*Investment Status Definition Key

Redeemed – institution has repaid Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

ANTIC BANCSHARES, I

ATLANTIC BANCSHARES, INC

ANTIC BANCSHARE

LANTIC BANCSHARES, INC

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

to company and auctions) or Treasury did not receive a warrant to purchase additional stock

FootNote Institution Name City State Date Original Investment Outstanding Total Cash Back² Investment Status* (Realized Loss) / Gain⁵ Warrant Proceeds Original Investment Type¹ Capital Repayment / Disposition / Auction^{3,1} Amount Investmen (Write-off) Amount (Fee)⁴ Shares Avg. Price Amount Shares Preferred Stock w/ Warrants \$12,000,00 \$13,433,242.67 Redeemed, in full; warrants not outsta TUTION BANCORP CRANBURY NJ 23-Dec-08 ST CONSTITUTION BANCORP CRANBURY 27-Oct-10 \$12,000,000. \$1,000. NJ 12 000 22-Nov-11 \$326,576.0 231,782 NJ 8,14,18,44 \$11,748,156.44 1ST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 Preferred Stock w/ Warrants \$4,400,000.00 \$0.00 Redeemed, in full; warrants not outstand LST ENTERPRISE BANK LOS ANGELES 11-Dec-09 \$6.000.000.0 OS ANGELI 1-Sep-11 \$10,400,000. 10,400 \$1,000. \$220,000.0 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLE NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.9 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16.369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$111,000,000.00 \$0.00 \$125,480,000.0 Redeemed, in full; warrants not outstanding 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000. 111.000 \$1.000.00 T SOURCE CORPORATIO 9-Mar-11 \$3,750.000.00 837.947 OUTH BEND T UNITED BANCORP, INC \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandin 13-Mar-09 Preferred Stock w/ Exercised Warrants LST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000. 10.000 \$1.000.00 \$500.000.00 500 AB&T FINANCIAL CORPORATION NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 \$1,274,909.59 Sold, in full; warrants outstand GASTONIA AB&T FINANCIAL CORPORATION GASTONIA \$815,100. 2,964 \$275.00 (\$2,148,900.0 AB&T FINANCIAL CORPORATION GASTONIA NC 6-Jan-14 (\$50.000.0 AB&T FINANCIAL CORPORATION NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 DRANC INC OGALLALA 30-Jan-0 Preferred Stock w/ Exercised Warranty \$12 720 000 \$0.0r \$15,071,769 Redeemed in full: warrants not outsta NE 21-Jul-11 \$12,720,000. \$1,000. \$636,000.0 DBANC, INC. 12,720 OGALLALA \$6,514,000.0 Preferred Stock w/ Exercised Warrants \$0.00 \$7,674,004.7 ALARION FINANCIAL SERVICES, INC 23-Jan-09 Sold, in full; warrants not outst ALARION FINANCIAL SERVICES, IN 19-Jul-13 \$877,729. 893 \$982.90 (\$15,270.3 \$5,524,880 22-Jul-13 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 ALASKA PACIFIC BANCSHARES, IN JUNEAU 6-Feb-09 Preferred Stock w/ Warrant \$4,781.000.0 \$0.00 \$7,501,881.3 Sold, in full: warrants not outs JUNEAU 28-Nov-12 \$208,870. \$892.6 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 29-Nov-12 \$4,058,697. 4,547 \$892.60 (\$488,302.33 (\$42,675.6 ASKA PACIFIC BANCSHARES, II JUNEAU 11-Jan-13 JUNEAU ALASKA PACIFIC BANCSHARES, INC 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175,772 LIANCE BANCSHARES, INC DALTON Preferred Stock w/ Exercised Warrants \$2,986,000.0 \$0.00 \$3,581,397.2 Sold, in full; warrants not outstar 26-Jun-09 ALLIANCE BANCSHARES, INC GA 27-Mar-13 \$94,153.69 DALTON 101 LLIANCE BANCSHARES, INC DALTON GA 28-Mar-13 \$2,856,437, 2.986 \$956.60 (\$129,562.5 \$44,746,31 48 ALLIANCE BANCSHARES, IN 9-Apr-13 (\$25,000.0 \$26,918,000.0 Redeemed, in full; warrants not outsta ALLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$0.00 \$28,356,360. LLIANCE FINANCIAL CORPORATION SYRACUSE NY 13-May-09 \$26,918,000. 26.918 \$1,000.00 \$900,000.00 173,069 ALLIANCE FINANCIAL CORPORATION NY 17-Jun-09 \$12,000,000.0 \$0.00 \$9,806,136.60 ALLIANCE FINANCIAL SERVICES, INC. SAINT PAUL MN 26-Jun-09 Subordinated Debentures w/ Exercised Warrants Sold, in full; warrants not outstandi LLIANCE FINANCIAL SERVICES INC SAINT PAUL 6-Eeb-13 \$3 375 945 (4 500 000 \$0 7-Feb-13 \$5,626,575. 7,500,000 \$0.75 (\$1,873,425.0 \$504,900.00 600,000 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 26-Mar-13 (\$90,025.20 LLIED FIRST BANCORP. INC SWEGO 24-Apr-09 Preferred Stock w/ Exercised Warrants \$3,652,000,0 3 652 000 00 \$409 753 00 Full investment outstanding; warrants outstand 27-Mar-09 Preferred Stock w/ Exercised Warrants LPINE BANKS OF COLORAD GLENWOOD SPRINGS \$0.00 Sold, in full; warrants not outsta CO ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 18-Sep-12 \$280,115. 344 \$814.30 (\$63,884.24 ALPINE BANKS OF COLORAD GLENWOOD SPRINGS CO 19-Sep-12 CO 20-Sep-12 \$6 559 920 8.056 \$814.30 (\$1.496.079.7 LPINE BANKS OF COLORAD LENWOOD SPRING \$50,160,264. \$814.30 (\$11,439,736. \$3,291,750.00 3,500 61,600 ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 16-Nov-12 (\$570,003. 45,8,14 AMB EINANCIAL CORPORA MUNSTER 30-Jan-09 Preferred Stock w/ Exercised Warrants \$3,674,000.0 \$0.00 \$4,387,576.45 Redeemed, in full: warrants not outst \$3,674,000. \$1,000.00 \$184,000.00 AMB FINANCIAL CORPORATION MUNSTER IN 22-Sep-11 3,674 184 44.8.14 AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA COLLINSVILLE OK 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960.021.3 Redeemed, in full: warrants not outsta MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOM COLUNSVII OK 15-Sep-11 \$2,492,000. 2.492 \$1,000.00 \$125.000.0 125 NEW YORK Preferred Stock w/ Warrants \$3,388,890,000.0 \$0.00 \$3,803,257,308. Redeemed, in full; warrants not outstand MERICAN EXPRESS COMPAN NY 9-Jan-09 MERICAN EXPRESS COMPANY NEW YORK NY 17-Jun-09 \$3,388,890,000. 3,388,890 \$1,000.00 29-Jul-09 \$340,000,000.0 24,264,129 AMERICAN EXPRESS COMPAN NEW YORK 11.8.14 AMERICAN PREMIER BANCORP ARCADIA CA 29-May-09 Preferred Stock w/ Exercised Warrants \$1,800,000.0 \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstar MERICAN PREMIER BANCOR ARCADIA 26-Jan-11 \$1,800.000. 1.800 \$1.000.00 \$90.000.0 AMERICAN STATE BANCSHARES, IN Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.0 \$7,220,14 Redeemed, in full; warrants not outstand GREAT BENE 9-Jan-09 \$6,000,000. MERICAN STATE BANCSHARES, INC. GREAT BEND KS 2-Nov-11 6,000 \$1,000.00 \$300,000.00 300 21-Nov-08 MERIS BANCORP MOULTRIE Preferred Stock w/ Warrants \$52,000,000.0 \$0.00 \$59,637,438.0 Sold, in full; warrants not outstand \$48,391,200.0 (\$725,868.00) \$930.60 (\$3,608,800.00 MOULTRIE GA 19-Jun-12 52,000 AMERIS BANCORP 698,554 MERIS BANCORP MOULTRIE GA 22-Aug-12 \$2,670,000.00 MERISERV FINANCIAL IN Preferred Stock w/ Warrant \$21,000,000,0 \$0.0r \$24,601,666.0 Redeemed, in full; warrants not outstand 19-Dec-0 \$21,000,000 \$1,000.00 MERISERV FINANCIAL, INC PA 11-Aug-11 21,000 AMERISERV FINANCIAL, INC. JOHNSTOWN PA 2-Nov-11 \$825,000.0 1,312,500 MCCOOK MCCOOK NE 21-Aug-09 NE 26-Mar-13 Subordinated Debentures w/ Exercised Warrants \$5,000,000.0 \$0.00 \$6,523,255.0 Sold, in full; warrants not outst AMFIRST FINANCIAL SERVICES, INC \$359,040.0 374,000 (\$14,960.0 \$0.96 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 27-Mar-13 \$2,112,000. 2,200,000 \$0.96 (\$88,000.00 28-Mar-1 \$2,328,960. 2,426,000 \$0.98 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48,000. ANCHOR BANCORP WISCONSIN, INC. MADISON WI 30-Jan-09 Preferred Stock w/ Warrants \$110.000.000.0 \$0.00 \$6.000.000.0 Sold, in full: warrants not outs NCHOR BANCORR WISCONSIN IN 27-Sep-13 \$6,000,000. 60,000,000 \$0.10 (\$104,000,000.0 \$8,152,000.0 \$0.00 \$9,643,136.33 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Preferred Stock w/ Warrants Redeemed, in full; warrants outstand ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 18-Apr-12 \$4.076.000.0 4.076 \$1.000.00 \$4,076,000. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATIO 6-Mar-13 \$1,000.00 4,076 SSOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525,000,000.0 \$0.00 \$596,539,172.32 Redeemed, in full; warrants not outsta SOCIATED BANC-CORP GREEN BAY 6-Apr-11 \$262,500.000. 262.500 \$1,000.00 ASSOCIATED BANC-CORI GREEN BAY WI 14-Sep-11 262,500 SOCIATED BANC-CORP GREEN BAY wi 6-Dec-11 \$3,435,005.65 3,983,308

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\$1,950,000.0

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1,950

50

\$1,150.00

\$1,150.00

\$292,500.00

\$7,500.00

\$95,031.02

\$10,798.98

88

10

Preferred Stock w/ Exercised Warrants

BLUEFTON

BLUFFTON

BLUFFTON

29-Dec-0

10-Feb-14

19-Mar-14

SC

7-Feb-14

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending September 12, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition /	Auction ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
					Amount	Investment			Amount		hares Avg. Pr	ce (Write-off)	Amount	Shares
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN 27-Feb-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400 \$1	000.00	\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding						310
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13 CA 28-Aug-13						\$6,000,000.00		6,000 \$1	000.00	\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00				\$1,055,000.00	1,055
8,17,44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL, INC.	SHEFFIELD OAK BROOK	AL 14-Jul-11 IL 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding				000.00		
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL 18-Aug-11 RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669 \$1	000.00	\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 5-Aug-09	Preferred Stock wy warrants	\$30,000,000.00	30.00	\$32,341,000.00	Redeemed, in full, warrants not outstanding	\$30,000,000.00		30,000 \$1	000.00		
11.8.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI 30-Sep-09 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding					\$1,400,000.00	192,967
11,0,14	BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10						\$48,000,000.00		48,000 \$1	000.00	\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00		100	982.70 (\$1.733.00		+
	BANCSTAR, INC.	FESTUS	MO 29-Apr-13						\$8,352,695.00			982.70 (\$147,305.00		430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 31-May-13 AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)				+
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00		50,000 \$1	000.00	\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 14-Aug-09 MN 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92		486	929.20 (\$34,399.08	1	+
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 20-Dec-12						\$481,335.96	(\$9,329.37)	518	929.20 (\$36,664.04	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 11-Jan-13 MN 26-Mar-13							(\$15,670.63)				
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 28-Oct-08 NC 9-Jan-09	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding						+
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000 \$25	000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					\$305,913,040.28	121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12	Freierred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,067,273.33	aora, nr tuil; warrants not outstanding	\$2,502,000.00		3,000	834.00 (\$498,000.00	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE	NC 11-Jan-13	Broformd Stock w/ Werner	\$17,000,000,00	ćo 00	¢10 564 037 70	Badaamad in full-unreasts and outside the		(\$25,000.00)			<u> </u>	∔]
	BANK OF COMMERCE HOLDINGS	REDDING	CA 14-Nov-08 CA 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000 \$1	000.00		
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA 26-Oct-11 NV 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding					\$125,000.00	405,405
°	BANK OF GEORGE	LAS VEGAS	NV 21-Oct-13	Freieneu Stock wy Exercised Waffants	\$2,072,000.00	\$0.00	\$1,233,940.00	sold, in full, warrants for outstanding	\$955,240.00		2,672	357.50 (\$1,716,760.00	\$23,709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS	NV 6-Jan-14 CA 5-Dec-08	Breferred Stock w/ Warrante	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed in full upgrants not outstanding		(\$25,000.00)				+
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO	CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000 \$1	000.00		
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA 23-Nov-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding					\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 17-Jun-09	Preferred Stock w/ warrants	\$3,000,000,000.00	30.00	33,231,410,000.07	Redeemed, in full, warrants not outstanding	\$3,000,000,000.00		3,000,000 \$1	000.00		
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 5-Aug-09 NC 17-Apr-09	Preferred Stock w/ Warrants	\$13.179.000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding					\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 16-Jul-14						\$3,294,750.00		13,179	250.00 (\$9,884,250.00	1	
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 12-Dec-08 AR 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000 \$1	000.00		+
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09						\$75,000,000.00		73,000 31	000.00	\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639 \$1	000.00	\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding						
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500 \$1	000.00	\$775,000.00	775
0,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12	Hereneu Stock wy Excelsica warrants	\$1,000,000.00	90.00	\$2,200,033.30	500, in fair, warrand not outstanding	\$900,000.00		1,000	900.00 (\$100,000.00	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13 SC 26-Mar-13							(\$9,000.00) (\$16,000.00)				++
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 3-Apr-12 WA 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	884.80 (\$14,282,320.00	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						
12,16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE 28-Jul-11 ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00		795 \$1	000.00	\$40,000.00	4
	BAR HARBOR BANKSHARES	BAR HARBOR	ME 24-Feb-10						\$18,751,000.00		18,751 \$1	000.00		
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME 28-Jul-10 NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding					\$250,000.00	52,455
	BB&T CORP.	WINSTON-SALEM	NC 17-Jun-09						\$3,133,640,000.00		3,134 \$1,000	000.00		
8,112	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC 22-Jul-09 AL 3-Apr-09 AL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding					\$67,010,401.86	13,902,573
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL 1-Jul-14 MD 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706 \$1	000.00	\$85,000.00	85
**	BCSB BANCORP, INC.	BALTIMORE	MD 26-Jan-11	Preferred stock W/ Waffahts	\$10,000,000.00	\$0.00	\$13,371,500.00	Recented, in full, warrants not outstanding	\$10,800,000.00		10,800 \$1	000.00		
11.8.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD 19-Apr-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding					\$1,442,000.00	183,465
11,0,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jul-11	Freierred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,203,310.00	Recented, in full; warrants not outstanding	\$1,500,000.00			000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 19-Oct-11 CA 7-Mar-12						\$1,500,000.00 \$1,500,000.00		1,500 \$1 1,500 \$1	000.00		+
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jun-12						\$1,200,000.00		1,200 \$1	000.00		
11.14.8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA 27-Jun-12 PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300 \$1	000.00	\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11		22,032,030.00	\$0.00	<i>\$3,444,47</i> 3.21		\$0.00			000.00		
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA 28-Dec-11 MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00		2,892 \$1	000.00	\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 27-May-09	······································	÷,	30.00	<i>q</i>	in outstanding	\$40,000,000.00		40,000 \$1	000.00		
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA 24-Jun-09 KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding					\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985 \$1	000.00	\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		<u> </u>				+
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00		3,379 \$1	000.00	\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97 (\$67,860.00	\$64,158.97	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$3,700,820.00			\$0.97 (\$99,180.00	\$140,347.75	
8,14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 26-Mar-13 WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)				+
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12						\$186,550.00			910.00 (\$18,450.00		
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13						\$8,913,450.00	(\$91,000.00)	9,795	910.00 (\$881,550.00	\$470,250.00	500
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	A		3.350	000.00		
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 27-Jun-12 ND 12-Sep-12						\$2,250,000.00 \$2,750,000.00			000.00	\$250,000.00	250
·					•						,		2230,000.00	200

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispositio	ion / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
					onginal intestinent type	Amount	Investment	Total cash back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Guin	Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE		6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12 31-Oct-12						\$19,630.00 \$9,040,370.00		26 11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						35,040,370.00	(\$90,600.00)	11,574	\$755.00	(32,555,030.00)		\$341,753.34	000
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible					(42,000,000,00)			
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13				+		\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(\$414,215.00)			
	BIDE VALLET BAR CORP BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	6-Jan-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(3212,030.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC	5-Dec-08 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BIC BANCORP	THOMASVILLE	NC	19-Sep-12						326,757,045.80	(3431,504.73)	31,200	\$521.20	(32,402,330.20)		\$939,920.00	543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND	14-Mar-14	Hereneu stock wy excreted warrants	\$20,055,000.00	.00.00	\$20,941,005.55	Sold, In fail, Warrands Hor Outstanding	\$143,000.00		143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND	17-Mar-14						\$19,950,000.00	(\$201.4.47.00)	19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
	BNCCORP, INC. BOH HOLDINGS, INC.	HOUSTON	TX	25-Apr-14 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding		(\$201,147.00)						
	BOH HOLDINGS, INC.	HOUSTON	тх	14-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL		9-Apr-13							(\$61,787.30)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON		21-Nov-08 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		16-Jun-10						\$50,000,000.00		104,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15.000.000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00		8,864	\$1,000.00				
-	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												\$1,395,000.00	396,412
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	11	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL.	6-Jan-14						\$10,450,000.00	(\$104,500.00)		2275.00	(10.02	1,000
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	14-Nov-08 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00		60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13 31-May-13						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11	Desferred Stanlard Constant Monarch	CAE 000 000 00	ća 20	C10 707 700 04	Dedaced is fill ware to establish disc	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES. INC.	CLAYTON	MO	24-Apr-09 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
	BUTER POINT, INC. BUTLER POINT, INC.	CATLIN	IL	2-Nov-11	Preferred Stock wy Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding								
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA							\$10,000,000.00 \$10,000,000.00		10,000	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT		14-May-14						\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	18-Dec-09 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$5,407,000.00		5,407	\$2,000.00			\$2.30,000.00	1.50
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00	T	3,300	\$1,000.00			\$165,000.00	165
	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MAI		23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$4,030,000.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH		30-Dec-10	Produced Parality (1997)	644 370 000 00	\$0.00	Car 202 401 22	Rodoomod in 6-8-	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH		12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding			441.0	, -,				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3 555 100 000 00		3 555 100	\$1.000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA VA	17-Jun-09 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04 \$3,505,712.96		264	\$938.40 \$938.40	(\$16,272.96)		6150.042.05	207
		PORILAND	OR	9-Nov-12 11-Jan-13						\$3,505,/12.96	(\$25,000.00)	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND				\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND PORTLAND WASHINGTON	MO		Subordinated Debentures w/ Exercised Warrants	+ + + + + + + + + + + + + + + + + + + +				\$6.251.000.00							313,000
	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON		8-Sep-11			\$0 m	¢10.041.700.04	Sold in full warrants not outstand			6,251,000	\$1.00			\$313,000.00	0.000
	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANK HOLDINGS, INC. CARDINAL BANK HOLDINGS, INC.	WASHINGTON WASHINGTON GREENSBORO GREENSBORO	MO	8-Sep-11 9-Jan-09 20-Feb-13	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		\$313,000.00	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANC HOLINDS, INC. CARDINAL BANK HOLINDS, INC. CARDINAL BANK HOLINDS, INC.	WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO	MO	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13			\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14,525,843.40 \$435,756.60				(\$1,008,156.60) (\$30,243.40)		\$313,000.00	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCRP II, INC. CARDINAL BANK NOLDINGS, INC. CARDINA BANK NOLDINGS, INC. CARDINA BANK NOLDINGS, INC. CARDINA BANK NOLDINGS, INC.	WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO	MO	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 26-Mar-13			\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding		(\$149,616.00)		\$935.10				
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANC HOLINDS, INC. CARDINAL BANK HOLINDS, INC. CARDINAL BANK HOLINDS, INC.	WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO LINCOLNTON	MO	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13	Preferred Stock w/ Warrants	\$16,000,000.00				\$435,756.60	(\$149,616.00)		\$935.10			\$1,800,000.00	357,675
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANC HOLDINGS, INC. CARDINA BANK HOLDINGS, INC.	WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO LINCOLNTON	MO	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12			\$0.00 \$0.00 \$0.00	\$19,941,788.94 \$3,994,452.00	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding				\$935.10				
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANK HOLINGS, INC. CARDINA TUST BANK CARDINA TUST BANK CARDINA TUST BANK	WASHINGTON WASHINGTON GREENSBORO GREENSBORO GREENSBORO GREENSBORO LINCOLNTON LINCOLNTON LINCOLNTON	MO NC NC NC NC NC NC NC	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13	Preferred Stock w/ Warrants	\$16,000,000.00				\$435,756.60	(\$34,120.00)	15,534 466	\$935.10 \$935.10	(\$30,243.40)			
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CANDINAL BANCORP II, INC. CANDINAL BANCORP II, INC. CANDINAL BANC PACIENTS, INC. CANDINA BANK HOLDINGS, INC. CANDINA TUST BANK	WASHINGTON WASHINGTON GREENSORD GREENSORD GREENSORD GREENSORD LINCOLNTON LINCOLNTON LINCOLNTON LINCOLNTON	MO NC NC NC NC NC NC NC NC	8-Sep-11 9-Jan-09 20-Feb-13 26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 11-Jun-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$3,994,452.00	Sold , in full, warrants not outstanding	\$435,756.60		15,534 466	\$935.10 \$935.10	(\$30,243.40)			
11	CAPTER JACGIE BARCORP CAPTER JACGIE GARCORP CARDINAL BARCORP II, INC. CARDINAL BARCORP II, INC. CARDINAL BARCROLDINGS, INC. CARDUNA BARK HOLDINGS, INC. CARDUNA TAUST BARK	WASHINGTON WASHINGTON GREENSORD GREENSORD GREENSORD GREENSORD LINCOLITON LINCOLITON LINCOLITON LINCOLITON BALTMORE	MO NC NC NC NC NC NC NC NC NC MD	8-Sep-11 9-Jan-09 20-Feb-13 26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 13-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00				\$435,756.60 \$3,412,000.00	(\$34,120.00)	15,534 466 4,000	\$935.10 \$935.10 \$853.00	(\$30,243.40)		\$1,800,000.00 \$19,132.00	357,675 86,957
11	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANC ROLDINGS, INC. CARDINA BANK INCLOINGS, INC. CARDINA BANK INCLORES, INC. CARDINA TUST BANK CARDINA TUST BANK CARDINA TUST BANK CARDINA TUST BANK CARDINA TUST BAN	WASHINGTON WASHINGTON GREENSOOR GREENSOOR GREENSOOR GREENSOOR LINCOLTON LINCOLTON LINCOLTON LINCOLTON BACTON BACTINGE BALTIMORE	MO NC NC NC NC NC NC NC NC NC MD	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 11-Jun-13 13-Feb-09 19-Apr-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$16,000,000.00 \$4,000,000.00 \$9,201,000.00	\$0.00	\$3,994,452.00 \$11,388,958.51	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$435,756.60	(\$34,120.00)	15,534 466	\$935.10 \$935.10	(\$30,243.40)		\$1,800,000.00	357,675
11	CAPITAL PACIFIC BANCORP CAMPINAL BANCORP II, INC. CAMDINAL BANCORP II, INC. CAMDINAL BANCORP II, INC. CAMDINA BANK NOLDINGS, INC. CAMDINA BANK BANK NOLDINGS, INC. CAMDINA BANK NOLDINGS, INC. CAMDINA	WASHINGTON WASHINGTON GREENSOOR GREENSOOR GREENSOOR GREENSOOR LINCOUNTON LINCOUNTON LINCOUNTON LINCOUNTON BACTIMORE BACTIMORE BACTIMORE NEW YORK	MO NC NC NC NC NC NC NC NC NC MD MD NY	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 21-Feb-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 11-Jun-13 11-Feb-09 19-Apr-13 16-Jan-09 27-Aug-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$16,000,000.00 \$4,000,000.00 \$9,201,000.00 \$18,980,000.00	\$0.00	\$3,994,452.00 \$11,388,958.51 \$20,511,580.55	Sold, in full; warrants not outstanding Bedeemed, in full; warrants not outstanding Bedeemed, in full; warrants not outstanding	\$435,756.60 \$3,412,000.00	(\$34,120.00)	15,534 466 4,000	\$935.10 \$935.10 \$853.00	(\$30,243.40)		\$1,800,000.00 \$19,132.00	357,675 86,957
11	CAPTER JACINE BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINA BANK HOLDINGS, INC. CARDUNA TAUST BANK	WASHINGTON WASHINGTON GREENSGORD GREENSGORD GREENSGORD GREENSGORD LINCOLATON LINCOLATON LINCOLATON BALTMORE BALTMORE BALTMORE NEW YORK EVENTET	MO NC NC NC NC NC NC NC NC NC MD MD NY	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 26-Mar-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 30-Nov-12 11-Jun-13 13-Feb-09 19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$16,000,000.00 \$4,000,000.00 \$9,201,000.00	\$0.00	\$3,994,452.00 \$11,388,958.51	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$435,756.60 \$3,412,000.00 \$9,201,000.00 \$18,980,000.00	(\$34,120.00)	15,534 466 4,000 9,201 18,980	\$935.10 \$935.10 \$853.00 \$853.00 \$1,000.00 \$1,000.00	(\$30,243.40) (\$588,000.00)		\$1,800,000.00 \$19,132.00	357,675 86,957
11.9,36	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCHOLINDING, INC. CARDINAL BANK HOLDINGS, INC. CARDINAL BANK HOLDINGS, INC. CARDINA TUST BANK	WASHINGTON WASHINGTON GREENSGORD GREENSGORD GREENSGORD GREENSGORD LINCOLATON LINCOLATON LINCOLATON LINCOLATON BALTIMORE BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT EVERETT	MO NC NC NC NC NC NC NC NC NC MD MD NY	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 21-Feb-13 26-Mar-13 19-Apr-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 11-Jun-13 13-Feb-09 19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08 30-Jun-11	Preferred Stock w/ Warrants	\$16,000,000,00 \$4,000,000,00 \$9,201,000,00 \$18,980,000,00 \$18,980,000,00 \$38,970,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,944,452,00 \$11,388,958,51 \$20,511,580,55 \$17,678,900,00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$435,756.60 \$3,412,000.00 \$9,201,000.00	(\$34,120.00)	15,534 466 4,000 9,201	\$935.10 \$935.10 \$853.00 \$1,000.00	(\$30,243.40)		\$1,800,000.00 \$19,132.00	357,675 86,957
11 11,9,36 11	CAPTER JACINE BANCORP CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC. CARDINA BANK HOLDINGS, INC. CARDUNA TAUST BANK	WASHINGTON WASHINGTON GREENSGORD GREENSGORD GREENSGORD GREENSGORD LINCOLATON LINCOLATON LINCOLATON BALTMORE BALTMORE BALTMORE NEW YORK EVENTET	MO NC NC NC NC NC NC NC NC NC NC NC WD WD WD WY WA WA CA CA	8-Sep-11 9-Jan-09 20-Feb-13 21-Feb-13 26-Mar-13 6-Feb-09 30-Nov-12 11-Jan-13 26-Mar-13 30-Nov-12 11-Jun-13 13-Feb-09 19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock	\$16,000,000.00 \$4,000,000.00 \$9,201,000.00 \$18,980,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$1,944,452,00 \$11,388,958,51 \$20,511,580,55 \$17,678,900,00	Sold, in full; warrants not outstanding Bedeemed, in full; warrants not outstanding Bedeemed, in full; warrants not outstanding	\$435,756.60 \$3,412,000.00 \$9,201,000.00 \$18,980,000.00	(\$34,120.00)	15,534 466 4,000 9,201 18,980	\$935.10 \$935.10 \$853.00 \$853.00 \$1,000.00 \$1,000.00	(\$30,243.40) (\$588,000.00)		\$1,800,000.00 \$19,132.00	357,675 86,957

