Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 31, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain⁵	Warrant Procee	ads
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP  1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10 NJ 22-Nov-11						\$12,000,000.00		12,000	\$1,000.00			6226 576 00	224 702
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09	,	\$6,000,000.00		, , , , , ,									
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION		CA 1-Sep-11 NC 14-Nov-08	Preferred Stock w/ Warrants	\$16.369,000.00	\$0.00	\$9,229,948,97	Sold in full warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13	Preferred Stock W/ Warrants	\$10,309,000.00	30.00	33,223,340.37	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION  1ST SOURCE CORPORATION		IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							\$3,730,000.00	637,547
			FL 18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION		NC 23-Jan-09 NC 19-Nov-13	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14							(\$50,000.00)	2,504	J27 3.00	(32,240,300.00)			
	AB&T FINANCIAL CORPORATION		NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
44.8.14	AB&T FINANCIAL CORPORATION  ADBANC, INC.		NC 19-Mar-14 NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(\$1,506.21)						
1.767=1	ADBANC, INC.	OGALLALA	NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding				****				
<b>—</b>	ALARION FINANCIAL SERVICES, INC.  ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 19-Jul-13 FL 22-Jul-13						\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13						4-10 1,000.00	(\$64,026.11)	-,	4.02.50	(40.0)-40.40)		***************************************	
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09 AK 28-Nov-12	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208.870.74		234	\$892.60	(\$25,129,26)			
<u> </u>	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74		4,547	\$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11-Jan-13						.,,	(\$42,675.67)			(, , , , , , , , , , , , , , , , , , ,			
	ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13							(\$7,324.33)					£2 270 000 2£	435 333
	ALIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	AK 1-Apr-14 GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13	·											\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		GA 28-Mar-13 GA 9-Apr-13						\$2,856,437.46	(\$25,000,00)	2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(323,000.00)						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09						\$26,918,000.00		26,918	\$1,000.00				
15.14	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.		NY 17-Jun-09 MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9.806.136.60	Sold, in full; warrants not outstanding							\$900,000.00	173,069
13,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13	Subordinated Dependines wy Exercised Warrants	312,000,000.00	30.00	35,800,130.00	Sold, III luii, Wallants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN 26-Mar-13 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	63.674.000.00		2.674	£4 000 00			C404 000 00	404
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3.388.890.000.00		3,388,890	\$1,000.00				
			NY 29-Jul-09						<i>\$3,300,030,000.00</i>		3,300,030	72,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
11.8.14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA 26-Jan-11 KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11	,	1.,,,				\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	¢40 204 200 ==	(\$735 0C0 ==)	53,000	£070.55	(\$2.000.000.000			
	AMERIS BANCORP  AMERIS BANCORP		GA 19-Jun-12 GA 22-Aug-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC.  AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							3823,000.00	1,312,300
	AMFIRST FINANCIAL SERVICES, INC		NE 26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC  AMFIRST FINANCIAL SERVICES. INC		NE 27-Mar-13 NE 28-Mar-13						\$2,112,000.00 \$2,328,960.00		2,200,000 2,426,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 9-Apr-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$48,000.00)	2,420,000	30.30	(957,040.00)		- JEJJJ07 J.00	230,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	fc 000 c== ==		50,000,000	***	(6404.000.000.000			$\overline{}$
11,90	ANCHOR BANCORP WISCONSIN, INC.  ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			<del></del>
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 18-Apr-12	Turing and the second of the s	4-04-0-4-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	<b>4.5.00</b>	quyu.ruyuudiddd	,	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 6-Mar-13	Professoral Physics Communication Communicat	ćrar 000	** **	¢50¢ 530	Dedecard to fell connects and the fell	\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP		WI 21-Nov-08 WI 6-Apr-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
0.17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
0,1/	ATLANTIC BANCSHARES, INC.  ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09 SC 7-Feb-14	Preferred SLOCK W/ Exercised Warrants	\$2,000,000.00	\$0.00	\$4,505,554.78	soid, in full; warrants not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)						

Footbloto	Institution Name	City	State	Date		Original Investment	Outstanding	T . 10 1 5 12	Investment Status*	0 110	. / =:	/ 3.	5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	rocoods
FOOTINOTE	institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	investment status.	Capital Rep Amount		sition / Auction <sup>3,</sup>		(Write-off)	Gain <sup>5</sup> Warrant Pr	
44,8,14	AVENUE FINANCIAL HOLDINGS	MACHINIUS	711	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(WITE-OII)	Amou	nt
44,8,14	AVENUE FINANCIAL HOLDINGS  AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	27-Feb-09 15-Sep-11	Preferred Stock Wy Exercised Warrants	\$7,400,000.00	\$0.00	\$6,796,415.33	Redeemed, in Iuli; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						\$6,000,000.00		6,000	\$1,000.00			
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT. INCORPORATED	PALO ALTO SHEFFIELD	AI AI	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
97.7	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11		(40)200)00000	90.00	72.70.27.22.20		\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL BI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
**	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treteffed Stock Wy Walfullo	<i>\$30,000,000.</i> 00	30.00	\$32,341,000.00	nedectined, in fail, waitants not outstanding	\$30,000,000.00		30,000	\$1,000.00			$\overline{}$
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09											\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8.14	BANCPLUS CORPORATION BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
	BANCSTAR, INC.	FESTUS	МО	26-Apr-13	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, . ,		\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE		31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
03	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13			90.00			\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding							
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN							\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)	\$23,500.00	F0
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						3401,333.30	(\$9,329,37)		3323.20	(330,004.04)	325,300.00	- 20
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$9,329.37) (\$15,670.63)					
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			+
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10								,,	, 20,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	A				/* · ·	4.2.	<del></del>
-	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(00.000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00	-	17,000	\$1,000.00			$\perp = -1$
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA NV	26-Oct-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						\$125,000.00	405,405
0	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09 21-Oct-13	rieleiled Stock W/ Exercised Warrants	\$2,072,000.00	\$0.00	\$1,255,940.00	Join, in rull; Warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14						,	(\$25,000.00)				. , ,,	
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28.000	\$1,000.00			+
	BANK OF MARIN BANCORP  BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1.703.984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
103	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14	Freiened Stock Wy Warrants	313,179,000.00	30.00	34,334,427.00	Joid, in full, warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		+
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding					(1-)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00	379,811
7	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	24-Apr-14		7-2/000/20000	73133	7-1,0-1,0-1		\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
244	BANKFIRST CAPITAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
5,14	BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Preferred Stock Wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC	26-Mar-13 21-Nov-08	Professor d Character / Milesson ha	\$124,000,000.00	\$0.00	\$129,079,862.47	Cald in 6.11 comments and automation		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA		3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109.717.680.00	(\$1.645.765.20)	124.000	\$884.80	(\$14.282.320.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13						7.007.7.700.00	(0-70-1071-00120)	-2,000	700.000	(4)	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	*******						
12 16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	ME	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
,	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10		7-0/-0-/	73133	727,000		\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10											\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						,040,000.00		3,134	22,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding		-					
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	1-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
-1	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE		26-Jan-11	Freieneu Stock W/ Warrants	\$10,000,000.00	\$0.00	\$13,371,300.00	neueemeu, iii iuii, warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			<del>                                     </del>
	BCSB BANCORP, INC.	BALTIMORE		19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1.500,000.00		1.500	\$1,000.00			+
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
1	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00		****	<del></del>
11.14.8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478,21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	THE STATE OF THE S	4-44-0000	y00	, ,, , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00		2,892	\$1,000.00			
-	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11				***	- 1 - 1 - 1 - 1	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			+
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09						y+0,000,000.00		40,000	72,000.00		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS M1	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
0,14,10,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	rieleiled Stock W/ Exercised Warrants	\$1,744,000.00	50.00	,35,8U3,U22.07	neueemeu, iii iuli; Warrants not outstanding							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	62 522 4 40 00		2.600.000	\$0.97	(\$67.860.00)	\$64.158.97	64.000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700.820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99.180.00)	\$64,158.97 \$140.347.75	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						4-1,1,00	(\$62,329.60)	5,000,000	40.57	(4)-00.00)	J240,347.73	2.1,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	********			****			+-
1	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13							(\$91,000.00)	3,,33	2310.00	(5004,550.00)	φ+ν J <sub>2</sub> 230.00	330
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding							$\bot$
<del>                                     </del>	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	27-Jun-12 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00		\$250,000.00	350
	personness i mentone, me.	PARGO	IND	12-3ep-12		I .				32,730,000.00		4,/30	31,000.00		\$250,000.00	250

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceed	ds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(350,000.00)						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 18-Oct-13	,	, , , , , , , , , , , , , , , , , , , ,		, , , , , , ,		\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13 KS 6-Jan-14						\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(\$414,215.00)			
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY 17-Apr-09 NY 30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	275
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding							3373,000.00	3/3
	BNC BANCORP BNC BANCORP	THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								
8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT 4-Aug-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK BISMARCK	ND 14-Mar-14		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$143,000.00		143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14 ND 25-Apr-14						\$19,950,000.00	(\$201,147.00)	19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	£40,000,000,00		40.000	64 000 00			ćr.00.000.00	500
15,14	BOH HOLDINGS, INC.  BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 14-Jul-11 WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 8-Mar-13 WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730,46	\$232,180.54 \$129,709.80	179,000 100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 9-Apr-13						33,380,000.00	(\$61,787.30)	3,360,000	31.11		\$352,730.40	3125,705.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 21-Nov-08 MA 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA 7-Feb-11 CA 23-Dec-08	Preferred Stock w/ Warrants	\$23.864.000.00	\$0.00	\$27.872.582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
		SAN JOSE	CA 23-Feb-11	,					\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	£40, 450, 000, 00		20.000	6375.00	(627 550 000 00)			
	BRIDGEVIEW BANCORP, INC.  BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Nov-13 IL 6-Jan-14						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
0 10 19 65 06 00	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
5,10,18,03,50,55	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-09		\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 15-May-09 WI 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8.44.14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI 31-May-13 KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 24-Apr-09 MO 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13 MO 24-Apr-13						\$2,500,000.00 \$6,500,000.00		2,500 6,500	\$1,000.00 \$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding			6,500					750
11	BUTLER POINT, INC.  C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL 2-Nov-11 VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11	Treferred Stock W/ Walturis	\$20,000,000.00	50.00	723,203,337.70	nedecines, in tall, warrants not obtaining	\$10,000,000.00		10,000	\$1,000.00				
		WEST POINT WEST POINT	VA 11-Apr-12 VA 14-May-14						\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 18-Dec-09 UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION		MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding					(44 444 444 444			
44,8,14	CALIFORNIA BANK OF COMMERCE		MS 4-Mar-11 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
11 9 14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA 15-Sep-11 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,0,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-Dec-10						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARI	MO 23-Jan-09 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396.163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD 30-Dec-10 NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION	RALEIGH	NC 28-Jan-11						\$41,279,000.00		41,279	\$1,000.00				
8 11	CAPITAL COMMERCE BANCORP, INC.  CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-09 VA 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 14-Nov-08 VA 17-Jun-09 VA 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$140,500,064.55	12,037,960
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3.505.712.96		264 3,736	\$938.40 \$938.40	(\$16,272.96) (\$230.287.04)		\$169.042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11-Jan-13						\$3,505,712.90	(\$25,000.00)	3,730	\$938.40	(\$230,287.04)		\$109,042.00	200
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 23-Oct-09 MO 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding							\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13							(\$149,616.00)						
-	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	, , , , , , , , , , , , , , , , , , , ,	. ,,	,,,,,,			\$3,412,000.00	(674.870.00)	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK		NC 11-Jan-13 NC 26-Mar-13							(\$34,120.00) (\$15,880.00)					<del></del> +	
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jun-13	Bushamid Bank, 199	60 204	A	644 300 CT T	Delegand to fell control to							\$19,132.00	86,957
11	CARROLLTON BANCORP  CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD 13-Feb-09 MD 19-Apr-13	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18.980.000.00		18.980	\$1,000.00		-		
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA 30-Jun-11 CA 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-Mar-13	. reteried stock by sydifalits		50.00	+3E3,01+7+1+4.30.	The second secon	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repay	ment / Dispos	ition / Auction <sup>3,</sup>	5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amoun	
8.18.14.44	CATHAY GENERAL BANCORP  CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA	9-Dec-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071,47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374
0,10,14,44	CATSKILL HUDSON BANCORP, INC.  CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09	Preferred Stock W/ Exercised Warrants	\$3,500,000.00	\$0.00	57,446,071.47	Redeemed, in full; warrants not outstanding							+
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	- IL	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)		+
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					. , , ,		
	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Dec-09 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$022.0E	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05 \$932.05	(\$205,740.14)	\$115,861.34	. 132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)					
8 14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA AI	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24.300.000.00	\$0.00	\$27,432,357,95	Sold, in full: warrants not outstanding		(\$363.42)					
0,14	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12	Treferred Stock wy Excressed Warrants	\$24,300,000.00	30.00	J217432,331.33	Joid, III Tall, Waltanto Hot Gathanamy						\$287,213.85	
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding							
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	6-Feb-09 20-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	176
44	CENTER BANCORP, INC.	UNION	NJ NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding						, , , , , , , , , , , , , , , , , , ,	170
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			
11 59	CENTER BANCORP, INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	CA CA	7-Dec-11 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						\$245,000.00	86,705
11,00	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00			•
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding					(Ar 350 00)		+
<u> </u>	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	29-Oct-12 1-Nov-12						\$24,750.00 \$1,831,500.00		30 2,220	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)	\$84,057.43	3 113
	CENTERBANK	MILFORD	ОН	11-Jan-13						. ,,	(\$18,562.50)	-,0	y.u.u.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)					+
12,10	CENTERSTATE BANKS OF FLORIDA INC.  CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08 30-Sep-09	Preierred Stock W/ Warrants	\$27,875,000.00	\$0.00	323,283,302.38	Redeemed, in idii; warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00			+
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09											\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			+
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09 15-Apr-09						000,000,000		15,000	\$1,000.00		\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	25-Aug-11 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (IXI)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						32,323,000.00	
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14						\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON HOUSTON	TX	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding			3,000	72,000.00		3230,000.00	130
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	11-Dec-12 11-Jan-13						\$15,043,340.40	(\$203,764.00)	16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(ozee), e mee)					1
	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN	OH	26-Sep-12	Preferred Stock w/ Warrants	\$11.300.000.00	\$0.00	\$12,704.145.10	Redeemed. in full: warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP  CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ NJ	23-Dec-08 24-Nov-10	Preferred Stock W/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			+
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10						. , ,			.,		\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding				****	/4		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11 4-Apr-12						\$36,337,500.00 \$36,427,038.55	(\$454,218.75) (\$387,816.38)	2,850,000 2,770,117	\$12.75 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		+
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13											\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						\$7,000,000.00		7,000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							
8,17,44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA.	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
0,17,44	CENTRIC FINANCIAL CORPORATION  CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	Fielened Stock W/ Exercised Wallants	30,030,000.00	30.00	30,733,821.83	neueemeu, in tuit, warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding							
<b>—</b>	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	II NH	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11.205.387.14	Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13	Tractica stock wy Wallants	<i>432,000,000.</i> 00	50.00		,, worrong not outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	29-Oct-13 6-Jan-14							(\$82,114.50) (\$19,500.00)					+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		1
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL II	19-Mar-14 15-Oct-14							(\$5,776.38)		-		\$2,000.00	508,320
15,14	CENTIRUE FINANCIAL CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	3 200,000
l	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE		20-Dec-12 11-Jan-13						\$9,810,600.00	(\$98.500.00)	9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	7 300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(30,500,000)					<del>+</del>
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding							
<b>—</b>	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	II.	14-Mar-14 17-Mar-14						\$257,660.00 \$6,679,340.00		260 6.740	\$991.00 \$991.00	(\$2,340.00) (\$60,660.00)	\$347,193.00	35/
	CHICAGO SHORE CORPORATION	CHICAGO	IL	25-Apr-14						, , , , , , , , , , , , , , , , , , ,	(\$69,370.00)	0,740	7331.00	[200,000.00]	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	330
23	CIT GROUP INC.	NEW YORK		31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership							
19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY NY	10-Dec-09 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				+	(\$2,330,000,000.00)		+
.,,,,	CITIGROUP INC.	NEW YORK	NY	10-Dec-10	The second was with the second was a second	+=====================================	ş0.00	400000000000000000000000000000000000000	, and a second s	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	1
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11	Professed Charle Communication	636 440	***	630 000 40C 55	Deducated to fell consists and the						\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	16-Jan-09 4-Aug-10	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00		26,440	\$1,000.00	-		+
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10 1-Sep-10						4-04		20,740	4-4-0-00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10.400,000,00)		+
8,14	CITIZENS BANCORP  CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	MO	23-Sep-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				-	(\$10,400,000.00)		+
	CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	МО	7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13 26-Mar-13						\$6,150,000.00	(\$128 N73 7E)	12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)					+
11,9,36		ATLANTA		13-Aug-10		. , . ,				\$7,462,000.00		7,462	\$1,000.00			
11,9,36	CITIZENS BANCSHARES CORPORATION															
11,9,36 8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS DANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$623,883.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							-

