

Investment Status Definition Key

Full investment outstanding - Treasury's full investment is still outstanding

Redeemed - institution has repaid Treasury's investment

Sold - by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full - all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending September 10, 2014

CAPITAL PURCHASE PROGRAM

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
											Amount	(Fee) ⁷	Shares	Avg. Price			Amount	Shares
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10							12,000	\$1,000.00					
UST0369	8,14,18,44	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11											\$326,576.00	231,782	
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00											
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11													
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding		10,400	\$1,000.00			\$220,000.00	220	
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10													
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11							111,000	\$1,000.00			\$3,750,000.00	837,947	
UST0669	11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
UST0669		1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09													
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding		10,000	\$1,000.00			\$500,000.00	500	
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13													
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14													
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14													
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Mar-14													
UST0402	44,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
UST0402		ADBANC, INC.	OGALLALA	NE	21-Jul-11													
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13													
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13													
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13													
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding								
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12													
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12													
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13													
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13													
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1-Apr-14													
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,886,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-12													
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13													
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13													
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09													
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09													
UST1253	15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						\$900,000.00	173,069	
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13													
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13													
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13													
UST1253	8	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13													
UST1153	8	ALPINE BANKS OF COLORADO	OWENGO	CO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
UST0885	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12													
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12													
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12													
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12													
UST0515	45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
UST0515		AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11													
UST0766	44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
UST0766		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11													
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09													
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09													
UST0870	11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
UST0870		AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11													
UST0074	11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11													
UST0058		AMERIS BANCORP	MOUTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
UST0058		AMERIS BANCORP	MOUTRIE	GA	19-Jan-12													
UST0058		AMERIS BANCORP	MOUTRIE	GA	22-Aug-12													
UST0207	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11													
UST0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11													
UST1320	15,14	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding						\$825,000.00	1,312,500	
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	26-Mar-13													
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	27-Mar-13													
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	28-Mar-13													
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9-Apr-13													
UST0193	94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding								
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13													
UST0482	11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding								
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	18-Apr-12													
UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	6-Mar-13													
UST0076	11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding								
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11													
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11													
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-													

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13							\$6,000,000.00	6,000	\$1,000.00			\$190,781.12	81,670
UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13													
UST0409	8,44	BANCONDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding								
UST0409		BANCONDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11							\$21,100,000.00	21,100	\$1,000.00			\$1,055,000.00	1,055
UST1155	8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding								
UST1155		BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11							\$13,669,000.00	13,669	\$1,000.00			\$410,000.00	410
UST0255	11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding								
UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09							\$30,000,000.00	30,000	\$1,000.00			\$1,400,000.00	192,967
UST0255		BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	10-Sep-09													
UST0767	11,8,14	BANPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding								
UST0767		BANPLUS CORPORATION	RIDGELAND	MS	29-Sep-10							\$48,000,000.00	48,000	\$1,000.00			\$2,400,000.00	2,400
UST0768	8,14	BANCTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding								
UST0768		BANCTAR, INC.	FESTUS	MO	26-Apr-13							\$98,267.00	100	\$982.70	(\$1,733.00)			
UST0768		BANCTAR, INC.	FESTUS	MO	29-Apr-13							\$8,352,695.00	8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
UST0768		BANCTAR, INC.	FESTUS	MO	31-May-13													
UST0131	83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding								
UST0131		BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13							\$50,000,000.00	50,000	\$1,000.00			\$15,000.00	730,994
UST1151	8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding								
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12							\$451,600.92	486	\$929.20	(\$34,399.08)			
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12							\$481,335.96	518	\$929.20	(\$36,664.04)		\$23,500.00	50
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13													
UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13													
UST0021	8,7,11	BANK OF AMERICA	CHARLOTTE	NC	29-Jun-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
UST0021		BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09							\$25,000,000,000.00	1,000,000	\$25,000.00			\$305,913,040.28	121,792,790
UST0021		BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10													
UST0458	8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding								
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12							\$2,502,000.00	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
UST0458		BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13													
UST0001	44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding								
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11							\$17,000,000.00	17,000	\$1,000.00			\$125,000.00	405,405
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11													
UST0876	8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								
UST0876		BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13							\$955,240.00	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
UST0876		BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14													
UST0127	11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding								
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09							\$28,000,000.00	28,000	\$1,000.00			\$1,703,984.00	154,908
UST0127		BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11													
UST0015	11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09							\$3,000,000,000.00	3,000,000	\$1,000.00			\$136,000,000.00	14,516,329
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09													
UST1008	105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding								
UST1008		BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14							\$13,294,750.00	13,179	\$250.00	(\$9,884,250.00)			
UST0130	11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09							\$75,000,000.00	75,000	\$1,000.00			\$2,650,000.00	379,811
UST0130		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09													
UST0503	8,106	BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding								
UST0503		BANKERS BANK OF THE WEST BANCORP, INC.	DENVER	CO	24-Apr-14							\$12,639,000.00	12,639	\$1,000.00			\$632,000.00	632
UST0461	44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding								
UST0461		BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11							\$15,500,000.00	15,500	\$1,000.00			\$775,000.00	775
UST0494	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding								
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12							\$900,000.00	1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13													
UST0494		BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13													
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding								
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12							\$109,717,680.00	124,000	\$884.80	(\$14,282,320.00)		\$134,201.00	243,998
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13													
UST0572	44,8,14	BANNER COUNTY BANK CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding								
UST0572		BANNER COUNTY BANK CORPORATION	HARRISBURG	NE	28-Jul-11							\$795,000.00	795	\$1,000.00			\$40,000.00	4
UST0256	12,16	BAR HARBOR BANCSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding								
UST0256		BAR HARBOR BANCSHARES	BAR HARBOR	ME	24-Feb-10							\$18,751,000.00	18,751	\$1,000.00			\$250,000.00	52,455
UST0256		BAR HARBOR BANCSHARES	BAR HARBOR	ME	28-Jul-10													
UST0012	11	BBBT CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,283,353,918.53	Redeemed, in full; warrants not outstanding								
UST0012		BBBT CORP.	WINSTON-SALEM	NC	17-Jun-09							\$3,133,640,000.00	3,134	\$1,000,000.00			\$67,010,401.86	13,902,573
UST0012		BBBT CORP.	WINSTON-SALEM	NC	22-Jul-09													
UST1084	8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding								
UST1084		BCB HOLDING COMPANY, INC.	THEODORE	AL	1-Jul-14							\$1,706,000.00	1,706	\$1,000.00			\$85,000.00	85
UST0294	11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding								
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11							\$10,800,000.00	10,800	\$1,000.00			\$1,442,000.00	183,465
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13													
UST0416	11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding								
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11							\$1,500,000.00	1,500	\$1,000.00			\$1,000,000.00	
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11							\$1,500,000.00	1,500	\$1,000.00				