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount Shares
8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	CA 9-Dec-13 NY 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding					\$13,107,778.30 1,846,374
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 22-Dec-09		\$3,500,000.00								
8,57,97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY 21-Jul-11 IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00	6,500	\$1,000.00		\$263,000.00 263
8.18.18	CB HOLDING CORP.	ALEDO	IL 14-Oct-11 GA 20-Feb-09		\$2.644.000.00							(\$4,114,000.00)	
8,18,18	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 20-Feb-09 GA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 28-Nov-12 GA 29-Nov-12						\$1,268,825.60 \$2,831,259.86	1,360 3,037	\$932.05	(\$91,174.40) (\$205.740.14)	\$115,861.34 132
	CBB BANCORP	CARTERSVILLE	GA 11-Jan-13						\$2,031,235.80	(\$32,969.92)	\$552.03	(3203,740.14)	3113,601.34 132
8.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA 26-Mar-13 AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)			
0,14	CBS BANC-CORP.	RUSSELLVILLE	AL 7-Aug-12	Herened Stock Wy Excepted Warrang	\$24,300,000.00	90.00	20,100,000	Solo, in fail, warrants not outstanding					\$287,213.85 315
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 9-Aug-12 AL 10-Aug-12						\$923,304.00 \$21,073,056.00	1,020 23,280	\$905.20 \$905.20	(\$96,696.00) (\$2,206,944.00)	\$689,313.24 756 \$131,297.76 144
	CBS BANC-CORP.	RUSSELLVILLE	AL 11-Sep-12							(\$219,963.60)		(+-))	
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	MD 23-Dec-08 TN 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4,672,098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	CEDARSTONE BANK	LEBANON	TN 20-Nov-13			** **			\$3,564,000.00	3,564	\$1,000.00		\$178,000.00 178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		
11.50	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ 7-Dec-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$55.000.000.00	\$0.00	\$64,739,583,33	Redeemed, in full; warrants outstanding					\$245,000.00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-12			\$0.00			\$55,000,000.00	55,000	\$1,000.00		
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-May-09 OH 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		\$825.00	(\$5,250.00)	
	CENTERBANK	MILFORD	OH 1-Nov-12						\$1,831,500.00	30 2,220	\$825.00	(\$388,500.00)	\$84,057.43 113
	CENTERBANK	MILFORD MILFORD	OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50) (\$6,437.50)			
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding					
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00	27,875	\$1,000.00		\$212,000.00 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding					
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 31-Mar-09 WV 15-Apr-09						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25-Aug-11 MA 19-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$2,525,000.00 234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding					
11,8,14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX 29-Aug-14 TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00 1,125
	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON	TX 6-Jul-11	Destanced Charles of Freedow d Management	¢22,000,000,00	ća 00	635 707 530 00	Cold to 6.0	\$5,800,000.00	5,800	\$1,000.00		\$290,000.00 290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 20-Feb-09 TX 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60	5,758	\$926.20	(\$424,940.40)	
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Dec-12 TX 11-Jan-13						\$15,043,340.40	(\$203.764.00)	\$926.20	(\$1,198,659.60)	\$1,058,725.80 1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding					
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH 26-Sep-12 NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)	
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	30.00	\$12,704,143.10	Redeemed, in full, warrants not outstanding	\$11,300,000.00	11,300	\$1,000.00		
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ 1-Dec-10 HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding					\$319,658.99 268,621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Jun-11			+0.00		, ···, ···	\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75	(\$32,121,928.87)	
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 4-Apr-12 HI 11-Jun-13						\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15	(\$30,113,532.58)	\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11 CA 28-Sep-11						\$7,000,000.00	7,000	\$1,000.00		\$185,016.80 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	63 350 000 00	44.307	6204.20	(\$2.025.020.00)	
8,17,44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 1-Oct-13 PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00	11,385	\$294.20	(\$8,035,000.00)	
44.8.14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA 14-Jul-11 NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056	\$1,000.00		\$182,000.00 182
	CENTRIX BANK & TRUST	BEDFORD	NH 28-Jul-11						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 9-Jan-09 IL 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding	\$8,211,450.00	25,266	\$325.00	(\$17,054,550.00)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-13						\$1,950,000.00	6,000	\$325.00	(\$4,050,000.00)	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13 IL 6-Jan-14							(\$82,114.50) (\$19,500.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10-Feb-14						\$577,638.02	1,402	\$412.00	(\$824,361.98)	
15,14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 19-Mar-14 NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(\$5,776.38)			
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Dec-12 NM 20-Dec-12						\$39,400.00 \$9,810,600.00	40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)	\$198,635.58 200,000 \$297,953.37 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Jan-13						\$9,810,000.00	(\$98,500.00)	\$0.99	(3143/400.00)	2271,733.37 300,000
15	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE	AR 29-May-09 IL 31-Jul-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98 \$8,981.348.81	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding					<u> </u>
-	CHICAGO SHORE CORPORATION	CHICAGO	IL 14-Mar-14	Jock w Denesed Wallants	\$7,000,000.00	\$0.00	20,075,075,075	, warrand not outstanding	\$257,660.00	260	\$991.00		
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 17-Mar-14 IL 25-Apr-14						\$6,679,340.00	(\$69,370.00)	\$991.00	(\$60,660.00)	\$347,193.00 350
23	CIT GROUP INC.	NEW YORK	NY 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership		0.000 0.00		(44 - 44 - 44 - 44 - 44 - 44 - 44 - 44	
19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-09 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				(\$2,330,000,000.00)	
	CITIGROUP INC.	NEW YORK	NY 10-Dec-10	· · · · · · · ·					\$25,000,000,000.00	7,692,307,692	\$4.14	\$6,852,354,470.93	
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 31-Jan-11 PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding			<u> </u>		\$54,621,848.84 210,084,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 4-Aug-10 PA 1-Sep-10						\$26,440,000.00	26,440	\$1,000.00		\$400,000.00 194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					,2400,000.00 194,794
8.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA 23-Sep-11 MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				(\$10,400,000.00)	<u> </u>
W3.47	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13	Freiered Stock wy Exercised Warrants	,224,950,000.00	\$0.00	,737,361,43	sold, in reli, warrants not outstanding	\$6,657,375.00	12,990	\$512.50	(\$6,332,625.00)	\$258,018.75 500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13 MO 26-Mar-13						\$6,150,000.00	(\$128,073.75)	\$512.50	(\$5,850,000.00)	\$387,028.12 750
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding					
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON	GA 13-Aug-10 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$567,183.00	Full investment outstanding; warrants outstanding	\$7,462,000.00	7,462	\$1,000.00		
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding					
44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 23-Dec-08 VA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00 150
											1.1		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Disposition / Auction ^{3,4}		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proceeds
11	CITIZENS FIRST CORPORATION	BOWLING GREEN		19-Dec-08	Preferred Stock w/ Warrants	Amount \$8.779.000.00	Investment \$0.00	\$10.530.923.11	Redeemed, in full: warrants outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount Shares
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08 16-Feb-11	Preferred Stock W/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00	63	\$35,116.0		
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00 \$3,265,788.00	94	\$35,116.0	0	
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,205,788.00	33	\$35,116.0	0	
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13						\$300,000,000.00	300,000	\$1,000.0	0	
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA		12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500	\$1,000.0	0	
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11										\$225,157.00 450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding					
11	CITY NATIONAL CORPORATION	BEVERLY HILLS		21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding					
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS		30-Dec-09 3-Mar-10						\$200,000,000.00 \$200,000,000.00	200,000 200,000	\$1,000.0		
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10						3200,000,000.00	200,000	\$1,000.0		\$18,500,000.00 1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding					
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1,662,874.50	1,095	\$872.9 \$872.9		\$114,021.50 150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						11/002/01/01	(\$25,000.00)		. (
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY. INC.	FERNANDINA BEACH	FL	5-Dec-08 8-Mar-13	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00	3,950	\$955.1	0 (\$177,355.00)	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	6,000	\$955.1	0 (\$269,400.00)	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							(\$95,032.45)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	10-Apr-13 12-Jun-13										\$99,000.00 60,000 \$225,647.45 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						\$397,550.00 \$12,335,976.50	500	\$795.1		\$389,857.05 450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127,335.27)	\$795.1	0 (\$3,179,023.50)	\$25,990.47 30
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding					
	COBIZ FINANCIAL INC.	DENVER	C0	8-Sep-11						\$64,450,000.00	64,450	\$1,000.0	0	
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER YORK		23-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding		<u> </u>			\$143,677.00 895,968
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11	······································	÷==;;==5;000.00	0.00	<i>4-1,</i>		\$16,500,000.00	16,500	\$1,000.0	0	
8 14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK		28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					\$526,604.00 263,859
0,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	19-Jul-13	Freierred Stock wy Exercised Warrants	\$10,000,000.00	\$0.00	\$10,070,784.03	solu, mituli; warrants not outstanding	\$46,995.00	52	\$903.8		<u> </u>
	COLOEAST BANKSHARES, INC.	LAMAR	CO	22-Jul-13						\$8,990,505.00	9,948	\$903.8	0 (\$957,495.00)	\$494,381.25 50
11 8 14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO PA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)			
11,0,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN			Tretence Stock W Excelses Warrang		90.00	5000,142.55	Reaccinca, in fail, warrants not outstanding	\$574,000.00	574	\$1,000.0	0	\$29,000.00 29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding				. (44)	
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265,135,29	27,661	\$782.1 \$782.1		
	COLONY BANKCORP, INC.	FITZGERALD		26-Mar-13						\$203,233.23	(\$218,990.80)	\$102.2	(575,004.71)	
	COLONY BANKCORP, INC.	FITZGERALD		12-Jun-13	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Pedermed in 6.8 were to a trademic for					\$810,000.00 500,000
11,16	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA		21-Nov-08 11-Aug-10	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898	\$1,000.0	0	
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10										\$3,301,647.00 398,023
44,8,14	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2 260	\$1,000.0	0	\$113,000.00 113
11	COMERICA INC.	DALLAS	TX	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,280,000.00	2,260	\$1,000.0	0	\$115,000.00 115
	COMERICA INC.	DALLAS	ТΧ	17-Mar-10						\$2,250,000,000.00	2,250,000	\$1,000.0	0	
11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX	12-May-10 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding					\$181,102,043.40 11,479,592
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09	Freiches stock wy warrants	\$3,000,000.00	90.00	\$5,002,505.01	Reacement, in fail, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.0	0	
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13										\$566,858.50 87,209
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00	174,000	\$0.7	5 (\$43,500.00)	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	1,959,000	\$0.7	5 (\$489,750.00)	
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12						\$13,100,250.00 \$600,000.00	17,467,000 800,000	\$0.7		\$792,990.00 900,000 \$105,732.00 120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12 11-Sep-12						\$000,000.00	(\$153,000.00)	30.7.	3 (3200,000.00)	3103,732.00 120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding					
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	17-Jul-13 12-Sep-13						\$7,323,651.00	(\$73,236.51)	\$951.0	0 (\$377,349.00)	\$362,427.91 385
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,230.31)			
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12						\$2,550,000.00	2,550	\$1,000.0	0	\$128,000.00 128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00	500	\$1,000.0	0	\$25,000.00 25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding					
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						\$52,000,000.00	52,000	\$1,000.0	0	\$2,600,000.00 2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding					
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND		16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00		Redeemed, in full; warrants not outstanding				-	
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA	29-Sep-10 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.0	U	
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11	received stock w/ warrants	\$15,403,000.00	30.00	\$22,002,281.02	neucenica, in fair, warranta not outstanding	\$19,468,000.00	19,468	\$1,000.0	0	
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11						-				\$1,100,869.50 386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN		19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.0	0	
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN		20-Nov-13						\$2,500,000.00	2,500	\$1,000.0	0	
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	23-Apr-14						\$10,680,000.00	10,680	\$1,000.0	0	
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	CA	4-Jun-14 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding		<u> </u>			\$780,000.00 780,000
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO		30-Nov-12						\$3,717,560.00	3,976	\$935.0	0 (\$258,440.00)	\$167,035.00 199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(\$25,000.00)			
01	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	9-Jan-13						\$12,643,000.00	12,643	\$1,000.0	0	<u> </u>
76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding					
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.0	0 (\$3,833,500.00)	\$157,050.00 349
		HARRISON	AR	7-Feb-14	receive sock w excessed warrants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	30.00	210,442,004.03	Joid, in fail, warrants not outstanding	\$3,705,037.50	3,750	\$988.0		\$85,157.88 86
	COMMUNITY FIRST BANCSHARES, INC. (AR)									\$8,867,389.75	8,975	\$988.0		\$544,614.34 550
5	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	10-Feb-14										
44.8.14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR AR TN	19-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,000,000,00	\$0.00	\$73 678 111 33	Redeemed, in full- warrants not outstanding		(\$125,724.27)			
44,8,14	COMMUNT FIRST BANCSHARES, INC. (AB) COMMUNT FIRST BANCSHARES, INC. (AB) COMMUNT FIRST BANCSHARES, INC. (TN) COMMUNT FIRST BANCSHARES, INC. (TN)	HARRISON HARRISON UNION CITY UNION CITY	TN	19-Mar-14 20-Mar-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$20,000,000.00	(\$125,724.27) 20,000	\$1,000.0	0	\$1,000,000.00 1,000
44,8,14	COMMUNT FIRST BANCSHARES, INC. (AR) COMMUNT FIRST BANCSHARES, INC. (AR) COMMUNT FIRST BANCSHARES, INC. (TN) COMMUNT FIRST BANCSHARES, INC. (TN) COMMUNT FIRST BANCSHARES, INC. (TN)	HARRISON HARRISON UNION CITY UNION CITY COLUMBIA	TN TN	19-Mar-14 20-Mar-09 18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding		20,000			
44,8,14	COMMUNT FIRST BANCSHARES, INC. (AB) COMMUNT FIRST BANCSHARES, INC. (AB) COMMUNT FIRST BANCSHARES, INC. (TN) COMMUNT FIRST BANCSHARES, INC. (TN)	HARRISON HARRISON UNION CITY UNION CITY	TN TN TN	19-Mar-14 20-Mar-09 18-Aug-11						\$20,000,000.00 \$1,322,500.50 \$4,028,202.50	20,000	\$1,000.0 \$300.5 \$300.5	0 (\$3,078,499.50)	\$1,000,000.00 \$72,314.55 \$187,399.37 750

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispo	sition / Auction ³	5	(Realized Loss) / Gain ⁵	Warrant Proc	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding							
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12 11-Jan-13						\$1,002,750.00	(\$10,027.50)	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON		26-Mar-13							(\$10,027.50) (\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding							
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	19-Dec-12 20-Dec-12						\$952,850.00 \$1.517.150.00		1,003 1,597	\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)	\$105,000.00	120
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,397	\$930.00	(375,830.00)	3103,000.00	134
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13							(\$300.00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11						\$5,000,000.00		5,000	\$1,000.00		\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding							
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	12-Aug-13 12-Sep-13						\$4,400,000.00	(\$48,849,24)	4,400,000	\$1.11	\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(348,645.24)					
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA		19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding				4	(4000 000 00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	10-Dec-12 11-Dec-12						\$2,172,000.00 \$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							(\$112,944.00)					
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13											\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	13-Feb-09 23-May-14	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)		
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$10,145,525.50		1,063,534	35.33	(341,330,070.10)		
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12			-			\$23,932.54		29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12 11-Jan-13						\$2,687,046.56	(\$25.000.00)	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE		11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)				<u> </u>	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		30-Nov-12		<i>v</i>	÷.3.60		Service, rest, rest Successing	\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)					
8 14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES. INC.	CORNING MILFORD	AR	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$19,513.20)				++	
0,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12	Freierreu Stock w/ Exercised Warrants	\$7,525,000.00	50.00	20,/81,203.02	solu, in iuii; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)	++	
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90 \$917.90	(\$554,010.80)	\$372,240.00	376
	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD	NE	11-Jan-13	Desferred Death of French 1999	fr 000 000	60	60 504 635 37	Deducered in £.8. comments and a set		(\$69,071.98)				<u>├</u>	
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5.000.000.00		5.000	\$1,000.00		\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,917,739.58	Redeemed, in part; warrants outstanding							
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1,000,000.00		1,000	\$1,000.00			
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC	9-Jan-09 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00			
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14 11-Jun-14						\$24,900,000.00		24,900	\$1,000.00		\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding						+=/=======	
	CROSSTOWN HOLDING COMPANY	BLAINE		19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)	\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(3104,011.70)					
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding							
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09 28-Oct-09						\$32,500,000.00		32,500	\$1,000.00		\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							
15.44.14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID	27-Sep-11		\$2.639.000.00	\$0.00	\$3,283,338.96		\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD		15-May-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR		4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding				1.000			
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR		8-Feb-13 26-Mar-13						\$215,462.72	(\$55.089.90)	352	\$612.10	(\$136,537.28)		
8,18	DESOTO COUNTY BANK	HORN LAKE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,005.50)					
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00										
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	24-Sep-13 25-Sep-13						\$301,428.58 \$1,895,467.59		366 2,315	\$823.03 \$816.45	(\$64,571.42) (\$419,532.41)	\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13 29-Oct-13						\$1,895,407.59	(\$33,333.34)	2,315	\$810.45	(\$419,532.41)		
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding							
	DIAMOND BANCORP, INC.	WASHINGTON		8-Aug-12						\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)	\$688,041.09 \$91,535.40	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12						+	(\$149,299.61)	,500	40.10		414,100,40	
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	<i>co</i>				100 407 444 07		
-	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY		7-Feb-13 8-Feb-13						\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)	\$3,372.19 \$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY		26-Mar-13						\$12,004,133.30	(\$807,103.48)	131,330	2352.00	(, , , , , , , , , , , , , , , , , , ,	7,230
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding							
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	L	21-Apr-10 7-Jul-10						\$1,224,558,000.00		1,224,558	\$1,000.00		\$172,000,000.00	20 500 443
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	7-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding						\$172,000,000.00	20,500,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11	with the second s	+	<i></i>	+ = = j = = = ; • • • • • • • •	June of the second secon	\$11,750,000.00		11,750	\$1,000.00			
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11											\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP. INC.	MINNEAPOLIS	MN	19-Jun-09 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000.000	\$1.00		+ +	
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		5-Mar-14						\$2,000,000.00		2,000,000	\$1.00			
1	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS		2-Apr-14			-			\$5,000,000.00		5,000,000	\$1.00		\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA	MD		Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000.00		15 000	61 000 00		<u> </u>	
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	23-Dec-09 14-Jul-11						\$15,000,000.00		15,000 23,235	\$1,000.00 \$1,000.00			
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11						, <i>, , , , , , , , , , , , , , , , , , </i>					\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							
L	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	29-Dec-10 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00		\$14,500,000.00	1,517,555
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding						214,300,000.00	1,017,000
		TAPPAHANNOCK	VA	18-Oct-13			-			\$3,900,000.00		3,900	\$1,104.10	\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.									\$20,100,000.00		20,100	\$1,104.10	\$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA			1							1			
89	EASTERN VIRGINA BANKSHARES, INC. EASTERN VIRGINA BANKSHARES, INC. EASTERN VIRGINA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA NC	6-Jan-14	Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00	\$23.397.494.08	Redeemed, in full: warrants not outstanding		(\$264,986.40)					
89	EASTERN VIGKINA BANKSHARES, INC. EASTERN VIGKINA BANKSHARES, INC. EASTERN VIRGINA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK TAPPAHANNOCK ENGELHARD	VA VA NC	6-Jan-14 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00	(\$264,986.40)		\$1,000.00			
89	EASTERN VIGRINA BANISHARS, INC. EASTERN VIGRINA BANISHARS, INC. EASTERN VIGRINA BANISHARS, INC. EGB BANCOP, INC, CRESCENT FINANCIAL BANCSHARES, INC, / Vantage/South Bancshares, Inc. EGB BANCOP, INC, / CRESCENT FINANCIAL BANCSHARES, INC, / Vantage/South Bancshares, Inc. EGB BANCOP, INC, / CRESCENT FINANCIAL BANCSHARES, INC, / Vantage/South Bancshares, Inc.	TAPPAHANNOCK TAPPAHANNOCK ENGELHARD ENGELHARD ENGELHARD	VA NC NC	6-Jan-14 16-Jan-09 19-Feb-14 11-Jun-14						\$17,949,000.00	(\$264,986.40)	17,949	\$1,000.00		\$871,000.00	514,693
89	EASTERN VIGKINA BANKSHARES, INC. EASTERN VIGKINA BANKSHARES, INC. EASTERN VIRGINA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK TAPPAHANNOCK ENGELHARD ENGELHARD	VA NC NC	6-Jan-14 16-Jan-09 19-Feb-14	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,949,000.00 \$7,500,000.00	\$0.00 \$0.00	\$23,397,494.08 \$8,545,904.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$17,949,000.00 \$7,500,000.00	(\$264,986.40)		\$1,000.00		\$871,000.00	514,693

