"Investment Status Definition Key Full investment outstanding: Treasury's full investment is still outstanding Redeemed - institution has repaid Treasury's investment Soid - by auction, an offering, or through a restructuring Exited bankrupt/preclevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full - all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending September 10, 2014

CAPITAL PURCHASE PROGRAM

UstNumber	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	ment / Disposi	tion / Auctior	1 ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
							Amount	Investment				(Fee) ⁴	Shares		(Write-off)		Amount	Shares
UST0369	11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
UST0369 UST0455	0 14 10 44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	22-Nov-11 13-Feb-09	Deoformed Stock w/ Wassante	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed in full-upgraphs not outstanding							\$326,576.00	231,782
UST0455	0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09	Preferred Stock w/ Warrants	\$6,000,000.00	30.00	311,748,130.44	Redeemed, in full; warrants not outstanding								
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
UST0002	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	********			4	(4			
UST0002 UST0292	11	1ST FINANCIAL SERVICES CORPORATION 1ST SQURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC.	31-Dec-13 23-Jan-09	Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)	+		
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10	Preferred Stock W/ Wallants	3111,000,000.00	30.00	3123,480,000.00	Redectiled, ill full, wallants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11												\$3,750,000.00	837,947
UST0669	11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding				4				
UST0669 UST0379		1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	NC NC	18-Nov-09 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13		45/5-11/445-14	7.77.7	4-1-1-1-1-1		\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
UST0379		AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14							(\$50,000.00)						
UST0379 UST0379		AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	10-Feb-14						\$150,621.36	(\$1.506.21)	536	\$281.00	(\$385,378.64)			
	44,8,14	ADBANC, INC.	OGALLALA	NE	19-Mar-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(31,300.21)						
UST0402		ADBANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
UST0378	8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding				4	(4			
UST0378 UST0378		ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES. INC.	OCALA OCALA	FL	19-Jul-13 22-Jul-13						\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96.119.10)		\$337,363.35	226
UST0378		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13						33,324,000.30	(\$64,026.11)	3,021	3382.30	(\$50,115.10)		3337,303.33	320
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding								
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
UST0644 UST0644		ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AΚ	29-Nov-12 11-Jan-13						\$4,058,697.67	(\$42,675.67)	4,547	\$892.60	(\$488,302.33)			
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)						
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1-Apr-14												\$2,370,908.26	175,772
UST1268 UST1268		ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	26-Jun-09 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94,153.69	404
UST1268		ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA.	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
UST1268		ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13						42,000,000	(\$25,000.00)	2,500	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(6-22)(6-22-2-7)		J. 17. 10.02	
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
UST0311 UST0311		ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	13-May-09 17-Jun-09						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00	173,069
UST1253	15.14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							3900,000.00	173,009
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13		. , ,		,,		\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
UST1253 UST1153	9	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	MN	26-Mar-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
	8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
UST0885 UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11.439.736.00)		\$3.291.750.00	3.500
UST0885 UST0885		ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	20-Sep-12 16-Nov-12						\$50,160,264.00	(\$570,003.00)	61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		(00.0)000000						
UST0515		AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
UST0766 UST0766	44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3.803.257.308.33	Redeemed, in full; warrants not outstanding	32,492,000.00		2,432	\$1,000.00			3123,000.00	123
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09			4									\$340,000,000.00	24,264,129
UST0870 UST0870	11,8,14	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	29-May-09 26-Jan-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	31,000,000.00		1,000	\$1,000.00			350,000.00	
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
UST0058 UST0058	1	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA.	21-Nov-08 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
UST0058		AMERIS BANCORP	MOULTRIE	GA	22-Aug-12						J-10,334,400.00	(5723,000.00)	32,000	2230.00	(23,000,000.00)		\$2,670,000.00	698,554
UST0207	45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
UST0207 UST0207		AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA PA	11-Aug-11 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
UST1320	15 14	AMFIRST FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	MCCOOK		21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							\$825,000.00	1,312,500
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13	The state of the s	40,000,000	\$3.00	, -,, ± 33.00	and the second s	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
UST1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
UST1320 UST1320		AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES. INC	MCCOOK MCCOOK	NE	28-Mar-13						\$2,328,960.00	(640,000,00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
UST1320 UST0193	94	AMFIRST FINANCIAL SERVICES, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9-Apr-13 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(\$48,000.00)						
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON		27-Sep-13		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,		\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
	11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD		Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding				41.000				$\overline{}$
UST0482 UST0482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD							\$4,076,000.00 \$4,076,000.00	+	4,076 4,076	\$1,000.00 \$1,000.00				
UST0076	11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	J-7,07 0,000.00		4,070	72,000.00				
UST0076		ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11	, , , , , , , , , , , , , , , , , , , ,					\$262,500,000.00		262,500	\$1,000.00				
UST0076 UST0076		ASSOCIATED BANG-CORP	GREEN BAY GREEN BAY	WI	14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			63.435.065.55	3.983.308
UST0076 UST1171	8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	6-Dec-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
UST1171		AT DANTE BANCSHARES, INC.	BLUFFTON	SC	7-Feb-14	Treatment Stock Wy Exercised Wallants	32,000,000.00	50.00	32,000,334.76	Jord, in run, warrants not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
UST1171		ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
UST1171 UST0814	44 9 14	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	19-Mar-14 27-Feb-09	Deeferred Stock w/ Evers' 4 We	\$7,400,000.00	60.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
UST0814 UST0814	44,0,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Reuceineu, in ruii, warrants not outstanding	\$7,400,000.00	+	7,400	\$1,000.00			\$370,000.00	370
UST0331	11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	. ,		,					
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UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disp Amount (Fee) ⁴	osition / Auction	n ^{3,5} Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount Shares
UST0331 UST0331	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13 CA 28-Aug-13						\$6,000,000.00	6,000	\$1,000.00			\$190,781.12 81
UST0409 8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12 81
UST0409	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 14-Jul-11		4				\$21,100,000.00	21,100	\$1,000.00			\$1,055,000.00
UST1155 8,17,44 UST1155	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 10-Jul-09 IL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,669	\$1,000.00			\$410,000.00
UST0255 11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding						
UST0255 UST0255	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 5-Aug-09 RI 30-Sep-09						\$30,000,000.00	30,000	\$1,000.00			\$1,400,000.00 192
UST0767 11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						
UST0767	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND	MS 29-Sep-10	Professed Steelers / Superiord Wasseste	\$8,600,000.00	60.00	\$10,701,460.58	Cold to full consents and authorities	\$48,000,000.00	48,000	\$1,000.00			\$2,400,000.00
UST0768 8,14 UST0768	BANCSTAR, INC.	FESTUS FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,400.58	Sold, in full; warrants not outstanding	\$98,267.00	100	\$982.70	(\$1,733.00)		
UST0768	BANCSTAR, INC.	FESTUS	MO 29-Apr-13						\$8,352,695.00	8,500	\$982.70	(\$147,305.00)		\$426,338.55
UST0768 UST0131 83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 31-May-13 AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	(\$84,509.6)	2)				
UST0131	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00	50,000	\$1,000.00			\$15,000.00 730
UST1151 8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 14-Aug-09 MN 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451.600.92	406	\$929.20	(\$34,399,08)		
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 20-Dec-12						\$481,335.96	518		(\$36,664.04)		\$23,500.00
UST1151	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 11-Jan-13						(\$9,329.3	7)				
UST1151 UST0021 6,7,11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000,00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(\$15,670.6)	5)				
UST0021	BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 9-Jan-09		\$10,000,000,000.00			<u> </u>						
UST0021 UST0021	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09 NC 9-Mar-10						\$25,000,000,000.00	1,000,000	\$25,000.00			\$305,913,040.28 121,792
UST0458 8,14	BANK OF COMMERCE	CHARLOTTE	NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						3303,913,040.28 121,792
UST0458	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12						\$2,502,000.00	3,000	\$834.00	(\$498,000.00)		\$100,100.00
UST0458 UST0001 44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC 11-Jan-13 CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00	0)				
UST0001	BANK OF COMMERCE HOLDINGS	REDDING	CA 27-Sep-11		¥3. jacojaco	Ų	Q-0,00 - 1,00 - 1	, , , , , , , , , , , , , , , , , , , ,	\$17,000,000.00	17,000	\$1,000.00			
UST0001 UST0876 8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA 26-Oct-11	Professed Stock w/ Eversical Warrants	\$2,672,000.00	\$n.nn	\$1,233,940.00	Sold, in full; warrants not outstanding						\$125,000.00 405
UST0876	BANK OF GEORGE	LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	32,072,000.00	\$0.00		John, III rull, Wallants not outstanding	\$955,240.00	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00
UST0876	BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14	Professed Paradon III	(20,000,000,	60.00	\$30 455 005 44	Bodoomed in fall	(\$25,000.0)			-		
UST0127 11 UST0127	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000	\$1,000.00			
UST0127	BANK OF MARIN BANCORP	NOVATO	CA 23-Nov-11											\$1,703,984.00 154
UST0015 11 UST0015	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000	\$1,000.00			
UST0015	BANK OF NEW YORK MELLON	NEW YORK	NY 5-Aug-09						33,000,000,000.00	3,000,000	\$1,000.00			\$136,000,000.00 14,516
UST1008 105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						
UST1008 UST0130 11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14 AR 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00	13,179	\$250.00	(\$9,884,250.00)		
UST0130	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 4-Nov-09		***		400,000,00000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$75,000,000.00	75,000	\$1,000.00			
UST0130 UST0503 8,106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	LITTLE ROCK	AR 24-Nov-09	Desferred Sheet of Secretary Missesses	£42 £20 000 00	60.00	\$17,097,990.60	Redermed to fell annual and a state of the						\$2,650,000.00 379
UST0503 8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.00	Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639	\$1,000.00			\$632,000.00
UST0461 44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding						
UST0461 UST0494 8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00	15,500	\$1,000.00			\$775,000.00
UST0494	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12		**/***/******		9-7		\$900,000.00	1,000	\$900.00	(\$100,000.00)		\$21,880.50
UST0494 UST0494	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11-Jan-13 SC 26-Mar-13						(\$9,000.00 (\$16,000.00	0)				
UST0063	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	(318,000.0	2)				
UST0063	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12						\$109,717,680.00 (\$1,645,765.2)	0) 124,000	\$884.80	(\$14,282,320.00)		
UST0063 UST0572 44,8,14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00 243
UST0572	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11						\$795,000.00	795	\$1,000.00			\$40,000.00
UST0256 12,16 UST0256	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 16-Jan-09 ME 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00	18,751	\$1,000.00			
UST0256	BAR HARBOR BANKSHARES	BAR HARBOR	ME 28-Jul-10						210,731,000.00	10,731	\$1,000.00			\$250,000.00 52
UST0012 11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding			4			
UST0012 UST0012	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00	3,134	\$1,000,000.00			\$67,010,401.86 13,902
UST1084 8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding						
UST1084 UST0294 11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL 1-Jul-14 MD 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,706	\$1,000.00			\$85,000.00
UST0294	BCSB BANCORP, INC.	BALTIMORE	MD 26-Jan-11	Treating Stock W/ Wallants	210,000,000.00	50.00	J. J		\$10,800,000.00	10,800	\$1,000.00			
UST0294	BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13	Designand Street and Francisco design	\$6,000,000.00	60.00	\$7,263,316.66	Dedomad in full		1	T			\$1,442,000.00 183
UST0416 11,8,14 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	5/,2b3,51b.bb	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00			
UST0416	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00	1,500	\$1,000.00			
UST0416 UST0416	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12 CA 6-Jun-12						\$1,500,000.00 \$1,200,000.00	1,500 1,200	\$1,000.00 \$1,000.00			
UST0416	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 27-Jun-12						\$300,000.00	300				\$300,000.00
UST1154 11,14,8 UST1154	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$0.00	2,892	\$1,000,00			
UST1154 UST1154	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 19-Sep-11 PA 28-Dec-11						\$0.00 \$2,892,000.00	2,892 2,892				\$145,000.00
UST0200 11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						
UST0200 UST0200	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-May-09 MA 24-Jun-09						\$40,000,000.00	40,000	\$1,000.00			\$1,040,000.00 226
UST0662 44,8,14	BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						
UST0662	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11	Profession 1 Co. 1			43	Delivered in 6 ii	\$985,000.00	985	\$1,000.00			\$50,000.00
UST0450 8,14,18,44 UST0450	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		1				
UST0450	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00	3,379	\$1,000.00			\$82,000.00
UST1141 15,17 UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)		\$64,158.97 64
UST1141	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$3,700,820.00	3,800,000		(\$99,180.00)		\$140,347.75
UST1141	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	Professional Control of Control	Ć40.000.000.00	60.77	A44 450 454 ::	feld is fell assessed as a constant	(\$62,329.6)					
UST0789 8,14 UST0789	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 13-Mar-09 WI 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00	205	\$910.00	(\$18,450.00)		
UST0789	BLACKHAWK BANCORP, INC.	BELOIT	WI 31-Oct-12						\$8,913,450.00	9,795	\$910.00	(\$881,550.00)		\$470,250.00
UST0789 UST1014 14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT	WI 11-Jan-13	Preferred Stock w/ Evergland Wassanto	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed in full-warrants not outstanding	(\$91,000.0	0)				
UST1014 14,8,14 UST1014	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 22-May-09 ND 27-Jun-12	Preferred Stock w/ Exercised Warrants	00.000,000,cç	\$0.00	30,127,320.33	Redeemed, in full; warrants not outstanding	\$2,250,000.00	2,250	\$1,000.00			
UST1014	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 12-Sep-12		,		***		\$2,750,000.00	2,750				\$250,000.00
UST0612 8,14 UST0612	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00	26	\$755.00	(\$6,370.00)		
UST0612	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 31-Oct-12						\$9,040,370.00	11,974		(\$2,933,630.00)		\$541,793.34
UST0612	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13	Designant Stanton of Francisco III	\$5,000,000.00	60.00	\$529,105.00	Constitution of the contract o	(\$90,600.0	0)				
UST0850 8,64,97 UST0850	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-Mar-09 IN 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		1		(\$5,000,000.00)		

UstNumber FootNote	Institution Name	City	State Dat	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos	sition / Auction	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eeds Shares
UST0118	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 5-D		\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding		(1.00)						
UST0118 UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 18-0						\$3,177,232.50 \$18,085,785.00		3,250 18,500	\$977.60 \$977.60	(\$72,767.50) (\$414,215.00)			
UST0118	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-0 KS 6-Ja	n-14					\$10,003,703.00	(\$212,630.18)	10,300	3377.00	[3414,213.00]			
UST0926 8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 17-A		\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding				*****				
UST0926 UST0128	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY 30-Ai NC 5-Di	g-13 c-08 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
UST0128	BNC BANCORP	THOMASVILLE	NC 29-A	g-12	402/200/000000		V-00/2-10/000122		\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
UST0128	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC 19-Se CT 27-Fe		\$4,797,000.00	60.00	\$5,673,920.75	Pederand Schill annual and address							\$939,920.00	543,337
UST0460 44,8,14 UST0460	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-R	b-09 Preferred Stock w/ Exercised Warrants g-11	\$4,797,000.00	\$0.00	\$5,073,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
UST0483 8	BNCCORP, INC.	BISMARCK	ND 16-Ja	n-09 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding			,					
UST0483 UST0483	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 14-M ND 17-M	r-14					\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.10 \$1,001.10		\$154.44 \$21,546.00	\$29,737.13 \$966,456.56	975
UST0483	BNCCORP, INC.	BISMARCK	ND 25-A	r-14					\$19,930,000.00	(\$201,147.00)	19,930	31,001.10		321,340.00	3500,430.30	37.3
UST0693 44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX 6-M	r-09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
UST0693 UST0857 15,14	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 14-J WI 15-M:	y-09 Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
UST0857	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-M	r-13	\$3,380,000.00	30.00	30,547,437.30	3010, III Tuli, Wallants not outstanding							\$232,180.54	179,000
UST0857	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-M						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
UST0857 UST0072 11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 9-A MA 21-No	r-13 v-08 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)						
UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-J		\$134,000,000.00	30.00	\$171,E24,743.40	redecined, in fair, warrants not odestanding	\$50,000,000.00		50,000	\$1,000.00				
UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Ju	n-10					\$104,000,000.00		104,000	\$1,000.00				
UST0072 UST0115 11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA 7-Fe		\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
UST0115	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Di	b-11	420,000,000	7.00	, a.c. ja . a.ja . a.		\$15,000,000.00		15,000	\$1,000.00				
UST0115	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 16-M	r-11				·	\$8,864,000.00		8,864	\$1,000.00			£4 205 000 5	205
UST0115 UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE BRIDGEVIEW	CA 20-A	r-11 c-08 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811,37	Sold, in full; warrants not outstanding							\$1,395,000.00	396,412
UST0253	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-No	v-13	***************************************	40.00	,,	any management and additioning	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
UST0253	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Ja	n-14						(\$104,500.00)						
UST0007 9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-No	v-08 Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
UST0007	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-D	c-09	\$6,000,000.00											
UST0978 15,14 UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 15-M		\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60.000.00		60,000	\$1.05		\$3,000.60		
UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 26-A WI 29-A	r-13	<u> </u>				\$2,340,000.00		2,340,000	\$1.05		\$3,000.60	\$125,135.60	120,000
UST0978	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-Ma	y-13	4	-				(\$25,000.00)						
UST0776 8,44,14 UST0776	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS 17-J KS 15-Se	al-09 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
UST1077 11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-A	r-09 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding							3330,000.00	330
UST1077	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-Ma	y-12					\$6,000,000.00		6,000	\$1,000.00				
UST1077 UST1077	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 9-3a MO 24-A						\$2,500,000.00 \$6,500,000.00		2,500 6,500				\$750,000.00	750
UST0845 11,8,14	BUTLER POINT, INC.	CATLIN	IL 13-M	r-09 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding			0,000					-
UST0845	BUTLER POINT, INC.	CATLIN	IL 2-No	v-11					\$607,000.00		607	\$1,000.00			\$30,000.00	30
UST0324 11 UST0324	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-3	n-09 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
UST0324	C&F FINANCIAL CORPORATION	WEST POINT	VA 11-A	r-12					\$10,000,000.00		10,000	\$1,000.00				
UST0324	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA 14-M	y-14	\$4.767,000.00		\$10.674.333.80								\$2,303,180.00	167,504
UST0314 8,14,18,44 UST0314	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-D		\$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
UST0314	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-J	d-11					\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
UST0300 UST0300	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS 9-3a MS 4-M		\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
UST0495 44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 27-Fe		\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$803.00	(56,000,000.00)			
UST0495	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 15-Se	p-11					\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST0418 11,8,14 UST0418	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 23-Ja CA 8-Da	n-09 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
UST0432 8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO 23-Ji		\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$103,000.00	10.
UST0219 8	CALWEST BANCORP	RANCHO SANTA MARO	GARI CA 23-Ja	n-09 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
UST0307 11,8,14 UST0307	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-D		\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST0061 39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-D	c-08 Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
UST0061	CAPITAL BANK CORPORATION	RALEIGH							\$41,279,000.00		41,279	\$1,000.00				
UST1082 8 UST0022 11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-A VA 14-No		\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0022	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17-Ju	n-09					\$3,555,199,000.00		3,555,199	\$1,000.00				
UST0022 UST0064 8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 9-Di OR 23-Di		\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
UST0064	CAPITAL PACIFIC BANCORP	PORTLAND	OR 8-No	v-12	\$4,000,000.00	50.00	34,742,830.89	Join, in rull; warrants not outstanding	\$247,727.04		264	\$938.40	(\$16,272.96)			
UST0064	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-No	v-12					\$3,505,712.96		3,736		(\$230,287.04)		\$169,042.00	200
UST0064 UST1257 15,45,14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR 11-Ja MO 23-O		\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
UST1257	CARDINAL BANCORP II, INC.	WASHINGTON	MO 8-Se	p-11					\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Ja	n-09 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
UST0338 UST0338	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Fe						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-M	r-13					Ç-33,730.00	(\$149,616.00)	+00	JJJJ.10	(230,243.40)			
UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 19-A	r-13	\$4,000,000.00	60.77	\$3,994,452.00	Sold, in full; warrants not outstanding							\$1,800,000.00	357,675
UST0597 UST0597	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 6-Fe		\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
UST0597	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Ja	n-13					JJ,712,000.00	(\$34,120.00)	4,000	J. J	(4300,000,00)			
UST0597	CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-M	r-13						(\$15,880.00)					\$19,132.00	86,957
UST0597 UST0591 11	CAROLINA TRUST BANK CARROLLTON BANCORP	BALTIMORE	MD 13-Fe		\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding				-			\$19,132.00	80,957
UST0591	CARROLLTON BANCORP	BALTIMORE	MD 19-A	r-13					\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
UST0413 11,9,36 UST0413	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Ja NY 27-Au		\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
UST0065	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-No	v-08 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$10,700,000.00		10,980	\$1,000.00				
UST0065	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Ju	n-11					\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
UST0103 11 UST0103	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Di		\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
UST0103	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-M	p-13					\$129,000,000.00		129,000	\$1,000.00				
UST0103	CATHAY GENERAL BANCORP	LOS ANGELES	CA 9-D	c-13											\$13,107,778.30	1,846,374
UST0878 8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 27-Fe NY 22-D		\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							+	
HIS10878 I	and the second s	MOUNTINE.	NY 21-J	d-11	35,300,000,000				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
UST0878 UST0878	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	N1 21-3													
UST0878 UST1204 8,57,97	CB HOLDING CORP.	ALEDO	IL 29-Ma	y-09 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
UST0878 UST1204 8,57,97 UST1204	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL 29-M: IL 14-0	y-09 Preferred Stock w/ Exercised Warrants t-11									(\$4,114,000.00)			
UST0878 UST1204 8,57,97	CB HOLDING CORP.	ALEDO	IL 29-Ma	y-09 Preferred Stock w/ Exercised Warrants 1-11	\$4,114,000.00 \$2,644,000.00 \$1,753,000.00	\$0.00 \$0.00	\$271,579.53 \$4,982,141.86	Currently not collectible Sold, in full; warrants not outstanding	\$1,268,825.60		1,360	\$932.05	(\$4,114,000.00) (\$91,174.40)			

UstNumber FootNote	Institution Name	City	State D	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispos	sition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Proceeds
					original investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Com	Amount Shares
UST0764	CBB BANCORP	CARTERSVILLE	GA 29	9-Nov-12						\$2,831,259.86		3,037		(\$205,740.14)		\$115,861.34
UST0764	CBB BANCORP	CARTERSVILLE	GA 29 GA 1:	1-Jan-13							(\$32,969.92)					
UST0764 UST0941 8.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA 26 AL 27	5-Mar-13 7-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000,00	\$0.00	\$27.432.357.95	Sold, in full; warrants not outstanding		(\$363.42)					
UST0941	CBS BANC-CORP.	RUSSELLVILLE	AL 7	7-Aug-12		92.100010000	7	420) (420)								\$287,213.85
UST0941	CBS BANC-CORP.	RUSSELLVILLE		9-Aug-12						\$923,304.00		1,020		(\$96,696.00)		\$689,313.24
UST0941 UST0941	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 10	0-Aug-12 1-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76
UST0192	CECIL BANCORP, INC.	ELKTON	MD 23	3-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(3213,303.00)					
UST0647 8	CEDARSTONE BANK	LEBANON	TN 6	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding							
UST0647 UST0304 44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	NJ 20	0-Nov-13	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00
UST0304	CENTER BANCORP, INC.	UNION	NJ 15	5-Sep-11	Treferred Stock Wy Waltering	\$10,000,000.00	50.00	311,300,000.07	reacemes, in rail, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
UST0304 UST0132 11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	NJ 7	7-Dec-11	- 4 1- 1 4 1 1	\$55,000,000.00	****	\$64,739,583.33								\$245,000.00 86,
UST0132 11,59 UST0132	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 12	7-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,/39,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00			
UST1034 8,14	CENTERBANK	MILFORD	OH 1	-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding							
UST1034	CENTERBANK	MILFORD	OH 29	9-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)		
UST1034 UST1034	CENTERBANK CENTERBANK	MILFORD MILFORD		1-Nov-12 1-Jan-13						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43
UST1034	CENTERBANK	MILFORD	OH 26	5-Mar-13							(\$6,437.50)					
UST0023 12,16 UST0023	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21	1-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27.875.000.00		27.875	\$1,000.00			
UST0023	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT		8-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212,000.00 125,
UST0257 11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 1	6-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							
UST0257 UST0257	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS. INC.	MORGANTOWN MORGANTOWN	WV 31							\$15,000,000.00		15,000	\$1,000.00			£350 000 00
UST0257 UST0133 45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5	5-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding				 			\$750,000.00
UST0133	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25	5-Aug-11	, , , , , , , , , , , , , , , , , , , ,	.,,				\$10,000,000.00		10,000	\$1,000.00			
UST0133	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 19	9-Oct-11	Denformed Stock and Europei and Manager	\$33 E00 000 00	60.00	\$21.09£ 224.42	Redeemed is full ungreate act				 			\$2,525,000.00 234,
UST0755 8,113 UST0755	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND GARLAND	TX 27	7-Feb-09 9-Aug-14	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00			\$1,125,000.00 1,
UST0558 11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 3	0-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
UST0558	CENTRAL BANCSHARES, INC.	HOUSTON TEMPLE	TX 20	6-Jul-11		\$22,000,000.00	60.00	\$25,797,528.80	Sold in full ungrante act	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00
UST0784 8,14 UST0784	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 20		Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,/9/,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
UST0784	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11	1-Dec-12						\$15,043,340.40		16,242		(\$1,198,659.60)		\$1,058,725.80 1,
UST0784 UST0123	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX 1:	1-Jan-13	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)		 			
UST0123	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 26	6-Sep-12	Preferred Stock W/ Warrants	\$7,225,000.00	\$0.00	\$3,012,118.00	Solu, III Tuli, Waltants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
UST0371 11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23	3-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding							
UST0371 UST0371	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 24	1-Nov-10 1-Dec-10						\$11,300,000.00		11,300	\$1,000.00			\$319,658.99 268,
UST0241 40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI S	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							\$319,058.99 208,
UST0241	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 2:	2-Jun-11						\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
UST0241 UST0241	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU		4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$751,888.00 79,
UST0353 45	CENTRAL PALIFIC HINANICIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 1:	0-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,888.00 79,
UST0353	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18	B-Aug-11	, , , , , , , , , , , , , , , , , , , ,	. , ,				\$7,000,000.00		7,000	\$1,000.00			
UST0353	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN		8-Sep-11	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							\$185,016.80 79,
UST0312 93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 3	1-Oct-13	Preferred Stock W/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Soid, in ruii; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
UST1309 8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18	8-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding							
UST1309 UST0573 44,8,14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG	PA 1	14-Jul-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00
UST0573	CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 2	28-Jul-11	Preferred Stock Wy Exercised Warrants		30.00	30,007,731.42	Redeemed, in ruit, warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00
UST0248	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL !	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding							2
UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 25	5-Sep-13 8-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29	9-Oct-13						31,530,000.00	(\$82,114.50)	0,000	\$323.00	(34,030,000.00)		
UST0248	CENTRUE FINANCIAL CORPORATION	OTTAWA		6-Jan-14							(\$19,500.00)					
UST0248 UST0248	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10	0-Feb-14 9-Mar-14						\$577,638.02	(\$5,776.38)	1,402	\$412.00	(\$824,361.98)		
UST1238 15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19		Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(33,770.38)					
UST1238	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19	9-Dec-12						\$39,400.00		40,000		(\$600.00)		\$198,635.58 200,
UST1238 UST1238	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 20	0-Dec-12						\$9,810,600.00	(\$98,500.00)	9,960,000	\$0.99	(\$149,400.00)		\$297,953.37 300,
UST1037 15	CHAMBERS BANCSHARES, INC.	DANVILLE	NM 1: AR 29-	I-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(9.70,300.00)					
UST1286 8	CHICAGO SHORE CORPORATION	CHICAGO	IL 3	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	4			4	14		
UST1286 UST1286	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL 14							\$257,660.00 \$6.679.340.00		260 6.740	\$991.00 \$991.00	(\$2,340.00) (\$60.660.00)		\$347.193.00
UST1286	CHICAGO SHORE CORPORATION	CHICAGO	IL 25	5-Apr-14						30,073,340.00	(\$69,370.00)	5,740	2332.00	(300,000,00)		v=j==#/00
UST0247 23 UST0247	CIT GROUP INC.	NEW YORK NEW YORK	NY 31	1-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership				 	(\$2.330.000.000.00)		
UST0247 UST0024 19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK	NY 28	0-Dec-09 8-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				 	(\$2,330,000,000.00)		
UST0024	CITIGROUP INC.	NEW YORK	NY 10	0-Dec-10		, ,,,,	*****	, , , , , , , , , , , , , , , , , , , ,	any management and anti-	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	
UST0024 UST0419 11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK	NY 3:	11-Jan-11	Professor Charles of Mar	\$3C 440 000	60.00	£38 000 400 5	Redomed in full				-			\$54,621,848.84 210,084,
UST0419 11 UST0419	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO		6-Jan-09 4-Aug-10	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00		26,440	\$1,000.00			
UST0419	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 1	1-Sep-10						,,,		==7.40				\$400,000.00 194,
UST0325 8,55,97 UST0325	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 23	3-Dec-08 3-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10.400.000.00)		
UST1205 8,14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-	-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				 	(\$10,400,000.00)		
UST1205	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7	7-Feb-13	THE PARTY OF THE P	,=.,,,	*****	, January and M	any management and anti-	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75
UST1205 UST1205	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8	8-Feb-13 5-Mar-13						\$6,150,000.00	(\$128,073.75)	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12
UST1205 UST0318 11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6	S-Mar-00	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(3128,073.75)					
UST0318	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13	3-Aug-10						\$7,462,000.00		7,462	\$1,000.00			
UST0980 8 UST0547 8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA 20	0-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$567,183.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding				 			
UST0164 44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23	3-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$6,300,000.00	\$180,258.50 \$3,574,645.84	Redeemed, in full; warrants outstanding							
UST0164	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 2	28-Jul-11						\$3,000,000.00	-	3,000	\$1,000.00	_		\$150,000.00
UST0339 11 UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN		9-Dec-08 6-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00		63	\$35,116.00			
UST0339	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 13	5-Feb-11 3-Feb-13			-			\$2,212,308.00 \$3,300,904.00		94	\$35,116.00 \$35,116.00			
		BOWLING GREEN	KY 1	5-Jan-14		4-				\$3,265,788.00		93	\$35,116.00			
UST0339	CITIZENS FIRST CORPORATION			2-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding			1				
UST0339 UST0116 86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT							J.	\$300,000,000,00		200.000	£1 000 0C			
UST0339	CITIZENS FIRST CORPORATION	FLINT FLINT GASTONIA	MI 12	2-Apr-13 2-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$300,000,000.00		300,000	\$1,000.00			
UST0339 UST0116 86 UST0116 UST0195 45 UST0195	CITZENS RIST CORPORATION CITZENS RISTULE MANORE PILO, FRISTMERIT CORPORATION CITZENS REPUBLIC BANCORE, PILO, FRISTMERIT CORPORATION CITZENS REPUBLIC BANCORE, NIC. / RISTMERIT CORPORATION CITZENS SOUTH BANKING CORPORATION CITZENS SOUTH BANKING CORPORATION	FLINT FLINT GASTONIA GASTONIA	MI 12 NC 12 NC 22	2-Apr-13 2-Dec-08 2-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$300,000,000.00		300,000				
UST01339 UST0116 86 UST0116 UST0195 45	CITZENS RIST CORPORATION CITZENS REPUBLIE BANCORP, INC. / FIRSTMERIT CORPORATION CITZENS REPUBLIE BANCORP, INC. / FIRSTMERIT CORPORATION CITZENS REPUBLIE BANCORP, INC. / FIRSTMERIT CORPORATION CITZENS SOUTH BANKING CORPORATION OTTENS SOUTH BANKING CORPORATION	FLINT FLINT GASTONIA	MI 12 NC 12 NC 22	2-Apr-13 2-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding							\$225,157.00 450,
UST0339 UST0116 86 UST0116 UST0195 45 UST0195	CITZENS RIST CORPORATION CITZENS RISTULE MANORE PILO, FRISTMERIT CORPORATION CITZENS REPUBLIC BANCORE, PILO, FRISTMERIT CORPORATION CITZENS REPUBLIC BANCORE, NIC. / RISTMERIT CORPORATION CITZENS SOUTH BANKING CORPORATION CITZENS SOUTH BANKING CORPORATION	FLINT FLINT GASTONIA GASTONIA	MI 12 NC 12 NC 22 NC 9	2-Apr-13 2-Dec-08 2-Sep-11	Preferred Stock w/ Warrants Preferred Stock	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants not outstanding							\$225,157.00 450,

UstNumber FootNote	Institution Name	City	State Dat	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispo	sition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Sha
UST0025	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-De	:-09					\$200,000,000.00		200,000				
UST0025 UST0025	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3-Mi	r-10					\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00
UST0713 8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-M	r-09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,300,000.00
UST0713	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-No						\$955,825.50		1,095		(\$139,174.50)		
UST0713 UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 29-No	r-12					\$1,662,874.50	(\$25,000,00)	1,905	\$872.90	(\$242,125.50)		\$114,021.50
UST0090 82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	SC 11-Ja FL 5-De	:-08 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		(323,000.00)					
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 8-Ma	r-13					\$3,772,645.00		3,950	\$955.10	(\$177,355.00)		
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 11-M	r-13					\$5,730,600.00	(\$95.032.45)	6,000	\$955.10	(\$269,400.00)		
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-A	r-13						(\$95,032.45)					\$99,000.00
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 12-Ju	1-13											\$225,647.45
UST1336 8,17 UST1336	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 28-Au SC 8-Mi		\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397.550.00		500	\$795.10	(\$102,450,00)		\$389.857.05
UST1336 UST1336	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND							\$397,550.00 \$12,335,976.50		15,515		(\$102,450.00) (\$3,179,023.50)		\$389,857.05
UST1336	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 9-A	r-13					V-2/2-2-12-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-	(\$127,335.27)		7.70.00	(00)213/020330/		9-999-0-11
UST0166 45	COBIZ FINANCIAL INC.	DENVER	CO 19-De	:-08 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding							
UST0166 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 8-Se CO 23-No	0-11					\$64,450,000.00		64,450	\$1,000.00			\$143,677.00
UST0358 44	CODORUS VALLEY BANCORP, INC.	YORK	PA 9-12	1-09 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,077.00
UST0358	CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Au	-11	7-17-17-17-17-17-17-17-17-17-17-17-17-17	74444	Q-49/2-10/1-1040	, , , , , , , , , , , , , , , , , , , ,	\$16,500,000.00		16,500	\$1,000.00			
UST0358	CODORUS VALLEY BANCORP, INC.	YORK	PA 28-Se	b-11											\$526,604.00
UST0523 8,14 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 13-Fe		\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00		53	\$903.80	(\$5,005.00)		
UST0523	COLOEAST BANKSHARES, INC.	LAMAR	CO 22-J	l-13					\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25
UST0523	COLOEAST BANKSHARES, INC.	LAMAR	CO 12-Se	p-13						(\$90,375.00)					
UST0792 11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-M	r-09 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	4						420.5
UST0792 UST0259	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	PA 26-O GA 9-Ja		\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00
UST0259	COLONY BANKCORP, INC.	FITZGERALD	GA 7-Fe	p-13	4-01-101-000	******	, ,,,		\$21,633,944.71		27,661		(\$6,027,055.29)		
UST0259	COLONY BANKCORP, INC.	FITZGERALD	GA 8-Fe						\$265,135.29		339	\$782.10	(\$73,864.71)		
UST0259 UST0259	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 26-M: GA 12-Ju	r-13 n-13						(\$218,990.80)					\$810,000.00
UST0066 11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 21-No	r-08 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							3010,000.00
UST0066	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA 11-Au	3-10	\$. sjasajas2.00	*******	, , , , , , , , , , , , , , , , , , , ,	any management and additioning	\$76,898,000.00		76,898	\$1,000.00			
UST0066 UST0519 44,8,14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA 1-Se CO 27-Fe	o-10 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,647.00
UST0519 44,8,14 UST0519	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 22-Se		\$2,260,000.00	\$0.00	52,089,478.04	Redeemed, in ruii; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00
UST0016 11	COMERICA INC.	DALLAS	TX 14-No	r-08 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding							. ,,
UST0016	COMERICA INC.	DALLAS	TX 17-Ma	r-10					\$2,250,000,000.00		2,250,000	\$1,000.00			
UST0016 UST0171 11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH	TX 12-Ma CA 9-Ja	r-10 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							\$181,102,043.40 1
UST0171	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 7-0	1-09	\$3,000,000.00	<i>\$0.00</i>	55,002,303.01	redeemed, in rail, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
UST0171	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 1-0	1-13											\$566,858.50
UST0911 15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-Ma	y-09 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	6430 500 00		474.000	60.75	(643 500 00)		
UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-AL	1-12 1-17					\$130,500.00 \$1,469,250.00		174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		
UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 9-AL	r-12					\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00
UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 10-Au						\$600,000.00	/4	800,000	\$0.75	(\$200,000.00)		\$105,732.00
UST0911 UST0057 8,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	KY 11-Se CA 23-Ja		\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)					
UST0057	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 17-J	l-13	\$7,702,000.00	JU.00	30,431,210.73	Joid, in rail, warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91
UST0057	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Se	p-13						(\$73,236.51)					
UST0134 11,8,14 UST0134	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA 16-Ja CA 19-Da	n-09 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00
UST0861 11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 6-M	r-09 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	32,330,000.00		2,330	\$1,000.00			3120,000.00
UST0861	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 18-J						\$500,000.00		500	\$1,000.00			\$25,000.00
UST0956 11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 11-Se		\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	4		52,000	\$1,000.00			** *** ***
US10956	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 29-Se	j-10					\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00
UST1226 8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ 24-J	I-09 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding							
UST0354 11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 16-Ja	n-09 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding							
UST0354 UST1208 44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 29-Se IN 29-Ma	i-10 Preferred Stock w/ Warrants	\$19,468,000,00	\$0.00	\$22.802.281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00			
UST1208 44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Se		\$15,408,000.00	30.00	322,002,201.02	Redeemed, in run, warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00			
UST1208	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 19-0	1-11							.,	. ,			\$1,100,869.50
UST0113 11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 19-De	:-08 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	£4.500		4	64 005 77			
UST0113 UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 24-J VA 20-No						\$4,500,000.00 \$2,500,000.00		4,500 2,500				
UST0113	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 23-A	r-14					\$10,680,000.00		10,680	\$1,000.00			
UST0113	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4-Ju	1-14	I							-			\$780,000.00
UST0681 8,14 UST0681	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 27-Fe		\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00
UST0681	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Ja	1-13					Ç.J, x r , 300.00	(\$25,000.00)	3,570	223.00	(24.30,440.00)		VAU1,033.00
UST0194 81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 19-De	:-08 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding							
UST0194 UST0970 76,8,14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHAPES, INC.	STAUNTON GLEN FLLYN	VA 9-Ja		\$6.070.000.00	\$0.00	\$4.240.742.02	Sold in full unarrante not outstanding	\$12,643,000.00		12,643	\$1,000.00			
UST0970 /6,8,14 UST0970	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL 15-Ma	r-09 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00
UST1051 8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 3-A	r-09 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding							
UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 7-Fe	p-14	I -				\$3,705,037.50		3,750	\$988.00	(\$44,962.50)		\$85,157.88
UST1051 UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 10-Fe	r-14 r-14	+				\$8,867,389.75	(\$125.724.27)	8,975	\$988.00	(\$107,610.25)		\$544,614.34
			TN 20.14	r-09 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(/123,/24.2/)					
UST0593 44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 20-Ma		1				\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00
UST0593 44,8,14 UST0593	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 18-Au	ş-11							20,000				
UST0593 44,8,14 UST0593 UST0330 8	COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY UNION CITY COLUMBIA	TN 18-Au TN 27-Fe	o-09 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding				\$200.50	(\$2.070.400.50)	+	\$77.74.4 EE
UST0593 44,8,14 UST0593	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 18-Au	o-09 Preferred Stock w/ Exercised Warrants r-14	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50		4,401 13,405		(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 \$387,399.37
UST0593 44,8,14 UST0593 UST0330 8 UST0330 UST0330 UST0330 UST0330	COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST, INC. COMMUNITY RIST, INC. COMMUNITY RIST, INC. COMMUNITY RIST, INC.	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA	TN 18-Au TN 27-Fe TN 11-Aj TN 14-Aj TN 18-J	-09 Preferred Stock w/ Exercised Warrants -14					\$1,322,500.50	(\$53,507.03)	4,401				
UST0593 44,8,14 UST0593 8 UST0330 8 UST0330 UST0330 UST0330 UST0667 8,67	COMMUNITY RIST BANCHARES, INC. (TN) COMMUNITY RIST, INC.	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON	TN 18-Au TN 27-Fe TN 11-Aj TN 14-Aj TN 18-J MS 6-Fe		\$17,806,000.00 \$1,050,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50	(\$53,507.03)	4,401 13,405	\$300.50	(\$9,376,797.50)		\$387,399.37
UST0593 44,8,14 UST0393 8 UST0330 8 UST0330 UST0330 UST0330 UST0330 UST0667 8,67 UST0667 8,67	COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST, INC. COMMUNITY HOURING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOURING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON	TN 18-Au TN 27-Fe TN 11-Aj TN 14-Aj TN 18-J MS 6-Fe MS 30-No						\$1,322,500.50		4,401	\$300.50			
UST0593 44,8,14 UST0593 8 UST0330 8 UST0330 UST0330 UST0330 UST0330 UST0667 8,67 UST0667 UST0667 UST0667 UST0667	COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST, BANCSHARES, INC. (TN) COMMUNITY RIST, INC. COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES OF MISSISSIPP, INC.	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRANDON BRANDON BRANDON BRANDON	TN 18-AL TN 27-Fe TN 11-AJ TN 14-AJ TN 18-J MS 6-Fe MS 30-Nc MS 11-12 MS 26-MS	005 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50	(\$53,507.03) (\$10,027.50) (\$14,972.50)	4,401 13,405	\$300.50	(\$9,376,797.50)		\$387,399.37
UST0593 44,8,14 UST05930 8 UST0330 8 UST0330 UST0330 UST0330 UST0667 8,67 UST0667 8,67 UST0667 UST0667 UST0667 UST0667	COMMUNITY BRIST BANCSHARES, INC. (TN) COMMUNITY BRIST, BANCSHARES, INC. (TN) COMMUNITY BRIST, BRIC. COMMUNITY BRIST, BRIS	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON	TN 18-Au TN 27-Fe TN 11-A ₁ TN 14-A ₁ TN 18-J MS 6-Fe MS 30-Nx MS 11-Ix MS 26-Mx MS 26-Mx	000 Preferred Stock w/ Exercised Warrants	\$1,050,000.00				\$1,322,500.50 \$4,028,202.50 \$1,002,750.00	(\$10,027.50)	4,401 13,405 105	\$300.50	(\$9,376,797.50) (\$47,250.00)		\$387,399.37
UST0593 44,8,14 UST0593 5 UST0330 8 UST0330 UST0330 UST0330 UST03330 UST03330 UST03330 UST0667 UST0667 UST0667 UST0667 UST0667 UST0667 UST0667 UST0684 8,14 UST0284 8,14	COMMUNITY RIST BANCHARES, INC. (TN) COMMUNITY RIST BANCHARES, INC. (TN) COMMUNITY RIST, INC. COMMUNITY BANCHARES, INC. COMMUNITY BANCHARES, INC. COMMUNITY BANCHARES OF MISSISSIPP, INC.	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON	TN 18-At TN 27-Ft TN 11-At TN 14-At TN 18-3 MS 6-Ft MS 30-Nt MS 11-3t MS 26-Mt MS 20-Mt MS 12-D OH 19-D OH 19-D	December December	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00 \$952,850.00	(\$10,027.50)	4,401 13,405 105	\$300.50	(\$9,376,797.50) (\$47,250.00) (\$50,150.00)		\$387,399.37
UST0593 44,8,14 UST0593 8 UST03330 8 UST03330 UST0330 UST0330 UST0667 8,67 UST0667 8,67 UST0667 UST0667 UST0667 UST0667 UST0667	COMMUNITY BRIS BANGHARES, INC. (TN) COMMUNITY BRIS BANGHARES, INC. (TN) COMMUNITY BRIS THANCHARES, INC. (TN) COMMUNITY BRIS THANCHARES, INC. (TN) COMMUNITY BRIS, INC. COMMUNITY BRIST, I	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON	TN 18-AL TN 27-Fe TN 11-AJ TN 14-AJ TN 18-J MS 6-Fe MS 30-Nc MS 11-J MS 26-MI OH 23-DL OH 19-DL OH 20-DL	December December	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00	(\$10,027.50) (\$14,972.50)	4,401 13,405 105	\$300.50	(\$9,376,797.50) (\$47,250.00)		\$387,399.37
UST09593 44,8,14 UST09393 8 UST09393 8 UST09393 0 UST09390 1 UST09390 1 UST09370 2 UST09677 8,677 UST09667 UST09667 UST09667 UST09667 UST09687 UST09687 UST09687 UST09687 UST09684 UST02844 UST0	COMMUNITY BRIST BANCHARES, INC. (TN) COMMUNITY BRIST BANCHARES, INC. (TN) COMMUNITY BRIST, INC. COMMUNITY BRIST	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRAN	TN 18-AL TN 27-Fe TN 11-A TN 11-A TN 14-A TN 18-J MS 6-Fe MS 30-N MS 11-B MS 26-M MS 10-H DH 23-D DH 21-D DH 20-D DH 11-B DH 20-D DH 11-B DH 26-M	009 Preferred Stock w/ Exercised Warrants 14. 15. 16. 16. 17. 18. 18. 19. 19. 19. 19. 19. 19. 19. 19. 19. 19	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00 \$952,850.00	(\$10,027.50)	4,401 13,405 105	\$300.50	(\$9,376,797.50) (\$47,250.00) (\$50,150.00)		\$387,399.37
USTO993 44,8,14 USTO930 8 USTO330 8 USTO330 8 USTO330 USTO330 USTO330 USTO330 USTO330 USTO330 USTO330 USTO367 USTO367 USTO367 USTO367 USTO367 USTO367 USTO367 USTO367 USTO367 USTO368 1,14 USTO368 USTO368 1,14 USTO368 USTO369 USTO36	COMMUNITY RIST BANCSHARES, INC. (TN) COMMUNITY RIST, INC. COMMUNITY BANCSHARES OF MISSSSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSSSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSSSIPPI, INC. COMMUNITY MOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSSSIPPI, INC. COMMUNITY MOSTORS BANCORP, INC. COMMUNITY MISSTORS BANCORP, INC.	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRA	TN 18-Au TN 27-FeT TN 17-FeT TN 14-Au TN 18-J TN 18-Au TN		\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00 \$1,002,750.00 \$952,850.00 \$1,517,150.00	(\$10,027.50) (\$14,972.50) (\$24,700.00)	4,401 13,405 105 1,003 1,597	\$300.50 \$9,550.00 \$950.00 \$950.00	(\$9,376,797.50) (\$47,250.00) (\$50,150.00)		\$387,399.37
UST0593 44,8,14 UST0593 0 UST0330 8 UST0330 0 UST0330 0 UST0330 0 UST0330 0 UST0367 8,67 UST0667 8,67 UST0667 UST0667 UST0667 UST0668 UST0284	COMMUNITY BRIST BANCHARES, INC. (TN) COMMUNITY BRIST BANCHARES, INC. (TN) COMMUNITY BRIST, INC. COMMUNITY BRIST	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRAN	TN 18-At-N TN 27-FeT TN 27-FeT TN 11-Aj-N TN 11-Aj-N TN 14-Aj-N TN 18-Aj-N MS 6-FeT MS 10-MS 10-		\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00 \$952,850.00	(\$10,027.50) (\$14,972.50) (\$24,700.00)	4,401 13,405 105	\$300.50 \$9,550.00 \$950.00 \$950.00	(\$9,376,797.50) (\$47,250.00) (\$50,150.00)		\$387,399.37
USTOSS 44,8,14 USTOSS 44,8,14 USTOSS 5 USTOSS 6 USTOSS 6 USTOSS 6 USTOSS 6 USTOSS 6 USTOSS 7 USTOSS 8,14 USTOSS 8,14 USTOSS 8 USTOSS 9 UST	COMMUNITY RIST BANCHARES, INC. (TN) COMMUNITY RIST BANCHARES, INC. (TN) COMMUNITY RIST, INC. COMMUNITY RIST	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON BUCYRUS BUCYRUS BUCYRUS BUCYRUS MIDDETOWN	TN 18-ALN TN 27-FC TN 11-AlN TN 11-AlN TN 11-AlN TN 14-AlN TN 18-AlN MS 6-FC MS 11-ALN MS 26-MM MS 11-ALN		\$1,050,000.00 \$2,600,000.00 \$9,000,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00 \$1,002,750.00 \$1,517,150.00 \$5,000,000.00	(\$10,027.50) (\$14,972.50) (\$24,700.00)	1,003 1,597 9,000	\$300.50 \$9,550.00 \$950.00 \$950.00	(\$9,376,797.50) (\$47,250.00) (\$50,150.00)		\$387,399.37 \$25,000.00 \$105,000.00 \$460,000.00
UST0593 44,8,14 UST0593 44,8,14 UST05930 8 UST03030 8 UST03030 UST03030 UST0607 UST0607 UST0607 UST0607 UST0607 UST0607 UST0607 UST0624 UST0284 UST0392 UST03932 UST03932	COMMUNITY BRIST BANCHARES, INC. (TN) COMMUNITY BRIST, BANCSMARS, INC. (TN) COMMUNITY BRIST, INC. COMMUNITY BRIS	UNION CITY UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRAN	TN 18-At-N TN 27-FeT TN 27-FeT TN 11-Aj-N TN 11-Aj-N TN 14-Aj-N TN 18-Aj-N MS 6-FeT MS 10-MS 10-	Description Preferred Stock w/ Exercised Warrants	\$1,050,000.00 \$2,600,000.00 \$9,000,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,322,500.50 \$4,028,202.50 \$1,002,750.00 \$1,002,750.00 \$952,850.00 \$1,517,150.00	(\$10,027.50) (\$14,972.50) (\$24,700.00)	4,401 13,405 105 1,003 1,597	\$300.50 \$9,550.00 \$950.00 \$950.00	(\$9,376,797.50) (\$47,250.00) (\$50,150.00)	\$484,924.00	\$387,399.37

