Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding — Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending August 6, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	epayment / Disposition / Auction <sup>3,5</sup>		(Realized Loss) / Gain <sup>5</sup>	Warrant Proce	eeds
					Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP  1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10 NJ 22-Nov-11						\$12,000,000.00	12,000	\$1,000.00		\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding					\$320,570.00	231,/82
	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09		\$6,000,000.00									
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	CA 1-Sep-11 NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold in full warrants not outstanding	\$10,400,000.00	10,400	\$1,000.00		\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 31-Dec-13	Freiened Stock wy Warrants	\$10,309,000.00	30.00	33,223,340.37	Sold, in full; warrants not outstanding	\$8,000,000.00	16,369	\$488.70	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding				11.32.31.31.31		
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 29-Dec-10 IN 9-Mar-11						\$111,000,000.00	111,000	\$1,000.00		£3.7F0.000.00	037.047
11.8.14	1ST SOURCE CORPORATION  1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding					\$3,750,000.00	837,947
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding				(**		
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 19-Nov-13 NC 6-Jan-14						\$815,100.00	(\$50,000,00)	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 10-Feb-14						\$150,621.36	536	\$281.00	(\$385,378.64)		
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Mar-14	- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (				- 1 11 (11		(\$1,506.21)				
44,8,14	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE 30-Jan-09 NE 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00	12,720	\$1,000.00		\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	-
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70	893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES. INC.	OCALA OCALA	FL 22-Jul-13 FL 12-Sep-13						\$5,524,880.90	5,621 (\$64.026.11)	\$982.90	(\$96,119.10)	\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding		(707)020.22)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12						\$208,870.74	234	\$892.60	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES. INC.	JUNEAU JUNEAU	AK 29-Nov-12 AK 11-Jan-13						\$4,058,697.67	(\$42,675.67)	\$892.60	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 26-Mar-13							(\$7,324.33)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14										\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding					\$94,153,69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13						\$2,856,437.46	2,986	\$956.60	(\$129,562.54)	\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-13							(\$25,000.00)				
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00	26,918	\$1,000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 17-Jun-09						320,518,000.00	20,918	31,000.00		\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 6-Feb-13 MN 7-Feb-13						\$3,375,945.00 \$5,626,575.00	4,500,000 7,500,000	\$0.75 \$0.75	(\$1,124,055.00) (\$1,873,425.00)	Ć504.000.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-13 MN 26-Mar-13						\$5,020,575.00	(\$90,025.20)	\$0.75	(51,873,425.00)	\$504,900.00	600,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding						
8,14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	\$280.115.76	344	\$814.30	(\$63.884.24)		
	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 18-Sep-12 CO 19-Sep-12						\$6,559,920.24	8.056	\$814.30	(\$1,496,079.76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00	61,600	\$814.30	(\$11,439,736.00)	\$3,291,750.00	3,500
45.8.14	ALPINE BANKS OF COLORADO  AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO 16-Nov-12 IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		(\$570,003.00)				
45,8,14	AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER	IN 22-Sep-11	Preferred Stock Wy Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,570.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3.674	\$1,000.00		\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding						
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK 15-Sep-11 NY 9-Jan-09	Desferred Charles (Microsoft	63 300 000 000 00	£0.00	£2,002,257,200,22	Deduced to fell consists and authorities	\$2,492,000.00	2,492	\$1,000.00		\$125,000.00	125
11	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK	NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00	3,388,890	\$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 29-Jul-09										\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	£4 000 000 00	4 000	£4.000.00		ćan ana an	
11.8.14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	GREAT BEND	CA 26-Jan-11 KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
-	AMERIS BANCORP	MOULTRIE	GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	C40 204 207 77	(6735.050.00)	£020	(63 500 000 00)		
	AMERIS BANCORP  AMERIS BANCORP	MOULTRIE MOULTRIE	GA 19-Jun-12 GA 22-Aug-12						\$48,391,200.00	(\$725,868.00) 52,000	\$930.60	(\$3,608,800.00)	\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding						
-	AMERISERY FINANCIAL, INC.  AMERISERY FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA 11-Aug-11 PA 2-Nov-11						\$21,000,000.00	21,000	\$1,000.00		£035 000 ==	4 242 500
15.14	AMERISERV FINANCIAL, INC.  AMFIRST FINANCIAL SERVICES. INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding					\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13						\$359,040.00	374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 27-Mar-13						\$2,112,000.00	2,200,000	\$0.96	(\$88,000.00)		
<b>—</b>	AMFIRST FINANCIAL SERVICES, INC  AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000.00)	\$0.96	(\$97,040.00)	\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding						
44.00	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13		60.453.655.55	4	60.643.655.55		\$6,000,000.00	60,000,000	\$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD 30-Jan-09 MD 18-Apr-12	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4,076,000.00	4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00	4,076	\$1,000.00			
11	ASSOCIATED BANC-CORP	GREEN BAY	WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding						
-	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Apr-11 WI 14-Sep-11						\$262,500,000.00 \$262,500,000.00	262,500 262,500	\$1,000.00 \$1,000.00	-		<del></del>
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Dec-11						7£0£,700,000.00	202,300	\$2,000.00		\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding						
-	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 7-Feb-14 SC 10-Feb-14				+		\$1,950,000.00 \$50,000.00	1,950 50	\$1,150.00 \$1,150.00	\$292,500.0 \$7,500.0	) \$95,031.02 ) \$10,798.98	88
		BLUFFTON	SC 19-Mar-14						230,000.00	(\$25,000.00)	31,130.00	\$7,300.0	, Jao, 130.36	
	· · · · · · · · · · · · · · · · · · ·							+						

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Disposition		Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proc	oceeds
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(100)					Silares
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13	Preferred Stock wy Walfallts	30,000,000.00	30.00	\$7,303,037.13	Redeemed, in ruli, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO SHEFFIELD	CA	28-Aug-13	Preferred Stock w/ Exercised Warrants		***	*******	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock W/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL DI	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
**	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treteried Stock Wy Waltania	\$30,000,000.00	Ş0.00	<i>\$32,342,000.00</i>	neacemen, in rail, warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09											\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	20-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		32,400,000.00	2,400
	BANCSTAR, INC.	FESTUS		26-Apr-13						\$98,267.00		100	\$982.70			
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	29-Apr-13 31-May-13						\$8,352,695.00	(\$84,509.62)	8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(304,303.02)					
	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES. INC.	MOBILE EDEN PRAIRIE	AL	15-Feb-13			\$0.00	******		\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.  BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE	MN	14-Aug-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451.600.92		486	\$929.20	(\$34.399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96		518	\$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)					
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	NC NC	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding		(\$15,670.63)				<del> </del>	
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	,	\$10,000,000,000.00		, ,,,,								
-	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00		6205.043.013.0	121,792,790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	9-Mar-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	121,/92,/90
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12	,					\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE	NC CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19.564.027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
144	BANK OF COMMERCE HOLDINGS  BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	14-Nov-08 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	receemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		+	
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						, ,,,,,,,,,,,,,,,,,		,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	13-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2 672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE  BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	21-Uct-13 6-Jan-14					+	\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,/10,/00.00)	\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding							
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						31,703,304.00	134,508
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
103	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	4-Nov-09 24-Nov-09						\$75,000,000.00		75,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							0.0,000
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	24-Apr-14			***	*******		\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION  BANKFIRST CAPITAL CORPORATION	MACON MACON	MS	23-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding							
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9.000.00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13 26-Mar-13							(\$9,000.00)				<del> </del>	
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding							
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	6424 204 00	242.000
44,8,14	BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE							\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	C40 7F4 000 00		18,751	\$1,000.00			
<b>—</b>	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,/51	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
-	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	17-Jun-09 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL		Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							13,202,3/3
	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09 1-Jul-14						\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	23-Dec-08 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00		<del>- + + + + + + + + + + + + + + + + + + +</del>	
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13						\$20,000,000.00		20,000	y2,000.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	A		4.500				
-	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	H CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	H CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00		********	
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	n CA PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	THE PART OF THE PA	**************************************	y-100	www.c.cyc.uduk.k	, and the state of	\$0.00		2,892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11	Professional Character Communication	Ć40.000		641.017	Pederand to full comments and the first	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09								7	. ,		\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS	13-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	1-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	00.000,086¢		:60	31,000.00		\$30,000.00	5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	МІ	18-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$1,744,000.00	,,,,,	,,								
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
12,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13	Suboromated Dependings Wy Exercised Warrants	\$6,400,000.00	\$U.UU	\$8,211,975.28	Joid, iii iuli; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97		\$140,347.75	140,000
8 14	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP. INC.	COCONUT GROVE BELOIT	FL	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461,11	Sold, in full; warrants not outstanding		(\$62,329.60)					
	BLACKHAWK BANCORP, INC.  BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	received Stock by Exercised Walfalits	310,000,000.00	30.00	311/435/401.11	Solo, in rull, warrants not outstanding	\$186,550.00		205	\$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO		11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)					
17,0,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12	Freieneu Stock wy Exercised Warrants	33,000,000.00	\$0.00	30,127,320.33	neucenieu, iii iuii, wariants not outstanding	\$2,250,000.00		2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO		12-Sep-12						\$2,750,000,00		2,750	\$1,000,00		\$250,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Bonoument / Disnos	sition / Austion	1,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds	ls.
Tootivote	moutation rame	City	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	Repayment / Dispos (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Gain		Shares
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	Amount	(ree)	Silates	Avg. Frice			Amount	mares
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(4-1)-1-1-1						
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13	Freiened Stock wy Warrants	321,730,000.00	30.00	321,201,643.03	Solu, III Iuli, Warrants outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(4444 444 44)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(0424.004.75)	24.200	6024.20	(\$2,462,350.20)			
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12						\$28,797,049.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,330.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT 4-Aug-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	BNCCORP, INC.	BISMARCK	ND 14-Mar-14	Freieneu Stock Wy Exerciseu Warrants	320,093,000.00	30.00	320,541,003.33	Solu, III Iuli, Warrants not outstanding	\$143,000.00		143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14						\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND 25-Apr-14 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding		(\$201,147.00)						
,	BOH HOLDINGS, INC.	HOUSTON	TX 14-Jul-11	,, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(40)000,000.00		<b>V</b> 22/100/11111	,	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 8-Mar-13 WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 9-Apr-13						.,,,	(\$61,787.30)				,		
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 21-Nov-08 MA 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000,00		50.000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 7-Feb-11												\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Dec-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 16-Mar-11						\$8,864,000.00		8,864	\$1,000.00				
_	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-11			***	******								\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Dec-08 IL 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14						4-07-000/000	(\$104,500.00)	30,000	72.000	(0-1)-0-0		,	
0.40.40.05.00.00	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	5 II to a state of the state of								
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 14-Nov-08 CA 4-Dec-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13						\$60,000.00 \$2,340,000.00		60,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	420,000
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13 WI 31-May-13						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-11 MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,0,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-12	Freieneu Stock Wy Exerciseu Warrants	\$13,000,000.00	30.00	310,707,700.04	redeemed, in full, warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
,0,	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09 VA 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14												\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT 23-Dec-08 UT 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-11		34,040,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION  CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 4-Mar-11 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
,	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 23-Jan-09 CA 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000,00		3.300	\$1.000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$105,000.00	105
8	CALWEST BANCORP	RANCHO SANTA MARGARI		Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding							,ooo.oo	
	CAPITAL BANK CORPORATION	RALEIGH	NC 28-Jan-11	Professional Paradicular Commercial Commerci	ćr 400	65 400 655 55	6204	Full leavest a total discussion in the	\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI 10-Apr-09 VA 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								$\overline{}$
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17-Jun-09		,,	-			\$3,555,199,000.00		3,555,199	\$1,000.00				
8 14	CAPITAL ONE FINANCIAL CORP  CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 9-Dec-09 OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	én an	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
0,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08 OR 8-Nov-12	rieleileu Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Joio, iii luli; warrants not outstanding	\$247,727.04		264	\$938.40	(\$16,272.96)			$\overline{}$
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-Nov-12						\$3,505,712.96		3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15.45.14	CAPITAL PACIFIC BANCORP  CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR 11-Jan-13 MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7.547.479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
,,47	CARDINAL BANCORP II, INC.	WASHINGTON	MO 8-Sep-11				.,.,		\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13							(\$149,616.00)	400		(4.00,-40,40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 19-Apr-13	Professed Parel 1999	£4.000	\$0.00	\$3,994,452.00	Cold to fellowers to a control							\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 6-Feb-09 NC 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)		<del></del>	
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)	.,000	4.53.00	(4,,)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 26-Mar-13					·		(\$15,880.00)		,			\$19,132.00	96.057
11	CAROLINA TRUST BANK  CARROLLTON BANCORP	BALTIMORE	NC 11-Jun-13 MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							\$19,132.00	86,957
	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13	•			. ,,		\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18 000	\$1,000,00				$\longrightarrow$
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	00.000,086,81¢		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-Mar-13 CA 30-Sep-13					_	\$129,000,000.00		129,000	\$1,000.00				
				-				· · · · · · · · · · · · · · · · · · ·							-	

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Banaumant / Disna	sition / Austion	3,5	(Realized Loss) /	Gain⁵	Warrant Proceeds	
100111012	III MARKATON HAINE	city	State Bate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mesanene status	Amount	Repayment / Dispos (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Gaiii		hares
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 9-Dec-13						Amount	(100)	Sildres	Augittice				1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.  CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 22-Dec-09 NY 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO .	IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	***************************************		2,000	7.7,000.00			,,	
8.18.18	CB HOLDING CORP.  CBB BANCORP	ALEDO CARTERSVILLE	IL 14-Oct-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)			
0,10,10	CBB BANCORP	CARTERSVILLE	GA 29-Dec-09	Preferred Stock W/ Exercised Warrants	\$2,844,000.00	\$0.00	\$4,982,141.80	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA 28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 29-Nov-12 GA 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							*******	
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 7-Aug-12 AL 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24	315 756
	CBS BANC-CORP.	RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL 11-Sep-12 MD 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding wassants outstanding		(\$219,963.60)						
8	CEDARSTONE BANK	LEBANON	TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Full investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00			\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding								
8 14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA 27-Jun-12 OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00				
	CENTERBANK	MILFORD	OH 29-Oct-12		9-7-00/00000		44/4.1/444		\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-Nov-12 OH 11-Jan-13					·	\$1,831,500.00	(\$18.562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK		OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50)						$\overline{}$
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding								
-	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 30-Sep-09 FL 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212,000.00	125,413
11,8,14	CENTERS AT E BANKS OF FLORIDATING.  CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							y2.22,000.00	44,0413
	CENTRA FINANCIAL HOLDINGS, INC.		WV 31-Mar-09						\$15,000,000.00		15,000	\$1,000.00				
45	CENTRA FINANCIAL HOLDINGS, INC.  CENTRAL BANCORP, INC. (MA)		WV 15-Apr-09 MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							\$750,000.00	750
~	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 25-Aug-11	rielelled stock wy Walffallts	310,000,000.00	ŞU.UU	\$13,000,111.11	neacemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 19-Oct-11												\$2,525,000.00	234,742
11 8 14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES. INC.	GARLAND HOUSTON	TX 27-Feb-09 TX 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$22,500,000.00 \$5,800,000.00	\$22,500,000.00 \$0.00	\$2,411,625.00 \$6,859,176.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
,0,-:	CENTRAL BANCSHARES, INC.	HOUSTON	TX 6-Jul-11						\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059,60		5 758	\$926.20	(\$424.940.40)			
	CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 10-Dec-12 TX 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242				\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-13							(\$203,764.00)			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,	
	CENTRAL FEDERAL CORPORATION  CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH 5-Dec-08 OH 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00		7,223	3413.20	(34,223,000.00)			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 24-Nov-10						\$11,300,000.00		11,300	\$1,000.00				
40	CENTRAL JERSEY BANCORP  CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ 1-Dec-10 HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Jun-11	Treferred Stock Wy Warrants	\$133,000,000.00	90.00	\$75,030,051.4E	Solo, in full, warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)			
45	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	HI 11-Jun-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,888.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11		0.100010000	70.00	yapı, paari		\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 28-Sep-11					*****							\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA 30-Jan-09 VA 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					10-3			
****	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA 14-Jul-11 NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH 28-Jul-11	Preferred Stock W/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding								
-	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 25-Sep-13						\$8,211,450.00 \$1,950,000.00		25,266	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 18-Oct-13 IL 29-Oct-13						\$1,950,000.00	(\$82,114.50)	6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14							(\$19,500.00)						
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10-Feb-14 IL 19-Mar-14						\$577,638.02	(\$5,776,38)	1,402	\$412.00	(\$824,361.98)			$\longrightarrow$
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(40,770.30)						
	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Dec-12						\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 20-Dec-12 NM 11-Jan-13						\$9,810,600.00	(\$98,500.00)	9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(4)						
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 31-Jul-09 IL 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		300	\$991.00	(\$2,340.00)			$\longrightarrow$
	CHICAGO SHORE CORPORATION  CHICAGO SHORE CORPORATION	CHICAGO	IL 14-Mar-14 IL 17-Mar-14						\$6,679,340.00		260 6,740	\$991.00	(\$2,340.00)		\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL 25-Apr-14						,,.	(\$69,370.00)	.,		,,			
23	CIT GROUP INC.	NEW YORK NEW YORK	NY 31-Dec-08 NY 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					(\$2,330,000,000.00)			
19,30	CITIGROUP INC.	NEW YORK	NY 10-Dec-09 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(32,330,000,000.000)			
	CITIGROUP INC.	NEW YORK	NY 10-Dec-10						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93		
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 31-Jan-11 PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							\$54,621,848.84 2	210,084,034
44	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Aug-10	rieleileu stock W/ Waffahts	320,440,000.00	\$0.00	\$20,003,100.00	neueenieu, iii iuii, warrants nut outstanding	\$26,440,000.00		26,440	\$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 1-Sep-10				****								\$400,000.00	194,794
8,55,97	CITIZENS BANCORP  CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 23-Dec-08 CA 23-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10,400,000.00)			$\longrightarrow$
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding								
<u> </u>	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
H	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13 MO 26-Mar-13						\$6,150,000.00	(\$128.073.75)	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO.	ATLANTA	GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(2120,073.73)						
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 13-Aug-10	Professional Co. 1. Co.	** ***		****	Full Investment with: 11	\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA 20-Mar-09 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$510,483.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 28-Jul-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	640 530 555	Producered to full consensus	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock W/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding		1	L	1	1			