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Pe	payment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proce	eeds
1 OOLLOLC	instation nume	city	State	Butc	Original investment Type	Amount	Investment	TOLAT CASIT DACK		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Jain	Amount	Shares
45	ENCORE BANCSHARES INC.	HOUSTON	ТΧ	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding		(100)	Shares	Auginnee			Anount	Shares
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00			6037-074-00	730.051
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	MO	23-Nov-11 19-Dec-08 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							\$637,071.00	728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS								\$35,000,000.00		35,000	\$1,000.00				
8.44.14	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO PA	9-Jan-13 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding							\$1,006,100.00	324,074
0,44,24	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	
8,14	EXCHANGE BANK	SANTA ROSA	CA	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8-Aug-12 9-Aug-12						\$17,505,000.00 \$8,725,367.25		20,000 9,969	\$875.20	(\$2,495,000.00) (\$1,243,632.75)		\$1,910,898.00 \$120,386.57	2,000
-	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20 \$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
8.14.18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA	11-Sep-12 30-Jan-09		\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)						
0,14,10	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00		\$5,403,351.20	Sold, in fail, warrants not outstanding								-
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00) (\$166,807.50)		6333.007.50	
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901	\$942.50 \$942.50	(\$106,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							(\$76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	6-Feb-09 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)		\$130,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15.14	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN		16-Nov-12 22-May-09		\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(\$161,500.00)		<u>↓</u>				
13,14	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12		\$2,995,000.00	\$0.00	\$3,842,370.05	Joid, minull; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8 14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO		Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)		<u>↓</u>				
0y.47	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12	Treated Stock wy Exercised Walfallts	\$17,243,000.00	30.00	4×1,313,104.31	Joid, in roll, warrants not outstanding						+	\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12			-			\$157,500.00		200	\$787.50	(\$42,500.00)	_		
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50	(\$135,788.63)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$135,700.03)						
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00			6000 400 00	
8	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA	23-Nov-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,662,780.00	Full investment outstanding; warrants outstanding							\$690,100.00	651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11.8	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS VA	26-Jul-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13	Performed Stanlow (Manusche	630,000,000,00	ća 20	637 405 340 50	Cold to 6.10 we want to be the state of the	\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12												\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	19-Jun-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						\$50,250.00		100,000	<i>40.30</i>	(33,7 10.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00	(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS	11-Jan-13 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)						
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00			\$40,000.00	¢
15,17	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding					(42 222 222 22)			
8,14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	TX	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
	FC HOLDINGS, INC.	HOUSTON		20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45.0.14	FC HOLDINGS, INC. FCB BANCORP, INC.	LOUISVILLE	TX	26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)						
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,150,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding								
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50		974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13						01,01,013.30	(\$65,812.38)	0,315	2704.70	(9913,200.30)	+	<i>444</i> ,330.20	304
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding								
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO. INC.	BATON ROUGE PITTSBURGH	PA	27-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH		30-Nov-12						\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding			439			635.055.15		
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13							(\$70,490.97)	-,-10					
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,220,40		435	6801.20	(\$14.679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12 2-Aug-12						\$120,320.10 \$26,737.80		135	\$891.30 \$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						\$298,572.10		335	\$891.30	(\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12 8-Aug-12						\$3,200,514.66 \$2,348.470.10		3,591 2,635	\$891.30 \$891.30	(\$390,485.34) (\$286,529.90)		\$170,227.93 \$167.374.94	179 176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36		2,635		(\$286,529.90) (\$3,179,122.64)		\$1,210,615.36	1/6
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20		320		(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS	11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12	Preferred Stock W/ Wafrants	240,200,000.00	30.00	\$31,200,003.09	3010, In Turi, Warrants Outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)	+		
11	FIFTH THIRD BANCORP	CINCINNATI	ОН	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH	2-Feb-11 16-Mar-11						\$3,408,000,000.00		136,320	\$25,000.00			\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								43,011,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS. INC.	WARSAW	NY	30-Mar-11 11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY		Coloradioated Data 11 (2010)				Redesered to 6.9	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN MN	31-Jul-09 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68		769	\$898.20 \$898.20	(\$78,276.51) (\$41.530.32)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS														\$26,318.80	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction ^{3,5}		(Realized Loss) / Gain ⁵	Warrant Pro	aceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS		11-Jan-13							(\$10,571.93)					
8 14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	TN	26-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)					ł
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		20-Dec-12		++,-=,-		+++++++++++++++++++++++++++++++++++++++		\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13 26-Mar-13							(\$23,957.42) (\$1,042.58)				-	
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	20-wiai-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(31,042.38)					
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15,000,000.00		15,000,000	\$1.00			
11 9 36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP	ELK GROVE VILLAGE BROOKLYN	IL NY	11-Dec-12 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
11,5,50	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10	Therefore Stock	\$17,000,000.00	<i>90.00</i>	\$10,204,100.70	neacentea, in fail, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding							
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC	1-Sep-11 23-Nov-11						\$65,000,000.00		65,000	\$1,000.00		\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding						\$524,402.00	010,500
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	PR	13-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		
0,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	Therefore stock wy exclused warrants	\$1,550,000.00	<i>90.00</i>	\$5,000,510.50	neacentea, in fail, warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			
45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL	24-Oct-12				** *** *** **		\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	44/4 (0)44444		6/5/15			+	
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11	Professed Charles of Francisco d Manageme	\$295,400,000.00	\$0.00	\$119,071,500.97	Fold to full commute and a state office	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	31-Dec-08 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)		ł
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00	100	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON		12-Sep-13 24-Sep-13						\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON		25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
47	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13	- 4 1-1-1-1-		** **		Productional for \$2.0		(\$64,365.04)	L T				
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL.	6-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	FIRST BUSEY CORPORATION	URBANA	IL.	23-Nov-11						2100,000,000.00		200,000	¥4,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)	\$50,401.05	
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13							(\$33,333.33)					
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding							
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	14-Jul-11 24-Aug-11						\$25,000,000.00		25,000	\$1,000.00		\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$555,042.00	555,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
8.11.14.18.36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	VA	6-Feb-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,041.78	417,648
0,11,14,10,30	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09	Freieneu slock wy Exerciseu Warrants	\$2,836,000.00	30.00	33,440,042.54	Redeemed, in full, warrants not outstanding							
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	23-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21.004.704.00	(6345.030.56)	22.404	600C 00	(\$2.179.296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11	- / 10 1 /00					\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	21-Nov-08 8-Jul-09	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41.500	\$1,000.00			ł
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		41,500	\$2,000.00		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding							
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS	16-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	Freieneu Stock wy Warrants		<i>90.00</i>	JU/133/243.32	Sold, in fail, warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding							
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12 1-Nov-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$297,500.00	195,915
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12	· · · · · · · · · · · · · · · · · · ·						-				\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL.	9-Aug-12											\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	10-Aug-12 19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	21-Sep-12 16-Nov-12						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	16-NOV-12 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(\$143,550.00)					
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	11	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	67 500 000 00		7 500 000	61 m		6375 000 25	275.022
11,8,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL NE	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					(\$40,500,000,00)		
12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	CINCINNATI	AR OH	3-May-11 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)	+ +	
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10	Treferica Stock wy Wallalits	\$00,000,000.00				\$80,000,000.00		80,000	\$1,000.00			
	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	8-Jun-10											\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding						9119,000.00	110,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		
<u> </u>	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	SC	22-May-13 9-Jan-09	Deeferred Stack w/ W	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	ŞU.UU	312,333,778.00	3010, mi tuli; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							(\$108,422.00)					
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	68.035.750.02		0.700	6022.50	(\$574.350.00)	625 C 440	
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	9-Nov-12 11-Jan-13						\$8,025,750.00	(\$80,257.50)	8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(+00,237.30)					
L	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99		29	\$910.30	(\$2,601.01)		
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12 11-Jan-13						\$6,864,647.71	(\$68,910.46)	7,541	\$910.30	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(200,910.40)					
1	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00	-	2,070	\$10,000.00	-	\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS		14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding							

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
		,		original investment rype	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares		(Write-off)	Amount Shares
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 22-Dec-	10					\$866,540,000.00	866,540			Allount Shares
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 9-Mar-		(c) 000 000 000 000 000 000 000 000 000 0	ć0.00	63 030 355 of	Call to 6.0 second and a state store					\$79,700,000.00 14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI 28-Aug- MI 20-Dec-	09 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)	
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 11-Jan-	13						(\$23,366.75)			
	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	GA 13-Mar-		\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)			
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 12-Aug-	13	30,330,000.00	J 0.00	54,110,000.05	Sold, in fail, warrants for outstanding	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00 320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 12-Sep-	13	Can 000 000 00	(a. c.	642 447 7C0 C2	Productional for \$10,000 contracts and an internal for		(\$25,000.00)			
	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec- CT 7-Apr-	18 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41 199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS 27-Feb-	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding					
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep- MS 30-Aug-						\$30,000,000.00	30,000	\$1,000.00		\$4,089,510.61 513,113
11,8,14	FIRST MARE CORPORATION FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 16-Jan-	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding					34,089,310.01 313,113
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 27-May-	19					\$12,000,000.00	12,000	\$1,000.00)	\$600,000.00 600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 6-Feb- VA 7-Dec-		\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 13-Feb-	09 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding					
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 15-Sep-	11	Caac 000 000 00	(a.c.	(12) 202 0FF 44	Productional for \$100 concerning and an effort	\$4,797,000.00	4,797	\$1,000.00		\$240,000.00 240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb- IN 22-Sep-	09 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000	\$1,000.00		
	FIRST MERCHANTS CORPORATION	MUNCIE	IN 23-Nov-	11									\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA	IL 5-Dec- IL 23-Nov-	38 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000	\$1,000.00		
+	FIRST MIDWEST BARCONP, INC.	ITASCA	IL 21-Dec-	11					3193,000,000.00	193,000	\$1,000.00		\$900,000.00 1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA 13-Mar-	9 Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					
	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA 29-Aug- LA 20-Mar-	12 Preferred Stock w/ Exercised Warrants	\$17.836.000.00	\$0.00	\$21.033.989.56	Redeemed, in full: warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69 695
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA 4-Aug-	11					\$17,836,000.00	17,836	\$1,000.00		\$892,000.00 892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-	08 Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding				<u> </u>	
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May- NY 24-Jun-	39 29					\$184,011,000.00	184,011	\$1,000.00		\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-	09 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA 15-Sep- CA 16-Nov-						\$17,390,000.00	17,390	\$1,000.00		\$375,000.00 352,977
11	FIRST NORTHERN COMMONITY BANCORP	CHULA VISTA	CA 16-NOV-	N8 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 15-Dec-	10					\$19,300,000.00	19,300	\$1,000.00)	
	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA 5-Jan- OH 13-Mar-		\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					\$1,003,227.00 280,795
13,51	FIRST PLACE FINANCIAL CORP.	WARREN	OH 29-Oct-	Preferred Stock wy warrants	\$72,527,000.00	30.00	\$7,005,054.30	Exited bankruptcy/receivership				(\$72,927,000.00)	
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-	09 Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec- PA 7-Feb-	29	\$4,596,000.00				\$5 592 102 50	7 575	6997 77	(\$892,807.50)	\$48,083.60 49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 7-Feb- PA 8-Feb-	13					\$6,682,192.50 \$1,410,831.60	1,600	\$882.05		\$48,083.80 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 26-Mar-							(\$80,930.24)			
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 6-Mar- SC 11-Mar-		\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45 767
+	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 9-Apr-	13					\$10,431,555.65	(\$104,313.34)	3073.00	(34,517,000.11)	3024,032.43 707
	FIRST RESOURCE BANK	EXTON	PA 30-Jan-	OP Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding					
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON	PA 11-Dec- PA 15-Sep-		\$2,417,000.00				\$5,017,000.00	5,017	\$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-	09 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					
70	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN 11-Apr- WA 23-Dec-	13 18 Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)	
	FIRST SOUND BARK	SEATTLE	WA 20-Feb-	13 Preferred Stock W/ Warrants	\$7,400,000.00	\$0.0C	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)	
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 17-Jul-	9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding					
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Sep- TN 28-Nov-						\$13,125,000.00 \$36,875,000.00	13,125,000 36,875,000			\$2,500,000.00 2,500,000
	FIRST SOUTH BARCORE, INC.	BOCA RATON	FL 30-Jan-	9 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$30,873,000.00	30,873,000	\$1.00		32,300,000.00 2,300,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 16-Jun-						\$10,900,000.00	10,900	\$1,000.00)	\$545,000.00 545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA	CO 6-Mar- CO 26-Mar-		\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315.007.00	350	\$900.00	(\$34,993,00)	
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-	13					\$2,835,063.00	3,150	\$900.00		\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 28-Mar-	13					\$1,800,040.00	2,000	\$900.00	(\$199,960.00)	\$45,788.48 50
44,8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO 9-Apr- TX 6-Mar-	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)	1		
	FIRST TEXAS BHC, INC.	FORT WORTH	TX 15-Sep-	11					\$13,533,000.00	13,533	\$1,000.00)	\$677,000.00 677
15,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 5-Jun- LA 20-Feb-	39 Subordinated Debentures w/ Exercised Warrants 13	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19 898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA 26-Mar-	13	<u> </u>				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$137,500.58)	50.77	[26.240,042,04	
11,8,14	FIRST ULB CORP.	OAKLAND	CA 23-Jan-	09 Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding				<u> </u>	A
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND	CA 22-Apr- MD 30-Jan-		\$30.000.000.00	\$30.000.000.00	\$9.489.361.91	Full investment outstanding; warrants outstanding	\$4,900,000.00	4,900	\$1,000.00	+	\$245,000.00 245
	FIRST VERNON BANCSHARES, INC.	VERNON	AL 12-Jun-	09 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding					
8 14 18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON	AL 29-Sep- CO 6-Feb-	10 79 Preferred Stock w/ Warrants	\$8,559,000.00		\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00	+	\$245,000.00 245
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-Feb- CO 11-Dec-	99 Preterred SLOCK W/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	sold, in rull; warrants not outstanding			1	+ +	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-	12					\$6,138,000.00	7,920	\$775.00 \$775.00	(\$1,782,000.00)	\$311,681.70 380 \$39,370.32 48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO 10-Aug- CO 11-Sep-	12					\$62,000.00	(\$62,000.00)	\$775.00	(\$18,000.00)	\$39,370.32 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep- CO 24-Jun-		1				\$10,994,240.00	12,440	\$874.81	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 26-Jul-	13						(\$109,942.41)	1		
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 30-Jan- MI 3-Jul-		\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)	
	FIRSTBANK CORPORATION	ALMA	MI 18-Jul-	12	<u> </u>				0.00	(0.00/ 33,000	2,41.00	(01,040,010.00)	\$1,946,670.00 578,947
11	FIRSTMERIT CORPORATION	AKRON	OH 9-Jan-	09 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					
		AKRON	OH 22-Apr-	29	1				\$125,000,000.00	125,000	\$1,000.00	4	\$5,025,000.00 952,260
	FIRSTMERIT CORPORATION					\$0.00	\$277.861.053.94	Sold, in full; warrants not outstanding					43,043,000.00 332,200
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION FUGSTAR BARCORP, INC.	AKRON TROY	OH 27-May- MI 30-Jan-	39 Preferred Stock w/ Warrants	\$266,657,000.00								
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	AKRON TROY TROY	MI 30-Jan- MI 26-Mar-	99 Preferred Stock w/ Warrants 13	\$266,657,000.00	20.00			\$1,439,258.50	1,579			
	RIISTMEET CORPORATION FILSSTARE BANCORF, INC. FLASSTARE FLASSTARE BANCORF, INC. FLASSTARE FLASSTARE FLASSTARE FLASSTARE FLASST	AKRON TROY TROY TROY	MI 30-Jan- MI 26-Mar- MI 27-Mar-	99 Preferred Stock w/ Warrants 13 13	\$266,657,000.00				\$228,401,847.00	250,578	\$911.50	(\$22,176,153.00)	
	FIRSTMEET CORPORATION FIRSTMEET CORPORATION FILASSTAR BANCORP, INC. FLASSTAR BANCORP, INC.	AKRON TROY TROY TROY TROY TROY	MI 30-Jan- MI 26-Mar- MI 27-Mar- MI 28-Mar- MI 28-Mar- MI 9-Apr-	99 Preferred Stock w/ Warrants 13 13 13 13 13 13	\$266,657,000.00						\$911.50	(\$22,176,153.00)	
	RIRSTMERT CORPORATION FIRSTMERT CORPORATION FLASSTRE BANCORP, INC. FLASSTRE FLASSTRE BANCORP, INC. FLASSTRE BANCOR	AKRON TROY TROY TROY TROY TROY TROY	MI 30-Jan- MI 26-Mar- MI 27-Mar- MI 28-Mar- MI 9-Apr- MI 12-Jun-	99 Preferred Stock w/ Warrants 13				C old 10 6.0	\$228,401,847.00	250,578 14,500	\$911.50	(\$22,176,153.00)	\$12,905.00 645,138
	FIRSTMEET CORPORATION FIRSTMEET CORPORATION FILASSTAR BANCORP, INC. FLASSTAR BANCORP, INC.	AKRON TROY TROY TROY TROY TROY	MI 30-Jan- MI 26-Mar- MI 27-Mar- MI 28-Mar- MI 9-Apr- MI 12-Jun- FL 24-Jul-	99 Preferred Stock w/ Warrants 13 13 13 13 13 13 13 13 13 13	\$266,657,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$228,401,847.00 \$13,216,750.00	250,578 14,500 (\$2,430,578.56)	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)	\$12,905.00 645,138
	FIRSTMEET CORPORATION FIRSTMEET CORPORATION FLAGSTRA BANCORP, INC. FLORDA BANK GROUP, INC. FLORDA BANK GROUP, INC. FLORDA BANK GROUP, INC.	AKRON TROY TROY TROY TROY TROY TROY TROY TROY	MI 30-Jan- MI 26-Mar- MI 27-Mar- MI 28-Mar- FL 24-Jul- FL 24-Jul- FL 24-Jul- FL 20-Feb-	Preferred Stock w/ Warrants 3				Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$228,401,847.00 \$13,216,750.00 \$8,000,000.00	250,578 14,500 (\$2,430,578.56) 20,471	\$911.50 \$911.50 \$390.80	(\$22,176,153.00) (\$1,283,250.00) (\$1,283,250.00) (\$12,471,000.00)	
	RIRSTMERT CORPORATION FIRSTMERT CORPORATION FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC. FLORIDA BANK G	АКВО ТВОУ ТВОУ ТВОУ ТВОУ ТВОУ ТВОУ ТАМРА ТАМРА	MI 30-Jan- MI 26-Mar- MI 27-Mar- MI 28-Mar- MI 9-Apr- MI 12-Jun- FL 24-Jul- FL 14-Aug-	90 Preferred Stock w/ Warrants 131 1 131 1 131 1 131 1 131 1 131 1 131 1 131 1 132 Preferred Stock w/ Exercised Warrants 131 1	\$20,471,000.00	\$0.00	\$11,309,750.50		\$228,401,847.00 \$13,216,750.00	250,578 14,500 (\$2,430,578.56)	\$911.50 \$911.50 \$390.80	(\$22,176,153.00) (\$1,283,250.00) (\$1,283,250.00) (\$12,471,000.00)	\$12,905.00 645,138 \$12,905.00 475 \$475,000.00 475