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo	sition / Auction Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eds Shares
UST0322 44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(ree)	Sildres		,,			
UST0322	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 6-Jul-11		4	***	*******		\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 19-Dec-08 CA 10-Dec-12	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
UST0082	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
UST0082 UST0082	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Jan-13 CA 12-Jun-13							(\$112,944.00)					\$698,351.00	521,158
UST0706 53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding							3030,331.00	322,230
UST0706	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 23-May-14	Desferred Sheet of Constant Wisconstant	£2.205.000.00	60.00	63 403 630 30	field in full consents and a date of the	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
UST0384 8,14 UST0384	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09 SC 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23.932.54		29	\$825.30	(\$5.067.46)			
UST0384	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
UST0384 UST0504 8,14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC 11-Jan-13 AR 13-Feb-09	Professor Charles of Proceedings Manager	£530,000,00	\$0.00	Ć650 705 04	field in full comments and authoridity		(\$25,000.00)						
UST0504 8,14 UST0504	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09 AR 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
UST0504	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11-Jan-13							(\$5,486.80)			(,,,		,	
UST0504 UST0467 8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING	AR 26-Mar-13	Professor Charles of Proceedings Manager	67 F2F 000 00	60.00	60 704 705 07	field in full comments and authoridity		(\$19,513.20)						
UST0467 8,14	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)			
UST0467	COUNTRY BANK SHARES, INC.	MILFORD	NE 29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
UST0467 UST0663 8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NE 11-Jan-13 MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding		(\$69,071.98)						
UST0663	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 30-Apr-14	Preferred Stock Wy Exercised Warrants	33,000,000.00	30.00	30,354,033.27	Redeemed, in rail, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
UST0673 8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,917,739.58	Redeemed, in part; warrants outstanding								
UST0673 UST0201 58	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-14	Professor Characters (1994)	\$24,900,000.00	60.00	\$33,014,741.20	Budanand in full comments and a state of the	\$1,000,000.00		1,000	\$1,000.00				
UST0201 58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 9-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00				
UST0201	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 11-Jun-14								,	. ,,-			\$1,681,000.00	833,705
UST0456 8,14 UST0456	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 23-Jan-09 MN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343.794.50		350	\$982.30	(\$6,205,50)			
UST0456	CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13						\$343,794.50 \$10,117,381.00		10,300		(\$182,619.00)		\$531,210.67	533
UST0456	CROSSTOWN HOLDING COMPANY	BLAINE	MN 12-Sep-13							(\$104,611.76)						-
UST0657 8 UST0106 11,16	CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	GA 27-Mar-09 CA 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,400,000.00 \$130,000,000.00	\$2,400,000.00	\$180,940.00 \$136,046,583.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0106 11,10	CVB FINANCIAL CORP.	ONTARIO	CA 26-Aug-09	Preferred Stock W/ Wallants	\$150,000,000.00	30.00	\$130,040,363.33	Reueenieu, iii tuii, warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00				
UST0106	CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
UST0106 UST0682 44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA 28-Oct-09 ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,761
UST0682 44,8,14	D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09	Preferred Stock Wy Exercised Warrants	\$15,851,000.00	30.00	323,000,332.33	Reueenieu, iii tuii, warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
UST1104 15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding								
UST1104	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	60.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
UST1070 8,14 UST1070	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 4-Dec-09 MD 7-Feb-13	Preferred Stock W/ Exercised Warrants	\$9,000,000.00	\$0.00	\$0,598,331.15	Solo, in full; warrants not outstanding	\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
UST1070	DELMAR BANCORP	DELMAR	MD 8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)		,	
UST1070	DELMAR BANCORP	DELMAR	MD 26-Mar-13	Professor of Paralle of Proceedings of Manager	64 473 000 00	60.00	63 704 334 03	fold to full consists out a state of the		(\$55,089.90)						
UST0466 8,18 UST0466	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 13-Feb-09 MS 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
UST0466	DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13		\$1,500,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
UST0466	DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)			
UST0466 UST1098 15,14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
UST1098	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12		420/110/00000	7.0.00	422/223/22002		\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
UST1098 UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 9-Aug-12						\$10,197,941.25		13,965,000 480,000		(\$3,767,058.75)		\$688,041.09	902,000
UST1098	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 10-Aug-12 MO 11-Sep-12						\$350,520.00	(\$149,299.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
UST0441 8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(02.10)253102)						
UST0441	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 7-Feb-13						\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	7 700
UST0441 UST0441	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 8-Feb-13 MO 26-Mar-13						\$72,684,793.30	(\$807,103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
UST0587 11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
UST0587 UST0587	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 21-Apr-10 IL 7-Jul-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
UST0548 44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,500,413
UST0548	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-11						\$11,750,000.00		11,750	\$1,000.00				
UST0548 UST1166 15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA 21-Sep-11	Follow diseased Bulbandana of Francisco d Missaula	C42 000 000 00	60.00	647 424 205 02	Redesend is fell assessed as to the second							\$458,000.00	186,311
UST1166	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09 MN 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00				
UST1166	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 5-Mar-14						\$2,000,000.00		2,000,000	\$1.00				
UST1166 UST0084 12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN 2-Apr-14 MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000
UST0084 12,44	EAGLE BANCORP, INC.	BETHESDA	MD 23-Dec-09	Freierieu Stock W/ Wariants	338,233,000.00	30.00	344,047,133.70	Redeemed, in fair, warrants outstanding	\$15,000,000.00		15,000	\$1,000.00				
UST0084	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11	·					\$23,235,000.00		23,235					
UST0084 UST0093 11.16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD 23-Nov-11 CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							\$2,794,422.00	770,868
UST0093	EAST WEST BANCORP, INC.	PASADENA	CA 29-Dec-10	Preferred Stock W/ Waffants	,300,340,000.00	30.00		neocenico, in rail, wall altes not outstanding	\$306,546,000.00		306,546	\$1,000.00				
UST0093	EAST WEST BANCORP, INC.	PASADENA	CA 26-Jan-11				-								\$14,500,000.00	1,517,555
UST0250 UST0250	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 9-Jan-09 VA 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3.900.000.00		3.900	\$1.104.10		\$406.029.00		
UST0250	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 21-Oct-13						\$20,100,000.00		20,100			\$2,092,611.00		
UST0250	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14							(\$264,986.40)						
UST0349 89 UST0349	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 16-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
	FCR RANCORP INC / CRESCENT FINANCIAL RANCSHARES INC / VantanaSouth Banceharas Inc		15-re0-14						J17,545,000.00		17,549	\$1,000.00			\$871,000.00	514,693
UST0349	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 11-Jun-14			4	\$8,545,904.67	- 1 1148 1 11 11								
UST0173 44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
UST0173 44 UST0173	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON EMLENTON	PA 23-Dec-08 PA 18-Aug-11	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,404.07	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$51 112 00	50 111
UST0173 44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON EMLENTON EMLENTON	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$34,000,000.00		\$39,415,959.89	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$7,500,000.00		7,500	\$1,000.00			\$51,113.00	50,111
UST0173 44 UST0173 UST0173 UST0079 45 UST0079	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Banchares, Inc. HANLAIRE FRANCIAL COBP. EMCLAIRE FRANCIAL COBP. EMCLAIRE FRANCIAL COBP. ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11		. ,	\$0.00			\$7,500,000.00 \$34,000,000.00		7,500 34,000	\$1,000.00				
UST0173 44 UST0173 UST0173 UST0079 45 UST0079 UST0079	EGB BANCORP, INC. / CRESCENT FINANCIAL BANCSMARES, INC. / VariageSouth Bancshares, Inc. BANCLAIRE FINANCIAL CORP. BINCLAIRE FINANCIAL CORP. BINCLAIRE FINANCIAL CORP. BINCORE BANCSMARES INC. BINCORE BANCSMARES INC.	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding							\$51,113.00 \$637,071.00	
UST0173 44 UST0173 UST0173 UST0079 45 UST0079	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Banchares, Inc. HANLAIRE FRANCIAL COBP. EMCLAIRE FRANCIAL COBP. EMCLAIRE FRANCIAL COBP. ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON ST. LOUIS	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11 TX 23-Nov-11 MO 19-Dec-08		. ,				\$34,000,000.00			\$1,000.00				728,052
UST0173 44 UST0173 UST0173 UST0079 UST0079 UST0079 UST0079 UST0035 11 UST0135 UST0135	ECB BANCORP, INC. / CRESCINT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. HANLAIRE FRANKOLAL COBP. EMALLIAIR FRANKOLAL COBP. ENACURE FRANKOLAL COBP. ENCORE BANCSHARES INC. ENTERPRISE FRANKOLAL SERVICES CORP. ENTERPRISE FRANKOLAL SERVICES CORP.	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS ST. LOUIS	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11 TX 23-Nov-11 MO 19-Dec-08 MO 7-Nov-12 MO 9-Jan-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$34,000,000.00 \$35,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding			34,000					728,052
UST0173 44 UST0173 UST0173 UST0079 45 UST0079 UST0079 UST00079 UST0035 11 UST0135 UST0135 UST0135	ECB BACKORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VaintageSouth Bancshares, Inc. LINCALINE FINANCIAL CORP. IENCLAIRE FINANCIAL CORP. INCOME BANCSHARES INC. INCOME BANCSHARES INC. INCOME BANCSHARES INC. INCOME BANCSHARES INC. INTERPRISE FINANCIAL SERVICES CORP. INTERPRISE FINANCIAL SERVICES	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS ALLSON PARK	PA 23-Dec-08 PA 18-hug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11 TX 23-Nov-11 MO 19-Dec-08 MO 7-Nov-12 MO 9-Jan-13 PA 12-Jun-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052 324,074
UST0173 44 UST0173 UST0173 UST0079 45 UST0079 UST0079 UST0079 UST00135 11 UST0135 UST0135 UST01252 8,44,14 UST1252	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. BANCLAIR FRANKOLAL COBP. BENCLAIR FRANKOLAL COBP. BENCORE BANCSHARES INC. BENTERPRISE FRANKOLAL SERVICES CORP. BENTERPRISE FRANKOLAL SERVICES CORP. BENTERPRISE FRANKOLAL SERVICES CORP. BENTERPRISE FRANKOLAL SERVICES GORD. BENTERPRISE FRANKOLAL SERVICES GORD. BENTERPRISE FRANKOLAL SERVICES GORDUP, INC. BENTERPRISE FRANKOLAL SERVICES GORDUP, INC. BENTERPRISE FRANKOLAL SERVICES GORDUP, INC. BENTERPISE FRANKOLAL SERVICES GORDUP, INC.	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS ALLSON PARK ALLSON PARK	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11 TX 23-Nov-11 MO 19-Dec-08 MO 7-Nov-12 MO 9-Jan-13 PA 12-Jun-09 PA 25-Aug-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052 324,074
UST0173 44 UST0173 4 UST0173 4 UST0079 45 UST0079 5 UST0079 5 UST0135 11 UST0135 11 UST0135 UST0135 8,44,14 UST0135 8,44,72 UST0549 8,44,74 UST0549 8,44 UST05	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. BANCLAIR FRANKOLAL CORP. BENCLAIR FRANKOLAL CORP. BENCAIR FRANKOLAL CORP. BENCORE BANCSHARES INC. BENTERFRIEF BENKACLAL SERVICES CORP. BENTERFRIEF FRANKOLAL SERVICES CORP. BENTERFRIEF FRANKOLAL SERVICES CORP. BENTERFRIEF FRANKOLAL SERVICES CORP. BENTERFRIEF FRANKOLAL SERVICES GROUP, INC. BENTERFRIEF BENKACLAL SERVICES GROUP, INC. BENTERFRIEF BENKACLAL SERVICES GROUP, INC. BENTERFRIEF FRANKOLAL SERVICES GROUP, INC. B	ENGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON ST. LOUIS ST. LOUIS ALLISON PARK ALLISON PARK WICHITA WICHITA	PA 23-Dec 08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec 08 TX 27-Sep-11 TX 23-Nov-11 MO 19-Dec-08 MO 7-Nov-12 MO 9-In-13 PA 12-Aug-11 KS 30-In-19 PA 25-Aug-11 KS 30-In-19 KS 11-Aug-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56 \$10,394,872.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052 324,074
UST0173 44 UST0173 UST0173 UST0079 45 UST0079 45 UST0079 UST0079 UST0079 UST0079 UST0079 UST00155 11 UST0135 UST0135 UST0135 UST0135 UST0125 UST1252 8,44,14 UST1252 UST1252 8,44,14	ECB BANCORP, INC. / CRISCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMACLAIR FRANCIAL CORP. EMACLAIR FRANCIAL CORP. ENCORE BANCSHARES INC. INCORE BANCSHARES INC. INTERPRISE FRANCIAL SERVICES CORP. INTERPRISE FRANCIAL SERVICES CORP. INTERPRISE FRANCIAL SERVICES CORP. INTERPRISE FRANCIAL SERVICES GROUP, INC. INTERPRISE FRANCIAL SE	ENGELHARD EMLENTON EMLENTON EMLENTON MENTON HOUSTON HOUSTON ST. LOUG ST. LOUG ST. LOUG ST. LOUG MLISON PARK ALLISON PARK A	PA 23-Dec/08 PA 18-Aug-11 PA 7-Dec-11 TX 5-Dec-08 TX 27-Sep-11 TX 23-Nov-11 TX 33-Nov-11 PA 12-Jun-09 PA 12-Jun-09 PA 12-Jun-09 PA 13-Jun-09 TX 11-Jun-01 TX 11-J	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00		34,000 35,000 4,000	\$1,000.00	(50.65)		\$637,071.00 \$1,006,100.00 \$200,000.00	728,052 324,074 200
UST0173 44 UST0173 457073 457	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. BANCLAIR FRANKCIAL CORP. BENCLAIR FRANKCIAL CORP. BENCAIR FRANKCIAL CORP. BENCHE BANCSHARES INC. BENTERFISE FRANKCIAL SERVICES CORP. BENTERFISE FRANKCIAL SERVICES CORP. BENTERFISE FRANKCIAL SERVICES CORP. BENTERFISE FRANKCIAL SERVICES GOUP, INC. BENTERFISE FRANKCIAL SERVICES GOUP, INC. BENTERFISE FRANKCIAL SERVICES GOUP, INC. BECUITT BANCSHARES, INC. BEZUTH BANCSHARES, INC. BEZUTH BANCSHARES, INC. BEZUTH BANCSHARES, INC. BEZUCHANES BANK	EMGLIMARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON HOUSTON ST. LOUG ST. LOUG ST. LOUG ALLSON PARK WIGHITA SANTA ROSA SANTA ROSA SANTA ROSA SANTA ROSA	PA 22-Dec 08 PA 18-Aug-11 PA 7-Dec 11 TX 7-Dec 11 TX 22-Sep-11 TX 23-Nov-11 MO 19-Dec 08 MO 7-Nov-12 MO 9-lan-13 PA 12-lan-09 FA 25-Aug-11 KS 30-lan-09 KS 11-Aug-11 CA 19-Dec 08 CA 3-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56 \$10,394,872.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00		34,000 35,000 4,000 8,750	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$68.612.50) (\$2.495,000.00)		\$637,071.00 \$1,006,100.00 \$200,000.00 \$438,000.00	728,052 324,074 200 438
UST0173 44 UST0173 44 UST0173 45 UST0173 45 UST0073 45 UST0070 45 UST0070 11	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. BANCLAIR FRANKOLAL CORP. BENCLAIR FRANKOLAL CORP. BENCORE BANCSHARES INC. BENTERRIER FRANKOLAL SERVICES CORP. BENTERRIE FRANKOLAL SERVICES CORP. BENTERRIE FRANKOLAL SERVICES CORP. BENTERRIER FRANKOLAL SERVICES GROUP, INC. BENTERRIER FRA	EMGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON HOUSTON ST. LOUG ST. LOUG ST. LOUG ALLISON PARK WICHITA WICHITA SANTA ROSA	PA 22-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 27-Sep-11 TX 27-Sep-11 TX 27-Sep-11 TX 28-Nov-11 MO 19-Dec-08 MO 7-Nov-12 MO 9-Jan-13 PA 12-Jun-09 PA 12-Jun-09 KS 11-Aug-11 CA 19-Dec-08 CA 3-Aug-12 CA 8-Aug-12 CA 8-Aug-12 CA 9-Aug-12 CA 9-Au	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56 \$10,394,872.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00 \$481,387.50 \$17,505,000.00		34,000 35,000 4,000 8,750 550 20,000 9,969	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$875.20 \$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)		\$637,071.00 \$1,005,100.00 \$200,000.00 \$438,000.00 \$1,910,898.00 \$120,386.57	50,111 728,052 324,074 200 438 2,000
UST0173 44 UST0173 45 UST0173 45 UST0173 45 UST0079 45 UST0079 45 UST0079 45 UST0079 45 UST0035 11 UST0135 51 UST0135 51 UST0135 51 UST0125 2 8,44,14 UST11252 UST05649 8,44,72 UST0177 8,14 UST0177 8,14	ECB BANCORP, INC. / CRISCENT FINANCIAL BANCSHARES, INC. / VantageSouth Banchares, Inc. EMACLAIR FRANCIAL CORP. EMACLAIR FRANCIAL CORP. ENCORE BANCSHARES INC. INCORE BANCSHARES INC. INTERPRISE FRANCIAL SERVICES CORP. INTERPRISE FRANCIAL SERVICES CORP. INTERPRISE FRANCIAL SERVICES GOUP, INC. INTERPRISE FRANCI	ENGELHARD EMERTON EMERTON EMERTON EMERTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON ST. LOUS ST	PA 23-Dec 08 PA 18-Aug-11 PA 7-Dec 11 PA 7-Dec 11 PA 7-Dec 14 PA 12-Sep 14 P	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56 \$10,394,872.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00 \$481,387.50 \$17,505,000.00 \$8,725,367.55 \$42,095,25		34,000 35,000 4,000 8,750 550 20,000 9,969 481	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$875.20 \$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75) (\$60,004.75)		\$637,071.00 \$1,006,100.00 \$200,000.00 \$438,000.00 \$1,910,898.00	728,052 324,074 200 438 2,000
UST0173 44 UST0173 44 UST0173 45 UST0173 45 UST0079 45 UST0079 45 UST0079 10570125 11 UST0079 10570127 11 UST0079 10570127 11 UST0079 11 UST0077 11 UST	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. BANCLAIR FRANKOLAL CORP. BENCLAIR FRANKOLAL CORP. BENCORE BANCSHARES INC. BENTERRIER FRANKOLAL SERVICES CORP. BENTERRIE FRANKOLAL SERVICES CORP. BENTERRIE FRANKOLAL SERVICES CORP. BENTERRIER FRANKOLAL SERVICES GROUP, INC. BENTERRIER FRA	EMGELHARD EMLENTON EMLENTON EMLENTON HOUSTON HOUSTON HOUSTON HOUSTON ST. LOUG ST. LOUG ST. LOUG ALLISON PARK WICHITA WICHITA SANTA ROSA	PA 22-Dec-08 PA 18-Aug-11 PA 7-Dec-11 TX 27-Sep-11 TX 27-Sep-11 TX 27-Sep-11 TX 28-Nov-11 MO 19-Dec-08 MO 7-Nov-12 MO 9-Jan-13 PA 12-Jun-09 PA 12-Jun-09 KS 11-Aug-11 CA 19-Dec-08 CA 3-Aug-12 CA 8-Aug-12 CA 8-Aug-12 CA 9-Aug-12 CA 9-Au	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00	\$0.00 \$0.00 \$0.00	\$39,415,959.89 \$42,801,933.33 \$4,680,205.56 \$10,394,872.56	Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$34,000,000.00 \$35,000,000.00 \$4,000,000.00 \$8,750,000.00 \$481,387.50 \$17,505,000.00	(5376,357.50)	34,000 35,000 4,000 8,750 550 20,000 9,969	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$875.20 \$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)		\$637,071.00 \$1,005,100.00 \$200,000.00 \$438,000.00 \$1,910,898.00 \$120,386.57	728,052 324,074 200 438 2,000

		Institution Name	City	State Da	ate	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R Amount	epayment / Dispos	ition / Auction	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce Amount	ceeds
	UST0650	F & M BANCSHARES, INC.	TREZEVANT	TN 6-	-Nov-09		\$3.535,000.00				Alliount	(ree)	Sildres	Avg. Frice	,,		Amount	Silares
Mary	UST0650	F & M BANCSHARES, INC.	TREZEVANT	TN 6	-Feb-13		,,								(\$292,675.00)			
Control Cont	UST0650										\$2,734,192.50						\$222,007.50	230
Mary											\$144,202.50	(\$76.757.21)	153	\$942.50	(\$8,797.50)			
Part	UST0627 8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 6	-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(0.0)						
Column C			SALISBURY	NC 18	-Sep-12												\$136,813.05	150
Part		F & M FINANCIAL CORPORATION (NC)															\$638.460.90	700
Mary	UST0627	F & M FINANCIAL CORPORATION (NC)	SALISBURY								\$15,405,£30.00	(\$161,500.00)	14,133	\$330.00	(5705,750.00)		3030,400.30	700
	UST1038 15,14	F&C BANCORP. INC.	HOLDEN	MO 22-I	May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
March Marc		F&C BANCORP. INC.		MO 8-	-Nov-12						\$1,590,599.43			\$0.96				
Mathematical Property of the content of the conte		F&C BANCORP, INC.	HOLDEN	MO 13-	-Nov-12						\$1,278,999.18	(\$35,000,00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
Mary	UST0778 8.14		CLARKSVILLE			Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17.573.762.97	Sold, in full: warrants not outstanding		(323,000.00)						
Column	UST0778					,	. , .,		. , , , , , ,								\$96,465.60	112
Column C	UST0778		CLARKSVILLE	TN 20	-Sep-12										(\$42,500.00)			
Column C	UST0778	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-	-Sep-12						\$13,421,362.50	(\$43E 700 E3)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
Column						Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$104.023.433.33	Redeemed, in full: warrants not outstanding		(3133,786.03)						
Column C	UST0306	F.N.B. CORPORATION	HERMITAGE	PA 9	-Sep-09		V-00/000/00000	7.000	4-1- (p.2.s) 1-1-s		\$100,000,000.00		100,000	\$1,000.00				
Math			HERMITAGE	PA 23-	Nov-11												\$690,100.00	651,042
Column C																		
Mathematical Content		FARMERS & MERCHANTS FINANCIAL CORPORATION EARMERS & MERCHANTS FINANCIAL CORPORATION				Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425,00		442	\$962.50	(\$16.575.00)		(\$2.835.00)	27
Column C											J323,323.00	(\$25,000.00)	442	2302.30	(510,575.00)		(72,033.00)	
Column C	UST0406 11,8		WINDSOR	VA 23	3-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding								
Column C	UST0406	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 9	-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
Column C			WINDSOR	VA 31-	-Dec-13	Professorial Charactery Communication	630,000,007	60.5-	627 405 240 57	Cold to full comments and 111 to	\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
Column C						Preferred Stock W/ Warrants	\$30,000,000.00	50.00	\$27,105,349.50	Solo, in rull; warrants not outstanding	\$22.196.700 nn	(\$332.950.50)	30.000	\$739.90	(\$7.803.300 nn)		+	
Margin M	UST0085	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 18	8-Jul-12						,,-			4.33.30	,,,0)		\$75,000.00	223,992
Column C	UST1237 15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 19	9-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
Column C	UST1237										\$96,290.00		100,000	\$0.96	(\$3,710.00)		A	
Column		FARMERS ENTERPRISES, INC.	GREAT REND	KS 9-	-Nov-12					+	\$11 458 510 00		11,900,000	\$n qe	(\$441 490 nn)		\$37,387.14 \$552 936 nn	38,000 562,000
Part				KS 11	L-Jan-13						J11,430,310.00	(\$115,548.00)	44,300,000	30.30	(3441,430.00)		JJJ2,730.00	302,000
Column C	UST0998 45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-	Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
Column			HOLTON	KS 21	1-Jul-11						\$700,000.00		700	\$1,000.00			\$40,000.00	- 4
Column C	UST1315 15,17	FBHC HOLDING COMPANY	BOULDER	CO 29-	-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	6550 000 00		2 025 000	60.24	(63 305 000 00)			
Property						Preferred Stock w/ Exercised Warrants	\$21,042,000,00	\$0.00	\$19.836.630.66	Sold in full: warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
Second				TX 20	-Feb-13		7-2/2-12/2-13	7	7-5/200/00000		\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
Column C	UST1180	FC HOLDINGS, INC.	HOUSTON	TX 26-	Mar-13							(\$188,746.74)						
18						Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding				4				
Column				KY 22	-Sep-11	Deeformed Stock w/ Evereigned Warrants	\$7,380,000,00	\$0.00	CO 441 036 36	Sold in full warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
Column				IN 28-	-Nov-12	Freieried Stock wy Exercised Warrants	37,289,000.00	30.00	38,441,630.20	30iu, iii iuli, warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575,40)			
Math		FFW CORPORATION		IN 30-	-Nov-12								6,315				\$358,558.20	364
The content of the				IN 11	l-Jan-13							(\$65,812.38)						
The Control of the	UST1031 15,11,14		BATON ROUGE	LA 29-1	May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$2,042,000,00		2 042 000	\$1.00			\$107.000.00	197,000
						Preferred Stock w/ Warrants	\$7,000,000,00	\$0.00	\$8 388 333 33	Redeemed in full: warrants outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
1			PITTSBURGH	PA 30-	-Nov-12		0.720700000		20/300/30000		\$7,000,000.00		7,000	\$1,000.00				
March Marc			EVANSVILLE	IN 13-	-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
Control Cont																	6343 303 50	200
Control All Control Al											\$6,218,000.00	(\$70.490.97)	0,218	\$1,058.90		\$300,240.20	5242,302.50	200
Control Cont	UST0275 8,14		WICHITA	KS 19	-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(4.0).000.7						
Process Proc	UST0275		WICHITA	KS 1-	-Aug-12								135	\$891.30				
Fig.	UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 2-	-Aug-12								30	\$891.30				
Part				KS 7-	-Aug-12 -Δug-12												\$170 227 93	179
Part			WICHITA															176
Section Sect		FIDELITY FINANCIAL CORPORATION	WICHITA	KS 9-	-Aug-12								29,236	\$891.30				1,273
			WICHITA	KS 10-	-Aug-12						\$285,203.20	/4	320	\$891.30	(\$34,796.80)		\$176,884.89	186
			ATLANTA	GA 10	-3ep-12 -Dec-08	Preferred Stock w/ Worsouts	649 200 000 00					(5323,366,95)						
The Control		FIDELITY SOUTHERN CORPORATION	ALLON OR			ricieneu stock w/ waffalits				Sold in full-warrants outstanding								
Company Comp			ATLANTA	GA 3	3-Jul-12	Į.	348,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00		48,200	\$900.60	(\$4,791,080.00)			
1			CINCINNATI	GA 31-	3-Jul-12 -Dec-08	Preferred Stock w/ Warrants									(\$4,791,080.00)			
	UST0040	FIFTH THIRD BANCORP	CINCINNATI	GA 31- OH 2-	3-Jul-12 -Dec-08 -Feb-11	Preferred Stock w/ Warrants									(\$4,791,080.00)		6200.027	4
Second Control Manage Ma	UST0040 UST0040	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI CINCINNATI	GA 31- OH 2- OH 16-	3-Jul-12 -Dec-08 -Feb-11 -Mar-11		\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding					(\$4,791,080.00)		\$280,025,936.00	43,617,747
1975 5.5.4 Process (Conference of Conference of Con	UST0040 UST0040 UST0234 11	FIFTH THEIR BANCORP FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW	GA 31- OH 22- OH 16- NY 23-	3-Jul-12 -Dec-08 -Feb-11 Mar-11 -Dec-08		\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00 \$5,000.00	(\$4,791,080.00)		\$280,025,936.00	43,617,747
PRINCE P	UST0040 UST0040 UST0234 11 UST0234 UST0234	FIFTH THRID BANCORP FRANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW	GA 31- OH 21- OH 16- NY 23- NY 23- NY 30-	3-Jul-12 -Dec-08 -Feb-11 Mar-11 -Dec-08 -Feb-11 Mar-11		\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00		136,320	\$25,000.00 \$5,000.00	(\$4,791,080.00)			
STATE PRINCING SERVICES OF WINDERS OF MICE STATE	UST0040 UST0040 UST0234 11 UST0234 UST0234 UST0234	FETT THERD BANCORP FETT THERD BANCORP FRANKAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW	GA 31 OH 31 OH 2 OH 16 NY 23 NY 23 NY 30 NY 11-	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -Mar-11 -Mar-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00		136,320	\$25,000.00 \$5,000.00	(\$4,791,080.00)			43,617,747 378,175
Part	UST0040 UST0040 UST0234 UST0234 UST0234 UST0234 UST0234 UST0234 UST0518 45,8,14	FIFTH THRIB DANCORP FIFTH THRIB DANCORP FINANCIAL INSTITUTIONS, INC. FIRANCIAL INSTITUTIONS, INC.	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW BASIN	GA 3 OH 31 OH 2 OH 16 NY 23 NY 23 NY 30 NY 11-1 WY 13	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -Feb-09	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00		136,320 2,501 5,002	\$25,000.00 \$5,000.00 \$5,000.00	(\$4,791,080.00)		\$2,079,962.50	378,175
STREET STREET ADDRESSES ST	UST0040 UST0040 UST0234 UST0234 UST0234 UST0234 UST0234 UST0518 45,8,14 UST0518	FETT THERD BANCORP FETT THERD BANCORP FRANKCAIR INSTITUTIONS, INC. FRANKCAIR INSTITUTIONS, INC. FRANKCAIR INSTITUTIONS, INC. FRANKCAIR INSTITUTIONS, INC. FRANKCAIR SCRIPTIONS, INC. FRANKCAIR SCRIPT CORPORATION FRANKCAIR SCRIPT CORPORATION	CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW BASIN BASIN	GA : OH 31: OH 2: OH 16: NY 23: NY 23: NY 30: NY 10: WY 13: WY 2:	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -May-11 -Feb-09 1-Jul-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00	\$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00		136,320 2,501 5,002	\$25,000.00 \$5,000.00 \$5,000.00	(\$4,791,080.00)		\$2,079,962.50	
PRIST ADMANTAGE MANSCAMER, INC.	UST0040 UST0040 UST0234 11 UST0234 UST0234 UST0234 UST0234 UST0234 UST0518 45.8,14 UST0518 UST1206 15,17,44 UST1206	FETT THER DANCORP FETT THER DANCORP FRANCAL INSTITUTIONS, INC. FRANCAL INSTITUTIONS, INC. FRANCAL INSTITUTIONS, INC. FRANCAL INSTITUTIONS, INC. FRANCAL SECURITY CORPORATION FRANCAL SECURITY CORPORATION FRANCAL SECURITY CORPORATION FRANCAL SECURITY CORPORATION FRANCAL SERVICES OF WINGER, INC.	CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW BASIN BASIN WINGER WINGER	GA 31- OH 31- OH 2- OH 16- NY 23- NY 23- NY 30- NY 11- WY 13- WY 21- MN 30- MN 11-	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -May-11 -Feb-09 1-Jul-11 1-Jul-09 -Sep-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00		2,501 5,002	\$25,000.00 \$5,000.00 \$5,000.00	(\$4,791,080.00)		\$2,079,962.50	378,175
STRING STRING ANNANCE ANNA	UST0040 UST0040 UST0034 11 UST0234 11 UST0234 UST0234 UST0234 UST0234 UST0518 45,8,14 UST0518 UST1206 UST1206 UST0518 8,14	FETT THERE DANCORP FETT THERE DANCORP FERANCIAL INSTITUTIONS, INC. FRANCIAL INSTITUTIONS, INC. FRANCIAL INSTITUTIONS, INC. FRANCIAL STRUTIONS, INC. FRANCIAL STRUTICES OF WINGER, INC. FRANCIAL STRUTES OF WINGER, INC. FRANCIAL STRUTES OF WINGER, INC. FRANCIAL STRUTES OF WINGER, INC.	CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW BASIN BASIN WINGER COON RAPIDS	GA 3: OH 31: OH 16: OH 16: NY 23: NY 30: NY 30: NY 11: WY 23: MN 33: MN 33: MN 33: MN 33: MN 33: MN 1 1: MN 22:	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -May-11 -Feb-09 -Jul-11 -Jul-09 -Sep-11 -May-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$3,742,000.00		2,501 5,002 5,000 3,742,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00			\$2,079,962.50 \$250,000.00 \$112,000.00	378,175 250
STATE STAT	UST00040 UST00240 11 UST00234 11 UST00234 UST00234 UST00234 UST00234 UST00234 UST00518 45,8,14 UST0518 UST1206 15,17,44 UST1206 UST00513 8,14 UST00513 8,14	FETTH THERD BANCORP FERTH THERD BANCORP FRANKALA INSTITUTIONS, INC. FRANKALA INSTITUTIONS, INC. FRANKALA INSTITUTIONS, INC. FRANKALA INSTITUTIONS, INC. FRANKALA SECURITY CORPORATION FRANKALA SECURITY CORPORATION FRANKALS SECURITY CORPORATION FRANKALS SECURITY CORPORATION FRANKALS SERVICES OF WINGER, INC. FRANKALA SERVICES OF WINGER, INC.	CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW COON RAPIDS COON RAPIDS COON RAPIDS	GA :: OH 31- OH 2- OH 16- NY 23- NY 23- NY 30- NY 11- WY 13- WY 2: MN 31 MN 31 MN 1- MN 22- MN 10-	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -Mar-11 -Iul-11 -Jul-11 -Jul-11 -Jul-11 -Jul-09 -Sep-11 -May-09 -Dec-12	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49		2,501 5,002 5,000 3,742,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20	(\$78,276.51)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,979.49	378,175 250
ST-120 FRST ALLIANCE BIANCSAMES, N.C. CORDONA TN 13-143-1 Substitution	UST0040 UST0040 UST0024 11 UST0234 11 UST0234 UST0234 UST0234 UST0234 UST0234 UST0518 45,8,14 UST0518 UST1206 UST0518 8,144 UST0513 8,144 UST0513 0ST0513 UST0513 UST051 UST051 UST051 UST051 UST051 UST051 UST051 UST051 UST051 UST05	FETT THERE DANCORP FETT THERE DANCORP FRANCAL HISTITUTIONS, INC. FRANCAL SECURITY CORPORATION FRANCAL SECURITY	CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW BASIN BASIN WINGER WINGER COON RAPIDS COON RAPIDS COON RAPIDS	GA :: OH 31: OH 2: OH 16- NY 23: NY 23: NY 30- NY 11: WY 13: MN 3: MN 2: MN 3: MN 1: MN 22- MN 10: MN 10: MN 10: MN 11:	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -May-11 -Feb-09 -Jul-11 -Jul-09 -Sep-11 -May-09 -Dec-12 -Dec-12	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49	(\$651,133.80)	2,501 5,002 5,000 3,742,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20	(\$78,276.51)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,979.49	378,175 250
ST1209 FRST ALLANCE MINCHARS, NC CORDONA TN 13-1a-13 13-1a-13 The Preference Stock of Marrants ST2,000,000 St2,0	UST0040 UST0040 UST0024 UST0234 UST0234 UST0234 UST0234 UST0234 UST0518 UST0518 UST1206 UST1206 UST0203 UST0203 UST0201 UST0913 8,14 UST0913 UST0913 UST0913	FETT THERE DANCORP FETT THERE DANCORP FRANKAL HISTRUTIONS, INC. FRANKAL SURVEY CORPORATION FRANKAL SURVEY	CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW BASIN BASIN WINGER WINGER COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS	GA 3: OH 31: OH 2: OH 16: NY 2: NY 2: NY 30: NY 30: NY 13: WY 3: MN 3: MN 1:	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -Mar-11 -Mar-11 -Mar-11 -Jul-09 -Sep-11 -Jul-11 -Jul-09 -Dec-12 -Dec-12 -Dec-12	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.63 \$5,914,597.33 \$5,814,597.33 \$4,887,322.46 \$1,289,436.37	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49	(\$651,133.80)	2,501 5,002 5,000 3,742,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20	(\$78,276.51)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,979.49	378,175 250
ST-10 FRST ALLIANCE BANCSMARES, NC. CROWN LIABE L. 24-30 Shordinated Debentures wf Exercised Warrants S50,000,000 S00 S65,585,505 Redeemed, in full; warrants not outstanding S1,000,000 S1,00	03T0040 03T00240 103T00234 11 03T00234 03T00234 03T00234 03T00234 03T00238 03	FETTH THEIR DANCORP FERTH THEIR DANCORP FERNACIA INSTITUTIONS, INC. FRANCAL INSTITUTIONS, INC. FRANCAL INSTITUTIONS, INC. FRANCAL INSTITUTIONS, INC. FRANCAL SERVICES OF WINGER, INC.	CINGNNATI CINGNNATI CINGNNATI CINGNNATI CINGNNATI CINGNNATI CINGNNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WINGER COON RAPIDS	GA :	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -Mar-11 -Mar-11 -Iul-11 -Iul-11 -Iul-11 -Iul-19 -Sep-11 -May-09 -Dec-12 -Dec-12 -Jan-13 -Mar-13 -Jun-19	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.63 \$5,914,597.33 \$5,814,597.33 \$4,887,322.46 \$1,289,436.37	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49 \$366,469.88	(\$651,133.80)	136,320 2,501 5,002 5,000 3,742,000 769 408	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,079.49 \$26,318.80	378,17: 250 112,000 6 5:
UST1302 FRIST AMERICAN BANK CORPORATION EK (ROVY VILLAGE IL 21 0ec.11	UST0040 UST0040 UST00244 UST00234 UST00234 UST00234 UST00234 UST00234 UST00234 UST00238	FETT THERE DANCORP FETT THERE DANCORP FRANKAL HISTRUTIONS, INC. FRANKAL STUTIONS, INC. FRANKAL STUTION	CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WORER COON RAPIDS CORDOVA	GA : : OH : 31-3	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Mar-11 -Feb-09 -Jul-11 -Jul-09 -Dec-12 -Dec-12 -Jun-13 -Jun-09 -Dec-12 -Dec-12 -Dec-12 -Dec-12 -Dec-12 -Dec-12	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.63 \$5,914,597.33 \$5,814,597.33 \$4,887,322.46 \$1,289,436.37	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49 \$366,469.88	(\$651,133.80) (\$651,133.80) (\$10,571.93) (\$10,571.93)	136,320 2,501 5,002 5,000 3,742,000 769 408	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,079.49 \$26,318.80	378,17: 250 112,000 6 5:
UST1302 FROST AMERICAN BANK CORPORATION ELK GROVE YILLAGE E. 21-0e-11 S15,000,000 S10,000 S1	USTO040 USTO040 USTO0244 UST00224 UST00224 UST00224 UST00224 UST00218 UST00218 UST00218 UST0018 UST0018 UST0018 UST0019 UST001	FETTH THERD BANCORP FERTH THERD FOR THE THERD THE THERD THE THERD THE THERD THE THERD THE	CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW COON MARIOS CORDOVA CORDOVA CORDOVA	GA :	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -May-11 -Feb-09 -1-Jul-11 -Jul-19 -Sep-11 -May-09 -Dec-12 -Jan-13 -Jun-09 -Dec-12 -Jan-13 -Jun-09 -Dec-12 -Jan-13 -Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.63 \$5,914,597.33 \$5,814,597.33 \$4,887,322.46 \$1,289,436.37	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49 \$366,469.88	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 769 408	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,079.49 \$26,318.80	378,17: 250 112,000 (
UST1302 FRST AMERICAN PRISON AND CORPORATION ELK GROVE N.V. 13-May 0 Preferred Stock \$17,000,000 \$0.00 \$18,004,16.78 Redeemed, in full; warrants not outstanding \$15,000,000 \$10,000 \$	UST0040 UST0040 UST00244 UST00234 UST00234 UST00234 UST00234 UST00234 UST00234 UST00238 UST00238 UST00238 UST00238 UST00238 UST00233 UST0023	FETTH THERD BANCORP FERTH THERD FOR THE THERD THE THERD THE THERD THE THERD THE THERD THE	CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIOS COON COON RAPIOS COO	GA :	3-Jul-12 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -Mar-11 -Dec-08 -Feb-11 -May-11 -Feb-09 -Jul-11 -Jul-09 -Sep-11 -May-09 -Dec-12 -Jan-13 -Jan-13 -Jan-09 -Dec-12 -Jan-13 -Jan-14 -Jan-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$55,914,597.33 \$4,457,322.46 \$1,289,436.37 \$3,003,674.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$3,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$690,723.49 \$366,469.88	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 769 408	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$2,079.49 \$26,318.80	378,17: 250 112,000 (
STOCK STATE STAT	USTO040 USTO040 USTO0244 USTO0234 USTO0234 USTO0234 USTO0234 USTO0234 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 UST00236 UST10209	FETT THERE DANCORP FETT THERE DANCORP FERNACIAL INSTITUTIONS, INC. FRANCAIA SETUTIONS, INC. FRANCAIA SETUTIONS, INC. FRANCAIA SETUTIONS, INC. FRANCAIA SETUTIONS OF WINGER, INC. FRANCAIA SETUTION OF SETUTION INC. FRANCAIA SETUTION SETUTION INC. FRANCAIA SETU	CINCINNATT CINCINNATT CINCINNATT CINCINNATT CINCINNATT WARSAW WARSAW WARSAW AND AND AND AND AND AND AND AND AND COON RAPHOS CO	GA :	3-Jul-12 Dec 08 -Feb-11 Dec 08 -Feb-11 Dec 08 -Feb-11 May-11 -Feb-10 -Feb-11 Jul-11 Jul-11 Jul-11 Jul-11 Jul-10 -Feb-11 May-09 -Feb-12 -Feb-12 -Feb-12 -Feb-13 Mar-13 -Feb-13 Mar-13 -Feb-13 -Feb-13 -Feb-14 -Feb-14 -Feb-14 -Feb-15 -Feb-15 -Feb-16 -Feb-17 -Feb-17 -Feb-17 -Feb-18 -	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$55,914,597.33 \$4,457,322.46 \$1,289,436.37 \$3,003,674.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,408,000,000.00 \$112,505,000.00 \$25,010,000.00 \$5,000,000.00 \$3,742,000.00 \$43,742,000.00 \$43,742,000.00 \$5,000,753,49 \$366,469.68	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 769 408 3,422	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20 \$898.20 \$700.10	(\$78,276.51) (\$41,530.32)		\$2,079,962,50 \$256,000,00 \$112,000,00 \$2,279,49 \$26,118,80 \$94,701,71	378,17! 25(112,000 6 5:
USTO344 5 FRST BAKCORP (NC)	UST0040 UST0040 UST00244 11 UST00234 11 UST00234 UST00234 UST00234 UST00234 UST00234 UST00238 USST0023 USST0023 USST0023 USST006 USST006 USST006 USST006 USST006 USST007 USST007 USST007 USST009 USST0	FETT THERE DANCORP FETT THE DANCORP	CINCINNATT CINCINNATT CINCINNATT CINCINNATT CINCINNATT CINCINNATT WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIOS COON COON RAPIOS COON	GA : :	3-Jul-12 Dec 08 Feb-11 Mur-11 Dec 08 Feb-11 Mur-11 Mur-11 Mur-11 Mur-11 Mur-11 Hob 11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33 \$5,914,597.33 \$4,487,322.46 \$1,289,436.37 \$3,003,674.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$112,505,000.00 \$25,010,000.00 \$5,000,000.00 \$3,742,000.00 \$43,742,000.00 \$43,742,000.00 \$5,000,753,49 \$366,469.68	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 769 408 3,422	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$898.20 \$898.20 \$700.10	(\$78,276.51) (\$41,530.32)		\$2,079,962,50 \$256,000,00 \$112,000,00 \$2,279,49 \$26,118,80 \$94,701,71	378,17! 25(112,000 6 5:
STORM STOR	USTO040 USTO040 USTO0244 11 USTO0234 USTO0234 USTO0234 USTO0234 USTO0234 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 USTO023 UST0023 UST0023 UST0023 UST0023 UST0023 UST0020 UST10209	FIFTH THREE DANCORP FERNACIAL RISTRUTIONS, INC. FRANCAIL SERVICES OF WINGER, INC. FRANCAIL SERVICES OF SERVICES OF WINGER SERVICES FRANCAIL SERVICES OF	CINCINNATT CINCINNATT CINCINNATT CINCINNATT CINCINNATT WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIOS COON RAPIO	GA 31 OH 31 OH 26 OH 27 OH 26 OH 26 OH 27	3-Jul-12 Dec 08 Feb-11 Mar-11 Dec 08 Feb-11 Mar-11 Jul-09 Mar-11 Jul-09 Jul-11 Jul-09 Jul-12 Jul-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.67 \$43,787,611.61 \$5,914,597.33 \$5,914,597.33 \$4,487,322.46 \$1,289,436.37 \$3,003,674.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$1,205,000,000 \$2,5010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$5,742,000.00 \$2,3742,000.00 \$3,742,000.00 \$3,742,000.00 \$3,742,000.00 \$3,742,000.00 \$3,000,000.00 \$3,000,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 769 408 3,422 15,000,000 35,000,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,00 \$898.20 \$898.20 \$700.10 \$1,00 \$1,00	(\$78,276.51) (\$41,530.32)		\$2,079,962,50 \$256,000,00 \$112,000,00 \$2,279,49 \$26,118,80 \$94,701,71	378,17 25 112,00 5
USTIONAGE 14 PROT TANKCORE PRIS SAN JUAN PR 16-lan-09 Preferred Stock w/ Warrant SAN DOUGNOOD, DO S238,972,281.88 \$122,513,539.32 Sold, in part; warrants outstanding SAN DOUGNOOD, DO S238,972,281.88 \$122,513,539.32 Sold, in part; warrants outstanding SAN DOUGNOOD, DO S238,972,281.88 \$122,513,539.32 Sold, in part; warrants outstanding SAN DOUGNOOD, DO S238,972,281.88 \$122,513,539.32 Sold, in part; warrants outstanding SAN DOUGNOOD, DO S238,972,281.88 SAN DOUGNOOD, DOUGNOOD, DO S238,972,281.88 SAN DOUGNOOD, DO S238,972,281.88 SAN DOUGNOOD, DO S238,972,281.88 SAN DOUGNOOD, DO S238,972,281.88 SAN DOUGNOOD, DOUGNOOD, DO S238,972,281.88 SAN DOUGNOOD, DO S238,9	USTO040 USTO040 USTO0434 11 USTO0234 11 USTO0234 USTO036 UST0036 UST0036 UST0036 UST0036 UST0036 UST0036 UST0036 UST0037	FETT THERE DANCORP FETT THERE DANCORP FEATACEAL RISTRUTIONS, RIC. FRANCAL RISTRUTIONS, RIC. FRANCAL RISTRUTIONS, RIC. FRANCAL RISTRUTIONS, RIC. FRANCAL SECURITY CORPORATION FRANCAL SECURITY	CINCINNATT CINCINNATT CINCINNATT CINCINNATT CINCINNATT WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIOS COON RAPIO	GA : :	3-Jul-12 Dec 08 Feb-11 Mar-11 Dec 08 Feb-11 Mar-11 May-11 May-11 Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00 \$3,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,672,602.67 \$43,787,611.61 \$5,514,597.33 \$5,514,597.33 \$4,487,322.46 \$1,289,436.37 \$3,003,674.75 \$53,003,674.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$1,205,000,000 \$2,5010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$5,742,000.00 \$2,3742,000.00 \$3,742,000.00 \$3,742,000.00 \$3,742,000.00 \$3,742,000.00 \$3,000,000.00 \$3,000,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 769 408 3,422 15,000,000 35,000,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,00 \$898.20 \$898.20 \$700.10 \$1,00 \$1,00	(\$78,276.51) (\$41,530.32)		\$2,079,962,50 \$256,000,00 \$112,000,00 \$2,279,49 \$26,118,80 \$94,701,71	378,17: 25: 112,000
USTD038	USTO040 USTO040 USTO040 USTO0244 USTO0244 UST00234 UST00234 UST00234 UST00238 UST00238 UST00238 UST00238 UST00238 UST00238 UST00238 UST00238 UST00038	FETT THERE DANCORP FETT THERE DANCORP FRANKAL HISTITUTIONS, INC. FRANKAL HISTITUTIONS, INC. FRANKAL HISTITUTIONS, INC. FRANKAL HISTITUTIONS, INC. FRANKAL SECURITY CORPORATION FRANKAL SECURIT	CINCINNATTI CINCINNATTI CINCINNATTI CINCINNATTI CINCINNATTI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIOS COON RAPIOS COON RAPIOS COON RAPIOS COON RAPIOS COON RAPIOS COON COON RAPIOS COON COON RAPIOS	GA 31 OH 31 OH 26 OH 27 OH 26 OH 27	3-Jul-12 Dec 08 Feb-11 Mar-11 Dec 08 Feb-11 Mar-11 Dec 08 Feb-11 Mar-11 I-luco Mar-11 I-luco Mar-11 I-luco Mar-11 I-luco Mar-11 I-luco Mar-11 I-luco Mar-13 Mar-13 Mar-13 I-luco Mar-14	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,468,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00 \$3,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,672,602.67 \$43,787,611.61 \$5,514,597.33 \$5,514,597.33 \$4,487,322.46 \$1,289,436.37 \$3,003,674.75 \$53,003,674.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$112,505,000.00 \$23,010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$5,742,000.00 \$5,742,000.00 \$5,742,000.00 \$1,7500,000.00 \$1,7000,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 5,000 769 408 3,422 15,000,000 35,000,000 17,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$1,000.00	(\$78,276.51) (\$41,530.32)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$1,000.00 \$2,279.49 \$26,318.80 \$94,701.71	378,177 255 112,000 5 5
USTO368	USTO040 USTO040 USTO040 USTO0244 USTO0244 USTO0234 USTO0234 USTO0234 USTO0234 USTO0236 USTO0236 USTO0236 USTO0236 USTO0236 USTO018 USTO036 USTO0393 UST0093	FIFTH THREE DANCORP FIFTH THREE DANCORP FIRANCAL RISTRUTIONS, INC. FIRANCAL RISTRUTIONS, INC. FIRANCAL RISTRUTIONS, INC. FIRANCAL RISTRUTIONS, INC. FIRANCAL SERVITORIS, INC. FIRANCAL SERVITORIS (INC. FIRANCAL SERVITORIS (INC. FIRANCAL SERVITORIS (INC. FIRANCAL SERVITORIS (INC. FIRANCAL SERVICES OF WINGER, INC. FIRANCAL SERVICES OF WINGER, INC. FIRANCAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. FIRST BANCORD BANC CORPORATION FIRST BANCORD BANC CORPORATION FIRST BANCORD INC.	CINCINNATT	GA : : OH 31: OH 2: OH 2	3-shi 12 Dec 08 Feb 11 Mar-11 Dec 08 Feb 11 Mar-11 Dec 08 Feb 11 Mar-11 Feb 09 Feb 11 Feb 09 Feb 13 Feb 09 Feb 14 Feb 09 Feb 15 Feb 15 Feb 15 Feb 15 Feb 15 Feb 16 Feb 16 Feb 17 Feb 18	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,466,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$5,177,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.87 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46 \$51,289,436.37 \$3,003,674.75 \$55,558,530.56 \$18,204,166.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$112,505,000.00 \$23,010,000.00 \$5,000,000.00 \$5,000,000.00 \$3,742,000.00 \$5,742,000.00 \$5,742,000.00 \$5,742,000.00 \$1,7500,000.00 \$1,7000,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 5,000 769 408 3,422 15,000,000 35,000,000 17,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$1,000.00	(\$78,276.51) (\$41,530.32)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$1,000.00 \$2,279.49 \$26,318.80 \$94,701.71	378,177 256 112,000 t 5:
UST/0794 8.11.14 FRST BANCTRUST CORPORATION PAILS IL 20-Feb-09 Preferred Stock of Exercised Warrants 57,350,000.00 50.00 59,055,16.50 Redeemed, in full; warrants not outstanding UST/0794 FRST BANCTRUST CORPORATION PAILS IL 18-Jan-12 53,075,000.00 53,075,	UST0040 UST0040 UST0024 11 UST00234 11 UST00234 UST00234 15 UST00234 UST00234 UST00234 UST00238 UST00238 UST00238 UST00238 UST00238 UST00238 UST00238 UST00238 UST00239 UST00244 UST00268 UST00244 UST00268	FETT THERE DANCORP FETT THERE DANCORP FEATACAL HISTITUTIONS, INC. FRANCAL HISTITUTIONS, INC. FRANCAL HISTITUTIONS, INC. FRANCAL HISTITUTIONS, INC. FRANCAL SECURITY CORPORATION FRANCAL SECURI	CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARISAW WARISAW RASIN RASIN RASIN RASIN RASIN RASIN RASIN COOR RAPROS CORROVA CORROVA RATINATI RATINATINATI RATINATI RATIN	GA :	3-shi-12 Dec 08 Feb-11 Mar-11 Dec 08 Feb-11 Mar-11 Mar-11 Mar-11 Jain-19 Jain-	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,466,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$5,177,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.87 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46 \$51,289,436.37 \$3,003,674.75 \$55,558,530.56 \$18,204,166.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$12,505,000.00 \$25,010,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 5,000 3,742,000 408 408 415,000,000 15,000,000 17,000 65,000	\$25,000,00 \$5,000,00 \$5,000,00 \$1,000,00 \$1,00 \$898,20 \$700,10 \$1,000,00 \$1,000,00	(578,276.51) (541,530.32) (51,026,257.40)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$1,000.00 \$2,279.49 \$26,318.80 \$94,701.71	378,177 256 112,000 t 5:
15/10794	UST0040 UST0040 UST00414 11 UST00244 11 UST00244 11 UST00244 UST00244 UST00244 UST00244 UST00244 UST00244 UST00246 UST00266 UST00266 UST0066	FETT THERE BANCORP FETT BANCORP FETT THERE BANCORP FETT THERE BANCORP FETT THERE BANCORP FETT BANC	CINCINNATT	GA : :	3-shi 12 Dec 08 Feb 11 Mar-11 Mar-11 Mar-11 Mar-11 Mar-11 Mar-11 Mar-11 Dec 12 Mar-11 Mar-11 Dec 12 Mar-11 Mar-10 Dec 12 Mar-10 Dec 12 Mar-10 Dec 12 Mar-10 Dec 12 Mar-10 Mar-10 Dec 12 Mar-11 Mar-10 Dec 12 Mar-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,466,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$5,177,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00 \$5,422,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,972,602.87 \$43,787,611.61 \$5,914,597.33 \$4,487,322.46 \$51,289,436.37 \$3,003,674.75 \$55,558,530.56 \$18,204,166.78	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$12,505,000.00 \$25,5010,000.00 \$5,5010,000.00 \$5,000,000.00 \$3,742,000.00 \$5,3742,000.00 \$5,000,000.00 \$5,000,000.00 \$1,000,000.00 \$5,000,000.00 \$6,000,000.00 \$6,000,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 5,000 3,742,000 408 3,422 15,000,000 17,000 65,000 12,000,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$100.00 \$100.00 \$598.20 \$700.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$78,276.51) (\$41,530.32) (\$1,026,257.80)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$1,000.00 \$2,279.49 \$26,318.80 \$94,701.71	378,177 255 112,000 5 5
UST0794 FRIST BANCTRUST CORPORATION PARIS IL 24-0ct-12 \$368,000.00 \$3695,000.00	USTO040 USTO040 USTO041 USTO041 USTO041 USTO041 USTO044 UST0044	FETT THERE DANCORP FETT THERE DA	CINCINNATI	GA : :	3-34-12 Dec C0 Feb 11 Dec C0 Feb 11 Dec C0 Feb 11 Dec C0 Feb 11 Dec C0 Dec C0 Dec C0 Dec C1 De	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,468,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00 \$51,000,000.00 \$54,000,000.00 \$55,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,672,602.67 \$43,787,611.63 \$5,914,597.33 \$5,487,322.46 \$1,289,436.37 \$3,003,674.75 \$65,558,530.56 \$18,204,166.78 \$74,518,906,44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$12,505,000.000 \$12,505,000.000 \$27,010,000.000 \$53,742,000.000 \$53,742,000.000 \$53,742,000.000 \$53,742,000.000 \$53,000,000.000 \$53,000,000.000 \$53,000,000.000 \$54,000,000.000 \$54,000,000.000 \$54,000,000.000 \$54,000,000.000 \$54,000,000.000 \$54,000,000.000	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,320 2,501 5,002 5,000 3,742,000 408 34,422 115,000,000 15,000,000 12,000,000 12,000,000 12,000,000 12,000,000	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$10.00 \$10.00 \$898.20 \$898.20 \$700.10 \$1.00	(\$78,276.51) (\$41,530.32) (\$1,026,257.80)		\$2,079,962.50 \$250,000.00 \$112,000.00 \$1,000.00 \$2,279.49 \$26,318.80 \$94,701.71	378,177 256 112,000 t 5:
	UST0040 UST0040 UST0040 UST00244 UST00244 UST00214 UST00214 UST00214 UST00216	FETT THEO BANCORP FETT THEO BANCORP FETT THEO BANCORP FRANCAL HISTITUTIONS, INC. FRANCAL HISTITUTIONS, INC. FRANCAL HISTITUTIONS, INC. FRANCAL HISTITUTIONS, INC. FRANCAL STRUCTORY FRANCAL STRU	CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW RASAW RA	GA 3: OH 33: OH 26: OH 16: NY 23: NY 30- NY 31: NY	3-Jul 12 Dec 08 Feb 11 Mar-11 Jul 10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$3,468,000,000.00 \$37,515,000.00 \$57,515,000.00 \$5,000,000.00 \$3,742,000.00 \$1,177,000.00 \$3,422,000.00 \$51,000,000.00 \$54,000,000.00 \$55,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,043,672,602.67 \$43,787,611.63 \$5,914,597.33 \$5,487,322.46 \$1,289,436.37 \$3,003,674.75 \$65,558,530.56 \$18,204,166.78 \$74,518,906,44	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,408,000,000.00 \$112,505,000.00 \$25,010,000.00 \$25,010,000.00 \$5,000,000.00 \$13,742,000.00 \$5,342,000.00	(\$651,133.80) (\$10.571.93) (\$14.428.07) (\$23,957.42)	136,220 2,501 5,002 5,002 5,000 769 408 3,742,000 15,000,000 17,000 65,000 12,000,000 1,261,355	\$25,000.00 \$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$78,276.51) (\$41,530.32) (\$1,026,257.80)		\$2,079,962,50 \$250,000,00 \$112,000,00 \$112,000,00 \$26,318.80 \$26,318.80 \$94,701,71 \$2,500,000,00	378,175 250

