Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending September 30, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10 NJ 22-Nov-11						\$12,000,000.00		12,000	\$1,000.00			\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$320,370.00	232,702
	1ST ENTERPRISE BANK		CA 11-Dec-09		\$6,000,000.00											
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION		CA 1-Sep-11 NC 14-Nov-08	Preferred Stock w/ Warrants	\$16.369.000.00	\$0.00	\$9,229,948,97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13	Preferred Stock W/ Warrants	\$10,309,000.00	30.00	33,223,340.37	30id, iii idii, warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION		IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							33,730,000.00	637,547
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09	·					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding				****	(**			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 19-Nov-13 NC 6-Jan-14						\$815,100.00	(\$50,000.00)	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION		NC 19-Mar-14	- / - / - / / / / / - /						(\$1,506.21)						
44,8,14	ADBANC, INC. ADBANC, INC.		NE 30-Jan-09 NE 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$2,000.00			3030,000.00	030
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
-	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 22-Jul-13 FL 12-Sep-13						\$5,524,880.90	(\$64,026.11)	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding		(304,020.11)						
	ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
-	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES. INC.		AK 29-Nov-12 AK 11-Jan-13						\$4,058,697.67	(\$42,675,67)	4,547	\$892.60	(\$488,302.33)		+	
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13 AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14							1, , , , , , ,					\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	404
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		GA 27-Mar-13 GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	101 48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13						4-10-01-01-01	(\$25,000.00)	-70.00	7,000	(4-2-7-2-2-3)		¥1,41,1332	
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 13-May-09 NY 17-Jun-09						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							\$300,000.00	175,005
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(350,023.20)						
8,14	ALPINE BANKS OF COLORADO		CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO		CO 18-Sep-12 CO 19-Sep-12						\$280,115.76 \$6,559,920.24		344 8,056	\$814.30 \$814.30	(\$63,884.24) (\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$1,496,079.76)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	63.674.000.00		2.674	64 000 00			Ć404.000.00	404
44,8,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3.388.890.000.00			4				
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY		NY 17-Jun-09 NY 29-Jul-09						\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								-,,
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS 9-Jan-09 KS 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	4-7-1-7500.00		3,230	, -,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
45	AMERIS BANCORP AMERISERY FINANCIAL, INC.		GA 22-Aug-12 PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding			<u> </u>				\$2,670,000.00	698,554
-5	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11	Treteried stock wy Warrand	\$21,000,000.00	y0.00	724,002,000.00	nedectica, in tall, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERY FINANCIAL, INC.		PA 2-Nov-11												\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES INC		NE 21-Aug-09 NE 26-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359 040 00		374 000	\$0.96	(\$14.960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
04	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MADISON	NE 9-Apr-13 WI 30-Jan-09	Broformal Stack / Wassesta	£110.000.000.00	ć0.00	\$6,000,000.00	Sold in full warrants not control		(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09 WI 27-Sep-13	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$0,000,000.00	Sold, in full; warrants not outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding					,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
-	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4,076,000.00		4,076	\$1,000.00 \$1,000.00				
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP		MD 6-Mar-13 WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$4,076,000.00		4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11	FIGURE STOCK W/ Wallants	<i>\$323,000,000.00</i>	30.00	3330,333,172.32	neacenea, in our, warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
<u> </u>	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00				
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
0,17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09 SC 7-Feb-14	Freieneu Stock Wy Exercised Warrants	32,000,000.00	\$0.00	\$2,303,334.78	Joid, III full, Wallants not Outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)						

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Ban	ayment / Dispos	cition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	Proceeds
rootivote	matadori italiic	City	State	. Dutc	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mestiliciti statas	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding							
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN CA	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	, , , , , , , , , , , , , , , , , , , ,	10,000,000		**,,****,****		\$6,000,000.00		6,000	\$1,000.00			
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA Al	28-Aug-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	2 81,670
7,77	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11					-	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL.	10-Jul-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13.669	\$1,000.00		\$410,000.00	10 410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding			,,,,,			3420,000.00	7 410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	5-Aug-09 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							
0.14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS	29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	0 2,400
0,14	BANCSTAR, INC.	FESTUS	MO	26-Apr-13	Prefered Stock W/ Exercised Wallants	38,000,000.00	30.00	310,701,400.38	Solu, III Iuli, Wallants not outstanding	\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00	(604 500 63)	8,500	\$982.70	(\$147,305.00)	\$426,338.55	ś 430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	AL	31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					+
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	0 730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	14-Aug-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92		486	\$929.20	(\$34,399.08)		+
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96		518	\$929.20	(\$36,664.04)	\$23,500.00	0 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN MN	11-Jan-13 26-Mar-13							(\$9,329.37) (\$15.670.63)					+
6,7,11	BANK OF AMERICA	CHARLOTTE		28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(515,676.65)					
	BANK OF AMERICA	CHARLOTTE	NC NC	9-Jan-09		\$10,000,000,000.00				£3F 000 000 000 00		4 000 000	ćar 000 00			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Dec-09 9-Mar-10			+			\$25,000,000,000.00		1,000,000	\$25,000.00		\$305,913,040.28	18 121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					p		
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13			-			\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		,,					\perp
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	27-Sep-11 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00		\$125,000,00	0 405.405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13						\$955,240.00	(444 444 44)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	CA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)					+
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,		\$28,000,000.00		28,000	\$1,000.00			
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA NV	23-Nov-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09	Treteried stock wy Walland	73,000,000,000.00	30.00	<i>\$3,£32,420,000.07</i>	nedectified, in fail, warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00			
405	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Fold to f. II.						\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC NC	17-Apr-09 16-Jul-14	Preferred Stock W/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		+
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00		75,000	\$1,000.00		\$2,650,000.00	0 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							
44,8,14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	CO	24-Apr-14 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	10 632
44,0,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	10 775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	£000.000.00		4.000	6000.00	(6400,000,00)	634 000 50	
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9,000.00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	30
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA		21-Nov-08 3-Apr-12	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		+
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13						\$-00). 3. jedano	(0-)0-10)1-101-10)		7.00.000	(4-1)-1-1	\$134,201.00	10 243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE NE	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	0 4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding				\$1,000.00		340,000.00	4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	10 52,455
11	BB&T CORP.	WINSTON-SALEN	M NC	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding						\$250,000:00	32,433
	BB&T CORP.	WINSTON-SALEN		17-Jun-09						\$3,133,640,000.00		3,134	\$1,000,000.00			
8 112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEN THEODORE	M NC	22-Jul-09 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding						\$67,010,401.86	13,902,573
	BCB HOLDING COMPANY, INC.	THEODORE	AL	1-Jul-14	·					\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	a 85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	23-Dec-08 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			+
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13						+=3,000,000.00		10,000	72,000.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BE MANHATTAN BE		30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			+
	BEACH BUSINESS BANK	MANHATTAN BE	EACH CA	19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BE		7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			+-
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BE MANHATTAN BE	ACH CA	6-Jun-12 27-Jun-12			-			\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00 \$1,000.00		\$300,000.00	.0 300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00		2,892 2,892	\$1,000.00 \$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD		19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding							143
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA MA	27-May-09 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	0 226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
0.44.40 ::	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00) 5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding							+
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11		, ,		***	- 10 · 6 ·	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	J 82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROV	/E FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.07	(\$67,860.00)	\$64,158.97	7 64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROV	/E FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	
8 14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROV BELOIT	/E FL	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)					
0,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	511,459,401.11	soid, in full; warrants not outstanding	\$186,550.00		205	\$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)	\$470,250.00	J 500
	BLACKHAWK BANCORP, INC.	BELOIT		11-Jan-13	- / /	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)					+
14.8.14	BLACKRIDGE FINANCIAL INC	FARGO														
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	22-May-09 27-Jun-12 12-Sep-12	Preferred Stock w/ Exercised Warrants	33,000,000.00	\$0.00	30,127,320.33	Redeemed; in full; warrants not outstanding	\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00		\$250,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Procee	
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19.630.00		36	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-0ct-12 MO 31-0ct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13						4510.0100	(\$90,600.00)		,,,,,,,,,	(0-)0-00)0-00-00		70.07.0000	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE VALLEY BAN CORP	OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13		. ,		, , , , , , ,		\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(44.4.4.4.4)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13		4.7.007.000	75.55	40)		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12	+					\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								0.0000
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK BISMARCK	ND 16-Jan-09 ND 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00		143	\$1,001,10		\$154.44	\$29,737,13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14						\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
	BNCCORP, INC.	BISMARCK	ND 25-Apr-14							(\$201,147.00)						
44,8,14	BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	310,000,000.00		10,000	31,000.00			\$300,000.00	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-Mar-13	· ·											\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 11-Mar-13 WI 9-Apr-13						\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANKORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(301,767.30)	+					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10		-				\$50,000,000.00		50,000	\$1,000.00				
-	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11			+			\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							30,202,323.23	2,007,300
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-11	,					\$15,000,000.00		15,000	\$1,000.00				
-	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding			+				\$1,395,000.00	390,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Nov-13	, , , , , , , , , , , , , , , , , , , ,					\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14							(\$104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-09		\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						4-70.1070-0100	(\$25,000.00)	2,0.10,000	7.55		4-2-70-20-10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-11 MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-12		7-5/607/600	7.000	420): 0.7 00.00		\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09 VA 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		40.000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14						, ,,,,,,,		7				\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 18-Dec-09 UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11	- ()- ()- ()- ()- ()- ()- ()- (\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-Dec-10	- ()- ()- ()- ()- ()- ()- ()- (\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARI	MO 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD 30-Dec-10 NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
32	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08 NC 28-Jan-11	Preferred Stock W/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	neucenieu, iii idii; Warrants not outständing	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 14-Nov-08 VA 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 9-Dec-09						2000.00			21,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
-	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	300
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-Nov-12 OR 11-Jan-13						\$3,205,/12.96	(\$25,000.00)	3,736	>938.40	(\$230,287.04)		\$109,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
-	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS. INC.	WASHINGTON GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19.941.788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$19,941,788.94	Joio, in idii; Warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-13 NC 19-Apr-13			-				(\$149,616.00)	+				\$1,800,000.00	257 677
	CAROLINA TRUST BANK	LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding			-				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	,					\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)						
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-Mar-13 NC 11-Jun-13							(\$15,880.00)	+				\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
11 0 26	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13	Planting 1 Pt 1	£40,000,000 ===	****	(20 544 500	Bodgomed in fr	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,30	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11			44.7			\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			-
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				