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds		
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares	
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding									
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13							\$3,177,232.50	3,250	\$977.60					
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13							\$18,085,785.00	18,500	\$977.60	(\$414,215.00)				
UST0118		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14														
UST0926	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding									
UST0926		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13							\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375	
UST0128		BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding									
UST0128		BNC BANCORP	THOMASVILLE	NC	29-Aug-12							\$28,797,649.80	31,260	\$921.20	(\$2,462,350.20)				
UST0128		BNC BANCORP	THOMASVILLE	NC	19-Sep-12												\$939,920.00	543,337	
UST0460	44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding									
UST0460		BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11							\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	240	
UST0483	8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding									
UST0483		BNCCORP, INC.	BISMARCK	ND	14-Mar-14							\$143,000.00	143	\$1,001.10	\$154.44		\$20,737.13	30	
UST0483		BNCCORP, INC.	BISMARCK	ND	17-Mar-14							\$19,950,000.00	19,950	\$1,001.10	\$21,546.00		\$966,456.56	975	
UST0483		BNCCORP, INC.	BISMARCK	ND	25-Apr-14										(\$201,147.00)				
UST0693	44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding									
UST0693		BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11							\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500	
UST0857	15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding									
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13														
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13							\$5,586,000.00	5,586,000	\$1.11	\$592,730.46		\$129,709.80	100,000	
UST0857		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13										(\$61,787.30)				
UST0072	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding									
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10							\$50,000,000.00	50,000	\$1,000.00					
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10							\$104,000,000.00	104,000	\$1,000.00					
UST0072		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												\$6,202,523.25	2,887,500	
UST0115	11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding									
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11							\$15,000,000.00	15,000	\$1,000.00					
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11							\$8,864,000.00	8,864	\$1,000.00					
UST0115		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												\$1,395,000.00	396,412	
UST0253	8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$43,447,811.37	Sold, in full; warrants not outstanding									
UST0253		BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13							\$10,450,000.00	38,000	\$275.00	(\$27,550,000.00)			\$709,155.81	1,900
UST0253		BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14										(\$104,500.00)				
UST0007	9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding									
UST0007		BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09		\$6,000,000.00												
UST0978	15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding									
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13							\$60,000.00	60,000	\$1.05	\$3,000.00				
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13							\$2,340,000.00	2,340,000	\$1.05	\$117,023.40		\$125,135.60	120,000	
UST0978		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13										(\$25,000.00)				
UST0776	8,44,14	BROTHERHOOD BANKSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding									
UST0776		BROTHERHOOD BANKSHARES, INC.	KANSAS CITY	KS	15-Sep-11							\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550	
UST1077	11,8,14	BUSINESS BANKSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding									
UST1077		BUSINESS BANKSHARES, INC.	CLAYTON	MO	23-May-12							\$6,000,000.00	6,000	\$1,000.00					
UST1077		BUSINESS BANKSHARES, INC.	CLAYTON	MO	9-Jan-13							\$2,500,000.00	2,500	\$1,000.00					
UST1077		BUSINESS BANKSHARES, INC.	CLAYTON	MO	24-Apr-13							\$6,500,000.00	6,500	\$1,000.00			\$750,000.00	750	
UST0845	11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding									
UST0845		BUTLER POINT, INC.	CATLIN	IL	2-Nov-11							\$607,000.00	607	\$1,000.00			\$30,000.00	30	
UST0324	11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding									
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11							\$10,000,000.00	10,000	\$1,000.00					
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12							\$10,000,000.00	10,000	\$1,000.00					
UST0324		C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14												\$2,303,180.00	167,504	
UST0314	8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding									
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09		\$4,640,000.00												
UST0314		CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11							\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238	
UST0300		CADENCE FINANCIAL CORPORATION	STARVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding									
UST0495	44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding									
UST0495		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11							\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200	
UST0418	11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding									
UST0418		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10							\$3,300,000.00	3,300	\$1,000.00			\$165,000.00	165	
UST0432	8	CALWEST FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding									
UST0219	8	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding									
UST0307	11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding									
UST0307		CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10							\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235	
UST0061	39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding									
UST0061		CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11							\$41,279,000.00	41,279	\$1,000.00					
UST1092	8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding									
UST0022	11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding									
UST0022		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09							\$3,555,199,000.00	3,555,199	\$1,000.00			\$146,500,064.55	12,657,960	
UST0064	8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding									
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12							\$247,727.04	264	\$938.40	(\$16,272.96)				
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12							\$3,505,712.96	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200	
UST0064		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13										(\$2				

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds		
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares	
UST0764		CBB BANCORP	CARTERSVILLE	GA	29-Nov-12														
UST0764		CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							\$2,831,259.86		9,932.05				\$115,861.34	132
UST0764		CBB BANCORP	CARTERSVILLE	GA	26-Mar-13								(\$32,969.92)						
UST0941	8,14	CBS BANC CORP	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95		Sold, in full; warrants not outstanding		(\$363.42)						
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12												\$287,213.85	315	
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12							9923,304.00		1,020	9905.20	(\$96,696.00)	\$689,313.24	756	
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12							\$21,073,056.00		23,280	9905.20	(\$2,206,944.00)	\$131,297.76	144	
UST0192		CECL BANCORP, INC.	ELKTON	MD	11-Sep-12	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89		Full investment outstanding; warrants outstanding		(\$219,963.60)						
UST0647	8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50		Redeemed, in full; warrants not outstanding								
UST0647		CEDARSTONE BANK	LEBANON	TN	20-Nov-13							\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178	
UST0304	44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67		Redeemed, in full; warrants not outstanding								
UST0304		CENTER BANCORP, INC.	UNION	NJ	15-Sep-11							\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	86,705	
UST0304		CENTER BANCORP, INC.	UNION	NJ	7-Dec-11														
UST0132	11,59	CENTER FINANCIAL CORPORATION / BFCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33		Redeemed, in full; warrants outstanding								
UST0132		CENTER FINANCIAL CORPORATION / BFCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12							\$55,000,000.00		55,000	\$1,000.00				
UST0134	8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43		Sold, in full; warrants not outstanding								
UST0134		CENTERBANK	MILFORD	OH	29-Oct-12							\$24,750.00		30	\$825.00	(\$5,250.00)			
UST0134		CENTERBANK	MILFORD	OH	1-Nov-12							\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113	
UST0134		CENTERBANK	MILFORD	OH	11-Jan-13								(\$18,562.50)						
UST0134		CENTERBANK	MILFORD	OH	26-Mar-13								(\$6,437.50)						
UST0023	12,16	CENTRISTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58		Redeemed, in full; warrants not outstanding								
UST0023		CENTRISTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09							\$27,875,000.00		27,875	\$1,000.00		\$212,000.00	125,413	
UST0257	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50		Redeemed, in full; warrants not outstanding								
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09							\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750	
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09														
UST0133	45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11		Redeemed, in full; warrants not outstanding								
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11							\$10,000,000.00		10,000	\$1,000.00				
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11												\$2,525,000.00	234,742	
UST0755	8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13		Redeemed, in full; warrants not outstanding								
UST0755		CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14							\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125	
UST0558	11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83		Redeemed, in full; warrants not outstanding								
UST0558		CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11							\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290	
UST0784	8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.86		Sold, in full; warrants not outstanding								
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12							\$5,333,056.60		5,758	\$926.20	(\$424,940.40)			
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12							\$19,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100	
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13								(\$203,764.00)						
UST0123		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06		Sold, in full; warrants not outstanding								
UST0123		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12							\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
UST0371	11	CENTRAL JERSEY BANCORP	DAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10		Redeemed, in full; warrants not outstanding								
UST0371		CENTRAL JERSEY BANCORP	DAKHURST	NJ	24-Nov-10							\$11,300,000.00		11,300	\$1,000.00				
UST0371		CENTRAL JERSEY BANCORP	DAKHURST	NJ	1-Dec-10												\$319,658.99	268,621	
UST0241	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42		Sold, in full; warrants not outstanding								
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11							\$36,337,500.00		2,850,000	\$12.75	(\$33,121,928.87)			
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12							\$36,427,038.55		2,770,117	\$13.15	(\$30,113,532.58)			
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13												\$751,888.00	79,288	
UST0353	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47		Redeemed, in full; warrants not outstanding								
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11							\$7,000,000.00		7,000	\$1,000.00				
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11												\$185,016.80	79,067	
UST0312	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWhatan	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00		Sold, in full; warrants not outstanding								
UST0312		CENTRAL VIRGINIA BANKSHARES, INC.	POWhatan	VA	1-Oct-13							\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
UST1309	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89		Redeemed, in full; warrants not outstanding								
UST1309		CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11							\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182	
UST0573	44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42		Redeemed, in full; warrants not outstanding								
UST0573		CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11							\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375	
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14		Sold, in full; warrants outstanding								
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13							\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13							\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13								(\$82,114.50)						
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14								(\$19,500.00)						
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14							\$577,638.02		1,402	\$412.00	(\$824,361.98)			
UST0248		CENTRIUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14								(\$5,776.38)						
UST1238	15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25		Sold, in full; warrants not outstanding								
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12							\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	200,000	
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12							\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000	
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13								(\$98,500.00)						
UST0377	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98		Full investment outstanding; warrants outstanding								
UST1286	8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81		Sold, in full; warrants not outstanding								
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	14-Mar-14							\$257,660.00		260	\$991.00	(\$2,340.00)			
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	17-Mar-14							\$6,679,340.00		6,740	\$991.00	(\$60,660.00)	\$347,193.00	350	
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL	25-Apr-14								(\$69,370.00)						
UST0247		CIT GROUP INC	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00		Exited bankruptcy/receivership								
UST0247		CIT GROUP INC	NEW YORK	NY	10-Dec-09														