	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding To	otal Cash Back ²	Investment Status*		epayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	
					Amount	investment			Amount	(Fee) ⁴	Shares	Avg. Price	(write-orr)			Shares
UST0625 UST0309 45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	CHARLESTON	WV 21-Jul- IL 16-Jan-	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
UST0309	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 8-Sep-			40.00			\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
UST0446 8	FIRST BANKS, INC.	CLAYTON	MO 31-Dec-	38 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding								
UST0446 UST0446	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 8-Aug- MO 9-Aug-	13					\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)		\$2,430,181.71	4,299
UST0446	FIRST BANKS, INC.	CLAYTON	MO 12-Aug-	13					\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
UST0446	FIRST BANKS, INC.	CLAYTON	MO 12-Sep-	13						(\$993,058.50)						
UST0446 UST0446	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 24-Sep- MO 25-Sep-						\$3,209,702.21 \$3,226,801.50		5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79) (\$2,623,198.50)			
UST0446	FIRST BANKS, INC.	CLAYTON	MO 29-Oct-	13					55,220,002.30	(\$64,365.04)	3,030	\$331.00	(52,023,230.30)			
UST0352 45	FIRST BUSEY CORPORATION	URBANA	IL 6-Mar-	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding								
UST0352 UST0352	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL 25-Aug- IL 23-Nov-	11	+				\$100,000,000.00		100,000	\$1,000.00			\$63,677.00	573,833
UST1020 8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 10-Apr-	79 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							303,077.00	373,033
UST1020	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Dec-	19	\$2,032,000.00											
UST1020 UST1020	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 19-Dec- CA 20-Dec-	12	+				\$1,373,084.00 \$2,510,399.84		1,500 2,743		(\$126,916.00) (\$232,600.16)		\$90,461.65	111
UST1020	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 20-Dec-	13					32,310,333.04	(\$33,333.33)	2,743	\$913.00	(3232,000.10)			
UST0204 45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-		\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding								
UST0204 UST0204	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 14-Jul- CA 24-Aug-	11					\$25,000,000.00		25,000	\$1,000.00			\$599.042.00	599,042
UST0444	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 3-Apr-	9 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							3355,042.00	333,042
UST0444	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-	12					\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)			
UST0444 UST0649 8.11.14.18.36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN CERRITOS	VA 6-Feb- CA 13-Feb-	13		60.00	AT 445 543 04	Dedesoned in full contracts and a state of in-							\$266,041.78	417,648
UST0649 8,11,14,18,36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS	CA 13-Feb-		\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding								
UST0649	FIRST CHOICE BANK	CERRITOS	CA 24-Sep-	10					\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
UST0427 UST0427	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH 23-Jan- OH 3-Jul-	09 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21.004.704.00	(\$315.070.56)	23.184	\$906.00	(\$2.179.296.00)			
UST0427 UST0427	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul- OH 5-Sep-						\$21,004,704.00	(5315,070.56)	23,184	\$906.00	(52,179,296.00)		\$563,174.00	469,312
UST0661 44.8.14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 20-Mar-	9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding								
UST0661	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 22-Sep-	11	£44 F00 00F	60.00	\$42,839,002.78	Dadgemed in full	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
UST0026 12 UST0026	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 21-Nov- VA 8-Jul-		\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00				
UST0026	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 22-Nov-	11					Ç 71,300,000.00			72,000.00			\$30,600.00	88,273
UST1075 8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 15-May-		\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding								740
UST1075 UST0296	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	FL 23-Dec-		\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00			\$740,000.00	740
UST0296	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-	II	\$10,003,000.00	30.00	30,433,243.32	Joid, Ill fail, Waltarid Hot Galdanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
UST0078	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-	08 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding								
UST0078 UST0078	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 29-Aug- SC 1-Nov-	12					\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		\$297,500.00	195,915
UST1067 8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							\$297,500.00	195,915
UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-	12			, . ,	•							\$70,727.58	108
UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9-Aug-												\$440,082.72	672
UST1067 UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 10-Aug- IL 19-Sep-	12					\$326,250.00		500	\$652.50	(\$173,750.00)		\$209,563.20	320
UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-	12					\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)			
UST1067	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-	12					\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)			
UST1067 UST0108	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL 16-Nov- OH 5-Dec-	12 Preferred Stock w/ Warrants	\$37.000.000.00	\$0.00	\$41.631.005.92	Sold, in full; warrants outstanding		(\$143,550.00)						
UST0108	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 19-Jun-	12			. ,		\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
UST1297 15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 11-Sep-	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7.500.000.00		7.500.000	4			\$375,000.00	
UST1297 UST0505 11,8,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL 17-Sep- NE 6-Feb-	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
UST0505	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 15-Feb-	12					\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
UST0851 UST0851	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON														
UST0046 12,16	CIPCT COPPAN DANCEMARY OF ADVANCAS INC	HARRISON	AR 6-Mar-	99 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	£5 000 000 00		45 500		(640 500 000 00)			
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON CINCINNATI	AR 3-May-	11					\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
UST0046	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	HARRISON CINCINNATI CINCINNATI	AR 3-May- OH 23-Dec- OH 24-Feb-	11 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00 \$0.00	\$6,570,625.00 \$87,644,066.10	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500 80,000		(\$10,500,000.00)			
UST0046 UST0046	FIRST FEDERAL BANCSHARS OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	HARRISON CINCINNATI CINCINNATI CINCINNATI	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun-	11 Preferred Stock w/ Warrants 10 10	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding				\$363.60	(\$10,500,000.00)		\$2,966,288.32	465,117
UST0046 UST0046 UST1063 15,17,44	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun- KS 12-Jun-	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 29 Subordinated Debentures w/ Exercised Warrants	\$80,000,000.00				\$80,000,000.00		80,000	\$363.60 \$1,000.00	(\$10,500,000.00)			
UST0046 UST0046 UST1063 15,17,44 UST1063 UST0110	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun- KS 12-Jun- KS 22-Sep- SC 5-Dec-	11	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000 3,756,000	\$363.60 \$1,000.00 \$1.00			\$2,966,288.32	465,117 113,000
UST0046 UST0046 UST1063 UST1063 UST1063 UST0110 UST0110	FIRST FFORMACE, BANCSHARES OF AREANSAS, INC. FIRST FFANANCE, BANCORP FIRST FFANANCE, BANCSHARES, INC. FIRST FFANANCE, BANCSHARES, INC. FIRST FFANANCE, HOLDINGS INC. FIRST FFANANCE, HOLDINGS INC.	HARRISON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun- KS 12-Jun- KS 22-Sep- SC 5-Dec- SC 3-Apr-	11 Preferred Stock w/ Warrants 10 Stock w/ Warrants 10 Stock w/ Warrants 10 Stock w/ Warrants 11 Stock w/ Warrants 11 Preferred Stock w/ Warrants 12 Stock w	\$80,000,000.00 i \$3,756,000.00	\$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00	(\$851,672.25)	80,000	\$363.60 \$1,000.00	(\$10,500,000.00) (\$8,221,850.00)		\$113,000.00	113,000
UST0046 UST0046 UST1063 UST1063 UST01063 UST0110 UST0110 UST0110	FIRST FEDERAL BANCESHARES OF ARKANSAS, INC. FIRST FIRANCAL BANCEORP FIRST FIRANCAL BANCESHARE, INC. FIRST FIRANCAL BANCHARES INC.	HARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun- KS 12-Jun- KS 22-Sep- SC 5-Dec- SC 3-Apr- SC 22-May-	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 10 Preferred Stock w/ Warrants 11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Subordinated Debentures w/ Exercised Warrants 14 Subordinated Debentures w/ Exercised Warrants 15 Subordinated Debentures w/ Exercised Warrants 16 Subordinated Debentures w/ Exercised Warrants 17 Subordinated Debentures w/ Exercised Warrants 18 Subordinated Warrants 18 Subordinated Warrants 18 Subordinated Warrants 18 Subordinated	\$80,000,000.00	\$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$80,000,000.00	(\$851,672.25)	80,000 3,756,000	\$363.60 \$1,000.00 \$1.00				
UST0046 UST0046 UST1063 UST1063 UST0110 UST0110 UST0110 UST0110 UST0342 UST0342	FIRST FEDERAL BANCESHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL RECURSION INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	HARRSON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	AR 3-May OH 23-Dec OH 23-Dec OH 8-Jun- KS 12-Jun KS 22-Sep SC 3-Apr SC 22-May KY 9-Jan KY 29-Apr	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 10 Preferred Stock w/ Warrants 11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Warrants 17 Subordinated Stock w/ Warrants 18 Subordinated Stock w/	\$80,000,000.00 i \$3,756,000.00	\$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00		80,000 3,756,000	\$363.60 \$1,000.00 \$1.00			\$113,000.00	113,000
UST0046 UST0046 UST0063 UST1063 UST0106 UST0110 UST0110 UST0110 UST0110 UST0110 UST0342 UST0342 UST0342	FIRST FFORMACE, BANCEDHRES OF REMANSAS, INC. FIRST FFORMACE, BANCEDP FIRST FFORMACE, BANCEDP FIRST FFORMACE, BANCEDP FIRST FFORMACE, BANCEDP FIRST FFORMACE, BANCEDHRES, INC. FIRST FFORMACE, BANCESHARE, INC. FIRST FFORMACE, HOLDINGS INC. FIRST FFORMACE, HOLDINGS INC. FIRST FFORMACE, HOLDINGS INC. FIRST FFORMACE, SERVICE CORPORATION	HARRSON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun- KS 12-Jun- KS 12-Sep- SC 5-Dec- SC 3-Apr- SC 22-May- KY 9-Jan- KY 29-Apr- KY 31-May-	11 Preferred Stock w/ Warrants 10 III Subordinated Debentures w/ Exercised Warrants 11 III Preferred Stock w/ Warrants 12 III Preferred Stock w/ Warrants 13 III III Preferred Stock w/ Warrants 13 III III III III III III III III III	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$20,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00	(\$851,672.25) (\$108,422.00)	3,756,000 65,000	\$363.60 \$1,000.00 \$1.00 \$1.00 \$873.50	(\$8,221,850.00)		\$113,000.00	113,000
UST0046 UST0046 UST0046 UST1063 UST1063 UST0106 UST0110 UST0110 UST0110 UST0342 UST0342 UST0342 UST0342 UST0342 UST0342	FIRST FEDERAL BANCESHARES OF REAMSAS, INC. FIRST FEMALORIA BANCEORP FIRST FEMALORIA BANCEORP FIRST FEMALORIA BANCEORP FIRST FEMALORIA BANCEORP FIRST FEMALORIA BANCESHARES, INC. FIRST FEMALORIA SERVICE CORPORATION	HARRIGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBARON	AR 3-May- OH 23-Dec- OH 23-Pec- OH 8-Jun- KS 12-Jun- KS 12-Jun- KS 22-Sep- SC 5-Dec- SC 3-Apr- SC 22-May- KY 29-Apr- KY 31-May- TN 22-Dec-	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 22 Preferred Stock w/ Warrants 23 Preferred Stock w/ Warrants 24 Preferred Stock w/ Warrants 25 Preferred Stock w/ Dercised Warrants 26 Preferred Stock w/ Dercised Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00	\$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00		3,756,000 65,000 20,000	\$1,000.00 \$1,000.00 \$1.00 \$1.00 \$873.50 \$542.10	(\$8,221,850.00) (\$9,157,800.00)		\$113,000.00	113,000 241,696
UST0046 UST1064 UST1063 UST1063 UST1061 UST0110 UST0110 UST0110 UST0110 UST0124 UST0342 UST0342 UST0342 UST0468 UST0468	FIRST FEDERAL BANCSHARES OF BRANSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FIRECOM BANCSHARES, INC. FIRST FIRECOM BANCSHARES, INC.	HARRSON CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CMARLESTON CMARLESTON EUZABETHTOWN EUZABETHTOWN EUZABETHOWN EBANON EBANON	AR 3-May- OH 23-Dec- OH 24-Feb- OH 8-Jun- KS 12-Jun- KS 12-Jun- KS 22-Sep- SC 3-Apr- SC 22-May- KY 9-Jan- KY 29-Apr- KY 29-Apr- TN 31-May- TN 9-Nov- TN 11-Jan-	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Dercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Pref	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00		3,756,000 65,000	\$363.60 \$1,000.00 \$1.00 \$1.00 \$873.50	(\$8,221,850.00)		\$113,000.00	113,000
UST0046 UST0046 UST1063 UST1063 UST01063 UST01010 UST0110 UST0110 UST0110 UST0342 UST0342 UST0342 UST0348 UST0488 UST0488 UST0468 UST0468	FIRST FERMACIA, BANCSHARES OF ARKANSAS, INC. FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCSHARE, INC. FIRST FERMACIA, BANCSHARE, INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, SERVICE CORPORATION FIRST FERMACIA SERVICE CORPORATION FIRST STREEDOM BANCSHARES, INC. FIRST STREEDOM BANCSHARES, INC.	HARRSON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELEARE FITOWN ELEARE FITOWN ELEARE FITOWN LEBANON LE	AR 3-May- OH 23-Dec- OH 24-Feb OH 8-Jun- KS 12-Jun- KS 12-Jun- KS 22-Sep- SC 3-App- SC 22-May- KY 9-Jan- KY 9-Jan- KY 9-Jan- KY 31-May- TN 22-Dec- TN 9-Nov- TN 11-Jan- NE 27-Feb-	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Pre	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00	(\$108,422.00)	80,000 3,756,000 65,000 20,000	\$1,000.00 \$1,000.00 \$1.00 \$873.50 \$542.10	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00)		\$113,000.00	113,000 241,696
UST0046 UST1063 15,17,44 UST1063 15,17,44 UST1063 15,17,44 UST0110 UST0110 UST0110 UST0110 UST0110 UST01142 UST01140 UST0142 UST0142 UST0146 UST0468 9,17 UST0468 UST0470 8,144 UST07020 8,144	FIRST FIRANCIAL BANCORPR FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORPR FIRST FIRANCIAL BANCORPR FIRST FIRANCIAL BANCORPR FIRST FIRANCIAL FOR BANCORPR FIRST FIRANCIAL FIRANCIAL FIRANCIAL FIRANCIAL FIRST FIRANCIAL FIRANCIAL FIRANCIAL FIRST FIRANCIAL FIRANCIAL FIRANCIAL FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRENCIAL SERVICE CORPORATION FIRST FORTONIAL SERVICE SERVICE SERVICE SERVICE SERVICE FIRST FORTONIAL SERVICE SERVICE SERVICE SERVICE SERVICE SERVICE FIRST FORTONIAL SERVICE	MARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLEST	AR 3-May- OH 23-Dec- OH 24-Feb OH 8-kin- KS 12-kin- KS 12-kin- KS 22-Sep SC 5-Dec- SC 22-May- KY 9-kin- KY 29-Apr KY 31-May- TN 22-Dec- TN 9-Nov TN 11-3an- NE 27-Feb NE 27-Feb NE 27-Feb NE 27-Feb NE 27-Feb NE 27-Feb	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Pre	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$8,000,000,000 \$3,756,000,00 \$56,778,150,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99	(\$108,422.00)	80,000 3,756,000 65,000 20,000 8,700	\$363.60 \$1,000.00 \$1,000.00 \$1,00 \$873.50 \$542.10 \$922.50	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		\$113,000.00 \$1,400,000.00 \$256,118.75	241,696 261
UST0046 UST0046 UST1063 UST1063 UST01063 UST01010 UST0110 UST0110 UST0110 UST0342 UST0342 UST0342 UST0348 UST0488 UST0488 UST0468 UST0468	FIRST FERMACIA, BANCSHARES OF ARKANSAS, INC. FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCORP FIRST FERMACIA, BANCSHARE, INC. FIRST FERMACIA, BANCSHARE, INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, HOLDINGS INC. FIRST FERMACIA, SERVICE CORPORATION FIRST FERMACIA SERVICE CORPORATION FIRST STREEDOM BANCSHARES, INC. FIRST STREEDOM BANCSHARES, INC.	HARRSON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELEABETHOWN ELEABETHOWN ELEABETHOWN ELEABETHOWN ELEABON LEBANON LEBANON LEBANON LEBANON COTHENBURG GOTHENBURG	AR 3-May-AR OH 23-GE OH 24-Feb OH 24-Feb Summaria KS 12-Jun- KS 12-Jun- KS 22-Sep- SC 5-GE SC 3-Agr- KY 9-Jan- KY 9-Jan- TN 13-Jan- TN 13-Jan- NE 22-Oec NE 29-Oec NE 29-Oec NE 29-Oec NE 29-Oec NE 39-Oec NE 39-Oe	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 10 Preferred Stock w/ Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warran	\$80,000,000.00 \$3,756,000.00 \$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00	(\$108,422.00) (\$80,257.50)	80,000 3,756,000 65,000 20,000	\$363.60 \$1,000.00 \$1,000.00 \$1,00 \$873.50 \$542.10 \$922.50	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00)		\$113,000.00	113,000 241,696
UST0046 UST10046 UST10053 UST10053 UST10053 UST10053 UST10105 UST01010 UST00110 UST00110 UST00142 UST00422 UST00422 UST00422 UST00422 UST00488 UST00488 UST00488 UST00488 UST007020 UST00720 UST00720 UST00720 UST00720	FIRST FEDERAL BANCESHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL SHOWLED STATE FIRST FINANCIAL SHOWLED STATE FIRST FINANCIAL SERVICE CORPORATION FIRST SERVICE SERVICE SERVICE SERVICE SERVICE FIRST GOTHENBURG BANCHARIES, INC. FIRST GOTHENBURG BANCHARIES, INC. FIRST GOTHENBURG BANCHARIES, INC.	HARREGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHOWN ELEZABETHOWN ELEZABETHOWN ELEZABETHOWN CHARLESTON CHARLESTON CHARLESTON CHARLESTON CONTINUENCE CONTINU	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR AR AR AR AR AR AR AR AR	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 10 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Decreased Warrants 14 Preferred Stock w/ Decreased Warrants 15 Preferred Stock w/ Lecrosed Warrants 16 Preferred Stock w/ Lecrosed Warrants 17 Preferred Stock w/ Lecrosed Warrants 18 Preferred Stock w/ Decreased Warrants 19 Preferred Stock w/ Decreased Warrants 19 Preferred Stock w/ Decreased Warrants 19 Preferred Stock w/ Decreased Warrants 10 Preferred Stock w/ Decreased Warrants 11 Preferred Stock w/ Decreased Warrants 12 Preferred Stock w/ Decreased Warrants 12 Preferred Stock w/ Decreased Warrants 13 Preferred Stock w/ Decreased Warrants 14 Preferred Stock w/ Decreased Warrants 15 Preferred Stock w/ Decreased Warrants 15 Preferred Stock w/ Decreased Warrants 16 Preferred Stock w/ Decreased Warrants 17 Preferred Stock w/ Decreased Warrants 18 Preferred Stock w/ Decreased Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$20,000,000.00 \$3,700,000.00 \$3,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding	\$80,000,000.000 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,308,99 \$6,864,647.71	(\$108,422.00)	80,000 3,756,000 65,000 20,000 8,700 29 7,541	\$361,60 \$1,000,00 \$1,00 \$873,50 \$542,10 \$922,50 \$910,30 \$910,30	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		\$113,000.00 \$1,400,000.00 \$256,118.75	241,696 261 379
UST0046 UST0040 ST0040 ST0040 ST0040 UST0040 UST0040 ST0040 ST004	FIRST FIRANCEAL BANCORPE FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORPE FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL STORT CORPORATION FIRST FIRENCEAL BANCEC CORPORATION FIRST FIRENCEAL BANCEC CORPORATION FIRST FIRENCEAL BANCEC CORPORATION FIRST FIRENCEAL BANCEC SARRES, INC. FIRST GOTTHERIDE BANCSAMES, INC. FIRST GOTHERIDE BANCSAMES, INC.	MARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLISTON CONTINUE CERRORO COTTINUE CERRORO COTTINUE	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Decised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Prefe	\$80,000,000.00 \$3,756,000.00 \$55,756,000.00 \$65,000,000.00 \$20,000,000.00 \$58,700,000.00 \$7,570,000.00 \$220,699,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,383,778.00 \$9,522,346.17 \$8,702,021.25	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$8,000,000,000 \$3,756,000,00 \$56,778,150,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99	(\$108,422.00) (\$80,257.50)	80,000 3,756,000 65,000 20,000 8,700	\$361,60 \$1,000,00 \$1,00 \$873,50 \$542,10 \$922,50 \$910,30 \$910,30	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		\$113,000.00 \$1,400,000.00 \$256,118.75	241,696 261
UST0046 UST10046 UST10053 UST10053 UST10053 UST10053 UST10105 UST01010 UST00110 UST00110 UST00142 UST00422 UST00422 UST00422 UST00422 UST00488 UST00488 UST00488 UST00488 UST007020 UST00720 UST00720 UST00720 UST00720	FIRST FEDERAL BANCESHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCEORP FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL BANCESHARES, INC. FIRST FINANCIAL SHOWLED STATE FIRST FINANCIAL SHOWLED STATE FIRST FINANCIAL SERVICE CORPORATION FIRST SERVICE SERVICE SERVICE SERVICE SERVICE FIRST GOTHENBURG BANCHARIES, INC. FIRST GOTHENBURG BANCHARIES, INC. FIRST GOTHENBURG BANCHARIES, INC.	HARREGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHOWN ELEZABETHOWN ELEZABETHOWN ELEZABETHOWN CHARLESTON CHARLESTON CHARLESTON CHARLESTON CONTINUENCE CONTINU	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR AR AR AR AR AR AR AR AR	11 Preferred Stock w/ Exercised Warrants 10 Subordinated Debentures w/ Exercised Warrants 10 Preferred Stock w/ Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$20,000,000.00 \$3,700,000.00 \$3,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$80,000,000.000 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,308,99 \$6,864,647.71	(\$108,422.00) (\$80,257.50)	80,000 3,756,000 65,000 20,000 8,700 29 7,541	\$1,000,00 \$1,000,00 \$1,00 \$1,00 \$873,50 \$542,10 \$922,50 \$910,30 \$910,30 \$10,000,00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		\$113,000.00 \$1,400,000.00 \$256,118.75	241,696 261 379
USTONG6 USTONGG STORM STATE ST	FIRST FEDERAL BANCESHARES OF ARKANSAS, INC. FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCESORPS. FIRST FIRANCEL BANCESHARES, INC. FIRST FIRANCEL BANCESHARES, INC. FIRST FIRANCEL BANCESHARES, INC. FIRST FIRANCEL REQUISION BY FIRANCEL REQUISION BY FIRANCEL SERVICE CORPORATION FIRST HOMBOR BANCESHARES, INC. FIRST GOTTHEBURG BANCESHARES, INC. FIRST GUARANTY BANCESHARES, INC. FIRST HORSON ARTIONAL CORPORATION	HARREGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHOWN CHARLESTON	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Described Warrants 16 Preferred Stock w/ Described Warrants 17 Preferred Stock w/ Described Warrants 18 Preferred Stock w/ Described Warrants 19 Preferred Stock w/ Described Warrants 10 Preferred Stock w/ Described Warrants 11 Preferred Stock w/ Described Warrants 12 Preferred Stock w/ Described Warrants 13 Preferred Stock w/ Described Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Warrants 16 Preferred Stock w/ Warrants 17 Preferred Stock w/ Warrants 18 Preferred Stock w/ Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$58,700,000.00 \$57,570,000.00 \$520,699,000.00 \$520,699,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$53,756,000.00 \$56,778,150.00 \$10,842,200.00 \$58,025,750.00 \$58,025,750.00 \$58,042,400.00 \$58,043,407,71 \$520,699,000.00	(\$108,422.00) (\$80,257.50)	80,000 3,756,000 65,000 20,000 8,700 29 7,541 2,070	\$1,000,00 \$1,000,00 \$1,00 \$1,00 \$873,50 \$542,10 \$922,50 \$910,30 \$910,30 \$10,000,00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		\$113,000.00 \$1,400,000.00 \$256,118.75	241,696 261 379
USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO010 USTO0110 USTO0110 USTO0110 USTO0140 USTO0442 USTO0445 USTO0450 8,14 USTO0770 USTO0777 USTO077 USTO0777 USTO077 UST	FIRST FIRANCIAL BANCORPE FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORPE FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL HOLDINGS INC. FIRST FIRANCIAL SERVICE CORPORATION FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST GOTHERIUME BANCHARES, INC. FIRST GOTHERIUME BANCHARES, INC. FIRST GOTHERIUME BANCHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORZON NATIONAL CORPORATION	MARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON CHARLESTON HUZABETHTOWN ELZABETHTOWN ELZABETHTOWN ELZABETHTOWN ELZABETHTOWN ELZABETHTOWN CERANON COTHENBURG MEMPHS HAMMOND MEMPHS MEMPHS MEMPHS MEMPHS MEMPHS MEMPHS MEMPHS DETROIT	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Pre	\$80,000,000.00 \$3,756,000.00 \$55,756,000.00 \$65,000,000.00 \$20,000,000.00 \$58,700,000.00 \$7,570,000.00 \$220,699,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,383,778.00 \$9,522,346.17 \$8,702,021.25	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,398.99 \$5,866,647,71 \$520,699,000.00 \$866,540,000.00	(\$108,422.00) (\$80,257.50)	80,000 3,756,000 65,000 20,000 8,700 29 7,541 2,070 866,540	\$1,000.00 \$1,000.00 \$1,00 \$1,00 \$873.50 \$542.10 \$910.30 \$910.30 \$10,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29)		\$113,000.00 \$1,400,000.00 \$256,118.75 \$362,118.92 \$1,030,000.00	241,696 241,696 261 379
USTONG6 USTONGG STORM STATE ST	FIRST FEDERAL BANCESHARES OF ARKANSAS, INC. FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCEORP FIRST FIRANCEL BANCESORPS. FIRST FIRANCEL BANCESHARES, INC. FIRST FIRANCEL BANCESHARES, INC. FIRST FIRANCEL BANCESHARES, INC. FIRST FIRANCEL REQUISION BY FIRANCEL REQUISION BY FIRANCEL SERVICE CORPORATION FIRST HOMBOR BANCESHARES, INC. FIRST GOTTHEBURG BANCESHARES, INC. FIRST GUARANTY BANCESHARES, INC. FIRST HORSON ARTIONAL CORPORATION	MARRISON CINCINNATI CI	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Decreased Warrants 13 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Pre	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$58,700,000.00 \$57,570,000.00 \$520,699,000.00 \$520,699,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$53,756,000.00 \$56,778,150.00 \$10,842,200.00 \$58,025,750.00 \$58,025,750.00 \$58,042,400.00 \$58,043,407,71 \$520,699,000.00	(\$108,422.00) (\$80,257.50)	80,000 3,756,000 65,000 20,000 8,700 29 7,541 2,070	\$1,000,00 \$1,000,00 \$1,00 \$1,00 \$873,50 \$542,10 \$922,50 \$910,30 \$910,30 \$10,000,00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01)		\$113,000.00 \$1,400,000.00 \$256,118.75 \$362,118.92 \$1,030,000.00	241,696 241,696 261 379
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USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO045 USTO010 USTO010 USTO010 USTO010 USTO010 USTO010 USTO010 USTO010 USTO042 USTO042 USTO042 USTO042 USTO042 USTO0468 USTO0468 USTO042 USTO0468 USTO040 USTO040 USTO020 USTO0007 USTO0007 USTO0007 USTO0007 USTO0007 USTO00007 USTO00007 USTO00007 USTO000000000000000000000000000000000000	FIRST FEDDRAL BANCSHARES OF BRANKSAS, INC. FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL ROLDINGS INC. FIRST FINANCIAL ROLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST GOTTORINGE BANCSHARES, INC. FIRST GOTTORINGE CORPORATION FIRST HORPORDENCE CORPORATION FIRST HORPORDENCE CORPORATION FIRST HORPORDENCE CORPORATION FIRST HORPORDENCE CORPORATION	HARRGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE COMALISTON COMMISSION ELEASETHTOWN ELEASETHTOWN ELEASETHTOWN ELEASETHTOWN ELEASETHTOWN ELEASETHTOWN ELEASETHTOWN ELEASENTOWN ELE	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$520,000,000.00 \$57,570,000.00 \$57,570,000.00 \$520,699,000.00 \$586,540,000.00 \$53,223,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,398.99 \$5,866,647,71 \$520,699,000.00 \$866,540,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46)	80,000 3,756,000 65,000 20,000 8,700 29 7,541 2,070 866,540	\$1,000.00 \$1,000.00 \$1,00 \$1,00 \$873.50 \$542.10 \$910.30 \$910.30 \$10,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29)		\$113,000.00 \$1,400,000.00 \$256,118.75 \$362,118.92 \$1,030,000.00	241,696 261 379
USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO045 USTO040 USTO04	FIRST FEDDAM BANCSHARES OF ARKANSAS, INC. FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL HOLDINGS INC. FIRST FIRANCEAL STORE CORPORATION FIRST FIRANCEAL STORE CORPORATION FIRST FIRANCEAL STORE CORPORATION FIRST FIRANCEAL STORE CORPORATION FIRST FIRENCH BANCSHARES, INC. FIRST FIRENCH BANCSHARES, INC. FIRST FIRENCH BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, IN	HARRGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE COMMISSION COMMISSION COMMISSION COMMISSION COMMISSION CLEASE PHYDOWN ELEASE PHYDOWN E	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$520,000,000.00 \$57,570,000.00 \$57,570,000.00 \$520,699,000.00 \$586,540,000.00 \$53,223,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$3,756,000.00 \$356,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,398.90 \$5,666,647,71 \$20,699,000.00 \$8865,540,000.00 \$53,347,112.96	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 29 2,541 2,070 3,223 6,398	\$1,000.00 \$1,000.00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)		\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00	113,000 241,696 261 379 103 14,842,321
USTO046 UST1063 15,17,44 UST1063 15,17,44 UST1063 15,17,44 UST1063 15,17,44 UST1063 15,17,44 UST0110 10,17,17,17,17,17,17,17,17,17,17,17,17,17,	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORPA FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL ROLDINGS INC FIRST FIRANCIAL ROLDINGS INC FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRENCIAL SERVICE CORPORATION FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRENCIAL SERVICE CORPORATION FIRST GOTHENBURG BANCOMARIS, INC. FIRST GOTHENBURG BANCOMARIS, INC. FIRST GOTHENBURG BANCOMARIS, INC. FIRST GUARANTY BANCOMARIS, INC. FIRST GUARANTY BANCOMARIS, INC. FIRST GUARANTY BANCOMARIS, INC. FIRST GUARANTY BANCOMARIS, INC. FIRST HORIZON ANTIONAL CORPORATION FIRST HORIZON CORPORATION FIRST HORIZON EXTENDED CORPORATION FIRST HORIZON CORPORATION	HARREGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE LAWRENCE LAWRENCE COMPARISON CHARLESTON	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 10 Subordinated Debentures w/ Exercised Warrants 10 Preferred Stock w/ Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Pre	\$80,000,000.00 \$3,756,000.00 \$45,756,000.00 \$565,000,000.00 \$520,000,000.00 \$58,700,000.00 \$52,5700,000.00 \$52,5700,000.00 \$52,5700,000.00 \$53,23,000.00 \$53,23,000.00 \$54,000.00 \$54,000.00 \$54,000.00 \$54,000.00 \$54,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00 \$2,6,398.99 \$56,864,647,71 \$20,099,000.00 \$866,540,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 2,000 2,000 2,000 2,000 8,700 8,700 3,7541 3,223	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,000.00 \$1,000.00 \$775,00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)		\$113,000.00 \$1,400,000.00 \$1,400,000.00 \$256,118.75 \$362,118.92 \$1,030,000.00 \$79,700,000.00	113,000 241,696 261 379 103 14,842,321
USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO045 USTO040 USTO04	FIRST FEDDAM BANCSHARES OF ARKANSAS, INC. FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCSORP FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL ROUNGS INC. FIRST FIRANCEAL ROUNGS INC. FIRST FIRANCEAL ROUNGS INC. FIRST FIRANCEAL ROUNGS INC. FIRST FIRANCEAL STORT OF A CONTROL	HARRGON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE COMMISSION COMMISSION COMMISSION COMMISSION COMMISSION CLEASE HYTOWN COMMISSION CO	AR 3-May-AR	11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants	\$3,756,000.00 \$3,756,000.00 \$45,756,000.00 \$565,000,000.00 \$520,000,000.00 \$57,570,000.00 \$7,570,000.00 \$20,599,000.00 \$322,599,000.00 \$5865,540,000.00 \$53,223,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$80,000,000,000 \$3,756,000,00 \$3,756,000,00 \$56,778,150,00 \$10,842,200,00 \$8,025,750,00 \$52,6398,99 \$5,864,647,71 \$20,699,000,00 \$2,236,675,00 \$2,236,675,00 \$10,000,000,000	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 2,070 2,070 2,070 3,223 6,398	\$1,000.00 \$1,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)		\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00	113,000 241,696 261 379 103 14,842,321
USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO040 USTO04	FIRST FEDDAM BANCSHARES OF ARKANSAS, INC. FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCORP FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL BANCSHARES, INC. FIRST FIRANCEAL ROLDINGS INC. FIRST FIRANCEAL ROLDINGS INC. FIRST FIRANCEAL ROLDINGS INC. FIRST FIRANCEAL STORIC CORPORATION. FIRST FIRANCEAL STORIC CORPORATION. FIRST FIRANCEAL SERVICE CORPORATION. FIRST FIREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GURBANTY BANCSHARES, INC. FIRST GURBANT BANCSHARES, INC. FIRST GURBANT BANCSHARES, INC. FIRST GURBANTY BANCSHARES, INC. FIRST GURBANCA CORPORATION FIRST METEROR	MARRISON CINCINNATI CINCINNATI CINCINNATI CINCINNATI LAWRENCE LAWRENCE CHARLISTON CHARLI	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Ex	\$80,000,000.00 \$3,756,000.00 \$56,000,000.00 \$520,000,000.00 \$20,000,000.00 \$7,570,000.00 \$7,570,000.00 \$20,699,000.00 \$866,540,000.00 \$3,223,000.00 \$56,398,000.00 \$510,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85 \$12,147,768.63 \$36,472,843.94	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$3,756,000.00 \$356,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,398.90 \$5,666,647,71 \$20,699,000.00 \$8865,540,000.00 \$53,347,112.96	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 29 2,541 2,070 3,223 6,398	\$1,000.00 \$1,000.00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)		\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00	113,000 241,696 261 379 103 14,842,321 199,203
USTODO66 USTODO61 USTODO62 USTODO62 USTODO62 USTODO68 USTODO68 USTODO68 USTODO68 USTODO70 USTODO68 USTODO70 USTODO69 USTODO70 USTODO69 UST	FIRST FEDDAM BANCSHARES OF ARKANSAS, INC. FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCSORP FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG CORPORATION FIRST MADER CORPORATION FIRST GOTHENBURG CORPORATION FIRST MADER CORPORATION FIRST GOTHENBURG CORPORATION FIRST GOTHENBURG CORPO	MARRISON CINCINNATI CI	AR 3-May-AR 3-May-	11 Preferred Stock w/ Warrants 12 Subordinated Debertures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$3,756,000.00 \$56,000,000.00 \$520,000,000.00 \$20,000,000.00 \$7,570,000.00 \$7,570,000.00 \$20,699,000.00 \$866,540,000.00 \$3,223,000.00 \$56,398,000.00 \$510,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$510,842,200.00 \$10,842,200.00 \$8,025,750.00 \$2,0,99,000.00 \$886,540,000.00 \$886,540,000.00 \$2,236,675.00 \$10,000,000.00 \$10,000,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 2,070 2,070 866,540 3,223 10,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)		\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00 \$1,488,046.41 \$4,089,510.61	241,694 241,694 262 377 10: 14,842,32: 199,203
USTODO6 USTODO6 USTODO6 USTODO3 USTODO3 USTODO3 USTODO10 USTODO10 USTODO10 USTODO10 USTODO10 USTODO10 USTODO10 USTODO10 USTODO10 USTODO2 USTODO3 USTOD	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL FIRANC	HARREGON CINCINNATI CI	AR 3-May-AR	11 Preferred Stock w/ Exercised Warrants 10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Sercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Warrants 18 Preferred Stock w/ Warrants 19 Preferred Stock w/ Warrants 10 Preferred Stock w/ Warrants 10 Preferred Stock w/ Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$1,756,000.00 \$665,000,000.00 \$20,000,000.00 \$87,000,000.00 \$77,570,000.00 \$20,699,000.00 \$512,230,000.00 \$10,000,000.00 \$10,000,000.00 \$110,000,000.00 \$110,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$9,522,346.17 \$5,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85 \$12,147,768.63 \$36,472,843.94	Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$80,000,000,000 \$3,756,000,00 \$3,756,000,00 \$56,778,150,00 \$10,842,200,00 \$8,025,750,00 \$8,025,750,00 \$26,398.99 \$5,864,647,71 \$20,699,000,00 \$2,336,675,00 \$2,336,675,00 \$10,000,000,000	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 2,070 2,070 2,070 3,223 6,398	\$1,000.00 \$1,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)		\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00 \$1,488,046.41	241,694 241,694 261 375 103 14,842,323
USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO045 USTO040 USTO044 USTO0444 USTO0444 USTO0444 USTO0444	FIRST FEDDAM BANCSHARES OF ARKANSAS, INC. FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL BANCSHARES, INC. FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRENCIA BANCSHARES, INC. FIRST GOTTENBURG CORPORATION FIRST HORPORTORY BANCSHARES CORPORATION FIRST HORPORTORY BANCSHARES CORPORATION FIRST HORPORTORY BANCSHARES CORPORATION FIRST HORPORTORY BANCSHARES CORPORATION FIRST HOR	MARRISON CINCINNATI CI	AR 3-May-AR 3-M	11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Dercised Warrants 15 Preferred Stock w/ Dercised Warrants 15 Preferred Stock w/ Dercised Warrants 16 Preferred Stock w/ Dercised Warrants 17 Preferred Stock w/ Dercised Warrants 18 Preferred Stock w/ Dercised Warrants 19 Preferred Stock w/ Dercised Warrants 10 Preferred Stock w/ Dercised Warrants 11 Preferred Stock w/ Dercised Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Dercised Warrants 15 Preferred Stock w/ Dercised Warrants 16 Preferred Stock w/ Dercised Warrants 17 Preferred Stock w/ Dercised Warrants 18 Preferred Stock w/ Dercised Warrants 19 Preferred Stock w/ Dercised Warrants 10 Preferred Stock w/ Dercised Warrants 10 Preferred Stock w/ Dercised Warrants 11 Preferred Stock w/ Dercised Warrants 12 Preferred Stock w/ Dercised Warrants 13 Preferred Stock w/ Dercised Warrants 14 Preferred Stock w/ Dercised Warrants 15 Preferred Stock w/ Dercised Warrants 16 Preferred Stock w/ Dercised Warrants 17 Preferred Stock w/ Dercised Warrants 18 Preferred Stock w/ Dercised Warrants 18 Preferred Stock w/ Dercised Warrants 18 Preferred Stock w/ Dercised Warrants 19 Preferred Stock w/ Dercised Warrants	\$3,756,000.00 \$3,756,000.00 \$45,756,000.00 \$565,000,000.00 \$50,000,000.00 \$57,570,000.00 \$57,570,000.00 \$520,699,000.00 \$586,540,000.00 \$586,540,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$510,000,000.00 \$513,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476,66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85 \$51,2147,768.63 \$36,472,843.94 \$12,817,983.33 \$40,834,859.35	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$510,842,200.00 \$10,842,200.00 \$8,025,750.00 \$2,0,99,000.00 \$886,540,000.00 \$886,540,000.00 \$2,236,675.00 \$10,000,000.00 \$10,000,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 2,070 2,070 866,540 3,223 10,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)	\$1,695,000.00	\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00 \$1,488,046.41 \$4,089,510.61	241,696 241,696 261 379 103 14,842,321 199,203
USTO046 USTO046 USTO046 USTO046 USTO046 USTO046 USTO046 USTO046 USTO047 USTO04	FIRST FEDDRAL BANCEDIRES OF ARKANSAS, INC. FIRST FIRANCIAL BANCEDR FIRST FIRANCIAL BANCEDRAS INC. FIRST FIRANCIAL BANCESHARS, INC. FIRST FIRANCIAL BANCESHARS, INC. FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRENCH BANCESHARS, INC. FIRST GOTTENBURG BANCSHARS, INC. FIRST GOTHENBURG CORPORATION FIRST INDEPENDENCE CORPORATION FIRST MANUTOWOUG BANCEDR JINC. FIRST MANUTOWOUG BANCEDR JINC. FIRST MANUTO	MARRISON CINCINNATI CI	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Barctised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$1,756,000.00 \$665,000,000.00 \$20,000,000.00 \$87,000,000.00 \$77,570,000.00 \$20,699,000.00 \$512,230,000.00 \$10,000,000.00 \$10,000,000.00 \$110,000,000.00 \$110,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$9,522,346.17 \$5,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85 \$12,147,768.63 \$36,472,843.94	Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$80,000,000.00 \$3,756,000.00 \$53,756,000.00 \$51,756,000.00 \$510,842,200.00 \$510,842,200.00 \$58,025,750.00 \$52,6398.99 \$5,646,641,73 \$20,699,000.00 \$58,65,540,000.00 \$53,247,112.96 \$53,247,112.96 \$53,247,112.96 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 20,000 1,541 2,070 3,223 3,223 10,000 112,000 35,595	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)	\$1,695,000.00	\$113,000.00 \$1,400,000.00 \$1,400,000.00 \$256,118.75 \$362,118.92 \$1,030,000.00 \$79,700,000.00 \$1,488,046.41 \$4,089,510.61 \$500,000.00	241,696 241,696 261 379 103 14,842,321 320 199,203 513,113 600
USTONAGE UST	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORPA FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRANCIAL CORPO	MARRISON CINCINNATI CI	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR 3-May-AR AR 3-May-AR AR AR AR AR AR AR AR AR AR	11 Subordinated Debentures w/ Exercised Warrants 10 Subordinated Debentures w/ Exercised Warrants 12 Subordinated Debentures w/ Exercised Warrants 12 Subordinated Debentures w/ Exercised Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Described Warrants 13 Preferred Stock w/ Exercised Warrants 12 Subordinated Debentures w/ Exercised Warrants 14 Subordinated Debentures 14 Subordinated Debentures 15 Subordinated Debentures 1	\$3,756,000.00 \$3,756,000.00 \$55,000,000.00 \$520,000,000.00 \$520,000,000.00 \$57,570,000.00 \$52,570,000.00 \$53,200,000.00 \$53,200,000.00 \$53,200,000.00 \$53,200,000.00 \$53,200,000.00 \$53,200,000.00 \$53,200,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,313,778.00 \$9,522,346.17 \$8,702,021.25 \$4,059,476.66 \$1,037,467,405.56 \$1,037,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$10,842,200.00 \$8,025,750.00 \$2,63,98.90 \$5,864,647,71 \$20,699,000.00 \$886,540,000.00 \$3,247,112,96 \$3,247,112,96 \$10,000,000.00 \$12,000,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 2,900 2,070 2,070 3,223 3,223 10,000 10,000 12,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)	\$1,695,000.00	\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00 \$1,488,046.41 \$4,089,510.61	241,696 241,696 261 379 103 14,842,321 199,203
USTO046 USTO046 USTO045 USTO045 USTO045 USTO045 USTO045 USTO045 USTO040 USTO042 USTO042 USTO042 USTO042 USTO042 USTO042 USTO042 USTO042 USTO046 USTO040 USTO04	FIRST FEDRALE BANCEDHARS OF PARAMSAS, INC. FIRST FIRANCEL BANCEDR FIRST FIRANCEL BANCEDR FIRST FIRANCEL BANCEDR FIRST FIRANCEL BANCEDR FIRST FIRANCEL BANCEDRARS, INC. FIRST FIRANCEL BANCEDRARS, INC. FIRST FIRANCEL BANCEDRARS, INC. FIRST FIRANCEL RECEIVED OF PARAMSET BANCEDRARS OF PARAMSET BANCEDRARS, INC. FIRST FIRANCEL SERVICE CORPORATION FIRST SERVICE SERVICE SERVICE SERVICE SERVICE FIRST GOTHERBURG BANCESHARS, INC. FIRST GOTHERBURG BANCESHARS, INC. FIRST GOTHERBURG BANCESHARS, INC. FIRST GUARANTY BANCESHARS, INC. FIRST GUARANTY BANCESHARS, INC. FIRST HORIZON ANTIONAL CORPORATION FIRST HORIZON MATORIAL CORPORATION FIRST HORIZON MATORIAL CORPORATION FIRST HORIZON ECCORPORATION FIRST HORIZON CORPORATION FIRST HORIZON CORPORATION FIRST HORIZON CORPORATION FIRST STATEMENT CORPORATION FIRST HARDEN FRANCEL CORPORATION FIRST HORIZON CORPORATION FIRST STATEMENT FIRST SHARKES FIRST SHARKES CORPORATION	HARREGON CINCINNATI CI	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR A	11 Subordinated Debentures w/ Exercised Warrants 10 Subordinated Debentures w/ Exercised Warrants 12 Preferred Stock w/ Warrants 12 Preferred Stock w/ Warrants 13 Preferred Stock w/ Warrants 13 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warra	\$3,756,000.00 \$3,756,000.00 \$45,756,000.00 \$565,000,000.00 \$50,000,000.00 \$57,570,000.00 \$57,570,000.00 \$520,699,000.00 \$586,540,000.00 \$586,540,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$510,000,000.00 \$513,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,333,778.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476,66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85 \$51,2147,768.63 \$36,472,843.94 \$12,817,983.33 \$40,834,859.35	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$53,756,000.00 \$51,756,000.00 \$510,842,200.00 \$510,842,200.00 \$58,025,750.00 \$52,6398.99 \$5,646,641,73 \$20,699,000.00 \$58,65,540,000.00 \$53,247,112.96 \$53,247,112.96 \$53,247,112.96 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 20,000 1,541 2,070 3,223 3,223 10,000 112,000 35,595	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)	\$1,695,000.00	\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$256,118.75 \$362,118.92 \$1,030,000,00 \$79,700,000,00 \$1,488,046.41 \$4,089,510.61 \$600,000,00	241,696 241,696 261 379 103 14,842,321 320 199,203 513,113 600
UST0046 UST0046 UST00403 UST00403 UST00403 UST00403 UST00403 UST00404 UST00404 UST00404 UST00404 UST00404 UST00404 UST00424 UST00424 UST00424 UST00424 UST00426 UST00426 UST00426 UST00427 UST00426 UST00427 UST00426 UST00427 UST00427 UST00486 UST00407 UST00408 UST00408	FIRST FIRANCIAL BANCORP FIRST FIRANCIAL BANCORPA FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL BANCORPARIS, INC. FIRST FIRANCIAL SERVICE CORPORATION FIRST FIRANCIAL CORPO	MARRISON CINCINNATI CI	AR 3-May-AR AR 3-May-AR AR 3-May-AR AR 3-May-AR AR 3-May-AR AR AR AR AR AR AR AR AR AR	11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Preferred Stock w/ Warrants 14 Preferred Stock w/ Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Exercised Warrants 14 Preferred Stock w/ Exercised Warrants 15 Preferred Stock w/ Exercised Warrants 16 Preferred Stock w/ Exercised Warrants 17 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 18 Preferred Stock w/ Exercised Warrants 19 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Exercised Warrants 11 Preferred Stock w/ Exercised Warrants	\$80,000,000.00 \$3,756,000.00 \$565,000,000.00 \$520,000,000.00 \$520,000,000.00 \$520,000,000.00 \$57,570,000.00 \$520,699,000.00 \$53,23,000,000.00 \$53,23,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$87,644,066.10 \$4,563,280.34 \$68,141,972.19 \$12,313,778.00 \$9,522,346.17 \$8,702,021.25 \$4,059,476.66 \$1,037,467,405.56 \$1,037,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56 \$1,237,467,405.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$80,000,000.00 \$3,756,000.00 \$3,756,000.00 \$36,778,150.00 \$10,842,200.00 \$8,025,750.00 \$26,398.90 \$5,866,647,71 \$20,699,000.00 \$8865,540,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	(\$108,422.00) (\$80,257.50) (\$68,910.46) (\$23,366.75) (\$26,633.25)	80,000 3,756,000 65,000 20,000 8,700 20,000 2,000 8,700 20,000 3,7541 3,223 3,223 10,000 30,000 12,000 35,595 4,797	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,221,850.00) (\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$676,352.29) (\$586,325.00)	\$1,695,000,00	\$113,000.00 \$1,400,000.00 \$1,400,000.00 \$256,118.75 \$362,118.92 \$1,030,000.00 \$79,700,000.00 \$1,488,046.41 \$4,089,510.61 \$500,000.00	241,696 241,696 261 379 103 14,842,321 320 199,203 513,113 600

