Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending August 29, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proc	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK		CA 11-Dec-09	Treferred Stock Wy Warrand	\$6,000,000.00	<i>\$0.00</i>	ÿ11,740,130.44	nedecined, in rail, warrants not outstanding								
	1ST ENTERPRISE BANK		CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08 NC 31-Dec-13	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION		IN 23-Jan-09	Preferred Stock w/ Warrants	\$111.000.000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		10,309	\$488.70	(00.000,606,84)			-
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	•	. ,,		, ,, ,,,,,		\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION		IN 9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 13-Mar-09 FL 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	91,000.00			2300,000.00	300
	AB&T FINANCIAL CORPORATION		NC 19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 6-Jan-14 NC 10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385.378.64)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 19-Mar-14						\$150,021.30	(\$1,506.21)	530	\$281.00	(\$385,378.04)			-
44,8,14	ADBANC, INC.		NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(4-)						
	ADBANC, INC.		NE 21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 23-Jan-09 FL 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)			11-7			
104	ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding					(\$25,129,26)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 28-Nov-12 AK 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4,547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13						J-1,030,037.07	(\$42,675.67)	4,347	3032.00	(5400,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14	- ()- ()- ()- ()- ()- ()- ()- (***************************************							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	101
	ALLIANCE BANCSHARES, INC.		GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09						\$20,918,000.00		20,918	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 7-Feb-13 MN 26-Mar-13						\$5,626,575.00	(\$90,025.20)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		(\$30,023.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO		CO 18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO		CO 16-Nov-12							(\$570,003.00)			(, , , , , , , , , , , , , , , , , , ,			
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
44,8,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN 22-Sep-11 OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA		OK 5-Mar-09	Preferred Stock W/ Exercised Warrants	52,492,000.00	\$0.00	\$2,900,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY		NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY		NY 17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
11.8.14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY 29-Jul-09 CA 29-May-09	Droformal Stock w/ Eversical Warrants	\$1,800,000,00	\$0.00	\$2,052,682.49	Redeemed in full waveness not outstanding							\$340,000,000.00	24,264,129
11,0,14	AMERICAN PREMIER BANCORP		CA 26-Jan-11	Preferred Stock w/ Exercised Warrants	31,800,000.00	30.00	32,032,002.43	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.		KS 2-Nov-11	_ , ,_ , ,	Annual management of the	2	*******	cold to C **	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
-	AMERIS BANCORP AMERIS BANCORP		GA 21-Nov-08 GA 19-Jun-12	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP		GA 22-Aug-12			_			\$40,331,200.00	(3723,000.00)	32,000	5530.00	(22,000,000.00)		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15.14	AMERISERY FINANCIAL, INC. AMERISE FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13	THE STATE OF THE S	\$5,500,000	\$5.00	\$ 0/0 E0/2 E 0.00	, and the second	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(348,000.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	*****							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4.076,000.00		4,076 4.076	\$1,000.00 \$1,000.00				
11	ASSOCIATED BANC-CORP		WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding			4,076	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			£3 435 005 55	2 002 202
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.		WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
W, 47	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 7-Feb-14	Training Stock by Excitised Wallants	7£,000,000.00	30.00	JA.70	Solo, in ion, workers not outstanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14		,				\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14							(\$25,000.00)	l					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	oceeds
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(100)					Silares
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	Preferred Stock wy Walfallts	30,000,000.00	30.00	\$7,303,037.13	Redeemed, in ruli, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO SHEFFIELD	CA	28-Aug-13	Preferred Stock w/ Exercised Warrants		***	********	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock W/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL DI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treteried Stock Wy Waltania	\$30,000,000.00	Ş0.00	<i>\$32,342,000.00</i>	neacemen, in rail, warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09											\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		32,400,000.00	2,400
	BANCSTAR, INC.	FESTUS		26-Apr-13						\$98,267.00		100	\$982.70			
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	29-Apr-13 31-May-13						\$8,352,695.00	(\$84,509.62)	8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(304,303.02)					
	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES. INC.	MOBILE EDEN PRAIRIE	AL	15-Feb-13			\$0.00	*******		\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE	MN	14-Aug-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451.600.92		486	\$929.20	(\$34.399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96		518	\$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)					
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	NC NC	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding		(\$15,670.63)				 	
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	,	\$10,000,000,000.00		, ,,,,								
-	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00		6205.043.013.0	121,792,790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	9-Mar-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	121,/92,/90
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12	,					\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE	NC CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19.564.027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
144	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	14-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	receemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		+	
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	13-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2 672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	21-Uct-13 6-Jan-14					+	\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,/10,/00.00)	\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding							
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						31,703,304.00	134,508
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
103	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00		75,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							0.0,000
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	24-Apr-14			***	*******		\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS	23-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding							
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9.000.00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13 26-Mar-13							(\$9,000.00)				 	
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding							
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	6424 204 00	242.000
44,8,14	BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE							\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	C40 754 000 00		18,751	\$1,000.00			
—	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,/51	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
-	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	17-Jun-09 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL		Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							13,202,3/3
	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09 1-Jul-14						\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	23-Dec-08 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00		 + + + + + + + + + + + + + + + +	
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13						\$20,000,000.00		20,000	y2,000.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	A		4.500				
-	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	H CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	H CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00		********	
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	n CA PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	THE PART OF THE PA	**************************************	y-100	www.c.cyc.uduk.k	, and the state of	\$0.00		2,892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11	Professional Character Communication	Ć40.000		641.017	Pederand to full comments and the first	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		+	
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09								7	. ,		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS	13-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	00.000,086¢		:60	31,000.00		\$30,000.00	5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$1,744,000.00	,,,,,	,,								
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
12,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13	Suboromated Dependings Wy Exercised Warrants	\$6,400,000.00	\$U.UU	\$8,211,975.28	Joid, iii iuli; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97		\$140,347.75	140,000
8 14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461,11	Sold, in full; warrants not outstanding		(\$62,329.60)					
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	received Stock by Exercised Walfalits	310,000,000.00	30.00	311/435/401.11	Solo, in rull, warrants not outstanding	\$186,550.00		205	\$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO		11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)					
17,0,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12	Freieneu Stock wy Exercised Warrants	33,000,000.00	\$0.00	30,127,320.33	neucenieu, iii iuii, wariants not outstanding	\$2,250,000.00		2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO		12-Sep-12						\$2,750,000,00		2,750	\$1,000,00		\$250,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Bonoument / Disnos	sition / Austion	1,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds	ls.
Tootivote	moutation rame	City	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	Repayment / Dispos (Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain		Shares
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	Amount	(ree)	Silates	Avg. Frice			Amount	mares
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(4-1)-1-1-1						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	Freiened Stock wy Warrants	321,730,000.00	30.00	321,201,643.03	Solu, III Iuli, Warrants outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(4444 444 44)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(0424.004.75)	24.200	6024.20	(\$2,462,350.20)			
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12						\$28,797,049.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,330.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT 4-Aug-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND 14-Mar-14	Freieneu Stock Wy Exerciseu Warrants	320,093,000.00	30.00	320,541,003.33	Solu, III Iuli, Warrants not outstanding	\$143,000.00		143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14						\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND 25-Apr-14 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding		(\$201,147.00)						
,	BOH HOLDINGS, INC.	HOUSTON	TX 14-Jul-11	,, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(40)000,000.00		V 22/100/11111	,	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 8-Mar-13 WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 9-Apr-13						.,,,	(\$61,787.30)				,		
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 21-Nov-08 MA 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000,00		50.000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 7-Feb-11												\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Dec-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 16-Mar-11						\$8,864,000.00		8,864	\$1,000.00				
_	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-11			***	******								\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Dec-08 IL 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14						4-07-000/000	(\$104,500.00)	30,000	72.000	(0-1)-0-0		,	
0.40.40.05.00.00	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	5 II to a state of the state of								
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 14-Nov-08 CA 4-Dec-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13						\$60,000.00 \$2,340,000.00		60,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	420,000
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13 WI 31-May-13						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-11 MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,0,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-12	Freieneu Stock Wy Exerciseu Warrants	\$13,000,000.00	30.00	310,707,700.04	redeemed, in full, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
,0,	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09 VA 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14												\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 23-Dec-08 UT 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-11		34,040,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 4-Mar-11 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
,	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 23-Jan-09 CA 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000,00		3.300	\$1.000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$105,000.00	105
8	CALWEST BANCORP	RANCHO SANTA MARGARI		Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding							,ooo.oo	
	CAPITAL BANK CORPORATION	RALEIGH	NC 28-Jan-11	Professional Paradicular Commercial Commerci	ćr 400	65 400 655 55	6204	Full leavest a total discussion in the	\$41,279,000.00		41,279	\$1,000.00				
5 11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-09 VA 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								$\overline{}$
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17-Jun-09		,,	-			\$3,555,199,000.00		3,555,199	\$1,000.00				
8 14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 9-Dec-09 OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	én an	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
0,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08 OR 8-Nov-12	rieleileu Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Joio, iii luli; warrants not outstanding	\$247,727.04		264	\$938.40	(\$16,272.96)			$\overline{}$
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-Nov-12						\$3,505,712.96		3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15.45.14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR 11-Jan-13 MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7.547.479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
,,47	CARDINAL BANCORP II, INC.	WASHINGTON	MO 8-Sep-11				.,.,		\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13							(\$149,616.00)	400		(4.00,-40,40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 19-Apr-13	Professed Parel 1999	£4.000	\$0.00	\$3,994,452.00	Cold to fellowers to a control							\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-09 NC 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)	.,000	4.53.00	(4,,)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 26-Mar-13					·		(\$15,880.00)		,			\$19,132.00	96.057
11	CAROLINA TRUST BANK CARROLLTON BANCORP	BALTIMORE	NC 11-Jun-13 MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							\$19,132.00	86,957
	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13	•			. ,,		\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18 000	\$1,000,00				\longrightarrow
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	00.000,086,81¢		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-Mar-13 CA 30-Sep-13					_	\$129,000,000.00		129,000	\$1,000.00				
				-				· · · · · · · · · · · · · · · · · · ·							-	

March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Panayment / Disnos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Procee	eds
Marie Mari	rootitote	TIDAL COLOR TO THE	City	State Bate	Original investment Type			TOTAL CASIL DACK	mesanene status		(Fee)4				Gaiii		
Company				CA 9-Dec-13							(-55)						1,846,374
Companies Comp	8,18,14,44				Preferred Stock w/ Exercised Warrants		\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
Margine										\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
The content of the	8,57,97				Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
Marked M	8.18.18	CB HOLDING CORP. CBB BANCORP	CARTERSVILLE	IL 14-Oct-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4.982.141.86	Sold. in full: warrants not outstanding					(\$4,114,000.00)			
March Marc	0,10,10	CBB BANCORP	CARTERSVILLE	GA 29-Dec-09	, , , , , , , , , , , , , , , , , , , ,		,,,,,,	¥ 1/100/2 10100									
Part																\$11E 9E1 34	122
Part				GA 11-Jan-13						32,031,235.00	(\$32,969.92)	3,037	3552.03	(3203,740.14)		3113,801.34	132
March Marc		CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)						
March Marc	8,14				Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287 213 85	315
Marked M		CBS BANC-CORP.	RUSSELLVILLE	AL 9-Aug-12						\$923,304.00						\$689,313.24	756
Marked No. 1		CBS BANC-CORP.	RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00	/****	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
March Marc			ELKTON	MD 23-Dec-08	Preferred Stock w/ Warrants	\$11.560.000.00	\$11.560.000.00	\$516,988.89	Full investment outstanding warrants outstanding		(\$219,963.60)						
Company	8			TN 6-Feb-09					Redeemed, in full; warrants not outstanding								
Company Comp					- / - /- /- /-				- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
Column	44				Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1.000.00				
March Marc		CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						,,						\$245,000.00	86,705
A	11,59				Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	CEE 000 000 00		EE 000	\$1,000,00				
Part	8,14				Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$33,000,000.00		33,000	\$1,000.00				
March Marc		CENTERBANK	MILFORD	OH 29-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)			
Part	H			OH 1-Nov-12 OH 11-lan-13						\$1,831,500.00	(\$18.562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
Manufacture		CENTERBANK	MILFORD	OH 26-Mar-13													
Control of Control o	12,16				Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	4			*****				
Marie Mari	H	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212.000.00	125.413
March Marc	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding								
Column	<u> </u>									\$15,000,000.00		15,000	\$1,000.00			A	
Column C	45				Preferred Stock w/ Warrants	\$10.000.000 nn	\$n nn	\$13.886.111 11	Redeemed, in full: warrants not outstanding							\$750,000.00	/50
Description Property Proper		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25-Aug-11		7-0,000,000	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7-5/604/		\$10,000,000.00		10,000	\$1,000.00				
March Marc	0.443				Desferred Sheet of Superiord Manager	£22 500 000 00	ćo co	624 006 224 42	Dedesoned to 6 th consists and autotradian							\$2,525,000.00	234,742
A. C. C. C. C. C. C. C.	6,113				Preferred Stock Wy Exercised Warrants	\$22,500,000.00	\$0.00	\$31,080,221.13	Redeemed, in full; warrants not outstanding	\$22,500,000,00		22,500	\$1.000.00			\$1.125,000.00	1.125
Part	11,8,14		HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding								
March Marc	9.14		HOUSTON	TX 6-Jul-11	Broformal Stock w/ Evansis ad Warrants	\$22,000,000,00	¢n nn	\$25.707.539.90	Sold in full warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
Mark Control	0,14				Preferred Stock Wy Exercised Warrants	322,000,000.00	30.00	323,737,326.60	30iu, iii iuli, warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
				TX 11-Dec-12						\$15,043,340.40		16,242		(\$1,198,659.60)		\$1,058,725.80	1,100
Marie Andrew Service			TEMPLE FAIRLAWN	TX 11-Jan-13	Professed Stock w/ Warrants	\$7.225,000,00	¢n nn	\$3,617,118,06	Sold in full-warrants not outstanding		(\$203,764.00)						
Part		CENTRAL FEDERAL CORPORATION		OH 26-Sep-12	Treferred Stock W/ Waltering	\$7,E23,000.00	30.00	\$3,011,110.00	Joid, Ill full, Walterit Hot outstallung	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
Second State Second S	11	CENTRAL JERSEY BANCORP			Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding								
Control Cont										\$11,300,000.00		11,300	\$1,000.00			\$310,658,00	268 621
Control August Cont	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							4423/44443	
Column C			HONOLULU	HI 22-Jun-11						\$36,337,500.00	(\$454,218.75)			(\$32,121,928.87)			
										\$30,427,038.55	(\$387,810.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$751.888.00	79.288
Control Cont	45		FRESNO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							,	
										\$7,000,000.00		7,000	\$1,000.00			\$19E 016 90	70.067
Column C	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							3163,010.60	79,007
Company Comp		CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 1-Oct-13						\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
A 1	8,17,44				Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6.056.000.00		6.056	\$1,000,00			\$187,000,00	187
Contract Personal Control Co	44,8,14			NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding				\$1,000.00				102
Company Comp			BEDFORD	NH 28-Jul-11					*****	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
Cather Production Composition Cather Production Compositio	H			IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	sord, in full; warrants outstanding	\$8,211,450,00		25.266	\$375.00	(\$17,054,550,00)			
Company Comp		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
CREATE (IMAGES, CROSPORTION)	-	CENTRUE FINANCIAL CORPORATION		IL 29-Oct-13							(\$82,114.50)						\longrightarrow
Company Comp			OTTAWA	IL 10-Feb-14						\$577,638.02	(\$19,000.00)	1,402	\$412.00	(\$824,361.98)			
CHILD PRINCES SERVICE SERVICES COMPANION SMALE M. 19-04-2 M. 19-		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14							(\$5,776.38)						
CRITICAT PRAMACH, SEPACTO, SEPACTOR, SEPACTO, SEPACTOR, SEPACTOR	15,14				Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	nn nn pg		40 000	¢n ga	(\$600.00)		\$198 635 58	200.000
Control Principles (Section 1997) Control Principles (Section		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 20-Dec-12						\$9,810,600.00							300,000
E		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Jan-13							(\$98,500.00)						
CHILGGO SHORT COMPORATION	15				Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$19,817,000.00 \$7,000 nnn nn	\$19,817,000.00 \$0.00		Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding					1			
DICKLOG SPANIC CORPORATION NEW YORK NY 31-06-06 Preferred Stock of Varients \$2,300,000,000 \$0.00 \$43,887,000 \$1,000,000 \$1,000,000,000 \$1,000,000 \$1,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000,000 \$1,000,000 \$1,000,000,000 \$1,000,000		CHICAGO SHORE CORPORATION	CHICAGO	IL 14-Mar-14	Tallalls	J.,000,000.00	\$0.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	and the second s					(\$2,340.00)			
2	<u> </u>									\$6,679,340.00	18 co con	6,740	\$991.00	(\$60,660.00)		\$347,193.00	350
CT GROUP INC. NEW YORK NY 10 Dec 01 Preferred Stock w/ Warrants 52,500,000,000.00 50,00 531,283,267.986.44 Redeemed, in full, warrants not outstanding 5,000,000,000.00 7,000,000.00 7,000,	23	CIT GROUP INC.	NEW YORK	NY 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000 nnn nn	\$n.nn	\$43,687,500.00	Exited bankruptcv/receivership		(\$69,370.00)			1			
CITIGROUP INC. NEW YORK NY 10-96-10 11-96-10		CIT GROUP INC.	NEW YORK	NY 10-Dec-09										(\$2,330,000,000.00)			
CITICRE & NORTHERN CORPORATION NYLLSORO Partnered Stock w/ Warrants S26,400,000 S0.00 S28,889,100.0 Redeemed, in full, warrants not outstanding S26,400,000 S28,889,100.0 Redeemed, in full, warrants not outstanding S26,400,000 S28,890,000 S28,	19,30				Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$35,000,000,000,00		7 602 207 602	¢***		\$6,857,754,470,00		
CITZERS A NORTHERN CORPORATION YELLSONO Pa 1-5 lan-09 Preferred Stock w/ Swarmant S26,440,000.00 S28,889,00.00 Redeemed, in full; warrants not outstanding S26,440,000.00 S26			NEW YORK	NY 31-Jan-11						00.000,000,000,035		1,032,301,092	54.14		20,032,334,470.93	\$54,621,848.84	210,084,034
CITZENS BANCHARES CO. CITZENS BANCHARES CORPORATION CITZENS BANCHARES CORPORATIO	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding								
S.5.57 CITZEES BANCORP NEVADA CITY CA 23-Dec.08 Preferred Stock of Exercised Warrants \$10,400,000.00 \$0.00 \$223,571.11 Currently not collectible \$1,500,000.00 \$1,500,	-									\$26,440,000.00		26,440	\$1,000.00			\$400,000,00	194 794
CITZERS BANCORP C 23-56-51 C	8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							J-00,000.00	2.74,734
CITIZEN BANCSHARES CO. CHILL(OTHE MO 7+6-13 56,5337.500 12,990 5312.50 (56,332.6500) 528,008.75 500 CHILL(OTHE MO 8-Feb-13 56,517.500 12,990 5312.50 (56,332.652.60) 528,008.75 750 CHILLEGATE AND SHAPE		CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-11					•					(\$10,400,000.00)			
CITIZENS BANCSHARES CO.	8,14				Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6.657 375 00		12 990	\$512.50	(\$6.332.675 00)		\$258.018.75	50n
11,9.36 CITZENS BANCSHARES CORPORATION ATLANTA GA 6-Mar-09 Preferred Stock 57,62,000.00 50,00 57,997,813.22 Redeemed, in full; warrants not outstanding 57,662,000.00 7,662 57,662,000.00 57,600.0		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13													750
CITIZEN BANCS-MARES CORPORATION ATLANTA GA 13-Mg-10 S 1-Mg-10 S 2-Mg-10 S 2-Mg-1	14.0.35					Am 100 00 11	au ·	4-44-4-	Pedermod to C. P.		(\$128,073.75)						
8 CITZEN BANK & TRUST COMPANY, ESTABLISHED 1945 COVINGTON LA 20-Mar-09 Preferred Stock w/ Exercised Warrants \$2,400,000.00 \$54,000.00 \$54,000.00 \$54,000.00 \$1,000.00	11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA		Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	кедеетед, in full; warrants not outstanding	\$7,462,000,00		7.462	\$1,000.00				
8 CITIZEN COMMERCE BANCSHARES, INC. VERSAULES KY 6-76-09 Preferred Stock of Exercised Warrants 5-8,00,000.00 58,00,000.00 5180,258-50 Full investment outstanding warrants outstanding 44,8,14 CITIZENS COMMUNITY BANK 5 SOUTH HIL VIA 22-Dec-08 Preferred Stock of Exercised Warrants 53,00,000.00 50,00 53,73,658-81 Revenue, In full warrants outstanding	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Mar-09					Full investment outstanding; warrants outstanding			,,402	\$2,000.00				
	8			KY 6-Feb-09					Full investment outstanding; warrants outstanding								
	44,8,14			VA 23-Dec-08 VA 28-Jul-11	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1.000.00			\$150,000,00	150

