9,000 S9,000	5,14			PA PA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	кедеетед, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1.000 nn		\$225,000,00	225
MANSOURCE FINANCIAL GROUP INC. GREENSURG N 1-1-0-13 S.15,12,177.00 S.75		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding						
11 MANHATTAN BANCORP				IN							\$53,073,270.00 (\$796,099	05) 57,000	\$931.10	(\$3,926,730.00)	\$4.E42.477.00	E71 00G
MANHATTAN BANCORP	11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding					\$1,512,177.00	571,906
15,14 MANHATTAN BANCSHARES, INC. MANHATTAN IL 19-ID-02 Subordinated Debentures w/ Exercised Warrants 52,639,000.0 50.0 53,438,793.1 5old, in full, warrants not outstanding				CA		-					\$1,700,000.00	1,700	\$1,000.00		A	
MANHATTAN BANCSHARES, INC.	15.14			IL.		Subordinated Debentures w/ Exercised Warrants	\$2,639 000 00	\$0.00	\$3,438,793 11	Sold, in full: warrants not outstanding		-	-		\$63,363.90	29,480
	.,	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12	The second secon		Ju. 00	- mag compe or michile						\$11,385.02	14,000
MANHATTAN BANCSHARES, INC. MANHATTAN IL 11-Jan-13 (\$25,000.00)	-	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	11-Dec-12 11-Jan-13								\$0.98	(\$52,595.27)	\$95,959.50	118,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceed	eds
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-oil)		Amount	
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 1-Jul-14	Treferred Stock Wy Excretsed Warrants	<i>\$3,000,000.00</i>	- Ju.ou	Q2,230,223.00	Joid, III rail, Warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$55,870.00	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14 FL 3-Jul-14						\$483,740.00 \$21,440.00		722 32	\$670.00 \$670.00	(\$238,260.00) (\$10,560.00)		\$19,126.67 \$503.33	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 26-Sep-14						\$21;F40.00	(\$25,000.00)	34	3070.00	(510,300.00)		2303.33	
8			MN 20-Feb-09 MN 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET	MN 26-Sep-14						72,000,000.00	(\$25,000.00)	2,000	92,220.00		Ç+52,001.00	Q200,47 2.32	103
15,14		MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17.919.962.10		19.931.000	\$0.90	(\$2.011.037.90)		\$727.225.54	895.000
		MT. VERNON	IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8 14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12		***************************************				\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12 IL 10-Aug-12			-			\$5,904,609.50 \$17.133.307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6.654,693.00)		\$1,054,743.77 \$252.452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12						. , , ,	(\$255,688.75)			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
43		MILWAUKEE MILWAUKEE	WI 14-Nov-08 WI 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding								
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK		MD 2-Jul-14 MD 26-Sep-14			-			\$527,000.00	(\$25,000.00)	1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
11	MB FINANCIAL INC.	CHICAGO	IL 5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(420)00000)						
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12 IL 2-May-12	+					\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.		MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
8.14.18.44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN 18-Aug-11 UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11.800.000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
	MEDALLION BANK	SALT LAKE CITY	UT 22-Dec-09		\$9,698,000.00	7.0.00	, ,	ay to a constitution	4-							
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT 21-Jul-11 MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12	· · · · · · · · · · · · · · · · · · ·	parjacejac0.00	7.0.00	, Jenseyses, J	, , , , , , , , , , , , , , , , , , ,	\$10,500,000.00		10,500	\$1,000.00				
-	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION		MI 6-Jun-12 MI 3-Jul-12						\$10,500,000.00		10,500	\$1,000.00			\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
56,8,14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.		MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14		JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	.,,							
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14	+	\$6,335,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
	MERIDIAN BANK	DEVON	PA 25-Apr-14						7-0/0-0/1-0-00	(\$103,281.52)	,	7,00	(00)200)0			
8,14	METRO CITY BANK METRO CITY BANK		GA 30-Jan-09 GA 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12		* .0,000,000				\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	TX 11-Jun-13 IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							\$2,087,368.00	771,429
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 10-Apr-09 IL 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding								
11		MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
			PA 28-Dec-12 PA 23-Jan-13	+					\$10,000,000.00		10,000	\$1,000.00			\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								,
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00			\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding								
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11		, ,,,,,,,				\$20,000,000.00		20,000	\$1,000.00				
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							\$206,557.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA 6-Jan-14 IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(\$25,000.00)				-		
11,8,14	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Professor d Charles of Connected Microsofts	\$700,000.00	\$0.00	\$763,294.14	Deduced in fall					(\$84,784,000.00)			
11,6,14			MO 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11						310,000,000.00		10,000	31,000.00			\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.		WI 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC.		WI 26-Apr-13 CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding			10,000	\$1,000.00			\$500,000.00	500
44.0	MILLENNIUM BANCORP, INC.	EDWARDS	CO 14-Aug-12	Desferred Steel	\$5,116,000.00	\$0.00	\$5,875,583.89	Deduced in fill constant and address	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA 9-Jan-09 CA 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
11,9,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00		-		
00	MONADNOCK BANCORP, INC.		NH 28-Dec-12		£6 705 000 00	40	£4.000.434.55		\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 19-Dec-08 VA 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000,00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 10-Feb-10						\$14,700,000.00		14,/00	\$1,000.00			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	A							
44,8,14	MONEYTREE CORPORATION MONUMENT BANK		TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
11	MONUMENT BANK	BETHESDA	MD 11-Aug-11 NY 28-Oct-08		\$10,000,000,000.00	\$0.00	\$11,268,055,555,11		\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000	\$0.00	\$11,208,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
	MORGAN STANLEY	NEW YORK	NY 12-Aug-09	Perferred C. 1. C.											\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM MERRIAM MOSCOW	KS 16-Jan-09 KS 20-Jul-11 TN 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$13,000,000.00 \$6,216,000.00	\$0.00	\$15,429,122.22 \$7,803,377.38	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650

FootNote	Institution Name	City	Stat	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dis			(Realized Loss) /	Gain ⁵ Warrant Pro	
	HOSCOW BANCELLARY INC	Morrow	731	25 4 - 42		Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	nt
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	25-Apr-12 5-Dec-12						\$1,100,000.00 \$5,116,000.00	1,100 5,116	\$1,000.00 \$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES. INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding				(400 000 00)		
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	22-Jul-13 12-Sep-13						\$3,267,000.00 (\$25,000.	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	206
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding					3350,000.00	300
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					433,73	,
59 11	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
33,22	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	Treteried Stock Wy Walfalls	207,000,000.00	J0.00	\$04,E45,511.E0	nedecines, in rail, warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00			
8 14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES. INC.	LOS ANGELES BETTENDORF	CA IA	8-Aug-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087,90	Sold. in full: warrants not outstanding					\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13		727,007,000	7	424,,		\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	20-Feb-13 26-Mar-13						\$16,064,996.94 (\$185,031.	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES. INC.	BOYERTOWN BOYERTOWN	PA PA	16-Mar-11 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00		\$1,000,000,00	735.294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE II	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
-	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	19-Dec-08 10-Dec-14	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)		
15,11,14	NEMO BANCSHARES, INC.	MADISON	мо	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding				(43,100,000.00)		
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO NH	24-Apr-13 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11	Francisco June W. Wallalla	220,000,000.00	50.00			\$10,000,000.00	10,000	\$1,000.00			
11.8.14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH NV	15-Feb-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267.274.000.00	\$0.00	\$346,794,005,83	Redeemed, in full; warrants not outstanding		-		+	\$737,100.00	184,275
11,6,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13	,					\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	12-Dec-08 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	15-May-13 31-May-13						(\$513,507				\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding						
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI	1-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA IA	14-Dec-11	Preferred Stock W/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00			
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA ME	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12	Preferred Stock W/ Walfalls	34,227,000.00	30.00	33,139,161.33	Redeemed, III lail, Wallants not outstanding	\$4,227,000.00	4,227	\$1,000.00			
0.44.44.00	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON	ME	28-Dec-12	Professor d Character / Witnessor	Č1 341 000 00	60.00	62.007.702.22	Deduced to 6 II.					\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
100	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL.	30-Apr-14	Preferred Stock W/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1.576,000,000,00	1,576,000	\$1,000.00			
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09						31,370,000,000.00	1,370,000	31,000.00		\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding						500
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	8-Mar-13 11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000 8,500	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE		9-Apr-13						(\$108,371.		31,032.10		\$272,533.00 \$387,034.33	323
11,8,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD		13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding					\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	31-Oct-12						\$7,095,550.00 (\$70,955.	7,700	\$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13 6-Feb-13						(370,933.	10)			\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	5-Dec-08 11-Aug-11	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00			
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11						424,000,000	13,300	31,000.00		\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	16-Jan-09 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38.263	\$1,000.00		<u> </u>	I
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ NJ	3-Feb-10						330,203,000.00	38,263	\$1,000.00		\$430,797.00	190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	IALO	CA CA	30-Jan-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding					\$104,000.00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						\$7,000,000.00	7,000	\$1,000.00		Aggr con on	444 003
11	OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding					\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00	100,000	\$1,000.00		\$4.700,000.00	912.009
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IIN IL	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL	11-Mar-13 26-Mar-13						\$24,684,870.00 \$452,424.00	70,028 1,200	\$352.50 \$377.00	(\$45,343,130.00) (\$747,576.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44	1,772	\$377.00	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	9-Apr-13						(\$258,053.	73)			\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	11-Jun-13 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding						813,339
		LAKEWOOD	co	19-Jul-13 22-Jul-13						\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	cc		1	1				\$1,577,000.00 (\$25,000.		31,142.90		-222,333.30 3159,880.25	141
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	12-Sep-13							JUJ				
8,51,97	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. ON GEORGIA BANK	LAKEWOOD ATLANTA	CO CO GA	12-Sep-13 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	(2-1)	10)		(\$E FOO DOO C=)		
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK ONE GEORGIA BANK	LAKEWOOD ATLANTA ATLANTA	CO CO GA GA	12-Sep-13 8-May-09 15-Jul-11						(423,223)	100		(\$5,500,000.00)		
8,51,97 8,9	OMEG CAPITAL CORP. OMEG CAPITAL CORP. ONE CEORGIA BANK ONE CEORGIA BANK ONE CURTED BANK	LAKEWOOD ATLANTA ATLANTA BOSTON	GA MA	12-Sep-13 8-May-09 15-Jul-11 19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding	(A-state)	10)		(\$5,500,000.00)		
8,51,97 8,9 15,17 8	OMEGA CARPITAL CORP. OMEGA CARPITAL CORP. ONE GEORGIA BANK ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK ONE FUNNALIAL CORPORATION OPETIMANICAL CORPORATION	LAKEWOOD ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM	MA AR OR	12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 24-Apr-09							101		(\$5,500,000.00)		
8,51,97 8,9 15,17 8	OMEGA CARITAL CORP. OMEGA CARITAL CORP. ONE GEORGIA BANK ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK	LAKEWOOD ATLANTA ATLANTA BOSTON LITTLE ROCK	MA AR OR	12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 24-Apr-09 18-Oct-13	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding	\$100,000.00 \$3,116,000.00	100 3,116	\$1,000.00	(\$5,500,000.00)	\$9,459.13 \$1,28,988.07	11