Part	5 Warrant Proceeds	Gain⁵	(Realized Loss) /		ition / Auction <sup>3,5</sup>	Repayment / Dispos	Capital	Investment Status*	Total Cash Back <sup>2</sup>	Outstanding	Original Investment	Original Investment Type <sup>1</sup>	State Date	City	Institution Name	FootNote
March   Marc	Amount	Gu	(Write-off)	. Price	Shares Av	(Fee)4	Amount		Total cash back			ongina investment type				
Column	\$150,000.00 150					(1.00)	\$3,000,000.00						VA 28-Jul-11			
Column   C				*** *** **				Redeemed, in full; warrants outstanding	\$10,530,923.11	\$0.00	\$8,779,000.00	Preferred Stock w/ Warrants	KY 19-Dec-08			
Manufacture					94											
Column   C					93								KY 15-Jan-14	BOWLING GREEN	CITIZENS FIRST CORPORATION	
Company				\$1,000,00	300,000		00 000 000 005	Redeemed, in full; warrants outstanding	\$369,245,436.64	\$0.00	\$300,000,000.00	Preferred Stock w/ Warrants	MI 12-Dec-08			86
Mark				31,000.00	300,000		\$300,000,000.00	Redeemed, in full; warrants not outstanding	\$23,572,379.22	\$0.00	\$20,500,000.00	Preferred Stock w/ Warrants	NC 12-Dec-08			45
Column   C				\$1,000.00	20,500		\$20,500,000.00									
Control of the cont	\$225,157.00 450,314												NC 9-Nov-11	GASTONIA	CITIZENS SOUTH BANKING CORPORATION	
Column								Full investment outstanding; warrants not outstanding					NJ 10-Apr-09		CITY NATIONAL BANCSHARES CORPORATION	8,9
March   Marc				£4.000.00	200.000		£300 000 000 00	Redeemed, in full; warrants not outstanding	\$442,416,666.67	\$0.00	\$400,000,000.00	Preferred Stock w/ Warrants	CA 21-Nov-08			11
Part							\$200,000,000.00									
Company of the comp	\$18,500,000.00 1,128,668												CA 7-Apr-10	BEVERLY HILLS	CITY NATIONAL CORPORATION	
Column			(\$130.174.E0)	6972.00	1.005		COEE 02E EO	Sold, in full; warrants not outstanding	\$3,318,585.05	\$0.00	\$3,000,000.00	Preferred Stock w/ Exercised Warrants				8,14
Marie	\$114,021.50 150															
Second Control						(\$25,000.00)							SC 11-Jan-13			
Column   C			(\$177.355.00)	\$955.10	3 950		\$3,772,645,00	Sold, in full; warrants not outstanding	\$11,166,897.79	\$0.00	\$9,950,000.00	Preferred Stock w/ Warrants	FL 5-Dec-08 FI 8-Mar-13	FERNANDINA BEACH	COASTAL BANKING COMPANY, INC.	82
Control   Cont																
Control   Cont						(\$95,032.45)										
March   Marc	\$99,000.00 60,000 \$225,647.45 145,579															
Control   Cont								Sold, in full; warrants not outstanding	\$14,257,487.71	\$0.00	\$16,015,000.00	Preferred Stock w/ Exercised Warrants	SC 28-Aug-09	HILTON HEAD ISLAND	COASTALSOUTH BANCHARES, INC.	8,17
March   Marc	\$389,857.05 450		(\$102,450.00)	\$795.10												
Marie   Mari	\$25,990.47 30		(33,1/9,023.50)	\$795.10	15,515	(\$127,335.27)	\$12,335,976.50									
Control   Cont								Redeemed, in full; warrants not outstanding	\$73,357,086.72	\$0.00	\$64,450,000.00	Preferred Stock w/ Warrants	CO 19-Dec-08	DENVER	COBIZ FINANCIAL INC.	45
Decomposition   Composition	\$143,677.00 895,968			\$1,000.00	64,450		\$64,450,000.00		-	+			CO 8-Sep-11	DENVER	COBIZ FINANCIAL INC.	
March   Marc	\$143,677.00 895,968							Redeemed, in full; warrants not outstanding	\$19,178,479.00	\$0.00	\$16,500,000.00	Preferred Stock w/ Warrants	PA 9-Jan-09			44
Decompose   Deco	440000			\$1,000.00	16,500		\$16,500,000.00						PA 18-Aug-11	YORK	CODORUS VALLEY BANCORP, INC.	
March   Marc	\$526,604.00 263,859							Sold in full-warrants not outstrooding	\$10.670.784.02	¢n nn	\$10,000,000,00	Preferred Stock w/ Everciced Wassests	PA 28-Sep-11	YORK	CODORUS VALLEY BANCORP, INC.	8 14
Marie   Mari			(\$5,005.00)	\$903.80	52		\$46,995.00	Joid, III Idii, Walfall's flot outstanding	\$10,070,784.03	30.00	\$10,000,000.00	Fielened Stock W/ Exercised Warrants	CO 19-Jul-13		COLDEAST BANKSHARES, INC.	0,14
Control Cont	\$494,381.25			\$903.80	9,948		\$8,990,505.00						CO 22-Jul-13		COLOEAST BANKSHARES, INC.	
March   Marc						(\$90,375.00)		Redeemed in full-warrants not outstanding	\$668 142 53	\$n.nn	\$574,000,00	Preferred Stock w/ Eversical Warrants				
Control and Cont	\$29,000.00			\$1,000.00	574		\$574,000.00					·	PA 26-Oct-11	WEST CONSHOHOCKEN	COLONIAL AMERICAN BANK	
Controlled March   Control   Contr								Sold, in full; warrants not outstanding	\$26,480,089.20	\$0.00	\$28,000,000.00	Preferred Stock w/ Warrants	GA 9-Jan-09	FITZGERALD	COLONY BANKCORP, INC.	
Controlled Section																
			(0.0)00	¥102120		(\$218,990.80)	7-00/-00.00						GA 26-Mar-13	FITZGERALD		
Column seament profit AC   Column seament prof	\$810,000.00 500,000								******				GA 12-Jun-13	FITZGERALD	COLONY BANKCORP, INC.	
Control season profession   Control Season   Control Se				\$1,000,00	76.898		\$76.898.000.00	Redeemed, in full; warrants not outstanding	\$86,821,419.22	\$0.00	\$76,898,000.00	Preferred Stock w/ Warrants				11,16
Company Comp	\$3,301,647.00 398,02				7,11		, ,						WA 1-Sep-10	TACOMA	COLUMBIA BANKING SYSTEM, INC.	
Company	\$113,000.00 113			£1 000 00	2.260		\$2.250,000,00	Redeemed, in full; warrants not outstanding	\$2,689,478.64	\$0.00	\$2,260,000.00	Preferred Stock w/ Exercised Warrants				44,8,14
Control of Marked Mar	\$113,000.00 113			31,000.00	2,200		32,200,000.00	Redeemed, in full; warrants not outstanding	\$2,582,039,543.40	\$0.00	\$2,250,000,000.00	Preferred Stock w/ Warrants				11
MARCH SAME AND MARC				\$1,000.00	2,250,000		\$2,250,000,000.00						TX 17-Mar-10		COMERICA INC.	
Company   Comp	\$181,102,043.40 11,479,592							Redeemed in full-warrants not outstanding	\$5,607,060,61	\$n.nn	\$5,000,000,00	Preferred Stock w/ Warrants				11
1.5   Control				\$1,000.00	5,000		\$5,000,000.00	nedectined, in rail, warrants not oddstanding	<i>\$3,002,303.</i> 01	30.00	23,000,000.00	Treferred Stock Wy Walfalls	CA 7-Oct-09			**
Consideration of the Constitution of the Con	\$566,858.50 87,209												CA 1-Oct-13			
COMMONANT HEADONS SC			(\$43.500.00)	\$0.75	174 000		\$130 500 00	Sold, in full; warrants not outstanding	\$21,575,016.54	\$0.00	\$20,400,000.00	Subordinated Debentures w/ Exercised Warrants	KY 22-May-09 KY 7-Διισ-12	LOUISVILLE		15,14
CAMAGORIAN INCLUDING SECTION   CAMAGORIAN			(\$489,750.00)	\$0.75	1,959,000		\$1,469,250.00						KY 8-Aug-12			
COMMONNET REMOVED AND COMMONNET AND COMMON	\$792,990.00 900,000			\$0.75												
Compound the Equation States	\$105,732.00 120,000		(\$200,000.00)	\$0.75	800,000	(\$153,000,00)	\$600,000.00								COMMONWEALTH BANCSHARES, INC.	
COMMONT STATE MARKET STATE AND STATE STA						(0-20)000000)		Sold, in full; warrants not outstanding	\$8,451,110.79	\$0.00	\$7,701,000.00	Preferred Stock w/ Exercised Warrants	CA 23-Jan-09	LOS ANGELES	COMMONWEALTH BUSINESS BANK	8,14
13.14	\$362,427.91 385		(\$377,349.00)	\$951.00	7,701	(673 336 54)	\$7,323,651.00									
COMMONITY STANCES OF CAMOUNTS OF CAMOUNT						(\$73,230.51)		Redeemed, in full: warrants not outstanding	\$2,899,659,67	\$0.00	\$2,550,000,00	Preferred Stock w/ Exercised Warrants				
COMMANDET MANCHANGER OF MANCHANGER OF MANCHANGER OF MOSSISSIPP. (COMMANDET BANCO MISSISSIPP. METALOR MANCHANGER OF MOSSISSIPP. (COMMANDET BANCO MISSISSIPP. METALOR MANCHANGER OF MOSSISSIPP. METALOR MANCHANGER	\$128,000.00 128			\$1,000.00	2,550		\$2,550,000.00					·	CA 19-Dec-12	ROSEVILLE	COMMUNITY 1ST BANK	
13.14   COMMANTY MANCHARDS OF MISSISSIPPY	\$25,000.00			\$1,000,00	500		00.000.002	Redeemed, in full; warrants not outstanding	\$616,741.75	\$0.00	\$500,000.00	Preferred Stock w/ Exercised Warrants	KS 6-Mar-09	GOFF		11,8,14
COMMUNITY BANCOSSEPRING   COMMUNITY BANCOS				74,000.00	300		3.300,000.00	Redeemed, in full; warrants not outstanding	\$57,575,699.54	\$0.00	\$52,000,000.00	Preferred Stock w/ Exercised Warrants				11,8,14
13.9   COMMUNITY BANK OF THE BAY	\$2,600,000.00 2,600			\$1,000.00	52,000		\$52,000,000.00					·	MS 29-Sep-10	BRANDON		
COMMUNITY BANK OF THE BAY   CAMPAGE   CAMPAG								Full investment outstanding; warrants outstanding  Redeemed, in full: warrants not outstanding		\$3,872,000.00	\$3,872,000.00 \$1,747,000.00		AZ 24-Jul-09 CA 16-Jan-00	KINGMAN OAKLAND	COMMUNITY BANCSHARES, INC.	
COMMANITY BANK SHARES OF NORMAN, INC.   NEW ALBARY   N   35-489-70   Preferred Stock w/ Warrants   \$19,488,000.   \$52,802,281.52   Redeemed, in full, warrants not outstanding   \$19,448,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,000.   \$1,468   \$1,468   \$1,000.   \$1,468   \$1,468   \$1,000.   \$1,468   \$1	<u> </u>			\$1,000.00	1,747		\$1,747,000.00	neucenieu, iii iuii, warrants not outstanding	31,023,188.01	30.00	31,747,000.00	Fieldfied Stock	CA 29-Sep-10	OAKLAND	COMMUNITY BANK OF THE BAY	الاربرهد
COMMUNITY DAMES TRUST CORPORATION								Redeemed, in full; warrants not outstanding	\$22,802,281.62	\$0.00	\$19,468,000.00	Preferred Stock w/ Warrants	IN 29-May-09			44
1.01   COMMUNITY BANKERS TRUST CORPORATION   GLEW ALLEN   VA   19-be-08   Preferred Stock wy Warrants   \$17,800,000   \$32,313,879.12   Redeemed, in full, warrants not outstanding   \$4,500,000   \$4,500   \$5,000   \$4,500   \$5,000   \$6,50	\$1,100,869.50 386,276			\$1,000.00	19,468		\$19,468,000.00			+						
COMMUNITY BARKES TRUST CORPORATION   GLEW ALLEN VA 2-94-0-13   S.250,000.00   4,500   5,100.00								Redeemed, in full; warrants not outstanding	\$23,135,879.12	\$0.00	\$17,680,000.00	Preferred Stock w/ Warrants	VA 19-Dec-08	GLEN ALLEN	COMMUNITY BANKERS TRUST CORPORATION	11,101
COMMUNITY BARKETS TRUST CORPORATION   GLEN ALLEN VA 2 24-90-14   S10,880,000.00   10,800   51,000.00													VA 24-Jul-13	GLEN ALLEN	COMMUNITY BANKERS TRUST CORPORATION	
COMMUNITY BURNESS BANK	<del></del>				2,500 10.680							<del></del>				
COMMUNITY BURNESS BANK	\$780,000.00 780,000			. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,,J00.00						VA 4-Jun-14	GLEN ALLEN	COMMUNITY BANKERS TRUST CORPORATION	
COMMUNITY BLANKS ALANK	\$167,035.00 199		(6250 440 55)	6035 00	3.070		63 747 500	Sold, in full; warrants not outstanding	\$4,674,050.16	\$0.00	\$3,976,000.00	Preferred Stock w/ Exercised Warrants	CA 27-Feb-09			8,14
El COMMUNITY FINANCIAL CORPORATION (CTY HOLDING COMPANY   VA 19-be-08   Preferred Stock w/ Warrants   S12,641,000.0   S10,000   S15,005,719.94   Redeemed, In full, warrants outstanding   S12,641,000.0   S	\$107,035.00 199		(5258,440.00)	\$935.00	3,9/6	(\$25,000.00)	\$3,/1/,5b0.00						CA 3U-NOV-12 CA 11-Jan-13			
75.14   COMMUNITY FINANCIAL SHARES, INC.   GLIFE LLYN   L   15-May-09   Preferred Stock of Described Warrants   S6.970,000.0   S0.0   S4.20/74.82   Sold, in full, warrants not outstanding   S1.316,500.0   S1.325,000.0   S1.325,00						,420,000		Redeemed, in full; warrants outstanding	\$15,206,719.94	\$0.00	\$12,643,000.00	Preferred Stock w/ Warrants	VA 19-Dec-08	STAUNTON	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	81
COMMUNITY FIRST BANCSHARES, INC. ARI   L2 1-26-12   S. 12,725,000.00   S. 18,335,000.00				\$1,000.00	12,643		\$12,643,000.00	Sold in full warrants not outstradia	64 240 742 02	to oo	\$6.070.000.00	Professed Stock w/ Experiend Me				76.8.14
8 COMMUNITY RIST BANCSHARES, NC. (AR)	\$157,050.00 349		(\$3,833,500.00)	\$450.00	6,970		\$3,136,500.00	Sold, in run; warrants not outstanding	\$4,24U,/43.8Z	\$0.00	00.000,016,00	Preferred Stock Wy exercised Warrants	IL 21-Dec-12	GLEN ELLYN		70,0,14
COMMUNITY FIRST BANCHARES, INC, (AR)								Sold, in full; warrants not outstanding	\$16,441,884.63	\$0.00	\$12,725,000.00	Preferred Stock w/ Exercised Warrants	AR 3-Apr-09	HARRISON	COMMUNITY FIRST BANCSHARES, INC. (AR)	8
COMMUNITY FIRST BANCSHARES, INC. (AR) HARRISON AR 19-Mar-14 (\$125,724.27) (\$125,724.27)	\$85,157.88 86 \$544.614.34 556												AR 7-Feb-14			-
AS 14 COMMINITY EIGHT SAM/CHARES IN/ (TN) IN/ON CITY TN 20.May./00 Preferred Stork of Every Keel Warrants Common on Common Commo	\$344,014.34 \$5S		(\$107,010.25)	220d.UU	0,973	(\$125,724.27)	د/وهد,۱۵۵,۵¢						AR 19-Mar-14	HARRISON	COMMUNITY FIRST BANCSHARES, INC. (AR)	
								Redeemed, in full; warrants not outstanding	\$23,628,111.33	\$0.00	\$20,000,000.00	Preferred Stock w/ Exercised Warrants	TN 20-Mar-09	UNION CITY	COMMUNITY FIRST BANCSHARES, INC. (TN)	44,8,14
COMMUNITY RIST BANCHANES, INC. (TN)	\$1,000,000.00 1,000			\$1,000.00	20,000		\$20,000,000.00	Sold in full warrants not outstrade	67 666 363 00	to oo	\$17.906.000.00	Professed Stock w/ Experiend Measure	TN 18-Aug-11			8
8 COMMUNITY FIRST, INC. COLUMBA TN 27-69-09 Preferred Stock w/ Exercised Warrants 517,806,000.00 50.00 57,865,362.89 Sold, In full, warrants not outstanding 51,327,500.50 4,01 530.50 (53,078,499.50)	\$72,314.55		(\$3,078,499.50)	\$300.50	4,401		\$1,322,500.50	Join, in ruii, warrants not outstanding	37,002,302.89	30.00	317,000,000.00	Freiened Stock Wy Exercised Walfalits	TN 11-Apr-14			
COMMUNITY FIRST, INC. COLUMBIA TN 14-Apr-14 \$4,022,202.50 13,405 \$300.50 (\$9,376,797.50)	\$387,399.37 750		(\$9,376,797.50)		13,405		\$4,028,202.50						TN 14-Apr-14	COLUMBIA		
COMMUNITY FIRST, INC.   COLUMBIA   TN   18-Jul-14   (553,507.03)   (573,07.03)					I .	(\$53,507.03)							IN 18-Jul-14	COLUMBIA	LOMMUNITY FIRST, INC.	