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Panaument / Disner	rition / Austion ³	,5	(Realized Loss) /	Gain⁵	Warrant Proceeds
Tootivote	ilistration Name	City	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	Repayment / Dispos (Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount Shares
11	CITIZENS FIRST CORPORATION		KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding		(rec)					Amount
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION		KY 16-Feb-11 KY 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 15-Jan-14						\$3,265,788.00		93	\$35,116.00			
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Dec-08 MI 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding							
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00 450,314
															3223,237.00
8,9	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding							
**	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-Dec-09	Tretered stock wy Walland	\$400,000,000.00	Ç0.00	\$44E,410,000.07	nedecined, in fair, warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3-Mar-10 CA 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00 1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							720,333,233.00
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 28-Nov-12 SC 29-Nov-12						\$955,825.50 \$1,662,874.50		1,095 1,905	\$872.90 \$872.90	(\$139,174.50) (\$242,125.50)		\$114,021.50 150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 11-Jan-13						72,002,014.30	(\$25,000.00)	1,503	3072.30	(72-42,223.30)		3114,021.30
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL 5-Dec-08 FL 8-Mar-13	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 11-Mar-13						\$5,730,600.00		6,000	\$955.10	(\$269,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 9-Apr-13 FL 10-Apr-13							(\$95,032.45)					\$99,000.00 60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 12-Jun-13												\$99,000.00 60,000 \$225,647.45 145,579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 28-Aug-09 SC 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00		E00	\$795.10	(\$102,450.00)		\$389,857.05 450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 11-Mar-13						\$12,335,976.50		15,515	\$795.10	(\$3,179,023.50)		\$25,990.47 30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	SC 9-Apr-13 CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)					<u> </u>
	COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11	Freiened Stock Wy Walfants	304,430,000.00	30.00	\$13,331,000.72	neaceneo, in full, wallants not outstanding	\$64,450,000.00		64,450	\$1,000.00			
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	DENVER YORK	CO 23-Nov-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,677.00 895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA 9-Jan-09 PA 18-Aug-11	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00		16,500	\$1,000.00			
	CODORUS VALLEY BANCORP, INC.	YORK	PA 28-Sep-11						¥-0,000,000.00		,000	\$ 2,000.00			\$526,604.00 263,859
8,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO 13-Feb-09 CO 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995,00		52	\$903.80	(\$5,005,00)		
	COLOEAST BANKSHARES, INC.	LAMAR	CO 22-Jul-13						\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25 50
11.8.14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	CO 12-Sep-13	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)					
11,0,17	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 26-Oct-11						\$574,000.00		574	\$1,000.00			\$29,000.00 29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 9-Jan-09 GA 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)		
	COLONY BANKCORP, INC.	FITZGERALD	GA 8-Feb-13						\$21,633,944.71 \$265,135.29		339	\$782.10 \$782.10	(\$73,864.71)		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA 26-Mar-13 GA 12-Jun-13							(\$218,990.80)					\$810,000.00 500,000
11,16	COLUMBIA BANKING SYSTEM, INC.		WA 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							3810,000.00
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.		WA 11-Aug-10 WA 1-Sep-10						\$76,898,000.00		76,898	\$1,000.00			\$3,301,647.00 398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							\$3,301,647.00 398,023
	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	CO 22-Sep-11 TX 14-Nov-08		\$2,250,000,000.00				\$2,260,000.00		2,260	\$1,000.00			\$113,000.00 113
11	COMERICA INC.	DALLAS	TX 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS NEWPORT BEACH	TX 12-May-10	Professor d Charalter (Manageria	\$5,000,000.00	ća.00	¢5 c03 0c0 c1	Professional In E. H							\$181,102,043.40 11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09 CA 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 1-Oct-13			4	****								\$566,858.50 87,209
15,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09 KY 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)		****
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 9-Aug-12 KY 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 900,000 \$105,732.00 120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 11-Sep-12		\$7.701.000.00					(\$153,000.00)					
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA 23-Jan-09 CA 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91 385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 12-Sep-13			4				(\$73,236.51)					
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA 16-Jan-09 CA 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2.550	\$1,000.00			\$128,000.00 128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding							
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	KS 18-Jul-12 MS 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00 25
0.47	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 29-Sep-10						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00 2,600
8,17 11,9,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	AZ 24-Jul-09 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00	\$3,872,000.00 \$0.00	\$981,158.70 \$1,823,188.61	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	COMMUNITY BANK OF THE BAY	OAKLAND	CA 29-Sep-10						\$1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding							
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11						\$19,468,000.00		19,468	\$1,000.00			
11 101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN 19-Oct-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23.135.879.12	Redeemed, in full; warrants not outstanding							\$1,100,869.50 386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-13	Tretered stock wy Walland	\$17,000,000.00	Ç0.00	\$23,233,U13.12	nedecined, in fair, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 20-Nov-13 VA 23-Apr-14						\$2,500,000.00 \$10,680,000.00		2,500 10,680	\$1,000.00 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4-Jun-14						210,000,000.00		10,000	91,000.00			\$780,000.00 780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 27-Feb-09 CA 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560,00		3,976	\$935.00	(\$258,440.00)		\$167,035.00 199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11-Jan-13						73,717,300.00	(\$25,000.00)	3,370	333.00	(72.30)440.00)		3101,033.00
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 19-Dec-08 VA 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00			
76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding							
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL 21-Dec-12 AR 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00 349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 7-Feb-14	Preferred Stock W/ Exercised Warrants	\$12,725,000.00	\$0.00	\$10,441,884.63	sold, in full; warrants not outstanding	\$3,705,037.50		3,750	\$988.00	(\$44,962.50)		\$85,157.88 86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 10-Feb-14			_			\$8,867,389.75	10	8,975	\$988.00	(\$107,610.25)	-	\$544,614.34 550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR 19-Mar-14 TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)					
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 18-Aug-11		*******				\$20,000,000.00		20,000	\$1,000.00		-	\$1,000,000.00 1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 27-Feb-09 TN 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55
	COMMUNITY FIRST, INC.	COLUMBIA	TN 14-Apr-14						\$4,028,202.50	/4	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37 750
	COMMUNITY FIRST, INC.	COLUMBIA	TN 18-Jul-14		1					(\$53,507.03)					

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposition / Auction	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	ceeds
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding		(ree) Snares	Avg. Price	(**************************************	Amount	Snares
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)				
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding						
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS		19-Dec-12 20-Dec-12						\$952,850.00 \$1,517,150.00	1,003 1,597	\$950.00 \$950.00		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	11-Jan-13						7-7	(\$24,700.00)	7,,,,,,	(0.0)	7-10-10-10-10-10-10-10-10-10-10-10-10-10-	
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH NI	26-Mar-13 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)				
**	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11	Treferred Stock Wy Warrants	73,000,000.00	90.00	\$10,330,730.00	neacemen, in tall, walland not outstalling	\$9,000,000.00	9,000	\$1,000.00			
15 17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	MN	26-Oct-11 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					\$460,000.00	311,972
13,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		12-Aug-13	Subdialitated Dependings wy Exercised Warrants	34,400,000.00	30.00	33,402,043.14	Solu, III luii, Wallants not outstanding	\$4,400,000.00	4,400,000	\$1.11		\$484,924.00 \$177,716.96	132,000
44.8.14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE	MN	12-Sep-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000,00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(\$48,849.24)				
44,0,14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA	6-Jul-11	Preferred Stock W/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding						
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA CA	10-Dec-12 11-Dec-12						\$2,172,000.00 \$9,122,400.00	3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13						,	(\$112,944.00)		(1.7)		
53 110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA NC	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					\$698,351.00	521,158
33,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO		23-May-14						\$10,149,929.90	1,085,554	\$9.35	(\$41,350,070.10)		
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$22,022,54	20	\$83E 30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12 31-Oct-12						\$23,932.54 \$2,687,046.56	3,256	\$825.30 \$825.30	(\$568,953.44)	\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13			,				(\$25,000.00)				
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		11-Jan-13							(\$5,486.80)				
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	AR NE	26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00	\$8.781.205.02	Sold, in full; warrants not outstanding	+	(\$19,513.20)		 		
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12		J. J	Ç0.00	JU, 101,203.02	and,an, warranta not sucasticing	\$713,208.30	777	\$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	29-Nov-12 11-Jan-13						\$6,193,989.20	6,748 (\$69,071.98)	\$917.90	(\$554,010.80)	\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding		(303,071.38)				
_	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14			********			\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO		20-Feb-09 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,917,739.58	Redeemed, in part; warrants outstanding	\$1,000,000.00	1,000	\$1,000.00			
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC NC	19-Feb-14 11-Jun-14						\$24,900,000.00	24,900	\$1,000.00)	\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN		Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					71,002,000.00	033,703
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE		19-Jul-13 22-Jul-13						\$343,794.50 \$10,117,381.00	350 10,300	\$982.30 \$982.30		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13						\$10,117,381.00	(\$104,611.76)	\$982.30	(\$182,619.00)	\$531,210.07	533
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding						
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA CA	5-Dec-08 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00	97.500	\$1,000,00			
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00	32,500	\$1,000.00			
44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA ID	28-Oct-09 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding					\$1,307,000.00	834,761
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI	15-May-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2.639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	. ,		31.00			132,000
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28	8,648	\$612.10		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	8-Feb-13 26-Mar-13						\$215,462.72	(\$55,089.90)	\$612.10	(\$136,537.28)		
8,18	DESOTO COUNTY BANK	HORN LAKE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding						
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE		29-Dec-09 24-Sep-13		\$1,508,000.00				\$301,428.58	366	\$823.03	(\$64,571.42)	\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE		25-Sep-13						\$1,895,467.59	2,315	\$816.45			
15.14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS MO	29-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	+	(\$33,333.34)		 		
-,	DIAMOND BANCORP, INC.	WASHINGTON	МО	8-Aug-12	The state of the s		J 0.00		- Outstanding	\$4,381,500.00	6,000,000	\$0.73			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Aug-12						\$10,197,941.25 \$350,520.00	13,965,000 480,000	\$0.73 \$0.73		\$688,041.09 \$91,535.40	902,000 120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12 11-Sep-12						3330,320.00	(\$149,299.61)	\$0.73	(3123,480.00)	591,535.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8,025,555.03	14.523	\$552.60	(\$6.497.444.97)	\$3,372.19	-
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO							\$8,025,555.03 \$72,684,793.30	14,523	\$552.60 \$552.60		\$3,372.19 \$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13	Professional Country Country	C4 224 FF6		CA 4C4 340 C · · · · ·	Defended to fellowers to the second		(\$807,103.48)	1			
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL.	13-Mar-09 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00	1,224,558	\$1,000.00			+
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10										\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	30-Jan-09 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00	11,750	\$1,000.00			
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11						,, 30,000.00	11,730	52,000.00		\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	19-Jun-09 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,000	\$1.00			
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	5-Mar-14						\$2,000,000.00	2,000,000	\$1.00			
12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN	2-Apr-14 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000,000	\$1.00		\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09	Preferred Stock W/ Warrants	\$38,235,000.00	\$0.00	\$44,647,153.7b	Redeemed, in full; warrants outstanding	\$15,000,000.00	15,000	\$1,000.00			
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11		-				\$23,235,000.00	23,235	\$1,000.00			
11,16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD CA	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding					\$2,794,422.00	770,868
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10	THE STATE OF THE S	, a a a p .	43.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	And the second state of th	\$306,546,000.00	306,546	\$1,000.00			
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA VA	26-Jan-11 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding					\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	18-Oct-13	riereneu stock wy Warrants	324,000,000.00	Ş0.00	320,433,033.00	sons, ili full, warrants outstaffding	\$3,900,000.00	3,900	\$1,104.10		\$406,029.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	21-Oct-13 6-Jan-14						\$20,100,000.00	(\$264.986.40)	\$1,104.10		\$2,092,611.00	$\overline{}$
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6-Jan-14 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding		(2204,200.40)				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14			-			\$17,949,000.00	17,949	\$1,000.00		***************************************	
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	PA PA	11-Jun-14 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	+				\$871,000.00	514,693
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11	,			1.12		\$7,500,000.00	7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11								1	1	\$51,113.00	50,111

ENCC 11 ENTE	CORE BANCSHARES INC.					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
ENCC 11 ENTE		HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding		(FCG)			Amount	Shares
11 ENTE	CORE BANCSHARES INC. CORE BANCSHARES INC.	HOUSTON HOUSTON	TX	27-Sep-11 23-Nov-11						\$34,000,000.00	34,00	0 \$1,000.00		\$637,071.00	728,052
Terre-	TERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO		Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding					\$637,071.00	728,052
	TERPRISE FINANCIAL SERVICES CORP. TERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO MO	7-Nov-12						\$35,000,000.00	35,00	0 \$1,000.00		\$1,006,100.00	324,074
	TERPRISE FINANCIAL SERVICES CORP. TERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding					\$1,006,100.00	324,074
	TERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11				*******		\$4,000,000.00	4,00	0 \$1,000.00		\$200,000.00	200
	JITY BANCSHARES, INC. JITY BANCSHARES, INC.	WICHITA WICHITA	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00	8,75	0 \$1,000.00		\$438,000.00	438
	HANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding						
	HANGE BANK HANGE BANK	SANTA ROSA SANTA ROSA	CA	3-Aug-12 8-Aug-12						\$481,387.50 \$17,505,000.00	55 20,00			\$1,910,898.00	2,000
EXCH	HANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25	9,96	9 \$875.20	(\$1,243,632.75)	\$120,386.57	126
	HANGE BANK	SANTA ROSA SANTA ROSA	CA	10-Aug-12 13-Aug-12						\$420,995.25 \$10.503.000.00	48 12,00			\$22,930.78	24
EXCH	HANGE BANK	SANTA ROSA	CA	11-Sep-12						710,303,000.00	(\$376,357.50)	J073.20	(32,437,000.00)		
8,14,18 F & N	M BANCSHARES, INC. M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	30-Jan-09 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	M BANCSHARES, INC. M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		\$3,535,000.00				\$4,797,325.00	5,09	0 \$942.50	(\$292,675.00)		
	M BANCSHARES, INC. M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144.202.50	2,90 15	1 \$942.50		\$222,007.50	230
	M BANCSHARES, INC. M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13						\$144,202.50	(\$76,757.21)	3 \$942.50	(\$8,797.50)		
	M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding						
	M FINANCIAL CORPORATION (NC) M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	18-Sep-12 19-Sep-12						\$2,664,750.00	2,80	5 \$950.00	(\$140,250.00)	\$136,813.05	150
F & N	M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00	14,19	5 \$950.00	(\$709,750.00)	\$638,460.90	700
	M FINANCIAL CORPORATION (NC) BANCORP, INC.	SALISBURY HOLDEN	NC MO	16-Nov-12 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(\$161,500.00)	+			
F&C E	BANCORP. INC.	HOLDEN	MO	8-Nov-12		J.,J.J.,000.00	30.00	ر0.03 کرعامردپ	Join, minin, warrants not outstanding	\$1,590,599.43	1,659,00	0 \$0.96			,
F&C	BANCORP. INC.	HOLDEN HOLDEN	MO	13-Nov-12						\$1,278,999.18	1,334,00 (\$25,000,00)	0 \$0.96	(\$55,000.82)	\$125,000.00	150,000
8,14 F&M	M FINANCIAL CORPORATION (TN)	CLARKSVILLE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(323,000.00)				
	M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12						\$4.F7.F00.00		0 670	(643 500 50)	\$96,465.60	112
F&M F&IV	M FINANCIAL CORPORATION (TN) M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	20-Sep-12 21-Sep-12						\$157,500.00 \$13,421,362.50	20 17,04		(\$42,500.00) (\$3,621,637.50)	\$645,975.00	750
F&M	vi Financial Corporation (TN)	CLARKSVILLE	TN	16-Nov-12							(\$135,788.63)				
	B. CORPORATION B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Jan-09 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,00	0 \$1,000.00			
F.N.B	.B. CORPORATION	HERMITAGE	PA	23-Nov-11						4-00/000/000				\$690,100.00	651,042
8 FARN	IMERS & MERCHANTS BANCSHARES, INC. IMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX vs	6-Mar-09 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$2,662,780.00 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding			_			
FARN	MERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13	Trefered Stock Wy Exclused Warrants	J-1-1,000.00	Ş0.00	9300,133.14	Sold, III fall, Walteria Hot outstanding	\$425,425.00	44	2 \$962.50	(\$16,575.00)	(\$2,835.00)	22
	IMERS & MERCHANTS FINANCIAL CORPORATION IMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS	26-Jul-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
FARN	MERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13	Preferred Stock Wy Exercised Warrants	36,732,000.00	30.00	311,350,202.11	Neuceinieu, iii iuii, wariants not outstanung	\$3,063,000.00	3,06	3 \$1,000.00			
FARN	MERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13			4	******		\$5,689,000.00	5,68	9 \$1,000.00		\$438,000.00	438
FARI	IMERS CAPITAL BANK CORPORATION IMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50) 30,00	0 \$739.90	(\$7,803,300.00)		
FARN	MERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12									1. /	\$75,000.00	223,992
	IMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	19-Jun-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00	100,00	0 \$0.96	(\$3,710.00)		
FARM	MERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12										\$37,387.14	38,000
	IMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00	11,900,00 (\$115.548.00)	0 \$0.96	(\$441,490.00)	\$552,936.00	562,000
	IMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(9229,540.00)				
	IMERS STATE BANKSHARES, INC. IC HOLDING COMPANY	HOLTON BOULDER	KS	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00	70	0 \$1,000.00		\$40,000.00	4
	IC HOLDING COMPANY IC HOLDING COMPANY	BOULDER	co	9-Mar-11	Subordinated Debentures Wy Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.10	Sold, In full; Warrants not outstanding	\$650,000.00	3,035,00	0 \$0.21	(\$2,385,000.00)		
8,14 FC HC	HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding						
	HOLDINGS, INC. HOLDINGS, INC.	HOUSTON	TX	20-Feb-13 26-Mar-13						\$18,874,674.00	(\$188,746.74)	2 \$897.00	(\$2,167,326.00)	\$994,613.40	1,052
	BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding						
	BANCORP, INC. V CORPORATION	LOUISVILLE WABASH	IN KY	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$9,294,000.00	9,29	4 \$1,000.00		\$465,000.00	465
FFW	V CORPORATION	WABASH	IN	28-Nov-12		. , , ,		, ,		\$879,424.60	97		(\$94,575.40)		
FFW	V CORPORATION V CORPORATION	WABASH WABASH	IN IN	30-Nov-12 11-Jan-13						\$5,701,813.50	(\$65,812.38)	5 \$902.90	(\$613,186.50)	\$358,558.20	364
15,11,14 FIDEL	ELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding						
	ELITY BANCORP, INC. (LA) ELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE PITTSBURGH	LA DA	27-Mar-13 12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$3,942,000.00	3,942,00	0 \$1.00		\$197,000.00	197,000
FIDEL	ELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00	7,00	0 \$1,000.00			
	ELITY FEDERAL BANCORP ELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00	43	9 \$1.058.90		\$25.857.10	
FIDEL	ELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	19-Jul-13 22-Jul-13						\$439,000.00 \$6,218,000.00	6,21			\$25,857.10 \$366,240.20 \$242,302.50	200
FIDEL	ELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13	Professional Control of the Control	*******	***	A	Cold to 6 "		(\$70,490.97)	+			
a,14 FIDEI	ELITY FINANCIAL CORPORATION ELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	19-Dec-08 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	13	5 \$891.30	(\$14,679.90)		
FIDEL	ELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12						\$26,737.80	3	0 \$891.30	(\$3,262.20)		,
	ELITY FINANCIAL CORPORATION ELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	3-Aug-12 7-Aug-12						\$298,572.10 \$3,200,514.66	33 3,59	5 \$891.30	(\$36,427.90)	\$170,227.93	179
FIDEL	ELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10	2,63	5 \$891.30	(\$286,529.90)	\$167,374.94	176
FIDEL	ELITY FINANCIAL CORPORATION ELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	9-Aug-12 10-Aug-12						\$26,056,877.36 \$285,203.20	29,23 32	6 \$891.30	(\$3,179,122.64)	\$1,210,615.36 \$176,884.89	1,273
FIDEL	ELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12							(\$323,366.95)	2031.30	(334,750.80)	31/0,084.89	100
	ELITY SOUTHERN CORPORATION ELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA GA	19-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80) 48,20	0 \$900.60	(\$4,791,080.00)		
11 FIFTH	TH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding						
FIFTH	TH THIRD BANCORP TH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00	136,32	0 \$25,000.00		6200 025 622 22	42 547 7.1
	TH THIRD BANCORP ANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	16-Mar-11 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding			+		\$280,025,936.00	43,617,747
FINAL	ANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11			,,,,,,	, . ,		\$12,505,000.00	2,50				
FINA!	ANCIAL INSTITUTIONS, INC. ANCIAL INSTITUTIONS, INC.	WARSAW	NY NY	30-Mar-11 11-May-11						\$25,010,000.00	5,00	2 \$5,000.00		\$2,079,962.50	378,175
45,8,14 FINAI	ANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						
	ANCIAL SECURITY CORPORATION ANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	MN	21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,00	0 \$1,000.00		\$250,000.00	250
FINAL	ANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00	3,742,00	0 \$1.00		\$112,000.00	112,000
	ST ADVANTAGE BANCSHARES, INC. ST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	76	9 \$898.20	(\$78,276.51)	\$2,979.49	
	ST ADVANTAGE BANCSHARES, INC. ST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$366,469.68	40			\$2,979.49 \$26,318.80	53

