Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending October 15, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10 NJ 22-Nov-11						\$12,000,000.00		12,000	\$1,000.00			\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$320,370.00	232,702
	1ST ENTERPRISE BANK		CA 11-Dec-09		\$6,000,000.00											
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION		CA 1-Sep-11 NC 14-Nov-08	Preferred Stock w/ Warrants	\$16.369.000.00	\$0.00	\$9,229,948,97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13	Preferred Stock W/ Warrants	\$10,309,000.00	30.00	33,223,340.37	30id, iii idii, warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION		IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							33,730,000.00	637,547
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09	·					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding				****	(**			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 19-Nov-13 NC 6-Jan-14						\$815,100.00	(\$50,000.00)	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION		NC 19-Mar-14	- / - / - / / / / / - /						(\$1,506.21)						
44,8,14	ADBANC, INC. ADBANC, INC.		NE 30-Jan-09 NE 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$2,000.00			3030,000.00	030
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
-	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 22-Jul-13 FL 12-Sep-13						\$5,524,880.90	(\$64,026.11)	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding		(304,020.11)						
	ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
-	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES. INC.		AK 29-Nov-12 AK 11-Jan-13						\$4,058,697.67	(\$42,675,67)	4,547	\$892.60	(\$488,302.33)		+	
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13 AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14							1, , , , , ,					\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	404
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		GA 27-Mar-13 GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	101 48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13						4-10-01-01-01	(\$25,000.00)	-70.00	7,000	(4-2-7-2-2-3)		¥1,41,1332	
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 13-May-09 NY 17-Jun-09						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							\$300,000.00	175,005
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(350,023.20)						
8,14	ALPINE BANKS OF COLORADO		CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO		CO 18-Sep-12 CO 19-Sep-12						\$280,115.76 \$6,559,920.24		344 8,056	\$814.30 \$814.30	(\$63,884.24) (\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$1,496,079.76)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	62.674.000.00		2.674	64 000 00			Ć404.000.00	404
44,8,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3.388.890.000.00			4				
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 17-Jun-09 NY 29-Jul-09						\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								-,,
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS 9-Jan-09 KS 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	4-7-1-7500.00		3,230	, -,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
45	AMERIS BANCORP AMERISERY FINANCIAL, INC.		GA 22-Aug-12 PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding			<u> </u>				\$2,670,000.00	698,554
-5	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11	Treteried stock wy Warrand	\$21,000,000.00	y0.00	724,002,000.00	nedectica, in tall, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERY FINANCIAL, INC.		PA 2-Nov-11												\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES INC		NE 21-Aug-09 NE 26-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359 040 00		374 000	\$0.96	(\$14.960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
04	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MADISON	NE 9-Apr-13 WI 30-Jan-09	Broformal Stack / Wassesta	£110.000.000.00	ć0.00	\$6,000,000.00	Sold in full warrants not control		(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09 WI 27-Sep-13	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$0,000,000.00	Sold, in full; warrants not outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding					,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
-	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4,076,000.00		4,076	\$1,000.00 \$1,000.00				
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP		MD 6-Mar-13 WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$4,076,000.00		4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11	FIGURE STOCK W/ Wallants	<i>\$323,000,000.00</i>	30.00	3330,333,172.32	neacenea, in our, warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
-	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
0,17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09 SC 7-Feb-14	Freieneu Stock Wy Exercised Warrants	32,000,000.00	\$0.00	\$2,303,334.78	Joid, III full, Wallants not Outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)						

FootNote	Institution Name	City	State	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Ran	ayment / Dispos	ition / Austion ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	Proceeds
rootivote	marketon name	City	Julia	Juic	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mvestment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(. 55)					
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13		***************************************	7	41,000,000		\$6,000,000.00		6,000	\$1,000.00			
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA AI	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	2 81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11					-	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL II	10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000,00		13.669	\$1,000.00		\$410,000.00	10 410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding						5420,000.00	7 410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	5-Aug-09 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							
0.14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS	29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	0 2,400
0,14	BANCSTAR, INC.	FESTUS	MO	26-Apr-13	Prefered Stock Wy Exercised Wallants	38,000,000.00	30.00	\$10,701,400.38	Joid, III Idii, Wallants not outstanding	\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	5 430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	AL	31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					+
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	0 730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	14-Aug-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92		486	\$929.20	(\$34,399.08)		+
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96		518	\$929.20	(\$36,664.04)	\$23,500.00	0 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	11-Jan-13 26-Mar-13							(\$9,329.37) (\$15.670.63)					+
6,7,11	BANK OF AMERICA	CHARLOTTE		28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(6-2)0.0.00)					
	BANK OF AMERICA	CHARLOTTE	NC NC	9-Jan-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	¢25 000 00			+
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Dec-09 9-Mar-10						323,000,000,000.00		1,000,000	\$25,000.00		\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding							
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA CA	27-Sep-11 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00		\$125,000.00	0 405.405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	CA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)					+
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00		28,000	\$1,000.00			
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	NY CA	23-Nov-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09		,,,,,,				\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
103	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14	Treferred stock wy Warrants			<i>\$4,334,421.00</i>	Joid, in fail, warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding				\$1,000.00			
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00		75,000	\$1,000.00		\$2,650,000.00	0 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	со	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							
44,8,14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	CO MS	24-Apr-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	0 632
,.,.	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	10 775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	0 50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13						\$300,000.00	(\$9,000.00)	1,000	2,300.00	(\$200,000.00)	711,000.30	-
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA		21-Nov-08 3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		+
44.8.14	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13											\$134,201.00	10 243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE NF	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	0 4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	0 52,455
11	BB&T CORP.	WINSTON-SALEN		14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
	BB&T CORP. BB&T CORP.	WINSTON-SALEN		17-Jun-09 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67.010.401.86	13.902.573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							
11	BCB HOLDING COMPANY, INC.	THEODORE	AL	1-Jul-14						\$1,706,000.00		1,706	\$1,000.00		\$85,000.00) 85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	23-Dec-08 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13					-1.15						\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BE MANHATTAN BE		30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BE	EACH CA	19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
-	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BE MANHATTAN BE		7-Mar-12 6-Jun-12						\$1,500,000.00 \$1,200,000.00		1,500 1,200	\$1,000.00 \$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BE	EACH CA	27-Jun-12						\$300,000.00		300	\$1,000.00		\$300,000.00	0 300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA	12-Jun-09 19-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$0.00		2,892	\$1,000.00			+
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000,00		40.000	\$1,000.00			+-
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA MA	24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	10 226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	****						
8,14,18,44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	MI	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
., ., ., .,	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	· · · · · · · · · · · · · · · · · · ·	\$1,744,000.00	90.00	40,000,000,000	, and the state of							
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROV	MI EI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	J 82
44,47	BISCAYNE BANCSHARES, INC.	COCONUT GROV	VE FL	7-Feb-13	Subordinated Dependings by Exercised Walfants	30,400,000.00	30.00	20,212,213.28	Join, III Iuli, Wallants not Outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	
	BISCAYNE BANCSHARES, INC.	COCONUT GROV		8-Feb-13		-				\$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	
8,14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROV BELOIT	/c FL WI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)					+
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	, , , , , , , , , , , , , , , , , , , ,	,,	,,,,,,			\$186,550.00		205	\$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	31-Oct-12 11-Jan-13						\$8,913,450.00	(\$91,000.00)	9,795	\$910.00	(\$881,550.00)	\$470,250.00	J 500
1	BLACKRIDGE FINANCIAL INC.	EARCO.		22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(331,000.00)					+ -
14,8,14		FARGU														
14,8,14	BUCKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO FARGO	ND ND	27-Jun-12 12-Sep-12		1,,,,	50.00	.,,		\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00		\$250,000.00) 755

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Procee	
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19.630.00		36	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-0ct-12 MO 31-0ct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13						4510.0100.0000	(\$90,600.00)		,,,,,,,,	(0-)0-00)0-00-00		70.07.0000	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE VALLEY BAN CORP	OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13		. ,				\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(44.4.4.4.4)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13		4.7.007.000	75.55	40)		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12	+					\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								0.0000
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK BISMARCK	ND 16-Jan-09 ND 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00		143	\$1,001,10		\$154.44	\$29,737,13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14						\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
	BNCCORP, INC.	BISMARCK	ND 25-Apr-14							(\$201,147.00)						
44,8,14	BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	310,000,000.00		10,000	31,000.00			\$300,000.00	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-Mar-13	· ·											\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 11-Mar-13 WI 9-Apr-13						\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(301,767.30)	+					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
-	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11			+			\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							30,202,323.23	2,007,300
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-11	,					\$15,000,000.00		15,000	\$1,000.00				
-	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding			+				\$1,395,000.00	390,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Nov-13						\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14							(\$104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-09		\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						4-70.1070-0100	(\$25,000.00)	2,0.10,000	7.55		4-2-70-20-10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-11 MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-12		7-5/007/000	7.000	420): 0.7 00.00		\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09 VA 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		40.000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14						, ,,,,,,,		7				\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 18-Dec-09 UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11	- ()- ()- ()- ()- ()- ()- ()- (\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-Dec-10	- ()- ()- ()- ()- ()- ()- ()- (\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARI	MO 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD 30-Dec-10 NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
32	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08 NC 28-Jan-11	Preferred Stock W/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	neucenieu, iii idii; Warrants not outständing	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 14-Nov-08 VA 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 9-Dec-09						2000.00			21,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
-	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	300
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-Nov-12 OR 11-Jan-13						\$3,205,/12.96	(\$25,000.00)	3,736	>938.40	(\$230,287.04)		\$109,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
-	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS. INC.	WASHINGTON GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19.941.788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$19,941,788.94	Joio, in idii; Warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-13 NC 19-Apr-13			-				(\$149,616.00)	+				\$1,800,000.00	257 677
	CAROLINA TRUST BANK	LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding			-				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	,					\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)						
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-Mar-13 NC 11-Jun-13							(\$15,880.00)	+				\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
11 0 26	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13	Planting 1 Pt 1	£40,000,000 ===	****	(20 544 500	Bodgomed in fr	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,30	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11			44.7			\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			-
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Pana	ument / Disnos	ition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pro	Proceeds
			-		Original investment Type	Amount	Investment	Total Cash Dack			(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13						1	(,)				\$13,107,778.30	
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
8,18,18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	IL CA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2.644.000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)		+
0,10,10	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	Freieneu Stock Wy Exercised Wallants	\$1,753,000.00	30.00	34,502,141.00	Sold, III full, Wallants not outstanding							
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Nov-12 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)					
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	7-Aug-12 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$287,213.85 \$689,313.24	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							(\$219,963.60)					
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	TN	23-Dec-08 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3.564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4,672.098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13		1.,,				\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding							
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ NJ	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
0.44	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			+
8,14	CENTERBANK	MILFORD	OH	29-Oct-12	Preferred Stock Wy Exercised Warrants	\$2,250,000.00	\$0.00	52,344,002.43	soid, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		+
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK	MILFORD MILFORD	OH	11-Jan-13 26-Mar-13							(\$18,562.50) (\$6,437.50)					+
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(30,437.30)					1
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00			
11,8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL	28-Oct-09 16-Jan-09	Preferred Stock w/ Eversical Warrants	\$15,000,000,00	\$0.00	\$15,027,027,50	Redeemed in full- warrants not outstanding					-	\$212,000.00	125,413
44,0,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			1
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09											\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding							
11.8.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX	29-Aug-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTIFUL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11	Preferred Stock Wy Exercised Warrants	\$5,800,000.00	\$0.00	\$0,839,170.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding							
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16.242	\$926.20 \$926.20	(\$424,940.40) (\$1.198.659.60)	\$1.058.725.80	1.100
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13						\$15,043,340.40	(\$203,764.00)	10,242	\$926.20	(\$1,198,059.00)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding							
**	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN	OH	26-Sep-12	Professor d Charalt (Manager	£44 300 000 00	£0.00	C42 704 445 40	Dedenoral to 6.10 company and a state of the	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			+
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10 9-Jan-09						. , ,					\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,850,000	\$13.15	(\$32,121,928.87) (\$30.113.532.58)		+
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	11-Jun-13						,		1 1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						37,000,000.00		7,000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	Preferred Stock Wy Exercised Warrants	\$6,036,000.00	\$0.00	\$0,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding							
	CENTRIX BANK & TRUST	BEDFORD OTTAWA	NH	28-Jul-11	Broformal Stock w/ Marcante	\$22,669,000,00	\$0.00	£11 20E 297 14	Sold in full unreants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00 \$1,950,000.00		25,266	\$325.00	(\$17,054,550.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	29-Oct-13 6-Jan-14							(\$82,114.50) (\$19,500.00)					+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14							(\$5,776.38)	,				
15.14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL NA	15-Oct-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding						\$2,000.00	508,320
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		19-Jun-09	Suppromised Descriptions Wy Exercised Walfallts	310,000,000.00	30.00	743,100,300.23	Joio, in roll, warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	3 200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12	<u> </u>					\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AD	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(\$98,500.00)					+
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding							
	CHICAGO SHORE CORPORATION	CHICAGO	IL	14-Mar-14						\$257,660.00		260	\$991.00	(\$2,340.00)		\perp
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	17-Mar-14 25-Apr-14						\$6,679,340.00	(\$69,370.00)	6,740	\$991.00	(\$60,660.00)	\$347,193.00	350
23	CIT GROUP INC.	NEW YORK	NY	25-Apr-14 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership		(202,370.00)				<u> </u>	
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09										(\$2,330,000,000.00)		\bot
19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY NY	28-Oct-08 10-Dec-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	+
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11								.,032,307,032	J4.14		\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	A30			A			+-
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	4-Aug-10 1-Sep-10						\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							2,7,754
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										(\$10,400,000.00)		
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6.657.375.00		12.990	\$512.50	(\$6.332.625.00)	\$258.018.75	500
6,14				8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750
0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO													1
0,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							(\$128,073.75)					+
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE CHILLICOTHE ATLANTA	MO MO GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7.462.000.00	(\$128,073.75)	7.462	\$1,000,00			
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO MO GA GA LA	26-Mar-13 6-Mar-09 13-Aug-10	Preferred Stock Preferred Stock w/ Exercised Warrants	\$7,462,000.00 \$2,400,000.00	\$0.00	\$7,997,813.22 \$567,183.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$7,462,000.00	(\$128,073.75)	7,462	\$1,000.00			
11,9,36 8 8 44,8,14	CITIZENS BANCSHARS S.CO. CITIZENS BANCSHARS S.CO. CITIZENS BANCSHARS S.CORPORATION CITIZENS BANCSHARS S.CORPORATION CITIZENS BANCSHARS S.CORPORATION	CHILLICOTHE CHILLICOTHE ATLANTA ATLANTA	KY	26-Mar-13 6-Mar-09						\$7,462,000.00	(\$128,073.75)	7,462	\$1,000.00			

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proceeds	
Company Comp						Amount	Investment			Amount		Shares		(Write-off)		Amount	
Column C	11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION			Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
Company Comp		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Feb-11	,	,						63					=
Company Comp		CITIZENS FIRST CORPORATION								\$3,300,904.00 \$3,265,788.00		94	\$35,116.00 \$35,116.00				\equiv
Company	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$200,000,000,00		200,000					_
Part	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
Part				NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225 157 00 450	314
Column C																JEEJJEJ1.00 430j.	,324
Column	8,9 11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08		\$9,439,000.00 \$400.000.000.00			Full investment outstanding; warrants not outstanding Redeemed, in full: warrants not outstanding								-
Control Cont		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-Dec-09													_
A										\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00 1,128	3,668
March Marc	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				4	*****			_
March Marc		CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.								\$955,825.50 \$1,662,874.50				(\$139,174.50) (\$242,125.50)		\$114,021.50	150
Column				SC 11-Jan-13	- () ()		***				(\$25,000.00)						_
Column C	82				Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			\dashv
March Marc		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 11-Mar-13													_
March Marc		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.		FL 9-Apr-13 FL 10-Apr-13							(\$95,032.45)					\$99,000.00 60	0,000
March Marc				FL 12-Jun-13												\$225,647.45 145,	,579
Company Comp	8,17				Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397 550 00		500	\$795.10	(\$102.450.00)		\$389.857.05	450
Company Comp		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 11-Mar-13													30
March Marc	45			CO 9-Apr-13 CO 19-Dec-08	Preferred Stock w/ Warrants	\$64.450.000 00	\$0 nn	\$73.357.086 77	Redeemed, in full: warrants not outstanding		(\$127,335.27)						\dashv
Part	-	COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11	The second secon	<i>4-1,100,00</i>	90.00	T. 1900 1900 1	Manual Ma	\$64,450,000.00		64,450	\$1,000.00				\equiv
Comment of the comm	44				Preferred Stock w/ Warrants	\$16,500,000,00	\$0.00	\$19 178 479 00	Redeemed, in full: warrants not outstanding							\$143,677.00 895,5	,968
1		CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Aug-11	Freiencu Stock Wy Wallants	\$20,300,000.00	30.00	\$15,110,415.00	nedecined, in rail, warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00				_
Controlled Control C	8 14	CODORUS VALLEY BANCORP, INC. COLOFAST RANKSHARFS, INC	YORK		Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$10,670,784,03	Sold in full: warrants not outstanding							\$526,604.00 263,8	,859
Machine State		COLOEAST BANKSHARES, INC.	LAMAR	CO 19-Jul-13	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7-0,000,000	,,,,,,	7-20/2-20/-2				52					
March Marc		COLOEAST BANKSHARES, INC.								\$8,990,505.00	(\$90.375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
Marche of the Control of the Contr	11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(000)010100)						
Controlled by				PA 26-Oct-11	Preferred Stock w/ Warrants	\$78,000,000,00	\$n.nn	\$26.480.089.20	Sold in full- warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
Control Cont		COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13	Freience Stock Wy Warrants	\$20,000,000.00	50.00	920/400/003.20	Joid, III tall, Waltanta not batstanding			27,661					_
March Marc			FITZGERALD	GA 8-Feb-13 GA 26-Mar-13						\$265,135.29	(\$218 ggn 80)	339	\$782.10	(\$73,864.71)			\rightarrow
Marked State Communication Marked State C		COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun-13							(32.10,330.00)					\$810,000.00 500,),000
Column C	11,16				Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76.898.000.00		76 909	\$1,000,00				\rightarrow
Company		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 1-Sep-10						\$10,030,000.00		70,030	71,000.00			\$3,301,647.00 398,	,023
Control	44,8,14			CO 27-Feb-09 CO 22-Sen-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2 260 000 00		2 260	\$1,000,00			\$113,000,00	113
Control Cont	11	COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
Control of Annual Control of										\$2,250,000,000.00		2,250,000	\$1,000.00			\$181 102 043 40 11 479	9 592
Secret Member 1999 Control Member 1999 Column Col	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding								,,,,,,
March Continue C										\$5,000,000.00		5,000	\$1,000.00			\$566.858.50 87	7 209
Confession of the Confession	15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding								
Company Comp																	-
Configuration Configuratio		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-Aug-12						\$13,100,250.00		17,467,000		(\$4,366,750.00)		\$792,990.00 900	J,000
A		COMMONWEALTH BANCSHARES, INC.		KY 10-Aug-12 KY 11-Sen-12						\$600,000.00	(\$153,000,00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00 120,0	,000
Company of the Comp	8,14	COMMONWEALTH BUSINESS BANK		CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(6200)200000)						_
March Section Sectio										\$7,323,651.00	(\$73 236 51)	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
	11,8,14	COMMUNITY 1ST BANK			Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(0.0)200.02/						
		COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec-12						\$2,550,000,00		2 550	\$1,000,00			\$128,000,00	128
13.4	11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
COMMANDY REACCIONS OF MISSISSERS PROCESSOR STATE AND ACCIONATE AND ACC	11.8.14				Preferred Stock w/ Exercised Warrants	\$52,000,000,00	\$0.00	\$57 575 699 54	Redeemed in full: warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
13.5 COMMUNITY MAY OF THE BAY COMMUNITY MAY OF THE BAY COMMUNITY MAY OF THE BAY		COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 29-Sep-10						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00 2,	,600
COMMUNITY MAN OFFI THE ANY COMMUNITY AND STATES OF THE ANY COMMUNITY AND STATES OF THE ANY COMMUNITY AND STATES OF THE A	8,17 11.9.36	COMMUNITY BANK OF THE BAY		AZ 24-Jul-09 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00	\$3,872,000.00 \$0.00	\$981,158.70 \$1.823.188.61	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding								\dashv
COMMANDY TABLES SHARES OF HEADMAN, INC. 15-50-11						.,,				\$1,747,000.00		1,747	\$1,000.00				_
COMMONTP MANKES FOR TRANS CORPORATION STATUTE AND STATUTE AND STATUT AND	44		NEW ALBANY NEW ALBANY		Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19.468.000.00		19.468	\$1,000.00				\dashv
COMMUNITY MARKET TRUST CORPORATION		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 19-Oct-11									.,,			\$1,100,869.50 386,	i,270
COMMUNITY BANKES TRUST CORPORATION	11,101				Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4.500.000.00		4,500	\$1,000.00				\rightarrow
COMMUNITY BURNES BANK		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 20-Nov-13						\$2,500,000.00		2,500	\$1,000.00				_
A		COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION								\$10,680,000.00		10,680	\$1,000.00			\$780,000,00 780	3.000
COMMUNITY BURNESS BANK WEST SACRAMENTO CA 11-30-13	8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding								
COMMUNITY FINANCIAL CORPORATION CITY HOLDING COMPANY 51AURTON VA 3-ba-13 3-ba-	-									\$3,717,560.00	(\$25,000.00)	3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		,						_
COMMUNITY FIRMANCIAL SHARES, INC. [AD] LINEUTUM L 22-Dec-12 S. COMMUNITY FIRST BANCSHARES, INC. [AD] S. SOL, In full, warrants not outstanding	76,8,14		STAUNTON GLEN ELLYN	VA 9-Jan-13 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970.000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$12,643,000.00		12,643	\$1,000.00				\dashv
COMMUNITY FIRST BANCSHARES, INC, [AR)	-	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 21-Dec-12						\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
COMMUNITY FIRST BANCSHARES, INC, (AR)	8				Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037 50		3,750	\$988 nn	(\$44,962.50)		\$85.157.88	86
44,14 COMMUNITY FIRST BANCSHARES, INC, (TN) UNDOLTY TN 2-0-Mar-C9 Perfered Stock wy Exercised Warrants S0,000,000.00 5.00 \$23,628,111.31 Redeemed, in lijk warrants not outstanding \$20,000,000.00 \$20,000 \$0.00 \$1,000 \$1,		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 10-Feb-14													
COMMUNITY FIRST BANKSHARES, INC. (TN) UNION CITY TN 18-Aug-11 S20,000,000.00 S20,000 S2,000 S2,000,000 S2,000 S2,000,000	44.8.14				Preferred Stock w/ Exercised Warrants	\$20,000 nnn nn	\$0.00	\$23,628,111 33	Redeemed, in full: warrants not outstanding		(\$125,724.27)						\dashv
COMMUNITY FIRST, INC. \$1,322,500.50 \$4,401 \$300.50 \$72,314.55 140		COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 18-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00 1,	,000
COMMUNITY FIRST, INC. COLUMBIA TN 14-Apr-14	8		COLUMBIA	IN 27-Feb-09 TN 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1.322.500 50		4.401	\$300.50	(\$3.078.499.50)		\$72,314.55	140
		COMMUNITY FIRST, INC.	COLUMBIA	TN 14-Apr-14						\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750