FootNote	Institution Name	City S	tate Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repay	ment / Disposition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Proce	ceeds
					Amount	Investment				(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	16-Feb-						\$2,212,308.00	63	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	13-Feb-						\$3,300,904.00 \$3,265,788.00	94	\$35,116.00 \$35,116.00			
86	CITIZENS PROT CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT M	13-3aii-		\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	33,203,788.00	53	333,110.00			
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT M	I 12-Apr-	13					\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NO GASTONIA NO	12-Dec- 22-Sep-	08 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00	20,500	\$1,000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NO	9-Nov-	11					320,300,000.00	20,300	31,000.00		\$225,157.00	450,314
		NEWARK NJ												
8,9	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION		10-Apr- 21-Nov-	09 Preferred Stock 08 Preferred Stock w/ Warrants	\$9,439,000.00 \$400,000,000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding					<del>                                     </del>	
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	30-Dec-	09	\$400,000,000.00	50.00	\$44E,410,000.07	nedectined, in rail, warrants not odestanding	\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	3-Mar-						\$200,000,000.00	200,000	\$1,000.00			
0.14	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CA CLOVER SC	7-Apr- 27-Mar-		\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding					\$18,500,000.00	1,128,668
0,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	28-Nov-		33,000,000.00	30.00	33,310,303.03	30id, iii idii, warranis not outstanding	\$955,825.50	1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	29-Nov-	12					\$1,662,874.50	1,905	\$872.90	(\$242,125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	11-Jan-	13	\$9,950,000,00		\$11.166.897.79			(\$25,000.00)				
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	5-Dec- 8-Mar-		\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00	3,950	\$955.10	(\$177,355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	11-Mar-	13					\$5,730,600.00	6,000	\$955.10	(\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	9-Apr-	13						(\$95,032.45)			00.000.002	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY. INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	10-Apr- 12-Jun-	13									\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	28-Aug-	09 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					3223,047.43	143,373
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	8-Mar-	13					\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	11-Mar-						\$12,335,976.50	15,515 (\$127.335.27)	\$795.10	(\$3,179,023.50)	\$25,990.47	30
45	COBSTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND SC DENVER CO	9-Apr-	08 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(12.666,1244)				
	COBIZ FINANCIAL INC.	DENVER CO	8-Sep-	11			, ,, , ,		\$64,450,000.00	64,450	\$1,000.00			
	COBIZ FINANCIAL INC.	DENVER CO	23-Nov-	11 Professional Charles (1997)	646 F06	4	640.470	Participal in full company and a con-			1	<b> </b>	\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	9-Jan-	09 Preferred Stock w/ Warrants 11	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00			
	CODORUS VALLEY BANCORP, INC.	YORK PA	28-Sep-	11					4-0/0-00/0-00-00	,,,,,,	7-7		\$526,604.00	263,859
8,14	COLDEAST BANKSHARES, INC.	LAMAR CC	13-Feb-	09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	******					
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR CC	) 19-Jul- ) 22-Jul-	13					\$46,995.00 \$8,990,505.00	52 9,948	\$903.80 \$903.80	(\$5,005.00) (\$957,495.00)	\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR CC	) 12-Sep-						ا 00.205,00 دروپ	(\$90,375.00)	3903.80	(00.250, 1656)	3424,361.23	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	27-Mar-	09 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	26-Oct-						\$574,000.00	574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	A 9-Jan- A 7-Feb-		\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71	27,661	\$782.10	(\$6,027,055,29)	<del>                                     </del>	
	COLONY BANKCORP, INC.	FITZGERALD GA	A 8-Feb-						\$265,135.29	339				
	COLONY BANKCORP, INC.	FITZGERALD GA								(\$218,990.80)				
11 16	COLUMBIA BANKING SYSTEM, INC.	FITZGERALD GA TACOMA W.	A 12-Jun- A 21-Nov-	13 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding					\$810,000.00	500,000
11,10	COLUMBIA BANKING SYSTEM, INC.		A 11-Aug-		370,858,000.00	30.00	300,821,413.22	Redeemed, in full, wallants not outstanding	\$76,898,000.00	76,898	\$1,000.00			
	COLUMBIA BANKING SYSTEM, INC.	TACOMA W.	A 1-Sep-							,,,,,			\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA CC BUENA VISTA CC	27-Feb		\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2.200	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS TX	22-Sep-	08 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	
	COMERICA INC.	DALLAS TX	17-Mar-		(4)450)500)60000	70.00	(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(		\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS TX	12-May-										\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH CA	9-Jan- 7-Oct-		\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	1-0ct-	13					40/000/00000	3,000	7.4,000.00		\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	22-May-	09 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOUISVILLE KY	7-Aug-						\$130,500.00 \$1,469,250.00	174,000 1,959,000	\$0.75 \$0.75			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	9-Aug-						\$13,100,250.00	17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	10-Aug-	12					\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$105,732.00	120,000
0.44	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE KY LOS ANGELES CA	11-Sep-	12	\$7,701,000.00	£0.00	\$8,451,110.79	Cold to full connects and authoridity		(\$153,000.00)				
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	23-Jan-		\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7.323,651.00	7.701	\$951.00	(\$377.349.00)	\$362.427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	12-Sep-	13						(\$73,236.51)				
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE CA	16-Jan-	09 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	£3.550.000.00		£4.0	<b> </b>		
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE CA GOFF KS	19-Dec-	12 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616.741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	i 18-Jul-	12		50.00			\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON M:	S 11-Sep-		\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	4					
8 17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON M: KINGMAN AZ	S 29-Sep- ! 24-Jul-		\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding	\$52,000,000.00	52,000	\$1,000.00	1	\$2,600,000.00	2,600
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND CA	16-Jan-	09 Preferred Stock W/ Exercised Warrants Preferred Stock	\$1,747,000.00	\$3,872,000.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK OF THE BAY	OAKLAND CA	1 29-Sep-	10					\$1,747,000.00	1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	29-May-		\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	40.400	\$1,000.00	-	+ + +	
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	15-Sep- 19-Oct-						\$19,408,000.00	19,468	\$1,000.00	1	\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	19-Dec-	08 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding					4-1	
<b></b>	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	24-Jul-	13					\$4,500,000.00	4,500	\$1,000.00		+	
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	20-Nov-	13					\$2,500,000.00	2,500	\$1,000.00	1		
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	23-Apr						\$10,680,000.00	10,680	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4-Jun-	14									\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	27-Feb- 30-Nov-	09 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	11-Jan-						33,717,300.00	(\$25,000.00)	3935.00	(3230,440.00)	\$107,USS.UU	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	19-Dec-	08 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding						
76,8,14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON VA GLEN ELLYN IL	9-Jan- 15-May-	13	\$6,970,000.00	ćn	£4.340.37° °°	Sold to fell	\$12,643,000.00	12,643	\$1,000.00	-		
70,8,14	COMMUNITY FINANCIAL SHARES, INC.  COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	21-Dec-		00.000,010,000	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	R 3-Apr-	09 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding						
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	7-Feb	14					\$3,705,037.50	3,750	\$988.00		\$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	10-Feb-						\$8,867,389.75	(\$125,724.27)	\$988.00	(\$107,610.25)	\$544,614.34	550
			19-Mar-	09 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(many) the Table (	1	1		-
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN										T	\$1,000,000,00	1,000
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN UNION CITY TN	I 18-Aug-	11					\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)  COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN	18-Aug- 1 27-Feb-	11 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	. ,,,					
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN COLUMBIA TN	1 18-Aug- 1 27-Feb- 1 11-Apr-	11 Preferred Stock w/ Exercised Warrants 14	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$20,000,000.00 \$1,322,500.50 \$4,028,202.50	4,401	\$300.50	(\$3,078,499.50)	\$72,314.55	
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)  COMMUNITY FIRST, INC.	UNION CITY TN COLUMBIA TN COLUMBIA TN COLUMBIA TN COLUMBIA TN COLUMBIA TN	18-Aug- 1 27-Feb-	11 Op Preferred Stock w/ Exercised Warrants 14 14 14 14 14	\$17,806,000.00	\$0.00	\$7,665,362.89 \$1,220,300.65		\$1,322,500.50			(\$3,078,499.50)		1,000 140 750

March   Marc	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Caultal	Danas de la Company	-iai / aai	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
March   Marc	Tootivote	institution Name	City	State Date	Original investment Type			Total Cash Back	mvestment status						Gain	
Part		COMMUNITY HOLDING COMPANY OF ELORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	RPANDON	MS 30-Nov-12							(ree)			(\$47.250.00)		
Programment				MS 11-Jan-13						J1,002,730.00	(\$10,027.50)	103	\$5,550.00	(547,230.00)		923,000.00
Column											(\$14,972.50)					
Part	8,14				Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$052 850 nn		1.003	\$950.00	(\$50.150.00)		
Column										\$1,517,150.00				(\$79,850.00)		\$105,000.00
Column		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 11-Jan-13												
March   Marc					Professor d Shoot and Allerman	ća 000 000 00	ćo 00	Ć40 F00 7F0 00	Redesend to 6 II		(\$300.00)					
1	44				Preferred Stock Wy Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			
Column		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11												\$460,000.00 311,9
Control   Cont	15,17				Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	Ć4 400 000 00		4 400 000	61.11		C404 034 00	C477 745 05 477 0
March   Marc										\$4,400,000.00	(\$48.849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96 132,00
Control   Cont	44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		10 -7 7					
Part			RUSTON	LA 6-Jul-11	- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (			******	*****	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00 1,20
March   Marc					Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2 172 000 00		3,000	\$724.00	(\$828,000,00)		
Martin			GOLETA	CA 11-Dec-12												
And   And Anthonic Market											(\$112,944.00)					
Column   C	53 110	COMMUNITY WEST BANCORD / ENR UNITED CORP	ASHERORO		Preferred Stock w/ Warrants	\$51 500 000 00	\$n.nn	\$12 730 234 00	Sold in full-warrants outstanding							\$698,351.00 521,15
Description of the content of the	33,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO		Freiened Stock W/ Warrants	331,300,000.00	30.00	312,733,234.30	30id, III idii, Wallants outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)		
March   Marc	8,14		CAYCE	SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding							
Column			CAYCE							\$23,932.54						6405 354 00
March   Marc		CONGAREE BANCSHARES, INC.	CAYCE	SC 31-UCI-12						\$2,087,040.50	(\$25,000,00)	3,230	\$825.30	(\$508,953.44)		\$100,304.00
Column   C	8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		0 .,					
Part				AR 30-Nov-12						\$548,680.00	(65 406 00)	638	\$860.00	(\$89,320.00)		\$3,960.00
Property   Property																
Miller   M	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(713,313.20)					
Column   C		COUNTRY BANK SHARES, INC.	MILFORD	NE 28-Nov-12								777				
Part										\$6,193,989.20	(\$60.071.00)	6,748	\$917.90	(\$554,010.80)		\$372,240.00 37
Property of the property of	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding		(303,071.98)					
Part		COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 30-Apr-14						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 2'
Control   Cont	8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,867,002.08	Redeemed, in part; warrants outstanding	Ć4 000 000 00		4.000	Ć1 000 00			
Control   Cont	58			NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000,00	\$0.00	\$33.014.741.20	Redeemed, in full: warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			
		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 19-Feb-14	•					\$24,900,000.00		24,900	\$1,000.00			
March   Marc		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.							*****							\$1,681,000.00 833,70
March   Marc	8,14		BLAINE	MN 25-Jan-09 MN 19-Jul-13	Preferred Stock W/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343 794 50		350	\$982.30	(\$6.205.50)		
Manufard   Manufard   March   March			BLAINE	MN 22-Jul-13								10,300				\$531,210.67 5"
March   Control   Contro											(\$104,611.76)					
Control   Cont			ONTARIO	GA 27-Mar-09		\$2,400,000.00	\$2,400,000.00	\$180,940.00 \$136.046.583.33								
Control Cont					Treteried Stock Wy Walland	\$130,000,000.00	50.00	\$230,040,303.33	nedecined, in fail, warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00			-
		CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00			
Marie   Mari	44.8.14				Preferred Stock w/ Evercised Warrants	\$19.891.000.00	\$0.00	\$23,686,502,33	Redeemed in full-warrants not outstanding							\$1,307,000.00 834,76
	44,0,14				Treience stock wy Exclused Walland	\$15,051,000.00	50.00	\$£3,000,33£.33	nedecined, in fail, warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00 9'
March   Control   Contro	15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding							
Manuscript   Man	0.14			WI 8-Sep-11	Broformal Stack w/ Evareicad Warrante	\$0,000,000,00	\$0.00	ĆC E00 221 1E	Sold in full warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00 132,00
Control   Cont	0,14				Freieneu Stock wy Exerciseu Wananis	39,000,000.00	30.00	30,350,331.13	30id, iii idii, warrants not outstanding	\$5,293,527,28		8.648	\$612.10	(\$3.354.472.72)		\$311.943.55 4
Second Control Contr				MD 8-Feb-13						\$215,462.72		352	\$612.10			
Section	0.40	DELMAR BANCORP		MD 26-Mar-13	Bushamad Charle of Francisco d Managaria	£4.473.000.00	£0.00	62 704 224 07	Cald to fill account out a total disc		(\$55,089.90)					
Column	5,15				Preferred Stock W/ Exercised Warrants		\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding							
Second Content of Co			HORN LAKE													\$40,563.34
March   Marc		DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)		
Section   Sect	15.14	DIAMOND BANCORP, INC	WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000,00	\$0.00	\$21 101 618 19	Sold in full warrants not outstanding		(\$33,333.34)					
March Section   March Sectio		DIAMOND BANCORP, INC.	WASHINGTON		,				, .,	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)		
MANDES																
										\$350,520.00	(\$140.700.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.40 120,00
Common   C	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(2145,255.01)					·
SCISSON THROUGH SAPPORTS   SAPPORT   SAPPORT	-			MO 7-Feb-13												
STATE   STAT	-					1				\$72,684,793.30	(\$807.103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87 7,29
DOCTOR FRANCIAL SERVICES	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(5007,203.40)					<u> </u>
4 OR TRANCAL CORPORATION		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			
Dest Handburg Copposation	44			IL 7-Jul-10	Professed Stock w/ Wassants	\$11.750.000.00	ćo oo	\$13.683.377.61	Redeemed in full-warrants not outstanding			<b> </b>				\$172,000,000.00 20,500,4?
Description					Freierieu Stock W/ Warrants	311,730,000.00	\$0.00	213,003,277.01	neueeineu, iii iuli, walialiis not outstanding	\$11,750,000.00		11,750	\$1,000.00			
DUEX FRANÇAGE GROUP PIC.		DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 21-Sep-11												\$458,000.00 186,31
DUEX FRANCACE ACROUP, INC.	15				Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	és ann ann an		5 000 000	¢+ ~~			
DUEL PRINCE GROUP, INC.   MININEAPOLIS MN   2-Apr-14   5.00,000,000   5.00,000,																
EAGLE BANCORP INC.   SETHISCA MO   5-0e-08   Preferred Stock w/ Warrants   S18,275,000,000   S48,847,153.76   Redeemed, in full; warrants outstanding   S15,000,000   S1,000   S1,000		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 2-Apr-14									\$1.00			\$600,000.00 600,00
FACE BANCORP, INC.   STATES AND   STATES A	12,44		BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	£45.000.000 ===		45.000	£4.000 ==			
FACILITY AND TRANSPORT INC.   STATE STANCE INC.   STATE STATE STANCE INC.   STATE STANCE INC.   STATE STATE STANCE INC.   STATE STATE STANCE INC.   STATE STAT	-		BETHESDA	MD 23-Dec-09						\$15,000,000.00		23,235	\$1,000.00			
1.16   RAT WET BANCORP INC.		EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11						, ma jm aa ja 100.000						\$2,794,422.00 770,8
EAST WEST BANCORP, INC.   PASAGRAM   CA   25 dat-11	11,16				Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							
EASTERN WIGNING BANKSHARES, INC.	-		PASADENA PASADENA			1				\$306,546,000.00		306,546	\$1,000.00			\$14,500,000 00 1 517 5
EASTERN WIGNING BANKSHARES, INC.		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							
EASTERN VIRGINEA BANKSHARES, IVC.   VarilageSouth Bancchares, IV		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 18-Oct-13									\$1,104.10		\$406,029.00	
ST   CEB BANCORP, INC. / CRESCENT FRANKOLA BANCHARES, INC. / Long-special banchares, Inc.   INSELLAND   NC   15-lan-09   Preferred Stock w/ Warrants   S17,949,000.00   S23,337,494.08   Redeemed, in full, warrants not outstanding   S17,949,000.00   S18,937,949.00   S17,949,000.00   S18,937,949.00   S17,949,000.00   S18,937,949.00   S17,949,000.00   S18,937,949.00   S17,949,000.00   S18,937,949.00   S17,949,000.00   S18,937,949.00   S18,937,949	-			VA 21-Oct-13						\$20,100,000.00	(\$354 ppc :=)	20,100	\$1,104.10		\$2,092,611.00	
ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHABES, INC. / VariageSouth Bancchares, Inc.   ENGELHARD   NC   13-Ind-14   S17,949,000.00   17,949   \$1,000.00   S17,949,000.00	89				Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding		(\$264,986.40)					
CED BANCORP, INC. / CRESCENT FRANKACAL BANCSHARES, INC. / VariageSouth Bancshares, Inc.   ENGELHARD   NC   1.1 Jun-14   S7,000,000   S8,245,594.67   Redeemed, in full, warrants not outstanding   S7,000,000   S7,000,000   S8,245,594.67   Redeemed, in full, warrants not outstanding   S7,000,000   S8,245,594.67   Redeeme		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 19-Feb-14	, ,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ., ,		\$17,949,000.00		17,949	\$1,000.00			
EMALAR FINANCIAL CORP		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.		NC 11-Jun-14		4	Acr 11	******	Pedermod to C. P.							\$871,000.00 514,69
EMCLAIRE FINANCIAL CORP.   EMLERTON   PA   7-Dec-11     551,113.00   50,111   5   ENCORE BANCSHARES INC.   HOUSTON   TX   5-Dec-08   Preferred Stock w/ Warrants   534,000,000.00   50.00   539,415,959,89   Redeemed, in full, warrants outstanding	44				Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	кедеетед, in full; warrants not outstanding	\$7 500 000 00		7 500	\$1.000.00			
45 ENCORE BANCSHARES INC. HOUSTON TX 5-Dec-08 Preferred Stock w/ Warrants \$34,000,000.00 \$0.00 \$39,415,595,88 Redeemed, in full; warrants outstanding		EMCLAIRE FINANCIAL CORP.		PA 7-Dec-11								.,	Ţ.,			\$51,113.00 50,1
	45	ENCORE BANCSHARES INC.		TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding			l				

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds	s
rootivote	institution runic	city	State Date	Original investment Type	Amount	Investment	Total Casil Back	mestment status	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gaiii		Shares
	ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11						\$34,000,000.00	(1.00)	34,000	\$1,000.00				
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX 23-Nov-11 MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							\$637,071.00	728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 7-Nov-12		, , , , , , , , , , , , , , , , , , ,	,,,,,	,,,		\$35,000,000.00		35,000	\$1,000.00				
8.44.14	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO 9-Jan-13 PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding							\$1,006,100.00	324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA 25-Aug-11	•					\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12						\$420,995.25 \$10,503,000.00		481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12							(\$376,357.50)			1, , , , , , , ,			
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 30-Jan-09 TN 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN 6-Feb-13		70,000,000				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 7-Feb-13 TN 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN 26-Mar-13							(\$76,757.21)			,,,,,			
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 6-Feb-09 NC 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 20-Sep-12 NC 16-Nov-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	F&C BANCORP. INC.  F&C BANCORP. INC.	HOLDEN HOLDEN	MO 8-Nov-12 MO 13-Nov-12						\$1,590,599.43 \$1,278,999.18		1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO 11-Jan-13						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$25,000.00)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09 TN 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding							\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 21-Sep-12 TN 16-Nov-12						\$13,421,362.50	(\$135,788.63)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-09 PA 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,512,905.00	Full investment outstanding; warrants outstanding							***************************************	
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 20-Mar-09 KS 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13						,,	(\$25,000.00)		,,,,,	(4-0)4-0-0		(12)00000)	
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 23-Jan-09 VA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 31-Dec-13						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 9-Jan-09 KY 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 18-Jul-12						. , . , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			1, , , , , , , , , , , , , , , , , , ,		\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 9-Nov-12												\$37,387.14	38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 13-Nov-12 KS 11-Jan-13						\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
15,17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS 21-Jul-11 CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	4
	FBHC HOLDING COMPANY	BOULDER	CO 9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 26-Jun-09 TX 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX 26-Mar-13							(\$188,746.74)						
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY 19-Dec-08 KY 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding					(44			
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 28-Nov-12 IN 30-Nov-12						\$879,424.60 \$5,701,813.50		974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN 11-Jan-13			***	4			(\$65,812.38)						
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA 29-May-09 LA 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10	6242 202 50	200
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 22-Jul-13 IN 12-Sep-13						\$6,218,000.00	(\$70,490.97)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1-Aug-12 KS 2-Aug-12						\$120,320.10		30	\$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 3-Aug-12 KS 7-Aug-12						\$298,572.10 \$3,200,514.66		335 3,591	\$891.30 \$891.30	(\$36,427.90) (\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)		\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 9-Aug-12						\$26,056,877.36 \$285,203.20		29,236 320	\$891.30	(\$3,179,122.64) (\$34,796.80)		\$1,210,615.36 \$176,884.89	1,273 186
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 10-Aug-12 KS 11-Sep-12						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)		\$176,884.89	180
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80)	40 200	\$000 CD	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	GA 3-Jul-12 OH 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding		(3051,133.80)	48,200	\$900.60	(34,/91,080.00)			
	FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-11						\$3,408,000,000.00		136,320	\$25,000.00			\$200.025.025.00	42 617 747
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	OH 16-Mar-11 NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							\$280,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 23-Feb-11 NY 30-Mar-11	-				-	\$12,505,000.00 \$25,010,000.00		2,501 5,002	\$5,000.00 \$5,000.00				
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY 13-Feb-09 WY 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5.000	\$1,000.00			\$250,000.00	
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding			5,000	\$1,000.00			\$250,000.00	250
0.44	FINANCIAL SERVICES OF WINGER, INC.	WINGER COON RAPIDS	MN 1-Sep-11 MN 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
0,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 10-Dec-12	Preierred Stock W/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,456.37	Solu, in full; warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Dec-12			-			\$366,469.68	(\$10,571.93)	408	\$898.20	(\$41,530.32)		\$26,318.80	53
L	FIRST ADVANTAGE DAIRCSTARES, INC.	COON RAPIUS	MN 11-Jan-13		1				1	(>10,5/1.93)						