F	Institution Name	City	Chanka	Date		Original Investment	Outstanding		Investment Status*				15	(Realized Loss) /	Gain ^S Warrant Proc	d-
rootivote	institution Name	city	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status		epayment / Disposi			(Write-off)		
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS		44 (** 43		Amount	investment			Amount	(Fee) ⁴	Shares	Avg. Price	(WITE-OII)	Amount	Shares
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13 26-Mar-13							(\$10,571.93) (\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(324,420.07)					
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12						\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13 26-Mar-13					+		(\$23,957.42) (\$1,042.58)					
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	II	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)		$\overline{}$			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11				,,,		\$15,000,000.00		15,000,000	\$1.00			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY	13-Mar-09 13-Aug-10	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17.000	\$1,000,00			
45	FIRST AMERICAN IN TERNAL TONAL CORP.	TROY	NC NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00	\$74.518.906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11		7.00/1-00/1-00	10100	4,		\$65,000,000.00		65,000	\$1,000.00			-
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11											\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	£04 000 000 00		12,000,000	\$6.75	(554 744 540 07)		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	16-Aug-13 13-Sep-13						\$81,000,000.00 \$8,514,153.00		1,261,356	\$6.75	(\$64,711,540.92) (\$6,802,024.20)		
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	30,314,133.00		1,202,330	30.75	(30,002,024.20)		
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	,	. , ,		1.,,		\$3,675,000.00		3,675	\$1,000.00			
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3.245	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	II.	21-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	10/
43,0,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11	THE TELEVISION OF EXCESSES WITHOUT				nedectines, in rail, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	QUINCY CLAYTON	MO	8-Sep-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding							
-	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00		300	\$350.00	(\$195,000.00)	40.00	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO						+	\$12,171,950.00 \$87,028,900.00	\longrightarrow	34,777 248,654	\$350.00 \$350.00	(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 \$5,919,151.59	4,299 10,471
	FIRST BANKS, INC.	CLAYTON		12-Aug-13 12-Sep-13						367,028,900.00	(\$993,058.50)	248,004	\$350.00	(3101,025,100.00)	\$5,414,151.59	10,4/1
	FIRST BANKS, INC.	CLAYTON	МО	24-Sep-13						\$3,209,702.21	(4,)	5,819	\$551.60			
	FIRST BANKS, INC.	CLAYTON	МО	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
ar.	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13	- / - / /	******		A	Professional Section 1997		(\$64,365.04)					
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL.	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
	FIRST BUSEY CORPORATION	URBANA	IL.	25-Aug-11 23-Nov-11						3100,000,000.00	\longrightarrow	100,000	\$1,000.00	+	\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09	·	\$2,032,000.00										
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12					 	\$1,373,084.00 \$2,510,399.84		1,500	\$916.70 \$915.60	(\$126,916.00) (\$232,600.16)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A.	SAN DIEGO SAN DIEGO	CA	20-Dec-12 11-Jan-13					 	\$2,510,399.84	(\$33,333,33)	2,743	\$915.60	(\$232,600.16)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28.810.847.55	Redeemed, in full; warrants not outstanding		(233,333.33)		,			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11	,			, ,, ,,		\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11								!			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					(40		
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12 6-Feb-13					 	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	\$266,041.78	417,648
8.11.14.18.36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000,00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						3200,041.78	417,048
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$2,836,000.00		1.7								-
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21 004 704 00	(\$315.070.56)	23,184	\$906.00	(\$2 179 296 00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44.8.14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000,00	\$0.00	\$5,339,487,75	Redeemed, in full; warrants not outstanding				,		3303,174.00	403,312
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding							
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	8-Jul-09 22-Nov-11					+	\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273
8 72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19.957.763.30	Redeemed, in full; warrants not outstanding				$\overline{}$		\$30,600.00	88,273
71.2	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	16-Jul-14				, ,,,,,		\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	- (1- 1 (***			\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	sc	21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12						J11,133,110.30	(5107,520.01)	11,550	J302.00	(313-)313.30)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							
<u> </u>	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12									\vdash		\$70,727.58	108
—	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	III.	9-Aug-12 10-Aug-12					+		\longrightarrow				\$440,082.72 \$209,563.20	672 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	10-Aug-12 19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,503.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12	·					\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)		
-	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12	Professed Parch Communication	637.000.000.00	** **	£44.534.535.53	Cald to full community and the		(\$143,550.00)					
—	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH	5-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		(4,270.30)		3302.70	(44,361,360.00)	<u> </u>	
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10						\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding							
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE AP	15-Feb-12 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00	\longrightarrow	5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11	Preferred Stock Wy Warrants	\$10,000,000.00	50.00	\$0,570,025.00	Joid, ill idil; Warrants not outstanding	\$6,000,000.00	\longrightarrow	16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding							
	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	24-Feb-10	·					\$80,000,000.00		80,000	\$1,000.00			
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	OH	8-Jun-10	Subordinated Dahertoon of Francisco	£2.7FC 022.22	Ap	\$4,563,280.34	Redormed in 6-11						\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	K2	12-Jun-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding			-,,	Ţ1.00			223,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12		,				\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13		******							\vdash		\$1,400,000.00	241,696
—	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13						\$10,042,200.00	(\$108,422.00)	20,000	3,342.10	(000.00)		
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(4-2-0, 122.00)					
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12		,				\$8,025,750.00		8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
9.14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON	TN	11-Jan-13	Preferred Stock w/ Exercised Warrants	AT 570 000 00	\$0.00	\$8,702,021.25	Sold to 6 ill		(\$80,257.50)					
0,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE NE	27-Feb-09 29-Oct-12	Preserved Stock W/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.30	(\$2,601.01)		
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						\$6,864,647.71		7,541	\$910.30		\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13							(\$68,910.46)			3. 3. 3.		
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	***************************************		·		'		
8,14,44			LA	28-Aug-09 22-Sep-11 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$20,699,000.00 \$866,540,000.00	\$0.00	\$24,059,476.66 \$1,037,467,405.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103

FIRST HOME	RIZON NATIONAL CORPORATION RIZON NATIONAL CORPORATION RIZON NATIONAL CORPORATION RIZON NATIONAL CORPORATION VERENDERS CORPORATION VER CORPOR	MEMPHIS MEMPHIS MEMPHIS MEMPHIS DETROIT DETROIT DETROIT DETROIT DETROIT DORAVILLE DORAVILLE LITCHPIELD KOSCUSSIO MANTOWOC RICHMOND RICHMOND NERNAM MUNCIE MU	WI WI VA VA WI	22-Dec-10 9-Mar-11 28-Aug-09 20-Dec-12 11-3an-13 13-Mar-13 13-Mar-13 13-Mar-13 12-Sep-13 12-Sep-13 12-Dec-08 7-Apr-10 29-Sep-10 10-Aug-13 16-Jan-09 29-Sep-10 13-Feb-09 6-Feb-09 7-Bec-11 13-Feb-09 15-Sep-11 25-Rev-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,223,000.00 \$51,223,000.00 \$51,000,000.00 \$510,000,000.00 \$512,000,000.00 \$513,900,000.00 \$513,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,820,256.96 \$4,118,886.85 \$12,147,768.63 \$36,472,843.94 \$12,837,983.33	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	Amount \$866,540,000.00 \$2,336,675.00 \$2,336,675.00 \$3,247,112.96 \$10,000,000.00 \$30,000,000.00	(\$23,366.75) (\$26,633.25) (\$25,000.00)	6,540 \$1,000. 3,223 \$725.1 6,398 \$507. 10,000 \$1,000.	(\$886,325.00) (\$886,325.00) (\$3,150,887.04)	\$79,700,000.00 \$79,700,000.00 \$139,320.00 \$1,488,046.41 \$4,089,510.61	320 19,203 513,113 600
FIRST HOME	RECON NATIONAL CORPORATION PERFORMET COMPONATION PERFORMET CORPORATION PERCONTRIBUTAL BONK PER	MEMPHIS DETROIT DETROIT DETROIT DETROIT DETROIT DORAVILLE DORAVILLE LITCHPIELD KOSCIUSSIO KOSCIUSSIO KOSCIUSSIO KOSCIUSSIO MANTOWOCC. MICHAOND MEENAM MEENAM MINCIE MUNCIE	CT CT MS MS MS WI WI VA VA WI WI WI WI	9-Mar-11 28-Aug-09 20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Dec-06 7-Apr-10 27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 7-Dec-11 13-Feb-09 7-Dec-11 20-Feb-09 7-Dec-11 20-Feb-09 22-Sep-10 22-Sep-10 23-Feb-09 22-Sep-10 23-Feb-09 22-Sep-10 23-Feb-09 22-Sep-11 23-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$6,398,000.00 \$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00 \$0.00 \$0.00	\$4,118,886.85 \$12,147,768.63 \$36,472,843.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,336,675.00	(\$23,366.75) (\$26,633.25) (\$25,000.00)	3,223 \$725.i 6,398 \$507.i 0,000 \$1,000.i	(\$886,325.00) (\$886,325.00) (\$3,150,887.04)	\$139,320.00 \$1,488,046.41	320 199,203 513,113
6,9	EPENDENCE COMPORATION PEPRODENCE COMPORATION PEPRODENCE COMPORATION PEPRODENCE COMPORATION PERCONTRUCTURE COMPORATION PERCONTRUCTURE ABANK PERCONTRUCTURE ABANK PERCONTRUCTURE COMPORATION PERCONTRUCTURE COMPORATION PERCONTRUCTURE COMPORATION PERCONTRUCTURE COMPORATION PE COMPORATION PE COMPORATION PE COMPORATION PE COMPORATION PERCONTRUCTURE COMPORAT	DETROIT DETROIT DETROIT DETROIT DETROIT DONAVILLE DONAVILLE COMMILE CO	CT CT MS MS MS WI WI VA VA WI WI WI WI	28-Aug-09 20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 6-Feb-09 7-Dec-11 13-Feb-00 15-Sep-11 20-Feb-09 22-Sep-10 22-Sep-10 22-Sep-10 23-Nov-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$6,398,000.00 \$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00 \$0.00 \$0.00	\$4,118,886.85 \$12,147,768.63 \$36,472,843.94	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,247,112.96 \$10,000,000.00	(\$23,366.75) (\$26,633.25) (\$25,000.00)	6,398 \$507. 10,000 \$1,000.	(\$3,150,887.04)	\$139,320.00 \$1,488,046.41	320 199,203 513,113
FIRST INDE FIRST INDE FIRST INDE FIRST INTE FIR	EPERODER CORPORATION PERCONTRINCAL BANK FRECONTRINCAL BANK FRECONTRINCAL BANK FRECONTRINCAL BANK FRECONTRINCAL BANK FRECONTRINCAL CORPORATION CHIFLED FINANCIAL CORPORATION FOR CORPORATION FE CORPOR	DETROIT DETROIT DETROIT DORAVILLE DORAVILLE DORAVILLE LITCHFIELD LITCHFIELD LITCHFIELD LITCHFIELD ROSCIUSKO KOSCIUSKO MANTTOWOC RICHMONID RICHMONI	CT CT MS MS MS WI WI VA VA WI WI WI WI	11-Jan-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Sep-13 12-Sep-09 27-Feb-09 27-Feb-09 27-May-09 6-Feb-09 13-Feb-09 13-Feb-09 13-Feb-09 13-Feb-09 12-Sep-11 20-Feb-09 12-Sep-11 23-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,247,112.96 \$10,000,000.00	(\$23,366.75) (\$26,633.25) (\$25,000.00)	6,398 \$507. 10,000 \$1,000.	(\$3,150,887.04)	\$1,488,046.41	513,113
FIRST MAD	JEPENDENE CORPORATION FRECONTRINENTAL BANK FRECONTRINENTAL BANK FRECONTRINENTAL BANK FRECONTRINENTAL BANK FRECONTRINENTAL BANK CHIFLED FINANCIAL CORPORATION CHIFLED FINANCIAL CORPORATION FRECONTRINENTAL CORPORATION FRECONTRINE	DETROIT DORAVILLE DORAVILLE LITCHIPELD KOSCIUSKO KOSCIUSKO KOSCIUSKO MANITOWOC MANITOWOC MANITOWOC MANITOWOC MICHANOM MICHAN	CT CT MS MS MS WI WI VA VA WI WI WI WI	26-Mar-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Sep-13 12-Dec 08 7-Apr-10 27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 6-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11 23-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00	(\$26,633.25) (\$25,000.00)	10,000 \$1,000. 80,000 \$1,000.	00	\$1,488,046.41	513,113
FIRST INST	TRECONTINENTAL BANK TERCONTRINENTAL BANK THERE DI PIRANCIAL CORPORATION CHITELO PIRANCIAL CORPORATION THE CORP	DORAVILLE UTCHTELD LITCHTELD KOSCIUSKO KOSCIUSKO KOSCIUSKO MANTOWOC MARNTOWOC MARNTOWOC MARNTOWOC MARNTOWOC MARNTOWOC MARNTOWOC MICHMOND M	CT CT MS MS MS WI WI VA VA WI WI WI WI	12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00	(\$25,000.00)	10,000 \$1,000. 80,000 \$1,000.	00	\$1,488,046.41	513,113
FIRST INTEL 11	FIRECONTINENTAL BANK CHIFLED FINANCIAL CORPORATION CHIFLED FINANCIAL CORPORATION CHIFLED FINANCIAL CORPORATION OF CORPORATION	DORAVILLE LITCHPIELD LITCHPIELD LITCHPIELD KOSCIUSKO KOSCIUSKO KOSCIUSKO MANTOWOC RICHMOND RICHMOND NERNAH MUNCIE MUNCIE MUNCIE MUNCIE TIASCA TIASCA TIASCA STRASBURG STRASBURG STRASBURG LITCHPIELD L	CT CT MS MS MS WI WI VA VA WI WI WI WI	12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Keercised Warrants	\$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00	(\$25,000.00)	10,000 \$1,000. 80,000 \$1,000.	00	\$1,488,046.41	513,113
11	CHIFLED FINANCIAL CORPORATION HETHERD FINANCIAL CORPORATION ### CORPORAT	LITCHIFELD KOSCIUSKO KOSCIUSKO KOSCIUSKO KOSCIUSKO MANTOWOC MANTOWOC MANTOWOC MANTOWOC MANTOWOC MICHMOND MICHMOND MICHMOND MICHMOND MICHMOND MICHMOND MICHMOND MINCIE MINC	WI WI VA VA WI	12-Dec-08 7-Apr-10 27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Keercised Warrants	\$30,000,000.00 \$12,000,000.00 \$33,900,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding			80,000 \$1,000.	00		513,113
11.36 FIRST MAR	JE CORPORATION JE CORPORATION JE CORPORATION JE CORPORATION JE CORPORATION MINTOWICE BANCERP, INC. MIN	KOSCIUSKO KOSCIUSKO KOSCIUSKO KOSCIUSKO KOSCIUSKO MANNTOWICC IMANTOWICC INCHMOND RICHMOND RICHMOND RICHMOND MERNAM MUNCIE MUNCIE MUNCIE ITASCA ITASCA STRASBURG STRASBURG STRASBURG	WI WI VA VA WI	27-Feb-09 29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,000,000.00 \$33,900,000.00	\$0.00					80,000 \$1,000.	00		513,113
FIRST MARE	IE CORPORATION IE CORPORATION INTOWOCE BANCORP, INC. WINTOWOCE BANCORP, INC. WINCET BANK, FSB / LUNION FIRST MARKET BANKSHARES CORPORATION WINCET BANK, FSB / LUNION FIRST MARKET BANKSHARES CORPORATION WINCET BANK, FSB / LUNION FIRST MARKET BANKSHARES CORPORATION WINCET BANKSHARES, INC. WINCH BANKSHARES, INC.	KOSCIUSKO KOSCIUSKO MANTOWOC MANTOWOC RICHMOND RICHMOND NEENAH MUNCIE MUNCIE MUNCIE MUNCIE TIASCA TIASCA TIASCA STRASBURG STRASBURG STRASBURG	WI WI VA VA WI	29-Sep-10 30-Aug-13 16-Jan-09 27-May-09 6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,000,000.00 \$33,900,000.00	\$0.00			\$30,000,000.00				\$4,089,510.61	
11.2,1.4 FIRST MAD 11.2.5 FIRST MAD 11.2.5 FIRST MAD 44.5,1.4 FIRST MAD 44.5,1.4 FIRST MAD 33.44.45 FIRST MAD 13.44.5 FIRST MAD 13.44.5 FIRST MED 13.4 FIRST MED 14.5 FIRST MED 14.5 FIRST MED 15.5 FIRST MED 16.5 FIRST MED 17.5 FIRST MED 18.1 FIRST	NITOWOCE BANCORP, INC. WINCTOWN CE BANCORP, INC. WINCET BANK, FSB / LUNION HIST MARKET BANKSHARES CORPORATION WINCET BANK, FSB / LUNION HIST MARKET BANKSHARES CORPORATION NAGNA BANKSHAMES, INC. NICHARIS CORPORATION WINCH BANKSHAMES, INC. MICHARIS CORPORATION WINCH BANKSHAMES, INC. WIN	MANTOWOC MANTOWOC RICHMOND RICHMOND NEENAH NEENAH MUNCIE MUNCIE TIASCA TIASCA TIASCA STRASBURG STRASBURG STRASBURG	WI WI VA VA WI	16-Jan-09 27-May-09 6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$33,900,000.00		\$12,837,983.33	Pederal in full control of the state of the					\$4,089,510.61	
FIRST MAN	NITOWICE BANCER, INC. MINET HAME, TSP. / LINIOR HIST MARKET BANKSHARES CORPORATION MIRET BANK, TSP. / LINIOR HIST MARKET BANKSHARES CORPORATION MIRET BANK, TSP. / LINIOR HIST MARKET BANKSHARES CORPORATION MINET BANKSHARES, INC.	MANITOWOC RICHMOND RICHMOND RICHMOND NEENAH NEENAH MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG	WI WI VA VA WI IN IN IN IL IL	27-May-09 6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$33,900,000.00		\$12,837,983.33		1			_		600
# FIRST MARK # FIR	NIKET BAIN, FSB/ JUNION HIST MARKET BANKSHARES CORPORATION NAMSHA BANKSHARIS, INC NAMSHA BANKSHARIS, INC RECHANTS CORPORATION ROWEST BANKORP, INC ROWEST BANKORP (INC ROWEST BANKORP)	RICHMOND RICHMOND NENAH NEENAH NEENAH MUNCIE MUNCIE TASCA TTASCA TTASCA STRASBURG STRASBURG	VA VA WI WI IN IN IL IL	6-Feb-09 7-Dec-11 13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$12,000,000.00	I	12.000 \$1.000.	UI	\$600,000.00	
#43,14 FIRST MAN 33,44,45 FIRST MAN 33,44,45 FIRST MAN F	NASHA BANCHARIS, INC. RECHARTS CORPORATION OWEST BANCORP, INC.	NEENAH NEENAH MUNCIE MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG	VA WI WI IN IN IN IL IL	13-Feb-09 15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11		\$4 707 000 00		\$40,834,859.35	Redeemed, in full; warrants not outstanding	. ,,				7	
FIRST MARE	NAGNA BANGSHAMES, INC. RECHAMTS CORPORATION RECHAMTS CORPORATION RECHAMTS CORPORATION RECHAMTS CORPORATION RECHAMTS CORPORATION ROWEST BANCORP, INC. ROWEST	NEENAH MUNCIE MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG	WI IN IN IN IL IL	15-Sep-11 20-Feb-09 22-Sep-11 23-Nov-11			\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		85,595 \$1,000.	10	\$1,695,000.00	
FIRST MARE	RECHANTS CORPORATION RECHANTS CORPORATION OWEST BANCORP, INC. OWEST BANCORP, INC. OWEST BANCORP, INC. TOMAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION COMMANDER COMPANY CAMAR HOLDING COMPANY CAMAR HOLDING COMPANY CAMAR HOLDING COMPANY	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG	IN IN IN IL IL IL	20-Feb-09 22-Sep-11 23-Nov-11	Preferred Stock w/ Warrants	34,757,000.00	\$0.00	\$5,/13,805.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797 \$1,000.	10	\$240,000.00	240
FIRST MARE 11 FIRST MARE	IRCHAINTS CORPORATION DWEST BANCEDP, INC. DWEST BANCEDP, INC. DWEST BANCEDP, INC. TIONAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION TOWN CORPORATION T	MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG	IN IN IL IL	23-Nov-11		\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding						
11	OWEST BANCORP, INC. OWEST BANCORP, INC. TOMAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION COMPONED TO TOWN COMPONED COMPONED COMPONED COMPONED COMPONED COMPONED	ITASCA ITASCA ITASCA ITASCA STRASBURG STRASBURG	IL IL IL							\$116,000,000.00	1	16,000 \$1,000.	10	\$367,500.00	991,453
FIRST MIDI 8,14	OWEST BANCORP, INC. TIONAL CORPORATION TIONAL CORPORATION TIONAL CORPORATION COMPANY CAMAN COLUMN COMPANY CAMAN COLUMN COMPANY CAMAR FINANCIAL GROUP	ITASCA STRASBURG STRASBURG	IL IL		Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding					700.700000	
8,14 FIRST NATI 44,8,14 FIRST NATI 44,8,14 FIRST NIG FIRST NIG 12,16 FIRST NIG FIRST NIG FIRST NIG FIRST NIG FIRST NIG 144 FIRST NOR	TIONAL CORPORATION TONAL CORPORATION C BANK HOLDING COMPANY C BANK HOLDING COMPANY GARA FINANCIAL GROUP	STRASBURG STRASBURG	IL Ve	23-Nov-11						\$193,000,000.00	1	93,000 \$1,000.	10	£000 000 00	4 205 220
44,8,14 FIRST NBC FIRST NBC 12,16 FIRST NIAC FIRST NIAC FIRST NIAC FIRST NIAC FIRST NOR FIRST NOR FIRST NOR FIRST NOR FIRST PACT	C BANK HOLDING COMPANY C BANK HOLDING COMPANY GRAP FINANCIA, GROUP	STRASBURG	VA	21-Dec-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					\$900,000.00	1,305,230
FIRST NBC 12,16	C BANK HOLDING COMPANY NGARA FINANCIAL GROUP	NEW ORLEANS	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900 \$882.	0 (\$1,633,250.00)	\$624,674.69	695
12,16 FIRST NIAG FIRST NIAG FIRST NIAG 44 FIRST NOR FIRST NOR FIRST NOR FIRST NOR	AGARA FINANCIAL GROUP	NEW ORLEANS	LA I A	20-Mar-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836 \$1,000.	10	\$892,000.00	892
FIRST NIAC FIRST NIAC 44 FIRST NOR FIRST NOR FIRST NOR 11 FIRST NOR	AGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding					, 33±,000.00	332
44 FIRST NOR FIRST NOR FIRST NOR 11 FIRST PACT		LOCKPORT	NY	27-May-09						\$184,011,000.00	1	84,011 \$1,000.	10	63 700 000 00	053.055
FIRST NOR FIRST NOR 11 FIRST PACT	AGARA FINANCIAL GROUP IRTHERN COMMUNITY BANCORP	LOCKPORT	NY CA	24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					\$2,700,000.00	953,096
11 FIRST PACT	RTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11	· · · · · · · · · · · · · · · · · · ·	* territory	4.5.50	, p p d. d. d.	The second secon	\$17,390,000.00		7,390 \$1,000.	10		
FIRST PAC	RTHERN COMMUNITY BANCORP CTRUST BANCORP, INC.	DIXON CHULA VISTA	CA CA	16-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00	352,977
FIRST PAC	CTRUST BANCORP, INC.	CHULA VISTA	CA	21-NOV-08 15-Dec-10	Freieneu Stock W/ Waffants	\$13,000,000.00	30.00	322,237,300.34	neuceineu, iii iuii, wairants not outstanding	\$19,300,000.00		19,300 \$1,000.	10		
	CTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11	- () - ()			4						\$1,003,227.00	280,795
	ACE FINANCIAL CORP. ACE FINANCIAL CORP.	WARREN WARREN	OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership				(\$72,927,000.00)		
8,14,18 FIRST PRICE	IORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(8.2)22.7000007		
FIRST PRIC	IORITY FINANCIAL CORP.	MALVERN MALVERN	PA	18-Dec-09 7-Feb-13		\$4,596,000.00				66 603 403 50		7 575 \$882	(\$892.807.50)	\$48,083.60	40
	IORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$6,682,192.50 \$1,410,831.60		7,575 \$882. 1,600 \$882.		\$48,083.60	180
	ORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							(\$80,930.24)				
8,14 FIRST RELI-	LIANCE BANCSHARES, INC. LIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89		15,349 \$679.	0 (\$4,917,666.11)	\$624,632.45	767
FIRST RELL	LIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13						\$10,431,333.03	(\$104,313.34)	3073.	(34,317,000.11)	J0247032.43	707
	SOURCE BANK SOURCE BANK	EXTON EXTON	PA PA	30-Jan-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
	SOURCE BANK	EXTON	PA	15-Sep-11		32,417,000.00				\$5,017,000.00		5,017 \$1,000.	10	\$130,000.00	130
	CURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding						
79 FIRST SECU	CURITY GROUP, INC.	CHATTANOOGA SEATTLE	TN WA	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944,44	Sold, in full; warrants not outstanding	\$14,912,862.00	9,9	11,908 \$1.	(\$18,087,138.00)		
FIRST SOU	UND BANK	SEATTLE	WA							\$3,700,000.00		7,400 \$500.	0 (\$3,700,000.00)		
	UTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	17-Jul-09 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00	43.4	25,000 \$1.	10		
FIRST SOU	UTH BANCORP, INC. UTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00	36,8	75,000 \$1.		\$2,500,000.00	2,500,000
11,8,14 FIRST SOU	UTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						
	UTHERN BANCORP, INC. UTHWEST BANCORPORATION. INC.	BOCA RATON ALAMOSA	FL CO	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772,59	Sold, in full; warrants not outstanding	\$10,900,000.00		10,900 \$1,000.	10	\$545,000.00	545
FIRST SOU	UTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13		40,000,000	7333	40,000,000		\$315,007.00		350 \$900.			
	UTHWEST BANCORPORATION, INC. UTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	27-Mar-13						\$2,835,063.00 \$1,800,040.00		3,150 \$900.0 2,000 \$900.0		\$206,048.21 \$45,788.48	225
	UTHWEST BANCORPORATION, INC. UTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13 9-Apr-13						31,000,040.00	(\$49,501.10)	2,000 \$900.	(00.000,000)	\$43,788.48	50
44,8,14 FIRST TEXA	KAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding						
	KAS BHC, INC. UST CORPORATION	FORT WORTH NEW ORLEANS	TX	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533 \$1,000.	10	\$677,000.00	677
FIRST TRUS	UST CORPORATION	NEW ORLEANS	LA	5-Jun-09 20-Feb-13	The second state of the se	, , , , , , , , , , , , , , , , , , ,	50.00	723,304,200.30	,, warms not outstalleng	\$13,750,058.49		9,000 \$0.	7 (\$4,218,941.51)	\$644,726.19	898,000
11.8.14 FIRST ULB	UST CORPORATION	NEW ORLEANS OAKLAND	LA CA	26-Mar-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(\$137,500.58)				
FIRST ULB		OAKLAND	CA	23-Jan-09 22-Apr-09	FIEIGIEG JOCK W/ EXEICISED WAITAITS	34,500,000.00	30.00	\$3,211,020.69	neuceineu, iii iuii, wairants not outstanding	\$4,900,000.00		4,900 \$1,000.	10	\$245,000.00	245
	ITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$9,489,361.91	Full investment outstanding; warrants outstanding						
	RNON BANCSHARES, INC. RNON BANCSHARES, INC.	VERNON VERNON	AL AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000 \$1,000.	10	\$245,000.00	245
8,14,18 FIRST WES	STERN FINANCIAL, INC.	DENVER	со	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,	
	STERN FINANCIAL, INC. STERN FINANCIAL, INC.	DENVER DENVER	co	11-Dec-09		\$11,881,000.00				\$6,138,000.00		7,920 \$775.	0 (\$1,782,000.00)	\$344 EA4 TA	300
FIRST WES	STERN FINANCIAL, INC.	DENVER	CO	9-Aug-12 10-Aug-12						\$62,000.00		7,920 \$775. 80 \$775.	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 \$39,370.32	380 48
FIRST WES	STERN FINANCIAL, INC.	DENVER	CO	11-Sep-12		-				***********	(\$62,000.00)				
	STERN FINANCIAL, INC. STERN FINANCIAL, INC.	DENVER DENVER	co	24-Jun-13 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440 \$874.	(\$1,445,760.00)		
FIRSTBANK	NK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding						
	NK CORPORATION NK CORPORATION	ALMA ALMA	MI	3-Jul-12 18-Jul-12						\$31,053,330.00	(\$465,799.95)	3,000 \$941.	0 (\$1,946,670.00)	\$1,946,670.00	578,947
11 FIRSTMERI	RIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					31,340,070.00	3/0,34/
FIRSTMERI	RIT CORPORATION	AKRON	ОН	22-Apr-09						\$125,000,000.00	1	25,000 \$1,000.	10		
	RIT CORPORATION R BANCORP, INC.	AKRON TROY	OH MI	27-May-09 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00	952,260
FLAGSTAR	R BANCORP, INC.	TROY	MI	26-Mar-13	Treating Stock W/ Wallants	ÇE00,037,000.00	30.00	JE11,002,033.54	Son, in rail, warrants not suctaining	\$1,439,258.50		1,579 \$911.			
	R BANCORP, INC.	TROY	MI	27-Mar-13						\$228,401,847.00		0,578 \$911.			
	R BANCORP, INC. R BANCORP, INC.	TROY	MI	28-Mar-13 9-Apr-13						\$13,216,750.00	(\$2,430,578.56)	14,500 \$911.	(\$1,283,250.00)		-
FLAGSTAR	R BANCORP, INC.	TROY	MI	12-Jun-13							(,),,			\$12,905.00	645,138
	BANK GROUP, INC. BANK GROUP, INC.	TAMPA TAMPA	FL	24-Jul-09 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20,471 \$390.	(\$12,471,000.00)		
	BANK GROUP, INC. BUSINESS BANCGROUP, INC.	TAMPA	FL	14-Aug-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	.00.000,000,oc		3390.	(\$12,471,000.00)		
FLORIDA B	BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495 \$1,000.	10	\$475,000.00	475
	G FINANCIAL CORPORATION G FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	19-Dec-08 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000 \$1,000.	1		