UstNumber FootNote	Institution Name	City	State Da	e Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		epayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	
					Amount	investment			Amount	(Fee) ⁴	Shares	Avg. Price	(write-off)		Amount	Shares
UST0054 UST0054	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL 23-1 IL 21-1	ov-11					\$193,000,000.00		193,000	\$1,000.00			\$900,000.00	1,305,23
UST0699 8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA 13-N	ar-09 Preferred Stock w/ Exercised Warrant:	s \$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							7777,000	-,000,-0
UST0699	FIRST NATIONAL CORPORATION	STRASBURG	VA 29-/	ig-12					\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	69
UST0651 44,8,14 UST0651	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-1 LA 4-7	ar-09 Preferred Stock w/ Exercised Warrant	s \$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	89
UST0009 12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-1	ov-08 Preferred Stock w/ Warrant:	s \$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,830,000.00		17,030	\$1,000.00			3892,000.00	93.
UST0009	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-N	sy-09					\$184,011,000.00		184,011	\$1,000.00				
UST0009	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 24- CA 13-N	in-09	s \$17,390,000.00	60.00	\$19,943,580.33	Dedesoned in full consents and authorities							\$2,700,000.00	953,09
UST0496 44 UST0496	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-	ar-09 Preferred Stock w/ Warrant	\$ \$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00				
UST0496	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 16-1	ov-11											\$375,000.00	352,97
UST0070 11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 21-1	ov-08 Preferred Stock w/ Warrant:	s \$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
UST0070 UST0070	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP. INC.	CHULA VISTA CHULA VISTA	CA 15-I						\$19,300,000.00		19,300	\$1,000.00			\$1.003.227.00	280,79
UST0111 73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH 13-N		s \$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership							J1,003,227.00	200,73
UST0111	FIRST PLACE FINANCIAL CORP.	WARREN	OH 29-	ct-12									(\$72,927,000.00)			
UST0686 8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-	eb-09 Preferred Stock w/ Exercised Warrant	s \$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
UST0686 UST0686	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-I		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	
UST0686	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-	b-13					\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62	18
UST0686	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 26-N	ar-13						(\$80,930.24)						
UST0623 8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 6-N		s \$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	4							
UST0623 UST0623	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC 11-N						\$10,431,333.89	(\$104,313.34)	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	76
UST0687 8,14,18,44,45			PA 30-	in-09 Preferred Stock w/ Exercised Warrant	s \$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(5104,515.54)						
UST0687	FIRST RESOURCE BANK	EXTON EXTON	PA 30- PA 11-I	ec-09	\$2,417,000.00		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
UST0687	FIRST RESOURCE BANK	EXTON	PA 15-	p-11		****			\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	13
UST0374 87 UST0374	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN 9-	nn-09 Preferred Stock w/ Warrant	s \$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14.912.862.00		9.941.908	\$1.50	(\$18.087.138.00)	-		
UST0137 79	FIRST SOUND BANK	SEATTLE	WA 23-I	ec-08 Preferred Stock w/ Warrant:	s \$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
UST0137	FIRST SOUND BANK	SEATTLE	WA 20-	b-13					\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
UST1057 15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 17		s \$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	64.0-				
UST1057 UST1057	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-1						\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00 \$1.00			\$2,500,000.00	2,500,00
UST0436 11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 30-	in-09 Preferred Stock w/ Exercised Warrant	s \$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding								
UST0436	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 16- CO 6-N	n-10					\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	54
UST0666 8,14 UST0666	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-N	ar-09 Preferred Stock w/ Exercised Warrant	s \$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)			
UST0666 UST0666	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 26-N CO 27-N	ar-13					\$315,007.00 \$2,835,063.00		350 3,150	\$900.00 \$900.00	(\$34,993.00) (\$314,937.00)		\$206,048.21	22
UST0666	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 28-N	ar-13					\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	51
UST0666	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 9-	or-13						(\$49,501.10)						
UST0534 44,8,14 UST0534	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-N	ar-09 Preferred Stock w/ Exercised Warrant	s \$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13.533.000.00		13.533	\$1,000.00			\$677.000.00	67
UST0967 15,14	FIRST TRUST CORPORATION	NEW ORLEANS	TX 15-	in-09 Subordinated Debentures w/ Exercised Warrant:	s \$17.969.000.00	\$0.00	\$15.304.180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	0/
UST0967	FIRST TRUST CORPORATION	NEW ORLEANS	LA 20-		217,503,000.00	J.0.00	\$13,304,100.30	Joid, In fail, Waltanta not datatanang	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,00
UST0967	FIRST TRUST CORPORATION	NEW ORLEANS	LA 26-N	ar-13						(\$137,500.58)						
UST0276 11,8,14	FIRST ULB CORP.	OAKLAND	CA 23-	nn-09 Preferred Stock w/ Exercised Warrant	s \$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding				4				
UST0276 UST0385	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA 22- MD 30-		s \$30,000,000.00	\$30,000,000.00	\$9,489,361.91	Full investment outstanding; warrants outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	24:
UST1199 11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL 12-			\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding								
UST1199	FIRST VERNON BANCSHARES, INC.	VERNON	AL 29-	p-10					\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	24
UST0695 8,14,18 UST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 6-1	eb-09 Preferred Stock w/ Warrant	s \$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding								
UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-/	g-12	\$11,881,000.00				\$6,138,000.00		7.920	\$775.00	(\$1.782.000.00)		\$311,681.70	38
UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 10-/	ıg-12					\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	4
UST0695	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-							(\$62,000.00)		*****				
UST0695 UST0695	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 24- CO 26	n-13 ul-13					\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)			
UST0552	FIRSTBANK CORPORATION	ALMA	MI 30-	in-09 Preferred Stock w/ Warrant	s \$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding								
UST0552	FIRSTBANK CORPORATION	ALMA	MI 3	ul-12					\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)			
UST0552 UST0051 11	FIRSTBANK CORPORATION	ALMA	MI 18		s \$125,000,000.00	60.00	\$131,813,194.44	Dedesored in full constructions							\$1,946,670.00	578,94
UST0051 11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 9-		\$ \$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00				
UST0051	FIRSTMERIT CORPORATION	AKRON	OH 27-N						¥223/013/01000		220,000	43,000.00			\$5,025,000.00	952,26
UST0317	FLAGSTAR BANCORP, INC.	TROY	MI 30-	in-09 Preferred Stock w/ Warrant	s \$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding								
UST0317 UST0317	FLAGSTAR BANCORP, INC.	TROY	MI 26-N						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
UST0317 UST0317	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 27-N MI 28-N	ar-13					\$228,401,847.00 \$13,216,750.00		250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
UST0317	FLAGSTAR BANCORP, INC.	TROY	MI 9-	or-13						(\$2,430,578.56)			. ,			
UST0317	FLAGSTAR BANCORP, INC.	TROY	MI 12-	n-13											\$12,905.00	645,13
					s \$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					(\$12.471.000.00)			
UST1296 8,84	FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 24	ul-09 Preferred Stock w/ Exercised Warrant												
UST1296 UST0815 8,44,14	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL 14-/	ig-13 b-09 Preferred Stock w/ Exercised Warrant		\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)	l l		
UST1296 UST0815 8,44,14 UST0815	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA TAMPA	FL 14-/ FL 20- FL 22-:	ge-13 eb-09 Preferred Stock w/ Exercised Warrant ep-11	s \$9,495,000.00		. ,,		\$8,000,000.00		9,495		(\$12,471,000.00)		\$475,000.00	47
UST1296 UST0815 8,44,14 UST0815 UST0226 12,16	FLORIDA BANK GROUP, NC. FLORIDA BUSINESS BANCGROUP, NC. FLORIDA BUSINESS BANCGROUP, NC. FLUSHING FROMAL ORDEPDARATION	TAMPA TAMPA TAMPA LAKE SUCCESS	FL 14-9 FL 20-1 FL 22-1 NY 19-1	ig-13 zb-09 Preferred Stock w/ Exercised Warrant zp-11 Preferred Stock w/ Warrant	s \$9,495,000.00	\$0.00	\$11,309,750.50 \$73,904,166.66	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00	(\$12,4/1,000.00)		\$475,000.00	47:
UST1296 UST0815 8,44,14 UST0815 UST0226 12,16 UST0226	FLORIDA BANK GROUP, INC. FLORIDA BLUSINESS BANCGROUP, INC. FLORIDA BLUSINESS BANCGROUP, INC. FLUSING FRANÇOLIC CORPORATION FLUSING FRANÇOLIC CORPORATION FLUSING FRANÇOLIC CORPORATION	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS	FL 14-J FL 20-I FL 22-: NY 19-I NY 28-	18-13 b-09 Preferred Stock w/ Exercised Warrant p-11 Freferred Stock w/ Warrant bc-08 Preferred Stock w/ Warrant ct-09 Preferred Stock w/ Warrant	s \$9,495,000.00		. ,,						(\$12,471,000.00)			
UST1296 UST0815 8,44,14 UST0815 UST0226 12,16 UST0226 UST0226	FLORDA ABNK GROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS	FL 14-/ FL 20- FL 22-: NY 19-I NY 28- NY 30-I	1g-13 Preferred Stock w/ Exercised Warrant	s \$9,495,000.00 s \$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00	(\$12,471,000.00)		\$475,000.00	
UST1296 UST0815 8,44,14 UST0815 UST0226 12,16 UST0226 UST0226 UST0226 UST0846 45,8,14	FLORDA BANK GROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CERPORATION FLUSHING FRANCIAL CERPORATION FLUSHING FRANCIAL CERPORATION FLUSHING FRANCIAL CERPORATION FRE BANCORP FRE BANCORP FRE BANCORP	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	FL 14-/ FL 20- FL 22- NY 19-/ NY 28- NY 30-/ O CA 27-/ O CA 15-	18:13 b00 Preferred Stock w/ Exercised Warrant p-111 p-110 Preferred Stock w/ Exercised Warrant p-100 p-100 Preferred Stock w/ Warrant p-100 Preferred Stock w/ Exercised Warrant p-111	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00	\$0.00	\$73,904,166.66 \$14,267,700.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00	(\$12,471,000.00)			375,80
UST1296 UST0815 8,44,14 UST0815 5 UST0226 12,16 UST0226 UST0226 UST0226 UST0846 45,8,14 UST0246 UST0846 UST1213 11,8,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCAL CORPORATION FRESHORT FRANCAL CORPORATION FRESHORT FRANCAL GROUP, INC.	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO ROCKFORD	FL 14-F FL 20-I FL 22-I NY 19-I NY 28-I NY 30-I D CA 27-I D CA 15-I IL 15-M	13 Preferred Stock w/ Exercised Warrant 19-11 Preferred Stock w/ Exercised Warrant 1-0-0 Preferred Stock w/ Warrant 1-0-0 Preferred Stock w/ Exercised Warrant 1-0 Preferred Stock w/ Exercised Warrant 1-11 Preferred Stock w/ Exercised Warrant 1-10 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00		9,495 70,000 12,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$12,471,000.00)		\$900,000.00	375,80i
UST1296 UST0815 8,44,14 UST0815 12,16 UST0226 12,16 UST0226 UST0226 UST0226 UST0846 45,8,14 UST0844 UST1213 11,8,14 UST1213	FLORDA BANK GROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FINE BANCOBP FORESGOFT FINANCIAL GROUP, INC. FORESGOFT FINANCIAL GROUP, INC.	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO ROCKFORD ROCKFORD	FL 14-J FL 20-J FL 22-Z FL NY 19-J NY 28-J NY 30-J D CA 27-J D CA 15-J IL 11-J IL 11-J	\(\frac{1}{2}\) \\ \text{13} \\ \text{b0} \\ \text{Preferred Stock w/ Exercised Warrant Pi-11} \\ \text{Preferred Stock w/ Exercised Warrant Ct-00} \\ \text{C0} \\ \text{Preferred Stock w/ Warrant Stock Pi-00} \\ \text{Preferred Stock w/ Exercised Warrant Pi-11} \\ Preferred Stock w/ Exercised Warrant Stock W/ Exercised W/	s \$9,495,000.00 s \$70,000,000.00 s \$12,000,000.00 s \$15,000,000.00	\$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00		9,495	\$1,000.00 \$1,000.00	(\$12,471,000.00)		\$900,000.00	375,80 60
UST1296 UST0815 8,44,14 UST0815 8,44,14 UST0815 12,16 UST0226 12,16 UST0226 UST0226 UST0226 UST0846 45,8,14 UST0846 UST1213 11,8,14 UST1213 UST1010 8,66,97 UST1010 N,66,97	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCAL CORPORATION FRESHORT FRANCAL CORPORATION FRESHORT FRANCAL GROUP, INC.	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO ROCKFORD	FL 14-J FL 20-J FL 22-J NY 19-J NY 28-M NY 30-J D CA 15-J IL 15-A IL 11-N NJ 22-A	\$\frac{13}{25}\$ \$\frac{1}{25}\$ \$\frac{1}{25}	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00	\$0.00	\$73,904,166.66 \$14,267,700.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00		9,495 70,000 12,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$12,471,000.00)		\$900,000.00	375,800 601
UST1296 UST0815 8,44,14 UST0815 10,1570215 UST0226 12,16 UST0226 UST0846 45,8,14 UST0846 UST1213 11,8,14 UST1213 11,8,14 UST1213 UST1010 8,66,97 UST1010 UST1010 45,8,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FORESGET TRANCIAL GROUP, INC. FORESGET TRANCIAL GROUP, INC. FORT LEE FEDDRA SANNIGES BANK, FSB FORT LEE FEDDRA SANNIGES BANK, FSB FORTURE FRANCIAL SANNIGES BANK, FSB FORTURE FRANCIAL CORPORATION	TAMPA TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCE ROCKFORD FORT LEE FORT LEE ARNOLD	FL 14-4 FL 20-1 FL 22-2 NY 19-1 NY 28-8 NY 30-1 D CA 27-1 D CA 15-8 IL 11-1 NJ 22-8 NJ 22-8 MO 3-3	\$13 Deferred Stock w/ Exercised Warrant P11 Preferred Stock w/ Warrant Coll Preferred Stock w/ Warrant Coll Preferred Stock w/ Starting Preferred Stock w/ Exercised Warrant Preferred Stock w/ Exercised Warrant Coll Preferred Stock w/ Derectised Warrant Coll Preferred Stock w/ Derectised Warrant Coll Preferred Stock w/ Exercised Warrant Coll Preferred Stoc	\$ \$9,495,000,00 \$ \$70,000,000,00 \$ \$12,000,000,00 \$ \$15,000,000,00 \$ \$15,000,000,00	\$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000,000.00		9,495 70,000 12,000 15,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$900,000.00 \$600,000.00 \$750,000.00	375,80 60 75
UST1296 UST0815 8,44,14 UST0815 8,44,14 UST0815 12,16 UST0226 UST0226 UST0226 UST0226 UST0226 UST0846 UST0846 UST1213 UST1213 UST1213 UST1210 8,66,97 UST0022 45,8,14 UST0024 45,8,14	FLORDA BANK GROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FINB BANCOBP FORESGIFT FINANCIAL GROUP, INC. FORESGIFT FINANCIAL GROUP, INC. FORTURE FRANCIAL GROUP, INC. FORTURE FRANCIAL CORPORATION	TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCS SOUTH SAN FRANCISCS ROCKFORD ROCKFORD FORT LEE ARNOLD ARNOLD	FL 14-4 FL 22-1 FL 22-1 NY 19-1 NY 30-1 O CA 27-7 IL 15-A IL 11-1 NJ 22-A NJ 20-0 MO 3 MO 15- MO 15-	13 Preferred Stock w/ Exercised Warrant 10-10 Preferred Stock w/ Exercised Warrant 11-00 Preferred Stock w/ Warrant 12-00 Preferred Stock w/ Exercised Warrant 10-00 Preferred Stock w/ Exercised Warrant 10-11 Preferred Stock w/ Exercised Warrant 10-12 Preferred Stock w/ Exercised Warrant 10-13 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67 \$87,184.85 \$3,668,927.67	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00		9,495 70,000 12,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$900,000.00	375,80 60 75
UST1296 UST0815 B,841,14 UST0815 B,841,15 UST0815 12,16 UST0226 12,16 UST0226 12,16 UST0226 45,8,14 UST0846 45,8,14 UST1223 11,8,14 UST1223 11,8,14 UST1210 UST1210 UST1210 UST1210 UST1210 UST1210 UST1210 UST1210 UST1210 UST00702 45,8,14 UST00702 45,8,14 UST00702 50,97	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FREE BANCORP FOR BUSING FRANCAL CORPORATION FINE BANCORP FOR BUSING FRANCAL GROUP, INC. FORESHORT FINANCIAL CORPORATION FORESHORT FINANCIAL CORPORATION FORESHORT FINANCIAL CORPORATION FORESHORT FINANCIAL CORPORATION FORESHORD FORESHORT FORESHORT FINANCIAL CORPORATION FORESHORD FORESHORT FORESHORD FORESHORT FORESHORD FORESHORT FORESHORD FORESHORT FORESHORD FORESHO	TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS SOUTH SAM FRANCISCO SOUTH SAM FRANCISCO ROCKFORD ROCKFORD FORT LEE FORT LEE ARNOLD ARNOLD ARNOLD ARNOLD PORT ST. LUCIE	FL 14-/H FL 20-/H FL 22-/H NY 19-/H NY 28- NY 30-/H D CA 27-/T IL 15-N IL 11-/H NJ 22-N NJ 22-N MO 3- MO 15-/H FL 5-/H	\$\cdot 3\) \$\text{Preferred Stock w/ Exercised Warrant Ps 11} \$\text{Preferred Stock w/ Exercised Warrant Ps 11} \$\text{Preferred Stock w/ Warrant 1:00} \$\text{CoO}\$ \$\text{Preferred Stock w/ Exercised Warrant Ps 10} \$\text{Preferred Stock w/ Exercised Warrant 1:01} \$\text{Preferred Stock w/ Dercised Warrant 1:02} \$\text{Preferred Stock w/ Dercised Warrant 1:02} \$\text{Preferred Stock w/ Exercised Warrant 1:02} \$\text{Preferred Stock w/ Warrant 1:02} \$Preferred Stock	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67 \$87,184.85	Redeemed, in full; warrants not outstanding Exited bankruptce/receivership	\$9,495,000.00 \$70,000.000.00 \$12,000.000.00 \$15,000,000.00		9,495 70,000 12,000 15,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00)		\$900,000.00 \$600,000.00 \$750,000.00	375,80 60 75
UST1296 UST0815 8,44,14 UST0815 8,44,14 UST0226 12,16 UST0226 UST0226 UST0226 UST0226 UST0236 UST0846 45,8,14 UST0846 UST1213 UST1010 8,66,97 UST1010 UST0722 45,8,14 UST0722 45,8,14	FLORDA BANK GROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FIRE BANCOBP FORESGIT FINANCIAL GROUP, INC. FORESGIT FINANCIAL GROUP, INC. FORT LET FLORDA SAWINGS BANK, FSB FORTULE FRANCIAL CORPORATION FOR THE FLORDA SAWINGS BANK, FSB FORTULE FRANCIAL CORPORATION FFB BANCOSP, INC. FORTULE FRANCIAL CORPORATION FFB BANCOSP, INC. FFB BANCOSP, INC. FFB BANCOSP, INC. FFB BANCOSP, INC.	TAMPA TAMPA TAMPA LAVE SUCCESS LAVE SUCCESS LAVE SUCCESS SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO ROCKFORD ROCKFORD ROCKFORD ROCKFORD ARWOLD ARWOLD PORT ST. LUCIE PORT ST. LUCIE PORT ST. LUCIE PORT ST. LUCIE	FL 14-/H 20-/H 14-/H 20-/H 22-/H 20-/H 20-	13 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$112,000,000.00 \$ \$15,000,000.00 \$ \$13,000,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67 \$87,184.85 \$3,668,927.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not collectible	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$3,100,000.00		9,495 70,000 12,000 15,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$900,000.00 \$600,000.00 \$750,000.00	375,80 60 75
UST1296 UST0815 8.44,14 UST0815 9.1570226 UST0226 UST0226 UST0226 UST0226 UST0226 UST0226 UST0286 45,8,14 UST0213 11,8,14 UST1213 11,8,14 UST1210 8.66,97 UST1213 UST1010 9.86,97 UST017072 45,8,14 UST017072 95,97 UST01705 95,97 UST01705 1570170 15	FLORDA BANK GROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLORDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FASS BANCOBP FORSIGHT FINANCIAL GROUP, INC. FORESGHIT FINANCIAL GROUP, INC. FORTURE FRANCIAL GROUP, INC. FORTURE FRANCIAL CORPORATION FORTURE FRANCIAL CORPORATION FOR BANCOBP FORTURE FRANCIAL CORPORATION FPS BANCOBP, INC.	TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO ROCKFORD ROCKFORD FORT LEE ARNOLD ARNOLD PORT ST. LUCIE HAMMOND HAMMOND	FL 14-/ FL 22-/ FL 22-/ FL 22-/ FL 22-/ NY 19-/ NY 30-/ O CA 27-/ O CA 15-/ IL 15-/ IL 11-/ NI 22-/ NI 20-/ NI 20-/ NI 20-/ NI 20-/ NI 11-/ NI 20-/ NI		\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$112,000,000.00 \$ \$15,000,000.00 \$ \$13,000,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67 \$87,184.85 \$3,668,927.67 \$273,888.89	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$3,100,000.00 \$3,100,000.00		9,495 70,000 12,000 15,000 3,100	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00)		\$900,000.00 \$600,000.00 \$750,000.00 \$155,000.00	375,80 60 75
UST1296 UST0815 8,44,14 UST0815 8,44,14 UST0815 9 UST0226 12,16 UST0226 12,16 UST0226 12,16 UST0226 15,14 UST0226 15,14 UST0226 15,14 UST0226 15,14 UST0227 15,14 UST0217 16,14 UST0217	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FIRE BANCORP FOR BANCORP FORESSORT FINANCIAL GROUP, INC. FORESSORT FINANCIAL GROUP FOR. FORESSORT FINANCIAL GROUP FOR. FORESSORT FINANCIAL CORPORATION FORESSORT FINANCIAL CORPORATION FORESSORT FINANCIAL CORPORATION FORESSORT FINANCIAL CORP.	TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISC ROCKFORD	FL 14-/16 FL 22 FL 22 FL 22 FL 22 NY 19-8- NY 30-10 C A 27- D CA 15 CA 15 CA 15 D CA 15 CA 15 FL 15 FL 15 FL 5 FL 5 LA 23 LA 16- LA 16- LA 16- LA 16-		\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$112,000,000.00 \$ \$113,000,000.00 \$ \$13,100,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00 \$ \$3,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$87,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$3,100,000.00		9,495 70,000 12,000 15,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00)		\$900,000.00 \$600,000.00 \$750,000.00	375,80 60 75
UST1296 UST0815 8,44,14 UST0815 8,44,14 UST0815 12,16 UST0226 UST0226 UST0226 UST0226 UST0226 UST0226 UST0227 UST0101 UST0210 11,8,14 UST1213 11,8,14 UST1213 11,8,14 UST1213 UST1010 8,66,67 UST1010 15,000 UST0022 45,8,14 UST0022 55,8,14 UST0026 UST0027 U	FLORIDA BANK GROUP, NC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSING FRANCIA CORPORATION FRANCIA CORPORATION FRANCIA CORPORATION FRANCIA CORPORATION FRANCIA CORPORATION FRANCIA CORPORATION FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORTILE FEDERAL SAWINGS BANK, FSB FORTILE FRANCIAL CORPORATION FORTILING FRANCIAC CORPORATION FORTILING FRANCIAL CORPORATION FORTILING FRANCIAC CORPORATION FFB FRANCIAC CORP.	TAMPA	FL 14-/16 FL 22-/16 FL 22-/17 FL 22-/17 FL 22-/17 FL 22-/17 FL 32-/17 FL 32-/17 FL 32-/17 FL 15-/17 FL 15-		\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$112,000,000.00 \$ \$113,000,000.00 \$ \$13,100,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00 \$ \$3,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166.66 \$14,267,700.00 \$18,670,291.67 \$87,184.85 \$3,668,927.67 \$273,888.89	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not collectible	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$3,100,000.00 \$3,100,000.00 \$1,000,000.00		9,495 70,000 12,000 15,000 3,100 1,000 2,240	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00) (\$5,800,000.00)		\$900,000.00 \$800,000.00 \$750,000.00 \$155,000.00 \$162,000.00	375,80 60 75 15
UST1296 UST0815 8.44,14 UST0815 8.44,14 UST0815 9.1570226 UST0226 12,16 UST0226 UST0226 UST0226 UST0286 45,8,14 UST0281 0,871231 11,8,14 UST0212 0,871231 11,8,14 UST0216 0,871231 11,8,14 UST0216 0,871231 11,8,14 UST0216 0,871231 11,8,14 UST0216 0,871231 11,8,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FIRE BANCORP FOR BANCORP FORESSORT FINANCIAL GROUP, INC. FORESSORT FINANCIAL GROUP FOR. FORESSORT FINANCIAL GROUP FOR. FORESSORT FINANCIAL CORPORATION FORESSORT FINANCIAL CORPORATION FORESSORT FINANCIAL CORPORATION FORESSORT FINANCIAL CORP.	TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISC ROCKFORD	FL 14-/16 FL 22 FL 22 FL 22 FL 22 NY 19-8- NY 30-10 C A 27- D CA 15 CA 15 CA 15 D CA 15 CA 15 FL 15 FL 15 FL 5 FL 5 LA 23 LA 16- LA 16- LA 16- LA 16-	\$6-33 \$6-36 Preferred Stock w/ Exercised Warrant \$6-11 Preferred Stock w/ Exercised Warrant \$6-02 Preferred Stock w/ Exercised Warrant \$6-03 Preferred Stock w/ Exercised Warrant \$6-04 Preferred Stock w/ Exercised Warrant \$6-05 Preferred Stock w/ Exercised Warrant \$6-06 Preferred Stock w/ Exercised Warrant \$6-07 Preferred Stock w/ Exercised Warrant \$6-11 Preferred Stock w/ Exercised Warrant \$6-12 Preferred Stock w/ Exercised Warrant \$6-03 Preferred Stock w/ Exercised Warrant \$6-03 Preferred Stock w/ Exercised Warrant \$6-03 Preferred Stock w/ Exercised Warrant \$6-04 Preferred Stock w/ Exercised Warrant \$6-05 Preferred Stock w/ Exercised Warrant \$6-06 Preferred Stock w/ Exercised Warrant \$6-07 Preferred Stock w/ Exercised Warrant \$6-08 Preferred Stock w/ Exercised Warrant \$6-09 Preferred Stock w/ Exercised Warrant \$6-05 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$112,000,000.00 \$ \$113,000,000.00 \$ \$13,100,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00 \$ \$3,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$87,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$3,100,000.00 \$3,100,000.00		9,495 70,000 12,000 15,000 3,100	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00)		\$900,000.00 \$600,000.00 \$750,000.00 \$155,000.00	375.86 66 75 15
UST1296 UST0815 8.44,14 UST0815 1 UST0815 8.44,14 UST0815 1 UST0216 12,16 UST0226 UST0226 UST0226 UST0226 UST0226 UST0226 UST0246 45.8,14 UST0246 45.8,14 UST0246 45.8,14 UST0246 45.8,14 UST0247 45.8,14 UST0	FLORIDA BANK GROUP, NC. FLORIDA BUSINESS BANCGROUP, NC. FLORIDA BUSINESS BANCGROUP, NC. FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FRIB BANCOSP FOR BANCOSP JOHNS GRANDER CORPORATION FOR BANCOSP JOHNS GRANDER CORPORATION FOR BANCOSP FOR THE FEDERAL SANNOS BANK, FSS FORT LEF FEDERAL SANNOS BANK, FSS FEDERAL FEDERAL CORP. FFS FRANKLOS ACCORPORATION FFS FRANKLOS ACCORP. FFS FRANKLOS	TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA LARE SUCCESS LARE SUCCESS SOUTH SAM FRANCISCE ROCKFORD ROCKF	FL 14-/FL	% 13 b 09 Preferred Stock w/ Exercised Warrant p 11 Preferred Stock w/ Exercised Warrant cc 06 Preferred Stock w/ Exercised Warrant cc 09 Preferred Stock w/ Exercised Warrant p 10 Preferred Stock w/ Exercised Warrant p 11 Preferred Stock w/ Exercised Warrant p 12 Preferred Stock w/ Exercised Warrant p 13 Preferred Stock w/ Warrant p 14 Preferred Stock w/ Exercised Warrant p 15 Preferred Stock w/ Exercised Warrant p 16 Preferred Stock w/ Exercised Warrant p 17 Preferred Stock w/ Exercised Warrant p 18 Preferred Stock w/ Exercised Warrant p 19 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00 \$ \$53,100,000.00 \$ \$3,400,000.00 \$ \$53,240,000.00 \$ \$53,240,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$877,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50 \$4,336,183,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Esited bankruptcy/receivership Redeemed, in full; warrants not outstanding. Currently not collectible Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding.	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00	(\$25,000.00)	9,495 70,000 12,000 15,000 3,100 1,000 2,240	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)		\$900,000,00 \$600,000,00 \$750,000,00 \$155,000,00 \$162,000,00 \$116,798,62	375.86 66 7! 1!
UST1296 UST0815 8,44,14 UST0815 1 UST0815 1 UST0226 UST0226 2 UST0226 UST0227 UST0101 UST0210 UST0227 UST0210 UST0227	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FLORIDA CORPORATION FLUSHING FLORIDA CORPORATION FLUSHING FLORIDA CORPORATION FORESGET FINANCIAL GROUP, INC. FORESGET FINANCIAL GROUP, INC. FORTH LEF FLORIDA SAMMOS BANK, FSB FORT LEF FLORIDA SAMMOS BANK, FSB FORTHE FERDAL SAMMOS BANK, FSB FORTHE FRANCIAL CORPORATION FORTHUR FRANCIAL CORP. FRANCIAL BANCORP, INC.	TAMPA	FL 14-/ FL 22 FL 23 FL 23 FL 33 FL 33-		\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00 \$ \$53,100,000.00 \$ \$3,400,000.00 \$ \$5,800,000.00 \$ \$5,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$87,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$3,100,000.00 \$1,000,000.00 \$2,240,000.00 \$2,240,000.00 \$2,240,000.00 \$2,240,000.00	(\$25,000.00)	9,495 70,000 12,000 15,000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)		\$900,000.00 \$800,000.00 \$750,000.00 \$155,000.00 \$162,000.00 \$162,000.00 \$116,798.62 \$45,188.88	375,88 66 7: 1: 1:
UST1296 UST0815 8.44,14 UST0815 8.44,14 UST0815 12,16 UST0226 UST0227	FLORIDA BANK GROUP, NIC. FLORIDA BUSINESS BANCGROUP, NIC. FLORIDA BUSINESS BANCGROUP, NIC. FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FLUSHING FRANCAL CORPORATION FRESHING FRANCAL CORPORATION FIRE BANCORP FORESGET FINANCIAL GROUP, INC. FORESGET FINANCIAL GROUP, INC. FORT LET FLORIDAL SAWINGS BANK, FSB FORT LET FLORIDAL COMPORATION FRE FRANCIAL CORP. FFB FRAN	TAMPA	FL 14-/ FL 22-/ FL 23-/ FL 23-	18-13	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00 \$ \$53,100,000.00 \$ \$3,400,000.00 \$ \$5,800,000.00 \$ \$5,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$877,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50 \$4,336,183,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Esited bankruptcy/receivership Redeemed, in full; warrants not outstanding. Currently not collectible Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding.	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$3,100,000.00 \$3,100,000.00 \$2,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00	(\$25,000.00)	9,495 70,000 12,000 15,000 15,000 3,100 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)	\$14228.00 \$400.00	\$500,000.00 \$500,000.00 \$750,000.00 \$155,000.00 \$162,000.00 \$162,000.00 \$45,188.88	375,88 66 71 11 11 11 11 11 11 11 11 11 11 11 11
UST1296 UST0815 8,44,14 UST0815 9 UST0815 12,16 UST0226 UST0226 UST0226 UST0226 UST0226 UST0226 UST0227 UST0220 UST0200 UST0220 UST0220 UST0220 UST0220 UST0220 UST0220 UST0220 UST0200 UST0220 UST0220 UST0220 UST0220 UST0220 UST0220 UST0220 UST0206 UST0220 UST022	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FRANCIAL CORPORATION FLUSHING FLORIDA CORPORATION FLUSHING FLORIDA CORPORATION FLUSHING FLORIDA CORPORATION FORESGET FINANCIAL GROUP, INC. FORESGET FINANCIAL GROUP, INC. FORTH LEF FLORIDA SAMMOS BANK, FSB FORT LEF FLORIDA SAMMOS BANK, FSB FORTHE FERDAL SAMMOS BANK, FSB FORTHE FRANCIAL CORPORATION FORTHUR FRANCIAL CORP. FRANCIAL BANCORP, INC.	TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LAKE SUCCESS SOUTH SAM PRANCISCE SOUTH SAM PRANCISCE SOUTH SAM PRANCISCE SOUTH SAM PRANCISCE FORT LIE FORT LIE FORT LIE FORT LIE FORT LIE FORT LIE HAMMOND HAMMOND HAMMOND HAMMOND HAMMOND HAMMOND WASHINGTON WASHINGTON WASHINGTON WASHINGTON WASHINGTON FREEPORT FREEPORT FREEPORT FREEPORT FREEPORT	FL 144- 147-	18-33 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$112,000,000.00 \$ \$11,000,000.00 \$ \$13,100,000.00 \$ \$3,100,000.00 \$ \$3,400,000.00 \$ \$53,400,000.00 \$ \$53,240,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$877,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50 \$4,336,183,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Esited bankruptcy/receivership Redeemed, in full; warrants not outstanding. Currently not collectible Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding.	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$3,100,000.00 \$1,000,000.00 \$2,240,000.00 \$2,240,000.00 \$2,240,000.00 \$2,240,000.00	(\$25,000.00)	9,495 70,000 12,000 15,000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)	\$18,228,00 \$1,302,00	\$900,000.00 \$800,000.00 \$750,000.00 \$155,000.00 \$162,000.00 \$162,000.00 \$116,798.62 \$45,188.88	375,80 66 75 15 16 18 6
UST1296 UST0815 8,44,14 UST0815 UST0815 UST0815 UST026 UST0226 UST0227 UST0100 UST022 UST0100 UST022 UST02 UST022 UST02	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCEGOUP, INC. FLORIDA BUSINESS BANCEGOUP, INC. FLUSINIS FRANCAL CORPORATION FLUSINIS FLORIDA CORPORATION FLUSINIS FLORIDA CORPORATION FLUSINIS FLORIDA CORPORATION FLORIDA CORPORATION FLORIDA CORPORATION FLORIDA SANNOS BANK FSB FORT LEE FLORIDA SANNOS BANK FSB FORT LEE FLORIDA SANNOS BANK FSB FORTURE FRANCAL CORPORATION FRANCAL CORP. FRANCAL CO	TAMPA	FL 14-4 14-7 17	18-33 Preferred Stock w/ Exercised Warrant	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00 \$ \$5,300,000.00 \$ \$5,300,000.00 \$ \$5,300,000.00 \$ \$5,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$877,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50 \$4,336,183,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Esited bankruptcy/receivership Redeemed, in full; warrants not outstanding. Currently not collectible Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding.	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$53,100,000.00 \$53,100,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00		9,495 70,000 12,000 15,000 15,000 3,100 2,240 4,137 4,137	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$52,50 \$632,50 \$532,50 \$532,50	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)		\$90,000.00 \$600,000.00 \$750,000.00 \$155,000.00 \$155,000.00 \$162,000.00 \$116,798.62 \$45,188.88 \$45,14.33 \$44,257.17	375,806 66 75 115 116 118 6
UST1296 UST0815 8.44,14 UST0815 8.44,14 UST0815 12,16 UST0226 UST0227	FLORIDA BANK GROUP, NC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSINING FRANCIAL CORPORATION FLUSINING FRANCIAL CORPORATION FLUSINING FRANCIAL CORPORATION FLUSINING FRANCIAL CORPORATION FRANCIAL CORPORATION FRANCIAL CORPORATION FRANCIAL CORPORATION FORESGIFT FINANCIAL GROUP, INC. FORESGIFT FINANCIAL GROUP, INC. FORESGIFT FINANCIAL GROUP, INC. FORTILE FEDERAL SAWINGS BANK, FSB FORTILE FETERAL SAWINGS BANK, FSB FORTILE FETERAL SAWINGS BANK, FSB FORTILE FRANCIAL CORPORATION FRANCIAL CORPORATION FRANCIAL CORPORATION FRANCIAL CORPORATION FRANCIAL CORPORATION FFF FRANCIAL CORPORATION FFF FRANCIAL CORP. FFF FFF FFF FRANCIAL CORP. FFF FFF FFF FFF FFF FFF FFF FF	TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA TAMPA LAKE SUCCESS LUKE SUCCESS SOUTH SAM FRANCSCE ROCKFORD ROCKFORD FOR ILE TORT LIE FORT ILE FORT	FL	\$13	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$15,000,000.00 \$ \$51,000,000.00 \$ \$53,100,000.00 \$ \$53,400,000.00 \$ \$53,000,000.00 \$ \$53,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$87,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50 \$4,361,823,67 \$4,361,823,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$3,100,000.00 \$3,100,000.00 \$2,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00		9,495 70,000 12,000 15,000 15,000 3,100 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)		\$500,000.00 \$500,000.00 \$750,000.00 \$155,000.00 \$162,000.00 \$162,000.00 \$45,188.88	375,80 60 75 15 16 18 18 6 6
UST1296 UST0815 B.44,14 UST0815 B.44,14 UST0815 UST0286 UST0226 UST0227 UST0101 UST1213 UST1213 UST1213 UST1213 UST1010 UST0022 UST00722 UST0072 UST0070 UST00	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCEGOUP, INC. FLORIDA BUSINESS BANCEGOUP, INC. FLUSINIS FRANCAL CORPORATION FLUSINIS FLORIDA CORPORATION FLUSINIS FLORIDA CORPORATION FLUSINIS FLORIDA CORPORATION FLORIDA CORPORATION FLORIDA CORPORATION FLORIDA SANNOS BANK FSB FORT LEE FLORIDA SANNOS BANK FSB FORT LEE FLORIDA SANNOS BANK FSB FORTURE FRANCAL CORPORATION FRANCAL CORP. FRANCAL CO	TAMPA	FL 14-4 14-7 17	18-33	\$ \$9,495,000.00 \$ \$70,000,000.00 \$ \$12,000,000.00 \$ \$12,000,000.00 \$ \$15,000,000.00 \$ \$1,300,000.00 \$ \$3,100,000.00 \$ \$3,100,000.00 \$ \$5,300,000.00 \$ \$5,300,000.00 \$ \$5,300,000.00 \$ \$5,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$73,904,166,66 \$14,267,700,00 \$18,670,291,67 \$87,184,85 \$3,668,927,67 \$273,888,89 \$3,623,721,50 \$4,336,183,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Currently not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$9,495,000.00 \$70,000,000.00 \$12,000,000.00 \$15,000,000.00 \$15,000,000.00 \$53,100,000.00 \$53,100,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00 \$52,240,000.00		9,495 70,000 12,000 15,000 15,000 3,100 2,240 4,137 4,137	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$52,50 \$632,50 \$532,50 \$532,50	(\$1,300,000.00) (\$5,800,000.00) (\$345,450.00)		\$90,000.00 \$600,000.00 \$750,000.00 \$155,000.00 \$155,000.00 \$162,000.00 \$116,798.62 \$45,188.88 \$45,14.33 \$44,257.17	375,80