Part	F	Institution Name	City	Chata Data		Onininal Investment	Outstanding		Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>			5	(Realized Loss) /	5	Warrant Proceeds
Column   C	Footivote	institution Name	City	State Date	Original Investment Type			Total Cash Back	investment Status*						Gain	
Marie   Mari						Alliount	investment			Amount		Shares	Avg. Price	(vviite-oii)		Amount Shares
Column	8 14			MN 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$3,422,000,00	\$0.00	\$3,003,674,75	Sold in full: warrants not outstanding		(\$14,428.07)					
Column   C	372.		CORDOVA	TN 20-Dec-12		737.33753333	7.0.00	73,033,00		\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71 171
Column   C		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 11-Jan-13							(\$23,957.42)					
Marchand Marchan   March	45.44.44				Coloradianted Roberts and Constant Manager	¢ra ann ann an	£0.00	605 550 530 50	Pedermed to full money to the control of		(\$1,042.58)					
Column   C	15,11,14				Subordinated Debentures Wy Exercised Warrants	\$50,000,000.00	\$0.00	\$05,558,530.50	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15 000 000	\$1.00			
Column		FIRST AMERICAN BANK CORPORATION		IL 11-Dec-12												\$2,500,000.00 2,500,000
March   Marc	11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding							
Property of the property of	AE.	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 13-Aug-10	Broformal Stock w/ Warrants	\$6E 000 000 00	\$0.00	\$74 E19 006 44	Redeemed in full waveness not outstanding	\$17,000,000.00		17,000	\$1,000.00			
Marie   Mari	45				Preferred Stock W/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000,00		65.000	\$1,000.00			
Company										444/444/44444		03,000	7.4,000.00			\$924,462.00 616,308
March   Marc	34				Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding							
Control   Cont			SAN JUAN	PR 16-Aug-13						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
Company   Comp	8 11 14		PARIS	II 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000,00	\$0.00	\$9,050,516,50	Redeemed in full: warrants not outstanding	\$8,514,153.00		1,201,350	\$0.75	(\$6,802,024.20)		
March   Marc	37272			IL 18-Jan-12		41,744,744,44	7.0.00	77,000,000		\$3,675,000.00		3,675	\$1,000.00			
March   Marc		FIRST BANCTRUST CORPORATION	PARIS	IL 24-Oct-12						\$3,675,000.00		3,675	\$1,000.00			\$368,000.00 368
An all and tank for the second state of the	45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	63.345.000.00		3.245	£4.000.00			6467 000 00 467
Column   C	45.8.14	FIRST BANK OF CHARLESTON, INC.			Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11 941 222 22	Redeemed in full: warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00			\$167,000.00
Company   Comp	10,00,00		QUINCY	IL 8-Sep-11		7-17-107-10-10	7.0.00	,,,,		\$10,000,000.00		10,000	\$1,000.00			\$500,000.00 500
Company   Comp	8		CLAYTON	MO 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding							
March   Marc		FIRST BANKS, INC.	CLAYTON	MO 8-Aug-13						\$105,000.00				(\$195,000.00)		
Column   C		FIRST BANKS, INC.	CLAYTON	MO 9-Aug-13						\$12,171,950.00		34,///	\$350.00	(\$22,605,050.00)		\$2,430,181./1 4,299
March   Marc		FIRST BANKS, INC.	CLAYTON	MO 12-Sep-13						307,020,300.00	(\$993,058.50)	240,034	3330.00	(5101,023,100.00)		43,323,232,233
March   Marc		FIRST BANKS, INC.	CLAYTON	MO 24-Sep-13									\$551.60			
Marie   Mari										\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
March   Marc	45				Professed Stock w/ Warrants	\$100,000,000,00	\$0.00	\$117.410.808.80	Redeemed in full-warrants not outstanding		(\$64,365.04)					
Part		FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-11	Treeried Stock Wy Worlding	\$100,000,000.00	Ş0.00	\$11L,410,030.03	neacemed, in rail, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			
Part   March		FIRST BUSEY CORPORATION	URBANA	IL 23-Nov-11												\$63,677.00 573,833
Part	8,14,18				Preferred Stock w/ Warrants		\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
Part						\$2,032,000.00				£1 272 094 00		1 500	¢016 70	(\$136.016.00)		\$00.461.6E 111
Part																390,401.03
Company		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 11-Jan-13							(\$33,333.33)			,, , ,		
Company	45			CA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding							
Part										\$25,000,000.00		25,000	\$1,000.00			\$500.043.00 F00.043
March   Marc					Preferred Stock w/ Warrants	\$10,958,000,00	\$0.00	\$11 956 712 44	Sold in full: warrants not outstanding							\$599,042.00 599,042
March   Marc		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-12		120/000/00000	7.0.00	4-1,000,000		\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
Married   Marr		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 6-Feb-13												\$266,041.78 417,648
March   Marc	8,11,14,18,36				Preferred Stock w/ Exercised Warrants		\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
March   Marc						\$2,830,000.00				\$5,036,000,00		5.036	\$1,000,00			\$110,000,00 110
Second					Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding							7.17,1111
Marie   Mari		FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)		
Company   Comp	44.0.44			OH 5-Sep-12	Bushamad Panala and Francisco d Managara	£4 500 000 00	£0.00	ĆC 220 407 75	Pedermed to full money to the control of							\$563,174.00 469,312
Proceedings	44,8,14				Preferred Stock Wy Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4 500 000 00		4 500	\$1,000,00			\$225,000,00 225
March   Marc	12		BLUEFIELD	VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding							
The Contract of Contract ACT ACT WAS ACT				VA 8-Jul-09						\$41,500,000.00		41,500	\$1,000.00			
Property of the property of	0.73		BLUEFIELD	VA 22-Nov-11	Bushamad Panala and Francisco d Managara	£44.000.000.00	£0.00	C40.057.763.30	Pedermed to full money to the control of							\$30,600.00 88,273
Commerce	0,72			KS 16-Jul-14	Freieneu Stock wy Exerciseu Warrants	314,800,000.00	30.00	315,537,703.30	Neuceineu, in iuii, warrants not outstanding	\$14.800.000.00		14.800	\$1.000.00			\$740,000,00 740
Per concent and conference waters   Per concent and content of the content and content a		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK		Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding							
March   Marc		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-11						\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
March   Marc		FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	C44 455 430 50	(64.67.226.04)	44.350	6003.00	(\$404.070.50)		
March   Marc			LEXINGTON							\$11,155,120.50	(\$107,320.81)	11,350	\$982.80	(3194,879.50)		\$297 500 00 195 915
MET COMMANDER TRANSPORT   MET COMMANDER TR	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							
PET CHANAPATH PRACE, NATIONS, ACC.   CAPPATE   CAPPATH PRACE, NATIONS, ACC.   CAPPATH PRACE		FIRST COMMUNITY FINANCIAL PARTNERS, INC.														\$70,727.58 108
PRI COMMANDER NO.   10   10   10   10   10   10   10   1		FIRST COMMUNITY FINANCIAL PARTNERS, INC.		IL 9-Aug-12												\$440,082.72 672
Fig. Commonstrate Processes and Commonstrate (Commonstrate Commonstrate Commonstr			IOLIFT	II 19-Sen-12						\$326,250,00		500	\$652.50	(\$173.750.00)		\$209,563.20 320
Fig. Company   Fig.		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 20-Sep-12						\$3,051,090.00			\$652.50			
Proceedings				IL 21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)		
PRINT CENTRACE CROPS					Desferred Short of the	£37,000,000 ==	A	£44 £34 005 ==	Cold to 6-8		(\$143,550.00)					
15   11		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 19-lun-17	Preterred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Soid, in full; warrants outstanding	\$35,618,420,00	(\$534 276 30)	37.000	\$962.70	(\$1 381 580 nn)		<del></del>
PREST TABLE MEXICAMES, MIC.   1,500	15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		(0.07,270.30)			(44,704,700.00)		
FIRST DEPAILS OF MEMORIAS INC.   1546-10   1		FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL 17-Sep-10						\$7,500,000.00		7,500,000	\$1.00			\$375,000.00 375,000
FIRST FERRAL MANAGES OF AMANAGE, INC.   148850CH   A	11,8,14				Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	¢E 000 000 00		E 000	£1,000.00			\$250,000,00
FIRST FERRICAL MANAGANET OF MARIANGE   MARISON   AS 346/11   Fredered Stock of Warrants   Sp.000,000,000   Sp.244,006,10   S					Preferred Stock w/ Warrants	\$16,500,000,00	so no	\$6,570,625,00	Sold, in full: warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 250
First Frank/Class MACROP		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 3-May-11						\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
FIRST FRANCAL BANCORD   Sub-10   Sub-	12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding							
STATE   PRINCE   BRINCH BRINCHARES, INC.   LAWRENCE   STATE						-				\$80,000,000.00		80,000	\$1,000.00			\$2,066,288,32
FIRST FIRANCAL BANKCHARES, INC.   LAWRENCE   S   22-Sep-11   Sold, in full, warrants not outstanding   S,756,000.0   S,756,000	15 17 44				Subordinated Dehentures w/ Exercised Warrants	\$3,756,000,00	\$0.00	\$4 563 280 34	Redeemed in full: warrants not outstanding							\$2,900,288.32 405,117
FIRST FIRMACIAL HICDIMUSIS INC.   CHAILLESTON   SC   5-94-012   Secondary		FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 22-Sep-11						\$3,756,000.00		3,756,000	\$1.00			\$113,000.00 113,000
FIRST FINANCIAL HIGDINGS INC.   CHAILESTON   SC   22-Mg-13   S1,00,000.00   S0,00   S12,33,778.00   S0,0i   Infull warrants outstanding   S0,000,000.00   S0,00		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding		4					
FREST FINANCIAL SERVICE CORPORATION   ELZABETHOWN N						-				\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		\$1,400,000,00
FIRST FIRMACIAL SERVICE CORPORATION   ELIZABETHOUNN KY   2-54g-13					Preferred Stock w/ Warranto	\$20,000,000,00	\$n.nn	\$12 333 778 nn	Sold in full warrants outstanding							\$1,400,000.00 241,696
FRST TRENDOM ANSWARDS, SERVICE CORPORATION   ELZABETHOWN IN   2-20-C09   Preferred Stock w/ Exercised Warrants   S.770,000.00   59.02   59.023.46.17   Sold, in full, warrants not outstanding   S. (S.08,22.00)   S.08,000.750.00		FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 29-Apr-13	Transition Stock by Wallands	y20,000,000.00	50.00	ÇAL,JJJ, 10.00	and, in run, warrants odistanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
FIRST FEEDOM BANCSHARES, INC.   LEBANON   TN   9-Nov-12		FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 31-May-13							(\$108,422.00)					
FIRST FERLOM BANCSHARES, INC.   LEBANON   TN   1-1-in-13	9,17				Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	£0.035.35		0.702	£022 ==	/cc24 350 000		\$255 110 75
FIRST GOTHENBURG BANCSAMES, INC.   GOTHENBURG   NE   274eb-09   Preferred Stock wf Exercised Warrants   57,570,000.00   50,000   58,702,021.25   Sold, in full, warrants not outstanding   Section						1				\$8,025,750.00	(\$80.257.50)	8,700	\$922.50	(\$6/4,250.00)		\$256,118.75 261
FIRST COTHENBURG BANKSHAMES, INC.   GOTHENBURG   NC   29 CV-12	8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(200,237.30)					
FIRST COMPANDING BANCSHAMES, INC.		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE 29-Oct-12						\$26,398.99		29	\$910.30	(\$2,601.01)		
S14,44   FIRST GUARANTY BANCSHARES, INC.						1				\$6,864,647.71	(Con out)	7,541	\$910.30	(\$676,352.29)		\$362,118.92 379
FIRST GUARANTY BANCSMARS, INC.   MAMMOND   IA   22-Sep-11	8 14 44	FIRST GLIARANTY RANCSHARES, INC.	HAMMOND	NE 11-Jan-13	Preferred Stock w/ Evarcical Worrants	\$20,600,000,00	¢n nn	\$7A DSQ A7E EE	Redeemed in full-warrants not outstanding		(\$68,910.46)					<del> </del>
11   FIRST HORIZON NATIONAL CORPORATION   MEMPHIS   TN   14-Nov-28   Preferred Stock w/ Warrants   \$865,540,000.00   \$0.00   \$1,037,467,405.56   Redeemed, in full; warrants not outstanding   \$865,540,000.00   \$865,540   \$1,000.00	W, 4-7, 444			LA 22-Sep-11			30.00			\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00 103
FIRST HORIZON NATIONAL CORPORATION   MEMPHIS   TN   22-Dec-10   S865,540   S1,000.00	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding			, ,				
		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 22-Dec-10		1				\$866,540,000.00		866,540	\$1,000.00			

Column   C	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
Marie   Mari					original investment Type	Amount	Investment	rotal cash back						(Write-off)	Guiii	Amount Shares
Company	8.0	FIRST HORIZON NATIONAL CORPORATION			Desformed Stock	£2 222 000 00	¢0.00	\$2,920,256.06	Sold in full warrants not outstanding							\$79,700,000.00 14,842,321
Part	0,5	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 20-Dec-12	Flederied Stock	33,223,000.00	30.00	32,020,230.30	30id, iii luir, warrants not outstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)		
Column				MI 11-Jan-13 MI 26-Mar-13							(\$23,366.75) (\$26.633.25)					
Part	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	4	,, ,, ,, ,,			(40		
Part		FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 12-Aug-13 GA 12-Sep-13						\$3,247,112.96	(\$25,000.00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00 320
Company	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10,000	£1,000,00			\$1.499.045.41 100.202
March   Marc	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	,,						31,488,040.41 135,203
Column   C										\$30,000,000.00		30,000	\$1,000.00			\$4.089.510.61 513.113
	11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							
Control   Cont	11,25				Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding			12,000	\$1,000.00			\$600,000.00 600
Column	****				Professor of Charalter of Commission of Ministers	64 707 000 00	***	ĆE 743 0CE 00	Deducated to full content and a total disc	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00	
Company		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 15-Sep-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00 240
March   Marc	33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE		Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000,00		116,000	\$1,000,00			
Control of the cont		FIRST MERCHANTS CORPORATION	MUNCIE	IN 23-Nov-11						, , , , , , , , , , , , , , , , , , , ,		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$367,500.00 991,453
Company	11				Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193.000	\$1.000.00			
Part		FIRST MIDWEST BANCORP, INC.	ITASCA	IL 21-Dec-11						, , ,						\$900,000.00 1,305,230
	8,14				Preferred Stock W/ Exercised Warrants		\$0.00	\$15,329,326.44	solo, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69 695
Property colors   Property c	44,8,14			LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$17.936.000.00		17.026				\$902,000,00
March   Marc	12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding							3892,000.00
Part		FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09 NY 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00 953,096
Part	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding				4.4			
Property of the property of		FIRST NORTHERN COMMUNITY BANCORP								\$17,390,000.00		17,390	\$1,000.00			\$375,000.00 352,977
Property of the property of	11	FIRST PACTRUST BANCORP, INC.		CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	Ć40 200 000 00		40.300	£1.000.00			
March   Marc		FIRST PACTRUST BANCORP, INC.  FIRST PACTRUST BANCORP, INC.		CA 15-Dec-10  CA 5-Jan-11						\$19,300,000.00		19,300	\$1,000.00			\$1,003,227.00 280,795
Marche   M	73,97				Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					(\$72.927.000.00)		
March   Marc	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(372,327,000.00)		
March   Marc			MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6.682.192.50		7.575	\$882.23	(\$892.807.50)		\$48,083,60 49
Mathematical Control of the Contro		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60						\$176,633.62 180
Column   C	8,14				Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)					
March   Marc		FIRST RELIANCE BANCSHARES, INC.		SC 11-Mar-13						\$10,431,333.89	(5404.747.74)	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45 767
Company	8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA 30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)					
Control   Cont				PA 11-Dec-09		\$2,417,000.00				\$5,017,000,00		5.017	\$1,000,00			\$130,000,00 130
Part	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding							3130,000.00
Procedure	79	FIRST SECURITY GROUP, INC.			Preferred Stock w/ Warrants	\$7,400,000,00	\$0.00	\$4.030.944.44	Sold in full warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
Trigger   March   Ma		FIRST SOUND BANK	SEATTLE	WA 20-Feb-13						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
March   Marc	15,11,14				Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13,125,000	\$1.00			
March   Marc										\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00 2,500,000
Procession   Pro		FIRST SOUTHERN BANCORP, INC.		FL 30-Jan-09 FL 16-Jun-10	Preferred Stock W/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00 545
March   Marc	8,14			CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding					(\$24,002,00)		
State   Stat		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-13						\$2,835,063.00		3,150	\$900.00	(\$314,937.00)		
March   Marc										\$1,800,040.00	(\$49.501.10)	2,000	\$900.00	(\$199,960.00)		\$45,788.48 50
	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		,, ,, ,,					
GET TREST COMPARISON   MAY COLLAMS   A 2 1-96   Preferred Stock of Factor (November 1)   54,000,000   5,000   5,211,000   1,000   5,770,000   1,000   5,000	15,14			LA 15-Sep-11 LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00 677
14   15   15   15   15   15   15   15		FIRST TRUST CORPORATION	NEW ORLEANS							\$13,750,058.49	(\$127 E00 E8)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19 898,000
Fig. 10,	11,8,14	FIRST ULB CORP.	OAKLAND	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(3137,300.38)					
15   15   15   15   15   15   15   15				CA 22-Apr-09 MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000 000 00	\$30,000,000 00	\$8,814,361 91	Full investment outstanding: warrants outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00 245
A   1.	11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL 12-Jun-09								****				
PRINT WASHING MANUAL   MANUA	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 6-Feb-09	Preferred Stock w/ Warrants		\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00 245
PRINT WINTERN PRINTALL, INC.   SERVINE O   15-bag 2   SERVINE O   SERVINE			DENVER							¢£ 139 000 00		7,020	\$77F.00	(\$1.797.000.00)		¢211 691 70 200
FIRST WISTERN PRINANCIA, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	CO 10-Aug-12												
FIRST PARK CORPORATION										\$10.004.240.00	(\$62,000.00)	12.440	\$874.81	(\$1.445.760.00)		
FIRSTRANK CORPORATION   AJAM		FIRST WESTERN FINANCIAL, INC.	DENVER	CO 26-Jul-13						910,954,240.00	(\$109,942.41)	12,440	5074.01	(92,443,700.00)		
FIRST TABMET CORPORATION   ALMA   MI   134-142   S1346,670.00   S131,813,134.4   Redeemed, in full, warrants not outstanding   S125,000,000.00   S131,813,134.4   Redeemed, in full, warrants not outstanding   S125,000,000.00   S135,000.00			ALMA		Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330,00	(\$465,799,95)	33.000	\$941.00	(\$1.946.670.00)		
FIRSTMENT CORPORATION   AXION   OH   22 App-08   C   S12,000,000,000   S12,000   S12			ALMA	MI 18-Jul-12	- ( ) ( ) ( ) ( )	*********	4	*********	- 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	, , , , , , , , , , , , , , , , , , , ,	11			11.72.32.33		\$1,946,670.00 578,947
FRESTMENT COMPONENT NO.   ASSUM   AS	11	FIRSTMERIT CORPORATION	AKRON		Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	кедеетед, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00			
FLASTAR BANCOR, INC.   TROY M   27-Mar-13		FIRSTMERIT CORPORATION	AKRON	OH 27-May-09	Professor d Physics (1777)	face cea acc ==		\$333.0C4.0C3.0	Sold to fell to the second sec	-						\$5,025,000.00 952,260
FLASTAB BANCDRP, INC.   1507   MI   2-946-13		FLAGSTAR BANCORP, INC.	TROY	MI 26-Mar-13	Preferred Stock w/ Warrants	\$266,657,U00.00	\$0.00	\$2//,861,053.94	Soru, in Tull; warrants not outstanding							
FLASTAR BANCER INC.   TROY   M   2-Ju-13			TROY		· · · · · · · · · · · · · · · · · · ·											<del></del>
5.84   FLORIDA BANK GROUP, INC.   TAMPA   FL   2.4 jul 09   Preferred Stock w/ Exercised Warrants   \$20.471,000.00   \$50.00   \$51,807,930.80   \$50.61, in full, warrants not outstanding   \$8,000,000.00   \$2,471   \$590.80   \$51,271,000.00   \$1,407,930.00		FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13						\$13,210,730.00	(\$2,430,578.56)	14,300	3311.30	(31,203,230.00)		
FLORIDA BANK GROUP, INC.  FLORIDA BANK GROUP, INC.  FLORIDA BANK GROUP, INC.  FLORIDA BUSINESS BANKGROUP, IN	8,84		TROY TAMPA	MI 12-Jun-13 FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000 00	\$n nn	\$9.180.793 NR	Sold, in full: warrants not outstanding							\$12,905.00 645,138
FLORIDA BUSINESS BANGGROUP, INC.   TAMPA   FL   22-Sep-11   S   S   S   S   S   S   S   S   S		FLORIDA BANK GROUP, INC.	TAMPA	FL 14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		
12.16   FLUSHING FINANCIAL CORPORATION	8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00 475
	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding							
				NY 28-Oct-09 NY 30-Dec-09						\$70,000,000.00		70,000	\$1,000.00			\$900,000.00 375,806