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pr	Proceeds
				ongine incontent type	Amount	Investment	Total cash back		Amount		Avg. Price	(Write-off)	Amount	Shares
45.9.14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO	NY 30-Dec-09 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding					\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 15-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	0 600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09 IL 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	0 750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership	\$13,000,000.00	13,000	\$1,000.00			
45.8.14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ 20-Apr-12 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)		
40,0,14	FORTURE FINANCIAL CORPORATION	ARNOLD	MO 15-Sep-11						\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	0 155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL 5-Dec-08 FL 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding				(00/000/00000)		
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09 LA 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12 MO 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50		\$126,798.62 \$45,188.88	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13						\$2,023,302.30	(\$25,000.00)	7032.30	(\$1,527,057.50)		
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09 IL 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	3 100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00	200,000	\$1.01		\$1,302.00 \$42,257.17	7 50,000
15 11 14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 18-Jul-14 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
13,11,14	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12						\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	0 98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding		1,505	\$1,000.00			
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09 TX 6-Oct-10						\$1,600,000.00 \$1,400,000.00	1,600,000 1,400,000	\$1.00 \$1.00		\$150,000.00	0 150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding						130,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA 14-Jul-10 PA 8-Sep-10						\$376,500,000.00	376,500	\$1,000.00		\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						
11.8.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
44,00,44	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	0 435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 1-May-09 GA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4 500	\$345.80	(\$2,943,855.00)	\$45,312.50	
	GEORGIA PRIMARY BANK	ATLANTA	GA 19-Mar-14						\$1,550,145.00	4,500 (\$25,000.00)	\$343.80	(32,543,833.00)	343,312.30	0 225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	626 202 77	20	(010.10	(63.606.33)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-0ct-12 TN 31-0ct-12						\$26,393.77 \$4,494,221.94	4,938	\$910.10 \$910.10	(\$2,606.23) (\$443,778.06)	\$214,595.28	3 248
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN 11-Jan-13 AZ 26-Jun-09	Desfaces of Standard Transford Microsoft	\$1,607,000.00	\$0.00	\$53,859.52	Folia di kan baratan dan ata ankin		(\$25,000.00)				+
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants		\$0.00		Exited bankruptcy/receivership				(\$1,607,000.00)		-
11	GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00			+
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,568,000.00 \$4,000,000.00	\$2,568,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09 OK 8-Sep-11	Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,/1/,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG GRANBY	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00 \$3,076,000.00	\$1,002,082.52 \$0.00	Full investment outstanding; warrants outstanding						+
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GREENVILLE	CO 29-May-09 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09 SC 8-Sep-11		\$6,319,000.00				\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	0 450
15	GRARDSOUTH BANCORPORTION	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319	\$1,000.00		5450,000.00	430
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 11-Apr-14						\$4,800,000.00 \$3,600,000.00	4,800,000 3,600,000	\$1.19 \$1.19		\$926,400.00 \$694,800.00 \$626,007.69	9 420,000
	GREAT RIVER HOLDING COMPARY GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14 MN 18-Jul-14						\$3,800,000.00	(\$100,212.00)	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			+
	GREAT SUCHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						\$58,000,000.00	58,000	\$1,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		+
11,8,14	GREEN BRINGHARES, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	308,700,000.00	12,270	\$930.30	(\$3,378,000.00)		-
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00 \$800,000.00	800	\$1,000.00			+
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	
8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding					\$33,000.00	
	GREER BANCSHARES INCORPORATED	GREER GREER	SC 19-Mar-14						\$3,150,000.00 \$1,980,000.00	3,150	\$1,000.00			-
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC 11-Jun-14 SC 23-Jul-14						\$1,980,000.00	1,980 4,863	\$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO 13-Feb-09 MO 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$825.000.00)		+7
45,8,14	GREGG BANKSARKS, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(3023,000.00)		
9 15 26	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	NH 15-Sep-11 MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
5,15,30	GUARANTY CAPITAL CORPORATION	BELZONI	MS 30-Jul-10						\$14,000,000.00	14,000,000	\$1.00			-
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 30-Jan-09 MO 13-Jun-12	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5.000.000.00	5.000	\$1,000,00			+
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12 MO 26-Apr-13						\$5,000,000.00 \$96,750.00 \$11,513,250.00		\$1,000.00 \$967.50 \$967.50	(\$3,250.00)		1
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 29-Apr-13 MO 15-May-13						\$11,513,250.00	100 11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	0 459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 31-May-13							(\$116,100.00)			\$2,003,250.00	433,439
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership			-	(\$7,500,000.00)		+
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL 19-Oct-12 FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding				(\$7,500,000.00)		
	GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11	Desferred Physics (Proc. 1	67 000		fa 460	Deducated to full comments of the time	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA 20-Feb-09 GA 13-Apr-11	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54	2000		(\$77.067.235.46)		1
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,2/9,764.54	2,089,022	\$1.57	(\$//,06/,235.46)		+
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding						4
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08 MO 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding						—
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	1MU 9-May-12		1		1		\$12,000,000.00	12,000	\$1,000.00		1	1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant Proc	oceeds
roomote	instruction nume	city	Suite Buile	original investment Type	Amount	Investment	TOTAL CASIL DACK	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13						\$18,255,000.00	(100)	18,255	\$1,000.00		Amount	51101 C5
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13											\$540,000.00	287,134
8 17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC 6-Mar-09 IN 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 \$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
0,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12						\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00		81,698	\$1,000.00		\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding							
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES. INC.	NORFOLK	VA 16-Mar-11						\$2,606,000.00 \$7.497.000.00		2,606	\$1,000.00		\$303,000.00	
	HERITAGE BARKSHARES, INC.	SAN JOSE	VA 11-Aug-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 7-Mar-12						\$40,000,000.00		40,000	\$1,000.00			
11.16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE	CA 10-Jun-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$24.000.000.00	\$0.00	\$26,953,333,33	Redeemed, in full; warrants not outstanding						\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 22-Dec-10	Freiened Stock wy Warrants	\$24,000,000.00	30.00	\$20,533,333.33	Redeemed, in full, warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11											\$450,000.00	138,037
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 7-Aug-13						321,000,000.00		21,000	\$1,000.00		\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding							
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 3-Jun-09 SD 30-Jun-09						\$25,000,000.00		25,000	\$1,000.00		\$650,000.00	202.410
	HIGHLANDS BANCORP, INC.	VERNON	NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						3030,000.00	302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09		\$2,359,000.00										
	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES. INC.	VERNON SEBRING	NJ 22-Sep-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6.700.000.00	\$6,700,000.00	\$617.712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 21-Apr-10						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	63 561 335 00		3 550	6731 50	(\$099.675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN 7-Feb-13 MN 8-Feb-13						\$2,561,325.00 \$16,197,675.00		3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN 26-Mar-13						,,,	(\$187,590.00)					
	HOME BANCSHARES, INC.	CONWAY	AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding							
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11 AR 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 28-Aug-13						\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-Feb-09 KY 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 11-Jan-13							(\$17,915.11)					
	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 26-Mar-13							(\$7,084.89)					
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09 VA 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 11-Jan-13							(\$91,850.00)			N		
	HOPFED BANCORP	HOPKINSVILLE	KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding							
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12 KY 16-Jan-13						\$18,400,000.00		18,400	\$1,000.00		\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						<i>JE30,E37.00</i>	255,000
	HORIZON BANCORP	MICHIGAN CITY	IN 10-Nov-10						\$6,250,000.00		6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 25-Aug-11 IN 23-Nov-11						\$18,750,000.00		18,750	\$1,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding							111,100
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 22-Sep-11						\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
	HPK FINANCIAL CORPORATION	CHICAGO	IL 11-Dec-12		\$3,000,000.00				\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding							
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10 OH 19-Jan-11						\$1,398,071,000.00		1,398,071	\$1,000.00		\$49.100.000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						345,100,000.00	23,302,334
	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)					
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,512.00)					
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 14-Mar-14			-			\$2,717,674.70		2,770	\$981.10	(\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 17-Mar-14 NJ 25-Apr-14						\$3,145,438.66	(\$58,631.13)	3,206	\$981.10	(\$60,561.34)	\$186,513.52	179
9,15,36	IA BANCORP, INC. / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$28,031.13)					
	IBC BANCORP, INC.	CHICAGO	IL 10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA 5-Dec-08 LA 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00		-	
	IBERIABANK CORPORATION	LAFAYETTE	LA 20-May-09						\$50,000,000.00		50,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding							
	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 12-Jun-13 DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	115
	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3-Sep-10	Freierieu stock wy Walfahls	<i>30,000,000</i> .00	30.00	00.100,664,00	neocence, in rull, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	ICB FINANCIAL	ONTARIO	CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding							
	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 1-Nov-12 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
	IDARO BARCORP	BOISE	ID 16-Jan-09 ID 24-Apr-14	Freiched Stock wy Exercised Walfahls	\$0,500,000.00	30.00	2124,303.32	Currently not collectible					(\$6,900,000.00)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 29-Dec-09 IL 22-Sep-11		\$4,000,000.00				\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding							406
	INDEPENDENCE BANK	EAST GREENWICH	RI 16-Oct-13						\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND	MA 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158				
	INDEPENDENT BANK CORP.	ROCKLAND	MA 22-Apr-09 MA 27-May-09						\$76,136,000.00		/0,158	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							
8.22.92.97	INDEPENDENT BANK CORPORATION	IONIA DANA	MI 30-Aug-13	Desformed Stock w/ Exactine difference	\$1,312,000.00	\$0.00	\$165,139.00	Currently and a state	\$72,000,000.00		72,000	\$1,000.00	\$2,426,000.00		
	INDIANA BANK CORP. INDIANA BANK CORP.	DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants		\$0.00		Currently not collectible					(\$1,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding							
22.52.07	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Sep-12					· · · · · · · · · · · · · · · · · · ·	\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 27-Feb-09 IN 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					(\$83,586,000.00)		
		SANDPOINT	ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	60.00		Dedesmand in full second to a state of the			-	i l		1	
	INTERMOUNTAIN COMMUNITY BANCORP		1D 13-Dec-08	Treferred Stock W/ Walland	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding							
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 20-Nov-13 TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00			

INTE INTE INTE INTE INTE INTE 5,71,97 INVE INVE 1 JPMC JPMC 4,8,14 KATA	ERNATIONAL BANCSHARES CORPORATION ERNATIONAL BANCSHARES CORPORATION ERNATIONAL BANCSHARES CORPORATION ERNATIONAL BANCSHARES CORPORATION ERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO LAREDO	тх	11-Jul-12 1-Nov-12	Original Investment Type ¹	Amount	Investment	Total Cash Back ²		Amount	Repayment / Disposition / Auction ^{3,} (Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount Shares
INTE INTE INTE INTE INTE INTE 5,71,97 INVE 1 JPMC JPMC 4,8,14 KATA	IRNATIONAL BANCSIARES CORPORATION ERNATIONAL BANCSIARES CORPORATION ERNATIONAL BANCSIARES CORPORATION ERNATIONAL BANCSIARES CORPORATION ERNATIONAL BANCSIARES CORPORATION EXIST BANCSIARES CORPORATION	LAREDO	тх											
INTE/ INTE/ INTE/ INTE/ INTE/ 5,71,97 INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INVE/ INTE	ERNATIONAL BANCSHARES CORPORATION ERNATIONAL BANCSHARES CORPORATION ERVETS BANCSHARES CORPORATION		TX							\$40,000,000.00	40,000	\$1,000.00		
INTE INTE INTE INTE INTE INTE INTE INTE JPMC JPMC JPMC A,8,14 KATA	ERNATIONAL BANCSHARES CORPORATION ERVEST BANCSHARES CORPORATION			28-Nov-12						\$45,000,000.00 \$131,000,000.00	45,000 131,000	\$1,000.00		
INTEF INTEF 5,71,97 INVE: 5,71,97 INVE: 1 INVE: 1 JPMC JPMC 4,8,14 KATA KATA		LAREDO	TX	28-NOV-12 11-Jun-13						\$131,000,000.00	131,000	\$1,000.00		\$4,018,511.00 1,326,
INTE INTE 5,71,97 INVE: 1 JPMC JPMC 4,8,14 KATA KATA		NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding					
INTEF 5,71,97 INVE 1 JPMC JPMC JPMC 4,8,14 KATA	ERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00	25,000	\$970.00	(\$750,000.00)	
5,71,97 INVE INVE 1 JPMC JPMC 4,8,14 KATA KATA	ERVEST BANCSHARES CORPORATION ERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	26-Jul-13 3-Sep-14							(\$242,500.00)			\$2,892,066.00 691,1
INVE: 1 JPMC JPMC JPMC 4,8,14 KATA KATA	ESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					
JPMC JPMC 4,8,14 KATA KATA	ESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12									(\$4,000,000.00)	
JPMC 4,8,14 KATA KATA	IORGAN CHASE & CO. IORGAN CHASE & CO.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25.000.000.000.00	2,500,000	\$10,000.00		
4,8,14 KATA KATA	IORGAN CHASE & CO.	NEW YORK		17-Jun-09 16-Dec-09						\$25,000,000,000.00	2,500,000	\$10,000.00		\$936,063,469.11 88,401,
	AHDIN BANKSHARES CORP.	HOULTON		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					
* KFYL	AHDIN BANKSHARES CORP.	HOULTON	ME	18-Aug-11						\$10,449,000.00	10,449	\$1,000.00		\$522,000.00
	CORP	CLEVELAND	OH	14-Nov-08 30-Mar-11	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500.000.000.00	25,000	\$100,000.00		
	CORP	CLEVELAND		20-Apr-11						\$2,500,000,000.00	25,000	\$100,000.00		\$70,000,000.00 35,244,
KIRKS	KSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding					
KIRK	KSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14						\$470,000.00	470	\$1,000.00		\$24,000.00
14 KS BA	BANCORP, INC	SMITHFIELD	NC	21-Aug-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00	4,000	\$827.00	(\$692,000.00)	\$140,400.00
	SANCORP, INC	SMITHFIELD		11-Jan-13						\$3,308,000.00	(\$25,000.00)	3827.00	(3032,000.00)	3140,400.00
11,14,18,36 LAFA	AYETTE BANCORP, INC.	OXFORD OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding					
	AYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00								
LAFA	AYETTE BANCORP, INC.	OXFORD OAK RIDGE	MS	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451	\$1,000.00		\$100,000.00
	ELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10	Freieneu stock wy Waffahts	\$35,000,000.00	U	200,200,033.33	neacement, in full, warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		
LAKE	ELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00	20,000	\$1,000.00		
	ELAND BANCORP, INC.	OAK RIDGE		8-Feb-12						\$19,000,000.00	19,000	\$1,000.00		
LAKE	ELAND BANCORP, INC. ELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	INJ INJ	29-Feb-12 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding					\$2,800,000.00 997,
	ELAND FINANCIAL CORPORATION ELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09 9-Jun-10	Preterred SLOCK W/ Warrants	\$30,044,000.00	\$U.UU	200,517,715.55	Neueemeu, in full; warrants not outstanding	\$56,044,000.00	56,044	\$1,000.00		
LAKE	ELAND FINANCIAL CORPORATION	WARSAW		22-Nov-11						,,				\$877,557.00 198,
	TON PARK FINANCIAL GROUP, INC.	MILWAUKEE		18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding				(4.00.000.00)	
LAYT	TON PARK FINANCIAL GROUP, INC. TON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	29-Nov-12						\$2,370,930.00	3,000	\$790.30	(\$629,070.00)	\$104,375.00
LAYT	TON PARK FINANCIAL GROUP, INC. TON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13 26-Mar-13							(\$23,709.29) (\$1,290.71)			
1 LCNB	B CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding					
	B CORP.	LEBANON	ОН	21-Oct-09						\$13,400,000.00	13,400	\$1,000.00		
1,8,14 LEAD	B CORP. DER BANCORP, INC.	LEBANON ARLINGTON	OH	22-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.00 217,
	DER BANCORP, INC.	ARLINGTON	MA	23-Dec-08 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00	5,830	\$1,000.00		\$292,000.00
,48,97 LEGA	ACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	**/***/*****	0,000	1 - /		
	ACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11									(\$5,498,000.00)	
	IRTY BANCSHARES, INC. (AR)	JONESBORO		23-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00 2,1
	RTY BANCSHARES, INC. (AR) RTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00 2,4
LIBER	RTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21,900,000.00	21,900	\$1,000.00		\$1,095,000.00 1,
	RTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,609,456.22	Full investment outstanding; warrants outstanding					
	RTY FINANCIAL SERVICES, INC. RTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS		6-Feb-09 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645	\$1,000.00		
	RTY SHARES, INC.	HINESVILLE		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,045,000.00	5,045	\$2,000.00		
1 LINCO	COLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding					
	COLN NATIONAL CORPORATION	RADNOR		30-Jun-10						\$950,000,000.00	950,000	\$1,000.00		
	COLN NATIONAL CORPORATION BANCORP, INC.	RADNOR LORAIN		22-Sep-10 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding					\$213,671,319.20 13,049,
	BANCORP, INC.	LORAIN	OH	19-Jun-12	Treated stock wy warrang	\$25,225,000.00		20,033,040.00	Joid, in fail, warrants not outstanding	\$21,923,074.91	(\$328,846.12) 25,223	\$869.20	(\$3,299,925.09)	
LNB E	BANCORP, INC.	LORAIN	ОН	18-Jul-12										\$860,326.00 561,
	IE STAR BANK	HOUSTON		6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding					
	CORPORATION CORPORATION	NORTH ANDOVER NORTH ANDOVER		12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		
	CORPORATION	NORTH ANDOVER		16-Dec-09						\$15,000,000.00	13,000	\$2,000.00		\$560,000.00 209,
9,17 M&F	F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					
	F BANCORP, INC.	DURHAM	NC	20-Aug-10	- /					\$11,735,000.00	11,735	\$1,000.00		
	T BANK CORPORATION T BANK CORPORATION	BUFFALO BUFFALO		23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370.000.000.00	370.000	\$1.000.00		
	T BANK CORPORATION	BUFFALO		21-Aug-12						\$230,000,000.00	230,000	\$1,000.00		
	T BANK CORPORATION	BUFFALO	NY	17-Dec-12										\$31,838,761.34 1,218,
	CKINAC FINANCIAL CORPORATION CKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding		(\$450.004.05)		(6454.040.00)	
	CKINAC FINANCIAL CORPORATION CKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12 19-Dec-12						\$10,538,990.00	(\$158,084.85) 11,000	\$958.10	(\$461,010.00)	\$1,300,000.00 398,
	DISON FINANCIAL CORPORATION	RICHMOND		13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding					
MAD	DISON FINANCIAL CORPORATION	RICHMOND		19-Nov-13						\$3,370,000.00	3,370	\$1,022.60	\$76,195.70	\$182,878.45
	DISON FINANCIAL CORPORATION GNA BANK	RICHMOND	KY	6-Jan-14 23-Dec-08	Desformed Physics of French 1999	\$13,795,000.00	\$0.00	645 445 ····	Deducered in full second as in the		(\$25,000.00)			
	GNA BANK GNA BANK	MEMPHIS MEMPHIS		23-Dec-08 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455	\$1,000.00		
	GNA BUNK GNA BANK	MEMPHIS		8-Jun-11						\$3,455,000.00	3,455	\$1,000.00		
	GNA BANK	MEMPHIS		18-Aug-11						\$6,885,000.00	6,885	\$1,000.00		\$690,000.00
14 MAIP	INLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	C4 500 000 00		£4.000		\$335.000.00
	INLINE BANCORP, INC. INSOURCE FINANCIAL GROUP. INC.	EBENSBURG GREENSBURG	IN	9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00
	INSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12	recirco stock wy waitalits	222,000,000.00	<i></i>	, 02, 777, 221.20	eres, or has, warrants not outstanding	\$53,073,270.00	(\$796,099.05) 57,000	\$931.10	(\$3,926,730.00)	
	INSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13										\$1,512,177.00 571,
MAN	NHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	ći 700 ccc cc		ć. 000 m		
	NHATTAN BANCORP NHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	16-Sep-09 14-Oct-09						\$1,700,000.00	1,700	\$1,000.00		\$63,363.90 29,
	NHATTAN BANCORP	MANHATTAN	IL.	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					
MAN	NHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12										\$11,385.02 14,1 \$95,959.50 118,1
	NHATTAN BANCSHARES, INC. NHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	11-Dec-12			T			\$2,586,404.73	2,639,000 (\$25,000.00)	\$0.98	(\$52,595.27)	\$95,959.50 118,
	NHATTAN BANCSHARES, INC. RINE BANK & TRUST COMPANY	VERO BEACH	FL	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding		(\$25,000.00)			
MAF	RINE BANK & TRUST COMPANY	VERO BEACH	FL	1-Jul-14	Freichen stock w/ exercised Waffahls	\$3,000,000.00	U	\$2,340,213.00	Joid, in full, warrants not outstanding	\$1,504,820.00	2,246	\$670.00	(\$741,180.00)	\$74,370.00
	RINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14						\$483,740.00	722	\$670.00	(\$238,260.00)	\$25,460.00
	RINE BANK & TRUST COMPANY	VERO BEACH	FL AAN	3-Jul-14	Benformed Stanland Francisco 42	£3.000.000	60 m	63 764 044 FT	Cold to 5.8	\$21,440.00	32	\$670.00	(\$10,560.00)	\$670.00
	RKET BANCORPORATION, INC. RKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	20-Feb-09 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00	2,060	\$1,210.00	\$432,661.80	\$133,471.52
	RKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$2,000,000.00	2,060		\$452,001.80	
5,14 MAR.	RKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL	9-Aug-12						\$17,919,962.10	19,931,000	\$0.90 \$0.90	(\$2,011,037.90)	\$727,225.54 895, \$97,505.10 120,
MARI	RKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL	10-Aug-12						\$331,767.90	(\$182,517,30)	\$0.90	(\$37,232.10)	\$97,505.10 120,0

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) / Ga	in ⁵ Warrant Proc	oceeds
		,			onginar investment rype	Amount	Investment	Total Cash Dack		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding						
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	7-Aug-12 9-Aug-12						\$2,530,958.50 \$5,904,609.50	3,514 8,198	\$720.20 \$720.20	(\$983,041.50) (\$2,293,390.50)	\$142,974.56 \$1,054,743.77	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00	23,788	\$720.20	(\$6,654,693.00)	\$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12		\$1,715,000,000.00		\$1,944,772,916.66			(\$255,688.75)				
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE	WI	14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$867,240.50	Sold, in full; warrants not outstanding						
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD	2-Jul-14 5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed in fully warrants not outstanding	\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$26,775.00	85
11	MB FINANCIAL INC.	CHICAGO	IL.	14-Mar-12	Preferred Stock wy warrants	3150,000,000.00	30.00	3225,013,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL.	2-May-12										\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD		20-Nov-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDICID BURCHARES, INC.	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	30,000,000.00	000	\$10,000.00		3300,000.00	
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00									
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT	21-Jul-11 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
**	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12	Freiened Stock Wy Warrang	521,000,000.00	90.00	<i>\$51,051,110.30</i>	neacenter, in fair, warrants not outstanding	\$10,500,000.00	10,500	\$1,000.00			-
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00	10,500	\$1,000.00			
44,8,14	MERCANTILE BANK CORPORATION	BOSTON		3-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON		4-Aug-11						\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09 7-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	
8,44,14		JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
		JOLIET	IL	8-Sep-11						\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON		13-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding				<u> </u>		
	MERIDIAN BANK	DEVON	PA	17-Mar-14		\$0,835,000.00				\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14							(\$103,281.52)				
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA	30-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	01	\$900.10	(\$2,897.10)		
		DORAVILLE		1-Nov-12						\$6,904,667.10	7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13			AX 11				(\$69,307.70)	1			
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	16-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13						,,	(9002,203.73) 43,000	<i>\$</i> 381.20	(000),000,000	\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						
8 18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	11	28-Jun-13 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,170,924.44	Full investment outstanding; warrants outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)		
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL.	20-Nov-09		\$2,348,000.00									· · · · · · · · · · · · · · · · · · ·
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG		19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG		28-Dec-12 23-Jan-13						\$10,000,000.00	10,000	\$1,000.00		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00	22,000	\$1,000.00			
11.8.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP. INC.	MIDDLEBURG	VA IL	18-Nov-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					\$301,001.00	104,101
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE		22-Nov-11						\$20,000,000.00	20,000	\$1,000.00		\$206,557.00	104,384
8		ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	19-Nov-13 6-Jan-14						\$3,133,200.00	(\$25,000.00)	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(· · · · · · · · · · · · · · · · · · ·
-	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10									(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35.000.00	35
11		IOWA CITY		6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding						
		IOWA CITY IOWA CITY	IA	6-Jul-11 27-Jul-11						\$16,000,000.00	16,000	\$1,000.00		\$1,000,000.00	198,675
11,8,14		MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding					\$1,000,000.00	198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD		26-Apr-13						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	14-Aug-12 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding		7,260	\$400.00	(34,330,000.00)		
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00	5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA	23-Dec-08 20-Aug-10	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding						
00	MONADNOCK BANCORP, INC.	PETERBOROUGH		28-Dec-12	- /				and the first state of the second state	\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding						
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE	VA	23-Dec-09 10-Feb-10						\$14,700,000.00	14,700	\$1,000.00		6360.000.00	122.252
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	LENOIR CITY	TN	10-Feb-10 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding			1		\$260,000.00	132,353
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA BETHESDA	MD	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734.000.00	4,734	\$1,000.00		\$237.000.00	237
11		NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding		4,/34	\$1,000.00		3237,000.00	23/
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09			-			\$10,000,000,000.00	10,000,000	\$1,000.00			
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY KS	12-Aug-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding					\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding						
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	25-Apr-12 5-Dec-12						\$1,100,000.00 \$5,116,000.00	1,100 5,116	\$1,000.00 \$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding						
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14		KINGWOOD	TX	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)	1			
	MS FINANCIAL, INC.	KINGWOOD	тх	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	633 303 007 TT		64 000 TT			
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						
1	NAPLES BANCORP, INC.	NAPLES LOS ANGELES	FL	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
E0.11	NARA BANCORP, INC. / BBCN BANCORP, INC.														