		Institution Name	City	State Da	ate	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		payment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	
	UCTAGOS	PROMITIES DANICELLARICE INC.	ALICTIN	79 34	Mar. 00		Amount	investment			Amount	(Fee) ⁴	Shares	Avg. Price	(write-oil)		Amount	Shares
March Marc				TX 24-	-Nov-09 i-Oct-10												\$150,000,00	150,000
Mary				PA 23-	-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding			271007000				7-50,000	200,000
Column C			LANCASTER								\$376,500,000.00		376,500	\$1,000.00				
Column						Deeformed Stock us/ Experiend Warrants	¢6 000 000 00	60.00	\$7.760.704.97	Redormed in full-waveness not outstanding							\$10,800,000.00	5,509,756
Mary	UST1203 8,14		RINGGOLD	GA 13	-Apr-12	Preferred Stock wy Exercised Warrants	30,000,000.00	30.00	37,200,754.87	Redeemed, in run, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
Column C			ATLANTA	GA 6	-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
	UST0621	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16	-Feb-11	- 4 - 1- 1 - 1 - 1 - 1 - 1		4			\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
Column	USI1144 8	GEORGIA PRIMARY BANK	ATLANTA	GA 1-	May-09 -Feh-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1 556 145 00		4 500	\$345.80	(\$2 943 855 00)		\$45 312 50	225
Column				GA 19-	Mar-14						¥-1,1,	(\$25,000.00)	.,	77.73.73	(0-70 10)0001007		4.0,0.200	
Mathematical Property of the content of the conte				TN 6-	Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
Mart													29				6244 505 20	240
Column C											\$4,494,221.94	(\$25,000,00)	4,938	\$910.10	(\$443,778.00)		\$214,595.28	248
Part	UST1254 8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26	i-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership		(4-5)555557						
Column C	UST1254		GOLD CANYON	AZ 5	-Apr-13										(\$1,607,000.00)			
Column C						Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	£10,000,000,000,00		10 000 000	\$1,000,00				
Part	UST0017		NEW YORK	NY 22	2-Jul-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
Part			SCOTTSDALE	AZ 30)-Jan-09	Preferred Stock w/ Exercised Warrants				Full investment outstanding; warrants outstanding								
Part						Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	£4.000.000.00		4.000	64 000 00			£200.000.00	200
Column				MS 25	-Sep-11 -Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320,00	\$2,443,320.00	\$1.002.082.52	Full investment outstanding: warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
Column C			GRANBY	CO 29-I	May-09		\$3.076.000.00		\$0.00	Full investment outstanding; warrants outstanding								
Part			GREENVILLE	SC 9	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
Property 1982 Property 19	US10327 UST0327	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-	-Dec-09		\$6,319,000.00				\$15 310 000 00		15 210	\$1 000 00			\$450 nnn nn	AEO
Column C	UST1277 15	GREAT RIVER HOLDING COMPANY	BAXTER	MN 17	7-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding							Ţ.J0,000.00	430
Column		GREAT RIVER HOLDING COMPANY	BAXTER	MN 11	-Apr-14						\$4,800,000.00		4,800,000		-			
Column C	UST1277	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14	-Apr-14			-			\$3,600,000.00	(\$100.313.00)	3,600,000	\$1.19		\$694,800.00	\$626,007.69	420,000
Marie Mari						Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	+	(\$100,212.00)					+	
19		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-	-Aug-11			****			\$58,000,000.00		58,000	\$1,000.00				
Column C	UST0102			MO 21	-Sep-11	Professorial Characters (***	672 270 065	60.5-	674 643 057	Cold to full connects and the first							\$6,436,364.00	909,091
Part						Preferred Stock W/ Warrants	\$72,278,000.00	\$0.00	\$74,042,857.78	Solo, in rull; warrants not outstanding	\$68.700.000.00		72.278	\$950.50	(\$3.578.000.00)			
Column C	UST0725 11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27	-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding					(,),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Part				IA 14-	Nov-12						\$800,000.00							
Part																	\$120,000,00	120
Column C				MO 27	-Api-13 -Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000,00	\$0.00	\$733,037,33	Redeemed, in full: warrants not outstanding	3800,000.00		800	31,000.00			3120,000.00	120
Column C	UST0715	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 14	4-Jul-10						\$651,000.00		651	\$1,000.00			\$33,000.00	33
The control of the						Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	63.450.000.00		3.450	64 000 00				
Column C			GREER								\$3,150,000.00		1,150	\$1,000.00				
Aug.			GREER	SC 23	3-Jul-14								4,863	\$1,000.00			\$500,000.00	500
Second Street Second Stree				MO 13	-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible								
Second S				MO 13	3-Jul-12	Deeformed Stock w/ Evereiced Warrants	¢6 020 000 00	60.00	¢0.235.040.23	Redormed in full-waveness not outstanding					(\$825,000.00)			
March Marc	UST0480		WOODSVILLE	NH 15	-Sep-11	Treating stock by Exercised Wallants	30,320,000.00	30.00	JUJE 33,040.33	redecined, in run, warrants not ducturing	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
Column C	UST1233 9,15,36		BELZONI			Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding								
Second Second Secon			BELZONI EDDINGELEI D	MS 30	0-Jul-10	Denformed Stack or / Warrante	617 000 000 00	60.00	£31 007 071 44	Sold in full ungrants and outstanding	\$14,000,000.00		14,000,000	\$1.00				
Control Cont			SPRINGFIELD	IVIO 30	7-3811-09	FIEIGIEU SLUCK W/ Wallalits												
1500 1500			SPRINGFIELD	MO 13	l-Jun-12						\$5,000,000.00		5,000	\$1,000.00				
		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 26	-Apr-13						\$96,750.00		100	\$967.50				
Column C	UST0422	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 26 MO 29	-Apr-13 -Apr-13						\$96,750.00		100	\$967.50			\$2,002,250,00	450.450
	UST0422 UST0422	GUARANTY FEDERAL BANCSHARS, INC. GUARANTY FEDERAL BANCSHARS, INC. GUARANTY FEDERAL BANCSHARS, INC. GUARANTY FEDERAL BANCSHARS, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD	MO 26 MO 29 MO 15-	-Apr-13 -Apr-13 May-13						\$96,750.00	(\$116.100.00)	100	\$967.50			\$2,003,250.00	459,459
1900 1900	UST0422 UST0422 UST0422 UST1243 17,28,70,97	GUIABANTY FIDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN	MO 26 MO 29 MO 15-1 MO 31-1 FL 25-	-Apr-13 -Apr-13 May-13 May-13 -Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08		\$96,750.00	(\$116,100.00)	100	\$967.50	(\$386,750.00)		\$2,003,250.00	459,459
	UST0422 UST0422 UST0422 UST1243 17,28,70,97 UST1243	GUARANTY FEDERAL BANCHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN	MO 26 MO 29 MO 15-1 MO 31-1 FL 25- FL 19	-Apr-13 -Apr-13 May-13 May-13 -Sep-09 -Oct-12			\$0.00		Exited bankruptcy/receivership	\$96,750.00	(\$116,100.00)	100	\$967.50	(\$386,750.00)		\$2,003,250.00	459,459
The column	UST0422 UST0422 UST0422 UST0422 UST1243 UST1243 UST1229 45,8,14	GUARANTY FEDERAL BANCHARES, INC GUISDUTH PRINATE BANK GUISDUTH PRINATE BANK GUISDUTH PRINATE BANK	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART	MO 26 MO 29 MO 15-1 MO 31-1 FL 25-1 FL 19 FL 26	-Apr-13 -Apr-13 May-13 May-13 -Sep-09 -Oct-12 -Jun-09			\$0.00		Exited bankruptcy/receivership	\$96,750.00 \$11,513,250.00	(\$116,100.00)	100 11,900	\$967.50 \$967.50	(\$386,750.00)			
Second	UST0422 UST0422 UST0422 UST1243 UST1243 UST1229 UST1229 UST1229 UST1229 UST1229	GUARANTY FEDERAL BANCHARES, INC. GUARANTY FEDERAL BANCHARES, INC. GUARANTY FEDERAL BANCHARES, INC. GUARANTY FEDERAL BANCHARES, INC. GUISOUTH PRANTE BANK. GUISOUTH PRANTE BANK. GUISOUTH PRANTE BANK. GUISOUTH PRANTE BANK. GUISTERAM BANCHARES, INC. GUISTERAM BANCHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART	MO 26 MO 29 MO 15-1 MO 31-1 FL 25 FL 19 FL 26 FL 18-	-Apr-13 -Apr-13 May-13 May-13 -Sep-09 -Oct-12 -Jun-09 -Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00		\$8,751,541.63	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding	\$96,750.00 \$11,513,250.00	(\$116,100.00)	100 11,900	\$967.50 \$967.50	(\$386,750.00)			
No. March Standard (SCR) Company Compan	UST0422 UST0422 UST0422 UST1243 UST1243 UST1229 UST1229 UST1229 UST0817 UST0817 UST0817	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISUOUTH PRIVATE BANK. GUISUOUTH PRIVATE BANK. GUISUOTH PRIVATE BANK. GUISTERAM BANCSHARES, INC. HAMBOTON STATE BANCSHARES, INC. HAMBOTON STATE BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART HOSCHTON HOSCHTON	MO 26 MO 29-9 MO 15-1-1 MO 31-1 FL 25-7 FL 19-7 FL 26-7 FL 19-7 FL 26-7 FL 19-7 FL 36-7 FL 19-7 FL 36-7 FL	-Apr-13 -Apr-13 May-13 May-13 May-13 -Sep-09 -Oct-12 -Jun-09 -Aug-11 -Feb-09 -Apr-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89	Exited bankruptcy/receivership Redemend, in full; warrants not outstanding, Redemend, in full; warrants not outstanding, Redemend, in full; warrants not outstanding	\$96,750.00 \$11,513,250.00 \$7,500,000.00	(\$116,100.00)	100 11,900	\$967.50 \$967.50 \$1,000.00	(\$386,750.00)		\$375,000.00	459,459 375 35
1.5 March Sackers Recommended 1.5	UST0422 UST0422 UST0422 UST1243 UST1243 UST1243 UST1229 UST1229 UST0817 UST0817 UST0236 38	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKSHARES, INC. GUISSOUTH HINATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART HOSCHTON NORFOLK	MO 26 MO 29 MO 15-1 MO 31-1 FL 25 FL 19 FL 26 FL 18-6 GA 20 GA 31-1 VA 31-1	-Apr-13 -Apr-13 May-13 May-13 -Sep-09 -Oct-12 -Sum-09 -Aug-11 -Feb-09 -Apr-11 -Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89	Exited bankruptcy/receivership Redemend, in full; warrants not outstanding, Redemend, in full; warrants not outstanding, Redemend, in full; warrants not outstanding	\$96,750.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00	(5116,100.00)	7,500 280	\$967.50 \$967.50 \$1,000.00 \$25,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00	
	UST0422 UST0422 UST0422 UST1243 UST1243 UST1229 UST1229 UST1229 UST0236 UST0236 UST0236 UST0236 UST0236	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKS. GUISSOUTH HINATE BANKSHARES, INC. GUISSOUTH HINATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN DESTIN STUART TUART HOSCHTON NORFOLK NORFOLK	MO 26 MO 29 MO 15- MO 31- FL 25 FL 19 FL 26 FL 18 GA 20 GA 13 VA 31- VA 14-	-Apr-13 -Apr-13 May-13 -Sep-09 -Oct-12 -Jun-09 -Aug-11 -Feb-09 -Apr-11 -Dec-08 -Apr-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79	Exited bankruptcy/receivership Redemend, in full; warrants not outstanding, Redemend, in full; warrants not outstanding, Redemend, in full; warrants not outstanding	\$96,750.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00	(\$116,100.00)	7,500 280	\$967.50 \$967.50 \$1,000.00 \$25,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00	
1	UST0822 UST0822 UST0822 UST1243 UST1243 UST1229 UST1229 UST0817 UST0817 UST0817 UST0817 UST0236 UST0236 UST0237 UST	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISUTH PRIVATE BANK. GUISUTH PRIVATE BANK. GUISUTH PRIVATE BANK. GUISTERAN BANCSHARES, INC. GUISTERAN BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON TO STEE BANCSHARES, INC. HAMETON FOR BANCSHARES, INC. HAMETON ROADS BANKSHARES, INC. HAMETON ROADS BANKSHARES, INC. HAMPFOR ROADS BANKSHARES, INC. HAMPFOR ROADS BANKSHARES, INC. HAMPFOR BANKSHARES, INC. HAMPFOR BANKSHARES, INC. HAMPFOR BANKSHARES, INC. HAMPFOR BANKSHARES, INC. HABBOR BANKSHARES, INC. HABBOR BANKSHARES, INC. HABBOR BANKSHARES CORPORATION	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTIMORE	MO 26 MO 29 MO 15-i MO 31-i FL 25 FL 19 FL 26 FL 18 GA 20 GA 13 VA 31-i VA 14 MD 17	-Apr-13 -Apr-13 May-13 -Sep-09 -Oct-12 -Jun-09 -Apr-11 -Feb-09 -Apr-11 -Dec-08 -Apr-14 -7-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47	Exited bankruptcy/receivership. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants outstanding. Sold, in full; warrants outstanding.	\$96,750.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00	(\$116,100.00)	7,500 280	\$967.50 \$967.50 \$1,000.00 \$25,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00	
STATE STAT	UST0422 UST0422 UST0422 UST1243 UST1243 UST1229 UST1229 UST1229 UST0236 UST0236 UST0236 UST0236 UST0237 UST	GUARANTY FORDRA, BANCSHARES, INC. GUARANTY FORDRA, BANCSHARES, INC. GUARANTY FORDRA, BANCSHARES, INC. GUARANTY FORDRA, BANCSHARES, INC. GUISCOUTH PRINATE BANK. GUISTRAMB BANCSHARES, INC. GUISTRAMB BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON ROAD BANKSHARES, INC. HAMBTON ROAD BANKSHARES, INC. HABBTON BANKSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN DESTIN STUART STUART HOSCHTON NORFOLK NORFOLK NORFOLK BALTIMORE HAVILAND	MO 266 MO 29 MO 15-1 MO 31-1-1 FL 25- FL 19 FL 26 FL 18- GA 20 GA 13- VA 311 VA 14 MD 1: KS 13-	-Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Sep-09 -Oct-12 -Jun-09 -Aug-11 -Pec-08 -Apr-14 -Apr-14 -Apr-14 -Apr-14 -Apr-14 -Apr-14 -Apr-19 -Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47	Exited bankruptcy/receivership. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants outstanding. Sold, in full; warrants outstanding.	\$6,750.00 \$11,513,250.00 \$1,513,250.00 \$7,500,000.00 \$7,000,000.00 \$3,279,764.54	(\$116,100.00)	7,500 280	\$967.50 \$967.50 \$1,000.00 \$25,000.00 \$1.57	(\$386,750.00) (\$7,500,000.00)		\$375,000.00	
Property	UST0422 UST0422 UST0422 UST0422 UST0423 UST1243 UST1243 UST1223 UST1223 UST0215 UST0215 UST0215 UST0215 UST0215 UST0216 UST0217 UST0226 UST0227 UST0236	GUARANTY FEDERAL BANCHARES, INC. GUARANTY FEDERAL BANCHARES, INC. GUARANTY FEDERAL BANCHARES, INC. GUARANTY FEDERAL BANCHARES, INC. GUISOUTH PRIVATE BANK. GUISOUTH PRIVATE BANK. GUISOUTH PRIVATE BANK. GUISTIERAN BANCHARES, INC. GUISTIERAN BANCHARES, INC. HAMITON STATE BANCHARES, INC. HAMITON STATE BANCHARES, INC. HAMITON STATE BANCHARES, INC. HAMITON FOR BANCHARES, INC. HAMITON ROBOR BANKSHARES, INC. HAMITON BROB BANKSHARES, INC. HAMITON BROB BANKSHARES, INC. HABROR BANKSHARES, INC. HABROR BANKSHARES, INC. HARBOR BANKSHARES, INC.	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DESTIN DESTIN DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTIMORE HAVILAND	MO 26 MO 29 MO 31-1 FL 26 FL 19 FL 26 FL 36 GA 20 GA 13 VA 31-1 VA 14-1 MD 1: KS 13-1 KS 12-1 KS 12-1	-Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Oct-12 -Jun-09 -Apr-11 -Dec-08 -Apr-14 -Jul-09 -Apr-14 -Jul-09 -Apr-14 -Dec-08 -Apr-19 -Dec-09 -Dec-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,750.00 \$11,513,250.00 \$1,513,250.00 \$7,500,000.00 \$7,000,000.00 \$3,279,764.54	(\$116,100.00)	7,500 280	\$967.50 \$967.50 \$1,000.00 \$25,000.00 \$1.57	(\$386,750.00) (\$7,500,000.00)		\$375,000.00	
Company Comp	UST0022 UST0022 UST0022 UST0022 UST0022 UST0022 UST0022 UST0023 UST1023 UST1023 UST1023 UST1023 UST1023 UST0027 UST0027 UST0027 UST0027 UST0027 UST0027 UST00236 UST0	GUARANTY FORDRA BANCHARES, INC. GUARANTH BANCHARES, INC. HAMBOR BANCHARES, INC. HAMBOR BANCHARES, INC. HAMBOR BANCHARES, INC. HAMBOR BANCHARES, INC. HABBOR BANKSHARES, INC. HABBOR BANKSHARES, INC. HABBOR BANKSHARES, INC. HARVING BANCHARES, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DESTIN DESTIN STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON KORPOLK NORPOLK BALTIMORE HAVILAND HAVILAND HAVILAND HAVILAND	MO 25 MO 25 MO 31-1 MO 31-1 FL 25 FL 19 FL 19 FL 18 GA 20 GA 13 VA 14 MD 1: KS 29 MO 19 MO 19 MO 19 MO 30 MO 10 MO 31-1 MO 31-1 MO 31-1 MO 31-1 MO 19 MO 19	-Apr.13 -Apr.13 -May-13 -May-13 -May-13 -Oct.12 -Jul.09 -Aug.11 -Feb.09 -Apr.11 -Dec.08 -Apr.14 -Dec.08 -Dec.08 -Dec.08 -Dec.08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$86,750,00 \$11,513,250,00 \$15,513,250,00 \$7,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425	\$67.50 \$967.50 \$1,000.00 \$25,000.00 \$1.57 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00	
STATE STATE AND	USTRUZ2 USTRUZ	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GULFSQUIT PRINATE BANK GULFSGUIT PRINATE BANK GULFSGUIT PRINATE BANK GULFSGUIT PRINATE BANK GULFSGUIT PRINATE BANKSHARES, INC. GULFSGUIT PRINATE BANKSHARES, INC. HAMBITON STATE BANCSHARES, INC. HAMBITON STATE BANCSHARES, INC. HAMBITON STATE BANCSHARES, INC. HABBITON ROADS BANCSHARES, INC. HABBITON ROADS BANCSHARES, INC. HABBITON ROADS BANCSHARES, INC. HABBITON ROADS BANCSHARES, INC. HAVITHON BANCSHARES, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD OSTIN OSTIN STUART STUART STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT	MO 25 MO 15-1	-Apr.13 -Apr.13 -Apr.13 -May-13 -May-13 -May-13 -May-13 -Sep 09 -Oct.12 -Sun 09 -Aug.11 -Feb-09 -Aug.11 -Feb-09 -Apr.14 -Dec-08 -Apr.14 -Dec-08 -May-12 -Dec-08 -May-12 -Dec-08 -May-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$96,750,00 \$11,513,250,00 \$15,510,000,00 \$7,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425	\$967.50 \$967.50 \$1,000.00 \$1,000.00 \$1,57 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00	375 35 21
Part	USTN022 USTN022 USTN022 USTN022 USTN022 USTN022 USTN022 USTN022 USTN022 USTN023 USTN024 USTN02	GUARANTY FEDERAL BANCSHARES, INC. GUARANT BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON GRADE BANCSHARES, INC. HAMATON GRADES BANCSHARES, INC. HAMATON GRADES BANCSHARES, INC. HAMATON GRADES BANCSHARES, INC. HAMATON GRADES GRADES SERVE. HAMATON GRADESHARES, INC. HAWATHORN BANCSHARES, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD OPENIN DESTIN DESTIN STUART STUART STUART HOSCHTON NORFOLK NORFOLK BALTIMORE HAVILAND HAVILAND LET'S SUMMIT LET'S SUMMIT LET'S SUMMIT	MO 26 MO 25 MO 31-1 MO 31-1 FL 25 FL 19 FL 19 FL 18 GA 20 GA 13 VA 14 MD 1: KS 12- KS 29 MO 19 MO 15-	-Apr.13 -Apr.13 -May-13 -May-13 -May-13 -Oct.12 -Jun.09 -Aug.11 -Feb.09 -Apr.11 -Dec.08 -Apr.14 -Dec.10 -Dec.10 -Dec.08 -May-12 -May-13 -Jul.09 -May-14 -May-13 -Jul.09 -May-14 -Jul.09 -May-13 -Jul.09 -May-14 -Jul.09 -May-13 -Jul.09 -May-13 -Jul.09 -May-13 -Jul.09 -May-13 -Jul.09 -May-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$96,750,00 \$11,513,250,00 \$15,510,000,00 \$7,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425	\$967.50 \$967.50 \$1,000.00 \$1,000.00 \$1,57 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00	
Company Comp	UST00422 UST00422 UST00422 UST00422 UST00423 UST00423 UST00423 UST00423 UST0047 UST00403 UST00047 UST00403 UST00047 UST00403 UST00047 UST00403 UST00404	GUARANTY FORDRAL BANCHARES, INC. GUARANTY FORDRAL BANCHARES, INC. GUARANTY FORDRAL BANCHARES, INC. GUARANTY FORDRAL BANCHARES, INC. GUISOUTH PRIVATE BANK. HOUSOUTH PRIVATE BANK. GUISOUTH PRIVATE BANK. HABROT BANKSHARES, INC. HABROTHON BOADS BANKSHARES, INC. HABROTHON BOADS BANKSHARES, INC. HABROTHON BOADS BANKSHARES, INC. HABROTHON BOADSHARES, INC. HABROTHON BANKSHARES, INC. HABROTHON BOADSHARES, INC. HABROTHON BOANSHARES, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DSTNN DOISTIN DOISTIN DOISTIN HOSCHTON HOSCHTON NORFOLK NORFOLK BALTIMORE HAVILAND HAVILAND HAVILAND HAVILAND LIETS SUMMIT LIETS SUM	MO 26 MO 25 MO 15-1 MO 15-1 MO 15-1 FL 25-5 FL 26 FL 26 FL 36 GA 20 GA 31 VA 31 VA 31 VA 31 VA 31 VA 31 MO 15-1 MO 15-	-Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Apr-13 -Sep-09 -Oct-12 -In-10 -Oct-12 -In-10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$43,000.00 \$13,255,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sodi, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding.	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,200,000.00 \$11,200,000.00 \$11,200,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00	375 35 21 287,134
STATISTICATION STAT	UST00422 UST00422 UST00422 UST00422 UST00423 UST1243 UST1243 UST1223 UST1223 UST1223 UST1223 UST1223 UST0047 UST0047 UST0047 UST0026 UST0026 UST0027 UST0027 UST0027 UST0027 UST0027 UST0027 UST0028	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSGUITH PRIVATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HARDFOR ROADS BANCSHARES, INC. HARDFOR ROADS BANCSHARES, INC. HARDFOR BANCSHARES, INC. HARDFOR BANCSHARES, INC. HAVENDRA BANCSHARES, INC. HARTHADA BANCSHARES, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DESTIN DESTIN STULART STULART STULART HOSCHTON NORIOLK NORIOLK MANUADIO LET'S SUMMIT	MO 25 MO 25 MO 35-1 MO 35-1 FL 25 FL 25 FL 26 FL 26 FL 31 VA 31-1 VA 31-1	-Apr. 13 -Apr. 13 -Apr. 13 -May. 13 -May. 13 -Sep. 99 -Oct. 12 -Jun. 99 -Aug. 11 -Feb. 99 -Apr. 11 -Feb. 90 -Apr. 11 -Peb. 90 -Apr. 11 -Peb. 90 -Apr. 14 -P.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$11,895,000.00 \$7,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$222,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Exited bankruptcy/receivership. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants outstanding. Redeemed, in full; warrants not outstanding.	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,200,000.00 \$11,200,000.00 \$11,200,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00	375 35 21 287,134
STACE STACE STACE STATE COMMENTED BY A STATE	USTRUZ2 USTRUZ	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISOUTH PRIVATE BANKSHARES, INC. GUISOUTH PRIVATE BANKSHARES, INC. GUISOUTH PRIVATE BANKSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON BANCSHARES, INC. HAVINGON BANCSHARES, INC. HAS FRANCOLA CORPORATION HCB FRANCOLA CORPORATION	SPREGEED SPREGEED SPREGEED SPREGEED SPREGEED SPREGEED DESTIN DUSTIN DUSTIN STUDIET HOSCHTON HOSCHTON NORFOLK NORFOLK HOSCHTON LEES SUMMIT	MO 26 MO 25 MO 35-1 MO 35-1 FL 25 FL 26 FL 26 FL 36 GA 20 GA 31 VA	-Apr. 13 -Apr. 13 -Apr. 13 -Apr. 13 -Apr. 13 -Apr. 14 -Apr. 13 -Sep. 09 -Cot. 12 -Sep. 09 -Se	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$11,895,000.00 \$7,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$222,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Exited bankruptcy/receivership. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants outstanding. Redeemed, in full; warrants not outstanding.	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00	375 35 21
STROKE HISTRAGE BANKSHARE, BIC. NOBTOCK VA 15-Mart 15-Mag 15-	UST0422 UST0422 UST0422 UST0422 UST0422 UST0422 UST0422 UST0422 UST0423 UST1243 UST1243 UST1243 UST1243 UST1247 UST026 UST046 UST04 UST046 UST04 UST046 UST046 UST046 UST046 UST046 UST0	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON FROM BANCSHARES, INC. HARDEFOR ROADS BANCSHARES, INC. HARDEFOR BANCSHARES, INC. HARDEFOR BANCSHARES, INC. HAVENDER BANCSHARES, INC. HARTHORN BANCSHARES, INC. HARTHARD BANCSHARES, INC. HERETHARD BANCSHARES, INC. HERETHARD BANCSHARES, INC. HERETHARD BANCSHARES, INC. HERETHARD FRANCAL LUSP, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DESTIN DESTIN STUJURT STUJURT STUJURT HOSCHTON NORICUK NORICUK HOSCHTON NORICUK HOSCHTON HOS	MO 26 MO 35-1 MO 35-1 MO 35-1 FL 25-5 FL 19-1 FL 26-6 FL 26-6 MO 31-1 MO 11-1 MO 15-1 MO 12-1	-Agr. 13 -Agr. 13 -May. 13 -May. 13 -May. 13 -May. 13 -May. 13 -Sep. 09 -Oct. 12 -Jun. 09 -Agr. 11 -Feb. 09 -Agr. 11 -Feb. 09 -Agr. 14 -Dec. 08 -Agr. 14 -Dec. 08 -May. 12 -Dec. 10 -Dec. 08 -May. 12 -Dec. 10 -Dec. 08 -May. 12 -Dec. 10 -Dec. 08 -Dec. 08 -Dec. 08 -Dec. 08 -Dec. 08 -Sep. 11 -Dec. 08 -Sep. 11 -Dec. 08 -Sep. 11 -Dec. 08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$11,895,000.00 \$7,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$222,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Exited bankruptcy/receivership. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants outstanding. Redeemed, in full; warrants not outstanding.	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$7,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00 \$1,200,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00 \$540,000.00	21 287,134 248
STITUTE STIT	UST0422 UST0422 UST0422 UST0422 UST0422 UST0423 UST1243 UST1243 UST1229 UST1229 UST1229 UST1229 UST0216 UST0216 UST0216 UST0216 UST0226	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSQUITH PRIVATE BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON STATE BANCSHARES, INC. HAMETON FROM BANCSHARES, INC. HAMETON FROM BANCSHARES, INC. HAMETON ROADS BANCSHARES, INC. HAMETON ROADS BANCSHARES, INC. HAMETON ROADS BANCSHARES, INC. HAMETON BANCSHARES, INC. HAVETHORN BANCSHARES, INC. HEARTLAND FANNOAL US, INC. HEARTLAND FANNOAL US, INC. HEARTLAND FANNOAL US, INC. HEARTLAND FANNOAL US, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DESTIN DESTIN DESTIN STUART STUART HOSCHTON NORFOLK NORFOLK BALTIMORE HAVALAND HAVE HAVE HAVE HAVE HAVE HAVE HAVE HAVE	MO 25 MO 35-1 MO 35-1 MO 35-1 FL 25-5 FL 19-1 FL 26-6 FL 31-1 GA 20-0 GA 31-1 VA 31-1	-Apr-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-00 -CO-12 -Sep-00	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$68,000,000.00 \$48,000,000.00 \$412,900.00 \$112,952,000.00 \$7,000,000.00 \$81,098,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22	Exited bankrupicy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$96,750,000 \$11,513,250,00 \$17,500,000.00 \$7,500,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$18,255,000.00 \$18,255,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$1,57 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00 \$540,000.00	21 287,134 248
STOTOS HERTAGE COMMERCE CORPS SAN JOSE CA 7-May-12 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE CA 10-hi-13 The Petered Stock w/ Warrants SAN JOSE Th	USTRUZ2 USTRUZ	GUARANTY FORDRA BANCSHARES, INC. GUARANTY FORDRATE BANK GUARANT BANCSHARES, INC. GUARANTH BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON BANCSHARES, INC. HAMATON BANCSHARES, INC. HARATON BANCSHARES, INC. HARATHAND BANCSHARES, INC. HARATON BANCSHARES, INC.	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART STULART STULART NORFOLK NORFOLK NORFOLK NORFOLK LIEF SUMMIT LIEF	MO 25	-Apr-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-09 -Oct-12 -Sep-09 -Oct-13 -Oct-12 -Oct-13 -Oct	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$68,000,000.00 \$48,000,000.00 \$412,900.00 \$112,952,000.00 \$7,000,000.00 \$81,098,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22	Exited bankrupicy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$66,750,00 \$11,513,250,00 \$1,513,250,00 \$7,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00 \$81,698,000,00 \$2,606,000,00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$15,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00	375 35 21 287,134 248 609,687
STOTOS HESTIGE COMMERCE CORP. SAN IOSE CA 10-Jun-13 S14,000.00 S20,000.00 S20,0	UST0022 UST0022 UST0022 UST0022 UST0022 UST0022 UST0022 UST0022 UST0022 UST0023 UST0024 UST0023 UST0024 UST0023 UST0024 UST0026 UST002	GUARANTY FEDERAL BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON FOR BANCSHARES, INC. HAMITON ROADS BANCSHARES, INC. HAMITON ROADS BANCSHARES, INC. HAMITON ROADS BANCSHARES, INC. HAMITON BANCSHARES, INC. HAVITONIA BANCSHARES, INC. HARTHAND BANCSHARES, INC. HERTHAND BANCSHARES, INC. HERTHAND FANANCAL US, INC. HERTHAND GRANCHARES, INC. HERTHAND GRANCHARES, INC. HERTHAND FANANCAL US, INC. HERTHAND GRANCHARES, INC. HERTHAND GRANCHARES, INC. HERTHAND GRANCHARES, INC.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DISTIN DISTIN DISTIN DISTIN STUDIET HOSCHTON NORFOLK NORFOLK HOSCHTON LIE'S SUMMIT LORG DOUGLOE NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK	MO 25 MO 35-1 MO 35-1 MO 35-1 FL 35-5 FL 19 FL 26 FL 26 FL 36 GA 20 GA 31-1 VA	-Apr-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -59-00 Cot-12 -59-00 Cot-12 -59-00 May-13 -69-00 M	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,000,000.00 \$42,800,000.00 \$10,255,000.00 \$10,255,000.00 \$10,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$0.00 \$6,800,000,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,666.087.22	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$66,750,00 \$11,513,250,00 \$1,513,250,00 \$7,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00 \$81,698,000,00 \$2,606,000,00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$15,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00	375 35 21 287,134 248 609,687
STOROGO 1.16 HERTIAGE FRANCIAL CORPORATION COLVMPIA WA 2.1-No.05 Preferred Stock w/ Warrants of Unitstanding S24,000,000.0 S6,551,333.33 Redeemed, in full, warrants not outstanding S24,000,000.0 S22,000.0 S22	UST00422 UST00422 UST00422 UST00422 UST00422 UST00422 UST00423 UST00443 UST00817 UST00818 UST00818 UST00818 UST00818 UST00818 UST00818 UST00818 UST00818 UST0084 UST0088 UST0088 UST0088 UST0088 UST0088 UST0088 UST0088 UST0088 UST00884	GUARANTY FORDRA BANCHARES, INC. GUARANTY BANCHARES, INC. GUARANTY BANCHARES, INC. HAMBOR BANCHARES, INC. HAMBOR STATE BANCHARES, INC. HAMBOR BANCHARES, INC. HABBOR BANKSHARES, GUARANTER, INC. HARBOR BANKSHARES, INC. HARBOR BANKSHARES, INC. HARVITHOR BANCHARES, INC. HAVITHOR BANCHARES, INC. HAVITHORN BANCHARES, INC. HARTHAD BANCHARES, INC. HARTHAD BANCHARES, INC. HARTHAD BANCHARES, INC. HERTER BANCHARES, INC.	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART NOOCHTON NOOCHTON NOOCHTON NOOCHTON NOOCHTON NOOCHTON NOOCHTON NOOCHTON NOOCHTON INCOMING IEEE SUMMIT LEEE SUMMIT L	MO 26 MO 25 MO 35: MO 35: MO 35: MO 35: FL 32 FL 26 MO 31: MO 32:	Age-13 May-13 May-13 May-13 May-13 May-13 May-13 Sep-00 Cot-12 Sep-00 Cot-12 Sep-00 Cot-12 Sep-00 Cot-12 Sep-00 Cot-12 Sep-00 May-13 Sep-01 May-13 Sep-01 Se	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,000,000.00 \$42,800,000.00 \$10,255,000.00 \$10,255,000.00 \$10,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$0.00 \$6,800,000,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,666.087.22	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$86,750,00 \$11,513,250,00 \$11,513,250,00 \$7,500,000.00 \$7,000,000.00 \$3,279,764,54 \$425,000,00 \$12,000,000.00 \$12,000,000.00 \$18,255,000.00 \$2,000,000.00 \$2,000,000.00 \$3,000,000.00 \$3,000,000.00 \$4,450,000.00 \$4,47,470,000.00 \$1,487,000.00 \$1,487,000.00 \$1,487,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00	375 35 21 287,134 248 609,687
STORING HERTIAGE PRANCAL CORPORATION SAMPORE SAM	UST00422 UST00422 UST00422 UST00422 UST00422 UST00423 UST1243 UST1243 UST1243 UST01243 UST01243 UST0127 UST0126 UST0127 UST0126 UST0127 UST0126 UST0127 UST0216 UST0127 UST0226 UST0296 UST029	GUARANTY FORDRA BANCHARES, INC. GUARANTH BANCHARES, INC. GUARANTH BANCHARES, INC. HAMBOR STATE BANCHARES, INC. HAMBOR STATE BANCHARES, INC. HAMBOR STATE BANCHARES, INC. HARBOR BANCHARES, INC. HARBOR BANCHARES, INC. HARBOR BANCHARES, INC. HARVITORS BANCHARES, INC. HARVITARD PRANCHARES, INC. HARVITARD PRANCHARES, INC. HERTREG BANCHARES, INC. HERTREG COMMERCE CORP. HERTREG COMMERCE CORP.	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART HOSCHTON H	MO 26 MO 26 MO 35: MO 35: MO 35: MO 35: FL 32 FL 26 MO 31: FL 26 FL 36 MO 31: MO 32: M	Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 Sep-00 Oct-12 Se	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$66,600,000.00 \$430,255,000.00 \$310,255,000.00 \$7,000,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,000,702.00 \$8,221,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sod, in full; warrants not outstanding, Sod, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding,	\$86,750,00 \$11,513,250,00 \$11,513,250,00 \$7,500,000.00 \$7,000,000.00 \$3,279,764,54 \$425,000,00 \$12,000,000.00 \$12,000,000.00 \$18,255,000.00 \$2,000,000.00 \$2,000,000.00 \$3,000,000.00 \$3,000,000.00 \$4,450,000.00 \$4,47,470,000.00 \$1,487,000.00 \$1,487,000.00 \$1,487,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00	375 35 21 287,134 248 609,687
USTORE 11 HERTIAGE CANS BANCEORP PACS DOBLES CA 20 Mar. 99 Preferred Stock w/ Varants S21,000,000 S27,241,335,26 Redeemed, in full, warrants not outstanding S21,000,000 S20,000 S20	UST0422 UST0422 UST0422 UST0422 UST0422 UST1243 UST1243 UST1243 UST1229 UST1229 UST1229 UST0456 UST0466 UST0566 UST056	GUARANTY FORDRAL BANCSHARES, INC. GUARANTY FORDRAL BANCSHARES, INC. GUARANTY FORDRAL BANCSHARES, INC. GUARANTY FORDRAL BANCSHARES, INC. GUISSOUTH PRIVATE BANKSHARES, INC. GUISSOUTH PRIVATE BANKSHARES, INC. GUISSOUTH PRIVATE BANKSHARES, INC. HAMMITON STATE BANCSHARES, INC. HAMMITON BANCSHARES, INC. HASTINGHARES, INC. HASTINGHARES, INC. HASTINGHARES, INC. HARTHAND BANCSHARES, INC. HERBITAND BANCSHARES CORP.	SPREGEED SPREGEED SPREGEED SPREGEED SPREGEED SPREGEED SPREGEED DESTIN DOSTIN DOSTIN DOSTIN DOSTIN HOSCHTON HOSCHTON NORFOLK NORFOLK NORFOLK HOSCHTON NORFOLK HOSCHTON NORFOLK HOSCHTON NORFOLK HOSCHTON NORFOLK HOSCHTON NORFOLK HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND DIBLOGUE DOSTIN FRANKLIN DOBUQUE DUBLOGUE DUBLOGUE SAN JOSE SAN JO	MO	-Apr-13 -May-13 -May-13 -May-13 -May-13 -May-13 -May-13 -Sep-09 -Co-C12 -Sep-09 -Co-C12 -Sep-09 -Co-C12 -Apr-14 -Apr-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$66,600,000.00 \$430,255,000.00 \$310,255,000.00 \$7,000,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,000,702.00 \$8,221,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sod, in full; warrants not outstanding, Sod, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding,	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$17,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,200,000.00 \$11,200,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	(\$116,100.00)	100 11,900 7,500 2,089,022 425 12,000 18,255 7,000 81,998 2,596 7,497 49,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,57 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00	375 35 21 287,134 248 609,687
STRONG HERTIAGE CANS SANKORP MERITAGE CANS SANKO	UST0022 UST0023 UST002	GUARANTY FEDERAL BANCHARES, INC. HAMITON STATE BANCHARES, INC. HAMITON STATE BANCHARES, INC. HAMITON STATE BANCHARES, INC. HAMITON ROADS BANCHARES, INC. HAMITON ROADS BANCHARES, INC. HAMITON ROADS BANCHARES, INC. HAVILADE BANCHARES, INC. HAVILADE BANCHARES, INC. HAVILADE BANCHARES, INC. HAVITHORN BANCHARES, INC. HARTHAD BANCHARES, INC. HERTING COMMENCE COPP. HERTING GENERAL COPPORATION HERTING BANKHARES, INC. HERTING BANKHARES, INC. HERTING BANKHARES, INC. HERTING GENERAL COPPORATION HERTING GENERAL COPPORATION HERTING GENERAL COPPORATION HERTING GENERAL COPPORATION HERTING COMMERCE COPP. HERTING COPPORATION	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DESTIN DESTIN DESTIN STULART STULART STULART HOSSISTON NORFOLK NORFOLK HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND LEFS SUMMIT LORIS FRANKLIN DOBUGUE DOUGLOUE NORFOLK NORFOLK SAN JOSE	MO 26 MO 35-1 MO 35-1 MO 35-1 FL 25-5 FL 19-1 FL 26-6 FL 26-6 FL 31-7 FL 26-7 FL 26-7 FL 31-7 FL 26-7 FL 31-7 FL 31-7 FL 32-7 FL 31-7	Age-11 May-13 May-13 May-13 May-13 May-13 May-13 May-13 Age-10 Age-10 Age-10 Age-11 Ag	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$66,600,000.00 \$430,255,000.00 \$310,255,000.00 \$7,000,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00 \$311,385,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,000,702.00 \$8,221,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sod, in full; warrants not outstanding, Sod, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding,	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$17,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,200,000.00 \$11,200,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	(\$116,100.00)	100 11,900 7,500 2,089,022 425 12,000 18,255 7,000 81,998 2,596 7,497 49,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,57 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00 \$140,000.00	21 287,134 248 609,687 303 462,963
USTO010 11 HF FINANCIAL CORP SIQUIX FALLS 50 21-Nov-08 Preferred Stock w/ Warrants \$25,000,000 \$0.00 \$56,316,666.67 Redeemed, in full; warrants not outstanding \$25,000,000 \$25,000 \$0.00 \$1,000 \$1,	UST0422 UST0422 UST0422 UST0422 UST0422 UST1243 UST1243 UST1243 UST1229 UST1229 UST0425 UST0427 UST0437 UST0437 UST0437 UST0437 UST0437 UST0437 UST0437 UST0437 UST0437 UST044 UST0437 UST044 U	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISSOUTH PRIVATE BANKS MC. GUISSOUTH PRIVATE BANKS MC. GUISSOUTH PRIVATE BANKSHARES, INC. GUISSOUTH PRIVATE BANKSHARES, INC. GUISSOUTH PRIVATE BANKSHARES, INC. HAMPTON STATE BANCSHARES, INC. HAMPTON STATE BANCSHARES, INC. HAMPTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON BANKSHARES, INC. HAS PRIVATED BANKSHARES, INC. HER BANKSHARES, INC. HE	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DESTIN DESTIN DESTIN STULART STULART STULART HOSSITION NORFOLK NORFOLK HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND LEF SUMMIT LORG FRANKLIN FRANKLIN DUBLIQUE DUBLIQUE SAN JOSE	MO	-Apr-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-09 -Oct-12 -Oct	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$68,000,000.00 \$445,000.00 \$445,000.00 \$12,895,000.00 \$12,895,000.00 \$512,895,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00	\$0.00 \$0.00 \$6.800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22 \$11,353,284.46	Ested bankruptcy/receivenship: Redeemed, in full; warrants not outstanding: Redeemed, in full; warrants not outstanding: Sold, in full; warrants outstanding: Sold, in full; warrants outstanding: Redeemed, in full; warrants not outstanding:	\$96,750,000 \$11,513,250,00 \$11,513,250,00 \$17,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,000 \$11,205,000,	(\$116,100.00)	100 11,900 7,500 2,089,022 425 12,000 18,255 7,000 81,998 2,596 7,497 49,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00 \$140,000.00	21 287,134 248 609,687 303 462,963
157000 16 FINANCIAL CORP 15 FINANCIAL CO	UST0022 UST00422 UST00422 UST00422 UST00422 UST10423 UST10243 UST10243 UST10243 UST10243 UST10243 UST00256 UST00256 UST00256 UST00256 UST00256 UST00256 UST00264 UST00266 UST00265	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISSOUTH PRINATE BANKS MARK. GUISSOUTH PRINATE BANKSHARES, INC. GUISSOUTH PRINATE BANKSHARES, INC. GUISSOUTH PRINATE BANKSHARES, INC. GUISSOUTH PRINATE BANKSHARES, INC. HAMPTON STATE BANKSHARES, INC. HAMPTON STATE BANKSHARES, INC. HAMPTON STATE BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON BANKSHARES, INC. HAVILLOND BANKSHARES, INC. HAVILLOND BANKSHARES, INC. HAVITHON BANKSHARES, INC. HASTER BANKSHARES, INC. HEARTHAND BANKSHARES, INC. HERRITAGE GANKSHARES, INC.	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STUDENT STU	MO	-Apr-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-09 -Oct-12 -Sep-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$68,000,000.00 \$445,000.00 \$445,000.00 \$12,895,000.00 \$12,895,000.00 \$512,895,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00	\$0.00 \$0.00 \$6.800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22 \$11,353,284.46	Ested bankruptcy/receivenship: Redeemed, in full; warrants not outstanding: Redeemed, in full; warrants not outstanding: Sold, in full; warrants outstanding: Sold, in full; warrants outstanding: Redeemed, in full; warrants not outstanding:	\$96,750,000 \$11,513,250,00 \$11,513,250,00 \$17,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,000 \$11,205,000,	(\$116,100.00)	7,500 280 2,089,022 425 12,000 18,255 7,000 81,698 2,506 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$140,000.00	21 287,134 248 609,687 303 462,963
STORING FINANCIAL COP FI	UST0122 UST0126 UST012	GUARANTY FEDERAL BANCSHARES, INC. GUARANT FEDERAL BANCSHARES, INC. HAMBATCH STATE BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HARTHAD BANCSHARES, INC. HERTATAND BANCSHARES, INC. HERTATAGE GANCHARES CORP. HERTAGE GOMBREC CORP. HERTAGE COMMERCE CORP. HERTAGE GOMBREC CORP.	SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD SPRINGFELD DISTIN DISTIN DISTIN DISTIN HOSEHTON H	MO	-Apr-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-69 -Sep-6	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	57,500,000.00 57,000,000.00 580,347,000.00 580,347,000.00 580,347,000.00 541,600,000.00 510,100,000.00 511,100,000.00 521,000,000.00 521,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,166,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,221,471.08 \$46,901,266.80 \$46,901,266.80 \$26,633.333.33	Exited bankruptcy/receivershy. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding. Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$96,750,000 \$11,513,250,00 \$11,513,250,00 \$17,500,000,00 \$7,000,000,00 \$3,279,764,54 \$425,000,000 \$11,205,000,	(\$116,100.00)	7,500 280 2,089,022 425 12,000 18,255 7,000 81,698 2,506 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$140,000.00	21 287,134 248 609,687 303 462,963
USTORS8 HIGHLANDS BANCORP, INC. VERNON NJ 22-Dec-09 S2,359,000.00 S5,359,000.00 S5,359	UST00422 UST00422 UST00422 UST00422 UST00422 UST00422 UST00422 UST00424 UST1243 UST00817 UST00818 UST0	GUARANTY FORDRA BANCSHARES, INC. GUARANTY BANCSHARES, INC. GUARANT BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON BANCSHARES, INC. HAMATON BANCSHARES, INC. HAMATON BANCSHARES, INC. HAMATON BANCSHARES, INC. HAVELAND BANCSHARES, INC. HAVENDROM BANCSHARES, INC. HARE HAVE BANCSHARES, INC. HARE HAVE BANCSHARES, INC. HERETLAND BANCSHARES, INC. HERETLAN	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART STULART STULART NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK SULART STULART STULART NORFOLK NORFOLK NORFOLK SULART SULAR	MO 26	-Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-09 -Oct-12 -Sep-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	57,500,000.00 57,000,000.00 580,347,000.00 580,347,000.00 580,347,000.00 541,600,000.00 510,100,000.00 511,100,000.00 521,000,000.00 521,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,166,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,221,471.08 \$46,901,266.80 \$46,901,266.80 \$26,633.333.33	Exited bankruptcy/receivershy. Redeemed, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding. Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$66,750,00 \$11,513,250,00 \$11,513,250,00 \$7,500,000,00 \$7,000,000,00 \$32,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00	(\$116,100.00)	100 11,900 7,500 280 280 2,089,022 12,000 18,255 12,000 81,698 2,696 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$248,000.00 \$140,000.00 \$140,000.00 \$140,000.00 \$15,575,000.00	21 287,134 245 267,134 246 267,637 303 462,963 118,032 611,650
STORS MICHANDS ANDORPHIC VENON	UST00422 UST00422 UST00422 UST00422 UST00422 UST00423 UST1243 UST1243 UST00424 UST00426 UST00406 UST00606	GUARANTY FORDRA BANCSHARES, INC. GUARANTY BANCSHARES, INC. GUARANTH BANCSHARES, INC. HARDROOT STATE BANCSHARES, INC. HARDROOT ROADS BANCSHARES, INC. HARDROOT ROADS BANCSHARES, INC. HARDROOT ROADS BANCSHARES, INC. HARDROOT ROADS BANCSHARES, INC. HARDROOT BANCSHARES,	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART NODEOTON NODEOUX NODEOUX NODEOUX NODEOUX LEE'S SUMMIT LORS DUBLICUE DUBLICUE DUBLICUE NODEOUX NODE	MO	Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 Sep-00 Oct-12 Sep-00 Oc	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$40,347,000.00 \$88,800,000.00 \$435,000.00 \$435,000.00 \$435,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00 \$436,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,322,742.00 \$1,090,702.00 \$8,322,742.00 \$4,686,087.22 \$11,353,284.46 \$46,901,266.80 \$26,953,333.33 \$27,241,335.26	Entired bankrupticy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sold, in full; warrants not outstanding, Sold, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants outstanding, Redeemed, in full; warrants not outstanding,	\$66,750,00 \$11,513,250,00 \$11,513,250,00 \$7,500,000,00 \$7,000,000,00 \$32,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00	(\$116,100.00)	100 11,900 7,500 280 280 2,089,022 12,000 18,255 12,000 81,698 2,696 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$248,000.00 \$140,000.00 \$140,000.00 \$140,000.00 \$15,575,000.00	375 35 21 287,134 248 609,687 462,963 138,037 138,037
USTOS78 11.8.14 HILTOP COMMUNITY BANCORP, INC. SUMMIT NJ 20-lan-09 Preferred Stock by Exercised Warrants \$4,000,000.00 \$0.00 \$4.467,049.67 Redeemed, in full; warrants not outstanding. USTOS78 HILTOP COMMUNITY BANCORP, INC. \$1,000.00 \$0.00 \$4.467,049.67 Redeemed, in full; warrants not outstanding. 4.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$1,000.00 \$	UST0022 UST002	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY BANCSHARES, INC. HOLLOSULTH PRIVATE BANK. GUARANTH BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON STATE BANCSHARES, INC. HAMATON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHONIA BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITANGE BANCSHARES, INC. HERR	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DISTIM	MO	-Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-69 -Sep-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$80,347,000.00 \$425,000.00 \$10,255,000.00 \$10,255,000.00 \$11,000,000.00 \$11,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,322,742.00 \$1,090,702.00 \$8,322,742.00 \$4,686,087.22 \$11,353,284.46 \$46,901,266.80 \$26,953,333.33 \$27,241,335.26	Entired bankrupticy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sold, in full; warrants not outstanding, Sold, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants outstanding, Redeemed, in full; warrants not outstanding,	\$66,750,00 \$11,513,250,00 \$11,513,250,00 \$7,500,000,00 \$7,000,000,00 \$32,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00 \$52,000,000,00	(\$116,100.00)	100 11,900 7,500 280 280 2,089,022 12,000 18,255 12,000 81,698 2,696 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$248,000.00 \$140,000.00 \$140,000.00 \$140,000.00 \$15,575,000.00	375 35 21 287,134 248 509,687 303 462,963 118,037
USTOS78 11.8.14 HILTOP COMMUNITY BANCORP, INC. SUMMIT NJ 20-lan-09 Preferred Stock by Exercised Warrants \$4,000,000.00 \$0.00 \$4.467,049.67 Redeemed, in full; warrants not outstanding. USTOS78 HILTOP COMMUNITY BANCORP, INC. \$1,000.00 \$0.00 \$4.467,049.67 Redeemed, in full; warrants not outstanding. 4.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$1,000.00 \$	UST00422 UST00422 UST00422 UST00422 UST00422 UST00423 UST1243 UST1243 UST1243 UST0043 UST0040 UST0050 UST0060 UST00600	GUARANTY FORDRA BANCSHARES, INC. GUARANTH FORDRA BANCSHARES, INC. GUARANTH BANCSHARES, INC. HARDRA BANCSHARES, INC. HARD	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART NODEOTON NODEOTON NODEOTON NODEOTON NODEOTON NODEOTON NODEOTON NODEOTON NODEOTON STULART NODEOTON NODEOUX NODEOUX NODEOUX NODEOUX EETS SUMMIT LETS SUMMIT LETS SUMMIT LETS SUMMIT LETS SUMMIT LETS SUMMIT LETS SUMMIT LORG DUBLIQUE DUBLIQUE DUBLIQUE NODEOUX NODEOUX NODEOUX NODEOUX SAN JOSE SA	MO	Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 Sep-00 Oct-12 Sep-00 Oct-13 Sep-00 Oc	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$80,347,000.00 \$425,000.00 \$10,255,000.00 \$10,255,000.00 \$11,000,000.00 \$11,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$6,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,322,742.00 \$1,090,702.00 \$8,322,742.00 \$4,686,087.22 \$11,353,284.46 \$46,901,266.80 \$26,953,333.33 \$27,241,335.26	Entired bankrupticy/receivership Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Sold, in full; warrants not outstanding, Sold, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants outstanding, Redeemed, in full; warrants not outstanding,	\$66,750,00 \$11,513,250,00 \$11,513,250,00 \$17,500,000,00 \$7,000,000,00 \$32,79,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$18,255,000,00 \$57,000,000,00 \$51,679,000,000,00 \$51,679,000,000,00 \$51,679,000,000,00 \$524,000,000,00 \$524,000,000,00 \$524,000,000,00	(\$116,100.00)	7,500 280 280 2,089,022 425 12,000 18,255 2,000 24,000 21,000 21,000 21,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$450,000.00 \$1,575,000.00	375 35 21 287,134 248 609,687 303 462,963 138,037 611,650
	UST00422 UST00422 UST00422 UST00422 UST00423 UST10433 UST10433 UST10433 UST10437 UST10437 UST0047 UST0067 UST0068	GUARANTY FORDRA, BANCSHARES, INC. GUARANTY FORDRA BANCSHARES, INC. GUARANTY FORDRA BANCSHARES, INC. GUARANTY FORDRA BANCSHARES, INC. GUARANTH FOR SHARES BANCSHARES, INC. HAMBOR SHARES BANCSHARES, INC. HAMBOR SHARES BANCSHARES, INC. HAMBOR SHARES SHARES, INC. HARBOR BANCSHARES, INC. HARBOR BANCSHARES, INC. HARBOR BANCSHARES, INC. HARBOR BANCSHARES, INC. HARVITHOR BANCSHARES, INC. HAVITHOR BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HARTIADO PRINCIPAL SHARES, INC. HARTIADO PRINCIPAL SHARES, INC. HARTIADO BANCSHARES, INC. HARTIADO BANCSHARES, INC. HARTIADO PRINCIPAL SHARES INC. HARTIAGO BANCSHARES, INC. HARTIAGO BANCSH	SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD SPREGELD DESTIN DESTIN DESTIN STULART HOSCHTON H	MO	Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 Age-14 Age-16 Age-16 Age-16 Age-17 Age-17 Age-17 Age-17 Age-17 Age-18 Age-18 Age-18 Age-18 Age-19 Ag	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	57,500,000.00 57,000,000.00 \$40,347,000.00 \$40,347,000.00 \$425,000.00 \$425,000.00 \$425,000.00 \$41,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,009,702.00 \$8,221.471.08 \$94,866,087.22 \$11,351,284.46 \$46,901,266.80 \$26,953,333.33 \$27,241,335.26 \$26,316,666.67	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$66,750,00 \$11,513,250,00 \$11,513,250,00 \$17,500,000,00 \$7,000,000,00 \$32,79,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$18,255,000,00 \$57,000,000,00 \$51,679,000,000,00 \$51,679,000,000,00 \$51,679,000,000,00 \$524,000,000,00 \$524,000,000,00 \$524,000,000,00	(\$116,100.00)	7,500 280 280 2,089,022 425 12,000 18,255 2,000 24,000 21,000 21,000 21,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$450,000.00 \$1,575,000.00	375 35 21 287,134 248 609,687 303 462,963 138,037 611,650
	UST0422 UST0422 UST0422 UST0422 UST0422 UST0422 UST0423 UST1243 UST1243 UST1243 UST1229 UST1243 UST0426 UST0426 UST0426 UST0426 UST0427 UST044 UST0467 UST047 UST04	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. GUISOUTH PRIVATE BANK GUISOUTH PRIVATE BANK GUISOUTH PRIVATE BANK GUISOUTH PRIVATE BANK GUISOUTH PRIVATE BANKSHARES, INC. GUISOUTH PRIVATE BANKSHARES, INC. HAMPTON STATE BANCSHARES, INC. HAMPTON STATE BANCSHARES, INC. HAMPTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON BANKSHARES, INC. HAMPTON BANKSHARES, INC. HAVILAND BANKSHARES, INC. HAVILAND BANKSHARES, INC. HAVILAND BANKSHARES, INC. HAVILAND BANKSHARES, INC. HAVITHON BANKSHARES, INC. HAVITHON BANKSHARES, INC. HAS PRIVATED BANKSHARES, INC. HERTHAND BANKSHARES, INC. H	SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD SPRINGFIELD DSTM DOISTIN DOISTIN DOISTIN STUDATT HOSCHTON HO	MO	-Age-13 May-13 May-13 May-13 May-13 May-13 May-13 May-13 -Sep-09 -Oct-12 -Oct-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	57,500,000.00 57,000,000.00 \$40,347,000.00 \$40,347,000.00 \$425,000.00 \$425,000.00 \$425,000.00 \$41,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,009,702.00 \$8,221.471.08 \$94,866,087.22 \$11,351,284.46 \$46,901,266.80 \$26,953,333.33 \$27,241,335.26 \$26,316,666.67	Exited bankruptcy/receivership Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$66,750.00 \$11,513,250.00 \$11,513,250.00 \$17,500,000.00 \$7,000,000.00 \$3,279,764.54 \$425,000.00 \$11,513,500,000.00 \$12,000,000.00 \$14,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00	(\$116,100.00)	100 11,900 7,500 280 2,089,022 425 12,000 18,255 7,000 81,698 2,696 7,497 40,000 24,000 21,000 25,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$386,750.00) (\$7,500,000.00)		\$375,000.00 \$350,000.00 \$21,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$140,000.00 \$1,575,000.00 \$155,000.00	375 35 21 287,134 248 609,687 462,963 138,037 611,650