35,11 F	Institution Name DEB FINANCIAL SERVICES, INC. DEB FINANCIAL SERVICES, INC.	City	TX	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant P	
35,11 F			TX	1 May 00						Amount	(ree)	Jilaies	Avg. Frice	(Alliot	
35,11 F					Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding							$\overline{}$
35,11 F		ORANGE	TX	5-Oct-11						\$6,100,000.00		6,100,000	\$1.00		\$305,000.00	0 305,000
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding							
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	23-Feb-11 30-Nov-12						\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)	\$393,120.78	8 15,120
8 F	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding			.,,.		1, ,,		
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00 \$1,156,636.50	0 810
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)					+
F	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00		11,600	\$1,000.00		\$580,000.00	3 580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership							
	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)		+
F	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	Freieried Stock Wy Exercised Warrants	34,000,000.00	30.00	32,531,070.80	Sold, III lail, Walfalls flot outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	ū 203
F	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14							(\$25,000.00)					
85 F	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA		Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	£4 000 00			+
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION. INC.	MADISON	WA	15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064,10	Sold, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			+
F	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	Treatica Stock Wy Excretica Walland	\$23,200,000.00	Ç0.00	\$22,020,004.10	Joid, in fail, warrand not outstanding	\$1,676,654.00		2,296	\$730.20	(\$619,346.00)	\$88,059.01	
P	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)	\$482,779.69	9 625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	10-Aug-12 11-Sep-12						\$11,216,640.00	(\$169,418.00)	15,360	\$730.20	(\$4,143,360.00)	\$325,200.40	0 421
11 F	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(3103,410.00)					+
	PARK NATIONAL CORPORATION	NEWARK	ОН	25-Apr-12 2-May-12						\$100,000,000.00		100,000	\$1,000.00			
P	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK	OH	2-May-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	646 365 554 36	Cald to full comments and authorists of						\$2,842,400.00	0 227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	30-Jan-09 28-Nov-12	Preferred Stock W/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28		548	\$719.10	(\$153,927.72)		+
F	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)		
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							(\$117,128.64)					
	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ PA	12-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						\$1,650,288.00	0 438,906
F	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00		31,762	\$1,000.00			
8,21,11 F	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding							
P P	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ MD	19-Oct-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$6,000,000,00	\$377.866.67	Full investment outstanding warrants outstanding	\$3,756,000.00		3,756	\$1,000.00		\$188,000.00	0 188
	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO	NY	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11	, , ,	, ,.,	1.4			\$6,771,000.00		6,771	\$1,000.00			
P	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12	Profession 1 to 1	do man de como		A,	Cold to E.F.						\$537,633.00	0 154,354
8,14 F	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NF	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27 \$226,565.00	0 186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	91,107.00		J022,440.27 J220,303.00	100
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding							
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14						\$12,000,000.00 \$14,038,000.00		12,000	\$1,142.00		\$1,704,360.00 \$1,035,834.25 \$1,993,817.14 \$645,781.95	5 802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14 18-Jul-14						\$14,038,000.00	(\$297,361.77)	14,038	\$1,142.00		\$1,993,817.14 \$645,781.95	500
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		(0.01)0.0011)					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	22-Aug-12 5-Dec-12						\$250,000.00 \$250,000.00		250	\$1,000.00 \$1,000.00			+
F	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		250 500	\$1,000.00			+
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00		2,440	\$1,000.00		\$185,000.00	J 185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7.172.000.00		7.172				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NI	6-Jan-10 2-Mar-11						\$7,172,000.00		7,172	\$1,000.00 \$1,000.00			+
F	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00		14,341	\$1,000.00			
F	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12											\$110,000.00	0 150,296
	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00	0 498
	PEOPLES BANCORP (OH)	MARIETTA		30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$5,500,000.00		9,500	31,000.00		3436,000.00	450
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11	·					\$21,000,000.00		21,000	\$1,000.00			
F	PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00		64 200 T24 45	243.505
56.8.14 F	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	LYNDEN	WA	15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						\$1,200,724.15	5 313,505
F	PEOPLES BANCORP (WA)	LYNDEN NEWTON	WA	3-Aug-11						\$18,000,000.00		18,000	\$1,000.00		\$900,000.00	0 900
F	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	**********			****			
F	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12 8-Aug-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)	\$425,000.00	0 357,234
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						J-123,000.00	337,234
F	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00		12,660	\$1,000.00		\$633,000.00	0 633
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	20-Mar-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)	\$122,225.00	0 195
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13						32,544,300.00	(\$25,000.00)	3,900	3735.00	(00.000,000)	\$122,225.00	195
8 P	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding							
F	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT	GA	18-Sep-13	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1.730.162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00		\$616,000.00) 616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	rieleiled Stock W/ Exercised Warrants	\$1,500,000.00	50.00	21,/30,102.00	neucemeu, m run; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.00	0 71
11,9,36 F	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding						Ţ.5,000.00	
0 45 07	PGB HOLDINGS, INC.	CHICAGO	IL.	13-Aug-10	Profession 1 to 1					\$3,000,000.00		3,000	\$1,000.00			+
	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000,00)		+
	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(4-110.00)		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding							4
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00	+		+
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		71,230	31,000.00		\$755,000.00	0 267,455
44,8,14 F	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							
	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subardinated Debantures w/ Evanting Missesses	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00	0 4,382
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL		26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	50.00	\$3,103,018.40	soid, in ituli; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00	+
F	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00 \$90,582.47	7 107,000
	PLATO HOLDINGS INC.	SAINT PAUL		31-May-13	- / /	*** *** ***		**********	Cold to E.C.		(\$25,000.00)					+
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA CA	30-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11.949	\$1.091.10		\$1.088.673.39	+
F	PLUMAS BANCORP	QUINCY	CA	22-May-13						7xx,343,000.00		11,549	31,031.10		\$1,088,673.39 \$234,500.00	0 237,712
F	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)					
20 P	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00		935,000	\$1,000.00			+
l le	to obey no.		PR	2-Jul-14 23-Jul-14						00.000,000,000		930,000	\$1,000.00		\$3,000,000.00	0 2,093,284
F	POPULAR, INC.	SAN JUAN														
F	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE		21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,283,333.33	Sold, in full; warrants outstanding						33,000,000.00	
F F					Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,283,333.33	Sold, in full; warrants outstanding	\$2,693,800.00 \$806,200.00		26,938 8,062	\$100.00 \$100.00	(\$24,244,200.00) (\$7,255,800.00)	- Julyanayaaa.aa	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Di	sposition / Auction Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding	(ree)	Shares	Avgirnee	,,	Amount	
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding						
8 22 97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL.	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00	6,784,000	\$1.00			
0,22,57	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12	Freieneu Stock Wy Exercised Wallants		30.00		Exited Dalikidptcy/Tecelvership				(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding						
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51	1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12						\$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12						(\$200,49	.20)				
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA.	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						(\$78,56.		31.24		\$1,307,575.36 3476,350.73	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding						
20	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA	31-Jan-14 13-Feb-09	Preferred Stock w/ Warrants	\$41.400.000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13	Preferred Stock Wy Warrants	\$41,400,000.00	\$0.00	\$42,440,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding		,	7.5,000.00			
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10	310	\$847.20 \$847.20	(\$47,364.90) (\$1.602.767.10)	\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Dec-12 11-Jan-13						\$8,887,232.90 (\$91,49)	10,490	\$847.20	(\$1,602,767.10)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible	(434,43					