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / D Amount (Fee) <sup>4</sup>	sposition / Auction Shares	a,s Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Pro	
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	(ree)	Silares	Augittice	, , , ,	Allou	T
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		11-Jan-13						(\$10,02					
8.14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	OH	26-Mar-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	(\$14,97	.50)				+
-,-	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12		7-//		73,2-3,0-3-3		\$952,850.00	1,003	\$950.00	(\$50,150.00)		1
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13						(\$24,70					-
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	NI NI	26-Mar-13 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	(\$30	.00)				+
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11	Treetied stock wy Waltania	\$3,000,000.00	yu.uu	\$10,530,730.00	nedectified, in fail, waitants not outstanding	\$9,000,000.00	9,000	\$1,000.00			1
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11										\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96	132,000
44 9 14	COMMUNITY PRIDE BANK CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE	MN	12-Sep-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed in full warrants not outstanding	(\$48,84	.24)				+
44,0,14	COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	I.A	6-Jul-11	Freieried Stock W/ Exercised Walfairts	324,000,000.00	\$0.00	328,439,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	42-7,000,000	- 7,555	7-700000		7-7-2-7	-,
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Jan-13						(\$112,94	.00)				
E2 110	COMMUNITY WEST BANCSHARES  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	LA NC	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					\$698,351.00	521,158
33,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14	Freieried Stock W/ Walfalits	331,300,000.00	30.00	312,/35,234.50	30id, III idii, warrants outstanding	\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		+
8,14	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , ,	-74.09/00 1	73.00	(4.12/20070101010)		+
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54	29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13	Desferred to the state of	Acces on 1 1 1	***	A	rold to 6."	(\$25,00	.00)				+
0,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	27
	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						\$548,080.00 (\$5,48		3000.00	(303,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13						(\$19,51					
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding						1
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12			`			\$713,208.30 \$6,193,989.20	777	\$917.90 \$917.90	(\$63,791.70)		
<b>—</b>	COUNTRY BANK SHARES, INC.	MILFORD		29-Nov-12						\$6,193,989.20 (\$69,07	6,748	\$917.90	(\$554,010.80)	\$372,240.00	376
	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NE MC	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	(\$69,07	.98)				+
0	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14	Preferred Stock Wy Exercised Warrants	\$5,000,000.00	\$0.00	\$0,394,033.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY		Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	72,000.00		\$230,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		8-Jan-14	, , , , , , , , , , , , , , , , , , , ,					\$1,000,000.00	1,000	\$1,000.00			
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO		19-Nov-14						\$2,100,000.00	2,100	\$1,000.00		\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14						\$24,900,000.00	24,900	\$1,000.00		£4 504 000 00	022.705
8 14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	MN	11-Jun-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					\$1,681,000.00	833,705
0,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09 19-Jul-13	THE THE STOCK WY EXCEDED WATERING	220,030,000.00	yu.uu	713/130/314.03	Joid, in fail, warrants not outstanding	\$343,794.50	350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY	BLAINE	MN							\$10,117,381.00	10,300	\$982.30	(\$182,619.00)	\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						(\$104,61	.76)				
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding						
11,16	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO	CA CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97,500	\$1,000.00			+
	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09 2-Sep-09						\$32,500,000.00	32,500	\$1,000.00			+
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09						\$32,300,000.00	32,300	72,000.00		\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					.,,,	
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						
0 14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DELMAR	MD	8-Sep-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
0,14	DELMAR BANCORP	DELMAR	MD		Freieried Stock W/ Exercised Walfairts	\$5,000,000.00	30.00	30,356,331.13	Sold, III Idii, Wallants not outstanding	\$5,293,527.28	8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72	352	\$612.10	(\$136,537.28)	<i>\$322,043.33</i>	430
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						(\$55,08	.90)				
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00									
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	24-Sep-13						\$301,428.58 \$1.895,467.59	366 2,315	\$823.03 \$816.45	(\$64,571.42) (\$419.532.41)	\$40,563.34	59
<b> </b>	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13 29-Oct-13						\$1,895,407.59		3610.45	(3417,332.41)		<del></del>
15,14	DIAMOND BANCORP, INC.	WASHINGTON		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
	DIAMOND BANCORP, INC.	WASHINGTON	МО	8-Aug-12	,					\$4,381,500.00	6,000,000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25	13,965,000	\$0.73	(\$3,767,058.75)	\$688,041.09	902,000
-	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON	MO							\$350,520.00	480,000	\$0.73	(\$129,480.00)	\$91,535.40	120,000
8 14	DIAMOND BANCORP, INC.  DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	11-Sep-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	(\$149,29	.01)				+
-,	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO		received Stock by Exercised Walffalits	3140,033,000.00	30.00	,,+,32,030.U3	Solo, III IOII, Wallants not outstanding	\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)	\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						\$72,684,793.30	131,530	\$552.60	(\$58,845,206.70)	\$4,922,044.87	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13	-					(\$807,10					$\perp$
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding						
-	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL.	21-Apr-10						\$1,224,558,000.00	1,224,558	\$1,000.00		A	20,500,413
44	DISCOVER FINANCIAL SERVICES  DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL DA	7-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding					\$172,000,000.00	20,500,413
-	DNB FINANCIAL CORPORATION  DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11	Freieneu Stock W/ Waffalits	\$11,730,000.00	30.00	313,003,277.01	wedeemed, in ruii, warrants not outstanding	\$11,750,000.00	11,750	\$1,000.00			<del></del>
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11										\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding						
<b></b>	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		27-Nov-13						\$5,000,000.00	5,000,000	\$1.00			
-	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	5-Mar-14						\$2,000,000.00 \$5,000,000.00	2,000,000 5,000,000	\$1.00 \$1.00		fc00.000.00	500,000
12.44	EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MD	2-Apr-14 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$3,000,000.00	5,000,000	\$1.00		\$600,000.00	600,000
,	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09	FIGURE JOSK W/ WallallS	230,000,00	J0.00	J44,047, 1233.70	neucenea, in ian, warrants outstanding	\$15,000,000.00	15,000	\$1,000.00			1
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00	23,235	\$1,000.00			
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11										\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding						
<b>—</b>	EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	29-Dec-10						\$306,546,000.00	306,546	\$1,000.00			<del></del>
<b>—</b>	EAST WEST BANCORP, INC.  EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 1/A	26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28.453.653.60	Sold, in full; warrants outstanding					\$14,500,000.00	1,517,555
-	EASTERN VIRGINIA BANKSHARES, INC.  EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK	VA	9-Jan-09 18-Oct-13	Preferred Stock W/ Warrants	\$24,000,000.00	\$0.00	\$28,433,033.60	Soid, in full; warrants outstanding	\$3,900,000.00	3.900	\$1.104.10		\$406.029.00	+
	EASTERN VIRGINIA BANKSHARES, INC.  EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00	20,100	\$1,104.10		\$2,092,611.00	1
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14						(\$264,98	.40)				
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding						
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD		19-Feb-14						\$17,949,000.00	17,949	\$1,000.00			
	TOR DANGERS MIC / CRESCRIT FINANCIAL DANGELLARGE MIC (** * * * * * * * * * * * * * * * * *														514,693
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC DA	11-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding				-	\$871,000.00	314,033

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dispo			(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	
	THE HIS THANKS COR	EAST FAITON	24	7.044		Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amou	
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	TX	7-Dec-11 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding					\$51,113.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	27-Sep-11 23-Nov-11						\$34,000,000.00	34,000	\$1,000.00		\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	£37, 000, 000, 00	35,000	64 000 00		, , , , , , , , , , , , , , , , , , ,	
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO MO	9-Jan-13						\$35,000,000.00	35,000	\$1,000.00		\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
8 14	EQUITY BANCSHARES, INC.  EXCHANGE BANK	WICHITA SANTA ROSA	KS CA	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	438
95.	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12		Ţ.0,000,000				\$481,387.50	550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8-Aug-12 9-Aug-12						\$17,505,000.00 \$8,725,367.25	20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	2,000 126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10,503,000.00	481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)	\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						\$10,503,000.00 (\$376,357.50	12,000	\$875.20	(\$1,497,000.00)		
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						-
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		43,333,000.00				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50	2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13			***			(\$76,757.21	)	7.5.5	(40):0:00)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding					\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	19-Sep-12						\$2,664,750.00 \$13,485,250.00	2,805	\$950.00	(\$140,250.00) (\$709.750.00)		
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00 (\$161,500.00	14,195	\$950.00	(\$709,750.00)	\$638,460.90	700
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	22-May-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)		+
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18	1,334,000	\$0.96 \$0.96	(\$55,000.82)	\$125,000.00	150,000
8 14	F&C BANCORP. INC.  F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00	\$17.573.762.97	Sold, in full: warrants not outstanding	(\$25,000.00	)				<del></del>
w, 14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12	FIGURE STOCK WY EXERCISED WARRANTS	317,243,000.00	30.00	317,373,702.97	Joid, III Idii, Wallants not Outstanding					\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50	200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)	\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12						(\$135,788.63	)		(00/022/001100)	, , , , , , , , , , , , , , , , , , ,	
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			<del>                                     </del>
	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE	PA	23-Nov-11										\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	KS	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$3,861,164.07 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	24-Jun-13 26-Jul-13						\$425,425.00 (\$25,000.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		,				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding					J-10,000.00	4.00
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00 (\$332,950.50	30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)	\$37,387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00 (\$115.548.00	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000
45,8,14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , ,	)				
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	4
13,17	FBHC HOLDING COMPANY	BOULDER	co	9-Mar-11						\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18.874.674.00	21,042	\$897.00	(\$2.167.326.00)	\$994.613.40	1.052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13						(\$188,746.74		, , , , ,	(92/201/020100)	<del></del>	-,
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding				(cos car car		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	(\$65,812.38					
4.024.4	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13	·					\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00	7.000	\$1,000.00			
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding						
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00	439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13		400.00	2			(\$70,490.97	)	. ,		72	
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	19-Dec-08 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	135	\$891.30	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$120,320.10 \$26,737.80 \$298,572.10	30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		+
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS KS	7-Aug-12						\$3,200,514.66	3,591	\$891.30	(\$390,485.34)	\$170,227.93	179
$\perp$	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)	\$167,374.94 \$1,210,615.36	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20	320	\$891.30	(\$34,796.80)	\$176,884.89	186
-	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS GA	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	(\$323,366.95	)				
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12						\$43,408,920.00 (\$651,133.80	48,200	\$900.60	(\$4,791,080.00)		
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08 2-Feb-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320	\$25,000.00			+
	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11				40	- 1 11.6-			,=0,000.00		\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY NY	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00	2,501	\$5,000.00			+
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS. INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00	5,002	\$5,000.00		£3.070 === ==	270.475
45,8,14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN		11-May-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding					\$2,079,962.50	378,175
15.17.44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	WY	21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
13,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11	•					\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	22-May-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	769	\$898.20	(\$78,276,51)	\$2,979.49	
	I not retrieve antestance, inc.	COON KAPIDS	ININ	10-Dec-12		I .	L			3030,743.49	/69	\$898.20	(3/8,2/0.31)	\$4,979.49	_ 0