FootNote	Institution Name	City Sta	te Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Disposition / A		(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proc	
45,8,14 F	FNB BANCORP	SOUTH SAN FRANCISCO CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	Amount	(Fee) Sna	res Avg. Price	(Write on)	Amount	Shares
F	FNB BANCORP	SOUTH SAN FRANCISCO CA	15-Sep-11						\$12,000,000.00		12,000 \$1,00	1.00	\$600,000.00	600
11,8,14 F	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL ROCKFORD IL	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000 \$1,00	1.00	\$750,000.00	750
8,66,97 F	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership						
	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE NJ ARNOLD MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)	<del>- + + + + + + + + + + + + + + + + + + +</del>	
F	FORTUNE FINANCIAL CORPORATION	ARNOLD MO	15-Sep-11						\$3,100,000.00		3,100 \$1,00	1.00	\$155,000.00	155
	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE FL PORT ST. LUCIE FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000.00)		
	FPB FINANCIAL CORP.	HAMMOND LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND LA HAMMOND LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00		1,000 \$1,00 2,240 \$1,00		\$162,000.00	162
8,14 F	FRANKLIN BANCORP, INC.	WASHINGTON MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP. INC.	WASHINGTON MO WASHINGTON MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629.302.50		940 \$63 4,157 \$63		\$126,798.62 \$45.188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON MO	11-Jan-13							(\$25,000.00)		1. 7. 7		
15 F	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL FREEPORT IL	8-May-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2	,800,000 \$	.01	\$18,228.00 \$84,514.33	100,000
F	FREEPORT BANCSHARES, INC.	FREEPORT IL	14-Apr-14						\$200,000.00		200,000 \$	.01	\$1,302.00 \$42,257.17	100,000 50,000
	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT IL FREMONT CA	18-Jul-14 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45.796.066.36	Redeemed, in full; warrants not outstanding		(\$25,000.00)			+	
F	FREMONT BANCORPORATION	FREMONT CA	25-Jul-12		,				\$35,000,000.00	35,	,000,000 \$	.00	\$1,750,000.00	1,750,000
	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO CA FRESNO CA	23-Jan-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968 \$1,00	100	\$98,000.00	98
15,11,14 F	FRONTIER BANCSHARES, INC	AUSTIN TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding					<i>\$10,000.00</i>	20
F	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TX AUSTIN TX	24-Nov-09 6-Oct-10						\$1,600,000.00 \$1,400,000.00			.00	\$150,000.00	150,000
11 F	FULTON FINANCIAL CORPORATION	LANCASTER PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding					3130,000.00	130,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA LANCASTER PA	14-Jul-10 8-Sep-10	·		, ——∓	<del></del>		\$376,500,000.00		376,500 \$1,00	1.00	\$10,800,000.00	5,509,756
8,14 G	GATEWAY BANCSHARES, INC.	RINGGOLD GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						
	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES. INC.	RINGGOLD GA ATLANTA GA	13-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10.096.470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000 \$1,00	1.00	\$300,000.00	300
G	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA	16-Feb-11	, , , , , , , , , , , , , , , , , , , ,			,,		\$8,700,000.00		8,700 \$1,00	1.00	\$435,000.00	435
8 G	GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding						
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA	10-Feb-14 19-Mar-14				<u> </u>		\$1,556,145.00	(\$25,000.00)	4,500 \$34	i.80 (\$2,943,855.00)	\$45,312.50	225
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77			(44 444 444		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	29-Oct-12 31-Oct-12						\$4,494,221.94		29 \$91 4,938 \$91		\$214,595.28	248
G	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	11-Jan-13							(\$25,000.00)				
	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON AZ GOLD CANYON AZ	26-Jun-09 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY	17-Jun-09 22-Jul-09						\$10,000,000,000.00	10,	,000,000 \$1,00	1.00	\$1,100,000,000.00	12,205,045
8 G	GOLDWATER BANK, N.A.	SCOTTSDALE AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						
	GRAND CAPITAL CORPORATION  GRAND CAPITAL CORPORATION	TULSA OK TULSA OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000 \$1,00	100	\$200,000.00	200
15 G	GRAND FINANCIAL CORPORATION	HATTIESBURG MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Full investment outstanding; warrants outstanding	54,000,000.00		4,000		J200,000.00	100
	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY CO GREENVILLE SC	29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
G	GRANDSOUTH BANCORPORATION	GREENVILLE SC	11-Dec-09	Ficience Stock wy wantants	\$6,319,000.00	\$0.00	317,023,517.08	Redeemed, in fail, warrants not outstanding						
	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC BAXTER MN	8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11.306.571.15	Sold, in full; warrants not outstanding	\$15,319,000.00		15,319 \$1,00	1.00	\$450,000.00	450
G	GREAT RIVER HOLDING COMPANY	BAXTER MN	11-Apr-14	Subordinated Debentures W/ Exercised Warrants	\$8,400,000.00	50.00	\$11,300,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,	,800,000 \$	.19	\$926,400.00	
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN							\$3,600,000.00		,600,000 \$	19	\$694,800.00 \$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY  GREAT SOUTHERN BANCORP	BAXTER MN SPRINGFIELD MO	18-Jul-14 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)			<del>- + + + + + + + + + + + + + + + + + + +</del>	
	GREAT SOUTHERN BANCORP	SPRINGFIELD MO	18-Aug-11						\$58,000,000.00		58,000 \$1,00	1.00		909.091
	GREAT SOUTHERN BANCORP  GREEN BANKSHARES, INC.		21-Sep-11 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE TN	7-Sep-11						\$68,700,000.00		72,278 \$95	1.50 (\$3,578,000.00)		
11,0,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	27-Feb-09 14-Nov-12	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	<del></del>	800 \$1,00	1.00	<del></del>	
G	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	23-Jan-13						\$800,000.00		800 \$1,00	1.00		
	GREEN CIRCLE INVESTMENTS, INC.  GREEN CITY BANCSHARES, INC.	CLIVE IA GREEN CITY MO	24-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800 \$1,00	1.00	\$120,000.00	120
G	GREEN CITY BANCSHARES, INC.	GREEN CITY MO GREEN CITY MO	14-Jul-10						\$651,000.00		651 \$1,00	1.00	\$33,000.00	33
8 6	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC	30-Jan-09 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00		3,150 \$1,00	1.00	<del>- +</del>	-
G	GREER BANCSHARES INCORPORATED	GREER SC	11-Jun-14						\$1,980,000.00		1,980 \$1,00	1.00		
	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER SC OZARK MO	23-Jul-14 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,863,000.00		4,863 \$1,00	1.00	\$500,000.00	500
G	GREGG BANCSHARES, INC.	OZARK MO	13-Jul-12									(\$825,000.00)		
	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE NH WOODSVILLE NH	20-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920 \$1,00		\$346,000.00	240
9,15,36 G	GUARANTY CAPITAL CORPORATION	BELZONI MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding					\$340,000.00	346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI MS SPRINGFIELD MO	30-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,	,000,000 \$	.00		
- 6	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	30-Jan-09 13-Jun-12	Preferred Stock Wy Warrants	\$17,000,000.00	\$U.UU	341,087,871.44	Join, in full; warrants not outstanding	\$5,000,000.00		5,000 \$1,00	1.00		
G	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC	SPRINGFIELD MO	26-Apr-13						\$96,750.00 \$11,513,250.00		100 \$96	1.50 (\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	29-Apr-13 15-May-13						\$11,513,250.00		11,900 \$96	.50 (\$386,750.00)	\$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	31-May-13	Professor Co. 1. Co. 1. Co. 1.	A	44.11	****	For the second		(\$116,100.00)				
17,28,70,97 G	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership				(\$7,500,000.00)		
	GULFSTREAM BANCSHARES, INC.	STUART FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding						
11,8,14 H	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART FL HOSCHTON GA	18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500 \$1,00	1.00	\$375,000.00	375
H	HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA	13-Apr-11						\$7,000,000.00		280 \$25,00	1.00	\$350,000.00	35
38 F	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA NORFOLK VA	31-Dec-08 14-Apr-14	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54	,	,089,022 \$	57 (\$77,067,235.46)		
									33,273,704.34	2,	,002,022 3	(377,007,235.40)		
8,9 H	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE MD HAVILAND KS	17-Jul-09 13-Mar-09	Preferred Stock  Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding						
				rieleiled Stock Wy Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	neuceineu, in iuli; Warrants not outständing	\$425,000.00		425 \$1,00	100	\$21,000.00	21
Н	HAVILAND BANCSHARES, INC.	HAVILAND KS	29-Dec-10						\$425,000.00		423 31,00	.00	321,000.00	
11 H	HAVILADI BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO	29-Dec-10 19-Dec-08 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000 \$1,00		321,000.00	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / D	isposition / Auction	3,5	(Realized Loss) /	Gain <sup>S</sup> Warrant Proce	eeds
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13		Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount \$540,000.00	Shares 287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding					5540,000.00	287,134
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN	11-Sep-09 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding					32-0,000.00	
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA IA	15-Sep-11 28-Sep-11						\$81,698,000.00	81,698	\$1,000.00	1	\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding						
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	16-Mar-11 11-Aug-11						\$2,606,000.00 \$7,497,000.00	2,606 7,497	\$1,000.00 \$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	21-Nov-08 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13						340,000,000.00	40,000	31,000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA WA	21-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24.000,000.00	24.000	\$1.000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA		17-Aug-11						<u> </u>	- 7,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$450,000.00	138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00	)		
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13						<del></del>		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00	)		
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS	SD	30-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					\$650,000.00	302,419
5,15,21,44	HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	8-May-09 22-Dec-09	Preferred Stock W/ Exercised Warrants	\$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						
0 111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding warrants outstanding	\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock W/ Exercised Warrants  Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$6,700,000.00	\$4,467,049.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
<u> </u>	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ MN	21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13	rielelieu stock wy Walfalits	320,000,000.00	30.00	321,U34,10/./8	, mini, warans outstanding	\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		
-	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	8-Feb-13 26-Mar-13						\$16,197,675.00 (\$187,59	22,450	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.	CONWAY		16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	V - 7-					
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	6-Jul-11 27-Jul-11						\$50,000,000.00	50,000	\$1,000.00		\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding						
8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL KY	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	. , .,		\$608,170.50 \$1.183.339.50	645	\$942.90		\$70,095.00	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	30-Nov-12 11-Jan-13						\$1,183,339.50 (\$17,9)	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13						(\$7,08	34.89)				
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	18-Sep-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA	11-Jan-13 12-Dec-08	- ( ) - ( )	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	(\$91,85	50.00)				
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08 19-Dec-12	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00	18,400	\$1,000.00			$\overline{}$
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13	- ( ) - ( )			*** *** ***						\$256,257.00	253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	19-Dec-08 10-Nov-10	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00	18,750	\$1,000.00		\$1,750,551.00	242.400
44,8,14	HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	MD	23-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					\$1,750,551.00	212,188
8.11.14.18	HOWARD BANCORP, INC.  HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10.940.554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
0,11,14,10	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09	Freiened Stock Wy Exercised Warrants	\$5,000,000.00	30.00	\$10,540,334.03	Redeemed, in fail, warrants not outstanding						
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00	)	\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10	Freiened Stock Wy Warrants	31,336,071,000.00	30.00	\$1,354,330,606.30	Redeemed, in fail, warrants not outstanding	\$1,398,071,000.00	1,398,071	\$1,000.00			
8 14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH PA	19-Jan-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					\$49,100,000.00	23,562,994
5,14	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12	Treferred Stock Wy Exclused Walteria	\$1,332,000.00	70.00	\$2,007,100.EL	Joid, in fail, warrants not outstanding	\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA PA	11-Jan-13 26-Mar-13						(\$10,08 (\$14,91					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding						
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	14-Mar-14 17-Mar-14						\$2,717,674.70 \$3,145,438.66	2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	25-Apr-14				4		(\$58,63	31.13)				
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL IL	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000	90.000	\$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09						\$90,000,000.00	90,000	\$1,000.00		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX	27-Mar-09 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding					3113,000.00	113
44,8,14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC	3-Sep-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID ID	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible				(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding				1,00,000,000		
	ILLINOIS STATE BANCORP, INC.  ILLINOIS STATE BANCORP, INC.	CHICAGO	IL IL	29-Dec-09 22-Sep-11		\$4,000,000.00				\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding						
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI MA	16-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09		,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, .,		\$78,158,000.00	78,158	\$1,000.00			
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MA	27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					\$2,200,000.00	481,664
0.22.02.02	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN	24-Apr-09 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible				(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000,00	21.500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,/07
	INTEGRA BANK CORPORATION	EVANSVILLE SANDPOINT	IN	29-Jul-11		\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding				(\$83,586,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08 20-Nov-13	Preferred Stock w/ Warrants					\$27,000,000.00	27,000	\$1,000.00			
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00					
	IN EDITAL FORME BANCSTARES CURPORALIUN	LAREDO	JIX	11-Jul-12						\$40,000,000.00	40,000	\$1,000.00	ч		

Footbloto	Institution Name	City	State Date	2:: 1:	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*			/ 3	.5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
rootivote	insutution Name	City	State Date	Original Investment Type <sup>1</sup>	Amount	Investment	Total Cash Back	investment status	Amount	Repayment / Dispos (Fee) <sup>4</sup>	Shares		(Write-off)	Gain	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12		Amount	mvestment			Amount \$45,000,000,00	(Fee)	5nares 45.000	Avg. Price \$1,000.00	(Wine on)		Amount Shares
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131,000,000.00		131,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jun-13				******	*****							\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 23-Dec-08 NY 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 26-Jul-13						42.7200700000	(\$242,500.00)	23,000		(4.00)00000)		
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)		
11	INVESTORS FINANCIAE CORPORATION OF PETTIS COUNTY, INC.  JPMORGAN CHASE & CO.	NEW YORK	MO 19-Oct-12 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)		
	JPMORGAN CHASE & CO.	NEW YORK	NY 17-Jun-09		1-0,000,000,000,000	75.00	,,,,		\$25,000,000,000.00		2,500,000	\$10,000.00			
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09					- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							\$936,063,469.11 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00 522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding							
	KEYCORP	CLEVELAND	OH 30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00			
8	KEYCORP KIRKSVILLE BANCORP. INC.	CLEVELAND KIRKSVILLE	OH 20-Apr-11 MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							\$70,000,000.00 35,244,361
o .	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 19-Mar-14	Treteried Stock Wy Exercised Warrants	<i>\$470,000.00</i>	Ş0.00	JULI,ELU.44	neacenea, in rail, warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00 24
8,14	KS BANCORP, INC	SMITHFIELD	NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding					(4.00.000.00)		
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 30-Nov-12 NC 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00 200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(0.00)000100)					
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00										
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00 100
**	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10	Trecered Stock by Walland	\$35,000,000.00	Ş0.00	\$00,£00,033.33	neacented, in fail, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00			
	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 8-Feb-12 NJ 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,000,000.00 997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10						\$56,044,000.00		56,044	\$1,000.00			
9.14	LAKELAND FINANCIAL CORPORATION  LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	IN 22-Nov-11 WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	ć0.00	\$2,932,162.50	Sold, in full; warrants not outstanding							\$877,557.00 198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 29-Nov-12	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,102.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13							(\$23,709.29)					
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 26-Mar-13	- ( 1- 1 (			********	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		(\$1,290.71)					
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH 9-Jan-09 OH 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00			
	LCNB CORP.	LEBANON	OH 22-Nov-11						, , , , , , , , , , , , , , , , , , , ,		23,780	7.7,000.00			\$602,557.00 217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							
9,48,97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00 292
	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11										(\$5,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding							
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00 2,875
45,0,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 18-Aug-11	Treteried Stock Wy Exercised Walland				neacented, in fail, warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00 1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,523,796.22	Full investment outstanding; warrants outstanding							
11,9,36	LIBERTY FINANCIAL SERVICES, INC.  LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA 6-Feb-09 LA 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00			
8	LIBERTY SHARES, INC.	HINESVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	73,043,000.00		3,043	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,012,313.20 13,043,431
	LNB BANCORP, INC.	LORAIN	OH 19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		
	LINB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH 18-Jul-12 TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00 561,343
11	LSB CORPORATION	NORTH ANDOVER	MA 12-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$3,072,000.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding							
	LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-09						\$15,000,000.00		15,000	\$1,000.00			
8 9 17	LSB CORPORATION  M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA 16-Dec-09 NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$560,000.00 209,497
0,5,17	M&F BANCORP, INC.	DURHAM	NC 20-Aug-10	Titleffed Stock	\$11,733,000.00	30.00	\$1E,403,70E.30	nedecined, in fail, warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00			
11	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding							
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11 NY 21-Aug-12						\$370,000,000.00 \$230,000,000.00		370,000 230.000	\$1,000.00 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12						\$230,000,000.00		230,000	31,000.00			\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding							220,/34
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 19-Nov-13						\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45 169
44 11 8	MADISON FINANCIAL CORPORATION  MAGNA BANK	RICHMOND MEMPHIS	KY 6-Jan-14 TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
44,11,0	MAGNA BANK	MEMPHIS	TN 24-Nov-09	Freierieu Stock W/ Exercised Warrants	\$13,733,000.00	\$0.00	\$10,140,407.87	neueeineu, iii iuli, wallaliis not outstanding	\$3,455,000.00		3,455	\$1,000.00			<u> </u>
	MAGNA BANK	MEMPHIS	TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00			
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00 690
0,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12	Freieried Stock wy Exercised Warrants				neuceinea, iii iuli, warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							
-	MAINSOURCE FINANCIAL GROUP, INC.  MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00 571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							31,312,177.00 371,500
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09	,					\$1,700,000.00		1,700	\$1,000.00			
15.14	MANHATTAN BANCORP	EL SEGUNDO MANHATTAN	CA 14-Oct-09	Subardinated Debantures w/ Eversical Warrants	\$2,620,000,00	\$0.00	¢2 429 702 11	Sold in full warrants not outstanding							\$63,363.90 29,480
13,14	MANHATTAN BANCSHARES, INC.  MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11,385.02 14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50 118,000
9	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO REACH	IL 11-Jan-13	Drafarrari Stock w/ Evoreland 111-	\$2,000,000,00	60.00	\$2.24£.242.00	Sold in full unrenate not out to the		(\$25,000.00)					
0	MARINE BANK & TRUST COMPANY  MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741,180.00)		\$74,370.00 111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14						\$483,740.00		722	\$670.00	(\$238,260.00)		\$25,460.00 38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 3-Jul-14						\$21,440.00		32	\$670.00	(\$10,560.00)		\$670.00 1
8	MARKET BANCORPORATION, INC.  MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 20-Feb-09 MN 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$133,471.52 103
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding						J-32,002.00	
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 9-Aug-12						\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54 895,000
-	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES. INC.	MT. VERNON MT. VERNON	IL 10-Aug-12						\$331,767.90	(\$182,517.30)	369,000	\$0.90	(\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(3102,317.30)					
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56 175