March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	
Part						Amount	Investment				(Fee)4	Shares	Avg. Price	(Write-off)		Amount Shar	ires
Column C						4	***				(\$53,507.03)						
Company Comp	8,67				Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
Column C				MS 11-Jan-13													
March Marc	8,14			OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)						
March Marc		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12													
March Marc										\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
March Marc		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar-13													
Column	44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09 NJ 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000,00		9.000	\$1,000.00				
March Marc		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11						.,,,,,			. ,			\$460,000.00	311,972
Company	15,17		HAM LAKE		Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4.400.000.00		4 400 000	\$1.11		\$484 924 00	\$177.716.96	132 000
March Marc		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Sep-13						4.7,,	(\$48,849.24)	.,,			¥ 10 1/2 1000	43337.3434	
Part	44,8,14				Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000,00		24.000	£1 000 00			\$1,200,000,00	1 200
Company		COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding							31,200,000.00	1,200
Marine M			GOLETA	CA 10-Dec-12						\$2,172,000.00		3,000	\$724.00				
Part		COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13						35,122,400.00	(\$112,944.00)	12,000	3724.00	(33,477,000.00)			
Marche Section Marc				CA 12-Jun-13		********	***									\$698,351.00	521,158
Part	53,110				Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			-
Column	8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
Manuscration			CAYCE							\$23,932.54 \$2,687,046,56		29 3.256		(\$5,067.46) (\$568.953.44)		\$106.364.00	164
March Marc		CONGAREE BANCSHARES, INC.	CAYCE	SC 11-Jan-13						72,007,040.30	(\$25,000.00)	3,230	Q0E3.30	(5300,533.44)		Ç200,304.00	104
Market	8,14				Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$E49 690 00		629	\$860.00	(\$90.220.00)		\$2,050,00	22
March Marc				AR 30-NOV-12 AR 11-Jan-13						\$548,080.00	(\$5,486.80)	038	\$800.00	(589,320.00)		\$3,960.00	32
Control of the cont		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13							(\$19,513.20)						
March Marc	8,14				Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713 208 30		777	\$917.90	(\$63.791.70)			
Second		COUNTRY BANK SHARES, INC.	MILFORD	NE 29-Nov-12								6,748				\$372,240.00	376
Part			MILFORD	NE 11-Jan-13	Berfamed Shark of Superland Manager	ćr 000 000 00	ćo 00	CC 504 C35 37	Redessed to 6 III		(\$69,071.98)						
Margin M	0	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 30-Apr-14	Preferred Stock Wy Exercised Warrants				Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
Part	8		BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,917,739.58	Redeemed, in part; warrants outstanding								
	58		RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33.014.741.20	Redeemed, in full: warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
March Marc		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 19-Feb-14		, ,,		,		\$24,900,000.00		24,900	\$1,000.00				
Control Cont	8 14			NC 11-Jun-14 MN 23-Jan-09	Preferred Stock w/ Eversised Warrants	\$10,650,000,00	\$0.00	\$13,408,374,83	Sold in full-warrants not outstanding							\$1,681,000.00	833,705
Company Comp		CROSSTOWN HOLDING COMPANY	BLAINE	MN 19-Jul-13	Treferred Stock Wy Excressed Warrants	\$20,030,000.00	y0.00	\$23,430,324.03	Joid, in rail, warrants not outstanding								
Marie Mari		CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13						\$10,117,381.00	(0404 044 70)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
				MN 12-Sep-13 GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$104,611.76)						
Control Cont	11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00		\$136,046,583.33	Redeemed, in full; warrants not outstanding								
Company																	
		CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-09						,,						\$1,307,000.00	834,761
March Marc	44,8,14		BURLEY		Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19.891.000.00		19.891	\$1,000,00			\$995,000,00	995
March Marc	15,44,14			WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding								
Marie Mari	0.44				Berfamed Shark of Superland Manager	£0.000.000.00	ćo 00	66 500 334 45	Cold to full comments and automatics	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
State Control Contro	5,14		DELMAR		Preferred Stock Wy Exercised Warrants	\$9,000,000.00	\$0.00	\$0,598,331.15	Sold, In Ital; Warrants not outstanding	\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
March Control Contro			DELMAR	MD 8-Feb-13						\$215,462.72			\$612.10	(\$136,537.28)			
Second column Second colum					Preferred Stock w/ Exercised Warrants	\$1.173.000.00	\$0.00	\$2.781.331.97	Sold. in full: warrants not outstanding		(\$55,089.90)						
Micro Column Nate Micr		DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09	,			.,.,.									
Section Sect		DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13 MS 25-Sep-13						\$301,428.58 \$1.895.467.50		366	\$823.03			\$40,563.34	59
March Marc				MS 29-Oct-13						71,033,401.33	(\$33,333.34)	2,323	3010.43	(3413,332.41)			
MONTH MARCH MARC	15,14				Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding					***********			
Miles				MO 8-Aug-12 MO 9-Aug-12												\$688.041.09	902,000
		DIAMOND BANCORP, INC.	WASHINGTON	MO 10-Aug-12						\$350,520.00	/A	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
CONSIGNATION CONTINUENCY CON	8,14				Preferred Stock w/ Exercised Warrants	\$146.053.000 nn	\$0.00	\$87.459.858 69	Sold, in full: warrants not outstanding		(\$149,299.61)	+					+
CONTRIVENCIA (CONTRIVENCIA) CONTRIVENCIA (CONTRIVENCIA (CONTRIVENCIA) CONTRIVENCIA (CONTRIVENCIA (CONTRIVENCIA) CONTRIVENCIA (CONTRIVENCIA (*	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 7-Feb-13				,,									5
1 DECOMPT PRIAMACA SERVICES 1, 154, 144, 144, 144, 144, 144, 144, 1		DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 8-Feb-13 MO 26-Mar-13						\$72,684,793.30	(\$807 103 48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
SCOVER PRINCING LEVELS 1,246-01 1,246-05 1,246-	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(,5007,203.40)						
MR PRIMACA COPPORATION 54 30 Jano Preferred Stock wy Warrants 51,750,000.00 50 51,883,7761 Referred, in ful, warrant not outstanding 51,750,000.00 1.0 51,000.00 1.0 5	-			IL 21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$177,000,000,00	10 500 412
ORNE FINANCIAL CORPORATION P. A-Mg-11	44				Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							3172,000,000.00 20	2,300,413
DUE TENNACIA GRUP, INC.				PA 4-Aug-11						\$11,750,000.00		11,750	\$1,000.00				
DUE FINANCIAL GROUP, INC. MINICAPOUTS NN 27-80-73] S.000,000 S.00,000 S.00,0	15			PA 21-Sep-11 MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$17 424 285 82	Redeemed in full: warrants not outstanding							\$458,000.00	186,311
DUSE PRINACIAL GROUP INC.				MN 27-Nov-13	,	,,,		4-17-2-7-2-2-2-2									
2,44 EACE BANCORP, INC.										\$2,000,000.00		2,000,000	\$1.00 \$1.00			\$600,000,00	600,000
FASIE BANCORP, INC.		EAGLE BANCORP, INC.	BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding							3000,000.00	000,000
EAGLE BANCORP, INC. BETHESOA MD 23-196-11 S.2794,422.00 S.2794,422.0				MD 23-Dec-09													
11.6 EAST WAST BANCORP, INC.			BETHESDA							\$23,235,000.00		23,235	\$1,000.00			\$2,794,422.00	770,868
EAST WEST BANCORP, INC.	11,16	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							. , . , ====	
EASTERN WIGNIA BANNESHABES, INC. TAPPAHAMNOCK VA 9-jan-09 Preferred Stock w/ Warrants S34,000,000.00 S00, \$528,533,653.60 Sold, in full, warrants outstanding S3,000,000.00 S00, S1,06.10 S406,039.00 S00, S40,000.00 S40,00										\$306,546,000.00		306,546	\$1,000.00			\$14 500 000 00	1 517 555
EASTERN WIGNIA BANNESHARES, INC. TAPPAHANNOCK VA 22 - Oct-13		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							, , , , , , , , , , , , , , , , , , ,	Super public
EASTERN VIGINIA BANICSHARES, INC. TAPPAHANNOCK VA 6-Jan-14																	
ECB BANCORP, NC, / CRESCENT FRANKAL, BANCSHARES, NC. / Vantagesouth Bancshares, NC. NEELHARD NC 15-lan-09 Preferred Stock w/ Warrants S17,949,000.00 S0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding S17,949,000.00 S17,949,00			TAPPAHANNOCK TAPPAHANNOCK							\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		$\overline{}$
CEG BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. No. 19-feb-14 \$17,949,000.00 17,949 \$1,000.00 \$1,749 \$1,000.00	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding		(, == , y= , == , ==)						=
## EMCLARIE FINANCIAL CORP. EMLENTON PA 23-Dec-08 Preferred Stock w/ Warrants \$7,500,000.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding \$1,000.00 \$1,000.0		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.		NC 19-Feb-14						\$17,949,000.00		17,949	\$1,000.00			\$871,000,00	514 603
EMICLAIRE FINANCIAL CORP. EMIENTON PA 18-Aug-11 57,500,000.00 7,500 \$1,000.00	44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
		JEMCLAIRE FINANCIAL CORP.	EMLENTON	PA 18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	ds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)			Shares
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA 7-Dec-11 TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39.415.959.89	Deduced in full control to the dis-							\$51,113.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11	Preferred Stock Wy Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX 23-Nov-11						,,						\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 19-Dec-08 MO 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 9-Jan-13						\$33,000,000.00		33,000	92,000.00			\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
8 44 72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA 25-Aug-11 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
973.7712	EQUITY BANCSHARES, INC.	WICHITA	KS 11-Aug-11		40). 30)20000	7	420,000,000		\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding					(444 444 444			
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2.495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA 10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 13-Aug-12 CA 11-Sep-12						\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)			
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(60.0)00.000						
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Nov-09 TN 6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN 26-Mar-13 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	Preferred Stock Wy Exercised Warrants	\$17,000,000.00	\$0.00	520,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 20-Sep-12 NC 16-Nov-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	NC 16-Nov-12 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(3101,300.00)						
	F&C BANCORP. INC.	HOLDEN	MO 8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 13-Nov-12 MO 11-Jan-13				+		\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)						
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-12	, , , , , ,											\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12 TN 21-Sep-12						\$157,500.00 \$13.421.362.50		200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3.621.637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 16-Nov-12						\$13,4£1,50£.50	(\$135,788.63)	17,043	\$707.50	(53,022,037.30)		9043,573.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-09 PA 23-Nov-11	+					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,662,780.00	Full investment outstanding; warrants outstanding							9030,100.00	032,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 24-Jun-13 KS 26-Jul-13	+					\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		(6-20)000000)						
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA 31-Dec-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27.105.349.50	Sold, in full; warrants not outstanding	\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 19-Jun-12	,	****	7.000	421,7207,0100		\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION														\$75,000.00	223,992
1E 14		FRANKFORT	KY 18-Jul-12	Subordinated Debentures w/ Eversical Warrants	\$13,000,000,00	60.00	\$1E 4E3 660 34	Sold in full unreport not outstanding								
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
15,14	FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC.	GREAT BEND GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)		\$37,387.14	38,000
15,14	FAMMERS ENTERPRISS, INC FAMMERS ENTERPRISS, INC FAMMERS ENTERPRISS, INC	GREAT BEND GREAT BEND GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00 \$11,458,510.00	(\$115 548 DD)	100,000	\$0.96 \$0.96	(\$3,710.00) (\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
15,14 45,8,14	FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants						(\$115,548.00)					\$37,387.14 \$552,936.00	38,000 562,000
15,14 45,8,14	FAMMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)					\$37,387.14 \$552,936.00 \$40,000.00	38,000 562,000
15,14 45,8,14 15,17	FAMMERS ENTERPRISES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE COMPANY	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09						\$11,458,510.00 \$700,000.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	38,000 562,000
45,8,14 45,8,14 45,8,14	FAMMERS ENTERPRISS, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDING COMPANY	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON	KS	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00	(\$115,548.00)	700 3,035,000	\$0.96 \$1,000.00 \$0.21	(\$441,490.00) (\$2,385,000.00)		\$552,936.00 \$40,000.00	4
15,14 45,8,14 15,17 8,14	FAMMES ENTERPRISES, INC. FAMMES STATE BANGSHARES, INC. FAMMES STATE BANGSHARES, INC. FAMMES STATE BANGSHARES, INC. FRICK CLOUDING COMPANY FRICK CLOUDING COMPANY FOR CHOLDINGS, INC. FC HOLDINGS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 113-Nov-12 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13	Preferred Stock w/, Exercised Warrants. Subordinated Debentures w/, Exercised Warrants.	\$700,000.00 \$3,035,000.00	\$0.00	\$830,173.67 \$804,592.16	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	38,000 562,000 4 1,052
	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FAMMER STATE BANKSHARES, INC FAMMER STATE BANKSHARES, INC FERCH CHOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC. FC HOLDINGS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON HOUSTON HOUSTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13 TX 20-Feb-13	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00	(\$115,548.00) (\$188,746.74)	700 3,035,000	\$0.96 \$1,000.00 \$0.21	(\$441,490.00) (\$2,385,000.00)		\$552,936.00 \$40,000.00	4
	FAMMES ENTERPRISES, INC. FAMMES STATE BANGSHARES, INC. FAMMES STATE BANGSHARES, INC. FAMMES STATE BANGSHARES, INC. FRICK CLOUDING COMPANY FRICK CLOUDING COMPANY FOR CHOLDINGS, INC. FC HOLDINGS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13 TX 20-Feb-13	Preferred Stock w/, Exercised Warrants. Subordinated Debentures w/, Exercised Warrants.	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00		700 3,035,000	\$0.96 \$1,000.00 \$0.21	(\$441,490.00) (\$2,385,000.00)		\$552,936.00 \$40,000.00	4
45,8,14 8,14	FAMMER SENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS STATE BANKSHAMES, INC. FC FAMER STATE BANKSHAMES, INC. FC FAMERS STATE BANKSHAMES, INC. FC F	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON HOLTON HOLTON HOUTON HOUSTON HOUS	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 11-Jun-13 KS 20-Mar-09 KS 21-Jun-11 KX 26-Jun-09 KY 26-Mar-13 KY 19-be-08 KY 22-Sep-11 N1 19-be-08	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00		11,900,000 700 3,035,000 21,042 9,294	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40	1,052
45,8,14 8,14	FAMMES ENTERPRISES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY CF CHOLDINGS, INC. CF CHOLDINGS, INC. CF CHOLDINGS, INC. FC BANCORP, INC. FC BANCORP, INC. FFC CEBANCORP, INC. FFW CORPORATION	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON HOUSTON LOUISVILLE WABASH WABASH	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60		11,900,000 700 3,035,000 21,042 9,294 974	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14	FAMMES ENTERPRISS, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC BANCOSP, INC FT COBRORDER, INC FT COBROADER, INC FT COBROADER	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE WABASH WABASH WABASH WABASH	SS 8400-12 SS 9400-12 SS 9400-12 SS 13-800-12 SS 13-800-12 SS 11-380-13 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-13 TX 20-680-13 TX 20-680-13 TX 20-680-13 TX 19-08-08 TX 20-880-13 TX 19-08-08 TX 19-08-08 TX 19-08-08 TX 30-480-13 TX 19-08-08 TX 19-08 TX 19-0	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00		11,900,000 700 3,035,000 21,042 9,294	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40	1,052
45,8,14 8,14	FAMMER SENTERPRISS, INC FAMMERS SENTERPRISS, INC FAMMERS STATE DANSIAMES, INC FAMMERS STATE DA	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON HOUSE BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON WABASH	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000,00 \$650,000,00 \$18,874,674,00 \$9,294,000,00 \$879,424,60 \$5,701,813,50	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$500.20 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20	1,052
45,8,14 8,14	FAMMES ENTERPRISS, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC BANCOSP, INC FT COBRORDER, INC FT COBROADER, INC FT COBROADER	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE WABASH WABASH WABASH WABASH	SS 8400-12 SS 9400-12 SS 9400-12 SS 13-800-12 SS 13-800-12 SS 11-380-13 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-13 TX 20-680-13 TX 20-680-13 TX 20-680-13 TX 19-08-08 TX 20-880-13 TX 19-08-08 TX 19-08-08 TX 19-08-08 TX 30-480-13 TX 19-08-08 TX 19-08 TX 19-0	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14 15,11,14	FAMMES ENTERPRISES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FER CHOLDING COMPANY FER CHOLDING COMPANY FER CHOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FE CHOLDINGS, INC. FE CHOLDINGS, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FOR COR	GRAT SEND GRAT SEND GRAT SEND GRAT SEND GRAT SEND GRAT SEND HOLTON HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON LOUISYMLE LOUISYMLE LOUISYMLE MARASH WARASH WARASH WARASH MARASH MARAS	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000,00 \$650,000,00 \$18,874,674,00 \$9,294,000,00 \$879,424,60 \$5,701,813,50	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$500.20 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20	1,052
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANKSHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER NOLDINGS, INC. FER	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGON HOLGO	KS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$680,000.00 \$18,874,674.00 \$9,284,000.00 \$579,234.60 \$5,701,813.50 \$1,942,000.00 \$1,942,000.00	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)	N PRACO	\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20	1,052
45,8,14 8,14 15,11,14 77 8,17	FAMMER STREPRISS, INC FAMMER STATE BANKSHARES, INC	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGEN HOLGE	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000.00 \$650,000.00 \$18,876,674.00 \$9,284,000.00 \$879,424.60 \$5,701,813.50	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$502.90 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)	\$25,857.10 \$36,040.20	\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14 15,11,14 77 8,17	FAMMER SENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS SENTERPRISS, INC. FAMMERS STATE BANKSHMARS, INC. FOR HOLDINGS, INC. FOR BANKORP, INC. FOR BA	GREAT BEND HOLION H	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458.510.00 \$700,000.00 \$650,000.00 \$18,874.674.00 \$57,294.000.00 \$57,701.813.50 \$57,900.000.00 \$57,000.000.00	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$902.90 \$1.00 \$1,000.00 \$1,000.00	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISS, INC FAMMER STATESES, INC FAMMER STATE BANKSHARES, INC FERC HOLDINGS, INC FOR HOLD	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLSTON HOUSTON HOUSTO	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$680,000.00 \$18,874,674.00 \$9,284,000.00 \$579,245.60 \$5,701,813.50 \$1,942,000.00 \$439,000.00 \$6,218,000.00	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218	\$0.96 \$1,000.00 \$0.71 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$41,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$2,167,326.00) (\$413,186.50)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANISHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER ROLDINGS, INC. FER ROLDINGS, INC. FER BANICORS, INC. FER BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FER BANISHA	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLTON HOUSTON	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$579,424.60 \$5,701,813.50 \$3,942,000.00 \$419,000.00 \$513,000.00 \$110,320.10 \$130,320.10	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$94,575.40) (\$911,186.50)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, I	GREAT BEND HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000,00 \$600,000,00 \$18,876,674,00 \$9,294,000,00 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,000.00	(\$441,490.00) (\$2,385.000.00) (\$2,167,325.00) (\$94,575.40) (\$613,185.50) (\$14,679.90) (\$1,262.20) (\$3,427.20)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 \$197,000.00	1,052 465 364 197,000
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANISHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER ROLDINGS, INC. FER ROLDINGS, INC. FER BANICORS, INC. FER BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FER BANISHA	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLTON HOUSTON	S 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$579,424.60 \$5,701,813.50 \$3,942,000.00 \$419,000.00 \$513,000.00 \$110,320.10 \$130,320.10	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$94,575.40) (\$911,186.50)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARES, INC. FERCHOLDING COMPANY FRICH CHOLDING COMPANY FRICH CHOLDING SINC. IC HOLDINGS, INC. IC HOLDINGS, INC. IC HOLDINGS, INC. FOR BANCORP, INC. FOR CORPORATION FOR C	GREAT BEND HOLTON HOLTON HOLTON BOULLER HOLSTON HOUSTON HOUS	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$1,203,210,000.00 \$1,203,210,000.00 \$2,285,772.10 \$1,203,210,210 \$1,203,210 \$1,2	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 115 30 335 335 335	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$100.00 \$1,000.0	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,227.90) (\$394,575.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,210,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17	FAMMERS ENTERPRISS, INC. FAMMERS STATE DANISHAMES, INC. FAMMERS STATE DANISH DANISHAMES, INC. FAMMERS STATE DANISH DANISHAMES, INC. FAMMERS STATE DANISH DANISH DANISH DANISH DANIS	GREAT BEND HOLTON HO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$5,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,713,80	(\$188,746.74) (\$65,812.38) (\$670,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,008.90 \$1,008.90 \$1,008.90 \$991.10 \$891.10 \$891.10	(\$441,490.00) (\$2,385,000.00) (\$2,167,325.00) (\$94,575.40) (\$613,185.50) (\$14,679.90) (\$3,262.20) (\$30,457.30)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$197,000.00 \$197,000.00 \$242,302.50	1,052 465 364 197,000 200
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARES, INC. FERCHOLDING COMPANY FRICH CHOLDING COMPANY FRICH CHOLDING SINC. IC HOLDINGS, INC. IC HOLDINGS, INC. IC HOLDINGS, INC. FOR BANCORP, INC. FOR CORPORATION FOR C	GREAT BEND HOLTON HOLTON HOLTON BOULLER HOLSTON HOUSTON HOUS	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,042,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$1,203,210,000.00 \$1,203,210,000.00 \$2,285,772.10 \$1,203,210,210 \$1,203,210 \$1,2	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$100.00 \$1,000.0	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,227.90) (\$394,575.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,210,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 6,14 15,11,14 77 8,17 8,14	FAMMER SENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS SITE DEVELOPMENT. FAMMERS STATE BANKSHMASS, INC. FOR CHARGE STATE BANKSHMASS, INC. FOR BANKSHMAS	GREAT ERRO HOLTON H	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$6,657,000.00 \$36,282,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 \$40,966,780.82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$1,203,210,000.00 \$1,203,210,000.00 \$2,285,772.10 \$1,203,210,210 \$1,203,210 \$1,2	(\$188,746.74) (\$65,812.38) (\$670,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$100.00 \$1,000.0	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,227.90) (\$394,575.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,210,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 6,14 15,11,14 77 8,17 8,14	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FOR CHOOLING, INC FOR CHOOLING, INC FOR CHOOLING, INC FOR CHOOLING, INC FOR MACROP, INC FOR BANKSOP, INC FOR BANKSOP FOR B	GREAT BEND HOLTON HO	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,042,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,530.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding	\$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,811.50 \$3,701,811.50 \$3,942,000.00 \$4,900,000 \$4,900,000 \$4,900,000 \$5,205,712.00 \$2,005,712.00	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 3,942,000 7,000 439 6,218 135 335 335 329 29,236 320 48,200	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000 \$1,000.00 \$1,	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,210,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FERC HOLDINGS, INC FERC HOLDINGS, INC FERC HOLDINGS, INC FER MODROS, INC FER BANKSHARES, INC FER BA	GREAT BEND HOLTON HO	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 20-Mar-09 KS 20-Mar-09 KS 20-Mar-10 KS 20-Mar-10	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,666,09 \$4,043,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$92,294,000.00 \$53,942,000.00 \$53,942,000.00 \$53,942,000.00 \$53,942,000.00 \$54,950,000.	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 115 30 3,591 3,591 2,615 29,236	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000 \$1,000.00 \$1,	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 465 197,000 200 200 179 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHMAS, INC FER CHOLDING, INC FER BANKSHMAS, INC FER	GREAT ERNO HOLION HO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$6,657,000.00 \$36,282,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 \$40,966,780.82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,218,000.00 \$5,2	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236 320 48,200 48,200	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, I	GREAT BEND HOLTON HO	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,666,09 \$4,043,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,611.50 \$3,701,611.50 \$3,942,000.00 \$4,900,000.00 \$4,900,000 \$4,900,000 \$5,205,512.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$4,408,900.00 \$4,408,900.00 \$3,408,000.000.00	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 1,000 7,000 439 6,218 135 30 335 2,021 2,501	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$100 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHMAS, INC FER CHOLDING, INC FER BANKSHMAS, INC FER	GREAT ERNO HOLION HO	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,383,333,33 \$7,220,908,83 \$40,966,780,82 \$40,966,780,82 \$40,966,780,82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,218,000.00 \$5,2	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236 320 48,200 48,200	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 465 197,000 200 200 179 176 1,273 186
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER CHOLORISC, INC. FER BANCORP, INC. FER BANCORP, INC. FER CORPORATION FEW CORPORATION FROM CORPORATION FROM FEW CORP	GREAT ERNO HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,666,09 \$4,043,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,700,000 \$5,700,0	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 2,635 29,236 320 48,200 48,200 136,320	\$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$902.90 \$1,000.00 \$1	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$170,227.93 \$167,374.94 \$1,710,227.93 \$167,374.94 \$1,710,615.76 \$176,884.99 \$280,025,936.00	1,052 465 364 197,000 200 200 179 176 1,273 186 43,617,747
45.8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARS, INC. FER INCLIDING COMPANY FER CHOLONG, INC. FER NOLDING, INC. FER NOLDING	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGON HOLGO	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,04,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$56,657,000.00 \$56,657,000.00 \$536,282,000.00 \$3408,000,000.00 \$537,515,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 \$40,966,780,82 \$51,286,669,09 \$40,443,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,611.50 \$3,701,611.50 \$3,942,000.00 \$4,900,000.00 \$4,900,000 \$4,900,000 \$5,205,512.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$4,408,900.00 \$4,408,900.00 \$3,408,000.000.00	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 1,000 7,000 439 6,218 135 30 335 2,021 2,501	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$100 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000.00	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$1242,302.50 \$170,227.93 \$167,374.94 \$1,120.615.36 \$170,884.89	1,052 465 465 197,000 200 200 179 176 1,273 186
45.8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER CHOLORISC, INC. FER BANCORP, INC. FER BANCORP, INC. FER CORPORATION FEW CORPORATION FROM CORPORATION FROM FEW CORP	GREAT ERNO HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$31,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$34,042,000.00 \$34,000,000.00 \$34,000,000.00 \$34,000,000.00 \$37,515,000.00 \$37,515,000.00 \$37,42,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,383,333,33 \$7,220,908,83 \$40,966,780,82 \$40,966,780,82 \$40,966,780,82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$57,701,813.50 \$57,701,813.50 \$57,701,813.50 \$57,700,000.00 \$57,000,000.00 \$51,942,000.00	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 12,635 29,236 3,591 48,200 48,200 136,320 5,000	\$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$902.90 \$1,000.00 \$1	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00	1,052 465 465 197,000 200 200 179 166 1,273 186 43,617,747 43,617,747
45,8,14 8,14 8,14 15,11,14 77 8,17 8,14 11 11 11 45,8,14 8,14	FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER (FOLDINGS, INC. FER (FOLDINGS, INC. FER (FOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER BANCORP, INC. FER BANCORP, INC. FER BANCORP, INC. FER GENERATION FEW CORPORATION FEW CORP	GREAT BEND HOLTON HOLTO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,04,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$56,657,000.00 \$56,657,000.00 \$536,282,000.00 \$3408,000,000.00 \$537,515,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 \$40,966,780,82 \$51,286,669,09 \$40,443,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,700,000 \$5,700,0	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 2,635 29,236 320 48,200 48,200 136,320	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$100 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$170,227.93 \$167,374.94 \$1,710,227.93 \$167,374.94 \$1,710,615.76 \$176,884.99 \$280,025,936.00	1,052 465 364 197,000 200 200 179 176 1,273 186 43,617,747