FootNote	Institution Name	City S	tate Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*			sition / Auction <sup>3,</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	
	FIRST ADVANTAGE DANGELADES ING	COOM BARRIOS	44 Per 4		Amount	Investment			Amount \$366,469.68	(Fee) <sup>4</sup>	Shares	Avg. Price \$898.20	(Write-off)	Amoun	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MI COON RAPIDS MI	11-Dec-1	3					\$300,409.08	(\$10,571.93)	408	\$898.20	(\$41,530.32)	\$26,318.80	33
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.		1 26-Mar-1	3			******			(\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC.  FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN CORDOVA TN	26-Jun-0 20-Dec-1	Preferred Stock w/ Exercised Warrants  2	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN CORDOVA TN	11-Jan-1							(\$23,957.42) (\$1,042.58)					<del></del>
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL	26-Mar-1 24-Jul-0	9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	21-Dec-1 11-Dec-1	1					\$15,000,000.00 \$35,000,000.00		15,000,000 35.000,000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN NY	13-Mar-0	9 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
ar.	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN NY	13-Aug-1		\$55 000 000 00	£0.00	£74.540.00¢.44	Dedocard to f. II.	\$17,000,000.00		17,000	\$1,000.00			<del></del>
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY NO	9-Jan-0 1-Sep-1		\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			
34.118	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY NO SAN JUAN PR	23-Nov-1 16-Jan-0	1	\$400,000,000,00	\$185,679,645,76	\$144.577.031.43	Sold, in part; warrants outstanding						\$924,462.00	616,308
34,118	FIRST BANCORP (PR)	SAN JUAN PR	16-Jan-C		\$400,000,000.00	\$185,079,045.70	\$144,577,031.43	Solo, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN PR	13-Sep-1						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PR PARIS IL	5-Dec-1 20-Feb-0	9 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$22,063,492.11	(\$74,611.09)	4,388,888	\$5.03	(\$31,229,144.01)		
	FIRST BANCTRUST CORPORATION	PARIS IL	18-Jan-1	2					\$3,675,000.00		3,675	\$1,000.00			
45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS IL CHARLESTON W	24-Oct-1 / 6-Feb-0		\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.		/ 21-Jul-1						\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL	16-Jan-0 8-Sep-1	9 Preferred Stock w/ Exercised Warrants 1	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON MI	31-Dec-0	8 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding							
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	9-Aug-1	3					\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON MG	12-Aug-1	3					\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	4,299 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	12-Sep-1 24-Sep-1	3					\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON M	25-Sep-1	3					\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON MO URBANA IL	29-Oct-1 6-Mar-0		\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)					
	FIRST BUSEY CORPORATION	URBANA IL	25-Aug-1	1			. , , , , , , , , , , , , , , , , , , ,		\$100,000,000.00		100,000	\$1,000.00			
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA IL SAN DIEGO CA	23-Nov-1 10-Apr-0		\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						\$63,677.00	573,833
9,2 1,20	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	11-Dec-0	9	\$2,032,000.00	7	4.75507								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	19-Dec-1 20-Dec-1						\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$916.70 \$915.60	(\$126,916.00) (\$232,600.16)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	11-Jan-1	3					42/422/4444	(\$33,333.33)	7, 17		(0.007)000000)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA WESTLAKE VILLAGE CA	19-Dec-0	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	24-Aug-1						\$£3,000,000.00		23,000	<b>72,000.00</b>		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA GLEN ALLEN VA	3-Apr-0 19-Jun-1		\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	6-Feb-1	3					910,001,003.30	(9191,130.40)	10,550	<b>J310.10</b>	(30737434.01)	\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA CERRITOS CA	13-Feb-0 22-Dec-0	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
	FIRST CHOICE BANK	CERRITOS CA	24-Sep-1	0	, , , , , , , , , , , , , , , , , , , ,				\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OF SANDUSKY OF	23-Jan-0 3-Jul-1		\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY OF	5-Sep-1	2					321,004,704.00	(3313,070.30)	23,184	3300.00	(32,179,290.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH	20-Mar-0 22-Sep-1	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4.500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA	21-Nov-0	8 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding						9EE3,000.00	12.5
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	8-Jul-0 22-Nov-1						\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	15-May-0	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding							00,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA KS PINELLAS PARK FL	16-Jul-1 23-Dec-0		\$10,685,000,00	\$0.00	\$8.499.249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL	31-May-1	1	,				\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	21-Nov-0 29-Aug-1		\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		
	FIRST COMMUNITY CORPORATION	LEXINGTON SC	1-Nov-1	2					V11,133,120.30	(5107,520.01)	11,550	7302.00	(3134,013.30)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	11-Dec-0 8-Aug-1	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$70.727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9-Aug-1	2										\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	10-Aug-1 19-Sep-1	2 2					\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	20-Sep-1	2					\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	21-Sep-1 16-Nov-1	2					\$10,977,660.00	(\$143.550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OF	5-Dec-0	8 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		,,					
15,36,11	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE OF HANOVER PARK IL	19-Jun-1 11-Sep-0	2 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK IL	17-Sep-1	0					\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING NE GERING NE	6-Feb-0 15-Feb-1	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR	6-Mar-0	9 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding						3230,000.00	2.50
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON AR CINCINNATI OH	3-May-1	1 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed in full ungrante not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
44,40	FIRST FINANCIAL BANCORP	CINCINNATI OF	23-Dec-0 24-Feb-1	0	\$80,000,000.00	30.00	50,044,000.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000	\$1,000.00			
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI OF LAWRENCE KS	8-Jun-1 12-Jun-0	0	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding			$\vdash$			\$2,966,288.32	465,117
-3,21,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	22-Sep-1	1				-	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC	5-Dec-0 3-Apr-1	8 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)		\$873.50	(\$8,221,850.00)		I
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC	22-May-1	3					330,//8,100.00	(30.31,072.25)	000,00	\$8/3.50	(30,221,630.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN KY ELIZABETHTOWN KY	9-Jan-0 29-Apr-1		\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		I
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN KY	31-May-1	3					\$20,04E,200.00	(\$108,422.00)	20,000	3342.10	(000.00)		
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN LEBANON TN	22-Dec-0 9-Nov-1	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00		8.700	\$922.50	(\$674,250.00)	\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON TN	11-Jan-1						30,023,730.00	(\$80,257.50)	6,700	3342.30	(3074,230.00)	3236,118.73	201
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	27-Feb-0 29-Oct-1		\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		30	\$910.30	(\$2,601.01)		I
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	31-Oct-1						\$6,864,647.71		7,541	\$910.30 \$910.30	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	GOTHENBURG NE HAMMOND LA	11-Jan-1	3	\$20,699,000.00	\$0.00	\$24,059,476,66	Redeemed, in full; warrants not outstanding		(\$68,910.46)	1				
3,14,44	ji mar dominir i dalikasharea, mc.	I DAMINIOND LA	28-Aug-0	rielened Stock wy exercised Warrants	\$20,099,000.00	\$0.00	324,U39,470.00	neucemeu, m run; Warrants not outstanding			ı			1	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dis	position / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
					onginal investment Type	Amount	Investment	Total cash back		Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amoun	
**	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND	LA	22-Sep-11 14-Nov-08	Professor J. Charakter J. Williams In.	Ć055 F 40 000 00	ć0.00	64 027 467 405 56	Deduced in fill and the state of the state o	\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540	\$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11	- ( )									\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13						(\$23,366.	75)		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	MI GA	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	(\$26,633.	25)				
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13		***************************************	,	1,720,000		\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA	12-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	(\$25,000.	00)				
**	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	27-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13						230,000,000.00	30,000	\$2,000.00		\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP. INC.	MANITOWOC MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	£43 000 000 00	43,000	64 000 00		\$600,000.00	
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00			600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	13-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding						
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	22-Sep-11 23-Nov-11						\$116,000,000.00	116,000	\$1,000.00		\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL.	23-Nov-11 21-Dec-11						\$193,000,000.00	193,000	\$1,000.00		\$900,000,000	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding						
44 9 14	FIRST NATIONAL CORPORATION	STRASBURG NEW ORLEANS	VA	29-Aug-12	Desformed Stock w/ Everstand Warner	£17 936 000 00	\$0.00	\$21 022 080 EC	Redormed in full unreports not a state of a	\$12,266,750.00 (\$184,001.	25) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA	20-Mar-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding						
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY NY	27-May-09 24-Jun-09						\$184,011,000.00	184,011	\$1,000.00		\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					32,700,000.00	333,030
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00	17,390	\$1,000.00		£33F 000 00	353.077
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	16-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10						\$19,300,000.00	19,300	\$1,000.00			
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA	5-Jan-11 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					\$1,003,227.00	280,795
	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	29-Oct-12									(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	20-Feb-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding						
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13		34,350,000.00				\$6,682,192.50	7,575	\$882.23	(\$892,807.50)	\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60	1,600	\$882.05	(\$189,168.40)	\$176,633.62	180
8 14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	26-Mar-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	(\$80,930.	24)				
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13		, ,, ,, ,,		, ,,		\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC PA	9-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding	(\$104,313.	34)				
0,14,10,44,43	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09	Freiened Stock Wy Exercised Wallants	\$2,417,000.00	30.00	33,/31,/33.00	neueenieu, iii iuli, warrants not outstanding						
07	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA	15-Sep-11	Professor of Charles / Warmania	\$33,000,000.00	£0.00	\$16,315,362.00	Cold to fell account and address	\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$10,315,302.00	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
79	FIRST SOUND BANK	SEATTLE		23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding						
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
13,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11	Substantia Descritates wy Excresses Warrants	2.50,000,000.00	30.00	303/A3E/A30.34	nedeemed, in fail, warrants not outstanding	\$13,125,000.00	13,125,000	\$1.00			
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.00	2,500,000
11,0,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10			30.00		nedecined, in fail, warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	6-Mar-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007,00	3	\$900.00	(\$34,993,00)		
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	26-Mar-13 27-Mar-13				+		\$315,007.00 \$2,835,063.00	350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)	\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	28-Mar-13						\$1,800,040.00	2,000	\$900.00	(\$199,960.00)	\$45,788.48	50
44,8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO	9-Apr-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	(\$49,501.	10)				
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	5-Jun-09 20-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644.726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13						(\$137,500.		Jo.77	(+1,220,572.31)	,0-4,720.15	0,0,000
11,8,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	22-Apr-09 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,367,161.91	Sold, in full; warrants outstanding	34,300,000.00	4,900	\$1,000.00		3245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	3-Dec-14						\$7,800,000.00	7,800	\$1,002.00		\$15,678.00	
11,8,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD AL	4-Dec-14 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$22,200,000.00	22,200	\$1,002.00		\$44,622.00	
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10	·					\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	6-Feb-09 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11.881.000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		+				
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	9-Aug-12		711,000,000.00				\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	10-Aug-12 11-Sep-12					·	\$62,000.00 (\$62,000.	80	\$775.00	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	24-Jun-13						\$10,994,240.00	12,440	\$874.81	(\$1,445,760.00)	<u> </u>	
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13	- 2 /- 1					(\$109,942.	41)				
-	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00 (\$465,799.	95) 33,000	\$941.00	(\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						13403,735.	33,000	2241.00	(42,540,010,00)	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00	125,000	\$1,000.00			
<b> </b>	FIRST MERTI CORPORATION  FIRST MERTI CORPORATION	AKRON	OH	27-May-09		_				3123,000,000.00	123,000	\$1,000.00		\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1.420.250.50	4.5	CO11	(6430 344 50)		
	FLAGSTAR BANCORP, INC.	I KUY	MI	26-Mar-13 27-Mar-13						\$1,439,258.50 \$228,401,847.00	1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI												
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	28-Mar-13						\$13,216,750.00	14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI MI	28-Mar-13 9-Apr-13						\$13,216,750.00 (\$2,430,578.	14,500	\$911.50	(\$1,283,250.00)	\$12,005,00	645 120
8,84	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI MI	28-Mar-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$13,216,750.00	14,500	\$911.50	(\$1,283,250.00) (\$12,471,000.00)	\$12,905.00	645,138

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Procee	eds
10011010	motivation name	City	State Bate	Original investment Type	Amount	Investment	Total Casil back	estilient status	Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)	Gain	Amount	
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding		,		4				
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11 NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS  LAKE SUCCESS	NY 28-Oct-09 NY 30-Dec-09						\$70,000,000.00		70,000	\$1,000.00			\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding								373,000
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership					(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION		MO 3-Apr-09 MO 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	455
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
11.8.14		PORT ST. LUCIE HAMMOND	FL 15-Jul-11 LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3.623.721.50	Redeemed, in full; warrants not outstanding					(\$5,800,000.00)			
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09		70,20,000	,,,,,	40,000,000		\$1,000,000.00		1,000	\$1,000.00				
8.14			LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12		,,				\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.		MO 13-Nov-12 MO 11-Jan-13					+	\$2,629,302.50	(\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	6/
15	FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00		3 000 000	61.01		\$18,228.00	60454433	100.000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 11-Apr-14 IL 14-Apr-14						\$2,800,000.00		2,800,000 200,000	\$1.01 \$1.01		\$1,302.00	\$84,514.33 \$42,257.17	100,000 50,000
15.11.14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 18-Jul-14 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
-7-7	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC		TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00		1,600,000	\$1.00 \$1.00			\$150,000.00	150,000
11			PA 23-Dec-08 PA 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		370 500	£4.000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000,00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK		GA 16-Feb-11 GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
	GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	4-7,0-10		\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION		GA 19-Mar-14 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)						
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12		. , ,		.,,,,,		\$26,393.77		29	\$910.10	(\$2,606.23)		********	
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION		TN 31-Oct-12 TN 11-Jan-13						\$4,494,221.94	(\$25,000.00)	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership					(64 507 000 00)			
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ 5-Apr-13 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(\$1,607,000.00)			
			NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							<i>\$1,100,000,000.00</i>	12,203,043
44,8,14	GRAND CAPITAL CORPORATION  GRAND CAPITAL CORPORATION	TULSA TULSA	OK 24-Apr-09 OK 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15			MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding								
8 8,14,18,44		GRANBY GREENVILLE	CO 29-May-09 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09		\$6,319,000.00				Ć4F 240 000 00		45.340	£4.000.00			Ć4F0 000 00	450
15		GREENVILLE BAXTER	SC 8-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
			MN 11-Apr-14 MN 14-Apr-14						\$4,800,000.00 \$3,600,000.00		4,800,000 3,600,000	\$1.19 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 18-Jul-14						33,000,000.00	(\$100,212.00)	3,000,000	31.15		3094,000.00	3020,007.05	420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		30,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.		TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09 IA 14-Nov-12	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 23-Jan-13						\$800,000.00		800	\$1,000.00				
11.8.14	GREEN CITCLE INVESTMENTS, INC.  GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA 24-Apr-13	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			\$120,000.00	120
12,0,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	·					\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED		SC 30-Jan-09 SC 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00		3,150	\$1,000.00			<del></del>	
	GREER BANCSHARES INCORPORATED	GREER	SC 11-Jun-14						\$1,980,000.00		1,980	\$1,000.00				
8,68,97	GREER BANCSHARES INCORPORATED  GREGG BANCSHARES, INC.		SC 23-Jul-14 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,863,000.00		4,863	\$1,000.00			\$500,000.00	500
		OZARK	MO 13-Jul-12										(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH 20-Feb-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
9,15,36		BELZONI BELZONI	MS 25-Sep-09 MS 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.		MO 13-Jun-12 MO 26-Apr-13						\$5,000,000.00 \$96,750.00		5,000 100	\$1,000.00 \$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 29-Apr-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.  GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13 MO 31-May-13							(\$116,100.00)					\$2,003,250.00	459,459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(44/-30-00)						
45,8,14	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL 19-Oct-12 FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding					(\$7,500,000.00)			-
11.8.14	GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8.169.165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
11,0,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 13-Apr-11	·	, ,, , ,		.,,.,,		\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
38		NORFOLK NORFOLK	VA 31-Dec-08 VA 14-Apr-14	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
									33,2/3,704.54		2,089,022	\$1.5/	(\$11,001,235.46)		<del></del>	
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00 21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08 MO 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13						\$18,255,000.00		18,255	\$1,000.00 \$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO 12-Jun-13 SC 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding							\$540,000.00 287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	£7,000,000,00		7.000	£4 000 00			6240,000,00
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IN 17-Jul-12 IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00 248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00 609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding							32,000,000.00
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 16-Mar-11 VA 11-Aug-11						\$2,606,000.00 \$7,497,000.00		2,606 7,497	\$1,000.00 \$1,000.00			\$303,000.00 303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.		CA 21-Nov-08 CA 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-Jun-13						\$40,000,000.00		40,000	\$1,000.00			\$140,000.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION		WA 21-Nov-08 WA 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11												\$450,000.00 138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA 7-Aug-13 SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding							\$1,575,000.00 611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD 3-Jun-09	Freiened Stock W/ Wallants	323,000,000.00	30.00	320,310,000.07	redeemed, in tall, wallants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09 NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							\$650,000.00 302,419
3,20,20,1	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09		\$2,359,000.00	7.000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		4						
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00 155
11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 24-Oct-14 NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,467,049,67	Redeemed, in full; warrants not outstanding	\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)		
11,0,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 21-Apr-10	·	. , ,				\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
-	HIMN FINANCIAL, INC. HIMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 23-Dec-08 MN 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN 8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)		
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.		MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)					
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11 AR 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							
8 14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL 28-Aug-13 KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00 163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12		4-77-007-00-00	7	,-,,		\$608,170.50 \$1.183.339.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00 95
0.17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 26-Mar-13 VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)					
0,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12	Treferred Stock Wy Excreted Walfaria	\$20,000,000.00	20.00	722,222,722.37	Joid, III tall, Waltants not outstallaring	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52 374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12		, ,, .,,,		, ,,		\$18,400,000.00		18,400	\$1,000.00			
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							\$256,257.00 253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11						220,730,000.00		10,750	92,000.00			\$1,750,551.00 212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000.000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO	IL 11-Dec-12						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH 14-Nov-08 OH 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH 19-Jan-11						, , , , , , , , , , , , , , , , , , ,		7,000,000	42,000			\$49,100,000.00 23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 6-Feb-09 PA 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00 78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(747,744.00)					
-	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 14-Mar-14 NJ 17-Mar-14						\$2,717,674.70 \$3,145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)		\$186,513.52 179
9,15,36	IA BANCORP, INC. / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 25-Apr-14 IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)	7	***	(, ,		
3,13,30	IBC BANCORP, INC.	CHICAGO	IL 10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION  IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 5-Dec-08 LA 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA 20-May-09						400,000,000		77,000	7.7,000.00			\$1,200,000.00 138,490
8,14	IBT BANCORP, INC.  IBT BANCORP, INC.	IRVING IRVING	TX 27-Mar-09 TX 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00 115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC 13-Mar-09 DC 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00	-		
44,8,14	ICB FINANCIAL	ONTARIO	CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding							
8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 1-Nov-12 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00 300
	IDAHO BANCORP	BOISE	ID 24-Apr-14	·				·					(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL 22-Sep-11 RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00		-	\$406,000.00 406
	INDEPENDENCE BANK	EAST GREENWICH	RI 16-Oct-13	·					\$1,065,000.00		1,065	\$1,000.00			\$53,000.00 53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00			
20	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09	- / 1- / 1-	A	Au . ·	Ann	Deduced to 6 "	Ţ. aj==aja00.00		,	yy			\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible					(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(31,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Sep-12						\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00 188,707