Column C	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Panayment / Disnos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds	
Column C	10011010	modulor runic	city	State Sate	Original investment Type			TOTAL CASIL DACK	investment status						Gaiii		
March Marc											(1.00)		· · · · · · · · · · · · · · · · · · ·				
Column	45,8,14				Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000,00		12,000	\$1,000,00			\$600,000,00	600
Column C	11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								000
Company of the part	9 66 07			IL 11-Dec-12	Broformal Stock w/ Eversical Warrants	\$1 200 000 00	¢o oo	C07 104 0E	Exited hankmates/recolvereble	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
Part		FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 20-Apr-12										(\$1,300,000.00)			
Manual	45,8,14				Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding			3 100	\$1,000,00			\$1EE 000 00	155
Column	50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	33,100,000.00		3,100	31,000.00			3133,000.00	133
Marked M	11 0 14	FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11	Broformal Stock w/ Eversical Warrants	\$2.240,000,00	¢o oo	¢2 622 721 E0	Redormed in full warrants not outstanding					(\$5,800,000.00)			
Marie Mari	11,0,14			LA 16-Dec-09	Freieried Stock wy Exercised Warrants	\$3,240,000.00	30.00	33,023,721.30	Neuceinieu, iii iuli, warrants not outstanuing	\$1,000,000.00		1,000	\$1,000.00				
Column	9.14			LA 16-Jun-10	Broformal Stock w/ Eversical Warrants	\$5,007,000,00	\$0.00	\$4.226.192.67	Sold in full warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
Marie	0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12	Freieried Stock W/ Exercised Warrants	\$3,097,000.00	30.00	34,530,183.07	Solu, III Iuli, Waltants not outstanding	\$594,550.00			\$632.50	(\$345,450.00)			188
Part			WASHINGTON							\$2,629,302.50	(635,000,00)	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
Market M	15	FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding		(\$25,000.00)						
Anthony colors			FREEPORT	IL 11-Apr-14						\$2,800,000.00					\$18,228.00	\$84,514.33	100,000
Column C		FREEPORT BANCSHARES, INC.	FREEPORT	IL 18-Jul-14						3200,000.00	(\$25,000.00)	200,000	31.01		31,302.00	342,237.17	30,000
Column	15,11,14			CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding								
Market Miller Mi	44,8,14				Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
March Marc			FRESNO	CA 1-Nov-12			***			\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
Company	15,11,14	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC			Subordinated Debentures W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
March Marc				TX 6-Oct-10	- ()- ()					\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
Married Marr	11				Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00				
March Marc		FULTON FINANCIAL CORPORATION	LANCASTER	PA 8-Sep-10												\$10,800,000.00	5,509,756
1	8,14	GATEWAY BANCSHARES, INC.			Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000,00		6,000	\$1,000,00			\$300,000,00	300
Marche M	11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
Column C	8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK		GA 16-Feb-11 GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4 500 000 00	\$0.00	\$1 576 457 50	Sold in full warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
Part		GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14	Treferred Stock Wy Excressed Warrants	<i>\$4,500,000.00</i>	70.00	44,370,437.30	Sold, III full, Waltures not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
Marche	9.14				Broformal Stock w/ Eversical Warrants	\$4.067.000.00	én no	CE 600 100 7E	Sold in full warrants not outstanding		(\$25,000.00)						
Second Content	0,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12	Freieried Stock W/ Exercised Warrants	34,507,000.00	30.00	33,033,100.73	Solu, III Iuli, Waltants not outstanding	\$26,393.77			\$910.10				
Decomposition Control of Cont										\$4,494,221.94	(635,000,00)	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
Control Cont	8,17,91,97			AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership		(\$25,000.00)						
Second content of the content of t														(\$1,607,000.00)			
Comment Comm	11				Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
And Control Contro		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 22-Jul-09												\$1,100,000,000.00	12,205,045
Description of the content of the	8 44,8,14	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	TULSA	AZ 30-Jan-09 OK 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,568,000.00 \$4,000,000.00	\$2,568,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
March Marc				OK 8-Sep-11								4,000	\$1,000.00			\$200,000.00	200
March Section Sectio	15 8																
Description	8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00											
						\$6,319,000.00				\$15,319,000,00		15.319	\$1,000.00			\$450,000,00	450
March Marc	15	GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding								
Control State Control Contro	-	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER													\$626,007,69	420,000
MAIL SOMEWHATE MAIL		GREAT RIVER HOLDING COMPANY	BAXTER	MN 18-Jul-14						***************************************	(\$100,212.00)	3,000,000	,,,,,		****	7.000	
Sect Confirmation Confirmatio	45				Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000,00		58,000	\$1,000,00				
March Association Marc		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						***************************************		30,000	7.7,000.00			\$6,436,364.00	909,091
A			GREENEVILLE		Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68 700 000 00		72 278	\$950.50	(\$3.578.000.00)			
Second Management of the Control Managemen	11,8,14		CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	440), 401,			7,,,,,,	(44)410,000			
Second Content NUMBERS Content Content NUMBERS Content Content NUMBERS Content Content NumBers Content N																	
Common		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13												\$120,000.00	120
	11,8,14		GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding			EE1	\$1,000,00			\$33,000,00	33
GREE MACROMENT SCORPORATIO GREE C. 13-0-14 Framework SCORPORATIO GREE C. 23-0-14 G	8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding							233,000.00	33
GREET BANCEMENT NOTION NOTITE NOTION NOTION NOTION NOTION NOTION NOTION NOTION NOTION NOTIT	-							`									
5,6,70 GRICQ BANCAURES, NE.		GREER BANCSHARES INCORPORATED	GREER	SC 23-Jul-14								1,980 4,863				\$500,000.00	500
Section Sect	8,68,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(¢07E 000 00)			
GUARANT CAPACAGO INC. COPPORATION ST. 554-929 Subordinated Determiner ST. 540,000,000 ST.	45,8,14			NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding					(\$825,000.00)			
GUARANTY FEERAL BANCSMARES, INC. SPRINGFRED NO 30-Jun-09 Perferred Stock w/ Warrants S17,000,000 S21,887,71.4 Sold in full, warrants not outstanding S0,000,000 S1,000	0.15.26					\$14,000,000,00				\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
GUARANTY FEDRAL BANCSMARES, INC. SPRINGFIELD MO 13-9-07 Preferred Stock w/ Warrants \$17,000,000 \$0.00 \$21,887.871.45 \$500, in full, warrants not outstanding \$0.00 \$5,000 \$5,000 \$5,000 \$0.00	9,10,36			MS 25-Sep-09 MS 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,915,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00				
GUARANTY FEDRAL BANCSAMES, INC. SPRINGFIELD MO 25-Agr-13 SPRINGFIELD MO 25-Agr-13 SPRINGFIELD MO 25-Agr-13 SPRINGFIELD MO	11			MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
GUADANTY FEDRAL BANCSHARES, INC. SPRINGFELD MO 15-May-13		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD							\$96,750.00		100	\$967.50	(\$3,250.00)			
SUMAND SPRINGFILD MO 31-My-13 25-80-09 Preferred Stock w/ Exercised Warrants Springfild Mo Springfil		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 29-Apr-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)			
17,28,70,97 CULFSDUTH PRIVATE BANK DISTIN FL 25-58-90 Preferred Stock w/ Exercised Warrants 57,500,000.00 50,00 5757,380.08 Exteed bankruptcy/receivership	-			MO 15-May-13 MO 31-May-13							(\$116.100.nn)					\$2,003,250.00	459,459
SULFSTEAM BANKSHARES, INC. STUART FL 25-lun-09 Preferred Stock w/ Exercised Warrants S7,500,000,00 S0,00 S8,751,541.63 Redeemed, In full, warrants not outstanding S7,000,000 S7,500 S0,000 S7,500 S7,50	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(4-20,200.00)						
SULFIREM BANCSHARES, INC. STUART FL 18-Ng-11 Student S	45.8.14		DESTIN STUART		Preferred Stock w/ Exercised Warrants	\$7 500 000 00	\$n nn	SR 751 541 63	Redeemed, in full: warrants not outstanding					(\$7,500,000.00)			
11,8,14 HAMILTON STATE BANCSHAMES, INC. HOSCHTON GA 20-Feb-09 Preferred Stock w/ Exercised Warrants \$7,000,000.00 \$0.00 \$8,199,165.89 Redeemed, in full, warrants not outstanding \$7,000,000.00 \$20 \$25,000.00 \$35,00		GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
8	11,8,14		HOSCHTON	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding			300	\$35,000,00				25
8,9	38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding							3330,000.00	33
118,14 HAVILAND BANCSHARES, INC SALPS BANCSHARES, INC HAVILAND BANCSHARES, INC SALPS BANCSHARES, INC S		HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14			-			\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
11,8,14 HAVILAND BANCSHARES, INC	8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
TRAVILIANU BINKS, INC. MAYLLAND S 2-94E-11	11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS 13-Mar-09						*******			4			£34	
HAWTHORN BANCSHARES, INC. LEE'S SUMMIT MO 9-May-12 512,000,000.00 12,000 51,000.00 512,000.00	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 29-Dec-10 MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding			425	\$1,000.00			\$21,000.00	21
			LEE'S SUMMIT	MO 9-May-12	,				. ,	\$12,000,000.00		12,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposit	ion / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
/ /						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO SC	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1.090.702.00	Full investment outstanding; warrants outstanding						\$540,000.00	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding							
ler.	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12	Preferred Stock w/ Warrants	\$81,698,000.00		\$94,686,087.22		\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45 I	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA	19-Dec-08 15-Sep-11	Preferred Stock Wy Warrants	\$81,098,000.00	\$0.00	\$94,080,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11						, ,					\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	25-Sep-09 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding							
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA CA	7-Mar-12 10-Jun-13						\$40,000,000.00		40,000	\$1,000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						3140,000.00	402,903
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24,000,000.00		24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA	17-Aug-11	Desferred Charles (Monarch	£24.000.000.00	£0.00	627.244.225.26	Dedocard to full consists and automatical						\$450,000.00	138,037
II	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13											\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		35.000	\$1,000.00			
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	3-Jun-09 30-Jun-09						\$25,000,000.00		25,000	\$1,000.00		\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09		\$2,359,000.00				ĆE 450 000			Ć4 0C			
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ FI	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding							
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10	- ()					\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)	+	
	HMN FINANCIAL, INC.	ROCHESTER	MN							\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13							(\$187,590.00)					
11	HOME BANCSHARES, INC. HOME BANCSHARES. INC.	CONWAY	AR	16-Jan-09 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR							\$30,000,000		50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13				******		\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	13-Feb-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50		645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							(\$17,915.11)					
0.47	HOMETOWN BANKSHARES, INC.	CORBIN	KY	26-Mar-13	Desferred Shark of Superland Manager	£40,000,000,00	£0.00	Cas 444 044 04	Cold to full comments and authorities		(\$7,084.89)					
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	18-Sep-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13						.,,.,,	(\$91,850.00)	.,		(1		
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding							
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	19-Dec-12 16-Jan-13						\$18,400,000.00		18,400	\$1,000.00		\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						JE30,E31.00	133,000
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10						\$6,250,000.00		6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	25-Aug-11 23-Nov-11						\$18,750,000.00		18,750	\$1,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding							111,100
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	IL II	1-May-09 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12		\$3,000,000.00				\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding							
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10						\$1,398,071,000.00		1,398,071	\$1,000.00		\$49,100,000,00	22 552 004
8.14	HYPERION BANK	PHILADELPHIA	PA	19-Jan-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						549,100,000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	11-Jan-13							(\$10,088.00) (\$14,912.00)					
8.17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ PA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,912.00)					
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14	, , , , , , , , , , , , , , , , , , , ,		,			\$2,717,674.70		2,770	\$981.10	(\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	17-Mar-14						\$3,145,438.66	(6rg	3,206	\$981.10	(\$60,561.34)	\$186,513.52	179
9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ IL	25-Apr-14 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)					
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	£00,000,000 ==		00.0				
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	IΑ	31-Mar-09 20-May-09						\$90,000,000.00		90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding							230,430
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000,00	-	6,000	\$1,000.00			
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						<u> </u>	
	ICB FINANCIAL	ONTARIO ONTARIO	CA	1-Nov-12						\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible					(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	24-Apr-14 22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding	+				(00.000,000,000)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09	,	\$4,000,000.00										
I R	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL PI	22-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406
	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH	H RI	9-Jan-09 16-Oct-13	Freiened Stock Wy Exercised Walfalls	31,003,000.00	\$0.00	\$1,354,723.17	neuceineu, in iuii, warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding							
	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	22-Apr-09						\$78,158,000.00		78,158	\$1,000.00		\$2,200,000.00	481,664
179	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	IONIA	MI	27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding						\$2,200,000.00	481,564
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00	
		DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible					***************************************		
8,22,92,97	INDIANA BANK CORP.		IIN	9-Apr-13		\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding		-			(\$1,312,000.00)		
8,22,92,97	INDIANA BANK CORP.	DANA COLUMBUS	IN		Preferred Stock w/ Warranto											
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS COLUMBUS	IN IN	12-Dec-08 12-Sep-12	Preferred Stock w/ Warrants					\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707
11	NICHANA BANK CORP. NICHANA COMMUNITY BANCORP NICHANA COMMUNITY BANCORP NICHANA COMMUNITY BANCORP NICHANA COMMUNITY BANCORP	COLUMBUS COLUMBUS EVANSVILLE	IN IN IN	12-Dec-08 12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00		21,500	\$1,000.00		\$1,800,000.00	188,707
8,22,92,97 11 22,52,97	INDIANAL BANK CORP NICINAL SANK CORP NICINAL COMMUNITY BANCORP INCHARA COMMUNITY BANCORP INTERNA BANK CORPORATION INTERNA BANK CORPORATION INTERNA BANK CORPORATION	COLUMBUS COLUMBUS EVANSVILLE EVANSVILLE	IN IN IN IN	12-Dec-08 12-Sep-12 27-Feb-09 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00		\$21,500,000.00		21,500	\$1,000.00	(\$83,586,000.00)	\$1,800,000.00	188,707
11	NICHANA BANK CORP. NICHANA COMMUNITY BANCORP NICHANA COMMUNITY BANCORP NICHANA COMMUNITY BANCORP NICHANA COMMUNITY BANCORP	COLUMBUS COLUMBUS EVANSVILLE	IN IN IN IN ID	12-Dec-08 12-Sep-12 27-Feb-09					Currently not collectible Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00 \$1,000.00	(\$83,586,000.00)	\$1,800,000.00	188,707