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12									(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding						
-	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	29-Dec-09 25-Jun-14		\$3,262,000.00				\$8,222,000.00	8,222	\$1,000.00	+	\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						2.0
<u> </u>	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00	243,815	\$1,000.00			
8 17 44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL NC	14-Nov-12 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					\$1,225,000.00	645,013
320,000	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding						
-	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		21-Aug-12 20-Mar-13						\$151,500,000.00	151,500	\$1,000.00		\$71.62	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		20-Mar-13 25-Mar-13						+				\$71.62 \$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						
44.044	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14						\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270	\$1,000.00		\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	23,270,000.00	5,270	72,000.00		<i>3404,000.00</i>	404
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	620 002 744 00 (6422 40	45) 22.520	6000.00	(63 644 356 00)		
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	3-Jul-12 8-Aug-12						\$28,893,744.00 (\$433,40	.16) 32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding					77,237,233	,
	QCR HOLDINGS, INC.	MOLINE	IL.	15-Sep-11						\$38,237,000.00	38,237	\$1,000.00			
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL.	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding					\$1,100,000.00	521,888
U	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13	Treferica Stock Wy Excressed Warrants		Ju.u.		nedeemed, in rail, warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00		\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding						
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	25-Sep-13 29-Oct-13						\$8,073,279.00 (\$80,73	8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	(380,73	.73]				
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00	3,800	\$1,000.00		\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	9-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000,00	2.995	\$1,000.00		\$150,000,00	150
8,114	REGENT BANCORP, INC.	DAVIE	FI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14	,					\$7,970,737.50	1,449,225	\$5.50	(\$2,011,262.50)		
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION. INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding			4			
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	WA	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
972.702	REGENTS BANCSHARES, INC.	VANCOUVER		26-Jan-12		,, · · · · · ·	70.00	42.900.900000		\$12,700,000.00	12,700	\$1,000.00		\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
H	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	sc	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00	267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						(\$13,87	.00)	4323.00	(40-4)	, , , , , , , , , , , , , , , , , , ,	
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13						(\$11,12	.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	14-Nov-08 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000	3,500,000	\$1,000.00			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12						-3,300,000,000.00	3,300,000	72,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding						
—	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	25-Sep-13 29-Oct-13						\$40,000,000.00	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding						
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
8 116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not cells with	(\$89,66	.40)		+		
0,110	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09 17-Oct-14	rielened Stock W/ exercised Warrants	00.00u,car,cç	\$0.00	\$195,037.00	Currently not collectible	+			(\$5,983,000.00)	+	-
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU		12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding						
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12 15-May-13						\$10,500,000.00 \$4,500,000.00	10,500,000 4,500,000	\$1.00 \$1.00		\$750,000.00	750,000
15	miren vieter syncorroyallon, inc.	LITTLE ROCK	AR	15-May-13 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,300,000.00	4,500,000	\$1.00	+	\$750,000.00	/50,000
	RIVERSIDE BANCSHARES, INC.			, 55	The second was an analysis of the second sec					\$1,100,000.00	1,100,000	\$1.00		\$55,000.00	55,000
	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14			\$0.00	\$738,021.00	Currently not collectible						
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	7.0.00						(635 000 000 55)		
8,95,97	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR AR AR PA		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants			\$36,696,518.83	Sold, in full; warrants outstanding				(\$25,000,000.00)		
8,95,97	RIVERIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH	AR AR AR PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14		\$25,000,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000.00	9,000	\$1,207.10	(\$25,000,000.00)	\$1,863,990.00	
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSTLVANIA, INC. ROYAL BANCSHARES OF PENNSTLVANIA, INC. ROYAL BANCSHARES OF PENNSTLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	AR AR AR PA PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14				\$36,696,518.83	Sold, in full; warrants outstanding	\$21,407,000.00	21,407	\$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	
8,95,97	RIVERIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NABBERTH NARBERTH NARBERTH NARBERTH	AR AR AR PA PA PA PA PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00			\$9,000,000.00 \$21,407,000.00 (\$367,04	21,407	\$1,207.10 \$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77	
8,95,97	RIVERSOE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROFAL BANCSHARES, INC. ROFAL BANCSHARES, INC. ROFAL BANCSHARES OF PENISTIVANIA, INC. SÆT BANCORP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH	AR AR AR PA PA PA PA PA PA PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11				\$36,696,518.83	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00	21,407	\$1,207.10 \$1,207.10 \$1,000.00	(\$25,000,000.00)	\$4,433,603.77	
8,95,97	BIVERSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOYAL BANCSHARES OF PENNSYLVANIA, INC. SET BANCOEP, INC. SET BANCOEP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA	AR AR AR PA	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$21,407,000.00 (\$367,04)	.94)	\$1,207.10	(\$25,000,000.00)	\$1,863,990.00 \$4,433,603.77 \$527,361.00	517,012
11	BIVETSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOTAL BANCSHARES OF PERMISTIVANIA, INC. SOTAL BANCSHARES OF PERMISTIVANIA, INC. SAT BANCORP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK MARBERTH NARBERTH NARBERTH NARBERTH INDIANA INDIANA INDIANA INDIANA WESTMINSTER	AR AR AR PA PA PA PA PA PA PA CA CT	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00	\$0.00	\$124,916,099.34 \$0.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$21,407,000.00 (\$367,04)	.94)	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	517,012
8,95,97 11 8 44	BIVERSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOYAL BANCSHARES OF PENNSYLVANIA, INC. SET BANCOEP, INC. SET BANCOEP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA	AR AR AR PA PA PA PA PA PA CA CT CT	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$21,407,000.00 (\$367,04)	.94)	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	517,012
8,95,97 11 8 44	INVERSIDE BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOGERS BANCSHARES, INC. BOYAL BANCSHARES, INC. BOYAL BANCSHARES OF PENNSYLVANIA, INC. STATANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SAT BANCORP, INC. SALEBURY BANCORP, INC. SALEBURY BANCBORP, INC. SALEBURY BANCBORP, INC. SALEBURY BANCBORP, INC. SALEBURY BANCBORP, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NINDAMA NINDAMA NINDAMA WESTMINSTER LAKEVILLE LAKEVILLE LAKEVILLE LAKEVILLE LAKEVILLE	PA PA PA CA CT CT	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00	\$124,916,099.34 \$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00 (\$367,04 \$108,676,000.00	21,407	\$1,207.10 \$1,000.00	(\$25,000,000.00)	\$4,433,603.77	517,012 57,671
8,95,97 11 8 44 11,44	BIVERSIDE BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOTAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA INDIANA INDIANA LAKEVILLE	PA PA PA CA CT CT MD	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00	\$0.00	\$124,916,099.34 \$0.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$21,407,000.00 [\$367,04 \$108,676,000.00	21,407 .94) 108,676 8,816	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	
11 8 8 44	RIVERSIDE BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGGERS BANCSHARES, INC. RIGYAL BANCSHARES OF PENNSTUANIA, INC. STAT BANCORD, INC. SAT BANCORD, INC. SAT BANCORD, INC. SALISBUT RANCORD, INC. SANIOS PRINC BANCORD, INC. SANIOS PRINC BANCORD, INC. SANIOS PRINC BANCORD, INC. SANIOS PRINC BANCORD, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH NOMMA INDIAMA INDIAMA VESTMINSTEL LAKEVILE LAKEVILE LAKEVILE OLINEY	PA PA PA PA CA CT CT MD MD	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 26-Sep-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08 21-Jul-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00	\$124,916,099.34 \$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00 [\$367,04 \$108,676,000.00 \$8,816,000.00 \$41,547,000.00	21,407 .94) 108,676 8,816	\$1,207.10	(\$25,000,000.00)	\$4,433,603.77	
11 8 8 44 11,44	BIVERSIDE BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOGERS BANCSHARES, INC. BIOTAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH NAMBERTH NAMBERTH INDIANA INDIANA INDIANA INDIANA INDIANA LAKEVILLE	PA PA PA PA CA CT CT MD MD MD MD MD	30-Jan-09 5-Jul-13 20-Feb-09 1-Jul-14 2-Jul-14 16-Jan-09 7-Dec-11 11-Jun-13 23-Dec-08 13-Mar-09 25-Aug-11 2-Nov-11 5-Dec-08 21-Jul-10 15-Dec-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$30,407,000.00 \$108,676,000.00 \$1,549,000.00 \$8,816,000.00	\$0.00 \$0.00 \$1,549,000.00 \$0.00	\$124,916,099.34 \$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,407,000.00 [\$367,04 \$108,676,000.00	21,407 .94) 108,676 8,816	\$1,207.10	(\$25,000,000,00)	\$4,433,603.77	