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	vment / Dispo	sition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS		11-Dec-12 11-Jan-13						\$366,469.68	(\$10,571.93)	408	\$898.20	(\$41,530.32)	\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							(\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	26-Jun-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		11-Jan-13						42,433,7.333	(\$23,957.42)			(0-)0-0)-00	¥2.7,02002	
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN IL	26-Mar-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58))				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$15,000,000.00		15,000,000	\$1.00			
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN		11-Dec-12 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10			***			\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY TROY	NC NC	9-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			
24	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000,00	\$238.972.281.88	\$122.513.539.32	Sold, in part; warrants outstanding						\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13	Freiened Stock W/ Wallants	3400,000,000.00	3230,572,201.00	\$122,313,339.32	30id, iii part, warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS		13-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		+
0,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	Treaties stock wy Exclused Walland	77,730,000.00	20.00	93,030,310.30	nedectified, in rail, warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			
45.8.14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON		24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00	\$3,960,105,00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	wv	21-Jul-11	,	.,,,		.,,,,,,,		\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL IL	16-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding					(4		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8-Aug-13 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON		12-Aug-13						\$87,028,900.00	(2003 050 50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13 24-Sep-13						\$3,209,702.21	(2993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	25-Sep-13 29-Oct-13						\$3,226,801.50	(\$64.365.04)	5,850	\$551.60	(\$2,623,198.50)		
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,305.04)					
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA		25-Aug-11 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						\$63,677.00	3/3,033
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A.	SAN DIEGO SAN DIEGO	CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126.916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$916.70 \$915.60	(\$232,600.16)	550,401.05	
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33))				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	VA	24-Aug-11 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		417,648
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	CA	6-Feb-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,041.78	417,048
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	22-Dec-09		\$2,836,000.00				\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	24-Sep-10 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding						\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NH VA	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41.500.000.00	\$0.00	\$42,839,002,78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD		8-Jul-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,		\$41,500,000.00		41,500	\$1,000.00			
8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	KS	22-Nov-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding						\$30,600.00	88,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS	16-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK		31-May-11	Preierred Stock W/ Warrants	\$10,885,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON		21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		-
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12						311,133,120.30	(3107,320.81)	11,330	3302.00	(3154,675.30)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL II	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12											\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL IL	10-Aug-12 19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	20-Sep-12						\$3,051,090.00 \$10.977.660.00		4,676	\$652.50	(\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	21-Sep-12 16-Nov-12						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH	5-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL.	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		(9334,270.30)			(44,301,300.00)		
11,8,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL NF	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,0,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING		15-Feb-12						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR AR	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding							
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE		12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding						\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC SC	3-Apr-12 22-May-13		-				\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						\$1,400,000.00	241,090
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	29-Apr-13 31-May-13	· · · · · · · · · · · · · · · · · · ·					\$10,842,200.00	(\$108,422.00)	20,000	\$542.10	(\$9,157,800.00)		
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(7400,466.00)					
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN TN	9-Nov-12 11-Jan-13	· · · · · · · · · · · · · · · · · · ·					\$8,025,750.00	(\$80.257.50)	8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(4.00,2.37.30)					
-	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG		29-Oct-12 31-Oct-12						\$26,398.99 \$6,864,647.71		7,541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.92	379
0.44.45	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13	Profession 1 (F. 1)	***	44.7	42/	Dedenood to 6.**	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$68,910.46)	1,50.74	40.000	(60.0)0000000		
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND		28-Aug-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103
							-					,. •	, .,			

Control Cont	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo			(Realized Loss) / (Write-off)	Gain ⁵ Warrant P	
Part	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants			\$1.037.467.405.56	Redeemed in full: warrants not outstanding	Amount (Fee)*	Shares	Avg. Price	(write-on)	Amount	Shares
Marche M		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	44,440,740,740	, ,	\$866,540,000.00	866,540	\$1,000.00			
Marche	8.9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION		TN		Preferred Stock	\$3,223,000,00	\$0.00	\$2,820,256,96	Sold in full: warrants not outstanding					\$79,700,000.00	14,842,321
Control Cont		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12		(0)200)00000	, , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$725.00	(\$886,325.00)		
Part				MI)				
March Marc	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		, i				
Mar.			DORAVILLE	GA GA	12-Aug-13						\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
Company Comp	11			CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		,				
Company	44.35			CT		Professor d Character / Witnessor	£20,000,000,00	£0.00	636 473 043 04	Dedecard to f. II.	\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
Column	11,30			MS		Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	\$30,472,843.94	Redeemed, in Iuli; warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			+
Marke Mark		FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13										\$4,089,510.61	513,113
Column	11,8,14		MANITOWOC	WI		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000,00	12.000	\$1,000.00		\$600,000,00	600
Column C	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding						
March Marc	44.8.14	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA RANCSHARES INC	RICHMOND	VA WI	7-Dec-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000 00	\$0.00	\$5,713,865,00	Redeemed in full: warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	+
Company		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
Marche M	33,44,45			IN IN		Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000,00	116,000	£1 000 00			
Company Comp			MUNCIE								3110,000,000.00	110,000	31,000.00		\$367,500.00	991,453
March Marc	11		ITASCA	IL.	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	6403 000 000 00	403,000	£4 000 00			-
Column C				IL.	21-Dec-11						\$193,000,000.00	193,000	\$1,000.00		\$900,000.00	1,305,230
Control Cont	8,14		STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding			-			
March Marc	44,8,14			VA LA		Preferred Stock w/ Exercised Warrants	\$17,836.000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00 (\$184,001.25	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
Column C		FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11					-	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
Property	12,16			NY NV		Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184 011 000 00	184 021	\$1,000,00	-		+
March Marc		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09							104,011	31,000.00		\$2,700,000.00	953,096
Market M	44			CA		Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	£47 200 000 00	47.200	£4 000 00			
Company of the comp			DIXON	CA CA	15-Sep-11 16-Nov-11						\$17,390,000.00	1/,590	\$1,000.00		\$375,000.00	352,977
Marie Mari	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding						
100 100				CA CA							\$19,300,000.00	19,300	\$1,000.00		\$1.003.227.00	280,795
	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					7-7-1-1-1	2007.00
Control of Control o	9 14 19			OH	29-Oct-12	Denformed Stock w/ Eversicad Microsoft	\$4,570,000,00	\$0.00	\$0.049.0E0.E9	Sold in full warrants not outstanding				(\$72,927,000.00)		
Professional Control	0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09	Prefered Stock Wy Exercised Wallants	\$4,596,000.00	30.00	35,546,005.36	Joid, III Idii, Walfants not outstanding						
Martine Processes Mart				PA	7-Feb-13											
Mathematical Continues Mathematical Contin		FIRST PRIORITY FINANCIAL CORP.		PA PA									\$882.05	(\$189,168.40)	\$176,633.62	180
Marie Mari	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding						
March Marc			FLORENCE	SC							\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
Marie Mari	8,14,18,44,45		EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding	(42.7)	'				
Part				PA PA			\$2,417,000.00				\$5.017.000.00	E 017	£1 000 00		\$120,000,00	120
Per	87	FIRST SECURITY GROUP, INC.		A TN		Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
Per Control of Con	_	FIRST SECURITY GROUP, INC.	CHATTANOOGA	A TN	11-Apr-13						\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
15.15 15.1	79					Preferred Stock w/ Warrants	\$7,400,000.00		\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		+
March Marc	15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN		Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding						
13.1 PORTURNIE SCORPENNIE SCORPEN		FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11 28-Nov-12						\$13,125,000.00 \$36.875.000.00	13,125,000 36.875.000	\$1.00 \$1.00		\$2,500,000,00	2,500,000
No. Decision of the Control Contro	11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						
MEDICATION CONTROLLED MEDI	8 14			FL		Preferred Stock w/ Evercised Warrants	\$5,500,000,00	\$0.00	\$5 350 777 50	Sold in full-warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
Mail Confessor Section Mail Confessor Mail Confesso	0,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13	Treferred Stock Wy Excretical Walland	<i>\$3,300,000.00</i>	30.00	\$3,333,112.33	Joid, III fail, Walfall S Hot Odestallaring	\$315,007.00					
Procession Pro		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13					· · · · · · · · · · · · · · · · · · ·	\$2,835,063.00	3,150	\$900.00			
Hage First March		FIRST SOUTHWEST BANCORPORATION, INC.		co	20-War-13 9-Apr-13						\$1,000,040.00 (\$49,501.10	2,000	\$900.00	(00.00e,eere)	\$45,788.48	30
MST DESCRIPTION MST DESCRI	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding						$\perp = \perp$
MST DESCRIPTION MST DESCRI	15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA LA	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding			\$1,000.00			
1514 GRY Lat COMP. CAMP.		FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	,					\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
MINISTRATES MARCHAN A 2 4 4 6 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	11.8.14		NEW ORLEANS OAKI AND	LA CA	26-Mar-13	Preferred Stock w/ Exercised Warrants	\$4 900 000 00	\$0.00	\$5 211 020 69	Redeemed, in full- warrants not outstanding	(\$137,500.58	1				+
13.14.15 PRIT VERNOM BACK-SARE, MC	geye.	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
PREF VENDORS MICCAMES, NC. PREF VENDORS M	11 8 14 36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES INC	OAKLAND VERNON	MD			\$30,000,000.00					1				+
1.1.1 PRIVET WASTERN PRANCEL, INC.		FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10					-	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
PRST WESTERN FRANCE, INC.	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	co	6-Feb-09	Preferred Stock w/ Warrants		\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		1				─
FIRST WISTERN FRANCAL, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12		\$11,881,000.00				\$6,138,000.00	7,920		(\$1,782,000.00)		
FIRST WESTERN FRANCIAL, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	со	10-Aug-12	-					\$62,000.00	80				
FIRST WESTRAM FORMANCIAL, INC. DERVOR CD 2-5/1-13 DIADA MI 3-3/1-12 S33,000,000.00 S0.00 S35,185,560.05 Sold, in full, warrants not outstanding S31,053,300 S94.00 (51,946,670.00) S1,946,670.00		FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.		co	11-Sep-12 24-Jun-13						\$10,994,240.00	12,440	\$874.81	(\$1.445.760,00)		+
FIRSTBANK CORPORATION ALMA MI 33-Jul-09 Preferred Stock w/ Warrants S13,000,000.00 S0,00 S13,155,600.05 Soli, in full, warrants not outstanding S11,053,300.00 S665,799.95 33,000 S941.00 S19,665,700.00 S19,665,700.00 S11,665,700.00 S11,673,000 S665,799.95 33,000 S941.00 S19,665,700.00 S19,665,700.00 S19,665,700.00 S19,665,700.00 S11,813,194.4 Redeemed, in full, warrants not outstanding S10,000 S10,		FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13						(\$109,942.41)	9.00. 0.004	(, 2) . 20) . 2000)		
FIRSTRANE CORPORATION ALMA M 13-1-12 S125,000,000 S13,131,319.44 Redeemed, in full, warrants not outstanding S125,000,000 S10,000 S10,00	-			MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31.053.330.00 /\$465.700.05	33,000	\$941.00	(\$1 946 670 nn)		+
11 FIRSTMERIT CORPORATION ARXION OH 22-Aug-09 Preferred Stock w/ Warrants S125,000,000.00 S131,813,194.44 Redeemed, in full, warrants not outstanding S125,000,000.00 S125		FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						(3405)/99.93	, 33,000	3341.00	(21,340,070.00)	\$1,946,670.00	578,947
RISTAMENT CORPORATION	11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$135,000,000,00	435.000	64 000 57			+
FLAGSTRIA BANGCORP, INC.			AKRON	OH	27-May-09						\$125,000,000.00	125,000	\$1,000.00		\$5,025,000.00	952,260
FLAGSTRA BANGGOR, INC. TROY M 27-Mar-13			TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding			-			+
FLAGSTRA BANCGRUP, INC. TROY MI 28-Mar-13 S12,167,790.0 S911.50 S12,283,250.00 S12,2				MI												+
FLAGSTRA BANCGOR, INC. TROY MI 9-Ag-13		FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		\$911.50	(\$1,283,250.00)		
5.84 FLORIDA BANK GROUP, INC. TAMPA FL 24-M-09 Preferred Stock w/ Exercised Warrants 5.0.0471,000.00 50.00 59,180,793.00 50.01, in full, warrants not outstanding 5.0.000,000.00 5.0.071 5.99.00 513,073,000.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00	-	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						(\$2,430,578.56)			\$17 ans nn	645.138
54.14 1.01000 AUSNINSS NANCGROUP, INC. TAMPA FL 20 Feb 20 Preferred Stock of Exercised Warrants 9,495,000.00 50.0 \$11,309,750.00 Redeemed, in full, warrants not outstanding 5,495,000.00 9,995 5,1,000.00 5475,000.00 5475,000.00	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	043,138
FLORIDA BUSINESS BANGGROUP, INC. TAMPA FL 22-Sep-11 59,495,000.00 9,495 \$1,000.00 \$475,000.00	0.4444		TAMPA	FL		Performed Charakter (France)	60 40F	A	Ć44 300 7F0	Padamad Infall	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		+-
	0,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09 22-Sep-11	Preferred SLOCK W/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,730.50	nedeemed, in rull; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding						