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09													
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10													
UST0025		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10													
UST0713	8,14	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,500,000.00	1,128,668
UST0713		CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	29-Nov-12						\$95,825.50	1,095	\$872.90	(\$139,174.50)				
UST0713		CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50	1,905	\$872.90	(\$242,125.50)		\$114,021.50	150	
UST0713		CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	11-Jan-13						(\$25,000.00)							
UST0090	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding							\$99,000.00	60,000
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						\$3,772,645.00	3,950	\$955.10	(\$177,355.00)				
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	6,000	\$955.10	(\$269,400.00)				
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						(\$55,032.45)							
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00	60,000
UST0090		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225,647.45	145,579
UST1336	8,17	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	29-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
UST1336		COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						\$397,550.00	500	\$795.10	(\$102,450.00)		\$389,557.05	450	
UST1336		COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30	
UST1336		COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13						(\$127,335.27)							
UST0166	45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding								
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						\$64,450,000.00	64,450	\$1,000.00					
UST0166		COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11												\$143,677.00	895,968
UST0358	44	COODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding								
UST0358		COODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00	16,500	\$1,000.00					
UST0358		COODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11												\$526,604.00	263,859
UST0523	8,14	COLECAST BANCSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding								
UST0523		COLECAST BANCSHARES, INC.	LAMAR	CO	19-Jul-13						\$46,995.00	52	\$903.80	(\$5,005.00)				
UST0523		COLECAST BANCSHARES, INC.	LAMAR	CO	22-Jul-13						\$8,990,505.00	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50	
UST0523		COLECAST BANCSHARES, INC.	LAMAR	CO	13-Sep-13						(\$90,375.00)							
UST0792	11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding								
UST0792		COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11						\$574,000.00	574	\$1,000.00			\$29,000.00	29	
UST0259		COLONY BANCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding								
UST0259		COLONY BANCORP, INC.	FITZGERALD	GA	7-Feb-13						\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)				
UST0259		COLONY BANCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29	339	\$782.10	(\$73,864.73)				
UST0259		COLONY BANCORP, INC.	FITZGERALD	GA	26-Mar-13						(\$218,990.80)							
UST0259		COLONY BANCORP, INC.	FITZGERALD	GA	12-Jun-13												\$810,000.00	500,000
UST0066	11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding								
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10						\$76,898,000.00	76,898	\$1,000.00					
UST0066		COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10												\$3,301,647.00	398,023
UST0519	44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding								
UST0519		COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11						\$2,260,000.00	2,260	\$1,000.00				\$113,000.00	113
UST0016	11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
UST0016		COMERICA INC.	DALLAS	TX	17-Mar-10						\$2,250,000,000.00	2,250,000	\$1,000.00					
UST0016		COMERICA INC.	DALLAS	TX	12-May-10												\$181,102,043.40	11,479,592
UST0171	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding								
UST0171		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						\$5,000,000.00	5,000	\$1,000.00					
UST0171		COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13													
UST0911	15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							\$566,858.50	87,209
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$130,500.00	174,000	\$0.75	(\$43,500.00)				
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	1,959,000	\$0.75	(\$489,750.00)				
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12						\$13,100,250.00	17,467,000	\$0.75	(\$4,366,750.00)		\$792,980.00	900,000	
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000	
UST0911		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12						(\$153,000.00)							
UST0057	8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding								
UST0057		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						\$7,323,651.00	7,701	\$951.00	(\$37,349.00)		\$362,427.91	385	
UST0057		COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13						(\$73,236.51)							
UST0134	11,9,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding								
UST0134		COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12						\$2,550,000.00	2,550	\$1,000.00				\$128,000.00	128
UST0861	11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
UST0861		COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						\$500,000.00	500	\$1,000.00				\$25,000.00	25
UST0956	11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,675,699.54	Redeemed, in full; warrants not outstanding								
UST0956		COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	28-Sep-10						\$52,000,000.00	52,000	\$1,000.00				\$2,600,000.00	2,600
UST1226	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding								
UST0354	11,9,16	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
UST0354		COMMUNITY BANK OF THE BAY	OAKLAND	CA	28-Sep-10													
UST1208	44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding								
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						\$19,468,000.00	19,468	\$1,000.00					
UST1208		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11												\$1,100,869.50	386,270
UST0113	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,195,879.12	Redeemed, in full; warrants not outstanding								
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						\$4,500,000.00	4,500	\$1,000.00					
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13						\$2,500,000.00	2,500	\$1,000.00					
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	23-Apr-14						\$10,680,000.00	10,680	\$1,000.00					
UST0113		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4-Jun-14												\$780,000.00	780,000
UST0681	8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding								
UST0681		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA														

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0054		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11													
UST0054		FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11													
UST0699	8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44		Sold, in full; warrants not outstanding						\$900,000.00	1,305,230
UST0699		FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12													
UST0651	44,8,14	FIRST NRC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56		Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
UST0651		FIRST NRC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11													
UST0009	12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00		Redeemed, in full; warrants not outstanding							
UST0009		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09													
UST0009		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09													
UST0496	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33		Redeemed, in full; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00		\$2,700,000.00	953,096
UST0496		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11													
UST0496		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11													
UST0070	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34		Redeemed, in full; warrants not outstanding							
UST0070		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10													
UST0070		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11													
UST0111	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50		Exited bankruptcy/receivership							
UST0111		FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12													
UST0686	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58		Sold, in full; warrants not outstanding							
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09													
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13													
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13													
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13													
UST0623	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00		Sold, in full; warrants not outstanding							
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13													
UST0623		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13													
UST0687	8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60		Redeemed, in full; warrants not outstanding							
UST0687		FIRST RESOURCE BANK	EXTON	PA	11-Dec-09													
UST0687		FIRST RESOURCE BANK	EXTON	PA	15-Sep-11													
UST0374	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00		Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00		\$130,000.00	130
UST0374		FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13													
UST0137	79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44		Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
UST0137		FIRST SOUND BANK	SEATTLE	WA	20-Feb-13													
UST1057	15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94		Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11													
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12													
UST0436	11,9,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31		Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00		\$2,500,000.00	2,500,000
UST0436		FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10													
UST0666	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59		Sold, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00		\$545,000.00	545
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13													
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13													
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13													
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13													
UST0534	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00		Redeemed, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00		\$677,000.00	677
UST0534		FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11													
UST0967	15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50		Sold, in full; warrants not outstanding	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13													
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13													
UST0276	11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69		Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00		\$245,000.00	245
UST0276		FIRST ULB CORP.	OAKLAND	CA	22-Apr-09													
UST0985		FIRST UNITED CORPORATION	OAKLAND	CA	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$9,489,361.93		Full investment outstanding; warrants outstanding							
UST1199	11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$6,662,770.42		Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$245,000.00	245
UST1199		FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10													
UST0695	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80		Sold, in full; warrants not outstanding	\$6,138,000.00		7,930	\$775.00	(\$1,782,000.00)	\$311,681.70	380
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Dec-09													
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12													
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12													
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Sep-12													
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13													
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13													
UST0552		FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05		Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)	\$1,946,670.00	578,947
UST0552		FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12													
UST0051	11	FIRSTMERT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44		Redeemed, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00			
UST0051		FIRSTMERT CORPORATION	AKRON	OH	22-Apr-09													
UST0051		FIRSTMERT CORPORATION	AKRON	OH	27-May-09													
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94		Sold, in full; warrants not outstanding	\$1,439,258.50		1,579	\$911.50	(\$139,741.50)		
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13													
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13													
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13													
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13													
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13													
UST1296	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08		Sold, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)	\$12,905.00	645,138
UST1296		FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13													
UST0815	8,44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50		Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00		\$475,000.00	475
UST0815		FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11													
UST0226	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66		Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00		\$900,000.00	375,806
UST0226																		