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment		Total Cash Back ²	Investment Status*	Capital R	epayment / Dispos	ition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)		Amount Shares
UST0295	HMN FINANCIAL, INC.	ROCHESTER	MN 7-Feb-13						\$2,561,325.00		3,550	\$721.50 \$721.50	(\$988,675.00)		
UST0295 UST0295	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 8-Feb-13 MN 26-Mar-13						\$16,197,675.00	(\$187,590.00)	22,450	\$/21.50	(\$6,252,325.00)		
UST0086 11	HOME BANCSHARES, INC.	CONWAY	AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(5107,550.00)					
UST0086	HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11						\$50,000,000.00		50,000	\$1,000.00			
UST0086 UST0756 8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY	AR 27-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							\$1,300,000.00 158,4
UST0756 8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 20-Feb-09 AL 28-Aug-13	Preferred Stock W/ Exercised Warrants	\$3,250,000.00	\$0.00	54,214,202.31	Redeemed, in rail, warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00 1
UST0656 8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding							
UST0656	HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12						\$608,170.50		645 1.255	\$942.90	(\$36,829.50)		670 ppr pp
UST0656 UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12 KY 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00
UST0656	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-Mar-13							(\$7,084.89)					
UST0931 8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding							
UST0931	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52
UST0931 UST0109 11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
UST0109	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12	TICKITCO STOCK WY WOTHING	\$10,400,000.00	JO.00	J22,554,245.05	redecined, in run, warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00			
UST0109	HOPFED BANCORP	HOPKINSVILLE	KY 16-Jan-13						, , . ,						\$256,257.00 253,6
UST0176 11,45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							
UST0176 UST0176	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1.000.00			
UST0176	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11						\$18,730,000.00		10,730	31,000.00			\$1,750,551.00 212,1
UST0818 44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding							
UST0818	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 22-Sep-11						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00
UST1160 8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
UST1160 UST1160	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 13-Nov-09 IL 11-Dec-12		\$5,000,000.00				\$9,000,000.00		9,000	\$1,000.00			\$344,000.00 3
UST0028 11	HUNTINGTON BANCSHARES	COLUMBUS	OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	35,000,000.00		9,000	31,000.00			3344,000.00
UST0028	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10	,					\$1,398,071,000.00		1,398,071	\$1,000.00			
UST0028	HUNTINGTON BANCSHARES	COLUMBUS	OH 19-Jan-11			4		Cold to full consents and the first							\$49,100,000.00 23,562,9
UST0689 8,14 UST0689	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 6-Feb-09 PA 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00
UST0689	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12 PA 11-Jan-13						\$1,000,000.00	(\$10,088.00)	1,352	\$0.00.00	(3343,200.00)		323,700.00
UST0689	HYPERION BANK	PHILADELPHIA	PA 26-Mar-13							(\$14,912.00)					
UST0881 8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding							
UST0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 14-Mar-14 NJ 17-Mar-14						\$2,717,674.70 \$3,145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)		\$186,513.52
UST0881 UST0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 17-Mar-14 NJ 25-Apr-14						33,143,438.00	(\$58,631.13)	3,2Ub	5981.10	(500,501.34)		3100,313.32 1
UST1163 9,15,36	IBC BANCORP, INC.	CHICAGO	IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(4-0,004-4-4-2)					
UST1163	IBC BANCORP, INC.	CHICAGO	IL 10-Sep-10 LA 5-Dec-08						\$4,205,000.00		4,205,000	\$1.00			
UST0081 12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding				4			
UST0081 UST0081	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 31-Mar-09 LA 20-May-09						\$90,000,000.00		90,000	\$1,000.00			\$1,200,000,00 138.4
UST0960 8,14	IBT BANCORP, INC.	IRVING	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding							
UST0960	IBT BANCORP, INC.	IRVING	TX 12-Jun-13						\$2,295,000.00		2,295	\$1,000.00			\$115,000.00
UST0801 11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON	DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding				4			
UST0801 UST0485 44,8,14	ICB FINANCIAL ICB FINANCIAL	WASHINGTON ONTARIO	DC 3-Sep-10 CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
UST0485	ICB FINANCIAL	ONTARIO	CA 1-Nov-12	Treferred Stock Wy Excitated Walland	30,000,000.00	JO.00	37,737,730.33	redecined, in run, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00
UST0396 8,108	IDAHO BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible							
UST0396	IDAHO BANCORP	BOISE	ID 24-Apr-14	- 4 - 1 - 1 - 1 - 1 - 1		4	\$11,836,113.40						(\$6,900,000.00)		
UST1173 8,14,18,44 UST1173	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
UST1173	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11		7 (1000)00000				\$10,272,000.00		10,272	\$1,000.00			\$406,000.00
UST0203 8	INDEPENDENCE BANK	EAST GREENWICH	RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding							
UST0203	INDEPENDENCE BANK	EAST GREENWICH	RI 16-Oct-13	- 4 1- 1 400	4				\$1,065,000.00		1,065	\$1,000.00			\$53,000.00
UST0268 11 UST0268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78.158	\$1,000.00			
UST0268	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09						4.0/200/2000		,	7-7-00-00			\$2,200,000.00 481,6
UST0182 29	INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							
UST0182	INDEPENDENT BANK CORPORATION	IONIA	MI 30-Aug-13		\$1,312,000.00				\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00	
UST0928 8,22,92,97															
LICTODA	INDIANA BANK CORP.	DANA	IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	31,512,000.00	\$0.00	\$165,139.00	Currently not collectible					(\$1.313.000.00)		
UST0928 UST0119 11	INDIANA BANK CORP.	DANA	IN 24-Apr-09 IN 9-Apr-13										(\$1,312,000.00)		
UST0119 11 UST0119	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	DANA COLUMBUS COLUMBUS	IN 24-Apr-09	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00	(\$1,312,000.00)		\$1,800,000.00 188,7
UST0119 11 UST0119 UST0855 22,52,97	NODIANA BANK CORP. NODIANA COMMUNTY BANCORP NODIANA COMMUNTY BANCORP NODIANA COMMUNTY BANCORP NTERNA BANK CORPORTATION	DANA COLUMBUS COLUMBUS EVANSVILLE	IN 24-Apr-09 IN 9-Apr-13 IN 12-Dec-08 IN 12-Sep-12 IN 27-Feb-09						\$21,500,000.00			\$1,000.00			\$1,800,000.00 188,7
UST0119 11 UST0119 UST0855 22,52,97 UST0855	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE	IN 24-Apr-09 IN 9-Apr-13 IN 12-Dec-08 IN 12-Sep-12 IN 27-Feb-09 IN 29-Jul-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00	\$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$21,500,000.00			\$1,000.00	(\$1,312,000.00) (\$83,586,000.00)		\$1,800,000.00 188,7
UST0119 11 UST0119 UST0855 22,52,97	NODIANA BANK CORP. NODIANA COMMUNTY BANCORP NODIANA COMMUNTY BANCORP NODIANA COMMUNTY BANCORP NTERNA BANK CORPORTATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT	IN 24-Apr-09	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding			21,500				\$1,800,000.00 188,7
UST0119 11 UST0119 UST0855 22,52,97 UST0855 UST0062 UST0062 UST0136 11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNT AND COMMUNITY BANCORP	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT LAREDO	IN 24-Apr-09 IN 9-Apr-13 IN 12-Dec-08 IN 12-Sep-12 IN 27-Feb-09 IN 29-Jul-11 ID 19-Dec-08 ID 20-Nov-13 TX 23-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00	\$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00	Redeemed, in full; warrants not outstanding Currently not collectible	\$27,000,000.00		21,500 27,000	\$1,000.00			\$1,800,000.00 188,7
UST0119 11 UST0119 UST0855 22,52,97 UST0855 UST0062 UST0062 UST0036 11 UST0136 11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK COMMUNITY BANCORP INTERBANDUNTAN COMMUNITY BANCORP INTERBANDUNTAN COMMUNITY BANCORP INTERBANDUNTAN BANKSHARES CORPORATION INTERBANDUNG BANKSHARES CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO	N	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00	\$0.00 \$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00 \$33,944,884.23	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding	\$27,000,000.00		21,500 27,000 40,000	\$1,000.00			\$1,800,000.00
UST0119 11 UST0119 UST0855 22,52,97 UST0855 UST0062 UST0062 UST0136 11 UST0136 UST0136 UST0136 UST0136	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCOSP INDIANA COMMUNITY BANCOSP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNT AND COMMUNITY BANCORP INTERMOUNT AND COMMUNITY BANCORP INTERMOUNT AND COMMUNITY BANCORP INTERMOTOR BANCHARD SERVICE BANCORP INTERMATIONAL BANCHARD SERVICE STORM INTERMATIONAL SERVICE STORM INTERMATIONAL BANCHARD SERVICE STORM INTERMATIONAL SERVICE STORM INTERMATIONAL SERVICE STORM INTERMATIONAL SERVICE STORM INTERMATIONA	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO	IN 24-Apr-09 IN 9-Apr-13 IN 12-De-08 IN 12-De-08 IN 12-Sep-12 IN 27-Feb-09 IN 29-Jul-11 ID 19-De-08 ID 20-Nov-13 TX 23-De-08 TX 11-Jul-12 TX 11-Nov-12 TX TX TX TX TX TX TX T	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00	\$0.00 \$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00 \$33,944,884.23	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00		21,500 27,000 40,000 45,000	\$1,000.00 \$1,000.00 \$1,000.00			\$1,800,000.00 188.7
UST0119 11 UST0119 UST0855 22,52,97 UST0855 UST0062 UST0062 UST0036 11 UST0136 11	NOIAMA ADMIC CORP. NOIAMA COMMUNTY BANCORP NOIAMA COMMUNTY BANCORP NOIAMA COMMUNTY BANCORP NITERIA BANK CORPORATION NITERIA DAVIS CORPORATION NITERIA DAVIS CORPORATION NITERIA BANK SORPORATION NITERIA BANCORPORATION NITERIA BANCORPORATION NITERIA BANCORPORATION NITERIA TOMAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE EVANSVILLS SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO	N	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00	\$0.00 \$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00 \$33,944,884.23	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding	\$27,000,000.00		21,500 27,000 40,000	\$1,000.00			
UST0119 11 UST0119 1 UST0855 22,52,97 UST0855 22,52,97 UST0855 UST0062 UST0062 UST0062 UST0136 11 UST0136 UST0136 UST0136 UST0136 UST0136 UST0136 UST0136	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AND COMMUNITY BANCORP INTERMOUNT AND EXPORTATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL BANCSHARES CORPORATION	DAMA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT LAREDO NEW YORK	N 24-Apr-09 N 9-Apr-13 N 12-Dec-08 N 12-Dec-08 N 12-Dec-08 N 12-Sep-12 N 27-Feb-09 N 29-Iul-11 D 19-Dec-08 D 20-Nov-13 T X 23-Dec-08 T X 11-Jul-12 T X 1-Nov-12 T X 11-Jul-13 T X	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00	\$0.00 \$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00 \$33,944,884.23	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00		21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00)		
UST0119 11 UST0119 UST01855 22,52,97 UST00855 22,52,97 UST00862 UST0062 UST0062 UST0062 UST0186 11 UST0136 UST0136 UST01316 UST0316	NODIANA ADMIC CORP. NODIANA COMMUNITY BANCOSP NODIANA COMMUNITY BANCOSP NITEGRA BANK CORPORATION NITEGRA BANK CORPORATION NITERBADUNTAN COMMUNITY BANCORP NITERBADUNTAN COMMUNITY BANCORP NITERBADUNTAN COMMUNITY BANCORP NITERBATOMAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK	N 24-Apr-09 N 9-Apr-13 N 12-Dec 08 N 12-Dec 08 N 12-Sep 12 N N 12-Sep 12 N N 27-Feb 10 N 29-Iu-11 D Dec 08 N 29-Iu-11 D Dec 08 N 29-Iu-11 N 13-Iu-12 N 13-Iu-12 N 13-Iu-12 N 13-Iu-12 N 13-Iu-12 N N 23-Dec 08 N Y 23-Dec 08 N Y 23-Dec 08 N Y 23-Iu-13 N Y 23-Dec 08 N Y 23-Iu-13 N Y	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00 \$33,944,884.23 \$261,538,649.89	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00		21,500 27,000 40,000 45,000	\$1,000.00 \$1,000.00 \$1,000.00			
UST0119 11 UST0119 12 UST0855 22,52,97 UST0855 22,52,97 UST0855 UST0062 UST0062 UST0062 11 UST0136 UST0136 UST0136 UST0136 UST0136 UST0316 UST0316 UST0316	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERMATIS BANCSHARES CORPORATION	DAMA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK	N 24-Apr-09 N 9-Apr-13 N 12-Dec-08 N 9-Apr-13 N 12-Dec-08 N 12-Dec-08 N 29-Jul-11 D 19-Dec-08 N 29-Jul-11 D 19-Dec-08 D 20-Nov-13 T X 23-Dec-08 T X 11-Jul-12 T X 11-Jul-12 T X 11-Jul-13 N Y 24-Jul-13 Y Y 24-Jul-13 Y Y 24-Jul-13 Y Y 24-Jul-13 Y Y Y Y Y Y Y Y Y	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250.00 \$1,950,340.00 \$33,944,884.23 \$261,538,649.89	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2
UST0119 11 UST0119 UST0119 UST0185 22,52,97 UST0855 22,52,97 UST0062 UST0062 UST0062 UST0136 UST0136 UST0136 UST0136 UST0136 UST0136 UST0136 UST0136	NODIANA COMMUNTY BANCORP NODIANA COMMUNTY BANCORP NODIANA COMMUNTY BANCORP NITEGRA BANK CORPORATION NITEGRA BANK CORPORATION NITEGRA BANK CORPORATION NITERMOUNTAIN COMMUNITY BANCORP NITERMOUNTAIN COMMUNITY BANCORP NITERMOUNTAIN COMMUNITY BANCORP NITERMATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK	N 24-Apr-09 N 9-Apr-13 N 12-Dec 08 N 12-Dec 08 N 12-Sep-12 N N 12-Sep-12 N 12-Se	Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$255,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00)		
UST0119 11 UST0119 11 UST0119 UST0185 22,52,97 UST0085 22,52,97 UST0082 UST0082 UST0086 11 UST00186 11 UST01186 11	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMATIONAL BANKSHARES CORPORATION INTERMATIONAL CORPORATION OF PETTS COUNTY, INC.	DANA COLUMBUS COLUMBUS COLUMBUS EVANSVILE EVANSVILE EVANSVILE LANDOINT SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA	N 24-Apr/3 N 24-Apr/3 N 9-Apr/13 N 17-Dec 08 N 17-Dec 08 N 17-Dec 08 N 17-Feb-09 N 29-Ind-11 N 27-Feb-09 N 29-Ind-11 N 39-Ind-11	Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,22 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2
UST0119 11 UST0119 UST0119 UST01855 22.52.97 UST0855 22.52.97 UST0855 22.52.97 UST0062 UST00136 11 UST00136	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTERDA BANK CORPORATION INTERDA BANK CORPORATION INTERDADIAN COMMUNITY BANCORP INTERDADIAN ADMINISTRATION INTERDATIONAL BANCSHARES CORPORATION INTERDATIONAL CORPORATION OF PETTS COUNTY, INC. INVESTIORS FINANCIAL CORPORATION OF PETTS COUNTY, INC.	DANA COLLAMBUS COLLAMBUS COLLAMBUS EVANASVILE EVANASVILE EVANASVILE SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO	N 24-9c-90 N 9-9c-1 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 22-9c-90 N	Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$255,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2
UST0119 11 UST0119 11 UST0185 22,52,97 UST0185 22,52,97 UST0085 22,52,97 UST0082 UST0082 UST0136 11 UST0137 11 UST0039 11	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCOEP INDIANA COMMUNITY BANCOEP INDIANA COMMUNITY BANCOEP INTERNA BANK CORPORATION INTERNA BANK CORPORATION INTERNATIONAL COMMUNITY BANCOEP INTERNACIONAL COMMUNITY BANCOEP INTERNACIONAL BANCOEP INTERNATIONAL BANCSHARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANOVILE EVANOVILE EVANOVILE SANDPOINT SANDPOINT SANDPOINT JAREDO	N 24-8c-00 N 9-8c-1 N 12-0c-08 N 12-0c-1 N 12-0c-08 N 1	Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,22 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00)		\$4,018,511.00 1.326,2 \$2,892,066.00 691,8
UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST0855 22,52,97 UST08502 UST01062 UST0118 11 UST0118 UST01118 UST0118 UST0119 UST0114 UST0119 UST0114 UST0119 UST0114 UST0119	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTERDA BANK CORPORATION INTERDA BANK CORPORATION INTERDADIAN COMMUNITY BANCORP INTERDADIAN ADMINISTRATION INTERDATIONAL BANCSHARES CORPORATION INTERDATIONAL CORPORATION OF PETTS COUNTY, INC. INVESTIORS FINANCIAL CORPORATION OF PETTS COUNTY, INC.	DANA COLLAMBUS COLLAMBUS COLLAMBUS EVANASVILE EVANASVILE EVANASVILE SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO	N 24-9c-90 N 9-9c-1 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 12-9c-90 N 22-9c-90 N	Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,22 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2
UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST0855 22,52,97 UST08562 UST0062 UST0062 UST0062 UST0062 UST0062 UST0062 UST0018 UST0118 UST0119 UST019 UST0119 UST0119 UST0119 UST0119 UST0119 UST019 UST019 UST019 UST019 UST019 UST019 UST	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMATIONAL BANCSHARES CORPORATION INTERMATIONAL CORPORATION OF PETTIS COUNTY, INC. INVESTIGE STRANGLAGE CORPORATION OF PETTIS COUNTY, INC. INVESTIGES TRANGLAGE CO. INVESTIGES TRANGLAGE CORPORATION OF PETTIS COUNTY, INC. INVESTIGES TRANGLAGE CORPORATION OF PETTIS COUNTY, INC. INVESTIGE TRANGLAGE CORPORATION OF PETTIS COUNTY, INC. INVESTIGE TRANGLAGE CORPORATION OF PETTIS COUNTY INC. INVESTIGE TRANGLAGE CO.	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSYULE EVANSYULE SANDPOINT SANDPOINT SANDPOINT SANDPOINT LAREDO LAREDO LAREDO LAREDO MENTOR	N 24-6c-03 N 9-6c-13 N 12-0c-03 N 9-6c-13 N 12-0c-03 N	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$883,586,000.00 \$217,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000.00 \$255,000,000.00 \$255,000,000.00 \$255,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,22 \$261,538,649,89 \$32,927,621,56 \$174,324,50 \$26,731,202,586,00 \$12,423,046,75	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Solid, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00	(\$242,500,00)	21,500 27,000 40,000 45,000 131,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$970.00	(\$83,586,000.00)		\$4,018,511.00 1.326,2 \$2,892,066.00 691,8
UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST0085 22,52,97 UST0082 UST0082 UST0136 11 UST0136 UST0137 US	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPRIATION INTEGRA BANK CORPRIATION INTEGRA BANK CORPRIATION INTEGRA BANK CORPRIATION INTERMODIATION COMMUNITY BANCORP INTERMODIATION COMMUNITY BANCORP INTERMODIATION COMMUNITY BANCORP INTERMODIATION BANCOMMENT COMPONITION INTERMODIATION BANCOMMENT COMPONITION INTERMODIATION BANCOMMENT BA	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANOPULE EVANOPULE EVANOPULE SANDPOINT SANDP	N 24-6p-09 N 9-6p-07 N 9-6p-07 N 9-6p-07 N 9-6p-07 N 9-6p-07 N 12-0p-08 N 12-	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000.00 \$255,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$174,324,60 \$26,731,202,358,00	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$225,000,000,000.00 \$10,449,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$10,000.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691,8 \$936,063,469.11 88,401,6
USTOLIA9 11 USTOLIA9 11 USTOLIA9 11 USTOLIA9 12 USTOLIA9 13 USTOLIA9 13 USTOLIA9 13 USTOLIA9 13 USTOLIA9 14 USTOLI	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTERIA BANK CORPORATION INTERIOR ABANK CORPORATION INTERIAL BANCH COMMUNITY BANCORP INTERIAL BANCSHARES CORPORATION INTERIAL BANCSHARES C	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSYULE EVANSYULE SANDPOINT SANDP	N 24-6c-03 N 9-6c-07 N 9-6c-07 N 9-6c-07 N 9-6c-07 N 12-0c-08 N 12	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$883,586,000.00 \$217,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000.00 \$255,000,000.00 \$255,000,000.00 \$255,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,22 \$261,538,649,89 \$32,927,621,56 \$174,324,50 \$26,731,202,586,00 \$12,423,046,75	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Solid, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000.00	(5242,500.00)	21,500 27,000 40,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691,8 \$936,063,469.11 88,401,6 \$522,000.00 5
UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST0085 22,52,97 UST0082 UST0082 UST0136 11 UST0136 UST0137 US	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTERIA BANK CORPORATION INTERIOR ABANK CORPORATION INTERIAL BANCH COMMUNITY BANCORP INTERIAL BANCSHARES CORPORATION INTERIAL BANCSHARES C	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANOPULE EVANOPULE EVANOPULE SANDPOINT SANDP	N 24-6;00 N 9-6;01 N 9-6;01 N 12-0;00 N 12-0;0	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,22 \$261,538,649,89 \$32,927,621,56 \$174,324,50 \$26,731,202,586,00 \$12,423,046,75	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Solid, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$225,000,000,000.00 \$10,449,000.00	(\$242,590.00)	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$10,000.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691,8 \$936,063,469.11 88,401,6
UST0119 11 UST0119 11 UST0195 22,52,97 UST0195 22,52,97 UST0085 22,52,97 UST0082 UST0082 UST00186 11 UST0136 UST0137 U	INDIANA ADMIC CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRAL BANK COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AND COMMUNITY BANCORP INTERMOUNT AND EXPORTATION INTERMOTOR AND BANCORPARION INTERMOTOR BANCORPARION INTERMOTOR BANCORPARION INTERMOTOR BANCORPARION INTERMOTOR BANCORPARION INTERMOTOR BANCORPARION OF PETTIS COUNTY, INC. INVESTORS FIRMACIAL CORPORATION OF PETTIS COUNTY, INC. INPURIORS INCREASE & CO. INPURIORS CORP. INVESTORS FIRMACIAL CORPORATION OF PETTIS COUNTY, INC. INPURIORS FIRMACIAL CORPORATION OF PETTIS COUNTY, INC. INPURIORS BANCORPAINES CORP. INSCRIPTION BANCORPAINES CORP.	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSPULE EVANSPULE SANDPOINT SANDPO	NY 24-6;09 N 9-6;17 N 12-0;06 N 12-0	Preferred Stock w/ Warrants Subordinated Debenbures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$215,000,000.00 \$255,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.000.00 \$25,000,000.000.00 \$25,000,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$28,67,222,222,22	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$225,000,000,000.00 \$10,449,000.00	(\$242,500.09)	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$970.00 \$10,000.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691,8 \$936,063,469.11 88,401,6 \$522,000.00 5
UST0119 11 UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST0855 22,52,97 UST0855 22,52,97 UST08562 11 UST0862 11 UST0186 11 UST0187	NIOLIANA COMMUNTE NANCORP NIOLIANA COMMUNTE NANCORP NIOLIANA COMMUNITE NANCORP NITERIA BANK CORPORATION INTERIA BANK CORPORATION INTERIA BANK COMPONITE NANCORP INTERIADULTAN COMMUNITE NANCORP INTERIADULTAN COMMUNITE NANCORP INTERIATIONAL BANKSHARIS CORPORATION INTERIATIONAL BANKSHARIS CORPORATION OF PETTIS COUNTY, INC. INDURATIONAL BANKSHARIS CORP INTERIATIONAL BANKSHARIS C	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSYULE EVANSYULE SANDPOINT SANDPOINT SANDPOINT SANDPOINT SANDPOINT SANDPOINT MERED JAREDO JAREDO JAREDO MEN YORK NEW YORK HOULTON LUEVELAND CLEVELAND CLE	N 24-6;00 N 9-6;01 N 9-6;01 N 12-0;00 N 12-0;0	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$374,324,60 \$26,731,202,358,00 \$12,423,046,75 \$28,67,222,222,22	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$11,000,000.00 \$11,000,000.00 \$24,250,000,000.00 \$24,250,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$470,000.00 \$470,000.00	(\$242,500.00)	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000 470	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$100,000.00	(583,586,000.00) (5750,000.00) (54,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066,00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244.3
UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST00262 UST0036 11 UST0036 11 UST0136 11 UST0136 11 UST0136 15 U	NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTICES ABANC CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION NOTERMOUNTAIN COMMUNITY BANCORP NOTERMOUNTAIN COMMUNITY BANCORP NOTERMOUNTAIN COMMUNITY BANCORP NOTERMATIONAL BANCSWARES CORPORATION NOTERWAYS BANCSWARES CORPORATION NOTERWARES BANCORPOR CORPORATION NOTERWAYS BANCSWARES CORPORATION NOTERWAYS BANCSWARES CORPORATION NOTERWAYS BANCSWARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSPULE EVANSPULE SANDPOINT SANDPO	NY 24-9c-92 NY 12-9c-92 NY 12-	Preferred Stock w/ Warrants Subordinated Debenbures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$215,000,000.00 \$255,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.000.00 \$25,000,000.000.00 \$25,000,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$28,67,222,222,22	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000.00 \$10,449,000.00 \$25,000,000.00		21,500 27,000 40,000 45,000 131,000 25,000 10,449 25,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$100,000.00	(\$83,586,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244.3
USTO119 11 USTO119 11 USTO119 11 USTO119 12 USTO119 12 USTO119 12 USTO119 12 USTO119 11	NODIANA ADMIC CORP. NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTIONA COMMUNITY BANCORP NOTIONA COMMUNITY BANCORP NOTIONAL BANCSHARES CORPORATION NOTIONAL BANCSH	DANA COLLAMBUS COLLAMBUS COLLAMBUS COLLAMBUS COLLAMBUS LEVANSYLLE LEVANSYLLE SANDPOINT	N 24-6p-09 N 9-6p-21 N 12-0p-08 N 12-2p-08 N 29-4p-18 N	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$21,500,000.00 \$88,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$25,500,000,000.00 \$25,500,000,000.00 \$25,500,000,000.00 \$25,500,000,000.00 \$25,500,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$23,867,222,222,22 \$4,337,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants coustanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$11,000,000.00 \$11,000,000.00 \$24,250,000,000.00 \$24,250,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00	(\$242.500.00)	21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000 470	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$100,000.00	(583,586,000.00) (5750,000.00) (54,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066,00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244.3
UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST00262 UST0036 11 UST0036 11 UST0136 11 UST0136 11 UST0136 15 U	NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTICES ABANC CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION NOTERMOUNTAIN COMMUNITY BANCORP NOTERMOUNTAIN COMMUNITY BANCORP NOTERMOUNTAIN COMMUNITY BANCORP NOTERMATIONAL BANCSWARES CORPORATION NOTERWAYS BANCSWARES CORPORATION NOTERWARES BANCORPOR CORPORATION NOTERWAYS BANCSWARES CORPORATION NOTERWAYS BANCSWARES CORPORATION NOTERWAYS BANCSWARES CORPORATION	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSPULE EVANSPULE SANDPOINT SANDPO	NY 24-9c-92 NY 12-9c-92 NY 12-	Preferred Stock w/ Warrants Subordinated Debenbures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$215,000,000.00 \$255,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.000.00 \$25,000,000.000.00 \$25,000,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$28,67,222,222,22	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$11,000,000.00 \$11,000,000.00 \$24,250,000,000.00 \$24,250,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00		21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000 470	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$100,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066,00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244.3
USPOIL9 11 USPOIL9 11 USPOIL9 12	NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMOUNT AN COMMUNITY BANCORP INTERMATIONAL BANCSHARIS CORPORATION INTERMATIONAL CORPORATION INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. INVESTIONS FINANCIAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. IPPROBRAN CHASE & CO. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. IPPROBRAN CHASE & CO. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC. INTERMATIONAL CORPORATION OF PETTS COUNTY, INC	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CVANSYLLE CVANSYLLE SANDPOINT SEDALIA NEW YORK SEDALIA NEW YORK SEDALIA HOULTON HOULTON HOULTON CLEVELAND CLEVELAND CLEVELAND CLEVELAND SONSWILLE	N 24-9c-93 N 9-9c-1 N 12-9c-93 N 9-9c-1 N 12-9c-93 N 12	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000,000.00 \$255,000,000,000.00 \$250,000,000,000.00 \$250,000,000,000.00 \$250,000,000,000.00 \$250,000,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00 \$250,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,27 \$261,538,649,89 \$32,927,621,56 \$12,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$11,000,000.00 \$11,000,000.00 \$24,250,000,000.00 \$24,250,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00		21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000 470	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066,00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244.3
UST0119 11 UST0119 11 UST0185 22,52,97 UST0185 22,52,97 UST0025 UST0026 UST0026 UST0016 11 UST0186 UST0187 UST	NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTED AND COMMUNITY BANCORP NOTED BANCORP NOTED AND COMMUNITY BANCORP NOTED A	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANOVILE EVANOVILE EVANOVILE EVANOVILE SANDPOINT SANDPO	N 24-6pc-00 N 9-6pc-10 N 9-6pc-10 N 12-6pc-00 N 12-6pc	Preferred Stock w/ Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000.00 \$4,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$4,000,000.00 \$4,000,000.00 \$5,500,000,000.00 \$5,500,000,000.00 \$5,500,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$23,867,222,222,22 \$4,337,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants coustanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$111,000,000.00 \$24,250,000,000 \$24,250,000,000 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$3,308,000.00 \$44,51,000.00		21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 25,000 470 4,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244,3 \$24,000.00 2
USTO119 11 USTO119 11 USTO119 11 USTO1195 12,25,297 USTO1195 12,25,297 USTO1195 12,25,297 USTO1195 12,25,297 USTO1195 11 USTO1	NORMA ADMICTORY NORMA COMMUNITY BANCORP NORMA COMMUNITY BANCORP NORMA COMMUNITY BANCORP NOTEGRA BANK CORPORATION INTERNATIONAL COMMUNITY BANCORP INTERNATIONAL RANCHMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETTS COUNTY, INC. INVESTIGNS FINANCIAL CORPORATION OF PETTS COUNTY, INC. INVESTIGNS FINANCIAL CORPORATION OF PETTS COUNTY, INC. INPROBRANCH ANGER & CO. IPPROBRANCH CARE & CO. IPPROBRANCH CARE & CO. INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL CORPORATION OF PETTS COUNTY, INC. INFORMATIONAL CORPORATIONAL CORPORATION OF	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CVANSYLLE EVANSYLLE EVANSYLLE SANDPOINT SEDALIA SEDALIA NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND SONSWILE SON	N 24-6;00 N 9-6;01 N 9-6;01 N 12-0;06 N 12-0;0	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000,000.00 \$255,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,27 \$261,538,649,89 \$32,927,621,56 \$12,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$24,250,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$4,481,000.00 \$24,481,000.00 \$25,000,000.00		21,500 27,000 40,000 131,000 25,000 2,500,000 470 400 4,651 4,451	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$100,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244,3 \$24,000.00 2
UST0119 11 UST0119 11 UST0119 11 UST0185 22,52,97 UST0185 22,52,97 UST0062 UST0136 11 UST0186 11 UST0187 11 US	NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTED AND COMMUNITY BA	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSYILE EVANSYILE EVANSYILE SANDPOINT SANDPO	N 24-6;00 N 9-6;01 N 9-6;01 N 12-0;06 N 12-0;0	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000,000.00 \$255,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,27 \$261,538,649,89 \$32,927,621,56 \$12,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$11,000,000.00 \$24,250,000.00 \$24,250,000.00 \$10,449,000.00 \$10,449,000.00 \$2,500,000,000.00 \$4,451,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$3,000,000.00 \$3,000,000.00		21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 470 4,000 4,451 20,000 20,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244,3 \$24,000.00 2
UST0119 11 UST0119 11 UST0119 11 UST0185 22,52,97 UST0855 22,52,97 UST0855 22,52,97 UST0855 22,52,97 UST08562 UST0862 UST0862 UST0862 UST0818 11 UST0818 11 UST0818 US	NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NODIANA COMMUNITY BANCORP NOTICES ABOVE CORPORATION INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION NITERATORIA COMMUNITY BANCORP NITERATORIA COMMUNITY BANCORP NITERATORIA BANCOMMUNITY BANCORP NITERATORIA BANCORP NITERATORIA BANCORP NITERATORIA BANCORP NITERATORIA BANCORP NITERATORIA BANCORP NITERATORIA NITERATORIA BANCORP NITERATORIA NITERATORIA BANCORP NITERATORIA NITERA	DANA COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS EVANSYLLE EVANSYLLE SANDPOINT SEDALIA	NY 24-00-00 NY 12-00-00 NY 12-	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$215,000,000.00 \$255,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,23 \$261,538,649,89 \$32,927,621,56 \$32,927,621,56 \$32,927,621,56 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64 \$4,137,336,64 \$4,137,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$24,250,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$4,481,000.00 \$24,481,000.00 \$25,000,000.00		21,500 27,000 40,000 40,000 131,000 25,000 2,500,000 470 470 4,000 4,451	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$100,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244,3 \$24,000.00 2 \$140,400.00 2
UST0119 11 UST01895 22,52,97 UST01895 22,52,97 UST0085 22,52,97 UST0085 22,52,97 UST0086 11 UST0086 11 UST0186	NORMA COMMUNTY BANCORP NOTEGRA BANK CORPORATION NOTEGRA BANK CORPORATION NOTEGRA BANK CORPORATION NOTERBATORIA BANCSHARIS CORPORATION NOTERBATORIA CORPORATION OF PETTS COUNTY, INC. NOMESTORS FINANCIAL CORPORATION OF PETTS COUN	DANA COLLAMBUS LAMBOS LA	N 24-6c-03 N 9-6c-13 N 12-0c-03 N 9-6c-13 N 12-0c-03 N	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$21,500,000.00 \$83,586,000.00 \$27,000,000.00 \$216,000,000.00 \$216,000,000.00 \$255,000,000,000.00 \$255,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,331,250,00 \$1,950,340,00 \$33,944,884,27 \$261,538,649,89 \$32,927,621,56 \$12,927,621,56 \$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Redeemed, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently not collectible Redeemed, in full; warrants not outstanding	\$27,000,000.00 \$40,000,000.00 \$45,000,000.00 \$11,000,000.00 \$24,250,000.00 \$24,250,000.00 \$10,449,000.00 \$10,449,000.00 \$2,500,000,000.00 \$4,451,000.00 \$2,000,000.00 \$2,000,000.00 \$2,000,000.00 \$3,000,000.00 \$3,000,000.00		21,500 27,000 40,000 45,000 131,000 25,000 2,500,000 10,449 470 4,000 4,451 20,000 20,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$83,586,000.00) (\$750,000.00) (\$4,000,000.00)		\$4,018,511.00 1,326,2 \$2,892,066.00 691.8 \$936,063,469.11 88,401,6 \$522,000.00 5 \$70,000,000.00 35,244.3 \$24,000.00 2 \$140,400.00 2

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	UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment		Total Cash Back ²	Investment Status*					(Realized Loss) /	Gain⁵		
Mary						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)			
Column C		LAKELAND FINANCIAL CORPORATION		IN 22-Nov-1	1 Preferred Stock w/ Everricad Warrants	\$2,000,000,00	\$0.00	\$2 032 162 50	Sold in full-warrants not outstanding							\$877,557.00	198,269
	UST1303		MILWAUKEE	WI 29-Nov-1	2	33,000,000.00	30.00	JE,JJE,101.30	Joid, in rail, warrants not ductariang	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
			MILWAUKEE								(\$23,709.29)						
Mary	UST1303	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 26-Mar-1	Draferred Stock w/ Warrants	\$13,400,000,00	\$0.00	\$14 527 300 33	Redeemed in full-warrants not outstanding		(\$1,290.71)						
Mary				OH 21-Oct-0	9	\$13,400,000.00	30.00	\$14,5£1,550.55	redecined, in run, warrants not ducturing	\$13,400,000.00		13,400	\$1,000.00				
March Marc	UST0302	LCNB CORP.	LEBANON	OH 22-Nov-1	1											\$602,557.00	217,063
Margin M				MA 23-Dec-0	B Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	¢5 930 000 00		E 930	61 000 00			\$202,000,00	202
Column C						\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$3,830,000.00		3,830	\$1,000.00			3252,000.00	232
March Marc	UST0429	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-1	1									(\$5,498,000.00)			
Column C			JONESBORO	AR 23-Jan-0	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	CE7 E00 000 00		E7 E00	£1,000,00			¢2 975 000 00	2 075
Mathematical Math				MO 13-Feb-0	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	337,300,000.00		37,300	\$1,000.00			32,873,000.00	2,073
Part	UST0760		SPRINGFIELD	MO 18-Aug-1	1					\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
Column C																	
Mary						\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in rull; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00				
Mary	UST0611 8	LIBERTY SHARES, INC.	HINESVILLE	GA 20-Feb-0	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding								
100 100						\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	£050 000 000 00		050.000	C4 000 00				
Part			RADNOR							\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
Column C	UST0091		LORAIN	OH 12-Dec-0	B Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding								
Column C										\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$950.225.00	E61 242
Column	UST0563 8					\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00	501,343
Column C		LSB CORPORATION	NORTH ANDOVER	MA 12-Dec-0	B Preferred Stock w/ Warrants		\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding								
Column C		LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-0	9					\$15,000,000.00		15,000	\$1,000.00			\$550,000,00	200 407
Column C		M&F BANCORP, INC.		NC 26-Jun-0	9 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$500,000.00	209,497
Column	UST1256	M&F BANCORP, INC.	DURHAM	NC 20-Aug-1	0					\$11,735,000.00		11,735	\$1,000.00				
Column C	UST0160 11	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-0	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000,00		270.000	61 000 00				
Column C	UST0160	M&T BANK CORPORATION	BUFFALO	NY 21-Aug-1	2			-		\$230,000,000.00		230,000	\$1,000.00				
Column C	UST0160	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-1	2					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		233,200				\$31,838,761.34	1,218,522
Column C						\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	640 530 000 0	(\$450 004 CT)	44.0	fore 4	(Cara 040			
Control Cont		MACKINAC FINANCIAL CORPORATION		MI 19-Dec-1	2					\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(5461,010.00)		\$1,300.000.00	398.734
Column C	UST0697 8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-0	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								
No. Column Colu		MADISON FINANCIAL CORPORATION	RICHMOND	KY 19-Nov-1	3					\$3,370,000.00	***************************************	3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
Column		MADISON FINANCIAL CORPORATION MAGNA BANK		KY 6-Jan-1	Preferred Stock w/ Eversicad Warrants	\$12.705.000.00	\$0.00	\$16 146 467 87	Redeemed in full-warrants not outstanding		(\$25,000.00)						
Column C						\$15,753,000.00	30.00	310,140,407.87	redecined, in run, warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				-
Column C	UST0278	MAGNA BANK	MEMPHIS	TN 8-Jun-1	1					\$3,455,000.00		3,455	\$1,000.00				
Column				TN 18-Aug-1	1	£4 500 000 00	60.00	65.252.407.50	Redermed in full comments and authorities	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
Column C						\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000,00		4.500	\$1,000.00			\$225.000.00	225
Marie	UST0423	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-0	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding								
Second Content			GREENSBURG	IN 3-Apr-1	2					\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			
Manual Secondary Manual Seco						\$1,700,000,00	\$0.00	\$1 829 711 12	Redeemed in full: warrants not outstanding							\$1,512,177.00	571,906
No.	UST0080	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-0:	9	(1).10(10101	40.00	4-70-071-0-000		\$1,700,000.00		1,700	\$1,000.00				
2	UST0080		EL SEGUNDO	CA 14-Oct-0	9											\$63,363.90	29,480
March Marc						\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11 385 07	14,000
1965 1965										\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)			118,000
Company Comp				IL 11-Jan-1	3						(\$25,000.00)						
Company Comp						\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding	\$1 E04 930 00		2.246	6670.00	(\$741.190.00)		\$74.270.00	111
Column C	UST0860		VERO BEACH	FL 2-Jul-1	4					\$483,740.00		722	\$670.00	(\$238,260.00)		\$25,460.00	38
	UST0860		VERO BEACH	FL 3-Jul-1	4					\$21,440.00		32	\$670.00	(\$10,560.00)		\$670.00	1
			NEW MARKET	MN 20-Feb-0	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding	\$2,060,000,00		2.060	61 210 00		\$422,661.90	\$122.471.E2	103
	UST1188 15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-0	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,001.80	\$153,471.52	103
March Marc	UST1188																895,000
Company Comp										\$331,767.90	(\$1p3 E17 30)	369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
MARCH MARC				IL 19-Dec-0	B Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)					-	
		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-1	2							3,514	\$720.20			\$142,974.56	175
Margine Marg	UST0167		CHICAGO	IL 9-Aug-1	2					\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
1				IL 10-Aug-1 IL 11-Sep-1	2					\$17,133,307.00	(\$255,688.75)	23,/88	\$/20.20	(30,654,693.00)		3252,452.23	309
STOCK Mathematical Mathemat	UST0039 43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-0	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
STORE M. PARAMENT MAN CONTINUE S. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 5-Jul-1	1 Professional State of Control	64 700 000 00	60.77	6067.240.7	Cold to full accounts and the first	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
1985 1			TOWSON			\$1,/00,000.00	\$0.00	\$867,240.50	Sold, in full; warrants not outstanding	\$527.000.00		1.700	\$310.00	(\$1.173.000 nn)		\$26.775.00	85
1970-99 1970	UST0049 11	MB FINANCIAL INC.	CHICAGO	IL 5-Dec-0	B Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding					(. ,-,-,-,-,-,-,-,-)		,,	
				IL 14-Mar-1	2					\$196,000,000.00		196,000	\$1,000.00			A4 5	
STOTION STOT			SHOREWOOD	IL 2-May-1 MN 20-Nov-0	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	Sn nn	\$6,870.433.33	Redeemed, in full- warrants not outstanding							\$1,518,072.00	506,024
197799 \$4.14.44 MODALUM BANK	UST0914	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 18-Aug-1	1					\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
STATE STAT				UT 27-Feb-0	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
STATE STAT						\$9,698,000.00				\$21,498,000,00		21 498	\$1,000,00			\$645,000,00	645
USTN449 MECANTIE BANK CORPORATION GRAND RAPIDS MI 4-Agr-12	UST0449 11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-0	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding							, 143,000.00	
USTORIS ALS MECLANTIC EMPTIC CORPORATION SOTION MA 6+690 Preferred Stock of Described Warrants S1,00,000 S1,351,000 S1,		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-1	2									-			
USTONION MR. MERCANTILE CAPTRIAL CORPORATION MR. MERCANTILE CAPTRIAL CORPORATION MR.										\$10,500,000.00		10,500	\$1,000.00			\$7.465.100.00	616.420
USTRONS S. MERCANTILE CAPTRIAL CORPORATION A 4-Mg/L Perferred Stock or Described Warrants S. S. S. S. S. S. S. S	UST0517 44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-0	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
USTROSS S.8,14 MERCHANTS & PARTIES BANCOMES N.C. TOWE TN 6-Mar-09 Preferred Stock of Exercised Warrants S.1,81,00.00 S.00 S.2,21,56.00 Reviewed, in full, warrants not outstanding S.1,81,00.00	UST0517	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 4-Aug-1	1					\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
UST1164 34.14 MERCHARTS AND MANUFACTURES BANK CORPORATION DUET L 19-Jun-09 Preferred Stock w/ Exercised Warrants 53.510,000 500 54.11,068.47 Resement, infull; warrants not outstanding S, 51,000 S,			TOONE	TN 6-Mar-0	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1 001 000 00		1 004	61 000 00			\$04,000,00	
UST1164 MERCHARTS AND MANUFACTURES BANK CORPORATION DUET 1. 8-Sep-11 S. 5,000,000 S. 13,582,165 S. 5,000,000 S	UST1164 8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-0	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			594,000.00	94
UST/091 MERIDAN BANK DEVON PA 11-Dec.09 S\$,335,000.00 S\$,335,000.00 S\$,305,000 S\$,305,000	UST1164	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 8-Sep-1	1					\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
USTO791 MERIDAN BANK DEVON PA 17-Mar-14 S10,228,947.55 S20,239.50 33.0 17-Mar-14 S10,228,152.35 S20,239.50 33.0 17-Mar-14 S10,228,152.35 S20,239.50 33.0 S20,239.50							\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding				T				
UST/09/1 MERICAN BANK DPION PA 25-Agr-14 Syn 25-Ag		MERIDIAN BANK	DEVON	PA 11-Dec-0 PA 17-Mar-1	4	\$6,335,000.00				\$10.328.157 35		12.535	\$824.15	(\$2.206.847.65)		\$262.399.50	310
USTRIGIO METRO CITY BANK DORANILE GA 29-00:12 STATUS SERVICE S		MERIDIAN BANK	DEVON							V-3/380/838-33	(\$103,281.52)	25,23	2024.23	(0.00,000,000)		, LOX, 333.30	310
UST0601 METRO CITY BANK DORANILE GA 11-Nov-12 S5-904,667-10 S5-904,667-10 S5-904,667-10 S7-907 S7-901 S766,332.90 S7-904.80 38-		METRO CITY BANK	DORAVILLE	GA 30-Jan-0	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding			-					
UST0601 METRO CITY BANK DORAVILLE [GA 11-Jan-13] (569,307.70)		METRO CITY BANK		GA 29-Oct-1	2							29				\$369.948.00	385
				GA 11-Jan-1	3					\$3,504,007.1U	(\$69,307.70)	7,071	3500.10	(3700,332.90)		JJ03,340.UU	363
	UST0440					\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding					-			

UstNumber FootNote	Institution Name	City	State	Date	a : : : : = 1	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		/	3.5	(Realized Loss) /	Gain ⁵	Warrant Proceeds	le.
Pootivote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Capital Repayment / Disp Amount (Fee) ⁴	Shares		(Write-off)	Gain		Shares
UST0440	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00 (\$662,289.7	5) 45,000		(\$847,350.00)		Amount	ilares
UST0440	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13											\$2,087,368.00	771,429
UST1261 8,42 UST1261	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO		26-Jun-09 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	5 \$331.60	(\$47,807,458.05)			
UST1088 8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,170,924.44	Full investment outstanding; warrants outstanding	, , , , , , , , , , , , , , , , , , ,			(4.1,001,10010)			
UST1088 UST0138 11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL	20-Nov-09 19-Dec-08	Professorial Sharehand Microsoft	\$2,348,000.00 \$10.000.000.00	\$0.00	\$12,070,979,20	Redeemed, in full; warrants not outstanding							
UST0138 11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG		28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redecitied, in full, wall arts not outstanding	\$10,000,000.00	10,000	\$1,000.00				
UST0138	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13											\$58,479.20	73,099
UST0319 12 UST0319	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA VA	30-Jan-09 23-Dec-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000	\$1,000.00				
UST0319	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11						72,711,711	,	7.7,000.00			\$301,001.00	104,101
UST0398 11,8,14 UST0398	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL.	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10.189	C4 000 00			\$509,000.00	
UST0370 44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	23-Dec-09 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,185	\$1,000.00			\$509,000.00	509
UST0370	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11	·					\$20,000,000.00	20,000	\$1,000.00				
UST0370 UST0883 8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA		22-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						\$206,557.00	104,384
UST0883	MIDTOWN BANK & TRUST COMPANY	ATLANTA		19-Nov-13	Treferred Stock Wy Exercised Warrants	33,222,000.00	30.00	33,320,237.33	Joid, III fail, warrants not ductariding	\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
UST0883 UST0045 22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA.	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Friedback and force and	(\$25,000.0	0)					
UST0045 22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL IL	14-May-10	Preferred Stock W/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership				(\$84,784,000.00)			
UST0659 11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
UST0659 UST0243 11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	10-Nov-09 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00			\$35,000.00	35
UST0243	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11	Treferred Stock W/ Walfalles	\$10,000,000.00	y0.00	\$10,535,535.33	rescence, in rail, warrants not outstanding	\$16,000,000.00	16,000	\$1,000.00				
UST0243	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11											\$1,000,000.00	198,675
UST0740 11,8,14 UST0740	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	20-Feb-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		—	\$500,000.00	500
UST0915 8	MILLENNIUM BANCORP, INC.	EDWARDS		3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding							
UST0915	MILLENNIUM BANCORP, INC.	EDWARDS		14-Aug-12		\$5.116.000.00		\$5,875,583,89		\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)			
UST0170 11,9 UST0170	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA CA	9-Jan-09 28-Dec-11	Preferred Stock	00,200,00000	\$0.00		Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	5 \$1,000.00				
UST0139 11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding							
UST0139 UST0227 11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA	20-Aug-10 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00				
UST0227 11,8,14 UST0227	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH		28-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.00	Redeemed, in ruii; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00			\$92,000.00	9.7
UST0447 98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding							
UST0447 UST0233 12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	MI	15-Nov-13 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)			
UST0233	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09	Prefered Stock W/ Warrants	314,700,000.00	30.00	313,703,100.00	Redecitied, in full, wall arts not outstanding	\$14,700,000.00	14,700	\$1,000.00				
UST0233	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10											\$260,000.00	132,353
UST0901 45,8,14 UST0901	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY		13-Mar-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516	\$1,000.00			\$476,000.00	476
UST0600 44,8,14	MONUMENT BANK	BETHESDA		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding		3,310					
UST0600	MONUMENT BANK	BETHESDA	MD	11-Aug-11						\$4,734,000.00	4,734	\$1,000.00			\$237,000.00	237
UST0018 11 UST0018	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK		28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00				
UST0018	MORGAN STANLEY	NEW YORK		12-Aug-09						, , , , , , , , , , , , , , , , , , , ,	20,000,000	7.7,000.00			\$950,000,000.00	65,245,759
UST0532 11,8,14 UST0532	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding		13.000					
UST0532 UST0401 11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN TN	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		—	\$650,000.00	650
UST0401	MOSCOW BANCSHARES, INC.	MOSCOW		25-Apr-12						\$1,100,000.00	1,100	\$1,000.00				
UST0401 UST1293 8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN	5-Dec-12 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			\$311,000.00	311
UST1293	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND		22-Jul-13	Treferred Stock Wy Exclessed Waltering	55,500,000.00	30.00	34,003,313.33	Solo, III Tall, Waltaria not outstanding	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
UST1293 UST0819 11,8,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL INC.	CLEVELAND KINGWOOD	GA	12-Sep-13 27-Mar-09		\$7.723.000.00	\$0.00	\$9,206,289,90		(\$25,000.0	0)					
UST0819 11,8,14 UST0819	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD		27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,72	\$1,000.00			\$386,000.00	386
UST0290 45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding							
UST0290 UST0290	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL INC.	MUNCIE	IN IN	25-Aug-11						\$32,382,000.00	32,382	\$1,000.00			\$900,194.00	625,135
UST0939 8	NAPLES BANCORP, INC.	NAPLES	FL	28-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						\$900,194.00	025,135
UST0939	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)			
UST0088 59,11 UST0088	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00				
UST0088	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES		8-Aug-12						307,000,000.00	07,000	71,000.00			\$2,189,317.20	521,266
UST0544 8,14 UST0544	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2.438.182.50	3.250	\$750.20	(\$811.817.50)	-	\$342.841.95	500
UST0544 UST0544	NATIONAL BANCSHARES, INC.	BETTENDORF	IA IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16,064,996.94	21,414		(\$811,817.50) (\$5,349,003.06)	—	\$342,841.95 \$502,606.30	733
UST0544	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,031.7	9)	J, 30.20	(+0,000,000)		J000.30	
UST0189 11,16 UST0189	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00				
UST0189	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN		15-Mar-11 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00			\$1,000,000.00	735,294
UST1333 15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT		11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							
UST1333 UST1262 8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE II	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00			\$100,000.00	100,000
UST1262 8,42 UST1262	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	28-Jun-13	riciereu stock W/ Warrants		30.00		Join, in run, warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)			_
UST0301 8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding					-		
UST1250 15,11,14 UST1250	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO MO	19-Jun-09 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00			\$117,000.00	117,000
UST0228 44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding						JAA7,000.00	
UST0228	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11		T				\$10,000,000.00	10,000	\$1,000.00	· · · · · · · · · · · · · · · · · · ·		(727 400 00	101
UST0228 UST0524 11,8,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH NY	15-Feb-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding		+	1			\$737,100.00	184,275
UST0524	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00	13,36
UST0141 UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	12-Dec-08 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	3 \$980.50	(\$53,878.50)			
UST0141	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO	NC NC	29-Apr-13						\$2,709,121.50 \$48,641,624.50	49,609		(\$53,878.50) (\$967,375.50)	$\overline{}$		-
UST0141	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13									,,,		\$7,778,782.65	2,567,255
UST0141 UST0216 44,8,14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC W/I	31-May-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	(\$513,507.4	6)	+				
UST0216	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11					-	\$14,964,000.00	14,964	\$1,000.00			\$748,000.00	740
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding							
UST0336 11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE		14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00		\vdash	\$600,000.00	99,15
UST0336				12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding							
UST0336 UST0336 UST0191 11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	LEWISTON														
UST0336 UST0336 UST0191 11 UST0191	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00	4,227	7 \$1,000.00		-		
UST0336 UST0336 UST0191 UST0191 UST0191	NORTHEAST BANCORP NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME ME	28-Nov-12 28-Dec-12			\$0.00	\$2,987,787,33	Redeemed, in full: warrants not outstanding	\$4,227,000.00	4,227	7 \$1,000.00			\$95,000.00	67,958
UST0336 UST0336 UST0191 UST0191 UST0191 UST0191 UST0884 8,11,14,18 UST0884	NORTHEAST BANCORP NORTHEAST BANCORP NORTHEAST BANCORP NORTHEAST BANCORP NORTHEAST BANC / RIST COMMERCE BANK NORTHEAST STATE BANK / FIRST COMMERCE BANK NORTHEAST STATE BANK / FIRST COMMERCE BANK	LEWISTON LEWISTON CLOSTER CLOSTER	ME ME NJ	28-Nov-12 28-Dec-12 15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding		,					67,958
UST0336 UST0336 UST0191 UST0191 UST0191 UST0191 UST0884 8,11,14,18	NORTHEAS BANCORP NORTHEAS BANCORP NORTHEAS BANCORP NORTHEAS BANCORP NORTHEAS BANCORP	LEWISTON LEWISTON CLOSTER	ME ME NJ NJ	28-Nov-12 28-Dec-12 15-May-09		\$1,341,000.00	\$0.00	\$2,987,782.33 \$6,442,172.50	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$4,227,000.00	2,571				\$95,000.00	67,958 67