Manual	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	ment / Dispos	sition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
Part							Amount	Investment				(Fee) ⁴		0	(Write-off)		
Marche M		SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	8-Mar-13 9-Apr-13						\$2,465,029.00	(\$25,000.00)	2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
March Marc		SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	62,000,000,00		4.000	6700.00	(64 300 000 00)		
Part	44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding					(\$1,200,000.00)		
Part	11			CT SC		Professed Stock w/ Warrants	\$64 779 000 00	\$0.00	\$67 704 638 84	Redeemed in full-warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Mathematical Content	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	Freieneu Stock Wy Wallants	304,779,000.00	30.00	307,254,036.64	Redeemed, in fail, warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
Part				SC FL	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49.045.470.38	Sold, in full: warrants not outstanding						\$1,400,000.00	303,083
Column		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12		4.00,000,000		Ţ.0,0.0,		\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
March Marc	44,8,14			FL CA		Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2,153,780,00	Redeemed, in full: warrants not outstanding						\$55,000.00	589,623
Part	.,,,,,,	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
Part	8,14			MO		Preferred Stock W/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
Part				MO							\$1,315,959.00	(644.004.07)	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
Property of the content of the con		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)					
1	44,8,14			CA		Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000,00		5.803	\$1,000,00		\$290,000,00	200
Mary	44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Part	11,8,14,36			CA		Professed Stock w/ Eversical Warrants	\$17 388 000 00	\$0.00	\$19.063.111.00	Redeemed in full-warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
Manuface Manuface	11,0,14,30	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
Property Property	11,36			SC SC	19-Dec-08 29-Sen-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000,00		18 000	\$1,000,00			
March Marc		SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						,,		20,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$50,000.00	137,966
March Marc	44,8,14		CHARLESTON CHARLESTON	MO		Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625.000.00	625
Marie Mari	15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							
Part				ND ND							\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
Property of the content of the con		SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	A33	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		****	/***		
Marie Mari			ANNAPOLIS ANNAPOLIS	MD							\$25,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)		+
	11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding				4			
Part				MD	15-Apr-09 16-Nov-11						\$25,000,000.00		25,000	\$1,000.00		\$25,000.00	172,970
Marche M	15,11,14		DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding				***			
March Marc	11	SIGNATURE BANK	NEW YORK	NY	15-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
Part		SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00		£44.450.030.74	505 030
Marie Mari	11		BERNARDSVILLE	NY	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding						\$11,150,939.74	595,829
Control Cont				NJ							\$7,414,000.00		7,414	\$1,000.00		6277 000 00	462.005
Control Cont	8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible						\$275,000.00	163,065
Company	9.14		SONOMA	CA	20-Aug-10	Denformed Stock ou/ Experiend Magnets				Sold in full unresets not outstanding					(\$8,653,000.00)		
Part	5,14			NC	13-Nov-12	Preferred Stock W/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	soid, in idii; warrants not outstanding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
Property of the Control of the Con				NC		Broformed Stock w/ Wassants	\$247,000,000,00	\$0.00	\$146 DEE 220 RE	Sold in full unreasts not outstanding		(\$25,000.00)					
Configuration Configuratio		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
Control Cont	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA.	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding					(\$185.380.00)		+
1		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13											\$588,264.19	645
Process Proc	11,9,36	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADELPHIA	GA AR		Professed Stock	\$11,000,000,00	\$0.00	\$11.855.555.56	Redeemed in full-warrants not outstanding		(\$117,042.99)					+
Control Cont	11,5,50	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00			
Comment to Comment t				NC NC		Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42.750.000.00		42.750	\$1,000.00			
Concess professed by Concess				SC		Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding							
				SC							\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
March Control March Control Control	8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.		TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	4			4			
Software Software	44,8,14			IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,802	\$1,000.00		\$243,000.00	243
Software Software	44		CARMI DODI AD DILIES	IL	25-Aug-11	Broformed Stock w/ Wassants	\$0.550,000,00	00.00	\$10.904.762.90	Redeemed in full unvente outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
SOUTHWEST SANCHAMES, N. 10,000 10		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11					-	\$9,550,000.00		9,550	\$1,000.00			
Comment backers MCC MCC	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants				Full investment outstanding; warrants outstanding							+
1.1 1.1	**	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12	Freieneu Stock W/ Waffants	\$70,000,000.00	30.00	303,247,303.91	receeined, in rail, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			
Overline NanoColum N.C. Superiment Column Str. Superiment Column	44,8,14			OK TX		Preferred Stock w/ Exercised Warrants	\$18 715 000 00	\$0.00	\$21 637 668 61	Redeemed, in full: warrants not outstanding				+	+	\$2,287,197.00	703,753
PHPT BANCOON INC.	- year	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
SPIRET DEMONDERS INC. SPIR	8		BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000,00			\$300.00	(\$21,000,000,001	\$621 QM1 75	1 500
STANDARD BANKS/BARES, NC HICKORY HILLS L 22-6p-09 Preferred Stock of Description Warrants for Outstanding Spontage Spo		SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14						4-,500,000.00	(\$90,000.00)	30,000	2300.00	(4=-000,000.00)	- 1.14 PE (2.4 min)	2,000
STANDARD BANCAPAMES, INC. HICKORY HILLS L 2.7 eb; 13 The MACKED INC. MACKE	74,8,14		ST. LOUIS HICKORY HILLS	MO IL	13-Mar-09 24-Apr-09		\$3,000,000.00 \$60,000.000.00	\$3,000,000.00 \$0.00									+
STATE BANCORP, NR. / VALIET MATIONAL BANCORP STATE BANCORP, NR. / VALIET MATIONAL BANCORP STATE BANCORP BATTLEY, THE BATTLEY NE 45-690 Subdridinated Debentures w/ Exercised Warrants S1,697,0000 S2,030,2991 Redeemed, in full, warrants not outstanding S1,697,0000 S1,697,000 S1,697,000 S1,000 S1,000		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
17.14 STATE BANK OF BARTLEY, THE SATELY NE 25-59-11 SHORT BANK OF BARTLEY, THE BANK SHARES, INC. FARGO NO 16-Jan of Preferred Stock w/ Exercised Warrants S5,000,000.000 S5,000 S	11,61			NY	5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00		36,842	\$1,000.00			+
STATE BANKSHARES, INC. FARCO NO 15-lan of Preferred Stock w Exercised Warrants S50,000,000 S50,008,472,2 Redeemed, in full, warrants not outstanding S12,500,000 S	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding						4	
STATE BANKSHAMES, NC. FARCO NO 23-bugs	8,11	STATE BANKSHARES, INC.	FARGO	NE ND		Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
STATE CAPITAL CORP GREENWOOD M5 13-feb-09 Preferred Stock w/ Exercised Warrants S1,000,000.00 S1,080,708.67 Redeemed, in full, warrants not outstanding S1,000,000.00 S1,000.00 S1,000,000.00 S1,000.00 S1,000.0		STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09	,					\$12,500,000.00		12,500	\$1,000.00		42.22	
STATE CAPITAL CORP. STATE STREET CORPORATION SOTTON MA 25 dev. Section S	8,36,11			MS		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$47,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
STATE STREET CORPORDATION BOSTON MA 17-lun-9		STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
STATE STREET CORPORATION SOUTH S	12,16					Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	кедеетед, in tull; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00			+
STARNS FIRMANCIAS STRUCES, INC. ST. G.O.U.D. MN 18-lan-12 STARNS FIRMANCIAS STRUCES, INC. ST. G.O.U.D. MN 18-lan-12 STARNS FIRMANCIAS STRUCES, INC. ST. G.O.U.D. ST.	15.11.14	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09	Subordinated Debrotom of Francisco de Control de Contro	£24.000.00= ==	£0.55	(21 405 443 30	Padagonal in fr						\$60,000,000.00	2,788,104
		STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD			Supportinated Debentures W/ Exercised Warrants	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
STELIANONE CORPORATION CHARLOTTESVILLE VA 19-Dec-08 Preferred Stock w/ Warrants \$30,000,000.00 \$0.00 \$37,191,875.00 Redeemed, in full; warrants not outstanding	15,17,45	STEELE STREET BANK CORPORATION	DENVER		25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding		-					
	11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding						\$351,000.00	331,000
		STELLARONE CORPORATION	CHARLOTTESVILLE	VA			-			-	\$7,500,000.00		7,500	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Di	sposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
					, ,	Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	nt
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA VA	28-Dec-11 18-Dec-13						\$22,500,000.00	22,500	\$1,000.00		\$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding					32,520,000.00	302,023
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	27-Apr-11 18-May-11						\$42,000,000.00	42,000	\$1,000.00		\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding					3543,773.00	310,817
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	5-May-09 15-Jun-10						\$125,198,000.00	125,198	\$1,000.00		\$2,857,914.52	2,615,557
31	STERLING BANCSTARES, INC. STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding					\$2,657,914.52	2,015,557
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00 (\$1,434,659	.25) 5,738,637	\$20.00	(\$188,227,260.00)		
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA NJ	19-Sep-12 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11				. , ,		\$10,000,000.00	10,000	\$1,000.00			
11.8.14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ SD	26-Oct-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15.568.000.00	\$0.00	\$18.101.553.84	Redeemed, in full; warrants not outstanding					\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11	,					\$4,000,000.00	4,000	\$1,000.00			
8 14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13	, , , , , , , , , , , , , , , , , , , ,	\$-0j1.0j20000	7	12/002/02000		\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	27-Mar-13 9-Apr-13						\$107,935.66 (\$25,000	622	\$173.50	(\$514,064.34)	\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding	(223)000	.00)				
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11						\$8,500,000.00	8,500	\$1,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding			4,			
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ	8-Apr-09 27-May-09						\$89,310,000.00	89,310	\$1,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding			-			$\perp = = = = = = = = = = = = = = = = = = =$
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	31-Dec-08 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00	48,500	\$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11							.,,,,,,			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL	5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible		+	 	(\$69,000,000,00)		$\overline{}$
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(303,000,000.00)		
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC DA	29-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10	Freieneu Stock W/ Warrants	3300,000,000.00	30.00	3328,391,401.38	neueenieu, iii iuli, warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA	22-Dec-10 19-Jan-11						\$100,000,000.00	100,000	\$1,000.00		\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$3,209,179.30	3,028,204
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10										\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding					, , , , , , , , , , , , , , , , , , ,	
8 103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA	26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253.122.22	Currently not collectible	\$967,870,000.00	967,870	\$1,000.00			
0,103	SYRINGA BANCORP	BOISE	ID	31-Jan-14									(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL.	21-Nov-08 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50 (\$1,404,890	.26) 104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12						\$55,035,530.30 (\$1,404,650	.20) 104,823	3053.30	(311,103,045.30)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC	28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000,00	9.720.000	\$1.00		\$292,000.00	
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13									(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00			$\overline{}$
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09										\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	42,000,000	2,000	7.700000		723/32	
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding				(\$30,000,000.00)		
5,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13	Treferred Stock Wy Excreted Warrants	\$3,000,000.00	Ju.00	43,334,143.41	Joid, Ill Idil, Walterid Not Sutstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	29-Apr-13						\$2,702,000.00 (\$25,000	2,702	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6,559,066,21	758,086
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding		+			\$6,559,066.21	/58,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					7-,3,000.00	-,
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	10-Mar-10						\$45,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					34,/33,964.33	300,203
11	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10 13-Feb-09	Desformed Stock / Warman	634 000 000 00	\$0.00	\$40,091,342.55	Redormed in full unreports not a state of the	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		─ ──
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00	17,000	\$1,000.00			
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	WI	29-May-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12	,	, ., .,			,	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	
-	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	11-Dec-12 11-Jan-13						\$11,577,672.70 (\$135,345	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding						
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT	19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
***	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00	9,090	\$1,000.00			
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00	12.500	\$1,000.00			-
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00	2,500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						\$10,000,000.00	10,000	\$1,000.00			
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	6-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00	731	\$1,000.00		\$37,000.00	37