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	eition / Auction ³	,5	(Realized Loss) /	Gain⁵	Warrant Proceeds
		,		Original investment Type	Amount	Investment	Total Casil back		Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gain	Amount Shares
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jul-12						\$40,000,000.00	(-55)	40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 1-Nov-12 TX 28-Nov-12						\$45,000,000.00 \$131,000,000.00		45,000 131,000	\$1,000.00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jun-13						V-2-7-20-7-20-10-10-10-10-10-10-10-10-10-10-10-10-10			9.2/0.000			\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 23-Dec-08 NY 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 26-Jul-13						42.72.00,000.00	(\$242,500.00)			(4.00)00000)		
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO 8-May-09 MO 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(34,000,000.00)		
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 17-Jun-09 NY 16-Dec-09						\$25,000,000,000.00		2,500,000	\$10,000.00			\$936,063,469.11 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding							
11	KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON CLEVELAND	ME 18-Aug-11 OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00 522
11	KEYCORP	CLEVELAND	OH 30-Mar-11	Prefered Stock Wy Wallants	\$2,300,000,000.00	30.00	32,807,222,222.22	redeemed, in fail, warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00			
	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH 20-Apr-11 MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							\$70,000,000.00 35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 19-Mar-14						\$470,000.00		470	\$1,000.00			\$24,000.00 24
8,14	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 21-Aug-09 NC 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00 200
	KS BANCORP, INC	SMITHFIELD	NC 11-Jan-13						\$3,508,000.00	(\$25,000.00)	4,000	3827.00	(3092,000.00)		3140,400.00 200
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD	MS 20-Feb-09 MS 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding							
	LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 29-Sep-10						\$4,451,000.00		4,451	\$1,000.00			\$100,000.00 100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10 NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 8-Feb-12 NJ 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00 997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10						\$56,044,000.00		56,044	\$1,000.00			
8.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	IN 22-Nov-11 WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding							\$877,557.00 198,269
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 29-Nov-12	• • • • • • • • • • • • • • • • • • • •					\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 11-Jan-13 WI 26-Mar-13							(\$23,709.29) (\$1,290.71)					
11	LCNB CORP.	LEBANON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH 21-Oct-09 OH 22-Nov-11						\$13,400,000.00		13,400	\$1,000.00			\$602,557.00 217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							
9,48,97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00 292
	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11										(\$5,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00 2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding							
0.17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Denformed Stock w/ Everyland Wavenuts	\$6,500,000.00	\$6 E00 000 00	\$1,609,456.22	Full investment outstanding ungreats outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00 1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$5,645,000.00	\$6,500,000.00 \$0.00	\$6,106,008.58	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00		\$5,645,000.00		5,645	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$950,000,000.00	\$17,280,000.00	\$1,399,580.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							3213,071,313.20 13,043,431
	LNB BANCORP, INC.	LORAIN LORAIN	OH 19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860,326.00 561,343
8	LNB BANCORP, INC. LONE STAR BANK	HOUSTON	OH 18-Jul-12 TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00 561,343
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding			45 000	£4.000.00			
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-09 MA 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00 209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding			11,735	*****			
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00			\$1,000.00			
	M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11						\$370,000,000.00 \$230,000,000.00		370,000	\$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO	NY 21-Aug-12 NY 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00			\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding							
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 19-Nov-13 KY 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.60		\$76,195.70	\$182,878.45 169
44,11,8	MADISON FINANCIAL CORPORATION MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	1	3,455	*****			
	MAGNA BANK MAGNA BANK	MEMPHIS	TN 24-Nov-09 TN 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455	\$1,000.00 \$1,000.00			
	MAGNA BANK	MEMPHIS	TN 18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00 690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA 29-Dec-09 PA 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00 571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00			\$63,363.90 29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 10-Dec-12						\$2.595.404.72		2 620 000	\$0.00	(\$52,595.27)		\$11,385.02 14,000 \$95,959.50 118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12 IL 11-Jan-13						\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98	(32,252,27)		\$95,959.50 118,000
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$74,370.00 111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14						\$483,740.00		2,24b 722	\$670.00	(\$238,260.00)		\$25,460.00 38
9	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL 3-Jul-14 MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding	\$21,440.00		32	\$670.00	(\$10,560.00)		\$670.00 1
0	MARKET BANCORPORATION, INC.	NEW MARKET	MN 2-Jul-14	Preferred Stock by Exercised Walfants					\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$133,471.52 103
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	-	\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 9-Aug-12 IL 10-Aug-12						\$17,919,962.10 \$331,767.90		19,931,000 369,000	\$0.90 \$0.90	(\$2,011,037.90) (\$37,232.10)		\$727,225.54 895,000 \$97,505.10 120,000
0.14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON	IL 11-Sep-12	Denformed Charle and Committee of Co.	£25 500 000 00	pp	\$33,835,943.42	Sold to fell to the second sec		(\$182,517.30)				_	
8,14	IMANQUETTE NATIONAL CONFORATION	CHICAGO	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,830,943.42	Sold, in full; warrants not outstanding			1 1				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	ayment / Dispositi	ion / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
					7,0	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL.	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)	\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12 11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)	\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(4-00)000110)					
_	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11			***			\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	27-Mar-09 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$867,240.50	Sold, in full; warrants not outstanding	\$527,000.00		1,700	\$310.00	(\$1,173,000,00)	\$26.775.00	95
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding					(\$2,273,000.00)	320,773.00	
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00			
8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL MN	2-May-12 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding						\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD		18-Aug-11	Preferred Stock Wy Exercised Warrants	\$6,000,000.00	\$0.00	\$0,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000,00		600	\$10,000.00		\$300,000,00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$0,000,000.00		000	\$10,000.00		3300,000.00	50
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00										
	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT	21-Jul-11 15-May-09	Desferred Charles (Missessee	£24 000 000 00	ć0.00	624 624 420 56	Redesend to fell connects and extending	\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12											\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3.500	\$1,000.00		\$47F 000 00	475
56.8.14	MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	TN	4-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	1/5
	MERCHANTS & PLANTERS BANCSHARES, INC.		TN	7-Sep-11				4-//		\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding							
	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET	IL.	8-Sep-11	- ()- ()- ()- ()- ()- ()- ()- (***	*******		\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	13-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding							
	MERIDIAN BANK	DEVON	PA	17-Mar-14		,0,333,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14							(\$103,281.52)					
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$20,402.00			£000 :-	(63.003.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA	29-Oct-12 1-Nov-12						\$26,102.90 \$6,904,667.10		7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)	\$369,948.00	382
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69,307.70)	,,0/1	3300.10	(27.00,32.30)	9303,346.00	,,,,
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding							
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)	63.007.000	771,429
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	IL.	11-Jun-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						\$2,087,368.00	//1,429
0,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13	Treferred Stock My Exclusive Walland	\$71,520,000.00	Ç0.50	J27,272,720.72	Sold, Ill fall, Waltania Hot Guidending	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,170,924.44	Full investment outstanding; warrants outstanding							
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL.	20-Nov-09	- / /	\$2,348,000.00 \$10,000,000.00	***		- 1 1 / 1 / 1 / 1 / 1							
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA PA	19-Dec-08 28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13						\$10,000,000.00		10,000	\$1,000.00		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00			
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	18-Nov-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09	Treferred Stock My Exclusion Walland	\$10,103,000.00	30.00	\$11,E00,503.54	neactified, in rail, waitants not outstanding	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding							
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	GA.	22-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding						\$206,557.00	104,384
Ü	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13	Treferred Stock My Exclusion Walland	JJ,EEE,000.00	30.00	73,320,237.33	Sold, Ill fall, Waltania Hot Guidending	\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14							(\$25,000.00)					
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership							
11,8,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	MO	14-May-10 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)		
11,0,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09	Treferred Stock My Exclusion Walland	\$700,000.00	30.00	3703,234.14		\$700,000.00		700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding							
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00			198,675
11.8.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	MI.	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding						\$1,000,000.00	198,675
11,0,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13	Treferred Stock My Exclusive Walland	\$10,000,000.00	Ç0.50	71E,0-1-,EE0.31	neactified, in rail, waitants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding							
44.0	MILLENNIUM BANCORP, INC.	EDWARDS	co	14-Aug-12		\$5,116,000.00	\$0.00	4-4		\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA CA	9-Jan-09 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding							
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00			\$1,000.00		\$92,000.00	
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	28-Dec-12 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		592,000.00	92
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13	·					\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding							
-	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	23-Dec-09 10-Feb-10						\$14,700,000.00		14,700	\$1,000.00		\$260,000.00	132,353
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	LENOIR CITY	TN	10-Feb-10 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						\$260,000.00	132,555
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD		Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding							
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD	11-Aug-11 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	237
	MORGAN STANLEY MORGAN STANLEY	NEW YORK		17-Jun-09	Freieneu Stock wy Waffalits		30.00	11.66.666.00000000000000000000000000000	neacemea, in rail, warrains not outstallding	\$10,000,000,000.00		10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK		12-Aug-09								,			\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	£43.000.000						
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	TN TN	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	650
,0,44	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12	Training Stock by Exercised Wallants	JUJE 10,000.00	30.00	41 pros,311.30	neacenea, in rail, warrants not dustanding	\$1,100,000.00		1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12 25-Sep-09						\$5,116,000.00		5,116	\$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	43.34				/Ann non		
ļ	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	22-Jul-13 12-Sep-13						\$3,267,000.00	(\$25,000,00)	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(723,000.00)					
11,8,14			TX	19-Oct-11		. , , , , , , , , , , , , , , , , , , ,		1., ,		\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	386
11,8,14	MS FINANCIAL, INC.		LIM	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding							
11,8,14	MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	110	35												
11,8,14	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						\$32,382,000.00		32,382	\$1,000.00		\$000,104.00	675 175
11,8,14 45	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE MUNCIE NAPLES	IN IN FL	25-Aug-11 28-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$32,382,000.00		32,382	\$1,000.00		\$900,194.00	625,135
11,8,14 45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC. NAPLES BANCORP, INC. NAPLES BANCORP, INC.	MUNCIE MUNCIE NAPLES NAPLES	IN IN FL	25-Aug-11 28-Sep-11 27-Mar-09 12-Jul-12						\$32,382,000.00		4,000		(\$3,400,000.00)	\$900,194.00	625,135
11,8,14 45 8 39,11	MUTUALFIST FINANCIAL, INC.	MUNCIE MUNCIE NAPLES	CA	25-Aug-11 28-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$67,000,000.00	\$0.00 \$0.00	\$956,066.67 \$81,249,317.20	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding					(\$3,400,000.00)	\$900,194.00	625,13