No. September	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
Column					8						(Fee) ⁴	Shares	Avg. Price			Amount	Shares
Marie Control Marie Mari				CA 9-Dec-13												\$13,107,778.30	1,846,374
Part	8,18,14,44				Preferred Stock w/ Exercised Warrants		\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
Column C						\$3,300,000.00				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
The column					Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
Column	8 18 18	CBR RANCORP	CARTERSVILLE	IL 14-Oct-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000,00	\$0.00	\$4 982 141 86	Sold, in full: warrants not outstanding					(\$4,114,000.00)			
March Marc		CBB BANCORP	CARTERSVILLE	GA 29-Dec-09			7	4.7/102/1.1103									
Column												1,360				C445 0C4 34	422
Marie				GA 11-Jan-13						32,031,235.80	(\$32,969.92)	3,037	3932.03	(3203,740.14)		3113,801.34	132
March Marc		CBB BANCORP	CARTERSVILLE	GA 26-Mar-13													
Column					Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$787 213 85	315
March Marc		CBS BANC-CORP.								\$923,304.00		1,020	\$905.20	(\$96,696.00)			756
March Marc		CBS BANC-CORP.								\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
March Marc			RUSSELLVILLE	AL 11-Sep-12 MD 23-Dec-08	Preferred Stock w/ Warrants	\$11.560.000.00	\$11.560,000.00	\$516,988,89	Full investment outstanding: warrants outstanding		(\$219,963.60)						
Married Company Married Co	8			TN 6-Feb-09					Redeemed, in full; warrants not outstanding								
Company					- () - ()					\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
Column C	44				Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00				
March Control Contro		CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						+-0,000,000			4.7,000.00			\$245,000.00	86,705
Column	11,59				Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	ćrr 000 000 00		55,000	£4 000 00				
March Marc	8,14				Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	00.000,000,666		55,000	\$1,000.00			 	
March Marc		CENTERBANK	MILFORD	OH 29-Oct-12	,	. , , ,				\$24,750.00		30	\$825.00	(\$5,250.00)			
Part				OH 1-Nov-12						\$1,831,500.00	(\$18 563 50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
Manufacture		CENTERBANK	MILFORD														
Martine State Martine Stat	12,16				Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding								
Manual Control Manu		LENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212.000.00	125.413
Column C	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							722,223	
Part										\$15,000,000.00		15,000	\$1,000.00				
Column C	45				Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00	\$13.886.111.11	Redeemed in full: warrants not outstanding							\$750,000.00	/50
Decomposition Control		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25-Aug-11		***************************************	7	420,000,200		\$10,000,000.00		10,000	\$1,000.00				
March Marc	0.443				Desferred Sheet of Francisco Milescope	£22 F00 000 00	ća na	£24.00£.224.42	Dedecard to fell consists and authoridity							\$2,525,000.00	234,742
March Marc	8,113				Preferred Stock W/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,080,221.13	Redeemed, in full; warrants not outstanding	\$22,500,000,00		22.500	\$1,000.00			\$1.125.000.00	1.125
An of the control and contro	11,8,14		HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding								
March Marc	0.14		HOUSTON	TX 6-Jul-11	Denformed Stock ou/ Evereired Minerante	\$22,000,000,00	\$0.00	¢25 707 539 90	Sold in full warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
Mark September Mark	0,14				Freieried Stock wy Exercised Warrants	322,000,000.00	30.00	323,737,328.80	Joid, III Idii, Walfalits not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
				TX 11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80	1,100
Second			TEMPLE EAIRI AWN	TX 11-Jan-13	Preferred Stock w/ Warrants	\$7 225 000 00	\$n.nn	\$3,617,118,06	Sold in full- warrants not outstanding		(\$203,764.00)					-	
Manufacture and Control of Cont		CENTRAL FEDERAL CORPORATION		OH 26-Sep-12	Treferred Stock Wy Walland	\$7,EE3,000.00	30.00	<i>\$3,012,110.00</i>	Joid, In fail, Walfalls for Outstallalling	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
Second Control Contr	11	CENTRAL JERSEY BANCORP		NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding								
Control Cont										\$11,300,000.00		11,300	\$1,000.00			\$319,658,99	268 621
Control Large Control Larg	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Column C		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Jun-11						\$36,337,500.00	(\$454,218.75)	2,850,000		(\$32,121,928.87)			
Column C										\$30,427,038.55	(\$587,810.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$751.888.00	79.288
March State Stat	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
										\$7,000,000.00		7,000	\$1,000.00			\$10E 016 90	70.067
Control Cont	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							3183,010.80	79,007
Companies		CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 1-Oct-13						\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
March Control March March Control March Marc	8,17,44				Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6.056.000.00		6.056	\$1,000,00			\$182,000,00	187
Company of Authors Company	44,8,14			NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$0,030,000.00			\$2,000.00				102
Comparison			BEDFORD	NH 28-Jul-11						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
Company Comp	-			IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding	\$8 311 A50 00		25 266	¢275 00	(\$17 NSA SSN NN)			
Company Comp		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-13						\$1,950,000.00		6,000	\$325.00				
Comment Production Comments Comment Comm		CENTRUE FINANCIAL CORPORATION		IL 29-Oct-13							(\$82,114.50)			· ·		-	
Company Comp			OTTAWA	IL 6-Jan-14						\$577.638.02	(\$19,500.00)	1 402	\$417.00	(\$824 361 98)			
CHINGE PRINCES SERVICES COMPANION SAFET May Society Soci		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14						va pad.02	(\$5,776.38)	-9.00-	y	(400-100-100)			
COUNT PRANCES SERVICES COMPANDAM SAMPLE MAIN 13-10-11 13	15,14				Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$30,400,00		40.000	\$0.00	(\$600.00)		\$100 625 70	200.000
CHYLING PRINCING SERVICES (SERVICES CONCOLUMN) STATE MIN 194,194,195,195,195,195,195,195,195,195,195,195		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 20-Dec-12						\$9,810,600.00							300,000
Street		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Jan-13							(\$98,500.00)						
CHICAGO SHORE COMPOSATION	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00			Full investment outstanding; warrants outstanding								
BILINGAD SIGNATION CHICAGO L 23-59-14 S 23-100.000.000 S					THE CONTROL OF THE CO	\$7,000,000.00	30.00	20,701,340.81	Joid, in rall, Wallants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)			
25 CT GROUP INC. NEW YORK IN 10 - 006										\$6,679,340.00		6,740	\$991.00	(\$60,660.00)		\$347,193.00	350
CT GROUP PIC. NEW YORK NY 10 Dec 01 Perferred Stock w/ Warrants 52,500,000,000.00 50,00 532,839,267,986.4 Redeemed, in full, warrants not outstanding 55,000,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 7,823,076.992 54,14 56,852,354,070.9 54,000,000.00 52,000,000,000.00 52,000,000,000.00 52,000,000,000.00 52,000,000.00 5	23	CIT GROUP INC	NEW YORK	IL 25-Apr-14 NY 31-Dec-08	Professor Stock w/ Wassact	\$2.330,000,000,00	\$n.nn	\$43,687,500,00	Fyjtad hanknintru/racaisaschin		(\$69,370.00)	 					
STATE STAT	23	CIT GROUP INC.	NEW YORK	NY 10-Dec-09										(\$2,330,000,000.00)			
CITICROR NORTHERN CORPORATION NYLLSGROD A 1-5lan-10 SA,21,948.84 210,980,944	19,30				Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	£35 000 000 000		7.003		· · · · · · · · · · · · · · · · · · ·	ćc 05-1	-	
CITZINS & NORTHERN CORPORATION WELLSON Pa 15-la-99 Preferred Stock w/ Warrants \$26,440,000 \$0.00 \$28,889,100.00 Redeemed, in full; warrants not outstanding \$56,440,000 \$56,440,	-	CITIGROUP INC.	NEW YORK NEW YORK							\$25,000,000,000.00		/,692,307,692	\$4.14		\$6,852,354,470.93	\$54,621 848 84	210.084.024
CITENES A NORTHERN CORPORATION WILLSORD PA 4-Wg-10 WILLSORD PA 4-Wg-10 WILLSORD PA 4-Wg-10 MILLSORD	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding								,,,,,,,,,4
S.5.97 CITEERS BANCORP NEVADA CITY CA 23-De-C8 Preferred Stock of Exercised Warrants \$10,400,000.00 \$0.00 \$223,571.11 Currently not collectible	—	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Aug-10						\$26,440,000.00		26,440	\$1,000.00			\$ 400 000 OF	404.70
CITZENS BANCKHORES CO. CHILLCOTHE MO 29-May-96 Preferred Stock w/ Exercised Warrants \$24,990,000 \$500 \$51,952,381.45 \$50d, in full; warrants not outstanding \$5,550,737.50 \$12,900 \$51,250 \$58,500,000 \$58,000,000 \$58	8.55.97				Preferred Stock w/ Exercised Warrants	\$10,400,000 00	\$0.00	\$223,571 11	Currently not collectible							\$400,000.00	194,794
STITENS BANCSHARES CO. CHILLCOTHE MO 29-May-09 Preferred Stock w/ Exercised Warrants \$24,990,000.0 \$0.0 \$13,92,381.45 \$5.0d, in full; warrants not outstanding \$56,573.75.0 \$1.290 \$512.50 \$6,332,675.00 \$28,000.00 \$387,028.12 \$7.00 \$1.00	.,,	CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-11	·				·					(\$10,400,000.00)			
CITENS BANCSHARES CO.	8,14		CHILLICOTHE	MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$0 000 000 000		43,000	6543.50	(\$C 222 C25 22)		6350.010.75	
CITIZENS BANCHARES CO. CHILLCOTHE NO 25 Mar-13 Preferred Stock S 7,62,000.00 S 57,97,813.22 Redeemed, in full; warrants not outstanding S 7,62,000.00 S 7,62																	750
CITENS BANCHARES CORPORATION ATLANTA GA 13-Mg-10		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 26-Mar-13						,,	(\$128,073.75)	1.77		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8 CITEENS BANK & TRUST COMMENT STABLISHED 1945 COVINGTON LA 20-Mar-09 Preferred Stock of Exercised Warrants \$2,400,000.00 \$56,71,83.00 Full investment outstanding, warrants outstanding \$4,83.14 CITEENS COMMENTE BANKSHARES, INC. \$VERSILLES KY 6-Feb-09 Preferred Stock of Exercised Warrants \$5,000,000.00 \$56,000.00 \$56,000.00 \$1,800,000 \$1,80	11,9,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7.467.000.00		7.463	¢1 000 00				
8 OTTERS COMMERCE AND STATES INC. VERSAULES RY 5-66-09 Preferred Stock of Searcised Warrants \$5,300,000 00 \$5,830,000 00 \$1,830,258.50 full investment outstanding warrants outstanding [44,8,14 OTTERS COMMENTS WARRAND STATES AND ST	8			LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$567,183.00	Full investment outstanding; warrants outstanding	\$7,462,000.00		/,462	\$1,000.00				
44.8,14 CITIZENS COMMUNITY BANK SOUTH HILL VA 23-Dec-08 Preferred Stock w/ Exercised Warrants \$3,000,000.00 \$0.00 \$3,574,645.84 Redeemed, in full; warrants not outstanding		CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding								
				VA 23-Dec-08 VA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Sh	hares
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION		KY 19-Dec-08 KY 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2.212.308.00			\$35.116.00				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION		KY 13-Feb-13						\$3,300,904.00		94	\$35,116.00				
ac.	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 15-Jan-14	Buffered Shark of Warrant	\$300,000,000.00	£0.00	\$369,245,436.64	Reduced in fill constant and the	\$3,265,788.00		93	\$35,116.00				
80	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Dec-08 MI 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$309,245,430.04	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
															QEE3,137.00	430,314
8,9	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-Dec-09	Treterica stock wy warrants	\$400,000,000.00	30.00	3442,410,000.07	nedectined, in rail, warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3-Mar-10 CA 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,300,000.00	1,120,000
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-Nov-12						\$955,825.50 \$1,662,874.50		1,095	\$872.90	(\$139,174.50) (\$242.125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 29-Nov-12 SC 11-Jan-13						\$1,002,874.50	(\$25,000.00)	1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding					*********			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 8-Mar-13 FL 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13						.,,,	(\$95,032.45)			(,,			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 10-Apr-13 FL 12-Jun-13												\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
-	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 8-Mar-13 SC 11-Mar-13						\$397,550.00 \$12,335,976.50		500 15,515	\$795.10 \$795.10	(\$102,450.00) (\$3,179,023.50)		\$389,857.05 \$25,990.47	450 30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 9-Apr-13						312,335,976.50	(\$127,335.27)	15,515	\$/95.10	(\$3,179,023.50)		\$25,990.47	30
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$54 4F0 007 TT		54 450	£4 000 00		-		— ∃
<u> </u>	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 8-Sep-11 CO 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding		-			-	•	-	
<u> </u>	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK YORK	PA 18-Aug-11 PA 28-Sep-11						\$16,500,000.00		16,500	\$1,000.00			\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding								
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 19-Jul-13 CO 22-Jul-13						\$46,995.00 \$8,990,505.00		52 9,948	\$903.80 \$903.80	(\$5,005.00) (\$957,495.00)		\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO 12-Sep-13						40,000,000	(\$90,375.00)	3,510		(0.001)100100)		,	
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN		Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000,00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	401.7			7.7,000.00			7-27-2-1-1	
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 7-Feb-13 GA 8-Feb-13						\$21,633,944.71 \$265,135.29		27,661 339	\$782.10 \$782.10	(\$6,027,055.29) (\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA 26-Mar-13						3203,133.23	(\$218,990.80)	333	3762.10	(3/3,004.71)			
44.45	COLUMBIA BANKING SYSTEM, INC.		GA 12-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419,22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.		WA 21-NOV-08 WA 11-Aug-10	Preferred Stock W/ Warrants	\$76,898,000.00	\$0.00	\$80,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00		76,898	\$1,000.00				
*****	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA 1-Sep-10	Preferred Stock w/ Exercised Warrants	62.250.000.00	£0.00	£2.000.470.64	Deducated to full control to the state of the							\$3,301,647.00	398,023
44,6,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09 CO 22-Sep-11	Preferred Stock Wy Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding				4				
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX 17-Mar-10 TX 12-May-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA 7-Oct-09 CA 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 7-Aug-12 KY 8-Aug-12						\$130,500.00 \$1,469,250.00		174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-Aug-12						\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Aug-12 KY 11-Sep-12						\$600,000.00	(\$153,000.00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$155,000.00)						
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 17-Jul-13 CA 12-Sep-13						\$7,323,651.00	(\$73,236.51)	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(3/3,230.31)						
11.8.14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA 19-Dec-12 KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500.000.00	\$0.00	\$616.741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,0,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-Jul-12	Preferred Stock Wy Exercised Walfalls	3300,000.00	30.00	3010,741.73	Redeemed, III lail, Wallants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY DANCEHABLE OF MISSISSIPPLING (COMMUNITY DANK OF MISSISSIPPLI	PRANDON	MS 44.5 00	Denformed Standard Francisco data	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed in fr.			T	\neg				
11,0,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 11-Sep-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17 11.9.36	COMMUNITY BANCSHARES, INC.	KINGMAN OAKLAND	AZ 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00 \$1.747.000.00	\$3,872,000.00 \$0.00	\$981,158.70 \$1,823,188.61	Full investment outstanding; warrants outstanding								
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Jan-09 CA 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 15-Sep-11 IN 19-Oct-11						\$19,468,000.00		19,468	\$1,000.00			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding							1.7,207,000	
-	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 24-Jul-13 VA 20-Nov-13						\$4,500,000.00 \$2,500,000.00		4,500 2,500	\$1,000.00 \$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 23-Apr-14						\$10,680,000.00		10,680	\$1,000.00				
9.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 4-Jun-14 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding							\$780,000.00	780,000
0,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 30-Nov-12	Preferred Stock Wy Exercised Walfairts	\$3,570,000.00	30.00	34,074,030.10	Joid, III Idii, Walfall's flot odistaliding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA 11-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(\$25,000.00)				·		
01	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 19-Dec-08 VA 9-Jan-13						\$12,643,000.00		12,643	\$1,000.00				
76,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3.136.500.00		6,970	\$450.00	(\$3,833,500.00)		\$157.050.00	240
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	IL 21-Dec-12 AR 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding							, . ,	349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 7-Feb-14						\$3,705,037.50		3,750	\$988.00	(\$44,962.50)	_	\$85,157.88	86
-	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 10-Feb-14 AR 19-Mar-14						\$8,867,389.75	(\$125,724.27)	8,975	\$988.00	(\$107,610.25)		\$544,614.34	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(, may be subst)		4			4.000	
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.		TN 18-Aug-11 TN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
	COMMUNITY FIRST, INC.	COLUMBIA	TN 11-Apr-14		. ,,		. ,		\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
-	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 14-Apr-14 TN 18-Jul-14						\$4,028,202.50	(\$53,507.03)	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750
	•					-				,+==,==.00)						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dis			(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	_
8.67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	AAC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	so oo	\$1,220,300.65	Sold, in full; warrants not outstanding	Amount (Fee) ⁴	Shares	Avg. Price	(write-oil)	Amount	Shares
8,07	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		30-Nov-12	Preferred Stock Wy Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.05	Sold, in full; warrants not outstanding	\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-13						(\$10,027			. ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13						(\$14,972	50)				
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	23-Dec-08 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00	1,003	\$950.00	(\$50.150.00)		
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	11-Jan-13						(\$24,700.				, .,,	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13						(\$300.	00)				
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ	30-Jan-09 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11						\$9,000,000.00	9,000	31,000.00		\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96	5 132,000
****	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE	MN	12-Sep-13	Desferred Charles of Francisco d Manager	\$24,000,000.00	£0.00	\$28,459,100.00	Deducated to full contrate and substanting	(\$48,849.	24)				
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	I A	9-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	J. 47,000,000.00	14,000	72,000.00		\$2,200,000.00	2,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA CA	11-Jan-13 12-Jun-13						(\$112,944.	00)			\$698,351.00	521,158
53 110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC NC	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					\$698,351.00	321,138
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14						\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		+
8,14	CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding						
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54	29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56 (\$25.000.	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
8.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705,04	Sold, in full; warrants not outstanding	(\$25,000.	~,				+
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		30-Nov-12	TVIIIIII	¥.554,530.00	,o	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						(\$5,486.					
	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING	AR	26-Mar-13	Profession 1 to 1	4	An o	Ag	cold to 6.7	(\$19,513.	20)				+
8,14	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	6712 209 20	777	6017.00	(\$63,791.70)		
	COUNTRY BANK SHARES, INC.	MILFORD	NE NE	28-Nov-12 29-Nov-12						\$713,208.30 \$6,193,989.20	6,748	\$917.90 \$917.90	(\$53,791.70) (\$554,010.80)	\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13						(\$69,071.			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding						
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS							\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	20-Feb-09 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,917,739.58	Redeemed, in part; warrants outstanding	\$1,000,000.00	1,000	\$1,000.00			
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	31,000,000.00	1,000	31,000.00			+
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14		4-7,007,000	7.0.00	100,000,000		\$24,900,000.00	24,900	\$1,000.00			+ + + + + + + + + + + + + + + + + + + +
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	11-Jun-14										\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding						
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	19-Jul-13 22-Jul-13						\$343,794.50 \$10,117,381.00	350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)	\$531,210.67	7 533
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						\$10,117,381.00 (\$104,611.		\$982.30	(\$182,019.00)	\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding	(4-1-7)	-7				+ + + + + + + + + + + + + + + + + + + +
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding						
	CVB FINANCIAL CORP.	ONTARIO		26-Aug-09						\$97,500,000.00	97,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00	32,500	\$1,000.00		64 207 000 00	024.764
44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	LA	28-Oct-09 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					\$1,307,000.00	834,761
44,0,14	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11	Treating stock wy Exercises Walland	\$15,051,000.00	30.00	723,000,332.33	nedectived, in rail, warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR		4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	CC 202 C27 20	0.040	6642.40	(62.254.472.72)	6314.043.55	5 450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	7-Feb-13 8-Feb-13						\$5,293,527.28 \$215,462.72	8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)	\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						(\$55,089		J011.10	(5130,337.20)		+
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00									
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301,428.58	366	\$823.03	(\$64,571.42)	\$40,563.34	. 59
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	25-Sep-13 29-Oct-13						\$1,895,467.59	2,315	\$816.45	(\$419,532.41)		+
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding						
	DIAMOND BANCORP, INC.	WASHINGTON		8-Aug-12						\$4,381,500.00	6,000,000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC.	WASHINGTON	MO							\$10,197,941.25	13,965,000	\$0.73	(\$3,767,058.75)	\$688,041.09	
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	10-Aug-12 11-Sep-12						\$350,520.00 (\$149,299	480,000	\$0.73	(\$129,480.00)	\$91,535.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	(3145,255					
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13						\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)	\$3,372.19	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						\$72,684,793.30	131,530	\$552.60	(\$58,845,206.70)	\$4,922,044.87	7 7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO	26-Mar-13 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	(\$807,103.	18)				+
**	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	11	13-Mar-09 21-Apr-10	Preferred Stock by Warrants	91,224,558,000.00	50.00	31,404,248,844.00	neueemeu, m run; warrants not outstanding	\$1,224,558,000.00	1,224,558	\$1,000.00			+
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10							4,44,530	y2,000.00		\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						
ļ	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11						\$11,750,000.00	11,750	\$1,000.00			
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA MN	21-Sep-11 19-Jun-09	Subardinated Dahanturar w/ Eugetted Wessele	\$12,000,000,00	\$0.00	\$17,424,285.82	Redoomed in full warrants not assessed as					\$458,000.00	186,311
1.9	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		19-Jun-09 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5.000.000	\$1.00			+
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		5-Mar-14						\$2,000,000.00	2,000,000	\$1.00			
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	2-Apr-14						\$5,000,000.00	5,000,000	\$1.00		\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding			44.44			
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	23-Dec-09						\$15,000,000.00 \$23,235,000.00	15,000	\$1,000.00			+
	EAGLE BANCORP, INC. EAGLE BANCORP. INC.	BETHESDA BETHESDA	MD	14-Jul-11 23-Nov-11						\$45,655,656	23,235	\$1,000.00		\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA		Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding					\$2,734,422.00	,,,,,,,,,
	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08 29-Dec-10	. ,					\$306,546,000.00	306,546	\$1,000.00			
ļ	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11										\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	9-Jan-09 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000,00	3.900	\$1.104.10		\$406.029.00	+
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	18-Oct-13 21-Oct-13						\$3,900,000.00 \$20.100.000.00	3,900 20,100	\$1,104.10 \$1.104.10		\$406,029.00 \$2.092.611.00	+
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14						\$20,100,000.00 (\$264,986.	10)	\$1,104.10		\$2,052,011.00	1
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding						
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14						\$17,949,000.00	17,949	\$1,000.00			
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	11-Jun-14	_ / /	4	44.7	Ag	Professional to 6.79					\$871,000.00	514,693
**	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding		1	1		1	1 '
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PΔ	18-Aug-11						\$7,500,000.00	7,500	\$1,000.00	1		1

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayn	ment / Disposi	tion / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	Proceeds Shares
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding		(ree)	Silares	Avg. Frice	,,	Amount	Silates
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00			
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	MO	23-Nov-11 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						\$637,071.00	00 728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35,000,000.00		35,000	\$1,000.00			
8,44,14	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO PA	9-Jan-13 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding						\$1,006,100.00	00 324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	00 200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	00 438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding							
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	3-Aug-12 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)	\$1,910,898.00	00 2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	57 126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10.503.000.00		481 12.000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000,00)	\$22,930.78	8 24
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						, ,,,	(\$376,357.50)			(, , , , , , , , , , , , , , , , , , ,		
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding							
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		40,000,000				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144.202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	50 230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13						42.1,444.4	(\$76,757.21)			(449, 51, 144)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding						\$136,813.05	35 150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161.500.00)	14,195	\$950.00	(\$709,750.00)	\$638,460.90	90 700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(7404,300.00)					
-	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	8-Nov-12 13-Nov-12					·	\$1,590,599.43 \$1,278,999.18		1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.00	00 150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13							(\$25,000.00)	4,234,000	30.30	(333,000.02)	\$123,000.00	130,000
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						\$96.465.60	50 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)	10.7	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50	(4	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	.0 750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA PA	16-Nov-12 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$135,788.63)					+
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09				, ,		\$100,000,000.00		100,000	\$1,000.00			
8	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA TX	23-Nov-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,662,780.00	Full investment outstanding; warrants outstanding						\$690,100.00	00 651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding							
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	24-Jun-13 26-Jul-13						\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)	(\$2,835.00)	0) 22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		(0-0)000000					
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	00 438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding						,430,000.00	
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	00 223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						\$15,000.00	2 223,332
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)	\$37,387.14	14 38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	
45.8.14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	11-Jan-13 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830.173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)					
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11	Preferred Stock Wy Exercised Warrants			\$830,173.07	Redeemed, in Idii; Warrants not outstanding	\$700,000.00		700	\$1,000.00		\$40,000.00	.0 4
15,17	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	*******			***	(44 444 444 441		
8,14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	TX	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		+
	FC HOLDINGS, INC. FC HOLDINGS. INC.	HOUSTON	TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188.746.74)	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	40 1,052
45,8,14	FC HOLDINGS, INC. FCB BANCORP, INC.	LOUISVILLE	KY	26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,/46./4)					+
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00		\$465,000.00	00 465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	19-Dec-08 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)		+
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)	\$358,558.20	20 364
15,11,14	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN I A	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)					
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00		3,942,000	\$1.00		\$197,000.00	00 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00			+
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding			.,				
-	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20 \$242,302.50	50 200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13						4.0/0.00/0.000	(\$70,490.97)	-,	4-4-0-0-00		,,	200
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	19-Dec-08 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		135	\$891.30	(\$14,679.90)		+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12						\$26,737.80 \$298,572.10		30	\$891.30	(\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	3-Aug-12 7-Aug-12					·	\$298,572.10 \$3,200,514.66		335 3,591	\$891.30 \$891.30	(\$36,427.90) (\$390,485.34)	\$170,227.93	22 170
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)	\$167,374.94	94 176
H-	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12		-	-			\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)	\$1,210,615.36	36 1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	10-Aug-12 11-Sep-12						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)	\$176,884.89	3 186
H-	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA.	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$42,400,020,00	(CCE1 422 00°	40 300	čana ce	(\$4.704.000.0°)		+-
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)	<u> </u>	
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00		136,320	\$25,000.00			00 43.617.747
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI	OH NY	16-Mar-11 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding						\$280,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11	, , , , , , , , , , , , , , , , , , , ,		,		, , , , , , , , , , , , , , , , , , , ,	\$12,505,000.00		2,501	\$5,000.00			
-	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY	30-Mar-11 11-May-11						\$25,010,000.00		5,002	\$5,000.00		\$2,079,962.50	50 378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11		\$3,742,000.00			Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	00 250
15 17 44	FINANCIAL SERVICES OF WINGER INC		MAN	31-101-00												
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER WINGER	MN MN	1-Sep-11	Subordinated Debentures w/ Exercised Warrants		\$0.00	\$4,487,322.46		\$3,742,000.00		3,742,000	\$1.00		\$112,000.00	00 112,000
15,17,44 8,14		WINGER	MN MN		Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$4,487,322.46	Sold, in full; warrants not outstanding	\$3,742,000.00 \$690,723.49		3,742,000	\$1.00 \$898.20	(\$78,276.51)	\$112,000.00 \$2,979.49	