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayn	ment / Disposition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Proce	eds
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
-	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	9-Aug-12 10-Aug-12						\$5,904,609.50 \$17,133,307.00	8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						J11,133,307.00	(\$255,688.75)	3720.20	(30,034,033.00)	A final day to de de de de	303
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$867,240.50	Sold, in full; warrants not outstanding						13,013,703
	MARYLAND FINANCIAL BANK	TOWSON	MD	2-Jul-14			***	*******		\$527,000.00	1,700	\$310.00	(\$1,173,000.00)	\$26,775.00	85
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL II	5-Dec-08 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12						4227/222/2222	233,000	7.7,000.00		\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	500	\$10,000.00		£300 000 00	30
8,14,18,44	MEDALLION BANK	SHOREWOOD SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600	\$10,000.00		\$300,000.00	30
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09	,	\$9,698,000.00		. , . , . , . ,							
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT	21-Jul-11 15-May-09	Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00	\$31,631,120,56	Redeemed, in full; warrants not outstanding	\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION  MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12	Preferred Stock W/ Warrants	\$21,000,000.00	\$0.00	\$31,031,120.50	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00	10,500	\$1,000.00			
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI	3-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					\$7,465,100.00	616,438
44,0,14	MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	BOSTON	MA		Freieried Stock W/ Exercised Wallants	\$3,300,000.00	30.00	34,130,613.03	Nedeeliled, iii idii, warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding						
8.44.14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET TOONE	TN	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
0,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding						
<b>—</b>	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA DA	11-Dec-09 17-Mar-14		\$6,335,000.00				\$10,328,152.35	12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14							(\$103,281.52)	5024.13	(22,200,347.03)	7±32,333.30	510
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	Age		Anne 1	******		
-	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	29-Oct-12 1-Nov-12						\$26,102.90 \$6,904,667.10	29 7.671	\$900.10 \$900.10	(\$2,897.10) (\$766.332.90)	\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13						J0,304,007.10	(\$69,307.70)	5,500.10	(2700,332.30)	5305,540.00	363
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	644.450.000	(6662 200 25)		***************************************		
1	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	3-Jul-12 11-Jun-13						\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)	\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding					,	,,,,,,,
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL IL	10-Apr-09 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,093,379.44	Full investment outstanding; warrants outstanding						
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00	10,000	\$1,000.00	)		
12	MID PENN BANCORP, INC./MID PENN BANK MIDDI FRUIRG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	VA.	23-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding					\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09	,	. , , ,				\$22,000,000.00	22,000	\$1,000.00			
11,8,14	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11	Desferred Sheet out Supplied Manager	£40,400,000,00	ć0.00	Ć44 20C 000 24	Deducated in 6 II					\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL.	23-Jan-09 23-Dec-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding						
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11 22-Nov-11						\$20,000,000.00	20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding					3200,337.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(\$25,000.00)				
22,27,37	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10	Treferred Stock Wy Walland	304,704,000.00	Ş0.00	ÇOL4,200.05	Exted datistaplely/receiversing				(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding						
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	10-Nov-09 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00	)	\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11	Freiened Stock Wy Warrants	310,000,000.00	30.00	\$10,533,333.33	Nedeeliled, in full, warrants not outstanding	\$16,000,000.00	16,000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11										\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	20-Feb-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	co	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding					5300,000.00	500
***	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS	CO	14-Aug-12	-,		***	4- 4	Padamad Inf II	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA CA	9-Jan-09 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA	20-Aug-10 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	63 330 370 50	Pedagmad in f. II.	\$5,500,000.00	5,500	\$1,000.00			
11,0,14	MONADNOCK BANCORP, INC.  MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH NH	19-Dec-08 28-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding						
12.16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS. INC.	COLDWATER	MI	15-Nov-13 19-Dec-08		\$14.700.000.00	\$0.00	\$15,703,166,66		\$4,545,202.00	2,272,601	\$2.00	(\$2,239,798.00)		
12,10	MONARCH FINANCIAL HOLDINGS, INC.  MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	19-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,/03,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10							7,100			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$0.516.000.00	0.545	\$1,000,00			
44,8,14	MONEYTREE CORPORATION  MONUMENT BANK	LENOIR CITY BETHESDA	MD	15-Sep-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
	MONUMENT BANK	BETHESDA		11-Aug-11						\$4,734,000.00	4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00			
	MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY	17-Jun-09 12-Aug-09						310,000,000,000,000	10,000,000	\$1,000.00		\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding						
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
12,00,17	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12	received acount wy exercised Walfants	30,210,000.00	30.00	21,0U3,311.38	neacemed, in rull, warrants not outstanding	\$1,100,000.00	1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						\$5,116,000.00	5,116	\$1,000.00	)	\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES. INC.	CLEVELAND	GA GA	25-Sep-09 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13							(\$25,000.00)	\$550.00	(00.000,000)	3140,034.03	103
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding			1			
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX IN	19-Oct-11 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00	+	\$386,000.00	386
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11	Treating Stock W/ Wallands	Ç3E,30E,000.00	30.00	<i>431,000,1</i> 63.00	neacemed, in rail, warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00			
L	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11								1		\$900,194.00	625,135
8	NAPLES BANCORP, INC.  NAPLES BANCORP, INC.	NAPLES NAPLES	FL FI	27-Mar-09 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding				(22,400,000.00)		
H	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$67,000,000.00	67,000	\$1,000.00		***************************************	par ac.
L	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	ICA	8-Aug-12								1	1	\$2,189,317.20	521,266

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		yment / Disposition / Auction (Fee) <sup>4</sup> Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Pro	oceeds Shares
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	Amount	(ree) Snares	Avg. Price	(contact con)	Amount	Snares
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	20-Feb-13 26-Mar-13						\$16,064,996.94	(\$185,031.79) 21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	16-Mar-11 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00	,	\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
8.42	NATIONWIDE BANKSHARES, INC.  NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE IL	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00	)	\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8 15,11,14	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA MO	19-Dec-08 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00 \$2,330,000.00	\$10,000,000.00 \$0.00	\$1,311,027.78 \$3,199,347.39	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
13,11,14	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00	2,330,000	\$1.00	)	\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.  NEW HAMPSHIRE THRIFT BANCSHARES. INC.	NEWPORT NEWPORT	NH	16-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1,000.00			
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12						\$10,000,000.00	10,000	31,000.00	,	\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NC NC	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00	,	\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO		26-Apr-13						\$2,709,121.50	2,763				
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO		29-Apr-13 15-May-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13							(\$513,507.46)			***************************************	2,000,000
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00	1	\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding					3740,000.00	740
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00	)	\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					3000,000.00	22,13/
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00	4,227	\$1,000.00	)	\$95,000.00	67,958
8,11,14,18	NORTHEAST BANCORP  NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER		28-Dec-12 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding			<u> </u>		\$95,000.00	67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09	,	\$1,230,000.00				A3 5		****		44	
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ IL	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$2,571,000.00	2,571	\$1,000.00	J .	\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	30-Apr-14						\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL.	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00	1		
	NORTHERN TRUST CORPORATION	CHICAGO	IL.	26-Aug-09						\$1,570,000,000.00	2,370,000	\$2,000.00		\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	Č10 000 000 00	40.000	Ć4 000 00		¢500.000.00	500
8,14	NORTHWAY FIRANCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	15-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00	,	\$500,000.00	500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000	\$1,032.10		\$64,220.00 \$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	\$1,032.10	,	\$272,935.00 \$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	WA NC	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00	)	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12		0.7	70.00	40,000,000		\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	11-Jan-13 6-Feb-13							(\$70,955.50)			\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					3122,007.30	103,830
	OAK VALLEY BANCORP  OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	11-Aug-11						\$13,500,000.00	13,500	\$1,000.00	)	\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					\$580,000.00	330,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00	38,263	\$1,000.00	)		
8	OCEANFIRST FINANCIAL CORP.  DIAI COMMUNITY BANK	TOMS RIVER	CA	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					\$430,797.00	190,427
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						\$2,080,000.00	2,080	\$1,000.00	)	\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7.000	\$1,000.00	1		
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09						.,,,	1,000	77,000		\$225,000.00	141,892
11	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09							100,000	72,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	16-Jan-09 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24.684.870.00	70,028	\$352.50	(\$45.343.130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL.	26-Mar-13						\$452,424.00					
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	27-Mar-13 9-Apr-13						\$668,079.44	1,200 1,772 (\$258,053.73)	\$377.00	(\$1,103,920.56)		<del></del>
	OLD SECOND BANCORP, INC.  OLD SECOND BANCORP, INC.	AURORA	IL.	9-Apr-13 11-Jun-13							(4230,033.73)			\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	co	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	A 3		*****		6477.073.40	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	19-Jul-13 22-Jul-13						\$1,239,000.00 \$1,577,000.00	1,239 1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	co	12-Sep-13							(\$25,000.00)				
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership			1	(\$5,500,000.00)		<del></del>
			-										,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8,9 15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MΑ	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding			1			
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding						
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR	18-Oct-13						\$100,000.00 \$3,116,000.00	100	\$1,000.00		\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13 6-Jan-14						\$3,110,000.00	3,116 (\$25,000.00)	\$1,000.00	,	\$128,988.07	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	CC 400 000 0C	,				305,000
35,11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	5-Oct-11 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00	1	\$305,000.00	000,208
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11		, ,	,,,,,	, ,		\$14.75	1	\$29.50	(\$10.28)		
8	PACIFIC CAPITAL BANCORP  PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES	CA CA	30-Nov-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13	· · · · · · · · · · · · · · · · · · ·	\$10,200,000.00	Ç0.00	7E27037377.30	and, will wanted for outsiding	\$16,200,000.00	16,200	\$1,215.20	)	\$3,485,754.00 \$1,156,636.50	810
45,8,14	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)				
+3,0,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)		
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	LOS ANGELES	CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding			<u> </u>			
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	10-Feb-14						\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	203
85	PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	19-Mar-14 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	+	(\$25,000.00)	1		+	<del></del>
					······································	<b>+-,,-30.00</b>	,	V. J. W. J V. J.	, any manufacturing		-	•			

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Auction	n <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares		(Write-off)	Amount	Shares
8,14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  PARK BANCORPORATION, INC.	SEATTLE MADISON	WA	15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00	6,500	\$1,000.00			
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	, , , , , , , , , , , , , , , , , , , ,					\$1,676,654.00	2,296	\$730.20	(\$619,346.00)	\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00	5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)	\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						311,210,040.00	(\$169,418.00)	3730.20	(54,145,300.00)	, Jacobson	721
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12 2-May-12						\$100,000,000.00	100,000	\$1,000.00		\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	,
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12 29-Nov-12						\$394,072.28 \$11,318,791.40	548 15,740				
	PARKE BANCORP, INC.  PARKE BANCORP, INC.	SEWELL SEWELL	NJ	29-NOV-12 11-Jan-13						\$11,518,791.40	(\$117,128.64)	\$719.10	(\$4,421,208.00)		-
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13										\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA DA	23-Dec-08 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31.762.000.00	31.762	S1.000.00			
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding						
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
8	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD	19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	PATHFINDER BANCORP, INC.	OSWEGO	NY			40))	, , , ,	4.75.070.000		\$6,771,000.00	6,771	\$1,000.00			
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12										\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NF	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727	\$1,167.00		\$622,446.27 \$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						\$3,7£7,000.00	(\$25,000.00)	71,107.00		J022,440.27 J220,303.00	100
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000,00	12.000			64 704 300 00	
	PATRIOT BANCSHARES, INC.  PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00 \$14,038,000.00	12,000	\$1,142.00 \$ \$1,142.00		\$1,704,360.00 \$1,035,834.25 \$1,993,817.14 \$645,781.95	802 500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$297,361.77)	Ç.2,2.12.00			2.50
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	(350,000,00	250	£ 200 ==			<del></del>
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	7-Mar-12 22-Aug-12						\$250,000.00 \$250,000.00	250				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00	250	\$1,000.00			
1	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00	500			£407 000 00	405
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ NJ	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,440	\$1,000.00		\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10		,,	,,,,,			\$7,172,000.00	7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00	7,172 14,341	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION  PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	4-Apr-12						\$14,341,000.00	14,341	\$1,000.00		\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding						
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960	\$1,000.00		\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11	Preferred Stock W/ Warrants	\$39,000,000.00	\$0.00	\$44,920,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18,000,000.00	18,000	\$1,000.00			
56,8,14	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH	15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					\$1,200,724.15	313,505
30,0,14	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11	Freieried Stock W/ Exercised Wallants	318,000,000.00	30.00	321,323,230.00	Nedeemed, in fair, warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00		\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding						
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	3-Jul-12 8-Aug-12						\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)	\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding					J-12-3,000.00	337,234
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00	12,660	\$1,000.00		\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	20-Mar-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13						ga/ja 1 1/ja aa 1 1	(\$25,000.00)	7.33.00	(4555)55555	, , , , , , , , , , , , , , , , , , , ,	
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding						
8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA WI	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00		\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00	1,500	\$1,000.00		\$71,000.00	71
11,9,36	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00		\$1.000.00			
8,46,97	PIERCE COUNTY BANCORP	CHICAGO TACOMA	WA	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00	3,000	\$1,000.00			
97.070	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10									(\$6,800,000.00)		
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00 \$0.00	\$284,999.00	Full investment outstanding; warrants outstanding			1			<u> </u>
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23,750	\$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00	71,250	\$1,000.00			
44 8 14	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN	18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding			1		\$755,000.00	267,455
44,0,14	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08 27-Sep-11	rieleiled Stock W/ Exercised Warrants	\$87,031,000.00	ŞU.UU	71.866,363,6016	neucemeu, iii iuli; warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL		17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding						
-	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		26-Apr-13 29-Apr-13						\$120,000.00 \$2,380,000.00	120,000 2,380,000			\$180.00 \$3.570.00 \$90.582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13						32,380,000.00	(\$25,000.00)	\$1.00		390,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding			1			
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39	227 742
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	22-May-13 31-May-13							(\$130,376.73)			\$234,500.00	237,712
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding						
	POPULAR, INC.	SAN JUAN	PR	2-Jul-14						\$935,000,000.00	935,000	\$1,000.00		\$3,000,000.00	2,002,204
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	KY	23-Jul-14 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding			1		\$3,000,000.00	2,093,284
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding						
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL.	8-May-09 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,784,000	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	30,784,000.00	0,/84,000	\$1.00			
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12									(\$9,500,000.00)		
-	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	2-Oct-09 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1.678.618.89	1,863	\$901.00	(\$184.381.11)		
	PREMIER FINANCIAL BANCORP, INC.  PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51	9,517		(\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12						\$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)		
15 14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV	11-Sep-12 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)	1			
*****	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13	Suppressing Depositures wy Exercised Walfalls	20,242,000.00	Ş0.00	30,770,009.11	sons, in roll, wallants not outstanding	\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	317,000
_	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13							(\$78,563.80)	1			
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA CA	20-Feb-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding					3200,000.00	200
0.47	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13		*******				\$41,400,000.00	41,400	\$1,000.00			
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding			1			