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09							1,600,000.00						
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10							1,400,000.00					\$150,000.00	150,000
UST0263	11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding		\$376,500,000.00						
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10								376,500	\$1,000.00			\$10,800,000.00	5,509,756
UST1203	8,14	GATEWAY BANCSHARES, INC	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding								
UST1203		GATEWAY BANCSHARES, INC	RINGGOLD	GA	13-Apr-12								6,000	\$1,000.00			\$300,000.00	300
UST0621	11,8,14	GEORGIA COMMERCE BANCSHARES, INC	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
UST0621		GEORGIA COMMERCE BANCSHARES, INC	ATLANTA	GA	16-Feb-11								8,700	\$1,000.00			\$435,000.00	435
UST1144	8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding								
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14								4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
UST1144		GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14													
UST0683	8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)						
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12								26,393.77	991.10	(\$2,606.23)		\$214,595.28	248
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12								4,938	991.10	(\$443,778.00)			
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13													
UST1254	8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership								
UST1254		GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13													
UST0017	11	GOLDMAN SACHS GROUP, INC	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
UST0017		GOLDMAN SACHS GROUP, INC	NEW YORK	NY	17-Jun-09								10,000,000	\$1,000.00				
UST0017		GOLDMAN SACHS GROUP, INC	NEW YORK	NY	22-Jul-09												\$1,100,000,000.00	12,205,045
UST0945	8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$345,750.00	Full investment outstanding; warrants outstanding								
UST1152	44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
UST1152		GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11								4,000	\$1,000.00			\$200,000.00	200
UST0198	15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,002,082.52	Full investment outstanding; warrants outstanding								
UST1219	8	GRAND MOUNTAIN BANCSHARES, INC	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3,076,000.00	Full investment outstanding; warrants outstanding								
UST0327	8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09													
UST0327		GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11								15,319	\$1,000.00			\$450,000.00	450
UST1277	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding								
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	11-Apr-14								4,800,000	\$1.19	\$926,400.00			
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	14-Apr-14								3,600,000	\$1.19	\$694,800.00		\$626,007.69	420,000
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN	18-Jul-14													
UST0102	45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding								
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11													
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11								58,000,000	\$1,000.00				
UST0180		GREEN BANCSHARES, INC	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding								
UST0180		GREEN BANCSHARES, INC	GREENEVILLE	TN	7-Sep-11													
UST0725	11,8,14	GREEN CIRCLE INVESTMENTS, INC	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding								
UST0725		GREEN CIRCLE INVESTMENTS, INC	CLIVE	IA	14-Nov-12													
UST0725		GREEN CIRCLE INVESTMENTS, INC	CLIVE	IA	23-Jan-13								800	\$1,000.00				
UST0725		GREEN CIRCLE INVESTMENTS, INC	CLIVE	IA	24-Apr-13								800	\$1,000.00			\$120,000.00	120
UST0715	11,8,14	GREEN CITY BANCSHARES, INC	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								
UST0715		GREEN CITY BANCSHARES, INC	GREEN CITY	MO	14-Jul-10													
UST0355	8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding								
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	19-Mar-14													
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	11-Jun-14								3,150	\$1,000.00				
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC	11-Jun-14								1,980	\$1,000.00				
UST0654	8,68,97	GREGG BANCSHARES, INC	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible								
UST0654		GREGG BANCSHARES, INC	OZARK	MO	12-Jul-12													
UST0480	45,8,14	GUARANTY BANCORP, INC	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding								
UST0480		GUARANTY BANCORP, INC	WOODSVILLE	NH	15-Sep-11													
UST1233	9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding								
UST1233		GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10													
UST0422	11	GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
UST0422		GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD	MO	13-Jun-12													
UST0422		GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD	MO	26-Apr-13								5,000	\$1,000.00				
UST0422		GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD	MO	29-Apr-13								100	\$967.50	(\$3,250.00)			
UST0422		GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD	MO	15-May-13								11,900	\$967.50	(\$386,750.00)			
UST0422		GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD	MO	31-May-13												\$2,003,250.00	459,459
UST1243	17,28,70,97	GULFSOUTH PRIVATE BANK	DISTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership								
UST1243		GULFSOUTH PRIVATE BANK	DISTIN	FL	19-Oct-12													
UST1229	45,8,14	GULFSTREAM BANCSHARES, INC	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding								
UST1229		GULFSTREAM BANCSHARES, INC	STUART	FL	18-Aug-11													
UST0817	11,8,14	HAMILTON STATE BANCSHARES, INC	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
UST0817		HAMILTON STATE BANCSHARES, INC	HOSCHTON	GA	13-Apr-11													
UST0236	38	HAMPTON ROADS BANCSHARES, INC	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding								
UST0236		HAMPTON ROADS BANCSHARES, INC	NORFOLK	VA	14-Apr-14													
UST1273	8,9	HARBOR BANCSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
UST0629	11,8,14	HAVILAND BANCSHARES, INC	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding								
UST0629		HAVILAND BANCSHARES, INC	HAVILAND	KS	29-Dec-10													
UST0264	11	HAWTHORN BANCSHARES, INC	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding								
UST0264		HAWTHORN BANCSHARES, INC	LEE'S SUMMIT	MO	9-May-12													
UST0264		HAWTHORN BANCSHARES, INC	LEE'S SUMMIT	MO	15-May-13								12,000	\$1,000.00				
UST0264		HAWTHORN BANCSHARES, INC	LEE'S SUMMIT	MO	12-Jun-13								18,255	\$1,000.00				
UST0328		HCSB FINANCIAL CORPORATION	LOUIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding								
UST1328	8,17	HEARTLAND BANCS																

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0295		HMN FINANCIAL, INC	ROCHESTER	MN	7-Feb-13													
UST0295		HMN FINANCIAL, INC	ROCHESTER	MN	8-Feb-13													
UST0295		HMN FINANCIAL, INC	ROCHESTER	MN	26-Mar-13													
UST0086	11	HOME BANCSHARES, INC	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
UST0086		HOME BANCSHARES, INC	CONWAY	AR	6-Jul-11													
UST0086		HOME BANCSHARES, INC	CONWAY	AR	27-Jul-11													
UST0756	8	HOMETOWN BANCORP OF ALABAMA, INC	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								
UST0756		HOMETOWN BANCORP OF ALABAMA, INC	ONEONTA	AL	28-Aug-13													
UST0656	8,14	HOMETOWN BANCSHARES, INC	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding							\$163,000.00	163
UST0656		HOMETOWN BANCSHARES, INC	CORBIN	KY	28-Nov-12													
UST0656		HOMETOWN BANCSHARES, INC	CORBIN	KY	30-Nov-12													
UST0656		HOMETOWN BANCSHARES, INC	CORBIN	KY	11-Jan-13													
UST0656		HOMETOWN BANCSHARES, INC	CORBIN	KY	26-Mar-13													
UST0931	8,17	HOMETOWN BANCSHARES CORPORATION	ROANOK	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding								
UST0931		HOMETOWN BANCSHARES CORPORATION	ROANOK	VA	31-Oct-12													
UST0931		HOMETOWN BANCSHARES CORPORATION	ROANOK	VA	11-Jan-13													
UST0109	11	HOPPED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								
UST0109		HOPPED BANCORP	HOPKINSVILLE	KY	19-Dec-12													
UST0109		HOPPED BANCORP	HOPKINSVILLE	KY	16-Jan-13													
UST0176	11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10													
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11													
UST0176		HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11													
UST0818	44,8,14	HOWARD BANCORP, INC	ELLCOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
UST0818		HOWARD BANCORP, INC	ELLCOTT CITY	MD	22-Sep-11													
UST1160	8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09													
UST1160		HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12													
UST0028	11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10													
UST0028		HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11													
UST0689	8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding								
UST0689		HYPERION BANK	PHILADELPHIA	PA	20-Dec-12													
UST0689		HYPERION BANK	PHILADELPHIA	PA	11-Jan-13													
UST0689		HYPERION BANK	PHILADELPHIA	PA	26-Mar-13													
UST0881	8,17	JA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding								
UST0881		JA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14													
UST0881		JA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	17-Mar-14													
UST0881		JA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	25-Apr-14													
UST1163	9,15,36	IBC BANCORP, INC	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding								
UST1163		IBC BANCORP, INC	CHICAGO	IL	10-Sep-10													
UST0081	12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09													
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09													
UST0081		IBERIABANK CORPORATION	LAFAYETTE	LA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								
UST0960	8,14	IBT BANCORP, INC	IRVING	TX	12-Jun-13													
UST0960		IBT BANCORP, INC	IRVING	TX	12-Jun-13													
UST0801	11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								
UST0801		IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10													
UST0485	44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding								
UST0485		ICB FINANCIAL	ONTARIO	CA	1-Nov-12													
UST0396	8,108	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible								
UST0396		IDAHO BANCORP	BOISE	ID	24-Apr-14													
UST1173	8,14,18,44	ILLINOIS STATE BANCORP, INC	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.46	Redeemed, in full; warrants not outstanding								
UST1173		ILLINOIS STATE BANCORP, INC	CHICAGO	IL	29-Dec-09													
UST1173		ILLINOIS STATE BANCORP, INC	CHICAGO	IL	22-Sep-11													
UST0203	8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding								
UST0203		INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13													
UST0268	11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding								
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	23-Apr-09													
UST0268		INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09													
UST0182	29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
UST0182		INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13													
UST0928	8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible								
UST0928		INDIANA BANK CORP.	DANA	IN	9-Apr-13													
UST0119	11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding								
UST0119		INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12													
UST0855	22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible								
UST0855		INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11													
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding								
UST0062		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13													
UST0136	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12													
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12													
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12													
UST0136		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13													
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding								
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13													
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13													
UST0316		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	3-Sep-14													
UST1142	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible								
UST1142		INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC	SEDALIA	MO	19-Oct-12													