Column C	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	tion / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
Control of the cont						Amount	Investment				(Fee) ⁴		Avg. Price	(Write-off)		Amount Shares
Column		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS													
Part	8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(324)420.07)					
Control of the cont				TN 20-Dec-12						\$2,395,742.20	(\$23.057.42)	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71 171
Column		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13												
Part	15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15 000 000	61.00			
Column C		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 11-Dec-12									\$1.00			\$2,500,000.00 2,500,000
Column	11,9,36				Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	£47.000.000.00		47.000	£4 000 00			
Company	45		TROY		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
Column		FIRST BANCORP (NC)	TROY							\$65,000,000.00		65,000	\$1,000.00			
Comparison Com	34	FIRST BANCORP (NC) FIRST BANCORP (PR)	SAN JUAN	PR 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding							\$924,462.00 616,308
Column				PR 16-Aug-13												
Company					Preferred Stock w/ Exercised Warrants	\$7,350,000,00	\$0.00	\$9.050.516.50	Redeemed in full: warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
Description March		FIRST BANCTRUST CORPORATION	PARIS	IL 18-Jan-12		4.70070000		40,000,000		\$3,675,000.00		3,675	\$1,000.00			
March Marc	45.8.14			IL 24-Oct-12	Preferred Stock w/ Evercised Warrants	\$3.345,000,00	\$0.00	\$3,060,105,00	Redeemed in full-warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			\$368,000.00 368
Marie	33,0,14			WV 21-Jul-11	Treterica stock wy Excreted Walland		30.00		nedecined, in fair, warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00 167
Company Comp	45,8,14				Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000,00			\$500,000,00
March 1	8	FIRST BANKS, INC.	CLAYTON	MO 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding			10,000				\$500,000.00
Part				MO 8-Aug-13												63 430 404 74
Professor Prof																
Part		FIRST BANKS, INC.		MO 12-Sep-13							(\$993,058.50)			/**		
Part		FIRST BANKS, INC. FIRST BANKS, INC.		MO 24-Sep-13 MO 25-Sep-13						\$3,209,702.21 \$3,226.801.50				(\$2,609,297.79) (\$2.623.198.50)		
A CONTROLOGY 1985		FIRST BANKS, INC.	CLAYTON	MO 29-Oct-13						,	(\$64,365.04)			(. , , ,		
March Marc	45				Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00		100.000	\$1,000,00			
Marche M		FIRST BUSEY CORPORATION	URBANA	IL 23-Nov-11						\$100,000,000.00		100,000	31,000.00			\$63,677.00 573,833
Property of the State of the	8,14,18			CA 10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
March Marc		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Dec-09		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65 111
Column				CA 20-Dec-12						\$2,510,399.84	(444 444 444	2,743	\$915.60	(\$232,600.16)		
Part	45				Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28,810,847,55	Redeemed, in full: warrants not outstanding		(\$33,333.33)					
Company Comp		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 14-Jul-11	,	, ,,,		,,.		\$25,000,000.00		25,000	\$1,000.00			
Control Cont		FIRST CALIFORNIA FINANCIAL GROUP, INC.	GLEN ALLEN	CA 24-Aug-11	Preferred Stock w/ Warrants	\$10,958,000,00	\$0.00	\$11 056 717 44	Sold in full-warrants not outstanding							\$599,042.00 599,042
March Marc		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-12	Freiened Stock W/ Warrants	310,536,000.00	30.00	311,530,712.44	Sold, in fail, warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
March Marc	0.44.44.0.26	FIRST CAPITAL BANCORP, INC.			Desferred Charles of Francisco Microsoft	£2 200 000 00	£0.00	ĆT 445 C42 04	Redesend to 6.00 comments and automatical							\$266,041.78 417,648
Miles	8,11,14,18,30	FIRST CHOICE BANK			Preferred Stock W/ Exercised Warrants	\$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
## COMPANY OF THE PROPERTY OF		FIRST CHOICE BANK	CERRITOS	CA 24-Sep-10	Desferred Sheet of Microsoft		£0.00	625.245.604.74	Call to fill to come to the state of the	\$5,036,000.00		5,036	\$1,000.00			\$110,000.00 110
					Preferred Stock W/ Warrants	\$23,184,000.00	\$0.00	\$25,245,084.71	Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
Processed Control of Carrier Car																\$563,174.00 469,312
Part	44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 20-Mar-09 NH 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000,00		4.500	\$1,000.00			\$225,000.00 225
Marie Mari	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Part Common Section of Control Medical Section Control Medical S										\$41,500,000.00		41,500	\$1,000.00			\$30,600,00 88,273
Proceedings of the Control of C	8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding							
Per		FIRST COMMUNITY BANK CAPRODATION OF AMERICA	WICHITA DINELLAS DARK	KS 16-Jul-14	Broformal Stock w/ Marrante	\$10,695,000,00	\$0.00	69 400 240 02	Sold in full warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00			\$740,000.00 740
March Marc			PINELLAS PARK	FL 31-May-11	Freiened Stock W/ Warrants		30.00	30,433,243.32	Joid, in fail, warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
Procession Pro					Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding		(*********			*************		
Proceedings Process		FIRST COMMUNITY CORPORATION								\$11,155,120.50	(\$107,320.81)	11,350	\$982.80	(\$194,879.50)		\$297,500.00 195,915
Proceedings	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.		IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							
POT COMMAND TRANSCAL MEMBER AS 10 10 10 10 10 10 10 1				IL 8-Aug-12												
MINISTERNALE PROPRIES AND COMPANY AND ALL PROPRIES AND ALL PROPRIES AND COMPANY AND ALL PROPRIES AND ALL PRO		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12												
MINISTERNALE PROPRIES AND COMPANY AND ALL PROPRIES AND ALL PROPRIES AND COMPANY AND ALL PROPRIES AND ALL PRO				IL 19-Sep-12 II 20-Sep-12						\$326,250.00 \$3.051.090.00			\$652.50 \$652.50			
PRI OF CENTAGE TRANSACT ACCORD. CONTACT ACCO		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-12									\$652.50			
PRINCIPACING COMPANIES 18,00000 18,00000 18,00000 18,00000 18,00000 18,00000 18,00000 18,00000 18,00000				IL 16-Nov-12	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$41.631.005.97	Sold in full- warrants outstanding		(\$143,550.00)					
First Float East-Country First Float East-Co		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15.14 Part	15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7 E00 000 00		7 500 000	61.00			\$27E 000 00 27E 000
First Transact MacAnder Growd Mac MacAnder Ma	11,8,14			NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,300,000.00		7,300,000	31.00			3373,000.00 373,000
PRIST FRANCIAL MANCHES OF AMANDASIA INC. AMANDON AND A May 1 Amandasia		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 15-Feb-12						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 250
13.5 PRIST PRIANCAL BANCORP CINCINATI OH 24 etc.) 24 etc.) 24 etc.) 25 etc. 25					Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
FRST FRANCIAL BANCORP FRST FRANCIAL SANCORP FRST	12,16				Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding							
		FIRST FINANCIAL BANCORP	CINCINNATI	OH 24-Feb-10						\$80,000,000.00		80,000	\$1,000.00			\$2,966,288,32 465,117
FIRST FIRMACIAL PLOLINGS INC. CHARLESTON C S-2-6-6-1 Freferred Stock w/ Warrants S-50,000,000 S-00 S-68,141,972.19 Sold, in full, warrants ord outstanding S-50,778,150,00 S-50,000,000 S-50,000,000 S-70,000,000 S-70,000	15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding							
FIRST FIRMACIAL POLIDATIS INC CHARLESTON C 22 Abg-12 C 22 Abg-12 C 23 Abg-12 C 24 Abg-13					Broformal Stock w/ Marcante	\$65,000,000,00	\$0.00	\$69 141 077 10	Sold in full unreants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00 113,000
FIRST FRANKAL SERVICE CORPORATION CLUARETHYOW, IN 29-Ag-13 Frefered Stock w/ Warrants S20,000,000.00 S00.0 S12,333,778.00 Sold, in full, warrants outstanding S10,422,000 S00.0 S54,210 S01,578.00.00					Freiened Stock W/ Warrants	303,000,000.00	30.00	308,141,572.15	Joid, III Idii, Wallants not odistanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		
FIRST FIRMACIAL SERVICE CORPORATION (12/ABETHTOWN V 2-29-Apr-13		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 22-May-13	5 (15) (1	*******	***	A	C-M - C - C - C - C - C - C - C - C - C						-	\$1,400,000.00 241,696
FIRST FIREDOM BANGSHARES, INC. LEBANON TN 22-Dec. Dec. Preferred Stock w/ Exercised Warrants S7,00,000 S0,00 S9,522,36.17 Sold, in full, warrants not outstanding S8,00,570,000 S9,522,36.17 Sold, in full, warrants not outstanding S8,00,570,000 S9,522,36.17 Sold, in full, warrants not outstanding S8,00,570,000 S9,000	-	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
FIRST FREEDOM BANGSMARS, INC. LEBANON TN 9-No-12		FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 31-May-13						,.	(\$108,422.00)	-7		. , . ,		
FIRST FEEDOM BANKSHARES, INC. EARNON TN 11-jan-13	9,17	FIRST FREEDOM BANCSHARES, INC.			Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8 A75 750 AA		8 700	¢077 50	(\$674.350.00)		\$756.118.75
5,1 Filts TOTHINBURG BANCSHARES, INC STEAM CONTENSION No. 27-66-09 Preferred Stock w/ Exercised Warrants \$1,570,000.00 \$5,702,022.15 \$50d, in full; warrants not outstanding \$1,570,000.00 \$2,638.99 \$2,9 \$513.00 \$2,500.10 \$1,500.00		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN 11-Jan-13						30,023,730.00	(\$80,257.50)	0,700	3522.30	(3074,230.00)		201
SIRST GOTHENBURG BANCSHARES, INC. GOTHENBURG E 31-04-12 S10,211-82 S10,21	8,14			NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$76.200.00		20	\$910.20	(\$2.601.01)		
8,14,44 FRST GLUARANTY BANCSHARES, INC. HAMMOND LA 28-bug-09 Preferred Stock w/ Exercised Warrants \$20,699,00.00 \$0.00 \$24,059,476.65 Redeemed, in full; warrants not outstanding \$0.00 \$1,000,00.00 \$1,		FIRST GOTHENBURG BANCSHARES, INC.		NE 31-Oct-12												\$362,118.92 379
FIRST GUARANTY BANCSHARES, INC. HAMMOND IA 22-Sep-11 \$520,699,000.00 \$2,070 \$10,000.00 \$1,000,000 \$					Desferred Charles of Francis Const.	620.000.000.000		634.050.4====	Policinal in fill control in the		(\$68,910.46)					
	5,14,44		HAMMOND	LA 22-Sep-11	Preferred STOCK W/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,U59,47b.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00	<u> </u>	2,070	\$10,000.00			\$1,030,000.00 103
	11				Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	-						