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Auc	ion <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup> Warrant Proc	roceeds
					8	Amount	Investment			Amount	(Fee) <sup>4</sup> Shares		(Write-off)	Amount	Shares
	PRESIDIO BANK	SAN FRANCISCO	CA							\$262,635.10		310 \$847.2		\$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90	(001 400 50)	490 \$847.2	0 (\$1,602,767.10)	\$195,295.20	228
75.97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	IL	11-Jan-13 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)				<del>                                     </del>
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12	·								(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION. INC.	MINNEAPOLIS MINNEAPOLIS	MN	27-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding						<del> </del>
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	25-Jun-14		JJ,L02,000.00				\$8,222,000.00	8	222 \$1,000.0	0	\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						ļ
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL IL	24-Oct-12 14-Nov-12						\$243,815,000.00	243	815 \$1,000.0	0	\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding						
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11	- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (	\$151,500,000.00	***	\$199,100,113.41		\$4,000,000.00	4	000 \$1,000.0	0	\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	14-Nov-08 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00	151	500 \$1,000.0	0		<del>                                     </del>
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13										\$71.62	
407	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD	25-Mar-13 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	ć0.00	\$5,639,391.00	Cold to full connects and automatical					\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC.  PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14	Preferred Stock Wy Warrants	\$9,266,000.00	\$0.00	\$5,039,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00	9	266 \$550.0	0 (\$4,169,700.00)		<b></b>
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding						
44,8,14	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	LA WA	29-Sep-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9	270 \$1,000.0	0	\$464,000.00	464
44,0,14	PUGET SOUND BANK	BELLEVUE	WA		Treferred Stock by Excressed Warrants	34,500,000.00	Ş0.00	73,333,130.73	neacemea, in tail, waitand not outstanding	\$4,500,000.00	4	500 \$1,000.0	0	\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding						
	PULASKI FINANCIAL CORP.  PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	3-Jul-12 8-Aug-12					+	\$28,893,744.00	(\$433,406.16) 32	538 \$888.0	0 (\$3,644,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding					\$4,100,000.00	770,421
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						\$38,237,000.00	38	237 \$1,000.0	0		<u> </u>
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC NC	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding			-1	1	\$1,100,000.00	521,888
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00	6	229 \$1,000.0	0	\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	60.073.370.65		200	(6026	<u> </u>	<u> </u>
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	25-Sep-13 29-Oct-13						\$8,073,279.00	(\$80,732.79)	900 \$907.1	0 (\$826,721.00)	\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding						
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA REDWOOD FALLS	CA	21-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	£2.000.000 ===	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3	800 \$1,000.0	0	\$190,000.00	190
44,0,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN		Preferred SLOCK W/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,270,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00	2	995 \$1,000.0	0	\$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	.,,					
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	27-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2	655 \$1,000.0	0	\$133,000.00	133
8,17,62	REGENT CAPTIAL CORPORATION, INC. 7 REGENT BANK REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	32,033,000.00		31,000.0		3133,000.00	133
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00	12	700 \$1,000.0	0	\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	13-Feb-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00		267 \$925.0	0 (\$20,025.00)		<del> </del>
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00	1			\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							(\$13,875.00)				
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC AI	26-Mar-13 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)			+ + + + + + + + + + + + + + + + + + + +	<del>                                     </del>
**	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12	Treferred Stock Wy Warrants	\$3,300,000,000.00	Ş0.00	\$4,£30,033,333.33	neacemea, in tall, walland not outstanding	\$3,500,000,000.00	3,500	000 \$1,000.0	0		
_	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12										\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	13-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00	40	000 \$1,004.9	0	\$196,000.00 \$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13						¥ 10/200/200100	(\$401,960.00)	7,7,00		123,233,333	
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	£0.055.340.00	40	000 6033 6	0 (\$1,933,660.00)	6476 706 07	545
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	20-Feb-13 26-Mar-13						\$8,966,340.00	(\$89,663.40)	900 \$822.6	0 (\$1,933,660.00)	\$476,206.83	545
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(1)				
15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500	000 61.0	0		
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00	4,500		0	\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding						
9 DE D7	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14	Deeformed Stock will Exercised Minerants	\$25,000,000,00	\$0.00	¢729 021 00	Currently not collectible	\$1,100,000.00	1,100	000 \$1.0	0	\$55,000.00	55,000
0,33,31	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	30-Jan-09 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible				(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$37,063,564.77	Sold, in full; warrants outstanding						
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.  ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	1-Jul-14 2-Jul-14						\$9,000,000.00 \$21,407,000.00	9	000 \$1,207.1 407 \$1,207.1		\$1,863,990.00 \$4,433,603.77	<del> </del>
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding					y-1,-33,003.11	
	S&T BANCORP, INC.	INDIANA INDIANA	PA	7-Dec-11		-	-	-		\$108,676,000.00	108	676 \$1,000.0	0		
8	S&T BANCORP, INC. SAIGON NATIONAL BANK	WESTMINSTER	CA	11-Jun-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding					\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding						
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT	25-Aug-11						\$8,816,000.00	8	816 \$1,000.0	0	\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	2-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding					\$205,000.00	5/,6/1
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10	,					\$41,547,000.00	41				
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	15-Dec-10 23-Feb-11						\$41,547,000.00	41	547 \$1,000.0	0	\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding						001,04/
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13						\$2,465,029.00	2	900 \$850.0	0 (\$434,971.00)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3.131.111.11	Sold, in full; warrants not outstanding		(\$25,000.00)			+	<del> </del>
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						\$2,800,000.00	4	000 \$700.0	0 (\$1,200,000.00)		
44,8,14	SBT BANCORP, INC.	SIMSBURY	СТ	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	***********		200			ļ
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	sc	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4	000 \$1,000.0	0	\$200,000.00	200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	THE CITE STOCK W/ WOITGITS	yo-,, r. 2,000.00	30.00	, U. J.	nedecined, in run, worrants not outstanding	\$64,779,000.00	64	779 \$1,000.0	0		
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09 19-Dec-08	- 7 - 1 - 1 - 1	******	44	A	Cold to 6."				1	\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL FL	19-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2	000 \$20,510.0	0 (\$8,980,000.00)	<del>                                     </del>	<del></del>
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12						+ · · · · · · · · · · · · · · · · · · ·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,J40.0	(4-0)(100-00)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding				_	<u> </u>	
8.14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA MO	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00	1	800 \$1,000.0	0	\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12	· · · · · · · · · · · · · · · · · · ·	JE,EJE,000.00	Ç0.00	72,303,730.24	and mariana not organisms	\$174,537.72		252 \$692.6	0 (\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE		11-Dec-12						\$1,315,959.00	1	900 \$692.6	0 (\$584,041.00)	\$69,186.80	108
				11-Jan-13							(\$14,904.97)	1	1	1	1
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE												·	1
44,8,14	SECURITY BANCSHARES OF PULASIC COUNTY, INC. SECURITY BANCSHARES OF PULASIC COUNTY, INC. SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	WAYNESVILLE WAYNESVILLE SAN DIEGO SAN DIEGO	MO	26-Mar-13 9-Jan-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00	(\$10,095.03)	803 \$1,000.0		\$290,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Comitot	Danas / Diana	-141 / 441	1,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceeds
Tootivote	institutori Name	City	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment Status	Amount	Repayment / Dispo (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Gain	Amount Shares
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	Amount	(ree)	Silares	Avg. Frice	, , , ,		Amount
	SECURITY CALIFORNIA BANCORP		CA 15-Sep-11						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00 341
11,8,14,36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS 26-Jun-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00			\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$17,500,000.00		17,300	91,000.00			J322,000.00 J22
	SECURITY FEDERAL CORPORATION	AIKEN	SC 29-Sep-10						\$18,000,000.00		18,000	\$1,000.00			
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC 31-Jul-13 MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							\$50,000.00 137,966
.,,,,,,	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-11						\$12,500,000.00		12,500	\$1,000.00			\$625,000.00 625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 1-May-09 ND 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00		40.750.000	64.47		£4.704.607.50	6730 360 55
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY		ND 24-Jun-13 ND 26-Jul-13						\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55 538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		1,,					
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 25-Sep-13 MD 29-Oct-13						\$23,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)		
11	SHORE BANCSHARES, INC.	EASTON	MD 29-Oct-13 MD 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(3233,072.00)					
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr-09		, , , , , , , , , , , , , , , , , , , ,		, ,,,		\$25,000,000.00		25,000	\$1,000.00			
15 11 14	SHORE BANCSHARES, INC.	EASTON	MD 16-Nov-11	Cohardinated Bahashara of Constant Manager	\$1,700,000.00	ćo 00	C4 004 F07 F0	Dedesond to fell account and activities							\$25,000.00 172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX 26-Jun-09 TX 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00			\$85,000.00 85,000
11	SIGNATURE BANK	NEW YORK	NY 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding							
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 31-Mar-09 NY 16-Mar-10						\$120,000,000.00		120,000	\$1,000.00			\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							311,130,535.74 353,625
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 20-May-09						\$7,414,000.00		7,414	\$1,000.00			
8 37 97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ 24-Jun-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00 163,065
0,32,37	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10	Treferred Stock Wy Excressed Warrants	30,033,000.00	<b>70.00</b>	<i>\$347,</i> 104.00	currently not concerne					(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
-	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 13-Nov-12 NC 11-Jan-13						\$2,832,412.70	(\$25,000.00)	3,070	\$922.60	(\$237,587.30)		\$124,412.34 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(323,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 17-Jul-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1.814.620.00		2.000	\$907.30	(\$185.380.00)		
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)		\$588,264.19 645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 9-Apr-13							(\$117,042.99)					
11,9,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR 16-Jan-09 AR 6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding				91,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 1-Oct-12						\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 27-Feb-09 SC 3-Jul-12	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15,638,296.00	(\$234.574.44)	17,299	\$904.00	(\$1,660,704.00)		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Jul-12						\$13,030,£30.00	(3234,374.44)	17,255	9304.00	(32,000,704.00)		\$1,100,000.00 399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							
44.8.14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP. INC.	CLEVELAND	TN 8-Sep-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$5,955,472,22	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00 243
.,,,,,,	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11	,			, , , , , ,		\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	Ć0 550 000 00		0.550	£4.000.00			
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 21-Jul-11 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding							
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12						\$70,000,000.00		70,000	\$1,000.00			\$2,287,197.00 703,753
44.8.14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK 29-May-13 TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							\$2,287,197.00 /03,753
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 22-Sep-11						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00 911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding					/4		
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14						\$9,000,000.00	(\$90,000.00)	30,000	\$300.00	(\$21,000,000.00)		\$631,941.75 1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$845,658.00	Full investment outstanding; warrants outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
74,8,14	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.50		\$3,000,000.00	
-	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11						\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-09 NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00 51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,057,000.00		1,097,000	31.00			331,000.00 31,000
	STATE BANKSHARES, INC.	FARGO	ND 12-Aug-09						\$12,500,000.00		12,500	\$1,000.00			
8 36 11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND 29-Jun-11 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00 250
0,30,11	STATE CAPITAL CORP.	GREENWOOD	MS 29-Sep-10					-	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding				*******			
-	STATE STREET CORPORATION STATE STREET CORPORATION		MA 17-Jun-09 MA 8-Jul-09						\$2,000,000,000.00		20,000	\$100,000.00			\$60,000,000.00 2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							
15 17 45	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12	Subordinated Dehostron of Francisco VIII	£44.040.000 ===	A	\$13,078,672.60	Redeemed in full	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00			\$331,000.00 331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding							331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00			
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11 VA 18-Dec-13						\$22,500,000.00		22,500	\$1,000.00			\$2,920,000.00 302,623
11	STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding							, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
-	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 27-Apr-11						\$42,000,000.00		42,000	\$1,000.00			\$945,775.00 516,817
11	STERLING BANCSHARES, INC.	HOUSTON	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125.198.000.00	\$0.00	\$130.542.485.91	Redeemed, in full; warrants not outstanding							5945,775.00 516,617
	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09	· · · · · · · · · · · · · · · · · · ·	,,,	Ç0.00	, manager, and control of the	, and the state of	\$125,198,000.00		125,198	\$1,000.00			
21	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON	TX 15-Jun-10	Professor d Physics and Co.	£303 000 000 000	A	\$434 TET 300	Sold, in full; warrants not outstanding							\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08 WA 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Solu, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		
	STERLING FINANCIAL CORPORATION	SPOKANE	WA 19-Sep-12						, , ,	. , , , , , , , , , , ,					\$825,000.00 97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 30-Jan-09 NJ 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10.000	\$1.000.00			
<u> </u>	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11						\$10,000,000.00		10,000	\$1,000.00			\$107,398.00 133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							
-	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11 SD 16-Mar-11						\$4,000,000.00		4,000	\$1,000.00			\$778,000,00
8,14	STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00 778
	STONEBRIDGE FINANCIAL CORP.		PA 26-Mar-13 PA 27-Mar-13	Y MI MILE		<b>J</b> 0.00		and a second sec	\$1,796,209.03		10,351	\$173.50 \$173.50	(\$8,554,790.97)		\$130,704.17 516
-	STONEBRIDGE FINANCIAL CORP.  STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(635 nno on)	622	\$173.50	(\$514,064.34)		\$8,358.99 33
	promeomode rinamedae Corr.	press uncoter	1 9-Apr-13		1	l			1	(\$25,000.00)	1	1			

FootNote	Institution Name	City	State I	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment Amount (Fee)	/ Disposition / Auction <sup>3</sup> Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Proc	oceeds Shares
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 1	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding	Amount (ree)	Jilales	Avg. Frice		Amount	Silares
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 1	19-Dec-08 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA		4-Aug-11 14-Sep-11						\$8,500,000.00	8,300	\$1,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ	9-Jan-09 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND		8-Apr-09 27-May-09						\$89,510,000.00	89,310	\$1,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS. INC.	ATLANTA	GA 1	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 3	31-Dec-08 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00	48,500	\$100,000.00		<del> </del>	
	SUNTRUST BANKS, INC.	ATLANTA		28-Sep-11										\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM		5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible				(\$69,000,000.00)		
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(000)000)000		
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ		29-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401,58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
**	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 2	21-Apr-10	Treested Stock Wy Walland	2300,000,000.00	90.00	<i>\$320,332,</i> 402.30	nedectifed, in fair, waitand not odestanding	\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ		22-Dec-10 19-Jan-11						\$100,000,000.00	100,000	\$1,000.00		\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL 1	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					33,203,173.30	3,028,204
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 3	31-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000,00	\$0.00	\$253.929.027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA		23-Dec-09	Preferred Stock Wy Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; Warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00		. +	
	SVB FINANCIAL GROUP	SANTA CLARA		16-Jun-10					- 1 11 7 11 11 11 11 11 11 11 11 11 11 11					\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON		8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 1	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding						, , , , , , , , , , , , , , , , , , , ,
8 103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE		26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	\$967,870,000.00	967,870	\$1,000.00			
9===	SYRINGA BANCORP	BOISE	ID 3	31-Jan-14									(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 2	21-Nov-08 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93.659.350.50 (\$1.40	04,890.26) 104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12						\$1,40	104,823	2093.50	(311,103,049.50)	\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD		28-Aug-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	THE WOODLANDS	TX :	8-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	35,720,000.00	9,720,000	\$1.00		5292,000.00	292,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX 1	13-Dec-13									(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 1 MN 2	22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00		<del></del>	
	TCF FINANCIAL CORPORATION	WAYZATA	MN 2	21-Dec-09				*********						\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH Z	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 1	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible						
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 2	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding				(\$30,000,000.00)		
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 2	26-Apr-13		**/***/****		44,444,144		\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 2	29-Apr-13 31-May-13						\$2,702,000.00	2,702	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 1	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		23,000.00)				
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS		13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE		9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					\$6,559,066.21	/58,080
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 19	19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE AND CORPORATION THE AND CORPORATION	TERRELL TERRELL	TX 2	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE 1	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding						,
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON		10-Mar-10 8-Sep-10						\$45,220,000.00	45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					7,700,000	
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC Y 1	3-Dec-10 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)	<del></del>	
**	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS		22-Dec-10	Trecerca stock wy Warrand	<i>\$34,000,000.00</i>	90.00	\$40,03x,34x.33	nedectifed, in fair, waitand not odestanding	\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS		23-Nov-11 19-May-13						\$17,000,000.00	17,000	\$1,000.00		\$2,150,648.55	276,078
8,14	THE BANK OF KENTOCKT FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	BARABOO		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,130,048.33	2/6,0/8
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 1	10-Dec-12						\$1,956,900.00 \$11,577,672.70	3,000 17,749	\$652.30	(\$1,043,100.00) (\$6.171.327.30)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 1	11-Dec-12 11-Jan-13							17,749 35,345.73)	\$652.30	(\$6,1/1,52/.30)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT 1	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		\$1,000.00		\$792,783.00	175,742
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	NY 1	19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	QU.UUu,644,cç	5,448	\$1,000.00		\$/92,/83.00	1/5,/42
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 2	25-Aug-11						\$9,090,000.00	9,090	\$1,000.00			
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA		9-Jan-09 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000,00	12.500	\$1,000.00		<del>- +</del>	
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 2	27-Mar-13						\$2,500,000.00	2,500	\$1,000.00			
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8	8-May-13 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,000	\$1,000.00		<del></del>	
ye	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 2	29-Sep-10						\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX 2	27-Feb-09 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00	721	\$1,000.00		\$37,000.00	27
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding		731				37
11	THE FREEPORT STATE BANK	HARPER	KS 1	19-Dec-12					Perfermed in finite	\$301,000.00	301	\$1,000.00		\$15,000.00	15
4.1	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD		26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 2	27-Sep-10	Professional Co. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	*********	44.11	A	Defended to 6 "					\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA		2-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 2	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC 3	31-Oct-12 11-Jan-13						\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA 3	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding						
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH		10-Feb-10 5-May-10						\$7,579,200,000.00	75,792	\$100,000.00		\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	CA 2	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						10,085,192
9.14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246,00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
	THE OUIFENSROROUGH COMPANY	I OHISVII I E										1		1	
0,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE		8-Mar-13	Preferred Stock Wy Exercised Warrants	,	30.00	, , , , , , , , , , , , , , , , , , , ,		\$244,225.00	250	\$976.90	(\$5,775.00)	\$4,806.45	5
5,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 1	8-Mar-13 11-Mar-13	Preferred Stock W/ Exercised Warrants	<u> </u>	30.00	¥-0/300/2		\$11,478,575.00	11,750	\$976.90 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55	5 595
8,18,21,44	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 1 GA 1	8-Mar-13	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	\$11,478,575.00					5 595