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					/*** *** ***		
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding					(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 20-Nov-13		42.,600,600		744).447		\$27,000,000.00		27,000	\$1,000.00			
	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT	ID 31-Oct-14	Professor of Characters of Michaeles	\$345 000 000 00	£0.00	£364 F30 640 00	De de constitución de la filla constitución de							\$10,635.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION  INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 23-Dec-08 TX 11-Jul-12	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00			\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding							\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13	, , , , , ,	, .,,		,		\$24,250,000.00		25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 26-Jul-13							(\$242,500.00)					
15 71 97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY 3-Sep-14 MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible							\$2,892,066.00 691,882
-57. 275.	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 19-Oct-12										(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding							
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00			\$936,063,469.11 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	NY 16-Dec-09 ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding							\$936,063,469.11 88,401,697
	KATAHDIN BANKSHARES CORP.	HOULTON	ME 18-Aug-11						\$10,449,000.00		10,449	\$1,000.00			\$522,000.00 522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding							
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							370,000,000.00
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 19-Mar-14						\$470,000.00		470	\$1,000.00		-	\$24,000.00 24
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 21-Aug-09 NC 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	¢2 200 000 00		4 000	6037.00	(\$692,000.00)		\$140,400,00
	KS BANCORP, INC					+			\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(5092,000.00)		\$140,400.00 200
8,11,14,18,36	LAFAYETTE BANCORP, INC.		NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		0 .,					
-	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00				A						\$400 000 oc
11	LAFAYETTE BANCORP, INC.  LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00 100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10	Preferred Stock Wy Warrants	339,000,000.00	30.00	300,200,033.33	nedeemed, in full, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8-Feb-12						\$19,000,000.00		19,000	\$1,000.00			£3,000,000,00
12	LAKELAND BANCORP, INC.  LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ 29-Feb-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00 997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10		400,000,000		440/421/12444		\$56,044,000.00		56,044	\$1,000.00			
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 22-Nov-11												\$877,557.00 198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13						\$2,370,530.00	(\$23,709.29)		\$750.30	(3029,070.00)		3104,573.00
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 26-Mar-13							(\$1,290.71)					
11	LCNB CORP.	LEBANON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		43 400	£4.000.00			
	LCNB CORP.		OH 21-Oct-09 OH 22-Nov-11						\$13,400,000.00		13,400	\$1,000.00			\$602,557.00 217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							3002,337.00
	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00 292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR)		AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(33,438,000.00)		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 21-Jul-11						\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00 2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)  LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		24 000	64 000 00			\$1,095,000.00 1,095
8 17	LIBERTY BANCSHARES, INC. (INU)	FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,695,116.22	Full investment outstanding; warrants outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00 1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding							
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10						\$5,645,000.00		5,645	\$1,000.00			
8	LIBERTY SHARES, INC.  LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00	\$1,399,560.00 \$1,209.851.873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
11			PA 30-Jun-10	Preferred Stock Wy Warrants	\$530,000,000.00	30.00	31,205,631,673.70	nedeemed, in full, warrants not outstanding	\$950,000,000.00		950,000	\$1,000.00			
	LINCOLN NATIONAL CORPORATION		PA 22-Sep-10												\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding		/********		****			
	LNB BANCORP, INC.  LNB BANCORP, INC.	LORAIN LORAIN	OH 19-Jun-12 OH 18-Jul-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860,326.00 561,343
8	LONE STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$2,000,881.54	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
			TX 3-Dec-14						\$1,195,906.25		1,925	\$621.20	(\$729,093.75)		
44			TX 4-Dec-14 MA 12-Dec-08	Professor d Charalters (Wilsonson	\$15,000,000.00	£0.00	£45 350 000 00	Deduced to fell consists and a state of a	\$712,573.75		1,147	\$621.20	(\$434,426.25)		\$92,401.54 154
11	LSB CORPORATION  LSB CORPORATION	NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000,000	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			<del>                                     </del>
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09							_					\$560,000.00 209,497
8,9,17	M&F BANCORP, INC.	DURHAM DURHAM	NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		44 775	\$1,000.00			<del>                                     </del>
11	M&F BANCORP, INC.  M&T BANK CORPORATION		NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00			<del>                                     </del>
	M&T BANK CORPORATION	BUFFALO	NY 18-May-11	A) WHISH	,,, <del>,</del> 000.00	Ç0.00		out the state of t	\$370,000,000.00		370,000	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY 21-Aug-12						\$230,000,000.00		230,000	\$1,000.00		· ·	
-	M&T BANK CORPORATION  MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY 17-Dec-12 MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding			<del>                                     </del>				\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 29-Aug-12	referred Stock wy walffallts	311,000,000.00	30.00	- 13,341,040.15	Sola, in rall, warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12								***				\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION  MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45 169
	MADISON FINANCIAL CORPORATION  MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14						\$3,370,000.00	(\$25,000,00)	3,370	\$1,022.00		\$76,195.70	\$182,878.45
44,11,8	MAGNA BANK	MEMPHIS	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		,4-010-0-001					
	MAGNA BANK	MEMPHIS	TN 24-Nov-09						\$3,455,000.00		3,455	\$1,000.00			
H		MEMPHIS MEMPHIS	TN 8-Jun-11 TN 18-Aug-11			+			\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00			\$690,000.00 690
8,14	MAINLINE BANCORP, INC.		PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	20,000,000		0,003	\$1,000.00			3030,000.00 690
	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
H-	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	ćra 033 755 55	(6700 000 00)	57.005	6034	(63.036.330.30		
H	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00 571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							72,722,217.00 3/1,900
		EL SEGUNDO	CA 16-Sep-09						\$1,700,000.00	_	1,700	\$1,000.00			
15.14	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 14-Oct-09	Subordinated Dehantures of Exercised Missesses	¢2 620 000 00	to co	\$2,420,702.44	Sold in full warrants not outet - di-			<b></b>				\$63,363.90 29,480
15,14	MANHATTAN BANCSHARES, INC.  MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding			<b>-</b>	+			\$11,385.02 14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50 118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Jan-13						-	(\$25,000.00)				-	
8	MARINE BANK & TRUST COMPANY  MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$55,870.00 111
	process and a constraint of	DEPOSI	1 1 230, 14						\$2,50 <del>-</del> 7,020.00		2,270	2070.00	(4774,400.00)		733,070.00

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*			sition / Auction <sup>3,1</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	
	MARINE BANK & TRUST COMPANY	VERO BEACH	-	2-Jul-14		Amount	Investment			Amount \$483,740.00	(Fee) <sup>4</sup>	Shares	Avg. Price \$670.00	(Write-off) (\$238,260.00)	\$19,126.67	
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-14						\$21,440.00		32	\$670.00	(\$10,560.00)	\$503.33	1
	MARKET RANCORPORATION INC	VERO BEACH NEW MARKET	FL	26-Sep-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(\$25,000.00)					
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14	Freieneu Stock Wy Exerciseu Wananis	32,000,000.00	30.00	32,/14,511.32	Solu, III Iuli, Wallants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80 \$108,471.52	103
15.14	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN	26-Sep-14 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)					
13,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12	Subordinated Depentures W/ Exercised Warrants	320,300,000.00	30.00	324,425,243.64	Solu, III Tuli, Wallants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES. INC.	MT. VERNON MT. VERNON	IL.	10-Aug-12						\$331,767.90	(\$182.517.30)	369,000	\$0.90	(\$37,232.10)	\$97,505.10	120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL IL	11-Sep-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)					
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL IL	9-Aug-12 10-Aug-12						\$5,904,609.50 \$17,133,307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						4.0,000,000	(\$255,688.75)			(00)00 ()00000)	4-14,11	
43	MARSHALL & ILSLEY CORPORATION  MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding							20,020,100
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	2-Jul-14 26-Sep-14						\$527,000.00	(\$25,000.00)	1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(323,000.00)					
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL.	14-Mar-12 2-May-12						\$196,000,000.00		196,000	\$1,000.00		\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding						\$1,518,072.00	506,024
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						\$6,000,000.00		600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding							
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
44.8.14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI MA	3-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4.150.815.03	Redeemed, in full; warrants not outstanding						\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11	Preferred SLOCK W/ Exercised Warrants				nedeemed, in rull; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	C4 004 000 C		4.000	C4 000		40.000	0.
8,44,14	MERCHANIS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	IN IL	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	13-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding							
	MERIDIAN BANK	DEVON	PA	17-Mar-14		40,333,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
0.14	MERIDIAN BANK	DEVON	PA	25-Apr-14	Professed Steels of Francisco Western	£7.700.000.00	£0.00	20 505 307 00	Cald to f. II.		(\$103,281.52)					
6,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA	30-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA TX	11-Jan-13 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)					
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12		4.0,000,000		700).00,000		\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		
9.43	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON	TX	11-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						\$2,087,368.00	771,429
0,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09 28-Jun-13	Freieried Stock Wy Exercised Wallands	\$71,320,000.00	30.00	327,172,720.72	Joid, III Idii, Walfalts Hot Outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL.	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding							
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	PA PA	20-Nov-09 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,, ,, ,,		\$10,000,000.00		10,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA VA	23-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09	Treferica Stock Wy Warrants	711,000,000.00	30.00	<i>\$23,201,343.</i> 22	neactives, in fail, warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00			
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	18-Nov-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09	Treatied Stock Wy Excressed Walland				nedecined, in fail, warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00						
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11 22-Nov-11						\$20,000,000.00		20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	63			****	(62		
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	19-Nov-13 6-Jan-14						\$3,133,200.00	(\$25,000.00)	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership							
11,8,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL MO	14-May-10 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)		<del>                                     </del>
1.7	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	МО	10-Nov-09						\$700,000.00		700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA.	6-Feb-09 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16.000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11						220,000,000.00		10,000	31,000.00		\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	20-Feb-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00		\$500,000,00	500
8	MID-WISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	EDWARDS	co	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000			\$500,000.00	500
	MILLENNIUM BANCORP, INC.	EDWARDS	со	14-Aug-12						\$2,904,000.00	-	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA CA	9-Jan-09 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding							
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA NH	20-Aug-10 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00			
-2,0,27	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI	6-Feb-09 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding					(34,439,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						\$14,700,000.00	-	14,700	\$1,000.00			
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA TN	10-Feb-10 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						\$260,000.00	132,353
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK MONUMENT BANK	BETHESDA	MD		Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4.724	£1 000 00		£227.000.00	237
11	MORGAN STANLEY	NEW YORK	MD NY	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	25/
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09	, ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$10,000,000,000.00		10,000,000	\$1,000.00		***************************************	
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	KS	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	23-Jan-09 25-Anr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12 5-Dec-12						\$5,116,000.00		5,116	\$1,000.00		\$311,000.00	311
		-														