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,}	5	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
				onginal intestitient type	Amount	Investment	rotal cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-12						\$67,000,000.00	67,000	\$1,000.00	D		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 8-Aug-12	Desfaces of Standard Transford Microsoft	634 664 000 00	ća 00	631 471 007 00	Call to £10 constants and a state alter-					\$2,189,317.20	521,266
0,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA 27-Feb-09 IA 19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2,438,182.50	3,250	\$750.20	0 (\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13						\$16,064,996.94	21,414	\$750.20 \$750.20	0 (\$5,349,003.06)	\$502,606.30	5 500 733
11.16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA 26-Mar-13 PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)				+
11,10	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11	Free Stock wy Warrants	\$138,888,888,888		200,000,000,000	Redeemed, in fail, warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00	D		
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 13-Apr-11				40.000.000.00						\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES. INC.	WEST POINT WEST POINT	NE 11-Dec-09 NE 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00	D	\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding						
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05	6,880	\$331.60	0 (\$4,598,541.95)		-
8 15,11,14	NEMO BANCSHARES, INC.	MADISON	MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$10,000,000.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding						
	NEMO BANCSHARES, INC.	MADISON	MO 24-Apr-13						\$2,330,000.00	2,330,000	\$1.00	Ð	\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09 NH 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	n		
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 15-Feb-12						\$10,000,000.00	10,000	\$1,000.00		\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	6367 374 000 00	207.274	£4,000,00		642 3C4 000 00	42.254
	NEW FOR PRIVATE BANK & TROST CORPORATION	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 26-Apr-13						\$2,709,121.50	2,763	\$980.50			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13 NC 15-May-13						\$48,641,624.50	49,609	\$980.50	0 (\$967,375.50)	\$7,778,782.65	5 2,567,255
-	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 31-May-13							(\$513,507.46)			\$1,118,182.03	2,307,233
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding						
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI 1-Sep-11 IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00	D	\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 14-Dec-11	Preferred Stock wy Warrants	\$10,200,000.00	\$0.00	\$12,294,383.33	Neucerneu, ini full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00	D		
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 11-Jan-12								-		\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08 ME 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00	n		++
	NORTHEAST BANCORP	LEWISTON CLOSTER	MF 28-Dec-12						, 12, 12, 12, 10, 00	4,227	\$\$,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 18-Dec-09 NJ 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00	n	\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding						
	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN	IL 30-Apr-14	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	0 (\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 14-Nov-08 IL 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00	0		
	NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09										\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	ćao 000 000 00	10.000	£4,000,00		65 00 000 00	500
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	NH 15-Sep-11 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	0	\$500,000.00) 500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 8-Mar-13						\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 11-Mar-13 WA 9-Apr-13						\$8,500,000.00	(\$108,371.55)	\$1,032.10	D	\$272,935.00 \$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(3106,371.33)				
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13						\$1,992,000.00	1,992	\$1,000.00	Ð	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	0 (\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 11-Jan-13							(\$70,955.50)		(000 1/ 100 000)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE	NC 6-Feb-13		\$13,500,000,00		\$15.871.250.00						\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA 5-Dec-08 CA 11-Aug-11	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000,00	13.500	\$1.000.00	n		+
	OAK VALLEY BANCORP	OAKDALE	CA 28-Sep-11										\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding			\$1,000.00			
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-09 NJ 3-Feb-10						\$38,263,000.00	38,263	\$1,000.00		\$430,797.00	190,427
8	OJAI COMMUNITY BANK	IALO	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding						
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	DJAI BOWIE	CA 25-Sep-13 MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00	D	\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	30.00	\$7,430,000.05	Redeemed, in full, warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00	D		-
	OLD LINE BANCSHARES, INC.	BOWIE	MD 2-Sep-09										\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08 IN 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100,000	\$1.000.00	n		-
	OLD NATIONAL BANCORP	EVANSVILLE	IN 8-May-09										\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$74 694 070 00	70,028	6252.50	0 (\$45,343,130.00)		+
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24,684,870.00 \$452,424.00	70,028	\$352.50 \$377.00	D (\$45,343,130.00) D (\$747,576.00)		+
	OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13						\$668,079.44	1,772	\$377.00			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 9-Apr-13							(\$258,053.73)			\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	IL 11-Jun-13 CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding		<u> </u>				810,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13	<u></u>		-		· · · · · · · · ·	\$1,239,000.00	1,239	\$1,142.90	D	\$177,053.10	+
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)	\$1,142.90	0	\$225,353.30 \$159,886.25	5 141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		(323,000.00)				<u> </u>
	ONE GEORGIA BANK	ATLANTA	GA 15-Jul-11									(\$5,500,000.00)		+
8.9	ONE UNITED BANK	BOSTON	MA 19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding						
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding						1
8	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00		\$1,000.00		\$9,459.13	+
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00	100 3,116	\$1,000.00		\$9,459.13 \$128,988.07	
	OREGON BANCORP, INC.	SALEM	OR 6-Jan-14						+++====================================	(\$25,000.00)	+ - ,		÷==0,30.07	
15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	65 400				Ann	
35,11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	SANTA BARBARA	TX 5-Oct-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 23-Feb-11						\$14.75	1	\$29.50			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 30-Nov-12	Desfauer 1-1 - 1 - 1		<u>.</u>		weld to 6 th an an an an an	\$165,983,272.00	3,608,332	\$46.00	0 (\$14,650,702.97)	\$393,120.78	3 15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20	0	\$3,485,754.00 \$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14						,10,200,000.00	(\$196,857.54)	ناع ال ه هاره ي		++, ++, ++, -30,030.30	010
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	Cas coo con		£4.005		App	
8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA 28-Jul-11 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 11-Feb-10									(\$4,120,000.00)		
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec-08 CA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2,519,960,80		\$620.70	0 (\$1,540,039,20)	\$109.487.50	<u></u>
L	PACIFIC COMMERCE BANK	LOS ANGELES	LA 10-Feb-14						\$2,519,960.80	4,060	\$620.70	u (\$1,540,039.20)	\$109,487.50	20

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Au	ction ^{3,5}	(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
					onginal investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Share		(Write-off)	Guin	Amount	Shares
	PACIFIC COMMERCE BANK	LOS ANGELES		19-Mar-14							(\$25,000.00)					
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500 \$1,00	0.00	<u> </u>		
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding							
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 \$73 5,544 \$73		<u> </u>	\$88,059.01 \$482,779.69	114 625
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00	1	5,360 \$73			\$325,200.40	421
	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON	WI	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)					
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12	Preferred Stock W/ Warrants	\$100,000,000.00	\$0.00	\$119,530,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000.00	10	0,000 \$1,00	0.00			
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12											\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28		548 \$71	9.10 (\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL		29-Nov-12						\$11,318,791.40	1	5,740 \$71			-	
	PARKE BANCORP, INC. PARKE BANCORP. INC.	SEWELL	NJ	11-Jan-13 12-Jun-13							(\$117,128.64)				\$1.650.288.00	438,906
	PARKE DAVEORY, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE		23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						\$1,030,288.00	438,500
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00	3	1,762 \$1,00	0.00			
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NI	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756 \$1,00	100	<u>├</u>	\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00		Full investment outstanding; warrants outstanding	++,-++		4.)				
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00						
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00		6,771 \$1,00	3.00	<u> </u>	\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE	24-Jun-13 26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727 \$1,16	7.00	\$622,446.27	\$226,565.00	186
	PATRIOT BANCONP PATRIOT BANCONP	HOUSTON		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(323,000.00)					
	PATRIOT BANCSHARES, INC.	HOUSTON		11-Apr-14	· · · · · · ·		-			\$12,000,000.00		2,000 \$1,14		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14 18-Jul-14						\$14,038,000.00	(\$297,361.77)	4,038 \$1,14	2.00	\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		(v==, j=d4.77)					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12			-			\$250,000.00		250 \$1,00		L		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	22-Aug-12 5-Dec-12						\$250,000.00 \$250,000.00		250 \$1,00 250 \$1,00		<u>├</u> ───┼─	+	
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500 \$1,00	0.00		-	
	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON	LA	5-Jun-13		\$28.685.000.00	4	\$32.075.739.67		\$2,440,000.00		2,440 \$1,00	0.00	L	\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09 6-Jan-10	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7.172.000.00		7.172 \$1.00	100			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00		7,172 \$1,00	0.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	1	4,341 \$1,00	0.00		£110,000,00	450 205
44.8.14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	PA	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding					<u> </u>	\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00		9,960 \$1,00	0.00		\$498,000.00	498
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00		1,000 \$1,00		<u>├</u>		
	PEOPLES BARCORP (OH) PEOPLES BARCORP (OH)	MARIETTA	OH	2-Feb-11 28-Dec-11						\$18,000,000.00		1,000 \$1,00 8,000 \$1,00		t		
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12											\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN		13-Feb-09 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	1	8,000 \$1,00	0.00	<u>├</u>	\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00	1	5,000 51,00			3500,000.00	500
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						\$23,384,401.44	(\$350,766.02) 2	5,054 \$93	3.40 (\$1,669,598.56)			
8.14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding					<u>├───</u>	\$425,000.00	357,234
0,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12	Herened Stock Wy Excretice Warrang	\$12,000,000.00	50.00	\$15,502,505.75	neacenica, in fair, wantants not outstanding	\$12,660,000.00	1	2,660 \$1,00	0.00		\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN		Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding				(4444 444 444 444			
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	3,900 \$75	5.00 (\$955,500.00)	+	\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding						-	
8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION. INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000,00	\$0.00		Redeemed. in full: warrants not outstanding	\$12,325,000.00	1	2,325 \$1,00	0.00		\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11	Preferred SLOCK W/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,/30,102.00	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500 \$1,00	0.00		\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding							
	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL.	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000 \$1,00	0.00			
	PIECE COUNTY BANCORP	TACOMA	WA	5-Nov-10	Freieneu stock wy Exerciseu warrants	30,800,000.00			currently not collectible				(\$6,800,000.00)			
	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00		Full investment outstanding; warrants outstanding							
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	2	3,750 \$1,00	100	<u>├</u>		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00	7	1,250 \$1,00	0.00			
	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE		18-Jul-12	Desformed the short of the state	\$87.631.000.00	\$0.00	\$105,252,939,77	Redeemed in 5.8			_		├ ─────	\$755,000.00	267,455
	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS		19-Dec-08 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00	8	7,631 \$1,00	0.00	<u>├</u> ──────────	\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding							
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	26-Apr-13						\$120,000.00	12	0,000 \$	1.00	\$180.00 \$3,570.00	COD 503 /7	107.000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13 31-May-13						\$2,380,000.00	2,38	0,000 S	1.00	\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding							
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY QUINCY	CA	29-Apr-13 22-May-13						\$11,949,000.00	1	1,949 \$1,09	1.10	\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)				\$234,500.00	231,112
	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding					+		
	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR	2-Jul-14 23-Jul-14						\$935,000,000.00	93	5,000 \$1,00	0.00	<u>├</u> ───┼─	\$3,000,000.00	2,093,284
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding						\$5,000,000.00	2,093,264
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding					E		
	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	11	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,78	4.000 <	1.00	<u>├</u>	+	
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	30,704,000.00	0,78				+	
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12						-			(\$9,500,000.00)	+		
		HUNTINGTON	WV WV	2-Oct-09 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89	<u>├</u> ,	1,863 \$90	1.00 (\$184,381.11)	<u> </u>	+	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON								\$8,575,102.51		9,517 \$90	(\$104,501.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9-Aug-12												
	PREMIRE FINANCIAL BANCORF, INC.	HUNTINGTON	WV WV	10-Aug-12						\$9,795,998.16		0,872 \$90	1.00 (\$1,076,001.84)			
	PREMIER INNACIAL BAACORP. INC. PREMIER INNACIAL BAACORP. INC. PREMIER INNACIAL BAACORP. INC. PREMIER INNACIAL BAACORP. INC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV WV	10-Aug-12 11-Sep-12	Subordinated Debentures w/ Exercised Warrants	\$6,349.000.00	\$0.00	\$8,778.669.11	Sold, in full; warrants not outstanding	\$9,795,998.16	(\$200,497.20)	0,872 \$90	1.00 (\$1,076,001.84)	+		
	PREMIER INANCIAL BANCORP. INC. PREMIER INANCIAL BANCORP, INC. PREMIER INANCIAL BANCORP, INC. PREMIER INANCIAL BANCORP, INC. PREMIER INANCIAL BANCORP. INC. PREMIER INANCIAL CORP. PREMIER INANCIAL CORP.	HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE	WV WV	10-Aug-12 11-Sep-12 22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$9,795,998.16 \$6,349,000.00	(\$200,497.20)		1.00 (\$1,076,001.84) 1.24	\$1,507,379.58	\$478,590.75	317,000
15,14	PREMIER INANCAL BANCORP, INC. PREMIER INANCAL CORP. PREM	HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE DUBUQUE	WV WV	10-Aug-12 11-Sep-12 22-May-09 22-Jul-13 12-Sep-13							(\$200,497.20)		1.00 (\$1,076,001.84)		\$478,590.75	317,000
15,14	PREMIER INANCIAL BANCORP. INC. PREMIER INANCIAL BANCORP, INC. PREMIER INANCIAL BANCORP, INC. PREMIER INANCIAL BANCORP, INC. PREMIER INANCIAL BANCORP. INC. PREMIER INANCIAL CORP. PREMIER INANCIAL CORP.	HUNTINGTON HUNTINGTON HUNTINGTON DUBUQUE DUBUQUE	WV WV	10-Aug-12 11-Sep-12 22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,349,000.00 \$4,000,000.00	\$0.00		Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		(\$200,497.20) 6,34 (\$78,563.80)		1.00 (\$1,076,001.84)		\$478,590.75	317,000