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo	osition / Auction	n ^{3,5} Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	ceeds
UST0004 11	NORTHERN TRUST CORPORATION	CHICAGO	IL 14-Nov-	18 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding		(100)					Amount	Silares
UST0004 UST0004	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-	19					\$1,576,000,000.00	-	1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
UST0581 44,8,14	NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL 26-Aug- NH 30-Jan-	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding			†				\$87,000,000.00	3,824,624
UST0581	NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-	1			******		\$10,000,000.00	4	10,000	\$1,000.00		1	\$500,000.00	500
UST0739 8,14 UST0739	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 13-Feb- WA 8-Mar-		\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00	,	2,000	\$1,032.10		\$64,220.00		
UST0739	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 11-Mar-	3					\$8,500,000.00	1	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
UST0739 UST0804 11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 9-Apr- WA 13-Feb-	9 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)	+					
UST0804	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-	13					\$1,992,000.00	/	1,992	\$1,000.00			\$100,000.00	100
UST0381 UST0381	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan- NC 31-Oct-	9 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	1	7,700	\$921.50	(\$604,450.00)	+		
UST0381	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 11-Jan-	13						(\$70,955.50)	<i></i>					
UST0381 UST0205 45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC 6-Feb- CA 5-Dec-		\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding			 			-	\$122,887.50	163,830
UST0205 45	OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-	11	\$15,500,000.00	30.00	313,871,230.00	Redeemed, in run, warrants not outstanding	\$13,500,000.00	ı	13,500	\$1,000.00				
UST0205 UST0565 12,16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA 28-Sep- NJ 16-Jan-	1	\$ \$38,263,000.00	\$0.00	\$40,521,918.61	Poderoval in full control of the state of the			 			1	\$560,000.00	350,346
UST0565 12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-		\$38,263,000.00	\$0.00	\$40,521,918.01	Redeemed, in full; warrants not outstanding	\$38,263,000.00	1	38,263	\$1,000.00		t		
UST0565	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 3-Feb-	.0											\$430,797.00	190,427
UST0386 8 UST0386	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI	CA 30-Jan- CA 25-Sep-		\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	1	2,080	\$1,000.00			\$104,000.00	104
UST0159 11	OLD LINE BANCSHARES, INC.	BOWIE	MD 5-Dec-		\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
UST0159 UST0159	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 15-Jul-	19	+				\$7,000,000.00		7,000	\$1,000.00		+	\$225,000.00	141,892
UST0031 11	OLD NATIONAL BANCORP	EVANSVILLE	MD 2-Sep- IN 12-Dec-	18 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							3213,000.00	141,032
UST0031 UST0031	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 31-Mar- IN 8-May-	99	-				\$100,000,000.00		100,000	\$1,000.00		-	\$1,200,000.00	813,008
UST0489	OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan-	9 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							31,200,000.00	813,008
UST0489	OLD SECOND BANCORP, INC.	AURORA	IL 11-Mar-	13	+				\$24,684,870.00		70,028		(\$45,343,130.00)	├		
UST0489 UST0489	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 26-Mar- IL 27-Mar-	3	+		+	+	\$452,424.00 \$668,079.44	4	1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)	 		-
UST0489	OLD SECOND BANCORP, INC.	AURORA	IL 9-Apr-	3						(\$258,053.73)	4					
UST0489 UST1048 8,14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 11-Jun- CO 17-Apr-	13 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding			+	1			\$106,891.00	815,339
UST1048	OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-	13	92,020,000.00		93,403,003.13	Jord, in run, warranta not odistanding	\$1,239,000.00 \$1,577,000.00	J.	1,239 1,577	\$1,142.90		\$177,053.10 \$225,353.30		
UST1048 UST1048	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 22-Jul- CO 12-Sep-	.3					\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
UST1196 8,51,97	ONE GEORGIA BANK	ATLANTA	GA 8-May-	9 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		(\$25,000.00)	+			t		
UST1196	ONE GEORGIA BANK	ATLANTA	GA 15-Jul-	1									(\$5,500,000.00)			
UST0097 8,9	ONE UNITED BANK	BOSTON	MA 19-Dec-	18 Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
UST1175 15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR 5-Jun-	9 Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding								
UST0811 8 UST0811	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR 24-Apr- OR 18-Oct-		\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00		100	\$1,000.00		+	\$9,459.13	
UST0811	OREGON BANCORP, INC.	SALEM	OR 21-Oct-	3					\$3,116,000.00	ı	3,116	\$1,000.00			\$128,988.07	150
UST0811	OREGON BANCORP, INC.	SALEM ORANGE	OR 6-Jan- TX 1-May-	4	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00)	4			1		
UST0556 15,11,14 UST0556	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX 5-Oct-	99 Subordinated Debentures w/ Exercised Warrants 11	\$6,100,000.00	\$0.00	\$7,002,314.53	Redeemed, in ruil; warrants not outstanding	\$6,100,000.00	1	6,100,000	\$1.00		1	\$305,000.00	305,000
UST0053 35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-	18 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding								
UST0053 UST0053	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 23-Feb- CA 30-Nov-		+				\$14.75 \$165,983,272.00	1	3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)	+	\$393,120.78	15,120
UST0142 8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Dec-	98 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding					(4-1,,,			
UST0142 UST0142	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Nov- CA 6-Jan-		-				\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
UST0428 45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec-		\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(3130,837.34)						
UST0428 UST0315 8.26	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 28-Jul-	1					\$11,600,000.00	4	11,600	\$1,000.00			\$580,000.00	580
UST0315 8,26 UST0315	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA 16-Jan- CA 11-Feb-	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership		-	+		(\$4,120,000.00)	 		
UST0162 8	PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec-	98 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding								
UST0162 UST0162	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 10-Feb- CA 19-Mar-	4	+				\$2,519,960.80	(\$25,000.00)	4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
UST0067 85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 12-Dec-	18 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(4-3)	1					
UST0067 UST0887 8,14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC.	SEATTLE MADISON	WA 15-Feb- WI 6-Mar-	13 Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00	\$22,020,064,10	Sold. in full: warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00		-		
UST0887	PARK BANCORPORATION, INC.	MADISON	WI 7-Aug-	12	323,200,000.00	30.00	322,020,004.10	Joid, in ruit, warrants not outstanding	\$1,676,654.00	ı	2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
UST0887	PARK BANCORPORATION, INC.	MADISON	WI 9-Aug-	2					\$4,048,506.00	-	5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625
UST0887 UST0887	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 10-Aug- WI 11-Sep-	12	<u>+</u> +	<u> </u>	+		\$11,216,640.00	(\$169,418.00)	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
UST0174 11	PARK NATIONAL CORPORATION	NEWARK	OH 23-Dec-	18 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	********		1					
UST0174 UST0174	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 25-Apr- OH 2-May-	12	+				\$100,000,000.00	 	100,000	\$1,000.00		 	\$2,842,400.00	227,376
UST0266	PARKE BANCORP, INC.	SEWELL	NJ 30-Jan-	9 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding			1					
UST0266 UST0266	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 28-Nov- NJ 29-Nov-		+	+	+		\$394,072.28 \$11,318,791.40	,	548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)			
UST0266	PARKE BANCORP, INC.	SEWELL	NJ 11-Jan-	13					J11,J10,7,J140	(\$117,128.64)	1	3,13.10	(+ //TEA,E00.00)			
UST0266 UST0346 60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ 12-Jun- PA 23-Dec-	13	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding		+	+	1		─ ───────────────────────────────────	\$1,650,288.00	438,906
UST0346	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 3-Jan-	2					\$31,762,000.00	,	31,762	\$1,000.00				
UST0691 8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ 6-Feb-	9 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding								
UST0691 UST0289 8	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ 19-Oct- MD 19-Dec-		\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
UST1304 44	PATHFINDER BANCORP, INC.	OSWEGO	NY 11-Sep-	9 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding			1					
UST1304 UST1304	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 1-Sep- NY 1-Feb-		+		\longrightarrow		\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154,354
UST0753 8,14	PATHWAY BANCORP	CAIRO	NE 27-Mar-	9 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding								
UST0753 UST0753	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE 24-Jun- NE 26-Jul-	13	+				\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
UST0098 8	PATRIOT BANCSHARES, INC.	HOUSTON	TX 19-Dec-	18 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00)	<u> </u>					
UST0098	PATRIOT BANCSHARES, INC.	HOUSTON	TX 11-Apr-	4					\$12,000,000.00	+	12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802
UST0098 UST0098	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 14-Apr- TX 18-Jul-		+				\$14,038,000.00	(\$297,361.77)	14,038	\$1,142.00		\$1,993,817.14	\$645,781.95	500
UST0864 8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-		\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding			1					
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 7-Mar- LA 22-Aug-	2	+				\$250,000.00 \$250,000.00	1	250 250	\$1,000.00 \$1,000.00				
UST0864	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-	12					\$250,000.00	0	250	\$1,000.00				
UST0864 UST0864	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8-May- LA 5-Jun-	3	+				\$500,000.00 \$2,440,000.00	1	500 2,440				\$185,000.00	100
UST0125 11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 9-Jan-	19 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							3103,000.00	185
UCTOLOG	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 6-Jan-	.0					\$7,172,000.00 \$7,172,000.00		7,172	\$1,000.00 \$1,000.00		1		
UST0125		CLADITIONE														
UST0125 UST0125 UST0125	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 2-Mar- NJ 11-Jan-	12	+				\$14,341,000.00	1	7,172 14,341	\$1,000.00		+		150,296

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares		(Write-off)		Amount	Shares
UST0806 44,8,14 UST0806	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9.960.000.00		9.960	\$1,000,00			\$498.000.00	498
UST0092 11	PEOPLES BANCORP (OH)	MARIETTA	ОН	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding			3,500	\$1,000.00			3430,000.00	450
UST0092 UST0092	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2-Feb-11						\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
UST0092	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11 15-Feb-12						318,000,000.00		18,000	31,000.00			\$1,200,724.15	313,505
UST0632 56,8,14 UST0632	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000,00			\$900,000.00	900
UST0329	PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	NC	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	318,000,000.00		18,000	\$1,000.00			\$900,000.00	900
UST0329 UST0329	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357,234
UST0921 8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							\$425,000.00	357,234
UST0921	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
UST0865 8,14 UST0865	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE		20-Mar-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
UST0865	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							(\$25,000.00)						
UST0950 8 UST0950	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
UST1335 8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS		11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding								
UST1335 UST0451 11.9.36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	WI	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000,00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
UST0451	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10		.,,,				\$3,000,000.00		3,000	\$1,000.00				•
UST0430 8,46,97 UST0430	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000.00)			
UST0781 8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(40)000)			
UST0184 11 UST0184	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE		12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00		23,750	\$1,000.00				
UST0184	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00		71,250	\$1,000.00				-
UST0184 UST0041 44,8,14	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS		18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							\$755,000.00	267,455
UST0041	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
UST1285 15,17 UST1285	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00		120,000	£1.00		\$180.00		
UST1285	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13 29-Apr-13						\$2,380,000.00		2,380,000	\$1.00 \$1.00		\$3,570.00	\$90,582.47	107,000
UST1285 UST0359	PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL QUINCY	MN	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13.764.140.41	Sold, in full; warrants not outstanding		(\$25,000.00)						
UST0359	PLUMAS BANCORP	QUINCY	CA	29-Apr-13	Preferred Stock W/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
UST0359	PLUMAS BANCORP	QUINCY		22-May-13												\$234,500.00	237,712
UST0359 UST0117 20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	PR PR	31-May-13 5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding		(\$130,376.73)						
UST0117	POPULAR, INC.	SAN JUAN	PR	2-Jul-14						\$935,000,000.00		935,000	\$1,000.00				
UST0117 UST0060	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR KY	23-Jul-14 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding							\$3,000,000.00	2,093,284
UST0940 8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
UST1214 9,15,36 UST1214	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL II	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00		6,784,000	\$1.00				
UST0867 8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	30,704,000.00		0,704,000	31.00				-
UST0867 UST1078	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL WV	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding					(\$9,500,000.00)			
UST1078	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		8-Aug-12	Preferred Stock W/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			-
UST1078 UST1078	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	9-Aug-12 10-Aug-12						\$8,575,102.51 \$9,795,998.16		9,517 10.872	\$901.00 \$901.00	(\$941,897.49) (\$1.076.001.84)			
UST1078	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		11-Sep-12						\$9,795,998.16	(\$200,497.20)	10,872	\$901.00	(\$1,076,001.84)			-
UST0932 15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	*******			4				
UST0932 UST0932	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE		22-Jul-13 12-Sep-13						\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
UST0808 8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding				4				
UST0808 UST0562 80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR	31-Jan-14 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST0562	PREMIERWEST BANCORP	MEDFORD		9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
UST0165 8,17 UST0165	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO		20-Nov-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
UST0165	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
UST0165 UST0372 75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA IL	11-Jan-13 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
UST0372	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										(\$25,083,000.00)			
UST0726 8,18 UST0726	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	27-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
UST0726	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	25-Jun-14						\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
UST0332 12 UST0332	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL IL	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243.815.000.00		243.815	\$1,000.00				
UST0332	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12						42.0,000,000		2.0,020	42,000			\$1,225,000.00	645,013
UST1215 8,17,44 UST1215	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	2-Oct-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
UST0013 88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding							y	
UST0013 UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE		21-Aug-12 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62		
UST0013	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12		
UST0918 107 UST0918	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	13-Mar-09 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
UST0785 11,8,14	PSB FINANCIAL CORPORATION	MANY		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding					(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
UST0785 UST0424 44,8,14	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	LA	29-Sep-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4.500,000.00	\$0.00	\$5.355.156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
UST0424	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11		. ,,	Ju.00			\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
UST0507 UST0507	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
UST0507	PULASKI FINANCIAL CORP.	CREVE COEUR	MO							₹£0,073,744.UU	(+33,400.10)	32,335	3000.00	(22,044,230.00)		\$1,100,000.00	778,421
UST0287 44 UST0287	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL.	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	-	38,237	£4.000.0-				
UST0287 UST0287	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE	IL.	15-Sep-11 16-Nov-11						\$38,237,000.00		35,237	\$1,000.00			\$1,100,000.00	521,888
UST1339 8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	¢c 220 000 ==	-		£4.000.0=				244
UST1339 UST1248 8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	GA GA	30-Sep-13 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
UST1248	RCB FINANCIAL CORPORATION	ROME		25-Sep-13						\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
UST1248 UST0389 44,8,14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA		29-Oct-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)						
UST0389	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
UST0199 44,8,14 UST0199	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	9-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
UST0868 8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$ = J = = J = 00.00		-,,,,,	+-,				
UST0727 44,8,14 UST0727	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK OK	27-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
UST0541 8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
UST0541	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381

UST01847 11	L BANGSAMES, INC. BANGSAMES, INC. BANGSAMES, INC. BANGSAMES, INC. PRIMICAL CORPORATION FINANCIAL STRUCTS INC. ME PRANCIAL STRUCTS INC.	HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC RONTENAC BROOKFILD	SC 13-feb-05 SC 8-Nov-1: SC 9-Nov-1: SC 11-3n-1: SC 25-Mar-1: AL 14-Nov-01 AL 4-App-1: AU 31-feb-05 MO 25-Seb-01 MO 25-Seb-01 MO 25-Seb-01	2 2 2 3 3 3 9 Preferred Stock w/ Warrants 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$1,500,000.00 \$3,500,000,000.00	\$0.00 \$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	Amount \$246,975.00 \$1,140,525.00	(\$13,875.00) (\$11,125.00)	267 1,233		(Write-off) (\$20,025.00) (\$92,475.00)		\$50,000.00	Shares
USTROZO	L BANGSAMES, INC. BANGSAMES, INC. BANGSAMES, INC. BANGSAMES, INC. PRIMICAL CORPORATION FINANCIAL STRUCTS INC. ME PRANCIAL STRUCTS INC.	HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	SC 8-Nov-1: SC 9-Nov-1: SC 11-Jan-1: SC 26-Mar-1: AL 14-Nov-08 AL 4-Apr-1: AL 2-May-1: MO 13-Feb-08	2 2 2 3 3 3 9 Preferred Stock w/ Warrants 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		\$0.00			\$1,140,525.00						\$50,000.00	7:
UST10020	L BANGSHARES, INC. BANGSHARES, INC. BANGSHARES, INC. I BANGSHARES, INC	HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	SC 9-Nov-1: SC 11-Jan-1: SC 26-Mar-1: AL 14-Nov-0: AL 4-Apr-1: AL 2-May-1: MO 13-Feb-0:	2 3 3 3 9 Preferred Stock w/ Warrants 2 2 2 2	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$1,140,525.00						\$50,000.00	7:
USTRO20	L BANKSHARES, INC. IRMACIAL CORPORATION IRMACIAL CORPORATION IRMACIAL CORPORATION IRMACIAL CORPORATION BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. INC. BANCSHARES, INC. INC. INC. BANCSHARES, INC. INC. INC. INC. INC. INC. INC. INC.	HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	SC 26-Mar-1: AL 14-Nov-08 AL 4-Apr-1: AL 2-May-1: MO 13-Feb-08	33 Preferred Stock w/ Warrants 12	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
UST0019	FIRMACIAL CORPORATION FIRMACIAL CORPORATION FIRMACIAL CORPORATION FIRMACIAL CORPORATION BANCSCHMES, INC. BAN	BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	AL 14-Nov-08 AL 4-Apr-12 AL 2-May-12 MO 13-Feb-08	18 Preferred Stock w/ Warrants 12 12	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)						
UST0019	IRMANCIAL CORPORATION RIMACIAL CORPORATION BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. BANCSHARES, INC. REFINANCIAL SERVICES, INC. NE FINANCIAL SERVICES, INC. NE FINANCIAL SERVICES, INC. NE RIMACIAL SERVICES, INC. NE RIMACIAL SERVICES, INC. NE ANACORD. LEVER ANACORD FOR TOOL OF THE PROPERTY OF	BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	AL 4-Apr-12 AL 2-May-12 MO 13-Feb-05	12 12												
UST50955 B RILLIANCE BANCSHARES, INC. UST50955 BILLIANCE BANCSHARES, INC. UST50951 SILLIANCE BANCSHARES, INC. UST509561 SILLIANCE B	BANCSHARE, INC. BANCSHARE, INC. BANCSHARE, INC. BANCSHARE, INC. NE FINANCAL SERVICES, INC. NE FINANCAL SERVICES, INC. NE FINANCAL SERVICES, INC. NE ANACORD. LEVER FOR FOR FOR FOR FOR FOR FOR FOR FOR FO	FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	MO 13-Feb-09	12 Preferred Stock w/ Exercised Warrants					\$3,500,000,000.00		3,500,000	\$1,000.00				
UST10955 SILANCE BANCSHARES, INC. UST10955 SILANCE BANCSHARES, INC. UST10955 SILANCE BANCSHARES, INC. UST10955 SILOSETTONE FRANCALS SERVICE: UST10951 SILOSETTONE FRANCALS SERVICE: UST10952 SILOSETTONE FRANCALS SERVICE: UST10956 SILOSETTONE SERVICE: UST10956 S	BANCSHARES, INC. BANCSHARES, INC. WE FINANCIAL SERVICES, INC.	FRONTENAC FRONTENAC BROOKFIELD			\$40,000,000.00	\$0.00	\$45,820,950.80	Cold in full, ungrants not outstanding							\$45,000,000.00	48,253,67
USTROSS 8,14 RIDGETONE FINANCAL SERVICE USTROSS	NE FINANCIAL SERVICES, INC. NE FINANCIAL SERVICES, INC. NE FINANCIAL SERVICES, INC. NE BANCOMP LEF BANCORPORTION, INC.	BROOKFIELD	MO 20.0-11	3	340,000,000.00	30.00	343,820,530.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,00
UST10955 RIDGESTONE FRANACULA SERVICE UST10133 RIDGESTONE FRANACULA SERVICE UST10133 RIDGESTONE FRANACULA SERVICE UST10133 RIDGESTONE FRANACULA SERVICE UST10133 RIDGESTONE FRANACULA SERVICE UST101216 RIDGESTONE FRANACULA SERVICE UST101216 RIDGESTONE FRANACULA SERVICE UST101216 RIDGESTONE FRANCULA SERVICE RIDGESTONE FRANCULA SERVICE UST10101 RIDGESTONE FRANCULA SERVICE UST10101 RIDGESTONE FRANCULA SERVICE UST10101 RIDGESTONE FRANCULA SERVICE UST10101 RIDGESTONE FRANCULA SERVICE UST10102 RIDGESTONE FRANCULA SERVI	NE FINANCIAL SERVICES, NC. NE FINANCIAL SERVICES, NC. NI BANCORP LIFE BANCORP SERVICES, NC. NI BANCORP LIFE BANCORPOSATION, INC.	BROOKFIELD	WIO 29-UCT-1	3						(\$401,960.00)						
UST00355 BIOGESTONE FINANCIAL SERVICE UST01216 S1,11,14 BIVER VALLEY BANCOSPORATION UST1216 S1,11,14 BIVER VALLEY BANCOSPORATION UST1216 SIVER VALLEY BANCOSPORATION UST1216 SIVER VALLEY BANCOSPORATION UST1216 SIVER VALLEY BANCOSPORATION UST1216 SIVER VALLEY BANCOSPORATION UST1000 S15 BIVERSIDE BANCSHARES, INC. UST0001 S15 BIVERSIDE BANCSHARES, INC. UST0002 S15 BIVERSIDE BANCSHARES, INC. UST0002 S15 BIVERSIDE BANCSHARES, INC. UST0003 S15 SIVERSIDE BANCSHARES, INC. UST0003 S15 SIVERSIDE BANCSHARES, INC. UST0004 S15 SIVERSIDE BANCSHARES, INC. UST0007 S17	INE FINANCIAL SERVICES, INC. N BANCORP LEV BANCORPORATION, INC.	BROOKFIELD	WI 27-Feb-05 WI 20-Feb-1	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10.900	\$822.60	(\$1,933,660,00)		\$476,206.83	54
UST12126	LLEY BANCORPORATION, INC.	BROOKFIELD	WI 26-Mar-13	13					44/444/4	(\$89,663.40)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(0-)0-0)0-0-0			
UST10216 NIVERSON PALLEY PANCOPPORTATION UST10216 NIVERSON PANCOPPORTATION UST10200 S. NIVERSON PANCOPPORTATION UST10212 ROYAL BANCOPPORTATION UST10212 ROYA		RISING SUN	MD 9-Jan-09		\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding								
UST1006		WAUSAU	WI 12-Jun-09 WI 6-Jun-12	9 Subordinated Debentures w/ Exercised Warrants 12	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00				
UST1006		WAUSAU	WI 15-May-1	3					\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,00
USTT0061		LITTLE ROCK LITTLE ROCK	AR 15-May-05 AR 14-May-14	9 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00	55,00
UST00122	IANCSHARES, INC.	LITTLE ROCK	AR 30-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	51.00			\$33,000.00	33,00
USTIDIS2		LITTLE ROCK	AR 5-Jul-13	13	*	****		-11.48					(\$25,000,000.00)			
UST0012		NARBERTH	PA 20-Feb-09 PA 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$37,063,564.77	Sold, in full; warrants outstanding	\$9,000,000.00		9,000	\$1,207.10		\$1,863,990.00		
UST00847	NCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 2-Jul-14	14					\$21,407,000.00		21,407	\$1,207.10		\$4,433,603.77		
UST00247 SAT BANCORP, INC.		INDIANA INDIANA	PA 16-Jan-09 PA 7-Dec-11	9 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00				
UST00366		INDIANA	PA 11-Jun-1	3					\$108,676,000.00		108,676	\$1,000.00			\$527,361.00	517,01
UST10366	IATIONAL BANK	WESTMINSTER	CA 23-Dec-08	18 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding								
UST10366		LAKEVILLE LAKEVILLE	CT 13-Mar-09 CT 25-Aug-1:		\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00	+	8,816	\$1,000.00				
UST10369		LAKEVILLE	CT 2-Nov-1:	1					,-0,010,000.0U		0,010	21,000.00			\$205,000.00	57,67
UST0089	RING BANCORP, INC.	OLNEY	MD 5-Dec-08	18 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	644 547 007 77		41,547	\$1,000.00				
UST0089 SANDY SPRING BANCORP, INC. NA. UST0540 S.44 SANTA CARA VALLEY BANK, N. A. UST0540 SANTA CARA VALLEY BANK, N. A. UST0540 SANTA CARA VALLEY BANK, N. A. UST0540 SANTA CARA VALLEY BANK, N. A. UST0548 SANTA CARA VALLEY BANK, N. A. UST0168 SANTA CARA VALLEY BANK, N. A. UST0168 SANTA CARA VALLEY BANK, N. A. UST0168 SANTA LUCH BANCORP CARA VALLEY BANK, N. A. UST0168 SANTA LUCH BANCORP CARA VALLEY BANK, N. S. SANTA LUCH BANCORP CARA VALLEY BANK, N. S. SANTA LUCH BANCORP CARA VALLEY BANCORP CARA VAL		OLNEY OLNEY	MD 21-Jul-10 MD 15-Dec-10	0					\$41,547,000.00 \$41,547,000.00		41,547	\$1,000.00				
UST0046	RING BANCORP, INC.	OLNEY	MD 23-Feb-1:	1							74,377	22,000.00			\$4,450,000.00	651,54
UST01048		SANTA PAULA	CA 13-Feb-09		\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	4			4	/4 /			
USTID188		SANTA PAULA SANTA PAULA	CA 8-Mar-1: CA 9-Apr-1:						\$2,465,029.00	(\$25,000.00)	2,900	\$850.00	(\$434,971.00)		\$98,251.45	14
UST10151 44.8.14		ATASCADERO	CA 19-Dec-08	98 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(4-0)000000						
UST01013		ATASCADERO	CA 21-Oct-1:		\$4,000,000.00	\$0.00	6474744470	Redeemed, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
UST00265 11 SCRIF FRANCIAC CORPORATION		SIMSBURY SIMSBURY	CT 27-Mar-09 CT 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	20
UST01975 SCENT PANANCIA COPPORATION UST01975 SEACOAST BANKING CORPORATION UST01975 SEACOAST BANKING CORPORATION UST01975 SEACOAST BANKING CORPORATION UST01975 SEACOAST BANKING CORPORATION UST01978 SEACOAST BANKING CORPORATION UST01978 SEACOAST BANKING CORPORATION UST01978 SEACOAST COMMERCE BANK UST01978 SEACOAST COMMERCE BANK UST01974 SEACOAST BANKS CORPORATION UST01974 SEACOAST BANKS CORPORATION UST01974 SEACOAST BANKS CORPORATION UST01974 SEACOAST BANKS CORPORATION UST01975 SEACOAST BANKS CORPORATION UST01975 SEACOAST CORPORATION UST01975 SEACOAST CORPORATION UST01975 SEACOAST CORPORATION UST01976		COLUMBIA	SC 16-Jan-09	9 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding			.,===	7.70.00.0				
USTID175		COLUMBIA	SC 20-May-09	99					\$64,779,000.00		64,779	\$1,000.00			Ć4 400 000 00	202.00
UST0175	INCIAL CORPORATION F BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC 24-Jun-09 FL 19-Dec-08	18 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							\$1,400,000.00	303,08
USTIDIES	F BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr-12	2	400)000,000	7.5.5.5	4.010.001.0000		\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)			
UST0028 SEA, SEA, SEA, SEA, SEA, SEA, SEA, SEA,	F BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-12		4	****	**								\$55,000.00	589,62
USTID174		CHULA VISTA CHULA VISTA	CA 23-Dec-08 CA 1-Sep-1:		\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	9
UST0174	BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding								
USTRIPA	BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 10-Dec-12 MO 11-Dec-12						\$174,537.72 \$1,315,959.00		252 1,900	\$692.60 \$692.60	(\$77,462.28) (\$584,041.00)		\$69,186.80	100
UST0174	BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-1	3					31,313,535.00	(\$14,904.97)	1,500	3052.00	(3364,041.00)		305,180.00	100
UST0103	BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 26-Mar-13	3						(\$10,095.03)						
UST10197		SAN DIEGO SAN DIEGO	CA 9-Jan-09 CA 14-Jul-1:	9 Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	20
UST1027		RIVERSIDE	CA 9-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	33,803,000.00		3,803	\$1,000.00			3250,000.00	231
UST10207 UST10208 SCURRY CAPTAL CORPORATION UST10208 SCURRY FEDERAL CORPORATIO UST10208 SCURRY FEDERAL CORPORATIO UST10208 SCURRY FEDERAL CORPORATIO UST10208 SCURRY FEDERAL CORPORATIO UST10203 SCURRY FEDERAL CORPORATIO UST10203 SCURRY STATE BANCHARES, IN. UST1025 SCURRY STATE BANCHARES, IN. UST1025 SCURRY STATE BANCHARES, IN. UST1027 SCURRY STATE BANCHARES, IN. UST1027 SCURRY BANCER, INC. UST1027 SCURRY BANCER, INC. UST1027 SCURRY BANCER, INC. UST1027 SCURRY BANCER, INC. UST1021 SCURRY BANCER, INC. UST1024 SCURRY BANCER, INC. UST1024 SCURRY BANCER, INC. UST1024 SCURRY BANCER, INC. UST1024 SCHARTER BANCER, INC. UST1025 SCHARTER BANCER, INC. UST1025 SCHARTER BANCER, INC. UST1026 SCHARTER BANCER, INC. UST1026 SCHARTER BANCER, INC. UST1026 SCHARTER BANCER, INC. UST1027 SCHARTER BANCER, INC. UST1026 SCHARTER BANCER, INC. UST1027 SCHARTER, INC. UST1027 SCHARTER		RIVERSIDE	CA 15-Sep-1:						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	34
UST10268 11,36 SECURITY FEDERAL CORPOPATION UST10268 SECURITY FEDERAL CORPORATION UST10268 SECURITY FEDERAL CORPORATION UST10268 SECURITY FEDERAL CORPORATION UST10763 SECURITY FEDERAL CORPORATION UST10763 SECURITY STATE BANKSHARES, IN UST10763 SECURITY STATE BANKSHARES, IN UST1035 SECURITY STATE BANK HOLDING UST1035 SECURITY STATE BANK HOLDING UST1035 SECURITY STATE BANK HOLDING UST10371 SEVENN BANCORP, INC. UST10371 SEVENN BANCORP, INC. UST10371 SEVENN BANCORP, INC. UST10374 SEVENN BANCORP SEVEN		BATESVILLE BATESVILLE	MS 26-Jun-09 MS 29-Sep-10		\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	52
UST0028 UST0768 44,8,14 SCURRY FEDERAL CORPORATION UST0763 44,8,14 SCURRY FEDERAL CORPORATION UST0763 SCURRY STATE BANCHARES, IN UST0763 SSCURRY STATE BANCHARES, IN UST1055 SSCURRY STATE BANCH HOLDING UST1055 SSCURRY STATE BANCH HOLDING UST0071 SEVERN BANCORP, INC. UST0071 SEVERN BANCORP UST0072 SEVERN BANCORP UST0073 SEVERN BANCORP UST0073 SEVERN BANCORP UST0074 SEVERN BANCORP UST0075 SEVERN BANCORP UST0075 SEVERN BANCORP UST0		AIKEN	SC 19-Dec-08	18 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding			- 1,000	7.70.00.00			7332,53333	-
USTITOR3 44.8.14 SECURITY STATE BANCHARES, IN USTITOR3 15.14 SECURITY STATE BANCHARES, IN USTITOR5 15.14 SECURITY STATE BANCHARES, IN USTITOR5 15.14 SECURITY STATE BANCHARD SECURITY STATE BANK HOLDING USTITOR5 SECURITY		AIKEN AIKEN	SC 29-Sep-10	.0					\$18,000,000.00		18,000	\$1,000.00			\$50,000.00	137,96
UST7078 SEQUENT STATE BANCSHARES, IN UST7085 S1,14 SEQUENT STATE BANCSHARES, IN UST7055 S1,24 SEQUENT STATE BANK HOLDING UST7055 SEQUENT STATE BANK HOLDING UST7071 SEVEN BANCORP INC UST70934 11 SHORE BANCSHARES, INC UST70934 SHORE BANCSHARES, INC UST70936 SHOR		CHARLESTON	SC 31-Jul-1: MO 20-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							\$50,000.00	137,90
UST1055 SICURITY STATE BANK HOLDING UST1055 SICURITY STATE BANK HOLDING UST10711 SIVERN BANCORP, INC. UST10711 SIVERN BANCORP, INC. UST10711 SIVERN BANCORP, INC. UST10771 SIVERN BANCORP, INC. UST10791 SIVERN BANCORP, INC. UST10934 SIVERN BANCORP, INC. UST10934 SIVER BANCORP, INC. UST10936 SIVER BANCORP, INC. UST10936 SIVER BANCORP UST10269 SOMERST HILLS BANCORP UST10269 UST10269 SOMERST HILLS BANCORP UST10269 UST10269 SOMERST HILLS BANCORP UST10269 UST10255 SOMERST HILLS BANCORP UST10	STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-1:	1					\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	62
UST10055 SECURITY STATE BANK HOLDING UST0071 SEVERN BANCORP, INC. UST0071 SEVERN BANCORP, INC. UST0071 SEVERN BANCORP, INC. UST0034 SHORE BANCSHARES, INC. UST0034 SHORE BANCSHARES, INC. UST0034 SHORE BANCSHARES, INC. UST0034 SHORE BANCSHARES, INC. UST1038 SHORE BANCSHARES, INC. UST1148 SIGNATURE BANCSHARES, INC. UST1148 SIGNATURE BANCSHARES, INC. UST10104 SIGNATURE BANCSHARES, INC. UST0104 SIGNATURE BANCS SIGNATURE SIG		JAMESTOWN JAMESTOWN	ND 1-May-09 ND 24-Jun-1	9 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,00
UST0071 SEVERN BANCORP, INC. UST0071 SEVERN BANCORP, INC. UST0071 SEVERN BANCORP, INC. UST0071 SEVERN BANCORP, INC. UST00934 11 SHORE BANCSHARES, INC. UST00934 SHORE BANCSHARES, INC. UST10934 SHORE BANCSHARES, INC. UST1108 SI,31,14 SIGNATURE BANCSHARES, INC. UST1108 UST0094 SIGNATURE BANCSHARES, INC. UST1109 SIGNATURE BANCSHARES, INC. UST1109 SIGNATURE BANCSHARES, INC. UST0094 SIGNATURE BANCSHARES, INC. UST0095 SIGNATURE BANCORP UST0096 SIGNATURE BANCORP UST0096 UST0096 SOMEREST HILLS BANCORP UST0026 UST0026 SOMEREST HILLS BANCORP UST0026 SOMEREST HILL		JAMESTOWN	ND 26-Jul-13	3					\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,007.50	\$720,308.55	538,00
UST0071 SEVERN BANCORP, INC. UST0394 11 SHORE BANCSHARES, INC. UST0394 SHORE BANCSHARES, INC. UST0394 SHORE BANCSHARES, INC. UST1148 SHORE BANCSHARES, INC. UST1148 SIGNATURE BANCSHARES, INC. UST1148 SIGNATURE BANCSHARES, INC. UST1004 SIGNATURE BANCSHARES, INC. UST004 SIGNATURE BANK SIGNATURE	ANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	18 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		,						
UST0394 11 SHORE BANCSHARES, NC UST0394 SHORE BANCSHARES, NC UST0394 SHORE BANCSHARES, NC UST0394 SHORE BANCSHARES, NC UST0394 SHORE BANCSHARES, NC UST1148 SIGNATURE BANCSHARES, INC UST1104 SIGNATURE BANCSHARES, INC UST0104 SIGNATURE BANK UST0104 SIGNATURE BANK UST0104 SIGNATURE BANK UST01059 SIGNATURE BANK UST0299 SIGNESST HILLS BANCORP UST0299 SOMERST HILLS BANCORP UST0299 UST0297 SOMERST HILLS BANCORP UST0425 US		ANNAPOLIS ANNAPOLIS	MD 25-Sep-1: MD 29-Oct-1:		 				\$23,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)			
UST0034	INCSHARES, INC.	EASTON	MD 9-Jan-09	9 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(3233,072.00)						
UST1148 15,11,14 SIGNATURE ABACSHARES, INC. UST1148 SIGNATURE ABACSHARES, INC. UST1104 11 SIGNATURE ABACSHARES, INC. UST10104 11 SIGNATURE ABAKS SIGNATURE A	INCSHARES, INC.	EASTON	MD 15-Apr-09	19					\$25,000,000.00		25,000	\$1,000.00				-
UST1148		EASTON DALLAS	MD 16-Nov-1: TX 26-Jun-09		\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							\$25,000.00	172,97
USTIDIO SIGNATURE BANK USTRIDO SIGNATURE BANKORP USTRIDO SOMERST HILLS BANCORP USTRIDO SIGNATURE SIGNATOR USTRIDO SIGNATURE BANCORP USTRIDO SIGNATURE BANCORPOR SIGNATURE BANCORPOR SIGNATURE BANCORPOR SIGNATURE BANCORPOR SIGNATURE BANCORPOR SIGNATURE BANCORPOR SIGNATURE SIGNATURE SIGNATURE SIGNATURE SIGNATURE SIGNATURE SIGNATURE SIGNATURE SIGNATURE SIGNAT		DALLAS	TX 15-Dec-10	.0	\$-J: 00J00000	7.000	4-70-0 (8-00-00)		\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,00
UST0104		NEW YORK	NY 12-Dec-08	98 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
UST0269	KE BANK	NEW YORK NEW YORK	NY 31-Mar-09 NY 16-Mar-10		+				\$120,000,000.00		120,000	\$1,000.00			\$11,150,939.74	595,82
UST0269 SOMERSET HILLS BANCORP UST0425 8,32,97 SONOMA VALLEY BANCORP UST01425 SONOMA VALLEY BANCORP UST0144 8,14 SOUND BANKING COMPANY	T HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	9 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							4-	333,02
UST0425 8,32,97 SONOMA VALLEY BANCORP UST0425 SONOMA VALLEY BANCORP UST0144 8,14 SOUND BANKING COMPANY		BERNARDSVILLE	NJ 20-May-09 NJ 24-Jun-09	19					\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163,06
UST0425 SONOMA VALLEY BANCORP UST0144 8,14 SOUND BANKING COMPANY		BERNARDSVILLE SONOMA	CA 20-Feb-09		\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							3275,000.00	103,06
	VALLEY BANCORP	SONOMA	CA 20-Aug-10	.0									(\$8,653,000.00)			
UST0144 SOUND BANKING COMPANY		MOREHEAD CITY MOREHEAD CITY	NC 9-Jan-09 NC 13-Nov-12	9 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	40
UST0144 SOUND BANKING COMPANY UST0144 SOUND BANKING COMPANY		MOREHEAD CITY	NC 11-Jan-1						32,032,412.70	(\$25,000.00)	3,070	3322.00	(\$237,367.30)		3124,412.34	15
UST0099 SOUTH FINANCIAL GROUP, INC./	ANKING COMPANY	GREENVILLE	SC 5-Dec-08	98 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding								
	NANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE FAYETTEVILLE	SC 30-Sep-10 GA 17-Jul-09	10 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,79
UST1210 SOUTHCREST FINANCIAL GROUP,	NANCIAL GROUP, INC./ CAROLINA FIRST BANK NANCIAL GROUP, INC./ CAROLINA FIRST BANK		GA 8-Mar-1	13	312,300,000.00	30.00	J.J.103,014.23	Jose, in roll, wallants not outstanding	\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
UST1210 SOUTHCREST FINANCIAL GROUP,	NANCIAL GROUP, INC./ CARQUINA FIRST BANK NANCIAL GROUP, INC./ CARQUINA FIRST BANK EST FINANCIAL GROUP, INC.	FAYETTEVILLE		1					\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	64
UST1210 SOUTHCREST FINANCIAL GROUP, UST0490 11,9,36 SOUTHERN BANCORP, INC.	NANCIAL GOUP, INC. / CAPOLINA RIST BANK NANCIA GROUP, INC. / CAPOLINA RIST BANK EST FINANCIAL GROUP, INC. EST FINANCIAL GROUP, INC. EST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 11-Mar-1		l					(\$117,042.99)						
UST0490 11,9,36 SOUTHERN BANCORP, INC. UST0490 SOUTHERN BANCORP, INC.	NANCIAL GROUP, INC. CAROUMA REST BANK NANCIAL GROUP, INC. CAROUMA REST BANK SET FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	GA 11-Mar-1: GA 9-Apr-1:	3	\$11,000,000,00	\$0.00	\$11 855 555 54	Redeemed in full: warrants not outstanding			- 1	1				
UST0105 SOUTHERN COMMUNITY FINANCE	NANCIAL GOUP, INC. C AROUNA RIST BANK MANCIA GROUP, INC. C AROUNA RIST BANK EST FRANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA	GA 11-Mar-1: GA 9-Apr-1: AR 16-Jan-09	13 19 Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			+	
UST0105 SOUTHERN COMMUNITY FINANC UST0701 SOUTHERN FIRST BANCSHARES, II	NANCIAL GROUP, INC. C'AROUNA RIST BANK MANCIA GROUP, INC. C'AROUNA RIST BANK EST FINANCIAL GROUP, INC. EN ANCORP, INC. EN COMMUNITY PRIANCIAL CORP.	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA ARKADELPHIA WINSTON-SALEM	GA 11-Mar-1: GA 9-Apr-1: AR 16-Jan-0: AR 6-Aug-10 NC 5-Dec-0:	3 Preferred Stock 0.0 Preferred Stock w/ Warrants	\$11,000,000.00 \$42,750,000.00	\$0.00 \$0.00	\$11,855,555.56 \$51,088,046.14	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,000,000.00	. , , ,		\$1,000.00				
UST0701 SOUTHERN FIRST BANCSHARES, II UST0701 SOUTHERN FIRST BANCSHARES, II	NANCIAL GROUP, INC. CAROUMA REST BANK NANCIAL GROUP, INC. CAROUMA REST BANK EST FINANCIAL GROUP, INC. IST FINANCIAL GROUP, INC. IN BANCORP, INC. IN BANCORP, INC. IN COMMINITY FINANCIAL CORP. IN COMMINITY FINANCIAL CORP.	FAYETTEVILLE FAYETTEVILLE ARKADELPHIA ARKADELPHIA WINSTON-SALEM WINSTON-SALEM	GA 11-Mar-1: GA 9-Apr-1: AR 16-Jan-0: AR 6-Aug-10 NC 5-Dec-0: NC 1-Oct-1:	3 Preferred Stock 0 Preferred Stock w/ Warrants 2 Preferred Stock	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00 \$42,750,000.00		11,000 42,750	\$1,000.00 \$1,000.00				
UST0701 SOUTHERN FIRST BANCSHARES, I	NANCIAL GROUP, INC. C AROUNA REST BANK NANCIAL GROUP, INC. C AROUNA REST BANK EST FINANCIAL GROUP, INC. I	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA ARKADELPHIA WINSTON-SALEM WINSTON-SALEM GREENVILLE GREENVILLE	GA 11-Mar-1: GA 9-Apr-1: AR 16-Jan-0: AR 6-Aug-16 NC 5-Dec-08 NC 1-Oct-1: SC 27-Feb-0: SC 3-Jul-1:	3						(\$234,574.44)			(\$1,660,704.00)			
UST1115 8,45,14 SOUTHERN HERITAGE BANCSHAR UST1115 SOUTHERN HERITAGE BANCSHAR	NANCHA (GRUP, INC./ CANGUNA REST BANK NANCHA (GRUP, INC./ CANGUNA REST BANK EST FINANCHA (GRUP, INC. INC. INC. INC. INC. INC. INC. INC. INC.	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE ARKADELPHIA ARKADELPHIA WINSTON-SALEM WINSTON-SALEM GREENVILLE	GA 11-Mar-1: GA 9-Apr-1: AR 16-Jan-0: AR 6-Aug-10 NC 5-Dec-0: NC 1-Oct-1: SC 27-Feb-0:	3 Preferred Stock 0 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Z	\$42,750,000.00 \$17,299,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00	(\$1,660,704.00)		\$1,100,000.00	399,97

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayme	nt / Disposition	/ Auction Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
UST0491 44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jar	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								Silares
UST0491 UST0145 44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dei	11 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
UST0145	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 21-Ju	11					\$9,550,000.00		9,550	\$1,000.00				
UST1221 8 UST0114 11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL 12-Jur OK 5-De		\$2,760,000.00 \$70,000,000.00	\$2,760,000.00 \$0.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0114 UST0114	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK 8-Aug OK 29-May	12					\$70,000,000.00		70,000	\$1,000.00			\$2.287.197.00	703,753
UST0910 44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Ma		\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							\$2,287,197.00	/03,/53
UST0910 UST1009 8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX 22-Sep OK 27-Ma	11 Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
UST1009	SPIRIT BANKCORP, INC.	BRISTOW	OK 21-0d	13	\$30,000,000.00	30.00	311,803,091.73	Solu, ili tuli, wallants not outstanding	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
UST1009 UST0751 8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK 6-Jar MO 13-Ma	14	\$3,000,000.00	\$3,000,000.00	\$916,533.00	Full investment outstanding; warrants outstanding		(\$90,000.00)						
UST1114 74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Ap	09 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
UST1114 UST0146 11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 22-Feb NY 5-Der		\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
UST0146	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec	11					\$36,842,000.00		36,842	\$1,000.00				
UST0944 15,17,44 UST0944	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY. THE	BARTLEY BARTLEY	NE 4-Seg NE 22-Seg	09 Subordinated Debentures w/ Exercised Warrants 11	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1.697.000.00		1,697,000	\$1.00			\$51,000,00	51,000
UST0477 8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jar	09 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						40.700	
UST0477 UST0477	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND 12-Aug ND 29-Jur						\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00			\$2,500,000.00	250
UST0478 8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS 13-Feb	09 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding								
UST0478 UST0020 12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS 29-Sep MA 28-Oct		\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
UST0020	STATE STREET CORPORATION	BOSTON	MA 17-Jur	09	.,,,		., ., .,		\$2,000,000,000.00		20,000	\$100,000.00			4	
UST0020 UST0919 15,11,14	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA 8-Ju MN 26-Jur	09 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							\$60,000,000.00	2,788,104
UST0919 UST1316 15,17,45	STEARNS FINANCIAL SERVICES, INC. STEFFE STREET RANK CORPORATION	ST. CLOUD DENVER	MN 18-Jar	12	\$11,019,000,00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
UST1316 15,17,45 UST1316	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep CO 1-Sep	5ubordinated Debentures W/ Exercised Warrants 11	7.37,537,538	\$0.00		кевееттев, in rull; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
UST0237 11 UST0237	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 19-Dec VA 13-Ap	08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00				
UST0237	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Der	11					\$22,500,000.00		22,500	\$1,000.00				
UST0237 UST0299 11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA 18-Der NY 23-Der	13	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding							\$2,920,000.00	302,623
UST0299	STERLING BANCORP	NEW YORK	NY 27-Ap	11	342,000,000.00	30.00	347,809,108.33	redeemed, in ruii, warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
UST0299 UST0147 11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 18-May TX 12-Dec	11 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding							\$945,775.00	516,817
UST0147	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May	09	7113,130,000.00	yo.uu	J.30,342,403.31	reacened, in rail, warrand not odestarians	\$125,198,000.00		125,198	\$1,000.00				-
UST0147 UST0183 31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX 15-Jur WA 5-De		\$303,000,000.00	\$0.00	\$121.757.209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
UST0183	STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug	12	2303,000,000.00	yo.uu	\$22,737,203.03	Joid, in rail, warrants not outstanding	\$114,772,740.00 (\$1	,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
UST0183 UST0380 44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA 19-Sep NJ 30-Jan		\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							\$825,000.00	97,541
UST0380	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep	11	7-0,0-0,0-0	,,,,,	7227.007.000		\$10,000,000.00		10,000	\$1,000.00				
UST0380 UST0475 11,8,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ 26-0d SD 6-Feb		\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							\$107,398.00	133,475
UST0475	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jar	11	7-0,0-0,0-0	,,,,,	, , , , , , , , , , , , , , , , , , , ,		\$4,000,000.00		4,000	\$1,000.00				
UST0475 UST0559 8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Ma PA 23-Jar		\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
UST0559	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Ma	13			.,.,.		\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
UST0559 UST0559	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Ma PA 9-Ap						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99	33
UST1289 15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jur	09 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding								
UST0148 44 UST0148	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 19-Dec		\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00				
UST0148 UST0188 11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep NJ 9-Jan	11	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00	239,212
UST0188	SUN BANCORP, INC.	VINELAND	NJ 8-Ap	09	389,310,000.00	30.00	352,313,570.03	redeemed, in ruii, warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00				
UST0188 UST0005 11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May GA 14-Nov	09 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
UST0005	SUNTRUST BANKS, INC.	ATLANTA	GA 31-De		\$1,350,000,000.00	,,,,,	44,110,000,1100									
UST0005 UST0005	SUNTRUST BANKS, INC. SUNTRUST BANKS. INC.	ATLANTA ATLANTA	GA 30-Mai GA 28-Sep	11					\$4,850,000,000.00		48,500	\$100,000.00			\$30.066.661.40	17,900,182
UST0112 24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-De	08 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					***		,	, ,
UST0112 UST0202 11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Ap NC 9-Jar	11 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding					(\$69,000,000.00)			
UST0202	SURREY BANCORP	MOUNT AIRY	NC 29-Der	10					\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
UST0095 11 UST0095	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA 12-Dec PA 21-Ap	10	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
UST0095	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec	10	1				\$100,000,000.00		100,000	\$1,000.00			65 350 470 35	2 020 201
UST0095 UST1079 11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA 19-Jar IL 10-Ap	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36	3,028,264
UST1079 UST0087 12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 31-Aug CA 12-Dec	11 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00	-		\$200,000.00	200
UST0087	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec	09	\$253,000,000.00	30.00	3233,323,021./8	Acuecinea, in ruii, warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
UST0087 UST1145 15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 16-Jur WI 8-May	10	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding							\$6,820,000.00	354,058
UST1145	SWORD FINANCIAL CORPORATION	HORICON	WI 15-Sep	11					\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
UST0100 11 UST0100	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec	08 Preferred Stock w/ Warrants 13	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00		967,870	\$1,000.00				
UST0395 8,103	SYRINGA BANCORP	BOISE	ID 16-Jar	09 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	<i>4.507,0170,000.00</i>		307,070	J1,000.00				
UST0395 UST0083	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jar	14 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				+	(\$8,000,000.00)			
UST0083	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jur	12	,	4.000	, ., e. reger area	,,	\$93,659,350.50 (\$1	,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		4	
UST10083 UST1314 15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL 18-Ju SC 28-Aug	12 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
UST1314	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 8-Sep	11					\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
UST0218 8,97,100 UST0218	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX 16-Jar TX 13-Dec	13	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible					(\$11,730,000.00)			
UST0052 11	TCF FINANCIAL CORPORATION	WAYZATA	MN 14-No	08 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00		364.435	£4 000 00				
UST0052 UST0052	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 22-Ap	09					\$301,172,000.00		361,172	\$1,000.00			\$9,449,980.56	3,199,988
UST0213 11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON	OH 23-Dec	08 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$3,000,000,00		2.005	£4 000 00				400
UST0213 UST0101 63,97	TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 3-Aug TN 19-Dec	08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
UST0101 UST0350 8,14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 27-Jar TN 23-Dec		\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(\$30,000,000.00)			
UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Ap	13	\$3,000,000.00	\$0.00	23,551,/15.1/	Join, in full; warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
UST0350 UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 29-Ap TN 31-May	13					\$2,702,000.00	(\$25,000.00)	2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
UST0373 11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jar	09 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(423,000.dU)						