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dis	oosition / Auction	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Pro	
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	(ree)	Sildres	Avgirine	,,	7411041	
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13	,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		. ,	,	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL INC.	CLEVELAND KINGWOOD	GA TY	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	(\$25,000.0	10)				
11,0,14	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding						
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					\$300,134.00	013,133
_	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00			
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12						307,000,000.00	07,000	\$2,000.00		\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES. INC.	BETTENDORF BETTENDORF	IA.	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16.064.996.94	3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5.349,003.06)	\$342,841.95 \$502,606.30	
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,031.		\$750.20	(55,545,003.00)	3302,000.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES. INC.	BOYERTOWN BOYERTOWN	PA PA	16-Mar-11 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00		\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding					\$2,000,000.00	733,234
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL.	26-Jun-09 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8,119	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$2,281,458.05	0,880	\$331.00	(\$4,598,541.95)		+
	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14						\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)		
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding					£447	447.000
44	NEMO BANCSHARES, INC.  NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	NH	24-Apr-13 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11	Freeing Jook wy Wallalls	\$20,000,000.00	JU.00			\$10,000,000.00	10,000	\$1,000.00			
44.0.47	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12	Profession 1 Co. 1	*******	***	***************************************	Padamad to 6 "		1			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267.274.000.00	267,274	\$1,000.00		\$13.364.000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,				Ç23,304,000.00	13,334
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
-	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP  NEWBRIDGE BANCORP	GREENSBORO	NC NC	15-May-13 31-May-13			+			(\$513,507.4	6)			\$1,116,782.65	4,307,433
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding						
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11 9-Jan-09	- / 12 / 12					\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						12,23,23,23		7.7,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding						
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00	4,227	\$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					393,000.00	07,536
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09	·	\$1,230,000.00									
100	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	617 311 000 00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION  NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	30-Apr-14	Preferred Stock Wy Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		+
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00	1,576,000	\$1,000.00			
44.8.14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL INC.	CHICAGO BERLIN	NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11.930.624.67	Redeemed, in full; warrants not outstanding					\$87,000,000.00	3,824,624
,,,,,,	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11				. ,,.		\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding						
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	8-Mar-13 11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000 8,500	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE		9-Apr-13						(\$108,371.	(5)	J.,0JL.10		J272,333.00 J307,034.33	323
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding						
	NORTHWEST COMMERCIAL BANK  OAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	WA	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12	Treferred Stock W/ Waltering	\$7,700,000.00	50.00	JUJJE_JJU.00	Joid, ill fall, walland not outstallang	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		$\overline{}$
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13	<u> </u>				-	(\$70,955.					
45	OAK RIDGE FINANCIAL SERVICES, INC.  OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC CA	6-Feb-13	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redgemed in full warrants not out to dis-		+			\$122,887.50	163,830
	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08 11-Aug-11	Freierieu Stock wy Wdfrdhts	\$15,500,000.00	30.00		Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00			
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11 16-Jan-09										\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ MI	16-Jan-09 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263	\$1,000.00			
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10						<i>\$30,000,000</i>	30,403	\$1,000.00		\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding						
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE		25-Sep-13	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
11	OLD LINE BANCSHARES, INC.  OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	receemed, in itili; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			<del></del>
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09						7 - 2000 2000 000	.,000	Ų-,u-30.00		\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding						$\perp = 1$
<b>—</b>	OLD NATIONAL BANCORP  OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					72,200,000.00	013,000
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13	-				-	\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.  OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	26-Mar-13 27-Mar-13			-			\$452,424.00 \$668,079.44	1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)		+
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13						\$008,079.44 (\$258,053.)	3)	33/7.00	(\$1,103,520.50)		
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13	·				-					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,720,000,00	1,239	64.443		\$177,053.10	+
	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13 22-Jul-13						\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	co	12-Sep-13						(\$25,000.0	10)	4.2/2.12.00			
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		1		105		<b>─</b> ───
H	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11							1		(\$5,500,000.00)		+
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding						
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding		+ ==				+-
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00	100	\$1,000.00		\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	3,116	\$1,000.00		\$9,459.13	
	OREGON BANCORP, INC.	SALEM	OR	6-Jan-14						(\$25,000.0					
15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00	6.100.000	\$1.00		\$305,000.00	305,000
	poor i internet activitation, inter-	UNAINGE	110	3-001-11		1				30,100,000.00	0,100,000	31.00		\$305,000.00	303,000

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital P	epayment / Dispo	cition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup> Warrant F	Proceeds
Tootivote	institution Name	City	State	Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amo	
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding		(166)	51131 55				
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						\$14.75		1	\$29.50	(\$10.28)		
8	PACIFIC CAPITAL BANCORP  PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES	CA	30-Nov-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	8 15,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13		4-0,2-0,0-0	, , , ,	427,000,000		\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00 \$1,156,636.50	0 810
45,8,14	PACIFIC CITY FINANCIAL CORPORATION  PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)					
45,8,14	PACIFIC COAST BANKERS BANCSHARES  PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11	Preferred Stock Wy Exercised Warrants	\$11,800,000.00	\$0.00	\$13,821,903.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00		\$580,000.00	10 580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				. ,		1,	
	PACIFIC COAST NATIONAL BANCORP  PACIFIC COMMERCE RANK	SAN CLEMENTE LOS ANGELES	CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670,80	Sold, in full; warrants not outstanding					(\$4,120,000.00)		
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	Freieneu Stock Wy Exercised Wallands	\$4,000,000.00	30.00	32,551,070.00	Joid, III Idii, Walfalits Hot outstaliding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	0 203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14							(\$25,000.00)					
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00			
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	30,300,000.00		0,300	31,000.00			
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						\$1,676,654.00		2,296	\$730.20	(\$619,346.00)	\$88,059.01	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)	\$482,779.65 \$325,200.40	
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						311,210,040.00	(\$169,418.00)	13,300	\$730.20	(34,143,300.00)	3323,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding							
	PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12						\$100,000,000.00		100,000	\$1,000.00		\$3.043.400.00	10 227.276
	PARK NATIONAL CORPORATION  PARKE BANCORP, INC.	SEWELL	NJ NJ	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding						\$2,842,400.00	0 227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09 28-Nov-12	,	1 1, 11, 11				\$394,072.28		548	\$719.10	(\$153,927.72)		
-	PARKE BANCORP, INC.  PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	29-Nov-12						\$11,318,791.40	(\$117,128.64)	15,740	\$719.10	(\$4,421,208.60)		+
	PARKE BANCORP, INC.  PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13 12-Jun-13			+				(\$117,128.64)			+	\$1,650,288.00	10 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						,-,-J0,200.00	
9 31 11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12	Broformal Short and Franciscol	63 750 000 00	£0	\$4.407.747.67	Padaomed in full	\$31,762,000.00		31,762	\$1,000.00			+
8,21,11	PASCACK BANCORP, INC.  PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00		\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	,		5,1.50	4-4			-50
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	A			** ***			$\perp$
-	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00		\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						,000,000	154,554
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00		3,727	\$1,167.00		\$622,446.27 \$226,565.00	186
8	PATHWAY BANCORP  PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE TY	26-Jul-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33.824.567.35	Sold, in full; warrants not outstanding		(\$25,000.00)					
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14	Freieneu Stock Wy Exercised Wallands	320,036,000.00	30.00	333,624,307.33	Joid, III Idii, Walfalits Hot outstaliding	\$12,000,000.00		12,000	\$1,142.00		\$1,704,360.00 \$1,035,834.25	15 802
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00		14,038	\$1,142.00		\$1,993,817.14 \$645,781.95	500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14							(\$297,361.77)					
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC.  PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00		\$185,000.00	105
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	32,440,000.00		2,440	31,000.00		3163,000.00	103
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00		7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14.341.000.00		7,172 14,341	\$1,000.00 \$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION  PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						314,341,000.00		14,341	31,000.00		\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							
	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00	10 498
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11	Preferred Stock wy Warrants	\$39,000,000.00	30.00	344,520,337.46	Redeemed, III Idii, Warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
	PEOPLES BANCORP (OH)	MARIETTA	ОН	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00			
55.0.44	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12 13-Feb-09	Desferred Start of Superiord Manager	£40,000,000,00	£0.00	£24 225 250 00	Delegand to 6.11 company on the state of the						\$1,200,724.15	5 313,505
50,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN LYNDEN	WA	3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		\$900,000.00	10 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding							
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)	\$425,000.00	0 357,234
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						\$425,000.00	357,234
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00		12,660	\$1,000.00		\$633,000.00	0 633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding							
-	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13			+			\$2,944,500.00	(\$25,000.00)	3,900	\$755.00	(\$955,500.00)	\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(venterenge)					
0.47.45	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	Profession 1 - 1 - 1 - 1		44.11	A	Producered to 6.**	\$12,325,000.00		12,325	\$1,000.00		\$616,000.00	10 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.00	10 71
11,9,36	PGB HOLDINGS, INC. / PIGEON FALLS STATE BANK	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding						371,000.00	- /1
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10		******				\$3,000,000.00	·	3,000	\$1,000.00			1
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	+			-	(\$6,800,000.00)		+
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				1	(20,000,000.00)		1
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding						-	
-	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00			+
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						J. 2,230,000.00		71,230	72,000.00		\$755,000.00	0 267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding		-					
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Dehentures w/ Eversicad Wassants	\$7.500,000,00	60.00	\$3,103,618.40	Sold in full-warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00	0 4,382
13,17	PLATO HOLDINGS INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,018.40	Sold, in full; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00	1
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00 \$90,582.47	7 107,000
-	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13	Professor d Parach and the	£44.040.0C= ==	\$0.00	\$13,764,140.41	Sold to full		(\$25,000.00)					+
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	30-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$15,/b4,14U.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	+
	PLUMAS BANCORP	QUINCY	CA	22-May-13						, 22,0 10,000,00		,- 10	7-7		\$234,500.00	0 237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)					
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00		935,000	\$1,000.00			+
			en.	2-301-14						2233,000,000.00		933,000	\$1,000.00		\$3,000,000.00	0 2,093,284
	POPULAR, INC.	SAN JUAN	PR	23-Jul-14												
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,283,333.33	Sold, in full; warrants outstanding						13,113,111	
	POPULA, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE LOUISVILLE	PR KY KY	21-Nov-08 3-Dec-14	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,283,333.33	Sold, in full; warrants outstanding	\$2,693,800.00		26,938	\$100.00 \$100.00	(\$24,244,200.00) (\$7,255,800.00)		
8	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR KY KY KY	21-Nov-08	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00	\$2,800,000.00	\$8,283,333.33	Sold, in full; warrants outstanding	\$2,693,800.00 \$806,200.00		26,938 8,062	\$100.00 \$100.00	(\$24,244,200.00) (\$7,255,800.00)		

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain⁵	Warrant Proceeds	
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	
8.22.97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL 13-Aug-10 FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00		6,784,000	\$1.00				-
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 14-Aug-12										(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 2-Oct-09 WV 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 9-Aug-12 WV 10-Aug-12						\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 11-Sep-12						35,753,556.10	(\$200,497.20)	10,672	3901.00	(31,070,001.84)			
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA 22-May-09 IA 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75 317	17,000
	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA 31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD MEDFORD	OR 13-Feb-09 OR 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 10-Dec-12 CA 11-Dec-12						\$262,635.10 \$8,887,232.90		310 10,490	\$847.20 \$847.20	(\$47,364.90) (\$1,602,767.10)		\$83,086.12 \$195,295.20	97 228
75 07	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 11-Jan-13 IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
13,51	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 2-Nov-12										(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Feb-09 MN 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 25-Jun-14						\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 30-Jan-09 IL 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00				-
8.17.44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL 14-Nov-12 NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.596.311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00 645	45,013
0,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 14-Nov-08 MD 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00				_
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13											\$71.62		
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	MD 25-Mar-13 SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						\$19,047,005.12		-
11,8,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC 30-Apr-14 LA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			_
	PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10						\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4.500.000.00		4.500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	, , ,	*****	, , , ,		***********		1-2-/	
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 3-Jul-12 MO 8-Aug-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00 778	78,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL 13-Feb-09 IL 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL 16-Nov-11						338,237,000.00		30,237	31,000.00			\$1,100,000.00 521	21,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC 30-Oct-09 NC 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding					*****			
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA 25-Sep-13 GA 29-Oct-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP		CA 16-Jan-09 CA 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								130
8,114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 18-Aug-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
44,8,14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 17-Oct-14	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 27-Feb-09 OK 21-Jul-11						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA 23-Oct-09 WA 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding							,	
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 8-Nov-12 SC 9-Nov-12						\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 11-Jan-13 SC 26-Mar-13							(\$13,875.00) (\$11.125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(911,113.00)						
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 4-Apr-12 AL 2-May-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00 48,253	53.677
8	RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	64 004 00		\$196,000.00	\$2,199,799.80 2	2,000
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO 25-Sep-13 MO 29-Oct-13						\$40,000,000.00	(\$401,960.00)	40,000	\$1,004.90		\$190,000.00	\$2,199,799.80 2	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES. INC.	BROOKFIELD BROOKFIELD	WI 27-Feb-09 WI 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
0.445	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD	WI 26-Mar-13	Bufunds 1 /s 1 100	4	44.11	****		, 0,000,000	(\$89,663.40)			. /======00)		,	_
8,11b	RISING SUN BANCORP	RISING SUN RISING SUN	MD 9-Jan-09 MD 17-Oct-14	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible					(\$5,983,000.00)			
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09 WI 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10.500.000.00		10 500 000	\$1.00				<b>—</b> Ī
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00 750	50,000
15	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 15-May-09 AR 14-May-14	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55	55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					/4			
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR 5-Jul-13 PA 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding					(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 1-Jul-14 PA 2-Jul-14						\$9,000,000.00 \$21,407,000.00		9,000 21,407	\$1,207.10 \$1,207.10		\$1,863,990.00 \$4,433,603.77		-
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 26-Sep-14							(\$367,045.94)	22,707	Ţ-,£07.10		,naa,naa.11		_
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA 16-Jan-09 PA 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00				$\overline{}$
	S&T BANCORP, INC.	INDIANA	PA 11-Jun-13 CA 23-Dec-08	Professed Stock of Europicad Williams	\$1,549,000.00	\$1,549,000.00	¢n nn	Full investment outstanding vegenets outstanding							\$527,361.00 517	17,012
44	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00	\$0.00 \$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,816,000.00		8,816	\$1,000.00			\$205,000.00 57	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding								- 107 4
-	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD 21-Jul-10 MD 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				-
0.14	SANDY SPRING BANCORP, INC.		MD 23-Feb-11	Deeformed Street of Francisco d M	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold in full			,				\$4,450,000.00 651	51,547
5,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 9-Apr-13							(\$25,000.00)						

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dis	position / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	so.oo	\$3,131,111.11	Sold, in full; warrants not outstanding	Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(write-on)	Amount	int
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT	27-Mar-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding					,2200,000.00	200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC SC	20-May-09 24-Jun-09						\$64,779,000.00	64,779	\$1,000.00		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	3-Apr-12 30-May-12						\$41,020,000.00 (\$615,300	00) 2,000	\$20,510.00	(\$8,980,000.00)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding						
8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	MO	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	10-Dec-12	, , , , , , , , , , , , , , , , , , , ,					\$174,537.72	252	\$692.60	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	11-Dec-12 11-Jan-13						\$1,315,959.00 (\$14,904	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13						(\$10,095					<b>_</b>
44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	9-Jan-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815	£4 000 00		\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00	0,815	\$1,000.00		\$341,000.00	341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS	29-Sep-10				*** *** ***		\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
11,3b	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00		<del></del>	+
44044	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN	SC MO	31-Jul-13 20-Feb-09	Professor of Charaktery of Commission of Microscope	Ć43 500 000 00	ća m	\$44,000,570,05	Deduced in fall constant and address					\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON		20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	1-May-09 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00		\$1.17		\$1,784,607.50 \$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13						\$10,750,000.00 (\$125,346	10,750,000	\$1.17		\$1,704,007.30 \$720,368.55	338,000
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70		\$998.90	(\$25,732.30)		+
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13 29-Oct-13						\$23,367,267.70 (\$233,672	23,393	\$998.90	(\$25,732.30)		+
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	9-Jan-09 15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00			+
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11						323,000,000.00	23,000	31,000.00		\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding					\$85,000.00	85,000
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	31-Mar-09 16-Mar-10						\$120,000,000.00	120,000	\$1,000.00		\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					311,130,535.74	353,625
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NI	20-May-09						\$7,414,000.00	7,414	\$1,000.00		\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					J273,000.00	103,003
0.14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	CA	20-Aug-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding				(\$8,653,000.00)		<u> </u>
0,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12	Treferred Stock Wy Excreted Warrants	<i>\$3,070,000.00</i>	yu.uu	<i>43,313,</i> 664.44	Joid, in tall, walland not outstanding	\$2,832,412.70	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	(\$25,000	00)				<del>                                     </del>
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10	·					\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	17-Jul-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00	2,000	\$907.30	(\$185,380.00)		<del> </del>
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00	10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA AR	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	(\$117,042	99)			<del></del>	+
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00	11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	5-Dec-08 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00			+
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding						<b>_</b>
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	3-Jul-12 25-Jul-12						\$15,638,296.00 (\$234,574	44) 17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE RANCSHARES INC	CLEVELAND CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4.862.000.00	4,862	\$1,000.00		\$243,000.00	343
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	. , , ,	4,802	\$1,000.00		\$243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI POPLAR BLUFF	IL	25-Aug-11	- 6 15 1 600	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08 21-Jul-11	Preferred Stock w/ Warrants				Redeemed, in full; warrants outstanding	\$9,550,000.00	9,550	\$1,000.00		<del></del>	+
8	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding						
**	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00			
44,8,14	SOUTHWEST BANCORP, INC. SOUFBEIGN RANCSHARES INC	STILLWATER	OK	29-May-13	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	£0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding					\$2,287,197.00	703,753
++,0,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	13-Mar-09 22-Sep-11			\$0.00			\$18,215,000.00	18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000,00	30,000	\$300.00	(\$21,000,000.00)	\$631.941.75	1,500
	SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	6-Jan-14						\$90,000 (\$90,000		\$300.00	(321,000,000.00)	\$031,941.75	1,500
74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	13-Mar-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00	\$987,408.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13			30.00			\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36.842.000.00	36.842	\$1,000.00			+
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	,					
8.11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY FARGO	NE ND	22-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09		<i>\$30,000,000.</i> 00	JU.30	U/UUU/T/E.E3		\$12,500,000.00	12,500	\$1,000.00			1
8,36,11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND MS	29-Jun-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00	37,500	\$1,000.00		\$2,500,000.00	250
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000	20,000	\$100,000.00			+
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09							20,000	_100,000.00		\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	26-Jun-09 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
		DENVER	co	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding						
15,17,45	STEELE STREET BANK CORPORATION														
15,17,45	STEELE STREET BANK CORPORATION STELLE STREET BANK CORPORATION STELL ROMP CORPORATION	DENVER	CO	1-Sep-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$n.nn	\$37 191 875 00	Redeemed in full: warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
15,17,45	STEELE STREET BANK CORPORATION		CO VA	1-Sep-11 19-Dec-08 13-Apr-11 28-Dec-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00 \$7,500,000.00	7,500 22,500	\$1.00 \$1,000.00 \$1,000.00		\$331,000.00	331,000