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0190		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11													
UST1303	8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding							\$877,557.00	198,269
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jun-13													
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13													
UST0302	11	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding								
UST0302		LCNB CORP.	LEBANON	OH	21-Oct-09							\$13,400,000.00		13,400	\$1,000.00			
UST0302		LCNB CORP.	LEBANON	OH	23-Nov-11												\$602,557.00	217,063
UST0215	11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
UST0215		LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10							\$5,830,000.00		5,830	\$1,000.00		\$292,000.00	292
UST0429	9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
UST0429		LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11													
UST0454	45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding								
UST0454		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11							\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.00	2,875
UST0760	45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding								
UST0760		LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11							\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.00	1,095
UST1326	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,609,456.22	Full investment outstanding; warrants outstanding								
UST0551	11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
UST0551		LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10							\$5,645,000.00		5,645	\$1,000.00			
UST0611	8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,395,560.00	\$1,280,000.00	\$1,395,560.00	Full investment outstanding; warrants outstanding								
UST0828	11	LINCOLN NATIONAL CORPORATION	RANDOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
UST0828		LINCOLN NATIONAL CORPORATION	RANDOR	PA	30-Jun-10							\$950,000,000.00		950,000	\$1,000.00			
UST0828		LINCOLN NATIONAL CORPORATION	RANDOR	PA	22-Sep-10												\$213,671,319.20	13,049,451
UST0091		LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding								
UST0091		LNB BANCORP, INC.	LORAIN	OH	19-Jun-12							\$21,923,074.91	(\$128,846.12)	25,223	\$869.20	(\$3,299,925.09)		
UST0091		LNB BANCORP, INC.	LORAIN	OH	18-Jul-12												\$860,326.00	561,343
UST0563	8	LCNB STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$3,072,000.00	Full investment outstanding; warrants outstanding								
UST0267	11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding								
UST0267		LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09							\$15,000,000.00		15,000	\$1,000.00			
UST0267		LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09												\$560,000.00	209,497
UST1256	8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
UST1256		M&F BANCORP, INC.	DURHAM	NC	29-Aug-10							\$11,735,000.00		11,735	\$1,000.00			
UST0160	11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
UST0160		M&T BANK CORPORATION	BUFFALO	NY	18-May-11							\$370,000,000.00		370,000	\$1,000.00			
UST0160		M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12							\$230,000,000.00		230,000	\$1,000.00			
UST0160		M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12												\$31,838,761.34	1,218,522
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding								
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12							\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		
UST0803		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12												\$1,300,000.00	398,734
UST0697	8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								
UST0697		MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13							\$3,370,000.00		3,370	\$1,022.60	\$76,195.70	\$182,878.45	169
UST0697		MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14								(\$25,000.00)					
UST0278	44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding								
UST0278		MAGNA BANK	MEMPHIS	TN	24-Nov-09							\$3,455,000.00		3,455	\$1,000.00			
UST0278		MAGNA BANK	MEMPHIS	TN	8-Jun-11							\$3,455,000.00		3,455	\$1,000.00			
UST0278		MAGNA BANK	MEMPHIS	TN	18-Aug-11							\$6,885,000.00		6,885	\$1,000.00		\$690,000.00	690
UST1366	8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding								
UST1366		MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12							\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding								
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Jul-12							\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		
UST0423		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13												\$1,512,177.00	571,906
UST0080	11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
UST0080		MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09							\$1,700,000.00		1,700	\$1,000.00			
UST0080		MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09												\$63,363.90	29,480
UST0895	15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding								
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12												\$11,385.02	14,000
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12							\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)	\$95,959.50	118,000
UST0895		MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13								(\$25,000.00)					
UST0860	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding								
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	1-Jul-14							\$1,504,820.00		2,246	\$670.00	(\$741,180.00)	\$74,370.00	111
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14							\$483,740.00		722	\$670.00	(\$238,260.00)	\$25,460.00	38
UST0860		MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-14							\$21,440.00		32	\$670.00	(\$10,560.00)	\$670.00	1
UST0750	8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding								
UST0750		MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14							\$2,060,000.00		2,060	\$1,210.00	\$432,661.80	\$133,471.52	103
UST1188	15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding								
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12							\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	\$727,225.54	895,000
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12							\$331,767.90		369,000	\$0.90	(\$37,232.10)	\$97,505.10	120,000
UST1188		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12													
UST0167	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12							\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	175
UST0167		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12							\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)	\$1	

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds		
											Amount	(Fee) ⁶	Shares	Avg. Price			Amount	Shares	
UST040		METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12														
UST040		METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13														
UST1261	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							\$2,087,368.00	771,429	
UST1261		METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-09														
UST1088	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Jan-13	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,170,924.44	Full investment outstanding; warrants outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)					
UST1088		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		\$2,348,000.00												
UST0138	11	MID PENN BANCORP, INC./MID PENN BANK	MILLEERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding									
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLEERSBURG	PA	28-Dec-12						\$10,000,000.00	10,000	\$1,000.00						
UST0138		MID PENN BANCORP, INC./MID PENN BANK	MILLEERSBURG	PA	23-Jan-13														558,479.20
UST0319	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding									
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00	22,000	\$1,000.00						
UST0319		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11														\$301,001.00
UST0388	11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding									
UST0388		MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00	10,189	\$1,000.00						
UST0370	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding									
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00	20,000	\$1,000.00						
UST0370		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	23-Nov-11														\$206,557.00
UST0883	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding									
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)					
UST0883		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14						(\$25,000.00)								
UST0405	22,27,97	MIDWEST BANK HOLDINGS, INC.	MILROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership									
UST0405		MIDWEST BANK HOLDINGS, INC.	MILROSE PARK	IL	14-May-10														(\$84,784,000.00)
UST0659	11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding									
UST0659		MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						\$700,000.00	700	\$1,000.00						
UST0243	11	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding									
UST0243		MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00	16,000	\$1,000.00						
UST0243		MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11														\$1,000,000.00
UST0740	11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MIDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding									
UST0740		MID-WISCONSIN FINANCIAL SERVICES, INC.	MIDFORD	WI	26-Apr-13						\$10,000,000.00	10,000	\$1,000.00						
UST0915	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding									
UST0915		MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)					
UST0170	11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding									
UST0170		MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00	5,116	\$1,000.00						
UST0139	11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding									
UST0139		MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00	5,500	\$1,000.00						
UST0227	11,9,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding									
UST0227		MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						\$1,834,000.00	1,834	\$1,000.00						
UST0447	98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding									
UST0447		MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)					
UST0233	12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding									
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						\$14,700,000.00	14,700	\$1,000.00						
UST0233		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10														\$260,000.00
UST0901	45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding									
UST0901		MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00	9,516	\$1,000.00						
UST0600	44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding									
UST0600		MONUMENT BANK	BETHESDA	MD	11-Aug-11						\$4,734,000.00	4,734	\$1,000.00						
UST0018	11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding									
UST0018		MORGAN STANLEY	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00						
UST0018		MORGAN STANLEY	NEW YORK	NY	12-Aug-09														\$950,000,000.00
UST0532	11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding									
UST0532		MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						\$13,000,000.00	13,000	\$1,000.00						
UST0401	11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding									
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12						\$1,100,000.00	1,100	\$1,000.00						
UST0401		MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						\$5,116,000.00	5,116	\$1,000.00						
UST1293	8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding									
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00	3,300	\$990.00	(\$33,000.00)					
UST1293		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13						(\$25,000.00)								
UST0819	11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.96	Redeemed, in full; warrants not outstanding									
UST0819		MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00	7,723	\$1,000.00						
UST0290	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding									
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						\$32,382,000.00	32,382	\$1,000.00						
UST0290		MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11														\$900,194.00
UST0939	8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding									
UST0939		NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)					
UST0088	59,11	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding									
UST0088		NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$67,000,000.00	67,000	\$1,000.00						
UST0088		NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12														\$2,189,317.20
UST0544	8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding									
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$2,438,182.50	3,250	\$750.20	(\$811,817.50)					
UST0544		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,031.79)								
UST0189	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding									
UST0189		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11														