	FootNote	Institution Name	City S	ate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	osition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pı	roceeds
An of the second seco			, in the second second			Amount	Investment			Amount (Fee) ⁴			(Write-off)		Shares
Column		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	28-Oct-0						\$70,000,000.00	70,000	\$1,000.00		00 000 000	375,806
March Marc	45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO CA	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
Part	11 8 14	FNB BANCORP EORESIGHT EINANCIAL GROUP, INC		15-Sep-1:	Preferred Stock w/ Evercised Warrants	\$15,000,000,00	\$n.nn	\$18 670 701 67	Redeemed in full-warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
Column		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	11-Dec-1					-	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
Part	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB		22-May-0	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1.300.000.00)		
Marie Mari	45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD M	3-Apr-0	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(51,300,000.00)		
March Marc	50.07				Preferred Stock w/ Warrants	\$5,800,000,00	\$n.nn	\$773 888 80	Currently not collectible	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
March Marc		FPB BANCORP, INC.	PORT ST. LUCIE FL	15-Jul-1:					•				(\$5,800,000.00)		
Company	11,8,14				Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000,00	1,000	\$1,000,00			+
Part		FPB FINANCIAL CORP.	HAMMOND LA	16-Jun-1						\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
Mary Control Mary	8,14				Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	00.052 N023	940	\$632.50	(\$345.450.00)	\$176.798.67	188
Part		FRANKLIN BANCORP, INC.	WASHINGTON M	13-Nov-1						\$2,629,302.50					
March Marc	15	FRANKLIN BANCORP, INC.	WASHINGTON M	2 May 0	Subordinated Debentures w/ Eversised Marrants	\$2,000,000,00	\$0.00	\$4.262.022.05	Sold in full unreasts not outstanding	(\$25,000.00))				
Marked M	13				Subdidinated Dependies Wy Exercised Warrants	\$3,000,000.00	30.00	34,303,022.53	Joid, ill full, wallants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	
Column C				14-Apr-1								\$1.01		\$1,302.00 \$42,257.17	50,000
Column C	15,11,14		FREMONT CA		Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						
Column	****		FREMONT CA	25-Jul-1	Desferred Charles of Francisco d Microsoft				Todayand to 6.8.	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
Column C	44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO CA	1-Nov-1	Preferred Stock Wy Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in Idii; Warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
Marked Property Marked Pro	15,11,14		AUSTIN TX	24-Apr-0	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding						+-
Mathematical Control		FRONTIER BANCSHARES, INC	AUSTIN TX	6-Oct-1						\$1,400,000.00		\$1.00 \$1.00		\$150,000.00	150,000
Column C	11	FULTON FINANCIAL CORPORATION	LANCASTER PA	23-Dec-0	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$276 F00 000 C0	370 500	64 000 5			+-
Property										\$3,0,000,000.00	3/6,500	\$1,000.00		\$10,800,000.00	5,509,756
Description of the content of the	8,14		RINGGOLD G/		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						
March Marc	11.8.14		RINGGOLD G/	13-Apr-12 6-Feb-0	Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$10.096.470.83	Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
Companies Comp		GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA G/	16-Feb-1:						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
Marche property of the prope	8			1-May-0:	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1 556 145 00	4 500	\$345.80	(\$2.943.855.00)	\$45,312,50	225
Marche part		GEORGIA PRIMARY BANK	ATLANTA G/	19-Mar-1								73.533	(42)5-10)000-100)	Ţ.1/J.2	
Proceedings	8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	6-Mar-0	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26 393 77	29	\$910.10	(\$2,606,23)		-
Company Comp		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	31-Oct-1						\$4,494,221.94	4,938		(\$443,778.06)	\$214,595.28	248
Company Comp	8 17 91 97			11-Jan-1	Preferred Stock w/ Evercised Warrants	\$1 607 000 00	\$n.nn	\$52.850.52	Evited hankmintry/receiverchin	(\$25,000.00))				+
Married State Married Stat	0,11,31,31	GOLD CANYON BANK	GOLD CANYON AZ	5-Apr-1									(\$1,607,000.00)		
Column C	11	GOLDMAN SACHS GROUP, INC.	NEW YORK N	28-Oct-0	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000	10,000,000	\$1,000,00			
Concept Conc		GOLDMAN SACHS GROUP, INC.	NEW YORK NY	22-Jul-0						\$10,000,000,000.00	10,000,000	31,000.00		\$1,100,000,000.00	12,205,045
Manual Control Contr	8 44 9 14	GOLDWATER BANK, N.A.							Full investment outstanding; warrants outstanding						
Part Control	44,0,14		TULSA OI		Freierieu Stock Wy Exercised Walfalls		30.00	34,/1/,144./6	Redeemed, in fail, warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
Mathematical Content	15		HATTIESBURG M			\$2,443,320.00									-
Month Mont	8,14,18,44			9-Jan-0	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$9,000,000.00	\$3,076,000.00		Redeemed, in full; warrants not outstanding						
Decomposition Control				11-Dec-0		\$6,319,000.00				Č45 340 000 00	45.240	£4.000.00		\$450,000,00	450
Control of the Cont	15	GREAT RIVER HOLDING COMPANY	BAXTER M	17-Jul-0	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	313,319,000.00		31,000.00		\$430,000.00	430
Column C		GREAT RIVER HOLDING COMPANY	BAXTER M	11-Apr-1						\$4,800,000.00		\$1.19		\$926,400.00	420,000
Mail Springer MacKord March 1968 1968 1968 1969			BAXTER M								3,000,000	31.15		\$054,800.00 \$020,007.05	420,000
Section Conference Appeal of	45				Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	¢50,000,000	50,000	£4.000.00			
Second Control		GREAT SOUTHERN BANCORP	SPRINGFIELD M	21-Sep-1						338,000,000.00	38,000	31,000.00		\$6,436,364.00	909,091
		GREEN BANKSHARES, INC.		23-Dec-0	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$69.700.000.00	77 770	¢oeo eo	(\$2.579.000.00)		+
Company Comp	11,8,14		CLIVE IA	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	308,700,000.00	72,278	3530.30	(33,378,000.00)		
		GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	23-Jan-1 24-Apr-1						\$800,000.00	800	\$1,000.00		\$120,000.00	120
Company Comp	11,8,14		GREEN CITY M	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000,00	251	\$1,000,00		\$22,000,00	22
GREE ANSWORMS INCORPORATED GREE S. 11-10-15 The profession of the professi	8	GREER BANCSHARES INCORPORATED	GREER SC	30-Jan-0	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding					\$33,000.00	33
GREET AMSCRIANCES INC. GEAR AMSCRIANCES GEAR															+-
		GREER BANCSHARES INCORPORATED	GREER SC	23-Jul-1						\$4,863,000.00	4,863			\$500,000.00	500
SALE CAMAPATE PANCED INC. WOODSWILE NI 25 de-poil Perferred Stock of Facetonists (Sale Manageria (Sale Manageria) Sale Manageria	8,68,97	GREGG BANCSHARES, INC.	OZARK M	13-Feb-0	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$225,000,000)		+-
QUARANTY PERIOR DAISON DESCRIPTION DESCR	45,8,14				Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(5825,000.00)		
GUARANTY FEDRAL BANCSMARES, INC. SPRINGEREL MO 30-Jul Perferred Stock w/ Warners \$17,000,000 \$0.00 \$21,887,871.44 \$5.00, in full; warrants not outstanding \$5,000,000 \$5.0	0.15.26		WOODSVILLE	15-Sep-1:		£14 000 000 00		\$14.012.700.77		\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
GUADANTY FEDRAL MANCHANES, INC.	3,13,50	GUARANTY CAPITAL CORPORATION	BELZONI M BELZONI M		Subordinated Debentures		\$0.00		Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
QUARANT FEDERAL BANCSHARES, INC. SPRINGFILD MO 2-9-40-73	11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M	30-Jan-0	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding						$\perp = =$
GUARANTY FEDRAL BANCSHARES, NC SPRINGFILD MO 35-48y-31 S			SPRINGFIELD M SPRINGFIELD M	26-Apr-1						\$96,750.00	100	\$967.50			_
GUADATY FEERIA BANCSHARES, INC. SPRINGFILD MO 31-44y-13 SPRINGFILD MO		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M	29-Apr-1										******	
17.28/19/7 GULSOUTH PRIVATE BANK DISTIN FL 25-9-09 Preferred Stock w/ Exercised Warrants S7,500,000 S0 S77,380 Eated banksuptcy/recevership		GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M SPRINGFIELD M	15-May-1 31-May-1						(\$116.100.00))			\$2,003,250.00	459,459
45,14 GULSTREAM BANCSHARES, INC. STUART FL 15-4U-00 Preferred Stock w/ Exercised Warrants 57,500,000.0 50.0 58,751,541.63 Redeemed, in full, warrants not outstanding 57,500,000.0 7,500 53,000.0 7,500 537,0	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN FL	25-Sep-0	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			(27		
GULSTREAM BANCSHARES, INC. STUART P. 18-W;11 MANILTON STATE BANCSHARES, INC. HOSCHTON GA 20-feb 9 Preferred Stock w/ Exercised Warrants 57,000,000 50,00 58,169,165.89 Redeemed, in full, warrants not outstanding 47,000,000 57,000	45,8,14				Preferred Stock w/ Exercised Warrants	\$7,500.000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding				(\$7,500,000.00)		+
HAMILTON STATE BANKSHARES, INC. HOSKITTON GA 13-04-01 S73,000,000		GULFSTREAM BANCSHARES, INC.	STUART FL	18-Aug-1						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
No No No No No No No No	11,8,14				Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000,00	780	\$25,000,00		\$250 000 00	35
5.9 HABBOR BANKSHARES CORPORATION BALTIMORE MO 17-Jul-09 Preferred Stock 5,8,00,000.00 \$282,744.47 Full investment outstanding warrants not outstanding 11,14 HAVILAND BANKSHARES, INC. HAVILAND BANKSHARES, I	38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA	31-Dec-0	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding					<i>\$3.53,</i> 000.00	33
13,14 MAVILAND BANCS-MARES, INC. MAVILAND S 134A-07 Preferred Stock of Exercised Warrants \$425,000.00 \$5.00 \$487,524.22 Redeemed, in full, warrants not outstanding \$425,000.00 \$457,000.00	-	HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA	14-Apr-1						\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)		+
HAVILAND BANGSHARES, INC. 5425,000.00 425 51,000.00 521,000.00	8,9														\perp
	11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.		13-Mar-0	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000,00	425	\$1,000,00	+	\$21,000,00	21
The state of the s	11	HAWTHORN BANCSHARES, INC.			Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding		-23	72,000.00		Ç21,000.00	

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
		·				Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	МО	9-May-12						\$12,000,000.00	12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT		15-May-13 12-Jun-13						\$18,255,000.00	18,255	\$1,000.00		\$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding					\$540,000.00	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding						
AE.	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA. INC.	FRANKLIN DUBUQUE	IN	17-Jul-12 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
*3	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11	Preferred Stock wy Warrants	\$81,036,000.00	30.00	354,080,087.22	Redeemed, in rail, warrants not outstanding	\$81,698,000.00	81,698	\$1,000.00			+
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11										\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	25-Sep-09 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00	2,606	\$1,000.00			+
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding						
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	7-Mar-12 10-Jun-13						\$40,000,000.00	40,000	\$1,000.00		\$140,000.00	0 462,963
11.16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00	402,903
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24,000,000.00	24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA		- () - ()				- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					\$450,000.00	138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			+
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13										\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09 30-Jun-09						\$25,000,000.00	25,000	\$1,000.00		\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					, Joseph C. Co.	302,423
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09		\$2,359,000.00									
8 111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ EI	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617.712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding						+
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT		21-Apr-10	·			. ,		\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	62 561 235 00	3.550	6774 50	(\$000 675 00)		+
-	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN							\$2,561,325.00 \$16,197,675.00	3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)		+
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13						(\$187,590.0	0)	4.2.30	(, = === ===,00		1
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		£4.000 ==			+
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	6-Jul-11 27-Jul-11						\$30,000,000	50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding						
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50	645	\$942.90	(\$36,829.50)		+
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13						(\$17,915.1)				
9 17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY	26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	(\$7,084.8	9)				+
0,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09 31-Oct-12	Preferred Stock Wy Exercised Wallants	\$10,000,000.00	30.00	311,111,011.54	Joid, in fail, warrants not outstanding	\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13						(\$91,850.0					
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding						+
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	19-Dec-12 16-Jan-13						\$18,400,000.00	18,400	\$1,000.00		\$256.257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					, , , , ,	
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10						\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	25-Aug-11 23-Nov-11						\$18,750,000.00	18,750	\$1,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					72,130,332.00	212,100
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	IL.	1-May-09 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding						+
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding						
-	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10 19-Jan-11						\$1,398,071,000.00	1,398,071	\$1,000.00		\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					343,200,000.00	23,302,334
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	11-Jan-13 26-Mar-13						(\$10,088.0 (\$14,912.0					+
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		1				1
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14	,					\$2,717,674.70	2,770	\$981.10	(\$52,325.30)		
1	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ	17-Mar-14						\$3,145,438.66 (\$58,631.1	3,206	\$981.10	(\$60,561.34)	\$186,513.52	179
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	25-Apr-14 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	(538,031.1	7				+
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00	4,205,000	\$1.00			1
12,16	IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00	20.00-	\$1,000.00			+
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09 20-May-09						590,000,000	90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding						
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13		****		*****		\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			+
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP	BOISE BOISE	ID In	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible		+		(\$6,900,000,00)		+
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding		1		(20,000,000.00)		1
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09	,	\$4,000,000.00									
1	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL DI	22-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13	Freierieu Stock w/ Exercised Warrants	\$1,003,000.00	30.00	31,354,123.17	neueemeu, m iun, warrants not outstanding	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
8	INDEPENDENCE BANK	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1
11	INDEPENDENT BANK CORP.	ROCKDAND		22-Apr-09	İ					\$78,158,000.00	78,158	\$1,000.00		A3 200 000 00	1 404
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND	MA	27 8431 00							1			\$2,200,000.00	481,664
11 29	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND IONIA	MA MA MI	27-May-09	Preferred Stock w/ Warrants	\$72,000,000 nn	\$0.00	\$83,430,000.00	Redeemed, in full: warrants not outstanding						
11 29	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND IONIA IONIA	MA MA MI	27-May-09 12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00		, , ,	Redeemed, in full; warrants not outstanding	\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	
29 8,22,92,97	INDEP ROINTH BAIN CORP. INDEP ROINTH BAIN CORP. INDEP ROINTH BAIN CORP. INDEP ROINTH BAIN CORPORATION INDEAD BAIN CORP.	ROCKLAND ROCKLAND IONIA IONIA DANA	MA MA MI MI IN	27-May-09 12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$72,000,000.00 \$1,312,000.00	\$0.00 \$0.00	\$83,430,000.00 \$165,139.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$72,000,000.00	72,000	\$1,000.00	(64.242.055.27)	\$2,426,000.00	
8 11 29 8,22,92,97	INDEP RICENT BANK CORP. INDEAN BANK CORP. INDIANA BANK CORP. INDIANA BANK CORP.	ROCKLAND ROCKLAND IONIA IONIA DANA DANA	MA MA MI MI IN IN	27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00	72,000	\$1,000.00	(\$1,312,000.00)	\$2,426,000.00	
11	INDEP RICENT BANK CORP. INDEP RICENT BANK CORP. INDEP FENDENT BANK CORP. INDEP FENDENT BANK CORPORATION INDEP FENDENT BANK CORPORATION INDEP RICENT BANK CORPORATION INDEPANDENT BANK CORPORATION INDEP RICENT BANK CORP	ROCKLAND ROCKLAND IONIA IONIA DANA DANA COLUMBUS COLUMBUS	MA MA MI MI IN IN IN	27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13 12-Dec-08 12-Sep-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,312,000.00 \$21,500,000.00	\$0.00	\$165,139.00 \$27,331,250.00	Currently not collectible Redeemed, in full; warrants not outstanding	\$72,000,000.00 \$21,500,000.00		\$1,000.00 \$1,000.00	(\$1,312,000.00)	\$2,426,000.00	188,707
8 11 29 8,22,92,97 11 22,52,97	INDEP RINDET BAIN CORP. INDEP RINDET BAIN CORP. INDEP RINDET BAIN CORP. INDEP RINDET BAIN CORP. INDEP RINDET BAIN CORPORATION INDEP RINDET BAIN CORPORATION INDEP RINDET BAIN CORPORATION INDEP RINDET BAIN CORPORATION INDIANA BAIN CORP. INDIANA CORP. INDIANA COMMUNITY BAINCORP	ROCKLAND ROCKLAND IONIA IONIA DANA DANA COLUMBUS EVANSVILE	MA MI MI IN IN IN IN	27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13 12-Dec-08 12-Sep-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible		72,000	.,,			188,707
11	INDEP RICENT BANK CORP. INDEP RICENT BANK CORP. INDEP FENDENT BANK CORP. INDEP FENDENT BANK CORPORATION INDEP FENDENT BANK CORPORATION INDEP RICENT BANK CORPORATION INDEPANDENT BANK CORPORATION INDEP RICENT BANK CORP	ROCKLAND ROCKLAND IONIA IONIA DANA DANA COLUMBUS COLUMBUS	MA MA MI MI IN IN IN IN IN IN IN IN IN	27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13 12-Dec-08 12-Sep-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,312,000.00 \$21,500,000.00	\$0.00	\$165,139.00 \$27,331,250.00	Currently not collectible Redeemed, in full; warrants not outstanding			.,,	(\$1,312,000.00) (\$83,586,000.00)		0 188,707