	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	8,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Control Cont						Amount	Investment							(Write-off)		
Column	0.14	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES		Desformed Stock of Eversional Marrante	\$24,664,000,00	\$0.00	\$21,471,097,00	Sold to full warrants not outstanding							\$2,189,317.20 521,266
Column	0,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13	Preferred Stock W/ Exercised Warrants	324,004,000.00	30.00	321,471,007.50	30id, ill full, warrants not outstanding	\$2,438,182.50						\$342,841.95 500
Column				IA 20-Feb-13						\$16,064,996.94	(\$185.031.79)	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30 733
Column C	11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(5205,052.75)					
Marie Mari		NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES INC	BOYERTOWN	PA 16-Mar-11 PA 13-Anr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000,00 735,294
March Marc	15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							
Column	8,42				Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00 100,000
Column C								******		\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)		
Part	15,11,14	NEMO BANCSHARES, INC.		MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants				Redeemed, in full; warrants outstanding							
March Marc	44	NEMO BANCSHARES, INC.		MO 24-Apr-13			\$0.00					2,330,000	\$1.00			\$117,000.00 117,000
Part	44		NEWPORT		Preferred Stock Wy Warrants	\$10,000,000.00	\$0.00	\$12,041,206.67	redeemed, in full; warrants not outstanding			10,000	\$1,000.00			
Property Property					Destruct Charles of Country of Williams	6267.274.000.00	ća aa	63.45 704.005.03	Delegand to fell according to the dis-							\$737,100.00 184,275
Western	11,0,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 24-Jul-13						\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00 13,364
Property of the color of the				NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2 700 121 50		2 763	\$980.50	(\$53.878.50)		
Company		NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13												
March Marc											(\$513.507.46)					\$7,778,782.65 2,567,255
Part	44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(4000)000000					
Column C	11				Preferred Stock w/ Warrants	\$10,700,000,00	\$n.nn	\$17 704 583 33	Redeemed in full-warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00 748
Control Cont		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 14-Dec-11	Treteried Stock Wy Walland	\$20,200,000.00	Ç0.00	\$1E,E34,303.33	neacemea, in fair, warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00			
Part	11			IA 11-Jan-12 MF 12-Dec-08	Preferred Stock w/ Warrants	\$4 227 000 00	\$n.nn	\$5 150 181 22	Redeemed in full-warrants not outstanding							\$600,000.00 99,157
March Marc		NORTHEAST BANCORP	LEWISTON	ME 28-Nov-12	Treteried Stock Wy Walland	J-1,221,000.00	Ç0.00	<i>43,</i> 233,202.33	neacenea, in tall, warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00			
Part	8 11 14 18				Professed Stock w/ Wassants	\$1 3#1 DOO OO	¢n nn	\$7 087 787 22	Redeemed in full-warrants not outstanding							\$95,000.00 67,958
	0,11,14,10	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 18-Dec-09	Preferred Stock Wy Wallants		30.00	32,307,702.33	Redeemed, in fair, warrants not outstanding							
	100	NORTHERN STATE BANK / FIRST COMMERCE BANK		NJ 28-Mar-12	Denformed Stock vs/ Waveante	\$17.711.000.00	\$0.00	\$6 442 172 EO	Sold to full warrants out outstanding	\$2,571,000.00		2,571	\$1,000.00			\$67,000.00 67
	109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 30-Apr-14						\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)		
Minus Minu	11			IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1 E76 000 000 00		1 576 000				
Windows Wind		NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09						31,370,000,000.00		1,370,000	31,000.00			\$87,000,000.00 3,824,624
March Marc	44,8,14	NORTHWAY FINANCIAL, INC.		NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	£40,000,000,00		40.000	£1.000.00			\$500,000 pp
March of Section 15	8,14	NORTHWAY FIRANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding			10,000				\$500,000.00
Part																\$507.624.55 E26
Martin M		NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 9-Apr-13						38,300,000.00	(\$108,371.55)	8,300	31,032.10		3272,933.00	3367,034.33
Street	11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD		Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	£1 003 000 00		1.002	\$1,000,00			\$100,000,00
Control Cont			OAK RIDGE	NC 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding							\$100,000.00
Control Cont										\$7,095,550.00	(\$70.0EE EO)	7,700	\$921.50	(\$604,450.00)		
March Marc		DAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC 6-Feb-13							(370,533.30)					\$122,887.50 163,830
March Marc	45		OAKDALE	CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$12 500 000 00		12 500	\$1,000,00			
			OAKDALE	CA 28-Sep-11						313,300,000.00		13,300	31,000.00			\$560,000.00 350,346
Content Cont	12,16				Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$39.363.000.00		20.262	\$1,000,00			
Company Comp		OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 3-Feb-10						338,203,000.00		38,203	31,000.00			\$430,797.00 190,427
	8	OJAI COMMUNITY BANK	DIAL	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,000,000,00		3.090	\$1,000,00			\$104,000,00
Second Machine Seco	11			MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding			2,080	31,000.00			3104,000.00
										\$7,000,000.00		7,000	\$1,000.00			\$225,000,00
Section Sect	11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							3223,000.00 141,032
Column C										\$100,000,000.00		100,000	\$1,000.00			£1 200 000 00 912 009
Control (Control (C			AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							31,200,000.00
Control Section March Ma												70,028	\$352.50 \$377.00			
Description		OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13												
MATERIAN CORP. MATE				IL 9-Apr-13							(\$258,053.73)					\$106.901.00
MIRCA CAPPIAL CORP.	8,14	OMEGA CAPITAL CORP.	LAKEWOOD		Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							910,001
MISSON 1.50		OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 19-Jul-13 CO 22-Jul-12						\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1.142.90		\$177,053.10 \$225,353,30	\$159,886.25
Description ATLANTA CA 15-bit Stock Support Stock		OMEGA CAPITAL CORP.	LAKEWOOD	CO 12-Sep-13						\$2,577,000.00	(\$25,000.00)	1 100	JA,172.30		JEE-3,303.3U	191
B	8,51,97				Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership					(\$5,500,000,00)		
1.77 OHEF PRINCIAL CORPORATION STATE ADMIN STATE A														(33,300,000.00)		
Section NanCorpus (NanCorpus (N	8,9 15.17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 19-Dec-08 AR 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.50	Full investment outstanding: warrants not outstanding Full investment outstanding: warrants outstanding							
ORIGINAL PRICE SALEM OR 23-01-13 SALEM OR 23-01-13 SALEM OR CANADA	8	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding							
ORIGINAL AND SERVICES, INC. SALEM OR 6-1 in-14 SALEM OR 6-1 in-14 SALEM OR OR SALEM O			SALEM										\$1,000.00 \$1,000.00			
GSR FINANCIAL SERVICES, INC. GIANAGE TX S-CI-11 STATE ABANCORP SLOCK ANY WARRING SLOCK ANY W		OREGON BANCORP, INC.	SALEM	OR 6-Jan-14						90,-10,000.00	(\$25,000.00)		7.7,000.00			733,3000
SATI ABARBARA CA 23-40-1 SATI ABARBARA CA 23-40-1	15,11,14			TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6 100 000 00		6 100 000	\$1 nn			\$305,000,00 305,000
PACIFIC CAPITAL BANCORP SANT A BANBARA CA 23-Feb-11 51-90 (51-26) (51-26	35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding			3,200,000				
PACIFIC CONTROLOGY CORPORATION LOS ANGELES CA 19-Nov-31 S16,200,000.0 S10,003,597.96 Sold, in full, warrants not outstanding S16,200,000.0 S1,215,000.0 S1,215,000.0 S1,215,636.90 S1,		PACIFIC CAPITAL BANCORP		CA 23-Feb-11								3 608 227				\$393 170 78 15 170
PAGIFIC COAT FAITHONIAL DATA PAGE COAT NATIONAL BANCORP	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding					(724,030,702.97)		
SAI, PACIFIC COAST BANKERS BANKCHARES SAN FRANCSCO CA 23 but 15 15 15 15 15 15 15 1		PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION		CA 19-Nov-13						\$16,200,000.00	(\$10£ 0£7 F4)	16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50 810
PACIFIC COAST BANKERS SAN FRANCISSO CA 28-ii-11 SAN FRANCISSO CA 28-ii-11 SAN FRANCISSO CA 28-ii-11 SAN FRANCISSO CA 28-ii-11 SAN FRANCISSO CA 18-ii-10 SAN CLEMENT CA 18-ii-10	45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$190,857.54)					
PACIFIC COAST NATIONAL BANCORP SAN CLEMENTE CA 11-feb-10 SAN CLEMENTE CA 11-feb-10 SAN CLEMENTE CA 11-feb-10 SAN CLEMENTE CA 12-feb-14 SAN COMMENT	8 76				Preferred Stock w/ Eversiand Moscouts	\$4 170 000 00	¢n nn	\$19,007.04		\$11,600,000.00		11,600	\$1,000.00			\$580,000.00 580
PACIFIC COMMERCE BANK LOS ANGELES CA 10-Feb-14 \$22,519,960.80 4,060 \$620.70 (\$1,540,039.20) \$109,487.50 203	0,20	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 11-Feb-10										(\$4,120,000.00)		
PAGIFIC COMMERCE BANK LICA MIGRES CA 19-Mag-14	8	PACIFIC COMMERCE BANK PACIFIC COMMERCE RANK	LOS ANGELES	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$7 519 060 80		4 060	\$620.70	(\$1.540.039.20)		\$109.487.50 203
		PACIFIC COMMERCE BANK								,500.80	(\$25,000.00)	4,000	5020.70	(72,740,035.20)		2003,7001.00

FootNote	Institution Name	City	y State	te Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*		epayment / Disposition / Aucti		(Realized Loss) /	Gain ⁵ Warrant Pro	
95	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	Amount \$6,500,000.00	Investment \$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	15-Feb-13						\$6,500,000.00	6,5	00 \$1,000.00)		
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	6-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1.676.654.00				\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	2,2° 5,5	14 \$730.20	0 (\$619,346.00) 0 (\$1,495,494.00)	\$482,779.69	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00	(\$169,418.00)	50 \$730.20	0 (\$4,143,360.00)	\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	OH	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$109,418.00)		+		
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12						\$100,000,000.00	100,0	00 \$1,000.00	j		
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	NJ NJ	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding				+	\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$394,072.28	5				
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NI	29-Nov-12 11-Jan-13						\$11,318,791.40	(\$117,128.64)	10 \$719.10	0 (\$4,421,208.60)		
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13							(9117,110.04)			\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE		23-Dec-08 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00	31,7	52 \$1,000.00	0		
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding						
	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ NJ	19-Oct-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377.866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00	3,7	56 \$1,000.00	1	\$188,000.00	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding						
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						\$6,771,000.00	6,7	71 \$1,000.00	1		
8.14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY NE	1-Feb-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding				+	\$537,633.00	154,354
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00	3,7	27 \$1,167.00	j.	\$622,446.27 \$226,565.00	186
8	PATHWAY BANCORP PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	NE TX	26-Jul-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$25,000.00)		+		
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14		\$20,030,000.00	50.00	,33,024,307.33	and a second sec	\$12,000,000.00	12,0			\$1,704,360.00 \$1,035,834.25	802
 	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	14-Apr-14 18-Jul-14						\$14,038,000.00	(\$297,361.77)	38 \$1,142.00	4	\$1,993,817.14 \$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding						
<u> </u>	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	7-Mar-12						\$250,000.00 \$250,000.00	2				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12 5-Dec-12	<u>, </u>				<u> </u>	\$250,000.00	2	50 \$1,000.00	0		
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00	5		4	********	
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA NI	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,4	10 \$1,000.00	+	\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00	7,1	72 \$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00	7,1 14,3				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						314,541,000.00	14,5	¥1		\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	£0.000.000.00		-0 64 000 00		C400 000 00	400
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	OH	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,9	50 \$1,000.00	+ +	\$498,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$21,000,000.00	21,0				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11 15-Feb-12						\$18,000,000.00	18,0	00 \$1,000.00	+	\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27.877.966.16	Sold, in full; warrants not outstanding	\$18,000,000.00	18,0	00 \$1,000.00	4	\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12	Treferred Stock Wy Walturis	923,034,000.00	, JO.00	927,077,300.20	Sold, Illian, Waltania Hot od Standing	\$23,384,401.44	(\$350,766.02) 25,0	54 \$933.40	0 (\$1,669,598.56)		
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12	- 6 15 1 6 1 111	*******								\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00	12,6	50 \$1,000.00	0	\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	č TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding						
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE		31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	00 \$755.00	0 (\$955,500.00)	\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding						
8 17 45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA WI	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,3	25 \$1,000.00	4	\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00	1,5	00 \$1,000.00	J	\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09 13-Aug-10	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,0	00 \$1,000.00	0		
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	33,000,000.00	3,0	31,000.00			
0.00	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	5-Nov-10	Burface of Stanton of Standard Manager	\$4,389,000.00	64 300 000 00	\$284,999.00	Full to the state of the state				(\$6,800,000.00)		
11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00	\$4,389,000.00 \$0.00	\$284,999.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				<u> </u>		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00	23,7				
1	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN TN	20-Jun-12 18-Jul-12						\$71,250,000.00	71,2	50 \$1,000.00	+	\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding						
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3.103.618.40	Sold, in full; warrants not outstanding	\$87,631,000.00	87,6	\$1,000.00	+	\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	THE PARTY OF THE P			, , , , , , , , , , , , , , , , , , ,	- Julianing	\$120,000.00	120,0			\$180.00	
 	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		29-Apr-13 31-May-13						\$2,380,000.00	2,380,0 (\$25,000.00)	00 \$1.00	+	\$3,570.00 \$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA CA	29-Apr-13 22-May-13						\$11,949,000.00	11,9	19 \$1,091.10	4	\$1,088,673.39 \$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13			+				(\$130,376.73)			\$234,300.00	231,/12
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,0	20 *******			
 	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	2-Jul-14 23-Jul-14	,	+	, 			00.000,000,cceç	935,0	00 \$1,000.00	+	\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding				1		
9,15,36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	IL KS	3-Apr-09 8-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$2,800,000.00 \$6,784,000.00	\$2,800,000.00 \$0.00	\$132,253.00 \$7,444,215.12	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				+		
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00	6,784,0	00 \$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL EI	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership				(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		8-Aug-12						\$1,678,618.89 \$8,575,102.51	1,8				
 	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON		9-Aug-12 10-Aug-12	,		, 			\$8,575,102.51 \$9,795,998.16	9,5				
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		11-Sep-12							(\$200,497.20)				
15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,0	00 \$1.24	4	\$1,507,379.58 \$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						,,	(\$78,563.80)	71.2 3			22. j200
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		1	1	1		
	PREMIER SERVICE RANK	RIVERSIDE	CA	31-lan-14	,	'	'		l l	\$4 non non no	4.0	00 \$1,000,00	s I	\$200,000 00	200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP PREMIERWEST BANCORP	RIVERSIDE MEDFORD MEDFORD	OR	31-Jan-14 13-Feb-09 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,0			\$200,000.00	200

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	,5	(Realized Loss) /	Gain ⁵	Warrant Procee	eds
		,			Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA 11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA 11-Jan-13 IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
8 18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL 2-Nov-12 MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding					(\$25,083,000.00)			
0,10	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09	Treating Stock by Excressed Walland	\$3,262,000.00	90.00	\$10,030,200.71	neacened, in rail, waitand not outstanding								
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	MN 25-Jun-14 IL 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00	248
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 24-Oct-12 IL 14-Nov-12						\$243,815,000.00		243,815	\$1,000.00			\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 15-Sep-11 MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 21-Aug-12		4-20-7,0-00,0-00-00	,,,,,	*****		\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD 20-Mar-13 MD 25-Mar-13											\$71.62 \$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC 13-Mar-09 SC 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding					(34,105,700.00)			
44,8,14	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	LA 29-Sep-10 WA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
	PUGET SOUND BANK	BELLEVUE	WA 11-Aug-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 16-Jan-09 MO 3-Jul-12	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
44	PULASKI FINANCIAL CORP. OCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO 8-Aug-12 IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL 15-Sep-11	Presented Stock W/ Wallands	336,237,000.00	30.00	344,280,307.33	redeemed, in fair, warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00				
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL 16-Nov-11 NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	521,888
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA 19-Jun-09 GA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
44,8,14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 29-Oct-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)						
	REDWOOD CAPITAL BANCORP	EUREKA	CA 21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL INC.	REDWOOD FALLS REDWOOD FALLS	MN 9-Jan-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00		Full investment outstanding; warrants outstanding	. , , ,							
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK 27-Feb-09 OK 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA 23-Oct-09 WA 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding							3381,000.00	301
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 8-Nov-12 SC 9-Nov-12						\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 11-Jan-13						., ., .,	(\$13,875.00)			11-7			
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC 26-Mar-13 AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)						
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 4-Apr-12 AL 2-May-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding								
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO 25-Sep-13 MO 29-Oct-13						\$40,000,000.00	(\$401,960.00)	40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.		WI 27-Feb-09 WI 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00			\$822.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 26-Mar-13						\$8,966,340.00	(\$89,663.40)	10,900	\$822.80	(\$1,933,000.00)		\$470,200.83	343
8 15 11 14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD 9-Jan-09 WI 12-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,983,000.00 \$15,000,000.00	\$5,983,000.00 \$0.00	\$195,637.00 \$19,928,275.00	Full investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6-Jun-12		-	,,,,,	¥-27,2-0,2-1010		\$10,500,000.00		10,500,000	\$1.00				
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.		WI 15-May-13 AR 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
9.05.07	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 14-May-14 AR 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00	55,000
0,53,57	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 5-Jul-13										(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 20-Feb-09 PA 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$37,063,564.77	Sold, in full; warrants outstanding	\$9,000,000,00		9.000	\$1,207.10		\$1,863,990.00		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH	PA 2-Jul-14		\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$21,407,000.00		21,407	\$1,207.10		\$4,433,603.77		
11	S&T BANCORP, INC.	INDIANA INDIANA	PA 16-Jan-09 PA 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00				
9	S&T BANCORP, INC. SAIGON NATIONAL BANK	INDIANA WESTMINSTER	PA 11-Jun-13 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1.549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09	Preferred Stock w/ Exercised warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,816,000.00		8,816	\$1,000.00			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec-08 MD 21-Jul-10	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41.547.000.00		41 547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD 23-Feb-11 CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding							\$4,450,000.00	651,547
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-13		92/300/00000	,,,,,	72,000,000		\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 9-Apr-13 CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)						
44.8.14	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA 21-Oct-11 CT 27-Mar-09		\$4,000,000.00		\$4,717,144.78		\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
44,0,14	SBT BANCORP, INC.	SIMSBURY	CT 11-Aug-11	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 16-Jan-09 SC 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 24-Jun-09	- 2	**************************************		A	California and a second	<i>404,113,000.00</i>		57,173	y x,000.00			\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 19-Dec-08 FL 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)			
44 8 14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART	FL 30-May-12	Preferred Stock w/ Exercised Warrants	¢1 900 000 00	\$0.00	63 153 700 00	Redeemed, in full; warrants not outstanding			-				\$55,000.00	589,623
44,0,14	SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 23-Dec-08 CA 1-Sep-11		\$1,800,000.00		\$2,153,780.00		\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.		MO 13-Feb-09 MO 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.		MO 11-Jan-13 MO 26-Mar-13							(\$14,904.97) (\$10,095.03)						
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding			L					