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain⁵	Warrant Proces	eds
11	STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(write-oil)		Amount	
**	STERLING BANCORP	NEW YORK	NY 27-Apr-11	Treferred Stock Wy Waltanta	\$4£}000,000.00	90.00	Ç47,003,100.33	nedecined, in fail, warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding							\$945,775.00	516,817
	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09	Treferred Stock Wy Waltanta	<i>\$213,130,000.00</i>	90.00	<i>\$230,342,403.32</i>	nedecined, in fail, warrants not obtaining	\$125,198,000.00		125,198	\$1,000.00				
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX 15-Jun-10 WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12	Treferred Stock Wy Waltanta	<i>\$303,000,000.00</i>	90.00	ÇALAJI 31 JEGS.GS	Joid, in fail, warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA 19-Sep-12 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11.400.453.22	Redeemed, in full: warrants not outstanding							\$825,000.00	97,541
		MIDLAND PARK	NJ 1-Sep-11		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$10,000,000.00		10,000	\$1,000.00				
11.8.14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ 26-Oct-11 SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11	,	, ,, ,, ,,				\$4,000,000.00		4,000	\$1,000.00				
8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
		WEST CHESTER	PA 26-Mar-13						\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08 CA 4-Aug-11	Preferred Stock Wy Wallants	30,300,000.00	30.00	35,530,023.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00				
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09	Freiened Stock wy Wallants	\$85,510,000.00	30.00	352,313,570.03	redeemed, in full, wallants not outstanding	\$89,310,000.00		89,310	\$1,000.00				
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC.	ATLANTA	GA 31-Dec-08		\$1,350,000,000.00	,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 30-Mar-11 GA 28-Sep-11						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible								
11.8.14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Apr-11 NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2.314.972.22	Redeemed, in full; warrants not outstanding					(\$69,000,000.00)			
	SURREY BANCORP	MOUNT AIRY	NC 29-Dec-10	·					\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA 12-Dec-08 PA 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.		PA 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00			\$5,269,179.36	
11,8,14	SUSQUEHANNA BANCSHAKES, INC. SV FINANCIAL, INC.	STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36	3,028,264
12.45	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 31-Aug-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec-09	Preferred Stock W/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
15.44.14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA	CA 16-Jun-10 WI 8-May-09	Subardinated Dahantures w/ Eversical Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed in full warrants not outstanding							\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep-11	Subordinated Debentures w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	3307,070,000.00		507,070	<b>71,000.00</b>				
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14 IL 21-Nov-08	Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00	\$120.845.170.80	Sold, in full; warrants not outstanding					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7.20,000,000		\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 18-Jul-12 SC 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8-Sep-11						\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX 16-Jan-09 TX 13-Dec-13	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible					(\$11,730,000.00)			
11			MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding			361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						\$361,172,000.00		361,172	\$1,000.00			\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000,00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.		OH 3-Aug-11 TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00		2,000	31,000.00			3100,000.00	100
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.		TN 27-Jan-12 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(\$30,000,000.00)			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr-13		40,000,000		73,037,233		\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 29-Apr-13 TN 31-May-13						\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 13-May-09 TX 17-Mar-10						\$75,000,000.00		75,000	\$1,000.00			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX 9-Jan-09 TX 19-May-10	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00		3.004	£4.000.00			\$199.000.00	
44,8,14	THE AND CORPORATION	TERRELL	TX 19-May-10 TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
12.16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX 25-Aug-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,10	THE BANCORP, INC.	WILMINGTON	DE 10-Mar-10	Preferred Stock Wy Wallants	343,220,000.00	30.00	\$32,767,073.44	redeemed, in full, wallants not outstanding	\$45,220,000.00		45,220	\$1,000.00				
8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 8-Sep-10 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							\$4,753,984.55	980,203
Ü	THE BANK OF CURRITUCK	MOYOCK	NC 3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 13-Feb-09 KY 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov-11						\$17,000,000.00		17,000	\$1,000.00				
8.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 10-Dec-12						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Dec-12 WI 11-Jan-13						\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
-	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$E 449 000 00		E 440	\$1,000,00			\$707 707 00	175 747
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	CT 19-Apr-12 NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.		NY 25-Aug-11 ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 24-Aug-11	. referred stock wy warrants	323,000,000.00	30.00	,22,332,700.II	neocenico, ili iui, waitans outsidhoing	\$12,500,000.00		12,500	\$1,000.00				
-	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 27-Mar-13 ME 8-May-13						\$2,500,000.00 \$10,000,000.00		2,500 10,000	\$1,000.00 \$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding								
11,8,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE		MS 29-Sep-10 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			<del></del>	
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 14-Apr-10	·					\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09 KS 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00	15
						-			,							

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital R	epayment / Dispo	sition / Auction <sup>3</sup>	5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amoun	unt
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00			+
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	ст	27-Sep-10						40,000,000,000		3,100,000			\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO	22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding							
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC NC	31-Oct-12 11-Jan-13	<u> </u>					\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(0.0)00000)					
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	10-Feb-10 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding							
0.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	CA GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	273
0,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13	Preferred Stock Wy Exercised Warrants	\$12,000,000.00	30.00	313,003,240.00	Solu, ili luli, wallants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,806.45	
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)	\$571,967.55	595
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE	PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)					1
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09	ļ	\$1,505,000.00										
8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00		2,046	\$1,000.00		\$61,000.00	- 61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL FI	9-Nov-12 11-Jan-13	<u> </u>					\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(0.00) 102020)					
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	MT. PLEASANT	FL	30-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09		\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership							
ļ	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA W^	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16.641.000.00	\$0.00	\$18.857.818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12	Preferred Stock Wy Warrants	\$10,041,000.00	\$0.00	20,818,168,	Joid, ill full; Warrants not outstanding	\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		1 1
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA							\$1,580,962.50		1,833	\$862.50	(\$252,037.50)		$\perp = =$
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63)	10,993	\$862.50	(\$1,511,537.50)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13							(42.0)(20.03)				\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA.	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding							
45	TODD BANCSHARES, INC.	HOPKINSVILLE PORTSMOUTH	KY	25-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00		\$88,577,166.67	Redeemed in full warrants not out to	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH	VA	22-Sep-11	Preferred Stock W/ Warrants	\$76,458,000.00	\$0.00	388,577,100.07	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			+
	TOWNEBANK	PORTSMOUTH	VA	15-May-13											\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00		3,118	\$155.47	(\$2,618,000.00)		+
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00		150,000	\$1.00	(0-)))		
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO	27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	33,700,000.00		3,700	31,000.00		3163,000.00	183
0.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000,00	\$0.00	\$34.644.476.74	Cald In f. W	\$15,540,000.00		15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION  TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	Preferred Stock W/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,044,470.74	Sold, in full; warrants not outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS		9-Aug-12						\$7,038,845.50		9,382	\$750.20	(\$2,343,154.50)	\$1,300,776.05	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	10-Aug-12 11-Sep-12	t					\$16,984,909.75	(\$266,631.35)	22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	3 206
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(3200,032.33)					
11.8	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN	13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			-
11,0	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12	Preferred Stock Wy Exercised Wallants	323,000,000.00	30.00	320,042,402.33	nedeemed, in full, wallants not outstanding	\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	3-Apr-09 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13		\$215,000,000.00	\$0.00	\$236,287,500.00			(\$52,515.00)					
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00			+
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09											\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA IA	29-May-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS		14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							
-	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	17-Jun-09 15-Jul-09	<u> </u>		+			\$6,599,000,000.00		6,599,000	\$1,000.00		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						3133,000,000.00	32,073,102
44,8,14	UBT BANCSHARES, INC.  UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00		\$450,000.00	
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	00.000,000,00		8,950	\$1,000.00		\$450,000.00	45
12.46	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09			\$0.00							(\$298,737,000.00)		+ = = =
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00			+
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10											\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	1-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							+
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00		6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NE 4	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000,00		600	\$1,000.00			+
	UNION FINANCIAL CORPORATION	ALBUQUERQUE		25-Jul-12 2-Oct-13						\$1,579,000.00		1,579	\$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN		19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	¢ro 000 000 ==	•	50.000	64 000 00			+ = =
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA VA	18-Nov-09 23-Dec-09			+			\$59,000,000.00		59,000	\$1,000.00		\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA CA	2-Jul-14 26-Sep-14						\$3,319,050.00	(\$25,000.00)	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	19-Jun-12	<u> </u>					\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)	\$29,000,00	211 402
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	18-Jul-12 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						\$38,000.00	311,492
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10		£44.400.0CT ==		\$40,000,000,00		\$10,300,000.00	•	10,300	\$1,000.00			+
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA GA	22-May-09 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE		5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding							
				26-Mar-13		l .				\$1.516.900.00		1.576	\$962.50	(\$59.100.00)		1
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	27-Mar-13 27-Mar-13 28-Mar-13	<del> </del>					\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		

FootNote	Institution Name	City St	ite Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dispo	sition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	
					Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amou	int
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	9-Apr-13 10-Jun-13						(\$1,732,500.00)				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.		16-Jun-13	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding					\$6,677.00	219,908
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA	15-Dec-10	,	, , , , , , , , , , , , , , , , , , , ,		, ,, ,		\$3,000,000.00	3,000	\$1,000.00			
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA VA CLINTON NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON NJ	15-May-13	Preferred Stock wy Walfalls	320,043,000.00	30.00	328,013,814.30	Redeemed, in run, warrants not outstanding	\$10,324,000.00	10,324	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON NJ	3-Jul-13						\$10,325,000.00	10,325	\$1,000.00			
8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON NJ BLOOMFIELD IN	28-Aug-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding					\$2,707,314.00	764,778
0	UNIVERSAL BANCORP	BLOOMFIELD IN	8-Aug-13	Preferred Stock Wy Exercised Wallants	\$5,500,000.00	30.00	312,000,008.03	Joid, III Idii, Walfalits Hot outstaliding	\$237,527.50	250	\$950.10	(\$12,472.50)		+
	UNIVERSAL BANCORP	BLOOMFIELD IN	12-Aug-13						\$9,168,561.50	9,650	\$950.10	(\$481,438.50)	\$476,573.62	495
14.0.45	UNIVERSAL BANCORP	BLOOMFIELD IN	12-Sep-13	Coloradizated Debuggion	\$11,926,000.00	60.00	£43.040.00£40	Redermed to 6 II was not a state of the	(\$94,060.89)					
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL MN ST. PAUL MN	19-Jun-09 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00			
8	US METRO BANK	GARDEN GROVE CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	. ,					
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding						<u> </u>
	UWHARRIE CAPITAL CORP  UWHARRIE CAPITAL CORP	ALBEMARLE NC ALBEMARLE NC	3-Apr-13 16-Oct-13						\$7,742,000.00 \$2,258,000.00	7,742 2,258	\$1,000.00 \$1,000.00		\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding			72,000.00			500
	VALLEY COMMERCE BANCORP	VISALIA CA	21-Mar-12						\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON CA PLEASANTON CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00	5,500	6417.00	(\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON CA	21-Oct-13 6-Jan-14						\$2,296,800.00 (\$25,000.00)	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	2/5
11	VALLEY FINANCIAL CORPORATION	ROANOKE VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding						
	VALLEY FINANCIAL CORPORATION	ROANOKE VA	14-Nov-12						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	20-Feb-13 15-May-13						\$1,600,000.00 \$1,600,000.00	1,600 1,600	\$1,000.00 \$1,000.00			+
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE VA	13-Way-13 14-Aug-13						\$1,600,000.00	1,600	\$1,000.00		<u> </u>	
	VALLEY FINANCIAL CORPORATION	ROANOKE VA	16-Oct-13						\$9,619,000.00	9,619	\$1,000.00			+
8,44,14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE VA SAGINAW MI	13-Nov-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	¢n nn	\$1,489,774.73	Redeemed, in full; warrants not outstanding		1			\$1,547,891.58	344,742
w,~*,1*	VALLEY FINANCIAL GROUP, LTD.  VALLEY FINANCIAL GROUP, LTD.	SAGINAW MI SAGINAW MI	22-Sep-11		\$1,300,000.00	\$0.00	31,489,774.73	neucemeu, iii iuli; Warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding					J000.00	
	VALLEY NATIONAL BANCORP	WAYNE NJ	3-Jun-09 23-Sep-09						\$75,000,000.00	75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE NJ WAYNE NJ	23-Sep-09 23-Dec-09						\$125,000,000.00 \$100,000,000.00	125,000 100,000	\$1,000.00 \$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE NJ	24-May-10						\$100,000,000.00	100,000	72,000.00		\$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)  VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS TX MIDLOTHIAN VA	25-Aug-11 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.  VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA	19-Nov-13	Preferred Stock Wy Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	soid, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)		+
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VA	6-Jan-14						(\$56,723.61					
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding						<u> </u>
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VA ARLINGTON VA	11-Dec-12 31-Jan-14						\$71,000,000.00	71,000	\$1,000.00		\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					J33,203,000.00	2,030,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS VA	8-Aug-13						\$325,353.86	533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA NEWPORT NEWS VA	12-Aug-13 12-Sep-13						\$2,543,620.14 (\$25,000.00)	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	(323,000.00					<del>                                     </del>
	VISION BANK - TEXAS	RICHARDSON TX	28-Dec-12						\$787,500.00	788	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON TX	10-Jul-13						\$712,500.00	713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.  VIST FINANCIAL CORP.	WYOMISSING PA WYOMISSING PA	19-Dec-08 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000,00	25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,,,,,		1,713,011	
	W.T.B. FINANCIAL CORPORATION		15-Sep-11						\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.		11-Dec-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00			+'
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON MA	30-Jan-13						\$4,000,000.00	4,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.		23-Apr-14						\$5,000,000.00	5,000	\$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA BOSTON MA	19-Dec-08 24-Nov-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00			<del>                                     </del>
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON MA	16-Dec-09						322,000,000.00	22,000	31,000.00		\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
	WASHINGTON BANKING COMPANY		12-Jan-11 2-Mar-11						\$26,380,000.00	26,380	\$1,000.00		\$1,625,000.00	246,082
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.		14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding					\$1,625,000.00	240,082
	WASHINGTON FEDERAL, INC.	SEATTLE WA	27-May-09	The state of the s	,===;==;=0.00	y	,	, and a satisfication of the s	\$200,000,000.00	200,000	\$1,000.00			<u> </u>
0.40.24 **	WASHINGTON FEDERAL, INC.	SEATTLE WA	15-Mar-10	- / - / - /	*****	***	***************************************	Dedecard to 6.5					\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON VA	30-Jan-09 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6.842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding		1				+'
	WASHINGTONFIRST BANKSHARES, INC.	RESTON VA	4-Aug-11						\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding						
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES INC	WAUKESHA WI WAUKESHA WI	6-Feb-13 7-Feb-13						\$4,831,002.80 \$92,690.00	5,212 100	\$926.90 \$926.90	(\$380,997.20) (\$7.310.00)	\$18,644.66 \$147,194.69	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA WI	8-Feb-13						\$290,119.70	313	\$926.90	(\$22,880.30)	\$147,194.09	130
	WAUKESHA BANKSHARES, INC.	WAUKESHA WI	26-Mar-13						(\$52,138.13			(, , **)		'
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT WATERBURY CT	21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	64 000			<b>├</b>
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT	3-Mar-10 13-Oct-10						\$100,000,000.00 \$100,000,000.00	100,000	\$1,000.00 \$1,000.00			+
	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	29-Dec-10						\$200,000,000.00	200,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	8-Jun-11		44			- 1 - 1 - 1 - 1					\$20,388,842.06	3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MN MINNEAPOLIS MN	28-Oct-08 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	25,000	\$1,000,000.00			+
	WELLS FARGO & CO.	MINNEAPOLIS MN	26-May-10							23,000	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						
	WESBANCO, INC.	WHEELING WY	9-Sep-09						\$75,000,000.00	75,000	\$1,000.00		\$950,000.00	439,282
11	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WV WEST DES MOINES IA	23-Dec-09 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	+				00.000,uceç	439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES IA	29-Jun-11	, , ,			. , ,		\$36,000,000.00	36,000	\$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES IA	31-Aug-11	- / - / - /	*****	***	***************************************	Dedecard to 6."					\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL CA SAN RAFAEL CA	13-Feb-09 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41.863.000.00	41.863	\$1,000.00			+
	WESTAMERICA BANCORPORATION	SAN RAFAEL CA	18-Nov-09						\$41,863,000.00	41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL CA	21-Nov-11										\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	64 40 000 000 C		4			<b>├</b>
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS NV LAS VEGAS NV	27-Sep-11 23-Nov-11						\$140,000,000.00	140,000	\$1,000.00		\$415,000,00	787,107
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT CA	23-Nov-11 23-Dec-08 7-Nov-14	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible					y-13,000.00	,0,,10,
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT CA	7-Nov-14									(\$7,290,000.00)		1