Image: state	FootNote	Institution Name	City	State	e Date	Original Investment Torral	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Constant		_3,5	(Realized Loss) / Gain ⁵	Warrant Procee	ode
Normal Normal<	FOOLINGLE	institution varie	city	Stati	Date	Original Investment Type ¹			Total Cash Back	investment status						
b = 0 0 = 0 </td <td></td> <td>PREMIERWEST BANCORP</td> <td>MEDFORD</td> <td>OR</td> <td>9-Apr-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>*</td> <td>Alliounic</td> <td>Sildres</td>		PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13									*	Alliounic	Sildres
Image Image <t< td=""><td>8,17</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$10,800,000.00</td><td>\$0.00</td><td>\$11,077,694.89</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,17					Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding						
Number of the sector Number of		PRESIDIO BANK									\$262,635.10	310	\$847.20	(\$47,364.90)	\$83,086.12	97
N N		PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13						\$0,007,232.50	(\$91,498.68)	\$047.20	(51,002,707.10)	3133,233.20	110
N No No No No No No No No No	75,97		PRINCETON	IL.		Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible				(625,000,000)		
Normal and solution	8.18		MINNEAPOLIS	MN		Preferred Stock w/ Exercised Warrants	\$4,960.000.00	\$0.00	\$10.836.280.71	Redeemed, in full: warrants not outstanding				(\$25,083,000.00)		
Phy Phy <td></td> <td>PRIVATE BANCORPORATION, INC.</td> <td>MINNEAPOLIS</td> <td>MN</td> <td>29-Dec-09</td> <td>• • • • • •</td> <td>\$3,262,000.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09	• • • • • •	\$3,262,000.00									
Image Image <t< td=""><td>12</td><td></td><td></td><td></td><td></td><td>Breferred Stock w/ Warrants</td><td>\$242,815,000,00</td><td>0.03</td><td>\$200 552 122 02</td><td>Redeemed in full upresets not outstanding</td><td>\$8,222,000.00</td><td>8,222</td><td>\$1,000.00</td><td></td><td>\$248,000.00</td><td>248</td></t<>	12					Breferred Stock w/ Warrants	\$242,815,000,00	0.03	\$200 552 122 02	Redeemed in full upresets not outstanding	\$8,222,000.00	8,222	\$1,000.00		\$248,000.00	248
Diam Control Control <thc< td=""><td>12</td><td></td><td></td><td>IL</td><td></td><td>Preferred Stock wy Warrants</td><td>3243,813,000.00</td><td>30.00</td><td>3230,332,132.32</td><td>Redeemed, in full, warrants not outstanding</td><td>\$243,815,000.00</td><td>243,815</td><td>\$1,000.00</td><td></td><td></td><td></td></thc<>	12			IL		Preferred Stock wy Warrants	3243,813,000.00	30.00	3230,332,132.32	Redeemed, in full, warrants not outstanding	\$243,815,000.00	243,815	\$1,000.00			
Norm Norm </td <td></td> <td>\$1,225,000.00</td> <td>645,013</td>															\$1,225,000.00	645,013
N Normal and N N N N	8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000	\$1,000,00		\$175,000,00	175
Network <	88				14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding		4,000			J175,000.00	1/5
Pho Substrate Substrat Substrate Subs											\$151,500,000.00	151,500	\$1,000.00			
Desc Desc <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$19.047.0</td><td>71.62</td><td></td></t<>														\$19.047.0	71.62	
Diam Diam <t< td=""><td>107</td><td>PROVIDENT COMMUNITY BANCSHARES, INC.</td><td>ROCK HILL</td><td>SC</td><td>13-Mar-09</td><td>Preferred Stock w/ Warrants</td><td>\$9,266,000.00</td><td>\$0.00</td><td>\$5,639,391.00</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>03.11</td><td>-</td></t<>	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding					03.11	-
And substrate And substrate And substrate And substr				SC	30-Apr-14			4			\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
Number Number Number Number </td <td>11,8,14</td> <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$9,270,000.00</td> <td>\$0.00</td> <td>\$10,536,802.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$9 270 000 00</td> <td>9 270</td> <td>\$1,000,00</td> <td></td> <td>\$464,000,00</td> <td>464</td>	11,8,14					Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9 270 000 00	9 270	\$1,000,00		\$464,000,00	464
Image: state	44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding						
Image: bold in the state of the st				WA	11-Aug-11	Desferred Starle of Manager	633 538 000 00	ća 00	625 405 047 42	Cold to 6.8.	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
Norm Norm </td <td></td> <td></td> <td></td> <td>MO</td> <td>3-Jul-12</td> <td>Preieffed SLOCK W/ Warrants</td> <td>\$32,538,000.00</td> <td>\$0.00</td> <td>\$35,195,847.13</td> <td>sold, in full; warrants not outstanding</td> <td>\$28.893.744.00</td> <td>(\$433,406,16) 32,538</td> <td>\$888.00</td> <td>(\$3.644.256.00)</td> <td></td> <td></td>				MO	3-Jul-12	Preieffed SLOCK W/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	sold, in full; warrants not outstanding	\$28.893.744.00	(\$433,406,16) 32,538	\$888.00	(\$3.644.256.00)		
Image Image <t< td=""><td></td><td>PULASKI FINANCIAL CORP.</td><td>CREVE COEUR</td><td></td><td>8-Aug-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$1,100,000.00</td><td>778,421</td></t<>		PULASKI FINANCIAL CORP.	CREVE COEUR		8-Aug-12										\$1,100,000.00	778,421
Image: Solution interm Image: Solutinterm Image: Solutinterm	44	QCR HOLDINGS, INC.	MOLINE	IL.		Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38 237 000 00	20 22	\$1,000,00			
Image: sector Image: sector Image: sector Image: se		QCR HOLDINGS, INC.	MOLINE	IL.	16-Nov-11						236,237,000.00	38,237	\$1,000.00		\$1,100,000.00	521,888
Number of the state	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding						
Image: second	8.17			NC	30-Sep-13	Preferred Stock w/ Eversical Warrants	\$8 000 000 00	\$n.nr	\$0 130 863 61	Sold in full-warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00		\$311,000.00	311
No <td>0, ±1</td> <td>RCB FINANCIAL CORPORATION</td> <td>ROME</td> <td>GA</td> <td>25-Sep-13</td> <td>Frencinco Stock wy Exercised Warrants</td> <td>\$0,500,000.00</td> <td>30.00</td> <td>\$2,135,003.01</td> <td>solo, in fail, warrants not outstanding</td> <td>\$8,073,279.00</td> <td>8,900</td> <td>\$907.10</td> <td>(\$826,721.00)</td> <td>\$253,383.25</td> <td>268</td>	0, ±1	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13	Frencinco Stock wy Exercised Warrants	\$0,500,000.00	30.00	\$2,135,003.01	solo, in fail, warrants not outstanding	\$8,073,279.00	8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
Image Image <t< td=""><td></td><td>RCB FINANCIAL CORPORATION</td><td>ROME</td><td>GA</td><td>29-Oct-13</td><td>Destaura des 1 de 1 de</td><td></td><td></td><td></td><td>Dedeemed in £ P</td><td></td><td>(\$80,732.79)</td><td><u> </u></td><td></td><td></td><td></td></t<>		RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13	Destaura des 1 de 1 de				Dedeemed in £ P		(\$80,732.79)	<u> </u>			
DAD Control A Contro A Control A Cont	44,8,14		FUREKA	CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000,00	3 800	\$1,000,00		\$190,000,00	190
Image Image <t< td=""><td>44,8,14</td><td>REDWOOD FINANCIAL, INC.</td><td>REDWOOD FALLS</td><td>MN</td><td>9-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$2,995,000.00</td><td>\$0.00</td><td>\$3,570,810.92</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding						
bit Substrained matrix Substrain and matrix Substrained matrix<	_			MN	18-Aug-11						\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
Normal	8 44 8 14	REGENT BANCORP, INC.	NOWATA	PL	5-Mar-09 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding						
Dia Constrained C		REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
Image Image <th< td=""><td>8,17,62</td><td></td><td></td><td>WA</td><td>23-Oct-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$12,700,000.00</td><td>\$0.00</td><td>\$14,594,338.99</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8,17,62			WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding						
Image: stateState<	8.14		HARTSVILLE			Preferred Stock w/ Exercised Warrants	\$1.500.000.00	\$0.00	\$1.718.159.50	Sold, in full: warrants not outstanding	\$12,700,000.00	12,700	\$1,000.00		\$381,000.00	381
Image: sector Image: sector Image: sector Image: se		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12	• • • • • •						267				-
Normal		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00	1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
Image Image <t< td=""><td></td><td></td><td></td><td>SC</td><td>26-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>				SC	26-Mar-13											
Image: stand	11			AL		Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding						
Normal Normal </td <td></td> <td></td> <td>BIRMINGHAM</td> <td>AL</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,500,000,000.00</td> <td>3,500,000</td> <td>\$1,000.00</td> <td></td> <td>\$45,000,000,00</td> <td>49 353 677</td>			BIRMINGHAM	AL							\$3,500,000,000.00	3,500,000	\$1,000.00		\$45,000,000,00	49 353 677
NoNormal NameNormal Name <t< td=""><td>8</td><td></td><td></td><td>MO</td><td>13-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$40,000,000.00</td><td>\$0.00</td><td>\$45,820,950.80</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>545,000,000.00</td><td>40,233,077</td></t<>	8			MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding					545,000,000.00	40,233,077
bit Bit <td></td> <td></td> <td>FRONTENAC</td> <td>MO</td> <td>25-Sep-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$40,000,000.00</td> <td></td> <td>\$1,004.90</td> <td>\$196,0</td> <td>00.00 \$2,199,799.80</td> <td>2,000</td>			FRONTENAC	MO	25-Sep-13						\$40,000,000.00		\$1,004.90	\$196,0	00.00 \$2,199,799.80	2,000
Image: state	8 14		FRONTENAC	MO	29-Oct-13	Professed Stock w/ Eversiced Warrants	\$10,900,000,00	\$0.00	\$9,630,106,93	Sold in full warrants not outstanding		(\$401,960.00)				
NormalNormal NormalNormal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal 	0,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD		20-Feb-13	Freieneu stock wy exercised warranta-	\$20,500,000.00	,0.00	\$5,050,200.55	Sold, in fail, warrands hot outstanding	\$8,966,340.00		\$822.60	(\$1,933,660.00)	\$476,206.83	545
NAMEWalking	_	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)				
Name Name </td <td>8 15.11.14</td> <td></td>	8 15.11.14															
b) 0<											\$10,500,000.00	10,500,000				-
Network<											\$4,500,000.00	4,500,000	\$1.00		\$750,000.00	750,000
by by by by by by by by by by by </td <td>15</td> <td></td> <td>LITTLE ROCK</td> <td>AR</td> <td>15-May-09 14-May-14</td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$1,100,000.00</td> <td>\$0.00</td> <td>\$1,622,708.57</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$1,100,000.00</td> <td>1,100,000</td> <td>\$1.00</td> <td></td> <td>\$55,000.00</td> <td>55,000</td>	15		LITTLE ROCK	AR	15-May-09 14-May-14	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100,000	\$1.00		\$55,000.00	55,000
Normal ActionNormal ActionNorma	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible						
NameN				AR		Breferred Stock w/ Warrants	\$20,407,000,00	60.00	\$27,062,564,77	Sold in full warrants outstanding				(\$25,000,000.00)		
100 <th< td=""><td></td><td>ROYAL BANCSHARES OF PENNSYLVANIA, INC.</td><td>NARBERTH</td><td>PA</td><td>1-Jul-14</td><td>Freieneg Stock W/ Warrants</td><td>\$30,407,000.00</td><td>30.00</td><td>\$37,003,304.77</td><td>solu, in run, warrants outstanding</td><td>\$9,000,000.00</td><td>9,000</td><td>\$1,207.10</td><td>\$1,863,5</td><td>90.00</td><td></td></th<>		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	1-Jul-14	Freieneg Stock W/ Warrants	\$30,407,000.00	30.00	\$37,003,304.77	solu, in run, warrants outstanding	\$9,000,000.00	9,000	\$1,207.10	\$1,863,5	90.00	
NameN		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2-Jul-14			44.11			\$21,407,000.00	21,407	\$1,207.10	\$4,433,6	03.77	
111 <th< td=""><td>11</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$108,676,000.00</td><td>\$0.00</td><td>\$124,916,099.34</td><td>Redeemed, in full; warrants not outstanding</td><td>\$108 676 000 00</td><td>108.676</td><td>\$1.000.00</td><td></td><td></td><td></td></th<>	11					Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108 676 000 00	108.676	\$1.000.00			
InMatrix Matrix Ma		S&T BANCORP, INC.	INDIANA	PA	11-Jun-13							100,070	\$2,000.00		\$527,361.00	517,012
NameN	8			CA				\$1,549,000.00								
AugustAugu	44	SALISBURY BANCORP, INC.		СТ		Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000,00	8.816	\$1.000.00			
MMP 3MMR SAMDP, MC MMP 3MMR SAMDP, MMP 3MMR SAMDP, MC MMP 3MMR SAMDP, MMP 3MMR SAMDP, MMP 3MMR SAMDP, MMP 3MMR SAM		SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11						40,000,000	0,010			\$205,000.00	57,671
MAY FYNNE MAXCOP MCONEYMU<	11,44			MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	·····					
AMP SMARCAPP. LCSMARC MARCLSMARC MARCLSMARCLSMARC MARCLSMARCL <th< td=""><td></td><td></td><td>OLNEY</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$41,547,000.00 \$41,547,000.00</td><td>41,547</td><td>\$1,000.00 \$1.000 nn</td><td></td><td></td><td></td></th<>			OLNEY								\$41,547,000.00 \$41,547,000.00	41,547	\$1,000.00 \$1.000 nn			
ANT ADAVA VALY PANY, AA^ SMTA PANAL SMTA PANAL <th< td=""><td></td><td>SANDY SPRING BANCORP, INC.</td><td>OLNEY</td><td>MD</td><td>23-Feb-11</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$4,450,000.00</td><td>651,547</td></th<>		SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11										\$4,450,000.00	651,547
Image: NATA LUCA BANCAUP MARK, BA CAMA CAMA CAMA CAMA CAMA CAMA CAMA C	8,14			CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	63 KG 035		60F0	(\$424.071.00)	600.351.45	145
Image: Natrial Lice NarkCorpsNatCACR0AACACR0											\$2,465,029.00		\$850.00	(\$434,971.00)	\$98,251.45	145
4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.		SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding						
Image: Strate (SDR) Substrate (44.9.14			CA	21-Oct-11	Broformd Stock w/ Exerciced Wesseler	\$4,000,000,00	£0.00	\$4 717 144 70	Redeemed in full warrants as a state dia-	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		
11 SUCH PANACUAL CORPORATION COLUMBA SC 16-1a-06 567,700.00	44,0,14			CT		Freierreu Stock w/ Exercised Warrants	\$4,000,000.00	ŞU.UU	24,/1/,144./8	Neueenieu, in iuli; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	11		COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding						
Image: Note Name Construction Con		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09						\$64,779,000.00	64,779	\$1,000.00		\$1.400.000.00	303,083
SLACONT BANKING COMPARIAND OF FLORIDA STUART FL $3-4p-12$ $ $		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					\$1,400,000.00	303,063
41.0 SLXONT COMMERCE BANK OHLU AVSTA CA 2-9e-C8 Preferso Slock // Exective Marrants 53,000,00 50,00 Redemend, nully, warrants, noto, slock // Marrants, noto, slock // Mar		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)		
Instrument Instrum	44.8.14			FL		Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2 153 780 00	Redeemed, in full: warrants not outstanding					\$55,000.00	589,623
8.1 SECURITY BANCSHARES OF PLUASIC COUNTY, INC. WATHES/ILE Mon 1.9 Febrog Preferred Stock // Stacking and the stacking		SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
SECURTY BANCSHARES OF PULASIS COUNTY, INC. WATHES/ILE M0 1-10e-12 Image: Constraint of the security security and the security se	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding				(444 - 44 - 44)		
SECURITY BANCHARES OF PULSKI COUNTY, INC. WATRESVILE Month 1-1an-13 Annother Annonher Annother Annother		SECURITY BANCSHARES OF PULASKI COUNTY, INC.		MO	10-Dec-12 11-Dec-12							252			\$69 186 80	108
SECURITY BANCSHARES OF PULLSKI COUNTY, INC. WAYNESVILLE NO 25-Mar-13 (\$10,095,03)		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13						23.00	(\$14,904.97)	2032.00	(*** /* ******)	505,100.00	
		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)				I

Norm Norm Norm Norm	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
No No No No No <th></th> <th></th> <th></th> <th></th> <th></th> <th>Amount</th> <th>Investment</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>(Write-off)</th> <th>Amount Shares</th>						Amount	Investment						(Write-off)	Amount Shares
Image	44,8,14				Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	4				
Image Image <t< td=""><td>44.8.14</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$6.815.000.00</td><td>\$0.00</td><td>\$8.152.698.33</td><td>Redeemed, in full: warrants not outstanding</td><td>\$5,803,000.00</td><td>5,803</td><td>\$1,000.00</td><td></td><td>\$290,000.00 29</td></t<>	44.8.14				Preferred Stock w/ Exercised Warrants	\$6.815.000.00	\$0.00	\$8.152.698.33	Redeemed, in full: warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00 29
Processor Construction Construction <td></td> <td>SECURITY CALIFORNIA BANCORP</td> <td>RIVERSIDE</td> <td>CA 15-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$6,815,000.00</td> <td>6,815</td> <td>\$1,000.00</td> <td></td> <td>\$341,000.00 34</td>		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 15-Sep-11						\$6,815,000.00	6,815	\$1,000.00		\$341,000.00 34
Dim Dim </td <td>11,8,14,36</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$17,388,000.00</td> <td>\$0.00</td> <td>\$19,063,111.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$17.388.000.00</td> <td>17.388</td> <td>\$1.000.00</td> <td></td> <td>\$522,000.00 52</td>	11,8,14,36				Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17.388.000.00	17.388	\$1.000.00		\$522,000.00 52
Share Share <th< td=""><td>11,36</td><td>SECURITY FEDERAL CORPORATION</td><td>AIKEN</td><td>SC 19-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$18,000,000.00</td><td>\$0.00</td><td>\$19,650,000.00</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td></th<>	11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding					
Line Line <thline< th=""> Line Line <thl< td=""><td></td><td>SECURITY FEDERAL CORPORATION</td><td>AIKEN</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$18,000,000.00</td><td>18,000</td><td>\$1,000.00</td><td></td><td>\$50,000.00 137,96</td></thl<></thline<>		SECURITY FEDERAL CORPORATION	AIKEN							\$18,000,000.00	18,000	\$1,000.00		\$50,000.00 137,96
Matrix Matrix Matrix <td>44,8,14</td> <td>SECURITY STATE BANCSHARES, INC.</td> <td>CHARLESTON</td> <td>MO 20-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$12,500,000.00</td> <td>\$0.00</td> <td>\$14,888,679.86</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding					
Descent and the set of the set	45.44			MO 22-Sep-11		Ć40 750 000 00				\$12,500,000.00	12,500	\$1,000.00		\$625,000.00 62
Image Image <t< td=""><td>15,14</td><td></td><td></td><td></td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$10,750,000.00</td><td>\$0.00</td><td>\$14,543,635.13</td><td>Sold, in full; warrants not outstanding</td><td>\$10.750.000.00</td><td>10.750.000</td><td>\$1.17</td><td></td><td>\$1,784,607.50 \$720,368.55 538,00</td></t<>	15,14				Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10.750.000.00	10.750.000	\$1.17		\$1,784,607.50 \$720,368.55 538,00
Note Note Note Note No		SECURITY STATE BANK HOLDING COMPANY		ND 26-Jul-13										
Norm Norm Norm Norm N			ANNAPOLIS		Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23 367 267 70	23 303	\$998.90	(\$25,732,30)	
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>										\$25,507,207.70		\$550.50	(923,732.30)	
Name Name </td <td>11</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$25,000,000.00</td> <td>\$0.00</td> <td>\$25,358,333.33</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	11				Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding					
Image Subset in the sector Subset in the sector <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$25,000,000.00</td> <td>25,000</td> <td>\$1,000.00</td> <td></td> <td>\$25,000.00 172,97</td>										\$25,000,000.00	25,000	\$1,000.00		\$25,000.00 172,97
D D	15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding					
Norm Norm Norm Norm N			DALLAS		Professed Charles / Wasserte	£4.30,000,000,00	(a. ca.	(122.057.555.44	Dedacated in 6.8 second and extending	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00 85,00
Photo Photo <th< td=""><td>11</td><td></td><td></td><td>NY 31-Mar-09</td><td>Preferred Stock w/ Warrants</td><td>\$120,000,000.00</td><td>\$0.00</td><td>\$132,967,000.41</td><td>Redeemed, in full; warrants not outstanding</td><td>\$120,000,000.00</td><td>120,000</td><td>\$1,000.00</td><td></td><td></td></th<>	11			NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,000.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00		
Image: bold of the state of the s														\$11,150,939.74 595,82
Normal condition	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09 NJ 20-May-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7 414 000 00	7.414	\$1,000,00		
Image: sector Image: sector Image: sector Image: sec										<i>(1)</i>				\$275,000.00 163,06
M M </td <td>8,32,97</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$8,653,000.00</td> <td>\$0.00</td> <td>\$347,164.00</td> <td>Currently not collectible</td> <td></td> <td></td> <td></td> <td>(\$2.653.000.00)</td> <td></td>	8,32,97				Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible				(\$2.653.000.00)	
Image Image <th< td=""><td>8,14</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,070,000.00</td><td>\$0.00</td><td>\$3,575,224.44</td><td>Sold, in full; warrants not outstanding</td><td></td><td> </td><td></td><td>(\$8,053,000.00)</td><td></td></th<>	8,14				Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding				(\$8,053,000.00)	
Image: space		SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov-12						\$2,832,412.70		\$922.60	(\$237,587.30)	\$124,412.34 15
Normal				NC 11-Jan-13	Broformal Stack w/ Warneste	\$247,000,000,00	ćo 00	\$146 DEE 230 DC	Sold in full uncents not out the dis-		(\$25,000.00)			
Image Image <t< td=""><td>-</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$347,000,000.00</td><td>\$0.00</td><td>\$14b,9b5,329.86</td><td>Solu, in full; warrants not outstanding</td><td>\$130,179,218.75</td><td>130,179</td><td>\$1,000.00</td><td>(\$216,820,781.25)</td><td>\$400,000.00 10,106,79</td></t<>	-				Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$14b,9b5,329.86	Solu, in full; warrants not outstanding	\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106,79
Image: stand	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding					
Image Image <t< td=""><td></td><td>SOUTHCREST FINANCIAL GROUP, INC.</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$1,814,620.00</td><td></td><td></td><td></td><td>¢599.364.10 6/</td></t<>		SOUTHCREST FINANCIAL GROUP, INC.								\$1,814,620.00				¢599.364.10 6/
Image Image <		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr-13						\$5,665,075.00	(\$117,042.99)	\$507.30	(31,010,321.00)	3300,204.19 04
Image: sector of the sector	11,9,36			AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding					
Non-stand <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$42 750 000 00</td> <td>\$0.00</td> <td>\$51.088.046.14</td> <td>Redeemed in full: warrants not outstanding</td> <td>\$11,000,000.00</td> <td>11,000</td> <td>\$1,000.00</td> <td></td> <td></td>					Preferred Stock w/ Warrants	\$42 750 000 00	\$0.00	\$51.088.046.14	Redeemed in full: warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00		
Name Name </td <td></td> <td>SOUTHERN COMMUNITY FINANCIAL CORP.</td> <td></td> <td>NC 1-Oct-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$42,750,000.00</td> <td>42,750</td> <td>\$1,000.00</td> <td></td> <td></td>		SOUTHERN COMMUNITY FINANCIAL CORP.		NC 1-Oct-12						\$42,750,000.00	42,750	\$1,000.00		
Normal Sector Normal S			GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	CAE C20 20C 00		6004.00	(\$4,550,704,00)	
<										\$15,638,296.00	(\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00 399,97
bit b	8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding					
Normal Normal Normal Normal 		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND		Destance of Physics of Property of Managements	ćr 000 000 00	(a. ca.	CE 055 473 33	Productional to 6.10 comparison of a state of the	\$4,862,000.00	4,862	\$1,000.00		\$243,000.00 24
Image: bit image	44,8,14			IL 25-Aug-11	Preferred SLOCK W/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 25
AndA	44			MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding					
Image: bold of the stand of	0				Depformed Stock w/ Exercised Margante	\$3,760,000,00	\$3,760,000,00	\$264,706,24	Full lowestment outstanding warrants outstanding	\$9,550,000.00	9,550	\$1,000.00		
NormalNorm	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08		\$70,000,000.00		\$85,247,569.91						
MAObstandMA			STILLWATER	OK 8-Aug-12						\$70,000,000.00	70,000	\$1,000.00		
NetworkNote with the sectorNote with th	44.8.14			UK 29-May-13 TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18 215 000 00	\$0.00	\$21 632 668 61	Redeemed in full: warrants not outstanding					\$2,287,197.00 703,75
Image: space		SOVEREIGN BANCSHARES, INC.		TX 22-Sep-11						\$18,215,000.00	18,215	\$1,000.00		\$911,000.00 91
b b	8				Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$0,000,000,00	30.000	6200.00	(\$21,000,000,00)	\$631,941.75 1,50
AndA										35,000,000.00	(\$90,000.00)	\$300.00	(321,000,000.00)	3031,941.73 1,50
Image: Section of the sectin of the section of the section of th	8													
11 <td>74,8,14</td> <td></td> <td></td> <td></td> <td>Preterred Stock w/ Exercised Warrants</td> <td>\$60,000,000.00</td> <td>\$0.00</td> <td>\$75,757,163.03</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$60,000,000,00</td> <td>12 903 226</td> <td>\$1.432.56</td> <td></td> <td>\$3,000,000,00</td>	74,8,14				Preterred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000,00	12 903 226	\$1.432.56		\$3,000,000,00
101101101101101010100<	11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding					
NameN	15 17 11			NY 14-Dec-11	Coloradiante d Dala ante an of Francisco d Managara	£4 CO7 000 00	(a. ca.	63 030 300 40	Dedacated in 6.8 second and extending	\$36,842,000.00	36,842	\$1,000.00		
AllMathematical Mathematical Ma	15,17,44		BARTLEY	NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in fuil; warrants not outstanding	\$1.697.000.00	1.697.000	\$1.00		\$51,000.00 51,00
NameN	8,11		FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding					
IAI 0District (Marcole)Marcole (Marcole)Marcole (Marcole)Marcole (Marcole)Marcole (Marcole)Marcole		STATE BANKSHARES, INC.	FARGO	ND 12-Aug-09 ND 29-Jun-11						\$12,500,000.00	12,500	\$1,000.00		75 00 000 002 C2
Inder contract contrac	8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	<u>\$</u> 0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding					
Intra start constraint of sta			GREENWOOD	MS 29-Sep-10						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00 75
Int BirdInt Bir	12,16				Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000.000.000 nn	20.000	\$100.000.00		
bit 1 Stands Marcals M	-	STATE STREET CORPORATION	BOSTON	MA 8-Jul-09										\$60,000,000.00 2,788,10
STRLE STRLE MAX CORPORATION ORM OR Signal Signal <td< td=""><td>15,11,14</td><td></td><td>ST. CLOUD</td><td>MN 26-Jun-09</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$24,900,000.00</td><td>\$0.00</td><td>\$31,495,442.29</td><td>Redeemed, in full; warrants not outstanding</td><td>634 000 000 T</td><td>24.000 000</td><td>A</td><td></td><td></td></td<>	15,11,14		ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	634 000 000 T	24.000 000	A		
STRLE MARK CORPORATIONGUNREGUNREGGG	15,17,45				Subordinated Debentures w/ Exercised Warrants	\$11,019.000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00 1,245,00
STLLARON CORPORTION CHARDITENUE Visit	-	STEELE STREET BANK CORPORATION	DENVER	CO 1-Sep-11						\$11,019,000.00	11,019,000	\$1.00		\$331,000.00 331,00
IntrodeIntrodeName	11		CHARLOTTESVILLE		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7 500 000 00	7 500	\$1,000,00		
International strain Name Name <td< td=""><td></td><td>STELLARONE CORPORATION</td><td>CHARLOTTESVILLE</td><td>VA 28-Dec-11</td><td></td><td></td><td></td><td></td><td></td><td>\$22,500,000.00</td><td></td><td></td><td></td><td></td></td<>		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11						\$22,500,000.00				
Intromarca Network Network <td></td> <td>STELLARONE CORPORATION</td> <td>CHARLOTTESVILLE</td> <td>VA 18-Dec-13</td> <td>Produced Paral Arts</td> <td>642.000</td> <td>** **</td> <td>647 0C0</td> <td>Performed to full commute a 1 1 1 1</td> <td></td> <td></td> <td></td> <td></td> <td>\$2,920,000.00 302,62</td>		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13	Produced Paral Arts	642.000	** **	647 0C0	Performed to full commute a 1 1 1 1					\$2,920,000.00 302,62
International state Strate Strate <th< td=""><td>11</td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$42,000,000.00</td><td>\$0.00</td><td>\$47,869,108.33</td><td>Receemed, in full; warrants not outstanding</td><td>\$42,000.000.00</td><td>42.000</td><td>\$1,000.00</td><td></td><td></td></th<>	11				Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Receemed, in full; warrants not outstanding	\$42,000.000.00	42.000	\$1,000.00		
STRUME SANCAGARES, NC.	-	STERLING BANCORP	NEW YORK	NY 18-May-11										\$945,775.00 516,81
STRUME SANCAL CORPORATION MOUTON T 10 STRUME SANCAL CORPORATION SPOKE VA 5-bee: Perferent SANCAL Warman S03,0000,0000 S03,0000,0000,0000,0000,0000,0000,0000,	11	STERLING BANCSHARES, INC.		TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	6435 400 000 00		£1.000		
STRUME FINANCIAL CORPORATION SPCAME VA 3POAME Secome 3Poame Secome Secome Secome Secome Secome Secome S	-	STERLING DAINGSTRANG, INC. STERLING BANCSHARES, INC.		TX 15-Jun-10						\$125,198,000.00	125,198	\$1,000.00		\$2,857,914.52 2,615,55
International state State </td <td>31</td> <td>STERLING FINANCIAL CORPORATION</td> <td>SPOKANE</td> <td>WA 5-Dec-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$303,000,000.00</td> <td>\$0.00</td> <td>\$121,757,209.63</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding					
41 5TEV/MARCHAR CORPORATION MULNUM PARK N 312-09 Preferred Stock // Variants 50,000,000 50,00 512,000,000										\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)	\$825,000.00 97,54
Strwandship Finwandar, Consponsition Midual Analysis No. 1.5 + 1 Constraints Structure Structure <t< td=""><td>44</td><td>STEWARDSHIP FINANCIAL CORPORATION</td><td>MIDLAND PARK</td><td>NJ 30-Jan-09</td><td>Preferred Stock w/ Warrants</td><td>\$10,000,000.00</td><td>\$0.00</td><td>\$11,400,453.22</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>3823,000.00 97,54</td></t<>	44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					3823,000.00 97,54
11,8,14 STOCKMENS FINANCIAL CORPORATION RAPID CTY SD 6-feb-09 Preferred Stock w/ Exercised Warrants \$15,568,000.00 \$18,101,553.84 Redeemed, in full, warrants not outstanding Image: Control on the stock of the stock o		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11	· · · · · · ·					\$10,000,000.00	10,000	\$1,000.00		
STOCKIMPS FINANCIAL CORPORATION RAPID CITY 50 123-11 C STOCKIMPS FINANCIAL CORPORATION 54,000 51,000,000 51,000,000 5778,000 5778,000 STOCKIMPS FINANCIAL CORPORATION RAPID CITY 50 16-Marcini S 5778,0000 5778,0000 577	11.8.14				Preferred Stork w/ Exercised Warrante	\$15 568 000 00	\$n.nn	\$18 101 553 84	Redeemed, in full: warrants not outstanding					\$107,398.00 133,47
STOCKNEEPS FUNDANCIAL CORPORTING RAPD (TY) SD 16/48/11 C C STOCKNEEPS FUNDANCIAL CORPORTING STOCKNEEPS F		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11		\$25,500,000.00	,0.00							
		STOCKMENS FINANCIAL CORPORATION			Professorial Physics of Process, 1999	640.077	** **	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	Calif. In full communication of the State	\$11,568,000.00	11,568	\$1,000.00		\$778,000.00 777
	0,14			PA 23-Jan-09 PA 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1.796.209 03	10 351	\$173.50	(\$8.554.790.97)	\$130,704.17 51