March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
Marie Mari						Amount	Investment							(Write-off)		Amount	Shares
Marie Mari	****	SECURITY BUSINESS BANCORP			Professorial Character of Properties of Milesonate	66 04F 000 00	***	60.452.600.22	Padamad In fill women to ack a take of the	\$5,803,000.00			\$1,000.00			\$290,000.00	290
March Marc	44,6,14		RIVERSIDE	CA 9-Jan-09 CA 15-Sep-11	Preferred Stock Wy Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,098.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
Description	11,8,14,36			MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding				\$1,000,00			\$522,000,00	E22
Column	11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding							3322,000.00	322
Mathematical Content		SECURITY FEDERAL CORPORATION SECURITY SEDERAL CORPORATION		SC 29-Sep-10						\$18,000,000.00		18,000	\$1,000.00			\$50,000,00	127.066
Martine Mart	44,8,14			MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							\$50,000.00	137,966
Column C	15.14			MO 22-Sep-11	Subardianted Dehanturer of Evereined Marrents				Sold in full warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			\$625,000.00	625
Control Cont	15,14				Subordinated Debentures Wy Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,035.13	sold, in full; warrants not outstanding	\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
March Marc		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN		- ()- ()- ()- ()- ()- ()- ()- (***	*****			(\$125,346.08)						
Property of the content of the con		SEVERN BANCORP, INC. SEVERN BANCORP, INC.			Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
Marie Mari				MD 29-Oct-13	- ()- ()- ()- ()- ()- ()- ()- (***				(\$233,672.68)						
Company Comp	11				Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
March Marc		SHORE BANCSHARES, INC.	EASTON	MD 16-Nov-11												\$25,000.00	172,970
Margine Marg	15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.		TX 26-Jun-09 TX 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000,00		1.700.000	\$1.00			\$85,000.00	85.000
Column	11	SIGNATURE BANK	NEW YORK	NY 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
Column										\$120,000,000.00		120,000	\$1,000.00			\$11 150 939 74	595 829
March Marc	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding								
Part				NJ 20-May-09 NI 24-Jun-09						\$7,414,000.00		7,414	\$1,000.00			\$275,000,00	163.065
Manuscripton Manu	8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible								
March Marc	8 14				Preferred Stock w/ Exercised Warrants	\$3,070,000,00	\$0.00	\$3 575 224 44	Sold in full warrants not outstanding					(\$8,653,000.00)			
Management of the property Pr		SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov-12		90,0.0,000.00	,,,,,	***************************************		\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
March Marc					Denformed Stock vs/ Morronte	\$247,000,000,00	¢o oo	\$1.46.0EE 230.96	Sold in full unrenate not outstanding		(\$25,000.00)						
Control Cont		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep-10		, , , , , , , , , , , , , , , , , , , ,						130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
March Marc	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	£4.044.530.00		3,000	2007.70	(čant 200 00)			
March Marc		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13						\$9,889,679.00		10,900	\$907.30			\$588,264.19	645
Column C		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr-13							(\$117,042.99)						
Control Cont	11,9,36				Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00				
Company of the Control of Contr		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM		Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
Content Processing Content Processing Content Co		SOUTHERN COMMUNITY FINANCIAL CORP. SOLITHERN FIRST RANCSHARES INC	GREENVILLE	NC 1-Oct-12 SC 27-Feb-09	Preferred Stock w/ Warrants	\$17 299 000 00	\$0.00	\$19 401 361 89	Sold in full warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
Act		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12		4.0,4.00,000		4.27,027,027		\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
Marie Mari	8 45 14				Preferred Stock w/ Eversical Warrants	\$4.867.000.00	\$0.00	\$5,718,111,14	Redeemed in full-warrants not outstanding							\$1,100,000.00	399,970
March Marc	0,43,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 8-Sep-11					-	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
Company Comp	44,8,14	SOUTHERN ILLINOIS BANCORP, INC.		IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	¢5 000 000 00		E 000	£1,000,00			\$350,000,00	350
Control Cont	44			MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding				31,000.00			3230,000.00	230
December Control Con					Destruct Charles of Considered Monache	£3.750.000.00	63.750.000.00	6264 706 24		\$9,550,000.00		9,550	\$1,000.00				
Contract Section Contract Se	11					\$70,000,000.00		\$85,247,569.91									
March Marc				OK 8-Aug-12						\$70,000,000.00		70,000	\$1,000.00			63.307.407.00	702 752
Part Section of the section of t	44,8,14				Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							\$2,287,197.00	/03,/53
Perf Section Perf										\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
Second Control Seco	8				Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9.000,000,00		30.000	\$300.00	(\$21,000,000,00)		\$631.941.75	1.500
March September March		SPIRIT BANKCORP, INC.	BRISTOW	OK 6-Jan-14							(\$90,000.00)	30,000		(022)000)000000			
Column C	74.8.14								Full investment outstanding; warrants outstanding Redeemed in full: warrants not outstanding								
Column C		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
Second	11,61				Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding			36 842	\$1,000,00				
March Marc	15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding								
Month Mont	0.11		BARTLEY	NE 22-Sep-11	Denformed Stock w/ Experient Morrante	00,000,000	¢0.00	¢50,000,472,22	Redeemed in full unrenets not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
	0,11	STATE BANKSHARES, INC.		ND 12-Aug-09	Freiened Stock Wy Exercised Warrants	\$30,000,000.00	30.00	\$30,000,472.23	Redeemed, in fair, warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00				
The Control	0.26.11		FARGO	ND 29-Jun-11	Broformal Stock w/ Eversical Marrants	\$1E 000 000 00	¢o oo	\$17.090.709.67	Redeemed in full unrenets not outstanding	\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
	0,30,11			MS 29-Sep-10	Treferred Stock Wy Excretical Warrants	\$13,000,000.00	Ç0.00	\$27,000,700.07	neacemen, in rail, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
STATE SHEET COMPOUNDS STATE COMPOUNDS STAT	12,16			MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	63,000,000,000,00			£100.000.00				
STANDE TANDED T		STATE STREET CORPORATION	BOSTON	MA 8-Jul-09						\$2,000,000,000.00		20,000	\$100,000.00			\$60,000,000.00	2,788,104
STREETER AND CORPORATION CONTINUE NO. Street Section Street Sectio	15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	£34.000 === ==		24.000.000	,				
STILLADINC CORPORATION CHARGOTTSVILLE VA 33-0c-08 Preferred Stock of Warrents S0,000,000,000 50,00 \$32,198,875.00 Reference, in Ref., warrants not containeding \$7,500,000,00 7,50 5,000,00 7,50 5,000,00 7,50 5,000,00 7,50 5,000,00 7,50 5,000,00 7,50 5,000,00 7,50	15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
STILLANDE CORPORATION										\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	331,000
STELLARDIN CORPORATION A 28 Ob. 21 A 2	11				Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7.500.000.00		7.500	\$1.000.00				
STREING BANCORP NEW YORK W 22-9c-08 Preferred Stock w/ Warrants \$42,000,000.00 \$47,869,108.33 Redeemed, in full; warrants not outstanding \$42,000,000.00 \$42,000 \$1,000.00 \$1,		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11						\$22,500,000.00		22,500					
STERLING BANCORP NEW YORK NY 27-4pc-11 STERLING BANCSHARES, INC. HOUSTON TX 12-0pc-08 Preferred Stock w/ Warrants S125,198,000.00 S130,542,285.91 Redeemed, in full, warrants not outstanding S125,198,000.00 S130,542,285.91 Redeemed, in full, warrants not outstanding S125,198,000.00 S130,542,285.91 S125,198,000.00 S130,542,285.91 S125,198,000.00 S130,542,285.91 S125,198,000.00 S1	11	STELLARONE CORPORATION STEPLING BANCORD			Preferred Stock w/ Warrants	\$47,000,000,00	\$0.00	\$47.860.108.33	Redeemed in full-warrants not outstanding							\$2,920,000.00	302,623
STERLING BANCSHARES, INC.		STERLING BANCORP	NEW YORK	NY 27-Apr-11	Treened Stock Wy Walland	J-12,000,000.00	90.00	\$47,000,100.33	nedectified, in fail, warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
STERLING BANCSHARES, INC.	11				Denformed Stock vs/ Morronte	\$13E 108 000 00	¢o oo	\$130 E43 49E 01	Redeemed in full unrenets not outstanding							\$945,775.00	516,817
STERLING FRANCEAL CORPORATION TX 15-lin-10 SQUARME MA 5-bec-68 Perferred Stock w/ Warrants SQUARME	11	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09	rieleneu stock W/ Walfants	\$123,136,000.00	\$0.00	\$130,342,465.91	neuceinicu, in iuii, warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00				
STRUME FINANCIAL CORPORATION SPOKANE WA 29-lag: 12 STRUME FINANCIAL CORPORATION SPOKANE WA 19-lag: 12 STRUME FINANCIAL CORPORATION SPOKANE WA 19-lag: 13 STRUME FINANCIAL CORPORATION STRUME	21	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10	Parking d Parak / ***	£202.000.000 ===		\$4.34 TET 300 ***	Sold to fell to the sold to the sold to fell to the sold to fell to the sold t							\$2,857,914.52	2,615,557
STELING FINANCIAL CORPORATION SPOKANE W. 15-Sep-12	31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,/5/,209.63	Solu, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		<u> </u>	
STEWARDSHIP PINANCIAL (CORPORATION MIDLAND PARK N 1-56p-11 S10,000,000.00 10,000 S10,000,00 S10		STERLING FINANCIAL CORPORATION	SPOKANE	WA 19-Sep-12						, , , , , , , , , , , , , , , , , , , ,						\$825,000.00	97,541
STEWARDSHIP FINANCIAL CORPORATION MIDLAND PAIK N 25-Oct.11 S.107,398.00	44	STEWARDSHIP FINANCIAL CORPORATION			Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	кедеетед, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
STOCKMENS FINANCIAL CORPOPATION SAPLO COVER. STOCK AND STOCK		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11						Vjj-30.00		,-50	Ç-1,000			\$107,398.00	133,475
STOCKMENS FINANCIAL CORP. STOCKMENS FINANCIAL CORP. S1,568,000.00 S1,568,000.00 S78,000.00 S78,000.00 S78,000.00 S78,000.00 S78,000.00 S78,000.00 S78,000.00 S1,568,000.00 S1,568,00	11,8,14				Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4.000.000 nn		4.000	\$1.000 nn				
STONEBRIDGE FINANCIAL CORP. WEST CHESTER PA 26-Mar-13 51,096,209.03 10,351 5173.50 (\$8,554,790.97) 5130,704.17 516		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11												\$778,000.00	778
STONEBRIGGE FINANCIAL CORP.	8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.		PA 23-Jan-09 PA 26-Mar-12	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1 796 200 02		10 351	\$173 50	(\$8 554 790 97)		\$130 704 17	516
		STONEBRIDGE FINANCIAL CORP.		PA 27-Mar-13													33

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Disposition / Auction	1 ^{3,5}	(Realized Loss) /	Gain ^S Warrant Proce	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA IL	9-Apr-13 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)				
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11						38,300,000.00	0,300	31,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ NI	9-Jan-09 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00	1		
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09						400,000,000	0.7,0.0	7.7,000		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	14-Nov-08 31-Dec-08	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11		, , , , , , , , , , , , , , , , , , , ,				\$4,850,000,000.00	48,500	\$100,000.00			
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	AL	28-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					\$30,066,661.40	17,900,182
11.8.14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL	15-Apr-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(\$69,000,000.00)		
11,6,14	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10					Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00	100,000	\$1,000.00			
11.8.14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL INC.	LITITZ STERLING	PA	19-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00	1		
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10						4200,000,000		7.7,000		\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding						
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	ID.	26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	\$967,870,000.00	967,870	\$1,000.00			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120.845.170.80	·				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL.	21-Nov-08 19-Jun-12	Preferred Stock W/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)	<u> </u>	
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL	18-Jul-12	Subordinated Debentures of Eversical Manager	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants					\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible			1	(\$11.730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	13-Dec-13 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(\$11,730,000.00)		
	TCF FINANCIAL CORPORATION	WAYZATA		22-Apr-09						\$361,172,000.00	361,172	\$1,000.00		60.440.000.55	3 400 000
11,8,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	OH	21-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding					\$9,449,980.56	3,199,988
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH	3-Aug-11	Professor d Charalter of Manager		£0.00		Constant and collection	\$2,000,000.00	2,000	\$1,000.00)	\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible				(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	23-Dec-08 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE		29-Apr-13						\$2,702,000.00	2,702	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN	31-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816,21	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09	Freieneu Stock w/ Wallants	373,000,000.00	30.00	\$82,777,810.21	Nedeeliled, in fail, warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					\$6,559,066.21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE AND CORPORATION THE AND CORPORATION	TERRELL	TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000,00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					31,000,000.00	1,000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	10-Mar-10 8-Sep-10			-			\$45,220,000.00	45,220	\$1,000.00)	\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					, mp r J J J J M m m m	300,203
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC KY	3-Dec-10 13-Feb-09	Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00	\$40.091.342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10		40./200/20000		7.0,000,00		\$17,000,000.00	17,000				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	23-Nov-11 29-May-13						\$17,000,000.00	17,000	\$1,000.00)	\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	***					
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	10-Dec-12 11-Dec-12						\$1,956,900.00 \$11,577,672.70	3,000 17,749	\$652.30 \$652.30		\$403,161.92 \$455,316.35	487 550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13 19-Dec-08	- 2 2	A		****	Professional India	. ,. ,	(\$135,345.73)		17.7		
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00	9.090	\$1,000.00			
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding					<u> </u>	
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						\$12,500,000.00	12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13						\$2,500,000.00 \$10,000,000.00	2,500 10,000	\$1,000.00 \$1,000.00			
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00					
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	29-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding		5,000				
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	TX	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	731	\$1,000.00		\$37,000.00	37
14,0,14	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301,000.00	301	\$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	СТ	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	ст	27-Sep-10						23,700,000,000.00	3,400,000	\$2,000.00		\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						/30
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC	31-Oct-12 11-Jan-13					+	\$7,359,000.00	7,500 (\$73,590.00)	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding						
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	10-Feb-10 5-May-10						\$7,579,200,000.00	75,792	\$100,000.00	1	\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						
		LOS ANGELES	CA	1-Sep-11				\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00	1	\$273,000.00	273
	THE PRIVATE BANK OF CALIFORNIA THE OUFFINEDROUGH COMPANY		GA	q-lan-no	Preferred Stock w/ Exercised Warrants										
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,005,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250	\$976.90			5
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA GA		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,000,246.00	solo, in full; warrants not outstanding	\$244,225.00 \$11,478,575.00	250 11,750 (\$117,228.00)			\$4,806.45 \$571,967.55	<u>5</u>

Mathematical Math	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Panayment / Disno	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
March Marc	rootivote	modulo Hume	City	State Bute	Original investment Type			TOTAL CASIL DACK	mesanen status						Gaill	
Column C						\$1,505,000.00					()					
March Marc	0.21				Denformed Stock w/ Experient Warrante	¢5 677 000 00	¢n nn	\$6.440.120.64	Sold in full unrenate not outstanding	\$2,046,000.00		2,046	\$1,000.00			\$61,000.00 61
March Marc	0,21				Preferred Stock Wy Exercised Warrants	33,077,000.00	30.00	30,445,130.04	Solu, III luli, Wallants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
March Marc										\$3,877,691.40		4,365	\$888.40	(\$487,308.60)		\$282,284.64 284
Column				FL 11-Jan-13	Professed Stock w/ Warrants	\$37,000,000,00	\$n.nn	\$13 444 350 50	Sold in full-warrants not outstanding		(\$50,432.20)					
Column					Treteried Stock wy Walland	\$37,000,000.00	30.00	<i>\$23,</i> 444,333.33	Joid, in full, warrants not outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
March Marc																
Marie Mari	8,47,97			GA 17-Apr-09	Preferred Stock W/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership					(\$3,800,000.00)		
Company Comp		TIMBERLAND BANCORP, INC.	HOQUIAM	WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding							
March 1999 Mar																
March Marc										\$9,481,462.50			\$862.50			
Decomposition Composition		TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13							(\$143,528.63)					
**************************************	44.044				Desferred Charle of Francisco d Message	£2.447.000.00	ćo 00	63.550.400.35	Dedecard to fill account and automatical							\$1,301,856.00 370,899
Property of the content of the con	11,8,14		TITONKA	IA 4-Apr-12	Preferred Stock Wy Exercised Warrants		\$0.00	\$2,509,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00			\$106,000.00 106
Column	8		HOPKINSVILLE	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding							
WASTER CASE	45	TODD BANCSHARES, INC.	HOPKINSVILLE PORTSMOLITH	KY 25-Sep-13	Professed Stock w/ Warrants	\$76,458,000,00	\$n.nn	\$88 577 166 67	Redeemed in full-warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
Column		TOWNEBANK		VA 22-Sep-11	Treterica Stock wy Warrand	\$70,430,000.00	30.00	<i>\$00,371,</i> 100.07	neacenea, in rail, warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			
March Marc																\$1,500,000.00 554,330
Part	8	TREATY OAK BANCORP, INC.			Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000,00		3 118	\$155.47	(\$2.618.000.00)		
Marked M		TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12						\$150,000.00		150,000	\$1.00	(32,020,000.00)		
Column	44,8,14			MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding							
Column	44,8,14		WALDORF	MD 22-Sep-11 MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15.540,000 00	\$n nn	\$18.653.115.75	Redeemed, in full: warrants not outstanding			3,700	\$1,000.00			\$185,000.00 185
March Marc	,	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 22-Sep-11								15,540	\$1,000.00			\$777,000.00 777
Marche M	8,14				Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding					(44-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4-4		
Marie Mari																
		TRINITY CAPITAL CORPORATION		NM 10-Aug-12								22,639	\$750.20			
Marie Note Note Note No. 1967 1967 1967 1968 1969 196	44.0.0	TRINITY CAPITAL CORPORATION	LOS ALAMOS		Professed Steels	£2.70F.000.00	ćo 00	62.005.245.44	Dedecard to fill account and automatical		(\$266,631.35)					
Marie Mari	11,8,9		MEMPHIS	TN 13-Aug-10	Preierred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000,00		2.795	\$1.000.00			
Column	11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding							
Marche M	0 14 10				Desformed Stock w/ Morronte	\$2.765.000.00	¢0.00	\$6 406 417 16	Sold in full unrenate not outstanding	\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
Marche M	0,14,10	TRISUMMIT BANK	KINGSPORT		Freiened Stock Wy Wallands	\$4,237,000.00	30.00	30,430,417.10	30iu, iii iuli, warrants not outstanding							
Property		TRISUMMIT BANK	KINGSPORT	TN 29-Nov-12						\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75 138
Column C	11				Preferred Stock w/ Warrants	\$215,000,000,00	\$n.nn	\$236 287 500 00	Redeemed in full-warrants not outstanding		(\$52,515.00)					
Mary	**			MS 9-Dec-09	Treterica Stock wy Warrants	\$213,000,000.00	30.00	\$230,207,300.00	neacenea, in rail, warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00			
Column		TRUSTMARK CORPORATION	JACKSON	MS 30-Dec-09												\$10,000,000.00 1,647,931
A MARCH	44,8,14			IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000,00		12.000	\$1,000,00			\$600,000,000
	11		MINNEAPOLIS	MN 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding				7.7,000.00			777,755
A. CENTRAL SALES C.										\$6,599,000,000.00		6,599,000	\$1,000.00			
14 Marche 1 Marc	8				Preferred Stock w/ Exercised Warrants	\$50,236,000,00	\$50,236,000,00	\$745.311.72	Full investment outstanding: warrants outstanding							\$139,000,000.00 32,679,102
	44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS 30-Jan-09		\$8,950,000.00	\$0.00	\$10,634,911.78								
Column C	22.07				Deeformed Stock w/ Warrante	\$200 727 000 00	¢0.00	67 500 020 07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
December Property	22,97				Preferred Stock W/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(\$298,737,000.00)		
March Marc	12,16		PORTLAND	OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding							
March Marc		UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 17-Feb-10						\$214,181,000.00		214,181	\$1,000.00			\$4 500 000 00 1 110 898
Manual Part	8,14,18,44,45				Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							1,110,000
						\$2,997,000.00										
Control Cont	8 17 11	UNION BANK & TRUST COMPANY UNION BINANCIAL CORPORATION			Preferred Stock w/ Eversised Warrants	\$2 179 000 00	\$n.nn	\$7,630,873,33	Redeemed in full-warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
Secondaria Sec	0,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 25-Jul-12	Treferred Stock Wy Exercised Warrants	92,173,000.00	90.00	\$£,033,013.33	neacenea, in rail, warrants not outstanding	\$600,000.00		600	\$1,000.00			
MONTH MARTH MASSAGES (OPPOSITION) MONTH COURT AND MARTH CO				NM 2-Oct-13						\$1,579,000.00		1,579	\$1,000.00			\$65,000.00 65
Second Composition Second	12,16,25				Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$50,000,000,00		59.000	\$1,000,00			
MITS DARFORM MARK MARKED		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 23-Dec-09						700/000/000		33,000	7.7,000.00			\$450,000.00 211,318
MITE DARCINE N. 150.005 150.00	8		SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,482,657.85	Sold, in full; warrants not outstanding	£3.340.0F2		0.700	£207 ==	/fr 200 0FF ===		
MITS ANCIDE NC. MITS ANCID NC. MITS AN					Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding			8,700	\$381.50	(00.0ce,08e,c¢)		3103,007.03 435
1,5 Out To DANCE POSITION OF ALMANA, N.C. AMORE A. 2,5 co. Preferred back of Virurent 50,000,000 5,000 5,11,175,ERP Redessed, in fig. warrant containing 53,000,000 1,000 5,000 5,000 7,		UNITED BANCORP, INC.	TECUMSEH	MI 19-Jun-12							(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		
UNITED MAN COMPONITON (COMPANIE) 1,500,000 1,500	11.36	UNITED BANCORP, INC.	TECUMSEH		Deeformed Stock w/ Without to	\$10,200,000,00	će oo	\$44 473 £30 00	Redeemed in full warrants outstanding							\$38,000.00 311,492
State Management State	11,30	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE		Freiened Stock Wy Wallands	\$10,300,000.00	30.00	311,172,030.05	Neucerneu, III iuii, warrants outstariumg	\$10,300,000.00		10,300	\$1,000.00			
INTERFERENCE CONCENTED NO. Section Secti	15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding							
WINTE COMMUNITY BANKS, INC. SAMPOULE GA 25-Mart 3	-			GA 3-Jul-12	Desformed Stock / Mr	6190 000 000 00	£0.00	6310 357 537 00	Sold in full warrants and an artists of the	\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
MARTIC COMMANDER PANCS, INC. SLAWSYLE GA 29 Ada-13		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 26-Mar-13	Preferred Stock W/ Warrants	\$180,000,000.00	\$0.00	\$210,507,527.00	soio, in iuii; warrants not outstanding	\$1,516,900.00						
MINTED COMMANDER SAMES, INC.		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		
UNITED COMMUNITY ENANCE, INC. 10.1 10.										\$159,145,525.00	(\$1 727 SOO OO)	165,346	\$962.50	(\$6,200,475.00)		
4,118 UNITED FINANCIAL BANING COMPANIES, INC. VERNA VA 15-Dec 0 15-De		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 10-Jun-13							(31,732,300.00)					\$6,677.00 219,908
UNIT DIANCORP, INC. VENNA VA 15-96-18 S.25,649,000 S.25,013,814.50 S.25,049,000 S.25,013,814.50 S.25,049,000 S.25,013,814.50 S.25,010,000 S.25,013,814.50 S.25,010,000 S.25,010,814.50 S.25,0	44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding		-				_	
1		UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL RANKING COMPANIES INC		VA 15-Dec-10												\$283,000,00 283
UNIT BANCORP, MC. UNIT DATE OF THE CONTROL OF THE	11			NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding				\$1,000.00			203,000.00
UNIT MANCROP, MC. CUNTON N. 28-May-13				NJ 15-May-13												
8 UNIVERSAL BANCORP 8 LOOMFELD IN 22-My-09 Preferred Stock w/ Exercised Warrants 59,900,0000 500 \$12,066,6885 \$00l, in full; warrants not outstanding \$2375.750 \$2.0 \$590.0 \$12,247.20 \$ \$12,047.51 \$ \$12,472.51 \$ \$1		UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13						\$10,325,000.00		10,325	\$1,000.00			\$2,707.314.00 764.778
UNIVERSAL BANCORP SLOOMFILD N 8-Ng-13	8	UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							, _,, _, _
ONVERSIA BANCORP ILCOMPRED N 12-569-13 Sept-13				IN 8-Aug-13												
11,9,15 UNIVERSITY FINANCIAL CORP. ST. PAUL										\$9,168,561.50	(\$94.060.89)	9,650	\$950.10	(\$481,438.50)		\$476,573.62 495
UNIVESTIF FRANKAL CORP.	11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(2.7,000.03)					
11.5 UWHARRIE CAPTAL CORP ALBEMANE NC 23-De-C8 Preferred Stock w/ Exercised Warrants \$10,000,0000 \$0.00 \$12,916,040.03 Redeemed, in full, warrant not outstanding \$7,742,000.00 \$7,742,0	-			MN 30-Jul-10						\$11,926,000.00		11,926,000	\$1.00		<u> </u>	
UWHARRIE CAPITAL CURP ST,742,000.00 7,142 \$1,000.00 7,142 \$1,000.00	11.8								Full investment outstanding; warrants outstanding Redeemed in full warrants not outstanding							
UNHARRIE CAPITAL CORP ALBEMARLE NC 16-Oct-13 52,258,000.00 2,258 51,000.00 5500,000.00 500	11,0	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13	Tractice stock by Exercised Wallants	\$20,000,000.00	30.00	¥4£,740,040.83	neacenea, m ran, warrang not outstanding	\$7,742,000.00						
		UWHARRIE CAPITAL CORP								\$2,258,000.00						\$500,000.00 500