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09 KS 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 26-Jun-09 CT 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3 400 000				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10						\$3,400,000,000.00		3,400,000	\$1,000.00			\$706,264,559.89 52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY		MO 22-May-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding							
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 31-Oct-12 NC 11-Jan-13						\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)		\$371,250.00 375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding							
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 10-Feb-10 PA 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00			\$320,372,284.16 16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			
8,14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY		CA 1-Sep-11 GA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding			5,450				
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 8-Mar-13 GA 11-Mar-13						\$244,225.00 \$11,478,575.00		250 11,750	\$976.90 \$976.90	(\$5,775.00) (\$271,425.00)		\$4,806.45 5 \$571,967.55 595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Apr-13						\$11,476,273.00	(\$117,228.00)	11,730	\$570.50	(3271,423.00)		3371,507.33
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA 27-Feb-09 PA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
	THE VICTORY BANCORP, INC.	LIMERICK	PA 22-Sep-11						\$2,046,000.00		2,046	\$1,000.00			\$61,000.00 61
8,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 9-Nov-12 FL 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)		\$282,284.64 284
	TIB FINANCIAL CORP	NAPLES	FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)					
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL 30-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership							
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.		GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12		7-07,0-07	,,,,,	7-0/00-/		\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.		WA 11-Jan-13							(\$143,528.63)					\$1,301,856.00 370,899
11,8,14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							
	TITONIKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4-Apr-12 KY 6-Feb-09	Desformed Stock w/ Exercised Morrante	\$4,000,000.00	\$0.00			\$2,117,000.00		2,117	\$1,000.00			\$106,000.00 106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY 25-Sep-13	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12-Dec-08 VA 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			
	TOWNEBANK	PORTSMOUTH	VA 15-May-13						\$70,430,000.00		70,430	71,000.00			\$1,500,000.00 554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 16-Jan-09 TX 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000,00		3.118	\$155.47	(\$2.618.000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12						\$150,000.00		150,000	\$1.00	(02/010)00000)		
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.		MO 27-Mar-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00			\$185,000.00 185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding							
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION		MD 22-Sep-11 NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00			\$777,000.00 777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12		,		,		\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90 175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 9-Aug-12 NM 10-Aug-12						\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)		\$1,300,776.05 1,396 \$191,948.33 206
11.8.9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM 11-Sep-12 TN 3-Apr-09	- ()	\$2,795,000.00		\$2,985,215.11			(\$266,631.35)					
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS		TN 3-Apr-09 TN 13-Aug-10	Preferred Stock	. , ,	\$0.00		Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
8,14,18	TRISUMMIT BANK		PA 26-Sep-12 TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09 TN 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7.003	\$750.00	(\$1,750,500.00)		\$124,665.75 138
	TRISUMMIT BANK	KINGSPORT	TN 11-Jan-13						33,231,300.00	(\$52,515.00)	7,002	\$730.00	(31,730,300.00)		\$124,665.75 138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 21-Nov-08 MS 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000,00		215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON	MS 30-Dec-09						7227,000,000.00		213,000	71,000.00			\$10,000,000.00 1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA 29-May-09 IA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 60
11	U.S. BANCORP	MINNEAPOLIS	MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							,000,000.00
	U.S. BANCORP U.S. BANCORP		MN 17-Jun-09 MN 15-Jul-09						\$6,599,000,000.00		6,599,000	\$1,000.00			\$139,000,000.00 32,679,102
8	U.S. CENTURY BANK	MIAMI	FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding							
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO	CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(6200		
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	PORTLAND	CA 6-Nov-09 OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					(\$298,737,000.00)		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.		OR 17-Feb-10 OR 31-Mar-10						\$214,181,000.00		214,181	\$1,000.00	-		\$4,500,000.00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							\$4,500,000.00 1,110,898
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC 18-Dec-09		\$2,997,000.00				CC 404 000 00		5 404	C4 000 00			\$450 000 00 450
8,17,11	UNION FINANCIAL CORPORATION		NC 22-Sep-11 NM 29-Dec-09 NM 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION		NM 25-Jul-12 NM 2-Oct-13						\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00			\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							900900000000000000000000000000000000000
-	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 18-Nov-09 VA 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00 211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA 2-Jul-14 CA 26-Sep-14						\$3,319,050.00	(\$25,000.00)	8,700	\$381.50	(\$5,380,950.00)		\$138,607.85 435
	UNITED BANCORP, INC.	TECUMSEH	MI 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
-	UNITED BANCORP, INC. UNITED BANCORP, INC.		MI 19-Jun-12 MI 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		\$38,000.00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding							7-0,
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 3-Sep-10 GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00			
,,47	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 5-Dec-08 GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		
	* *					-	1		,-,,0.00			4.0.000	(400)-00/00		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pr	
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	int
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 27-Ma A 28-Ma						\$12,587,575.00 \$159,145,525.00	13,078 165,346	\$962.50	(\$490,425.00) (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.		A 28-M2						\$159,145,525.00 (\$1,732,500.00		\$962.50	(\$6,200,475.00)		+
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G	A 10-Ju	-13					1, 7, 7, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V VIENNA V	A 16-Ja A 15-De	-09 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000,00	3,000	\$1,000.00			+
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V	A 15-Se	-11					\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON N	J 5-De	-08 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding						
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N CLINTON N	J 15-Ma J 3-Ju						\$10,324,000.00 \$10.325,000.00	10,324 10,325	\$1,000.00 \$1,000.00			+
	UNITY BANCORP, INC.	CLINTON	28-Au						\$10,323,000.00	10,323	31,000.00		\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	1 22-Ma	-09 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						
	UNIVERSAL BANCORP	BLOOMFIELD IN	8-Au						\$237,527.50	250	\$950.10	(\$12,472.50)	6476 577 67	401
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN	1 12-Au 1 12-Se						\$9,168,561.50 (\$94,060.89	9,650	\$950.10	(\$481,438.50)	\$476,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL N	IN 19-Ju	-09 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding						
	UNIVERSITY FINANCIAL CORP.		IN 30-Ju	-10					\$11,926,000.00	11,926,000	\$1.00			
8 11.8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE C ALBEMARLE N	A 6-Fe C 23-De		\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 \$12.916.040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE N	C 3-Ap	-13	\$10,000,000.00	30.00	312,510,040.83	Redeemed, in full, warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00			1
	UWHARRIE CAPITAL CORP	ALBEMARLE N	C 16-0c	-13					\$2,258,000.00	2,258	\$1,000.00		\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA C	A 30-Ja	-09 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00	7 700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON C	A 21-Ma A 9-Ja	-12 -09 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	383
-	VALLEY COMMUNITY BANK	PLEASANTON C	A 21-00	-13	7-77	70100	42/2.07/2000.0		\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON C	A 6-Ja	-14	******		*******		(\$25,000.00	1				
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V ROANOKE V	A 12-De A 14-No	-08 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600	\$1,000.00			+
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION		A 20-Fe	-13					\$1,600,000.00	1,600	\$1,000.00			1
	VALLEY FINANCIAL CORPORATION	ROANOKE V	A 15-Ma						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE V	A 14-Au	-13					\$1,600,000.00	1,600	\$1,000.00			+
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V ROANOKE V	A 16-00 A 13-No	-13					\$9,619,000.00	9,619	\$1,000.00		\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	II 18-De	-09 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	II 22-Se	-11		\$0.00			\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE N	J 14-No J 3-Ju	-08 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			+
	VALLEY NATIONAL BANCORP	WAYNE N	23-Se	-09					\$125,000,000.00	125,000	\$1,000.00			†
	VALLEY NATIONAL BANCORP	WAYNE	J 23-De	-09					\$100,000,000.00	100,000	\$1,000.00			
8.41.44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE N DALLAS T.	J 24-Ma C 26-Ju		\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding					\$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS T.	25-Au		\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	A 1-Ma	-09 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding					, , , , , , , , , , , , , , , , , , , ,	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN V	A 19-No	-13					\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)		
11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN V ARLINGTON V	A 6-Ja A 12-De		\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	(\$56,723.61					+
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON V	A 11-De		\$71,000,000.00	30.00	3110,433,130.03	Redeemed, in ruit, warrants not outstanding	\$71,000,000.00	71,000	\$1,000.00			+
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON V	A 31-Ja	-14									\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Ju A 8-Au		\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	\$325.353.86	533	\$610.40	(\$207.646.14)		+
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Au						\$25,553.86	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Se	-13					(\$25,000.00)				
11,8,14	VISION BANK - TEXAS	RICHARDSON T.	(24-Ap	-09 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding						_
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON T.	28-De	-12 -13					\$787,500.00 \$712,500.00	788 713	\$1,000.00 \$1,000.00		\$75,000.00	71
	VIST FINANCIAL CORP.	WYOMISSING P	A 19-De		\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding			7.700000		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	VIST FINANCIAL CORP.	WYOMISSING P.							\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION		/A 30-Ja /A 15-Se		\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON N	IA 11-De	-09 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	31,000.00		33,300,000.00	3,300
	WACHUSETT FINANCIAL SERVICES, INC.		IA 4-Ap	-12					\$3,000,000.00	3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.		IA 30-Ja IA 23-Ap						\$4,000,000.00 \$5,000,000.00	4,000 5,000	\$1,000.00 \$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	IA 19-De	-08 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding					\$478,000.00	4/8
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON N	IA 24-No	-09			900-900-000	, , , , , , , , , , , , , , , , , , ,	\$22,000,000.00	22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON N	IA 16-De	-09	\$26,380,000.00		620 620 244 :-	Dedesond to fell consists and the					\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR V OAK HARBOR V	/A 16-Ja /A 12-Ja		\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00	26,380	\$1,000.00			+
	WASHINGTON BANKING COMPANY	OAK HARBOR W	/A 2-Ma	-11						20,300	72,000.00		\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE W	/A 14-No	-08 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	£300 000 000 ==		4			
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.		/A 27-Ma /A 15-Ma						\$200,000,000.00	200,000	\$1,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC.	RESTON V	A 30-Ja	-09 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding					727,000,014.07	1,707,430
	WASHINGTONFIRST BANKSHARES, INC.	RESTON V	A 30-00		\$6,842,000.00									
8 17	WASHINGTONFIRST BANKSHARES, INC. WALKESHA BANKSHARES INC	RESTON V WAUKESHA W	A 4-Au /I 26-Ju	-11 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
w, a /	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA W	/I 26-Ju		\$5,025,000.00	\$0.00	30,398,893.44	Join, in rull; Warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	15
	WAUKESHA BANKSHARES, INC.	WAUKESHA	/I 7-Fe	-13					\$92,690.00	100	\$926.90	(\$7,310.00)	\$147,194.69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA W	/I 8-Fe	-13					\$290,119.70	313	\$926.90	(\$22,880.30)		
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA W WATERBURY C	/I 26-Ma	-13 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	(\$52,138.13	1				+
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY C	T 3-Ma		,,	50.00		, worden outstailding	\$100,000,000.00	100,000	\$1,000.00		<u> </u>	
	WEBSTER FINANCIAL CORPORATION	WATERBURY C	T 13-00	-10					\$100,000,000.00	100,000	\$1,000.00			1
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY C WATERBURY C	T 29-De						\$200,000,000.00	200,000	\$1,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS N	IN 28-00	-08 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					320,388,842.00	3,202,270
	WELLS FARGO & CO.	MINNEAPOLIS N	IN 23-De	-09	, , , , , , , , , , , , , , , , , , , ,				\$25,000,000,000.00	25,000	\$1,000,000.00			1
	WELLS FARGO & CO.	MINNEAPOLIS N	IN 26-Ma	-10	A	A	Age	Dedecard to 6."					\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING W WHEELING W	/V 5-De /V 9-Se	-08 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			+
	WESBANCO, INC.	WHEELING	/V 23-De	-09					T	73,000	72,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	31-De	-08 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding						1
	WEST BANCORPORATION, INC.	WEST DES MOINES	29-Ju	-11					\$36,000,000.00	36,000	\$1,000.00		4-11	
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES IA SAN RAFAEL C	31-Au A 13-Fe	-11 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding					\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL C	A 2-Se	-09	,,. <u></u>	Ç0.00	V 0. 10.00 / 0.0		\$41,863,000.00	41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL C	A 18-No	-09					\$41,863,000.00	41,863	\$1,000.00			4
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL C LAS VEGAS N	A 21-No		\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding					\$878,256.00	246,698
***	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS N	V 21-No V 27-Se	-tio Preierred Stock W/ Warrants	\$140,000,000.00	\$0.00	\$100,305,000.00	neueemed, in ruii; warrants not outstanding	\$140,000,000.00	140,000	\$1,000.00			+
			V 23-No										\$415,000.00	787,107