FootNote	Institution Name	Cit	y Stat	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment	/ Disposition	/ Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant P	roceeds
						Amount	Investment			Amount (Fee)		Shares	Avg. Price	(Write-off)	Amount	Shares
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	22-Dec-10 9-Mar-11						\$866,540,000.00		866,540	\$1,000.00		\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding						\$75,700,000.00	14,042,321
_	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12 11-Jan-13						\$2,336,675.00	3,366.75)	3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							6,633.25)					
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	220
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13 12-Sep-13							5,000.00)	0,398	\$307.30	(\$3,150,887.04)	\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding				4			
11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	MS	7-Apr-10 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$1,488,046.41	199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10	,			,		\$30,000,000.00		30,000	\$1,000.00			
11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS	30-Aug-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding						\$4,089,510.61	513,113
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA VA	6-Feb-09 7-Dec-11	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding							
33.44.45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131.383.055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
33,44,43	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11	Freiened Stock W/ Warrants	3110,000,000.00	30.00	3131,363,033.11	nedeemed, in ruit, warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00			
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11											\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL IL	5-Dec-08 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00			+
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11											\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA VA	13-Mar-09 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00 (\$18	4,001.25)	13,900	\$882.50	(\$1.633.250.00)	\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	S LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding		,			(4-1000)-0000)		
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	S LA	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00	_	17,836	\$1,000.00		\$892,000.00	892
,*	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	ricieneu stock wy Warrants	3104,011,000.00	30.00	\$1.51,404,010.0U	nedecined, in rall, warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00			
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09	- / 15 1 /	\$17.390.000.00	***	************	Deducated to 6 "						\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA CA	13-Mar-09 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00			+
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11						. ,,			. ,		\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA CA	21-Nov-08 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00			
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA		5-Jan-11						319,300,000.00		15,300	\$1,000.00		\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					(4-4		
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	29-Oct-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)		+
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09	,	\$4,596,000.00		.,,								
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	7-Feb-13 8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 1,600	\$882.23 \$882.05	(\$892,807.50) (\$189,168.40)	\$48,083.60 \$176,633.62	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13						(\$8	0,930.24)	1,000	2002.03	(2103,100.40)	7270,033.02	100
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89		45.340	6570.50	(\$4,917,666.11)	\$624,632.45	353
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13						\$10,431,333.89	4,313.34)	15,349	\$679.60	(\$4,917,000.11)	\$024,032.45	707
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding							
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	11-Dec-09 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOG	iA TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding							
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOG SEATTLE	iA TN	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4.030.944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		+
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13	Treferica Stock Wy Warrants					\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	17-Jul-09 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00			$\overline{}$
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00		36,875,000	\$1.00		\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding							
8.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	CO	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772,59	Sold, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00		\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13						\$315,007.00		350	\$900.00	(\$34,993.00)		
-	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	27-Mar-13 28-Mar-13						\$2,835,063.00 \$1,800,040.00		3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199.960.00)	\$206,048.21 \$45,788.48	
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	9-Apr-13							9,501.10)			(, ,	1 1 1	
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC. INC.	FORT WORTH	TX	6-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	_	13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	S LA	5-Jun-09 20-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding				74,000.00			
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	S LA	20-Feb-13 26-Mar-13	·				· · · · · · · · · · · · · · · · · · ·	\$13,750,058.49	7,500.58)	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		. ,)					
	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09		**********	***************************************	A		\$4,900,000.00		4,900	\$1,000.00		\$245,000.00	245
11,8,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD AL	30-Jan-09 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00	\$30,000,000.00	\$9,489,361.91 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						\$6,000,000.00		6,000	\$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	6-Feb-09 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		_					+
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	9-Aug-12		711,001,000.00				\$6,138,000.00		7,920	\$775.00 \$775.00	(\$1,782,000.00)	\$311,681.70 \$39,370.32	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	10-Aug-12 11-Sep-12	<u> </u>				·	\$62,000.00	2,000.00)	80	\$775.00	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Sep-12 24-Jun-13						\$10,994,240.00		12,440	\$874.81	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	26-Jul-13							9,942.41)					$\perp = = = = = = = = = = = = = = = = = = =$
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00 (\$46	5,799.95)	33,000	\$941.00	(\$1,946,670.00)		+
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						(6.5				(, ,, ,,, ,,,	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00			+
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09						3123,000,000.00		123,000	\$1,000.00		\$5,025,000.00	952,260
1	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	C4 420 350 50		4.576	6011	(6430.741.70)		+ = =
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI MI	26-Mar-13 27-Mar-13						\$1,439,258.50 \$228,401,847.00		1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)		+
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)		
-	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13 12-Jun-13						(\$2,43	0,578.56)				\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							0-0,100
8.44.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL E	14-Aug-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		+
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding							\perp
1	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)			Shares
45,8,14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO	NY 30-Dec-09 EA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							\$900,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCISCO	CA 15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	L 15-May-09 L 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership					(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(\$1,300,000.00)			
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000,00	\$0.00	\$273.888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
	FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11		, , , , , , , , , , , , , , , , , , , ,			·					(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 23-Jan-09 LA 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Jun-10			***			\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.		MO 22-May-09 MO 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
			MO 13-Nov-12 MO 11-Jan-13						\$2,629,302.50	(\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
15	FREEPORT BANCSHARES, INC.	FREEPORT	L 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding		(\$25,000.00)						
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	L 11-Apr-14 L 14-Apr-14						\$2,800,000.00 \$200,000.00		2,800,000 200,000	\$1.01 \$1.01		\$18,228.00 \$1,302.00	\$84,514.33 \$42,257.17	100,000 50,000
	FREEPORT BANCSHARES, INC.	FREEPORT	L 18-Jul-14						\$200,000.00	(\$25,000.00)	200,000	91.01		\$4,50£.00	JALILUT. LT	30,000
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	EA 26-Jun-09 EA 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								
15,11,14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA 1-Nov-12 TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09						\$1,600,000.00		1,600,000	\$1.00			Ć4F0.000.00	450,000
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	FX 6-Oct-10 PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 14-Jul-10 PA 8-Sep-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding								
11,8,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,0,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11						\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK		GA 1-May-09 GA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA 19-Mar-14						42,000,21000	(\$25,000.00)	7,550		(02)5 10)666161		7.0,000	
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION		TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 31-Oct-12						\$4,494,221.94	(444-444-44)	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN 11-Jan-13 AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership		(\$25,000.00)						
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ 5-Apr-13 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09	Preferred Stock Wy Wallants	\$10,000,000,000.00	30.00	311,410,033,333.44	Redeemed, in full, warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	NY 22-Jul-09 AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							\$1,100,000,000.00	12,205,045
44,8,14	GRAND CAPITAL CORPORATION	TULSA	DK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION		DK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,002,082.52	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
45	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC 8-Sep-11 MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
13	GREAT RIVER HOLDING COMPANY	BAXTER	MN 11-Apr-14	Subordinated Debentures wy Exercised Warrants	36,400,000.00	30.00	311,300,371.13	Sold, Ill full, warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 14-Apr-14 MN 18-Jul-14						\$3,600,000.00	(\$100,212.00)	3,600,000	\$1.19		\$694,800.00	\$626,007.69	420,000
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(0.00)						
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP		MO 18-Aug-11 MO 21-Sep-11						\$58,000,000.00		58,000	\$1,000.00			\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					/40 000 001			
11,8,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE CLIVE	TN 7-Sep-11 A 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	A 14-Nov-12 A 23-Jan-13						\$800,000.00		800 800	\$1,000.00 \$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	A 24-Apr-13 MO 27-Feb-09						\$800,000.00		800	\$1,000.00			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding							233,000.00	
-	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 19-Mar-14 SC 11-Jun-14				+	+	\$3,150,000.00 \$1,980,000.00		3,150 1,980	\$1,000.00 \$1,000.00				
	GREER BANCSHARES INCORPORATED	GREER GREER	SC 23-Jul-14				4		\$4,863,000.00		4,863	\$1,000.00			\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.		MO 13-Feb-09 MO 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	***************************************						A7	
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION		NH 15-Sep-11 MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.		MS 30-Jul-10 MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12	Preferred Stock Wy Wallants	317,000,000.00	30.00	321,007,071.44	Sold, Ill full, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 26-Apr-13 MO 29-Apr-13			 			\$96,750.00 \$11,513,250.00		100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		F	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13						71,717,230.00		11,500	\$307.30	(5500,750.00)		\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(\$116,100.00)	+	+				
	GULFSOUTH PRIVATE BANK	DESTIN	FL 19-Oct-12										(\$7,500,000.00)			
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL 26-Jun-09 FL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA 13-Apr-11 VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$7,000,000.00		280	\$25,000.00	<u> </u>		\$350,000.00	35
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding								21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12						\$12,000,000.00		12,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
					8	Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00	18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO sc	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding					\$540,000.00	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN		11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding						
_	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN	IN	17-Jul-12			\$0.00	\$94,686,087.22		\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA	19-Dec-08 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,080,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698	\$1,000.00			+
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11										\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	25-Sep-09 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00	2,606	\$1,000.00			+
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding						
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA CA	7-Mar-12 10-Jun-13						\$40,000,000.00	40,000	\$1,000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					2240,000.00	402,303
	HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	22-Dec-10						\$24,000,000.00	24,000	\$1,000.00			
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	PASO ROBLES	WA CA	17-Aug-11 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00	138,037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13		,,,		,,,	, , , , , , , , , , , , , , , , , , , ,	\$21,000,000.00	21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES SIOUX FALLS	CA	7-Aug-13 21-Nov-08	Professor d Charalt (Manager	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding					\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$20,310,000.07	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00			+
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09										\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09 22-Sep-11		\$2,359,000.00				\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding						
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ NJ	30-Jan-09 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	\$1,000.00		\$200.000.00	200
	HMN FINANCIAL, INC.	ROCHESTER		23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.UU	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN							\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		4
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	8-Feb-13 26-Mar-13						\$16,197,675.00 (\$187,590.0)	22,450	\$721.50	(\$6,252,325.00)		+
11	HOME BANCSHARES, INC.	CONWAY	AR	26-Mar-13 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding						1
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						\$50,000,000.00	50,000	\$1,000.00			
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY ONEONTA	AR AI	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding		1			\$1,300,000.00	158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding				(444 444 444		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12 30-Nov-12						\$608,170.50 \$1,183,339.50	645 1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13						(\$17,915.1)		,,,,,,,	(0.2)222324)	Ţ. 1,100	
0.47	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY	26-Mar-13	Desferred Sheet of Superiord Manager	£40,000,000,00	£0.00	Ć11 411 011 01	Cald to 6.8	(\$7,084.89)				-
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13						(\$91,850.00)				
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$40,400,000,00	18,400	£4.000.00			
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	19-Dec-12 16-Jan-13						\$18,400,000.00	18,400	\$1,000.00		\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00	6,250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						,,	30,00	7.7000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00					
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO	IL	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		\$5,000,000.00		7							
	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO	IL.	11-Dec-12	- / 1- / /-	\$1,398,071,000.00				\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00	1,398,071	\$1,000.00			+
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	19-Jan-11										\$49,100,000.00	23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	6-Feb-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13						(\$10,088.00		3030.00	(5343,200.00)	323,700.00	70
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13						(\$14,912.00)				
6,1/	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN		18-Sep-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70	2,770	\$981.10	(\$52,325.30)		+
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	17-Mar-14						\$3,145,438.66	3,206	\$981.10	(\$60,561.34)	\$186,513.52	179
9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN	NJ	25-Apr-14	Subardinate / Debenture	£4 305 000 00	60.00	\$4.622.246.22	Redoomed in fully unresults not assessed as	(\$58,631.11	1				+
3,13,30	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL.	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			1
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding						
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA I A	31-Mar-09 20-May-09						\$90,000,000.00	90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding		_				
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			+
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						1
0.400	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP	BOISE BOISE	ID	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible		1		(\$6,900,000.00)		+
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding				(30,300,000.00)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	29-Dec-09		\$4,000,000.00				\$10.277.000.00	10.377	£4.00£ ==		£200 000 00	
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	RI	22-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding						+
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	22-Apr-09 27-May-09						\$78,158,000.00	78,158	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding						,004
0.22.02.07	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	+
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN	24-Apr-09 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible		1		(\$1.312.000.00)		+
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding				(4-11-00-00)		1
22,52,97	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
14,34,34	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN	27-Feb-09 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible		1		(\$83,586,000.00)		+
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding				(, , , , , , , , , , , , , , , , , , ,		1
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT	ID	20-Nov-13	Broformed Stock / Wassester	\$316,000,000,00	\$0.00	\$261,538,649.89	Redoomed in fully unresults not assessed in	\$27,000,000.00	27,000	\$1,000.00			+
	INTERNATIONAL DANCSTARES CURPURATION	LAKEDO	JIX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$201,538,649.89	Redeemed, in full; warrants not outstanding		1	l	1		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eds
rootitote	mattation fame	City	State Sate	Original investment Type	Amount	Investment	TOTAL CASIL BACK	mvestment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gaiii		Shares
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jul-12						\$40,000,000.00	(166)	40,000	\$1,000.00			Amount	Silares
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION		TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding							\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13	Treferred Stock by Walland	\$25,000,000.00	30.00	J32,327,022.30	Joid, III fail, Walland Hot Outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 26-Jul-13							(\$242,500.00)			(, , , , , , , , , , , , , , , , , , ,			
	INTERVEST BANCSHARES CORPORATION		NY 3-Sep-14												\$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO 8-May-09 MO 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(34,000,000.00)			
	JPMORGAN CHASE & CO.	NEW YORK	NY 17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09												\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KATAHDIN BANKSHARES CORP. KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	322
	KEYCORP	CLEVELAND	OH 30-Mar-11		4-7-101010101010101	7.0.00	4-,,		\$2,500,000,000.00		25,000	\$100,000.00				
	KEYCORP	CLEVELAND	OH 20-Apr-11												\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding								
0.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		4/0	\$1,000.00			\$24,000.00	24
0,14	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12	Freieneu Stock W/ Exercised Wallants	34,000,000.00	30.00	34,137,330.04	Sold, III full, Walfallts flot outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
	KS BANCORP, INC		NC 11-Jan-13						4-7	(\$25,000.00)	7,000	7	(0.00-)000.000)		42.147.00.00	
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00											
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10	· referred Stock by Walfalls	232,000,000.00	30.00	300,200,033.33	neacemea, in rail, warrants not outstallding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8-Feb-12						\$19,000,000.00		19,000	\$1,000.00				
12	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 29-Feb-12	professed charles (192	£55 044 000 00	60.00	CO F47 742	Redormed in full							\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 27-Feb-09 IN 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 22-Nov-11						<i>\$30,044,000.00</i>		30,044	74,000.00			\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 29-Nov-12						\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 11-Jan-13							(\$23,709.29) (\$1,290.71)						
11	LCNB CORP.	LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)						
**	LCNB CORP.	LEBANON	OH 21-Oct-09	Treferred Stock by Walland	\$25,400,000.00	30.00	\$14,327,330.33	nedectified, in rail, warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
	LCNB CORP.	LEBANON	OH 22-Nov-11												\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
9.48.97	LEADER BANCORP, INC. LEGACY BANCORP. INC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(00).00)000000			
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 21-Jul-11						\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding								
8 17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES. INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1.609.456.22	Full investment outstanding; warrants outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock wy Exercised Warrants Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10						\$5,645,000.00		5,645	\$1,000.00				
8	LIBERTY SHARES, INC.	HINESVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding								
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09 PA 30-Jun-10	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00		050.000	64 000 00				
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							42-19/01-190-100	29/0.0/.02
	LNB BANCORP, INC.	LORAIN	OH 19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH 18-Jul-12												\$860,326.00	561,343
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX 6-Feb-09 MA 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00 \$15,000.000.00	\$3,072,000.00 \$0.00	\$0.00 \$16.260.000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LSB CORPORATION		MA 18-Nov-09	Prefered Stock Wy Wallants	\$13,000,000.00	30.00	310,200,000.00	Redeemed, in full, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09												\$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718.392.161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION		NY 18-May-11	Preferred Stock Wy Warrants	\$600,000,000.00	\$0.00	\$718,392,101.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 21-Aug-12						\$230,000,000.00		230,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12											-	\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$450.004.55)	44.000	COFO 1-	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION		MI 29-Aug-12 MI 19-Dec-12						\$10,556,990.00	(\$158,084.85)	11,000	\$958.10	(\$401,010.00)		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding							¥-y-00,000.00	
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 19-Nov-13					-	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14			,				(\$25,000.00)						
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN 24-Nov-09 TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN 18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding						,		
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA 9-Mar-12	professed charles (192	£57 000 000 00	60.00	\$62,949,121.28	Sold in full	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09 IN 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$02,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3.926.730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-Jun-13							(57.50,055.05)	37,000	7331.10	(43,720,730.00)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09						\$1,700,000.00		1,700	\$1,000.00				
15.14	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 14-Oct-09 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793,11	Sold, in full; warrants not outstanding							\$63,363.90	29,480
13,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHALIAN	IL 19-Jun-09	Suppromised Dependites W/ Exercised Warrants	\$2,039,000.00	50.00	\$3,438,793.11	Joid, ill full; Warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Jan-13						-	(\$25,000.00)						
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	A				***************************************		A	
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL 1-Jul-14 FL 2-Jul-14						\$1,504,820.00 \$483.740.00		2,246 722	\$670.00 \$670.00	(\$741,180.00) (\$238.260.00)		\$55,870.00 \$19.126.67	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-JUI-14 FL 3-JUI-14						\$21,440.00		32	\$670.00	(\$10,560.00)		\$19,126.67	1
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 26-Sep-14							(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding								
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 2-Jul-14						\$2,060,000.00	(635.000.00)	2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
15.14	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON	MN 26-Sep-14 IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)						
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 9-Aug-12	The state of the s	<i>\$25,555,000.00</i>	30.00	4= · / · · · · / · · · · · ·	and the state of t	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
								<u> </u>								

MART PIET REACHES, KC	res Avg. Price 3,514 5720.20 3,514 5720.20 3,514 5720.20 23,788 5720.20 21,789 5720.20 1,700 \$1,000.00	(\$983,041.50) (\$52,293,390.50) (\$52,293,390.50) (\$6,654,693.00) (\$1,173,000.00) (\$1,173,000.00)	90	Amount Shares 597,505.10 120,6 \$142,974.56 1 \$1,512,974.56 1 \$1,505,743.77 1,2 \$352,452.23 1 \$53,250,000.00 13,815,75.00 \$51,775.00 506,6 \$51,518,072.00 506,6
Manual Part Micros Confession St. 1992 1992 1995	3,514 \$720.20 8,198 \$720.20 23,788 \$720.20 21,789 \$720.20 1,700 \$1,000.00 1,700 \$310.00 190,000 \$1,000.00 600 \$10,000.00 600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00	(\$983,041.50) (\$52,293,390.50) (\$52,293,390.50) (\$6,654,693.00) (\$1,173,000.00) (\$1,173,000.00)	91	\$142,974.56 : \$1,054,743.77
MAGEST PROPOSED 196-00 1	8,198 \$770.20 23,788 \$720.20 21,750.00 \$1,000.00 1,700 \$310.00 1,700 \$310.00 1,700 \$1000.00 1,700 \$1000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,881 \$1,000.00 1,881 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00) (\$1,173,000.00) (\$1,173,000.00)	50 50 50 50 50 50 50 50 50 50 50 50 50 5	\$1,054,743.77 1.; \$252,452.23 1.; \$3,250,000.00 13,815; \$1,775.00 51,518,072.00 506,0
MARGETT MECHANIC CORPORATION CONCOLOR S. 1942 Frederic State of Western S. 1942 Frederic State o	8,198 \$770.20 23,788 \$720.20 21,750.00 \$1,000.00 1,700 \$310.00 1,700 \$310.00 1,700 \$1000.00 1,700 \$1000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,700 \$1,000.00 1,881 \$1,000.00 1,881 \$1,000.00	(\$2,293,390.50) (\$6,654,693.00) (\$1,173,000.00) (\$1,173,000.00)	90	\$1,054,743.77 1.; \$252,452.23 1.; \$3,250,000.00 13,815; \$1,775.00 51,518,072.00 506,0
MAGESTER METHODS CORPORATION	23,788 \$720.20 715,000 \$1,000.00 1,700 \$310.00 190,000 \$1,000.00 600 \$10,000.00 21,498 \$1,000.00 10,500 \$10,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 1,881 \$1,000.00 1,881 \$1,000.00	(\$6,654,693.00 (\$1,173,000.00 (\$1,173,000.00 0	91	\$252,452.23 : \$3,250,000.00
MARGETT MATCHES COPPOSITION MINUTED S. 13-9c Profession Section S. 13-9c Profession Section Section S. 13-9c Profession Section Section S. 13-9c Profession Section Section Section S. 13-9c Profession Section Section Section Section Section Section S. 13-9c Profession Sect	715,000 \$1,000.00 1,700 \$310.00 1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 10,000 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 1,500 \$1,000.00 1,500 \$1,000.00 1,881 \$1,000.00	(\$1,173,000.00		\$3,250,000.00 13,815; \$1,775.00 51,518,072.00 506,0 \$300,000.00
MISSAUR STATE CORPORATION MISSAURE 20 5-0-11 Preferred Stock of Exercised Warrants 5,700,000 50 3417,000 364 in this querent not collecting 5,750,000 1 1 1 1 1 1 1 1 1	1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 1,500 \$1,000.00 1,500 \$1,000.00 1,881 \$1,000.00	0 (\$1,173,000.00 0 0		\$1,775.00 \$1,518,072.00 \$300,000.00
MARTINGE PRINCES, MANY 1700/001 100 2744-007 100	1,700 \$310.00 196,000 \$1,000.00 600 \$10,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 1,500 \$1,000.00 1,500 \$1,000.00 1,881 \$1,000.00	0 (\$1,173,000.00 0 0	9)	\$1,775.00 \$1,518,072.00 \$300,000.00
MARKANE PRANCEAL BANK 100000000000000000000000000000000000	196,000 \$1,000.00 600 \$10,000.00 22,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 1,500 \$1,000.00 1,500 \$1,000.00 3,500 \$1,000.00	D D D D D D D D D D D D D D D D D D D)	\$1,518,072.00 506,0 \$300,000.00
1	600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		\$300,000.00
METRANCAL RIC	600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		\$300,000.00
METANACIAN INC. MICHOD SALCHMEN, INC. MICHOD SALCHMEN, MICHOD SALCHM	600 \$10,000.00 21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		\$300,000.00
MCLICOD MACSUMES, MC. MCDALLOND MACK MCL. M	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0		
MINIALIDIA BANK MINIALIDIA	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0		
MICHALIDA BANK SAT LAKE CITY UT 22 0-609 59,680,000	10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0		\$645,000,00
MERCANTILE BANK CORPORATION GRAND RAPIDS MI 6.4p.12 1.5May-09 Preferred Stock w/ Warrants 51,000,000 50,00 51,61,173.56 Referemed, in full, warrants not outstanding 510,000,000 1.5May-07	10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0		\$645,000,00
MERCANTILE BANK CORPORATION	10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0		3043,000.00
MRECAMPLE BANK CORPORATION GAMED RAPIGS MI 5-Jun-12 S10,500,000 S4,150,1153 Redeemed, in full, warrant not outstanding S10,000,000 S4,150,1153 Redeemed, in full, warrant not outstanding S10,000,000 S4,150,1153 Redeemed, in full, warrant not outstanding S10,000,000 S1,150,1153 Redeemed, in full, warrant not outstanding S10,000,000 S1,150,000,000 S1,150,000,	10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00 3,510 \$1,000.00	0		t
MERCANTILE CAPITAL CORPOPATION BOSTON MA 6-4 kg Freferred Stock w Exercised Warrants \$3,500,000 \$4,150,815.03 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,140,815.03 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,110,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,110,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,110,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,110,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,110,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,100,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,100,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,100,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,100,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,100,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00 \$6,100,665.47 Redeemed, In fall; warrants not outstanding \$3,500,000 \$6,00	1,881 \$1,000.00 3,510 \$1,000.00	0		
MERICANTIE CAPITAL CORPOPATION Mo. A-Mg-1	1,881 \$1,000.00 3,510 \$1,000.00	0		\$7,465,100.00 616,4
MEDIANTS & PLATTEES BANCSHARES, INC. TOONE TN 6-Mar-09 Preferred Stock w/ Exercised Warrants \$1,881,00.00 \$0.00 \$2,231,56.00 Redeemed, In fall; warrants not outstanding \$1,881,00.00	1,881 \$1,000.00 3,510 \$1,000.00			\$175,000.00
MERICHANTS AND MANUFACTURES BANK CORPORATION DIVIT IL 39-iu-0 Preferred Stock w/ Exercised Warrants \$3,510,000 \$0.00 \$4,110,666.47 Redeemed, in fully, warrants not outstanding \$1,881,000 \$1,8	3,510 \$1,000.00			
MEDIAN MANUAL TURES BANK CORPORATION JOLET IL 8-58-9-11 S.53.00,00.00 S.53.582,165.84 Sold, in full; warrants not outstanding S.53.592,10.00 S.53.582,165.84 Sold, in full; warrants not outstanding S.53.592,10.00 S.53.782,165.84 Sold, in full; warrants not outstanding S.53.592,10.00 S.53.782,165.84 Sold, in full; warrants not outstanding S.53.592,10.00 S.53.782,165.84 Sold, in full; warrants not outstanding		0		\$94,000.00
8.8 MEDIAN BANK		2	-	\$176,000.00
MESIONA BANK DEVON PA 11-Dec-09 \$6,335,00.00		1		7279,000,00
MEDIONA BANK DIVON PA 25-Apt-14				
A METRO CITY BANK	12,535 \$824.15	5 (\$2,206,847.65	5)	\$262,399.50
METRO CITY BANK DORANILE GA 2-9Ct-12 S26,002.90		1	+	
METROCOTY BANK	29 \$900.10	(\$2,897.10	0)	
METROCORP BANKSHARES, INC.	7,671 \$900.10		0)	\$369,948.00
METROCORP BANCSHARES, INC.				t
8.42 METROPOLITAN BANK GROUP, INC. CHICAGO IL 26-Jun-99 Preferred Stock w/ Exercised Warrants 571,526,000.00 50.00 \$27,172,726.72 Sold, in full, warrants not outstanding. METROPOLITAN BANK GROUP, INC. CHICAGO IL 28-Jun-13 * * * * * * \$23,718,541.95 * * \$23,718,541.95 * * * * * * * * * * * * * \$23,718,541.95 * <td>45,000 \$981.20</td> <td>(\$847,350.00</td> <td>))</td> <td></td>	45,000 \$981.20	(\$847,350.00))	
METROPOLITAN BANK GROUP, INC. CHICAGO IL 28-Jun-13 523,718,541.95 523,718,541.95 8,18 METROPOLITAN CAPITAL BANCORP, INC. CHICAGO IL 10-Apr-09 Preferred Stock w/ Warrants \$2,040,000.00 \$4,388,000.00 \$1,170,924.44 Full investment outstanding; warrants outstanding				\$2,087,368.00 771,4
8,18 METROPOLITAN CAPITAL BANCORP, INC. GHICAGO IL 10-Apr-09 Preferred Stock w/ Warrants \$2,040,000.00 \$4,388,000.00 \$1,170,924.44 Full investment outstanding; warrants outstanding; warrants outstanding; warrants outstanding	71,526 \$331.60	0 (\$47,807,458.05	Δ.	
	71,320 3331.00	(347,007,438.03	1	
METROPOLITAN CAPITAL BANCORP, INC. CHICAGO IL 20-Nov-09 \$2,348,000.00				
11 MID PENN BANCORP, INC, AND PENN BANK MILLERSBURG PA 19-Dec-08 Preferred Stock wy Warrants \$10,000,000.00 \$0.00 \$12,070,979.20 Redeemed, in fully, warrants not outstanding \$10,000,000.00 \$10,000,000.00 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	10,000 \$1,000.00			
MID PENN BANCORP, INC., AND PENN BANK MILLERSBURG PA 25-00-33 MILLERSBURG PA 23-30-33 MILLERSBURG PA 23-30-33	10,000 \$1,000.00	U .		\$58,479.20 73,0
12 MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG VA 30-lan-09 Preferred Stock w/ Warrants 522,0000,000 \$0.00 \$23,287,945.11 Redeemed, in full; warrants not outstanding				707,100
MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG VA 22-Dec.09 522,000,000.00 522,000.00	22,000 \$1,000.00	0		£301 001 00 101
MIDDLEBURG FINANCIAL CORPORATION				\$301,001.00 104,1
MIDLAND STATES BANCORP, INC. EFFINGHAM L 23-Dec-09 \$10,189,000.00	10,189 \$1,000.00	0		\$509,000.00
44 MIDSOUTH BANCORP, INC. LAFAYETTE LA 9-Jan-09 Preferred Stock w/ Warrants \$20,000,000.00 \$0.00 \$22,834,334.78 Redeemed, In full, warrants not outstanding				
MISSOUTH BANCORP, INC. LIFAMETE IA 22-Mg-11	20,000 \$1,000.00	0		\$206,557.00 104,3
8 MIDTOWN BANK TRUST COMPANY ATTACH G 27-Feb 99 Preferred Stock w/ Exercised Warrants 5,222,00.00 \$0.00 \$3,20,137.55 Sold, in full; warrants not outstanding				3200,337.00
MIDTOWN BANK & TRUST COMPANY ATLANTA GA 19-Nov-13 \$3,133,200.00	5,222 \$600.00	(\$2,088,800.00))	\$136,833.05
MIDTOWN BANK & TRUST COMPANY				
MINIONISTI STATE (COLDINOS, INC. MERIOSE PARK IL 14May-10		(\$84,784,000.00	0)	
11.8,14 MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE FESTUS MO 13-Feb-09 Preferred Stock w/ Exercised Warrants \$700,000.00 \$0.00 \$763,294.14 Redeemed, in full; warrants not outstanding				
MIOWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE	700 \$1,000.00	0		\$35,000.00
11 NIOWASTON FINANCIA GROUP, INC. 10/WASTON IN 6-6-0-11 STATE OF S	16,000 \$1,000.00	0		
MIDWESTONE FINANCIAL GROUP, INC. IOWA CITY IA 27-Jul-11				\$1,000,000.00 198,6
13,8,1	10,000 \$1,000.00			\$500,000.00
NIU-WINDOWN PRINCE NEW COLUMN NEW COLU	10,000 \$1,000.00	0		\$500,000.00
MILLENNIUM BANCOR, INC. EDWARDS CO 14-Aug-12 52,904,000.00	7,260 \$400.00	0 (\$4,356,000.00	0)	
11,9 MISSION COMMUNITY BANCORP SAN LUIS OBISPO CA 9-Jan-09 Preferred Stock \$5,116,000.00 \$0.00 \$5,875,583.89 Redeemed, in full; warrants not outstanding	5,116 \$1,000.00	1	1	
MISSION CLORAMONITY BANCORP SANC LUG SIGNEY A 23-Dec.08 Preferred Stock 55,500,000 50,00 55,956,041.66 Redeemed, in full; warrants not outstanding	31,000.00			
MISSION VALLEY BANCORP SUN VALLEY CA 20-Aug-10 \$5,500,000.00	5,500 \$1,000.00	D		
13,14 MONAMODIC BANCORP, INC. PETRIBOROUGH NH 19-Dec.08 Preferred Stock w/ Exercised Warrants 51,834,00.00 50,00 52,339,346.60 Redeemed, in full; warrants not outstanding 51,834,00.00 51,834,00.	1 924 (1 000 00	2	-	503,000,00
MONAROCK BANCOR INC.	1,834 \$1,000.00			\$92,000.00
MONARCH COMMUNITY BANCORP, INC. COLDWATER MI 15-Nor-13 \$4,545,202.00 2,	272,601 \$2.00	(\$2,239,798.00	0)	
12,16 MONARCH FINANCIAL HOLDINGS, INC. CHESAPEAKE VA 19-Dec-OB Preferred Stock w/ Warrants \$14,700,000,000 \$0.00 \$15,703,166.66 Redeemed, in full; warrants not outstanding			1	
MONARCH FINANCIAL HOLDINGS, INC. CHESIPEACE VA 22-06-09 MONA	14,700 \$1,000.00	U .		\$260,000.00 132,
45,8,14 MONEYTREE CORPORATION LENOIR CITY TN 13-Mar-05 Preferred Stock w/ Exercised Warrants \$9,516,000.00 \$0.00 \$11,291,481.00 Redeemed, in full; warrants not outstanding				
MONEYTRE CORPORATION LENDIR CITY TN 15-Sep-11 \$9,516,000.00	9,516 \$1,000.00	D		\$476,000.00
44.5,14 MONUMENT BANK BETHESOA MO 30-an-09 Preferred Stock wf. Exercised Warrants \$4,734,00.00 50.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding \$4,734,00.00 \$1.74ug. 11.	4,734 \$1,000.00	0	+	\$237,000.00
11 MORGAN STANLEY NEW YORK NY 28-Oct-08 Preferred Stock w/ Warrants \$10,000,000,000.00 \$0.00 \$11,268,0755,555.11 Redeemed, in full, warrants not outstanding				<i>32.31</i> 3000.00
MORGAN STANLEY NEW YORK NY 17-Jun-05 \$10,000,000,000.000 10	000,000 \$1,000.00	0		
MORRAL MANSHARES, INC. NEW YORK NY 12-Aug-09		1	1	\$950,000,000.00 65,245,7
11.5,14 MOBRILL BANCSHARES, INC. MERBRAM KS 16.1an-09 Preferred Stock w/ Exercised Warrants 513,000,000.00 50.00 515,429,122.22 Redeemed, in full; warrants not outstanding MOBRILL BANCSHARES, INC. MERBRAM KS 20-1u-1v1 1	13,000 \$1,000.00	0		\$650,000.00
11,8,14 MOSCOW BANCSHARES, INC. MOSCOW TN 23-Jan-09 Preferred Stock w/ Exercised Warrants \$6,216,000.00 \$0.00 \$7,803,377.38 Redeemed, in full; warrants not outstanding				
MOSCOW BANCSHARES, INC. MOSCOW TN 2-54p-12	1,100 \$1,000.00		1	\$311.000.00
MOSCOW BANCSHARES, INC	5,116 \$1,000.00		+	\$311,000.00
MOUNTAIN VALLEY BANCSHARES, INC. CLEVELAND GA 22-Jul-13 S3,267,000.00	3,300 \$990.00	(\$33,000.00))	\$140,034.65
MOUNTAIN VALLEY BANGSHARES, INC. CLEVELAND GA 12-Sep-13 (\$25,000.00)		1		
13,14	7,723 \$1,000.00	0		\$386,000.00
45 MUTUALFIRST FINANCIAL INC. MUNCE IN 23-Dec-08 Preferred Stock w/ Warrants \$32,382,000.00 \$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding				
MUTUALFIRST FINANCIAL, INC. MUNCLE IN 25-AUG-11	32,382 \$1,000.00	n	1	
MUTUALFIRST FINANCIAL, INC. MUNCE IN 28-Sep-11	32,382 \$1,000.00	1		\$900,194.00 625,1