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		payment / Dispos			(Realized Loss) /	Gain ⁵ Warrant Proc	
11,8,14	WALLEY COMMERCE DANGED	MEALIA		20 1 00	Destroy of Charles of Charles of Warrante	Amount	Investment	60 403 400 50	Deduced in fall countries and address	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11,8,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA	30-Jan-09 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding					(40.000.000		
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA CA	21-Oct-13 6-Jan-14						\$2,296,800.00	(\$25,000.00)	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		1, -,,					
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	14-Nov-12 20-Feb-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE		14-Aug-13						\$1,600,000.00		1,600	\$1,000.00			-
-	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	16-Oct-13 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00		\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							
	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09	Preferred Stock W/ Warrants	\$300,000,000.00	\$0.00	5318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00		65 424 645 27	2.522.54
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	TX	24-May-10 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA	1-May-09 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14						33,072,302.44	(\$56,723.61)	14,730	9304.30	(33,003,030.30)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding							
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA	11-Dec-12 31-Jan-14						\$71,000,000.00		71,000	\$1,000.00		\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							2,,203
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	8-Aug-13						\$325,353.86 \$2,543,620.14		533 4.167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)	\$63,481.25	
	VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	12-Aug-13 12-Sep-13						\$2,543,020.14	(\$25,000.00)	4,167	\$610.40	(\$1,023,379.86)	\$63,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		, .,					
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	28-Dec-12						\$787,500.00 \$712,500.00		788	\$1,000.00		\$75,000.00	
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	PA	10-Jul-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding			/13	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12	·	,,.		,		\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding						\$3,500,000.00	3,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00		3,000	\$1,000.00			<u> </u>
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON		30-Jan-13 23-Apr-14						\$4,000,000.00 \$5,000,000.00		4,000 5,000	\$1,000.00 \$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON		19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding			3,000	\$1,000.00		3470,000.00	470
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON		24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			
11 16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR	MA	16-Dec-09 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30.628.344.45	Redeemed, in full; warrants not outstanding						\$568,700.00	390,071
,	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11		420,000,000	,,,,,,	\$ 00 januarja 1 11 10		\$26,380,000.00		26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA												\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA WA	14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000,00		200.000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE		15-Mar-10											\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA VA		Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding							
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09 4-Aug-11		\$0,842,000.00				\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES. INC.	WAUKESHA WAUKESHA	WI	6-Feb-13 7-Feb-13						\$4,831,002.80 \$92,690.00		5,212 100	\$926.90 \$926.90		\$18,644.66 \$147,194.69	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70		313	\$926.90		3147,154.03	130
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)					
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000,00		100.000	\$1,000,00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00			
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT MN	8-Jun-11 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding						\$20,388,842.06	3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09		<i>()</i>	, , , ,	(a.,j2.0.)		\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10	- / - / - /	\$75,000,000.00	\$0.00	\$78.804.166.67	Pedermed to 6 "						\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	5-Dec-08 9-Sep-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV	23-Dec-09						4		. 2,000	Ç.2,300.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	£3£ 000 000 0°		30.000	£1.000			
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA	29-Jun-11 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00		\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding						_700,000.00	4,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA CA	2-Sep-09 18-Nov-09						\$41,863,000.00 \$41,863,000.00		41,863 41,863	\$1,000.00 \$1,000.00			
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	18-Nov-09 21-Nov-11								41,603	\$1,000.00		\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV NV	27-Sep-11 23-Nov-11						\$140,000,000.00		140,000	\$1,000.00		\$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding						3415,000.00	/0/,10/
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding							
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH MONMOUTH	IL.	29-Dec-09 8-Nov-12		\$4,567,000.00				\$1.050.524.72		1.117	\$940.38	(\$66.475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305		(\$631,984.63)	\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)		1			
0,/8,11	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA	OH	15-May-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding							233
<u> </u>	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14		-	-			\$1,300,000.00		1,300	\$1,063.20		\$82,173.00	
	WHITE RIVER BANCSHARES COMPANY WHITNEY HOLDING CORPORATION	FAYETTEVILLE NEW ORLEANS	AR LA	2-Jul-14 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,063.20		\$979,755.00 \$1,012,662.00	840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON WILMINGTON	DE	12-Dec-08 13-May-11	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$330,000,000.00		330,000	\$1,000.00			
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILSHIRE BANCORP, INC.	LOS ANGELES	CA	13-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$330,000,000.00		330,000	\$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12		, , , , , ,	,,,,,	,,		\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		
1	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA	20-Jun-12 19-Dec-08	Preferred Stock w/ Warrants	6350,000,000,00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding						\$760,000.00	949,460
11			IL.	19-Dec-08	Preferred Stock W/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding				1	1		
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST LAKE FOREST	IL	22-Dec-10 14-Feb-11				1		\$250,000,000.00		250,000	\$1,000.00			1,643,295

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	Repayment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12	·					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
					TOTALS	\$204 894 726 320 00	\$633 688 601 88	\$226 324 069 484 38		\$100 350 670 113 86	(\$36 713 645 54)			(\$4 901 358 604 26)	\$6 905 634 452 41	\$7 968 853 963 97	-

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	\$ -	\$ 14.000.000	Par	Date	7	7111104111
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	S
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	ψ <u>υ</u> Σ, το,οοο	ų.
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010	Citizens Bancshares Corporation	Allania	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	4		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par	-		
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock Subordinated Debentures	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
1	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	AL	Preferred Stock	\$ 10.300.000	\$ - \$ -	\$ 3,154,000 \$ 10,300,000	Par Par			
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc. IBW Financial Corporation	Atmore Washington	DC	Preferred Stock	\$ 10,300,000	\$ - ¢	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 4	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ 5,567,000	\$ 5,781,000	Par	1		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000 \$ 145,000	Par	-		
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY LA	Subordinated Debentures	\$ -	\$ -	\$ 145,000 \$ 424,000	Par Par			
	9/24/2010 9/24/2010	Tulane-Loyola Federal Credit Union Alternatives Federal Credit Union	New Orleans Ithaca	NY	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 424,000 \$ 2,234,000	Par Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	ş <u>-</u>	\$ 2,234,000 \$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	Ψ	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$340,00
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	0/ 1/2010	ψι ισίσσο	Ψ
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par		•	
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	Н	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par	.		
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	 		
1.0	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Professed Stock	\$ - \$ 18,000,000	\$ -	\$ 8,044,000	Par	1		
1, 2	9/29/2010 9/29/2010	Security Federal Corporation Community Bank of the Bay	Aiken Oakland		Preferred Stock Preferred Stock	\$ 18,000,000 \$ 1,747,000	\$ 4,000,000 \$ 2,313,000	\$ 22,000,000 \$ 4,060,000	Par	 		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000		\$ 4,060,000 \$ 17,123,000	Par	1		
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 5,000,000		\$ 17,123,000 \$ 80,914,000	Par Par	 		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,20,0	+30,000,000	Ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

570,073,000 Total Purchase Amount _\$ **Total Capital Repayment Amount** \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inves	tment After Exchange	Transfer/Other		Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Oity, Otate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		Convertible	\$ 5,937,500,000		\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	CINE (7 11.1)	Preferred Stock	\$ 0,007,000,000				, , , , , , , , , , , , , , , , , , ,
		3/21/2003	Turchase	OWING	w/ Exercised Warrants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	101 22	12/30/2003	stock for common stock	\$ 0,000,000,000	1471				1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	26, 2, 38 Common Stock	63.45%	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
					W/ Exercised Warrants		20								5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷		10, , 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		3/20/2009	ruicilase	Corporation	Note	4,000,000,000	rai 5	7/10/2009	common stock in New GM	4,000,000,000	IN/A	Company 1	, 25	00.076	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$ 13.604.913.259

Total Initial Investment Amount \$ 81,344,932,551

62,186,325,712

Additional Proceeds * \$ 403,000,000

Total Payments \$

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sake to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending lititation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler or \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gaze Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretinary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70, 214, 460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
							7/8/2009 3 \$ (1,000,000,000) \$ 2,500,000,000		11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000			
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2009	Givi Supplier Receivables LLC	wiiiiiiigtoii	DL	ruicilase	Additional Note	\$ 3,300,000,000	N/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		,	-			Additional Note	·	·	7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Rep	ayment Details		ent Remaining After Capital Repayment		nal Disposition	
Footnote	Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amo	Pricing int Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date 3	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000	.000 Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
I	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000	,000 Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted or	1/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Telefied Offics	Ψ 10,310,000,300	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 ₁₂ 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 17 On 4/17/2009, Treasury exchanged its Series D Pixer Rate Cumulative Preferred Shares for Series D Pixer Rate Cumulative Preferred Shares with no change to Treasury similar investment amount. In addition, in order for Arc to high redeem the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,000, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted	Investm	ent			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										11	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	5 3	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	_	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	10/4/2013	Contingent Interest Proceeds		1,114,074
									1/15/2013	4 \$	100,000,000		11/6/2013	Contingent Interest Proceeds		933,181
									1710/2010	*	,,		12/5/2013	Contingent Interest Proceeds		1,102,424
													1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 731,651,204

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fin	al Disposition		
												•	Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011		\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011		\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011		\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 183.555 Disposition Proceeds \$ 334,924,711 Total Senior Security Proceeds \$

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Stat	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution ⁵	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution ⁵	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Fund, L.P.	wimington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution ⁵	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution ⁵	\$ 1,056,751
																Weinbership Interest	9/28/2012 Final Distribution ⁵	\$ 18,772
																	6/4/2013 Adjusted Distribution ^{5, 13}	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	ļ		1 1	I	1	l l		1 1	1	l	1 1 1	I ()	12/14/2011 \$ /,103,787	\$ 300,656,067	PTOCE60S	1	

		Seller								nary Adjusted	Final Co.	mmitment Amount ⁷	Final Investment Amount 9	Capital Repayn	nent Details	Investment A	fter Capital Repayment		Distribution or Dispositi	tion
			Seller		Transact	on	Commitment	Pricing	Con	imunent	Fillal CO	Illinunent Amount	Allount	Repayment	nent Details	investment A	тег Сарнаг Кераушенг		Distribution of Disposit	on
Footnote	Da	ate I	Name of Institution	City Sta	ate Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Rep	ayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012 \$	9,610,173	\$ 284,468,750	Proceeds Proceeds		_	
																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10/1/	/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	/ilmington E	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012 \$	152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013 \$	254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
															,,	•	wembership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/	/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	/ilmington E	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012 \$	305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$	800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$	630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$	97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																		4/17/2013	Distribution 5, 11	\$ 16,195,771
														1/24/2013 \$	341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10/2/	/2009	AllianceBernstein Legacy Securities Master Fund, L.P. W	/ilmington D	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44.043	1 064 097 694	Membership Interest 10	77172010	Distribution	\$ 55,552
														2/14/2011 \$	712,284		Membership Interest 10			
														3/14/2011 \$	6,716,327		Membership Interest 10			
														4/14/2011 \$	7,118,388		Membership Interest 10			
															39,999,800		Membership Interest 10			
														5/14/2012 \$	287,098,565		Membership Interest 10			
														6/14/2012 \$						
														7/16/2012 \$	68,749,656		Membership Interest 10			
														8/14/2012 \$	361,248,194	\$ 292,454,480	Membership Interest 10		5 11	-
																			Distribution 5, 11	\$ 75,278,664
																			Distribution ^{5, 11}	\$ 79,071,633
														8/30/2012 \$	292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	40/0/	20000	Alliana-Daradain Langua Consider Manta-Fred L.D.	/ilmington E	NE 5 :	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2040		7/40/0040	6 0 000 047 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/	12009	AllianceBernstein Legacy Securities Master Fund, L.P. W	riimington	DE Purchas	Bebt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/10/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$	30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			<u> </u>
														6/14/2011 \$	88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			ļ
														5/3/2012 \$	80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012 \$	30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			ļ
														5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds			ļ
														6/14/2012 \$	44,200,000	\$ 1,443,467,339				
														6/25/2012 \$	120,000,000	\$ 1,323,467,339				ļ!
														7/16/2012 \$	17,500,000	\$ 1,305,967,339				ļ!
														7/27/2012 \$	450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012 \$	272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			<u> </u>
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

								Prelim	nary Adjusted		1	Final Investment		I		I		
		Seller							nmitment 3	Final Com	mitment Amount ⁷	Amount ⁹	Capital I	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
																	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest ¹⁰			
												-	9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
												-	10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10			
															- 10	11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
				_			_								Debt Obligation w/ Contingent	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds Debt Obligation w/ Contingent			
												-	8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Contingent			_
												-	8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds Debt Obligation w/ Contingent			_
												-	9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			-
												-	9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds Debt Obligation w/ Contingent			_
													10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 8,289,431
													10/18/2012	\$ 794,459,374	5 - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1	40,000,000	10.0500.00514 5						0.000.000		=/40,004.0	•	\$ 1,117,399,170				12/6/2013	Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,2/1,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012		\$ 1,030,299,606 Membership Interest 10			
												-	3/14/2012		\$ 930,837,603 Membership Interest 10			
												-	5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			
												-	7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest 10			
												-	8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			
												-	9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest 10			-
													10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			+
												-	11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			-
												-	12/14/2012		\$ 332,661,491 Membership Interest 10			-
												-	1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			-
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest ¹⁰		5.11	
																	Distribution 5, 11	\$ 184,431,858
																	Distribution 5, 11	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219 \$ 105,620,441
																	Distribution ^{5, 11}	\$ 42,099,442 \$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/0010	474.000.00	Debt Obligation w/ Contingent	5/29/2013	Distribution 5, 11	\$ 49,225,244
													2/14/2012		\$ 2,060,598,340 Proceeds Debt Obligation w/ Contingent			
													3/14/2012		\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingent			+
													5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingent			+
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingent			+
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340 Proceeds Debt Obligation w/ Contingent			+
													9/17/2012		\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingent			+
													10/15/2012		\$ 806,023,340 Proceeds Debt Obligation w/ Contingent			+
													11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds Debt Obligation w/ Contingent			
													1/15/2013	\$ 147,534,295 \$ 182,823,491	\$ 383,898,721 Proceeds Debt Obligation w/ Contingent \$ 201,075,230 Proceeds			
													1/15/2013	\$ 182,823,491	201,0/5,230 Proceeds	4/10/2012	Distribution ^{5, 11}	\$ 17,118,005
I	1	I	1 I	1	I	I	I	1 1	1	1 1	ı I	ı l		I	II .	4/19/2013	Distribution	a 17,118,005

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repayment Details	Investment A	fter Capital Repayment	n	istribution or Disposit	tion
			Sellel		_				Con	illiunent	Fillal CO	minument Amount	Amount		investment A	nter Capital Repayment		istribution of Disposit	Oil
Footnote		Date N	Name of Institution	City Sta	Transact ite Type	on Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,230	\$	Contingent Proceeds	4/25/2013 Di	stribution 5, 11	\$ 1,052,497
																	5/29/2013 Di	stribution 5, 11	\$ 1,230,643
1	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011 \$ 3,521,835		Membership Interest 10			
														8/14/2012 \$ 104,959,251		Membership Interest 10			
														9/17/2012 \$ 72,640,245		Membership Interest 10			
														9/28/2012 \$ 180,999,095		Membership Interest 10			
														10/15/2012 \$ 134,999,325		Membership Interest 10			
														10/10/2012 ψ 104,000,020	ψ 12E,200,000	Wembership interest	10/19/2012 Di	etribution 5, 11	\$ 147,464,888
																	11/2/2012 Di		\$ 148,749,256
														10/19/2012 \$ 122,255,550	\$	- Membership Interest 10			
																	12/21/2012 Di	stribution 5, 11 nal Distribution ^{5, 11}	\$ 549,997
2	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/11/2013 Fi	nal Distribution	\$ 75,372
										, , , ,		, , , , , , ,		5/13/2011 \$ 13,531,530		Debt Obligation w/ Contingent	t		
														7/31/2012 \$ 618,750,000		Debt Obligation w/ Contingent	t		
														8/9/2012 \$ 151,006,173		Debt Obligation w/ Contingent	t		
														8/14/2012 \$ 11,008,652		Proceeds Debt Obligation w/ Contingent			
														8/23/2012 \$ 160,493,230	\$ 286,210,415	Proceeds Debt Obligation w/ Contingent			
														8/29/2012 \$ 103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent			
														9/17/2012 \$ 20,637,410	\$ 161,866,170	Proceeds			
																	10/19/2012 Di		\$ 6,789,287
														9/21/2012 \$ 161,866,170	\$	Contingent Proceeds	11/2/2012 Di	stribution 5, 11	\$ 3,718,769
																	12/21/2012 Di		\$ 13,750
																	12/11/2013 Fi	nal Distribution 5, 11	\$ 1,884
1	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373	Membership Interest 10			<u> </u>
														11/15/2012 \$ 59,787,459	\$ 340,262,914	Membership Interest 10			
														12/14/2012 \$ 40,459,092	\$ 299,803,821	Membership Interest 10			
														1/15/2013 \$ 10,409,317	\$ 289,394,504	Membership Interest 10			
														1/30/2013 \$ 219,998,900	\$ 69,395,604	Membership Interest 10			
														2/25/2013 \$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Di	stribution 5, 11	\$ 164,629,827
																	4/16/2013 Di		\$ 71,462,104
														3/25/2013 \$ 30,369,198	e	10	5/16/2013 Di		\$ 38,536,072
														3/23/2013 \$ 30,369,196	,	Membership Interest 10	7/11/2013 Di	stribution 5, 11	\$ 29,999,850
																	9/5/2013 Di		\$ 3,999,980
																	12/27/2013 Di		\$ 5,707,723
2	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington E	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	t		,,.
														11/15/2012 \$ 119,575,516		Debt Obligation w/ Contingent	t		
														11/20/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														12/14/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214	a 3/5,212,503	Proceeds	4/16/2013 Di	5, 11	\$ 7,143,340
														1/24/2013 \$ 375,212,503	s	- Contingent Proceeds	5/16/2013 Di		\$ 963,411
																J. J. 1	7/11/2013 Di		\$ 750,004
																	9/5/2013 Di		\$ 100,001
																	12/27/2013 Di	stribution 5, 11	\$ 142,168

				1	I	T.	1											
									nary Adjusted		7	Final Investment						
		Seller		4				Con	mitment 3	Final Com	mitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013	\$ 18,268,328				
													5/14/2013	\$ 70,605,973				
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
1																12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller					Preliminary Adjusted Commitment ³ Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		sition			
Footnot	e Da	Date Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18	18/2009 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099 Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds			
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	\$ 311,134,469 Proceeds			
																5/28/2013	Distribution ^{5, 11}	\$ 444,3
																	Distribution ^{5, 11}	\$ 1,960,2
																	Distribution ^{5, 11}	\$ 1,375,0
													5/14/2013	\$ 311,134,469			Distribution ^{5, 11}	\$ 700,0
																	Distribution ^{5, 11}	\$ 293,7
																	Distribution 5, 11	\$ 1,024,3
																12/12/2013	Final Distribution 5, 11	\$ 13,4

TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) fall the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.