March   Marc		Capital Repayment / Disposition / Auction <sup>3,5</sup> (Realized Loss) / Gain <sup>5</sup>	Back <sup>2</sup>	Total Cash B			Original Investment Type <sup>1</sup>	Date	State	City	e	Institution Name	FootNote
A.   A.   A.   A.   A.   A.   A.   A.		Amount (ree) Shares Avgirine			Investment	Amount							
March   Marc	ep-11	\$2,046,000.00 2,046 \$1,000.00 outstanding	6 449 130 64	10 \$6	\$0.00	\$5,677,000,00	Preferred Stock w/ Exercised Warrants		PA FI	IERICK RI ANDO	LIMERIO	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION INC	R 21
March   Marc	04-12 \$1,165,528.32 1,312 \$888.40 (\$146,471.68)	\$1,165,528.32 1,312 \$888.40 (\$146,471.68)	0,443,130.04	7 700	Ş0.00	93,077,000.00	Treferred Stock Wy Excressed Warrants	8-Nov-12	FL	RLANDO	ORLANE	THREE SHORES BANCORPORATION, INC.	J, L.A.
March   Marc	93,877,691.40 53,877,691.40 4,365 5888.40 (5487,308.60) 5282,228.464 (550.432.20) 53,877,691.40 53,8							9-Nov-12	FL				
	ec-08 Preferred Stock w/ Warrants \$37,000,000.00 \$0.00 \$13,444,339.59 Sold, in full; warrants not outstanding	outstanding	3,444,359.59	0 \$13/	\$0.00	\$37,000,000.00	Preferred Stock w/ Warrants	5-Dec-08	FL	VPLES	NAPLES	TIB FINANCIAL CORP	
Part	ep-10 \$12,119,637.37 12,120 \$1,000.00 (\$24,880,362.63) \$40,000.00						- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (	30-Sep-10	FL	PLES	NAPLES	TIB FINANCIAL CORP	
Column   C	4:-US Preferred Stock w/ Warrants 514,448,000.00 \$1,448,000.00 \$1,139,974.33 Full investment outstanding warrants outstanding or or of 9 Preferred Stock w/ Exercised Warrants 53,800,000.00 \$0,000 \$1,239,974.33 Full investment outstanding warrants outstanding outstanding outstanding warrants outstanding ou				\$14,448,000.00	\$14,448,000.00		19-Dec-08 17-Apr-09	GA GA				8.47.97
March Service   March Servic	vi-10 (53,800,000.00)	(\$3,800,000.00)						12-Nov-10	GA	FTON	TIFTON	TIFTON BANKING COMPANY	.,,
March   Marc			8,857,818.52	3 \$18,8	\$0.00	\$16,641,000.00	Preferred Stock w/ Warrants						
Part													
Second content	99.481,462.50 10,993 \$862.50 (\$1,511,537.50)	\$9,481,462.50 10,993 \$862.50 (\$1,511,537.50)						13-Nov-12	WA	QUIAM	HOQUIA	TIMBERLAND BANCORP, INC.	
Discontinued   Property   Prope		(\$143,528.63)		+	+								
Companies   Comp	gr-09 Preferred Stock w/ Exercised Warrants 52,117,000.00 \$0.00 \$2,569,490.36 Redeemed, in full; warrants not outstanding		2,569,490.36 F	.0 \$2,	\$0.00	\$2,117,000.00	Preferred Stock w/ Exercised Warrants		IA	FONKA	TITONK	TITONKA BANCSHARES, INC.	11,8,14
Control   Cont	pr-12 \$2,117,000.00 \$2,117 \$1,000.00 \$106,000.00	\$2,117,000.00 2,117 \$1,000.00							IA			TITONKA BANCSHARES, INC.	
Column	eb-09 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	5,210,672.22 Redeemed, in full;	3 \$5,2	\$0.00	\$4,000,000.00	Preferred Stock w/ Exercised Warrants	6-Feb-09 25-Sen-13	KY KY	PKINSVILLE	HOPKIN HOPKIN	TODD BANCSHARES, INC.	8
March   Marc	e-C8 Preferred Stock w/ Warrants 576,458,000.00 \$0.00 \$58.577,166.67 Redeemed, in full; warrants not outstanding		8,577,166.67 F	.0 \$88,	\$0.00	\$76,458,000.00	Preferred Stock w/ Warrants	12-Dec-08	VA				45
The property of the property		\$76,458,000.00 76,458 \$1,000.00			-								
No.   No. No. No. No.   No.		nutstanding	\$842 415 03	10 5	\$0.00	\$3,268,000,00	Preferred Stock w/ Warrants						8
	eb-11 \$500,000.00 3,118 \$155.47 (\$2,618,000.00)	\$500,000.00 3,118 \$155.47 (\$2,618,000.00)	J042/413.03		J0.00	33,200,000.00	Treteried Stock W/ Walland	15-Feb-11	TX	JSTIN	AUSTIN	TREATY OAK BANCORP, INC.	,
The content of the	£512 \$150,000.00 \$1,000 \$1,00	\$150,000.00 150,000 \$1.00						21-Dec-12	TX	STIN	AUSTIN		
Second Company   Seco		outstanding \$3,700,000,00 \$1,000,00	4,38b,324.b4	J \$4,3	\$0.00	\$3,700,000.00	Preferred Stock W/ Exercised Warrants						14,8,14
Amount	ec-08 Preferred Stock w/ Exercised Warrants \$15,540,000.00 \$0.00 \$18,653,115.75 Redeemed, in full; warrants not outstanding	outstanding	8,653,115.75 F	.0 \$18/	\$0.00	\$15,540,000.00	Preferred Stock w/ Exercised Warrants	19-Dec-08	MD	ALDORF	WALDO	TRI-COUNTY FINANCIAL CORPORATION	14,8,14
Part			4 544 475 74	20 42.		635 530	Professor d Parado and Property 1999	22-Sep-11	MD				
Per   Per   Company   Per   Per   Company   Per   Pe	Tar-09 Preferred Stock w/ Exercised Warrants 535,539,000,000 50.00 534,644,476.74 Sold, in full; warrants not outstanding 526,539,279.50 (5878,620.50) 5163,062.90 5163,062.90	\$2,639,379.50 3,518 \$750.20 (\$878.620.50)	9,044,470.74	\$34,6	\$0.00	\$35,539,000.00	Preserved Stock W/ Exercised Warrants	27-Mar-U9 7-Aug-12	NM			TRINITY CAPITAL CORPORATION	0,14
No.   Control	ug-12 \$7,038,845.50 \$9,382 \$750.20 \$2,243,154.50 \$1,300,776.05	57,038,845.50 9,382 5750.20 (52,343,154.50)						9-Aug-12	NM	S ALAMOS	LOS ALA	TRINITY CAPITAL CORPORATION	
1906   Month of Control   Month of Mo				+	<del> </del>								
Note   Control of Co	12-12     12-1	(3200,031.33) outstanding	2,985,215.11 F	10 \$2,	\$0.00	\$2,795,000.00	Preferred Stock	3-Apr-09	TN	EMPHIS	MEMPH MEMPH	TRI-STATE BANK OF MEMPHIS	11,8,9
Minor Control Contro	ug-10 \$2,795,000.00 2,795 \$1,000.00	\$2,795,000.00 2,795 \$1,000.00						13-Aug-10	TN	EMPHIS	MEMPH	TRI-STATE BANK OF MEMPHIS	
March   Marc	b-09 Preferred Stock w/, Exercised Warrants \$23,000,000.00 \$0.00 \$28,642,402.33 Redeemed, in full; warrants not outstanding.	outstanding 53,000,000,00	8,642,402.33 F	∂ \$28,E	\$0.00	\$23,000,000.00	Preferred Stock w/ Exercised Warrants	27-Feb-09	PA				11,8
March   Marc	ep-12		6,496,417.16	.0 \$6/	\$0.00	\$2,765,000.00	Preferred Stock w/ Warrants			NGSPORT	KINGSP		8,14,18
March   Marc	ec-09 \$4,237,000.00 \$4,237,000.00					\$4,237,000.00				IGSPORT	KINGSP	TRISUMMIT BANK	
	9-12 55,251,500.00 7,002 575,000 (\$1,750,500.00) 5124,665,75 (\$1,750,500.00) 5124,665,75 (\$1,750,500.00)	\$5,251,500.00 (\$1,750,500.00)			-			29-Nov-12	TN	GSPORT	KINGSP		
Procession   Pro	iri-13  Preferred Stock w/ Warrants \$215,000,000.00 \$0.00 \$236,287,500.00 Redeemed, in full; warrants not outstanding	outstanding (332,313.00)	6,287,500.00 F	.0 \$236,	\$0.00	\$215,000,000.00	Preferred Stock w/ Warrants	21-Nov-08	MS	EKSON	JACKSO	TRUSTMARK CORPORATION	11
March   Marc	ec-09 \$215,000,000.00 \$1,000.00 \$1,000.00	\$215,000,000.00 215,000 \$1,000.00						9-Dec-09	MS				
March   Marc		nuttradio	4.075.122.27	n 614	\$0.00	£12,000,000,00	Droformal Stock w/ Eversical Warrants						44 0 14
1.   MARCON   MARCO	9792 PRECINCULAR WAS EXECUSED WINITINGS 322,000,000.000 30.00 344,077,213.2.7 Recircing, in law, wealthing into discissioning 512,000,000.00 12,000 \$1,000.00 \$50,000.00	S12,000,000.00 12,000 \$1,000.00	4,073,133.27	314,0	30.00	\$12,000,000.00	Preferred Stock Wy Exercised Warrants	1-Sep-11	IA IA	RLINGTON	BURLIN	TWO RIVERS FINANCIAL GROUP, INC.	+4,0,14
Manual Column   Manual Colum	ov-08 Preferred Stock w/ Warrants \$6,599,000,000.00 \$0.00 \$6,933,220,416.67 Redeemed, in full; warrants not outstanding	outstanding	3,220,416.67 F	0 \$6,933,7	\$0.00	\$6,599,000,000.00	Preferred Stock w/ Warrants	14-Nov-08	MN	INNEAPOLIS	MINNE	U.S. BANCORP	11
Column   C		\$6,599,000,000.00 6,599,000 \$1,000.00		+	+			17-Jun-09	MN				
STEANCHEEN   Married   M		outstanding	\$745,311.72 Full inv	.0 \$	\$50,236,000.00	\$50,236,000.00	Preferred Stock w/ Exercised Warrants		FL	IAMI	MIAMI		В
1			0,634,911.78 F	0 \$10,f	\$0.00	\$8,950,000.00	Preferred Stock w/ Exercised Warrants		KS	RYSVILLE	MARYS		44,8,14
Colt	<u>up-11 58,950,000.00 8,950 \$1,000.00 \$450</u>	\$8,950,000.00 8,950 \$1,000.00	7 509 920 07	10 57	\$0.00	\$298 737 000 00	Preferred Stock w/ Warrants	11-Aug-11 14-Nov-08	CA KS				22 97
MATERIAN COMPANY   MATERIAN CO	04-09 (5298,737,000.00)	(\$298,737,000.00)	, ,			, . , ,							,
APPOINT COMPANY   CONTROL   CONTRO		outstanding	2,156,554.58 F	0 \$232,1	\$0.00	\$214,181,000.00	Preferred Stock w/ Warrants			RTLAND	PORTLA		12,16
	eb-10 5214,181,000.00 214,181 \$1,000.00 44,500,000.00 54,5	\$214,181,000.00 214,181 \$1,000.00		+				17-Feb-10 31-Mar-10	OR OR	RTLAND IRTI AND	PORTLA	UMPQUA HOLDINGS CORP.	
SHOPN NAME A THOU COMPANY   SHOPN CONTINUENCE CONTIN	ay-09 Preferred Stock w/ Warrants \$3,194,000.00 \$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding	outstanding	7,031,291.65 F	.0 \$7,5	\$0.00	\$3,194,000.00	Preferred Stock w/ Warrants	1-May-09	NC	(FORD	OXFORE	UNION BANK & TRUST COMPANY	8,14,18,44,45
ADDITIONAL COMPONENTIAL COMPO					-	\$2,997,000.00							
GRIGH TRANSACK CORPORATION   ASSOCIATION			2.639.873.33 F	10 \$2.	\$0.00	\$2,179,000.00	Preferred Stock w/ Exercised Warrants						8.17.11
13.1.5   UNION IREST AMENET EMBRASHABES COMPORATION   500	Jul-12 \$600,000.00 600 \$1,000.00	\$600,000.00 600 \$1,000.00	,,			,, ,,	,	25-Jul-12	NM	BUQUERQUE	ALBUQI	UNION FINANCIAL CORPORATION	
MONON PRIST MARKET BANKSAMES CORPORATION   SOURCE N. N. 2 30 - 60   Preferred Stock w/ Farments   SS,700,000   S0,000	kt-13		2.445.072.22	20 653	60.00	ĆEO 000 000 00	Professor d Charalters ( Microsoph	2-Oct-13	NM	JUQUERQUE	ALBUQI		12.46.25
MOINT INTO AMERICA BANK   SAM MATTO   CA   20 Pelos   Pelemed Stock w/ Exercised Warrants   SATOMODO   SD, D. SALAS, 257.55   Sold, in full, warrants not outstanding   SATOMODO   SALAS, 20 Pelos   SALAS, 20 P	5.50 FEIGURES JULKA NY WHI BITS J.323,000,000,007 30L/43,97.6.62 RESPERING, IT USE, WHI BITS TOX COURS MITTING VICE VICE VICE VICE VICE VICE VICE VICE	\$59,000,000.00 \$1,000.00	4,143,574.44	\$62,1	\$0.00	\$39,000,000.00	Preferred Stock W/ Warrants	18-Nov-09	VA				12,10,23
UNITED BANCORP, INC.	ec-09 \$450,000.00							23-Dec-09	VA	WLING GREEN	BOWLIN	UNION FIRST MARKET BANKSHARES CORPORATION	
UNITED BANCORP, INC.	82,700,000,000 50,00 53,482,657,85 5old, in full, warrants not outstanding 53,319,050,00 5,380,9	outstanding \$2.240,050.00 \$2.700 \$2.241.50 (\$5.250.050.00)	3,482,657.85	0 \$3,/	\$0.00	\$8,700,000.00	Preferred Stock w/ Exercised Warrants	20-Feb-09	CA				3
UNITED BANCORP, INC.			0,315,924.72	.0 \$20,	\$0.00	\$20,600,000.00	Preferred Stock w/ Warrants	16-Jan-09	MI	CUMSEH	SAN MA TECUM		
13.56   UNITED BANCORPORATION OF ALABAMAN, INC.   ATMORE   AL   23-De-C8   Perferred Stock w/ Warrants   \$10,300,000.0   \$0.0   \$11,172,638.89   Redeemed, in full; warrants outstanding   \$1,000,000.0   \$1,00	un-12 \$17,005,300.00 \$255,079.50 20,600 \$825.50 \$3,594,700.00 un-12	\$17,005,300.00 (\$255,079.50) 20,600 \$825.50 (\$3,594,700.00)						19-Jun-12	MI	CUMSEH	TECUM	UNITED BANCORP, INC.	
UNITED BANCORPORATION C ALABAMA, INC.  BANKSVILLE GA 3-11-12  UNITED BANC ROPPORATION S BANKSVILLE GA 3-11-12  UNITED BANK ROPPORATION S BANKSVILLE GA 3-11-12  UNITED CAMMUNITY BANKS, INC.  BURSVILLE GA 3-10-12  UNITED CAMMUNITY BANKS, INC.  BURSVILLE GA 3-10-12  UNITED CAMMUNITY BANKS, INC.  BURSVILLE GA 2-26-44-13  UNITED CAMMUNITY BANKS, INC.  UNITED CAMMUNITY BANKS, INC	Jul-12 \$38,000.00		1 173 629 90	n c		£10.200.000.00	Desformed Stock / W						11 26
15,11.4   UNITED BANK CORPORATION   SAMPSVILLE   GA   22-May-09   Subordinated Debentures w/ Exercised Warrants   514,00,000.00   50.0   518,882,079.62   Redeemed, in full, warrants not outstanding   514,000,000   51.		\$10,300,000.00 10,300 \$1,000.00	1,114,038.89	\$11,1	\$0.00	\$10,500,000.00	Preferred Stock W/ Warrants						11,30
UNITED DAMANUF BANKS, IRC.   BLARSVILLE   GA   3-10+22   S. 50-608   Preferred Stock w/ Warrants   \$18,000,0000   \$0.00   \$210,367,527,00   \$504d, in full, warrants not outstanding   \$1,000,000   \$1.00	ay-09 Subordinated Debentures w/ Exercised Warrants \$14,400,000.00 \$0.00 \$18,882,079.62 Redeemed, in full; warrants not outstanding	outstanding	8,882,079.62 F	0 \$18/	\$0.00	\$14,400,000.00	Subordinated Debentures w/ Exercised Warrants	22-May-09		RNESVILLE	BARNES	UNITED BANK CORPORATION	15,11,14
UNITED COMMUNITY BANKS, INC.   BLARSVILLE   GA   26-Mar-13	lul-12 \$14,400,000,00 \$14,400,000 \$1.00 \$720,000,00	\$14,400,000.00 \$1.00					Desformed Stock / W	3-Jul-12	GA	RNESVILLE	BARNES	UNITED BANK CORPORATION	
UNITED COMMUNITY BANKS, INC.   BLIRSVILLE   GA   27-Mar-13		\$1,516,900.00 1,576 \$962.50 (\$59,100.00)	0,307,327.00	\$210,3	\$0.00	\$180,000,000.00	Preferred Stock W/ Warrants					UNITED COMMUNITY BANKS, INC.	
UNITED COMMUNITY BANKS, INC.  UNITED COMMUNITY BANKS, INC.  BLARSYLLE GA 19-0-13  64.118 UNITED FINANCIAL BANKIN C. ORDIFFARE STATE	lar-13 \$12,587,575.00 13,078 \$962.50 (\$490,425.00)	\$12,587,575.00 13,078 \$962.50 (\$490,425.00)		1				27-Mar-13	GA	AIRSVILLE	BLAIRS\	UNITED COMMUNITY BANKS, INC.	
UNITED COMMUNITY BANCS, INC.   BLIRSVILLE   GA   10-10-13	\$159,145,25.00 [63,33,800.00] [65,346 5962.50 (\$6,200,475.00]	\$159,145,525.00 165,346 \$962.50 (\$6,200,475.00)		+				28-Mar-13	GA	AIRSVILLE	BLAIRS		
Math	pc.13 (51.742,500.00) (51.742,500.00) (51.742,500.00) (51.742,500.00)	(51,734,300.00)		+				9-Apr-13 10-Jun-13	GA	AIRSVILLE	BLAIRS\ BLAIRS\		
UNITED FINANCIAL BANUINE COMPANIES, INC.  VIENNA VA 15-50e-10  VIENNA VA	an-09 Preferred Stock w/ Exercised Warrants \$5,658,000.00 \$0.00 \$6,649,963.92 Redeemed, in full; warrants not outstanding	putstanding	6,649,963.92 F	0 \$6/	\$0.00	\$5,658,000.00	Preferred Stock w/ Exercised Warrants	16-Jan-09	VA	ENNA	VIENNA	UNITED FINANCIAL BANKING COMPANIES, INC.	44,11,8
11 UNITY BANCORP, INC. CLINTON N 5-Dec-08 Preferred Stock w/ Warrants \$20,649,000.00 \$0.00 \$28,013,814.50 Redeemed, in full: warrants not outstanding \$10,000	ec-10 \$3,000,000.00 3,000 \$1,000.00	\$3,000,000.00 3,000 \$1,000.00		+	<b>─</b> ───			15-Dec-10	VA	ENNA	VIENNA		
UNITY BANCORP, INC. CUNTON N 15-May-13 51,000.00 10,324 51,000.00 10,325 5	ec-08 Preferred Stock w/ Warrants \$20,649,000.00 \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding	outstanding	8,013,814.50 F	0 528.	\$0.00	\$20,649,000.00	Preferred Stock w/ Warrants		NJ NJ				11
UNITY BANCORP, INC. CLINTON NJ 3-Jul-13 \$10,325,000.00 10,325 \$1,000.00	ay-13 \$10,324,000.00 10,324 \$1,000.00	\$10,324,000.00 10,324 \$1,000.00						15-May-13	NJ	INTON	CLINTO	UNITY BANCORP, INC.	
	lul-13 \$10,325,000.00 10,325 \$1,000.00	\$10,325,000.00 10,325 \$1,000.00		+	<del></del>			3-Jul-13	NJ	NTON	CLINTO		
8 UNIVERSAL BANCORP BLOOMFIELD IN 22-May-99 Preferred Stock w/ Exercised Warrants \$9,900,000.00 \$12,066,668.65 Sold, in full, warrants not outstanding		putstanding	2,066,668.65	.0 \$12	\$n nn	\$9.900,000 nn	Preferred Stock w/ Exercised Warrants						В
UNIVERSIL BANCORP BLOOMFIELD IN 8-Fug-13 \$5237,527.50 250 \$950.10 (512,472.50)	ug-13 \$237,527,50 250 \$990,10 (512,472,50)	\$237,527.50 250 \$950.10 (\$12,472.50)		711,0	700	T-1712-00-00	Turistical Control of the Control of	8-Aug-13	IN	OOMFIELD	BLOOM	UNIVERSAL BANCORP	
UNIVERSAL BANCORP BLOOMFIELD IN 12-Aug-13 59,168,561.50 9,650 5950.10 (5481,438.50)				+									
UNIVERSET MANCAGE BLOOMFIELD IN 12-569-13 ST. PAUL MM 19-140-09 Subordinated Debentures \$11,926,000.00 \$0.00 \$12,948,886.40 Redeemed, in full, warrants not outstanding \$(58,060.89)\$	9-14 [59.4060.89] [594,060.89] [594,060.89] [594,060.89]	(\$94,060.89)   putstanding	2,948,886.40 F	10 512	Sp nn	\$11.926.000 nn	Subordinated Debentures	12-Sep-13 19-Jun-09	MN	PAUL .	BLOOM ST PALI		11,9,15
UNIVERSITY FINANCIAL CORP.	\$11,926,000.00 \$1,926,000 \$1.00	\$11,926,000.00 11,926,000 \$1.00	, ,,,,,					30-Jul-10	MN	. PAUL	ST. PAU	UNIVERSITY FINANCIAL CORP.	
8 US METRO BANK GAPDEN GROVE CA 6-Feb-09 Preferred Stock w/ Exercised Warrants 52,861,000.00 \$2,861,000.00 \$432,678.00 Full investment outstanding: warrants outstanding.									CA				В
11,5         UNHABRE CAPITAL CORP         ALBHANEL         N.C         2-b occ 8         Preferred Stock w/ Exercised Warrants         \$10,000,000.00         \$0.0         \$12,916,040.83         Redeemed, in full: warrants not outstanding.         \$7,742,000.00         7,742         \$1,000.00			2,916,040.83 F	\$12,9	\$0.00	\$10,000,000.00	Preferred Stock w/ Exercised Warrants						11,8
UWHARRIE CAPITAL CORP         ALBEMARIE         NC         16-Oct-13         \$2,258,000.00         2,258         \$1,000.00	kt-13 \$2,258,000.00 \$2,258 \$1,000.00 \$500,000.00	\$2,258,000.00 2,258 \$1,000.00						16-Oct-13	NC	BEMARLE	ALBEMA	UWHARRIE CAPITAL CORP	
11.8,14 VALLEY COMMERCE BANCORP VISALIA CA 30-Jan-09 Preferred Stock w/ Exercised Warrants 57,700,000.00 \$0.00 \$9,403,400.50 Redeemed, in full, warrants not outstanding			9,403,400.50 F	0 \$9/	\$0.00	\$7,700,000.00	Preferred Stock w/ Exercised Warrants		CA	ALIA	VISALIA	VALLEY COMMERCE BANCORP	11,8,14