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Proceeds
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08	Preferred Stock w/ Warrants	Amount \$216,000,000.00	Investment	\$261,538,649.89	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08 TX 11-Jul-12	Preferred Stock W/ Warrants	\$216,000,000.00	\$0.00	\$201,538,049.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 28-Nov-12 TX 11-Jun-13						\$131,000,000.00		131,000	\$1,000.00			\$4,018,511.00 1,326,238
-		NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	Ć24 250 000 00		35.000	6070.00	(6750,000,00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 24-Jun-13 NY 26-Jul-13						\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)		
15 71 97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY 3-Sep-14 MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$174.324.60	Currently not collectible							\$2,892,066.00 691,882
13,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 19-Oct-12					·					(\$4,000,000.00)		
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00			,———
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09						323,000,000,000.00		2,300,000	310,000.00			\$936,063,469.11 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10.449.000.00		10.449	\$1,000.00			\$522,000.00 522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding							3322,000.00
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00 35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							
8 14	KIRKSVILLE BANCORP, INC. KS BANCORP. INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00 24
	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12		Ţ.,,,		7.7-0.70000		\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00 200
8.11.14.18.36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$2,453,000.00		.,,.,								
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00 100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10		, , , , , ,		, , , , , , , , , , , , , , , , , , , ,		\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 29-Feb-12												\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09 IN 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56.044.000.00		56.044	\$1,000.00			
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 22-Nov-11												\$877,557.00 198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13							(\$23,709.29)			(, , , , , , , , , , , , , , , , , , ,		
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)					
	LCNB CORP.	LEBANON	OH 21-Oct-09						\$13,400,000.00		13,400	\$1,000.00			
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00 217,063
	LEADER BANCORP, INC.	ARLINGTON	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00 292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)		,
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				4			
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00 2,875
0.47	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,609,456.22	Full investment outstanding; warrants outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00 1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock Wy Exercised Warrants Preferred Stock	\$5,645,000.00	\$6,500,000.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding							
	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10	Professed Charles of Consolered Microsche	£47.200.000.00	647 200 000 00	\$1,399,560.00	Full to the state of the state	\$5,645,000.00		5,645	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							34.13(0) 1,313.10
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH 19-Jun-12 OH 18-Jul-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860,326.00 561,343
8	LONE STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							***************************************
11	LSB CORPORATION LSB CORPORATION		MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09						7-070070000			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$560,000.00 209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC 26-Jun-09 NC 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00			
11	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding							
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11 NY 21-Aug-12						\$370,000,000.00 \$230,000,000.00		370,000 230,000	\$1,000.00 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12		*	***			, .,,.,,,			.,			\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		,
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12	Performed Parado of Francis 1111	63.370		62 772 (Fold to fell control of the control							\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45
44,11,8	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	KY 6-Jan-14 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
44,11,6		MEMPHIS	TN 24-Nov-09	Preferred Stock Wy Exercised Warrants	\$13,795,000.00	\$0.00	\$10,140,407.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 8-Jun-11 TN 18-Aug-11						\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00			\$690,000.00 690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding							
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA 9-Mar-12 IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 3-Apr-12	Preferred Stock W/ Wallants	337,000,000.00	30.00	302,545,121.26	Sold, III tall, warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN 11-Jun-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							\$1,512,177.00 571,906
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09	Preferred Stock Wy Walfalits	\$1,700,000.00	30.00	31,025,/11.12	neacemen, in rall, warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00			
15.14	MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 14-Oct-09 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$63,363.90 29,480
13,17	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12	and the second s	00.000رددمرعب	30.00	<i>\$3,730,733.</i> 11	Jord, in run, warrants not outstanding							\$11,385.02 14,000
-	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 11-Dec-12 IL 11-Jan-13			+			\$2,586,404.73	(\$25,000,00)	2,639,000	\$0.98	(\$52,595.27)		\$95,959.50 118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding		(723,000.00)					
-	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 1-Jul-14 FL 2-Jul-14			+			\$1,504,820.00 \$483,740.00		2,246 722	\$670.00 \$670.00	(\$741,180.00) (\$238,260.00)		\$55,870.00 111 \$19,126.67 38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 3-Jul-14						\$21,440.00		32	\$670.00	(\$10,560.00)		\$503.33 1
8	MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL 26-Sep-14 MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(\$25,000.00)		+			, + + + + + + + + + + + + + + + + + + +
	MARKET BANCORPORATION, INC.	NEW MARKET	MN 2-Jul-14	Andrew of Millian	4=j==j==0.00		4-1	The second secon	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52
15,14	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	MN 26-Sep-14 IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)					
			,/	the say and says and says and says are says and says are	,20,000,000	¥00	,	,							

MAR MAR 8,14 MAR MAR MAR MAR MAR MAR MAR MAR 8 MAR	RKET STREET BANCSHARES, INC. RKET STREET BANCSHARES, INC. RKET STREET BANCSHARES, INC.	MT. VERNON				Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	
MAR MAR 8,14 MAR MAR MAR MAR MAR MAR MAR MAR 8 MAR	RKET STREET BANCSHARES, INC.	MT. VERNON	III I									Avg. Frice			Shares
MAR 8,14 MAR MAR MAR MAR MAR MAR MAR 8 MAR	OKET STREET BANCSHARES, INC.			9-Aug-12						\$17,919,962.10 \$331,767.90	19,931,000	\$0.90	(\$2,011,037.90) (\$37,232.10)	\$727,225.54	895,000
8,14 MAR MAR MAR MAR MAR 43 MAR MAR 8 MAR		MT. VERNON MT. VERNON	IL IL	10-Aug-12 11-Sep-12						\$331,767.90 (\$182,517.3	369,000 D)	\$0.90	(\$37,232.10)	\$97,505.10	120,000
MAR	RQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		-/				
MAR	RQUETTE NATIONAL CORPORATION RQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	7-Aug-12 9-Aug-12						\$2,530,958.50 \$5,904,609.50	3,514 8,198	\$720.20 \$720.20	(\$983,041.50) (\$2,293,390.50)	\$142,974.56 \$1,054,743.77	
43 MAR MAR 8 MAR	RQUETTE NATIONAL CORPORATION	CHICAGO		10-Aug-12						\$17,133,307.00	23,788	\$720.20 \$720.20	(\$6,654,693.00)	\$1,054,743.77	3 309
MAR 8 MAR	RQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						(\$255,688.7	5)		4.,,	, , , , ,	
8 MAR	RSHALL & ILSLEY CORPORATION RSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE	WI	14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13.815.789
	RYLAND FINANCIAL BANK	TOWSON		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
	RYLAND FINANCIAL BANK	TOWSON		2-Jul-14	,	.,,		1. ,		\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
MAR	RYLAND FINANCIAL BANK	TOWSON		26-Sep-14	- / / - / - / - / - / - / - / - / -					(\$25,000.0	0)				
11 MB F	FINANCIAL INC.	CHICAGO CHICAGO	IL.	5-Dec-08 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000,00	196.000	\$1,000.00			+
	FINANCIAL INC.	CHICAGO		2-May-12						7.557,555	330,000	y 2,000.000		\$1,518,072.00	506,024
	LEOD BANCSHARES, INC.	SHOREWOOD		20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding						
	LEOD BANCSHARES, INC. DALLION BANK	SHOREWOOD SALT LAKE CITY		18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
MED.	DALLION BANK	SALT LAKE CITY	UT	22-Dec-09	Freiened Stock Wy Exercised Warrants	\$9,698,000.00	30.00	324,400,074.81	Redeemed, in fail, warrants not outstanding						1
	DALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
	RCANTILE BANK CORPORATION RCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS		15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500	\$1,000.00			+
	RCANTILE BANK CORPORATION	GRAND RAPIDS		6-Jun-12						\$10,500,000.00	10,500	\$1,000.00			+
MER	REANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12										\$7,465,100.00	616,438
	RCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						
	RCANTILE CAPITAL CORPORATION RCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	TN	4-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
MER	RCHANTS & PLANTERS BANCSHARES, INC.	TOONE		7-Sep-11				. ,		\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
8,44,14 MER	RCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding						
MERI 8 18	RCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET DEVON	IL PA	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000,00	\$0.00	\$13.582.165.84	Sold, in full; warrants not outstanding	\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
	IDIAN BANK IDIAN BANK	DEVON	PA PA		rieleneu Stock W/ Exercised Warrants	\$6,335,000.00	\$0.00	\$13,382,103.84	Join, iii iuli; Warrants not outstanding	+					+
MERI	RIDIAN BANK	DEVON	PA	17-Mar-14		,				\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
MERI	RIDIAN BANK	DEVON		25-Apr-14	Preferred Stock w/ Exercised Warrants	67.700	A	\$8,806,297.80	Cold to full comments and the first	(\$103,281.5	2)				+
8,14 MEII	IRO CITY BANK IRO CITY BANK	DORAVILLE DORAVILLE	GA	30-Jan-09 29-Oct-12	Preferred Stock W/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	20	\$900.10	(\$2,897.10)		
METI	TRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10	7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
METI	TRO CITY BANK	DORAVILLE	GA	11-Jan-13						(\$69,307.7	0)				
	TROCORP BANCSHARES, INC. TROCORP BANCSHARES, INC.	HOUSTON		16-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00 (\$662,289.7	5) 45,000	\$981.20	(\$847,350.00)		+
MET	ROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13						\$44,152,650.00 (\$662,289.1	5) 45,000	\$981.20	(\$847,350.00)	\$2,087,368.00	771,429
8,42 METI	TROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					1,000,000	
	TROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)		
	TROPOLITAN CAPITAL BANCORP, INC. TROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO		10-Apr-09 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,170,924.44	Full investment outstanding; warrants outstanding						+
	PENN BANCORP, INC./MID PENN BANK	MILLERSBURG		19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
MID	PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00	10,000	\$1,000.00			
	PENN BANCORP, INC./MID PENN BANK DLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG		23-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding					\$58,479.20	73,099
	DLEBURG FINANCIAL CORPORATION	MIDDLEBURG		23-Dec-09	Preferred Stock W/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00			+
	DLEBURG FINANCIAL CORPORATION	MIDDLEBURG		18-Nov-11						. ,				\$301,001.00	104,101
	LAND STATES BANCORP, INC.	EFFINGHAM		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						
	LAND STATES BANCORP, INC. SOUTH BANCORP. INC.	EFFINGHAM LAFAYETTE	IA.	23-Dec-09 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334,78	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
	SOUTH BANCORP, INC.	LAFAYETTE		25-Aug-11		4-0/000/0000	7	7-7,000,700		\$20,000,000.00	20,000	\$1,000.00			1
	SOUTH BANCORP, INC.	LAFAYETTE		22-Nov-11										\$206,557.00	104,384
	TOWN BANK & TRUST COMPANY TOWN BANK & TRUST COMPANY	ATLANTA ATLANTA		27-Feb-09 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
MIDT	TOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14						\$3,133,200.00 (\$25,000.0	5,222	\$600.00	(\$2,088,800.00)	\$130,833.05	201
	WEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership						
	WEST BANC HOLDINGS, INC. WEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK		14-May-10 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Deducated in 6.11.				(\$84,784,000.00)		+
	WEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE WEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS		10-Nov-09	Preferred Stock Wy Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.00	35
11 MIDA	WESTONE FINANCIAL GROUP, INC.	IOWA CITY		6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding					700,700	
	WESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00	16,000	\$1,000.00			
	WESTONE FINANCIAL GROUP, INCWISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA WI	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding					\$1,000,000.00	198,675
MID-	-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD								\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8 MILL	LENNIUM BANCORP, INC.	EDWARDS	CO	26-Apr-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding						$\perp = = = = = = = = = = = = = = = = = = =$
MILL 11 9 MISS	LENNIUM BANCORP, INC. SION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CA	14-Aug-12 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		+
	SION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11	Freiened Stock	33,110,000.00	30.00	وه.دهدرد۱ه.د <i>ب</i>	neacenea, m ran, warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			1
11,9,36 MISS	SION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
	SION VALLEY BANCORP	SUN VALLEY		20-Aug-10	Denformed Charles of Franchischer	£ 02 00 00 00	60.00	62 220 240 60	Bodoomod in full	\$5,500,000.00	5,500	\$1,000.00			+
	NADNOCK BANCORP, INC. NADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	19-Dec-08 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00	+	\$92,000.00	97
98 MON	NARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding						
	NARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)		$\perp \perp \perp \perp$
	NARCH FINANCIAL HOLDINGS, INC. NARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE		19-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			+
	NARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						4-1/- majoration	14,730	72,000.00		\$260,000.00	132,353
45,8,14 MON	NEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
	NEYTREE CORPORATION NUMENT BANK	LENOIR CITY BETHESDA	TN	15-Sep-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
	NUMENT BANK	BETHESDA		11-Aug-11	Freiened Stock Wy Exercised Walfants		30.00	33,043,730.30	neueemeu, m run, warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00	+	\$237,000.00	237
11 MOR	RGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding					, , , , , , ,	
	RGAN STANLEY	NEW YORK		17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00		***********	
11,8,14 MOR	RGAN STANLEY RRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY KS	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding					\$950,000,000.00	65,245,759
	RRILL BANCSHARES, INC.	MERRIAM		20-Jul-11	JOHN W. CALLCING WAITOILS		yu.00			\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
11,8,14 MOS	SCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding						
	SCOW BANCSHARES, INC.	MOSCOW		25-Apr-12						\$1,100,000.00	1,100	\$1,000.00		Ager one on	311
8,14 MOU	SCOW BANCSHARES, INC. UNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	GA	5-Dec-12 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	511
	UNTAIN VALLEY BANCSHARES, INC.	CLEVELAND		22-Jul-13	THE THE PARTY OF T	¥-11-10.00	4.0.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , ,	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
	UNTAIN VALLEY BANCSHARES, INC.	CLEVELAND		12-Sep-13				4	- 1.65	(\$25,000.0	D)				\perp
	FINANCIAL, INC. FINANCIAL, INC.	KINGWOOD KINGWOOD		27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00	+	\$386,000.00	300
	TUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	UU.boroqua oq oq	1,123	31,000.00		\$300,000.00	300
MS F	TUALFIRST FINANCIAL. INC.			25-Aug-11						\$32,382,000.00	32,382	\$1,000.00			1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proceeds	is
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)			Shares
	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN 28-Sep-11 FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							\$900,194.00	625,135
0	NAPLES BANCORP, INC.	NAPLES	FL 12-Jul-12			\$0.00			\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 21-Nov-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 8-Aug-12						307,000,000.00		07,000	72,000.00			\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 27-Feb-09 IA 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13						\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
11.16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA 26-Mar-13 PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)						
11,10	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11	Treferred Stock Wy Warrants	<i>\$1.50,000,000.00</i>	Ju.50	Q101,530,533.33.	nedecined, in rail, warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00				
15,11,14	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA 13-Apr-11 NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							\$1,000,000.00	735,294
13,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 29-Dec-10						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	42,202,10010		3,000	,,,,,	(0.7000)0.000)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.		NH 25-Aug-11 NH 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 26-Apr-13						\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 29-Apr-13 NC 15-May-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
44044	NEWBRIDGE BANCORP	GREENSBORO	NC 31-May-13 WI 23-Dec-08	Desfrond Stock of Constant Manager	C44.0C4.000.00	£0.00	\$17,904,842.66	Todayand in full comments and a total in-		(\$513,507.46)						
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI 23-Dec-08 WI 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding				4				
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 14-Dec-11 IA 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08 ME 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	64 337 000 00		4227	£4 000 00				
	NORTHEAST BANCORP NORTHEAST BANCORP		ME 28-Nov-12 ME 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 15-May-09 NJ 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 18-Dec-09 NJ 28-Mar-12		\$1,230,000.00				\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding			20.070.500	60.20	(644 407 450 00)			
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 30-Apr-14 IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 17-Jun-09 IL 26-Aug-09						\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000.00	2.024.624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	NH 15-Sep-11 WA 13-Feb-09	Desfrond Stock of Considered Manager		60.00		Cold to full comments and authorities	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.		WA 11-Mar-13 WA 9-Apr-13						\$8,500,000.00	(\$108,371.55)	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(3106,371.33)						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA 9-Jan-13 NC 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 31-Oct-12	Treferred Stock Wy Warrants	77,700,000.00	Ju.50	\$0,53£,530.00	Joid, Illian, Warrants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.		NC 11-Jan-13 NC 6-Feb-13							(\$70,955.50)					\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							\$1E1,007.30	103,030
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 11-Aug-11 CA 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 30-Dec-09 NJ 3-Feb-10						\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding								
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	BOWIE	CA 25-Sep-13 MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
	OLD LINE BANCSHARES, INC.	BOWIE	MD 15-Jul-09		, , , , , , ,		.,,.,		\$7,000,000.00		7,000	\$1,000.00				
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD 2-Sep-09 IN 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN 31-Mar-09						\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN 8-May-09 IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24,684,870.00 \$452,424.00		70,028 1,200	\$352.50 \$377.00	(\$45,343,130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13						\$452,424.00 \$668,079.44		1,772	\$377.00 \$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 9-Apr-13 IL 11-Jun-13							(\$258,053.73)					\$106,891.00	045 330
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$100,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13						\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90		\$177,053.10	\$159,886.25	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,880.25	141
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership					(65 500 000 00)			
													(\$5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON LITTLE ROCK	MA 19-Dec-08 AR 5-Jun-09	Preferred Stock	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding								
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00	\$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00		100 3.116	\$1,000.00 \$1,000.00			\$9,459.13 \$128.988.07	11
	OREGON BANCORP, INC.	SALEM	OR 6-Jan-14						\$3,110,000.00	(\$25,000.00)	3,110	31,000.00			3120,300.07	130
15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding			0,200,000				2303,000.00	303,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 23-Feb-11 CA 30-Nov-12						\$14.75 \$165.983,272.00		3.608.332	\$29.50 \$46.00	(\$10.28) (\$14.650.702.97)		\$393.120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	,,		7		(727,030,702.97)		,	
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Nov-13 CA 6-Jan-14						\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20	-	\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 28-Jul-11						\$11,600,000.00	1	11,600	\$1,000.00			\$580,000.00	580