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds		
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares	
UST0004	11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding									
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09							\$1,576,000,000.00		1,576,000	\$1,000.00				
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09												\$87,000,000.00	3,824,624	
UST0581	44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding									
UST0581		NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11							\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500	
UST0739	8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding									
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13							\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13							\$8,500,000.00		8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13								(\$108,371.55)						
UST0804	11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding									
UST0804		NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13							\$1,992,000.00		1,992	\$1,000.00		\$100,000.00	100	
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding									
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12							\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13								(\$70,955.50)						
UST0381		OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13												\$122,887.50	163,830	
UST0205	45	OAK VALLEY BANCORP	OKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,711,250.00	Redeemed, in full; warrants not outstanding									
UST0205		OAK VALLEY BANCORP	OKDALE	CA	11-Aug-11							\$13,500,000.00		13,500	\$1,000.00				
UST0205		OAK VALLEY BANCORP	OKDALE	CA	28-Sep-11												\$560,000.00	350,346	
UST0565	12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding									
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09							\$38,263,000.00		38,263	\$1,000.00				
UST0565		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10												\$430,797.00	190,427	
UST0386	8	QIAI COMMUNITY BANK	QIAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding									
UST0386		QIAI COMMUNITY BANK	QIAI	CA	25-Sep-13							\$2,080,000.00		2,080	\$1,000.00		\$104,000.00	104	
UST0159	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding									
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09							\$7,000,000.00		7,000	\$1,000.00				
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09												\$225,000.00	141,892	
UST0301	11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding									
UST0301		OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09							\$100,000,000.00		100,000	\$1,000.00				
UST0301		OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09												\$1,200,000.00	813,008	
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.45	Sold, in full; warrants not outstanding									
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13							\$24,684,870.00		70,208	\$352.50	(\$45,343,130.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13							\$452,424.00		1,200	\$377.00	(\$247,636.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13							\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13								(\$258,053.73)						
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13												\$106,891.00	815,339	
UST0489	8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding									
UST0489		OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13							\$1,239,000.00		1,239	\$1,142.90	\$177,053.10			
UST0489		OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13							\$1,577,000.00		1,577	\$1,142.90	\$225,353.30	\$159,886.25	141	
UST0489		OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13								(\$25,000.00)						
UST1196	8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership									
UST1196		ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11												(\$5,500,000.00)		
UST0097	8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding									
UST1175	15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding									
UST0811	8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding									
UST0811		OREGON BANCORP, INC.	SALEM	OR	18-Oct-13							\$100,000.00		100	\$1,000.00		\$9,459.13	11	
UST0811		OREGON BANCORP, INC.	SALEM	OR	21-Oct-13							\$3,116,000.00		3,116	\$1,000.00		\$128,988.07	150	
UST0811		OREGON BANCORP, INC.	SALEM	OR	6-Jan-14								(\$25,000.00)						
UST0556	15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding									
UST0556		OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11							\$6,100,000.00		6,100,000	\$1.00		\$305,000.00	305,000	
UST0053	35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding									
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11							\$14.75		1	\$29.50	(\$10.28)			
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12							\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120	
UST0142	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding									
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13							\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	810	
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14								(\$196,857.54)						
UST0428	45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding									
UST0428		PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11							\$11,600,000.00		11,600	\$1,000.00		\$580,000.00	580	
UST0315	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.96	Exited bankruptcy/receivership									
UST0315		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10												(\$4,120,000.00)		
UST0162	8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding									
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14							\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	203	
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14								(\$25,000.00)						
UST0067	85	PACIFIC INTERNATIONAL BANCORP / BRCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding									
UST0067		PACIFIC INTERNATIONAL BANCORP / BRCN BANCORP, INC.	SEATTLE	WA	15-Feb-13							\$6,500,000.00		6,500	\$1,000.00				
UST0887	8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding									
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12							\$1,676,654.00		2,296	\$730.20	(\$619,346.00)	\$88,059.01	114	
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12							\$4,948,500.00		5,544	\$730.20	(\$1,495,490.00)	\$482,790.69	625	
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12							\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)	\$325,200.40	421	
UST0887		PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12								(\$169,418.00)						
UST0174	11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding									
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12							\$100,000,000.00		100,000	\$1,000.00				
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12														

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0806	44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
UST0806		PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11												\$498,000.00	498
UST0992	11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding								
UST0992		PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11													
UST0992		PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11													
UST0992	56,8,14	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12												\$1,200,724.15	313,505
UST0632	56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding								
UST0632		PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11													
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding							\$900,000.00	900
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12													
UST0329		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12													
UST0921	8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding								
UST0921		PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12													
UST0865	8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding							\$633,000.00	633
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12													
UST0865		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13													
UST0950	8	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding								
UST0950		PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13													
UST1335	8,17,45	PEB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							\$616,000.00	616
UST1335		PEB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11													
UST0451	11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding								
UST0451		PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10													
UST0430	8,46,97	PIERCES COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible								
UST0430		PIERCES COUNTY BANCORP	TACOMA	WA	5-Nov-10													
UST0781	8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding								
UST0184	11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Dec-11													
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12													
UST0184		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12													
UST0041	44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
UST0041		PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11													
UST1285	15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding								
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13													
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13													
UST1285		PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13													
UST0359		PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding								
UST0359		PLUMAS BANCORP	QUINCY	CA	29-Apr-13													
UST0359		PLUMAS BANCORP	QUINCY	CA	22-May-13													
UST0359		PLUMAS BANCORP	QUINCY	CA	31-May-13													
UST0117	20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding								
UST0117		POPULAR, INC.	SAN JUAN	PR	2-Jul-14													
UST0117		POPULAR, INC.	SAN JUAN	PR	23-Jul-14													
UST0060		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding								
UST0940	8	PREAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
UST1214	9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
UST1214		PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10													
UST0867	8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership								
UST0867		PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12													
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12													
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12													
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12													
UST1078		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12													
UST0932	15,14	PREMIER FINANCIAL CORP.	DURBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
UST0932		PREMIER FINANCIAL CORP.	DURBUQUE	IA	22-Jul-13													
UST0932		PREMIER FINANCIAL CORP.	DURBUQUE	IA	12-Sep-13													
UST0808	8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding								
UST0808		PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14													
UST0562	80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding								
UST0562		PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13													
UST0165	8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12													
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12													
UST0165		PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13													
UST0372	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible								
UST0372		PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12													
UST0726	8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	19-Dec-09													
UST0726		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	25-Jun-14													
UST0332	12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
UST0332		PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12													
UST0332		PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12													
UST1215	8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
UST1215		PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11													
UST0013	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12													
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	30-Mar-13													
UST0013		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13													
UST0918	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.0									

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0620	8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50		Sold, in full; warrants not outstanding							
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12							\$246,975.00		267	\$925.00	(\$20,025.00)		
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12							\$1,140,525.00		1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13								(\$13,875.00)					
UST0620		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13								(\$11,125.00)					
UST0019	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55		Redeemed, in full; warrants not outstanding			3,500,000	\$1,000.00			
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12							\$3,500,000,000.00						
UST0019		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12												\$45,000,000.00	48,253,677
UST0595	8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80		Sold, in full; warrants not outstanding							
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13							\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80
UST0595		RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13								(\$401,960.00)					
UST0655	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93		Sold, in full; warrants not outstanding							
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13							\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
UST0655		RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13								(\$89,663.40)					
UST0313	8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00		Full investment outstanding; warrants outstanding							
UST1216	15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00		Redeemed, in full; warrants not outstanding							
UST1216		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12							\$10,500,000.00		10,500,000	\$1.00			
UST1216		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-09							\$4,500,000.00					\$750,000.00	750,000
UST1060	15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57		Redeemed, in full; warrants not outstanding							
UST1060		RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14							\$1,100,000.00		1,100,000	\$1.00		\$55,000.00	55,000
UST0501	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00		Currently not collectible							
UST0501		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13											(\$25,000,000.00)		
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	29-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$37,063,564.77		Sold, in full; warrants outstanding							
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	1-Jul-14							\$9,000,000.00		9,000	\$1,207.10		\$1,863,990.00	
UST0512		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2-Jul-14							\$21,407,000.00		21,407	\$1,207.10		\$4,433,603.77	
UST0347	11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34		Redeemed, in full; warrants not outstanding							
UST0347		S&T BANCORP, INC.	INDIANA	PA	7-Dec-11							\$108,676,000.00		108,676	\$1,000.00			
UST0347		S&T BANCORP, INC.	INDIANA	PA	11-Jun-13												\$527,361.00	517,012
UST0033	8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00		Full investment outstanding; warrants outstanding							
UST0366	44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44		Redeemed, in full; warrants not outstanding							
UST0366		SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11							\$8,816,000.00		8,816	\$1,000.00			
UST0366		SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11												\$205,000.00	57,671
UST0089	11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33		Redeemed, in full; warrants not outstanding							
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10							\$41,547,000.00		41,547	\$1,000.00			
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10							\$41,547,000.00		41,547	\$1,000.00			
UST0089		SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11												\$4,450,000.00	651,547
UST0540	8,14	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51		Sold, in full; warrants not outstanding							
UST0540		SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	8-Mar-13							\$2,465,029.00		2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
UST0540		SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	9-Apr-13								(\$25,000.00)					
UST0188		SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11		Sold, in full; warrants not outstanding							
UST0188		SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11							\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
UST0151	44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78		Redeemed, in full; warrants not outstanding							
UST0151		SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11							\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
UST0305	11	SBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84		Redeemed, in full; warrants not outstanding							
UST0305		SBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09							\$64,779,000.00		64,779	\$1,000.00			
UST0305		SBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09												\$1,400,000.00	303,083
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38		Sold, in full; warrants not outstanding							
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12							\$41,020,000.00		2,000	\$20,510.00	(\$8,980,000.00)		
UST0175		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12												\$55,000.00	589,623
UST0481	44,8,14	SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00		Redeemed, in full; warrants not outstanding							
UST0481		SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	1-Sep-11							\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
UST0474	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24		Sold, in full; warrants not outstanding							
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12							\$174,537.72		252	\$692.60	(\$77,462.28)		
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12							\$1,315,959.00		1,900	\$692.60	(\$594,041.00)	\$69,186.80	108
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13								(\$14,904.97)					
UST0474		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13								(\$10,095.03)					
UST0143	44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86		Redeemed, in full; warrants not outstanding							
UST0143		SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11							\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
UST0143		SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09													
UST0107	44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33		Redeemed, in full; warrants not outstanding							
UST0107		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11							\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
UST1207	11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00		Redeemed, in full; warrants not outstanding							
UST1207		SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10							\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
UST0208	11,36	SECURITY FEDERAL CORPORATION	AKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00		Redeemed, in full; warrants not outstanding							
UST0208		SECURITY FEDERAL CORPORATION	AKEN	SC	29-Sep-10							\$18,000,000.00		18,000	\$1,000.00			
UST0208		SECURITY FEDERAL CORPORATION	AKEN	SC	31-Jul-13												\$50,000.00	137,966
UST0763	44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86		Redeemed, in full; warrants not outstanding							
UST0763		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11							\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625
UST1055	15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13		Sold, in full; warrants not outstanding							
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13							\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13								(\$125,346.08)					