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispos	ition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000,00	\$0.00	\$554.083.00	Currently not collectible		(100)		0 11				
0117	WESTERN COMMUNITY BANCSHARES INC	PALM DESERT	CA	7-Nov-14	Treested Stock by Excreded Walland	\$7,230,000.00	50.00	3334,003.00	Continuy not conceance					(\$7.290.000.00)			•
8.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000,00	\$0.00	\$13.053.910.87	Sold, in full: warrants not outstanding					(57,250,000.00)			•
0,14,10	WESTERN III INOIS RANCSHARES INC	MONMOUTH	11	29-Dec-09	Treested Stock by Excreded Walland	\$4,567,000.00		\$13,033,310.07	Joid, III fall, Walteria Hot Outstallaring								•
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	8-Nov-12		\$4,307,000.00				\$1.050.524.72		1 117	\$940.38	(\$66,475.28)			•
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	9-Nov-12						\$9.673.015.37		10.305	\$939.53	(\$631.984.63)		\$335.417.06	3/
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	11-Jan-13						\$3,073,013.37	(\$107,235,41)	10,303	7333.33	(3032,304.03)		333,417.00	
8 78 11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4.700.000.00	\$0.00	\$5.842.197.92	Redeemed, in full: warrants not outstanding		(5107,233.41)						
0,70,11	WESTERN RESERVE RANCORP INC	MEDINA	OH	30-Nov-12	Treested Stock by Excreded Walland	\$4,700,000.00	50.00	\$3,04E,E31.3E	nedectined, in fail, waitants not outstanding	\$4,700,000,00		4 700	\$1,000,00			\$235,000,00	- 21
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000,00	\$0.00	\$20,275,427.10	Sold, in full: warrants not outstanding	54,700,000.00		4,700	72,000.00			\$2,55,000.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14	The state of the s	,,,,,		, , , , , , , , , , , , , , , , , , , ,	,,	\$1,300,000,00		1.300	\$1.063.20		\$82,173.00	-	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000,00		15.500	\$1,063.20		\$979,755.00	\$1.002.535.38	84
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178.619.28)	20,000	7-7-0-0-2		43.57.55.55		
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	IA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$343,733,333,33	Redeemed, in full: warrants not outstanding		(02.0)0201207					-	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11		, , , , , , , , , , , , , , , , , , , ,		70.07.00700000	, , , , , , , , , , , , , , , , , , , ,	\$300,000,000.00		300.000	\$1,000.00			\$6,900,000,00	2.631.57
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DF	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833,33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11	,					\$330,000,000.00		330.000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68.809.170.52	Sold, in full: warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	7.7,000.00			-	
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12		, , , , , , , , , , , , , , , , , , , ,				\$58,646,694,58	(\$879,700,42)	62.158	\$943.50	(\$3.511.305.42)		-	
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12							(40.0).40.12)	,	40.000	(40)022)000112)		\$760.000.00	949.46
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10	,					\$250,000,000.00		250.000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564,15	1.643.29
8.14	WORTHINGTON FINANCIAL HOLDINGS. INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391,21	Sold, in full: warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	,					\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	13
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12	•					\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,10
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,17
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,66
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	·					\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	·					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,90
		•		•	TOTALS	\$204.894.726.320.00	\$470,268,965,76	\$226,406,093,317,40	*	\$199,436,669,423,47	(\$37,433,921,85)		•	(\$4.987.787.930.77)	\$6,905,694,752,42	\$7.971.898.995.89	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
		Name of Institution	O:to-	State	Increase Description	Amount from CPP	Additional Investment		Pricing		A	Remaining Investment
	Purchase Date	Name of Institution	City	State	Investment Description		Additional Investment	Investment Amount	Mechanism	Date	Amount	Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par	6		_
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2		Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4		Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	φ ////////////////////////////////////	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	Ψ 10,000,000	\$ -	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
6		Bainbridge Bancshares, Inc.	Daiabaidaa	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
ь	9/24/2010	Bainbridge Bancsnares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	1/7/2015 ⁶	\$1,000,000	\$0
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par		, , , , , , , , , , , , , , , , , , , ,	,
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6		Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	,	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$(
- J		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par	0/20/2012	Ψ2,000,000	Ψ
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
- ŭ	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	· ·	\$ -	\$ 10,000	Par	10/11/2012	ψ1,007,000	Ψ
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par	1		
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	· ·	¢ _	\$ 2,234,000	Par	1		
			itilaca			7	Ψ -			4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	12/31/2014 ⁶	\$87,000	\$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	.\$ -	6	\$ 743,000	Par	9/4/2013 6	\$743,000	\$201,000
6, 11		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	Ÿ	\$ -	\$ 1,000,000	Par	12/31/2014 ⁶	\$1,000,000	\$0
0, 11					Subordinated Debentures Subordinated Debentures	Ÿ	\$ -			12/31/2014	\$1,000,000	φt
	9/24/2010 9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union Phenix Pride Federal Credit Union	Olympia Phenix City	WA AL	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 75,000 \$ 153,000	Par Par	 		
1			Tucson	AZ	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	 		
 	9/24/2010	Pyramid Federal Credit Union Cooperative Center Federal Credit Union			Subordinated Debentures Subordinated Debentures	7	Ψ			 		
-	9/24/2010		Berkeley	CA	Subordinated Debentures Subordinated Debentures	Ψ	Ψ	\$ 2,799,000	Par	 		
-		Prince Kuhio Federal Credit Union	Honolulu	HI		Ψ	Ÿ	\$ 273,000 \$ 2,650,000	Par	 		
-	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	Ÿ	Ÿ	-,,	Par	10/2/2010 6	64 000 000	•
6		Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	Ψ	Ψ	Ψ 1,000,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
-	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	T	\$ -	\$ 1,600,000	Par	 		
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	Ÿ	\$ -	\$ 2,828,000	Par	 		
		Northeast Community Federal Credit Union	San Francisco	CA		\$ -	\$ -	\$ 350,000	Par	 		
		Fairfax County Federal Credit Union	Fairfax	VA		\$ -	\$ -	\$ 8,044,000	Par -	 		
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000			Par -			
1, 2		Community Bank of the Bay	Oakland	_	Preferred Stock	\$ 1,747,000			Par	 		
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000			Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	ļ		
1		First M&F Corporation	Kosciusko	MS		\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 ⁷	\$30,000,000	\$(
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	,	\$ 15,750,000	Par			
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	,	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS		\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par	1		