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds
Column	8	NAPLES BANCORP. INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants			\$956,066,67	Sold, in full: warrants not outstanding	Amount	(Fee)	Shares	Avg. Price	(write-on)		Amount Shares
See Control of Control		NAPLES BANCORP, INC.	NAPLES	FL 12-Jul-12						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		
Part	59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES		Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000,00		67,000	£1 000 00			
Column		NARA BANCORP, INC. / BBCN BANCORP, INC.		CA 8-Aug-12						307,000,000.00		67,000	31,000.00			\$2,189,317.20 521,266
Column	8,14	NATIONAL BANCSHARES, INC.			Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding							
Column		NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13						\$2,438,182.50			\$750.20	(\$811,817.50) (\$5.349.003.06)		\$342,841.95 500 \$502,606.30 733
Column C				IA 26-Mar-13						\$10,004,530.54	(\$185,031.79)	22,727	\$750.E0	(53,343,003.00)		3302,000.30
Company	11,16		BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding							
Column C										\$150,000,000.00		150,000	\$1,000.00			\$1,000,000,00 735,294
Column C	15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							
Control Cont			WEST POINT	NE 29-Dec-10	- 7 12 1 10 1			*****		\$2,000,000.00		2,000,000	\$1.00			\$100,000.00 100,000
Column C	8,42				Preferred Stock W/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2 281 458 05		6.880	\$331.60	(\$4 598 541 95)		
Company	8	NCAL BANCORP		CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	72,202,30000		0,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(0.1)00.0)0.1210.0)		
Control Cont	15,11,14				Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding							
Note the second of the control of th	44	NEW HAMPSHIRE THRIFT BANCSHARES. INC.	NEWPORT	MO 24-Apr-13 NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00	\$12.041.266.67	Redeemed, in full: warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00 117,000
March Marc		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 25-Aug-11		. ,,		, , , ,		\$10,000,000.00		10,000	\$1,000.00			
March Marc					- / 1- 1 /- 1 100											\$737,100.00 184,275
Part	11,8,14				Preferred Stock W/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267 274 000 00		267 274	\$1,000,00			\$13,364,000,00 13,364
Part		NEWBRIDGE BANCORP	GREENSBORO	NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding							7-0,00
Marken M				NC 26-Apr-13								2,763				
Company Comp				NC 29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7 778 782 65 2 567 255
Marche M		NEWBRIDGE BANCORP	GREENSBORO	NC 31-May-13							(\$513,507.46)					¥1,110,132100
Part	44,8,14				Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	********						6740,000,00
Martin M	11	NICULE I BANKSHARES, INC. NORTH CENTRAL BANCSHARES. INC.	FORT DODGF	IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,700,000,00	\$0.00	\$17 794 583 33	Redeemed, in full: warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00 748
Marche M			FORT DODGE		reserved stock W/ Wallands	Ç.20,200,000.00	30.00	, AL, E. 77, J03.33	neactives, in tall, warrants not outstalluling	\$10,200,000.00		10,200	\$1,000.00			
Control Cont				IA 11-Jan-12					- 1 11 6-							\$600,000.00 99,157
Part	11	NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4.337.000.00		4 227	£1 000 00			
Marche Marche Marche Marche March		NORTHEAST BANCORP	LEWISTON	ME 28-Dec-12						34,227,000.00		4,227	31,000.00			\$95,000.00 67,958
Part	8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 15-May-09	Preferred Stock w/ Warrants		\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							
Part Property colors Pro						\$1,230,000.00				63.574.000.00		3.574	£4 000 00			667,000,00
Market of the property of th	109				Preferred Stock w/ Warrants	\$17.211.000.00	\$0.00	\$6.442.172.50	Sold. in full: warrants not outstanding	\$2,571,000.00		2,371	\$1,000.00			\$67,000.00 67
Mile		NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 30-Apr-14						\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)		
Part	11	NORTHERN TRUST CORPORATION	CHICAGO	IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding							
March Marc	-									\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000,00 3,824,624
Marie Control State Cont	44,8,14		BERLIN	NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							70.7007
Ministry Interference Ministry Ministr		NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00 500
Marie Mari	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000,00		2,000	61 022 10		\$64,220.00	
Act Control Control Lange Control Control Lange Contro				WA 11-Mar-13									\$1,032.10		\$272,935.00	\$587,634.55 525
Property Control of the Control of											(\$108,371.55)					
Control Section Sect	11,8,14		LAKEWOOD	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	£1 002 000 00		1.002	£1 000 00			\$100,000,00
Control Process Control Pr			OAK RIDGE		Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding			1,552	\$2,000.00			\$100,000.00
Control Cont			OAK RIDGE	NC 31-Oct-12						\$7,095,550.00		7,700	\$921.50	(\$604,450.00)		
Part Control Medical Con											(\$70,955.50)					\$122 997 EO 162 920
March Marc	45				Preferred Stock w/ Warrants	\$13,500,000,00	\$0.00	\$15.871.250.00	Redeemed, in full: warrants not outstanding							\$122,887.50 163,830
		OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11						\$13,500,000.00		13,500	\$1,000.00			
Company	42.45	OAK VALLEY BANCORP	OAKDALE	CA 28-Sep-11	Desferred Steel of Missesser	630.363.000.00	£0.00	C40 F24 040 C4	Parkers of the first control of the second c							\$560,000.00 350,346
Control Cont	12,16			NJ 30-Dec-09	Preferred Stock Wy Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38.263.000.00		38.263	\$1,000.00			
Control Cont			TOMS RIVER							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						\$430,797.00 190,427
1	8		OJAI		Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	63 000 000 00		3.000	£4 000 00			C404 000 00
Company Comp	11	OLD LINE BANCSHARES, INC.	BOWIE	MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000,00	\$0.00	\$7.438.888.89	Redeemed, in full: warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00 104
Column C		OLD LINE BANCSHARES, INC.	BOWIE	MD 15-Jul-09	,	, , , ,		.,,		\$7,000,000.00		7,000	\$1,000.00			
Company			BOWIE	MD 2-Sep-09												\$225,000.00 141,892
CONTROLL STATES CONTROLL S	11			IN 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00		100,000	\$1,000,00			
Column C		OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09						+,, ,		,	yy			\$1,200,000.00 813,008
AURICAN AURI			AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	*******						
O. D. SECOND MANCOP INC.	-		AURORA										\$377.00	(\$747,576.00)		
O. D. SECOND MANCOP INC.		OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13								1,772	\$377.00	(\$1,103,920.56)		
APPLY CORP.			AURORA	IL 9-Apr-13							(\$258,053.73)					
MATANOON	8 14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP	AUKURA LAKEWOOD	CO 17-Apr-00	Preferred Stock w/ Eversical Wasseste	\$7.816.000.00	¢n.nn	¢2 AN2 EN2 1E	Sold in full-warrants not outstanding							\$106,891.00 815,339
MARK	W, 4.7		LAKEWOOD		THE COLOR BY EXPLOSED WAITAINS	32,010,000.00	30.00	23,403,003.13	solo, in all, warrants not outstanding			1,239			\$177,053.10	
STATE STAT										\$1,577,000.00		1,577	\$1,142.90		\$225,353.30	\$159,886.25 141
ONE CONTINUE MAX 15 10 11 11 12 12 13 14 15 14 15 14 14 15 14 14	9 51 07				Denformed Stock w/ Everstend Magrante	¢5 500 000 00	\$0.00	¢n nn	Eultad hanksuntru/cacalunethin		(\$25,000.00)					
Bot Unit D BMK	0,31,57	ONE GEORGIA BANK		GA 15-Jul-11	Preferred Stock Wy Exercised Wallants	33,300,000.00	30.00	30.00	Exited ballkraptcy/receivership					(\$5,500,000.00)		
ST ONFERMANCIAL CORPORATION ITTLE BOCK AR 5-10-079 Subordinated Debentures w/ Exercised Warrants \$17,300,000.00 \$37,82,990.59 Full Investment outstanding warrants outstanding ST St St St St St St St														(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Section NanCorp. Inc.	8,9															
OREGON BANCCRP, INC.	15,17															
OREGON BANCCREP, INC. SALEM OR 2-10-13 OREGON BANCCREP, INC. SALEM OR 6-13-14 SA		OREGON BANCORP, INC.	SALEM	OR 18-Oct-13	TOTAL STORY BY ENGLISHED WORLD	<i>43,</i> 22,000.00	50.00	77,110,001.32	and, and and outside the control of	\$100,000.00						\$9,459.13
13.1.14 OSE PIRMANCIAL SERVICES, INC. ORANGE TX		OREGON BANCORP, INC.	SALEM	OR 21-Oct-13						\$3,116,000.00		3,116				\$128,988.07 150
SSF PAPEC CONT PANKERS MANUSPARES SAN FRANCISCO CA 22-Be-08 Freferred Stock w/ Feerrised Warrants S18,000,000 S00 S18,821,963 S00 S18,000,000 S00 S18,821,963 S0	15 11 14				Subordinated Debentures w/ Eversical Warrants	\$6.100.000.00	¢n.nn	\$7.667.314.52	Redeemed in full: warrants not outstanding		(\$25,000.00)					+ +
5,11 PACIFIC CAPITAL BANCORP SANTA BARBARA CA 21-No-VB Preferred Stock w/ Warrants S180,54,000.0 S00 S186,483,804.20 Sold, in full; warrants not outstanding S187,5 S180,54,000.0 S180,543,804.20 Sold, in full; warrants not outstanding S187,5 S187,54 S18	20,22,24				Suppression Separatures by Exercised Walfants	30,100,000.00	30.00	\$7,002,314.55	neacenea, in all, warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00 305,000
PACIFIC CONT FAMILERS DAMICES SAM FAMILES SAM FAMILE	35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding							
8 PACIFIC CITY FINANCIAL CORPORATION 10.5 ANGELES CA 19-Nov-13 S16,200,000.00 \$0.00 \$1,1003,597.96 \$0.01, in full, warrants not outstanding \$1,000,000.00 \$1,1000,597.00 \$1				CA 23-Feb-11								3 608 332		(\$10.28)		\$202 120 78 45 120
PACIFIC COATS PANICES DAMES BANGERS BANCHARES SANCHARES SANC	8				Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$103,703,272.00		3,000,332	,940.UU	(\$14,030,702.97)		3373,120.70 15,120
45,14 PACIFIC COAST BANKESS BANKSSAMESS SAN FRANCISCO (A 23-08-08 Preferred Stock w/ Exercised Warrants \$11,600,000.00 \$513,821,963.80 Redeemed, in full; warrants not outstanding \$11,600,000.00 \$11,600 \$500.00 \$513,821,963.80 \$11,600,000.00 \$510,821,963.80 \$11,600,000.00 \$11,60		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Nov-13	,			. ,,.		\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50 810
PADIFIC COAST BANKERS BANCSHARES	45.0.44				Desferred Short of French 199	£44 C00	A	£43.034.555.55	Parkers of the fill and the same of the sa		(\$196,857.54)					
	43,8,14			CA 23-Dec-U8 CA 28-Jul-11	Preierred Stock W/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00 580
	8,26				Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	. ,,		71.77				,