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0373		TEXAS CAPITAL BANCSHARES, INC	DALLAS	TX	13-May-09													
UST0373		TEXAS CAPITAL BANCSHARES, INC	DALLAS	TX	17-Mar-10													
UST0376	11,8,14	TEXAS NATIONAL BANKCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							\$6,559,066.21	758,086
UST0376		TEXAS NATIONAL BANKCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
UST0746	44,8,14	THE ANB CORPORATION	TERRILL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding							\$1,000,000.00	1,000
UST0746		THE ANB CORPORATION	TERRILL	TX	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00				
UST0149	12,16	THE BANCORP, INC	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding								
UST0149		THE BANCORP, INC	WILMINGTON	DE	10-Mar-10						\$45,220,000.00		45,220	\$1,000.00				
UST0149		THE BANCORP, INC	WILMINGTON	DE	8-Sep-10												\$4,753,984.55	980,203
UST0643	8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,023,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
UST0643		THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
UST0362	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding								
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						\$17,000,000.00		17,000	\$1,000.00				
UST0362		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00		17,000	\$1,000.00				
UST0443	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							\$2,150,648.55	276,078
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13						\$11,577,672.70		17,749	\$652.30	(\$6,171,327.90)		\$455,316.35	950
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,802,866.33	Redeemed, in full; warrants not outstanding								
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding								
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00		9,090	\$1,000.00				
UST0186	11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding								
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						\$12,500,000.00		12,500	\$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						\$2,500,000.00		2,500	\$1,000.00				
UST0186		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						\$10,000,000.00		10,000	\$1,000.00				
UST0511	11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding								
UST0511		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10						\$5,000,000.00		5,000	\$1,000.00				
UST0652	11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding								
UST0652		THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00		731	\$1,000.00			\$37,000.00	37
UST0470	11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding								
UST0470		THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301,000.00		301	\$1,000.00			\$15,000.00	15
UST0830	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10						\$3,400,000,000.00		3,400,000	\$1,000.00				
UST0830		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10												\$706,264,559.89	52,093,973
UST0896	8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
UST0896		THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
UST0150	8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding								
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12						\$7,500,000.00		7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
UST0150		THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13													
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00		75,792	\$100,000.00				
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												\$320,372,284.16	16,885,192
UST0500	44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								
UST0500		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	3-Sep-11						\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
UST0047	8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding								
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00		11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
UST0047		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-13													
UST0874	8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding								
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09						\$1,605,000.00							
UST0874		THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11						\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
UST0212	8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding								
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40		4,365	\$888.40	(\$487,308.60)		\$282,284.64	284
UST0212		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13													
UST0152		TB FINANCIAL COIP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding								
UST0152		TB FINANCIAL COIP	NAPLES	FL	10-Sep-10													
UST0246		TIDELANDS BANCSHARES, INC	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding			12,120	\$1,000.00	(\$2,880,362.63)		\$40,000.00	1,106,389
UST0824	8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership								
UST0824		TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding								
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50		1,833	\$862.50	(\$252,037.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50		10,993	\$862.50	(\$1,511,537.50)			
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13													
UST0365		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13													
UST0906	11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding								
UST0906		TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
UST0582	8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding								
UST0582		TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST0153	45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$											

UetNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST0502	44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding								
UST0502		UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11													
UST0003	22,97	UCBM HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00	8,950	\$1,000.00			\$450,000.00	45	
UST0003		UCBM HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
UST0014	12,16	LIMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding								
UST0014		LIMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00	214,181	\$1,000.00					
UST0014		LIMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10											\$4,500,000.00	1,110,898	
UST1150	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09													
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00			\$160,000.00	160	
UST1350	8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding								
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.00	600	\$1,000.00					
UST1350		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00	1,579	\$1,000.00			\$65,000.00	65	
UST0238	12,16,25	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding								
UST0238		UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00	59,000	\$1,000.00					
UST0238		UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09											\$450,000.00	211,318	
UST0664	8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,482,657.85	Sold, in full; warrants not outstanding								
UST0664		UNITED AMERICAN BANK	SAN MATEO	CA	2-Jul-14						\$3,319,050.00	8,700	\$381.50	(\$5,380,950.00)		\$163,607.85	435	
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding								
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12						\$17,005,300.00	20,600	\$825.50	(\$3,594,700.00)				
UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12											\$38,000.00	311,492	
UST0272	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding								
UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10						\$10,300,000.00	10,300	\$1,000.00					
UST1111	15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding								
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						\$14,400,000.00	14,400,000	\$1.00			\$720,000.00	720,000	
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,167,527.00	Sold, in full; warrants not outstanding								
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	16-Mar-13						\$1,516,900.00	1,576	\$962.50	(\$59,100.00)				
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00	13,078	\$962.50	(\$490,425.00)				
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00	165,346	\$962.50	(\$6,200,475.00)				
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13													
UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13													
UST0426	44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						\$6,677.00	219,908	
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00	3,000	\$1,000.00					
UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00	2,658	\$1,000.00			\$283,000.00	283	
UST0154	11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding								
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						\$10,324,000.00	10,324	\$1,000.00					
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00	10,325	\$1,000.00					
UST0154		UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13											\$2,707,314.00	764,778	
UST1197	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding								
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50	290	\$950.10	(\$12,472.50)				
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50	9,650	\$950.10	(\$481,438.50)		\$476,573.62	495	
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13													
UST1267	11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding								
UST1267		UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00	11,926,000	\$1.00					
UST0499	8	US METRO BANK	GARDNER GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding								
UST0129	11,8	UW HARRIE CAPITAL CORP.	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding								
UST0129		UW HARRIE CAPITAL CORP.	ALBEMARLE	NC	3-Apr-13						\$7,742,000.00	7,742	\$1,000.00					
UST0129		UW HARRIE CAPITAL CORP.	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00	2,258	\$1,000.00			\$500,000.00	500	
UST0333	11,8,14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding								
UST0333		VALLEY COMMERCIAL BANCORP	VISALIA	CA	31-Mar-12						\$7,700,000.00	7,700	\$1,000.00			\$385,000.00	385	
UST0254	8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding								
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275	
UST0254		VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14													
UST0169	11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding								
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00	1,600	\$1,000.00					
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00	1,600	\$1,000.00					
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00	1,600	\$1,000.00					
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00	1,600	\$1,000.00					
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-Oct-13						\$9,619,000.00	9,619	\$1,000.00					
UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13											\$1,547,891.58	344,742	
UST1310	8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding								
UST1310		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00	1,300	\$1,000.00			\$65,000.00	65	
UST0034	11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding								
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00	75,000	\$1,000.00					
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00	125,000	\$1,000.00					
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00	100,000	\$1,000.00					
UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10											\$5,421,615.27	2,532,542	
UST0571	8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding								
UST0571		VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3,000,000.00	3,000	\$1,000.00			\$150,000.00	150	
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding								
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13						\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)				
UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14													
UST0221	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding								
UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12						\$71,000,000							

UstNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁴	Warrant Proceeds	
											Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13													
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13													
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13													
UST0050	11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10													
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10													
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10													
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11													
UST0036	11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							\$20,388,842.06	3,282,276
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09													
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10													
UST0068	11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
UST0068		WESBANCO, INC.	WHEELING	WV	9-Sep-09													
UST0068		WESBANCO, INC.	WHEELING	WV	23-Dec-09													
UST0270	11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11													
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11													
UST0320	11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09													
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09													
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11													
UST0044	44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11													
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11													
UST0280	8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding								
UST0006	8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	19-Dec-09													
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12													
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12													
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13													
UST0949	8,78,11	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949		WESTERN RESERVE BANCORP. INC.	MEDINA	OH	30-Nov-12													
UST0660	8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding								
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14													
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14													
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11													
UST0994	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
UST0994		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11													
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	3-Apr-12													
UST0158		WILSHIRE BANCORP. INC.	LOS ANGELES	CA	20-Jun-12													
UST0222	11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10													
UST0222		WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11													
UST0986	8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13													
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13													
UST0514		WSPS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,896.64	Sold, in full; warrants not outstanding								
UST0514		WSPS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12													
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09													
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12													
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13													
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13													
UST1120	45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	14-Jul-11													
UST0037	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12													
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12													
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12													
TOTALS							\$204,894,726,320.00	\$633,688,601.88	\$226,326,961,550.38	\$199,359,679,113.86	(\$36,713,645.54)	\$4,901,358,604.26	\$6,905,634,452.41	\$7,971,746,029.97	5,789,909			

Footnote**Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote**Footnote Description**

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- 23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- 29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote**Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote**Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

Footnote**Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote**Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote**Footnote Description**

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

Footnote**Footnote Description**

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- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 ⁴	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc.	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 ⁶	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 ⁶	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 ⁷	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$98,361,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 465,007,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment						Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹					
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26				4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27				5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27				GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%
		12/9/2013	Partial Disposition ³⁹	\$ 1,208,249,982	Common Stock	0.00%													
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
															1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
						7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9										
						7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A		
													4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A		
													5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A		
													12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A		
													12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A		
													1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A		
													10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A		
													5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A		
													9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A		
													12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A		
													1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A		
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945	
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823	

Chrysler FinCo	Farmington Hills, MI														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739				
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029				
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0				
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-				
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14															
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15										7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0	
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17										9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																			12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																			4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
																			5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
																			5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000				
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-		

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,186,325,712

Total Treasury Investment Amount \$ 13,604,913,259

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴								
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount					
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000				
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000				
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000				
														6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735				
														7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054
													INITIAL TOTAL		\$ 5,000,000,000	ADJUSTED TOTAL		\$ 413,076,735	Total Repayments	\$ 413,076,735

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²	
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
Total Proceeds:			<u><u>\$9,232,256,614</u></u>	

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT	\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941			
TOTAL TREASURY TIP INVESTMENT AMOUNT										\$ 0						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition										
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium	
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000	
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0	
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00							
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0	
TOTAL										\$ 0	Total Proceeds										\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0		
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
								8/18/2011	Payment	\$ 2,153,520,000	Par		
								9/2/2011	Payment	\$ 55,885,302	Par		
								11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0
								3/8/2011	Payment	\$ 1,383,888,037	Par		
3/15/2012	Payment	\$ 44,941,843	Par										
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962		
			Exchange	N/A			Common Stock	562,868,096	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	77%
									5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,248,141,410
									5/7/2012	Partial Disposition	\$ 749,999,972	N/A	70%
									8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	8/6/2012	Partial Disposition	\$ 750,000,002	N/A	63%		
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	1,059,616,821		
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	61%		
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	895,682,395		
											234,169,156		
0%													

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
		9/5/2014	Contingent Interest Proceeds	\$ 262,036										

Total Investment Amount \$ 100,000,000

Total Repayment Amount ⁵ \$ 731,913,241

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544
Total Purchase Face Amount		\$ 332,596,893				Total Senior Security Proceeds		\$ 183,555			Disposition Proceeds		\$ 334,924,711	

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																		Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																		Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	8	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
															4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
															9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
															11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
															12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
															1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
															2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
															3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
															4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
															5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
															6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
															7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
															8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
															10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
															12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
															1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
															2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																		Membership Interest ¹⁰	3/29/2012	Distribution ⁵	\$ 56,390,209
																		Membership Interest ¹⁰	8/9/2012	Distribution ⁵	\$ 1,056,751
																		Membership Interest ¹⁰	9/28/2012	Final Distribution ⁵	\$ 18,772
																		Membership Interest ¹⁰	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																		Membership Interest ¹⁰	7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
															9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
															1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
															7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
															12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds				
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460	
																		8/9/2012	Distribution ⁵	\$ 40,556	
																		9/28/2012	Final Distribution ⁵	\$ 469	
																		6/4/2013	Adjusted Distribution ^{5,13}	\$ 1,735	
																		7/8/2013	Distribution ^{5,14}	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
																		7/11/2013	Distribution ^{5,11}	\$ 2,802,754	
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5,11}	\$ 16,195,771
																		7/11/2013	Distribution ^{5,11}	\$ 69,932	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5,11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5,11}	\$ 79,071,633
															8/30/2012	\$ 292,454,480	\$ -	Membership Interest ¹⁰	9/19/2012	Distribution ^{5,11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5,11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5,11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																			10/3/2012	Distribution ^{5,11}	\$ 12,012,957

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967		
																	8/13/2013	Distribution Refund	\$ (460)		
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
															12/5/2012	\$ -	\$ -	Membership Interest ¹⁰	12/5/2012	Distribution 5, 11	\$ 57,378,964
															12/6/2013	\$ -	\$ -	Membership Interest ¹⁰	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
															12/5/2012	\$ -	\$ -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
															12/6/2013	\$ -	\$ -	Contingent Proceeds	12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
																		Membership Interest ¹⁰	2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																		Membership Interest ¹⁰	2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
																		Membership Interest ¹⁰	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
																		Membership Interest ¹⁰	4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																		Membership Interest ¹⁰	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																		Membership Interest ¹⁰	5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
																		Debt Obligation w/ Contingent Proceeds	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/25/2013	Distribution ^{5,11}	\$ 1,052,497		
																	5/29/2013	Distribution ^{5,11}	\$ 1,230,643		
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
																			10/19/2012	Distribution ^{5,11}	\$ 147,464,888
															10/19/2012	\$ 122,255,550	\$ -	Membership Interest ¹⁰	11/2/2012	Distribution ^{5,11}	\$ 148,749,256
																			12/21/2012	Distribution ^{5,11}	\$ 549,997
																			12/11/2013	Final Distribution ^{5,11}	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution ^{5,11}	\$ 6,789,287
															9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	11/2/2012	Distribution ^{5,11}	\$ 3,718,769
																			12/21/2012	Distribution ^{5,11}	\$ 13,750
																			12/11/2013	Final Distribution ^{5,11}	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰			
																			3/25/2013	Distribution ^{5,11}	\$ 164,629,827
																			4/16/2013	Distribution ^{5,11}	\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ -	Membership Interest ¹⁰	5/16/2013	Distribution ^{5,11}	\$ 38,536,072
																			7/11/2013	Distribution ^{5,11}	\$ 29,999,850
																			9/5/2013	Distribution ^{5,11}	\$ 3,999,980
																			12/27/2013	Distribution ^{5,11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution ^{5,11}	\$ 7,143,340
															1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5,11}	\$ 963,411
																			7/11/2013	Distribution ^{5,11}	\$ 750,004
																			9/5/2013	Distribution ^{5,11}	\$ 100,001
																			12/27/2013	Distribution ^{5,11}	\$ 142,168

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰			
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰			
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰			
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰			
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰			
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰			
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰			
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰			
																			6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																			6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest ¹⁰	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																			6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			7/9/2013	Distribution ^{5, 11}	\$ 40,974,795
																			12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds				
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds				
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds				
															10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds				
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds				
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																			5/28/2013	Distribution ^{5, 11}	\$ 444,393	
																			6/3/2013	Distribution ^{5, 11}	\$ 1,960,289	
																			6/14/2013	Distribution ^{5, 11}	\$ 1,375,007	
																			6/24/2013	Distribution ^{5, 11}	\$ 700,004	
																			6/26/2013	Distribution ^{5, 11}	\$ 293,751	
																			7/9/2013	Distribution ^{5, 11}	\$ 1,024,380	
																			12/12/2013	Final Distribution ^{5, 11}	\$ 13,475	

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS ⁵ \$ 2,643,315,922

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively.

The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.