					1						ı		
		Seller				Pur	chase Details					Disposition De	tails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Ar	nount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17	,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$	\$ 5	,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7	,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$	\$ 3	,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$	\$ 1	,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$	502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2	,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6	,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$	\$	325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$	\$	7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$	\$	450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3	,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1	,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$	\$ 1	,000,000	Par	4/2/2014 6	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$	\$	295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1	,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1	,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$	\$	30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$	350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9	,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1	,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$	31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$	698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$	300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$107,408,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,960,000

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL., the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{10/} On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %		
	City, State	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants		Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)		Convertible	\$ 5,937,500,000		Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	OWING (Pary)	21,22	Preferred Stock	Ψ 3,337,300,000	11/20/2010	Disposition		14/74	3 0		
		3/21/2009	Fulcilase	GIVIAC	w/ Exercised Warrants	7,300,000,000	Fal 22	12/30/2009	stock for common stock	\$ 3,000,000,000	19/A	1				1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%		
																4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%		
GMAC	Datasit MI											GMAC (Ally)	3, 26,	Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%		
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26		32, 38	Common Stock	03.4076	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%		
																10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%		
																12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%		
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0		
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3											
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A ⁷											
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0		
											7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%		
																11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%		
																12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%		
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors		Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%		
		0,20,2000	T drondoo	Corporation	Note	1,000,000,000			common stock in New GM	ψ 1,000,000,000		Company	11, 25	Common Clock	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%		
																9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%		
General Motors	Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%		
																12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%		
																7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407		
						al \$ 360,624,198						General Motors Holdings LLC	11, 12 Debt Obligation		\$ 7,072,488,605	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407		
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note		Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7			Debt Obligation		1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986		
																3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986		
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0		
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9											
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9											
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A		
																4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A		
																5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A		
																12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A		
																12/23/2011	Partial Repayment		Right to recover proceeds	N/A		
																1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A		
																10/23/2012	Partial Repayment		Right to recover proceeds	N/A		
																5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A		
		_		_							_				_	9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A		
-				•	•	•	•	•	•	•		•										

	_																,		ī	
															12/27/2013	Partial Repayment	\$	410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	13								3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington															5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI															6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	-	14									payment ²⁰				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
Chrysler MI	,														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		İ
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Treasury Investment Amount \$ 11,863,703,573

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

 $\hbox{$"$Chrysler Holding"$ refers to CGI Holding LLC, the company formerly known as $$"$Chrysler Holding LLC".}$

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the *Chrysler DIP Loan*). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

- 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM/s common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler froup LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat; sownership in chrysler Group LLC (Chrysler). In January and April 2011, Chrysler from the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of the part of the pa
- common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment D	etails	Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	ıt
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140	40,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100	00,000,000
	17072000	Givi Supplier Receivables LLC		52	i dichase		φ 0,000,000,000	NA				3/4/2010	Repayment ⁵	Additional Note	\$ 50	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123	23,076,735
			_			Additional Note	, ,,,,			7	\$ 123,076,735	4/7/2010	Payment ⁷	None		14,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Repayments \$ 413,076,735