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Di	nosition / Auction	3,5	(Realized Loss) /	Gain ⁵ Wa	rrant Procee	eds
		2,			Oliginal investment Type	Amount	Investment	Total Cash Dack		Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amoui		Shares
_	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10	- 6 12 1 6 1 10		***						(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA CA	23-Dec-08 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$10	09,487.50	203
	PACIFIC COMMERCE BANK	LOS ANGELES		19-Mar-14						(\$25,000			(0-))			
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00	6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding							
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						\$1,676,654.00	2,296	\$730.20	(\$619,346.00)		38,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)	\$41 \$33	82,779.69 25,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						(\$169,418			(, , , , , , , , , , , , , , , , , , ,			
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	23-Dec-08 25-Apr-12	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000,00	100.000	\$1,000.00				
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK		25-Apr-12 2-May-12						\$100,000,000.00	100,000	\$1,000.00		\$2,84	12,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NI	28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40	548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13						(\$117,128	.64)	3/15.10	(34,421,208.00)			
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13					- 1 - 1 - 1 - 1					\$1,65	50,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	23-Dec-08 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00	31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding							
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,756	\$1,000.00		\$18	88,000.00	188
44	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11	,	.,, ,		7,7,7,7,7		\$6,771,000.00	6,771	\$1,000.00				
	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	1-Feb-12			***							\$5	37,633.00	154,354
0,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727	\$1,167.00		\$622,446.27 \$2	26,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						(\$25,000		Ç.2,22.1.00		, 921		
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX TV	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000,00	12.000	¢1 143 00		\$1.704.360.00	15 834 2F	902
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00 \$14,038,000.00	12,000 14,038	\$1,142.00 \$1,142.00		\$1,704,360.00 \$1,00 \$1,993,817.14 \$64	35,834.25 15,781.95	802 500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14						(\$297,36)				1.7		
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00	250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00	250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00	500 2,440	\$1,000.00 \$1,000.00		\$11	35,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	JE/440,000.00	2,440	72,000.00		7.41	33,000.00	103
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00	7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NI	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00	7,172 14,341	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						,14,141,000.00	14,541	72,000.00		\$1:	10,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	OH	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960	\$1,000.00		\$43	98,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	ОН	2-Feb-11		7.55/2.00/2.000	7	V. ()		\$21,000,000.00	21,000	\$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11						\$18,000,000.00	18,000	\$1,000.00		64.70	00,724.15	313,505
56.8.14	PEOPLES BANCORP (UN) PEOPLES BANCORP (WA)	LYNDEN	WA	15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					\$1,21	JU,724.15	313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						\$18,000,000.00	18,000	\$1,000.00		\$90	00,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44 (\$350,766	02) 25.054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12 8-Aug-12						323,384,401.44 (3330,70)	02) 25,054	3333.40	(31,005,356.30)	\$43	25,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							
0 14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00		\$63	33,000.00	633
0,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12	Fieleneu Stock Wy Exercised Wallants	33,500,000.00	30.00	33,003,074.42	Joid, III Idii, Wallants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$12	22,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13						(\$25,000	00)					
8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA.	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00		\$6:	16,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							010
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00	1,500	\$1,000.00		\$:	71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO CHICAGO	II.	6-Feb-09 13-Aug-10	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00			-	
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible		3,000	74,000.00				
9.60	PIERCE COUNTY BANCORP	TACOMA ORANGE CITY	WA	5-Nov-10	Broformal Physics of Property of	64 300 000 00	64 300 000 00	\$284,999.00	Full investment outstay dis-				(\$6,800,000.00)			
11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	TN	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	-	_				_	$\overline{}$
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11	THE PART OF THE PA	4.00,000,000	y	. 40.004-0.00	, , , , , , , , , , , , , , , , , , ,	\$23,750,000.00	23,750	\$1,000.00				
-	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00	71,250	\$1,000.00		4	E 000 00	207.455
44,8,14	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TX	18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding		+			\$75	55,000.00	267,455
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00	87,631	\$1,000.00		\$4,38	32,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL		17-Jul-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00	130,000	£* 00		\$190.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13						\$2,380,000.00	120,000 2,380,000	\$1.00 \$1.00		\$180.00 \$3,570.00 \$1	90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13						(\$25,000	00)	,,,,,,				
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA CA	30-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11.949.000.00	11,949	\$1,091.10		\$1,088,673.39		$\overline{}$
	PLUMAS BANCORP	QUINCY		29-Apr-13 22-May-13						. , , , , , , , , , , , , , , , , , , ,		\$1,051.10			34,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13					- 1 11.6-	(\$130,376	73)					
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000	\$1,000.00			-	
	POPULAR, INC.	SAN JUAN SAN JUAN	PR	23-Jul-14		_					533,000	\$1,000.00		\$3,00	00,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding							
9,15,36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	IKS IL	3-Apr-09 8-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$2,800,000.00 \$6,784,000.00	\$2,800,000.00	\$132,253.00 \$7,444,215.12	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	+	+				-	
-,-0,00	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00	6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership							
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240,29	Sold. in full: warrants outstanding				(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	8-Aug-12	received stock W/ Wallants	722,232,000.00	\$0.00	713,031,140.23	Sono, mi ron, womana ductanding	\$1,678,618.89	1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12					-	\$8,575,102.51	9,517	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	10-Aug-12 11-Sep-12						\$9,795,998.16 (\$200,49)	10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	DUBUQUE		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding							
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13				. 9 - 91-11		\$6,349,000.00 (\$78,56)	6,349,000	\$1.24		\$1,507,379.58 \$4	78,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE		12-Sep-13												

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain⁵	Warrant Proceeds
	PREMIER SERVICE BANK	RIVERSIDE	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	Amount \$4,000,000.00	Investment \$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
	PREMIER SERVICE BANK	RIVERSIDE	CA 31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD MEDFORD	OR 13-Feb-09 OR 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12 97
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Dec-12						\$8,887,232.90		10,490	\$847.20 \$847.20	(\$1,602,767.10)		\$195,295.20 228
75.97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 11-Jan-13 IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)					
1.05,01	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 2-Nov-12										(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.		MN 27-Feb-09 MN 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding							
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 25-Jun-14						\$8,222,000.00		8,222	\$1,000.00			\$248,000.00 248
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 30-Jan-09 IL 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00			
8.17.44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL 14-Nov-12 NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00 645,013
0,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 15-Sep-11	·					\$4,000,000.00		4,000	\$1,000.00			\$175,000.00 175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 14-Nov-08 MD 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13											\$71.62	
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.		MD 25-Mar-13 SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						\$19,047,005.12	
11 9 14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL	SC 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
11,0,14	PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10			30.00			\$9,270,000.00		9,270	\$1,000.00			\$464,000.00 464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK		WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 3-Jul-12 MO 8-Aug-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00 778,421
44	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000,00		38,237	\$1,000.00			
	QCR HOLDINGS, INC.	MOLINE	IL 15-Sep-11 IL 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00 521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC 30-Oct-09 NC 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00 311
8,17	RCB FINANCIAL CORPORATION	ROME	GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding							
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION		GA 25-Sep-13 GA 29-Oct-13						\$8,073,279.00	(\$80.732.79)	8,900	\$907.10	(\$826,721.00)		\$253,383.25 268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		,		4			
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA 21-Jul-11 MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00 190
	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 18-Aug-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00		\$784,281.50		\$2,995,000.00		2,995	\$1,000.00			\$150,000.00 150
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$9,982,000.00 \$0.00	\$3,135,328.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
8 17 62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.		OK 21-Jul-11 WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00 133
.,.,	REGENTS BANCSHARES, INC.	VANCOUVER	WA 26-Jan-12						\$12,700,000.00		12,700	\$1,000.00			\$381,000.00 381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 13-Feb-09 SC 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)		
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 9-Nov-12 SC 11-Jan-13						\$1,140,525.00	(\$13,875.00)	1,233	\$925.00	(\$92,475.00)		\$50,000.00 75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 26-Mar-13							(\$13,875.00)					
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 14-Nov-08 AL 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 2-May-12						40,000,000,000		3,500,500	7.7,000.00			\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO 13-Feb-09 MO 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80 2,000
0.14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO 29-Oct-13 WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)					
0,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 20-Feb-13	Prefered Stock W/ Exercised Warrants	\$10,500,000.00	30.00	35,030,100.53	Sold, in fail, warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83 545
8	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP		WI 26-Mar-13 MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)					
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding				4			
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 6-Jun-12 WI 15-May-13						\$10,500,000.00 \$4,500,000.00		10,500,000 4,500,000	\$1.00 \$1.00			\$750,000.00 750,000
15	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR 15-May-09 AR 14-May-14	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,000
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR 5-Jul-13 PA 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding					(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 1-Jul-14		400,101,00000	,,,,,	****		\$9,000,000.00		9,000	\$1,207.10		\$1,863,990.00	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 2-Jul-14 PA 26-Sep-14						\$21,407,000.00	(\$367,045.94)	21,407	\$1,207.10		\$4,433,603.77	
11	S&T BANCORP, INC. S&T BANCORP, INC.	NARBERTH INDIANA INDIANA	PA 16-Jan-09 PA 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00			
	S&T BANCORP, INC.	INDIANA	PA 11-Jun-13						2108,070,000.00		108,070	\$1,000.00			\$527,361.00 517,012
8	SAIGON NATIONAL BANK SALISBURY BANCORP. INC.	WESTMINSTER LAKEVILLE	CA 23-Dec-08 CT 13-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 \$10.100.960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	SALISBURY BANCORP, INC.	LAKEVILLE	CT 25-Aug-11	, , , , , , , , , , , , , , , , , , , ,	70,000,000		***************************************		\$8,816,000.00		8,816	\$1,000.00			
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY CANERY	CT 2-Nov-11 MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							\$205,000.00 57,671
,	SANDY SPRING BANCORP, INC.	OLNEY	MD 21-Jul-10	,	, , ,				\$41,547,000.00 \$41.547,000.00		41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-10 MD 23-Feb-11						\$41,547,000.00		41,547	\$1,000.00			\$4,450,000.00 651,547
8,14	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA SANTA PAULA	CA 13-Feb-09 CA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 9-Apr-13						\$2,403,029.UU	(\$25,000.00)	2,300	3030.00	(3434,571.00)		\$98,251.45
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA 19-Dec-08 CA 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding					(, ,===,==:00)		
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT 11-Aug-11 SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 20-May-09 SC 24-Jun-09	, , , , ,	, ,				\$64,779,000.00		64,779	\$1,000.00			\$1,400,000.00 303,083
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	STUART	SC 24-Jun-09 FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 3-Apr-12 FL 30-May-12			 			\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00 589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding							
8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA 1-Sep-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00 90
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FootNote	Institution Name	City	Stat	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayn	ment / Dispos	sition / Auction ^{3,}	i	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					, , .	Amount	Investment				(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	10-Dec-12						\$174,537.72 \$1.315.959.00		252 1,900	\$692.60 \$692.60	(\$77,462.28) (\$584,041.00)	650 405 00	400
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12 11-Jan-13						\$1,315,959.00	(\$14,904.97)	1,900	\$092.00	(\$584,041.00)	\$69,186.80	108
44,8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)					
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11					-	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	244
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding			6,815	\$1,000.00		\$341,000.00	341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	19-Dec-08 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						,					\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES. INC.	CHARLESTON	MO	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12.500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	24-Jun-13 26-Jul-13						\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(3123,340.00)					
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	25-Sep-13 29-Oct-13						\$23,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)		
11	SHORE BANCSHARES, INC.	EASTON		9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(3233,072.08)					
	SHORE BANCSHARES, INC.	EASTON		15-Apr-09						\$25,000,000.00		25,000	\$1,000.00		4	
15,11,14	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	TX	16-Nov-11 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding						\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY NY	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000,00		120,000	\$1,000.00			
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10											\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NI	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09						\$7,414,000.00		7,747	72,000.00		\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	20-Feb-09 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(\$8.653,000,00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70	********	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	17-Jul-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADEI PHIA	GA AB	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)					
11,5,50	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC	5-Dec-08 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND	TN	25-Jul-12 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						\$1,100,000.00	399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	23-Jan-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding						7230,000.00	130
	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO	21-Jul-11 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding							
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00		62.207.407.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	29-May-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding						\$2,287,197.00	/03,/53
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14			** *** ***	****			(\$90,000.00)					,
74.8.14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	13-Mar-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$0.00	\$916,533.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13				,		\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY NY	5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding							
8 11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY FARGO	NE ND	22-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472,23	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
0,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09 12-Aug-09	rielened Stock w/ Exercised Warrants	00.000,000,000	\$0.00	338,008,472.23	neueemeu, iii iuli; Warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			
9 36 11	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11	Denformed Street and Formation design	£4F 000 000 00	***	£17.000.700.67	Bodoomed in full	\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS MS	13-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding							
-	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA MA	17-Jun-09 8-Jul-09			+			\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							
15,17,45	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD DENVER	MN	18-Jan-12 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
,, //	STEELE STREET BANK CORPORATION			4 Can 44	Wallands Wy Excluded Wallands					\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000
	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER	co	1-Sep-11			\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding							
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	1	l l		\$7 500 000 00		7 500	\$1,000,00	1		
11	STEEL STEET BANK CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	CO VA VA VA	19-Dec-08 13-Apr-11 28-Dec-11	Preferred Stock w/ Warrants	\$30,000,000.00				\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00			
11	STEEL STREET BANK CORPORATION STELLARON CORPORATION STELLARON CORPORATION STELLARON E CORPORATION STELLARON E CORPORATION STELLARON E CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA VA VA VA	19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13				£47.000.400.77	Delana de falla anno de la companya						\$2,920,000.00	302,623
11	STEEL STEET BANK CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION STELARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA VA VA VA NY NY	19-Dec-08 13-Apr-11 28-Dec-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding						\$2,920,000.00	302,623
11	STEEL STREET BANK CORPORATION STELLARON CORP	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK	CO VA VA VA VA VA NY NY	19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11	Preferred Stock w/ Warrants	\$42,000,000.00				\$22,500,000.00		22,500	\$1,000.00		\$2,920,000.00 \$945,775.00	302,623 516,817
11	STEELS TREET BANK CORPORATION STELLARONIC	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON	CO VA VA VA VA VA NY NY NY TX TX	19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08			\$0.00	\$47,869,108.33 \$130,542,485.91	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500 42,000	\$1,000.00			
11	STEELS TREET BANK CORPORATION STELLARON CORP	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON	CO VA VA VA VA NY NY NY TX TX TX	19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 5-May-09 15-Jun-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00			
11 11 11 11 31	STEELS TRIET BANK CORPORATION STELLARON BANCORP STELLING BANCORP STELLING BANCARDES, INC. STERLING BANCARDES, INC. STERLING BANCARDES, INC. STERLING BANCARDES, INC.	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOKAME	CO VA VA VA VA VA NY NY NY TX TX TX WA	19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 5-May-09 15-Jun-10 5-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00				\$22,500,000.00 \$42,000,000.00 \$125,198,000.00	(\$1 A3A 650 25)	22,500 42,000 125,198	\$1,000.00	(\$182.727.360.00)	\$945,775.00	516,817
11 11 11 11 11	STEELS TRIET BANK CORPODATION STELLARON CORPORATION STELLARON BANCSHOP STELLARON BANCSHOP STELLARON BANCSHOP STELLARON BANCSHARES, INC. STERLARON BANCSHARES, INC. STERLARON BANCSHARES, INC. STERLARON BANCSHARES, INC. STERLARON FANALCL GORPORATION STERLARON FRANALCL GORPORATION STERLARON FRANALCL GORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE	CO VA VA VA VA NY NY NY TX TX TX WA WA WA	19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 5-May-09 15-Jun-10 5-Dec-08 20-Aug-12 19-5ep-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00	\$130,542,485.91 \$121,757,209.63	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$22,500,000.00 \$42,000,000.00 \$125,198,000.00	(\$1,434,659.25)	22,500 42,000	\$1,000.00	(\$188,227,260.00)	\$945,775.00	516,817
11 11 11 11 11 11 11 11 11 11 11 11 11	STEELS TRIET BANK CORPORATION STELLARON FAILED CORPORATION STELLARON FAILED CORPORATION STELLARON FAILED CORPORATION STERLARON FAILED CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON HOUSTON SPOCAME SPOKAME SPOKAME MIDLAND PARK		19-Dec-08 13-Apr-11 18-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 5-May-09 15-Jun-10 5-Dec-08 20-Aug-12 30-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$22,500,000.00 \$42,000,000.00 \$125,198,000.00 \$114,772,740.00	(\$1,434,659.25)	22,500 42,000 125,198 5,738,637	\$1,000.00 \$1,000.00 \$1,000.00	(\$188,227,260.00)	\$945,775.00 \$2,857,914.52	516,817 2,615,557
11 11 11 11 11 11 11 11 11 11 11 11 11	STEELS TRIET BANK CORPODATION STELLARON CORPORATION STELLARON BANCSHOP STELLARON BANCSHOP STELLARON BANCSHOP STELLARON BANCSHARES, INC. STERLARON BANCSHARES, INC. STERLARON BANCSHARES, INC. STERLARON BANCSHARES, INC. STERLARON FANALCL GORPORATION STERLARON FRANALCL GORPORATION STERLARON FRANALCL GORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE NEW YORK NEW YORK NEW YORK HOUSTON HOUSTON HOUSTON SPOKANE SPOKANE SPOKANE		19-Dec-08 13-Apr-11 28-Dec-11 18-Dec-13 23-Dec-08 27-Apr-11 18-May-11 12-Dec-08 5-May-09 15-Jun-10 5-Dec-08 20-Aug-12 19-5ep-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$42,000,000.00 \$125,198,000.00 \$303,000,000.00	\$0.00	\$130,542,485.91 \$121,757,209.63	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$22,500,000.00 \$42,000,000.00 \$125,198,000.00	(\$1,434,659.25)	22,500 42,000 125,198	\$1,000.00	(\$188,227,260.00)	\$945,775.00 \$2,857,914.52	516,817 2,615,557 97,541