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
TOOLNOLE	instruction Name	city	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66	622	\$173.50	(\$514,064.34)	\$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 9-Apr-13					N. N. N.		(\$25,000.00)				ļ
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL 19-Jun-09 CA 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00	8,500	\$1,000.00			
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09						\$89,310,000.00	89,310	\$1,000.00			
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding					\$2,100,000.00	1,620,545
-	SUNTRUST BANKS, INC.	ATLANTA	GA 31-Dec-08		\$1,350,000,000.00		***							
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 30-Mar-11 GA 28-Sep-11						\$4,850,000,000.00	48,500	\$100,000.00		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					\$50,000,001.40	17,500,182
	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Apr-11 NC 9-Jan-09	Desferred Charles / Eventiend Manager	\$2.000.000.00	\$0.00		Deduced in 6.8				(\$69,000,000.00)		
11,8,14	SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC 9-Jan-09 NC 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2.000.000.00	2.000	\$1.000.00		\$100.000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding						
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10 PA 22-Dec-10						\$200,000,000.00 \$100,000,000.00	200,000 100,000	\$1,000.00 \$1,000.00			<u> </u> '
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 19-Jan-11						\$100,000,000.00	100,000	\$2,000.00		\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	£4,000,000,00	4.000	£1,000,00			
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 31-Aug-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec-09						\$235,000,000.00	235,000	\$1,000.00			
15.44.14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 16-Jun-10 WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep-11						\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08 GA 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00			
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	00.000,018,106¢	967,870	\$1,000.00			
	SYRINGA BANCORP	BOISE	ID 31-Jan-14									(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 21-Nov-08 IL 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		· · · · · · · · · · · · · · · · · · ·
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12						0.00.00	(,,	00.000	(+====00,040.00)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09 SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$5,720,000.00	3,720,000	31.00		3232,000.00	292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX 13-Dec-13									(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00			· · · · · · · · · · · · · · · · · · ·
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						****/***				\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH 23-Dec-08 OH 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan-12		** *** *** **	** **						(\$30,000,000.00)		<u> </u> '
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13						\$2,702,000.00	2,702	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 31-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)				<u> </u>
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09	Therefield Stock Wy Waltanta	\$15,000,000.00	<i>90.00</i>	302,777,010.21	nedeemed, in tail, warrands not backanding	\$75,000,000.00	75,000	\$1,000.00			
11.8.14	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 17-Mar-10		** *** *** **	** **							\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09 TX 19-May-10	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding						
12.16	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX 25-Aug-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
11,10	THE BANCORP, INC.	WILMINGTON	DE 10-Mar-10	Therefield Stock Wy Waltanta	545,220,000.00	<i>90.00</i>	552,707,073,44	nedeemed, in tail, warrands hot backanding	\$45,220,000.00	45,220	\$1,000.00			
	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 8-Sep-10 NC 6-Feb-09	Desface of Charles of Councils of Managers	\$4.021.000.00	\$0.00	\$1.912.684.00	Calif. In 6.10 comments and a state after					\$4,753,984.55	980,203
0	THE BANK OF CORRECT	MOYOCK	NC 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,084.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		′
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding						ļ
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 22-Dec-10 KY 23-Nov-11						\$17,000,000.00	17,000	\$1,000.00 \$1,000.00			· · · · · · · · · · · · · · · · · · ·
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 29-May-13										\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 16-Jan-09 WI 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Dec-12						\$1,577,672.70	17.749		(\$6,171,327.30)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI 11-Jan-13 CT 19-Dec-08	Destand the distance	\$5.448.000.00	** **	60.000.000.00	Deducered to £. II. comments and the M		(\$135,345.73)				
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08 CT 19-Apr-12	Preferred Stock w/ Warrants	\$5,446,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding						
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY 25-Aug-11 ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			'
-	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 24-Aug-11	Freehoustook wy styditalits	223,000,000.00	50.00	ىلىغ «ئەتلەلەر بىلەر ئەرە ئەرەر بى پ		\$12,500,000.00	12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP. INC.	DAMARISCOTTA DAMARISCOTTA	ME 27-Mar-13 ME 8-May-13						\$2,500,000.00	2,500	\$1,000.00			
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,000	\$1,000.00			'
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 29-Sep-10						\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 27-Feb-09 TX 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731.000.00	731	\$1,000.00		\$37.000.00	27
11,8,14	THE FREEPORT STATE BANK	HARPER	KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding						37
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	KS 19-Dec-12 CT 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00		\$15,000.00	15
**	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 31-Mar-10	Freierred Stock W/ Waffahls	\$3,400,000,000.00	\$0.00	34,230,123,071.00	Acceleration, in run, warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10										\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO 22-May-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	MO 18-Aug-11 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 31-Oct-12						\$7,359,000.00	(\$72,500,00)	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC 11-Jan-13 PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		(\$73,590.00)	1			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 10-Feb-10		, ,,	-2.00		, second and a second a	\$7,579,200,000.00	75,792	\$100,000.00			
**	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 5-May-10	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					\$320,372,284.16	16,885,192
44.8.14		LOS ANGELES												
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA 20-Feb-09 CA 1-Sep-11						\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUERESBORUGHC COMPANY	LOS ANGELES LOUISVILLE	CA 1-Sep-11 GA 9-Jan-09		\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding				(4		273
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11						\$5,450,000.00 \$244,225.00 \$11,478,575.00	5,450 250 11,750	\$1,000.00 \$976.90 \$976.90	(\$5,775.00) (\$271,425.00)	\$273,000.00 \$4,806.45 \$571,967.55	273 5 595

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auctio	n ^{3,5}	(Realized Loss) / G	ain ⁵ Warrant Pro	oceeds
					ongina investment ()pe	Amount	Investment	Total cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding			0			
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09 22-Sep-11		\$1,505,000.00				\$2,046,000.00	2,046	5 \$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding						
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12 9-Nov-12						\$1,165,528.32 \$3,877,691.40	1,312 4,365	2 \$888.40 5 \$888.40	(\$146,471.68) (\$487,308.60)	\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							(\$50,432.20)				
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,037.37	12,120	5 51,000.00	(\$24,880,302.03)	340,000.00	1,100,389
8,47,97		TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00 Exite	ed bankruptcy/receivership				(63,000,000,00)		
		TIFTON HOQUIAM		12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50	3,815	5 \$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP. INC.	HOQUIAM		9-Nov-12 13-Nov-12						\$1,580,962.50 \$9,481,462.50	1,83		(\$252,037.50) (\$1.511.537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM		11-Jan-13						\$5,401,402.50	(\$143,528.63)	,001.30	(00.100,200,200)		
	TIMBERLAND BANCORP, INC.	HOQUIAM TITONKA	WA	11-Jun-13		** • • • • • • • •								\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	7 \$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding						
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	KY	25-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$76.458.000.00	\$0.00	\$88.577.166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
43	TOWNEDWIK	PORTSMOUTH		22-Sep-11	Pretened Stock wy Warrants	\$70,438,000.00	30.00	300,377,100.07	Redeemed, in full, warrants not outstanding	\$76,458,000.00	76,458	\$ \$1,000.00			
-	TOWNEBANK	PORTSMOUTH	VA	15-May-13										\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP. INC.	AUSTIN	TX	16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500.000.00	3.118	s \$155.47	(\$2,618,000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN		21-Dec-12						\$150,000.00	150,000				
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC		27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	107
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding		3,700	\$1,000.00			
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50	3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50	9,382	\$750.20	(\$2,343,154.50)	\$1,300,776.05	175 1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12			T			\$16,984,909.75	(\$266,631.35)	\$750.20	(\$5,654,090.25)	\$191,948.33	206
11,8,9	TRINTY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	TN	11-Sep-12 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$200,031.35)	1			
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00	2,795	5 \$1,000.00			
11,8	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH		27-Feb-09 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18		KINGSPORT		3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$25,000,000.00	23,000	51,000.00		\$1,130,000.00	1,150
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		\$4,237,000.00									
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12 11-Jan-13						\$5,251,500.00	(\$52.515.00)	2 \$750.00	(\$1,750,500.00)	\$124,665.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS	11-Jan-13 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding						
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON		9-Dec-09						\$215,000,000.00	215,000	\$1,000.00		\$10,000,000.00	1,647,931
44.8.14	TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	IA	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					\$10,000,000.00	1,047,931
		BURLINGTON	IA	1-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS		14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.00			
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						\$0,555,000,000.00	0,,000	\$1,000.00		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$50,236,000.00 \$8,950,000.00	\$50,236,000.00 \$0.00	\$745,311.72 \$10,634,911.78	Full investment outstanding; warrants outstanding						
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible						
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	6-Nov-09 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding				(\$298,737,000.00)		
12,10	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10	Tretence stock wy warrants	\$214,101,000.00	<i></i>	\$£3£,250,554.50	Redeemed, in fail, warrands hot batstanding	\$214,181,000.00	214,181	\$1,000.00			
8.14.18.44.45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND		31-Mar-10 1-May-09	Desferred Charless (Manuarta	\$3,194,000.00	ćo 00	67 034 304 65	Productional in \$10,000 methods and an international					\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD		18-Dec-09	Preferred Stock w/ Warrants	\$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
-	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	1 \$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600.000.00	600	\$1.000.00			
		ALBUQUERQUE	NM							\$1,579,000.00	1,579			\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding						
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	18-Nov-09 23-Dec-09						\$59,000,000.00	59,000	\$1,000.00		\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,482,657.85	Sold, in full; warrants not outstanding			-			
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA	2-Jul-14 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$3,319,050.00	8,700	\$381.50	(\$5,380,950.00)	\$163,607.85	435
	UNITED BANCORP, INC.	TECUMSEH		19-Jun-12	Freieneu Stock W/ Walfahts	\$20,000,000.00	30.00	320,323,724.72	sold, in full, warrants not outstanding	\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)		
44.35		TECUMSEH	MI	18-Jul-12	- / 14. 1 /			A	Parlowerski S. S. R. S. S. S.					\$38,000.00	311,492
11,3b	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00	10,300	\$1,000.00			
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding						
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA	3-Jul-12 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
		BLAIRSVILLE	GA	26-Mar-13	Preterred Stock wy Warrants	\$180,000,000.00	ŞU.UU	3410,307,327.00	Joid, in full; Warrants not outstanding	\$1,516,900.00	1,576	5 \$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	13,078	\$962.50	(\$490,425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE BLAIRSVILLE		28-Mar-13 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	5 \$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13							(**/*********	1		\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA	16-Jan-09 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00		\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10 15-Sep-11						\$3,000,000.00 \$2,658,000.00	3,000	51,000.00 51,000.00		\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding						
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ	15-May-13 3-Jul-13						\$10,324,000.00 \$10,325,000.00	10,324	\$1,000.00 \$\$1,000.00	<u> </u>		
	UNITY BANCORP, INC.	CLINTON		28-Aug-13						\$10,525,000.00	10,32	\$1,000.00		\$2,707,314.00	764,778
8		BLOOMFIELD		22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding				(642		
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	8-Aug-13 12-Aug-13						\$237,527.50 \$9,168,561.50	250	0 \$950.10 0 \$950.10	(\$12,472.50) (\$481,438.50)	\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13						++,-++,-++,-++,-0	(\$94,060.89)		()		
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN	19-Jun-09 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00			
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,920,000.00	11,926,000	\$1.00			
11.8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding						
	UWHARRIE CAPITAL CORP									\$7,742,000.00	7,742	2 \$1.000.00			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital	Repayment / Dispo	cition / Austion	3,5	(Realized Loss) / Gain ⁵	Warrant Proc	ceeds
roomote		city	State Bate	Original investment Type	Amount	Investment	TOtal Cash back	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 16-Oct-13						\$2,258,000.00	(100)	2,258	\$1,000.00		\$500,000.00	500
	VALLEY COMMERCE BANCORP	VISALIA	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	67 700 000 00		7 700	£4,000,00		6305 000 00	205
	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA 21-Mar-12 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
	VALLEY COMMUNITY BANK	PLEASANTON	CA 21-Oct-13						\$2,296,800.00	(444 444 444	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Nov-12						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13 VA 15-May-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-Oct-13 VA 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00		\$1,547,891.58	244 742
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						\$1,547,891.58	344,742
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11						\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 14-Nov-08 NJ 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75.000.000.00		75.000	\$1.000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 23-Dec-09						\$100,000,000.00		100,000	\$1,000.00		\$5,421,615.27	2,532,542
	VALLET INATIONAL BARCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11						\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14						\$3,072,301.44	(\$56,723.61)	14,738	\$384.30	(35,003,036.30)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding							
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 11-Dec-12 VA 31-Jan-14						\$71,000,000.00		71,000	\$1,000.00		\$33,263,000.00	2,696,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							.,
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14) (\$1,623,379.86)	CE2 404 25	143
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Aug-13 VA 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,023,373.00)	\$63,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding							
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-Dec-12 TX 10-Jul-13						\$787,500.00 \$712,500.00		788	\$1,000.00 \$1,000.00		\$75,000.00	70
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding			/13				/5
	VIST FINANCIAL CORP.	WYOMISSING	PA 1-Aug-12						\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 30-Jan-09 WA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding			110,000	\$1,000.00		\$3,300,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12						\$3,000,000.00		3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13 MA 23-Apr-14						\$4,000,000.00 \$5,000,000.00		4,000 5,000	\$1,000.00 \$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding						,,470,000.00	470
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09						\$22,000,000.00		22,000	\$1,000.00		47.00 - 00	
	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR	MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						\$568,700.00	390,071
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11				***/***/*		\$26,380,000.00		26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR SEATTLE	WA 2-Mar-11 WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						\$1,625,000.00	246,082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 27-May-09	Preferred Stock W/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10											\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding							
	WASHINGTOWINGT BANKSHARES, INC.	RESTON	VA 4-Aug-11		30,842,000.00				\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 6-Feb-13 WI 7-Feb-13						\$4,831,002.80 \$92,690.00		5,212	\$926.90 \$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.66 \$147,194.69	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)	42 m pag mag	
	WAUKESHA BANKSHARES, INC. WERSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	WI 26-Mar-13 CT 21-Nov-08	Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00	\$457.333.286.51	Redeemed, in full; warrants not outstanding		(\$52,138.13)					
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-NOV-08	Preferred Stock W/ Warrants	\$400,000,000.00	\$0.00	\$457,333,280.51	Redeemed, in full; warrants not outstanding	\$100.000.000.00		100.000	\$1.000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 29-Dec-10 CT 8-Jun-11						\$200,000,000.00		200,000	\$1,000.00		\$20,388,842.06	3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding						\$20,300,042.00	5,202,270
	WELLS FARGO & CO.	MINNEAPOLIS	MN 23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING	MN 26-May-10 WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						\$840,374,891.73	110,261,688
	WESBANCO, INC.	WHEELING	WV 9-Sep-09	······································	<i></i>	50.00		sector and the sector	\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV 23-Dec-09 IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding						\$950,000.00	439,282
<u>**</u>	WEST BARCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11	Freieneu Stock W/ Warrants	\$30,000,000.00	\$0.00	341,153,000.00	were and the second sec	\$36,000,000.00		36,000	\$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Aug-11											\$700,000.00	474,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 13-Feb-09 CA 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00		++	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09						\$41,863,000.00		41,863				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11							-				\$878,256.00	246,698
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 21-Nov-08 NV 27-Sep-11	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	\$140,000,000.00		140,000	\$1,000.00		+ +	
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11											\$415,000.00	787,107
	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$7,290,000.00 \$0.00		Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding				<u> </u>		+	
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec-08 IL 29-Dec-09	Freierreu Stock wy Exercised Warrants	\$6,855,000.00 \$4,567,000.00	\$0.00	\$13,033,910.87	solu, in rull; warrants not outstanding				<u> </u>		+ +	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12			-			\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 9-Nov-12 IL 11-Jan-13						\$9,673,015.37	(\$107,235.41)	10,305	\$939.53	(\$631,984.63)	\$335,417.06	343
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding		(0.00. (0.00. 41)					
•	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA	OH 30-Nov-12 AR 20-Feb-09	Deeferred Photo of Providend 1	\$16.800.000.00	\$0.00		Sold to full	\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
ð	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb-09 AR 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,063.20	\$82,173.	00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2-Jul-14						\$15,500,000.00		15,500	\$1,063.20	\$979,755.		840
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000.00		200 677	64 000 0C		\$6,900,000.00	2 / 2 / 2 / 2
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	LA 3-Jun-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$300,000,000 \$		300,000	\$1,000.00		\$6,900,000.00	2,631,579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 13-May-11						\$330,000,000.00		330,000	\$1,000.00			
					\$62,158,000.00	\$0.00		Sold, in full; warrants not outstanding	1		1	1		1	
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, In full, warrants not outstanding	\$59 545 CO1 50	(6970 700 47)	63.450	6042 50	(\$2 511 205 42)		
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 3-Apr-12 CA 20-Jun-12	Preferred Stock w/ Warrants		20.00			\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)	\$760,000.00	949,460
11	WILSHIRE BANCORP, INC.		CA 3-Apr-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$52,138,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$58,646,694.58 \$250,000,000.00	(\$879,700.42)	62,158		(\$3,511,305.42)	\$760,000.00	949,460

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposit	tion / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
					TOTALS	\$204,894,726,320.00	\$633,688,601.88	\$226,326,961,550.38		\$199,359,679,113.86	(\$36,713,645.54)			(\$4,901,358,604.26)	\$6,905,634,452.41	\$7,971,746,029.97	

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 5 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All su

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

Footnote Description

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

Footnote Description

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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Footnote Description

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

Footnote Description

107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.

108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.

- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pu	chase Details				Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$-	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 6	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$-	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$-		Par			
2a	9/17/2010			_	Preferred Stock	\$-	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL		\$ 3,000,000	\$-	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$-	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$-	• • • • • • • • • •	Par			
2a	9/24/2010		D. L	NIC		\$ - \$ 11,735,000	\$ 4,836,000	\$ 10,336,000	Par			
1 1, 3	8/20/2010	M&F Bancorp, Inc.	Durham New York	NC NY	Preferred Stock Common Stock	\$ 11,735,000 \$ 18,980,000	\$ -	\$ 11,735,000 \$ 10,000,000	Par Par			
1, 3	8/27/2010 9/3/2010	Carver Bancorp, Inc Kilmichael Bancorp, Inc.	Kilmichael	MS		\$ 18,980,000 \$ -	\$ - \$ -	\$ 18,980,000 \$ 3,154,000	Par Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL		\$ 10,300,000	\$ - \$ -	\$ 3,154,000 \$ 10,300,000	Par Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	ş - Ş -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	1	Subordinated Debentures	\$ 6,000,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 4	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	1	Subordinated Debentures	\$ -	ş - S -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	ş - Ş -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY		\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL		\$ 7.875.000	\$-	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$-	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$-	\$-	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$-	\$-	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$-	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$-	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$-	\$-	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX		\$ -	\$ -	\$ 435,000	Par	4/2/2014 6	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA		\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ - \$ -	\$-	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	Ŷ	\$ -	\$ 75,000	Par			
		Phenix Pride Federal Credit Union	Phenix City	AL		\$ -	\$-	\$ 153,000	Par			
	9/24/2010 9/24/2010	Pyramid Federal Credit Union Cooperative Center Federal Credit Union	Tucson Berkeley	AZ CA		\$- \$-	\$- \$-	\$ 2,500,000 \$ 2,799,000	Par Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI		s -	s -	\$ 2,799,000 \$ 273,000	Par Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU		s -	\$ - \$ -	\$ 2,650,000	Par Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	ş - S -	\$ - \$ -	\$ 2,050,000 \$ 1,096,000	Par	10/3/2012 6	\$1,096,000	¢∩
5	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	ş - Ş -	\$ -	\$ 1,600,000	Par	10/0/2012	ψ1,030,000	φU
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA		\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA		ş -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$-	\$ 8.044.000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	-	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$-	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	-		\$ 15,750,000	\$-	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$-	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$-	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
1		Community Bancshares of Mississippi, Inc.	Brandon	MS		\$ 54,600,000	\$-	\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$-	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville		Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0

		Seller				Pu	rchase Details			Disposition Details				
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount		
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$ -	\$ 7,922,000	Par					
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0		
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par					
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par					
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$-	\$ 502,000	Par					
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$-	\$ 2,646,000	Par					
6		Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000		
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0		
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$-	\$ 325,000	Par					
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par					
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par					
	9/29/2010	Border Federal Credit Union	Del Rio	ТХ	Subordinated Debentures	\$ -	\$-	\$ 3,260,000	Par					
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$-	\$ 1,091,000	Par					
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0		
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par					
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$ -	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0		
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$-	\$ 1,522,000	Par					
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par					
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$-	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0		
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$-	\$ 100,000	Par					
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$-	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0		
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par					
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$-	\$ 1,229,000	Par					
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$-	\$ 31,000	Par					
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$-	\$ 698,000	Par					
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$-	\$ 300,000	Par					

Total Purchase Amount \$ 570,073,000

\$98,361,900

Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 465,007,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Invest	ment After Exchange/	Transfer/Other		Payment or Disposition ¹													
	011 0111	Date	Transaction Type	Seller	D esister		Pricing	D	-	•	Pricing						Remaining Investment	Remaining Investment											
	City, State	12/29/2008	Purchase	GMAC	Description Preferred Stock w/ Exercised	Amount \$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible preferred stock	Amount \$ 5,000,000,000	Mechanism N/A	Obligor GMAC (Ally) 21,	Description 22 Convertible	Amount/Equity % \$ 5,937,500,000	Date Type 11/20/2013 Disposition 38	Amount/ Proceeds \$ 5,925,000,000	Description N/A	Amount/Equity %											
	-	5/21/2009	Purchase	GMAC	Warrants Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A		Preferred Stock	φ 0,557,560,660	11/20/2010 Disposition	φ 3,323,000,000	107	-											
	-	5/2 1/2003	T dichase	OMINO	w/ Exercised Warrants	¢ 1,000,000,000	101 22	12/00/2003	stock for common stock	\$ 0,000,000,000					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%											
GMAC	D											3,3	26, 0, 0, 1	C2 459/	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%											
(Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 32,	, 38 Common Stock	63.45%	5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%											
															9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.80%											
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 2	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition 28	\$ 2,667,000,000	N/A	\$ 0											
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³																		
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7																		
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors 1 Company 11,	0, , 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0											
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%											
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%											
		5/20/2009													12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%											
			Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors 1		60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%											
				Corporation	Note	• •,,,,			common stock in New GM	• .,,,		Company 11,	, 25		6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%											
															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%											
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%											
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%											
																										7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															Conner Materia			12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407								
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198		General Motors 11, Holdings LLC	, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986											
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986											
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0											
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par ⁸	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A ⁹																		
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605																			
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation 2 Company	29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A											
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A											
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A											
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A											
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A											
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A											
															10/23/2012 Partial Repayment	\$ 435,097	proceeds	N/A											
														ļ	5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A											
														ļ	9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A											
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A											
				Charalar FinCr	Data Obligation of Ad 111		40							ļ	1/9/2014 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A											
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945											

															4/17/200	Partial Repayment	\$ 21,910.1	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/200	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/200	Partial Repayment		Debt Obligation w/ 0 Additional Note	\$ 1,369,197,029
															7/14/200	9 Repayment	\$ 1,369,197,0	9 Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,0		-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,00	,000 5/14/2010	Termination and settlement	\$ 1,900,000,0	0 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14								payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15							7/10/2009	Repayment	\$ 280,130,6	2 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16		Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover N/A proceeds	5/10/2010	Proceeds from sale of collateral	\$ 30,544,5	8 Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,7	A Right to recover proceeds	N/A
	Auburn Hills.														12/29/201	0 Proceeds from sale of collateral	\$ 7,844,4	9 Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,1	5 Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 3 Chrysler Group LLC	1 Debt obligation w/ additional note & \$7,142,00 zero coupon note	,000 5/24/2011	Repayment - Principal	\$ 5,076,460,0	0	
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,0	0 N/A	\$ 0
															5/24/201	Repayment* - Additional Note	\$ 288,000,0	0	
															5/24/201	Repayment* - Zero Coupon Note	\$ 100,000,0	0	
													Chrysler Group 30 LLC	Common equity 6.6%	7/21/201	Disposition	\$ 560,000,0	0 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,405,006,412

Total Treasury Investment Amount \$ 13,386,232,559

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11. "Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors LC". General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,50,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 for m Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust.

from time to time of the specified collateral security attached to such loan

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2,667,000.000 in aggregate liquidation oreference of its Ally trust oreferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement. Treasury enceived all outstanding accrued and unoaid dividends and a distribution fee of \$28,170.000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1,268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011. Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat daid \$60 million to Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011. Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat daid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013. Treasury sold 30,000.000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1.031,700.000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. Ally

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25,00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment I	Details			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
	1012000			52	T dicitase	Additional Note	\$ 0,000,000,000	1974				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054
		AL \$ 5,000,000,000			ADJUSTED TOTAL	s	413,076,735	Total Repayn	nents \$	413,076,735		Tot	al Proceeds fr	om Additional Notes	s	101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV 11 C, a special purpose vehicle created by Chrysler LC. The amount of \$1 500 000 000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009. hut was made effective as of 4/7/2009. Chrysler Group 11 C assumed Chrysler Receivables SPV 11 C on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment

5/ All outstanding principal drawn under the credit agreement was repaid

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
		Total Proceeds:	\$218,680,700

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	ayment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities				2					
1			New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	ITAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	itial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	9 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000	_		Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds ⁸	Pricing Mechanism	Remainir Investmen Shares, or	t Amount,
		F	Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	s		N/A	\$	0 10
							_,,,,		2/14/2011	Pavment	s	185,726,192	Par	Ŧ	
									3/8/2011	Payment	\$	5.511.067.614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	¢	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	¢	0 8
					AIA Preferred Offics	φ	10,910,003,508		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange				167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
								_						77%	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,248,14	
														70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924.546.133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	1,084,20	
							924,546,133	_						63%	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	1,059,61	
								-						895,682	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$	4,999,999,993	N/A	55%	13
								-						871,092	
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	53%	13
														317,246	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	22%	14
									0/11/0010	Readial Disessabilit	¢	0.000.000.005	N1/A	234,169	,156 14
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	16%	
									12/14/2012	Final Disposition	\$	7 610 407 570	N/A	234,169	,156 15
					1			12/14/2012	Final Disposition	Ф	7,610,497,570	IN/A	0%		

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	212,829,610
													3/6/2013	Contingent Interest Proceeds	97,594,053
													4/4/2013	Contingent Interest Proceeds	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
									7/5/2013	Contingent Interest Proceeds	\$ 11,799,670				
										8/6/2013	Contingent Interest Proceeds	\$ 66,072,965			
													9/6/2013	Contingent Interest Proceeds	74,797,684
	0/0/0000	TALELLO	Miles in stars	DF	Durahara	Dalet Obligation w/ Adulting al Nata	¢	N 1/A				¢ 400.000.000	10/4/2013	Contingent Interest Proceeds	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	933,181
									1/15/2013	⁴ \$	100,000,000		12/5/2013	Contingent Interest Proceeds	1,102,424
													1/7/2014	Contingent Interest Proceeds	1,026,569
													2/6/2014 3/6/2014	Contingent Interest Proceeds	1,107,574 1,225,983
													4/4/2014	Contingent Interest Proceeds Contingent Interest Proceeds	11,597,602
													5/6/2014	Contingent Interest Proceeds	1,055,556
													6/5/2014	Contingent Interest Proceeds	1,343,150
													7/7/2014	Contingent Interest Proceeds	27,005,139
													8/6/2014	Contingent Interest Proceeds	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵

⁵ \$ 731,913,241

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5,6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,65 [,]
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,34 ²
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,41
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16.383.544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

TOTAL INVESTMENT AMOUNT \$ 368,145,452

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller								nary Adjusted mitment ³		nmitment Amount ⁷	Final Investment Amount ⁹		epayment Details		fter Capital Repayment		Distribution or Dispo	
		-	Sener							Con	imitment	Final Con	imitment Amount	Amount	Repayment	epayment Details	Investment A	ter Capital Repayment		Distribution or Dispos	sition
Footnote	,	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/:	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/3	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution	\$ 502,302
	_				_														2/24/2010	Final Distribution 5	\$ 1,223
1	9/:	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingtor	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	\$ 2,444,347		Membership Interest 10			
															4/15/2010 \$	\$ 3,533,199		Membership Interest 10			
															9/15/2010 \$	\$ 30,011,187		Membership Interest 10			
															11/15/2010 \$	\$ 66,463,982		Membership Interest 10			
															12/14/2010 \$	\$ 15,844,536		Membership Interest 10			
															1/14/2011 \$	\$ 13,677,726		Membership Interest 10			
															2/14/2011 \$	48,523,845		Membership Interest 10			
															3/14/2011 \$	68,765,544		Membership Interest 10			
															4/14/2011 \$	\$ 77,704,254		Membership Interest 10			
															5/20/2011 \$	28,883,733		Membership Interest 10			
															6/14/2011 \$	\$ 9,129,709		Membership Interest 10			
															7/15/2011	\$ 31,061,747		Membership Interest 10			
															8/12/2011 \$	\$ 10,381,214		Membership Interest 10			
															10/17/2011	6,230,731		Membership Interest 10			
															12/14/2011	\$ 1,183,959		Membership Interest 10			
															1/17/2012	\$ 1,096,185		Membership Interest 10			
															2/14/2012	\$ 1,601,688		Membership Interest ¹⁰ Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest	20000040	Distribution 5	\$ 56,390,209
																			8/9/2012	Distribution 5	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution 5	\$ 1,056,751
																				Adjusted Distribution ^{5, 13}	
																				Distribution 5, 14	\$ 64,444
2	9/3	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4 888 718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds	110/2013	Distribution	
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent	t		
															9/15/2010 \$	60,022,674		Debt Obligation w/ Contingent	t		
															11/15/2010			Debt Obligation w/ Contingent	t		
															12/14/2010	\$ 31,689,230		Debt Obligation w/ Contingent	t		
															1/14/2010	27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
															2/14/2011 \$	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
															3/14/2011 \$	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
															4/14/2011 \$	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
															5/20/2011 \$	\$ 75,085,485		Debt Obligation w/ Contingent Proceeds	t		
															6/14/2011 \$	18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds	1		
															7/15/2011 \$	62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds	t		
															8/12/2011	20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent	1		
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds	1		
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent	t		

	Seller					Prelin	ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution	or Disposition	
		Transaction		Commitment	Pricing						Repayment					
Footno	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Descri	otion	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds			
I														3/29/2012 Distribution 5	s	3,434,460
														8/9/2012 Distribution 5	s	40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribut	on ⁵ \$	469
														6/4/2013 Adjusted Distr		1,735
														7/8/2013 Distribution ^{5,}	¹⁴ \$	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	3/13/2013 Distribution 5	s	479,509,240
														7/11/2013 Distribution 5,	¹¹ \$	2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	Debt Obligation w/ Contingent 2,173,974,000 Proceeds			
											9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingent 1,868,974,000 Proceeds			
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
											12/21/2012	\$ 630,000,000	438,974,000 Debt Obligation w/ Contingent Proceeds			
											1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent 341,479,690 Proceeds			
											1/24/2013		\$ - Contingent Proceeds	4/17/2013 Distribution 5,	¹¹ \$	6,195,771
											112-112010	• ••••,••••,••••	Contingent Froceeds	7/11/2013 Distribution 5,	¹¹ \$	69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰			
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
											3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest ¹⁰			
											4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
											5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest ¹⁰			
											6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
											7/16/2012	\$ 68.749.656	\$ 653,702,674 Membership Interest ¹⁰			
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
													· · · · · · · · · · · · · · · · · · ·	8/30/2012 Distribution 5,	11 s	75,278,664
														9/12/2012 Distribution ^{5,}		5 79,071,633
													10	9/19/2012 Distribution ^{5,}		106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution ^{5,}		25,909,972
														12/21/2012 Distribution 5,		678,683
														8/13/2013 Distribution Re		(18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	Gri3/2013 Distribution Re	indrid \$	(10,405)
													Debt Obligation w/ Contingent			
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
											5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
											5/23/2012		\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
											6/14/2012		\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
											6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
											7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
											7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
											8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		11	
I			1	1		1		I	1					10/3/2012 Distribution 5,	'' \$	12,012,957

						minary Adjusted		ommitment Amount ⁷	Final Investment Amount ⁹							
	Seller				C	ommitment ³	Final Co	ommitment Amount	Amount	Capital Repay	ment Details	Investment Af	fter Capital Repayment		Distribution or Disposi	tion
Footnote	Date Name of Institution	Transaction City State Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Rep	payment Amount	Amount	Description	Date	Description	Proceeds
										8/22/2012 \$	583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
														8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012 \$	90,269,076	\$ 437,915,724	Membership Interest 10			
										9/17/2012 \$	8,833,632	\$ 429,082,092	Membership Interest 10			
										10/15/2012 \$	10,055,653	\$ 419,026,439	Membership Interest 10			
														11/5/2012	Distribution 5, 11	\$ 297,511,708
										11/5/2012 \$	419,026,439	\$-	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
														12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012 \$	175,000,000	\$ 878,000,000				
										8/14/2012 \$	5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
										8/31/2012 \$	16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
										9/17/2012 \$	1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
										9/28/2012 \$	35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
										10/15/2012 \$	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
														11/5/2012	Distribution 5, 11	\$ 8,289,431
										10/18/2012 \$	794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
															Distribution 5, 11	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012 \$	87,099,565	\$ 1,030,299,606	Membership Interest 10			
										3/14/2012 \$	99,462,003		Membership Interest 10			
										5/14/2012 \$	74,999,625		Membership Interest 10			
										7/16/2012 \$	18,749,906		Membership Interest 10			
										8/14/2012 \$	68,399,658		Membership Interest ¹⁰			
										9/17/2012 \$	124,999,375		Membership Interest 10			
										10/15/2012 \$	240,673,797		Membership Interest 10			
										11/15/2012 \$	45,764,825		Membership Interest 10			
										12/14/2012 \$	24,588,926		Membership Interest ¹⁰			
										1/15/2013 \$	30,470,429		Membership Interest ¹⁰			
										2/14/2013 \$	295,328,636		Membership Interest ¹⁰			
										2/14/2013	233,320,030	ψ 0,002,423	Memberarip interest	2/21/2012	Distribution 5, 11	\$ 184,431,858
															Distribution 5, 11	\$ 20,999,895
															Distribution 5, 11	
										2/21/2013 \$	6,862,425	\$-	Membership Interest 10		Distribution 5, 11	\$ 156,174,219 \$ 105,620,441
															Distribution ^{5, 11}	\$ 105,620,441 \$ 42,099,442
															Distribution 5, 11	
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/0040	171.000.07-	• • • • • • • • • • • • • • • • • • •	Debt Obligation w/ Contingent	5/29/2013	Distribution	\$ 49,225,244
										2/14/2012 \$	174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent			+
										3/14/2012 \$	198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent			+
										5/14/2012 \$	150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent			+
										7/16/2012 \$	37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent			+
										8/14/2012 \$	136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent			+
										9/17/2012 \$	250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent			+
										10/15/2012 \$	481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent			+
										11/15/2012 \$	274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent			+
										12/14/2012 \$	147,534,295	\$ 383,898,721	Proceeds Debt Obligation w/ Contingent			+
										1/15/2013 \$	182,823,491	\$ 201,075,230	Proceeds		E 11	+
I			I	1	1	11	I	1 I I	1		I		1 I	4/19/2013	Distribution 5, 11	\$ 17,118,005

		Seller							Prelin	minary Adjusted ommitment ³	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	eition
		Jones			Transaction		Commitment	Pricing			i inai co		Anount	Repayment		investment Alter Capitar Repayment			
Footnote		Date Name of Institution	City	State	Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description	Date	Description	Proceeds
														2/14/2013	\$ 201,075,230 \$	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,497
																	5/29/2013	Distribution 5, 11	\$ 1,230,643
1	11	1/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957 \$	619,375,301 Membership Interest 10			
														4/14/2011	\$ 3,521,835 \$	615,853,465 Membership Interest 10			
														8/14/2012	\$ 104,959,251 \$	510,894,215 Membership Interest 10			
														9/17/2012	\$ 72,640,245 \$	438,253,970 Membership Interest 10			
														9/28/2012	\$ 180,999,095 \$	257,254,875 Membership Interest 10			
														10/15/2012	\$ 134,999,325 \$	122,255,550 Membership Interest 10			
																		Distribution 5, 11	\$ 147,464,888
														10/19/2012	\$ 122,255,550 \$	 Membership Interest ¹⁰ 	11/2/2012	Distribution 5, 11	\$ 148,749,256
																		Distribution 5, 11	\$ 549,997
																Debt Obligation w/ Contingent	12/11/2013	Final Distribution 5, 11	\$ 75,372
2	11	1/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530 \$	1,227,468,470 Proceeds Debt Obligation w/ Contingent			_
														7/31/2012	\$ 618,750,000 \$	608,718,470 Proceeds Debt Obligation w/ Contingent			
														8/9/2012	\$ 151,006,173 \$	457,712,297 Proceeds Debt Obligation w/ Contingent			
														8/14/2012	\$ 11,008,652 \$	446,703,645 Proceeds Debt Obligation w/ Contingent			
														8/23/2012	\$ 160,493,230 \$	286,210,415 Proceeds Debt Obligation w/ Contingent			
														8/29/2012	\$ 103,706,836 \$	182,503,579 Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 20,637,410 \$	161,866,170 Proceeds			
																		Distribution 5, 11	\$ 6,789,287
														9/21/2012	\$ 161,866,170 \$	- Contingent Proceeds	11/2/2012	Distribution 5, 11	\$ 3,718,769
																		Distribution 5, 11	\$ 13,750
													-				12/11/2013	Final Distribution 5, 11	\$ 1,884
1	11/	1/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628 \$	400,050,373 Membership Interest 10			
														11/15/2012	\$ 59,787,459 \$	340,262,914 Membership Interest 10			
														12/14/2012	\$ 40,459,092 \$	299,803,821 Membership Interest 10			
														1/15/2013	\$ 10,409,317 \$	289,394,504 Membership Interest 10			
														1/30/2013	\$ 219,998,900 \$	69,395,604 Membership Interest 10			
														2/25/2013	\$ 39,026,406 \$	30,369,198 Membership Interest 10			
																		Distribution 5, 11	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
														3/25/2013	\$ 30,369,198 \$	 Membership Interest 		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
	1																	Distribution 5, 11	\$ 3,999,980
2	444	1/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000			Debt Obligation w/ Contingent	12/27/2013	Distribution 5, 11	\$ 5,707,723
2		manaturon Legacy Securities Fublic+Private Investment PartnerShip, L.P.	**mmigton	UE	rurunase	Contingent Proceeds	φ 2,222,222,222	r ar	3/22/2010	ο φ 2,408,873,000	710/2010	\$ 949,100,000	φ 349,000,000	9/17/2012		800,000,000 Proceeds Debt Obligation w/ Contingent	t		
	1													11/15/2012		680,424,484 Proceeds Debt Obligation w/ Contingent	t		-
	1													11/20/2012		485,424,484 Proceeds Debt Obligation w/ Contingent	t		-
	1													12/14/2012	\$ 47,755,767 \$	437,668,717 Proceeds Debt Obligation w/ Contingent	t		-
	1													1/15/2013	\$ 62,456,214 \$	375,212,503 Proceeds		5 11	
	1																	Distribution 5, 11	\$ 7,143,340
	1													1/24/2013	\$ 375,212,503 \$	- Contingent Proceeds		Distribution 5, 11	\$ 963,41
	1													1/24/2013	φ 5/5,212,503 φ	- Contingent Froce80S		Distribution 5, 11	\$ 750,00
	1																	Distribution 5, 11	\$ 100,00
	1													1			12/27/2013	Distribution 5, 11	\$ 142,16

						Prelimin	ary Adjusted			Final Investment							
		Seller				Com	nitment ³	Final Com	nitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment At	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution City Sta	Transactio te Type		Pricing lechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington D	Purchase	Membership Interest \$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803 \$	516,404,830	Membership Interest 10			
											3/14/2012	\$ 39,387,753 \$	477,017,077	Membership Interest 10			
											9/17/2012	\$ 22,111,961 \$	454,905,116	Membership Interest 10			
											10/15/2012	\$ 32,496,972 \$	422,408,144	Membership Interest 10			
											11/15/2012	\$ 111,539,536 \$	310,868,608	Membership Interest 10			
											12/14/2012	\$ 55,540,026 \$	255,328,581	Membership Interest 10			
											1/15/2013	\$ 14,849,910 \$	240,478,671	Membership Interest 10			
											4/12/2013	\$ 18,268,328	222,210,343	Membership Interest 10			
											5/14/2013	\$ 70,605,973 \$	151,604,370	Membership Interest 10			
											5/28/2013	\$ 119,769,362	31,835,008	Membership Interest 10			
																Distribution 5, 11	\$ 46,575,750
															6/14/2013	Distribution 5, 11	\$ 54,999,725
											6/3/2013	\$ 31,835,008	ş .	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
															6/26/2013	Distribution 5, 11	\$ 11,749,941
															7/9/2013	Distribution 5, 11	\$ 40,974,795
															12/12/2013	Final Distribution 5, 11	\$ 539,009

									Prelimir	Preliminary Adjusted		Final Investment						
			Seller					Commitment 3		Final Commitment Amount 7		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment	Distribution or Disposition		
Footno	ote	Date N	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
2	1:	2/18/2009	Oaktree PPIP Fund, L.P. Wilmington	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000 Proceeds		
														3/14/2012	\$ 78,775,901	\$ 953,224,099 Proceeds		
														9/17/2012	\$ 44,224,144			
														10/15/2012	\$ 64,994,269	Debt Obligation w/ Contingent \$ 844,005,687 Proceeds		
														11/15/2012	\$ 223,080,187	Debt Obligation w/ Contingent \$ 620,925,500 Proceeds		
														12/14/2012	\$ 111,080,608	Debt Obligation w/ Contingent \$ 509,844,892 Proceeds		
														1/15/2013	\$ 89,099,906	Debt Obligation w/ Contingent \$ 420,744,985 Proceeds		
														4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent \$ 311,134,469 Proceeds		
														5/14/2013		S - Contingent Proceeds	5/28/2013 Distribution 5, 11 6/3/2013 Distribution 5, 11 6/14/2013 Distribution 5, 11 6/24/2013 Distribution 5, 11 6/26/2013 Distribution 5, 11 6/26/2013 Distribution 5, 11 7/9/2013 Distribution 5, 11 12/12/2013 Final Distribution 5, 11	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5 / Distributions after capital repayments will be considered profit and are paid yro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum equity capital obligation and \$267 million of maximum detx obligation and \$26,9 million and \$26,9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$3565 million of final investment in the TCW fund will remain a part of Treasury is total maximum s-PPIP investment arount. 7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum of the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

1/1 Distribution represents a gain on funded capital and is subject to revision pending any additional timestment. 1/1 Distribution represents a gain on funded capital and is subject to revision pending any additional timestment 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment.

13/ On, 65/2013, Invesco Mongage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. 'Partnership', of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.