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/}The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	ote Date Name of Institution City St.		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				<u>-</u>	Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	See table	below for exchange/trans	fer details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
	6 1/14/2011 C						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted li	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
· ·	0/0/2000	TALL LLO	vviiinington		1 dionasc	Debt Obligation W/ Additional Note	Ψ 20,000,000,000	14// 1				100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds		14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution ⁵	\$ 56,390,209
																		8/9/2012	Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 1}	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	1	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount ⁷	Final Investment Amount	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10 Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

1 1000000 Balance FMTLP. 1000000 Balance FMTLP. 1000000 10000000000000000000000000								Prelim	inary Adjusted	1		Final Investment					1		
Part			Seller					Con	nmitment 3	Final Com	mitment Amount ⁷	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 00000 Managery (E Prime Pouls Prime Prim	Footnote	Date	Name of Institution	City State T	action pe Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 1000000 10000000000000000000000													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1 1000000 1 1000000 1 1000000 1 1																	8/13/2013	Distribution Refund	\$ (460)
1 1000000 10000000 10000000 100000000	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
1000000 10000000 10000000 10000000 100000000													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
2 1000000 GARGAN PRILES AND PRINCES AND PR													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 NS200 MANS TY LT ARYON D A																	11/5/2012	Distribution 5, 11	\$ 297,511,708
Part													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
1 1000000 1000000 10000000 10000000 10000000 100000000																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
1 1000000 00 0000 FF Made Fund LP 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1 1000000 A0 05C PPF Nace Fuel P. Newgor CE Purple Newgor CE Purple CE CE CE CE CE CE CE C													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
1 1000/2000 A 1000/2000 B 1000/200													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
Section Sect													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1 10000000 A DECC PRF Mater Prod. LP Printed P													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1 10000000 AG GETC PPP Memor Fund L.P. Witergram CE Puchase Management CE Puchase S L11/L11/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 N S L243/270,000 S L243/270,000 S L11/L10/L10 S L243/270,000 S L11/L10/L10 S L243/270,000 S L11/L10/L10 S L243/270,000													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
1 1 1 1 1 1 1 1 1 1																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1 1 1 1 1 1 1 1 1 1																	12/6/2013	Distribution 5, 11	\$ 141,894
Part	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			l
Public P													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			l
Purchase													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			l
### 17/2012 \$ 124.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 263.00.00 Mem													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
10150072 \$ 240.673.797 \$ 403.075.242 Membership Interest ¹⁰													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
1/1/52072 \$ 45,764,825 \$ 357,250,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 265,306,838 \$ 302,661,67 Membership Inserted TO 2/1/40713 \$ 266,306,838 \$ 6,862,425 Membership Inserted TO 2/1/20713 \$ 266,806,425 \$ Membership Inserted TO 4/1/20713 \$ 266,806,425 \$ Membership													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			
1/2 1/2													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			
1/16/2013 \$ 30,470,42 \$ 302,191,06 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 4/12/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/201													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
2 10092009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 32222010 6 \$ 2,542,675,000 7162010 \$ 2,486,550,000 \$ 2,234,788,30													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ Membership Interest 10 2/21/2013 \$ 6,862,425 \$ Membership Interest 10 4/18/2013 4/18/2													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/202013 4/202013 4/202014 4/202013 4/202013 4/202013 4/202014 4/202014 4/202015 4/2020													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/2013 4/2013 4/2013 4/2013 5/																	2/21/2013	Distribution 5, 11	\$ 184,431,858
2 1030/2009 AG GECC PPIF Master Fund, L.P. Wilmington De Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,788,340 Proceeds 3/14/2012 \$ 198,925,000 \$ 1,861,673,340 Proceeds 5/14/2012 \$ 136,800,000 \$ 1,171,673,340 Proceeds 8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 8,06,033,340 Proceeds													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proc																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proc																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3/14/2012 \$ 198.925,000 \$ 1.881.673,340 Proceeds	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
S/14/2012 \$ 150,000,000 \$ 1,711,673,340 Proceeds													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			l
10/15/2012 \$ 37,500,000 \$ 1,674,173,340 Proceeds													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds Debt Obligation w/ Contingent													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds			
Dakt Oklination w/ Continuant													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds			
11/t5/2012 \$ 274,590,324 \$ 531,433,016 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Disignion w/ Contingent 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contingent 1/15/2013 182,823,491 201,075,230 Proceeds															\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

							Prelimi	Preliminary Adjusted			Final Investment	I				Τ		
		Seller					Com	mitment 3	Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		osition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																4/19/2013	Distribution ^{5, 11}	\$ 17,118,00
												2/14/2013	\$ 201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,49
														•	Commigant rocccus		Distribution 5, 11	\$ 1,230,64
																9/30/2014	Final Distribution 5, 11	\$ 41,550
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10			
												4/14/2011	\$ 3,521,835		Membership Interest 10			
												8/14/2012			Membership Interest 10			
												9/17/2012	\$ 72,640,245		Membership Interest 10			
												9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest 10 Membership Interest 10			
												10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest	10/10/2012	Distribution ^{5, 11}	\$ 147,464,88
															10		Distribution 5, 11	\$ 148,749,250
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,99
																	Final Distribution ^{5, 11}	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470		t		
												7/31/2012	\$ 618,750,000	\$ 608,718,476	Debt Obligation w/ Contingen Proceeds	t		
												8/9/2012	\$ 151,006,173	\$ 457,712,29		t		
												8/14/2012	\$ 11,008,652	\$ 446,703,64	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen			
												8/23/2012	\$ 160,493,230	\$ 286,210,41	Proceeds Debt Obligation w/ Contingen			
												8/29/2012	\$ 103,706,836		Proceeds Debt Obligation w/ Contingen	t		
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11	
																	Distribution ^{5, 11}	\$ 6,789,28
												9/21/2012	\$ 161,866,170	\$	Contingent Proceeds		Distribution 5, 11	\$ 3,718,76
																	Distribution 5, 11 Final Distribution 5, 11	\$ 13,750 \$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.37	3 Membership Interest 10	12/11/2013	Tillai Distribution	9 1,00
												11/15/2012	\$ 59,787,459		Membership Interest 10			
												12/14/2012	\$ 40,459,092	\$ 299,803,82	Membership Interest 10			
												1/15/2013	\$ 10,409,317	\$ 289,394,50	Membership Interest 10			
												1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10			
												2/25/2013	\$ 39,026,406	\$ 30,369,19	Membership Interest 10			
																	Distribution ^{5, 11}	\$ 164,629,82
																	Distribution ^{5, 11}	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$	Membership Interest 10		Distribution ^{5, 11}	\$ 38,536,072
																9/5/2013	Distribution 5, 11	\$ 29,999,85
																	Distribution 5, 11	\$ 5,707,72
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingen Proceeds	t		5,101,12
												11/15/2012			Debt Obligation w/ Contingent Proceeds	t		
												11/20/2012			Debt Obligation w/ Contingent Proceeds	t		
												12/14/2012			Debt Obligation w/ Contingent Proceeds	t		
												1/15/2013	\$ 62,456,214	\$ 375,212,50	Debt Obligation w/ Contingen Proceeds	t		
																	Distribution 5, 11	\$ 7,143,34
																	Distribution ^{5, 11}	\$ 963,41
												1/24/2013	\$ 375,212,503	\$	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004

										minary Adjusted		nmitment Amount ⁷	Final Investment						
		Seller							С	ommitment ³	Final Cor	mitment Amount	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	osition
Footnote	Date	Name of Institution	City		Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	9/5/2013	Distribution ^{5, 11}	\$ 100,0
																	12/27/2013	Distribution ^{5, 11}	\$ 142,1
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
			!											9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest ¹⁰			
													=	5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,75
					İ												6/14/2013	Distribution ^{5, 11}	\$ 54,999,72
														6/3/2013 \$ 31,835,008	\$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution ^{5, 11}	\$ 27,999,86
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,94
																		Distribution 5, 11	\$ 40,974,75
																	12/12/2013	Final Distribution 5, 11	\$ 539,00

		Seller		Seller		Seller														nary Adjusted mitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Deta		Investment Af	ter Capital Repayment	Distribution or Disposition		
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds											
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds														
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds														
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds														
													10/15/2012			Debt Obligation w/ Contingent														
													11/15/2012			Debt Obligation w/ Contingent														
													12/14/2012			Debt Obligation w/ Contingent														
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent														
													4/12/2013			Debt Obligation w/ Contingent														
													4/12/2013	\$ 109,010,516	\$ 311,134,469		F/00/0040	Distribution ^{5, 11}	\$ 444,39											
																		Distribution 5, 11	\$ 1,960,28											
																		Distribution 5, 11	\$ 1,375,00											
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11												
																		5 44	\$ 700,00											
																			\$ 293,75											
ĺ																		Distribution 5, 11 Final Distribution ^{5, 11}	\$ 1,024,38											

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.