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proc	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11						\$4,000,000.00	(1.00)	4,000	\$1,000.00				
244	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11	Professor d Charalter of Francisco d Microsch	\$10,973,000.00	£0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
8,14		WEST CHESTER WEST CHESTER	PA 23-Jan-09 PA 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66		622	\$173.50	(\$514,064.34)		\$8,358.99	33
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP. INC.	WEST CHESTER ELMHURST	PA 9-Apr-13 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520,25	Full investment outstanding; warrants outstanding		(\$25,000.00)						
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00		8,500	\$1,000.00				
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09	,	,,		, , , , , ,		\$89,310,000.00		89,310	\$1,000.00				
	SUN BANCORP, INC.	VINELAND	NJ 27-May-09	Preferred Stock w/ Warrants	\$3,500,000,000.00	£0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 14-Nov-08 GA 31-Dec-08	Preferred Stock W/ Warrants	\$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA 30-Mar-11						\$4,850,000,000.00		48,500	\$100,000.00				
24.49.97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA 28-Sep-11 AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							\$30,066,661.40	17,900,182
24,43,37	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr-11	Preferred Stock Wy Wallants			34,203,333.33	Currently not conectible					(\$69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	AL 15-Apr-11 NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding								
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC 29-Dec-10 PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.		PA 21-Apr-10		,000,000,000	7	40.00/0.02/10.000		\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00			\$5,269,179.36	3,028,264
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,209,179.30	3,028,204
	SV FINANCIAL, INC.	STERLING	IL 31-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12-Dec-08 CA 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000,00		235,000	\$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 16-Jun-10						\$235,000,000.00		235,000	\$1,000.00			\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding								
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI 15-Sep-11 GA 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
**	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	. referred stock wy walffallts				neacemen, ill full, wallants outstanding	\$967,870,000.00		967,870	\$1,000.00				
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible					/** *** ***			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14 IL 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12		,,	7	\$-20/C-10/C-100C		\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12		\$9,720,000.00	\$0.00									\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09 SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	1., .,							
	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 13-Dec-13 MN 14-Nov-08	Desferred Steel / Mercente	\$361,172,000.00	\$0.00	\$378.547.699.45	Pederand in fill consists and authorities					(\$11,730,000.00)			
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION		MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00				
		WAYZATA	MN 21-Dec-09												\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH 23-Dec-08 OH 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	32,000,000.00		2,000	31,000.00			3100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan-12										(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13						\$2,702,000.00		2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN 31-May-13	- 6 12 1 10 1	4	****	******			(\$25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 16-Jan-09 TX 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 17-Mar-10									.,,			\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding								
44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TERRELL	TX 19-May-10 TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
	THE AND CORPORATION	TERRELL	TX 25-Aug-11	·					\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE 8-Sep-10						343,220,000.00		43,220	31,000.00			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC 3-Dec-10 KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 22-Dec-10		Va.1 /2007/2007	7	V 10/40 2/0 14/00		\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov-11						\$17,000,000.00		17,000	\$1,000.00			*******	
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.		WI 10-Dec-12						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.		WI 11-Dec-12 WI 11-Jan-13						\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$130,340./3)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Apr-12						\$5,448,000.00		5,448	\$1,000.00		,	\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY 19-Dec-08 NY 25-Aug-11	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00			+	
11	THE FIRST BANCORP, INC.		ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding								
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 24-Aug-11						\$12,500,000.00		12,500	\$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		ME 27-Mar-13 ME 8-May-13						\$2,500,000.00 \$10,000,000.00		2,500 10,000	\$1,000.00 \$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding								
11 9 14	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 29-Sep-10	Denformed Street of Francisco Marie	6774 000 55	60.60	£043.00£ ==		\$5,000,000.00		5,000	\$1,000.00				
11,5,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 27-Feb-09 TX 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS 19-Dec-12	B. C. 100 1 100	A			Redesend to 6 "	\$301,000.00		301	\$1,000.00			\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT 26-Jun-09 CT 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10						,,,		.,,	, -y			\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15.000	£4.000.00			\$750,000,00	750
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED		MO 18-Aug-11 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	/50
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 31-Oct-12	The state of the s	7. 5.25.200	y	4-1-0-100-X/	Any annual Mility	\$7,359,000.00		7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC 11-Jan-13 PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$73,590.00)					+	
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 10-Feb-10	Freierred Stock W/ Warrants	27,279,200,000.00	50.00	26.020,038,930.83	neucemeu, iii iuli; Warrants not outstânding	\$7,579,200,000.00		\$75,792.00	\$100,000.00				$\overline{}$
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 5-May-10 CA 20-Feb-09												\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA 20-Feb-09 CA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	777
L	position and a second second	1 America	1 1-3ep-11						UU.UUU,UC+,C-,		3,430	31,000.00			2273,000.0U	2/3

Application	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Proceeds
March Marc						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
Part					Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244.22E.00		350	\$076.00	(CE 77E 00)		\$4.906.45
Control Cont																
Column		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Apr-13						. , , , , , , , , , , , , , , , , , , ,	(\$117,228.00)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
March Marc	8,18,21,44	THE VICTORY BANCORP, INC.			Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
Column		THE VICTORY BANCORP, INC. THE VICTORY BANCORP INC	LIMERICK	PA 11-Dec-09 PA 22-Sen-11		\$1,505,000.00				\$2,046,000,00		2.046	\$1,000,00			\$61,000,00 61
March Marc					Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$£,040,000.00		2,040	\$2,000.00			902,000.00
Column																
March Marc				FL 9-Nov-12						\$3,877,691.40	(\$50.422.20)	4,365	\$888.40	(\$487,308.60)		\$282,284.64 284
March Marc		TIB FINANCIAL CORP	NAPLES	FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$13,444,359,59	Sold, in full: warrants not outstanding		(330,432.20)					
Column		TIB FINANCIAL CORP			·					\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
Marie			MT. PLEASANT	SC 19-Dec-08			\$14,448,000.00	\$1,195,973.33								
Column	8,47,97		TIFTON	GA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited Dankruptcy/receiversnip					(\$3,800,000,00)		
Column		TIMBERLAND BANCORP, INC.	HOQUIAM	WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(44)444)444		
Property																
March Marc			HOQUIAM	WA 9-Nov-12									\$862.50	(\$252,037.50)		
Marche M		TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13						35,461,402.30	(\$143,528.63)	10,553	3802.30	(31,311,337.30)		
March Marc		TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jun-13							(1					\$1,301,856.00 370,899
Company Comp	11,8,14			IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							
Company Comp	8				Preferred Stock w/ Eversiced Warrants	\$4,000,000,00	\$n.nn	\$5 210 677 22	Redeemed in full- warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00			\$106,000.00 106
Column					THE CHEST STOCK WY EXCELSES WITHOUT	\$4,000,000.00	50.00	JJ,L10,071.LL	nedectined, in rail, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
March Marc	45	TOWNEBANK	PORTSMOUTH	VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding							
Second Control	-	TOWNEBANK		VA 22-Sep-11						\$76,458,000.00		76,458	\$1,000.00			\$1 E00 000 00
Second Control	8	TREATY OAK BANCORP, INC.			Preferred Stock w/ Warrants	\$3.268.000 nn	\$0.00	\$842,415,03	Sold, in full: warrants outstanding							\$1,500,000.00 554,330
March Marc		TREATY OAK BANCORP, INC.	AUSTIN	TX 15-Feb-11	, , , , , , , , , , , , , , , , , , , ,	,,				\$500,000.00				(\$2,618,000.00)		
March Marc		TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12				,		\$150,000.00		150,000	\$1.00			
March Marc	44,8,14	TRIAD BANCORP, INC.			Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$2.700.000.00		2 700	\$1,000,00			\$185,000,00
Part	44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				\$1,000.00			
Marche Controlled Controlle		TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 22-Sep-11	·					\$15,540,000.00		15,540	\$1,000.00			\$777,000.00 777
Marcoll School Marc	8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding					,		
March Marc		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12						\$2,639,379.50		3,518				\$163,062.90 175 \$1,300,776.05 1,396
March Marc			LOS ALAMOS	NM 10-Aug-12								22,639	\$750.20			
March Marc		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 11-Sep-12							(\$266,631.35)					
100 100					Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding							
Second Control Contr	11.8	TRI-STATE BANK OF MEMPHIS TRISTATE CARITAL HOLDINGS INC	MEMPHIS		Preferred Stock w/ Eversised Warrants	\$23,000,000,00	\$n.nn	\$28 642 402 33	Redeemed in full- warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			
March 1 Marc					Freieried Stock wy Exercised Warrants	323,000,000.00	30.00	320,042,402.33	nedeemed, in full, warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
Property of the content of the con				TN 3-Apr-09	Preferred Stock w/ Warrants		\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
Marie No. 1985 Mari		TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09		\$4,237,000.00								/4		
Part Indicated Section Part Indicated Se		TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT							\$5,251,500.00	(\$52 515 00)	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75 138
Michael Coloration Michael	11	TRUSTMARK CORPORATION	JACKSON	MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(40-)0-0100)					
Marie Mari				MS 9-Dec-09						\$215,000,000.00		215,000	\$1,000.00			
Control Cont					Broformal Stock w/ Eversicad Warrants	¢12.000.000.00	60.00	£14.07E 122.27	Redeemed in full warrants not outstanding							\$10,000,000.00 1,647,931
1 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	44,0,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 1-Sep-11	Freieried Stock wy Exercised Warrants	312,000,000.00	30.00	314,073,133.27	nedeemed, in full, warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 60
Manual Content Manu		U.S. BANCORP	MINNEAPOLIS	MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							
										\$6,599,000,000.00		6,599,000	\$1,000.00			
Act					Preferred Stock w/ Exercised Warrants	\$50,236,000,00	\$50,236,000,00	\$745 311 72	Full investment outstanding: warrants outstanding							\$139,000,000.00 32,679,102
March Marc						\$8,950,000.00			Redeemed, in full; warrants not outstanding							
Color Colo		UBT BANCSHARES, INC.	MARYSVILLE	KS 11-Aug-11						\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
					Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(6300 737 000 00)		
March Application Marc					Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00	\$232,156,554,58	Redeemed, in full: warrants not outstanding					(\$298,737,000.00)		
		UMPQUA HOLDINGS CORP.	PORTLAND	OR 17-Feb-10	,	, , , , , , , ,				\$214,181,000.00		214,181	\$1,000.00			
MATERIAN			PORTLAND	OR 31-Mar-10												\$4,500,000.00 1,110,898
Mode Name A TENT COMPANY CONTINUENCE COMPOSITION CONTINUENCE CONTINUENCE COMPOSITION CON					Preferred Stock w/ Warrants		\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							
						\$2,557,000.00				\$6,191,000,00		6.191	\$1,000.00			\$160,000.00 160
MACK	8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding							
23 10 10 10 10 10 10 10 1		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 25-Jul-12						\$600,000.00			\$1,000.00			\$65,000,00
MONTH DESTINATE AMERICAN SCIENCY March 19					Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	00.000,00		1,5/9	\$1,000.00			303,000.00 65
STATE AMERICAN MAY CA 20-06-00 Preferred State Augment 51,000,000 50,00 51,125.75 50d, in fig. yearant or contacting 1,000,000,000 1,00 531,000,000 1,00 531,000,000 1,00 531,000,000 1,00 531,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,00 1,000,000,000 1,000,000,000 1,000,000,000,000 1,000,000,000,000 1,000,000,000,000 1,000,000,000,000,000,000 1,000,000,000,000,000,000,000,000,000,0		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 18-Nov-09		,,,	y	,	and the state of t	\$59,000,000.00		59,000	\$1,000.00			
OUTS DAMERICAN BANK SAM MATE A 2-9-9-1		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 23-Dec-09	Profession C.	40		A	Pull to fin							\$450,000.00 211,318
WHITE DEMONDER N.C.	0	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09 CA 2-Iul-14	Preferred Stock W/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,b57.85	Sold, in full; warrants not outstanding	\$3.319.050.00		8 700	\$381 50	(\$5.380.950.nn)		\$138,607.85 435
WHITD BANCEDP, IRC.				CA 26-Sep-14						23,52,030.00	(\$25,000.00)	0,700	2.001.30	(93,300,330.00)		7230,007.03
SWITCO BANCOPOR INC. TICLOMOST M. TICLOMOST M		UNITED BANCORP, INC.	TECUMSEH	MI 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	_						
1.5 UNITED BANCORPORTON OF ALABAMA, INC. ATMORE AL 3-54-9-10 Subtractive of the Company of Alabama, Inc. ATMORE AL 3-54-9-10 Subtractive of Alabama, Inc. ATMORE AL 3-54-9-10 S	—									\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		\$38,000.00 311,492
UNITED BANCOSPORATION ABAMENYILE CA 23-ye-0 Subordinated Debentures w/ Exercised Warrants S14,400,000 S18,882,077.6 Referred, Ind.; warrants not outstanding S14,400,000 S1,000 S1,	11,36			AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000 nn	\$0.00	\$11.172.638.89	Redeemed, in full: warrants outstanding			+	+			\$30,000.00 511,492
SAME SYNILE GA 22 May 109 Subordinated Debentures of Exercised Warrants \$14,000,000 \$0.00 \$18,882,079.62 Redeemed, in full, warrants not outstanding \$4,000,000 \$1.00 \$720,000.000 \$1.		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 3-Sep-10						\$10,300,000.00		10,300	\$1,000.00			
NITED COMMUNITY BANKS, INC. BLAINSYILE GA 2-6-Mert 5180,000,000 50.00 510,067,527.00 50.00 in full; warrants not outstanding 51,516,900.00 1.76 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 (559,000.00 1.77 5962.50 1.77 5	15,11,14			GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	4						
UNITED COMMUNITY BANKS, INC. SALES			BARNESVILLE BLAIRSVILLE	GA 3-Jul-12 GA 5-Dec-08	Preferred Stock w/ Wassants	\$180,000,000,00	\$n nn	\$210 267 527 00	Sold in full-warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
UNITED COMMUNITY DAMES, INC. GLAPASE, INC.			BLAIRSVILLE	GA 26-Mar-13	referred Stock wy walffallts	J100,000,000.00	30.00	JE 10,307,327.00	Joid, in rail, warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		
UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING. 44.11.8 UNITED FINANCIAL BANKING. 45.11.8 UNITED FINANCIAL BANKING. 45.11.8 UNITED FINANCIAL BANKING. 45.11.8 UNITED FINANCIAL BANKING. 46.11.8 UNITED FINANCIAL BANKING. 47.12.50.00 48.11.8 UNITED FINANCIAL BANKING. 48.11.8 UNITED FINANCIAL BANKING. 49.11.8 UNITED F		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		
ONTED FORMANCE ABNOYN COMPARES, INC. SLAUSVILLE CA 10-10-13 S.5,658,000.00 S.0,000 S.6,649,963.92 Redeemed, in full; warrants not outstanding S.0,000.00 S.0,000 S.0										\$159,145,525.00	(64	165,346	\$962.50	(\$6,200,475.00)		
44.1.8 UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKIN			BLAIRSVILLE BLAIRSVILLE					+			(\$1,732,500.00)		-			\$6,677.00 219,908
UNITED FRANKACU, BANKING COMPARIES, INC.	44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding							115,500
UNITE PRINCE DIAMPORE, INC. UNITY BANCORP, INC. U		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Dec-10						\$3,000,000.00		3,000	\$1,000.00			
UNITY BANCORP, INC. UNITY DANCORP, INC. UNITY			VIENNA	VA 15-Sep-11		A	***	*******	Poderand to 6.*	\$2,658,000.00		2,658	\$1,000.00			\$283,000.00 283
UNITY BANCORP, INC.					Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10.324.000 00		10.324	\$1.000.00			
UNITY SANCORP, INC. UNITY SANCORP B UNIVERSAL BANCORP B UNIVERSAL BAN		UNITY BANCORP, INC.	CLINTON	NJ 3-Jul-13						\$10,325,000.00						
UNIVERSAL BAYCOP 8 BLOOMFELD IN 8-Aug-13 9 593.05 950.0 (\$12,475.00 9 550 589.0 10 (\$12,475.00 9 550 5		UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13						-						\$2,707,314.00 764,778
				IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	6227 527 50		350	\$0E0.40	(\$12.472.50)		
UNIVERSAL BANCORP BLOOMFIELD IN 12-Sep-13 (594,060.89)								+					\$950.10	(\$481,438.50)		\$476,573.62 495
		UNIVERSAL BANCORP		IN 12-Sep-13						,,	(\$94,060.89)	.,		., . ,		