Value Valu	ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayme	ent / Disposi	ition / Auction ^{3,} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warran	nt Proceeds Shares
Company	.26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA		Preferred Stock w/ Exercised Warrants			\$18,087.94	Exited bankruptcy/receivership	Amount (F	-ee)	Snares	Avg. Price		Amount	Snares
March Marc	ļ	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10	Desformed Stock w/ Experiend Magnets		\$0.00		Sold in full warrants not outstanding					(\$4,120,000.00)		
Control Cont		PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	Freiened Stock W/ Exercised Warrants	34,000,000.00	30.00	32,331,070.00	Joid, III Idii, Wallants not outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)	\$109,487	7.50 203
Column				CA WA		Preferred Stock w/ Warrants	\$6 500 000 00	\$0.00	\$7 937 744 97	Redeemed in full: warrants outstanding		(\$25,000.00)					
Company		PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE		15-Feb-13					-	\$6,500,000.00		6,500	\$1,000.00			
Company				WI		Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1 676 654 00		2 296	\$730.20	(\$619.346.00)	\$88,059	101 114
Marie Mari		PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)	\$482,779	9.69 625
Marie No. 100 Marie No. 10				WI								(\$160 A18 DD)	15,360	\$730.20	(\$4,143,360.00)	\$325,200	0.40 421
March Marc	1	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(3103,410.00)					
March Marc				OH	25-Apr-12						\$100,000,000.00		100,000	\$1,000.00		\$2.942.400	0.00 227,376
March Marc				NJ		Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding						32,042,400	.00 227,370
Column C				NJ													
Column	ļ	PARKE BANCORP, INC.		NJ								(\$117,128.64)	13,740	3/15.10	(34,421,208.00)		
Part			SEWELL	NJ	12-Jun-13	Professor Charles / Wesser ha	624 762 000 00	£0.00	£26 F70 442 00	Redessed to fell assessment subtraction						\$1,650,288	8.00 438,906
Part				PA		Preferred Stock W/ Warrants	\$31,762,000.00	\$0.00	\$30,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00		31,762	\$1,000.00			
Company Comp				NJ		Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding							
Company				MD	19-Oct-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00		3,/5b	\$1,000.00		\$188,000	0.00 188
Commonweight Comm	4			NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding							
				NY NY	1-Sep-11 1-Feb-12						\$6,7/1,000.00		6,771	\$1,000.00		\$537,633	3.00 154,354
March Marc		PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	63 777						
PRINTENDEN 1				NE NE	24-Jun-13 26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$b22,44b.2/ \$226,565	.00 186
March Marc		PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		,					
Company				TX											+		
Marie National Age		PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14							(\$297,361.77)	14,030	91,142.00		\$2,555,621.24 \$645,765	35 300
Married Marr				LA I A	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000,00		250	\$1,000,00			
March Marc		PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00			\$1,000.00			
MITTOURN NAME				LA	5-Dec-12						\$250,000.00		250	\$1,000.00			
Proceedings		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13											\$185,000).00 185
Proceedings	1	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							
March Marc		PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ NJ	6-Jan-10 2-Mar-11						\$7,172,000.00			\$1,000.00			
Mathematical Content				NJ							\$14,341,000.00		14,341	\$1,000.00			
Procession				PA		Preferred Stock w/ Exercised Warrants	\$9,960,000,00	\$0.00	\$11.745.689.33	Redeemed, in full: warrants not outstanding						\$110,000	0.00 150,296
Product Control	Ji	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00		9,960	\$1,000.00		\$498,000	0.00 498
Control of Control o	1	PEOPLES BANCORP (OH) PEOPLES RANCORP (OH)	MARIETTA MARIETTA	OH	30-Jan-09 2-Feh-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000,00		21 000	\$1,000,00			
March Marc			MARIETTA	ОН													
March Marc				OH		Broformal Stock w/ Evareland Warrants	\$19,000,000,00	\$0.00	\$21 22E 2E0 00	Redoomed in fully unresults not outstanding						\$1,200,724	4.15 313,505
Control Cont			LYNDEN			Freieneu Stock Wy Exercised Wallands	318,000,000.00	30.00	321,323,230.00	Redeemed, in fail, warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		\$900,000	0.00 900
Procedure Proc		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding		(6350 366 03)			(64.550.500.55)		
Column C			NEWTON	NC NC	8-Aug-12						\$23,384,401.44	(\$350,700.02)	25,054	\$933.40	(\$1,009,598.50)	\$425,000	0.00 357,234
March Miles Mile			EASLEY	sc		Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							
Page	.14	PEOPLES BANCSHARES OF TN, INC.		TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,000	0.00 633
Part		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12							(4	3,900	\$755.00	(\$955,500.00)	\$122,225	5.00 195
Proceedings				GA		Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994,66	Redeemed, in full: warrants not outstanding		(\$25,000.00)					
PER SANCOPTOMONO, No. PACCOPT ALLS TATE SAME PROCESSION PACCOPT ALLS TATE SAME PROCESSION PACCOPT SALVEST		PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	•					\$12,325,000.00		12,325	\$1,000.00		\$616,000	0.00 616
15 16 16 15 15 16 16 16	,17,45	PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PESR BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000,00		1 500	\$1,000,00		\$71,000	000 71
March Marc	1,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding						Ų. 1,121	
60 PROMICE INVAIL PROMISE AND PROFESSION OF THE CONTROL OF THE				IL WA		Professed Stock w/ Eversical Warrants	\$6 800 000 00	\$0.00	\$207.947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00			
AB PROMICE MAN AN ENCOMPAY N.C. CAMPO OF Preferred Stock of American Variants \$4,189,000		PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10										(\$6,800,000.00)		
PRINCEL PRIN			ORANGE CITY NASHVILLE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants		\$4,389,000.00		Full investment outstanding; warrants outstanding							
ALLIAN CAPTIAL CORPORATION DALLAS TX 19-0-08 Preferred Stock of Leverced Warrants 591,810,000 5,00 51,002,239.77 Redeemed, in Ris, warrants not outstanding 575,811,000 575,811,000 54,822,		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11	FIGURE SLOCK WY WARRANTS	00.000,000,000	30.00		nedecined, in all, warrants not outstanding							
ALLIAN CAPTIAL CORPORATION DALLAS TX 19-0-08 Preferred Stock of Leverced Warrants 591,810,000 5,00 51,002,239.77 Redeemed, in Ris, warrants not outstanding 575,811,000 575,811,000 54,822,			NASHVILLE	TN	20-Jun-12						\$71,250,000.00		71,250	\$1,000.00		fare on	0.00 267,455
PLANS CAPTIAL CORPORATION SAFE TALL MAY 17-100 Subordinated Debentures of Exercised Warrants 52,500,000 5,00 5,101,518 5,000 1,100 5,000 5,100 5,000 5,100 5,100 5,000 5,100	4,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							
PACTO PACIDINAS INC.		PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00	-	\$4,382,000	0.00 4,382
PLATO HOLDINGS INC.	0,1/	PLATO HOLDINGS INC.				Subordinated Depentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00	+
PLUMAS BANCORP QUINCY CA 23-Apr-13 S11,940,000 S0.0 S13,761,140.41 Sold, in full, warrants not outstanding S11,940,000 S13,961,140.41 Sold, in full, warrants not outstanding S11,940,000 S13,961,140.41 S11,940,000 S13,961,140.41 S11,940,000 S13,961,140.41 S13,940,000 S13,961,140.41 S14,940,000 S14,940,000 S14,940,000 S14,940,000 S14,940,000 S14,940,000		PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00	(63F 039 33	2,380,000	\$1.00		\$3,570.00 \$90,582	2.47 107,000
PLUMAS BANCORP QUINCY CA 22-Mpy-13 CA 22-Mpy-			QUINCY	MN CA	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000 00	\$0.00	\$13.764.140.41	Sold, in full: warrants not outstanding		(\$25,000.00)					+
PUMAS BANCORP CLIMATE SANCE CLIMATE CL		PLUMAS BANCORP	QUINCY	CA	29-Apr-13	THIS ISSUED	**************************************	4.0-000	,	and the second s	\$11,949,000.00		11,949	\$1,091.10			
POPLIAR, INC.				CA CA	22-May-13 31-May-13							(\$130,376.73)		+		\$234,500	0.00 237,712
POPULAR, INC.	0	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding		, , , , , , , , ,					
PORTER BANCORP, INC, [PBI, JOUSYNLE, NY COUSYNLE NY 21-No-68 Preferred Stock by Warrants \$53,00,000 \$47,833.33 Full investment outstanding, warrant outstanding		POPULAR, INC.	SAN JUAN	PR DD	2-Jul-14						\$935,000,000.00		935,000	\$1,000.00		\$3,000,000	0.00 2,093,284
8 PARMET SAM ENCYSHARS, NC. OLATHE IS 3-Ap-09 Preferred Stock w/ Exercised Warrants \$2,800,000.00 \$12,253.00 Full investment outstanding, warrants outstanding \$1,53.60 Full investment outstanding		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding						33,000,000	2,053,264
PREMIER BANCORP, INC.		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding							+
2.277 PREMITE BRANK HOLDING COMPANY TALLAHASSE E. 20.Ms-09 Preferred Stock w/ Exercised Warrants 59.50,000.00 50.0 5467,412.50 Ested balantuptct/receiventhip (59.00,000.00 0 0 0 0 0 0 0 0				IL IL		Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00		6,784,000	\$1.00			
PREMIET FINANCIAL BANCORP, INC.	,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	-						
PREMIER FINANCIAL BANCORP, INC. HUNTINGTON WV 8-Aug-12 \$1,678,618.89 1,863 \$90.00 (\$184,381.11)		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	FL	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding					(59,500,000.00)		
PYREMIEK PINANCIAL BANCURP, INC. HUNTINGTON WV 9-bug-12 58,575,102.51 9,517 5901.00 (5941.897.49)					8-Aug-12												
PREMIER FINANCIAL BANCORP, INC. HUNTINGTON WV 10-Aug-12 \$9,755,598.16 10,872 \$901.00 (\$1,076,001.84)			HUNTINGTON														+
PREMIER FINANCIAL BANCORP, INC. HUNTINGTON WV 11-Sep-12 (\$200,497.20)		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		11-Sep-12							(\$200,497.20)	**yo. A	*******	(* ja. ajaa		
5,14 PREMIET FINANCIAL CORP.				IA IA		Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6.349 000 00		6,349 000	\$1.24	+	\$1,507,379.58 \$478,590	0.75 317,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount Shares
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)					
	PREMIER SERVICE BANK	RIVERSIDE	CA 31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD	OR 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12 97
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20 228
75.97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 11-Jan-13 IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405,00	Currently not collectible		(\$91,498.68)					
		PRINCETON	IL 2-Nov-12					·					(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 27-Feb-09 MN 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding							
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	MN 25-Jun-14 IL 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00 248
12	PRIVATEBANCORP, INC.	CHICAGO	IL 24-Oct-12	Preferred Stock wy Wallants	3243,813,000.00	30.00	3230,332,132.32	Redeemed, in full, walfants not outstanding	\$243,815,000.00		243,815	\$1,000.00			
8.17.44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL 14-Nov-12 NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00 645,013
	PROVIDENCE BANK	ROCKY MOUNT	NC 15-Sep-11	·					\$4,000,000.00		4,000	\$1,000.00			\$175,000.00 175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 14-Nov-08 MD 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13						, , , , , , , , , , , , , , , , , , , ,			. ,		\$71.62	
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	MD 25-Mar-13 SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						\$19,047,005.12	
11.8.14	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL MANY	SC 30-Apr-14 LA 27-Feb-09		\$9,270,000.00	\$0.00	\$10,536,802.00		\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00 464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK		WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							JEE3,000.00
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 3-Jul-12 MO 8-Aug-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00 778,421
		MOLINE	IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL 15-Sep-11 IL 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00 521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	£5, 330,000,00		6.330	£4 000 00			
8,17		ASHEBORO ROME	NC 30-Sep-13 GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00 311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION		GA 25-Sep-13 GA 29-Oct-13						\$8,073,279.00	(\$80,732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25 268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(380,732.73)					
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA 21-Jul-11 MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00 190
44,0,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 18-Aug-11						\$2,995,000.00		2,995	\$1,000.00			\$150,000.00 150
8 44.8.14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	FL 6-Mar-09 OK 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,982,000.00 \$2,655,000.00	\$9,982,000.00	\$784,281.50 \$3,135,328.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 21-Jul-11	·					\$2,655,000.00		2,655	\$1,000.00			\$133,000.00 133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA 23-Oct-09 WA 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00 381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 13-Feb-09 SC 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00 75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 11-Jan-13 SC 26-Mar-13							(\$13,875.00) (\$11,125.00)					
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(911,123.00)					
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 4-Apr-12 AL 2-May-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.		MO 25-Sep-13 MO 29-Oct-13						\$40,000,000.00	(\$401,960.00)	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80 2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 27-Feb-09 WI 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83 545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 26-Mar-13						\$8,900,340.00	(\$89,663.40)	10,900	\$822.00	(51,933,000.00)		\$476,206.83 545
8 15 11 14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD 9-Jan-09 WI 12-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,983,000.00 \$15,000,000.00	\$5,983,000.00	\$195,637.00 \$19,928,275.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6-Jun-12		4-27,000,000	7.00	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$10,500,000.00		10,500,000	\$1.00			
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	WI 15-May-13 AR 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00 750,000
0.05.07	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 14-May-14		\$25,000,000.00	\$0.00			\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,000
8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 30-Jan-09 AR 5-Jul-13	Preferred Stock w/ Exercised Warrants			\$738,021.00	Currently not collectible					(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC.	NARBERTH NARBERTH	PA 20-Feb-09 PA 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000,00		9.000	\$1,207.10		\$1.863.990.00	
			PA 2-Jul-14						\$21,407,000.00		21,407	\$1,207.10		\$4,433,603.77	
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA 26-Sep-14 PA 16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding		(\$367,045.94)					
	S&T BANCORP, INC.	INDIANA	PA 7-Dec-11	· · · · · · · · · · · · · · · · · · ·	, 200,010			ny tona and a second Milita	\$108,676,000.00		108,676	\$1,000.00			
	S&T BANCORP, INC. SAIGON NATIONAL BANK		PA 11-Jun-13 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$527,361.00 517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding							
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,816,000.00		8,816	\$1,000.00			\$205,000.00 57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	Ć44 547 000 00		44.547	£4 000 00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD 21-Jul-10 MD 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00			
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD 23-Feb-11 CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding						·	\$4,450,000.00 651,547
0,17	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-13	Frenches Stock by Exercises warrants	32,500,000.00	30.00	32,037,200.31	Jone, in reli, warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 9-Apr-13 CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SANTA LUCIA BANCORP	ATASCADERO	CA 21-Oct-11				.,,.,		\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT 27-Mar-09 CT 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00						
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC 20-May-09 SC 24-Jun-09						\$64,779,000.00		64,779	\$1,000.00			\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 19-Dec-08 FL 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-12						\$41,020,000.00	(3015,300.00)	2,000	\$20,510.00	(00.000,086,86)		\$55,000.00 589,623
	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00	-	-	\$90,000.00 90
L	DEMOCRACY COMMITTEE BRITA	CHOLA VISTA	CA 1-Sep-11						\$1,000,000.00		1,800	\$1,000.00			\$90,000.00 90

Part	otNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
March Marc											Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
March Marc	4			MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174 E27 72	252	\$602.60	(\$77.463.39)		-
March Marc															\$69,186.80	108
Column				MO							(\$14,904.9	7)				
March Marc	8,14			CA		Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	(\$10,095.0	3)				
Column		SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
Column	8,14			CA CA		Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6.945.000.00	6 015	£1,000,00		\$241,000,00	341
Company	8,14,36			MS		Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	30,813,000.00	0,013	31,000.00		3341,000.00	341
March Marc			BATESVILLE	MS	29-Sep-10						\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
Column C	36			SC SC		Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000,00	18,000	\$1,000,00			
Column		SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						210,000,000.00	10,000	\$2,000.00		\$50,000.00	137,966
Column	8,14			MO		Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding			4			
Part	14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY		MO ND	22-Sep-11 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10.750.000.00	\$0.00	\$14 543 635 13	Sold in full: warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
Column C				ND	24-Jun-13		420): 00)	7,110	42.70.40,000.00		\$10,750,000.00	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
March Marc				ND		Professor d Charakter (Allemanne)	622 202 000 00	****	626.045.462.05	Cold to full consists a state of the	(\$125,346.0	8)				
Column C		SEVERN BANCORP, INC.	ANNAPOLIS	MD		Preferred Stock Wy Wallants	323,353,000.00	30.00	320,513,403.63	30id, III idii, Wallants odistanding	\$23,367,267.70	23,393	\$998.90	(\$25,732.30)		
Column		SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13						(\$233,672.6	8)				
Market M				MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000,00	35,000	£1,000,00			-
100 100			EASTON	MD							323,000,000.00	23,000	31,000.00		\$25,000.00	172,970
Marked M	11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding						
Column				TX NV	15-Dec-10	Preferred Stock w/ Warrants	\$120,000,000,00	\$0.00	\$132,967,606,41	Redeemed in full-warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
1.				NY	31-Mar-09	Treferred Stock Wy Waltania	\$120,000,000.00	30.00	\$13£,307,000.41	nedectified, in fail, warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00			
March Marc				NY		- / /	4	***		Professional India		1			\$11,150,939.74	595,829
Control Cont		SOMERSET HILLS BANCORP		NJ NI	16-Jan-09 20-May-00	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$/,816,685.55	кедеетед, in Tull; warrants not outstanding	\$7.414.000 00	7.414	\$1,000,00			
Mathematical Content		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09						7.7,	7,414	y2,000.00		\$275,000.00	163,065
Column	2,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible				(60 652 055 55)		\bot
March Marc	4			NC NC		Preferred Stock w/ Exercised Warrants	\$3,070,000,00	\$0.00	\$3 575 224 44	Sold in full: warrants not outstanding				(\$8,653,000.00)		
Martine and Mart		SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12		40,010,000		40,010,00		\$2,832,412.70	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
Second Control of the Control of t		SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13	- / 1- / /-					(\$25,000.0	0)				
Description Control				SC		Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130.179.218.75	130.179	\$1,000.00	(\$216.820.781.25)	\$400,000,00	10,106,796
Content of the Content of the Content of C	4		FAYETTEVILLE	GA		Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding						
Marche		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						\$1,814,620.00	2,000	\$907.30	(\$185,380.00)	Ć500.254.40	C.F.
		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13						\$9,889,679.00 (\$117,042.9	10,900	\$907.30	(\$1,010,321.00)	\$388,204.19	043
Company Comp	9,36		ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding						
Control Cont				AR		Broformal Stock w/ Margante	\$42.750.000.00	\$0.00	CE1 000 046 14	Redocmed in full warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			+
March Marc				NC		Preferred Stock Wy Wallants	342,730,000.00	30.00	331,080,040.14	nedeemed, in run, warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00			
Month of the Section No. Month of the Sectio			GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding						
Part				SC SC							\$15,638,296.00 (\$234,574.4	4) 17,299	\$904.00	(\$1,660,704.00)	\$1 100 000 00	399,970
	5,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						
Control Cont			CLEVELAND	TN	8-Sep-11						\$4,862,000.00	4,862	\$1,000.00		\$243,000.00	243
Control Cont	8,14			IL.		Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000	\$1,000,00		\$250,000,00	250
				МО		Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding					, , , , , , , , , , , , , , , , , , ,	
Contract Section Contract Se				MO		- () -			*******		\$9,550,000.00	9,550	\$1,000.00			
Content March and Content Ma				OK OK												
		SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12		***************************************		400/2007	, , , , , , , , , , , , , , , , , , , ,	\$70,000,000.00	70,000	\$1,000.00			
Company According Record Company According R	0.44			OK		Desferred Sheet of Superiord Manager	£40.245.000.00	£0.00	£24 £22 £50 £4	Podermed to full control and a state of the					\$2,287,197.00	703,753
Processing Conference Proc	5,14			TX		Preferred Stock Wy Exercised Warrants	\$18,215,000.00	\$0.00	\$21,032,008.01	Redeemed, in full; warrants not outstanding	\$18.215.000.00	18.215	\$1,000.00		\$911.000.00	911
Section Accordance Section Continue Section C		SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding						
Process 1.5000				OK									\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
						Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$916,533.00	Full investment outstanding; warrants outstanding	(590,000.0	o)				
15.0 15.0	8,14	STANDARD BANCSHARES, INC.		IL		Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03							
Total Backform Free	61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP.		IL NY	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36.842.000.00	\$p.nn	\$42 414 352 50	Redeemed in full- warrants outstanding	\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00	+
		STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						\$36,842,000.00	36,842	\$1,000.00			
Fig. STATE BANCHARDER, SIC. Fig. Fig	17,44			NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding						
STATE MANSMARES, NC.	1			NE ND		Preferred Stock w/ Eversical Warrants	00 000 000 022	\$n.nn	\$58 008 477 73	Redeemed in full-warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000
STATE BARKSTARES, RC	-	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09	Therefore Stock by Exercised Wallants	4.00,000,000.00	50.00	4.30,000,41E.E3		\$12,500,000.00	12,500	\$1,000.00			
STATE CAPPER STATE CAPPE				ND	29-Jun-11	Profession 1 - 1 - 1	4-2-2-2	***		Producered to 6 "	\$37,500,000.00	37,500	\$1,000.00		\$2,500,000.00	250
1.5 1.5	b,11			MS		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15 000	\$1 000 00		\$750,000,00	750
STATE STREET CORPORATION	16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding					\$7.50,000.00	730
STLAMPS FINANCIAL SERVICES, INC.				MA	17-Jun-09					-	\$2,000,000,000.00	20,000	\$100,000.00		*******	
STAMPS FINANCIAL SERVICES, INC. ST. CLOUD NN 18-In-12 S.24,90,000 S.24,90,	11 14					Subordinated Debentures w/ Exercised Warrants	\$24 900 000 00	\$p.nn	\$31 495 442 70	Redeemed in full: warrants not outstanding		1			\$60,000,000.00	2,788,104
STELLANDINC CORPORATION DINVER CO 1-5-9-11			ST. CLOUD	MN							\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
STELLANDE CORPORATION CHARLOTTSMILE V. 19-De-COS Preferred Stock w/ Warrants SJ00000000 SJ191,875.00 Redeemed, in full, warrants not outstanding S7,500,000 7,500 S1,000.00 S7,500,000 S7,5	17,45			co		Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,010,000,00	11 010 000	A		Agg	224.002
STELLARDINE CORPORATION CHARLOTTESTRILLE V. 13-pt-11				VA.	1-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000 000 00	\$0 nn	\$37.191.875.00	Redeemed, in full: warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
STELLANDRE CORPORATION CHARLOTTESTULE VA 28-06-11 S.22,00,000.00 S.22,000.00 S.22,000.		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11	W WING	4-0-1-0-1000.00	9.3.00	v							
STERLING BANCEDP NEW YORK NY 27-Ap-11 SERVING PANCED STERLING SANCEDPORTON NEW YORK NY 12-Ap-12 SERVING PANCED STERLING SANCED SANCED STERLING SANCED SANCED STERLING SANCED SA			CHARLOTTESVILLE	VA	28-Dec-11					<u> </u>	\$22,500,000.00	22,500	\$1,000.00		4	
STERLING BANCEDP NEW YORK NY 27-Ap-11 SERVING PANCED STERLING SANCEDPORTON NEW YORK NY 12-Ap-12 SERVING PANCED STERLING SANCED SANCED STERLING SANCED SANCED STERLING SANCED SA			NEW YORK	VA NY	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42,000.000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding		+			\$2,920,000.00	302,623
STERLING BANCORP STERLING BANCORPACTOR STERLING BANCSHARES, INC. 1.0 become 1.0 becom		STERLING BANCORP	NEW YORK	NY	27-Apr-11	THE PART OF THE PA	T. 10/10/10/10/10/10	7.0.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,	\$42,000,000.00	42,000	\$1,000.00			
STERLING BANCSHARES, INC. HOUSTON TX 5-May-96 S125,198,000.00 S125,198			NEW YORK	NY	18-May-11	- / /		***	6436	Producered to 6 "			I I		\$945,775.00	516,817
STREMUST INMACIAL CORPORATION SPOKANE WA 5-Dec 08 Preferred Stock w/ Warrants S303,000,000,000 S0.00 S121,757,209.63 Sold, in full, warrants not outstanding S14,7772,400 S1,434,599.25 S7,38,63 S20.00 S18,227,250.00				TX		Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	кедеетед, in Tull; warrants not outstanding	\$125.198.000 nn	175 198	\$1,000,00			
31 STERLING FINANCIAL CORPORATION SPOKANE WA 5-De-08 Perferred Stock w/ Warrants 5303,000,000,00 S.0.0 \$121,757,209.63 \$50d, in full, warrants not outstanding \$1,000,000,00 \$1,000,000,		STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10						7	123,136	y2,000.00		\$2,857,914.52	2,615,557
STRING FAMACIAL CORPORATION		STERLING FINANCIAL CORPORATION	SPOKANE		5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$194.773.740.00 /fa	5 730 655	620	(6199 227 269 62)		
44 STEWARDSHIP FINANCIAL CORPORATION MIDLAND PARK NJ 30-Jan-09 Preferred Stock w/ Warrants \$10,000,000.00 \$0.00 \$11,400,453.22 Redeemed, in full, warrants not outstanding											\$114,772,740.00 (\$1,434,659.2	5,/38,637	\$20.00	(\$186,227,260.00)	\$825 000 00	97,541
		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding						wgu. 74
STEWARDSHIP FINANCIAL CORPORATION				NJ	1-Sep-11						\$10,000,000.00	10,000	\$1,000.00		\$407.300.00	133,475