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital R	epayment / Disposit	ion / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	·			· ·		\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	·			· ·		\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12	·			· ·		\$700,000,000.00		700,000	\$1,000.00				
1	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12	·									(64 007 707 020 77)		\$7,666,418.51	5,789,909

TOTALS \$204,894,726,320.00 \$470,268,965.76 \$226,406,090,261.40 \$199,436,669,423.47 (\$37,433,921.85) (\$4,887,767,930.77) \$6,905,694,752.42 \$7,971,895,938.99

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$  Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition De	ails
											•	
	B B.4.	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
Footnote 1	Purchase Date 7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000		\$ 14,000,000	Par	Date	Amount	Amount
1, 2	7/30/2010	University Financial Corp., Inc.	St. Paul	MN	Subordinated Debentures Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 14,000,000 \$ 22,115,000	Par Par	11/28/2012 6	\$22,115,000	¢r.
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22.800.000	\$ 22,113,000	Par	11/20/2012	φ22,113,000	φι
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	II	Subordinated Debentures	\$ 6,784,000	, , , , , , , , , , , , , , , , , , , ,	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010				Preferred Stock	\$ 7,462,000	\$ -	Ψ 0,704,000	Par	1/20/2010	ψ10,000	Ψ
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010		cui. valicy	<u> </u>	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock Subordinated Debentures	\$ 6,000,000	φ - 0 004 000	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	DC	Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010 9/17/2010	CFBanc Corporation American Bancorp of Illinois, Inc.	Washington Oak Brook	III.	Subordinated Debentures	\$ -	\$ -	\$ 5,781,000 \$ 5,457,000	Par Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	11	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1. 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5.689.000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
,	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures		\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par	1/2/2211 6	***	****
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014	\$87,000 \$87,000	\$348,000 \$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	12/31/2014 <sup>6</sup> 9/4/2013 <sup>6</sup>	\$743,000	\$201,000
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 <sup>6</sup>	\$1,000,000	\$0
0, 11	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par	12/31/2014	ψ1,000,000	Ψ
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	Н	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures		\$ -	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA MS	Preferred Stock Preferred Stock	\$ 1,747,000			Par			
1, 2	9/29/2010 9/29/2010	The First Bancshares, Inc. BancPlus Corporation	Hattiesburg Ridgeland	MS	Preferred Stock	\$ 5,000,000 \$ 50,400,000	\$ 12,123,000 \$ 30,514,000	\$ 17,123,000 \$ 80,914,000	Par Par			
1, 2	9/29/2010	First M&F Corporation	Kiageiana	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000 \$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000 \$ 15,750,000	Par Par	0/30/2013	φου,υυυ,000	\$0
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par	12/28/2012 7	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	•	\$ 54,600,000	Par	12,20,2012	ψυ, ι υπ, υυ	Ψ
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000		\$ 6,245,000	Par			
			Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			

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		Seller				Pur	rchase Details					Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investm	ent Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$	5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$	7,922,000	Par	12/17/2014 <sup>6</sup>	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$	3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$	1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$	502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$	2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$	6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$	325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$	7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$	450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$	3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$	1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$	1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$	295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$	1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$	1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$	30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$	350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$	9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$	100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$	1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$	31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$	698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$	300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$106,408,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 456,960,000

...

- 1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
- 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.
- 2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.
- 3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
- 4/ On 3/23/2012, Premier Bank, Wilmette, IL., the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
- 5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
- 6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
- 7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
- 8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
- 9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
- 10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.
- 11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition <sup>1</sup>						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %		
	City, State	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants		Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)		Convertible	\$ 5,937,500,000		Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	OWING (Pary)	21,22	Preferred Stock	Ψ 3,337,300,000	11/20/2010	Disposition		14/74	<b>3</b> 0		
		3/21/2009	Fulcilase	GIVIAC	w/ Exercised Warrants	7,300,000,000	Fal 22	12/30/2009	stock for common stock	\$ 3,000,000,000	19/A	1				1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%		
																4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%		
GMAC	Datasit MI											GMAC (Ally)	3, 26,	26.	63.45%	5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%		
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26		32, 38	Common Stock	03.4076	9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%		
																10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%		
																12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%		
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0		
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3											
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A <sup>7</sup>											
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A <sup>7</sup>	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0		
											7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%		
																11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%		
																12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%		
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors		Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%		
		0,20,2000	T drondoo	Corporation	Note	4,000,000,00		1710/2000	common stock in New GM	ψ 1,000,000,000		Company	11, 25	Common Clock	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%		
																9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%		
General Motors	Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%		
																12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%		
													3 11, 12 Debt Obligati			7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407		
											N/A 7	General Motors Holdings LLC			\$ 7,072,488,605	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407		
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198				2 Debt Obligation		1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986		
					*	*		•									3/31/2010 Partial Repayment \$		\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0		
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9											
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9											
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A		
																4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A		
																5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A		
																12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A		
																12/23/2011	Partial Repayment		Right to recover proceeds	N/A		
																1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A		
																10/23/2012	Partial Repayment		Right to recover proceeds	N/A		
																5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A		
		_		_							_				_	9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A		
-				•	•	•	•	•	•	•		•										

	_																,		Ī	
															12/27/2013	Partial Repayment	\$	410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	13								3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington															5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI															6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A <sup>19</sup>	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	-	14									payment <sup>20</sup>				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
Chrysler MI	,														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		İ
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Treasury Investment Amount \$ 11,863,703,573

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

Additional Proceeds \* \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

 $\hbox{$"$Chrysler Holding"$ refers to $CGI$ Holding LLC, the company formerly known as $$"$Chrysler Holding LLC".}$ 

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the \*Chrysler DIP Loan\*). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

- 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM/s common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler froup LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat; sownership in chrysler Group LLC (Chrysler). In January and April 2011, Chrysler from the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

  38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of the part of the pa
- common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

#### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

		Seller							Adjustment D	etails	Payment or Disposition <sup>4</sup>					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	ıt
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140	40,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100	00,000,000
	17072000	Givi Supplier Receivables LLC	Trainington	52			Ψ 0,000,000,000	NA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50	50,000,000
				1				1		6	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123	23,076,735
			_			Additional Note				7	\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None		14,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Repayments \$ 413,076,735

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date <sup>3</sup>	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

### ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**Total Proceeds** 

\$ 3,207,197,045

## AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				_	Purchase	Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	6 1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted li	Invest	ment			Repayment <sup>5</sup>		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										<sup>2</sup> \$	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
· ·	0/0/2000	TALL LLO	vviiinington		1 dionasc	Debt Obligation W/ Additional Note	Ψ 20,000,000,000	14// 1				100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds		14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

## CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution <sup>5</sup>	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution <sup>5, 1</sup>	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds  Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds  Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds  Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds  Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds  Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds  Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	1	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount <sup>7</sup>	Final Investment Amount 9	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description  Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds  Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10  Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution <sup>5, 11</sup>	\$ 25,909,972
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds  Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			1
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

								Prelimi	nary Adjusted			Final Investment							
		Seller	1					Con	nmitment 3	Final Comr	mitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967
																	8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																	11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																Debt Obligation w/ Contingent	12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds  Debt Obligation w/ Contingent			
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds  Debt Obligation w/ Contingent			
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds  Debt Obligation w/ Contingent			
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds Debt Obligation w/ Contingent			
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds  Debt Obligation w/ Contingent			
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds			
													10/18/2012	\$ 794,459,374	•	Contingent Proceeds		Distribution 5, 11	\$ 8,289,431
													10/10/2012	704,400,074	•	Contangent i recodes		Distribution 5, 11	\$ 1,433,088
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	F Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1 271 337 500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	10/30/2009	AG GEOGRA II Waster Fullo, E.I.	Willington DE	L Turchase	Weinbership interest	ψ 1,111,111,111	1 di	3/22/2010	Ψ 1,271,337,300	7710/2010	9 1,243,273,000	ų 1,117,339,170	2/14/2012			Membership Interest 10			+
													3/14/2012			Membership Interest 10			-
													5/14/2012			Membership Interest 10			
													7/16/2012 8/14/2012	\$ 18,749,906 \$ 68,399,658		Membership Interest 10  Membership Interest 10			+ 1
													9/17/2012			Membership Interest			+
													10/15/2012			Membership Interest			
													11/15/2012			Membership Interest			
													12/14/2012			Membership Interest 10			
													1/15/2013	\$ 30,470,429		Membership Interest 10			
													2/14/2013	\$ 295,328,636		Membership Interest 10			
																	2/21/2013	Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
																		Distribution 5, 11	\$ 156,174,219
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 105,620,441
																	4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																		Distribution 5, 11	\$ 49,225,244
																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340				
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340				
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340				
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340				
													10/15/2012	\$ 481,350,000	\$ 806,023,340				
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds  Debt Obligation w/ Contingent			
							1						1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds			

								Prelimi	Preliminary Adjusted		_	Final Investment							
		Seller						Con	mitment <sup>3</sup>	Final Commitment Amount 1		Amount <sup>9</sup>		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispos	ition
Footnote	Date	Name of Institution	City Sta	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,497
																g	5/29/2013	Distribution 5, 11	\$ 1,230,643
																	9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
													4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest 10			
													8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest 10			
													9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest 10			
													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution 5, 11	\$ 147,464,888
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10	11/2/2012	Distribution 5, 11	\$ 148,749,256
																		Distribution 5, 11	\$ 549,997
																Dobt Obligation w/ Contingent	12/11/2013	Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington Di	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Proceeds  Debt Obligation w/ Contingent			
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Proceeds  Debt Obligation w/ Contingent			
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Proceeds  Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Proceeds  Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Proceeds  Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds Contingent			
																		Distribution 5, 11	\$ 6,789,287
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	11/2/2012	Distribution 5, 11	\$ 3,718,769
																		Distribution 5, 11	\$ 13,750
																	12/11/2013	Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington Di	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459		Membership Interest 10			
													12/14/2012	\$ 40,459,092		Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																		Distribution <sup>5, 11</sup>	\$ 164,629,827
																		Distribution <sup>5, 11</sup>	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2000	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington Di	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution 5, 11	\$ 5,707,723
1	11/23/2009	Transition Edgady Geodines i dollori frede investinent l'altifelstip, E.F.	Villington Di	- FulcilaSe	Soci Songation w Contingent 1 1008605	Ψ 2,222,222,222	I di	522,2010	2,400,070,000	./10/2010	\$ 343,100,000	\$ 343,000,000	9/17/2012			Proceeds  Debt Obligation w/ Contingent			
													11/15/2012			Proceeds  Debt Obligation w/ Contingent			
													11/20/2012		\$ 485,424,484	Proceeds  Debt Obligation w/ Contingent			
													12/14/2012		\$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds		E 44	
																		Distribution 5, 11	\$ 7,143,340
													1/24/2013	\$ 375,212,503	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 963,411
I								1			1		1/24/2013	\$ 575,E12,503	-	Contingent Froceeus	7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004

	1			1		ı							1						
		Seller							nary Adjusted mitment 3	Final Commitment Amount <sup>7</sup>		Final Investment Amount 9	Capital Repayment Details			ter Capital Repayment	Distribution or Disposition		
		Seller		1				Con	mitment	Final Com	mitment Amount	Amount	Capitai	Repayment Details	investment Ai	ter Capital Repayment	+	Distribution or Dispo	sition
Footnote	Date	Name of Institution C	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001
																	12/27/2013	Distribution 5, 11	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmi	ington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961		Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973		Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																	6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725
											,		6/3/2013 \$	\$ 31,835,008		10		Distribution <sup>5, 11</sup>	\$ 27,999,860
												6/3/2013	\$ 31,835,008	•	Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 11,749,941	
																	Distribution 5, 11	\$ 40,974,795	
																		Final Distribution 5, 11	

		Seller					Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment Af	ter Capital Repayment	Distribution or Disposition			
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
													10/15/2012			Debt Obligation w/ Contingent			
													11/15/2012			Debt Obligation w/ Contingent			
													12/14/2012			Debt Obligation w/ Contingent			
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent			
													4/12/2013			Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,010,516	\$ 311,134,469		E/20/2012	Distribution <sup>5, 11</sup>	\$ 444,39
																		Distribution 5, 11	\$ 1,960,28
																		Distribution 5, 11	\$ 1,375,00
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	
																		5 44	\$ 700,00
i																			\$ 293,75
																		Distribution 5, 11 Final Distribution <sup>5, 11</sup>	\$ 1,024,38

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.