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital R	epayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceed	ds
						Amount	Investment			Amount	(Fee) ⁴	Shares		(Write-off)		Amount 5	Shares
UST0373	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						\$75,000,000.00	, ,	75,000	\$1,000.00				
UST0373 UST0376 11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							\$6,559,066.21	758,086
UST0376	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
UST0746 44,8,14	THE AND CORPORATION	TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20.000	64 000 00				1,000
UST0746 UST0149 12,16	THE AND CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	DE	25-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
UST0149	THE BANCORP, INC.	WILMINGTON		10-Mar-10						\$45,220,000.00		45,220	\$1,000.00				
UST0149 UST0643 8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON	DE NC	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							\$4,753,984.55	980,203
UST0643	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10	Treeried stock wy Exclused Walland		30.00		Joid, in run, warrants not ductuming	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
UST0362 11 UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	13-Feb-09 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17.000.000.00		17,000	\$1,000.00				
UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00		17,000	\$1,000.00				
UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13												\$2,150,648.55	276,078
UST0443 8,14 UST0443	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	16-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1.956.900.00		3.000	\$652.30	(\$1.043.100.00)		\$403.161.92	487
UST0443	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70		17,749		(\$6,171,327.30)		\$455,316.35	550
UST0443	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13	- 4 1- 4 1-		44.44				(\$135,345.73)						
UST0163 UST0163	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	19-Dec-08 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
UST0293 44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding								
UST0293 UST0186 11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	DAMARISCOTTA	MF	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00		9,090	\$1,000.00				
UST0186	THE FIRST BANCORP, INC.	DAMARISCOTTA		24-Aug-11	Prefered stock w/ Wallants	\$23,000,000.00	30.00	325,532,500.11	Redeemed, in ruit, warrants outstanding	\$12,500,000.00		12,500	\$1,000.00				
UST0186	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						\$2,500,000.00		2,500					
UST0186 UST0511 11,36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME	8-May-13 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00				
UST0511	THE FIRST BANCSHARES, INC.	HATTIESBURG		29-Sep-10					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$5,000,000.00		5,000	\$1,000.00				
UST0652 11,8,14 UST0652	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	6724 000 00		774	£1 000 00			\$37,000.00	
UST0470 11,8,14	THE FIRST STATE BANK OF MOBERITE THE FREEPORT STATE BANK	MOBEETIE HARPER	KS	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00		/31	\$1,000.00			\$57,000.00	3/
UST0470	THE FREEPORT STATE BANK	HARPER HARTFORD	KS	19-Dec-12						\$301,000.00		301	\$1,000.00			\$15,000.00	15
UST0830 11 UST0830	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00				
UST0830	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10						\$3,400,000,000.00		3,400,000	\$1,000.00			\$706,264,559.89	52,093,973
UST0896 8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
UST0896	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA		18-Aug-11	Deplaced Stack w/ Everical Warrants	\$7,500,000,00	60.00	60 222 652 47	Sold in full warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
UST0150 8,14 UST0150	THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		7,500	\$981.20	(\$141,000.00)		\$371,250.00	375
UST0150	THE LITTLE BANK, INCORPORATED	KINSTON		11-Jan-13							(\$73,590.00)						
UST0032 11 UST0032	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00		75,792	\$100,000.00				
UST0032	THE PINC PINANCIAL SERVICES GROUP, INC. THE PINC PINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10						37,379,200,000.00		73,732	\$100,000.00			\$320,372,284.16	16,885,192
UST0500 44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								
UST0500 UST0047 8,14	THE PRIVATE BANK OF CAUFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	CA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$273,000.00	273
UST0047 8,14 UST0047	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Solo, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
UST0047	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00		11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
UST0047 UST0874 8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE LIMERICK		9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)						
UST0874 0,20,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09	Treetica stock wy Exercised Walland	\$1,505,000.00	30.00	JE,JEE,10J.E0	redeemed, in run, warrants not ductuming								
UST0874	THE VICTORY BANCORP, INC.	LIMERICK		22-Sep-11						\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
UST0212 8,21 UST0212	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	23-Jan-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			
UST0212	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40		4,365	\$888.40	(\$487,308.60)		\$282,284.64	284
UST0212	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							(\$50,432.20)						
UST0152 UST0152	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
UST0246	TIDELANDS BANCSHARES, INC.	MT. PLEASANT		19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	Ç.S.J.S.SJEST.SS.			Ç., (C.)	(42-1,000)002-000)		7.0,000	
UST0824 8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON		17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00 Exit	ted bankruptcy/receivership					(63,000,000,00)			
UST0824 UST0365	TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	WA	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)			
UST0365	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
UST0365 UST0365	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	9-Nov-12 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)			
UST0365	TIMBERLAND BANCORP, INC.	HOQUIAM		11-Jan-13						35,461,402.30	(\$143,528.63)	10,553	3802.30	(31,311,337.30)			
UST0365	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13												\$1,301,856.00	370,899
UST0906 11,8,14 UST0906	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA IA	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
UST0582 8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	32,117,000.00		2,117	\$1,000.00			3100,000.00	100
UST0582	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13		A		600	Podermed to 6 "	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST0153 45 UST0153	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			 	
UST0153	TOWNEBANK	PORTSMOUTH	VA	15-May-13						Ç. 0/430/000.00		, 0,438	72,000.00			\$1,500,000.00	554,330
UST0555 8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	16-Jan-09 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00		3,118	\$155.47	(\$2,618,000.00)			
UST0555 UST0555	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11 21-Dec-12						\$500,000.00 \$150,000.00		3,118 150,000	\$155.47 \$1.00	(52,618,000.00)		 	
UST0854 44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding								
UST0854 UST0075 44,8,14	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF		22-Sep-11	Deeferend Stock w/ Evereir - 1 We	\$15,540,000.00	60.00	\$18,653,115.75	Redeemed in full unreasts as * * * * * * * * * * * * * * * * * *	\$3,700,000.00		3,700	\$1,000.00			\$185,000.00	185
UST0075 44,8,14 UST0075	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,033,113./5	Redeemed, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777
UST0700 8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding								
UST0700 UST0700	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		7-Aug-12 9-Aug-12						\$2,639,379.50 \$7,038,845.50		3,518 9,382	\$750.20 \$750.20	(\$878,620.50) (\$2,343,154.50)		\$163,062.90 \$1,300,776.05	175 1,396
UST0700	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	9-Aug-12 10-Aug-12						\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654,090.25)		\$1,300,776.05	1,396 206
UST0700	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							(\$266,631.35)						
UST0610 11,8,9 UST0610	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			 	
UST0696 11,8	TRISTATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	32,795,000.00		2,795	\$1,000.00			<u> </u>	
UST0696	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
UST0933 8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	3-Apr-09 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							 	
UST0933	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
UST0933	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							(\$52,515.00)	,					
UST0077 11 UST0077		JACKSON	MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00		315.000	£1 000 00			 	
	TRUSTMARK CORPORATION			9-Dec-03						\$215,000,000.00		215,000	\$1,000.00				
UST0077	TRUSTMARK CORPORATION TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	30-Dec-09		l I		l l		Ų.				1		\$10,000,000.00	1,647,931
UST0077 UST1236 44,8,14	TRUSTMARK CORPORATION TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS IA	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding								1,647,931
UST0077 UST1236 44,8,14 UST1236	TRUSTMARK CORPORATION TRUSTMARK CORPORATON TWO ROWES FINANCIAL GROUP, INC. TWO ROWES FINANCIAL GROUP, INC.	JACKSON BURLINGTON BURLINGTON	IA IA	30-Dec-09 29-May-09 1-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$10,000,000.00	1,647,931
UST0077 UST1236 44,8,14	TRUSTMARK CORPORATION TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS IA IA MN	30-Dec-09 29-May-09 1-Sep-11 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$12,000,000.00 \$6,599,000,000.00	\$0.00 \$0.00	\$14,075,133.27 \$6,933,220,416.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$12,000,000.00 \$6,599,000,000.00		12,000	\$1,000.00 \$1,000.00				60
UST0077 UST1236 44,8,14 UST1236 UST0048 11	TRUSTMARK CORPORATION TWO RIVES FINANCIAL GROUP, INC. TWO RIVES FINANCIAL GROUP, INC. TWO RIVES FINANCIAL GROUP, INC. US. SANCORP	JACKSON BURLINGTON BURLINGTON MINNEAPOLIS	MS IA IA MN MN MN	30-Dec-09 29-May-09 1-Sep-11													1,647,931

UstNumber FootNote	Institution Name	City	State Date	e Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proceed	eds
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount	Shares
UST0502 44,8,14 UST0502	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 30-J		nts \$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8.950.000.00		8.950	\$1,000.00			\$450,000,00	45
UST0003 22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	KS 11-A CA 14-N	ov-08 Preferred Stock w/ Warran	nts \$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
UST0003	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 6-N	ov-09		****	************						(\$298,737,000.00)			
UST0014 12,16 UST0014	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 14-N OR 17-F	ov-08 Preferred Stock w/ Warran	nts \$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00				
UST0014	UMPQUA HOLDINGS CORP.	PORTLAND	OR 31-M	ar-10											\$4,500,000.00	1,110,898
UST1150 8,14,18,44,45 UST1150	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 1-M NC 18-D	sy-09 Preferred Stock w/ Warran	nts \$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
UST1150	UNION BANK & TRUST COMPANY	OXFORD	NC 22-S NM 29-D						\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
UST1350 8,17,11 UST1350	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 29-D NM 25-	ec-09 Preferred Stock w/ Exercised Warran	nts \$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00		600	\$1,000.00				
UST1350	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 2-0	tt-13					\$1,579,000.00		1,579	\$1,000.00			\$65,000.00	65
UST0238 12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-D		nts \$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding				4				
UST0238 UST0238	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 18-N VA 23-D	ov-09					\$59,000,000.00		59,000	\$1,000.00			\$450,000.00	211,318
UST0664 8	UNITED AMERICAN BANK	SAN MATEO	CA 20-F	b-09 Preferred Stock w/ Exercised Warrar	nts \$8,700,000.00	\$0.00	\$3,482,657.85	Sold, in full; warrants not outstanding								
UST0664 UST0448	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA 2- MI 16-J		nts \$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$3,319,050.00		8,700	\$381.50	(\$5,380,950.00)		\$163,607.85	435
UST0448	UNITED BANCORP, INC.	TECUMSEH	MI 19-J	n-12	720,000,000.00	30.00	320,323,324.72	Join, in ruli, warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)			
UST0448	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	MI 18- AL 23-D	ul-12	nts \$10,300,000.00	60.00	\$11,172,638.89	Dedessed in fill account a state of in-							\$38,000.00	311,492
UST0272 11,36 UST0272	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-D		115 \$10,300,000.00	\$0.00	\$11,172,038.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00				
UST1111 15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA 22-M	sy-09 Subordinated Debentures w/ Exercised Warran	nts \$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding								
UST1111 UST0059	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE BLAIRSVILLE	GA 3-		nts \$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000
UST0059	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 26-N	ar-13		,	,,,		\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			
UST0059 UST0059	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE BLAIRSVILLE	GA 27-M GA 28-M	ar-13					\$12,587,575.00 \$159,145,525.00		13,078 165,346	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)			
UST0059	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 9-A						\$139,143,323.00	(\$1,732,500.00)	103,340	3302.30	(30,200,473.00)			
UST0059	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 10-J	n-13											\$6,677.00	219,908
UST0426 44,11,8 UST0426	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 16-J VA 15-D	nn-09 Preferred Stock w/ Exercised Warran	nts \$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00				
UST0426	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-S	p-11					\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
UST0154 11 UST0154	UNITY BANCORP, INC. UNITY BANCORP. INC.	CLINTON	NJ 5-D NJ 15-M	ec-08 Preferred Stock w/ Warran	nts \$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10.324.000.00		10.324	\$1,000.00				
UST0154	UNITY BANCORP, INC.	CLINTON	NJ 3-	ul-13					\$10,325,000.00		10,324					
UST0154	UNITY BANCORP, INC.	CLINTON	NJ 28-A												\$2,707,314.00	764,778
UST1197 8 UST1197	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 22-M IN 8-A	y-09 Preferred Stock w/ Exercised Warran ig-13	nts \$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237.527.50		250	\$950.10	(\$12.472.50)			
UST1197	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-A	ig-13					\$9,168,561.50		9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
UST1197 UST1267 11,9,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	IN 12-S MN 19-J	rp-13 Subordinated Debentur	res \$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)						
UST1267 11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-	ul-10 Subordinated Depentur	es \$11,926,000.00	\$0.00	\$12,948,880.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00		11,926,000	\$1.00				
UST0499 8	US METRO BANK	GARDEN GROVE	CA 6-F			\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding								
UST0129 11,8 UST0129	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC 23-D NC 3-A		nts \$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00		7.742	\$1,000.00				
UST0129	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 16-0	d-13					\$2,258,000.00		2,258				\$500,000.00	500
UST0333 11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA 30-J		nts \$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	67 700 000 00		7,700	64 000 00			£305.000.00	205
UST0333 UST0254 8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA 21-M CA 9-J	in-12 Preferred Stock w/ Exercised Warran	nts \$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	383
UST0254	VALLEY COMMUNITY BANK	PLEASANTON	CA 21-0	ct-13					\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
UST0254 UST0169 11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 6-J VA 12-D		nts \$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
UST0169	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-N	v-12		,	,,,,,		\$1,600,000.00		1,600	\$1,000.00				
UST0169	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-F VA 15-M	b-13					\$1,600,000.00		1,600	\$1,000.00				
UST0169 UST0169	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 15-W						\$1,600,000.00 \$1,600,000.00		1,600 1,600					
UST0169	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-0	ct-13					\$9,619,000.00		9,619	\$1,000.00				
UST0169 UST1310 8,44,14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	VA 13-N MI 18-D		nts \$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							\$1,547,891.58	344,742
UST1310	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-S	p-11					\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
UST0034 11 UST0034	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 14-N NJ 3-J		nts \$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00				
UST0034	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-S	p-09					\$125,000,000.00		125,000	\$1,000.00				
UST0034	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 23-D						\$100,000,000.00		100,000	\$1,000.00			AC 424 C45 22	2 522 542
UST0034 UST0571 8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	NJ 24-M TX 26-J	nr-09 Preferred Stock w/ Exercised Warrar	nts \$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							\$5,421,615.27	2,532,542
UST0571	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-A	ig-11					\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
UST1137 UST1137	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 1-M VA 19-N	sy-09 Preferred Stock w/ Warran	nts \$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5.672.361.44		14.738	\$384.90	(\$9.065.638.56)			
UST1137	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-J	n-14					93,072,302.44	(\$56,723.61)	14,750	\$304.50	(33,003,030.30)			
UST0221 11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-D		nts \$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding	674 000 000		74.0	64 000 0				
UST0221 UST0221	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 11-D VA 31-J	n-14					\$71,000,000.00		71,000	\$1,000.00			\$33,263,000.00	2,696,203
UST1231 8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 31-J VA 12-J	n-09 Preferred Stock w/ Exercised Warran	nts \$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding		_						
UST1231 UST1231	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8-A VA 12-A	g-13					\$325,353.86 \$2,543,620.14		533 4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)		\$63,481.25	1/13
UST1231	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-S	p-13					32,343,020.24	(\$25,000.00)	4,107	3010.40	(51,013,373.00)		505,401.25	243
UST0732 11,8,14 UST0732	VISION BANK - TEXAS	RICHARDSON	TX 24-A	or-09 Preferred Stock w/ Exercised Warrar	nts \$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	6707 500 00		700	64 000 00				
UST0732	MICION DANK TOWAS			9C-1Z					\$787,500.00 \$712,500.00		788	\$1,000.00 \$1,000.00			\$75,000.00	75
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-D	ul-13												
UST0155	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX 10- PA 19-D	ec-08 Preferred Stock w/ Warran	nts \$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding			713					
UST0155	VISION BANK - TEXAS VIST FINANCIAL CORP. VIST FINANCIAL CORP.	RICHARDSON WYOMISSING WYOMISSING	PA 19-D PA 1-A	ec-08 Preferred Stock w/ Warran ag-12			,		\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
UST0155 UST0513 45,8,14 UST0513	VISION BARK - TEXAS VIST FINANCIAL CORP. VIST FINANCIAL CORP. VIST FINANCIAL CORPORATION VIST. BINANCIAL CORPORATION VIST. BINANCIAL CORPORATION	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE	TX 10- PA 19-D PA 1-A WA 30-J WA 15-S	preferred Stock w/ Warrar 12 10-09 Preferred Stock w/ Exercised Warrar 11	nts \$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding			25,000 110,000	\$1,000.00 \$1,000.00			\$1,189,813.00 \$5,500,000.00	367,984 5,500
UST0155 UST0513 45,8,14 UST0513 UST1345 8,17,11	VISION BARK - TEAS VIST FINANCIAL CORP VIST FINANCIAL CORP VIST FINANCIAL CORPORATION WIT B. FINANCIAL	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON	TX 10- PA 19-0 PA 1-A WA 30-J WA 15-S MA 11-0	ec-08 Preferred Stock w/ Warran 1g-12 Preferred Stock w/ Exercised Warran 1p-11 Preferred Stock w/ Exercised Warran 1p-20 Preferred Stock w/ Exercised Warran	nts \$110,000,000.00		,		\$25,000,000.00 \$110,000,000.00		110,000	\$1,000.00				
UST0155 UST0513 45,8,14 UST0513	VISION BARK - TEVAS VIST FINANCIAL CORP VIST FINANCIAL CORP VIST FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WAT B. FINANCIAL CORPORTON WACHLIST FINANCIAL SERVICES, INC. WACHLIST FINANCIAL SERVICES, INC. WACHLIST FINANCIAL SERVICES, INC.	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON CLINTON	TX 10- PA 19-D PA 1-A WA 30-J WA 15-S MA 11-D MA 4-A	preferred Stock w/ Warrar 1g-12 n-09 Preferred Stock w/ Exercised Warrar np-11 Preferred Stock w/ Exercised Warrar nc-09 Preferred Stock w/ Exercised Warrar nc-12 Preferred Stock w/ Exercised Warrar	nts \$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00		110,000	\$1,000.00 \$1,000.00				
UST0155 UST0513 45,8,14 UST0513 8,17,11 UST1345 8,17,11 UST1345 UST1345 UST1345	VISION BARK - TEXAS VIST FIRMANCIAL CORP VIST FIRMANCIAL CORP VIST FIRMANCIAL CORP VIST FIRMANCIAL CORPORATION VIST.B. FIRMANCIAL CORPORATION VIST.B. FIRMANCIAL STRUKES, INC. VIACHUSETT FIRMANCIAL SERVICES, INC. VIACHUSETT FIRMANCIAL SERVICES, INC. VIACHUSETT FIRMANCIAL SERVICES, INC.	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON CLINTON CLINTON CLINTON	TX 10- PA 19-0 PA 1-A WA 30-1 WA 15-S MA 11-0 MA 4-A MA 30-0 MA 23-A	65 08 Preferred Stock w/ Warrar ½1 2 Preferred Stock w/ Exercised Warrar p1 1 Preferred Stock w/ Exercised Warrar 65 09 Preferred Stock w/ Exercised Warrar 9 13 Preferred Stock w/ Exercised Warrar	hts \$110,000,000.00 hts \$12,000,000.00	\$0.00	\$131,236,874.33 \$14,731,826.23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00		110,000	\$1,000.00				
UST0155 UST0513 UST0513 UST1345 UST1345 UST1345 UST1345 UST1345 UST0156 11	VISION BARK - TEXAS VIST FINANCIAL CORP VIST FINANCIAL CORPO VIST FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WACHLIST FINANCIAL SERVICES, INC. WACHLISTET FINANCIAL SERVICES, INC.	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON CLINTON CLINTON CLINTON CLINTON BOSTON	TX 10- PA 19-0 PA 1-A WA 30-J WA 15-S MA 11-0 MA 30-J MA 23-A MA 19-0 MA 19-0	5CG Preferred Stock w/ Warran 3E-12 Preferred Stock w/ Exercised Warran 1P1 Preferred Stock w/ Exercised Warran 5CO Preferred Stock w/ Exercised Warran 1CI Preferred Stock w/ Warran 1CI Preferred Stock w/ Warran	hts \$110,000,000.00 hts \$12,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00		3,000 4,000 5,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00	5,500
UST0155 UST0513 UST0513 UST1345 UST1345 UST1345 UST1345 UST1345 UST0156 UST0156 UST0156 UST0156	VISION BARK - TEXAS VIST FINANCIAL CORP VIST FINANCIAL CORPO VIST FINANCIAL CORPODATION VIT B. FINANCIAL SERVICES, INC. VIACHUSETT FINANCIAL SERVICES, INC. VIANIVIBRICIAT BARN & TRUST COMPANY	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE SPOKANE LUNTON CUNTON CUNTON CUNTON CUNTON BOSTON BOSTON BOSTON	TX 10-0-1 PA 19-D PA 1-A-A WA 30-0-1 WA 15-S MA 11-D MA 4-A MA 32-A MA 19-D MA 15-S MA 11-D MA 15-S MA 11-D MA 15-S MA 11-D MA 15-S MA 15-S MA 15-S MA 15-D MA 15-D MA 15-D MA 16-D	COS Preferred Stock w/ Warran ½: 2 Preferred Stock w/ Exercised Warran 0: 00 Preferred Stock w/ Exercised Warran 0: 00 Preferred Stock w/ Exercised Warran 0: 01 Preferred Stock w/ Warran 0: 02 Preferred Stock w/ Warran 0: 03 Preferred Stock w/ Warran 0: 05 Preferred Stock w/ Warran	hts \$110,000,000.00 hts \$12,000,000.00 hts \$22,000,000.00	\$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00		3,000 4,000	\$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00	5,500
UST0155 UST0513 UST0513 UST0513 UST1345 UST1345 UST1345 UST1345 UST0156 UST0156 UST0156 UST0156 UST0156 UST0157	NYSION BARK - TEMAS VOST FRANKCAL CORP. VOST FRANKCAL CORPORTON VOST FRANKCAL SERVICES, NC. VOSC FRANKCAL	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE CLINTON CLINTON CLINTON CLINTON CLINTON BOSTON BOSTON BOSTON BOSTON BOSTON OAK HARBOR	TX 10-0-1 10-1 10-1 10-1 10-1 10-1 10-1 1	0.08 Preferred Stock w/ Warrar ½: 2 7 ni-09 Preferred Stock w/ Exercised Warrar p-11 5 0: 09 Preferred Stock w/ Exercised Warrar ni-12 1 ni-13 1 ni-14 1 0: 08 Preferred Stock w/ Warrar 0: 09 Preferred Stock w/ Warrar	hts \$110,000,000.00 hts \$12,000,000.00 hts \$22,000,000.00	\$0.00	\$131,236,874.33 \$14,731,826.23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00		3,000 4,000 5,000 22,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00	5,500 478
UST0155 UST0153 UST0133 UST01345 UST1345 UST1345 UST1345 UST1345 UST01366 11 UST0156 UST0156 UST0156	VISION BARK - TEXAS VIST FINANCIAL CORP VIST FINANCIAL CORPO VIST FINANCIAL CORPODATION VIT B. FINANCIAL SERVICES, INC. VIACHUSETT FINANCIAL SERVICES, INC. VIANIVIBRICIAT BARN & TRUST COMPANY	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE SPOKANE LUNTON CUNTON CUNTON CUNTON CUNTON BOSTON BOSTON BOSTON	TX 10-0-1 PA 19-D PA 1-A-A WA 30-0-1 WA 15-S MA 11-D MA 4-A MA 32-A MA 19-D MA 15-S MA 11-D MA 15-S MA 11-D MA 15-S MA 11-D MA 15-S MA 15-S MA 15-S MA 15-D MA 15-D MA 15-D MA 16-D	COS Preferred Stock w/ Warrar ½1.2 Preferred Stock w/ Exercised Warrar p11 Preferred Stock w/ Exercised Warrar cc09 Preferred Stock w/ Exercised Warrar p13 Preferred Stock w/ Warrar p2 Preferred Stock w/ Warrar p0 Preferred Stock w/ Warrar p0 Preferred Stock w/ Warrar p1 Preferred Stock w/ Warrar	hts \$110,000,000.00 hts \$12,000,000.00 hts \$22,000,000.00	\$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11 \$30,628,344.45	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00		3,000 4,000 5,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00	5,500 478 390,071
UST0155 UST0153 UST0513 UST0513 UST1345 UST1345 UST1345 UST1345 UST1345 UST1345 UST1345 UST0156 UST0156 UST0156 UST0157 UST0157 UST0157 UST0157	VISION BANK - TEXAS VIST FINANCIAL CORP. VIST FINANCIAL CORP. VIST FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WIT B. FINANCIAL CORPORTON WACHLIST FINANCIAL SERVICES, INC. WACHLIST	RICHARDSON WYOMISSING WYOMISSING SPOKANE SPOKANE LUNTON LUNTON LUNTON LUNTON LUNTON BOSTON BOSTON BOSTON BOSTON BOSTON OAK HARBOR OAK HARBOR OAK HARBOR SATTLE	TX 100. PA 19-D4 1-A-M WA 30-J4 WA 15-S MA 11-C5 MA 11-C5 MA 11-C5 MA 11-C5 MA 11-C5 MA 11-C5 MA 13-C5 MA 13-C5 MA 13-C5 MA 13-C5 MA 13-C5 MA 14-N WA 12-J4 WA 14-N	COS Preferred Stock w/ Warrar ½1.2 Preferred Stock w/ Enercised Warrar pp.11 Preferred Stock w/ Exercised Warrar pr.22 Preferred Stock w/ Exercised Warrar pp.13 Preferred Stock w/ Warrar pp.26 Preferred Stock w/ Warrar pp.27 Preferred Stock w/ Warrar pp.28 Preferred Stock w/ Warrar pp.31 Preferred Stock w/ Warrar pp.32 Preferred Stock w/ Warrar pp.33 Preferred Stock w/ Warrar pp.34 Preferred Stock w/ Warrar pp.35 Pp.36 pp.36 Pp.36 pp.37 Pp.37 pp.38 Pp.38 pp.38 Pp.38 pp.37 Pp.38 pp.38 Pp.38 p	tts \$110,000,000.00 tts \$12,000,000.00 tts \$22,000,000.00 tts \$22,000,000.00	\$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$510,000,000.00 \$5,000,000.00 \$4,000,000.00 \$5,000,000.00 \$22,000,000.00 \$22,000,000.00		3,000 4,000 5,000 22,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00 \$478,000.00 \$568,700.00	5,500 478
UST00155 UST00133 UST00133 UST00133 UST10013 UST11405 UST11405 UST11405 UST11405 UST11405 UST11405 UST11505 UST11015 UST01507 UST01507 UST01507 UST01507 UST01507 UST01507 UST01507	VISION BARK - TEASS VIST FRANKCAL CORP. VIST FRANKCAL CORPORTON WY T.B. RINAMCIAL CORPORTON WY T.B. RINAMCIAL CORPORTON WY T.B. RINAMCIAL CORPORTON WY T.B. RINAMCIAL CORPORTON WATCHEST FRANKCAL SERVICES, INC. WACHASTET SERVICES FRANKCAL SERVICES, INC. WACHASTET SERVICES FRANKCAL SERVICES, INC. WACHASTET SERVICES FRANKCAL SERVICES, INC. WACHASTET	RICHARDSON WYOMISSING WYOMISSING WYOMISSING SPOKANE SPOKANE SPOKANE SPOKANE CUNTON CUNTON CUNTON CUNTON BOSTON BOSTON BOSTON BOSTON OAK HARBOR OAK HARBOR SEATTLE SEATTLE	TX 100-0 PA 19-D4 1-A-0 PA 19-D4 1-A-0 WA 30-J4 WA 15-S-0 MA 4-A-0 MA 4-A-0 MA 30-J4 MA 23-A-0 MA 22-M MA 16-D4 WA 12-Z-M WA 12-Z-M WA 14-M WA 12-M WA 14-M WA 12-M WA 12-M WA 14-M WA 12-M WA 12-M WA 12-M WA 14-M WA 12-M WA	Ecols Preferred Stock w/ Warrar ½: 12 no 9 p-referred Stock w/ Exercised Warrar p-11 no 9 p-referred Stock w/ Exercised Warrar p-12 n-13 p-13 n-13 p-14 n-13 p-16 n-10 p-17 n-12 p-18 n-12 p-19 p-19 p-11 n-11 p-11 n-11 p-11 n-11 p-11 n-12 p-12 n-13 p-13 n-14 p-14 n-15 p-15 n-16 p-16 n-17 p-17 n-18 p-18 n-18 p-19 n-18<	tts \$110,000,000.00 tts \$12,000,000.00 tts \$22,000,000.00 tts \$22,000,000.00	\$0.00 \$0.00 \$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11 \$30,628,344.45	Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00		3,000 4,000 5,000 22,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00 \$478,000.00 \$568,700.00 \$1,625,000.00	5,500 478 390,071 246,082
USTO155 USTO153 USTO133 USTO133 USTO1345 USTO1455 UST1345 UST1345 UST1345 UST1345 UST1345 UST1345 UST1345 UST0156 11 UST0156 UST0157 UST0157 UST0157 UST0157 UST0157 UST0157 UST0157 UST0157 UST0011 UST0011 UST0011	VISION BARK - TEMAS VIST FRANKACIAL CORP. VIST FRANKACIAL CORP. VIST FRANKACIAL CORPORATION WIT B. RINANCIAL CORPORATION WIT B. RINANCIAL CORPORATION WIT B. RINANCIAL CORPORATION WACHUSTET FRANKACIA SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIA SERVICES, INC. WACHUSTET SERVICES, INC. WACHUSTOTON FEDERAL, INC.	RICHARDSON WYOMISSING WYOMISSING WYOMISSING SPOKAME SPOKAME SPOKAME CLINTON CLINTON CLINTON CLINTON BOSTON	TX 10- PA 19- PA 1- PA 19- PA 1- PA	COS Preferred Stock w/ Warran ½1.2 Preferred Stock w/ Exercised Warran 0.00 Preferred Stock w/ Exercised Warran 0.00 Preferred Stock w/ Exercised Warran 0.01 Preferred Stock w/ Exercised Warran 0.01 Preferred Stock w/ Warran 0.00 Preferred Stock w/ Warran 0.01 Preferred Stock w/ Warran 0.02 Preferred Stock w/ Warran 0.03 Preferred Stock w/ Warran 0.04 Preferred Stock w/ Warran	15 \$110,000,000,000 on 15 \$120,000,000,000 on 15 \$122,000,000,000 on 15 \$122,000,000,000 on 15 \$122,000,000,000 on 15 \$120,000,000,000 on	\$0.00 \$0.00 \$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11 \$30,628,344.45	Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$510,000,000.00 \$5,000,000.00 \$4,000,000.00 \$5,000,000.00 \$22,000,000.00 \$22,000,000.00		3,000 4,000 5,000 22,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00 \$478,000.00 \$568,700.00	5,500 478 390,071
UST0155 UST01513 UST01513 UST01513 UST101513 UST11345 UST11345 UST11345 UST11345 UST11345 UST0156 UST0156 UST0157	NYSION BANK. TEMAS VYST RANACIAL CORP. VYST RANACIAL CORP. VYST RANACIAL CORPORATION WYT. B. RINAMCIAL STRUCKS. INC. WACHASTIT THANACIAL STRUCKS. INC. WACHASTIT TO STRUCKS. INC. WACHASTIT TO STRUCKS. INC. WACHASTIT TO STRUCKS. INC. WACHASTIC TO STRUCKS. INC.	RELABGEON WYOMESSING WYOMESSING WYOMESSING SPOKAME SPOKAME SPOKAME CLIMTON CLIMTON CLIMTON CLIMTON BOSTON BOSTON BOSTON BOSTON OAR HARBOR OAR HARBOR SAFATE SAFATE SAFATE RESTON RESTON	TX 10- PA 110- PA 110- PA 11- PA 110- PA 11- PA 110- PA 11- PA 110- PA 11- PA 110- PA	Sco GB Preferred Stock w/ Warrar ½1 2 no GD Preferred Stock w/ Exercised Warrar p11 1 no GD Preferred Stock w/ Exercised Warrar p12 1 no Exercised Warrar p13 2 no Exercised Warrar p14 3 Preferred Stock w/ Warrar p0 4 Preferred Stock w/ Warrar p1 5 no Exercised Warrar p1 1 Preferred Stock w/ Warrar p1 1 Preferred Stock w/ Warrar p1 1 Preferred Stock w/ Warrar p2 1 Preferred Stock w/ Warrar p2 2 Preferred Stock w/ Warrar p2 3 Preferred Stock w/ Warrar p2 4 Preferred Stock w/ Warrar p2 5 Preferred Stock w/ Warrar p2 6 Preferred Stock w/ Warrar	Ints \$110,000,000,00 on this \$12,000,000,00 on this \$12,000,000,00 on this \$22,000,000,00 on this \$22,000,000,00 on this \$26,380,000,00 on this \$26,380,000,00 on this \$200,000,000,00 on this \$200,000,00 on this \$200,000,000,00 on this \$200,000,00 on this	\$0.00 \$0.00 \$0.00 \$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11 \$30,628,344.45 \$220,749,985.18	Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$3,000,000.00 \$4,000,000.00 \$5,000,000.00 \$5,000,000.00 \$22,000,000.00 \$22,000,000.00 \$220,000,000.00		110,000 3,000 4,000 5,000 22,000 26,380	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00 \$478,000.00 \$568,700.00 \$1,625,000.00 \$15,388,874.07	5,500 478 390,071 246,082 1,707,456
UST0155 UST0155 UST0155 UST0155 UST01513 UST01513 UST1145 UST01513 UST1145 UST1145 UST1145 UST1145 UST1145 UST1145 UST0151 UST0155 UST0155 UST0157 UST0151 U	VISION BARK - TEMAS VIST FRANKACIAL CORP. VIST FRANKACIAL CORP. VIST FRANKACIAL CORPORATION WIT B. RINANCIAL CORPORATION WIT B. RINANCIAL CORPORATION WIT B. RINANCIAL CORPORATION WACHUSTET FRANKACIA SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIAL SERVICES, INC. WACHUSTET FRANKACIA SERVICES, INC. WACHUSTET SERVICES, INC. WACHUSTOTON FEDERAL, INC.	RICHARDSON WYOMISSING WYOMISSING WYOMISSING SPOKAME SPOKAME SPOKAME CLINTON CLINTON CLINTON CLINTON BOSTON	TX 10- PA 19- PA 1- PA 19- PA 1- PA	CGS	ts \$110,000,000,00 oo ts \$122,000,000,00 oo \$122,000,00 oo \$122,	\$0.00 \$0.00 \$0.00 \$0.00	\$131,236,874.33 \$14,731,826.23 \$23,592,311.11 \$30,628,344.45 \$220,749,985.18	Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$110,000,000.00 \$510,000,000.00 \$5,000,000.00 \$4,000,000.00 \$5,000,000.00 \$22,000,000.00 \$22,000,000.00		3,000 4,000 5,000 22,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$5,500,000.00 \$478,000.00 \$568,700.00 \$1,625,000.00	5,500 478 390,071 246,082

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
T1169	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00	(100)	100		(\$7,310.00)		\$147,194.69	Silui CS
ST1169	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70		313		(\$22,880.30)		2147,134.03	
ST1169	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13						¥-5-3/2-511.0	(\$52,138.13)		77-1-0	(422)00000			
JST0050 11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
JST0050	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10					-	\$100,000,000.00		100,000	\$1,000.00				
UST0050	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
UST0050	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
UST0050	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11												\$20,388,842.06	3,282,27
UST0036 11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
UST0036	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00				
UST0036	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840,374,891.73	110,261,68
UST0068 11	WESBANCO, INC.	WHEELING	wv	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	4			4				
UST0068	WESBANCO, INC.	WHEELING	wv	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00			*	
UST0068	WESBANCO, INC.	WHEELING	wv	23-Dec-09	- 4 1- 1 100		****									\$950,000.00	439,28
US10270 11 UST0270	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA	31-Dec-08 29-Jun-11	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00		36.000	\$1.000.00				
US10270 UST0270	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES	IA IA	29-Jun-11 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00			\$700,000.00	474,10
UST0320 11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	GA.	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87.360.236.61	Redeemed, in full; warrants not outstanding							\$700,000.00	474,10
UST0320 11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	Preferred Stock W/ Warrants	\$83,726,000.00	\$0.00	\$87,300,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00				
UST0320	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
UST0320	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11						341,803,000.00		41,803	31,000.00			\$878,256.00	246,69
UST0044 44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV.	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							3070,230.00	240,03
UST0044	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11	Treating Stock Wy Warrants	J140,000,000.00	\$0.00	\$100,303,000.00	redecined, in rail, warrants not outstanding	\$140,000,000,00		140.000	\$1,000.00				
UST0044	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11								2.0,000	7.7,0.0.0.0			\$415,000.00	787,10
UST0280 8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							J	
UST0006 8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
UST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL IL	29-Dec-09		\$4,567,000.00	70.00	7-0,000,000									
UST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
UST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305		(\$631,984.63)		\$335,417.06	34
UST0006	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
UST0949 8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	23
UST0660 8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding								
UST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300			\$82,173.00		
UST0660	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,012,662.00	84
UST0161	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,57
UST0094 11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
UST0094	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
UST0158	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158 UST0158	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
		LOS ANGELES	CA	20-Jun-12	- 4 1- 1 100	4	4	4								\$760,000.00	949,46
UST0222 11 UST0222	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	19-Dec-08 22-Dec-10	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000,00		250.000	\$1,000.00				
UST0222	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11						3230,000,000.00		230,000	31,000.00			\$25,600,564.15	1,643,29
UST0986 8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔI	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							323,000,304.13	1,043,23
UST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	Freierieu Stock wy Exerciseu Warrants	32,720,000.00	30.00	32,760,351.21	30id, III full, Wallants not outstanding	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90.940.00	13
UST0986	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔI	26-Jul-13						32,343,032.20	(\$24,999.99)	2,720	3001.70	(3370,140.00)		330,340.00	
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(324,333.33)						
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	70.00			\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
UST0514	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12						,	(0.22)0000	32,020	49.10.11	(4-1/-0-)0-0-2-0/		\$1,800,000.00	175,10
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09	,	\$13.312.000.00											
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12		,				\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			-
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,17
UST0391	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,66
UST1120 45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding		-						
UST1120	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	·				,	\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
UST0037 11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
UST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
UST0037	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY		5-Dec-12												\$7,666,418.51	5,789,909

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	\$ -	\$ 14.000.000	Par	Date	7	7111104111
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	ΨΖΣ,110,000	Ψ
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79.900	\$
1	8/13/2010			GA	Preferred Stock	\$ 7,462,000	\$ -		Par	.,,_	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010		oun rundy		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
11	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	5 -	\$ 6,000,000	Par	 		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par	-		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL.	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 5,457,000	Par	-		
	9/17/2010 9/17/2010	Hope Federal Credit Union	Jackson	MS NY	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000 \$ 300,000	Par Par			
1	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	II	Subordinated Debentures	\$ 7.875.000	\$ - \$	\$ 7,875,000	Par Par			
1, 2	9/17/2010	First Eagle Bancshares, Inc. Liberty Financial Services, Inc.	Hanover Park New Orleans	LA	Preferred Stock	\$ 7,875,000	\$ 5.689.000	\$ 7,875,000 \$ 11,334,000	Par Par			
1, 2	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000 \$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	¢
1, /	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ 3,140,000	\$ -	\$ 3,372,000	Par	9/10/2014 ⁶	\$2,372,000	\$1,000,00
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014	\$2,372,000	\$1,000,00
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par	0/20/2012	ψ2,000,000	Ψ
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par		* · , · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · , · · · , · · , · · , · · · , · · · , · · · , · · · , · · · , · · · , · · · , · · · , · · · · , · · · · , · · · · · , · · · · · · · · , ·	•
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par	40/0/02:2	***	
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012	\$1,096,000	
	9/24/2010	Tongass Federal Credit Union Santa Cruz Community Credit Union	Ketchikan	AK CA	Subordinated Debentures	\$ -	\$ - \$	\$ 1,600,000	Par Par	+		
	9/24/2010 9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz	CA	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 2,828,000 \$ 350,000	Par Par	 		
	9/24/2010	Fairfax County Federal Credit Union	San Francisco Fairfax	VA	Subordinated Debentures Subordinated Debentures	φ - •	φ - ¢	\$ 350,000 \$ 8,044,000	Par	 		
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000 \$ 22.000.000	Par	 		
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1.747.000	\$ 2,313,000	\$ 22,000,000	Par	 		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 4,000,000	Par	†		
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	†		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,20	+30,000,000	
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par	1		
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	9
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par		72,. 2 1,000	*
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
		BankAsiana	Palisades Park		Preferred Stock	\$ -		\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$98,361,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 465,007,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

 $[\]ensuremath{\mathrm{5}}\xspace$ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inv	vestmen	nt After Exchange/T	ransfer/Other		Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A			Freierred Stock		1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI				Convertible Preferred Stock		22		Partial conversion of preferred			GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
(/ //		12/30/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 1,250,000,000	Par 26	12/30/2010	stock for common stock	\$ 5,500,000,000	N/A 26	i	5_, 55			5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
	ļ	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
	i	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
	ļ			Corporation	116.0				COMMITTED ON THE COMMIT		7		,			11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional		_		Exchange for preferred and			General Motors	10.			4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A		11, 25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
																12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
																1/9/2014 Partial Repayment	\$ 470,269	proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13	3								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
																4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$

Additional Proceeds * \$

62,186,325,712

403.000.000

Total Treasury Investment Amount \$ 13.604.913.259

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company,

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008. Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement of the crems of the credit agreement of the credit agreement of the credit agreement with New Chrysler fully executed on 5/27/2009 for an amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011. Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation frusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest or \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler

31 On May 24, 2011. Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Office on the Sale Under the Sale under this authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock. Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014. Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009 3 \$ (1,000,000,000) \$		\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/9/2009	Givi Supplier Receivables LLC	Willington	DE	ruichase	Additional Note	\$ 3,300,000,000	N/A	7/8/2009			3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		•				Additional Note			7	7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Ltc. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

\$ 5,000,000,000

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City Sta			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/m 12/32/009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	s -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	1
							8/17/2011	Payment	\$ 97,008,351	Par	1
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					7 11.7 10.0.1.00 0.11.0	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9/2/2011	Payment	\$ 55,885,302	Par	1
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	1
							3/8/2012	Payment	\$ 5,576,121,382	Par	1
							3/15/2012	Payment	\$ 1,521,632,096	Par	1
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	1
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
			Exchange				3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/}The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted In	nves	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 ² 6/28/2012 ³	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	, D	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds		1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds		933,181
									1/15/2013	4 S	100,000,000		12/5/2013	Contingent Interest Proceeds		1,102,424
									17 10/2010	*	.00,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds		1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds		27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036

Total Investment Amount \$	100,000,000	Total Repayment Amount 5	\$	731.913.241
Total investment Amount o	100,000,000	rotal repayment Amount	Φ	131,913,24

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5		11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173		\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution ⁵	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution ⁵	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Puno, L.P.	Wilmington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution ⁵	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution ⁵	\$ 1,056,751
																Weitbership Interest	9/28/2012 Final Distribution ⁵	\$ 18,772
																	6/4/2013 Adjusted Distribution ^{5, 13}	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	l		1 1	I	I	l l		1 1	1	l	1 1 1	1 1 1	12/14/2011 \$ /,103,787	\$ 300,656,067	Proceeds	1	

			Seller							nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repayn	nent Details	Investment A	Investment After Capital Repayment		Distribution or Disposition	
			Sellel		Transaction		Commitment	Pricing	Con	imunent	riiai Co	Illinunent Amount	Amount	Repayment	nent Details	investment A	пет Сарнаі Кераушені		Distribution of Disposit	Oil
Footnote	,	Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Rep	ayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012 \$	9,610,173	\$ 284,468,750) Proceeds			
l																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012 \$	152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013 \$	254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
														,	= 10,100,110	•	Wembership Interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington E	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds	:		
														9/17/2012 \$	305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$	800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$	630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$	97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013 \$	341,479,690	\$	- Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,11	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44.043	\$ 1,064,097,694	Membership Interest 10	77172010	Distribution	\$ 55,552
														2/14/2011 \$	712,284		Membership Interest 10			
														3/14/2011 \$	6,716,327		Membership Interest 10			
														4/14/2011 \$	7,118,388		Membership Interest 10			
															39,999,800		Membership Interest 10			
														5/14/2012 \$	287,098,565		Membership Interest 10			
														6/14/2012 \$			Membership Interest 10			
														7/16/2012 \$	68,749,656		Membership Interest Membership Interest 10			
														8/14/2012 \$	361,248,194	\$ 292,454,480	Membership Interest		5.11	
																			Distribution ^{5, 11}	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012 \$	292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																			Distribution ^{5, 11}	\$ 678,683
2	10	0/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2.488.875.000	7/16/2010	\$ 2300.847.000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	"	0/2/2003	AmanceDefinition Legacy decurities wastern and, E.F.	William goon E	L Fulcilase	Debt Obligation w/ Contingent / Tocedas	Ψ 2,222,222,222	1 41	3/22/2010	Ψ 2,400,073,000	7710/2010	2,300,047,000	12 \$ 2,120,000,000	5/16/2011 \$		\$ 2,097,755,425	Debt Obligation w/ Contingent			
														6/14/2011 \$	88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012 \$	80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012 \$	30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			ļ
														5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds Debt Obligation w/ Contingent			
														6/14/2012 \$	44,200,000	\$ 1,443,467,339	Proceeds Debt Obligation w/ Contingent			
														6/25/2012 \$	120,000,000	\$ 1,323,467,339	Proceeds Debt Obligation w/ Contingent			
														7/16/2012 \$	17,500,000	\$ 1,305,967,339	Proceeds			
														7/27/2012 \$	450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														8/14/2012 \$	272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

		Seller						Prelimi	nary Adjusted mitment 3	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Capital Re	ppayment Details	Investment Al	ter Capital Repayment		Distribution or Disposit	tion
	Date	Name of Institution	City Sta	Transaction	Investment Description	Commitment	Pricing			Date			Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name or institution	City Sta	e Type	investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	8/22/2012	1	\$ -	Contingent Proceeds		Distribution ^{5, 11}	
																		Distribution Perfund	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	90,269,076	\$ 437 Q15 724	Membership Interest 10	6/13/2013	Distribution Retund	\$ (460)
													9/17/2012			Membership Interest 10			
													10/15/2012			Membership Interest 10			
														15,000,000	,		11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																		Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
													8/14/2012	5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
													8/31/2012	16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	1,667,352	\$ 854,793,592				
													9/28/2012	35,000,000	\$ 819,793,592		:		
													10/15/2012	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/18/2012	794,459,374	\$ -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																	12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012	99,462,003	\$ 930,837,603	Membership Interest 10			
													5/14/2012	74,999,625	\$ 855,837,978	Membership Interest 10			
													7/16/2012	18,749,906	\$ 837,088,072	Membership Interest 10			
													8/14/2012	68,399,658	\$ 768,688,414	Membership Interest 10			
													9/17/2012	124,999,375	\$ 643,689,039	Membership Interest 10			
													10/15/2012	240,673,797	\$ 403,015,242	Membership Interest 10			
													11/15/2012	45,764,825	\$ 357,250,417	Membership Interest 10			
													12/14/2012	24,588,926	\$ 332,661,491	Membership Interest 10			
													1/15/2013	30,470,429		Membership Interest 10			
													2/14/2013	295,328,636	\$ 6,862,425	Membership Interest 10			
																		Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
													2/21/2013	6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 156,174,219
																		Distribution ^{5, 11}	\$ 105,620,441
																		Distribution ^{5, 11}	\$ 42,099,442
2	10/20/2000	AG GECC PPIF Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010 6	\$ 2.542.675.000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340				Debt Obligation w/ Contingent	5/29/2013	Distribution 5, 11	\$ 49,225,244
	10/30/2009	Nasco i ili Masco i unu, E.i .	······································	- rurchase	555. Jonganon w Contingent Froceeds	w 2,222,222,222	1-41	3/22/2010		// 10/2010	φ 2,που,υυυ,υ00	Ψ 2,234,790,340	2/14/2012		\$ 2,060,598,340	Proceeds Debt Obligation w/ Contingent			\vdash
													3/14/2012	198,925,000	\$ 1,861,673,340	Proceeds Debt Obligation w/ Contingent			
													5/14/2012	150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent			
													7/16/2012	37,500,000	\$ 1,674,173,340	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	136,800,000	\$ 1,537,373,340	Proceeds Debt Obligation w/ Contingent			
													9/17/2012		\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent			
													10/15/2012		\$ 806,023,340	Debt Obligation w/ Contingent			
													11/15/2012		\$ 531,433,016	Debt Obligation w/ Contingent			
]	12/14/2012		\$ 383,898,721	Debt Obligation w/ Contingent			
													1/15/2013	182,823,491	\$ 201,075,230	Proceeds	4/40/2042	Distribution ^{5, 11}	\$ 17,118,005
I		1		I	I	I	I	1	1		1 1			I		I	4/19/2013	Distribution ',	a 17,118,005

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repayment Details	Investment A	fter Capital Repayment	n	istribution or Disposit	tion
			Sellel		_				Con	illiunent	Fillal CO	minument Amount	Amount		investment A	nter Capital Repayment		istribution of Disposit	OII
Footnote		Date N	Name of Institution	City Sta	Transact ite Type	on Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,230	\$	Contingent Proceeds	4/25/2013 Di	stribution 5, 11	\$ 1,052,497
																	5/29/2013 Di	stribution 5, 11	\$ 1,230,643
1	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011 \$ 3,521,835		Membership Interest 10			
														8/14/2012 \$ 104,959,251		Membership Interest 10			
														9/17/2012 \$ 72,640,245		Membership Interest 10			
														9/28/2012 \$ 180,999,095		Membership Interest 10			
														10/15/2012 \$ 134,999,325		Membership Interest 10			
														10/10/2012 ψ 104,000,020	ψ 12E,200,000	Wembership interest	10/19/2012 Di	etribution 5, 11	\$ 147,464,888
																	11/2/2012 Di		\$ 148,749,256
														10/19/2012 \$ 122,255,550	\$	- Membership Interest 10			
																	12/21/2012 Di	stribution 5, 11 nal Distribution ^{5, 11}	\$ 549,997
2	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/11/2013 Fi	nal Distribution	\$ 75,372
										, , , ,		, , , , , , ,		5/13/2011 \$ 13,531,530		Debt Obligation w/ Contingent	t		
														7/31/2012 \$ 618,750,000		Debt Obligation w/ Contingent	t		
														8/9/2012 \$ 151,006,173		Debt Obligation w/ Contingent	t		
														8/14/2012 \$ 11,008,652		Proceeds Debt Obligation w/ Contingent			
														8/23/2012 \$ 160,493,230	\$ 286,210,415	Proceeds Debt Obligation w/ Contingent			
														8/29/2012 \$ 103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent			
														9/17/2012 \$ 20,637,410	\$ 161,866,170	Proceeds			
																Contingent Proceeds	10/19/2012 Di		\$ 6,789,287
														9/21/2012 \$ 161,866,170	\$		11/2/2012 Di	stribution 5, 11	\$ 3,718,769
																	12/21/2012 Di		\$ 13,750
																	12/11/2013 Fi	nal Distribution 5, 11	\$ 1,884
1	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373	Membership Interest 10			<u> </u>
														11/15/2012 \$ 59,787,459	\$ 340,262,914	Membership Interest 10			
														12/14/2012 \$ 40,459,092	\$ 299,803,821	Membership Interest 10			
														1/15/2013 \$ 10,409,317	\$ 289,394,504	Membership Interest 10			
														1/30/2013 \$ 219,998,900	\$ 69,395,604	Membership Interest 10			
														2/25/2013 \$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Di	stribution 5, 11	\$ 164,629,827
																	4/16/2013 Di		\$ 71,462,104
														3/25/2013 \$ 30,369,198	e	10	5/16/2013 Di		\$ 38,536,072
														3/23/2013 \$ 30,369,196	,	Membership Interest 10	7/11/2013 Di	stribution 5, 11	\$ 29,999,850
																	9/5/2013 Di		\$ 3,999,980
																	12/27/2013 Di		\$ 5,707,723
2	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington E	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	t		,,.
														11/15/2012 \$ 119,575,516		Debt Obligation w/ Contingent	t		
														11/20/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														12/14/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214	a 3/5,212,503	Proceeds	4/16/2013 Di	5, 11	\$ 7,143,340
														1/24/2013 \$ 375,212,503	s	- Contingent Proceeds	5/16/2013 Di		\$ 963,411
															\$ - Contingent Proceeds	J. J. 1	7/11/2013 Di		\$ 750,004
																	9/5/2013 Di		\$ 100,001
																	12/27/2013 Di	stribution 5, 11	\$ 142,168

				1	I	T.	1											
									nary Adjusted		7	Final Investment						
		Seller		4				Con	mitment 3	Final Com	mitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013	\$ 18,268,328				
													5/14/2013	\$ 70,605,973				
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
1																12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller							iminary Adjusted	Final Com	mitment Amount 7	Final Investment Amount 9	Conital	Repayment Details	Investment Afr	ter Capital Repayment		Distribution or Disposi	tion
		Seller							ommitment	Final Com	mitment Amount	Amount		Repayment Details	investment An	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent Proceeds	:		
													10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds	:		
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent Proceeds	:		
													4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent Proceeds	:		
																	5/28/2013	Distribution 5, 11	\$ 444,39
																	6/3/2013	Distribution 5, 11	\$ 1,960,28
																		Distribution ^{5, 11}	\$ 1,375,00
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700,00
																		Distribution ^{5, 11}	\$ 293,75
																	7/9/2013	Distribution 5, 11	\$ 1,024,38
																	12/12/2013	Final Distribution 5, 11	\$ 13,47

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.