FootNote	Institution Name	City S	itate Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disp	sition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	oceeds
					Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
	VALLEY COMMERCE BANCORP	VISALIA CA	λ 21-Mar-12	2					\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON C/ PLEASANTON C/	9-Jan-09 A 21-Oct-13		\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON C/	A 6-Jan-14						\$2,290,800.00	3,300	3417.00	(33,203,200.00)	343,613.23	273
11	VALLEY FINANCIAL CORPORATION	ROANOKE V	12-Dec-08	8 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding						
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE V	14-Nov-12 A 20-Feb-13	3					\$1,600,000.00 \$1.600,000.00	1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE VA	15-May-13	3					\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA	A 14-Aug-13 A 16-Oct-13	3					\$1,600,000.00	1,600 9,619	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION		A 15-Uct-1: A 13-Nov-1:	3					\$9,619,000.00	9,619	\$1,000.00		\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW M	I 18-Dec-09	9 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						
	VALLEY FINANCIAL GROUP, LTD.		I 22-Sep-11		\$300,000,000.00		\$318,400,781.94		\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE N. WAYNE N.	14-Nov-08 3-Jun-09		\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE N	23-Sep-09	9					\$125,000,000.00	125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE N. WAYNE N.	23-Dec-09	9					\$100,000,000.00	100,000	\$1,000.00		65 424 645 27	2 522 542
8.41.44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)		24-May-10 26-Jun-09	9 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3,503,795,81	Redeemed, in full; warrants not outstanding					\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS TO DALLAS TO	25-Aug-11	1					\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN VI	1-May-09 19-Nov-13	9 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)		
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN V	A 6-Jan-14	4					(\$56,723.61	14,738	3304.30	(35,003,036.30)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON V	A 12-Dec-08	8 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding						
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON VARINGTON VA	A 11-Dec-12 A 31-Jan-14						\$71,000,000.00	71,000	\$1,000.00		\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 12-Jun-09	9 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					333,203,000.00	2,050,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS V	A 8-Aug-13	3					\$325,353.86	533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS VA	12-Aug-13 12-Sep-13						\$2,543,620.14 (\$25,000.00	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON TO	24-Apr-09		\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding						
	VISION BANK - TEXAS	RICHARDSON TO	28-Dec-12	2					\$787,500.00	788	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON TO WYOMISSING PA	( 10-Jul-13 A 19-Dec-08	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712,500.00	713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING PA	1-Aug-12	2					\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION		A 30-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	£440,000,000,00		*****		4	
8.17.11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.		A 15-Sep-11 A 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	A 4-Apr-12	2	+	30.00	4	, and the second	\$3,000,000.00	3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.		A 30-Jan-13 A 23-Apr-14	3					\$4,000,000.00	4,000 5,000	\$1,000.00		\$478,000.00	
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY		A 23-Apr-14 A 19-Dec-08		\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	A 24-Nov-09	9	, , , , , , , , , , , , , , , , , , , ,		1 -, ,-		\$22,000,000.00	22,000	\$1,000.00			
** **	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON M OAK HARBOR W	A 16-Dec-09	9	\$26,380,000.00	60.00	\$30,628,344.45	Dedesord is full assessment and advantage					\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR W	A 16-Jan-09 A 12-Jan-11	9 Preferred Stock w/ Warrants 1	\$20,380,000.00	\$0.00	\$30,028,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00	26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR W	A 2-Mar-11	1									\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE W SEATTLE W	A 14-Nov-08 A 27-May-09	8 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	6300 000 000 00	200 000	\$1,000.00			
	WASHINGTON FEDERAL, INC.		A 15-Mar-10	0					\$200,000,000.00	200,000	\$1,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON V			\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON V/	A 30-Oct-09 A 4-Aug-11		\$6,842,000.00				\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA W	1 26-Jun-09	9 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,413,000.00	23,413	\$1,000.00		7332,000.00	332
	WAUKESHA BANKSHARES, INC.	WAUKESHA W	1 6-Feb-13	3					\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA W WAUKESHA W	7-Feb-1: 8-Feb-1:						\$92,690.00 \$290,119.70	100 313	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA W	1 26-Mar-13						(\$52,138.13	)	9320.30	(322,000.30)		
11	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	21-Nov-08	8 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding						
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY CT	3-Mar-10	n .					\$100,000,000.00 \$100,000,000.00	100,000	\$1,000.00 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	29-Dec-10						\$200,000,000.00	200,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY CT	8-Jun-11	1									\$20,388,842.06	3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS M MINNEAPOLIS M	N 28-Oct-06 N 23-Dec-09	8 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS M	N 26-May-10							.,,,,,			\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.		V 5-Dec-08 V 9-Sep-09		\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING W	V 23-Dec-09	9					00.000,000,00	/5,000	\$1,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES IA	31-Dec-08	8 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES IA WEST DES MOINES IA	. 29-Jun-11	1		+			\$36,000,000.00	36,000	\$1,000.00		\$700,000.00	474,100
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	SAN RAFAEL C	31-Aug-11	9 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding					3700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL CA	A 2-Sep-09						\$41,863,000.00	41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL CO	18-Nov-09 21-Nov-11	1					\$41,863,000.00	41,863	\$1,000.00		\$878,256.00	246,698
44	WESTAMERICA BANCORPORATION  WESTERN ALLIANCE BANCORPORATION	LAS VEGAS N	V 21-Nov-08		\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding					30/0,230.00	240,098
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS N	V 27-Sep-11	1					\$140,000,000.00	140,000	\$1,000.00			
8	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS N' PALM DESERT C	V 23-Nov-11 A 23-Dec-08	1 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding					\$415,000.00	787,107
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL	23-Dec-08	8 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$7,290,000.00	\$13,053,910.87	Sold, in full; warrants not outstanding						
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL	29-Dec-09	9	\$4,567,000.00									
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL MONMOUTH IL	8-Nov-12 9-Nov-12						\$1,050,524.72 \$9,673,015.37	1,117 10,305	\$940.38 \$939.53	(\$66,475.28) (\$631,984.63)	\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH IL	11-Jan-13	3					\$9,673,015.37 (\$107,235.41	10,305	2223.53	(2031,204.03)	2333,417.00	343
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	H 15-May-09	9 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding					4	
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA O	H 30-Nov-12 R 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE AI			210,000,000.00	50.00	720,707,173.00	and, an, warranta not outsidifully	\$1,300,000.00	1,300	\$1,063.20		\$82,173.00 \$979,755.00 \$1,012,662.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE AI	R 1-Jul-14 R 2-Jul-14	4	Anna ann ac		A	Pedermed to 6 "	\$15,500,000.00	15,500	\$1,063.20		\$979,755.00 \$1,012,662.00	840
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS LA	19-Dec-08	8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000	\$1.000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	12-Dec-08	8 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	111111111111111111111111111111111111111				20,300,000.00	2,032,375
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON DI	13-May-11	1	Ass and ac-		A		\$330,000,000.00	330,000	\$1,000.00			
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	12-Dec-08 3-Apr-12		\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$58,646,694.58 (\$879,700.42	62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES CA	A 20-Jun-12	2					,, (3073,700.42		Ç.43.30	14-10-2-10-00-72)	\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST II.	19-Dec-08	8 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	6350 000 000 00					
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST IL	22-Dec-10						\$250,000,000.00	250,000	\$1,000.00			1,643,295
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST IL	14-Feb-11	1								l l	\$25,600,564.15	1.643.245

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	epayment / Dispos	sition / Auction <sup>3</sup>	5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)	A	Amount	Shares
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Factuate	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
Footnote 1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	¢	\$ 14.000.000	Par	Date	Allount	Amount
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	ΨΖΖ,113,000	Ψ'
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79.900	S
1	8/13/2010			GA	Preferred Stock	\$ 7,462,000	\$ -		Par		4.0,000	•
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010		,		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	5 -	\$ 6,000,000	Par	<del>                                     </del>		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures Preferred Stock	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par	1		
	9/17/2010	CFBanc Corporation	Washington	DC II	Subordinated Debentures		» - «	\$ 5,781,000	Par	1		
	9/17/2010 9/17/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par Par	1		
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - ¢	\$ 4,520,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1. 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	0/ 1/2010	φο, πο,σσσ	Ψ
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par		, , , , , , , , , , , , , , , , , , , ,	
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 <sup>6</sup>	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	7	\$ -	\$ 743,000	Par	9/4/2013	\$743,000	\$
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,500,000	Par	-		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI GU	Subordinated Debentures	\$ -	\$ -	\$ 273,000 \$ 2,650,000	Par Par	1		
6	9/24/2010 9/24/2010	Community First Guam Federal Credit Union Brewery Credit Union	Hagatna Milwaukee	WI	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 2,650,000 \$ 1,096,000	Par Par	10/3/2012 <sup>6</sup>	\$1,096,000	œ.
Ö	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012	φ1,090,000	3
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par	<del>                                     </del>		
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,020,000	Par	1		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par	1		
1, 2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	93
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

570,073,000 Total Purchase Amount \_\$ **Total Capital Repayment Amount** \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

<sup>2/</sup> Treasury made an additional investment in this institution at the time it entered the CDCI program.

<sup>2</sup>a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

<sup>3/</sup> On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the

<sup>4/</sup> On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

<sup>5/</sup> Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

<sup>6/</sup> Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

<sup>7/</sup> Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

<sup>8/</sup> Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

<sup>9/</sup> Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inves	tment After Exchange	Transfer/Other		Payment or Disposition <sup>1</sup>		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Oity, Otate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		Convertible	\$ 5,937,500,000		\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	CINE (7 11.1)	Preferred Stock	\$ 0,007,000,000				, , , , , , , , , , , , , , , , , , ,
		3/21/2003	Turchase	OWING	w/ Exercised Warrants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	101 22	12/30/2003	stock for common stock	\$ 0,000,000,000	1471				1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	26, 2, 38 Common Stock	63.45%	4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
					W/ Exercised Warrants		20								5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A <sup>7</sup>		10, , 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10, Common Stock	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		3/20/2009	ruicilase	Corporation	Note	4,000,000,000	rai 5	7/10/2009	common stock in New GM	4,000,000,000	IN/A	Company 1	, 25	00.076	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A <sup>19</sup>	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$ 13.604.913.259

Total Initial Investment Amount \$ 81,344,932,551

62,186,325,712

Additional Proceeds \* \$ 403,000,000

Total Payments \$

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sake to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending lititation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.288 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gaze Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretinary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70, 214, 460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
							7/8/2009 3 \$ (1,000,000,000) \$ 2,500,000,000		11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000			
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2009	Givi Supplier Receivables LLC	wiiiiiiigtoii	DL	ruicilase	Additional Note	\$ 3,300,000,000	N/A				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
		,	-			Additional Note	·	·	7		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

Total Repayments

413,076,735

**Total Proceeds from Additional Notes** 

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Rep	ayment Details		ent Remaining After Capital Repayment		nal Disposition	
Footnote	Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amo	Pricing int Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date 3	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000	.000 Par	12/23/2009	2 \$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
I	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000	,000 Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

#### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted or	1/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

#### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Telefied Offics	Ψ 10,310,000,300	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub>
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sub>11</sub>
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 <sub>12</sub>
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub>
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub>
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 <sub>15</sub>

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 17 Oil 4/17/2009, Treasury exchanged its Series D Pixer Rate Cumulative Preferred Shares for Series D Pixer Rate Cumulative Preferred Shares with no change to Treasury similar investment amount. In addition, in order for Arc to high redeem the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,000, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted	Investm	ent			Repayment <sup>5</sup>		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										11	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	5 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	_	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
				1									9/6/2013	Contingent Interest Proceeds		74,797,684
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	10/4/2013	Contingent Interest Proceeds		1,114,074
									1/15/2013	4 \$	100,000,000		11/6/2013	Contingent Interest Proceeds		933,18
									1710/2010	*	,,		12/5/2013	Contingent Interest Proceeds		1,102,424
													1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 731,651,204

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

#### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fin	al Disposition		
												•	Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds ⁴	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011		\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011		\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011		\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 183.555 Disposition Proceeds \$ 334,924,711 Total Senior Security Proceeds \$

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

## CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Stat	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution <sup>5</sup>	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution <sup>5</sup>	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution <sup>5</sup>	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Fund, L.P.	wimington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution <sup>5</sup>	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution <sup>5</sup>	\$ 1,056,751
																Weinbership Interest	9/28/2012 Final Distribution <sup>5</sup>	\$ 18,772
																	6/4/2013 Adjusted Distribution <sup>5, 13</sup>	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution <sup>5, 14</sup>	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	ļ		1 1	I	1	l l		1 1	1	l	1 1 1	I ( )	12/14/2011   \$ /,103,787	\$ 300,656,067	PTOCE60S	1	

		Seller								nary Adjusted	Final Co.	mmitment Amount <sup>7</sup>	Final Investment  Amount 9	Capital Repayn	nent Details	Investment A	fter Capital Repayment		Distribution or Dispositi	tion
			Seller		Transact	on	Commitment	Pricing	Con	imunent	rinai Co	Illinunent Amount	Allount	Repayment	nent Details	investment A	тег Сарнаг Кераушенг		Distribution of Disposit	on
Footnote	Da	ate I	Name of Institution	City Sta	ate Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Rep	ayment Amount	Amount	Description  Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	\$ 294,078,924	Proceeds  Debt Obligation w/ Contingent			
														2/14/2012 \$	9,610,173	\$ 284,468,750	Proceeds Proceeds		_	
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611
1	10/1/	/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	/ilmington E	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012 \$	152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013 \$	254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
															,,	•	wembership interest	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/	/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	/ilmington E	DE Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012 \$	305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$	800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$	630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$	97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																		4/17/2013	Distribution 5, 11	\$ 16,195,771
														1/24/2013 \$	341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/	/2009	AllianceBernstein Legacy Securities Master Fund, L.P. W	/ilmington D	DE Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44.043	1 064 097 694	Membership Interest 10	77172010	Distribution	\$ 55,552
														2/14/2011 \$	712,284		Membership Interest 10			
														3/14/2011 \$	6,716,327		Membership Interest 10			
														4/14/2011 \$	7,118,388		Membership Interest 10			
															39,999,800		Membership Interest 10			
														5/14/2012 \$	287,098,565		Membership Interest 10			
														6/14/2012 \$						
														7/16/2012 \$	68,749,656		Membership Interest 10			
														8/14/2012 \$	361,248,194	\$ 292,454,480	Membership Interest 10		5 11	-
																			Distribution 5, 11	\$ 75,278,664
																			Distribution <sup>5, 11</sup>	\$ 79,071,633
														8/30/2012 \$	292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution <sup>5, 11</sup>	\$ 25,909,972
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	40/0/	20000	Alliana-Daradain Langua Consider Manta-Fred L.D.	/ilmington E	NE 5 :	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2040		7/40/0040	6 0 000 047 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/	12009	AllianceBernstein Legacy Securities Master Fund, L.P. W	riimington	DE Purchas	Bebt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/10/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$	30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			<u> </u>
														6/14/2011 \$	88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			ļ
														5/3/2012 \$	80,000,000	\$ 2,017,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/14/2012 \$	30,000,000	\$ 1,987,667,339	Proceeds  Debt Obligation w/ Contingent			ļ
														5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds			ļ
														6/14/2012 \$	44,200,000	\$ 1,443,467,339				
														6/25/2012 \$	120,000,000	\$ 1,323,467,339				ļ!
														7/16/2012 \$	17,500,000	\$ 1,305,967,339				ļ!
														7/27/2012 \$	450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012 \$	272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			<u> </u>
																		10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

								Prelim	nary Adjusted		1	Final Investment		I		I		
		Seller							nmitment 3	Final Com	mitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital I	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967
																	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest <sup>10</sup>			
												-	9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
												-	10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10			
															- 10	11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
				_			_								Debt Obligation w/ Contingent	12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds  Debt Obligation w/ Contingent			
												-	8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds  Debt Obligation w/ Contingent			_
												-	8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds  Debt Obligation w/ Contingent			_
												-	9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds  Debt Obligation w/ Contingent			-
												-	9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds  Debt Obligation w/ Contingent			_
													10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 8,289,431
													10/18/2012	\$ 794,459,374	5 - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1	40,000,000	10.0500.00514 5						0.000.000		=/40,004.0	•	\$ 1,117,399,170				12/6/2013	Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,2/1,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012		\$ 1,030,299,606 Membership Interest 10			
												-	3/14/2012		\$ 930,837,603 Membership Interest 10			
												-	5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			
												-	7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest 10			
												-	8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			
												-	9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest 10			-
													10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			+
												-	11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			-
												-	12/14/2012		\$ 332,661,491 Membership Interest 10			-
												-	1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			-
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest <sup>10</sup>		5.11	
																	Distribution 5, 11	\$ 184,431,858
																	Distribution 5, 11	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 156,174,219 \$ 105,620,441
																	Distribution <sup>5, 11</sup>	\$ 42,099,442 \$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/0010	474.000.00	Debt Obligation w/ Contingent	5/29/2013	Distribution 5, 11	\$ 49,225,244
													2/14/2012		\$ 2,060,598,340 Proceeds  Debt Obligation w/ Contingent			
													3/14/2012		\$ 1,861,673,340 Proceeds  Debt Obligation w/ Contingent			+
													5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingent			+
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds  Debt Obligation w/ Contingent			+
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340 Proceeds Debt Obligation w/ Contingent			+
													9/17/2012		\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingent			+
													10/15/2012		\$ 806,023,340 Proceeds  Debt Obligation w/ Contingent			+
													11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds  Debt Obligation w/ Contingent			
													1/15/2013	\$ 147,534,295 \$ 182,823,491	\$ 383,898,721 Proceeds  Debt Obligation w/ Contingent  \$ 201,075,230 Proceeds			
													1/15/2013	\$ 182,823,491	201,0/5,230 Proceeds	4/10/2012	Distribution <sup>5, 11</sup>	\$ 17,118,005
I	1	I	1 I	1	I	I	I	1 1	1	1 1	1 I	ı l		I	II .	4/19/2013	Distribution	a 17,118,005

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount <sup>7</sup>	Final Investment  Amount 9	Capital Repayment Details	Investment A	fter Capital Repayment	n	istribution or Disposit	tion
			Sellel		_				Con	illiunent	Fillal CO	minument Amount	Amount		investment A	ater Capital Repayment		istribution of Disposit	Oil
Footnote		Date N	Name of Institution	City Sta	Transact ite Type	on Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,230	\$	Contingent Proceeds	4/25/2013 Di	stribution 5, 11	\$ 1,052,497
																	5/29/2013 Di	stribution 5, 11	\$ 1,230,643
1	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011 \$ 3,521,835		Membership Interest 10			
														8/14/2012 \$ 104,959,251		Membership Interest 10			
														9/17/2012 \$ 72,640,245		Membership Interest 10			
														9/28/2012 \$ 180,999,095		Membership Interest 10			
														10/15/2012 \$ 134,999,325		Membership Interest 10			
														10/10/2012 ψ 104,000,020	ψ 12E,200,000	Wembership interest	10/19/2012 Di	etribution 5, 11	\$ 147,464,888
																	11/2/2012 Di		\$ 148,749,256
														10/19/2012 \$ 122,255,550	\$	- Membership Interest 10			
																	12/21/2012 Di	stribution 5, 11 nal Distribution <sup>5, 11</sup>	\$ 549,997
2	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/11/2013 Fi	nal Distribution	\$ 75,372
										, , , ,		, , , , , , ,		5/13/2011 \$ 13,531,530		Debt Obligation w/ Contingent	t		
														7/31/2012 \$ 618,750,000		Debt Obligation w/ Contingent	t		<del>                                     </del>
														8/9/2012 \$ 151,006,173		Debt Obligation w/ Contingent	t		<del>                                     </del>
														8/14/2012 \$ 11,008,652		Proceeds  Debt Obligation w/ Contingent			
														8/23/2012 \$ 160,493,230	\$ 286,210,415	Proceeds  Debt Obligation w/ Contingent			
														8/29/2012 \$ 103,706,836	\$ 182,503,579	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012 \$ 20,637,410	\$ 161,866,170	Proceeds			
																	10/19/2012 Di		\$ 6,789,287
														9/21/2012 \$ 161,866,170	\$	Contingent Proceeds	11/2/2012 Di	stribution 5, 11	\$ 3,718,769
																	12/21/2012 Di		\$ 13,750
																	12/11/2013 Fi	nal Distribution 5, 11	\$ 1,884
1	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373	Membership Interest 10			<u> </u>
														11/15/2012 \$ 59,787,459	\$ 340,262,914	Membership Interest 10			
														12/14/2012 \$ 40,459,092	\$ 299,803,821	Membership Interest 10			
														1/15/2013 \$ 10,409,317	\$ 289,394,504	Membership Interest 10			
														1/30/2013 \$ 219,998,900	\$ 69,395,604	Membership Interest 10			
														2/25/2013 \$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Di	stribution 5, 11	\$ 164,629,827
																	4/16/2013 Di		\$ 71,462,104
														3/25/2013 \$ 30,369,198	e	10	5/16/2013 Di		\$ 38,536,072
														3/23/2013 \$ 30,369,196	,	Membership Interest 10	7/11/2013 Di	stribution 5, 11	\$ 29,999,850
																	9/5/2013 Di		\$ 3,999,980
																	12/27/2013 Di		\$ 5,707,723
2	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington E	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	t		,,.
														11/15/2012 \$ 119,575,516		Debt Obligation w/ Contingent	t		
														11/20/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														12/14/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214	a 3/5,212,503	Proceeds	4/16/2013 Di	5, 11	\$ 7,143,340
														1/24/2013 \$ 375,212,503	s	- Contingent Proceeds	5/16/2013 Di		\$ 963,411
																J. J. 1	7/11/2013 Di		\$ 750,004
																	9/5/2013 Di		\$ 100,001
																	12/27/2013 Di	stribution 5, 11	\$ 142,168

				1	I	T.	1											
									nary Adjusted		7	Final Investment						
		Seller		4				Con	mitment 3	Final Com	mitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest <sup>10</sup>			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest <sup>10</sup>			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest <sup>10</sup>			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013	\$ 18,268,328				
													5/14/2013	\$ 70,605,973				
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest <sup>10</sup>			
																	Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 27,999,860
																6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
1																12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller					Preliminary Adjusted Commitment <sup>3</sup> Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Disposition		sition			
Footnot	e Da	Date Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
2	12/18	18/2009 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901	\$ 953,224,099 Debt Obligation w/ Contingent Proceeds			
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Proceeds			
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds			
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	\$ 311,134,469 Proceeds			
																5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,3
																	Distribution <sup>5, 11</sup>	\$ 1,960,2
																	Distribution <sup>5, 11</sup>	\$ 1,375,0
													5/14/2013	\$ 311,134,469			Distribution <sup>5, 11</sup>	\$ 700,0
																	Distribution <sup>5, 11</sup>	\$ 293,7
																	Distribution 5, 11	\$ 1,024,3
																12/12/2013	Final Distribution 5, 11	\$ 13,4

TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.