	Institution Name													t= 11 11 11	Gain ⁵ Warrant Pr	
FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*			ition / Auction ³		(Realized Loss) /	Gaiii	
										Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding							
	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN	30-Jul-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full to control to the discount of the control to the discount of the control to	\$11,926,000.00		11,926,000	\$1.00			
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	LA NC	23-Dec-08	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13	Freieried Stock Wy Exercised Warrants	\$10,000,000.00	30.00	312,510,040.83	Redeemed, in full, wallants not outstanding	\$7,742,000.00		7,742	\$1,000.00			+
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00		\$500,000.00	00 500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding							
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	00 385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding							
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00	(444-444-44)	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	5 275
		PLEASANTON	CA	6-Jan-14	- () ()			******	- 1 1 1 6 8 1 1 1 1 1 1		(\$25,000.00)					
11	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00			\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12 20-Feb-13						\$1,600,000.00		1,600 1,600	\$1,000.00	+		+
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13 15-May-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00		1,600	\$1,000.00			_
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		9,619	\$1,000.00			_
	VALLEY FINANCIAL CORPORATION	ROANOKE		13-Nov-13						45,000,000		2/0-25	7.7,000.00		\$1.547.891.58	58 344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	.0 65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding							
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09 24-May-10						\$100,000,000.00		100,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10	- ()- ()- ()- ()- ()- ()- ()- (- 1 1 1 6 8 1 1 1 1 1 1						\$5,421,615.27	27 2,532,542
6,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	rX TV	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	200
H	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	1X	25-Aug-11 1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE RANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA VA	1-May-09 19-Nov-13	Preferred Stock Wy Warrants	\$14,738,000.00	\$0.00	\$0,933,87U.US	эонь, in ruii; warrants outStanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		1
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14						42/072/301.44	(\$56,723.61)	14,738		(-2,002,030.30)		+
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding							1
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12		, , , , , , , , , , , , , , , , , , , ,				\$71,000,000.00		71,000	\$1,000.00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	31-Jan-14					_						\$33,263,000.00	00 2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13	-					\$325,353.86		533	\$610.40	(\$207,646.14)		4
L	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	.5 143
—	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13							(\$25,000.00)					
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding							+
-	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	28-Dec-12 10-Jul-13						\$787,500.00 \$712.500.00		788	\$1,000.00 \$1,000.00		\$75,000,00	20 ==
	VIST FINANCIAL CORP.	WYOMISSING	IX.	10-Jul-13 19-Dec-08	Desferred Charles (Missesser	\$25,000,000,00	\$0.00	\$30.710.646.33	Redermed to 6.11.	\$712,500.00		/13	\$1,000.00		\$75,000.00	J /5
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,/10,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	00 367,984
45.8.14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA		Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	323,000,000.00		23,000	\$1,000.00		\$1,109,013.00	307,504
43,0,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11	Freieried Stock W/ Exercised Warrants	3110,000,000.00	30.00	3131,230,674.33	Redeemed, in Idii, Warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	00 5,500
8.17.11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	7110,000,000.00		110,000	72,000.00		73,300,000.00	3,300
1,11,122	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA			, , , , , , , , , , , , , , , , , , , ,	,,,,,	7-7-7-7-7-7	8	\$3,000,000,00		3,000	\$1,000.00		-	
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00			1
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14						\$5,000,000.00		5,000	\$1,000.00		\$478,000.00	00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding							
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09											\$568,700.00	00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR		16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11						\$26,380,000.00		26,380	\$1,000.00			
**	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR SEATTLE	WA	2-Mar-11	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						\$1,625,000.00	00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08 27-May-09	Preferred Stock W/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in Iuli; Warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10						3200,000,000.00		200,000	\$1,000.00		\$15,388,874.07	07 1,707,456
8.18.21.44	WASHINGTONFIRST BANKSHARES, INC.	RESTON		30-Jan-09	Preferred Stock w/ Warrants	\$6.633,000.00	\$0.00	\$15.317.317.86	Redeemed, in full; warrants not outstanding						713,300,014.01	1,707,430
0,20,22,11	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		\$6,842,000.00	,,,,,	7-2/2-1/2-1							-	
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11		1.,,				\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	00 332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,644.66	,6 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00		100	\$926.90	(\$7,310.00)	\$147,194.69	.9 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)		
l.,	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13			40.00		- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		(\$52,138.13)					
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT.	21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			+
—	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT.	3-Mar-10 13-Oct-10						\$100,000,000.00 \$100,000,000.00		100,000	\$1,000.00 \$1,000.00			+
—	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10 29-Dec-10						\$100,000,000.00		200.000	\$1,000.00			+
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11						,000,000.00		200,000	y2,000.00		\$20,388,842.06	06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN		Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09	-					\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10					·						\$840,374,891.73	73 110,261,688
11	WESBANCO, INC.	WHEELING	wv	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding							
—	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV	23-Dec-09	Professor d Character Control	636,006,000	A	C44 405 000 ***	Redeemed, in full; warrants not outstanding						\$950,000.00	00 439,282
1.1			IA.	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, In Tull; warrants not outstanding	£26 000 000 C2		36 000	£1 000 00			+
—	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA.	29-Jun-11 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00		\$700,000.00	00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87.360.236.61	Redeemed, in full; warrants not outstanding				-		\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09		V-17, 13,000.00	Ç0.00	V-1,000,000,000	, and a second s	\$41,863,000.00		41,863	\$1,000.00			1
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00			1
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11											\$878,256.00	00 246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							1
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00			
<u> </u>	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11											\$415,000.00	00 787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA.	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							+
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding							+
—	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	29-Dec-09		\$4,567,000.00				61.050.534.73			6040	1000 170 000		+
—	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH MONMOUTH	IL.	8-Nov-12 9-Nov-12						\$1,050,524.72 \$9,673.015.37		1,117 10.305	\$940.38 \$939.53	(\$66,475.28) (\$631,984.63)	\$335.417.06	06 343
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	- III	9-Nov-12 11-Jan-13						\$3,b/3,U15.3/	(\$107.235.41)	10,305	\$939.53	(\$631,984.63)	\$535,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11-Jan-13 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$5.842.197.92	Redeemed, in full; warrants not outstanding		(\$10/,235.41)					1
8 78 11	The second secon	MEDINA	OH	30-Nov-12	ricical Stock by Exercised Walffalls	34,700,000.00	30.00	+3,04£,131.3£	nedecined, in fall, Wallants not outstanding	\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	00 235
8,78,11	WESTERN RESERVE RANCORP, INC		Un	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	<i>→</i> ,700,000.00		4,700	\$1,000.00		\$253,000.00	233
8,78,11	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	FAYETTFVILLE	ΔR													
8,78,11	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR AR	20-Feb-09 1-Jul-14	, , , , , , , , , , , , , , , , , , , ,		73.33			\$1,300.000.00		1.300	\$1.063.70		\$82,173.00	
8,78,11		FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	AR AR AR	1-Jul-14			7			\$1,300,000.00 \$15,500,000.00		1,300 15,500	\$1,063.20 \$1,063.20		\$82,173.00 \$979,755.00 \$1,002,535.38	8 840
8,78,11	WHITE BURE BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	AR	1-Jul-14 2-Jul-14 26-Sep-14						\$1,300,000.00 \$15,500,000.00	(\$178,619.28)	1,300 15,500	\$1,063.20 \$1,063.20			38 840
8,78,11	WHITE BYER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE NEW ORLEANS	AR	1-Jul-14 2-Jul-14 26-Sep-14 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$15,500,000.00	(\$178,619.28)	15,500	\$1,063.20		\$979,755.00 \$1,002,535.38	
8,78,11	WHITE BURE BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	AR LA LA	1-Jul-14 2-Jul-14 26-Sep-14						\$1,300,000.00 \$15,500,000.00 \$300,000,000.00	(\$178,619.28)					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction ^{3,5}	5	(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	Shares
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	·	·				\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
				•	TOTALS	\$204.894.726.320.00	\$633,688,601,88	\$226.326.205.758.54		\$199,359,679,113,86	(\$37.359.310.76)		*	(\$4.901.358.604.25)	\$6,905,634,452,41	\$7,971,635,903,35	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	4		
2a	9/17/2010	·			Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	-		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC NY	Preferred Stock Common Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010 9/3/2010	Carver Bancorp, Inc	New York Kilmichael	MS	Subordinated Debentures	\$ 18,980,000	\$ -	\$ 18,980,000 \$ 3,154,000	Par Par			
1	9/3/2010	Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10.300.000	\$ - \$	\$ 3,154,000 \$ 10,300,000	Par Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 10,300,000	\$ - ¢	\$ 6,000,000	Par			
1, 2	9/3/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 6,000,000	\$ 3,881,000	\$ 8,086,000	Par Par	 		
1, 4	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,205,000	\$ -	\$ 5,781,000	Par	1		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	II	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7.875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5.689.000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
,	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures		\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par	-		
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ CA	Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,500,000	Par Par	1		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley Honolulu	HI	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,799,000 \$ 273,000	Par Par	1		
	9/24/2010 9/24/2010	Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union		GU	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par Par	+		
6	9/24/2010	Brewery Credit Union	Hagatna Milwaukee	WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012 ⁶	\$1,096,000	ø,
O	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par	10/3/2012	\$1,090,000	\$(
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	 		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	1		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par	†		
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	†		
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par	1		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par	†		
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$(
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par		, ,	
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$(
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			·
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0

		Seller	1	1		Pur	chase Details	I	1		Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par	_	_	
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

570,073,000 Total Purchase Amount _\$ **Total Capital Repayment Amount** \$98,361,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 465,007,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment						Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹							
							Pricing		_		Pricing					_			Remaining Investment	Remaining Investment		
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/ Exercised	\$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	\$ 5,000,000,000	Mechanism N/A	Obligor	Description Convertible	Amount/Equity %	Date	Type	Amo	ount/ Proceeds	Description	Amount/Equity %		
		12/29/2000	ruicilase	GWAC	Warrants	3,000,000,000	rai	12/30/2009	preferred stock	\$ 3,000,000,000	IN/A	GMAC (Ally)	21, 22 Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition ⁴⁰	\$	3,023,750,000	Common Stock	36.96%		
													2.20		4/15/2014	Partial Disposition ⁴¹	\$	2,375,000,000	Common Stock	17.09%		
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$	181,141,750	Common Stock	15.60%		
															9/12/2014	Partial Disposition ⁴³	\$	218,680,700	Common Stock	13.80%		
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$	2,667,000,000	N/A	\$ 0		
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3											
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7											
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0		
				Оогрогация	Note				COMMON SLOCK IN NEW CIVI		7	Company	11,24		11/18/2010	Partial Disposition ²⁵	\$	11,743,303,903	Common Stock	36.9%		
															11/26/2010	Partial Disposition ²⁵	\$	1,761,495,577	Common Stock	32.04%		
																	12/21/2012	Partial Disposition 33	\$	5,500,000,000	Common Stock	21.97%
				Canaral Matara	Dobt Obligation w/ Additional				Exchange for preferred and			Canaral Matarr	2 10		4/11/2013	Partial Disposition ³⁴	\$	1,637,839,844	Common Stock	17.69%		
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	11, 25 Common Stock	60.8%	6/12/2013	•	\$	1,031,700,000	Common Stock	13.80%		
															9/13/2013	Partial Disposition 36	\$	3,822,724,832	Common Stock	7.32%		
General	Detroit, MI															Partial Disposition 37	\$	2,563,441,956	Common Stock	2.24%		
Motors															12/9/2013	Partial Disposition 39	\$		Common Stock	0.00%		
									Exchange for preferred and common stock in New GM	\$ 360,624,198					7/10/2009		\$		Debt Obligation	\$ 6,711,864,407		
								5 7/10/2009								Partial Repayment	\$		Debt Obligation	\$ 5,711,864,407		
		5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6				N/A 7	General Motors	11, 12 Debt Obligation	\$ 7,072,488,605		Partial Repayment	s		Debt Obligation	\$ 5,676,779,986		
				Corporation	Note							Holdings LLC	unigs LLC			Partial Repayment	\$	1,000,000,000	Debt Obligation	\$ 4,676,779,986		
															4/20/2010		\$	4,676,779,986	N/A	\$ 0		
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							,, ,, ,,,,,		+		
		0,0,000		Corporation	Note	* *************************************		7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9											
								7/10/2009	Debt left at Old GM	\$ 985,805,085		Motors Liquidation	on 29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	s	50,000,000	Right to recover	N/A		
								.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		* ****		Company		* ***,***,***	4/5/2011	Partial Repayment	s	45,000,000	proceeds Right to recover	N/A		
															5/3/2011	Partial Repayment	s	15,887,795	proceeds Right to recover	N/A		
															12/16/2011		9	144,444	Proceeds Right to recover	N/A		
															12/23/2011		•	18,890,294	proceeds Right to recover	N/A		
								 				1				Partial Repayment	ę	6,713,489	proceeds Right to recover	N/A		
				1				 	1			1				Partial Repayment	٠	435,097	proceeds Right to recover	N/A N/A		
								 				1			-	Partial Repayment	¢	10,048,968	proceeds Right to recover	N/A		
												-			-		φ		proceeds Right to recover			
																Partial Repayment	a		proceeds Right to recover	N/A		
												1				Partial Repayment	\$	410,705	proceeds Right to recover	N/A		
				Chrysler FinCo	Debt Obligation w/ Additional		_ 13	 								Partial Repayment	\$	470,269	proceeds Debt Obligation w/	N/A		
		1/16/2009	Purchase	,	Note	\$ 1,500,000,000	Par								3/1//2009	Partial Repayment	\$	3,499,055	Additional Note	\$ 1,496,500,945		

I	1														4/17/2009	Partial Repayment			Debt Obligation w/ Additional Note	\$ 1,464.	690,823
Chrysle	Farmington														5/18/2009	Partial Repayment	s		Debt Obligation w/ Additional Note	\$ 1,413,	554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,	197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$	0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-	
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	a -	- 14									payment ²⁰					
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par ¹⁵								7/10/2009	Repayment	\$	280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A ²³	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A	
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A	
Chrysle	MI	,													4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000			
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$	0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000			
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000			
							-					Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-	

Total Treasury Investment Amount \$ 13,386,232,559

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,405,006,412

Additional Proceeds * \$ 403,000,00

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7723/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation

from time to time of the specified collateral security attached to such loan.

- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased in Incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of
- common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.95 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock to where the series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
l '	4/3/2003	Givi Supplier Receivables LLC	wiimington	DL.	Fulcilase	Additional Note	\$ 3,300,000,000	IN/A				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
		-				Additional Note				7	\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOTA	ΔI \$ 5,000,000,000			AD ILISTED TOTAL	•	413 076 735	Total Renavm	onte (413 076 735		To	stal Procoods fr	om Additional Notes	•	101 074 947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/}The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700

Total Proceeds:	\$218,680,700

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	note Date Name of Institution City St		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				<u>-</u>	Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	See table	below for exchange/trans	fer details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
	6 1/14/2011 Cor						8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted	Inves	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds	_	66,072,965
													9/6/2013	Contingent Interest Proceeds	_	74,797,684
												1	10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
									1/15/2013	4 \$	100,000,000	i	12/5/2013	Contingent Interest Proceeds		1,102,424
											,,		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds	_	1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 731,913,241

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary. 5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution ⁵	\$ 56,390,209
																		8/9/2012	Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 1}	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	I	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount ⁷	Final Investment Amount 9	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10 Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			1
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

1 1000000 Balance FMTLP. 1000000 Balance FMTLP. 1000000 10000000000000000000000000								Prelim	inary Adjusted	1		Final Investment					1		
Part			Seller					Con	nmitment 3	Final Com	mitment Amount ⁷	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 00000 Managery (E Prime Pouls Prime Prim	Footnote	Date	Name of Institution	City State T	action pe Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 1000000 10000000000000000000000													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1 1000000 1 1000000 1 1000000 1 1																	8/13/2013	Distribution Refund	\$ (460)
1 1000000 10000000 10000000 100000000	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
1000000 10000000 10000000 10000000 100000000													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
2 1000000 GARGAN PRILES AND PRINCES AND PR													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 NS200 MANS TY LT ARYON D A																	11/5/2012	Distribution 5, 11	\$ 297,511,708
Part													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
1 1000000 1000000 10000000 10000000 10000000 100000000																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
1 1000000 00 0000 FF Made Fund LP 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1 1000000 A0 05C PPF Nace Fuel P. Newgor CE Purple Newgor CE Purple CE CE CE CE CE CE CE C													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
1 1000/2000 A 1000/2000 B 1000/200													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
Section Sect													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1 10000000 A DECC PRF Mater Prod. LP Printed P													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1 10000000 AG GETC PPP Memor Fund L.P. Witergram CE Puchase Management CE Puchase S L11/L11/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
1 1 1 1 1 1 1 1 1 1																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1 1 1 1 1 1 1 1 1 1																	12/6/2013	Distribution 5, 11	\$ 141,894
Part	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			l
Public P													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			l
Purchase													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			l
### 17/2012 \$ 124.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 263.00.00 Mem													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
10150072 \$ 240.673.797 \$ 403.075.242 Membership Interest ¹⁰													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
1/1/52072 \$ 45,764,825 \$ 357,250,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 265,306,838 \$ 302,661,67 Membership Inserted TO 2/1/40713 \$ 265,306,838 \$ 6,862,425 Membership Inserted TO 2/1/2073 \$ 6,862,425 \$ Membership Inserted TO 4/1/2073 4/1/2073 Membership Inserted TO 4/1/2073													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			l
1/2 1/2													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			l
1/16/2013 \$ 30,470,42 \$ 302,191,06 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 4/12/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/201													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
2 10092009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 32222010 6 \$ 2,542,675,000 7162010 \$ 2,486,550,000 \$ 2,234,788,30													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			l
2/21/2013 \$ 6,862,425 \$ Membership Interest 10 2/21/2013 \$ 6,862,425 \$ Membership Interest 10 4/18/2013 4/18/2													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/202013 4/202013 4/202014 4/202013 4/202013 4/202013 4/202014 4/202014 4/202015 4/2020													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/2013 4/2013 4/2013 4/2013 5/																	2/21/2013	Distribution 5, 11	\$ 184,431,858
2 1030/2009 AG GECC PPIF Master Fund, L.P. Wilmington De Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,788,340 Proceeds 3/14/2012 \$ 198,925,000 \$ 1,861,673,340 Proceeds 5/14/2012 \$ 136,800,000 \$ 1,171,673,340 Proceeds 8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 8,06,033,340 Proceeds													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Part Proceeds Part Part Part Part Part Part Part Part																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Part Proceeds Part Part Part Part Part Part Part Part																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3/14/2012 \$ 198.925,000 \$ 1.881.673,340 Proceeds	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
S/14/2012 \$ 150,000,000 \$ 1,711,673,340 Proceeds													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
10/15/2012 \$ 37,500,000 \$ 1,674,173,340 Proceeds													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds Debt Obligation w/ Contingent													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds			
Dakt Oklination w/ Continuant													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds			
11/t5/2012 \$ 274,590,324 \$ 531,433,016 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Disignion w/ Contingent 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contingent 1/15/2013 182,823,491 201,075,230 Proceeds															\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

							Prelimi	Preliminary Adjusted			Final Investment	I				Τ		
		Seller					Com	mitment 3	Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		osition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																4/19/2013	Distribution ^{5, 11}	\$ 17,118,00
												2/14/2013	\$ 201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,49
														•	Commigant rocccus		Distribution 5, 11	\$ 1,230,64
																9/30/2014	Final Distribution 5, 11	\$ 41,550
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10			
												4/14/2011	\$ 3,521,835		Membership Interest 10			
												8/14/2012			Membership Interest 10			
												9/17/2012	\$ 72,640,245		Membership Interest 10			
												9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest 10 Membership Interest 10			
												10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest	10/10/2012	Distribution ^{5, 11}	\$ 147,464,88
															10		Distribution 5, 11	\$ 148,749,250
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,99
																	Final Distribution ^{5, 11}	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470		t		
												7/31/2012	\$ 618,750,000	\$ 608,718,476	Debt Obligation w/ Contingen Proceeds	t		
												8/9/2012	\$ 151,006,173	\$ 457,712,29		t		
												8/14/2012	\$ 11,008,652	\$ 446,703,64	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen			
												8/23/2012	\$ 160,493,230	\$ 286,210,41	Proceeds Debt Obligation w/ Contingen			
												8/29/2012	\$ 103,706,836		Proceeds Debt Obligation w/ Contingen	t		
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11	
																	Distribution ^{5, 11}	\$ 6,789,28
												9/21/2012	\$ 161,866,170	\$	Contingent Proceeds		Distribution 5, 11	\$ 3,718,76
																	Distribution 5, 11 Final Distribution 5, 11	\$ 13,750 \$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.37	3 Membership Interest 10	12/11/2013	Tillai Distribution	9 1,00
												11/15/2012	\$ 59,787,459		Membership Interest 10			
												12/14/2012	\$ 40,459,092	\$ 299,803,82	Membership Interest 10			
												1/15/2013	\$ 10,409,317	\$ 289,394,50	Membership Interest 10			
												1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10			
												2/25/2013	\$ 39,026,406	\$ 30,369,19	Membership Interest 10			
																	Distribution ^{5, 11}	\$ 164,629,82
																	Distribution ^{5, 11}	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$	Membership Interest 10		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 38,536,072
																9/5/2013	Distribution 5, 11	\$ 29,999,85
																	Distribution 5, 11	\$ 5,707,72
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingen Proceeds	t		5,101,12
												11/15/2012			Debt Obligation w/ Contingent Proceeds	t		
												11/20/2012			Debt Obligation w/ Contingent Proceeds	t		
												12/14/2012			Debt Obligation w/ Contingent Proceeds	t		
												1/15/2013	\$ 62,456,214	\$ 375,212,50	Debt Obligation w/ Contingen Proceeds	t		
																	Distribution 5, 11	\$ 7,143,34
																	Distribution ^{5, 11}	\$ 963,41
												1/24/2013	\$ 375,212,503	\$	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004

										minary Adjusted		nmitment Amount ⁷	Final Investment						
		Seller							С	ommitment ³	Final Cor	mitment Amount	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	osition
Footnote	Date	Name of Institution	City		Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	9/5/2013	Distribution ^{5, 11}	\$ 100,0
																	12/27/2013	Distribution ^{5, 11}	\$ 142,1
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
														9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest ¹⁰			
													=	5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,75
					İ												6/14/2013	Distribution ^{5, 11}	\$ 54,999,72
														6/3/2013 \$ 31,835,008	\$ 31,835,008	\$ - Membership Interest ¹⁰	6/24/2013	Distribution ^{5, 11}	\$ 27,999,86
																	6/26/2013	Distribution 5, 11	\$ 11,749,94
																		Distribution 5, 11	\$ 40,974,75
																	12/12/2013	Final Distribution 5, 11	\$ 539,00

		Seller		Seller		Seller														nary Adjusted mitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Deta		Investment Af	ter Capital Repayment	Distribution or Disposition		
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds											
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds														
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds														
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds														
													10/15/2012			Debt Obligation w/ Contingent														
													11/15/2012			Debt Obligation w/ Contingent														
													12/14/2012			Debt Obligation w/ Contingent														
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent														
													4/12/2013			Debt Obligation w/ Contingent														
													4/12/2013	\$ 109,010,516	\$ 311,134,469		F/00/0040	Distribution ^{5, 11}	\$ 444,39											
																		Distribution 5, 11	\$ 1,960,28											
																		Distribution 5, 11	\$ 1,375,00											
							1						5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11												
																		5 44	\$ 700,00											
																			\$ 293,75											
ĺ																		Distribution 5, 11 Final Distribution ^{5, 11}	\$ 1,024,38											

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.