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispo			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	Amount \$15,568,000.00	Investment \$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(write-on)		Amount Shares
11,0,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11	Preferred Stock wy Exercised Walfalls	313,300,000.00	30.00	\$10,101,333.04	Redeemed, in full, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			
9.14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00 778
0,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13	Treferica Stock Wy Excepted Waltering	210,313,000.00	Ju.00	\$2,032,010.30	Joid, in tall, warrants not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13					+	\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99 33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(0-0)000000)					
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 19-Dec-08 CA 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000,00		8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA 14-Sep-11						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						\$315,000.00 239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ 9-Jan-09 NJ 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ 27-May-09						,						\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 14-Nov-08 GA 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
	SUNTRUST BANKS, INC.	ATLANTA	GA 30-Mar-11						\$4,850,000,000.00		48,500	\$100,000.00			
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA 28-Sep-11 AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							\$30,066,661.40 17,900,182
11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Apr-11		\$2,000,000.00		\$2,314,972.22						(\$69,000,000.00)		
11,0,14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09 NC 29-Dec-10	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08 PA 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00			
11.8.14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL INC.	LITITZ STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36 3,028,264
	SV FINANCIAL, INC.	STERLING	IL 31-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12-Dec-08 CA 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA 16-Jun-10												\$6,820,000.00 354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI 8-May-09 WI 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000,00		13,644,000	\$1.00			\$682,000.00 682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding							
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA 26-Jul-13 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	\$967,870,000.00		967,870	\$1,000.00			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14		\$104,823,000.00	\$0.00	\$120,845,170.80						(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 21-Nov-08 IL 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 18-Jul-12 SC 28-Aug-09	Cubandinated Debantanes of Countried Warman	\$9,720,000.00	£0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00 292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX 16-Jan-09 TX 13-Dec-13	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible					(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding					(\$11,730,000.00)		
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 22-Apr-09 MN 21-Dec-09						\$361,172,000.00		361,172	\$1,000.00			\$9,449,980.56 3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 3-Aug-11 TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333,33	Currently not collectible	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00 100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan-12	·				·					(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13						\$2,702,000.00		2,702	\$1,022.10		\$59,741.22	\$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 31-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	TEXAS CAPITAL BANCSHARES, INC.		TX 13-May-09						\$75,000,000.00		75,000	\$1,000.00			\$6,559,066.21 758,086
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 17-Mar-10 TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							
44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELL	TX 19-May-10	Preferred Stock w/ Exercised Warrants	\$20,000,000.00		\$23,234,499.98		\$3,981,000.00		3,981	\$1,000.00			\$199,000.00 199
44,0,14	THE AND CORPORATION	TERRELL	TX 7-Aug-09 TX 25-Aug-11	Preferred Stock wy Exercised Walfalls		\$0.00		Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00 1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00			
	THE BANCORP, INC.	WILMINGTON	DE 8-Sep-10						\$45,EE0,000.00		45,220	92,000.00			\$4,753,984.55 980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 6-Feb-09 NC 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding					(, , , , , , , , , , , , , , , , , , ,		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 22-Dec-10 KY 23-Nov-11						\$17,000,000.00 \$17,000,000.00		17,000 17,000	\$1,000.00 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13	Desferred Steel of Francisco Witnessee	\$20.749.000.00	\$0.00	\$18,023,831.85	Fold to full comments and automatical							\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI 16-Jan-09 WI 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 11-Dec-12 WI 11-Jan-13		-	-	-		\$11,577,672.70	(\$135,345.73)	\$17,749.00	\$652.30	(\$6,171,327.30)	-	\$455,316.35 550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(3133,343.73)					
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD FLMIRA	CT 19-Apr-12 NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10.309.575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00 175,742
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 25-Aug-11						\$9,090,000.00		9,090	\$1,000.00			
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		ME 9-Jan-09 ME 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00		12,500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 27-Mar-13						\$2,500,000.00		2,500	\$1,000.00			
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8-May-13 MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 29-Sep-10						\$5,000,000.00		5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 27-Feb-09 TX 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$37,000.00 37
11,8,14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding			30*		-	-	\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	KS 19-Dec-12 CT 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00			313,000.00 15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 31-Mar-10 CT 27-Sep-10						\$3,400,000,000.00		3,400,000	\$1,000.00			\$706,264,559.89 52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding							
8.14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA	MO 18-Aug-11 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 31-Oct-12	atten wy Exercises wallalls	0.00 مارون در	Ju. 30	4.46.00	and an analysis of the second	\$7,359,000.00		7,500	\$981.20	(\$141,000.00)		\$371,250.00 375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.		NC 11-Jan-13 PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$73,590.00)		+			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 10-Feb-10	The second secon	, , , , , , , , , , , , , , , , , , , ,	9111111		Any management and marriagement and marr	\$7,579,200,000.00		75,792	\$100,000.00			
44,8,14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding							\$320,372,284.16 16,885,192
							.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA							\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250	\$976.90	(\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE		11-Mar-13						\$11,478,575.00	11,750	\$976.90	(\$271,425.00)	\$571,967.55	
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE	GA PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	(\$117,228.0	0)				
-,,,	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00		42,022,200.00	, , , , , , , , , , , , , , , , , , , ,						
0.31	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00	2,046	\$1,000.00		\$61,000.00	61
0,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12	Freiened Stock Wy Exercised Wallants	33,077,000.00	30.00	30,445,130.04	Sold, III full, Walfallts flot outstallullig	\$1,165,528.32	1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	9-Nov-12 11-Jan-13						\$3,877,691.40 (\$50,432.2	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$13,444,359,59	Sold. in full: warrants not outstanding	(\$50,432.4	0)				
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8 47 97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC GA	19-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership		+				
0,47,57	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10	Treferred Stock Wy Excressed Warrants	23,000,000.00	30.00	3EE3,E00.00	Extend bullitrapely/receiversing				(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding			****			
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	8-Nov-12 9-Nov-12						\$3,290,437.50 \$1,580,962.50	3,815 1,833	\$862.50 \$862.50	(\$524,562.50) (\$252,037.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50	10,993	\$862.50	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11-Jan-13 11-Jun-13						(\$143,528.6	3)			\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					\$1,301,830.00	370,033
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding					,000.00	
-	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	22-Sep-11 15-May-13						\$76,458,000.00	76,458	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					31,500,000.00	334,330
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00	3,118	\$155.47	(\$2,618,000.00)		+-
44,8,14	TREATY OAK BANCORP, INC. TRIAD RANCORP, INC.	AUSTIN FRONTENAC	MO.	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00			
	TRIAD BANCORP, INC.	FRONTENAC		22-Sep-11						\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000,00	15.520	61 000 00		\$777,000,00	
8,14	TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	NM	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		9-Aug-12 10-Aug-12						\$7,038,845.50 \$16,984,909.75	9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12						(\$266,631.3		7.55.25	(40)00 (40000)	, , , , , , , , , , , , , , , , , , ,	
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	62 705 000 00	2,795	£4 000 00			
11,8	TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	PA	13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,/95	\$1,000.00			
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	3-Apr-09 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding		+				
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12		<i>\$4,237,000.00</i>				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN	11-Jan-13 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	(\$52,515.0	0)				
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09	Preferred Stock W/ Warrants	\$215,000,000.00	\$0.00	\$230,287,500.00	Redeemed, In Iuli; Warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00			+
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09										\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA.	29-May-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS		14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6,599,000,000.00	6,599,000	\$1,000.00		£4.30.000.000.00	22.670.402
8	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	FL	15-Jul-09 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding					\$139,000,000.00	32,679,102
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding						
22.97	UBH BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09									(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214.181.000.00	214,181	\$1,000.00			
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10						3214,181,000.00	214,101	31,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	18-Dec-09 22-Sep-11		\$2,997,000.00				\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding					,coo.co	
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	25-Jul-12						\$600,000.00 \$1.579,000.00	600 1,579	\$1,000.00 \$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	NM VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding			31,000.00		\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00	59,000	\$1,000.00			
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding		+			\$450,000.00	211,318
	UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-14	, , , , , , , , , , , , , , , , , , , ,			.,, ., ., .		\$3,319,050.00	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435
-	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA	26-Sep-14 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	(\$25,000.0	0)				+
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12	Preferred Stock Wy Warrants	\$20,000,000.00	50.00	320,313,924.72	Join, in rull; warrants not outstanding	\$17,005,300.00 (\$255,079.5	0) 20,600	\$825.50	(\$3,594,700.00)		\pm
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12										\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE ATMORE	AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10.300,000.00	10.300	\$1,000.00			+
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding						
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA.	3-Jul-12 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	26-Mar-13	riciened stock wy Warrants	Ç180,000,000.00	30.00	JE 100, 126, 100, 00	Joio, in roll, Wallants not outstanding	\$1,516,900.00	1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	13,078	\$962.50	(\$490,425.00)		+
-	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	28-Mar-13 9-Apr-13						\$159,145,525.00 (\$1,732,500.0	165,346	\$962.50	(\$6,200,475.00)		+
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13						(54,734,500.0				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	52 000 000 00	2.00	£4.00===			+
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA VA	15-Dec-10 15-Sep-11						\$3,000,000.00 \$2,658,000.00	3,000 2,658	\$1,000.00 \$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding					,2203,000.00	100
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13 3-Jul-13						\$10,324,000.00 \$10,325,000.00	10,324 10,325	\$1,000.00 \$1,000.00			+
	LINITY BANCORD INC														1
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ							, , , , , , , , , , , , , , , , , , , ,				\$2,707,314.00	764,778
8			NJ IN	28-Aug-13 22-May-09 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50	250	\$950.10	(\$12,472.50)	\$2,707,314.00	764,778

March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Renayment / Disnos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proceeds	
Company Comp			,		Original investment Type			Total cash back				Shares	Avg. Price		Com	Amount Sh	hares
Part				IN 12-Sep-13									, in				
Marie	11,9,15			MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	¢11 036 000 00		11 036 000	61.00				
Marie Conference	8	US METRO BANK			Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00				
March 1987 1985 1	11,8	UWHARRIE CAPITAL CORP		NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding								
Act			ALBEMARLE	NC 3-Apr-13						\$7,742,000.00			\$1,000.00			\$500,000,00	500
March Marc	11,8,14				Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	32,238,000.00		2,238	31,000.00			\$300,000.00	300
Marie Control Marie Mari	_				- ()- (-)-	4				\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	385
March Marc	8			CA 9-Jan-09 CA 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2 296 800 00		5 500	\$417.60	(\$3.203.200.00)		\$45.815.25	275
Column C		VALLEY COMMUNITY BANK	PLEASANTON	CA 6-Jan-14						\$2,230,000.00	(\$25,000.00)	3,300	J417.00	(33,203,200.00)		\$43,013.E3	
Column	11			VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding								
March Marc	-																
March Marc		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 15-May-13						\$1,600,000.00		1,600	\$1,000.00				
March Property P				VA 14-Aug-13													
Column C	-									\$9,619,000.00		9,619	\$1,000.00			\$1 547 801 58	344 742
Column C	8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding								344,742
Color Colo		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11						\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
March Marc	11				Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000,00		75.000	\$1,000,00				
Company				NJ 23-Sep-09													-
Part				NJ 23-Dec-09						\$100,000,000.00		100,000	\$1,000.00				
March Marc	8 41 44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)		NJ 24-May-10	Preferred Stock w/ Eversicad Wasseste	\$3,000,000,00	¢n nn	\$2 5.02 705 P1	Redeemed in full-warrants not outstanding				+			\$5,421,615.27	2,532,542
	0,72,77	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS		THE CONTROL OF THE CO	\$3,000,000.00	30.00	,5,505,753.81	nedecined, in rail, wallants not outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
March Marc		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding								
March Marc	-									\$5,672,361.44	(\$56 772 61)	14,738	\$384.90	(\$9,065,638.56)			+
March Marc	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		(\$30,723.01)						
Part		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 11-Dec-12						\$71,000,000.00		71,000	\$1,000.00				
Management Man	8 17			VA 31-Jan-14	Professed Stock w/ Evercised Missesses	\$4.700.000.00	¢p.nn	\$3.604.443.50	Sold in full-warrants not outstanding							\$33,263,000.00	2,696,203
Marked State	0,17				rielened Stock wy exercised warrants	\$4,700,000.00	\$0.00	33,094,442.50	Joid, in full; Warrants not outstanding	\$325,353.86		533	\$610.40	(\$207,646.14)			
Marcheller Mar		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14						\$63,481.25	143
March 1969 1	*****	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Sep-13	Desferred Sheet of Superiord Missesses	64 500 000 00	£0.00	Ć4 000 350 50	Deducated to 6 II		(\$25,000.00)						
Control Cont	11,6,14			TX 28-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,238.39	Redeemed, in full; warrants not outstanding	\$787,500.00		788	\$1,000.00				
Marging Marg		VISION BANK - TEXAS	RICHARDSON	TX 10-Jul-13						\$712,500.00		713	\$1,000.00			\$75,000.00	75
A. I. March commons.			WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	ćar 000 000 00		35.000	£4 000 00			Ć4 400 043 00	267.004
	45.8.14	W.T.B. FINANCIAL CORP.	SPOKANE		Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131.236.874.33	Redeemed, in full: warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
Control Cont	,		SPOKANE	WA 15-Sep-11						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
Control of the Cont	8,17,11		CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding								
Second content of the content of t			CLINTON	MA 4-Apr-12 MA 30-Jan-13						\$3,000,000.00		3,000	\$1,000.00				
Manual Property of the Manual Property of t		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 23-Apr-14						\$5,000,000.00			\$1,000.00			\$478,000.00	478
Marie Control (1988)	11				Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding								
Description Company										\$22,000,000.00		22,000	\$1,000.00			\$568 700 00	390,071
Notice Control Contr	11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							7000). 2000	
		WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11						\$26,380,000.00		26,380	\$1,000.00			Ć4 C3F 000 00	245 002
Margin M	11				Preferred Stock w/ Warrants	\$200,000,000,00	\$0.00	\$220,749,985,18	Redeemed in full: warrants not outstanding							\$1,625,000.00	246,082
A SAME				WA 27-May-09		,200,000,000	90.00	42.00)		\$200,000,000.00		200,000	\$1,000.00				
Manual Conference Manu				WA 15-Mar-10			***									\$15,388,874.07	1,707,456
Column C	8,18,21,44	WASHINGT ONFIRST BANKSHARES, INC. WASHINGT ONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding								-
March Marchell, M. C. March March Marchell, M. C.						,.				\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
Margin Age Mar	8,17				Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding				****			*****	
Margin			WAUKESHA	WI 5-Feb-13													150
Second Company		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 8-Feb-13						\$290,119.70			\$926.90	(\$22,880.30)		A- 0/40 000	
MITTER PRINAMEN, COMPOSITION MATTER PRINAMEN, COMPOSITION											(\$52,138.13)						
MITTERPACE, GOOGNOOD MATTERPACE MATTER	11				Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000,00		100,000	\$1,000,00				
MITCH PRINTED ADDRESS MITC		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
1 WILL SERVICE A.C.	-		WATERBURY	CT 29-Dec-10						\$200,000,000.00		200,000	\$1,000.00			\$30,399,943,06	2 202 275
MINISTRACE ACC MANISTRACE ACC MANI	11				Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding				+			340,300,844.00	3,202,270
1		WELLS FARGO & CO.	MINNEAPOLIS	MN 23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00				
WISHANCO, INC.	11		MINNEAPOLIS	MN 26-May-10	Professed Stock w/ Missesses	\$75,000,000,00	¢p.nn	\$78 804 166 67	Redeemed in full-warrants not cutstanding							\$840,374,891.73	110,261,688
WESTANCO METERS	11		WHEELING		Freierred Stock Wy Warrants	\$75,000,000.00	\$0.00	3/8,804,100.6/	neueemeu, m rull; warrants not outstânding	\$75,000,000.00		75,000	\$1,000.00				$\overline{}$
1		WESBANCO, INC.	WHEELING	WV 23-Dec-09												\$950,000.00	439,282
WIST AMERICA BACKGOPGATON WEST OF SAMONS A 31-yt-12 11-yt-10 Preferred Stock w/ Warrants S83,75,000.00 50.00 573,002.05.11 Redeemed, in full, warrants not outstanding 41,850,000.00 41,851 51,000.00 41,851 41,85	11				Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	¢3r 000 00r ==		36,000	64 000 00				
1	—		WEST DES MOINES							\$30,000,000.00		30,000	\$1,000.00			\$700,000.00	474,100
WIST-MARRICA BANCORPORATION SAN BAFAEL A 13-90-0	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
WISTERNALIMONE BANCORPORATION LA VIGAS NV 21-Nov-18 STR2,256,00 246,000 24	-			CA 2-Sep-09													
WESTERN ALLIANCE BANCORPORATION		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11						341,003,000.00		41,003	31,000.00			\$878,256.00	246,698
WESTERN ALLIANCE MANUFAMENT ALLIANCE MANUFAM	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	4							
8 WESTERN (LONG) BANCSHARES, INC. 9 ALM DESERT GA 23-Dec-08 Preferred Stock w/ Exercised Warrants 5229,000.00 \$51,003.39 OR Full investment outstanding. warrants outstanding. w	-			NV 27-Sep-11 NV 23-Nov-11						\$140,000,000.00		140,000	\$1,000.00			\$415,000,00	787,107
8.14.18 WESTERN LILLINOS BANCSHARES, INC. MONDOUTH L 23-be-08 Preferred Stock wf Exercised Warrants. 56,855,000.0 50.0 \$13,053,391.087 \$50d, in full, warrants not outstanding \$4,567,000.0 \$51,055,347.1 \$51,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$13,053,391.087 \$50d, in full, warrants not outstanding \$51,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$53,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$53,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$53,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$53,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$53,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$53,055,347.2 \$1.117 \$540.38 \$55,000.0 \$5,000.0 \$55	8				Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding								,0,,10/
WESTERN ILLINO'S BANCSHARES, INC. MONNOUTH L 8-Nov-12 S1,050,524.72 1,117 590.38 (564,72.88) S1,050,524.72	8,14,18		MONMOUTH		Preferred Stock w/ Exercised Warrants			\$13,053,910.87									
WISTERNILLINOS BANCSHARES, INC. MONMOUTH L 9-No-12 S1,000,000 S0,000 S1,000,000 S0,000 S5,000,000 S0,000 S5,000,000 S0,000	-	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09		\$4,567,000.00				\$1.050.524.72		1 117	¢04U 30	(\$66.475.20)			
WISTERN RESIDES BANCAGES, INC. MONADOUTH 1.13-ib-13			MONMOUTH	IL 9-Nov-12						\$9,673,015.37				(\$631,984.63)		\$335,417.06	343
MISTER MESTANCE BANCARD; INC. MISTANCH STANCE BANCARD; INC. MISTANCH STANCE BANCARD; INC. MISTANCH BANCARD; INC.		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jan-13							(\$107,235.41)			(, , , , , , , , , , , , , , , , , , ,			
8 WHITE REVER BANCSHARES COMPANY 5/40 5/40, in full, warrants not outstanding 5/40, in	8,78,11				Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	\$4.700,000,00		4 700	\$1,000,00			\$735,000,00	235
WHITE BURKENAMES COMPANY	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			3233,UUU.UU	230
WHITE RAVES BANCSHARES COMPANY		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 1-Jul-14	,												
YTTLE STATE DEPORTATION YATE Y	-	WHITE RIVER BANCSHARES COMPANY		AR 2-Jul-14						\$15,500,000.00	(\$4.70.540.70)	15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
WHITNEY HOLDING CORPORATION NEW ORLEANS LA 3-jup-11 \$500,000,000,000 \$0,000 \$1,000.00 \$6,900,000.00 2,631.7	—		NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding		(\$178,019.28)						
			NEW ORLEANS	LA 3-Jun-11		,			,	\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	Repayment / Disposi	ition / Auction ^{3,1}	5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11					-	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding							1	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10	·					\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,29
8.14	WORTHINGTON FINANCIAL HOLDINGS. INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00	\$2,780,391,21	Sold, in full: warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	,					\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	13
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12	·					\$48,157,663.75	(\$722.364.96)	52.625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000,00	175.10
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09	·	\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91.17
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128.66
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	, , , , , , , , , , , , , , , , , , , ,					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,90
					TOTALS	\$204.894,726,320.00	\$633,688,601,88	\$226.326.207.758.54		\$199.359.679.113.86	(\$37,359,310,76)			(\$4,901,358,604,24)	\$6,905,634,452,41	\$7,971,637,903.35	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	4		
2a	9/17/2010	·			Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	-		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC NY	Preferred Stock Common Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010 9/3/2010	Carver Bancorp, Inc	New York Kilmichael	MS	Subordinated Debentures	\$ 18,980,000	\$ -	\$ 18,980,000 \$ 3,154,000	Par Par			
1	9/3/2010	Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10.300.000	\$ - \$	\$ 3,154,000 \$ 10,300,000	Par Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 10,300,000	\$ -	\$ 6,000,000	Par			
1, 2	9/3/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 6,000,000	\$ 3,881,000	\$ 8,086,000	Par Par	 		
1, 4	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,205,000	\$ -	\$ 5,781,000	Par	1		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	II	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7.875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5.689.000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
,	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 6	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures		\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par	-		
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ CA	Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,500,000	Par Par	1		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley Honolulu	HI	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,799,000 \$ 273,000	Par Par	1		
	9/24/2010 9/24/2010	Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union		GU	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par Par	+		
6	9/24/2010	Brewery Credit Union	Hagatna Milwaukee	WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012 ⁶	\$1,096,000	ø,
O	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par	10/3/2012	\$1,090,000	\$(
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	 		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	1		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par	†		
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	†		
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par	1		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par	†		
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 ⁷	\$30,000,000	\$(
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par		, ,	
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$(
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			·
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0

		Seller				Pur	chase Details	T	T		Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			•
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par		1	

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$101,621,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 461,747,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment						Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹							
							Pricing		_		Pricing					_			Remaining Investment	Remaining Investment		
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/ Exercised	\$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	\$ 5,000,000,000	Mechanism N/A	Obligor	Description Convertible	Amount/Equity %	Date	Type	Amo	ount/ Proceeds	Description	Amount/Equity %		
		12/29/2000	ruicilase	GWAC	Warrants	3,000,000,000	rai	12/30/2009	preferred stock	\$ 3,000,000,000	IN/A	GMAC (Ally)	21, 22 Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%		
													2.20		4/15/2014	Partial Disposition ⁴¹	\$	2,375,000,000	Common Stock	17.09%		
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$	181,141,750	Common Stock	15.60%		
															9/12/2014	Partial Disposition ⁴³	\$	218,680,700	Common Stock	13.80%		
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0		
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3											
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7											
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0		
				Согрогация	Note				COMMON SLOCK IN NEW CIVI		7	Company	11,24		11/18/2010	Partial Disposition ²⁵	\$	11,743,303,903	Common Stock	36.9%		
															11/26/2010	Partial Disposition ²⁵	\$	1,761,495,577	Common Stock	32.04%		
																	12/21/2012	Partial Disposition 33	\$	5,500,000,000	Common Stock	21.97%
				Canaral Matara	Dobt Obligation w/ Additional				Exchange for preferred and			Canaral Matarr	2 10		4/11/2013	Partial Disposition ³⁴	\$	1,637,839,844	Common Stock	17.69%		
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	11, 25 Common Stock	60.8%	6/12/2013	•	\$	1,031,700,000	Common Stock	13.80%		
															9/13/2013	Partial Disposition 36	\$	3,822,724,832	Common Stock	7.32%		
General	Detroit, MI															Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%		
Motors															12/9/2013	Partial Disposition 39	\$		Common Stock	0.00%		
									Exchange for preferred and common stock in New GM	\$ 360,624,198					7/10/2009	•	\$		Debt Obligation	\$ 6,711,864,407		
								5 7/10/2009								Partial Repayment	\$		Debt Obligation	\$ 5,711,864,407		
		5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6				N/A 7	General Motors	11, 12 Debt Obligation	\$ 7,072,488,605		Partial Repayment	s		Debt Obligation	\$ 5,676,779,986		
				Corporation	Note							Holdings LLC	unigs LLC			Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986		
															4/20/2010		\$	4,676,779,986	N/A	\$ 0		
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							,, ,, ,,,,,		+		
		0,0,200		Corporation	Note	* *************************************		7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9											
								7/10/2009	Debt left at Old GM	\$ 985,805,085		Motors Liquidation	on 29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	s	50,000,000	Right to recover	N/A		
								.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		* ****		Company		* ***,***,***	4/5/2011	Partial Repayment	s	45,000,000	proceeds Right to recover	N/A		
															5/3/2011	Partial Repayment	\$	15,887,795	proceeds Right to recover	N/A		
															12/16/2011		9	144,444	Proceeds Right to recover	N/A		
															12/23/2011		•	18,890,294	proceeds Right to recover	N/A		
								 				1				Partial Repayment	ę	6,713,489	proceeds Right to recover	N/A		
				1				 	1			1				Partial Repayment	٠	435,097	proceeds Right to recover	N/A N/A		
								 				1			-	Partial Repayment	¢	10,048,968	proceeds Right to recover	N/A		
												-			-		φ		proceeds Right to recover			
																Partial Repayment	a		proceeds Right to recover	N/A		
												1				Partial Repayment	\$	410,705	proceeds Right to recover	N/A		
				Chrysler FinCo	Debt Obligation w/ Additional		_ 13	 								Partial Repayment	\$	470,269	proceeds Debt Obligation w/	N/A		
		1/16/2009	Purchase	,	Note	\$ 1,500,000,000	Par								3/1//2009	Partial Repayment	\$	3,499,055	Additional Note	\$ 1,496,500,945		

I	1														4/17/2009	Partial Repayment			Debt Obligation w/ Additional Note	\$ 1,464.	690,823
Chrysle	Farmington														5/18/2009	Partial Repayment	s		Debt Obligation w/ Additional Note	\$ 1,413,	554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,	197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$	0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	a -	- 14									payment ²⁰					
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par ¹⁵								7/10/2009	Repayment	\$	280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A ²³	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A	
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A	
Chrysle	MI	,													4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000			
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$	0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000			
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000			
							-					Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-	

Total Treasury Investment Amount \$ 13,386,232,559

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,405,006,412

Additional Proceeds * \$ 403,000,00

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM reported on 12/29/2008,
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7723/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation

from time to time of the specified collateral security attached to such loan.

- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased in Incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of
- common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.95 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock to where the series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
l '	4/3/2003	Givi Supplier Receivables LLC	wiimington	DL.	Fulcilase	Additional Note	\$ 3,300,000,000	IN/A				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
		-				Additional Note				7	\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOTA	ΔI \$ 5,000,000,000			AD ILISTED TOTAL	•	413 076 735	Total Renavm	onte (413 076 735		To	stal Procoods fr	om Additional Notes	•	101 074 947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/}The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700

Total Proceeds:	\$218,680,700

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	note Date Name of Institution City St		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				<u>-</u>	Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	See table	below for exchange/trans	fer details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	6 1/14/2011 Cor	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted	Inves	tment			Repayment 5	-	-
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	\$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds	_	66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
									1/15/2013	4 \$	100,000,000	()	12/5/2013	Contingent Interest Proceeds	_	1,102,424
									17 10/2010	*	100,000,000		1/7/2014	Contingent Interest Proceeds	_	1,026,569
													2/6/2014	Contingent Interest Proceeds	_	1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds		1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds	_	14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
										1 1			10/6/2014	Contingent Interest Proceeds	\$	17,394,583

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 749,307,824

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution ⁵	\$ 56,390,209
																		8/9/2012	Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 1}	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	I	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount ⁷	Final Investment Amount 9	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10 Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

1 1000000 Balance FMTLP. 1000000 Balance FMTLP. 1000000 10000000000000000000000000								Prelim	inary Adjusted	1		Final Investment					1		
Part			Seller					Con	nmitment 3	Final Com	mitment Amount ⁷	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 00000 Managery (E Prime Pouls Prime Prim	Footnote	Date	Name of Institution	City State T	action pe Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 1000000 10000000000000000000000													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1 1000000 1 1000000 1 1000000 1 1																	8/13/2013	Distribution Refund	\$ (460)
1 1000000 10000000 10000000 100000000	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
1000000 10000000 10000000 10000000 100000000													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
2 1000000 GARGAN PRILES AND PRINCES AND PR													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 NS200 MANS TY LT ARYON D A																	11/5/2012	Distribution 5, 11	\$ 297,511,708
Part													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
1 1000000 1000000 10000000 10000000 10000000 100000000																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
1 1000000 00 0000 FF Made Fund LP 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1 1000000 A0 05C PPF Nace Fuel P. Newgor CE Purple Newgor CE Purple CE CE CE CE CE CE CE C													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
1 1000/2000 A 1000/2000 B 1000/200													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
Section Sect													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1 10000000 A DECC PRF Mater Prod. LP Printed P													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1 10000000 AG GETC PPP Memor Fund L.P. Witergram CE Puchase Management CE Puchase S L11/L11/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
1 1 1 1 1 1 1 1 1 1																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1 1 1 1 1 1 1 1 1 1																	12/6/2013	Distribution 5, 11	\$ 141,894
Part	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			l
Public P													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			l
Purchase													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			l
### 17/2012 \$ 124.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 263.00.00 Mem													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
10150072 \$ 240.673.797 \$ 403.075.242 Membership Interest ¹⁰													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
1/1/52072 \$ 45,764,825 \$ 357,250,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 265,306,838 \$ 302,661,67 Membership Inserted TO 2/1/40713 \$ 265,306,838 \$ 6,862,425 Membership Inserted TO 2/1/2073 \$ 6,862,425 \$ Membership Inserted TO 4/1/2073 4/1/2073 Membership Inserted TO 4/1/2073													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			
1/2 1/2													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			
1/16/2013 \$ 30,470,42 \$ 302,191,06 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 4/12/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/201													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
2 10092009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 32222010 6 \$ 2,542,675,000 7162010 \$ 2,486,550,000 \$ 2,234,788,30													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ Membership Interest 10 2/21/2013 \$ 6,862,425 \$ Membership Interest 10 4/18/2013 4/18/2													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/202013 4/202013 4/202014 4/202013 4/202013 4/202013 4/202014 4/202014 4/202015 4/2020													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/2013 4/2013 4/2013 4/2013 5/																	2/21/2013	Distribution 5, 11	\$ 184,431,858
2 1030/2009 AG GECC PPIF Master Fund, L.P. Wilmington De Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,788,340 Proceeds 3/14/2012 \$ 198,925,000 \$ 1,861,673,340 Proceeds 5/14/2012 \$ 136,800,000 \$ 1,171,673,340 Proceeds 8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 8,06,033,340 Proceeds													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Part Proceeds Part Part Part Part Part Part Part Part																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Part Proceeds Part Part Part Part Part Part Part Part																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3/14/2012 \$ 198.925,000 \$ 1.881.673,340 Proceeds	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
S/14/2012 \$ 150,000,000 \$ 1,711,673,340 Proceeds													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			l
10/15/2012 \$ 37,500,000 \$ 1,674,173,340 Proceeds													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds Debt Obligation w/ Contingent													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds			
Dakt Oklination w/ Continuant													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds			
11/t5/2012 \$ 274,590,324 \$ 531,433,016 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Disignion w/ Contingent 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contingent 1/15/2013 182,823,491 201,075,230 Proceeds															\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

							Prelimi	Preliminary Adjusted			Final Investment	I				Τ		
		Seller					Com	mitment 3	Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		osition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																4/19/2013	Distribution ^{5, 11}	\$ 17,118,00
												2/14/2013	\$ 201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,49
														•	Commigant rocccus		Distribution 5, 11	\$ 1,230,64
																9/30/2014	Final Distribution 5, 11	\$ 41,550
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10			
												4/14/2011	\$ 3,521,835		Membership Interest 10			
												8/14/2012			Membership Interest 10			
												9/17/2012	\$ 72,640,245		Membership Interest 10			
												9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest 10 Membership Interest 10			
												10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest	10/10/2012	Distribution ^{5, 11}	\$ 147,464,88
															10		Distribution 5, 11	\$ 148,749,250
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,99
																	Final Distribution ^{5, 11}	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470		t		
												7/31/2012	\$ 618,750,000	\$ 608,718,476	Debt Obligation w/ Contingen Proceeds	t		
												8/9/2012	\$ 151,006,173	\$ 457,712,29		t		
												8/14/2012	\$ 11,008,652	\$ 446,703,64	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen			
												8/23/2012	\$ 160,493,230	\$ 286,210,41	Proceeds Debt Obligation w/ Contingen			
												8/29/2012	\$ 103,706,836		Proceeds Debt Obligation w/ Contingen	t		
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11	
																	Distribution ^{5, 11}	\$ 6,789,28
												9/21/2012	\$ 161,866,170	\$	Contingent Proceeds		Distribution 5, 11	\$ 3,718,76
																	Distribution 5, 11 Final Distribution 5, 11	\$ 13,750 \$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.37	3 Membership Interest 10	12/11/2013	Tillai Distribution	9 1,00
												11/15/2012	\$ 59,787,459		Membership Interest 10			
												12/14/2012	\$ 40,459,092	\$ 299,803,82	Membership Interest 10			
												1/15/2013	\$ 10,409,317	\$ 289,394,50	Membership Interest 10			
												1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10			
												2/25/2013	\$ 39,026,406	\$ 30,369,19	Membership Interest 10			
																	Distribution ^{5, 11}	\$ 164,629,82
																	Distribution ^{5, 11}	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$	Membership Interest 10		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 38,536,072
																9/5/2013	Distribution 5, 11	\$ 29,999,85
																	Distribution 5, 11	\$ 5,707,72
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingen Proceeds	t		5,101,12
												11/15/2012			Debt Obligation w/ Contingent Proceeds	t		
												11/20/2012			Debt Obligation w/ Contingent Proceeds	t		
												12/14/2012			Debt Obligation w/ Contingent Proceeds	t		
												1/15/2013	\$ 62,456,214	\$ 375,212,50	Debt Obligation w/ Contingen Proceeds	t		
																	Distribution 5, 11	\$ 7,143,34
																	Distribution ^{5, 11}	\$ 963,41
												1/24/2013	\$ 375,212,503	\$	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004

										minary Adjusted		nmitment Amount ⁷	Final Investment						
		Seller							С	ommitment ³	Final Cor	mitment Amount	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	osition
Footnote	Date	Name of Institution	City		Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	9/5/2013	Distribution ^{5, 11}	\$ 100,0
																	12/27/2013	Distribution ^{5, 11}	\$ 142,1
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
			!											9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest ¹⁰			
													=	5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,75
					İ												6/14/2013	Distribution ^{5, 11}	\$ 54,999,72
														6/3/2013 \$ 31,835,008	\$ 31,835,008	\$ - Membership Interest ¹⁰	6/24/2013	Distribution ^{5, 11}	\$ 27,999,86
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,94
																		Distribution 5, 11	\$ 40,974,75
																	12/12/2013	Final Distribution 5, 11	\$ 539,00

		Seller		Seller		Seller														nary Adjusted mitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Deta		Investment Af	ter Capital Repayment	Distribution or Disposition		
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds											
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds														
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds														
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds														
													10/15/2012			Debt Obligation w/ Contingent														
													11/15/2012			Debt Obligation w/ Contingent														
													12/14/2012			Debt Obligation w/ Contingent														
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent														
													4/12/2013			Debt Obligation w/ Contingent														
													4/12/2013	\$ 109,010,516	\$ 311,134,469		F/00/0040	Distribution ^{5, 11}	\$ 444,39											
																		Distribution 5, 11	\$ 1,960,28											
																		Distribution 5, 11	\$ 1,375,00											
							1						5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11												
																		5 44	\$ 700,00											
																			\$ 293,75											
ĺ																		Distribution 5, 11 Final Distribution ^{5, 11}	\$ 1,024,38											

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.